Mariposa County

P.O. Box 784, Mariposa, CA 95338 (209) 966-3222
5100 Bullion Street
http://www.mariposacounty.org/

ROSEMARIE SMALLCOMBE, CHAIR	**DISTRICT I**
DANETTE TOSO, VICE-CHAIR	**DISTRICT III**
SHANNON POE	**DISTRICT II**
JENNI KISER	**DISTRICT IV**
MILES MENETREY	**DISTRICT V**

BOARD OF SUPERVISORS
ACTION SUMMARY MINUTES
JUNE 3, 2025

A. 9:00 AM Called to Order and Roll Call

Chair Smallcombe called the meeting to order.

Attendee Name	Title	Status	Arrived
Rosemarie Smallcombe	District I Supervisor	Present	9:00 AM
Shannon Poe	District II Supervisor	Present	9:00 AM
Danette Toso	District III Supervisor	Present	9:00 AM
Jenni Kiser	District IV Supervisor	Present	9:00 AM
Miles Menetrey	District V Supervisor	Present	9:00 AM

B. Pledge of Allegiance

Chair Smallcombe led the pledge.

C. Introductions

None.

D. Approval of Consent Agenda (Items designated by "CA")

After the pledge, there were minor tech issue with a speaker in the chambers.

9:04 AM Chair Smallcombe read the consent note.

Public comment was received by Margarita King/Public Health Nurse/Resident, who commented on CA. 14. She thanked the Board for their proclamation. She noted that Trails Day is a day to take a breath and increase connectivity. She noted there would be a trails day on June 7th, with a free guided walk led by Ben Goger. She noted this event was intentional collaboration, stating by working together, they embodied one health, one community. She invited the whole community to join them. She further said there would be a social hour held on June 6th from 4:30 PM to 6:30 PM at the Grove House.

Leigh Westerlund/Assistant County Administrative Officer, commented on CA. 2, noting this is the second budget action for the same amount and same thing that Board saw previously. She noted this is needed for County Counsel to process invoices received due to a large trial in which the indigent defense attorneys had to conflict out of. She said bills are coming in for that trial, and they may need to return for an additional twenty thousand. In response to a question from Supervisor Menetrey, Ms. Westerlund noted that the balance of contingency after this item would be $298,000+.

Supervisor Smallcombe commented on CA.3, and asked Ben Goger/Senior Planner to come to the podium. Mr. Goger noted this is directly related to the Fournier Bridge project as it is indeed in need of all–weather egress. He noted this pays for the construction match, out of the housing trust fund, as it is felt this is an infrastructure investment. He noted this comes on the heels of the weather received in recent storms, in which the low-income populations were stranded.

Supervisor Menetrey commented on CA. 5 and CA. 6, asking if that was enough. Monica Nielsen/Agricultural Commissioner noted that the agreement for the Farmers Markets is for investigations only. She noted it is received from unclaimed gas tax; the numbers end up balancing themselves. She noted for the Nursery, this is the minimum amount counties receive, and no, it does not cover their time. In response to Supervisor Toso, Commissioner Nielsen noted that the pesticides that use to be used for grasshoppers, is now longer allowed, but they are working with Modoc County and the USDA for an answer to the grasshopper issue.

Supervisor Poe commented on CA. 11, noting they had two cafes that participated in the senior meal program. He noted what people loved about it most was the camaraderie. He noted it was disheartening when the cafes decided not to continue the program. He noted he would like to see what can be done about bringing back that camaraderie.

Kristina Keheley/Health and Human Services Agency (HHSA) Director noted in response to Supervisor Poe, that the hot meals are intended to be enjoyed together. She noted they have the ability to do that at the VFW. She shifted to the new building being built in North County, noting that there is a lot of natural light, as there are no walls currently. She noted the grant funding is for behavioral health, but they are forward-thinking about expanding the senior meal service to that building.

Kazzy Cunningham/Public Information Officer for HHSA noted that with the expansion of the North County Office, there will be transportation needed. She noted that they will be housed in that new building as well and are looking to provide the services the north county needs.

Supervisor Kiser commented on CA. 12, asking what the benefits of the program are. Director Keheley noted it was a requirement under Assembly Bill (AB) 1051. She noted that once a client is placed, the placing county must contract within 30 days. She noted it is billed through Medi-cal, and that this is a full team approach, especially when placing youth. She noted we contract these facilities ahead of time, so it can be a quick placement if needed.

In response to a question from Supervisor Kiser, Sydney Forga/Division Director HHSA noted we do not place youth often, but it could be for a number of things such as behavior, escalation, maintained runaway, substance abuse, mental health, behavioral health, etc. Director Keheley further emphasized that without these contracts, some individuals may spend days in the Emergency Room, occupying a bed until placement can be found, so these contracts are proactive in preventing such situations.

Supervisor Toso commented on CA. 13, noting she never thought it would happen to her. Noting a situation where someone took advantage of her elderly father. She stated she is working on a registry for individuals who commit these types of crimes on the elderly.

Chair Smallcombe commented on CA. 16, asking Director Keheley to return to the podium. Instead, Ms. Cunningham, their PIO, came back up, noting LIHEAP is one of their most-used programs. She noted this helps make propane, utility, and wood payments for many. She noted they received $500,000, but the funds ran out in March/April, and they are working hard to get more.

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District III Supervisor Danette Toso
SECONDER:	District IV Supervisor Jenni Kiser
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

Health and Human Services Agency

CA1.

Resolution Continuing a Shelter Crisis Local Emergency in Mariposa County

CA2. **Administration**

Approve Budget Action Reducing General Fund Contingency and Increasing Appropriations in the Indigent Defense Budget to Cover Significantly Higher Costs than Prior Year ($50,000) (4/5ths Vote Required)

CA3. **Administration**

Approve Budget Action Transferring Funds within the Administration Budget to the Public Works Budget ($1,333,559) (4/5ths Vote Required)

CA4. **Administration**

Approve the Revisions to the Agricultural Standards Program Technician I/II Classification, Including Reducing the Salary Range for the Agricultural Standards Program Technician I from ($53,458.080 to $64,983.360) to ($45,562.4 to $55,386.24) and Reducing the Salary Range for the Agricultural Standards Program Technician II from ($58,801.6 to $71,479.2) to ($50,346.4 to $61,201.92), Effective Immediately

CA5. **Agricultural Commissioner**

Approve the Certified Farmers Market Inspections Agreement 25-0125-000-SA for Fiscal Year (FY) 25/26 with the California Department of Food and Agriculture (CDFA); and Authorize the Board of Supervisors Chair to Sign the Agreement

CA6. **Agricultural Commissioner**

Approve the Nursery Inspection Program Cooperative Agreement No. 25-0273-000-SA for Fiscal Year (FY) 25/26 with the California Department of Food and Agriculture (CDFA); and Authorize the Board of Supervisors Chair to Sign the Agreement

CA7. **Agricultural Commissioner**

Approve the Petroleum Products Program Cooperative Agreement Number 25-0026-000-SA for Fiscal Year (FY) 25/26 with the California Department of Food and Agriculture (CDFA); and Authorize the Board of Supervisors Chair to Sign the Agreement

CA8. **Agricultural Commissioner**

Approve First Amendment to the Noxious Weed Program Cooperative Agreement No. 23-0094-000-SA to Extend Agreement through December 31, 2027, with the California Department of Food and Agriculture (CDFA); and Authorize the Board of Supervisors Chair to Sign the Agreement

CA9. **Assessor/Recorder**

Approve Sixth Amendment to the Agreement with Avenu Enterprises; and Authorize the Board of Supervisors Chair to Sign the Amendment

CA10. **Health and Human Services Agency**

Approve an Increase in Extra-Help Hours from 999 Hours to 1300 Hours for the Extra Help Office Assistant II in the Health and Human Services Agency Department, Medical Records Team, Effective Immediately

CA11. **Health and Human Services Agency**

Approve the Contract Renewal Proposal with Area 12 Agency on Aging for Services in the Fourth Year (Fiscal Year 2025-2026) of the Awarded Four Year Area 12 Agency Grant (July 2022 through June 2026); and Authorize the Board of Supervisors Chair to Sign the Proposal

CA12. **Health and Human Services Agency**

Approve an Agreement with Center for Positive Changes in an Amount Not to Exceed $400,000 for Specialty Mental Health Services; and Authorize the Board of Supervisors Chair to Sign the Agreement

CA13. **Health and Human Services Agency**

Proclaim the Month of June 2025 as "Elder and Dependent Adult Abuse Awareness Month"

CA14. **Health and Human Services Agency**

Proclaim June 7th, 2025, as "Trails Day"

CA15. **Health and Human Services Agency**

Approve an Agreement with Evident Change in the Amount of $36,791 for Software as a Service; and Authorize the Board of Supervisors Chair to Sign the Agreement

CA16. **Health and Human Services Agency**

Approve First Amendment 25B-3021 (A01) to the Grant Agreement with the Department of Community Services and Development (CSD) Increasing the Amount by $115,743, for a New Amount

Not to Exceed $623,670 for Providing Energy Assistance Payments Through the Low Income Energy Assistance Program (LiHEAP); and Authorize the Board of Supervisors Chair to Sign the Amendment

CA17. **Planning**

Authorize the Board of Supervisors Chair to Sign the Community Development Block Grant (CDBG) Revolving Loan Fund (RLF) Dissolution Certification

CA18. **Public Works**

Approve a Five-Year Agreement with Galvin Preservation Services, Inc. (GPA) Consulting for On-Call Environmental and Permitting Services; and Authorize the Board Supervisors Chair to Sign the Agreement

CA19. **Sheriff's Office**

Approve Second Amendment to the Agreement with Mark43 Increasing the Amount by $46,812.74, for a New Amount not to Exceed $1,171,967.27, for Sheriff's Office Records Management and Computer Aided Dispatching System; and Authorize the Board of Supervisors Chair to Sign the Amendment

E. Items removed from Consent Agenda

None.

F. Departmental Presentation

Steve Engfer/Planning Director gave an update on the development code, noting it is making progress. He then discussed the General Plan, as well as other projects being worked on. He thanked the Clerk of the Board and her staff for putting on the Employee BBQ. He extended his appreciation and noted that people working hard to get that leadership support is important. In response to Supervisor Poe, Director Engfer noted there would be a meeting on the 27th of June at 9 AM between the Planning Commission and Code Compliance.

Kristina Keheley provided the Clerk of the Board with some photos, noting that mold remediation was needed on the North County Building. She thanked the Building and Planning Departments for being good partners on this project. She also thanked the contractors. In response to Supervisor Poe, Director Keheley noted that yes, the roof leaking is what caused the mold.

Shannon Hansen/Public Works and Transportation Director, noted she would be issuing an emergency contract for the Ben Hur area, noting a section of the roadway had fallen away. She said they will be taking the K-rail down and taking it to a lane and a half. In response to a comment from Supervisor Toso, Director Hansen noted this cannot go another season, noting if the County receives more rain, we will lose the road.

Jeremy Briese/Sheriff highlighted his team, noting staffing was tight and calls for service have increased. He noted his team has taken a proactive approach and has pulled together a few operations. He stated morale seemed good. He then shifted topics, noting he would be seeking the Board's support on an issue that affects the Southern Sierra Miwuk and Mono Lake Tribes, who are not federally recognized. He stated the National Park Service has entered into a new agreement with recognized tribes that collect cultural resources. He noted that, due to the Code of Federal Regulations, since the local tribes are not federally recognized, they

are excluded from cultural gatherings. He noted that there are many concerns and questions. He said he is gathering information and wants to ensure Board support. He stressed that the Supervisors may get phone calls, as the language is specific and it excludes the local tribe from their homeland. In response to Supervisors Smallcombe, Kiser, and Menetrey, the Sheriff noted he would email them the email string as well as the agreement that was sent from the Department of the Interior.

Jacob Hawley/Chamber of Commerce, who noted the weekend was fantastic, noting the festival began Friday night and kept downtown busy. He noted that it was a different type of festival, but it was a huge success, and many people enjoyed it.

1. **Clerk of the Board**

Handouts Received During or as a Result of Departmental Presentations on June 3rd, 2025

G. Public Comment on Non-Agenda Items

Public comment was received by Kelly Wilson/Creekside Terrace Property Manager, noting her concerns lie with the "smoking tree", which is on County property and right outside the perimeter of the Creekside property. She noted there are five vehicles parked there, and people are smoking and using illegal substances. She said barricades will be brought in, but she feels the tree needs to be removed. She noted a quarter of their tenants' care comes out of homelessness. She then stated that over the last two years, they have had two stabbings, five to six drug busts, and multiple domestic violence issues. She noted the tree allows them to congregate and hopes that with its removal, so will the congregation. She gave photos to the Clerk of the Board. In response to the public comment, Joe Lynch discussed what they are doing to work on these issues.

Jennifer Parish-Martella/Health and Human Services Agency gave a letter to the Clerk of the Board, then read a portion of it. She then stated that the "fact" is that they are merit positions, their salaries are State-funded, and further stated that equal work should have equal pay.

Bob Glendamen (?)/Connection Shelter tenant inquired about the safety of the water to drink. He noted there had not been any communication to the individuals utilizing the connection shelter. In response, Mr. Lynch noted that the notices sent to workplaces will ensure that they make it to the shelter.

Jonathan Noel/Resident commented on the Creekside Terrace issue, asking if the Sheriff's Office does drive-byes and checks in when there are complaints. He noted the issues down there are in everyone's face, stating he's heard several of the issues through "the grapevine". He suggested the County put a trail cam out there since it is not a "good scene". He noted the issues down there are bad for the kids who live there, especially if paraphernalia are being found.

1. **Clerk of the Board**

Handouts Received During Public Comment on Non-Agenda Items on June 3rd, 2025

H. Board Recognitions

1. **Board of Supervisors**

Adopt a Resolution Recognizing Vincent de Paul Kehoe on His Retirement

Chair Smallcombe introduced the item.

Public comment was received by Leigh Westerlund/Assistant County Administrative Officer, who noted she has had the pleasure of knowing Mr. Kehoe for some time. Noting that she first became acquainted later in her tenure at Naturebridge. She noted their paths continued to cross until he became the Assessor/Recorder. She said it had been a joy working with him. He is a terrific leader. She further noted that his leadership is evident, as he has cultivated a great team, and everyone is advancing through the ranks due to his encouragement. She said she relished her time with him.

Marilyn Saunders/Resident noted that he is very knowledgeable about birds, particularly the hawk outside his window.

Tammie Guenthart/Assistant Assessor Recorder, noted that she remembered the day he started and that he had told her she needed to train him. She told him she didn't bull or beat around the bush. She said after a couple of months, he told her she wasn't kidding. She noted it had been a good ride, and they were going to try to keep him around. She congratulated him and told him she would miss him.

Danielle Bondshu/Clerk of the Board, thanked him for his mentorship and was excited for his future with his family.

Steve Engfer thanked Mr. Kehoe, noting he had been great to work with. He said he didn't realize his name's sake and wished him well in retirement.

Susan Hunter/Audit Appraiser noted she met Mr. Kehoe eleven years ago, and through a change in roles, she ended up working for him. She noted he had left an impression. She noted he is a great teacher as she has gained a wealth of knowledge, noting he fostered a team and a knowledgeable environment. She appreciated all he had done for her and their team. She noted how he is always out in the community. She further stated she wanted it on record that they appreciated all they had done.

Sarah Hughes/Assessor staff, noted that she had to stand up and thank Mr. Kehoe for helping her realize her goals and accomplish them. She noted there is a long list of long-term goals. She noted they began the digital master copy of APN maps. She noted he allowed her to drop everything and work on it with Planning and IT to have the same shared drive. She also noted that they began the map project in the vault. She notes he allowed her to create an index of the maps in the vault. She noted that the project led to a contract with the Park Service to digitize and preserve our maps. She thanked him for giving me a second chance.

Autum Pelote/Appraiser noted that before she began working for Mr. Kehoe, she had reached a point where having a boss who cared about her and their team seemed impossible. She stated he proved her wrong.

Supervisors Kiser, Menetrey, Poe, Toso, and Smallcombe all expressed their sentiments, memories, and congratulations to Mr. Kehoe.

Mr. Kehoe thanked the Board, his wife, and his daughters. He noted his family has made him a better man, and there are a number of individuals who helped get him to this point. He thanked his staff, noting they don't get the recognition they deserve. He stated they make the County government look good.

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District II Supervisor Shannon Poe
SECONDER:	District III Supervisor Danette Toso

AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

10:53 AM after the vote, Chair Smallcombe moved off the dais and presented Mr. Kehoe with the Board Resolution and Tile Plaque.

Refreshments to Follow

10:59 AM Chair Smallcombe recessed for a refreshment break.

11:16 AM Chair Smallcombe reconvened the Board of Supervisors meeting.

Recess Board of Supervisors

11:17 AM Chair Smallcombe recessed the Board meeting, and the Clerk of the Board read the government code announcement.

Announcement Pursuant to Government Code 54952.3

I. LOCAL TRANSPORTATION COMMISSION

11:17 AM Chair Toso called the Local Transportation Commission meeting to order.

Public Comment Period

None.

LTC Regular Agenda

1. **Public Works**

Adopt a Resolution Approving the Application Submission to the Federal Transit Administration (FTA) Section 5311 Program for Operating Assistance Funds; and Authorize the Mariposa County Local Transportation Commission (MCLTC) Executive Director to Sign the Application and Any Documents Needed to Implement Section 5311 (Subject to Approval as to Legal Form by County Counsel)

Jeannie Morvay-Clayton/Transportation Planner gave the staff report. No public comment was received.

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District I Supervisor Rosemarie Smallcombe
SECONDER:	District V Supervisor Miles Menetrey
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

Adjourn LTC

11:20 AM Chair Toso adjourned the LTC meeting.

Reconvene as Board of Supervisors

11:20 AM Chair Smallcombe reconvened the Board of Supervisors meeting.

J. Regular Agenda Items

1. **Planning**

PUBLIC HEARING: Approve the Closeout of the Community Development Block Grant (CDBG) COVID Business Relief Grants (CV-2 and 3 Allocation) with Agreement #20-CDBG-CV2-3-00074; and Authorize the Board of Supervisors Chair to Sign the Closeout Documents

Will Fassett/Planning gave the staff report. No public comment was received.

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District V Supervisor Miles Menetrey
SECONDER:	District III Supervisor Danette Toso
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

2. **Administration**

Receive a Vacancy Presentation Report in Compliance with AB 2561 – Public Agency Vacancy Reporting Requirement

Aimee Rogers and Chris Ferbrache from Human Resources presented a PowerPoint slide show.

Public comment was received from Jonathan Noel, who inquired about how we should address the housing issue—noting that the wages seem to be on the right path.

Board discussion ensued.

Public comment was reopened, and Mr. Noel asked a few clarifying questions.

RESULT:	PRESENTATION HELD

K. Board Information

Information Received.

12:00 PM Chair Smallcombe recessed the Board meeting and noted they would reconvene at 2:00 PM.

L. 2:00 PM Reconvene

Chair Smallcombe reconvened the Board meeting.

1. **Planning**

PUBLIC HEARING: Appeal PLAN-DIS-2025-00029, an Appeal of Planning Commission and Planning Director Actions on the Approval of Conditional Use Permit No. 2023-078 (Happy Goat Project). Board to consider taking Tentative Action to Uphold or Deny the Appeal.

Chair Smallcombe read the item, and Walter Wall/County Counsel discussed the reasoning behind the "tentative decision" language.

Steve Engfer gave the staff report and a PowerPoint Presentation.

Daniel Wilson/Appellant gave a PowerPoint Presentation.

In response to a question from Supervisor Menetrey, Corrina Miranda/Interim Building Director noted there were no open Code Compliance cases on the property. She noted they were all resolved prior to the approval by the Planning Commission.

In response to Supervisor Kiser, Mr. Wilson noted there is daily activity at his fence line.

Public comment was open in support of the appellant.

Comments were received by Richard Crisp/Resident, who handed the Clerk of the Board a handout. He noted the dust was an issue. He stated they were victims of the Detwiler fire and noted that when they were rebuilding, there were dust mitigation requirements. He said the wear and tear on the roads were visible. He noted this is the first project under the new ordinance and agreed that the conditions needed to be audited, and there also needed to be fines and enforcement.

Public comment in support of the appellant was closed, and the Chair gave the floor to the opponents.

Jesse Fouch/Co-Founder of Happy Goat gave an oral presentation. He noted he is a 6th-generation Mariposan. He thanked the Board for allowing him to speak. He highlighted the work they do in the community, such as giving away 200 pounds of produce each week, and fire mitigation with their goats. He noted they are a non-profit, public charity. He discussed the reasons they applied for a Conditional Use Permit, noting they wanted to be able to have events at the farm to become more sustainable. He then noted he wanted to address some of the comments made by the appellant that were grossly exaggerated. He noted the “cow path” was already a road. He noted they got permits and hired contractors. He noted that, because of the appellant, they have not gone unchecked and have been investigated more thoroughly in this process than he has in his entire life, further noting that the County has intervened multiple times. He then discussed the dust, noting there are plenty of unpaved roads in Mariposa County that generate more dust, such as a parcel he owns on Oak Grove. He then discussed his guardian dogs, noting the appellant stated they are unfriendly and chased him, but then showed a picture of him petting them. He noted that Mr. Wilson's Bull got out of his fence and in with Mr. Fouch’s heifers. He noted he got the bull put back and spent $36,000 to redo the fence. He then also planted hedge rows to help block the view, noise, and dust for Mr. Wilson. He noted Mr. Wilson hides in the bushes and takes pictures. He noted they disallowed the use of dogs in front of the property to address Mr. Wilson's concern over the dogs barking all night. He noted he has bent over backwards and tried to work with Mr. Wilson. He noted Mr. Wilson keeps stating they have water rights, but has not provided the paperwork. He noted their wells are far from the property. Mr. Fouch then discussed regenerative farming and how the ditches are used to water the rows and recharge the groundwater. He then noted the Airstream. The appellant mentioned that having a generator running 24 hours a day was false, noting that the owner, who has a right to camp on his own parcel, has only used it for less than 14 days since it was installed. He wanted to emphasize that Happy Goat has had a huge impact on Mariposa County. He also noted the compost pile is due to a grant received by the California Department of Food and

Agriculture (CDFA). He noted they work with the school and local restaurants to take food waste. He noted they also used wood chips, as they keep the soil cool. He noted they've put the compost on the fields and will move the compost pile to a new location.

In response to a question from Supervisor Menetrey, Mr. Fouch noted he planted 125 pomegranate trees as the hedge row, which cost him $5,000. He noted they will be 20 ft tall and 20 ft wide, to assist in blocking Mr. Wilson's view of their operation.

Public comment was open in support of the opponents (Happy Goat) and was received by Nancy Martin/Bullion, who noted that she has known Mr. Fouch for five years. She noted that his cattle will get onto her property, and he is always very responsive. She noted she believes Happy Goat is important to Mariposa County. She noted that she is involved in Rotary and is aware of the significant amount they donate to the community. She noted they have provided for over 750 families through Manna House, donated 4,400 pounds of fresh produce, educated 1,400 students who have visited the farm, and defended 388 homes by using their goats to clear fire fuels. She noted they are great neighbors, reiterating that he is very responsive.

Jeanne-Ann Pine/Resident noted the Board has heard her praise Happy Goat on more than one occasion. She stated the Master Gardeners work with them on their plant-a-row program. She noted she took Mr. Fouch with her, and he got to meet the people who received the food. She noted he was moved by how happy and appreciative people are. She noted he suggested purchasing a refrigerator, noting he goes above and beyond. She noted she tries not to speed on their road, noting it's dusty, but it's part of living here. She discussed other things they do, noting it's a beautiful property and an incredible asset.

Lacey Sharp/Happy Goat Employee, noted that she wanted to address comments made about the guardian dogs. She noted they are essential to their operation. She noted Mr. Wilson had not filed any animal control complaints. She noted an issue on January 3rd, 2024, in which there was a complaint from Mr. Wilson. She noted that the complaint was that a dog had been separated from the flock because it had caused harm to one of the animals. She noted they had gone against the grain to use the livestock for fire mitigation. She also noted they have a lime green firetruck to defend their property, which would in turn protect their home. She noted that they do have employees who start early, and it is due to the heat. She noted the importance of the field trips, noting that they are teaching the children about where their food comes from. She further noted she took concern with him recording and taking pictures of the school children. She noted that the parents send their children and expect their children to remain safe. She did not think it was okay for him to take pictures of the children.

Jacob Hawley/Chamber noted he knows both Mr. Fouch and Mr. Wilson donate to this community. He noted Happy Goat has created jobs and economic generation. He noted seeing something new, more visitation locations, and jobs for kids have been awesome. He noted he feels there is a happy medium for both. He noted there was a lot of work to make the permit happen. He noted he is in favor of Happy Goat.

Kari Kisela/Resident noted as a mother, her son has gone to Happy Goat several times, and every time he has come back, he has taught her something. She noted they have inspired their own home garden. She noted they are inspiring, and what they are doing with food is touching. She noted it is vital to Mariposa. She noted they should be able to work together.

Kason Kisela/Resident noted he had learned multiple things, like how to plant and grow things. He noted they got to water the plants, eat fresh strawberries, make bracelets from the sheep wool, and hold baby goats.

Susan Robinson/Resident noted she had known Mr. Wilson and had many interactions with him. She noted he is a good community member and feels for them both. She noted she is here to comment on the process.

She noted Mr. Wilson felt like he had not been heard. She looked to the board, noting they heard from him today, and it was a brave thing. She noted that what she heard from him was that the County needs to make things smoother. She noted this wasn't right and the Board needed to review the process.

Mr. Wilson came up and gave his rebuttal, noting there is a document in which he put in a Request for Investigation stating its not what they are doing, but where they are choosing to do it.

4:18 PM Danielle Bondshu/Clerk of the Board stepped away momentarily. Deanna Stickles/Deputy Clerk of the Board II stepped in as Clerk.

Mr. Wilson noted he didn't pick or choose this. He noted there were several things he would have rather been doing these past few years than deal with this. He noted he wished the trees back he lost. He also commented on the photography of children, stating it was not recorded live and was from a far distance. He noted he did not have a standoff with Mr. Fouch for 20 minutes. He noted he has been engaged in practicing and standing up for himself throughout the entire town. He noted he has had three conversations with the applicant. He noted the morning the bull got out, he was the first one there and was the one fixing the fence. He noted they offered to collaborate to create gate access. Five months passed, and the gate and fence were built, but there was no gate access, and he was not invited back to the table. He noted he is not questioning the beauty and work they've done or the special events.

4:42 PM Ms. Bondshu stepped back in as the Clerk.

Mr. Wilson continued, noting he wanted his right to a peaceful life, and further noted there is no fault in standing up for oneself. He noted there is no settlement for him, which has been his view for years, and his direction of focus, everything he loved about his place had been eradicated. He noted that people are saying this is his fault, that he's the obnoxious party, but he's just trying to live and document what is occurring. He noted he didn't choose this; others would feel that way if it were them. He noted he appreciated AG and beautiful buildings, but many would not want this activity to be at their front and back door.

Board questions of clarification ensued.

4:27 PM Chair Smallcombe recessed the meeting for a short break and reconvened at **4:34 PM.**

Chair Smallcombe announced that the budget item would be continued to the following day at 9:00 AM.

Board discussion ensued until Chair Smallcombe stopped part of the conversation and turned it to County Counsel, who noted the conversation had turned to a topic that was outside the CUP and was not within the authority of the Board.

TENTATIVE ACTION: The Board took tentative action to deny the appeal and uphold the Planning Commission's approval.

RESULT:	**APPEAL DENIED (UNANIMOUS)**
MOVER:	District V Supervisor Miles Menetrey
SECONDER:	District IV Supervisor Jenni Kiser
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

5:42 PM Chair Smallcombe recessed the Board of Supervisors meeting for the evening, noting they would reconvene at 9:00 AM to take up the budget item.

2. **Administration**

PUBLIC HEARING: Consider the Final Budget for Fiscal Year (FY) 25-26 (Will be Continued from Day to Day, as Needed)

9:00 AM, June 4th, 2025, Chair Smallcombe reconvened the Board meeting, noting this item was continued from yesterday.

Attendee Name	Title	Status	Arrived
Rosemarie Smallcombe	District I Supervisor	Present	9:00 AM
Shannon Poe	District II Supervisor	Present	9:00 AM
Danette Toso	District III Supervisor	Present	9:00 AM
Jenni Kiser	District IV Supervisor	Present	9:00 AM
Miles Menetrey	District V Supervisor	Present	9:00 AM

Leigh Westerlund/Assistant County Administrative Officer, gave a PowerPoint presentation.

Joe Lynch/County Administrative Officer, thanked Ms. Westerlund and his team. He noted that salary expenses are not the fault of the Department Heads. He noted these increases come from negotiations with the unions. He noted they need to right-size the number of employees the County has, but noted it would be through attrition, not layoffs.

Public comment was received by Bridget Fithian/Sierra Foothill Conservancy Executive Director, who thanked the Supervisors, noting she understood they had a tough decision. She noted she was here to speak on the community partner section. She noted the budget was cut in half, which was very significant to these community partners. She appreciated the opening letter. She discussed what county partners do for the community. She noted they have protected 14,000 acres as well as helped acquire funding for the Creek parkway. She noted with county partners, the money the county invests comes back by bringing in more grant and private funding to the community. She urged the Board to reinstate the full amount to County partners.

Derek Hule (?)/Arts Council noted she was speaking on behalf of Cara Goger. He thanked each Board member for their continued support, noting their leadership and trust had allowed County partners to expand. He noted that community partners, such as the Arts Council, align with strategic goals, identify funds, and identify high-impact projects. He noted they bring in more programming, project management, grant writing, etc. He noted they elevate the County nationwide. He noted their ability to do such things relies on general operational support. He noted that most of their funding comes from grants and cannot be used to support staff. He stated that receiving general operating funds is rare but essential. He noted this would be a compound loss. He noted they understood how difficult the decision is and respectfully requested the Board reinstate all or at least a portion of the allocations. He noted that the harm caused by deep cuts is significant.

Jacob Hawley/Chamber of Commerce/Visitors Center noted they serve thousands of visitors a year. He noted they contribute a lot to our local economy and work closely with businesses. He noted they encourage visitors to enjoy the local businesses, restaurants, etc., which contributes to sales tax. He noted that visitors' revenue is huge to the community, and they want to ensure there is a positive experience. He noted that the staff at the visitor center caters to many things, including one staff member who speaks five different languages. He stated our County is a tourist destination and they work hard to ensure the visitors come back. He noted the county's contribution was cut by 55%. He noted the Chamber cannot financially make up for

that kind of loss to the visitors center. He ended with the note that the County receives T.O.T. from the visitors. What is the County giving back to them?

Lori Dixon/On Behalf of the Chamber Board of Directors, noted that the Chamber has been in existence since 1969. She noted that year after year, they provide critical services to visitors. She noted the revenue could easily be lost to Oakhurst if Mariposa does not continue with the offered services. She noted there was disappointment with the more recent Request for Proposals for Visitor Center operators, noting the County responded with an offer of a one-year contract versus the normal several-year terms. She noted that the visitors center works in conjunction with the Chamber of Commerce and the Chamber has on many occasions provided additional funding to the Visitors Center. She noted their proposal was offered at the same rate, she noted they were happy to renegotiate, but would not be able to provide the same level of service, and to cut funds would mean having to cut key staff. She noted that without this funding, they risk closing the Visitors Center, which would be catastrophic for the local business community.

Bob Johns/Resident gave a handout to the Clerk of the Board. He noted he would be going over the bullets provided. He highlighted that the County spends a good amount of money promoting tourism, someone to fulfill the promise. He noted his funding was extremely critical.

Pete Judy/Resident/Alliance Board of Directors, noted that listening to the fellow non-profits, he understood the importance of community budgeting for services. He noted that integral community partners are used to provide services that save the government money. He noted we needed to help keep people out of custody, and the arts play a part. He noted the county's partners have significantly reduced the need for general fund dollars as they take on many services for the County. He noted he would caution against cutting some of these partners' funding, as it may end up costing more in the long run. He noted he supported the Board and knew their decisions were difficult.

Christina Lucy (?)/Resident emphasized that the visitors center needed these funds to keep it going. She noted that visitors support this community's way of life by keeping businesses alive. She noted they provide so much to this community. She stated that the visitors center provides communication, brings awareness via the news, and keeps individuals updated on what's going on monthly. She asked the Board to consider all the tangible benefits that are provided.

Jonathan Noel/Resident noted his comment is about the Public Works Department. He stated he noticed their budget had been cut by $1 million. He noted the Board should be putting more money into their funds, not removing them. He noted the narrative about wages makes it sound like people were laid off.

Kari Kisela/Chamber expressed what she felt was the importance of the visitor center. She noted by cutting funding, they would be cutting their staff, advertising, etc. She noted it plays a vital role in the community for businesses, visitors, and people who work here. He noted he wanted to echo what had been said, it's near to the heart.

Joe Lynch, in response to a question that was raised, noted that the difference to restore the $210k to full budget support to the County partners is a tough conversation. He noted it would not break the County, but the understanding is it comes from our departments, who have already cut so much. He noted our partners needed to look for ways to alleviate county funding and not rely on the County. This would free up money for other projects. He then clarified that no county employees were laid off, but open positions were eliminated.

Supervisor Menetrey thanked the Administration and department heads for addressing the fiscal deficit and working diligently to implement the necessary cuts. He noted he was supportive of the community partners and asked if they could just raise the projected revenue instead of taking from our departments. He also

noted that the County is in a tough spot, as gas prices are expected to rise, and how the county is prepared for those changes.

Mr. Lynch noted that the option Supervisor Menetrey mentioned is an option he would be okay with, but noted it is a risky move, noting "one is sure, and one is hope." He noted he will know more when the TOT numbers come in. He noted he would do what he could to "split the baby" on this.

Public comment re-opened for phone callers due to a loss of connectivity.

Jeanne-Anne Pine/Resident noted that many are stand-alone. She noted they encompass all things, like having monthly meetings with businesses. She noted everything flows through them and they have an effect on everyone, more than the other non-profits. She noted that the county would suffer without the visitors' center and asked that the Board not cut it.

Mr. Noel commented a second time, noting he was not in favor of cutting partners. He noted they help promote the events that bring in the money.

Mr. Hawley commented a second time, noting that all the funds given go straight to the visitors' center, not to the chamber. He stated their employees don't get annual raises, they work for $16.50 an hour, emphasizing they do not make money off this.

Public comment was closed for the second time.

Supervisor Poe thanked County staff for tightening the belt. He noted the county is in bad shape, stripping down the bank account. He noted if the County kept going down this path, they wouldn't have any money to give. He then asked what HHSA generates in revenue. In response to Supervisor Poe, Dr. Kristina Keheley/Health and Human Services Agency Director, noted several different programs, grant revenue, and medical billing.

After further discussion from the Board on topics such as restoring 25% or 50%, whether TBID could be allocated to the Visitors Center, whether the tourism bureau would contribute, and how much notice the partners received of this decision, the Board provided the following direction.

DIRECTION: Staff is to modify the numbers for staff partners to 100%.

RESULT: DIRECTION GIVEN

M. Adjournment

11:32 AM on **June 4th, 2025,** Chair Smallcombe adjourned in memory of Terel Young, Brendan Luis, Robert Darrohn, John Stone, Mary Oldham, and Betty Rhoan.

Respectfully submitted,

Danielle Bondshu
Clerk of the Board

Rosemarie Smallcombe
Chair, Board of Supervisors

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-192

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Kristina Keheley, Health and Human Services Agency Director

RE: Resolution Continuing a Shelter Crisis Local Emergency in Mariposa County

---

RECOMMENDATION AND JUSTIFICATION

Resolution Continuing a Shelter Crisis Local Emergency in Mariposa County.

California Government Code 8698, 8698.1 and 8698.2 allows for the governing body of a city or county to declare a shelter crisis. A shelter crisis declaration relaxes standards for building occupancy, limits liability and provides a legal basis for the use of certain facilities designated by the County as a shelter for the duration of the crisis.

In order to declare the shelter crisis, the County made findings at a public meeting and adopted Resolution 18-518 that (1) a significant number of persons within the county's jurisdiction are without the ability to obtain shelter; and (2) the situation has resulted in a threat to the health and safety of those persons.

BACKGROUND AND HISTORY OF BOARD ACTIONS

On November 5, 2018, the Board of Supervisors adopted Resolution 18-518 declaring the existence of a Shelter Crisis Local Emergency in Mariposa County to allow Mariposa County to proceed with temporary homeless shelter solutions to meet the needs of our homeless community members.

Recognizing the prevalence of homelessness in California and the health and safety risks facing homeless persons, California law authorizes counties to declare a "shelter crisis" and avail themselves to attendant protections and powers. Specifically, upon declaring a "shelter crisis":

- A county may allow persons unable to obtain housing to occupy designated public facilities during the duration of the emergency (public facilities include parks, schools, and vacant or underutilized facilities which are owned, operated, leased, or maintained by the county);
- A county is immune from liability for ordinary negligence in the provision of emergency housing for all conditions, acts, or omissions directly related to, and which would not occur but for, the provision of emergency housing; and
- The provisions of any state or local law or regulation prescribing standards of housing, health, and safety are suspended to the extent that strict compliance would prevent, hinder, or delay the mitigation of the effects of the crisis.

If the County desires to construct and operate an emergency homeless shelter, it is recommended that

the County Board of Supervisors first declare a “shelter crisis” in order to avail itself of the associated powers and liability protections.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

Do not continue the local emergency and the County may not be eligible for possible State or Federal assistance, or proceed with temporary homeless shelter solutions.

FINANCIAL IMPACT

Not Applicable

ATTACHMENTS

None

VOTE RESULT

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District III Supervisor Danette Toso
SECONDER:	District IV Supervisor Jenni Kiser
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-193

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Joe Lynch, County Administrative Officer

RE: Approve Budget Action Reducing General Fund Contingency and Increasing Appropriations in the Indigent Defense Budget to Cover Significantly Higher Costs than Prior Year ($50,000) (4/5ths Vote Required)

RECOMMENDATION AND JUSTIFICATION

Approve Budget Action Reducing General Fund Contingency and Increasing Appropriations in the Indigent Defense Budget to Cover Significantly Higher Costs than Prior Year ($50,000) (4/5ths Vote Required).

Indigent Defense expenses have been significant this year. There are a couple of big cases, the minimum hourly rate has gone up, and the lawyers on contract are increasingly unable to litigate cases because of conflicts. For all of these reasons, we are increasing the budget to ensure that we can pay bills through the end of FY25.

BACKGROUND AND HISTORY OF BOARD ACTIONS

Resolution 24-268: Adopt a Resolution Adopting the 2024-25 Fiscal Year Budget and Authorizing Certain Actions in Order to Implement the Fiscal Year 2024-25 (FY25) Budget.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

Mariposa County will run out of money to pay Indigent Defense expenses. Budget actions are processed regularly at the end of the fiscal year when expenses do not perfectly align with the budget.

FINANCIAL IMPACT

This will reduce the contingency fund by $50,000.

ATTACHMENTS

1. Budget Action 6.3.25

VOTE RESULT

RESULT: **Adopted (UNANIMOUS)**
MOVER: District III Supervisor Danette Toso
SECONDER: District IV Supervisor Jenni Kiser
AYES: District V Supervisor Menetrey, District I Supervisor Smallcombe, District III

BUDGET ACTION FORM

FUND	DEP/DIV	ACCOUNT	DESCRIPTION	PROJECT	INCREASE	DECREASE
1001	100	92001	Contingency Designation			50,000
1001	206	60318	Legal Services		50,000	
				TOTALS	50,000	50,000

TRANSFER BETWEEN FUNDS					DEBIT	CREDIT
				TOTALS	0	0

ACTION REQUESTED: (Check all that apply)

(X) Budget appropriation is less than $50,000 and involves shifting funds between categories in the same account and fund. Board of Supervisors reviews all budget actions of this nature on a monthly basis.

( ) Budget appropriation by Board of Supervisors (4/5ths Vote Required): Amending revenues and expenses or transferring funds between funds or accounts within the General Fund or transferring appropriation from contingency.

FISCAL YEAR: 24/25

DEPARTMENT HEAD SIGNATURE DATE 5/21/2025

AUDITOR SIGNATURE DATE

COUNTY ADMINISTRATIVE OFFICER SIGNATURE DATE

APPROVED BY RES NO. CLERK DATE

DEPARTMENT ADMINISTRATION

AUDITOR'S USE ONLY
BA #

Budget Action Form Revised 07/01/2024

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-194

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Joe Lynch, County Administrative Officer

RE: Approve Budget Action Transferring Funds within the Administration Budget to the Public Works Budget ($1,333,559) (4/5ths Vote Required)

RECOMMENDATION AND JUSTIFICATION

Approve Budget Action Transferring Funds within the Administration Budget to the Public Works Budget ($1,333,559) (4/5ths Vote Required).

In November 2023, Mariposa County was awarded $7,820,000 in grant funds from the California Transportation Commission (CTC) to complete the engineering, environmental studies, and construction of the Fournier Road Bridge and improve Fournier Road for approximately 1,000 feet to make it a 2-lane road with a sidewalk leading to the Bridge. The Fournier Road crossing is currently low-water and is impassable during major rain events. These road improvements will satisfy CAL FIRE standards to allow for the development of County-owned land to the west of Creekside Terrace Apartments. This fulfills a direct recommendation from the Mariposa Creek Parkway Phase IV Plan, which calls for housing, economic, and recreation amenities at the site.

The bridge and road improvements will also ensure that residents on Standen Park Road and Antone Road are able to safely evacuate during flooding events (in the 2022-23 winter storms, approximately 100 residents sheltered in place and were unable to leave their homes).

The CTC grant funding requires 20% matching funds or $1,955,000 from the County. Administration created Fund 5505 Capital Project Reserve Fund, which was identified in the grant application as possible matching funds. This budget action moves these funds to Public Works for the Fournier Road Bridge Project. Public Works has already obligated $175,773 of Fund 5505 as matching funding for the engineering design for this project.

As of mid-May, Mark Thomas Engineering has completed 30% engineering design and construction cost estimates on the project, which are under Public Works review. In addition to the transfer from this budget item, $445,668 will be required to fulfill the full County match of the grant. Non-competitive Community Development Block Grant (CDBG) Program Income funds could satisfy this remaining match amount, so that no General Fund dollars are required.

BACKGROUND AND HISTORY OF BOARD ACTIONS

August 1, 2023 – The Board approved an application to the California Transportation Commission for

an all-weather bridge over Mariposa Creek and road improvements on Fournier Road in the town of Mariposa; and authorized the Board of Supervisors Chair to sign the agreement.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

The County would not be able to fulfill its grant agreement with the California Transportation Commission, and it would subsequently, be unable to unlock the development potential of the County-owned land to the northwest of the Fournier Road creek crossing. Additionally, County matching funds already allocated to this project would have been spent unnecessarily.

FINANCIAL IMPACT

The County is receiving $.80 on the dollar from the California Transportation Commission to complete this infrastructure project. The total match, including Capital Project Reserve Fund dollars and possible CDBG Program Income, is $1,955,000. These matching funds are non-General Fund dollars.

ATTACHMENTS

1. Budget Action - Admin to PW Fournier Road Bridge

VOTE RESULT

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District III Supervisor Danette Toso
SECONDER:	District IV Supervisor Jenni Kiser
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

BUDGET ACTION FORM

FUND	DEP/DIV	ACCOUNT	DESCRIPTION	PROJECT	INCREASE	DECREASE
5505	100	44201	Interest from Investments		(16,623)	
5505	100	70111	Community and Office Buildings			1,316,937
5505	100	80111	Transfers Out		1,333,560	
5581	350	49101	Transfers In		(1,333,560)	
5581	350	70311	Roads and Bridges		1,333,560	
				TOTALS	1,316,937	1,316,937

TRANSFER BETWEEN FUNDS					DEBIT	CREDIT
				TOTALS	0	0

ACTION REQUESTED: (Check all that apply)

( ) Budget appropriation is less than $50,000 and involves shifting funds between categories in the same account and fund. Board of Supervisors reviews all budget actions of this nature on a monthly basis.

(x) Budget appropriation by Board of Supervisors (4/5ths Vote Required): Amending revenues and expenses or transferring funds between funds or accounts within the General Fund or transferring appropriation from contingency.

FISCAL YEAR: 24/25

DEPARTMENT HEAD SIGNATURE DATE

AUDITOR SIGNATURE DATE

COUNTY ADMINISTRATIVE OFFICER SIGNATURE DATE

APPROVED BY RES NO. CLERK DATE

DEPARTMENT PLANNING

AUDITOR'S USE ONLY
BA #

Budget Action Form Revised 07/01/2024

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-195

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Joe Lynch, County Administrative Officer

RE: Approve the Revisions to the Agricultural Standards Program Technician I/II Classification, Including Reducing the Salary Range for the Agricultural Standards Program Technician I from ($53,458.080 to $64,983.360) to ($45,562.4 to $55,386.24) and Reducing the Salary Range for the Agricultural Standards Program Technician II from ($58,801.6 to $71,479.2) to ($50,346.4 to $61,201.92), Effective Immediately

---

RECOMMENDATION AND JUSTIFICATION

Approve the Revisions to the Agricultural Standards Program Technician I/II Classification, Including Reducing the Salary Range for the Agricultural Standards Program Technician I from ($53,458.080 to $64,983.360) to ($45,562.4 to $55,386.24) and Reducing the Salary Range for the Agricultural Standards Program Technician II from ($58,801.6 to $71,479.2) to ($50,346.4 to $61,201.92), Effective Immediately.

This agenda item seeks to revise the Agricultural Standards Program Technician I/II classification, including revising each level's salaries. This flex position is primary comprised of office-related functions, approximately 90%, with the other 10% field-based. To ensure the true nature of the position is reflected in the classification, the classification has been revised to clearly reflect the position's required competencies. In addition to this update, the salary scale will be decreased to align with the proposed changes. The new salary range for the Agricultural Standards Program Technician I will be reduced from ($53,458.080 to $64,983.360) to ($45,562.4 to $55,386.24). Additionally, the salary range for the Agricultural Standards Program Technician II will be reduced from ($58,801.6 to $71,479.2) to ($50,346.4 to $61,201.92).

The allocation is currently vacant. SEIU has been notified about these changes, and Human Resources has met and conferred regarding the potential impacts on County employees. *(This agenda includes the revised classification, comparison of changes, and the Current and Proposed Salary Changes.)*

BACKGROUND AND HISTORY OF BOARD ACTIONS

The Agricultural Standards Program Technician I/II was created in January 2008 per board resolution 08-35. Then, in June of 2014, the position was revised per board resolution 14-264.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

Do not approve these actions as recommended; amend as the Board desires and approve.

FINANCIAL IMPACT

This position is budgeted for FY25/26.

ATTACHMENTS

1. **Ag and Standards Program Tech I-II_DRAFT**
2. **Comparison of Revisions - Ag and Standards Program Tech**
3. **Current and Proposed Salary Changes**

VOTE RESULT

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District III Supervisor Danette Toso
SECONDER:	District IV Supervisor Jenni Kiser
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

AGRICULTURAL AND STANDARDS PROGRAM TECHNICIAN I/II

DEFINITION

To perform a variety of complex accounting services for the County Agricultural Commissioner/Sealer of Weights and Measures, including tasks maintaining and reviewing finical and statistical data, corresponding budget and statement, and public relations assignments that do not require licensing nor the skill and knowledge of an Agricultural and Standards Inspector. Incumbents are expected to possess knowledge of the department's programs, policies, and procedures.

Agricultural and Standards Program Technician I:

Employees in this classification receive general supervision and work independently within fixed guidelines. Incumbents are expected to perform detailed financial work and possess knowledge of the department's programs, policies, and procedures.

Agricultural and Standards Program Technician II:

This classification differs from the Agricultural and Standards Program Technician I in that the Agricultural and Standards Program Technician II is the journey level. Incumbents are expected to perform the full range of duties and have a thorough knowledge of departmental procedures and policies, as well as the ability to exercise independent judgment while performing moderately complex para-professional accounting work. Additionally, incumbents are required to be proficient with Geographic Information Systems (GIS), mapping programs, United States Department of Agriculture (USDA) information system databases, and California Department of Pesticide Regulation Secure Access websites.

SUPERVISION RECEIVED AND EXERCISED

Receives direction and general supervision from the Agricultural Commissioner/Sealer of Weights and Measures, Deputy Agricultural Commissioner/Sealer of Weights and Measures, and/or Sr. Agricultural & Standards Inspector.

EXAMPLES OF ESSENTIAL FUNCTIONS

Assists with the department's fiscal operations, including but not limited to processing accounts payable and receivable, preparing deposits, assisting with budget preparation and monitoring, maintaining the petty cash fund, and preparing financial reports as required.

Maintains complex financial, statistical, budgets, or records.

Maintains accurate records of departmental expenditures.

Assists with budget preparation and monitoring.

Provides support with public information and public relations assignments, including receiving office visitors and telephone calls.

Provides comprehensive information about department policies, functions, and procedures to the public.

Performs a variety of exotic pest detection and exclusion activities, including the deploying and servicing of traps, as well as conducting quality control on the detection trapping program.

Maintains equipment; maintains accurate and legible field notes and prepares routine reports.

Learns and applies routine inspection and sampling procedures.

Assists with inspections of produce and plant shipments within specific guidelines.

Assists with inspections of weighing and measuring devices within specific guidelines.

Assists in the collection and compilation of crop production data within specific guidelines.

Assists with collecting insects and plant specimens for identification.

Assists in field surveys to determine the presence of insect pests, noxious weeds, plant diseases, or parasites.

Performs related duties as assigned.

Agricultural and Standards Program Technician II (in addition to the above):
Allocates expenditures to appropriate coded accounts, programs, projects, and tasks with little to no direction.

Assists the public with application and pesticide permit procedures, including preliminary review of material submitted to support applications.

Prepares pesticide permits and packets for licensed staff.

Assists with or administers departmental supply purchasing process; maintains vendor lists and assists the department in the RFP process; maintains and controls inventory.

Establish and maintain effective record-keeping systems and files.

Compose routine correspondence and reports independently or from brief instructions.

Research and compile a variety of information and materials.

EMPLOYMENT STANDARDS

Knowledge of:
Pertinent federal, state, and local laws, codes, ordinances, and regulations.

County and department organization, policies, and procedures.

Basic principles and methods of administration, personnel, staff development, fiscal, and data processing management.

Basic principles of public and community relations.

Modern office practices and technology encompass record-keeping and filing systems, telephone etiquette, business letter, and report writing, as well as the use of computers for word processing, database management, email, and fax.

Methods of preparing and processing various records, reports, forms, and other documents.

Financial record-keeping and reporting methods.

Proper English usage, spelling, grammar, and punctuation.

Principles of training, supervision, and work coordination.

Basic understanding of entomology, biology, botany, and physical sciences.

Basic understanding of identification, treatment, and control of vertebrate pests, basic insects, plant pests and diseases, plants, trees, and invasive noxious weeds.

Tools, methods, and equipment pertaining to County Agricultural and Weights and Measures inspection and enforcement.

Safe work practices.

Agricultural and Standards Program Technician II (in addition to the above):
Methods and techniques employed in creating maps and GIS products.

Geographical information system technology, computer software, and hardware.

Use of Cal Trap, Cal Ag Permits, and Cal PEATS.

Ability to:
Understand, interpret, and apply pertinent federal, state, and local laws, rules and regulations, and County/department policies and procedures.

Organize work, set priorities, meet critical deadlines, and follow up on assignments with a minimum of direction.

Provide effective supervision and training as assigned.

Learn, apply, and perform routine inspection and sampling procedures.

Perform a wide variety of complex and specialized administrative support work.

Interpret, explain, and apply a variety of departmental policies, rules, and regulations.

Assist with training with Pest Detection trapping.

Gather, organize, analyze, and present a variety of data and information.

Provide support for the maintenance and control of the department's budget.

Prepare clear, concise, and accurate records and reports.

Prepare public relations and informational material.

Use a personal computer and software for word processing and administrative support work.

Deal tactfully and courteously with the public, representatives of other agencies, and other County staff when explaining the department's functions and policies.

Maintain effective communications and good relations with the public.

Establish and maintain cooperative working relationships.

Agricultural and Standards Program Technician II (in addition to the above):
Utilize GIS applications and programming functions.

Work with considerable independence and initiative, exercising sound judgment to recognize the scope of authority.

Provide lead direction and work coordination for other support staff, as assigned.

TYPICAL WORKING CONDITIONS

Reasonable accommodation may be made to enable individuals with disabilities to perform essential functions within the working conditions. Work is performed in both office and outdoor environments. Exposure to cold, heat, noise, chemicals, dust, allergens, plant, animal, and food materials, as well as water and petroleum products, is possible. There is also occasional exposure to hazardous substances, gases, and fumes, and contact with staff and the public is expected.

TYPICAL PHYSICAL REQUIREMENTS

Reasonable accommodation may be made to enable individuals with disabilities to perform essential functions. The ability to work at a desk for multiple hours and intermittently travel to and from locations internal and external to the primary work location. Move and reposition items up to fifty (50) pounds; use tools, controls, and operate motor vehicles; able to maintain effective audio-visual discrimination and perception needed for making observations, communicating with others, reading and writing, and operating office equipment. Must be able to communicate verbally and with various electronic, computer, and cellular communication mediums.

MINIMUM QUALIFICATIONS

Any combination of experience and education that would provide the required knowledge and abilities is qualifying. A typical way to obtain the required knowledge and abilities would be:

Experience:
Agricultural and Standards Program Technician I:
Two (2) years of experience as an Account Clerk II or performing a variety of technical accounting tasks.

Agricultural and Standards Program Technician II:
One (1) year of experience equivalent to an Agricultural and Standards Program Technician I in Mariposa County.

Education:
High school diploma or GED equivalent. College-level coursework or training in records management or computer usage.

Preferred:
Experience or education in the agricultural sciences.

Substitution:
Both Agricultural and Standards Program Technician I and II
Completion of 15 semester units of college-level coursework in accounting may substitute for one (1) year of the required experience.

Additional Requirements
Both Agricultural and Standards Program Technician I and II
Possession of a valid California driver's license. Under certain circumstances, the Human Resources Director may accept a valid driver's license from another state if the applicant acknowledges his/her intent to acquire a California driver's license within three months by signing an acknowledgment form. *Reasonable accommodations may be made to enable individuals with disabilities to perform essential functions pertaining to this or other essential functions of this classification.*

This class specification lists the major duties and requirements of the job and is not all-inclusive. Incumbents may be expected to perform job-related duties other than those contained in this document.

Creation date: 1/08 (B/S Res. 08-35)
Revision date: 06/14 (B/S Res. 14-264)

[Current] **AGRICULTURAL AND STANDARDS PROGRAM TECHNICIAN I/II**	*[Revised]* **AGRICULTURAL AND STANDARDS PROGRAM TECHNICIAN I/II**
DEFINITION To perform a variety of administrative support for the County Agricultural Commissioner/Sealer of Weights and Measures, including tasks such as information gathering, information preparation, and public relations assignments that do not require licensing nor the skill and knowledge of an Agricultural and Standards Inspector. Incumbents are expected to have knowledge of the programs, policies, and procedures of the department. **Agricultural and Standards Program Technician I:** Employees in this classification receive general supervision and work independently within fixed guidelines. Incumbents are expected to perform administrative detail work and have an in-depth knowledge of the programs, policies, and procedures of the department. **Agricultural and Standards Program Technician II:** Employees in this classification perform a variety of administrative tasks with minimum supervision. This classification differs from the Agricultural and Standards Program Technician I in that the Agricultural and Standards Program Technician II is the journey-level. In addition to the duties of the Agricultural and Standards Program Technician I, incumbents are expected to perform specialized technical and operational activities utilizing Geographic Information Systems (GIS), mapping programs, United States Department of Agriculture (USDA) information system databases, California Department of Pesticide Regulation Secure Access websites, and other related projects.	**DEFINITION** To perform a variety of complex accounting services for the County Agricultural Commissioner/Sealer of Weights and Measures, including tasks maintaining and reviewing financial and statistical data, corresponding budget and statement, and public relations assignments that do not require licensing nor the skill and knowledge of an Agricultural and Standards Inspector. Incumbents are expected to possess knowledge of the department's programs, policies, and procedures. *Agricultural and Standards Program Technician I:* Employees in this classification receive general supervision and work independently within fixed guidelines. Incumbents are expected to perform detailed financial work and possess knowledge of the department's programs, policies, and procedures. *Agricultural and Standards Program Technician II:* This classification differs from the Agricultural and Standards Program Technician I in that the Agricultural and Standards Program Technician II is the journey level. Incumbents are expected to perform the full range of duties and have a thorough knowledge of departmental procedures and policies, as well as the ability to exercise independent judgment while performing moderately complex para-professional accounting work. Additionally, incumbents are required to be proficient with Geographic Information Systems (GIS), mapping programs, United States Department of Agriculture (USDA) information system databases, and California Department of Pesticide Regulation Secure Access websites.
SUPERVISION RECEIVED AND EXERCISED Receives direction and general supervision from the Agricultural Commissioner/Sealer of Weights and Measures. Exercises supervision over lower-level clerical classifications as assigned. May provide lead direction over lower-level seasonal workers.	**SUPERVISION RECEIVED AND EXERCISED** Receives direction and general supervision from the Agricultural Commissioner/Sealer of Weights and Measures, Deputy Agricultural Commissioner/Sealer of Weights and Measures, and/or Sr. Agricultural & Standards Inspector.

EXAMPLES OF ESSENTIAL FUNCTIONS

Performs responsible administrative, clerical and/or clerical accounting work to support the operations of the department.

Provides support with public information and public relations assignments, including receiving office visitors and telephone calls.

Provides comprehensive information about department policies, functions, and procedures to the public.

Assists the public with application and pesticide permit procedures, including preliminary review of material submitted to support applications.

Performs a variety of exotic pest detection and exclusio activities including the deploying and servicing of traps well as conducting quality control on the detection trapping program.

Maintains equipment; maintains accurate and legible field notes and prepares routine reports.

Learns and applies routine inspection and sampling procedures.

Assists with inspections of produce and plant shipments within specific guidelines.

Assists with inspections of weighing and measuring devices within specific guidelines.

Assists in the collection and compilation of crop production data within specific guidelines.

Assists with collecting insects and plant specimens for identification.

Assists in field surveys to determine the presence of insect pests, noxious weeds, plant diseases, or parasites.

Provides assistance with fiscal operations of the department, including but not limited to processing accounts payable and receivable, preparing deposits, assisting with budget preparation and monitoring, maintaining petty cash fund, and preparing financial reports as required.

EXAMPLES OF ESSENTIAL FUNCTIONS

Assists with the department's fiscal operations, including but not limited to processing accounts payable and receivable, preparing deposits, assisting with budget preparation and monitoring, maintaining the petty cash fund, and preparing financial reports as required.

Maintains complex financial, statistical, budgets and records.

Maintains accurate records of departmental expenditures.

Assists with budget preparation and monitoring.

Provides support with public information and public relations assignments, including receiving office visitors and telephone calls.

Provides comprehensive information about department policies, functions, and procedures to the public.

Performs a variety of exotic pest detection and exclus activities, including the deploying and servicing of tra as well as conducting quality control on the detect trapping program.

Maintains equipment; maintains accurate and legible field notes and prepares routine reports.

Learns and applies routine inspection and sampling procedures.

Assists with inspections of produce and plant shipments within specific guidelines.

Assists with inspections of weighing and measuring devices within specific guidelines.

Assists in the collection and compilation of crop production data within specific guidelines.

Assists with collecting insects and plant specimens for identification.

Assists in field surveys to determine the presence of insect pests, noxious weeds, plant diseases, or parasites.

Performs related duties as assigned.

Trains, schedules, supervises and evaluates the work of assigned clerical personnel; offers advice and assistance as needed. *Agricultural and Standards Program Technician II* (in addition to the above): Perform specialized and technical geographic information system (GIS) program activities, utilizing GIS hardware and software to produce invasive noxious weed maps as well as exotic pest detection maps as necessary. Perform related GIS mapping duties as required.	<u>*Agricultural and Standards Program Technician II (in addition to the above):*</u> Allocates expenditures to appropriate coded accounts, programs, projects, and tasks with little to no direction. Assists the public with application and pesticide permit procedures, including preliminary review of material submitted to support applications. Prepares pesticide permits and packets for licensed staff. Assists with or administers departmental supply purchasing process; maintains vendor lists and assists the department in the RFP process; maintains and controls inventory. Establish and maintain effective record-keeping systems and files. Compose routine correspondence and report independently or from brief instructions. Research and compile a variety of information and materials.
<u>EMPLOYMENT STANDARDS</u> **<u>Knowledge of:</u>** Pertinent federal, state and local laws, codes, ordinances and regulations. County and department organization, policies and procedures. Basic principles and methods of administration, personnel, staff development, fiscal and data processing management. Basic principles of public and community relations. Modern office practices and technology, including record-keeping and filing systems, receptionist / telephone techniques, business letter and report writing, and the use of computers for word processing and database management, e-mail, fax, and document production equipment.	**<u>EMPLOYMENT STANDARDS</u>** ***<u>Knowledge of:</u>*** Pertinent federal, state, and local laws, codes, ordinances, and regulations. County and department organization, policies, and procedures. Basic principles and methods of administration, personnel, staff development, fiscal, and data processing management. Basic principles of public and community relations. Modern office practices and technology encompass record-keeping and filing systems, telephone etiquette, business letter, and report writing, as well as the use of computers for word processing, database management, email, and fax.

Methods of preparing and processing various records, reports, forms and other documents.	Methods of preparing and processing various records, reports, forms, and other documents.
Financial record-keeping and reporting methods.	Financial record-keeping and reporting methods.
Proper English usage, spelling, grammar and punctuation.	Proper English usage, spelling, grammar, and punctuation.
Principles of training, supervision and work coordination.	Principles of training, supervision, and work coordination.
Basic understanding of entomology, biology, botany, and physical sciences.	Basic understanding of entomology, biology, botany, and physical sciences.
Basic understanding of identification, treatment, and control of vertebrate pests, basic insects, plant pests and diseases, plants, trees, and invasive noxious weeds.	Basic understanding of identification, treatment, and control of vertebrate pests, basic insects, plant pests and diseases, plants, trees, and invasive noxious weeds.
Tools, methods, and equipment pertaining to County Agricultural and Weights and Measures inspection and enforcement.	Tools, methods, and equipment pertaining to County Agricultural and Weights and Measures inspection and enforcement.
Safe work practices.	Safe work practices.
Agricultural and Standards Program Technician II (in addition to the above): Methods and techniques employed in creating maps and GIS products.	*Agricultural and Standards Program Technician II (in addition to the above):* Methods and techniques employed in creating maps and GIS products.
Geographical information system technology, computer software and hardware.	Geographical information system technology, computer software, and hardware. Use of Cal Trap, Cal Ag Permits, and Cal PEATS.
Ability to: Understand, interpret and apply pertinent federal, state and local laws, rules and regulations, and County/department policies and procedures.	***Ability to:*** Understand, interpret, and apply pertinent federal, state, and local laws, rules and regulations, and County/department policies and procedures.
Organize work, set priorities, meet critical deadlines and follow up on assignments with a minimum of direction.	Organize work, set priorities, meet critical deadlines, and follow up on assignments with a minimum of direction.
Provide effective supervision and training as assigned.	Provide effective supervision and training as assigned.
Learn, apply, and perform routine inspection and sampling procedures.	Learn, apply, and perform routine inspection and sampling procedures.
Perform a wide variety of complex and specialized administrative support work.	Perform a wide variety of complex and specialized administrative support work.

Interpret, explain, and apply a variety of departmental policies, rules, and regulations. Provide lead direction and work coordination for other support staff, as assigned. Work with considerable independence and initiative while exercising good judgment in recognizing scope of authority. Gather, organize, analyze, and present a variety of data and information. Provide support for the maintenance and control of the department's budget. Prepare clear, concise, and accurate records and reports. Prepare public relations and informational material. Use a personal computer and software for word processing and administrative support work. Deal tactfully and courteously with the public, representatives of other agencies, and other County staff when explaining the functions and policies of the department. Maintain effective communications and good relations with the public. Establish and maintain cooperative working relationships. <u>*Agricultural and Standards Program Technician II* (in addition to the above):</u> <u>Effectively use a computer for GIS applications.</u> <u>Use GIS software programming functions.</u> <u>Quickly learn new skills.</u>	Interpret, explain, and apply a variety of departmental policies, rules, and regulations. Assist with training with Pest Detection trapping. Gather, organize, analyze, and present a variety of data and information. Provide support for the maintenance and control of the department's budget. Prepare clear, concise, and accurate records and reports. Prepare public relations and informational material. Use a personal computer and software for word processing and administrative support work. Deal tactfully and courteously with the public, representatives of other agencies, and other County staff when explaining the department's functions and policies. Maintain effective communications and good relations with the public. Establish and maintain cooperative working relationships. <u>*Agricultural and Standards Program Technician II (in addition to the above):*</u> Utilize GIS applications and programming functions. Work with considerable independence and initiative, exercising sound judgment to recognize the scope of authority. Provide lead direction and work coordination for other support staff, as assigned.
<u>TYPICAL WORKING CONDITIONS</u> Work is performed both in office and outdoor environments; exposure to cold, heat, noise, chemicals, dust, allergens, plant, animal, food material or water, petroleum products, explosive materials, mechanical	**<u>TYPICAL WORKING CONDITIONS</u>** *Reasonable accommodation may be made to enable individuals with disabilities to perform essential functions within the working conditions*. Work is performed in both office and outdoor environments.

hazards, and electrical hazards; some exposure to controlled and hazardous substances; some exposure to smoke, gases, and fumes; continuous contact with staff and the public.	Exposure to cold, heat, noise, chemicals, dust, allergens, plant, animal, and food materials, as well as water and petroleum products, is possible. There is also occasional exposure to hazardous substances, gases, and fumes, and contact with staff and the public is expected.
TYPICAL PHYSICAL REQUIREMENTS Sit for extended periods; frequently stand and walk; walk, stand, or crouch on narrow, slippery, and erratically moving surfaces; stoop, crouch, squat, twist, kneel, climb, bend to pick up and move heavy objects up to 50 lbs.; crawl through various areas requiring moving on hands and knees; walk on sloped ground/floor and uneven surfaces; normal manual dexterity and eye-hand coordination; corrected hearing and vision to normal range; ability to perform tasks requiring visual color discrimination, ability to detect odors and aromas; verbal communication; use of office equipment, including computers, telephones, calculators, typewriters, copiers, and FAX.	**TYPICAL PHYSICAL REQUIREMENTS** *Reasonable accommodation may be made to enable individuals with disabilities to perform essential functions.* The ability to work at a desk for multiple hours and intermittently travel to and from locations internal and external to the primary work location. Move and reposition items up to fifty (50) pounds; use tools, controls, and operate motor vehicles; able to maintain effective audio-visual discrimination and perception needed for making observations, communicating with others, reading and writing, and operating office equipment. Must be able to communicate verbally and with various electronic, computer, and cellular communication mediums.
MINIMUM QUALIFICATIONS **Experience:** *Agricultural and Standards Program Technician I:* Five years of responsible work experience performing a variety of administrative and office support work, including substantial experience in a public contact position as well as knowledge of local agricultural industry and practices. *Agricultural and Standards Program Technician II:* Three years of experience equivalent to an Agricultural and Standards Program Technician I in Mariposa County or similar government agency, which includes six (6) months of entry-level experience working with GIS, USDA, and California Department of Pesticide Regulation databases. **Education:** *(Both Agricultural and Standards Program Technician I and II)* High school diploma or GED equivalent, preferably including classes in typing, bookkeeping and related subjects. Completion of at least thirty (30) units of college level course work in agricultural, biological, or physical science, public or business administration, computer science, or a closely related field.	**MINIMUM QUALIFICATIONS** *Any combination of experience and education that would provide the required knowledge and abilities is qualifying. A typical way to obtain the required knowledge and abilities would be:* **Experience:** *Agricultural and Standards Program Technician I:* Two (2) years of experience as an Account Clerk II or performing a variety of technical accounting tasks. *Agricultural and Standards Program Technician II:* One (1) year of experience equivalent to an Agricultural and Standards Program Technician I in Mariposa County. **Education:** High school diploma or GED equivalent. College-level coursework or training in records management or computer usage. **Preferred:** Experience or education in the agricultural sciences.

Substitution: *(Both Agricultural and Standards Program Technician I and II)* An additional year of qualifying experience may be substituted for the thirty (30) units of college level course work.	**Substitution:** *Both Agricultural and Standards Program Technician I and II* Completion of 15 semester units of college-level coursework in accounting may substitute for one (1) year of the required experience.
Additional Requirements *(Both Agricultural and Standards Program Technician I and II)* Possession of a valid California driver's license. Under certain circumstances, the Human Resources Director may accept a valid driver's license from another state if applicant acknowledges his/her intent to acquire a California driver's license within three months by signing an acknowledgement form. **Ability to drive a standard transmission vehicle.**	**Additional Requirements** *Both Agricultural and Standards Program Technician I and II* Possession of a valid California driver's license. Under certain circumstances, the Human Resources Director may accept a valid driver's license from another state if the applicant acknowledges his/her intent to acquire a California driver's license within three months by signing an acknowledgment form. *Reasonable accommodations may be made to enable individuals with disabilities to perform essential functions pertaining to this or other essential functions of this classification.*
This class specification lists the major duties and requirements of the job and is not all-inclusive. Incumbents may be expected to perform job-related duties other than those contained in this document	***This class specification lists the major duties and requirements of the job and is not all-inclusive. Incumbents may be expected to perform job-related duties other than those contained in this document.***
Creation date: 1/08 (B/S Res. 08-35) Revision date: 06/14 (B/S Res. 14-264)	Creation date: 1/08 (B/S Res. 08-35) Revision date: 06/14 (B/S Res. 14-264)

	Hourly	Monthly	Annually		Hourly	Monthly	Annually
Agricultural Standards Program Technician I Step 1	$ 25.70	$ 4,454.84	$ 53,458.08	→ ***Changed To*** →	$ 21.91	$ 3,796.87	$ 45,562.40
Agricultural Standards Program Technician I Step 2	$ 26.99	$ 4,677.75	$ 56,132.96	→ ***Changed To*** →	$ 23.00	$ 3,986.84	$ 47,842.08
Agricultural Standards Program Technician I Step 3	$ 28.34	$ 4,911.75	$ 58,940.96	→ ***Changed To*** →	$ 24.15	$ 4,186.35	$ 50,236.16
Agricultural Standards Program Technician I Step 4	$ 29.75	$ 5,157.36	$ 61,888.32	→ ***Changed To*** →	$ 25.36	$ 4,395.73	$ 52,748.80
Agricultural Standards Program Technician I Step 5	$ 31.24	$ 5,415.28	$ 64,983.36	→ ***Changed To*** →	$ 26.63	$ 4,615.52	$ 55,386.24
Agricultural Standards Program Technician II Step 1	$ 28.27	$ 4,900.13	$ 58,801.60	→ ***Changed To*** →	$ 24.21	$ 4,195.53	$ 50,346.40
Agricultural Standards Program Technician II Step 2	$ 29.68	$ 5,145.23	$ 61,742.72	→ ***Changed To*** →	$ 25.42	$ 4,405.44	$ 52,865.28
Agricultural Standards Program Technician II Step 3	$ 31.17	$ 5,402.63	$ 64,831.52	→ ***Changed To*** →	$ 26.69	$ 4,625.75	$ 55,508.96
Agricultural Standards Program Technician II Step 4	$ 32.73	$ 5,672.85	$ 68,074.24	→ ***Changed To*** →	$ 28.02	$ 4,857.15	$ 58,285.76
Agricultural Standards Program Technician II Step 5	$ 34.37	$ 5,956.60	$ 71,479.20	→ ***Changed To*** →	$ 29.42	$ 5,100.16	$ 61,201.92

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-196

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Monica Nielsen, Agricultural Commissioner

RE: Approve the Certified Farmers Market Inspections Agreement 25-0125-000-SA for Fiscal Year (FY) 25/26 with the California Department of Food and Agriculture (CDFA); and Authorize the Board of Supervisors Chair to Sign the Agreement

---

RECOMMENDATION AND JUSTIFICATION

Approve the Certified Farmers Market Inspections Agreement 25-0125-000-SA for Fiscal Year (FY) 25/26 with the California Department of Food and Agriculture (CDFA); and Authorize the Board of Supervisors Chair to Sign the Agreement.

This cooperative agreement with the CDFA is for work performed in Mariposa County in the enforcement of the Certified Farmers Market (CFM) Program. Funds will be received for the enforcement of laws and regulations pertaining to the inspection and certification of certified farmer's markets and certified producers as well as producer and market investigations.

The total available in Fiscal Year 2025/2026 for this agreement is $440.

BACKGROUND AND HISTORY OF BOARD ACTIONS

Fiscal year 2024/2025 agreement was approved by Resolution No. 2024-300

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

Do not approve this agreement; subvention funds would not be received for the Certified Farmers Market (CFM) Program to defray the funds expended for investigative work performed in this program for FY 25/26. Farmers markets would be considered in non-compliance with the CDFA.

FINANCIAL IMPACT

The subvention amount of this agreement could increase FY 25/26 budget up to $440.

ATTACHMENTS

1. Mariposa CDFA Farmers Market 25-0125-000-SA

VOTE RESULT

RESULT: **Adopted (UNANIMOUS)**
MOVER: District III Supervisor Danette Toso
SECONDER: District IV Supervisor Jenni Kiser

AYES: District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

State of California, Department of Food and Agriculture
AGREEMENT
GAU-03 (Rev. 8/2024)

COOPERATIVE AGREEMENT SIGNATURE PAGE

AGREEMENT NUMBER
25-0125-000-SA

1. This Agreement is entered into between the State Agency and the Recipient named below:

STATE AGENCY'S NAME
CALIFORNIA DEPARTMENT OF FOOD AND AGRICULTURE (CDFA)

RECIPIENT'S NAME
COUNTY OF MARIPOSA

2. The Agreement Term is: July 1, 2025 through June 30, 2026

3. The maximum amount of this Agreement is: $440.00

4. The parties agree to comply with the terms and conditions of the following exhibits and attachments which are by this reference made a part of the Agreement:

Exhibit A: Recipient and Project Information	2 Pages
Exhibit B: General Terms and Conditions	5 Pages
Exhibit C: Payment and Budget Provisions	2 Pages
Attachments: Scope of Work and Budget	

IN WITNESS WHEREOF, this Agreement has been executed by the parties hereto.

RECIPIENT

RECIPIENT'S NAME *(Organization's Legal Name)*
COUNTY OF MARIPOSA

BY *(Authorized Signature)* ✍	DATE SIGNED

PRINTED NAME AND TITLE OF PERSON SIGNING

ADDRESS
Post Office Box 905, Mariposa, California 95338-0905

STATE OF CALIFORNIA

AGENCY NAME
CALIFORNIA DEPARTMENT OF FOOD AND AGRICULTURE (CDFA)

BY *(Authorized Signature)* ✍	DATE SIGNED

PRINTED NAME AND TITLE OF PERSON SIGNING
ANDREA PERKINS, STAFF SERVICES MANAGER I, OFFICE OF GRANTS ADMINISTRATION

ADDRESS
1220 N STREET, ROOM 120
SACRAMENTO, CA 95814

NM

EXHIBIT A

RECIPIENT AND PROJECT INFORMATION

1. CDFA hereby awards an Agreement to the Recipient for the project described herein:
The County will perform inspections as outlined in the Food and Agriculture Code (Division 17, Chapter 10.5); the California Code of Regulations (Title 3, Division 3, Chapter 1, Subchapter 4, Article 6.5); and any state policies.

Project Title: Certified Farmers Market Inspections

2.The Managers for this Agreement are:

FOR CDFA:		**FOR RECIPIENT:**	
Name:	Kiley Potter	Name:	Monica Nielsen
Division/Branch:	Inspection Services/ Inspection & Compliance	Organization:	County of Mariposa
Address:	1220 N Street	Address:	PO Box 905
City/State/Zip:	Sacramento, CA 95814	City/State/Zip:	Mariposa, CA 95338
Phone:	916-597-7328	Phone:	209-966-2075
Email Address:	kiley.potter@cdfa.ca.gov	Email Address:	agcomm@mariposacounty.org

3. The Administrative Contacts for this Agreement are:

FOR CDFA:		**FOR RECIPIENT:**	
Name:	Kiley Potter	Name:	Monica Nielsen
Division/Branch:	Inspection Services/ Inspection & Compliance	Organization:	County of Mariposa
Address:	1220 N Street	Address:	PO Box 905
City/State/Zip:	Sacramento, CA 95714	City/State/Zip:	Mariposa, CA 95338
Phone:	916-597-7328	Phone:	209-966-2075
Email Address:	kiley.potter@cdfa.ca.gov	Email Address:	agcomm@mariposacounty.org

FISCAL CONTACT FOR RECIPIENT (if different from above):
Name:
Organization:
Address:
City/State/Zip:
Phone:
Email Address:

4. **RECIPIENT: Please check appropriate box below:**
   Research and Development (R&D) means all research activities, both basic and applied, and all development activities that are performed by non-Federal entities. The term research also includes activities involving the training of individuals in research techniques where such activities utilize the same facilities as other R&D activities and where such activities are not included in the instruction function.

   This award ☐ does ☒ does not support R&D.

5. For a detailed description of activities to be performed and duties, see Scope of Work and Budget.

EXHIBIT B

GENERAL TERMS AND CONDITIONS

1. **Approval**
   This Agreement is of no force or effect until signed by both parties. The Recipient may not invoice for activities performed prior to the commencement date or completed after the termination date of this Agreement.

2. **Agreement Execution**
   Unless otherwise prohibited by state law, regulation, or Department or Recipient policy, the parties agree that an electronic copy of a signed Agreement, or an electronically signed Agreement, has the same force and legal effect as an Agreement executed with an original ink signature. The term "electronic copy of a signed Agreement" refers to a transmission by facsimile, electronic mail, or other electronic means of a copy of an original signed Agreement in a portable document format. The term "electronically signed Agreement" means an Agreement that is executed by applying an electronic signature using technology approved by all parties.

3. **Assignment**
   This Agreement is not assignable by the Recipient, either in whole or in part, without the prior consent of the CDFA Agreement Manager or designee in the form of a formal written amendment.

4. **Governing Law**
   This Agreement is governed by and will be interpreted in accordance with all applicable State and Federal laws.

5. **State and Federal Law**
   It is the responsibility of the Recipient to know and understand which State, Federal, and local laws, regulations, and ordinances are applicable to this Agreement and the Project, as described in Exhibit A. The Recipient shall be responsible for observing and complying with all applicable State and Federal laws and regulations. Failure to comply may constitute a material breach.

6. **Recipient Commitments**
   The Recipient accepts and agrees to comply with all terms, provisions, conditions and commitments of the Agreement, including all incorporated documents, and to fulfill all assurances, declarations, representations, and statements made by the Recipient in the application, documents, amendments, and communications in support of its request for funding.

7. **Performance and Assurances**
   The Recipient agrees to faithfully and expeditiously perform or cause to be performed all Project work as described in the Scope of Work, and to apply grant funds awarded in this Agreement only to allowable Project costs.

8. **Mutual Liability**
   Parties shall, to the extent allowed by law, each be individually liable for any and all claims, losses, causes of action, judgments, damages, and expenses to the extent directly caused by their officers, agents, or employees.

9. **Unenforceable Provision**
   In the event that any provision of this Agreement is unenforceable or held to be unenforceable, the parties agree that all other provisions of this Agreement shall remain operative and binding.

10. Contractors/Consultants

The Recipient, and the agents and employees of Recipient, in the performance of this Agreement, are not officers, employees, or agents of the CDFA. The Recipient's obligation to pay its Contractors/Consultants is an independent obligation from the CDFA's obligation to make payments to the Recipient. Recipient agrees to comply with all applicable State and local laws and regulations during the term of this Agreement. The Recipient is responsible to ensure that any/all contractors/consultants it engages to carry out activities under this Agreement shall have the proper licenses/certificates required in their respective disciplines. The Contractors/Consultants shall not affect the Recipient's overall responsibility for the management of the project, and the Recipient shall reserve sufficient rights and control to enable it to fulfill its responsibilities under this Agreement.

11. Non-Discrimination Clause

The Recipient agrees that during the performance of this Agreement, it will not discriminate, harass, or allow harassment or discrimination against any employee or applicant for employment based on race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, genetic information, marital status, sex, gender, gender identity, gender expression, age, sexual orientation, or military and veteran status. The Recipient agrees to require the same of all contractors and consultants retained to carry out the activities under this Agreement.

The Recipient agrees that during the performance of this Agreement, the evaluation and treatment of its employees and applicants for employment are free from discrimination and harassment. The Recipient will comply with the provision*s* of the Fair Employment and Housing Act (Government Code section 12990 *et seq*.) and the applicable regulations promulgated there under (California Code of Regulations, Title 2, section 10000 *et seq*.). The applicable regulations of the Fair Employment and Housing Council implementing Government Code section 12990 (a-f), set forth in Division 4.1 of Title 2 of the California Code of Regulations, are incorporated into this Agreement by reference and made a part hereof as if set forth in full. The Recipient will give written notice of their obligations under this clause to labor organizations with which they have a collective bargaining unit or other Agreement. The Recipient must include the nondiscrimination and compliance provisions of this clause in all subcontracts to perform work under this Agreement.

The Recipient agrees to require the same of all contractors and consultants retained to carry out activities under this Agreement.

12. Excise Tax

The State of California is exempt from federal excise taxes and no payment will be made for any taxes levied on employees' wages. The CDFA will pay for any applicable State of California or local sales or use taxes on the services rendered or equipment or parts supplied pursuant to this Agreement. California may pay any applicable sales and use tax imposed by another State.

13. Disputes

The Recipient must continue with the responsibilities under this Agreement during any dispute. In the event of a dispute, the Recipient must file a "Notice of Dispute" with the CDFA Agreement Manager, identified in Exhibit A, or designee within ten (10) calendar days of discovery of the problem. The Notice of Dispute must contain the Agreement number. Within ten (10) calendar days of receipt of the Notice of Dispute, the CDFA Agreement Manager or designee must meet with the Recipient for the purpose of resolving the dispute. In the event of a dispute, the language contained within this Agreement prevails.

14. Termination for Convenience

This Agreement may be terminated by either party upon written notice. Notice of termination must be delivered to the other party at least thirty (30) calendar days prior to the intended date of termination. Notice of termination does not nullify obligations already incurred prior to the date of termination. In the event of Termination for Convenience of this Agreement by CDFA, CDFA must pay all responsible costs and non-cancellable obligations incurred by the Recipient as of the date of termination.

15. Termination for Cause

Either party may terminate this Agreement for cause in the event of a material breach of this Agreement, provided that the non-breaching party provides written notice of the material breach. If the breach is not cured to the satisfaction of the non-breaching party, this Agreement shall automatically terminate and the CDFA shall reimburse the Recipient for all documented costs incurred up to the date of the notice of termination, including all non-cancellable obligations. Timelines associated with notice and curing of material breaches shall be consistent with the timelines outlined in paragraph 17.

16. Acceptable Failure to Perform

The Recipient shall not be liable for any failure to perform as required by this Agreement, to the extent such failure to perform is caused by any of the following: labor disturbances or disputes of any kind, accidents, the inability to obtain any required government approval to proceed, civil disorders, acts of aggression, acts of God, energy or other conservation measures, failure of utilities, mechanical breakdowns, materials shortages, disease, pandemics, or similar occurrences.

17. Breach

The parties may be in material breach under this Agreement if they fail to comply with any term of this Agreement, or a party determines that the other party is not implementing the Project in accordance with the provisions of this Agreement, or that a party has failed in any other respect to comply with the provisions of this Agreement. In the event of a material breach, the party identifying the breach shall provide a Notice of Material Breach to the breaching party within fifteen (15) calendar days upon discovery of breach. The breaching party shall have fifteen (15) calendar days from receipt of the notice to notify how it intends to cure the breach. Upon receipt of the proposed cure, the non-breaching party has fifteen (15) days to accept or reject the proposed cure. Upon the non-breaching party's approval of the cure, the breaching party has thirty (30) days to implement the cure. If the breaching party fails to cure the breach within thirty (30) days of the non-breaching party's approval of the cure, the non-breaching party may take the following respective actions:

A. CDFA may suspend payments;
B. CDFA may demand repayment of all funding;
C. Either party may terminate the Agreement
D. CDFA may debar Recipient; or
E. Either party may take any other action deemed necessary to recover costs.

The non-breaching party shall send a Notice of Failure to Cure Material Breach upon its decision to carry out any of these actions. These actions are effective upon issuance of the Notice of Failure to Cure Material Breach, unless the Recipient appeals a Notice of Failure to Cure Material Breach, in which case the effective date falls on the issuance of a final decision on the appeal.

Where CDFA notifies the Recipient of its decision to demand repayment pursuant to this paragraph, the funds that are subject to the demand shall be repaid immediately. CDFA may consider the Recipient's refusal to repay the requested disbursed amount a material breach.

A Notification of Failure to Cure Material Breach may be appealed to CDFA. The appeal must be post marked within ten (10) calendar days of the date the Recipient received the Notice of Failure to Cure

and addressed to the CDFA Legal Office of Hearing and Appeals or emailed to CDFA.LegalOffice@cdfa.ca.gov.

California Department of Food and Agriculture
Legal Office of Hearing and Appeals
1220 N Street
Sacramento, CA 95814

All notices, communications, and appeals described in this paragraph must be received in writing to be considered timely.

If CDFA notifies the Recipient of its decision to withhold the entire funding amount from the Recipient pursuant to this paragraph, this Agreement shall terminate upon receipt of such notice by the Recipient and CDFA shall no longer be required to provide funds under this Agreement and the Agreement shall no longer be binding on either party.

18. Publicity and Acknowledgement

The Recipient agrees that it will acknowledge CDFA's support whenever projects funded, in whole or in part, by this Agreement are publicized in any news media, brochures, publications, audiovisuals, presentations or other types of promotional material and in accordance with the Grant Procedures Manual if incorporated by reference and attachment to the Agreement. The Recipients may not use the CDFA logo.

19. News Releases/Public Conferences

The Recipient agrees to notify the CDFA in writing at least two (2) business days before any news releases or public conferences are initiated by the Recipient or its Contractors/Consultants regarding the project described in the Attachments, Scope of Work and Budget and any project results.

20. Scope of Work and Budget Changes

Changes to the Scope of Work, Budget, or the Project term, must be requested in writing to CDFA Grant Administrative Contact no less than thirty (30) days prior to the requested implementation date. Any changes to the Scope of Work and Budget are subject to CDFA approval and, at its discretion, CDFA may choose to accept or deny any changes. If accepted and after negotiations are concluded, the agreed upon changes will be made and become part of this Agreement. CDFA will respond in writing within ten (10) business days as to whether the proposed changes are accepted.

21. Reporting Requirements

The Recipient agrees to comply with all reporting requirements specified in Scope of Work and/or Grant Procedures Manual if incorporated by reference to this Agreement as an attachment.

22. Equipment

Purchase of equipment not included in the approved Budget requires prior approval. The Recipient must comply with state requirements regarding the use, maintenance, disposition, and reporting of equipment as contained in CCR, Title 3, Division 1, Chapter 5, sections 303, 311, 324.1 and 324.2.

23. Closeout

The Agreement will be closed out after the completion of the Project or project term, receipt and approval of the final invoice and final report, and resolution of any performance or compliance issues.

24. Confidential and Public Records

The Recipient and CDFA understand that each party may come into possession of information and/or data which may be deemed confidential or proprietary by the person or organization furnishing the information or data. Such information or data may be subject to disclosure under the California Public Records Act or the Public Contract Code. To the extent allowed by law, CDFA determines whether

the information is releasable. Each party agrees to maintain such information as confidential and notify the other party of any requests for release of the information.

25. Amendments

Changes to funding amount or Agreement term require an amendment and must be requested in writing to the CDFA Agreement Manager or designee no later than sixty (60) calendar days prior to the requested implementation date. Amendments are subject to CDFA approval, and, at its discretion, may choose to accept or deny these changes. No amendments are possible if the Agreement is expired.

26. Executive Order N-6-22 Russia Sanctions

On March 4, 2022, Governor Gavin Newsom issued Executive Order N-6-22 (the EO) regarding Economic Sanctions against Russia and Russian entities and individuals. “Economic Sanctions” refers to sanctions imposed by the U.S. government in response to Russia’s actions in Ukraine, as well as any sanctions imposed under state law. The EO directs state agencies to terminate agreements with, and to refrain from entering any new agreements with, individuals or entities that are determined to be a target of Economic Sanctions. Accordingly, should the State determine Recipient is a target of Economic Sanctions or is conducting prohibited transactions with sanctioned individuals or entities, that shall be grounds for termination of this agreement. The State shall provide Recipient advance written notice of such termination, allowing Recipient at least 30 calendar days to provide a written response. Termination shall be at the sole discretion of the State.

EXHIBIT C
PAYMENT AND BUDGET PROVISIONS

1. Invoicing and Payment

A. For activities satisfactorily rendered and performed according to the attached Scope of Work and Budget, and upon receipt and approval of the invoices, CDFA agrees to reimburse the Recipient for actual allowable expenditures incurred in accordance with the rates specified herein, which is attached hereto and made a part of this Agreement.

B. Invoices must include the Agreement Number, performance period, type of activities performed in accordance with this Agreement, and when applicable, a breakdown of the costs of parts and materials, labor charges, and any other relevant information required to ensure proper invoices are submitted for payment.

C. Unless stated in the Scope of Work, quarterly invoices must be submitted to the CDFA Administrative Contact, within thirty (30) calendar days after the end of each quarter in which activities under this Agreement were performed.

D. Unless stated in the Scope of Work, a final invoice will be submitted for payment no more than thirty (30) calendar days following the expiration date of this Agreement, or after project is complete, whichever comes first. The final invoice must be clearly marked “Final Invoice” thus indicating that all payment obligations of the CDFA under this Agreement have ceased and that no further payments are due or outstanding.

2. Allowable Expenses and Fiscal Documentation

A. The Recipient must maintain adequate documentation for expenditures of this Agreement to permit the determination of the allowability of expenditures reimbursed by CDFA under this Agreement. If CDFA cannot determine if expenditures are allowable under the terms of this Agreement because records are nonexistent or inadequate according to Generally Accepted Accounting Principles, CDFA may disallow the expenditures.

B. If mileage is a reimbursable expense, using a privately-owned vehicle will be at the standard mileage rate established by the United States (U.S.) Internal Revenue Service (IRS) and in effect at the time of travel. The standard mileage rate in effect at the time of travel can be found on IRS’s website regardless of funding source/type.

C. If domestic travel is a reimbursable expense, receipts must be maintained to support the claimed expenditures. The maximum rates allowable for travel within California are those established by the California Department of Human Resources (CalHR). The maximum rates allowable for domestic travel outside of California are those established by the United States General Services Administration (GSA).

D. If foreign travel is a reimbursable expense, receipts must be maintained to support the claimed expenditures. The maximum rates allowable are those established in a per diem supplement to Section 925, Department of State Standardized Regulations.

E. The Recipient will maintain and have available, upon request by CDFA, all financial records and documentation pertaining to this Agreement. These records and documentation will be kept for three (3) years after completion of the Agreement period or until final resolution of any performance/compliance review concerns or litigation claims.

3. Prompt Payment Clause

Payment will be made in accordance with, and within the time specified in, California Government Code Title 1, Division 3.6, Part 3, Chapter 4.5, commencing with Section 927 - The California Prompt Payment Act.

4. Budget Contingency Clause

If funding for any fiscal year is reduced or deleted for purposes of this program, the CDFA has the option to either cancel this Agreement with no liability occurring to the CDFA or offer to amend the Agreement to reflect the reduced amount.

SCOPE OF WORK
Fiscal Year 2025/2026

County Responsibilities

The County agrees to provide enforcement through market and production site inspections and investigations in collaboration with the California Department of Food and Agriculture (CDFA), Certified Farmers' Market (CFM) Program. The activities reimbursable under this Cooperative Agreement (Agreement) are in addition to the required inspection activities that are required by statute (Food and Agricultural Code (FAC) Section 47020(b) and FAC Section 47020(c)(3)).

The activities conducted under this Agreement should be consistent with inspection and certification procedures in FAC, Division 17, Chapter 10.5, and the California Code of Regulations (CCR), Title 3, Division 3, Chapter 1, Subchapter 4, Article 6.5. Activities to be invoiced under this Agreement will commence no earlier than July 1, 2025.

The County shall provide necessary inspection supplies and equipment, aside from forms provided by CDFA.

Activities billable under this Agreement include:

- Market inspections
    - Inspections performed beyond those required by statute
    - Follow-up inspections
- Production site inspections
    - Inspections performed beyond those required by statute
    - Follow-up inspections
- Inspection and investigative reports
- Notice of Proposed Actions
- Contracts for hearing officers
- Costs related to case closure
- Costs related to supplies for sample collection of conventional fruits and vegetables
- Mileage and travel time

Billable activities under this Agreement shall be reimbursed on an hourly basis, for actual time worked (not a percentage of staff salary). Hearing officers will be reimbursed in the manner the County was charged.

Notify CDFA's CFM Program if a Public Records Request is received that pertains to work completed under this Agreement, prior to the release of any information.

Case ID Number Requirements

The County must request a Case ID number from CDFA for each case. This Case ID number will be used for all inspection/investigatory activities, through case closure.

Market inspections, in addition to the minimum required by statute, do not require a Case ID number. The County will then list the market name on the monthly invoice, in lieu of the Case ID number.

If a county in which the market is located is requesting the production county to conduct a site inspection, email the request directly to the production county and copy Jennifer Leidolf and the respective CDFA district supervisor, and include the following information:

- Market name and date that the certified producer was selling
- Full copy of Certified Producer's Certificate (CPC)
- Pictures and name and variety (if known) of the commodity in question
- Details as to if the producer was selling on behalf of another producer

Minimum inspections required by statute are not reimbursable under this Agreement.

County Activities

- Perform market and production site inspections and investigations (in addition to the required inspection activities that are required by statute)
- Coordinate with CDFA and the production county (if applicable), when production site inspections or investigations are necessary; written confirmation must be obtained by the County
- Draft inspection and investigative reports
- Draft Notices of Proposed Actions
- Conduct Administrative Hearings
- Provide inspection and investigation findings to CDFA and applicable counties upon request
- Record billable activities for invoicing

County Tasks

- Market inspection requirements include, but are not limited to:
    - Reviewing the Certified Farmers' Market Certificate to ensure it is valid
    - Reviewing each CPC to ensure it is valid and all commodities being offered for sale are listed on the certificate
    - Performing a visual inventory of all commodities on display and in the producer's vehicle
    - Inspecting scales being used by certified producers to ensure they are approved and sealed
    - If producer(s) is not in compliance, or is suspected of a noncompliance, photograph all pages of the CPC, the booth, commodities offered for sale, and commodities in the producer's vehicle (if applicable), using appropriate methods for scale (i.e., a wooden ruler). With approval of CDFA, collect sample of conventional fruits and vegetables for pesticide screening.
    - Issue Notices of Noncompliance when violations occur
    - Document the number of vendors selling under the authority and management of the market operator
        - certified agricultural producers
        - producers of noncertifiable agricultural products
        - all other vendors participating in the ancillary section of the market
    - Request product lists from the market operator (as needed)

- Submit findings to CDFA in an email or Inspection Report as requested

- Production site inspection requirements include, but are not limited to:
  - Production verification inspections shall be scheduled within 48 hours of the market inspection.
    - Exemptions may be granted for extenuating circumstances, and must be approved by CDFA
  - Inspecting and photographing all commodities at the growing grounds and at storage locations, using appropriate methods for scale (i.e., a wooden ruler)
  - Document findings of the production site inspection (photographs, statements, observations, etc.) and provide to CDFA and applicable counties upon request

Invoicing

The County shall invoice CDFA for work performed under this Agreement within 60 days after the end of each month in which activities were conducted. *The County must use CDFA's invoice template provided.* The County shall submit an invoice statement for each month, even if no activities were conducted for the billing period.

The corresponding CDFA issued Case ID number must be included on all invoices for each case, except for additional market inspections, which must include the market name in lieu of the Case ID number.

The County shall itemize costs for:

- Personnel costs
  - Name of the staff member performing the specified functions
  - Title (e.g., Agricultural Biologist I, Deputy Commissioner, etc.)
  - Billable hours
  - Salary (reported as an hourly rate)
  - Actual benefit rate
- Overhead costs (not to exceed 25% of personal services)
- Costs for hearing officers
- Costs for supplies related to sample collection of conventional fruits and vegetables
- Travel costs (reimbursement rate for mileage must be in accordance with the short-term travel vehicle mileage reimbursement rate established by the California Department of Human Resources, unless county rate is less).

CDFA Responsibilities

CDFA may perform evaluations of county inspections, which include, but are not limited to on-site observations; assessment of inspection procedures, and reviewing of Notices of Noncompliance, Notice of Proposed Actions, and other reports for accuracy and consistency.

CDFA will assist in the coordination of Market and Production Site inspections and assign a Case ID for substantiated cases.

2025/2026 Certified Farmers' Market Fiscal Display

County Mariposa
Cooperative Agreement # 25-0125-000-SA

Estimated Costs for Additional Enforcement and Investigation (Includes staff costs for market inspections, productions site inspections, report writing, administrative staff costs, contracting for hearing officers, etc.)	**Total**
	$440.00
COOPERATIVE AGREEMENT TOTAL:	**$440.00**

Operational needs may require changes to line item expenditures within the agreement budget. If changes are needed, the total agreement amount may not be exceeded. Actual invoices must reflect these changes. If additional funding is required, a budget amendment must be submitted for approval.

Investigation costs include: inspection and investigatory work, including follow-up inspections; administrative staff costs, including any functions and actions related to enforcement; mileage; travel time; contracting for hearing officers, and; any costs related to case closure. Inspections, investigations, and administrative staff costs related to enforcement such as the preparation of investigation reports and notices of proposed action (NOPAs) will be reimbursed on an hourly basis utilizing methods to ensure full cost recovery for County overhead. All reimbursement requests shall be related to a case.

(Rev. 3/2021)

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-197

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Monica Nielsen, Agricultural Commissioner

RE: Approve the Nursery Inspection Program Cooperative Agreement No. 25-0273-000-SA for Fiscal Year (FY) 25/26 with the California Department of Food and Agriculture (CDFA); and Authorize the Board of Supervisors Chair to Sign the Agreement

---

RECOMMENDATION AND JUSTIFICATION

Approve the Nursery Inspection Program Cooperative Agreement No. 25-0273-000-SA for Fiscal Year (FY) 25/26 with the California Department of Food and Agriculture (CDFA); and Authorize the Board of Supervisors Chair to Sign the Agreement.

This cooperative agreement provides State subvention funds for work performed in Mariposa County in nursery inspection and licensing. There is no change in the cooperative agreement or subvention amount from previous cooperative agreements.

The total available Fiscal Year 2025/2026 subvention amount for this nursery inspection cooperative agreement is $500.

BACKGROUND AND HISTORY OF BOARD ACTIONS

Fiscal year 2024/2025 cooperative agreement was approved by Resolution No. 2024-303.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

Not approving this agreement, subvention funds will not be received for the Nursery Inspection program to defray the funds expended for work performed in this program.

FINANCIAL IMPACT

The subvention amount $500 for this cooperative agreement for nursery inspection with CDFA was included in the Fiscal Year 25/26 budget.

ATTACHMENTS

1. Mariposa CDFA Nursery Agreement 25-0273-000-SA

VOTE RESULT

RESULT: **Adopted (UNANIMOUS)**
MOVER: District III Supervisor Danette Toso
SECONDER: District IV Supervisor Jenni Kiser

AYES: District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

State of California, Department of Food and Agriculture
AGREEMENT
GAU-03 (Rev. 8/2024)

COOPERATIVE AGREEMENT
SIGNATURE PAGE

AGREEMENT NUMBER
25-0273-000-SA

1. This Agreement is entered into between the State Agency and the Recipient named below:

STATE AGENCY'S NAME
CALIFORNIA DEPARTMENT OF FOOD AND AGRICULTURE (CDFA)

RECIPIENT'S NAME
COUNTY OF MARIPOSA

2. The Agreement Term is: July 1, 2025 through June 30, 2026

3. The maximum amount of this Agreement is: $500.00

4. The parties agree to comply with the terms and conditions of the following exhibits and attachments which are by this reference made a part of the Agreement:

Exhibit A: Recipient and Project Information	2 Page(s)
Exhibit B: General Terms and Conditions	5 Page(s)
Exhibit C: Payment and Budget Provisions	2 Page(s)
Attachments: Scope of Work and Budget	

IN WITNESS WHEREOF, this Agreement has been executed by the parties hereto.

RECIPIENT

RECIPIENT'S NAME *(Organization's Legal Name)*
COUNTY OF MARIPOSA

BY *(Authorized Signature)*	DATE SIGNED
✍	

PRINTED NAME AND TITLE OF PERSON SIGNING

ADDRESS
Post Office Box 905, Mariposa, CA 95338-0905

STATE OF CALIFORNIA

AGENCY NAME
CALIFORNIA DEPARTMENT OF FOOD AND AGRICULTURE (CDFA)

BY *(Authorized Signature)*	DATE SIGNED
✍	

PRINTED NAME AND TITLE OF PERSON SIGNING
ANDREA PERKINS, STAFF SERVICES MANAGER I, OFFICE OF GRANTS ADMINISTRATION

ADDRESS
1220 N STREET, ROOM 120
SACRAMENTO, CA 95814

LB

EXHIBIT A

RECIPIENT AND PROJECT INFORMATION

1. CDFA hereby awards an Agreement to the Recipient for the project described herein:
Perform nursery stock inspection at producer and wholesale nursery locations within the County in order to prevent the introduction and spread of agricultural pests.

Project Title: Nursery Inspection Program

2.The Managers for this Agreement are:

FOR CDFA:		**FOR RECIPIENT:**	
Name:	Jasmine Minhas	Name:	Monica Nielsen
Division/Branch:	PHPPS / Pest Exclusion	Organization:	County of Mariposa
Address:	1220 N Street	Address:	Post Office Box 905
City/State/Zip:	Sacramento, CA 95814	City/State/Zip:	Mariposa, CA 95338-0905
Phone:	916-654-0435	Phone:	209-742-1408
Email Address:	jasmine.minhas@ cdfa.ca.gov	Email Address:	agcomm@mariposacounty.org

3. The Grant Administrative Contacts for this Agreement are:

FOR CDFA:		**FOR RECIPIENT:**	
Name:	Michael Paule	Name:	Monica Nielsen
Division/Branch:	PHPPS / Pest Exclusion	Organization:	County of Mariposa
Address:	1220 N Street	Address:	PO Box 905
City/State/Zip:	Sacramento, CA 95814	City/State/Zip:	Mariposa, CA 95338
Phone:	916-654-0435	Phone:	209-966-2075
Email Address:	michael.paule@cdfa.ca.gov	Email Address:	mnielsen@mariposacounty.org

FISCAL CONTACT FOR RECIPIENT (if different from above):
Name:
Organization:
Address:
City/State/Zip:
Phone:
Email Address:

4. **RECIPIENT: Please check appropriate box below:**
   Research and Development (R&D) means all research activities, both basic and applied, and all development activities that are performed by non-Federal entities. The term research also includes activities involving the training of individuals in research techniques where such activities utilize the same facilities as other R&D activities and where such activities are not included in the instruction function.

   This award ☐ does ☒ does not support R&D.

5. For a detailed description of activities to be performed and duties, see Scope of Work and Budget.

EXHIBIT B

GENERAL TERMS AND CONDITIONS

1. **Approval**
   This Agreement is of no force or effect until signed by both parties. The Recipient may not invoice for activities performed prior to the commencement date or completed after the termination date of this Agreement.

2. **Agreement Execution**
   Unless otherwise prohibited by state law, regulation, or Department or Recipient policy, the parties agree that an electronic copy of a signed Agreement, or an electronically signed Agreement, has the same force and legal effect as an Agreement executed with an original ink signature. The term "electronic copy of a signed Agreement" refers to a transmission by facsimile, electronic mail, or other electronic means of a copy of an original signed Agreement in a portable document format. The term "electronically signed Agreement" means an Agreement that is executed by applying an electronic signature using technology approved by all parties.

3. **Assignment**
   This Agreement is not assignable by the Recipient, either in whole or in part, without the prior consent of the CDFA Agreement Manager or designee in the form of a formal written amendment.

4. **Governing Law**
   This Agreement is governed by and will be interpreted in accordance with all applicable State and Federal laws.

5. **State and Federal Law**
   It is the responsibility of the Recipient to know and understand which State, Federal, and local laws, regulations, and ordinances are applicable to this Agreement and the Project, as described in Exhibit A. The Recipient shall be responsible for observing and complying with all applicable State and Federal laws and regulations. Failure to comply may constitute a material breach.

6. **Recipient Commitments**
   The Recipient accepts and agrees to comply with all terms, provisions, conditions and commitments of the Agreement, including all incorporated documents, and to fulfill all assurances, declarations, representations, and statements made by the Recipient in the application, documents, amendments, and communications in support of its request for funding.

7. **Performance and Assurances**
   The Recipient agrees to faithfully and expeditiously perform or cause to be performed all Project work as described in the Scope of Work, and to apply grant funds awarded in this Agreement only to allowable Project costs.

8. **Mutual Liability**
   Parties shall, to the extent allowed by law, each be individually liable for any and all claims, losses, causes of action, judgments, damages, and expenses to the extent directly caused by their officers, agents, or employees.

9. **Unenforceable Provision**
   In the event that any provision of this Agreement is unenforceable or held to be unenforceable, the parties agree that all other provisions of this Agreement shall remain operative and binding.

10. Contractors/Consultants

The Recipient, and the agents and employees of Recipient, in the performance of this Agreement, are not officers, employees, or agents of the CDFA. The Recipient's obligation to pay its Contractors/Consultants is an independent obligation from the CDFA's obligation to make payments to the Recipient. Recipient agrees to comply with all applicable State and local laws and regulations during the term of this Agreement. The Recipient is responsible to ensure that any/all contractors/consultants it engages to carry out activities under this Agreement shall have the proper licenses/certificates required in their respective disciplines. The Contractors/Consultants shall not affect the Recipient's overall responsibility for the management of the project, and the Recipient shall reserve sufficient rights and control to enable it to fulfill its responsibilities under this Agreement.

11. Non-Discrimination Clause

The Recipient agrees that during the performance of this Agreement, it will not discriminate, harass, or allow harassment or discrimination against any employee or applicant for employment based on race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, genetic information, marital status, sex, gender, gender identity, gender expression, age, sexual orientation, or military and veteran status. The Recipient agrees to require the same of all contractors and consultants retained to carry out the activities under this Agreement.

The Recipient agrees that during the performance of this Agreement, the evaluation and treatment of its employees and applicants for employment are free from discrimination and harassment. The Recipient will comply with the provision*s* of the Fair Employment and Housing Act (Government Code section 12990 *et seq*.) and the applicable regulations promulgated there under (California Code of Regulations, Title 2, section 10000 *et seq*.). The applicable regulations of the Fair Employment and Housing Council implementing Government Code section 12990 (a-f), set forth in Division 4.1 of Title 2 of the California Code of Regulations, are incorporated into this Agreement by reference and made a part hereof as if set forth in full. The Recipient will give written notice of their obligations under this clause to labor organizations with which they have a collective bargaining unit or other Agreement. The Recipient must include the nondiscrimination and compliance provisions of this clause in all subcontracts to perform work under this Agreement.

The Recipient agrees to require the same of all contractors and consultants retained to carry out activities under this Agreement.

12. Excise Tax

The State of California is exempt from federal excise taxes and no payment will be made for any taxes levied on employees' wages. The CDFA will pay for any applicable State of California or local sales or use taxes on the services rendered or equipment or parts supplied pursuant to this Agreement. California may pay any applicable sales and use tax imposed by another State.

13. Disputes

The Recipient must continue with the responsibilities under this Agreement during any dispute. In the event of a dispute, the Recipient must file a "Notice of Dispute" with the CDFA Agreement Manager, identified in Exhibit A, or designee within ten (10) calendar days of discovery of the problem. The Notice of Dispute must contain the Agreement number. Within ten (10) calendar days of receipt of the Notice of Dispute, the CDFA Agreement Manager or designee must meet with the Recipient for the purpose of resolving the dispute. In the event of a dispute, the language contained within this Agreement prevails.

14. Termination for Convenience

This Agreement may be terminated by either party upon written notice. Notice of termination must be delivered to the other party at least thirty (30) calendar days prior to the intended date of termination. Notice of termination does not nullify obligations already incurred prior to the date of termination. In the event of Termination for Convenience of this Agreement by CDFA, CDFA must pay all responsible costs and non-cancellable obligations incurred by the Recipient as of the date of termination.

15. Termination for Cause

Either party may terminate this Agreement for cause in the event of a material breach of this Agreement, provided that the non-breaching party provides written notice of the material breach. If the breach is not cured to the satisfaction of the non-breaching party, this Agreement shall automatically terminate and the CDFA shall reimburse the Recipient for all documented costs incurred up to the date of the notice of termination, including all non-cancellable obligations. Timelines associated with notice and curing of material breaches shall be consistent with the timelines outlined in paragraph 17.

16. Acceptable Failure to Perform

The Recipient shall not be liable for any failure to perform as required by this Agreement, to the extent such failure to perform is caused by any of the following: labor disturbances or disputes of any kind, accidents, the inability to obtain any required government approval to proceed, civil disorders, acts of aggression, acts of God, energy or other conservation measures, failure of utilities, mechanical breakdowns, materials shortages, disease, pandemics, or similar occurrences.

17. Breach

The parties may be in material breach under this Agreement if they fail to comply with any term of this Agreement, or a party determines that the other party is not implementing the Project in accordance with the provisions of this Agreement, or that a party has failed in any other respect to comply with the provisions of this Agreement. In the event of a material breach, the party identifying the breach shall provide a Notice of Material Breach to the breaching party within fifteen (15) calendar days upon discovery of breach. The breaching party shall have fifteen (15) calendar days from receipt of the notice to notify how it intends to cure the breach. Upon receipt of the proposed cure, the non-breaching party has fifteen (15) days to accept or reject the proposed cure. Upon the non-breaching party's approval of the cure, the breaching party has thirty (30) days to implement the cure. If the breaching party fails to cure the breach within thirty (30) days of the non-breaching party's approval of the cure, the non-breaching party may take the following respective actions:

A. CDFA may suspend payments;
B. CDFA may demand repayment of all funding;
C. Either party may terminate the Agreement
D. CDFA may debar Recipient; or
E. Either party may take any other action deemed necessary to recover costs.

The non-breaching party shall send a Notice of Failure to Cure Material Breach upon its decision to carry out any of these actions. These actions are effective upon issuance of the Notice of Failure to Cure Material Breach, unless the Recipient appeals a Notice of Failure to Cure Material Breach, in which case the effective date falls on the issuance of a final decision on the appeal.

Where CDFA notifies the Recipient of its decision to demand repayment pursuant to this paragraph, the funds that are subject to the demand shall be repaid immediately. CDFA may consider the Recipient's refusal to repay the requested disbursed amount a material breach.

A Notification of Failure to Cure Material Breach may be appealed to CDFA. The appeal must be post marked within ten (10) calendar days of the date the Recipient received the Notice of Failure to Cure

and addressed to the CDFA Legal Office of Hearing and Appeals or emailed to CDFA.LegalOffice@cdfa.ca.gov.

California Department of Food and Agriculture
Legal Office of Hearing and Appeals
1220 N Street
Sacramento, CA 95814

All notices, communications, and appeals described in this paragraph must be received in writing to be considered timely.

If CDFA notifies the Recipient of its decision to withhold the entire funding amount from the Recipient pursuant to this paragraph, this Agreement shall terminate upon receipt of such notice by the Recipient and CDFA shall no longer be required to provide funds under this Agreement and the Agreement shall no longer be binding on either party.

18. Publicity and Acknowledgement

The Recipient agrees that it will acknowledge CDFA's support whenever projects funded, in whole or in part, by this Agreement are publicized in any news media, brochures, publications, audiovisuals, presentations or other types of promotional material and in accordance with the Grant Procedures Manual if incorporated by reference and attachment to the Agreement. The Recipients may not use the CDFA logo.

19. News Releases/Public Conferences

The Recipient agrees to notify the CDFA in writing at least two (2) business days before any news releases or public conferences are initiated by the Recipient or its Contractors/Consultants regarding the project described in the Attachments, Scope of Work and Budget and any project results.

20. Scope of Work and Budget Changes

Changes to the Scope of Work, Budget, or the Project term, must be requested in writing to CDFA Grant Administrative Contact no less than thirty (30) days prior to the requested implementation date. Any changes to the Scope of Work and Budget are subject to CDFA approval and, at its discretion, CDFA may choose to accept or deny any changes. If accepted and after negotiations are concluded, the agreed upon changes will be made and become part of this Agreement. CDFA will respond in writing within ten (10) business days as to whether the proposed changes are accepted.

21. Reporting Requirements

The Recipient agrees to comply with all reporting requirements specified in Scope of Work and/or Grant Procedures Manual if incorporated by reference to this Agreement as an attachment.

22. Equipment

Purchase of equipment not included in the approved Budget requires prior approval. The Recipient must comply with state requirements regarding the use, maintenance, disposition, and reporting of equipment as contained in CCR, Title 3, Division 1, Chapter 5, sections 303, 311, 324.1 and 324.2.

23. Closeout

The Agreement will be closed out after the completion of the Project or project term, receipt and approval of the final invoice and final report, and resolution of any performance or compliance issues.

24. Confidential and Public Records

The Recipient and CDFA understand that each party may come into possession of information and/or data which may be deemed confidential or proprietary by the person or organization furnishing the information or data. Such information or data may be subject to disclosure under the California Public Records Act or the Public Contract Code. To the extent allowed by law, CDFA determines whether

the information is releasable. Each party agrees to maintain such information as confidential and notify the other party of any requests for release of the information.

25. Amendments

Changes to funding amount or Agreement term require an amendment and must be requested in writing to the CDFA Agreement Manager or designee no later than sixty (60) calendar days prior to the requested implementation date. Amendments are subject to CDFA approval, and, at its discretion, may choose to accept or deny these changes. No amendments are possible if the Agreement is expired.

26. Executive Order N-6-22 Russia Sanctions

On March 4, 2022, Governor Gavin Newsom issued Executive Order N-6-22 (the EO) regarding Economic Sanctions against Russia and Russian entities and individuals. “Economic Sanctions” refers to sanctions imposed by the U.S. government in response to Russia’s actions in Ukraine, as well as any sanctions imposed under state law. The EO directs state agencies to terminate agreements with, and to refrain from entering any new agreements with, individuals or entities that are determined to be a target of Economic Sanctions. Accordingly, should the State determine Recipient is a target of Economic Sanctions or is conducting prohibited transactions with sanctioned individuals or entities, that shall be grounds for termination of this agreement. The State shall provide Recipient advance written notice of such termination, allowing Recipient at least 30 calendar days to provide a written response. Termination shall be at the sole discretion of the State.

EXHIBIT C
PAYMENT AND BUDGET PROVISIONS

1. Invoicing and Payment

A. For activities satisfactorily rendered and performed according to the attached Scope of Work and Budget, and upon receipt and approval of the invoices, CDFA agrees to reimburse the Recipient for actual allowable expenditures incurred in accordance with the rates specified herein, which is attached hereto and made a part of this Agreement.

B. Invoices must include the Agreement Number, performance period, type of activities performed in accordance with this Agreement, and when applicable, a breakdown of the costs of parts and materials, labor charges, and any other relevant information required to ensure proper invoices are submitted for payment.

C. Unless stated in the Scope of Work, quarterly invoices must be submitted to the CDFA Administrative Contact, within thirty (30) calendar days after the end of each quarter in which activities under this Agreement were performed.

D. Unless stated in the Scope of Work, a final invoice will be submitted for payment no more than thirty (30) calendar days following the expiration date of this Agreement, or after project is complete, whichever comes first. The final invoice must be clearly marked “Final Invoice” thus indicating that all payment obligations of the CDFA under this Agreement have ceased and that no further payments are due or outstanding.

2. Allowable Expenses and Fiscal Documentation

A. The Recipient must maintain adequate documentation for expenditures of this Agreement to permit the determination of the allowability of expenditures reimbursed by CDFA under this Agreement. If CDFA cannot determine if expenditures are allowable under the terms of this Agreement because records are nonexistent or inadequate according to Generally Accepted Accounting Principles, CDFA may disallow the expenditures.

B. If mileage is a reimbursable expense, using a privately-owned vehicle will be at the standard mileage rate established by the United States (U.S.) Internal Revenue Service (IRS) and in effect at the time of travel. The standard mileage rate in effect at the time of travel can be found on IRS’s website regardless of funding source/type.

C. If domestic travel is a reimbursable expense, receipts must be maintained to support the claimed expenditures. The maximum rates allowable for travel within California are those established by the California Department of Human Resources (CalHR). The maximum rates allowable for domestic travel outside of California are those established by the United States General Services Administration (GSA).

D. If foreign travel is a reimbursable expense, receipts must be maintained to support the claimed expenditures. The maximum rates allowable are those established in a per diem supplement to Section 925, Department of State Standardized Regulations.

E. The Recipient will maintain and have available, upon request by CDFA, all financial records and documentation pertaining to this Agreement. These records and documentation will be kept for three (3) years after completion of the Agreement period or until final resolution of any performance/compliance review concerns or litigation claims.

3. Prompt Payment Clause

Payment will be made in accordance with, and within the time specified in, California Government Code Title 1, Division 3.6, Part 3, Chapter 4.5, commencing with Section 927 - The California Prompt Payment Act.

4. Budget Contingency Clause

If funding for any fiscal year is reduced or deleted for purposes of this program, the CDFA has the option to either cancel this Agreement with no liability occurring to the CDFA or offer to amend the Agreement to reflect the reduced amount.

Scope of Work

The Recipient agrees to provide to the California Department of Food and Agriculture (CDFA) all equipment and labor necessary to perform inspection and enforcement activities. The activities under this Agreement shall be completed within the timeframe outlined. Recipient shall inspect all nursery stock at all producer/wholesale nursery locations within the County (specifically not included is nursery stock in the first year of a two-year production cycle, plant materials in parent stock or propagative stock beds or blocks that are not to be inspected and nursery stock that is entered in one of the State's registration or certification programs and is inspected by State staff).

Recipient is expected to enforce all laws and regulations pertaining to nursery stock, including licensing requirements, in accordance with the Memorandum of Understanding between CDFA and the California Agricultural Commissioners and Sealers Association entitled "State-County Nursery Inspection Program." Recipients shall respond to complaints against nursery establishments. The MOU can be accessed here: https://www.cdfa.ca.gov/exec/county/documents/CACASA_MOU_Nursery_Inspection.pdf

Recipients may assist in performing Systems Approach to Nursery Certification (SANC) certification duties when requested by industry, on behalf of CACASA, CDFA and the National Plant Board. Activities performed in relation to the SANC program are not reimbursable under the agreement allocations and are subject to County service request fees.

Recipient is expected to submit Quarterly Invoices and all supporting documentations within 30 days of the conclusion of each quarter. All invoice payments shall be made quarterly, in arrears, upon submission and approval of an itemized invoice which includes Report Number 7 Summary and Supplemental Forms (see attached sample invoice, Report Number 7). Recipient shall submit the itemized invoice on County letterhead referencing the Cooperative Agreement Number by email to nurseryservices@cdfa.ca.gov.

A Final invoice will be submitted for payment no more than thirty (30) calendar days following the expiration date of this Agreement, or after project is complete, whichever comes first. Recipient is expected to clearly mark final invoice with "Final Invoice", thus indicating that all payment obligations from CDFA under this Agreement have ceased and that no further payments are due or outstanding. Any encumbered funds remaining on the agreement after the final invoice has been processed will be disencumbered on the 31st day of October or the next business day.

Scope of Work

Recipient shall be paid based on the Recipient's actual hourly staff rate for the current Fiscal Year for nursery investigative work on enforcement actions, such as administrative hearings, court hearings, and disciplinary actions including abatement related to nursery laws provided such investigative work is approved in advance by the CDFA Grant Manager. Payments made for enforcement activity invoices shall be paid out of the county agreement amount. Please note that all types of invoicing cannot exceed total agreement amount.

Recipient invoice claims for "Nursery License Activity" $75.00 payout is for only "NEW" nursery licenses that are opened within the Recipient's County. Eligibility for payout requires the new nursery name and license number documented on Supplemental 1 of Report 7. "RENEWAL" nursery license claims can be utilized when CDFA solicits a county to actively participate in renewal of a nursery license. Payments made for Nursery License Activities do not pay out from the sub-awarded agreement amount. The $75 payments come from CDFA's continued commitment of sharing 50% of the license application fee ($150.00). Fee Exempt Nursery Licenses are not eligible for the "Nursery License Activity" payout.

Nursery compliance reinspections may be reported for invoicing at the applicable acreage reimbursement rate per this agreement. Reinspection is defined as the time spent on follow-up inspections of nurseries where pests had been found to determine compliance with pest cleanliness requirements, trace backs/trace forwards, nursery licensing, complaints, spot checks, reconditioning nursery stock, and release or disposition of lots placed on hold for noncompliance. These inspections must be indicated under 'Reinspection for Noncompliance' on Supplemental 3 form of the Report 7. Indicate only the acreage that was reinspected and include the time spent conducting the reinspection. All reinspection activities are to be documented using Supplemental 3 form.

County Letterhead

Date: _____

To: California Department of Food and Agriculture
PEB Nursery Services
1220 N Street
Sacramento, CA 95814

County of _____

Cooperative Agreement Number 25-XXXX-XXX-SA

Fiscal Year 25/26

Invoice for_____Quarter

Invoice Number_____

Invoice(s) must be accompanied by Report 7 Summary and Supplemental Page(s).

Please submit Invoices and Report 7 Quarterly.

Invoice Detail	Amount	Reimbursement Rate	Totals
Paid from Cooperative Agreement Balance			
Type 1 Acres = (includes re-inspection acres)	# Acres X	$16.21 =	$
Type 2 and 4 Acres = (includes re-inspection acres)	# Acres /4 = # X	$16.21 =	$
Enforcement Activities =	Reference Case ID #	Up to $35 an hour	$
Licensing Activities (not deducted from Cooperative Agreement Balance)			
NEW Nursery License = RENEWAL Nursery License =	# X # X	$75.00 each license = $75.00 each license =	$
		Total Invoiced	**$**

Please remit payment to County of _____
Address line 1
Address Line 2
Address line 3

Signature Block

_____
(Original / Electronic Signature and Title)

County Letterhead

Date: _____

To: California Department of Food and Agriculture
PEB Nursery Services
1220 N Street
Sacramento, CA 95814

County of _____

Cooperative Agreement Number 25-XXXX-XXX-SA

Fiscal Year 25/26

Invoice for_____Quarter

Invoice Number_____

Invoice(s) must be accompanied by Report 7 Summary and Supplemental Page(s).

Please submit Invoices and Report 7 Quarterly.

Invoice Detail	Amount	Reimbursement Rate	Totals
Paid from Cooperative Agreement Balance			
Type 1 Acres = (includes re-inspection acres)	100 Acres X	$16.21 =	$1,621.00
Type 2 and 4 Acres = (includes re-inspection acres)	50 Acres /4 = 12.5 X	$16.21 =	$202.63
Enforcement Activities =	Reference Case ID #	Up to $35 an hour	$
Licensing Activities (not deducted from Cooperative Agreement Balance)			
NEW Nursery License = RENEWAL Nursery License =	2 X # X	$75.00 each license = $75.00 each license =	$150.00
		Total Invoiced	**$1,973.63**

Please remit payment to County of _____
Address line 1
Address Line 2
Address line 3

Signature Block

_____
(Original / Electronic Signature and Title)

SAMPLE

STATE OF CALIFORNIA
DEPARTMENT OF FOOD AND AGRICULTURE
PLANT HEALTH AND PEST PREVENTION SERVICES
64-057 (Rev. 02/25)

REPORT NUMBER 7

cdfa
CALIFORNIA DEPARTMENT OF FOOD & AGRICULTURE

NURSERY INSPECTION REPORT

SUBMIT QUARTERLY

COUNTY:	MONTH/YEAR:

A. NURSERY INSPECTIONS

TYPE	NUMBER OF LOCATIONS INSPECTED	TOTAL ACRES INSPECTED	NUMBER OF NON-COMPLIANCES	HOURS
ANNUAL INSPECTION *				
- PRODUCTION (Type 1)				
- TURF & WHOLESALE CUT FLOWERS/CUT GREENS (Type 2)				
- WHOLESALE CUT FLOWERS/CUT GREENS (Type 4)				
REINSPECTION FOR NONCOMPLIANCE				
- PRODUCTION (Type 1)				
- TURF & WHOLESALE CUT FLOWERS/CUT GREENS (Type 2)				
- WHOLESALE CUT FLOWERS/CUT GREENS (Type 4)				
- RETAIL, BROKER, JOBBER, LANDSCAPER (Type 3)				
TOTAL HOURS of SECTION A				

B. LICENSING ACTIVITIES

TYPE	NEW LICENSES	RENEWALS	HOURS
NUMBER OF NURSERIES LICENSED *			
FEE EXEMPT LICENSES (non-billable) *			
OTHER (describe activity in "E. Comments")			
TOTAL HOURS of SECTION B			

C. ENFORCEMENT ACTIONS (Office, Administrative, Court Hearings)

ACTIVITY	TYPE	NUMBER	HOURS
TOTAL HOURS of SECTION C			

D. PROGRAM SUPPORT ACTIVITIES (Planning, Training, Administration, etc.)

ACTIVITY	HOURS
TOTAL HOURS of SECTION D	

E. COMMENTS

*** SEE SUPPLEMENTAL SHEET(S) FOR DETAILED LISTING OF ACTIVITIES.**

SIGNATURE:	TITLE:	DATE:

STATE OF CALIFORNIA
DEPARTMENT OF FOOD AND AGRICULTURE
PLANT HEALTH AND PEST PREVENTION SERVICES
64-057, Supplemental Sheet 1 (Rev. 02/25)

REPORT NUMBER 7
(Supplemental Sheet 1)

CDFA USE ONLY	
APPROVED BY:	
NURSERY REIMBURSEMENT:	
LICENSE REIMBURSEMENT:	
TOTAL REIMBURSEMENT:	

THIS SUPPLEMENTAL SHEET TO REPORT 7 SHALL BE USED FOR
NURSERY INSPECTION REIMBURSEMENT BILLING
BY THE COUNTIES

COUNTY:	AGREEMENT NUMBER:	MONTH/YEAR:

PRODUCTION/WHOLESALE INSPECTIONS

NAME OF NURSERY	LICENSE NUMBER	DATE(S) INSPECTED	NUMBER OF ACRES			CDFA USE ONLY
			TYPE 1*	TYPE 2*	TYPE 4*	
NUMBER OF LOCATIONS INSPECTED:		**TOTAL ACRES:**	**0.00**	**0.00**	**0.00**	

NURSERY LICENSE ACTIVITY

NAME OF NURSERY LICENSED (Use firm name)	NEW (LICENSE NUMBER)	RENEWAL (LICENSE NUMBER)	FEE EXEMPT (LICENSE NUMBER) - Non-Billable	CDFA USE ONLY

SIGNATURE:	TITLE:	DATE:

*** Type 1** = Nursery production acreage consisting of nursery stock for farm and landscape planting, ornamentals in containers, and potted plants. Reimbursement amount is based on the number of acres inspected multiplied by the reimbursement rate as stated in the contract.

*** Type 2 & 4 =** Turf, cut flowers, and cut greens. Reimbursement amount is the number of acres inspected divided by four and multiplied by the reimbursement rate as stated in the contract.

STATE OF CALIFORNIA
DEPARTMENT OF FOOD AND AGRICULTURE
PLANT HEALTH AND PEST PREVENTION SERVICES
64-057, Supplemental Sheet 1 (Rev. 02/25)

REPORT NUMBER 7
(Supplemental Sheet 1)

SAMPLE BILLING

THIS SUPPLEMENTAL SHEET TO REPORT 7 SHALL BE USED FOR
NURSERY INSPECTION REIMBURSEMENT BILLING
BY THE COUNTIES

CDFA USE ONLY	
APPROVED BY:	
NURSERY REIMBURSEMENT:	
LICENSE REIMBURSEMENT:	
TOTAL REIMBURSEMENT:	

COUNTY:	AGREEMENT NUMBER:	MONTH/YEAR:
Sacramento	20-XXXX-XXX-SA	July - June 2024-2025

PRODUCTION/WHOLESALE INSPECTIONS

NAME OF NURSERY	LICENSE NUMBER	DATE(S) INSPECTED	NUMBER OF ACRES			CDFA USE ONLY
			TYPE 1*	TYPE 2*	TYPE 4*	
ABC Nursery	A1110.01	1/1/2025	10	3	20	
XYZ Nursery	D2345.G01	3/28/2025	100			

NUMBER OF LOCATIONS INSPECTED:		TOTAL ACRES:	110.00	3.00	20.00	

NURSERY LICENSE ACTIVITY

NAME OF NURSERY LICENSED (Use firm name)	NEW (LICENSE NUMBER)	RENEWAL (LICENSE NUMBER)	FEE EXEMPT (LICENSE NUMBER) - NON BILLABLE	CDFA USE ONLY
Exclude retail only nurseries				

SIGNATURE:	TITLE:	DATE:

*** Type 1** = Nursery production acreage consisting of nursery stock for farm and landscape planting, ornamentals in containers, and potted plants. Reimbursement amount is based on the number of acres inspected multiplied by the reimbursement rate as stated in the contract.

*** Type 2 & 4 =** Turf, cut flowers, and cut greens. Reimbursement amount is the number of acres inspected divided by four and multiplied by the reimbursement rate as stated in the contract.

STATE OF CALIFORNIA
DEPARTMENT OF FOOD AND AGRICULTURE
PLANT HEALTH AND PEST PREVENTION SERVICES
64-057, Supplemental Sheet 2 (Rev. 02/25)

REPORT NUMBER 7

(Supplemental Sheet 2)

COUNTY:	AGREEMENT NUMBER:	MONTH/YEAR:

PRODUCTION / WHOLESALE INSPECTIONS

NAME OF NURSERY	LICENSE NUMBER	DATE(S) INSPECTED	NUMBER OF ACRES			CDFA USE ONLY
			TYPE 1*	TYPE 2*	TYPE 4*	
NUMBER OF LOCATIONS INSPECTED:		TOTAL ACRES:				

*** Type 1** = Nursery production acreage consisting of nursery stock for farm and landscape planting, ornamentals in containers, and potted plants. Reimbursement amount is based on the number of acres inspected multiplied by the reimbursement rate as stated in the contract.

*** Type 2 & 4 =** Turf, cut flowers, and cut greens. Reimbursement amount is the number of acres inspected divided by four and multiplied by the reimbursement rate as stated in the contract.

STATE OF CALIFORNIA
DEPARTMENT OF FOOD AND AGRICULTURE
PLANT HEALTH AND PEST PREVENTION SERVICES
64-057, Supplemental Sheet 3 (Rev. 08/24)

REPORT NUMBER 7

(Supplemental Sheet 3)

COUNTY:	AGREEMENT NUMBER:	MONTH/YEAR:

REINSPECTIONS

NAME OF NURSERY	LICENSE NUMBER	DATE - 1st Inspection	DATE - Additional Inspections	NUMBER OF ACRES REINSPECTED			CDFA USE ONLY
				TYPE 1*	TYPE 2*	TYPE 4*	
NUMBER OF LOCATIONS INSPECTED:			TOTAL ACRES:	0.00	0.00	0.00	

*** Type 1** = Nursery production acreage consisting of nursery stock for farm and landscape planting, ornamentals in containers, and potted plants. Reimbursement amount is based on the number of acres inspected multiplied by the reimbursement rate as stated in the contract.

*** Type 2 & 4 =** Turf, cut flowers, and cut greens. Reimbursement amount is the number of acres inspected divided by four and multiplied by the reimbursement rate as stated in the contract.

INSTRUCTIONS FOR REPORT NUMBER 7 (Form 64-057)

Nursery Inspection Report - Submit Quarterly

Include time spent on activities related to enforcement of State Nursery Laws and Regulations. *Do not report time spent on inspections of nursery stock shipments in transit or at destination, or inspections conducted to certify for export. These are quarantine activities.*

Definitions of Nursery Types: Type 1 = Producer, Type 2 = Cut Flowers - no exemption of acreage fee (less than 75% of total production is in cut flowers), Type 3 = Retailer, Type 4 = Cut flower producer - exempt from acreage fee (75% or greater of total production is in cut flowers)

Section A. Nursery Inspections

Report in this section the number of regulatory inspections and the total time spent for such inspections. Regulatory inspections include inspecting nurseries for pest cleanliness, labeling, and grades and standards. Several partial inspections may be required to complete a required inspection at a given location. Such inspections should be counted as one inspection at a given location. Time spent by county personnel in nurseries for collecting, preparing and submitting pest specimens and/or plant samples for identification by the CDFA Diagnostics Lab (Activity code 70 in Form 65-020, Pest and Damage Record), and for providing information on pest control operations for pest cleanliness may be included for determining the hours for a given location. Details of the nursery, such as name of nursery, license number, acreage used for production, storage and sale of nursery stock, type of nursery stock, etc., must be entered on the Supplemental Sheet for Report Number 7.

The time spent on follow-up inspections of nurseries to determine compliance with pest cleanliness requirements, complaints, spot checks, reconditioning nursery stock, and release or disposition of lots placed on hold for noncompliance, etc., must be indicated under ‘reinspection for noncompliance’ with details reported on Supplemental Sheet 3.

Nursery inspection for nematode certification at a given location, such as for supervision of soil fumigation, sampling for nematodes, etc., must be reported on a different form (Form 64-054, NURSERY STOCK NEMATODE CERTIFICATION).

Section B. Licensing Activities

Report in this section the time spent by county personnel in nurseries for initial inspection of new applicants for a License to Sell Nursery Stock, or for verifying a License to Sell Nursery Stock. Indicate the number of nurseries licensed under the column ‘new’ or ‘renewals’ as appropriate, and the time spent on such activity in the last column (hours). Name(s) of nursery must be entered on supplemental sheet 1 for report number 7

Section C. Enforcement Actions

Report in this section the time spent by county personnel on enforcement actions, such as administrative hearings, court hearings, and disciplinary actions related to nursery laws.

Section D. Program Support Activities

Report in this section the time spent by county personnel on program support activities such as planning, training, administration, etc., that are essential for enforcement of nursery laws and regulations.

Section E. Comments

Use this section to report any additional information regarding regulatory nursery inspections and/or related activities, which is pertinent but not reported in the sections above.

County of Mariposa
FY 2025-26

Budget

The amount payable under this agreement shall not exceed $500.00 (rounded to the nearest dollar) based on 5.06 reimbursable acres as reported by the Recipient.

Acres:	5.06
Reimbursement Rate:	$0.00
Total agreement encumbrance:	$500.00

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-198

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Monica Nielsen, Agricultural Commissioner

RE: Approve the Petroleum Products Program Cooperative Agreement Number 25-0026-000-SA for Fiscal Year (FY) 25/26 with the California Department of Food and Agriculture (CDFA); and Authorize the Board of Supervisors Chair to Sign the Agreement

---

RECOMMENDATION AND JUSTIFICATION

Approve the Petroleum Products Program Cooperative Agreement Number 25-0026-000-SA for Fiscal Year (FY) 25/26 with the California Department of Food and Agriculture (CDFA); and Authorize the Board of Supervisors Chair to Sign the Agreement.

The Petroleum Products program is work performed in Mariposa County for the inspection of retail petroleum distributors in the County. The total available FY 25/26 contract amount for this agreement is $1,125 - unchanged from the previous fiscal year's petroleum products program subvention amount.

BACKGROUND AND HISTORY OF BOARD ACTIONS

The previous cooperative agreement for FY 24/25 was approved by Resolution No. 2024-302.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

Not approving this agreement, subvention funds will not be received for the mandated Petroleum Products program to defray the expended funds for inspections and investigations for this program for FY 25/26.

FINANCIAL IMPACT

Not approving this agreement, subvention funds will not be received for the mandated Petroleum Products program to defray the expended funds for inspections and investigations for this program for FY 25/26.

ATTACHMENTS

1. Mariposa CDFA Petroleum 25-0026-000-SA

VOTE RESULT

RESULT: **Adopted (UNANIMOUS)**
MOVER: District III Supervisor Danette Toso
SECONDER: District IV Supervisor Jenni Kiser

AYES: District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

State of California, Department of Food and Agriculture
AGREEMENT
GAU-03 (Rev. 8/2024)

COOPERATIVE AGREEMENT
SIGNATURE PAGE

AGREEMENT NUMBER
25-0026-000-SA

1. This Agreement is entered into between the State Agency and the Recipient named below:

STATE AGENCY'S NAME
CALIFORNIA DEPARTMENT OF FOOD AND AGRICULTURE (CDFA)

RECIPIENT'S NAME
COUNTY OF MARIPOSA

2. The Agreement Term is: July 1, 2025 through June 30, 2026

3. The maximum amount of this Agreement is: $1,125.00

4. The parties agree to comply with the terms and conditions of the following exhibits and attachments which are by this reference made a part of the Agreement:

Exhibit A: Recipient and Project Information	2 Page(s)
Exhibit B: General Terms and Conditions	5 Page(s)
Exhibit C: Payment and Budget Provisions	2 Page(s)
Attachments: Scope of Work and Budget	

IN WITNESS WHEREOF, this Agreement has been executed by the parties hereto.

RECIPIENT

RECIPIENT'S NAME *(Organization's Legal Name)*
COUNTY OF MARIPOSA

BY *(Authorized Signature)*	DATE SIGNED
✍	

PRINTED NAME AND TITLE OF PERSON SIGNING

ADDRESS
Post Office Box 905, Mariposa, CA 95338

STATE OF CALIFORNIA

AGENCY NAME
CALIFORNIA DEPARTMENT OF FOOD AND AGRICULTURE (CDFA)

BY *(Authorized Signature)*	DATE SIGNED
✍	

PRINTED NAME AND TITLE OF PERSON SIGNING
ANDREA PERKINS, STAFF SERVICES MANAGER I, OFFICE OF GRANTS ADMINISTRATION

ADDRESS
1220 N STREET, ROOM 120
SACRAMENTO, CA 95814

CJ

EXHIBIT A

RECIPIENT AND PROJECT INFORMATION

1. CDFA hereby awards an Agreement to the Recipient for the project described herein:
Inspection of service stations, quick lube and oil change shops, and auto service shops for compliance with the Business and Professions Code (BPC) Division 5.

Project Title: Fuels, Lubricants, and Automotive Products Program

2.The Managers for this Agreement are:

FOR CDFA:		**FOR RECIPIENT:**	
Name:	Rebecca Bland	Name:	Monica Nielsen
Division/Branch:	Measurement Standards / Fuels, Lubricants, & Automotive Products Program	Organization:	COUNTY OF MARIPOSA
Address:	6790 Florin Perkins Road, Suite 100	Address:	Post Office Box 905
City/State/Zip:	Sacramento, CA 95828	City/State/Zip:	Mariposa, CA 95338
Phone:	916-229-3000	Phone:	209-742-1408
Email Address:	rebecca.bland@cdfa.ca.gov	Email Address:	mnielsen@mariposacounty.org

3. The Grant Administrative Contacts for this Agreement are:

FOR CDFA:		**FOR RECIPIENT:**	
Name:	Chris McIntosh	Name:	Monica Nielsen
Division/Branch:	Measurement Standards / Fuels, Lubricants, & Automotive Products Program	Organization:	County of Mariposa
Address:	6790 Florin Perkins Road, Suite 100	Address:	PO Box 905
City/State/Zip:	Sacramento, CA 95828	City/State/Zip:	Mariposa, CA 95338
Phone:	916-229-3000	Phone:	209-966-2075
Email Address:	chris.mcIntosh@cdfa.ca.gov	Email Address:	agcomm@mariposacounty.org
		FISCAL CONTACT FOR RECIPIENT (if different from above):	
		Name:	
		Organization:	
		Address:	
		City/State/Zip:	
		Phone:	
		Email Address:	

4. **RECIPIENT: Please check appropriate box below:**
   Research and Development (R&D) means all research activities, both basic and applied, and all development activities that are performed by non-Federal entities. The term research also includes activities involving the training of individuals in research techniques where such activities utilize the same facilities as other R&D activities and where such activities are not included in the instruction function.

   This award ☐ does ☒ does not support R&D.

5. For a detailed description of activities to be performed and duties, see Scope of Work and Budget.

EXHIBIT B

GENERAL TERMS AND CONDITIONS

1. **Approval**
   This Agreement is of no force or effect until signed by both parties. The Recipient may not invoice for activities performed prior to the commencement date or completed after the termination date of this Agreement.

2. **Agreement Execution**
   Unless otherwise prohibited by state law, regulation, or Department or Recipient policy, the parties agree that an electronic copy of a signed Agreement, or an electronically signed Agreement, has the same force and legal effect as an Agreement executed with an original ink signature. The term "electronic copy of a signed Agreement" refers to a transmission by facsimile, electronic mail, or other electronic means of a copy of an original signed Agreement in a portable document format. The term "electronically signed Agreement" means an Agreement that is executed by applying an electronic signature using technology approved by all parties.

3. **Assignment**
   This Agreement is not assignable by the Recipient, either in whole or in part, without the prior consent of the CDFA Agreement Manager or designee in the form of a formal written amendment.

4. **Governing Law**
   This Agreement is governed by and will be interpreted in accordance with all applicable State and Federal laws.

5. **State and Federal Law**
   It is the responsibility of the Recipient to know and understand which State, Federal, and local laws, regulations, and ordinances are applicable to this Agreement and the Project, as described in Exhibit A. The Recipient shall be responsible for observing and complying with all applicable State and Federal laws and regulations. Failure to comply may constitute a material breach.

6. **Recipient Commitments**
   The Recipient accepts and agrees to comply with all terms, provisions, conditions and commitments of the Agreement, including all incorporated documents, and to fulfill all assurances, declarations, representations, and statements made by the Recipient in the application, documents, amendments, and communications in support of its request for funding.

7. **Performance and Assurances**
   The Recipient agrees to faithfully and expeditiously perform or cause to be performed all Project work as described in the Scope of Work, and to apply grant funds awarded in this Agreement only to allowable Project costs.

8. **Mutual Liability**
   Parties shall, to the extent allowed by law, each be individually liable for any and all claims, losses, causes of action, judgments, damages, and expenses to the extent directly caused by their officers, agents, or employees.

9. **Unenforceable Provision**
   In the event that any provision of this Agreement is unenforceable or held to be unenforceable, the parties agree that all other provisions of this Agreement shall remain operative and binding.

10. Contractors/Consultants

The Recipient, and the agents and employees of Recipient, in the performance of this Agreement, are not officers, employees, or agents of the CDFA. The Recipient's obligation to pay its Contractors/Consultants is an independent obligation from the CDFA's obligation to make payments to the Recipient. Recipient agrees to comply with all applicable State and local laws and regulations during the term of this Agreement. The Recipient is responsible to ensure that any/all contractors/consultants it engages to carry out activities under this Agreement shall have the proper licenses/certificates required in their respective disciplines. The Contractors/Consultants shall not affect the Recipient's overall responsibility for the management of the project, and the Recipient shall reserve sufficient rights and control to enable it to fulfill its responsibilities under this Agreement.

11. Non-Discrimination Clause

The Recipient agrees that during the performance of this Agreement, it will not discriminate, harass, or allow harassment or discrimination against any employee or applicant for employment based on race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, genetic information, marital status, sex, gender, gender identity, gender expression, age, sexual orientation, or military and veteran status. The Recipient agrees to require the same of all contractors and consultants retained to carry out the activities under this Agreement.

The Recipient agrees that during the performance of this Agreement, the evaluation and treatment of its employees and applicants for employment are free from discrimination and harassment. The Recipient will comply with the provision*s* of the Fair Employment and Housing Act (Government Code section 12990 *et seq*.) and the applicable regulations promulgated there under (California Code of Regulations, Title 2, section 10000 *et seq*.). The applicable regulations of the Fair Employment and Housing Council implementing Government Code section 12990 (a-f), set forth in Division 4.1 of Title 2 of the California Code of Regulations, are incorporated into this Agreement by reference and made a part hereof as if set forth in full. The Recipient will give written notice of their obligations under this clause to labor organizations with which they have a collective bargaining unit or other Agreement. The Recipient must include the nondiscrimination and compliance provisions of this clause in all subcontracts to perform work under this Agreement.

The Recipient agrees to require the same of all contractors and consultants retained to carry out activities under this Agreement.

12. Excise Tax

The State of California is exempt from federal excise taxes and no payment will be made for any taxes levied on employees' wages. The CDFA will pay for any applicable State of California or local sales or use taxes on the services rendered or equipment or parts supplied pursuant to this Agreement. California may pay any applicable sales and use tax imposed by another State.

13. Disputes

The Recipient must continue with the responsibilities under this Agreement during any dispute. In the event of a dispute, the Recipient must file a "Notice of Dispute" with the CDFA Agreement Manager, identified in Exhibit A, or designee within ten (10) calendar days of discovery of the problem. The Notice of Dispute must contain the Agreement number. Within ten (10) calendar days of receipt of the Notice of Dispute, the CDFA Agreement Manager or designee must meet with the Recipient for the purpose of resolving the dispute. In the event of a dispute, the language contained within this Agreement prevails.

14. Termination for Convenience

This Agreement may be terminated by either party upon written notice. Notice of termination must be delivered to the other party at least thirty (30) calendar days prior to the intended date of termination. Notice of termination does not nullify obligations already incurred prior to the date of termination. In the event of Termination for Convenience of this Agreement by CDFA, CDFA must pay all responsible costs and non-cancellable obligations incurred by the Recipient as of the date of termination.

15. Termination for Cause

Either party may terminate this Agreement for cause in the event of a material breach of this Agreement, provided that the non-breaching party provides written notice of the material breach. If the breach is not cured to the satisfaction of the non-breaching party, this Agreement shall automatically terminate and the CDFA shall reimburse the Recipient for all documented costs incurred up to the date of the notice of termination, including all non-cancellable obligations. Timelines associated with notice and curing of material breaches shall be consistent with the timelines outlined in paragraph 17.

16. Acceptable Failure to Perform

The Recipient shall not be liable for any failure to perform as required by this Agreement, to the extent such failure to perform is caused by any of the following: labor disturbances or disputes of any kind, accidents, the inability to obtain any required government approval to proceed, civil disorders, acts of aggression, acts of God, energy or other conservation measures, failure of utilities, mechanical breakdowns, materials shortages, disease, pandemics, or similar occurrences.

17. Breach

The parties may be in material breach under this Agreement if they fail to comply with any term of this Agreement, or a party determines that the other party is not implementing the Project in accordance with the provisions of this Agreement, or that a party has failed in any other respect to comply with the provisions of this Agreement. In the event of a material breach, the party identifying the breach shall provide a Notice of Material Breach to the breaching party within fifteen (15) calendar days upon discovery of breach. The breaching party shall have fifteen (15) calendar days from receipt of the notice to notify how it intends to cure the breach. Upon receipt of the proposed cure, the non-breaching party has fifteen (15) days to accept or reject the proposed cure. Upon the non-breaching party's approval of the cure, the breaching party has thirty (30) days to implement the cure. If the breaching party fails to cure the breach within thirty (30) days of the non-breaching party's approval of the cure, the non-breaching party may take the following respective actions:

A. CDFA may suspend payments;
B. CDFA may demand repayment of all funding;
C. Either party may terminate the Agreement
D. CDFA may debar Recipient; or
E. Either party may take any other action deemed necessary to recover costs.

The non-breaching party shall send a Notice of Failure to Cure Material Breach upon its decision to carry out any of these actions. These actions are effective upon issuance of the Notice of Failure to Cure Material Breach, unless the Recipient appeals a Notice of Failure to Cure Material Breach, in which case the effective date falls on the issuance of a final decision on the appeal.

Where CDFA notifies the Recipient of its decision to demand repayment pursuant to this paragraph, the funds that are subject to the demand shall be repaid immediately. CDFA may consider the Recipient's refusal to repay the requested disbursed amount a material breach.

A Notification of Failure to Cure Material Breach may be appealed to CDFA. The appeal must be post marked within ten (10) calendar days of the date the Recipient received the Notice of Failure to Cure

and addressed to the CDFA Legal Office of Hearing and Appeals or emailed to CDFA.LegalOffice@cdfa.ca.gov.

California Department of Food and Agriculture
Legal Office of Hearing and Appeals
1220 N Street
Sacramento, CA 95814

All notices, communications, and appeals described in this paragraph must be received in writing to be considered timely.

If CDFA notifies the Recipient of its decision to withhold the entire funding amount from the Recipient pursuant to this paragraph, this Agreement shall terminate upon receipt of such notice by the Recipient and CDFA shall no longer be required to provide funds under this Agreement and the Agreement shall no longer be binding on either party.

18. Publicity and Acknowledgement

The Recipient agrees that it will acknowledge CDFA's support whenever projects funded, in whole or in part, by this Agreement are publicized in any news media, brochures, publications, audiovisuals, presentations or other types of promotional material and in accordance with the Grant Procedures Manual if incorporated by reference and attachment to the Agreement. The Recipients may not use the CDFA logo.

19. News Releases/Public Conferences

The Recipient agrees to notify the CDFA in writing at least two (2) business days before any news releases or public conferences are initiated by the Recipient or its Contractors/Consultants regarding the project described in the Attachments, Scope of Work and Budget and any project results.

20. Scope of Work and Budget Changes

Changes to the Scope of Work, Budget, or the Project term, must be requested in writing to CDFA Grant Administrative Contact no less than thirty (30) days prior to the requested implementation date. Any changes to the Scope of Work and Budget are subject to CDFA approval and, at its discretion, CDFA may choose to accept or deny any changes. If accepted and after negotiations are concluded, the agreed upon changes will be made and become part of this Agreement. CDFA will respond in writing within ten (10) business days as to whether the proposed changes are accepted.

21. Reporting Requirements

The Recipient agrees to comply with all reporting requirements specified in Scope of Work and/or Grant Procedures Manual if incorporated by reference to this Agreement as an attachment.

22. Equipment

Purchase of equipment not included in the approved Budget requires prior approval. The Recipient must comply with state requirements regarding the use, maintenance, disposition, and reporting of equipment as contained in CCR, Title 3, Division 1, Chapter 5, sections 303, 311, 324.1 and 324.2.

23. Closeout

The Agreement will be closed out after the completion of the Project or project term, receipt and approval of the final invoice and final report, and resolution of any performance or compliance issues.

24. Confidential and Public Records

The Recipient and CDFA understand that each party may come into possession of information and/or data which may be deemed confidential or proprietary by the person or organization furnishing the information or data. Such information or data may be subject to disclosure under the California Public Records Act or the Public Contract Code. To the extent allowed by law, CDFA determines whether the information is releasable. Each party agrees to maintain such information as confidential and notify the other party of any requests for release of the information.

25. Amendments

Changes to funding amount or Agreement term require an amendment and must be requested in writing to the CDFA Agreement Manager or designee no later than sixty (60) calendar days prior to the requested implementation date. Amendments are subject to CDFA approval, and, at its discretion, may choose to accept or deny these changes. No amendments are possible if the Agreement is expired.

26. Executive Order N-6-22 Russia Sanctions

On March 4, 2022, Governor Gavin Newsom issued Executive Order N-6-22 (the EO) regarding Economic Sanctions against Russia and Russian entities and individuals. “Economic Sanctions” refers to sanctions imposed by the U.S. government in response to Russia’s actions in Ukraine, as well as any sanctions imposed under state law. The EO directs state agencies to terminate agreements with, and to refrain from entering any new agreements with, individuals or entities that are determined to be a target of Economic Sanctions. Accordingly, should the State determine Recipient is a target of Economic Sanctions or is conducting prohibited transactions with sanctioned individuals or entities, that shall be grounds for termination of this agreement. The State shall provide Recipient advance written notice of such termination, allowing Recipient at least 30 calendar days to provide a written response. Termination shall be at the sole discretion of the State.

EXHIBIT C
PAYMENT AND BUDGET PROVISIONS

1. Invoicing and Payment

A. For activities satisfactorily rendered and performed according to the attached Scope of Work and Budget, and upon receipt and approval of the invoices, CDFA agrees to reimburse the Recipient for actual allowable expenditures incurred in accordance with the rates specified herein, which is attached hereto and made a part of this Agreement.

B. Invoices must include the Agreement Number, performance period, type of activities performed in accordance with this Agreement, and when applicable, a breakdown of the costs of parts and materials, labor charges, and any other relevant information required to ensure proper invoices are submitted for payment.

C. Unless stated in the Scope of Work quarterly invoices must be submitted to the CDFA Administrative Contact, within thirty (30) calendar days after the end of each quarter in which activities under this Agreement were performed.

D. Unless stated in the Scope of Work a final invoice will be submitted for payment no more than thirty (30) calendar days following the expiration date of this Agreement, or after project is complete, whichever comes first. The final invoice must be clearly marked “Final Invoice” thus indicating that all payment obligations of the CDFA under this Agreement have ceased and that no further payments are due or outstanding.

2. Allowable Expenses and Fiscal Documentation

A. The Recipient must maintain adequate documentation for expenditures of this Agreement to permit the determination of the allowability of expenditures reimbursed by CDFA under this Agreement. If CDFA cannot determine if expenditures are allowable under the terms of this Agreement because records are nonexistent or inadequate according to Generally Accepted Accounting Principles, CDFA may disallow the expenditures.

B. If mileage is a reimbursable expense, using a privately-owned vehicle will be at the standard mileage rate established by the United States (U.S.) Internal Revenue Service (IRS) and in effect at the time of travel. The standard mileage rate in effect at the time of travel can be found on IRS’s website regardless of funding source/type.

C. If domestic travel is a reimbursable expense, receipts must be maintained to support the claimed expenditures. The maximum rates allowable for travel within California are those established by the California Department of Human Resources (CalHR). The maximum rates allowable for domestic travel outside of California are those established by the United States General Services Administration (GSA).

D. If foreign travel is a reimbursable expense, receipts must be maintained to support the claimed expenditures. The maximum rates allowable are those established in a per diem supplement to Section 925, Department of State Standardized Regulations.

E. The Recipient will maintain and have available, upon request by CDFA, all financial records and documentation pertaining to this Agreement. These records and documentation will be kept for three (3) years after completion of the Agreement period or until final resolution of any performance/compliance review concerns or litigation claims.

3. Prompt Payment Clause

Payment will be made in accordance with, and within the time specified in, California Government Code Title 1, Division 3.6, Part 3, Chapter 4.5, commencing with Section 927 - The California Prompt Payment Act.

4. Budget Contingency Clause

If funding for any fiscal year is reduced or deleted for purposes of this program, the CDFA has the option to either cancel this Agreement with no liability occurring to the CDFA or offer to amend the Agreement to reflect the reduced amount.

SCOPE OF WORK

In the best interest of the state, under the authority of the Secretary of the California Department of Food and Agriculture (CDFA), and in accordance with the California Business and Professions Code (BPC), Section 13434, the Division of Measurement Standards (Division) and the county (County) agree to the conditions and requirements within this Scope of Work.

The Division will pay the County $75.00 for each completed initial inspection of a business establishment selling or distributing petroleum and/or automotive products, provided the inspection is completed to determine compliance with BPC Chapters 14, 14.5 and 15. The total allocation to the County for these inspections shall not exceed this Agreement. For purposes of this Agreement, an initial inspection is the first physical inspection in the fiscal year of a business establishment where the ***primary*** business is selling fuels, lubricants, and automotive products, e.g., retail service stations, distributors of engine fuels, oils, and quick-lube shops. Inspections at equipment rentals, marinas, and/or aviation fuel locations will not be accepted. No compensation will be paid for duplicated site inspections at the same location anytime during the same fiscal year.

Inspection Requirements:

The County shall complete an initial inspection to verify compliance with the appropriate provisions of the BPC and the California Code of Regulations relating to the advertising and labeling of fuels, lubricants, and automotive products, and for compliance with the provisions of BPC Section 13660. Findings shall be recorded on the Petroleum Products Inspection Report (PPIR) Form # 41-011, supplied by, or approved by, the Division.

Within five (5) working days of conducting an inspection, the County shall submit a completed legible pink colored copy of the PPIR form to the Sacramento office. Electronic submission may be provided to the Fuels, Lubricants, and Automotive Products Program's e-mail address at cdfa.dms_petroleum@cdfa.ca.gov.

The assigned number of inspections at brake shops, quick-lube shops, and other retail establishments selling bulk lubricant products or automotive products shall not exceed 10% of the total annual initial inspections authorized. The Division reserves the right to, at its discretion, assign and direct the County to collect designated samples of bulk lubricants or automotive products for the purpose of conducting marketplace surveys and initial inspections at specific stations. The business establishments visited for the purpose of obtaining these designated samples shall be counted as inspections authorized under this Agreement and will be billable up to $75.00 per location. Prior to being assigned sampling duties, the Division will provide training in the proper sampling and chain of evidence completion procedures. Unless otherwise directed, all samples are to be submitted to the Division's laboratory in Sacramento.

Sample containers will be provided by the Division. Payment for product samples and transportation of the sample to the Division's laboratory shall be the sole responsibility of

the County. The County will use the inspection and sampling procedures outlined in the Division of Measurement Standards' "Petroleum Products Program Manual." Off-sale of samples not meeting product specifications shall be the responsibility of the County, or the Division if requested to do so by the County, and will be processed in accordance with the guidelines established in the Division's "Citation Manual." Current versions of the "Petroleum Products Program Manual" and the “Citation Manual” are available on the DMS County Portal.

Nothing in this Agreement prevents or precludes Division staff from performing routine business establishment inspections within the County. The County will be notified when Division staff is performing these inspections within the County. The Division also reserves the right to re-inspect business establishments that were previously inspected and billed for by the County. These re-inspections are for the purpose of evaluating the work of the County. Enforcement action, if needed, will be taken by Division staff following the “Citation Manual” guidelines.

Per BPC Section 12015, the County agrees that appropriate enforcement action shall be taken upon discovery of violation(s) at the business establishment being inspected. The enforcement actions will be handled in accordance with the guidelines established in the Division's "Citation Manual." If the appropriate enforcement action is more than the issuance of a Notice of Violation (NOV), and if the County is unable or fails to take that action against the violator, the Division shall take the specified enforcement action and payment for the inspection will be withheld.

The original inspection report shall be maintained at the County Office of Weights and Measures for four (4) years and be made available to the CDFA upon request.

All requests for payment under this Agreement shall be made using the Fuels, Lubricants, and Automotive Products Agreement Invoice with the County’s official letterhead. The invoice shall be submitted quarterly and include a summary sheet with the following information: the total number of initial inspections conducted; the name and address of the business establishment inspected or sampled; and the amount of money requested. Funds will be disbursed to the County on approval of the invoice submitted quarterly. If no work is carried out, an invoice is not required.

How to submit quarterly invoice:

Electronic submission: cdfa.dms_petroleum@cdfa.ca.gov

or

Mail to: Division of Measurement Standards
6790 Florin Perkins Road, Suite 100
Sacramento, CA 95828

County Letterhead Here

Fuels, Lubricants, and Automotive Products Program Agreement

INVOICE

To:

California Department of Food & Agriculture
Division of Measurement Standards
6790 Florin Perkins Road, Suite 100
Sacramento, CA 95828
Attn: Chris McIntosh, Agreement Manager

Agreement # _____

Fiscal Year **FY 2025/26**

Quarter _____

Program Code **9999000551**

In accordance with the California Business and Professions Code Section 13434, funds have been allocated for CDFA to pay the County of _____ in the sum of $ _____ for fiscal year 2025/26.

The County has complied with the conditions as required.

Approved: _____ Date: _____
County Representative

Approved: _____ Date: _____
Division of Measurement Standards

Include a summary sheet with the following information: the total number of initial inspections conducted; the name and address of the business establishment inspected or sampled; and the amount of money requested.

Electronic submission may be provided to the Fuels, Lubricants, and Automotive Products Program's e-mail address at cdfa.dms_petroleum@cdfa.ca.gov.

Fuels, Lubricants and Automotive Products Program
FY 2025-26

BUDGET

County: Mariposa

Fuels, Lubricants and Automotive Products Program Enforcement: Program Code - 9999000551

15	Site Inspections at $75.00 per Inspection:	**$ 1,125.00**

Total Agreement Amount:	**$ 1,125.00**

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-199

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Monica Nielsen, Agricultural Commissioner

RE: Approve First Amendment to the Noxious Weed Program Cooperative Agreement No. 23-0094-000-SA to Extend Agreement through December 31, 2027, with the California Department of Food and Agriculture (CDFA); and Authorize the Board of Supervisors Chair to Sign the Agreement

---

RECOMMENDATION AND JUSTIFICATION

Approve First Amendment to the Noxious Weed Program Cooperative Agreement No. 23-0094-000-SA to Extend Agreement through December 31, 2027, with the California Department of Food and Agriculture (CDFA); and Authorize the Board of Supervisors Chair to Sign the Agreement.

This amendment will increase the Noxious Weed Program Cooperative Agreement in the amount $55,190.30 the new amount of the Noxious Weed Agreement is $94,231.30.

The Noxious Weed Program continues to protect the leading edge of the Sierra National Forest, Stanislaus National Forest, Yosemite National Park, and Mariposa County rangeland by working with our USFS Partners, YNP Partners, and stakeholders. Projects include control and abatement of yellow star thistle, tocalote, and Klamath weed in the Merced River Canyon. Protect forest and rangeland from spread of yellow star thistle, tocalote, and Klamath weed by spot spraying along rights of ways.

With unpredictable weather and natural disasters Mariposa County has experienced wildfires, heavy rains, and droughts. This has caused noxious weed seed to spread ultimately increasing the infestation of weeds throughout the county, particularly along the rights of ways.

CDFA Noxious Weed grant for FY 23/24 and 24/25 our focus has been on county properties with noxious weed infestations, and the infestations of yellow-star thistle, tocalote, and Klamath Weed along county right of ways expending $26,363 as of March 30, 2025.

BACKGROUND AND HISTORY OF BOARD ACTIONS

23/24 and 24/25 Noxious Weed Program agreement 23-0094-000-SA was approved by Resolution No. 2023-442.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

By not approving this agreement subvention funds would not be received for the noxious weed program and the program would not be implemented for the proposed fiscal years.

FINANCIAL IMPACT

The subvention funds in the amount of $25,000 was included in FY 25/26 revenue and the balance of $30,190.30 will be included in FY 26/27 revenue.

ATTACHMENTS

1. Mariposa CDFA Noxious Weed Amendment 1 23-0290-000-SA

VOTE RESULT

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District III Supervisor Danette Toso
SECONDER:	District IV Supervisor Jenni Kiser
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

State of California, Department of Food and Agriculture
AGREEMENT
GAU-03 (Rev.7/2024)

AMENDED COOPERATIVE AGREEMENT SIGNATURE PAGE	AGREEMENT NUMBER **23-0290-000-SA**
	AMENDMENT NUMBER **1**

1. This Agreement is entered into between the State Agency and the Recipient named below:
   STATE AGENCY'S NAME
   DEPARTMENT OF FOOD AND AGRICULTURE (CDFA)
   RECIPIENT'S NAME
   COUNTY OF MARIPOSA
2. The term of this Agreement is: July 1, 2023 through December 31, 2027
3. The maximum amount of this Agreement is: $94,231.30
4. The parties agree to comply with the terms and conditions of the following exhibits which are by this reference made a part of the Agreement:

Paragraph two (2) of the Agreement is hereby amended to extend the expiration date from June 30, 2025, to a new expiration date of December 31, 2027.

Paragraph three (3) of the Agreement is hereby amended to increase the Agreement by $55,190.30 for a new total not to exceed $94,231.30.

A Budget for the increased amount is attached (1 Page) and is hereby incorporated into the Agreement.

Revised Reporting/Invoicing Schedule (1 Page).

The increase in funds and time extension is due to additional available money.

All other terms and conditions of this Agreement shall remain the same.

IN WITNESS WHEREOF, this Agreement has been executed by the parties hereto.

RECIPIENT

RECIPIENT'S NAME *(Organization's Name)*
COUNTY OF MARIPOSA

BY *(Authorized Signature)* ✍	DATE SIGNED

PRINTED NAME AND TITLE OF PERSON SIGNING

ADDRESS
Post Office Box 905, Mariposa, CA 95338-0905

STATE OF CALIFORNIA

AGENCY NAME
DEPARTMENT OF FOOD AND AGRICULTURE (CDFA)

BY *(Authorized Signature)* ✍	DATE SIGNED

PRINTED NAME AND TITLE OF PERSON SIGNING
ANDREA PERKINS, STAFF SERVICES MANAGER I, OFFICE OF GRANTS ADMINISTRATION

ADDRESS
1220 N STREET, ROOM 120
SACRAMENTO, CA 95814

CJ

Revised Reporting/Invoicing Schedule

Important Dates:	
Invitation to Submit Grant Applications	September 15, 2022
Grant Application Due	October 31, 2022 at 11:59pm PDT
Review Process	November 1 – December 31, 2022
Announcement and Award Funding	January 15, 2023
Grants Awarded	June 30, 2023
Mid-Year Reports	October 15, 2023, October 15, 2024, October 15, 2025, October 15, 2026, and October 15, 2027
Expense Deadline	December 31, 2027
Final Report	January 31, 2028
Final Invoice Due	February 15 2028

Noxious Weed Grant Program Budget

County of Mariposa

July 1, 2023 - December 31, 2027

	CDFA Funding	Add Funds	Cost Share
Personnel Services - Weed Control			
Title: Agricultural Commissioner	$0.00		$1,000.00
Title: Agricultural Inspector	$0.00		$3,400.00
Title: Agricultural Inspector	$0.00		$6,500.00
Title: Program Field Assistant	$0.00		$1,100.00
Title: Account Clerk	$0.00		$500.00
Title:	$0.00		$0.00
Subtotal Personnel	$0.00	$0.00	$12,500.00
Operating Expenses			
Supplies: (must be itemized)			
Rubber boots 2 pair	$0.00		$60.00
Coveralls 2 pair	$0.00		$60.00
Equipment: (must be itemized)			
Back pack Sprayer	$0.00		$0.00
	$0.00		$0.00
Herbicides: (must be itemized)			
Type: Garlon 3a Amount: 5 Gallons Cost: $175	$87.50	$87.50	$87.50
Type: Milestone Amount: 2 qt Cost: $120	$60.00	$60.00	$60.00
Type: Amount: Cost:	$0.00		$0.00
Contractor/ Consultant			
PCB Cost Share, right of ways, & county property ($160 acre)	$38,393.50	$54,342.80	$32,000.00
	$0.00		$0.00
Mileage for Weed Control $0.625 x (800 Miles)	$500.00		$0.00
Mileage for Weed Control $0.70 x (1000 Miles)		$700.00	
Subtotal Operation	$39,041.00	$55,190.30	$32,267.50
Allowable Costs: (Not more than 10% of the award may be used for meetings, travel, administration, and coordination costs - i.e. FY23= $42,421 CDFA Funding award total has max of $4,242.10 for all combined, FY25 = $55,190.30 CDFA Funding award total has max of $5,519.03 for all combined)			
Meetings	$0.00		$300.00
Travel	$0.00		$0.00
Administration	$0.00		$300.00
Coordination	$0.00		$300.00
Mileage for Meetings, Training, Coordination $0.625 x (Miles)	$0.00		$0.00
Subtotal	$39,041.00	$55,190.30	$45,667.50
Indirect* (Max 25% of Personnel Costs)	$0.00		$0.00
Total	$39,041.00	$55,190.30	$45,667.50
Grant Total CDFA Funding	**$39,041.00**	**$55,190.30**	
Grant Total Cost Share			**$45,667.50**

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-200

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Vincent Kehoe, Assessor/Recorder

RE: Approve Sixth Amendment to the Agreement with Avenu Enterprises; and Authorize the Board of Supervisors Chair to Sign the Amendment

---

RECOMMENDATION AND JUSTIFICATION

Approve Sixth Amendment to the Agreement with Avenu Enterprises; and Authorize the Board of Supervisors Chair to Sign the Amendment

Approving Amendment 6 with Avenu Enterprises will allow the County Recorder to continue to maintain the public record for recording of real estate related documents and vital records for one more year. We will transition to Tyler Technologies for this function by the end of the FY.

BACKGROUND AND HISTORY OF BOARD ACTIONS

The Board has approved 5 previous amendments to this agreement.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

Not approving will cause Recorder to be out of compliance with State mandated recording of public documents.

FINANCIAL IMPACT

No impact on budget. Funded by Recorders Modernization, Micro Conversion and Vital Records Funds already on hand.

ATTACHMENTS

1. **Avenu - AMD 6 Symphony Maint Agreement - 20250701**
2. **Avenu - Third Party Maint - 20250701**

VOTE RESULT

RESULT: **Adopted (UNANIMOUS)**
MOVER: District III Supervisor Danette Toso
SECONDER: District IV Supervisor Jenni Kiser
AYES: District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

Amendment No. 6
to
Agreement for Information Technology Products and Services
Between
Avenu Enterprise Solutions, LLC and Mariposa County, California

This Amendment Number 6 ("Amendment") is entered into as of July 1, 2025 (the "Amendment Effective Date"), by and between **Avenu Enterprise Solutions, LLC** ("Avenu"), having an office at 5860 Trinity Parkway, Suite 120, Centreville, VA 20120, and **Mariposa County** ("Client"), having an office at 4982 10th Street, Mariposa, CA 95338. Avenu and Client may be referred to herein individually as a "Party" and collectively as the "Parties". Unless explicitly defined otherwise in this Amendment, all capitalized terms shall have the same meanings as set forth in the Agreement.

RECITALS

WHEREAS, Client and Avenu executed the Agreement for Information Technology Products and Services, effective July 1, 2018, as amended from time to time (the "Agreement"); and

WHEREAS, the current Term of the Agreement expires on June 30, 2025; and

WHEREAS, the Parties desire to extend the Term for an additional one (1) year period, from July 1, 2025 through June 30, 2026; and

WHEREAS, the Parties desire to amend Schedule A (Statement of Work) to reflect changes to pricing based on the extended Term.

AMENDMENT

NOW, THEREFORE, in consideration of the mutual promises and covenants contained herein, the Parties agree to amend the Agreement as follows:

1. **Term Extension.**
   The Parties agree to extend the Term of the Agreement for an additional one (1) year period, from July 1, 2025 through June 30, 2026, unless otherwise extended or terminated in accordance with the provisions of the Agreement.

2. **Amendment to Schedule A – Price Schedule**.
   As of the Amendment Effective Date, the price schedule in ***Schedule A (Statement of Work), Section C (Payment and Rates),*** is deleted in its entirety and replaced with the following:

Services	***Price***
Annual Symphony Maintenance	*$15,619.00 per year*
Symphony Redaction Maintenance	*$2,494.00 per year*

3. **No Other Changes**.

   Except as expressly modified herein, all terms and conditions of the Agreement shall remain unchanged and in full force and effect.

IN WITNESS WHEREOF, the undersigned authorized representatives of Avenu and Client have executed this Amendment as of the Amendment Effective Date set forth above.

Mariposa County, California	**Avenu Enterprise Solutions, LLC**
By: _____	By: _____
Name: _____	Name: _____
Title: _____	Title: _____
Date: _____	Date: _____

AVENU
INSIGHTS & ANALYTICS

Avenu Enterprise Solutions, LLC.

CUSTOMER NO	DATE	Platform	Cost center (Sales support)
	5/5/2025	GRM/Symphony/Third Party	

*Please use **new** customer number from the customer list.*

BILL TO	SHIP TO
Mariposa County	same
P.O. Box 35	
4982 10th Street	
Mariposa, CA 95338	

E-mail address: vkehoe@mariposacounty.org

CUSTOMER CONTACT: Vincent Kehoe PHONE: 209-966-2332 P.O. NO.:

SALES REP: Kimberly Taylor REP'S NO.: 225-328-1774

TERM START DATE 7/1/2025 END DATE 6/30/2026

PRODUCT CODE	PRODUCT DESCRIPTION	QTY	UNIT PRICE	SALES AMOUNT
	Third Party Maintenance			$ -
				$ -
GR000264	Fujitsu Scanner Maintenance	1	2,923.000	$ 2,923.00
GR000264	Kofax Ascent Capture Maintenance	1	1,364.000	$ 1,364.00
GR000264	Mentis aiRedact Maintenance	1	4,638.000	$ 4,638.00
				$ -
				$ -
				$ -
				$ -
				$ -
				$ -
				$ -
8840104	Freight - At Cost As Needed			$ -
SPECIAL INSTRUCTIONS			SUBTOTAL	$ 8,925.00
			TAX % i.e. .08 or .0725	
			SALES TAX	

CUSTOMER ACCEPTANCE: I hereby accept the terms and conditions of this Sales Order Agreement included in page 2, and authorize Avenu to proceed on this matter as set forth herein.

CUSTOMER SIGNATURE: _____ ***DATE:*** _____

PRINTED NAME: _____

FREIGHT F.O.B.

AVENU SIGNATURE: **DATE:**

TOTAL ***$ 8,925.00***

Terms and Conditions:

Payment Terms: Customer agrees to remit payment to Avenu within 30 days from issuance of invoice.

Limited Warranty: Hardware and Commercial Software Warranties: If third-party hardware and/or commercial software is furnished under this Agreement, then Avenu shall, to the maximum extent allowable by said third-party vendors, pass-through to the Customer all manufacturers' warranties for materials furnished under this agreement. Avenu shall provide only the standard manufacturers' warranties, guarantees, and/or exchange policies for defective items, which are offered through the manufacturers themselves. AVENU MAKES NO OTHER WARRANTIES WHATSOEVER, EXPRESS OR IMPLIED, WITH REGARD TO THE HARDWARE AND COMMERCIAL OFF-THE-SHELF SOFTWARE, IN WHOLE OR IN PART. AVENU EXPLICITLY DISCLAIMS ALL WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE.

Rights to Third Party Software: Rights to third party commercial off-the-shelf software provided by third-party software vendors, including "shrink wrap" and "click wrap" software, are subject to the provisions of the software licenses provided by those third-party software vendors, and Customer understands and agrees that acceptance and use of such third-party software shall be deemed an acceptance of the terms and conditions of the licenses. Client further agrees to use the third party software in accordance with the terms of those licenses. In the event Client requested Avenu to install third party software that contains "shrink wrap" or "click-wrap" software Client hereby authorizes Avenu to accept such "shrink wrap" or "click-wrap" software on behalf of the Client when the software is installed.

Limitation of Liability: IN NO EVENT SHALL AVENU BE LIABLE TO THE CUSTOMER HEREUNDER FOR ANY CLAIMS, PENALTIES OR DAMAGES, WHETHER IN CONTRACT, TORT, OR BY WAY OF INDEMNIFICATION, IN AN AMOUNT EXCEEDING TEN PERCENT (10%) OF THE FULL PRICE OF THE ORDERED GOODS AND SERVICES UNDER THIS AGREEMENT. UNDER NO CIRCUMSTANCES WILL AVENU BE LIABLE FOR ANY INCIDENTAL, CONSEQUENTIAL, INDIRECT, PUNITIVE OR SPECIAL DAMAGES ARISING OUT OF OR IN CONNECTION WITH THIS AGREEMENT, HOWEVER CAUSED AND BASED ON ANY THEORY OF LIABILITY. THIS LIMITATION SHALL APPLY EVEN IF CUSTOMER HAS BEEN NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES. IN NO EVENT MAY ANY ACTION BE BROUGHT AGAINST AVENU ARISING OUT OF THIS AGREEMENT MORE THAN ONE YEAR AFTER THE CLAIM OR CAUSE OF ACTION ARISES, DETERMINED WITHOUT REGARD TO WHEN THE AGGRIEVED PARTY SHALL HAVE LEARNED OF THE INJURY OR LOSS. UNDER NO CIRCUMSTANCES WILL AVENU BE RESPONSIBLE FOR THE LOSS OF DATA OR SOFTWARE.

Force Majeure: Neither party to this agreement shall be responsible for delays or failures in performance resulting from an act of God, war, civil disturbance, labor dispute, or other cause beyond the reasonable control of such party.

Ownership of Data: Customer will retain all title, rights, and ownership of all data, including associated indexes, film, and other data provided to Avenu, whether stored on magnetic tape, magnetic disk, CD-ROM disk (or other "like" electronic media that may be used).

Risk of Loss & Title: Avenu shall bear the risk of loss or damage to any hardware and commercial software provided under this agreement, while in transit to the Customer's designated delivery or installation site. The Customer shall bear all risk of loss or damage to the hardware and commercial software after delivery to the Customer site, unless such loss or damage is due to the negligence or willful acts of Avenu, its employees, agents, representatives or subcontractors. Title and risk of loss to the hardware and commercial software shall pass to the Customer upon the date products were delivered to the customer's site.

Returns: Customer may return hardware and commercial software products purchased from Avenu within 15 days from the date products were delivered to the Customer's site.

Termination for Breach: If Customer materially breaches any of the terms and conditions set forth in this agreement or fails to perform the obligations set forth in this Agreement and fails to cure the breach or failure within twenty (20) calendar days (or other reasonable period stated in the notice) after receipt of written notice specifying the basis for the breach or failure to perform, Avenu may terminate this agreement for breach. Termination by Avenu shall be effective upon written notice to Customer. Customer agrees to discontinue use of all Avenu-owned materials no later than the effective date of termination and return such Avenu-owned materials to Avenu within thirty (30) calendar days after termination. If Avenu materially breaches any of the terms and conditions set forth in this agreement or fails to perform the obligations set forth in this Agreement and fails to cure the breach or failure within twenty (20) calendar days (or other reasonable period stated in the notice) after receipt of written notice specifying the basis for the breach or failure to perform, Customer may terminate this agreement for breach.

Entire Agreement: The contents of this agreement constitute the entire understanding and agreement between the parties and supersede any prior agreements, written or oral, that are not specifically referenced and incorporated in this agreement. The terms and conditions of this agreement shall not be changed or modified except by written agreement signed by both parties. The parties agree that in event Client provides Avenu with a purchase order, or any other document, containing terms or conditions that are in addition to, or in conflict with, the terms and conditions contained in this agreement, such additional and/or conflicting terms shall be deemed null and void.

Stop Work: Avenu is entitled to stop work on this Agreement when the funding or cost limit specified on page 1 is reached. Under no circumstances will Avenu be required to perform services or provide deliverables in the absence of available funding.

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-201

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Kristina Keheley, Health and Human Services Agency Director

RE: Approve an Increase in Extra-Help Hours from 999 Hours to 1300 Hours for the Extra Help Office Assistant II in the Health and Human Services Agency Department, Medical Records Team, Effective Immediately

---

RECOMMENDATION AND JUSTIFICATION

Approve an Increase in Extra-Help Hours from 999 Hours to 1300 Hours for the Extra Help Office Assistant II in the Health and Human Services Agency Department, Medical Records Team, Effective Immediately.

The additional hours are needed to complete a time-sensitive project and support the Medical Records team while they are short-staffed.

BACKGROUND AND HISTORY OF BOARD ACTIONS

Extra Help positions can work up to 860 hours. The Department Head & Human Resources Director can then approve the additional hours, up to 999 hours based on need.

Any hours beyond 999 hours require the Board's approval, and the Board has previously approved an increase of 1,300 Extra Help hours for other positions.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

If the Board chooses not to increase the Extra Help hours, it may have a negative impact on the time-sensitive project and the Medical Records team's daily operation.

FINANCIAL IMPACT

There is sufficient budget available in the Behavioral Health and Public Health Extra Help budgets for costs of additional hours up to $5,900.

ATTACHMENTS

None

VOTE RESULT

RESULT: **Adopted (UNANIMOUS)**
MOVER: District III Supervisor Danette Toso
SECONDER: District IV Supervisor Jenni Kiser

AYES: District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-202

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Kristina Keheley, Health and Human Services Agency Director

RE: Approve the Contract Renewal Proposal with Area 12 Agency on Aging for Services in the Fourth Year (Fiscal Year 2025-2026) of the Awarded Four Year Area 12 Agency Grant (July 2022 through June 2026); and Authorize the Board of Supervisors Chair to Sign the Proposal

---

RECOMMENDATION AND JUSTIFICATION

Approve the Contract Renewal Proposal with Area 12 Agency on Aging for Services in the Fourth Year (Fiscal Year 2025-2026) of the Awarded Four Year Area 12 Agency Grant (July 2022 through June 2026); and Authorize the Board of Supervisors Chair to Sign the Proposal.

- Title IIIB-Transportation;
- Title IIIC-1 Congregate Nutrition Program; and
- Title IIIC-2 Home Delivered Nutrition Program

Attached is the Contract Renewal Proposal with Area 12 Agency on Aging (A12AA) with Attachments A through F, along with the proposed A12AA Budgets for Fiscal Year 2025-26. During this next fiscal year, the Health and Human Services Agency (HHSA), Adult & Aging Services branch will implement the expansion of the senior nutrition programming by capitalizing on previous funding received through grants from A12AA and USDA. HHSA plans to implement new meal delivery strategies and routes, reaching the desert areas of North County, Midpines, Catheys Valley and the Ponderosa Basin.

BACKGROUND AND HISTORY OF BOARD ACTIONS

On June 9, 2020, the Board approved the initial Area 12 Agency on Aging (A12AA) Contract Extension Proposals for fiscal year 2020-21, Res. No. 2020-302. Included with this Board item are two (2) original standard agreements with support documents, Attachments A through D, along with Exhibits A through H, between Area 12 Agency on Aging and Mariposa County Health & Human Services Agency, Adult & Aging Services, for the above stated programs for Fiscal Year 2020-2021. Board Chair and County Counsel signatures are required.
On July 7, 2020, the Board approved Standard Agreements for Senior Meals and Transportation Programs for FY 2020-2021 through Resolution No. 2020-375.
On June 15, 2021, the Board approved Proposed Agreements for Senior Meals and Transportation for
ID: 1473 2 2024-327
FY 2021-2022 through Resolution No. 2021-349.
On August 3, 2021, the Board approved the Standard Agreement for Senior Meals and Transportation

for FY 2021-2022 through Resolution No. 2021-454.
On November 9, 2021, the Board approved the First Amendment to the Standard Agreement for FY 2021-2022 through Resolution No. 2021-616.
On December 14, 2021, the Board approved the Second Amendment to the Standard Agreement for FY 2021–2022 through Resolution No. 2021-667.
On March 15, 2022, the Board approved the Proposal for Senior Meals and Transportation Programs through Resolution No. 2022-169.
On June 6, 2023, the Board approved the Contract Renewal Proposal for Fiscal Year 2023–2024 through Resolution No. 2023-294.
On August 1, 2023, the Board approved the Standard Agreement for Fiscal Year 2023-2024 through Resolution No. 2023-411.
On September 12, 2023, the Board approved the First Amendment to the Standard Agreement for FY 2023-2024 through Resolution No. 2023-487 . On May 14, 2024, the Board approved the Second Amendment to the Standard Agreement for FY 2023-2024 through Resolution No. 2024-176.
On August 6, 2024 the Board approved the Standard Agreement for Fiscal Year 2024-2025 through Resolution No. 2024-327.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

A negative action would sever an additional funding source to the agency which would create a gap or even suspension of many senior services currently provided.

FINANCIAL IMPACT

None

ATTACHMENTS

1. **(1a) - Inst - CRP-ProjectSummary25-26**
2. **(2) CivilRights 25-26**
3. **A - AttachmentA25-26CRPCoverSheet**
4. **B - MaripAtt.B FY25-26Serv.Prop&Fund Request (2)**
5. **C - AttachmentC25-26BoardInfo (002)**
6. **D - AttachmentD25-26PersonnelInfo**
7. **E - AttachmentE25-26AuthorizedSignatoryForm**
8. **AttachmentF25-26(ACR) (1)**

VOTE RESULT

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District III Supervisor Danette Toso
SECONDER:	District IV Supervisor Jenni Kiser
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

AREA 12 AGENCY ON AGING
FISCAL YEAR 2025-2026
CONTRACT RENEWAL PROPOSAL

I. Proposal Summary

Enclosed is the Mariposa County Health & Human Services Agency (HHSA), Adult & Aging Services branch, renewal proposals for the Title IIB Transportation services, Title III C- 1 Congregate Nutrition services, and Title III C-2 Home Delivered Nutrition services for the third year of the awarded four-year Area 12 Agency on Aging grant, July 2022 through June 2026. The projected programming budget included in this proposal is for the 2024-2025 fiscal year.

Mariposa County continues to see an increase in the need for all services to our senior population, as 38% of our county's total population are seniors aged 60 years of age and older. The need for senior transportation services, both locally and for medical appointments in our surrounding counties, has more than doubled over the past few years. Continued 111-B Transportation funding does help to reduce some of the service expenses but historically does not fulfill the entire need. The Transportation program is projected to provide 4,950 UOS to an estimated number of one hundred and seventy-five (175) seniors in unduplicated services in the 2024-2025 fiscal year, with one-way transport stopping being counted as one single unit of service. The County is projecting to provide 9,689 Units of Service (UOS) for our C-1 Congregate Nutrition program, and 7,000 units for our C-2 Home Delivered Nutrition services to an estimated combined number of five and fifty (550) seniors in unduplicated services during the 2024-2025 fiscal year, with one daily meal being counted as one single unit of service.

Mariposa County HHSA has been able to address the need for programming growth and expansions within our senior services and nutrition programs through funding for infrastructure from Area 12 Agency on Aging (Senior Nutrition) and the USDA for Rual County Health (Senior Services). The expansion of our programs gives HHSA, Adult & Aging branch, the ability to provide C-2 hot & frozen meal delivery to identified desert areas, with each meal delivered based upon the approved monthly menu components by the A12AA's contracted registered dietitian.

In continued partnership with Area 12 Agency on Aging, the Health & Human Services Agency, Adult & Aging Services branch, conforms to and promotes the Older Americans Act providing services to persons 60 years of age and over. Mariposa County Health & Human Services Agency looks forward to the continuing partnership with Area 12 Agency on Aging in meeting our mission of providing services that promote independent living as safely as possible, regardless of the individual's economic status.

II. Proposal Summary – Upcoming Fiscal Year

During this next fiscal year, 2025- 2026, Mariposa County Health & Human Services Agency, Adult & Aging branch will implement continue with the expansion of the Home Delivered Meals programming by capitalizing on the funding received through grants from Area 12 Agency on

Aging and USDA. HHSA plans to implement new meal delivery strategies and routes, reaching the desert areas of North County, Midpines, Catheys Valley and the Ponderosa Basin.

II. ***Administration*** of the Applicant Agency (One Original)

No changes from the original submitted and approved Response to the Request for Proposal and awarded four-year Area 12 Agency on Aging grant July 2022 through June 2025.

IV. Governing Board (One Original)

- Complete and submit Attachment C.

V. Personnel Capability and Pattern

Mariposa County employs qualified personnel through a rigorous recruitment process by the County's Human Resources department. Job classifications and criteria of basic functions and responsibilities (see Attachment D) are on file for employees employed within the Department of HHSA; all kitchen staff hold food safety certifications.

- *Program Manager*
- *Program Specialist I*
- *Program Assistant II*
- *Senior Nutrition Cook/Site Supervisor*
- *Kitchen Assistant*
- *Extra Help Kitchen Assistant*
- *Transportation Program Specialist*
- *Transit System Bus Driver*
- *Driver*

See the attached Mariposa County' Organizational Chart, detailing the Adult& Aging Branch and the programs it maintains.

Volunteers are an asset to many programs within Mariposa County. The Nutrition programs benefit greatly with their presences. All volunteers are required to sign the County's Waiver regarding Workers' Compensation Insurance form, pursuant to California Labor Code 3352(1) and receive a copy of the volunteer's job description. Within the HHSA's Nutrition Programs, a volunteer application is also completed, with orientation and on-going training provided by the Program Manager and/or Program Specialist.

VI. Consumer Input

Consumer satisfaction is an important and valuable quotient in maintaining senior service programming. Therefore, program surveys are distributed to congregate, home delivered meal, and transportation program participants periodically to evaluate overall services, consumer needs, and their overall satisfaction. Within the C-1 Congregate Nutrition Program, surveys are readily available at the nutrition desk for congregate participants to evaluate overall services,

consumer needs, and satisfaction. Survey results are shared with participants upon request. The C-2 Home Delivered Nutrition program surveys are distributed through the home delivered volunteers on an annual basis and returned via the enclosed envelope to the volunteer. (See attached comment card)

The County's public transportation service also is required by the Department of Transportation & the Federal Transportation Administration to provide an annual open public forum of the Local Transportation Commission of public hearings, which evaluates the effectiveness of Mariposa County Transit's services and identifies any additional transportation needs within the County. Surveys are conducted by the department and an independent contractor as per FTA requirements and are reported in the various transportation plans for Mariposa County (i.e. Short Range Transit Plan, Regional Transportation Plan, Mariposa County Coordinated Public Transit-Human Services Transportation Plan, & Regional Transportation Improvement Plan).

VII. Explain Any Changes to ***Program***, including:

This next fiscal year, HHSA will continue to be expanding our senior nutrition services, specifically the C-2 Home delivered meals, increasing staff hours, and initiating delivery strategies and delivery routes to reach more isolated, homebound seniors in Mariposa County. This is due to the receipt of grant infrastructure funding to purchase new energy efficient kitchen equipment and delivery vehicles to the homebound seniors in isolated regions of Mariposa County.

HHSA intends to expend its C-1 meals to a location in North County which will allow an increased population to be served through the program, and allow participants to reach services closer to their residences.

VIII. Discuss Short- and Long-Range Plans for Your Organization and the Effects They May Have on the Program:

In the event where Area 12 Agency on Aging funding allocations have been depleted before the end of the fiscal year, Mariposa County Health & Human Services Agency will continue to provide all services utilizing other agency funds without interruptions to services as needed. HHSA's senior nutrition programs do not incorporate a priority ranking system or waitlist services; it has been the policy and history of Mariposa County to continue to provide services, regardless of reaching allocation of funding by Area 12 Agency on Aging, to ensure services will continue to be provided to all seniors in need.

IX. Attach *Program Budget* and *Related Budget Narrative*

X. Attach *Certificate of Insurance* (One Original)

XI. Attach Copy of Minutes from Board Meeting approving 2025-2026 A12AA *Contract Renewal Proposal* naming specific programs. (One Original)

XII. Complete and submit *Area 12 Agency on Aging Application for Contract Renewal Cover Sheet for **each Program**. (Attachment A)*

XIII. Complete and submit *Area 12 Agency on Aging Services Proposed and Funds Requested Form. (Attachment B-1) (*One Original)

XIV. Complete and submit *Area 12 Agency on Aging Contract Renewal Proposal Governing Board Information. (Attachment C)* (One Original)

XV. Complete and submit *Area 12 Agency on Aging Personnel Information Form for each Program. (Attachment D)*

XVI. Complete and submit *Area 12 Agency on Aging Authorized Signatory Form (Attachment E)* (One Original)

XVII. Complete and submit *Area 12 Agency on Aging Contracts Representative (ACR) Form. (Attachment F)* (One Original)

XVIII. Complete and submit *California Civil Rights Law Certification* attesting to the fact that your staff and volunteers review this information annually. (*Attachment G)* (One Original)

*Focal Points: Service Provider should coordinate services with Focal Points for senior services in their community. Focal Points are senior or community centers, designated by A12AA, where onsite senior information and referral and linkage/coordination with needed services for seniors are available. Acceptable methods of coordination include providing the Focal Points with informational materials about services, letter or memorandum of understanding agreements and collocation of services.

CALIFORNIA CIVIL RIGHTS LAW CERTIFICATION

Pursuant to Public Contract Code section 2010, if a bidder or proposer executes or renews a contract over $100,000 on or after January 1, 2017, the bidder or proposer hereby certifies compliance with the following:

1. CALIFORNIA CIVIL RIGHTS LAWS: For contract over $100,000 executed or renewed after January 1, 2017, the contractor certified compliance with the Unruh Civil Rights Act (Section 51 of the Civil Code) and the Fair Employment and Housing Act (Section 12960 of the Government Code); and

2. EMPLOYER DISCRIMINATORY POLICIES: For contracts over $100,000 executed or renewed after January 1, 2017, if a Contractor has an internal policy against a sovereign nation or peoples recognized by the United States government, the Contractor certifies that such policies are not used in violation of the Unruh Civil Rights Act (Section 51 of the Civil Code) or the Fair Employment and Housing Act (Section 12960 of the Government Code).

CERTIFICATION

<table>
<tr><td>I, the official named below certify under penalty of perjury under the Laws of the State of California that the foregoing is true and correct.

Proposer/Bidder Firm Name (Printed)

Mariposa County Health and Human Services Agency</td><td>Federal ID Number

94-6000880</td></tr>
<tr><td colspan="2">By (Authorized Signature)</td></tr>
<tr><td colspan="2">Printed Name and Title of Person Signing

Rosemarie Smallcombe, Boad of Supervisor, District I, Chair</td></tr>
<tr><td>Date Executed</td><td>Executed in the County and State of

Mariposa, CA</td></tr>
</table>

MEMO: All Providers

RE: Unruh Civil Rights Law Certification

This is a requirement by CDA as of January 1, 2017.

The flyer link below explains the Unruh Civil Rights Act

https://calcivilrights.ca.gov/wp-content/uploads/sites/32/2024/12/Unruh-FAQ.pdf

Review it with your staff and volunteers at Staff Training. This document is included in the Contract Renewal Proposal. The verification of the training will be reviewed at the yearly monitoring.

Contract with A12AA - Exhibit D, Article II, C. 5.

> California Civil Rights Laws – The Contractor shall, ensure compliance with the requirements of Cal. Public Contract Code § 2010 by submitting a completed California Civil Rights Laws Certification, prior to execution of this Agreement. The certificate is available by contacting the A12AA office.
>
> The California Civil Rights Laws Certification ensures Contractor complies with the Unruh Civil Rights Act (Cal. Civ. Code § 51) and the Fair Employment and Housing Act (Cal. Gov. Code § 12960); and Contractor internal policy policies are not used in violation of California Civil Rights Laws.

Attachment A

AREA 12 AGENCY ON AGING
FY2025-2026 APPLICATION FOR CONTRACT RENEWAL
COVER SHEET

1. Provider Information

Name: Mariposa County Health and Human Services Agency

Address: 5246 Spriggs Lane

Phone (209) 966-6632 FAX (209) 742-7405

2. Type of Organization (Check One)

X	Local Unit of Government
	Profit Making Organization
	Local Education Institution
	Non-profit Organization

3. Geographic Area to be Served (check all that apply)

	Alpine County
	Amador County
	Calaveras County
X	Mariposa County
	Tuolumne County

3. Grant Funds Requested	$223,437
Amount of Cash Match	$508,884
Amount of In-Kind Match	$34,440

4. Proposal Prepared by (Print Name/Title): Britany Sturm, Administrative Analyst

5. Preparers Signature:

6. Board Signature:

Print Name: Rosemarie Smallcombe

Title: Mariposa County Board of Supervisor, District I, Chair

AREA 12 AGENCY ON AGING
2025-2026 CONTRACT RENEWAL PROPOSAL
Service Proposed and Funds Requested
Provider: Mariposa County HHSA, Adult & Aging Services County: Mariposa

1. Services to be Provided: 2. Service Category:	C-1 Congregate Meals $10.60/unit	C-2 Home Del. Meals $9.50/unit	IIIB Transportation $25.00/trip
Activity(ies):	Proposed # of meals	Proposed # of meals	Proposed # of trips
a. Meals	a. 9,860	a. 12,500	a.
b. One hour of service	b.	b.	b.
c. One Contact	c.	c.	c.
d. One Session	d.	d.	d.
e. One Modification	e.	e.	e.
f. One One-Way Trip	f._____	f._____	f. 2,600
TOTAL MEALS\SERVICE UNITS	9,870	12,500	2,600
NSIP 2. Amount of A12AA funds requested	$ 104,622	$ 118,750	$65,000
3. Amount of Participant Contributions	$20,000	$13,000	$4,000
4. Other funds: a. County Match Cash b. County Match In Kind c. Total Other Funds	$ $208,577 $27,000 $235,577	$ $61,301 $7,440 $68,741	$ $239,006 $239,006
5. TOTAL FUNDS, ALL SOURCES	**$367,044**	**$201,966**	**$308,006**
6. Cost of unit of service a. A12AA funds (line 2 ÷ line 1.f.)	$10.60	$9.50	$25.00
b. All funds (line 5 ÷ line 1.f.)	$37.19	$16.16	$118.46
7. NUMBER OF SENIORS TO BE SERVED (unduplicated count)	450	100	175

Attachment C

2025-2026 CONTRACT RENEWAL PROPOSAL
GOVERNING BOARD INFORMATION

Board Members Name & Address:	**Occupation:**	**Compensation:**
Rosemarie Smallcombe P.O Box 784 5100 Bullion St Mariposa, CA 95338	District 1 Supervisor, Chair, County of Mariposa	$57,793.50
Shannon Poe P.O Box 784 5100 Bullion St Mariposa, CA 95338	District II Supervisor County of Mariposa	$57,793.50
Danette Toso P.O Box 784 5100 Bullion St Mariposa, CA 95338	District III Supervisor, Vice Chair, County of Mariposa	$57,793.50
Jenni Kiser P.O box 784 5100 Bullion St Mariposa, CA 95338	District IV Supervisor County of Mariposa	$57,793.50
Miles Menetrey P.O Box 784 5100 Bullion St Mariposa, CA 95338	District V Supervisor County of Mariposa	$57,793.50

Attachment D

2025-2026 CONTRACT RENEWAL PROPOSAL
PERSONNEL INFORMATION

PROGRAM:

Paid Staff Name:	**Title:**	**Salary:**
Lydia Arre	Program Manager	$82,428
Diana Ziegenfuss	Program Specialist II	$59,727
Vacant	Program Specialist I/II	$50,675
Shalane Gibson	Kitchen Assistant	$32,361
Diane Wilson	Sr. Nutrition Cook/Supervisor	$28,316
Steve Hope	Kitchen Assistant (EH)	$14,327
Alexander Carillo	Kitchen Assistant (EH)	$14,327
Vacant	Kitchen Assistant (EH)	$14,327
Vacant	Kitchen Assistant (EH)	$14,327

Attachment E

AREA 12 AGENCY ON AGING 2025-2026 CONTRACT RENEWAL AUTHORIZED SIGNATORY FORM

PROVIDER: Mariposa County Health and Human Services Agency

ADDRESS: 5362 Lemee Lane, P.O Box 99

Mariposa, CA 95338

The following persons have personally signed below and are authorized to sign documents as indicated:

Agreements

	Rosemarie Smallcombe
Board Chairperson (term through)	Printed/Typed Name
	Kristina Keheley
Designee by Board Action	Printed/Typed Name

Fiscal Reports/Budgets

	Lydia Arre
Program Director	Printed/Typed Name
	Lori Norman
Designee for Program Director/Title	Printed/Typed Name

Program Reports

	Lydia Arre
Program Director	Printed/Typed Name
	Erick Hanneman
Designee for Program Director/Title	Printed/Typed Name

For emergency contact information:

Board Chairperson's telephone number: (209) 966-3222

Mailing address: P.O Box 784, Mariposa, CA 95338

Submitted by	Date

Attachment F

Area 12 Agency on Aging 2025-2026 Contract Renewal Proposal
Agency Contract Representative (ACR)

Designation Form

SEND TO: **Kristin Millhoff, Executive Director**
Area 12 Agency on Aging
19074 Standard Road, Suite A
Sonora, California 95370

Program(s): Title III- C-1 Congregate	
Title III- C-2 Home Delivery	
Title III – B Transportation	
Legal Name of Contractor: Mariposa County Health & Human Services Agency	
Agency Contracts Representative: Britany Sturm	
Title: Administrative Analyst	
Address: P.O Box 99	
Mariposa, CA 95338	
Phone: (209) 742-0877	FAX: (209) 742-0994
E-mail: bsturm@mariposacounty.org	
Please specify the address checks are to be mailed to below:	
Address: P.O Box 99	
Mariposa, Ca 95338	
Attention: Lori Norman, Senior Administrative Analyst	
Signature:	Print Name: Britany Sturm
Title: Administrative Analyst	Phone: (209) 742-0877

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-203

MEETING:	June 3, 2025
TO:	The Board of Supervisors
FROM:	Kristina Keheley, Health and Human Services Agency Director
RE:	Approve an Agreement with Center for Positive Changes in an Amount Not to Exceed $400,000 for Specialty Mental Health Services; and Authorize the Board of Supervisors Chair to Sign the Agreement

---

RECOMMENDATION AND JUSTIFICATION

Approve an Agreement with Center for Positive Changes in an Amount Not to Exceed $400,000 for Specialty Mental Health Services; and Authorize the Board of Supervisors Chair to Sign the Agreement.

Center for Positive Changes shall perform Specialty Mental Health Services for Medi-Cal beneficiaries zero to twenty-one who meet criteria for placement in a short-Term Residential Therapeutic Program.

BACKGROUND AND HISTORY OF BOARD ACTIONS

Health and Human Services has no histroy with this vendor.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

If this agreement is not approved, HHSA may not be able to provide this service to its clients.

FINANCIAL IMPACT

None

ATTACHMENTS

1. **Center for Positive Changes 2025**

VOTE RESULT

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District III Supervisor Danette Toso
SECONDER:	District IV Supervisor Jenni Kiser
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

AGREEMENT FOR SPECIALTY MENTAL HEALTH IN SHORT-TERM RESIDENTIAL THERAPEUTIC PROGRAM SERVICES

THIS AGREEMENT ("Agreement") is made and entered into this _____ day of _____, 2025, by and between the County of Mariposa, a political subdivision of the State of California, hereinafter referred to as "County," and Center for Positive Changes, hereinafter referred to as "Contractor," pursuant to the following terms and conditions.

W I T N E S S E T H:

1. TERM

The term of this Agreement shall commence on March 1, 2025, and terminate on June 30, 2026, unless extended as provided by this Agreement.

2. SERVICES

Contractor shall perform Specialty Mental Health Services (SMHS) for Medi-Cal beneficiaries zero to twenty-one who meet criteria for placement in a Short Term Residential Therapeutic Program (STRTP) as described in Exhibit A, "Scope of Work," Exhibit C, "Confidentiality and Information Security Provisions for Direct Service Providers", Exhibit D, "Statement of Compliance", Exhibit E, "MHP Claims Certification and Program Integrity" which are attached hereto and incorporated herein by reference. Contractor shall provide all staffing and materials necessary to perform the Scope of Work.

3. COMPENSATION

Contractor shall be compensated for services performed in an amount not to exceed $400,000, annually at $200,000, as set forth in Exhibit B, "Cost Proposal," which is attached hereto and incorporated herein by reference. County shall pay Contractor within thirty (30) of receipt of an approved invoice.

4. INSURANCE

Contractor shall procure and maintain for the duration of this Agreement insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder by Contractor, its agents, representatives, or employees.

A. MINIMUM SCOPE AND LIMIT OF INSURANCE

Coverage shall be at least as broad as:

(1) Commercial General Liability (CGL): Insurance Services Office (ISO) Form CG 00 01 covering CGL on an "occurrence" basis, including products and completed operations, property damage, bodily injury and personal and advertising injury with limits no less than $1,000,000 per occurrence. If a general aggregate limit applies, either the general aggregate limit

shall apply separately to this project/location (ISO CG 25 03 or 25 04) or the general aggregate limit shall be twice the required occurrence limit.

(2) Automobile Liability: ISO Form Number CA 00 01 covering any auto (Code 1), or if Contractor has no owned autos, hired (Code 8) and non-owned autos (Code 9), with limits no less than $1,000,000 per accident for bodily injury and property damage.

(3) Workers' Compensation insurance as required by the State of California, with Statutory Limits, and Employer's Liability Insurance with a limit of no less than $1,000,000 per accident for bodily injury or disease.

(4) Professional Liability (Errors and Omissions): Insurance appropriate to Contractor's profession, with a limit of no less than $1,000,000 per occurrence or claim, $2,000,000 aggregate.

If Contractor maintains broader coverage and/or higher limits than the minimums shown above, County requires and shall be entitled to the broader coverage and/or higher limits maintained by Contractor. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to County.

B. OTHER INSURANCE PROVISIONS

The insurance policies are to contain, or be endorsed to contain, the following provisions:

(1) Additional Insured Status: County, its officers, officials, employees, and volunteers are to be covered as additional insureds on the CGL policy with respect to liability arising out of work or operations performed by or on behalf of Contractor including materials, parts, or equipment furnished in connection with such work or operations. General liability coverage can be provided in the form of an endorsement to Contractor's insurance (at least as broad as ISO Form CG 20 10 11 85 or if not available, through the addition of both CG 20 10 and CG 20 37 forms if a later edition is used).

(2) Primary Coverage: For any claims related to this Agreement, Contractor's insurance coverage shall be primary insurance with respect to Contractor's negligent performance of the services as respects County, its officers, officials, employees, and volunteers. Any insurance or self-insurance maintained by County, its officers, officials, employees, or volunteers shall be excess of Contractor's insurance and shall not contribute with it.

(3) Notice of Cancellation: Each insurance policy required above shall state that coverage shall not be canceled, except with at least thirty (30) calendar days' notice to County.

(4) Waiver of Subrogation: Contractor hereby grants to County a waiver of any right to subrogation which any insurer of said Contractor may acquire against County by virtue of the payment of any loss under such insurance. Contractor agrees to obtain any endorsement that may be necessary to affect this waiver of subrogation, but this provision applies regardless of whether or not County has received a waiver of subrogation endorsement from the insurer.

(5) Deductibles and Self-Insured Retentions: Any deductibles or self-insured retentions must be declared to and approved by County. County may require Contractor to purchase coverage with a lower deductible or retention or provide proof of ability to pay losses and related investigations, claim administration, and defense expenses within the retention.

(6) Acceptability of Insurers: Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to County.

(7) Verification of Coverage: Contractor shall furnish County with original certificates and amendatory endorsements or copies of the applicable policy language effecting coverage required by this clause. All certificates and endorsements are to be received and approved by County before work commences. However, failure to obtain the required documents prior to the work beginning shall not waive Contractor's obligation to provide them. County reserves the right to require complete, certified copies of all required insurance policies, including endorsements required by these specifications, at any time.

(8) Subcontractors: Contractor shall require and verify that all subcontractors maintain insurance meeting all the requirements stated herein, and Contractor shall ensure that County is an additional insured on insurance required from subcontractors.

(9) Special Risks or Circumstances: County reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

5. HOLD HARMLESS/INDEMNIFICATION

To the fullest extent permitted by law, Contractor shall release, hold harmless, defend at its own expense, and indemnify County, its officers, employees, agents, and volunteers, from and against any and all claims, losses, damages, lawsuits, liabilities and expenses, including but not limited to reasonable attorneys' fees, including but not limited to those attributable to bodily injury, sickness, disease, death or injury to or destruction of property, including the loss therefrom, which arises out of or is in any way connected with the performance of this Agreement (collectively "Liabilities") to the extent caused by Contractor or its officers, agents or employees, except where such Liabilities are caused by the sole negligence or willful misconduct of County.

6. INDEPENDENT CONTRACTOR

It is the expressed intention of the parties that Contractor is an independent contractor and not an employee, agent, joint venturer or partner of County. Nothing in this Agreement shall be interpreted or construed as creating or establishing the relationship of employer and employee between County and Contractor or any employee or agent of Contractor. Both parties acknowledge that Contractor is not an employee for state or federal tax purposes. Contractor shall retain the right to perform services for others during the term of this Agreement.

7. PUBLIC EMPLOYEES RETIREMENT SYSTEM (CALPERS)

In the event that Contractor or any employee, agent, or subcontractor of Contractor providing services under this Agreement is determined by a court of competent jurisdiction or the Public Employees Retirement System (CalPERS) to be eligible for enrollment in CalPERS as an employee of County, Contractor shall indemnify, defend, and hold harmless County for the payment of any employee and/or employer contributions for CalPERS benefits on behalf of Contractor or its employees, agents, or subcontractors, as well as for the payment of any penalties and interest on such contributions, which would otherwise be the responsibility of County.

8. STATE AND FEDERAL TAXES

As Contractor is not County's employee, Contractor is responsible for paying all required state and federal taxes. In particular:

a. County will not withhold FICA (Social Security) from Contractor's payments;
b. County will not make state or federal unemployment insurance contributions on behalf of Contractor;
c. County will not withhold state or federal income tax from payment to Contractor;
d. County will not make disability insurance contributions on behalf of Contractor;
e. County will not obtain workers' compensation insurance on behalf of Contractor.

9. AUDITS AND INSPECTIONS

Contractor shall at any time during business hours, and as often as County may deem necessary, make available to County for examination all of its records and data with respect to the matters covered by this Agreement. Contractor shall, upon the request of County, permit County to audit and inspect all of such records and data necessary to ensure Contractor's compliance with the terms of this Agreement. If compensation to be paid by County under this Agreement exceeds Ten Thousand Dollars ($10,000), Contractor shall be subject to the examination and audit of the California State Auditor, as provided in Government Code section 8546.7, for a period of three (3) years after final payment under this Agreement. This section survives the termination of this Agreement.

10. ASSIGNMENT

It is understood and agreed that this Agreement contemplates personal performance by Contractor and is based upon a determination of its unique personal competence and experience and upon its specialized personal knowledge. Assignments of any or all rights, duties or obligations of Contractor under this Agreement will be permitted only with the express written consent of County.

11. NOTICE

Any and all notices, reports or other communications to be given to County or Contractor shall be given to the persons representing the respective parties at the following addresses:

CONTRACTOR:
Center for Positive Changes
First Step Treatment Home
9671 Kenora Lane
Spring Valley, CA 91977

COUNTY:
County of Mariposa
P.O. Box 99
5362 Lemee Lane
Mariposa, CA 95338

12. COMPLIANCE

Contractor shall comply with all federal, state and local laws, codes, ordinances and regulations applicable to Contractor's performance under this Agreement, including, but not limited to, laws related to prevailing wages. Specifically, Contractor shall not engage in unlawful employment discrimination, including, but not limited to, discrimination based upon a person's race, religion, color, national origin, ancestry, physical handicap, medical condition, marital status, gender, citizenship or sexual orientation, as prohibited by state or federal law.

13. PUBLIC RECORDS ACT

Contractor is aware that this Agreement and any documents provided to County may be subject to the California Public Records Act and may be disclosed to members of the public upon request. It is the responsibility of Contractor to clearly identify information in those documents that it considers to be confidential under the California Public Records Act. To the extent that County agrees with that designation, such information will be held in confidence whenever possible. All other information will be considered public.

14. ENTIRE AGREEMENT AND MODIFICATION

This Agreement contains the entire agreement of the parties relating to the subject matter of this Agreement and supersedes all prior agreements and representations with respect to the subject matter hereof. This Agreement may only be modified by a written amendment hereto, executed by both parties. If there are exhibits attached hereto, and a conflict exists between the terms of this Agreement and any exhibit, the terms of this Agreement shall control.

15. ENFORCEABILITY AND SEVERABILITY

The invalidity or enforceability of any term or provisions of this Agreement shall not, unless otherwise specified, affect the validity or enforceability of any other term or provision, which shall remain in full force and effect.

16. TERMINATION AND RIGHTS UPON TERMINATION

A. This Agreement may be terminated upon mutual written consent of the parties, or as a remedy available at law or in equity. In the event of the termination of this Agreement, Contractor shall be entitled to compensation for services performed acceptably up to the effective date of termination as set forth in Exhibit B.

B. Either party may terminate this Agreement for convenience upon 30 calendar days' written notice to the other party. Upon termination for convenience, Contractor shall be

entitled to compensation for services performed acceptably up to the effective date of termination, as set forth in Exhibit B.

C. Should Contractor default in the performance of this Agreement or materially breach any of its provisions, County, at its option, may terminate this Agreement by giving written notification to Contractor. The termination date shall be the effective date of the notice. For the purposes of this subsection, default or material breach of this Agreement shall include, but not be limited to, any of the following: failure to perform required services in a timely manner, willful destruction of County property, dishonesty, or theft.

17. NO WAIVER

The failure to exercise any right to enforce any remedy contained in this Agreement shall not operate as to be construed to be a waiver or relinquishment of the exercise of such right or remedy, or of any other right or remedy herein contained.

18. DISPUTES

Should it become necessary for a party to this Agreement to bring an action in connection with this Agreement, the prevailing party in any such action shall be entitled to reimbursement for all expenses so incurred, including reasonable attorney's fees.

It is agreed by the parties hereto that unless otherwise expressly waived by them, any action brought to enforce any of the provisions hereof or for declaratory relief hereunder shall be filed and remain in a court of competent jurisdiction in the County of Mariposa, State of California.

19. CAPTIONS

The captions of this Agreement are for convenience and reference only and the words contained therein shall in no way be held to explain, modify, amplify or aid in the interpretation, construction or meaning of the provisions of this Agreement.

20. NUMBER AND GENDER

In this Agreement, the neutral gender includes the feminine and masculine, the singular includes the plural, and the word "person" includes corporations, partnerships, firms or associations, wherever the context so requires.

21. MANDATORY AND PERMISSIVE

"Shall" is mandatory. "May" is permissive.

22. SUCCESSORS AND ASSIGNS

All representations, covenants and warranties specifically set forth in this Agreement, by or on behalf of, or for the benefit of any or all of the parties hereto, shall be binding upon and inure to the benefit of such party, its successors and assigns.

23. COUNTERPARTS/ELECTRONIC, FACSIMILE, AND PDF SIGNATURES

This agreement may be executed in any number of counterparts, each of which will be an original, but all of which together will constitute one instrument. Each Party of this agreement agrees to the use of electronic signatures, such as digital signatures that meet the requirements of the California Uniform Electronic Transactions Act ("CUETA"), Cal. Civ. Code §§ 1633.1 to 1633.17), for executing this Agreement. The parties further agree that the electronic signatures of the parties included in this Agreement are intended to authenticate this writing and to have the same force and effect as manual signatures. Electronic signature means an electronic sound, symbol, or process attached to or logically associated with an electronic record and executed or adopted by a person with the intent to sign the electronic record pursuant to the CUETA, as amended from time to time. The CUETA authorizes use of an electronic signature for transactions and contracts among parties in California, including a government agency. Digital signature means an electronic identifier, created by computer, intended by the party using it to have the same force and effect as the use of a manual signature, and shall be reasonably relied upon by the parties. For purposes of this section, a digital signature is a type of "electronic signature" as defined in subdivision (i) of Section 1633.2 of the Civil Code. Facsimile signatures or signatures transmitted via pdf document shall be treated as originals for all purposes.

24. OTHER DOCUMENTS

The parties agree that they shall cooperate in good faith to accomplish the object of this Agreement and, to that end, agree to execute and deliver such other and further instruments and documents as may be necessary and convenient to the fulfillment of these purposes.

25. CONTROLLING LAW

The validity, interpretation and performance of this Agreement shall be controlled by and construed under the laws of the State of California.

26. AUTHORITY

Each party and each party's signatory warrant and represent that each has full authority and capacity to enter into this Agreement in accordance with all requirements of law. The parties also warrant that any signed amendment or modification to this Agreement shall comply with all requirements of law, including capacity and authority to amend or modify this Agreement.

27. NEGOTIATED AGREEMENT

This Agreement has been arrived at through negotiation between the parties. Neither party is to be deemed the party which prepared this Agreement within the meaning of California Civil Code section 1654. Each party represents and warrants that in executing this Agreement it does so with full knowledge of the rights and duties it may have with respect to the other party. Each party also warrants and represents that it has received independent legal advice from its attorney with respect to the matters set forth in this Agreement and the rights and duties arising out of this Agreement, or that such party willingly foregoes any such consultation.

28. NO RELIANCE ON REPRESENTATIONS

Each party warrants and represents that it is not relying and has not relied upon any representation or statement made by the other party with respect to the facts involved or its rights or duties. Each party understands and agrees that the facts relevant, or believed to be relevant to this Agreement, have been independently verified. Each party further understands that it is responsible for verifying the representations of law or fact provided by the other party.

29. WARRANTY

County has relied upon the professional ability and training of Contractor as a material inducement to enter into this Agreement. Contractor hereby warrants that all work shall be performed in accordance with generally accepted professional practices and standards as well as the requirements of applicable federal, state and local laws, it being understood that acceptance of Contractor's work by County shall not operate as a waiver or release.

30. FUNDING AVAILABILITY

It is mutually agreed that if the County budget of the current fiscal year and/or any subsequent fiscal year covered under this Agreement does not appropriate sufficient funds for this Agreement, this Agreement shall terminate and be of no further force and effect upon the day notice is provided by County to Contractor of such event. Upon termination of this Agreement, County shall have no liability to pay any funds whatsoever to Contractor or to furnish any other considerations under this Agreement except for services rendered prior to such termination and Contractor shall not be obligated to perform any provisions of this Agreement. Contractor's assumption of risk of possible non-appropriation is part of the consideration for this Agreement. County budget decisions are subject to the discretion of the Board of Supervisors.

If funding for any fiscal year is reduced or deleted by the County budget for purposes of this Agreement, the County shall have the option to either cancel this Agreement with no liability occurring to the County, except County must reimburse Contractor for services rendered prior to such reduction or modification of the County budget or offer an amendment to this Agreement to Contractor to reflect the reduced amount.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the day and year first written above.

COUNTY OF MARIPOSA	CONTRACTOR
_____	_____
Rosemarie Smallcombe, Chair Board of Supervisors	Amber Jansen, COO Center for Positive Changes
COUNTERSIGNED: *(Government Code §25103)*	APPROVED AS TO FORM:
_____	_____
Danielle Bondshu Clerk of the Board	Walter Wall County Counsel

Exhibit A

SCOPE OF WORK

The Contractor shall provide services under this Agreement as follows:

A. Short Term Residential Therapeutic Program (STRTP) Overall Guidance

1. Contractor shall provide services in accordance with MCBHRS Documentation Manual. Any chart found to be out of compliance with the Documentation Manual is subject to corrective action and recoupment.

2. Contractor shall ensure that covered services are sufficient in amount, duration, or scope to reasonably be expected to achieve the purpose for which services are furnished. The Contractor shall not arbitrarily deny or reduce the amount, duration, or scope of a required service solely because of diagnosis, type, of illness, or condition of the beneficiary except as specifically provided in the medical necessity criteria applicable to the situation.

3. The Contractor shall make covered services available with respect to timeliness of routine services. Clients shall be assessed within 10 business days of admission to the STRTP. Psychiatric services are to be provided within 15 business days of request.

4. Contractor shall ensure that hours of operation are no less than the hours of operation offered to commercial enrollees if enrollees of a commercial health plan receive services by Contractor.

5. Medi-Cal beneficiaries shall receive the same level of service provided to all other clients served by Contractor. This requirement is a condition for reimbursement for specialty mental health services.

6. Contractor shall hire, train and retain experienced and competent staff, who meet the standards in the current version of the STRTP Interim Licensing Standards.

7. Contractor shall employ Evidence-Based Practices within the program in an effort to increase achievement of the County's Performance Outcome Goals.

8. Contractor shall coordinate services, site changes, personnel reassignments, and caseload capacity with the Quality Assurance Unit.

9. Contractor shall assign one or more agency representatives to attend the County's scheduled Quality Improvement Committee (QIC).

10. Contractor shall participate in monthly contract provider check ins with the County.

11. Contractor's Code of Ethics shall be consistent with County's Code of Ethics, a copy of which will be provided to Contractor annually.

12. **Workplace Requirements:**

a. Contractor shall maintain a safe facility that is as free from safety hazards as is possible. Any reporting of unsafe working conditions by employees or others shall be immediately appraised and addressed.

b. Smoking shall not be permitted in any portion of any indoor facility owned or leased or contracted for by an entity and used routinely or regularly for the provision of health, day care, early childhood development services, education or library services to children under the age of 18, if the services are funded by federal programs either directly or through state or local governments, by federal grant, contract, loan, or loan guarantee. The law also applies to children's services that are provided in indoor facilities that are constructed, operated, or maintained with such federal funds. The law does not apply to children's services provided in private residences; portions of facilities used for inpatient drug or alcohol treatment; service providers whose sole source of applicable federal funds is Medicare or Medicaid; or facilities where WIC coupons are redeemed.

c. Failure to comply with the provisions of the law may result in the imposition of a civil monetary penalty of up to $1,000 for each violation and/or the imposition of an administrative compliance order on the responsible party.

d. By signing this Agreement, Contractor or Grantee certifies that it will comply with the requirements of the Act and will not allow smoking within any portion of any indoor facility used for the provision of services for children as defined by the Act. The prohibitions herein are effective December 26, 1994

13. Contractor hereby certifies that it complies with the requirements of the Drug-Free Workplace Act of 1990 (Government Code Section 8350 et seq.) and provides a drug-free workplace.

14. Failure to comply with these requirements may result in suspension of payments under the Agreement or termination of the Agreement or both and Contractor may be ineligible for award of any future Agreements if the County determines that any of the following has occurred: (1) Contractor has made a false certification or, (2) violates the certification by failing to carry out the requirements as noted above.

15. **Patients' Rights and Problem Resolution Process:**

a. Pursuant to 42 C.F.R. § 438.100, Contractor shall take beneficiaries rights into account when providing services, including the right to:

i. Receive information in accordance with 42 C.F.R. § 438.10.

ii. Be treated with respect and with due consideration for his or her dignity and privacy.

iii. Receive information on available treatment options and alternatives, presented in a manner appropriate to the beneficiary's condition and ability to understand.

iv. Participate in decisions regarding his or her health care, including the right to refuse treatment.

v. Be free from any form of restraint or seclusion used as a means of coercion, discipline, convenience, or retaliation.

vi. Request and receive a copy of his or her medical records, and to request that they be amended or corrected, as specified in 45 C.F.R. §§ 164.524 and 164.526.

vii. To be furnished services in accordance with 42 C.F.R. §§ 438.206 through 438.210.

viii. To freely exercise his or her rights, and the exercise of those rights will not adversely affect the way the Contractor and its providers or the Department treat the beneficiary.

b. Contractor shall comply with all relevant rules, regulations, statutes, and County policies and procedures related to individuals' rights to a grievance process, an appeal process, and an expedited appeal process.

c. Contractor shall comply with the County Medi-Cal beneficiary problem resolution process as stated in the County Beneficiary Handbook. This does not preclude Contractor's commitment to resolve problems or complaints by Medi-Cal beneficiaries as quickly as possible. Nothing in this Agreement shall prevent Medi-Cal beneficiaries from utilizing the County's and other rights and processes regarding grievances and appeals, which are guaranteed by statute.

d. Contractor shall ensure that each beneficiary has adequate information about the Contractor's processes to include at a minimum:

i. Description of grievance and appeal process;

ii. Posting notices explaining the process procedures;

iii. Making grievance forms and appeal forms along with self-addressed envelopes available for beneficiaries at Contractor sites;

iv. Making interpreter services and TDD/TTY available to beneficiaries during normal business hours.

e. No provision of this Agreement shall be construed to replace or conflict with the duties of County's Patients' Rights Advocates as described in Section 5520 of the Welfare and Institutions Code.

16. **Record Requirements:**

a. Contractor shall adhere to all policies and standards related to appropriate documentation and timeliness of documentation in client's medical record chart.

a. Clinical records shall be maintained according to County standards, policies and procedures and Short-Doyle Medi-Cal regulations. For each client who has received services, a legible record shall be kept in detail which permits effective quality management processes and external operational audit processes, and which facilitates an adequate system for follow-up treatment.

b. Clinical records shall be the property of County and maintained by Contractor in accordance with County standards.

c. The Contractor shall be subject to the examination and audit of the Department or California State Auditor for a period of three years after final payment under agreement (Government Code § 8546.7).

d. Contractor shall allow the Department, DHCS, HHS and the Comptroller General of the United States, and other authorized federal and state agencies, or their duly authorized representatives, to inspect or otherwise evaluate the quality, appropriateness, and timeliness of services performed under this Agreement, and to inspect and evaluate, and audit any and all books, records, and facilities maintained by the Contractor and its subcontractors pertaining to such services at any time during normal business hours. Books and records include, but are not limited to, all physical records originated or prepared pursuant to the performance under this Agreement including working papers, reports, financial records and books of account, beneficiary records, prescription files, subcontracts, and any other documentation pertaining to covered services and other related services for beneficiaries. Upon request, at any time during the period of this contract, the Contractor shall furnish any such record, or copy thereof, to the Department, DCHS, or HHS. Authorized agencies shall maintain the confidentiality of such books and records in accordance with applicable laws and regulations.

e. These books and records shall be maintained for a term of at least ten (10) years after final payment is made and all pending matters closed, or, in the event the Contractor has been duly notified that the County, State, HHS, or the Comptroller General of the United States, or their duly authorized representatives, have commenced an audit or investigation of the contract, until such time as the matter under audit or investigation has been resolved, whichever is later.

17. **Credentialling and Re-credentialling Requirements:**

a. Contractor shall ensure a process for credentialing of licensed staff is in place, which includes at a minimum, background checks and license verification.

b. Ensure that each of its network providers is qualified in accordance with current legal, professional, and technical standards, and is appropriately licensed, registered, waivered, and/or certified. Providers must be in good standing with the Medicaid/Medi-Cal programs. Any provider excluded from participation in Federal health care programs, including Medicare or Medicaid/Medi-Cal, may not participate in County's provider network.

c. The uniform credentialing and re-credentialing requirements apply to all licensed, waivered, or registered mental health providers and licensed substance use disorder services providers contracting with County to deliver Medi- Cal covered services.

d. Credentialling**:**

    i. For all licensed, waivered, registered and/or certified providers, Contractor must verify and document the following items through a primary source as applicable. The listed requirements are not applicable to all provider types. When applicable to the provider type, the information must be verified by Contractor unless Contractor can demonstrate the required information has been previously verified by the applicable licensing, certification and/or registration board.

        1. The appropriate license and/or board certification or registration, as required for the particular provider type;

        2. Evidence of graduation or completion of any required education, as required for the particular provider type;

        3. Proof of completion of any relevant medical residency and/or specialty training, as required for the particular provider type; and

        4. Satisfaction of any applicable continuing education requirements, as required for the particular provider type.

        5. Providers social security number and date of birth.

        6. Providers national provider index (NPI) numbers.

    ii. In addition, Contractor must verify and document the following information from each provider, as applicable, but need not verify this information through a primary source:

        1. Work history;

        2. Hospital and clinic privileges in good standing;

        3. History of any suspension or curtailment of hospital and clinic privileges;

4. Current Drug Enforcement Administration identification number;
5. National Provider Identifier number;
6. Current malpractice insurance in an adequate amount, as required for the particular provider type;
7. History of liability claims against the provider;
8. Provider information, if any, entered in the National Practitioner Data Bank, when applicable. See https://www.npdb.hrsa.gov/;
9. History of sanctions from participating in Medicare and/or Medi-Cal: providers terminated from either Medicare or Medi-Cal, or on the Suspended and Ineligible Provider List, may not participate in County's provider network. This list is available at: http://files.medical.ca.gov/pubsdoco/SandILanding.asp; and
10. History of sanctions or limitations on the provider's license issued by any state's agencies or licensing boards.

e. Attestation:

i. For all providers who deliver covered services, each provider's application to contract with County must include a signed and dated statement attesting to the following:

ii. Any limitations or inabilities that affect the provider's ability to perform any of the position's essential functions, with or without accommodation;

iii. A history of loss of license or felony conviction;

iv. A history of loss or limitation of privileges or disciplinary activity;

v. A lack of present illegal drug use; and

vi. The application's accuracy and completeness.

f. County will maintain credential record. Provider must notify County within 24 hours of any change of status.

g. Any licenses, certificates, or permits required by the Federal, State, County, or municipal governments for Contractor to provide the services and work described in this Agreement must be procured by Contractor and be valid at the time Contractor enters into this Agreement. Further, during the term of this Agreement, Contractor must maintain such licenses, certificates, and permits in full force and effect. Licenses, certificates, and permits may include, but are not limited to, driver's licenses, professional licenses or certificates, and business licenses. Such licenses, certificates, and permits shall be procured and maintained in force by Contractor at no expense to County.

18. **Personnel Requirements:**

a. Contractor shall adhere to the Statement of Compliance as specified in the attached Statement of Compliance Exhibit.

b. All Contractor staff providing services under the terms of this Agreement shall have successfully passed a criminal background check appropriate to their job classification and duties. Contractor shall not knowingly allow services to be provided under the terms of this Agreement by any person convicted of financial fraud involving Federal or State funds.

c. Contractor assures County that it complies with the Americans with Disabilities Act (ADA) of 1990, (42 U.S.C. 12101 et seq.), which prohibits discrimination on the basis of disability, as well as all applicable regulations and guidelines issued pursuant to the ADA.

d. All personnel rendering services under this Agreement shall be employed by, or under contract to Contractor, and shall be appropriately supervised. Services shall be under the direction of Contractor's Clinical Director or employee who shall be a licensed mental health professional or other appropriate individual as described in Sections 622 through 630 of Title 9, of the California Code of Regulations.

e. All staff providing service under registration with the California State Board of Behavioral Health Science, or the Board of Psychology, shall be supervised by a licensed mental health professional, i.e., a Licensed Clinical Social Worker; Marriage Family Therapist; or Clinical Psychologist.

f. All staff providing services under this Agreement must obtain a National Provider Identifier (NPI).

g. Contractor shall follow County's procedures for registering and terminating Contractor staff from the County's Electronic Health Record (EHR). This shall include the Contractor providing County with the Contractor's staff information necessary for billing in the County EHR in a manner designated by the County, including submitting completed registration forms and copies of current licenses.

h. Contractor shall provide County with the name, a copy each of the Curriculum Vitae, Medical License, and DEA Certificate of each new physician providing services under this Agreement at least two (2) weeks prior to the provision of service.

i. All Contractor staff transporting clients under the terms of this Agreement shall have received and possess a valid California Driver's License and, if not covered by Contractor for automobile liability insurance, shall maintain at least the current California state minimum coverage.

j. Contractor's staff shall be linguistically and culturally qualified to meet the current and projected needs of the client community. Contractor shall ensure that staff providing bilingual services are fluent in their identified language.

k. Contractor will be responsible for providing training to their respective staff on County's Advanced Medical Directives policies and procedures.

19. **Federal Equal Opportunity Requirements:**

a. The Contractor will not discriminate against any employee or applicant for employment because of race, color, religion, sex, national origin, physical or mental handicap, drug abuse, alcohol abuse or alcoholism, disability, age or status as a disabled veteran or veteran of the Vietnam era. The Contractor will take affirmative action to ensure that qualified applicants are employed, and that employees are treated during employment, without regard to their race, color, religion, sex, national origin, physical or mental handicap, drug abuse, alcohol abuse or alcoholism, disability, age or status as a disabled veteran or veteran of the Vietnam era. Such action shall include, but not be limited to the following: employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and career development opportunities and selection for training, including apprenticeship. The Contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the Federal Government or DHCS, setting forth the provisions of the Equal Opportunity clause, Section 503 of the Rehabilitation Act of 1973 and the affirmative action clause required by the Vietnam Era Veterans' Readjustment Assistance Act of 1974 (38 U.S.C. 4212). Such notices shall state the Contractor's obligation under the law to take affirmative action to employ and advance in employment qualified applicants without discrimination based on their race, color, religion, sex, national origin physical or mental handicap, drug abuse, alcohol abuse or alcoholism, disability, age or status as a disabled veteran or veteran of the Vietnam era and the rights of applicants and employees.

b. The Contractor will, in all solicitations or advancements for employees placed by or on behalf of the Contractor, state that all qualified applicants will receive consideration for employment without regard to race, color, religion, sex, national origin physical or mental handicap, drug abuse, alcohol abuse or alcoholism, disability, age or status as a disabled veteran or veteran of the Vietnam era.

c. The Contractor will comply with all provisions of and furnish all information and reports required by Section 503 of the Rehabilitation Act of 1973, as amended, the Vietnam Era Veterans' Readjustment Assistance Act of 1974 (38

U.S.C. 4212), The Drug Abuse Office and Treatment Act of 1972, as amended, The Comprehensive Alcohol Abuse and Alcoholism Prevention, Treatment and Rehabilitation Act of 1970 (P.L. 91-616, as amended, and of the Federal Executive Order No. 11246 as amended, including by Executive Order 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," and as supplemented by regulation at 41 CFR part 60, "Office of the Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor," and of the rules, regulations, and relevant orders of the Secretary of Labor.

d. The Contractor will furnish all information and reports required by Federal Executive Order No. 11246 as amended, including by Executive Order 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," and as supplemented by regulation at 41 CFR part 60, "Office of the Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor," and the Rehabilitation Act of 1973, and by the rules, regulations, and orders of the Secretary of Labor, or pursuant thereto, and will permit access to its books, records, and accounts by the State and its designated representatives and the Secretary of Labor for purposes of investigation to ascertain compliance with such rules, regulations, and orders.

e. In the event of the Contractor's noncompliance with the requirements of the provisions herein or with any federal rules, regulations, or orders which are referenced herein, this Agreement may be cancelled, terminated, or suspended in whole or in part and the Contractor may be declared ineligible for further federal and state contracts in accordance with procedures authorized in Federal Executive Order No. 11246 as amended and such other sanctions may be imposed and remedies invoked as provided in Federal Executive Order No. 11246 as amended, including by Executive Order 11375, 'Amending Executive Order 11246 Relating to Equal Employment Opportunity,' and as supplemented by regulation at 41 CFR part 60, "Office of the Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor," or by rule, regulation, or order of the Secretary of Labor, or as otherwise provided by law.

20. **Cultural and Linguistic Requirements:**

a. Contractor shall ensure that cultural competency is integrated into the provision of services. The terms of this section of the Agreement shall be reviewed during contract monitoring meetings.

b. County will maintain the current Cultural Linguistic Competency Plan (CLCP) and its updates on the County website. Contractor shall review and attend trainings as outlined.

c. Contractor shall adhere to the provisions of the County CLCP, as submitted, and updated, and provide information as required for submitting and updating the CLCP.

d. Contractor shall document evidence that interpreter services are offered and provided for threshold languages at all points of contact. Contractor shall also document the response to the offer of interpreter services.

e. Contractor shall document its certified bilingual staff, including their title and languages and shall have the documentation readily available. Protocols on how to request interpreters shall be in place and documentation shall be provided.

f. Contractor shall have knowledge of the County's Cultural Competence Program. Contractor shall either adopt the County's Cultural Competence Program or if they maintain their own program, they shall provide evidence that their program aligns with the County's program and expectations. Evidence shall be provided at annual reviews or at on-going monitoring activities.

g. Cultural Competence training opportunities will be shared by the County. If Contractor develops their own trainings or attends offsite trainings, approval from the County's Quality Assurance Unit shall be documented to ensure that the training meets cultural competence guidelines.

h. Contractor is responsible for tracking all contracted staff's cultural competence trainings and documentation shall be readily available during monitoring visits and at on-going monitoring activities. Documentation should include evidence of monitoring and oversight, including but not limited to attendance tracking, records, sign in sheets, protocols, and action steps for staff that has not met cultural competence requirements as delineated in the County's Cultural Competence Program.

21. **Quality Management Standards:**

a. Contractor shall be in full compliance with County's Quality Management Plan and Compliance Program. County shall have access to, and conduct audits and reviews of, Contractor's records, policies and procedures, incident reports, and related activities it deems necessary to support these functions.

b. Contractor and County, to the extent feasible, shall include their respective Quality Management staff in each other's Quality Management activities. Such activities shall include, but not be limited to, Quality Improvement Councils, chart audits, program compliance reviews, and Medi-Cal certifications.

c. Contractors are to report any unusual occurrence and/or adverse incidents in a timely manner according to the Mariposa County Behavioral Health and Recovery Services Unusual occurrence reporting policy.

22. **Compliance Standards:**

a. County has accepted as policy a Compliance Plan which addresses compliance with Federal, State, and local laws, regulations, rules and guidelines. It is expected that Contractor shall maintain a similar compliance plan for its organization, which is consistent with County's Plan.

b. Contractor shall ensure that compliance is integrated into the provision of services. This shall be reviewed during contract monitoring meetings.

c. Contractor shall comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act and the Federal Water Pollution Control Act. Violations shall be reported to the Centers for Medicare and Medicaid Services.

d. Contractor shall comply with the provisions of Title 42, CFR, Section 438.610, and Executive Orders 12549 and 12689, "Debarment and Suspension," which excludes parties listed on the General Services Administration's list of parties excluded from federal procurement or non- procurement programs from having a relationship with Contractor.

e. Contractor shall not employ or contract with providers or other individuals and entities excluded from participation in Federal health care programs under either Section 1128 or 1128A of the Social Security Act. Federal financial participation is not available for providers excluded by Medicare, Medicaid, or the State Children's Insurance Program, except for emergency services.

f. Contractor shall not allow services to be provided under the terms of this Agreement by any officer, employee, subcontractor, agent or any other individual or entity that is on the List of Excluded Individuals/Entities maintained by the U. S. Department of Health and Human Services, Office of the Inspector General (OIG), the Excluded Parties List System/System Award Management (EPLS/SAM) databases and the California State Medi-Cal Suspended and Ineligible Provider List (S&I), maintained by the California Department of Health Care Services.

    i. Contractor shall insure that all officers, employees, subcontractors, agents or other individuals or entities are not on the two lists in this section at the time of hiring. If they are on either or all of the three lists,

they will not be hired to perform any duties under this agreement. Contractor agrees to provide evidence of verification prior to entering into the Agreement and/or upon request of the County.

ii. Contractor shall thereafter monthly ensure that all officers, employees, subcontractors, agents or other individuals or entities are not on the two lists in this section or any exclusions databases that may be mandated by the Federal and/or State government within the duration of this Agreement. Contractor is to submit evidence of monthly reporting as part of the Monitoring process referenced below.

iii. Contractor shall immediately notify the County upon discovery of any officer, employee, subcontractor, agent or other individual or entity who are found on any of the three lists in this section. In the event of this discovery, Contractor also agrees to immediately cease the staff member from performing services, that the staff member will be restricted from submitting a claim for any Medi-Cal services and that the Contractor will internally address any corrective and/or disciplinary action in regard to this staff member.

iv. County provides to Contractor the following references to the two lists found in this section. County does not guarantee that these references will not change from time to time.

1. OIG list is currently found at the following web address: http://exclusions.oig.hhs.gov/

2. A link to the S&I list is currently found at the following web address: http://files.medi-cal.ca.gov/pubsdoco/SandILanding.asp Near the bottom of the page click, on the "Suspended & Ineligible Provider List."

3. A link to the EPLS/SAM list is currently found at the following web address: https://www.sam.gov/portal/SAM/#1

Pursuant to Section 6032 of the Deficit Reduction Act of 2005, CONTRACTOR shall communicate to its employees, subcontractors, agents, and other persons providing services on behalf of Contractor the policies and procedures related to the Federal and State False Claims Act.

g. Contractor shall enter all required data into the County's Electronic Health Record (EHR). Data must be entered by the third working day after the service. County may withhold payment for services until the entry of data is current. Claims that are not brought current within one year post service will not be eligible for payment.

2. **Confidentiality and Information Security Requirements:**

a. Sierra Quest Human Services Foundation agrees to the extent required by 42 U.S.C. 1171 et seq., Health Insurance Portability and Accountability Act of 1996 (HIPAA), to comply with applicable requirements of law and subsequent amendments relating to protected health information, as well as any task or activity contractor performs on behalf of County, to the extent County would be required to comply with such requirements.

b. Contractor and its officers, employees, agents representative, subcontractors and all others acting on behalf of Contractor shall comply with applicable laws and regulations, including but not limited to Section 14100.2 and 5328 et seq. of the California Welfare and Institutions (W&I) Code, and 45 CFR Parts 160, 162, and 164 regarding the confidentiality and security of individually identifiable health information as required by the attached Confidentiality and Information Security Exhibit of this Agreement.

c. Records shall be disclosed only in accordance with all applicable State and Federal laws and regulations, including those relating to the privacy of protected health information, confidentiality of medical records, patient consents to release information, and the therapist- patient privilege. Such information shall be used only for appropriate claims and quality management purposes, unless specifically authorized by the client. Confidentiality regulations shall apply to all electronic media.

d. Contractor shall comply with County's medical record policies and procedures including, but not limited to, those related to requesting and transporting records, filing, and security. Further, Contractor shall comply with County's documentation protocols and use of forms. County shall provide training, support, and technical assistance if needed.

25. **Monitoring/review assistance requirements:**

a. Contractor agrees to maintain books, records, documents, and other evidence necessary to facilitate contract monitoring and audits pursuant to Section 640, Title 9, Division 1, Chapter 3, Article 9, of the California Code of Regulations and the policies of Behavioral Health and Recovery Services.

b. Contractor agrees that the County shall have access to facilities, program documents, records, staff, clients/patients, or other material or persons the County deems necessary to monitor and audit services rendered.

c. Contractor shall provide any necessary assistance to County in its conduct of facility inspections, and operational reviews of the quality of care being provided to beneficiaries, including providing County with any requested documentation or reports in advance of a scheduled on-site review. Contractor shall also provide any necessary assistance to County and the External Quality

Review Organization contracting with the California Department of Health Care Services (DHCS) in the annual external quality review of the quality of care, quality outcomes, timeliness of, and access to, the services being provided to beneficiaries under this Agreement. Contractor shall provide a corrective action plan when requested and correct deficiencies as identified by such inspections and reviews according to the time frames delineated in the resulting reports.

26. **Financial Relationship Requirements:**

    a. All owners/supervisors/managers must submit a Medi-Cal disclosure statement of direct or indirect ownership, interest, control, and relationship information for persons who have an ownership or a controlling interest of the Contractor.

        i. These must be submitted to the County annually and updated within 35 days after any changes in ownership occurs.

27. **Electronic Health Record Requirements:**

    a. Contractor shall utilize the county approved EHR.

    b. County shall invoice the contractor for each new staff license required at the current EHR contract rate, currently $3,211.00 per license.

    c. Contractor shall ensure that staff are assigned an individual license per user.

        i. Contractor shall maintain the following minimum network requirements:

Workstation Requirements	
Processor	Intel Processers are recommended
Memory	Minimum of 4GB if RAM with 8GB or more highly recommended
Operating System	PC: Microsoft Windows 10 Professional, higher or latest industry version available; Apple macOS: Mojave Version 10.14 or later; Apple iPad: iOS Version 12.4 or later
Internet Browsers	Latest version of Google Chrome, Internet Explorer or Mozilla Firefox. Safari Browser is not supported.
Computer/Tablets	Any computer or tablet that is running the compatible internet browsers above.
Anti-Virus/ Internet Security	Latest version/up to date anti-virus and internet security software.

B. <u>Mental Health Program</u>

1. Contractor's staff shall be available 24 hours a day, seven days a week to provide SMHS on site for Medi-Cal beneficiaries who are placed at the STRTP.

2. Contractor shall provide covered Specialty Mental Health Services (SMHS) for Medi-Cal beneficiaries zero to twenty-one who meet criteria for placement in an STRTP. Services will include the following: Mental health Services:

    a. Within five calendar days of the child's arrival, an assessment must be completed. Assessment services shall include a clinical analysis of the history and current status of a beneficiary's mental, emotional, or behavioral disorder; relevant cultural issues and history; diagnosis; and the use of testing procedures.

    b. Plan Development shall consist of a service activity which includes development of client plans, approval of client plans, and/or monitoring of a beneficiary's progress, including anticipated length of stay. Each participant admitted to the STRTP must have a treatment plan within 10 calendar days of the child's arrival at the STRTP.

    c. Individual and Group Therapy shall be comprised of service activities which are therapeutic interventions that focus primarily on symptom reduction as a means to improve functional impairments. Therapy shall be focused on the goals identified in each child's Assessment and Treatment Plan. Individual Therapy shall be provided by a licensed practitioner of the healing arts (LPHA). Measurable long-term goals and short-term objectives shall be addressed with structured therapeutic interventions.

    d. Family Therapy shall be focused on the problems of the client as a family member. Assessment of family dynamics contributing to the emotional disturbance of the client, problem solving techniques and communication skills are included in family therapy. Family therapy is imperative to the successful and sustainable reunification of the client with the family. Family Therapy shall be provided by an LPHA. Measurable long-term goals and short-term objectives shall be addressed with structured therapeutic interventions.

    e. Individual and Group Rehabilitation shall be comprised of service activities with individuals and groups of individuals that may consist of:

        i. Conducting activities that provide assistance in restoring or maintaining an individual's functional skills, living skills, social skills, grooming and personal hygiene skills, meal preparation skills, medication compliance and support resources.

        ii. Counseling of the individual and/or significant support persons when the individual is present.

        iii. Training in leisure activities to achieve the individual's goals/desired results/personal milestones.

        iv. Medication education.

v. May be face to face or by telephone with individuals or significant support persons.

f. Collateral is not a standalone service and shall only be provided if through another covered mental health service. Collateral Contact shall be with one or more significant support person(s) in the life of the client. This may include consultation and training to assist in better utilization of services and understanding mental illness. Collateral services shall include, but are not limited to, helping significant support person(s) to understand and accept the client's condition and involves them in a treatment service planning and implementation of the client plan. Collateral shall be provided by an LPHA.

g. Intensive Home Base Services (IHBS) are intense, individualized, strength- based, and needs-driven interventions designed to ameliorate mental health conditions that interfere with a child/youth's functioning. They are aimed at helping the child/youth build skills necessary for successful functioning in the home and community and at improving the family's ability to help the child/youth successfully function in the home and community. IHBS services support the engagement and participation of the child/youth and his/her significant support persons and help the child/youth develop skills and achieve the goals and objectives of their plan.

h. Targeted Case Management

i. Case Management services are activities provided by the program staff to access needed medical, education, social, prevocational, vocational, rehabilitative, or other needed community services for eligible individuals if it is due to their mental health condition that is restricting them from accessing these services. May include consultation, communication, coordination, and referral; monitoring of service delivery to ensure an individual's access to services; monitoring of the individual's progress; and placement services.

ii. Intensive Care Coordination are key service components that must fully integrate a Child and Family Team (CFT) into the process and typically requires more frequent and active participation by an ICC coordinator to ensure the needs of the child/youth are appropriately and effectively met. The following are ICC components/activities. One of more of the following must be described in the description of the interventions in the progress note documentation:

1. Assessing: Client and family needs/strengths; The adequacy and availability of resources; Reviewing information from family and

other sources; Evaluating effectiveness or previous interventions and activities.

2. Service Planning and Implementation: Developing a plan with specific goals, activities, and objectives; Ensuring the active participation of client and individuals involved and clarifying the roles of the individuals involved; identifying the interventions/course of action targeted at the client's and family's assessed needs.

3. Monitoring and Adapting: Monitoring to ensure that identified services and activities are progressing appropriately; Changing and redirecting actions targeted at the client's and family's assessed needs.

4. Transition: Developing a transition plan for the client and family to foster long term stability including the effective use of natural supports and community resources.

h. Crisis Intervention shall be provided by Contractor as needed. All staff working with the clients shall be trained in crisis intervention. Crisis intervention is an immediate response service enabling the client to cope with an urgent condition, while maintaining his/her status as a functioning community member to the greatest extent possible. A crisis service is an unplanned service that is targeted to reduce the chance that the client will develop an emergent psychiatric condition. Crisis intervention services shall be limited to stabilization of the problem that might lead to a psychiatric emergency.

i. Medication Support shall include prescribing, administering, dispensing, and monitoring of psychiatric medications or biological necessary to alleviate the symptoms of mental illness which are provided by a staff person, within the scope of practice of his/her profession. Medication support services shall be provided within the staff person's scope of practice (Physician, Nurse Practitioner Registered Nurse, Licensed Vocational Nurse, or Psychiatric Technician). Contractor's consulting Psychiatrist shall assess all clients. Clients who are prescribed medications will be seen more frequently. Clients who remain stable on medications may be seen for medication support services by Contractor's Psychiatrist twice a month. Those clients who are not yet stabilized may need to be seen more and pre-authorization will be requested. With the intensity of the diagnosis and age of the client, close evaluation of the clinical effectiveness and side effects of the medications is critical. New medications and changes in medications dosage require close monitoring. With Doctors orders, contractor's nursing staff will meet the client between visits with the Psychiatrist to evaluate the clinical effectiveness and side effects of medications. This service shall also include:

i. Evaluation of the need for medication

ii. Evaluation of clinical effectiveness and side effects of medication
iii. Obtaining informed consent
iv. Medication education (including discussing risks, benefits, and alternatives with the individual or significant support persons)
v. Plan development related to the delivery of this service and/or to the status of the individual's community functioning
vi. Prescribing psychiatric medications

2. For each child, the STRTP must ensure that there is a minimum of one written daily mental health progress note.

3. Each child in the STRTP should be enrolled in the full-service partnership (FSP) program.

    a. Providers must conduct a partnership assessment form (PAF) of the client and must be completed prior to the client being enrolled in the FSP. The PAF form can be found in the electronic health record (EHR).

    b. Providers must also conduct key event data (KET) forms to document emergency interventions and other changes, utilizing the KET form in the EHR.

    c. Providers must also review and complete a Quarterly Assessment (QM) form at least once quarterly from the original partnership date.

4. Contractor shall provide comprehensive mental health assessments for Medi-Cal beneficiaries zero to twenty-one to determine if they meet medical necessity for SMHS. This shall not include any assessment to determine if the individual meets criteria for STRTP placement.

5. The Contractor shall provide County's Medi-Cal beneficiaries with County's most current beneficiary brochure and provider list when a Medi-Cal beneficiary first receives a specialty mental health service from Contractor or upon request. Contractor may obtain copies of County's beneficiary brochure and provider list from County.

6. Contractor shall participate in scheduled Child and Family Team (CFT) meetings as mandated within Continuum of Care Reform (CCR) and Katie A implementation standards. Contractor will implement a tracking system to ensure compliance with regulations and use tracking systems to report in mid-year and year end reports.

7. Contractor shall provide results of internal surveys on the year-end report.

8. Contractor shall keep a record of those clients meeting Katie A subclass criteria. Contractor shall implement a system to consistently identify, track and report to County those meeting Katie A subclass criteria and report this information monthly, as well as in the mid-year and year-end reports.

9. Contractor shall utilize the "Child and Adolescent Needs and Strengths" (CANS-50) tool with the Medi-Cal beneficiaries ages six through twenty at assessment, every six months, and discharge.

10. Contractor shall utilize the Pediatric Symptom Checklist (PSC-35) tool for Medi-Cal beneficiaries ages three through seventeen at assessment, every six months, and discharge.

11. As part of the mental health program, Contractor shall provide Substance Use Disorder (SUD) screening, assessment and referrals in addition to developing internal staff expertise related to substance use disorder.

12. Contractor must ensure that all Presumptive Transfer documentation has been received for out of county Medi-Cal beneficiaries prior to placement in the STRTP.

13. Contractor will get Service Authorization Requests (SARS) for Kin-GAP and AAP clients from placing counties and will submit to Mariposa County Behavioral Health and Recovery Services for approval.

14. It is expected that the contractor shall provide covered SMHS in accordance with requirements of Assembly Bill 1299 (AB1299)/Presumptive Transfer. The contractor will implement a tracking system to ensure compliance with regulations and use the tracking system to report this information monthly, as well as in the mid and year end reports.

15. Contractor shall actively engage in discharge planning for each Medi-Cal beneficiary from the day of admit to the STRTP, coordinating this with the members of the CFT. Discharge planning shall be a focus throughout treatment.

16. Contractor shall ensure that Medi-Cal beneficiaries transfer or step down to the appropriate level of service upon discharge from the STRTP.

17. **Mental Health Program Outcomes Reporting:**

    a. It is expected that the youth's ability to function in the home, school and community will improve as indicated by youth report, caregiver report, school report/records, therapist evaluation.

    b. It is expected that clients and families served by Contractor through this Agreement will report an overall positive response on consumer satisfaction surveys of at least 85%. Copies of the completed surveys should be clearly labeled and forwarded to County's Quality Assurance Unit.

    c. It is expected that Contractor will have 85% or greater positive response on the consumer satisfaction survey for youth when asked the following question: "I am better able to cope when things go wrong."

d. It is expected that 90% of youth placed at the STRTP will have an assessment to determine eligibility for SMHS within five (5) business days of the placement at the STRTP. Contractor shall utilize a tracking system to measure this requirement. For good cause, Contractor shall notify the Quality Assurance Unit when unable to meet the assessment expectation.

e. It is expected that Contractor provides services and a stable environment in which youth can successfully transition into a lower level of placement with at least partially met treatment goals:

    i. Within six (6) months (25%)

    ii. Not within six (6) months (25%)

f. It is expected that the Contractor will provide data on what placement and services youth are discharging into.

g. It is expected that youth at the STRTP will be provided services utilizing an Evidence Based Practice and that Contractor shall provide outcomes to County from that practice and the associated tool.

h. For those youth who remain in treatment at the STRTP for a six (6) month period or longer, it is expected that they will have a reduction in psychiatric hospitalizations during treatment at the STRTP in comparison to the six (6) month period prior to placement at the STRTP.

i. It is expected that 30% of the youth receiving treatment at the STRTP will show progress in the three (3) areas on the CANS that have the highest percentage of youth with an actionable need on the initial CANS during the reporting period. The Contractor shall report CANS outcomes in the mid-year and end of year reports.

j. It is expected that 90% of youth who have successfully completed treatment have a scheduled appointment for outpatient services within fourteen (14) business days of discharge.

k. It is expected that 80% of children receiving services will have a Primary Care Physician (PCP) noted in the database.

l. It is expected that the Contractor will make Primary Care Physician (PCP) contact for 70% of those children receiving services with PCP's during the term of this Agreement.

m. Contractor shall work toward BHRS standard with regard to timeliness of service documentation from 0-3 day in the EHR. Contractor shall meet compliance standards of 90% and report out data at Mid-Year and Year-End Reports.

n. Contractor shall submit a mid-year program report electronically to the following email address: Lchase@mariposacounty.org by February 15th of each year. The report shall include data related to performance outcomes, cultural competency integration, challenges and the strategies employed to overcome them.

o. Contractor shall submit a year-end program report electronically to the following email address: Lchase@mariposacounty.org by August 15th of each year. The report shall include a summary of the year's events; an update on the challenges and strategies; evidence of meeting contract outcomes; update of cultural competency activities; staff training, number and percentage of staff that have received HIPAA training; number of complaints regarding breach of confidentiality and disclosures of PHI, number of internal incidents of disclosure discovered, description of incident, action taken to mitigate risk, outcome of incident; evidence of use of the Language Line and interpreters; and inventory list.

23. **Authorization Requirements:**

a. All services must have prior authorization by County's Utilization Management. Services Shall be authorized only for those clients noted as Severely Mentally Ill or Severely Emotionally Disabled. All mild to moderate cases shall be referred to the appropriate Medi- Cal Managed Care Plan.

b. Contractor shall complete and authorize initial Client Care Plan. At any time, County may require the authorization of an initial Client Care Plan be done through Utilization Management. Each subsequent Client Care Plan shall be submitted to Utilization Management prior to the expiration of the previous authorization to receive a new authorization for the upcoming year.

24. **Nondiscrimination Laws and Regulations:**

a. During the performance of this Agreement, Contractor and its officers, agents, representatives or subcontractors shall not unlawfully discriminate in violation of any federal, state or local law, rule or regulation against any employee, applicant for employment, unpaid intern, volunteer, independent contractor, or person receiving services under this Agreement because of race, religion, color, national origin, ancestry, physical or mental disability, medical condition (including genetic characteristics), marital status, age (over 40), political affiliation or belief, gender/sex, sexual orientation, gender identity, gender expression, or military or veteran status. Contractor and its officers, employees, agents, representatives or subcontractors shall comply with all applicable Federal, State and local laws and regulations related to non-discrimination and equal opportunity, including without limitation the County's nondiscrimination

policy; the Fair Employment and Housing Act (Government Code sections 12900 et seq.); California Labor Code sections 1101, 1102 and 1102.1; the Federal Civil Rights Act of 1964 (P.L. 88-352), as amended; and all applicable regulations promulgated in the California Code of Federal Regulations.

b. Consistent with the requirements of applicable Federal or State Law, the Contractor shall not engage in any unlawful discriminatory practices in the admission of clients, assignment of accommodations, treatment, evaluation, or in any other respect on the basis of race, color, gender, religion, marital status, national origin, age (over 40), sexual preference, or mental or physical disability (including individuals with AIDS or those with a record of or who are regarded as having a substantially limiting impairment), or medical condition (cancer-related), pregnancy related condition, or political affiliation or belief. This policy shall be in writing, in English and Spanish. It shall be posted in all public areas.

c. Contractor shall include the non-discrimination and compliance provisions of this clause in all subcontracts to perform work under this Agreement.

d. Contractor shall provide a system by which recipient of service shall have the opportunity to express and have considered their views, grievance, and complaints regarding Contractor's delivery of services.

25. **Billing and Payment Requirements:**

a. County shall reimburse Contractor for only those services that were authorized and approved by local or State entities. County shall reconcile payments, which have been made for these services, periodically. The reconciliation will be based upon the total authorized and approved units of service captured in County's Electronic Health Record (EHR).

i. Contractor agrees to maintain books, records, documents, and other evidence necessary to facilitate contract monitoring and audits pursuant to Section 640, Title 9, Division 1, Chapter 3, Article 9, of the California Code of Regulations and the policies of Behavioral Health and Recovery Services.

26. Contractor agrees that the County shall have access to facilities, program documents, records, staff, clients/patients, or other material or persons the County deems necessary to monitor and audit services rendered.

27. Contractor shall provide any necessary assistance to County in its conduct of facility inspections, and operational reviews of the quality of care being provided to beneficiaries, including providing County with any requested documentation or reports

in advance of a scheduled on-site review. Contractor shall also provide any necessary assistance to County and the External Quality Review Organization contracting with the California Department of Health Care Services (DHCS) in the annual external quality review of the quality of care, quality outcomes, timeliness of, and access to, the services being provided to beneficiaries under this Agreement. Contractor shall provide a corrective action plan when requested and correct deficiencies as identified by such inspections and reviews according to the time frames delineated in the resulting reports.

a. Upon request by County, Contractor shall repay County for audit exceptions as a function of BHRS, State, or Federal Medi-Cal audits which occur within the next three (3) fiscal years for the applicable fiscal year, within thirty (30) days from date of request, unless otherwise negotiated with the county.

b. Payment by County to Contractor shall be payment in full for services provided and documented fully.

    i. County will have no obligation to pay for any services that are not provided in accordance with the CalAIM documentation changes.

c. Contractor shall hold harmless both the State and Medi-Cal beneficiaries in the event County cannot or will not pay for services performed by Contractor pursuant to this Agreement.

d. Both parties acknowledge that the State of California will continue to seek State or Federal revenue enhancements throughout the term of this Agreement. If a specific strategy adopted by the State affects the funding that County uses to support this Agreement, the parties agree to re-negotiate the applicable terms.

e. Final payment for services provided under the terms of this Agreement may be withheld pending fiscal reconciliation.

f. County shall reimburse Contractor for any undisputed invoices, which County and Contractor agree represent the costs of delivering the services required under the terms of this Agreement for the period covered by the invoice, within 45 days of invoice receipt. Contractor shall manage the program operations and program costs to insure the provision of services for the full term of this Agreement.

g. Monthly invoices shall be equal to the monthly program costs for delivering the services required under the terms of this Agreement. Contractor shall provide a monthly expenditure report to accompany the invoice in support of the program costs.

h. Contractor shall submit invoices and expenditure reports electronically to Lchase@mariposacounty.org, or by mail to the following address:

   i. Mariposa County Behavioral Health & Recovery Services (MCBHRS) 5362 Lemee Lane

   Mariposa, CA 95338
   Attention: Laura Chase

i. Any recoupment of funds by DHCS of contractor services are subject to recoupment of the contractor, as a result of state or federal audits.

   i. Any claims that are denied due to incorrect coding in the EHR may subject to recoupment.

j. Contractor shall establish and maintain accounting and fiscal practices that comply with its obligations pursuant to Section 1840.105, Chapter 11, Medi-Cal Specialty Mental Health Services and Title 9, California Code of Regulations.

28. **Medi-Cal Certification requirements:**

a. Contractor shall maintain certification as an organizational provider of Medi-Cal Specialty Mental Health Services in compliance with all federal and state laws and regulations pertaining to Short Doyle Medi-Cal during the term of this Agreement. This includes meeting all staffing and facility standards required for organizational providers of Medi-Cal Specialty Mental Health Services as claimed. Contractor shall also notify the County's Quality Assurance Unit in writing of anticipated changes at least sixty (60) days prior to such change. Such changes could include a change in ownership, a change in location, any planned structural changes require a new fire clearance and when medications will be administered or dispensed from the Contractor site. A Medi-Cal site certification review is required for all new locations. A review can only be conducted after a fire clearance on the new site is obtained. All Medi-Cal billing for services at locations not yet certified shall be suspended until a fire clearance is received and certification has been concluded. Contractor may not be reimbursed for services provided which are not Medi-Cal billable.

b. The storage and dispensing of medications on site shall be in compliance with all pertinent State and Federal standards.

29. **Informing Materials Requirements:**

a. The following information must be posted in the lobby of all contract providers:

   i. Client Problem Resolution Process

   ii. Grievance/Appeal forms with self-address envelopes

iii. MCBHRS Brochure

iv. Advance Directive Brochure

v. Notice of Privacy Practices (NPP)

vi. Beneficiary Handbook

vii. Client's Rights Poster

viii. Equal Opportunity

ix. Notice to clients that there is assistance to complete forms (as needed)

x. Language assistance is free of charge.

xi. Non-discrimination notice in English

xii. Early Periodic Screening Diagnosis and Treatment/Therapeutic Behavioral Services (EPSDT/TBS)

xiii. Change of Provider Form

xiv. Second Opinion Request

b. The following information must be documented as being offered to the Medi-Cal beneficiary upon entering services and upon request:

i. Demographic Information

ii. Client's Rights and Privileges of Confidentiality

iii. Client Problem Resolution Process

iv. MCBHRS Mental Health Provider Directory for Specialty Mental Health Services

v. Advanced Directive Notices Information (Adults Only)

vi. Notice to Medi-Cal Beneficiaries

vii. Acknowledgement of Receipt of the NPP.

viii. Payment Policy

ix. Beneficiary Handbook (in English and Large Print) (The website allows computers with screen reader or text-to-speech software to read the materials to sight-impaired people).

c. The following information must be documented as being offered to the Medi-Cal beneficiary at least annually:

i. Notice of Privacy Practices (NPP)

ii. Beneficiary Handbook

d. The above information also must be available in easily accessible locations at all provider sites, so that the beneficiary does not have to ask anyone to get them.

30. **Reporting Requirements:**

a. Contractor shall submit an annual report on Contractor's staff language and ethnicity as of the payroll period ending closest to December 1st each year. This report shall be submitted electronically to BHRS Contract Services by December 31st each year to the following e- mail address; lchase@mariposacounty.org

b. Contractor shall report all incidents of client suicides, homicides, or other unusual occurrences resulting in serious harm to clients or staff, using the Outpatient Incident/Occurrence Reporting Form. Such forms shall be faxed to County's BHRS Quality Assurance Supervisor within twenty-four (24) hours of time of occurrence or as soon as possible.

c. Contractor shall provide County with any other reports, which may be required by State, Federal or local agencies for compliance with this Agreement.

C. <u>Substance Use Program</u>

1. Contractor shall perform the following drug-free treatment services to non-perinatal clients:
    a. Available modalities:
        i. Assessment/Intake
        ii. Care Coordination
        iii. Treatment Planning
        iv. Crisis intervention
        v. Group Counseling
        vi. Individual Counseling
        vii. Discharge Planning
        viii. Discharge
2. Contractor will adhere to the following:
    a. Provide outpatient drug-free recovery services to COUNTY beneficiaries who are authorized for services by COUNTY.
    b. Ensure that services shall be provided to beneficiaries of COUNTY in a manner prescribed by the laws of the State of California and in accordance with the rules and regulations of relevant Federal regulations.
    c. Abide by all requirements and services for youth as outlined in the Early and Periodic Screening, Diagnostic, and Treatment (EPSDT) Mandate.
    d. Provide the COUNTY with reports on a quarterly basis and documentation as requested within two weeks of request.
    e. Meet with MCBHRS no less than 1 (one) time monthly for contract monitoring and programmatic progress.
    f. For each county placement, provide a monthly progress report to the Substance Use Disorder Supervisor.

g. Ensure that prior to exiting the program (either successfully or unsuccessfully) that each client has a transition plan. County will make available a team meeting within 7 (seven) days of request.

h. Notify COUNTY of the proposed discharge date and ensure that prior to exiting the program (either successfully or unsuccessfully) that each client has a transition plan and ensure coordination of continuing services. County will make available a team meeting within 7 (seven) days of request date of all persons served under this agreement.

i. In a timely manner and as mutually agreed upon, the CONTRACTOR shall provide to the COUNTY "Case Progress Summarization Notes" and a copy of the Discharge Summary for each client. Prior to discharge, the CONTRACTOR shall contact the COUNTY's Substance Use Disorder Supervisor by secure email or secure fox fax for coordination and consultation purposes. Secure fax number is (209) 742-0996. Client records shall include enough information for an evaluation of services provided. The CONTRACTOR shall provide the COUNTY a copy of statistical reports as requested for submission to the state, federal and local agencies for compliance or reimbursement purposes.

j. Obtain and maintain certification through the Department of Health Care Services (DHCS) to provide outpatient drug-free treatment Medi-Cal Services.

k. Coordinate care with Probation and MCBHRS.

3. **Additional Contract Restrictions:**

a. This Contract is subject to any additional restrictions, limitations, or conditions enacted by the Congress, or any statute enacted by the Congress, which may affect the provisions, terms, or funding of this Contract in any manner.

4. **Personnel Requirements:**

a. Ensure that all personnel rendering services shall be employed by or under contract with the CONTRACTOR. They shall be members of CONTRACTOR professional staff. The services shall be provided under the direction of the CONTRACTOR facility Director and shall meet appropriate professional standards.

5. **Contract Termination:**

a. Services provided by the CONTRACTOR will not relocate or reduce in type or frequency without notification to the MCBHRS within 24 hours and approved by the Department of Health Care Services.

6. **Compliance Monitoring:**

a. The CONTRACTOR shall allow for compliance monitoring, including fiscal monitoring and be accountable for audit exceptions for failure to comply with requirements. Any decencies identified during compliance or fiscal monitoring will require a Corrective Action Plan to be submitted to the county.

7. **Additional DMC Requirements:**

a. If the CONTRACTOR receives DMC funds, the CONTRACTOR shall comply with Minimum Quality Drug Treatment Standards for DMC [(DMC MQDTS document 2F(a)] and/or SABG [(DMC MQDTS document 2F(b)], as applicable.

b. Contractor and subcontractors that provide DMC services shall be responsible for verifying the Medi-Cal eligibility of each beneficiary for each month of service prior to billing for DMC services to that beneficiary for that month. Medi-Cal eligibility verification should be performed prior to rendering service, in accordance with and as described in the DHCS DMC Provider Billing Manual. Options for verifying the eligibility of a Medi-Cal beneficiary are described in the Department of Health Care Services DMC Provider Billing Manual.

8. **Hatch Act:**
   a. CONTRACTOR agrees to comply with the provisions of the Hatch Act (Title 5 USC, Sections 15011508), which limit the political activities of employees whose principal employment activities are funded in whole or in part with federal funds.
9. **No unlawful use or unlawful use messages regarding drugs:**
   a. CONTRACTOR agrees that information produced through these funds, and which pertains to drugs and alcohol - related programs, shall contain a clearly written statement that there shall be no unlawful use of drugs or alcohol associated with the program. Additionally, no aspect of a drug or alcohol related program shall include any message on the responsible use, if the use is unlawful, of drugs or alcohol (HSC Section 11999-11999.3). By signing this Contract, CONTRACTOR agrees that it will enforce, and will require its subcontractors to enforce, these requirements.
10. **Limitation on use of funds for promotion of legalization of controlled substances:**
   a. None of the funds made available through this Contract may be used for any activity that promotes the legalization of any drug or other substance included in Schedule I of Section 202 of the Controlled Substances Act (21 USC 812).
11. **Debarment and Suspension:**
   a. CONTRACTOR shall not subcontract with any party listed on the government wide exclusions in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 CFR 180 that implement Executive Orders 12549 (3 CFR part 1986 Comp. p. 189) and 12689 (3 CFR part 1989., p. 235), "Debarment and Suspension." SAM exclusions contain the names of parties debarred, suspended, or otherwise excluded by agencies, as well as parties declared ineligible under statutory or regulatory authority other than Executive Order 12549.
   b. The CONTRACTOR shall advise all subcontractors of their obligation to comply with applicable federal debarment and suspension regulations, in addition to the requirements set forth in 42 CFR Part 1001.
12. **Protected Health Information:**
   a. Train all staff policies and procedures regarding PHI as necessary and appropriate for them to carry out their functions in accordance with 42 CFR and HIPAA.

   b. Use only encrypted PHI as specified in the HIPAA Security Rule be disclosed via email. Unsecured PHI will not be disclosed via email.

c. All workforce members who assist in the performance of functions or activities on behalf of the Department, or access or disclose Department PHI or PI must complete information privacy and security training, at least annually, at CONTRACTOR's expense. Each workforce member who receives information privacy and security training must sign a certification, indicating the member's name and the date on which the training was completed. These certifications must be retained for a period of six (6) years following termination of this Agreement.

13. **Health Insurance Portability and Accountability Act (HIPAA) of 1996.**

a. All work performed under this Contract is subject to HIPAA, CONTRACTOR shall perform the work in compliance with all applicable provisions of HIPAA. As identified in Exhibit F, DHCS and County shall cooperate to assure mutual agreement as to those transactions between them, to which this provision applies.

b. Trading Partner Requirements: No Changes. CONTRACTOR hereby agrees that for the personal health information (Information), it will not change any definition, data condition or use of a data element or segment as proscribed in the 12 Federal Health and Human Services (HHS) Transaction Standard Regulation (45 CFR 162.915 (a)).

i. No Additions. CONTRACTOR hereby agrees that for the Information, it will not add any data elements or segments to the maximum data set as proscribed in the HHS Transaction Standard Regulation (45 CFR 162.915 (b)).

ii. No Unauthorized Uses. CONTRACTOR hereby agrees that for the Information, it will not use any code or data elements that either are marked "not used" in the HHS Transaction's Implementation specification or are not in the HHS Transaction Standard's implementation specifications (45 CFR 162.915 (c)).

iii. No Changes to Meaning or Intent. CONTRACTOR hereby agrees that for the Information, it will not change the meaning or intent of any of the HHS Transaction Standard's implementation specification (45 CFR 162.915 (d)).

c. Concurrence for Test Modifications to HHS Transaction Standards - CONTRACTOR agrees and understands that there exists the possibility that DHCS or others may request an extension from the uses of a standard in the HHS Transaction Standards. If this occurs, CONTRACTOR agrees that it will participate in such test modifications.

d. Adequate Testing - CONTRACTOR is responsible to adequately test all business rules appropriate to their types and specialties. If the CONTRACTOR is acting as a clearinghouse for enrolled providers, CONTRACTOR has obligations to adequately test all business rules appropriate to each and every provider type and specialty for which they provide clearinghouse services.

e. Deficiencies - CONTRACTOR agrees to correct transactions, errors or deficiencies identified by DHCS, and transactions errors or deficiencies identified by an enrolled provider if the CONTRACTOR is acting as a clearinghouse for that provider. When County is a clearinghouse,

CONTRACTOR agrees to properly communicate deficiencies and other pertinent information regarding electronic transactions to enrolled providers for which they provide clearinghouse services.

f. Code Set Retention - Both parties understand and agree to keep open code sets being processed or used in this Contract for at least the current billing period or any appeal period, whichever is longer.

g. Data Transmission Log - Both parties shall establish and maintain a Data Transmission Log which shall record any and all Data Transmissions taking place between the Parties during the term of this Contract. Each party will take necessary and reasonable steps to ensure that such Data Transmission Logs constitute a current, accurate, complete, and unaltered record of any and all Data Transmissions between the parties and shall be retained by each Party for no less than twenty-four (24) months following the date of the Data Transmission. The Data Transmission Log may be maintained on computer media or other suitable means provided that, if it is necessary to do so, the information contained in the Data Transmission Log may be retrieved in a timely manner and presented in readable form.

14. **Charitable Choice:**

a. Nondiscrimination and Institutional Safeguards for Religious Providers - CONTRACTOR shall establish such processes and procedures as necessary to comply with the provisions of Title 42, USC, Section 300x-65 and Title 42, CFR, Part 54, (Reference Document 1B).

15. **Counselor Certification:**

a. Any counselor or registrant providing intake, assessment of need for services, treatment, or recovery planning, individual or group counseling to participants, patients, or residents in a DHCS licensed or certified program is required to be registered or certified as defined in Title 9, CCR, Division 4, Chapter 8, (Document 3H).

16. **Cultural and Linguistic Proficiency:**

a. To ensure equal access to quality care by diverse populations, each service provider receiving funds from this Contract shall adopt the Federal Office of Minority Health Culturally and Linguistically Appropriate Service (CLAS) national standards (Document 3V). If the provider chooses not to participate in MCBHRS annual training, CONTRACTOR must provide the training at CONTRACTOR'S expense and provide proof of annual training.

17. **Intravenous Drug Use (IVDU) Treatment:**

a. CONTRACTOR shall ensure that individuals in need of IVDU treatment shall be encouraged to undergo AOD treatment (42 USC 300x-23 (45 CFR 96.126(e)).

18. **Restriction on Distribution of Sterile Needles:**

a. No SABG funds made available through this Contract shall be used to carry out any program that includes the distribution of sterile needles or syringes for the hypodermic injection of any illegal drug unless DHCS chooses to implement a demonstration syringe services program for injecting drug users.

19. **Tuberculosis Treatment:**

a. CONTRACTOR shall ensure the following related to Tuberculosis (TB):

i. Routinely make available TB services to each individual receiving treatment for AOD use and/or abuse.

ii. Reduce barriers to patients' accepting TB treatment.

iii. Develop strategies to improve follow-up monitoring, particularly after patients leave treatment, by disseminating information through educational bulletins and technical assistance.

20. **Trafficking Victims Protection Act of 2000:**

a. CONTRACTOR and its subcontractors that provide services covered by this Contract shall comply with the Trafficking Victims Protection Act of 2000 (22 United States Code (USC) 7104(g)) as amended by section 1702 of Pub. L. 112-239. CONTRACTOR will provide annual training on TVPA for all staff.

21. **Tribal Communities and Organizations:**

a. CONTRACTOR shall regularly assess (e.g. review population information available through Census, compare to information obtained in the California Outcome Measurement System for Treatment (CalOMS-Tx) to determine whether the population is being reached, survey Tribal representatives for insight in potential barriers, the substance use service needs of the American Indian/Alaskan Native (Al/AN) population within the County geographic area, and shall engage in regular and meaningful consultation and collaboration with elected officials of the tribe, Rancheria, or their designee for the purpose of identifying issues/barriers to service delivery and improvement of the quality, effectiveness, and accessibility of services available to Al/NA communities within the County.

22. **T.Byrd Anti-Lobbying Amendment (31 USC 1352)**

a. CONTRACTOR certifies that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 USC 1352. CONTRACTOR shall also disclose to DHCS any lobbying with non-Federal funds that takes place in connection with obtaining any Federal award.

23. **Nondiscrimination in Employment and Services:**

a. By signing this Contract, CONTRACTOR certifies that under the laws of the United States and the State of California, incorporated into this Contract by reference and made a part hereof as if set forth in full, CONTRACTOR will not unlawfully discriminate against any person.

24. **Federal Law Requirements:**

a. Title VI of the Civil Rights Act of 1964, Section 2000d, as amended, prohibiting discrimination based on race, color, or national origin in federally funded programs.

b. Title VIII of the Civil Rights Act of 1968 (42 USC 3601 et seq.) prohibiting discrimination on the basis of race, color, religion, sex, handicap, familial status or national origin in the sale or rental of housing.

c. Age Discrimination Act of 1975 (45 CFR Part 90), as amended 42 USC Sections 6101 —6107), which prohibits discrimination on the basis of age.

d. Age Discrimination in Employment Act (29 CFR Part 1625).

e. Title I of the Americans with Disabilities Act (29 CFR Part 1630) prohibiting discrimination against the disabled in employment.

f. Title II of the Americans with Disabilities Act (28 CFR Part 35) prohibiting discrimination against the disabled by public entities.

g. Title III of the Americans with Disabilities Act (28 CFR Part 36) regarding access.

h. Section 504 of the Rehabilitation Act of 1973, as amended (29 USC Section 794), prohibiting discrimination on the basis of individuals with disabilities.

i. Executive Order 11246 (42 USC 2000(e) et seq. and 41 CFR Part 60) regarding nondiscrimination in employment under federal contracts and construction contracts greater than $10,000 funded by federal financial assistance.

j. Executive Order 13166 (67 FR 41455) to improve access to federal services for those with limited English proficiency.

k. The Drug Abuse Office and Treatment Act of 1972, as amended, relating to nondiscrimination on the basis of drug abuse.

l. Confidentiality of Alcohol and Drug Abuse Patient Records (42 CFR Part 2, Subparts A-E).

m. CONTRACTOR shall provide services to all eligible persons in accordance with state and federal statutes and regulations and assure in the planning for the provision of services that clients are provided educational materials or other resources for the provision of services.

25. **State Law Requirements:**

a. Fair Employment and Housing Act (Government Code Section 12900 et seq.) and the applicable regulations promulgated thereunder (2 CCR 7285.0 et seq.).

b. Title 2, Division 3, Article 9.5 of the Government Code, commencing with Section 11135.

c. Title 9, Division 4, Chapter 8 of the CCR, commencing with Section 13000.

d. No state or federal funds shall be used by the CONTRACTOR or its subcontractors for sectarian worship, instruction, or proselytization. No state funds shall be used by the CONTRACTOR or its subcontractors to provide direct, immediate, or substantial support to any religious activity.

e. Noncompliance with the requirements of nondiscrimination in services shall constitute grounds for DHCS to withhold payments under this Contract or terminate all, or any type, of funding provided hereunder.

f. CONTRACTOR shall participate in the County Behavioral Health Director's Association of California. CONTRACTOR shall attend meetings, special meetings called by DHCS director and represent the program for the purpose of a relationship with DHCS with respect to policies, standards, and administration for AOD abuse services.

g. CONTRACTOR shall provide timely access to care and services in accordance with CFR 42 (§ 422.112 Access to services) and ensure state standards, taking into account the urgency of the need for services.

h. Title 9, Division 4, Chapter 8 of the CCR, commencing with Section 13000.

i. No federal funds shall be used by the County or its subcontractors for sectarian worship, instruction, or proselytization. No federal funds shall be used by the County or its subcontractors to provide, direct, immediate, or substantial support to any religious activity.

26. **Reporting and Invoicing:**
    a. CONTRACTOR shall submit detailed invoices and receipts of exact costs to be paid by COUNTY by the 15th of every month with the exception of the last invoice of the fiscal year being submitted no later than July 10. COUNTY will pay appropriate invoices within thirty (30) business days upon receipt.
27. **Information Access for Individuals with Limited English Proficiency:**
    a. CONTRACTOR shall comply with all applicable provisions of the Dymally-Alatorre Bilingual Services Act (Government Code sections 7290-7299.8) regarding access to materials that explain services available to the public as well as providing language interpretation services.
    b. CONTRACTOR shall comply with the applicable provisions of Section 1557 of the Affordable Care Act (45 CFR Part 92), including, but not limited to, 45 CFR 92.201, when providing access to:
        i. materials explaining services available to the public,
        ii. language assistance,
        iii. language interpreter and translation services, and
        iv. video remote language interpreting services.
28. **Security Breaches:**
    a. All security breaches will be reported immediately to the Quality Assurance unit with MCBHRS.
29. **Noncompliance with Reporting Requirements:**
    a. CONTRACTOR agrees that DHCS has the right to withhold payments until CONTRACTOR has submitted any required data and reports to DHCS, as identified in Exhibit A, Attachment I, Part III- Reporting Requirements, or as identified in Document 1F(a), Reporting Requirements Matrix for Counties.

30. **Youth Treatment Guidelines:**

a. Provide treatment to youth, CONTRACTOR must comply with the guidelines in Document 1V, incorporated by this reference, "Youth Treatment Guidelines," in developing and implementing youth treatment programs funded under this Exhibit, until new Youth Treatment Guidelines are established and adopted. No formal amendment of this contract is required for new guidelines to be incorporated into this Contract.

b. CONTRACTOR must comply with DHCS guidelines in developing and implementing youth treatment programs funded under Enclosure 2 of SABG County Application, until new Youth Treatment Guidelines are established and adopted.

31. **Perinatal Services:**

a. If contracted to provide perinatal services, CONTRACTOR must comply with the perinatal program requirements as outlined in the Perinatal Services Network Guidelines. The Perinatal Services Network Guidelines are attached to this contract as Document 1G, incorporated by reference. The CONTRACTOR must comply with the current version of these guidelines until new Perinatal Services Network Guidelines are established and adopted. The incorporation of any new Perinatal Services Network Guidelines into this Contract shall not require a formal amendment.

b. CONTRACTOR receiving SABG funds for perinatal services must adhere to the Perinatal Services Network Guidelines, regardless of whether the CONTRACTOR exchanges perinatal funds for additional discretionary funds.

c. CONTRACTOR must be certified to provide perinatal recovery services to COUNTY beneficiaries who are authorized for services by COUNTY.

d. CONTRACTOR will ensure that documentation of pregnancy and last day of pregnancy are in the beneficiary record for all perinatal clients.

32. **Additional Contract Restrictions:**

a. This Contract is subject to any additional restrictions, limitations, or conditions enacted by the federal or state governments that affect the provisions, terms, or funding of this Contract in any manner.

Exhibit B

COST PROPOSAL

I. Monthly Invoicing and Payment:

A. The rate and terms of payment shall be as set forth below. Any modification of the rate changes shall not be binding, unless a written amendment to the Agreement is executed by the parties.

B. Contractor shall submit invoices in a form approved by HHSA no later than thirty (30) days after the last day of the month in which those services were provided, with exception of July 2027, invoices should be submitted no later than July 10th. Invoices submitted prior to the end of the billing period will be returned to Contractor for resubmission.

C. The County shall not be obligated to pay Contractor for services which are the subject of any bill submitted more than sixty (60) days after the last day of the month in which those services were provided or more than thirty (30) days after the Agreement terminates, whichever is earlier.

D. Notwithstanding the above, Contractor will submit invoices within ten (10) days of the end of The County fiscal year, June 30th of the current year.

E. All payment invoices shall be submitted to the following address:

a.) Mariposa Behavioral Health and Recovery Services
PO Box 99
Mariposa, CA 95338

F. Final approved services must be submitted on an itemized invoice.

G. Services that are not in finalized format will not qualify for reimbursement.

H. Contractor may appeal a denied or modified request for payment authorization or a dispute concerning the processing or payment of a provider's itemized invoice.

I. HHSA Contractors may utilize the Provider Problem Resolution and Appeal Processes, includes.

a.) A written appeal shall be submitted to HHSA within 90 calendar days of the date of receipt of the non-approval of payment or within 90 calendar days of HHSA's failure to act on the request in accordance with the time frames required by Sections 1820.220 or 1830.250, or established by HHSA pursuant to Section 1830.215.

b.) HHSA shall have 60 calendar days from its receipt of the appeal to inform the provider in writing of the decision, including a statement of the reasons for the decision that addresses each issue raised by the provider, and any action required by the provider to implement the decision.

(i) If the appeal concerns the denial or modification of the HHSA payment authorization request, HHSA shall utilize personnel not involved in the initial denial or modification decision to determine the appeal decision.

c.) If the appeal is not granted in full, the provider shall be notified of any right to submit an appeal to the Department of Health Services (DHCS) pursuant to Section 1850.320.

d.) If applicable, the provider shall submit a revised request for HHSA payment authorization within 30 calendar days from receipt of the HHSA's decision to approve the HHSA payment authorization request.

e.) If applicable, HHSA shall have 14 calendar days from the date of receipt of the provider's revised request for HHSA payment authorization to submit the documentation to the Medi-Cal fiscal intermediary that is required to process the HHSA payment authorization.

2. If HHSA does not respond within 60 calendar days to the appeal, the appeal shall be considered denied in full by HHSA.

II. Mental Health Medi-Cal Requirements and Payment Limitations:

A. Contractor agrees to participate fully in the Medi-Cal Specialty Mental Health program and will provide County with all documentation needed to enable the County to submit claims for services provided by Contractor to Medi-Cal beneficiaries.

B. Contractor's Approved Procedure Codes and Provisional Rates For Specialty Mental Health Services:
    1. When billing the County for authorized services provided to County clients, Contractor will use the appropriate CPT coding as outlined in Exhibit A.
        a.) Contractors billing more than one service in a day to the same client must adhere to the requirements outlined in the MCBHRS Documentation Manual around which CPT codes are allowed to be billed together.

C. Contractors will be reimbursed at the rates listed below by practitioner type (as outlined in the MCBHRS Documentation Manual)) and based on backup documentation provided to the County:

	Individual Therapy Case Management ICC Rehab IHBS Crisis	**Family Therapy Group Therapy Rehab Group**	**TBS**	**Medication Support**
**** Rates are per hour per***				
Psychiatrist / Contracted Psychiatrist	$500.00	$500.00	$500.00	$653.40
RN	$150.00	n/a	n/a	$150.00
LPHA (LMFT, LCSW, LPCC)/ Intern or Waivered LPHA (MFT, ASW, APCC)	$283.20	$185.00	$180.00	n/a
Mental Health Rehab Specialist	$213.60	$105.00	$180.00	n/a
Other Qualified Providers - Other Designated MH staff that bill medical (Interns)	$95.00	$105.00	n/a	n/a

Exhibit C
CONFIDENTIALITY AND INFORMATION SECURITY PROVISIONS FOR DIRECT SERVICE PROVIDERS

1. As a covered entity, the Contractor shall comply with applicable laws and regulations, including but not limited to Sections 14100.2 and 5328 et seq. of the Welfare and Institutions Code and with the privacy and security requirements of Title II of the Health Insurance Portability and Accountability Act of 1996, (Public Law 104-91) , also known as "HIPAA", and Title XIII of the American Recovery and Reinvestment Act of 2009, (Public Law 111-5) , "the ARRA/HITECH Act" or "the HITECH Act", as these laws may be subsequently amended, and implementing regulations enacted by the Department of Health and Human Services at 45 CFR Parts 160-164 , and, regulations enacted with regard to the HITECH Act. The foregoing laws and rules are sometimes collectively referred to hereafter as "HIPAA".

2. Permitted Uses and Disclosures of IIHI by the Contractor.

   A. *Permitted Uses and Disclosures.* Except as otherwise provided in this Agreement, the Contractor, may use or disclose IIHI to perform functions, activities or services identified in this Agreement provided that such use or disclosure would not violate federal or state laws or regulations.

   B. *Specific Uses and Disclosures Provisions*. Except as otherwise indicated in the Agreement, the Contractor may:

      (1) Use and disclose IIHI for the proper management and administration of the Contractor or to carry out the legal responsibilities of the Contractor, provided that such use and disclosures are permitted by law.

      (2) Use IIHI to provide data aggregation services to County. Data aggregation means the combining of IIHI created or received by the Contractor for the purposes of this Agreement with IIHI received by the Contractor in its capacity as the Contractor of another HIPAA covered entity, to permit data analyses that relate to the health care operations of County.

3. Responsibilities of the Contractor.

   The Contractor agrees:

   A. *Safeguards.* To prevent use or disclosure of IIHI other than as provided for by this Agreement. The Contractor shall develop and maintain an information privacy and security program that includes the implementation of administrative, technical, and physical safeguards appropriate to the size and complexity of the Contractor's operations and the nature and scope of its

activities. The information privacy and security programs must reasonably and appropriately protect the confidentiality, integrity, and availability of the IIHI that it creates, receives, maintains, or transmits; and prevent the use or disclosure of IIHI other than as provided for by this Agreement. The Contractor shall provide County with information concerning such safeguards as County may reasonably request from time to time.
The Contractor shall restrict logical and physical access to confidential, personal (e.g., PHI) or sensitive data to authorized users only.

The Contractor shall not transmit confidential, personal, or sensitive data via email or other Internet transport protocol over a public network.

The Contractor shall protect all the hardware and electronic media that contain electronic protected health information (EPHI). This includes, but is not limited to, personal computers, PDAs, laptops, storage systems, back up tapes, CD-ROM disks, and removable disks. EPHI shall not be stored on laptops except as a temporary measure when capturing or creating information in the field. Such information shall be encrypted for protection and deleted after printing or transfer to a secure network server.

Contractors that transmit EPHI outside the County wide area network (WAN) are responsible for ensuring the information is safeguarded by using encryption when using the public internet or a wireless device.

B. *Mitigation of Harmful Effects*. To mitigate, to the extent practicable, any harmful effect that is known to Contractor of a use or disclosure of IIHI by Contractor or its subcontractors in violation of the requirements of this Agreement.

C. *Agents and Subcontractors of the Contractor.* To ensure that any agent, including a subcontractor to which the Contractor provides IIHI received from County, or created or received by the Contractor, for the purposes of this contract shall comply with the same restrictions and conditions that apply through this Agreement to the Contractor with respect to such information.

D. *Notification of Electronic Breach or Improper Disclosure*. During the term of this Agreement, Contractor shall notify County immediately upon discovery of any breach of IIHI and/or data, where the information and/or data is reasonably believed to have been acquired by an unauthorized person. Immediate notification shall be made to the County BHRS Privacy Officer, within five (5) business days of discovery. Contractor shall take prompt corrective action to cure any deficiencies and any action pertaining to such unauthorized disclosure required by applicable Federal and State laws and regulations. Contractor shall investigate such breach and provide a written report of the results of the investigation, including any corrective actions taken, and copies of all Notifications made as a result of the breach, to the

BHRS Officer, postmarked within thirty (30) calendar days of the discovery of the breach to the address below:

MCHHSA Compliance Officer
Behavioral Health and Recovery Services
5362 Lemee Lane
Mariposa, CA 95338
(209) 966-2000

E. *Employee Training and Discipline.* To train and use reasonable measures to ensure compliance with the requirements of this Agreement by employees who assist in the performance of functions or activities under this Agreement and use
or disclose IIHI; and discipline such employees who intentionally violate any provisions of this Agreement, including by termination of employment.

4. Termination.

A. *Termination for Cause*. Upon County's knowledge of a material breach of this Agreement by Contractor, County shall either:

(1) Provide an opportunity for Contractor to cure the breach or end the violation and terminate this Agreement if Contractor does not cure the breach or end the violation within the time specified by County.

(2) Immediately terminate this Agreement if Contractor has breached a material term of this Agreement and cure is not possible; or

(3) If neither cure nor termination is feasible, the BHRS Privacy Officer shall report the violation to the DHCS Information Security Officer of the Department of Health Care Services.

B. *Judicial or Administrative Proceedings*. County may terminate this Agreement, effective immediately, if (i) Contractor is found liable in a civil matter or guilty in a criminal proceeding for a violation of the HIPAA Privacy or Security Rule or (ii) a finding or stipulation is made, in an administrative or civil proceeding in which the Contractor is a party, that the Contractor has violated a privacy or security standard or requirement of HIPAA, or other security or privacy laws.

C. *Effect of Termination*. Upon termination or expiration of this Agreement for any reason, Contractor shall return or destroy all IIHI received from County that Contractor still maintains in any form, and shall retain no copies of such IIHI or, if return or destruction is not feasible, it shall continue to extend the protections of this Agreement to such information, and limit further use of such IIHI to those purposes that make the return or destruction of such IIHI infeasible. This provision shall apply to IIHI that is in the possession of subcontractors or agents of the Contractor.

5. Miscellaneous Provisions.

A. *Disclaimer.* County makes no warranty or representation that compliance by Contractor with this Agreement, HIPAA or the HIPAA regulations will be adequate or satisfactory for Contractor's own purposes or that any information in the Contractor's possession or control, or transmitted or received by the Contractor, is or will be secure from unauthorized use or disclosure. Contractor is solely responsible for all decisions made by Contractor regarding the safeguarding of IIHI.

B. *Assistance in Litigation or Administrative Proceedings*. Contractor shall make itself, and use its best efforts to make any subcontractors, employees or agents assisting Contractor in the performance of its obligations under this Agreement, available to County at no cost to County to testify as witnesses, or otherwise, in the event of litigation or administrative proceedings against County, its directors, officers or employees for claimed violation of HIPAA, the HIPAA regulations or
other laws relating to security and privacy based upon actions or inactions of the Contractor and/or its subcontractor, employee, or agent, except where Contractor or its subcontractor, employee, or agent is a named adverse party.

C. *No Third-Party Beneficiaries*. Nothing expressed or implied in the terms and conditions of this Agreement is intended to confer, nor shall anything herein confer, upon any person other than County or Contractor and their respective successors or assignees, any rights remedies, obligations or liabilities whatsoever.

D. *Interpretation.* The terms and conditions in this Agreement shall be interpreted as broadly as necessary to implement and comply with HIPAA, the HIPAA regulations and applicable State laws. The parties agree that any ambiguity in the terms and conditions of this Agreement shall be resolved in favor of a meaning that complies and is consistent with applicable laws.

E. *Regulatory References*. A reference in the terms and conditions of this Agreement to a section in the HIPAA regulations means the section as in effect or as amended.

F. *Survival*. The respective rights and obligations of Contractor under Section 5.B of this Exhibit shall survive the termination or expiration of this Agreement.

G. *No Waiver of Obligations*. No change, waiver or discharge of any liability or obligation hereunder on any one or more occasions shall be deemed a waiver of performance of any continuing or other obligation, or shall prohibit enforcement of any obligation, on any other occasion.

Exhibit D
STATEMENT OF COMPLIANCE

A. Contractor agrees, unless specifically exempted, to comply with Government Code Section 12900 (a-f) and California Code of Regulations, Title 2, Division 4, Chapter 5 in matters relating to reporting requirements and the development, implementation and maintenance of a Nondiscrimination Program. Contractor agrees not to unlawfully discriminate, harass or allow harassment against any employee or applicant for employment because of sex, race, color, ancestry, religious creed, national origin, physical disability (including HIV and AIDS), mental disability, medical condition (cancer), age (over 40), marital status, and denial of family care leave. Employment of personnel shall be made solely on the basis of merit.

1. Action shall be taken to ensure applicants are employed, and employees are treated during employment, without regard to their race, religion, color, sex, national origin, age, physical or mental handicap. Such action shall include, but not be limited to, the following: Employment; upgrading; demotion or transfer; recruitment or recruitment advertising; layoff; or apprenticeship. However, recruitment and employment of applicants shall reflect the ethnic and racial composition of the County, particularly those groups not previously, nor currently, having adequate representation in recruitment or hiring. There shall be posted, in conspicuous places, notices available to employees and applicants for employment provided by the County Officer responsible for contracts setting forth the provisions of the Equal Opportunity clause.

2. All solicitations or advertisements for employees placed by or on behalf of Contractor and/or the subcontractor shall state that all qualified applicants will receive consideration for employment without regard to race, religion, color, sex, national origin, age, or physical or mental handicap.

3. Each labor union or representative of workers with which the County and/or the subcontractor has a collective bargaining agreement, or other contract or understanding, must post a notice provided by the County Officer responsible for contracts, advising the labor union or workers representative of Contractor's commitments under this Equal Opportunity clause and shall post copies of the notice in conspicuous places available to employees and applicants for employment.

4. In the event of noncompliance with the discrimination clause of this contract or as otherwise provided by State and Federal law, this contract may be canceled, terminated or suspended, in whole or in part, and Contractor and/or the subcontractor may be declared ineligible for further State contracts in accordance with the procedures authorized in the Behavioral Health and Recovery Service's Complaint Process.

5. All provisions of Paragraph 1 through this paragraph 5 will be included in every subcontract unless exempted by rules, regulations or orders of the Director of the Behavioral Health and Recovery Services so such provisions will be binding upon each subcontractor. Contractor will take such action with respect to any subcontract as the State may direct as a means of enforcing such provisions including sanctions for noncompliance; provided, however, in the event Contractor becomes involved in, or is threatened with, litigation with a subcontractor as a result of such direction by the State, Contractor may request in writing to the State, who, in turn, may request the United

States to enter into such litigation to protect the interest of the State and the United States.

B. Services, benefits and facilities shall be provided to patients without regard to their race, color, creed, national origin, sex, age or physical or mental handicap, and no one will be refused service because of inability to pay for such services.

1. Nondiscrimination in Services, Benefits and Facilities: There shall be no discrimination in the provision of services because of color, race, creed, national origin, sex, age, or physical or mental handicap in accordance with Title VI of the Civil Rights Act of 1964, 42 U.S.C. Section 2000d, rules and regulations promulgated pursuant thereto, or as otherwise provided by State and Federal law. For the purpose of the contract, distinctions on the grounds of color, race, creed, national origin, sex, or age include, but are not limited to, the following: denying a participant any service or benefit to the participant which is different, or is provided in a different manner or at a different time, from that provided to other participants under this contract; subjecting a participant to segregation or separate treatment in any matter related to this receipt of any service; restricting a participant in any way in the enjoyment of any advantage or privilege enjoyed by others receiving any service or benefit; treating a participant differently from others in determining whether he/she satisfied any admission, enrollment quota, eligibility, membership, or other requirement or condition which individuals must meet in order to be provided any service or benefit; the assignment of times or places for the provision of services on the basis of the race, color, creed, or national origin of the participants to be served. The County and all subcontractors will take action to ensure intended beneficiaries are provided services without regard to color, race, creed, national origin, sex, age, or physical or mental handicap.

2. Procedure for Complaint Process: All complaints alleging discrimination in the delivery of services by the County and/or the subcontractor because of race, color, creed, national origin, sex, age, or physical or mental handicap, may be resolved by the State through the State Department of Health Care Services' Action Complaint Process.

3. Notice of Complaint Process: The County and all subcontractors shall, subject to the approval of the Behavioral Health and Recovery Services, establish procedures under which recipients of the service are informed of their rights to file a complaint alleging discrimination or a violation of their civil rights with the State Department of Health Care Services.

C. The County and any subcontractor will furnish all information and reports required by the Behavioral Health and Recovery Services and will permit access to books, records and accounts for purposes of investigation to ascertain compliance with above paragraphs.

D. The County and all subcontractors assure all recipients of service are provided information in accordance with provisions of Welfare and Institutions Code, Sections 5325 and 5325.1, and Sections 5520 through 5550, Cal. Code Regs., tit. 9 §§ 860 through 868, and 42 CFR § 438.100 pertaining to their rights as patients, that the County has established a system whereby recipients of service may file a complaint for alleged violations of their rights.

E. Contractor agrees to the provisions of Section 504 of the Rehabilitation Act of 1973, as amended, pertaining to the prohibition of discrimination against qualified handicapped

persons in all Federally-assisted programs or activities, as detailed in regulations signed by the Secretary of Health, Education and Welfare, effective June 3, 1977, and found in the Federal Register, Volume 42, Number 86, dated May 4, 1977.

Exhibit E
MHP CLAIMS CERTIFICATION AND PROGRAM INTEGRITY

TO: Mariposa County, Health and Human Services Agency

I HEREBY CERTIFY based on best knowledge, information, and belief to the following: An assessment of all Medi-Cal beneficiaries was conducted in compliance with the requirements established by the Mariposa County Mental Health Plan (MHP). The beneficiaries were eligible to receive Medi-Cal services at the time the services were provided to the beneficiaries. Medical necessity was established for each beneficiary for the services provided, for the timeframe in which the services were provided. A client plan was developed and maintained for each beneficiary that met all client plan requirements established by the MHP. For each beneficiary receiving day rehabilitation, day treatment intensive, or EPSDT supplemental specialty mental health services included in the claim, all requirements for MHP payment authorization have been met and reviews for such service or services were conducted prior to the initial authorization and any re-authorization periods as established by the MHP. All documentation for services meets the standards established by the MHP and is in the clinical record.

I also certify based on best knowledge, information, and belief that all claims for services provided to Medi-Cal beneficiaries were, in fact, provided to those beneficiaries.

I understand that payment of these claims will be from Federal and/or State funds, and any falsification or concealment of a material fact may be prosecuted under Federal and/or State laws.

_____ _____

Name Date

_____

Title

_____

Agency

MARIPOSA COUNTY

Board of Supervisors

Agenda Item – No Resolution Requested

MEETING:	June 3, 2025
TO:	The Board of Supervisors
FROM:	Kristina Keheley, Health and Human Services Agency Director
RE:	Proclaim the Month of June 2025 as "Elder and Dependent Adult Abuse Awareness Month"

RECOMMENDATION AND JUSTIFICATION

Proclaim the Month of June 2025 as "Elder and Dependent Adult Abuse Awareness Month".

The Board has approved this and similar proclamations in the past.

BACKGROUND AND HISTORY OF BOARD ACTIONS

As the number of older adults continues to grow, we may see more elderly and dependent adults becoming vulnerable to financial abuse, physical abuse, or neglect. Every month in California, as many as 50,000 cases of elder and dependent adult abuse go unreported. For every reported case of elder or dependent adult abuse, as many as four go unreported.

World Elder Abuse Awareness Day is on June 15th, 2025.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

Mariposa County would miss out on an opportunity to acknowledge and spread awareness in our community regarding elder & dependent adult abuse.

FINANCIAL IMPACT

None

ATTACHMENTS

1. Elder Dependent Adult Abuse Awareness Month 25

VOTE RESULT

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District III Supervisor Danette Toso
SECONDER:	District IV Supervisor Jenni Kiser
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

The Mariposa County Board of Supervisors

proclaims the

Month of June 2025

as

"Elder and Dependent Adult Abuse Awareness Month"

WHEREAS, the Mariposa County Board of Supervisors recognizes the critical need to protect our elder and dependent adult residents from abuse, neglect, and exploitation; and

WHEREAS, the California Legislature has designated the month of June as Elder and Dependent Adult Abuse Awareness Month, aligning with World Elder Abuse Awareness Day on June 15th, to raise awareness and promote prevention efforts; and

WHEREAS, elder and dependent adult abuse encompasses various forms, including physical, emotional, financial, sexual abuse, neglect, abandonment, and isolation; and

WHEREAS, factors such as cognitive and physical decline, financial vulnerability, and social isolation place older and dependent adults at increased risk of abuse; and

WHEREAS, recognizing the signs of abuse—such as unexplained bruises, withdrawal from normal activities, sudden financial changes, or strained relationships—is crucial for early intervention and prevention; and

WHEREAS, all residents are encouraged to report suspected abuse to local Adult Protective Services, law enforcement, or emergency services to ensure the safety and well-being of our community's vulnerable members.

NOW, THEREFORE, BE IT KNOWN that the Board of Supervisors of Mariposa County, a political subdivision of the State of California, hereby proclaims the month of **June 2025 as "Elder and Dependent Adult Abuse Awareness Month"**.

PASSED AND ADOPTED by the Mariposa County Board of Supervisors this 3rd day of June 2025, by unanimous vote.

_____
Rosemarie Smallcombe, District I Supervisor

_____
Jenni Kiser, District IV Supervisor

_____
Shannon Poe, District II, Supervisor

_____
Miles Menetrey, District V Supervisor

_____
Danette Toso, District III Supervisor

MARIPOSA COUNTY

Board of Supervisors

Agenda Item – No Resolution Requested

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Kristina Keheley, Health and Human Services Agency Director

RE: Proclaim June 7th, 2025, as "Trails Day"

RECOMMENDATION AND JUSTIFICATION

Proclaim June 7th, 2025, as "Trails Day"

There are more than 200,000 miles of trails in America, and it takes the combined efforts of enthusiasts everywhere to keep them active and clear for people to enjoy.

The history of Trails Day stretches back more than fifty years. Historically, there were no government-mandated trails. Starting in October 1968, however, President Lyndon B. Johnson signed the Trails Act into law, which established a network of trails that people could use for tourism and recreation.

In 1993, the American Hiking Society launched the first Trails Day.

This is also a day that the Mariposa County residents are provided with updates and information about the Mariposa Creek Parkway Plan.

BACKGROUND AND HISTORY OF BOARD ACTIONS

The Board has approved this proclamation for the years 2021 through 2024.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

Do not proclaim; miss the opportunity to recognize the positive effects provided by Trails Day.

FINANCIAL IMPACT

None

ATTACHMENTS

1. Trails Day 25

VOTE RESULT

RESULT: **Adopted (UNANIMOUS)**
MOVER: District III Supervisor Danette Toso
SECONDER: District IV Supervisor Jenni Kiser

AYES: District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

The Mariposa County Board of Supervisors

proclaims

June 7th, 2025

as

"Trails Day"

WHEREAS, Mariposa County possesses trails of remarkable and outstanding diversity; and

WHEREAS, these trails typically occur on publicly managed lands; and

WHEREAS, the County and community of Mariposa are committed to the planning and implementation of the Mariposa Creek Parkway Master Plan which is a collective vision for native habitat restoration, wildfire preparedness and cultural renewal made possible through strong community partnerships; and

WHEREAS, Trails Day celebrates the economic benefits of trails as trails can be a major draw for tourism bringing revenue for local businesses; and

WHEREAS, Mariposa County residents are encouraged to participate in Trails Day activities to strengthen their understanding, appreciation and commitment to the remarkable values of local trails.

NOW, THEREFORE, BE IT KNOWN that the Board of Supervisors of Mariposa County, a political subdivision of the State of California, proclaims the **day of June 7th, 2025, as "Trails Day"**.

PASSED AND ADOPTED by the Mariposa County Board of Supervisors on this 3rd day of June, 2025, by unanimous vote.

_____

Rosemarie Smallcombe, District I

_____

Shannon Poe, District II

_____

Danette Toso, District III

_____

Jenni Kiser, District IV

_____

Miles Menetrey, District V

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-204

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Kristina Keheley, Health and Human Services Agency Director

RE: Approve an Agreement with Evident Change in the Amount of $36,791 for Software as a Service; and Authorize the Board of Supervisors Chair to Sign the Agreement

---

RECOMMENDATION AND JUSTIFICATION

Approve an Agreement with Evident Change in the Amount of $36,791 for Software as a Service; and Authorize the Board of Supervisors Chair to Sign the Agreement.

Evident Change is a Software as a Service Internet Reporting Service referred to as SafeMeasures. SafeMeasures uses data from a child welfare agency's case management system (CMS) and publishes it via a conventional online browser in a customized series of reports, dashboard, scorecards and Key Performance Indicators. This is a four-year agreement.

BACKGROUND AND HISTORY OF BOARD ACTIONS

The current contract was approved by Department Head on April 3, 2024, for a one-year agreement.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

This software includes quality control displays that agencies employ to improve compliance with state or federal performance audits.

FINANCIAL IMPACT

None

ATTACHMENTS

1. **Evident Change 2026 - SafeMeasure**

VOTE RESULT

RESULT: **Adopted (UNANIMOUS)**
MOVER: District III Supervisor Danette Toso
SECONDER: District IV Supervisor Jenni Kiser
AYES: District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

EVIDENT CHANGE

Inform Systems. Transform Lives.

SAFEMEASURES® REPORTING SERVICE SUBSCRIPTION AGREEMENT

This SafeMeasures® Reporting Services Subscription Agreement ("Agreement") is between Evident Change, a nonprofit corporation organized under the laws of New York, with a business office in Madison, Wisconsin, and County of Mariposa, a political subdivision of the state of California (collectively,"Customer"or"County").

BACKGROUND AND PRODUCT DESCRIPTION

A. Evident Change has developed and owns all rights, title, and interest in a certain child welfare reporting service identified as the Evident Change Internet Reporting Service and referred to as SafeMeasures. SafeMeasures uses data from a child welfare agency's case management system (CMS) and publishes it via a conventional online browser in a customized series of reports, dashboards, scorecards, and Key Performance Indicators.

B. SafeMeasures is a subscription reporting service that permits customers to monitor service delivery activity and agency performance by navigating an extensive set of customized reports and dashboards presented in multiple different formats that can be aggregated by timeframe, location, assignment, or specific demographics and services. These reports permit customers to estimate current workload demand, plan more effective service interventions, and monitor certain performance indicators established by county, state, or federal regulatory requirements. SafeMeasures includes quality control displays that agencies may employ to improve compliance with state or federal performance audits.

Acknowledging the sufficiency of the consideration exchanged, the Parties agree as follows.

PROVISION OF SERVICE: WEB-BASED REPORTING

During the Term of this Agreement, Evident Change will provide Customer with a SafeMeasures subscription that includes:

- Unlimited access to a dedicated SafeMeasures team of subject matter experts that provides consulting on report development that supports agency policy and practice;

- Multiple training opportunities, including online basic navigation courses hosted within Evident Change's learning management system or training files for upload into the agency internal training system, live and recorded webinars, quick reference guides, training curricula, and in-application support tools;
- Help desk support by regular email or in-application links;
- Unlimited user access with no additional cost for licensing or user accounts;
- Unlimited report development as prioritized by the Core Team;
- Unlimited Administrator accounts in order to create/delete and update user accounts;
- Customized dashboard and scorecard development for the county
- Access to over 400 reports developed for the State of California, limited to the county view and data; and
- Representation on the monthly scheduled web-based meetings with the California Counties Core Team.

1. Access to Newly Developed Reports for the Purpose of Vetting and Testing Their Accuracy Prior to Release on the Production Site

1.1 Access to Customer Data

If requested by Evident Change, Customer will supply a copy of the CMS database(s), or specifically designated data tables therein, that store agency data to be used by Evident Change. If data are supplied by a third party, Customer will authorize and facilitate release of the data to Evident Change.

1.2 Access to Website Restricted

The right to access the SafeMeasures website is jurisdiction and agency specific. Only Customer and its employees or agents may access or use the SafeMeasures website for the Customer's monitoring and reporting needs. Specifically, and without limitation, Customer may not act as a relay or intermediary allowing access to the SafeMeasures website to any third- party jurisdiction, agency, individual, or business for any purpose.

1.3 Internal Business

Customer may only use SafeMeasures for its own internal purposes. Customer's internal purposes do not include extending this service to third parties, except that data may be provided to state and governmental authorities if required by law.

1.4 Competing Services or Products

Customer shall not use all or any part of SafeMeasures or its documentation to create a service or product that competes with, or is used in a product that competes with, all or any part of SafeMeasures, regardless of whether such service or product is distributed with or without consideration.

1.5 Copyright Ownership and License

Customer acknowledges that Evident Change owns the copyright in all graphic interfaces, reports, displays, and format ("Original Works"). Evident Change grants Customer a fully paid license to display, reproduce, and distribute the Original Works for its internal purposes with no sublicensing rights for the Term of the Agreement.

1.6 Training

Evident Change will provide training as specified in Exhibit A. Customer will provide training facilities, equipment, and access to the SafeMeasures training website.

2. Data Transmission

Customer, or other party supplying CMS data, shall supply Evident Change with regular extracts via one of the following methods to send daily extracts of agency data to Evident Change for processing and analysis. Data extracts shall occur daily or on a schedule determined jointly by Customer and Evident Change. Customer or supplying party will send data over a secure channel to Evident Change's SSH server or may transfer data via a mutually satisfactory method that meets the frequency and security requirements of both organizations.

3. Data Sharing

The County and Evident Change agree that the County shall grant Evident Change access to and use of—in accordance with federal and state law—the data necessary for the continuous quality improvement (CQI) related to the technical assistance needed to ensure SafeMeasures is operating as intended and in the furtherance of ongoing improvement. If Evident Change desires to utilize the data for reasons other than those contemplated by this Agreement, for CQI or for technical assistance, SafeMeasures will obtain express permission from the County or other authorized entities before doing so.

4. Reporting Service Subscription Fee

Customer will pay Evident Change the fees ("Reporting Service Subscription Fees") according to the payment schedule specified in attached Exhibit A and all applicable taxes related thereto.

5. Updates

During the Term of this Agreement, Evident Change will provide Customer updates, error corrections, and modifications to SafeMeasures displays ("Updates") as such Updates become available. Updates do not include modifications to displays specifically requested by Customer. Any Customer-requested modifications must be made by Evident Change at Evident Change's published service rates. Evident Change reserves the right to use the displays created for Customer, and analyses to produce such displays for other parties whether such displays were suggested by Evident Change or the Customer.

Evident Change shall not use any Customer data in its publishing for other parties without Customer's permission.

6. Term and Termination

6.1 Term

The Term of this Agreement shall commence on July 01, 2025, and shall terminate on June 30, 2029, unless earlier terminated pursuant to Section 6.3. After expiration of the current Term, Evident Change will not provide any Updates to Customer, and Customer must cease all use of SafeMeasures.

6.2 Renewal

If Customer is not in default of this Agreement, Customer and Evident Change may renew this agreement for an additional period ("Renewal Term"). Prior to the expiration of the current Term, Evident Change may, in its discretion, issue a quotation of the Reporting Service Subscription Fees for the Renewal Term. Renewal of this Agreement will be effective upon (a) Evident Change's issuance of a quotation of the new Reporting Service Subscription Fees, and (b) Evident Change's acceptance of Customer's corresponding purchase order or by the Parties entering into a new Agreement.

In order to ensure continuous access to the SafeMeasures reporting service, the effective date of any renewal agreement will begin one day after the previous Agreement expires. If a renewal agreement is not fully executed and received by Evident Change within 30 days of contract expiration, Evident Change reserves the right to discontinue access to the SafeMeasures internet reporting service until a renewal agreement is in place.

6.3 Termination

A party may terminate this Agreement, with or without cause, with 30 days' written notice. This Agreement may be terminated immediately for a breach of Customer's obligation to pay fees under this Agreement or a breach of Sections 1.3, 1.4, or 1.5 of this Agreement.

7. Evident Change Warranty, Disclaimers, and Remedies

7.1 Warranty

Evident Change warrants that:

a. Provided that Customer or another designated party regularly submits the required case management data to Evident Change, SafeMeasures will perform substantially as described in this Agreement and SafeMeasures promotional material.
b. It is not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in covered transactions by any federal department or agency. Evident Change also warrants that it is not suspended or debarred from receiving federal funds as listed in the List of Parties Excluded from Federal Procurement or Non-Procurement Programs issued by the General Services Administration.

c. Evident Change will utilize all reasonable means and due diligence to protect the confidentiality and security of Customer data.
d. Except for the foregoing express warranties, Evident Change neither makes nor grants any other warranties, express or implied. Evident Change excludes all implied warranties, including specifically any implied warranty arising by statute or otherwise in or from a course of dealing or usage of trade, including any and all implied warranties of merchantability, merchantable quality, or fitness for any purpose, particular, specific, or otherwise.
e. The foregoing express warranty is the only warranty of any kind for SafeMeasures. Evident Change makes no warranties whatsoever for any Original Works that have been modified by Customer, nor does Evident Change warrant that SafeMeasures will be offered without interruption.
f. Customer acknowledges that Evident Change provides no monitoring, analysis, or review of the accuracy or quality of the Customer's data accessed through SafeMeasures.

7.2 Remedies

If SafeMeasures does not operate substantially as warranted (hereinafter described as "Noncompliance"), Customer will provide Evident Change with sufficient details available to Customer about the Noncompliance to allow Evident Change to reproduce it. As Customer's exclusive remedy for any Noncompliance, and as Evident Change's entire liability in contract, tort, or otherwise of such Noncompliance, Evident Change will either:

a. Correct the Noncompliance; or
b. If Evident Change is unable to correct the Noncompliance after a reasonable opportunity to do so, Customer may:
    i. Request that Evident Change cease publication of any demonstrably incorrect information and request a pro-rata reduction in the Reporting Service Subscription Fee; or
    ii. Terminate the Reporting Service Subscription and receive a pro- rated refund of the Reporting Service Subscription Fee.

8. Intellectual Property Indemnification by Evident Change

8.1 Indemnification

To the fullest extent allowed by law, Evident Change shall defend, indemnify, and hold harmless the Customer and its officers, agents, employees, and representatives from and against any and all claims, actions, losses, injuries, damages, or expenses of every name, kind, and description, including litigation costs and reasonable attorney's fees incurred, brought for or on account of, injury to or death of any person, including but not limited to workers, Customer employees, officers, or agents, and the public, or damage to property, which arise out of, pertain to, or relate to the negligence, recklessness, or willful misconduct of Evident Change, its officers, agents, employees, volunteers, representatives, contractors, and subcontractors. This duty of Evident Change includes the duty of defense, inclusive of that set forth in California Civil Code Section 2778 and is subject to any limitations provided for in Civil Code Section 2782.S(a) of the cost to defend charged to Evident Change for design professional services. Each party shall notify the other party in writing of any claim or damage related to activities performed under this Agreement within 21 days of the notice or

when aware of the possible existence of such a claim. The parties shall fully cooperate with each other in the investigation and disposition of any claim arising out of the activities under this Agreement.

8.2 Replacement or Refund

If such a claim is made or appears possible, Evident Change may, using reasonable business judgment, either secure Customer's right to continue to use SafeMeasures by modifying or replacing the portion of SafeMeasures that is the basis for the claim so that such portion of SafeMeasures is no longer infringing, or Evident Change may provide Customer with a credit equal to the portion of previously paid Reporting Service Subscription Fee prorated to the remainder of the Term or Renewal Term of the Agreement.

9. Limitation of Evident Change's Liability or Consequential Damages

The cumulative liability of Evident Change to Customer for all claims relating to SafeMeasures, and any services rendered under this Agreement, will not exceed the total amount of all Reporting Service Subscription Fees paid to Evident Change by Customer for SafeMeasures during the one-year period prior to the date Evident Change is notified of such claim. This limitation will not apply to third parties' indemnification obligations set forth in Section 8. In no event will Evident Change be liable for any special, indirect, incidental, or consequential losses or damages even if Evident Change has been advised of the possibility of such potential loss or damage. Except as set forth in Section 8, and solely to the extent provided therein, Evident Change will not indemnify Customer in any way against any claim.

10. Customer Warranties

Customer warrants that:

10.1 Customer will only allow access to SafeMeasures as permitted under this Agreement. If Customer wishes to extend its use of SafeMeasures beyond this Agreement, Customer will obtain Evident Change's prior written consent and pay the applicable Reporting Service Subscription Fees.

10.2 Customer will provide the requested data to Evident Change using one of the methods described in Section 2 or, if data are supplied by another party, execute all necessary agreements and permissions to release these data to Evident Change.

10.3 Customer recognizes that Evident Change has developed and owns all intellectual property rights, title, and interest and trademarks in SafeMeasures. Except as expressly permitted by this agreement, Evident Change does not permit Customer to modify or otherwise copy, transfer, license, distribute, or use the SafeMeasures service in any manner other than as is contemplated under this Agreement. Customer further acknowledges and agrees that Evident Change owns and shall retain all rights, title, and ownership to SafeMeasures, including without limitation all copyrights, moral rights, patents, trade secrets, trademarks, and other intellectual property rights it holds, subject to this Agreement.

11. General

11.1 Installation

Customer is responsible for providing access to the SafeMeasures website via the internet to its users. Evident Change will, as requested, provide reasonable assistance (up to three hours) with set up of user workstations and use of SafeMeasures via telephone, fax, or email at no additional charge to the fees as outlined in Exhibit A. Customer may hire Evident Change to provide additional training or assistance at the prevailing published rates plus travel expenses.

11.2 Notification of Rights

In copying SafeMeasures web reports as authorized under the terms of this Agreement, Customer will not remove, suppress, or modify any notice of copyright, trademark, or other proprietary rights that appear in SafeMeasures. Customer will use reasonable efforts to keep persons with access to SafeMeasures from modifying or suppressing any of the copyright notices that appear on SafeMeasures media, documentation, files, and banners.

11.3 Service Fees

Evident Change reserves the right to charge additional service fees if Customer seeks assistance for any other matters not explicitly covered by this Agreement.

11.4 Complete Agreement and Modification of This Agreement

This Agreement contains the complete and final agreement of the parties and supersedes previous understandings related to the subject matter hereof, whether oral or written. This Agreement may only be modified by an amendment signed by authorized representatives of Evident Change and Customer. Any term in Customer's purchase order that is in addition to or different from terms of this Agreement, other than acceptance of the Reporting Service Subscription Fees for the Renewal Term, are not part of this Agreement.

11.5 Non-Assignment

Neither this Agreement nor the rights of Customer under this Agreement may be transferred, leased, assigned, or shared without Evident Change's prior written consent.

11.6 Confidentiality

Customer will not disclose SafeMeasures Original Works to anyone other than its employees, consultants (who are bound by a written confidentiality agreement), volunteers, and interns except for information that is or later enters the public domain through no fault of Customer.

11.7 Privacy

Evident Change undergoes an annual SOC 2 audit to assess its success in ensuring the security, confidentiality, availability, and privacy of the data it processes. The resulting annual report of the audit results may be provided to the Customer upon request. In the event that a data subject contacts

Evident Change with a request to exercise their rights, Evident Change staff shall document and refer the request to appropriate Customer personnel. Evident Change maintains a data use, destruction, and retention policy that outlines its commitments to secure data processing and personal data breach notification. Upon completion or termination of the contract, Evident Change shall delete/return all personal data to the Customer according to contractual obligations and/or Evident Charge's data use, destruction, and retention policy.

11.8 Waiver

The waiver by either party of any default or breach of this Agreement does not constitute a waiver of any other default or breach of this Agreement or a subsequent waiver of that same default or breach.

11.9 Governing Law and Severability

The laws of the State of California and the United States govern this Agreement. Customer consents to jurisdiction and venue in the courts of Dane County, Wisconsin or in the Federal District court in the Western District of Wisconsin, for any claims arising out of this Agreement. If any part of this Agreement is held to be invalid, that part will be omitted, but the balance of the Agreement will remain in full force and effect.

11.10 Survival

All provisions of this Agreement relating to warranties, confidentiality, non-disclosure, proprietary rights, limitation of liability, indemnification obligations, and payment obligation survive the termination or expiration of this Agreement.

11.11 Headings

The headings used herein are for reference and convenience only and will not be used to interpret any provision of this Agreement.

11.12 HIPAA Compliance

Evident Change will utilize all reasonable means and due diligence to protect the confidentiality and security of County data. County acknowledges that the privacy and security regulations issued pursuant to the Health Insurance Portability and Accountability Act of 1996 (the "HIPAA Privacy and Security Rules") may not apply to the County data that are the subject of this Agreement. In any event, Evident Change acknowledges that the County data may include health information, other information of a personal and sensitive nature, and juvenile case file information that is strictly confidential pursuant to California Welfare and Institutions Code section 827 and such information may in fact be subject to HIPAA. Evident Change maintains current confidentiality and security procedures that are consistent with the current professional standards recommended by the HIPAA Privacy and Security Rules and consistent with the level of confidentiality mandated by section 827 of the California Welfare and Institutions Code.

11.13 Digital Accessibility

Evident Change shall ensure that all digital content and deliverables shall meet the World Wide Web Consortium's (W3C) Web Content Accessibility Guidelines (WCAG), Version 2.2, level AA or most recent version. Evident Change is responsible for addressing accessibility problems in any implementation, configuration, or documentation delivered or performed by Evident Change, and in any software, documents, videos, and/or training given and published by Evident Change and delivered under this contract. Applicable laws include but are not limited to Americans with Disabilities Act (ADA), 21st Century Communications and Video Accessibility Act (CVAA), and California Government Code Sections 7405 and 11135.

Evident Change will engage in good faith with open and effective communication with the County of Mariposa to solve and address accessibility issues. County of Mariposa will collaborate with Evident Change around accessibility, understanding that it is Evident Change's responsibility to conduct accessibility testing and create accessible deliverables.

12. Notices

All notices or other communications required or permitted under this Agreement will be in writing and will be delivered by personal delivery, email (with delivery receipt), registered mail return receipt requested, a "Next Day Air" delivery service, or by facsimile transmission, addressed to the parties indicated below.

If to Evident Change: Evident Change
Attn: Chris Scharenbroch
717 John Nolen Drive
Madison, WI 53713
Phone: (800) 306-6223
Email: csharenbroch@evidentchange.org

If to Customer: Mariposa County Health and Human Services Agency
ATTN: Sandra Meek
P.O.Box 99
Mariposa, CA 95338
Phone: (209) 742-0929
Email: smeek@mariposacounty.org

Both parties have caused this Agreement to be executed by their respective duly authorized representatives.

CUSTOMER

COUNTY OF MARIPOSA.

_____
Signature

Rosemarie Smallcombe
Name

Chair; Board of Supervisors
Title

_____
Date

EVIDENT CHANGE

_____
Signature

Mindy J. Rowland
Name

Chief Legal & Operating Officer
Title

_____
Date

COUNTERSIGNED:

(Government Code 25103)

_____
Signature

Danielle Bondshu
Name

Clerk of the Board
Title

_____
Date

APPROVED AS TO FORM:

(Government Code 25103)

_____
Signature

Walter Wall
Name

County Counsel
Title

_____
Date

EXHIBIT A: REPORTING SERVICE AND ADDITIONAL FEES

Total cost of this Agreement and annual lump sum payments for reporting system subscription fees include up to two virtual training sessions via the internet to train supervisors, managers, and administrators as requested by the County. Additional training may be available for an added fee, as outlined below.

TOTAL AMOUNT OF AGREEMENT

$36,791.00, for a 4-year Agreement

PAYMENT SCHEDULE

Annual Subscription Fees:

$8,584.00 due July 1, 2025, upon receipt of invoice

$9,099.00 due July 1, 2026, upon receipt of invoice

$9,554.00 due July 1, 2027, upon receipt of invoice.

$9,554.00 due July 1, 2028, upon receipt of invoice.

TRAINING (IF REQUESTED BY CUSTOMER)

Up to two web-based training sessions to train supervisors, managers, and administrators as requested by the County.

ADDITIONAL/ONSITE SUPPORT/TRAINING (IF REQUESTED BY CUSTOMER)

- Time and Materials at $175 per hour
- All Travel Expenses

COUNTY RESPONSIBILITIES

- Provide computer lab for training.
- Designate at least one local SafeMeasures administrator to maintain user IDs and to coordinate the handling of questions or problems regarding SafeMeasures with Evident Change.

- Provide access to the SafeMeasures website: https://app.safemeasures.org/ca/

EXHIBIT B: INSURANCE PROVISIONS

The following insurance provisions are required.

A. Without limiting Contractor's obligation to indemnify County, Contractor must procure and maintain for the duration of the Contract insurance against claims for injuries to persons or damages to property that may arise from or in connection with the performance of the work under this Contract and the results of that work by Contractor, Contractor's agents, representatives, employees, or subcontractors.

B. Minimum Scope of Insurance Coverage must be at least as broad as:

1. Insurance Services Office Commercial General Liability coverage (occurrence Form CG 00 01).
2. Insurance Services Office Form Number CA 00 01 covering Automobile Liability, Code 1 (any auto).
3. Workers' Compensation insurance as required by the State of California and Employer's Liability Insurance.

C. Minimum Limits of Insurance Contractor must maintain limits no less than:

1. General Liability: (including operations, products and completed operations)	**$1,000,000**	Per occurrence for bodily injury, personal injury, and property damage, or the full per occurrence limits of the policy, whichever is greater. If Commercial General Liability insurance or other form with a general aggregate limit is used, either the general aggregate limit shall apply separately to this project/location or the general aggregate limit shall be twice the required occurrence limit.
2. Automobile Liability:	**$1,000,000**	Per accident for bodily injury and property damage.
3. Workers' Compensation:		As required by the State of California.
4. Employer's Liability:	**$1,000,000**	Per accident for bodily injury or disease.

D. Additional Insurance Coverage

To the extent coverage is applicable to Contractor's services under this Contract, Contractor must maintain the following insurance coverage.

1. Cyber Liability:	**$1,000,000**	Per incident with the aggregate limit twice the required limit to cover the full replacement value of damage to, alteration of, loss of, or destruction of electronic data and/or information "property" of the County that will be in the care, custody, or control of Contractor under this Contract.
2. Professional Liability:	**$2,000,000**	Combined single limit per claim and in the aggregate. The policy shall remain in full force and effect for no less than five years following the completion of work under this Contract.

E. If Contractor maintains higher limits than the minimums shown above, County is entitled to coverage for the higher limits maintained by Contractor. Any insurance proceeds in excess of the specified limits and coverage required, which are applicable to a given loss, shall be available to the County. No representation is made that the minimums shown above are sufficient to cover the indemnity or other obligations of the Contractor under this Contract.

F. Deductibles and Self-Insured Retentions

Any deductibles or self-insured retentions must be declared to and approved by County. At the option of County, either:

1. The insurer will reduce or eliminate such deductibles or self-insured retentions with respect to County, its officers, officials, agents, employees, and volunteers; or
2. Contractor must provide a financial guarantee satisfactory to County guaranteeing payment of losses and related investigations, claim administration, and defense expenses.

G. Other Insurance Provisions

1. The general liability and automobile liability policies must contain, or be endorsed to contain, the following provisions.
   a. The County, its officers, officials, agents, employees, and volunteers must be included as additional insureds with respect to liability arising out of automobiles owned, leased, hired, or borrowed by or on behalf of Contractor; and with respect to liability arising out of work or operations performed by or on behalf of Contractor, including materials, parts, or equipment furnished in connection with such work or operations. General Liability coverage shall be provided in the form of an Additional Insured endorsement (CG 20 10 11 85 or both CG 20 10

and CG 20 37 if later ISO revisions are used or the equivalent) to Contractor's insurance policy, or as a separate owner's policy. The insurance afforded to the additional insureds shall be at least as broad as that afforded to the first named insured.

b. For any claims related to work performed under this Contract, Contractor's insurance coverage must be primary insurance with respect to County, its officers, officials, agents, employees, and volunteers. Any insurance maintained by County, its officers, officials, agents, employees, or volunteers is excess of Contractor's insurance and shall not contribute to it.

2. If Contractor's services are technologically related, Professional Liability coverage shall include but not be limited to claims involving infringement of intellectual property, copyright, trademark, invasion of privacy violations, information theft, release of private information, extortion, and network security. The policy shall provide coverage for breach response costs as well as regulatory fines and penalties as well as credit monitoring expenses with limits sufficient to respond to such obligations. The policy shall also include or be endorsed to include property damage liability coverage for damage to, alteration of, loss of, or destruction of electronic data and/or information "property" of the County in the care, custody, or control of the Contractor.

   If not covered under the Contractor's Professional Liability policy, such "property" coverage of the County may be endorsed onto the Contractor's Cyber Liability Policy.

3. Should any of the above-described policies be cancelled prior to the policies' expiration date, Contractor agrees that notice of cancellation will be delivered in accordance with the policy provisions.

H. Waiver of Subrogation

1. Contractor agrees to waive subrogation that any insurer of Contractor may acquire from Contractor by virtue of the payment of any loss. Contractor agrees to obtain any endorsement that may be necessary to affect this waiver of subrogation.
2. The Workers' Compensation policy must be endorsed with a waiver of subrogation in favor of County for all work performed by Contractor, its employees, agents, and subcontractors.

I. Acceptability of Insurers

Insurance is to be placed with insurers with a current AM Best's rating of no less than A:VII unless otherwise acceptable to County.

J. Verification of Coverage

1. Contractor must furnish County with original certificates and endorsements effecting coverage required by this Contract.
2. The endorsements should be on forms provided by County or, if on other than County's forms, must conform to County's requirements and be acceptable to County.
3. County must receive and approve all certificates and endorsements before work commences.
4. However, failure to provide the required certificates and endorsements shall not operate as a waiver of these insurance requirements.
5. County reserves the right to require complete, certified copies of all required insurance policies, including endorsements affecting the coverage described above at any time.

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-205

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Kristina Keheley, Health and Human Services Agency Director

RE: Approve First Amendment 25B-3021 (A01) to the Grant Agreement with the Department of Community Services and Development (CSD) Increasing the Amount by $115,743, for a New Amount Not to Exceed $623,670 for Providing Energy Assistance Payments Through the Low Income Energy Assistance Program (LiHEAP); and Authorize the Board of Supervisors Chair to Sign the Amendment

---

RECOMMENDATION AND JUSTIFICATION

Approve First Amendment 25B-3021 (A01) to the Grant Agreement with the Department of Community Services and Development (CSD) Increasing the Amount by $115,743, for a New Amount Not to Exceed $623,670 for Providing Energy Assistance Payments Through the Low Income Energy Assistance Program (LiHEAP); and Authorize the Board of Supervisors Chair to Sign the Amendment.

BACKGROUND AND HISTORY OF BOARD ACTIONS

The Board approved the agreement 25B-3021 on December 3, 2024, through Resolution #2024-516

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

If this agreement is not approved, Mariposa will lose the grant funds and the opportunity to provide energy-assisted payments to Mariposa County households and persons under this grant agreement.

FINANCIAL IMPACT

None

ATTACHMENTS

1. **DocuSign_2025_LIHEAP_A1_Contract_25B-3021_C**
2. **CSD - LIHEAP 25B-3021 - Res. 2024-516 - EXECUTED**

VOTE RESULT

RESULT: **Adopted (UNANIMOUS)**
MOVER: District III Supervisor Danette Toso
SECONDER: District IV Supervisor Jenni Kiser
AYES: District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

CALIFORNIA DEPARTMENT OF COMMUNITY SERVICES AND DEVELOPMENT

JASON WIMBLEY Director
2389 Gateway Oaks Drive, Suite 100
Sacramento, CA 95833
(916) 576-7109
www.csd.ca.gov

Dear Executive Director:

The purpose of this letter is to notify the network of the release of the remaining funding for the 2025 Low Income Home Energy Assistance Program (LIHEAP) via Contract Amendment 1 issued by the Department of Community Services and Development (CSD). The funds released in this amendment total $51,007,654, bringing the total 2025 LIHEAP contract allocation to $227,097,303 which is 100% of the 2025 Program Year (PY) award for California subgrantees. (The $51,007,654 is made up of $28,233,393, which is the remaining 25% of the original 90% of the allocation, and $22,774,261, which is the remaining 10% of the grant just received.)

This LIHEAP Contract Amendment 1 for the 2025 LIHEAP allocation is distributed to Local Service Providers (LSPs) in accordance with the expenditure benchmarks laid out in the 2024 LIHEAP contract under Section 10.5.2 – Contractor Expenditures and Reporting Requirements. This section outlines the ABC methodology used to determine those “A” agencies that will receive additional funds under this amendment, those “B” agencies that will maintain a standard allocation share of 2025 LIHEAP grant funds, and those “C” agencies that will have unexpended portions of their funding reallocated to “A” agencies due to not meeting expenditure timeframes. For more specific information on the ABC methodology, please refer to your contract section 10.5.2.

This amendment also corrects an error in the 2025 LIHEAP Contract, as follows:

> Section 10.5.3.3.
> Category C: If Contractor does not expend at least 99 percent of their allocation by February 28, 2026 and reported no later than March 31, 2026, the 2026 LIHEAP allocation will be offset by the balances remaining recorded as of the January 31, 2026 expenditure period reported no later than ~~**January 31**~~ **February 28**, 2026.

As a reminder, CSD will continue to hold all transfer requests to move funds under the 2025 LIHEAP contract until your amendment is fully executed. Please reach out to your Field Representative if you have any questions.

Sincerely,

Jason Wimbley

JASON WIMBLEY
Director

Attachments

ALLOCATION SPREADSHEET

State of California
Department of Community Services and Development
Total 2025 LIHEAP Contract
Facesheet

	County/Service Territory	Contract Number	Direct Services: Weatherization: Initial WX Program	Direct Services: Weatherization: Delayed WX Program	Direct Services: Weatherization: WX Program Subtotal	Direct Services: Administration/Assurance 16/ECIP/HEAP: Allowable Admin	Direct Services: Administration/Assurance 16/ECIP/HEAP: Allowable A16	Direct Services: Administration/Assurance 16/ECIP/HEAP: ECIP/HEAP Program	Direct Services: Administration/Assurance 16/ECIP/HEAP: Admin/A16/ ECIP/HEAP Subtotal	Utility Assistance: ECIP FT/HEAP G&E Program Subtotal	Total Contract Allocation
1	Alameda County - Spectrum Community Services, Inc.	25B-3001	939,011	630,750	1,569,761	315,375	315,375	1,660,840	2,291,590	2,113,797	5,975,148
2	Amador/Tuolumne Service Territory - Amador-Tuolumne CAA										
	Amador County		54,382	36,530	90,912	18,265	18,265	83,070	119,600	135,536	346,048
	Calaveras County		90,339	60,682	151,021	30,341	30,341	170,677	231,359	192,465	574,845
	Tuolumne County		153,389	103,034	256,423	51,517	51,517	271,301	374,335	345,293	976,051
	Service Territory Total	25B-3002	298,110	200,246	498,356	100,123	100,123	525,048	725,294	673,294	1,896,944
3	Butte County - CAA of Butte County, Inc.	25B-3003	524,784	352,507	877,291	176,253	176,253	1,371,193	1,723,699	738,334	3,339,324
4	Colusa Service Territory - Glenn County Community Action Department										
	Colusa County		32,016	21,506	53,522	10,753	10,753	41,183	62,689	87,513	203,724
	Glenn County		46,910	31,511	78,421	15,755	15,755	66,000	97,510	122,571	298,502
	Trinity County		37,018	24,866	61,884	12,433	12,433	119,044	143,910	29,761	235,555
	Service Territory Total	25B-3004	115,944	77,883	193,827	38,941	38,941	226,227	304,109	239,845	737,781
5	Contra Costa Co. - Contra Costa Employment & Human Services Dept/CSB	25B-3005	848,564	569,995	1,418,559	284,997	284,997	682,211	1,252,205	2,728,844	5,399,608
6	Del Norte County - Del Norte Senior Center, Inc.	25B-3006	128,768	86,496	215,264	43,248	43,248	278,868	365,364	238,753	819,381
7	El Dorado Service Territory - El Dorado Co. Health & Human Services Agency										
	Alpine County		7,251	4,871	12,122	2,435	2,435	17,198	22,068	11,951	46,141
	El Dorado County		442,958	297,542	740,500	148,771	148,771	1,050,555	1,348,097	730,046	2,818,643
	Service Territory Total	25B-3007	450,209	302,413	752,622	151,206	151,206	1,067,753	1,370,165	741,997	2,864,784
8	Fresno County - Fresno County Economic Opportunities Commission	25B-3008	2,015,995	1,354,179	3,370,174	677,089	677,089	1,215,585	2,569,763	6,888,310	12,828,247
9	Humboldt Service Territory - Redwood CAA										
	Humboldt County		392,099	263,380	655,479	131,690	131,690	661,987	925,367	914,173	2,495,019
	Modoc Co. (WEATHERIZATION/ASSURANCE 16)		86,493	58,099	144,592	8,866	14,525	0	23,391	0	167,983
	Service Territory Total	25B-3009	478,592	321,479	800,071	140,556	146,215	661,987	948,758	914,173	2,663,002
10	Imperial Service Territory - Campesinos Unidos, Inc.										
	Imperial County		206,701	138,844	345,545	69,422	69,422	216,033	354,877	614,862	1,315,284
	San Diego County - Area A		1,108,174	744,380	1,852,554	372,190	372,190	935,474	1,679,854	3,519,162	7,051,570
	Service Territory Total	25B-3010	1,314,875	883,224	2,198,099	441,612	441,612	1,151,507	2,034,731	4,134,024	8,366,854
11	Inyo Service Territory - Inyo Mono Advocates for Community Action, Inc.										
	Inyo County		36,935	24,810	61,745	12,405	12,405	108,384	133,194	40,087	235,026
	Mono County		50,041	33,613	83,654	16,807	16,807	177,016	210,630	24,138	318,422
	Service Territory Total	25B-3011	86,976	58,423	145,399	29,212	29,212	285,400	343,824	64,225	553,448
12	Kern County - Community Action Partnership of Kern	25B-3012	1,779,377	1,195,238	2,974,615	597,619	597,619	1,645,130	2,840,368	5,507,608	11,322,591
13	Kings County - Kings Community Action Organization, Inc.	25B-3013	253,989	170,609	424,598	85,304	85,304	367,554	538,162	653,430	1,616,190
14	Lake Service Territory - North Coast Energy Services, Inc.										
	Lake County		237,862	159,776	397,638	79,888	79,888	468,518	628,294	487,641	1,513,573
	Mendocino County		271,243	182,198	453,441	91,099	91,099	392,523	574,721	697,818	1,725,980
	Napa County		116,597	78,320	194,917	39,160	39,160	173,418	251,738	295,278	741,933
	Solano County		313,068	210,293	523,361	105,147	105,147	188,771	399,065	1,069,700	1,992,126
	Sonoma County		462,731	310,824	773,555	155,412	155,412	725,434	1,036,258	1,134,652	2,944,465
	Yolo County		242,657	162,997	405,654	81,498	81,498	312,138	475,134	663,293	1,544,081
	Service Territory Total	25B-3014	1,644,158	1,104,408	2,748,566	552,204	552,204	2,260,802	3,365,210	4,348,382	10,462,158
15	Lassen County - Lassen Economic Development Corporation	25B-3015	141,110	94,786	235,896	47,393	47,393	465,133	559,919	102,102	897,917
	Los Angeles County										
16	Area A - Maravilla Foundation	25B-3016	3,004,435	2,018,131	5,022,566	1,009,067	1,009,067	4,468,571	6,486,705	7,608,648	19,117,919
17	Area B - Pacific Asian Consortium in Employment	25B-3017	2,107,827	1,415,864	3,523,691	707,932	707,932	1,694,608	3,110,472	6,778,432	13,412,595
18	Area C - Long Beach Community Action Partnership	25B-3018	1,896,025	1,273,593	3,169,618	636,797	636,797	1,219,462	2,493,056	6,402,177	12,064,851
19	Madera County - Community Action Partnership of Madera County, Inc.	25B-3019	298,102	200,240	498,342	100,120	100,120	251,646	451,886	946,666	1,896,894
20	Marin County - Community Action Marin (NON WEATHERIZATION/ASSURANCE 16)	25B-3020	0	0	0	40,566	40,566	164,984	246,116	522,448	768,564
21	Mariposa County - County of Mariposa Health & Human Services Agency	25B-3021	98,011	65,836	163,847	32,918	32,918	237,862	303,698	156,125	623,670

ALLOCATION SPREADSHEET

State of California
Department of Community Services and Development
Total 2025 LIHEAP Contract
Facesheet

	County/Service Territory	Contract Number	Direct Services: Weatherization: Initial WX Program	Direct Services: Weatherization: Delayed WX Program	Direct Services: Weatherization: WX Program Subtotal	Direct Services: Administration/Assurance 16/ECIP/HEAP: Allowable Admin	Direct Services: Administration/Assurance 16/ECIP/HEAP: Allowable A16	Direct Services: Administration/Assurance 16/ECIP/HEAP: ECIP/HEAP Program	Direct Services: Administration/Assurance 16/ECIP/HEAP: Admin/A16/ ECIP/HEAP Subtotal	Utility Assistance: ECIP FT/HEAP G&E Program Subtotal	Total Contract Allocation
22	Merced County - Merced County CAA	25B-3022	508,600	341,635	850,235	170,818	170,818	429,338	770,974	1,615,129	3,236,338
23	Modoc - T.E.A.C.H. Inc. (NON WEATHERIZATION/ASSURANCE 16)	25B-3023	0	0	0	20,183	14,524	230,703	265,410	116,981	382,391
24	Orange County - Community Action Partnership of Orange County	25B-3024	1,305,136	876,683	2,181,819	438,341	438,341	1,888,698	2,765,380	3,357,686	8,304,885
25	Placer Service Territory - Project GO, Inc.										
	Nevada County		325,380	218,564	543,944	109,282	109,282	850,177	1,068,741	457,787	2,070,472
	Placer County		367,358	246,761	614,119	123,380	123,380	575,915	822,675	900,791	2,337,585
	Service Territory Total	25B-3025	692,738	465,325	1,158,063	232,662	232,662	1,426,092	1,891,416	1,358,578	4,408,057
26	Plumas Service Territory - Plumas Co. Community Development Commission										
	Plumas County		98,861	66,407	165,268	33,203	33,203	321,896	388,302	75,506	629,076
	Sierra County		15,632	10,501	26,133	5,250	5,250	29,015	39,515	33,825	99,473
	Service Territory Total	25B-3026	114,493	76,908	191,401	38,453	38,453	350,911	427,817	109,331	728,549
27	Riverside County - Community Action Partnership of Riverside County	25B-3027	2,125,976	1,428,055	3,554,031	714,027	714,027	1,880,119	3,308,173	6,665,877	13,528,081
28	Sacramento Service Territory - Community Resource Project, Inc.										
	Sacramento County		1,603,360	1,077,005	2,680,365	538,502	538,502	2,255,815	3,332,819	4,189,370	10,202,554
	Sutter County		146,882	98,663	245,545	49,332	49,332	206,652	305,316	383,782	934,643
	Yuba County		155,490	104,446	259,936	52,223	52,223	256,266	360,712	368,774	989,422
	Service Territory Total	25B-3028	1,905,732	1,280,114	3,185,846	640,057	640,057	2,718,733	3,998,847	4,941,926	12,126,619
29	San Benito Co. - HHSA, Comm. Svcs. & Wkfs. Dev. (NON WEATHERIZATION/A16)	25B-3029	0	0	0	26,262	26,262	75,655	128,179	369,372	497,551
30	San Bernardino County - Community Action Partnership of San Bernardino Co.	25B-3030	2,310,882	1,552,259	3,863,141	776,130	776,130	2,879,676	4,431,936	6,409,603	14,704,680
31	San Diego County - Area B - Metropolitan Area Advisory Committee	25B-3031	595,830	400,229	996,059	200,115	200,115	1,173,607	1,573,837	1,221,510	3,791,406
32	San Joaquin Co. - San Joaquin Co. Dept. of Aging & Community Services	25B-3032	986,916	662,928	1,649,844	331,464	331,464	595,080	1,258,008	3,372,123	6,279,975
33	San Luis Obispo Co. - Community Action Partnership of San Luis Obispo Co., Inc.	25B-3033	245,350	164,806	410,156	82,403	82,403	483,267	648,073	502,992	1,561,221
34	Santa Barbara Co. - Community Action Commission of Santa Barbara County	25B-3034	384,053	257,975	642,028	128,988	128,988	1,080,671	1,338,647	463,145	2,443,820
35	Santa Clara Co. - Sacred Heart Community Service (NON WEATHERIZATION/A16)	25B-3035	0	0	0	222,366	222,366	753,650	1,198,382	3,014,598	4,212,980
36	Santa Cruz Service Territory - Central Coast Energy Services, Inc.										
	Monterey County		479,520	322,102	801,622	161,051	161,051	404,791	726,893	1,522,784	3,051,299
	San Francisco County		471,900	316,983	788,883	158,492	158,492	303,511	620,495	1,593,431	3,002,809
	San Mateo County		397,890	267,269	665,159	133,635	133,635	303,893	571,163	1,295,542	2,531,864
	Santa Cruz County		284,905	191,376	476,281	95,688	95,688	240,504	431,880	904,755	1,812,916
	Marin County (WEATHERIZATION/ASSURANCE 16)		171,012	114,871	285,883	16,870	16,870	0	33,740	0	319,623
	San Benito County (WEATHERIZATION/ASSURANCE 16)		110,709	74,365	185,074	10,921	10,921	0	21,842	0	206,916
	Santa Clara County (WEATHERIZATION/ASSURANCE 16/EHCS)		956,553	642,533	1,599,086	98,901	98,901	76,903	274,705	0	1,873,791
	Service Territory Total	25B-3036	2,872,489	1,929,499	4,801,988	675,558	675,558	1,329,602	2,680,718	5,316,512	12,799,218
37	Shasta/Tehama Service Territory - Self-Help Home Improvement Project, Inc.										
	Shasta County		423,313	284,347	707,660	142,173	142,173	901,867	1,186,213	799,768	2,693,641
	Tehama County		187,585	126,004	313,589	63,002	63,002	399,649	525,653	354,405	1,193,647
	Service Territory Total	25B-3037	610,898	410,351	1,021,249	205,175	205,175	1,301,516	1,711,866	1,154,173	3,887,288
38	Siskiyou County - Great Northern Services	25B-3038	281,093	188,815	469,908	94,407	94,407	598,866	787,680	531,070	1,788,658
39	Stanislaus County - Central Valley Opportunity Center, Incorporated	25B-3039	727,905	488,946	1,216,851	244,473	244,473	526,686	1,015,632	2,399,345	4,631,828
40	Tulare County - Community Services & Employment Training, Inc.	25B-3040	1,116,542	750,001	1,866,543	375,000	375,000	1,346,483	2,096,483	3,141,794	7,104,820
41	Ventura County - Community Action of Ventura County, Inc.	25B-3041	479,484	322,078	801,562	161,039	161,039	558,954	881,032	1,368,474	3,051,068
42	Association of California Community and Energy Services (ACCES)	25B-3042	0	0	0	0	0	374,930	374,930	0	374,930
	TOTALS		35,688,979	23,972,907	59,661,886	11,986,453	11,986,453	43,905,608	67,878,514	99,931,833	227,472,233

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

ALLOCATION SPREADSHEET

State of California
Department of Community Services and Development
Total 2025 LIHEAP Contract
Facesheet

	County/Service Territory	Initial WX Intake 8%	Initial WX Outreach 5%	Initial WX Training 5%	Approved Waiver Total WX Intake 8%	Approved Waiver Total WX Outreach 5%	Approved Waiver Total WX Training 5%	ECIP/HEAP Intake 8%	ECIP/HEAP Outreach 5%	ECIP/HEAP Training 2%
1	Alameda County - Spectrum Community Services, Inc.	75,121	46,951	46,951	125,581	78,488	78,488	301,971	188,732	75,493
2	Amador/Tuolumne Service Territory - Amador-Tuolumne CAA									
	Amador County	4,351	2,719	2,719	7,273	4,546	4,546	17,488	10,930	4,372
	Calaveras County	7,227	4,517	4,517	12,082	7,551	7,551	29,051	18,157	7,263
	Tuolumne County	12,271	7,669	7,669	20,514	12,821	12,821	49,328	30,830	12,332
	Service Territory Total	23,849	14,905	14,905	39,869	24,918	24,918	95,867	59,917	23,967
3	Butte County - CAA of Butte County, Inc.	41,983	26,239	26,239	70,183	43,865	43,865	168,762	105,476	42,191
4	Colusa Service Territory - Glenn County Community Action Department									
	Colusa County	2,561	1,601	1,601	4,282	2,676	2,676	10,296	6,435	2,574
	Glenn County	3,753	2,346	2,346	6,274	3,921	3,921	15,086	9,429	3,771
	Trinity County	2,961	1,851	1,851	4,951	3,094	3,094	11,904	7,440	2,976
	Service Territory Total	9,275	5,798	5,798	15,507	9,691	9,691	37,286	23,304	9,321
5	Contra Costa Co. - Contra Costa Employment & Human Services Dept/CSB	67,885	42,428	42,428	113,485	70,928	70,928	272,884	170,553	68,221
6	Del Norte County - Del Norte Senior Center, Inc.	10,301	6,438	6,438	17,221	10,763	10,763	41,410	25,881	10,352
7	El Dorado Service Territory - El Dorado Co. Health & Human Services Agency									
	Alpine County	580	363	363	970	606	606	2,332	1,457	583
	El Dorado County	35,437	22,148	22,148	59,240	37,025	37,025	142,448	89,030	35,612
	Service Territory Total	36,017	22,511	22,511	60,210	37,631	37,631	144,780	90,487	36,195
8	Fresno County - Fresno County Economic Opportunities Commission	161,280	100,800	100,800	269,614	168,509	168,509	648,312	405,195	162,078
9	Humboldt Service Territory - Redwood CAA									
	Humboldt County	31,368	19,605	19,605	52,438	32,774	32,774	126,093	78,808	31,523
	Modoc Co. (WEATHERIZATION/ASSURANCE 16)	6,919	4,325	4,325	11,567	7,230	7,230	0	0	0
	Service Territory Total	38,287	23,930	23,930	64,005	40,004	40,004	126,093	78,808	31,523
10	Imperial Service Territory - Campesinos Unidos, Inc.									
	Imperial County	16,536	10,335	10,335	27,644	17,277	17,277	66,472	41,545	16,618
	San Diego County - Area A	88,654	55,409	55,409	148,204	92,628	92,628	356,371	222,732	89,093
	Service Territory Total	105,190	65,744	65,744	175,848	109,905	109,905	422,843	264,277	105,711
11	Inyo Service Territory - Inyo Mono Advocates for Community Action, Inc.									
	Inyo County	2,955	1,847	1,847	4,940	3,087	3,087	11,878	7,424	2,969
	Mono County	4,003	2,502	2,502	6,692	4,183	4,183	16,092	10,058	4,023
	Service Territory Total	6,958	4,349	4,349	11,632	7,270	7,270	27,970	17,482	6,992
12	Kern County - Community Action Partnership of Kern	142,350	88,969	88,969	237,969	148,731	148,731	572,219	357,637	143,055
13	Kings County - Kings Community Action Organization, Inc.	20,319	12,699	12,699	33,968	21,230	21,230	81,679	51,049	20,420
14	Lake Service Territory - North Coast Energy Services, Inc.									
	Lake County	19,029	11,893	11,893	31,811	19,882	19,882	76,493	47,808	19,123
	Mendocino County	21,699	13,562	13,562	36,275	22,672	22,672	87,227	54,517	21,807
	Napa County	9,328	5,830	5,830	15,593	9,746	9,746	37,496	23,435	9,374
	Solano County	25,045	15,653	15,653	41,869	26,168	26,168	100,678	62,924	25,169
	Sonoma County	37,018	23,137	23,137	61,884	38,678	38,678	148,807	93,004	37,202
	Yolo County	19,413	12,133	12,133	32,452	20,283	20,283	78,034	48,772	19,509
	Service Territory Total	131,532	82,208	82,208	219,884	137,429	137,429	528,735	330,460	132,184
15	Lassen County - Lassen Economic Development Corporation	11,289	7,056	7,056	18,872	11,795	11,795	45,379	28,362	11,345
	Los Angeles County									
16	Area A - Maravilla Foundation	240,355	150,222	150,222	401,805	251,128	251,128	966,178	603,861	241,544
17	Area B - Pacific Asian Consortium in Employment	168,626	105,391	105,391	281,895	176,185	176,185	677,843	423,652	169,461
18	Area C - Long Beach Community Action Partnership	151,682	94,801	94,801	253,569	158,481	158,481	609,731	381,082	152,433
19	Madera County - Community Action Partnership of Madera County, Inc.	23,848	14,905	14,905	39,867	24,917	24,917	95,865	59,916	23,966
20	Marin County - Community Action Marin (NON WEATHERIZATION/ASSURANCE 16)	0	0	0	0	0	0	54,995	34,372	13,749
21	Mariposa County - County of Mariposa Health & Human Services Agency	7,841	4,901	4,901	13,108	8,192	8,192	31,519	19,699	7,880

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

ALLOCATION SPREADSHEET

State of California
Department of Community Services and Development
Total 2025 LIHEAP Contract
Facesheet

	County/Service Territory	Initial WX Intake 8%	Initial WX Outreach 5%	Initial WX Training 5%	Approved Waiver Total WX Intake 8%	Approved Waiver Total WX Outreach 5%	Approved Waiver Total WX Training 5%	ECIP/HEAP Intake 8%	ECIP/HEAP Outreach 5%	ECIP/HEAP Training 2%
22	Merced County - Merced County CAA	40,688	25,430	25,430	68,019	42,512	42,512	163,557	102,223	40,889
23	Modoc - T.E.A.C.H. Inc. (NON WEATHERIZATION/ASSURANCE 16)	0	0	0	0	0	0	27,815	17,384	6,954
24	Orange County - Community Action Partnership of Orange County	104,411	65,257	65,257	174,546	109,091	109,091	419,711	262,319	104,928
25	Placer Service Territory - Project GO, Inc.									
	Nevada County	26,030	16,269	16,269	43,516	27,197	27,197	104,637	65,398	26,159
	Placer County	29,389	18,368	18,368	49,130	30,706	30,706	118,136	73,835	29,534
	Service Territory Total	55,419	34,637	34,637	92,646	57,903	57,903	222,773	139,233	55,693
26	Plumas Service Territory - Plumas Co. Community Development Commission									
	Plumas County	7,909	4,943	4,943	13,221	8,263	8,263	31,792	19,870	7,948
	Sierra County	1,251	782	782	2,091	1,307	1,307	5,027	3,142	1,257
	Service Territory Total	9,160	5,725	5,725	15,312	9,570	9,570	36,819	23,012	9,205
27	Riverside County - Community Action Partnership of Riverside County	170,078	106,299	106,299	284,322	177,702	177,702	683,680	427,300	170,920
28	Sacramento Service Territory - Community Resource Project, Inc.									
	Sacramento County	128,269	80,168	80,168	214,429	134,018	134,018	515,615	322,259	128,904
	Sutter County	11,751	7,344	7,344	19,644	12,277	12,277	47,235	29,522	11,809
	Yuba County	12,439	7,775	7,775	20,795	12,997	12,997	50,003	31,252	12,501
	Service Territory Total	152,459	95,287	95,287	254,868	159,292	159,292	612,853	383,033	153,214
29	San Benito Co. - HHSA, Comm. Svcs. & Wkfs. Dev. (NON WEATHERIZATION/A16)	0	0	0	0	0	0	35,602	22,251	8,901
30	San Bernardino County - Community Action Partnership of San Bernardino Co.	184,871	115,544	115,544	309,051	193,157	193,157	743,142	464,464	185,786
31	San Diego County - Area B - Metropolitan Area Advisory Committee	47,666	29,792	29,792	79,685	49,803	49,803	191,609	119,756	47,902
32	San Joaquin Co. - San Joaquin Co. Dept. of Aging & Community Services	78,953	49,346	49,346	131,988	82,492	82,492	317,376	198,360	79,344
33	San Luis Obispo Co. - Community Action Partnership of San Luis Obispo Co., Inc.	19,628	12,268	12,268	32,812	20,508	20,508	78,901	49,313	19,725
34	Santa Barbara Co. - Community Action Commission of Santa Barbara County	30,724	19,203	19,203	51,362	32,101	32,101	123,505	77,191	30,876
35	Santa Clara Co. - Sacred Heart Community Service (NON WEATHERIZATION/A16)	0	0	0	0	0	0	301,460	188,412	75,365
36	Santa Cruz Service Territory - Central Coast Energy Services, Inc.									
	Monterey County	38,362	23,976	23,976	64,130	40,081	40,081	154,206	96,379	38,552
	San Francisco County	37,752	23,595	23,595	63,111	39,444	39,444	151,755	94,847	37,939
	San Mateo County	31,831	19,895	19,895	53,213	33,258	33,258	127,955	79,972	31,989
	Santa Cruz County	22,792	14,245	14,245	38,102	23,814	23,814	91,621	57,263	22,905
	Marin County (WEATHERIZATION/ASSURANCE 16)	13,681	8,551	8,551	22,871	14,294	14,294	0	0	0
	San Benito County (WEATHERIZATION/ASSURANCE 16)	8,857	5,535	5,535	14,806	9,254	9,254	0	0	0
	Santa Clara County (WEATHERIZATION/ASSURANCE 16/EHCS)	76,524	47,828	47,828	127,927	79,954	79,954	6,152	3,845	1,538
	Service Territory Total	229,799	143,625	143,625	384,160	240,099	240,099	531,689	332,306	132,923
37	Shasta/Tehama Service Territory - Self-Help Home Improvement Project, Inc.									
	Shasta County	33,865	21,166	21,166	56,613	35,383	35,383	136,131	85,082	34,033
	Tehama County	15,007	9,379	9,379	25,087	15,679	15,679	60,324	37,703	15,081
	Service Territory Total	48,872	30,545	30,545	81,700	51,062	51,062	196,455	122,785	49,114
38	Siskiyou County - Great Northern Services	22,487	14,055	14,055	37,593	23,495	23,495	90,395	56,497	22,599
39	Stanislaus County - Central Valley Opportunity Center, Incorporated	58,232	36,395	36,395	97,348	60,843	60,843	234,082	146,302	58,521
40	Tulare County - Community Services & Employment Training, Inc.	89,323	55,827	55,827	149,323	93,327	93,327	359,062	224,414	89,766
41	Ventura County - Community Action of Ventura County, Inc.	38,359	23,974	23,974	64,125	40,078	40,078	154,194	96,371	38,549
42	Association of California Community and Energy Services (ACCES)									
	TOTALS	2,855,117	1,784,454	1,784,454	4,772,952	2,983,095	2,983,095	11,477,001	7,173,128	2,869,255

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

STATE OF CALIFORNIA - DEPARTMENT OF GENERAL SERVICES

STANDARD AGREEMENT - AMENDMENT

STD. 213A (Rev. 10/2019) CSD Rev (12/2019)

AGREEMENT NUMBER	AMENDMENT NUMBER	PURCHASING AUTHORITY NUMBER (if applicable)
25B-3021	1	

1. This Agreement is entered into between the State Agency and the Contractor named below

STATE AGENCY NAME
Department of Community Services and Development

CONTRACTOR NAME
County of Mariposa

2. The term of this Agreement is : November 1, 2024 through June 30, 2026

3. The maximum amount of this Agreement is: Total $623,670.00

4. The parties mutually agree to this amendment as follows. All actions noted below are by this reference made a part of the Agreement and incorporated herein:

A. The maximum amount of this Agreement payable to Contractor by the State has changed from $507,927.00 to $623,670.00, reflecting a change of $115,743.00

B. Section 10.5.3.3 and Article 12 are deleted in their entirety and replaced with attached Section 10.5.3.3 and Article 12.

C. Section 11.1.4 is deleted in it's entirety.

All other terms and conditions shall remain the same.

IN WITNESS WHEREOF, this Agreement has been executed by the parties hereto.

CONTRACTOR

CONTRACTOR NAME *(If other than an individual, state whether a corporation, partnership, etc.)*
County of Mariposa

CONTRACTOR BUSINESS ADDRESS, CITY, STATE ZIP
P.O. Box 99, Mariposa, CA 95338

PRINTED NAME OF PERSON SIGNING | TITLE

CONTRACTOR AUTHORIZED SIGNATURE | DATE SIGNED

STATE OF CALIFORNIA

CONTRACTING AGENCY NAME
Department of Community Services and Development

CONTRACTING AGENCY ADDRESS	CITY	STATE	ZIP
2389 Gateway Oaks Drive, Suite 100	**Sacramento**	**CA**	**95833**

PRINTED NAME OF PERSON SIGNING: **Chris Vail** | TITLE: **Chief Financial Officer**

CONTRACTING AGENCY AUTHORIZED SIGNATURE | DATE SIGNED

CALIFORNIA Department of General Services Use Only

I hereby certify that all conditions for exemption have been complied with, and the document is exempt from the Department of General Services approval.

☐ Exempt per _____

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

SUBVENTION CONTRACT

TABLE OF CONTENTS

PREAMBLE 1

ARTICLE 1 - SCOPE OF WORK 1

1.1 General 1
1.2 Service Area 1
1.3 Term and Amount of Contract 1
1.4 Service Area Expenditure Requirements 2
1.5 Program Authorities – Requirements, Standards and Guidance 2
1.6 Duplication of Services 5

ARTICLE 2 - C ONTRACT ADMINISTRATION AND PROCEDURE 6

2.1 Contractor's Option of Termination 6
2.2 Budget Contingencies 6
2.3 Miscellaneous Provisions 7

ARTICLE 3 - CONTRACT CHANGES 9

3.1 Amendment 9
3.2 Minor Modifications 9

ARTICLE 4 - ADMINISTRATIVE POLICIES AND PROCEDURES 10

4.1 Board Roster, By Laws, Resolution, and Minutes 10
4.2 Internal Controls Requirements 10
4.3 Record Retention 11
4.4 Insurance and Fidelity Bond 11
4.5 System Security Requirements 14
4.6 Travel and per diem 16
4.7 Conflict of Interest 17
4.8 Procurement Standards 18
4.9 Use and Disposition of Vehicles and Equipment 19
4.10 Subcontracts 20
4.11 Complaint Management Policies and Procedures 21
4.12 Fair Hearing Process for Applications for Denial of Benefits by Contractor 22
4.13 Fraud, Waste, and Abuse 23

ARTICLE 5 - ADMINISTRATIVE AND PROGRAM EXPENDITURES REQUIREMENTS 24

5.1 Budget Guidelines 24
5.2 Utility Assistance Expenditure Requirements 25
5.3 Working Capital Advance and Major Purchase Advances 26
5.4 Program Income 28
5.5 Wood, Propane and Oil Returned Payments 29
5.6 Allowable Costs 30
5.7 Service Area Expenditures Requirements 36

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

5.8 Reimbursement Guidelines 38

ARTICLE 6 - REPORTING POLICIES AND PROCEDURES 50

6.1 Reporting Requirements 50

ARTICLE 7 - PROGRAM POLICIES AND PROCEDURES 54

7.1 LIHEAP Agency Local Plan 54
7.2 Program Standards and Regulatory Requirements 54
7.3 Prioritization of Services 57
7.4 Service Priority Guidelines 57
7.5 Outreach and Intake Activity Guidelines 58
7.6 Assurance 16 Activity Guidelines 60
7.7 Leveraging Activities 61
7.8 Record-Keeping Responsibilities 62

ARTICLE 8 - PROGRAM IMPLEMENTATION 70

8.1 HEAP/WPO Activity Guidelines 70
8.2 Weatherization Activity Guidelines 71
8.3 Energy Crisis Intervention Program (ECIP) Services Activity Guidelines 83
8.4 ECIP Fast Track and HEAP Electric and Gas Pledge Guidelines 90
8.5 SWEATS and PSPS Activity Guidelines 90
8.6 Quality Assurance 91

ARTICLE 9 - TRAINING, LICENSING, AND CERTIFICATIONS 96

9.1 Training Requirements 96
9.2 Contractor Licensing 96
9.3 Special Licensing - Weatherization 97
9.4 Environmental Protection Agency (EPA) Certifications 97
9.5 Mandatory Training 97

ARTICLE 10 - COMPLIANCE POLICIES AND PROCEDURES 98

10.1 Right to Monitor, Audit, and Investigate 98
10.2 Auditing Standards and Reports 98
10.3 Compliance Monitoring 101
10.4 Enforcement Process - Noncompliance with Requirement of this Contract 104
10.5 Service Delivery and Expenditure Requirements 110

ARTICLE 11 - FEDERAL AND STATE POLICY PROVISIONS 112

11.1 Certifications 112
11.2 Provisions for Federally Funded Grants 112
11.3 Federal Certifications Regarding Debarment, Suspension, and Related Matters 114
11.4 Affirmative Action Compliance 115
11.5 Nondiscrimination Compliance 115
11.6 Contractor Fair Hearing - Civil Rights Act Violation 116

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

11.7 Specific Assurances 116
ARTICLE 12 - GENERAL TERMS AND CONDITIONS GTC 02/2025 118
ARTICLE 13 - DEFINITIONS 119
ARTICLE 14 - FORMS A ND DOCUMENTS INCORPORATED BY REFERENCE..... 129

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

SUBVENTION CONTRACT

PREAMBLE

This subvention contract, for the implementation of the Low Income Home Energy Assistance Program (LIHEAP) in program year 2025 ("Contract"), is entered into between the Department of Community Services and Development ("CSD" or "Department") and the contractor named on Form STD. 213, the face sheet of this document ("Contractor") and shall be enforceable on the date last signed.

NOW THEREFORE, in consideration of the promises and of the mutual agreements and covenants hereinafter set forth, CSD and Contractor hereby agree as follows:

ARTICLE 1 - SCOPE OF WORK

1.1 General

1.1.1 Contractor shall provide services under the weatherization (WX) program, Home Energy Assistance Program (HEAP), and Energy Crisis Intervention Program (ECIP) to eligible participants residing in the service area described in Section 1.2, pursuant to all applicable federal and state statutes and regulations. Contractor shall provide crisis services and activities to the low-income community within its service area through at least March 15, 2025.

1.1.2 The LIHEAP Assistance Listing Number is 93.568. The award is fully funded through the United States Department of Health and Human Services (HHS).

1.2 Service Area

1.2.1 The services shall be performed in the Service Territory comprised of the following service area(s):

The 2025 LIHEAP NUMBERS, CONTRACTORS, AND SERVICE AREAS listing may be accessed at CSD's Local Agencies Portal (CSD LAP) under the Supporting Documents section at https://agencies.csd.ca.gov/home/Energy/Pages/Contracts.aspx.

1.2.2 Contractors that provide services in Los Angeles and San Diego counties shall refer to the ZIP Codes Listing on the CSD LAP to determine the zip codes for their respective area.

1.3 Term and Amount of Contract

1.3.1 The term of this Contract shall be the period represented on Standard Agreement STD. 213. Contractor shall perform all work under this Contract in accordance with Article 10.5 section 10.5.2, regardless of the contract term end date.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

1.3.2 The contract amount as represented on Standard Agreement STD. 213 consists of Contractor's total allocation to include the "Direct Services" and "Utility Assistance" portions attributable to Contractor's service area(s).

1.3.3 Direct Services and Utility Assistance funding, as defined in Article 13, Definitions, that are allocated to Contractor, shall be expended, reported, and accounted for in accordance with the provisions of this Contract.

1.4 Service Area Expenditure Requirements

Contractor shall be subject to special expenditure requirements as provided in Article 5, Section 5.7 of the Contract, if any of the following pertain:

1.4.1 Any criteria listed in Article 5, Section 5.7.2 apply; or

1.4.2 Contractor has additional contracts with CSD for the provision of LIHEAP or United States Department of Energy Weatherization Assistance Program (DOE WAP) or United States Department of Energy Bipartisan Infrastructure Law (DOE BIL) services in counties or service areas other than the county or service area to which this Contract applies.

1.5 Program Authorities – Requirements, Standards and Guidance

1.5.1 All services and activities are to be provided in accordance with applicable federal, state, and local laws and regulations, which may be amended from time to time, including but not limited to, the following:

1.5.1.1 The Low-Income Home Energy Assistance Act of 1981 (42 United States Code (USC) § 8621 et seq.), and the Low Income Home Energy Assistance Program regulations (45 Code of Federal Regulations (CFR) Part 96, Subpart H);

1.5.1.2 The California Government Code (Cal. Gov. Code) § 16367.5 et seq., as amended, and Low Income Home Energy Assistance Program Regulations (Title 22 of the California Code of Regulations (CCR) § 100800 et seq.); and

1.5.1.3 The Single Audit Act (31 USC § 7501 et seq.), and Uniform Administrative Requirements, Cost Principles, and Audit Requirements for HHS Awards ("Uniform Administrative Requirements") (45 CFR Part 75).

1.5.2 Conflict of Laws.

Contractor shall comply with all applicable laws, regulations, requirements,

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

standards, and guidelines contained in the authorities listed below, as they may be amended from time to time, regarding procurement, administrative, and other costs claimed under this Contract, including those costs incurred pursuant to subcontracts executed by Contractor, notwithstanding any language contained in the following authorities that might otherwise exempt Contractor from their applicability. To the extent that the requirements, standards, or guidelines in this Contract directly conflict with any State law or regulation at Government Code §16367.5 et seq. or 22 CCR §100800 et seq., or any provision of this Contract, then federal law or regulation shall take precedence, and then state law; unless, under specified circumstances, a provision of federal law applicable to block grants, such as 45 CFR § 96.30, allows for the application of state law.

1.5.3 CSD shall provide Contractor with specific program guidance which shall be binding on the Contractor as a condition of the Contractor's participation in LIHEAP, and as a condition of receipt of funds under the program, PROVIDED:

1.5.3.1 That such guidance shall be issued by CSD in writing in the form of "CSD Program Notice (CPN)" or "CSD Program Advisory (CPA)" posted on the CSD Local Agencies Portal (LAP);

1.5.3.2 Such guidance shall be issued by CSD in the most timely and expeditious manner practicable;

1.5.3.3 Such guidance shall be reasonably necessary to realize the purposes of LIHEAP;

1.5.3.4 Major and material changes in the program and requirements which substantially affect the Contractor's and CSD's ability to fulfill their obligations or otherwise serve to create a substantial hardship on either the Contractor or CSD shall be subject to an amendment to this Contract;

1.5.3.5 Contractor shall notify CSD within 10 business days of issuance of a CPN or CPA, if Contractor is unable to fulfill its obligations under the new guidance;

1.5.3.6 That the parties' failure to execute a mutually acceptable amendment or CPN or CPA, as contemplated in subsection 1.5.3.4 and 1.5.3.5, in a reasonable period of time, shall result in this Contract being without force and effect subject only to such provisions contained herein as are intended to survive the Contract in accordance with the express and implied provisions of applicable federal and state law; and

1.5.3.7 That upon CSD's good faith determination, delivered to the Contractor by written notice that this Contract between the parties to any necessary

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

amendment CPN, or CPA as contemplated in subsection 1.5.3.4 and 1.5.3.5 cannot be achieved, then this Contract shall be "closed out" and the funds disposed in accordance with established CSD procedure and policy and as required under federal and state law.

1.5.4 The federal and state laws, regulations, and other authorities referenced in this Section are hereby incorporated by reference into this Contract and may be accessed on the CSD LAP.

1.5.5 Contract Elements Integral to Contract and Enforceability Conditions

1.5.5.1 Contractor shall provide the following documents, satisfactory to CSD in form and substance, together with an executed copy of this Contract before CSD executes and returns the Contract to Contractor for implementation:

1.5.5.1.1 Federal Funding Accountability and Transparency Act Report (CSD 279);

1.5.5.1.2 Certification Regarding Lobbying/Disclosure of Lobbying Activities;

1.5.5.1.3 Contractor Certification Clauses (CCC-04/2017);

1.5.5.1.4 Current Insurance or Self-Insurance Authority Certification;

1.5.5.1.5 Board Resolution authorizing execution of this Contract;

1.5.5.1.6 Agency Local Plan (referenced in Article 7.1);

1.5.5.1.7 LIHEAP Production Plan (CSD 622) (referenced in Article 5.7); and

1.5.5.1.8 Agency Staff and Board Roster (CSD 188).

1.5.5.2 The Agency Local Plan and forms must be completed by Contractor before CSD will execute the Contract and Contractor is authorized to commence work. CSD may execute this Contract pending its review and final approval of Contractor's submission, provided Contractor acts in good faith to rectify any outstanding issues associated with the documents submitted pursuant to Section 1.5.5.1. All documents submitted pursuant to Section 1.5.5.1 shall become part of this Contract.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

1.6 Duplication of Services

Dwellings that have received Low-Income Weatherization Program (LIWP) funded energy efficiency measures do not qualify for additional energy efficiency measures under this Contract, except for the following:

1.6.1 Assessment and installation of Health and Safety measures not installed through LIWP;

1.6.2 Reweatherization in accordance with LIHEAP requirements;

1.6.3 Call-backs in accordance with LIHEAP requirements; or

1.6.4 Emergency Heating and Cooling Services in accordance with the LIHEAP requirements.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

ARTICLE 2 - CONTRACT ADMINISTRATION AND PROCEDURE

2.1 Contractor's Option of Termination

2.1.1 Notwithstanding the provisions of Section 1.5.3, Contractor may elect to terminate this Contract rather than adhere to the procedures set out in Section 1.5.3, should Contractor determine that any subsequent program guidance or proposed amendment to the Contract is unjustifiably onerous or otherwise counter to Contractor's legitimate business interests and ability to implement the Contract in an effective and reasonable manner, provided:

2.1.1.1 The notice of termination is in writing, delivered by U.S. Certified Mail, Return Receipt Requested.

2.1.1.2 The notice of termination shall be effective 30 calendar days after receipt by CSD; and

2.1.1.3 The notice of termination contains a statement of the reasons for termination with reference to the specific provision(s) in the program guidance or proposed amendment in question.

2.1.2 Contractor shall be entitled to reimbursement for all allowable costs incurred prior to Contract termination. Such reimbursement shall be in accordance with the program guidance and contract provisions in effect at the time the cost was incurred.

2.1.3 Contractor shall, within 60 calendar days of termination, close-out the contract in accordance with contractual close-out procedures.

2.1.4 CSD may at its option procure a temporary replacement provider, and may at its option, designate a permanent replacement provider for Contractor's service area in accordance with federal and state law.

2.2 Budget Contingencies

2.2.1 Federal Budget Contingency

2.2.1.1 Because of uncertainty in the federal budget process, this Contract may be executed before the availability and amounts of federal funding can be ascertained, in order to minimize delays in the provision of services and the distribution of funds. The obligations of the parties under this Contract are expressly contingent on adequate funding being made available to CSD by the United States government.

2.2.1.2 If federal funding for any fiscal year is reduced to such degree that CSD

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

reasonably determines that the program cannot be implemented effectively, CSD shall at its sole discretion have the option either to terminate this Contract upon written notice to Contractor or, in the alternative, to offer an amendment addressing the reduced funding. If the parties fail to reach an agreement on such amendment, CSD may, at its option, give written notice of termination without further obligation by either party except for contract close-out obligations and final settlement.

2.2.1.3 If federal funding authorities condition funding on any obligations, restrictions, limitations, or conditions not in existence when this Contract was executed, this Contract shall be amended by mutual agreement for compliance with such obligations, restrictions, limitations, or conditions. Failure of the parties to reach an agreement on such amendment shall render this Contract without force and effect.

2.2.1.4 Subject to the provisions of subsection 2.2.1.2, CSD shall authorize expenditures of funds under this Contract based on any Continuing Resolution appropriations that are adequate for the purpose. CSD shall notify the Contractor in writing of authorized interval funding levels.

2.2.2 State Budget Contingency

2.2.2.1 If funds are not appropriated for implementation of LIHEAP through the State budget process or otherwise, whether in the current year and/or any subsequent year covered by this Contract, this Contract shall be of no further force and effect. Upon CSD's written notice to Contractor that no funds are available for contract implementation, the Contract shall be terminated, CSD shall have no obligation to pay Contractor or to furnish other consideration under this Contract, and Contractor shall not be obligated for performance.

2.2.2.2 If program funding for any fiscal year is reduced to such degree that CSD reasonably determines that the program cannot be implemented effectively, CSD shall at its sole discretion have the option either to terminate this Contract upon written notice to Contractor or, in the alternative, to offer and negotiate an amendment addressing the reduced funding. If the parties fail to reach an agreement on such amendment, CSD may at its option give written notice of termination without further obligation by either party except for contract close-out obligations and final settlement.

2.3 Miscellaneous Provisions

2.3.1 Assignment. Neither this Contract nor any of the rights, interests, or obligations

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

under this Contract shall be assigned by any party without the prior written consent of the other parties, except in the case where responsibility for program implementation and oversight may be transferred by CSD to another State agency. In the event of such transfer, this Contract is binding on the agency to which the program is assigned.

2.3.2 Merger/Entire Contract. This Contract (including the attachments, documents and instruments referred to in this Contract) constitutes the entire Contract and understanding of the parties with respect to the subject matter of this Contract and supersedes all prior understandings and contracts, whether written or oral, among the parties with respect to such subject matter.

2.3.3 Severability. If any provision of this Contract is found to be invalid or unenforceable in any respect for any reason, the validity and enforceability of any such provision in any other respect and of the remaining provisions of this Contract will not be in any way impaired and shall remain in full force and effect.

2.3.4 Notices. Unless otherwise provided herein, notice given by the parties shall be in writing, delivered personally, by United States mail, or by overnight delivery service (with confirmation). Certain reporting and other communications may be delivered electronically as specified by CSD or as is customary between the parties. Notice shall be delivered as follows:

2.3.4.1 To Contractor’s address of record; and

2.3.4.2 To CSD at:
Department of Community Services and Development
Energy Field Operations
2389 Gateway Oaks Drive, Suite 100
Sacramento, CA 95833

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

ADMINISTRATIVE REQUIREMENTS

ARTICLE 3 - CONTRACT CHANGES

3.1 Amendment

3.1.1 Changes to this Contract shall be made by formal amendment with exceptions specified in Article 1 subsection 1.5.3 and in Section 3.2, below.

3.1.2 Contractor shall notify CSD in writing when any proposed amendment or guidance will significantly impact Contractor's Program Budget and/or Operations or ability to fulfill its obligations under this Contract. CSD will afford Contractor a reasonable opportunity and sufficient time in which to phase-in the mandated change.

3.2 Minor Modifications

3.2.1 Contractor may request modifications to make minor adjustments during the Contract term. Minor Modifications shall not affect the Maximum Amount payable under this Contract.

3.2.2 Minor Modifications shall not alter the maximum limits established for specific budget line items, e.g., administrative costs, Assurance 16, intake, outreach, and training and technical assistance costs, except as otherwise provided herein.

3.2.3 To request a minor modification, Contractor shall submit a Request for Amendment/Modification Energy (CSD 509), with justification supporting the fund transfer or change request. Contractor may submit the CSD 509 to CSD via email.

3.2.4 Contractor may propose minor modifications for CSD approval, including the following:

3.2.4.1 Transferring funds to increase or decrease the Utility Assistance total allocation;

3.2.4.2 Transferring funds to increase or decrease the Wood, Propane and Oil (WPO) total allocation (ECIP WPO or HEAP WPO);

3.2.4.3 Transferring funds between target service areas, which shall be conditioned upon Contractor meeting its target service areas expenditure requirements, as stated in Article 5.7, Section 5.7.3;

3.2.4.4 Changes to the Agency Local Plan; or

3.2.4.5 Changes to Fund Transfer Requirements in Article 5.1, Section 5.1.2.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

ARTICLE 4 -ADMINISTRATIVE POLICIES AND PROCEDURES

4.1 Board Roster, By Laws, Resolution, and Minutes

4.1.1 Contractor shall submit to CSD an Agency Staff and Board Roster form (CSD 188) listing the current Agency Staff and roster of members of its governing board, including contact information for each board member at a location other than the Contractor's offices, and the most recent version of the organizational bylaws. Contractor is responsible to notify CSD of any changes to the Executive Director, Program Manager, Chief Financial Officer and board roster within 30 calendar days of such occurrence.

4.1.2 Contractor's governing board must authorize the execution of this Contract. Contractor has the option of demonstrating such authority by the signature of a Board member, affixed to the signature page of this Contract, or by any lawful delegation of such authority that is consistent with Contractor's bylaws.

4.1.3 Where Contractor elects to delegate the signing authority to the chief executive officer or designated officials, CSD will accept either a resolution specific to this Contract or a resolution passed by the governing board that applies to any contract entered into by Contractor. Where Contractor provides a general resolution, Contractor shall maintain documentation that the chief executive officer provided timely and effective communication of the execution and terms of this Contract to the Board. Either a specific or current general resolution must be on file with CSD before execution of this Contract by CSD.

4.1.4 If the Contractor's board is both tripartite and advisory to the elected members governing a local government, the Contractor shall submit to CSD the approved minutes from any meeting of the elected officials where matters relating to this Contract are heard, including but not limited to discussions about or decisions affecting LIHEAP. Such minutes shall be submitted to CSD no later than 30 calendar days after the related meeting.

4.2 Internal Controls Requirements

Contractor shall ensure the establishment and maintenance of a system of internal accounting and administrative control. This responsibility includes documenting the system, communicating system requirements to employees, and assuring that the system is functioning as prescribed and is modified, as appropriate, for changes in conditions. The system of internal accounting and administrative control shall be attested to within the Contractor's independent audit conducted pursuant to this Contract and shall include:

4.2.1 Segregation of duties appropriate to safeguard state assets;

4.2.2 Limited access to agency assets to authorized personnel who require these assets

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

in the performance of their assigned duties;

4.2.3 Authorization and recordkeeping procedures adequate to provide effective accounting controls over assets, liabilities, revenues, and expenditures;

4.2.4 Established practices to be followed in the performance of duties and functions;

4.2.5 Personnel of a quality commensurate with their responsibilities; and

4.2.6 Effective internal reviews.

4.3 Record Retention

4.3.1 Contractor shall comply with the record retention requirements contained in the Uniform Administrative Requirements (45 CFR § 75.361 - § 75.370).

4.3.2 Contractor shall maintain all records pertaining to this Contract for a minimum period of three years after submission of the final report or until resolution of all related audit or monitoring findings, enforcement actions, including cost disallowance, legal proceedings, or other pending matters, whichever is later.

4.3.3 Contractor shall retain and secure all employee and client/applicant records and information in compliance with the Federal Privacy Act of 1974, as amended (5 USC § 552a) and Information Practices Act of 1977, as amended (Civ. Code § 1798 et seq.).

4.3.4 To the extent Contractor maintains records in an electronic format, Contractor shall ensure that all records are "backed-up" or copied, utilizing appropriate, secure technology and operational procedures in order to avoid unauthorized access, permanent loss or destruction, occasioned by theft, accident, willful acts or negligence, or by fire, flood, earthquake or other natural disaster.

4.4 Insurance and Fidelity Bond

4.4.1 General Requirements

4.4.1.1 Contractor shall maintain the effective insurance policies and bonds, specified below at all times during the term of this Contract.

4.4.1.2 Contractor shall provide CSD with written notice at least 30 calendar days prior to cancellation or reduction of insurance coverage to an amount less than that required in this Contract and, prior to any lapse or reduction in coverage, provide CSD with documentation, as specified in subsection 4.4.1.3, showing substitute coverage has been obtained or alternative measures have been taken to ensure compliance with the

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

requirements of this Contract.

4.4.1.3 In the event insurance coverage expires during the term of this Contract Contractor shall provide within 30 calendar days of the expiration date, a new Certificate of Insurance (ACORD 25) for not less than the remainder of the term of this Contract. The new Certificate of Insurance (ACORD 25) shall evidence no lapse in coverage. The Certificate of Insurance (ACORD 25) shall identify and name CSD as the Certificate Holder.

4.4.1.4 New Certificates of Insurance are subject to review for content and form by CSD. Certificates of Insurance must be submitted electronically via email to: BNCS@csd.ca.gov.

4.4.1.5 In the event Contractor fails to keep in effect at all times the specified insurance and bond coverage as herein provided, CSD may, in addition to any other remedies it may have, suspend this Contract.

4.4.1.6 With the exception of workers' compensation and fidelity bond, CSD shall be named as an additional insured on all certificates of insurance required under this Contract.

4.4.1.7 The issuance of other CSD contracts, as well as reimbursement payments, to the Contractor may be suspended until evidence of the required current insurance coverage has been submitted to CSD.

4.4.1.8 Should Contractor utilize a subcontractor(s) to provide services under this Contract, Contractor shall indemnify and hold CSD harmless against any liability incurred by that subcontractor(s).

4.4.2 Self-Insurance

4.4.2.1 When Contractor is a self-insured governmental entity, CSD, upon receipt of satisfactory proof of the entity's self-insurance authority, may waive the insurance requirements. A duly authorized county or city risk manager shall provide signed certification of the governmental entity's ability to cover any potential losses under this Contract.

4.4.2.2 Governmental contractors shall specify in writing a list of which coverage(s) will be self-insured under this Contract and shall list all applicable policy numbers, expiration dates, and coverage amounts for coverage which is not self-insured.

4.4.2.3 If a governmental contractor's self-insurance coverage does not contain any changes from the prior year, CSD will accept a certified letter signed

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

by authorized personnel, stating that no changes have occurred from the previous year. Contractor shall submit this letter at the time of contract execution or within 30 calendar days of the start of coverage.

4.4.3 Workers' Compensation Insurance

4.4.3.1 During the term of this Contract, Contractor shall maintain legally sufficient workers' compensation insurance issued by an insurance carrier licensed to underwrite workers' compensation insurance in the State of California.

4.4.3.2 Contractor will not be paid an advance or any reimbursement of expenses unless it has first submitted to CSD either a Certificate of Insurance (ACORD 25) or a Certificate of Consent to Self-Insure, issued by the Director of the Department of Industrial Relations, as evidence of compliance with the workers' compensation insurance requirement.

4.4.4 Commercial or Government Crime Coverage (Fidelity Bond)

4.4.4.1 Contractor shall maintain commercial crime coverage. If Contractor is a public entity that elects to self-insure, Contractor shall make provision for adequate coverage to insure against crime risks. The commercial crime policy or government crime self-insurance coverage (hereinafter "fidelity bond") shall include the following coverage or the substantial equivalent: Employee Dishonesty/Theft, Forgery or Alteration, and Computer Fraud.

4.4.4.2 Contractor's fidelity bond coverage limits shall not be less than a minimum amount of 4% of the total contract amount, excluding Utility Services, as set forth under this Contract.

4.4.4.3 Contractor will not be paid an advance or any reimbursement of expenses unless it has first submitted to CSD an applicable Certificate of Insurance (ACORD 25) as evidence of compliance with the fidelity bond requirement.

4.4.5 General Liability Insurance

4.4.5.1 Contractor shall maintain for the term of this Contract general liability and property damage insurance for a combined single limit of not less than $500,000 per occurrence.

4.4.5.2 Contractor will not be paid an advance or any reimbursement of expenses unless it has first submitted to CSD an applicable Certificate of Insurance (ACORD 25), designating CSD as an additional insured as

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

evidence of compliance with general liability insurance requirements.

4.4.6 Vehicle Insurance

4.4.6.1 Contractor shall maintain for the term of this Contract vehicle insurance in the amount of $500,000 for each person and each accident for bodily injury and in the amount of $500,000 for each person and each accident for property damage.

4.4.6.2 When employees use their own vehicles to perform duties within the scope of their employment, Contractor shall have and maintain for the term of this Contract non-owned and hired-auto liability insurance in the amount of $500,000 for each person and each accident for bodily injury and $500,000 for each person and each accident for property damage. Driving to and from work shall not be considered to be within the scope of employment.

4.4.6.3 Contractor will not be paid an advance or any reimbursement of expenses unless it has first submitted to CSD an applicable Certificate of Insurance (ACORD 25), designating CSD as an additional insured, to CSD as evidence of compliance with the stated vehicle insurance requirements.

4.5 System Security Requirements

Contractor shall, in cooperation with CSD, institute measures, procedures, and protocols designed to ensure the security of data and to protect information in accordance with the Information Practices Act of 1977 (Civ. Code §1798 et seq.), and such other State and Federal laws and regulations as may apply. In the event there are different system security standards that may be applied to this Article, Contractor shall endeavor to use the strictest security standard that complies with state and federal requirements. The parties hereto agree to the following requirements, obligations, and standards in accordance with regulations set in the State Administrative Manual (SAM) 5100, 5300.5 and 5340.:

4.5.1 Data Protection

4.5.1.1 Data exchanged between CSD and Contractor must be limited to the data fields included in the Data Transfer Rules (DTR) documents posted on the Weatherization Reporting tab located within CSD's LAP at https://agencies.csd.ca.gov/home/Reporting/Pages/WXReporting.aspx. No personal financial information, e.g., credit card, bank account numbers, shall be stored or exchanged in the data exchange sessions.

4.5.1.2 Access to the above-mentioned data included in the DTR must only be given to authorized personnel to complete essential duties. Authorized

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

personnel are to log into these systems using their own assigned credentials (i.e., no login account sharing). Upon departure of personnel with assigned credentials, the Contractor will remove the employee's access to the systems as soon as possible.

4.5.1.3 To the extent Contractor utilizes tablet or other internet-based or mobile devices for client intake and application purposes ("Electronic Intake") in lieu of paper forms and documents, Contractor shall comply with all federal and state information security requirements and with such guidance and protocols as CSD may from time to time issue for the purpose of ensuring the integrity of Electronic Intake, including, but not limited to, the use of electronic signatures, data privacy, security, transfer, and retention requirements.

4.5.1.4 Data exchanged between CSD and Contractor via email communication must have all personally identifying information (PII) and other sensitive information redacted before the document is sent. Alternately, Contractor must encrypt any attachments that have sensitive data using encryption tools and configurations as required by CSD.

4.5.2 Contractor Systems Security

4.5.2.1 The physical location of the computing and data storage devices (e.g., servers) shall be within access-controlled facilities. Individual users may not have access to the data except through their systems that are specifically credentialed for Contractor business. All access will be controlled by authentication methods to validate the approved users.

4.5.2.2 Standards for secure transmission may be accomplished through such means as certificates, secure socket layer, etc., and storage of the data with encryption.

4.5.2.3 Both CSD and Contractor shall keep security patches and anti-virus and anti-malware software up to date on all systems on which data may be used.

4.5.2.4 Contractor shall securely destroy data by sanitizing media prior to disposal.

4.5.3 Trusted Behavior Expectations

CSD's application system and users shall protect Contractor's application system/data and the Contractor's application system and users shall protect CSD's application system/data in accordance with the Privacy Act of 1974 (5 USC § 552a), Trade Secrets Act (18 USC § 1905), and the Stored Communications Act

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

(18 USC § 2701 et seq.). Technology and systems code and functionality are owned by the respective parties and may not be shared with anyone else or used without written consent of the owner.

4.5.4 Incident Reporting

Any party discovering a security incident shall report it in accordance with its incident reporting procedures. Contractor shall, within 24 hours of discovery, report to CSD's Information Security Office at ISO@csd.ca.gov any security incident contemplated herein. Examples include, but are not limited to, stolen or lost equipment, malware/ransomware detection, suspected hacking, etc. Contractor further agrees CSD shall have the right to participate in the investigation of a security incident involving CSD's data, and to cooperate fully with CSD and other relevant State entities during independent investigation of the security incident.

4.5.5 Audit Trail Responsibilities

Both parties are responsible for auditing application processes and user activities. Activities that will be recorded include event type, date and time of event, user identification, workstation identification, success or failure of access attempts, and actions taken by system administrators.

4.5.6 Data Sharing Responsibilities

Contractor shall ensure that all primary and delegated secondary organizations that share, exchange, or use personal, sensitive, or confidential data, pursuant to this Contract and subcontracts issued by Contractor, shall adhere to these security requirements and applicable state and federal law, in addition to further data sharing guidance as may be issued by CSD during the term of this Contract. If data sharing is accomplished via interconnectivity of an application system, then data sharing must be certified to be secure by both parties.

4.6 Travel and per diem

4.6.1 Contractor's employee travel costs and per diem reimbursement rates shall be reimbursed in accordance with Contractor's written policies and procedures not to exceed federal per diem requirements and are subject to the requirements of the Uniform Administrative Requirements, Cost Principles, and Audit Requirements for HHS Awards (45 CFR Part 75, including 45 CFR § 75.474).

4.6.2 Contractor shall complete the LIHEAP Out-of-State Travel Form (CSD 536) and keep on file with back up documentation for compliance monitoring. LIHEAP Out-of-State travel is limited to two staff per event, unless otherwise indicated on the LIHEAP Out-of-State-Travel Form (CSD 536). Contractor must seek pre-

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

approval, prior to travel, for non-preapproved conferences when more than two staff are attending.

4.6.3 In the absence of a written travel reimbursement policy, Contractor shall receive reimbursement rates not to exceed federal per diem limits.

4.7 Conflict of Interest

4.7.1 Contractor shall maintain written standards of conduct governing the performance of its employees engaged in the award and administration of contracts or subcontracts. No employee, officer, or agent of the Contractor shall participate in the selection, award, or administration of a subcontract supported by Federal funds if a real or apparent conflict of interest is involved. Such a conflict would arise when the employee, officer, or agent, any member of his or her immediate family, his or her partner, or an organization that employs or is about to employ any of the parties indicated herein, has a financial or other interest in the firm selected for an award. The officers, employees, and agents of the Contractor shall neither solicit nor accept gratuities, favors, or anything of monetary value from subcontractors or parties to sub-contracts. The standards of conduct shall provide for disciplinary actions to be applied for violations of such standards by officers, employees, or agents of the recipients.

4.7.2 Contractor shall not pay Federal funds received from CSD to any entity in which it or one of its employees, officers, or agents, any member of his or her immediate family, his or her partner, or an organization that employs or is about to employ any of the parties indicated herein has an interest. As ownership constitutes a financial interest, Contractor shall not subcontract with a subsidiary. Similarly, Contractor shall not subcontract with an entity that employs or is about to employ any person described in the Uniform Administrative Requirements (45 CFR Part 75, including 45 CFR §§ 75.112 & 75.327).

4.7.3 Contractor shall ensure that its employees and the officers of its governing body do not engage in actual or potential conflicts of interest and that no officer or employee who has responsibility for any activity or function with respect to LIHEAP and the implementation of this Contract shall have any personal financial interest in such activity or function or otherwise personally benefit or gain from the activity or function.

4.7.4 Contractor shall establish safeguards to prohibit its employees or its officers from using their positions for a purpose that could result in private gain or that gives the appearance of being motivated for private gain for themselves or others, particularly those with whom they have family, business, or other ties.

4.7.5 Contractor shall not provide LIHEAP services or benefits in situations where an actual or perceived conflict of interest exists, unless the activity is explicitly

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

allowed under Contractor's conflict of interest policies and procedures that are compliant with federal requirements. If Contractor provides program services to owner-occupied or rental dwellings that are owned or managed by the Contractor, its employees, or officers, Contractor shall submit the Property Certification form (CSD 678), in advance of providing weatherization and Energy Heating and Cooling Services (EHCS). Contractor shall ensure that other recipients or potential eligible recipients of services are not prejudiced or adversely affected by the receipt of services by Contractor.

4.8 Procurement Standards

4.8.1 Contract Administration

4.8.1.1 *Maintenance of written procurement procedures.* Contractor shall administer this Contract in accordance with all federal and state rules and regulations governing LIHEAP block grants pertaining to procurement, including the Uniform Administrative Requirements and amendments thereto, and pursuant to CPA-A-12-01. Contractor shall establish, maintain, and follow written procurement procedures consistent with the procurement standards in the Uniform Administrative Requirements, Cost Principles, and Audit Requirements for HHS Awards or any subsequent amendments to these standards, and the applicable provisions in this Contract, including but not limited to a code of conduct for the award and administration of contracts and a procedure that provides, to the maximum extent practical, open and free competition.

4.8.1.2 *Eligible Bidders.* Contractor shall not permit any organizational conflicts of interest or noncompetitive practices that may restrict or eliminate competition or otherwise restrain trade. In order to ensure objective subcontractor performance and eliminate unfair competitive advantage, individuals or firms that develop or draft specifications, requirements, statements of work, invitations for bids, and/or requests for proposals shall be excluded from competing for such procurements. Contractor shall only award a subcontract to the bidder or offer or whose bid or offer is responsive to the solicitation and is most advantageous to Contractor when considering price, quality, and other factors relevant to the procurement. Contractor's solicitations shall clearly set forth all requirements that the bidder or offer or must fulfill in order for the bid or offer to be adequately and fairly evaluated by the recipient.

4.8.1.3 All supplies, materials, equipment, or services purchased or leased with funds provided pursuant to this Contract shall be used solely for the activities allowed under this Contract, unless the fair market value for such use is charged to the benefiting program and treated as program

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

income earned under this Contract.

4.8.1.4 Contractor shall provide for an open and free competition, to include a cost analysis, in accordance with federal and state law, for the procurement of materials, supplies, equipment, or services.

4.8.1.5 *Non-Competitive bid justification.* If a service or product is of a unique nature, is in response to a public exigency or emergency, or more than one potential vendor/provider cannot reasonably be identified, Contractor shall document adequate justification for the absence of competitive bidding. "Adequate justification" must include but is not limited to:

4.8.1.5.1 Explanation of why the acquisition of goods or services is limited to one vendor or supplier;

4.8.1.5.2 Description of sole vendor/supplier's unique qualifications to provide the goods or services in question; and

4.8.1.5.3 Analysis of cost(s) to demonstrate reasonability.

4.8.1.6 *CSD Lease/Purchase Pre-Approval Requirements*. To ensure that significant procurement transactions are conducted in an open and freely competitive manner, Contractor shall obtain prior written approval from CSD of capital expenditures for vehicles and equipment with a unit cost of $10,000 or more through the submission of a Request for Pre Approval of Purchase/Lease (CSD 558) to CSD at least 15 calendar days prior to executing transaction. Transactions without CSD's prior written approval may be disallowed.

4.8.1.7 In all procurements, whether requiring CSD pre-approval or not, Contractor is solely responsible for maintaining adequate procurement records demonstrating compliance with Federal and State requirements.

4.8.1.8 Noncompliance with any of the provisions in this section may result in a disallowance of costs related to the procurement transaction.

4.9 Use and Disposition of Vehicles and Equipment

4.9.1 To ensure compliance with the requirements for vehicles and equipment, Contractor shall comply with Uniform Administrative Requirement, Cost Principles, and Audit Requirements for HHS Awards governing the acquisition of equipment with federal funds set forth in 45 CFR Part 75 (including 45 CFR § 75.320 & § 75.439).

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

To ensure compliance with the requirements for equipment, vehicles, and the maintenance of equipment and vehicle records, Contractor shall adhere to CPN-A 17-01 or as revised. Contractor shall include information relevant to any purchase/lease pre-approval documented in the CSD 558 submitted to, and approved by, CSD, including the date the request was sent to CSD, the item(s) requested, and date of CSD approval in Contractor's property records.

4.9.2 Contractor shall provide the information specified in CPN-A-17-01, including any supporting documents, to CSD upon request.

4.9.3 *Limitation on Use of Funds.* Contractor shall assure that funds received under this Contract shall not be used for the purchase or improvement of land or for the purchase, construction, or permanent improvement of any building or other facility other than low-income weatherization or energy-related home repairs.

4.10 Subcontracts

4.10.1 Contractor may enter into subcontract(s) to provide services pursuant to this Contract in the service area(s) specified in Section 1.2 of Article 1. Subcontracts must require that parties comply with all applicable provisions of this Contract. Such requirement shall not relieve Contractor from any performance obligation created herein, nor from liability for a subcontractor's failure of performance.

4.10.2 If Contractor elects to subcontract for services, the Contractor's Board authorization and approval must be obtained and communicated to CSD in writing together with notice of execution of the subcontract as provided in Section 4.10.3. Contractor's Board, through a resolution or other official documentation, may elect to delegate the signing authority for the approval of subcontractors to the Chief Executive Officer or designated authority unless such delegation is set forth in the bylaws of the agency and a copy of the provision is communicated to CSD.

4.10.3 Within 60 calendar days of the execution of any subcontract, Contractor shall provide written notification to CSD of the execution of the subcontract as well as identifying information, to include the name of the subcontractor entity, its address, telephone number, contact person, contract amount, and program description of each subcontractor activity to be performed by the subcontractor.

4.10.4 Notification of subcontract execution shall contain certification by Contractor that to the best of Contractor's knowledge, the subcontractor is not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from covered transactions by any federal department or agency. For purposes of this certification of subcontractor eligibility, Contractor may rely on information available at https://www.sam.gov/SAM/pages/public/index.jsf.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

4.10.5 If CSD determines that Contractor has executed a subcontract with an individual or entity listed as disbarred, suspended, or otherwise ineligible on the Excluded Parties List System as of the effective date of the subcontract, costs Contractor has incurred under the subcontract may be disallowed.

4.10.6 Contractor must ensure that funds expended pursuant to this Contract are allowable and allocable. Contractor must adopt fiscal control and accounting procedures sufficient to enable the tracing of funds paid to any subcontractor to a level of expenditure adequate to establish that such funds have not been used in violation of this Contract. Contractor shall ensure that any subcontracts under this Contract contain all provisions necessary to ensure adequate substantiation and controls of the expenditure of such funds. Contractor may achieve this through detailed invoices, by periodic monitoring of subcontractor's program activities and fiscal accountability, by retaining a right of reasonable access to the subcontractor's books and records, or by any other method sufficient to meet Contractor's responsibility to substantiate costs required by the Uniform Administrative Requirements (45 CFR Part 75).

4.10.7 Contractor shall notify subcontractor(s) in writing within five business days of such action in the event CSD suspends, terminates, and/or makes changes to services to be performed that materially alter the obligation of the subcontractor under this Contract.

4.10.8 Contractor is liable for the failure of performance of the terms, conditions, assurances, and certifications of this Contract, without recourse against CSD over matters involving subcontracts entered into for the implementation of this Contract, including but not limited to disputes, claims, or other legal action for breach of contract, negligence, torts, or criminal acts and other misconduct.

4.10.9 Nothing in this Contract creates or implies a contractual relationship between CSD and any subcontractor or creates any obligation by CSD to any subcontractor. Contractor is liable to CSD for damages to CSD for the acts and omissions of its subcontractors that occur in connection with the implementation of this Contract. Contractor's obligation to pay its subcontractors is independent of any obligation of CSD to pay Contractor, and Contractor shall not represent to subcontractors any such obligation of CSD to pay or ensure payments to subcontractors.

4.10.10 All subcontractors shall be subject to applicable training requirements and shall maintain records of completion and certification in accordance with record-keeping provisions in this Contract.

4.11 Complaint Management Policies and Procedures

4.11.1 Contractor shall establish and maintain policies and procedures for handling

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

complaints and provide applicants an opportunity to register a complaint based on their experience with attempts to obtain services under LIHEAP. The policies and procedures shall be in writing and Contractor shall provide the complaint process to interested individuals upon request.

4.11.2 Contractor shall ensure that all formal complaints are documented and include the date, time, client name and address, and nature of the complaint and the actions undertaken by the Contractor to resolve the issue. For purposes of this section, "formal complaint" means a written complaint filed with the Contractor by the complainant.

4.11.3 If the Contractor's efforts did not result in a resolution, the Contractor may refer the applicant or client to CSD. The Contractor shall contact CSD and explain the issue, actions taken to resolve the issue, and provide CSD with all supporting documentation that indicates the nature and extent of Contractor's effort to resolve the issue.

4.11.4 Contractor shall immediately notify their CSD Field Representative if the Contractor has reason to believe that the complainant will contact the media, a State or Federal oversight agency, or the Governor's Office regarding the complaint.

4.12 Fair Hearing Process for Applications for Denial of Benefits by Contractor

4.12.1 Contractor shall establish a written appeals process to enable applicants who are denied benefits or services, or who receive untimely response or unsatisfactory performance, the right to appeal the decision or performance to the Contractor. Contractor's process shall include, at a minimum, all of the requirements of 22 CCR § 100805 (b) plus:

4.12.1.1 Provisions that ensure that each applicant is notified in writing of the right to appeal a denial of or untimely response to an application, or to appeal unsatisfactory performance. At the time the applicant applies for services, applicant shall be informed of appeal rights, and appeal procedures, to include the right to appeal to both the Contractor and to CSD;

4.12.1.2 Provisions that ensure that Contractor will make a good faith effort to resolve each appeal;

4.12.1.3 Provisions that ensure that Contractor shall notify the applicant in writing of the Contractor's final decision within 15 business days after the appeal is requested. If the appeal is denied, the written notification shall include instructions on how to appeal the decision to CSD. Whenever Contractor notifies an applicant of a denial of an appeal,

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

Contractor shall at the same time provide a copy of the final decision to the Manager of CSD's Energy Services Division; and

4.12.1.4 Provisions to track information on denials and appeals.

4.12.2 Upon receipt of an applicant's appeal of a Contractor's denial of benefits or services, CSD may conduct a hearing in accordance with established procedures. CSD's decision following the appeal and hearing shall be final.

4.13 Fraud, Waste, and Abuse

4.13.1 Contractor shall submit a written report to CSD within 30 calendar days of discovery of incidents and activities, or suspected incidents and activities, involving fraud, waste, and abuse of any LIHEAP funds by Contractor's employees, subcontractors, clients, or other parties affiliated with Contractor, including CSD. Incidents and activities subject to reporting under this section include, but are not limited to, criminal acts and other violations of law constituting a misuse of funds that could result in cost disallowance. Contractor shall inform CSD within 30 calendar days of any reports or complaints submitted to law enforcement officials by Contractor, Contractor's employees, subcontractors, clients, or other parties affiliated with Contractor, concerning the misuse of any LIHEAP funds.

4.13.2 Contractor shall provide Contractor's employees, subcontractors, clients, and other parties affiliated with the Contractor the information necessary to report fraud, waste, and abuse associated with activities and funding covered by this Contract to the U.S. Department of Health and Human Services Office of Inspector General Fraud hotline. Allegations of improper activities by CSD or its employees may be confidentially reported to the Bureau of State Audit's Whistleblower hotline.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

FINANCIAL REQUIREMENTS

ARTICLE 5 -ADMINISTRATIVE AND PROGRAM EXPENDITURES REQUIREMENTS

5.1 Budget Guidelines

5.1.1 Budget and Allocation Forms

5.1.1.1 Upon execution of this Contract, CSD shall release at least 50% of the anticipated annual allocation as reflected in the allocation spreadsheet. The remaining allocation shall be released when CSD receives funds from HHS.

5.1.1.2 If the LIHEAP annual grant award is yet to be determined and CSD must fund this Contract based on Continuing Resolution appropriations, CSD shall amend the Contract and update the allocation spreadsheet to reflect the Final allocation.

5.1.2 Fund Transfer Requirements

Subject to CSD approval, Contractor may transfer funds between each of the LIHEAP components, e.g., Weatherization and ECIP EHCS.

5.1.2.1 Funding transfers that would increase amounts available for Weatherization above the 25% maximum are prohibited.

5.1.2.2 Fund Transfer in Service Territory with Multi-Service Areas

If Contractor transfers funds from Administrative, Intake, Outreach, and other Support costs to Direct Services and/or Utility Assistance for a specific service area, then later transfer funds from the remaining service areas to replenish the Administrative, Intake, Outreach, or other Support costs such transfer of funds should not unduly impair the equitable provision of services or otherwise disadvantage potential recipients of benefits in any Service Area.

Subsequent transfer of funds to replenish the Support line(s) with Direct Service(s) and/or Utility Assistance funds shall be limited to fund transfer from Service Area(s) that benefited from the preceding transfer.

5.1.3 Sufficient Funds for Crisis Services

Contractor must allocate sufficient funds to offer crisis services through at least March 15, 2025, and in accordance with the Agency Local Plan.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

5.1.4 Weatherization Waiver

Unless and until HHS grants CSD a weatherization waiver, Contractor may not expend or be reimbursed for costs in excess of the amount reflected in the initial WX Program Column of the allocation spreadsheet. If the weatherization waiver is granted, Contractor may, upon written notification from CSD, expend and will be reimbursed for expenditures up to 100% of the available allocation, as reflected in the WX Program Subtotal Column of the allocation spreadsheet.

5.2 Utility Assistance Expenditure Requirements

5.2.1 The Utility Assistance portion of Contractor's grant shall be retained by CSD to enable CSD to make direct utility assistance payments to clients and/or to utility companies. Contractor's Administrative and Assurance 16 budget line item shall be based on Contractor's total allocation, including Utility Assistance.

5.2.1.1 Energy Crisis Intervention Program (ECIP): Electric and Gas (Fast Track)

The total amount allocated to the ECIP Fast Track Program shall be administered by Contractor in accordance with the terms of this Contract, with payments to recipients issued by CSD.

5.2.1.2 Home Energy Assistance Program (HEAP): Electric and Gas Allocation

The total amount allocated to the HEAP Electric and Gas Program shall be administered by Contractor in accordance with the terms of this Contract, with payments to recipients issued by CSD.

5.2.2 ECIP Payments - Electric and Gas (Fast Track)

Payment for applicant's electric and/or gas energy bills shall be made by CSD directly to the utility company or in the form of a dual-party warrant, payable to the applicant and the utility company. All payments shall be deducted from Contractor's Utility Assistance allocation.

5.2.3 HEAP Payments - Electric and Gas

Payment for applicant's electric and/or gas energy bills shall be made by CSD directly to the utility company or in the form of either a dual-party warrant, payable to the applicant and utility company; or, in the case where the cost of energy is included in applicant's rent, a single-party warrant shall be issued, payable to the applicant. All payments shall be deducted from Contractor's Utility Assistance allocation.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

5.3 Working Capital Advance and Major Purchase Advances

5.3.1 Working Capital Advance (WCA)

Contractor may, in accordance with applicable law, receive WCA payments of allowable program costs per this Contract, provided Contractor complies with the provisions of this section and guidance issued by CSD as is needed to implement this section. In order to receive a WCA, Contractor's financial management systems shall be compliant with the provisions of this Contract, WCA Requirements, applicable CPNs and CPAs, and the standards for fund control and accountability as established in the Uniform Administrative Requirements, Cost Principles, and Audit Requirements for HHS Awards.

5.3.1.1 WCA Requirements include the following standards:

5.3.1.1.1 The WCA shall be for the minimum amounts necessary, timed in accordance with Contractor's immediate cash requirements, which will enable Contractor to carry out the purposes of this Contract;

5.3.1.1.2 WCA Requirements issued by CSD to Contractor, while conforming to the requirements of this Section 5.3.1, shall take into account the practical requirements and limitations of efficient administration and the effective implementation of this Contract by both Contractor and the CSD;

5.3.1.1.3 Interest on Advances. Contractor shall deposit all advances in an interest-bearing account. Interest earned, up to $500 per year, may be retained by Contractor for administrative expenses. The account shall be sufficiently segregated to enable the tracking and accounting of WCA funds issued by CSD. Any interest earned on LIHEAP advances shall be accounted for and expended pursuant to 2 CFR § 200.305(b)(9) (45 CFR § 75.305(b)(9)); and

5.3.1.1.4 Non-advance Payments and Offsets. If Contractor elects not to request a WCA, payment for allowable expenses under this Contract shall be made upon approval by CSD of Contractor's monthly Expenditure Activity Report. If Contractor owes CSD any outstanding balances for overpayments under any contract, current or previous, the balance may be offset, based on arrangements made with the Contractor.

5.3.1.2 Contractor shall adhere to the WCA Requirements outlined in CPN-E-

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

19-001, which is available online at the CSD LAP.

5.3.1.3 Major Purchase Advances

In the event Contractor needs significant cash outlay for large purchases, a special advance may be requested at any time during the contract term. To request a Major Purchase Advance, the following requirements apply:

5.3.1.3.1 Request must be completed via the Major Purchase Advance Request (CSD 144);

5.3.1.3.2 Limited to purchase of items in excess of $10,000;

5.3.1.3.3 No advance will be issued until the Request for Pre-approval of Purchase/Lease (CSD 558) has been approved by CSD;

5.3.1.3.4 Procurements must comply with the open and competitive bid process, which must be documented through the Request for Pre-approval of Purchase/Lease (CSD 558);

5.3.1.3.5 Advance repayment for major purchases will be liquidated upon the first expenditure reporting period following the date of the purchase of the item or items identified in the Request for Pre-approval of Purchase/Lease (CSD 558). An Advance Request (CSD 144) must reflect 100% liquidation in the month following the expected date of purchase;

5.3.1.3.6 Major Purchase Advance requests will not be granted until such time as no less than 50% of the current WCA has been repaid. The combined total amount of the WCA and Major Purchase advance cannot exceed 25% percent of the Contract or the remaining contract balance, whichever is less; and

5.3.1.3.7 Interest on Major Purchase Advances. Contractor should deposit all major purchase advances in an interest-bearing account. Interest earned, up to $500 per year, may be retained by Contractor for administrative expenses. The account shall be sufficiently segregated to enable the tracking and accounting of Major Purchase Advances funds issued by CSD.

5.3.2 WCA and Major Purchase Advance Limits

Pursuant to 22 CCR § 100840(a), the total amount advanced to Contractor at any

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

time, whether in the form of a WCA or Major Purchase Advance, shall not exceed 25% of Contractor's total contract amount, excluding the Utility Assistance allocation amount. If the WCA or Major Purchase Advance request exceeds the remaining balance, then CSD shall only provide Contractor with the amount of the remaining balance. Advance amounts repaid by Contractor may be replaced by additional advances at any time as allowed in this Section 5.3 and corresponding guidance.

5.4 Program Income

5.4.1 Contractor shall maintain records of the receipt and disposition of all "program income" defined in 22 CCR § 100855(c) and pursuant to CPN-A-18-01, as income that is generated or earned as a result of LIHEAP activities.

5.4.2 Determining Net Program Income

5.4.2.1 Except as provided below in Section 5.4.2.2, any costs Contractor incurs in generating program income may be deducted from gross program income to determine net program income.

5.4.2.2 Contractor shall not deduct from gross program income any allowable program expenses for which Contractor has been, or will be, reimbursed from the LIHEAP grant award.

5.4.3 Expenditure, Reporting, and Rollover of Program Income

5.4.3.1 Contractor shall expend program income for allowable program purposes in accordance with the requirements for expenditure of regular LIHEAP funds.

5.4.3.2 Contractor may expend program income during the term of this Contract. Contractor shall report all such expenditures, along with remaining unexpended program income, at the close-out of this Contract or at such other time(s) as CSD reasonably requires.

5.4.3.3 Contractor's unexpended program income at the close-out of this Contract shall roll over to subsequent LIHEAP contract(s).

5.4.3.4 If Contractor has generated program income with leveraged funding source(s) in addition to LIHEAP, the LIHEAP portion of rollover program income must be tracked by Contractor and can be used for allowable LIHEAP expenditures.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

5.5 Wood, Propane and Oil Returned Payments

5.5.1 Contractor shall maintain a tracking-log of returned payments, including Supplemental WPO payments referenced in CPA-E-21-04, for services provided. Returned payments must not be entered into the Expenditure Activity Reporting System (EARS) or CSD's Combined Outcome Reporting Engine (CORE). Upon receipt of the returned payment Contractor shall make the following attempts to contact client:

5.5.1.1 Make every reasonable attempt to contact client within five business days of receiving the returned payment during the contract term. The following shall constitute a reasonable effort and be maintained in the client file:

5.5.1.1.1 One phone call attempt stating the client has the option to reclaim the returned payment and provide Contractor with the updated vendor information to reissue the returned payment amount; or

5.5.1.1.2 One letter to the client stating the option to reclaim the repayment and provide Contractor with the updated vendor information to reissue the returned payment amount.

5.5.1.2 Hold the returned payment for the client for 10 business days subsequent to all attempts to contact the client.

5.5.1.3 If the client does not contact Contractor within the above time frames the returned payment shall be added to the current WPO allocation tracking log.

5.5.1.4 If Contractor is unable to identify the client of the returned payment the payment can be added to the current WPO allocation tracking log.

5.5.2 Contractor may expend returned payments on WPO services during the term of this Contract. Contractor shall report all such expenditures, along with remaining unexpended returned payments, at the close-out of this Contract or at such other time(s) as CSD reasonably requires.

5.5.3 Contractor's unexpended returned payments at the close-out of this Contract shall be returned to CSD.

5.5.4 Returned payments received after the close-out of the contract shall be promptly returned to CSD.

5.5.5 If Contractor is unable to determine whether the returned payment is funded from

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

the current contract, the returned payment shall be promptly returned to CSD.

5.6 Allowable Costs

5.6.1 Cost Reporting

5.6.1.1 All costs shall be reported using a "modified accrual" or "accrual" method of accounting.

5.6.1.2 Pursuant to the federal block grant and applicable regulations, Contractor may only claim reimbursements for actual, allowable, and allocable direct and indirect costs.

5.6.1.3 Contractor shall report all expenditures at actual cost and shall maintain records and source documentation in such a manner as to substantiate all costs reported.

5.6.2 Administrative

5.6.2.1 General

5.6.2.1.1 Administrative costs shall not exceed the amounts as set forth in allocation spreadsheet.

5.6.2.1.2 Administrative Costs shall mean actual costs for auxiliary functions such as salaries, wages, workers compensation, and fringe benefits for administrative staff, as well as for facilities, utilities, equipment, telephone, travel, accounting, auditing, monitoring assistance, office supplies, and like services necessary to sustain the direct effort involved in administering a grant program or an activity providing services to the grant program.

5.6.2.2 Contractor shall use Uniform Administrative Requirements as a guide for determining administrative costs.

5.6.2.3 Administrative Equipment More Than $10,000—Acquisition Costs

5.6.2.3.1 Acquisition costs shall mean the actual costs associated with the purchase of equipment over $10,000 per unit used for administrative purposes.

5.6.2.3.2 CSD pre-approval is required for the purchases or lease-purchase option of equipment with a total value greater than $10,000 utilizing the Request for Pre-approval of

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

Purchase/Lease (CSD 558).

5.6.2.4 Administrative Out-of-State Travel

Administrative out-of-state travel costs shall mean costs incurred for out-of-state meeting, conferences or training that is critical to administering and/or maintaining LIHEAP. Travel expenses are limited to transportation, subsistence and related items incurred by traveling on official business on behalf of Contractor.

5.6.3 Program Costs

5.6.3.1 General

Program costs are all allowable costs other than Administrative Costs. Program costs include those actual costs that are directly attributable to the performance of this Contract and that are reasonable and necessary as determined by CSD for the purpose of delivering services.

5.6.3.2 Assurance 16

Assurance 16 costs shall not exceed the total amount set forth in the allocation spreadsheet.

5.6.3.3 Intake

Intake shall be allocated at 8% of the Weatherization Budget and 8% of the ECIP/HEAP Direct Services/Utility Assistance Budget based on the Interim Allocations and/or subsequently the Final Allocation. Reimbursement shall be limited to actual cost up to 8% of Final Allocation. Intake in excess of 8% may be charged as an administrative cost not to exceed allowable administrative cost maximum.

5.6.3.4 Outreach

Outreach shall be allocated at 5% each of the Weatherization, ECIP/HEAP and Direct Service/ Utility Assistance, Assistance budgets based on the Interim Allocations and/or subsequently the Final Allocation. Reimbursement shall be limited to actual cost up to 5% of Final allocation.

5.6.3.5 Training and Technical Assistance

Training and technical assistance shall be allocated up to 5% of the total Weatherization allocation and up to 2% of the total ECIP/HEAP

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

allocation based on the Interim Allocations and/or subsequently the Final Allocation. Training and technical assistance shall not exceed these limits and shall be reimbursed at actual cost. Reimbursement shall be limited to actual cost up to 5% of Weatherization allocation, and 2% of ECIP/HEAP allocation.

5.6.3.5.1 If Contractor determines that an increase in the allowable allocation for training and technical assistance is needed to cover the cost of the software database collection system or related automation training as specified below, then Contractor must submit a request to, and obtain prior approval from, CSD.

5.6.3.5.2 Associated training and technical assistance costs may include costs related to travel, admission, materials, client education, and actual salaries/wages. Subcontractor training costs are limited to travel, admission, and materials.

5.6.3.5.3 Training and technical assistance shall include costs associated with the completion of weatherization-related training as specified in the Training Requirement of Section 9.1 of this Contract. Training may include, but not limited to, internal contractor training, safety training, attendance of weatherization-related training to include the software database collection system or other forms of training to aid in the development and skill of staff in utilizing and supporting internal program automation systems, and/or weatherization-related workshops sponsored by utility companies, Department of Energy (DOE), or CSD training. CSD training may include Local Service Provider's Meetings and Association of California Community and Energy Services Roundtable Meetings, and/or other organizations offering a component of weatherization training, and/or is necessary to carry out the direct delivery of services.

5.6.3.5.4 Training for job corps and workforce development trainees shall be limited to required CSD health and safety training sessions, unless otherwise approved by CSD.

5.6.3.5.5 Contractor staff out-of-state travel costs shall mean cost incurred for out-of-state meeting, conferences, or trainings that are critical to carrying out LIHEAP. Travel expenses are limited to transportation, subsistence, and related items incurred by traveling on official business on behalf of the Contractor.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

5.6.3.6 Acquisition Costs

5.6.3.6.1 Minor Vehicle and Field Equipment Less Than $10,000 – Acquisition Costs.

Minor Vehicle and Field Equipment costs under $10,000 per unit must follow all federal and state rules and regulations governing LIHEAP pertaining to procurement standards.

5.6.3.6.2 Major Vehicle and Field Equipment costs $10,000 or Greater – Acquisition Costs Must Be Pre-Approved

CSD pre-approval is required for the purchases or lease-purchase option of vehicles and field office equipment with a total value of $10,000 or greater, utilizing the Request for Pre-approval of Purchase/Lease (CSD 558).

5.6.3.7 Other Program Costs:

5.6.3.7.1 Other Program Costs

Other Program Costs shall mean the actual costs associated with field staff wages, program management and support wages, ancillary supplies, disposal fees, and Historic Preservation review costs, lodging and per diem, vehicle and equipment repair, maintenance, and fuel, waste breakage, and solar water heating maintenance.

5.6.3.7.2 Workers' Compensation

Workers' Compensation shall mean those actual costs associated with workers' compensation coverage for program staff whose salaries and wages are chargeable under program costs.

5.6.3.8 Liability Insurance

Liability Insurance shall mean those actual costs allocated for insurance bonds, general liability, vehicle insurance, and pollution occurrence insurance (if applicable).

5.6.3.9 General Operating Costs

General Operating Costs may be charged to the program and are for costs that are directly allocable to those activities defined as related

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

facilities, office and computer equipment, office supplies, telephone, travel, and materials and activities to prevent exposure related to COVID-19 as allowable program costs.

5.6.3.10 Automation Costs

5.6.3.10.1 Contractor can expend funds to the Automation Costs (AC) in an amount not to exceed $50,000, to be used to meet contract program startup requirements such as IT automation needs to comply with the Expenditure Activity Reporting System (EARS), Financial Management Module (FMM), Enterprise Combined Outcome Reporting Engine (eCORE), and Combined Outcome Reporting Engine (CORE) ("CSD System") requirements or contractual reporting requirements programmatic in nature, related to CSD System IT expenses, and with ongoing programmatic IT expenses. AC funds are not limited exclusively to CSD System-related IT expenditures, but any IT expense related to CSD System costs incurred including necessary training on upgrades to Contractor's system.

5.6.3.10.2 If Contractor expended funds in a prior year for a system and now wants to purchase a new system with AC funds, Contractor must utilize unrestricted funds and bear the full cost of the conversion to such an alternative system. Contractor may be granted a variance from this requirement provided Contractor's AC plan is appropriately revised and CSD gives its written approval of the plan and request for variance.

5.6.3.10.3 Contractor shall report all automation and IT expenditures related to compliance with the reporting requirements under this Contract in the Automation Costs line item. Such expenditures may include, but is not limited to, computer and IT equipment; approved front-end database acquisition and ongoing subscription costs; IT security implementation costs; and IT systems training. All costs reported in this line item must be directly related to program functions. IT costs related to administrative functions shall be reported as administrative costs pursuant to the Uniform Administrative Requirements.

5.6.3.10.4 Contractors with multiple LIHEAP contracts for the same contract year are limited to reimbursement up to $50,000 per contract. Contractor shall allocate costs among contracts when permitted and may not charge the same costs to more

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

than one contract.

5.6.3.10.5 CSD System-related IT costs charged to the AC shall be submitted for reimbursement in accordance with CSD's normal reporting and accounting procedures.

5.6.3.10.6 CSD System-related IT costs that exceed the maximum AC amount of $50,000 may not be reimbursed by CSD.

5.6.3.10.7 Contractors that remain in contract with their front-end vendor are not required to conduct a procurement for ongoing maintenance, updates or process improvements performed by the front-end vendor.

5.6.3.10.8 Upon approval by CSD, Contractor may procure from, Hancock™ or ServTraq©, a new automated reporting system with supplemental functionality beyond basic CSD System reporting requirements. The following provisions apply to, Hancock™ and ServTraq© System Users:

5.6.3.10.8.1 If Contractor elects to procure a new automated IT reporting system, Contractor shall ensure that the system procured is fully compliant with CSD System requirements. CSD's responsibility is limited to providing Contractor or its vendor with the applicable system specifications, interface and security protocols;

5.6.3.10.8.2 If Contractor expended funds in a prior year for a system and now wants to purchase a new system with AC funds, Contractor must utilize unrestricted funds to bear the full cost of the conversion to such an alternative system. Similarly, Contractor may not use future annual AC funding for such conversion. Any alteration to this provision requires prior written approval from CSD and must include the submission of a revised AC plan; and

5.6.3.10.8.3 Systems and services procured by Contractor in order to obtain implement Hancock™ or ServTraq© system shall be conducted in compliance with Contractor's procurement policy and with all applicable LIHEAP contract

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

requirements, and federal and state law. Contractor may, at Contractor's option, participate in a consortium of local service providers to procure jointly an automated reporting system from Hancock™ ServTraq©, provided Contractor's procurement policy is not violated in such a manner as to render the process flawed or unfair. Contractor may rely on any local service provider subject to this contract to conduct the procurement on Contractor's behalf provided, however, that: 1) Contractor shall not be absolved from fulfilling applicable procurement obligations and requirements; 2) Contractor shall review all pertinent procurement documentation for sufficiency; and 3) make such documentation available to CSD upon request.

5.6.3.11 Weatherization Program Activities

Weatherization Program Activities shall mean those costs associated with the installation of measures to those dwellings weatherized and reported as completed, to include but not limited to, assessment, diagnostic testing, labor, materials, subcontractors, environmental inspections, permits, Home Energy Rating System (HERS Raters), and Environmental Hazard Work weatherization materials.

5.6.3.12 ECIP Emergency Heating and Cooling Services (EHCS)

ECIP EHCS shall mean those costs associated with emergency heating and cooling, and water heating repair and replacement services and other related costs, including costs associated with labor, materials, subcontractors, permits, HERS Raters, Environmental Hazard Work weatherization materials, and diagnostics all as further defined by the ECIP Policy and Procedures, and the Severe Weather Energy Assistance and Transportation Services (SWEATS) Policy. The ECIP Policy and Procedures is hereby incorporated by reference to this Contract and available on the CSD LAP.

5.7 Service Area Expenditures Requirements

5.7.1 For purposes of this section the following definitions apply:

"Service Area" means the geographical area for which Contractor receives a discrete grant allocation, whether in a contract pertaining to that geographical area

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

alone, or in a contract covering multiple geographical areas, as for example, multiple counties.
"Service Territory" means the totality of Contractor's Service Area(s), whether: 1) a single county; 2) a portion of a single county; 3) multiple counties; or 4) a single county in combination with a portion of another county. Accordingly, the single Service Area or combined Service Areas for which Contractor provides services constitutes Contractor's Service Territory.

"Target Allocation" means the sum of money from the LIHEAP state grant designated by CSD for expenditure in a designated Service Area.

"Target Service Area" means the service area for which a grant allocation has been designated on the LIHEAP Allocation Spreadsheet attached to this Contract.

Note: If Contractor provides only some LIHEAP services to a Service Area, e.g., weatherization services only or utility assistance services only and another contractor provides other LIHEAP services in the same Service Area, the contractors are co-service providers with respect to the Service Area in question and each is responsible for that portion of the grant allocation applicable to the services it provides. Contractor's Service Territory includes a Service Area in which the grant allocation is split with another contractor.

5.7.2 This section shall apply to Contractor if any of the following pertain:

5.7.2.1 This Contract involves funding for LIHEAP services provided by Contractor in multiple Service Areas; or

5.7.2.2 Contractor provides only some of the LIHEAP services in multiple Service Areas under the terms of this Contract; or

5.7.2.3 Some combination of 5.7.2.1 and 5.7.2.2 above.

5.7.3 The Target Allocation(s) specified in this Contract shall be used either: a) to provide services within the geographical boundaries of Target Service Area(s) to which the allocation applies; or b) on behalf of the recipients of benefits who reside within the Target Service Area(s), thereby ensuring that the low-income persons in each Target Service Area receive their appropriate share of the grant award and that direct program funds designated for a particular Target Service Area are not expended for services in another Service Area without good cause.

5.7.3.1 Contractor is required to expend at least 90% of the applicable Target Allocation(s) in each Target Service Area(s).

5.7.3.2 Contractor shall, as requested by CSD, submit a LIHEAP Production Plan estimating the number of households served by the designated

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

allocation for each Target Service Area and the Agency Local Plan explaining how Contractor will conduct targeted outreach activities, identify service needs in Target Service Areas and track expenditures.

5.7.3.3 At the time of close-out, Contractor shall submit a report comparing Contractor's production estimates, by Service Area, to actual expenditures, what lessons were learned, and what changes in operations are anticipated in coming years.

5.7.3.4 Contractor may, subject to CSD's written approval, expend a portion of a Target Allocation in another service area in which Contractor provides services pursuant to this Contract, under the following circumstances:

5.7.3.4.1 When there is no acute need or ready opportunity for full expenditure of direct program funds in the Target Service Area; and

5.7.3.4.2 When Contractor can readily expend direct program funds in an alternate service area to avoid under expenditure or a loss of funding.

5.7.4 Notwithstanding the provisions of Section 5.7.3, Contractor is authorized under the terms of this Contract to combine the Administrative, Intake, Outreach, Assurance 16, and other program support costs, including liability insurance, workers' compensation, and general operating portion of grant allocations for multiple Service Areas for purposes of efficiency and effective contract implementation, provided such combining of funds does not unduly impair the equitable provision of services or otherwise disadvantage potential recipients of benefits in any Service Area.

5.8 Reimbursement Guidelines

5.8.1 Claims for Reimbursement

Pursuant to the federal block grant statute and applicable regulations, Contractor may only claim reimbursements for actual, allowable, and allocable direct and indirect costs. Contractor shall report actual costs incurred for actual expenditures up to any applicable maximum amounts set by this Contract.

5.8.2 Assurance 16

5.8.2.1 Assurance 16 costs and its related services include those actual costs that are directly attributable to the performance of this Contract and that are reasonable and necessary as determined by the CSD for the purpose of delivering services. Assurance 16 costs shall include needs assessment,

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

client education, budget counseling, and coordination with utility companies.

5.8.2.2 Contractor may claim Assurance 16 costs for client education only once when LIHEAP and DOE or DOE BIL funds and services are provided concurrently in the same residential dwelling unit.

5.8.3 Wood, Propane, and Oil Assistance

5.8.3.1 HEAP WPO

Contractor may claim reimbursement for HEAP WPO expenditures and activities expenditures as required in accordance with the terms of this Contract.

5.8.3.2 ECIP WPO

Contractor may claim reimbursement for ECIP WPO expenditures in accordance with the terms of this Contract.

5.8.3.3 Tank Repair

Contractor may claim reimbursement for the cost of tank repair separate from the HEAP WPO, ECIP WPO and Supplemental WPO payment as outlined in CPA E-21-04 WPO Benefit Formula Implementation and subsequent CPA modifications.

5.8.4 Weatherization and EHCS Specific

5.8.4.1 Contractor may claim reimbursement for Weatherization-related activities under the terms of this Contract as documented on the CSD Dwelling Assessment Form (CSD 540) or approved Contractor's equivalent for each eligible household not previously weatherized.

5.8.4.2 Contractor shall ensure that duplicate billings for the same product or service do not occur.

5.8.4.3 All service completed dwellings unit shall be submitted for payment within 90 calendar days of completion or by the due date of the last reporting period of this Contract, whichever is less. A service completed unit shall not be carried over into another contract period, except when there are insufficient funds to cover a portion or the entire cost of rendered services. In the event a completed unit is billed in the subsequent contract, the Contractor must also ensure that the applicant meets the income eligibility requirements.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

5.8.4.4 Contractor may claim reimbursement for labor and material expenses associated with Environmental Hazard Work activities intended to assure the health, safety, and well-being of workers and dwelling occupants during the performance of in-home Weatherization and EHCS services under this Contract. Environmental Hazard Work activities include activities to prevent exposure related to the disturbance of asbestos, lead paint and the COVID-19 virus. Materials shall include items that are disposable or have temporary use, such as Tyvek suits, hand sanitizer, cleaning supplies, disposable face masks, HEPA vacuum cleaner bags/filters, etc. Labor shall include those activities related to prepping and cleaning within the workspace to prevent contamination.

5.8.4.5 For emergency ECIP EHCS provided outside Contractor's normal business hours of operations, Contractor may exceed the maximum cost limits allowed for repair and replacement services. Contractor shall not request reimbursement for more than one heating, cooling, or water heating unit repaired or replaced per household.

5.8.4.6 Measure Reimbursement

5.8.4.6.1 Measure Maximums

5.8.4.6.1.1 For those Weatherization and EHCS measures that have an established maximum rate, the reimbursement amount shall be equal to the actual labor costs of Weatherization or EHCS crew members and the actual cost of the materials, subcontracted services not to exceed the maximum reimbursement allowable.

5.8.4.6.1.2 Weatherization or EHCS measure costs exceeding the maximum reimbursement limit cannot be offset by charging the cost difference to another weatherization measure or another CSD program.

5.8.4.6.1.3 When costs for a measure exceed the maximum reimbursement allowed, Contractor shall obtain prior written approval from CSD to exceed the maximum cost reimbursement and/or quantity limit for weatherization and ECIP HCS measures as described in Reimbursement Rates for Weatherization and ECIP EHCS Activities. Otherwise, at the Contractor's discretion, Contractor may elect to not provide the

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

weatherization measure/service in the event the total cost exceeds the maximum cost reimbursement.

5.8.4.6.2 Assessments and Diagnostics

5.8.4.6.2.1 Contractor may claim reimbursement for dwelling assessment for each eligible household.

5.8.4.6.2.2 Contractor may claim reimbursement for dwelling assessment for each eligible unit not previously weatherized.

5.8.4.6.2.2.1 For dwellings weatherized under this Contract, Contractor may claim reimbursement for a modified dwelling assessment, as defined in Article 13, to perform reweatherization.

5.8.4.6.2.2.2 If the useful life term has expired for measures previously installed, or other measures meet feasibility criteria, Contractor may claim a full dwelling assessment to perform reweatherization services.

5.8.4.6.2.3 If a dwelling was previously weatherized under a nonfederal program, the dwelling and occupant eligibility must be recertified; therefore, Contractor may claim reimbursement for assessment of dwelling.

5.8.4.6.2.4 In the case of an un-weatherized dwelling where the installation of measures was not feasible, and/or the dwelling was not accessible to install measures, Contractor may claim reimbursement for any related assessments and/or diagnostic checks that were performed.

5.8.4.6.2.5 Contractor may claim reimbursement for dwelling assessment only once when LIHEAP and DOE or DOE BIL funds are used concurrently in the same unit.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

5.8.4.6.2.6 HERS Rater and permit fees are acceptable expenses and may be charged only once per dwelling to ECIP EHCS or LIHEAP weatherization or DOE or DOE BIL weatherization per weatherized dwelling. HERS Rater fee and permit reimbursement include subcontractor cost, staff time on job site, and fees that will be reimbursed based on the actual cost.

5.8.4.6.3 Labor Reimbursement

5.8.4.6.3.1 Contractor shall bill the number of actual labor hours and actual labor cost incurred by weatherization crew members or other persons associated with the installation, assessment and inspection of weatherization measures, removal of debris and appliances, the procurement of permits and services performed by HERS Raters.

5.8.4.6.3.2 Contractor must substantiate all actual labor hours and labor costs charged.

5.8.4.6.3.3 Actual labor hours and costs for weatherization and EHCS services shall not exceed the cumulative number of hours on the job site and shall be substantiated with client file documentation, job schedules, and payroll time records.

5.8.4.6.3.4 When the installation of a measure is subcontracted and there are billable labor hours for weatherization and/or Contractor's crew members who participate in the installation of that subcontracted measure, Contractor may bill, in addition to the subcontracted expenditure, the actual labor hours and labor costs incurred by Contractor's crew members.

5.8.4.6.3.5 Labor expenses for weatherization service delivery shall exclude labor expenses associated with training, travel to weatherization job sites, staff time not associated with the direct installation and/or performance of

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

weatherization services and activities on the job site, downtime and general operating expenses as provided in subsection 5.8.4.6.5 Other Program Costs.

5.8.4.6.3.6 Lead Safe Weatherization

Contractor may claim reimbursement for renovator certification, defined as field-related labor costs associated with performing lead renovator certification for ensuring lead paint safety on weatherized dwellings built prior to 1978.

5.8.4.6.4 Heating and Cooling Services (HCS/EHCS)

5.8.4.6.4.1 If, during the course of repairing a defective unit, additional problems are found that would increase the cost of repairs to an amount beyond the established limits for repairs, Contractor may claim reimbursement for incurred costs related to the repair in addition to those costs associated with the replacement of the heating/cooling appliance.

5.8.4.6.4.2 Dwellings in which a single appliance has been both repaired and replaced within the same Weatherization and/or ECIP EHCS component, or under a call-back, Contractor may claim reimbursement for both the repair and the replacement of the appliance. Contractor shall report the single appliance as both a repaired and replaced appliance.

5.8.4.6.4.3 For multi-unit dwellings with a common system (water heater, heating and/or cooling), Contractor shall prorate the cost of each common system among all dwelling units within that building envelope.

5.8.4.6.4.4 Duct repairs and replacements can only be charged to ECIP EHCS when provided in conjunction with emergency heating/cooling services performed under EHCS.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

5.8.4.6.5 Other Program Costs

5.8.4.6.5.1 Wages—Field Staff

Contractor may request reimbursement for the actual labor costs including benefits related to weatherization supervisors, assessors, inspectors, and crew members that are allocable to the program but not associated with the direct installation and/or performance of weatherization services/activities on the job site and training, including, but not limited to: job scheduling, job preparation, travel time, disposal of appliances and materials, building and prepping of weatherization materials away from the job site and downtime in accordance with any guidance issued by CSD.

5.8.4.6.5.2 Wages – Program Management and Support

5.8.4.6.5.2.1 Contractor may request reimbursement for the actual labor costs related to program management and support staff directly responsible for the direct management and oversight over the LIHEAP Weatherization and EHCS program activity or providing direct support to ensure the successful delivery of weatherization services.

5.8.4.6.5.2.2 Reported costs may include labor costs associated with performing direct support in coordinating the delivery and tracking of LIHEAP Weatherization and EHCS program activity, including but not limited to: job scheduling, collating and aggregating of weatherization activities and materials, staff time associated with Historic Preservation Review activities, obtaining permits, and coordination of subcontracted services.

5.8.4.6.5.3 Lodging and Per Diem

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

Contractor may claim reimbursement for lodging and per diem related to the installation of weatherization measures subject to travel and per diem as described in the Travel and Per Diem Section Article 4.6 of this Contract.

5.8.4.6.5.4 Disposal Fees

Disposal fees are acceptable expenses and may be charged only once to ECIP EHCS, or LIHEAP Weatherization per appliance and building material waste. Disposal fee reimbursement is limited to the actual cost of the fee.

5.8.4.6.5.5 Vehicle and Equipment Repair, Maintenance and Fuel

5.8.4.6.5.5.1 Contractor may claim reimbursement for expenses related to upkeep and maintenance of vehicles and equipment used in the direct delivery of weatherization services and EHCS. Allowable costs shall be limited to expenditures associated with the maintenance of the vehicles and equipment, fuel, and oil.

5.8.4.6.5.5.2 Contractor shall maintain records for fuel expenditures, vehicle maintenance, and vehicle usage to substantiate allowable travel costs related to and allocable to LIHEAP weatherization.

5.8.4.6.5.6 Historic Preservation Reviews

Historic Preservation Reviews means those expenses that are subcontracted to a third-party to perform the collection and reporting of potential weatherization properties subject to Historic Preservation Review requirements.

5.8.4.6.5.7 Waste Breakage

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

Waste breakage are those expenses associated with weatherization materials that have been damaged and are part of Contractors' inventory or special-order materials that are allocated to CSD programs. The cost of weatherization materials that are damaged and benefit multiple programs must be prorated accordingly. Costs must be directly associated to net changes in inventory and not associated with materials chargeable to another measure line item. Reimbursement for waste breakage is not allowable for subcontractors.

5.8.4.6.5.8 Ancillary Supplies

Ancillary supplies are additional low-cost materials or supplies (such as nuts, bolts, screws, and washers) necessary to install a weatherization measure and not easily attributable to a specific measure or dwelling. Costs of ancillary supplies that benefit multiple programs must be prorated accordingly. Costs must be directly associated to net changes in inventory and not associated with materials chargeable to another measure line item. Reimbursement for ancillary supplies is not allowable for subcontractors.

5.8.4.6.5.9 Solar Water Heating Maintenance

Solar Water Heating (SWH) Maintenance are scheduled maintenance service, as established by the manufacture, in order to maintain the SWH system in good working condition.

5.8.4.7 Dwelling Status

5.8.4.7.1 Completed Units

5.8.4.7.1.1 Except as otherwise provided in the CSD Technical Reference Manual (TRM), Contractor shall not report a weatherized dwelling as completed nor shall Contractor request reimbursement for a weatherized dwelling until all weatherization measures identified as

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

feasible during the dwelling assessment have been installed, and inspected by a Quality Assurance Inspector, and all inspection fails have been resolved.

5.8.4.7.1.2 Contractor shall not bill for incomplete units or close a unit with outstanding, unfinished weatherization measures in order to receive reimbursement for work completed. If there are measures found to be non-feasible by crew members after the initial assessment, the reason for the non-feasibility shall be documented in the client file and, the job shall be reported as completed in accordance with subsection 5.8.4.7.1.1.

5.8.4.7.1.3 Contractor shall reimburse CSD for all costs associated with the delivery of weatherization services covered under this Contract to dwellings occupied by households ineligible for weatherization assistance at the time such services were provided.

5.8.4.7.1.4 ECIP EHCS

Dwelling units receiving services under ECIP EHCS may be reported as completed and billed immediately upon the completion of ECIP EHCS measures regardless of the completion status of weatherization measures installed in the same dwelling.

5.8.4.7.1.5 If Contractor is not able to complete weatherization or ECIP EHCS direct services during the Contract term, Contractor may complete the dwelling in the next contract year. If Contractor completes the dwelling in the next contract year, Contractor must verify the client meets the income eligibility requirements for the following year in order for the measures and dwelling to be eligible for reimbursement.

5.8.4.7.2 Building Permits

5.8.4.7.2.1 Contractor shall obtain all required permits in

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

accordance with the TRM, prior to the commencement of all work performed, unless work is performed as a result of an emergency requiring immediate action where there is an imminent danger and requesting a permit would hinder the Contractor's ability to resolve the emergency. If an emergency is remedied, Contractor shall apply for a permit as soon as reasonably possible.

5.8.4.7.2.2 Penalties or fines imposed on Contractor or subcontractor by the local authority or building department are not allowable costs.

5.8.4.7.3 Previously Weatherized Dwellings

If the previous weatherization was performed under a nonfederal program or under this Contract, the occupant eligibility must be verified, and Contractor may seek reimbursement for the associated outreach and intake costs.

5.8.4.7.4 Managing Alternative Funding

Contractor may perform services and install energy efficiency and/or other measures in a qualified dwelling as provided herein and in accordance with requirements of any other CSD program and compatible non-CSD funded program, if in the best interest of the client, provided:

5.8.4.7.4.1 Reimbursement for Weatherization or EHCS activities is claimed only once when LIHEAP or any other funding source, are used concurrently in the same unit;

5.8.4.7.4.2 Contractor may divide materials and labor cost of a single measure among LIHEAP, or other CSD programs when the single measure in question is installed in a dwelling where Weatherization or EHCS services are provided concurrently under these programs; and

5.8.4.7.4.3 Contractor shall not bill multiple funding sources for the same product or service unless costs are allocated in such a manner that billing is not duplicative and Contractor receives no

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

more than the total cost of the products and services provided. The amount billed under both LIHEAP and the alternative funding source cannot exceed the installation cost and maximum reimbursement rate for the measure.

5.8.4.7.4.4 Individual measure leveraging is allowable involving the use of LIHEAP funds and an alternative funding source in accordance with TRM Appendix D Energy Audit/Priority List Protocol, Section 5.0., Managing Alternative Funding.

5.8.5 SWEATS

5.8.5.1 Reimbursement shall be in accordance with CPN-E-20-01 SWEATS Policy.

5.8.5.2 Public Safety Power Shut-Off Preparedness (PSPS) reimbursement shall be in accordance with CPN-E-20-02 PSPS Emergency Preparedness Pilot Policy and CPN-E-02M3.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

ARTICLE 6 - REPORTING POLICIES AND PROCEDURES

6.1 Reporting Requirements

6.1.1 General

6.1.1.1 Contractor shall submit required client/job detailed data for Weatherization and ECIP EHCS activities to CSD's Weatherization Database on a monthly basis, for the period in which the service activity occurred and for which reimbursement for the service activity is requested.

Similarly, adjustments shall be submitted for the monthly period in which services occurred.

6.1.1.2 Contractor shall request reimbursement for expenditures associated with all Contract activities (excluding ECIP Fast Track and HEAP Electric and Gas) by reporting in the EARS, in accordance with CPN-E-19-002 Energy Reimbursement Policies and Procedures.

6.1.1.2.1 Expenditures for Admin, Assurance 16, Intake, ECIP WPO, HEAP WPO, ECIP EHCS, SWEATS, and EHA-16 program costs shall be reimbursed through the LIHEAP Monthly EHA 16 Expenditure Activity Report via EARS.

6.1.1.2.2 Expenditures for Weatherization Program Costs and Activities shall be reimbursed through the LIHEAP Monthly Weatherization Expenditure Activity Report via EARS.

6.1.1.2.3 Contractor shall submit adjustments in accordance with CPN-E-19-002.

6.1.1.2.4 Payment to Contractor for any given month shall be contingent upon receipt and approval by CSD of the preceding monthly submission.

6.1.1.3 Contractor shall ensure that the data reported in the Weatherization Database and the request for reimbursement reported in EARS, reconcile in accordance with CPA-E-18-005.

6.1.1.4 Contractor shall submit client details electronically to CORE for ECIP Fast Track, HEAP Electric and Gas, ECIP WPO, and HEAP WPO.

Contractor shall submit to CORE, applications that have received a pledge for ECIP Fast Track or HEAP Electric and Gas to CORE, within

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

the timeframe specified in the Direct Pay Utility Pledge Timeframe document located on the contract page of the CSD Local Agencies Portal.

6.1.1.5 Contractor shall submit requested client files, records, and documents to the File Transfer Protocol (FTP) Server as requested by CSD. CSD shall use Contractor submitted documents to perform an in-house desk review to verify compliance with financial, administrative, and programmatic requirements.

6.1.1.6 Reporting System Requirements

6.1.1.6.1 CSD will provide Contractor with specifications of minor IT reporting changes or other minor changes, and upon receipt of the specifications, Contractor shall implement system changes in their local system within 30 calendar days. Minor changes are those that are routine in nature to begin performance under the Contract such as but not limited to adjustments to the Expenditure Activity Report layout, adding or deleting measures and adjusting eligibility guidelines.

6.1.1.6.2 Major reporting changes, upon receipt of the specifications, shall be implemented in Contractor's local system as negotiated by CSD. Major IT system changes are those changes made to the business rule validations as listed in the most current Weatherization DTR and/or new field lines as outlined in the Data Transfer Reference Document (Schema-Breakdown). The most current Weatherization DTR and Data Transfer Reference Document (Schema-Breakdown) are located on the CSD Local Agencies Portal on the System Specification website page.

6.1.2 Solar Warranty and Maintenance Reporting

Contractors participating in the Solar Water Heating (SWH) Project shall report to CSD whenever warranty work and/or maintenance are required on any Solar Water Heating Systems installed under the SWH Program and CSD's Low-Income Weatherization Program (LIWP). The SWH Warranty and Maintenance Report shall include a written description of the following:

6.1.2.1 Dwelling address at which warranty and/or maintenance work was provided;

6.1.2.2 Reason for warranty and/or maintenance work (what was the problem);

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

6.1.2.3 The date (or dates) on which warranty and/or maintenance work was provided; and

6.1.2.4 List of the costs charged to the LIHEAP contract for the warranty and/or maintenance work.

The SWH Warranty and Maintenance Report shall be submitted no later than 30 calendar days after the month in which reimbursement for the warranty and/or maintenance work is requested.

The SWH Warranty and Maintenance Report shall be submitted, via email, to wx@csd.ca.gov with the words "SWH Warranty and Maintenance Reports" in the Subject line.

Contractor shall retain all warranty and maintenance reports for the life of the warranty.

6.1.3 CSD Review and Approval of Reports

6.1.3.1 CSD shall review and approve Contractor's monthly reimbursement/activity reports before offsets to advances or reimbursement payments are issued. CSD will conduct an ongoing evaluation of Contractor's performance related to program and fiscal operations and its demonstrated ability to effectively utilize all funds available under this Contract.

6.1.3.2 The issuance of other CSD contracts, including reimbursement payments to the Contractor, shall be contingent upon timely receipt of the required reports and/or compliance with the material requirements of this Contract.

6.1.4 Close-out Report

6.1.4.1 Contractor shall submit on appropriate CSD forms, a close-out report, verifying all actual, allowable, and allocable costs earned during the term of this Contract and return all excess reimbursement and unexpended funds to CSD within 90 calendar days of the expiration of this Contract. If Contractor fully expends funds prior to the end of the contract term, all appropriate CSD close-out forms shall be submitted within 90 calendar days of final expenditure.

6.1.4.1.1 Administrative costs, outreach, intake, Assurance 16, Training and Technical Assistance shall not exceed the maximum allowable amounts.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

6.1.4.1.2 Administrative and Assurance 16 costs shall remain proportionate to the cumulative allowable program expenditures for Direct Services and Utility Assistance. Any Administrative and Assurance 16 costs that exceed these limits shall be disallowed.

6.1.4.1.3 Subsequent payments, including advance payments, for LIHEAP or other CSD contracts may be withheld, absent timely receipt of the close-out report of this Contract.

6.1.4.2 The issuance of other CSD contracts, and reimbursement and advance payments for existing contracts, may be withheld, absent receipt of the close-out report which is due no later than 90 calendar days after Contractor fully expends or the end of the Contract term.

6.1.4.3 The close-out report shall include the following:

6.1.4.3.1 LIHEAP Close-out checklist and Certification of Documents Transmitted with authorized signature (CSD 733);

6.1.4.3.2 LIHEAP Close-Out Reconciliation Report (CSD 733F);

6.1.4.3.3 Report comparing production estimates, by Service Area, to actual expenditures, what lessons were learned, and what changes in operations and service delivery are anticipated in coming years; and

6.1.4.3.4 LIHEAP Close-Out Equipment Inventory Schedule (CSD 733G).

6.1.4.4 Interest and Program Income-Earned

Contractor shall use a CSD 733F, LIHEAP Interest and Program Income Earned Close-out Reconciliation, to report actual costs and/or interest income earned and expended. Pursuant to 22 CCR § 100855 and in accordance with CPN-A-18-01 Program Income, program income earned and expended are subject to the expenditure and reimbursement guidelines for the program year in which expenditures occurred.

6.1.4.5 Any weatherization materials purchased with the funds under this Contract and remaining at the Contract expiration shall be credited against Contractor's weatherization materials expenditures under this Contract and charged to whatever other weatherization program Contractor may have in effect. If Contractor has no other weatherization program in effect, CSD shall determine how the materials will be disposed and what, if any, financial adjustments are required.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

SUBVENTION CONTRACT

PROGRAMMATIC REQUIREMENTS

ARTICLE 7 - PROGRAM POLICIES AND PROCEDURES

7.1 LIHEAP Agency Local Plan

7.1.1 Contractor shall submit an annual LIHEAP Agency Local Plan to CSD by a date as determined by CSD. The LIHEAP Agency Local Plan is intended to systematize the gathering of planning information to assist CSD with its obligations under federal statute to provide programmatic assurances to the Secretary of the U.S. Department of Health and Human Services under the LIHEAP block grant and to enable the Contractor to plan and propose an annual budget that is consistent with the purposes of the Low-Income Home Energy Assistance Program and reflective of the needs of the local low-income population.

7.1.2 Contractor shall ensure its LIHEAP Agency Local Plan documents reflect that its proposed services and activities are in compliance with federal and State law governing the LIHEAP block grant, or CSD may require Contractor to amend or supplement the responses or documentation prior to execution of this Contract by CSD.

7.1.3 CSD's approval of Contractor's LIHEAP Agency Local Plan documents does not constitute approval of any costs expended under this Contract. Contractor shall ensure all expenditures comply with federal and state requirements that the actual costs are allowable and allocable in accordance with applicable statutes, regulations, and the provisions of this Contract.

7.2 Program Standards and Regulatory Requirements

7.2.1 Program Standards

7.2.1.1 Contractor shall adhere to all CSD program standards pursuant to the following documents which have been incorporated by reference and made part of this Contract as if attached hereto:

7.2.1.1.1 CSD Technical Reference Manual (TRM);

7.2.1.1.2 ECIP Policy and Procedures;

7.2.1.1.3 Official State and Federal Program Notices and Guidance Documents;

7.2.1.1.4 Current Eligibility and Verification Guide;

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

7.2.1.1.5 Weatherization DTR;

7.2.1.1.6 Utility Assistance Data Transfer Business Rules: and

7.2.1.1.7 CSD Training Policies and Procedures Manual (TPPM).

7.2.1.2 In the event of inconsistencies between policies and field protocols contained within the TRM and/or the Weatherization Policies and Procedures and this Contract, Contractor shall abide by the terms of this Contract.

7.2.2 Regulations

7.2.2.1 Standards contained in the most current Uniform Building Code and local city and county codes shall take precedence over the CSD TRM if the code requirement is not included in the manual and/or is more stringent.

7.2.2.2 Contractor shall ensure that all work performed complies with the most current and applicable provisions of the California Energy Commission Building Energy Efficiency Standards, Alterations under Title 24, Part 6, of the California Code of Regulations, California Home Energy Rating System (HERS) Program regulations.

7.2.2.3 Services provided to all covered pre-1978 dwellings shall comply with the most current Environmental Protection Agency rules in 40 CFR Part 745 et seq., Lead-Based Paint Poisoning Prevention in Certain Residential Structures, and the Housing and Urban Development rules in 24 CFR Part 35 et seq., and Lead-Based Paint Poisoning Prevention in Certain Residential Structures.

7.2.2.4 All materials utilized for weatherization and ECIP EHCS purposes shall conform with the Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards.

7.2.2.5 All materials used must comply with TRM material specifications for LIHEAP.

7.2.3 Title 24

7.2.3.1 Contractor shall, when required by its local jurisdiction, obtain a building permit when additions or alterations of existing residential buildings are performed or when a component, system, or equipment of an existing building breaks, cannot be repaired and must be replaced.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

7.2.3.2 Title 24 requirements are applicable only to energy conservation measures and Health and Safety replacement of heating, cooling, and water heating appliances performed in dwellings located within specific California Energy Commission (CEC) Climate Zone areas. Requirements to be applied are those specific to the California Energy Commission (CEC) Climate Zone where the dwelling is located. For a listing of the CEC climate zones, refer to the CSD Local Agencies Portal website at https://agencies.csd.ca.gov/home/Energy/Pages/Resources.aspx under the Weatherization Resources section.

7.2.3.3 Contractor shall obtain the services of a qualified HERS Rater when required to perform required field verification and diagnostic testing on applicable weatherization measures and building alterations performed under this Contract.

7.2.3.4 Contractor shall ensure the HERS Rater is an independent entity from the Contractor or subcontractor performing the building alteration and/or energy-efficiency improvement being tested and verified and has no financial interest in the work performed.

7.2.4 Pre-1978 Dwellings

7.2.4.1 Lead-based paint is presumed to be present in all pre-1978 units unless the dwelling unit has previously been certified by a California Certified Inspector/Risk Assessor to be lead-free.

7.2.4.2 Dwellings not previously certified to be lead-free, built prior to 1978, and receiving weatherization services in which painted surfaces exceeding de minimis levels are disturbed, require the successful achievement of lead-safe standards after the completion of weatherization services.

7.2.4.3 Contractor shall assure that an Environmental Protection Agency (EPA) Certified Renovator performs the post-weatherization verification after the completion of weatherization services and that the Assessor deems the weatherized meets EPA Renovation, Repair, and Painting Rule lead-safe standards.

7.2.4.4 HUD units not previously certified to be lead free, built prior to 1978, and receiving weatherization services in which painted surfaces exceeding de minimis levels are disturbed, require the successful achievement of lead-safe standards after the completion of weatherization services. Contractor shall assure that a third-party California Certified Inspector/Risk Assessor performs the clearance

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

inspection after the completion of weatherization services and that the Assessor deems the weatherized HUD unit as lead-safe.

7.2.4.5 Contractor shall document notification to tenants of multi-unit housing of weatherization and/or renovation activities in common areas using the Notice of Weatherization/Renovation (CSD 320) or approved Contractor's equivalent and Record of Tenant Notification Procedures (CSD 322) or approved Contractor's equivalent.

7.3 Prioritization of Services

7.3.1 Contractor shall conduct ECIP, HEAP, and Weatherization activities in accordance with the Agency Local Plan in Article 14.

7.3.2 Contractor shall design activities to provide assistance to low-income households in meeting their home energy costs, particularly those with the lowest incomes that pay a high proportion of household income for home energy, and that such methods to be utilized, and shall assure that eligible households, particularly those households with elderly individuals, disabled individuals, or children five years and under are made aware of the assistance available under this Contract.

7.4 Service Priority Guidelines

7.4.1 Contractor shall give first priority for services to those households with the lowest income and highest energy burden. In addition, Contractor shall factor into its first priority for services those households with the following vulnerable populations: young children (ages five years or under), disabled, and elderly persons (ages 60 years or older), in accordance with the Agency Local Plan.

7.4.2 Contractor may give first priority for services to those households whose members have life-threatening emergencies.

For the ECIP Fast Track, HEAP Electric and Gas, ECIP WPO and HEAP WPO program components, Contractor shall assign prioritization points consistent with the Agency Local Plan in Article 14.

7.4.3 Due to limited funding, contractors are discouraged from providing either:

7.4.3.1 Energy assistance benefits to households with substantial credit(s) on its utility bills; and/or

7.4.3.2 Weatherization services to dwellings previously weatherized under LIHEAP within the past four years. Contractors shall prioritize services to previously weatherized dwellings in accordance with the Agency Local Plan in Article 14.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

7.4.4 Equitable Treatment

Contractor shall ensure that owners and renters receive equitable treatment under this program.

7.5 Outreach and Intake Activity Guidelines

7.5.1 Outreach

Contractor shall perform appropriate outreach activities to ensure that households in the service area(s) are informed about all LIHEAP services and have an opportunity to apply for such services.

7.5.2 Intake

Contractor shall use intake program funds for determining eligibility of applicants seeking LIHEAP services. Services include the process of completing an intake application and reviewing applicant documentation. Contractor shall:

7.5.2.1 Establish reasonable hours whereby applicants will have access during regular business hours to seek program information with an assurance that the Contractor shall respond to the applicant's request within a reasonable amount of time;

7.5.2.2 Ensure applicants have access to applications, whether in hardcopy, electronic format, during regular business hours. Contractors whose offices are not staffed Monday through Friday must arrange for alternative points of access to LIHEAP applications. Contractor may satisfy this requirement by posting their application for download on their website or post a link directing applicants to an application posted at CSD's website at www.csd.ca.gov or at alternate location(s) or by mailing applications;

7.5.2.3 Accept applications for assistance during regular business hours;

7.5.2.4 Accept applications for ECIP Fast Track and WPO at sites that are geographically accessible to all households in the area served by Contractor;

7.5.2.5 Provide low-income individuals who are physically infirm with the means to submit applications for HEAP and ECIP without leaving their residences;

7.5.2.6 Ensure that all sites where intake is conducted are accessible to the disabled;

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

7.5.2.7 Utilize the Energy Intake Form (CSD 43), or approved Contractor's equivalent, as a multipurpose form for referrals to the LIHEAP Weatherization program, the ECIP EHCS program, HEAP program, and DOE or DOE BIL program; and

7.5.2.8 If Contractor opts to "pre-screen" applicants for benefits by discussing eligibility criteria and by counseling potential clients in advance of their completing and submitting an Energy Intake Form (CSD 43) or approved Contractor's equivalent, Contractor must apply income guidelines and Contractor's Priority Plan when prescreening applicants. If the applicant appears to be ineligible, Contractor must so inform the applicant but must nevertheless notify prescreened applicants of the right to apply for benefits upon changes in the prescreened applicant's circumstances and status. Energy Intake Form (CSD 43) or approved Contractor's equivalent must be provided to a potential client upon request, whether or not a prescreening process is employed.

7.5.3 Applicant Written Notification of Benefits

Within 15 business days of receiving an application Contractor shall provide the applicant written or electronic notification of the application status, indicating whether the application has been approved, denied, deemed incomplete, or is still pending review.

7.5.3.1 If approved, the notice shall indicate the nature and an approximate timeframe in which the utility assistance payment will be provided and when weatherization services may be scheduled or if a referral was made to for weatherization services. The name of the utility company and the amount of the benefits also shall be included in the notification for Utility Assistance.

7.5.3.2 If denied, the notice shall indicate the reason for the denial and information regarding the appeal process.

7.5.3.3 If incomplete, the notice shall indicate what additional information or documentation is required.

7.5.3.4 If pending review, the notice shall provide a revised estimate of when the status of the application will be determined. Contractor must follow-up with a notification when a determination has been made.

7.5.3.5 If added to the waitlist for weatherization and the application is not processed, the notice shall provide the amount of time the application will be kept on file, disclaimer that the applicant is not guaranteed services and how applications are prioritized for services.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

7.6 Assurance 16 Activity Guidelines

Contractor shall use Assurance 16 program funds for services that encourage and enable households to reduce their home energy needs and thereby the need for energy assistance such as needs assessment, client education and budget counseling, and coordination with utility companies. These funds may not be used to identify, develop, and/or demonstrate leveraging programs.

7.6.1 Needs Assessment

Contractor must conduct a needs assessment for each client who submits an application that shall include computing the energy burden of each applicant's household and prioritizing households in accordance with Agency Local Plan in Article 14.

7.6.2 Client Education/Budget Counseling – General Requirements

Contractor shall provide all recipients of energy assistance under this Contract with applicable energy conservation information and budget counseling in accordance with the Contractor's approved Agency Local Plan in Article 14. As a minimum Contractor shall include the following:

7.6.2.1 Information regarding the importance of applying for energy assistance prior to falling behind in utility payments and information concerning various utility company budget payment plan(s) and other forms of energy assistance offered within the State;

7.6.2.2 Written information that describes energy-saving behavioral adjustments that will decrease the energy consumption of the household; and

7.6.2.3 Resource information, referral, family, and budget counseling in order to assist clients in achieving self-sufficiency.

7.6.3 Client Education/Budget Counseling – Weatherization and ECIP EHCS Specific

7.6.3.1 In addition to the above provisions, Contractor shall place in the client's file the Client Education Confirmation of Receipt (CSD 321) or approved Contractor's equivalent that substantiates that the client was provided with energy conservation, budget counseling, lead-based paint safe, mold and moisture, radon, and asbestos education.

7.6.3.2 Contractor shall provide the EPA pamphlet, "Renovate Right: Important Lead Hazard Information for Families, Child Care Providers and Schools."

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

7.6.3.3 Contractor shall provide to all clients the EPA pamphlet, "A Brief Guide to Mold, Moisture, and Your Home."

7.6.3.4 Contractor shall provide the client with a description of the benefits that the client can expect to receive as a result of the weatherization measures installed and diagnostic tests performed in the dwelling.

7.6.3.5 Contractor shall provide all clients with the EPA pamphlet, "A Citizen's Guide to Radon: The Guide to Protecting Yourself and Your Family from Radon."

7.6.3.6 Contractor shall provide the California Department of Public Health fact sheet "About Asbestos in the Home and Workplace".

7.6.4 Coordination

7.6.4.1 Contractor shall refer all potentially eligible applicants, including HEAP applicants, to the LIHEAP Weatherization Program, ECIP EHCS, California Alternative Rates for Energy Program (CARE), Reduced Rate Program (RRP), Arrearage Management Payment (AMP) Plan, DOE, DOE BIL, or other energy or conservation programs. Contractor shall coordinate its activities with other federal, state, or local energy conservation programs with the goal of conserving energy, improving thermal efficiency, or defraying energy costs of low-income households.

7.6.4.2 Contractor shall provide assistance in coordinating the payment of client's energy/utility bill with the appropriate energy vendor or utility company. Contractor may also perform other coordinative activities with energy vendors/utility companies to provide input relative to the energy assistance needs of California's low-income households and a proactive educational concept in serving clients. This includes attending the California Public Utilities Commission's Low-Income Oversight Board Committee meetings.

7.7 Leveraging Activities

7.7.1 When ECIP EHCS services are provided, Contractor shall refer, schedule or recommend a subsequent weatherization assessment, in accordance with the CSD TRM.

7.7.2 Leveraging weatherization funds may be used to install feasible measures in accordance with the CSD TRM. Client files shall be documented accordingly.

7.7.3 If Contractor is leveraging with non-CSD funded programs to meet CSD program requirements, then Contractor shall ensure that any non-CSD leveraged-funded

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

activity performed in conjunction with the Weatherization and/or the ECIP EHCS program, is in conformance with weatherization guidelines. If permitted by the leveraged-funding source, Contractor shall document within the Weatherization and/or ECIP client file the activity performed, date of the activity performed, and the source of the leveraged funds. If the leveraged-funding source prohibits the disclosure of such information, Contractor shall as a minimum make reference to the leveraged activity within the weatherization and/or ECIP client file.

7.7.4 If Contractor is leveraging with DOE or DOE BIL, all DOE or DOE BIL requirements shall apply.

7.7.5 CSD may use information about leveraged activities paid for with funds from leveraged-funding source for the purpose of verifying the delivery of services. CSD may review and verify or use a third-party inspector to review and verify that the leveraged-funded activities conform to applicable LIHEAP standards and practices.

7.8 Record-Keeping Responsibilities

7.8.1 Contractor shall maintain client intake/needs assessment form(s) for Weatherization, HEAP, and ECIP, together with appropriate supporting documentation and shall maintain separate client files containing supporting documents related to disqualifications, denials, and appeals for each applicant who is not certified as being eligible to receive assistance.

7.8.2 Contractor shall ensure that the ECIP Home Energy Supplier Assurance (CSD 416) or approved Contractor's equivalent is completed by each nonregulated utility company, e.g., propane suppliers, wood suppliers, etc., providing services to clients of this Contract.

7.8.3 Contractor shall make a reasonable effort to collect the completed Account Holder Authorization and Consent Form (CSD 081) to collect energy usage data when the client applying for services is not the person listed as the account holder of the utility bill. Client services shall not be denied if the client or bill account holder refuses to sign the consent form.

7.8.4 All Client Files – General Requirements

Contractor shall maintain a separate file for each applicant by either a hard copy or electronic file, or a combination of both. Contractor must ensure that the method selected to maintain files does not impose unreasonable effort in CSD's ability to review any files. These files shall include, the following documentation, when applicable:

7.8.4.1 For Public Agencies only: Statement of Citizenship or Non-Citizenship

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

Status for Public Benefits, (CSD 600), and supporting documents;

7.8.4.2 Energy Intake Form (CSD 43) or approved Contractor's equivalent. Priority points must be written in the designated space on the Intake form;

7.8.4.3 Multi-Family Property Intake (CSD 43 MFP) or approved Contractor's Equivalent;

7.8.4.4 Utility/energy bill(s) for all sources of energy used by qualified households;

7.8.4.5 Documentation supporting eligibility in accordance with the Eligibility and Verification Guide;

7.8.4.6 Client Education Confirmation of Receipt (CSD 321) or approved Contractor's equivalent that substantiates that the client was provided services in accordance with Assurance 16 requirements;

7.8.4.7 Client denial or approval notification; and

7.8.4.8 Account Holder Authorization and Consent Form (CSD 081) – Only requested when the client is not the account holder of the utility bill.

7.8.5 Client Files - ECIP Fast Track, ECIP WPO, HEAP, and WPO

Contractor shall maintain the following documents for each applicant receiving cash assistance services, as applicable:

7.8.5.1 Documentation that substantiates the requested ECIP Fast Track supplemental payment including the total amount due (at the time of intake) to the utility company, reconnection fees, and any other assessed utility fees/surcharges; it shall provide the condition(s) that establishes eligibility for benefits in accordance with ECIP Fast Track Benefit Determination Section 8.3 in subsection 8.3.3.3; and

7.8.5.2 Documentation that substantiates the requested ECIP WPO and WPO payment and supplemental payment in accordance with CPA-E-21-04 and CPA-E-21-04M WPO Benefit Formula Policy.

7.8.5.3 Documentation substantiating the portion of rent that is allocated toward energy costs.

7.8.6 Client Files - Weatherization and/or ECIP EHCS Specific

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

Contractor shall maintain the following documents for each applicant receiving weatherization and/or ECIP EHCS services, if applicable:

7.8.6.1 CSD Dwelling Assessment which includes: Dwelling Assessment (CSD 540), Weatherization Mold Assessment and Release Form (CSD 540A), Customer Assessment Summary (CSD 540B), Mechanical Ventilation Calculation ASHRAE 62.2 (CSD 540C), Mechanical Ventilation Assessment Form (CSD 540D), and CSD Single-Family Refrigerator SIR Calculation Sheet & CSD Weatherization Program – Multi-Family Refrigerator SIR Calculation Sheet/Data Collection Sheet (CSD 540E) or approved Contractor's equivalent;

7.8.6.2 Appliance Safety Inspection (CASIF) series which includes: Combustion Appliance Safety Inspection Form (CSD 700), Combustion Appliance Safety Interim Form (CSD 700B) or Combustion Applicant Safety – Appliance R&R Form (CSD 700C) ;

7.8.6.3 Shell Leakage Data Sheet (CSD 704);

7.8.6.4 Duct Test Data Sheet (CSD 706);

7.8.6.5 CSD Deferral (CSD 542) and other source documentation supporting deferrals and appeals;

7.8.6.6 Notice of Weatherization/Renovation (CSD 320) or approved Contractor's equivalent;

7.8.6.7 ECIP EHCS Assessment Form (CSD 57);

7.8.6.8 Record of Tenant Notification Procedures (CSD 322) or approved Contractor's equivalent;

7.8.6.9 Energy Service Agreement for Occupant (CSD 515A) or approved Contractor's equivalent;

7.8.6.10 Energy Service Agreement for Rental Property Owner (CSD 515B) or Contractor's equivalent;

7.8.6.11 Agency Weatherization Inspection Report (CSD 611);

7.8.6.12 Multi-Unit Dwelling Eligibility Certification (CSD 75P) or approved Contractor's equivalent;

7.8.6.13 Client confirmation of work completed;

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

7.8.6.14 Required building permits or buildings permit applications, or documentation of permit cost; and documentary evidence of final permit;

7.8.6.15 Copy of lead clearance inspection by a California Certified Inspector/Risk Assessor for applicable pre-1978 HUD units;

7.8.6.16 Waivers from CSD to exceed maximum costs of weatherization measures;

7.8.6.17 Documentation that substantiates all actual labor hours including a time and activity log associated with each job;

7.8.6.18 Documentation of weatherization measures installed and leveraged with other CSD and non-CSD weatherization program funds;

7.8.6.19 Documentation that substantiates the criteria and basis for replacement of gas and electric appliances, including results of required diagnostic tests, and the non-feasibility of Mandatory Measures not performed or installed;

7.8.6.20 Documentation indicating the manufacturer, manufacture date, make, and model and metering information for all refrigerator replacements;

7.8.6.21 Documentation referring to CSD or non-CSD weatherization;

7.8.6.22 Documentation of HERS inspection report and a copy of the invoice from the HERS Rater, in addition to the Residential Compliance Form (CF-1R, CF-4R and CR-6R);

7.8.6.23 Documentation providing evidence that the client receiving disaster-related services was a victim of a natural disaster;

7.8.6.24 All Historic Preservation Online (HPO) review documentation, including copies of the printed Project Description sheet (PDS) and HPO site e-mails;

7.8.6.25 Photographic documentation as required by the CSD TRM;

7.8.6.26 Initial and Final REM/Design Building File Reports (BFR) and Improvement Analysis Reports (IAR) in each client file and retention of electronic audit file;

7.8.6.27 Documentation of attempts to schedule post-weatherization inspection appointments if inspection could not be performed;

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

7.8.6.28 Lead-Based Paint Regulatory Compliance Report (CSD 708);

7.8.6.29 Notice of Survey by Electrical Contractor (CSD 543);

7.8.6.30 REM/Design Energy Audit Entry Input Form (CSD 544);

7.8.6.31 Insulation Certificate (CSD 610); and

7.8.6.32 REM/Design Multi-Family Input Sheet (CSD 808).

7.8.7 Client Files – SWEATS Specific

Contractor shall maintain the required documents for each applicant receiving services under SWEATS in accordance with CPN-E-20-01 SWEATS Policy.

7.8.8 Translation of Forms

Contractor shall use a certified translator deemed qualified by the Contractor when translating CSD forms that require a client/customer signature into a foreign language.

7.8.9 Weatherization and ECIP EHCS Specific

7.8.9.1 Labor and Materials

7.8.9.1.1 Contractor shall maintain documentation in such a manner that include job references and total labor hours so that actual costs and actual labor hours billed to the weatherization and ECIP EHCS programs can be substantiated.

7.8.9.1.2 Contractor shall document all costs expended under this Contract with purchase orders, inventory records, and payroll records identifying the funding source.

7.8.9.1.3 Contractor shall maintain documentation in such a manner to prove that materials used under this program conform to the requirements contained within the CSD TRM and state, county, or local regulations.

7.8.9.2 Training

Contractors who perform weatherization and ECIP EHCS services are required to input, update, and maintain employee data in the CSD Training Portal. CSD will not recognize as valid proof of any training stored outside of this portal. The CSD Training Portal is a learning

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

management system that is located and maintained through the CSD Local Agencies Portal. It is a repository for Contractor and their subcontractors to track and monitor employees' completed training records including but not limited to employee legal name, hire date, email, and completion of each training course, the source/location, type/content, completion date, certificates of completion, and completion of training records.

7.8.9.3 Contractor must identify at least one, but not more than two Training Administrators, who will be responsible for adding/editing users, submitting training and on-the job training requests, approving training, monitoring training transcripts, uploading licensing and certifications, and monitoring training expirations.

7.8.9.4 The On-the-Job Training application page will be migrated from a separate link on the CSD Local Agencies Portal to integrate with the CSD Training Portal. CSD will notify agencies through a notice on the Local Agencies Portal when that function of the portal becomes available.

7.8.9.4.1 CSD shall maintain all training records in the CSD Training Portal for trainings completed through the CSD E-Learning, CSD-approved Training Centers, and field or classroom training provided by CSD or its agents.

7.8.9.4.2 Contractor shall upload training certificates (or other proof of training completion or Contractor licensing) in the CSD Training Portal for certifications or trainings provided by third parties. Examples include Contractor licensing from the California Contractors State License Board, and individual employee Building Performance Institute (BPI) certifications, EPA Renovator certification, or other required training as designated by CSD.

7.8.9.4.3 Contractors shall be responsible for maintaining the required training records in the same manner for their subcontractors as for the Contractor employees.

7.8.9.4.4 Contractor and subcontractors must input new field personnel into the learning management system within three days of hire. Contractor and subcontractors shall update the CSD Training Portal in a timely manner, with employee completed course information and/or uploaded certifications on or before the first (1st) day of each subsequent month following the completion of training.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

7.8.9.5 Equipment

7.8.9.5.1 Contractor shall ensure its employees and subcontractors who perform combustion appliance safety tests shall maintain the Carbon Monoxide Analyzer Calibration Log (CSD 785) documenting the calibration of all analyzers as required.

7.8.9.5.2 Contractor shall ensure its employees and subcontractors who perform shell leakage testing and duct leakage diagnostic tests shall maintain the Manometer Calibration Log (CSD 786) documenting the calibration of all manometers as required.

7.8.9.5.3 Contractor shall ensure its employees and subcontractors who keep an inventory of portable appliances for the SWEATS program shall maintain a log documenting the location of all portable appliances on loan and in reserve. The log shall document the retirement or loss of the equipment.

7.8.9.6 Energy Audits

7.8.9.6.1 Contractor shall maintain electronic records generated from the REM/Design and/or Targeted Retrofit Energy Analysis Tool (TREAT) energy audit software for the required period of three years from submission of final report or until resolution of all related audit or monitoring findings, enforcement action, including cost disallowance, legal proceedings, or other pending matters, whichever is later in accordance with Section 4.3.

7.8.9.6.2 Contractor shall make all records generated from the REM/Design and/or TREAT audit software accessible to CSD, or a third-party inspector acting on CSD's behalf, for the purpose of an inspection or monitoring.

7.8.9.6.3 Contractor shall submit all energy audits through the Energy Audit Dashboard, including the initial audit submittal and resubmittals reflecting changes based on CSD feedback. A final audit shall also be submitted to address one or more of the following:

7.8.9.6.3.1 Changes in measure cost between initial work scope estimates and actual installation cost;

7.8.9.6.3.2 Input of final duct and/or shell leakage readings

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

to replace estimated leakage used for the initial improvement analysis;

7.8.9.6.3.3 Changes to the final scope of work; including any decisions related to full or partial measure leveraging.

7.8.10 Automation

7.8.10.1 Contractor shall use an automated application system capable of supporting LIHEAP's (Weatherization, ECIP EHCS, ECIP WPO, and HEAP WPO) data collection, reporting requirements, and client data transmission to CSD. No database transfer will be accepted prior to the completion of successful data file transfer testing to CSD. Contractor shall submit the data in accordance with CSD's Weatherization DTR layout found at the Weatherization Reporting tab on the CSD Lap found here: https://agencies.csd.ca.gov/home/Reporting/Pages/WXReporting.aspx. Contractor shall exercise best practice and perform a daily backup of all client data/application systems that capture LIHEAP service detail. Contractor shall assure that adequate files are maintained as required in Section 7.8.

7.8.10.2 Contractor shall also be responsible for monitoring the CORE online reports and for resolving payment issue(s) related to the delivery of benefits. The Agency Allocations/System Maintenance screen shall display historical and current detail level of program allocation information, summarizing Contractor's annual program allocation, expenditures, and returned benefits eligible for reissuance, if any. The Variance Report shall display the detail level of benefit information whereby the eligible benefit amount differs from the paid benefit amount. For resolution of partial credit returns, Contractor shall be responsible for following up with the client to resolve payment issue(s) and for providing CSD with the necessary information to reissue benefit(s). For full credit returns and warrant redeposits, Contractor shall be responsible for resolving and updating client data in CORE to reissue benefit(s).

7.8.10.3 Utilizing reporting options available within the CORE On-Line System, Contractor shall be responsible for generating HEAP and ECIP (Fast Track) reports to attain data specific to the following: rejected records, intake data, client and payment status, expenditures, and current allocation balance, returned benefits, summarized county energy costs and burden, and a year-to-date goal status.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

ARTICLE 8 - PROGRAM IMPLEMENTATION

8.1 HEAP/WPO Activity Guidelines

8.1.1 Applicant Eligibility

8.1.1.1 Assistance shall be available only to households with incomes that do not exceed an amount equal to 60% of the State median income; or

8.1.1.2 Assistance shall be provided to households that are categorically eligible, if any member of the household is receiving CalFresh or CalWORKs at the time of application, regardless of income level.

8.1.1.3 Income verification must be for one month. For acceptable types of documentation and processing timeframes, refer to the current LIHEAP Eligibility and Verification Guide at https://agencies.csd.ca.gov/home/Energy/Pages/Contracts.aspx.

8.1.1.4 Contractor shall collect copies of all of the household's energy utility bills for the current month, and if applicable, receipt(s) for WPO to determine the client's energy burden.

8.1.2 Contractor may only provide eligible households with one ECIP Fast Track/WPO, or HEAP/WPO payment per program year. However, Contractor can use program income to provide a supplemental ECIP Fast Track/WPO or HEAP/WPO for clients experiencing an extenuating circumstance. In addition to providing one ECIP (Fast Track/WPO) or HEAP/WPO payment and/or supplemental program income benefit payment, Contractor may provide eligible households with ECIP EHCS services and/or other weatherization services.

8.1.3 Contractor must ensure that the issuance of HEAP WPO benefits are in accordance with CPA-E-21-04 WPO Benefit Formula Implementation.

8.1.4 Contractor must ensure that duplication of ECIP Fast Track/WPO or HEAP/WPO payments does not occur during the term of this Contract.

8.1.5 Once applicants meet the eligibility and prioritization criteria and funds are available:

8.1.5.1 Contractor shall complete the ECIP/HEAP Payment Request Confirmation (CSD 415) or approved Contractor's equivalent form or approved Contractor's equivalent process that confirms payment was made to the client's account. If the client does not have an account, confirmation of the delivery of the benefit to the client is required;

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

8.1.5.2 Contractor shall make payments directly to energy vendors on behalf of clients whose energy sources are wood, propane, or oil;

8.1.5.3 CSD will not make payments to clients for WPO assistance; and

8.1.5.4 Before paying energy vendors, Contractor shall verify that charges for the services and goods provided are reasonable and within fair market value.

8.1.6 Contractor shall notify the applicant of the recipient household, in writing, when payments are made directly to an energy vendor for wood, propane, or oil on their behalf.

8.1.7 Contractor shall forward payments for WPO on behalf of applicants to corresponding energy vendor within 60 calendar days from the date obligation was incurred, unless a formal contract, approved by CSD, between Contractor and vendor provides for other terms.

8.2 Weatherization Activity Guidelines

8.2.1 Applicant Eligibility

8.2.1.1 Assistance shall be available only to households with incomes that do not exceed an amount equal to 60% of the State median income; or

8.2.1.2 Assistance shall be provided to households that are categorically eligible, if any member of the household is receiving CalFresh or CalWORKs at the time of application, regardless of income level.

8.2.1.3 Income verification must be for one month. For acceptable types of documentation, refer to the current LIHEAP Eligibility and Verification Guide at https://agencies.csd.ca.gov/home/Energy/Pages/Contracts.aspx.

8.2.1.4 Contractor shall certify a household's income eligibility prior to the delivery of energy program services.

8.2.1.5 The income certification shall remain in effect for a period of 120days from the date applicants are deemed eligible for services.

8.2.1.6 Contractor shall recertify household's income eligibility by obtaining updated income verification documentation if the dwelling assessment has not been completed within 120 days from the income certification date.

8.2.1.7 In the event the Contractor is unable to perform all weatherization

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

services within the 180 days from dwelling assessment date, Contractor shall obtain updated income verification documentation to recertify the household's income eligibility.

8.2.1.8 Contractor shall collect copies of all of the household's energy utility bills for the current month, and if applicable, receipt(s) for wood, propane, and oil to determine the client's energy burden.

8.2.2 Dwelling Eligibility

8.2.2.1 Contractor shall perform the assessment of weatherized dwellings within 120 days of the income certification date to receive weatherization assistance services.

8.2.2.2 Contractor shall complete the post-combustion appliance safety test within 60 days from the date of the pre-combustion appliance safety test. In the event the Contractor is unable to perform the work associated with the combustion appliance safety testing and the post-combustion appliance safety test within the 60-day period, Contractor shall perform another pre-test for the dwelling prior to commencing the delivery of any form of weatherization assistance services.

8.2.2.3 Contractor shall complete weatherization services within 180 days from the date of the original assessment of a dwelling.

8.2.2.4 Permission to Provide Services

8.2.2.4.1 Contractor shall obtain written permission of the owner-occupied dwelling from the tenant and the owner (or owner's agent) to perform any weatherization services. Such permission shall be recorded on the Energy Service Agreement for Occupant (CSD 515A) or approved Contractor's equivalent or the Service Agreement for Rental Property Owner (CSD 515B) or approved Contractor's equivalent.

8.2.2.4.2 If during the course of performing weatherization services in a dwelling, Contractor identifies that significant structural and/or engineering changes may occur, Contractor shall re-obtain written permission of the owner-occupant dwelling from the owner of a rental unit prior to continuing with the scheduled work.

8.2.2.5 Rent Increase Restrictions

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

8.2.2.5.1 For a period of two years after weatherization work has been completed on a dwelling containing a unit occupied by an eligible household, the tenants in that unit (including households paying for their energy through their rent) will not be subjected to rent increases unless those increases are demonstrably related to matters other than the weatherization work performed.

8.2.2.5.2 Contractor shall provide tenants a written summary of these conditions with the current telephone number of the Contractor and instructions on how to file a complaint should these conditions not be met. Contractor shall investigate all complaints filed and shall forward a copy of all written complaints to CSD or, if a verbal complaint has been made, contact CSD with the details of the complaint-including date complaint was made, date investigations began, and results.

8.2.2.5.3 CSD will evaluate the merits of the complaint and all supporting documentation. If CSD determines a complaint is valid, CSD may pursue collection activities against the landlord in the amount equal to the weatherization work performed on that unit and/or building.

8.2.2.6 Multi-Unit Dwellings

8.2.2.6.1 In accordance with 10 CFR § 440.22(b) (2), Contractor may weatherize the whole building containing rental dwelling units when 66% (50% for duplexes and four-unit buildings) or more of the dwelling units in the building are income eligible:

8.2.2.6.1.1 Are eligible dwelling units, or

8.2.2.6.1.2 The dwelling units will become eligible (occupied by eligible low-income tenants) within 180 days under a federal, state, or local government program for rehabilitating the building or making similar improvement to the building.

8.2.2.6.2 If dwelling units are qualified for services through a federal, state, or local government rehabilitation program, documentation to verify participation in the rehabilitation program is required in the master job file.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

8.2.2.6.3 Contractor shall complete a Multi-Unit Dwelling Eligibility Certification (CSD 75P) or approved Contractor's equivalent for each building and shall maintain a copy in each individual client file.

8.2.2.6.4 Contractor shall certify unit eligibility by completing Energy Intake Form (CSD 43) or approved Contractor's equivalent for each dwelling unit in each building. Certification of eligibility by the owner/manager of the occupants of the building is not acceptable.

8.2.2.6.5 No undue or excessive enhancement shall occur to the value of the dwelling units.

8.2.2.7 Previously Weatherized Dwellings

8.2.2.7.1 Once a dwelling has been submitted to CSD for reimbursement as a completed unit, any subsequent weatherization services provided to the dwelling shall be considered reweatherization, unless the work performed is for a call-back as specified in 8.2.2.8 below.

8.2.2.7.2 A previously applied measure may be reinstalled during its useful life term, as described in the Reimbursement Rates for Weatherization and EHCS Activities, due to premature failure or if the measure was destroyed by the prior-occupying household. Justification for the replacement must be documented in the client file.

8.2.2.7.3 Unoccupied multi-unit dwellings previously weatherized in accordance with this Contract, and which receive appliance repair and/or replacement services upon occupation by an eligible tenant, shall be deemed re-weatherized dwellings.

8.2.2.7.4 If a dwelling has been previously weatherized under a CSD or another federal or non-federal program, Contractor may provide previously unapplied mandatory and optional measures.

8.2.2.8 Call-back

Services provided in a previously weatherized dwelling to correct a previously installed measure within the warranty period or as a result of a CSD inspection finding is a call-back and is allowable. Demographics for a callback are not included for reporting purposes.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

8.2.2.9 Ineligible Dwellings

8.2.2.9.1 Contractor shall not weatherize a dwelling unit that is designated for acquisition or clearance by a federal, state, or local program within 12 months from the date of completion of the proposed weatherization.

8.2.2.9.2 Contractor shall not weatherize any dwelling under this Contract unless the property owner agrees to all the terms and conditions of the CSD Dwelling Assessment Form (CSD 540) and signs the Energy Service Agreement for Occupant (CSD 515A) or Service Agreement for Rental Property Owner (CSD 515B).

8.2.2.9.3 No institutional or commercial building including, but not limited to, universities, schools, nursing homes, or hospital, may be weatherized under this Contract.

8.2.2.9.4 Group Homes

The maximum reimbursement for a group home shall be equal to the current maximum average allowed for single family and multi-unit dwellings. If the building does not qualify as a multi-family structure, income eligibility is based on all occupants as a group, and the building must be weatherized as a single dwelling unit.

8.2.2.9.5 Shelters/Homeless Individuals

Maximum reimbursement will be based on the unit otherwise qualifying as a multi-unit structure. For the purpose of determining how many dwelling units exist in a shelter, a grantee may count each 800 square feet of the shelter as a dwelling unit or it may count each floor of the shelter as a dwelling unit. Eligibility of the occupants may be assumed if the owner/operator will certify in writing that occupancy is temporary and that admittance criterion complies with CSD contract eligibility guidelines, whether or not rent is paid has no effect on eligibility.

8.2.3 Minimum Requirements for Weatherization Services

8.2.3.1 Contractor must install all feasible weatherization measures in accordance with the CSD TRM.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

8.2.3.2 Single-family detached and other single-story dwellings that have not been previously weatherized under a CSD program or another program may be weatherized under this Contract only if:

8.2.3.2.1 Ceiling Insulation plus two additional Mandatory Measures are installed, or

8.2.3.2.2 In the event Ceiling Insulation is already installed or otherwise not feasible, at least three Mandatory Measures are installed.

8.2.3.3 Multi-unit dwellings that have not been previously weatherized under a CSD program or other program may qualify for weatherization services only if ceiling insulation plus two additional Mandatory Measures are installed or, in the event ceiling insulation is already installed or otherwise not feasible,-at least three Mandatory Measures are installed.

8.2.3.3.1 Installation of ceiling insulation shall be counted as a ceiling insulation measure for each unit within that building envelope.

8.2.3.3.2 Installation of a common water heater shall qualify as a Mandatory measure for each unit served by the same water heater.

8.2.3.4 If the required minimum number of weatherization measures cannot be installed due to the deferral of measures, then the entire unit shall be deferred in accordance with the CSD TRM.

8.2.3.5 The minimum number of weatherization measures may be leveraged or cost-shared with alternative funding as defined in Section 5.8.4.7.4. All leveraged measures used to fulfill the minimum number of required weatherization measures shall meet CSD installation standards.

8.2.3.6 Contractor may complete weatherization services on agriculture housing units or multi-family units if each unit is separately metered and the services will result in a cost savings to the tenant.

8.2.4 Dwelling Assessments

8.2.4.1 Contractor shall assess the dwelling of each eligible applicant to determine if the unit is structurally sound and not in need of extensive repairs.

8.2.4.2 Contractor shall determine whether the dwelling meets the criteria for a

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

Historic Preservation Review pursuant to subsection 8.2.4.7.2.

8.2.4.3 Contractor shall ensure that all dwelling assessments are performed by trained individuals possessing all the required skill and training as specified in Section 9.1, Training Requirements.

8.2.4.4 Contractor shall ensure job separation between staff performing dwelling assessments and the crew personnel responsible for performing the actual installation of weatherization measures. Assessors may not install weatherization measures in the same dwelling where the assessor performed the assessment for weatherization services.

8.2.4.5 If Contractor elects to subcontract with entities outside of CSD's network of Local Service Providers for the full installation of weatherization measures, the subcontractor performing the installation of weatherization measures shall not perform the dwelling assessment. Contractor shall ensure job separation by using Contractor's staff or another subcontractor to perform the dwelling assessments.

8.2.4.6 Contractor shall provide written documentation or notification to the owner-occupant and the owner of a rental unit or owner's agent and inform the tenant of any significant structural and engineering changes required to complete the weatherization work before the specified work commences.

8.2.4.7 Dwelling Assessment Performance

8.2.4.7.1 Dwelling assessments shall include the following required activities:

8.2.4.7.1.1 The visual assessment of the eligible dwelling to identify safety and structural hazards conditions present within the dwelling that may limit ability to perform any or all of the required weatherization services in accordance with CSD weatherization guidelines and terms of this Contract. Assessor shall disclose all noted safety and structural hazard conditions to the property owner and tenant, where applicable;

8.2.4.7.1.2 The visual inspection and pre-CAS diagnostic testing of all combustion appliances as to identify the presence of combustion appliance safety conditions within the occupied living space and requiring immediate attention and the

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

offering of prescribed list of health and safety measures needed to remedy noted conditions; and

8.2.4.7.1.3 The visual inspection of dwelling to identify any structural deficiencies and/or barriers inhibiting the ability for required pressurized diagnostics to occur. Assessor shall also inform client of the various types of diagnostic testing to be performed within the dwelling, including the general nature and benefits of each form of required diagnostic testing.

8.2.4.7.2 Historic Preservation Review of Dwellings

8.2.4.7.2.1 To ensure compliance with Section 106 of the National Historic Preservation Act (54 USCS § 100101 et seq. & § 300101 et seq., former 16 USCS § 470 et seq.), CSD will establish appropriate procedures for historic property review standards as outlined by a Programmatic Agreement with the State Historic Preservation Office. The established review standards will be utilized for weatherization activities conducted under the LIHEAP on dwellings that are 45 years or older. For purposes of this Contract, the historic review shall be known as the Historic Preservation Review.

8.2.4.7.2.2 Contractor shall ensure that a Historic Preservation Review is completed on a dwelling that is either: (1) 45 years or older, (2) located within a historic district, or (3) considered to be of exceptional importance under the National Register Criteria for Evaluation pursuant to 36 CFR § 60.4.

8.2.4.7.2.3 When a dwelling assessment is performed and the dwelling is determined to meet any of the criteria specified in subsection 8.2.4.7.2.2, Contractor shall initiate the Historic Preservation Review process pursuant to DOE WAP ARRA No. 010.

8.2.4.7.3 Combustion Appliance Safety (CAS) Diagnostic Testing

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

8.2.4.7.3.1 The completion of the entire combustion appliance safety (CAS) test is required on all dwellings with combustion appliances.

8.2.4.7.3.2 If it is determined during the CAS test that the dwelling unit contains a condition that is hazardous to the occupants, proper steps must be taken to alleviate the hazard. In these cases, infiltration reduction measures may not be installed until the hazard has been corrected; however, Contractor may install non-infiltration measures in the interim, until the CAS condition is corrected.

8.2.4.7.4 If the dwelling unit is not eligible because of the need for extensive repair, the unit shall not be serviced, and Contractor should refer the applicant to the local Housing and Community Development Department, or other similar organizations or programs.

8.2.4.7.4.1 Documentation of such ineligibility due to the need for extensive repairs shall be recorded on the CSD Deferral (CSD 542).

8.2.4.7.4.2 If the applicant can obtain the necessary repairs to make the dwelling unit eligible for weatherization services, weatherization activities may be accomplished following the repair work.

8.2.4.8 Contractor shall ensure the health and safety of weatherization personnel in carrying out activities funded under this Contract. In the event the weatherization of a dwelling threatens the general health and safety of weatherization field personnel, Contractor shall take measures to ensure the safety of the personnel and thoroughly document the incident(s) utilizing the CSD Deferral (CSD 542). The deferral form does not need to be signed by the client where weatherization personnel construe the client or occupants of the dwelling to be threatening and hostile. If unable to get a signature, a certified letter shall be sent to the owner, along with the tenant if the residence is a rental.

8.2.5 Duct and Shell Diagnostic Testing

8.2.5.1 Contractor shall perform the shell leakage diagnostic testing only for shell sealing purposes on a minimum of 20% of the total SFD (one to

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

four units) including mobile homes**,** and a minimum of 5% of MUD (five or more units) weatherized under this Contract. Shell leakage diagnostic testing shall be proportionate to the number of completed units for each quarterly period.

8.2.5.2 Following a determination that no combustion byproduct hazards exist, Contractor shall perform pressure diagnostic guided infiltration reduction using a pre-weatherization shell leakage test.

8.2.5.3 Duct Blaster diagnostic testing shall be required on all dwellings with forced-air systems.

8.2.5.4 Contractor shall ensure that all dwelling diagnostic tests are performed by trained individuals possessing all the required skill and training as specified in Section 9.1, Training Requirements.

8.2.5.5 If an unvented space heater is being utilized, infiltration reduction measures shall not be applied unless venting is installed, or the unit is replaced.

8.2.6 Health and Safety Measures

8.2.6.1 Prior to the performance of any heating/cooling service, a qualified technician must perform a diagnostic inspection of the primary heating/cooling appliance to assess operational performance.

8.2.6.2 Contractor is authorized to mitigate health and safety hazards in accordance with the CSD TRM.

8.2.6.3 Health and Safety Measures and Mandatory Insulation Measures must be installed in priority order. Other Mandatory Measures must be installed before optional measures, and no measure shall be excluded, unless the:

8.2.6.3.1 Shell leakage and/or pressurized duct diagnostic test indicates that installation of the measure is not necessary;

8.2.6.3.2 Dwelling already has that measure in place;

8.2.6.3.3 Measure cannot be properly installed;

8.2.6.3.4 Client refuses installation (client refusal is to be documented and placed in file); or

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

8.2.6.3.5 Measure is not needed or required.

8.2.6.4 After Health and Safety Measures have been addressed, Insulation Measures, if feasible, must be installed prior to the installation of any other Mandatory and Optional Measures. Optional Measures need not be installed in priority order.

8.2.6.5 If a health and safety hazard is found to exist that requires replacing or repairing a combustion appliance, the cost of which will preclude the installation of the required number of Mandatory Measures for a unit to be weatherized, the dwelling may qualify for weatherization under the following conditions:

8.2.6.6 The combustion appliance is repaired or replaced; and

8.2.6.7 All remaining feasible Mandatory Measures shall be installed.

8.2.6.8 Once feasible Mandatory Measures are installed, Contractor may install optional measures.

8.2.6.9 Health and Safety Measures

8.2.6.9.1 The following guidelines are restricted to occupied SFD and/or MUD units:

8.2.6.9.1.1 A residential heating source that qualifies for repair and replacement services must be a single, pre-existing heating appliance, serving as the dwelling's primary heating source; and

8.2.6.9.1.2 A residential cooling source that qualifies for cooling services must be a single, pre-existing cooling appliance, serving as the dwelling's primary cooling source, limited to mechanical air conditioners, central and window/wall air conditioners, and evaporative coolers.

8.2.6.9.2 Any and all health and safety heating/cooling appliance services shall be performed in accordance with the following guidelines:

8.2.6.9.2.1 All repair and replacement services are limited to dwellings with pre-existing heating and cooling appliances. An exception to this rule exists, however, for those dwellings without a

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

heating and cooling appliance and there are no means to provide adequate heating and/or cooling during a climatic season that would cause imminent harm to the health and wellbeing of individuals or the household.

8.2.6.9.2.2 For those conditions where a true crisis exists, and the heating and/or cooling needs cannot be remedied by the installation of a permanent repair or new appliance installation, Contractor shall provide such dwellings with temporary portable devices to support the means of providing adequate cooling and/or heating to occupants of the residence to alleviate the crisis situation and to meet basic heating/cooling needs.

8.2.6.9.2.2.1 Occupant shall be advised of the higher energy consumption associated with portable heating/cooling devices.

8.2.6.9.2.2.2 Occupant shall certify that all of the manufacturer's safety instructions will be abided by.

8.2.6.9.2.2.3 Contractor shall make all attempts to purchase Energy Star-rated portable devices if available.

8.2.6.9.2.3 The age of a heating/cooling appliance shall not be used as a basis for replacement.

8.2.6.9.2.4 When repair, replacement, or installation of a primary heating appliance is required in accordance with the conditions and requirements above but cannot be completed for any reason, the entire dwelling shall be deferred.

8.2.6.9.3 Contractor shall repair a defective primary heating appliance when the cost to assess and repair is estimated at less than 50% of the cost of installing a new replacement unit.

8.2.6.9.4 If during the course of repairing the defective unit additional problems are found that would increase the cost of repairs to more than the allowable limit for repair costs, the unit may be

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

replaced.

8.2.6.9.5 When replacement of a defective primary heating/cooling appliance is performed, Contractor shall perform necessary duct repair and/or replacement services in order to conform to Title 24 requirements.

8.2.6.9.6 Fuel switching or replacement of a heating/cooling appliance for an alternate type shall only be allowed when justified by an energy audit as described in TRM Appendix D *Energy Audit/Priority List Protocol*.

8.2.7 Energy Audit Requirements

8.2.7.1 If all feasible measures classified under Health and Safety, Infiltration Reduction and other Mandatory Measures have been assessed, Contractor may assess additional measures utilizing the Energy Audit Requirements by conducting a REM/Design or Targeted Retrofit Energy Analysis Tool (TREAT) audit in accordance with CSD Single-Family/Small Multi-Family Energy Audit Protocol, CSD Multi-Family Energy Audit Protocol.

8.2.7.2 Energy audits shall be conducted as specified in the CSD Single-Family/Small Multi-Family Energy Audit Protocol (CSD TRM) incorporated by reference to this Contract and available on the CSD LAP.

8.2.7.2.1 REM/Design energy audit tool may be applied to single-family dwellings, mobile homes, and multi-unit dwellings containing 24 or fewer dwelling units where each unit is independently heated and/or cooled.

8.2.7.2.2 Targeted Retrofit Energy Analysis Tool (TREAT) may be applied to all multi-unit dwellings except for those multi-unit dwellings that are qualified to use REM/Design.

8.2.8 Occupant Notification

If, in accordance with the provisions of this article, any notice to an occupant is required, a copy of the written notice shall be given to the owner of the unit, when the unit is occupied by a non-owner occupant, or when the unit is vacant.

8.3 Energy Crisis Intervention Program (ECIP) Services Activity Guidelines

8.3.1 Purpose of ECIP Funds

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

ECIP funds may only be used to resolve an emergency as defined in 42 USC § 8622(1), including:

8.3.1.1 A natural disaster (whether or not officially declared),

8.3.1.2 A significant home energy supply shortage or disruption,

8.3.1.3 An official declaration of a significant increase in:

8.3.1.3.1 Home energy costs;

8.3.1.3.2 Home energy disconnections;

8.3.1.3.3 Enrollment in public benefit programs; or

8.3.1.3.4 Unemployment and layoffs.

8.3.1.4 An official emergency declaration by the Secretary of Health and Human Services.

8.3.1.5 In those situations where there is not an official federal, state, or local declaration of emergency, e.g., an undeclared natural disaster or a significant home energy supply shortage or disruption that affects a low-income individual, an emergency will be deemed to exist by CSD where there is imminent danger, requiring immediate action to prevent or mitigate the loss or impairment of life, health, property, or essential public services.

8.3.2 Capacity and Responsibility to Provide Emergency Assistance

8.3.2.1 In accordance with federal and state law and ECIP Policy and Procedures, Contractor must be qualified and capable of carrying out an energy crisis intervention program that provides timely and effective emergency assistance, not later than the timeframes stated in 42 USC § 8623(c), that resolves the energy crisis. Contractor must meet minimum program requirements for timing and ensuring accessibility to eligible applicants as further defined at 42 USC § 8623(c).

Once applicants meet the eligibility and prioritization criteria and funds are available, Contractor shall:

8.3.2.1.1 Within 48 hours after a household applies and is determined to be eligible for ECIP, provide assistance in the form of a payment guarantee to the appropriate gas or electric vendor or a WPO payment that will resolve the energy crisis; and

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

8.3.2.1.2 Within 18 hours after a household applies and is determined to be eligible for ECIP, provide assistance in the form of a payment guarantee to the appropriate gas or electric vendor or a WPO that will resolve the energy crisis if such household is in a life-threatening situation.

8.3.2.2 Contractor shall provide all reasonable information requested by CSD during the term of this Contract in order to enable CSD to assess the adequacy of Contractor's current energy crisis intervention program and Contractor's ability to implement the program.

8.3.2.3 Federal and state law permit the allowability of costs to the ECIP only where the costs are used to provide emergency assistance in an energy crisis. In addition to all other provisions in this Contract permitting, restricting, or otherwise relating to ECIP costs, such costs are allowable only upon adequate demonstration by the Contractor that the related activities meet the definition of "emergency" as specified in federal law and this Contract.

8.3.3 ECIP Fast Track and WPO

8.3.3.1 Contractor shall provide ECIP Fast Track and WPO Services in accordance with the Agency Local Plan in Article 14.

8.3.3.2 Applicant Eligibility

8.3.3.2.1 Contractor shall provide assistance only to households with incomes that do not exceed an amount equal to 60% of the State median income.

8.3.3.2.2 Income verification must be for one month and current within six weeks of the application intake date or an annual award letter. For acceptable types of documentation, refer to the LIHEAP Eligibility and Verification Guide. Contractor shall retain appropriate documents in each applicant's file establishing applicant eligibility.

8.3.3.2.3 Contractor shall collect copies of all of the household's energy utility bills for the current month, and if applicable, receipt(s) for (WPO) to determine the client's energy burden.

8.3.3.2.4 Conditions for ECIP services must meet the criteria for an emergency as defined in 42 USC §8622(1), ECIP Policy and Procedures and Article 13, Definitions.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

8.3.3.2.5 ECIP Fast Track Utility Assistance

8.3.3.2.5.1 The applicant must receive energy services and be billed directly by one of the following energy providers: a utility company and/or a mobile home park that owns its own power source(s) or a submetering billing service with the statutory authority to shut off utility services.

8.3.3.2.5.2 For purposes of the present Section 8.3.3, an emergency energy-related crisis does not exist if the cost of energy is included in the applicant's rent, and Contractor may not make ECIP Fast Track payment(s).

8.3.3.2.6 In addition to the applicant eligibility criteria listed above, services for ECIP Fast Track and ECIP WPO may not be provided unless at least one of the following criteria pursuant to Government Code §16367.5 (e) pertains and is documented or certified by Contractor:

8.3.3.2.6.1 Proof of utility shutoff notice;

8.3.3.2.6.2 Proof of energy termination;

8.3.3.2.6.3 Insufficient funds to establish a new energy account;

8.3.3.2.6.4 Insufficient funds to pay a delinquent utility bill;

8.3.3.2.6.5 Insufficient funds to pay for essential firewood, oil, or propane; or

8.3.3.2.6.6 CSD further defines WPO crisis as 30 days or less of fuel.

8.3.3.3 ECIP Fast Track Benefit Determination

ECIP Fast Track benefits shall be determined using the base benefit amount and, when applicable, a Contractor-determined supplemental benefit amount. Contractors shall issue ECIP Fast Track benefits in accordance with the following:

8.3.3.3.1 Contractor shall ensure that the total ECIP Fast Track benefit amount (Base benefit amount plus supplemental benefit

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

amount) is limited to and does not exceed the total amount due (at the time of intake) to the utility company for energy charges, reconnection fees, and other assessed utility fees/surcharges in order to alleviate the crisis situation.

8.3.3.3.2 When only issuing the base benefit amount (no supplemental payment), Contractor may exceed the total amount due to the utility company in energy charges, reconnection fees, delinquent utility bill establishing arrearages and/or past due balances, and other assessed utility fees/surcharges to alleviate the crisis situation.

8.3.3.3.3 Contractor shall ensure that the maximum total ECIP Fast Track benefit amount (Base benefit amount plus supplemental benefit amount) does not exceed $1,500. If Contractor uses program income to provide a supplemental ECIP Fast Track payment, the total payment cannot exceed $1,500.

8.3.3.3.4 Contractor shall provide full justification for benefits paid by documenting the client file(s) to include the amount of charges and verification by the utility company.

8.3.3.3.5 Contractor shall review, check for duplicates, and approve applications in accordance with Contractor's approved Agency Local Plan in Article 14 and the current LIHEAP Eligibility and Verification Guide.

8.3.3.4 WPO Benefit Determination

8.3.3.4.1 WPO benefits shall be determined in accordance with CPA-E-21-04 and CPA-E-21-04M WPO Benefit Formula Implementation.

8.3.3.4.2 Contractor shall review, check for duplicates, and approve applications in accordance with Contractor's approved Agency Local Plan in Article 14 and the current LIHEAP Eligibility and Verification Guide.

8.3.3.5 ECIP Fast Track/WPO Payment Guidelines

8.3.3.5.1 Eligible households may receive only one ECIP Fast Track/WPO, or HEAP/WPO payment per program year; however, Contractor can use program income to provide a supplemental ECIP Fast Track/WPO or HEAP/WPO for clients experiencing an extenuating circumstance. In addition

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

to receiving one ECIP (Fast Track/WPO) or HEAP/WPO payment, eligible households may receive ECIP EHCS services and/or other weatherization services, if needed.

8.3.3.5.2 Contractor shall ensure that the maximum base benefit total for ECIP WPO does not exceed $1,000. If Contractor uses program income to provide a supplemental ECIP WPO payment, the total payment cannot exceed $1,000.

8.3.3.5.3 Contractor shall exercise due care to ensure that duplication of ECIP Fast Track/WPO or HEAP/WPO payments does not occur at any time during the term of this Agreement.

8.3.3.5.4 When a HEAP payment or ECIP Fast Track payment has been made directly to an energy vendor, notification of payment(s) shall be shown as a credit on the utility bill(s).

8.3.3.6 ECIP WPO Payment Guidelines Specific

8.3.3.6.1 Contractor shall complete the ECIP/HEAP Payment Request Confirmation (CSD 415) or approved Contractor's equivalent form or approved Contractor's equivalent process that confirms payment was made to the client's account. If the client does not have an account, confirmation of the delivery of the benefit to the client is required.

8.3.3.6.2 Contractor shall make payments directly to energy vendors on behalf of clients whose energy sources are wood, propane, or oil.

8.3.3.6.3 CSD will not make payments to clients for WPO assistance.

8.3.3.6.4 Before paying energy vendors, Contractor shall verify that charges for the services and goods provided are reasonable and within fair market value.

8.3.3.6.5 Contractor shall notify the applicant of the recipient household, in writing, when payments are made directly to an energy vendor for wood, propane, or oil on their behalf.

8.3.3.6.6 Contractor shall forward payments for WPO on behalf of applicants to corresponding energy vendor within 60 calendar days from the date obligation was incurred, unless a formal contract, approved by CSD, between Contractor and vendor provides for other terms.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

8.3.4 ECIP Emergency Heating and Cooling Services (EHCS)

8.3.4.1 Applicant Eligibility

Eligibility of the applicant shall meet all requirements for eligibility as described in the Weatherization Activity Guidelines specified in Section 8.2.

8.3.4.2 Dwelling Eligibility

Eligibility of the dwelling shall meet all requirements for eligibility as described in the Weatherization Activity Guidelines specified in Section 8.2.

8.3.4.3 Dwelling Assessments

8.3.4.3.1 Assessment of the dwelling shall meet all requirements as described in the Weatherization Activity Guidelines specified in Section 8.2.

8.3.4.3.2 Work crews of Contractor who are only performing heating and cooling services shall not be required to perform the entire CAS test and may limit the testing to only the heating and cooling appliances to be repaired or replaced.

8.3.4.4 Allowable Services

ECIP EHCS may be used for the repair, replacement, and new installation of heating/cooling and water heating appliances identified in the ECIP Policy and Procedures and must meet the following criteria:

8.3.4.4.1 The applicant is income eligible and submits the required documentation to complete the eligibility of the dwelling;

8.3.4.4.2 The applicant has insufficient funds to pay the cost of repairing or replacing an eligible heating or cooling appliance or for a new heating or cooling appliance;

8.3.4.4.3 The appliance condition meets one of the appliance repair/replacement criteria as defined in the ECIP Policies and Procedures; and

8.3.4.4.4 The services to mitigate and completely resolve the emergency and satisfy the relevant emergency assistance meet the timeframes as defined in the ECIP Policies and

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

Procedures.

8.3.5 Natural Disasters

8.3.5.1 When a dwelling that has been damaged by a natural disaster such as fire, flood, earthquake, hurricane, etc., a scope of work shall be submitted to CSD for approval prior to beginning work related to a natural disaster.

8.3.5.2 The occupant shall be certified as currently eligible and a dwelling assessment shall be performed.

8.3.5.3 Contractor may have damages repaired that are within the scope of the weatherization program if the same services will not be paid for or reimbursed by any other source.

8.4 ECIP Fast Track and HEAP Electric and Gas Pledge Guidelines

8.4.1 Contractor shall pledge all applications where the Contractor has determined the applicant has a qualifying emergency as specified in subsection 8.3.3.2.6 of Section 8.3, regardless if the benefit is issued under ECIP Fast Track or HEAP Electric and Gas, provided that the application meets the eligibility and prioritization criteria and Contractor's Utility Assistance funds are available.

8.4.2 After a pledge has been made, Contractor shall submit the application to CORE as specified in subsection 6.1.1, of Section 6.1.

8.4.3 Contractor shall determine the applicant has met the eligibility requirements prior to pledging. If an eligible applicant is subsequently determined to be ineligible, Contractor shall cancel the ineligible applicant's pledge with the Utility Company within five business days upon such determination.

8.4.4 If the applicant's pledge amount changes, Contractor shall adjust the pledge amount with the Utility Company.

8.5 SWEATS and PSPS Activity Guidelines

8.5.1 The SWEATS Policy was developed by CSD to facilitate the delivery of allowable LIHEAP emergency service provisions during an emergency such as a natural disaster or energy supply shortage or disruption. SWEATS services are further defined in guidance memorandum CPN-E-20-01 SWEATS Policy, and services shall be administered in accordance with guidelines, reimbursement provisions, and other information issued by CSD during a qualifying event. Contractor shall ensure SWEATS implementation and administration is in accordance with CPN-E-20-01.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

8.5.2 The PSPS Policy was developed to facilitate the delivery of allowable services to low-income households medically vulnerable to the effects of energy related emergencies and residing in designated High Fire Risk Areas. Contractor shall ensure that PSPS implementation and administration is in accordance with CPN-E-20-02 PSPS Emergency Preparedness Pilot Policy and CPN-E-20-02M3.

8.6 Quality Assurance

8.6.1 Certification

Contractor, or its designee, shall establish a comprehensive, detailed, and fully documented Quality Control procedure to assess the quality and completeness of Weatherization and ECIP EHCS work performed under this Contract. Such assurance shall be documented on the CSD Dwelling Assessment Form (CSD 540) and CSD Post Inspection Form (CSD 611) or approved Contractor's equivalent and shall be signed and dated by a certifying Contractor representative.

8.6.2 Post-Weatherization Inspections

8.6.2.1 Contractor shall perform Post-Weatherization Inspections on 100% of the dwellings weatherized under this Contract. Weatherization jobs where measures installed are limited to lightbulbs, water measures and alarms are exempt from receiving post-inspections.

8.6.2.2 If Contractor is unable to perform a post-inspection, Contractor must demonstrate that a reasonable attempt was made to schedule or perform the post-inspection. Attempts must be fully documented on the Agency Weatherization Inspection Report (CSD 611) and maintained in the client file. The following shall constitute a reasonable effort:

8.6.2.2.1 One phone call attempt plus one correspondence to client stating an attempt was made to inspect and offering to reschedule; or

8.6.2.2.2 One missed appointment or a client refusal plus one correspondence stating an attempt was made to inspect and offering to reschedule.

8.6.2.3 Post-Weatherization inspections shall be conducted for the purpose of assessing the quality and completeness of performed weatherization services and compliance with CSD TRM. The post-inspection shall:

8.6.2.3.1 Verify that all measures were completely installed in accordance with said terms and conditions of this Contract;

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

8.6.2.3.2 Review of installed measures to determine the absence of any feasible Mandatory Measure not installed and the installation of a measure (non-feasible measure) that may not be in compliance with said standards and the terms and conditions of this Contract;

8.6.2.3.3 Verification that the unit received shell leakage, and duct leakage testing, as applicable;

8.6.2.3.4 Verification that required CAS testing of eligible combustion appliances was performed and inspection of combustion appliances to verify the safe operating condition of combustion appliances within the dwelling residence; and

8.6.2.3.5 Verification that an energy audit was performed when required and in compliance with Energy Audit/Priority List Protocol.

8.6.2.3.6 Confirm ECM's installed as part of an energy audit meet energy audit improvement results including but not limited to: accurate reporting of dwelling characteristics, confirmation of pre and post blower door and duct testing results were accurately reported and coincided with the reported data on the Shell Leakage Datasheet (CSD 704)and Duct Leakage Datasheet (CSD 706); measured insulation R-values, accurate reported efficiencies and costs of heating/cooling and water heating appliance efficiency installations; and that the costs billed do not exceed the improvement costs identified in the Improvement Analysis Report.

8.6.2.3.7 Inspection of the unit dwelling to ensure that all identified health and safety hazards, whether pre-existing or resulting from the performance of weatherization services, have been successfully remedied.

8.6.2.4 Contractor shall ensure that Post-Weatherization Inspections are performed by trained staff successfully completing all required training as specified in Article 9.1, Training Requirements.

8.6.2.5 If Contractor subcontracts Post-Weatherization Inspection services, then Contractor must aggregate weatherization jobs to mitigate the cost associated with performing inspections. The maximum allowable cost of each post-inspection by a subcontractor is as follows:

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

8.6.2.5.1 Subcontractors awarded a contract through a competitive procurement process shall not exceed the measure maximum per inspection. The inspection rate includes all expenses related to the Post-Weatherization Inspection such as the cost of the inspection, administration, and travel costs of subcontractor.

8.6.2.5.2 Subcontractors that are part of CSD's network of LIHEAP contractors, and performing inspections under a contract, Memorandum of Understanding or similar contract, and not competitively procured in accordance with the Contractor's procurement process and procedure, shall bill actual costs for the Post-Weatherization Inspection and related expenses such as inspector wages, overhead, administration and travel costs of subcontractor. The total cost of all related expenses shall not exceed the measure maximum per inspection.

8.6.2.6 Contractor shall ensure job separation between staff performing post-weatherization inspection activities and weatherization crew personnel performing the physical installation and performance of weatherization measure services funded under this Contract.

8.6.2.7 If Contractor elects to subcontract with entities outside of CSD's network of Local Service Providers for the full installation of weatherization measures, the subcontractor performing the installation of weatherization measures shall not perform the post-weatherization inspection activities. Contractor shall ensure job separation by using Contractor's staff or another subcontractor to perform the post-weatherization inspection.

8.6.2.8 The Quality Assurance Inspector shall certify the performance of Post-Weatherization Inspections of dwelling units by completing and signing Contractor Post-Weatherization Inspection Report (CSD 611). Contractor shall retain a copy of the completed and signed form in the client file.

8.6.3 Third-Party Inspections

8.6.3.1 CSD may use a third-party inspector to review and verify that the weatherization activities performed under this Contract conform to applicable standards and practices.

8.6.3.2 Contractor or a ride-along (designated representative) shall accompany the inspector on client inspection visits and shall provide equipment to the inspector. When possible, Contractor shall make corrections during

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

the client inspection visits.

8.6.3.3 Contractor agrees to remedy all Nonhazardous Conditions (nonhazardous work deficiencies) noted by CSD or its designee within 20 business days of written notification.

8.6.3.4 Contractor must remedy all Hazardous Conditions resulting from weatherization measure installation in accordance with the TRM. Any Hazard Fails that are not remedied within 18 hours will require completion of the Hazardous Correction Work Plan denoting the reason why the hazardous correction is unable to be resolved within 18 hours and the action that will be taken to resolve the hazard.

8.6.3.5 Contractor must remedy all inspection corrections identified on the Comprehensive Inspection Report including confirmation of correction to CSD's third-party inspector within 20 business days.

8.6.4 Noncompliance

8.6.4.1 Contractor shall be subject to the withholding of any or all reimbursements for failure to completely resolve an identified Fail or Hazardous Condition in accordance with the TRM. The reimbursement sanction will apply to the next fiscal reimbursement request associated with the program of the weatherized unit in question. The reimbursement sanction will remain in effect until Contractor successfully resolves the Fails or Hazardous Condition and confirms the resolution with CSD and the designated Inspection Contractor. The sanction will apply to all subsequent fiscal reimbursement requests of the primary funding source in question so long as the Fails and Hazard Fails remains unresolved.

8.6.4.2 If it is determined that the Contractor has failed to resolve an identified Hazardous Condition in accordance with the Hazardous Correction Work Plan, CSD may utilize the services of the designated Inspection Contractor to successfully resolve the delinquent Hazardous Condition. Contractor will assume responsibility for costs associated with the use of Inspection Contractor's services. The costs will include labor, materials, and travel equal to the Inspection Contractor's training and technical assistance hourly rate and the total amount will be withheld from the Contractor's next request for fiscal reimbursement.

8.6.4.3 If it is determined that the Contractor has incorrectly billed CSD because a measure was not installed, or the quantity installed is less than the quantity billed, Contractor shall install the billed measure or quantity, if feasible. In cases when a physical remedy is not possible, repayment of

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

the labor and material costs for the non-installed measure or quantity will be withheld from subsequent reimbursements.

8.6.4.4 Contractor will be subject to Special Conditions, in accordance with Section 10.4, if it is determined that one or more of the following conditions exist:

8.6.4.4.1 Contractor has a history of unsatisfactory performance;

8.6.4.4.2 Identification of one or more Hazardous Conditions in dwellings weatherized by Contractor;

8.6.4.4.3 Failure to remedy an identified Hazardous Condition in a timely manner; and

8.6.4.4.4 Substantial number of Nonhazardous Conditions and/or identified trends or patterns of nonconformance to installation criteria.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

ARTICLE 9 - TRAINING, LICENSING, AND CERTIFICATIONS

9.1 Training Requirements

9.1.1 CSD's statewide training program is detailed in the CSD Training Policies and Procedures Manual (TPPM). Contractor shall ensure weatherization service activities covered by this Agreement are performed by properly licensed contractors and/or properly trained individuals in accordance with training requirements specified in the TPPM.

9.1.2 Contractor shall maintain and make available for reference to Contractor's employees and subcontractors who perform weatherization services, the following documents:

9.1.2.1 CSD TRM;

9.1.2.2 CSD Training Policies and Procedures Manual (TPPM);

9.1.2.3 Other applicable policies and procedures;

9.1.2.4 Official State and Federal Program Notices;

9.1.2.5 Current CSD Field Forms; and

9.1.2.6 Required Training Materials

9.2 Contractor Licensing

Contractors, unless otherwise exempt or their subcontractors performing basic weatherization services under this Contract shall comply with TRM and the following licensing requirements:

9.2.1 Possess and maintain an active Class "B" General Building Contractor license, issued by the Contractors State License Board (CSLB) in the name of the Contractor/qualifying individual;

9.2.2 Fulfill the requirements of, and receive certification pursuant to the Toxic Substances Control Act, Section 402 (15 USC § 2601 et seq.; 40 CFR § 745.226 & 227);

9.2.3 Contractor, unless otherwise exempt from the licensing requirement, shall upload and maintain a copy of the current Class "B" CSLB license into the CSD Training Portal.

9.2.4 Contractor is responsible for ensuring that all subcontractors have active licensing

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

and are in good standing for the duration of the subcontract; and

9.2.5 Contractor shall immediately notify CSD when any changes in licensing occur.

9.3 Special Licensing - Weatherization

9.3.1 Special licensing may also be required for the installation and/or repair of Evaporative Cooler, Cook Top and Range, Vented Space Heater, Air Conditioning, and Gas and Electric Water Heaters, if two or more weatherization measures are not installed in a single unit. Electrical wiring upgrade/replacement and knob and tube wiring certification will always require a C-10 license.

9.3.2 Specialty subcontractors must possess all applicable licenses as required by the CSLB to carry out installation and/or repairs. Specialty licensing is required for specific measures including: C-10 Electrical Contractor (including electrical wiring upgrade/replacement and knob and tube wiring certification); C-20 Warm-Air Heating, Ventilation and Air-Conditioning Contractor; C-36 Plumbing Contractor; C-46 Solar Contractor; C-47 Mobile Home Contractor; and D-65 Weatherization Energy Conservation.

9.3.3 Contractor is responsible for ensuring that all subcontractors have active licensing and are in good standing with the CSLB for the duration of the subcontract.

9.4 Environmental Protection Agency (EPA) Certifications

9.4.1 All contractors providing services utilizing in-house crews shall be certified as an EPA Certified Firm in accordance with EPA's Renovation, Repair and Painting Program requirements (40 CFR Part 745). Contractors who subcontract all of their weatherization and ECIP EHCS services are required to be certified and shall have at least one EPA Certified Renovator on staff for subcontractor oversight purposes.

9.4.2 Contractors shall ensure that all subcontractors whose work potentially disturbs lead paint are EPA Certified Firms and have EPA Certified Renovators on staff.

9.4.3 Any contractor without the required certification will not be allowed to perform weatherization or EHCS services.

9.5 Mandatory Training

Contractor must participate in mandatory training such as eligibility start-up training, TRM training, contract review webinars, monitoring trainings and other trainings CSD deems mandatory. CSD will provide notice of mandatory training to Contractor via announcement posted on the LAP, at least 10 business days prior to the date the mandatory training is scheduled to occur.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

SUBVENTION CONTRACT

COMPLIANCE REQUIREMENTS

ARTICLE 10 - COMPLIANCE POLICIES AND PROCEDURES

10.1 Right to Monitor, Audit, and Investigate

10.1.1 Contractor shall comply with any duly authorized representative of the federal or state government who is conducting a monitoring visit, audit, or an investigation in accordance with 42 USC § 8627 and Gov Code § 16366.7, as amended.

10.1.2 Contractor shall, upon reasonable notice, make available all information and materials reasonably necessary for CSD to substantiate to its satisfaction that expenditures incurred under this Contract are allowable and allocable, including, but not limited to files, books, documents, papers, and records. Contractor agrees to make such information and materials available to the federal government, the State, or any of their duly authorized agents or representatives, for purpose of examination, copying, or mechanical reproduction, on or off the premises of the subject entity.

10.1.3 All contracts entered into by Contractor with audit firms for purposes of conducting independent audits under this Contract shall contain a clause allowing CSD or any duly authorized agent or representative of the federal or state government timely access to the working papers of the audit firm(s).

10.2 Auditing Standards and Reports

10.2.1 Auditing Standards

10.2.1.1 *Applicability.* The standards set forth in 45 CFR Part 75 Subpart F – Audit Requirements are hereby incorporated by reference.

10.2.1.2 *Supplemental Audit Guide.* In addition to the audit requirements specified above, Contractor must follow the most current CSD Supplemental Audit Guide, incorporated into this Contract by reference in Article 14. The Supplemental Audit Guide may be accessed at the CSD LAP.

10.2.2 Audit Reports

10.2.2.1 Funds provided under this Contract shall be included in an audit conducted in accordance with the provisions of 45 CFR Part 75 Subpart F – Audit Requirements, standards promulgated by the American Institute of Certified Public Accountants (AICPA), and those standards included in The U.S. Government Accountability Office's "Government Auditing Standards," December 2011 Revision, as amended.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

10.2.2.2 *Organizations below audit threshold.* Contractors falling below the federal funding threshold that mandates a single audit may be subject to an audit and/or other fiscal- or program-specific review conducted by CSD or its agents, upon 30-day written notice.

10.2.2.3 The financial and compliance audit report shall contain the following supplementary financial information: a Schedule of Expenditures of Federal Awards (SEFA) in accordance with 2 CFR § 200.510 (45 CFR § 75.510). All LIHEAP grants shall be reported separately on the SEFA by program component, i.e., Weatherization (Wx) and ECIP/HEAP/Assurance 16 (EHA16). In addition, a separate Supplemental Statement of Revenues and Expenditures (SSRE) for each contract whose term ends during the single-audit fiscal year shall be included in that year's single audit. The SSRE shall report revenue and expenditures for CSD funding by contract line item and fiscal year. The SSRE shall cover the entire contract term as required in CSD's Supplemental Audit Guide.

10.2.3 *Submission of Audit Reports.* Contractor shall submit to CSD one electronic copy of the required audit report(s) and any management letter(s) issued by the accountant, within the earlier of 30 calendar days after receipt of the auditor's report(s), or nine months after the end of the Contractor's fiscal year.

10.2.4 *Failure to File IRS Form 990 for Tax-Exempt Organizations* If Contractor fails to file Form 990 timely, Contractor must provide:

10.2.4.1 Evidence of an extension request with an estimated timeframe for submission; or

10.2.4.2 An explanation of why Contractor does not plan to file Form 990.

10.2.5 The audit report(s) and all supplemental financial information must be submitted to the following addresses:

Electronic copy:
audits@csd.ca.gov

Printed copy:
Department of Community Services and Development
Attention: Audit Services Unit
2389 Gateway Oaks Drive, Suite 100
Sacramento, CA 95833

Upon receipt of the audit report, CSD's Audit Services Unit (ASU) will send a confirmation email within 5 to 10 business days. Contractor should verify receipt

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

of ASU's confirmation email to ensure your single audit was received.

In accordance with the guidelines of the Division of Audits of the California State Controller's Office (SCO), if Contractor is a local government agency, additional copies of the audit report must be submitted to the following address:

Mailing Address:

State Controller's Office
Division of Audits
Financial Audits Bureau/Single Audits Unit
P.O. Box 942850
Sacramento, CA 94250-5874

Street Address for FedEx:

State Controller's Office
Division of Audits
Financial Audits Bureau/Single Audits Unit
3301 C Street, Suite 700
Sacramento, CA 95816

10.2.6 Failure to Comply with Audit Reporting Requirements

If Contractor fails to comply with Federal statutes, regulations or the terms and conditions of this Contract, CSD may impose additional conditions, as described in 45 CFR § 75.207. If CSD determines that noncompliance cannot be remedied by imposing additional conditions, CSD may take one or more of the following actions, as appropriate in the circumstances, as provided in 45 CFR § 75.371 - § 75.380 *Remedies for Noncompliance*:

10.2.6.1 Temporarily withhold cash payments pending correction of the deficiency by Contractor or more severe enforcement action by the Federal awarding agency;

10.2.6.2 Disallow (that is, deny both use of funds and any applicable matching credit for) all or part of the cost of the activity or action not in compliance;

10.2.6.3 Wholly or partly suspend or terminate the Federal award;

10.2.6.4 Recommending that suspension or debarment proceedings (as authorized under 2 CFR Part 180) be initiated by the Federal awarding agency;

10.2.6.5 Withhold further federal awards; or

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

10.2.6.6 Take other remedies that may be legally available.

10.2.7 Collection of Disallowed Costs

10.2.7.1 If Contractor challenges questioned costs and submits complete and accurate information or documentary evidence in support of the allowability of questioned costs, CSD shall, after consideration of Contractor's submission issue a final TR, no later than 30 days after receipt of Contractor's information or documentation. If questioned costs are determined to be owning, CSD's Financial Accounting Services Unit (FASU) will send an invoice. Contractor will tender payment to FASU or a repayment plan acceptable to FASU.

10.2.7.2 All statements, notices, responses and demands issued in accordance with this Section 10.2.7 shall be in writing.

10.2.7.3 CSD may, at its discretion, reasonably extend the time periods allowed for responses specified in this Section 10.2.7.

10.3 Compliance Monitoring

10.3.1 Contractor shall substantiate that all costs claimed pursuant to this Contract are allowable and allocable under all applicable federal and state laws. To be entitled to reimbursement, Contractor must trace all allowable costs to the level of expenditure, to include providing supporting documentation reasonably necessary to substantiate the validity of such claim.

10.3.2 Contractor shall ensure that funds allocated are expended for the purposes identified in federal law and state law, and for allowable and allocable costs under the applicable rules of the Uniform Administrative Requirements.

10.3.3 Contractor shall comply with CSD's on-site or in-house and follow-up monitoring of Contractor to ensure that Contractor meets the Production Plan, administrative standards, financial management requirements, and other requirements of LIHEAP.

10.3.4 CSD shall provide Contractor reasonable advance notice in writing of on-site and/or in-house monitoring reviews of Contractor's program or fiscal performance.

10.3.5 Compliance monitoring will consist of a questionnaire that Contractor will be required to complete and return to CSD within 30 calendar days from receiving the questionnaire.

10.3.6 CSD will conduct client file reviews to verify compliance with financial and

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

program requirements. CSD shall notify Contractor of the client files requested, and Contractor shall provide the client files within five business days.

10.3.7 CSD may increase the number of client files reviewed and frequency of client file reviews based on the severity of non-compliance issues identified during the client file review process.

10.3.8 In accordance with Uniform Administrative Requirements, Contractor shall cooperate with CSD, including its representatives, and provide access to all programs, records, documents, resources, personnel, inventory, and other things reasonably related to the administration and implementation of the services and activities funded directly or indirectly by this Contract. To the extent Contractor maintains records and documents in an electronic format, Contractor must make such records and documents readily available to CSD: 1) for review on an appropriate electronic device provided by Contractor; and/or 2) for reproduction in electronic and/or hard copy format, as is necessary to effect the purposes of this Section 10.3. In order to realize the objectives of this subsection and to ensure that the integrity of the program, the proper expenditure of grant funds, and to prevent fraud, waste, abuse, and unjust enrichment, whether by design or inadvertence, Contractor shall cooperate with CSD as follows:

10.3.8.1 Upon request, provide a list of clients, jobs or properties to or for which LIHEAP services have been provided by Contractor, and to or for which Contractor has provided related services under other federal, State or non-governmental programs such as, but not limited to, public and private utility company programs, collectively "Associated Programs."

10.3.8.2 With respect to such list of clients, jobs, or properties, provide CSD and/ or the investigative entities or persons referenced in Section 10.1.1, access to client files or similar records and documents of the Associated Programs for the purpose of determining whether related services have been provided that result in duplicate billings or any violation of federal or State law, this Contract, or applicable federal and/or State LIHEAP guidelines.

10.3.8.3 For purposes of this Section 10.3.8:

10.3.8.3.1 "Duplicate billing" is defined as receiving reimbursement from more than one funding source for the same expenditures or costs, whether in whole or in part, that Contractor incurs in connection with rendering a service to or for a client, job, or property, resulting in a total reimbursement to Contractor, from all sources, in excess of actual expenditures or costs incurred.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

10.3.8.3.2 To the extent necessary to realize the objectives of this article, the term "Contractor" includes any subcontractor or agent of Contractor in possession of the files, records, or documents or other information bearing on related services under any relevant Associated Program.

10.3.8.4 Contractor has no obligation to provide access to the client files, records, and documents of an Associated Program when no LIHEAP services have been provided and the client, job, or property is not required to be on the list furnished to CSD by Contractor, as provided herein.

10.3.8.5 In the event Contractor is unable to comply with the provisions of subsections 10.3.8.1 or 10.3.8.2 because of restrictions placed on Contractor by law in connection with an Associated Program, or restrictions imposed on Contractor pursuant to a binding written contract between Contractor and the funding source of such Associated Program, then Contractor shall so inform CSD by written declaration and provide supporting documentation for such declaration. Contractor shall, together with any declaration made, certify to CSD in writing that:

10.3.8.5.1 Contractor has not submitted duplicate billings to both LIHEAP and Associated Program; or

10.3.8.5.2 Contractor has not otherwise engaged in similar actions in violation of federal or state law.

10.3.9 CSD will host a File Transfer Protocol (FTP) Server and provide Contractor with specifications, documentation, and sample of FTP file configurations screens, as necessary, to enable Contractor to use the FTP Server to upload client files, records, and documents. Contractor shall submit client files, records, and documents via the FTP to allow CSD to complete an in-house review.

10.3.10 In the event that CSD determines that Contractor is not in compliance with material or other legal requirements of this Contract, CSD shall provide the observations, recommendations, or findings and request for a corrective action plan to Contractor in writing. Contractor shall submit to CSD a specific action plan for correcting the noncompliance.

10.3.11 Collection of Disallowed Costs

10.3.11.1 In the event questioned costs are identified in a final decision on cost disallowance issued by CSD, Contractor shall comply with any demand for repayment, as specified in such final report.

10.3.11.2 *Time for response.* Contractor shall have no less than 30 calendar days

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

from receipt of the final decision to tender payment to CSD or, alternatively, to provide CSD with complete and accurate information or documentary evidence in support of the allowability of questioned costs.

10.3.11.3 *Notice after review of further supporting evidence.* If Contractor challenges questioned costs and submits complete and accurate information or documentary evidence in support of the allowability of questioned costs as provided above in subsection 10.3.11.2, CSD shall, after consideration of Contractor's submission, accordingly, issue a revised Notice of Disallowed Costs, if any, no later than 30 days after receipt of Contractor's information or documentation. Contractor shall have 15 days from receipt of such Notice to tender payment or a repayment plan acceptable to CSD. In the alternative, Contractor may request a hearing in accordance with subsection 10.4.4 of this Contract, for CSD's final determination of disallowed costs.

10.3.11.4 All statements, notices, responses and demands issued in accordance with this Section shall be in writing.

10.3.11.5 CSD may, at its discretion, reasonably extend the time periods allowed for responses specified in this Section.

10.4 Enforcement Process - Noncompliance with Requirement of this Contract

10.4.1 Tax-Exempt Status Requirement

Nonprofit charitable organizations must maintain their 501(c)(3) tax-exempt status as a requirement for continued LIHEAP grant reimbursements and participation under the current Contract. All 501(c)(3) contractors shall notify CSD within one business day upon revocation of their tax-exempt status and cease all work performed under this Contract. CSD will halt all payments to Contractor while its nonprofit, tax-exempt status is revoked. Work performed prior to the revocation, but billed after such notice is received, shall be timely reimbursed to the Contractor. In addition, CSD may take additional enforcement steps consistent with federal and state law and this Contract.

10.4.2 General

The authority for CSD Enforcement Actions, as defined in Section 10.4.3, for cost disallowances/ recovery of misused funds, and for de-designation of eligible entity status (collectively "Enforcement Process") is found in the Uniform Administrative Requirements, and in state regulations (see 22 CCR § 100875). Contractor agrees that: 1) the present article shall guide, inform and clarify the Enforcement Process; 2) shall establish the procedures to be followed; and 3)

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

establish the rights and obligations of the parties with respect to the Enforcement Process, for purposes of implementing the principles set out in the applicable legal authorities.

10.4.3 Enforcement Action, "High Risk" – Determination and Notice

10.4.3.1 If CSD determines that Contractor is not financially stable, and that Contractor's financial condition is so tenuous that its ability to implement this Contract is seriously compromised, or if CSD determines that Contractor has not complied with the requirements of this Contract and that Contractor's noncompliance constitutes a material breach of the Contract, CSD may initiate an Enforcement Action. For purposes of this article, "Enforcement Action" means the imposition of any of the following: a) special conditions and/or sanctions; b) a determination of cost disallowance; c) contract suspension; d) contract termination; or e) termination of Contractor's service provider status.

10.4.3.2 To initiate an Enforcement Action, CSD must provide Contractor with written notice of "high risk" designation, setting forth: 1) the factual and legal basis for the determination of noncompliance, upon which the "high risk" designation is based; 2) the corrective action(s) required; and 3) the date by which the corrective action must be taken and completed.

10.4.3.3 For purposes of this article, "material breach" means any act or omission by Contractor that is in contravention or disregard of Contractor's duties and obligations under the terms of this Contract and under applicable State and federal law, which act or omission:

10.4.3.3.1 Constitutes fraud or gross negligence by Contractor or its agent(s);

10.4.3.3.2 Is likely to result in significant waste and/or abuse of federal funds;

10.4.3.3.3 Has a significant adverse impact on Contractor's ability to meet its administrative, financial, or programmatic duties and obligations over the term of the Contract or a significant portion thereof;

10.4.3.3.4 Violates or otherwise disregards significant program guidance and other requirements of the Federal Government, whether issued directly or through CSD;

10.4.3.3.5 May have serious adverse effects and consequences on the Contractor's customers, employees, subcontractors, creditors,

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

suppliers, vendors, or other stakeholders; or

10.4.3.3.6 May otherwise significantly and adversely affect the viability, effectiveness, or integrity of the program.

10.4.4 Special Conditions and Sanctions

10.4.4.1 "High risk" designation may include the imposition of Special Conditions, Sanctions and/or other special requirements with respect to Contractor's performance. CSD may impose Special Conditions and/or Sanctions upon a determination that such steps are reasonably necessary to address acute financial instability or a material breach of contract, as defined in Section 10.4.3, above.

10.4.4.2 Notice of Special Condition(s) and/or Sanction(s) shall be in writing and shall become effective on the date specified in the notice. Notice must contain the following information:

10.4.4.2.1 The nature of the Special Condition(s) and/or Sanction(s) being imposed;

10.4.4.2.2 The reason(s) for imposing Special Condition(s) and/or Sanction(s); and

10.4.4.2.3 The corrective actions that must be taken and the time allowed for completing them before CSD removes the Special Condition(s) and/or Sanction(s).

10.4.4.3 Special Conditions may include, but are not limited to:

10.4.4.3.1 Obtaining training and/or technical assistance;

10.4.4.3.2 The imposition of special or additional reporting requirements;

10.4.4.3.3 Special or conditional cost reimbursement requirements and procedures;

10.4.4.3.4 The provision of documentation by Contractor; and/or

10.4.4.3.5 The requirement to amend or modify systems, procedures, and/or policies.

10.4.4.4 Sanctions may include, but are not limited to:

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

10.4.4.4.1 The suspension of advances and/or reimbursements; and/ or

10.4.4.4.2 The issuance of stop work orders.

10.4.4.5 Sanctions may not be imposed without a hearing being first held in accordance with applicable regulations, unless CSD reasonably determines on the basis of credible information that:

10.4.4.5.1 Substantial sums to be paid to Contractor have been or will be used in violation of law or the provisions of this Contract; or

10.4.4.5.2 The associated costs are otherwise very likely to be disallowed; and

10.4.4.5.3 If Sanctions are not immediately imposed, taxpayer dollars are at significant risk and are unlikely to be recovered.

10.4.4.6 Review of Special Conditions and/or Sanctions.

10.4.4.6.1 If Contractor elects to contest the action to impose Special Conditions and/or Sanctions, Contractor shall have five business days following receipt of Notice of Enforcement Action in which to show cause, in writing, why the Special Conditions or Sanctions should not be enforced.

10.4.4.6.2 CSD shall have five business days following receipt of Contractor's response to accept or reject Contractor's objection and to state in writing the consequences of the decision and Contractor's obligations going forward, if any.

10.4.4.6.3 Contractor may, within five business days of receipt of Notice of Enforcement Action, request an informal meeting for the parties to consider the merit of the Notice and to discuss alternative courses of action, which meeting CSD may agree to if, in its sole judgment, it determines the meeting would be helpful to the process, can be held expeditiously, and will not unduly cause delay or otherwise increase the risk of loss of taxpayer dollars.

10.4.4.6.4 Contractor may, at any time, request in writing that CSD initiate the contract suspension or contract termination processes, to include the requisite hearings, as set out in 22 CCR § 100875.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

10.4.4.6.5 Should Contractor fail to show cause why the Enforcement Action should not go forward, or should Contractor fail to request that CSD initiate either the contract suspension or termination processes, CSD may initiate such action upon its own motion.

10.4.4.6.6 Special conditions and sanctions shall remain in effect until the hearing procedure is completed, provided, with respect to sanctions, CSD reasonably determines that subsection 10.4.4.5 applies.

10.4.5 Cost Disallowance

10.4.5.1 If Contractor's non-compliance with the terms of this Contract results in an enforcement action, and if CSD determines that Contractor's non-compliance has resulted in questioned costs, CSD shall provide Contractor with a Statement of Questioned Costs along with the Notice of Enforcement Action, or at such later time in the Enforcement Process as questioned costs have been identified.

10.4.5.2 The Statement of Questioned Costs shall include:

10.4.5.2.1 A description of the costs questioned and the specified amount by type or category of costs;

10.4.5.2.2 The reason the costs are questioned, and the information and/ or documentation required to justify payment of the costs; and

10.4.5.2.3 The timeframe and procedures for Contractor's submission of the required information or documentation to CSD.

10.4.5.3 If CSD determines that more information is required before a Statement of Questioned Costs can be issued or before a final determination of cost disallowance can be made, CSD may conduct an investigative audit of Contractor's records, files and books of account, or retain an audit firm for such purpose. Contractor shall cooperate fully in any audit conducted and to ensure that Contractor's agents, accountants and subcontractors cooperate in the performance of such audit. A report of any audit conducted shall be shared with Contractor, who shall be given ample opportunity to respond to findings and to submit information and documentation in support of the response. If Contractor fails to cooperate in the conduct of an audit, initiated pursuant to this subsection, CSD may either impose sanctions, as provided in subsection 10.4.3 or, if feasible, issue a Notice of Disallowed Costs.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

10.4.5.4 After CSD has considered any information and/or documentation submitted by Contractor in response to a statement of questioned costs or in response to an investigative audit report, CSD shall issue a Notice of Disallowed Costs, which notice shall include:

10.4.5.4.1 The amount of disallowed costs to be repaid, if any; and

10.4.5.4.2 The date by which repayment must be made or, in the alternative,

10.4.5.4.3 The date by which Contractor must submit a proposed repayment plan for consideration by CSD.

10.4.5.5 Before the expiry of five business days after receipt of a Notice of Disallowed Costs, Contractor may challenge the Notice of Disallowed Costs by requesting a hearing, conducted in accordance with the procedures set out in 22 CCR § 100875, for the purpose of adjudicating the matter of cost disallowance, provided however that either Contractor or CSD may opt to adjudicate other pending Enforcement Action matters, as provided in subsection 10.4.4.6. of this section, in a combined proceeding.

10.4.5.6 If Contractor fails to request a hearing to adjudicate cost disallowance, as provided in subsection 10.4.5.5, the Notice of Disallowed Costs shall be deemed final and Contractor shall comply with the provisions of the present Section 10.4.5.

10.4.5.7 Contractor will not be deemed to have complied with a Notice of Disallowed Costs until repayment is made or CSD has approved a repayment plan. In determining the acceptability Contractor's repayment plan, CSD shall take into consideration such factors as, but not limited to:

10.4.5.7.1 Federal requirements or conditions applicable to the grant(s) under which the disallowed costs were funded;

10.4.5.7.2 The exigencies of the grant program and CSD's ability to reallocate the funds repaid or otherwise dispose of the funds in accordance with applicable law;

10.4.5.7.3 The risk of being unable to recover funding and the options for securing Contractor's repayment obligation; and

10.4.5.7.4 Contractor's financial condition and ability to pay.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

10.4.6 Contractor shall remain on "high risk" until CSD reasonably determines that Contractor has complied with the requirements of the Notice of "High Risk" Designation, including verification by CSD that corrective measures have been implemented, that all conditions have been met and that disallowed costs have been repaid or, alternatively, that CSD has deemed Contractor's repayment plan to be acceptable and Contractor has demonstrated it is in compliance with the plan. Upon determination that Contractor has complied with the requirements of the Notice of "High Risk" Designation, CSD shall give Contractor written notice of such determination.

10.4.7 In the event Contractor's non-compliance with the terms and conditions of this Contract are not remedied through imposition of special conditions, and/or sanctions, thereby enabling CSD to remove "high risk" designation, CSD may initiate further Enforcement Actions involving Contract Suspension, Contract Termination and Termination of service provider status, which shall be initiated and conducted in accordance with the applicable provisions found in 22 CCR § 100875 and other applicable State and federal statutes and regulations.

10.4.8 Lien rights

The State retains lien rights on all funds advanced.

10.5 Service Delivery and Expenditure Requirements

10.5.1 Service Delivery and Expenditure of Funds

10.5.1.1 Contractor shall, in accordance with Government Code §16367.5, be afforded maximum flexibility and control, within the parameters of federal and state law, in the planning, administration, and delivery of LIHEAP services. Regardless of the modalities and techniques utilized, Contractor is obligated: a) to ensure that the maximum numbers of persons are served, consistent with the effective and efficient service delivery, with program requirements and with applicable law; and b) to fully expend program funds by the date identified in the contract.

10.5.1.2 A substantial failure to expend funds and provide services to readily available qualified applicants, except for compelling reasons beyond Contractor's control, shall be deemed prima facie evidence of breach of contract and may constitute grounds for "high risk" designation and the applicable remedies as provided in Section 10.4, "Enforcement Process – Noncompliance with the Requirements of this Contract." Such failure of performance may, in accordance with the provisions of this article, result in a reduction in Contractor's grant allocation and the redistribution of future funding to other performing service providers.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

10.5.2 Contractor Expenditure and Reporting Requirements

Contractor shall be at 99% expenditure of the Contract by January 31, 2026.

10.5.2.1 CSD will monitor Contractor's expenditures to evaluate compliance with meeting expenditure requirement by January 31, 2026, for each program category, including capped budget items.

10.5.2.2 Contractor shall submit timely expenditure reports, that allow CSD to evaluate Contractor's ability to meet the January 31, 2026, expenditure date requirement. Based upon these reports, CSD may determine that Contractor has not met the expenditure requirement and is out of compliance with this Contract.

10.5.2.3 Should the Contractor's actual expenditure trend indicate the Contractor is unlikely to expend at least 99% by January 31, 2026, the Contractor will notify the CSD no later than January 10, 2026 requesting to expend beyond January 31, 2026.

10.5.3 Contractor's Upcoming Program Year LIHEAP Performance Allocation Methodology

CSD shall determine Contractor's upcoming program year LIHEAP Contract Allocation Methodology based on performance expenditure requirements in Section 10.5.2. and distributed according to the following criteria:

10.5.3.1 Category A: If Contractor meets the performance requirements of Section 10.5.2 and reported no later than February 28 31, 2026, Contractor will receive their full allocation and a percentage of any redistributed funds not allocated to another contractor that fall into Category C, in Section 10.5.3.3.

10.5.3.2 Category B: If Contractor expends 99 percent of their allocation by February 28, 2026, and reported no later than March 31, 2026, Contractor will receive their full allocation but will <u>not</u> be eligible to receive any redistributed funds.

10.5.3.3 Category C: If Contractor does not expend at least 99 percent of their allocation by February 28, 2026 and reported no later than March 31, 2026, the 2026 LIHEAP allocation will be offset by the balances remaining recorded as of the January 31, 2026 expenditure period reported no later than February 28, 2026.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

SUBVENTION CONTRACT

CERTIFICATIONS AND ASSURANCES

ARTICLE 11 - FEDERAL AND STATE POLICY PROVISIONS

11.1 Certifications

11.1.1 Contractor's signature affixed to this Contract shall constitute a certification that to the best of its ability and knowledge it will, unless exempted, comply with the provisions set forth in the following:

11.1.1.1 Contractor Certification Clauses (CCC-04/2017)

11.1.1.2 Safeguarding Access to State Data (Department of Finance, Budget Letter 04-35)

11.1.1.3 Safeguarding Against and Responding to a Breach of Security Involving Personal Information (Office of Information Security and Privacy Protection, Management Memo 08-11).

11.1.2 The above documents are hereby incorporated by reference into this Contract. To access these documents, please visit the CSD LAP.

11.1.3 Executive Order N-6-22 – Russia Sanctions. On March 4, 2022, Governor Gavin Newsom issued Executive Order N-6-22 (the EO) regarding Economic Sanctions against Russia and Russian entities and individuals. "Economic Sanctions" refers to sanctions imposed by U.S. government in response to Russia's actions in Ukraine, as well as any sanctions imposed under state law. The EO directs state agencies to terminate contracts with, and to refrain from entering any new contracts with, individuals or entities that are determined to be a target of Economic Sanctions. Accordingly, should the State determine Contractor is a target of Economic Sanctions or is conducting prohibited transactions with sanctioned individuals or entities, that shall be grounds for termination of this agreement. The State shall provide Contractor advance written notice of such termination, allowing Contractor at least 30 calendar days to provide a written response. Termination shall be at the sole discretion of the State.

11.2 Provisions for Federally Funded Grants

11.2.1 Contractor certifies that it possesses legal authority to apply to the State for LIHEAP funds and assures compliance with the purposes as set forth in 42 USC § 8621 et seq., as amended.

11.2.2 Eligibility to Receive Federally Funded Public Benefits

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

Pursuant to the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (PRWORA) (Public Law (Pub. L.) 104-193), as amended, and Executive Order W13596, dated August 27, 1996, while in effect, applicants for federally funded public benefits are required to provide proof of U.S. citizenship, U.S. non-citizen national, or qualified alien status. (8 USC §§ 1611, 1612, & 1642.) Contractor shall verify client eligibility in accordance with CSD Applicant Verification of Eligibility Procedures and Regulations, forms, and other written guidance provided by CSD.

11.2.3 Under the Illegal Immigration Reform and Immigrant Responsibility Act of 1996 (IIRIRA) Section 508, and NO VERIFICATION REQUIREMENT FOR NONPROFIT CHARITABLE ORGANIZATIONS, Section 432 (d) of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (8 USC § 1642 et seq.) as amended, Nonprofit Charitable Organizations are exempt from the requirement to determine, verify, or otherwise require proof of U.S. citizenship, U.S. non-citizen national, or qualified alien status of any applicant for such benefits in providing any Federal public benefit (as defined in 8 USC § 1611(c)) or any State or local public benefit (as defined in 8 USC § 1621(c)). (Pub. L. 104-208, Title V, Section 508; and 8 USC § 1642(d)).

11.2.4 Federal Funding Accountability and Transparency Act reporting requirement (FFATA) (Pub. L. 109-282).

Pursuant to the FFATA, CSD is required to report information regarding contractors (sub-awardees) receiving LIHEAP funds. Contractor must complete CSD form 279 and return with the Contract to enable CSD to comply with FFATA reporting requirements including information regarding executive compensation and all subawards, contracts, and subcontracts in excess of $25,000 through the Federal Subaward Reporting System (https://www.fsrs.gov/) and in accordance with the terms found in Federal regulations at 2 CFR Part 170, including Appendix A.

CSD may issue guidance and/or Amendment(s) to this Contract, establishing additional reporting requirements as necessary to ensure compliance with the FFATA or other Federal and State regulations, as applicable.

11.2.4.1 Salary Limitation – Federal Executive Level II. Federal funds for grant programs consistently include a provision as part of the Consolidated Appropriations Act of 2017 (e.g., Pub. L. 115-31, May 5, 2017) from Congress that the amount that "shall be used to pay the salary of an individual, through the grant or other extramural mechanism" including non-federal share, must not exceed the amount of the Federal Executive Level II salary for that calendar year. This amount is published annually by the U.S. Office of Personnel Management and can be found on their website at https://www.opm.gov/policy-data-oversight/pay-

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

leave/salaries-wages/2023/executive-senior-level under the "Rates of Pay for the Executive Schedule" link. This amount reflects an individual's base salary exclusive of fringe benefits and any income that an individual may be permitted to earn outside of the duties of the non-Federal entities organization. This salary limitation also applies to subawards, contracts, and subcontracts under an ACF grant or cooperative agreement.

11.2.5 Human Trafficking Provisions. Contractor is subject to the requirements of Section 106(g) of the "Trafficking Victims Protection Act of 2000" (22 USC § 7104). The full text of this requirement can be found at https://www.acf.hhs.gov/grants/award-term-and-condition-for-trafficking-in-persons.

11.2.7 Prohibition on Expending HHS Award Funds for Covered Telecommunications Equipment or Services. Pursuant to the "Prohibition on certain telecommunications and video surveillance services or equipment" (2 CFR § 200.216), contractors are prohibited from expending grant funds on "equipment, services, or systems that uses covered telecommunications equipment or services as a substantial or essential component of any system, or as critical technology as part of any system. As described in Public Law 115-232, section 889, covered telecommunications equipment is telecommunications equipment produced by Huawei Technologies Company or ZTE Corporation (or any subsidiary or affiliate of such entities)".

11.3 Federal Certifications Regarding Debarment, Suspension, and Related Matters

Contractor hereby certifies to the best of its knowledge that it or any of its officers, or any subcontractors:

11.3.1 Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any federal department or agency. For purposes of this certification of subcontractor eligibility, Contractor may rely on information available at Sam.gov.;

11.3.2 Have not within a three year period preceding this Contract been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state, or local) transaction or contract under a public transaction; violation of federal or state antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;

11.3.3 Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state, or local) with commission of any of the

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

offenses enumerated in Section 11.3.2 above of this certification; and

11.3.4 Have not within a three-year period preceding this Contract had one or more public (federal, state, or local) transactions terminated for cause or default.

11.3.5 If any of the above conditions are true for the Contractor or any of its officers, Contractor shall describe such condition and include it as an attachment to the Contract. Based on the description, CSD in its discretion, may decline to execute this Contract or set further conditions for this Contract. In the event any of the above conditions are true and not disclosed by Contractor, it shall be deemed a material breach of this Contract, and CSD may terminate this Contract for cause immediately pursuant to the termination provisions of State and federal law governing the Low Income Home Energy Assistance Program.

11.3.6 No entity may participate in LIHEAP in any capacity or be a recipient of LIHEAP funds if the organization has been found ineligible for participation in federal assistance programs or activities. (Executive Orders 12549 and 12689, 2 CFR Parts 180 and 376.) All Contractors must obtain a Unique Entity Identifier assigned by the System for Award Management (SAM) if they do not already have one. CSD will check the SAM to verify that the Contractor is not debarred, suspended, or ineligible. See 45 CFR §§ 75.342 and 75.352.

11.4 Affirmative Action Compliance

11.4.1 Each contractor or subcontractor with 50 or more employees and a contract of $50,000 or more shall be required to develop a written Affirmative Action Compliance Program.

11.4.2 The written program shall follow the Equal Employment Opportunity clause obligations set forth in Title 41 of the Code of Federal Regulations, Subtitle B, Section 60-1.40, Sections 60-2.10 through 60-2.32, and Sections 60-741.1 through 60-741.47.

11.4.3 Each contractor with less than 50 employees shall comply with Executive Order 11246, Part II, Section 202, as amended by Executive Order 11375. Contractor shall ensure that subcontractors falling within the scope of this provision shall comply in full with the requirements thereof.

11.5 Nondiscrimination Compliance

11.5.1 Contractor certifies that it will, unless exempted, comply with the nondiscrimination program requirements set forth in this section.

11.5.2 Contractor hereby certifies compliance with the following:

11.5.2.1 Federal Executive Order 11246, as amended by Executive Order 11375,

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

relating to equal employment opportunity;

11.5.2.2 Title VI and Title VII of the Civil Rights Act of 1964, as amended (42 USC §§ 2000d et seq. and 2000e et seq.);

11.5.2.3 The Rehabilitation Act of 1973, as amended (29 USC §§ 701 et seq.);

11.5.2.4 Vietnam Era Veterans' Readjustment Assistance Act of 1974, as amended (38 USC § 4211 et seq.; 41 CFR Subtitle B, Part 60-300);

11.5.2.5 Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor (41 CFR Subtitle B, Chapter 60, as amended); and

11.5.2.6 Americans with Disabilities Act of 1990 (Pub. L. 101-336; 42 USC § 12101 et seq.).

11.6 Contractor Fair Hearing - Civil Rights Act Violation

11.6.1 In the event of any violation or alleged violation of Title VI of the Civil Rights Act of 1964, as amended, (42 USC § 2000d et seq.) Contractor has the right to request a fair hearing in response to such violation or alleged violation within 30 calendar days from the date of such action.

11.6.2 The HHS will conduct such fair hearing in accordance with Title 45, Code of Federal Regulations, Part 81.

11.7 Specific Assurances

11.7.1 Pro-Children Act of 1994

11.7.1.1 In accordance with Title XII of Public Law 103-227, the "PRO-KIDS Act of 1994," smoking may not be permitted in any portion of any indoor facility owned or regularly used for the provision of health, day care, education, or library services to children under the age of 18, if the services are funded by Federal programs whether directly or through State, Territories, local and Tribal governments. Federal programs include grants, cooperative agreements, loans and loan guarantees, subawards, and contracts. The law does not apply to children's services provided in private residences, facilities funded solely by Medicare or Medicaid funds, and portions or facilities and used for inpatient drug and alcohol treatment.

11.7.1.2 The above language must be included in any subawards that contain provisions for children's services and that all subawards shall certify compliance accordingly. Failure to comply with the provisions of this law may result in the imposition of a civil monetary penalty of up to

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

$1,000 per day.

11.7.2 American-Made Equipment/Products

Contractor shall assure, pursuant to the Buy American Act of 1933 (41 USC § 8301 et seq.), to the extent practicable, that all equipment and products purchased with funds made available under this Contract shall be American made.

11.7.3 Federal and State Occupational Safety and Health Statutes

Contractor assures that it shall be in compliance with the provisions as set forth in Federal and State Occupational Safety and Health Statutes: the California Safe Drinking Water and Toxic Enforcement Act of 1986 (Health & Safety Code §§ 25249.5 et seq.); Universal Waste Rule (Hazardous Waste Management System: Modification of the Hazardous Waste Recycling Regulatory Program) (63 FR 71225, codified at 40 CFR Parts 266 & 273); and California Workers' Compensation laws (Labor Code §§ 3200 et seq.).

11.7.4 Political Activities

11.7.4.1 Contractor shall refrain from all political activities if such activities involve the use of any funds that are the subject of this Contract.

11.7.4.2 Contractor is prohibited from any activity that is designed to provide voters or prospective voters with transportation to the polls or to provide similar assistance in connection with an election if such activities involve the use of any funds that are subject to this Contract.

11.7.5 Lobbying Activities

11.7.5.1 Contractor shall refrain from all lobbying activities if such activities involve the use of any funds that are the subject of this Contract or any other fund, programs, projects, or activities that flow from this Contract.

11.7.5.2 If Contractor engages in lobbying activities, Contractor shall complete, sign and date the CERTIFICATION REGARDING LOBBYING/DISCLOSURE OF LOBBYING ACTIVITIES, as required by the HHS (45 CFR Part 93, Appendix A).

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

SUBVENTION CONTRACT

ARTICLE 12 - GENERAL TERMS AND CONDITIONS GTC 02/2025

The California General Terms and Conditions (GTC 02/2025), hereby incorporated into this Contract by reference, is available at the following web address:

https://www.dgs.ca.gov/OLS/Resources/Page-Content/Office-of-Legal-Services-Resources-List-Folder/Standard-Contract-Language

Click the "GTC 02/2025" link to download the current requirements.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

ARTICLE 13 - DEFINITIONS

All terms used in this Contract shall be those as defined in applicable federal and state law (see 42 USC §§ 8621 et seq. and Government Code § 16367.5) and regulation (see 45 CFR Part 96 and 22 CCR § 100800), or as more specifically defined as:

Administrative Costs: Actual costs for auxiliary functions such as salaries, wages, workers compensation, and fringe benefits for administrative staff, facilities, utilities, office and computer equipment, telephone, travel, accounting, auditing, monitoring assistance, office supplies, and like services necessary to sustain the direct effort involved in administering a grant program or an activity providing services to the grant program. Includes incurred costs associated with participation and attendance to policy advisory committee meetings and workgroups.

Contract: The complete contents of this contract entered into by and between CSD and Contractor, including all rights, duties, and obligations, whether expressed or implied, required toward the legal performance of the terms hereof.

Amendment: A formal change to the Contract of a material nature including but not limited to the term, scope of work, or name change of one of the Parties, or a change of the maximum amount of this Contract.

Authorized Agent: The duly authorized representative of the Board of Directors of Contractor and duly elected or appointed, qualified, and acting officer of CSD. In the case of Contractor, CSD shall be in receipt of board resolution affirming an agent's representative capacity to bind Contractor to the terms of this Contract.

CSD Program Advisory (CPA): The purpose of the CPA is to provide information, correct problems, contradictions and uncertainty. A CPA serves as short-term guidance to inform or direct immediate action to correct a problem or provide relief from an obligation.

CSD Program Notice (CPN): The purpose of the CPN is to supplement contractual requirements and facilitate program implementation. A CPN serves as long term guidance to summarize or interpret regulations or contract requirements.

Call-Back: A call-back is a visit from Contractor that occurs when a measure fails (either during inspection, or later within the warranty period) and must be corrected by the Contractor. The required warranty periods are defined in TRM. Warranty corrections and apply to both the LIHEAP and DOE or DOE BIL weatherization programs.

California Certified Inspector/Risk Assessor Contractor: An individual who is certified by the State of California, Department of Health Services, as a lead-related construction Inspector/Risk Assessor.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

California Energy Commission (CEC) Climate Zone: The CEC established 16 climate zones that represent a geographic area and that have a particular weather pattern. These climate zones are based on energy use, temperature, weather, and other factors that determine the types of building standards that are subject to the Title 24 Energy Efficiency Standards and that dictate the energy conservation measures that must be installed in a weatherized dwelling, as required by law.

Categorically Eligible: Certain households will be determined "categorically eligible" to participate in LIHEAP without consideration for income, as long as the household meets all the eligibility criteria. This policy only applies to households receiving CalWORKs and CalFresh.

Certification Date: The date the applicant is deemed eligible and the Contractor commits to provide services. The certification date should not be before the intake date.

Certified Lead-Free: Residential property that has been determined by a California Certified Inspector/Risk Assessor Contractor to be absent from the presence of lead-based paint.

Certified Lead-Safe: Residential property in which lead-painted surfaces are intact and/or have been treated with measures to stabilize and eliminate lead-paint hazards and that, as such, poses no immediate threat to the occupants as determined by a California Certified Inspector/Risk Assessor Contractor.

Certified Translator: A translator that has been certified to translate a specific language and are often members of a professional translation association such as American Translators Association and American Literary Translators Association, etc.

Children: Members of a household who have not attained their 19th birthday.

Client Education/Counseling: Includes, but is not limited to, providing client with written information describing energy-saving behavioral adjustments that will decrease the energy consumption of the household; providing client with resource information, referral, and budget counseling in order to assist clients in achieving self-sufficiency; providing client with mold and lead-safe education and advising client of the benefits of weatherization in their homes.

Client Intake: Includes, but is not limited to, the process of completing an intake form and reviewing applicant documentation in order to verify eligibility.

Client Needs Assessment: The act of acquiring additional and appropriate information from an eligible client to determine the needs that can be served by Contractor and other available programs after eligibility has been established.

Contractor: The entity (partnership, corporation, agency, or association) designated on the face sheet of the Standard Agreement (STD 213) of this Contract.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

CORE: Combined Outcome Reporting Engine (CORE) System: Software used by CSD's Local Service Providers to submit Utility Assistance, Wood, Propane, and Oil transaction records for validation and further processing.

Crisis: Weather-related and/or supply-shortage emergencies and other household energy-related emergencies that negatively impact the energy-related economic conditions of low-income households. A crisis can be caused by:

a. Cold or hot weather-related events, such as flood, earthquake, tornado, hurricane, ice storm/freeze; or events meeting such other criteria as the Governor, and/or the President of the United States, at their discretion, and/or their designee, including CSD, may determine to be appropriate; or

b. Geopolitical events, such as wars, terrorism, civil disturbances, and embargoes, including geopolitical events that negatively impact the energy-related economic conditions of low-income households.

CSD: The State of California Department of Community Services and Development.

Database Transfer: A method wherein contractors utilize a local database platform to provide CSD with downloaded client and other program data.

Di Minimis Levels: The amount of lead paint disturbed in a dwelling is comprised of 2 square feet per room of interior surfaces, or 20 square feet of exterior surface, or 10% of a small component, e.g., windowsill, baseboards, and trim. When calculating the di minimis level, the entire surface of the component must be included in the computation. For example, when replacing a 2 x 3 foot window, the de minimis level would be 6 square feet and would exceed the maximum allowance for interior surfaces and the unit would be subject to HUD Regulation.

Diagnostic Testing: Series of testing protocols performed under the weatherization program involving the use of specialized tools to assess: the operating condition of combustion appliances for general safety and carbon monoxide emission levels, and pressurized diagnostic testing procedures to assess the integrity of building envelopes and duct systems for leakage and outside air infiltration. Diagnostic tests shall only be performed by qualified individuals possessing the required skill and training needed to perform diagnostic testing activities.

Direct Services: The portion of the LIHEAP funding to carry out the provisions of LIHEAP services and activities of this Contract, to include: Weatherization, Energy Crisis Intervention Program (ECIP) Services (excluding Utility Assistance), and Wood Propane and Oil (WPO).

DOE:The United States (U.S.) Department of Energy that provides funds for the Weatherization Assistance Program for Low-Income Persons. This program is authorized by Title IV of the Energy Conservation and Production Act (Pub. L. 94-385; 42 USC § 6801). The federal regulations for this program are in 10 CFR Part 440.

Definitions

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

Dwelling Assessment: The process used to evaluate the service needs of an eligible dwelling for weatherization services offered under the DOE or DOE BIL and LIHEAP weatherization programs. An assessment shall be performed by qualified individuals possessing the required skill and training needed to perform assessment activities.

Dwelling Unit: A house, including a stationary mobile or manufactured home, an apartment, a group of rooms, or a single room occupied as separate living quarters.

EHA-16:A term used to reference Emergency Crisis Intervention Program, Home Energy Assistance Program and Assurance-16 service components.

Elderly:An individual 60 years of age or older.

Electronic File:A contract or other record created, generated, sent, communicated, received, or stored by electronic means.

Emergency:Meets the federal definition at 42 USC § 8622(1) and shall be defined as being any one or more of the following conditions:

a. A natural disaster (whether or not officially declared);

b. A significant home energy supply shortage or disruption;

c. An official declaration of a significant increase in:

   i. Home energy costs;

   ii. Home energy disconnection;

   iii. Enrollment in public benefit programs; or

   iv. Unemployment and layoffs;

d. An official emergency declaration by the Secretary of Health and Human Services.

   In those situations where there is not an official federal, state, or local declaration of emergency, e.g., an undeclared natural disaster or a significant home energy supply shortage or disruption that affects a low-income individual, an emergency will be deemed to exist by CSD where there is imminent danger, requiring immediate action to prevent or mitigate the loss or impairment of life, health, property, or essential public services.

Energy Burden: The expenditures of the household for home energy divided by the income of the household.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

Energy Conservation Measures (also known as Weatherization Measures): A wide variety of measures installed in or applied to the dwelling to increase the energy efficiency or to reduce the total energy expenditures of the dwelling.

Environmental Inspection: A visual assessment and sampling which includes asbestos, lead and radon when allowable per the contract. Environmental inspections shall be in accordance with all CSD policies and procedures and in compliance with all Federal and State regulations. Allowable costs include actual labor costs while on the jobsite and testing fees associated with the inspection.

Evaporative Cooler Repairs: Repair or replacement of filter pads, water pumps, belts, motors, or other components that promote efficient operation of the unit.

Final Allocation: The actual amount of funds available to Contractor under this Contract, as calculated pursuant to Title 22, California Code of Regulations, Section 100830 after CSD receives the notice of grant award for the full annual allocation based on the appropriation by Congress for the Federal Fiscal Year, and as publicly announced by CSD's Director or designee, subsequent to the execution of this Contract.

General Operating Costs: Costs that are directly allocable to those costs defined as related facilities, office and computer equipment, office supplies, telephone, travel and materials and activities to prevent exposure to COVID-19 as allowable program costs.

Hazardous Condition: Any condition posing an immediate health and safety threat to the client and/or persons working in the dwelling unit. Hazardous conditions include but are not limited to: Combustion Appliance Safety (CAS) hazards, appliance-related hazards, and electrical hazards as defined in the CSD TRM.

Heating/Air Conditioning Appliance Repairs/Replacements: The complete unit replacement, adjustments of gas pressure and/or air/fuel mixture, replacement of thermocouples, adjustment of refrigerant charge, filter replacements, or other component repairs or replacements necessary for safe and efficient operation.

Health and Safety Measures: A category of weatherization measures installed to mitigate health and safety hazards generated by combustion appliances and to preserve or improve indoor air quality. These measures include CO alarms, smoke alarms, heating/cooling and water heater repairs and replacements, Environmental Hazard Work weatherization and kitchen cooking appliance repair and replacements.

Highest Home Energy Needs: The home energy requirements of a household determined by taking into account both the energy burden of such household and the unique situation of such household that results from having members of vulnerable populations, including very young children (0-5), individuals with disabilities, and frail, older individuals (60+).

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

Home Energy Rating System (HERS) Provider, also referred to as HERS Rater: An entity or individual recognized by the California Energy Commission as a HERS Provider and certified in performing the necessary field and diagnostic testing verifications for demonstrating compliance with the 2016 Building Energy Efficiency Standards.

HUD Unit:A housing unit participating in a U.S. Department of Housing and Urban Development (HUD) Assisted Housing Program.

Infiltration Reduction Measures: A subcategory of weatherization measures installed in or applied to dwellings to reduce or stop the uncontrolled flow of conditioned air out of the dwelling or the uncontrolled flow of outside air into conditioned areas in the dwelling. Infiltration reduction is best accomplished with shell leakage technology

Intake Date:The date the Contractor receives or accepts the application.

Interim Allocations: Incremental releases of Continuing Resolution appropriations by CSD to fund LIHEAP Direct Services and Utility Assistance program activity under this Contract.

Interest Income: The interest earned by a Contractor directly generated or earned as a result of unexpended LIHEAP grant funds at the end of a contract term period. The interest earned by a Contractor is income generated as a result of depositing federal funds in an interest-bearing account.

Labor and Material Measures: Those measures where the measure reimbursement is based on the combined total of labor and material and the quantity of the measure itself is not limited to a specific amount per weatherized dwelling.

Labor and Material Single-Quantity Measures: Those weatherization measures where the reimbursement is based on the combined total of labor and material cost and the maximum quantity of the measure is limited to a single item per weatherized dwelling.

Liability Insurance: Insurance coverage to protect against claims alleging one's negligence or inappropriate action resulting in bodily injury or property damage. Related costs shall mean those actual costs allocated for insurance bonds, general liability insurance, and pollution occurrence insurance. Pollution occurrence insurance is optional.

Major Vehicle and Field Equipment Costs: Actual costs associated with the purchases of vehicles, office equipment and field equipment $10,000 or greater per unit used for the purpose of delivery of direct services. Pre-approval from CSD is required. Field equipment means diagnostic equipment and related equipment. Purchases must follow all federal and state rules and regulations governing LIHEAP pertaining to procurement standards.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

Materials: Materials are those allowable items that are installed in or on the dwelling. All materials shall be in conformance with the CSD TRM and 10 CFR Part 440 Appendix A – Standards for Weatherization Materials.

Maximum Amount: The dollar amount reflected on line 3 of the face sheet of the Standard Agreement (STD 213) of this Contract, as amended to reflect the Final Allocation for the term of this Contract.

Migrant Farm Worker: A seasonal farm worker who performs or has performed farm work during the eligibility determination period (any consecutive 12 month period within the 24 month period preceding application for program benefits and/or services) that requires travel such that the worker is unable to return to his/her domicile (permanent place of residence) within the same day. Migrant farm worker is not a term used in the contract but is captured for reporting purposes in CSD's Weatherization Database, EARS and Intake Form (CSD 43).

Minor Vehicle and Field Equipment Costs: Actual costs associated with the purchase of vehicle, office equipment and field equipment under $10,000 per unit used for the purpose of delivery of program services. Purchases must follow all federal and state rules and regulations governing LIHEAP pertaining to procurement standards.

Mobile or Manufactured Home: A manufactured home regulated by the California Department of Housing and Community Development (HCD) that is built on a trailer chassis and designed for highway delivery to a permanent location, and it can be a single-, double-, or triple-wide home. To receive weatherization services under a CSD program, a mobile home must be a permanent, full-time residential dwelling, with a floor area of at least 330 square feet.

Modified Dwelling Assessment: The process used to evaluate the limited service needs of an eligible dwelling that has been previously weatherized under the DOE, DOE BIL or LIHEAP weatherization programs. The assessment is limited in scope and does not encompass a re-assessment of the entire dwelling unless measures have exceeded their useful life under LIHEAP. Assessments limited to ECIP EHCS work on dwellings not receiving weatherization services are to be included in the cost of the ECIP measure. An assessment shall be performed by qualified individuals possessing the required skill and training needed to perform assessment activities.

Modification: An immaterial change to this Contract that does not require an Amendment.

Multi-Unit Dwellings (MUD) also known as Multi-Family Buildings (MFB): Defined as residential dwelling structures containing more than one residential unit within a single building, including: duplexes, triplexes, fourplexes, and multi-unit apartments. For purposes of travel reimbursement to Contractors and shell leakage testing, Multi-Unit Dwellings are defined as multi-unit dwellings, e.g., apartments, with five or more attached residential units.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

Natural Disaster: A weather event (relating to cold or hot weather), flood, earthquake, tornado, hurricane, or ice storm, or an event meeting such other criteria as the Secretary of Federal Department of Health and Human Service, in the discretion of the Secretary, may determine to be appropriate. For the purpose of the CSD Disaster Relief Plan, emergency services may be provided to low-income individuals and families affected by a natural disaster when the event is declared by a Presidential or Gubernatorial Order as a Federal or State Emergency.

Nonprofit charitable organization: Is defined by the Internal Revenue Code, Section 501(c) (3) (26 USC § 501(c)(3)). Section 501(c) (3) is a tax law provision granting exemption from the federal income tax to nonprofit organizations. 501(c)(3) exemptions may apply to corporations, and any community chest, fund, or foundation, organized and operated exclusively for religious, charitable, scientific, testing for public safety, literary, or educational purposes, or to foster national or international amateur sports competition, or for the prevention of cruelty to children or animals.

Outreach and Its Related Costs: Outreach activities are designed to ensure that eligible households, especially households with elderly and/or disabled individuals with high home energy burdens, are made aware of the assistance available. Costs relating to these activities may include: developing outreach materials (flyer/brochure information packets), advertising costs, printing costs, outreach mailers to targeted households, travel to outreach sites and related facilities, site costs, and the referral of eligible households to assistance providers in the community. Intake and assisting with the completion of an intake form are not considered outreach or a related cost.

Parties: CSD on behalf of the State of California, and the Contractor.

Pledge: A guarantee of payment or promise to pay made by the Contractor to the Utility Company via phone, fax, e-mail or webservice and guaranteed by CSD.

Pledge Date: The date in which the Contractor contacts the Utility Company via phone, fax, e-mail or webservice to pledge a payment on behalf of the applicant.

Pledge Timeframe: A set length of time, beginning on the date the Contractor makes the pledge and ends after a fixed number of days.

Program: Weatherization, HEAP, ECIP, and Assurance 16 services provided under 42 USC §§ 8621 et seq., as amended.

Program Income: Program income means gross income earned by Contractor that is directly generated by a supported activity or earned as a result of the Federal award during the period of performance except as provided in 45 CFR § 75.307(f). “During the period of performance” is the time between the time in which the CSD may incur new obligation to carry out the work authorized under the award.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

Reweatherization: Once a dwelling has been submitted to CSD for reimbursement as a completed unit, any subsequent weatherization services provided to the dwelling shall be considered reweatherization.

Ride-along: A representative of the Contractor who accompanies a designated third-party inspector while performing on-site inspections. CSD requires that, when possible, a ride-along be sufficiently trained to make necessary corrections during inspections, thereby minimizing or eliminating the need for return trips that may inconvenience the client and/or require re-inspection in accordance with the CSD TRM.

Seasonal Farm Worker: A person who during the eligibility determination period (any 12 month period within the 24 month period preceding application for program benefits and/or services) was employed at least 25 days in farm work or earned at least $400 in farm work and who has been primarily employed in farm work on a seasonal basis, without a constant year-round salary. Seasonal farm worker is not a term used in the Contract but is captured for reporting purposes in CSD's Weatherization Database, EARS and Intake Form (CSD 43).

Separate Living Quarters: Living quarters in which the occupant(s) do not live and eat with any other person(s) in the structure and which have either: (1) direct access from the outside of the building or through a common hall; or (2) complete kitchen facilities for the exclusive use of the occupant(s). The occupant(s) may be a single family, one person living alone, two or more families living together, or any other group of related or unrelated persons who share living arrangements.

Single-Family Dwelling: A dwelling structure containing no more than one dwelling unit. A single-family dwelling is defined as a one-unit, single-family dwelling or a one-unit, single-residential housing dwelling with one to four attached units.

Single Quantity Fixed-Fee Measures: Those weatherization measures with an assigned fixed-fee reimbursement and which limit the maximum quantity of the measure/service to a single item per weatherized dwelling.

State: The State of California Department of Community Services and Development.

Subcontractor: An entity (partnership, corporation, association, agency, or individual) that enters into a separate contract or agreement with Contractor to fulfill direct program or administrative tasks in support of this Contract.

Subcontract: A separate contract or agreement entered into by and between Contractor and Subcontractor to fulfill direct program or administrative tasks in support of this Contract.

Useful Life: Useful life means the length of time a Weatherization or ECIP HCS measure is expected to be useable.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

Utility Assistance Funding: The portion of LIHEAP funding used to provide utility assistance services under ECIP Fast Track and HEAP Electric and Gas. These funds are administered by Contractor but paid to eligible clients – or to utility companies on the client's behalf – by CSD from Contractor's allocated amount of funding.

Vendor: An individual, sole proprietorship, firm, partnership, corporation, or any other business venture from which materials and goods are supplied and purchased.

Vulnerable Populations: Young children (ages 5 years or under), disabled, and elderly persons (ages 60 or older).

Weatherization Training and Its Related Costs: Costs associated with the training of personnel or subcontractors as specified in Article 9.1 of this Contract. Training may also include internal Contractor training, and attendance at weatherization-related training to include IT system training or other forms of weatherization training sponsored by DOE, CSD, and/or other organizations. Related costs may include salary/wages, materials, fees and travel. Excludes incurred costs associated with participation and attendance at policy advisory committee meetings and workgroups.

Workers' Compensation: Insurance that covers medical and rehabilitation costs and lost wages for employees injured at work. Workers' compensation shall mean those actual costs associated with workers' compensation coverage for program staff whose salaries and wages are chargeable under program costs.

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

SUBVENTION CONTRACT

ARTICLE 14 - FORMS AND DOCUMENTS INCORPORATED BY REFERENCE

The following forms and documents, all of which are hereby incorporated into this Contract by reference, are available on the CSD Local Agencies Portal at https://agencies.csd.ca.gov/home/Energy/Pages/Contracts.aspx.

14.1 Forms to be returned with signed contract:

14.1.1 Certification Regarding Lobbying/Disclosure of Lobbying Activities;

14.1.2 Agency Staff and Board Roster (CSD 188);

14.1.3 Federal Funding Accountability and Transparency Act Report (CSD 279);

14.1.4 2025 LIHEAP Production Plan (CSD 622);

14.1.5 Agency Local Plan; and

14.1.6 Public Website Update Form (CSD Form 251).

14.2 The following documents are hereby incorporated by this reference:

14.2.1 2025 LIHEAP Numbers, Contractors, and Service Areas;

14.2.2 Agency Local Plan;

14.2.3 State Administrative Manual Section 5100, 5300.5 and 5340 at http://sam.dgs.ca.gov/TOC/5300.aspx;

14.2.4 Reimbursement Rates for Weatherization and EHCS Activities;

14.2.5 Supplemental Audit Guide;

14.2.6 CSD Training Policies and Procedure Manual (TPPM); and

14.2.7 Direct Pay Utility Pledge Timeframe.

14.2.8 Technical Reference Manual (TRM)

14.2.9 Eligibility & Verification Guide

14.3 The following CPA's and CPN's are hereby incorporated by reference:

14.3.1 CPA-A-12-01 Program Procedure Guidance with NCB Procurement Worksheet;

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

14.3.2 CPA-E-18-005 Expenditure Reconciliation Policy and Procedure;

14.3.3 CPN-A-17-01 Equipment Use and Disposition Requirements;

14.3.4 CPN-A-18-01 Program Income;

14.3.5 CPN-E-19-001 Working Capital Advance;

14.3.6 CPN-E-19-002 Energy Reimbursement Policies and Procedures;

14.3.7 CPN-E-20-01 SWEATS Policy;

14.3.8 CPA-E-20-01E Guidance and Program Relief for LSPs Impacted by COVID-19

14.3.9 CPN-E-20-02 PSPS Emergency Preparedness Pilot Policy;

14.3.9.1 CPN-E-20-02E PSPS Emergency Preparedness Pilot Policy Errata

14.3.9.2 CPN-E-20-02M PSPS Emergency Preparedness Pilot Policy

14.3.9.3 CPN-E-20-02M2 PSPS Emergency Preparedness Pilot Policy Modification

14.3.9.4 CPN-E-20-02M3 PSPS Emergency Preparedness Pilot Policy

14.3.11 CPN-E-20-05 Transferring Funds

14.3.12 CPA-E-21-04 WPO Benefit Formula Policy

14.3.12.1 CPA-E-21-04M WPO Benefit Formula Policy Modification

14.3.13 CPN-E-22-07 Evaporated Cooler Replacement Policy

14.3.14 CPA-E-24-02 Revised Energy Audit Submittal Process

14.3.15 CPA-E-24-01 2024 Blended Rates, DOE WAP Memo 123 Integration, and Related Weatherization Form Updates

14.3.16 CPN-E-24-01 Revised Technical Reference Manual and Related Weatherization Forms

14.3.16.1 CPN-E-24-01E Revised Technical Reference Manual and Related Weatherization Forms Errata

Docusign Envelope ID: CC44EF24-2F84-4A98-B31E-A6D122A713CD

14.4 The following guidance is incorporated by reference:

14.4.1 ECIP Policies and Procedures (rev. 2/1/08)

14.4.2 DOE WAP ARRA No. 10 – National Historic Preservation Act – SHPO – Historical Review

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

State of California-Health and Human Services Agency
DEPARTMENT OF COMMUNITY SERVICES AND DEVELOPMENT
2389 Gateway Oaks Drive, Suite 100, Sacramento, CA 95833
Telephone: (916) 576-7109 | Fax: (916) 263-1406
www.csd.ca.gov

JASON WIMBLEY
DIRECTOR

GAVIN NEWSOM
GOVERNOR

October 24, 2024

Dear Executive Director:

The purpose of this letter is to release the 2025 Low Income Home Energy Assistance Program (LIHEAP) contract and provide key funding information related to this agreement. While Congress has passed and the President has signed a Continuing Resolution that will provide funding until December 20, 2025, the Department of Community Services and Development (CSD) has not received the initial 2025 federal fiscal year grant award from the U.S. Department of Health and Human Services. CSD will inform the network when grant funds are received and when agencies may commence submitting applications to CSD's CORE system and CSD can honor reimbursement claims for this contract. Please note the initial funding allocation for the 2025 LIHEAP CSD is based the initial allocation on 75% of the 2024 LIHEAP grant award and in accordance with the updated Three Factor Formula 3-year phase-in plan.

Until CSD receives the grant award and your contract is fully executed, CSD will not process any claims for 2025 LIHEAP contract reimbursement or issue any 2025 program year LIHEAP utility assistance benefits. To avoid gaps in LIHEAP service delivery, Local Service Providers (LSP) are encouraged to continue assistance delivery under all available open LIHEAP contracts. Contact your field representative if you need assistance moving funds within the components of any open LIHEAP contracts.

CSD received comments on the 2025 LIHEAP draft contract that can be found here. Based on comments received, CSD did not make any further changes to the 2025 LIHEAP contract. However, CSD wishes to inform you of the following changes to implementation associated with this contract:

- In consultation with U.S. Department of Health and Human Services, CSD modified the Eligiblity & Verification Guide (Guide) to expand eligiblity to Ukranian Humanitarian Parolees and Adult Victims of Trafficking. CSD added eligiblity statuses for Asylee granted aslyum under Immigration and Nationality Act (INA) §208 and Iraqi and Afghan Special Immigrants (SIV). CSD has included these eligibility statuses to the Guide, which will be released with the 2025 LIHEAP Start-Up package. Additionally, CSD will cover the new eligiblity statuses during the upcoming eligibility training.

- As indicated in the CPA-E-24-04 2025 LIHEAP Contract Highlights, CSD is reducing the timeframe that an LSP must submit a client record to the Combined

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Outcome Reporting Engine (CORE) from 120 days from the certification date to 90 days from the certification date. Implementation will occur with the 2025 LIHEAP contract and extend to all open LIHEAP, Emergency Supplemental LIHEAP (ESLIHEAP), and Supplemental LIHEAP (SLIHEAP). To allow agencies sufficient time to process older applications, CSD will not implement the validation in CORE until **December 2024.** The exact date for implementation this validation change in CORE will be communicated separately.

- CSD received comments from the network on the draft CPN-E-24-XX Measure Matrix that will require CSD additional time to address. Therefore, the initial 2025 LIHEAP contract will reflect the same reimburement rates and measure categories as the 2024 LIHEAP Reimbursement Rates for Weatherization and EHCS Activities. The 2025 LIHEAP Reimbursement Rates for Weatherization and EHCS Activities is released with the contract and can be found on the Local Agencies Portal here.

  CSD anticipates finalizing and issuing the CPN-E-24-XX Measure Matrix in the next 30 to 45 days, at which time CSD will work with front-end vendors to confirm the implementation of the new reimbursement rates and new measure categories in the front-end systems and CSD's eCORE. CSD will issue separate communication to notify the network when the changes are scheduled to be deployed in eCORE.

  In the meantime, CSD intends to update eCORE to reflect the same reimbursement rates and measure categories as the 2024 LIHEAP contract and deploy in eCORE in **December 2024**. CSD will issue final eCORE Data Transfer Business Rules and Data Dictionary to front-end vendors to provide instructions on implementing these changes in the front-end systems and the implementation date will be communicated separately.

It is through the continued collaboration and commitment between CSD and your agency to those we are tasked to serve that permits us all to effectively and efficiently administer these critical programs and services – programs and services designed to strengthen the economic security of vulnerable Californians.

Sincerely,

Jason Wimbley

JASON WIMBLEY
Director

Attachments

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

2025 LIHEAP Contract Checklist

General Comments and Requirements:

Please contact your assigned Field Operations Representative immediately for assistance if this Agreement requires corrections. Agencies are required to utilize DocuSign to sign this Agreement. Please fill out and submit CSD 489 (DocuSign Contact Update Form) if you have not yet initialized DocuSign® with the California Department of Community Services and Development (CSD).

Contract Packet:

The following completed documents/forms must be returned to CSD in the Agreement packet within 30 days (45 days for public agencies). Please use the checkboxes below to indicate the documents/forms are included:

- ☐ Contract Face Sheet (STD 213) signed by individual authorized on Board Resolution.
- ☐ Federal Funding Accountability and Transparency Act (FFATA) Form
- ☐ Lobbying Form.
- ☐ Insurance or Self-Insurance. Please attach current evidence of insurance if not already on file with CSD.
- ☐ Board resolution. (Not applicable if a general board resolution has already been submitted and is not specific to the program, program year, or contract number, and does not contain any changes.)

Programmatic Contract Requirements (as applicable):

- ☐ LIHEAP Production Plan (CSD 622).
- ☐ CSD 188 Agency Staff and Board Roster form (located under forms tab on the Local Agencies Portal). N/A If a general Board Roster was submitted and no changes have occurred.
- ☐ CSD 251 Public Website Update (located under forms tab on the Local Agencies Portal).
- ☐ CSD 143 Working Capital Advance (located under forms tab on the Local Agencies Portal). Submit the form to EARS.Reports@CSD.CA.GOV.
- ☐ Completed the 2025 Agency Local Plan and made all updates as requested by the Field Monitor.

Please return completed contract packets within 30 days (45 days for public agencies) through the DocuSign link that will be sent by CSD:

All forms are located on the Local Agencies Portal at https://agencies.csd.ca.gov.



ALLOCATION SPREADSHEET

State of California
Department of Community Services and Development
Total 2025 LIHEAP Contract
Facesheet

	County/Service Territory	Contract Number	Direct Services: Weatherization: Initial WX Program	Direct Services: Weatherization: Delayed WX Program	Direct Services: Weatherization: WX Program Subtotal	Direct Services: Administration/Assurance 16/ECIP/HEAP: Allowable Admin	Direct Services: Administration/Assurance 16/ECIP/HEAP: Allowable A16	Direct Services: Administration/Assurance 16/ECIP/HEAP: ECIP/HEAP Program	Direct Services: Administration/Assurance 16/ECIP/HEAP: Admin/A16/ ECIP/HEAP Subtotal	Utility Assistance: ECIP FT/HEAP G&E Program Subtotal	Total Contract Allocation
1	Alameda County - Spectrum Community Services, Inc.	25B-3001	731,773	487,849	1,219,622	243,924	243,924	1,287,921	1,775,769	1,639,173	4,634,564
2	Amador/Tuolumne Service Territory - Amador-Tuolumne CAA										
	Amador County		46,257	30,838	77,095	15,419	15,419	70,310	101,148	114,717	292,960
	Calaveras County		76,841	51,227	128,068	25,614	25,614	144,460	195,688	162,902	486,658
	Tuolumne County		130,470	86,980	217,450	43,490	43,490	229,629	316,609	292,254	826,313
	Service Territory Total	25B-3002	253,568	169,045	422,613	84,523	84,523	444,399	613,445	569,873	1,605,931
3	Butte County - CAA of Butte County, Inc.	25B-3003	408,965	272,644	681,609	136,322	136,322	1,063,310	1,335,954	572,551	2,590,114
4	Colusa Service Territory - Glenn County Community Action Department										
	Colusa County		30,612	20,408	51,020	10,204	10,204	39,182	59,590	83,263	193,873
	Glenn County		44,853	29,902	74,755	14,951	14,951	62,794	92,696	116,617	284,068
	Trinity County		35,394	23,596	58,990	11,798	11,798	113,262	136,858	28,315	224,163
	Service Territory Total	25B-3004	110,859	73,906	184,765	36,953	36,953	215,238	289,144	228,195	702,104
5	Contra Costa Co. - Contra Costa Employment & Human Services Dept/CSB	25B-3005	654,085	436,057	1,090,142	218,028	218,028	523,268	959,324	2,093,072	4,142,538
6	Del Norte County - Del Norte Senior Center, Inc.	25B-3006	113,871	75,914	189,785	37,957	37,957	255,072	330,986	200,414	721,185
7	El Dorado Service Territory - El Dorado Co. Health & Human Services Agency										
	Alpine County		5,589	3,726	9,315	1,863	1,863	13,191	16,917	9,167	35,399
	El Dorado County		341,438	227,625	569,063	113,813	113,813	805,794	1,033,420	559,959	2,162,442
	Service Territory Total	25B-3007	347,027	231,351	578,378	115,676	115,676	818,985	1,050,337	569,126	2,197,841
8	Fresno County - Fresno County Economic Opportunities Commission	25B-3008	1,553,958	1,035,972	2,589,930	517,986	517,986	932,376	1,968,348	5,283,457	9,841,735
9	Humboldt Service Territory - Redwood CAA										
	Humboldt County		305,564	203,709	509,273	101,855	101,855	513,346	717,056	708,907	1,935,236
	Modoc Co. (WEATHERIZATION/ASSURANCE 16)		71,053	47,368	118,421	7,237	11,842	0	19,079	0	137,500
	Service Territory Total	25B-3009	376,617	251,077	627,694	109,092	113,697	513,346	736,135	708,907	2,072,736
10	Imperial Service Territory - Campesinos Unidos, Inc.										
	Imperial County		161,082	107,388	268,470	53,694	53,694	167,526	274,914	476,803	1,020,187
	San Diego County - Area A		863,602	575,735	1,439,337	287,867	287,867	725,426	1,301,160	2,728,983	5,469,480
	Service Territory Total	25B-3010	1,024,684	683,123	1,707,807	341,561	341,561	892,952	1,576,074	3,205,786	6,489,667
11	Inyo Service Territory - Inyo Mono Advocates for Community Action, Inc.										
	Inyo County		37,109	24,740	61,849	12,370	12,370	108,359	133,099	40,078	235,026
	Mono County		50,277	33,518	83,795	16,759	16,759	176,976	210,494	24,133	318,422
	Service Territory Total	25B-3011	87,386	58,258	145,644	29,129	29,129	285,335	343,593	64,211	553,448
12	Kern County - Community Action Partnership of Kern	25B-3012	1,371,569	914,380	2,285,949	457,190	457,190	1,261,844	2,176,224	4,224,433	8,686,606
13	Kings County - Kings Community Action Organization, Inc.	25B-3013	197,934	131,956	329,890	65,978	65,978	285,025	416,981	506,710	1,253,581
14	Lake Service Territory - North Coast Energy Services, Inc.										
	Lake County		185,366	123,578	308,944	61,789	61,789	363,318	486,896	378,147	1,173,987
	Mendocino County		211,380	140,920	352,300	70,460	70,460	304,387	445,307	541,132	1,338,739
	Napa County		90,864	60,576	151,440	30,288	30,288	134,479	195,055	228,978	575,473
	Solano County		243,975	162,650	406,625	81,325	81,325	146,385	309,035	829,513	1,545,173
	Sonoma County		360,607	240,405	601,012	120,202	120,202	562,547	802,951	879,882	2,283,845
	Yolo County		189,103	126,069	315,172	63,034	63,034	242,052	368,120	514,359	1,197,651
	Service Territory Total	25B-3014	1,281,295	854,198	2,135,493	427,098	427,098	1,753,168	2,607,364	3,372,011	8,114,868
15	Lassen County - Lassen Economic Development Corporation	25B-3015	108,770	72,513	181,283	36,257	36,257	356,764	429,278	78,314	688,875
	Los Angeles County										
16	Area A - Maravilla Foundation	25B-3016	2,341,361	1,560,905	3,902,266	780,452	780,452	3,465,217	5,026,121	5,900,234	14,828,621
17	Area B - Pacific Asian Consortium in Employment	25B-3017	1,624,743	1,083,162	2,707,905	541,581	541,581	1,299,795	2,382,957	5,199,180	10,290,042
18	Area C - Long Beach Community Action Partnership	25B-3018	1,461,484	974,322	2,435,806	487,161	487,161	935,350	1,909,672	4,910,585	9,256,063
19	Madera County - Community Action Partnership of Madera County, Inc.	25B-3019	229,781	153,188	382,969	76,594	76,594	193,016	346,204	726,109	1,455,282
20	Marin County - Community Action Marin (NON WEATHERIZATION/ASSURANCE 16)	25B-3020	0	0	0	31,357	31,357	127,939	190,653	405,140	595,793
21	Mariposa County - County of Mariposa Health & Human Services Agency	25B-3021	80,199	53,466	133,665	26,733	26,733	192,478	245,944	128,318	507,927

ALLOCATION SPREADSHEET

State of California
Department of Community Services and Development
Total 2025 LIHEAP Contract
Facesheet

	County/Service Territory	Contract Number	Direct Services: Weatherization: Initial WX Program	Direct Services: Weatherization: Delayed WX Program	Direct Services: Weatherization: WX Program Subtotal	Direct Services: Administration/Assurance 16/ECIP/HEAP: Allowable Admin	Direct Services: Administration/Assurance 16/ECIP/HEAP: Allowable A16	Direct Services: Administration/Assurance 16/ECIP/HEAP: ECIP/HEAP Program	Direct Services: Administration/Assurance 16/ECIP/HEAP: Admin/A16/ ECIP/HEAP Subtotal	Utility Assistance: ECIP FT/HEAP G&E Program Subtotal	Total Contract Allocation
22	Merced County - Merced County CAA	25B-3022	392,036	261,357	653,393	130,679	130,679	329,310	590,668	1,238,834	2,482,895
23	Modoc - T.E.A.C.H. Inc. (NON WEATHERIZATION/ASSURANCE 16)	25B-3023	0	0	0	16,447	11,842	159,158	187,447	125,053	312,500
24	Orange County - Community Action Partnership of Orange County	25B-3024	1,006,018	670,679	1,676,697	335,339	335,339	1,448,666	2,119,344	2,575,405	6,371,446
25	Placer Service Territory - Project GO, Inc.										
	Nevada County		250,808	167,205	418,013	83,603	83,603	652,101	819,307	351,131	1,588,451
	Placer County		283,165	188,777	471,942	94,388	94,388	441,737	630,513	690,922	1,793,377
	Service Territory Total	25B-3025	533,973	355,982	889,955	177,991	177,991	1,093,838	1,449,820	1,042,053	3,381,828
26	Plumas Service Territory - Plumas Co. Community Development Commission										
	Plumas County		77,043	51,362	128,405	25,681	25,681	249,618	300,980	58,552	487,937
	Sierra County		12,182	8,122	20,304	4,061	4,061	38,009	46,131	10,720	77,155
	Service Territory Total	25B-3026	89,225	59,484	148,709	29,742	29,742	287,627	347,111	69,272	565,092
27	Riverside County - Community Action Partnership of Riverside County	25B-3027	1,638,733	1,092,489	2,731,222	546,244	546,244	1,442,085	2,534,573	5,112,847	10,378,642
28	Sacramento Service Territory - Community Resource Project, Inc.										
	Sacramento County		1,249,502	833,001	2,082,503	416,501	416,501	1,749,302	2,582,304	3,248,703	7,913,510
	Sutter County		114,465	76,310	190,775	38,155	38,155	160,252	236,562	297,610	724,947
	Yuba County		121,174	80,783	201,957	40,391	40,391	198,726	279,508	285,971	767,436
	Service Territory Total	25B-3028	1,485,141	990,094	2,475,235	495,047	495,047	2,108,280	3,098,374	3,832,284	9,405,893
29	San Benito Co. - HHSA, Comm. Svcs. & Wkfs. Dev. (NON WEATHERIZATION/A16)	25B-3029	0	0	0	19,505	19,505	56,368	95,378	275,210	370,588
30	San Bernardino County - Community Action Partnership of San Bernardino Co.	25B-3030	1,781,261	1,187,508	2,968,769	593,754	593,754	2,208,764	3,396,272	4,916,280	11,281,321
31	San Diego County - Area B - Metropolitan Area Advisory Committee	25B-3031	459,274	306,183	765,457	153,091	153,091	900,178	1,206,360	936,920	2,908,737
32	San Joaquin Co. - San Joaquin Co. Dept. of Aging & Community Services	25B-3032	760,729	507,153	1,267,882	253,576	253,576	456,437	963,589	2,586,478	4,817,949
33	San Luis Obispo Co. - Community Action Partnership of San Luis Obispo Co., Inc.	25B-3033	189,120	126,080	315,200	63,040	63,040	370,674	496,754	385,803	1,197,757
34	Santa Barbara Co. - Community Action Commission of Santa Barbara County	25B-3034	299,294	199,529	498,823	99,765	99,765	838,021	1,037,551	359,152	1,895,526
35	Santa Clara Co. - Sacred Heart Community Service (NON WEATHERIZATION/A16)	25B-3035	0	0	0	170,018	170,018	578,063	918,099	2,312,251	3,230,350
36	Santa Cruz Service Territory - Central Coast Energy Services, Inc.										
	Monterey County		373,691	249,127	622,818	124,564	124,564	313,900	563,028	1,180,864	2,366,710
	San Francisco County		367,752	245,168	612,920	122,584	122,584	235,362	480,530	1,235,649	2,329,099
	San Mateo County		310,076	206,717	516,793	103,359	103,359	235,658	442,376	1,004,646	1,963,815
	Santa Cruz County		222,027	148,018	370,045	74,009	74,009	186,502	334,520	701,605	1,406,170
	Marin County (WEATHERIZATION/ASSURANCE 16)		133,270	88,847	222,117	13,066	13,066	0	26,132	0	248,249
	San Benito County (WEATHERIZATION/ASSURANCE 16)		82,895	55,263	138,158	8,127	8,127	0	16,254	0	154,412
	Santa Clara County (WEATHERIZATION/ASSURANCE 16/EHCS)		737,325	491,550	1,228,875	75,757	75,757	58,986	210,500	0	1,439,375
	Service Territory Total	25B-3036	2,227,036	1,484,690	3,711,726	521,466	521,466	1,030,408	2,073,340	4,122,764	9,907,830
37	Shasta/Tehama Service Territory - Self-Help Home Improvement Project, Inc.										
	Shasta County		329,889	219,926	549,815	109,963	109,963	699,364	919,290	620,191	2,089,296
	Tehama County		146,185	97,457	243,642	48,728	48,728	309,914	407,370	274,829	925,841
	Service Territory Total	25B-3037	476,074	317,383	793,457	158,691	158,691	1,009,278	1,326,660	895,020	3,015,137
38	Siskiyou County - Great Northern Services	25B-3038	219,056	146,037	365,093	73,019	73,019	464,399	610,437	411,825	1,387,355
39	Stanislaus County - Central Valley Opportunity Center, Incorporated	25B-3039	656,489	437,659	1,094,148	218,830	218,830	472,672	910,332	2,153,282	4,157,762
40	Tulare County - Community Services & Employment Training, Inc.	25B-3040	860,647	573,765	1,434,412	286,882	286,882	1,032,776	1,606,540	2,409,812	5,450,764
41	Ventura County - Community Action of Ventura County, Inc.	25B-3041	369,593	246,395	615,988	123,198	123,198	428,728	675,124	1,049,644	2,340,756
42	Association of California Community and Energy Services (ACCES)	25B-3042	0	0	0	0	0	0	0	0	0
	TOTALS		27,803,628	18,535,753	46,339,381	9,267,876	9,267,876	33,818,528	52,354,280	77,395,988	176,089,649

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

ALLOCATION SPREADSHEET

State of California
Department of Community Services and Development
Total 2025 LIHEAP Contract
Facesheet

	County/Service Territory	Initial WX Intake 8%	Initial WX Outreach 5%	Initial WX Training 5%	Approved Waiver Total WX Intake 8%	Approved Waiver Total WX Outreach 5%	Approved Waiver Total WX Training 5%	ECIP/HEAP Intake 8%	ECIP/HEAP Outreach 5%	ECIP/HEAP Training 2%
1	Alameda County - Spectrum Community Services, Inc.	58,542	36,589	36,589	97,570	60,981	60,981	234,168	146,355	58,542
2	Amador/Tuolumne Service Territory - Amador-Tuolumne CAA									
	Amador County	3,701	2,313	2,313	6,168	3,855	3,855	14,802	9,251	3,701
	Calaveras County	6,147	3,842	3,842	10,245	6,403	6,403	24,589	15,368	6,147
	Tuolumne County	10,438	6,524	6,524	17,396	10,873	10,873	41,751	26,094	10,438
	Service Territory Total	20,286	12,679	12,679	33,809	21,131	21,131	81,142	50,713	20,286
3	Butte County - CAA of Butte County, Inc.	32,717	20,448	20,448	54,529	34,080	34,080	130,869	81,793	32,717
4	Colusa Service Territory - Glenn County Community Action Department									
	Colusa County	2,449	1,531	1,531	4,082	2,551	2,551	9,796	6,122	2,449
	Glenn County	3,588	2,243	2,243	5,980	3,738	3,738	14,353	8,971	3,588
	Trinity County	2,832	1,770	1,770	4,719	2,950	2,950	11,326	7,079	2,832
	Service Territory Total	8,869	5,544	5,544	14,781	9,239	9,239	35,475	22,172	8,869
5	Contra Costa Co. - Contra Costa Employment & Human Services Dept/CSB	52,327	32,704	32,704	87,211	54,507	54,507	209,307	130,817	52,327
6	Del Norte County - Del Norte Senior Center, Inc.	9,110	5,694	5,694	15,183	9,489	9,489	36,439	22,774	9,110
7	El Dorado Service Territory - El Dorado Co. Health & Human Services Agency									
	Alpine County	447	279	279	745	466	466	1,789	1,118	447
	El Dorado County	27,315	17,072	17,072	45,525	28,453	28,453	109,260	68,288	27,315
	Service Territory Total	27,762	17,351	17,351	46,270	28,919	28,919	111,049	69,406	27,762
8	Fresno County - Fresno County Economic Opportunities Commission	124,317	77,698	77,698	207,194	129,497	129,497	497,267	310,792	124,317
9	Humboldt Service Territory - Redwood CAA									
	Humboldt County	24,445	15,278	15,278	40,742	25,464	25,464	97,780	61,113	24,445
	Modoc Co. (WEATHERIZATION/ASSURANCE 16)	5,684	3,553	3,553	9,474	5,921	5,921	0	0	0
	Service Territory Total	30,129	18,831	18,831	50,216	31,385	31,385	97,780	61,113	24,445
10	Imperial Service Territory - Campesinos Unidos, Inc.									
	Imperial County	12,887	8,054	8,054	21,478	13,424	13,424	51,546	32,216	12,887
	San Diego County - Area A	69,088	43,180	43,180	115,147	71,967	71,967	276,353	172,720	69,088
	Service Territory Total	81,975	51,234	51,234	136,625	85,391	85,391	327,899	204,936	81,975
11	Inyo Service Territory - Inyo Mono Advocates for Community Action, Inc.									
	Inyo County	2,969	1,855	1,855	4,948	3,092	3,092	11,875	7,422	2,969
	Mono County	4,022	2,514	2,514	6,704	4,190	4,190	16,089	10,055	4,022
	Service Territory Total	6,991	4,369	4,369	11,652	7,282	7,282	27,964	17,477	6,991
12	Kern County - Community Action Partnership of Kern	109,726	68,578	68,578	182,876	114,297	114,297	438,902	274,314	109,726
13	Kings County - Kings Community Action Organization, Inc.	15,835	9,897	9,897	26,391	16,495	16,495	63,339	39,587	15,835
14	Lake Service Territory - North Coast Energy Services, Inc.									
	Lake County	14,829	9,268	9,268	24,716	15,447	15,447	59,317	37,073	14,829
	Mendocino County	16,910	10,569	10,569	28,184	17,615	17,615	67,642	42,276	16,910
	Napa County	7,269	4,543	4,543	12,115	7,572	7,572	29,077	18,173	7,269
	Solano County	19,518	12,199	12,199	32,530	20,331	20,331	78,072	48,795	19,518
	Sonoma County	28,849	18,030	18,030	48,081	30,051	30,051	115,394	72,121	28,849
	Yolo County	15,128	9,455	9,455	25,214	15,759	15,759	60,513	37,821	15,128
	Service Territory Total	102,503	64,064	64,064	170,840	106,775	106,775	410,015	256,259	102,503
15	Lassen County - Lassen Economic Development Corporation	8,702	5,439	5,439	14,503	9,064	9,064	34,806	21,754	8,702
	Los Angeles County									
16	Area A - Maravilla Foundation	187,309	117,068	117,068	312,181	195,113	195,113	749,236	468,273	187,309
17	Area B - Pacific Asian Consortium in Employment	129,979	81,237	81,237	216,632	135,395	135,395	519,918	324,949	129,980
18	Area C - Long Beach Community Action Partnership	116,919	73,074	73,074	194,864	121,790	121,790	467,675	292,297	116,919
19	Madera County - Community Action Partnership of Madera County, Inc.	18,382	11,489	11,489	30,638	19,148	19,148	73,530	45,956	18,383
20	Marin County - Community Action Marin (NON WEATHERIZATION/ASSURANCE 16)	0	0	0	0	0	0	42,646	26,654	10,662
21	Mariposa County - County of Mariposa Health & Human Services Agency	6,416	4,010	4,010	10,693	6,683	6,683	25,664	16,040	6,416

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

ALLOCATION SPREADSHEET

State of California
Department of Community Services and Development
Total 2025 LIHEAP Contract
Facesheet

	County/Service Territory	Initial WX Intake 8%	Initial WX Outreach 5%	Initial WX Training 5%	Approved Waiver Total WX Intake 8%	Approved Waiver Total WX Outreach 5%	Approved Waiver Total WX Training 5%	ECIP/HEAP Intake 8%	ECIP/HEAP Outreach 5%	ECIP/HEAP Training 2%
22	Merced County - Merced County CAA	31,363	19,602	19,602	52,271	32,670	32,670	125,452	78,407	31,363
23	Modoc - T.E.A.C.H. Inc. (NON WEATHERIZATION/ASSURANCE 16)	0	0	0	0	0	0	22,737	14,211	5,684
24	Orange County - Community Action Partnership of Orange County	80,481	50,301	50,301	134,136	83,835	83,835	321,926	201,204	80,481
25	Placer Service Territory - Project GO, Inc.									
	Nevada County	20,065	12,540	12,540	33,441	20,901	20,901	80,259	50,162	20,065
	Placer County	22,653	14,158	14,158	37,755	23,597	23,597	90,613	56,633	22,653
	Service Territory Total	42,718	26,698	26,698	71,196	44,498	44,498	170,872	106,795	42,718
26	Plumas Service Territory - Plumas Co. Community Development Commission									
	Plumas County	6,163	3,852	3,852	10,272	6,420	6,420	24,654	15,409	6,163
	Sierra County	975	609	609	1,624	1,015	1,015	3,898	2,436	975
	Service Territory Total	7,138	4,461	4,461	11,896	7,435	7,435	28,552	17,845	7,138
27	Riverside County - Community Action Partnership of Riverside County	131,099	81,937	81,937	218,498	136,561	136,561	524,395	327,747	131,099
28	Sacramento Service Territory - Community Resource Project, Inc.									
	Sacramento County	99,960	62,475	62,475	166,600	104,125	104,125	399,840	249,900	99,960
	Sutter County	9,157	5,723	5,723	15,262	9,539	9,539	36,629	22,893	9,157
	Yuba County	9,694	6,059	6,059	16,157	10,098	10,098	38,776	24,235	9,694
	Service Territory Total	118,811	74,257	74,257	198,019	123,762	123,762	475,245	297,028	118,811
29	San Benito Co. - HHSA, Comm. Svcs. & Wkfs. Dev. (NON WEATHERIZATION/A16)	0	0	0	0	0	0	26,526	16,579	6,632
30	San Bernardino County - Community Action Partnership of San Bernardino Co.	142,501	89,063	89,063	237,502	148,438	148,438	570,004	356,252	142,501
31	San Diego County - Area B - Metropolitan Area Advisory Committee	36,742	22,964	22,964	61,237	38,273	38,273	146,968	91,855	36,742
32	San Joaquin Co. - San Joaquin Co. Dept. of Aging & Community Services	60,858	38,036	38,036	101,431	63,394	63,394	243,433	152,146	60,858
33	San Luis Obispo Co. - Community Action Partnership of San Luis Obispo Co., Inc.	15,130	9,456	9,456	25,216	15,760	15,760	60,518	37,824	15,130
34	Santa Barbara Co. - Community Action Commission of Santa Barbara County	23,944	14,965	14,965	39,906	24,941	24,941	95,774	59,859	23,943
35	Santa Clara Co. - Sacred Heart Community Service (NON WEATHERIZATION/A16)	0	0	0	0	0	0	231,225	144,516	57,806
36	Santa Cruz Service Territory - Central Coast Energy Services, Inc.									
	Monterey County	29,895	18,685	18,685	49,825	31,141	31,141	119,581	74,738	29,895
	San Francisco County	29,420	18,388	18,388	49,034	30,646	30,646	117,681	73,551	29,420
	San Mateo County	24,806	15,504	15,504	41,343	25,840	25,840	99,224	62,015	24,806
	Santa Cruz County	17,762	11,101	11,101	29,604	18,502	18,502	71,049	44,405	17,762
	Marin County (WEATHERIZATION/ASSURANCE 16)	10,662	6,664	6,664	17,769	11,106	11,106	0	0	0
	San Benito County (WEATHERIZATION/ASSURANCE 16)	6,632	4,145	4,145	11,053	6,908	6,908	0	0	0
	Santa Clara County (WEATHERIZATION/ASSURANCE 16/EHCS)	58,986	36,866	36,866	98,310	61,444	61,444	4,719	2,949	1,180
	Service Territory Total	178,163	111,353	111,353	296,938	185,587	185,587	412,254	257,658	103,063
37	Shasta/Tehama Service Territory - Self-Help Home Improvement Project, Inc.									
	Shasta County	26,391	16,494	16,494	43,985	27,491	27,491	105,564	65,978	26,391
	Tehama County	11,695	7,309	7,309	19,491	12,182	12,182	46,779	29,237	11,695
	Service Territory Total	38,086	23,803	23,803	63,476	39,673	39,673	152,343	95,215	38,086
38	Siskiyou County - Great Northern Services	17,524	10,953	10,953	29,207	18,255	18,255	70,098	43,811	17,524
39	Stanislaus County - Central Valley Opportunity Center, Incorporated	52,519	32,824	32,824	87,532	54,707	54,707	210,076	131,298	52,519
40	Tulare County - Community Services & Employment Training, Inc.	68,852	43,032	43,032	114,753	71,721	71,721	275,407	172,129	68,852
41	Ventura County - Community Action of Ventura County, Inc.	29,567	18,480	18,480	49,279	30,799	30,799	118,270	73,919	29,567
42	Association of California Community and Energy Services (ACCES)									
	TOTALS	2,224,292	1,390,182	1,390,182	3,707,151	2,316,970	2,316,970	8,897,165	5,560,729	2,224,293

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

STATE OF CALIFORNIA - DEPARTMENT OF GENERAL SERVICES

STANDARD AGREEMENT STD. 213 (Rev 03/2019) CSD (Rev 07/2019)	AGREEMENT NUMBER 25B-3021	PURCHASING AUTHORITY NUMBER (if applicable)

1. This Agreement is entered into between the Contracting Agency and the Contractor named below

CONTRACTING AGENCY NAME
Department of Community Services and Development

CONTRACTOR NAME
County of Mariposa

2. The term of this Agreement is: November 1, 2024 through June 30, 2026

3. The maximum amount of this Agreement is: Total $507,927.00

4. The parties agree to comply with the terms and conditions of the following exhibits that are by this reference made a part of the Agreement:

Preamble
- Article 1 - Scope of Work
- Article 2 - Contract, Administration and Procedure
- Article 3 - Contract Changes
- Article 4 - Administrative Policies and Procedures
- Article 5 - Administrative and Program Expenditures Requirements
- Article 6 - Reporting Policies and Procedures
- Article 7 - Program Policies and Procedures
- Article 8 - Program Implementation
- Article 9 - Training, Licensing and Certifications
- Article 10 - Compliance Policies and Procedures
- Article 11 - Federal and State Policy Provisions
- Article 12 - General Terms and Conditions GTC 04/2017
- Article 13 - Definitions
- Article 14 - Table of Forms and Documents Incorporated by Reference

Approved by county counsel.

Steven Dahlem

DocuSigned by:
Steven Dahlem
F6A416F06B394BF...
12/6/2024

IN WITNESS WHEREOF, THIS AGREEMENT HAS BEEN EXECUTED BY THE PARTIES HERETO

CONTRACTOR				**California Department of General Services Approval (or exemption, if applicable)**
CONTRACTOR NAME *(If other than an individual, state whether a corporation, partnership, etc.)* **County of Mariposa**				
CONTRACTOR BUSINESS ADDRESS, CITY, STATE ZIP P.O. Box 99, Mariposa, CA 95338				
PRINTED NAME OF PERSON SIGNING Miles S Menetrey		TITLE Mariposa County Board Chair		
CONTRACTOR AUTHORIZED SIGNATURE DocuSigned by: Miles S Menetrey B43EC70C19BE446...		DATE SIGNED 12/6/2024		**I hereby certify that all conditions for exemption have been complied with, and the document is exempt from the Department of General Services approval.**
STATE OF CALIFORNIA				
CONTRACTING AGENCY NAME **Department of Community Services and Development**				
CONTRACTING AGENCY ADDRESS **2389 Gateway Oaks Drive, Suite 100**	CITY **Sacramento**	STATE **CA**	ZIP **95833**	DS SP
PRINTED NAME OF PERSON SIGNING **Chris Vail**	TITLE **Chief Financial Officer**			
CONTRACTING AGENCY AUTHORIZED SIGNATURE Signed by: C V 7538DB7C3224437...		DATE SIGNED 1/9/2025		

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

CERTIFICATION REGARDING LOBBYING

DEPARTMENT OF HEALTH AND HUMAN SERVICES
FAMILY SUPPORT ADMINISTRATION

PROGRAM: **Low-Income Home Energy Assistance (LIHEAP)**

PERIOD: **November 1, 2024 through June 30, 2026**

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award document for subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by Section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than $10,000 and not more than $100,000 for each such failure.

Board Chair	DocuSigned by: Miles S Menetrey
Title	**Signature** 1381 3ED 0C 99E446...
County of Mariposa	12/6/2024
Agency/Organization	**Date**

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

DISCLOSURE OF LOBBYING ACTIVITIES

Approved by OMB
0348-0046

Complete the form to disclose lobbying activities pursuant to 31 U.S.C. 1352
(See reverse for public burden disclosure.)

1. Type of Federal Action:	2. Status of Federal Action:	3. Report Type:
☐ a. contract b. grant c. cooperative agreement d. loan e. loan guarantee f. loan insurance	☐ a. bid/offer/application b. initial award c. post-award	☐ a. initial filing b. material change For Material Change Only: year _____ quarter date of Last report

4. Name and Address of Reporting Entity:	5. If Reporting Entity in No. 4 is Subawardee, Enter Name and Address of Prime:
☐ Prime ☐ Subawardee Tier _____, *if known:* Congressional District, *if known:*	Congressional District, *if known:*
6. Federal Department/Agency:	7. Federal Program Name/Description: CFDA Number, *If applicable:*
8. Federal Action Number, *if known:*	9. Award Amount, *if known:* $
10. a. Name address of Lobbying Entity *(if individual, last name, first, name, MI):*	b. Individuals Performing Services *(including address if different from No. 10a)* *(last name, first name, MI):*

(attach Continuation Sheet(s) SF-LLL-A, *if necessary*)

11. Amount of Payment *(check all that apply)*:	13. Type of Payment *(check all that apply)*:
$ _____ ☐ actual ☐ planned	☐ a. retainer ☐ b. one-time fee ☐ c. commission ☐ d. contingent fee ☐ e. deferred ☐ f. other; specify:
12. Form of Payment *(check all that apply)*: ☐ a. cash ☐ b. in-kind; specify: nature value	

14. Brief Description of Services Performed or to be Performed and Date(s) of Services, including officer(s), employee(s), or Member(s), contacted, for Payment indicated in Item 11:

(attach Continuation Sheet(s) SF-LLL-A, *if necessary*)

15. Continuation Sheet(s) SF-LLL-A attached: ☐ Yes ☐ No

16	
Information requested through this form is authorized by Title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1353. This information will be reported to the Congress semi-annually and will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty for not less than $10,000 and not more than $100,000 for each such failure.	Signature: _____ Print Name: _____ Title: _____ Telephone No.: _____ Date: _____

Federal Use Only:	Authorized for Local Reproductions Standard Form – LLL

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

DISCLOSURE OF LOBBYING ACTIVITIES

CONTINUATION SHEET

Approved by OMB
0348-0046

Reporting Entity: _____ **Page** _____ **of**

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

INSTRUCTION FOR COMPLETION OF SF-LLL, DISCLOSURE OF LOBBYING ACTIVITIES

This disclosure form shall be completed by the reporting entity, whether subawardee or prime Federal recipient, at the initiation or receipt of a covered Federal action, or a material change to a previous filing, pursuant to title 31 U.S.C. section 1352. The filing of a form is required for each payment or agreement to make payment to any lobbying entity for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with a covered Federal action. Use the SF-LLL-A Continuation Sheet for additional information if the space on the form is inadequate. Complete all items that apply for both the initial filing and material change report. Refer to the implementing guidance published by the Office of Management and Budget for additional information.

1. Identity the type of covered Federal action for which lobbying activity is and/or has been secured to influence the outcome of a covered Federal action.

2. Identify the status of the covered Federal action.

3. Identify the appropriate classification of this report. If this is a follow up report caused by a material change to the information previously reported, enter the year and quarter in which the change occurred. Enter the date of the last previously submitted report by this reporting entity for this covered Federal action.

4. Enter the full name, address, city, state and ZIP Code of the reporting entity. Include Congressional District, if known. Check the appropriate classification of the reporting entity that designates if it is, or expects to be, a prime or subaward recipient. Identify the tier of the subawardee, e.g., the first subawardee of the prime is the 1st tier. Subawards include but are not limited to subcontracts, subgrants and contract awards under grants.

5. If the organization filing the report in Item 4 checks "Subawardee", then enter the full name, address, city, state and zip code of the prime Federal recipient. Include Congressional District, if known

6. Enter the name of the Federal agency making the award or loan commitment. Include at least one organizational level below agency name, if known. For example, Department of Transportation, United States Coast Guard.

7. Enter the Federal program name or description for the covered Federal action (item 1). If known, enter the full Catalog of Federal Domestic Assistance (CFDA) number for grants, cooperative agreements, loans, and loan commitments.

8. Enter the most appropriate Federal identifying number available for the Federal action identified in item 1 (e.g., Request for Proposal (RFP) number; Invitation for Bid (IFB) number; grant announcement number; the contract, grant, or loan award number; the application/proposal control number assigned by the Federal agency). Include prefixes, e.g., "RFP-DE-90-001."

9. For a covered Federal action where there has been an award or loan commitment by the Federal agency, enter the Federal amount of the award/loan commitment for the prime entity identified in item 4 or 5.

10. (a) Enter the full name, address, city, state and zip code of the lobbying entity engaged by the reporting entity identified in item 4 to influence the covered Federal action.

(b) Enter the full name of the individual(s) performing services, and include full address if different from 10 (a). Enter Last Name, First Name, and Middle Initial (MI).

11. Enter the amount of compensation paid or reasonably expected to be paid by the reporting entity (item 4) to the lobbying entity (item 10). Indicate whether the payment has been made (actual) or will be made (planned). Check all boxes that apply. If this is a material change report, enter the cumulative amount of payment made or planned to be made.

12. Check the appropriate box(es). Check all boxes that apply. If payment is made through an in-kind contribution, specify the nature and value of the in-kind payment.

13. Check the appropriate box(es). Check all boxes that apply. If other, specify nature.

14. Provide a specific and detailed description of the services that the lobbyist has performed, or will be expected to perform, and the date(s) of any services rendered. Include all preparatory and related activity, not just time spent in actual contact with Federal officials. Identify the Federal official(s) or employee(s) contacted or the officer(s), employee(s), or Member(s) of Congress that were contacted.

15. Check whether or not a SF-LLL-A Continuation Sheet(s) is attached.

16. The certifying official shall sign and date the form, print his/her name, title, and telephone number.

Public reporting burden for this collection of information is estimated to average 30 minutes per response, including time for reviewing instructions, searching existing data sources, gathering, and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Office of Management and Budgets. Paperwork Reduction Project (0348-0046), Washington, D.C. 20503.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Department of Community Services and Development
CSD 279 (Rev. 4/2022)

Community Services and Development
Federal Funding Accountability and Transparency Act Report Form

Return with the Contract

As of October 1, 2010, CSD is required to comply with sub-award reporting requirements of the Federal Funding Accountability and Transparency Act (FFATA). CSD must file the FFATA sub- award report by the end of the month following the month in which CSD awards funds greater than or equal to $25,000 to any agency/service provider. In accordance with terms of the CSD agreement, agencies are required to provide the information requested in this form on or beforethe above due date. Failure to timely submit the completed form may result in "high-risk" designation and/or imposition of additional special terms and conditions on the agency's eligibility for CSD funds.

Please e-mail completed report form to the program e-mail address listed below:

Department of Energy Weatherization Assistance Program: Wx@csd.ca.gov

Community Services Block Grant: csbg.div@csd.ca.gov

Low Income Home Energy Assistance Program: Wx@csd.ca.gov

AGENCY/SUB-AWARDEE INFORMATION

Agency Name	County of Mariposa	
Program Type **(Check One)**	☐**CSBG** ☐**LIHEAP** ☐**DOE WAP** ☐**OTHER** _____	
Contract Number	25B-3021	
Performance Period(s) (mm/dd/yy - mm/dd/yy)	11/1/2024 - 6/30/2025	
Agency Unique Entity ID (SAM.gov) **NEW**	PNG4LUYEKK53	
Agency Primary Contact Information *(person responsible for completing thisform)*	Name:	Randy Ridenhour
	Title:	Senior Administrative Analyst
	E-Mail:	rridenhour@mariposacounty.org
	Phone:	209-966-2000
Location of Agency	Mailing Address:	P.O. Box 99, Mariposa
	State:	California
	Zip + 4 Digits (+4 digit is required)	95338-0099
	U.S. Congressional District:	4th District
	State Assembly District:	District 5
	State Senate District:	District 8

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Department of Community Services and Development
CSD 279 (Rev. 4/2022)

Place of Performance *(where program funds are primarily spent, if different from agency location above)*	Mailing Address:	5362 Lemee Lane, Mariposa
	State:	California
	Zip + 4 Digits (+4 digit is required)	95338-0099
	U.S. Congressional District:	4th District
	State Assembly District:	District 5
	State Senate District:	District 8

Agency (Sub-Awardee) Executive Compensation Reporting	Is more than 80% of your agency's annual gross revenue from the Federal government? (If YES, continue to the next question. **If NO, you are now finished completing this form.)**	☐ Yes	☒ No
	Does your agency's total annual federal funding exceed $25 million? (If YES, continue to the next question. **If NO, you are now finished completing this form.)**	☐ Yes	☐ No
	Is your agency one of the entities described below? ▪ A tax-exempt nonprofit entity required to file an annual Form 990 return with the Internal Revenue Service (IRS). ▪ A publicly owned corporation required to file annual reports with the Securities and Exchange Commission (SEC).	☐ Yes	☐ No
	(If NO, please list the names and compensation of your agency's top five highest compensated employees in the spaces below. If YES, you are now finished completing this form.)		

Five Highest Compensated Executives/Employees	Name	
	Compensation	
	Name	
	Compensation	
	Name	
	Compensation	
	Name	
	Compensation	
	Name	
	Compensation	

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Description of Information Requested

Place of Performance

Address represents where the prime recipient is performing the majority of work funded. If the award fundsmultiple projects in different locations, then an address such as a city hall or county seat may be the most appropriate if it represent where the majority of funds are being used.

Agency/Sub-Awardee Executive Compensation Reporting

Sub-awardees must report the total compensation and names of the top five executives in the organization if:

a) More than 80% of the annual gross revenues are from the Federal government, and those revenues aregreater than $25 million annually; and

b) Compensation information is not readily available through reporting to the to the IRS on a Form 990 (section6104 of the Internal Revenue Code of 1986), or through reporting to Securities and Exchange Commission (SEC).SEC reporting is required for publicly owned/traded corporations.

Exemptions: Refer to 2 CFR
Part 170 for exemption criteria. http://www.gpo.gov/fdsys/pkg/CFR-2012-title2-vol1/pdf/CFR-2012-title2-vol1-part170.pdf

Additional Resources

Unique Entity ID (UEI Number)	
On April 4, 2022, the D-U-N-S® Number will be removed and the Unique Entity ID (SAM) will be the authoritative identifier. This ID is used within SAM.gov and other government award and financial systems to identify a unique entity. The transition to the Unique Entity ID (SAM) is a federal governmentwide initiative.	https://sam.gov/content/home https://gsa.gov/entityid
Zip Code + 4 Digit Zip	
Use the United States Postal Service website to identify your +4 digit zip	https://tools.usps.com/go/ZipLookupAction!input.action
Congressional District	
Use the following sites to identify your congressional district	
U.S. Congressional District	http://www.house.gov/representatives/find/
State Assembly and Senate District	http://findyourrep.legislature.ca.gov/
Reporting Requirement Regulations	
The Federal Funding Accountability and Transparency Act of 2006	http://www.gpo.gov/fdsys/pkg/PLAW-109publ282/html/PLAW-109publ282.htm
FFATA Subaward Reporting System (FSRS) website	https://www.fsrs.gov/

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

SUBVENTION CONTRACT

TABLE OF CONTENTS

ARTICLE 1 - SCOPE OF WORK
1.1 General 1
1.2 Service Area 1
1.3 Term and Amount of Contract 1
1.4 Service Area Expenditure Requirements 2
1.5 Program Authorities – Requirements, Standards and Guidance 2
1.6 Duplication of Services 5
ARTICLE 2 - CONTRACT ADMINISTRATION AND PROCEDURE 6
2.1 Contractor's Option of Termination 6
2.2 Budget Contingencies 6
2.3 Miscellaneous Provisions 7
ARTICLE 3 - CONTRACT CHANGES 9
3.1 Amendment 9
3.2 Minor Modifications 9
ARTICLE 4 - ADMINISTRATIVE POLICIES AND PROCEDURES 10
4.1 Board Roster, By Laws, Resolution, and Minutes 10
4.2 Internal Controls Requirements 10
4.3 Record Retention 11
4.4 Insurance and Fidelity Bond 11
4.5 System Security Requirements 14
4.6 Travel and per diem 16
4.7 Conflict of Interest 17
4.8 Procurement Standards 18
4.9 Use and Disposition of Vehicles and Equipment 19
4.10 Subcontracts 20
4.11 Complaint Management Policies and Procedures 21
4.12 Fair Hearing Process for Applications for Denial of Benefits by Contractor 22
4.13 Fraud, Waste, and Abuse 23
ARTICLE 5 - ADMINISTRATIVE AND PROGRAM EXPENDITURES REQUIREMENTS 24
5.1 Budget Guidelines 24
5.2 Utility Assistance Expenditure Requirements 25
5.3 Working Capital Advance and Major Purchase Advances 26
5.4 Program Income 28

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

5.5 Wood, Propane and Oil Returned Payments 29
5.6 Allowable Costs 30
5.7 Service Area Expenditures Requirements 36
5.8 Reimbursement Guidelines 38
ARTICLE 6 - REPORTING POLICIES AND PROCEDURES 50
6.1 Reporting Requirements 50
ARTICLE 7 - PROGRAM POLICIES AND PROCEDURES 54
7.1 LIHEAP Agency Local Plan 54
7.2 Program Standards and Regulatory Requirements 54
7.3 Prioritization of Services 57
7.4 Service Priority Guidelines 57
7.5 Outreach and Intake Activity Guidelines 58
7.6 Assurance 16 Activity Guidelines 60
7.7 Leveraging Activities 61
7.8 Record-Keeping Responsibilities 62
ARTICLE 8 - PROGRAM IMPLEMENTATION 70
8.1 HEAP/WPO Activity Guidelines 70
8.2 Weatherization Activity Guidelines 71
8.3 Energy Crisis Intervention Program (ECIP) Services Activity Guidelines 83
8.4 ECIP Fast Track and HEAP Electric and Gas Pledge Guidelines 90
8.5 SWEATS and PSPS Activity Guidelines 90
8.6 Quality Assurance 91
ARTICLE 9 - TRAINING, LICENSING, AND CERTIFICATIONS 96
9.1 Training Requirements 96
9.2 Contractor Licensing 96
9.3 Special Licensing - Weatherization 97
9.4 Environmental Protection Agency (EPA) Certifications 97
9.5 Mandatory Training 97
ARTICLE 10 - COMPLIANCE POLICIES AND PROCEDURES 98
10.1 Right to Monitor, Audit, and Investigate 98
10.2 Auditing Standards and Reports 98
10.3 Compliance Monitoring 101
10.4 Enforcement Process - Noncompliance with Requirement of this Contract 104
10.5 Service Delivery and Expenditure Requirements 110
ARTICLE 11 - FEDERAL AND STATE POLICY PROVISIONS 112

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

11.1 Certifications 112
11.2 Provisions for Federally Funded Grants 113
11.3 Federal Certifications Regarding Debarment, Suspension, and Related Matters 114
11.4 Affirmative Action Compliance 115
11.5 Nondiscrimination Compliance 116
11.6 Contractor Fair Hearing - Civil Rights Act Violation 116
11.7 Specific Assurances 116
ARTICLE 12 - GENERAL TERMS AND CONDITIONS GTC 04/2017 119
ARTICLE 13 - DEFINITIONS 120
ARTICLE 14 - TABLE OF FORMS AND DOCUMENTS INCORPORATED BY REFERENCE……...130

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

SUBVENTION CONTRACT

PREAMBLE

This subvention contract, for the implementation of the Low Income Home Energy Assistance Program (LIHEAP) in program year 2025 ("Contract"), is entered into between the Department of Community Services and Development ("CSD" or "Department") and the contractor named on Form STD. 213, the face sheet of this document ("Contractor") and shall be enforceable on the date last signed.

NOW THEREFORE, in consideration of the promises and of the mutual agreements and covenants hereinafter set forth, CSD and Contractor hereby agree as follows:

ARTICLE 1 - SCOPE OF WORK

1.1 General

1.1.1 Contractor shall provide services under the weatherization (WX) program, Home Energy Assistance Program (HEAP), and Energy Crisis Intervention Program (ECIP) to eligible participants residing in the service area described in Section 1.2, pursuant to all applicable federal and state statutes and regulations. Contractor shall provide crisis services and activities to the low-income community within its service area through at least March 15, 2025.

1.1.2 The LIHEAP Assistance Listing Number is 93.568. The award is fully funded through the United States Department of Health and Human Services (HHS).

1.2 Service Area

1.2.1 The services shall be performed in the Service Territory comprised of the following service area(s):

The 2025 LIHEAP NUMBERS, CONTRACTORS, AND SERVICE AREAS listing may be accessed at CSD's Local Agencies Portal (CSD LAP) under the Supporting Documents section at https://agencies.csd.ca.gov/home/Energy/Pages/Contracts.aspx.

1.2.2 Contractors that provide services in Los Angeles and San Diego counties shall refer to the ZIP Codes Listing on the CSD LAP to determine the zip codes for their respective area.

1.3 Term and Amount of Contract

1.3.1 The term of this Contract shall be the period represented on Standard Agreement STD. 213. Contractor shall perform all work under this Contract in accordance with Article 10.5 section 10.5.2, regardless of the contract term end date.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

1.3.2 The contract amount as represented on Standard Agreement STD. 213 consists of Contractor's total allocation to include the "Direct Services" and "Utility Assistance" portions attributable to Contractor's service area(s).

1.3.3 Direct Services and Utility Assistance funding, as defined in Article 13, Definitions, that are allocated to Contractor, shall be expended, reported, and accounted for in accordance with the provisions of this Contract.

1.4 Service Area Expenditure Requirements

Contractor shall be subject to special expenditure requirements as provided in Article 5, Section 5.7 of the Contract, if any of the following pertain:

1.4.1 Any criteria listed in Article 5, Section 5.7.2 apply; or

1.4.2 Contractor has additional contracts with CSD for the provision of LIHEAP or United States Department of Energy Weatherization Assistance Program (DOE WAP) or United States Department of Energy Bipartisan Infrastructure Law (DOE BIL) services in counties or service areas other than the county or service area to which this Contract applies.

1.5 Program Authorities – Requirements, Standards and Guidance

1.5.1 All services and activities are to be provided in accordance with applicable federal, state, and local laws and regulations, which may be amended from time to time, including but not limited to, the following:

1.5.1.1 The Low-Income Home Energy Assistance Act of 1981 (42 United States Code (USC) § 8621 et seq.), and the Low Income Home Energy Assistance Program regulations (45 Code of Federal Regulations (CFR) Part 96, Subpart H);

1.5.1.2 The California Government Code (Cal. Gov. Code) § 16367.5 et seq., as amended, and Low Income Home Energy Assistance Program Regulations (Title 22 of the California Code of Regulations (CCR) § 100800 et seq.); and

1.5.1.3 The Single Audit Act (31 USC § 7501 et seq.), and Uniform Administrative Requirements, Cost Principles, and Audit Requirements for HHS Awards ("Uniform Administrative Requirements") (45 CFR Part 75).

1.5.2 Conflict of Laws.

Contractor shall comply with all applicable laws, regulations, requirements,

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

standards, and guidelines contained in the authorities listed below, as they may be amended from time to time, regarding procurement, administrative, and other costs claimed under this Contract, including those costs incurred pursuant to subcontracts executed by Contractor, notwithstanding any language contained in the following authorities that might otherwise exempt Contractor from their applicability. To the extent that the requirements, standards, or guidelines in this Contract directly conflict with any State law or regulation at Government Code §16367.5 et seq. or 22 CCR §100800 et seq., or any provision of this Contract, then federal law or regulation shall take precedence, and then state law; unless, under specified circumstances, a provision of federal law applicable to block grants, such as 45 CFR § 96.30, allows for the application of state law.

1.5.3 CSD shall provide Contractor with specific program guidance which shall be binding on the Contractor as a condition of the Contractor's participation in LIHEAP, and as a condition of receipt of funds under the program, PROVIDED:

1.5.3.1 That such guidance shall be issued by CSD in writing in the form of "CSD Program Notice (CPN)" or "CSD Program Advisory (CPA)" posted on the CSD Local Agencies Portal (LAP);

1.5.3.2 Such guidance shall be issued by CSD in the most timely and expeditious manner practicable;

1.5.3.3 Such guidance shall be reasonably necessary to realize the purposes of LIHEAP;

1.5.3.4 Major and material changes in the program and requirements which substantially affect the Contractor's and CSD's ability to fulfill their obligations or otherwise serve to create a substantial hardship on either the Contractor or CSD shall be subject to an amendment to this Contract;

1.5.3.5 Contractor shall notify CSD within 10 business days of issuance of a CPN or CPA, if Contractor is unable to fulfill its obligations under the new guidance;

1.5.3.6 That the parties' failure to execute a mutually acceptable amendment or CPN or CPA, as contemplated in subsection 1.5.3.4 and 1.5.3.5, in a reasonable period of time, shall result in this Contract being without force and effect subject only to such provisions contained herein as are intended to survive the Contract in accordance with the express and implied provisions of applicable federal and state law; and

1.5.3.7 That upon CSD's good faith determination, delivered to the Contractor by written notice that this Contract between the parties to any necessary

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

amendment CPN, or CPA as contemplated in subsection 1.5.3.4 and 1.5.3.5 cannot be achieved, then this Contract shall be "closed out" and the funds disposed in accordance with established CSD procedure and policy and as required under federal and state law.

1.5.4 The federal and state laws, regulations, and other authorities referenced in this Section are hereby incorporated by reference into this Contract and may be accessed on the CSD LAP.

1.5.5 Contract Elements Integral to Contract and Enforceability Conditions

1.5.5.1 Contractor shall provide the following documents, satisfactory to CSD in form and substance, together with an executed copy of this Contract before CSD executes and returns the Contract to Contractor for implementation:

1.5.5.1.1 Federal Funding Accountability and Transparency Act Report (CSD 279);

1.5.5.1.2 Certification Regarding Lobbying/Disclosure of Lobbying Activities;

1.5.5.1.3 Contractor Certification Clauses (CCC-04/2017);

1.5.5.1.4 Current Insurance or Self-Insurance Authority Certification;

1.5.5.1.5 Board Resolution authorizing execution of this Contract;

1.5.5.1.6 Agency Local Plan (referenced in Article 7.1);

1.5.5.1.7 LIHEAP Production Plan (CSD 622) (referenced in Article 5.7); and

1.5.5.1.8 Agency Staff and Board Roster (CSD 188).

1.5.5.2 The Agency Local Plan and forms must be completed by Contractor before CSD will execute the Contract and Contractor is authorized to commence work. CSD may execute this Contract pending its review and final approval of Contractor's submission, provided Contractor acts in good faith to rectify any outstanding issues associated with the documents submitted pursuant to Section 1.5.5.1. All documents submitted pursuant to Section 1.5.5.1 shall become part of this Contract.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

1.6 Duplication of Services

Dwellings that have received Low-Income Weatherization Program (LIWP) funded energy efficiency measures do not qualify for additional energy efficiency measures under this Contract, except for the following:

1.6.1 Assessment and installation of Health and Safety measures not installed through LIWP;

1.6.2 Reweatherization in accordance with LIHEAP requirements;

1.6.3 Call-backs in accordance with LIHEAP requirements; or

1.6.4 Emergency Heating and Cooling Services in accordance with the LIHEAP requirements.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

ARTICLE 2 - CONTRACT ADMINISTRATION AND PROCEDURE

2.1 Contractor's Option of Termination

2.1.1 Notwithstanding the provisions of Section 1.5.3, Contractor may elect to terminate this Contract rather than adhere to the procedures set out in Section 1.5.3, should Contractor determine that any subsequent program guidance or proposed amendment to the Contract is unjustifiably onerous or otherwise counter to Contractor's legitimate business interests and ability to implement the Contract in an effective and reasonable manner, provided:

2.1.1.1 The notice of termination is in writing, delivered by U.S. Certified Mail, Return Receipt Requested.

2.1.1.2 The notice of termination shall be effective 30 calendar days after receipt by CSD; and

2.1.1.3 The notice of termination contains a statement of the reasons for termination with reference to the specific provision(s) in the program guidance or proposed amendment in question.

2.1.2 Contractor shall be entitled to reimbursement for all allowable costs incurred prior to Contract termination. Such reimbursement shall be in accordance with the program guidance and contract provisions in effect at the time the cost was incurred.

2.1.3 Contractor shall, within 60 calendar days of termination, close-out the contract in accordance with contractual close-out procedures.

2.1.4 CSD may at its option procure a temporary replacement provider, and may at its option, designate a permanent replacement provider for Contractor's service area in accordance with federal and state law.

2.2 Budget Contingencies

2.2.1 Federal Budget Contingency

2.2.1.1 Because of uncertainty in the federal budget process, this Contract may be executed before the availability and amounts of federal funding can be ascertained, in order to minimize delays in the provision of services and the distribution of funds. The obligations of the parties under this Contract are expressly contingent on adequate funding being made available to CSD by the United States government.

2.2.1.2 If federal funding for any fiscal year is reduced to such degree that CSD

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

reasonably determines that the program cannot be implemented effectively, CSD shall at its sole discretion have the option either to terminate this Contract upon written notice to Contractor or, in the alternative, to offer an amendment addressing the reduced funding. If the parties fail to reach an agreement on such amendment, CSD may, at its option, give written notice of termination without further obligation by either party except for contract close-out obligations and final settlement.

2.2.1.3 If federal funding authorities condition funding on any obligations, restrictions, limitations, or conditions not in existence when this Contract was executed, this Contract shall be amended by mutual agreement for compliance with such obligations, restrictions, limitations, or conditions. Failure of the parties to reach an agreement on such amendment shall render this Contract without force and effect.

2.2.1.4 Subject to the provisions of subsection 2.2.1.2, CSD shall authorize expenditures of funds under this Contract based on any Continuing Resolution appropriations that are adequate for the purpose. CSD shall notify the Contractor in writing of authorized interval funding levels.

2.2.2 State Budget Contingency

2.2.2.1 If funds are not appropriated for implementation of LIHEAP through the State budget process or otherwise, whether in the current year and/or any subsequent year covered by this Contract, this Contract shall be of no further force and effect. Upon CSD's written notice to Contractor that no funds are available for contract implementation, the Contract shall be terminated, CSD shall have no obligation to pay Contractor or to furnish other consideration under this Contract, and Contractor shall not be obligated for performance.

2.2.2.2 If program funding for any fiscal year is reduced to such degree that CSD reasonably determines that the program cannot be implemented effectively, CSD shall at its sole discretion have the option either to terminate this Contract upon written notice to Contractor or, in the alternative, to offer and negotiate an amendment addressing the reduced funding. If the parties fail to reach an agreement on such amendment, CSD may at its option give written notice of termination without further obligation by either party except for contract close-out obligations and final settlement.

2.3 Miscellaneous Provisions

2.3.1 Assignment. Neither this Contract nor any of the rights, interests, or obligations

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

under this Contract shall be assigned by any party without the prior written consent of the other parties, except in the case where responsibility for program implementation and oversight may be transferred by CSD to another State agency. In the event of such transfer, this Contract is binding on the agency to which the program is assigned.

2.3.2 Merger/Entire Contract. This Contract (including the attachments, documents and instruments referred to in this Contract) constitutes the entire Contract and understanding of the parties with respect to the subject matter of this Contract and supersedes all prior understandings and contracts, whether written or oral, among the parties with respect to such subject matter.

2.3.3 Severability. If any provision of this Contract is found to be invalid or unenforceable in any respect for any reason, the validity and enforceability of any such provision in any other respect and of the remaining provisions of this Contract will not be in any way impaired and shall remain in full force and effect.

2.3.4 Notices. Unless otherwise provided herein, notice given by the parties shall be in writing, delivered personally, by United States mail, or by overnight delivery service (with confirmation). Certain reporting and other communications may be delivered electronically as specified by CSD or as is customary between the parties. Notice shall be delivered as follows:

2.3.4.1 To Contractor’s address of record; and

2.3.4.2 To CSD at:
Department of Community Services and Development
Energy Field Operations
2389 Gateway Oaks Drive, Suite 100
Sacramento, CA 95833

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

ADMINISTRATIVE REQUIREMENTS

ARTICLE 3 - CONTRACT CHANGES

3.1 Amendment

3.1.1 Changes to this Contract shall be made by formal amendment with exceptions specified in Article 1 subsection 1.5.3 and in Section 3.2, below.

3.1.2 Contractor shall notify CSD in writing when any proposed amendment or guidance will significantly impact Contractor's Program Budget and/or Operations or ability to fulfill its obligations under this Contract. CSD will afford Contractor a reasonable opportunity and sufficient time in which to phase-in the mandated change.

3.2 Minor Modifications

3.2.1 Contractor may request modifications to make minor adjustments during the Contract term. Minor Modifications shall not affect the Maximum Amount payable under this Contract.

3.2.2 Minor Modifications shall not alter the maximum limits established for specific budget line items, e.g., administrative costs, Assurance 16, intake, outreach, and training and technical assistance costs, except as otherwise provided herein.

3.2.3 To request a minor modification, Contractor shall submit a Request for Amendment/Modification Energy (CSD 509), with justification supporting the fund transfer or change request. Contractor may submit the CSD 509 to CSD via email.

3.2.4 Contractor may propose minor modifications for CSD approval, including the following:

3.2.4.1 Transferring funds to increase or decrease the Utility Assistance total allocation;

3.2.4.2 Transferring funds to increase or decrease the Wood, Propane and Oil (WPO) total allocation (ECIP WPO or HEAP WPO);

3.2.4.3 Transferring funds between target service areas, which shall be conditioned upon Contractor meeting its target service areas expenditure requirements, as stated in Article 5.7, Section 5.7.3;

3.2.4.4 Changes to the Agency Local Plan; or

3.2.4.5 Changes to Fund Transfer Requirements in Article 5.1, Section 5.1.2.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

ARTICLE 4 -ADMINISTRATIVE POLICIES AND PROCEDURES

4.1 Board Roster, By Laws, Resolution, and Minutes

4.1.1 Contractor shall submit to CSD an Agency Staff and Board Roster form (CSD 188) listing the current Agency Staff and roster of members of its governing board, including contact information for each board member at a location other than the Contractor's offices, and the most recent version of the organizational bylaws. Contractor is responsible to notify CSD of any changes to the Executive Director, Program Manager, Chief Financial Officer and board roster within 30 calendar days of such occurrence.

4.1.2 Contractor's governing board must authorize the execution of this Contract. Contractor has the option of demonstrating such authority by the signature of a Board member, affixed to the signature page of this Contract, or by any lawful delegation of such authority that is consistent with Contractor's bylaws.

4.1.3 Where Contractor elects to delegate the signing authority to the chief executive officer or designated officials, CSD will accept either a resolution specific to this Contract or a resolution passed by the governing board that applies to any contract entered into by Contractor. Where Contractor provides a general resolution, Contractor shall maintain documentation that the chief executive officer provided timely and effective communication of the execution and terms of this Contract to the Board. Either a specific or current general resolution must be on file with CSD before execution of this Contract by CSD.

4.1.4 If the Contractor's board is both tripartite and advisory to the elected members governing a local government, the Contractor shall submit to CSD the approved minutes from any meeting of the elected officials where matters relating to this Contract are heard, including but not limited to discussions about or decisions affecting LIHEAP. Such minutes shall be submitted to CSD no later than 30 calendar days after the related meeting.

4.2 Internal Controls Requirements

Contractor shall ensure the establishment and maintenance of a system of internal accounting and administrative control. This responsibility includes documenting the system, communicating system requirements to employees, and assuring that the system is functioning as prescribed and is modified, as appropriate, for changes in conditions. The system of internal accounting and administrative control shall be attested to within the Contractor's independent audit conducted pursuant to this Contract and shall include:

4.2.1 Segregation of duties appropriate to safeguard state assets;

4.2.2 Limited access to agency assets to authorized personnel who require these assets

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

in the performance of their assigned duties;

4.2.3 Authorization and recordkeeping procedures adequate to provide effective accounting controls over assets, liabilities, revenues, and expenditures;

4.2.4 Established practices to be followed in the performance of duties and functions;

4.2.5 Personnel of a quality commensurate with their responsibilities; and

4.2.6 Effective internal reviews.

4.3 Record Retention

4.3.1 Contractor shall comply with the record retention requirements contained in the Uniform Administrative Requirements (45 CFR § 75.361 - § 75.370).

4.3.2 Contractor shall maintain all records pertaining to this Contract for a minimum period of three years after submission of the final report or until resolution of all related audit or monitoring findings, enforcement actions, including cost disallowance, legal proceedings, or other pending matters, whichever is later.

4.3.3 Contractor shall retain and secure all employee and client/applicant records and information in compliance with the Federal Privacy Act of 1974, as amended (5 USC § 552a) and Information Practices Act of 1977, as amended (Civ. Code § 1798 et seq.).

4.3.4 To the extent Contractor maintains records in an electronic format, Contractor shall ensure that all records are "backed-up" or copied, utilizing appropriate, secure technology and operational procedures in order to avoid unauthorized access, permanent loss or destruction, occasioned by theft, accident, willful acts or negligence, or by fire, flood, earthquake or other natural disaster.

4.4 Insurance and Fidelity Bond

4.4.1 General Requirements

4.4.1.1 Contractor shall maintain the effective insurance policies and bonds, specified below at all times during the term of this Contract.

4.4.1.2 Contractor shall provide CSD with written notice at least 30 calendar days prior to cancellation or reduction of insurance coverage to an amount less than that required in this Contract and, prior to any lapse or reduction in coverage, provide CSD with documentation, as specified in subsection 4.4.1.3, showing substitute coverage has been obtained or alternative measures have been taken to ensure compliance with the

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

requirements of this Contract.

4.4.1.3 In the event insurance coverage expires during the term of this Contract Contractor shall provide within 30 calendar days of the expiration date, a new Certificate of Insurance (ACORD 25) for not less than the remainder of the term of this Contract. The new Certificate of Insurance (ACORD 25) shall evidence no lapse in coverage. The Certificate of Insurance (ACORD 25) shall identify and name CSD as the Certificate Holder.

4.4.1.4 New Certificates of Insurance are subject to review for content and form by CSD. Certificates of Insurance must be submitted electronically via email to: BNCS@csd.ca.gov.

4.4.1.5 In the event Contractor fails to keep in effect at all times the specified insurance and bond coverage as herein provided, CSD may, in addition to any other remedies it may have, suspend this Contract.

4.4.1.6 With the exception of workers' compensation and fidelity bond, CSD shall be named as an additional insured on all certificates of insurance required under this Contract.

4.4.1.7 The issuance of other CSD contracts, as well as reimbursement payments, to the Contractor may be suspended until evidence of the required current insurance coverage has been submitted to CSD.

4.4.1.8 Should Contractor utilize a subcontractor(s) to provide services under this Contract, Contractor shall indemnify and hold CSD harmless against any liability incurred by that subcontractor(s).

4.4.2 Self-Insurance

4.4.2.1 When Contractor is a self-insured governmental entity, CSD, upon receipt of satisfactory proof of the entity's self-insurance authority, may waive the insurance requirements. A duly authorized county or city risk manager shall provide signed certification of the governmental entity's ability to cover any potential losses under this Contract.

4.4.2.2 Governmental contractors shall specify in writing a list of which coverage(s) will be self-insured under this Contract and shall list all applicable policy numbers, expiration dates, and coverage amounts for coverage which is not self-insured.

4.4.2.3 If a governmental contractor's self-insurance coverage does not contain any changes from the prior year, CSD will accept a certified letter signed

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

by authorized personnel, stating that no changes have occurred from the previous year. Contractor shall submit this letter at the time of contract execution or within 30 calendar days of the start of coverage.

4.4.3 Workers' Compensation Insurance

4.4.3.1 During the term of this Contract, Contractor shall maintain legally sufficient workers' compensation insurance issued by an insurance carrier licensed to underwrite workers' compensation insurance in the State of California.

4.4.3.2 Contractor will not be paid an advance or any reimbursement of expenses unless it has first submitted to CSD either a Certificate of Insurance (ACORD 25) or a Certificate of Consent to Self-Insure, issued by the Director of the Department of Industrial Relations, as evidence of compliance with the workers' compensation insurance requirement.

4.4.4 Commercial or Government Crime Coverage (Fidelity Bond)

4.4.4.1 Contractor shall maintain commercial crime coverage. If Contractor is a public entity that elects to self-insure, Contractor shall make provision for adequate coverage to insure against crime risks. The commercial crime policy or government crime self-insurance coverage (hereinafter "fidelity bond") shall include the following coverage or the substantial equivalent: Employee Dishonesty/Theft, Forgery or Alteration, and Computer Fraud.

4.4.4.2 Contractor's fidelity bond coverage limits shall not be less than a minimum amount of 4% of the total contract amount, excluding Utility Services, as set forth under this Contract.

4.4.4.3 Contractor will not be paid an advance or any reimbursement of expenses unless it has first submitted to CSD an applicable Certificate of Insurance (ACORD 25) as evidence of compliance with the fidelity bond requirement.

4.4.5 General Liability Insurance

4.4.5.1 Contractor shall maintain for the term of this Contract general liability and property damage insurance for a combined single limit of not less than $500,000 per occurrence.

4.4.5.2 Contractor will not be paid an advance or any reimbursement of expenses unless it has first submitted to CSD an applicable Certificate of Insurance (ACORD 25), designating CSD as an additional insured as

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

evidence of compliance with general liability insurance requirements.

4.4.6 Vehicle Insurance

4.4.6.1 Contractor shall maintain for the term of this Contract vehicle insurance in the amount of $500,000 for each person and each accident for bodily injury and in the amount of $500,000 for each person and each accident for property damage.

4.4.6.2 When employees use their own vehicles to perform duties within the scope of their employment, Contractor shall have and maintain for the term of this Contract non-owned and hired-auto liability insurance in the amount of $500,000 for each person and each accident for bodily injury and $500,000 for each person and each accident for property damage. Driving to and from work shall not be considered to be within the scope of employment.

4.4.6.3 Contractor will not be paid an advance or any reimbursement of expenses unless it has first submitted to CSD an applicable Certificate of Insurance (ACORD 25), designating CSD as an additional insured, to CSD as evidence of compliance with the stated vehicle insurance requirements.

4.5 System Security Requirements

Contractor shall, in cooperation with CSD, institute measures, procedures, and protocols designed to ensure the security of data and to protect information in accordance with the Information Practices Act of 1977 (Civ. Code §1798 et seq.), and such other State and Federal laws and regulations as may apply. In the event there are different system security standards that may be applied to this Article, Contractor shall endeavor to use the strictest security standard that complies with state and federal requirements. The parties hereto agree to the following requirements, obligations, and standards in accordance with regulations set in the State Administrative Manual (SAM) 5100, 5300.5 and 5340.:

4.5.1 Data Protection

4.5.1.1 Data exchanged between CSD and Contractor must be limited to the data fields included in the Data Transfer Rules (DTR) documents posted on the Weatherization Reporting tab located within CSD's LAP at https://agencies.csd.ca.gov/home/Reporting/Pages/WXReporting.aspx. No personal financial information, e.g., credit card, bank account numbers, shall be stored or exchanged in the data exchange sessions.

4.5.1.2 Access to the above-mentioned data included in the DTR must only be given to authorized personnel to complete essential duties. Authorized

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

personnel are to log into these systems using their own assigned credentials (i.e., no login account sharing). Upon departure of personnel with assigned credentials, the Contractor will remove the employee's access to the systems as soon as possible.

4.5.1.3 To the extent Contractor utilizes tablet or other internet-based or mobile devices for client intake and application purposes ("Electronic Intake") in lieu of paper forms and documents, Contractor shall comply with all federal and state information security requirements and with such guidance and protocols as CSD may from time to time issue for the purpose of ensuring the integrity of Electronic Intake, including, but not limited to, the use of electronic signatures, data privacy, security, transfer, and retention requirements.

4.5.1.4 Data exchanged between CSD and Contractor via email communication must have all personally identifying information (PII) and other sensitive information redacted before the document is sent. Alternately, Contractor must encrypt any attachments that have sensitive data using encryption tools and configurations as required by CSD.

4.5.2 Contractor Systems Security

4.5.2.1 The physical location of the computing and data storage devices (e.g., servers) shall be within access-controlled facilities. Individual users may not have access to the data except through their systems that are specifically credentialed for Contractor business. All access will be controlled by authentication methods to validate the approved users.

4.5.2.2 Standards for secure transmission may be accomplished through such means as certificates, secure socket layer, etc., and storage of the data with encryption.

4.5.2.3 Both CSD and Contractor shall keep security patches and anti-virus and anti-malware software up to date on all systems on which data may be used.

4.5.2.4 Contractor shall securely destroy data by sanitizing media prior to disposal.

4.5.3 Trusted Behavior Expectations

CSD's application system and users shall protect Contractor's application system/data and the Contractor's application system and users shall protect CSD's application system/data in accordance with the Privacy Act of 1974 (5 USC § 552a), Trade Secrets Act (18 USC § 1905), and the Stored Communications Act

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

(18 USC § 2701 et seq.). Technology and systems code and functionality are owned by the respective parties and may not be shared with anyone else or used without written consent of the owner.

4.5.4 Incident Reporting

Any party discovering a security incident shall report it in accordance with its incident reporting procedures. Contractor shall, within 24 hours of discovery, report to CSD's Information Security Office at ISO@csd.ca.gov any security incident contemplated herein. Examples include, but are not limited to, stolen or lost equipment, malware/ransomware detection, suspected hacking, etc. Contractor further agrees CSD shall have the right to participate in the investigation of a security incident involving CSD's data, and to cooperate fully with CSD and other relevant State entities during independent investigation of the security incident.

4.5.5 Audit Trail Responsibilities

Both parties are responsible for auditing application processes and user activities. Activities that will be recorded include event type, date and time of event, user identification, workstation identification, success or failure of access attempts, and actions taken by system administrators.

4.5.6 Data Sharing Responsibilities

Contractor shall ensure that all primary and delegated secondary organizations that share, exchange, or use personal, sensitive, or confidential data, pursuant to this Contract and subcontracts issued by Contractor, shall adhere to these security requirements and applicable state and federal law, in addition to further data sharing guidance as may be issued by CSD during the term of this Contract. If data sharing is accomplished via interconnectivity of an application system, then data sharing must be certified to be secure by both parties.

4.6 Travel and per diem

4.6.1 Contractor's employee travel costs and per diem reimbursement rates shall be reimbursed in accordance with Contractor's written policies and procedures not to exceed federal per diem requirements and are subject to the requirements of the Uniform Administrative Requirements, Cost Principles, and Audit Requirements for HHS Awards (45 CFR Part 75, including 45 CFR § 75.474).

4.6.2 Contractor shall complete the LIHEAP Out-of-State Travel Form (CSD 536) and keep on file with back up documentation for compliance monitoring. LIHEAP Out-of-State travel is limited to two staff per event, unless otherwise indicated on the LIHEAP Out-of-State-Travel Form (CSD 536). Contractor must seek pre-

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

approval, prior to travel, for non-preapproved conferences when more than two staff are attending.

4.6.3 In the absence of a written travel reimbursement policy, Contractor shall receive reimbursement rates not to exceed federal per diem limits.

4.7 Conflict of Interest

4.7.1 Contractor shall maintain written standards of conduct governing the performance of its employees engaged in the award and administration of contracts or subcontracts. No employee, officer, or agent of the Contractor shall participate in the selection, award, or administration of a subcontract supported by Federal funds if a real or apparent conflict of interest is involved. Such a conflict would arise when the employee, officer, or agent, any member of his or her immediate family, his or her partner, or an organization that employs or is about to employ any of the parties indicated herein, has a financial or other interest in the firm selected for an award. The officers, employees, and agents of the Contractor shall neither solicit nor accept gratuities, favors, or anything of monetary value from subcontractors or parties to sub-contracts. The standards of conduct shall provide for disciplinary actions to be applied for violations of such standards by officers, employees, or agents of the recipients.

4.7.2 Contractor shall not pay Federal funds received from CSD to any entity in which it or one of its employees, officers, or agents, any member of his or her immediate family, his or her partner, or an organization that employs or is about to employ any of the parties indicated herein has an interest. As ownership constitutes a financial interest, Contractor shall not subcontract with a subsidiary. Similarly, Contractor shall not subcontract with an entity that employs or is about to employ any person described in the Uniform Administrative Requirements (45 CFR Part 75, including 45 CFR §§ 75.112 & 75.327).

4.7.3 Contractor shall ensure that its employees and the officers of its governing body do not engage in actual or potential conflicts of interest and that no officer or employee who has responsibility for any activity or function with respect to LIHEAP and the implementation of this Contract shall have any personal financial interest in such activity or function or otherwise personally benefit or gain from the activity or function.

4.7.4 Contractor shall establish safeguards to prohibit its employees or its officers from using their positions for a purpose that could result in private gain or that gives the appearance of being motivated for private gain for themselves or others, particularly those with whom they have family, business, or other ties.

4.7.5 Contractor shall not provide LIHEAP services or benefits in situations where an actual or perceived conflict of interest exists, unless the activity is explicitly

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

allowed under Contractor's conflict of interest policies and procedures that are compliant with federal requirements. If Contractor provides program services to owner-occupied or rental dwellings that are owned or managed by the Contractor, its employees, or officers, Contractor shall submit the Property Certification form (CSD 678), in advance of providing weatherization and Energy Heating and Cooling Services (EHCS). Contractor shall ensure that other recipients or potential eligible recipients of services are not prejudiced or adversely affected by the receipt of services by Contractor.

4.8 Procurement Standards

4.8.1 Contract Administration

4.8.1.1 *Maintenance of written procurement procedures.* Contractor shall administer this Contract in accordance with all federal and state rules and regulations governing LIHEAP block grants pertaining to procurement, including the Uniform Administrative Requirements and amendments thereto, and pursuant to CPA-A-12-01. Contractor shall establish, maintain, and follow written procurement procedures consistent with the procurement standards in the Uniform Administrative Requirements, Cost Principles, and Audit Requirements for HHS Awards or any subsequent amendments to these standards, and the applicable provisions in this Contract, including but not limited to a code of conduct for the award and administration of contracts and a procedure that provides, to the maximum extent practical, open and free competition.

4.8.1.2 *Eligible Bidders.* Contractor shall not permit any organizational conflicts of interest or noncompetitive practices that may restrict or eliminate competition or otherwise restrain trade. In order to ensure objective subcontractor performance and eliminate unfair competitive advantage, individuals or firms that develop or draft specifications, requirements, statements of work, invitations for bids, and/or requests for proposals shall be excluded from competing for such procurements. Contractor shall only award a subcontract to the bidder or offer or whose bid or offer is responsive to the solicitation and is most advantageous to Contractor when considering price, quality, and other factors relevant to the procurement. Contractor's solicitations shall clearly set forth all requirements that the bidder or offer or must fulfill in order for the bid or offer to be adequately and fairly evaluated by the recipient.

4.8.1.3 All supplies, materials, equipment, or services purchased or leased with funds provided pursuant to this Contract shall be used solely for the activities allowed under this Contract, unless the fair market value for such use is charged to the benefiting program and treated as program

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

income earned under this Contract.

4.8.1.4 Contractor shall provide for an open and free competition, to include a cost analysis, in accordance with federal and state law, for the procurement of materials, supplies, equipment, or services.

4.8.1.5 *Non-Competitive bid justification.* If a service or product is of a unique nature, is in response to a public exigency or emergency, or more than one potential vendor/provider cannot reasonably be identified, Contractor shall document adequate justification for the absence of competitive bidding. "Adequate justification" must include but is not limited to:

4.8.1.5.1 Explanation of why the acquisition of goods or services is limited to one vendor or supplier;

4.8.1.5.2 Description of sole vendor/supplier's unique qualifications to provide the goods or services in question; and

4.8.1.5.3 Analysis of cost(s) to demonstrate reasonability.

4.8.1.6 *CSD Lease/Purchase Pre-Approval Requirements*. To ensure that significant procurement transactions are conducted in an open and freely competitive manner, Contractor shall obtain prior written approval from CSD of capital expenditures for vehicles and equipment with a unit cost of $10,000 or more through the submission of a Request for Pre Approval of Purchase/Lease (CSD 558) to CSD at least 15 calendar days prior to executing transaction. Transactions without CSD's prior written approval may be disallowed.

4.8.1.7 In all procurements, whether requiring CSD pre-approval or not, Contractor is solely responsible for maintaining adequate procurement records demonstrating compliance with Federal and State requirements.

4.8.1.8 Noncompliance with any of the provisions in this section may result in a disallowance of costs related to the procurement transaction.

4.9 Use and Disposition of Vehicles and Equipment

4.9.1 To ensure compliance with the requirements for vehicles and equipment, Contractor shall comply with Uniform Administrative Requirement, Cost Principles, and Audit Requirements for HHS Awards governing the acquisition of equipment with federal funds set forth in 45 CFR Part 75 (including 45 CFR § 75.320 & § 75.439).

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

To ensure compliance with the requirements for equipment, vehicles, and the maintenance of equipment and vehicle records, Contractor shall adhere to CPN-A 17-01 or as revised. Contractor shall include information relevant to any purchase/lease pre-approval documented in the CSD 558 submitted to, and approved by, CSD, including the date the request was sent to CSD, the item(s) requested, and date of CSD approval in Contractor's property records.

4.9.2 Contractor shall provide the information specified in CPN-A-17-01, including any supporting documents, to CSD upon request.

4.9.3 *Limitation on Use of Funds.* Contractor shall assure that funds received under this Contract shall not be used for the purchase or improvement of land or for the purchase, construction, or permanent improvement of any building or other facility other than low-income weatherization or energy-related home repairs.

4.10 Subcontracts

4.10.1 Contractor may enter into subcontract(s) to provide services pursuant to this Contract in the service area(s) specified in Section 1.2 of Article 1. Subcontracts must require that parties comply with all applicable provisions of this Contract. Such requirement shall not relieve Contractor from any performance obligation created herein, nor from liability for a subcontractor's failure of performance.

4.10.2 If Contractor elects to subcontract for services, the Contractor's Board authorization and approval must be obtained and communicated to CSD in writing together with notice of execution of the subcontract as provided in Section 4.10.3. Contractor's Board, through a resolution or other official documentation, may elect to delegate the signing authority for the approval of subcontractors to the Chief Executive Officer or designated authority unless such delegation is set forth in the bylaws of the agency and a copy of the provision is communicated to CSD.

4.10.3 Within 60 calendar days of the execution of any subcontract, Contractor shall provide written notification to CSD of the execution of the subcontract as well as identifying information, to include the name of the subcontractor entity, its address, telephone number, contact person, contract amount, and program description of each subcontractor activity to be performed by the subcontractor.

4.10.4 Notification of subcontract execution shall contain certification by Contractor that to the best of Contractor's knowledge, the subcontractor is not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from covered transactions by any federal department or agency. For purposes of this certification of subcontractor eligibility, Contractor may rely on information available at https://www.sam.gov/SAM/pages/public/index.jsf.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

4.10.5 If CSD determines that Contractor has executed a subcontract with an individual or entity listed as disbarred, suspended, or otherwise ineligible on the Excluded Parties List System as of the effective date of the subcontract, costs Contractor has incurred under the subcontract may be disallowed.

4.10.6 Contractor must ensure that funds expended pursuant to this Contract are allowable and allocable. Contractor must adopt fiscal control and accounting procedures sufficient to enable the tracing of funds paid to any subcontractor to a level of expenditure adequate to establish that such funds have not been used in violation of this Contract. Contractor shall ensure that any subcontracts under this Contract contain all provisions necessary to ensure adequate substantiation and controls of the expenditure of such funds. Contractor may achieve this through detailed invoices, by periodic monitoring of subcontractor's program activities and fiscal accountability, by retaining a right of reasonable access to the subcontractor's books and records, or by any other method sufficient to meet Contractor's responsibility to substantiate costs required by the Uniform Administrative Requirements (45 CFR Part 75).

4.10.7 Contractor shall notify subcontractor(s) in writing within five business days of such action in the event CSD suspends, terminates, and/or makes changes to services to be performed that materially alter the obligation of the subcontractor under this Contract.

4.10.8 Contractor is liable for the failure of performance of the terms, conditions, assurances, and certifications of this Contract, without recourse against CSD over matters involving subcontracts entered into for the implementation of this Contract, including but not limited to disputes, claims, or other legal action for breach of contract, negligence, torts, or criminal acts and other misconduct.

4.10.9 Nothing in this Contract creates or implies a contractual relationship between CSD and any subcontractor or creates any obligation by CSD to any subcontractor. Contractor is liable to CSD for damages to CSD for the acts and omissions of its subcontractors that occur in connection with the implementation of this Contract. Contractor's obligation to pay its subcontractors is independent of any obligation of CSD to pay Contractor, and Contractor shall not represent to subcontractors any such obligation of CSD to pay or ensure payments to subcontractors.

4.10.10 All subcontractors shall be subject to applicable training requirements and shall maintain records of completion and certification in accordance with record-keeping provisions in this Contract.

4.11 Complaint Management Policies and Procedures

4.11.1 Contractor shall establish and maintain policies and procedures for handling

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

complaints and provide applicants an opportunity to register a complaint based on their experience with attempts to obtain services under LIHEAP. The policies and procedures shall be in writing and Contractor shall provide the complaint process to interested individuals upon request.

4.11.2 Contractor shall ensure that all formal complaints are documented and include the date, time, client name and address, and nature of the complaint and the actions undertaken by the Contractor to resolve the issue. For purposes of this section, "formal complaint" means a written complaint filed with the Contractor by the complainant.

4.11.3 If the Contractor's efforts did not result in a resolution, the Contractor may refer the applicant or client to CSD. The Contractor shall contact CSD and explain the issue, actions taken to resolve the issue, and provide CSD with all supporting documentation that indicates the nature and extent of Contractor's effort to resolve the issue.

4.11.4 Contractor shall immediately notify their CSD Field Representative if the Contractor has reason to believe that the complainant will contact the media, a State or Federal oversight agency, or the Governor's Office regarding the complaint.

4.12 Fair Hearing Process for Applications for Denial of Benefits by Contractor

4.12.1 Contractor shall establish a written appeals process to enable applicants who are denied benefits or services, or who receive untimely response or unsatisfactory performance, the right to appeal the decision or performance to the Contractor. Contractor's process shall include, at a minimum, all of the requirements of 22 CCR § 100805 (b) plus:

4.12.1.1 Provisions that ensure that each applicant is notified in writing of the right to appeal a denial of or untimely response to an application, or to appeal unsatisfactory performance. At the time the applicant applies for services, applicant shall be informed of appeal rights, and appeal procedures, to include the right to appeal to both the Contractor and to CSD;

4.12.1.2 Provisions that ensure that Contractor will make a good faith effort to resolve each appeal;

4.12.1.3 Provisions that ensure that Contractor shall notify the applicant in writing of the Contractor's final decision within 15 business days after the appeal is requested. If the appeal is denied, the written notification shall include instructions on how to appeal the decision to CSD. Whenever Contractor notifies an applicant of a denial of an appeal,

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Contractor shall at the same time provide a copy of the final decision to the Manager of CSD's Energy Services Division; and

4.12.1.4 Provisions to track information on denials and appeals.

4.12.2 Upon receipt of an applicant's appeal of a Contractor's denial of benefits or services, CSD may conduct a hearing in accordance with established procedures. CSD's decision following the appeal and hearing shall be final.

4.13 Fraud, Waste, and Abuse

4.13.1 Contractor shall submit a written report to CSD within 30 calendar days of discovery of incidents and activities, or suspected incidents and activities, involving fraud, waste, and abuse of any LIHEAP funds by Contractor's employees, subcontractors, clients, or other parties affiliated with Contractor, including CSD. Incidents and activities subject to reporting under this section include, but are not limited to, criminal acts and other violations of law constituting a misuse of funds that could result in cost disallowance. Contractor shall inform CSD within 30 calendar days of any reports or complaints submitted to law enforcement officials by Contractor, Contractor's employees, subcontractors, clients, or other parties affiliated with Contractor, concerning the misuse of any LIHEAP funds.

4.13.2 Contractor shall provide Contractor's employees, subcontractors, clients, and other parties affiliated with the Contractor the information necessary to report fraud, waste, and abuse associated with activities and funding covered by this Contract to the U.S. Department of Health and Human Services Office of Inspector General Fraud hotline. Allegations of improper activities by CSD or its employees may be confidentially reported to the Bureau of State Audit's Whistleblower hotline.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

FINANCIAL REQUIREMENTS

ARTICLE 5 - ADMINISTRATIVE AND PROGRAM EXPENDITURES REQUIREMENTS

5.1 Budget Guidelines

5.1.1 Budget and Allocation Forms

5.1.1.1 Upon execution of this Contract, CSD shall release at least 50% of the anticipated annual allocation as reflected in the allocation spreadsheet. The remaining allocation shall be released when CSD receives funds from HHS.

5.1.1.2 If the LIHEAP annual grant award is yet to be determined and CSD must fund this Contract based on Continuing Resolution appropriations, CSD shall amend the Contract and update the allocation spreadsheet to reflect the Final allocation.

5.1.2 Fund Transfer Requirements

Subject to CSD approval, Contractor may transfer funds between each of the LIHEAP components, e.g., Weatherization and ECIP EHCS.

5.1.2.1 Funding transfers that would increase amounts available for Weatherization above the 25% maximum are prohibited.

5.1.2.2 Fund Transfer in Service Territory with Multi-Service Areas

If Contractor transfers funds from Administrative, Intake, Outreach, and other Support costs to Direct Services and/or Utility Assistance for a specific service area, then later transfer funds from the remaining service areas to replenish the Administrative, Intake, Outreach, or other Support costs such transfer of funds should not unduly impair the equitable provision of services or otherwise disadvantage potential recipients of benefits in any Service Area.

Subsequent transfer of funds to replenish the Support line(s) with Direct Service(s) and/or Utility Assistance funds shall be limited to fund transfer from Service Area(s) that benefited from the preceding transfer.

5.1.3 Sufficient Funds for Crisis Services

Contractor must allocate sufficient funds to offer crisis services through at least March 15, 2025, and in accordance with the Agency Local Plan.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

5.1.4 Weatherization Waiver

Unless and until HHS grants CSD a weatherization waiver, Contractor may not expend or be reimbursed for costs in excess of the amount reflected in the initial WX Program Column of the allocation spreadsheet. If the weatherization waiver is granted, Contractor may, upon written notification from CSD, expend and will be reimbursed for expenditures up to 100% of the available allocation, as reflected in the WX Program Subtotal Column of the allocation spreadsheet.

5.2 Utility Assistance Expenditure Requirements

5.2.1 The Utility Assistance portion of Contractor's grant shall be retained by CSD to enable CSD to make direct utility assistance payments to clients and/or to utility companies. Contractor's Administrative and Assurance 16 budget line item shall be based on Contractor's total allocation, including Utility Assistance.

5.2.1.1 Energy Crisis Intervention Program (ECIP): Electric and Gas (Fast Track)

The total amount allocated to the ECIP Fast Track Program shall be administered by Contractor in accordance with the terms of this Contract, with payments to recipients issued by CSD.

5.2.1.2 Home Energy Assistance Program (HEAP): Electric and Gas Allocation

The total amount allocated to the HEAP Electric and Gas Program shall be administered by Contractor in accordance with the terms of this Contract, with payments to recipients issued by CSD.

5.2.2 ECIP Payments - Electric and Gas (Fast Track)

Payment for applicant's electric and/or gas energy bills shall be made by CSD directly to the utility company or in the form of a dual-party warrant, payable to the applicant and the utility company. All payments shall be deducted from Contractor's Utility Assistance allocation.

5.2.3 HEAP Payments - Electric and Gas

Payment for applicant's electric and/or gas energy bills shall be made by CSD directly to the utility company or in the form of either a dual-party warrant, payable to the applicant and utility company; or, in the case where the cost of energy is included in applicant's rent, a single-party warrant shall be issued, payable to the applicant. All payments shall be deducted from Contractor's Utility Assistance allocation.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

5.3 Working Capital Advance and Major Purchase Advances

5.3.1 Working Capital Advance (WCA)

Contractor may, in accordance with applicable law, receive WCA payments of allowable program costs per this Contract, provided Contractor complies with the provisions of this section and guidance issued by CSD as is needed to implement this section. In order to receive a WCA, Contractor's financial management systems shall be compliant with the provisions of this Contract, WCA Requirements, applicable CPNs and CPAs, and the standards for fund control and accountability as established in the Uniform Administrative Requirements, Cost Principles, and Audit Requirements for HHS Awards.

5.3.1.1 WCA Requirements include the following standards:

5.3.1.1.1 The WCA shall be for the minimum amounts necessary, timed in accordance with Contractor's immediate cash requirements, which will enable Contractor to carry out the purposes of this Contract;

5.3.1.1.2 WCA Requirements issued by CSD to Contractor, while conforming to the requirements of this Section 5.3.1, shall take into account the practical requirements and limitations of efficient administration and the effective implementation of this Contract by both Contractor and the CSD;

5.3.1.1.3 Interest on Advances. Contractor shall deposit all advances in an interest-bearing account. Interest earned, up to $500 per year, may be retained by Contractor for administrative expenses. The account shall be sufficiently segregated to enable the tracking and accounting of WCA funds issued by CSD. Any interest earned on LIHEAP advances shall be accounted for and expended pursuant to 2 CFR § 200.305(b)(9) (45 CFR § 75.305(b)(9)); and

5.3.1.1.4 Non-advance Payments and Offsets. If Contractor elects not to request a WCA, payment for allowable expenses under this Contract shall be made upon approval by CSD of Contractor's monthly Expenditure Activity Report. If Contractor owes CSD any outstanding balances for overpayments under any contract, current or previous, the balance may be offset, based on arrangements made with the Contractor.

5.3.1.2 Contractor shall adhere to the WCA Requirements outlined in CPN-E-

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

19-001, which is available online at the CSD LAP.

5.3.1.3 Major Purchase Advances

In the event Contractor needs significant cash outlay for large purchases, a special advance may be requested at any time during the contract term. To request a Major Purchase Advance, the following requirements apply:

5.3.1.3.1 Request must be completed via the Major Purchase Advance Request (CSD 144);

5.3.1.3.2 Limited to purchase of items in excess of $10,000;

5.3.1.3.3 No advance will be issued until the Request for Pre-approval of Purchase/Lease (CSD 558) has been approved by CSD;

5.3.1.3.4 Procurements must comply with the open and competitive bid process, which must be documented through the Request for Pre-approval of Purchase/Lease (CSD 558);

5.3.1.3.5 Advance repayment for major purchases will be liquidated upon the first expenditure reporting period following the date of the purchase of the item or items identified in the Request for Pre-approval of Purchase/Lease (CSD 558). An Advance Request (CSD 144) must reflect 100% liquidation in the month following the expected date of purchase;

5.3.1.3.6 Major Purchase Advance requests will not be granted until such time as no less than 50% of the current WCA has been repaid. The combined total amount of the WCA and Major Purchase advance cannot exceed 25% percent of the Contract or the remaining contract balance, whichever is less; and

5.3.1.3.7 Interest on Major Purchase Advances. Contractor should deposit all major purchase advances in an interest-bearing account. Interest earned, up to $500 per year, may be retained by Contractor for administrative expenses. The account shall be sufficiently segregated to enable the tracking and accounting of Major Purchase Advances funds issued by CSD.

5.3.2 WCA and Major Purchase Advance Limits

Pursuant to 22 CCR § 100840(a), the total amount advanced to Contractor at any

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

time, whether in the form of a WCA or Major Purchase Advance, shall not exceed 25% of Contractor's total contract amount, excluding the Utility Assistance allocation amount. If the WCA or Major Purchase Advance request exceeds the remaining balance, then CSD shall only provide Contractor with the amount of the remaining balance. Advance amounts repaid by Contractor may be replaced by additional advances at any time as allowed in this Section 5.3 and corresponding guidance.

5.4 Program Income

5.4.1 Contractor shall maintain records of the receipt and disposition of all "program income" defined in 22 CCR § 100855(c) and pursuant to CPN-A-18-01, as income that is generated or earned as a result of LIHEAP activities.

5.4.2 Determining Net Program Income

5.4.2.1 Except as provided below in Section 5.4.2.2, any costs Contractor incurs in generating program income may be deducted from gross program income to determine net program income.

5.4.2.2 Contractor shall not deduct from gross program income any allowable program expenses for which Contractor has been, or will be, reimbursed from the LIHEAP grant award.

5.4.3 Expenditure, Reporting, and Rollover of Program Income

5.4.3.1 Contractor shall expend program income for allowable program purposes in accordance with the requirements for expenditure of regular LIHEAP funds.

5.4.3.2 Contractor may expend program income during the term of this Contract. Contractor shall report all such expenditures, along with remaining unexpended program income, at the close-out of this Contract or at such other time(s) as CSD reasonably requires.

5.4.3.3 Contractor's unexpended program income at the close-out of this Contract shall roll over to subsequent LIHEAP contract(s).

5.4.3.4 If Contractor has generated program income with leveraged funding source(s) in addition to LIHEAP, the LIHEAP portion of rollover program income must be tracked by Contractor and can be used for allowable LIHEAP expenditures.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

5.5 Wood, Propane and Oil Returned Payments

5.5.1 Contractor shall maintain a tracking-log of returned payments, including Supplemental WPO payments referenced in CPA-E-21-04, for services provided. Returned payments must not be entered into the Expenditure Activity Reporting System (EARS) or CSD's Combined Outcome Reporting Engine (CORE). Upon receipt of the returned payment Contractor shall make the following attempts to contact client:

5.5.1.1 Make every reasonable attempt to contact client within five business days of receiving the returned payment during the contract term. The following shall constitute a reasonable effort and be maintained in the client file:

5.5.1.1.1 One phone call attempt stating the client has the option to reclaim the returned payment and provide Contractor with the updated vendor information to reissue the returned payment amount; or

5.5.1.1.2 One letter to the client stating the option to reclaim the repayment and provide Contractor with the updated vendor information to reissue the returned payment amount.

5.5.1.2 Hold the returned payment for the client for 10 business days subsequent to all attempts to contact the client.

5.5.1.3 If the client does not contact Contractor within the above time frames the returned payment shall be added to the current WPO allocation tracking log.

5.5.1.4 If Contractor is unable to identify the client of the returned payment the payment can be added to the current WPO allocation tracking log.

5.5.2 Contractor may expend returned payments on WPO services during the term of this Contract. Contractor shall report all such expenditures, along with remaining unexpended returned payments, at the close-out of this Contract or at such other time(s) as CSD reasonably requires.

5.5.3 Contractor's unexpended returned payments at the close-out of this Contract shall be returned to CSD.

5.5.4 Returned payments received after the close-out of the contract shall be promptly returned to CSD.

5.5.5 If Contractor is unable to determine whether the returned payment is funded from

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

the current contract, the returned payment shall be promptly returned to CSD.

5.6 Allowable Costs

5.6.1 Cost Reporting

5.6.1.1 All costs shall be reported using a "modified accrual" or "accrual" method of accounting.

5.6.1.2 Pursuant to the federal block grant and applicable regulations, Contractor may only claim reimbursements for actual, allowable, and allocable direct and indirect costs.

5.6.1.3 Contractor shall report all expenditures at actual cost and shall maintain records and source documentation in such a manner as to substantiate all costs reported.

5.6.2 Administrative

5.6.2.1 General

5.6.2.1.1 Administrative costs shall not exceed the amounts as set forth in allocation spreadsheet.

5.6.2.1.2 Administrative Costs shall mean actual costs for auxiliary functions such as salaries, wages, workers compensation, and fringe benefits for administrative staff, as well as for facilities, utilities, equipment, telephone, travel, accounting, auditing, monitoring assistance, office supplies, and like services necessary to sustain the direct effort involved in administering a grant program or an activity providing services to the grant program.

5.6.2.2 Contractor shall use Uniform Administrative Requirements as a guide for determining administrative costs.

5.6.2.3 Administrative Equipment More Than $10,000—Acquisition Costs

5.6.2.3.1 Acquisition costs shall mean the actual costs associated with the purchase of equipment over $10,000 per unit used for administrative purposes.

5.6.2.3.2 CSD pre-approval is required for the purchases or lease-purchase option of equipment with a total value greater than $10,000 utilizing the Request for Pre-approval of

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Purchase/Lease (CSD 558).

5.6.2.4 Administrative Out-of-State Travel

Administrative out-of-state travel costs shall mean costs incurred for out-of-state meeting, conferences or training that is critical to administering and/or maintaining LIHEAP. Travel expenses are limited to transportation, subsistence and related items incurred by traveling on official business on behalf of Contractor.

5.6.3 Program Costs

5.6.3.1 General

Program costs are all allowable costs other than Administrative Costs. Program costs include those actual costs that are directly attributable to the performance of this Contract and that are reasonable and necessary as determined by CSD for the purpose of delivering services.

5.6.3.2 Assurance 16

Assurance 16 costs shall not exceed the total amount set forth in the allocation spreadsheet.

5.6.3.3 Intake

Intake shall be allocated at 8% of the Weatherization Budget and 8% of the ECIP/HEAP Direct Services/Utility Assistance Budget based on the Interim Allocations and/or subsequently the Final Allocation. Reimbursement shall be limited to actual cost up to 8% of Final Allocation. Intake in excess of 8% may be charged as an administrative cost not to exceed allowable administrative cost maximum.

5.6.3.4 Outreach

Outreach shall be allocated at 5% each of the Weatherization, ECIP/HEAP and Direct Service/ Utility Assistance, Assistance budgets based on the Interim Allocations and/or subsequently the Final Allocation. Reimbursement shall be limited to actual cost up to 5% of Final allocation.

5.6.3.5 Training and Technical Assistance

Training and technical assistance shall be allocated up to 5% of the total Weatherization allocation and up to 2% of the total ECIP/HEAP

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

allocation based on the Interim Allocations and/or subsequently the Final Allocation. Training and technical assistance shall not exceed these limits and shall be reimbursed at actual cost. Reimbursement shall be limited to actual cost up to 5% of Weatherization allocation, and 2% of ECIP/HEAP allocation.

5.6.3.5.1 If Contractor determines that an increase in the allowable allocation for training and technical assistance is needed to cover the cost of the software database collection system or related automation training as specified below, then Contractor must submit a request to, and obtain prior approval from, CSD.

5.6.3.5.2 Associated training and technical assistance costs may include costs related to travel, admission, materials, client education, and actual salaries/wages. Subcontractor training costs are limited to travel, admission, and materials.

5.6.3.5.3 Training and technical assistance shall include costs associated with the completion of weatherization-related training as specified in the Training Requirement of Section 9.1 of this Contract. Training may include, but not limited to, internal contractor training, safety training, attendance of weatherization-related training to include the software database collection system or other forms of training to aid in the development and skill of staff in utilizing and supporting internal program automation systems, and/or weatherization-related workshops sponsored by utility companies, Department of Energy (DOE), or CSD training. CSD training may include Local Service Provider's Meetings and Association of California Community and Energy Services Roundtable Meetings, and/or other organizations offering a component of weatherization training, and/or is necessary to carry out the direct delivery of services.

5.6.3.5.4 Training for job corps and workforce development trainees shall be limited to required CSD health and safety training sessions, unless otherwise approved by CSD.

5.6.3.5.5 Contractor staff out-of-state travel costs shall mean cost incurred for out-of-state meeting, conferences, or trainings that are critical to carrying out LIHEAP. Travel expenses are limited to transportation, subsistence, and related items incurred by traveling on official business on behalf of the Contractor.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

5.6.3.6 Acquisition Costs

5.6.3.6.1 Minor Vehicle and Field Equipment Less Than $10,000 – Acquisition Costs.

Minor Vehicle and Field Equipment costs under $10,000 per unit must follow all federal and state rules and regulations governing LIHEAP pertaining to procurement standards.

5.6.3.6.2 Major Vehicle and Field Equipment costs $10,000 or Greater – Acquisition Costs Must Be Pre-Approved

CSD pre-approval is required for the purchases or lease-purchase option of vehicles and field office equipment with a total value of $10,000 or greater, utilizing the Request for Pre-approval of Purchase/Lease (CSD 558).

5.6.3.7 Other Program Costs:

5.6.3.7.1 Other Program Costs

Other Program Costs shall mean the actual costs associated with field staff wages, program management and support wages, ancillary supplies, disposal fees, and Historic Preservation review costs, lodging and per diem, vehicle and equipment repair, maintenance, and fuel, waste breakage, and solar water heating maintenance.

5.6.3.7.2 Workers' Compensation

Workers' Compensation shall mean those actual costs associated with workers' compensation coverage for program staff whose salaries and wages are chargeable under program costs.

5.6.3.8 Liability Insurance

Liability Insurance shall mean those actual costs allocated for insurance bonds, general liability, vehicle insurance, and pollution occurrence insurance (if applicable).

5.6.3.9 General Operating Costs

General Operating Costs may be charged to the program and are for costs that are directly allocable to those activities defined as related

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

facilities, office and computer equipment, office supplies, telephone, travel, and materials and activities to prevent exposure related to COVID-19 as allowable program costs.

5.6.3.10 Automation Costs

5.6.3.10.1 Contractor can expend funds to the Automation Costs (AC) in an amount not to exceed $50,000, to be used to meet contract program startup requirements such as IT automation needs to comply with the Expenditure Activity Reporting System (EARS), Financial Management Module (FMM), Enterprise Combined Outcome Reporting Engine (eCORE), and Combined Outcome Reporting Engine (CORE) ("CSD System") requirements or contractual reporting requirements programmatic in nature, related to CSD System IT expenses, and with ongoing programmatic IT expenses. AC funds are not limited exclusively to CSD System-related IT expenditures, but any IT expense related to CSD System costs incurred including necessary training on upgrades to Contractor's system.

5.6.3.10.2 If Contractor expended funds in a prior year for a system and now wants to purchase a new system with AC funds, Contractor must utilize unrestricted funds and bear the full cost of the conversion to such an alternative system. Contractor may be granted a variance from this requirement provided Contractor's AC plan is appropriately revised and CSD gives its written approval of the plan and request for variance.

5.6.3.10.3 Contractor shall report all automation and IT expenditures related to compliance with the reporting requirements under this Contract in the Automation Costs line item. Such expenditures may include, but is not limited to, computer and IT equipment; approved front-end database acquisition and ongoing subscription costs; IT security implementation costs; and IT systems training. All costs reported in this line item must be directly related to program functions. IT costs related to administrative functions shall be reported as administrative costs pursuant to the Uniform Administrative Requirements.

5.6.3.10.4 Contractors with multiple LIHEAP contracts for the same contract year are limited to reimbursement up to $50,000 per contract. Contractor shall allocate costs among contracts when permitted and may not charge the same costs to more

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

than one contract.

5.6.3.10.5 CSD System-related IT costs charged to the AC shall be submitted for reimbursement in accordance with CSD's normal reporting and accounting procedures.

5.6.3.10.6 CSD System-related IT costs that exceed the maximum AC amount of $50,000 may not be reimbursed by CSD.

5.6.3.10.7 Contractors that remain in contract with their front-end vendor are not required to conduct a procurement for ongoing maintenance, updates or process improvements performed by the front-end vendor.

5.6.3.10.8 Upon approval by CSD, Contractor may procure from, Hancock™ or ServTraq©, a new automated reporting system with supplemental functionality beyond basic CSD System reporting requirements. The following provisions apply to, Hancock™ and ServTraq© System Users:

5.6.3.10.8.1 If Contractor elects to procure a new automated IT reporting system, Contractor shall ensure that the system procured is fully compliant with CSD System requirements. CSD's responsibility is limited to providing Contractor or its vendor with the applicable system specifications, interface and security protocols;

5.6.3.10.8.2 If Contractor expended funds in a prior year for a system and now wants to purchase a new system with AC funds, Contractor must utilize unrestricted funds to bear the full cost of the conversion to such an alternative system. Similarly, Contractor may not use future annual AC funding for such conversion. Any alteration to this provision requires prior written approval from CSD and must include the submission of a revised AC plan; and

5.6.3.10.8.3 Systems and services procured by Contractor in order to obtain implement Hancock™ or ServTraq© system shall be conducted in compliance with Contractor's procurement policy and with all applicable LIHEAP contract

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

requirements, and federal and state law. Contractor may, at Contractor's option, participate in a consortium of local service providers to procure jointly an automated reporting system from Hancock™ ServTraq©, provided Contractor's procurement policy is not violated in such a manner as to render the process flawed or unfair. Contractor may rely on any local service provider subject to this contract to conduct the procurement on Contractor's behalf provided, however, that: 1) Contractor shall not be absolved from fulfilling applicable procurement obligations and requirements; 2) Contractor shall review all pertinent procurement documentation for sufficiency; and 3) make such documentation available to CSD upon request.

5.6.3.11 Weatherization Program Activities

Weatherization Program Activities shall mean those costs associated with the installation of measures to those dwellings weatherized and reported as completed, to include but not limited to, assessment, diagnostic testing, labor, materials, subcontractors, environmental inspections, permits, Home Energy Rating System (HERS Raters), and Environmental Hazard Work weatherization materials.

5.6.3.12 ECIP Emergency Heating and Cooling Services (EHCS)

ECIP EHCS shall mean those costs associated with emergency heating and cooling, and water heating repair and replacement services and other related costs, including costs associated with labor, materials, subcontractors, permits, HERS Raters, Environmental Hazard Work weatherization materials, and diagnostics all as further defined by the ECIP Policy and Procedures, and the Severe Weather Energy Assistance and Transportation Services (SWEATS) Policy. The ECIP Policy and Procedures is hereby incorporated by reference to this Contract and available on the CSD LAP.

5.7 Service Area Expenditures Requirements

5.7.1 For purposes of this section the following definitions apply:

"Service Area" means the geographical area for which Contractor receives a discrete grant allocation, whether in a contract pertaining to that geographical area

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

alone, or in a contract covering multiple geographical areas, as for example, multiple counties.
"Service Territory" means the totality of Contractor's Service Area(s), whether: 1) a single county; 2) a portion of a single county; 3) multiple counties; or 4) a single county in combination with a portion of another county. Accordingly, the single Service Area or combined Service Areas for which Contractor provides services constitutes Contractor's Service Territory.

"Target Allocation" means the sum of money from the LIHEAP state grant designated by CSD for expenditure in a designated Service Area.

"Target Service Area" means the service area for which a grant allocation has been designated on the LIHEAP Allocation Spreadsheet attached to this Contract.

Note: If Contractor provides only some LIHEAP services to a Service Area, e.g., weatherization services only or utility assistance services only and another contractor provides other LIHEAP services in the same Service Area, the contractors are co-service providers with respect to the Service Area in question and each is responsible for that portion of the grant allocation applicable to the services it provides. Contractor's Service Territory includes a Service Area in which the grant allocation is split with another contractor.

5.7.2 This section shall apply to Contractor if any of the following pertain:

5.7.2.1 This Contract involves funding for LIHEAP services provided by Contractor in multiple Service Areas; or

5.7.2.2 Contractor provides only some of the LIHEAP services in multiple Service Areas under the terms of this Contract; or

5.7.2.3 Some combination of 5.7.2.1 and 5.7.2.2 above.

5.7.3 The Target Allocation(s) specified in this Contract shall be used either: a) to provide services within the geographical boundaries of Target Service Area(s) to which the allocation applies; or b) on behalf of the recipients of benefits who reside within the Target Service Area(s), thereby ensuring that the low-income persons in each Target Service Area receive their appropriate share of the grant award and that direct program funds designated for a particular Target Service Area are not expended for services in another Service Area without good cause.

5.7.3.1 Contractor is required to expend at least 90% of the applicable Target Allocation(s) in each Target Service Area(s).

5.7.3.2 Contractor shall, as requested by CSD, submit a LIHEAP Production Plan estimating the number of households served by the designated

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

allocation for each Target Service Area and the Agency Local Plan explaining how Contractor will conduct targeted outreach activities, identify service needs in Target Service Areas and track expenditures.

5.7.3.3 At the time of close-out, Contractor shall submit a report comparing Contractor's production estimates, by Service Area, to actual expenditures, what lessons were learned, and what changes in operations are anticipated in coming years.

5.7.3.4 Contractor may, subject to CSD's written approval, expend a portion of a Target Allocation in another service area in which Contractor provides services pursuant to this Contract, under the following circumstances:

5.7.3.4.1 When there is no acute need or ready opportunity for full expenditure of direct program funds in the Target Service Area; and

5.7.3.4.2 When Contractor can readily expend direct program funds in an alternate service area to avoid under expenditure or a loss of funding.

5.7.4 Notwithstanding the provisions of Section 5.7.3, Contractor is authorized under the terms of this Contract to combine the Administrative, Intake, Outreach, Assurance 16, and other program support costs, including liability insurance, workers' compensation, and general operating portion of grant allocations for multiple Service Areas for purposes of efficiency and effective contract implementation, provided such combining of funds does not unduly impair the equitable provision of services or otherwise disadvantage potential recipients of benefits in any Service Area.

5.8 Reimbursement Guidelines

5.8.1 Claims for Reimbursement

Pursuant to the federal block grant statute and applicable regulations, Contractor may only claim reimbursements for actual, allowable, and allocable direct and indirect costs. Contractor shall report actual costs incurred for actual expenditures up to any applicable maximum amounts set by this Contract.

5.8.2 Assurance 16

5.8.2.1 Assurance 16 costs and its related services include those actual costs that are directly attributable to the performance of this Contract and that are reasonable and necessary as determined by the CSD for the purpose of delivering services. Assurance 16 costs shall include needs assessment,

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

client education, budget counseling, and coordination with utility companies.

5.8.2.2 Contractor may claim Assurance 16 costs for client education only once when LIHEAP and DOE or DOE BIL funds and services are provided concurrently in the same residential dwelling unit.

5.8.3 Wood, Propane, and Oil Assistance

5.8.3.1 HEAP WPO

Contractor may claim reimbursement for HEAP WPO expenditures and activities expenditures as required in accordance with the terms of this Contract.

5.8.3.2 ECIP WPO

Contractor may claim reimbursement for ECIP WPO expenditures in accordance with the terms of this Contract.

5.8.3.3 Tank Repair

Contractor may claim reimbursement for the cost of tank repair separate from the HEAP WPO, ECIP WPO and Supplemental WPO payment as outlined in CPA E-21-04 WPO Benefit Formula Implementation and subsequent CPA modifications.

5.8.4 Weatherization and EHCS Specific

5.8.4.1 Contractor may claim reimbursement for Weatherization-related activities under the terms of this Contract as documented on the CSD Dwelling Assessment Form (CSD 540) or approved Contractor's equivalent for each eligible household not previously weatherized.

5.8.4.2 Contractor shall ensure that duplicate billings for the same product or service do not occur.

5.8.4.3 All service completed dwellings unit shall be submitted for payment within 90 calendar days of completion or by the due date of the last reporting period of this Contract, whichever is less. A service completed unit shall not be carried over into another contract period, except when there are insufficient funds to cover a portion or the entire cost of rendered services. In the event a completed unit is billed in the subsequent contract, the Contractor must also ensure that the applicant meets the income eligibility requirements.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

5.8.4.4 Contractor may claim reimbursement for labor and material expenses associated with Environmental Hazard Work activities intended to assure the health, safety, and well-being of workers and dwelling occupants during the performance of in-home Weatherization and EHCS services under this Contract. Environmental Hazard Work activities include activities to prevent exposure related to the disturbance of asbestos, lead paint and the COVID-19 virus. Materials shall include items that are disposable or have temporary use, such as Tyvek suits, hand sanitizer, cleaning supplies, disposable face masks, HEPA vacuum cleaner bags/filters, etc. Labor shall include those activities related to prepping and cleaning within the workspace to prevent contamination.

5.8.4.5 For emergency ECIP EHCS provided outside Contractor's normal business hours of operations, Contractor may exceed the maximum cost limits allowed for repair and replacement services. Contractor shall not request reimbursement for more than one heating, cooling, or water heating unit repaired or replaced per household.

5.8.4.6 Measure Reimbursement

5.8.4.6.1 Measure Maximums

5.8.4.6.1.1 For those Weatherization and EHCS measures that have an established maximum rate, the reimbursement amount shall be equal to the actual labor costs of Weatherization or EHCS crew members and the actual cost of the materials, subcontracted services not to exceed the maximum reimbursement allowable.

5.8.4.6.1.2 Weatherization or EHCS measure costs exceeding the maximum reimbursement limit cannot be offset by charging the cost difference to another weatherization measure or another CSD program.

5.8.4.6.1.3 When costs for a measure exceed the maximum reimbursement allowed, Contractor shall obtain prior written approval from CSD to exceed the maximum cost reimbursement and/or quantity limit for weatherization and ECIP HCS measures as described in Reimbursement Rates for Weatherization and ECIP EHCS Activities. Otherwise, at the Contractor's discretion, Contractor may elect to not provide the

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

weatherization measure/service in the event the total cost exceeds the maximum cost reimbursement.

5.8.4.6.2 Assessments and Diagnostics

5.8.4.6.2.1 Contractor may claim reimbursement for dwelling assessment for each eligible household.

5.8.4.6.2.2 Contractor may claim reimbursement for dwelling assessment for each eligible unit not previously weatherized.

5.8.4.6.2.2.1 For dwellings weatherized under this Contract, Contractor may claim reimbursement for a modified dwelling assessment, as defined in Article 13, to perform reweatherization.

5.8.4.6.2.2.2 If the useful life term has expired for measures previously installed, or other measures meet feasibility criteria, Contractor may claim a full dwelling assessment to perform reweatherization services.

5.8.4.6.2.3 If a dwelling was previously weatherized under a nonfederal program, the dwelling and occupant eligibility must be recertified; therefore, Contractor may claim reimbursement for assessment of dwelling.

5.8.4.6.2.4 In the case of an un-weatherized dwelling where the installation of measures was not feasible, and/or the dwelling was not accessible to install measures, Contractor may claim reimbursement for any related assessments and/or diagnostic checks that were performed.

5.8.4.6.2.5 Contractor may claim reimbursement for dwelling assessment only once when LIHEAP and DOE or DOE BIL funds are used concurrently in the same unit.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

5.8.4.6.2.6 HERS Rater and permit fees are acceptable expenses and may be charged only once per dwelling to ECIP EHCS or LIHEAP weatherization or DOE or DOE BIL weatherization per weatherized dwelling. HERS Rater fee and permit reimbursement include subcontractor cost, staff time on job site, and fees that will be reimbursed based on the actual cost.

5.8.4.6.3 Labor Reimbursement

5.8.4.6.3.1 Contractor shall bill the number of actual labor hours and actual labor cost incurred by weatherization crew members or other persons associated with the installation, assessment and inspection of weatherization measures, removal of debris and appliances, the procurement of permits and services performed by HERS Raters.

5.8.4.6.3.2 Contractor must substantiate all actual labor hours and labor costs charged.

5.8.4.6.3.3 Actual labor hours and costs for weatherization and EHCS services shall not exceed the cumulative number of hours on the job site and shall be substantiated with client file documentation, job schedules, and payroll time records.

5.8.4.6.3.4 When the installation of a measure is subcontracted and there are billable labor hours for weatherization and/or Contractor's crew members who participate in the installation of that subcontracted measure, Contractor may bill, in addition to the subcontracted expenditure, the actual labor hours and labor costs incurred by Contractor's crew members.

5.8.4.6.3.5 Labor expenses for weatherization service delivery shall exclude labor expenses associated with training, travel to weatherization job sites, staff time not associated with the direct installation and/or performance of

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

weatherization services and activities on the job site, downtime and general operating expenses as provided in subsection 5.8.4.6.5 Other Program Costs.

5.8.4.6.3.6 Lead Safe Weatherization

Contractor may claim reimbursement for renovator certification, defined as field-related labor costs associated with performing lead renovator certification for ensuring lead paint safety on weatherized dwellings built prior to 1978.

5.8.4.6.4 Heating and Cooling Services (HCS/EHCS)

5.8.4.6.4.1 If, during the course of repairing a defective unit, additional problems are found that would increase the cost of repairs to an amount beyond the established limits for repairs, Contractor may claim reimbursement for incurred costs related to the repair in addition to those costs associated with the replacement of the heating/cooling appliance.

5.8.4.6.4.2 Dwellings in which a single appliance has been both repaired and replaced within the same Weatherization and/or ECIP EHCS component, or under a call-back, Contractor may claim reimbursement for both the repair and the replacement of the appliance. Contractor shall report the single appliance as both a repaired and replaced appliance.

5.8.4.6.4.3 For multi-unit dwellings with a common system (water heater, heating and/or cooling), Contractor shall prorate the cost of each common system among all dwelling units within that building envelope.

5.8.4.6.4.4 Duct repairs and replacements can only be charged to ECIP EHCS when provided in conjunction with emergency heating/cooling services performed under EHCS.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

5.8.4.6.5 Other Program Costs

5.8.4.6.5.1 Wages—Field Staff

Contractor may request reimbursement for the actual labor costs including benefits related to weatherization supervisors, assessors, inspectors, and crew members that are allocable to the program but not associated with the direct installation and/or performance of weatherization services/activities on the job site and training, including, but not limited to: job scheduling, job preparation, travel time, disposal of appliances and materials, building and prepping of weatherization materials away from the job site and downtime in accordance with any guidance issued by CSD.

5.8.4.6.5.2 Wages – Program Management and Support

5.8.4.6.5.2.1 Contractor may request reimbursement for the actual labor costs related to program management and support staff directly responsible for the direct management and oversight over the LIHEAP Weatherization and EHCS program activity or providing direct support to ensure the successful delivery of weatherization services.

5.8.4.6.5.2.2 Reported costs may include labor costs associated with performing direct support in coordinating the delivery and tracking of LIHEAP Weatherization and EHCS program activity, including but not limited to: job scheduling, collating and aggregating of weatherization activities and materials, staff time associated with Historic Preservation Review activities, obtaining permits, and coordination of subcontracted services.

5.8.4.6.5.3 Lodging and Per Diem

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Contractor may claim reimbursement for lodging and per diem related to the installation of weatherization measures subject to travel and per diem as described in the Travel and Per Diem Section Article 4.6 of this Contract.

5.8.4.6.5.4 Disposal Fees

Disposal fees are acceptable expenses and may be charged only once to ECIP EHCS, or LIHEAP Weatherization per appliance and building material waste. Disposal fee reimbursement is limited to the actual cost of the fee.

5.8.4.6.5.5 Vehicle and Equipment Repair, Maintenance and Fuel

5.8.4.6.5.5.1 Contractor may claim reimbursement for expenses related to upkeep and maintenance of vehicles and equipment used in the direct delivery of weatherization services and EHCS. Allowable costs shall be limited to expenditures associated with the maintenance of the vehicles and equipment, fuel, and oil.

5.8.4.6.5.5.2 Contractor shall maintain records for fuel expenditures, vehicle maintenance, and vehicle usage to substantiate allowable travel costs related to and allocable to LIHEAP weatherization.

5.8.4.6.5.6 Historic Preservation Reviews

Historic Preservation Reviews means those expenses that are subcontracted to a third-party to perform the collection and reporting of potential weatherization properties subject to Historic Preservation Review requirements.

5.8.4.6.5.7 Waste Breakage

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Waste breakage are those expenses associated with weatherization materials that have been damaged and are part of Contractors' inventory or special-order materials that are allocated to CSD programs. The cost of weatherization materials that are damaged and benefit multiple programs must be prorated accordingly. Costs must be directly associated to net changes in inventory and not associated with materials chargeable to another measure line item. Reimbursement for waste breakage is not allowable for subcontractors.

5.8.4.6.5.8 Ancillary Supplies

Ancillary supplies are additional low-cost materials or supplies (such as nuts, bolts, screws, and washers) necessary to install a weatherization measure and not easily attributable to a specific measure or dwelling. Costs of ancillary supplies that benefit multiple programs must be prorated accordingly. Costs must be directly associated to net changes in inventory and not associated with materials chargeable to another measure line item. Reimbursement for ancillary supplies is not allowable for subcontractors.

5.8.4.6.5.9 Solar Water Heating Maintenance

Solar Water Heating (SWH) Maintenance are scheduled maintenance service, as established by the manufacture, in order to maintain the SWH system in good working condition.

5.8.4.7 Dwelling Status

5.8.4.7.1 Completed Units

5.8.4.7.1.1 Except as otherwise provided in the CSD Technical Reference Manual (TRM), Contractor shall not report a weatherized dwelling as completed nor shall Contractor request reimbursement for a weatherized dwelling until all weatherization measures identified as

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

feasible during the dwelling assessment have been installed, and inspected by a Quality Assurance Inspector, and all inspection fails have been resolved.

5.8.4.7.1.2 Contractor shall not bill for incomplete units or close a unit with outstanding, unfinished weatherization measures in order to receive reimbursement for work completed. If there are measures found to be non-feasible by crew members after the initial assessment, the reason for the non-feasibility shall be documented in the client file and, the job shall be reported as completed in accordance with subsection 5.8.4.7.1.1.

5.8.4.7.1.3 Contractor shall reimburse CSD for all costs associated with the delivery of weatherization services covered under this Contract to dwellings occupied by households ineligible for weatherization assistance at the time such services were provided.

5.8.4.7.1.4 ECIP EHCS

Dwelling units receiving services under ECIP EHCS may be reported as completed and billed immediately upon the completion of ECIP EHCS measures regardless of the completion status of weatherization measures installed in the same dwelling.

5.8.4.7.1.5 If Contractor is not able to complete weatherization or ECIP EHCS direct services during the Contract term, Contractor may complete the dwelling in the next contract year. If Contractor completes the dwelling in the next contract year, Contractor must verify the client meets the income eligibility requirements for the following year in order for the measures and dwelling to be eligible for reimbursement.

5.8.4.7.2 Building Permits

5.8.4.7.2.1 Contractor shall obtain all required permits in

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

accordance with the TRM, prior to the commencement of all work performed, unless work is performed as a result of an emergency requiring immediate action where there is an imminent danger and requesting a permit would hinder the Contractor's ability to resolve the emergency. If an emergency is remedied, Contractor shall apply for a permit as soon as reasonably possible.

5.8.4.7.2.2 Penalties or fines imposed on Contractor or subcontractor by the local authority or building department are not allowable costs.

5.8.4.7.3 Previously Weatherized Dwellings

If the previous weatherization was performed under a nonfederal program or under this Contract, the occupant eligibility must be verified, and Contractor may seek reimbursement for the associated outreach and intake costs.

5.8.4.7.4 Managing Alternative Funding

Contractor may perform services and install energy efficiency and/or other measures in a qualified dwelling as provided herein and in accordance with requirements of any other CSD program and compatible non-CSD funded program, if in the best interest of the client, provided:

5.8.4.7.4.1 Reimbursement for Weatherization or EHCS activities is claimed only once when LIHEAP or any other funding source, are used concurrently in the same unit;

5.8.4.7.4.2 Contractor may divide materials and labor cost of a single measure among LIHEAP, or other CSD programs when the single measure in question is installed in a dwelling where Weatherization or EHCS services are provided concurrently under these programs; and

5.8.4.7.4.3 Contractor shall not bill multiple funding sources for the same product or service unless costs are allocated in such a manner that billing is not duplicative and Contractor receives no

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

more than the total cost of the products and services provided. The amount billed under both LIHEAP and the alternative funding source cannot exceed the installation cost and maximum reimbursement rate for the measure.

5.8.4.7.4.4 Individual measure leveraging is allowable involving the use of LIHEAP funds and an alternative funding source in accordance with TRM Appendix D Energy Audit/Priority List Protocol, Section 5.0., Managing Alternative Funding.

5.8.5 SWEATS

5.8.5.1 Reimbursement shall be in accordance with CPN-E-20-01 SWEATS Policy.

5.8.5.2 Public Safety Power Shut-Off Preparedness (PSPS) reimbursement shall be in accordance with CPN-E-20-02 PSPS Emergency Preparedness Pilot Policy and CPN-E-02M3.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

ARTICLE 6 - REPORTING POLICIES AND PROCEDURES

6.1 Reporting Requirements

6.1.1 General

6.1.1.1 Contractor shall submit required client/job detailed data for Weatherization and ECIP EHCS activities to CSD's Weatherization Database on a monthly basis, for the period in which the service activity occurred and for which reimbursement for the service activity is requested.

Similarly, adjustments shall be submitted for the monthly period in which services occurred.

6.1.1.2 Contractor shall request reimbursement for expenditures associated with all Contract activities (excluding ECIP Fast Track and HEAP Electric and Gas) by reporting in the EARS, in accordance with CPN-E-19-002 Energy Reimbursement Policies and Procedures.

6.1.1.2.1 Expenditures for Admin, Assurance 16, Intake, ECIP WPO, HEAP WPO, ECIP EHCS, SWEATS, and EHA-16 program costs shall be reimbursed through the LIHEAP Monthly EHA 16 Expenditure Activity Report via EARS.

6.1.1.2.2 Expenditures for Weatherization Program Costs and Activities shall be reimbursed through the LIHEAP Monthly Weatherization Expenditure Activity Report via EARS.

6.1.1.2.3 Contractor shall submit adjustments in accordance with CPN-E-19-002.

6.1.1.2.4 Payment to Contractor for any given month shall be contingent upon receipt and approval by CSD of the preceding monthly submission.

6.1.1.3 Contractor shall ensure that the data reported in the Weatherization Database and the request for reimbursement reported in EARS, reconcile in accordance with CPA-E-18-005.

6.1.1.4 Contractor shall submit client details electronically to CORE for ECIP Fast Track, HEAP Electric and Gas, ECIP WPO, and HEAP WPO.

Contractor shall submit to CORE, applications that have received a pledge for ECIP Fast Track or HEAP Electric and Gas to CORE, within

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

the timeframe specified in the Direct Pay Utility Pledge Timeframe document located on the contract page of the CSD Local Agencies Portal.

6.1.1.5 Contractor shall submit requested client files, records, and documents to the File Transfer Protocol (FTP) Server as requested by CSD. CSD shall use Contractor submitted documents to perform an in-house desk review to verify compliance with financial, administrative, and programmatic requirements.

6.1.1.6 Reporting System Requirements

6.1.1.6.1 CSD will provide Contractor with specifications of minor IT reporting changes or other minor changes, and upon receipt of the specifications, Contractor shall implement system changes in their local system within 30 calendar days. Minor changes are those that are routine in nature to begin performance under the Contract such as but not limited to adjustments to the Expenditure Activity Report layout, adding or deleting measures and adjusting eligibility guidelines.

6.1.1.6.2 Major reporting changes, upon receipt of the specifications, shall be implemented in Contractor's local system as negotiated by CSD. Major IT system changes are those changes made to the business rule validations as listed in the most current Weatherization DTR and/or new field lines as outlined in the Data Transfer Reference Document (Schema-Breakdown). The most current Weatherization DTR and Data Transfer Reference Document (Schema-Breakdown) are located on the CSD Local Agencies Portal on the System Specification website page.

6.1.2 Solar Warranty and Maintenance Reporting

Contractors participating in the Solar Water Heating (SWH) Project shall report to CSD whenever warranty work and/or maintenance are required on any Solar Water Heating Systems installed under the SWH Program and CSD's Low-Income Weatherization Program (LIWP). The SWH Warranty and Maintenance Report shall include a written description of the following:

6.1.2.1 Dwelling address at which warranty and/or maintenance work was provided;

6.1.2.2 Reason for warranty and/or maintenance work (what was the problem);

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

6.1.2.3 The date (or dates) on which warranty and/or maintenance work was provided; and

6.1.2.4 List of the costs charged to the LIHEAP contract for the warranty and/or maintenance work.

The SWH Warranty and Maintenance Report shall be submitted no later than 30 calendar days after the month in which reimbursement for the warranty and/or maintenance work is requested.

The SWH Warranty and Maintenance Report shall be submitted, via email, to wx@csd.ca.gov with the words "SWH Warranty and Maintenance Reports" in the Subject line.

Contractor shall retain all warranty and maintenance reports for the life of the warranty.

6.1.3 CSD Review and Approval of Reports

6.1.3.1 CSD shall review and approve Contractor's monthly reimbursement/activity reports before offsets to advances or reimbursement payments are issued. CSD will conduct an ongoing evaluation of Contractor's performance related to program and fiscal operations and its demonstrated ability to effectively utilize all funds available under this Contract.

6.1.3.2 The issuance of other CSD contracts, including reimbursement payments to the Contractor, shall be contingent upon timely receipt of the required reports and/or compliance with the material requirements of this Contract.

6.1.4 Close-out Report

6.1.4.1 Contractor shall submit on appropriate CSD forms, a close-out report, verifying all actual, allowable, and allocable costs earned during the term of this Contract and return all excess reimbursement and unexpended funds to CSD within 90 calendar days of the expiration of this Contract. If Contractor fully expends funds prior to the end of the contract term, all appropriate CSD close-out forms shall be submitted within 90 calendar days of final expenditure.

6.1.4.1.1 Administrative costs, outreach, intake, Assurance 16, Training and Technical Assistance shall not exceed the maximum allowable amounts.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

6.1.4.1.2 Administrative and Assurance 16 costs shall remain proportionate to the cumulative allowable program expenditures for Direct Services and Utility Assistance. Any Administrative and Assurance 16 costs that exceed these limits shall be disallowed.

6.1.4.1.3 Subsequent payments, including advance payments, for LIHEAP or other CSD contracts may be withheld, absent timely receipt of the close-out report of this Contract.

6.1.4.2 The issuance of other CSD contracts, and reimbursement and advance payments for existing contracts, may be withheld, absent receipt of the close-out report which is due no later than 90 calendar days after Contractor fully expends or the end of the Contract term.

6.1.4.3 The close-out report shall include the following:

6.1.4.3.1 LIHEAP Close-out checklist and Certification of Documents Transmitted with authorized signature (CSD 733);

6.1.4.3.2 LIHEAP Close-Out Reconciliation Report (CSD 733F);

6.1.4.3.3 Report comparing production estimates, by Service Area, to actual expenditures, what lessons were learned, and what changes in operations and service delivery are anticipated in coming years; and

6.1.4.3.4 LIHEAP Close-Out Equipment Inventory Schedule (CSD 733G).

6.1.4.4 Interest and Program Income-Earned

Contractor shall use a CSD 733F, LIHEAP Interest and Program Income Earned Close-out Reconciliation, to report actual costs and/or interest income earned and expended. Pursuant to 22 CCR § 100855 and in accordance with CPN-A-18-01 Program Income, program income earned and expended are subject to the expenditure and reimbursement guidelines for the program year in which expenditures occurred.

6.1.4.5 Any weatherization materials purchased with the funds under this Contract and remaining at the Contract expiration shall be credited against Contractor's weatherization materials expenditures under this Contract and charged to whatever other weatherization program Contractor may have in effect. If Contractor has no other weatherization program in effect, CSD shall determine how the materials will be disposed and what, if any, financial adjustments are required.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

SUBVENTION CONTRACT

PROGRAMMATIC REQUIREMENTS

ARTICLE 7 - PROGRAM POLICIES AND PROCEDURES

7.1 LIHEAP Agency Local Plan

7.1.1 Contractor shall submit an annual LIHEAP Agency Local Plan to CSD by a date as determined by CSD. The LIHEAP Agency Local Plan is intended to systematize the gathering of planning information to assist CSD with its obligations under federal statute to provide programmatic assurances to the Secretary of the U.S. Department of Health and Human Services under the LIHEAP block grant and to enable the Contractor to plan and propose an annual budget that is consistent with the purposes of the Low-Income Home Energy Assistance Program and reflective of the needs of the local low-income population.

7.1.2 Contractor shall ensure its LIHEAP Agency Local Plan documents reflect that its proposed services and activities are in compliance with federal and State law governing the LIHEAP block grant, or CSD may require Contractor to amend or supplement the responses or documentation prior to execution of this Contract by CSD.

7.1.3 CSD's approval of Contractor's LIHEAP Agency Local Plan documents does not constitute approval of any costs expended under this Contract. Contractor shall ensure all expenditures comply with federal and state requirements that the actual costs are allowable and allocable in accordance with applicable statutes, regulations, and the provisions of this Contract.

7.2 Program Standards and Regulatory Requirements

7.2.1 Program Standards

7.2.1.1 Contractor shall adhere to all CSD program standards pursuant to the following documents which have been incorporated by reference and made part of this Contract as if attached hereto:

7.2.1.1.1 CSD Technical Reference Manual (TRM);

7.2.1.1.2 ECIP Policy and Procedures;

7.2.1.1.3 Official State and Federal Program Notices and Guidance Documents;

7.2.1.1.4 Current Eligibility and Verification Guide;

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

7.2.1.1.5 Weatherization DTR;

7.2.1.1.6 Utility Assistance Data Transfer Business Rules: and

7.2.1.1.7 CSD Training Policies and Procedures Manual (TPPM).

7.2.1.2 In the event of inconsistencies between policies and field protocols contained within the TRM and/or the Weatherization Policies and Procedures and this Contract, Contractor shall abide by the terms of this Contract.

7.2.2 Regulations

7.2.2.1 Standards contained in the most current Uniform Building Code and local city and county codes shall take precedence over the CSD TRM if the code requirement is not included in the manual and/or is more stringent.

7.2.2.2 Contractor shall ensure that all work performed complies with the most current and applicable provisions of the California Energy Commission Building Energy Efficiency Standards, Alterations under Title 24, Part 6, of the California Code of Regulations, California Home Energy Rating System (HERS) Program regulations.

7.2.2.3 Services provided to all covered pre-1978 dwellings shall comply with the most current Environmental Protection Agency rules in 40 CFR Part 745 et seq., Lead-Based Paint Poisoning Prevention in Certain Residential Structures, and the Housing and Urban Development rules in 24 CFR Part 35 et seq., and Lead-Based Paint Poisoning Prevention in Certain Residential Structures.

7.2.2.4 All materials utilized for weatherization and ECIP EHCS purposes shall conform with the Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards.

7.2.2.5 All materials used must comply with TRM material specifications for LIHEAP.

7.2.3 Title 24

7.2.3.1 Contractor shall, when required by its local jurisdiction, obtain a building permit when additions or alterations of existing residential buildings are performed or when a component, system, or equipment of an existing building breaks, cannot be repaired and must be replaced.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

7.2.3.2 Title 24 requirements are applicable only to energy conservation measures and Health and Safety replacement of heating, cooling, and water heating appliances performed in dwellings located within specific California Energy Commission (CEC) Climate Zone areas. Requirements to be applied are those specific to the California Energy Commission (CEC) Climate Zone where the dwelling is located. For a listing of the CEC climate zones, refer to the CSD Local Agencies Portal website at https://agencies.csd.ca.gov/home/Energy/Pages/Resources.aspx under the Weatherization Resources section.

7.2.3.3 Contractor shall obtain the services of a qualified HERS Rater when required to perform required field verification and diagnostic testing on applicable weatherization measures and building alterations performed under this Contract.

7.2.3.4 Contractor shall ensure the HERS Rater is an independent entity from the Contractor or subcontractor performing the building alteration and/or energy-efficiency improvement being tested and verified and has no financial interest in the work performed.

7.2.4 Pre-1978 Dwellings

7.2.4.1 Lead-based paint is presumed to be present in all pre-1978 units unless the dwelling unit has previously been certified by a California Certified Inspector/Risk Assessor to be lead-free.

7.2.4.2 Dwellings not previously certified to be lead-free, built prior to 1978, and receiving weatherization services in which painted surfaces exceeding de minimis levels are disturbed, require the successful achievement of lead-safe standards after the completion of weatherization services.

7.2.4.3 Contractor shall assure that an Environmental Protection Agency (EPA) Certified Renovator performs the post-weatherization verification after the completion of weatherization services and that the Assessor deems the weatherized meets EPA Renovation, Repair, and Painting Rule lead-safe standards.

7.2.4.4 HUD units not previously certified to be lead free, built prior to 1978, and receiving weatherization services in which painted surfaces exceeding de minimis levels are disturbed, require the successful achievement of lead-safe standards after the completion of weatherization services. Contractor shall assure that a third-party California Certified Inspector/Risk Assessor performs the clearance

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

inspection after the completion of weatherization services and that the Assessor deems the weatherized HUD unit as lead-safe.

7.2.4.5 Contractor shall document notification to tenants of multi-unit housing of weatherization and/or renovation activities in common areas using the Notice of Weatherization/Renovation (CSD 320) or approved Contractor's equivalent and Record of Tenant Notification Procedures (CSD 322) or approved Contractor's equivalent.

7.3 Prioritization of Services

7.3.1 Contractor shall conduct ECIP, HEAP, and Weatherization activities in accordance with the Agency Local Plan in Article 14.

7.3.2 Contractor shall design activities to provide assistance to low-income households in meeting their home energy costs, particularly those with the lowest incomes that pay a high proportion of household income for home energy, and that such methods to be utilized, and shall assure that eligible households, particularly those households with elderly individuals, disabled individuals, or children five years and under are made aware of the assistance available under this Contract.

7.4 Service Priority Guidelines

7.4.1 Contractor shall give first priority for services to those households with the lowest income and highest energy burden. In addition, Contractor shall factor into its first priority for services those households with the following vulnerable populations: young children (ages five years or under), disabled, and elderly persons (ages 60 years or older), in accordance with the Agency Local Plan.

7.4.2 Contractor may give first priority for services to those households whose members have life-threatening emergencies.

For the ECIP Fast Track, HEAP Electric and Gas, ECIP WPO and HEAP WPO program components, Contractor shall assign prioritization points consistent with the Agency Local Plan in Article 14.

7.4.3 Due to limited funding, contractors are discouraged from providing either:

7.4.3.1 Energy assistance benefits to households with substantial credit(s) on its utility bills; and/or

7.4.3.2 Weatherization services to dwellings previously weatherized under LIHEAP within the past four years. Contractors shall prioritize services to previously weatherized dwellings in accordance with the Agency Local Plan in Article 14.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

7.4.4 Equitable Treatment

Contractor shall ensure that owners and renters receive equitable treatment under this program.

7.5 Outreach and Intake Activity Guidelines

7.5.1 Outreach

Contractor shall perform appropriate outreach activities to ensure that households in the service area(s) are informed about all LIHEAP services and have an opportunity to apply for such services.

7.5.2 Intake

Contractor shall use intake program funds for determining eligibility of applicants seeking LIHEAP services. Services include the process of completing an intake application and reviewing applicant documentation. Contractor shall:

7.5.2.1 Establish reasonable hours whereby applicants will have access during regular business hours to seek program information with an assurance that the Contractor shall respond to the applicant's request within a reasonable amount of time;

7.5.2.2 Ensure applicants have access to applications, whether in hardcopy, electronic format, during regular business hours. Contractors whose offices are not staffed Monday through Friday must arrange for alternative points of access to LIHEAP applications. Contractor may satisfy this requirement by posting their application for download on their website or post a link directing applicants to an application posted at CSD's website at www.csd.ca.gov or at alternate location(s) or by mailing applications;

7.5.2.3 Accept applications for assistance during regular business hours;

7.5.2.4 Accept applications for ECIP Fast Track and WPO at sites that are geographically accessible to all households in the area served by Contractor;

7.5.2.5 Provide low-income individuals who are physically infirm with the means to submit applications for HEAP and ECIP without leaving their residences;

7.5.2.6 Ensure that all sites where intake is conducted are accessible to the disabled;

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

7.5.2.7 Utilize the Energy Intake Form (CSD 43), or approved Contractor's equivalent, as a multipurpose form for referrals to the LIHEAP Weatherization program, the ECIP EHCS program, HEAP program, and DOE or DOE BIL program; and

7.5.2.8 If Contractor opts to "pre-screen" applicants for benefits by discussing eligibility criteria and by counseling potential clients in advance of their completing and submitting an Energy Intake Form (CSD 43) or approved Contractor's equivalent, Contractor must apply income guidelines and Contractor's Priority Plan when prescreening applicants. If the applicant appears to be ineligible, Contractor must so inform the applicant but must nevertheless notify prescreened applicants of the right to apply for benefits upon changes in the prescreened applicant's circumstances and status. Energy Intake Form (CSD 43) or approved Contractor's equivalent must be provided to a potential client upon request, whether or not a prescreening process is employed.

7.5.3 Applicant Written Notification of Benefits

Within 15 business days of receiving an application Contractor shall provide the applicant written or electronic notification of the application status, indicating whether the application has been approved, denied, deemed incomplete, or is still pending review.

7.5.3.1 If approved, the notice shall indicate the nature and an approximate timeframe in which the utility assistance payment will be provided and when weatherization services may be scheduled or if a referral was made to for weatherization services. The name of the utility company and the amount of the benefits also shall be included in the notification for Utility Assistance.

7.5.3.2 If denied, the notice shall indicate the reason for the denial and information regarding the appeal process.

7.5.3.3 If incomplete, the notice shall indicate what additional information or documentation is required.

7.5.3.4 If pending review, the notice shall provide a revised estimate of when the status of the application will be determined. Contractor must follow-up with a notification when a determination has been made.

7.5.3.5 If added to the waitlist for weatherization and the application is not processed, the notice shall provide the amount of time the application will be kept on file, disclaimer that the applicant is not guaranteed services and how applications are prioritized for services.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

7.6 Assurance 16 Activity Guidelines

Contractor shall use Assurance 16 program funds for services that encourage and enable households to reduce their home energy needs and thereby the need for energy assistance such as needs assessment, client education and budget counseling, and coordination with utility companies. These funds may not be used to identify, develop, and/or demonstrate leveraging programs.

7.6.1 Needs Assessment

Contractor must conduct a needs assessment for each client who submits an application that shall include computing the energy burden of each applicant's household and prioritizing households in accordance with Agency Local Plan in Article 14.

7.6.2 Client Education/Budget Counseling – General Requirements

Contractor shall provide all recipients of energy assistance under this Contract with applicable energy conservation information and budget counseling in accordance with the Contractor's approved Agency Local Plan in Article 14. As a minimum Contractor shall include the following:

7.6.2.1 Information regarding the importance of applying for energy assistance prior to falling behind in utility payments and information concerning various utility company budget payment plan(s) and other forms of energy assistance offered within the State;

7.6.2.2 Written information that describes energy-saving behavioral adjustments that will decrease the energy consumption of the household; and

7.6.2.3 Resource information, referral, family, and budget counseling in order to assist clients in achieving self-sufficiency.

7.6.3 Client Education/Budget Counseling – Weatherization and ECIP EHCS Specific

7.6.3.1 In addition to the above provisions, Contractor shall place in the client's file the Client Education Confirmation of Receipt (CSD 321) or approved Contractor's equivalent that substantiates that the client was provided with energy conservation, budget counseling, lead-based paint safe, mold and moisture, radon, and asbestos education.

7.6.3.2 Contractor shall provide the EPA pamphlet, "Renovate Right: Important Lead Hazard Information for Families, Child Care Providers and Schools."

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

7.6.3.3 Contractor shall provide to all clients the EPA pamphlet, "A Brief Guide to Mold, Moisture, and Your Home."

7.6.3.4 Contractor shall provide the client with a description of the benefits that the client can expect to receive as a result of the weatherization measures installed and diagnostic tests performed in the dwelling.

7.6.3.5 Contractor shall provide all clients with the EPA pamphlet, "A Citizen's Guide to Radon: The Guide to Protecting Yourself and Your Family from Radon."

7.6.3.6 Contractor shall provide the California Department of Public Health fact sheet "About Asbestos in the Home and Workplace".

7.6.4 Coordination

7.6.4.1 Contractor shall refer all potentially eligible applicants, including HEAP applicants, to the LIHEAP Weatherization Program, ECIP EHCS, California Alternative Rates for Energy Program (CARE), Reduced Rate Program (RRP), Arrearage Management Payment (AMP) Plan, DOE, DOE BIL, or other energy or conservation programs. Contractor shall coordinate its activities with other federal, state, or local energy conservation programs with the goal of conserving energy, improving thermal efficiency, or defraying energy costs of low-income households.

7.6.4.2 Contractor shall provide assistance in coordinating the payment of client's energy/utility bill with the appropriate energy vendor or utility company. Contractor may also perform other coordinative activities with energy vendors/utility companies to provide input relative to the energy assistance needs of California's low-income households and a proactive educational concept in serving clients. This includes attending the California Public Utilities Commission's Low-Income Oversight Board Committee meetings.

7.7 Leveraging Activities

7.7.1 When ECIP EHCS services are provided, Contractor shall refer, schedule or recommend a subsequent weatherization assessment, in accordance with the CSD TRM.

7.7.2 Leveraging weatherization funds may be used to install feasible measures in accordance with the CSD TRM. Client files shall be documented accordingly.

7.7.3 If Contractor is leveraging with non-CSD funded programs to meet CSD program requirements, then Contractor shall ensure that any non-CSD leveraged-funded

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

activity performed in conjunction with the Weatherization and/or the ECIP EHCS program, is in conformance with weatherization guidelines. If permitted by the leveraged-funding source, Contractor shall document within the Weatherization and/or ECIP client file the activity performed, date of the activity performed, and the source of the leveraged funds. If the leveraged-funding source prohibits the disclosure of such information, Contractor shall as a minimum make reference to the leveraged activity within the weatherization and/or ECIP client file.

7.7.4 If Contractor is leveraging with DOE or DOE BIL, all DOE or DOE BIL requirements shall apply.

7.7.5 CSD may use information about leveraged activities paid for with funds from leveraged-funding source for the purpose of verifying the delivery of services. CSD may review and verify or use a third-party inspector to review and verify that the leveraged-funded activities conform to applicable LIHEAP standards and practices.

7.8 Record-Keeping Responsibilities

7.8.1 Contractor shall maintain client intake/needs assessment form(s) for Weatherization, HEAP, and ECIP, together with appropriate supporting documentation and shall maintain separate client files containing supporting documents related to disqualifications, denials, and appeals for each applicant who is not certified as being eligible to receive assistance.

7.8.2 Contractor shall ensure that the ECIP Home Energy Supplier Assurance (CSD 416) or approved Contractor's equivalent is completed by each nonregulated utility company, e.g., propane suppliers, wood suppliers, etc., providing services to clients of this Contract.

7.8.3 Contractor shall make a reasonable effort to collect the completed Account Holder Authorization and Consent Form (CSD 081) to collect energy usage data when the client applying for services is not the person listed as the account holder of the utility bill. Client services shall not be denied if the client or bill account holder refuses to sign the consent form.

7.8.4 All Client Files – General Requirements

Contractor shall maintain a separate file for each applicant by either a hard copy or electronic file, or a combination of both. Contractor must ensure that the method selected to maintain files does not impose unreasonable effort in CSD's ability to review any files. These files shall include, the following documentation, when applicable:

7.8.4.1 For Public Agencies only: Statement of Citizenship or Non-Citizenship

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Status for Public Benefits, (CSD 600), and supporting documents;

7.8.4.2 Energy Intake Form (CSD 43) or approved Contractor's equivalent. Priority points must be written in the designated space on the Intake form;

7.8.4.3 Multi-Family Property Intake (CSD 43 MFP) or approved Contractor's Equivalent;

7.8.4.4 Utility/energy bill(s) for all sources of energy used by qualified households;

7.8.4.5 Documentation supporting eligibility in accordance with the Eligibility and Verification Guide;

7.8.4.6 Client Education Confirmation of Receipt (CSD 321) or approved Contractor's equivalent that substantiates that the client was provided services in accordance with Assurance 16 requirements;

7.8.4.7 Client denial or approval notification; and

7.8.4.8 Account Holder Authorization and Consent Form (CSD 081) – Only requested when the client is not the account holder of the utility bill.

7.8.5 Client Files - ECIP Fast Track, ECIP WPO, HEAP, and WPO

Contractor shall maintain the following documents for each applicant receiving cash assistance services, as applicable:

7.8.5.1 Documentation that substantiates the requested ECIP Fast Track supplemental payment including the total amount due (at the time of intake) to the utility company, reconnection fees, and any other assessed utility fees/surcharges; it shall provide the condition(s) that establishes eligibility for benefits in accordance with ECIP Fast Track Benefit Determination Section 8.3 in subsection 8.3.3.3; and

7.8.5.2 Documentation that substantiates the requested ECIP WPO and WPO payment and supplemental payment in accordance with CPA-E-21-04 and CPA-E-21-04M WPO Benefit Formula Policy.

7.8.5.3 Documentation substantiating the portion of rent that is allocated toward energy costs.

7.8.6 Client Files - Weatherization and/or ECIP EHCS Specific

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Contractor shall maintain the following documents for each applicant receiving weatherization and/or ECIP EHCS services, if applicable:

7.8.6.1 CSD Dwelling Assessment which includes: Dwelling Assessment (CSD 540), Weatherization Mold Assessment and Release Form (CSD 540A), Customer Assessment Summary (CSD 540B), Mechanical Ventilation Calculation ASHRAE 62.2 (CSD 540C), Mechanical Ventilation Assessment Form (CSD 540D), and CSD Single-Family Refrigerator SIR Calculation Sheet & CSD Weatherization Program – Multi-Family Refrigerator SIR Calculation Sheet/Data Collection Sheet (CSD 540E) or approved Contractor's equivalent;

7.8.6.2 Appliance Safety Inspection (CASIF) series which includes: Combustion Appliance Safety Inspection Form (CSD 700), Combustion Appliance Safety Interim Form (CSD 700B) or Combustion Applicant Safety – Appliance R&R Form (CSD 700C) ;

7.8.6.3 Shell Leakage Data Sheet (CSD 704);

7.8.6.4 Duct Test Data Sheet (CSD 706);

7.8.6.5 CSD Deferral (CSD 542) and other source documentation supporting deferrals and appeals;

7.8.6.6 Notice of Weatherization/Renovation (CSD 320) or approved Contractor's equivalent;

7.8.6.7 ECIP EHCS Assessment Form (CSD 57);

7.8.6.8 Record of Tenant Notification Procedures (CSD 322) or approved Contractor's equivalent;

7.8.6.9 Energy Service Agreement for Occupant (CSD 515A) or approved Contractor's equivalent;

7.8.6.10 Energy Service Agreement for Rental Property Owner (CSD 515B) or Contractor's equivalent;

7.8.6.11 Agency Weatherization Inspection Report (CSD 611);

7.8.6.12 Multi-Unit Dwelling Eligibility Certification (CSD 75P) or approved Contractor's equivalent;

7.8.6.13 Client confirmation of work completed;

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

7.8.6.14 Required building permits or buildings permit applications, or documentation of permit cost; and documentary evidence of final permit;

7.8.6.15 Copy of lead clearance inspection by a California Certified Inspector/Risk Assessor for applicable pre-1978 HUD units;

7.8.6.16 Waivers from CSD to exceed maximum costs of weatherization measures;

7.8.6.17 Documentation that substantiates all actual labor hours including a time and activity log associated with each job;

7.8.6.18 Documentation of weatherization measures installed and leveraged with other CSD and non-CSD weatherization program funds;

7.8.6.19 Documentation that substantiates the criteria and basis for replacement of gas and electric appliances, including results of required diagnostic tests, and the non-feasibility of Mandatory Measures not performed or installed;

7.8.6.20 Documentation indicating the manufacturer, manufacture date, make, and model and metering information for all refrigerator replacements;

7.8.6.21 Documentation referring to CSD or non-CSD weatherization;

7.8.6.22 Documentation of HERS inspection report and a copy of the invoice from the HERS Rater, in addition to the Residential Compliance Form (CF-1R, CF-4R and CR-6R);

7.8.6.23 Documentation providing evidence that the client receiving disaster-related services was a victim of a natural disaster;

7.8.6.24 All Historic Preservation Online (HPO) review documentation, including copies of the printed Project Description sheet (PDS) and HPO site e-mails;

7.8.6.25 Photographic documentation as required by the CSD TRM;

7.8.6.26 Initial and Final REM/Design Building File Reports (BFR) and Improvement Analysis Reports (IAR) in each client file and retention of electronic audit file;

7.8.6.27 Documentation of attempts to schedule post-weatherization inspection appointments if inspection could not be performed;

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

7.8.6.28 Lead-Based Paint Regulatory Compliance Report (CSD 708);

7.8.6.29 Notice of Survey by Electrical Contractor (CSD 543);

7.8.6.30 REM/Design Energy Audit Entry Input Form (CSD 544);

7.8.6.31 Insulation Certificate (CSD 610); and

7.8.6.32 REM/Design Multi-Family Input Sheet (CSD 808).

7.8.7 Client Files – SWEATS Specific

Contractor shall maintain the required documents for each applicant receiving services under SWEATS in accordance with CPN-E-20-01 SWEATS Policy.

7.8.8 Translation of Forms

Contractor shall use a certified translator deemed qualified by the Contractor when translating CSD forms that require a client/customer signature into a foreign language.

7.8.9 Weatherization and ECIP EHCS Specific

7.8.9.1 Labor and Materials

7.8.9.1.1 Contractor shall maintain documentation in such a manner that include job references and total labor hours so that actual costs and actual labor hours billed to the weatherization and ECIP EHCS programs can be substantiated.

7.8.9.1.2 Contractor shall document all costs expended under this Contract with purchase orders, inventory records, and payroll records identifying the funding source.

7.8.9.1.3 Contractor shall maintain documentation in such a manner to prove that materials used under this program conform to the requirements contained within the CSD TRM and state, county, or local regulations.

7.8.9.2 Training

Contractors who perform weatherization and ECIP EHCS services are required to input, update, and maintain employee data in the CSD Training Portal. CSD will not recognize as valid proof of any training stored outside of this portal. The CSD Training Portal is a learning

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

management system that is located and maintained through the CSD Local Agencies Portal. It is a repository for Contractor and their subcontractors to track and monitor employees' completed training records including but not limited to employee legal name, hire date, email, and completion of each training course, the source/location, type/content, completion date, certificates of completion, and completion of training records.

7.8.9.3 Contractor must identify at least one, but not more than two Training Administrators, who will be responsible for adding/editing users, submitting training and on-the job training requests, approving training, monitoring training transcripts, uploading licensing and certifications, and monitoring training expirations.

7.8.9.4 The On-the-Job Training application page will be migrated from a separate link on the CSD Local Agencies Portal to integrate with the CSD Training Portal. CSD will notify agencies through a notice on the Local Agencies Portal when that function of the portal becomes available.

7.8.9.4.1 CSD shall maintain all training records in the CSD Training Portal for trainings completed through the CSD E-Learning, CSD-approved Training Centers, and field or classroom training provided by CSD or its agents.

7.8.9.4.2 Contractor shall upload training certificates (or other proof of training completion or Contractor licensing) in the CSD Training Portal for certifications or trainings provided by third parties. Examples include Contractor licensing from the California Contractors State License Board, and individual employee Building Performance Institute (BPI) certifications, EPA Renovator certification, or other required training as designated by CSD.

7.8.9.4.3 Contractors shall be responsible for maintaining the required training records in the same manner for their subcontractors as for the Contractor employees.

7.8.9.4.4 Contractor and subcontractors must input new field personnel into the learning management system within three days of hire. Contractor and subcontractors shall update the CSD Training Portal in a timely manner, with employee completed course information and/or uploaded certifications on or before the first (1st) day of each subsequent month following the completion of training.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

7.8.9.5 Equipment

7.8.9.5.1 Contractor shall ensure its employees and subcontractors who perform combustion appliance safety tests shall maintain the Carbon Monoxide Analyzer Calibration Log (CSD 785) documenting the calibration of all analyzers as required.

7.8.9.5.2 Contractor shall ensure its employees and subcontractors who perform shell leakage testing and duct leakage diagnostic tests shall maintain the Manometer Calibration Log (CSD 786) documenting the calibration of all manometers as required.

7.8.9.5.3 Contractor shall ensure its employees and subcontractors who keep an inventory of portable appliances for the SWEATS program shall maintain a log documenting the location of all portable appliances on loan and in reserve. The log shall document the retirement or loss of the equipment.

7.8.9.6 Energy Audits

7.8.9.6.1 Contractor shall maintain electronic records generated from the REM/Design and/or Targeted Retrofit Energy Analysis Tool (TREAT) energy audit software for the required period of three years from submission of final report or until resolution of all related audit or monitoring findings, enforcement action, including cost disallowance, legal proceedings, or other pending matters, whichever is later in accordance with Section 4.3.

7.8.9.6.2 Contractor shall make all records generated from the REM/Design and/or TREAT audit software accessible to CSD, or a third-party inspector acting on CSD's behalf, for the purpose of an inspection or monitoring.

7.8.9.6.3 Contractor shall submit all energy audits through the Energy Audit Dashboard, including the initial audit submittal and resubmittals reflecting changes based on CSD feedback. A final audit shall also be submitted to address one or more of the following:

7.8.9.6.3.1 Changes in measure cost between initial work scope estimates and actual installation cost;

7.8.9.6.3.2 Input of final duct and/or shell leakage readings

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

to replace estimated leakage used for the initial improvement analysis;

7.8.9.6.3.3 Changes to the final scope of work; including any decisions related to full or partial measure leveraging.

7.8.10 Automation

7.8.10.1 Contractor shall use an automated application system capable of supporting LIHEAP's (Weatherization, ECIP EHCS, ECIP WPO, and HEAP WPO) data collection, reporting requirements, and client data transmission to CSD. No database transfer will be accepted prior to the completion of successful data file transfer testing to CSD. Contractor shall submit the data in accordance with CSD's Weatherization DTR layout found at the Weatherization Reporting tab on the CSD Lap found here: https://agencies.csd.ca.gov/home/Reporting/Pages/WXReporting.aspx. Contractor shall exercise best practice and perform a daily backup of all client data/application systems that capture LIHEAP service detail. Contractor shall assure that adequate files are maintained as required in Section 7.8.

7.8.10.2 Contractor shall also be responsible for monitoring the CORE online reports and for resolving payment issue(s) related to the delivery of benefits. The Agency Allocations/System Maintenance screen shall display historical and current detail level of program allocation information, summarizing Contractor's annual program allocation, expenditures, and returned benefits eligible for reissuance, if any. The Variance Report shall display the detail level of benefit information whereby the eligible benefit amount differs from the paid benefit amount. For resolution of partial credit returns, Contractor shall be responsible for following up with the client to resolve payment issue(s) and for providing CSD with the necessary information to reissue benefit(s). For full credit returns and warrant redeposits, Contractor shall be responsible for resolving and updating client data in CORE to reissue benefit(s).

7.8.10.3 Utilizing reporting options available within the CORE On-Line System, Contractor shall be responsible for generating HEAP and ECIP (Fast Track) reports to attain data specific to the following: rejected records, intake data, client and payment status, expenditures, and current allocation balance, returned benefits, summarized county energy costs and burden, and a year-to-date goal status.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

ARTICLE 8 - PROGRAM IMPLEMENTATION

8.1 HEAP/WPO Activity Guidelines

8.1.1 Applicant Eligibility

8.1.1.1 Assistance shall be available only to households with incomes that do not exceed an amount equal to 60% of the State median income; or

8.1.1.2 Assistance shall be provided to households that are categorically eligible, if any member of the household is receiving CalFresh or CalWORKs at the time of application, regardless of income level.

8.1.1.3 Income verification must be for one month. For acceptable types of documentation and processing timeframes, refer to the current LIHEAP Eligibility and Verification Guide at https://agencies.csd.ca.gov/home/Energy/Pages/Contracts.aspx.

8.1.1.4 Contractor shall collect copies of all of the household's energy utility bills for the current month, and if applicable, receipt(s) for WPO to determine the client's energy burden.

8.1.2 Contractor may only provide eligible households with one ECIP Fast Track/WPO, or HEAP/WPO payment per program year. However, Contractor can use program income to provide a supplemental ECIP Fast Track/WPO or HEAP/WPO for clients experiencing an extenuating circumstance. In addition to providing one ECIP (Fast Track/WPO) or HEAP/WPO payment and/or supplemental program income benefit payment, Contractor may provide eligible households with ECIP EHCS services and/or other weatherization services.

8.1.3 Contractor must ensure that the issuance of HEAP WPO benefits are in accordance with CPA-E-21-04 WPO Benefit Formula Implementation.

8.1.4 Contractor must ensure that duplication of ECIP Fast Track/WPO or HEAP/WPO payments does not occur during the term of this Contract.

8.1.5 Once applicants meet the eligibility and prioritization criteria and funds are available:

8.1.5.1 Contractor shall complete the ECIP/HEAP Payment Request Confirmation (CSD 415) or approved Contractor's equivalent form or approved Contractor's equivalent process that confirms payment was made to the client's account. If the client does not have an account, confirmation of the delivery of the benefit to the client is required;

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

8.1.5.2 Contractor shall make payments directly to energy vendors on behalf of clients whose energy sources are wood, propane, or oil;

8.1.5.3 CSD will not make payments to clients for WPO assistance; and

8.1.5.4 Before paying energy vendors, Contractor shall verify that charges for the services and goods provided are reasonable and within fair market value.

8.1.6 Contractor shall notify the applicant of the recipient household, in writing, when payments are made directly to an energy vendor for wood, propane, or oil on their behalf.

8.1.7 Contractor shall forward payments for WPO on behalf of applicants to corresponding energy vendor within 60 calendar days from the date obligation was incurred, unless a formal contract, approved by CSD, between Contractor and vendor provides for other terms.

8.2 Weatherization Activity Guidelines

8.2.1 Applicant Eligibility

8.2.1.1 Assistance shall be available only to households with incomes that do not exceed an amount equal to 60% of the State median income; or

8.2.1.2 Assistance shall be provided to households that are categorically eligible, if any member of the household is receiving CalFresh or CalWORKs at the time of application, regardless of income level.

8.2.1.3 Income verification must be for one month. For acceptable types of documentation, refer to the current LIHEAP Eligibility and Verification Guide at https://agencies.csd.ca.gov/home/Energy/Pages/Contracts.aspx.

8.2.1.4 Contractor shall certify a household's income eligibility prior to the delivery of energy program services.

8.2.1.5 The income certification shall remain in effect for a period of 120days from the date applicants are deemed eligible for services.

8.2.1.6 Contractor shall recertify household's income eligibility by obtaining updated income verification documentation if the dwelling assessment has not been completed within 120 days from the income certification date.

8.2.1.7 In the event the Contractor is unable to perform all weatherization

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

services within the 180 days from dwelling assessment date, Contractor shall obtain updated income verification documentation to recertify the household's income eligibility.

8.2.1.8 Contractor shall collect copies of all of the household's energy utility bills for the current month, and if applicable, receipt(s) for wood, propane, and oil to determine the client's energy burden.

8.2.2 Dwelling Eligibility

8.2.2.1 Contractor shall perform the assessment of weatherized dwellings within 120 days of the income certification date to receive weatherization assistance services.

8.2.2.2 Contractor shall complete the post-combustion appliance safety test within 60 days from the date of the pre-combustion appliance safety test. In the event the Contractor is unable to perform the work associated with the combustion appliance safety testing and the post-combustion appliance safety test within the 60-day period, Contractor shall perform another pre-test for the dwelling prior to commencing the delivery of any form of weatherization assistance services.

8.2.2.3 Contractor shall complete weatherization services within 180 days from the date of the original assessment of a dwelling.

8.2.2.4 Permission to Provide Services

8.2.2.4.1 Contractor shall obtain written permission of the owner-occupied dwelling from the tenant and the owner (or owner's agent) to perform any weatherization services. Such permission shall be recorded on the Energy Service Agreement for Occupant (CSD 515A) or approved Contractor's equivalent or the Service Agreement for Rental Property Owner (CSD 515B) or approved Contractor's equivalent.

8.2.2.4.2 If during the course of performing weatherization services in a dwelling, Contractor identifies that significant structural and/or engineering changes may occur, Contractor shall re-obtain written permission of the owner-occupant dwelling from the owner of a rental unit prior to continuing with the scheduled work.

8.2.2.5 Rent Increase Restrictions

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

8.2.2.5.1 For a period of two years after weatherization work has been completed on a dwelling containing a unit occupied by an eligible household, the tenants in that unit (including households paying for their energy through their rent) will not be subjected to rent increases unless those increases are demonstrably related to matters other than the weatherization work performed.

8.2.2.5.2 Contractor shall provide tenants a written summary of these conditions with the current telephone number of the Contractor and instructions on how to file a complaint should these conditions not be met. Contractor shall investigate all complaints filed and shall forward a copy of all written complaints to CSD or, if a verbal complaint has been made, contact CSD with the details of the complaint-including date complaint was made, date investigations began, and results.

8.2.2.5.3 CSD will evaluate the merits of the complaint and all supporting documentation. If CSD determines a complaint is valid, CSD may pursue collection activities against the landlord in the amount equal to the weatherization work performed on that unit and/or building.

8.2.2.6 Multi-Unit Dwellings

8.2.2.6.1 In accordance with 10 CFR § 440.22(b) (2), Contractor may weatherize the whole building containing rental dwelling units when 66% (50% for duplexes and four-unit buildings) or more of the dwelling units in the building are income eligible:

8.2.2.6.1.1 Are eligible dwelling units, or

8.2.2.6.1.2 The dwelling units will become eligible (occupied by eligible low-income tenants) within 180 days under a federal, state, or local government program for rehabilitating the building or making similar improvement to the building.

8.2.2.6.2 If dwelling units are qualified for services through a federal, state, or local government rehabilitation program, documentation to verify participation in the rehabilitation program is required in the master job file.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

8.2.2.6.3 Contractor shall complete a Multi-Unit Dwelling Eligibility Certification (CSD 75P) or approved Contractor's equivalent for each building and shall maintain a copy in each individual client file.

8.2.2.6.4 Contractor shall certify unit eligibility by completing Energy Intake Form (CSD 43) or approved Contractor's equivalent for each dwelling unit in each building. Certification of eligibility by the owner/manager of the occupants of the building is not acceptable.

8.2.2.6.5 No undue or excessive enhancement shall occur to the value of the dwelling units.

8.2.2.7 Previously Weatherized Dwellings

8.2.2.7.1 Once a dwelling has been submitted to CSD for reimbursement as a completed unit, any subsequent weatherization services provided to the dwelling shall be considered reweatherization, unless the work performed is for a call-back as specified in 8.2.2.8 below.

8.2.2.7.2 A previously applied measure may be reinstalled during its useful life term, as described in the Reimbursement Rates for Weatherization and EHCS Activities, due to premature failure or if the measure was destroyed by the prior-occupying household. Justification for the replacement must be documented in the client file.

8.2.2.7.3 Unoccupied multi-unit dwellings previously weatherized in accordance with this Contract, and which receive appliance repair and/or replacement services upon occupation by an eligible tenant, shall be deemed re-weatherized dwellings.

8.2.2.7.4 If a dwelling has been previously weatherized under a CSD or another federal or non-federal program, Contractor may provide previously unapplied mandatory and optional measures.

8.2.2.8 Call-back

Services provided in a previously weatherized dwelling to correct a previously installed measure within the warranty period or as a result of a CSD inspection finding is a call-back and is allowable. Demographics for a callback are not included for reporting purposes.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

8.2.2.9 Ineligible Dwellings

8.2.2.9.1 Contractor shall not weatherize a dwelling unit that is designated for acquisition or clearance by a federal, state, or local program within 12 months from the date of completion of the proposed weatherization.

8.2.2.9.2 Contractor shall not weatherize any dwelling under this Contract unless the property owner agrees to all the terms and conditions of the CSD Dwelling Assessment Form (CSD 540) and signs the Energy Service Agreement for Occupant (CSD 515A) or Service Agreement for Rental Property Owner (CSD 515B).

8.2.2.9.3 No institutional or commercial building including, but not limited to, universities, schools, nursing homes, or hospital, may be weatherized under this Contract.

8.2.2.9.4 Group Homes

The maximum reimbursement for a group home shall be equal to the current maximum average allowed for single family and multi-unit dwellings. If the building does not qualify as a multi-family structure, income eligibility is based on all occupants as a group, and the building must be weatherized as a single dwelling unit.

8.2.2.9.5 Shelters/Homeless Individuals

Maximum reimbursement will be based on the unit otherwise qualifying as a multi-unit structure. For the purpose of determining how many dwelling units exist in a shelter, a grantee may count each 800 square feet of the shelter as a dwelling unit or it may count each floor of the shelter as a dwelling unit. Eligibility of the occupants may be assumed if the owner/operator will certify in writing that occupancy is temporary and that admittance criterion complies with CSD contract eligibility guidelines, whether or not rent is paid has no effect on eligibility.

8.2.3 Minimum Requirements for Weatherization Services

8.2.3.1 Contractor must install all feasible weatherization measures in accordance with the CSD TRM.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

8.2.3.2 Single-family detached and other single-story dwellings that have not been previously weatherized under a CSD program or another program may be weatherized under this Contract only if:

8.2.3.2.1 Ceiling Insulation plus two additional Mandatory Measures are installed, or

8.2.3.2.2 In the event Ceiling Insulation is already installed or otherwise not feasible, at least three Mandatory Measures are installed.

8.2.3.3 Multi-unit dwellings that have not been previously weatherized under a CSD program or other program may qualify for weatherization services only if ceiling insulation plus two additional Mandatory Measures are installed or, in the event ceiling insulation is already installed or otherwise not feasible,-at least three Mandatory Measures are installed.

8.2.3.3.1 Installation of ceiling insulation shall be counted as a ceiling insulation measure for each unit within that building envelope.

8.2.3.3.2 Installation of a common water heater shall qualify as a Mandatory measure for each unit served by the same water heater.

8.2.3.4 If the required minimum number of weatherization measures cannot be installed due to the deferral of measures, then the entire unit shall be deferred in accordance with the CSD TRM.

8.2.3.5 The minimum number of weatherization measures may be leveraged or cost-shared with alternative funding as defined in Section 5.8.4.7.4. All leveraged measures used to fulfill the minimum number of required weatherization measures shall meet CSD installation standards.

8.2.3.6 Contractor may complete weatherization services on agriculture housing units or multi-family units if each unit is separately metered and the services will result in a cost savings to the tenant.

8.2.4 Dwelling Assessments

8.2.4.1 Contractor shall assess the dwelling of each eligible applicant to determine if the unit is structurally sound and not in need of extensive repairs.

8.2.4.2 Contractor shall determine whether the dwelling meets the criteria for a

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Historic Preservation Review pursuant to subsection 8.2.4.7.2.

8.2.4.3 Contractor shall ensure that all dwelling assessments are performed by trained individuals possessing all the required skill and training as specified in Section 9.1, Training Requirements.

8.2.4.4 Contractor shall ensure job separation between staff performing dwelling assessments and the crew personnel responsible for performing the actual installation of weatherization measures. Assessors may not install weatherization measures in the same dwelling where the assessor performed the assessment for weatherization services.

8.2.4.5 If Contractor elects to subcontract with entities outside of CSD's network of Local Service Providers for the full installation of weatherization measures, the subcontractor performing the installation of weatherization measures shall not perform the dwelling assessment. Contractor shall ensure job separation by using Contractor's staff or another subcontractor to perform the dwelling assessments.

8.2.4.6 Contractor shall provide written documentation or notification to the owner-occupant and the owner of a rental unit or owner's agent and inform the tenant of any significant structural and engineering changes required to complete the weatherization work before the specified work commences.

8.2.4.7 Dwelling Assessment Performance

8.2.4.7.1 Dwelling assessments shall include the following required activities:

8.2.4.7.1.1 The visual assessment of the eligible dwelling to identify safety and structural hazards conditions present within the dwelling that may limit ability to perform any or all of the required weatherization services in accordance with CSD weatherization guidelines and terms of this Contract. Assessor shall disclose all noted safety and structural hazard conditions to the property owner and tenant, where applicable;

8.2.4.7.1.2 The visual inspection and pre-CAS diagnostic testing of all combustion appliances as to identify the presence of combustion appliance safety conditions within the occupied living space and requiring immediate attention and the

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

offering of prescribed list of health and safety measures needed to remedy noted conditions; and

8.2.4.7.1.3 The visual inspection of dwelling to identify any structural deficiencies and/or barriers inhibiting the ability for required pressurized diagnostics to occur. Assessor shall also inform client of the various types of diagnostic testing to be performed within the dwelling, including the general nature and benefits of each form of required diagnostic testing.

8.2.4.7.2 Historic Preservation Review of Dwellings

8.2.4.7.2.1 To ensure compliance with Section 106 of the National Historic Preservation Act (54 USCS § 100101 et seq. & § 300101 et seq., former 16 USCS § 470 et seq.), CSD will establish appropriate procedures for historic property review standards as outlined by a Programmatic Agreement with the State Historic Preservation Office. The established review standards will be utilized for weatherization activities conducted under the LIHEAP on dwellings that are 45 years or older. For purposes of this Contract, the historic review shall be known as the Historic Preservation Review.

8.2.4.7.2.2 Contractor shall ensure that a Historic Preservation Review is completed on a dwelling that is either: (1) 45 years or older, (2) located within a historic district, or (3) considered to be of exceptional importance under the National Register Criteria for Evaluation pursuant to 36 CFR § 60.4.

8.2.4.7.2.3 When a dwelling assessment is performed and the dwelling is determined to meet any of the criteria specified in subsection 8.2.4.7.2.2, Contractor shall initiate the Historic Preservation Review process pursuant to DOE WAP ARRA No. 010.

8.2.4.7.3 Combustion Appliance Safety (CAS) Diagnostic Testing

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

8.2.4.7.3.1 The completion of the entire combustion appliance safety (CAS) test is required on all dwellings with combustion appliances.

8.2.4.7.3.2 If it is determined during the CAS test that the dwelling unit contains a condition that is hazardous to the occupants, proper steps must be taken to alleviate the hazard. In these cases, infiltration reduction measures may not be installed until the hazard has been corrected; however, Contractor may install non-infiltration measures in the interim, until the CAS condition is corrected.

8.2.4.7.4 If the dwelling unit is not eligible because of the need for extensive repair, the unit shall not be serviced, and Contractor should refer the applicant to the local Housing and Community Development Department, or other similar organizations or programs.

8.2.4.7.4.1 Documentation of such ineligibility due to the need for extensive repairs shall be recorded on the CSD Deferral (CSD 542).

8.2.4.7.4.2 If the applicant can obtain the necessary repairs to make the dwelling unit eligible for weatherization services, weatherization activities may be accomplished following the repair work.

8.2.4.8 Contractor shall ensure the health and safety of weatherization personnel in carrying out activities funded under this Contract. In the event the weatherization of a dwelling threatens the general health and safety of weatherization field personnel, Contractor shall take measures to ensure the safety of the personnel and thoroughly document the incident(s) utilizing the CSD Deferral (CSD 542). The deferral form does not need to be signed by the client where weatherization personnel construe the client or occupants of the dwelling to be threatening and hostile. If unable to get a signature, a certified letter shall be sent to the owner, along with the tenant if the residence is a rental.

8.2.5 Duct and Shell Diagnostic Testing

8.2.5.1 Contractor shall perform the shell leakage diagnostic testing only for shell sealing purposes on a minimum of 20% of the total SFD (one to

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

four units) including mobile homes**,** and a minimum of 5% of MUD (five or more units) weatherized under this Contract. Shell leakage diagnostic testing shall be proportionate to the number of completed units for each quarterly period.

8.2.5.2 Following a determination that no combustion byproduct hazards exist, Contractor shall perform pressure diagnostic guided infiltration reduction using a pre-weatherization shell leakage test.

8.2.5.3 Duct Blaster diagnostic testing shall be required on all dwellings with forced-air systems.

8.2.5.4 Contractor shall ensure that all dwelling diagnostic tests are performed by trained individuals possessing all the required skill and training as specified in Section 9.1, Training Requirements.

8.2.5.5 If an unvented space heater is being utilized, infiltration reduction measures shall not be applied unless venting is installed, or the unit is replaced.

8.2.6 Health and Safety Measures

8.2.6.1 Prior to the performance of any heating/cooling service, a qualified technician must perform a diagnostic inspection of the primary heating/cooling appliance to assess operational performance.

8.2.6.2 Contractor is authorized to mitigate health and safety hazards in accordance with the CSD TRM.

8.2.6.3 Health and Safety Measures and Mandatory Insulation Measures must be installed in priority order. Other Mandatory Measures must be installed before optional measures, and no measure shall be excluded, unless the:

8.2.6.3.1 Shell leakage and/or pressurized duct diagnostic test indicates that installation of the measure is not necessary;

8.2.6.3.2 Dwelling already has that measure in place;

8.2.6.3.3 Measure cannot be properly installed;

8.2.6.3.4 Client refuses installation (client refusal is to be documented and placed in file); or

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

8.2.6.3.5 Measure is not needed or required.

8.2.6.4 After Health and Safety Measures have been addressed, Insulation Measures, if feasible, must be installed prior to the installation of any other Mandatory and Optional Measures. Optional Measures need not be installed in priority order.

8.2.6.5 If a health and safety hazard is found to exist that requires replacing or repairing a combustion appliance, the cost of which will preclude the installation of the required number of Mandatory Measures for a unit to be weatherized, the dwelling may qualify for weatherization under the following conditions:

8.2.6.6 The combustion appliance is repaired or replaced; and

8.2.6.7 All remaining feasible Mandatory Measures shall be installed.

8.2.6.8 Once feasible Mandatory Measures are installed, Contractor may install optional measures.

8.2.6.9 Health and Safety Measures

8.2.6.9.1 The following guidelines are restricted to occupied SFD and/or MUD units:

8.2.6.9.1.1 A residential heating source that qualifies for repair and replacement services must be a single, pre-existing heating appliance, serving as the dwelling's primary heating source; and

8.2.6.9.1.2 A residential cooling source that qualifies for cooling services must be a single, pre-existing cooling appliance, serving as the dwelling's primary cooling source, limited to mechanical air conditioners, central and window/wall air conditioners, and evaporative coolers.

8.2.6.9.2 Any and all health and safety heating/cooling appliance services shall be performed in accordance with the following guidelines:

8.2.6.9.2.1 All repair and replacement services are limited to dwellings with pre-existing heating and cooling appliances. An exception to this rule exists, however, for those dwellings without a

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

heating and cooling appliance and there are no means to provide adequate heating and/or cooling during a climatic season that would cause imminent harm to the health and wellbeing of individuals or the household.

8.2.6.9.2.2 For those conditions where a true crisis exists, and the heating and/or cooling needs cannot be remedied by the installation of a permanent repair or new appliance installation, Contractor shall provide such dwellings with temporary portable devices to support the means of providing adequate cooling and/or heating to occupants of the residence to alleviate the crisis situation and to meet basic heating/cooling needs.

8.2.6.9.2.2.1 Occupant shall be advised of the higher energy consumption associated with portable heating/cooling devices.

8.2.6.9.2.2.2 Occupant shall certify that all of the manufacturer's safety instructions will be abided by.

8.2.6.9.2.2.3 Contractor shall make all attempts to purchase Energy Star-rated portable devices if available.

8.2.6.9.2.3 The age of a heating/cooling appliance shall not be used as a basis for replacement.

8.2.6.9.2.4 When repair, replacement, or installation of a primary heating appliance is required in accordance with the conditions and requirements above but cannot be completed for any reason, the entire dwelling shall be deferred.

8.2.6.9.3 Contractor shall repair a defective primary heating appliance when the cost to assess and repair is estimated at less than 50% of the cost of installing a new replacement unit.

8.2.6.9.4 If during the course of repairing the defective unit additional problems are found that would increase the cost of repairs to more than the allowable limit for repair costs, the unit may be

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

replaced.

8.2.6.9.5 When replacement of a defective primary heating/cooling appliance is performed, Contractor shall perform necessary duct repair and/or replacement services in order to conform to Title 24 requirements.

8.2.6.9.6 Fuel switching or replacement of a heating/cooling appliance for an alternate type shall only be allowed when justified by an energy audit as described in TRM Appendix D *Energy Audit/Priority List Protocol*.

8.2.7 Energy Audit Requirements

8.2.7.1 If all feasible measures classified under Health and Safety, Infiltration Reduction and other Mandatory Measures have been assessed, Contractor may assess additional measures utilizing the Energy Audit Requirements by conducting a REM/Design or Targeted Retrofit Energy Analysis Tool (TREAT) audit in accordance with CSD Single-Family/Small Multi-Family Energy Audit Protocol, CSD Multi-Family Energy Audit Protocol.

8.2.7.2 Energy audits shall be conducted as specified in the CSD Single-Family/Small Multi-Family Energy Audit Protocol (CSD TRM) incorporated by reference to this Contract and available on the CSD LAP.

8.2.7.2.1 REM/Design energy audit tool may be applied to single-family dwellings, mobile homes, and multi-unit dwellings containing 24 or fewer dwelling units where each unit is independently heated and/or cooled.

8.2.7.2.2 Targeted Retrofit Energy Analysis Tool (TREAT) may be applied to all multi-unit dwellings except for those multi-unit dwellings that are qualified to use REM/Design.

8.2.8 Occupant Notification

If, in accordance with the provisions of this article, any notice to an occupant is required, a copy of the written notice shall be given to the owner of the unit, when the unit is occupied by a non-owner occupant, or when the unit is vacant.

8.3 Energy Crisis Intervention Program (ECIP) Services Activity Guidelines

8.3.1 Purpose of ECIP Funds

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

ECIP funds may only be used to resolve an emergency as defined in 42 USC § 8622(1), including:

8.3.1.1 A natural disaster (whether or not officially declared),

8.3.1.2 A significant home energy supply shortage or disruption,

8.3.1.3 An official declaration of a significant increase in:

8.3.1.3.1 Home energy costs;

8.3.1.3.2 Home energy disconnections;

8.3.1.3.3 Enrollment in public benefit programs; or

8.3.1.3.4 Unemployment and layoffs.

8.3.1.4 An official emergency declaration by the Secretary of Health and Human Services.

8.3.1.5 In those situations where there is not an official federal, state, or local declaration of emergency, e.g., an undeclared natural disaster or a significant home energy supply shortage or disruption that affects a low-income individual, an emergency will be deemed to exist by CSD where there is imminent danger, requiring immediate action to prevent or mitigate the loss or impairment of life, health, property, or essential public services.

8.3.2 Capacity and Responsibility to Provide Emergency Assistance

8.3.2.1 In accordance with federal and state law and ECIP Policy and Procedures, Contractor must be qualified and capable of carrying out an energy crisis intervention program that provides timely and effective emergency assistance, not later than the timeframes stated in 42 USC § 8623(c), that resolves the energy crisis. Contractor must meet minimum program requirements for timing and ensuring accessibility to eligible applicants as further defined at 42 USC § 8623(c).

Once applicants meet the eligibility and prioritization criteria and funds are available, Contractor shall:

8.3.2.1.1 Within 48 hours after a household applies and is determined to be eligible for ECIP, provide assistance in the form of a payment guarantee to the appropriate gas or electric vendor or a WPO payment that will resolve the energy crisis; and

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

8.3.2.1.2 Within 18 hours after a household applies and is determined to be eligible for ECIP, provide assistance in the form of a payment guarantee to the appropriate gas or electric vendor or a WPO that will resolve the energy crisis if such household is in a life-threatening situation.

8.3.2.2 Contractor shall provide all reasonable information requested by CSD during the term of this Contract in order to enable CSD to assess the adequacy of Contractor's current energy crisis intervention program and Contractor's ability to implement the program.

8.3.2.3 Federal and state law permit the allowability of costs to the ECIP only where the costs are used to provide emergency assistance in an energy crisis. In addition to all other provisions in this Contract permitting, restricting, or otherwise relating to ECIP costs, such costs are allowable only upon adequate demonstration by the Contractor that the related activities meet the definition of "emergency" as specified in federal law and this Contract.

8.3.3 ECIP Fast Track and WPO

8.3.3.1 Contractor shall provide ECIP Fast Track and WPO Services in accordance with the Agency Local Plan in Article 14.

8.3.3.2 Applicant Eligibility

8.3.3.2.1 Contractor shall provide assistance only to households with incomes that do not exceed an amount equal to 60% of the State median income.

8.3.3.2.2 Income verification must be for one month and current within six weeks of the application intake date or an annual award letter. For acceptable types of documentation, refer to the LIHEAP Eligibility and Verification Guide. Contractor shall retain appropriate documents in each applicant's file establishing applicant eligibility.

8.3.3.2.3 Contractor shall collect copies of all of the household's energy utility bills for the current month, and if applicable, receipt(s) for (WPO) to determine the client's energy burden.

8.3.3.2.4 Conditions for ECIP services must meet the criteria for an emergency as defined in 42 USC §8622(1), ECIP Policy and Procedures and Article 13, Definitions.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

8.3.3.2.5 ECIP Fast Track Utility Assistance

8.3.3.2.5.1 The applicant must receive energy services and be billed directly by one of the following energy providers: a utility company and/or a mobile home park that owns its own power source(s) or a submetering billing service with the statutory authority to shut off utility services.

8.3.3.2.5.2 For purposes of the present Section 8.3.3, an emergency energy-related crisis does not exist if the cost of energy is included in the applicant's rent, and Contractor may not make ECIP Fast Track payment(s).

8.3.3.2.6 In addition to the applicant eligibility criteria listed above, services for ECIP Fast Track and ECIP WPO may not be provided unless at least one of the following criteria pursuant to Government Code §16367.5 (e) pertains and is documented or certified by Contractor:

8.3.3.2.6.1 Proof of utility shutoff notice;

8.3.3.2.6.2 Proof of energy termination;

8.3.3.2.6.3 Insufficient funds to establish a new energy account;

8.3.3.2.6.4 Insufficient funds to pay a delinquent utility bill;

8.3.3.2.6.5 Insufficient funds to pay for essential firewood, oil, or propane; or

8.3.3.2.6.6 CSD further defines WPO crisis as 30 days or less of fuel.

8.3.3.3 ECIP Fast Track Benefit Determination

ECIP Fast Track benefits shall be determined using the base benefit amount and, when applicable, a Contractor-determined supplemental benefit amount. Contractors shall issue ECIP Fast Track benefits in accordance with the following:

8.3.3.3.1 Contractor shall ensure that the total ECIP Fast Track benefit amount (Base benefit amount plus supplemental benefit

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

amount) is limited to and does not exceed the total amount due (at the time of intake) to the utility company for energy charges, reconnection fees, and other assessed utility fees/surcharges in order to alleviate the crisis situation.

8.3.3.3.2 When only issuing the base benefit amount (no supplemental payment), Contractor may exceed the total amount due to the utility company in energy charges, reconnection fees, delinquent utility bill establishing arrearages and/or past due balances, and other assessed utility fees/surcharges to alleviate the crisis situation.

8.3.3.3.3 Contractor shall ensure that the maximum total ECIP Fast Track benefit amount (Base benefit amount plus supplemental benefit amount) does not exceed $1,500. If Contractor uses program income to provide a supplemental ECIP Fast Track payment, the total payment cannot exceed $1,500.

8.3.3.3.4 Contractor shall provide full justification for benefits paid by documenting the client file(s) to include the amount of charges and verification by the utility company.

8.3.3.3.5 Contractor shall review, check for duplicates, and approve applications in accordance with Contractor's approved Agency Local Plan in Article 14 and the current LIHEAP Eligibility and Verification Guide.

8.3.3.4 WPO Benefit Determination

8.3.3.4.1 WPO benefits shall be determined in accordance with CPA-E-21-04 and CPA-E-21-04M WPO Benefit Formula Implementation.

8.3.3.4.2 Contractor shall review, check for duplicates, and approve applications in accordance with Contractor's approved Agency Local Plan in Article 14 and the current LIHEAP Eligibility and Verification Guide.

8.3.3.5 ECIP Fast Track/WPO Payment Guidelines

8.3.3.5.1 Eligible households may receive only one ECIP Fast Track/WPO, or HEAP/WPO payment per program year; however, Contractor can use program income to provide a supplemental ECIP Fast Track/WPO or HEAP/WPO for clients experiencing an extenuating circumstance. In addition

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

to receiving one ECIP (Fast Track/WPO) or HEAP/WPO payment, eligible households may receive ECIP EHCS services and/or other weatherization services, if needed.

8.3.3.5.2 Contractor shall ensure that the maximum base benefit total for ECIP WPO does not exceed $1,000. If Contractor uses program income to provide a supplemental ECIP WPO payment, the total payment cannot exceed $1,000.

8.3.3.5.3 Contractor shall exercise due care to ensure that duplication of ECIP Fast Track/WPO or HEAP/WPO payments does not occur at any time during the term of this Agreement.

8.3.3.5.4 When a HEAP payment or ECIP Fast Track payment has been made directly to an energy vendor, notification of payment(s) shall be shown as a credit on the utility bill(s).

8.3.3.6 ECIP WPO Payment Guidelines Specific

8.3.3.6.1 Contractor shall complete the ECIP/HEAP Payment Request Confirmation (CSD 415) or approved Contractor's equivalent form or approved Contractor's equivalent process that confirms payment was made to the client's account. If the client does not have an account, confirmation of the delivery of the benefit to the client is required.

8.3.3.6.2 Contractor shall make payments directly to energy vendors on behalf of clients whose energy sources are wood, propane, or oil.

8.3.3.6.3 CSD will not make payments to clients for WPO assistance.

8.3.3.6.4 Before paying energy vendors, Contractor shall verify that charges for the services and goods provided are reasonable and within fair market value.

8.3.3.6.5 Contractor shall notify the applicant of the recipient household, in writing, when payments are made directly to an energy vendor for wood, propane, or oil on their behalf.

8.3.3.6.6 Contractor shall forward payments for WPO on behalf of applicants to corresponding energy vendor within 60 calendar days from the date obligation was incurred, unless a formal contract, approved by CSD, between Contractor and vendor provides for other terms.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

8.3.4 ECIP Emergency Heating and Cooling Services (EHCS)

8.3.4.1 Applicant Eligibility

Eligibility of the applicant shall meet all requirements for eligibility as described in the Weatherization Activity Guidelines specified in Section 8.2.

8.3.4.2 Dwelling Eligibility

Eligibility of the dwelling shall meet all requirements for eligibility as described in the Weatherization Activity Guidelines specified in Section 8.2.

8.3.4.3 Dwelling Assessments

8.3.4.3.1 Assessment of the dwelling shall meet all requirements as described in the Weatherization Activity Guidelines specified in Section 8.2.

8.3.4.3.2 Work crews of Contractor who are only performing heating and cooling services shall not be required to perform the entire CAS test and may limit the testing to only the heating and cooling appliances to be repaired or replaced.

8.3.4.4 Allowable Services

ECIP EHCS may be used for the repair, replacement, and new installation of heating/cooling and water heating appliances identified in the ECIP Policy and Procedures and must meet the following criteria:

8.3.4.4.1 The applicant is income eligible and submits the required documentation to complete the eligibility of the dwelling;

8.3.4.4.2 The applicant has insufficient funds to pay the cost of repairing or replacing an eligible heating or cooling appliance or for a new heating or cooling appliance;

8.3.4.4.3 The appliance condition meets one of the appliance repair/replacement criteria as defined in the ECIP Policies and Procedures; and

8.3.4.4.4 The services to mitigate and completely resolve the emergency and satisfy the relevant emergency assistance meet the timeframes as defined in the ECIP Policies and

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Procedures.

8.3.5 Natural Disasters

8.3.5.1 When a dwelling that has been damaged by a natural disaster such as fire, flood, earthquake, hurricane, etc., a scope of work shall be submitted to CSD for approval prior to beginning work related to a natural disaster.

8.3.5.2 The occupant shall be certified as currently eligible and a dwelling assessment shall be performed.

8.3.5.3 Contractor may have damages repaired that are within the scope of the weatherization program if the same services will not be paid for or reimbursed by any other source.

8.4 ECIP Fast Track and HEAP Electric and Gas Pledge Guidelines

8.4.1 Contractor shall pledge all applications where the Contractor has determined the applicant has a qualifying emergency as specified in subsection 8.3.3.2.6 of Section 8.3, regardless if the benefit is issued under ECIP Fast Track or HEAP Electric and Gas, provided that the application meets the eligibility and prioritization criteria and Contractor's Utility Assistance funds are available.

8.4.2 After a pledge has been made, Contractor shall submit the application to CORE as specified in subsection 6.1.1, of Section 6.1.

8.4.3 Contractor shall determine the applicant has met the eligibility requirements prior to pledging. If an eligible applicant is subsequently determined to be ineligible, Contractor shall cancel the ineligible applicant's pledge with the Utility Company within five business days upon such determination.

8.4.4 If the applicant's pledge amount changes, Contractor shall adjust the pledge amount with the Utility Company.

8.5 SWEATS and PSPS Activity Guidelines

8.5.1 The SWEATS Policy was developed by CSD to facilitate the delivery of allowable LIHEAP emergency service provisions during an emergency such as a natural disaster or energy supply shortage or disruption. SWEATS services are further defined in guidance memorandum CPN-E-20-01 SWEATS Policy, and services shall be administered in accordance with guidelines, reimbursement provisions, and other information issued by CSD during a qualifying event. Contractor shall ensure SWEATS implementation and administration is in accordance with CPN-E-20-01.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

8.5.2 The PSPS Policy was developed to facilitate the delivery of allowable services to low-income households medically vulnerable to the effects of energy related emergencies and residing in designated High Fire Risk Areas. Contractor shall ensure that PSPS implementation and administration is in accordance with CPN-E-20-02 PSPS Emergency Preparedness Pilot Policy and CPN-E-20-02M3.

8.6 Quality Assurance

8.6.1 Certification

Contractor, or its designee, shall establish a comprehensive, detailed, and fully documented Quality Control procedure to assess the quality and completeness of Weatherization and ECIP EHCS work performed under this Contract. Such assurance shall be documented on the CSD Dwelling Assessment Form (CSD 540) and CSD Post Inspection Form (CSD 611) or approved Contractor's equivalent and shall be signed and dated by a certifying Contractor representative.

8.6.2 Post-Weatherization Inspections

8.6.2.1 Contractor shall perform Post-Weatherization Inspections on 100% of the dwellings weatherized under this Contract. Weatherization jobs where measures installed are limited to lightbulbs, water measures and alarms are exempt from receiving post-inspections.

8.6.2.2 If Contractor is unable to perform a post-inspection, Contractor must demonstrate that a reasonable attempt was made to schedule or perform the post-inspection. Attempts must be fully documented on the Agency Weatherization Inspection Report (CSD 611) and maintained in the client file. The following shall constitute a reasonable effort:

8.6.2.2.1 One phone call attempt plus one correspondence to client stating an attempt was made to inspect and offering to reschedule; or

8.6.2.2.2 One missed appointment or a client refusal plus one correspondence stating an attempt was made to inspect and offering to reschedule.

8.6.2.3 Post-Weatherization inspections shall be conducted for the purpose of assessing the quality and completeness of performed weatherization services and compliance with CSD TRM. The post-inspection shall:

8.6.2.3.1 Verify that all measures were completely installed in accordance with said terms and conditions of this Contract;

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

8.6.2.3.2 Review of installed measures to determine the absence of any feasible Mandatory Measure not installed and the installation of a measure (non-feasible measure) that may not be in compliance with said standards and the terms and conditions of this Contract;

8.6.2.3.3 Verification that the unit received shell leakage, and duct leakage testing, as applicable;

8.6.2.3.4 Verification that required CAS testing of eligible combustion appliances was performed and inspection of combustion appliances to verify the safe operating condition of combustion appliances within the dwelling residence; and

8.6.2.3.5 Verification that an energy audit was performed when required and in compliance with Energy Audit/Priority List Protocol.

8.6.2.3.6 Confirm ECM's installed as part of an energy audit meet energy audit improvement results including but not limited to: accurate reporting of dwelling characteristics, confirmation of pre and post blower door and duct testing results were accurately reported and coincided with the reported data on the Shell Leakage Datasheet (CSD 704)and Duct Leakage Datasheet (CSD 706); measured insulation R-values, accurate reported efficiencies and costs of heating/cooling and water heating appliance efficiency installations; and that the costs billed do not exceed the improvement costs identified in the Improvement Analysis Report.

8.6.2.3.7 Inspection of the unit dwelling to ensure that all identified health and safety hazards, whether pre-existing or resulting from the performance of weatherization services, have been successfully remedied.

8.6.2.4 Contractor shall ensure that Post-Weatherization Inspections are performed by trained staff successfully completing all required training as specified in Article 9.1, Training Requirements.

8.6.2.5 If Contractor subcontracts Post-Weatherization Inspection services, then Contractor must aggregate weatherization jobs to mitigate the cost associated with performing inspections. The maximum allowable cost of each post-inspection by a subcontractor is as follows:

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

8.6.2.5.1 Subcontractors awarded a contract through a competitive procurement process shall not exceed the measure maximum per inspection. The inspection rate includes all expenses related to the Post-Weatherization Inspection such as the cost of the inspection, administration, and travel costs of subcontractor.

8.6.2.5.2 Subcontractors that are part of CSD's network of LIHEAP contractors, and performing inspections under a contract, Memorandum of Understanding or similar contract, and not competitively procured in accordance with the Contractor's procurement process and procedure, shall bill actual costs for the Post-Weatherization Inspection and related expenses such as inspector wages, overhead, administration and travel costs of subcontractor. The total cost of all related expenses shall not exceed the measure maximum per inspection.

8.6.2.6 Contractor shall ensure job separation between staff performing post-weatherization inspection activities and weatherization crew personnel performing the physical installation and performance of weatherization measure services funded under this Contract.

8.6.2.7 If Contractor elects to subcontract with entities outside of CSD's network of Local Service Providers for the full installation of weatherization measures, the subcontractor performing the installation of weatherization measures shall not perform the post-weatherization inspection activities. Contractor shall ensure job separation by using Contractor's staff or another subcontractor to perform the post-weatherization inspection.

8.6.2.8 The Quality Assurance Inspector shall certify the performance of Post-Weatherization Inspections of dwelling units by completing and signing Contractor Post-Weatherization Inspection Report (CSD 611). Contractor shall retain a copy of the completed and signed form in the client file.

8.6.3 Third-Party Inspections

8.6.3.1 CSD may use a third-party inspector to review and verify that the weatherization activities performed under this Contract conform to applicable standards and practices.

8.6.3.2 Contractor or a ride-along (designated representative) shall accompany the inspector on client inspection visits and shall provide equipment to the inspector. When possible, Contractor shall make corrections during

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

the client inspection visits.

8.6.3.3 Contractor agrees to remedy all Nonhazardous Conditions (nonhazardous work deficiencies) noted by CSD or its designee within 20 business days of written notification.

8.6.3.4 Contractor must remedy all Hazardous Conditions resulting from weatherization measure installation in accordance with the TRM. Any Hazard Fails that are not remedied within 18 hours will require completion of the Hazardous Correction Work Plan denoting the reason why the hazardous correction is unable to be resolved within 18 hours and the action that will be taken to resolve the hazard.

8.6.3.5 Contractor must remedy all inspection corrections identified on the Comprehensive Inspection Report including confirmation of correction to CSD's third-party inspector within 20 business days.

8.6.4 Noncompliance

8.6.4.1 Contractor shall be subject to the withholding of any or all reimbursements for failure to completely resolve an identified Fail or Hazardous Condition in accordance with the TRM. The reimbursement sanction will apply to the next fiscal reimbursement request associated with the program of the weatherized unit in question. The reimbursement sanction will remain in effect until Contractor successfully resolves the Fails or Hazardous Condition and confirms the resolution with CSD and the designated Inspection Contractor. The sanction will apply to all subsequent fiscal reimbursement requests of the primary funding source in question so long as the Fails and Hazard Fails remains unresolved.

8.6.4.2 If it is determined that the Contractor has failed to resolve an identified Hazardous Condition in accordance with the Hazardous Correction Work Plan, CSD may utilize the services of the designated Inspection Contractor to successfully resolve the delinquent Hazardous Condition. Contractor will assume responsibility for costs associated with the use of Inspection Contractor's services. The costs will include labor, materials, and travel equal to the Inspection Contractor's training and technical assistance hourly rate and the total amount will be withheld from the Contractor's next request for fiscal reimbursement.

8.6.4.3 If it is determined that the Contractor has incorrectly billed CSD because a measure was not installed, or the quantity installed is less than the quantity billed, Contractor shall install the billed measure or quantity, if feasible. In cases when a physical remedy is not possible, repayment of

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

the labor and material costs for the non-installed measure or quantity will be withheld from subsequent reimbursements.

8.6.4.4 Contractor will be subject to Special Conditions, in accordance with Section 10.4, if it is determined that one or more of the following conditions exist:

8.6.4.4.1 Contractor has a history of unsatisfactory performance;

8.6.4.4.2 Identification of one or more Hazardous Conditions in dwellings weatherized by Contractor;

8.6.4.4.3 Failure to remedy an identified Hazardous Condition in a timely manner; and

8.6.4.4.4 Substantial number of Nonhazardous Conditions and/or identified trends or patterns of nonconformance to installation criteria.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

ARTICLE 9 - TRAINING, LICENSING, AND CERTIFICATIONS

9.1 Training Requirements

9.1.1 CSD's statewide training program is detailed in the CSD Training Policies and Procedures Manual (TPPM). Contractor shall ensure weatherization service activities covered by this Agreement are performed by properly licensed contractors and/or properly trained individuals in accordance with training requirements specified in the TPPM.

9.1.2 Contractor shall maintain and make available for reference to Contractor's employees and subcontractors who perform weatherization services, the following documents:

9.1.2.1 CSD TRM;

9.1.2.2 CSD Training Policies and Procedures Manual (TPPM);

9.1.2.3 Other applicable policies and procedures;

9.1.2.4 Official State and Federal Program Notices;

9.1.2.5 Current CSD Field Forms; and

9.1.2.6 Required Training Materials

9.2 Contractor Licensing

Contractors, unless otherwise exempt or their subcontractors performing basic weatherization services under this Contract shall comply with TRM and the following licensing requirements:

9.2.1 Possess and maintain an active Class "B" General Building Contractor license, issued by the Contractors State License Board (CSLB) in the name of the Contractor/qualifying individual;

9.2.2 Fulfill the requirements of, and receive certification pursuant to the Toxic Substances Control Act, Section 402 (15 USC § 2601 et seq.; 40 CFR § 745.226 & 227);

9.2.3 Contractor, unless otherwise exempt from the licensing requirement, shall upload and maintain a copy of the current Class "B" CSLB license into the CSD Training Portal.

9.2.4 Contractor is responsible for ensuring that all subcontractors have active licensing

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

and are in good standing for the duration of the subcontract; and

9.2.5 Contractor shall immediately notify CSD when any changes in licensing occur.

9.3 Special Licensing - Weatherization

9.3.1 Special licensing may also be required for the installation and/or repair of Evaporative Cooler, Cook Top and Range, Vented Space Heater, Air Conditioning, and Gas and Electric Water Heaters, if two or more weatherization measures are not installed in a single unit. Electrical wiring upgrade/replacement and knob and tube wiring certification will always require a C-10 license.

9.3.2 Specialty subcontractors must possess all applicable licenses as required by the CSLB to carry out installation and/or repairs. Specialty licensing is required for specific measures including: C-10 Electrical Contractor (including electrical wiring upgrade/replacement and knob and tube wiring certification); C-20 Warm-Air Heating, Ventilation and Air-Conditioning Contractor; C-36 Plumbing Contractor; C-46 Solar Contractor; C-47 Mobile Home Contractor; and D-65 Weatherization Energy Conservation.

9.3.3 Contractor is responsible for ensuring that all subcontractors have active licensing and are in good standing with the CSLB for the duration of the subcontract.

9.4 Environmental Protection Agency (EPA) Certifications

9.4.1 All contractors providing services utilizing in-house crews shall be certified as an EPA Certified Firm in accordance with EPA's Renovation, Repair and Painting Program requirements (40 CFR Part 745). Contractors who subcontract all of their weatherization and ECIP EHCS services are required to be certified and shall have at least one EPA Certified Renovator on staff for subcontractor oversight purposes.

9.4.2 Contractors shall ensure that all subcontractors whose work potentially disturbs lead paint are EPA Certified Firms and have EPA Certified Renovators on staff.

9.4.3 Any contractor without the required certification will not be allowed to perform weatherization or EHCS services.

9.5 Mandatory Training

Contractor must participate in mandatory training such as eligibility start-up training, TRM training, contract review webinars, monitoring trainings and other trainings CSD deems mandatory. CSD will provide notice of mandatory training to Contractor via announcement posted on the LAP, at least 10 business days prior to the date the mandatory training is scheduled to occur.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

SUBVENTION CONTRACT

COMPLIANCE REQUIREMENTS

ARTICLE 10 - COMPLIANCE POLICIES AND PROCEDURES

10.1 Right to Monitor, Audit, and Investigate

10.1.1 Contractor shall comply with any duly authorized representative of the federal or state government who is conducting a monitoring visit, audit, or an investigation in accordance with 42 USC § 8627 and Gov Code § 16366.7, as amended.

10.1.2 Contractor shall, upon reasonable notice, make available all information and materials reasonably necessary for CSD to substantiate to its satisfaction that expenditures incurred under this Contract are allowable and allocable, including, but not limited to files, books, documents, papers, and records. Contractor agrees to make such information and materials available to the federal government, the State, or any of their duly authorized agents or representatives, for purpose of examination, copying, or mechanical reproduction, on or off the premises of the subject entity.

10.1.3 All contracts entered into by Contractor with audit firms for purposes of conducting independent audits under this Contract shall contain a clause allowing CSD or any duly authorized agent or representative of the federal or state government timely access to the working papers of the audit firm(s).

10.2 Auditing Standards and Reports

10.2.1 Auditing Standards

10.2.1.1 *Applicability.* The standards set forth in 45 CFR Part 75 Subpart F – Audit Requirements are hereby incorporated by reference.

10.2.1.2 *Supplemental Audit Guide.* In addition to the audit requirements specified above, Contractor must follow the most current CSD Supplemental Audit Guide, incorporated into this Contract by reference in Article 14. The Supplemental Audit Guide may be accessed at the CSD LAP.

10.2.2 Audit Reports

10.2.2.1 Funds provided under this Contract shall be included in an audit conducted in accordance with the provisions of 45 CFR Part 75 Subpart F – Audit Requirements, standards promulgated by the American Institute of Certified Public Accountants (AICPA), and those standards included in The U.S. Government Accountability Office's "Government Auditing Standards," December 2011 Revision, as amended.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

10.2.2.2 *Organizations below audit threshold.* Contractors falling below the federal funding threshold that mandates a single audit may be subject to an audit and/or other fiscal- or program-specific review conducted by CSD or its agents, upon 30-day written notice.

10.2.2.3 The financial and compliance audit report shall contain the following supplementary financial information: a Schedule of Expenditures of Federal Awards (SEFA) in accordance with 2 CFR § 200.510 (45 CFR § 75.510). All LIHEAP grants shall be reported separately on the SEFA by program component, i.e., Weatherization (Wx) and ECIP/HEAP/Assurance 16 (EHA16). In addition, a separate Supplemental Statement of Revenues and Expenditures (SSRE) for each contract whose term ends during the single-audit fiscal year shall be included in that year's single audit. The SSRE shall report revenue and expenditures for CSD funding by contract line item and fiscal year. The SSRE shall cover the entire contract term as required in CSD's Supplemental Audit Guide.

10.2.3 *Submission of Audit Reports.* Contractor shall submit to CSD one electronic copy of the required audit report(s) and any management letter(s) issued by the accountant, within the earlier of 30 calendar days after receipt of the auditor's report(s), or nine months after the end of the Contractor's fiscal year.

10.2.4 *Failure to File IRS Form 990 for Tax-Exempt Organizations* If Contractor fails to file Form 990 timely, Contractor must provide:

10.2.4.1 Evidence of an extension request with an estimated timeframe for submission; or

10.2.4.2 An explanation of why Contractor does not plan to file Form 990.

10.2.5 The audit report(s) and all supplemental financial information must be submitted to the following addresses:

Electronic copy:
audits@csd.ca.gov

Printed copy:
Department of Community Services and Development
Attention: Audit Services Unit
2389 Gateway Oaks Drive, Suite 100
Sacramento, CA 95833

Upon receipt of the audit report, CSD's Audit Services Unit (ASU) will send a confirmation email within 5 to 10 business days. Contractor should verify receipt

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

of ASU's confirmation email to ensure your single audit was received.

In accordance with the guidelines of the Division of Audits of the California State Controller's Office (SCO), if Contractor is a local government agency, additional copies of the audit report must be submitted to the following address:

Mailing Address:

State Controller's Office
Division of Audits
Financial Audits Bureau/Single Audits Unit
P.O. Box 942850
Sacramento, CA 94250-5874

Street Address for FedEx:

State Controller's Office
Division of Audits
Financial Audits Bureau/Single Audits Unit
3301 C Street, Suite 700
Sacramento, CA 95816

10.2.6 Failure to Comply with Audit Reporting Requirements

If Contractor fails to comply with Federal statutes, regulations or the terms and conditions of this Contract, CSD may impose additional conditions, as described in 45 CFR § 75.207. If CSD determines that noncompliance cannot be remedied by imposing additional conditions, CSD may take one or more of the following actions, as appropriate in the circumstances, as provided in 45 CFR § 75.371 - § 75.380 *Remedies for Noncompliance*:

10.2.6.1 Temporarily withhold cash payments pending correction of the deficiency by Contractor or more severe enforcement action by the Federal awarding agency;

10.2.6.2 Disallow (that is, deny both use of funds and any applicable matching credit for) all or part of the cost of the activity or action not in compliance;

10.2.6.3 Wholly or partly suspend or terminate the Federal award;

10.2.6.4 Recommending that suspension or debarment proceedings (as authorized under 2 CFR Part 180) be initiated by the Federal awarding agency;

10.2.6.5 Withhold further federal awards; or

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

10.2.6.6 Take other remedies that may be legally available.

10.2.7 Collection of Disallowed Costs

10.2.7.1 If Contractor challenges questioned costs and submits complete and accurate information or documentary evidence in support of the allowability of questioned costs, CSD shall, after consideration of Contractor's submission issue a final TR, no later than 30 days after receipt of Contractor's information or documentation. If questioned costs are determined to be owning, CSD's Financial Accounting Services Unit (FASU) will send an invoice. Contractor will tender payment to FASU or a repayment plan acceptable to FASU.

10.2.7.2 All statements, notices, responses and demands issued in accordance with this Section 10.2.7 shall be in writing.

10.2.7.3 CSD may, at its discretion, reasonably extend the time periods allowed for responses specified in this Section 10.2.7.

10.3 Compliance Monitoring

10.3.1 Contractor shall substantiate that all costs claimed pursuant to this Contract are allowable and allocable under all applicable federal and state laws. To be entitled to reimbursement, Contractor must trace all allowable costs to the level of expenditure, to include providing supporting documentation reasonably necessary to substantiate the validity of such claim.

10.3.2 Contractor shall ensure that funds allocated are expended for the purposes identified in federal law and state law, and for allowable and allocable costs under the applicable rules of the Uniform Administrative Requirements.

10.3.3 Contractor shall comply with CSD's on-site or in-house and follow-up monitoring of Contractor to ensure that Contractor meets the Production Plan, administrative standards, financial management requirements, and other requirements of LIHEAP.

10.3.4 CSD shall provide Contractor reasonable advance notice in writing of on-site and/or in-house monitoring reviews of Contractor's program or fiscal performance.

10.3.5 Compliance monitoring will consist of a questionnaire that Contractor will be required to complete and return to CSD within 30 calendar days from receiving the questionnaire.

10.3.6 CSD will conduct client file reviews to verify compliance with financial and

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

program requirements. CSD shall notify Contractor of the client files requested, and Contractor shall provide the client files within five business days.

10.3.7 CSD may increase the number of client files reviewed and frequency of client file reviews based on the severity of non-compliance issues identified during the client file review process.

10.3.8 In accordance with Uniform Administrative Requirements, Contractor shall cooperate with CSD, including its representatives, and provide access to all programs, records, documents, resources, personnel, inventory, and other things reasonably related to the administration and implementation of the services and activities funded directly or indirectly by this Contract. To the extent Contractor maintains records and documents in an electronic format, Contractor must make such records and documents readily available to CSD: 1) for review on an appropriate electronic device provided by Contractor; and/or 2) for reproduction in electronic and/or hard copy format, as is necessary to effect the purposes of this Section 10.3. In order to realize the objectives of this subsection and to ensure that the integrity of the program, the proper expenditure of grant funds, and to prevent fraud, waste, abuse, and unjust enrichment, whether by design or inadvertence, Contractor shall cooperate with CSD as follows:

10.3.8.1 Upon request, provide a list of clients, jobs or properties to or for which LIHEAP services have been provided by Contractor, and to or for which Contractor has provided related services under other federal, State or non-governmental programs such as, but not limited to, public and private utility company programs, collectively "Associated Programs."

10.3.8.2 With respect to such list of clients, jobs, or properties, provide CSD and/ or the investigative entities or persons referenced in Section 10.1.1, access to client files or similar records and documents of the Associated Programs for the purpose of determining whether related services have been provided that result in duplicate billings or any violation of federal or State law, this Contract, or applicable federal and/or State LIHEAP guidelines.

10.3.8.3 For purposes of this Section 10.3.8:

10.3.8.3.1 "Duplicate billing" is defined as receiving reimbursement from more than one funding source for the same expenditures or costs, whether in whole or in part, that Contractor incurs in connection with rendering a service to or for a client, job, or property, resulting in a total reimbursement to Contractor, from all sources, in excess of actual expenditures or costs incurred.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

10.3.8.3.2 To the extent necessary to realize the objectives of this article, the term "Contractor" includes any subcontractor or agent of Contractor in possession of the files, records, or documents or other information bearing on related services under any relevant Associated Program.

10.3.8.4 Contractor has no obligation to provide access to the client files, records, and documents of an Associated Program when no LIHEAP services have been provided and the client, job, or property is not required to be on the list furnished to CSD by Contractor, as provided herein.

10.3.8.5 In the event Contractor is unable to comply with the provisions of subsections 10.3.8.1 or 10.3.8.2 because of restrictions placed on Contractor by law in connection with an Associated Program, or restrictions imposed on Contractor pursuant to a binding written contract between Contractor and the funding source of such Associated Program, then Contractor shall so inform CSD by written declaration and provide supporting documentation for such declaration. Contractor shall, together with any declaration made, certify to CSD in writing that:

10.3.8.5.1 Contractor has not submitted duplicate billings to both LIHEAP and Associated Program; or

10.3.8.5.2 Contractor has not otherwise engaged in similar actions in violation of federal or state law.

10.3.9 CSD will host a File Transfer Protocol (FTP) Server and provide Contractor with specifications, documentation, and sample of FTP file configurations screens, as necessary, to enable Contractor to use the FTP Server to upload client files, records, and documents. Contractor shall submit client files, records, and documents via the FTP to allow CSD to complete an in-house review.

10.3.10 In the event that CSD determines that Contractor is not in compliance with material or other legal requirements of this Contract, CSD shall provide the observations, recommendations, or findings and request for a corrective action plan to Contractor in writing. Contractor shall submit to CSD a specific action plan for correcting the noncompliance.

10.3.11 Collection of Disallowed Costs

10.3.11.1 In the event questioned costs are identified in a final decision on cost disallowance issued by CSD, Contractor shall comply with any demand for repayment, as specified in such final report.

10.3.11.2 *Time for response.* Contractor shall have no less than 30 calendar days

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

from receipt of the final decision to tender payment to CSD or, alternatively, to provide CSD with complete and accurate information or documentary evidence in support of the allowability of questioned costs.

10.3.11.3 *Notice after review of further supporting evidence.* If Contractor challenges questioned costs and submits complete and accurate information or documentary evidence in support of the allowability of questioned costs as provided above in subsection 10.3.11.2, CSD shall, after consideration of Contractor's submission, accordingly, issue a revised Notice of Disallowed Costs, if any, no later than 30 days after receipt of Contractor's information or documentation. Contractor shall have 15 days from receipt of such Notice to tender payment or a repayment plan acceptable to CSD. In the alternative, Contractor may request a hearing in accordance with subsection 10.4.4 of this Contract, for CSD's final determination of disallowed costs.

10.3.11.4 All statements, notices, responses and demands issued in accordance with this Section shall be in writing.

10.3.11.5 CSD may, at its discretion, reasonably extend the time periods allowed for responses specified in this Section.

10.4 Enforcement Process - Noncompliance with Requirement of this Contract

10.4.1 Tax-Exempt Status Requirement

Nonprofit charitable organizations must maintain their 501(c)(3) tax-exempt status as a requirement for continued LIHEAP grant reimbursements and participation under the current Contract. All 501(c)(3) contractors shall notify CSD within one business day upon revocation of their tax-exempt status and cease all work performed under this Contract. CSD will halt all payments to Contractor while its nonprofit, tax-exempt status is revoked. Work performed prior to the revocation, but billed after such notice is received, shall be timely reimbursed to the Contractor. In addition, CSD may take additional enforcement steps consistent with federal and state law and this Contract.

10.4.2 General

The authority for CSD Enforcement Actions, as defined in Section 10.4.3, for cost disallowances/ recovery of misused funds, and for de-designation of eligible entity status (collectively "Enforcement Process") is found in the Uniform Administrative Requirements, and in state regulations (see 22 CCR § 100875). Contractor agrees that: 1) the present article shall guide, inform and clarify the Enforcement Process; 2) shall establish the procedures to be followed; and 3)

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

establish the rights and obligations of the parties with respect to the Enforcement Process, for purposes of implementing the principles set out in the applicable legal authorities.

10.4.3 Enforcement Action, "High Risk" – Determination and Notice

10.4.3.1 If CSD determines that Contractor is not financially stable, and that Contractor's financial condition is so tenuous that its ability to implement this Contract is seriously compromised, or if CSD determines that Contractor has not complied with the requirements of this Contract and that Contractor's noncompliance constitutes a material breach of the Contract, CSD may initiate an Enforcement Action. For purposes of this article, "Enforcement Action" means the imposition of any of the following: a) special conditions and/or sanctions; b) a determination of cost disallowance; c) contract suspension; d) contract termination; or e) termination of Contractor's service provider status.

10.4.3.2 To initiate an Enforcement Action, CSD must provide Contractor with written notice of "high risk" designation, setting forth: 1) the factual and legal basis for the determination of noncompliance, upon which the "high risk" designation is based; 2) the corrective action(s) required; and 3) the date by which the corrective action must be taken and completed.

10.4.3.3 For purposes of this article, "material breach" means any act or omission by Contractor that is in contravention or disregard of Contractor's duties and obligations under the terms of this Contract and under applicable State and federal law, which act or omission:

10.4.3.3.1 Constitutes fraud or gross negligence by Contractor or its agent(s);

10.4.3.3.2 Is likely to result in significant waste and/or abuse of federal funds;

10.4.3.3.3 Has a significant adverse impact on Contractor's ability to meet its administrative, financial, or programmatic duties and obligations over the term of the Contract or a significant portion thereof;

10.4.3.3.4 Violates or otherwise disregards significant program guidance and other requirements of the Federal Government, whether issued directly or through CSD;

10.4.3.3.5 May have serious adverse effects and consequences on the Contractor's customers, employees, subcontractors, creditors,

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

suppliers, vendors, or other stakeholders; or

10.4.3.3.6 May otherwise significantly and adversely affect the viability, effectiveness, or integrity of the program.

10.4.4 Special Conditions and Sanctions

10.4.4.1 "High risk" designation may include the imposition of Special Conditions, Sanctions and/or other special requirements with respect to Contractor's performance. CSD may impose Special Conditions and/or Sanctions upon a determination that such steps are reasonably necessary to address acute financial instability or a material breach of contract, as defined in Section 10.4.3, above.

10.4.4.2 Notice of Special Condition(s) and/or Sanction(s) shall be in writing and shall become effective on the date specified in the notice. Notice must contain the following information:

10.4.4.2.1 The nature of the Special Condition(s) and/or Sanction(s) being imposed;

10.4.4.2.2 The reason(s) for imposing Special Condition(s) and/or Sanction(s); and

10.4.4.2.3 The corrective actions that must be taken and the time allowed for completing them before CSD removes the Special Condition(s) and/or Sanction(s).

10.4.4.3 Special Conditions may include, but are not limited to:

10.4.4.3.1 Obtaining training and/or technical assistance;

10.4.4.3.2 The imposition of special or additional reporting requirements;

10.4.4.3.3 Special or conditional cost reimbursement requirements and procedures;

10.4.4.3.4 The provision of documentation by Contractor; and/or

10.4.4.3.5 The requirement to amend or modify systems, procedures, and/or policies.

10.4.4.4 Sanctions may include, but are not limited to:

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

10.4.4.4.1 The suspension of advances and/or reimbursements; and/ or

10.4.4.4.2 The issuance of stop work orders.

10.4.4.5 Sanctions may not be imposed without a hearing being first held in accordance with applicable regulations, unless CSD reasonably determines on the basis of credible information that:

10.4.4.5.1 Substantial sums to be paid to Contractor have been or will be used in violation of law or the provisions of this Contract; or

10.4.4.5.2 The associated costs are otherwise very likely to be disallowed; and

10.4.4.5.3 If Sanctions are not immediately imposed, taxpayer dollars are at significant risk and are unlikely to be recovered.

10.4.4.6 Review of Special Conditions and/or Sanctions.

10.4.4.6.1 If Contractor elects to contest the action to impose Special Conditions and/or Sanctions, Contractor shall have five business days following receipt of Notice of Enforcement Action in which to show cause, in writing, why the Special Conditions or Sanctions should not be enforced.

10.4.4.6.2 CSD shall have five business days following receipt of Contractor's response to accept or reject Contractor's objection and to state in writing the consequences of the decision and Contractor's obligations going forward, if any.

10.4.4.6.3 Contractor may, within five business days of receipt of Notice of Enforcement Action, request an informal meeting for the parties to consider the merit of the Notice and to discuss alternative courses of action, which meeting CSD may agree to if, in its sole judgment, it determines the meeting would be helpful to the process, can be held expeditiously, and will not unduly cause delay or otherwise increase the risk of loss of taxpayer dollars.

10.4.4.6.4 Contractor may, at any time, request in writing that CSD initiate the contract suspension or contract termination processes, to include the requisite hearings, as set out in 22 CCR § 100875.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

10.4.4.6.5 Should Contractor fail to show cause why the Enforcement Action should not go forward, or should Contractor fail to request that CSD initiate either the contract suspension or termination processes, CSD may initiate such action upon its own motion.

10.4.4.6.6 Special conditions and sanctions shall remain in effect until the hearing procedure is completed, provided, with respect to sanctions, CSD reasonably determines that subsection 10.4.4.5 applies.

10.4.5 Cost Disallowance

10.4.5.1 If Contractor's non-compliance with the terms of this Contract results in an enforcement action, and if CSD determines that Contractor's non-compliance has resulted in questioned costs, CSD shall provide Contractor with a Statement of Questioned Costs along with the Notice of Enforcement Action, or at such later time in the Enforcement Process as questioned costs have been identified.

10.4.5.2 The Statement of Questioned Costs shall include:

10.4.5.2.1 A description of the costs questioned and the specified amount by type or category of costs;

10.4.5.2.2 The reason the costs are questioned, and the information and/ or documentation required to justify payment of the costs; and

10.4.5.2.3 The timeframe and procedures for Contractor's submission of the required information or documentation to CSD.

10.4.5.3 If CSD determines that more information is required before a Statement of Questioned Costs can be issued or before a final determination of cost disallowance can be made, CSD may conduct an investigative audit of Contractor's records, files and books of account, or retain an audit firm for such purpose. Contractor shall cooperate fully in any audit conducted and to ensure that Contractor's agents, accountants and subcontractors cooperate in the performance of such audit. A report of any audit conducted shall be shared with Contractor, who shall be given ample opportunity to respond to findings and to submit information and documentation in support of the response. If Contractor fails to cooperate in the conduct of an audit, initiated pursuant to this subsection, CSD may either impose sanctions, as provided in subsection 10.4.3 or, if feasible, issue a Notice of Disallowed Costs.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

10.4.5.4 After CSD has considered any information and/or documentation submitted by Contractor in response to a statement of questioned costs or in response to an investigative audit report, CSD shall issue a Notice of Disallowed Costs, which notice shall include:

10.4.5.4.1 The amount of disallowed costs to be repaid, if any; and

10.4.5.4.2 The date by which repayment must be made or, in the alternative,

10.4.5.4.3 The date by which Contractor must submit a proposed repayment plan for consideration by CSD.

10.4.5.5 Before the expiry of five business days after receipt of a Notice of Disallowed Costs, Contractor may challenge the Notice of Disallowed Costs by requesting a hearing, conducted in accordance with the procedures set out in 22 CCR § 100875, for the purpose of adjudicating the matter of cost disallowance, provided however that either Contractor or CSD may opt to adjudicate other pending Enforcement Action matters, as provided in subsection 10.4.4.6. of this section, in a combined proceeding.

10.4.5.6 If Contractor fails to request a hearing to adjudicate cost disallowance, as provided in subsection 10.4.5.5, the Notice of Disallowed Costs shall be deemed final and Contractor shall comply with the provisions of the present Section 10.4.5.

10.4.5.7 Contractor will not be deemed to have complied with a Notice of Disallowed Costs until repayment is made or CSD has approved a repayment plan. In determining the acceptability Contractor's repayment plan, CSD shall take into consideration such factors as, but not limited to:

10.4.5.7.1 Federal requirements or conditions applicable to the grant(s) under which the disallowed costs were funded;

10.4.5.7.2 The exigencies of the grant program and CSD's ability to reallocate the funds repaid or otherwise dispose of the funds in accordance with applicable law;

10.4.5.7.3 The risk of being unable to recover funding and the options for securing Contractor's repayment obligation; and

10.4.5.7.4 Contractor's financial condition and ability to pay.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

10.4.6 Contractor shall remain on "high risk" until CSD reasonably determines that Contractor has complied with the requirements of the Notice of "High Risk" Designation, including verification by CSD that corrective measures have been implemented, that all conditions have been met and that disallowed costs have been repaid or, alternatively, that CSD has deemed Contractor's repayment plan to be acceptable and Contractor has demonstrated it is in compliance with the plan. Upon determination that Contractor has complied with the requirements of the Notice of "High Risk" Designation, CSD shall give Contractor written notice of such determination.

10.4.7 In the event Contractor's non-compliance with the terms and conditions of this Contract are not remedied through imposition of special conditions, and/or sanctions, thereby enabling CSD to remove "high risk" designation, CSD may initiate further Enforcement Actions involving Contract Suspension, Contract Termination and Termination of service provider status, which shall be initiated and conducted in accordance with the applicable provisions found in 22 CCR § 100875 and other applicable State and federal statutes and regulations.

10.4.8 Lien rights

The State retains lien rights on all funds advanced.

10.5 Service Delivery and Expenditure Requirements

10.5.1 Service Delivery and Expenditure of Funds

10.5.1.1 Contractor shall, in accordance with Government Code §16367.5, be afforded maximum flexibility and control, within the parameters of federal and state law, in the planning, administration, and delivery of LIHEAP services. Regardless of the modalities and techniques utilized, Contractor is obligated: a) to ensure that the maximum numbers of persons are served, consistent with the effective and efficient service delivery, with program requirements and with applicable law; and b) to fully expend program funds by the date identified in the contract.

10.5.1.2 A substantial failure to expend funds and provide services to readily available qualified applicants, except for compelling reasons beyond Contractor's control, shall be deemed prima facie evidence of breach of contract and may constitute grounds for "high risk" designation and the applicable remedies as provided in Section 10.4, "Enforcement Process – Noncompliance with the Requirements of this Contract." Such failure of performance may, in accordance with the provisions of this article, result in a reduction in Contractor's grant allocation and the redistribution of future funding to other performing service providers.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

10.5.2 Contractor Expenditure and Reporting Requirements

Contractor shall be at 99% expenditure of the Contract by January 31, 2026.

10.5.2.1 CSD will monitor Contractor's expenditures to evaluate compliance with meeting expenditure requirement by January 31, 2026, for each program category, including capped budget items.

10.5.2.2 Contractor shall submit timely expenditure reports, that allow CSD to evaluate Contractor's ability to meet the January 31, 2026, expenditure date requirement. Based upon these reports, CSD may determine that Contractor has not met the expenditure requirement and is out of compliance with this Contract.

10.5.2.3 Should the Contractor's actual expenditure trend indicate the Contractor is unlikely to expend at least 99% by January 31, 2026, the Contractor will notify the CSD no later than January 10, 2026 requesting to expend beyond January 31, 2026.

10.5.3 Contractor's Upcoming Program Year LIHEAP Performance Allocation Methodology

CSD shall determine Contractor's upcoming program year LIHEAP Contract Allocation Methodology based on performance expenditure requirements in Section 10.5.2. and distributed according to the following criteria:

10.5.3.1 Category A: If Contractor meets the performance requirements of Section 10.5.2 and reported no later than February 28 31, 2026, Contractor will receive their full allocation and a percentage of any redistributed funds not allocated to another contractor that fall into Category C, in Section 10.5.3.3.

10.5.3.2 Category B: If Contractor expends 99 percent of their allocation by February 28, 2026, and reported no later than March 31, 2026, Contractor will receive their full allocation but will <u>not</u> be eligible to receive any redistributed funds.

10.5.3.3 Category C: If Contractor does not expend at least 99 percent of their allocation by February 28, 2026 and reported no later than March 31, 2026, the 2026 LIHEAP allocation will be offset by the balances remaining recorded as of the January 31, 2026 expenditure period reported no later than January 31, 2026.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

SUBVENTION CONTRACT

CERTIFICATIONS AND ASSURANCES

ARTICLE 11 - FEDERAL AND STATE POLICY PROVISIONS

11.1 Certifications

11.1.1 Contractor's signature affixed to this Contract shall constitute a certification that to the best of its ability and knowledge it will, unless exempted, comply with the provisions set forth in the following:

11.1.1.1 Contractor Certification Clauses (CCC-04/2017)

11.1.1.2 Safeguarding Access to State Data (Department of Finance, Budget Letter 04-35)

11.1.1.3 Safeguarding Against and Responding to a Breach of Security Involving Personal Information (Office of Information Security and Privacy Protection, Management Memo 08-11).

11.1.2 The above documents are hereby incorporated by reference into this Contract. To access these documents, please visit the CSD LAP.

11.1.3 Executive Order N-6-22 – Russia Sanctions. On March 4, 2022, Governor Gavin Newsom issued Executive Order N-6-22 (the EO) regarding Economic Sanctions against Russia and Russian entities and individuals. "Economic Sanctions" refers to sanctions imposed by U.S. government in response to Russia's actions in Ukraine, as well as any sanctions imposed under state law. The EO directs state agencies to terminate contracts with, and to refrain from entering any new contracts with, individuals or entities that are determined to be a target of Economic Sanctions. Accordingly, should the State determine Contractor is a target of Economic Sanctions or is conducting prohibited transactions with sanctioned individuals or entities, that shall be grounds for termination of this agreement. The State shall provide Contractor advance written notice of such termination, allowing Contractor at least 30 calendar days to provide a written response. Termination shall be at the sole discretion of the State.

11.1.4 GENERATIVE ARTIFICIAL INTELLIGENCE (GenAI) - "During the term of the contract, Contractor must notify the State in writing if their services or any work under this contract includes, or makes available, any previously unreported GenAI technology, including GenAI from third parties or subcontractors. Contractor shall immediately complete the GenAI Reporting and Factsheet (STD 1000) to notify the State of any new or previously unreported GenAI technology. At the direction of the State, Contractor shall discontinue the use of any new or previously undisclosed GenAI technology that materially impacts functionality, risk or contract performance, until use of such GenAI technology has been

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

approved by the State. Failure to disclose GenAI use to the State and submit the GenAI Reporting and Factsheet (STD 1000) may be considered a breach of the contract by the State at its sole discretion and the State may consider such failure to disclose GenAI and/or failure to submit the GenAI Reporting and Factsheet (STD 1000) as grounds for the immediate termination of the contract. The State is entitled to seek any and all relief to which it may be entitled to as a result of such non-disclosure. The State reserves the right to amend the contract, without additional cost, to incorporate GenAI Special Provisions into the contract at its sole discretion and/or terminate any contract that presents an unacceptable level of risk to the State."

11.2 Provisions for Federally Funded Grants

11.2.1 Contractor certifies that it possesses legal authority to apply to the State for LIHEAP funds and assures compliance with the purposes as set forth in 42 USC § 8621 et seq., as amended.

11.2.2 Eligibility to Receive Federally Funded Public Benefits

Pursuant to the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (PRWORA) (Public Law (Pub. L.) 104-193), as amended, and Executive Order W13596, dated August 27, 1996, while in effect, applicants for federally funded public benefits are required to provide proof of U.S. citizenship, U.S. non-citizen national, or qualified alien status. (8 USC §§ 1611, 1612, & 1642.) Contractor shall verify client eligibility in accordance with CSD Applicant Verification of Eligibility Procedures and Regulations, forms, and other written guidance provided by CSD.

11.2.3 Under the Illegal Immigration Reform and Immigrant Responsibility Act of 1996 (IIRIRA) Section 508, and NO VERIFICATION REQUIREMENT FOR NONPROFIT CHARITABLE ORGANIZATIONS, Section 432 (d) of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (8 USC § 1642 et seq.) as amended, Nonprofit Charitable Organizations are exempt from the requirement to determine, verify, or otherwise require proof of U.S. citizenship, U.S. non-citizen national, or qualified alien status of any applicant for such benefits in providing any Federal public benefit (as defined in 8 USC § 1611(c)) or any State or local public benefit (as defined in 8 USC § 1621(c)). (Pub. L. 104-208, Title V, Section 508; and 8 USC § 1642(d)).

11.2.4 Federal Funding Accountability and Transparency Act reporting requirement (FFATA) (Pub. L. 109-282).

Pursuant to the FFATA, CSD is required to report information regarding contractors (sub-awardees) receiving LIHEAP funds. Contractor must complete CSD form 279 and return with the Contract to enable CSD to comply with

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

FFATA reporting requirements including information regarding executive compensation and all subawards, contracts, and subcontracts in excess of $25,000 through the Federal Subaward Reporting System (https://www.fsrs.gov/) and in accordance with the terms found in Federal regulations at 2 CFR Part 170, including Appendix A.

CSD may issue guidance and/or Amendment(s) to this Contract, establishing additional reporting requirements as necessary to ensure compliance with the FFATA or other Federal and State regulations, as applicable.

11.2.4.1 Salary Limitation – Federal Executive Level II. Federal funds for grant programs consistently include a provision as part of the Consolidated Appropriations Act of 2017 (e.g., Pub. L. 115-31, May 5, 2017) from Congress that the amount that "shall be used to pay the salary of an individual, through the grant or other extramural mechanism" including non-federal share, must not exceed the amount of the Federal Executive Level II salary for that calendar year. This amount is published annually by the U.S. Office of Personnel Management and can be found on their website at https://www.opm.gov/policy-data-oversight/pay-leave/salaries-wages/2023/executive-senior-level under the "Rates of Pay for the Executive Schedule" link. This amount reflects an individual's base salary exclusive of fringe benefits and any income that an individual may be permitted to earn outside of the duties of the non-Federal entities organization. This salary limitation also applies to subawards, contracts, and subcontracts under an ACF grant or cooperative agreement.

11.2.5 Human Trafficking Provisions. Contractor is subject to the requirements of Section 106(g) of the "Trafficking Victims Protection Act of 2000" (22 USC § 7104). The full text of this requirement can be found at https://www.acf.hhs.gov/grants/award-term-and-condition-for-trafficking-in-persons.

11.2.7 Prohibition on Expending HHS Award Funds for Covered Telecommunications Equipment or Services. Pursuant to the "Prohibition on certain telecommunications and video surveillance services or equipment" (2 CFR § 200.216), contractors are prohibited from expending grant funds on "equipment, services, or systems that uses covered telecommunications equipment or services as a substantial or essential component of any system, or as critical technology as part of any system. As described in Public Law 115-232, section 889, covered telecommunications equipment is telecommunications equipment produced by Huawei Technologies Company or ZTE Corporation (or any subsidiary or affiliate of such entities)".

11.3 Federal Certifications Regarding Debarment, Suspension, and Related Matters

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Contractor hereby certifies to the best of its knowledge that it or any of its officers, or any subcontractors:

11.3.1 Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any federal department or agency. For purposes of this certification of subcontractor eligibility, Contractor may rely on information available at Sam.gov.;

11.3.2 Have not within a three year period preceding this Contract been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state, or local) transaction or contract under a public transaction; violation of federal or state antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;

11.3.3 Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state, or local) with commission of any of the offenses enumerated in Section 11.3.2 above of this certification; and

11.3.4 Have not within a three-year period preceding this Contract had one or more public (federal, state, or local) transactions terminated for cause or default.

11.3.5 If any of the above conditions are true for the Contractor or any of its officers, Contractor shall describe such condition and include it as an attachment to the Contract. Based on the description, CSD in its discretion, may decline to execute this Contract or set further conditions for this Contract. In the event any of the above conditions are true and not disclosed by Contractor, it shall be deemed a material breach of this Contract, and CSD may terminate this Contract for cause immediately pursuant to the termination provisions of State and federal law governing the Low Income Home Energy Assistance Program.

11.3.6 No entity may participate in LIHEAP in any capacity or be a recipient of LIHEAP funds if the organization has been found ineligible for participation in federal assistance programs or activities. (Executive Orders 12549 and 12689, 2 CFR Parts 180 and 376.) All Contractors must obtain a Unique Entity Identifier assigned by the System for Award Management (SAM) if they do not already have one. CSD will check the SAM to verify that the Contractor is not debarred, suspended, or ineligible. See 45 CFR §§ 75.342 and 75.352.

11.4 Affirmative Action Compliance

11.4.1 Each contractor or subcontractor with 50 or more employees and a contract of $50,000 or more shall be required to develop a written Affirmative Action Compliance Program.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

11.4.2 The written program shall follow the Equal Employment Opportunity clause obligations set forth in Title 41 of the Code of Federal Regulations, Subtitle B, Section 60-1.40, Sections 60-2.10 through 60-2.32, and Sections 60-741.1 through 60-741.47.

11.4.3 Each contractor with less than 50 employees shall comply with Executive Order 11246, Part II, Section 202, as amended by Executive Order 11375. Contractor shall ensure that subcontractors falling within the scope of this provision shall comply in full with the requirements thereof.

11.5 Nondiscrimination Compliance

11.5.1 Contractor certifies that it will, unless exempted, comply with the nondiscrimination program requirements set forth in this section.

11.5.2 Contractor hereby certifies compliance with the following:

11.5.2.1 Federal Executive Order 11246, as amended by Executive Order 11375, relating to equal employment opportunity;

11.5.2.2 Title VI and Title VII of the Civil Rights Act of 1964, as amended (42 USC §§ 2000d et seq. and 2000e et seq.);

11.5.2.3 The Rehabilitation Act of 1973, as amended (29 USC §§ 701 et seq.);

11.5.2.4 Vietnam Era Veterans' Readjustment Assistance Act of 1974, as amended (38 USC § 4211 et seq.; 41 CFR Subtitle B, Part 60-300);

11.5.2.5 Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor (41 CFR Subtitle B, Chapter 60, as amended); and

11.5.2.6 Americans with Disabilities Act of 1990 (Pub. L. 101-336; 42 USC § 12101 et seq.).

11.6 Contractor Fair Hearing - Civil Rights Act Violation

11.6.1 In the event of any violation or alleged violation of Title VI of the Civil Rights Act of 1964, as amended, (42 USC § 2000d et seq.) Contractor has the right to request a fair hearing in response to such violation or alleged violation within 30 calendar days from the date of such action.

11.6.2 The HHS will conduct such fair hearing in accordance with Title 45, Code of Federal Regulations, Part 81.

11.7 Specific Assurances

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

11.7.1 Pro-Children Act of 1994

11.7.1.1 In accordance with Title XII of Public Law 103-227, the "PRO-KIDS Act of 1994," smoking may not be permitted in any portion of any indoor facility owned or regularly used for the provision of health, day care, education, or library services to children under the age of 18, if the services are funded by Federal programs whether directly or through State, Territories, local and Tribal governments. Federal programs include grants, cooperative agreements, loans and loan guarantees, subawards, and contracts. The law does not apply to children's services provided in private residences, facilities funded solely by Medicare or Medicaid funds, and portions or facilities and used for inpatient drug and alcohol treatment.

11.7.1.2 The above language must be included in any subawards that contain provisions for children's services and that all subawards shall certify compliance accordingly. Failure to comply with the provisions of this law may result in the imposition of a civil monetary penalty of up to $1,000 per day.

11.7.2 American-Made Equipment/Products

Contractor shall assure, pursuant to the Buy American Act of 1933 (41 USC § 8301 et seq.), to the extent practicable, that all equipment and products purchased with funds made available under this Contract shall be American made.

11.7.3 Federal and State Occupational Safety and Health Statutes

Contractor assures that it shall be in compliance with the provisions as set forth in Federal and State Occupational Safety and Health Statutes: the California Safe Drinking Water and Toxic Enforcement Act of 1986 (Health & Safety Code §§ 25249.5 et seq.); Universal Waste Rule (Hazardous Waste Management System: Modification of the Hazardous Waste Recycling Regulatory Program) (63 FR 71225, codified at 40 CFR Parts 266 & 273); and California Workers' Compensation laws (Labor Code §§ 3200 et seq.).

11.7.4 Political Activities

11.7.4.1 Contractor shall refrain from all political activities if such activities involve the use of any funds that are the subject of this Contract.

11.7.4.2 Contractor is prohibited from any activity that is designed to provide voters or prospective voters with transportation to the polls or to provide similar assistance in connection with an election if such activities involve the use of any funds that are subject to this Contract.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

11.7.5 Lobbying Activities

11.7.5.1 Contractor shall refrain from all lobbying activities if such activities involve the use of any funds that are the subject of this Contract or any other fund, programs, projects, or activities that flow from this Contract.

11.7.5.2 If Contractor engages in lobbying activities, Contractor shall complete, sign and date the CERTIFICATION REGARDING LOBBYING/DISCLOSURE OF LOBBYING ACTIVITIES, as required by the HHS (45 CFR Part 93, Appendix A).

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

SUBVENTION CONTRACT

ARTICLE 12 - GENERAL TERMS AND CONDITIONS GTC 04/2017

The California General Terms and Conditions (GTC 04/2017), hereby incorporated into this Contract by reference, is available at the following web address:

https://www.dgs.ca.gov/OLS/Resources/Page-Content/Office-of-Legal-Services-Resources-List-Folder/Standard-Contract-Language

Click the "GTC 04/2017" link to download the current requirements.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

ARTICLE 13 - DEFINITIONS

All terms used in this Contract shall be those as defined in applicable federal and state law (see 42 USC §§ 8621 et seq. and Government Code § 16367.5) and regulation (see 45 CFR Part 96 and 22 CCR § 100800), or as more specifically defined as:

Administrative Costs: Actual costs for auxiliary functions such as salaries, wages, workers compensation, and fringe benefits for administrative staff, facilities, utilities, office and computer equipment, telephone, travel, accounting, auditing, monitoring assistance, office supplies, and like services necessary to sustain the direct effort involved in administering a grant program or an activity providing services to the grant program. Includes incurred costs associated with participation and attendance to policy advisory committee meetings and workgroups.

Contract: The complete contents of this contract entered into by and between CSD and Contractor, including all rights, duties, and obligations, whether expressed or implied, required toward the legal performance of the terms hereof.

Amendment: A formal change to the Contract of a material nature including but not limited to the term, scope of work, or name change of one of the Parties, or a change of the maximum amount of this Contract.

Authorized Agent: The duly authorized representative of the Board of Directors of Contractor and duly elected or appointed, qualified, and acting officer of CSD. In the case of Contractor, CSD shall be in receipt of board resolution affirming an agent's representative capacity to bind Contractor to the terms of this Contract.

CSD Program Advisory (CPA): The purpose of the CPA is to provide information, correct problems, contradictions and uncertainty. A CPA serves as short-term guidance to inform or direct immediate action to correct a problem or provide relief from an obligation.

CSD Program Notice (CPN): The purpose of the CPN is to supplement contractual requirements and facilitate program implementation. A CPN serves as long term guidance to summarize or interpret regulations or contract requirements.

Call-Back: A call-back is a visit from Contractor that occurs when a measure fails (either during inspection, or later within the warranty period) and must be corrected by the Contractor. The required warranty periods are defined in TRM. Warranty corrections and apply to both the LIHEAP and DOE or DOE BIL weatherization programs.

California Certified Inspector/Risk Assessor Contractor: An individual who is certified by the State of California, Department of Health Services, as a lead-related construction Inspector/Risk Assessor.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

California Energy Commission (CEC) Climate Zone: The CEC established 16 climate zones that represent a geographic area and that have a particular weather pattern. These climate zones are based on energy use, temperature, weather, and other factors that determine the types of building standards that are subject to the Title 24 Energy Efficiency Standards and that dictate the energy conservation measures that must be installed in a weatherized dwelling, as required by law.

Categorically Eligible: Certain households will be determined "categorically eligible" to participate in LIHEAP without consideration for income, as long as the household meets all the eligibility criteria. This policy only applies to households receiving CalWORKs and CalFresh.

Certification Date: The date the applicant is deemed eligible and the Contractor commits to provide services. The certification date should not be before the intake date.

Certified Lead-Free: Residential property that has been determined by a California Certified Inspector/Risk Assessor Contractor to be absent from the presence of lead-based paint.

Certified Lead-Safe: Residential property in which lead-painted surfaces are intact and/or have been treated with measures to stabilize and eliminate lead-paint hazards and that, as such, poses no immediate threat to the occupants as determined by a California Certified Inspector/Risk Assessor Contractor.

Certified Translator: A translator that has been certified to translate a specific language and are often members of a professional translation association such as American Translators Association and American Literary Translators Association, etc.

Children: Members of a household who have not attained their 19th birthday.

Client Education/Counseling: Includes, but is not limited to, providing client with written information describing energy-saving behavioral adjustments that will decrease the energy consumption of the household; providing client with resource information, referral, and budget counseling in order to assist clients in achieving self-sufficiency; providing client with mold and lead-safe education and advising client of the benefits of weatherization in their homes.

Client Intake: Includes, but is not limited to, the process of completing an intake form and reviewing applicant documentation in order to verify eligibility.

Client Needs Assessment: The act of acquiring additional and appropriate information from an eligible client to determine the needs that can be served by Contractor and other available programs after eligibility has been established.

Contractor: The entity (partnership, corporation, agency, or association) designated on the face sheet of the Standard Agreement (STD 213) of this Contract.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

CORE: Combined Outcome Reporting Engine (CORE) System: Software used by CSD's Local Service Providers to submit Utility Assistance, Wood, Propane, and Oil transaction records for validation and further processing.

Crisis: Weather-related and/or supply-shortage emergencies and other household energy-related emergencies that negatively impact the energy-related economic conditions of low-income households. A crisis can be caused by:

a. Cold or hot weather-related events, such as flood, earthquake, tornado, hurricane, ice storm/freeze; or events meeting such other criteria as the Governor, and/or the President of the United States, at their discretion, and/or their designee, including CSD, may determine to be appropriate; or

b. Geopolitical events, such as wars, terrorism, civil disturbances, and embargoes, including geopolitical events that negatively impact the energy-related economic conditions of low-income households.

CSD: The State of California Department of Community Services and Development.

Database Transfer: A method wherein contractors utilize a local database platform to provide CSD with downloaded client and other program data.

Di Minimis Levels: The amount of lead paint disturbed in a dwelling is comprised of 2 square feet per room of interior surfaces, or 20 square feet of exterior surface, or 10% of a small component, e.g., windowsill, baseboards, and trim. When calculating the di minimis level, the entire surface of the component must be included in the computation. For example, when replacing a 2 x 3 foot window, the de minimis level would be 6 square feet and would exceed the maximum allowance for interior surfaces and the unit would be subject to HUD Regulation.

Diagnostic Testing: Series of testing protocols performed under the weatherization program involving the use of specialized tools to assess: the operating condition of combustion appliances for general safety and carbon monoxide emission levels, and pressurized diagnostic testing procedures to assess the integrity of building envelopes and duct systems for leakage and outside air infiltration. Diagnostic tests shall only be performed by qualified individuals possessing the required skill and training needed to perform diagnostic testing activities.

Direct Services: The portion of the LIHEAP funding to carry out the provisions of LIHEAP services and activities of this Contract, to include: Weatherization, Energy Crisis Intervention Program (ECIP) Services (excluding Utility Assistance), and Wood Propane and Oil (WPO).

DOE:The United States (U.S.) Department of Energy that provides funds for the Weatherization Assistance Program for Low-Income Persons. This program is authorized by Title IV of the Energy Conservation and Production Act (Pub. L. 94-385; 42 USC § 6801). The federal regulations for this program are in 10 CFR Part 440.

Definitions

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Dwelling Assessment: The process used to evaluate the service needs of an eligible dwelling for weatherization services offered under the DOE or DOE BIL and LIHEAP weatherization programs. An assessment shall be performed by qualified individuals possessing the required skill and training needed to perform assessment activities.

Dwelling Unit: A house, including a stationary mobile or manufactured home, an apartment, a group of rooms, or a single room occupied as separate living quarters.

EHA-16:A term used to reference Emergency Crisis Intervention Program, Home Energy Assistance Program and Assurance-16 service components.

Elderly:An individual 60 years of age or older.

Electronic File:A contract or other record created, generated, sent, communicated, received, or stored by electronic means.

Emergency:Meets the federal definition at 42 USC § 8622(1) and shall be defined as being any one or more of the following conditions:

a. A natural disaster (whether or not officially declared);

b. A significant home energy supply shortage or disruption;

c. An official declaration of a significant increase in:

   i. Home energy costs;

   ii. Home energy disconnection;

   iii. Enrollment in public benefit programs; or

   iv. Unemployment and layoffs;

d. An official emergency declaration by the Secretary of Health and Human Services.

   In those situations where there is not an official federal, state, or local declaration of emergency, e.g., an undeclared natural disaster or a significant home energy supply shortage or disruption that affects a low-income individual, an emergency will be deemed to exist by CSD where there is imminent danger, requiring immediate action to prevent or mitigate the loss or impairment of life, health, property, or essential public services.

Energy Burden: The expenditures of the household for home energy divided by the income of the household.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Energy Conservation Measures (also known as Weatherization Measures): A wide variety of measures installed in or applied to the dwelling to increase the energy efficiency or to reduce the total energy expenditures of the dwelling.

Environmental Inspection: A visual assessment and sampling which includes asbestos, lead and radon when allowable per the contract. Environmental inspections shall be in accordance with all CSD policies and procedures and in compliance with all Federal and State regulations. Allowable costs include actual labor costs while on the jobsite and testing fees associated with the inspection.

Evaporative Cooler Repairs: Repair or replacement of filter pads, water pumps, belts, motors, or other components that promote efficient operation of the unit.

Final Allocation: The actual amount of funds available to Contractor under this Contract, as calculated pursuant to Title 22, California Code of Regulations, Section 100830 after CSD receives the notice of grant award for the full annual allocation based on the appropriation by Congress for the Federal Fiscal Year, and as publicly announced by CSD's Director or designee, subsequent to the execution of this Contract.

General Operating Costs: Costs that are directly allocable to those costs defined as related facilities, office and computer equipment, office supplies, telephone, travel and materials and activities to prevent exposure to COVID-19 as allowable program costs.

Hazardous Condition: Any condition posing an immediate health and safety threat to the client and/or persons working in the dwelling unit. Hazardous conditions include but are not limited to: Combustion Appliance Safety (CAS) hazards, appliance-related hazards, and electrical hazards as defined in the CSD TRM.

Heating/Air Conditioning Appliance Repairs/Replacements: The complete unit replacement, adjustments of gas pressure and/or air/fuel mixture, replacement of thermocouples, adjustment of refrigerant charge, filter replacements, or other component repairs or replacements necessary for safe and efficient operation.

Health and Safety Measures: A category of weatherization measures installed to mitigate health and safety hazards generated by combustion appliances and to preserve or improve indoor air quality. These measures include CO alarms, smoke alarms, heating/cooling and water heater repairs and replacements, Environmental Hazard Work weatherization and kitchen cooking appliance repair and replacements.

Highest Home Energy Needs: The home energy requirements of a household determined by taking into account both the energy burden of such household and the unique situation of such household that results from having members of vulnerable populations, including very young children (0-5), individuals with disabilities, and frail, older individuals (60+).

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Home Energy Rating System (HERS) Provider, also referred to as HERS Rater: An entity or individual recognized by the California Energy Commission as a HERS Provider and certified in performing the necessary field and diagnostic testing verifications for demonstrating compliance with the 2016 Building Energy Efficiency Standards.

HUD Unit:A housing unit participating in a U.S. Department of Housing and Urban Development (HUD) Assisted Housing Program.

Infiltration Reduction Measures: A subcategory of weatherization measures installed in or applied to dwellings to reduce or stop the uncontrolled flow of conditioned air out of the dwelling or the uncontrolled flow of outside air into conditioned areas in the dwelling. Infiltration reduction is best accomplished with shell leakage technology

Intake Date:The date the Contractor receives or accepts the application.

Interim Allocations: Incremental releases of Continuing Resolution appropriations by CSD to fund LIHEAP Direct Services and Utility Assistance program activity under this Contract.

Interest Income: The interest earned by a Contractor directly generated or earned as a result of unexpended LIHEAP grant funds at the end of a contract term period. The interest earned by a Contractor is income generated as a result of depositing federal funds in an interest-bearing account.

Labor and Material Measures: Those measures where the measure reimbursement is based on the combined total of labor and material and the quantity of the measure itself is not limited to a specific amount per weatherized dwelling.

Labor and Material Single-Quantity Measures: Those weatherization measures where the reimbursement is based on the combined total of labor and material cost and the maximum quantity of the measure is limited to a single item per weatherized dwelling.

Liability Insurance: Insurance coverage to protect against claims alleging one's negligence or inappropriate action resulting in bodily injury or property damage. Related costs shall mean those actual costs allocated for insurance bonds, general liability insurance, and pollution occurrence insurance. Pollution occurrence insurance is optional.

Major Vehicle and Field Equipment Costs: Actual costs associated with the purchases of vehicles, office equipment and field equipment $10,000 or greater per unit used for the purpose of delivery of direct services. Pre-approval from CSD is required. Field equipment means diagnostic equipment and related equipment. Purchases must follow all federal and state rules and regulations governing LIHEAP pertaining to procurement standards.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Materials: Materials are those allowable items that are installed in or on the dwelling. All materials shall be in conformance with the CSD TRM and 10 CFR Part 440 Appendix A – Standards for Weatherization Materials.

Maximum Amount: The dollar amount reflected on line 3 of the face sheet of the Standard Agreement (STD 213) of this Contract, as amended to reflect the Final Allocation for the term of this Contract.

Migrant Farm Worker: A seasonal farm worker who performs or has performed farm work during the eligibility determination period (any consecutive 12 month period within the 24 month period preceding application for program benefits and/or services) that requires travel such that the worker is unable to return to his/her domicile (permanent place of residence) within the same day. Migrant farm worker is not a term used in the contract but is captured for reporting purposes in CSD's Weatherization Database, EARS and Intake Form (CSD 43).

Minor Vehicle and Field Equipment Costs: Actual costs associated with the purchase of vehicle, office equipment and field equipment under $10,000 per unit used for the purpose of delivery of program services. Purchases must follow all federal and state rules and regulations governing LIHEAP pertaining to procurement standards.

Mobile or Manufactured Home: A manufactured home regulated by the California Department of Housing and Community Development (HCD) that is built on a trailer chassis and designed for highway delivery to a permanent location, and it can be a single-, double-, or triple-wide home. To receive weatherization services under a CSD program, a mobile home must be a permanent, full-time residential dwelling, with a floor area of at least 330 square feet.

Modified Dwelling Assessment: The process used to evaluate the limited service needs of an eligible dwelling that has been previously weatherized under the DOE, DOE BIL or LIHEAP weatherization programs. The assessment is limited in scope and does not encompass a re-assessment of the entire dwelling unless measures have exceeded their useful life under LIHEAP. Assessments limited to ECIP EHCS work on dwellings not receiving weatherization services are to be included in the cost of the ECIP measure. An assessment shall be performed by qualified individuals possessing the required skill and training needed to perform assessment activities.

Modification: An immaterial change to this Contract that does not require an Amendment.

Multi-Unit Dwellings (MUD) also known as Multi-Family Buildings (MFB): Defined as residential dwelling structures containing more than one residential unit within a single building, including: duplexes, triplexes, fourplexes, and multi-unit apartments. For purposes of travel reimbursement to Contractors and shell leakage testing, Multi-Unit Dwellings are defined as multi-unit dwellings, e.g., apartments, with five or more attached residential units.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Natural Disaster: A weather event (relating to cold or hot weather), flood, earthquake, tornado, hurricane, or ice storm, or an event meeting such other criteria as the Secretary of Federal Department of Health and Human Service, in the discretion of the Secretary, may determine to be appropriate. For the purpose of the CSD Disaster Relief Plan, emergency services may be provided to low-income individuals and families affected by a natural disaster when the event is declared by a Presidential or Gubernatorial Order as a Federal or State Emergency.

Nonprofit charitable organization: Is defined by the Internal Revenue Code, Section 501(c) (3) (26 USC § 501(c)(3)). Section 501(c) (3) is a tax law provision granting exemption from the federal income tax to nonprofit organizations. 501(c)(3) exemptions may apply to corporations, and any community chest, fund, or foundation, organized and operated exclusively for religious, charitable, scientific, testing for public safety, literary, or educational purposes, or to foster national or international amateur sports competition, or for the prevention of cruelty to children or animals.

Outreach and Its Related Costs: Outreach activities are designed to ensure that eligible households, especially households with elderly and/or disabled individuals with high home energy burdens, are made aware of the assistance available. Costs relating to these activities may include: developing outreach materials (flyer/brochure information packets), advertising costs, printing costs, outreach mailers to targeted households, travel to outreach sites and related facilities, site costs, and the referral of eligible households to assistance providers in the community. Intake and assisting with the completion of an intake form are not considered outreach or a related cost.

Parties: CSD on behalf of the State of California, and the Contractor.

Pledge: A guarantee of payment or promise to pay made by the Contractor to the Utility Company via phone, fax, e-mail or webservice and guaranteed by CSD.

Pledge Date: The date in which the Contractor contacts the Utility Company via phone, fax, e-mail or webservice to pledge a payment on behalf of the applicant.

Pledge Timeframe: A set length of time, beginning on the date the Contractor makes the pledge and ends after a fixed number of days.

Program: Weatherization, HEAP, ECIP, and Assurance 16 services provided under 42 USC §§ 8621 et seq., as amended.

Program Income: Program income means gross income earned by Contractor that is directly generated by a supported activity or earned as a result of the Federal award during the period of performance except as provided in 45 CFR § 75.307(f). “During the period of performance” is the time between the time in which the CSD may incur new obligation to carry out the work authorized under the award.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Reweatherization: Once a dwelling has been submitted to CSD for reimbursement as a completed unit, any subsequent weatherization services provided to the dwelling shall be considered reweatherization.

Ride-along: A representative of the Contractor who accompanies a designated third-party inspector while performing on-site inspections. CSD requires that, when possible, a ride-along be sufficiently trained to make necessary corrections during inspections, thereby minimizing or eliminating the need for return trips that may inconvenience the client and/or require re-inspection in accordance with the CSD TRM.

Seasonal Farm Worker: A person who during the eligibility determination period (any 12 month period within the 24 month period preceding application for program benefits and/or services) was employed at least 25 days in farm work or earned at least $400 in farm work and who has been primarily employed in farm work on a seasonal basis, without a constant year-round salary. Seasonal farm worker is not a term used in the Contract but is captured for reporting purposes in CSD's Weatherization Database, EARS and Intake Form (CSD 43).

Separate Living Quarters: Living quarters in which the occupant(s) do not live and eat with any other person(s) in the structure and which have either: (1) direct access from the outside of the building or through a common hall; or (2) complete kitchen facilities for the exclusive use of the occupant(s). The occupant(s) may be a single family, one person living alone, two or more families living together, or any other group of related or unrelated persons who share living arrangements.

Single-Family Dwelling: A dwelling structure containing no more than one dwelling unit. A single-family dwelling is defined as a one-unit, single-family dwelling or a one-unit, single-residential housing dwelling with one to four attached units.

Single Quantity Fixed-Fee Measures: Those weatherization measures with an assigned fixed-fee reimbursement and which limit the maximum quantity of the measure/service to a single item per weatherized dwelling.

State: The State of California Department of Community Services and Development.

Subcontractor: An entity (partnership, corporation, association, agency, or individual) that enters into a separate contract or agreement with Contractor to fulfill direct program or administrative tasks in support of this Contract.

Subcontract: A separate contract or agreement entered into by and between Contractor and Subcontractor to fulfill direct program or administrative tasks in support of this Contract.

Useful Life: Useful life means the length of time a Weatherization or ECIP HCS measure is expected to be useable.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

Utility Assistance Funding: The portion of LIHEAP funding used to provide utility assistance services under ECIP Fast Track and HEAP Electric and Gas. These funds are administered by Contractor but paid to eligible clients – or to utility companies on the client's behalf – by CSD from Contractor's allocated amount of funding.

Vendor: An individual, sole proprietorship, firm, partnership, corporation, or any other business venture from which materials and goods are supplied and purchased.

Vulnerable Populations: Young children (ages 5 years or under), disabled, and elderly persons (ages 60 or older).

Weatherization Training and Its Related Costs: Costs associated with the training of personnel or subcontractors as specified in Article 9.1 of this Contract. Training may also include internal Contractor training, and attendance at weatherization-related training to include IT system training or other forms of weatherization training sponsored by DOE, CSD, and/or other organizations. Related costs may include salary/wages, materials, fees and travel. Excludes incurred costs associated with participation and attendance at policy advisory committee meetings and workgroups.

Workers' Compensation: Insurance that covers medical and rehabilitation costs and lost wages for employees injured at work. Workers' compensation shall mean those actual costs associated with workers' compensation coverage for program staff whose salaries and wages are chargeable under program costs.

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

SUBVENTION CONTRACT

ARTICLE 14 - FORMS AND DOCUMENTS INCORPORATED BY REFERENCE

The following forms and documents, all of which are hereby incorporated into this Contract by reference, are available on the CSD Local Agencies Portal at https://agencies.csd.ca.gov/home/Energy/Pages/Contracts.aspx.

14.1 Forms to be returned with signed contract:

14.1.1 Certification Regarding Lobbying/Disclosure of Lobbying Activities;

14.1.2 Agency Staff and Board Roster (CSD 188);

14.1.3 Federal Funding Accountability and Transparency Act Report (CSD 279);

14.1.4 2025 LIHEAP Production Plan (CSD 622);

14.1.5 Agency Local Plan; and

14.1.6 Public Website Update Form (CSD Form 251).

14.2 The following documents are hereby incorporated by this reference:

14.2.1 2025 LIHEAP Numbers, Contractors, and Service Areas;

14.2.2 Agency Local Plan;

14.2.3 State Administrative Manual Section 5100, 5300.5 and 5340 at http://sam.dgs.ca.gov/TOC/5300.aspx;

14.2.4 Reimbursement Rates for Weatherization and EHCS Activities;

14.2.5 Supplemental Audit Guide;

14.2.6 CSD Training Policies and Procedure Manual (TPPM); and

14.2.7 Direct Pay Utility Pledge Timeframe.

14.2.8 Technical Reference Manual (TRM)

14.2.9 Eligibility & Verification Guide

14.3 The following CPA's and CPN's are hereby incorporated by reference:

14.3.1 CPA-A-12-01 Program Procedure Guidance with NCB Procurement Worksheet;

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

14.3.2 CPA-E-18-005 Expenditure Reconciliation Policy and Procedure;

14.3.3 CPN-A-17-01 Equipment Use and Disposition Requirements;

14.3.4 CPN-A-18-01 Program Income;

14.3.5 CPN-E-19-001 Working Capital Advance;

14.3.6 CPN-E-19-002 Energy Reimbursement Policies and Procedures;

14.3.7 CPN-E-20-01 SWEATS Policy;

14.3.8 CPA-E-20-01E Guidance and Program Relief for LSPs Impacted by COVID-19

14.3.9 CPN-E-20-02 PSPS Emergency Preparedness Pilot Policy;

14.3.9.1 CPN-E-20-02E PSPS Emergency Preparedness Pilot Policy Errata

14.3.9.2 CPN-E-20-02M PSPS Emergency Preparedness Pilot Policy

14.3.9.3 CPN-E-20-02M2 PSPS Emergency Preparedness Pilot Policy Modification

14.3.9.4 CPN-E-20-02M3 PSPS Emergency Preparedness Pilot Policy

14.3.11 CPN-E-20-05 Transferring Funds

14.3.12 CPA-E-21-04 WPO Benefit Formula Policy

14.3.12.1 CPA-E-21-04M WPO Benefit Formula Policy Modification

14.3.13 CPN-E-22-07 Evaporated Cooler Replacement Policy

14.3.14 CPA-E-24-02 Revised Energy Audit Submittal Process

14.3.15 CPA-E-24-01 2024 Blended Rates, DOE WAP Memo 123 Integration, and Related Weatherization Form Updates

14.3.16 CPN-E-24-01 Revised Technical Reference Manual and Related Weatherization Forms

14.3.16.1 CPN-E-24-01E Revised Technical Reference Manual and Related Weatherization Forms Errata

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

14.4 The following guidance is incorporated by reference:

14.4.1 ECIP Policies and Procedures (rev. 2/1/08)

14.4.2 DOE WAP ARRA No. 10 – National Historic Preservation Act – SHPO – Historical Review

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2024-516

MEETING: December 3, 2024

TO: The Board of Supervisors

FROM: Kristina Keheley, Health and Human Services Agency Director

RE: Approve the Grant Agreement 25B-3021 with the Department of Community Services and Development (CSD) in the Amount of $507,927 to Provide Energy Assistance Payments through the Low Income Home Energy Assistance Program (LiHEAP); Authorize the Board of Supervisors Chair to Sign the Grant Agreement and All Subsequent Amendments (Subject to Approval as to Legal Form by County Counsel); and Authorize the Health and Human Services Agency Director to Sign Certifications (Subject to Approval as to Legal Form by County Counsel)

RECOMMENDATION AND JUSTIFICATION

Approve the Grant Agreement 25B-3021 with the Department of Community Services and Development (CSD) in the Amount of $507,927 to Provide Energy Assistance Payments through the Low Income Home Energy Assistance Program (LiHEAP); Authorize the Board of Supervisors Chair to Sign the Grant Agreement and All Subsequent Amendments (Subject to Approval as to Legal Form by County Counsel); and Authorize the Health and Human Services Agency Director to Sign Certifications (Subject to Approval as to Legal Form by County Counsel).

The purpose of LIHEAP, under the auspices of the CSD, is to provide energy assistance to low-income county residents. LIHEAP funds have been allocated to Mariposa County for several years and operate on a program-term basis. Agreement 25B-3021 has a term of November 1, 2024 through June 30, 2026.

BACKGROUND AND HISTORY OF BOARD ACTIONS

The Board approved agreement 24B-2021 through Resolution #2023-621

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

If this agreement is not approved, Mariposa will lose the grant funds and the opportunity to provide energy-assisted payments to Mariposa County households and persons under this grant agreement.

FINANCIAL IMPACT

None

ATTACHMENTS

1. **LiHEAP 2025 (25B-3021)**

Docusign Envelope ID: 71AD604C-EB8D-40AF-AD80-7701A2C4E030

VOTE RESULT

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District I Supervisor Rosemarie Smallcombe
SECONDER:	District II Supervisor Shannon Poe
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District IV Supervisor Forsythe, District II Supervisor Poe

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-206

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Steve Engfer, Planning Director

RE: Authorize the Board of Supervisors Chair to Sign the Community Development Block Grant (CDBG) Revolving Loan Fund (RLF) Dissolution Certification

---

RECOMMENDATION AND JUSTIFICATION

Authorize the Board of Supervisors Chair to Sign the Community Development Block Grant (CDBG) Revolving Loan Fund (RLF) Dissolution Certification.

California Housing & Community Development (CA HCD) CDBG Program is requesting that municipalities who previously operated Revolving Loan Funds complete a dissolution certification form. In the past, Mariposa County received funds for a Revolving Loan Fund through it Housing Development and Microenterprise/Business Assistance Loan Programs. The County transferred funds from the RLF to Program Income on July 7, 2020 and subsequently has administered all CDBG income as Program Income.

BACKGROUND AND HISTORY OF BOARD ACTIONS

July 7, 2020 - RES-2020-382 - The Board of Supervisors approved the transfer of CDBG funds from the Revolving Loan Fund (RLF) to Program Income (PI).

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

If the form is not signed, the County will be out of compliance with its CDBG grant programs.

FINANCIAL IMPACT

None

ATTACHMENTS

1. HCD CDBG RLF Dissolution Certification

VOTE RESULT

RESULT: **Adopted (UNANIMOUS)**
MOVER: District III Supervisor Danette Toso
SECONDER: District IV Supervisor Jenni Kiser
AYES: District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

Revolving Loan Fund (RLF) Dissolution Certification

As a response to the 2018 HUD monitoring, HCD has streamlined the tracking, reporting, and expenditures of Program Income (PI) through our PI Policy published in January 2024. Per the PI Policy, HCD no longer allows grantees to operate revolving loan funds. As of January 2024, grantees will need to dissolve their active RLFs. In order for HCD to close the monitoring finding with HUD, grantees with RLFs identified in their Annual Performance Reports are asked to complete this certification that their RLF has been dissolved. If you have questions regarding this certification, please reach out to Michael.Phillips@hcd.ca.gov.

Jurisdiction/Grantee:	County of Mariposa
Name and Title of person completing this form:	Will Fassett
Telephone Number:	209-742-1246
E-mail Address:	wfassett@mariposacounty.org

Please read the following statements and **check the option that applies to your jurisdiction:**

- ☐ Our jurisdiction has one or more active RLFs. (Note: if your jurisdiction has an active RLF, HCD will be in contact soon to discuss next steps to dissolve the RLF.)
- ☐ Our jurisdiction dissolved our RLF(s) on _____ (date of dissolution).
- ☐ Our jurisdiction never operated an RLF.
- ☑ Other (please specify): The County transferred funds from the RLF to Program Income on July 7, 2020 and subsequently has administered all CDBG income as Program Income (see annual Program Income reports)

I affirm that the above statements are true, complete, and correct to the best of my knowledge and belief.

Rosemarie Smallcombe		5/13/2025
Authorized Fiscal Representative Name and Title	**Authorized Fiscal Representative Signature**	**Date**

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-207

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Shannon Hansen, Director of Public Works and Transportation

RE: Approve a Five-Year Agreement with Galvin Preservation Services, Inc. (GPA) Consulting for On-Call Environmental and Permitting Services; and Authorize the Board Supervisors Chair to Sign the Agreement

---

RECOMMENDATION AND JUSTIFICATION

Approve a Five-Year Agreement with Galvin Preservation Services, Inc. (GPA) Consulting for On-Call Environmental and Permitting Services; and Authorize the Board Supervisors Chair to Sign the Agreement.

On April 7, 2025, the staff released a Request for Qualifications for On-Call Environmental and Permitting Services. The County received six responses for On-Call Environmental and Permitting Services on May 6, 2025.

1. Area West Environmental, Inc.
2. Dokken Engineering
3. GPA Consulting
4. Sequoia Ecological Consulting, Inc
5. SWCA Environmental Consultants
6. Ultra Systems Environmental, Inc.

All proposals were evaluated on a comparative qualification basis based on the RFQ submittal requirements. Staff recommends the award be made to GPA Consulting. This firm will be used for multiple Environmental and Permitting Projects throughout the County.

BACKGROUND AND HISTORY OF BOARD ACTIONS

Public Works has entered into multiple other On-Call Agreements, such as Black Water Consulting, Mark Thomas Engineering, and The KPA Group. The County has been extremely satisfied with the service and the prompt execution of the specific task orders.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

Do not approve and the staff will be required to procure certain professional Environmental Firms by less efficient methods.

FINANCIAL IMPACT

There is no financial impact to the County associated with the On-Call Contract. The Purchasing Policy remains unmodified for the On-Call Environmental and Permitting Services task orders.

ATTACHMENTS

1. Agreement_GPA Consulting_

VOTE RESULT

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District III Supervisor Danette Toso
SECONDER:	District IV Supervisor Jenni Kiser
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

AGREEMENT FOR ON-CALL ENVIRONMENTAL AND PERMITTING SERVICES

THIS AGREEMENT ("Agreement") is made and entered into this _____ day of _____, 2025, by and between the County of Mariposa, a political subdivision of the State of California, hereinafter referred to as "County," and Galvin Preservation Associates, Inc. (GPA Consulting), hereinafter referred to as "Contractor," pursuant to the following terms and conditions.

W I T N E S S E T H:

1. TERM

The term of this Agreement shall commence on the date first hereinabove written and shall continue until all authorized work is approved by County or June 30, 2030, whichever is earlier.

The period of performance for each specified project shall be in accordance with the Task Order for that project. If work on a Task Order is in progress on the expiration date of this Agreement, the terms of the Agreement shall be extended by amendment prior to the expiration of the contract to cover the time needed to complete the task order in progress only. The maximum term shall not exceed five (5) years.

2. SERVICES

OBLIGATIONS OF THE CONTRACTOR

A. The County hereby contracts with the Contractor as an independent contractor to provide the professional services enumerated in "Scope of Services" attached as Exhibit A.

B. The Contractors services shall be performed as expeditiously as is consistent with professional skill and the orderly progress of the work, based on schedules for each specific project mutually agreed upon in advance by the County and Contractor.

C. The Contractor's staff shall be listed in Exhibit B, attached hereto and incorporated herein. Any substitutions of personnel must be approved in advance by the County, which approval shall not be unreasonably withheld. The Contractor shall notify the County of the names and classifications of employees assigned to each specific project and shall not reassign such employees to other projects of the Contractors without notification to prior approval by the County.

D. The Contractors may retain, as subconsultants, specialists as the Contractor requires to assist in completing the work.

E. The Contractor agrees to provide the professional services that are necessary for each project when expressly authorized in writing by the County. Such work by the Contractor shall not begin until the Contractor has received a written Notice to Proceed (NTP) or Task Order from the County authorizing the necessary service, agreed upon fee, and scope of services.

F. The Contractor shall submit proposals in response to requests issued by the County on a project-by-project basis. The Contractor agrees that each professional or other individual performing work on any such project(s) shall be adequately trained to perform the work and shall possess the proper license, certification or registration as required by law or by accepted standards of the applicable profession. The Contractor agrees to provide the professional services that are necessary to complete the requested tasks consistent with the scope of its contracted discipline(s), as listed in Exhibit A "Scope of Services", when expressly authorized in writing by the County.

G. The Contractor's personnel shall typically be assigned to and remain on specific projects/deliverables until completion and acceptance of the project/deliverable by the Department. After the County's approval of the Contractor's proposal and finalization of a Task Order, the Contractor may not add or substitute personnel without the County's prior written approval.

OBLIGATIONS OF THE COUNTY

A. Issue Task Orders on a project-by-project basis. Task Orders will at a minimum include scope of services, Location, and schedule for the project.

B. Provide copies of any available existing as-built plans and right-of-way drawings from the County's files.

C. Serve as a liaison to the public.

D. Provide preliminary engineering survey data on existing structures and topographic mapping to the Contractor, if available.

E. Review all legal descriptions and drawings required for right-of-way acquisition and or temporary construction permits.

F. Provide assistance to Contractor, as may be appropriate under the circumstances, in connection with Contractor's processing of required permits.

G. Give reasonably prompt consideration to all matters submitted for approval by the Contractor in an effort to assist the Contractor in avoiding any substantial delays in the Contractor's work. An approval, authorization or request to the Contractor given by the County will be binding upon the County under the terms of the Agreement only if it is made in writing and signed on behalf of the County. Contractor shall perform services as described in Exhibit A, "Scope of Services", which is attached hereto and incorporated herein by reference. Contractor shall provide all staffing and materials necessary to perform the Scope of Services.

3. COMPENSATION

A. The total amount payable by the County for all the Task Orders combined shall not exceed a cumulative maximum total value of Two Million Five Hundred Thousand Dollars ($2,500,000), which "Not to Exceed Sum" hereinafter shall be referenced as the "NTE Sum".

It is understood and agreed that there is no guarantee, either expressed or implied, that all or any specific portion of this maximum NTE Sum will be authorized under this On-Call Engineering Agreement through Task Orders. It is further understood and agreed that there is no guarantee, either expressed or implied, that any Task Order will be assigned to the Contractor or that the Contractor will receive any payment whatsoever, under the terms of this Agreement. Each time a Task Order is awarded under this agreement, the County shall send written notification to the Contractor. Each such notice shall identify the cumulative total of funds allocated under all Task Orders issued hereunder as of that date, and the remaining unencumbered amount of the NTE Sum. The Contractor acknowledges and agrees that the County shall not pay any amount under this Agreement that would cause the NTE Sum to be exceeded, and the Contractor shall not enter into a Task Order that exceeds the remaining unencumbered amount of the NTE Sum.

B. Contractor will be reimbursed for hours worked at the hourly rates set forth in Exhibit B, "Cost Proposal," which is attached hereto and incorporated herein by reference. The specified hourly rates shall include direct salary costs, employee benefits, prevailing wages, employer payments, overhead, and fee. Rates can be annually adjusted subject to County's approval for the performance period set forth in this Agreement. County shall pay Contractor within thirty (30) days of receipt of an approved invoice.

In addition, Contractor shall be reimbursed for incurred (actual) direct costs other than salary costs that are in the approved Cost Proposal and identified in the executed Task Order.

C. Reimbursement for transportation and subsistence costs shall not exceed State rates.

4. INSURANCE

Contractor shall procure and maintain for the duration of this Agreement insurance against claims for injuries to persons or damages to property which may arise from or in connection with the performance of the work hereunder by Contractor, its agents, representatives, or employees.

A. MINIMUM SCOPE AND LIMIT OF INSURANCE

Coverage shall be at least as broad as:

(1) Commercial General Liability (CGL): Insurance Services Office (ISO) Form CG 00 01 covering CGL on an "occurrence" basis, including products and completed operations, property damage, bodily injury and personal and advertising injury with limits no less than $2,000,000 per occurrence. If a general aggregate limit applies, either the general aggregate limit shall apply separately to this project/location (ISO CG 25 03 or 25 04) or the general aggregate limit shall be twice the required occurrence limit.

(2) Automobile Liability: ISO Form Number CA 00 01 covering any auto (Code 1), or if Contractor has no owned autos, hired (Code 8) and non-owned autos (Code 9), with limits no less than $1,000,000 per accident for bodily injury and property damage.

(3) Workers' Compensation insurance as required by the State of California, with Statutory Limits, and Employer's Liability Insurance with a limit of no less than $1,000,000 per accident for bodily injury or disease.

(4) Professional Liability (Errors and Omissions): Insurance appropriate to Contractor's profession, with a limit of no less than $1,000,000 per occurrence or claim, $2,000,000 aggregate.

If Contractor maintains broader coverage and/or higher limits than the minimums shown above, County requires and shall be entitled to the broader coverage and/or higher limits maintained by Contractor. Any available insurance proceeds in excess of the specified minimum limits of insurance and coverage shall be available to County.

B. OTHER INSURANCE PROVISIONS

The insurance policies are to contain, or be endorsed to contain, the following provisions:

(1) Additional Insured Status: County, its officers, officials, employees, and volunteers are to be covered as additional insureds on the CGL policy with respect to liability arising out of work or operations performed by or on behalf of Contractor including materials, parts, or equipment furnished in connection with such work or operations. General liability coverage can be provided in the form of an endorsement to Contractor's insurance (at least as broad as ISO Form CG 20 10 11 85 or if not available, through the addition of both CG 20 10 and CG 20 37 forms if a later edition is used).

(2) Primary Coverage: For any claims related to this Agreement, Contractor's insurance coverage shall be primary insurance with respect to Contractor's negligent performance of the services as respects County, its officers, officials, employees, and volunteers. Any insurance or self-insurance maintained by County, its officers, officials, employees, or volunteers shall be excess of Contractor's insurance and shall not contribute with it.

(3) Notice of Cancellation: Each insurance policy required above shall state that coverage shall not be canceled, except with at least thirty (30) calendar days' notice to County.

(4) Waiver of Subrogation: Contractor hereby grants to County a waiver of any right to subrogation which any insurer of said Contractor may acquire against County by virtue of the payment of any loss under such insurance. Contractor agrees to obtain any endorsement that may be necessary to affect this waiver of subrogation, but this provision applies regardless of whether or not County has received a waiver of subrogation endorsement from the insurer.

(5) Deductibles and Self-Insured Retentions: Any deductibles or self-insured retentions must be declared to and approved by County. County may require Contractor to

purchase coverage with a lower deductible or retention or provide proof of ability to pay losses and related investigations, claim administration, and defense expenses within the retention.

(6) Acceptability of Insurers: Insurance is to be placed with insurers with a current A.M. Best's rating of no less than A: VII, unless otherwise acceptable to County.

(7) Verification of Coverage: Contractor shall furnish County with original certificates and amendatory endorsements or copies of the applicable policy language effecting coverage required by this clause. All certificates and endorsements are to be received and approved by County before work commences. However, failure to obtain the required documents prior to the work beginning shall not waive Contractor's obligation to provide them. County reserves the right to require complete, certified copies of all required insurance policies, including endorsements required by these specifications, at any time.

(8) Subcontractors: Contractor shall require and verify that all subcontractors maintain insurance meeting all the requirements stated herein, and Contractor shall ensure that County is an additional insured on insurance required from subcontractors.

(9) Special Risks or Circumstances: County reserves the right to modify these requirements, including limits, based on the nature of the risk, prior experience, insurer, coverage, or other special circumstances.

5. HOLD HARMLESS/INDEMNIFICATION

To the fullest extent permitted by law, Contractor shall release, hold harmless, defend at its own expense, and indemnify County, its officers, employees, agents, and volunteers, from and against any and all claims, losses, damages, lawsuits, liabilities and expenses, including but not limited to reasonable attorneys' fees, including but not limited to those attributable to bodily injury, sickness, disease, death or injury to or destruction of property, including the loss therefrom, which arises out of or is in any way connected with the performance of this Agreement (collectively "Liabilities") to the extent caused by Contractor or its officers, agents or employees, except where such Liabilities are caused by the sole negligence or willful misconduct of County.

6. INDEPENDENT CONTRACTOR

It is the expressed intention of the parties that Contractor is an independent contractor and not an employee, agent, joint venturer or partner of County. Nothing in this Agreement shall be interpreted or construed as creating or establishing the relationship of employer and employee between County and Contractor or any employee or agent of Contractor. Both parties acknowledge that Contractor is not an employee for state or federal tax purposes. Contractor shall retain the right to perform services for others during the term of this Agreement.

7. PUBLIC EMPLOYEES RETIREMENT SYSTEM (CALPERS)

In the event that Contractor or any employee, agent, or subcontractor of Contractor providing services under this Agreement is determined by a court of competent jurisdiction or the Public Employees Retirement System (CalPERS) to be eligible for enrollment in CalPERS as an

employee of County, Contractor shall indemnify, defend, and hold harmless County for the payment of any employee and/or employer contributions for CalPERS benefits on behalf of Contractor or its employees, agents, or subcontractors, as well as for the payment of any penalties and interest on such contributions, which would otherwise be the responsibility of County.

8. STATE AND FEDERAL TAXES

As Contractor is not County's employee, Contractor is responsible for paying all required state and federal taxes. In particular:

a. County will not withhold FICA (Social Security) from Contractor's payments;
b. County will not make state or federal unemployment insurance contributions on behalf of Contractor;
c. County will not withhold state or federal income tax from payment to Contractor;
d. County will not make disability insurance contributions on behalf of Contractor;
e. County will not obtain workers' compensation insurance on behalf of Contractor.

9. AUDITS AND INSPECTIONS

Contractor shall at any time during business hours, and as often as County may deem necessary, make available to County for examination all of its records and data with respect to the matters covered by this Agreement. Contractor shall, upon the request of County, permit County to audit and inspect all of such records and data necessary to ensure Contractor's compliance with the terms of this Agreement. If compensation to be paid by County under this Agreement exceeds Ten Thousand Dollars ($10,000), Contractor shall be subject to the examination and audit of the California State Auditor, as provided in Government Code section 8546.7, for a period of three (3) years after final payment under this Agreement. This section survives the termination of this Agreement.

10. ASSIGNMENT

It is understood and agreed that this Agreement contemplates personal performance by Contractor and is based upon a determination of its unique personal competence and experience and upon its specialized personal knowledge. Assignments of any or all rights, duties or obligations of Contractor under this Agreement will be permitted only with the express written consent of County.

11. NOTICE

Any and all notices, reports or other communications to be given to County or Contractor shall be given to the persons representing the respective parties at the following addresses:

CONTRACTOR:
GPA Consulting
840 Apollo Street, Suite 312
El Segundo, CA 90245

COUNTY:
Public Works
County of Mariposa
4639 Ben Hur Road
Mariposa, CA 95338

12. COMPLIANCE

Contractor shall comply with all federal, state and local laws, codes, ordinances and regulations applicable to Contractor's performance under this Agreement, including, but not limited to, laws related to prevailing wages. Specifically, Contractor shall not engage in unlawful employment discrimination, including, but not limited to, discrimination based upon a person's race, religion, color, national origin, ancestry, physical handicap, medical condition, marital status, gender, citizenship or sexual orientation, as prohibited by state or federal law.

13. PUBLIC RECORDS ACT

Contractor is aware that this Agreement and any documents provided to County may be subject to the California Public Records Act and may be disclosed to members of the public upon request. It is the responsibility of Contractor to clearly identify information in those documents that it considers to be confidential under the California Public Records Act. To the extent that County agrees with that designation, such information will be held in confidence whenever possible. All other information will be considered public.

14. ENTIRE AGREEMENT AND MODIFICATION

This Agreement contains the entire agreement of the parties relating to the subject matter of this Agreement and supersedes all prior agreements and representations with respect to the subject matter hereof. This Agreement may only be modified by a written amendment hereto, executed by both parties. If there are exhibits attached hereto, and a conflict exists between the terms of this Agreement and any exhibit, the terms of this Agreement shall control.

15. ENFORCEABILITY AND SEVERABILITY

The invalidity or enforceability of any term or provisions of this Agreement shall not, unless otherwise specified, affect the validity or enforceability of any other term or provision, which shall remain in full force and effect.

16. TERMINATION AND RIGHTS UPON TERMINATION

A. This Agreement may be terminated upon mutual written consent of the parties, or as a remedy available at law or in equity. In the event of the termination of this Agreement, Contractor shall be entitled to compensation for services performed acceptably up to the effective date of termination as set forth in Exhibit B.

B. Either party may terminate this Agreement for convenience upon thirty (30) calendar days' written notice to the other party. Upon termination for convenience, Contractor shall be entitled to compensation for services performed acceptably up to the effective date of termination, as set forth in Exhibit B.

C. Should Contractor default in the performance of this Agreement or materially breach any of its provisions, County, at its option, may terminate this Agreement by giving

written notification to Contractor. The termination date shall be the effective date of the notice. For the purposes of this subsection, default or material breach of this Agreement shall include, but not be limited to, any of the following: failure to perform required services in a timely manner, willful destruction of County property, dishonesty, or theft.

D. If County terminates this Agreement for default or material breach, then Contractor shall be liable for any reasonable costs in excess of the Agreement amount incurred by County in order to complete Exhibit A, "Scope of Work." In addition, Contractor understands and agrees that County may, in County's sole discretion, refuse to pay Contractor for that portion of Contractor's services which were performed by Contractor prior to the termination date and which remain unacceptable to County as of the termination date.

17. NO WAIVER

The failure to exercise any right to enforce any remedy contained in this Agreement shall not operate as to be construed to be a waiver or relinquishment of the exercise of such right or remedy, or of any other right or remedy herein contained.

18. DISPUTES

Should it become necessary for a party to this Agreement to bring an action in connection with this Agreement, the prevailing party in any such action shall be entitled to reimbursement for all expenses so incurred, including reasonable attorney's fees.

It is agreed by the parties hereto that unless otherwise expressly waived by them, any action brought to enforce any of the provisions hereof or for declaratory relief hereunder shall be filed and remain in a court of competent jurisdiction in the County of Mariposa, State of California.

19. CAPTIONS

The captions of this Agreement are for convenience and reference only and the words contained therein shall in no way be held to explain, modify, amplify or aid in the interpretation, construction or meaning of the provisions of this Agreement.

20. NUMBER AND GENDER

In this Agreement, the neutral gender includes the feminine and masculine, the singular includes the plural, and the word "person" includes corporations, partnerships, firms or associations, wherever the context so requires.

21. MANDATORY AND PERMISSIVE

"Shall" is mandatory. "May" is permissive.

22. SUCCESSORS AND ASSIGNS

All representations, covenants and warranties specifically set forth in this Agreement, by or on behalf of, or for the benefit of any or all of the parties hereto, shall be binding upon and inure to the benefit of such party, its successors and assigns.

23. COUNTERPARTS/ELECTRONIC, FACSIMILE, AND PDF SIGNATURES

This agreement may be executed in any number of counterparts, each of which will be an original, but all of which together will constitute one instrument. Each Party of this agreement agrees to the use of electronic signatures, such as digital signatures that meet the requirements of the California Uniform Electronic Transactions Act ("CUETA"), Cal. Civ. Code §§ 1633.1 to 1633.17), for executing this Agreement. The parties further agree that the electronic signatures of the parties included in this Agreement are intended to authenticate this writing and to have the same force and effect as manual signatures. Electronic signature means an electronic sound, symbol, or process attached to or logically associated with an electronic record and executed or adopted by a person with the intent to sign the electronic record pursuant to the CUETA, as amended from time to time. The CUETA authorizes use of an electronic signature for transactions and contracts among parties in California, including a government agency. Digital signature means an electronic identifier, created by computer, intended by the party using it to have the same force and effect as the use of a manual signature, and shall be reasonably relied upon by the parties. For purposes of this section, a digital signature is a type of "electronic signature" as defined in subdivision (i) of Section 1633.2 of the Civil Code. Facsimile signatures or signatures transmitted via pdf document shall be treated as originals for all purposes.

24. OTHER DOCUMENTS

The parties agree that they shall cooperate in good faith to accomplish the object of this Agreement and, to that end, agree to execute and deliver such other and further instruments and documents as may be necessary and convenient to the fulfillment of these purposes.

25. CONTROLLING LAW

The validity, interpretation and performance of this Agreement shall be controlled by and construed under the laws of the State of California.

26. AUTHORITY

Each party and each party's signatory warrant and represent that each has full authority and capacity to enter into this Agreement in accordance with all requirements of law. The parties also warrant that any signed amendment or modification to this Agreement shall comply with all requirements of law, including capacity and authority to amend or modify this Agreement.

27. NEGOTIATED AGREEMENT

This Agreement has been arrived at through negotiation between the parties. Neither party is to be deemed the party which prepared this Agreement within the meaning of California Civil Code section 1654. Each party represents and warrants that in executing this Agreement it does so

with full knowledge of the rights and duties it may have with respect to the other party. Each party also warrants and represents that it has received independent legal advice from its attorney with respect to the matters set forth in this Agreement and the rights and duties arising out of this Agreement, or that such party willingly foregoes any such consultation.

28. NO RELIANCE ON REPRESENTATIONS

Each party warrants and represents that it is not relying and has not relied upon any representation or statement made by the other party with respect to the facts involved or its rights or duties. Each party understands and agrees that the facts relevant, or believed to be relevant to this Agreement, have been independently verified. Each party further understands that it is responsible for verifying the representations of law or fact provided by the other party.

29. WARRANTY

County has relied upon the professional ability and training of Contractor as a material inducement to enter into this Agreement. Contractor hereby warrants that all work shall be performed in accordance with generally accepted professional practices and standards as well as the requirements of applicable federal, state and local laws, it being understood that acceptance of Contractor's work by County shall not operate as a waiver or release.

30. FUNDING AVAILABILITY

It is mutually agreed that if the County budget of the current fiscal year and/or any subsequent fiscal year covered under this Agreement does not appropriate sufficient funds for this Agreement, this Agreement shall terminate and be of no further force and effect upon the day notice is provided by County to Contractor of such event. Upon termination of this Agreement, County shall have no liability to pay any funds whatsoever to Contractor or to furnish any other considerations under this Agreement except for services rendered prior to such termination and Contractor shall not be obligated to perform any provisions of this Agreement. Contractor's assumption of risk of possible non-appropriation is part of the consideration for this Agreement. County budget decisions are subject to the discretion of the Board of Supervisors.

If funding for any fiscal year is reduced or deleted by the County budget for purposes of this Agreement, the County shall have the option to either cancel this Agreement with no liability occurring to the County, except County must reimburse Contractor for services rendered prior to such reduction or modification of the County budget, or offer an amendment to this Agreement to Contractor to reflect the reduced amount.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the day and year first written above.

COUNTY OF MARIPOSA

Rosemarie Smallcombe, Chair
Board of Supervisors

CONTRACTOR

Richard Galvin, Vice President/CFO
GPA Consulting

COUNTERSIGNED:
(Government Code §25103)

Danielle Bondshu
Clerk of the Board

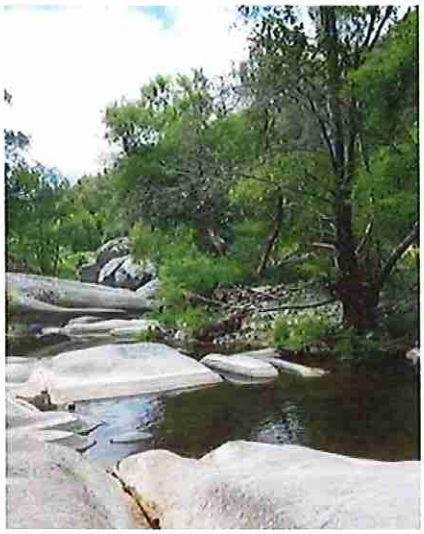
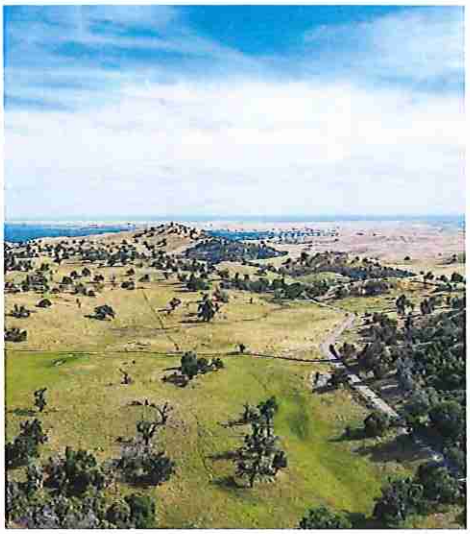
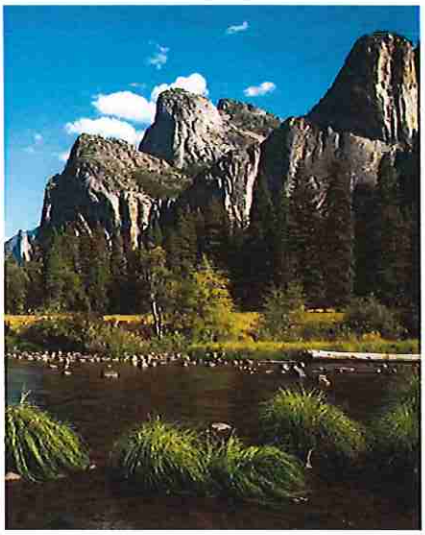
APPROVED AS TO FORM:

Walter W. Wall
County Counsel

Exhibit A
SCOPE OF WORK

CONSULTING

GPA

STATEMENT OF QUALIFICATIONS

ON-CALL ENVIRONMENTAL AND PERMITTING SERVICES

PREPARED FOR

MARIPOSA COUNTY
DEPARTMENT OF PUBLIC WORKS
4636 BEN HUR ROAD
MARIPOSA, CA 95338
ATTN: MATIEL HOLLOWAY, COUNTY ENGINEER

PREPARED BY

GPA CONSULTING
840 APOLLO STREET, SUITE 312
EL SEGUNDO, CA 90245
(310) 792-2690

PAGE INTENTIONALLY LEFT BLANK

CONSULTING

GPA

TABLE OF CONTENTS

INTRODUCTORY LETTER ..... PAGE 1

CONSULTANT INFORMATION, QUALIFICATIONS, & EXPERIENCE ..... PAGE 3

REQUIREMENTS STATEMENT ..... PAGE 25

CONFLICT OF INTEREST STATEMENT ..... PAGE 35

CONTRACT AGREEMENT ..... PAGE 35

FEDERAL-AID PROVISIONS ..... PAGE 35

PAGE INTENTIONALLY LEFT BLANK

CONSULTING

GPA

INTRODUCTORY LETTER

May 6, 2025

MATIEL HOLLOWAY
County Engineer
County of Mariposa Department of Public Works
4636 Ben Hur Road
Mariposa, CA 95338

Re: Request for Qualifications (RFQ) for On-Call Environmental and Permitting Services

DEAR MR. HOLLOWAY AND SELECTION COMMITTEE:

Our firm, GPA Consulting (GPA), is pleased to submit our statement of qualifications (SOQ) to provide the County of Mariposa (County) with as-needed environmental and permitting services. As a multi-disciplinary consulting firm specializing in environmental planning, biological resources, and historic preservation planning, with extensive experience in the region, we are well-suited for this contract. We have provided environmental compliance and regulatory permitting services, similar to the ones requested by the County in the RFQ, for more than 20 years. We recently provided similar services for the County's Darrah Road Bridge reconstruction project, and have worked on similar infrastructure projects with numerous public works departments throughout the Central Valley, particularly in California Department of Transportation (Caltrans) District 10. Additionally, we have served as the primary on-call environmental consultant for municipalities and agencies throughout the state. We have served in this capacity for the County of Merced since 2012. We understand what it takes to manage multiple task orders under an on-call contract and the need to be available to the client.

Our proposed project manager for this pursuit is Senior Biologist Angela Scudiere, who oversaw environmental compliance for the Darrah Road Bridge project. She was selected to serve in this capacity given her knowledge of the area and experience in the County and the region. She has been instrumental in completing environmental analysis and obtaining regulatory permits for numerous road and bridges projects in Caltrans District 10, including the counties of Amador, Calaveras, Merced, San Joaquin, and Stanislaus. She is skilled in coordinating with regulatory agencies such as the U.S. Army Corps of Engineers (USACE), U.S. Fish and Wildlife Service (USFWS), National Marine Fisheries Service (NMFS), California Department of Fish and Wildlife (CDFW), Regional Water Quality Control Boards (RWQCB), and Central Valley Flood Protection Board (CVFPB), and processing regulatory permits in compliance with their guidelines.

Ms. Scudiere will manage a team of highly qualified professionals, all presented in our SOQ. She will be the primary contact for the County during the proposal evaluation phase and through the duration of any awarded contract. She may be reached by calling (310) 792-2690, extension 139, or by emailing angela@gpaconsulting-us.com. She works from our Sacramento office, located at 1610 R Street, Suite 300, Sacramento, CA 95811. Please note that any mail correspondence must be sent to our headquarters at 840 Apollo Street, Suite 312, El Segundo, CA 90245.

We have read through the RFQ, insurance requirements, and Sample Agreement. Suggested modifications are listed in the Contract Agreement Section of our SOQ. We fully understand the County's general conditions and will comply with all of the County's policies, including indemnification, conflict of interest, and equal opportunity employment, and will abide by all local, state, and federal laws. I, Richard Galvin, vice president of GPA Consulting, am authorized by GPA to legally bind the firm to this proposal and any contract that may be subsequently awarded.

Thank you for your time in reviewing our proposal and your consideration of our qualifications.

Sincerely,

RICHARD GALVIN
Vice President
GPA Consulting

PAGE INTENTIONALLY LEFT BLANK

CONSULTANT INFORMATION, QUALIFICATIONS & EXPERIENCE

FIRM OVERVIEW

GPA is a multi-disciplinary consulting firm specializing in environmental planning, biological resources studies, and historic preservation planning. We work with a variety of municipalities, private-sector clients, and state and federal agencies, helping them to achieve project approval and implementation while ensuring compliance with all state and federal environmental laws.

We have a team of highly qualified environmental planners, biologists, and architectural historians who are fully capable of providing the County with legally defensible, technically sound, cost-efficient, and timely environmental analysis and reports. Our expertise is in managing all facets of the environmental process, and completing National Environmental Policy Act (NEPA) and California Environmental Quality Act (CEQA) documentation, technical analysis, environmental document peer-reviews, regulatory permitting, agency coordination, construction oversight, on-site restoration, and mitigation monitoring. Our team is particularly skilled in environmental analysis for infrastructure projects, having received CEQA/NEPA documentation and permitting approvals for bridge replacements and rehabilitations, roadway and highway improvements, emergency repairs, bicycle and pedestrian trails and paths, municipal facilities, and sewer and stormwater facilities, among others. Our team is also skilled in completing environmental documentation and permit applications for commercial and residential development projects. Our team provides environmental compliance monitoring, ensuring protection of natural and cultural resources before and during construction, as well as long-term mitigation monitoring.

Many of our projects involve state and federal funding and are processed through agencies such as Caltrans Local Assistance Program, California Governor's Office of Emergency Services (CalOES), Federal Highway Administration (FHWA), Federal Emergency Management Agency (FEMA), and U.S. Department of Housing and Urban Development (HUD). Our team has expert knowledge of these agencies' requirements and guidelines to achieve environmental clearance for clients.

We work closely with these agencies and other regulatory agencies, such as USFWS, USACE, California

COMPANY INFORMATION

Years in Business: 21
DBE/WBE Number: 36278
Number of Employees: 32

OFFICE LOCATIONS

Headquarters:
840 Apollo Street, Suite 312
El Segundo, CA 90245

Branch Offices:
1610 R Street, Suite 300
Sacramento, CA 95811

617 S. Olive Street, Suite 910
Los Angeles, CA 90014

COUNTY CONTACT

Angela Scudiere
Sacramento Office
P | 310.792.2690 x139
angela@gpaconsulting-us.com

GPA SERVICES







- Project Initiation Documents
- Alternatives Analysis
- Environmental Constraints Analysis
- Preliminary Environmental Studies
- NEPA & CEQA Documentation
- Public Outreach & Engagement
- Section 4(f) Evaluations
- Community Impact Assessments
- Environmental Justice
- Water Quality Assessments
- Environmental Training
- Visual Impact Assessments
- Relocation Impact Studies
- Energy Studies
- Growth Inducement Studies
- Cumulative Impact Analysis
- Socio-Economic Studies
- Regulatory & Coastal Permitting
- Resource Agency Coordination
- Biological Reconnaissance Surveys
- Biological Constraints Analyses
- Habitat Evaluations
- Floristic Surveys and Inventories
- Wildlife Surveys
- Vegetation Mapping & Quantitative Vegetation Analysis
- Jurisdictional and Wetland Delineations
- Biological Resources Assessments
- Biological Assessments
- Natural Environment Studies
- Section 7 Consultation
- Section 2081 Consultation
- Pre-construction Surveys
- Migratory Bird and Raptor Nest Surveys
- Avian Point-count Surveys
- Special-status Species Surveys
- Bat Surveys
- Wildlife Relocation
- Mitigation Compliance Monitoring
- Water Quality Monitoring
- Impact Avoidance, Minimization, and Compensatory Mitigation Measures
- Native Habitat Restoration
- Off-site Mitigation and Credit Assistance
- Section 106 Compliance Reports
- Programmatic Agreements & Memoranda of Agreement
- Historic American Buildings Survey/ Historic American Engineering Record Documentation
- Historic Structure Reports
- Stabilization, Relocation & Maintenance Plans
- Secretary of the Interior's Standards Compliance
- Historic Context Statements
- Historic Resource Surveys
- Federal Historic Rehabilitation Tax Credit Applications
- National, State & Local Landmark Nominations
- Historic Preservation Ordinances
- Historic Resource Elements for General Plans
- Mills Act Applications & Program Support
- GIS Analysis & Mapping

Office of Historic Preservation (OHP), CDFW, RWQCB, and others to prepare environmental documents and permits, often in an expedited manner, that meet all regulatory requirements.

RELEVANT PROJECT EXPERIENCE IN THE REGION

GPA has worked with numerous public works departments throughout the state, particularly in Caltrans District 10, and has collaborated with District 10's Environmental Division on many bridge and roadway projects in the area. Our team also has provided municipalities with environmental services on projects such as vegetation management, Operations and Maintenance (O&M) permitting, and emergency repairs.

Our team is familiar with the region and with the policies and requirements of these agencies and municipalities. Some examples of our work in the area follow.



DARRAH ROAD BRIDGE REPLACEMENT, MARIPOSA COUNTY (2021-2025)

Project Owner: County of Mariposa Department of Public Works

The County of Mariposa replaced the existing Darrah Road Bridge, constructed in 1948, with a new bridge slightly to the south of the prior alignment. GPA managed the environmental support services for the County. GPA's services included environmental construction support prior to, during, and post-construction. GPA managed the archaeology monitoring and reporting by subconsultants. GPA compiled and tracked the Environmental Commitment Record (ECR) summarizing the County's obligations; prepared agency pre-construction notifications and submittals; conducted pre-construction plant, wildlife surveys, and nesting bird surveys; prepared the worker awareness program and conducted regular worker training; and, conducted daily construction monitoring and agency documentation throughout construction. While construction was in progress, the CDFW 1602 Streambed Alteration Agreement, RWQCB Section 401 Water Quality Certification, and USACE Section 404 Nationwide Permit expired. GPA successfully facilitated the preparation of a new CDFW 1602 Notification resulting in an Operation at Law agreement with CDFW and received permit extensions from the RWQCB and USACE to allow construction to continue without any work stoppages. Following construction completion, GPA facilitated and oversaw the monitoring of the re-vegetation material installation, the preparation of the post-construction agency reporting, the internal County post-construction memorandums, regulatory permitting closures, and tracking of the ECR compliance documentation. In the year following the installation of re-vegetation materials, GPA preparation of the Year-1 Annual Monitoring report for submittal to CDFW.

Project Highlight: GPA provided County with additional assistance to extend regulatory permits (USACE/RWQCB/CDFW) that were set to expire during construction. GPA successfully secured permit extensions and a new 1602 SAA OpLaw, which allowed construction to continue without delays or work stoppages. The County extended GPA's contract twice to continue receiving GPA's assistance, once to assist during construction of Phase 2 and again to support the final project reporting, permitting closures, and first annual monitoring re-vegetation report to CDFW.

Funding Source: Federal Highway Bridge Program (HBP)

PIONEER ROAD COMPLETE STREETS (PA/ED), LOS BANOS (2022-ONGOING)

Project Owner: City of Los Banos

The City of Los Banos proposes to construct an approximately 6.5-mile-long, arterial road with a Class I multi-use path to add, enhance, and improve circulation network choices for local motorists to access and leave the regional State Route 152 more efficiently. The project would improve local access and circulation for bicyclists and pedestrians in Los Banos. GPA is preparing an Environmental Impact Report (EIR) and complex Environmental Assessment (EA). Technical analysis includes Water Quality, Natural Environment Study (NES), Aquatic Resources Delineation (ARD), Air Quality, Noise and Vibration Impact Assessment, Archaeological Survey Report (ASR), Historic Property Survey Report (HPSR), Section 4(f), Public Outreach Plan, Visual Impacts Assessment, and Initial Site Assessment (ISA).

Funding Source: Local and federal

7TH STREET OVER TUOLUMNE RIVER BRIDGE REPLACEMENT PROJECT, STANISLAUS COUNTY (2020-ONGOING)

Project Owner: County of Stanislaus, Public Works

The County of Stanislaus is proposing to replace the 7th Street Bridge, built in 1916, at the Tuolumne River. The project will replace the existing

historic bridge with a wider bridge that will include four vehicular travel lanes, Class 2 bicycle lanes, a raised center median/refuge, curb ramps, sidewalk, street lighting, and incidental roadway resurfacing. The project will also include modifications at the intersections of 7th Street at B Street, and Tuolumne Boulevard and Crows Landing Road. GPA is providing support to the County during Plans, Specifications, and Estimate (PS&E) and construction phases of the project, including encroachment permitting, Historic American Engineering Record (HAER) documentation, state and federal endangered species consultation, jurisdictional delineation and report, regulatory permitting, tree removal surveys, NEPA revalidation, and CEQA EIR addendum. GPA is managing a subconsultant team to conduct hazardous waste testing and paleontological documentation. GPA obtained permitting for the geotechnical investigations and conducted biological monitoring during the geotechnical work. GPA will support special-status pre-construction plant surveys, CDFW-approved Re-vegetation Plan, pre-construction bat surveys, and bat exclusion plan.

Funding Source: HBP with matching local funds

OAKDALE-WATERFORD HIGHWAY BRIDGE REPLACEMENT, STANISLAUS COUNTY (2020-ONGOING)

Project Owner: County of Stanislaus, Public Works

The County of Stanislaus proposes to replace the Oakdale-Waterford Highway Bridge over Claribel Lateral Bridge, located approximately three miles southeast of the city of Oakdale and located between Albers Road and Claribel Road. GPA prepared the Preliminary Environmental Study (PES) and technical studies related to biological resources (Biological Assessment [BA] for the northwestern pond turtle, jurisdictional delineation, ARD report, and the drafting of the NES [Minimal Impacts [MI]), farmlands, land use, water quality, Section 4(f), and cultural resources to support the NEPA Categorical Exclusion (CE). GPA also prepared the Initial Study/Mitigated Negative Declaration (IS/MND). GPA is preparing the regulatory permits.

Funding Source: HBP



MONTPELIER ROAD BRIDGE REPLACEMENT, STANISLAUS COUNTY (2020-ONGOING)

Project Owner: County of Stanislaus

The County of Stanislaus proposes to replace the Montpelier Road Bridge over Turlock Irrigation District Canal, located approximately two miles southeast of the city of Waterford and located between East Whitmore Avenue and Lake Road. GPA prepared the PES and technical studies related to biological resources (a jurisdictional delineation, the drafting of the ARD report, and the drafting of the NES (MI), farmlands, land use, water quality, and cultural resources to support the NEPA CE. GPA also prepared the CEQA IS/MND. GPA is preparing the regulatory permits.

Funding Source: HBP

COUNTY OF MERCED STREAMS GROUP FLOOD CONTROL CHANNEL MAINTENANCE PROGRAM, MERCED COUNTY (2018-ONGOING)

Project Owner: County of Merced

The County of Merced entered into a Routine Maintenance Agreement (RMA) with CDFW that allows the County of Merced Streams Group to continue performing maintenance activities associated with its flood control channels within the CDFW's jurisdiction. GPA prepared the IS/MND and regulatory permitting applications for the project, including a California Fish and Game Code Section 1602 Streambed Alteration Notification.

Funding Source: Local

ATWATER JORDAN ROAD AT ATWATER CANAL BRIDGE, MERCED COUNTY (2014-ONGOING)

Project Owner: County of Merced

The County of Merced, in cooperation with Caltrans, proposes to rehabilitate the Atwater Jordan Road Bridge structure over the Atwater Canal. GPA completed the PES, NES, Jurisdictional Delineation, Water Quality Technical Memorandum. GPA also managed preparation of the Location Hydraulic Study, Phase I ISA, and Noise Study Report by subconsultant staff. GPA completed the CEQA IS/MND and is coordinating with Caltrans for approval of the NEPA CE. GPA will complete the regulatory permit applications, including a Clean Water Act (CWA) Section 404 Pre-construction Notification, CWA Section 401 Water Quality Certification applications, California Fish and Game Code Section 1602 Lake or Streambed Alteration Notification, and CVFPB Encroachment Permit application.

Funding Source: Federal, state and local

CONSULTING GPA

LOS BANOS EMERGENCY SEWER PIPE BREAKAGE REPAIR, LOS BANOS (2023)

Project Owner: City of Los Banos, Public Works Department

In January 2023, the City of Los Banos experienced a broken sewer line underneath the Central California Irrigation District main canal. The City completed emergency repairs on the sewer line. GPA coordinated with the regulatory agencies to receive emergency authorizations from the CDFW under Fish and Game Code 1610 and a CWA Section 404(f)(1) exemption for the USACE and RWQCB. GPA conducted spot-check monitoring of the emergency repairs, facilitated a lab generated fish necropsy, conducted a fish mortality count, and prepared the Fish Mortality Survey and Necropsy Memorandum for the project's files. GPA prepared a CEQA Notice of Exemption (NOE) for the project's files. GPA prepared a post-construction notification following completion of emergency repairs at request of the RWQCB.

Project Highlight: Work was completed on an accelerated schedule to meet the emergency needs of the City. Coordination with the agencies resulted in receipt of permitting exemptions from the USACE and RWQCB, saving time and budget. With the efficiencies, GPA was able to accommodate additional tasks not included in the original scope. All tasks were successfully completed under budget.

Funding Source: Local funding

BEAR CREEK EMERGENCY BIKE PATH EMBANKMENT REPAIR, MERCED (2021-2023)

Project Owner: City of Merced

A City of Merced water line under the Bear Creek Bike Path unexpectedly experienced a large leakage that undercut the public bike path and destabilized a portion of the adjacent Bear Creek. The City proposed to conduct emergency repairs of the bike path and embankment. Geotechnical investigations/borings were determined to be necessary prior to the repairs to inform the project design of the emergency repairs. GPA notified the regulatory agencies of the City's intent to pursue emergency authorization to conduct the geotechnical borings and overall emergency repairs. GPA prepared the CDFW Section 1610 Notification of Emergency Work and CVFPB minor alteration request for geotechnical investigations, provided supportive agency coordination, and conducted on site biological monitoring during the geotechnical investigations work. For the overall repairs, GPA facilitated the initial drafting of a CEQA NOE for emergency projects, a CWA Section 404 Regional General Permit 8 Authorization from the USACE, CWA Section 401 Notice of Intent under the Regional General Permit 8 from the RWQCB, CDFW Section 1602, and a second CVFPB minor alteration request. GPA continued regulatory support for the overall repairs until the City opted to conduct the emergency repairs under a larger, streamlined emergency repair effort along Bear Creek.

Project Highlight: The project was completed under budget. GPA provided extensive coordination with the regulatory agencies to receive approvals to conduct geotechnical work. GPA navigated challenging delays associated prolonged CVFPB application reviews and internal City staffing shortages. GPA remained flexible and responsive throughout the project.

Funding: Local

ALEXANDRIA AND FIVE MILE SLOUGH CULVERT REPLACEMENT, STOCKTON (2021-2022)

Project Owner: City of Stockton

The City of Stockton proposes to replace the existing culvert in Five Mile Slough beneath Alexandria Place. The project is located beneath Alexandria Place just north of Lincoln Road; the existing culvert runs between File Mile Creek to the east and Five Mile slough to the west. GPA prepared the CEQA Categorical Exemption (CE)/NOE, Historical Resources Memorandum, Biological Resources Assessment (BRA), and ARD Report. In support of the technical studies, GPA conducted biological surveys and a jurisdictional delineation. GPA also drafted the permitting packages in support of the RWQCB Section 401 Water Quality Certification and the USACE Section 404 Nationwide Permit 14, resulting in the receipt of both regulatory authorizations. The City of Stockton is the Lead Agency under the CEQA and acquired the CDFW 1602 Agreement.

Funding Source: Local



BLAGEN ROAD REPAIR, ARNOLD (2019-2022)

Project Owner: County of Calaveras Public Works

The County of Calaveras, in cooperation with the FEMA, replaced the Blagen Road culvert crossing over Big Trees Creek, which was damaged in the 2017 winter storms. GPA completed biological field surveys, jurisdictional delineation, ARD Report, BRA, and regulatory permit applications, including a RWQCB CWA

Section 401 Water Quality Certification application and California Fish and Game Code Section 1602 Streambed Alteration Notification. GPA conducted construction compliance monitoring, pre-construction surveys and reporting, and post-construction compliance reporting for the project.

Project Highlight: GPA performed all tasks on an expedited schedule and within budget to meet the FEMA funding needs. The County contracted GPA for additional services, which extended both the timeline and budget. The environmental documentation and regulatory permitting were completed in 2020. GPA completed construction compliance monitoring in 2021 and worked closely with the County to complete all post-construction compliance reporting in 2022.

Funding Source: FEMA



2019 BRIDGE PREVENTIVE MAINTENANCE PROGRAM (BPMP), CALAVERAS COUNTY (2020-2021)

Project Owner: Calaveras County Department of Public Works

The County of Calaveras, in cooperation with Caltrans, proposed to conduct bridge maintenance improvements on nine bridges throughout the County as part of its 2019 BPMP. Maintenance activities include repairing bearing supports, cleaning and painting bearings, applying methacrylate deck treatment, removing and replacing joint seals, painting bridge railings, replacing polyester concrete overlays, and removing asphalt concrete surfaces. GPA coordinated with the design engineers, County project managers, and Caltrans to identify environmental constraints and opportunities for streamlining environmental requirements and delivering the project within the County's limited schedule and budget. GPA prepared a PES Form and provided oversight for Phase II Testing, which supported Caltrans' issuance of a NEPA CE. GPA also prepared a NOE for County's use in issuing a CE for the project under CEQA. Additionally, GPA provided an environmental review of the project specifications for biological resources and hazardous waste.

Funding Source: Federal BPMP

STATE ROUTE 88 IMPROVEMENTS PHASE A, PINE GROVE, AMADOR COUNTY (2017-2021)

Project Owner: County of Amador Department of Public Works

The County of Amador, in cooperation with Caltrans, proposes to improve State Route 88 through Pine Grove. GPA completed a review of the 2015 Final IS/EA and prepared a supplemental Water Quality Assessment Report Errata Sheet, NES Errata Sheet, Area of Potential Effects (APE) map, HPSR/ASR, and Community Impacts Memorandum. GPA also coordinated with Caltrans to complete the CEQA/NEPA Revalidation. GPA completed the regulatory permit applications, including a CWA Section 404 Pre-construction Notification and Section 401 Water Quality Certification applications, and California Fish and Game Code Section 1602 Lake or Streambed Alteration Notification.

Funding Source: Federal-aid highway funds and State Transportation Improvement Program (STIP)

BEAR CREEK EMERGENCY HOMELESS ENCAMPMENT ABATEMENT, MERCED COUNTY (2019-2020)

Project Owner: County of Merced

The County of Merced, in cooperation with the City of Merced and the California Department of Forestry and Fire Protection (CalFire), performed emergency measures to reduce fire risks, including the removal of invasive plant species and other debris, at locations along Bear Creek. GPA completed the field surveys, CEQA CE, Avoidance Recommendation Memorandum, Invasive Species Abatement Plan, and a California Fish and Game Code Section 1610 Emergency Notification. GPA coordinated the regulatory approvals, off-site mitigation, and performed construction compliance monitoring, including post-construction notifications.

Funding: Local

HILLS FERRY ROAD EMERGENCY REPAIR, MERCED COUNTY (2019-2020)

Project Owner: County of Merced, Department of Public Works

The County of Merced performed emergency repairs to Hills Ferry Road following damage from unexpected high-water flows within the Merced River that washed out the roadway embankment and threatened closure and destruction of the road. GPA completed the emergency permit notifications, including a CWA Section 404 Regional General Permit 8 Authorization, Section 401 Notice of Intent under the Regional General Permit 8, and

California Fish and Game Code Section 1610 Notification of Emergency Work. GPA coordinated with the CVFPB staff to receive approval for work to be considered a maintenance activity per CCR Title 23, Article 2, Section 4 (v) in lieu of an Encroachment Permit. GPA coordinated and received all regulatory approvals, secured off-site mitigation, and performed daily construction compliance monitoring for in-water work in the Merced River during fish migration season and within Central Valley steelhead critical habitat. At project completion, GPA submitted post-construction compliance reporting to the regulatory agencies. Even with extensive agency coordination, GPA performed all tasks on an emergency expedited schedule and under budget. The emergency regulatory permitting notifications, emergency authorizations, and construction were completed in less than six months.

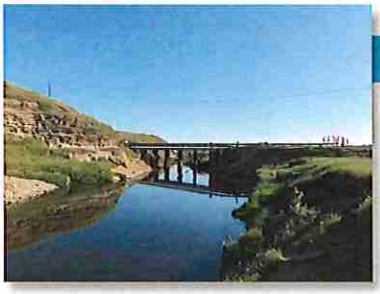
Funding Source: Local

MERCED FALLS ROAD SHOULDER WIDENING AND CONSTRUCTION SUPPORT, MERCED COUNTY (2016-2019 AND 2020)

Project Owner: County of Merced, Department of Public Works

The County of Merced, in cooperation with Caltrans, widened and paved the Merced Falls Road shoulders. Prior to construction, GPA completed the PES form, NES, and BA. GPA also managed preparation of the Phase I ISA and HPSR/ASR by subconsultant firms. GPA also completed the CEQA IS/MND and coordinated with Caltrans for approval of the NEPA CE. During the construction phase, GPA conducted extensive pre-construction surveys (San Joaquin kit fox surveys, burrowing owl surveys, Swainson's hawk surveys, rare plant surveys, nesting bird surveys, bat habitat surveys, and general special status species), agency pre-construction notification and reporting, environmental worker awareness training, and as-needed on-site construction monitoring services.

Funding Source: Local and federal Highway Safety Improvement Program (HSIP)



LA GRANGE ROAD BRIDGE EMERGENCY REPAIR, MERCED COUNTY (2018-2019)

Project Owner: County of Merced, Department of Public Works

The County of Merced conducted emergency repairs to the La Grange Road Bridge after storm flows in Dry Creek damaged the bridge structure, resulting in bridge closure. GPA completed the emergency permit notifications, including a CWA Section 404 Regional General Permit 8 Authorization, CWA Section 401 Notice of Intent under the Regional General Permit 8, and California Fish and Game Code Section 1610 Notification of Emergency Work. GPA also prepared an Incidental Take Permit (ITP) application for potential take of the California tiger salamander and obtained an ITP from the CDFW. GPA facilitated Native American coordination during permit approvals, provided biological and archaeological monitoring and Native American monitor coordination services during the construction phase, and completed final post-construction notices and documentation following construction.

Project Highlight: GPA performed all tasks on an expedited schedule in order to reopen the road to traffic as quickly as possible. The County contracted GPA for additional services, which extended both the timeline and budget.

Funding Source: Local and Caltrans Federal Emergency Reimbursement

SHENANDOAH ROAD/FIDDLETOWN ROAD INTERSECTION, PLYMOUTH (2015-2016)

Project Owner: City of Plymouth

The City of Plymouth, in cooperation with the County of Amador and Caltrans, realigned the Shenandoah Road/Fiddletown Road intersection. GPA completed the PES, NES, California red-legged frog habitat assessment, BA, and CEQA IS/MND. In addition, GPA managed preparation of the Phase I ISA and ASR prepared by subconsultant firms. GPA coordinated with Caltrans for approval of the NEPA CE.

Funding Source: High Risk Rural Roads (HRRRL)

SUBCONSULTANTS

To supplement our in-house services, we regularly team with firms who specialize in technical analysis relating to air quality, greenhouse gas, noise, vibration, hazardous materials, geology, archaeology and paleontology, hydrology/hydraulics, and traffic, among other specialties, to inform the environmental documents we prepare. For this project, we will collaborate with subconsultants to provide assistance with biology support, cultural resource services, stormwater compliance, and general engineering. The firms and their roles on the contract are identified in the table below. More information about the firms and resumes of the staff follow.

FIRM	ROLE	DBE NUMBER
GPA Consulting (GPA)	Project management, environmental compliance and monitoring lead, and permitting lead	36278 (CUCP)
Avila and Associates Consulting Engineers, Inc. (Avila)	Stormwater services, National Pollutant Discharge Elimination System (NPDES) permits, biology support, and general engineering services	N/A
Duke Cultural Resources Management (Duke CRM)	Archaeology and paleontology services, monitoring, and tribal consultation	49349 (CUCP)
Live Oaks Associates, Inc. (LOA)	Biology support	N/A
Provost & Pritchard Consulting Group (PPENG)	Stormwater services, NPDES permits, and general engineering services	N/A

AVILA

Avila, established in 2000, provides civil engineering, environmental, and construction management services to public agencies at the federal, state and local level. The firm's experience includes transportation, infrastructure, and building construction projects throughout California. Avila's water resources team has extensive hydrology experience and analysis and mitigation of hydraulic impacts on infrastructure throughout California. The team provides planning and design for project stormwater control to meet the requirements of the Construction General Permit and ensures projects are in accordance with NPDES permit requirements. Avila's environmental consulting services team has diverse backgrounds in botany, herpetology, avian ecology, restoration ecology, taxonomy, wetlands, special status species, climate adaptation, and regulatory permitting. The firm has extensive experience in Caltrans District 10, with projects in Mariposa, Merced, San Joaquin, Stanislaus, and Tuolumne counties.

DUKE CRM

Duke CRM provides private and public clients with the highest quality archaeological, historical, and paleontological consulting services. The firm balances the importance of preserving significant historical, archaeological, and scientific resources with the needs of a growing and changing human environment. To do this, Duke CRM staff approaches each project with sound science combined with regulatory strategy to seek development solutions. Duke CRM staff are experts in CEQA, NEPA, and Section 106 of the NHPA. Duke CRM staff has vast experience on several thousands of projects working with many federal and state agencies, including: Caltrans, FHWA, California OHP, USACE, and U.S. Forest Service (USFS).

LOA

LOA is a State of California registered small business that has been providing ecological consulting services in California for more than 25 years. The firm is headquartered in Oakhurst and has offices in San Jose and South Lake Tahoe. LOA employs more than 25 biologists representing a broad range of disciplines including botany, wetlands ecology, avian biology, mammalogy, and herpetology. Clients include city and county governments, water districts, Native American tribes, planning firms, and private developers, among others. The firm has provided services to a number of clients in Mariposa County. LOA has extensive expertise with natural resources regulatory compliance, construction-phase consulting support, and special-status plant and animal species of the San Joaquin Valley and Sierra Nevada. The firm's working knowledge of natural resources policy is grounded in more than 25 years of navigating California's regulatory landscape. The firm helps clients secure environmental permits, authorizations, and agreements, and provides a range of services to facilitate environmental compliance. LOA routinely works within the framework of CEQA, NEPA, Endangered Species Act (ESA) Section 7, CWA Section 404, California Fish and Game Code Sections 2081 and 1600 et seq., and various other statutes and regulations.

PPENG

PPENG is a multi-disciplinary consulting firm with more than 55 years of experience supporting public agencies across Central California and beyond. The company specializes in site civil and NPDES and SWPPP engineering, environmental planning permitting, regulatory compliance, construction-phase environmental planning support, and project close-out services. PPENG brings extensive experience coordinating with federal, state, and local agencies on environmentally sensitive infrastructure projects.

The company maintains offices in Clovis, Visalia, Bakersfield, Modesto, Los Banos, Chico, Sacramento, Sonora, San Luis Obispo, Riverside, and Camarillo, California, and Boise, Idaho. PPENG's local presence enables staff to provide responsive, cost-effective services tailored to the unique needs of each community the company serves. The company has successfully completed projects within Mariposa County and throughout Caltrans District 10, including recharge basin environmental assessments, Stormwater Pollution Prevention Plans (SWPPP) development, groundwater monitoring, and construction compliance support.

CONSULTING GPA

KEY PERSONNEL

Leading every project is one of GPA's highly qualified project managers. We have selected Senior Biologist Angela Scudiere to lead this project given her extensive experience managing projects in Central California. She brings a wealth of knowledge of both the environmental process and of the area We have identified all the proposed key staff members who will support Ms. Scudiere and help the County achieve all its project goals.

Their resumes are on the following pages.

FIRM	NAME	TITLE	ROLE	RESPONSIBILITY
GPA	Angela Scudiere	Senior Biologist	Project manager, and biological resources and permitting lead	Ms. Scudiere will be the primary contact for the County for the duration of the contract, and will be the liaison between the County and the project team. She will provide scope and fee proposals for all task orders; when awarded, will coordinate and oversee all day-to-day activities of the projects, ensuring each task is completed on time and within budget. She may also complete project tasks.
GPA	Jennifer Johnson	Senior Associate Biologist	Principal-in-charge	Ms. Johnson will have ultimate responsibility for the project team and provide oversight of all project activities. She will also provide a high-level technical review of project deliverables.
GPA	Ryan Todaro	Principal Environmental Planner	Environmental compliance lead	Mr. Todaro will lead all efforts related to as-needed review and preparation of environmental documents and technical analysis in compliance with NEPA/CEQA, and in tracking environmental compliance.
GPA	Jenna Kachour	Senior Associate Architectural Historian	Historic/cultural resources lead	Ms. Kachour will lead all efforts related to historic resources and built environment monitoring, and will coordinate with GPA's cultural subconsultant on archaeological and paleontological services.
Avila	Catherine Avila, PE	Principal Civil Engineer	Stormwater compliance and general engineering	Ms. Avila will lead Avila's efforts related to stormwater compliance and prepare any stormwater permitting as necessary, and provide general engineering support.
Avila	Debi Fanucchi	Senior Biologist	Biology support	Ms. Fanucchi will supervise Avila biologists in support of the GPA biology team, including surveys and monitoring.
Avila	Anthony Barajas	Construction Inspector	Construction inspection	Mr. Barajas will support the GPA team in construction support services, which include reviewing design plans and filing completion notices.
Duke CRM	Curt Duke, RPA	Principal Investigator, Archaeology	Archaeology	Mr. Duke will lead the Duke CRM team's efforts related to cultural resources support services, and lead all efforts related to archaeology and archaeological monitoring.
Duke CRM	Melissa Macias, RPA	Paleontologist, Principal Investigator	Paleontology	Ms. Macias will lead the Duke CRM team's efforts related to paleontology and paleontological monitoring. She can also support the cultural team with GIS data collection and analysis.
LOA	Austin Pearson	Senior Staff Ecologist	Biology support	Mr. Pearson will supervise LOA biologists in support of the GPA biology team, including surveys and monitoring.
PPENG	David Norman	Principal Environmental Specialist	Stormwater compliance and general engineering	Mr. Norman will support the GPA team's efforts related to stormwater compliance and prepare any stormwater permitting as necessary, and provide general engineering support.
PPENG	Gretchen Heisdorf, PE, QISP, QSD, QSP, WPCM	Environmental Compliance Specialist	Stormwater compliance and general engineering	Ms. Heisdorf will support the GPA team's efforts related to stormwater compliance and prepare any stormwater permitting as necessary, and provide general engineering support.



ANGELA SCUDIERE
SENIOR BIOLOGIST / PROJECT MANAGER

FIRM
GPA

YEARS WITH FIRM
7

YEARS OF EXPERIENCE
14

EDUCATION
BS, Biological Sciences-Plant Biology emphasis, University of California, Davis, 2008

PERMITS
CDFW Plant Voucher Collection Permit 2081(a)-23-001-V

Ms. Scudiere conducts a variety of biological technical studies for environmental analysis. She completes field surveys, technical reports, regulatory permitting, quality-control reviews, and construction monitoring. Her expertise includes compliance pursuant to NEPA, CEQA, Federal Endangered Species Act (FESA), California Endangered Species Act (CESA), CWA, California Fish and Game Code, and other environmental laws. Ms. Scudiere is skilled in researching, developing and implementing complex habitat restoration plans, receiving plan approvals from permitting agencies, providing on the ground assistance during restoration construction, and delivering comprehensive field monitoring support and oversight for long term maintenance. Her experience also includes botanical surveys and identification. Ms. Scudiere facilitates the biological analysis process for projects from initiation through final design, permitting, construction, and post-construction monitoring. She has completed environmental analysis and construction support for federal, state, and local lead agencies throughout California, including Caltrans, FHWA, and FEMA. She has obtained permit approvals from regulatory agencies including, but not limited to, USFWS, NMFS, USFS, Bureau of Land Management (BLM), USACE, CDFW, RWQCB, and CVFPB.

SELECTED PROJECT EXPERIENCE

DARRAH ROAD BRIDGE REPLACEMENT, MARIPOSA COUNTY. The County of Mariposa replaced the existing Darrah Road Bridge with a new bridge slightly to the south of the prior alignment. Ms. Scudiere oversaw and facilitated the environmental compliance of pre-construction, construction, and post-construction phases of the project. She also managed the archaeology monitoring and reporting by subconsultants. Prior to construction, she oversaw the ECR summarizing the County's obligations, facilitated the preparation and approval of the CDFW-required Vegetation Restoration plan, nesting bird exclusion plan, and fish relocation plan. She managed and conducted pre-construction rare plant surveys, nesting bird surveys, wildlife surveys, and bat habitat surveys, fish relocation activities, worker awareness program training, daily construction monitoring, environmental monitoring and support services, and agency documentation throughout construction. While construction was in progress, the CDFW 1602 Streambed Alteration Agreement, RWQCB Section 401 Water Quality Certification, and USACE Section 404 Nationwide Permit expired. Ms. Scudiere successfully facilitated the preparation of a new CDFW 1602 Notification resulting in an Operation at Law agreement with CDFW and received permit extensions from the RWQCB and USACE to allow construction to continue without any work stoppages. Following construction, she facilitated and oversaw the monitoring of the re-vegetation material installation, the preparation of the post-construction agency reporting, internal County post-construction memorandums, regulatory permitting closures, and tracking of the ECR compliance documentation. In the year following the installation of re-vegetation materials, Ms. Scudiere facilitated the preparation of the CDFW Year-1 Re-vegetation Annual Monitoring report and oversaw the preparation of the RWQCB Project Completion Letter resulting in the closure of the RWQCB Section 401 Water Quality Certification.

7TH STREET BRIDGE OVER TUOLUMNE RIVER REPLACEMENT, STANISLAUS COUNTY. The County of Stanislaus, in cooperation with Caltrans, proposes to replace the 7th Street Bridge over the Tuolumne River. Ms. Scudiere oversaw the preparation of the Section 1602 Streambed Alteration Agreement for geotechnical investigations, provided supportive agency coordination, and conducted biological monitoring during the geotechnical investigations work. She facilitated and conducted the jurisdictional delineation surveys and tree removal surveys and oversaw the preparation of the ARD report, CWA Section 401 Water Quality Certification and Section 404 Nationwide Permit, and California Fish and Game Code Section 1602 Streambed Alteration Notification. She oversaw the preparation of the Swainson's hawk CESA consultation resulting in an ITP and provided extensive coordination and negotiations with CDFW following the receipt of the ITP. The Section 1602 Streambed Alteration Notification resulted in an Operation of Law and at County request, Ms. Scudiere is supporting the request for a full 1602 Streambed Alteration Agreement from the CDFW. Ms. Scudiere is overseeing the preparation of the northwestern pond turtle BA in anticipation of the species listing under FESA.

COUNTY OF MERCED STREAMS GROUP FLOOD CONTROL CHANNEL MAINTENANCE PROGRAM, MERCED COUNTY. The County of Merced entered into a new RMA with the CDFW to allow the County of Merced Streams Group to continue maintenance activities within CDFW's jurisdiction. Ms. Scudiere coordinated and oversaw the flora and fauna specific record and literature searches for potential sensitive

species, prepared the biological technical analysis of the CEQA IS, and the CDFW RMA application compliant with current CDFW code requirements. Ms. Scudiere closely coordinated with CDFW to facilitate the receipt of the new maintenance agreement.

COUNTY OF MERCED BPMP, MERCED COUNTY. The County of Merced proposed to implement the BPMP, which involves the routine maintenance and repair of road bridges throughout the county. The County entered into a new RMA with the CDFW to allow the County to perform bridge and culvert maintenance activities on unimproved and improved channels within CDFW's jurisdiction. Ms. Scudiere coordinated and oversaw the flora and fauna specific record and literature searches for potential sensitive species, the preparation of the biological technical analysis of the CEQA IS, and the CDFW RMA application compliant with current CDFW code requirements. Ms. Scudiere closely coordinated with CDFW and the County to facilitate the receipt of the new long-term maintenance agreement.

LOS BANOS EMERGENCY SEWER PIPE BREAKAGE, LOS BANOS. In January 2023, the City of Los Banos experienced a broken sewer line underneath the Central California Irrigation District main canal. The City completed emergency repairs on the sewer line. Ms. Scudiere provided oversight for emergency permitting efforts, including extensive agency coordination resulting in emergency authorizations from CDFW under Fish and Game Code 1610 Emergency Notification, a CWA Section 404(f)(1) exemption for the USACE and RWQCB, and preparation of the RWQCB post-construction notification. She facilitated spot-check monitoring of the emergency repairs, a lab generated fish necropsy, a fish mortality count, and the preparation of the Fish Mortality Survey and Necropsy Memorandum.

BEAR CREEK EMERGENCY HOMELESS ENCAMPMENT ABATEMENT, MERCED COUNTY. The County of Merced, in cooperation with the City of Merced, conducted emergency vegetation removal along the banks of Bear Creek. Ms. Scudiere oversaw the completion of the CDFW Emergency 1610 Notification, the agency requested Invasive Plant Species Treatment Plan, the Minimization and Avoidance Recommendations Memorandum, and the CEQA NOE.

ALEXANDRIA AND FIVE MILE SLOUGH CULVERT REPLACEMENT, STOCKTON. The City of Stockton proposes to replace the existing culvert in Five Mile Slough beneath Alexandria Place. Ms. Scudiere managed and conducted jurisdictional delineation surveys, provided oversight and review of the Aquatic Resource Delineation report, BRA, and regulatory permits (RWQCB Section 401 Water Quality Certification and the USACE Section 404 Nationwide Permit 14). She also coordinated with the City, project team, and regulatory agencies to receive expedited regulatory authorizations.

BLAGEN ROAD REPAIR PROJECT, CALAVERAS COUNTY. The County of Calaveras, in cooperation with FEMA, replaced the Blagen Road culvert crossing over Big Trees Creek, which was damaged in the 2017 winter storms. Ms. Scudiere managed, coordinated, and performed biological surveys, supplemental tree surveys, a jurisdictional delineation, the drafting of the ARD report, BRA, CWA Section 401 Water Quality Certification, and Section 1602 Streambed Alteration Agreement. To fast track the construction and minimize nesting bird concerns, she received approval for a work period variance from CDFW, conducted pre-activity bat tree habitat surveys, oversaw preparation of a bat survey memorandum, and performed on-site biological monitoring during tree removal. Ms. Scudiere oversaw and conducted pre-construction foothill yellow-leg frog and rare plant surveys, pre-construction survey reporting, and the environmental construction monitoring support services. At construction completion, Ms. Scudiere facilitated the post-construction compliance reporting and assisted the County in completing a mitigation transfer of ownership to the Calaveras County Water District to successfully close the RWQCB mitigation compliance requirements.

HILLS FERRY ROAD EMERGENCY REPAIR, MERCED COUNTY. The County of Merced performed emergency repairs to Hills Ferry Road adjacent to the Merced River. Ms. Scudiere, as the project manager, oversaw the preparation of the CEQA NOE and emergency permit notifications, including a CWA Section 404 Regional General Permit 8 Authorization from the USACE, CWA Section 401 Notice of Intent under the Regional General Permit 8 from the RWQCB, and California Fish and Game Code Section 1610 Notification of Emergency Work from the CDFW. She performed regular communication with the regulatory agencies to receive NMFS resume approval for staff to conduct biological monitoring, and to receive work authorizations from regulatory agencies during the winter rainy season and central valley steelhead fish migration season. She also navigated water quality turbidity exceedance reporting during construction, and provided mitigation credit purchase support. Ms. Scudiere managed and conducted pre-activity surveys, worker awareness trainings, daily construction monitoring and turbidity testing during all in-water work, and provided post construction agency documentation.

MERCED FALLS ROAD SHOULDER IMPROVEMENT, MERCED COUNTY. The County of Merced widened the shoulders of an approximately one-mile segment of Merced Falls Road, beginning approximately one mile east of La Grange Road and continuing east in Merced County. Ms. Scudiere provided technical reviews of the NES and BA to support the environmental document for NEPA and CEQA compliance, and Section 7 consultation with the USFWS for valley elderberry longhorn beetle and San Joaquin kit fox.

MERCED FALLS ROAD SHOULDER IMPROVEMENTS CONSTRUCTION SUPPORT, MERCED COUNTY. The County of Merced widened the shoulders of an approximately one-mile segment of Merced Falls Road, beginning approximately one mile east of La Grange Road and continuing east in Merced County. During the construction phase, Ms. Scudiere managed and conducted the pre-construction surveys, agency notifications, environmental worker awareness training, and on-site construction monitoring for an active osprey nest immediately adjacent to the project.



JENNIFER JOHNSON

SENIOR ASSOCIATE BIOLOGIST / PRINCIPAL-IN-CHARGE

FIRM
GPA

YEARS WITH FIRM
12.5

YEARS OF EXPERIENCE
16.5

EDUCATION
B.S., Marine Biology, California State University, Long Beach, 2008

CERTIFICATIONS
Certified Caulerpa taxifolia surveyor under the Caulerpa Control Protocol (January 2025 to January 2027)

Ms. Johnson manages and conducts database research, habitat assessments, mapping, technical reports, regulatory permit applications, construction monitoring, and restoration monitoring. Her expertise includes compliance pursuant to NEPA, CEQA, FESA, CESA, CWA, California Fish and Game Code, and other state and federal environmental laws. Ms. Johnson is experienced in conducting biological surveys for black abalone, steelhead, arroyo toad, western burrowing owl, western pond turtle, nesting birds, bats, eelgrass, and Caulerpa. Her experience includes working with local and state agencies, and several counties and cities throughout California. Ms. Johnson has experience coordinating with regulatory agencies including the USACE, USFWS, CDFW, and RWQCB. Prior to working for GPA, Ms. Johnson was a contracting biologist for the NMFS and assisted with Endangered Species Act listing decisions and critical habitat designations for endangered species, including green sturgeon and black abalone.

SELECTED PROJECT EXPERIENCE

DARRAH ROAD BRIDGE REPLACEMENT, MARIPOSA COUNTY. The County of Mariposa replaced the existing Darrah Road Bridge with a new bridge slightly to the south of the prior alignment. Ms. Johnson prepared the CDFW-required Vegetation Restoration plan. She also performed technical reviews of the nesting exclusion plan, worker environmental awareness program, re-vegetation planting installation exhibit, internal County post-construction memorandums, RWQCB Section 401 Water Quality Certification Project Completion Letter, and CDFW Year-1 Re-vegetation Annual Monitoring report.

MARSHES FLAT ROAD CULVERT REPAIRS, TUOLUMNE COUNTY. The County of Tuolumne proposes to perform emergency repairs at two vented low-water crossings over First Creek and Second Creek on Marshes Flat Road that were damaged during a storm event in 2018. Ms. Johnson provided project management oversight and support.

BLAGEN ROAD REPAIR, ARNOLD. The County of Calaveras, in cooperation with FEMA, replaced the Blagen Road culvert crossing over Big Trees Creek, which was damaged in the 2017 winter storms. Ms. Johnson provided technical reviews of the BRA and ARD Report.

HILLS FERRY ROAD EMERGENCY REPAIR, MERCED COUNTY. The County of Merced performed emergency repairs to Hills Ferry Road adjacent to the Merced River. Ms. Johnson peer-reviewed the CWA Section 404 Regional General Permit 8 Authorization from the USACE, CWA Section 401 Notice of Intent under the Regional General Permit 8 from the RWQCB, and worker environmental awareness training booklet. She assisted in drafting the pre-construction survey memorandum and the weekly monitoring memorandums.

ARROYA AVENUE BRIDGE REPLACEMENT OVER WEST DELTA CANAL, MERCED COUNTY. The County of Merced proposes replacing the Arroya Avenue Bridge over the West Delta Canal, near the community of Dos Palos. Ms. Johnson is preparing the NES (MI) and the regulatory permits (CWA Section 404 Pre-construction Notification, CWA Section 401 Water Quality Certification application, and California Fish and Game Code Section 1602 Lake or Streambed Alteration Notification).

KIBBY ROAD BRIDGE REPLACEMENT, MERCED COUNTY. The County of Merced, in coordination with Caltrans, proposes replacing the Kibby Road Bridge over Bear Creek. Ms. Johnson conducted field surveys and assisted with the PES, NES, Visual Impact Assessment Memorandum, and Water Quality Memorandum, and prepared the regulatory permit applications. She also assisted with the Wetland Delineation and Section 7 Consultation with the USFWS.

COUNTY OF MERCED STREAMS GROUP FLOOD CONTROL CHANNEL MAINTENANCE PROGRAM, MERCED COUNTY. The County of Merced entered into a new RMA with the CDFW to allow the County of Merced Streams Group to continue maintenance activities within CDFW's jurisdiction. Ms. Johnson provided technical reviews of the CEQA IS and the CDFW RMA application.

COUNTY OF MERCED BPMP, MERCED COUNTY. The County of Merced proposed to implement the BPMP, which involves the routine maintenance and repair of road bridges throughout the county. The County entered into a new RMA with the CDFW to allow the County to perform bridge and culvert maintenance activities on unimproved and improved channels within CDFW's jurisdiction. Ms. Johnson provided technical reviews of the CEQA IS and the CDFW RMA application.

RYAN TODARO
PRINCIPAL ENVIRONMENTAL PLANNER / ENVIRONMENTAL LEAD



FIRM
GPA

YEARS WITH FIRM
3.5

YEARS OF EXPERIENCE
25

EDUCATION
B.S., Natural Resources Management, Cal Poly San Luis Obispo, 1999

Mr. Todaro has more than 25 years of experience in the environmental field and has served as an environmental manager and lead planner for numerous projects. His experience includes preparing and managing CEQA and NEPA environmental documents, obtaining essential permits and entitlements, coordinating with construction personnel, local governments, and regulatory agencies regarding environmental compliance, permitting, and mitigation measures. Mr. Todaro has successfully delivered environmental approvals for complex billion-dollar projects throughout California. His clients benefit from his experience leading transportation programs both as a former Caltrans employee and as a consultant. Through this combination of experience, he intimately understands the federal and state agencies and their requirements to ensure legally defensible environmental compliance and the coordination necessary to successfully deliver a project on behalf of regional agencies.

SELECTED PROJECT EXPERIENCE

PIONEER ROAD COMPLETE STREET, LOS BANOS. The City of Los Banos proposes to construct an approximately 6.5-mile-long, arterial road with a Class I multi-use path to add, enhance, and improve circulation network choices for local motorists to access and leave the regional State Route 152 more efficiently. Mr. Todaro is managing the preparation of an EIR and complex EA. Technical analysis to support the environmental document includes Water Quality, NES, ARD, Air Quality, Noise and Vibration Impact Assessment, HPSR/ASR, Section 4(f), Public Outreach Plan, Visual Impacts Assessment, and ISA.

ORTIGALITA/PIONEER INTERSECTION IMPROVEMENTS, LOS BANOS. The City of Los Banos proposed to implement focused improvements at the intersection of Ortigalita Road and Pioneer Road. The project would include signalization of the intersection and new left-turn pockets in all directions, providing congestion relief during peak hours and improving safety for vehicles and pedestrians. Mr. Todaro managed a review of the existing environmental information and analysis related to the project, including the technical studies prepared for the Pioneer Road Complete Streets project, and the preparation of a PES, Community Impacts Assessment/Land Use Study, Farmland Study, Phase I ISA, Air Quality Conformity Analysis, and Visual Impact Memorandum, that informed a CEQA CE and NEPA CE, both prepared by GPA staff.

MERCED AVENUE AT LATERAL NO. 6 CANAL BRIDGE REHABILITATION, MERCED COUNTY. The County of Merced, in cooperation with Caltrans, proposed to rehabilitate the Merced Avenue Bridge over Lateral No. 6 Canal. GPA completed the PES, NES, Jurisdictional Delineation, and Water Quality Memorandum. GPA completed the CEQA IS/MND and is coordinating with Caltrans for approval of the NEPA CE. GPA will complete the regulatory permit applications, including a CWA Section 404 Pre-construction Notification and Section 401 Water Quality Certification applications, California Fish and Game Code Section 1602 Lake or Streambed Alteration Notification, and CVFPB Permit application. Mr. Todaro is the project manager.

COTTONWOOD ROAD BRIDGE OVER OUTSIDE CANAL, MERCED COUNTY. The County of Merced, in cooperation with Caltrans, proposes to replace the Cottonwood Road Bridge structure over the Outside Canal, located near the community of Gustine. The County proposes to replace the bridge on the existing alignment with a slightly wider and substantially longer two-lane structure to accommodate shoulders on each side of the bridge, and correct a hydrologic restriction at the bridge from the approach fills, which restrict the width of the canal in the project area and cause a localized flow restriction. Mr. Todaro is managing all required CEQA and NEPA analysis and documentation for the project, and is coordinating with Caltrans District 10 Department of Local Assistance to obtain NEPA approval for the project.

ATWATER-MERCED EXPRESSWAY PHASE 1B, MERCED COUNTY. The County of Merced, in cooperation with Caltrans, is developing Phase 1A of the Atwater-Merced Expressway between Green Sands Avenue and Bellevue Road. GPA prepared an Alternatives Validation Memorandum and a PES for the 1B phase, and will complete technical studies to support a CEQA Addendum and new NEPA EA. Specifically, GPA is preparing a NES, Supplemental Water Quality Technical Memorandum, Visual Impact Assessment, AD 1006 Farmland Conversion form, and a Community Impact Assessment, and managing a HPSR/ASR, Air Quality Report, and Air Quality Conformity Assessment. Upon approval of technical studies, GPA will prepare a Supplemental EIR and new EA. GPA will also conduct a wetland delineation and a FESA Section 7 consultation if the project affects a federally listed species or designated critical habitat. Mr. Todaro is the project manager.



JENNA KACHOUR

SENIOR ASSOCIATE ARCHITECTURAL HISTORIAN / HISTORIC LEAD

FIRM
GPA

YEARS WITH FIRM
11.5

YEARS OF EXPERIENCE
17

EDUCATION
Master of Planning, University of Southern California, 2007

Graduate Certificate, Historic Preservation, University of Southern California, 2007

B.S., Public Policy, Management and Planning, University of Southern California, 2007

Ms. Kachour has 17 years of diversified planning experience in the private, public, and non-profit sectors. She has been dedicated to the field of historic preservation since 2010. Her experience includes urban planning and historic preservation consulting, and non-profit historic preservation advocacy and program management. Skilled as a professional planner, Ms. Kachour's work at GPA is informed by her understanding of preservation's role within the larger context of land-use planning and decision-making. She uses this knowledge to assist project proponents and reviewing agencies with CEQA, NEPA, and Section 106 of the NHPA compliance, and historic resource evaluations, designations, and surveys. Ms. Kachour meets the Secretary of the Interior's Professional Qualifications Standards (PQS) for architectural history pursuant to the Code of Federal Regulations, 36 CFR Part 61, Appendix A. She also meets Caltrans PQS standards for an architectural historian.

SELECTED PROJECT EXPERIENCE

PIONEER ROAD COMPLETE STREETS, LOS BANOS. The City of Los Banos proposes to construct an approximately 6.5-mile-long, arterial road with a Class I multi-use path to add, enhance, and improve circulation network choices for local motorists to access and leave the regional State Route 152 more efficiently. Ms. Kachour managed the preparation of the HPSR.

OAKDALE-WATERFORD HIGHWAY BRIDGE REPLACEMENT, STANISLAUS COUNTY. The County of Stanislaus proposes to replace the Oakdale-Waterford Highway Bridge over Claribel Lateral Bridge, located approximately three miles southeast of the city of Oakdale. Ms. Kachour managed the preparation of the HPSR and Finding of No Adverse Effect (FNAE).

MONTPELIER ROAD BRIDGE REPLACEMENT, STANISLAUS COUNTY. The County of Stanislaus proposes to replace the Montpelier Road Bridge over Turlock Irrigation District Canal, located approximately two miles southeast of the city of Waterford. Ms. Kachour managed the preparation of the HPSR and FNAE.

ALEXANDRIA AND FIVE MILE SLOUGH CULVERT REPLACEMENT, STOCKTON. The City of Stockton proposed replacing the existing culvert in Five Mile Slough beneath Alexandria Place. The project is located beneath Alexandria Place just north of Lincoln Road; the existing culvert runs between File Mile Creek to the east and Five Mile slough to the west. Ms. Kachour completed a records search and the Historic Resources Memorandum.

BLAGEN ROAD REPAIR, ARNOLD. The County of Calaveras, in cooperation with FEMA, replaced the Blagen Road culvert crossing over Big Trees Creek, which was damaged in the 2017 winter storms. Ms. Kachour completed a Central California Information Center (CCIC) records search.

ATWATER MERCED EXPRESSWAY PHASE 1B AND A PORTION OF THE PHASE 2 PROJECT, MERCED COUNTY. The County of Merced, in cooperation with Caltrans, proposes to construct a new segment of the Atwater-Merced Expressway, a 7-mile-long transportation corridor in northeast Merced County. Ms. Kachour managed the preparation of the Historical Resources Evaluation Report (HRER) and Department of Parks and Recreation (DPR) Forms and Update Forms for properties within the APE.

STOCKTON TRANSPORTATION MANAGEMENT CENTER UPGRADE, STOCKTON. The City of Stockton proposed to construct a 350-square-foot Transportation Management Center (TMC) at the new City Hall. The TMC would include a video wall, furniture, and wiring/cabling. Construction of the TMC would include upgrading the fiber optic network, communication equipment and video system, traffic signal controllers and the central management system. Ms. Kachour supported the cultural resources subconsultant by preparing the Section 106 documentation for built environment resources.

MINERAL KING ROAD BRIDGE, TULARE COUNTY. The County of Tulare, in coordination Caltrans, proposed to either rehabilitate or replace the existing Mineral King Bridge on Mineral King Road over the east fork of the Kaweah River. Ms. Kachour conducted field visits and research, prepared a HPSR and Finding of Effect (FOE), and attended community meetings. She also prepared a Supplemental HPSR and Supplemental FOE in response to design changes after project approval.

CATHERINE AVILA. PE

PRINCIPAL CIVIL ENGINEER / STORMWATER COMPLIANCE

FIRM
Avila

YEARS WITH FIRM
25

YEARS OF EXPERIENCE
35-plus

EDUCATION
B.S., Civil Engineering, Santa Clara University, 1986

M.S. Civil Engineering, University of California, Davis, 1989

M.B.A. Public Sector Management / Economics, University of California, Davis, 1991

CREDENTIALS
Professional Civil Engineer, CA No. 48947

Ms. Avila is a founding principal of Avila with more than 35 years of engineering for public and private sector projects in many areas including hydrologic and hydraulic modeling, environmental assessments, and stormwater compliance. She also provides planning and design for project stormwater control to meet the requirements of the Construction General Permit and ensure projects are in accordance with NPDES permit requirements. This includes the preparation of Stormwater Management Plans and Water Quality Assessment Reports, which incorporate Low Impact Development (LID) and stormwater Best Management Practices (BMPs).

SELECTED PROJECT EXPERIENCE

FORESTA ROAD BRIDGE REPLACEMENT, MARIPOSA COUNTY. Ms. Avila provides bridge hydraulic services. The existing bridges were burned in 2014 and span two waterfalls of Crane Creek.

ROAD 5.5 BRIDGE OVER THE CHOWCHILLA RIVER, MADERA COUNTY. Ms. Avila was the design engineer responsible for providing bridge hydraulic services for this bridge replacement. Her team also provided permitting assistance for the environmental document and delineating USACE's jurisdiction for wetlands and the CVFPB permit.

ROAD 25 BRIDGE OVER THE ASH SLOUGH, MADERA COUNTY. Ms. Avila was the design engineer responsible for providing bridge hydraulic services for this bridge replacement. Her team also provided permitting assistance for the environmental document and delineating USACE's jurisdiction for wetlands.

OLD WARDS FERRY ROAD OVER CURTIS CREEK, TUOLUMNE COUNTY. Ms. Avila provided bridge hydraulic services, as well as completed the Location Hydraulic Study and Summary Floodplain Encroachment Report for the project.

THREE BRIDGE REPLACEMENTS OVER DRY CREEK, CHILES POPE CREEK, AND GARNET CREEK, NAPA. Ms. Avila is responsible for the hydrology, hydraulic, scour, and bank protection analyses at the three bridges, as well as the drainage design, post construction stormwater facility sizing, and the SWPPP for the projects.

PELTIER ROAD BRIDGE REPLACEMENT AT MOKELUMNE RIVER, SAN JOAQUIN COUNTY. Ms. Avila is completing the drainage analysis for the proposed roadway and the post construction stormwater facility sizing. She will also be completing the Location Hydraulic Study, Summary Floodplain Encroachment Report, and SWPPP for the project.

BYRON HIGHWAY BRIDGE OVER CALIFORNIA AQUEDUCT INTAKE CHANNEL, CONTRA COSTA COUNTY. Ms. Avila provided bridge hydraulic services for the replacement of the existing bridge, as well as completed a detailed review of the proposed post-construction stormwater facilities, ensuring they met C3 requirements.

DEBI FANUCCHI
SENIOR BIOLOGIST / BIOLOGY SUPPORT

FIRM
Avila

YEARS WITH FIRM
10

YEARS OF EXPERIENCE
12

EDUCATION
B.S., Wildlife Fish and Conservation Biology, University of California, Davis, 2013

CREDENTIALS
Ecology of the Salt Marsh Harvest Mouse Training

Ecology of the California Tiger Salamander (CTS) Training

CTS Terrestrial Ecology Training

Ecology of the California Red-legged Frog Training

Amphibians of the San Francisco Bay Area Training

Wildlife Biologist Construction Awareness (WildC.A.T.) Training

CNDDB/BIOS Certification

SFPUC Environmental Inspector Training

Ms. Fanucchi is a project manager, wildlife biologist, and data management specialist with a wide variety of experience surveying, monitoring, and managing projects for sensitive species in California. She has managed projects and conducted surveys for special status wildlife and plant species in diverse California communities ranging from alpine forests in the Sierra Nevada Mountains to urban environments in the San Francisco Bay Area. Her biological survey and monitoring for sensitive species experience includes salt marsh harvest mouse, California tiger salamander, California red-legged frog, foothill yellow-legged frog, San Francisco garter snake, Alameda whipsnake, western pond turtle, Swainson's hawk, and California spotted owl. She has conducted pre-construction surveys and construction monitoring within critical habitat of listed (reptile, amphibian, and avian) species and has composed associated data into technical reports for clients and permitting agencies.

SELECTED PROJECT EXPERIENCE

SHEEP CAMP CREEK BIOREGIONAL HABITAT RESTORATION PROJECT, SUNOL. Ms. Fanucchi is the project manager and lead biologist on performance monitoring, data management, and reporting at the San Francisco Public Utilities Commission' (SFPUC's) Sheep Camp Creek Bioregional Habitat Restoration (BHR) site. Work includes data management and monitoring surveys related to habitat enhancement for California tiger salamander and California red-legged frog.

GOLDFISH POND BIOREGIONAL HABITAT RESTORATION PROJECT, SUNOL. Ms. Fanucchi is the project manager and lead biologist for performance monitoring and maintenance, data management, and reporting at the SFPUC Goldfish Pond BHR site.

CORTE MADERA MARSH ECOLOGICAL RESERVE EXPANSION PROJECT, MARIN COUNTY. Ms. Fanucchi served as the USFWS approved biological monitor for the endangered salt marsh harvest mouse during a tidal marsh restoration project within Ridgeway rail and salt marsh harvest mouse habitat.

ALAMEDA CULVERT NUMBER 14 REPLACEMENT PROJECT, ALAMEDA COUNTY. Ms. Fanucchi conducted a pre-construction survey in and around the vicinity of the proposed work area for sensitive species including California red-legged frog and foothill yellow-legged frog.

SUNOL AND NILES DAM REMOVAL PROJECT, ALAMEDA COUNTY. Ms. Fanucchi conducted day and night surveys for various life stages of California red-legged frog along streams, side channels, and adjacent aquatic habitat.

ANTHONY BARAJAS
CONSTRUCTION INSPECTOR / CONSTRUCTION INSPECTION

FIRM
Avila

YEARS WITH FIRM
2

YEARS OF EXPERIENCE
25

EDUCATION
High School Diploma, Sonora High School, 1999

CREDENTIALS
Confined Space Certification

CPR Training

Mr. Barajas is a detailed and solution-oriented construction inspector with more than 25 years of construction, management, and field supervision experience for civil and water infrastructure projects for public agencies that include SFPUC, East Bay Municipal Utility District (EBMUD), Contra Costa Water District, and North Marin Water District. He is a resourceful team member with skills troubleshooting construction issues in the field and ensuring progress milestones achieve on time completion. He has conducted field inspections of all aspects of civil construction and prepared detailed and accurate daily progress reports with photos and ensured all field work is performed in compliance with contract plans and specifications. This includes project close-out, ensuring all the documentation is organized according to Caltrans specifications.

SELECTED PROJECT EXPERIENCE

O'SHAUGHNESSY DAM INSTREAM FLOW RELEASE VALVE REPLACEMENT AND NEW BULKHEAD SYSTEM, MOCCASIN. Mr. Barajas provided construction inspection for the civil elements of the project, including verifying compliance with the requirements of the contract documents, and providing daily inspection reports.

O'SHAUGHNESSY DAM DRAINAGE AND MISCELLANEOUS IMPROVEMENTS, MOCCASIN. Mr. Barajas provided construction inspection for the civil elements of the project, including verifying compliance with the requirements of the contract documents, and providing daily inspection reports. The objective of the project is to improve the drainage and access within the O'Shaughnessy dam located in Yosemite National Park, Tuolumne County.

MOKELUMNE AQUEDUCTS INTERCONNECTION, BRENTWOOD. Mr. Barajas provided oversight of field activities, ensuring progress milestones were completed on time and work was performed in compliance with contract plans and specifications for this project that installed large diameter valves and piping in the Sacramento River Delta at seven different locations to improve the reliability of the aqueducts.

PRIEST RESERVOIR BYPASS PIPELINE, MOCCASIN. Mr. Barajas provided oversight of all field activities for this very important project for the SFPUC as a delay could have resulted in severe water shortages to the Bay Area. The project included performed tunneling, rock and soil excavation, earthwork, backfilling and all work necessary for the placement of the 108" bypass pipeline.



CURT DUKE, RMA
PRINCIPAL ARCHAEOLOGIST / ARCHAEOLOGY

FIRM
Duke CRM

YEARS WITH FIRM
14

YEARS OF EXPERIENCE
30

EDUCATION
M.A., Anthropology, California State University, Fullerton 2006

B.A. Anthropology, University of California, Santa Cruz 1994

CREDENTIALS
Registered Professional Archaeologist (RPA), No. 15969

County of Riverside, No. 151

County of Orange

Mr. Duke meets the Secretary of the Interior's PQS for Prehistoric and Historical Archaeology. He also meets Caltrans PQS equivalent as a Principal Investigator, Prehistoric and Historical Archaeology. Mr. Duke is well-versed in the application of Section 106 of the NHPA, NEPA, and CEQA on a variety of projects. He has conducted/managed more than 3,500 cultural resources assessments for various clients in California, Nevada, and Arizona. He has completed approximately 50 transportation projects under the oversight of Caltrans in Ventura, Los Angeles, Santa Barbara, Orange, San Bernardino, Riverside, and Kern Counties. He has completed projects in all phases of archaeology: Phase I Survey, Extended Phase I (XPI) Survey, Buried Site Testing, Archaeological Sensitivity Assessments, Phase II Testing, Phase III Data Recovery, Phase IV Monitoring, and Native American consultation assistance. Mr. Duke is responsible for overseeing archaeological, historic resource, and paleontological studies, ensuring that the quality of analysis and reporting meets or exceeds appropriate local, state, and federal standards.

SELECTED PROJECT EXPERIENCE

7TH STREET BRIDGE OVER TUOLUMNE RIVER BRIDGE, MODESTO. Mr. Duke is overseeing the preparation of a Paleontological Mitigation Plan (PMP). This includes the tasks of research through the University of California Museum of Paleontology, housed at the University of California, Berkeley. In addition, geotechnical reports will be prepared. The report was submitted in December 2024 for the approval of Caltrans.

OAKDALE-WATERFORD BRIDGE REPLACEMENT, STANISLAUS COUNTY. Mr. Duke oversaw the preparation of an ASR. This included the tasks of research through the CCIC, Native American consultation assistance, and field survey.

MONTPELIER ROAD BRIDGE, STANISLAUS COUNTY. Duke CRM was under contract to provide cultural resources support. Mr. Duke oversaw Native American outreach and background research, the preparation of an APE map, and a field survey. Following the completion of the field survey, a Caltrans format ASR was prepared for Caltrans District 10.

AVE 16.5 BRIDGE REPLACEMENT, MADERA COUNTY. Duke CRM was under contract to support the County of Madera and Caltrans in compliance with Section 106 of the NHPA and CEQA. Mr. Duke oversaw background research, records searches, and field surveys within the APE, all work was consistent with applicable federal and state guidelines.

MOKELUMNE AQUEDUCTS DELTA TUNNEL, SAN JOAQUIN AND CONTRA COSTA COUNTIES. Duke CRM worked with EBMUD's consultant team on this project. Mr. Duke oversaw the preparation of an archaeological and paleontological sensitivity analysis based on the results of records searches conducted at the Northwest Information Center (NWIC) and CCIC, geologic, soils, and hydrologic maps, as well as other pertinent data.



MELISSA MACIAS, M.A., RPA

PALEONTOLOGIST / PALEONTOLOGY AND GIS ANALYST

FIRM
Duke CRM

YEARS WITH FIRM
<1

YEARS OF EXPERIENCE
16

EDUCATION
M.S., Geosciences, Fort Hays State University, 2020

B.S., Earth Sciences, University of California, Santa Barbara, 2013

CREDENTIALS
Paleontologist Consultants List, Santa Cruz County

Certified Paleontologist, Orange County

Qualified Paleontologist, Riverside County

Ms. Macias is an experienced paleontologist who meets Society of Vertebrate Paleontology and industry standards for Principal Investigator (PI) in paleontology. She is a PI on Duke CRM's statewide Paleontological Resource Use Permit (PRUP). She has a background in mammalian paleontology and biogeography as well as museum studies and collections management. Her master's degree research focused on the paleobiogeography of giant ground sloths in North America, using ArcGIS and geographic range modeling software to map habitat suitability. Ms. Macias has eight years of experience with CEQA and NEPA compliance as well as conducting and managing paleontological resource impact assessments. Ms. Macias has worked on paleontological resources impact mitigation programs that have required monitoring of earth-moving activities, recovery and preparation of fossil remains for collections, field personnel supervision, laboratory analysis of paleontological specimens, and final report preparation. She has also implemented paleontological and cross-trained monitor training for field staff. She is OSHA Hazardous Waste Operations Worker (HAZWOPER) certified. In addition to experience in California, Ms. Macias also has paleontology and geology experience in Utah, Montana, and Colorado. During her career, Ms. Macias has authored numerous compliance reports. She has also presented scientific research on a wide variety of vertebrate and invertebrate taxa at conferences and invited lectures.

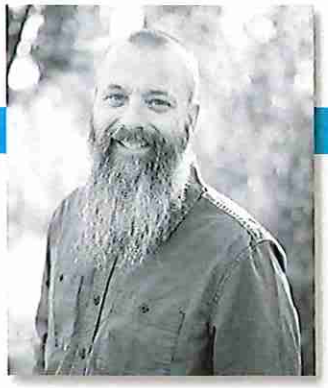
SELECTED PROJECT EXPERIENCE

MCKAY POINT RESERVOIR PROJECT, TULARE COUNTY. Ms. Macias completed a Paleontology Resources Assessment (PRA) for the 194-acre project on vacant land for CEQA compliance. Paleontologically sensitive geologic units: middle Pleistocene-age Riverbank, and late Pleistocene-age Modesto Formations.

FAIRMEAD LANDFILL EXPANSION, CHOWCHILLA. Ms. Macias oversaw laboratory processing over 4,500 fossils before transfer for permanent curation at University of California Museum of Paleontology. Paleontologically sensitive geologic units: early Pleistocene-age Turlock Lake, middle Pleistocene-age Riverbank, and late Pleistocene-age Modesto Formations. Completing for CEQA compliance.

CALIFORNIA HIGH-SPEED RAIL CONSTRUCTION PACKAGE 1, MADERA AND FRESNO COUNTIES. Ms. Macias is providing multi-year paleontological monitoring during construction of the 32-mile segment from Avenue 19 in Madera County to East American Avenue in Fresno County. She is overseeing daily construction monitoring and reporting, onsite and offsite screening of sediments and rock matrix, and offsite fossil analyses. She will complete treatment and preparation of significant fossils for permanent curation. Paleontologically sensitive geologic units: early to middle Pliocene-age Mehrten, Pliocene- to Pleistocene-age Laguna, Pliocene- to Holocene-age Tulare, early Pleistocene-age Turlock Lake, middle Pleistocene-age Riverbank, and late Pleistocene-age Modesto Formations; Pliocene- or Pleistocene-age North Merced Gravel; undifferentiated Modesto Formation and post-Modesto Holocene-age sediment; and Pleistocene-age non-marine sediment. She is completing these services for CEQA and NEPA compliance.

STATE ROUTE 1 AND STATE ROUTE 34 STORM WATER MITIGATION, VENTURA COUNTY. The Caltrans Office of Geotechnical Design South has planned a site investigation in support of 23 Design Pollution Prevention Infiltration Areas at locations along State Route 1 and State Route 34 in Ventura County. Ms. Macias has issued this task order for performance of cultural resources services in support of the State Route 1 and State Route 34 Stormwater Mitigation Project along State Route 1 from postmiles 7.9 to 9.7 and State Route 34 from postmile 8.47 to 17.04. Ms. Macias has created field maps for the project.



AUSTIN PEARSON

VICE PRESIDENT, SENIOR STAFF ECOLOGIST / BIOLOGY SUPPORT

FIRM
LOA

YEARS WITH FIRM
21

YEARS OF EXPERIENCE
21

EDUCATION
B.S. in biology with an emphasis in ecology, California State University, Fresno, CA 2002

CREDENTIALS
Federal 10(a)(1)(A) Vernal Pool Branchiopod Recovery Permit TE108683-2

As vice president of LOA, Mr. Pearson provides project oversight, maintaining the firm's high standard of care. As a biologist, he has in-depth experience with a wide range of California species and habitats. He has extensive experience in securing state and federal approvals and permits under the CESA and FESA, CWA, and California Fish and Game Code, in facilitating CEQA and NEPA compliance with respect to biological resource issues, administering pre- and post-construction phase tasks, and ensuring projects remain in compliance with their permits. Mr. Pearson maintains a favorable reputation with the regulatory agencies, ensuring strong working relationships with them.

SELECTED PROJECT EXPERIENCE

YOSEMITE OAKS DEVELOPMENT PROJECT, MARIPOSA COUNTY. The project consists of development of a KOA Campground and a Terramor outdoor resort on approximately 196-acres. Mr. Pearson oversaw completion of a biological study to inform the preparation of an EIR pursuant to CEQA review and an aquatic resources delineation for review and verification by the USACE, as well as pre-construction nesting bird surveys for a fire fuel reduction effort over the entire project site.

MARIPOSA CREEK PARKWAY PROJECT PHASE 3, MARIPOSA. The project consists of development of a multi-use creek trail, secondary trails, a pedestrian bridge, and other improvements. Mr. Pearson oversaw the preparation of an ecological opportunities and constraints analysis for conceptual project design, a biological study to support environmental review of the project pursuant to CEQA, an ARD, and a Section 1602 Notification of Lake or Streambed Alteration.

MARIPOSA CREEK PARKWAY RESTORATION PROJECT, MARIPOSA. The project consists of a riparian restoration effort along an approximately 0.75-mile segment of the Mariposa Creek Parkway. Mr. Pearson oversaw the preparation of an ARD and preparation/submittal of a Section 1602 Notification of Lake or Streambed Alteration.

SAN JOAQUIN RIVER RESTORATION PROGRAM: MOWRY BRIDGE REPLACEMENT, MENDOTA. The project consists of removal and construction of new Mowry Bridge over Fresno Slough, the first step in constructing the bypass channel around Mendota Pool. He oversaw completion of pre-construction surveys, construction monitoring, environmental training, reporting, and swallow and bat exclusion, ensuring that the project was completed in compliance with all of the project's environmental documents.

MARICOPA SUN SOLAR COMPLEX, NORTHERN ORCHARD SOLAR FACILITY, KERN COUNTY. The project consists of development of approximately 1,400 acres of solar and 880 acres of conservation land. Mr. Pearson oversaw and managed pre-construction surveys, focused survey for covered species, construction monitoring, and environmental training, and completed all reporting requirements, ensuring that the project was completed in compliance with all of the project's permits and environmental documents.

UNIVERSITY OF CALIFORNIA, MERCED 2020 PROJECT, MERCED. The project consisted of a three-phased expansion of the University of California, Merced campus. Mr. Pearson oversaw completion of pre-construction surveys, construction monitoring, focused survey for covered species, environmental training, and reporting, ensuring that the project was completed in compliance with all of the project's permits and environmental documents.

FRIANT-KERN CANAL PIPELINE PROJECT, FRESNO COUNTY. The project consists of development of a 4.6-mile underground pipeline with an above ground connection to the Friant-Kern Canal and an underground connection to the existing City of Fresno Surface Water Treatment Facility. Mr. Pearson conducted burrow excavations for California tiger salamander, pre-construction surveys, construction monitoring, environmental training, and reporting, ensuring that the project was completed in compliance with all of the project's permits and environmental documents.

DAVID NORMAN

PRINCIPAL ENVIRONMENTAL SPECIALIST / STORMWATER AND PERMITTING

FIRM
PPENG

YEARS WITH FIRM
18 years

YEARS OF EXPERIENCE
42 years

EDUCATION
B.A. Management & Organizational Development, Fresno Pacific University, California

B.S. Geology, San Jose State University, California

CREDENTIALS
OSHA HAZWOPER

Mr. Norman has 42 years of experience specializing in environmental assessment, regulatory permitting, compliance oversight, and site remediation. He has managed Phase I/II Environmental Site Assessments, human health risk evaluations, and Brownfields re-development projects for public agencies across Central California. His experience includes coordination with the U.S. Environmental Protection Agency (EPA), RWQCB, Department of Toxic Substances Control (DTSC), and other regulatory agencies. Mr. Norman has led permitting and compliance efforts for complex infrastructure projects requiring multi-agency approval and public engagement. His background offers strategic expertise in regulatory pathways, public project delivery, and environmental compliance, supporting projects for multiple clients with Mariposa County's permitting and close-out needs under federally and privately funded programs.

SELECTED PROJECT EXPERIENCE

YOSEMITE INSTITUTE ENVIRONMENTAL EDUCATION CAMPUS (NATUREBRIDGE), YOSEMITE NATIONAL PARK, MARIPOSA COUNTY. Mr. Norman was the principal-in-charge for design of utilities, grading, water, wastewater, and fire life safety systems for a 250-bed educational campus. He oversaw integration with park-wide Supervisory Control and Data Acquisition (SCADA) systems and Leadership in Energy and Environmental Design (LEED) sensitive site design.

PAVEMENT SURVEY AND REPLACEMENT PROGRAM, GLACIER POINT ROAD, YOSEMITE NATIONAL PARK, MARIPOSA COUNTY. Mr. Norman was the project manager overseeing pavement coring, subsurface investigations, and road failure assessments; he developed recommendations for full-depth reclamation.

GEOLOGIC INVESTIGATION AND PAVEMENT TESTING, VALLEY LOOP ROADS, YOSEMITE NATIONAL PARK, MARIPOSA COUNTY. Mr. Norman was the project manager leading asphalt removal studies, ground-penetrating radar surveys, and sensitive resource coordination for valley road rehabilitation.

SOLID WASTE, GREEN WASTE TRANSFER, AGRICULTURAL PRODUCT DRYING AND TRANSFER FACILITY, AND COMPOST FACILITY, GILTON SOLID WASTE MANAGEMENT, STANISLAUS COUNTY. Mr. Norman was the principle-in-charge of the Facility Compost Operations Design project that includes grading, pipelines, pumping and basin design, and preparation of regulatory permit documentation in compliance with State Water Resources Control Board Compost General Order. Developed and implements the facility operation permitting for the Industrial General Permit SWPPP, stormwater retention ponds, drainage discharge.

GRETCHEN HEISDORF, PE, QISP, QSD, QSP

ENVIRONMENTAL COMPLIANCE SPECIALIST / STORMWATER AND PERMITTING

FIRM
PPENG

YEARS WITH FIRM
20 years

YEARS OF EXPERIENCE
26 years

EDUCATION
M.S., Civil Engineering, California State University, Fresno

B.S., Civil Engineering, University of the Pacific

CREDENTIALS
Professional Civil Engineer, California No. 77241

Qualified SWPPP Developer (QSD) No. 00485

Qualified SWPPP Practitioner (QSP) No. 00485

Qualified Industrial SWPPP Practitioner (QISP)

Caltrans Water Pollution Control Manager (WPCM)

Ms. Heisdorf has 26 years of experience specializing in stormwater management, environmental permitting, regulatory compliance, and construction-phase oversight. Her background includes SWPPP development, emergency response planning, spill prevention, and field compliance for public infrastructure projects, with a strong emphasis on environmentally sensitive areas like Yosemite National Park and Mariposa County.

SELECTED PROJECT EXPERIENCE

YOSEMITE ENVIRONMENTAL EDUCATIONAL CENTER (NATUREBRIDGE), MARIPOSA COUNTY. Ms. Heisdorf provided SWPPP development, QSD/QSP oversight, annual report development, and Notice of Termination services for a 6-acre commercial development site in Yosemite National Park. She oversaw compliance during construction activities including grading, underground utility installation, and new building development.

FINAL KILOMETER SEWER TRUNK MAIN REPLACEMENT PROJECT, LOS BANOS. Ms. Heisdorf supported design, cost estimating, and specification development for upgrades and expansion of the Mariposa Public Utility District Water Treatment Plant. She also assisted with SWPPP compliance, permitting coordination, and construction support activities.

GRAY LODGE CANAL IMPROVEMENTS, BIGGS WEST GRIDLEY WATER DISTRICT AND DUCKS UNLIMITED, GRIDLEY. Ms. Heisdorf provided SWPPP development and oversight services for a large canal restoration and construction project covering 77 acres of disturbed land. She assisted with BMP implementation, erosion control planning, and compliance monitoring adjacent to sensitive waterways. She also developed State Water Resources Control Board Annual Reporting and Termination services.

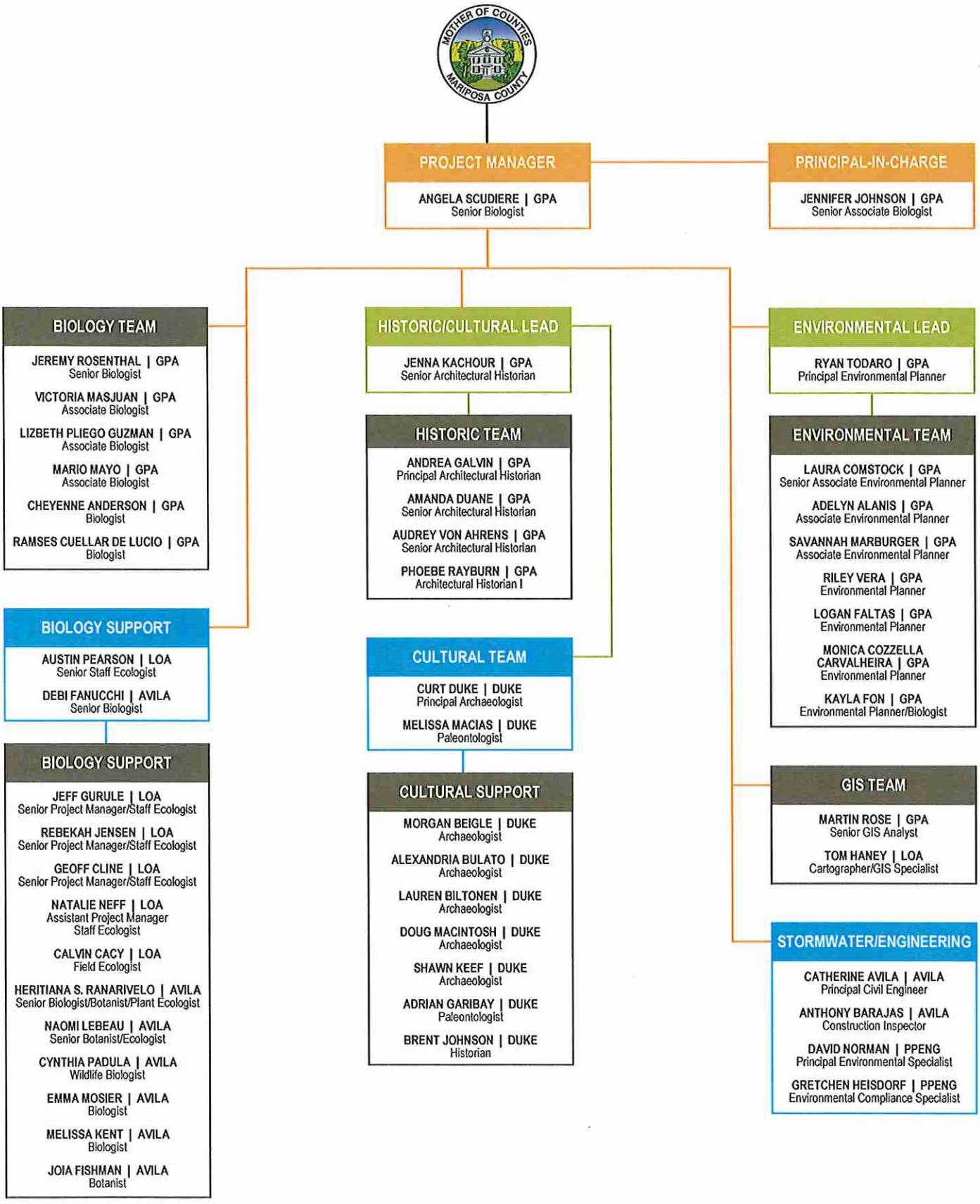
SWPPP SERVICES FOR HOSPITAL EXPANSION, TULARE REGIONAL MEDICAL CENTER, TULARE COUNTY. Ms. Heisdorf developed the project SWPPP, erosion control plans, multiple amendments, annual reports, and QSD/QSP inspection services for an 8.3-acre hospital construction and expansion project.

EMERGENCY MANAGEMENT PLAN, RIVERSIDE COUNTY OFFICE OF ECONOMIC DEVELOPMENT, RIVERSIDE COUNTY. Ms. Heisdorf developed sanitary sewer emergency response plans for three Community Services Agencies including emergency response, municipal enforcement, infrastructure management, and plan audits.

SOLID WASTE, GREEN WASTE TRANSFER, AGRICULTURAL PRODUCT DRYING AND TRANSFER FACILITY, AND COMPOST FACILITY, GILTON SOLID WASTE MANAGEMENT, STANISLAUS COUNTY. Ms. Heisdorf developed and implements the facility operation permitting for the Industrial General Permit SWPPP, stormwater retention ponds, drainage discharge requirements, spill response and management plans, and sampling and analysis plans. The facility is located immediately adjacent to a 303(d) listed sensitive waterbody.

ORGANIZATIONAL CHART

The organizational chart below illustrates the structure of our team and lists the names and titles of our support team who will help perform project tasks, all under the guidance of our project manager.



CONSULTING GPA

REQUIREMENTS STATEMENT

We understand the County is seeking a consultant to provide as-needed environmental compliance, monitoring, and permitting services. We know what it means to be under contract as an on-call environmental consultant and to respond quickly to task orders and manage multiple task orders at one time. Many counties and cities throughout the state have selected GPA to serve them in this very capacity. We will draw upon this experience to act as an extension of County staff, providing the necessary technical support to ensure that the County's needs are met and that deliverables are completed in a timely manner. We are committed to being highly responsive to County requests and providing adequate staff resources.

The table below breaks down the County's anticipated tasks listed in the RFQ and identifies who on the project team will be responsible for completing them. Following the table are more details about our approach to the tasks.

TASK NUMBER	TASK NAME	RESPONSIBLE TEAM	RESPONSIBILITY SUMMARY
1	Project Management	GPA	GPA: Will be the lead firm on the contract; manage all task orders, assemble the appropriate team for each task order, and provide oversight of all project activities
2	Environmental Permitting	GPA Avila	GPA: CWA Permitting, NEPA/404 Integration Memorandum of Understanding, Rivers and Harbors Act Permitting, U.S. Coast Guard (USCG) Bridge Permit, California Fish and Game Code Permitting, FESA Consultation, and miscellaneous permitting Avila: NPDES permitting
3	Mitigation Credit Support	GPA	GPA: Will support the County to meet their obligations by contacting the bank/in-lieu fee program to provide the required information to initiate the credit purchase, and coordinate with the bank and County to support County's execution of the purchase
4	Pre-construction Surveys - Biological	GPA Avila LOA	GPA: Pre-construction project management and meetings, environmental commitments matrix, bid document support, special-status species protection plans, vegetation restoration plan, pre-construction surveys for special-status species, worker environmental awareness training materials and presentation Avila: Pre-construction surveys for special-status species LOA: Pre-construction surveys for special-status species
4	Pre-construction Surveys - Cultural	GPA Duke	GPA: Pre-construction investigations, documentation, and treatment plans for the built environment. Worker environmental awareness training materials and presentation Duke: Pre-construction investigations, documentation, and treatment plans for archaeological or paleontological sites
5	Construction Surveys	GPA Avila LOA	GPA: BMP practice compliance, biological monitoring surveys, miscellaneous environmental plan review, and temporary impact habitat restoration oversight Avila: Biological monitoring surveys and miscellaneous environmental plan review LOA: Biological monitoring surveys
6	Environmental Reporting Assistance	GPA Duke	GPA: Project development compliance (NEPA/CEQA, biological resources) and construction compliance documentation Duke: Project development compliance (cultural resources)
7	Monitor environmental and permit requirements	GPA	GPA: Will provide technical reviews of all environmental reports and documents prepared by the team, contractors, County staff, or prior to submittal to the regulatory agencies
8	Environmental and Cultural Monitoring	GPA Duke	GPA: Tracking of environmental commitments records and environmental monitoring Duke: Cultural resources monitoring during construction
9	Project Close Out	GPA Avila Duke PPENG	Will coordinate with the County to complete environmental compliance inspections or reviews to identify any environmental items requiring contractor's action prior to County's release of their contract.

1: PROJECT MANAGEMENT



A consistent and well-structured approach to each project is imperative to maintaining efficient and high-quality environmental documentation and meeting client needs. We are a proven leader in delivering environmental support from project development to permitting and construction-related environmental monitoring services that directly contribute to on-time, on-budget projects for public agencies throughout California. We accomplish this by working as a fully integrated partner with our clients through all stages of delivery. We will act as an extension of County staff, providing the necessary technical support to ensure that deliverables are completed in a timely and cost-effective manner, and in a way that protects the County's legal and financial interests.

At project initiation, we will prepare project schedules showing project tasks, durations, milestones, assignments, and critical paths. Throughout the environmental process, we will maintain a clear line of communication with the County and will conduct regular status checks to ensure all tasks are on schedule and within budget. We will prepare a monthly progress report for each task order including the progress of each task, new and ongoing issues, proposed resolutions, and estimated schedule impact. We will also maintain both electronic and hard copies of the complete environmental record or compliance documentation and will provide the County with a copy.

We will coordinate and attend meetings throughout the environmental process. We will meet with the County and other stakeholders, including, but not limited to, Caltrans, USFWS, USACE, CDFW, RWQCB, FEMA, and CalOES. All documents completed by us and our subconsultant team members will be processed through a rigorous QA/QC process to ensure delivery of the highest-quality documents. The first level of review will be completed by the project manager, to confirm project-related details are correct. The second review will be completed by experienced technical staff to ensure technical sufficiency and compliance with all applicable regulatory requirements. A final review will be completed by a senior staff member to ensure legal defensibility of the document, verify that the document will meet the requirements of all agencies that will review and/or utilize the document, and to ensure consistency of information and determination across all documents associated with the project. All reviews are integrated into the overall project schedule and electronically documented as part of the project record.

2. ENVIRONMENTAL PERMITTING

Our staff has extensive training and experience in regulatory permitting and has prepared Pre-Construction Notifications for Nationwide Permits under Section 404 of the CWA, Section 10 Permits under the Rivers and Harbor's Act, Water Quality Certification applications under Section 401 of the CWA, Waste Discharge Requirements under the Porter Cologne Act, and Streambed Alteration Notifications under Section 1602 of the California Fish and Game Code for projects throughout California. Additionally, we have completed notifications and compliance for emergency repair actions and maintenance projects. We have built and maintained positive working relationships with representatives at the USACE, RWQCB, and CDFW and successfully obtained the required regulatory permits for infrastructure projects, with expertise in Caltrans local assistance for bridge and roadway transportation projects.

During the permitting phase of a project, we will work closely with the County to prepare a complete application package that will be accepted by the agencies and coordinate closely with regulatory agencies during their review process to move things forward. Where changes are needed following permit approvals, we work with our clients and regulatory agencies to move through the process quickly and minimize delays. Our knowledge of permitting procedures allows us to identify the need for permits early, prepare complete and accurate application packages, and understand the often-complex issues involved with permitting.

CWA PERMITTING

CWA SECTION 404 PERMITTING

Section 404 of the CWA regulates and authorizes the USACE to issue permits for the discharge of dredged or fill materials into waters of the United States. For work within USACE jurisdiction, a USACE Nationwide Permit or Individual Permit is typically required. For projects authorized under an NWP, we will prepare a pre-construction notification for submittal to the USACE. We will coordinate with the County and USACE as needed to obtain

the 404 authorization. For projects that require an Individual Permit (Over 0.5 acre of permanent impacts), we will also develop a stakeholder list, coordinate the pre-application meeting, and prepare the Standard Permit package for submittal to the USACE. We will assist with the alternative analysis demonstrating that there is no practicable alternative to impacts on wetlands. If warranted, a meeting will be coordinated with the USACE and other regulatory agencies to facilitate the process.

CWA SECTION 401 WATER QUALITY CERTIFICATION

Section 401 of the CWA requires applicants acquiring permits from the USACE under Section 404 obtain a Water Quality Certification from the RWQCB for the state in which the discharge originates. We will prepare applications for a Section 401 Water Quality Certification for submittal to the RWQCB. We will coordinate with the County and the RWQCB as needed to obtain the 401 Water Quality Certification. If warranted, we will coordinate pre-filing meetings with the RWQCB to facilitate the permitting authorization process.

NPDES PERMITTING

Our partnering firms, Avila and PPENG, will provide engineering services related to NPDES and stormwater compliance. Both provide planning, design, and monitoring for project stormwater control to meet the Construction General Permit and NPDES permit requirements. This includes integrating best practices for hazardous spill response, stormwater compliance, and habitat protection measures. Plans will be coordinated to align with SWPPP and regulatory standards.

NEPA/404 INTEGRATION MEMORANDUM OF UNDERSTANDING

The NEPA/404 Integration process is required for federal-aid transportation projects that would result in impacts on five or more acres of waters of the United States, and for which an Environmental Impact Statement (EIS) is being prepared. A memorandum of understanding was signed between the FHWA, Federal Transit Administration, EPA, USACE, USFWS, and NMFS to facilitate early coordination among agencies involved in the wetland/waters regulation process. Typically the NEPA/404 Integration process is conducted during the NEPA documentation phase, prior to the permitting phase. If requested, we will develop a stakeholder list, coordinate and attend an early consultation meeting, coordinate public notice, and conduct the technical analysis. We will also assist in the alternatives analysis demonstrating that there is no practicable alternative to impacts on wetlands.

RIVERS AND HARBORS ACT PERMITTING

Section 10 of the Rivers and Harbors Act requires the USACE's authorization prior to any work in, under, or over navigable waters of the United States. Based on the Rivers and Harbors Act Navigable Waters of the United States in the Sacramento District at the time of this SOQ, there are no waterways in Mariposa County that the USACE has identified as being a navigable water of the United States. Should the USACE designate navigable waters within the County, we will coordinate with the County and USACE to verify projects requiring a Rivers and Harbors Act Section 10 Permit and will assist in acquiring all regulatory approvals in compliance with Section 10.

USCG BRIDGE PERMIT

Any plans to construct or modify a bridge or causeway across a navigable waterway of the United States must apply for a USCG bridge permit. Based on waterways within Mariposa County and the USACE's Sacramento District's navigable waters of the U.S. maps, application for a USCG bridge permit is not expected. However, for waterways that may have questionable navigation pursuant to the USCG's definitions, the project team we will coordinate with the County and the District 11 Pacific Area Coast Guard to confirm the applicability of any permitting compliance needs. If required, we will assist the County in acquiring a USCG bridge permit.

CALIFORNIA FISH AND GAME CODE PERMITTING

SECTION 1602 STREAMBED ALTERATION AGREEMENT

Section 1602 of the Fish and Game Code requires submittal of a Lake or Streambed Alteration Notification to the CDFW for any activity that may substantially divert or obstruct the natural flow or substantially change the bed, channel, or bank of any river, stream, or lake. For projects requiring work within or over CDFW jurisdiction, we will prepare a Lake or Streambed Alteration Notification package for submittal to the CDFW. If warranted, a pre-application meeting will be coordinated with the CDFW and/or other regulatory agencies to facilitate the process.

ITP

Under the CESA, if the project may result in the 'take' of a state listed or candidate species, consultation with the CDFW with the CESA regulatory branch is required. For projects with potential for CESA species to be present, we will work closely with the County to develop minimization and/or avoidance measures or minor project adjustments to avoid the need for CESA consultation. However, if "take" of a CESA species is unavoidable, we will prepare the request for an ITP and will coordinate for review and submittal of the ITP application to CDFW. We will provide ongoing support to the



County to streamline the CESA consultation processes, including facilitating pre-application meetings with CDFW to discuss the project action, preparation of supplemental information requested by CDFW, and regular coordination with CDFW to ensure all project actions are adequately covered under the ITP.

FESA CONSULTATION

Under the FESA, if a project may affect a federally threatened, endangered, or candidate species, designated critical habitat, or essential fish habitat under the Magnussen Stevens Act, consultation under FESA is required. For projects with potential for FESA species, and/or their critical habitat, we will assess the potential for adverse impacts on, and/or "take" of FESA species. GPA will work closely with the County, Caltrans District 10, and/or other federal entities to develop minimization and/or avoidance measures or minor project adjustments to avoid the need for FESA consultation. However, if 'take' of a FESA species, or its critical habitat, is unavoidable, GPA will support the FESA consultation processes. GPA will coordinate with the appropriate federal lead agency to prepare and/or facilitate the necessary documentation to support the consultation process, as required by the agencies.

MISCELLANEOUS PERMITTING

We understand the needs of the County are diverse and additional permitting clearances that are not yet known may be needed. If additional permitting clearances are required for a given project, we will coordinate with the County and the regulatory agencies to secure the necessary regulatory authorizations.

3. MITIGATION CREDIT SUPPORT

Compensatory mitigation may be a requirement of a project's regulatory authorizations, including but not limited to USACE Section 404, RWQCB Section 401 Water Quality Certification, CDFW Section 1602, CESA ITPs, and FESA Consultations. When purchase of mitigation credits is required, to meet the conditions of regulatory permits, we will support the County in reviewing credit proposals or identifying mitigation banks and/or in-lieu fee programs that serve the project area and have the correct type and amount of credits to meet the permit requirements. When purchase of more than one type of credit is required, we will look for opportunities to purchase credits at banks that would meet all credit type requirements in one bank, if feasible. If available credits that meet all criteria of credit type, service area, and/or amount cannot be located, we will work with the permitting agency, County, and mitigation bank owners and/or in-lieu fee program managers to identify a solution to meet the County's mitigation obligations in the most cost and time-efficient way possible. If requested, once a mitigation credit option is selected, we will support the County to meet their obligations by contacting the bank/in-lieu fee program to provide the required information to initiate the credit purchase, and coordinate with the bank and County to support County's execution of the purchase.

4. PRE-CONSTRUCTION SURVEYS

PRE-CONSTRUCTION PROJECT MANAGEMENT AND MEETINGS

We will manage the environmental and permitting support services in coordination with the County throughout construction. We will maintain a clear line of communication with the County and will conduct regular status checks to ensure all tasks are on schedule and within budget and will prepare a monthly progress report for each task order that includes the progress of each task, new and ongoing issues, proposed resolutions, and estimated impact on the schedule. We will attend as-needed meetings with the County to ensure successful implementation of the environmental commitments and that the County remains aware of any critical environmental work windows or constraints.

ENVIRONMENTAL COMMITMENTS MATRIX

Once all environmental requirements are finalized, we will develop an ECR matrix to track all requirements, and document when each requirement is completed. We will work closely with the County to ensure that projects are in compliance with all relevant environmental and regulatory permitting requirements. During pre-construction, construction, and post-construction phases of the project, we will update and maintain the ECR and will coordinate with the County to document completion of all environmental commitments.

BID DOCUMENT SUPPORT

We will assist the County with ensuring that environmental avoidance, minimization, and mitigation measures are successfully integrated into project design plans and contract specifications/special provisions. Specifically, we will review final design plans and contract specifications/special provisions to ensure all relevant environmental commitments and/or permitting requirements have been adequately incorporated. We will also support the County in developing timely responses to environmental-related Requests for Information during the bidding process.

SPECIAL-STATUS SPECIES PROTECTION PLANS

CALIFORNIA TIGER SALAMANDER MORTALITY REDUCTION AND RELOCATION PLAN

If a project could directly impact the California tiger salamander, a Mortality Reduction and Relocation Plan will be prepared. The plan will summarize the potential for the California tiger salamander, to be within the construction area, potential impacts, and measures to reduce the risk or mortality (e.g. description of methods for pre-construction surveys, installation of wildlife fencing, burrow excavation, and potential relocation, as required by the project permits). The plan will also include procedures for capture and handling of individuals if found within the construction area. Following County approval, the plan will be submitted to the regulatory agencies, in memo form, for approval. During construction, we would oversee the implementation of the agency approved plan and would ensure all aspects, including any California tiger salamander, relocations, are implemented in accordance with accepted regulatory methods. The team holds Section 10(1)(a) recovery permits for California tiger salamander, in the event that species relocation activities are needed. If required, and once implementation of the plan is completed, we will prepare a summary report describing the methods used, results, and any other pertinent information.

SPECIAL-STATUS PLANT RELOCATION AND PROTECTION PLAN

If a project would directly impact a special-status plant population, we will prepare a Special-Status Plant Relocation and Protection Plan, or similar, for review and approval of the regulatory agencies. We would closely coordinate with the County and regulatory agencies for review and approval of the plan. The plan would be tailored to the specific plant species to be impacted by project activities and may include, but not limited to, establishment of avoidance buffer zones, individual plant relocations, seed collection and dispersal, habitat enhancements, and/or compensatory mitigation options. We would oversee the implementation of the agency approved plan at the time of year determined to be the best suited to support the plan's success. We would also support any subsequent reporting requirements per the approved Plan.

MISCELLANEOUS SPECIAL-STATUS WILDLIFE RELOCATION PLANS

Mariposa County is a biologically diverse location with many special-status species known to be within the County. We will prepare a Special-Status Wildlife Relocation Plan if the project's regulatory clearances determine a wildlife species may warrant relocation and the regulatory agencies require a specific relocation plan to be developed. The plan would be tailored to the specific species to be impacted by project activities and may include, but not limited to, procedures for capture and handling of individuals, proposed equipment and/or materials to be used, measures to reduce the risk of mortality or injury during relocation activities, and the requisite qualifications of staff responsible for the relocation activities. Following County approval, the plan will be submitted to the regulatory agencies, in memo form, for approval. During construction, we would oversee the implementation of the agency approved plan and would ensure all aspects, including any relocations, are implemented in accordance with accepted regulatory methods. If required, and once implementation of the plan is completed, we will prepare a summary report describing the methods used, results, and any other pertinent information.

VEGETATION RESTORATION PLAN

For projects authorized under the USACE Section 404, RWQCB Section 401 Water Quality Certification, CDFW Section 1602, CESA ITP, and/or FESA Consultations, a Vegetation Restoration Plan may be required. Following receipt of the project's regulatory authorizations, we will prepare a Vegetation Restoration Plan for submittal to the appropriate regulatory agencies. We will coordinate with the County to receive confirmation of Vegetation Restoration Plan feasibility, discuss plan implementation, location, and County preferences. The Vegetation Restoration Plan may include, but is not limited to, re-vegetation goals and success criteria; site baseline conditions; existing site functions and values; responsible parties and financial assurances; timing; rationale for expecting success; methods for site preparation (clearing and grading, non-native plant removal, soil preparation, erosion control); a plant palette; description of irrigation methods; and, proposed maintenance and monitoring methods and timing. We will coordinate as needed with the County and stakeholder agencies for review and approval.

PRE-CONSTRUCTION SURVEYS FOR SPECIAL-STATUS SPECIES

We will perform pre-construction surveys, including required protocol surveys, to determine the presence or absence of special-status plants and wildlife within a project area. We will conduct surveys for protected species to ensure compliance with applicable regulations, permits, and other environmental commitments.

SPRING ROOSTING BAT SURVEY

Prior to construction we will conduct a spring daytime habitat assessment to identify potential roosting habitat in the project area. Surveys will be conducted during the maternal season for bats (typically April through August), if feasible, to maximize the potential for confirming presence/absence of roosting. We will survey the entire project area and assess all potential roosting habitat, and visually survey existing habitat to determine presence of day-roosting bats. If necessary, we will conduct evening emergence surveys to further assess the presence, number, and species of bats using potential roosting habitat identified during daytime surveys. We will prepare a survey report that will include the purpose of the surveys, survey methodology and limitations, results and conclusions, and any recommendations based on the results.

Based on the results of the spring bat survey, if daytime roosting bats are determined to be within the construction area, we will develop a Bat Protection Plan/Bat Exclusion Plan prior to the start of construction activities for review and approval of the regulatory agencies. The plan may include exclusionary or other measures required to avoid impacts on roosting bats. During construction, we will oversee implementation of protection measures and will monitor the measures to confirm that the protection measures are operating correctly. We will summarize the results of the surveys and any subsequent coordination in a report that will be submitted to the County and the regulatory agencies, as necessary.



BURROWING OWL NESTING SURVEY

If suitable burrowing owl habitat is found within a project area, a focused burrow survey will be conducted during the habitat assessment field visit. If no potential burrows are detected, no further surveys are expected to be necessary. If burrowing owls, or potential burrowing owl burrows are detected on site, burrowing owl surveys will be conducted pursuant to the methodologies described within the CDFW Staff Report on Burrowing Owl Mitigation, March 2012, or as updated. If required by the regulatory agencies, GPA biologists will conduct pre-construction take avoidance surveys in accordance with the CDFW Staff Report on Burrowing Owl Mitigation, March 2012, or as updated. Results of all surveys will be documented, and we will coordinate as needed with the County and CDFW. Because the burrowing owl is a CESA candidate species, if active burrows are identified, we will coordinate with the County and CDFW to facilitate any environmental clearances for this species, including but not limited to development of project take avoidance measures, the preparation of an ITP, mitigation requirements, and/or similar.

NESTING BIRD SURVEYS

We will survey the construction area and immediate vicinity, at the distances required in the environmental and permitting authorizations, to identify any nesting birds that could be directly or indirectly impacted by the project. If nesting birds are found, we will coordinate with the County and regulatory agencies, if appropriate, to ensure compliance with the Migratory Bird Treaty Act and California Fish and Game Code. We will support implementation of avoidance measures, including deterrents, establishment of work buffers, nest monitoring, and similar as needed, until the nests are no longer active. GPA will include the results of the surveys and monitoring in a memorandum report for the project file and, if required, submittal to the regulatory agencies.

SPECIAL-STATUS SPECIES SURVEYS

Mariposa County is a biologically diverse location with many special-status species, both plant and wildlife, that are known to be within the County. For each project, we will review the environmental commitments and regulatory authorizations to identify the special-status species survey requirements. Prior to construction, we will conduct special-status species surveys for the species identified, both plant and wildlife, at the time of year and frequency required by the regulatory agencies. We will include the results of the surveys in a memorandum report for the project file and, if required, submittal to the agencies.

WORKER ENVIRONMENTAL AWARENESS TRAINING MATERIALS AND PRESENTATION

We will develop educational pamphlets, attend the pre-construction meeting, and train construction staff on all required environmental measures. At

the pre-construction meeting, we will provide an overview of sensitive resources with potential to be in the construction area, summarize the required actions to be taken if a resource is observed, and outline the appropriate line of communication.

We will provide environmental awareness training that is suited for the needs of each project. Depending on the size, duration, and sensitivity of a given project, training methods may include development of simple printed informational materials for distribution to construction personnel, or one-time, in-person personnel training at construction kick-off; or when undertaking a large or lengthy construction effort where continuing training is needed, we can provide periodic or continuing in-person training throughout the duration of a project. If required by the regulatory agencies, we will maintain a training completion log for personnel to sign upon completion of the training program.

Throughout construction, we will provide support as needed to ensure construction personnel have a clear understanding of the environmental requirements.

BIOLOGICAL RESOURCES

If requested, we will prepare updated and/or supplemental pre-construction biological studies prior to construction. Biological studies could include, but not limited to, jurisdictional delineations, field surveys, FESA or CESA consultations, biological resource memorandums, amendments to/modifications of the regulatory authorizations, and any additional coordination with the regulatory agencies as needed.

CULTURAL RESOURCES

If cultural or historic resources are identified within a project area, pre-construction investigations, documentation, and treatment may be required. For cultural resources, treatment/mitigation most often takes the form of active avoidance through fencing, monitoring, conditions of approval; a plan to address inadvertent impacts to significant sites, which may include a Late Discovery Plan and monitoring; or excavation or documentation to record the data or character-defining features of the resource if its destruction cannot be avoided. Our cultural resources partner, Duke CRM, will complete pre-construction treatment/mitigation as identified in cultural resources documentation and investigations completed in previous phases of project development, including CEQA and/or NEPA evaluations and permit conditions.

For historic resources, treatment/mitigation may include completion and implementation of an Historic Architectural Engineering Report, which may include a description of the historic structure and black-and-white large-format photography of the structure, and archiving in appropriate local, state, or national repositories. Additional measures may include development and implementation of a Preservation and Construction Monitoring Plan, which may include identifying and preserving important elements of the historic structure, completion of interpretative materials for display or archiving, or other measures appropriate to the specific historic resource.

5. CONSTRUCTION SURVEYS

BMP COMPLIANCE

The GPA project team will provide regular on-site monitoring during construction to ensure environmental commitments are being successfully implemented, any Environmentally Sensitive Area (ESA) is in place and in good working order, equipment and chemicals are stored and utilized in appropriate locations, and advise the County on important biological scheduling requirements, such as authorized work windows. The GPA project team will conduct regular site checks to ensure stormwater BMPs and good housekeeping practices are in good working order throughout the project site and that the contractor is not in violation of the regulatory permits, ECR conditions, SWPPP, or similar.

BIOLOGICAL MONITORING SURVEYS

We will provide qualified biological monitoring on an as-needed basis during critical activities such as installation of ESA fencing, tree and vegetation removal, installation and removal of water diversions, demolition, and excavations, when sensitive resources could be more at risk. The GPA project team will also provide as-needed monitoring with an agency approved biologist for any projects that have species specific recovery or monitoring requirements. Should a special-status species be found within the work area, we will coordinate with the County and regulatory agencies to quickly resolve any temporary work stoppages or delays. The team holds Section 10(1)(a) recovery permits and Scientific Collection Permit authorizations for several special-status species in the event that species relocation activities are needed.

We will provide notification and/or reports as required to comply with permit requirements. This notification may be needed if any unanticipated issues arise in the field, or if certain project activities require additional coordination with regulatory agencies.

MISCELLANEOUS ENVIRONMENTAL PLAN REVIEW

We understand the County may have projects requiring a wide range in environmental compliance plans from the regulating bodies that oversee the County's projects. The GPA project team will review and/or develop environmental compliance plans such as environmental emergency response

plans, SWPPPs, spill prevention and response plans, and other similar miscellaneous environmental compliance plans required by the regulatory agencies.

TEMPORARY IMPACT HABITAT RESTORATION OVERSIGHT

We will oversee the construction contractor's restoration of temporary disturbed areas to pre-project conditions. We will notify the contractor, via the construction inspector or Resident Engineer, if there are any deficiencies, and will coordinate as needed to obtain resolution on these issues. We will provide as-needed monitoring following installation of the restoration plantings and/or application of seed for the period required by regulatory permits and other environmental commitments. We will prepare reports, as required by the County and/or regulatory permits. The reports may include a discussion of restoration activities performed, restoration successes or failures, photo monitoring documentation, and any recommendations. Reports will be submitted to the County and/or regulatory agencies.

6. ENVIRONMENTAL REPORTING ASSISTANCE

We will work with the County to develop all necessary environmental reports and compliance documentation as required by the authorizing agencies, including but not limited to Caltrans, FEMA, CalOES, USACE, RWQCB, CDFW, USFWS, and others. We are available to provide reporting assistance during project development, prior to construction, during construction, and a construction completion. At all times, we will maintain clear coordination with the County and regulatory agencies to ensure successful completion of any necessary regulatory compliance documentation.

PROJECT DEVELOPMENT COMPLIANCE

NEPA/CEQA CLEARANCES

We will facilitate the preparation, review, and approval of NEPA and CEQA environmental documentation. We will leverage our experience in the preparation of all levels of NEPA environmental documentation that meet the requirements of a variety of federal agencies, including CEs, EAs, and Environmental Impact Statements. We will leverage our experience in the preparation of all levels of CEQA environmental documentation that meet the requirements of a state, regional, and local agencies, including Statutory Exemptions, CEs, ISs, Negative Declarations, MNDS, and EIRs. Where projects require a combined NEPA/CEQA document, we will leverage our experience in preparing a joint environmental document that appropriately addresses all requirements. Acting as an extension of County staff, we will facilitate the preparation, review, and approval of all environmental documents. Throughout the environmental process, we will provide technical and management support and will arrange the circulation and public notices for these environmental documents. If required, we will organize public outreach efforts, public meetings, and attend internal meetings required for the approval of the environmental document.

During the environmental phase a high level of effort is put into the proper identification of avoidance, minimization, and mitigation measures to reduce project impacts, and it is extremely important that these environmental commitment measures are implemented successfully during the pre-construction, construction, and post-construction phases. We will oversee environmental commitment and regulatory permitting measure tracking, document their compliance, and provide a copy of the documentation to the County and regulatory agencies. We will work closely with the County to ensure that all necessary environmental commitments and regulatory permitting measures are incorporated into construction documents, that all construction personnel have a clear understanding of the environmental and regulatory permitting requirements, and that the required measures are implemented successfully.

BIOLOGICAL RESOURCES STUDIES

During project development, we will conduct research and delineate the biological study area, field surveys, reporting, and additional coordination as needed. We will prepare a range of supporting studies during the NEPA/CEQA clearance processes. Studies could include, but are not limited to aquatic resource delineation reports, biological resource assessments, natural environment studies, and similar biological reports. The reports will follow applicable County, Caltrans, FEMA, CalOES and/other regulatory requirements.

CULTURAL REPORTING

Where cultural and/or historic resources documentation is required to support the regulatory process, our cultural resources partner, Duke CRM, will complete research, cultural documentation, and coordination as needed for archaeological resources, and GPA's architectural historians would provide these services for historic structures. We will prepare an APE map to identify the study area, conduct research to determine whether there are any known resources, determine the potential for impacts, and develop avoidance, minimization, and or mitigation measures. If requested, a request to Native American Heritage Commission will be prepared and submitted to check their Sacred Lands File for Native American resources that may be affected by the project. The request will ask for a list of tribes that may want to consult with the County in regard to Section 106 of the NHPA. A database search of the CCIC to query for known cultural and historic resources will be completed.

If necessary, we will provide Section 106 consultation and documentation services to support federal regulatory agencies' obligations under Section 106. For cultural resources, this may include completion of ASRs, consultation with Native American tribes, completion of XPI Surveys to confirm the presence of archaeological deposits and their location, and/or a Phase II Evaluation of Archaeological Resources to determine if the archaeological resources are eligible for listing in the National Register of Historic Places or California Register of Historical Resources, and consultation with the State Historic Preservation Officer. For historic resources, this may include preparation of HRERs, Secretary of the Interior Action Plans, FOEs, Memorandums of Agreement, and consultation with the State Historic Preservation Officer.



CONSTRUCTION COMPLIANCE DOCUMENTATION

PRE-CONSTRUCTION SUBMITTALS AND NOTIFICATIONS

We will coordinate with the County to complete the required environmental pre-construction submittals and notifications to Caltrans, CDFW, USACE, RWQCB, and/or other agencies as part of environmental approvals for projects, including those required by regulatory permits prior to initiating construction. Pre-construction regulatory agency notifications may include notice of start of work, submittal of the credentials of the project's biological/cultural monitors for review and approval, pre-construction survey reports, and other items such as final design plans. We will coordinate with the County to gather and/or prepare the necessary documentation and will submit the information to the agencies, as required.

CONSTRUCTION COMPLIANCE SUBMITTALS AND NOTIFICATIONS

We will coordinate with the County to complete the required environmental submittals and notifications during construction with notifications to Caltrans, CDFW, USACE, RWQCB, and/or other agencies as part of environmental approvals for projects, including those required by the regulatory permits. Construction compliance submittals could include, but are not limited to, water quality compliance monitoring, special-status species monitoring reporting, nesting bird monitoring, and cultural monitoring reporting.

POST-CONSTRUCTION SUBMITTALS AND NOTIFICATIONS

We will coordinate with the County to complete any required environmental post-construction submittals and notifications to Caltrans, CDFW, USACE, RWQCB, and/or other agencies as part of environmental approvals for the project. Notifications may include those required by regulatory permits to document and summarize the results of project construction and post-construction conditions. We will coordinate with the County to gather and/or prepare the necessary documentation and will submit the information to the agencies, as required.

We will also keep a detailed written record of monitoring activities for the duration of the project, including written monitoring report forms and a copy of all correspondence regarding environmental compliance. Following construction, if requested, we will provide copies of this information to the appropriate agencies and will provide the necessary documentation to the resource agencies needed to comply with environmental permits.

7. MONITOR ENVIRONMENTAL AND PERMIT REQUIREMENTS

We will identify all environmental and permitting requirements, when they must be implemented, and any specific conditions associated with their implementation. We will closely coordinate with the County, the County's inspectors, and other parties to ensure full compliance with the County environmental commitments.

We will provide quality assurance reviews of all environmental reports and documents prepared by the GPA team, contractors, County staff, or prior to submittal to the regulatory agencies. We will receive County approvals and authorizations prior to each submittal to the regulatory agencies.

8. ENVIRONMENTAL AND CULTURAL MONITORING

ENVIRONMENTAL MONITORING

We will conduct regular compliance monitoring to ensure compliance with the environmental commitments record. Our qualified staff will monitor implementation the agency approved environmental plans (such as ESA Action Plans, Nesting Bird Exclusion Plan, Vegetation Plans, Spill Response

Plans. et cetera), that BMPs are in place and in good working order, and that all avoidance and minimization measures are successfully implemented. Environmental monitoring would be provided at the duration and frequency requested by the County as and required by the regulatory permits. Resource monitoring specialists, with the appropriate permits and/or clearances, will be provided to meet the needs of each project. The environmental monitors will complete monitoring logs that will document the day, times, monitor name, construction personnel, construction activity, and any findings for each day. Monitoring logs will be provided to the County for the project file and/or for submittal to other agencies, as required.

CULTURAL MONITORING

If construction monitoring for cultural and historic resources would be required, our cultural resources partner, Duke CRM, would provide archaeological services, and our architectural historians would provide historic services. Archaeological resources construction monitoring may include qualified archaeologist monitoring during ground-disturbing activities to support avoidance of resources, coordination with Native American monitors if required, implementation of a Late Discovery Plan, and monitoring reporting. Historic resources monitoring may include historian monitoring during activities that could impact historic structures to avoid direct and/or indirect impacts and implementation of the Preservation and Construction Monitoring Plan.

The cultural monitors will complete monitoring logs that will document the day, times, monitor name, construction personnel, construction activity, and any findings for each day. Monitoring logs will be provided to the County, for the project file, and/or for submittal to other agencies.

9. PROJECT CLOSE OUT

We understand the County may have projects with a wide range in environmental project completion obligations. The GPA project team will coordinate with the County to complete environmental compliance inspections or reviews to identify any environmental items requiring contractor's action prior to County's release of their contract. Items could include, but not be limited to, requests for As-Builts, return of water bodies to pre-existing conditions, cleanliness of the worksite, removal of temporary materials, soil stabilization, condition of hydro-seed and/or plantings within the establishment period, or other requirements as required by a project's permits, regulatory agencies, and/or environmental commitments. We will also provide as-needed technical support or compliance documentation to support the County's closure of a project.

CONSULTING
GPA

CONFLICT OF INTEREST STATEMENT

We and our subconsultants do not currently have any financial, business, or other relationship with the County that may have an impact upon the outcome of the contract or any projects that may come from the contract. We are unaware of any clients, current or past, who may have a financial interest in the outcome of this contract. We understand that we, as the prime consultant, and our subconsultants must disclose any financial or business relationship with any construction company that might submit a bid on the construction project. We are currently unaware of any such relationships, but assure the County that we will notify the County immediately upon discovering such relationships. We will provide the nature of the relationship shall also provide possible mitigation efforts, if any, to eliminate or avoid any actual or perceived conflicts of interest.

We shall ensure that there is no conflicts of interest before providing services to the County. If we discover a conflict during the execution of an assigned task, we will immediately notify the County of the perceived or actual conflict of interest. We understand the County representative may terminate the task involving the conflict of interest and may obtain the conflicted services in any way allowed by law. We understand that failure to notify the County representative may be grounds for termination of the contract.

CONTRACT AGREEMENT

We have reviewed the Sample Agreement provided in the RFQ and would like to suggest several modifications (listed below). Our SOQ, based on our understanding of the RFQ and Sample Agreement, shall remain in effect for ninety (90) days following the date proposal submittals are due. Additionally, we assure the County that our firm has an adequate financial management and accounting system as required by 48 CFR Part 31 and 2 CFR Part 200.

SUGGESTED MODIFICATIONS

Section 2.B – Services: Add the following text in blue to the end of this Section: "...and degree of care and skill ordinarily exercised by members of the same profession currently practicing under similar circumstances."

Section 5 – Hold Harmless/Indemnification: Add "active negligence" in the following statement "except where such Liabilities are caused by the active negligence, sole negligence or willful misconduct of County."

Section 16.D – Termination and Rights Upon Termination: Modify this Section 16.D to reach a balanced approach: "If County terminates this Agreement for Contractor's material breach, then Contractor shall be liable only for the County's direct, reasonable, and necessary costs actually incurred in excess of the Agreement amount to complete the remaining portion of Exhibit A, "Scope of Work," provided that County makes commercially reasonable efforts to mitigate such costs.

In the event of termination, Contractor shall be paid for all services rendered up to the date of termination that are not materially deficient, as determined based on objective criteria (clear measurable standards) set forth in this Agreement. County shall not unreasonably withhold payment for partially completed or correctable work."

Section 18 - Disputes: Add the following text in blue at the beginning of this Section: "The Parties agree to attempt in good faith to first resolve any dispute arising out of or relating to this Agreement through negotiations between authorized representatives of each respective Party in the normal course of business, prior to either party commencing any legal action or resorting to any other remedies. The parties agree to first attempt mediation prior to initiating litigation or other binding dispute resolution."

FEDERAL-AID PROVISIONS

We understand that services to be provided under this on-call contract may be federally funded, which will necessitate compliance with additional requirements. We understand that upon award and through completion of any project from this contract, we will be required to follow applicable federal-aid requirements and shall complete and submit any relevant, required forms before and during the project. We understand the County has assigned a 12% DBE goal for this contract and as such, some of these required forms will likely be LAPM Exhibits 10-O1, 10-O2, and 15H, detailing our efforts to meet this goal. We assure the County that we will comply and submit these and any other when required to do so. As we and one of our subconsultants, Duke CRM, are certified DBE firms, we are confident in meeting the goal.

The GPA team is experienced in providing services for FHWA and FEMA funded projects, as demonstrated in our Qualifications, Information, and Experience section. We have a clear understanding of requirements/needs to facilitate the project through these agencies requirements. We have processed hundreds of projects through Caltrans' Local Assistance program, giving our team an in-depth knowledge of Caltrans Local Assistance Procedures Manual and Standard Environmental Reference.

Exhibit B
COST PROPOSAL

Firm: GPA Consulting

Classification	Base Salary Rates		ICR	Profit	Fully Loaded Salary Rates (Min - Max)			
Principal Environmental Planner	$ 100.00	$ 121.00	141.93%	12.00%	$ 270.96	(min)	$ 327.86	(max)
Principal Architectural Historian	$ 100.00	$ 121.00	141.93%	12.00%	$ 270.96	(min)	$ 327.86	(max)
Principal Biologist	$ 100.00	$ 121.00	141.93%	12.00%	$ 270.96	(min)	$ 327.86	(max)
Senior Associate Environmental Planner	$ 70.00	$ 100.00	141.93%	12.00%	$ 189.67	(min)	$ 270.96	(max)
Senior Associate Architectural Historian	$ 70.00	$ 100.00	141.93%	12.00%	$ 189.67	(min)	$ 270.96	(max)
Senior Associate Biologist	$ 70.00	$ 100.00	141.93%	12.00%	$ 189.67	(min)	$ 270.96	(max)
Senior Environmental Planner	$ 51.00	$ 82.00	141.93%	12.00%	$ 138.19	(min)	$ 222.19	(max)
Senior Architectural Historian	$ 51.00	$ 82.00	141.93%	12.00%	$ 138.19	(min)	$ 222.19	(max)
Senior Biologist	$ 51.00	$ 82.00	141.93%	12.00%	$ 138.19	(min)	$ 222.19	(max)
Senior GIS Analyst	$ 51.00	$ 82.00	141.93%	12.00%	$ 138.19	(min)	$ 222.19	(max)
Associate Architectural Historian	$ 38.00	$ 51.00	141.93%	12.00%	$ 102.97	(min)	$ 138.19	(max)
Associate Biologist	$ 38.00	$ 51.00	141.93%	12.00%	$ 102.97	(min)	$ 138.19	(max)
Associate Environmental Planner	$ 38.00	$ 51.00	141.93%	12.00%	$ 102.97	(min)	$ 138.19	(max)
Project Coordinator	$ 38.00	$ 51.00	141.93%	12.00%	$ 102.97	(min)	$ 138.19	(max)
Biologist	$ 31.00	$ 38.00	141.93%	12.00%	$ 84.00	(min)	$ 102.97	(max)
Architectural Historian, II	$ 31.00	$ 38.00	141.93%	12.00%	$ 84.00	(min)	$ 102.97	(max)
Environmental Planner	$ 31.00	$ 38.00	141.93%	12.00%	$ 84.00	(min)	$ 102.97	(max)
Architectural Historian, I	$ 29.00	$ 31.00	141.93%	12.00%	$ 78.58	(min)	$ 84.00	(max)

Rates are subject to a 5% annual increase commencing on the anniversary of the contract.

Other Direct Costs to be billed At Costs

Postage/Delivery, Courier Services, Overnight Mailing
Reproduction/Materials and Outside Copies

Travel (e.g., Meals, Lodging, Incidental Expenses, Rental Vehicle, Airfare, Fuel for Rental Vehicle, Parking, Tolls, Transportation/commute fares, etc.)
Public Outreach Exhibits
Research Fees, Record Search

Exhibit B
COST PROPOSAL

Permit/Filing Fees
Subconsultants
Mileage Costs - *Billed as IRS Allowable*
Project Materials, Equipment and Rental Supplies

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 05/13/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Baker, Romero & Associates Insurance Brokers, Inc. PO Box 736 La Mirada, CA 90637 License #: 0G22790	CONTACT NAME: Christine R Sousa PHONE (A/C, No, Ext): (626)332-2258 FAX (A/C, No): (626)339-9921 E-MAIL ADDRESS: christine@bakerromero.com	
	INSURER(S) AFFORDING COVERAGE	NAIC #
	INSURER A : TRAVELERS PROPERTY CASUALTY CO. OF AMERICA	25674
INSURED Galvin Preservation Associates Inc. DBA GPA Consulting 840 Apollo Street, Suite 312 El Segundo, CA 90245	INSURER B : TRAVELERS PROPERTY CASUALTY CO. OF AMERICA	25674
	INSURER C : Continental Casualty Company	25674
	INSURER D : Continental Casualty Co	25674
	INSURER E :	
	INSURER F :	

COVERAGES CERTIFICATE NUMBER: 00002920-22168274 REVISION NUMBER: 1530

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS		
A	X COMMERCIAL GENERAL LIABILITY CLAIMS-MADE X OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: POLICY X PRO-JECT LOC OTHER:	Y	Y	680-4H777478-25-47	03/14/2025	03/14/2026	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG	$ $ $ $ $ $	1,000,000 1,000,000 5,000 1,000,000 2,000,000 2,000,000
A	AUTOMOBILE LIABILITY X ANY AUTO OWNED AUTOS ONLY / SCHEDULED AUTOS X HIRED AUTOS ONLY / X NON-OWNED AUTOS ONLY	Y	Y	BA-4R690875-25-47-G	03/14/2025	03/14/2026	COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident)	$ $ $ $	1,000,000
B	X UMBRELLA LIAB X OCCUR EXCESS LIAB CLAIMS-MADE X DED RETENTION $ 10000	Y	Y	CUP-0J605520-25-47	03/14/2025	03/14/2026	EACH OCCURRENCE AGGREGATE Prod/Co Ops	$ $ $	7,000,000 7,000,000 7,000,000
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) Y/N: Y If yes, describe under DESCRIPTION OF OPERATIONS below	N/A		UB-1T826877-25-47-G	03/14/2025	03/14/2026	X PER STATUTE / OTH-ER E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT	$ $ $	1,000,000 1,000,000 1,000,000 1,000,000
C	Prof Liab. and	Y	Y	EEH288371840	03/14/2025	03/14/2026	$5M Ea Claim		Retro date: 3/20/12
D	Pollution Liab	Y	Y	EEH288371840	03/14/2025	03/14/2026	$5M Aggregate		15K DED.

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

A.M. Best Ratings: Travelers Property Casualty Company of America (A++ XV); Continental Casualty Company (A XV); Project: Environmental and Permitting Services On-call. Blanket Additional Insured CGD3810915; Coverage Xtend Endorsement CGD3790219; Aggregate Limit Per Project CGD4690219; Products/Completed Ops Endt. CGD3090219; 30 Day Notice of Cancellation ILT4000519; 60 Day Notice Non-renewal ILT3200519; Auto Coverage Plus Endorsement CAT4200215; Auto Blanket Additional Insured Primary and Non-Contributory CAT4740216; Schedule of Underlying EU00030818; 30 day ILT4000519; Worker's Compensation Blanket Waiver of Subrogation Travelers Form WC 9903 76. Coverage shall not be

(continued on ACORD 101 Additional Remarks Schedule)

CERTIFICATE HOLDER

Mariposa County Public Works
4636 Ben Hur Road
Mariposa, CA 95338

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Christine R Sousa (CRS)

© 1988-2015 ACORD CORPORATION. All rights reserved.

AGENCY CUSTOMER ID: 00002920

LOC #:

ADDITIONAL REMARKS SCHEDULE

AGENCY	NAMED INSURED
Baker, Romero & Associates Insurance Brokers, Inc.	Galvin Preservation Associates Inc. DBA GPA Consulting
POLICY NUMBER N/A	
CARRIER: Multiple Carriers / NAIC CODE	EFFECTIVE DATE:

ADDITIONAL REMARKS

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,

FORM NUMBER: 25 FORM TITLE: Certificate of Liability Insurance

(continued from Description of Operations)
canceled, non-renewed or materially altered except after thirty (30) days prior written notice has been given.

Workers Comp: Andrea Galvin
Richard Galvin

© 2008 ACORD CORPORATION. All rights reserved.

The ACORD name and logo are registered marks of ACORD

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-208

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Jeremy Briese, Sheriff

RE: Approve Second Amendment to the Agreement with Mark43 Increasing the Amount by $46,812.74, for a New Amount not to Exceed $1,171,967.27, for Sheriff's Office Records Management and Computer Aided Dispatching System; and Authorize the Board of Supervisors Chair to Sign the Amendment

---

RECOMMENDATION AND JUSTIFICATION

Approve Second Amendment to the Agreement with Mark43 Increasing the Amount by $46,812.74, for a New Amount not to Exceed $1,171,967.27, for Sheriff's Office Records Management and Computer Aided Dispatching System; and Authorize the Board of Supervisors Chair to Sign the Amendment.

Extending the terms to align with the fiscal year.

BACKGROUND AND HISTORY OF BOARD ACTIONS

The Board has approved amendments to contracts in the past.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

If not approved the Sheriff's Office will be required to create a mid-year contract not aligning with fiscal years.

FINANCIAL IMPACT

None, these funds have already been requested in the FY26 budget.

ATTACHMENTS

1. 2nd Amendment Mark43 25-29

VOTE RESULT

RESULT: **Adopted (UNANIMOUS)**
MOVER: District III Supervisor Danette Toso
SECONDER: District IV Supervisor Jenni Kiser
AYES: District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

8 West 40th Street, 2nd Fl.
New York, NY 10018
mark43.com

CHANGE ORDER

Subscriber Name	Mariposa County	Date	

CHANGE ORDER SUMMARY

This Change Order amends that certain Software License and Services Agreement, dated as of February 20, 2024, by and between Mark43, Inc. and Mariposa County (the "SLSA"). In the event of a conflict between the terms of the SLSA, the terms of this Change Order will prevail. Capitalized terms used but not defined herein shall have the meanings ascribed to them in the SLSA.

The purpose of this Change Order is to remove and replace the Order Form attached to the SLSA.

In consideration of the premises and mutual covenants set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereby agree to modify the SLSA follows:

CHANGE ORDER DETAILS

The Order Form previously attached to and incorporated into the SLSA is hereby removed in its entirety and replaced with the Order Form attached to this Change Order as Exhibit A. The newly attached Order Form shall be deemed the operative and controlling Order Form under the SLSA as of the Date of this Change Order. All references in the SLSA to the "Order Form" shall hereafter refer to Exhibit A attached hereto.

Mariposa County	**Mark43, Inc.**
Signature:	Signature:
Print Name: Title:	Print Name: Title:

MARK43
8 West 40th Street, 2nd Fl.
New York, NY 10018
mark43.com

EXHIBIT A

Order Form

1. **Services**. The Services covered by this Agreement consist of the following:

SaaS Services with respect to the following Applications: Records Management Including Case Management, and Property and Evidence (RMS); Computer Aided Dispatch Including, LE First Responder, and On-Scene Mobile (CAD); and Analytics.

Professional Services as detailed in the Statement of Work.

2. **Subcontractors**. Whitebox Technologies, Inc.

3. **Initial Term**. The Initial Term is the five (5) year period commencing on the Effective Date.

4. **Renewal Terms**. Any Renewal Terms shall be for a period of five (5) year(s).

5. **Fees**. For the Initial Term, the following Fees will apply:

Recurring Fees:

Mark43 SaaS Services—Recurring Fees	Qty (if applicable)	List Price	Price to Subscriber
ANA 1: Analytics BI Suite Viewer	Not to Exceed 5 license(s)	$600.00	$600.00
ANA 2: Analytics BI Suite Explorer	Not to Exceed 3 license(s)	$1,440.00	$1,008.00
RMS 1: RMS Core	Not to Exceed 50 total sworn	$37,500.00	$35,625.00
RMS 2: RMS Case Management Module	Not to Exceed 50 total sworn	$8,000.00	$7,200.00
RMS 3: RMS Property and Evidence Management Module	Not to Exceed 50 total sworn	$8,000.00	$7,200.00
CAD 1: CAD Dispatcher/Call-Taker	Not to Exceed 10 Telecommunicators	$36,000.00	$25,200.00
CAD 2: LE First Responder	Not to Exceed 50 total sworn	$30,000.00	$16,500.00
MOB 1: OnScene Mobile Application for CAD	Not to Exceed 50 total sworn	$29,760.00	$20,832.00
Subtotal - Mark43 SaaS Services		$151,300.00	$114,165.00

artner Products—Recurring Fees	Qty (if applicable)	List Price	Price to Subscriber
PAR 6: ConnectCIC State Only	Site License for not to exceed 1 total sworn	$13,713.25	$13,713.25
PAR 2: Third Party Terminal	4 CLIPS devices	$2,554.20	$2,554.20
Subtotal – Partner Products		$13,450.00	$13,450.00

Total Recurring Fees	**$167,567.45**	**$130,432.45***

*A 5% increase will apply to this amount for each year of the first Renewal Term. Additional increases may be applied at any time during the Initial Term if required quantities increase.

One-Time Fees:

Mark43 Professional Services – One-Time Fees	Qty (if applicable)	List Price	Price to Subscriber
Implementation Tenant: provisioning environments for configuration, testing, and training during the implementation period	1	$110,133.00	$110,133.00
RMS One-Time Implementation Services (0-399)	1	$50,000.00	$50,000.00
CAD One-Time Implementation Services (1-14)	1	$50,000.00	$50,000.00
Implementation Services for Data Exchange Module	1	$10,000.00	$10,000.00
Implementation Services for CAD Responder	1	$24,000.00	$24,000.00
Implementation Services for Case Management Module	1	$2,000.00	$2,000.00
Implementation Services for Evidence Module	1	$2,000.00	$2,000.00
Implementation Services for Reports Module	1	$24,000.00	$24,000.00
Services T&M	8 days	$16,000.00	$16,000.00
Training Credits	60 hours	$33,000.00	$33,000.00
Migration Estimate: Reports - 2	1	$125,000.00	$125,000.00
Migration Estimate: Evidence	1	$150,000.00	$128,547.00
Level 1 Interface Development: ANI/ALI	1 interface(s)	$7,000.00	$7,000.00
Level 2 Interface Development: Axon Evidence	1 interface(s)	$10,000.00	$10,000.00
Subtotal – Professional Services		$613,133.00	$591,680.00

Partner Products/Services – One-Time	Qty (if applicable)	List Price	Price to Subscriber
PAR: Commsys Implementation	1	$8,320.00	$8,320.00
Subtotal – Professional Services		$8,320.00	$8,320.00
Total One-Time Fees			**$600,000.00***

6. **Payment Schedule**.

a. Initial Term: Subscriber will pay the Fees for the Services detailed in Section 5 above according to the following schedule during the Initial Term.

Year	Details of Payments and Due Dates	Amount Due

1	Year 1 Payment, due according to the following schedule:	**$603,424.73**
	- Effective Date	*$300,000.00*
	- Application Setup Complete	*$78,113.25*
	- Go Live	*$78,113.25*
	- Change Order 1 Effective Date	*$3,424.73*
	- Production Data Migration Complete	*$143,773.50*
2	Year 2 Payment, due on July 1, 2025 for the period from February 20, 2025 – June 30, 2026.	**$177,245.19**
3	Year 3 Payment, due on July 1, 2026.	**$130,432.45**
4	Year 4 Payment, due on July 1, 2027.	**$130,432.45**
5	Year 5 Payment, due on July 1, 2028.	**$130,432.45**
	(5) YEAR TOTAL	**$1,171,967.27**

b. Renewal Term: Fees for any Renewal Term will be paid annually in advance on the anniversary of the Effective Date.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2024-454

MEETING:	October 15, 2024
TO:	The Board of Supervisors
FROM:	Jeremy Briese, Sheriff
RE:	Approve First Amendment to Agreement with Mark43, Increasing the Amount by $30,822.53 for a New Amount Not to Exceed $1,125,154.53 for the Sheriff's Office Records Management and Computer Aided Dispatching System; and Authorize the Board of Supervisors Chair to Sign the Amendment

RECOMMENDATION AND JUSTIFICATION

Approve First Amendment to Agreement with Mark43, Increasing the Amount by $30,822.53 for a New Amount Not to Exceed $1,125,154.53 for the Sheriff's Office Records Management and Computer Aided Dispatching System; and Authorize the Board of Supervisors Chair to Sign the Amendment.

This amendment includes additional licenses allowing Probation to self dispatch to calls as well as track their units for officer safety purposes. This amendment also includes "Third Party Terminals" which allows for a CLETS (California Law Enforcement Telecommunication System) interface with the District Attorney's Office, Superior Court and Probation allowing them to view CLETS derived information.

BACKGROUND AND HISTORY OF BOARD ACTIONS

The Board has approved amendments to contracts in the past.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

If not approved, those Third Party agencies will not be able to access CLETS and the Sheriff's Office will lack the necessary licenses needed for officer safety.

FINANCIAL IMPACT

This increase will take place in future fiscal years. The funds will be requested at that time.

ATTACHMENTS

1. **Amended Mark43 Agreement 25-29**

VOTE RESULT

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District IV Supervisor Wayne Forsythe
SECONDER:	District I Supervisor Rosemarie Smallcombe

Initial
SN

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District IV Supervisor Forsythe
EXCUSED:	District II Supervisor Shannon Poe

MARK43
8 West 40th Street, 2nd Fl.
New York, NY 10018
mark43.com

CHANGE ORDER NO. 1

Subscriber Name	Mariposa County	Change Order No. 1 Effective Date	

CHANGE ORDER SUMMARY

This Change Order amends that certain Software License and Services Agreement, dated as of February 20, 2024, by and between Mark43, Inc. and Mariposa County (the "SLSA") and the Statement of Work (the "SOW") entered into in connection therewith. In the event of a conflict between the terms of the SLSA or SOW and this Change Order, the terms of this Change Order will prevail. Capitalized terms used but not defined herein shall have the meanings ascribed to them in the SLSA and SOW.

The purpose of this Change Order is to add certain Services to the SLSA and update the list of interfaces referenced in the SOW.

In consideration of the premises and mutual covenants set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereby agree to modify the SLSA and SOW as follows:

CHANGE ORDER DETAILS

1. The Order Form set forth on Schedule D to the Existing Agreement is hereby deleted in its entirety and replaced with the Order Form attached as Exhibit A hereto.

2. The table set forth in the "Interfaces: 3rd Party Interfaces" section of the SOW is hereby deleted in its entirety and replaced with the following:

Interface Name	Product Involved	Direction	Level
ANI/ALI	CAD	Inbound	0
Axon Evidence	RMS	Inbound	0

Mariposa County	Mark43, Inc.
Signature: DocuSigned by: Miles S Menetrey B43EC70C19BE446...	Signature: Signed by: Steve Salberta 08D87D9738CB4F4...
Print Name: Miles Menetrey Title: Board of Supervisors Chair	Print Name: Title:

Approved as to Form:
DocuSigned by:
Steven W Dahlem
F6A416F06B394BF...
Steven W. Dahlem
County Counsel

MARK43 PROPRIETARY & CONFIDENTIAL INFORMATION

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

MARK43
8 West 40th Street, 2nd Fl.
New York, NY 10018
mark43.com

EXHIBIT A

Order Form

1. **Services**. The Services covered by this Agreement consist of the following:

   SaaS Services with respect to the following Applications: Records Management including Case Management, and Property and Evidence (RMS); Computer Aided Dispatch including LE First Responder and On-Scene Mobile (CAD); and Analytics.

   Professional Services as detailed in the Statement of Work.

2. **Subcontractors**. White Box Technologies Inc.

3. **Initial Term**. The Initial Term is the five (5) year period commencing on the Effective Date.

4. **Renewal Terms**. Any Renewal Terms shall be for a period of five (5) years.

5. **Fees**. For the Initial Term, the following Fees will apply:

   Recurring Fees:

Mark43 SaaS Services – Recurring Fees	Qty (if applicable)	List Price	Price to Subscriber
ANA 1: Analytics BI Suite Viewer	Not to Exceed 5 license(s)	$600.00	$600.00
ANA 2: Analytics BI Suite Explorer	Not to Exceed 3 license(s)	$1,440.00	$1,008.00
RMS 1: RMS Core	Not to Exceed 50 total sworn	$37,500.00	$35,625.00
RMS 2: RMS Case Management Module	Not to Exceed 50 total sworn	$8,000.00	$7,200.00
RMS 3: RMS Property and Evidence Management Module	Not to Exceed 50 total sworn	$8,000.00	$7,200.00
CAD 1: CAD Dispatcher/Call-Taker	Not to Exceed 10 Telecommunicators	$36,000.00	$25,200.00
CAD 2: LE First Responder	Not to Exceed 50 total sworn	$30,000.00	$16,500.00
MOB 1: OnScene Mobile Application for CAD	Not to Exceed 62 total sworn	$29,760.00	$20,832.00
Subtotal - Mark43 SaaS Services		$151,300.00	$114,165.00

Partner Products – Recurring Fees	Qty (if applicable)	List Price	Price to Subscriber
PAR 6: ConnectCIC State Only	Site License for not to exceed 52 total sworn	$13,713.25	$13,713.25
PAR 2: Third Party Terminal	4 CLIPS devices	$2,554.20	$2,554.20
Subtotal – Partner Products		$16,267.45	$16,267.45

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

MARK43
8 West 40th Street, 2nd Fl.
New York, NY 10018
mark43.com

Total Recurring Fees	**$167,567.45**	**$130,432.45***

*A 5% year over year increase will apply to this amount for each year of the first Renewal Term. Additional increases may be applied at any time during the Term if required quantities increase.

One-Time Fees:

Mark43 Professional Services – One-Time Fees	Qty (if applicable)	List Price	Price to Subscriber
Implementation Tenant: provisioning environments for configuration, testing, and training during the implementation period	1	$110,133.00	$110,133.00
RMS One-Time Implementation Services (0-399)	1	$50,000.00	$50,000.00
CAD One-Time Implementation Services (1-14)	1	$50,000.00	$50,000.00
Implementation Services for Data Exchange Module	1	$10,000.00	$10,000.00
Implementation Services for CAD Responder	1	$24,000.00	$24,000.00
Implementation Services for Case Management Module	1	$2,000.00	$2,000.00
Implementation Services for Evidence Module	1	$2,000.00	$2,000.00
Implementation Services for Reports Module	1	$24,000.00	$24,000.00
Services T&M	8 days	$16,000.00	$16,000.00
Training Credits	60 hours	$33,000.00	$33,000.00
Migration Estimate: Reports - 2	1	$125,000.00	$125,000.00
Migration Estimate: Evidence	1	$150,000.00	$128,547.00
Level 1 Interface Development: ANI/ALI	1 interface(s)	$7,000.00	$7,000.00
Level 2 Interface Development: Axon Evidence	1 interface(s)	$10,000.00	$10,000.00
Subtotal – Professional Services		$613,133.00	$591,680.00

Partner Products/Services – One-Time	Qty (if applicable)	List Price	Price to Subscriber
PAR: CommSys Implementation	1	$8,320.00	$8,320.00
Subtotal – Professional Services		$8,320.00	$8,320.00

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

MARK43
8 West 40th Street, 2nd Fl.
New York, NY 10018
mark43.com

Total One-Time Fees	**$600,000.00**

6. Payment Schedule.

a. Initial Term: Subscriber will pay the Fees detailed in Section 5 above according to the following schedule during the Initial Term.

Year	Details of Payments and Due Dates	Amount Due
1	Year 1 Payment, due according to the following schedule:	**$603,424.73**
	- Effective Date	*$300,000.00*
	- Application Setup Complete	*$78,113.25*
	- Go Live	*$78,113.25*
	- Change Order No. 1 Effective Date	*$3,424.73*
	- Production Data Migration Complete	*$143,773.50*
2	Year 2 Payment, due on the first anniversary of the Effective Date.	**$130,432.45**
3	Year 3 Payment, due on the second anniversary of the Effective Date.	**$130,432.45**
4	Year 4 Payment, due on the third anniversary of the Effective Date.	**$130,432.45**
5	Year 5 Payment, due on the fourth anniversary of the Effective Date.	**$130,432.45**
	FIVE (5) YEAR TOTAL	**$1,125,154.53**

b. Renewal Term: Fees for any Renewal Term will be paid annually in advance on the anniversary of the Effective Date.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2024-74

MEETING: February 20, 2024

TO: The Board of Supervisors

FROM: Jeremy Briese, Sheriff

RE: Approve an Agreement with Mark43 in the Amount of $1,094,332 for a Public Safety Report Management System and Computer Aided Dispatch System; and Authorize the Board of Supervisors Chair to Sign the Agreement

---

RECOMMENDATION AND JUSTIFICATION

Approve an Agreement with Mark43 in the Amount of $1,094,332 for a Public Safety Report Management System (RMS) and Computer-Aided Dispatch (CAD) System; and Authorize the Board of Supervisors Chair to Sign the Agreement

The Mariposa County Sheriff's Office currently utilizes a Report Management System and Computer-Aided Dispatch system that no longer meets the needs of the agency.

Mark43 developed and has exclusive ownership of its SaaS platforms. These platforms are the leading and only widely deployed cloud-native systems in the market for records, dispatch, and analytics, and possess several unique features, such as being NIBRS/CIBRS centric at development, including context-sensitive editing and zero error rate capability.

The cloud-native solution allows Mark43 to provide MCSO with continuous releases of all existing product updates and enables data sharing with other Mark43 agencies if desired.

Mark43 incorporates changing federal and state laws/requirements. Mark43 is currently utilized by CA POST and CA DOJ as well as many of our surrounding agencies, making information sharing and communications seamless.

Our current legacy system stores event data across multiple programs, including handwritten logs, Mark43's system puts everything in one place. The hardware-agnostic software that is adaptable for any agency-approved web-enabled device. Single-application workflows eliminate transcription and constant window switching, creating a faster process for public safety staff writing reports, allowing them to return to the communities they protect and serve.

The first year payment of $600,000 will be paid for with set aside ARPA funds previously approved during the 2024 budget process. The remaining four years of the contract will be billed at $123,583 per year. Funding will be requested during the budget request process for each following fiscal year.

BACKGROUND AND HISTORY OF BOARD ACTIONS

The board has approved software system upgrades in the past.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

The Sheriff's Office will be forced to continue to use an antiquated, system that doesn't provide vital statistical and officer safety information.

FINANCIAL IMPACT

An increase of approximately $53,000 per year for the next four years for this upgraded state-of-the-art software program. These funds will be requested during the budget process each year.

ATTACHMENTS

1. **Mark43 Agreement**

VOTE RESULT

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District II Supervisor Shannon Poe
SECONDER:	District IV Supervisor Wayne Forsythe
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District IV Supervisor Forsythe, District II Supervisor Poe

SOFTWARE LICENSE AND SERVICES AGREEMENT

This Software License and Services Agreement (this "**Agreement**") is effective as of _February 20, 2024 (the "**Effective Date**") by and between Mark43, Inc. ("**Mark43**"), with a place of business at 250 Hudson Street, 3rd Floor, New York, NY 10013, and the Mariposa County ("**Subscriber**"), with a place of business at 5099 Old Highway North, Mariposa County, CA 95338.

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

1. DEFINITIONS.

1.1 "**Affiliate**" means, with respect to any entity, any other entity who, directly or indirectly, through one or more intermediaries, controls, is controlled by, or is under common control with, such entity. The term "control" means the possession, directly or indirectly, of the power to direct or cause the direction of the management and policies of an entity, whether through the ownership of voting securities, by contract or otherwise.

1.2 "**Affiliated Agency**" means any other government agency to which Subscriber is legally or contractually bound to share information.

1.3 "**Applicable Law(s)**" means, with respect to any party, any federal, state or local statute, law, ordinance, rule, administrative interpretation, regulation, order, writ, injunction, directive, judgment, decree or other requirement of any international, federal, state or local court, administrative agency or commission or other governmental or regulatory authority or instrumentality, domestic or foreign, applicable to such party or any of its properties, assets or business operations.

1.4 "**Applications**" means the applications purchased by Subscriber as described in Schedule D.

1.5 "**Authorized Users**" means employees of Subscriber and any Affiliated Agency who are authorized to access and use the Applications through the applicable security designation(s), pursuant to which full or limited access to the applicable Applications may be granted.

1.6 "**Documentation**" means the knowledge base for the SaaS Services to which Subscriber will be granted access by Mark43.

1.7 **"Go Live"** means the date of cutover to each respective Mark43 Application.

1.8 **"Integrated Application"** means a third-party product, database or application requested by Subscriber and approved by Mark43 that will be installed, linked or enabled by Subscriber for use in connection with the SaaS Services (e.g. NCIC).

1.9 "**Integrated Application Data**" means all data, information, content and other materials stored on an Integrated Application.

1.10 "**Integrated Application Provider**" means any third party, including other vendors, state agencies and local agencies, that control products and/or databases with which Mark43 SaaS Services are to be interfaced.

1.11 "**Intellectual Property Rights**" means all intellectual and industrial property rights, whether now existing or existing in the future, including without limitation, (i) all patent rights, including any rights in pending patent applications and any related rights; (ii) all copyrights and other related rights throughout the world in works of authorship, including all registrations and applications therefor; (iii) all trademarks, service marks, trade dress or other proprietary trade designations, including all registrations and applications therefor (iv) all rights throughout the world to proprietary know-how, trade secrets and other confidential information, whether arising by law or pursuant to any contractual obligation of non-disclosure; and (v) all other rights covering industrial or intellectual property recognized in any jurisdiction.

1.12 "**Professional Services**" means any implementation, training, project management, consulting and other services (outside the scope of the Support Services) that are described in a Statement of Work.

1.13 "**SaaS Services**" means the Applications, Software, and related software-as-a-service, hosting, maintenance and/or support services made available by Mark43 for remote access and use by Subscriber, including any Documentation thereto.

1.14 **"Services**" means the services provided or required to be provided by or through Mark43, including without limitation, SaaS Services and Professional Services.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

1.15 **"Software**" means the object code version of Mark43's computer software and all Updates made available by Mark43 to Subscriber under this Agreement.

1.16 **"Statement of Work**" means a detailed plan of work to be agreed by the Parties in conjunction with this Agreement.

1.17 "**Subscriber Data**" means all data, information, content and other materials transmitted by Subscriber or any Authorized User to the Applications (i) in their user accounts; and (ii) on any Integrated Application, excluding in all cases any Third-Party Data, any Mark43 data or any data provided by Subscriber or a third party to Mark43, or data extracted by Mark43 from third-party software at Subscriber's request, for data migration purposes.

1.18 "**Term**" means the Initial Term and any Renewal Terms.

1.19 **"Third-Party Component"** means a third-party application incorporated in, integrated with or accessed through the SaaS Services (e.g. a mapping provider).

1.20 **"Third-Party Data"** means any data, information, content and other materials made available by any third party, including without limitation through a Third-Party Component.

1.21 "**Updates**" means any and all new releases, new versions, patches and other updates for the SaaS Services that Mark43 makes generally available without additional charge to its other subscribers of the SaaS Services.

1.22 "**Website**" means any Internet website through which Mark43 provides the SaaS Services under this Agreement.

1.23 "**Work Product**" means all deliverables (whether or not specifically identified in a Statement of Work), materials, software, tools, data, inventions, works of authorship and other innovations of any kind that Mark43, or personnel working for or through Mark43, may make, conceive, develop or reduce to practice, alone or jointly with others, in the course of performing Professional Services or as a result of such Professional Services, whether or not eligible for patent, copyright, trademark, trade secret or other legal protection.

2. PROVISION OF THE SERVICES AND SOFTWARE.

2.1 **SaaS Services**. Subject to the terms of this Agreement, and during the Term, Mark43 hereby grants a non-exclusive, non-transferable, non-sublicensable license to Subscriber and its Authorized Users to access and use the SaaS Services through the Website for Subscriber's internal purposes and in accordance with the terms and conditions of this Agreement. Mark43 will be responsible for hosting the Website, and Subscriber and its Authorized Users will be responsible for obtaining internet connections and other third-party software, hardware and services necessary for it to access the Website through the internet, including as set forth at https://mark43.zendesk.com/hc/en-us/articles/4409896858381-Technical-Requirements-for-Mark43-Applications, which may be updated from time to time upon reasonable advance notice (email acceptable) to Subscriber. Subscriber will be responsible to Mark43 for compliance with the restrictions on use and other terms and conditions of this Agreement by any of its Authorized Users.

2.2 **Professional Services**. Mark43 will provide Professional Services in connection with the SaaS Services as further described on Schedule D and the Statement of Work. To the extent any Professional Services involve the development of any customization or configuration to the SaaS Services, all Intellectual Property Rights to such customization or configuration will be solely owned by Mark43 and will be deemed to be included in the definition of SaaS Services and licensed to Subscriber on the terms set forth herein.

2.3 **Access to Documentation**. Mark43 will provide Subscriber via the Website or other means with access to the Documentation, as may be updated from time to time. Subscriber may print copies of, use, and permit its Authorized Users to use, the Documentation solely in connection with the use of the SaaS Services.

2.4 **Support Services**. Subject to the terms and conditions of this Agreement, Mark43 will provide to Subscriber the support services detailed on Schedule A (the "**Support Services**").

2.5 **Restrictions on Use.** Subscriber and its Authorized Users will not (and will not permit any third party to): (i) share Subscriber's or any Authorized User's login credentials; (ii) reverse engineer, decompile, disassemble, or otherwise attempt to discern the source code, underlying ideas, algorithms, file formats, or interface protocols of the SaaS Services or of any files contained in or generated by the SaaS Services; (iii) copy, modify, adapt or translate the SaaS Services or the Third-Party Data, or

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

otherwise make any use, resell, distribute or sublicense the SaaS Services or the Third-Party Data other than in connection with this Agreement; (iv) make the SaaS Services available on a "service bureau" basis or allow any third parties to use the SaaS Services; (v) disclose the SaaS Services or any of its components to third parties; (vi) remove or modify any proprietary marking or restrictive legends placed on the SaaS Services or the Third-Party Data; (vii) use the SaaS Services or the Third-Party Data in violation of any Applicable Law; (viii) create or augment any mapping-related dataset (including a mapping or navigation dataset, business listings database, mailing list, or telemarketing list) for use in an implementation that is not connected to the Services; (ix) introduce into the Services any viruses, worms, defects, Trojan horses, malware, or any items of a destructive nature; (x) use the Services to post advertising or listings; (xi) use the Services to defame, abuse, harass, stalk, or threaten others; (xii) permit access or use of the Services by any individual outside the United States; (xiii) hide or obscure any Authorized User's location; (xiv) permit access or use of the Services, for any activities other than to enhance Subscriber's own services, where reliance solely on, or failure to use, the Services could lead to death, personal injury, or property damages. Subscriber and its Authorized Users will not access the SaaS Services if in direct competition with Mark43, and will not allow access to the SaaS Services by any party who is in direct competition with Mark43, except with Mark43's prior written consent. Subscriber shall comply with additional restrictions on use of the Services in accordance with the Third-Party Component Terms.

2.6 **Security Obligations.** Subscriber agrees it and its Authorized Users shall securely manage their respective password(s) for access to the SaaS Services. Subscriber agrees it shall notify Mark43 promptly in the event it becomes aware of any unauthorized access or use of the SaaS Services, or of any of its or its Authorized Users passwords or accounts. Unless expressly stated otherwise in this Agreement, a single username or password may not be used by more than one (1) Authorized User. In addition, Authorized Users may log into the SaaS Services from only one location at any given time; concurrent usage (or sign in) under a single username is prohibited, unless Subscriber has a business justification for concurrent usage, in which case Subscriber is responsible for providing approval for such usage to the applicable Authorized Users. Subscriber is responsible for all activities conducted within user accounts in use of the SaaS Services. Subscriber shall comply with all applicable local, state, federal and regional or other laws and regulations applicable in connection with use of the SaaS Services, including all those related to data privacy and the transmission of technical or personal data. Subscriber agrees to (a) provide true, accurate, current and complete registration data for each account it creates via the SaaS Services, and (b) maintain and promptly update the registration data to keep it true, accurate, current and complete.

2.7 **Changes to Services**. Mark43 may make changes and Updates to its Services, provided that it does not materially derogate the overall quality of the Services. Mark43 does not guarantee that the Services are or will remain compatible with any particular third-party software or equipment, and may, upon written notice, terminate its support for, any software or equipment of Subscriber that Mark43 determines are incompatible with the operation of the Services.

2.8 **Data Sharing**. Mark43 will allow Subscriber to grant other agencies specified levels of access to Subscriber Data pursuant to an executed data-sharing agreement between agencies, and with permissions subject to the parameters laid out in the relevant data-sharing agreement. Subscriber shall provide Mark43 with a copy of the executed data-sharing agreement prior to allowing any such data-sharing. As between Mark43 and Subscriber, Subscriber will be solely responsible for any liabilities that arise as a result of such data-sharing.

3. PROPRIETARY RIGHTS; SUBSCRIBER DATA.

3.1 **Ownership of Subscriber Data.** As between Mark43 and Subscriber, Subscriber owns the Subscriber Data. Mark43 will have, and Subscriber hereby grants and agrees to grant to Mark43, a royalty-free, worldwide, transferable, sublicensable, irrevocable, perpetual license to use the Subscriber Data to configure and/or provide the SaaS Services, Software, Support Services and Professional Services to Subscriber, and/or to prevent or address service or technical problems, in accordance with this Agreement and the Documentation, or otherwise in accordance with Subscriber's requests or instructions. Mark43 may also use Subscriber Data in anonymized and/or aggregated form to develop analytics that may be used to provide products and services to Subscriber and/or to other Mark43 customers, provided that: (a) Mark43 makes available to Subscriber functionality and services based on anonymized data obtained from other Mark43 customers that are similar to the functionality and services provided to such other customers based on the anonymized data; and (b) Mark43 may not sell or offer for sale any Subscriber Data, whether in Subscriber identifiable, or anonymized and aggregated form. Mark43 shall comply with its obligations under all Applicable Laws in its provision of the Services and use of Subscriber Data.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

3.2 **Ownership and Reservation of Rights to Mark43 Intellectual Property.** As between Mark43 and Subscriber, Mark43, its Affiliates and/or its licensors own all right, title and interest in and to the Services, Software, Work Product and all related technology and Intellectual Property Rights. Subject to the limited rights expressly granted hereunder, and except with respect to Third-Party Components, Mark43 reserves all rights, title and interest in and to the Services, Software, and Work Product, including all related technology and Intellectual Property Rights. No rights are granted to Subscriber hereunder other than as expressly set forth in this Agreement or as required by Applicable Law.

3.3 **Subscriber Feedback**. Subscriber and its Authorized Users may elect to provide Mark43 with suggestions, enhancement requests, recommendations and other feedback concerning the SaaS Services, Software, Support Services or Professional Services (the "**Subscriber Feedback**"). Subscriber hereby assigns and agrees to assign all Subscriber Feedback to Mark43 without lien or encumbrance and agrees that Subscriber Feedback will be the sole property of Mark43 and that Mark43 may use Subscriber Feedback in its discretion without obligation to Subscriber. Mark43 has no obligation to make Subscriber Feedback an improvement. For the avoidance of doubt, Subscriber Feedback does not constitute Confidential Information of Subscriber hereunder.

3.4 **Usage Data**. Mark43 may collect certain information in connection with Subscriber's access to or use of the Services, such as access records, date and time stamps, transaction and activity records and system performance data ("**Usage Data**"). Mark43 may use Usage Data to deliver and manage its products and services, perform maintenance and support, and develop, test, analyze, and improve the Services and other Mark43 products and services, and generate statistical data about usage of its products and services. As between Mark43 and Subscriber, Mark43 owns the Usage Data.

3.5 **Data Security**. Terms applicable to the privacy and security of Subscriber Data are set forth in the Data Processing Addendum attached as Schedule C hereto (the "**Data Processing Addendum**").

4. THIRD-PARTY COMPONENTS AND INTEGRATED APPLICATIONS.

4.1 **Third-Party Components.** Third-Party Components may be made available to Subscriber through the SaaS Services. In connection with the functionality provided by and/or through Third-Party Components, Subscriber hereby accepts and agrees to be bound by the terms and conditions set forth in Schedule B, which may be updated from time to time upon notice (email acceptable) to Subscriber (the "**Third-Party Component Terms**"). In the event of any inconsistency or conflict between the Third-Party Component Terms and the terms of this Agreement, the Third-Party Component Terms shall govern with respect to Subscriber's access to and use of the applicable Third-Party Component.

4.2 **Integrated Applications**. To the extent Subscriber installs, links to or enables any Integrated Application for use with the SaaS Services, Subscriber grants and agrees to grant (and will cause the applicable Integrated Application Provider to grant) to Mark43 permission to access, retrieve, view, store, copy, modify and process Integrated Application Data from Subscriber's existing account(s) on each such Integrated Application to the extent necessary to facilitate the interoperation of such Integrated Application with the SaaS Services. To the extent Subscriber requires an Integrated Application Provider's assistance to install, link to or enable any Integrated Application for use with the SaaS Services, Subscriber shall separately contract with each such Integrated Application Provider for any such assistance. In no event will Mark43 be responsible for any Integrated Application or Integrated Application Data, or for any failure of an Integrated Application to properly interoperate with the SaaS Services; provided, however, to the extent that Mark43 creates, pursuant to the Statement of Work, an interface for an Integrated Application hereunder, Mark43 shall be responsible for such interface only, subject to the terms and conditions of this Agreement and the applicable Statement of Work. Mark43 may at any time, in its sole reasonable discretion, including upon the request of an Integrated Application Provider or due to an actual or potential security threat, disable any connection between an Integrated Application and the Applications, and any access, retrieval and viewing of Integrated Application Data via the Applications. For the avoidance of doubt, Subscriber's access to and use of Integrated Applications and Integrated Application Data shall be subject to the terms and conditions of Subscriber's agreement(s) with the applicable Integrated Application Provider.

5. FEES AND PAYMENT TERMS.

5.1 **Fees for the Services**. Subscriber will pay the fees as stated in Schedule D (the "**Fees**") attached hereto in accordance with the payment schedule set forth in Schedule D. All Fees due hereunder will be due and payable by Subscriber within thirty (30) days of the invoice date. All payments of

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

Fees are non-refundable. All amounts stated in this Agreement or on any invoice are in U.S. dollars, and all payments will be made in U.S. dollars. Mark43 may modify the Fees for each Renewal Term (as defined below) by providing at least forty-five (45) days' written notice thereof prior to the expiration of the Initial Term (as defined below) or the then-current Renewal Term.

5.2 Overdue Payments. Any payment not received from Subscriber by the due date shall accrue late charges at the rate of 1.5% of the outstanding balance per month, or the maximum rate permitted by Applicable Law, whichever is lower, from the date such payment was due until the date paid.

5.3 Taxes. Subscriber will pay all taxes, including sales, use, excise, and other governmental fees, duties, and charges (and any penalties, interest, and other additions thereto) that are imposed on Subscriber or Mark43 with respect to the transactions and payments under this Agreement (excluding taxes based on Mark43's income or employment) ("**Indirect Taxes**"). All Fees are exclusive of Indirect Taxes. If any such taxes are required to be withheld on any payment, Subscriber will pay such additional amounts as are necessary so that the net amount received by Mark43 is equal to the amount then due and payable under this Agreement.

6. TERM AND TERMINATION.

6.1 Term.

(a) Initial Term**.** The initial term of this Agreement begins on the Effective Date and will continue for the period set forth on Schedule D, unless and until terminated in accordance with Section 6.2 (the "**Initial Term**").

(b) Renewal Terms**.** Upon expiration of the Initial Term or any Renewal Term, this Agreement will automatically renew for successive periods as set forth on Schedule D (each, a "**Renewal Term**") at the rates set forth on Schedule D, unless either party provides the other with written notice of non-renewal at least thirty (30) days prior to the expiration of the then-current term.

6.2 Termination; Suspension of Services.

(a) Termination for Breach by Either Party. Either party may terminate this Agreement upon written notice to the other party, if the other party breaches a material term of this Agreement and such breach remains uncured for thirty (30) days after the other party's receipt of such notice.

(b) Termination for Non-Appropriation. Subscriber's payment obligation under this Agreement extends only to funds appropriated annually by Subscriber or Subscriber's governing body for the purpose of this Agreement. For each succeeding fiscal period covered by this Agreement, Subscriber or other applicable agency or department responsible for this Agreement agrees to include in its budget request appropriations sufficient to cover the annual financial obligations under this Agreement. If Subscriber is appropriated insufficient funds to continue annual payments under this Agreement, Subscriber may terminate this Agreement by giving Mark43 not less than thirty (30) days' prior written notice. Upon termination under this paragraph, Mark43 shall be entitled to compensation for all Services rendered prior to the effective termination date, plus any prepaid Fees, as well as reimbursement for reasonable costs actually incurred in closing out this Agreement.

(c) Suspension of Services. To the extent permitted by Applicable Law, in addition to any other rights or remedies it may have under this Agreement or by Applicable Law, Mark43 may immediately suspend provision of the Services without liability to Subscriber: (a) if Subscriber's account is more than sixty (60) days past due, until paid in full; (b) if Subscriber breaches Section 2.5 (Restrictions on Use) or Section 2.6 (Security Obligations); (c) to avoid harm or liability to Mark43, its Affiliates or its other customers, including in the case of denial of service attacks or other disruptions; or (d) if required by Applicable Law or requested by a governmental authority. Subscriber shall remain liable for any fees and other amounts payable under this Agreement during any period of suspension. Mark43 will use commercially reasonable efforts to restore Subscriber's rights to use and access those portions of the Services or accounts that gave rise to the suspension promptly after Subscriber has resolved the problem giving rise to the suspension.

6.3 Effect of Termination. In the event of any termination or expiration of this Agreement,

(a) Subscriber will pay Mark43 all amounts payable hereunder as of the termination or expiration date;

(b) all rights and licenses granted hereunder to Subscriber (as well as all rights granted to any Authorized Users of Subscriber) will immediately cease, including but not limited to all use of the SaaS Services;

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

(c) Mark43 will provide Subscriber with a copy of the database containing Subscriber Data within ninety (90) days of the effective date of termination; and

(d) Subscriber will, upon written request of Mark43, either return to Mark43 or provide Mark43 with written certification of the destruction of, all documents, computer files and other materials containing any Confidential Information of Mark43 that are in Subscriber's possession or control.

6.4 Survival. The following provisions will survive any termination or expiration of this Agreement: Section 3.1 ("Ownership of Subscriber Data"), Section 4 ("Third-Party Components and Integrated Applications"), Section 6.3 ("Effect of Termination"), Section 7 ("Confidentiality"), Section 8.4 ("Disclaimer"), Section 9 ("Limitation of Liability"), Section 10 ("Indemnification"), Section 11 ("Miscellaneous") and this Section 6.4 ("Survival").

7. CONFIDENTIALITY.

7.1 Definition of Confidential Information. For the purposes of this Agreement, "**Confidential Information**" means: (a) with respect to Mark43, the SaaS Services, and any and all source code relating thereto, as well as Documentation and non-public information or material regarding Mark43's legal or business affairs, financing, customers, properties or data, and (b) with respect to Subscriber, any non-public information or material regarding Subscriber's legal or business affairs, financing, customers, properties or data. Notwithstanding any of the foregoing, Confidential Information does not include information which: (i) is or becomes public knowledge without any action by, or involvement of, the party to which the Confidential Information is disclosed (the "**Receiving Party**"); (ii) is documented as being known to the Receiving Party prior to its disclosure by the other party (the "**Disclosing Party**"); (iii) is independently developed by the Receiving Party without reference or access to the Confidential Information of the Disclosing Party and is so documented; or (iv) is obtained by the Receiving Party without restrictions on use or disclosure from a third person who did not receive it, directly or indirectly, from the disclosing party.

7.2 Use and Disclosure of Confidential Information. The Receiving Party will, with respect to any Confidential Information disclosed by the Disclosing Party before or after the Effective Date: (i) use such Confidential Information only in connection with the Receiving Party's performance of this Agreement; (ii) subject to Section 7.4 below, restrict disclosure of such Confidential Information within the Receiving Party's organization to only those of the Receiving Party's employees and independent contractors who have a need to know such Confidential Information in connection with the Receiving Party's performance of this Agreement and (iii) except as provided herein, not disclose such Confidential Information to any third party unless authorized in writing by the Disclosing Party to do so.

7.3 Protection of Confidential Information. The Receiving Party will protect the confidentiality of any Confidential Information disclosed by the Disclosing Party using at least the degree of care that it uses to protect its own confidential information (but no less than a reasonable degree of care).

7.4 Employee and Independent Contractor Compliance. The Receiving Party will, prior to providing any employee or independent contractor access to any Confidential Information of the Disclosing Party, inform such employee or independent contractor of the confidential nature of such Confidential Information and require such employee or independent contractor to comply with the Receiving Party's obligations hereunder with respect to such Confidential Information.

7.5 Compelled Disclosure. A disclosure by one party of Confidential Information of the other party to the extent required by Applicable Law will not be considered a breach of this Agreement, provided the party so compelled promptly provides the other party with prior notice of such compelled disclosure (to the extent legally permitted) and provides reasonable assistance, at the other party's cost, if the other party wishes to contest the disclosure.

7.6 Public Records.

(a) For purposes of this Section 7 (Confidentiality), the term "**Public Records Request**" shall mean any request for the disclosure of records pursuant to a state public records law or "sunshine" law, federal Freedom of Information Act or other comparable law.

(b) To the extent Subscriber is subject to a Public Records Request that seeks the disclosure of any information or materials provided by Mark43 to Subscriber prior to or during the Term (including without limitation this Agreement), Subscriber shall, prior to any disclosure, promptly notify Mark43 of such Public Records Request (to the extent legally permitted to do so) and provide reasonable assistance, at Mark43's cost, if Mark43 wishes to contest the disclosure. Subscriber

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

shall also identify for Mark43 the information or materials it intends to disclose, and provide Mark43 at least ten (10) days to review prior to disclosure, or if such time is not available or permitted under Applicable Law, at least as much time as would be reasonable to allow Mark43 to meaningfully review and seek appropriate relief. For the avoidance of doubt, and without limiting the foregoing, Subscriber hereby acknowledges that Mark43 shall have no implicit or explicit obligation to challenge, oppose or defend against any request described herein.

7.7 CJIS Standards; Employee Background Checks.

(a) Subscriber understands and agrees that Mark43 utilizes third-party vendors (each, a "**Hosting Provider**") to host the SaaS Services.

(b) Subscriber may request reasonable records from Mark43 from time to time to assess Mark43's adherence to requirements of the applicable CJIS Security Policy promulgated by the FBI. For the avoidance of doubt, Subscriber may need the consent of Hosting Provider to obtain any records or information from Hosting Provider.

(c) Subscriber will have the opportunity to run, at Subscriber's expense, reasonable background checks on Mark43 employees that will have direct access to Subscriber Data in Subscriber's production environment (such employees, the "**Covered Employees**"), provided that Mark43 may assume that a Covered Employee has been cleared by Subscriber if Mark43 does not receive an adverse response from Subscriber within thirty (30) days of a submission of a background check request.

8. REPRESENTATIONS AND WARRANTIES.

8.1 Power and Authority. Each party represents and warrants that it has the full right, power and authority to enter into this Agreement and to discharge its obligations hereunder and that the person signing this Agreement on behalf of the party has the authority to bind that party. Subscriber represents and warrants that it has obtained, and shall have, all necessary approvals, consents, and authorizations necessary for procurement under this Agreement and that its obligations under this Agreement do not, and shall not, exceed any budget authority limitations, during the Term of this Agreement.

8.2 Sole Source Procurement. Subscriber represents that it has complied with all state and local laws related to this sole source award to Mark43. In addition, Subscriber represents that it has followed all sole source procedures, including any applicable public notice requirements, related to the award of this Agreement.

8.3 Services Warranty.

(a) Mark43 represents and warrants that the Applications and SaaS Services will be made available to Subscriber in accordance in all material respects with the Documentation. Subscriber's sole remedy and Mark43's sole obligation with respect to a breach of the foregoing warranty is for Mark43, through the Support Services, to use commercially reasonable efforts to remedy the breach within a commercially reasonable amount of time.

(b) Mark43 represents and warrants that the Professional Services will be provided in a professional manner and that for a period of thirty (30) days from Go Live (the "**Warranty Period**"), the Work Product will operate in material accordance with the specifications provided by Mark43 or otherwise agreed between the parties in writing (including in the applicable Statement of Work). Subscriber's sole remedy and Mark43's sole obligation with respect to a breach of the foregoing warranty is for Mark43 to use commercially reasonable efforts to work with Subscriber to resolve the issue causing such breach within a commercially reasonable amount of time. After the Warranty Period, if Subscriber experiences any issue with the Work Product, the parties must enter into a new Statement of Work to address such issues at Mark43's then-current Professional Services pricing. For clarity, Mark43's Support Services do not apply to or provide support for any Professional Services or Work Product.

8.4 Disclaimer. USE OF THE APPLICATIONS AND SERVICES IS NOT, AND IS NOT INTENDED TO BE, A SUBSTITUTE FOR THE PROFESSIONAL JUDGMENT OF AUTHORIZED PARTIES, INCLUDING DISPATCHERS, LAW ENFORCEMENT OFFICERS, INVESTIGATORS OR FIRST RESPONDERS. THE APPLICATIONS AND SERVICES ARE PROVIDED FOR INFORMATIONAL PURPOSES ONLY AND THE DATA PROVIDED BY MARK43 THEREIN (INCLUDING ANY THIRD-PARTY DATA) SHOULD NOT REPLACE OTHER EMERGENCY INFORMATION AND SHOULD NOT BE EXCLUSIVELY RELIED-UPON IN AN EMERGENCY SCENARIO. SUBSCRIBER SHALL BE RESPONSIBLE FOR ALL ITS OWN ACTIONS OR FAILURE TO ACT IN CONNECTION WITH

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

THE APPLICATIONS AND SERVICES, INCLUDING WITH RESPECT TO COMPLIANCE WITH APPLICABLE LAWS, AND MARK43 ASSUMES NO RESPONSIBILITY OR RISK FOR SUBSCRIBER'S USE OR MISUSE OF, OR FAILURE TO USE, THE INFORMATION PROVIDED THROUGH THE APPLICATIONS AND SERVICES. SUBSCRIBER ACKNOWLEDGES THAT THE APPLICATIONS AND SERVICES DO NOT PROVIDE LEGAL ADVICE.

EXCEPT FOR THE LIMITED WARRANTIES PROVIDED BY MARK43 IN SECTIONS 8.1 AND 8.2, TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, MARK43 MAKES NO WARRANTIES OF ANY KIND, WHETHER EXPRESS, IMPLIED, STATUTORY OR OTHERWISE, AND SPECIFICALLY DISCLAIMS ALL IMPLIED WARRANTIES, INCLUDING ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE WITH RESPECT TO THE APPLICATION. MARK43 DOES NOT WARRANT THAT THE SERVICES WILL BE ERROR FREE OR UNINTERRUPTED OR THAT SUBSCRIBER DATA WILL BE SECURE OR NOT LOST OR DAMAGED. THE LIMITED WARRANTIES PROVIDED HEREIN ARE THE SOLE AND EXCLUSIVE WARRANTIES PROVIDED TO SUBSCRIBER IN CONNECTION WITH THE PROVISION OF THE SERVICES. MARK43 SHALL NOT BE LIABLE FOR DELAYS, INTERRUPTIONS, SERVICE FAILURES OR OTHER PROBLEMS INHERENT IN USE OF THE INTERNET AND ELECTRONIC COMMUNICATIONS OR OTHER SYSTEMS OUTSIDE ITS REASONABLE CONTROL, INCLUDING ANY HARM OR DAMAGES CAUSED BY ITS HOSTING PROVIDERS. MARK43 MAKES NO REPRESENTATIONS OR WARRANTIES WHATSOEVER WITH RESPECT TO ANY THIRD-PARTY DATA, THIRD-PARTY COMPONENT, INTEGRATED APPLICATION, OR ON BEHALF OF ANY INTEGRATED APPLICATION PROVIDER.

9. LIMITATION OF LIABILITY.

9.1 Limitation of Liability. TO THE MAXIMUM EXTENT PERMITTED BY LAW, IN NO EVENT WILL MARK43'S (OR MARK43'S THIRD-PARTY LICENSORS') TOTAL AND AGGREGATE LIABILITY ARISING OUT OF OR RELATED TO THIS AGREEMENT, WHETHER IN CONTRACT, TORT OR OTHERWISE, EXCEED THE AGGREGATE AMOUNT OF FEES PAID BY SUBSCRIBER FOR THE SERVICES PURSUANT TO THIS AGREEMENT DURING THE TWELVE (12) MONTH PERIOD IMMEDIATELY PRECEDING THE DATE ON WHICH THE CLAIM ARISES. THE FOREGOING LIMITATION IS CUMULATIVE, WITH ALL PAYMENTS FOR CLAIMS OR DAMAGES BEING AGGREGATED TO DETERMINE SATISFACTION OF THE LIMIT, AND THE EXISTENCE OF ONE OR MORE CLAIMS WILL NOT ENLARGE THAT LIMIT.

9.2 Exclusion of Damages. TO THE MAXIMUM EXTENT PERMITTED BY LAW, IN NO EVENT WILL EITHER PARTY HAVE ANY LIABILITY TO THE OTHER PARTY FOR ANY INDIRECT, SPECIAL, INCIDENTAL, PUNITIVE, CONSEQUENTIAL, PERSONAL INJURY OR PROPERTY DAMAGES, HOWEVER CAUSED, OR FOR ANY LOST PROFITS, LOSS OF USE, LOSS OF DATA, COST OF DATA RECONSTRUCTION OR COST OF PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES, WHETHER IN CONTRACT, TORT OR OTHERWISE, ARISING OUT OF OR RELATED TO THIS AGREEMENT, INCLUDING BUT NOT LIMITED TO THE USE OR INABILITY TO USE THE SERVICES, SOFTWARE OR PROFESSIONAL SERVICES, ANY INTERRUPTION, INACCURACY, ERROR OR OMISSION, EVEN IF THE PARTY FROM WHICH DAMAGES ARE BEING SOUGHT OR SUCH PARTY'S LICENSORS OR SUBCONTRACTORS HAVE BEEN PREVIOUSLY ADVISED OF THE POSSIBILITY OF SUCH LOSS OR DAMAGES.

9.3 Exceptions. NOTWITHSTANDING THE FOREGOING, THE EXCLUSIONS AND LIMITATIONS OF LIABILITY SET FORTH IN SECTION 9.1 AND SECTION 9.2 SHALL NOT APPLY TO DAMAGES ARISING FROM EITHER PARTY'S INDEMNITY OBLIGATIONS UNDER THIS AGREEMENT OR EITHER PARTY'S GROSS NEGLIGENCE OR WILLFUL MISCONDUCT.

10. INDEMNIFICATION.

10.1 Indemnification by Mark43. Mark43 shall indemnify Subscriber, and its employees, officers, and directors against any third-party claim alleging that Subscriber's use of the Services in the form provided by Mark43 and when used in accordance with the Documentation and in compliance with this Agreement infringes that third party's U.S. copyright, U.S. patent issued as of the Effective Date, or U.S. trademark, and shall pay the amount of any adverse final judgment or settlement to which Mark43 consents. Mark43 shall have no obligation or liability under this Section 10.1 (Indemnification by Mark43) to the extent the third party claim arises from: (a) Subscriber's or its Affiliates' failure to incorporate a software or other update or upgrade made available by Mark43 that would have avoided the alleged infringement; (b) modification of the Services, any Application, Software or Hardware by anyone other than Mark43; (c) specifications, instructions, features, functions or designs or other elements provided by or requested by Subscriber or its Affiliates; (d) use of the

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

Services, any Application or Software in combination with any other product, service, process or material not provided by Mark43 (including, without limitation, Integrated Applications, Third-Party Data and Subscriber Data); or (e) use of the Services, any Application or Software in a manner not contemplated by this Agreement. If the Services are (or Mark43 believes are likely to become) the subject of a claim for which Mark43 would be obligated to defend and indemnify pursuant to this Section 10.1, then Mark43 may, at its sole option, obtain for Subscriber the right to continue use of the Services or replace or modify the Services, as applicable, provided there is no material loss of functionality. If neither of the foregoing options is reasonably available to Mark43, in its judgment, then use of the Services may be terminated at the option of Mark43 and Mark43's sole liability will be to refund any prepaid fees for the Services applicable to periods following the effective date of termination. The remedies provided in this Section 10.1 (Indemnification by Mark43), are Subscriber's sole and exclusive remedies for any third-party claims of infringement or misappropriation of Intellectual Property Rights by the Services.

10.2 **Indemnification by Subscriber**. To the extent consistent with Applicable Law, Subscriber shall indemnify Mark43, its Affiliates, and their respective employees, officers, and directors against any third-party claim arising out of or related to (a) Subscriber's breach of Section 2.5 (Restrictions on Use), Section 2.6 (Security Obligations) or Section 3.2 (Ownership and Reservation of Rights to Mark43 Intellectual Property); (b) Integrated Applications or Subscriber Data, including any third-party claim alleging that Subscriber Data infringes or misappropriates the rights of a third party or violates any Applicable Law, and shall pay the amount of any adverse final judgment or settlement to which Subscriber consents; and (c) Mark43's disabling a connection to an Integrated Application at Subscriber's request.

10.3 **Procedures**. Each party shall give the other party prompt notice of any claim to which an indemnification obligation under this Section 10 (Indemnification) may apply and shall reasonably cooperate with the indemnifying party, at its expense, in the defense or settlement of any claim. An indemnifying party's payment obligations under this Section 10 (Indemnification) will be diminished to the extent that it is materially prejudiced by the indemnified party's non-compliance with the foregoing procedures.

11. MISCELLANEOUS.

11.1 **Notices**. Unless otherwise specified herein, all notices and other communications between the parties required or permitted by this Agreement or by Applicable Law, will be deemed properly given, if given by (i) personal service, (ii) registered or certified mail, postage prepaid, return receipt requested, or (iii) nationally recognized private courier service, to the respective addresses of the parties set forth below or such other addresses as the respective parties may designate by like notice from time to time. Notices so given will be effective upon (a) receipt by the party to which notice is given; or (b) on the fifth (5th) business day following mailing, whichever occurs first:

If to Mark43:	If to Subscriber:
Mark43, Inc. 250 Hudson Street 3rd Floor New York, NY 10013 Attn: CFO Email: steve.salberta@mark43.com	Mariposa County Sheriff's Office P.O. Box 276 Mariposa, CA 95338 Attn: Kevin Packard Email: kpackard@mariposacounty.org
Copy to:	Copy to:
Mark43, Inc. 250 Hudson Street 3rd Floor New York, NY 10013 Attn: General Counsel Email: contractnotices@mark43.com	Mariposa County Sheriff's Office P.O. Box 276 Mariposa, CA 95338 Attn: Lt. Mike Charman Email: mcharman@mariposacounty.org

11.2 **Assignment.** Neither party may assign or otherwise transfer any of its rights or obligations under this Agreement without the prior, written consent of the other party; provided, however, that a party may, without the consent of the other party, assign or otherwise transfer this Agreement to any of its Affiliates or to an entity with or into which it is merged or consolidated or to which it sells its stock or other equity interests or all or substantially all of its assets. Any assignment or other transfer in

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

violation of this section will be null and void. Subject to the foregoing, this Agreement will be binding upon and inure to the benefit of the parties hereto and their permitted successors and assigns.

11.3 **Governing Law**. This Agreement will be governed by the internal laws of the state in which Subscriber is geographically located, and any disputes between the parties may be resolved in a state or federal court of competent jurisdiction within such state. EACH PARTY HEREBY WAIVES ANY RIGHT TO A JURY TRIAL IN CONNECTION WITH ANY ACTION OR LITIGATION IN ANY WAY ARISING OUT OF OR RELATED TO THIS AGREEMENT.

11.4 **Dispute Resolution**. Prior to the initiation of any legal proceeding other than one for equitable relief as described in subsection (d) below, the parties shall first attempt to resolve their dispute informally, as follows:

(a) Within five (5) business days following the written request of a party, designated individual(s) from Mark43 and Subscriber shall meet to resolve such dispute.

(b) The representatives referred to in paragraph (a) shall meet as often as the parties reasonably deem necessary in order to gather and furnish to the other all information with respect to the matter at issue that the parties believe to be appropriate and germane in connection with its resolution. The representatives shall discuss the problem and negotiate in good faith in an effort to resolve the dispute without the necessity of formal legal proceedings. The specified format for the discussions will be left to the discretion of the designated representatives, but may include the preparation of agreed upon statements of fact or written statements of position.

(c) If the representatives referred to in paragraph (a) above are unable to resolve the dispute within thirty (30) business days after the dispute is escalated to them, then either party may escalate the dispute to the Chief Financial Officer or similar of Mark43 and the Chief or Sheriff or comparable Subscriber official, for their review and resolution.

(d) The provisions of this Section 11.4 shall not be construed to prevent a party from instituting, and a party is authorized to institute, judicial or other proceedings either to (i) seek injunctive relief or (ii) avoid the expiration of any applicable legal or contractual limitations period.

11.5 **Force Majeure.** Except with respect to failure to pay any amount due under this Agreement, nonperformance of either party will be excused to the extent that performance is rendered impossible by strike, fire, flood, governmental acts that are not caused by or within the control of the nonperforming party, orders or restrictions, failure of suppliers, or any other reason where failure to perform is beyond the control and not caused by the negligence of the non-performing party.

11.6 **No Waiver**. The failure of either party to enforce at any time for any period any provision hereof will not be construed to be a waiver of such provision or of the right of such party thereafter to enforce each such provision, nor shall any single or partial exercise of any right or remedy hereunder preclude any other or further exercise thereof or the exercise of any other right or remedy. No waiver of any rights is to be charged against any party unless such waiver is in writing signed by an authorized representative of the party so charged.

11.7 **Amendment**. No modification, change or amendment to this Agreement shall be effective unless in writing signed by Subscriber and Mark43. No term included in any invoice, estimate, confirmation, acceptance, purchase order or any other similar document in connection with this Agreement will be effective unless expressly stated otherwise in a separate writing signed by Subscriber and Mark43.

11.8 **Relationship of the Parties**. The relationship of the parties established by this Agreement is that of independent contractors and nothing contained herein will be construed to (a) give any party any right or authority to create or assume any obligation of any kind on behalf of any other party or (b) constitute the parties as partners, joint ventures, co-owners or otherwise as participants in a joint or common undertaking.

11.9 **Subcontracting**. Mark43 may draw on the resources of (and subcontract to) its Affiliates and third-party contractors and subcontractors, within or outside of the United States (each, a "**Mark43 Vendor**") for internal, administrative and compliance purposes or in connection with the hosting or provision of the Service and other products and services to be provided by Mark43 pursuant to this Agreement. Subscriber agrees that Mark43 may provide information, data and materials that Mark43 receives in connection with this Agreement (including Subscriber Data) to the Mark43 Vendors for such purposes. Mark43 shall be permitted to subcontract its obligations under this Agreement to the Mark43 Vendors identified on Schedule D as "Subcontractors" or such other subcontractors as approved in advance by Subscriber (each, a "**Subcontractor**"). Mark43 shall be responsible in

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

accordance with the terms of this Agreement for performance failures by such Subcontractors that cause Mark43 to breach its obligations under this Agreement.

11.10 **Severability**. Any term or provision of this Agreement that is invalid or unenforceable in any jurisdiction will, to the extent the economic benefits conferred thereby to the parties remain substantially unimpaired, be ineffective to the extent of such invalidity or unenforceability without rendering invalid or unenforceable the remaining terms and provisions or affecting the validity or enforceability of any of such terms or provisions in any other jurisdiction.

11.11 **Headings**. The titles and headings contained in this Agreement are for reference purposes only and shall not in any manner limit the construction or interpretation of this Agreement.

11.12 **Counterparts**. This Agreement may be executed, including by electronic signature, in two or more counterparts, each of which shall be an original and all such counterparts together shall constitute one and the same instrument. Electronically executed or electronically transmitted (including via facsimile transmission) signatures have the full force and effect of original signatures.

11.13 **Cumulative Remedies**. All remedies for breach of this Agreement are cumulative, and may be exercised concurrently or separately, and the exercise of any one remedy shall not be deemed an election of such remedy to the exclusion of other remedies.

11.14 **Export Compliance**. In connection with this Agreement, each party will comply with all applicable import, re-import, export, and re-export control laws and regulations, including the Export Administration Regulations, the International Traffic in Arms Regulations, and country-specific economic sanctions programs implemented by the Office of Foreign Assets Control.

11.15 **Compliance with Laws**. Each party shall comply with all Applicable Laws relating or pertaining to the use of the Services. Subscriber shall ensure that its use of all Subscriber Data complies with all Applicable Laws relating to the privacy of third parties or the protection of their personal data promulgated by any governmental, municipal, or legal authority having jurisdiction over Subscriber or the Subscriber Data covered by this Agreement. Each party shall comply with local anti-bribery laws as well as the U.S. Foreign Corrupt Practices Act, as well as any other Applicable Laws and regulations. In connection with its performance under this Agreement, neither party shall directly or indirectly: (A) offer, pay, promise to pay, or authorize the payment of any money, gift or other thing of value to any person who is an official, agent, employee, or representative of any government or instrumentality thereof or to any candidate for political or political party office, or to any other person while knowing or having reason to believe that all or any portion of such money, gift or thing of value will be offered, given, or promised, directly or indirectly, to any such official, agent, employee, or representative of any government or political party, political party official or candidate; (B) offer, promise or give any person working for, or engaged by, the other party a financial or other advantage to (i) induce that person to perform improperly a relevant function or activity; or (ii) reward that person for improper performance of a relevant function or activity; or (C) request, agree to receive or accept any financial or other advantage as an inducement or a reward for improper performance of a relevant function or activity in connection with this Agreement. Each party represents and warrants that it shall be responsible for compliance with this provision by all third parties engaged by it to perform services related to this Agreement and shall require that such third parties agree to comply with all legal requirements required of such party under this Agreement.

11.16 **Entire Agreement**. This Agreement supersedes all previous understandings, agreements and representations between the parties or any affiliates or agents thereof, written or oral, and constitutes the entire agreement and understanding between the parties with respect to the subject matter hereof and thereof and incorporates all representations, warranties, covenants, commitments and understandings on which they have relied in entering into this Agreement, and, except as provided for herein, neither party makes any covenant or other commitment concerning its future action nor does either party make any promises, representations, conditions, provisions or terms related thereto.

11.17 **Supporting Documents**.

The following documents are, by this reference, expressly incorporated into this Agreement and are collectively referred to herein as the “Supporting Documents:”

- Schedule A: Support Services
- Schedule B: Third-Party Component Terms
- Schedule C: Data Processing Addendum

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

- Schedule D: Order Form

This Agreement and the Supporting Documents shall be construed to be mutually complementary and supplementary whenever possible. In the event of a conflict that cannot be resolved, the provisions of this Agreement itself shall control over any conflicting provisions in any of the Supporting Documents.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

IN WITNESS WHEREOF, the parties have caused this Agreement to be executed by their duly authorized representatives.

MARK43, INC.

By:_____

Name:_____

Title:_____

Date:_____

SUBSCRIBER

By:_____

Name: Miles Menetry

Title: Chair of Board

Date:_____

Approved as legal form

By:_____

Name: Danielle Bondshu

Title: Clerk of the Board

Date:_____

By: _____

Name: Steve Dahlem

Title: County Counsel

Date: _____

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

SCHEDULE A

Support Services

1. Support Services.

a. **Error Reporting**

When reporting a failure of the SaaS Services to perform substantially in conformance with this Agreement (an "**Error**"), Subscriber shall use the phone number, email address, or Mark43 Support Portal URL identified in this Agreement (or otherwise provided to Subscriber by Mark43 from time to time, including by email) during the hours of support set forth herein.

Subscriber personnel submitting support requests must be reasonably trained in the use and functionality of the SaaS Services and familiar with this Agreement and, before submitting a support request to Mark43 hereunder, must use reasonable efforts to ensure a perceived Error is not due to a problem with Subscriber's (or its other third-party providers') equipment, systems, software or connectivity or due to improper, non-conforming or unauthorized use of the SaaS Services by or on behalf of Subscriber.

Subscriber will include with each support request, further detailed in subsection (d) below: (i) Subscriber's initial assessment of the Response Priority (including identification of the Error and the approximate percentage of Authorized Users impacted); (ii) sufficient information to enable Mark43 to identify and replicate the Error; and (iii) contact information for Subscriber personnel familiar with the Error who will be available to Mark43 to assist with resolution of the Error on an ongoing basis until the Error is resolved.

b. **Response Priority Determination**

Mark43 will validate Subscriber's Response Priority designation, or notify Subscriber of its Response Priority designation if it is different than Subscriber's. If requested, Mark43 will provide Subscriber with the basis of its determination. In the event of a conflict regarding the appropriate Response Priority designation, each party shall promptly escalate such conflict for resolution by the parties' management, during which time the parties shall continue to handle the support issue in accordance with the Mark43 Response Priority designation. In the rare case that a conflict requires a management discussion, both parties shall be available within one hour of the escalation.

c. **First Response, Resolution, and Updates**

Upon notification by Subscriber of an Error in accordance with this Schedule and subject to Mark43's identification and replication of the Error, Mark43 will respond to each case in accordance with the First Response Times and Communication Commitments described in the charts below. First Response Time is the period from the time the Error was logged with the Mark43 Support Team until Mark43 responds to Subscriber (and escalates within Mark43, if appropriate). A first response is defined as a non-automatic means where an agent will reach out to gather additional details and may not include a solution or workaround. Because of the widely varying nature of issues, it is not possible to provide specific resolution commitments. Actual resolution time will depend on the nature of the case and the resolution itself. Resolution methods are defined below. A resolution may consist of a fix, workaround, delivery of information, or other commercially reasonable solutions to the issue.

d. **Subscriber's Obligations**

Mark43's provision of the support services described in this Schedule is subject to Subscriber cooperating fully and on a timely basis with reasonable requests of Mark43 for accurate information and access to Subscriber personnel with sufficient availability and knowledge to enable Mark43 to provide the support services, including accurate information and assistance reasonably required to detect, replicate, and correct Errors. In the event Mark43's response, resolution, or update times are negatively impacted by delayed responses by Subscriber personnel or Subscriber's failure to otherwise comply with its obligations under this Schedule, timeframes will be extended.

First Response Commitment

Red	Orange	Yellow

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

1 hour 24/7	2 hours 8am - 8pm EST, 7 days	8 hours 8am - 8pm EST M-F

Communication Commitment

	Red	**Orange**	**Yellow**
Status page updates	A status update will be posted as soon as Mark43 is notified and updated every 30 minutes thereafter until resolved.	n/a	n/a
Email/phone updates	After initial Mark43 response, within 1 hour of any additional Subscriber questions about the same issue until resolved.	After initial Mark43 response, within 1 business day of any additional Subscriber questions until issue is resolved. Subscriber will receive notification via email once the issue fix has been scheduled and again when the issue has been fixed.	After initial Mark43 response, within 2 business days of any additional Subscriber questions until issue is resolved. Subscriber will receive notification via email once the issue has been fixed.

Priority Definitions

- *Red* - An Error due to Mark43's systems that results in the inoperability or substantial impairment of a core function for the majority of Subscriber's Authorized Users, provided there is no feasible workaround. Examples include: Authorized Users cannot access the Application; CAD units cannot be dispatched; reports cannot be created.
- *Orange* - An Error due to Mark43's systems that results in the inoperability or substantial impairment of a critical workflow for the majority of Subscriber's Authorized Users, provided there is no feasible workaround. Examples include: significant lagging/slowness; inability to process persons in custody; inability to export reports or cases for same or next day court deadlines; inability to submit reports.
- *Yellow* - An Error due to Mark43's systems for which a reasonable workaround is available.
- *None* - There are a number of low-impact issues, how-to questions, and feature requests that do not fall into one of the categories above and are not subject to the outlined First Response or Communication Commitments.

Issue Escalation & Resolution Methods: Subscriber-reported issues are escalated within Mark43 by a well-defined internal process. Mark43 works to resolve issues based on the issue severity/impact, by employing one or more of the following methods:

- Providing Subscriber with a reasonable workaround
- Adjusting system/hosting configurations or setup
- Direct database modifications
- Releasing a fix out-of-cycle (patching)
- Releasing a fix as part of the regular release cycle
- Other commercially reasonable solution

Subscriber will be notified of status changes either through Mark43's status page and/or via email updates in a support ticket.

2. **Service Level Agreement**. Mark43 shall provide the Applications in accordance with the following service levels ("**SLA**").

   a. **Monthly Uptime Commitment**.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

Following Cutover to the applicable In-Scope Application, Mark43 will use commercially reasonable efforts to make the In-Scope Application available with the Monthly Uptime Percentage corresponding to that Application (the "**Uptime Commitment**"), as follows:

- *RMS Application*: Mark43 will use commercially reasonable efforts to achieve a Monthly Uptime Percentage for the Mark43 RMS Application of no less than 99.90% in any calendar month.

- *CAD Application*: Mark43 will use commercially reasonable efforts to achieve a Monthly Uptime Percentage for the Mark43 CAD Application of no less than 99.95% in any calendar month.

For each In-Scope Application, the "Monthly Uptime Percentage" is calculated as set forth below by subtracting from one hundred percent (100%) the percentage of minutes during the month in which the In-Scope Application experienced Downtime.

Monthly Uptime Percentage = (100) – ((minutes of Downtime * 100) / (total minutes in month))

b. **Service Credit Calculation**.

Subject to the SLA Exclusions, if Mark43 does not achieve the Uptime Commitment in any given month due to Downtime, Subscriber may be eligible for credits as described herein (the "**Service Credits**"), as follows:

- *RMS Application*: If Mark43 does not achieve the Uptime Commitment for the RMS Application, Subscriber will (to the extent legally permitted) be eligible pursuant to the terms of this SLA to receive a credit equal to ten (10) times the amount paid for the RMS Application in respect of the period in which the actual RMS Downtime for the month exceeded the RMS Downtime allowable within the Uptime Commitment, up to a maximum credit of 25% of one month's subscription fee paid in consideration for the RMS Application, as illustrated here:

  RMS Service Credit = (10) * ((1/12) * annual subscription fee) * ((% of Downtime) – (0.10%))

- *CAD Application*: If Mark43 does not achieve the Uptime Commitment for the CAD Application, Subscriber will (to the extent legally permitted) be eligible pursuant to the terms of this SLA to receive a credit equal to ten (10) times the amount paid for the CAD Application in respect of the period in which the actual CAD Downtime for the month exceeded the CAD Downtime allowable within the Uptime Commitment, up to a maximum credit of 25% of one month's subscription fee paid in consideration for the CAD Application, as illustrated here:

  CAD Service Credit = (10) * ((1/12) * annual subscription fee) * ((% of Downtime) – (0.05%))

c. **Requesting Service Credits**.

In order to receive a Service Credit, Subscriber must notify Mark43 in writing at 250 Hudson Street, 3rd Floor, New York, NY 10013, Attn: Accounting, with a copy to accounting@mark43.com, or such other address provided by Mark43 from time to time, within fifteen (15) days following the end of the month in which the Downtime occurred. Claims must include the words "SLA Credit Request" in the subject line; the dates and times of each Downtime incident that Subscriber is claiming occurred; and any documentation to corroborate Subscriber's claim of Downtime, ensuring removal or redaction of any confidential or sensitive information in these logs. All claims are subject to review and verification by Mark43 prior to any Service Credits being granted. Mark43 will acknowledge requests for Service Credits within fifteen (15) business days of receipt and will inform Subscriber whether such claim request is approved or denied.

If Mark43 confirms that the Uptime Commitment has not been met in the applicable calendar month, Subscriber will be issued a Service Credit within one billing cycle following the month in which Subscriber's request is confirmed by Mark43. Subscriber's failure to provide the request and other information as required above will disqualify Subscriber from receiving a Service Credit. Service Credits will not entitle Subscriber to any refund or other payment from Mark43 and are non-transferable. The parties acknowledge and agree that Service Credits are intended as genuine pre-estimates of loss that may be suffered as a result of any failure to achieve Uptime Commitments and will not be deemed to be penalties. To the extent legally permitted, the issuance of a Service Credit by Mark43 hereunder is Subscriber's sole and exclusive remedy for any failure by Mark43 to satisfy the Uptime Commitment.

d. **Additional Definitions**.

"**Downtime**" with respect to any single In-Scope Application means time in which the Application is not accessible or available to Subscriber for reasons other than those resulting directly or indirectly from an SLA Exclusion. For the avoidance of doubt, slow performance does not constitute lack of accessibility or availability and shall not count as Downtime, unless there is a total loss of ability for the substantial majority

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

of Authorized Users to perform any one of the In-Scope Application Features so as to constitute a total loss of service of that Application, in each case in Mark43's reasonable discretion. The concurrent loss of service of two or more In-Scope Application Features within the same Application will count as a single Downtime event. At the end of each month, Mark43 adds "Downtime" periods together to calculate the overall monthly "Downtime."

"**In-Scope Application**" means the web-accessible Applications identified in subsection (a) above, provided that Subscriber has purchased a subscription for the Applications and signed a valid agreement with Mark43. Under no circumstance shall any reference to an Application that Subscriber has not purchased a subscription and signed an agreement for be construed to entitle Subscriber to use such Application. For the avoidance of doubt, In-Scope Applications do not include mobile versions or Applications that are in beta testing.

"**In-Scope Application Features**" means, in each case:

- For RMS Application: (i) the ability to login to the Mark43 RMS; (ii) the ability to view and edit reports and names, property, and vehicles; (iii) the ability to view and edit cases; and (iv) the ability to search for entities within the RMS.
- For CAD Application: (i) the ability to login to the Mark43 CAD; (ii) the ability to view / edit / clear events; (iii) the ability to view and edit units; (iv) the ability to search for CAD tickets; and (v) the ability to receive real-time updates when actively connected to an internet-enabled network.

"**Monthly Uptime Percentage**" has the meaning set forth in Section 2(a) of this SLA.

"**Scheduled Maintenance**" means scheduled work related to the Mark43 Application or the hosting environment, which may cause inaccessibility or unavailability of the Mark43 Application. Except as set forth below, Mark43 shall provide at least seven (7) days' advance notice of Scheduled Maintenance whenever practicable, and in no circumstances less than three (3) days' advance notice. In the event that Mark43 determines it is appropriate to perform emergency work related to the Mark43 Application or emergency work is performed related to the hosting environment, such work will be deemed Scheduled Maintenance, provided Mark43 uses reasonable efforts under the circumstances to provide Subscriber with notice at least twenty-four (24) hours prior to such emergency work. Notice of Scheduled Maintenance may be provided by email and, in the case of emergency work, may also be provided by telephone. The total amount of Scheduled Maintenance for the CAD Application shall not exceed sixty (60) minutes during any thirty (30)-day period.

e. **SLA Exclusions**. The Uptime Commitment does not apply to any inaccessibility or unavailability of an Application (the "**SLA Exclusions**"):

- That is not an In-Scope Application;
- That occurs prior to Cutover;
- That results from Scheduled Maintenance;
- That results from a suspension or remedial action, as described in this Agreement;
- Caused by factors outside of Mark43's reasonable control, including any force majeure event, Internet access, or problems beyond the demarcation point of the Mark43 cloud environment;
- That results from actions or inactions of Subscriber or any third party;
- That is attributable to Subscriber's own computer equipment or devices, or failure of any software, hardware or service not supplied by Mark43 pursuant to this Agreement, including, without limitation, issues related to network connectivity, internet connectivity or network performance issues at any Subscriber locations, server downtime related to connectivity issues resulting from third-party-managed VPN access to a hosted server or Subscriber's internal network problems, or Software (including interfaces) that is not supplied or maintained by Mark43;
- That results from any Integrated Application, Third-Party Data, or any Subscriber-provided application or program; or
- That results from the failure by Subscriber, its Affiliates, or any Authorized User to incorporate a Software or Services update or upgrade made available by Mark43.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

SCHEDULE B

Third-Party Component Terms

Google: Users are bound by the Google Maps/Google Earth Additional Terms of Service (including the Google Privacy Policy), available by following these links:

Google Maps Terms: https://maps.google.com/help/terms_maps.html
Google Privacy Policy: https://policies.google.com/privacy?hl=en&gl=us
Acceptable Use: https://enterprise.google.com/maps/terms/universal_aup.html

Esri: Users (as defined below) are bound by the following Esri Terms of Service:

To the extent permitted by applicable law, Environmental Systems Research Institute, Inc. ("Esri") and its licensors disclaim liability for any damages or loss of any kind, whether direct, special, indirect, incidental, or consequential, arising from the use of Esri's solution ("Esri Solution") including, but not limited to, liability for use of the Esri Solution in high-risk activities or liability related to any data supplied by Esri.

In the event of any termination of the Agreement, the end user of the Esri Solution ("User") shall (i) cease access and use of the Esri Solution and any data supplied by Esri, and (ii) clear any client-side data cache derived from the Esri Solution or any data supplied by Esri.

User will comply with all relevant export laws and regulations of the United States with respect to the Esri Solution, including, but not limited to, the Export Administration Regulations (EAR), International Traffic in Arms Regulations (ITAR); and the United States Department of Treasury, Office of Foreign Assets Control (OFAC) regulations, and User will not export, reexport, transfer, divert, use, or access, directly or indirectly, the Esri Solution in violation of any United States export laws and regulations.

User will provide Esri with information about User's export and distribution activities as may be required for Esri to meet its obligations under the United States export control laws and regulations.

User shall not remove or obscure any patent, copyright, trademark, proprietary rights notices, or legends contained in or affixed to the Esri Solution or any Esri materials, output, metadata file, or online or hard-copy attribution page of any data supplied by Esri.

Esri and its licensors disclaim all terms in any "click-through" agreements included with the Esri Solution. Esri and its licensors do not warrant that the Esri Solution or any data or materials supplied by Esri will meet User's needs or expectations; that the use thereof will be uninterrupted; or that all nonconformities can or will be corrected. Esri and its licensors are not inviting reliance on data in the Esri Solution, and User should always verify actual data in the Esri Solution. Any warranty offered by Mark43 for Mark43's solution shall only apply between Mark43 and User. Esri does not offer any warranties or indemnities to User for the Esri Solution.

User shall not use the Esri Solution for any revenue-generating activities. The Esri Solution is for the internal use of User only.

User shall not use the Esri Solution independently from the Mark43 solution or in any other product or service.

User shall not store, cache, use, upload, distribute, or sublicense content provided through the Esri Solution in violation of Esri's or a third-party's rights, including intellectual property rights, privacy rights, nondiscrimination laws, export laws, or any other applicable law or regulation.

User's login credentials for the Esri Solution are for User only and may not be shared with other individuals.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

Amazon:

Universal Service Terms: https://aws.amazon.com/service-terms/
Acceptable Use: https://aws.amazon.com/aup/

Auth0 (if elected):

Acceptable Use: https://cdn.auth0.com/website/legal/files/aup-19.pdf

RapidSOS (if elected): Subscriber must sign up and accept the terms contained within the following link:

https://info.rapidsos.com/rapidsos-integrations-signup

CommSys (if elected):

CommSys End User License Terms and Conditions

CommSys, Incorporated, an Ohio corporation ("CommSys") is the owner of certain components of the SaaS Services licensed to Subscriber and your Authorized Users (collectively, "you") by Mark43, Inc. ("Mark43") under an agreement between you and Mark43 (the "License Agreement").

As a condition to the license to use the CommSys Products (as defined below), and in addition to the restrictions on the scope and use of the license grants contained in the License Agreement, CommSys requires that all users agree that the CommSys Products are subject to the restrictions, terms and conditions set forth herein (the "CommSys Terms and Conditions"). In the event of any inconsistency or conflict between these CommSys Terms and Conditions and the terms of the License Agreement, these CommSys Terms and Conditions shall govern with respect to your use of the CommSys Products.

"CommSys Products" shall mean all products and programs of CommSys and all documentation related thereto, whether referred to as "software", "firmware" or otherwise, wherever resident on any media, and whether separately licensed, furnished as a part of equipment, or provided as a result of software services, and further may include programs and related documentation that are owned by third parties and distributed by CommSys under license from the owner thereof.

Your use of the CommSys Products pursuant to the License Agreement is subject to the following CommSys Terms and Conditions, and by using the CommSys Products, you hereby acknowledge and agree as follows:

(a) All rights to use the CommSys Products are non-exclusive, non-transferable, and non-sublicensable, and shall terminate automatically without notice to you upon your failure to comply with any of the CommSys Terms and Conditions.

(b) All confidential, proprietary, or trade secret information associated with the CommSys Products, including, but not limited to, all software programs, object code, source code, products, research, technical knowledge, specifications, and other data, is the confidential and proprietary information of CommSys (collectively, "Confidential Information"), and you shall abide by and maintain, and not remove, deface, or destroy, any proprietary markings on any of the CommSys Products or Confidential Information.

(c) You may not make any copies of the CommSys Products or Confidential Information. You may use the CommSys Products only for the purposes of and strictly in accordance with the provisions of the License Agreement (as it pertains to the CommSys Products) and the CommSys Terms and Conditions, and you shall not otherwise use, disclose, convey, disseminate, transfer, or assign any of the CommSys Products or Confidential Information.

(d) You may not, directly or indirectly: (i) sell, resell, or distribute the CommSys Products on a stand-alone basis, or other than as integrated in the SaaS Services; (ii) allow the CommSys Products to be used in conjunction with or launched from within any other product; (iii) re-brand, bundle, or re-label the CommSys Products, or use in any manner the CommSys Products with any other software or products; or (iv) use the CommSys Products for internal or third party production purposes or development of products or in violation of law.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

(e) You shall promptly notify Mark43 of any actual or suspected use or disclosure of the CommSys Products or Confidential Information and shall provide reasonable assistance in the investigation and prosecution of such uses or disclosures.

(f) You shall destroy all CommSys Products and Confidential Information if: (i) you cease to use the CommSys Products; (ii) the License Agreement terminates; or (iii) your rights to use the CommSys Products is terminated.

(g) You (including all of your employees, contractors, and affiliated persons) shall not, directly or indirectly, nor cause or allow any other person to: (i) modify or translate into any other format or language any portion of the CommSys Products or Confidential Information; (ii) use any Confidential Information to create any item which is substantially similar to, competitive with, or performs the functions of any of the CommSys Products; (iii) reverse engineer, disassemble, decompile, or otherwise attempt to derive the source code for or other Confidential Information with respect to, any of the CommSys Products or Confidential Information; or (iv) modify, copy, reproduce, manufacture, adapt, create derivative works of, translate, localize, or port any of the CommSys Products or the Confidential Information, or allow any employee, representative, consultant, agent, or other third party to engage in such conduct.

(h) You agree that any item resulting from any actions under (g) above shall be the sole and exclusive property of CommSys. You agree that all of the CommSys Products and Confidential Information are highly valuable to CommSys, and that any breach of the CommSys Terms and Conditions would severely damage CommSys, the extent of which damage would be difficult to ascertain, and therefore CommSys, as a third party beneficiary of these CommSys Terms and Conditions is entitled to seek, among other remedies, immediate injunctive and other equitable relief for any such breach.

(i) Your use of the CommSys Products is subject to the compliance by Mark43 of its license from CommSys to use the CommSys Products. CommSys has the right to terminate or suspend the license of the CommSys Products to Mark43 upon the breach by Mark43 of the license in accordance with the terms of such license. Your rights to use the CommSys Products may be terminated or suspended without notice to you in the event of any breach by Mark43 of its license from CommSys or if such license is terminated for any reason. CommSys shall have no liability or obligation to you resulting from such suspension or termination of its license of the CommSys Products.

NEITHER COMMSYS NOR MARK43 MAKES, AND COMMSYS AND MARK43 EACH EXPRESSLY DISCLAIMS, ANY EXPRESS OR IMPLIED WARRANTIES WITH RESPECT TO THE COMMSYS PRODUCTS, INCLUDING BUT NOT LIMITED TO ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE, OR ANY WARRANTIES ARISING FROM A COURSE OF DEALING, USAGE OR TRADE PRACTICE. IN NO EVENT SHALL COMMSYS OR MARK43 BE LIABLE FOR INCIDENTAL, INDIRECT, CONSEQUENTIAL, SPECIAL, OR OTHER DAMAGES OF ANY KIND WHATSOEVER, INCLUDING, WITHOUT LIMITATION, LOSSES OR DAMAGES ARISING OUT OF CLAIMS FOR LOSS OF BUSINESS, GOODWILL, DATA OR PROFITS, OR ARISING OUT OF CLAIMS FOR TORT, UNDER STATUTE, BREACH OF WARRANTY OR CONTRACT, STRICT LIABILITY, OR OTHERWISE.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

SCHEDULE C

Data Processing Addendum

1. **Definitions.** For purposes of this this Data Processing Addendum ("**DPA**"), "**Subprocessor**" means a Mark43 Affiliate or other third party engaged by Mark43 for the purpose of hosting, storing or otherwise processing Subscriber Data as authorized by this Agreement or otherwise in writing by Subscriber. Terms not otherwise defined in this DPA have the meaning set out in this Agreement.

2. **Subscriber Data.** The obligations in this Schedule apply to Subscriber Data in the custody or control of Mark43 and its Subprocessors. They do not apply to Subscriber Data in the custody or control of any other party, including Subscriber Data under Subscriber's custody or control outside of the Services or Subscriber Data maintained by an Integrated Application Provider or transmitted or accessed on or through an Integrated Application.

3. **Disclosure.** Mark43 will not disclose Subscriber Data to any third party except: (i) to Authorized Users; (ii) as permitted under this Agreement; (iii) to its Subprocessors, provided that each Subprocessor agrees to protect Subscriber Data in a manner substantially in accordance with this DPA; or as provided by this DPA with respect to any Disclosure Request. Notwithstanding the foregoing or anything in this DPA to the contrary, Subscriber acknowledges and agrees that (a) Mark43 utilizes major providers of cloud-based services for processing certain Subscriber Data through the Services (each, a "**Cloud Provider**"), (b) each Cloud Provider has its own data protection practices that are applicable to its delivery of services to its customers, and (c) Cloud Providers will not agree to separate data protection practices on a customer-by-customer basis; therefore, Cloud Providers will not be required to comply with the obligations in this DPA to the extent that they are inconsistent with each Cloud Provider's own data protection practices, but Mark43 will use reasonable efforts to assess that each Cloud Provider complies with its own data protection practices, which may include periodic examination of SOC 2 reports or comparable reports made available by Cloud Provider.

4. **Information Security Program.** Mark43 will implement and maintain a written information security program that contains reasonable administrative, technical and physical safeguards intended to protect Subscriber Data from unauthorized access, disclosure, use, modification, loss or destruction.

5. **Access.** Mark43 will maintain appropriate access controls to Subscriber Data, including limiting access to Subscriber Data only to personnel who require such access in order for Mark43 to provide Services to Subscriber or to otherwise exercise Mark43's rights or perform Mark43's obligations under this Agreement. Mark43 will require its personnel to protect Subscriber Data in accordance with the requirements of this DPA and will provide its personnel with appropriate information security training.

6. **Information Security.**
    a. Mark43 maintains its information security program and applicable safeguards at all Mark43 sites at which an information system that stores or otherwise processes Subscriber Data is located.
    b. Mark43 maintains network security using commercially available equipment and industry standard techniques, including firewalls, router access control lists, intrusion detection and/or prevention systems, penetration testing, vulnerability scanning, and patch management tools.
    c. Mark43 will encrypt, using industry-standard encryption tools, all Subscriber Data that Mark43: (i) transmits or sends wirelessly or across public networks; (ii) stores on laptops or removable storage media; and (iii) stores on portable devices. Mark43 will safeguard the confidentiality and availability of all encryption keys associated with encrypted Subscriber Data.
    d. Mark43 installs and maintains endpoint security measures such as anti-virus and malware protection software intended to protect Subscriber Data from malicious code.
    e. Mark43 undertakes appropriate logging and monitoring to enable recording of information security-related actions and identification of anomalous events.
    f. Mark43 develops software used to deliver the Services in accordance with secure software development principles.

7. **Security Incident Management.** Unless otherwise prohibited by law, Mark43 will notify Subscriber promptly (and in any event within seventy-two (72) hours) in the event Mark43 reasonably believes that there has been any unauthorized access, acquisition, disclosure, use, modification, loss or destruction of Subscriber Data ("**Security Incident**"). Mark43 will promptly investigate the Security Incident, will take necessary steps to eliminate or contain the exposure of Subscriber Data, and will keep Subscriber informed of the status of the Security Incident. Mark43 will provide reasonable assistance and cooperation requested

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

by Subscriber or Subscriber's designated representatives to correct, remediate, or investigate the Security Incident or to mitigate potential damage resulting from it, including any notification that Subscriber may determine appropriate to send to affected individuals, regulators or third parties.

8. **Business Continuity.** Mark43 implements appropriate disaster recovery and business continuity plans and reviews and updates such plans regularly. Back-up copies of critical business information and software are created regularly and tested to verify their integrity.

9. **Audits.** Upon Subscriber's request, Mark43 will make available to Subscriber up to once per year a copy of a third-party assessment, such as a SOC 2 report or comparable report ("**Third-Party Report**"), if Mark43 has obtained such a Third-Party Report for the Services; or if Mark43 has not obtained a Third-Party Report for the Services, Subscriber may provide to Mark43 a security assessment questionnaire related to the Services, which Mark43 will accurately and promptly complete. Such a questionnaire must be reasonable in scope and may include questions seeking verification of compliance with the terms and conditions of this DPA. All Third-Party Reports or information accessed by or otherwise disclosed to Subscriber in connection with any such review will be considered Confidential Information of Mark43.

10. **Return/Disposal.** Upon termination or expiration of this Agreement, Mark43 will cease handling Subscriber Data and will take reasonable steps to destroy Subscriber Data. If Mark43 has any legal obligation to retain any Subscriber Data, it will comply with relevant Applicable Laws and destroy such Subscriber Data in accordance with this DPA as soon as practicable after that legally required retention period has ended. If Mark43 disposes of any paper, electronic or other record containing Subscriber Data, Mark43 will take all reasonable steps to do so by: (a) shredding; (b) permanently erasing and deleting; (c) degaussing; or (d) otherwise modifying Subscriber Data in such records to make it unreadable, unreconstructable and indecipherable.

11. **Location of Subscriber Data.** Subscriber Data stored or transmitted through the SaaS Services in Subscriber's user accounts shall be hosted by a Cloud Provider in the United States.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

SCHEDULE D

Order Form

1. **Services**. The Services covered by this Agreement consist of the following:

   SaaS Services with respect to the following Applications: Records Management including Case Management, and Property and Evidence (RMS); Computer Aided Dispatch including LE First Responder and On-Scene Mobile (CAD); and Analytics.

   Professional Services as detailed in the Statement of Work.

2. **Subcontractors**. White Box Technologies Inc.

3. **Initial Term**. The Initial Term is the five (5) year period commencing on the Effective Date.

4. **Renewal Terms**. Any Renewal Terms shall be for a period of five (5) years.

5. **Fees**. For the Initial Term, the following Fees will apply:

   Recurring Fees:

Mark43 SaaS Services – Recurring Fees	Qty (if applicable)	List Price	Price to Subscriber
ANA 1: Analytics BI Suite Viewer	Not to Exceed 5 license(s)	$600.00	$600.00
ANA 2: Analytics BI Suite Explorer	Not to Exceed 3 license(s)	$1,440.00	$1,008.00
RMS 1: RMS Core	Not to Exceed 50 total sworn	$37,500.00	$35,625.00
RMS 2: RMS Case Management Module	Not to Exceed 50 total sworn	$8,000.00	$7,200.00
RMS 3: RMS Property and Evidence Management Module	Not to Exceed 50 total sworn	$8,000.00	$7,200.00
CAD 1: CAD Dispatcher/Call-Taker	Not to Exceed 10 Telecommunicators	$36,000.00	$25,200.00
CAD 2: LE First Responder	Not to Exceed 50 total sworn	$30,000.00	$16,500.00
MOB 1: OnScene Mobile Application for CAD	Not to Exceed 50 total sworn	$24,000.00	$16,800.00
Subtotal - Mark43 SaaS Services		$145,540.00	$110,133.00

Partner Products – Recurring Fees	Qty (if applicable)	List Price	Price to Subscriber
PAR 6: ConnectCIC State Only	Site License for not to exceed 1 total sworn	$13,450.00	$13,450.00
Subtotal – Partner Products		$13,450.00	$13,450.00

Total Recurring Fees	**$158,990.00**	**$123,583.00***

*A 5% year over year increase will apply to this amount for each year of the first Renewal Term. Additional increases may be applied at any time during the Term if required quantities increase.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

One-Time Fees:

Mark43 Professional Services – One-Time Fees	Qty (if applicable)	List Price	Price to Subscriber
Implementation Tenant: provisioning environments for configuration, testing, and training during the implementation period	1	$110,133.00	$110,133.00
RMS One-Time Implementation Services (0-399)	1	$50,000.00	$50,000.00
CAD One-Time Implementation Services (1-14)	1	$50,000.00	$50,000.00
Implementation Services for Data Exchange Module	1	$10,000.00	$10,000.00
Implementation Services for CAD Responder	1	$24,000.00	$24,000.00
Implementation Services for Case Management Module	1	$2,000.00	$2,000.00
Implementation Services for Evidence Module	1	$2,000.00	$2,000.00
Implementation Services for Reports Module	1	$24,000.00	$24,000.00
Services T&M	8 days	$16,000.00	$16,000.00
Training Credits	60 hours	$33,000.00	$33,000.00
Migration Estimate: Reports - 2	1	$125,000.00	$125,000.00
Migration Estimate: Evidence	1	$150,000.00	$128,547.00
Level 1 Interface Development: ESO Emergency Reporting: Cloud Fire RMS	1 interface(s)	$7,000.00	$7,000.00
Level 2 Interface Development: First Due: Fire & EMS RMS	1 interface(s)	$10,000.00	$10,000.00
Subtotal – Professional Services		$613,133.00	$591,680.00
Partner Products/Services – One-Time	Qty (if applicable)	List Price	Price to Subscriber
PAR: CommSys Implementation	1	$8,320.00	$8,320.00
Subtotal – Professional Services		$8,320.00	$8,320.00
Total One-Time Fees			**$600,000.00**

6. Payment Schedule.

a. Initial Term: Subscriber will pay the Fees detailed in Section 5 above according to the following schedule during the Initial Term.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

Year	Details of Payments and Due Dates	Amount Due
1	Year 1 Payment, due according to the following schedule:	**$600,000.00**
	- Effective Date	*$300,000.00*
	- Application Setup Complete	*$78,113.25*
	- Go Live	*$78,113.25*
	- Production Data Migration Complete	*$143,773.50*
2	Year 2 Payment, due on the first anniversary of the Effective Date.	**$123,583.00**
3	Year 3 Payment, due on the second anniversary of the Effective Date.	**$123,583.00**
4	Year 4 Payment, due on the third anniversary of the Effective Date.	**$123,583.00**
5	Year 5 Payment, due on the fourth anniversary of the Effective Date.	**$123,583.00**
	FIVE (5) YEAR TOTAL	**$1,094,332.00**

b. Renewal Term: Fees for any Renewal Term will be paid annually in advance on the anniversary of the Effective Date.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE



MARK43

Statement of Work

Mariposa County

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

Statement of Work Overview 4
Scope of Services 4
Preparation and Planning 4
Application Setup 4
Tenant Provisioning 4
RMS - Reports 5
RMS - Cases 6
RMS - Evidence 6
RMS - Admin: Setting Preferences 6
RMS - Admin: GIS/Locations 7
RMS - Admin: Technical Requirements 7
CAD - Dispatcher 8
CAD - First Responder 9
CAD - Admin: Setting Preferences 9
CAD - Admin: GIS/Locations 9
CAD - Admin: Technical Requirements 9
Application Validation 10
Outcome: Application Validation (For all in-scope applications) 10
Training 10
Launch 11
Interfaces 11
3rd Party Interfaces 11
CAD - CJIS Systems Interface/DEx 12
Data Migration 12
Project Close Out 12
Assumptions 13
Project Scope Exclusions 13
Planned On-Site Visits 13
Resourcing 14
Change Order Process 14
Miscellaneous 14
Roles and Responsibilities 15
Appendix 22
Data Migration Scope 1

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

Data Migration Scope 22
Deliveries 27
Requirements 27

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

Statement of Work Overview

This Statement of Work (“SOW”) outlines the Professional Services to be provided to Mariposa County (“Subscriber”) to assist with the setup, configuration and optimization of the Mark43 Applications in accordance with the Software License and Services Agreement (“SLSA”) entered into by Mark43 and Subscriber in conjunction with this SOW. The Mark43 Project Team shall perform in accordance with this SOW, which shall be effective as of the Effective Date. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the SLSA.

Any changes to this document will be handled through a Change Order outlined in the Change Order Process section of this document. If a service is not listed in this document, it is not considered part of the project.

Scope of Services

Preparation and Planning

Description
Mark43 to provide overall project management and governance of the services purchased.

∉ Project Kickoff Activities ⊄ Welcome email ⊄ Kickoff Meeting ⊄ Customer Journey overview ⊄ SOW review ⊄ Project Team overview ⊄ Review Prerequisites ⊄ Review on-Site visits (if applicable) ⊄ Review meeting cadence ⊄ Escalation Process	• Project Documentation / Ongoing Activities ○ Project Charter, Project Plan, and Key Milestones ○ Resource Scheduling ○ Weekly/bi-weekly project updates ○ Issue/Risk Management ○ Change Order Process

Application Setup

Tenant Provisioning

Description

The table below outlines the tenants to be provisioned during the project to the Subscriber.

Tenant Type	Number of Tenants (Agencies)
Core Foundation Tenants (Training)	1 (Mariposa County SO)
Production Tenants	1 (Mariposa County SO)

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

The setup of a tenant includes the following configurations:

∉ Tenant Setup
  ⊄ Subdomain (URL)
  ⊄ Tenant Status
  ⊄ Agency Information
  ⊄ Location Bias Settings
	○ Login Background
	○ Report Event Number (REN) Formatting
	○ Compliance/DEX Settings
	○ Upload Initial User List (Project SMEs)

Tenant Notes:

- ∉ Core foundation tenants are meant to serve as the environment where the applications and interfaces are configured, tested and validated.
  - ⊄ This is the environment that training will also take place in
- ∉ Depending on scope, tenants used for data migration testing will be “cloned” from core foundation tenants.
- ∉ Production tenants will be “cloned” from core foundation tenants
- ∉ If DataLake is in-scope, provisioning can occur for both the core foundation tenant and the production tenant

RMS - Reports

Description

The review and configuration assistance of select reports fields, attributes, rules and settings of the Reports module in the RMS.

∉ Determine Report Types to be Active/Enabled
  ⊄ Exact number to be determined based on agency workflows and product subscription
∉ Configuration of specific Report Type Cards, Fields and Attributes
  ⊄ Dependant on Report Types that are Active/Enabled
  ⊄ Mark43 will provide a list of configurable cards, fields and attributes per Report Type
∉ Compliance/Offense Code Upload
  ⊄ Mark43 will provide a list of configurable fields/attributes per code
	∉ Other Tools
	  ⊄ Routing Labels
	  ⊄ Society Profiles
	  ⊄ Report Case Status
	∉ Default Settings for Each Report Type, including:
	  ⊄ Name of the Report
	  ⊄ Abbreviation
	  ⊄ Display Title Format
	  ⊄ Report History Settings
	  ⊄ Levels of Approval
	  ⊄ Creation Restriction Settings
	  ⊄ Record ID / Number Sequence Formatting
	  ○ User/Role Permissions
	● Workflow Routing Assistance for ReportApproval/Rejection

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

RMS - Cases

Description

The review and configuration assistance of select reports fields, attributes, rules and settings of the Cases module in the RMS.

∉ Case Type Settings, including: ⊄ Case Name ⊄ Default Assigned Investigator ⊄ Default Routing Unit ⊄ Default Supervisor ⊄ Default Case Status ⊄ Default Due Date ⊄ Default Case Tasks ⊄ Default User and Role Permissions	∉ Case Statuses ∉ Workflow Routing Assistance for Case Creation

RMS - Evidence

Description

The review and configuration assistance of select reports fields, attributes, rules and settings of the Evidence module in the RMS.

∉ Property Card Configuration ∉ Retention Policies ∉ Disposition Approval Settings ∉ Storage Locations ⊄ Drop-Off ⊄ Temporary ⊄ Permanent	∉ Chain of Custody Options ∉ Barcode Label Configuration ∉ Label Printer Setup ∉ Item Type Settings for Vehicles ∉ Release Timer Settings ∉ Review Evidence Exports to be Enabled

RMS - Admin: Setting Preferences

Description

The review and configuration assistance of select Administrative Settings within the RMS.

∉ Users, Roles and Abilities ⊄ Default Roles ⊄ Preferences for Abilities	• Other Admin Tools ⊄ Routing Labels ⊄ Export Presets

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

⊄ Upload Users ∉ Permissions Configurations ⊄ Report Types ⊄ Additional Modules Enabled	⊄ Export Release Tracking ⊄ Narrative Guides ⊄ Uploading of Fillable PDFs (if applicable) ■ Fillable PDF creation or configuration not included ⊄ Uploading of Form Templates ■ Template creation or configuration not included ⊄ Workflow Status Terminology (Draft, Rejected, Pending, Approved, Completed) ⊄ Global Saved Searches ⊄ External Links ⊄ Tasks

RMS - Admin: GIS/Locations

Description

The review and configuration assistance of shapefile types and other location entities that can be uploaded into the RMS. It should be noted that many of these settings are not required for RMS only usage.

∉ Optional Shapefile Types ⊄ Subdivision Polygons ■ Examples: Beats, Sectors, Districts, Reporting Areas, Zones, Quadrants, etc. ⊄ Address Points ⊄ Street Centerlines	• Other Optional Location Entities ⊄ Location Aliases ⊄ Street Aliases ⊄ Location Cautions ⊄ ESRI Basemap Layers

RMS - Admin: Technical Requirements

Description

Depending on which applications are in-scope, Mark43 will provide consultation on any technical requirements to set up the applications.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

• Installation of in-scope Mark43 Applications on supported Mobile devices and laptops/desktops • SSO Configuration • Interfaces/Print Servers ⊄ 2 x Setup of Linux Server for Mark43 RMS Interface/Print Server ⊄ Interface Application Configuration	• Barcode Printing for Evidence ⊄ Setup of Evidence Barcode Label Printers ∉ MIgrations ⊄ Setup of AWS S3 Storage/Azure Cloud Storage for Migration ⊄ Setup of AWS S3 RDS/Azure Cloud RDS Instance

CAD - Dispatcher

Description

The review and configuration assistance of select reports fields, attributes, rules and settings of the Dispatcher Application in the CAD.

• Agency/Agency Code ○ Agency Name ○ Agency Abbreviation ○ Agency ORI ○ Agency Type (Police, Fire, EMS) ○ Disposition Required to Close Events ○ Automatic Event Based REN • Dispatch Area • Radio Channels ○ Primary Radio Channel ○ Radio Channel Abbreviation • Dispatch Group • Calls for Service Types ○ Priorities Attributes ○ Risk Level Attributes ○ CFS Types ■ CFS Abbreviation/Code ■ CFS Description ■ Buffer Minutes ■ Priority ■ Event Origin (Emergency Call, Non-Emergency) • Unit Statuses ○ Description ○ Abbreviation • Unit Status Transitions • Unit Timer • Event Clearing Dispositions	• Units/Unit Types ○ Unit Type Description ○ Unit Type Abbreviation ○ Unit Type ○ Units ■ Call Sign ■ Unit Type ■ Additional Unit Types ■ Equipment ■ Agency ■ Dispatch Area ■ Station ■ Is Member Required ■ Tag Number • Shortcut Keys ○ Shortcut Command ○ Shortcut Key Combination • Command Line ○ Command Abbreviation ○ Command Line Description • On-View ○ Self-Initiate • Workspaces & Queues • Call Taker Stations • Optional Configurations ○ Event Labels ○ Service Rotations ○ Messaging Groups ○ Contact List/Rolodex

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

○ Description ○ Abbreviation	

CAD - First Responder

Description

The review and configuration assistance of select reports fields, attributes, rules and settings of the First Responder Application in the CAD.

● Self-Initiate ○ CFS Types	● Shortcut Keys ○ Shortcut Command ○ Shortcut Key Combination

CAD - Admin: Setting Preferences

Description

The review and configuration assistance of select Administrative Settings within the CAD.

● Users ○ User Skill ● Roles/Abilities	● CAD Preferences

CAD - Admin: GIS/Locations

Description

The review and configuration assistance of shapefile types and other location entities that can be uploaded into the CAD.

∉ Optional Shapefile Types ⊄ Subdivision Polygons ■ Examples: Beats, Sectors, Districts, Reporting Areas, Zones, Quadrants, etc. ⊄ Address Points ⊄ Street Centerlines	● Other Optional Location Entities ⊄ Location Aliases ⊄ Street Aliases ⊄ Location Cautions ⊄ ESRI Basemap Layers

CAD - Admin: Technical Requirements

Description

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

Depending on which applications or services are in-scope, Mark43 will provide Subscriber with consultation on any technical requirements to set up the applications.

∉ Installation of in-scope Mark43 Applications on supported Mobile devices and laptops/desktops ⊄ Note: Subscriber must ensure that their hardware and software meet Mark43 requirements for mobile devices, MDTs and workstations • SSO Configuration • Interfaces/Print Servers ⊄ 2 x Setup of Linux Server for Mark43 RMS Interface/Print Server ⊄ Interface Application Configuration	• DEx Interface Deployment • Build Desktop Integration Services v2 Installer ∉ MIgrations ⊄ Setup of AWS S3 Storage/Azure Cloud Storage for Migration ⊄ Setup of AWS S3 RDS/Azure Cloud RDS Instance

Application Validation

Outcome: Application Validation (For all in-scope applications)

Description

Once the initial application has been configured (**Application Setup)**, Mark43 will provide baseline checklists that can be used to validate configurations.

Parallel Processing can also be conducted by utilizing Mark43 RMS/CAD side-by-side with the Subscriber's legacy RMS/CAD system in order to ensure that Mark43 RMS/CAD is configured properly.

Mark43 will then modify or work with the Subscriber to modify the system prior to training.

∉ Application Validation ⊄ Review/validate configurations for various modules ⊄ Modify the system as necessary	∉ Parallel Processing Activities ⊄ Review/validate configurations for various modul ⊄ Modify the system as necessary

Training

Description

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

Mark43 offers a variety of Train the Trainer and Direct End User Training that can be performed on-site and/or virtually.

Training Hours In-Scope	Up to 60 hours total • Projected 30 hours for RMS (over the course of 1 week) • Projected 30 hours for CAD (over the course of 1 week)

The Mark43 project team will work with the subscriber's project team to schedule standard training courses based on Subscriber needs.

Launch

Description
Mark43 to provide the Subscriber with a cutover plan to ensure a smooth transition, including launch support resources and triaging support issues. Post-launch, Mark43 will provide a clear framework to the Subscriber for communicating any issues encountered, both in the immediate and long term.

• Pre-Launch Planning
  • Cutover Checklist
  • Production Tenant Setup
  • Review Launch Support Plan and Triage Plan
  • Introduction to the Mark43 Customer Support Team
  • Launch Issue Tracker
	• Launch Support
	  ○ In-Person or Virtual
	• Post-Launch Support
	  ○ Continued Support
	  ○ Issue Tracker Meeting
	• Launch Resourcing
	  ○ Up to 8 days in total (Services T&M)
	  ■ Projected 4 for RMS
	  ■ Projected 4 for CAD

Interfaces

3rd Party Interfaces

Description

Mark43 and Subscriber will perform the tasks required to design, develop, optimize, test and integrate the Mark43 Applications with third party systems listed below. Each interface will require its own Interface Scope Document once the project begins.

Interface Name	Product Involved	Direction	Level
ANI/ALI	CAD	Inbound	0
ESO Emergency Reporting: Cloud Fire RMS	CAD		1

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

First Due: Fire & EMS RMS	CAD	Inbound	2

CAD - CJIS Systems Interface/DEx

Description

Mark43 will work with the Subscriber to coordinate a successful CJIS and Data Exchange (DEx) CAD implementation through a partnership with a 3rd party CJIS systems interface provider.

• Purchase and Setup of CJIS Systems Interface server. (Subscriber is responsible for fully supporting the hardware and Operating System software). ○ Hardware Requirements: Mark43 will provide up to date documentation to the subscriber.	• Software Requirements: Mark43 will provide up to date documentation to the subscriber.

Data Migration

Description

Mark43 and Subscriber will perform the tasks required to migrate certain data from the legacy systems listed below.

Data Migration Type	Legacy System
Reports-2 (Up to 8 Legacy Data Reference Categories)	TracNet
Evidence	TracNet
Scope: See Appendix	

Project Close Out

Description

Mark43 Project Management will close out the project officially with the Subscriber, and transition the Subscriber to the Mark43 Customer Success team for ongoing support and operations.

• Project Close Out Meeting • Final Documentation Report	• Transition to Customer Success

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

Assumptions

- Mark43 is not responsible for configuring non-Mark43 products.
- Professional Services is limited to the Scope of Services of each offering purchased.
- Mark43 is not responsible for evaluating the Subscriber's current state practices, policies, or procedures for the purpose of process improvement or performance improvement.
- Professional Services within this Statement of Work will be delivered to Subscriber remotely unless agreed otherwise.
- When combining individual professional services offerings (Core Application Setup, Additional Reports and/or Modules, Interfaces, Data Migration and Training), there will be one (1) project management/preparation phase, one (1) application setup phase, one (1) enablement phase and one (1) launch phase.
- Creating Subscriber-specific forms or fillable PDFs to be generated from the application is not the responsibility of Mark43.
- Mark43 is not responsible for the codes (offenses, charges, etc) or compliance mappings that will be enabled and maintained in the system.
- After the application is initially set up, the Subscriber will be able to maintain the configuration of the tenant, including users, roles and abilities.
- All configurations and content mappings are based on Mark43 default configurations. Mark43 is not responsible for the re-purposing of any fields.
- Mark43 Professional Services team will determine which support tickets directly impact the Outcomes listed herein, and will manage and resolve support cases that prevent the Outcomes from being completed. Any support cases not directly impacting project Outcomes will be managed by Mark43 Customer Success and Support teams in accordance with Subscriber's agreement in place with Mark43.
- Remaining, open support cases will not keep this Statement of Work open as long as all Outcomes defined herein have been performed.
- Mark43 resources will not be responsible for updating Subscriber project tracking tools and systems.
- Mark43 resources will not be responsible for creating or maintaining any internal documentation for the Subscriber regarding use of the application.

Project Scope Exclusions

The following activities and responsibilities are excluded from the scope of the implementation:

- Implementation of products or delivery of services not included within this SOW or the SLSA.
- Evaluation of Subscriber's current state practices, policies, or procedures for the purpose of process improvement or performance improvement.
- Troubleshooting of any issues not related to Mark43 software, Mark43 development, or Mark43 interfaces, unless otherwise outlined.
- Interfacing, or integrating, from or to Mark43 from other systems or third parties other than those specified in this SOW or the SLSA.
- Installation of any non-Mark43 software, servers, workstations or any other hardware.
- Export of Mark43 data to other systems or third parties other than those specified in the SLSA.

Planned On-Site Visits

During a standard Mark43 Services Engagement, Mark43 intends to be on-site with the Subscriber for the following sessions (dates to be determined in conjunction with Mark43 Project Manager).

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

All other work is intended to be done remotely throughout the engagement unless otherwise determined by the Statement of Work.

- Application Setup
  - ⊄ Up to 3 days
- Application Validation
  - ⊄ Up to 3 days
- Training
  - ⊄ Anticipated to take place on-site (depending on training schedule)
- On-Site Support
  - ⊄ TBD between project teams

Resourcing

- Mark43 will assign project resource(s) with the appropriate skills to deliver the Professional Services, including a project manager ("Mark43 Project Manager") to serve as a single point of contact for the administration and management of the project.
- Mark43 resources may be subject to change at any time throughout the project, where the Mark43 Project Manager will notify Subscriber as soon as practicable of any such changes.
- Remote Deployment Services must be scheduled in a minimum of four (4) hour blocks.
- In the event on-site delivery is agreed upon, those tasks identified to be performed on-site shall be at a deployment location mutually agreed to by the parties. On-site Deployment Services, if any, will be scheduled in a minimum of three (3) day blocks, where one (1) day equals eight (8) hours, subject to Subscriber's local business hours, unless otherwise agreed to by the parties.
- For any on-site visits, the Subscriber will be able to provide space and schedule the appropriate resources to attend any meetings.
- Mark43 resource(s) shall work within standard business hours and will adhere to Mark43's local office holiday schedule.
- Deployment Services shall not exceed 40 hours per week.
- Subscriber must provide a minimum of two (2) weeks advance written notice to reschedule Deployment Services. Such notice may be provided via e-mail to the Mark43 Project Manager.

Change Order Process

- A Change Order may be initiated by either party through the Change Order Request Form provided by Mark43.
- Either Project Manager may request a change by email to the other party's Project Manager and the two shall jointly review.
- Until a Change Order is either executed between Subscriber and Mark43 or attached to an additional Order, the Professional Services will continue in accordance with the latest agreed version of the Statement of Work.

Miscellaneous

- Upon Mark43's acceptance of an Order, Mark43 or representative thereof shall schedule a

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

Project Kick-off Meeting where mutual agreements on staffing and project start date will be determined. Professional Services will not commence until the Subscriber prerequisites and Project Kick-off Meeting have been completed.

- Professional Services shall expire one (1) year from the date of the Order ("Expiration Date"), unless otherwise mutually agreed upon by the parties in writing. For clarity, Deployment Services not initiated or initiated but not completed by the Expiration Date shall expire.

Roles and Responsibilities

Note: Depending on scope, some of the following tables will not apply

Project Governance Activities	
Subscriber Responsibilities	**Mark43 Responsibilities**
● Prerequisites for Subscriber ○ Identify key stakeholders (can be the same person) ■ Executive Sponsor ■ RMS Lead (if applicable) ■ CAD Lead (if applicable) ■ Interface Lead (if applicable) ■ Data Migration Lead (if applicable) ■ Technical Lead ■ Training Lead ■ Launch Support Lead ■ Project Manager ● Although not mandatory, it is highly recommended that Subscriber also has its own internal project manager ○ Set aside time for regularly scheduled project status meeting, typically weekly or bi-weekly ○ Set aside time for regularly scheduled application practice ○ Alert Mark43 to any dates that are of special interest or major significance	● Kickoff Activities ○ Welcome email ○ Subscriber Kickoff Meeting ■ Mark43 Subscriber Journey Overview ■ Mark43 Professional Services Overview ○ Statement of Work Review (In Scope / Out of Scope) ○ Review of Mark43 Team, Subscriber Team and associated roles and responsibilities ○ Review the Status of Pre-Requisites ■ Weekly check-ins until completed ○ Review the On-Site Visit Schedule ○ Establish project status meeting cadence ○ Escalation Process ○ Review future Training Activities ● Project Documentation / Ongoing Activities ○ Project Charter, Project Plan, and Key Milestones ○ Resource Scheduling ○ Weekly/bi-weekly project updates ○ Issue/Risk Management ○ Change Order Process

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

Application Setup Activities	
Subscriber Responsibilities	**Mark43 Responsibilities**
● Attend configuration sessions to setup the application with the relevant decision makers and SMEs ● If necessary, explain current operational practices and procedures ● Make final configuration selections for field names, attributes, rules and admin settings described above ● Complete any required templates to support the application setup ● Provide exports of requested legacy data to assist with configuration	● Host configuration sessions to setup the application ● Review and explain how fields, attributes, rules and admin settings described above can be configured ● Provide best practices to the Subscriber for application setup based on operational practices ● Assist Subscriber with initial configuration of fields, attributes, rules and admin settings described above ● Provide any required templates to support the application setup

GIS/Location Activities	
Subscriber Responsibilities	**Mark43 Responsibilities**
● Provide shapefile types and other location entities to Mark43 in the correct format ● Based on Mark43 review and feedback, update the necessary GIS/Locations data ● Ensure that the points or centerlines used for Location Entity templates are an exact text match with those provided in the shapefiles. ● An ESRI Map package containing all visual components (ie. Address Points, Centerline, Subdivisions, POIs, etc..)	● Provide Subscriber with prerequisites for shapefile types and other location entities ○ Review data for correct format ● Upload shapefiles/other location entity data into Mark43 tenant ● Review with Subscriber the GIS/Location data in the tenant ● Provide an overview and assist with initial set up of the ESRI basemap

Technical Requirement Activities	
Subscriber Responsibilities	**Mark43 Responsibilities**
● Setup 2 x Linux Server OS	● Configure Linux Server for Mark43

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

● Setup Evidence Label Printers ● Ensure that their hardware and software meet Mark43 requirements for mobile devices, MDTs and workstations ● Download CAD Dispatch Application and set install permissions ● Download FR Application and set install permissions ● Provide IDP (Identity Provider) configuration to Mark43 for SSO ● Complete DEx Interface Deployment Questionnaire ● Provide Mark43 with COM Ports and GPS Modem configuration ● Provide Mark43 with public IP(s) that will access AWS S3 data ● Provide Mark43 with VPN access for configurations	RMS/CAD ● Configure Evidence Print Service and tenant configurations for each Evidence Label printer ● Provide link to CAD Dispatch Application and assist Subscriber with mass deployment ● Provide link to FR Application and assist Subscriber with mass deployment ● Configure Subscriber SSO access to Mark43's tenant ● Configure the DEx interface and deploy to interface server ● Build and test Desktop Integration Services, provide installer to the Subscriber ● Configure AWS S3 and provide Subscriber with AWS S3 Credentials

Training Activities	
Subscriber Responsibilities	**Mark43 Responsibilities**
● Provide a training space to train individuals, e.g. computer lab, training room, and the like, for all scheduled training sessions. ● The training space will need to be equipped with a projector so Mark43 personnel can use it to share their screen with the attendees. For all remote training sessions, the agency will need to supply speakers so the attendees can hear the session. ● Internet connection and computers for trainees to use during training. ● Subscriber will need to ensure that ***Chrome or Edge*** is installed on all computers as this is the preferred browser. ● Each trainee attending the session will need their own computer station. ● Subscriber provides a participant roster to Mark43 no less than 2 weeks before on-site training begins.	● Mark43 will provide access to our knowledge portal. ● Mark43 will provide access to agency individuals to our Learning Management System (Mark43 Academy). ● Mark43 will provide standardized training agendas, training worksheets, and scenarios to the subscriber. **Note:** Mark43 will not update these training materials after the determined go-live date. The Subscriber will need to do this on their own. ● Mark43 will partner with the subscriber to solidify dates and times of all training sessions, including weekend and overnight training sessions.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

● Before training occurs, Subscriber must ensure all users have accounts and correct roles in the Mark43 system ● Subscriber will need to ensure all trainees have logged in successfully to the appropriate Mark43 software. ● For any additional training outside of what is defined within this SOW, the subscriber should follow the Change Control Process outlined in the Change Control section to request additional training services.	

Launch Activities	
Subscriber Responsibilities	**Mark43 Responsibilities**
● Subscriber will communicate the details of launch to their operations team in a timely manner ● Subscriber will establish a process for managing and escalating issues during launch to the project team and communicate those to the wider agency ● Subscriber will provide adequate support for launch, inclusive of the identified super users ● Subscriber will send the Launch Confirmation email to the Mark43 Project Manager to confirm they are live on Mark43 ● Subscriber will escalate issues to the Mark43 project team for the first 30 days post launch ● Subscriber will transition to escalating issues through Subscriber Support from 30 days post launch onward	● Mark43 will provide the Cutover Checklist to Subscriber ● Mark43 will create and share the Support Plan for Launch & Beyond ● Mark43 will create the Launch Issue Tracker ● Mark43 will clone the Production tenant ● Mark43 will provide contracted support for launch ● Host weekly/bi-weekly Launch Issue Tracker review meeting ● Mark43 will manage issues logged in the Launch Issue Tracker for up to 30 days post launch ● Mark43 Customer Support will provide a transition call to the Subscriber for logging issues from 30 days post launch onward

CJIS Systems/DEx Interface Activities	
Subscriber Responsibilities	**Mark43 Responsibilities**
● Setup 2 x Linux Server OS	● Configure Linux Server for Mark43

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

● Setup Evidence Label Printers ● Ensure that their hardware and software meet Mark43 requirements for mobile devices, MDTs and workstations ● Download CAD Dispatch Application and set install permissions ● Download FR Application and set install permissions ● Provide IDP (Identity Provider) configuration to Mark43 for SSO ● Complete DEx Interface Deployment Questionnaire ● Provide Mark43 with COM Ports and GPS Modem configuration ● Provide Mark43 with public IP(s) that will access AWS S3 data ● Provide Mark43 with VPN access for configurations	RMS/CAD ● Configure Evidence Print Service and tenant configurations for each Evidence Label printer ● Provide link to CAD Dispatch Application and assist Subscriber with mass deployment ● Provide link to FR Application and assist Subscriber with mass deployment ● Configure Subscriber SSO access to Mark43's tenant ● Configure the DEx interface and deploy to interface server ● Build and test Desktop Integration Services, provide installer to the Subscriber ● Configure AWS S3 and provide Subscriber with AWS S3 Credentials

Data Migration Activities	
Subscriber Responsibilities	**Mark43 Responsibilities**
● Provide full unencrypted backups of legacy systems into Cloud Storage multiple times throughout the project ● Provide DDL of legacy system where possible ● Provide Report PDFs to Cloud Storage, as well as mapping file of PDFs to Report (if Report PDFs are required for the migration) ● Provide Examples of legacy data when requested (ie. Report Examples, Chain of Custodies, etc.) ● Provide Attachments and Mapping file in Cloud Storage for Mark43 ● Participate in Mapping Sessions for Configurations within Mark43 ● Participate in data migration meetings to discuss data migration and answer data/technical questions ● Provide a resource that is able to make decisions for the Agency in terms of data migrations ● Active participant in data validation efforts, including providing records unit members and personnel resources. This includes reviewing test rounds of data	● Provide Cloud Storage specific to Subscriber ● Design and Execute Migration Scripts to transfer data from legacy system to Mark43 ● Work with Subscriber on mapping efforts for configurations within Mark43 ● Provide validation materials for test rounds of data migration ● Provide status updates on the data migration, run meetings about data migration, and ask questions/give feedback of data going into Mark43 ● Provide 3 test migration rounds to Subscriber of data migration. These will be used to test migration process and will be used to validate that migrated data is coming over correctly ● Train Subscriber how to validate migrated data within provided test tenants. ● Assist Subscriber in cut over process from legacy system into Mark43, including planning cut-over schedule to stop using the system. ● Migrate data into Subscriber's

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

migration, providing feedback on in scope data. ● Participate in cutover discussion for final migration of data into Mark43 ● Sign off on data migration into production tenant and validation of test rounds provided by Mark43 ● Relay data migration issues to Mark43 within 30 day support window. ● Should additional bug fixes be required after 30 days, additional implementation services can be purchased.	Production tenant ● During cutover, catch Subscriber's Production tenant up with recent changes/additions made to data between Final Migration and system cut-over ● Provide 30 days of support on migration related issues and correct valid migration issues.

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

IN WITNESS WHEREOF, the parties have caused this Statement of Work to be executed by their duly authorized representatives.

MARK43, INC.	**SUBSCRIBER**
By:	By:
Name:	Name:
Title:	Title:
Date:	Date:

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

Appendix

Data Migration Scope

REPORTS-2 (8 LEGACY DATA REFERENCE CATEGORIES)

SYSTEM: TRACNET

The following legacy entities are in scope for migration into Mark43. Any Mark43 entities not listed will not be in scope

Users

- Legacy Users will be migrated as Mark43 Users. Mark43 Users will have the following key data elements migrated:
    - First Name
    - Middle Name
    - Last Name
    - Badge Number
    - Email Address

Basic Report Event Info

- Legacy Reports will be migrated as Mark43 Reports. Mark43 Reports will have the following Basic Event Info:
    - Created By (Report Owner)
    - Created Date
    - Reporting Event Number
    - Event Date (Event Start, Event End)
    - Reporting Officer
    - Primary Agency
    - Supplement Type/Report Description
        - Report Type data pertains to
            - Such as Offense, Supplement, Arrest, etc.
    - Case Status
        - Case status will be migrated as Migration Closed
            - The parent attribute will be set to INACTIVE so that records do not show up as new reports
    - Case Status Date
        - Date of the Migration
    - Submitted By/Approved By/UCR Approved by
        - Defaulted to the Legacy Migration User
    - Submitted Date
        - Date of the migration minus two minutes

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

    - Approved Date
        - Date of the migration minus one minute
    - UCR Approved Date
        - Date of the migration
- Filter(s): Only reports types that are being implemented during Mark43 implementation

Offense Code Descriptions

- Legacy Offense Codes will be migrated as Mark43 Routing Labels onto the Reports. Mark43 Routing Labels will have the following key details:
    - Plain Text name of Offense Code
        - 256 Character Display Value of Attribute
    - Abbreviation of Offense Code
        - 15 Character Abbreviation Value of Attribute

People/Organizations

- Legacy People/Organizations will be migrated as Mark43 People/Organizations. Mark43 People/Organizations will have the following key details
    - People
        - First Name
        - Middle Name
        - Last Name
        - Suffix
        - Date of Birth
        - Sex
        - Race
        - Ethnicity
        - SSN
        - FBI Number
        - State Id
        - Drivers License Number
        - Home Phone Number
        - Cell Phone Number
        - Work Phone Number
        - Height
        - Weight
        - Eye Color
        - Hair Color
        - Involvement Type
        - Involvement Number
        - Home Address (1)
    - Organization
        - Organization Name

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

        - Involvement Type
        - Involvement Number
        - Business Address (1)
- Note(s):
    - Home/Business Addresses will be migrated if the Locations Option was purchased
- Incomplete data set or unreliable formatting
    - Mark43 reserves the right to not bring over legacy Person information as Person Profile level data if one of the following scenarios is true:
        - If Legacy Name data doesn't meet Mark43 data requirements, Persons require at least a First Name and Last Name and Organizations require an Organization
        - **OR**
        - Legacy Name data doesn't maintain a reliable formatting, such as Legacy Persons First Name and Last Name are contained in one field and consistent data entry of order is not maintained thus reliable person profiles can not be built programmatically.
    - If either of these scenarios are true, Mark43 will bring over the Name data as a non-searchable legacy detail associated with the Report migrated.
        - This will also be the case for Item Owners and Vehicle Owners if the Item Option or Vehicle Option was purchased

Locations

- Legacy Locations will be migrated as Mark43 Locations. Mark43 Locations will have the following Basic Info:
    - Address Type
        - Address
        - Range
        - Latitude/Longitude
        - Cross Streets (Intersections)
    - Address Fields:
        - Street Number
        - Street Name
        - Subpremise
        - City
        - State
        - Zipcode
    - Latitude/Latitude Fields:
        - Longitude
        - Latitude
    - Cross Streets (Intersections) Fields:
        - Cross Street 1
        - Cross Street 2
        - City

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

        - State
        - Zipcode
- Filter(s):
    - Report Event Location is the only location in scope
        - If the Person/Organization Option was purchased, then Home/Business addresses are in scope
- Incomplete data set or unreliable formatting
    - Mark43 reserves the right to not bring over legacy Location information as Location level data if one of the following scenarios is true:
        - If Legacy Location data doesn't meet Mark43 data requirements, Addresses require at least a Street Number and Street Name, Ranges require at least a Range Name, Cross Streets require at least two Street Names, and Latitude/Longitude require at least valid Latitude and Longitude
          OR
        - Legacy Location data doesn't maintain a reliable formatting, such as Addresses are contained in one field and consistent data entry of order is not maintained thus reliable locations can not be built programmatically.
    - If either of these scenarios are true, Mark43 will bring over the Location data as a non-searchable legacy detail associated with the Report migrated
        - This will also be the case for Home/Business Address if the Person/Organization Option was purchased

Items

- Legacy Items will be migrated as Mark43 Items. Mark43 Items will have the following Basic Info:
    - Item Type
    - Item Description
    - Serial Number
    - Make
    - Model
    - Firearm Registration Number
    - Firearm Caliber
    - Status
    - Status Date
    - Quantity
    - Reason for Police Custody
- Note(s):
    - Item Owners are only in scope if the Person/Organization Option was purchased, then Item Owners are in Scope
- Default(s)
    - If no Item Type is present in the legacy system, requried for Item Categories, are present and no mapping is done, all items will be defaulted to Items for Item Type
- Incomplete Data Set
    - Mark43 requires that all items have an Item Category. If there is an item without an Item Category, it will be defaulted to a MIGRATED ITEM with an Item Type of Item

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

Vehicles

- Legacy Vehicles will be migrated as Mark43 Vehicles. Mark43 Vehicles will have the following Basic Info:
    - Make
    - Model
    - Item Type
    - Description
    - Color
    - Vehicle Year
    - VIN
    - License Plate
    - Status
    - Status Date
    - Reason for Police Custody
- Note(s):
    - Vehicle Owners are only in scope if the Person/Organization Option was purchased, then Item Owners are in Scope
- Default(s)
    - If no Item Type is present in the legacy system, requried for Item Categories, are present and no mapping is done, all Vehicles will be defaulted to Vehicle for Item Type
- Incomplete Data Set
    - Mark43 requires that all items have an Item Category. If there is an item without an Item Category, it will be defaulted to a MIGRATED VEHICLE with an Item Type of Vehicle

Narrative

- Legacy Narratives will be migrated as Mark43 Narratives. Mark43 Narratives will have the following Basic Info:
    - Narrative

Provided Attachments

- Legacy Attachments will be migrated as Mark43 Attachments. Mark43 Attachments will have the following Basic Info:
    - Attachment File Name
    - Attachment Type
    - Attachment Description
    - Attachments
- Note(s):
    - Subscriber must either have database level connections between Attachments and Reports **OR** provide a mapping file between Attachment to Reports
    - Attachments to people are only available if the Person/Organization Option was purchased

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

- Attachments to items are only available if the Items Option was purchased
- Attachments to vehicles are only available if the Vehicles Option was purchased

EVIDENCE

SYSTEM: TRACNET

- Data Elements for individual items
  - Associated Report Number
  - Legacy Barcode
  - Item Description
  - Item Type
  - Quantity
  - Reason for Police Custody
  - Current Storage Location
  - Chain of Custodies
  - Disposition Events
  - Provided Attachments
    - See above

Note: Migrated data in Mark43 is not intended for audit purposes nor report submission to state and/or federal agencies such as NIBRS. Migrated data in Mark43 is not intended to be a full replacement of the source of truth of legacy data stored in the legacy system. Data quality issues in the legacy system and differences between the legacy and Mark43 data models introduce risk in using migrated data to meet these requirements

Deliveries

Mark43 will deliver **three** test rounds of the data migration, a production data migration, and a catch-up data migration. These test rounds are used to test the logic of the data migration, as well as confirm that data is accurately migrating into Mark43. The validation is a joint effort between the Subscriber (or "Agency") and Mark43.

Requirements

Mark43 Data Migrations are active partnerships between the Agency and Mark43. This will require Technical Resources, Knowledge Experts, and Project Managers provided by the Agency. The Agency will also be in charge of providing full backups of the legacy system and all attachments that are slated for migration into Mark43.

DocuSigned by:
AB0B292EDEC448F...
Jeremy Briese
Mariposa County Sheriff

DocuSigned by:
Steve Salberta
08D87D9738CB4F4...
Steve Salberta
Chief Financial Officer

Approved as to Legal Form:
DocuSigned by:
Steven W Dahlem
F6A416F06B394BF...
Steven W. Dahlem
County Counsel

DocuSign

Certificate Of Completion

Envelope Id: F6818B4BF1044558AFD708EC62CD4FE7
Status: Completed
Subject: Complete with DocuSign: SO - Mark43 Statement of Work for signatures 3-6-24.pdf
Source Envelope:
Document Pages: 28
Signatures: 3
Certificate Pages: 5
Initials: 1
AutoNav: Enabled
EnvelopeId Stamping: Enabled
Time Zone: (UTC-08:00) Pacific Time (US & Canada)

Envelope Originator:
Mariposa Clerk of the Board
5100 Bullion St FL 2
Mariposa, CA 95338
COBagreements@mariposacounty.org
IP Address: 64.118.100.36

Record Tracking

Status: Original
3/6/2024 11:25:21 AM
Holder: Mariposa Clerk of the Board
COBagreements@mariposacounty.org
Location: DocuSign

Security Appliance Status: Connected
Pool: StateLocal

Storage Appliance Status: Connected
Pool: County of Mariposa
Location: DocuSign

Signer Events	Signature	Timestamp
Steven W Dahlem sdahlem@mariposacounty.org Security Level: Email, Account Authentication (None)	DocuSigned by: Steven W Dahlem F6A416F06B394BF... Signature Adoption: Pre-selected Style Using IP Address: 64.118.100.36	Sent: 3/6/2024 11:27:08 AM Viewed: 3/7/2024 12:06:58 PM Signed: 3/7/2024 12:07:41 PM
Electronic Record and Signature Disclosure: Accepted: 12/28/2022 3:42:40 PM ID: 168bcdc6-bde7-4f01-885a-c1872fec5bc7		
Jeremy Briese jbriese@mariposacounty.org Sheriff Security Level: Email, Account Authentication (None)	DocuSigned by: AB0B292EDEC448F... Signature Adoption: Drawn on Device Using IP Address: 64.118.100.36	Sent: 3/7/2024 12:07:43 PM Viewed: 3/7/2024 12:12:03 PM Signed: 3/7/2024 12:12:09 PM
Electronic Record and Signature Disclosure: Accepted: 1/24/2023 12:07:55 PM ID: 54c3cfeb-ae7e-4881-8fda-316a53d90d00		
Steve Salberta steve.salberta@mark43.com Chief Financial Officer Mark43 Inc. Security Level: Email, Account Authentication (None)	DocuSigned by: Steve Salberta 08D87D9738CB4F4... Signature Adoption: Pre-selected Style Using IP Address: 136.226.19.48	Sent: 3/7/2024 12:12:12 PM Viewed: 3/11/2024 7:24:04 AM Signed: 3/11/2024 7:25:42 AM
Electronic Record and Signature Disclosure: Accepted: 3/11/2024 7:24:04 AM ID: 3de01875-4813-41de-8c04-e3f1cbb6434c		
Savannah Newitt snewitt@mariposacounty.org Security Level: Email, Account Authentication (None)	DS SN Signature Adoption: Pre-selected Style Using IP Address: 64.118.100.36	Sent: 3/11/2024 7:25:45 AM Resent: 3/11/2024 9:59:12 AM Viewed: 3/11/2024 10:16:20 AM Signed: 3/11/2024 10:17:23 AM
Electronic Record and Signature Disclosure:		

Signer Events	Signature	Timestamp
Accepted: 3/11/2024 10:16:20 AM ID: d3f0a534-3cdb-44bd-b159-7c43a51001ce		

In Person Signer Events	Signature	Timestamp

Editor Delivery Events	Status	Timestamp

Agent Delivery Events	Status	Timestamp

Intermediary Delivery Events	Status	Timestamp

Certified Delivery Events	Status	Timestamp

Carbon Copy Events	Status	Timestamp

Witness Events	Signature	Timestamp

Notary Events	Signature	Timestamp

Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	3/6/2024 11:27:08 AM
Certified Delivered	Security Checked	3/11/2024 10:16:20 AM
Signing Complete	Security Checked	3/11/2024 10:17:23 AM
Completed	Security Checked	3/11/2024 10:17:23 AM

Payment Events	Status	Timestamps

Electronic Record and Signature Disclosure

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE 01 PM
Parties agreed to: Steven W Dahlem, Jeremy Briese, Steve Salberta, Savannah Newitt

ELECTRONIC RECORD AND SIGNATURE DISCLOSURE

From time to time, County of Mariposa (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through the DocuSign system. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to this Electronic Record and Signature Disclosure (ERSD), please confirm your agreement by selecting the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

Getting paper copies

At any time, you may request from us a paper copy of any record provided or made available electronically to you by us. You will have the ability to download and print documents we send to you through the DocuSign system during and immediately after the signing session and, if you elect to create a DocuSign account, you may access the documents for a limited period of time (usually 30 days) after such documents are first sent to you. After such time, if you wish for us to send you paper copies of any such documents from our office to you, you will be charged a $0.00 per-page fee. You may request delivery of such paper copies from us by following the procedure described below.

Withdrawing your consent

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

Consequences of changing your mind

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. Further, you will no longer be able to use the DocuSign system to receive required notices and consents electronically from us or to sign electronically documents from us.

All notices and disclosures will be sent to you electronically

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

Unless you tell us otherwise in accordance with the procedures described herein, we will provide electronically to you through the DocuSign system all required notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you during the course of our relationship with you. To reduce the chance of you inadvertently not receiving any notice or disclosure, we prefer to provide all of the required notices and disclosures to you by the same method and to the same address that you have given us. Thus, you can receive all the disclosures and notices electronically or in paper format through the paper mail delivery system. If you do not agree with this process, please let us know as described below. Please also see the paragraph immediately above that describes the consequences of your electing not to receive delivery of the notices and disclosures electronically from us.

How to contact County of Mariposa:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:
To contact us by email send messages to: jbond@mariposacounty.org

To advise County of Mariposa of your new email address

To let us know of a change in your email address where we should send notices and disclosures electronically to you, you must send an email message to us at jbond@mariposacounty.org and in the body of such request you must state: your previous email address, your new email address. We do not require any other information from you to change your email address.

If you created a DocuSign account, you may update it with your new email address through your account preferences.

To request paper copies from County of Mariposa

To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an email to jbond@mariposacounty.org and in the body of such request you must state your email address, full name, mailing address, and telephone number. We will bill you for any fees at that time, if any.

To withdraw your consent with County of Mariposa

To inform us that you no longer wish to receive future notices and disclosures in electronic format you may:

Docusign Envelope ID: 8FBEFBF3-E5F8-4286-8D08-B64271747CEE

i. decline to sign a document from within your signing session, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;

ii. send us an email to jbond@mariposacounty.org and in the body of such request you must state your email, full name, mailing address, and telephone number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

Required hardware and software

The minimum system requirements for using the DocuSign system may change over time. The current system requirements are found here: https://support.docusign.com/guides/signer-guide-signing-system-requirements.

Acknowledging your access and consent to receive and sign documents electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please confirm that you have read this ERSD, and (i) that you are able to print on paper or electronically save this ERSD for your future reference and access; or (ii) that you are able to email this ERSD to an email address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format as described herein, then select the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

By selecting the check-box next to 'I agree to use electronic records and signatures', you confirm that:

- You can access and read this Electronic Record and Signature Disclosure; and
- You can print on paper this Electronic Record and Signature Disclosure, or save or send this Electronic Record and Disclosure to a location where you can print it, for future reference and access; and
- Until or unless you notify County of Mariposa as described above, you consent to receive exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you by County of Mariposa during the course of your relationship with County of Mariposa.

MARIPOSA COUNTY

Board of Supervisors

Agenda Item – No Resolution Requested

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Danielle Bondshu, Clerk of the Board

RE: Handouts Received During or as a Result of Departmental Presentations on June 3rd, 2025

RECOMMENDATION AND JUSTIFICATION

Handouts Received During or as a Result of Departmental Presentations on June 3rd, 2025

- Photos of the North County HHSA Building Construction - Dr. Kristina Keheley
- Email to the Board submitting Sheriff Briese's documents
- Compiled emails from Sheriff Briese on the Park Service that he discussed during his update.

BACKGROUND AND HISTORY OF BOARD ACTIONS

The board often receives documents during departmental presentations.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

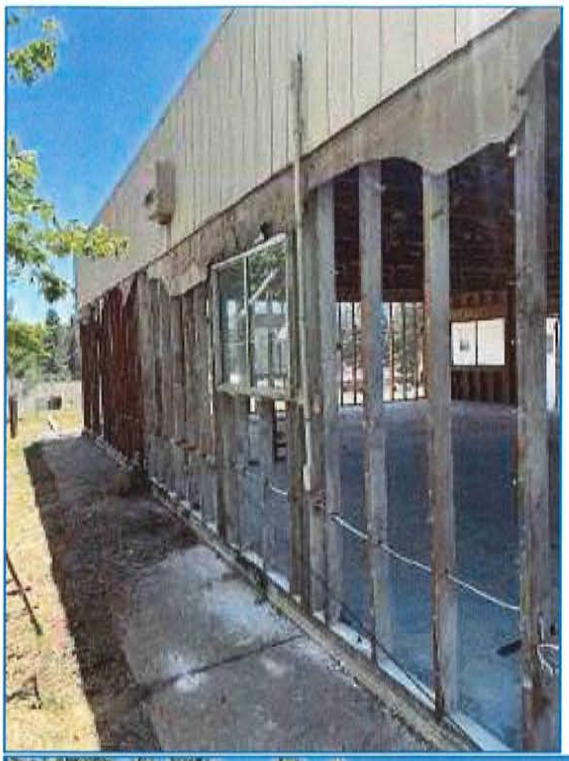
None. They must be made available to the public and part of the minutes record.

FINANCIAL IMPACT

Not Applicable.

ATTACHMENTS

1. **North County HHSA Construction - Keheley - DH**
2. **Email to Board - Sheriff Briese - Emails Compiled**
3. **Sheriff Briese - Emails Compiled**













HHSA North County Campus Remodel Update
5/30/2025

Outlook

Park Service

From Danielle Bondshu <dbondshu@mariposacounty.org>
Date Tue 6/10/2025 11:18 AM
To Miles Menetrey <mmenetrey@mariposacounty.org>; Rosemarie Smallcombe <rsmallcombe@mariposacounty.org>; Danette Toso <dtoso@mariposacounty.org>; Shannon Poe <spoe@mariposacounty.org>; Jennifer Kiser <jkiser@mariposacounty.org>
Cc Jeremy Briese <jbriese@mariposacounty.org>; Walter Wall <wwall@mariposacounty.org>; Joe Lynch <jlynch@mariposacounty.org>

1 attachment (5 MB)
Sheriff Briese - Emails Compiled.pdf;

Good Morning Board,

Sheriff Briese, as requested, has sent me several emails as well as the documents requested during his Departmental presentation on Tuesday, June 3rd.

I have compiled them into one attachment as right after this email goes out, a version will be attached to the agenda from the 3rd for public view.

If you have any questions, please let me know.

Respectfully,

Danielle Bondshu
Clerk of the Board
209-742-1249

5100 Bullion Street
P.O. Box 784
Mariposa, CA 95338

Outlook

Fw: Agreement draft 2025 Tribal Gathering Rights Concern

From Jeremy Briese <jbriese@mariposacounty.org>
Date Wed 6/4/2025 1:34 PM
To Danielle Bondshu <dbondshu@mariposacounty.org>

Good afternoon, below is the partial email I referenced, as well as my email to the Chief Ranger working with them to find solutions to this situation. I also have the CFR PDF at my computer I can send tomorrow when I'm back to my office.

Get Outlook for iOS

From: Jeremy Briese <jbriese@mariposacounty.org>
Sent: Tuesday, June 3, 2025 6:01 PM
To: Smith, Aaron E <aaron_e_smith@nps.gov>
Subject: FW: Agreement draft 2025 Tribal Gathering Rights Concern

Good evening Aaron,

Thank you for the phone call, I truly appreciate your time and assistance with this matter. Please also extend my thanks to the Superintendent for the willingness to meet and look into this situation.

I've been contacted by several constituents who are frustrated, concerned, and fearful about the implications of the proposed agreement particularly regarding the exclusion of the Southern Sierra Miwuk and Mono Lake Kootzaduka'a tribes based solely on a CFR technicality.

I'm confident we can work together to clarify the situation and ensure our local tribes are fully respected, especially in relation to their cultural rights surrounding traditional food and medicine gathering. My hope is that the language in the referenced email was either misinterpreted or simply highlighting a procedural issue as they work through the process.

I've been in contact with Vice Chair Waylon Coats of the Southern Sierra Miwuk to gather more information. Below is a portion of the directive that was shared, possibly from an NPS solicitor or legal team working on the agreement. I've asked Waylon for the full context of the email, which he's working on providing the full correspondence. I'll attach a second email that outlines a team meeting regarding this topic, however I am unable to open the shared files on the meeting.

My goal is to ensure I am able to convey accurate and verified information to the Southern Sierra Miwuk Tribe to prevent the spread of assumptions or misinformation concerning the status of their gathering rights. From my understanding the agreement is still going through it's procedure process and has not been completed.

This morning, I briefly notified the Board of Supervisors, just to ensure they're aware that I've begun outreach to our partners and elected representatives in an effort to preserve the peace in Mariposa County and maintain our long-standing relationship with the Southern Sierra Miwuk people.

Jeremy Briese, Sheriff - Coroner
Mariposa Co. Sheriff's Office
Po Box 276
Mariposa, CA 95338
(209) 966-3615 Office
(209) 742-5090 Fax

From: Waylon Coats <vicechair@southernsierramiwuknation.org>
Sent: Friday, May 30, 2025 5:51 PM
To: Jeremy Briese <jbriese@mariposacounty.org>
Subject: Agreement draft 2025

You don't often get email from vicechair@southernsierramiwuknation.org. Learn why this is important

In a letter dated August 4, 2022, the Bridgeport Indian Colony, on behalf of the Tribes traditionally associated with Yosemite National Park, requested to enter into an agreement with Yosemite National Park to conduct traditional gathering of plants, plant parts, and mushrooms from 428 taxa in and adjacent to the park. This list was refined in subsequent meetings between the NPS and the seven Traditionally Associated Tribes and was reduced to 289 vascular plant taxa (genera, species, subspecies, or varieties) occurring within Yosemite National Park (Appendix A). The Traditionally Associated Tribes that Yosemite National Park regularly consults with and are included in the Traditional Plant Gathering Environmental Analysis include Bishop Paiute Tribe, Bridgeport Indian Colony, Mono Lake Kootzaduka'a Tribe of California and Nevada, North Fork Rancheria of Mono Indians of California, Picayune Rancheria of the Chukchansi Indians, Southern Sierra Miwuk Nation (also known as American Indian Council of Mariposa County), and Tuolumne Band of Me-Wuk Indians.

However, the Code of Federal Regulations (CFR) does not permit the inclusion of non-federally recognized tribes in this agreement. As of the writing of this document, the Southern Sierra Miwuk Nation (also known as the American Indian Council of Mariposa County) and the Mono Lake Kootzaduka'a Tribe of California and

---

Nevada have not been federally recognized, although both tribes have submitted petitions to the federal government for this purpose.

Since 1982, the Southern Sierra Miwuk have sought federal acknowledgment, rooted in their ancestors' good faith treaties with the federal government during the Gold Rush era. Unfortunately, these treaties were concealed and left unratified, resulting in the Southern Sierra Miwuk Nation without the federal recognition they seek.Additionally, in YYYYY, the superintendent of Yosemite wrote a letter of support for their federal recognition. Their petitions have faced numerous delays and extensions, and they are still under review to this day.

The Mono Lake Kootzaduka'a Tribe has been pursuing federal recognition since the mid-1970s. Recent efforts included a bill introduced in September 2020, which expired at the close of the 116th Congress. Following that, a similar bill was proposed by then-Representative Jay Obernolte in May 2021, but it too expired at the end of the 117th Congress. Most recently, in May 2023, current Representative Kevin Kiley sponsored another bill. However, there has been no progress on advancing this legislation. Achieving federal recognition would grant the tribe certain inherent rights of self-governance and tribal sovereignty, as well as access to federal

benefits, services, and protections due to their special relationship with the United States, including their inclusion in this gathering agreement.
Despite their current federal recognition status, the Southern Sierra Miwuk and the Mono Lake Kootzaduka'a Tribe have and will always be regarded as Traditionally Associated Tribes of Yosemite and will remain integral to the tribal consultation process and consultants on projects in the park. Both tribes have made significant contributions to developing this gathering agreement,and maintain strong relationships with the Traditionally Associated Federally Recognized Tribes, the National Park Service (NPS), their ancestral lands, and the work conducted within the park. Their exclusion from this agreement, as mandated by the CFR, does not diminish the importance of these relationships or the significance of cultural heritage represented in this agreement.

Get Outlook for iOS

Outlook

FW: Today's Meeting

From Jeremy Briese <jbriese@mariposacounty.org>
Date Fri 6/6/2025 5:01 PM
To Danielle Bondshu <dbondshu@mariposacounty.org>

Here some updated info, and I forgot but will send the CFR in the next email

Jeremy Briese, Sheriff - Coroner
Mariposa Co. Sheriff's Office
Po Box 276
Mariposa, CA 95338
(209) 966-3615 Office
(209) 742-5090 Fax

From: Jeremy Briese
Sent: Friday, June 6, 2025 2:51 PM
To: sandra47roy@gmail.com; Waylon Coats <vicechair@southernsierramiwuknation.org>; Tara Fouch-Moore <Secretary@southernsierramiwuknation.org>; stewardship@southernsierramiwuknation.org
Subject: FW: Today's Meeting

Good afternoon,

I wanted to update you all with the recent progress, regarding the planting and gathering agreement concerns. I have been assured the below information, which I wanted to relay asap so that you can brief the members of the tribe. There should be zero issues with gaining access and gathering within the park. I hope members can feel more comfortable this summer without fear of any issues. As you will read, I will be addressing the core issue with Congress and Department of Interior hopefully in the near future to receive real resolution permanently. Have a great weekend

Jeremy Briese, Sheriff - Coroner
Mariposa Co. Sheriff's Office
Po Box 276
Mariposa, CA 95338
(209) 966-3615 Office
(209) 742-5090 Fax

From: Jeremy Briese
Sent: Friday, June 6, 2025 12:57 PM
To: raymond_mcpadden@nps.gov
Cc: Jennifer Kiser <jkiser@mariposacounty.org>
Subject: Today's Meeting

Dear Superintendent,

Thank you again for meeting today and for the open dialogue regarding the concerns brought forward. I sincerely appreciate the partnership and the clear reassurance from both you and Chief Ranger Smith that the Southern Sierra Miwuk Nation will not face any barriers to entering

Yosemite, and that the National Park Service will not interfere with the tribe as they carry out their cultural and traditional practices.
Your willingness to address these issues directly, and to affirm that commitment, is an important and appreciated step. However, as we discussed, this verbal agreement remains a temporary fix, limited in scope and authority to Yosemite National Park.
I will continue to actively pursue a long-term, sustainable solution that ensures the dignity, rights, and cultural sovereignty of the Indigenous people of Yosemite are fully respected and preserved for future generations. I don't believe anyone would agree that Southern Sierra Miwuk should be made to feel they must conduct cultural or ceremonial practices in secrecy or fear undue scrutiny simply for collecting traditional medicines, foods, or engaging in cultural activities.
Today has been very productive and huge step in the right direction to foster positive relations with government and tribal partners.
I will be relaying this assurance to the tribal Chair, Sandra Chapman so that she can inform the Southern Sierra Miwuk Nation. Thank you

Jeremy Briese, Sheriff - Coroner
Mariposa Co. Sheriff's Office
Po Box 276
Mariposa, CA 95338
(209) 966-3615 Office
(209) 742-5090 Fax

Outlook

(No subject)

From **Jeremy Briese** <jbriese@mariposacounty.org>
Date **Fri 6/6/2025 5:01** PM
To **Danielle Bondshu** <dbondshu@mariposacounty.org>

1 attachment (66 KB)
36 CFR 2.6 (up to date as of 5-30-2025).pdf;

Jeremy Briese, Sheriff - Coroner
Mariposa Co. Sheriff's Office
Po Box 276
Mariposa, CA 95338
(209) 966-3615 Office
(209) 742-5090 Fax

This content is from the eCFR and is authoritative but unofficial.

Title 36 —Parks, Forests, and Public Property
Chapter I —National Park Service, Department of the Interior
Part 2 —Resource Protection, Public Use and Recreation

Authority: 54 U.S.C. 100101, 100751, 320102.
Source: 48 FR 30282, June 30, 1983, unless otherwise noted.

§ 2.6 Gathering of plants or plant parts by federally recognized Indian tribes.

(a) *What terms do I need to know?* The following definitions apply only to this section.

Indian tribe means an American Indian or Alaska Native tribe, band, nation, pueblo, village, or community that the Secretary of the Interior acknowledges to exist as an Indian tribe under the Federally Recognized Tribe List Act of 1994, 25 U.S.C. 479a.

Plants or plant parts means vascular plants or parts of vascular plants. No other types of plants may be gathered or removed under this section.

Traditional association means a longstanding relationship of historical or cultural significance between an Indian tribe and a park area predating the establishment of the park area.

Traditional gathering means the method of gathering plants or plant parts by hand or hand tools only. Traditional gathering does not include the use of tools or machinery powered by electricity, fossil fuels, or any other source of power except human power.

Traditional purpose means a customary activity or practice that is rooted in the history of an Indian tribe and is important to the continuation of that tribe's distinct culture.

Tribal official means an elected or duly appointed official of the federally recognized government of an Indian tribe authorized to act on behalf of the tribe with respect to the subject matter of this regulation.

(b) *How may the Superintendent authorize traditional gathering and removal?* After receiving a request from an Indian tribe to gather plants or plant parts within a park area, the Superintendent may enter into an agreement with the tribe to authorize the traditional gathering and removal of plants or plant parts for traditional purposes. The agreement will describe the terms and conditions under which the Superintendent may issue a gathering permit to the tribe under § 1.6 of this chapter. The permit will designate the enrolled tribal members who are authorized to gather and remove plants or plant parts within the park area.

(c) *How must a tribe request to enter into an agreement?*

(1) A tribal official must submit to the Superintendent a written request to enter into an agreement under this section that contains the following:

(i) A description of the Indian tribe's traditional association to the park area;

(ii) A description of the traditional purposes to which the traditional gathering activities will relate; and

(iii) A description of the traditional gathering and removal activities that the tribe is interested in conducting, including a list of the plants or plant parts that tribal members wish to gather and the methods by which those plants or plant parts will be gathered.

(2) Within 90 days after receiving a request that contains the information required by paragraph (c)(1) of this section, the Superintendent will initiate consultation with the requesting tribe in order to develop an agreement. If a Superintendent fails to initiate consultation within 90 days after receiving such a request, then the tribe may submit the request to the Regional Director. The Superintendent will also consult with any other tribe that has gathering rights in that park area under a treaty or federal statute or is party to a valid plant-gathering agreement with the NPS for that park area.

(d) *What are the requirements for entering into agreements?* Before entering into an agreement to allow gathering and removal, the Superintendent must:

(1) Determine, based on available information, including information provided by the tribe itself, that the tribe has a traditional association with the park area and is proposing to gather and remove plants or plant parts within the park area for a traditional purpose; and

(2) Comply with all applicable federal laws, including the National Environmental Policy Act of 1969, the National Historic Preservation Act, and the Endangered Species Act. The compliance for the National Environmental Policy Act of 1969 must consist of an environmental assessment and must conclude with a finding of no significant impact, which must also document the determinations required by paragraph (d)(1) of this section. The Superintendent may not enter into an agreement that will have a significant adverse impact on park area resources or values.

(e) *When must the Superintendent deny a tribe's request to enter into a gathering agreement?* The Superintendent must deny a tribe's request to enter into a gathering agreement if any of the requirements of paragraph (d) of this section are not satisfied.

(f) *What must agreements contain and how will they be implemented?*

(1) An agreement to gather and remove plants or plant parts must contain the following:

(i) The name of the Indian tribe authorized to gather and remove plants and plant parts;

(ii) The basis for the tribe's eligibility under paragraphs (c)(1)(i) and (ii) of this section to enter into the agreement;

(iii) A description of the system to be used to administer traditional gathering and removal, including a clear means of identifying the enrolled tribal members who, under the permit, are designated by the Indian tribe to gather and remove;

(iv) A means for the tribal government to keep the NPS regularly informed of which enrolled tribal members are designated by the tribe to gather and remove;

(v) A description of the specific plants or plant parts that may be gathered and removed. The gathering agreement may not authorize the gathering of any species listed as threatened or endangered under the Endangered Species Act;

(vi) Specification of the size and quantity of the plants or plant parts that may be gathered and removed;

(vii) Identification of the times and locations at which the plants or plant parts may be gathered and removed;

(viii) A statement that plants or plant parts may be gathered only by traditional gathering methods, *i.e.*, only by hand or hand tools;

(ix) A statement that the sale or commercial use of natural products (including plants or plant parts gathered under the agreement) is prohibited in the park area under § 2.1(c)(3)(v);

(x) Protocols for monitoring traditional gathering and removal activities and thresholds above which NPS and tribal management intervention will occur;

(xi) A requirement that the NPS and the tribe engage in periodic reviews of the status of traditional gathering activities under the agreement through consultation;

(xii) Operating protocols and additional remedies for non-compliance with the terms of the agreement beyond those provided in this section, including mitigation, restoration, and remediation;

(xiii) A requirement that a permit issued under the agreement identify the tribal members who are designated by the tribe to gather plants or plant parts under the permit;

(xiv) A list of key officials; and

(xv) Any additional terms or conditions that the parties may agree upon.

(2) Agreements will be implemented through a permit issued in accordance with § 1.6 of this chapter. Activities allowed by a permit must fall within the scope of activities agreed upon in the agreement.

(g) *What concurrence must the Superintendent obtain?* Before executing any gathering agreement, the Superintendent must obtain the written concurrence of the Regional Director.

(h) *When may the Superintendent close areas to gathering and removal?*

(1) Notwithstanding the terms of any agreement or permit executed under this section, the Superintendent may close park areas, or portions thereof, to the traditional gathering and removal of plants or plant products for any of the following reasons:

(i) Maintenance of public health and safety;

(ii) Protection of environmental or scenic values;

(iii) Protection of natural or cultural resources;

(iv) Aid to scientific research;

(v) Implementation of management plans; or

(vi) Avoidance of conflict among visitor use activities.

(2) Closed areas may not be reopened to traditional gathering and removal until the reasons for the closure have been resolved.

(3) Except in emergency situations, the Superintendent will provide public notice of any closure under this section in accordance with § 1.7 of this chapter. The Superintendent will also provide written notice of the closure directly to any tribe that has an agreement to gather and remove plants or plant parts from the closed area.

(i) ***When may the Superintendent suspend or terminate an agreement or permit?***

(1) The Superintendent may suspend or terminate a gathering agreement or implementing permit if the tribe or a tribal member violates any term or condition of the agreement or the permit.

(2) The Superintendent may suspend or terminate a gathering agreement or implementing permit if unanticipated or significant adverse impacts to park area resources or values occur.

(3) If a Superintendent suspends or terminates a gathering agreement or implementing permit, then the Superintendent must prepare a written determination justifying the action and must provide a copy of the determination to the tribe.

(4) Before terminating a gathering agreement or implementing permit, the Superintendent must obtain the written concurrence of the Regional Director.

(j) *When is gathering prohibited?* Gathering, possession, or removal from a park area of plants or plant parts (including for traditional purposes) is prohibited except where specifically authorized by:

(1) Federal statutory law;

(2) Treaty rights;

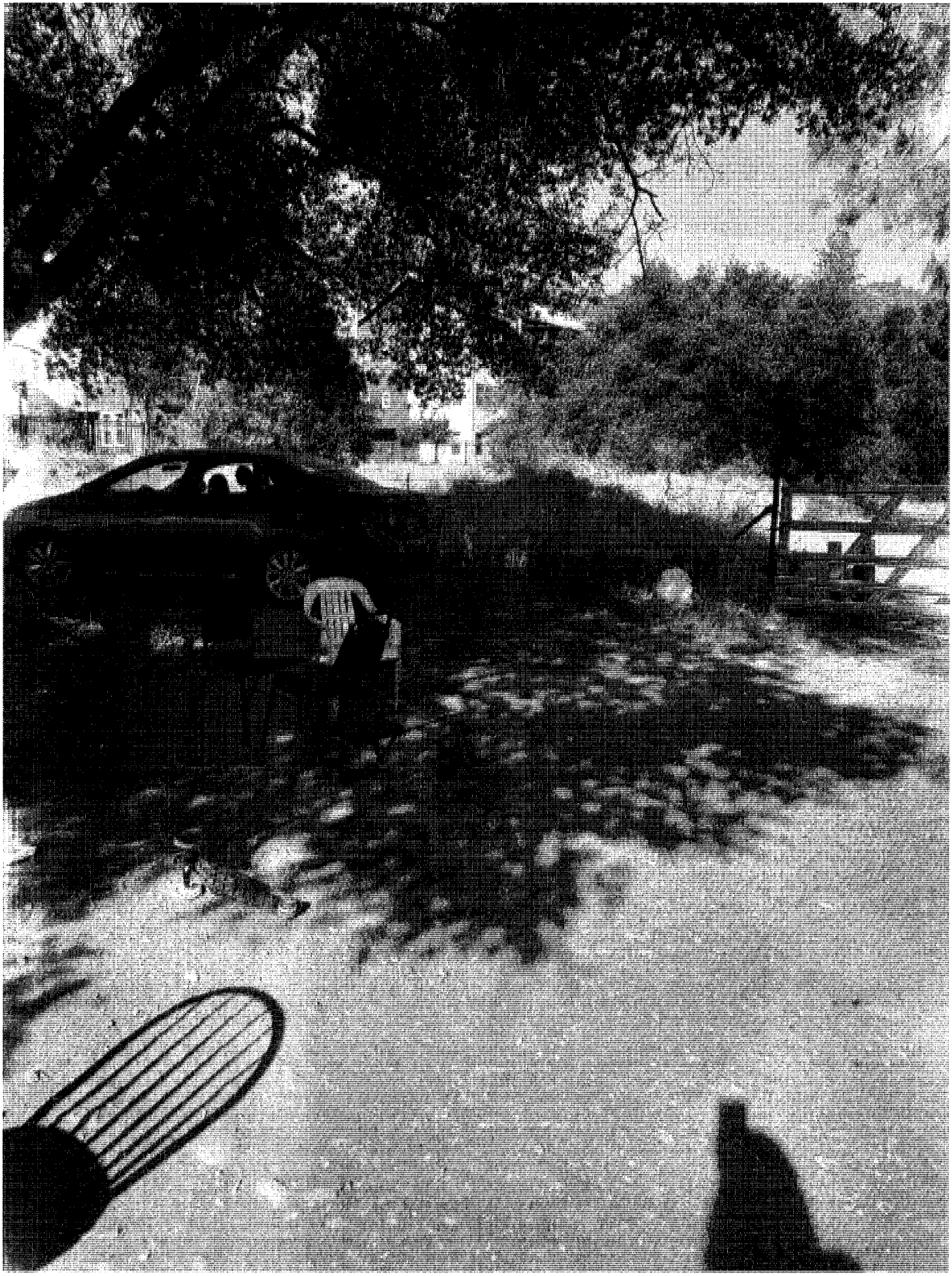
(3) Other regulations of this chapter; or

(4) An agreement and permit issued under this section.

(k) *How may a tribe appeal a Superintendent's decision not to enter into a gathering agreement under this rule?* If a Superintendent denies a tribe's request to enter into a gathering agreement, then the Superintendent will provide the tribe with a written decision setting forth the reasons for the denial. Within 60 days after receiving the Superintendent's written decision, the tribe may appeal, in writing, the Superintendent's decision to the Regional Director. The appeal should set forth the substantive factual or legal bases for the tribe's disagreement with the Superintendent's decision and any other information the tribe wishes the Regional Director to consider. Within 45 days after receiving the tribe's written appeal, the Regional Director will issue and send to the tribe a written decision that affirms, reverses, or modifies the Superintendent's decision. The Regional Director's appeal decision will constitute the final agency action on the matter. Appeals under this section constitute an administrative review and are not conducted as an adjudicative proceeding.

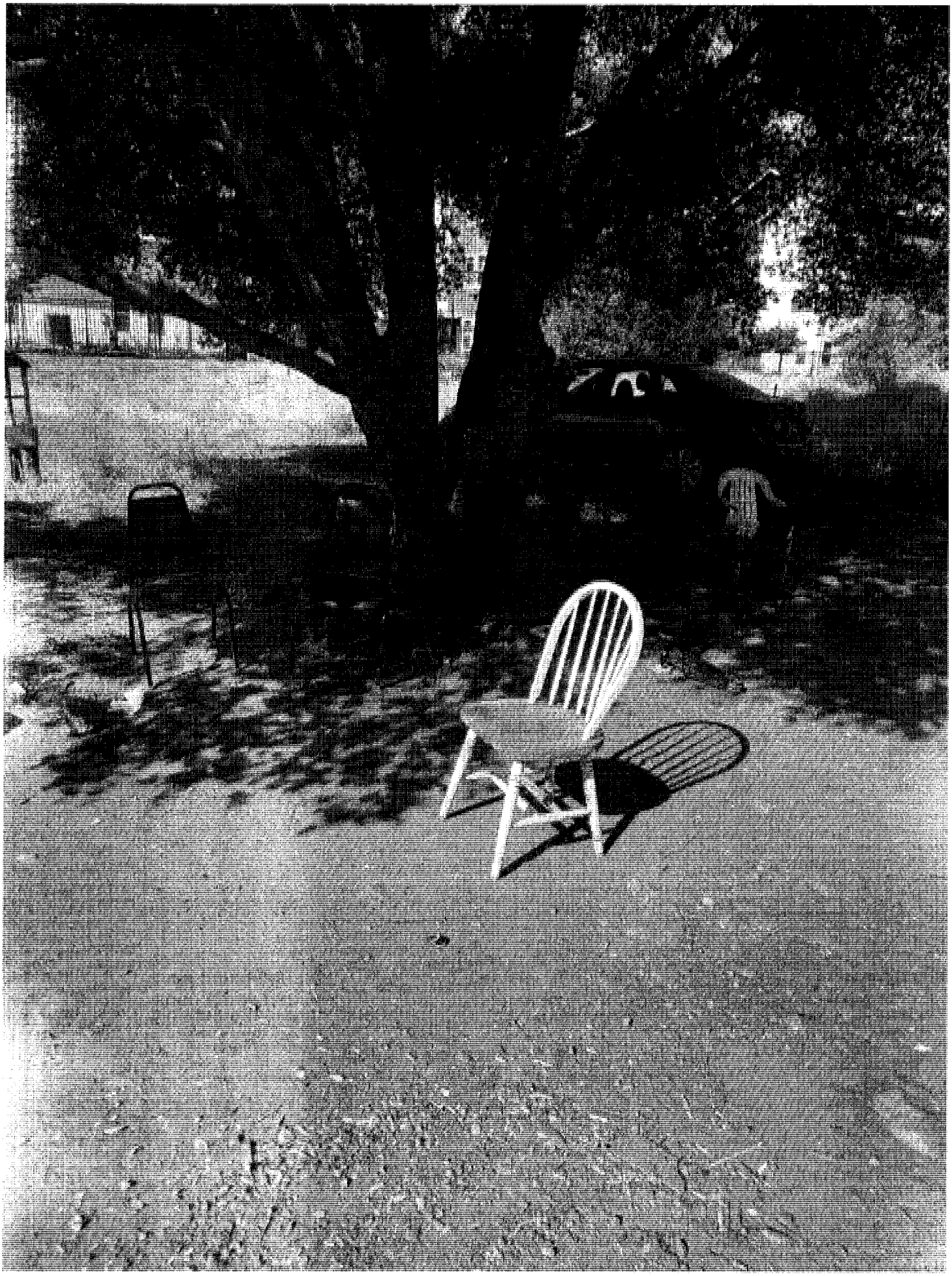
(l) *Have the information collection requirements been approved?* The Office of Management and Budget has reviewed and approved the information collection requirements in this section and assigned OMB Control No. 1024-0271. We will use this information to determine whether a traditional association and purpose can be documented in order to authorize traditional gathering. We may not conduct or sponsor and you are not required to respond to, a collection of information unless it displays a currently valid OMB control number. You may send comments on any aspect of this information collection to the Information Collection Clearance Officer, National Park Service, 12201 Sunrise Valley Drive (Mail Stop 242), Reston, VA 20192.

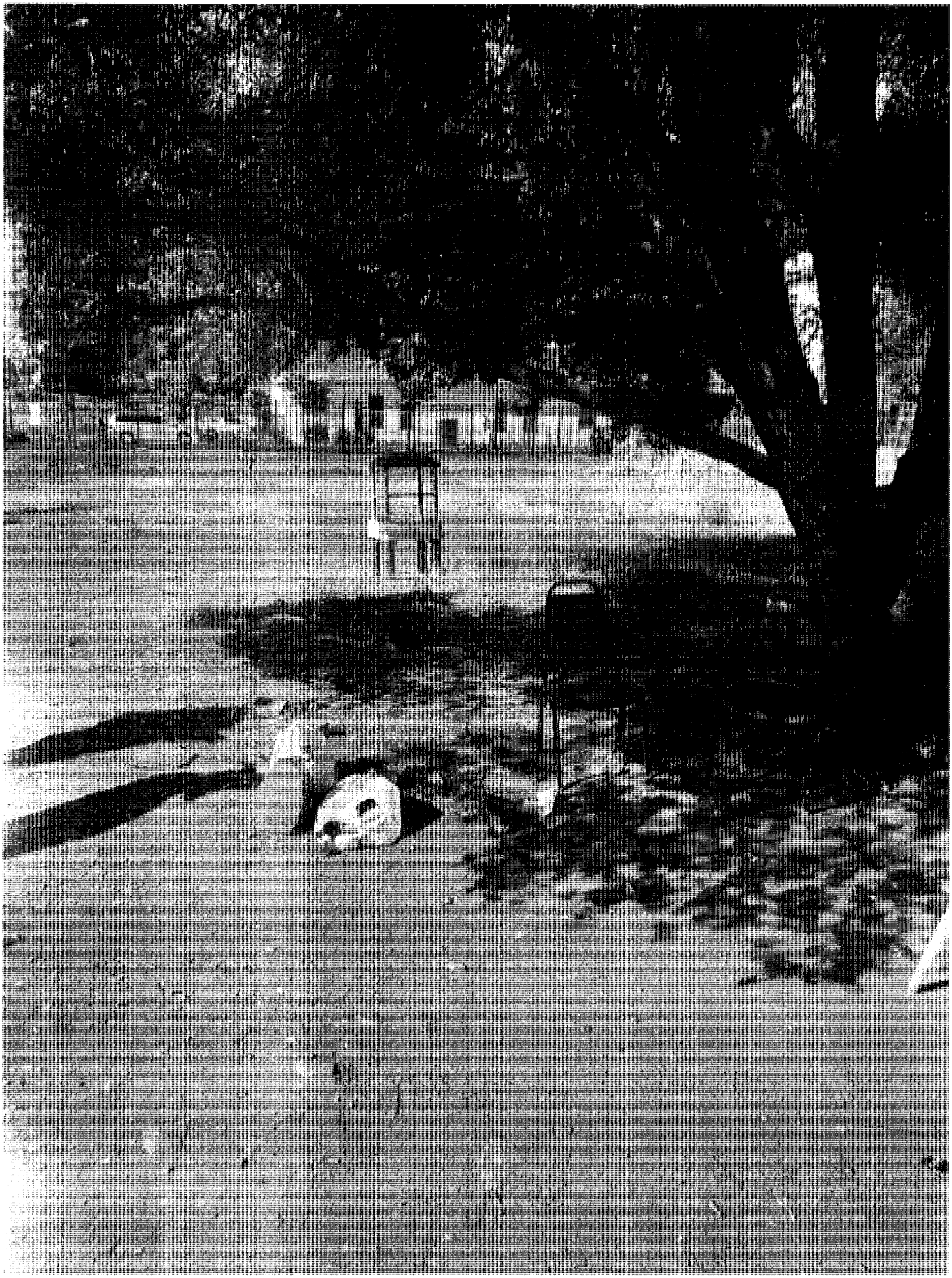
[81 FR 45037, July 12, 2016]




TITAN
78894Y2

ZHRÁDBO





LOCAL 521
SEIU
Stronger Together

SERVICE EMPLOYEES INTERNATIONAL UNION CTW-CLC

SAN JOSE H.Q.
2302 Zanker Road
San Jose, CA 95131
Phone: 408-678-3300
Fax: 408-954-1538

BAKERSFIELD
1001 17th Street
Bakersfield, CA 93301
Phone: 661-321-4160
Fax: 661-325-7814

FRESNO
5228 E. Pine Avenue
Fresno, CA 93727
Phone: 559-447-2560
Fax: 559-261-9308

HANFORD
101 N. Irwin St., Suite 203
Hanford, CA 93230
Phone: 559-587-1521
Fax: 559-587-1524

REDWOOD CITY
This location has been closed. Please mail correspondence to our San Jose Headquarters
Phone Calls / Facsimiles received at our San Jose Headquarters:
Phone: 650-801-3500
Fax: 650-595-1930

SALINAS
334 Monterey Street
Salinas, CA 93901
Phone: 831-784-2560
Fax: 831-757-1863

SANTA CRUZ
517B Mission Street
Santa Cruz, CA 95060
Phone: 831-824-9255
Fax: 831-459-0756

VISALIA
1811 W. Sunnyside Avenue
Visalia, CA 93277
Phone: 559-635-3720
Fax: 559-733-5006

www.seiu521.org

April 22, 2025

Sent via email to *jlynch@mariposacounty.org*

Joe Lynch
County Administrative Officer
Mariposa County
P.O. Box 1917
Mariposa, CA 95338

Re: **Request for Review and Consideration of Social Worker Classification Series Pay Scale**

Dear Mr. Lynch:

On behalf of the HHSA Social Workers, we respectfully request that the department and the County reconsider its position on the Social Worker Classification Series Pay Scale.

Impact on Employee Morale and Retention

The morale of our employees has been significantly impacted by the perception that their roles are undervalued. This could lead to Social Workers (SWs) seeking employment elsewhere, which would ultimately affect the community.

SWs are required to invest a minimum of four years in education, often extending to six or seven. However, many feel their qualifications are not adequately acknowledged, leading to growing frustration and potential departures if this issue remains unaddressed.

Scope of Work and Responsibilities

The work performed by SWs is critical to the community. They often deal with traumatic situations such as child abuse, domestic violence, and disability, regularly entering hazardous environments where safety is at risk, particularly in rural areas. Unlike law enforcement officers, SWs are unarmed and work without immediate backup, increasing their vulnerability.

Additionally, SWs are exposed to unsanitary conditions, such as bedbugs and animal waste, and frequently conduct visits in dangerous areas. They also experience unparalleled emotional and mental stress as they make rapid, high-stakes decisions without the support systems available to other county employees.

SWs are also on-call, disrupting their personal time and complicating work-life balance. Their responsibilities extend to assisting in emergencies, setting up shelters, transporting clients, and supporting clients during crises such as floods or fires.

Service Areas

- **In-Home Supportive Services (IHSS)**: SWs in this field support vulnerable clients, ensuring they remain in their homes. This includes home visits, need assessments, and emergency support.
- **Adult Protective Services (APS)**: SWs assist individuals aged 60+ and dependent adults, working with law enforcement to ensure their safety.
- **Public Guardian/Public Conservator (PG/PC)**: PG/PC SWs oversee the care of gravely disabled individuals, manage their finances, and ensure their well-being.
- **Mariposa Representative Payee**: SWs manage the finances of individuals unable to handle them, including budgeting, record-keeping, and case management.
- **Welfare to Work/Public Assistance (WTW/PA)**: SWs guide individuals and families receiving cash aid, ensuring they navigate resources and achieve self-sufficiency This includes home visits, intense case management on independent living, and emergency support.
- **Resource Family Approval (RFA)**: SWs assess and approve families as foster or adoptive parents to ensure children are placed in safe, nurturing environments.
- **Child Welfare Services (CWS)**: SWs protect children at risk of abuse, neglect, or exploitation and work to reunify families when possible.

Training and Turnover Costs

The County incurs significant costs in recruiting, hiring, and training new SWs, and high turnover rates exacerbate this issue. Losing experienced professionals leads to delays in service delivery and negatively impacts the community.

Legal and Regulatory Risks

Increased turnover and understaffing raise legal risks, as SWs are accountable for decisions with profound consequences. Errors resulting from excessive caseloads can lead to legal challenges or lawsuits, exposing the County to financial and reputational harm. Additionally, non-compliance with state regulations could result in penalties or regulatory scrutiny.

Staffing Challenges and Limited Career Progression

Recently, two Level Four Social Worker positions were underfilled. This limits career progression opportunities, especially for those working towards their master's degrees, which has contributed to employee frustration.

Request for Support

Social Workers are dedicated to the safety and well-being of vulnerable populations, and their work directly impacts these individuals. A pay adjustment is essential to retain skilled professionals and ensure the continued stability of services provided to the community.

Conclusion and Request

Inadequate compensation threatens both employee morale and the stability of essential services. Historically, SWs in Mariposa County earned 23.3% more than Eligibility Workers, which aligns with the state average. However, with recent pay raises for Eligibility Workers, both positions now make the same amount. We respectfully request a minimum pay increase of 20% for the social work series/classification, including retroactive pay from July 2023, to address this compaction.

We appreciate your consideration of this matter and look forward to discussing potential solutions.

If you have any questions, you may contact me at (559) 447-2560 or via email at: *angel.ruiz@seiu521.org*

Sincerely,

Angel Ruiz
Internal Organizer

c: Elizabeth Camerena, Regional Director, SEIU 521
Susan Seed, Mariposa County Chapter President
Darryl Nielsen, Mariposa County Chapter Vice-President
Sarah Spaulding, Mariposa County Chief Steward

AR:mdh

AR:mdh opeiu29afl-cio 2025© SEIU 521 CTW/CLC
Mariposa County, Joe Lynch, SW 4.22.25

MARIPOSA COUNTY

Board of Supervisors

Local Transportation Commission

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Shannon Hansen, Director of Public Works and Transportation

RE: Adopt a Resolution Approving the Application Submission to the Federal Transit Administration (FTA) Section 5311 Program for Operating Assistance Funds; and Authorize the Mariposa County Local Transportation Commission (MCLTC) Executive Director to Sign the Application and Any Documents Needed to Implement Section 5311 (Subject to Approval as to Legal Form by County Counsel)

RECOMMENDATION AND JUSTIFICATION

Adopt a Resolution Approving the Application Submission to the Federal Transit Administration (FTA) Section 5311 Program for Operating Assistance Funds; and Authorize the Mariposa County Local Transportation Commission (MCLTC) Executive Director to Sign the Application and Any Documents Needed to Implement Section 5311 (Subject to Approval as to Legal Form by County Counsel).

Staff prepared a grant application for FFY 2025 request to the Federal Transit Administration (FTA) for operating assistance funds for Mariposa County Transit for rural transit services. A resolution is required authorizing the filing of grant applications and allowing the Executive Director - MCLTC to file the grant applications and all necessary documents related to the grant.

BACKGROUND AND HISTORY OF BOARD ACTIONS

Each fiscal year, Section 5311 funds are provided by the Federal Transit Administration for operating assistance for Mariposa County Transit.

The MCLTC approved FTA 5311 FFY 2024 Application on May 14, 2024, with Resolution #LTC 2024-6

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

Should the Commission decide not to approve this request, MCLTC will be ineligible to receive FTA 5311 funding to assist Mariposa County Transit.

FINANCIAL IMPACT

None

ATTACHMENTS

1. **FTA 5311 Application Resolution FFY 2025**
2. **5311 FFY25 Regional Shares Apportionment 5-6-2025 Final**
3. **FTA 5311 Application FFY 2025**

VOTE RESULT

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District I Supervisor Rosemarie Smallcombe
SECONDER:	District V Supervisor Miles Menetrey
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

MARIPOSA COUNTY
LOCAL TRANSPORTATION COMMISSION
Resolution Number 2025-_____

A Resolution authorizing filing a grant application with the Federal Transit Agency for Section 5311 "Rural Transit Operating Assistance" Funds.

WHEREAS, the Mariposa County Local Transportation Commission (MCLTC) is the Regional Transportation Planning Agency (RTPA) for Mariposa County; and

WHEREAS, Staff has prepared an application under Section 5311 Federal Rural Transit Operating Assistance in the amount of $176,433 for FFY 2025 for transit services in rural Mariposa County; and

WHEREAS, the State Department of Transportation is designated as the reviewing agency by the Federal Transit Administration (FTA) for matters pertaining to this grant application; and

WHEREAS, the grant for federal financial assistance will impose certain obligations upon the Mariposa County Local Transportation Commission and may require the Mariposa County Local Transportation Commission to provide the local share of the project cost; and

WHEREAS, the Executive Director is authorized to execute and file all certifications, assurances and other documents which the FTA requires before awarding a federal assistance grant.

NOW THEREFORE BE IT RESOLVED that the Mariposa County Local Transportation Commission hereby authorizes the Executive Director to execute and file an application with the Federal Transit Administration for Section 5311 Federal Rural Transit Operating Assistance for Mariposa County.

BE IT FURTHER RESOLVED THAT the Executive Director is authorized to sign all documentation necessary to implement the Section 5311 grant.

ON MOTION BY Commissioner _____, seconded by Commissioner _____, this resolution is duly passed and adopted on this 3rd day of June 2025, by the following vote:

AYES:
NOES:
EXCUSED:
ABSTAIN:

_____
Danette Toso, Chair
Local Transportation Commission

ATTEST:

_____
Danielle Bondshu, Clerk of the Board

APPROVED AS TO FORM:

_____
Walter W. Wall, County Counsel

FTA Section 5311 Regional Shares of FFY 2025 Apportionment
Division of Rail and Mass Transportation
Grants Management Branch

D	County/Region	ID		FFY25 Apportionment
4	MTC		$	2,351,973
3	SACOG		$	1,153,087
10	Alpine	1	$	48,000
10	Amador	2	$	357,467
3	Butte	3	$	1,055,644
10	Calaveras	4	$	395,251
3	Colusa	5	$	212,945
1	Del Norte	6	$	260,478
3	El Dorado	7	$	777,840
6	Fresno	8	$	2,279,339
3	Glenn	9	$	267,838
1	Humboldt	10	$	1,058,125
11	Imperial	11	$	570,467
9	Inyo	12	$	191,052
6	Kern	13	$	2,170,481
6	Kings	14	$	549,002
1	Lake	15	$	572,205
2	Lassen	16	$	297,409
7	Los Angeles	17	$	632,030
6	Madera	18	$	630,585
10	Mariposa	19	$	176,433
1	Mendocino	20	$	753,976
10	Merced	21	$	836,891
2	Modoc	22	$	111,047
9	Mono	23	$	145,907
5	Monterey	24	$	918,101
3	Nevada	25	$	836,493
12	Orange	26	$	-
3	Placer	27	$	786,969
2	Plumas	28	$	197,054
8	Riverside	29	$	1,463,341
5	San Benito	30	$	541,540
8	San Bernardino	31	$	2,020,891
11	San Diego	32	$	1,086,195
10	San Joaquin	33	$	685,088
5	San Luis Obispo	34	$	800,258
5	Santa Barbara	35	$	419,687
5	Santa Cruz	36	$	294,856
2	Shasta	37	$	550,635
3	Sierra	38	$	48,000
2	Siskiyou	39	$	385,401
10	Stanislaus	40	$	715,718
2	Tehama	41	$	554,104
2	Trinity	42	$	168,530
6	Tulare	43	$	1,250,827
10	Tuolumne	44	$	474,930
7	Ventura	45	$	601,480
	TOTAL		$	32,655,571

Date Prepared: May 6, 2025

Data Source: Infrastructure Investment and Jobs Act; 2020 Census Data workbook; FTA Table 9 for FFY25

Prepared by: Eloisa Gomez

Application Certifications

Application Certification:			
Agency Name:	Mariposa County Local Transportation Commission		
Check all Programs you are certifying for below:			
FTA Section 5311 ☑	FTA Section 5311(f) ☐	CMAQ ☐	FTA Section 5339 ☐
Fiscal Year:	FFY 2025		

I hereby certify that I am the authorized signee for the above listed applicant. I also herby certify that I have reviewed the organizational information and application forms submitted in the BlackCat system and all statements, information, and representations made are true and correct to the best of my knowledge. I also hereby certify that adequate local share as described in herein will be available to execute this project(s).

Please Enter Name & Title of Authorized Signee Below:			
Name:	Shannon Hansen		
Title:	Executive Director - MCLTC		
Signature:		**Sign Date:**	06/03/2025
Electronic signatures are accepted			

Caltrans

Certifications and Assurances of the MPO's and RTPA's

General Information:			
Regional Agency Name:	Mariposa County Local Transportation Commission	**Contact Person:**	Shannon Hansen
Contact Email:	shansen@mariposacoutny.org	**Contact Phone:**	209-966-5356
Name of Subrecipient:	Mariposa County	**Project Description:**	Operating Costs

Project Amount and Fund Type:			
Federal Share	**Local Share**	**Toll Credits** (if any)	**Total Project Cost**
$ 176,433	$ 139,444	$ 0	$ 315,877

Local Share Types:	
Local Share Type (LTF, STA, etc.)	**Amount**
STA	$ 139,444
Total:	$ 139,444
Please reach out to your Liaison if you need more entries	

Caltrans

Federal Transportation Improvement Program -		
Rural non-MPO agencies do not need to provide this information; it will be provided by the State. MPO agencies will need to provide the following FTIP information:		
FTIP #:	FTIP Approval Date:	STIP Reference #:

Certifying Representative:			
By signing below, I have read and acknowledge that my agency is in compliance with certifications and assurances as stated above.			
Name:	Shannon Hansen	Title:	Executive Director - MCLTC
Signature:		Sign Date:	06/03/2025
Electronic signatures are accepted			

Mariposa County
Local Transportation Commission

4639 Ben Hur Road
Mariposa, CA 95338
(209) 966-5356 office
(209) 966-2828 fax
www.mariposacounty.org

Team, Service, Stewardship

FTA/FHWA Federally Approved
Transportation Improvement Program (FTIP)
State of California
DRMT Federal Programs
Application

June 3, 2025

- Caltrans District Number: 10
- Subrecipient: Mariposa County Transit
- County: Mariposa
- Project Description: FTA 5311 (OA)
- Federal Amount: $176,433
- Toll Credit (if any): None
- Local Match Amount: $142,441
- Total Project Cost: $318,874
- Program of Project FY: 2025

Program of Projects (POP)

FFY 2025

Due: June 10, 2025 at 2 p.m. PST

Instructions:

PART 1 – Operating Assistance

- Do not list previously approved projects (i.e. projects listed in a prior grant).
- Funding split: 44.67% Local Share and 55.33% Federal Share.
- Third Party Contract Requirement – all third-party contracts must contain federal clauses required under FTA Circular 4220.1F and approved by the State prior to bid release.
- Net project cost does not include ineligible cost (i.e. farebox, other revenues, etc.).

PART 2 – 5311 Capital (Vehicles and Preventive Maintenance)

- **PRE-AWARD AUTHORITY IS STRICTLY FORBIDDEN FOR ALL CAPITAL PURCHASES** Receiving an executed Standard Agreement (DOT-213A) is NOT procurement authorization.
- All vehicles procured with Section 5311 program funds must be ADA accessible regardless of service type (fixed route or demand-response service).
- Funding split: 11.47% Local Share and 88.53% Federal Share.
- Procurement Contract Requirement – all documents used for procuring capital projects must contain federal clauses required under FTA Circular 4220.1F and approved by DLA prior to bid release.

PART 3 – Congestion Mitigation & Air Quality (CMAQ):

- Request for transfer will be applied for directly through the District - Local Assistance District Engineer, and Headquarters' Division of Local Assistance. The 5311 Program will receive a confirmation once the transfer is completed.
- Funding split: 11.47% Local Share and 88.53% Federal Share. CMAQ may be funded up to 100% at the discretion of the Regional Planning Agency/MPO.

PART 4 – 5311(f) Operating Assistance:

- Reference Part 1

Program of Projects (POP)

FFY 2025 - **Due: June 10, 2025 at 2 p.m. PST**

Agency Name:			
☑ 5311	☐ 5311(f)	☐ CMAQ	
Regional Contact Info:			
Regional Contact Name:	Shannon Hansen	**Phone Number:**	209-966-5356
Contact Title:	Executive Director - MCLTC	**Date:**	06/03/2025
General Information:			
County or Region:	Mariposa County	**Caltrans District:**	10

Section A: Available Funding	
Apportionment for this Cycle (Federal Share):	$ 176,433

Section B: Programming	
Operating Assistance Total:	$ 176,433
Capital Total:	$ 0
Total Programmed (Operating + Capital):	$ 176,433

CMAQ:	
CMAQ Total:	$ 0
Request for transfer will be applied for directly through the District - Local Assistance, District Engineer, and Headquarters' Division of Local Assistance. The 5311 Program will receive a confirmation once the transfer is completed.	

Programming Instructions:

Statewide Transportation Improvement Program (STIP)

All federal funds to be used for transit projects must be included in a federally approved STIP. A Transportation Planning Agency (TPA) must ensure that Section 5311 projects are included in the Department of Transportation's (Department) Statewide Transportation Federal Improvement Program (FSTIP), which is jointly approved by the Federal Highway Administration (FHWA) and FTA.

A copy of the federally approved STIP Page must be attached for all projects to be programmed through the Section 5311 program. The project description and associated dollar amounts must be consistent with the federally approved STIP information.

- **Metropolitan Planning Organizations (MPOs)** are responsible for programming projects within their jurisdiction.
- Rural Transit & Intercity Bus staff will submit **Non-MPO / Rural Transportation** organizations projects directly to the Department's Division of Financial Programming for inclusion into the FSTIP.

For further guidance see the Department's Division of Financial Programming website.

Apportioned Funds – FY2025

PART 1: Operating Assistance

Metropolitan Planning Organizations (MPOs) are responsible for sub-allocating projects within their jurisdiction:

Subrecipient	Project Description	Federal Share	Local Share (Excluding Toll Credit)	Toll Credit Amount	Net Project Cost
Mariposa County	Operating Assistance FFY 2025	$ 176,433	$ 142,441	$ 0	$ 318,874

Caltrans

PART 2: Capital (Vehicles and Preventive Maintenance)

Metropolitan Planning Organizations (MPOs) are responsible for sub-allocating projects within their jurisdiction:

Subrecipient	Project Description	Federal Share	Local Share (Excluding Toll Credit)	Toll Credit Amount	Net Project Cost

Caltrans

Non-Apportioned Funds – FY2025

PART 3: Congestion Mitigation & Air Quality (CMAQ):					
Subrecipient	Project Description	Federal Share	Local Share (Excluding Toll Credit)	Toll Credit Amount	Net Project Cost
CMAQ Funds Total:		$0	$0	$0	$0

Part 4: Section 5311(f) Operating Assistance:					
Subrecipient	Project Description	Federal Share	Local Share (Excluding Toll Credit)	Toll Credit Amount	Net Project Cost
Operating Assistance Funds Total:		$0	$0	$0	$0

Project Description

General Project Details:	
Please type your agency name:	Mariposa County Local Transportation Commission
Please select Project Types below for which your agency is applying and complete the relevant section of this form (Check all that apply).	
☑	Operating Assistance
☐	Capital Revenue Vehicles (Replacements or Expansions)
☐	Preventative Maintenance

General Information	
Question 1: Indicate the type(s) of public transportation service for the proposed projects funded by FTA Section 5311. (Check all that apply)	
☐	**Fixed Route** - Vehicles will travel on specific roads and stop at pre-designated locations according to a schedule.
☑	**Demand Response** - Vehicles will pick people up when they need a ride (Must be open to the general public).
☐	**Deviated Fixed Route** - Vehicles will travel from point A to point B but go out of the way to pick up or drop off passengers if necessary (Deviations must be open to the general public).
☐	**Blended Paratransit -** Complementary Paratransit Provided on the Same Vehicle as the Fixed Route Service. Please upload your Blended Paratransit Plan in your Organization's Profile under the Important Documents Section.
☐	**ADA Paratransit Service** - Please upload your ADA Paratransit Service Plan in your Organization's Profile under the Important Documents Section.

☐	**Commuter Service** - Fixed route bus service characterized by service predominantly in one direction during peak periods, and with limited stops and routes of extended length, usually between the central business district and outlying suburbs.
☐	**University Service** - An institution of higher education has a formal arrangement with the transit operator to provide university transportation service.
☐	**Charter Service** - Transportation provided by a recipient at the request of a third party for the exclusive use of a bus or van for a negotiated price or for events or functions that occur on an irregular basis or for a limited duration.

Question 2: Does your agency receive more than $750,000 in *Federal funds*?	No
If you marked **YES** above, has your agency submitted the annual Single Audit Report to the State Controller's Office (SCO)? The report is due to the SCO on March 31st of each fiscal year.	
Your agency must upload a pdf copy of the Single Audit Report along with this application in BlackCat in your Organizations tab under the Important Documents section in the Fiscal Responsibility category.	

Question 3: Which one of the following describes the project(s) for which you are applying? (Check all that apply)	
☐	Add new service
☐	Expand existing service to additional areas, please explain planned expansions?
☑	Maintain service at current level

Question 4: Does your agency employ between 50-99 transit-related employees, and requests or receives Capital or Operating Assistance in excess of $1,000,000 in the previous Federal Fiscal Year, or requests or receives Planning Assistance in excess of $250,000 in the previous Federal Fiscal Year.	No
If **YES**, your agency must upload its abbreviated EEO plan along with this application in BlackCat in your Organizations tab under the Important Documents section in the Civil Rights category.	
Employs 100 or more transit-related employees, and requests or receives Capital or Operating Assistance in excess of $1,000,000 in the previous Federal Fiscal Year, or requests or receives Planning Assistance in excess of $250,000 in the previous Federal Fiscal Year.	No
If **YES**, your agency must submit its EEO plan along with this application in BlackCat in your Organizations tab under the Important Documents section in the Civil Rights category.	

Operating Assistance (Complete ONLY if applying for Operating Assistance Projects)
The operating period will be for 1 years with a performance period: **July 1, 2025 - June 30, 2026**

Question 1: Please describe the Operating services:
Mari-Go, Mariposa County Transit, is a Dial-A-Ride Service. Mari-Go operates Monday through Friday 8:30 A.M. - 4:00 P.M., except County Holiday's. Rider's must call in advance to schedule rides. All transit vans are equipped with a wheelchair lift and tie-down straps for wheelchair passengers. Mariposa County Transit also operates a curb-to-curb non-emergency medical appointments transportation service, Medi-Trans, for scheduled medical appointments and/or in office procedures in Mariposa, Merced, Oakhurst, Fresno, and other surrounding counties. All Medi-Trans vehicles are ADA accessible with a ramp and tie-down straps for wheelchair passengers.

Question 2: Is your Operating Service directly operated by your agency in-house?	
☑	**Yes**, Operating service is directly operated in-house.
☐	**No**, Operating service is **not** directly operated in-house.
If you answered **YES** above, then you are done with this Section. If you answered **NO**, please answer the remaining questions in this Section.	

Question 3: Is your Operating Service performed through an Intergovernmental Agreement (IGA), or Joints Powers Authority (JPA) agreement?	
If **YES**, your agency must upload a pdf copy of the agreement in BlackCat in your Organizations tab under the Important Documents section in the Third-Party Contracting category.	

Question 4: Is your Operating Service performed through a third-party contract and **APPROVED** by Caltrans FTA Programs Procurement Oversight Branch?	
If **YES**, your agency must upload a pdf copy of Caltrans FTA Programs Procurement Oversight Branch approval letter in BlackCat in your Organizations tab under the Important Documents section in the Third-Party Contracting category.	
If you answered **NO**, please contact your assigned Liaison to get your 3rd Party Contract **approved** by Caltrans FTA Programs Procurement Oversight Branch.	
*If your 3rd Party Contract is expiring soon and you are not exercising your option years, then you must submit a Request For Proposal (RFP) Package within the next **12** months for review and approval by Division of Local Assistance (DLA). Please contact your Liaison for more information.	

Question 5: Has the Operating Service third-party contract agreement been ***modified*** and received **approval** from Caltrans FTA Programs Procurement Oversight Branch? (i.e. amended, and or optional period of performance have been exercised).	
If you answered **YES** above, your agency must upload a pdf copy of Caltrans FTA Programs Procurement Oversight Branch approval letter in BlackCat in your Organizations tab under the Important Documents section in the Third-Party Contracting category.	
If you answered **NO** above, please contact your assigned Liaison to get your 3rd Party Contract amendment approved by DLA.	

What is the base period of the operating service third-party contract?			
Contractor:	Base Period Begin Date:	Base Period End Date:	List all Optional Periods Available:
Example: We Operate, Inc.	7/1/2015	6/30/2020	Yr. 1: 7/1/2020 - 6/30/2021 Yr. 2: 7/1/2021 - 6/30/2022

Civil Rights:
Disadvantage Business Enterprise and Title VI

Agency Name:	Mariposa County Local Transportation Commission

Disadvantage Business Enterprise (DBE)			
Question 1: Please provide the name and contact information for your agency's Disadvantaged Business Enterprise Liaison Officer (DBELO). Please make sure the DBELO is assigned the Civil Rights Officer (Title VI, DBE) as a contact type in your organization profile under the Contacts section.			
DBELO Name:	Shannon Hansen	**Contact Phone:**	209-966-5356
Contact Email:	shansen@mariposacounty.org		

Question 2: Is the DBE Implementation Agreement signed by your agency's authorized signee? (if you are a **FTA 5307** recipient you do not need an Implementation Agreement)	Yes
If **YES**, your agency must upload a pdf copy of the DBE Implementation Agreement in BlackCat in your Organizations tab under the Important Documents section in the Civil Rights category.	
If **NO**, work with your Liaison to complete an DBE Implementation Agreement before submitting your application. Otherwise your agency will be considered non-compliant.	
If you are an **FTA Section 5307** recipient, please upload your DBE FTA Concurrence Letter to BlackCat in your Organizations tab under the Important Documents section in the 5307 Agency Only section.	

Question 3: Has your agency submitted to Caltrans the required semi-annual reporting forms (Uniform Report and ADM-3069) for periods April 1 – September 30 and October 1 – March 31, within 10 business days after the end of each reporting period?	Yes
If **YES**, please upload a copy of the Uniform Report and ADM-3069 to your application in the Documents Section.	
If **NO**, your agency will be considered non-compliant. If you have any concerns, please contact Edwin Bragado at Edwin.Bragado@dot.ca.gov	
If you are an **FTA Section 5307** recipient, you are not required to provide a copy of the Uniform Report and ADM-3069.	

Question 4: What enforcement mechanisms does the subrecipient use for DBE requirements? Please explain below:
Mariposa County has a designated DBELO enforcement officer which is Shannon Hansen, Executive Director - Mariposa County Local Transportation Commission.

Question 5: Does the subrecipient require contractors to obtain approval from its DBELO prior to substituting a DBE firm after contract award?	Yes

Question 6: Does the subrecipient monitor prime contractors to ensure that DBEs are actually performing applicable work on federally funded projects?	Yes

Question 7: Did the subrecipient receive any complaints or procurement protests alleging that it did not comply with the DBE regulations for federally funded projects? If **YES**, please briefly describe:	No

Question 8: What are the subrecipients' processes for handling protests? Please explain below:
Complaints are submitted to the Executive Director of the Mariposa County Local Transportation Commission. If protests need further review they are submitted to Risk Management and then to County Council if need be.

The following Link is to FTA's DBE program, "Section 26.37 Monitoring and Enforcement Mechanisms" this section gives examples of monitoring and enforcement mechanisms that ensure compliance.

Caltrans

Title VI
Your agency must upload a pdf copy of your **Title VI Plan and Title VI Approval Letter** in BlackCat in your Organizations tab under the Important Documents section in the Civil Rights category.
If you **DO NOT** have an approved Title VI Plan, please contact your Liaison for more information.

Question 1: Has your agency changed fares in the last year?	No

If you marked **YES** above, how did you notify the public of the fare change? (Check all that apply below):

Agency Website/ Social Media ☐	Newspaper ☐	Radio ☐	Flyers ☐
Public Hearings ☐	TV/Cable ☐	Other ☐	Describe Other:

If fares were changed, was an equity analysis done on the impact of fare changes on minority and low-income populations? If **YES**, please upload a copy of the analysis to your application in the Documents Section.	

Question 2: Are Title VI complaints documented and listed?	

Question 3: Are or were there any Title VI related lawsuits or complaints filed within the past year?	No
If **YES**, does the review of lawsuits or complaints denote a pattern of discrimination?	
Was the following information provided to Caltrans Office of Civil Rights: • The date the lawsuit or complaint was filed, • the name and address of the complainant • and a summary of the allegation.	
If **NO**, then please contact Edwin Bragado at Edwin.Bragado@dot.ca.gov to get this information submitted to Caltrans Office of Civil Rights.	

Question 4: Has an FTA Civil Rights Compliance Review been performed within the past year?	No
If **YES**, please provide the following information below: The name of the agency or organization conducting the review, A summary of findings and recommendations and the status or disposition of the recommendations.	

DEPARTMENT OF TRANSPORTATION
DIVISION OF RAIL & MASS TRANSPORTATION
P.O. BOX 942874, MS-74
SACRAMENTO, CA 94274-0001
PHONE (916) 653-0243
FAX (916) 654-9366
TTY 711
www.dot.ca.gov

Making Conservation a California Way of Life.

September 19, 2023

Mariposa County Local Transportation Commission
Attn: Jeannie Morvay-Clayton
4639 Ben Hur Rd
Mariposa, CA 95338

Re: Title VI Plan Acceptance

Dear Title VI Coordinator:

Thank you for submitting the Mariposa County Local Transportation Commission Title VI Plan. Upon review, we have determined that it meets the requirements set forth in the Federal Transit Administration's (FTA) Title VI Circular 4702.1B, "Title VI Program Guidelines for Federal Transit Administration Recipients," effective October 1, 2012. This Plan becomes part of your Certificate and Assurance that will be uploaded in TRAMs for final FTA approval. Please upload your agency's Plan and this letter into the BlackCat system under the "Important Documents" tab.

Your next Title VI Plan must be updated and submitted by September 2026.

We thank you for partnering with us to meet the FTA compliance requirements. Please feel free to contact me at (916) 907-2155 should you have any questions or need immediate technical assistance. I can also be reached by e-mail at edwin.bragado@dot.ca.gov

Sincerely,

Edwin Bragado
FTA Civil Rights & DBE Compliance Analyst
Caltrans Division of Local Assistance /
Office of Civil Rights
Sacramento, CA 94274-0001
916-907-2155

Social Services Coordination Efforts

Agency Name: Mariposa County Local Transportation Commission

Social Services Coordination Efforts	
Question 1: List what human service agencies, employment/training programs, or other transportation providers your agency coordinates with?	
Health and Human Services Agency (HHSA) houses our Mariposa Transit and it's day-to-day operations as a division within Mariposa County Government. We all share employment and training programs county wide.	
Question 2: In your agency's coordination efforts with social service agencies, please complete each question below:	
Drivers attend safety and sensitivity trainings	Current Practice
Sharing vehicles with other agencies	Would Consider
Providing information to riders and patrons on other available services	Current Practice
Working with CTSA or other agencies to coordinate trips	Would Consider
Utilize pre-paid fare media with other agencies	Would Consider
Coordinate with Medical, CalWorks or Employment Programs	Would Consider
Other:	

Question 3: What is your agency's specific role in the human service-public transportation coordination planning efforts?	
Attendance and active participation as a member of the Social Services Transportation Advisory Council (SSTAC)	
Question 4: Will this service funded by FTA funds address gaps and or barriers identified in the regional public transportation coordination plan or maintain the existing service?	Yes
Question 5: Has your agency made any efforts to provide transit information to human service agencies, employment/training programs, or other transportation providers?	Yes

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-209

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Rosemarie Smallcombe, District I Supervisor

RE: Adopt a Resolution Recognizing Vincent de Paul Kehoe on His Retirement

---

RECOMMENDATION AND JUSTIFICATION

Adopt a Resolution Recognizing Vincent de Paul Kehoe on His Retirement.

BACKGROUND AND HISTORY OF BOARD ACTIONS

The Board recognizes valued service in our County.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

Miss the opportunity to recognize a dedicated employee.

FINANCIAL IMPACT

None

ATTACHMENTS

1. Vince Kehoe Retirement 6-3-25

VOTE RESULT

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District II Supervisor Shannon Poe
SECONDER:	District III Supervisor Danette Toso
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

Mariposa County Resolution Number 2025-

Recognizing Vincent de Paul Kehoe for his

Outstanding Service to the County of Mariposa

WHEREAS, VINCENT, better known as Vince to his friends, family, and colleagues, obtained his Bachelor of Arts Degree in Psychology from the University of Dayton, Ohio and a Master of Arts in Geography from San Francisco State University; and

WHEREAS, VINCE held a Real Estate Sales License from the California Department of Real Estate, earned the Certified Commercial Investment Member (CCIM) professional designation in commercial-investment real estate, earned a banking and finance diploma from the American Institute of Banking, holds the license of Certified Residential Real Estate Appraiser from the California Bureau of Real Estate Appraisers, and is a Certified Tax Appraiser with the State Board of Equalization; and

WHEREAS, VINCE was an instructor and Executive Director of the Yosemite Institute, Vice President and Manager of Real Estate Lending for Yosemite Bank, became a partner in the real estate appraisal firm of Yaley-Kehoe Associates in 2005, assuming ownership of the firm as Kehoe and Associates in 2015; and

WHEREAS, VINCE has been active in many county and community organizations including the Mariposa County Assessment Appeals Board, Planning Commission, and Local Agency Formation Commission; and

WHEREAS, VINCE was a Charter Member and President of the Yosemite Rotary Club and was on the Board of Directors of the Yosemite Conservancy and the Yosemite-Mariposa Rotary Club Scholarship Committee. He coached youth softball, swimming and basketball; and

WHEREAS, VINCE was elected in June 2018, then appointed to complete his predecessor's term in December of that year and began his first term as an elected in January 2019. He was re-elected without opposition in 2022 for a second term beginning in January 2023; and

WHEREAS, VINCE was responsible for the Megabyte Systems Software implementation and conversion for the Assessor-Recorder's office; and

WHEREAS, VINCE secured the Tyler Technologies Recording Access Software System contract; and

WHEREAS, VINCE spearheaded the Mariposa County map preservation project to preserve part of the County's history; and

WHEREAS, VINCE was a participant of the California Assessors Association serving as Chair of the Education Committee; and

WHEREAS, VINCE has said that "It has been the honor of my life to serve the people of Mariposa County and the State of California as the Mariposa County Assessor-Recorder"; and

WHEREAS, VINCE looks forward to spending time with his family, especially Brian Kehoe Conway, his 16-month-old grandson who lives in Suffolk County, New York.

NOW, THEREFORE, BE IT KNOWN that the Board of Supervisors of Mariposa County, a political subdivision of the State of California, hereby recognizes and congratulates **VINCENT DE PAUL KEHOE** upon his retirement.

PASSED AND ADOPTED by the Board of Supervisors of Mariposa County this 3rd day of June, 2025, by unanimous vote.

_____
Rosemarie Smallcombe, District I Supervisor

_____
Jenni Kiser, District IV Supervisor

_____
Shannon Poe, District II Supervisor

_____
Miles Menetrey, District V Supervisor

_____
Danette Toso, District III Supervisor

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-210

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Steve Engfer, Planning Director

RE: **PUBLIC HEARING:** Approve the Closeout of the Community Development Block Grant (CDBG) COVID Business Relief Grants (CV-2 and 3 Allocation) with Agreement #20-CDBG-CV2-3-00074; and Authorize the Board of Supervisors Chair to Sign the Closeout Documents

---

RECOMMENDATION AND JUSTIFICATION

PUBLIC HEARING: Approve the Closeout of the Community Development Block Grant (CDBG) COVID Business Relief Grants (CV-2 and 3 Allocation) with Agreement #20-CDBG-CV2-3-00074; and Authorize the Board of Supervisors Chair to Sign the Closeout Documents.

The Business Relief Grant CV-2 and 3 program provided 31 grant awards to Mariposa-based businesses totaling $424,458. The awards ranged from $6,314 to $15,000. These grants assisted local small businesses in recovering from the financial impacts of the COVID-19 pandemic. Guidelines for the program stated that the funds were for "Expenditures related to the provision of grants to small businesses to reimburse the costs of business interruption caused by required closures." The funds helped businesses recoup revenue losses incurred during the pandemic.

The grants were distributed between January 2022 and July 2023. The County received $8,331 in general administration to cover staff time worked on the program.

The businesses who received grants through this program were: (1) Buck Meadows Ranch, LLC; (2) Charles Street Dinner House; (3) Costa Livos Mountain Gold Olive Oil; (4) Mariposa Jazzercise; (5) Mote Investment, LLC; (6) Mt. Bullion Vineyard; (7) Mountain Family Tax Preparers; (8) the Grove House; (9) Vines & Vittles; (10) Yosemite Bed & Breakfast; (11) Yosemite Gold Country Taqueria; (12) Yosemite Ziplines and Adventure Ranch; (13) Mariposa Take N Bake; (14) Lone Wolf Designs; (15) Mariposa Martial Arts Studio; (16) Ridgeline Gallery; (17) Pure Training Studio; (18) Coyote Consignment Treasures; (19) Laura Lee's Auto Sales; (20) Pioneer Gas; (21) Sticks Coffee; (22) 1850 Industries; (23) Grizzly Gas; (24) Quality Inn; (25) Yosemite Paradise Inn; (26) Fish Camp General Store; (27) The Lemon Drop; (28) Best Western Plus; (29) Mariposa Lodge; (30) Yosemite Inn; and (31) Monarch Inn.

BACKGROUND AND HISTORY OF BOARD ACTIONS

January 25, 2022 - RES-2022-48 - The Board approved a budget action recognizing unanticipated revenue from the CDBG Grant CV-2/3 in the amount of $499,358.

March 2, 2021 - RES-2021-107 - The Board approved a resolution authorizing the submission of an application for CDBG funding for Mariposa County to participate in the Business Relief Grant Program in an amount not to exceed $497,645.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

If the closeout of the CDBG grant is not approved, Mariposa County will not be in compliance with grant requirements.

FINANCIAL IMPACT

There is no financial impact to the County to closeout this program.

ATTACHMENTS

1. CDBG-CV Combined Closeout Package

VOTE RESULT

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District V Supervisor Miles Menetrey
SECONDER:	District III Supervisor Danette Toso
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

CDBG Combined Closeout Package

CDBG Award/Contract Number (fill in):	20-CDBG-CV2-3-00074

Checklist

I/we have completed the following forms. Check all that apply.

- ☐ Closeout Certification
- ☐ Acquired Property Inventory
- ☐ Disencumbrance of Funds Acknowledgement/Request
- ☑ Completion Report Acknowledgement
  - Completion Report uploaded or attached
- ☑ Section 3 Compliance Acknowledgement
- ☐ Section 3 Closeout Report (complete only if applicable)
  - Select and complete correct form based on award date
- ☐ Section 3 Qualitative Efforts (complete only if applicable)
- ☑ Affidavit of Posting Notice
  - Proof of posting also upload/attached (e.g., picture of the website posting with date stamp, newspaper clipping, or a photo of the document posted in a public place noted on affidavit)
- ☐ If this award included a planning activity, I/we have uploaded or attached **ALL** of the following:
  - Final Product(s)
  - Documentation of Public Hearing to accept final product(s) (e.g., copies of announcements, posting, etc.)
  - Board Resolution accepting each/all final product(s)
- ☑ CDBG Combined Closeout Package Signature

Closeout Certification

I (name of authorized representative), Rosemarie Smallcombe, hereby certify that all activities undertaken by the Grantee with funds provided under CDBG Award/Contract Number 20-CDBG-CV2-3-00074 have, to the best of my knowledge, been carried out in accordance with the award/contract agreement; that proper provision has been made by the Grantee for the payment of all costs and claims; that the State of California is under no obligation to make further payment to the Grantee under the award/contract agreement; and that every statement and amounts set forth in **all Financial Reports** are to the best of my knowledge, true and correct.

The Grantee shall continue to comply with the State CDBG program income reporting requirements.

All costs incurred subsequent to the most recent annual audit period will be audited at the time the Grantee's next annual audit is conducted in accordance with 2 CFR 200, Subpart F. The Grantee will resolve any audit findings relating to both the program and financial aspects of the award/contract. In the event there are any costs which are disallowed by this audit or any subsequent audits which cover CDBG expenditures, and which are sustained by the Department of Housing and Community Development, the amount of such costs shall be returned to HCD.

Acquired Property Inventory

Complete the table below listing any property acquired in whole or in part with CDBG funds or CDBG Program Income in the table below in accordance with the provisions of 24 CFR Part 570.489(k) – Accountability of Real and Personal Property and 24 CFR Part 570.489(e) – Program Income of the HUD CDBG regulations pertaining to property management and program income. If applicable, state "**None**" acquired. Include additional copies of the table if required.

Future disposition of this property shall be carried out in accordance with CFR 24 Sec. 570.489(j) – Change of Use of Real Property for instructions.

Grantee: County of Mariposa	**Award/Contract Number:** 20-CDBG-CV2-3-00074
Contract/Project Name: Mariposa County - Business Relief Grant Program	

In the table below in the **Proof of Ownership** column, enter the type of proof on record, e.g., title, deed, invoice receipt. In the **% CDBG Funded** column, enter the percentage of the property funded by CDBG award dollars or by CDBG Program Income.

Description of Property	Acquisition Date	Acquisition Cost	Serial # or ID #	Condition	Status	Location	Proof of Ownership	% CDBG Funded
None								%
								%
								%
								%

Description of Property	Acquisition Date	Acquisition Cost	Serial # or ID #	Condition	Status	Location	Proof of Ownership	% CDBG Funded
								%
								%
								%
								%
								%
								%
								%
								%
								%
								%
								%
								%
								%
								%
								%

Disencumbrance of Funds Acknowledgement/Request

This award/contract has unused CDBG Grant Funds. This excludes Program Income.

☑ Yes

☐ No (If "No", skip to the Completion Report Acknowledgement form)

Use the table below for Agreements from **Program Year 2017 and prior**.

Program Activity	Activity Code	Awarded Amounts	Amount to Be Disencumbered	Balance
				$ 0.00
				$ 0.00
				$ 0.00
				$ 0.00
				$ 0.00
				$ 0.00
				$ 0.00
TOTAL		$ 0.00	$ 0.00	$ 0.00

For **Program Years 2018 and later**, please enter the total amount to be disencumbered: $ 42,445.45

Completion Report Acknowledgement

Complete one of the acknowledgments below based on the funding year for the CDBG award/contract you are closing out.

For 2017 and prior projects: I/We have **attached** a copy of the completed Completion Report for this project/program to this Combined Closeout Package.

- Grantee should obtain the appropriate Completion Report for their activity type from their HCD Representative or Grant Administrator.

☐ Yes

☐ No (Grantee will be unable to close out the project/program until report is provided.)

For 2018 and later projects (including CDBG-CV): I/We have **uploaded** a copy of the completed Completion Report to the Grants Network Portal concurrently with the submittal of this package.

- Grantee should obtain the appropriate Completion Report for their activity type from their HCD Representative or Grant Administrator.

☑ Yes

☐ No (Grantee will be unable to close out the project/program until report is provided.)

Grantee should not initiate closeout in the Grants Network Portal until they can provide a Completion Report.

Section 3 Compliance Acknowledgement

The purpose of Section 3 of the Housing and Urban Development Act of 1968 is to ensure that employment and other economic opportunities generated by certain HUD financial assistance shall, to the greatest extent feasible, be directed to low- and very low-income persons, particularly those who are recipients of government assistance for housing, and to business concerns which provide economic opportunities to low- and very low-income persons.

Section 3 requirements apply to housing rehabilitation, housing construction, or other public construction projects when the total amount of housing and community development assistance for the covered project activity (not including general administration) meets or exceeds a funding threshold, generally $200,000.

Section 3 compliance requirements should have been established at project set up. Grantees who are uncertain whether Section 3 requirements apply to their project(s) should contact their HCD Representative or Grant Administrator.

1. This project/program was funded prior to November 30, 2020 and is required to comply with the prior HUD Section 3 Rule, found at 24 CFR 135.

☐ Yes (Complete the Section 3 Closeout Report for Contracts Funded **Prior to** November 30, 2020 on the next page.)

☑ No (If "No", answer Question 2 on this form.)

2. This project/program is required to comply with the HUD Section 3 Final Rule, effective on November 30, 2020, and codified at 24 CFR part 75.

☐ Yes (Complete the Section 3 Closeout Report for Contracts Funded **on or After** November 30,2020.)

☑ No

If you answer "No" to both questions above, skip to the Affidavit of Posting Notice form.

Section 3 Closeout Report

(For Contracts Funded Prior to November 30, 2020)

Grantee Name:
Award/Contract Number:
Project Name:
Project Location (Address):
County or Metropolitan Service Area (MSA) Where Project is Located:
Report Date:

Please complete the tables below showing Section 3 hires for Grantee and any subrecipients and contracting opportunities for this project/program. Copy this page and attach to report if you need additional rows.

Job Category	Number of New Hires	Number of Section 3 New Hires	Number of Section 3 Trainees
Category Totals:	0.00	0.00	0.00

Construction Contracts		
1	Total **dollar amount** of construction contracts awarded	
2	**Dollar amount** of construction contracts awarded to Section 3 businesses	
3	**Percentage** of total construction contract dollars awarded to Section 3 business (Row 2 divided by Row 1)	0.00%
4	**Number** of Section 3 businesses that received construction contracts	
Non-Construction Contracts		
1	Total **dollar amount** of non-construction contracts awarded	
2	**Dollar amount** of non-construction contracts awarded to Section 3 businesses	
3	**Percentage** of total non-construction contract dollars awarded to Section 3 businesses (Row 2 divided by Row 1)	0.00%
4	**Number** of Section 3 businesses that received non-construction contracts	

***Non-construction** contracts are often construction-related contracts for professional services like landscaping, pest control, accounting, architecture, legal services, engineering etc.

Section 3 Closeout Report

(For Contracts Funded On or After November 30, 2020)

Grantee Name:
Award/Contract Number:
Project Name:
Project Location (Address):
County or Metropolitan Service Area (MSA) Where Project is Located:
Report Date:

Please complete the table below showing labor hours on this contract and percentages as of the date of this report. Remember, if you have multiple projects under this contract, this report should show combined (roll-up) hours for the entire contract (program) as well as percentages based on these totals. Individual project information should be maintained in Grantee records.

For reference the Section 3 "safe harbor" benchmarks are:

- Section 3 Workers make up at least 25% of the total project's hours

  AND

- Targeted Section 3 Workers make up at least 5% of the total project's hours by the time of project closeout.

	Hours	Percent of Total Labor Hours	Safe Harbor Benchmark Met? (Y/N)
Total Labor Hours to Date:			
Total Section 3 Labor Hours to Date:		0.00%	
Targeted Section 3 Labor Hours to Date:		0.00%	

Section 3 Qualitative Efforts Description

This form is only required for Grantees whose project was **funded on or after** November 30, 2020 **and** whose labor hour benchmarks for Section 3 Workers (25% of a total project's hours) **AND** Targeted Section 3 Workers (5% of a total project's hours) are not anticipated to be met by the time of project closeout. Grantees should maintain records for HUD review to document any efforts checked.

Award/Contract Number:
Contractor/Grantee:

Please read the following list of qualitative efforts that may be undertaken to comply with Section 3 and **check ALL that applied to your organization during the course of this CDBG project.** Note that these actions are associated with your organization and do not need to be associated with the particular CDBG project. For more information consult the Community Planning and Development (CPD) Notice at https://www.hud.gov/sites/dfiles/OCHCO/documents/2021-09cpdn.pdf.

- ☐ Outreach efforts to generate job applicants who are Public Housing Targeted Workers
- ☐ Outreach efforts to generate job applicants who are Other Funding Targeted Workers
- ☐ Direct, on-the-job training including apprenticeships
- ☐ Indirect training such as arranging for contracting for, or paying tuition for, off-site training
- ☐ Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching)
- ☐ Outreach efforts to identify and secure bids from Section 3 business concerns
- ☐ Technical assistance to help Section 3 business concerns understand and bid on contracts

- ☐ Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns
- ☐ Provided or connected residents with assistance in seeking employment including drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services
- ☐ Held one or more job fairs
- ☐ Provided or connected residents with supportive services that can provide direct services or referrals
- ☐ Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview coaching, uniforms, test fees, and/or transportation
- ☐ Assisted residents with finding childcare
- ☐ Assisted residents to apply for or attend community college or a four-year educational institution
- ☐ Assisted residents to apply for or attend vocational/technical training
- ☐ Assisted residents to obtain financial literacy training and/or coaching
- ☐ Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns
- ☐ Provided or connected residents with training on computer use or online technologies
- ☐ Other (Please describe below.)

Affidavit of Posting Notice

I, (Name of Official Designated in Resolution) Rosemarie Smallcombe, hereby certify that on the 15 day of May (month), 2025 (year), I did post the notice of public hearing concerning discussion of closure and remittal of remaining funds, if any, under the California Department of Housing and Community Development, Community Development Block Grant Program at the following 4 (number) locations listed below, which are available to the public. These postings will be available from 5/15/2025 (date) to 6/4/2025 (date).

Location 1:	Mariposa Gazette
Location 2:	Mariposa County Website
Location 3:	Planning Department Display Case
Location 4:	Mariposa County Development Services (Facebook)
Location 5:	

I, (name) Will Fassett, Clerk of Mariposa County (city, county, or jurisdiction name), State of California, hereby certify the above and foregoing is true and correct.

Dated at Mariposa (location), California, this 15 (date) day of May (month), 20 24.

Signature of Clerk

(This may not be the same person as the official designated in the Resolution who is certifying the posting)

Community Design & Development Planner

Title

CDBG Combined Closeout Package Signature

I, the undersigned, hereby certify that all representations made and/or information provided in this combined closeout package and any referenced uploads or attachments is, to the best of my knowledge, true. I further state that my signature below will serve as signature for each of the completed forms in this package as well as for the CDBG Combined Closeout Package taken as a whole.

Date:	**Typed Name and Title of Official Authorized in the Resolution:**	**Signature of Official Authorized in the Resolution**
5/13/2025	Name: Rosemarie Smallcombe Title Board of Supervisors (Chair)	

MARIPOSA COUNTY

Board of Supervisors

Information Item

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Joe Lynch, County Administrative Officer

RE: Receive a Vacancy Presentation Report in Compliance with AB 2561 – Public Agency Vacancy Reporting Requirement

---

RECOMMENDATION AND JUSTIFICATION

Receive a Vacancy Presentation Report in Compliance with AB 2561 – Public Agency Vacancy Reporting Requirement.

Adoption of AB 2561 – Public Agency Vacancy Reporting Requirement: On September 22, 2024, Governor Newsom signed Assembly Bill 2561 (AB 2561) into law to amend the Meyers-Milias-Brown Act to require public agencies in California to publicly report on staffing vacancies. The law addresses the growing concern over persistent vacancies in the public sector, which contribute to overburdened employees, burnout, and decreased service quality. The law's key requirements are providing an annual public hearing regarding various statistics on County vacancies to the governing body at least once a year before budget adoption. In addition, the report must provide a summary of current recruitment and retention efforts and identify any relevant areas where policy or procedural changes may be beneficial. In summary, the goal is to improve transparency and accountability in addressing workforce challenges in public agencies such as Mariposa County.

BACKGROUND AND HISTORY OF BOARD ACTIONS

None

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

Failing to provide this hearing before the final budget is approved would result in Mariposa County being out of compliance with AB 2561 – Public Agency Vacancy Reporting. No action is required by the Board of Supervisors.

FINANCIAL IMPACT

None

ATTACHMENTS

1. **PDF_Presentation**
2. **Corrected - Mariposa County Annual Vacancies 2024**

AB 2561 – Public Agency Vacancy Reporting Requirement for Mariposa County

June 03, 2025

Presented by:
Aimee Rogers
Administrative Analyst I
Human Resources

Background & Requirements

Adoption of AB 2561 – Public Agency Vacancy Reporting Requirement:
On September 22, 2024, Governor Newsom signed Assembly Bill 2561 (AB 2561)into law to amend the Meyers-Milias-Brown Act to require public agencies in California to publicly report on staffing vacancies. The law addresses the growing concern over persistent vacancies in the public sector, which contribute to overburdened employees, burnout, and decreased service quality.

Key Requirements:

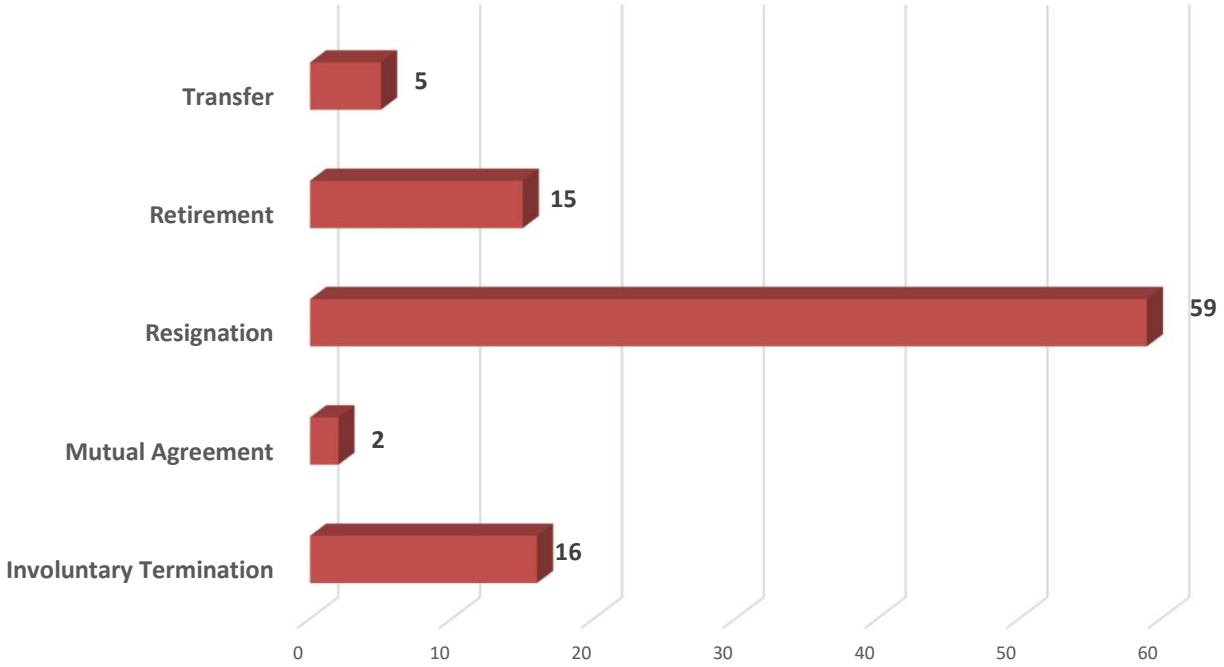
- **Annual Public Hearing:** Agencies must present a report on staffing vacancies to their governing body at least once per fiscal year.
- **Timing:** The report must be delivered before the adoption of the final budget.
- **Content:** The report must cover current recruitment and retention efforts and identify any policy or procedural changes that hinder vacancy reduction.

The goal is to improve transparency and accountability in addressing workforce challenges in public agencies.

Overall Metrics

- 527 Total Full-time Equivalent
- 458 Incumbent Positions
- 68 Vacant Positions
- 13% Vacancy Rate
- 89 Days Average Time to Hire
- 79% Retention Rate
- 23% Turnover Rate

Turnover



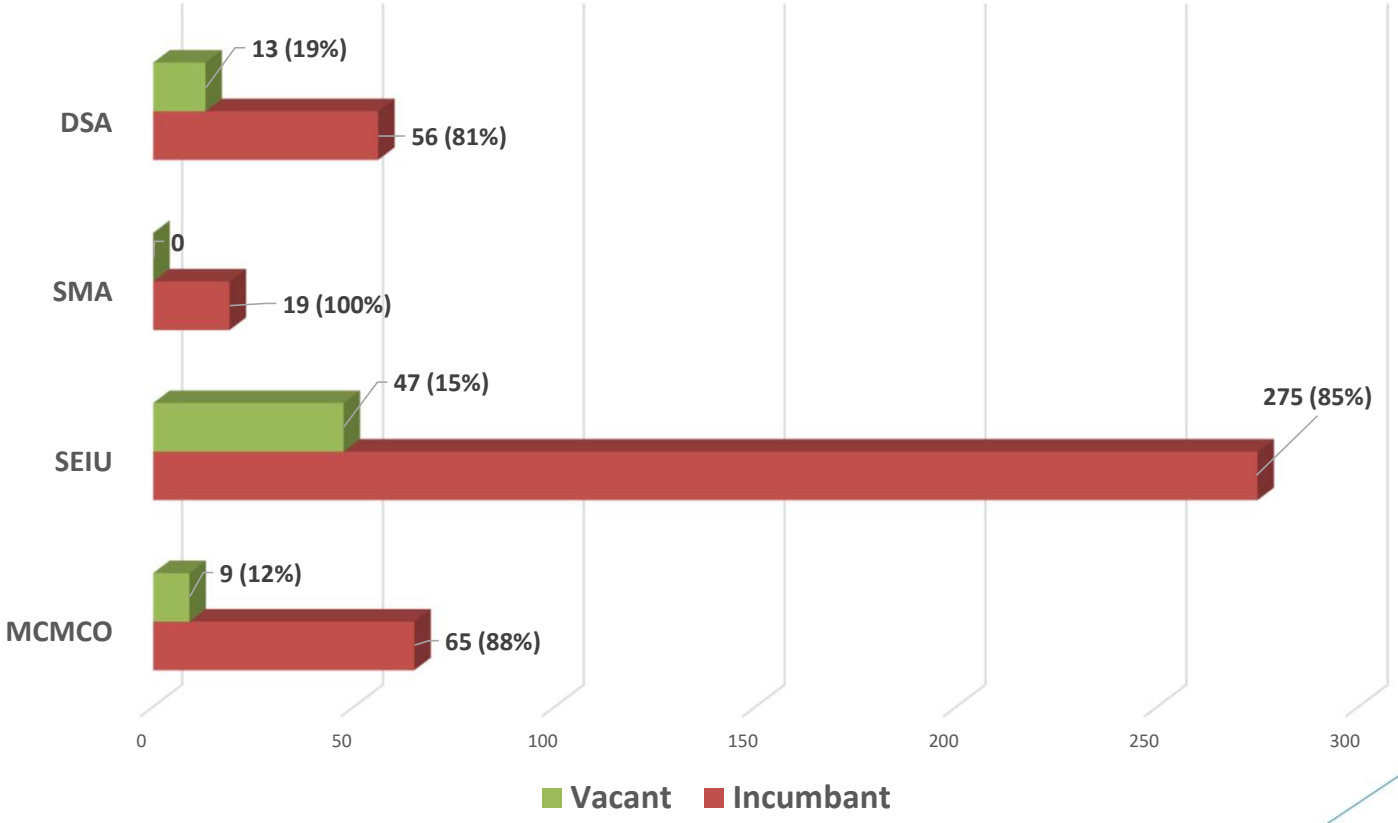
Our overall employee turnover rate currently stands at **23%.** This number excludes employees who were either **extra help, terminated** or **retired.** This adjusted figure provides a more accurate reflection of employees choosing to leave the organization on their own. Resignations may also include employees transferring from HHSA to County positions.

Additional Requirements

If vacancies exceed 20% within a bargaining unit, the public agency shall include the following information in its presentation upon request of the recognized employee organization:

1. The total number of job vacancies within a bargaining unit.
2. The total number of applicants for vacant positions within the bargaining unit.
3. The average number of days to complete the hiring process from when a position is posted.
4. Opportunities to improve compensation and other working conditions.

Vacancy Rate by Union



Recruitment & Retention

Retention Efforts	Challenges
❖ **Comprehensive Health Benefits** Generous employer contributions toward medical, dental, and vision insurance. ❖ **Educational Opportunities** Support for employee development through training, certifications, and tuition assistance. ❖ **Bravo! Program** Employee recognition program that celebrates outstanding performance and contributions. ❖ **Career Mobility** Opportunities for employees to transfer or promote across classifications to support career growth. ❖ **Annual Employee Barbecue**	❖ **Rural Location:** Challenges in attracting and retaining talent. ❖ **Difficulty finding candidates with the right skill set and experience.** ❖ **Underutilization of the applicant tracking system.** ❖ **Challenges in filling senior-level and department head positions.**

Policy Changes on the Horizon

- Explore incorporating skills tests into applications that align with the job description and requirements.
- Collaborate with departments to improve their use of our applicant tracking system, NeoGov.
- Job Classification Plan updates, including
  - Encourage additional promotion opportunities across departments and job families by means of broadening promotion pathways.
  - Designed to ensure career development for employees, as well as fair compensation, transparency, and consistency. It also supports more informed decision-making in hiring, promotion, and training.

Questions?

AB 2561 – Public Agency Vacancy Reporting Requirement for Mariposa County

June 03, 2025

Presented by:
Aimee Rogers
Administrative Analyst I
Human Resources

Background & Requirements

Adoption of AB 2561 - Public Agency Vacancy Reporting Requirement:
On September 22, 2024, Governor Newsom signed Assembly Bill 2561 (AB 2561)into law to amend the Meyers-Milias-Brown Act to require public agencies in California to publicly report on staffing vacancies. The law addresses the growing concern over persistent vacancies in the public sector, which contribute to overburdened employees, burnout, and decreased service quality.

Key Requirements:

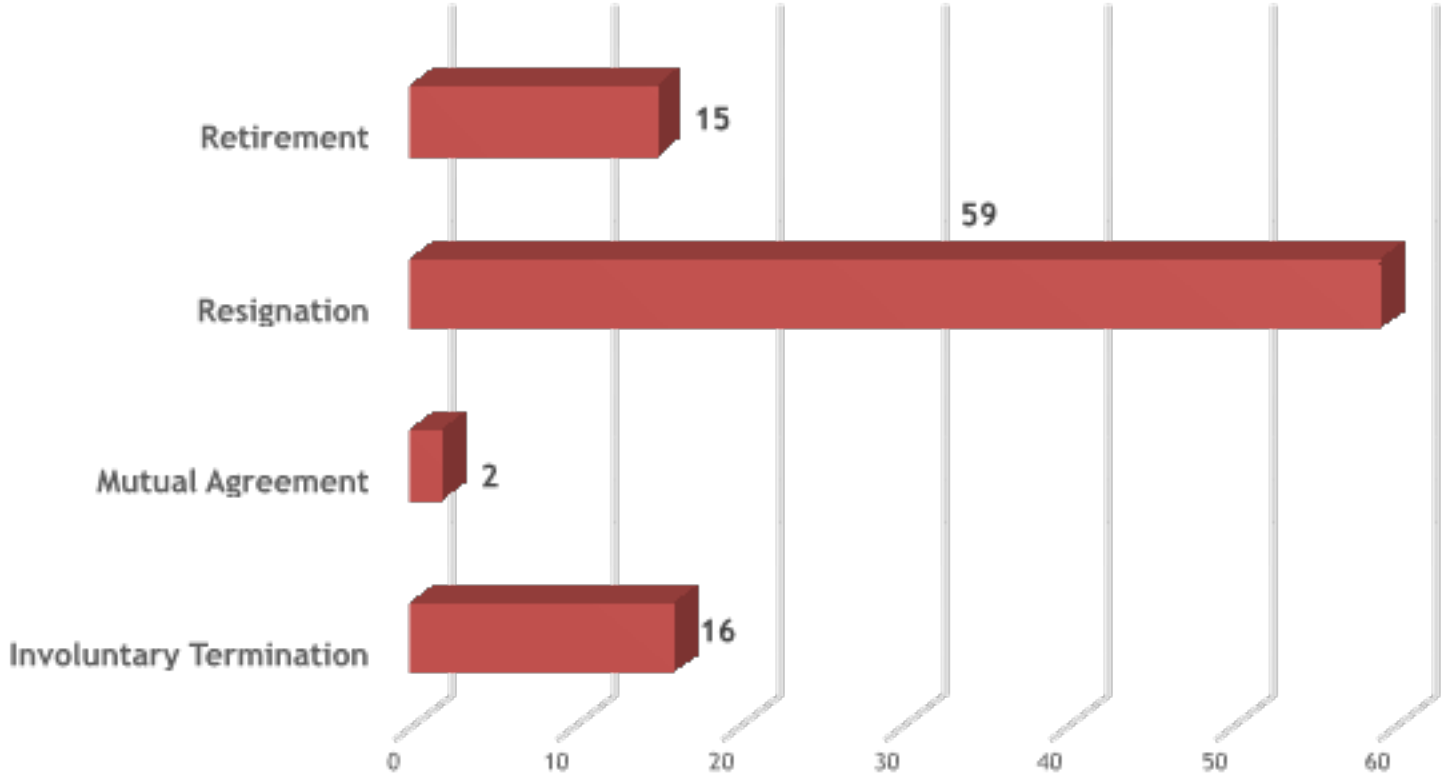
- Annual Public Hearing: Agencies must present a report on staffing vacancies to their governing body at least once per fiscal year.
- Timing: The report must be delivered before the adoption of the final budget.
- Content: The report must cover current recruitment and retention efforts and identify any policy or procedural changes that hinder vacancy reduction.

The goal is to improve transparency and accountability in addressing workforce challenges in public agencies.

Overall Metrics

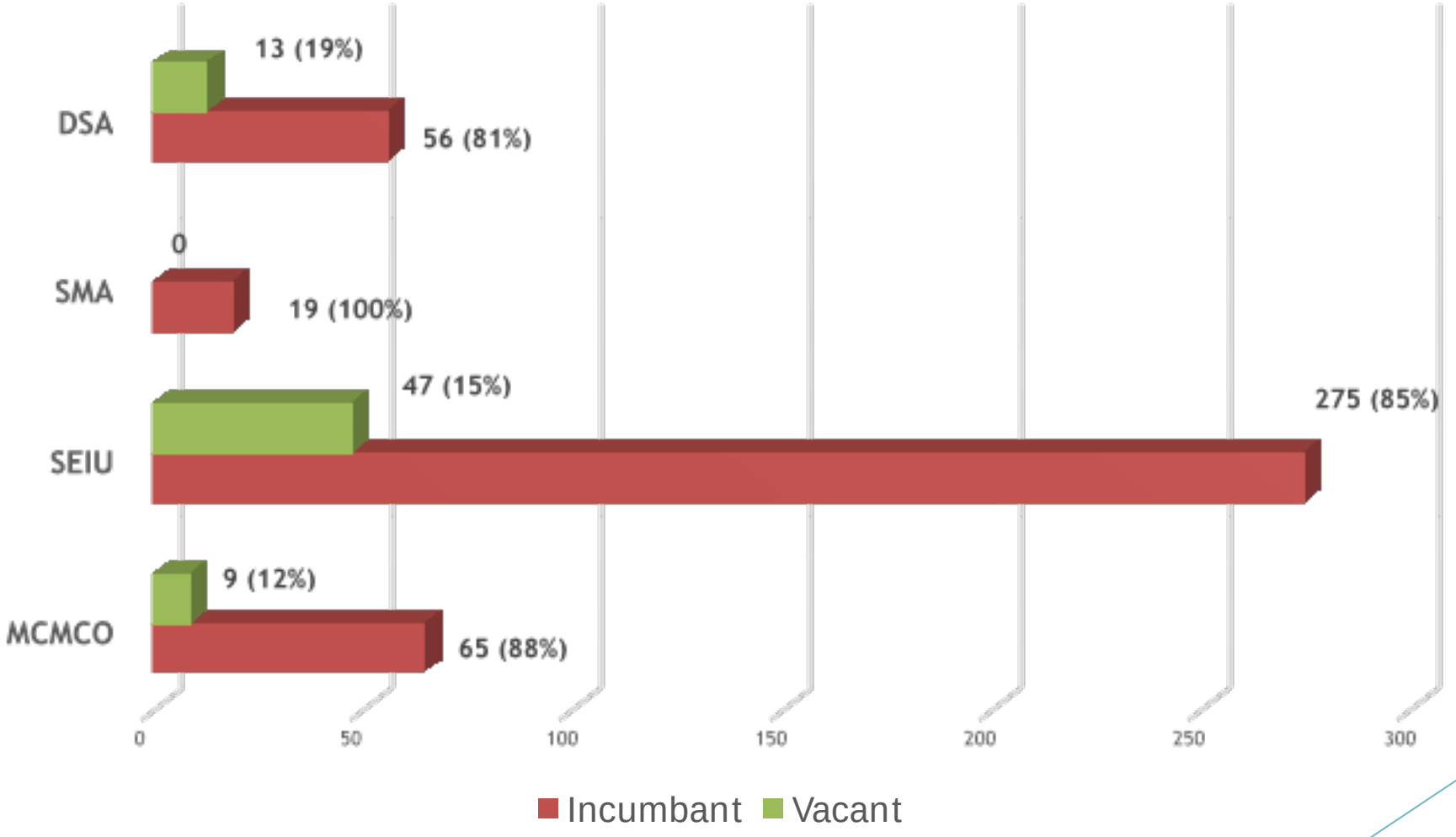
- 542 Total Full-time Equivalent
- 474 Filled Positions
- 68 Vacant Positions
- 13% Vacancy Rate
- 89 Days Average Time to Hire
- 100% Retention Rate
- 21% Turnover Rate

Turnover



Our overall employee turnover rate currently stands at 23%. This number excludes employees who were either extra help, terminated or retired. This adjusted figure provides a more accurate reflection of employees choosing to leave the organization on their own.

Vacancy Rate by Union



Additional Requirements

If vacancies exceed 20% within a bargaining unit, the public agency shall include the following information in its presentation upon request of the recognized employee organization:

1. The total number of job vacancies within a bargaining unit.
2. The total number of applicants for vacant positions within the bargaining unit.
3. The average number of days to complete the hiring process from when a position is posted.
4. Opportunities to improve compensation and other working conditions.

Recruitment & Retention

Retention Efforts	Challenges
❖ Comprehensive Health Benefits Generous employer contributions toward medical, dental, and vision insurance. ❖ Educational Opportunities Support for employee development through training, certifications, and tuition assistance. ❖ Bravo! Program Employee recognition program that celebrates outstanding performance and contributions. ❖ Career Mobility Opportunities for employees to transfer or promote across classifications to support career growth. ❖ Annual Employee Barbecue	❖ Rural Location: Challenges in attracting and retaining talent. ❖ Difficulty finding candidates with the right skill set and experience. ❖ Underutilization of the applicant tracking system. ❖ Challenges in filling senior-level and department head positions. ❖ Limited housing availability.

Policy Changes on the Horizon

- Explore incorporating skills tests into applications that align with the job description and requirements.
- Collaborate with departments to improve their use of our applicant tracking system, NeoGov.
- Job Classification Plan updates, including
  - Encourage additional promotion opportunities across departments and job families by means of broadening promotion pathways.
  - Designed to ensure career development for employees, as well as fair compensation, transparency, and consistency. It also supports more informed decision-making in hiring, promotion, and training.

Questions?

MARIPOSA COUNTY

Board of Supervisors

RESOLUTION - ACTION REQUESTED 2025-224

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Steve Engfer, Planning Director

RE: **PUBLIC HEARING:** Appeal PLAN-DIS-2025-00029, an Appeal of Planning Commission and Planning Director Actions on the Approval of Conditional Use Permit No. 2023-078 (Happy Goat Project). Board to consider taking Tentative Action to Uphold or Deny the Appeal.

RECOMMENDATION AND JUSTIFICATION

PUBLIC HEARING: Appeal PLAN-DIS-2025-00029, an Appeal of the Planning Commission and Planning Director Actions on the Approval of Conditional Use Permit No. 2023-078 (Happy Goat Project). Board to Consider taking Tentative Action to uphold or deny the Appeal.

BACKGROUND AND HISTORY OF BOARD ACTIONS

No previous Board Action has occurred on this request.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

No action would result in a delay of the Appeal and CUP.
Tentative Action to amend conditions of approval and to deny the Appeal and direct staff to prepare a final resolution memorializing the Board's action on the appeal with amended conditions and findings.
Tentative Action to uphold the Appeal would require staff to prepare a resolution with findings and return at a future date. Project CUP would not be approved.

FINANCIAL IMPACT

None. No budget action is a part of this request.

ATTACHMENTS

1. **Staff Report**
2. **Attachment A - Appeal Filing No. 1**
3. **Attachment B- Appeal Filing No. 2**
4. **Attachment C - PC CUP 2023 078 March 21, 2025 Agenda Packet**
5. **Attachment D - PC March 21, 2025 Minutes Packet**
6. **Attachment E - PC Resolution 25-004 Happy Goat CUP 2023 078**
7. **Attachment F - Adopted Mitigated Negative Declearion and Notice of Determination**
8. **Attachment G - Staff emails to Appellant Re CUP and PC Comment Memo**

9. **Attachment H - Project Applicant Response to to Appeal of CUP 2023-078**
10. **Attachment I - Draft Board Resolution**
11. **Presentation PPT**
12. **Wilson Appeal - Crisp**
13. **Wilson PowerPoint**

VOTE RESULT

RESULT:	**Adopted (UNANIMOUS)**
MOVER:	District V Supervisor Miles Menetrey
SECONDER:	District IV Supervisor Jenni Kiser
AYES:	District V Supervisor Menetrey, District I Supervisor Smallcombe, District III Supervisor Toso, District II Supervisor Poe, District IV Supervisor Kiser

MARIPOSA PLANNING STAFF REPORT

From: Steve Engfer, Planning Director

Prepared By: Steve Engfer, Planning Director

Board of Supervisors Meeting Date: June 3, 2025

CASE: Appeal PLAN-DIS-2025-00029

CASE NAME: Appeal of Planning Commission and Planning Director actions on Conditional Use Permit (CUP) No. 2023-078 (Happy Goat project)

HAPPY GOAT PROJECT DESCRIPTION:

The project proposes the operation of a Special Events facility on approximately 29 acres of a 249-acre parcel. The level of use proposed for the project site meets the criteria for the processing and approval of a conditional use permit (CUP).

LOCATION: The project parcel is located at 5030 CYA Road, Mariposa, CA

ASSESSORS PARCEL NUMBER: APN 012-041-002

APPELLANT: Daniel Wilson

PROJECT PROPONENT: Happy Goat, Inc.

SUPERVISORIAL DISTRICT District II

STATE CLEARINGHOUSE No. **2025020540**

NOTICING:		
	Gazette Ad:	May 15, 2025
	Mailed Notice:	May 14, 2025
	Posted Notice:	May 14, 2025

RECOMMENDATION: Staff recommends the Board of Supervisors take tentative action to:

Deny Appeal PLAN-DIS-2025-00029 and uphold the Planning Commission's approval of the Happy Goat Project Conditional Use Permit (CUP) No. 2023-078 with findings, conditions and mitigation Measures, and direct staff to prepare a final resolution memorializing the Board's action on the appeal with findings.

Project Description Summary:

Conditional Use Permit Application (CUP) No. 2023-078 for the above-referenced project was approved by the Mariposa County Planning Commission on March 21, 2025 at a duly noticed public hearing. The project proposes a Special Events facility meeting the standards contained in Section 17.108.220 – *Special Event Facilities* of Title 17 (Zoning Ordinance). Section 17.108.220(B)(2) of those standards states the following:

> *Conditional Use Permit: Special events involving five hundred (500) or fewer guests or attendees at any time during the event, and located on parcels of forty (40) acres or more in size are subject to the issuance of a conditional use permit as described in Chapter 17.112 of this title. The conditional use permit shall determine the appropriate limits on the number of events to be held annually.*

The Planning Commission resolution of approval for the Special Events CUP included the following conditions of approval as numbered in the Commission's resolution:

3. The project site is approved for the following facilities that are allowed to be available for access by guests during Special Events:

   Existing structures:

   - 6,912 sq. ft. "big barn"
   - Six (6) greenhouses located on an approximately 18,000 square foot pad
   - 5,880 sq. ft. goat/work barn
   - pens and corrals containing livestock, including a "goatnasium"
   - 92 off-street parking spaces with dimensions of 20' x 10'

   Proposed Structure:

   - Container bathrooms totaling 160 sq. ft.; two (2) of the restrooms would be standard size with one (1) restroom being ADA accessible.

   Total square footage of structures on the project for use during Special Events will be approximately 31,000 sq. ft.

4. The project site is approved for the following uses:

   - Daily public farm tours;
   - Bi-weekly outdoor education schools totaling 50 guests per group with up to 175 guests anticipated on a daily basis;
   - Special Events occurring up to once a month with up to 300 guests.
   - Workshops such as culinary workshops to occur in the "big barn."
   - Live music occurring on the terraces on a daily basis; within the "big barn" structure during Special Events
   - Mobile food vendors serving guests during proposed daily activities, workshops and Special Events. Vendors to be located on existing concrete pads and flat areas near the existing terraces on the site.
   - Temporary bar near the terraces
   - Composting

5. The project site is approved for the following employees and hours of operation:

- 17 total employees operating on two shifts with the first shift totaling 15 employees on-site from 7:00 a.m. to 4:00 p.m., and the second shift totaling five (5) employees on-site from 4:00 to 10:00 p.m. (Employee numbers and shift hours are allowed to be adjusted as the project demand warrants.)
- Operational hours to be 9:00 a.m. to 10:00 p.m.

Environmental Review

The project was subject to environmental review under the California Environmental Quality Act. A CEQA Initial Study/proposed Mitigated Negative Declaration was prepared by JB Anderson & Associates (contract planners for the County), under the direction of the Planning Director, and was circulated locally and through the State Clearinghouse (SCH) for review by state agencies under SCH No. 2025020540. The 30-day review period for the document ran from February 14, 2025 through March 17, 2025. The Initial Study with attachments and proposed Mitigated Negative Declaration were attached to the Planning Commission's staff report.

The Initial Study found that the project has the potential to have significant impacts on Biological Resources, Cultural Resources, Geology and Soils (septic systems), and Tribal Cultural Resources. The Planning Commission adopted mitigation to reduce these potentially significant impacts to less than significant levels. Mitigation Measures and Mitigation Monitoring are shown in the specific environmental checklist sections in the Initial Study addressing those issues and in Section D – *Mitigation Monitoring* of the Study. The measures are also part of the conditions of approval for the project that are shown in the Planning Commission resolution attached to this staff report. Mitigation Monitoring is also shown in the Commission resolution.

At the hearing for the project on March 21, 2025, the Commission adopted a Mitigated Negative Declaration (MND) for the project and the Notice of Determination was filed with the County Clerk and the State Clearinghouse.

NOTICE OF APPEAL FILING

The appellant filed two separate packets of information for the appeal. Those filings are included as attachments to this staff report. The initial appeal filing was received at the offices of the Board of Supervisors on April 9, 2025 and, after administrative review, was forwarded to Mariposa Planning on April 19, 2025. The second filing provided detailed background information on the initial appeal points and provided additional information and specific appeal points. The second filing was received by County administrative offices and Mariposa Planning on May 9, 2025.

The information in the initial April 9, 2025 appeal filing can be combined under general topics as follows:

1. Appellant disagrees with the decision to approve the Conditional use Permit and the adoption of a Mitigated Negative Declaration for the project.
2. Appellant appeals Planning Director's action on the Mitigated Negative Declaration adoption process.
3. Appellant appeals the Planning Director's action to not include documentation of complaints about activities on the project site filed by the Appellant.

4. Appellant appeals the Planning Commission's rejection of the request to strengthen conditions of approval for the project.
5. Appellant appeals to the Board of Supervisors for relief regarding implementation of the project.

The information presented in the May 9, 2025 appeal filing can be combined under general topics as follows:

1. Action of the Commission failed to adequately consider the evidence and documentation supporting the appellant's request to strengthen conditions of the CUP, which would address future Special Event activities near his property rather than past activities. The point of CEQA is to manage outcomes of change before the change happens, not after the change has occurred.
2. Appellant submitted environmental, noise, traffic, animal, nuisant and building/code compliance complaints on the property from January 1, 2022 through February 14, 2025 and the Planning Director showed abuse of discretion in not including this documentation in the staff report prepared for the Planning Commission.
3. CEQA documentation does not include any direct mention or findings related to the Solid Waste Management Plan and that Commission findings must match the original application submitted and that this should disqualify the CUP application. (appellant also points out the agenda packet incorrectly states the district representation of Commission members which raises questions regarding the validity of the Commission meeting and should cancel the action of the Commission. Appellant also points that the title page of the staff report misidentifies the supervisorial district in which the project site is located.)

The second appeal filing contains 31 references, 9 county codes listed, 23 exhibits and 58 images.. The documents include applications for the Happy Goat project; agenda and staff report prepared for the Planning Commission's March 21, 2025 hearing on the project; lot line adjustment information for the project site; grading and construction permits for the project site; encroachment permit for the project site; Happy Goat Solid Waste Management Plan; code compliance (request for investigations) on the project site; letters to the Planning Commission from community members that were part of Commission review of the project; response to comment on Happy Goat CEQA Initial Study dated March 21, 2025; appellant email to Planning Department dated August 2, 2025; and Planning Director confirmation of knowledge of matter email dated October 27, 2025. The appellant also submitted excerpts from Title 6 (Animals) in Mariposa County Code relating to barking dogs and declaration of public nuisance.

The May 9, 2025 filing also includes submittal of exhibits in either hard copy form or on Zip drive. All of the information submitted by the appellant is available for review and is part of the public record for this appeal.

There is some overlap in the information provided in the two appeal filings. Planning staff has consolidated the similar information that is contained in both filings under single general appeal points for ease of reference. There is a significant amount of information contained in the material submitted by the appellant that is either supportive of appeal points or provides background information on the project, project site, and/or appeal. The totality of this information is not specifically addressed in the following "Appeal Points and Staff Responses" section. Planning staff has narrowed the discussion

below to precise and specific appeal points directly related to Planning Commission and Planning Director actions on the project.

Appeal Points and Staff Responses

Appeal Point 1:

Appellant disagrees with the decision to approve the Conditional use Permit and the adoption of a Mitigated Negative Declaration for the project; states that the finding of the Planning Commission is not supported by the evidence presented; and that substantial evidence exists to support the appeal. Both of the appellant's filings referred to the appellant's documentation of complaints regarding building and code compliance issues relating to activities on the project site and the fact that the Planning Director did not include prior code compliance and building code issues as part of the staff report prepared for the Commission.

The appellant states that the Planning Director's action in this matter was an abuse of discretion in that the Director was aware of said complaint documentation regarding the project's stated impacts on appellant's property from activities on the project site. These complaints were related to what the appellant states were nuisances, such as impacts on air quality, noise, traffic, erosion, animal, vibration and nuisance behavior. These complaints were made to the Planning Department between the dates of January 1, 2022 through February 14, 2025. The appellant asks how is it best practice to allow the CUP application to proceed to the Planning Commission while an open investigation of complaints remains open?

Staff Response:

The general disagreement with the adoption of a Mitigated Negative Declaration and approval of the project is noted for the record.

A brief history of the activities that have occurred on the project site over the past few years is warranted in order to address this appeal point.

The 249-acre site that encompasses the approximately 29 acres that will contain the structures and uses for the Special Events facility is located in the Mountain General and Mountain Transition zones. The two zones comprising the property permit the location of certain agricultural uses under Section 17.108.060 – *General Use Standards* contained in Title 17. Under this code section, agricultural uses, including but not limited to animal husbandry, livestock grazing, the production of crops, horticulture, viticulture, silviculture, sale of agricultural products, and accessory uses and structures appurtenant to the agricultural use are permitted by right. The agricultural uses are permitted by right providing no existing or future agricultural activity operation, or facility or appurtenances thereof, conducted or maintained for commercial purposes, in a manner consistent with proper and accepted customs, standards, and practices and with all chapters of the Mariposa County Code as established and followed by similar agricultural uses, shall be or become a nuisance, public or private, pursuant to this code section or Chapter 18.04 of county code, after the same has been in operation for more than one year if it was not a nuisance at the time it began. The provisions of this section of text shall not apply whenever a nuisance results from agricultural operations inconsistent with accepted practices and standards or contrary to local, state, or federal ordinances, laws, and regulations.

The property owner has constructed several structures and implemented agricultural activities on the site over the past several years as allowed by Section 17.108.060 of Title 17. Prior to public review of the conditional use permit application for the Special Events facility, the following structures and uses were located on the site: a 108'x 65' "big barn," six (6) greenhouses, a 70'x 84' goat/work barn. The existing "big barn" on-site is 6,912 square feet. The existing goat/work barn on-site is 5,880 square feet. The 6 existing greenhouses on-site are located on a 250'x 115' pad and have a combined square footage of approximately 18,000 square feet. Livestock graze and/or are fed on the site. The only permanent structure being proposed under the conditional use permit for the Special Event facility is the container bathrooms facility. The proposed bathrooms would be approximately 8'x 20' for a total of 160 square feet. Including the proposed container bathrooms, the total square footage of all permanent structures on the 29-acre project site would be approximately 31,000 square feet.

There is a tangential relationship between the pre-CUP approval complaints regarding activities on the project site and the Special Event facility in that existing structures and uses on the site will be included in Special Event activities. This is confirmed in the adopted conditions of approval as cited in the introductory "Project Description Summary" section of this staff report. The existing agricultural facilities on the project site that pre-dated the CUP review and approval process have been listed in the CUP approval as structures and uses that can be used during Special Events.

The appellant has filed several complaints with the Planning office regarding the impact the uses on the site have had on his property over the past several years. These issues relate to air, noise, traffic/dust, erosion, animal, vibration and nuisant behavior on the part of the Happy Goat operation. The appellant considered the following as specific nuisance issues: barking dogs near the appellant's property line; cement trucks delivering cement late in the evening and early in the morning; additional construction activities at hours of nuisance; noise from the operation; lights; dust and odors. Odor complaints were primarily focused on the composting pile that was located at the southwest corner of the property within roughly 500-600 feet of the appellant's residence. The nuisance issues emanated from the agricultural operations on the site and additional uses such as a number of inhabited airstream trailers on the site that generated noise. (Those trailers have since been removed.) Dust was created by traffic on the site's access driveway, which runs in close proximity (between 30 inches and 200 yards, according to appellant) to the appellant's property.

Although the appellant's initial complaints regarding activities on the Happy Goat site pre-dated the submittal of the CUP application on July 27, 2023, the complaints continued after CUP application submittal due to the phased development of the permitted agricultural uses and structures on the project site, so the development/complaint cycle ran parallel to Mariposa Planning's processing of the conditional use permit application. Mariposa Planning, the County's code enforcement office, the Building Department, and the Environmental Health Unit responded to complaints. Planning staff met with appellant Daniel Wilson on August 2, 2024 to discuss status of ongoing appellant complaints. Subsequent to the meeting, Planning Director notified code compliance staff and Environmental Health Unit staff to conduct an inspection regarding the complaints. Bart Conner, Code Compliance Technician met with Mr. Wilson on August 5, 2024 regarding his complaint and to conduct the compliance site observations of the Happy Goat composting operation. At that time no violation was observed.

Brian Hodge, REHS County Environmental Health Unit, conducted a compost operation inspection on September 19, 2024 with the Happy Goat operator. At that time no additional permit was warranted and no violation was issued for the composting operation.

Planning Director notified the appellant via email on February 18, 2025 regarding the availability of the Conditional Use Permit Public Review of the Draft CEQA Initial Study and Mitigated Negative Declaration.

A meeting was held between the appellant, Supervisor Toso and the Planning Director on March 19, 2025 in which the appellant described the situations and issues with the neighbor in the past and requested the issues and concerns he raised be included in the staff report. The Planning Director notified the appellant via email on March 19, 2025 that a memorandum would be finalized and provided to the Planning Commission for their consideration at the meeting. In light of the aforementioned tangential relationship between the appellant's pre-CUP approval complaints regarding activities on the project site and the fact that existing structures and uses on the site will be included in Special Event activities, and at the request of the appellant, the Planning Director's oral presentation to the Commission made a general comment about the appellant's complaints. The Power Point presentation also included the appellant as a commentor. In addition, the appellant's oral testimony to the Commission addressed those prior complaints. Staff prepared a memorandum and provided it to the Commission at the time of the CUP hearing on March 21, 2025. The memorandum was based on the appellant's verbal comments made at the meeting on March 19, 2025 and included some of the pictures Mr. Wilson had sent to the Planning staff via e-mail.

This synopsis of the appellant's past complaints regarding activities on the Happy Goat site is presented in order to provide context to one of the key appeal points, which is a challenge to the Planning Director's determination to not include code compliance issues as part of the staff report for Planning Commission review and consideration as part of the Commission's action on the CUP application.

The Planning Commission was charged with acting solely on the CUP application, not prior complaints regarding the activities that occurred on the project site. Although, the staff report initial study and CEQA documents address the issues.

Environmental Issues Addressed in the Conditions of Approval and/or Special Event Standards:
The existing agricultural structures and uses on the Happy Goat site that are components of the Special Events CUP were addressed in the CEQA Initial Study prepared for the project. Environmental issues raised by the appellant as appeal points were addressed in the Initial Study, conditions of approval, and/or will be addressed with the implementation of Special Event standards contained in Section 17.108.220 of Title 17.

Although the Planning Commission was not charged with nor did they act on the code compliance issues and property owner complaints that were ongoing from January 1, 2022 – February 14 2025, the Commission did review and act upon the public record for the CUP, including the staff report that contained the entirety of Title 17 standards for Special Event facilities, the Initial Study/proposed Mitigated Negative Declaration prepared for the project, and

public testimony, which included the appellant's oral testimony at the hearing The information contained in the environmental documentation reviewed by the Commission included an analysis of issues such as air quality, noise, traffic, erosion, and vibration. Activities on the project site involving these issues were components of the appellant's complaint submitted to the Planning Department between the dates of January 1, 2022 – February 14, 2025.

An environmental item that was the source of prior complaints from the appellant regarding activities on the site was the issue of traffic, mainly as it related to dust generation. The staff report prepared for the Commission included the entirety of the Special Event Facilities ordinance language adopted by the Board of Supervisors and included in Title 17. Section 17.108.220(C)(4) of those standards states that the traffic management plan prepared for the Special Event operation must include provisions for dust management.

It should be noted that Condition of Approval No. 1 in the Planning Commission's resolution approving the project states the following:

1. *The project site is approved for use as a Special Event Facility. Prior to the initiation of a Special Event on the project site, the project proponent shall provide an operations plan to the Mariposa County Planning Department that addresses facility compliance with all of the applicable standards for Special Events Facilities currently contained in Section 17.108.220 of Title 17, Mariposa County Zoning Code (which includes but is not limited to noise monitoring, dust and odor controls, site maintenance and operational logs). Failure to maintain compliance with all the applicable standards for Special Events Facilities currently contained in Section 17.108.220 of Title 17, Mariposa County Zoning Code, may constitute grounds for revocation of the conditional use permit.*

Section 17.108.220(D)(10) – *Operational Standards* for Special Event Facilities states the following:

> *Dust control: Fugitive dust shall be minimized by reducing vehicle speeds on driveways and parking areas on the project site, and, during visibly dry conditions, the application of water or other approved dust palliative. Paving or an appropriate depth of gravel may also be provided.*

As is noted in Condition No. 1, the issue of Noise must be addressed as part of a CUP application for a Special Event facility. The following is a requirement for a CUP application for a Special Event facility.

5. *Sources and types of noise generation, expected decibel levels at property lines from all special event activities, and noise attenuation strategies.*

Section 17.108.220(D)(2) – *Operational Standards* for Special Event Facilities states the following:

> *Noise: Based upon information contained in the Mariposa General Plan Volume III Technical Background Reports regarding normally acceptable noise levels in low*

density residential areas, noise generated by, and for the duration of, a special event, including amplified sound, shall not exceed 60 decibels at all property lines, unless an alternative limit is established through an AUP or CUP. Should three (3) or more complaints be submitted regarding noise generated by an event facility, the county may require the facility's operator to provide a study, including recommendations for noise attenuating measures, by a qualified acoustical consultant. The county shall have the authority to implement the recommendations of the consultant.

The CEQA Initial Study prepared for the project and reviewed by the Commission included a discussion of the project's impact on noise generation. That discussion is included in Section B.13 *Noise* in the Initial Study. The noise analysis in the Initial Study was based on an assessment of the proposed project's potential noise impacts that was prepared by WJV Acoustics, Inc. (WJVA). The title of the assessment is *Acoustical Analysis, Happy Goat Farm, Mariposa County, California, Highway 41, WJVA Report No. 17-041*, and is dated January 29, 2024. The Initial Study summarized the acoustical analysis and included the following text:

Mariposa County Code Title 17.108.220 (Special Event Facilities) states that noise generated by, and for the duration of, a special event, including amplified sound, shall not exceed 60 decibels at all property lines. The Project application material submitted by the Project Proponent states that all events, visits, and associated noise and music would conclude by 10:00 pm. Pursuant to the Mariposa County General Plan, the applicable noise level standard for the Proposed Project is 50 dB Leq.

WJVA conducted a simulated event in which music was amplified through a speaker system supplied by a live musician located at the proposed event area on-site. The acoustical analysis states that noise levels measured at the closest rural residential property lines during the simulated live music event did not exceed 50 dB Leq.

The acoustical analysis found that the project would have a less than significant impact on the issue of noise. In addition, the Planning Commission adopted Condition of Approval No. 21 as follows:

21. *Prior to the operation of any Special Events facility use involving amplified sound, the required operational plan must include noise monitoring program that includes but not limited to noise monitoring locations, methodology (including devices to be used for monitoring) and noise monitoring log in order to verify the noise generated by the Special Events maintain conformance with the WJV Acoustical analysis. Planning Department review and approval of the noise monitoring program shall be required prior commencement of any Special Events involving amplified sound. The noise monitoring program shall be applicable to the Special Events uses involving amplified sound.*

The Commission also adopted Condition of Approval No. 22 as follows

22. *Construction activities occurring outdoors shall not commence prior to the hours of 7:00 a.m. Monday through Friday, and 8:00 a.m. on Saturdays. All construction activities occurring outdoors shall cease by sunset Monday through Saturday. No outdoor construction shall be permitted on Sundays. The Planning Department shall*

monitor noise through complaints by the neighbors. Any deviations from the construction hours shall require Planning Department consideration and approval prior to any changes to the hours other than allowed by this condition.

The issue of erosion is addressed in the review and approval of grading permit applications. The conditions of approval adopted by the Planning Commission included the following condition:

10. *All structures and facilities for use by the Project shall meet all applicable Building and Fire requirements including but not limited to occupancy classifications, grading standards, as authorized by the County Building Department and County Fire Department. County Building Department and County Fire Department verification that this condition has been met shall be provided to the Planning Department prior to Project operation.*

In response to the appellant's question regarding allowing the CUP to move forward while there is an open investigation of activities on the project site, Planning staff reiterates that the Planning Commission was not charged with adjudicating the complaint and request for investigation issues that were being appropriately addressed at the staff level under code enforcement procedures.

Staff Conclusion on this Appeal Point:
The Planning Director determined that entering the entirety of code enforcement and neighbor complaint issues that had occurred over the last three years into the Planning Commission's record on the project would have been inappropriate in that those issues were being addressed under more appropriate processes at the staff level. At the request of the appellant during a meeting held between the appellant, Supervisor Toso and the Planning Director on March 19, 2025, Planning staff did provide the Commission with a memorandum summarizing verbal input regarding complaints about the Happy Goat project and site verbalized by the appellant at the March 19, 2025 meeting. The memorandum included some photos emailed to Planning staff from the appellant relative to the complaint issues and reference to the estimated timeframe of the preceding 2 +/- years. The Commission's charge was to act on the CUP for the Special Event facility and not on code enforcement and neighbor complaint issues that are outside the scope of the Commission's review.

Appeal Point 2:

The appellant appeals the Planning Commission's action to approve the project on the grounds that the approved findings of the Planning Commission did not match the original applications submitted in December 2023, specifically as they relate to composting. In the second appeal filing, the appellant states that no additional fees were charged to the project applicant by the Planning Department each time there was a revision to the project and site plan.

Staff Response:
The Planning Commission's findings and actions were not based on the original applications submitted in December 2023, specifically as related to composting. The project's site plan was amended twice from the original application and the Planning Commission acted on the final site plan dated July 18, 2024, as amended for septic system locations, and received by Mariposa

Planning on February 13, 2025. Upon receipt of a revised site plan, Mariposa Planning sends the revised plan to affected agencies for comment. There could be multiple reviews and revisions in this processing step. This process occurs prior to public review of a project pursuant to CEQA Guidelines 15070 Decision to Prepare a Negative Declaration or Mitigated Negative Declaration (Public Resources Code Section 21064.5).

The composting area is shown on the site plan dated July 18, 2024, as amended, that was acted upon by the Planning Commission. The issue of composting on the project site was addressed in Findings E. and I. in the Planning Commission's resolution approving the project, which is attached to this staff report. The "Evidence" section in Finding E. includes the following text:

> *The adoption of the condition of approval requiring the relocation of the composting use from the southwest portion of the project site to another area removed from potential impact to neighboring properties will ensure an adequate buffer is provided.*

The Evidence section in Finding I. includes the following text:

> *The existing composting use on the project site is located within 500-600 feet of a neighboring residence to the east. The composting pile is an odor nuisance to this neighbor. Exercising its authority to impose conditions on a conditional use permit that will protect property owners and the public interest, the adoption of a condition to require the relocation of the composting pile to an area of the project site that would not impact any neighboring property will ensure the project is not detrimental to those living in the neighborhood.*

Condition of Approval No. 19 in the Planning Commission's resolution approving the project is as follows

> 19. *Prior to approval of the operational plan for the Special Events facility, the composting use shall be relocated to an area on the project site that does not create an odor nuisance to any neighboring property. The location of the composting area shall be approved and the use operated in accordance with all standards of the Mariposa County Environmental Health Unit. The project applicant shall provide to the Mariposa County Planning Department evidence from the Health Unit that the composting use has been relocated and that the area on the site of relocation of the composting operation meets Environmental Health Unit requirements and has been so located to eliminate an odor impact on neighboring properties. A final "as built" site plan with the approved relocated compost area shall be included for the project record.*

With respect to appellant's presentation of information regarding project processing fees not being increased with each revision to the project and site plan, Planning staff notes that conditional use permits are cost accounting projects. This means that the project applicant deposits initial fees to process the project with the understanding that processing costs incurred by the Planning Department that exceed the original applicant deposit will be billed to the applicant. This is what occurred with the processing of Conditional Use Permit No. 2023-078. The applicant has paid all fees associated with the Planning Department's processing of the Happy Goat project to date.

Revisions to projects and site plans do not necessarily trigger the billing of additional fees. It is not uncommon for development projects to be revised during project processing due to input from applicable state or local agencies or the public.

Appeal Point 3:

The appellant states that the Planning Commission did not adequately consider the appellant's request to strengthen conditions of approval. The appellant states that primary questions and concerns were focused on future activities as a Special Event Facility and area around the eastern portion of the CUP application parcel rather than including current environmental, noise, traffic, animal, nuisant and building/code compliance issues along appellant's fence line and within 200 yards of appellant's household. The appellant states that the purpose of CEQA is to manage outcomes of change before the change happens, not after the change has occurred. The appellant asked that the Planning Commission to protect appellant against future air, traffic, noise, erosion, animal and nuisant activities particularly within the area of 500 yards of residency, and in some instances at the fence line.

The appellant states that he further asked the Planning Commission to consider approving Conditional Use Permit no. 2023-078 as "probationary" for a time period of three years, with six month conditional use permit citation of compliance reported by the applicant to the Mariposa County Planning Department during the probationary period.

Staff Response:

Code compliance and building code issues that preceded action by the Planning Commission on the project are discussed in detail in staff response to Appeal Point 1. The appellant's challenge on this point is directly related to the purposes of the California Environmental Quality Act (CEQA). An Initial Study was prepared for the project in accordance with the provisions of Section 15063 – *Initial Study* of CEQA Guidelines. Section 15063(a) of the Guidelines states: *"All phases of project planning, implementation, and operation must be considered in the Initial Study of the project."* The Initial Study examined project planning, implementation and operation of the Special Event facility approved under Conditional Use Permit No. 2023-078. The Happy Goat project site had been and was being developed with agricultural uses that were permitted outright in the Mountain General and Mountain Transition zones that govern the project site prior to the public review of the Initial Study/proposed Mitigated Negative Declaration and the Planning Commission's action on the project. Code compliance and building violations referred to by the appellant were/are addressed at the staff level. The Planning Commission was not charged with taking action on these code enforcement issues, only the conditional use permit.

Existing facilities and uses on the project site will be part of the Special Event facility and the totality of the operation, including the existing facilities and uses, was discussed in the Initial Study. The Initial Study described the "baseline" environmental setting on the site, i.e. existing structures and uses, area location, and surrounding land uses, in accordance with Section 15125 – *Environmental Setting* of CEQA Guidelines. Agricultural uses and facilities that are part of the baseline environmental setting will also be incorporated into the Special Event facility. The Study adequately analyzed potential impacts of all the uses and activities on the project site, including baseline activities and uses, when the Special Event facility is in operation. It should

be noted that the special studies prepared for the project that were summarized in the Initial Study and included as attachments to the Initial Study also included detailed information regarding the project's environmental setting.

Planning staff notes that the area of intensive activity on the project site and the area of existing agricultural and Special Event structures are or will be located roughly one-half mile from the appellant's residence. Staff would also reiterate that the composting use will be required to be moved from its relatively close proximity to the appellant's residence to an area on the project site that would not impact neighboring properties.

Probationary period:
The appellant's request for a probationary period for the operation of the Special Event facility under the conditional use permit is addressed in 8. Below.

Appeal Point 4:

The appellant states that the Planning Commission cannot approve/vote on the scope of any application that strays away from the original documentation of activities in the original application and must be approved separately. An active compost facility is not mentioned in the original application and must be approved separately as well as being addressed in CEQA documents.

Staff Response:

As noted above, the Planning Commission acted on the final site plan dated July 18, 2024, as amended for septic system locations, received February 13, 2025. It is not unusual for projects under governmental review to be amended, including revisions to site plans, plans based upon comments received from affected agencies or the public. Upon receipt of a revised site plan, Mariposa Planning sends the revised plan to affected agencies for comment. There could be multiple reviews and revisions in this processing step. This process occurs prior to public review of a project pursuant to CEQA Guidelines 15070 Decision To Prepare a Negative Declaration or Mitigated Negative Declaration (Public Resources Code Section 21064.5).

The issue of Air Quality was addressed in Section B.3 – *Air Quality* in the CEQA Initial Study for the CUP. The conclusion of that analysis, which was based on the Focused Air Quality Study – Happy Goat Experience Project, prepared by Trinity Consultants and dated December 2023, was that the project would have a less than significant impact on air quality issues including the Initial Study checklist issues of impacts on:

- Air quality standards
- Short term construction impacts
- Long term operational impacts
- Cumulative impacts
- Impacts on sensitive receptors to pollutants

Checklist item B.3.d *Other Emissions Affecting Substantial Number of People* states the following:

A significant impact would be one that results in other emissions (such as those leading to odors) adversely affecting a substantial number of people. Typical land uses that have the potential to generate continuous odorous impacts and odor complaints during operation include wastewater treatment plants, landfills, confined animal facilities, composting stations, food manufacturing plants, refineries, and chemical plants. The Proposed Project is an experience located on an existing goat farm.

The expected use would not create any additional odors than already present at the existing facility. The Proposed Project is therefore not anticipated to have substantial odor impacts and is anticipated to have a Less Than Significant Impact.

As noted in the conclusion for this checklist item, no additional odors would be created by the project. The composting area, which was existing on the site when the CUP was processed, was located in relatively close proximity to the appellant's property. As noted in staff response to Appeal Point 2, the Planning Commission adopted Condition of Approval No. 19 that requires the composting use be relocated to an area on the parcel that would not impact neighboring properties.

The composting use, which is a component of the project, was addressed in the findings and conditions of approval adopted by the Planning Commission; therefore, the use does not require a separate approval action as a part of the Conditional Use Permit.

Appeal Point 5:

The appellant states that the Planning Director "declared" a Mitigated Negative Declaration for the project, including in the Director's opening statement to the Planning Commission. The appellant appeals that "declaration" by the Planning Director.

Staff Response:

The Planning Director did not "declare" a Mitigated Negative Declaration for the project nor was it in the Director's purview to do so for a project heard by the Planning Commission. The Planning Department recommended that the Planning Commission adopt a Mitigated Negative Declaration for the project. The Planning Commission adopted the Mitigated Negative Declaration as part of their action as the Lead Agency for the project under CEQA.

The following is specific text from the staff report prepared for the Planning Commission:

COMMISSION ACTION: Staff recommends the Planning Commission adopt a resolution:

Adopting a Mitigated Negative Declaration and approving Conditional Use Permit Application No. 2023-078 with findings, conditions and mitigation measures.

The PowerPoint presentation by the Planning Director at the hearing included the same recommendation.

This following text is drawn directly from the Planning Commission's resolution of approval:

NOW THEREFORE BE IT RESOLVED THAT the Planning Commission of the County of Mariposa does hereby adopt a Mitigated Negative Declaration for the project and approve Conditional Use Permit Application No. 2023-078.

It should also be noted that all of the public noticing for the hearing on the project stated that the Planning Commission will consider the adoption of a Mitigated Negative Declaration at the hearing.

Appeal Point 6:

The appellant states that the CEQA document (Initial Study) prepared for the project and circulated under State Clearinghouse Review (SCH No. 2025020540) did not include any direct mention of findings related to the Solid Waste Management Plan, that defacto Planning Commission findings must match the original applications submitted, and that this lack disqualifies the application.

Staff Response:

The Initial Study prepared for the project that was circulated under appropriately noticed local review and State Clearinghouse review included the project's Solid Waste Management Plan as an attachment. Subsection B.19.d,e in Section B.19 – *Utilities and Service Systems* in the Initial Study prepared and circulated for the project contains the following analysis:

B.19.d,e Solid Waste

A significant impact would occur if a project generated solid waste in excess of state or local standards or in excess of the capacity of local infrastructure; otherwise impaired the attainment of solid waste reduction goals; or did not comply with reduction statutes related to solid waste. The Proposed Project will generate solid waste during daily activities and proposed special events. However, waste generated is not expected to significantly impact the capacity of the county's landfill, nor impact the attainment of solid waste reduction goals. The Proposed Project would include the placement of large trash and recycle dumpsters on the Project site.

Smaller trash and recycling receptacles will be placed throughout the project site to accommodate daily and special events. Maintenance/housekeeping personnel will transfer the contents of the smaller bins to the dumpsters throughout the day depending on occupancy. The dumpsters will be emptied by the current vendor at the project site one or two times per week, depending on occupancy. *Due to these factors, the Proposed Project would have a less than significant impact.*

The findings adopted by the Planning Commission for the conditional use permit contained the following text relating to solid waste:

C. FINDING: Adequate provisions have been made for sewage disposal and handling of solid waste.

EVIDENCE: Solid waste will be disposed of at the Mariposa landfill compost and recycling center. The project applicant submitted a solid waste management plan listing the type and amount of expected waste generated at the site during a typical daily farm experience. The plan states that 100% of food waste, animal waste manure/straw, and cardboard will be composted onsite. Plastic, glass, and metal will be separated and recycled. The Mariposa County Public Works Department, which manages the landfill operation, has stated that the submitted solid waste management plan is sufficient.

The issue of solid waste was adequately addressed in the environmental documentation reviewed by the Planning Commission, and the Commission findings appropriately reflect that review.

Appeal Point 7:

The appellant states that the agenda for the Planning Commission meeting on March 21, 2025 identifies two of the Commission members as representing the incorrect supervisorial districts and that this error raises questions regarding the validity of the Planning Commission meeting. The appellant also states that the title page of the staff report prepared for the Planning Commission identifies the Happy Goat project as being in supervisorial District III when it is actually in District II. The appellant states that this error disqualifies the application.

Staff Response:

These clerical errors on the Planning Commission agenda packet and on the title page of the staff report had no impact on Planning Commission's review and approval of the conditional use permit on March 21, 2025. Staff does not concur with the appellant's assertion that these errors on the agenda and staff report warrant disqualification of the Commission's actions on the project.

Appeal Point 8:

In the initial appeal filing, the appellant asks the Board of Supervisors to strengthen conditions of approval for the project with a particular emphasis on conditioning all activities that take place and/or occur within 750 yards of appellant's residence by directing the application back to the Planning Commission with the finding to reach agreement between appellant and applicant within 90 days. As noted in Appeal Point 3, the appellant also requests the Board add a condition of approval that would require a "probationary" period of three years mandating CUP compliance reports to be submitted to the Planning and all neighbors within 600 feet of the fence lined every six months in the three-year period.

He asks that the County agree to use this experience as a "case model" for consideration in ongoing Planning Department Development Code activities.

Staff Response:

These requests are noted for Board consideration. The appellant made requests regarding a probationary period in his testimony before the Planning Commission at the hearing for the project on March 21, 2025. Regarding the requested probationary period, staff would note that the entirety of Section 17.108.220 – *Special Event Facilities* was included in the staff report prepared for the Planning Commission on the project. Section 17.108.220(G) contains the following language:

G. Annual Reporting and Monitoring of Events:

1. *On a yearly basis, by the last day of February, the owner or manager of a special event facility shall provide to the planning department on a county-approved form confirmation that the establishment and its operation comply with the requirements of this section. The report shall provide numbers of events held and attendance at events during the prior calendar year.*
2. *The owner or manager of a special event facility shall keep records of events and attendance, and shall provide that information to the county upon request at any time during the calendar year (to verify compliance with the requirements of this section).*

To ensure monitoring compliance in accordance with Section 17.108.220(G) shown above, the Commission adopted Condition of Approval No. 20 as follows:

20. *Project must provide annual reporting as required pursuant to Mariposa Zoning Ordinance* ***17.108.220 Special Event Facilities, G. Annual Reporting and Monitoring of Events****, reporting must address all applicable items as listed in* ***17.108.220 Special Event Facilities, D. Operational Standards 1-15****.*

Mandated annual reports for Special Event Facilities are available for public review. Section 17.108.220(G) does not require a "probationary" period nor a requirement that monitoring reports be sent to neighbors. To add this "probationary" period of three years to the project and require that compliance reports be sent to all neighbors within 600 ft. of the fence line every six months in the three-year period would require an amendment to the conditions of approval for the project.

Re-evaluation of on-site activities:

Staff is uncertain how the request to reach an agreement between the appellant and applicant to address all activities within 750 yards of the appellant's residence would be structured. Staff is certain that a requirement to carry out such an agreement would have to be included in the conditions of approval for the project.

The Planning Department was not the approval authority for conditions of approval for the CUP. Should the Board direct that the appellant's request regarding the re-evaluation of project activities within a certain proximity to the appellant's property be pursued, the project applicant may be required to prepare a new site plan, which could require the relocation of certain activities

and potentially certain structures on the project site. Planning staff would review the revised site plan to determine if it would require the preparation of a revised CEQA Initial Study and adoption of a new Mitigated Negative Declaration. If these items were required, the project would be remanded back to the Planning Commission for review and approval of the revised site plan and the adoption of amended conditions of approval and a new Mitigated Negative Declaration. A revised project would be subject to the public review and public hearing process that was required for the project acted upon by the Planning Commission on March 21, 2025.

Request for "case model"
Staff would note that this is the first CUP processed for a Special Event facility since the Special Event Facilities ordinance was adopted in 2021. The review and approval of this first project under the ordinance will inform the processing of future Special Event facilities. Updated code enforcement language is currently being prepared for consideration and adoption.

Appeal Point 9:

Page seven of the May 9, 2025 filing contains a section titled "Statement of Issue(s) Presented" in which the appellant asks a series of questions regarding the actions of the Planning Commission and Planning Director in the approval of the conditional use permit. They are as follows:

1. Did actions of Planning Commission on March 21, 2025 practice due diligence in their consideration of the presented materials?
2. Did the Planning Director show abuse of discretion when compiling Planning Department material without documents submitted by appellant?
3. Did actions of the Planning Director demonstrate equity in the application process for all parties involved?
4. Can Planning Department documents be considered legal given their errors?
5. Did the actions of all entities involved with the application practice due diligence and best practices in the handling of the first Special Events Facility application process under Special Events ordinance (No. 1167)?
6. Can the applicant enjoy the benefits of both Right to Ag 18.04 and CUP Special Event Facility with conditions that do not protect neighboring appellant?

Staff Response:
The numbering in the following are staff responses which correspond to the number of each question asked by the appellant:

1. Staff believes the Planning Commission practiced due diligence in its review of presented materials regarding the project. The Planning Commission had its disposal a detailed staff report, environmental documentation, letters submitted on the project, and the Commission held a duly noticed public hearing in which all parties wishing to speak or provide written input were afforded the opportunity to do so.

2. and 3. The Planning Director did not abuse discretion in compiling information on the project for Planning Commission consideration. The issue of whether the entirety of code

enforcement activities submitted to the Planning Department by the appellant regarding activities on the project site that the appellant asserts should have been presented to the Commission, is discussed in detail in staff response to Appeal Point 1. The Planning Director prepared the documentation on the project for Planning Commission consideration and conducted the public hearing in accordance with applicable mandated State and County procedures.

4. The issue of errors in the Planning Commission agenda packet and staff report relating to the identification of the supervisorial districts represented by Planning Commission members and the supervisorial district in which the project site is located is discussed in staff response Appeal Point 7.

5. It is in the purview of the Board of Supervisors to determine if the processing of this first conditional use permit for a Special Event facility in the county was conducted with due diligence. Staff believes that due diligence was pursued in the processing of this conditional use permit. Environmental review and the preparation of additional project documentation for the project was carried out in accordance with applicable mandated State and County procedures.

6. The issue of code enforcement activities and permitted agricultural activities on the project site is addressed in detail in staff response to Appeal Point 1. As previously noted, the Planning Commission was not charged with adjudicating code enforcement issues on the project site, but to consider a conditional use permit for a Special Event facility. It is in the purview of the Board of Supervisors to determine if the conditions of approval adopted by the Planning Commission adequately protect the neighboring appellant.

Planning staff presents for Board review the exact language from County Code (Title 17) relating to the purpose of a conditional use permit and the Planning Commission's purview in imposing conditions on a conditional use permit.

Chapter 17.112 Conditional Use Permits.

17.112.010 Purpose And Issuance

The purpose of the conditional use permit is to allow the proper integration of uses into the community, which may be suitable only in specific locations in a zone, or only if such uses are designed or arranged on the site in a particular manner.

Conditional use permits may be issued, as provided in the chapter, for any of the uses or purposes for which such permits are required or permitted by the terms of this Title, upon conditions designated by the planning commission.

The planning commission, may approve, deny, or conditionally approve an application for a conditional use permit.

The planning commission may impose such conditions as it deems necessary to secure the purposes of this title and may impose such requirements and conditions with respect to location, construction, maintenance, operation, site planning, traffic control, and time limits for the conditional use permit, as it deems necessary, for the protection of the

property owners and the public interest, and may require tangible guarantees or evidence that such conditions are being, or will be complied with.

Appeal Point 10:

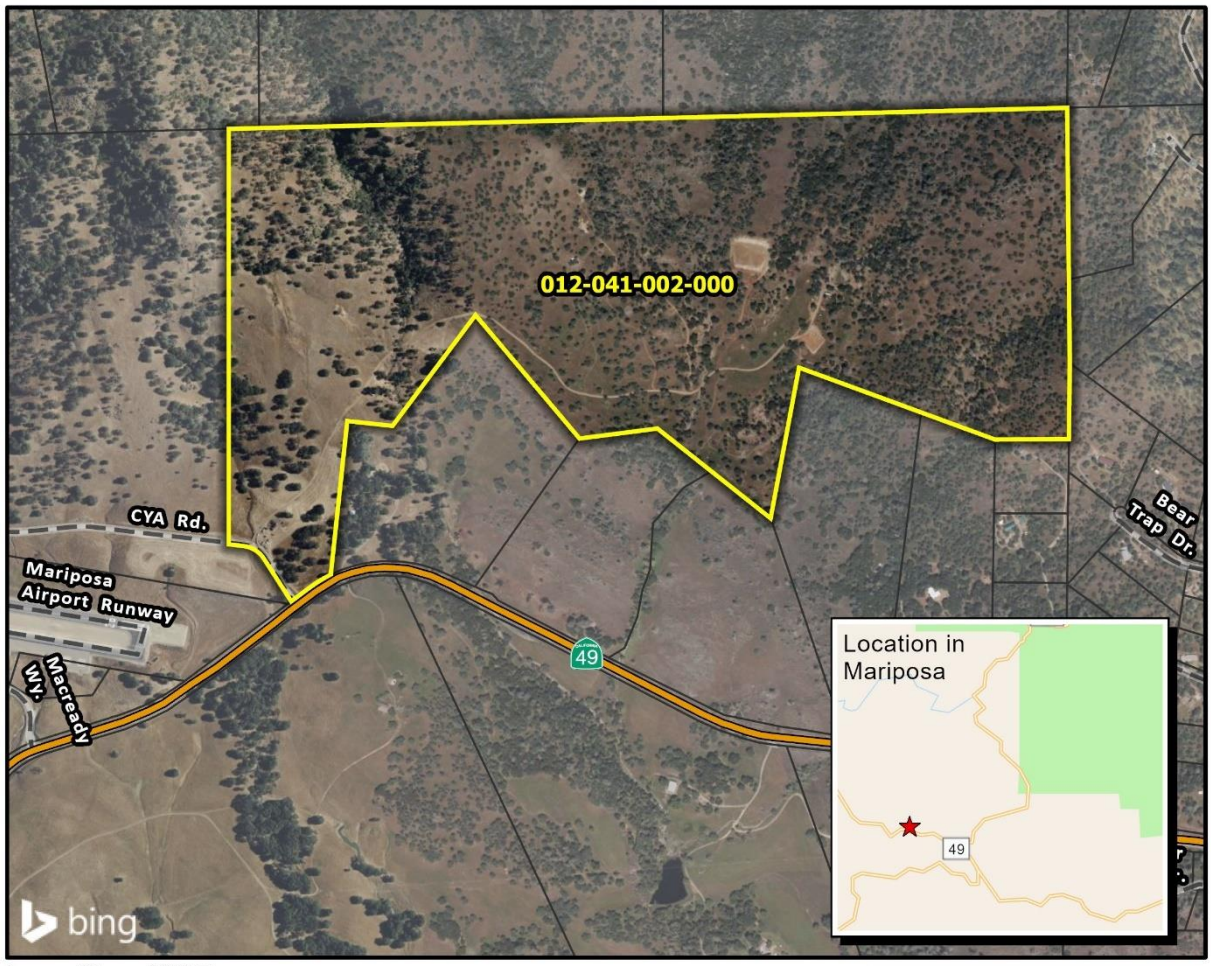
The appellant concludes the second appeal filing by requesting the Board pursue one of the following courses of action upon their review of the cases, facts and arguments of the appeal:

1) Agreement for complete dismissal of CUP 2023-078.
2) Agreement to strengthen conditions of CUP 2023-078 with particular emphasis on all activities that take place within 750 yards of appellant's residence by directing the application back to the Planning Department with the order to reach agreement between appellant and applicant within 90 days.
3) Agree to make the approval of CUP 2023-078 "probationary" for a period of three (3) years mandating conditional use compliance reports be submitted by the applicant to the Planning Department and all neighbors within 600 feet of fence line every six (6) months in the three (3) year period.
4) Agree to use this experience as a "case model" for consideration in ongoing Mariposa County Development Code activities.

Staff Response:

These comments are noted for Board consideration. With the exception of 1) above, the appellant's requests have been addressed in previous sections in this staff report.

Mariposa County Planning Department
Project Vicinity Map



0 500 1,000 Feet
1:12,000

Site
Assessor's Parcels

PROJECT TYPE: APPEAL-PLAN-DIS-2025-00029

APPEAL OF APPROVAL OF CONDITIONAL USE PERMIT 2023-078 APPELLANT: DANIEL WILSON

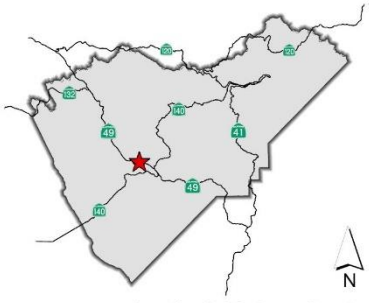
APN: 012-041-002-000

SITE ADDRESS: 5030 CYA ROAD, MARIPOSA, CALIFORNIA 95338

Coordinate System: NAD 1983 State Plane California III FIPS 0403 Feet
Map Date: Monday, May 12, 2025
Data Source: Mariposa County Planning Department GIS; Assessor's Parcel Map Update: 01/2023
Map Credit: Ethan Smith GIS Specialist

Mariposa County Planning Department
PO BOX 2039 5100 Bullion Street
Mariposa, California 95338-2039
209.966.5151 FAX 209.742.5024
mariposaplanning@mariposacounty.org
http://www.mariposacounty.org/planning

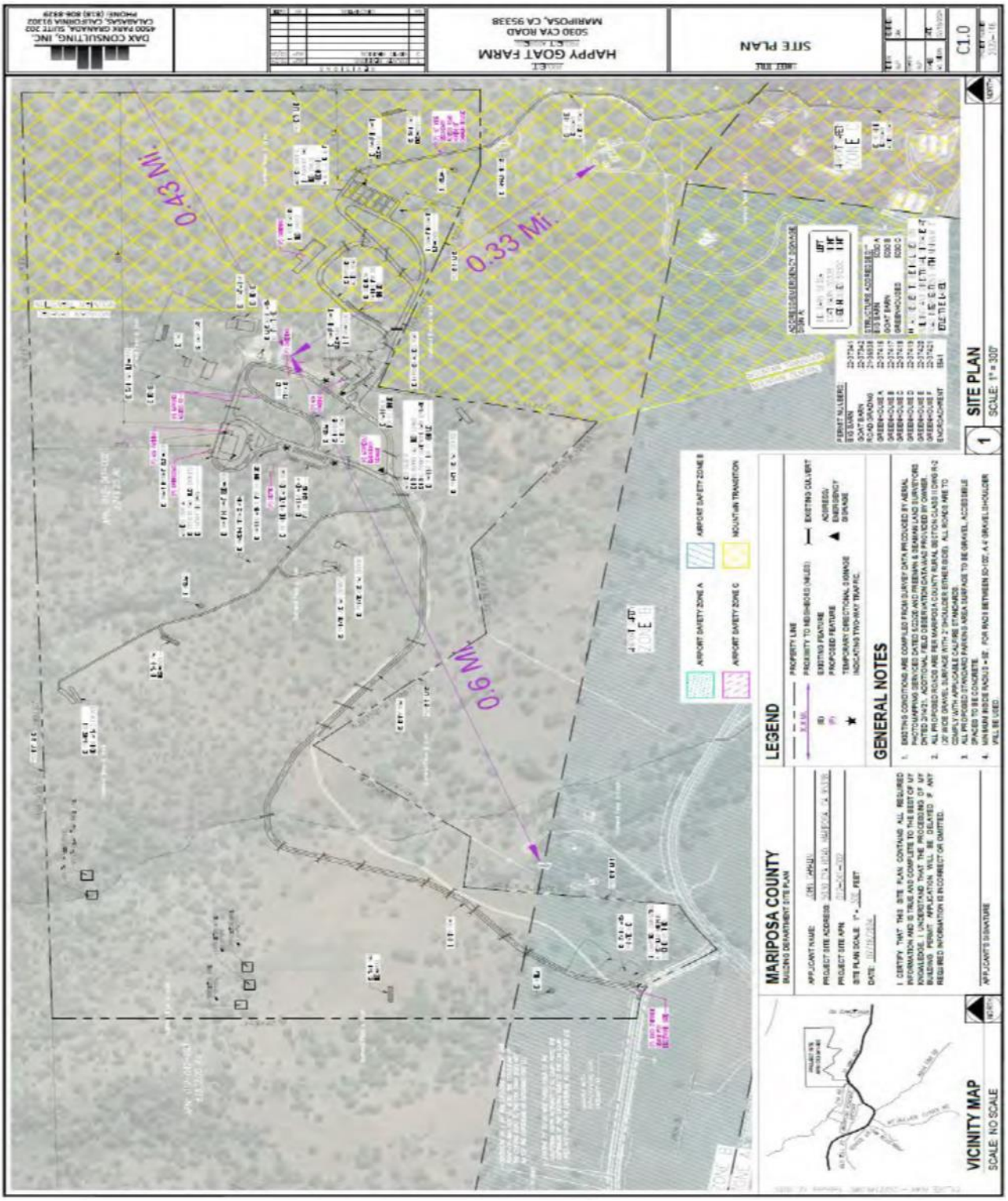
Mariposa County makes no warranty regarding the accuracy of the GIS or the analysis and conclusions resulting from using our GIS data.



Location in Mariposa County

S:\Admin\Projects\2023_Vicinity Maps 2023\Conditional Use Permit 2023-078\Conditional Use Permit 2023-078.aprx

Conditional Use Permit Site Plan
(Not to Scale)



Attachments:

A. Appeal Filing No. 1
B. Appeal Filing No. 2
C. PC CUP 2023 078 March 21, 2025, Agenda Packet/CEQA Initial Study with Attachments
D. PC March 21, 2025, Minutes Packet
E. PC Resolution 25-004 Happy Goat CUP 2023 078
F. Adopted Mitigated Negative Declaration and Notice of Determination
G. Staff emails to Appellant Re CUP and PC Comment Memo
H. Project Applicant Response to Appeal
I. Draft Board Resolution

Attachment A

200501

RECEIVED
APR 09 2025
BOARD OF SUPERVISORS

MARIPOSA PLANNING
NOTICE OF APPEAL

APPELLANT / CONTACT PERSON

NAME DANIEL WILSON

MAILING ADDRESS P.O. Box 866 MARIPOSA CA 95338

DAY TELEPHONE NUMBER 209 / 966-4184

☐ Check this box if the appeal form is being filed by additional appellants. Attach list with name, address, and signatures of appellants. You may designate two persons on the list to receive copies of all correspondence and staff reports related to the appeal. The list must contain a statement which states the person signing the list has reviewed the Notice of Appeal form.

☐ Check this box if appellant is also the application or permit applicant for the finding or decision being appealed.

APPEAL BODY

Decision, finding, or determination is being appealed to

☐ PLANNING COMMISSION (Submit appeal form to Planning Director)

☒ BOARD OF SUPERVISORS (Submit appeal form to Clerk of the Board of Supervisors)

DECISION BODY

Decision, finding, or determination being appealed was made by

☒ PLANNING COMMISSION

☐ OTHER COUNTY COMMISSION OF BODY _____ (Name)

☒ COUNTY DEPARTMENT HEAD OR OFFICIAL DIRECTOR OF PLANNING (Title)

Date of Decision MARCH 21, 2025

RECEIVED
APR 21 2025
Mariposa County Planning Department

DECISION, FINDING, OR DETERMINATION BEING APPEALED (Attach copy of decision/findings)

APPLICATION NUMBER OR TYPE OF PERMIT CUP 2023-078

OTHER (Specify)

SPECIFIC CONDITIONS, FINDINGS, AND/OR PORTIONS OF DECISION OR DETERMINATION BEING APPEALED

PLANNING COMMISSION - APPROVAL OF CUP APPLICATION

DIRECTOR OF PLANNING -

- CEQA - MITIGATED NEGATIVE DECLARATION
- NOT TO INCLUDE DOCUMENTATION SUBMITTED 1/2022 - 1/2025

STATEMENT OF GROUNDS OF APPEAL

(If additional space is needed, attach additional sheets to Notice of Appeal form. The grounds of appeal must clearly state those issues or portions of the finding, decision, or determination being appealed. The Board of Supervisors or Planning Commission will consider only those issues which are raised in the appeal form.)

PLEASE REFER TO ATTACHED

- NOTICE OF APPEAL
- STATEMENT OF FACTS AND GROUNDS
- STATEMENT OF EXPECTED RELIEF

☒ Check this box if you request the right to submit additional reasons for appeal and amendments or supplements to the appeal. This additional information must be submitted no later than twenty five (25) calendar days prior to the hearing date of the appeal.

[signature] 8 APR 2025

SIGNATURE OF APPELLANT DATE

Notice of Appeal
08 April 2025
Wilson, Daniel T. ~ appellant
Planning Commission [21 March 2025]
Director of Planning [Mit Neg Dec/CEQA]

NOTICE OF APPEAL

1) Daniel Wilson, (hereinafter referred to as the Appellant) files the present appeal to the Mariposa County Board of Supervisors against the Mariposa County Planning Commission decision to approve Agenda Item E1 [Public Hearing] to "Adopt a Mitigated Negative Declaration (SCH 2025020540)" and further, appeals their decision "to approve Conditional Use Permit Application No. 2023-078" [Assessor Parcel No. APN 012-041-002]
2) Appellant files the present appeal to the Mariposa County Board of Supervisors against the Director of Planning's declaration of a Mitigated Negative Declaration regarding CUP 2023-78 and further, the Director of Planning's decision to not include or address any appellant documentation regarding Air, Noise, Traffic, Erosion, Animal, Vibration & Nuisant behavior submitted to the Planning Department between the dates of 01Jan 2022 ~ 14 Feb 2025 as part of the Planning Department Staff Report of 21 Mar 2025.
3) Appellant files the present appeal to the Mariposa County Board of Supervisors against the Mariposa County Planning Commission to approve Agenda Item E1 [Public Hearing] as presented at the March 21, 2025 meeting of the Planning Commission on the grounds that the approved findings of the Planning Commission did not match the original applications submitted in December 2023. Specifically, to composting.

STATEMENT OF FACTS AND GROUNDS

1) The Mariposa County Planning Commission met on Friday, March 21, 2025. Item E1 [Public Hearing to "Adopt a Mitigated Negative Declaration (SCH 2025020540)" and further, appeals their decision "to approve Conditional Use Permit Application No. 2023-078" [Assessor Parcel No. APN 012-041-002] was on the Agenda.
2) To open the Public Hearing the Director of Planning introduced his decision to declare a Mitigated Negative Declaration for the project.
3) During the Public Hearing appellate spoke for 5 minutes to the Planning Commission regarding historic (3year) documentation of existing Air, Traffic, Noise, Erosion, Animal and Nuisant by the project applicant and occurrences of such

matters within 500 yards of appellant residence, and frequently, closer. By decision of the Director of Planning documentation provided to the Planning Department between 01Jan 2022 ~ 14 Feb 2025 was not included in the Staff Report. Documentation by appellate was primarily photo with written description of time, date/date and particular activity.

4) The appellate asked the Planning Commission to consider strengthening the proposed conditions of CUP 2023-078 to protect appellate against future Air, Traffic, Noise, Erosion, Animal and Nuisant activities particularly with the area of 500 yards of residency, and in some instances at the fence line.
5) Appellate further asked the Planning Commission to consider approving CUP 2023-078 as "probationary" for a time period of 3 years, with 6 month conditional use permit citation of compliance reported by the applicant to the Mariposa County Planning Department during the probationary period.
6) Appellate disagreed with the Mit Neg Dec on the grounds that Negative effects had been documented for a period of 2.5 years prior to the 3/21/2025 Planning Commission meeting. There had also been a couple of code compliance and building violations by applicant. Documentation was submitted by appellate to the Planning Department in accordance to direction of the Planning Director.
7) The Planning Commission can not approve/vote on the scope of any application that strays away from the original documentation of activities in the original application. An active compost facility is not mentioned in the original application and must be approved separately as well as being addressed in CEQA documents.

STATEMENT OF EXPECTED RELIEF

Appellate believes that this appeal shall be heard by the Mariposa County Board of Supervisors, and after review of supporting documentation and hearing shall:

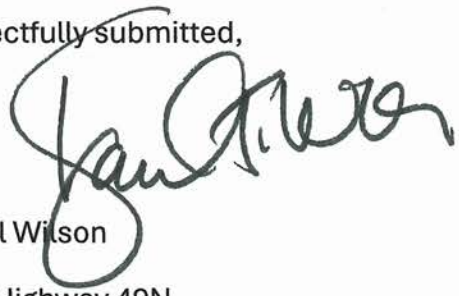
A) Agree to strengthen conditions of CUP 2023-78 with particular emphasis on all activities that take place and/or occur within 750 yards of appellants residence by directing the application back to the Planning Department with the finding of to reach agreement between appellant and applicant within 90 days.
B) Agree to recommend that any approval of CUP 2023-78 be made "probationary" for a period of 3 years mandating conditional use compliance reports submitted by applicant to the Planning Department

and all neighbors within 600 ft of fence line every 6 months in the 3 year period.

C) Agree to use this experience as a "case model" for consideration in ongoing Planning Department Development Code activities.

✓*Appellate requests the right to submit additional reasons for appeal and amendments or supplements to this appeal and understands that additional information must be submitted no later than twenty five (25) calendar days prior to any hearing date of the appeal.

Respectfully submitted,



Daniel Wilson

5876 Highway 49N

ATTACHMENT B

RECEIVED
MAY 09 2025
Mariposa County Planning Department

Appellate Brief
PLAN-DIS-2025-00029
Wilson, Daniel – Appellate
09May2025

In the matter of

PLAN-DIS-2025-00029

"Appeal of Planning Commission Approval of Conditional Use Permit (CUP) 2023-78"

to the

Mariposa County Board of Supervisors

Parties:

Daniel Wilson (Appellate)

Planning Commission

Steven Engfer (Director of Planning)

Brief Type: Appellate

I. Table of References/Codes/Exhibits
II. Nature of Action
III. Case Statement(s)
IV. Statement of Facts
V. Issues Presented
VI. Argument
VII. Conclusion

Abbreviations

BOS	Board of Supervisors, Mariposa County
CC	Code Compliance, Mariposa County
PC	Planning Commission, Mariposa County
PDSE	Planning Department Steve Engfer

Appellate Brief
PLAN-DIS-2025-00029
Wilson, Daniel – Appellate
09May2025

Table of References/Codes/Exhibits

Please refer to Attachment A1 [Table of References/Codes/Exhibits]

Nature of Action

This action arises from the Notice of Appeal (April 8, 2025) filed by Daniel Wilson (hereinafter referred to as the Appellant) with the Clerk of the Board. The Notice of Appeal was approved to move forward by County Counsel on April 15, 2025.

The first appeal {APPEAL#1] is against the Mariposa County Planning Commission (PC) decision to approve Agenda Item E1 [Public Hearing] to "Adopt a Mitigated Negative Declaration (SCH 20250540) and further, to appeal their decision to approve Conditional Use Permit Application No. 2023-078 [Assessor Parcel No. APN 012-041-002]. Appellate believes that the finding of the PC is not supported by the evidence presented and that substantial evidence exists to support the Appeal.

The second appeal [APPEAL#2] is against the Mariposa County Director of Planning's (PDSE) decision for a Mitigated Negative Declaration regarding CUP 2023-078 and further, PDSE decision to not include or address any appellant documentation regarding Air, Noise, Traffic, Erosion, Animal, Vibration and Nuisant behavior submitted to the Planning Department between the dates of 01JAN2022 ~ 14FEB2025 as part of the Planning Department Staff Report of March 21, 2025. Appellate believes that the findings of the Appeal will show abuse of discretion when making decisions in light of all the circumstances that had been presented by Appellate dating back to January 1, 2022.

The third appeal [APPEAL#3] is against the Mariposa County Planning Commission (PC) decision to approve (as noted) on the de facto grounds that documentation had errors that make the documents invalid and thus cancel the actions of the Planning Commission.

After review of the brief and supporting documentation by the BOS Appellate believes one (or more) of the following relief(s) shall be found:

1) Agreement for complete dismissal of CUP 2023-078
2) Agreement to strengthen conditions of CUP 2023-078 with particular emphasis on all activities that take place within 750 yards of appellants residence by

directing the application back to the Planning Department with the order to reach agreement between appellant and applicant within 90 days.

3) Agree to make the approval of CUP 2023-078 "probationary" for a period of three (3) years mandating conditional use compliance reports be submitted by applicant to the Planning Department and all neighbors within 600 feet of fence line every six (6) months in the three (3) year period.
4) Agree to use this experience as a "case model" for consideration in ongoing Mariposa County Development Code activities.

Statement of Case

The PC approved the application of Eco Extreme Holdings, LLC (hereinafter referred to as Applicant) to "Adopt a Mitigated Negative Declaration (SCH 2025020540) and Approve Conditional Use Permit Application No. 2023-078" at their meeting on March 21, 2025. Agenda item E1 was adopted by a vote of 4-0 (Commissioner Herman excused).

This application represents the first Special Events Facility processed under the Special Events ordinance (No. 1167) adopted by the Mariposa County Board of Supervisors on November 2, 2021. As such it is imperative that the county entities and directors practice due diligence at every level in the processing of the application

The application requested approval of a Conditional Use Permit (CUP) to allow for special events on approximately 249 acres. The project covers 29 acres along the southeast/west border of the parcel number. Majority of the parcel is Mountain General with remaining zoning Mountain Transition Zone (MTZ). Designation is Natural Resources and is within the Mariposa Town Planning study area. The parcel is also within the Mariposa Airport Overlay under the Mariposa County Code.

The Appellant's property is located adjacent to the 29 acres and shares fence line of approximately one (1) mile. Property has been in Appellant's family since 1933 and has title to water rights for three (3) springs on proposed 29 acre event site. Applicant has always known that a residence exists 50 yards of the fence line (at one spot of fence line) and that people reside in that house fulltime.

Statement of Fact(s)

Lot Line adjustment No. 2020-158 was approved by Planning Director Sarah Williams on December 21, 2020. [Exhibit #3] This lot adjustment modified the parcel boundaries between two parcels (APN 012-040-018 and APN 012-040-099) resulting in a boundary of 249.25 acres and a new APN (012-041-002). As indicated in the document, both parcels were undeveloped at the time.

Discussion of activities for this parcel January 2021 – April 2021 from within the community were many and varied. Appellate contacted Director Williams to discuss the discussions for the parcel that were going around. Director Williams told Appellate that "as a neighboring property owner with shared fence line there was nothing to be concerned about. No building, activities, or development could happen of begin until there had been approval of a CUP by the PC and as a neighboring property owner" appellate "would be able to testify and participate in system." [Director Williams was one of the co-authors of the Special Events Ordinance No. 1167. Director Williams retired after 33 years with Mariposa County in December 2022. This resignation led to a deficit of seasoned staff. Steve Engfer served as Interim Director of Planning until being named Director in February 2023.]

Applicant submitted first permit application as a Mariposa Single Family Residential Development Permit to the Planning Department (Exhibit 4) on September 16, 2021. Building Department approved the permit (Exhibit 5) for 'Grading for Goat Barns and Road) January 7, 2022 prior to the approval from the Planning Department dated January 19, 2022. No goat barns existed at this time and no permits had been issued for this purpose.

On May 9, 2022 six (6) permit applications were submitted as Mariposa Single Family Residential Development Permits (Exhibits 6-11) to build Greenhouses A-F . This is five months after the first mention of goat barns in Exhibit 5. Five were approved by Planning June 3, 2022 and one was approved by Planning June 8, 2022. These were all approved by Building Department October 27, 2022. Work on these began prior to the approval of Building Department as documented with phone calls by Appellant to Code Compliance throughout 2022.

In October of 2022 despite not having an approved Permit (Exhibit 4- Grading for Goat Barns and Road) approval by either Building or Planning, Applicant continued to aggressively grade and expand on the work done April – June 2020. This work included creation of a new half mile roadway, expanded the "existing" (first graded). This road extends the perimeter of approximately one mile of shared fence line with Appellate. At its furthest is 200 yards away from fence line and at its nearest is thirty (30) inches from the fence line. Eventually it led to grading (more than 20%) of an existing hillside to be used as a project "Storage Area". Area is in direct view from Appellant's residence and within 150 yards of fence line.

November 18, 2022 Applicant submitted a Site Plan/Pre-Application Application No. 2022-145 (Exhibit 18). This document mentions for the first time project proposals for the use of greenhouses, animal services and "White Barn" to store all farm vehicles. Further, it states "that building pads for two barns have already been constructed and barn construction is in process (per Mariposa Building Permit Applications No. 220037341 and 220037342). Additionally, it states "Roadways would be constructed to support the overall project with a two (2) foot shoulder. The road will be paved from CYA road to the parking lot

located next to the welcome tent. {Note: this is the old cow trail now turned road that travels the length of one mile within 200 yards maximum or 30" minimum along the shared fence line of appellate built from Permit 220037341.]

Beginning November 2022, Applicant began work for Regenerative Ag (about 15 acres of land with shared fence line with Appellate and within 100 feet from Appellate household). This led to ten (10) months digging, plowing, installing, storing other miscellaneous activities. During this time Applicant introduced animals (goats and protective dogs). With this came overnight kenneling, within 200 yards of Appellate residence. This practice has been ongoing with Applicant continuously since.

Work continued daily from early hours until late at night on 29 acre parcel. Working on six (6) building permit projects and regenerative agriculture. Further, the parcel began providing spaces for Airstream trailers. Two were placed within 100 yards of Appellate house for over 12 months. Airstream trailers were mentioned in the Site/Pre-Application Application submitted November of 2022. Four Wells were installed on the parcel site and fifteen (15) 10,000 gallon tanks were installed.

First Conditional Use Permit (Exhibit 19) was submitted to Planning Department June 27, 2023. CUP application built upon Pre-App of November 2022. In this application Applicant began to refer to new buildings created through Building Permits [previous exhibitions].

January 2024 Applicant developed a large compost pile on the location of the hillside that had been graded with Grading Permit 21-00036938 (January 27, 2022) [Prior Exhibit].Compost pile received regular deliveries of food scraps, wood chips, mixed with urinate goat hay, Deliveries of product was often up to three (3) times per day from 7am – 2pm. This activity produced dust, noise, vibration and smell. Two (2) pigs were kenneled within 20 yards of fence line for 9 months. Goats and protection dogs continued to be kenneled overnight within 200 yards of Appellate residence for months most of the year. Agricultural practices such as rototilling, weed eating, installing, planting, plowing, digging, sprinkling, and traffic grew. Traffic, air, noise, animal, erosion and vibrational effects were documented with Planning Department Code Compliance by Appellate.

Second Conditional Use Permit No 2024- 078 (Exhibit 20) was submitted to Planning Department February 24, 2024. Applicant continued to build on established buildings/barns/programs support future CUP Special Event application. There was no charge to Applicant for this resubmission, fees were covered by first application. Staff still had to process applications.

In May 2024 Applicant began actively spreading particulate matter across the 15 acres designated as Regenerative Agriculture. In June and July the activity and one day in July involved spreading black particulate matter for 6 hours ina cloud 50 yards across and

20 yards high. It was loud, and 30% of the matter was blowing over the fence line onto the residence of Appellate.

Third (final) Conditional Use Permit No 2024-078 (Exhibit 21) was submitted to Planning Department July 23, 2024. There was no charge to Applicant for this resubmission, fees were covered by first application. Staff still had to process new application. Proposal expanded to events and activities for up to 175 guests per day and 300 guests per special event. Application stated applicant proposed to permit their events under Mariposa County Code Title 17.108.220 Special Event Facilities. The application sites "The site for the application is improved with a "Big Barn", six (6) greenhouses, a goat/work barn for a combined total of 18,000 square feet. This application added a one page Solid Waste Management Plan (Exhibit 22). Application continues to address Airstream Trailer accommodations.

Appellate met with PDSE, County Planner II and Code Compliance Manager August 2, 2024. Environmental, Traffic, Air, Animal, Noise, Nuisant and Building/Code compliance issues were discussed in a one hour meeting. Per direction of PDSE Appellate filed a new Code Compliance Request for Investigation (RFI). Code Compliance Manager had site visit to Appellate on August 15, 2024.

Appellate met with District #3 Supervisor in October of 2024 to discuss Environmental, Traffic, Air, Animal, Noise, Nuisant and Building/Code compliance issues were discussed in a ninety (90) minute meeting.

Appellate delivered 5 minute presentation to BOS November 12, 2024.

Appellate delivered 3 minute presentation to BOS December 10, 2024.

Supervisor District #3 had a site visit January 23, 2025.

Appellate delivered 5 minute presentation to BOS February 4, 2025.

Notice of Public Hearing and Intent to Adopt a Mitigated Negative Declaration for CUP No. 2023-078 on February 14, 2025.by PDSE and Planning Department.

Meeting of Mariposa Planning Commission March 21, 2025.

Appellate delivered 5 minute presentation to BOS April 8, 2025.

Appellate Notice of Appeal delivered to Clerk of BOS April 9, 2025.

Appellate Brief delivered to Clerk of BOS May 9, 2025.

Regenerative Agriculture practices have continued since November 2022.

Appellate Brief
PLAN-DIS-2025-00029
Wilson, Daniel – Appellate
09May2025

Statement of Issue (s) Presented

Did actions of Planning Commission on March 21, 2025 practice due diligence in their consideration of the presented materials?

Did PCSE show abuse of discretion when compiling Planning Department without documents submitted by Appellate?

Did actions of PCSE demonstrate equity in the Application process for all parties involved?

Can Planning Department documents be considered legal given their error(s)?

Did the actions of all entities involved with this application practice due diligenceand best practices in the handling of the first Special Events Facility application processed under the Special Events ordinance (No. 1167)?

Can Applicant enjoy benefits of both Right to Ag 18.04 {Previous Exhibit] and CUP Special Event Facility with conditions that do not protect neighboring Appellate?

Argument (s)

APPEAL #1

The actions of the PC on March 21, 2025 failed to adequately consider the evidence and documentation supporting the Appellate request to strengthen conditions of the CUP. Appellate had five (5) minutes to present over two (2) years of a lot of activity. Primary questions and concerned were focused on future activities as a Special Event Facility and area around Eastern portion of CUP application parcel rather than including current Environmental, Noise, Traffic, Animal, Nuisant and Building/Code compliance issues along Appellate's fence line and within 200 yards of Appellate household.

CEQA is to manage outcomes of change before the change happens, not after the change has occurred.

One page Happy Goat Solid Waste Management plan fails to meet minimum requirements for a Solid Waste Plan and (State Clearinghouse #2025020540) makes no reference to Waste Management.

Mariposa Planning Staff Report incorrectly designates project as being in Supervisorial District #3.

Appellate Brief
PLAN-DIS-2025-00029
Wilson, Daniel – Appellate
09May2025

Agenda of PC (March 21, 2025) incorrectly sites the district representation for planning commission members.

APPEAL #2

Appellate has documented Environmental, Noise, Traffic, Animal, Nuisant and Building/Code compliance issues since the beginning of 2021. PDSE has been aware of stated concerns and issues since meeting with Appellate August 2, 2024. Further, has seen documentation presented to Planner II involved with CUP Application 2023-078.

Code Compliance APN 012-041-002 RFI #2024-089 Building Department Memorandum (dated May 15, 2025) summarizes Appellate concerns raised after August 5, 2025 until present. Further, it identifies the investigation as still being "open". How is it best practice to allow the CUP application proceed to Planning Commission while an open investigation of complaints remains open?

PDSE showed abuse of discretion when deciding to not include Appellate documentation submitted to Planning Department from January 1, 2022 through February 14, 2025. Particularly, because PDSE was aware of said documentation PCSE allowed an imbalance of equity for neighboring parties of the CUP application.

Mariposa County Code 18.04 expresses owners Right to Agricultural Activity. Code 18.04.030 states that existing Agricultural activity, operation, or facility shall be or become a nuisance, public or private pursuant to the Mariposa County Code. Yes, an owner can practice Agriculture, however they can not go about it in a way that is a nuisance to neighbors. With no enforcement authority Planning and Building Departments have little or not ability to stop nusiant activity (or chose not to enforce for this CUP Special Event Application. In the presence of this conditions for then required in order to prevent negative consequences for proposed projects.

Mariposa County Code 6.16.010 addresses barking dogs public nuisance "It shall be unlawful for any person knowingly to keep or harbor any dog which habitually barks, howls or yelps to the great discomfort of the peace and quiet of the neighborhood or in such a manner to disturb or annoy persons in the neighborhood who are of ordinary sensibilities.

Despite Mariposa County Code 6.16.030 Complaint Process Enforcement Mariposa County Animal Control consistently told Appellate that nothing could be done about barking dogs unless they crossed fence line.

Appellate believes that an Applicant would welcome stronger conditions to mitigate negative effects to neighbors. Further, Applicants should wish to document how conditions of CUP are being met and report them to Planners as a means of transparency.

Evidence shows that conditions were allowed to exist prior to approval of PC. Applicant buildings were being built for the outcome of an approved CUP Special Event application and the Building Permit process under the Single Residential permitting was driving the process of obtaining the CUP. The Applicant was in front of the County throughout the entire process.

At the BOS meeting of May 6, 2025 a Mitigated Negative Declaration was voted on and approved for District #2. There had been no work related to the project completed prior to the meeting of the PC. It is possible for procedure to be followed regarding Planning Commission and Planning Department matters.

During this time the Building Department was without a Director. The Building Inspector was serving as the sign off for permitting as well as inspections as interim Building Director.

APPEAL #3

CEQA (State Clearinghouse #2025020540) (Attachment A1) does not include any direct mention or findings related to the Solid Waste Management Plan (Exhibit 1). DeFacto, PC findings must match the original applications submitted and therefore disqualify the application.

Agenda of the Planning Commission (March 21, 2025) incorrectly states the District Representation of Commission Members (Exhibit 2). DeFacto, raises questions regarding the validity of PC meeting.

Title page of the Mariposa Planning Staff Report (March 21, 2025) misidentifies the Supervisorial District as District #3 (Exhibit 3). DeFacto, this application is in Supervisorial District #2, and thereby the application is disqualified.

Conclusion

To err on the side of incorrect decision making, particularly in the case of this first application representing the first Special Events Facility processed under the Special Events ordinance (No. 1167) adopted by the Mariposa County Board of Supervisors on November 2, 2021. could leave lasting [bad] precedence for future applications and most

importantly, for all residents and tourists in Mariposa County. Equity, honest communication and transparency for the good of all parties in any Special Event Facility application must exist and residents must be able to believe that existing procedures will be followed.

After review of the cases, facts and arguments of this Appellate Brief the BOS shall find or make recommendations for one or more of the following:

1) Agreement for complete dismissal of CUP 2023-078
2) Agreement to strengthen conditions of CUP 2023-078 with particular emphasis on all activities that take place within 750 yards of appellants residence by directing the application back to the Planning Department with the order to reach agreement between appellant and applicant within 90 days.
3) Agree to make the approval of CUP 2023-078 "probationary" for a period of three (3) years mandating conditional use compliance reports be submitted by applicant to the Planning Department and all neighbors within 600 feet of fence line every six (6) months in the three (3) year period.
4) Agree to use this experience as a "case model" for consideration in ongoing Mariposa County Development Code activities.

Respectfully,

Daniel Wilson, Appellate
District #2
Mt. Bullion

References:

1. Agenda of the Planning Commission (March 21, 2025)
2. Mariposa Planning Staff Report (CUP No. 2023-078, March 21, 2025)
3. CEQA (State Clearinghouse #2025020540)
4. 220401 PreApHG.pdf (November 17, 2022)*
5. #1 CUP HG (June 27, 2023)*
6. Revised #2 CUP HG (February 24, 2024)*
7. Revised #3 CUP HG (July 23, 2024)*
8. Lot Line Adjustment No. 2020-158 (Planning) (December 21, 2020)*
9. Single Family Residential Development Permit #36938 (September 16, 2021)*
10. Grading Permit 21-00036938 (January 27, 2022)*
11. Single Family Residential Development Permit 22-00037416 (April 25, 2022)*
12. Single Family Residential Development Permit #37416 (May 9, 2022)*
13. Single Family Residential Development Permit #37417 (May 9, 2022)*
14. Single Family Residential Development Permit #37418 (May 9, 2022)*
15. Single Family Residential Development Permit #37419 (May 9, 2022)*
16. Single Family Residential Development Permit #37420 (May 9, 2022)*
17. Mariposa County Building (Residential) 22-00037341 (June 7, 2022)*
18. GreenhouseA Permit 22-00037416 (October 27, 2022)*
19. GreenhouseB Permit 22-00037417 (October 27, 2022)*
20. GreenhouseC Permit 22-00037418 (October 27, 2022)*
21. GreenhouseD Permit 22-00037419 (October 27, 2022)*
22. GreenhouseE Permit 22-00037420 (October 27, 2022)*
23. GreenhouseF Permit 22-00037421 (October 27, 2022)*
24. Mariposa County DPW Permit #5541 (February 15, 2024)*
25. Happy Goat Solid Waste Management Plan
26. Code Compliance APN 012-041-002 RFI #2024-089
27. Community Letter – JBibby
28. Community Letter – JKnobles
29. Response to comment on Happy Goat CEQA Initial study (March 21, 2025)
30. Wilson email communication with Planning Department (August 2, 2025)
31. PDSE confirmation of knowledge of matter email (October 27, 2025)

County Code(s)

Mariposa County Code Title 6.16 [Barking Dogs – Public Nuisance]
Mariposa County Code Title 6.16.010 [Barking Dogs – Defined]
Mariposa County Code Title 6.16.020 [Declared Public Nuisance]

RECEIVED
MAY 09 2025
Mariposa County Planning Department

Mariposa County Code Title 6.16.030 [Complaint Process – Enforcement]
Mariposa County Code Title 17.24 [Mountain Transition Zone MTZ]
Mariposa County Code Title 17.28 [Mountain General Zone MGZ]
Mariposa County Code Title 17.108.220 [Mountain County Zone]
Mariposa County Code Title 18.04 [Right to Agricultural Activity]
Mariposa County Code Title 18.04.030 [Nuisance]

Exhibits

1	Solid Waste Management Plan	Attach
2	Agenda of the Planning Commission (March 21, 2025)	Attach
3	Lot Line Adjustment No. 2020-158 (Planning) (December 21, 2020)*	.zip
4	Single Family Residential Development Permit #36938 (September 16, 2021)*	.zip
5	Grading Permit 21-00036938 (January 27, 2022)*	.zip
6	Single Family Residential Development Permit #37416 (May 9, 2022)*	.zip
7	Single Family Residential Development Permit #37417 (May 9, 2022)*	.zip
8	Single Family Residential Development Permit #37418 (May 9, 2022)*	.zip
9	Single Family Residential Development Permit #37419 (May 9, 2022)*	.zip
10	Single Family Residential Development Permit #37420 (May 9, 2022)*	.zip
11	Single Family Residential Development Permit #37421(May 9, 2022)*	.zip
12	GreenhouseA Permit 22-00037416 (October 27, 2022)*	.zip
13	GreenhouseB Permit 22-00037416 (October 27, 2022)*	.zip
14	GreenhouseC Permit 22-00037416 (October 27, 2022)*	.zip
15	GreenhouseD Permit 22-00037416 (October 27, 2022)*	.zip
16	GreenhouseE Permit 22-00037416 (October 27, 2022)*	.zip
17	GreenhouseF Permit 22-00037416 (October 27, 2022)*	.zip
18	220401 PreApHG.pdf (November 17, 2022)*	.zip
19	#1 CUP HG (June 27, 2023)*	.zip
20	Revised #2 CUP HG (February 24, 2024)*	.zip
21	Revised #3 CUP HG (July 23, 2024)*	.zip
22	Happy Goat Solid Waste Management Plan	Attach
23	Code Compliance APN 012-041-002 RFI #2024-089	Attach
	*denotes submitted as ZipFile	

Mariposa County

http://www.mariposacounty.org/

Mariposa County AGENDA of the Planning Commission

ART BAGGETT, CHAIR	**DISTRICT I**
WARREN GRAY	**DISTRICT IV**
MICK HERMAN	**DISTRICT II**
DENI SMITH, VICE CHAIR	**DISTRICT III**
JOHN MCCAMMAN	**DISTRICT V**

AGENDA OF THE PLANNING COMMISSION

March 21, 2025

TIME: 9:00 A.M.
LOCATION: GOVERNMENT CENTER UPPER FLOOR
BOARD OF SUPERVISORS CHAMBERS
5100 BULLION STREET, MARIPOSA

AUDIO OF THE MEETING STREAMS ON THE INTERNET BUT HAS A 1-4 MINUTE TIME LAG. CONSEQUENTLY, MEMBERS OF THE PUBLIC WHO WISH TO PROVIDE INPUT FROM OFF-SITE ARE INVITED TO DO SO BY SUBMITTING WRITTEN COMMENTS (SEE BELOW) OR BY JOINING THE TELECONFERENCE (CHARGES MAY APPLY) BY CALLING:

Call In-Number 929-352-1921 ID# 999 713 026#

The Planning Commission commenting process is different than the Board of Supervisors. Please see below:

WRITTEN COMMENTS: Written comments may be submitted via U.S. Postal Service, email or may be dropped off at the Planning Department. In your written communication please note in the subject line "PUBLIC COMMENT ITEM #" (insert the item number relevant to your comment) or "PUBLIC COMMENT NON-AGENDA ITEM".

1. Mail - Send written communication to:

Mariposa County Planning Department
PO Box 2039
Mariposa, CA 95338

2. Email - Send an email to the planningdept@mariposacounty.org

3. Drop Off - Written Communication can be dropped off at:

Mariposa County Planning Department

5100 Bullion Street, 1st Floor
Mariposa, CA 95338

No matter which of these formats you choose to use for written communication (Mail, Email or Drop Off) please know that in order to ensure distribution to the Commission prior to their consideration of the agenda, and in order for your written comments to be placed into the record it must be received no later than 8:00 a.m. on the day of the meeting.

Public Comment on Non-Agenda Items: The law provides the opportunity for the public to be heard on any item within the subject matter jurisdiction of the Commission.

Persons who, due to a disability, need assistance or special accommodations in order to participate in this meeting should, as soon as possible prior to the meeting, contact the Clerk of the Board at (209) 966- 3222, option 2 (voice) or email board-clerk@mariposacounty.org to request special accommodations for persons with disabilities.

In compliance with the American Disabilities Act, if you need special assistance to participate in this meeting, please contact the Clerk of the Board's Office.

Ref # 1

A. Call to Order and Roll Call

B. Pledge of Allegiance

C. Public Comment on Non-Agenda Items

D. Approval of Minutes

1. **Planning**

Planning Commission - Regular Meeting - February 21, 2025

E. Public Hearing

1. **Planning**

PUBLIC HEARING: Consider a Resolution to Adopt a Mitigated Negative Declaration (SCH 2025020540) and approving Conditional Use Permit Application No. 2023-078 with findings, conditions and mitigation measures. Applicant-Happy Goat, Inc. Assessor Parcel No. APN 012-041-002; Site Address: 5030 CYA Road, Mariposa, CA.

F. Discussion and Action

1. **Planning**

Discussion and Preliminary Action on the Draft Development Code Update, Articles 2, 3 & 9

G. Planning Commissioner Reports

H. Future Agenda Items

I. Adjournment

MARIPOSA PLANNING STAFF REPORT

From: Steve Engfer, Planning Director

Prepared By: Steve Engfer, Planning Director

Planning Commission Meeting Date: March 21, 2025

PROJECT: **Conditional Use Permit (CUP) No. 2023-078**

LOCATION: **The project is located at 5030 CYA Road, Mariposa, CA.**

ASSESSOR PARCEL NUMBER: **012-041-002**

SUPERVISORIAL DISTRICT District 3

STATE CLEARINGHOUSE No. **2025020540**

REF #2

APPLICANT: **Happy Goat, Inc.**

NOTICING: Gazette Ad: February 20, 2025
Mailed Notice: February 13, 2025
Posted Notice: February 13, 2025

COMMISSION ACTION: Staff recommends the Planning Commission adopt a resolution:

Adopting a Mitigated Negative Declaration and approving Conditional Use Permit Application No. 2023-078 with findings, conditions and mitigation measures.

STAFF SUMMARY ANALYSIS:

Conditional Use Permit Application No. 2023-078 is sought in order to establish a Special Events Facility on the subject property. The project represents the first Special Events Facility processed under the Special Events Facilities ordinance (No. 1167) adopted by the Mariposa County Board of Supervisors on November 2, 2021. The standards for Special Events Facilities are currently contained in Section 17.108.220 of Title 17, Mariposa County Zoning Code. Adopted as part of the ordinance were definitions for Special Events and Special Event Facilities. These definitions are included in Section 17.148 (Definitions) of Title 17.

Depending upon the expected number of persons per Special Event and the number of events per year, either an Administrative Use Permit is required to be approved for the operation or the operation requires a more intensive Conditional Use Permit. Special Events involving five hundred (500) or fewer guests or attendees at any time during the event, and located on parcels of forty (40) acres or more in size are subject to the issuance of a conditional use permit. As shall be described below, the proposed Happy Goat meets those criteria. Special events would occur up to once a month and include corporate retreats, weddings, trade gatherings, car shows, and an annual community Harvest Festival. Up to 300 guests would on-site during the proposed special events.

Consistent Zoning:
Special Event Facilities are allowed in the Mountain Home, Mountain Transition, Mountain General, and General Forest zones. (They are also allowed in the Agriculture Exclusive Zone subject to limits and standards set forth in the standards; they are not allowed on lands encumbered by a Land Conservation Act (LCA) or Williamson Act contract.)

The subject property is split-zoned. The majority of the 249.24-acre project site is in the Mountain General Zone with the remainder in the Mountain Transition Zone. The parcel is in the Natural Resources land use classification within the proposed expanded Mariposa Town Planning Study Area and is located in the Mariposa-Yosemite Airport Overlay Zone. The perimeter of the Proposed Project covers approximately twenty-nine (29) acres of the parcel.

A. Project Description

The Proposed Project consists of a Conditional Use Permit to allow for special events on an approximately 250-acre parcel, commonly known as the Happy Goat Farm, hereinafter referred to as the "Proposed Project." The Proposed Project covers approximately 29 acres of the site. As noted, the property is split zoned – with the majority being Mountain General and the remaining area being Mountain Transition with a land use designation of Natural Resources, within the proposed expanded Mariposa Town Planning Study Area. The parcel is also within the Airport Overlay under the Mariposa County Code.

The Project site is improved with a 108'x 65' "big barn," six (6) greenhouses, a 70'x 84' goat/work barn. The existing "big barn" on-site is 6,912 square feet. The existing goat/work barn on-site is 5,880 square feet. The 6 existing greenhouses on-site are located on a 250'x 115' pad and have a combined square footage of approximately 18,000 square feet. The only permanent structure being proposed under the Proposed Project is the container bathrooms facility. The proposed bathrooms would be approximately 8'x 20' for a total of 160 square feet. Including the proposed container bathrooms, the total square footage of all permanent structures on the 29-acre project site would be approximately 31,000 square feet.

HAPPY GOAT

Solid Waste Management Plan

- Happy Goat Inc.

  5030 CYA Rd.

  Mariposa, CA 95338
- 10/01/2023
- Project type: Farm Experience
- Size: 250 acres
- Responsible Parties:

Co-Founder	Compost Manager
Jesse Fouch	Chris Hart
PO BOX 834	5030 CYA RD
Mariposa, CA 95338	Mariposa, CA 95338
Cell: 209-769-7180	Cell: 530-598-4925

- Type of permit or project: Daily farm experience.
- List of materials and estimate of amounts to be generated for each material type weekly:
  - Food Waste - 16gal
  - Plastic Waste -32gal
  - Glass Waste -32gal
  - Metal Waste -32gal

REF #25

- Animal Manure/straw - 32gal
- Cardboard Waste -32gal

- Estimate of amount diverted (can separate into reuse & recycling categories) vs. amount to be landfilled.* 100% of food waste, animal manure/straw, and cardboard will be composted onsite. Plastic, glass, and metal will be separated and recycled.
- Recycling facilities receiving materials:
  - Mariposa Landfill Compost and Recycling Center

    5593 Hwy 49N

    Mariposa, CA 95338
  - Universal Recycling Service

    450 N Tower Rd

    Merced, CA 95341
- Disposal facilities:
  - Mariposa Landfill Compost and Recycling Center

    5593 Hwy 49N

    Mariposa, CA 95338
- Current Disposal Contractor:
  - Recology

    4705 Hwy 49N

    Mariposa, CA 95338

REF # 25

Janet Bibby
3636 State Highway 140
Catheys Valley, CA 95306

REF #27

March 17, 2025

Mariposa County Planning Department
Post Office Box 2039
Mariposa, CA 95338

RE: Conditional Use Permit (CUP) Application Number 2023-078
Happy Goat, LLC, Applicant
Formal Public Comment/Public Hearing

Dear Mariposa Planning Director and Staff
and Honorable Planning Commissioners:

Please consider the following concerns, during your review of CUP Application Number 2023-078, which is a commercial level event center by applicant's definition (goatnasium, weddings, greenhouse, culinary classes, educational site with visiting students and tourists, workshops, etc.).

In order to fit this intense scale of use within this rural location, mitigation measures must be required and a close review of whether this use is compatible with existing roads, circulation, dark skies, noise and the established residential uses, while maintaining public health and safety. You will always hear it will create jobs, bring tourists, but a careful mitigated project will result in a sustainable upfront project with limited impacts to neighborhoods while maintaining the County's General Plan goals and objectives.

We find ourselves just now reviewing a site with approximately 8 structures and 20 water tanks, roads to accommodate commercial activities, and this project is just now coming before the Planning Commission for a Conditional Use Permit review. Each established improvement, is being interlinked and tied to this project. This did not happen by accident and development will be used collectively and should be reviewed collectively, including all permanent and temporary improvements.

Contained within the Proposed Mitigated Negative Declaration, Page 4, Item 7.e.1, states, "Prior to the issuance of a grading or building permit for any structure or improvements within the project site, the septic system and associated leach field(s) shall be approved for septic disposal by the Mariposa County Environmental Health Unit and installed by the project proponent prior to operation of any Conditional Use permit project activities". **Keep in mind we already have 8 plus structures (including 2 barns), 20 water tanks, and interior roads and with visitation that has already transpired with events/tours on site.**

Prior to the Happy Goat project, this parcel consisted of bare agriculture open-space. With rural impacts to neighboring roads, environment, and residential dwellings. So, we are going from open-space to an event center.

Therefore, safety impacts to the CYA Road ingress and egress, will be additionally increased by limited sight distance, traffic flow, and the existing blind curve with an accident history. Again, parcel went from bare land and an intermittent traffic flow, to the proposed use to be a full-fledged event center accommodating 175 people every day, including buses, RV's and up to 300 people during special large events like weddings, retreats, etc. We all know at a wedding everyone arrives about the same time, this is true for tours, etc. Highway 49 North or the entrance onto the CYA Road, historically does not accommodate this level of daily use. Historically, this part of Highway 49 North has had several accidents, with the limited use that currently exists.

Seasonal creek impacts and roads traversing across property should include Fish and Wildlife review. Seasonal creeks lead to a main waterway drainage. Setbacks from all creeks and existing residential uses, should be carefully reviewed and mitigated for pesticides, leach fields, and runoffs. It is imperative that parcels that are not commercially zoned, but are permitted at a commercial level of use, co-exist for all.

The emergency egress road, as well as the main entrance, should be required to be maintained for all-seasons, with CalFire fire code widths, turnarounds and pullouts. In addition, said emergency exit should go through a review by CalTrans for encroachment purposes, as it will be accommodating up to 300 people. A dedicated easement should be required as owners change and if this road is a condition, it must be dedicated and recorded for this purpose and level of use.

This event center, and all its facilities, should have greater setbacks and natural screening for the co-existence of neighboring residential owners. This parcel has never accommodated a commercial level event center. Mariposa County should be careful as to ensure property owner's uses co-exist, in that the Mariposa General Plan has been relied upon for residential property owners' rural feel, peace and enjoyment, health and safety, and the proximity of right to agriculture operations. The General Plan set aside specific properties for commercial zoning and uses, and this parcel was not anticipated or designated as commercial.

Dumpster and composting location should be moved as a condition. The location of the proposed dumpster and composting will negatively impact full-time residents traveling the CYA Road, as well as the neighboring property owner, visitors, etc. For a project that does not generate complaints, the compost/trash dumpster should be relocated somewhere else on the 29 acres, so that it does not become an attractive nuisance for pests, wildlife, etc. It is somewhat difficult to rationalize the composting/trash site selected out of 29 acres, just happened to be within 500 feet of the adjacent residence?

The Airport Safety Zone, references no more than 50 people per acre will gather in compliance with Safety Zone B. However, the daily visitors are estimated to be at 175 daily and up to 300 for corporate retreats, weddings, trade gatherings, outdoor music, car shows, and community Harvest Festival. All events that customarily have a central cluster of visitors housed or located in a concentrated attraction area, including the parking lot. There should also be a mitigation measure that addresses visitation limitations, when the general public is invited but to also ensure site never exceeds the visitor limits or the Airport Safety Zone limitations. Again, people cluster where the entertainment is.

Ref 27

Outdoor music every day, is better suited on commercially zoned property, unless special mitigations can be implemented as to not devalue neighboring properties or becoming a noise nuisance.

ADA parking spaces are listed as two (2) spaces. We all know just driving around Mariposa, two (2) spaces will not be sufficient. Mariposa County has a very high per capita disabled vehicle operator classification, and additional ADA spaces are necessary.

Within the CEQA/Negative Declaration review, it mentions that the interlinking water tanks should be treated as a water system. Therefore, it should be reviewed and comments received by CalFire, Environmental Health, etc. accordingly.

The Conditional Use Permit staff report, page 9, references a pilot Tony Boreson. The questions is whether said pilot is providing information as an uninterested pilot or a member of the non-profit organization, governing board member or investor? This is important, as it gives weight to the information being submitted.

The proposed secondary emergency access road should be brought up to standard with a dedicated recorded easement and encroachment permit by CalTrans. In addition, the emergency access road should be maintained in accordance with CalFire requirements with necessary improved turnarounds/pullouts and to accommodate larger vehicles.

Retreats are cited as a proposed use. Where will the over-night stay be for retreats? Within the documentation it indicates no over-night stay is permitted for event centers in rural areas. However, parking space size and references to retreats bring to question where will the over-night stay for visitors occur, especially during peak seasons?

As Mariposa attempts to add tourism attractions across the countryside, it is imperative that zoning and land use and the overall expectations relying on the General Plan is not lost. You will always hear jobs, jobs, and tourism. However, it is imperative that Mariposa County ensures that varying land uses co-exist or the attraction to Mariposa will be lost. Neighborhood disputes surface or increase and the County taxpayer is left with the unmet demands on services.

Thank you for your public service!

Respectfully submitted,

Janet Bibby
Resident of Mariposa County

REF #27

3/14/25

REF #28

RECEIVED
MAR 14 2025
Mariposa County Planning Department

To Planning Dept.

First, I believe that commercial business should'nt be allowed right next to residential property that is being lived on - having house + residents without some written rules to allow resident to continue having peace + quiet that they have enjoyed for many decades. I know the neighbor Daniel Wilson and worked for his parents for years before he came back to live on property. I have witnessed the excess noise + disturbances this business has already created - now you want to allow it to be even bigger without any kind of compensation to the neighbor so I guess the attitude is Hey, you things change - get used to it. I always thought you should try to be helpful and respectful to each other as neighbors

Anyway, I just wanted to give my opinion of what I think + I'm assuming that my opinion will just be swept under the carpet!! Growth is necessary but only if done properly and all parties involved get their fair shake.

Thanks!

Jeff Knobles
Mariposa Resident

Outlook

Airport Land Use Planning Inquiry - Conditional Use Permit No. 2023-078

From Tolentino, Leana@DOT <Leana.Tolentino@dot.ca.gov>
Date Tue 3/11/2025 4:03 PM
To PlanningDept <planningdept@mariposacounty.org>

Some people who received this message don't often get email from leana.tolentino@dot.ca.gov. Learn why this is important

Hello Mariposa County Planning Department,

My name is Leana Tolentino, and I'm a Transportation Planner with the Caltrans Division of Aeronautics.

I'm reaching out because I am currently reviewing Conditional Use Permit No. 2023-078 on CEQA net. It is a project that is in **Mariposa-Yosemite Airport's Safety Zone B**. The project is being proposed by Happy Goat Farm to facilitate visitor experiences such as, "...daily public farm tours (four (4) to five (5) hours in length), bi-weekly outdoor education schools, and occasional special events and workshops. The bi-weekly outdoor education schools would include up to 50 guests per group. Up to 175 guests are anticipated on a daily basis, and up to 300 guests during special events." Additionally the project states that it would host live music on it's terraces on a daily basis.

Per the project's Initial Study, "The Proposed Project's structural coverage is less than 50% of the total land area and no more than 50 people per acre will gather in compliance with the requirements of Airport Safety Zone B."

However, the Mariposa-Yosemite Airport Comprehensive Land Use Plan states that Zone B's specifically excluded land uses are "Industries involved in... schools, ... concert halls, auditoriums, stadiums, arenas, or other use intended as a place for the general public to gather."

With the above statements, does the Mariposa County Airport Advisory Committee have any issues with Conditional Use Permit No. 2023-078?

Your help would be much appreciated! Please let me know if you have any questions!

AERONAUTICS
CALIFORNIA DEPARTMENT OF TRANSPORTATION

Leana Tolentino
Aviation Planner
Office of Aviation Planning
Caltrans – Division of Aeronautics
(916) 812-8895
Leana.tolentino@dot.ca.gov
Chat With Me on Teams!

REF #29

RESPONSE TO COMMENTS ON HAPPY GOAT CEQA INITIAL STUDY/MITIGATED NEGATIVE DECLARATION (SCH # 2025020540)

Planning Commission Meeting of March 21, 2025.
Agenda Item E. 1 Conditional Use Permit (CUP) No. 2023-078

RESPONSE TO COMMENTS THAT WERE RECEIVED AFTER PUBLICATION OF THE PLANNING COMMISSION AGENDA PACKET:

Additional comments were received from Mr. Daniel Wilson, adjacent property owner on March 19, 2025. Staff met with Mr. Daniel Wilson and Supervisor Toso. These comments were not received in time to include in the agenda packet for the Planning Commission which was uploaded for publication on March 14, 2025. The IS/MND and was circulated locally and through the State Clearinghouse (SCH) for a review by state agencies under SCH #2025020540. The 30-day review period for the document ran from February 14, 2025 through March 17, 2025. To assist in referencing comments and responses, the following code system was used:

Staff received the comments and those are memorialized in the following.

Comments and Response.
Concerns communicated by Mr. Wilson:

1. Issues regarding the build out of the existing agricultural uses and operation over the course of the last couple years (+/-):
    a. General Environmental Issues/Concerns
    b. Animal issues (dogs and goats on, or near his property).
    c. Erosion issues run-on to his property causing flooding
    d. Air – dust form composing operation and related staging area activities near his property
    e. Traffic- increase of traffic. Road is near to his property, causing noise and dust
    f. Nuisance Activities- weed eating approximately 5 am to 7:30 am near his property
    g. Noise- concrete trucks and delivery of materials during construction activities of the existing barns, roads and site infrastructure. Hours of the activities ranged outside of a 7 am to 10 pm timeframe.
    h. Concerns that the requests he made regarding the issues to the site operation staff were not being addressed.

2. Concerns regarding the potential approval of the CUP for special events uses, given the existing agricultural use operations and past practices issues he witnessed and was impacted by in regard to the preceding issues in item 1.

Staff Response:

The past activities and issues and concerns raised are noted.
A list of the previous Building and Grading permits issued for the past activities including the CDFW Streambed alteration agreement are referenced in the staff report.

Code Compliance Staff met with Mr. Wilson as did did the Envirnmental Health Unit staff in relation to the composing operation.

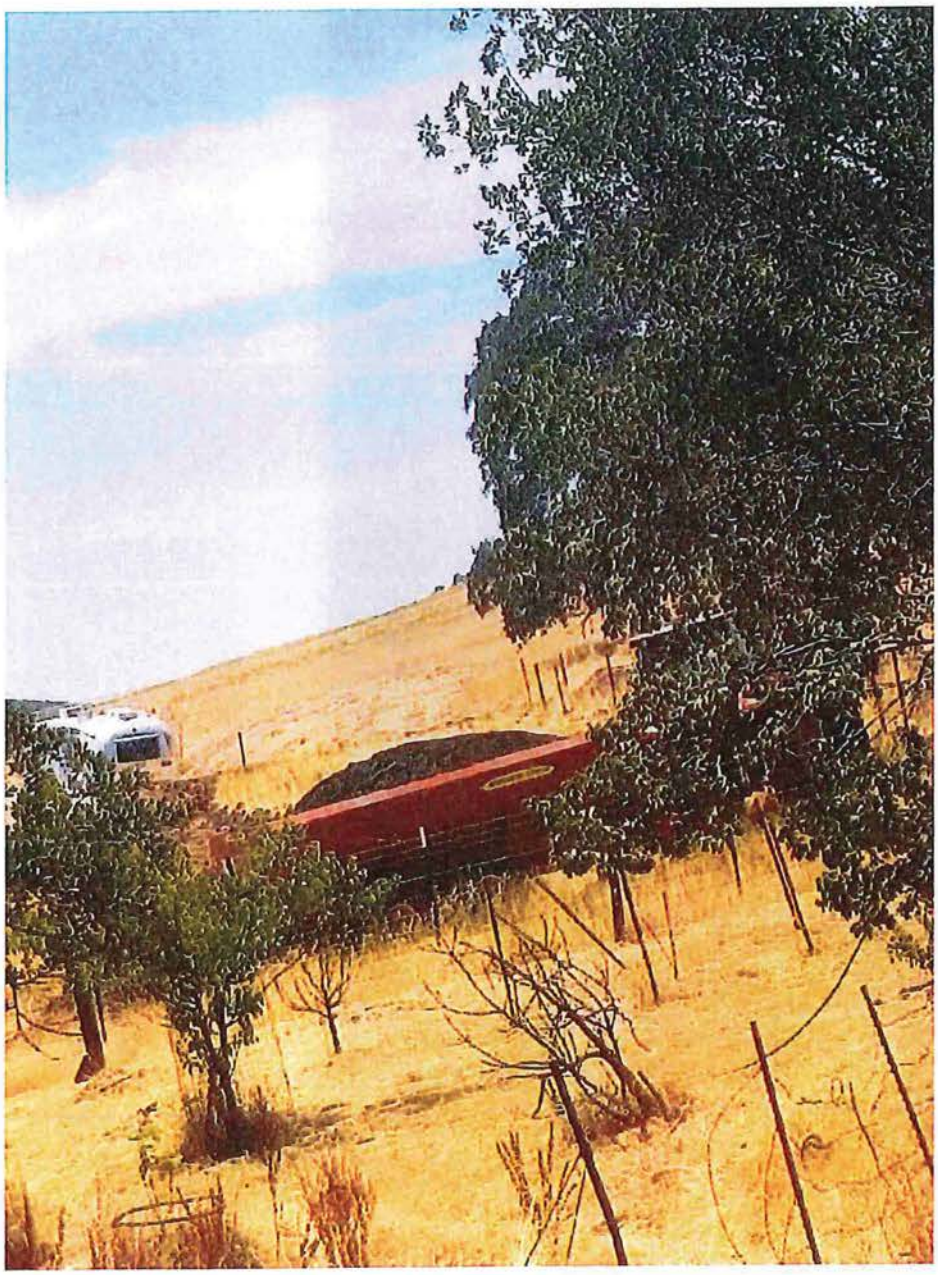
Conditions of approval require relocation of the composting operation to address Mr. Wilson's concerns and in accordance with the Special Event Facility title 17 Code provisions.

See responses to previous comments regarding erosion, noise, dust, odors traffic and nuisance activities.

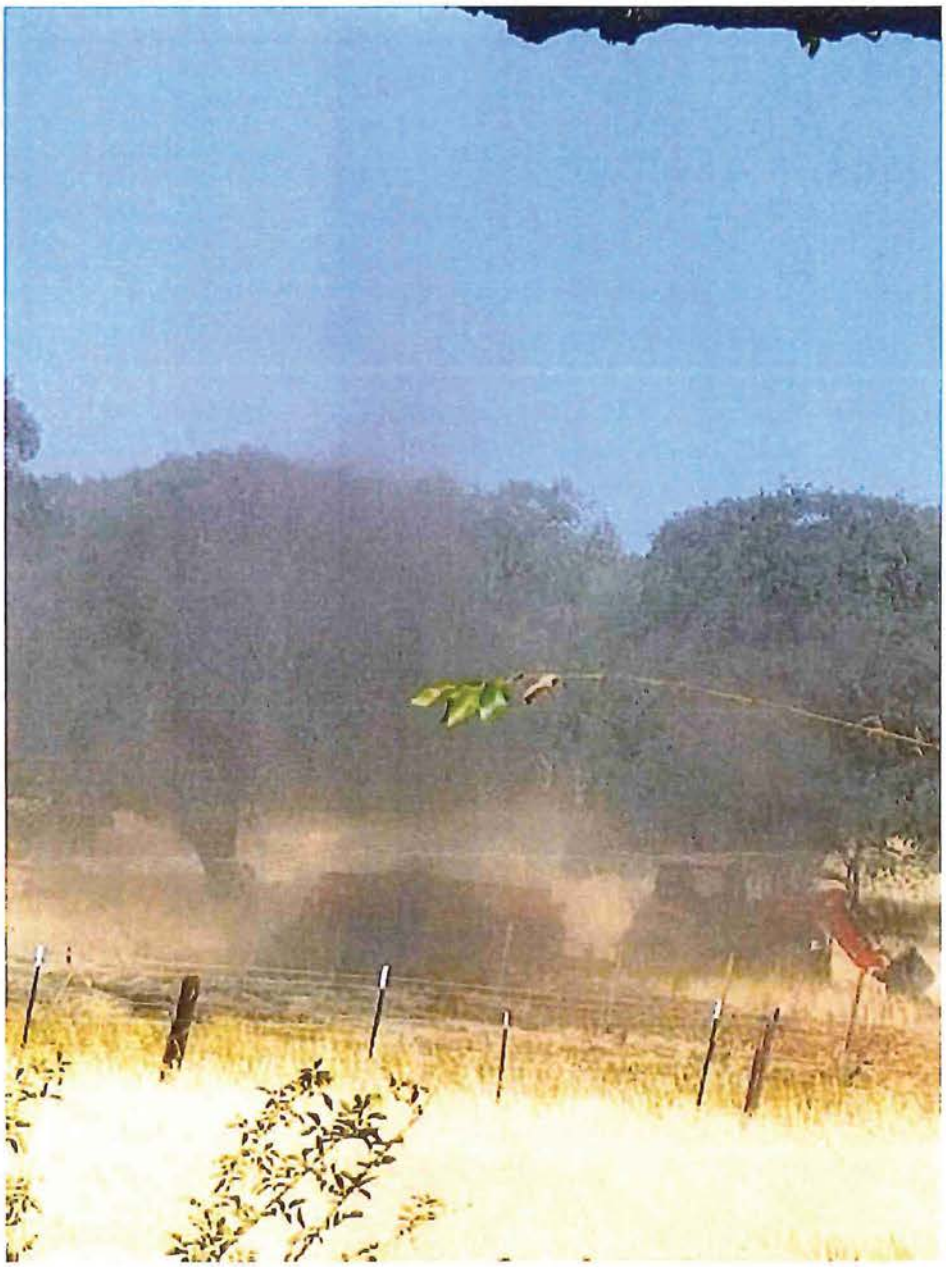
Additionally, in response to concerns raised and As shown on the Site Plan (Figure 2 of the IS/MND), the dumpster, recycling, and composting uses are located at the southwestern corner of the Project site near the intersection of the site's access road and CYA Road. The composting pile is part of the Special Events facility application due to its inclusion in the Site Plan and it is specifically mentioned in the Solid Waste Management Plan. As noted in the Staff Report, Planning Staff is recommending that the Planning Commission adopt a Condition of Approval for the Special Events Facility to move the composting use to an area on the Project site that eliminates the potential odor nuisance to any neighboring properties. Specifically, Condition of Approval No. 19 (Attachment D of the Planning Commission Staff Report) requires the composting use be relocated to an area on the Project site that does not result in an odor nuisance to any neighboring property.

Additionally, if the CUP is approved, pursuant to Section 17.108.220, *Special Event Facilities,* the business owner is required to comply with all requirements of the Operational Standards (Section 17.108.220(D)) and all established Conditions of Approval for the Proposed Project, including meeting the County Noise Standards, dust odor, lighting and similar standards must be adhered to for the life of the project. Annual reporting is required (Section 17.108.220(G)) to confirm that all applicable Operational Standards are adhered to.

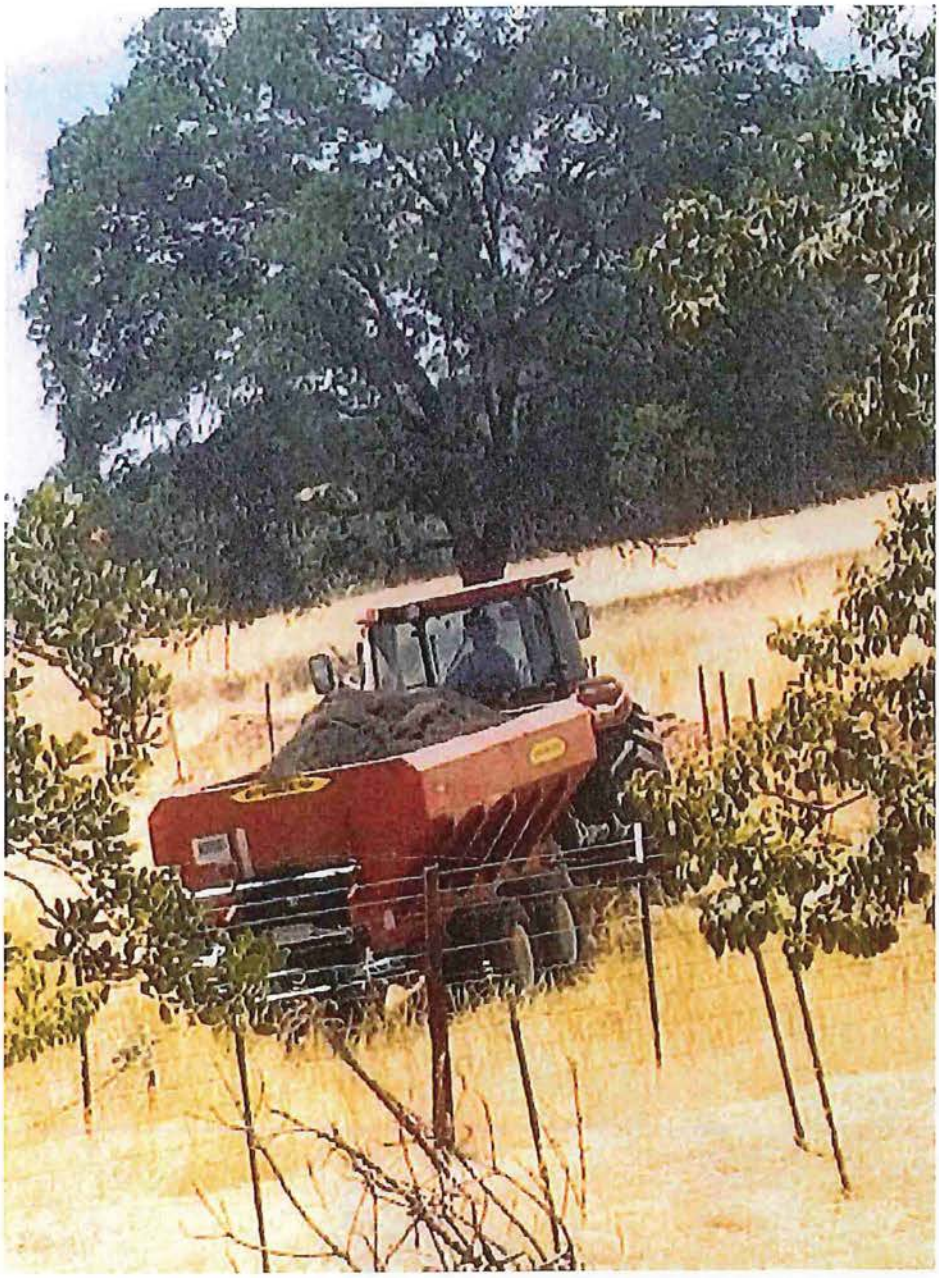
The following are pictures from Mr. Wilson pictures regarding the past activities for the project record.



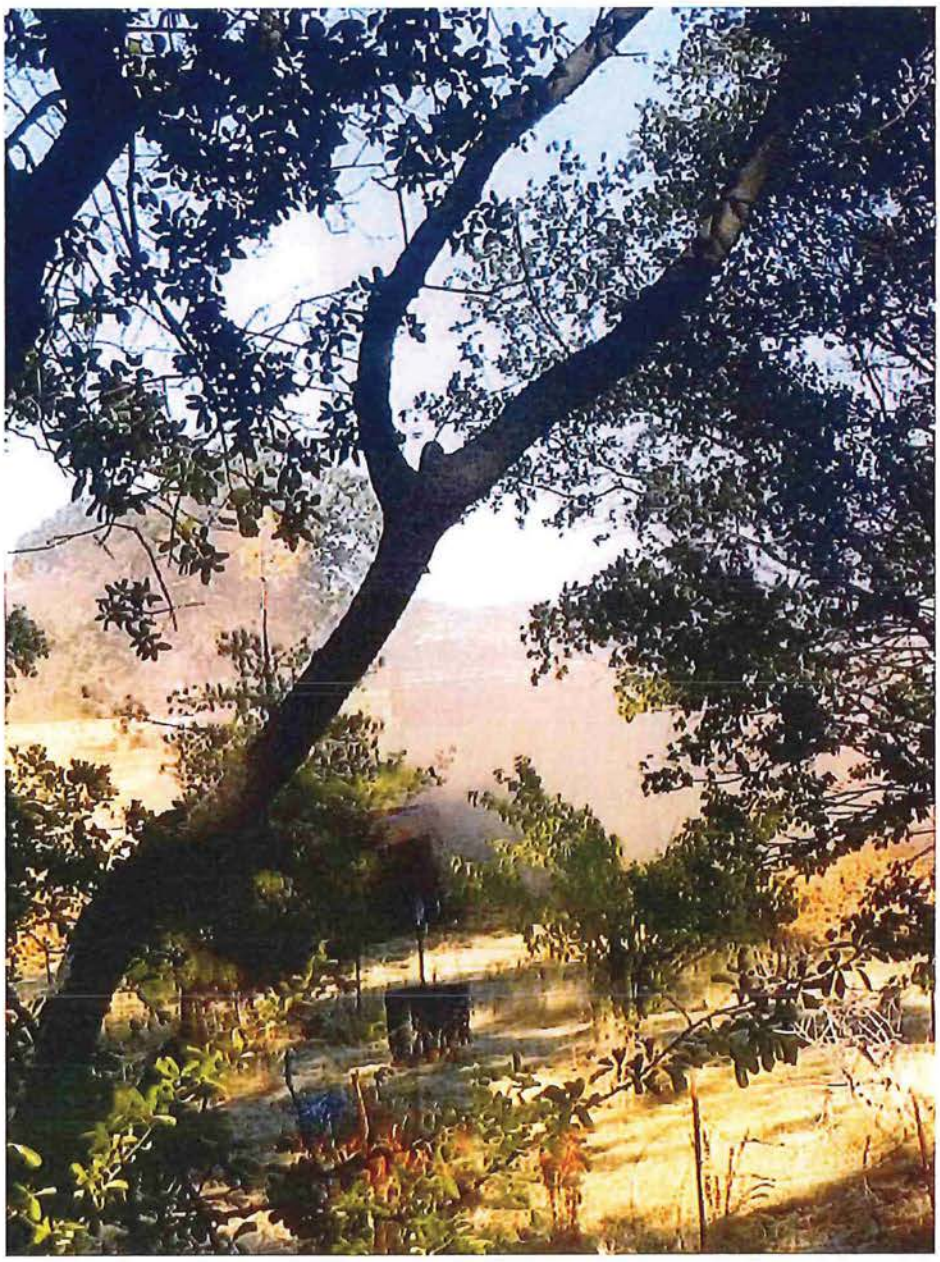
REF 29



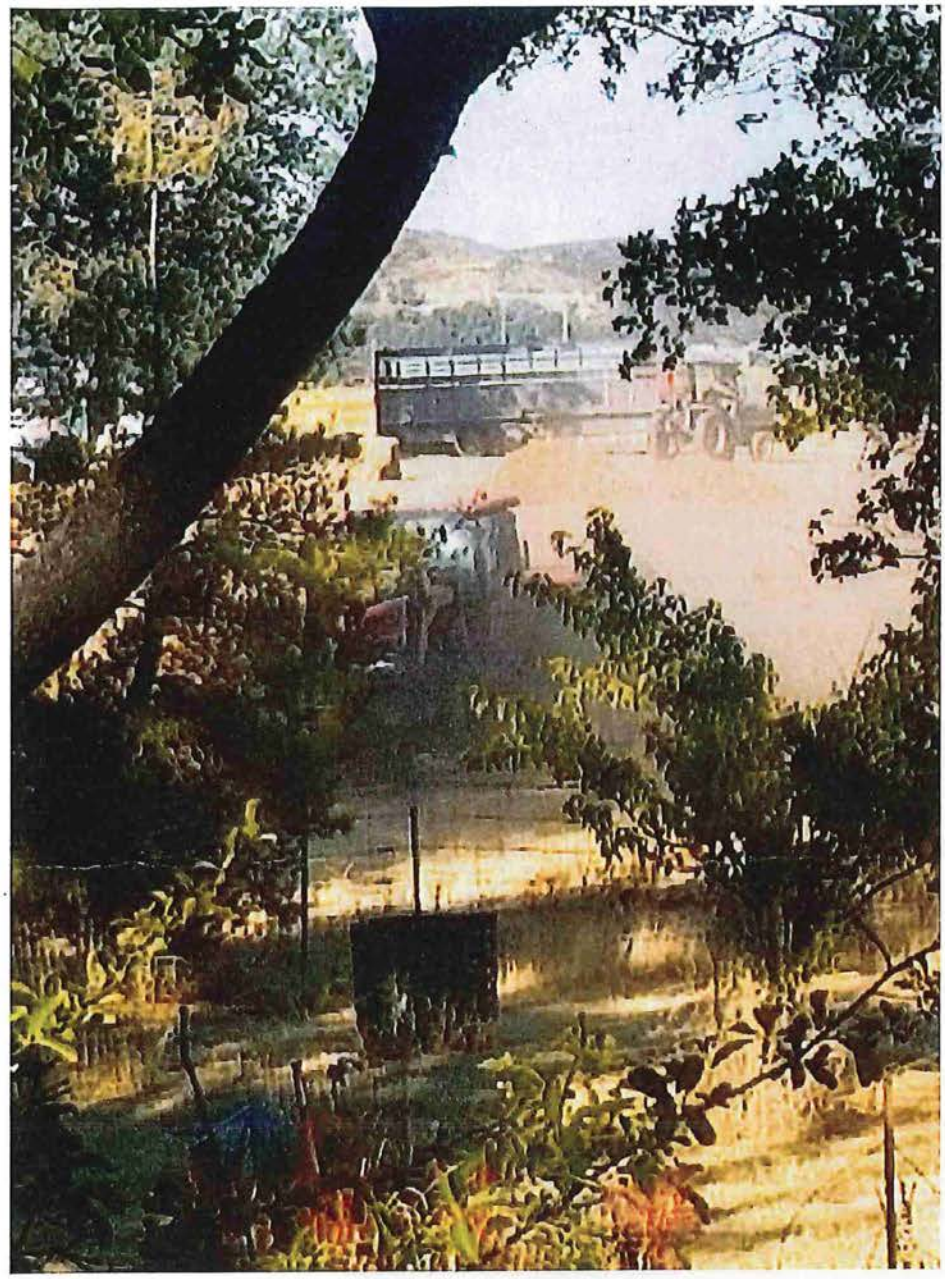
REF 29



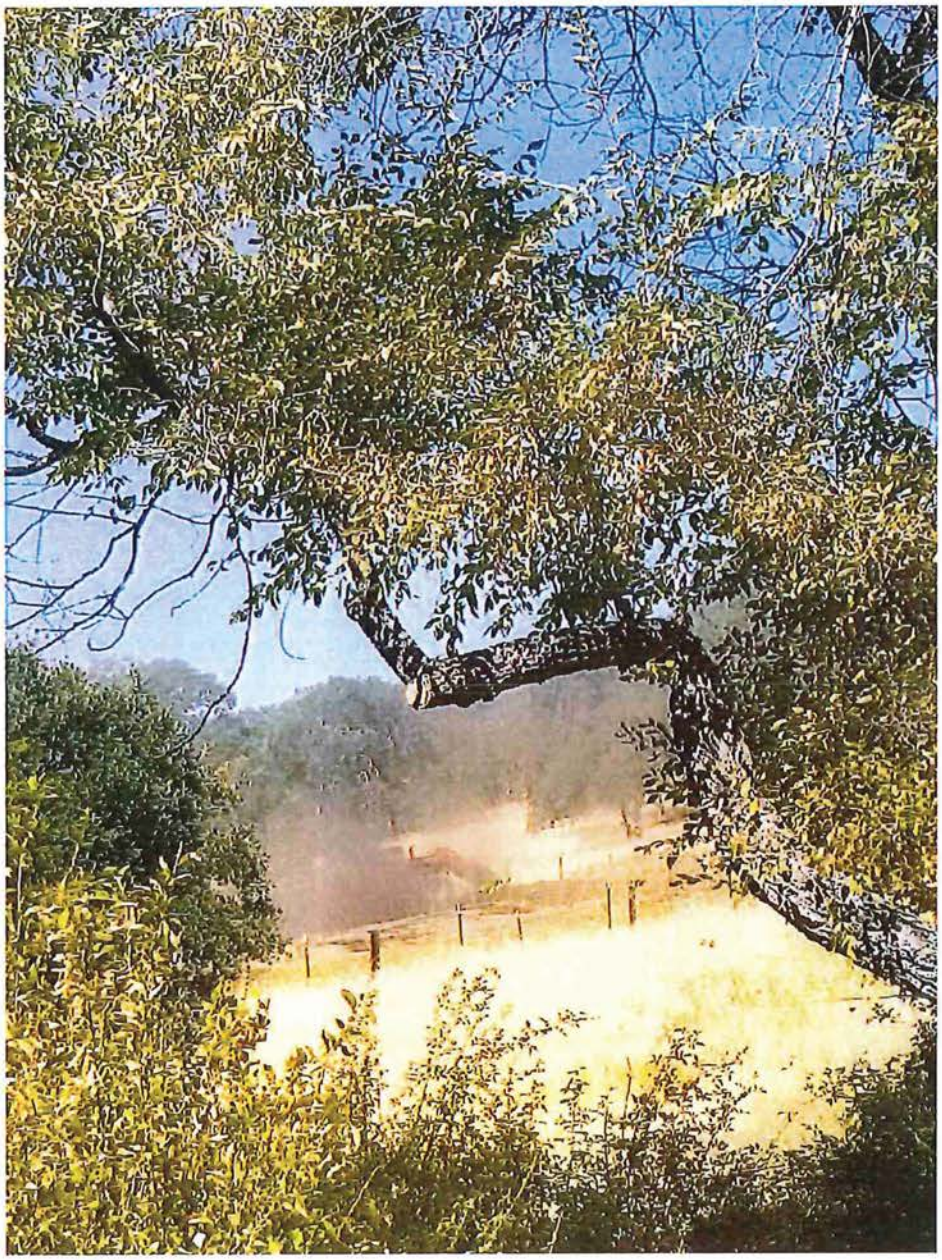
REF 29



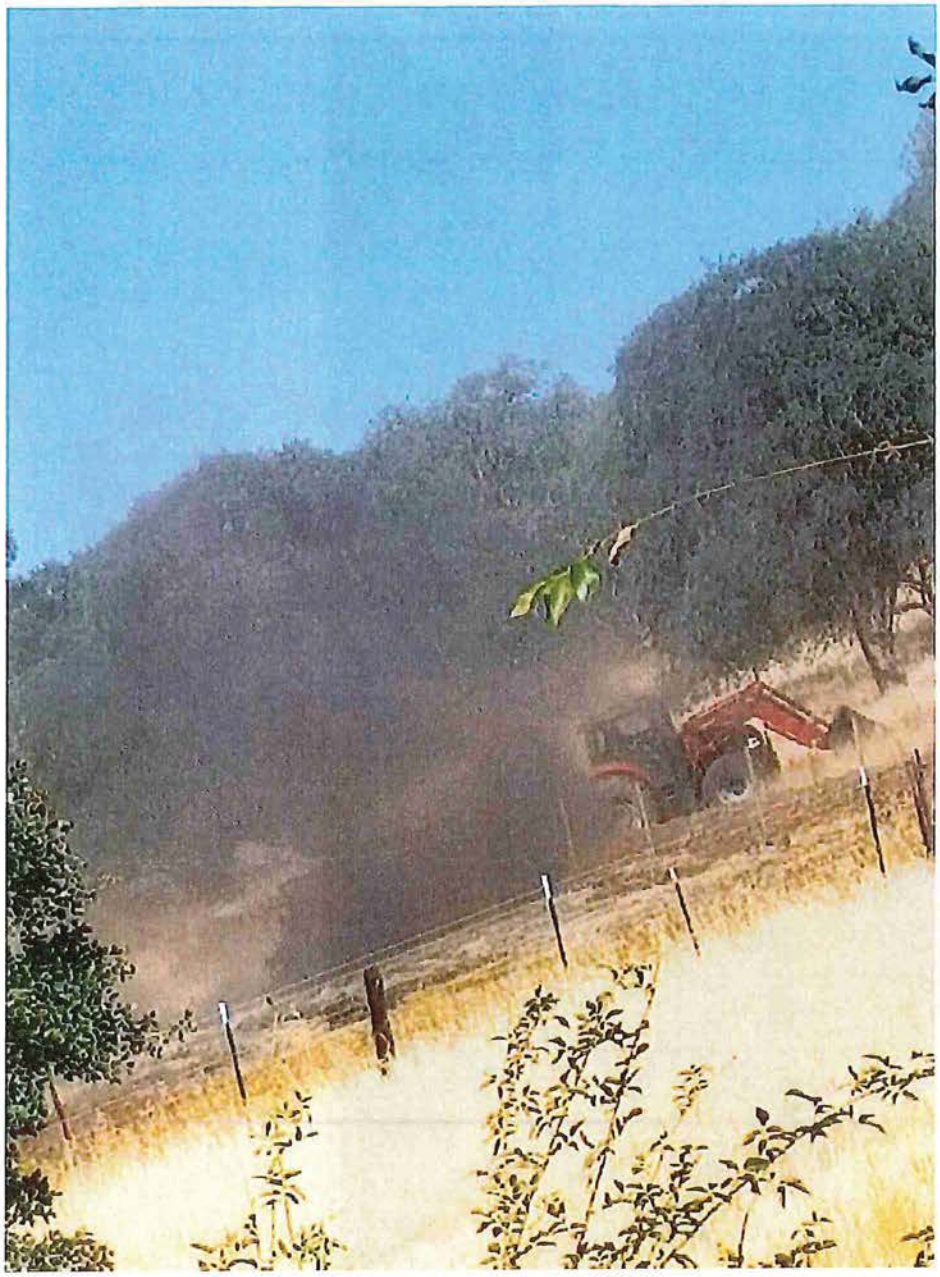
REF 29



Ref 29

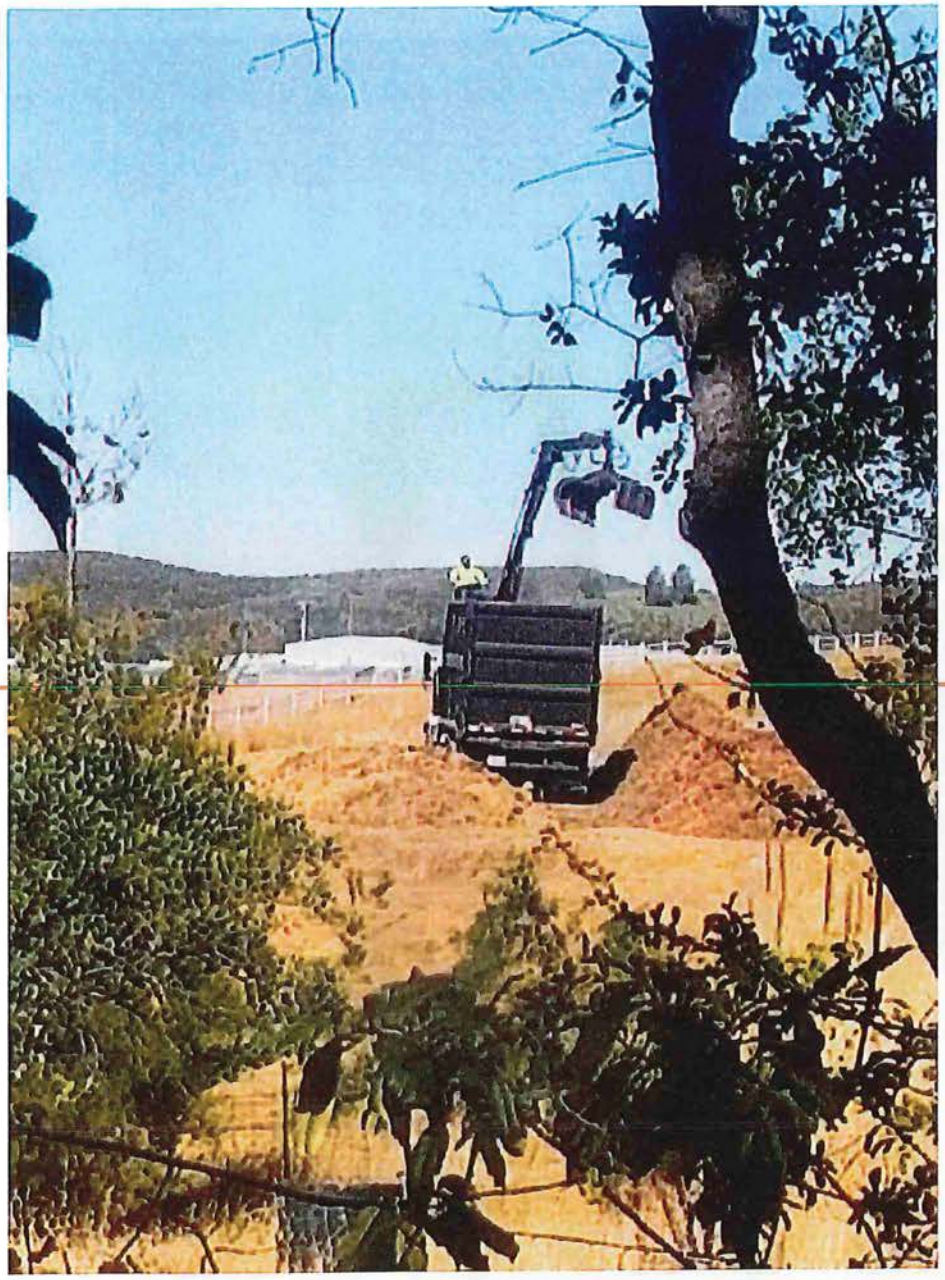


REF 29



REF 29

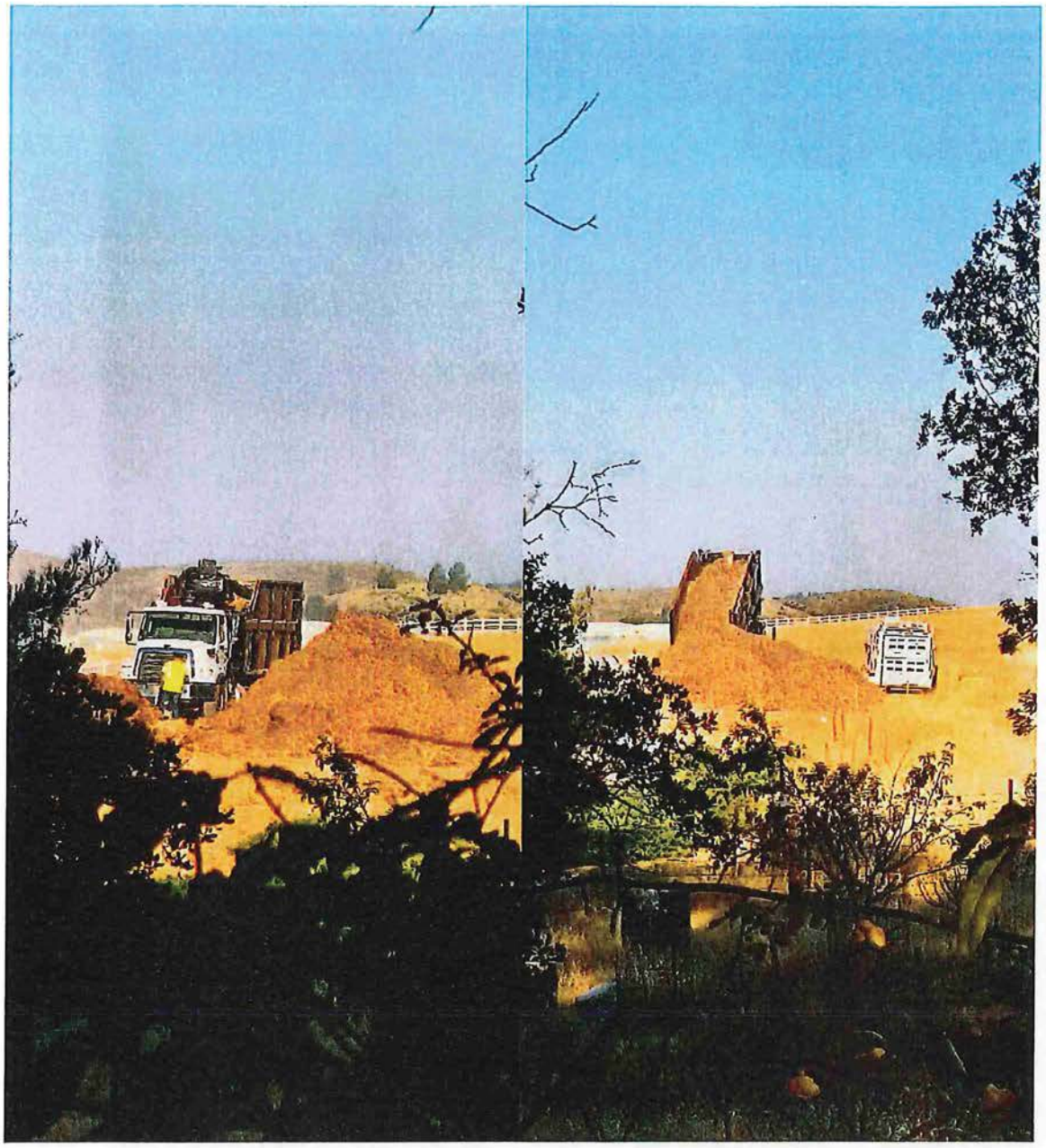
REF 29



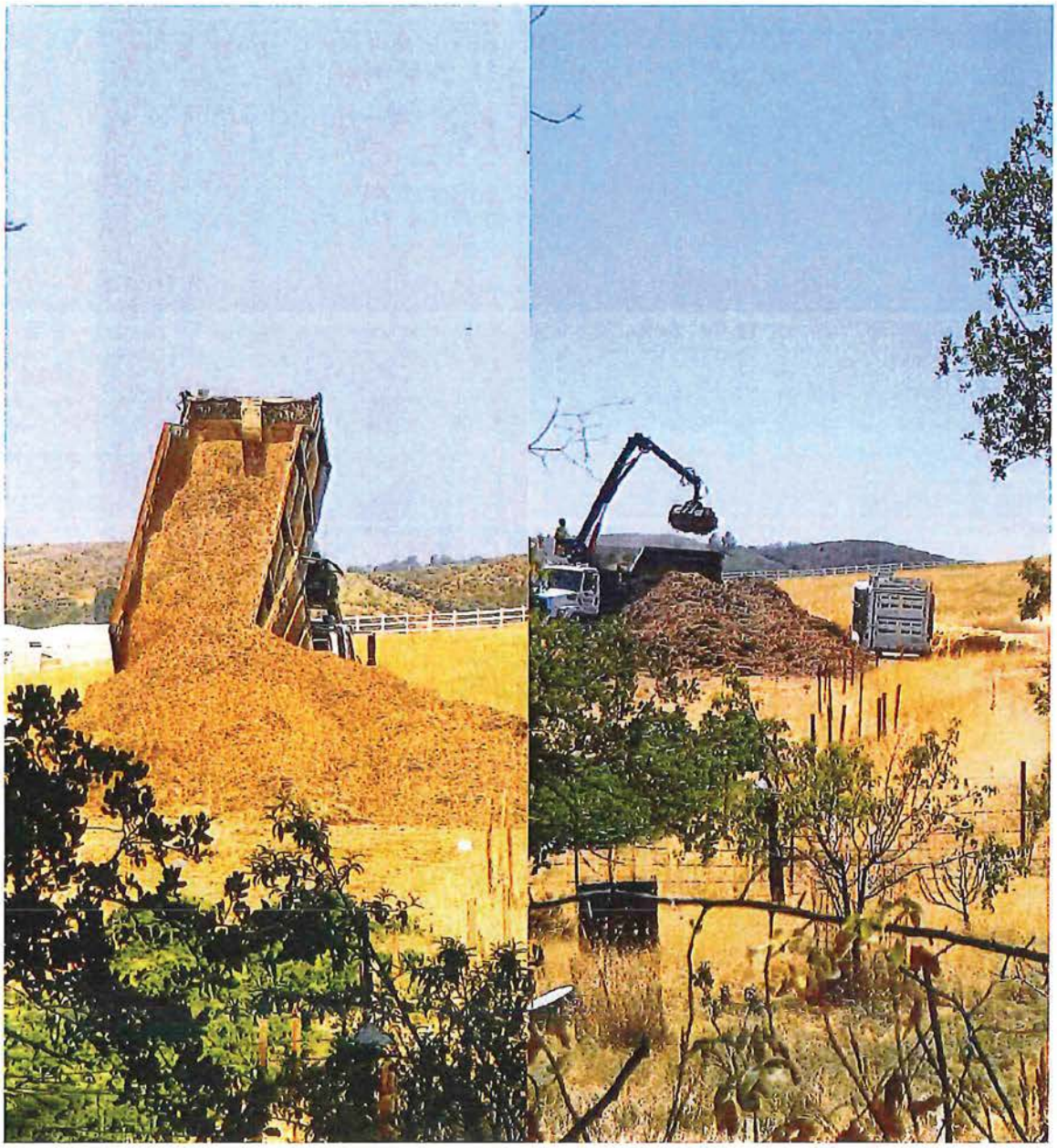
REF 29



Ref 29



REF 29



Ref 29



REF 29

REF 30

dtw [redacted] Fri, Aug 2, 2024, 8:49 AM

to [redacted]

Per your request a list of my concerns regarding the planning department and how the Happy Goat project is being managed:

1) Planning Department is allowing the Happy Goat project to proceed untethered.

2) Planning Department is not being clear, direct or steady in how they are communicating and directing the Happy Goat project, which is compromising the County and allowing the Happy Goat project to get away with things that would not be considered "best practice" other places.

3) When review of Happy Goat projects does happen, it usually "after the fact" and allows Happy Goat management just to respond with "oops, Sorry, this was an oversight". There have been multiple "oversight" issues with this project.

4) Planning Department permit process is allowing multiple "shades of gray" for the Happy Goat development process to do work outside of the permits they have been given. Specifically, this has occurred with a) structures, b) grading and c) worksite.

5) Planning Department has missed multiple opportunities to ask Happy Goat project to be clear in their intentions. This is enabling the Happy Goat project to proceed unabashed with no clear, concise written project objectives. It has been two and a half years since the first "Pre-Application" was submitted, and the work completed is 180 degrees from that first submission.

6) Planning Department is still waiting for a CUP application from Happy Goat that does not have revision to their plan. In the meantime, this is allowing Happy Goat to create

REF 30

"conditions" that would be addressed in a "pre-Approved" CUP that goes to the Planning Commission. The effect is going to be when this project does go in front of the Planning Commission, Happy Goat will be able to respond to questions and community input with a simple "but we've been doing this already for a long period of time, how can the county stop us now?"

7) Community members and school children have been put at risk when Happy Goat project invites them to be present in un permitted, unsigned "commercial operation" certificates. Building Code states that no structure shall be used until a finalized Certificate of Occupancy has been issued. This opens doors for county liability. Further, it raises the possibility of inquiry into who is doing the inspections and how forthright those individuals are being in their work.

8) Planning Department has enabled Happy Goat to proceed under the auspices of "Agriculture/Farming" when it is very clear that this is an investment/commercial facility. Commercial laws and regulations have been ignored. Happy Goat is receiving benefit from all that the Planning Department is letting them.

9) Happy Goat practices have not instilled "good faith" with neighbors. Multiple collaborations are being instigated and are ending up with a breach of agreement from the Happy Goat side. At that point, the damage has been done.

10) As a close fenceline neighbor, there has been very little work that has not been done within 8 feet of our fenceline or within 100 yards of our residence. I have been directly affected environmentally by noise and air quality.

I appreciate your attention to these matters in the near future. The Planning Department needs to pay attention.

Daniel Wilson

Mt. Bullion

Steve Engfer <[redacted]>

Thu, Oct 17, 2024, 10:40 AM

to Kaitlyn, me, Danette

Daniel,

We received your comments regarding the CUP Application No. 2023-078. As Kaitlyn had indicated in her message, we will certainly be notifying you of the Planning Commission hearing schedule as an adjacent property owner as required by the Code and because of your request to be informed of the CUP processing.

Thank you.

REF 31



220401

SITE PLAN / PRE-APPLICATION REVIEW APPLICATION

Mariposa County Planning Department
5100 Bullion Street, P.O. Box 2039
Mariposa, CA 95338
Telephone (209) 966-5151 FAX (209) 742-5024
www.mariposacounty.org planningdept@mariposacounty.org

RECEIVED
NOV 18 2022
Mariposa County Planning Department

FOR OFFICE USE ONLY

Date Submitted _____ Received By _____

Fees Paid $_____ Receipt No. _____ Received By _____

Application No. 2022-145 Application Complete _____

Final Action _____ Date _____

Applicant (Proponent, if county project):

Name Eco Extreme Holdings, LLC

Mailing Address 110 SE 6th St. 15th Floor
Ft. Lauderdale, FL 33301

Daytime Telephone (954) 444-4121

E-Mail Address john@happygoat.co

Agent: (if applicable)

John Cahalin, Manager

(954) 444-4121

Property Owner Name(s)* Eco Extreme Holdings, LLC

*If different than applicant (proponent), attach letter of authorization or other document that authorizes the applicant (proponent) to submit an application on the owner's behalf. Applicant (proponent) must also be a lessee, purchaser in escrow, or optionee of the subject property. If there is more than one property owner, please list the name and mailing address of all other individuals holding an interest.

Property Information:

Assessor's Parcel Number (APN) 012-041-002 Parcel Size 249.25

Address 5030 CYA Road Town Mariposa

General Plan Land Use Natural Resources Zoning Districts MGZ and MTZ

220401

Project Information:

Please describe the proposed project or use (refer to attached pages as needed). A site plan review will focus primarily on the layout and technical requirements for the site plan such as setbacks etc. A pre-application review is a more in-depth review intended to determine significant issues to inform decisions on future land use entitlement applications. *It is recommended that sufficient detail of the project scope be included in order to provide a meaningful Pre-Application Review process.*

Please see Attachment "A".

Will new structure/s to be constructed? ☑ Yes ☐ No

If yes, please briefly describe the structure/s and its intended use (refer to attached pages as needed).

Please see Attachment "A".

Is an existing structure to be remodeled? ☐ Yes ☑ No

If yes, please briefly describe the remodeling activities and the intended use.

NA

Days & Hours of Operation Year round (8 am to 8 pm daily)

Number of Employees 12 Number of Anticipated Customers 40 for lodging / 60 for tours

Number of Existing On-site Parking Spaces 15 Number of Proposed On-Site Parking Spaces 32

Primary Access from* CYA Road

Secondary Access from* _____

*Please provide information on whether the access road is a County road, non-County road, private easement or driveway, information on the width and type of surface, and the name of the road. If an existing or proposed easement is located off-site, please attach adequate documentation that clearly demonstrates the subject property has the necessary rights to use the easement, or that the necessary easement could be obtained from the adjoining property owner.

220401

Preliminary Environmental Information:

Provide information on the adjacent land uses for those properties adjacent to the project site (i.e., vacant, residential, commercial, grazing land, agricultural, mining, timber, etc.).

	Parcel Size	Use of Property
North		Grazing with one vacation home
Northeast		Grazing, vacation home, rural residential
East		Grazing, rural residential
Southeast		Rural residential
South		Rural residential
Southwest		Mariposa-Yosemite Airport
West		Grazing
Northwest		Mt. Bullion Conservation Camp #39

Are the following items listed below applicable to the project with respect to having a possible effect on the environment? A brief discussion of those items checks 'yes' or 'maybe' must be attached to the application.

Yes	Maybe	No		
☐	☐	☑	1.	Would the construction of roads, driveways, and building pads associated with the project result in grading on slopes of greater than 20% result in a change in the existing topography of any hills on the site, or result in the alteration of any lakes, ponds, rivers, or drainage courses?
☐	☑	☐	2.	Would the project result in any change in the pattern, scale, or character of development in the general area of the project?
☑	☐	☐	3.	Would the project result in a change in the quantity or quality of ground and surface water supplies?
☐	☑	☐	4.	Would the project result in an increase in noise or light levels in noise or light levels in the vicinity of the project site?
☐	☐	☑	5.	Would the project result in the use of hazardous materials such as toxic substances, chemicals, flammables, or explosives?
☑	☐	☐	6.	Are there any historical or archaeological structures or sites located on the project site or in the surrounding area?
☑	☐	☐	7.	Would the project result in an increase of traffic or existing easement roads?

220401

SITE PLAN/PRE APPLICATION REVIEW REQUIREMENTS CHECKLIST

1. ☑ The name of the applicant (proponent).

2. ☑ The street address and Assessor's Parcel Number (APN) of the project site.

3. ☑ A north arrow and scale.

4. ☑ The property lines and dimensions of the parcel.

5. ☑ The approximate area of the property in acres (square feet for parcels less than one acre).

6. ☑ The location of all creeks, springs, intermittent streams, other drainages, lakes or reservoirs on the property.

7. ☑ The location, size, and dimensions of all *existing* structures on the property including houses, decks, additions, garages, sheds, and mobile homes. Each structure must be labeled as to what the structure is used for.

8. ☑ The location, size, and dimensions of all *proposed* structures on the property including houses, decks, additions, garages, sheds, and mobile homes. Each structure must be labeled as to what the structure would be used for.

9. ☑ The setback distance of all existing and proposed structures from all property lines, from the centerline of all state highways, County roads, road easements, and all existing structures.

10. ☐ The location of all existing and proposed sewage disposal systems on the property. The site plan must show and label the area for the septic tank, leach lines, and 100% percent replacement area for the septic tank and leach lines. Each sewage disposal system must be identified and labeled as existing or proposed.

11. ☑ The location of all existing and proposed well sites on the property. The site plan must show the distance of any existing or proposed well from any proposed or existing septic system.

12. ☐ The location, width, and type of all easements of record(s) on the property.

13. ☑ The location, width, surface, grade, and length of all existing and proposed access roads and driveways including turnouts, turnarounds, and bridges or crossings must be identified and labeled as existing or proposed. Include this information for the road(s) within any off-site easement(s) leading to the nearest state highway or County road.

14. ☑ The number of existing and proposed parking spaces available on site. Provide information on the parking area surface, parking staff dimensions, width of travel aisles, turnaround areas, and show the direction of traffic flow on and off site.

15. ☐ Building elevations may be beneficial in some circumstances. Verify with Planning staff if building elevations are required to be submitted with the application. Elevations should indicate the type of construction and materials to be used.

16. ☑ Provide a general vicinity map showing the location of the affected property, and showing information such as major roads, streams, prominent landmarks, adjoining sections, and other information sufficient to locate the property and show its relation to the surrounding area.

17. ☐ Provide a preliminary grading plan or cross section of the site if major grading is proposed as part of the project. Verify with Planning staff if a grading plan or cross section is required for the project.

18. ☐ Provide a preliminary landscaping or revegetation plan for any proposed parking areas or open space areas on the project site.

19. ☐ Show any outside work areas, outside storage areas, or areas where outside retail sales may occur on the project site.

20. ☐ Show the location of any existing or proposed exterior lighting, security lighting, or building lighting.

220401

REQUIRED MATERIALS AND ITEMS FOR A COMPLETE SITE PLAN /PRE- APPLICATION REVIEW APPLICATION

1. ☑ The attached site plan/pre-application review application form filled out completely and signed by the applicant (proponent). If the applicant (proponent) is not the property owner, the applicant (proponent) must provide a letter of authorization or other document that authorizes the applicant (proponent) to submit an application on the owner's behalf. If there is more than one property owner, the applicant (proponent) shall list the names and addresses of all other individuals who have an interest in the property.

2. ☑ Payment of application fees as determined by Mariposa Planning. Additional fees maybe charged by other agencies or county offices, depending on the type of application.

Check one:		
	▣ Site Plan Review	$286.00
	▣ Pre-Application Review	$497.00
Document Conversion		$6.00
**Optional Site Inspection (Recommended for Pre-Application Review applications)		$232.00
Public Works		$203.00
	Total:	$1,224.00

Additional Site visits are to be charges at $116 per occurrence.

*** Planning fees will be credited towards future related Planning applications such as a Conditional Use Permit, Subdivision etc.

**** Additional fees may be required by other agency and departments for their review.

3. ☑ Ten (10) copies of an accurate site plan that indicates the affected parcel drawn to scale and containing the information listed on the Site Plan Review Requirements Checklist on the next page. To ensure that all the required information is shown on the site plan, use the Site Plan Review Requirements Checklist and check off each item drawn. The site plan must be drawn to scale in black ink or other non-erasable marker on a single sheet with a minimum size of 11"x17" and a maximum size of 18"x26". The site plan must be drawn to scale as follows:

Parcel Size	Scale
Less than 1 acre	1 inch = 20 feet
1 to 2.5 acres	1 inch = 50 feet
2.6 to 5 acres	1 inch = 80 feet
5.1 to 20 acres	1 inch = 100 feet
Over 20 acres	Please discuss with Planning staff

4. ☐ Digital copies in PDF format for of all plans and application submittal items on a CD.

220401

REQUIRED SIGNATURE(S)

Affidavit

I/we, the undersigned (Property Owner and Applicant), agree to defend, indemnify, and hold harmless the County and its agents, officers and employees from any claim, action or proceeding against the County arising from the Property Owner and Applicant project.

I/we declare under the penalty of perjury that the statements and information submitted in this application are in all respects true and correct to the best of my/our knowledge.

I/we acknowledge that I/we have read and understand the information contained in the application package relating to the submittal and processing of this application.

I/we understand that the processing of the application will be delayed if any required information is incorrect, omitted, or illegible.

I/we declare that if an entity listed below is a Partnership, Limited Liability Corporation, Corporation or Trust the signer(s) below certifies that he/she is authorized by that entity to apply and sign the application attached herewithin.

Property Owner *(printed name):*	**2nd Property Owner** *(printed name):*	**Applicant** *(printed name):*
John Cahalin		
Property Owner *(signature):* DocuSigned by: john cahalin 097443F9001445C...	**2nd Property Owner** *(signature):*	**Applicant** *(signature):*
Date: 11/17/22	Date:	Date:

If there are more than two property owners, additional copies of this page shall be provided.

IMPORTANT: This page must be signed by all property owners and any authorized applicant.

IMPORTANT: Please note that if the property owner/s is/are authorizing someone other than themselves to act as the applicant or agent, the next page must also be signed.

IMPORTANT: Failure to have all necessary signatures will DELAY the commencement of processing the application. The application will be returned to the applicant to provide all necessary signatures.

This page to be signed IF the property owner(s) is (are) authorizing someone to act as an agent or applicant for this application.

Affidavit

Applicant/Agent Authorization:

I/we,_____, Property Owner(s) hereby authorize _____ to act as a representative/Applicant and/or _____ to act as a representative/Agent in all matters pertaining to the processing and approval of this application, including modifying the project, and agree to be bound by all representations and agreements made by the designated Applicant and/or Agent.

I/we declare that if the Property Owner and/or Applicant is a Partnership, Limited Liability Corporation, Corporation or Trust, the individual(s) listed below certifies that he/she/they is/are authorized by that entity to execute the application form attached herewithin.

Property Owner *(printed name):*	**Applicant** *(printed name):*	**Agent** *(printed name):*
Property Owner *(signature):*	**Applicant** *(signature):*	**Agent** *(capacity/title):*
Property Owner *(capacity/title):*	**Applicant** *(capacity/title):*	
Date:	Date:	
2nd Property Owner *(printed name):*	**Co-Applicant** *(printed name):*	
2nd Property Owner *(signature):*	**Co-Applicant** *(signature):*	
Date:	Date:	

RECEIVED

NOV 18 2022

Mariposa County Planning Department

Attachment "A"

Project Information:

Please describe the proposed project or use (refer to attached pages as needed). A site plan review will focus primarily on the layout and technical requirements for the site plan such as setbacks etc. A pre application review is a more in-depth review intended to determine significant issues to inform decisions on future land use entitlement applications. It is recommended that sufficient detail of the project scope be included in order to provide a meaningful Pre-Application Review process.

Eco Extreme Holdings, LLC (applicant) is completing this application for a Site Plan / Pre-Application Review on behalf of the Happy Goat Farm project (project).

The project is proposed to be developed on a 249.25-acre parcel located at 5030 CYA Road, Mariposa, CA, 95338 (APN 012-041-002). Happy Goat is a non-profit regenerative farm that grows food for people in need and builds connections to the land through workshops, tours, and a farm-to-school program.

The majority of the proposed project will take place in the Mountain General Zone (MGZ), with some farm uses proposed in the Mountain Transition Zone (MTZ) as shown on the accompanying site plan and described herein.

The applicant proposes to develop and operate lodging and amenities to support the sustainability of the nonprofit mission described as follows.

- Approximately 15 lodging units which at full occupancy would hold 40 guests (assuming 2.5 avg. guests/unit). The unit types are still under consideration, but the intent is to use new Airstreams.

- Welcome Tent (65'x26')
    - including 30 standard parking spaces and 2 accessible parking spaces.

- Guests staying at the farm will have access to tours and workshops but will be confined to the lodging area otherwise. Visiting guests will simply attend farm tours, workshops and take field trips without spending the night.

Farm structures and operations are proposed to include:

- Greenhouse Area (Existing 250'x115' Pad)
    - Per Building Permit No.'s 22-37416, 37417, 37418, 37419, 37420 & 37421.

    - Located in the MTZ, the greenhouse area will consist of six (6) 30'x100' greenhouses ("high tunnels"), bordered on both sides with 12'x100' garden beds. One greenhouse will be utilized for growing vegetable and flower starts to be planted in the other greenhouses and fields. The remaining 5 greenhouses will be used to grow a diverse crop of vegetables, fruits, and flowers. The greenhouses provide protection from pests, both insects and animals, and provide climate control to allow for a longer growing season.

The greenhouses will be irrigated by drip irrigation from an existing well. The greenhouses will produce food to provide to food pantries and sell at farmer's markets. On site solar, water and wastewater infrastructure will be provided (to be designed).

- On the greenhouse pad there is a 10'-16' access road along the east, south, and west pad edge; the north edge has approximately 4' between the greenhouse and the embankment.

- A Food Forest (farm/garden area with fencing surrounding it) which is intended to provide food for the community (in partnership with Food Forest Abundance Yosemite).

- Community Garden

- Farm tours, workshops (for up to 60 guests a day)

- Rose Garden (located in the MTZ)

- Observation Deck (75'x75')

- Two barns
  - The "White" Barn (70'x84') would store all of the farm vehicles and serve as the maintenance hub. It would have dry storage for feed, seed, and hay. It would be the location of the main office and a garage for tools, welders, and air compressors.

  - The "Black" Barn (108'x64') would primarily serve the needs of the animals and will host veterinary services. The goats would shelter here during rain and cold. During the birthing season, the kids would be housed here until they are able to join the herd.

  - The building pads for the two barns are already constructed and barn construction is in process (per Mariposa County Building Permit Applications No. 22-00037341 and 22-00037342).

Roadways would be constructed to support the overall project. Proposed roads, shown on the accompanying site plan, are per Mariposa County Rural Section Class II DWG R-2 (20' wide gravel surface with 2' shoulder either side). All roads are to comply with applicable CalFire standards.

All proposed standard parking area surface is to be gravel; accessible spaces to be concrete. Minimum inside radius = 50'. For radii between 50-100', a 4' gravel shoulder will be used.

The road will be paved from CYA Road to the parking lot located near the Welcome Tent.

Will new structure/s to be constructed? (Yes)
If yes, please briefly describe the structure/s and its intended use (refer to attached pages as needed).

Answer:

Yes. Please refer to the structures described above under "project information."

DocuSign Envelope ID: 04C38CBE-43A0-46A1-92C1-1C56561C78C1

230201

CONDITIONAL USE PERMIT APPLICATION

Mariposa County Planning Department
5100 Bullion Street, P.O. Box 2039
Mariposa, CA 95338
Telephone (209) 966-5151 FAX (209) 742-5024
www.mariposacounty.org planningdept@mariposacounty.org

RECEIVED
JUN 27 2023
Mariposa County Planning Department

FOR OFFICE USE ONLY

Date Submitted _____ Received By _____

Fees Paid $_____ Receipt No. _____ Received By _____

Application No. _____ Application Complete _____

Final Action _____ Date_____

Applicant:
Name Happy Goat, Inc.

Mailing Address 110 SE 6th St. 15th Floor
Ft. Lauderdale, FL 33301

Daytime Telephone (954) 444-4121

E-Mail Address john@happygoat.co

Agent: (if applicable)
Mary Laux, Planner

(415) 297-9742

Property Owner Name(s)* John Cahalin, Eco Extreme Holdings, LLC

*If different than applicant, attach letter of authorization or other document that authorizes the applicant to submit an application on the owner's behalf. Applicant must also be a lessee, purchaser in escrow, or optionee of the subject property. If there is more than one property owner, please list the name and mailing address of all other individuals holding an interest.

Property Information:
Assessor's Parcel Number (APN) 012-041-002 Parcel Size 249.25 acres

Address 5030 CYA Road Town Mariposa

General Plan Land Use NR/Planning Study Area Mariposa TPA Zoning Districts MGZ, MTZ

DocuSign Envelope ID: 04C38CBE-43A0-46A1-92C1-1C56561C78C1

230201

Project Information:
Please briefly describe the proposed use (attach additional pages if necessary).

Please see next pages as attached (Project Information pages 1-10).

Is a new structure to be constructed? ☑ Yes ☐ No
If yes, please briefly describe the structure and its intended use (attach additional pages if necessary).

A container type bar, bathroom, and catering facility (see attached project description).

A Hay Barn (for the purpose of storing hay).

A septic system (two leach fields).

A commercial kitchen.

Is an existing structure to be remodeled? ☐ Yes ☑ No
If yes, please briefly describe the remodeling activities and the intended use (attach additional pages if necessary).

Days of Operation 7 days a week Hours of Operation 9 am - 10 pm

Number of Employees 25 Number of Anticipated Customers 150

Number of Existing On-site Parking Spaces 40

Number of Proposed On-Site Parking Spaces 0

Primary Access from* CYA Road/Hwy 49

Secondary Access from* _____

*Please provide information on whether the access road is a County road, non-County road, private easement or driveway, information on the width and type of surface, and the name of the road. If an existing or proposed easement is located off-site, please attach adequate documentation that clearly demonstrates the subject property has the necessary rights to use the easement, or that the necessary easement could be obtained from the adjoining property owner. Adequate legal access is a requirement for commercial development.

DocuSign Envelope ID: 04C38CBE-43A0-46A1-92C1-1C56561C78C1

Project Information / Happy Goat Experience

Happy Goat, Inc. proposes to operate a visitor experience at their regenerative farm; Happy Goat Farm is located on approximately 250 acres in Mariposa County, California. The purpose of the proposed project is to allow daily tours of the farm and for guests to participate in in the "Happy Goat Experience" (HGE), within the current MG/MT zoning, through the preparation of a Conditional Use Permit (CUP) under the Special Events Facilities (SEF) section of the County's Code. Happy Goat is a non-profit, and proceeds from guest operations will support educational programming on-site and free fire grazing in the community by Happy Goats.

The proposed experience is separate from the existing farming operations, which includes all current and pending construction of agricultural-related buildings and paving of access roads. The experience area covers approximately 29-acres (**Exhibit 1**).

The Happy Goat Farm Experience (Project) includes only those activities and construction-related operations associated with supporting public tours, which includes vegetation removal at a picnic area and parking areas, and the installation of public restroom facilities that will consist of trenching for the installation of two leach fields. The restrooms will be mobile facilities placed on an existing concrete pad (described further herein).

Arrival: As part of the HGE, guests will arrive at the farm's main entrance on CYA Road and park at one of the two existing Parking Areas (labeled as Parking "A" and "B" per the site plan), and walk along existing roads (shown in green in **Exhibit 2**) at all times. Signage will help to create clearly marked walking paths so that guests can quickly and safely find their way around the farm. Refer to "traffic management" below for more information on guest arrival and parking. Guests may also arrive by plane at the nearby Mariposa-Yosemite Airport (the project applicant is in the process of obtaining a charter license).

DocuSign Envelope ID: 04C38CBE-43A0-46A1-92C1-1C56561C78C1

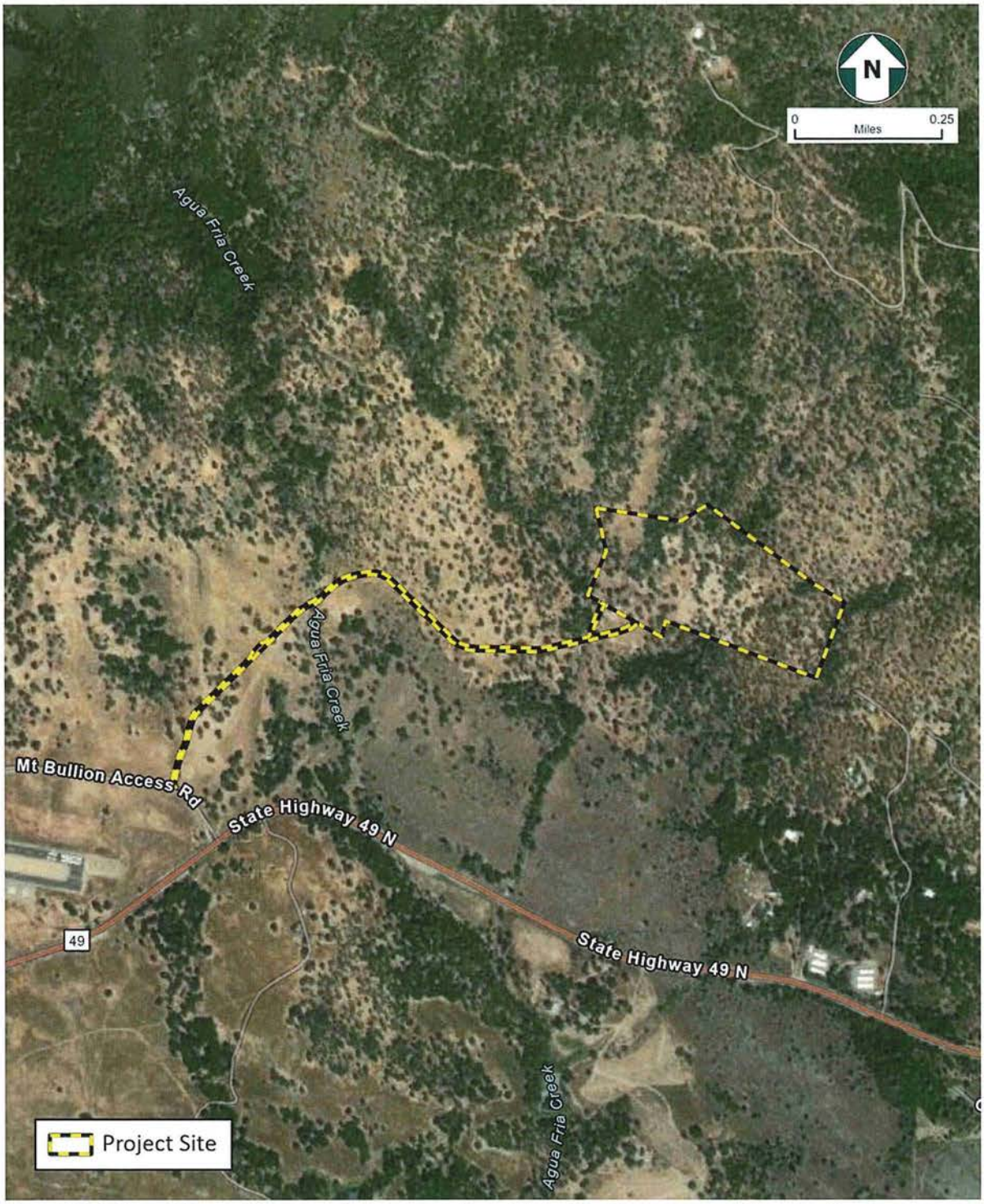


Exhibit 1: Location of the project area/site within the larger parcel, covering approximately 29-acres.

DocuSign Envelope ID: 04C38CBE-43A0-46A1-92C1-1C56561C78C1

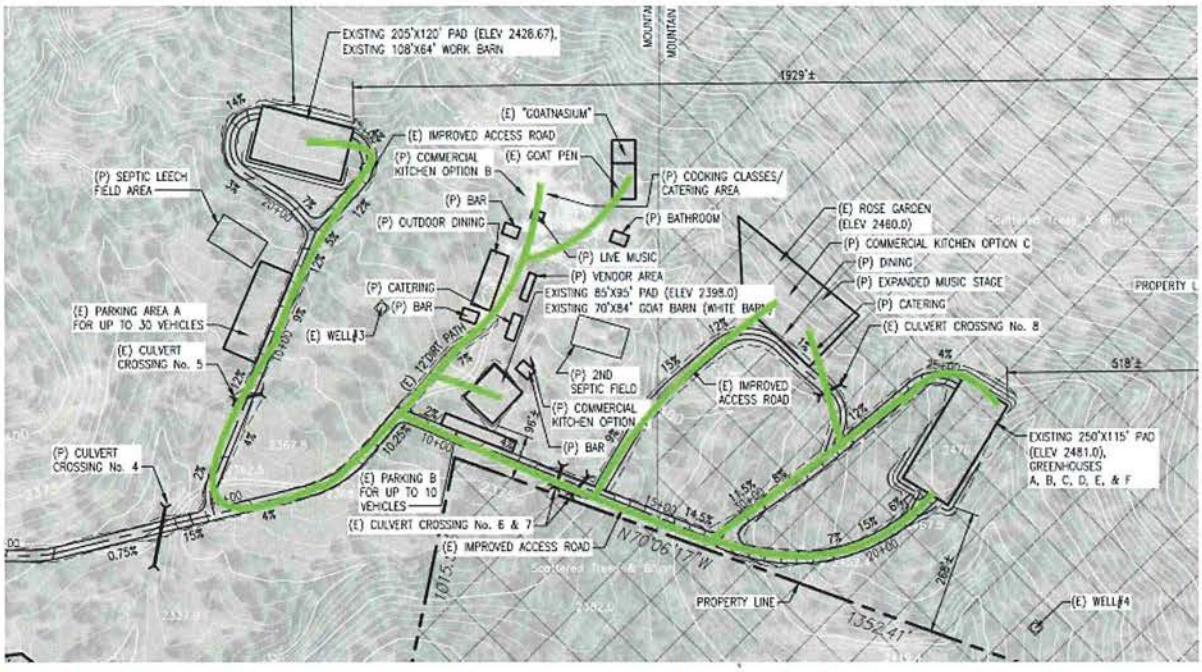


Exhibit 2: Existing roads/paths where guests will travel by foot around the Happy Goat Experience (HGE) Area

HGE: Once guests have arrived safely on site, there are essentially four parts to the daily Happy Goat Experience (HGE) that allows guest to move at their own pace in the order they choose:

1. The existing "Goatnasium" provides guests with the opportunity to watch the goats play on this custom-designed jungle gym structure during their evening feeding.
2. Goat Walk: The goats are leash trained, and guests can take a walk with a goat within specially designated areas.
3. Baby Goat Experience: Guests will gather in the existing goat barn and witness roughly 100 goats pass from the Goatnasium into the goat barn. The babies will be placed with those guests wanting some snuggle time.
4. Food and beverages will be provided in two areas (shown on the site plan as "catering" in two locations).

Guests: Up to 150 guests per day may visit the farm consisting of either individuals or one group. Larger groups, as part of events, are allowed and described below under "Events."

Number of employees: 25

Hours: Happy Goat is requesting operational hours between 9:00 am and 10:00 pm to provide those working on the experience access to the farm. However, the duration of the

DocuSign Envelope ID: 04C38CBE-43A0-46A1-92C1-1C56561C78C1

guest experience will be approximately 4-5 hours. A sunset dinner is included as part of the experience and therefore dinner times will change accordingly depending on the season.

Education: The project applicant/farm will continue to host outdoor education school field trips that take place in the existing greenhouses. These field trips occur bi-weekly and in the morning (before guests arrive for the HGE) and include groups of less than 50 people.

Special Events: This CUP is being processed under the Special Event Facilities section of the County's Code. As such, the daily Happy Goat Experience, as described above, is also what would be marketed to outside groups for "special events." It is essentially a buyout of the daily HGE model and would operate the same, with the only differentiation being potentially more than 150 people attending. To clarify, the term *special events* does not translate to a different model for large groups who are looking to buy out the experience. (It is akin to how a restaurant would look at it, a private party), with Happy Goat staff on-site at all times.

Due to the size of the experience area, larger groups (no more than 500 guests) at the farm for special events would not have an additional impact on daily operations. If a large group were to visit the farm, overflow parking would be accommodated near the farm entrance (by the proposed farm delivery turnaround), and guests would be shuttled back to the experience area by staff. Refer to "traffic management" below for more information on parking logistics.

As described below under "Noise/Music" - the occasional large special event is envisioned to include having a band play with amplified sound (approximately once a month). These events could be weddings, corporate events, etc. The goat barn could be used for dining for these functions as needed (without the goats inside). The existing work barn is not slated for event use but will be offered as a backup plan for inclement weather.

Further, in terms of events, the farm will be marketed as a venue for a car show.

Once a year the project applicant/ farm will host a community Harvest Festival, with less than 500 people. Activities that would occur as part of this festival include a BBQ catered dinner, line dancing, and live music.

Workshops/Classes: The project applicant/farm will host outdoor culinary workshops/cooking classes with the location on site being dependent on both the group and the time of year. Refer to the site plan for potential locations as to where this could occur. The project applicant would also like to offer vocational culinary training for local students.

DocuSign Envelope ID: 04C38CBE-43A0-46A1-92C1-1C56561C78C1

Community Garden: In the future, the project applicant would like to build a community garden in the front right corner of the farm, across from the airport (per the site plan).

Retail: In the future, the project applicant/farm would like to be able to sell plants/nursery items.

Noise/Music: Daily operations will include live music, not to exceed County maximum decibel regulations of 60 decibels at all property lines. It is assumed that the occasional large event would have a band play with amplified sound (approximately once a month) outside of the maximum decibel regulations; therefore, an alternative limit is requested to be established through this CUP of a maximum of 95 decibels once a month at larger events only. These noise limits are in compliance with the recommendations by the project biologist.

Future plans include an expanded live music stage in the Rose Garden.

Proximity to neighbors' ranges in distance from 0.33 miles to 0.6 miles; see the attached site plan for a graphic showing the proximity to neighbors. The Happy Goat Experience ends at 10:00 pm.

Food / Bar: Food trucks and BBQ grills will be used for food prep, coordinated through the County Public Health Department. The commercial kitchen at "Sugar Pine" will also be utilized to serve food to guests at Happy Goat. Further, a future commercial kitchen could be constructed in cooperation/guidance from the health department at one of the three locations noted on the site plan.

The facilities shown on the site plan as "Proposed Bar" would consist of a custom shipping container model and are included herein as **Exhibit 3**.

The facility shown on the site plan as "Proposed Catering" is either a custom shipping container model or a food truck, an example of which is included herein as **Exhibit 4**.

DocuSign Envelope ID: 04C38CBE-43A0-46A1-92C1-1C56561C78C1





Exhibit 3: Proposed Bar
Additional detail can be found here: https://boxpop.com/models/boxpop-dbl-20

DocuSign Envelope ID: 04C38CBE-43A0-46A1-92C1-1C56561C78C1



Exhibit 4: Proposed Catering Example

Beverages: Bottled water and/or a water purification filter system (with compostable paper cups) will be provided to guests. Beer and wine will be available for purchase, or possibly included in the price of admission.

Sanitation Facilities: One container/portable restroom and several porta-potties with contracted waste removal and hand washing stations will be provided in accordance with the County's Public Assembly Code. Porta-potties will be located as directed by Mariposa County Environmental Health. The facility shown on the site plan as "Proposed Bathroom" is also a custom shipping container model, and an example is included herein as **Exhibit 5**. The container can be placed on level ground; a pad is not necessary.

DocuSign Envelope ID: 04C38CBE-43A0-46A1-92C1-1C56561C78C1



Exhibit 5: Proposed Bathroom Example

Solid waste: Trash and recycling receptacles will be provided and will be removed from the site by Recology Mariposa.

Health and Safety: Cell phone service is currently available on-site. The on-site security team will be made up of Happy Goat staff.

Name and contact information for person(s) responsible during events:
Mr. John Cahalin
954-444-4121

Fire Safety: open fires, fireworks, and outdoor cooking will not be permitted on site. Emergency procedures will be posted in areas where people gather. Commercial generators will be used on-site.

Lighting: All paths will be illuminated with downlight landscaping lights. Ambient lighting will come from Christmas lights (or the equivalent Lumens output from alternative lighting sources) throughout the experience area and will be illuminated with string lights (or the equivalent Lumens output from alternative lighting sources). Other than downlights, no fixtures are being proposed.

DocuSign Envelope ID: 04C38CBE-43A0-46A1-92C1-1C56561C78C1

Traffic Management:

The overarching goal for traffic management onsite is to maintain safety, clarity and organization and to avoid visitor confusion or hazards.

Project-related vehicles should observe a 20-mph speed limit in all Project areas, except on County roads and State and federal highways. Off-road traffic outside of designated project areas is prohibited.

The following describes how traffic will be managed on the farm for daily operations. Extra measures will be employed for special events as described herein.

a. Ingress and egress locations and provisions for the unimpeded movement of emergency vehicles;

- Ingress and egress at the farm occur from CYA Road. Once onsite, vehicles will travel through the property and park in one of two clearly marked parking areas ("A" and "B" which provide 40 parking spaces). The same route will be followed when exiting the site. In an emergency event, there is adequate room for automobiles to pull over on the shoulder to allow emergency vehicles to pass. Per the site plan, all of the proposed roads are designed per Mariposa County Rural Section Class II DWG R-2 which include a 20' wide gravel surface with a 2' should on either side. All roads comply with applicable CalFire Standards.

b. Provisions for ensuring the orderly and safe arrival, parking, and departure of all vehicles and ensuring that traffic will not back-up or block private easements, county roads, intersections, state highways, or private driveways;

- As part of the daily operations, entry signage will direct guests to continue down the private onsite road to the appropriate parking areas ("A" and "B"). Parking in these two lots will be adequate for daily farm tours. Should additional parking need to be accommodated, overflow parking is available and described in the next paragraph.

- During larger events, Happy Goat staff will serve as greeters, traffic directors, and parking coordinators. Signage and personnel will be utilized to direct guests to the best parking options and clear instructions will be provided as to which parking areas are open to guests. The parking coordinators will keep track of available parking spaces and direct vehicles initially to the two parking areas ("A" and "B"). Once those lots are full, as indicated by those monitoring the parking areas, staff would radio to personnel near the farm entrance to indicate that any additional vehicles arriving should park in the overflow area located near the farm entrance (by the proposed farm delivery turnaround). A courtesy shuttle would then be used to drive guests back to the experience area by staff. Parking coordinators will determine the appropriate time to direct guests to the overflow parking area and will keep track of departing guests, remaining aware of free spaces. Detailed instructions for staff

DocuSign Envelope ID: 04C38CBE-43A0-46A1-92C1-1C56561C78C1

managing parking and traffic for larger events will be provided to those working that day.

- Each parking lot will be clearly marked (A, B + overflow). When one lot is full, a sign will be placed indicating to use the next available lot.

c. The location of any temporary directional signs on driveway entrances and within parking lots to ensure the orderly flow of traffic:

- Parking lots will include signage as to which direction travel should flow.

d. Provisions for dust management:

- Happy Goat will apply one of the following dust control products on the gravel roads and parking areas:
    - Magnesium Chloride - Dust Off
    - Lignosulfonate (Lignin) - Organic
    - Terra Lig Pro - Lignin Blend - Organic

  The chosen product will be applied annually, at the beginning of summer, with subsequent applications as needed. Happy Goat will likely contract with KBK Dust Control Services/Dust Control Etc. to help with the application.

230201

Road Encroachment Permit Needed? ☐ Yes ☑ No

(may be required from Mariposa County Public Works Department or from CalTrans)

Water Source:
(circle) Well Spring Public Water System Other Well

Sewage System:
(circle) Sewer Septic Tank/Leach Field Other Septic Tank/Leach Field

Are there any prior Planning Commission actions affecting this property that you are aware of?
☐ Yes ☑ No (i.e., Lot Line Adjustment, Variances, Use Permits, etc.)

If so, please describe:

Previous building permits? ☑ Yes ☐ No; Project or building Greenhouses and 2 Barns

Construction Time Frame:
Can the project be constructed in a 3-year time frame? ☑ Yes ☐ No

If no, can the project be constructed in a 4-1/2 year time frame? ☐ Yes ☐ No

Preliminary Environmental Information:
Provide information on the adjacent land uses for those properties adjacent to the project site (i.e., vacant, residential, commercial, grazing land, agricultural, mining, timber, etc.).

	Parcel Size	Use of Property
North		Grazing with one vacation home
Northeast		Grazing, vacation home, rural residential
East		Grazing, rural residential
Southeast		Rural residential
South		Rural residential
Southwest		Mariposa-Yosemite Airport
West		Grazing
Northwest		Mt. Bullion Conservation Camp #39

230201

Are the following items listed below applicable to the project with respect to having a possible effect on the environment? A brief discussion of those items checks 'yes' or 'maybe' must be attached to the application.

Yes	Maybe	No		
☐	☐	☑	1.	Would the construction of roads, driveways, and building pads associated with the project result in grading on slopes of greater than 20% result in a change in the existing topography of any hills on the site, or result in the alteration of any lakes, ponds, rivers, or drainage courses?
☐	☐	☑	2.	Would the project result in any change in the pattern, scale, or character of development in the general area of the project?
☐	☐	☑	3.	Would the project result in a change in the quantity or quality of ground and surface water supplies?
☐	☐	☑	4.	Would the project result in an increase in noise or light levels in the vicinity of the project site?
☐	☐	☑	5.	Would the project result in the use of hazardous materials such as toxic substances, chemicals, flammables, or explosives?
☑	☐	☐	6.	Are there any historical or archaeological structures or sites located on the project site or in the surrounding area?
☐	☑	☐	7.	Would the project result in an increase of traffic or existing easement roads?

230201

Mandatory Findings:

In order to approve a conditional use permit, the Planning Commission must make the findings listed below. Please provide supporting information for each finding.

1. Adequate open space is being provided.

As a working farm, the proposed project consists primarily of open space. The 250-acre parcel, inclusive of the 29-acre experience area, only has a few built structures (i.e. barns, greenhouses per the attached site plan) with the remainder of the area set aside as open space / farm.

2. The site is physically suited for the proposed development.

The proposed project is low impact. The rural, agricultural nature of the proposed project is consistent with the surrounding area.

3. Adequate provisions have been made for sewage disposal and the handling of solid waste.

The project applicant has coordinated with the Mariposa County Environmental Health Department. As this application is being processed under the Special Events Facilities code, bottled water and/or a water purification filter system (with compostable paper cups) and porta-potties will be provided for guest to meet the public health requirements of the code. Refer also to the attached project information.

4. The proposed development will have adequate potable water for public use and fire protection.

Yes, the proposed project has four (4) wells that could be accessed for fire protection.

5. The project complies with all standard and special setback requirements, and appropriate buffers have been provided for adjacent land uses.

Yes, please refer to the attached site plan.

6. That appropriate access is available or is proposed to the development.
Yes, the project site is easily accessed from CYA Road/Hwy 49.

7. That the proposed use is consistent with the policies and standards of the general plan and any applicable specific plan
Yes, the proposed project is consistent with both the County General Plan and the County's Special Events Facilities Code. Please also see the next page, as attached, for goals, policies and implementation measures of the Mariposa County General Plan with which the proposed project is consistent.

8. That the project as approved will not have a significant effect on the environment, or the significant impacts have been eliminated or substantially lessened, or determined that the significant effects are unavoidable and acceptable due to overriding concerns.
There is no substantial evidence that the project as approved will have significant adverse effect on the environment, and will not be detrimental to the public, health, and safety welfare.

9. That the establishment, maintenance, or operation of the use applied for will not, under the circumstances of the particular case, be detrimental to the health, safety, morals, comfort, and general welfare of the persons residing or working in the neighborhood of such proposed use, and will not be injurious or detrimental to property and improvements in the neighborhood or the general welfare of the county. The planning commission shall impose any conditions and/or requirements it finds necessary to guarantee compliance with the findings in this Section. (Ord. 912 Sec.II, 1997; Ord. 704 Sec.1, 1988).
The applied use will not be detrimental to the health, safety, morals, comfort, and general welfare of the persons residing or working in the neighborhood and will not be injurious or detrimental to property and improvements in the neighborhood or the general welfare of the County.

DocuSign Envelope ID: 04C38CBE-43A0-46A1-92C1-1C56561C78C1

General Plan Consistency

The Land Use classification is Natural Resources. Consistent with this land use – the Happy Goat Farm proposes a regenerative farm on approximately 250-acres, and will provide opportunities for public access through farm tours.

Further, the proposed project is consistent with / supports the following goals, policies and implementation measures of the Mariposa County General Plan:

- Goal 5-1: Maintain the rural character of Mariposa County
  - Policy 5-1a: New development shall be in keeping with the County's rural character.
- Goal 10-1: Create a support staff for agriculture providing assistance and innovation for agricultural activities.
  - Policy 10-1b: The County shall collaborate with landowners, federal agencies, state agencies, universities, stakeholders and community-based organizations for continued agricultural preservation.
    - Implementation Measure 10-1b(2): The County shall coordinate with the Mariposa Unified School District to enhance the District's agricultural educational programs.
- Goal 10-3: Preserve agricultural economic viability to the greatest extent possible.
  - Policy 10-3b: Maintain our agricultural resources to diversify the local economy.
- Goal 10-5: Encourage the expansion of the agricultural economy.
- Goal 12-3: Create programs to provide a range of recreation opportunities and facilities to meet diverse needs of the County's population.
- Goal 13-2: Increase appreciation of environmental values and lengths of visitor stays through education programs.

Planning Study Area Mariposa TPA

The proposed project is located within the "Proposed Expanded Mariposa Town Planning Study Area." All residential, commercial, industrial, job-center, recreation, and public uses, as defined in the General Plan, are consistent with the purpose of a town planning area.

Mariposa Town Planning Area. A Town Planning Area Specific Plan was adopted in 1981 and periodically amended. A comprehensive update was adopted in 1992. The Specific Plan is converted to the Town Plan incorporated into Volume II of the General Plan for Mariposa. The General Plan provides for the Mariposa Town Planning Area to become greatly enlarged. The current Town Plan in Volume II provides for land use and zoning for a core area supporting a population of approximately 3,000 people. **The future expansion area will retain existing zoning districts until the total Mariposa Town Plan is updated.**

230201

REQUIRED SIGNATURE(S)

Affidavit

I/we, the undersigned (Property Owner and Applicant), agree to defend, indemnify, and hold harmless the County and its agents, officers and employees from any claim, action or proceeding against the County arising from the Property Owner and Applicant project.

I/we declare under the penalty of perjury that the statements and information submitted in this application are in all respects true and correct to the best of my/our knowledge.

I/we acknowledge that I/we have read and understand the information contained in the application package relating to the submittal and processing of this application.

I/we understand that the processing of the application will be delayed if any required information is incorrect, omitted, or illegible.

I/we declare that if an entity listed below is a Partnership, Limited Liability Corporation, Corporation or Trust the signer(s) below certifies that he/she is authorized by that entity to apply and sign the application attached herewithin.

Property Owner *(printed name):*	**2nd Property Owner** *(printed name):*	**Applicant** *(printed name):*
John Cahalin		
Property Owner *(signature):* DocuSigned by: john cahalin 097443F9001445C...	**2nd Property Owner** *(signature):*	**Applicant** *(signature):*
Date: 6/27/23	Date:	Date:

If there are more than two property owners, additional copies of this page shall be provided.

IMPORTANT: This page must be signed by all property owners and any authorized applicant.

IMPORTANT: Please note that if the property owner/s is/are authorizing someone other than themselves to act as the applicant or agent, the next page must also be signed.

IMPORTANT: Failure to have all necessary signatures will DELAY the commencement of processing the application. The application will be returned to the applicant to provide all necessary signatures.

DocuSign Envelope ID: 04C38CBE-43A0-46A1-92C1-1C56561C78C1

This page to be signed IF the property owner(s) is (are) authorizing someone to act as an agent or applicant for this application.

Affidavit

Applicant/Agent Authorization:

I/we,_____, Property Owner(s) hereby authorize _____ to act as a representative/Applicant and/or _____ to act as a representative/Agent in all matters pertaining to the processing and approval of this application, including modifying the project, and agree to be bound by all representations and agreements made by the designated Applicant and/or Agent.

I/we declare that if the Property Owner and/or Applicant is a Partnership, Limited Liability Corporation, Corporation or Trust, the individual(s) listed below certifies that he/she/they is/are authorized by that entity to execute the application form attached herewithin.

Property Owner *(printed name):*	**Applicant** *(printed name):*	**Agent** *(printed name):*
Property Owner *(signature):*	**Applicant** *(signature):*	**Agent** *(capacity/title):*
Property Owner *(capacity/title):*	**Applicant** *(capacity/title):*	
Date:	Date:	
2nd Property Owner *(printed name):*	**Co-Applicant** *(printed name):*	
2nd Property Owner *(signature):*	**Co-Applicant** *(signature):*	
Date:	Date:	

DocuSign Envelope ID: 69463E05-32EF-46E1-AC44-E EE9D0077

230201

CONDITIONAL USE PERMIT APPLICATION

Mariposa County Planning Department
5100 Bullion Street, P.O. Box 2039
Mariposa, CA 95338
Telephone (209) 966-5151 FAX (209) 742-5024
www.mariposacounty.org planningdept@mariposacounty.org

RECEIVED
FEB 28 2024
Mariposa County Planning Department

Submittal #2

FOR OFFICE USE ONLY

Date Submitted _____ Received By KC

Fees Paid $_____ Receipt No. paid under first submittal Received By _____

Application No. 2023-078 Application Complete _____

Final Action _____ Date _____

Applicant:
Name Happy Goat, Inc.

Mailing Address 110 SE 6th St. 15th Floor
Ft. Lauderdale, FL 33301

Daytime Telephone (954) 444-4121

E-Mail Address john@happygoat.co

Agent: (if applicable)

( ) _____

Property Owner Name(s)* John Cahalin, Eco Extreme Holdings, LLC

*If different than applicant, attach letter of authorization or other document that authorizes the applicant to submit an application on the owner's behalf. Applicant must also be a lessee, purchaser in escrow, or optionee of the subject property. If there is more than one property owner, please list the name and mailing address of all other individuals holding an interest.

Property Information:
Assessor's Parcel Number (APN) 012-041-002 Parcel Size 249.24 acres

Address 5030 CYA Road Town Mariposa

General Plan Land Use NR/PSA Mariposa TPA Zoning Districts MGZ, MTZ

230201
Attachments:

- Application
- Required Materials and Items for a Complete Application
- Site Plan Requirements Checklist
- Fish and Game Letter and Current Fee Chart

Link to 17.112 Conditional Use Permits:

https://mariposa.municipalcodeonline.com/book?type=ordinances#name=17.112_Conditional_Use_Permits

230201

Project Information:
Please briefly describe the proposed use (attach additional pages if necessary).

Please refer to next pages as attached (Project Information pages 1-12).

Is a new structure to be constructed? ☑ Yes ☐ No
If yes, please briefly describe the structure and its intended use (attach additional pages if necessary).

A septic system (with one leach field)

Public restroom facilities

Please refer to the following project information pages for more detail.

Is an existing structure to be remodeled? ☑ Yes ☐ No
If yes, please briefly describe the remodeling activities and the intended use (attach additional pages if necessary).

The applicant has initiated the upgrade of the existing Big Barn on site to Occupancy Class A and understands that the barn cannot host guests until permit issuance from the County Building Department. Only employees are permitted in the barn until the switch to Class A.

Days of Operation 7 days a week Hours of Operation 9 am - 10 pm

Number of Employees 5 Number of Anticipated Customers 175

Number of Existing On-site Parking Spaces 40

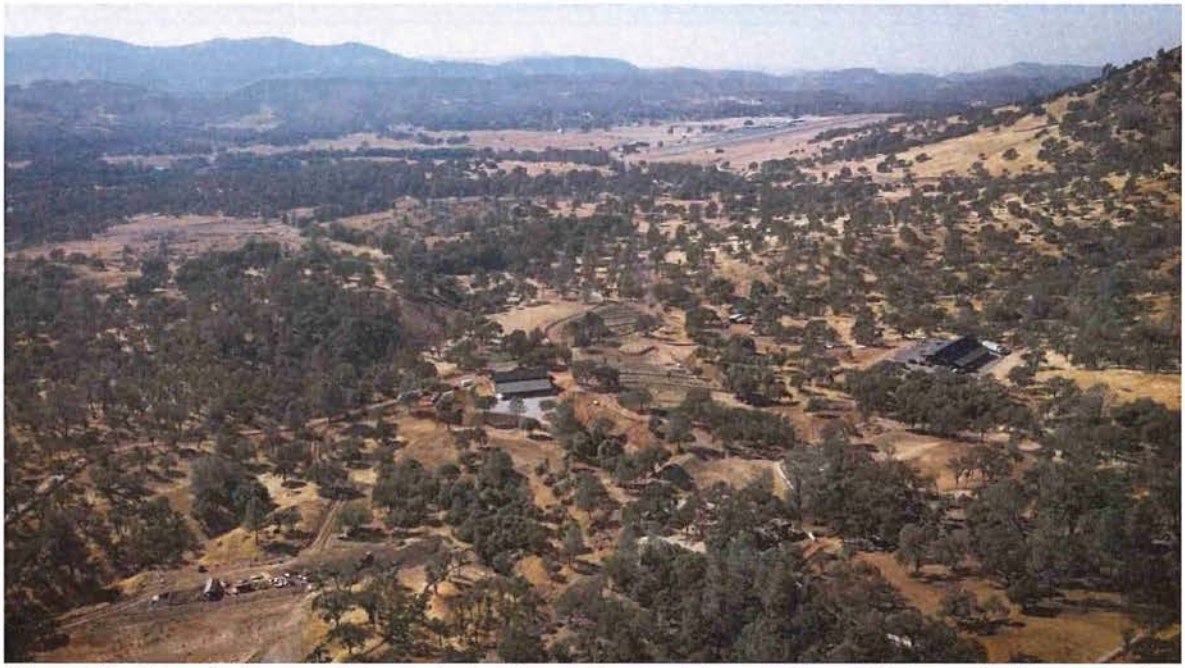
Number of Proposed On-Site Parking Spaces 54

Primary Access from* CYA Road / Hwy 49

Secondary Access from* A 10' wide gravel-covered roadway provided between greenhouses & common property line with 5680 Hwy 49.

*Please provide information on whether the access road is a County road, non-County road, private easement or driveway, information on the width and type of surface, and the name of the road. If an existing or proposed easement is located off-site, please attach adequate documentation that clearly demonstrates the subject property has the necessary rights to use the easement, or that the necessary easement could be obtained from the adjoining property owner. Adequate legal access is a requirement for commercial development.

Project Information / Happy Goat Experience



View of the Farm looking south towards the Airport, the Goat Barn (left) and Big Barn (right) are visible

Happy Goat, Inc. proposes to operate a visitor experience at its regenerative farm, "Happy Goat Farm," located on an approximately 250-acre parcel in Mariposa County, California. The goal of the proposed project is to allow guests to experience the farm through tours, classes, and events within the current MG/MT zoning through the preparation of a Conditional Use Permit (CUP) under the Special Events Facilities (SEF) section of the County's Code. Happy Goat is non-profit, and proceeds from guest operations will support educational programming on-site and provide free fire grazing in the community by Happy Goats.

The proposed guest experiences are separate from the existing farming operations. The project area consists of approximately 29 acres **(Exhibit 1**); however, while the applicant proposes activities across a wide footprint, the guest experiences will be contained to areas totaling roughly 5 acres at most to keep guests safe and to better manage the group (**Exhibit 2**).

The Happy Goat Experience (HGE) (Project) includes only those activities and construction-related operations associated with supporting public tours and workshops, which include the addition of public restroom facilities, trenching for the installation of one leach field, and remodeling the existing Big Barn on site to achieve Occupancy Class A status. The applicant understands that the Big Barn cannot host guests until issuance of an Occupancy Class A permit from the County Building Department and only employees are permitted in the barn until the switch to Class A.

DocuSign Envelope ID: 69463E05-32EF-46E1-AC44-[redacted]3EE9D0077

Due to the infeasibility of testing the septic areas before the issuance of a CUP, the applicant has identified three potential locations for the leach field and will conduct soil testing to determine the best location for it should the CUP be granted. Once testing has occurred and the location has been identified, one leach field will be constructed.

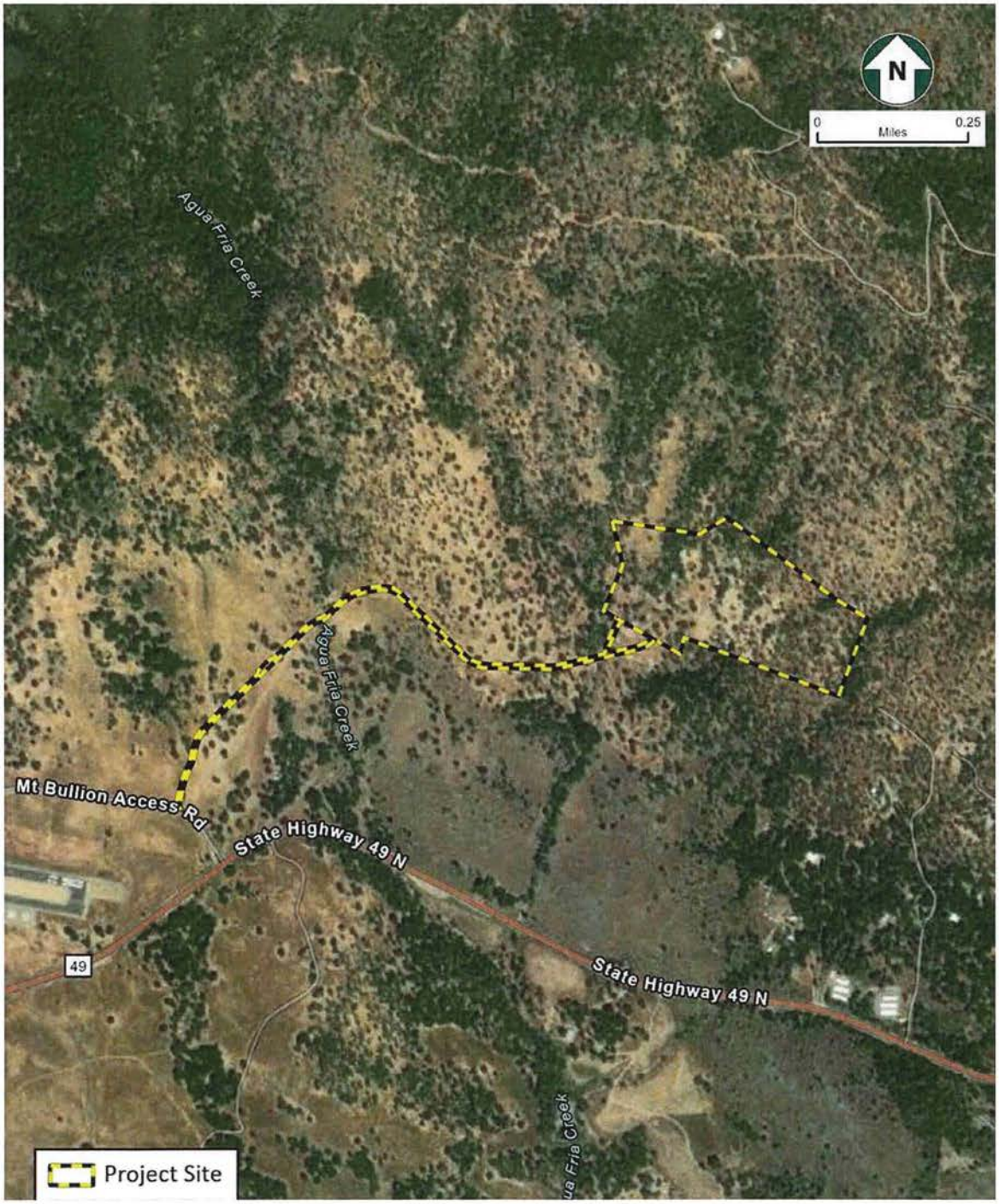


Exhibit 1: Location of the project area within the larger parcel, covering approximately 29-acres.

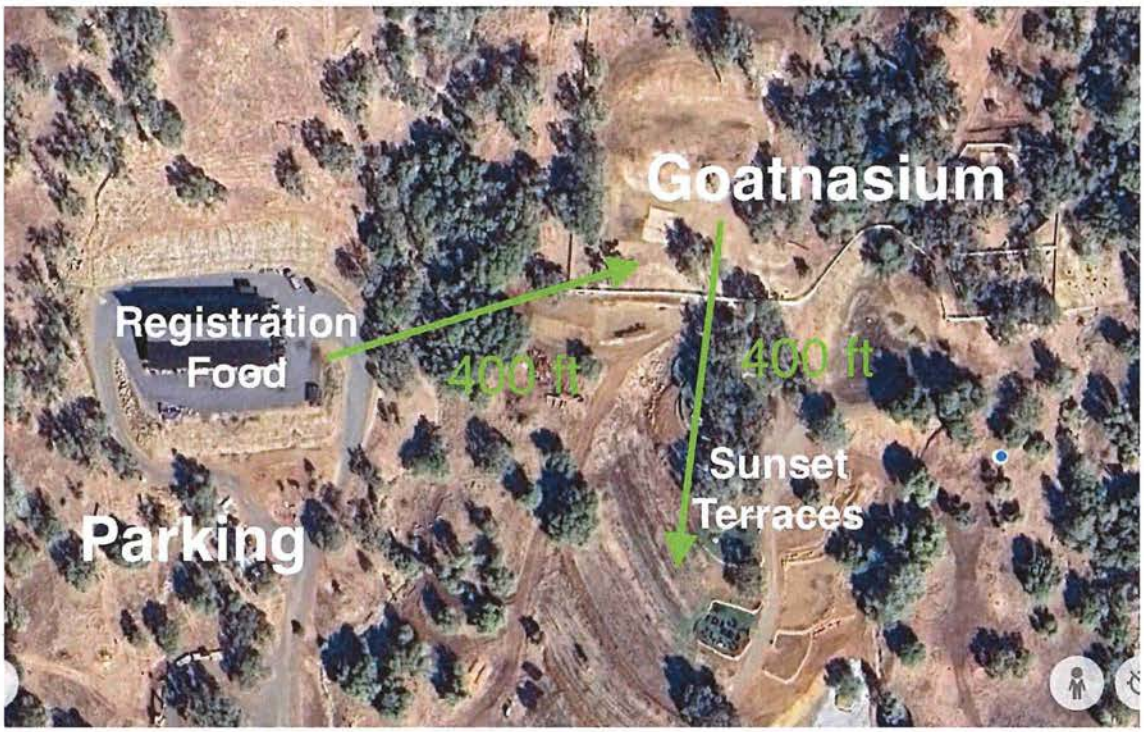
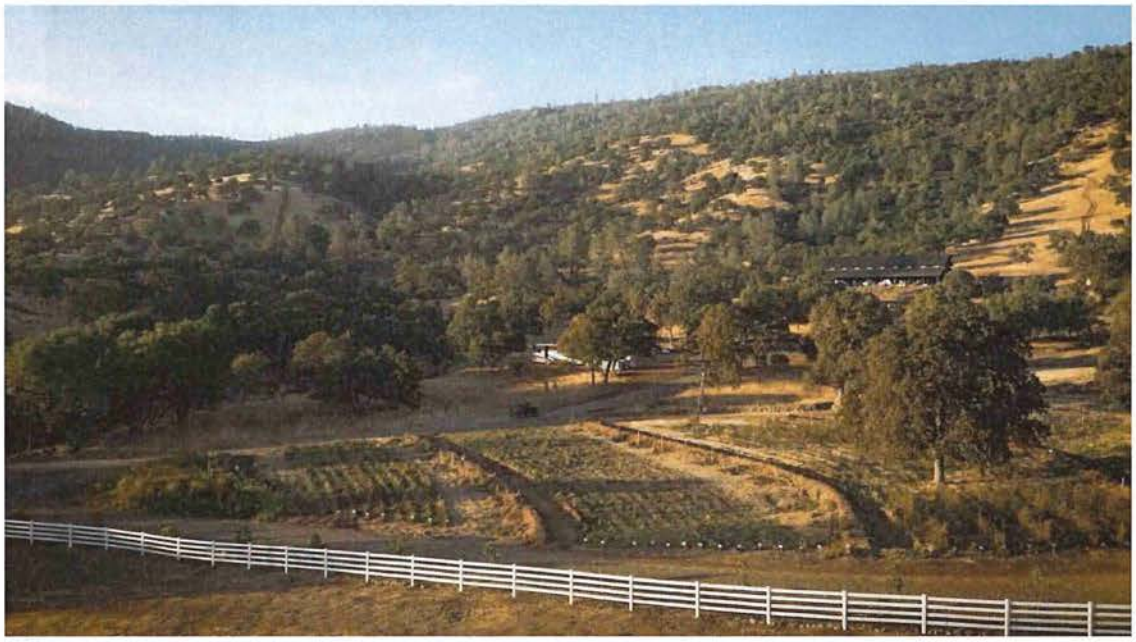


Exhibit 2: Location of the approximately 5-acre Happy Goat Experience (HGE) Area



Arriving along the entry road traveling towards the Big Barn

Arrival: Guests will arrive at the farm's main entrance on CYA Road, travel through the entry gate and park at one of the four existing Parking Areas (labeled as Parking "A," "B," "C" and "D" per the site plan included as Attachment A), and walk along existing roads at all times. An ADA parking stall is provided at each of the two barns (Big Barn and Goat Barn). Signage will help to

create clearly marked walking paths so that guests can quickly and safely find their way around the farm. Refer to the "traffic management" section below for more information on guest arrival and parking details. Guests may also arrive by plane at the nearby Mariposa-Yosemite Airport (the project applicant is in the process of obtaining a charter license).

Guests: Up to 175 guests per day may visit the farm consisting of either individuals or one group. As part of events, larger groups are allowed and described below under " Special Events."

Number of employees: The Project site currently has 12 existing farm employees, and the proposed Happy Goat Experience would add up to 5 new employees. A total of 15 employees will be on site between 7:00 am and 12:00 pm and a total of 5 employees will be on site between 4:00-9:00 pm.

Hours: The applicant is requesting operational hours at Happy Goat Farm between 9:00 am and 10:00 pm to provide those working on the experience access to the farm. However, the duration of the guest experience will be approximately 4-5 hours. A sunset dinner is included as part of the experience; therefore, dinner times will change accordingly depending on the season.

Happy Hour: Guests will be invited for food, beverages, and time with the goats. Parking for this activity is located near the Big Barn, where guests will register and eat/drink. From there, they pass to the Goatnasium, located adjacent to the barn, for goat time. Lastly, guests will be invited to the terraces below the Goatnasium to enjoy the sunset overlooking the farm.

Noise/Music: Daily operations will include live music on the existing stage, to be within County maximum decibel regulations (refer to Attachment B, Acoustical Analysis). The happy hour ends at 10:00 pm. These noise limits comply with the recommendations by the project biologist. Future plans may include an expanded live music stage in the Rose Garden. Proximity to neighbors ranges in distance from 0.33 miles to 0.6 miles; see the attached site plan for a graphic showing the proximity to neighbors. The occasional special event (described below) is envisioned to include people gathering outside and inside the Big Barn with a band playing music with amplified sound.

Food / Bar: The type of food and location to be served will depend on the size of the group, and multiple caterers will be used to provide food using food trucks, pizza wagons, etc. They will be used to help serve food to guests coordinated through the County Public Health Department. Guests will dine inside and around the Big Barn. Adequate washing stations will be provided, along with bathroom facilities adjacent to the Big Barn. A temporary bar will be located on the terraces, and locations may be moved within that area based on what activities are occurring. The type of facility located on-site for catering would be similar to a food truck (self-contained), an example of which is included herein as **Exhibit 3**.



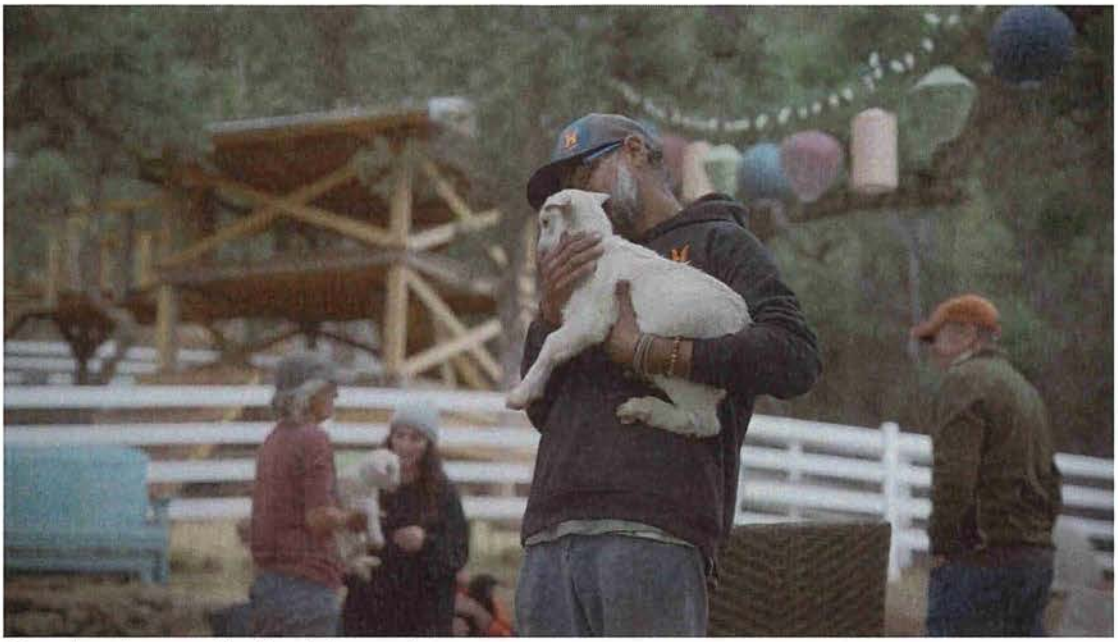
Exhibit 3: Proposed Catering Example

Education: The project applicant/farm will continue to host outdoor education school field trips in the existing greenhouses. These field trips occur bi-weekly and in the morning (before guests arrive for the HGE) and include groups of less than 50 people.

Workshops/Classes: The project applicant/farm will host enclosed culinary workshops/cooking classes within the Big Barn. The project applicant would also like to offer vocational culinary training for local students. Other workshop ideas will be tested to gauge demand, with activities like historical and cashmere production throughout the farm.

Workshop Space: Two location options for a proposed workshop space are shown on the Site Plan. The future workshop allows for a dedicated space for various farm projects to occur.

Retail: In the future, the project applicant/farm would like to be able to sell plants/nursery items.



Guests enjoy meeting the baby goats

Special Events: This CUP is being processed under the Special Event Facilities section of the County's Code. At the farm, gatherings such as corporate retreats, weddings, and trade gatherings numbering less than 300 guests will occur (approximately once a month). Further, regarding events, the farm will be marketed as a venue for a car show.

Due to the size of the experience area, larger groups (no more than 300 guests) at the farm for special events would not have an additional impact on daily operations. If a large group were to visit the farm, overflow parking would be accommodated near the Rose Garden. Refer to "traffic management" below for more information on parking logistics.

Once a year the project applicant/ farm will host a community Harvest Festival, with less than 300 people in attendance. Activities that would occur as part of this festival include a BBQ catered dinner, line dancing, and live music.

A portion of the parcel that houses the Happy Goat Project is located within Airport Safety Zone B (as shown on the site plan). No land uses or areas in this zone would result in more than 50 persons per acre gathering in this area.

Beverages: Bottled water and/or a water purification filter system (with compostable paper cups) will be provided to guests. Beer and wine will be available for purchase or included in the price of admission.

Sanitation Facilities: Due to this project's flexible nature, restroom facilities will not be located within the barns. Instead, a container bathroom is being proposed, located adjacent to the big barn (if that septic field is chosen) with three restrooms at a minimum, including one ADA. The

exact model (CA compliant) has not been chosen, but will look similar to the one shown in the following exhibit (**Exhibit 4**).



Exhibit 4: Proposed Container Restroom Example

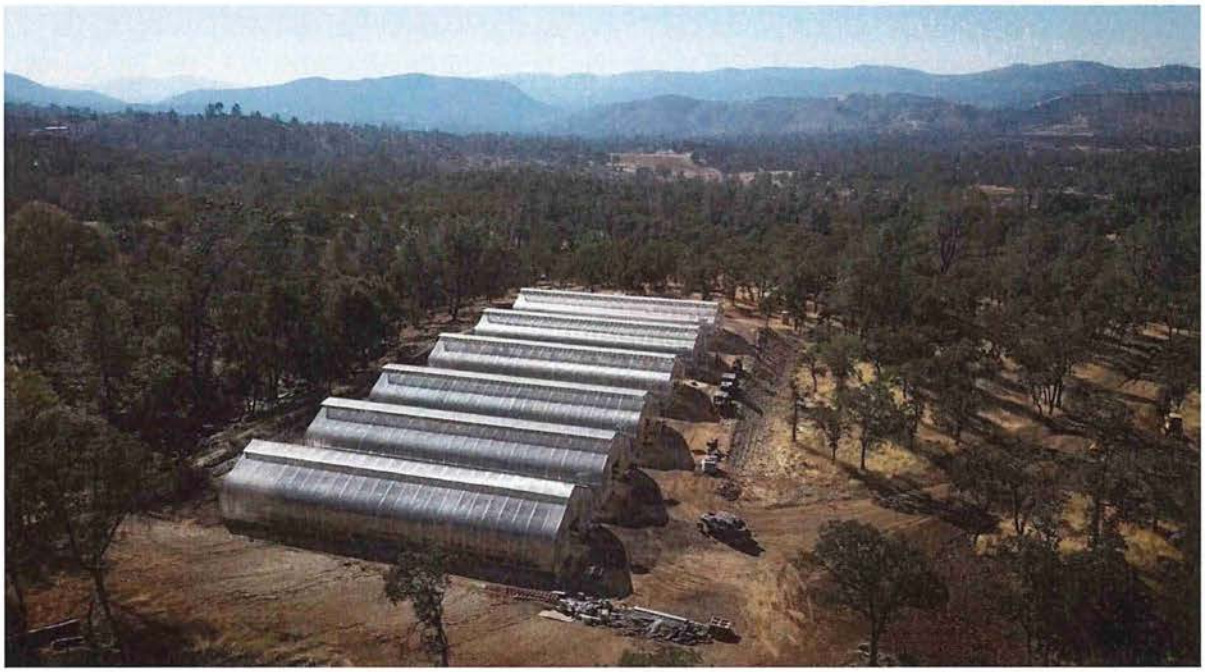
Further, porta-potties with contracted waste removal and hand washing stations will be provided in accordance with the County's Public Assembly Code. Porta-potties will be located in four specific areas on site including adjacent to 1) the terraces 2) the Goatnasium, 3) the Greenhouses, and 4) Parking Area A; and/or as directed by Mariposa County Environmental Health.

Solid Waste: Trash and recycling receptacles will be provided and will be removed from the site by Recology Mariposa. A Solid Waste Management Plan for the proposed project has been prepared and is included as Attachment C.

Health and Safety: Cell phone service is currently available on-site. The on-site security team will be made up of Happy Goat staff.

Name and contact information for person(s) responsible during events:
Mr. John Cahalin
954-444-4121

DocuSign Envelope ID: 69463E05-32EF-46E1-AC44-3EE9D0077



The Greenhouses



A special event held at Happy Goat Farm

Fire Safety: The applicant will adhere to the Fire Hazard Mitigation Plan (FHMP) prepared for the project which is included in this CUP application submittal as Attachment D. The fire safety operational standards presented below are designed for the year-round operational periods when the facility will be staffed and occupied.

The following facility operational standards shall be implemented:

▪All fires occurring on site shall be immediately reported to MCFD.

▪ Happy Goat shall identify a Fire Safety Coordinator. Considering staff scheduling, it is anticipated that more than one staff person will fill this role so that a Fire Safety Coordinator will be on site at all times when staff and visitors are on site. The Fire Safety Coordinator shall be responsible for the following:

- Initial point of contact for all emergencies
- Communication with fire agencies
- Annual Staff Training (see Section 4.6 of the FHMP)
- Annual inspection and regular operation of all emergency tools and equipment
- Annual vegetation management and fuel treatment
- Oversight of Visitor Education program (see Section 4.7 of the FHMP)
- Oversight of evacuations

▪ Scheduling and conducting an annual risk assessment with MCFD, implementing all risk reduction measures identified during this assessment, and scheduling follow-up assessments with MCFD, as necessary.

▪ Certain weather conditions can increase fire risk, resulting in the declaration of a Red Flag Warning (RFW) by the National Weather Service (NWS). To ensure compliance with Red Flag Warnings restrictions, the NWS website shall be monitored no less than daily when staff and visitors are on site. If vehicles are required to be used during RFW conditions, vehicles shall remain only on designated Project roads.

▪ Open fires, fireworks, and outdoor cooking will not be permitted on site.

▪ On-site commercial generators will be maintained, observing all fire safety procedures, including spark arrestors, fuel storage, and vegetation abatement.

▪ Emergency procedures will be posted in areas where people gather.

▪ All fire-safe standards required by Cal Fire and the MFD will be implemented.

Lighting: All paths will be illuminated with downlight landscaping lights provided by solar energy. Ambient lighting will come from Christmas lights (or the equivalent Lumens output from alternative lighting sources) throughout the experience area and will be illuminated with string lights (or the equivalent Lumens output from alternative lighting sources). Other than downlights,

DocuSign Envelope ID: 69463E05-32EF-46E1-AC44-[illegible]3EE9D0077

no fixtures are being proposed (refer to the Lighting Plan for the proposed project included as Attachment I).

Traffic Management:
The overarching goal for traffic management onsite is to maintain safety, clarity and organization and to avoid visitor confusion or hazards. Project-related vehicles should observe a 20-mph speed limit in all Project areas, except on County roads and State and federal highways. Off-road traffic outside of designated project areas is prohibited.

The following describes how traffic will be managed on the farm for daily operations and is illustrated on the Site Plan. Extra measures will be employed for special events as described herein.

a. Ingress and egress locations and provisions for the unimpeded movement of emergency vehicles;

- Ingress and egress at the farm occur from CYA Road. Once onsite, vehicles will travel through the property and park in one of four clearly marked parking areas ("A", "B", "C" and "D") (which provide a total of 70 parking spaces) plus the two ADA parking stalls located at each barn (additionally, the overflow lot can accommodate 20 automobiles). The same route will be followed when exiting the site. In an emergency event, there is adequate room for automobiles to pull over on the shoulder to allow emergency vehicles to pass. Per the site plan, all roads include a 24' wide gravel surface with a 1' shoulder on either side. All roads comply with applicable CalFire Standards.

Further, a 10-foot-wide gravel-covered personal access roadway will be provided between the greenhouses and the common property line with 5680 Highway 49. The roadway would be available to guests for egress purposes in the event of an emergency. Refer to the revised Site Plan included as Attachment A.

b. Provisions for ensuring the orderly and safe arrival, parking, and departure of all vehicles and ensuring that traffic will not back-up or block private easements, county roads, intersections, state highways, or private driveways;

- As part of the daily operations, entry signage will direct guests to continue down the private onsite road to the appropriate parking areas ("A," "B," "C" and "D") and the two ADA spaces by each barn. Parking in these four lots, and the two ADA spaces, will be adequate for daily farm tours. Should additional parking need to be accommodated, overflow parking is available and described in the next paragraph.

- During larger events, Happy Goat staff will serve as greeters, traffic directors, and parking coordinators. Signage and personnel will be utilized to direct guests to the best parking options and clear instructions will be provided as to which parking areas are open to guests.

The parking coordinators will keep track of available parking spaces and direct vehicles initially to the four parking areas and the two ADA spaces as needed. Once those lots are full, as indicated by those monitoring the parking areas, staff would radio to personnel near the farm entrance to indicate that any additional vehicles arriving should park in the overflow area located near the Rose Garden. Parking coordinators will determine the appropriate time to direct guests to the overflow parking area and will keep track of departing guests, remaining aware of free spaces. Detailed instructions for staff managing parking and traffic for larger events will be provided to those working that day.

- Each parking lot will be clearly marked (ADA, A, B, C, D + overflow). When one lot is full, a sign will be placed by staff indicating to use the next available lot. Please refer to the parking summary table below.

Parking Summary

Parking Lot	# of Spaces
A	28
B	12
C	17
D	15
Barn ADA spaces	2
Overflow	20
TOTAL	**94**

NOTE: 300 guests + 15 employees = 315 max occupancy / 4 persons per 1 parking space = 79 total parking spaces required.

c. The location of any temporary directional signs on driveway entrances and within parking lots to ensure the orderly flow of traffic:

- Parking lots will include signage as to which direction travel should flow.

d. Provisions for dust management:

- Happy Goat will apply one of the following dust control products on the gravel roads and parking areas:
  - Magnesium Chloride - Dust Off
  - Lignosulfonate (Lignin) - Organic
  - Terra Lig Pro - Lignin Blend - Organic

The chosen product will be applied annually at the beginning of summer, with subsequent applications as needed. Happy Goat will likely contract with KBK Dust Control Services/Dust Control Etc. to help with the application.

CUP Application Attachments and (Preparers):

A. Site Plan (Dax Consulting)
B. Acoustical Analysis (WJV Acoustics)
C. Solid Waste Management Plan (Applicant)
D. Fire Safety and Protocol Plan (Dudek)
E. Focused Air Quality Study (Trinity)
F. Cultural Resource Treatment Plan Compliance Report (Culturescape)
G. Biological Resource Evaluation (QK) (*as also submitted with the June 27, 2023 CUP Application*)
H. Trip Generation Memorandum (Wood Rodgers)
I. Lighting Plan (EPS)

230201

Road Encroachment Permit Needed? ☑ Yes ☐ No

(may be required from Mariposa County Public Works Department or from CalTrans)

Water Source:
(circle) Well Spring Public Water System Other Well

Sewage System:
(circle) Sewer Septic Tank/Leach Field Other Septic Tank / Leach Field

Are there any prior Planning Commission actions affecting this property that you are aware of?
☐ Yes ☑ No (i.e., Lot Line Adjustment, Variances, Use Permits, etc.)

If so, please describe:

Previous building permits? ☑ Yes ☐ No; Project or building Greenhouses and 2 Barns

Construction Time Frame:
Can the project be constructed in a 3-year time frame? ☑ Yes ☐ No

If no, can the project be constructed in a 4-1/2 year time frame? ☐ Yes ☐ No

Preliminary Environmental Information:
Provide information on the adjacent land uses for those properties adjacent to the project site (i.e., vacant, residential, commercial, grazing land, agricultural, mining, timber, etc.).

	Parcel Size	Use of Property
North		Grazing with one vacation home
Northeast		Grazing, vacation home, rural residential
East		Grazing, rural residential
Southeast		Rural residential
South		Rural residential
Southwest		Mariposa-Yosemite Airport
West		Grazing
Northwest		Mt. Bullion Conservation Camp #39

230201

Are the following items listed below applicable to the project with respect to having a possible effect on the environment? A brief discussion of those items checks 'yes' or 'maybe' must be attached to the application.

Yes	Maybe	No		
☐	☐	☑	1.	Would the construction of roads, driveways, and building pads associated with the project result in grading on slopes of greater than 20% result in a change in the existing topography of any hills on the site, or result in the alteration of any lakes, ponds, rivers, or drainage courses?
☐	☐	☑	2.	Would the project result in any change in the pattern, scale, or character of development in the general area of the project?
☐	☐	☑	3.	Would the project result in a change in the quantity or quality of ground and surface water supplies?
☐	☐	☑	4.	Would the project result in an increase in noise or light levels in the vicinity of the project site?
☐	☐	☑	5.	Would the project result in the use of hazardous materials such as toxic substances, chemicals, flammables, or explosives?
☑	☐	☐	6.	Are there any historical or archaeological structures or sites located on the project site or in the surrounding area?
☐	☐	☑	7.	Would the project result in an increase of traffic or existing easement roads?

230201

Mandatory Findings:

In order to approve a conditional use permit, the Planning Commission must make the findings listed below. Please provide supporting information for each finding.

1. Adequate open space is being provided.

As a working farm, the proposed project consists primarily of open space. The 250-acre parcel, inclusive of the 29-acre project area, only has a few built structures (i.e., two barns, greenhouses, per the attached site plan) with the remainder of the area set aside as open space and farm land.

2. The site is physically suited for the proposed development.

The proposed project is low impact. The rural, agricultural nature of the proposed project is consistent with the surrounding area.

3. Adequate provisions have been made for sewage disposal and the handling of solid waste.

The project applicant coordinated with the Mariposa County Environmental Health Department. A solid waste management plan has been prepared and is included with this application. A septic system including a leach field will be constructed. Refer also to the attached project information description.

4. The proposed development will have adequate potable water for public use and fire protection.

Yes, the proposed project has four water supply wells, four water tank pads (each with five water tanks) which can be accessed for fire protection. As this application is being processed under the Special Event Facilities code, bottled water and/or a water purification filter system (with compostable paper cups) will be provided to guests. Refer also to the Fire Hazard Mitigation Plan prepared for the proposed project.

5. The project complies with all standard and special setback requirements, and appropriate buffers have been provided for adjacent land uses.

Yes, please refer to the proposed site plan.

6. That appropriate access is available or is proposed to the development.

Yes, the project site is easily accessed from CYA Road/Hwy 49. Refer also to the attached Trip Generation Memorandum prepared for the proposed project.

7. That the proposed use is consistent with the policies and standards of the general plan and any applicable specific plan

The proposed project is consistent with both the County General Plan and the County's Special Events Facilities Code. Please also see the next page, as attached, for goals, policies and implementation measures of the Mariposa County General Plan with which the proposed project is consistent.

8. That the project as approved will not have a significant effect on the environment, or the significant impacts have been eliminated or substantially lessened, or determined that the significant effects are unavoidable and acceptable due to overriding concerns.

Based on the environmental studies conducted to date - there is no substantial evidence that the project as approved would have significant adverse effects on the environment, nor would the project be detrimental to the public health, safety and welfare.

9. That the establishment, maintenance, or operation of the use applied for will not, under the circumstances of the particular case, be detrimental to the health, safety, morals, comfort, and general welfare of the persons residing or working in the neighborhood of such proposed use, and will not be injurious or detrimental to property and improvements in the neighborhood or the general welfare of the county. The planning commission shall impose any conditions and/or requirements it finds necessary to guarantee compliance with the findings in this Section. (Ord. 912 Sec.II, 1997; Ord. 704 Sec.1, 1988).

The applied use of the proposed project would not be detrimental to the health, safety, morals, comfort, or general welfare of the persons residing or working in the area and would not be injurous or detrimental to property and improvements in the area or to the general welfare of the County.

General Plan Consistency

The Land Use classification is Natural Resources. Consistent with this land use – the Happy Goat Farm proposes a regenerative farm on approximately 250-acres, and will provide opportunities for public access through farm tours and events.

Further, the proposed project is consistent with / supports the following goals, policies and implementation measures of the Mariposa County General Plan:

- Goal 5-1: Maintain the rural character of Mariposa County
  - Policy 5-1a: New development shall be in keeping with the County's rural character.
- Goal 10-1: Create a support staff for agriculture providing assistance and innovation for agricultural activities.
  - Policy 10-1b: The County shall collaborate with landowners, federal agencies, state agencies, universities, stakeholders and community-based organizations for continued agricultural preservation.
    - Implementation Measure 10-1b(2): The County shall coordinate with the Mariposa Unified School District to enhance the District's agricultural educational programs.
- Goal 10-3: Preserve agricultural economic viability to the greatest extent possible.
  - Policy 10-3b: Maintain our agricultural resources to diversify the local economy.
- Goal 10-5: Encourage the expansion of the agricultural economy.
- Goal 12-3: Create programs to provide a range of recreation opportunities and facilities to meet diverse needs of the County's population.
- Goal 13-2: Increase appreciation of environmental values and lengths of visitor stays through education programs.

Planning Study Area Mariposa TPA

The proposed project is located within the "Proposed Expanded Mariposa Town Planning Study Area." All residential, commercial, industrial, job-center, recreation, and public uses, as defined in the General Plan, are consistent with the purpose of a town planning area.

Mariposa Town Planning Area. A Town Planning Area Specific Plan was adopted in 1981 and periodically amended. A comprehensive update was adopted in 1992. The Specific Plan is converted to the Town Plan incorporated into Volume II of the General Plan for Mariposa. The General Plan provides for the Mariposa Town Planning Area to become greatly enlarged. The current Town Plan in Volume II provides for land use and zoning for a core area supporting a population of approximately 3,000 people. **The future expansion area will retain existing zoning districts until the total Mariposa Town Plan is updated.**

230201

REQUIRED SIGNATURE(S)

Affidavit

I/we, the undersigned (Property Owner and Applicant), agree to defend, indemnify, and hold harmless the County and its agents, officers and employees from any claim, action or proceeding against the County arising from the Property Owner and Applicant project.

I/we declare under the penalty of perjury that the statements and information submitted in this application are in all respects true and correct to the best of my/our knowledge.

I/we acknowledge that I/we have read and understand the information contained in the application package relating to the submittal and processing of this application.

I/we understand that the processing of the application will be delayed if any required information is incorrect, omitted, or illegible.

I/we declare that if an entity listed below is a Partnership, Limited Liability Corporation, Corporation or Trust the signer(s) below certifies that he/she is authorized by that entity to apply and sign the application attached herewithin.

Property Owner *(printed name):*	**2nd Property Owner** *(printed name):*	**Applicant** *(printed name):*
John Cahalin		John Cahalin
Property Owner *(signature):*	**2nd Property Owner** *(signature):*	**Applicant** *(signature):*
DocuSigned by: john cahalin 3E3F25D2B4A249B...		DocuSigned by: john cahalin 3E3F25D2B4A249B...
Date: 2/28/24	Date:	Date: 2/28/24

If there are more than two property owners, additional copies of this page shall be provided.

IMPORTANT: This page must be signed by all property owners and any authorized applicant.

IMPORTANT: Please note that <u>if</u> the property owner/s is/are authorizing someone other than themselves to act as the applicant or agent, <u>the next page must also be signed</u>.

IMPORTANT: Failure to have all necessary signatures will DELAY the commencement of processing the application. The application will be returned to the applicant to provide all necessary signatures.

230201

This page to be signed IF the property owner(s) is (are) authorizing someone to act as an agent or applicant for this application.

Affidavit

Applicant/Agent Authorization:

I/we,_____, Property Owner(s) hereby authorize _____ to act as a representative/Applicant and/or _____ to act as a representative/Agent in all matters pertaining to the processing and approval of this application, including modifying the project, and agree to be bound by all representations and agreements made by the designated Applicant and/or Agent.

I/we declare that if the Property Owner and/or Applicant is a Partnership, Limited Liability Corporation, Corporation or Trust, the individual(s) listed below certifies that he/she/they is/are authorized by that entity to execute the application form attached herewithin.

Property Owner *(printed name):*	**Applicant** *(printed name):*	**Agent** *(printed name):*
Property Owner *(signature):*	**Applicant** *(signature):*	**Agent** *(capacity/title):*
Property Owner *(capacity/title):*	**Applicant** *(capacity/title):*	
Date:	Date:	
2nd Property Owner *(printed name):*	**Co-Applicant** *(printed name):*	
2nd Property Owner *(signature):*	**Co-Applicant** *(signature):*	
Date:	Date:	

DocuSign Envelope ID: 69463E05-32EF-46E1-AC44-3EE9D0077

REQUIRED MATERIALS AND ITEMS FOR A COMPLETE CONDITIONAL USE PERMIT APPLICATION

☑ The attached conditional use permit application form filled out completely and signed by the applicant. If the applicant is not the property owner, the applicant must provide a letter of authorization or other document that authorizes the applicant to submit an application on the owner's behalf. If there is more than one property owner, the applicant shall list the names and addresses of all other individuals who have an interest in the property.

☑ Ten (10) copies of an accurate site plan that indicates the affected parcel drawn to scale and containing the information listed on the Conditional Use Permit Site Plan Requirements Checklist. To ensure that all the required information is shown on the site plan, use the Conditional Use Permit Site Plan Requirements Checklist and check off each item drawn. The site plan must be drawn to scale in black ink or other non-erasable marker on a single sheet with a minimum size of 11"x17" and a maximum size of 18"x26". Planning staff recommends that applicants use the site plan form provided with this application packet. The site plan must be drawn to scale as follows:

Parcel Size	Scale
Less than 1 acre	1 inch = 20 feet
1 to 2.5 acres	1 inch = 50 feet
2.6 to 5 acres	1 inch = 80 feet
5.1 to 20 acres	1 inch = 100 feet
Over 20 acres	Please discuss with Planning staff.

☑ Environmental Review Requirements for CIM Plan. The environmental review requirements for a CIM Plan application submittal will be dependent upon the submittal, including the project and the site. Some of the typical requirements which may be required for the CIM Plan environmental review document include the following (submittal of this information with the application will expedite the permitting process):

a. Botanical survey conducted during the appropriate time of year by a qualified individual or individuals; purpose of the survey would be to evaluate the project site for endangered, rare or threatened state-listed or federal-listed species or habitat for species. Survey shall be conducted in accordance with any state or federal survey criterion or requirements. If species or habitat is identified, survey would include recommendations for mitigation.

b. Biological survey conducted by a qualified individual or individuals; purpose of the survey would be to evaluate the project site for endangered, rare or threatened state-listed or federal listed species or habitat for species. Survey shall be conducted in accordance with any state or federal survey criterion or requirements. If species or habitat is identified, survey would include recommendations for mitigation.

c. Cultural Resources (historical / archaeological) study conducted by a qualified individual or individuals; purpose of the study would be to evaluate the project site and development for the existence of cultural resources and determine the project's potential impacts to the resources. If resources and potential impacts are identified, survey would include recommendations for mitigation.

d. Traffic study conducted by a qualified individual or individuals; purpose of the study would be to determine the existing traffic levels of streets and roads providing access to the site and to evaluate the project's potential impacts to the traffic levels. If potential impacts are identified, survey would include recommendations for mitigation.

e. Wetlands delineation conducted by a qualified individual or individuals; purpose of the study would be to determine the existence of wetlands on the project site and to determine if project impacts the wetlands.

f. Soils testing information, including possible full soils report with soil profiles and percolation test; purpose of the testing information would be to determine adequacy of the soils to support on-site sewage disposal system.

g. Well production information, including both quality and quantity information; purpose would be to determine adequacy of the on-site well to support commercial project.

h. Noise study conducted by a qualified individual or individuals; purpose of the study would be to determine potential noise impacts created by project.

❑ Payment of application fees as determined by Mariposa Planning. Deposit fees are for applications that are to be charged time and materials and are estimated using the staff hour charge of $127.00 per hour. All additional staff time and expenses needed to complete the application processing that exceed the deposit amount will be charged at the disclosed rate at the time that services are rendered. On average, invoices will be calculated on a quarterly basis and forwarded to the applicant for payment. If the deposit falls below a balance of 20% of the initial deposit, the applicant will be asked to make a subsequent deposit in an amount estimated to be necessary to complete the processing. Applicants will be expected to pay the subsequent deposit within 30 days of the invoice date or prior to the public hearing, whichever comes first. In the event that the billing is not paid timely, processing will be suspended until payment is made. Any remaining balance will be used to reconcile the final bill. If there is a balance remaining after reconciling the final bill, a refund check will be mailed to the applicant. If the application requires a public hearing, the public hearing will not be scheduled until payment in full is received. It should be noted that the fees do not include consultant fees, specialized studies, CEQA charges, publication fees and any additional fees that maybe charged by other agencies or county offices.

Conditional Use Permit Deposit		$2,919.00
Document Conversion		$68.00
Public Noticing, Posted		$64.00
Public Noticing, Affected Property Owners		$64.00
Agency Review Fees:		
	Public Works	$350.00
	County Fire	$100.00
	Health Department *(Health fees are based on 1 hour. Any additional time will be billed directly from Health to the applicant)	$194.00
	Total:	**$3,759.00**

DocuSign Envelope ID: 69463E05-32EF-46E1-AC44 3EE9D0077

CONDITIONAL USE PERMIT APPLICATION
SITE PLAN REQUIREMENTS CHECKLIST

1. ☑ The name of the applicant.
2. ☑ The street address and Assessor's Parcel Number (APN) of the project site.
3. ☑ A north arrow and scale.
4. ☑ The property lines and dimensions of the parcel.
5. ☑ The approximate area of the property in acres (square feet for parcels less than one acre).
6. ☑ The location of all creeks, springs, intermittent streams, other drainages, lakes or reservoirs on the property.
7. ☑ The location, size, and dimensions of all *existing* structures on the property including houses, decks, additions, garages, sheds, and mobile homes. Each structure must be labeled as to what the structure is used for.
8. ☑ The location, size, and dimensions of all *proposed* structures on the property including houses, decks, additions, garages, sheds, and mobile homes. Each structure must be labeled as to what the structure would be used for.
9. ☑ The setback distance of all existing and proposed structures from all property lines, from the centerline of all state highways, County roads, road easements, and all existing structures.
10. ☑ The location of all existing and proposed sewage disposal systems on the property. The site plan must show and label the area for the septic tank, leach lines, and 100% percent replacement area for the septic tank and leach lines. Each sewage disposal system must be identified and labeled as existing or proposed.
11. ☑ The location of all existing and proposed well sites on the property. The site plan must show the distance of any existing or proposed well from any proposed or existing septic system.
12. ☑ The location, width, and type of all easements of record(s) on the property.
13. ☑ The location, width, surface, grade, and length of all existing and proposed access roads and driveways including turnouts, turnarounds, and bridges or crossings must be identified and labeled as existing or proposed. Include this information for the road(s) within any off-site easement(s) leading to the nearest state highway or County road.
14. ☑ The number of existing and proposed parking spaces available on site. Provide information on the parking area surface, parking staff dimensions, width of travel aisles, turnaround areas, and show the direction of traffic flow on and off site.

230201

15. ☐ Building elevations may be beneficial in some circumstances. Verify with Planning staff if building elevations are required to be submitted with the application. Elevations should indicate the type of construction and materials to be used.

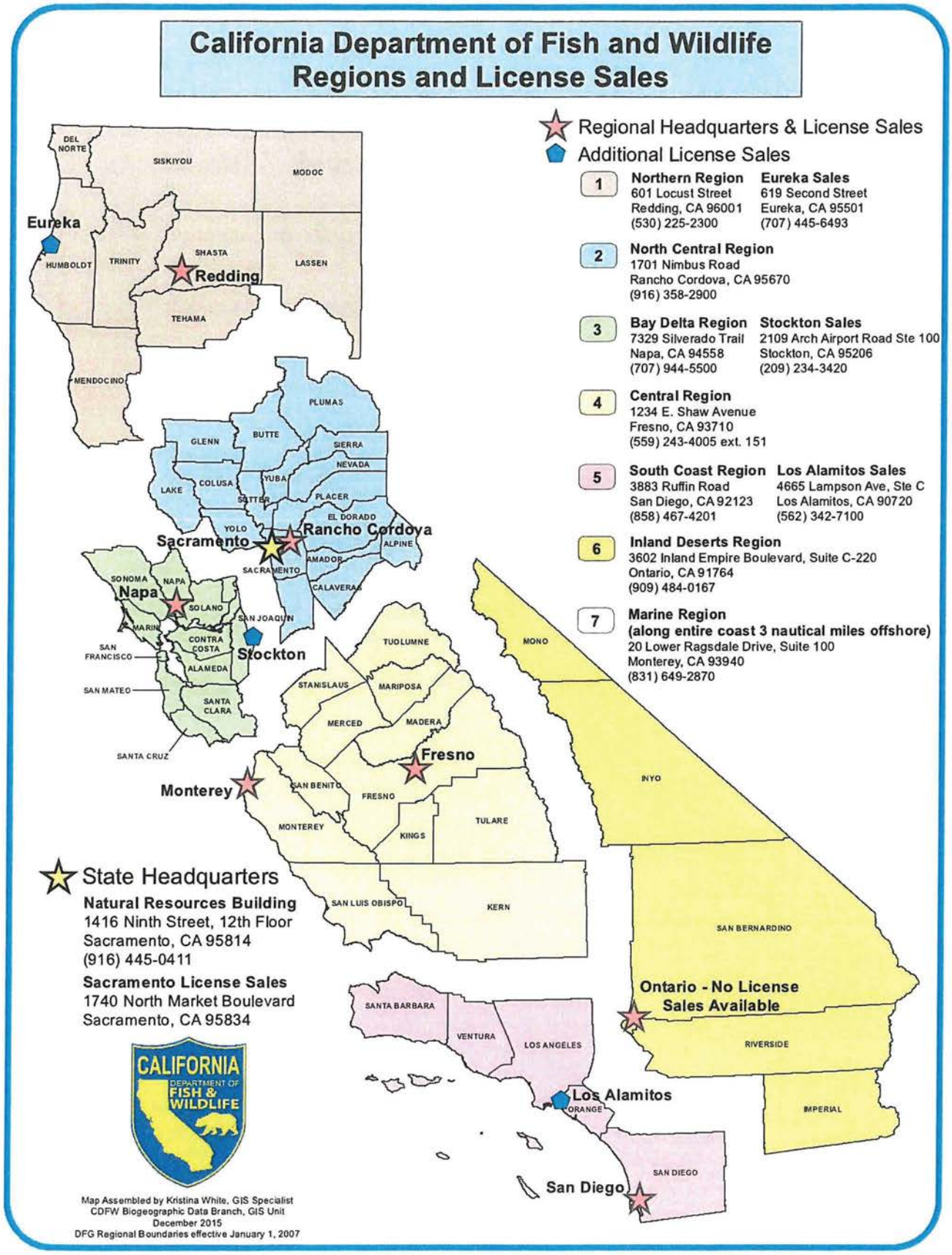
16. ☑ Provide a general vicinity map showing the location of the affected property, and showing information such as major roads, streams, prominent landmarks, adjoining sections, and other information sufficient to locate the property and show its relation to the surrounding area.

17. ☐ Provide a preliminary grading plan or cross section of the site if major grading is proposed as part of the project. Verify with Planning staff if a grading plan or cross section is required for the project.

18. ☐ Provide a preliminary landscaping or revegetation plan for any proposed parking areas or open space areas on the project site.

19. ☑ Show any outside work areas, outside storage areas, or areas where outside retail sales may occur on the project site.

20. ☑ Show the location of any existing or proposed exterior lighting, security lighting, or building lighting.


California Department of Fish and Wildlife
Regions and License Sales
Regional Headquarters & License Sales
Additional License Sales
1 Northern Region
601 Locust Street
Redding, CA 96001
(530) 225-2300
Eureka Sales
619 Second Street
Eureka, CA 95501
(707) 445-6493
2 North Central Region
1701 Nimbus Road
Rancho Cordova, CA 95670
(916) 358-2900
3 Bay Delta Region
7329 Silverado Trail
Napa, CA 94558
(707) 944-5500
Stockton Sales
2109 Arch Airport Road Ste 100
Stockton, CA 95206
(209) 234-3420
4 Central Region
1234 E. Shaw Avenue
Fresno, CA 93710
(559) 243-4005 ext. 151
5 South Coast Region
3883 Ruffin Road
San Diego, CA 92123
(858) 467-4201
Los Alamitos Sales
4665 Lampson Ave, Ste C
Los Alamitos, CA 90720
(562) 342-7100
6 Inland Deserts Region
3602 Inland Empire Boulevard, Suite C-220
Ontario, CA 91764
(909) 484-0167
7 Marine Region
(along entire coast 3 nautical miles offshore)
20 Lower Ragsdale Drive, Suite 100
Monterey, CA 93940
(831) 649-2870
State Headquarters
Natural Resources Building
1416 Ninth Street, 12th Floor
Sacramento, CA 95814
(916) 445-0411
Sacramento License Sales
1740 North Market Boulevard
Sacramento, CA 95834
Ontario - No License Sales Available
Eureka
Redding
Rancho Cordova
Sacramento
Napa
Stockton
Fresno
Monterey
Los Alamitos
San Diego
DEL NORTE
SISKIYOU
MODOC
HUMBOLDT
TRINITY
SHASTA
LASSEN
TEHAMA
MENDOCINO
PLUMAS
GLENN
BUTTE
SIERRA
NEVADA
LAKE
COLUSA
YUBA
SUTTER
PLACER
EL DORADO
YOLO
ALPINE
AMADOR
SACRAMENTO
CALAVERAS
SONOMA
NAPA
SOLANO
SAN JOAQUIN
MARIN
CONTRA COSTA
SAN FRANCISCO
ALAMEDA
SAN MATEO
SANTA CLARA
SANTA CRUZ
TUOLUMNE
STANISLAUS
MARIPOSA
MERCED
MADERA
SAN BENITO
FRESNO
MONTEREY
KINGS
TULARE
SAN LUIS OBISPO
KERN
MONO
INYO
SAN BERNARDINO
SANTA BARBARA
VENTURA
LOS ANGELES
RIVERSIDE
ORANGE
IMPERIAL
SAN DIEGO
CALIFORNIA
DEPARTMENT OF
FISH &
WILDLIFE
Map Assembled by Kristina White, GIS Specialist
CDFW Biogeographic Data Branch, GIS Unit
December 2015
DFG Regional Boundaries effective January 1, 2007

240201

CEQA Document	2023	2024
Negative Declaration (ND)	$2,764.00	$2,916.75
Mitigated Negative Declaration (MND)	$2,764.00	$2,916.75
Environmental Impact Report (EIR)	$3,839.25	$4,051.25
Environmental Document pursuant to a Certified Regulatory Program (CRP)*	$1,305.25	$1,377.25
County Clerk Processing Fee**	$50.00	$50.00

*

CRPs include certain state agency regulatory programs as defined in section 21080.5 of the Public Resources Code(opens in new tab) and section 15251 of the CEQA Guidelines(opens in new tab)(opens in new tab). Since July 1, 2013, environmental document filing fees no longer apply to the filing of Notices of Decision or Determination for Forest Practice Rules and Timber Harvest Plans (Pub. Resources Code, § 4629.6(opens in new tab), added by Stats. 2012, ch. 289, § 3).

** Additional county fees may apply. Please check with your county clerk's office for details.

Mariposa County
Planning Department

STEVE ENGFER
Planning Director

KAITLYN CASNER
PLANNER III

5100 Bullion Street
PO Box 2039
Mariposa, CA 95338
209-966-5151 FAX 209-742-5024
www.mariposacounty.org

sengfer@mariposacounty.org

kcasner@mariposacounty.org

August 28, 2023

Applicant responses to County comments contained herein.

Happy Goat, Inc.
110 SE 6th St. 15th Floor
Ft. Lauderdale, FL 33301

RE: Initial comments for Conditional Use Permit Application No. 2023-078; APN 012-041-002

Dear applicants,

This letter serves to provide Planning Department, permitting agencies and departments comments to you as a result of the initial project review step; and to memorialize previously provided comments, communications and discussions related to the project description and site plan (see Attachment No. 1 – Site plan and application) provided on June 28, 2023.

- All departments and agency comments received to date are attached. These must be addressed.

On July 12, 2023, a Request for Comments was sent to the following agencies:

1. **Public Works Department** – received on August 4, 2022, from Russ Marks, County Surveyor. See Attachment No. 2 - Comments from Public Works.
2. **Mariposa County Health & Human Services Agency - Environmental Health Division** – received on July 27, 2023, from, Carolyn Coder, Registered Environmental Health Specialist. See Attachment No. 3 - Comments from Environmental Health.
3. **CALFIRE & Mariposa County Fire** – received on July 13, 2023, from Jim Monty, Fire Inspector. See Attachment No. 4 - Comments from Mariposa County Fire Department.
4. **Assessor and Recorder's Office** – No comment received.
5. **California Department of Fish & Wildlife** – No comment received.
6. **Mariposa County Building Department** – received on August 2, 2023, from Debra Willis, Building Director. See Attachment No.5 - Comments from Mariposa County Building Department.
7. **Southern Sierra Miwuk** – No comment received.
8. **Mariposa County Resource Conservation District** – No comment received.
9. **Mariposa County Unified School District** – No comment received.
10. **Mariposa County Agricultural Commissioner** – No comment received.

11. **California Department of Transportation (Caltrans)** – received on August 1, 2023, from Gregoria Ponce', Chief Office of Rural Planning. See Attachment No. 6 - Comments from Caltrans.

It is recommended that the applicant(s) meet the above departments/agencies for a consultation regarding their requirements for the proposed project. If you need assistance with the facilitation of these meetings, please let the Planning Department know.

Planning Department Comments

Based on the Planning Department review and the comments received to date, the following must be addressed in submittals:

- Project information:
  - BBQ- Cooking and Propane/heaters - More information is required for the proposed outdoor dining areas and proposed cooking classes/ catering area, including the BBQ area and propane locations. Do these areas require any temporary or permanent structures (including but not limited to, tent for inclement weather, outdoor kitchen/BBQ, etc.)? Please indicate in your site plan and project description.

These features have been removed from the project.

  - Vendor Area-The site plan shows a proposed vendor area; however, this is not included in the project description. Please describe the intended use for this- will this be sued for outside vendors to sell their good or only for Happy Goat to sell goods? Will this be used daily or only for larger special events? Please include in the project description.

The vendor area has been removed.

  - Traffic management plan- requires the following information-
    - The location of any temporary directional signs on driveway entrances and within the parking lots to ensure the orderly flow of traffic. Please indicate on site plan.

Site Plan revised to include

  - Parking requirements - Three parking areas are proposed:
    - Parking area A for up to 30 vehicles
    - Parking Area B for up to 10 vehicles
    - "Overflow parking" by farm entrance

    - Pursuant to Mariposa County Code Section 17.108.220.B.5 - **132 parking spaces are required** (maximum occupancy of event = 500 guests + 25 employees = 525 max occupancy/ four (4) persons per one (1) parking space = 132 parking spaces required).
    - Typically parking spaces shall be 10 feet by 20 feet in dimension, however, dependent on design (angle, etc.) other dimensions may be considered. See Attachment 7 - Mariposa County Code Section 17.336.030.C for additional information.

Refer to site plan for revisions to parking areas.

Further, 300 guests + 15 employees = 315 max occupancy/ 4 persons per 1 parking space = 79 parking spaces required.

- Aisle widths and parking lot layout must meet the following requirements: *"Driveway access to parking spaces for a single-family dwelling unit shall not be less than nine feet (9') in width. Driveway access used to serve more than two (2) dwelling units shall not be less than twelve feet (12') in width. The maximum driveway grade for a single-family residence and for commercial development shall be sixteen percent (16%).* ***Driveway access to all uses other than residential shall have a width of not less than fourteen feet (14') if one-way, or not less than twenty-two feet (22') for a two-way, combined entrance and exit. Minimum aisle widths shall be as follows:***

Refer to site plan for parking layout

Angle - In Degrees	Aisle Width
30*	14' - 0"
45*	14' - 0"
60*	20' - 0"
90	26' - 0"

** - Denotes one-way aisles only.*
Where two-way traffic is permitted, the minimum aisle width shall be twenty-six (26) feet."

- The proposed "overflow" parking area shall not be used for parking, as it is within the Airport Overlay Safety Zone B. See the except below from the Mariposa-Yosemite Airport Comprehensive Land Use Plan.

The proposed overflow parking area has been removed from the Airport Overlay Safety Zone and moved near the Rose Garden. Refer to site plan.

> *"No industries involved in flammable materials or processes, major public utility distribution centers, or* ***places intended for the general public to gather in which a population density of greater than 50 persons per acre will occur*** *(including hotels, motels, restaurants, bars, churches, schools, hospitals, government services, concert halls, auditoriums, stadiums, arenas, or other uses) are allowed. Maximum structural coverage shall not exceed 50% of the total land area. Clustering of development is encouraged to avoid placing structures within the zone."*

Please provide a parking plan that addresses the preceding comments.

- <u>Airport Overlay Safety Zones</u>
  The "proposed community garden", "proposed farm turn around" and "future hay barn" are all located within the Airport Overlay Safety Zone B as described in the Mariposa-Yosemite Airport Comprehensive Land Use Plan.
  - Specifically excluded land uses, as shown in Table 6 Land Use Compatibility in Mariposa- Yosemite airport Safety Zones in the Mariposa-Yosemite Airport Comprehensive Land Use Plan, includes uses intended as a place for the general public to gather. The community garden and hay barn should be relocated outside of the Safety Zone B.
    Consideration should be taken in regard to frequency and number of persons gathering within the Airport Safety Zone B. This includes using the area for bus parking and offloading of students/guests.

The community garden has been removed. The project description has been updated to address the threshold of no more than 50 person per acre in areas of Airport Safety Zone B.

Your project description must address the threshold of no more than 50 person per acre in areas of Airport Safety Sone B.

- Cultural Resources

The Cultural Resources Treatment Plan Compliance Report has been revised to consider the scope of the proposed project. Please refer to the September 2023 report (rev. 2/2/24) submitted with the revised CUP application.

The Cultural Resource Treatment Plan provided by Culturescape was created for the proposed grading of roadways onsite and does not take into account all aspects of the project scope. The treatment plan must be specific to the proposed project and site plan. Multiple structures/uses are proposed in locations of known Cultural Resources and will need to be addressed. *Provide an addendum (or similar) cultural resource evaluation from a cultural resource specialist for this conditional use permit project specifically, that evaluates the proposed site plan and project description in conformance with CEQA and to include any recommended mitigation measures necessary, or explicitly stating no mitigation is required and why.*

- Lighting plan will be required. Location and type of all proposed lighting to be shown, including lights on existing structures, and proposed future string lighting. All lighting will be required to comply with International Dark Sky Standards and be located, adequately shielded, and directed so that no direct light falls outside of the property line, or onto the public roadway. The project description must indicate that all proposed lighting will meet International Dark Sky standards. Lighting Plan shall meet requirements of the Airport Land Use plan.

A Lighting Plan has been prepared by EPS, Inc. as submitted

- Noise - A noise motoring protocol and mitigation program that demonstrates the noise generation of the project meets the 17.108.220 C and D. Special Event Facilities is required.

Prepared by WJV Acoustics as submitted

- Fire Safety- A Fire Safety and protocol plan is required that demonstrates the project meets the Fire Safety provisions in 17.1078.220 C.

Prepared by Dudek as submitted

- Air Quality- An Air/Greenhouse Gas analysis of the project is required pursuant to CEQA.

Prepared by Trinity as submitted

- Fire - All access and site requirements must meet CALFIRE County Fire requirements. Sufficient details pursuant to Fire Agency Comments received to date must be addressed in the project description and site plan.

- Public Works (Summary does not include all details. See attached comments for additional details) - County Encroachment permit will be required as a condition of approval on the project. Traffic study and mitigation plan, access roads must meet at a minimum Class II , and dependent on traffic study could warrant additional standards including CYA road. County Improvement Standards apply. Grading and Drainage plan must meet County Engineer approval. Lighting Plan must meet Airport Land Use Plan requirements. All uses must meet Airport Zones, B and C requirements. FAA approval for compliance with Airport Plan is required prior to grading/building permit issuance. A Solid Waste management plan is required. All refuse areas shall be shown on the site plan.

- Traffic Study required to meet CALTRANS and Public Works requirements including VMT analysis. (See attached comments for details). *Planning will work with your team to facilitate any meetings to determine final study scope details with CALTRANS and PWD.

Regarding Fire, Public Works, and Traffic Study - please see responses to each comment in the following letters from these departments.

**Please note that the agency comments described above are summary in nature and for additional details please refer to the attached agency comments.*

Planning can coordinate meetings with any commenting department or agency, please let us know and we will be happy to assist.

If you have any questions or concerns regarding the above information, please contact me directly at (209)742-1217 or by email at kcasner@mariposacounty.org

Sincerely,

Kaitlyn Casner
Planner III

Encl: Attachment No. 1 – Site plan and application
Attachment No. 2 - Comments from Public Works
Attachment No. 3 - Comments from Environmental Health
Attachment No. 4 - Comments from Mariposa County Fire Department
Attachment No. 5 - Comments from Mariposa County Building Department
Attachment No. 6 - Comments from Caltrans
Attachment 7 - Mariposa County Code Section 17.336.030.C

Mariposa County
Department of Public Works

Airport – Cemeteries – Engineering – Facilities
Fleet Maintenance – Parks & Rec – Plant Operations
Roads – Solid Waste – Surveyor – Transportation

4639 Ben Hur Road
Mariposa, CA 95338
(209) 966-5356 office
(209) 966-2828 fax
www.mariposacounty.org

Team, Service, Stewardship

August 3, 2023

TO: Kaitlyn Casner, Planner III
FROM: Russ Marks, County Surveyor
SUBJECT: Happy Goat CUP 2023-078

After a preliminary review of the submitted application packet, Public Works notes the following. Additional comments will apply as additional information is received. Note the application packet is very preliminary and does not have sufficient detail to identify or address all applicable items for mitigation.

The following must be addressed. This may not be an all-inclusive list.

DPW-1 • The proposed encroachment at the CYA road must be designed and built to the standard of a commercial encroachment for a two lane road which meets the Classification standard required to handle the proposed traffic counts. The encroachment must be hard surface, paved or concrete. The proposed design must be approved by the County Engineer. An approved Encroachment Permit must be in place prior to construction of the encroachment.

DPW-2 • A Traffic Study and mitigation plan prepared by an Engineer must be submitted. Mariposa County will accept the standard requested by CalTrans. The Traffic Study and mitigation plan must address, the access road, on site traffic patterns, parking and the impact to the CYA road. The Traffic Study and mitigation plan must be acceptable to the County Engineer.

DPW-3 • The on-site access road must be built to the appropriate standard to be determined by the traffic study and mitigation plan and approved by the County Engineer. At a minimum the access road will have to meet County Class II and California Fire Safe Standard, potentially may have to be a County Class III.

DPW-4 • The on-site access road must also meet the County improvement standards for drainage. Based on the proposed plan, this will require the addition of culverts.

DPW-5 • The access road must be a minimum of two lanes for concurrent ingress and egress.

DPW-6 • CYA Road may need improvements dependent on the traffic study and mitigation plan.

DPW-7 • County Improvement standards will apply. Areas of the access road that exceed a grade of 12%, may require paving or an alternative hard surface subject to approval by the County Engineer.

DPW-8 • Additional detail will be required at the appropriate scale before a complete review can be made.

DPW-9 • The project will be subject to current ADA compliance standards and regulations.

DPW-10 • Solid Waste management plan is required. The plan must address the impact and mitigation of all solid waste for the project and to the Mariposa County Solid Waste facility.

DPW-11 • A comprehensive engineered grading plan and storm water discharge plan will be required.

DPW-12 • Additional detail is required to determine the constraints of the different Zones identified within the Airport Land Use Plan.

DPW-13 • A comprehensive Lighting plan will be required and must meet the restrictions within the Airport Land Use Plan. Lighting that distracts or is a safety issue to aircraft will not be allowed. After dark events may not be allowed. Extra lighting features or other entertainment enhancements and theatrics that have a potential to distract or create a safety issue for aircraft will not be allowed.

DPW-14 • That portion of the project within Airport Zone B, must meet the restrictions and constraints of Zone B.

DPW-15 • That portion of the project within Airport Zone C, must meet the restrictions and constraints of Zone C.

DPW-16 • All project improvements must meet Height restrictions per the Airport plan and pertinent Airport Zones.

DPW-17 • A portion of the project is within the Helicopter flight path and may be subject to restrictions.

DPW-18 • Within Zone C, Clustering is allowed per the Airport plan.

DPW-19 • The project is subject to agreement and Approval by FAA for compliance with the Airport Plan and impacts to aircraft.

DPW-20 • Additional comments and requirements maybe be forthcoming upon submittal of the project plans and the requested traffic study.

Responses to Mariposa County Department of Public Works letter

DPW-1: The applicant is in possession of an active building permit for the encroachment, and will begin work when the weather is dry.

DPW-2: A Trip Generation Memo was prepared by Wood Rodgers, October 12, 2023 (refer to CUP Application Attachment H), and was discussed with CalTrans on November 9, 2023. This analysis determined that the proposed project would not generate enough trips to trigger any additional analysis. Vehicle Tracking and Corner Sight Distance Exhibits were also included in the memo.

DPW-3: Per the Site Plan (refer to CUP Application Attachment A), all of the on-site access roads comply with Mariposa County Rural Section Class II and California Fire Safe Standards.

DPW-4: The on-site access road includes culverts and drainage devices which are identified on the site plan.

DPW -5: The access road consists of two lanes for concurrent ingress and egress.

DPW-6: The results of both the Trip Generation Memo, and the meeting with CalTrans as referenced above did not suggest that specific improvements to CYA Road would be needed as a result of the proposed project.

DPW-7: Noted. Applicant will coordinate with the County Engineer.

DPW-8: Noted.

DPW-9: Noted. The project is proposing two ADA parking spaces located conveniently next to the two barns, and ADA bathroom stalls.

DPW-10: A Solid Waste Management Plan has been prepared for the proposed project and was submitted with the CUP application (refer to CUP Application Attachment C). The impact and mitigation of all solid waste for the project and to the Mariposa County Solid Waste facility will be analyzed in the CEQA analysis for the project.

DPW-11: The grading for the site has already occurred on the main roadway as this was previously signed off on by The County with appropriate grading permits. Future grading work, and the installation of culverts, is planned for the personal access road which can be used by guests in case of an emergency. An application for a permit for the Happy Goat Farm personal access road was submitted to the California Department of Fish and Wildlife (CDFW) in the Environmental Permit Information Management System (EPIMS # 47275). Further, the existing improved access road located near the Big Barn includes a proposed culvert (#18 per the site plan) and the applicant will be obtaining relevant required permits.

DPW-12: The proposed project does not conflict with the restrictions and constraints of the different Zones identified within the Airport Land Use Plan.

DPW-13: A comprehensive Lighting Plan has been prepared by EPS Inc. (refer to CUP Application Attachment I). The Lighting Plan meets the restrictions within the Airport Land Use Plan. Entertainment lighting features / theatrics that have a potential to distract or create a safety issue for aircraft are not proposed and will not be allowed.

DPW-14: No structures are proposed within Airport Zone B.

DPW-15: There are no portions of the project within Airport Zone C.

DPW-16: All project improvements are in compliance with height restrictions per the Airport plan and pertinent Airport Zones.

DPW-17: Noted. The proposed project would not interfere with the helicopter flight path. Per a discussion with Tony Borreson, a pilot at the Mariposa Yosemite Airport, the closest thing they have to a helicopter traffic pattern would be the ultralight traffic pattern. The traffic patterns recommended by the FAA are located in the federal aviation regulations. These can be found in the FAR's or Airman's information manual. Refer also to Title 19 - Airport - Chapter 19.02 - County Airport Rules and Regulations. 19.02.220 - Traffic pattern. See Exhibit C. Ref section 19.02.220. Mariposa Yosemite Airport Ultralight Traffic Pattern.

DPW-18: There are no portions of the project within Airport Zone C.

DPW-19: Noted.

DPW-20: Noted.

From: Carolyn Coder
To: Kaitlyn Casner
Cc: Steve Engfer
Subject: CUP 2023-078 Eco Extreme Holdings (Happy Goat)
Date: Thursday, July 27, 2023 3:49:35 PM

Katie thanks for clarifying for me yesterday how the permitting of the proposed activity is being approached by Planning. I understand the event center designation and the requirement for a CUP for what they want to do there. The daily operation described however seems close to what I would characterize as a zoo or animal park so my comments would be:

EH-1 Provide at least two plumbed permanent (these could be the "custom shipping container model" units they proposed) toilet facilities strategically placed near the food service facilities proposed and spaced so that the distance from any point in the guest area isn't too far for anyone to travel to use them. This will also provide the food service employees access to restrooms as required in CalCode. This will provide handwashing access for guests after handling animals and prior to eating.

EH-2 Describe restroom facilities for employees. Only restrooms for guests are described.

EH-3 Conduct soil testing in the areas proposed for septic leach fields prior to placing any facilities. The septic will need to be designed by an engineer and sized to accommodate flows from the bars/food service facilities

EH-4 For the events as described I we would approve the addition of porta potties and handwashing stations to handle the increased number of guests for the temporary event.

EH-5 The use of generators will require review by the APCD and CUPA.

EH-6 Wells connected to food service facilities will require routine potability monitoring. The wells on site have not been finalled as of yet because we have no information on the surface seal completion.

Let me know if I need to provide these comments in a different format.

Carolyn Coder, REHS
Registered Environmental Health Specialist
Environmental Health Division
Mariposa County Health & Human Services Agency
5100 Bullion Street, Mariposa, CA 95338
P.O. Box 5, Mariposa, CA 95338
Phone: 209-966-2220
Fax: 209-966-8248

Responses to Mariposa County Environmental Health Division letter

EH-1: Due to this project's flexible nature, restroom facilities will not be located within the barns. Instead, a container bathroom is being proposed, located adjacent to the Big Barn should that septic field be chosen with three restrooms at a minimum, including one ADA. Further, porta-potties with contracted waste removal and hand washing stations will be provided in accordance with the County's Public Assembly Code. Porta-potties will be located in four specific areas on site including adjacent to 1) the terraces, 2) the Goatnasium, 3) the Greenhouses, and 4) Parking Area A; and as directed by Mariposa County Environmental Health.

EH-2: Restroom facilities for both employees and guests are co-located.

EH-3: Due to the inability to test the septic areas before issuance of a CUP, the applicant has identified three potential locations for the leach field and will conduct soil testing to determine the best location for it should the CUP be granted. Once testing has occurred and the location identified, one leach field will be constructed.

EH-4: Noted and appreciated.

EH-5: Noted.

EH-6: The wells on site have been finalized and the applicant has been issued a certificate of completion.

MIKE VAN LOBEN SELS
Fire Chief
(209) 966-3622

MARIPOSA COUNTY FIRE DEPARTMENT

P.O. Box 162
Mariposa, CA 95338
Telephone: 209-966-4330 Fax: 209-966-0252

STEVE WARD
Division Chief
(209) 966-4330

Neighbors Helping Neighbors

In cooperation with CAL FIRE

RECEIVED
JUL 13 2023
Mariposa County Planning Department

Date: July 13, 2023

To: Kaitlyn Casner, Project Planner

From: Jim Monty, Fire Inspector

Re: Conditional Plan Review (CUP) Plan Review
Happy Goat, Inc
Mary Laux, Agent
Eco Extreme Holdings, LLC
5030 CYA Rd, Mariposa, Ca 95338
Application#: 2023-078
APN: 012-041-002

I have completed my review of the Happy Goat, Inc CUP plans. My review includes plans dated 06/26/23. My review is to ensure compliance with the minimum code requirements related to fire and life safety.

FD-1 • Plans shall conform to the current California Fire Code.

FD-2 • Access road shall meet the requirements of the fire code, including a minimum width of 20', minimum 13'6" of vertical clearance, be of an all-weather surface and meet the compaction needs of fire equipment.

FD-3 • An emergency secondary access is required.

FD-4 • Regarding the Work Barn and the Goat Barn, when were the construction dates? Permit number? Occupancy Type? Occupancy Use? Occupant Load?

FD-5 • Dirt path between the road and the Commercial Kitchen and Catering area is over 200' long and needs to meet fire access standards stated above.

FD-6 • Bars, Catering areas and Cooking Class areas must meet applicable fire code requirements.

FD-7 • (P) Outdoor Dining Areas must meet CFC requirements for exiting, fire extinguisher locations and occupant load.

FD-8 • Any tent construction or use must be tents certified by the SFM and meet the requirements of CFC Chapter 31.

FD-9 • All (P) Commercial kitchens must meet kitchen requirements of the CFC, including, but not limited to fire extinguishing systems hood systems, fire extinguishers, etc., required by code.

FD-10 • (P) Live Music stage and the (P) Expanded music stage must meet stage requirements of code, including fire extinguishers and electrical power locations.

FD-11 • Pyrotechnic displays are currently not allowed.

FD-12 • (P) Vender Area must meet the CFC with regard to separation, power distribution, fire extinguishers with each unit, and any other specific needs or requirements.

FD-13 • Recently completed greenhouses were constructed under the requirements of a "Type U" construction. Greenhouses with public access for conservation and exhibition of plants shall meet the requirements of an Assembly A-3 (Assembly Group) occupancy. This includes with regard to construction, exiting, fire protection, etc.

FD-14 • Project may require a commercial fire alarm system and fire sprinkler system.

FD-15 • Fire water storage shall meet requirements of code and the needs of the designed fire systems.

FD-16 • Fire hydrants may be required and shall be located as determined by the Fire Department.

FD-17 • Any recent construction, built without permit or plan review must be brought up to current code for the intended use.

FD-18 • New construction must meet the requirements of the current version of the CFC. Including, but not limited to: fire sprinklers, fire alarms, distance between fire extinguishers, exiting, etc.

FD-19 • If a fire occurs at the at the "proposed future hay barn", egress will be blocked by anyone leaving the facility. Relocation of the road or the hay barn (or both) will need to be addressed.

FD-20 • All structures to be used as either an Assembly or Educational Use should be designed and built as such.

FD-21 • Larger special events, of 500 persons or less, may require fire department standby. The cost of that stand-by would be the responsibility of the applicant.

Please feel free to request a meeting with us to discuss this project. These comments are not conclusive, and additional information may be required. Future submittals will result in additional comments.

Please direct any questions pertaining to the review of this project to the Mariposa County Fire Department.

Jim Monty

Fire Inspector
Mariposa County Fire Department
jmonty@mariposacounty.org
Cell: (209)347-9113

Responses to Mariposa County Fire Department letter

Please see also the Fire Hazard Mitigation Plan prepared for the Happy Goat Experience Project prepared by Dudek, January, 2024 (refer to CUP Application Attachment D).

FD-1: The project plan has been prepared to conform to the current California Fire Code.

FD-2: The primary access road meets the requirements of the fire code and includes a width of 22' from the farm entrance to the experience area. Vertical clearance of vegetation along roadways would be maintained at 13'6". The road consists of angular road based compacted gravel.

FD-3: A 10-foot-wide gravel-covered personal access roadway will be provided between the greenhouses and the common property line with 5680 Highway 49. The roadway would be available to guests for egress purposes in the event of an emergency. Refer to the revised Site Plan (CUP Application Attachment A).

FD-4: Construction of the two barns located within the project site were completed in 2023 and were permitted as type U (utility). The Goat Barn building permit number was 22-00037342 and the Big Barn building permit was # 22-00037341. Since this time, the applicant has initiated the upgrade of the Big Barn to Occupancy Class A and understands that the barn cannot host guests until issuance from the building department (only employees are permitted in the barn until the switch to Class A).

FD-5: An "optional" outdoor commercial kitchen is no longer being proposed.

FD-6: Noted.

FD-7: Noted.

FD-8: Noted.

FD-9: Noted.

FD-10: Confirmed. The music stage(s) will meet building code and include fire extinguishers and electrical power locations.

FD-11: Noted.

FD-12: The vendor area has been removed from the proposed project.

FD-13: The applicant is in the process of upgrading the greenhouses to Assembly A-3 occupancy. The greenhouse materials are noncombustible.

FD-14: Noted.

FD-15: Water service for the project is provided on site by wells and water tanks. Water distribution includes water tanks, distribution lines, pumps, source development, and services to the bathrooms. All water storage, mains, and water pressures fully comply with Mariposa County requirements. Four water tank pads (Elevations at 2410', 2505', 2510' and 2545') are located throughout the property to supply domestic and fire

suppression needs. Each pad consists of five 5,000-gallon interconnected tanks for a total of 25,000 gallons per pad and 100,000 gallons total for the property. Of that, approximately 30,000 will be dedicated to fire suppression, based on NFPA Standard 1142 (Standard on Water Supplies for Suburban and Rural Fire Fighting). The tanks are equipped with a pump that meets the requirements of NFPA Standard 1142. The pumps are provided with a generator for backup power. Fire hose standpipes with 1 ½" fire hose connections are located throughout the Project site. Responding fire agency personnel (e.g., CAL FIRE, MCFD) may utilize these water connections for fire suppression activities. These water connections may also be used by trained staff should a small fire occur on site.

FD-16: Noted.

FD-17: Noted.

FD-18: Noted.

FD-19: The Hay Barn has been removed from the proposed project.

FD-20: All structures to be used as either an Assembly or Educational Use will be designed and built as such as described above.

FD-21: Noted. Also, larger special events have been capped at 300 persons.

From:	Debra Willis
To:	Kaitlyn Casner
Cc:	Justin Meisner
Subject:	CUP 2023-078 Comments
Date:	Wednesday, August 2, 2023 10:03:54 AM

Kaitlyn,

Building's comments on the Conditional Permit No. 2023-078 are as follows:

B-1 1. The structures, proposed and future, will be required to meet all the requirements of the current building code in place at the time the permits are applied for. This will include Solar, Sprinklers, Accessibility requirements.

B-2 2. Are any improvements proposed for lighting and egress routes for the events? If so, what improvements are proposed?

B-3 3. Are any improvements proposed for the live music? What will be used for the electric for this?

B-4 4. The "portable" restroom will require a permit if it remains longer than 180 days, or is larger than 120 square feet per California Building Code.

B-5 5. The existing structures, work barn, goat barn, and six green houses, may not be used to have events within, and no one from the public may enter (during any event or at any other time), until the structures have been permitted and built to the required occupancy classification. Depending on the use, the occupancy may fall into Assembly (Group A) or Educational (Group E) requirements. Applicant states that the farm will "continue to host outdoor education school field trips that take place in the existing greenhouses". The greenhouses currently do not meet the requirements of Assembly A-3. This is required for "greenhouses for the conservation and exhibition of plans that provide public access". Building cannot approve this use of a structure built to Group U requirements. The goat barn may not be used for dining "as needed" as long as the structure only meets the requirements of Group U structures.

B-6 6. The "Proposed Bar" and the "Proposed Catering"(if a custom shipping container is used), require permits as well.

Sincerely,

Debra Willis
Building Director
Mariposa County Building Department
(209) 966-3934
building@mariposacounty.org

"We are an advocate for people who want to build in Mariposa County"

Responses to Mariposa County Building Department letter

B-1: Noted. Solar power installation will be completed by Spring, 2024. ADA parking stalls have been provided at each of the two barns (Big Barn and Goat Barn). Two ADA restrooms will be provided at the Happy Goat Farm.

B-2: The improvements proposed for lighting and egress routes include solar downlights along the road. Refer also to the Lighting Plan submitted with the CUP.

B-3: Solar electricity will be used for live music. The stage is at grade with a step and no railings. No other improvements are proposed for live music.

B-4: The applicant will obtain a permit from the Building Department for the "portable/container" restroom facilities.

B-5: The existing Big Barn on site is in the process of being upgraded to Occupancy Class A. The applicant is in the process of upgrading the greenhouses to Assembly A-3 occupancy. The greenhouse materials are noncombustible.

B-6: The applicant will obtain permits for the proposed catering facilities which would be similar to a food truck (self-contained). The type of food and location to be served will depend on the size of the group, and multiple caterers will be used to provide food using food trucks, pizza wagons, etc. They will be used to help serve food to guests coordinated through the County Public Health Department. Guests will dine inside and around the Big Barn. Adequate washing stations will be provided, along with bathroom facilities adjacent to the Big Barn. A temporary bar will be located on the terraces, and may move locations within that area based on what activities are occurring at the time.

California Department of Transportation

OFFICE OF THE DISTRICT 10 PLANNING
P.O. BOX 2048 | STOCKTON, CA 95201
(209) 948-7325 | FAX (209) 948-7164 TTY 711
www.dot.ca.gov

August 1, 2023

Ms. Kaitlyn Casner
Planner III
Mariposa County
Planning Department
4639 Ben Hur Road
Mariposa, CA 95338

MPA-49-PM 22.236 Conditional Use Permit No. 2023-078
Happy Goat Farms

Ms. Casner,

Caltrans appreciates the opportunity to review and comment on the Conditional Use Permit (CUP) No. 2023-078. The proposed project is to permit a visitor experience at the Happy Goat Farm. The property is split zoned – with the majority being Mountain General and the remaining area being Mountain Transition with a land use designation of Natural Resources. The proposed project is within the expanded Mariposa Town Planning Study Area. The parcel is also within the Airport Overlay. The project site is located at 5030 CYA Road. The Assessor's Parcel Number (APN) is 012-041-002.

Caltrans has the following comments:

Environmental

CT-1 The project indicates there are historic structures and/or archeological sites located on the property proposed for development. If any of these resources are located within Caltrans Right of Way (ROW) and will be impacted or encroached upon by the project, the proponent must follow proper procedures for the Environmental Quality Act (CEQA) compliance, which will include investigation, documentation, and possibly consultation with tribal partners, the office of Historic Preservation and/or other interested parties.

CT-2 If any construction related activities encroach into Caltrans ROW, the project proponent must apply for an encroachment permit to the Caltrans District 10 Encroachment Permit Office. All CEQA documentation, with supporting technical studies, must be submitted with the Encroachment Permit Application. These studies will include an analysis of potential impacts to any cultural sites, historic properties, biological resources, hazardous waste locations, scenic highways, and/or other environmental resources within ROW, at the project site(s).

CT-3 Evidence of consultation with local Native American tribes and interested parties will need to be presented within the technical documents for approval of encroachment in the Caltrans ROW. If there are impacts to protected water resources within Caltrans ROW Caltrans will need to see the correspondence with the permitting authorities, including California Department of Fish and Wildlife (CDFW), United States Army Corps of Engineers (USACE), and/or Regional Water Quality Control Board (RWQCB) and be provided copies of the required permits prior to the start of any construction in Caltrans ROW.

CT-4 There are mature trees within and/or near Caltrans ROW that could provide suitable nesting habitat. If work will occur between February 1 and September 30 of any year, a pre-construction bird survey must be conducted by a qualified biologist prior to the start of any construction related activities in Caltrans ROW. If an active nest is observed, a protective buffer must be established around the nest per CDFW guidelines. No work is allowed within the protective buffer limits until the young have fledged and until authorized by the Caltrans District 10 Environmental Office. Results of the pre-construction bird survey(s) must be provided to the Caltrans District 10 Environmental Office prior to the start of construction.

Traffic Operations

CT-5 Caltrans comments from previous pre-application letter submitted on December 15, 2022 still applies.

This development will be accessed via State Route (SR) 49/Mt. Bullion Cutoff Road ("CYA Road" as shown in the '*Conceptual Site Plan*'). Recently our Department received a proposed separate project, also by **Eco Extreme Holdings LLC (LD-IGR GTS#: 10-MPA-2021-120),** which proposes to use this same intersection for access to that development. Proposed generated trips via SR 49/Mt. Bullion Cutoff Road "CYA Road" may be significant, especially considering the trips from both developments.

- Senate Bill (SB) 743, signed in 2013 and incorporated into CEQA Guidelines in 2018, better aligned CEQA with the State's Climate and air quality goals. It means major changes in CEQA analysis and review of transportation impacts of local land use projects. By July 1, 2020, public agencies evaluating the impact of development projects are required to use Vehicle Miles Traveled (VMT) to evaluate transportation impacts instead of automobile delay or level of service (LOS). In order to determine if any potential impact of VMT on the State Highway System resulting from the proposed project (EV Park – Eco Extreme Holdings, LLC and Happy Goat Farm), and if the project helps achieve state policy goal on transportation (improving access to destination), VMT reduction, Green House Gas (GHG) emissions reduction, and/or betterment of the environment and human health, a Transportation Impact Study (TIS) is required.

- The TIS needs to be prepared per Caltrans VMT-Focused Transportation Impact Study Guide (TISG) May 20, 2020, and Governor's Office of Planning and Research's (OPR) Technical Advisory on Evaluating Transportation Impacts in CEQA December 2018.

- In addition to the use of the VMT metric, the transportation impact analysis needs to determine how the intersection of SR 49/Mt. Bullion Cutoff Road (CYA Road) may otherwise be affected by the proposed project, particularly as it relates to safety of the traveling public. The analysis must include a safety analysis approach that reduces risks to all road users and focuses on multi-modal conflict analysis. In addition, it must focus on queuing, potential conflicts and impacts to mainline through traffic, especially in the south bound (SB direction), as a result of vehicles making a left turn from SB SR 49.

- The project proponent needs to ensure the SR 49/Mt. Bullion Cutoff Road (CYA Road) intersection will be able to accommodate the expected design vehicle, including RV's, vehicle/trailer combination and delivery trucks for simultaneous entering/exiting vehicles. Please apply the appropriate design vehicle simulation and submit for review.

Aeronautics

CT-6 All development proposals must be in compliance with the Mariposa-Yosemite Airport Land Use Compatibility Plan. All development proposals for projects that fall within the Airport Influence Area (AIA) must be submitted to the Airport Land Use Planning Commission (ALUC) for review.

All future development for the project location will require further review by Caltrans. If you have any questions or would like to discuss these comments, please contact Lloyd Clark at (209) 986-9802 (Email: Lloyd.Clark@dot.ca.gov) or me at (209) 483-7234 (email: Gregoria.Ponce@dot.ca.gov).

Sincerely,

Gregoria Ponce'

Gregoria Ponce', Chief
Office of Rural Planning

A Trip Generation Memo was prepared by Wood Rodgers which determined that the proposed project would not generate enough trips on its own to trigger additional analysis.

Responses to California Department of Transportation letter

CT-1: There are no historic structures and/or archeological sites located within Caltrans Right of Way (ROW) that would be impacted or encroached upon by the project. Refer to revised Culturescape report submitted as part of the revised CUP application.

CT-2: The proposed project would not result in any construction related activities encroaching into Caltrans ROW.

CT-3: The proposed project would not encroach into Caltrans ROW.

CT-4: The proposed project would not encroach into Caltrans ROW.

CT-5: The previously contemplated Eco Extreme Holdings LLC (LD-IGR GTS#: 10-MPA- 2021-120) project has been withdrawn from the County Planning Department and is no longer relevant.

CT-6: The proposed project is in compliance with the Mariposa-Yosemite Airport Land Use Compatibility Plan and will be submitted to the Airport Land Use Planning Commission (ALUC) for review.

For reference, the following materials were submitted with the CUP Application:

CUP Application Attachments and (Preparers):

A. Site Plan (Dax Consulting)
B. Acoustical Analysis (WJV Acoustics)
C. Solid Waste Management Plan (Applicant)
D. Fire Safety and Protocol Plan (Dudek)
E. Focused Air Quality Study (Trinity)
F. Cultural Resource Treatment Plan Compliance Report (Culturescape)
G. Biological Resource Evaluation (QK) (as also submitted with the June 27, 2023 CUP Application)
H. Trip Generation Memorandum (Wood Rodgers)
I. Lighting Plan (EPS)

CONDITIONAL USE PERMIT APPLICATION

Mariposa County Planning Department
5100 Bullion Street, P.O. Box 2039
Mariposa, CA 95338
Telephone (209) 966-5151 FAX (209) 742-5024
www.mariposacounty.org planningdept@mariposacounty.org

Revised Submittal #3

FOR OFFICE USE ONLY

Date Submitted _____ Received By _____

Fees Paid $_____ Receipt No. _____ Received By _____

Application No. _____ Application Complete _____

Final Action _____ Date_____

Applicant:
Name Happy Goat, Inc.
Mailing Address 110 SE 6th St., 15th Floor
Ft. Lauderdale, FL 33301
Daytime Telephone (954) 444-4121
E-Mail Address john@happygoat.co

Agent: (if applicable)
_____
_____
_____
(_____) _____
_____

Property Owner Name(s)* John Cahalin, Eco Extreme Holdings, LLC
*If different than applicant, attach letter of authorization or other document that authorizes the applicant to submit an application on the owner's behalf. Applicant must also be a lessee, purchaser in escrow, or optionee of the subject property. If there is more than one property owner, please list the name and mailing address of all other individuals holding an interest.

_____

_____

_____

_____

Property Information:
Assessor's Parcel Number (APN) 012-041-002 Parcel Size 249.24 acres
Address 5030 CYA Road Town Mariposa
General Plan Land Use NR/PSA Mariposa TPA Zoning Districts MGZ, MTZ

Project Information:
Please briefly describe the proposed use (attach additional pages if necessary).

Please refer to the following Project Information inserted as pp. 1-15.

Is a new structure to be constructed? ■ Yes ❑ No
If yes, please briefly describe the structure and its intended use (attach additional pages if necessary).

A septic system (with one leach field)

Public Restroom Facilities

Please refer to the following project information pages for more detail.

Is an existing structure to be remodeled? ■ Yes ❑ No
If yes, please briefly describe the remodeling activities and the intended use (attach additional pages if necessary).

The applicant has initiated the upgrade of the existing Big Barn on site to Occupancy Class A and understands that the barn cannot host guests until permit issuance from the County Building Department. Only employees are permitted in the barn until the upgrade to Class A has occurred.

Days of Operation 7 days a week Hours of Operation 9 am - 10 pm

Number of Employees 5 Number of Anticipated Customers 175

Number of Existing On-site Parking Spaces 94

Number of Proposed On-Site Parking Spaces 0

Primary Access from* CYA Road / Hwy 49

Secondary Access from* A 10' wide gravel-covered roadway will be provided between greenhouses & common property line with 5680 Hwy 49.

*Please provide information on whether the access road is a County road, non-County road, private easement or driveway, information on the width and type of surface, and the name of the road. If an existing or proposed easement is located off-site, please attach adequate documentation that clearly demonstrates the subject property has the necessary rights to use the easement, or that the necessary easement could be obtained from the adjoining property owner. Adequate legal access is a requirement for commercial development. *Note: The applicant is the owner of this adjacent parcel.*

Project Information / Happy Goat Farm Visitor Experience



View of the Farm looking south towards the Airport, the Goat/Work Barn (left) and Big Barn (right) are visible

Happy Goat, Inc. proposes to operate a visitor experience (the project) at its regenerative farm, "Happy Goat Farm," located on an approximately 250-acre parcel in Mariposa County, California. The purpose of the proposed project is to allow guests to experience approximately 29 acres of the farm through:

- tours,
- classes,
- events; and
- a daily afternoon visit.

These proposed activities would occur within the current MG/MT zoning upon approval of a Conditional Use Permit (CUP) under the Special Events Facilities (SEF) section of the County's Code. This CUP application serves to allow the different types of visitor experiences and activities to occur on site as described herein.

Happy Goat is non-profit and proceeds from guest operations would support existing educational programming on-site and provide free fire grazing in the community by Happy Goats. The existing educational programming consists of bi-weekly school field trips in the mornings on weekdays (groups are less than 50 people).

The proposed visitor experiences are separate from the existing farming operations. This project information summary describes both existing and proposed uses at the farm and discusses which project elements are for public use under the CUP (refer also to **Table 1**).

The project area consists of approximately 29 acres (**Exhibit 1**) within which a core area houses all the facilities and activities for all previously mentioned visitor experiences (**Exhibit 2**). The daily afternoon visit with music, food and drinks would be contained to a smaller footprint, within the core area, to keep guests safe and to better manage the group (**Exhibit 3**).

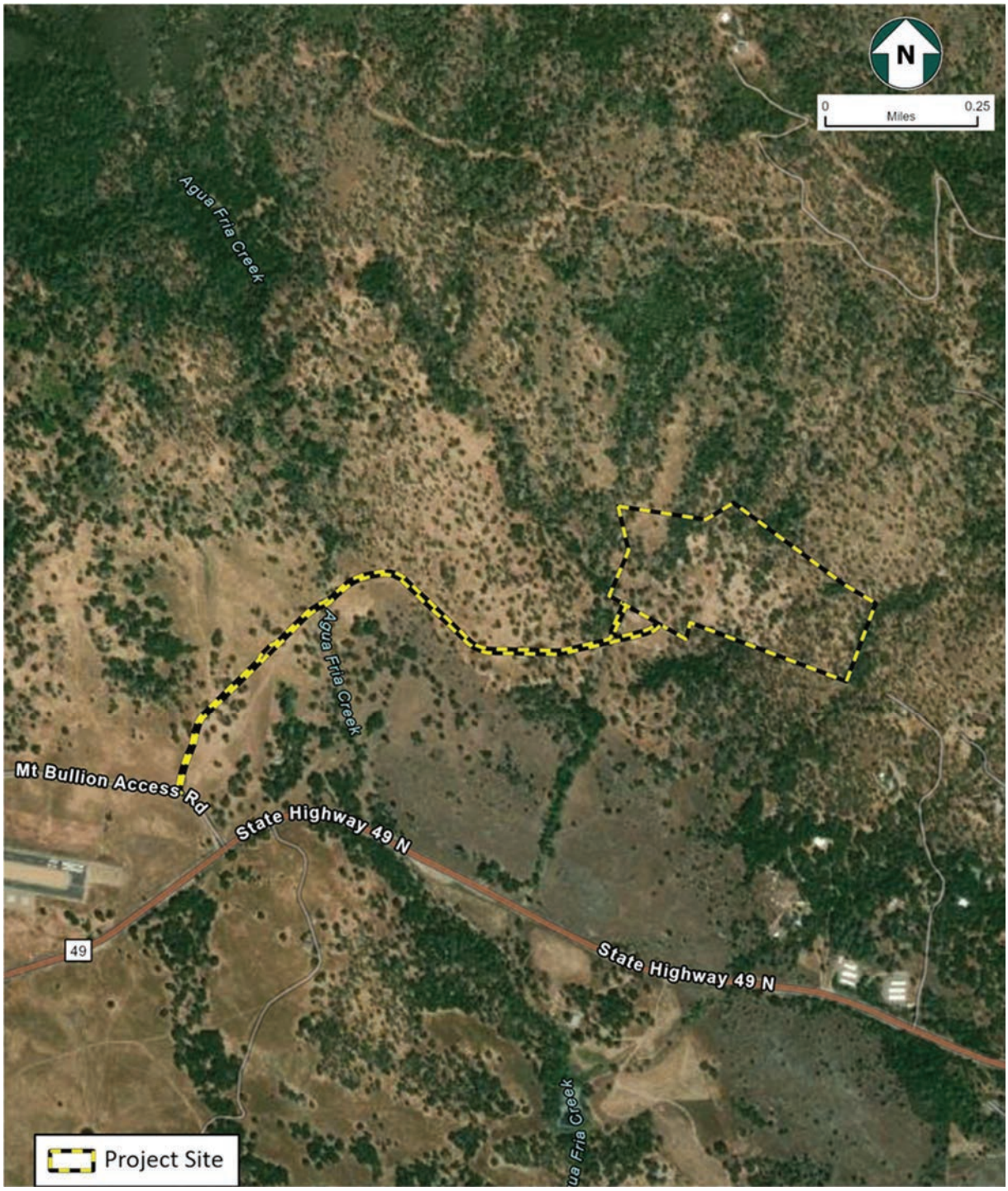


Exhibit 1: Location of the project area within the larger parcel, covering approximately 29-acres

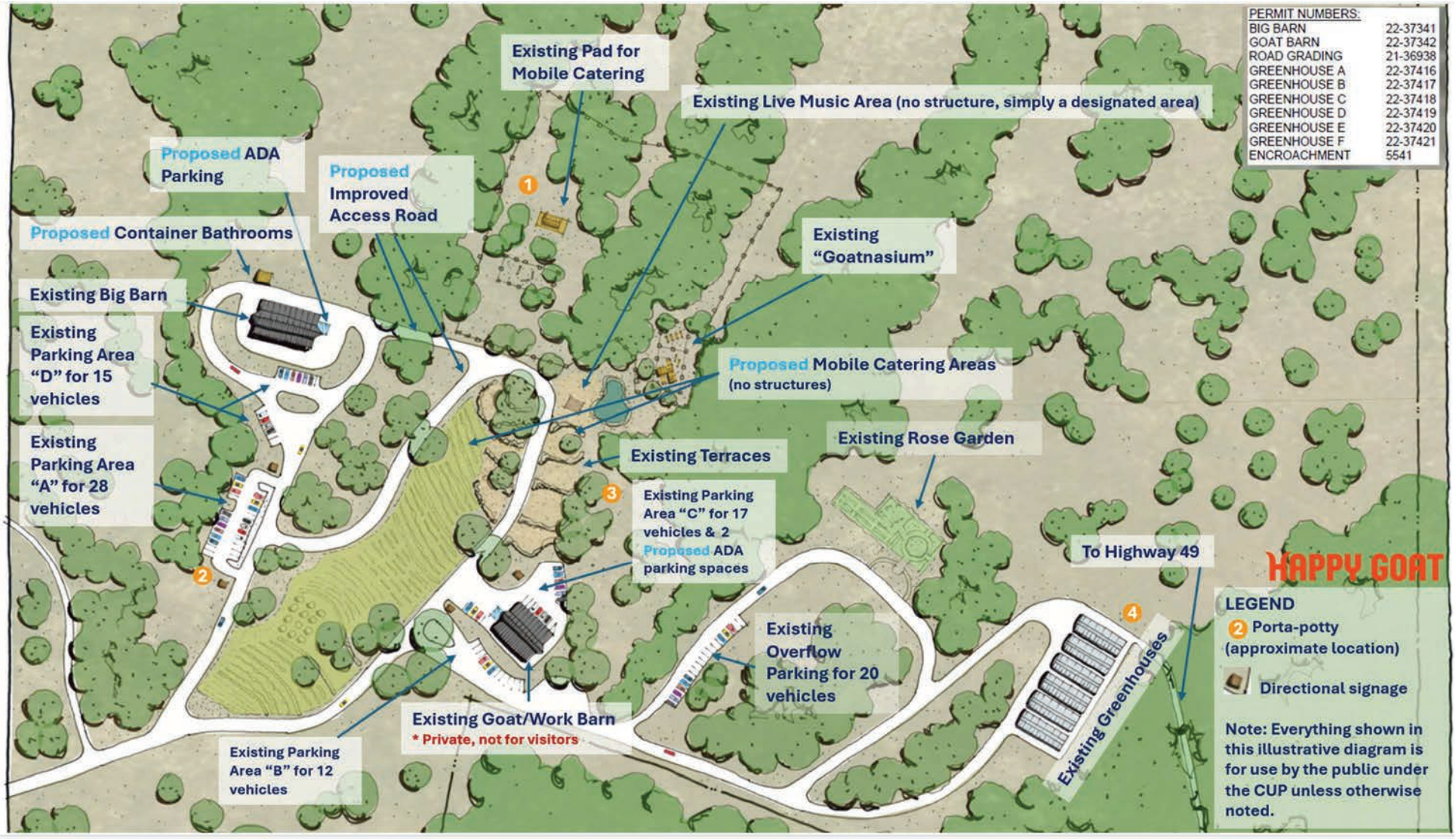


Exhibit 2: **Core Area Illustrative Drawing**



Exhibit 3: Location of the approximate area where guests would enjoy the daily afternoon visit with music, food and drinks (refer to previous exhibit for labels)

The proposed project includes only those activities and construction-related operations associated with supporting visitors on site (public tours, workshops, events, daily visits, etc.) which includes roadway improvements, the addition of public restroom facilities, trenching for the installation of one leach field, and remodeling the existing Big Barn on site to achieve Occupancy Class A status. The applicant understands that the Big Barn cannot host guests until issuance of an Occupancy Class A permit from the County Building Department and only employees are permitted in the barn until the upgrade to Class A occurs.

Due to the infeasibility of testing the septic areas before the issuance of a CUP, the applicant has identified three potential locations for the leach field and would conduct soil testing to determine the best location for it should the CUP be granted. These locations are identified on the Site Plan included as Attachment A. Once testing has occurred and the location has been identified, one leach field would be constructed.

The following table, **Table 1**, presents both the existing and proposed uses at the farm and indicates which project elements are for public use under the CUP.

Table 1: Existing and Proposed Uses within the Happy Goat Farm Project Area

Existing Farm Structures / Features	Proposed Uses	For visitor use under the CUP
Big Barn	Class A Occupancy. During special events, a place to dine. Location for enclosed culinary workshops/cooking classes and vocational culinary training for local students (as demand dictates).	Yes
Goat / Work Barn	NA	No
Greenhouses (six)	Two of the greenhouses are used for outdoor education school field trips. These field trips occur bi-weekly and in the morning and include groups of less than 50 people. The applicant is in the process of upgrading the greenhouses to Assembly A-3 occupancy.	Yes
The Terraces (outdoor area)	As part of the daily afternoon visit, guests would be invited to the Terraces below the Goatnasium to enjoy the sunset overlooking the farm. A temporary bar and movable catering would be located here (refer to Exhibit 4).	Yes
Rose Garden	Visitors on site for tours and field trips would walk through this area	Yes
Viewing Area	NA	No
Material Storage Area	NA	No
Pads	NA	No
Parking Areas A-D + Overflow	Visitor parking	Yes
Proposed Farm Structures / Features	**Proposed Uses**	**For visitor use under the CUP**
Container Bathrooms	For visitors and employees	Yes
Parking	For visitors and employees	Yes
Mobile Catering	To serve visitors	Yes
Septic System	To serve visitors and employees	Yes
Improved Access Road*	For ease of travel between the Big Barn and the visitor serving amenities	Yes
10' wide (gravel-covered) personal access roadway*	To be provided between the greenhouses and the common property line with 5680 Highway 49. The roadway will be available to guests for egress purposes, to Highway 49, in the event of an emergency.	Yes (in the event of an emergency)

***Note:** A permit application for both roadway projects was submitted to the California Department of Fish and Wildlife (CDFW) in the Environmental Permit Information Management System (EPIMS # 47275) with CDFW approval expected in August 2024. Upon CDFW approval, a County grading permit will be sought to grade approximately 50' of the 10' wide personal access roadway.



Arriving along the entry road traveling towards the Big Barn

The following describes how guests would arrive and interact with their surroundings on the farm. Depending on whether a guest is visiting for a large event or for a daily afternoon farm tour, many of the guest experiences are the same – when different, details are clarified.

Arrival: Guests would arrive at the farm's main entrance at 5030 CYA Road, travel through the entry gate and, using applicant provided directional signage, park at one of the four existing Parking Areas (labeled as Parking "A," "B," "C" and "D" per the Site Plan), and walk along existing roads at all times. An ADA parking stall is provided near each of the two barns (Big Barn and Goat/Work Barn). Signage will help to create clearly marked walking paths so that guests can quickly and safely find their way around the farm. Refer to the "traffic management" section below for more information on guest arrival and parking details. Guests may also arrive by plane at the nearby Mariposa-Yosemite Airport (the project applicant is in the process of obtaining a charter license).

Guests: For the purpose of this application up to 175 guests per day may visit the farm consisting of either individuals or one group. Realistically, 30-40 guests a day is an optimistic number for the afternoon visit / dinner activities. As the applicant would also like the opportunity to host events and rent the farm for events, larger groups of up to 300 people are being requested and described below under "Special Events."

Number of employees: The Project site currently has 12 existing farm employees, and the proposed project would add up to 5 new employees. A total of 15 employees would be on site between 7:00 am and 4:00 pm and a total of 5 employees would be on site between 4:00-10:00 pm.

Hours: The applicant is requesting operational hours at Happy Goat Farm between 9:00 am and 10:00 pm to provide employees adequate access to the farm. The duration of the daily afternoon visit (with music, food and drinks) would be approximately 4-5 hours. A sunset dinner is included as part of this visit; therefore, dinner times would change accordingly depending on the season.

Daily Afternoon Visit: Guests would be invited for food, beverages, live music, and time with the goats. Parking for this activity is located near the Big Barn. From there, guest would travel to the Goatnasium, located adjacent to the barn, for goat time. Lastly, guests would be invited to the Terraces below the Goatnasium to enjoy the sunset overlooking the farm and enjoy food and beverages as described below.

Food / Bar: The type/quantity of food that would be served to guests depends on the function that is being held. The Farm can accommodate mobile catering at several different places on site including existing pads and flat areas as indicated in **Exhibit 2**. A variety of caterers would use food trucks, pizza wagons, etc. to serve food to guests, coordinated through the County Public Health Department. Adequate washing stations would be provided, along with bathroom facilities adjacent to the Big Barn. A temporary bar would be located on the Terraces, and locations may be moved within that area based on what activities are occurring. The type of facility located on-site for catering would be similar to a food truck (self-contained), an example of which is included herein as **Exhibit 4**.

Noise/Music: Daily operations would include live music on the Terraces (directly on the gravel). The occasional special event (described further below) is envisioned to include people gathering outside and inside the Big Barn with a band playing music inside the Big Barn with amplified sound. In all instances, the music noise will be within County maximum decibel regulations (refer to Attachment B, Acoustical Analysis). All events, visits, and associated noise and music would end at 10:00 pm. These noise limits comply with the recommendations by the project biologist. Future plans may include an expanded live music stage in the Rose Garden. Proximity to neighbors' ranges in distance from 0.33 miles to 0.6 miles; see the attached Site Plan for a graphic showing the proximity to neighbors.



Exhibit 4: Proposed Catering Example

Education: The project applicant/farm would continue to host outdoor education school field trips in the existing greenhouses. These field trips occur bi-weekly and in the morning (before guests arrive for the daily afternoon visit) and include groups of less than 50 people.

Workshops/Classes: The project applicant/farm would host enclosed culinary workshops/cooking classes within the Big Barn. Other workshop ideas would be tested to gauge demand, with activities like historical and cashmere production throughout the farm.



Guests enjoy meeting the baby goats

Special Events: This CUP is being processed under the Special Event Facilities (SEF) section of the County's Code. At the farm, gatherings such as corporate retreats, weddings, and trade gatherings numbering less than 300 guests are proposed to occur approximately once a month depending on demand. Further, the farm would be marketed as a potential venue for a car show.

Once a year the project applicant/ farm proposes hosting a community Harvest Festival, with 300 or less people in attendance. Activities that would occur as part of this festival include a BBQ catered dinner, line dancing, and live music.

Due to the generous size of the project area, larger groups (no more than 300 guests) visiting the farm for special events would not have an additional impact on the daily visitor operations. If a large group were to visit the farm, overflow parking would be accommodated near the Rose Garden. Refer to "traffic management" below for more information on parking logistics.

Airport Safety Zone: A portion of the parcel that houses the Happy Goat Project is located within Airport Safety Zone B (as shown on the Site Plan). No land uses or areas in this zone would result in more than 50 persons per acre gathering in this area.

Beverages: Bottled water and/or a water purification filter system (with compostable paper cups) would be provided to guests. Alcohol would be available for purchase or included in the price of admission.

Sanitation Facilities: A container bathroom is currently proposed adjacent to the Big Barn (if that septic field is chosen) with three restrooms at a minimum, including one ADA. The exact model

(CA compliant) has not been chosen but would look similar to the one shown in the following exhibit (**Exhibit 5**). Should a different leach field location be chosen for the septic system, this bathroom facility would be relocated accordingly.



Exhibit 5: Proposed Container Restroom Example

Further, porta-potties with contracted waste removal and hand washing stations would be provided in accordance with the County's Public Assembly Code. Porta-potties would be located in four specific areas on site including adjacent to 1) the Terraces 2) the Goatnasium, 3) the Greenhouses, and 4) Parking Area A; and/or as directed by Mariposa County Environmental Health.

Solid Waste: Trash and recycling receptacles would be provided and would be removed from the site by Recology Mariposa. A Solid Waste Management Plan for the proposed project has been prepared and is included as Attachment C.

Health and Safety: Cell phone service is currently available on-site. The on-site security team would be made up of Happy Goat staff.

Name and contact information for person(s) responsible during events:
Mr. John Cahalin
954-444-4121



The Greenhouses



A special event held at Happy Goat Farm (location - Existing Terraces)

Fire Safety: The applicant will adhere to the Fire Hazard Mitigation Plan (FHMP) prepared for the project which is included in this CUP application submittal as Attachment D. The fire safety operational standards presented below are designed for the year-round operational periods when the facility will be staffed and occupied.

The following facility operational standards shall be implemented:

▪ All fires occurring on site shall be immediately reported to MCFD.

▪ Happy Goat shall identify a Fire Safety Coordinator. Considering staff scheduling, it is anticipated that more than one staff person will fill this role so that a Fire Safety Coordinator will always be on site when staff and visitors are on site. The Fire Safety Coordinator shall be responsible for the following:

- Initial point of contact for all emergencies
- Communication with fire agencies
- Annual Staff Training (see Section 4.6 of the FHMP)
- Annual inspection and regular operation of all emergency tools and equipment
- Annual vegetation management and fuel treatment
- Oversight of Visitor Education program (see Section 4.7 of the FHMP)
- Oversight of evacuations

▪ Scheduling and conducting an annual risk assessment with MCFD, implementing all risk reduction measures identified during this assessment, and scheduling follow-up assessments with MCFD, as necessary.

▪ Certain weather conditions can increase fire risk, resulting in the declaration of a Red Flag Warning (RFW) by the National Weather Service (NWS). To ensure compliance with Red Flag Warnings restrictions, the NWS website shall be monitored no less than daily when staff and visitors are on site. If vehicles are required to be used during RFW conditions, vehicles shall remain only on designated Project roads.

▪ Open fires, fireworks, and outdoor cooking will not be permitted on site.

▪ On-site commercial generators will be maintained, observing all fire safety procedures, including spark arrestors, fuel storage, and vegetation abatement.

▪ Emergency procedures will be posted in areas where people gather.

▪ All fire-safe standards required by Cal Fire and the MFD will be implemented.

Lighting: All paths would be illuminated with downlight landscaping lights provided by solar energy. Ambient lighting would come from Christmas lights (or the equivalent Lumens output from alternative lighting sources) throughout the project area and would be illuminated with string lights (or the equivalent Lumens output from alternative lighting sources). Other than

downlights, no fixtures are being proposed (refer to the Lighting Plan for the proposed project included as Attachment I).

Traffic Management: The overarching goal for traffic management onsite is to maintain safety, clarity and organization and to avoid visitor confusion or hazards. Project-related vehicles should observe a 20-mph speed limit in all Project areas, except on County roads and State and federal highways. Off-road traffic outside of designated project areas is prohibited.

The following describes how traffic would be managed on the farm for daily operations and is illustrated on the Site Plan. Extra measures would be employed for special events as described herein.

a. Ingress and egress locations and provisions for the unimpeded movement of emergency vehicles;

- Ingress and egress at the farm occur from CYA Road. Once onsite, vehicles would travel through the property and park in one of four clearly marked parking areas ("A," "B", "C" and "D") (which provide a total of 70 parking spaces) plus the two ADA parking stalls located at each barn (additionally, the overflow lot can accommodate 20 automobiles). The same route would be followed when exiting the site. In an emergency event, there is adequate room for automobiles to pull over on the shoulder to allow emergency vehicles to pass. Per the Site Plan, all roads include a 24' wide gravel surface with a 1' shoulder on either side. All roads comply with applicable CalFire Standards.

- Additionally, a 10-foot-wide gravel-covered personal access roadway will be provided between the greenhouses and the common property line with 5680 Highway 49. The roadway will be available to guests for egress purposes, to Highway 49, in the event of an emergency. Refer to the Site Plan included as Attachment A. Future grading work, and the installation of culverts, is planned for this personal access road (as presented in Table 1).

b. Provisions for ensuring the orderly and safe arrival, parking, and departure of all vehicles and ensuring that traffic will not back-up or block private easements, county roads, intersections, state highways, or private driveways;

- As part of the daily operations, entry signage would direct guests to continue down the private onsite road to the appropriate parking areas ("A," "B," "C" and "D") and the two ADA spaces by each barn. Parking in these four lots, and the two ADA spaces, would be adequate for daily farm tours. Should additional parking need to be accommodated, overflow parking is available and described in the next paragraph.

- During larger events, Happy Goat staff would serve as greeters, traffic directors, and parking coordinators. Signage and personnel would be utilized to direct guests to the best parking options and clear instructions would be provided as to which parking areas are open to guests.

- The parking coordinators would keep track of available parking spaces and direct vehicles initially to the four parking areas and the two ADA spaces as needed. Once those lots are full, as indicated by those monitoring the parking areas, staff would radio personnel near the farm entrance to indicate that any additional vehicles arriving should park in the overflow area located near the Rose Garden. Parking coordinators would determine the appropriate time to direct guests to the overflow parking area and keep track of departing guests, remaining aware of free spaces. Detailed instructions for staff managing parking and traffic for larger events would be provided to those working that day.

- Each parking lot is clearly marked (ADA, A, B, C, D + overflow). When one lot is full, a sign would be placed by staff indicating to use the next available lot. Please refer to the parking summary table below (**Table 2**). The total of 94 parking spaces currently exists on site.

Table 2: Parking Summary

Parking Lot	# of Spaces
A	28
B	12
C	17
D	15
Barn ADA spaces	2
Overflow	20
TOTAL	**94**

NOTE: 300 guests + 15 employees = 315 max occupancy / 4 persons per 1 parking space = 79 total parking spaces required.

c. The location of any temporary directional signs on driveway entrances and within parking lots to ensure the orderly flow of traffic:

- Parking lots will include signage as to which direction travel should flow.

d. Provisions for dust management:

- Happy Goat will apply one of the following dust control products on the gravel roads and parking areas:
  - Magnesium Chloride - Dust Off
  - Lignosulfonate (Lignin) - Organic
  - Terra Lig Pro - Lignin Blend - Organic

The chosen product will be applied annually at the beginning of summer, with subsequent applications as needed. Happy Goat will likely contract with KBK Dust Control Services/Dust Control Etc. to help with the application.

CUP Application Attachments and (Preparers):

A. Site Plan Set (Dax Consulting) revised July 2024:

- *C1.0 Site Plan*
- *C2.0 Core Area Detail*
- *C3.0 Parking Area Detail*
- *C4.0 Biological Study Area, June 2023*
- *C5.0 Cultural Resources Overlay*

B. Acoustical Analysis (WJV Acoustics)

C. Solid Waste Management Plan (Applicant)

D. Fire Safety and Protocol Plan (Dudek)

E. Focused Air Quality Study (Trinity)

F. Cultural Resource Treatment Plan Compliance Report (Culturescape) revised July 2024

G. Biological Resource Evaluation (QK)

H. Trip Generation Memorandum (Wood Rodgers)

I. Lighting Plan (EPS)

Road Encroachment Permit Needed? ❑ Yes ■ No

(may be required from Mariposa County Public Works Department or from CalTrans)

Water Source:
(circle) Well Spring Public Water System Other Well

Sewage System:
(circle) Sewer Septic Tank/Leach Field Other Septic Tank / Leach Field

Are there any prior Planning Commission actions affecting this property that you are aware of?
❑ Yes ■ No (i.e., Lot Line Adjustment, Variances, Use Permits, etc.)

If so, please describe:

_____

_____

_____

Previous building permits? ■ Yes ❑ No; Project or building 2 Barns, Grading, Encroachment, 6 Greenhouses

Construction Time Frame:
Can the project be constructed in a 3-year time frame? ■ Yes ❑ No

If no, can the project be constructed in a 4-1/2 year time frame? ❑ Yes ❑ No

Preliminary Environmental Information:
Provide information on the adjacent land uses for those properties adjacent to the project site (i.e., vacant, residential, commercial, grazing land, agricultural, mining, timber, etc.).

	Parcel Size	Use of Property
North		Grazing with one vacation home
Northeast		Grazing, vacation home, rural residential
East		Grazing, rural residential
Southeast		Rural residential
South		Rural residential
Southwest		Mariposa-Yosemite Airport
West		Grazing
Northwest		Mt. Bullion Conservation Camp #39

Are the following items listed below applicable to the project with respect to having a possible effect on the environment? A brief discussion of those items checks 'yes' or 'maybe' must be attached to the application.

Yes	Maybe	No		
❑	❑	☒	1.	Would the construction of roads, driveways, and building pads associated with the project result in grading on slopes of greater than 20% result in a change in the existing topography of any hills on the site, or result in the alteration of any lakes, ponds, rivers, or drainage courses?
❑	❑	x ❑	2.	Would the project result in any change in the pattern, scale, or character of development in the general area of the project?
❑	❑	x ❑	3.	Would the project result in a change in the quantity or quality of ground and surface water supplies?
❑	❑	x ❑	4.	Would the project result in an increase in noise or light levels in the vicinity of the project site?
❑	❑	x ❑	5.	Would the project result in the use of hazardous materials such as toxic substances, chemicals, flammables, or explosives?
☒	❑	❑	6.	Are there any historical or archaeological structures or sites located on the project site or in the surrounding area?
❑	❑	x ❑	7.	Would the project result in an increase of traffic or existing easement roads?

Mandatory Findings:

In order to approve a conditional use permit, the Planning Commission must make the findings listed below. Please provide supporting information for each finding.

1. Adequate open space is being provided.

As a working farm, the proposed project consists primarily of open space. The 250-acre parcel, inclusive of the 29-acre project area, only has a few built structured (i.e., two barns, greenhouses per the site plan including permit numbers) with the remainder of the area set aside for open space and farm land.

2. The site is physically suited for the proposed development.

The proposed project is low impact. The rural, agricultural nature of the proposed project is consistent with the character of the surrounding area. Two roads on the property, as shown on the site plan, will be graded under appropriate permits from California Department of Fish and Wildlife and Mariposa County.

3. Adequate provisions have been made for sewage disposal and the handling of solid waste.

The project applicant coordinated with the Mariposa County Environmental Health Department. A solid waste management plan has been prepared and is included with this application. A septic system including a leach field will be constructed. Refer also to the attached project information description.

4. The proposed development will have adequate potable water for public use and fire protection.

Yes, the proposed project has four (4) water supply wells, four (4) water tank pads (each with five [5] water tanks) which can be accessed for fire protection. As this application is being processed under the Special Event Facilities code, bottled water and/or a water purification filter system (with compostable paper cups) will be provided to guests. Refer also to the Fire Hazard Mitigation Plan prepared for the proposed project.

5. The project complies with all standard and special setback requirements, and appropriate buffers have been provided for adjacent land uses.

Yes, pleas refer to the proposed site plan.

6. That appropriate access is available or is proposed to the development.

Yes, the project site is easily accessed from CYA Road/Hwy 49. Refer also to the attached Trip Generation Memorandum prepared for the proposed project.

7. That the proposed use is consistent with the policies and standards of the general plan and any applicable specific plan

The proposed project is consistent with both the County General Plan and the County's Special Events Facilities Code. Please also see the next page, as attached, for goals, policies and implementation measures of the Mariposa County General Plan with which the proposed project is consistent.

8. That the project as approved will not have a significant effect on the environment, or the significant impacts have been eliminated or substantially lessened, or determined that the significant effects are unavoidable and acceptable due to overriding concerns.

Based on the environmental studies conducted to date - there is no substantial evidence that the project as approved would have significant adverse effects on the environment, nor would the project be detrimental to the public health, safety and welfare.

9. That the establishment, maintenance, or operation of the use applied for will not, under the circumstances of the particular case, be detrimental to the health, safety, morals, comfort, and general welfare of the persons residing or working in the neighborhood of such proposed use, and will not be injurious or detrimental to property and improvements in the neighborhood or the general welfare of the county. The planning commission shall impose any conditions and/or requirements it finds necessary to guarantee compliance with the findings in this Section. (Ord. 912 Sec.II, 1997; Ord. 704 Sec.1, 1988).

The applied use of the proposed project would not be detrimental to the health, safety, morals, comfort, or general welfare of the persons residing or working in the area and would not be injurious or detrimental to property and improvements in the area or to the general welfare of the County.

General Plan Consistency

The Land Use classification is Natural Resources. Consistent with this land use – The Happy Goat Farm proposes a regenerative farm on approximately 250-acres and will provide opportunities for public access through farm tours.

Further, the proposed project is consistent with / supports the following goals, policies and implementation measures of the Mariposa County General Plan:

- Goal 5-1: Maintain the rural character of Mariposa County
  - Policy 5-1a: New development shall be in keeping with the County's rural character.
- Goal 10-1: Create a support staff for agriculture providing assistance and innovation for agricultural activities.
  - Policy 10-1b: The County shall collaborate with landowners, federal agencies, state agencies, universities, stakeholders and community-based organizations for continued agricultural preservation.
    - Implementation Measure 10-1b (2): The County shall coordinate with the Mariposa Unified School District to enhance the District's agricultural educational programs.
- Goal 10-3: Preserve agricultural economic viability to the greatest extent possible.
  - Policy 10-3b: Maintain our agricultural resources to diversify the local economy.
- Goal 10-5: Encourage the expansion of the agricultural economy.
- Goal 12-3: Create programs to provide a range of recreation opportunities and facilities to meet diverse needs of the County's population.
- Goal 13-2: Increase appreciation of environmental values and lengths of visitor stays through education programs.

Planning Study Area Mariposa TPA

The proposed project is located within the "Proposed Expanded Mariposa Town Planning Study Area." All residential, commercial, industrial, job-center, recreation, and public uses, as defined in the General Plan, are consistent with the purpose of a town planning area.

Mariposa Town Planning Area. A Town Planning Area Specific Plan was adopted in 1981 and periodically amended. A comprehensive update was adopted in 1992. The Specific Plan is converted to the Town Plan incorporated into Volume II of the General Plan for Mariposa. The General Plan provides for the Mariposa Town Planning Area to become greatly enlarged. The current Town Plan in Volume II provides for land use and zoning for a core area supporting a population of approximately 3,000 people. **The future expansion area will retain existing zoning districts until the total Mariposa Town Plan is updated.**

240201

REQUIRED SIGNATURE(S)

Affidavit

I/we, the undersigned (Property Owner and Applicant), agree to defend, indemnify, and hold harmless the County and its agents, officers and employees from any claim, action or proceeding against the County arising from the Property Owner and Applicant project.

I/we declare under the penalty of perjury that the statements and information submitted in this application are in all respects true and correct to the best of my/our knowledge.

I/we acknowledge that I/we have read and understand the information contained in the application package relating to the submittal and processing of this application.

I/we understand that the processing of the application will be delayed if any required information is incorrect, omitted, or illegible.

I/we declare that if an entity listed below is a Partnership, Limited Liability Corporation, Corporation or Trust the signer(s) below certifies that he/she is authorized by that entity to apply and sign the application attached herewithin.

Property Owner *(printed name):*	**2nd Property Owner** *(printed name):*	**Applicant** *(printed name):*
John Cahalin		John Cahalin
Property Owner *(signature):* DocuSigned by: john cahalin 3E3F25D2B4A249B...	**2nd Property Owner** *(signature):*	**Applicant** *(signature):* DocuSigned by: john cahalin 3E3F25D2B4A249B...
Date: 7/23/24	Date:	Date: 7/23/24

If there are more than two property owners, additional copies of this page shall be provided.

IMPORTANT: This page must be signed by all property owners and any authorized applicant.

IMPORTANT: Please note that if the property owner/s is/are authorizing someone other than themselves to act as the applicant or agent, the next page must also be signed.

IMPORTANT: Failure to have all necessary signatures will DELAY the commencement of processing the application. The application will be returned to the applicant to provide all necessary signatures.

This page to be signed IF the property owner(s) is (are) authorizing someone to act as an agent or applicant for this application.

Affidavit

Applicant/Agent Authorization:

I/we,_____, Property Owner(s) hereby authorize _____ to act as a representative/Applicant and/or _____ to act as a representative/Agent in all matters pertaining to the processing and approval of this application, including modifying the project, and agree to be bound by all representations and agreements made by the designated Applicant and/or Agent.

I/we declare that if the Property Owner and/or Applicant is a Partnership, Limited Liability Corporation, Corporation or Trust, the individual(s) listed below certifies that he/she/they is/are authorized by that entity to execute the application form attached herewithin.

Property Owner *(printed name):*	**Applicant** *(printed name):*	**Agent** *(printed name):*
Property Owner *(signature):*	**Applicant** *(signature):*	**Agent** *(capacity/title):*
Property Owner *(capacity/title):*	**Applicant** *(capacity/title):*	
Date:	Date:	
2nd Property Owner *(printed name):*	**Co-Applicant** *(printed name):*	
2nd Property Owner *(signature):*	**Co-Applicant** *(signature):*	
Date:	Date:	

REQUIRED MATERIALS AND ITEMS FOR A COMPLETE CONDITIONAL USE PERMIT APPLICATION

☐ The attached conditional use permit application form filled out completely and signed by the applicant. If the applicant is not the property owner, the applicant must provide a letter of authorization or other document that authorizes the applicant to submit an application on the owner's behalf. If there is more than one property owner, the applicant shall list the names and addresses of all other individuals who have an interest in the property.

☐ Ten (10) copies of an accurate site plan that indicates the affected parcel drawn to scale and containing the information listed on the Conditional Use Permit Site Plan Requirements Checklist. To ensure that all the required information is shown on the site plan, use the Conditional Use Permit Site Plan Requirements Checklist and check off each item drawn. The site plan must be drawn to scale in black ink or other non-erasable marker on a single sheet with a minimum size of 11"x17" and a maximum size of 18"x26". Planning staff recommends that applicants use the site plan form provided with this application packet. The site plan must be drawn to scale as follows:

Parcel Size	Scale
Less than 1 acre	1 inch = 20 feet
1 to 2.5 acres	1 inch = 50 feet
2.6 to 5 acres	1 inch = 80 feet
5.1 to 20 acres	1 inch = 100 feet
Over 20 acres	Please discuss with Planning staff.

❑ Environmental Review Requirements for CIM Plan. The environmental review requirements for a CIM Plan application submittal will be dependent upon the submittal, including the project and the site. Some of the typical requirements which may be required for the CIM Plan environmental review document include the following (submittal of this information with the application will expedite the permitting process):

a. Botanical survey conducted during the appropriate time of year by a qualified individual or individuals; purpose of the survey would be to evaluate the project site for endangered, rare or threatened state-listed or federal-listed species or habitat for species. Survey shall be conducted in accordance with any state or federal survey criterion or requirements. If species or habitat is identified, survey would include recommendations for mitigation.

b. Biological survey conducted by a qualified individual or individuals; purpose of the survey would be to evaluate the project site for endangered, rare or threatened state-listed or federal listed species or habitat for species. Survey shall be conducted in accordance with any state or federal survey criterion or requirements. If species or habitat is identified, survey would include recommendations for mitigation.

c. Cultural Resources (historical / archaeological) study conducted by a qualified individual or individuals; purpose of the study would be to evaluate the project site and development for the existence of cultural resources and determine the project's potential impacts to the resources. If resources and potential impacts are identified, survey would include recommendations for mitigation.

d. Traffic study conducted by a qualified individual or individuals; purpose of the study would be to determine the existing traffic levels of streets and roads providing access to the site and to evaluate the project's potential impacts to the traffic levels. If potential impacts are identified, survey would include recommendations for mitigation.

e. Wetlands delineation conducted by a qualified individual or individuals; purpose of the study would be to determine the existence of wetlands on the project site and to determine if project impacts the wetlands.

f. Soils testing information, including possible full soils report with soil profiles and percolation test; purpose of the testing information would be to determine adequacy of the soils to support on-site sewage disposal system.

g. Well production information, including both quality and quantity information; purpose would be to determine adequacy of the on-site well to support commercial project.

h. Noise study conducted by a qualified individual or individuals; purpose of the study would be to determine potential noise impacts created by project.

❑ Payment of application fees as determined by Mariposa Planning. Deposit fees are for applications that are to be charged time and materials and are estimated using the staff hour charge of $127.00 per hour. All additional staff time and expenses needed to complete the application processing that exceed the deposit amount will be charged at the disclosed rate at the time that services are rendered. On average, invoices will be calculated on a quarterly basis and forwarded to the applicant for payment. If the deposit falls below a balance of 20% of the initial deposit, the applicant will be asked to make a subsequent deposit in an amount estimated to be necessary to complete the processing. Applicants will be expected to pay the subsequent deposit within 30 days of the invoice date or prior to the public hearing, whichever comes first. In the event that the billing is not paid timely, processing will be suspended until payment is made. Any remaining balance will be used to reconcile the final bill. If there is a balance remaining after reconciling the final bill, a refund check will be mailed to the applicant. If the application requires a public hearing, the public hearing will not be scheduled until payment in full is received. It should be noted that the fees do not include consultant fees, specialized studies, CEQA charges, publication fees and any additional fees that maybe charged by other agencies or county offices.

Conditional Use Permit Deposit		$2,919.00
Document Conversion		$68.00
Public Noticing, Posted		$64.00
Public Noticing, Affected Property Owners		$64.00
Agency Review Fees:		
	Public Works	$350.00
	County Fire	$100.00
	Health Department *(Health fees are based on 1 hour. Any additional time will be billed directly from Health to the applicant)	$194.00
	Total:	**$3,759.00**

CONDITIONAL USE PERMIT APPLICATION
SITE PLAN REQUIREMENTS CHECKLIST

1. ■ The name of the applicant.

2. ■ The street address and Assessor's Parcel Number (APN) of the project site.

3. ■ A north arrow and scale.

4. ■ The property lines and dimensions of the parcel.

5. ■ The approximate area of the property in acres (square feet for parcels less than one acre).

6. ❑ The location of all creeks, springs, intermittent streams, other drainages, lakes or reservoirs on the property.

7. ■ The location, size, and dimensions of all *existing* structures on the property including houses, decks, additions, garages, sheds, and mobile homes. Each structure must be labeled as to what the structure is used for.

8. ■ The location, size, and dimensions of all *proposed* structures on the property including houses, decks, additions, garages, sheds, and mobile homes. Each structure must be labeled as to what the structure would be used for.

9. ■ The setback distance of all existing and proposed structures from all property lines, from the centerline of all state highways, County roads, road easements, and all existing structures.

10. ■ The location of all existing and proposed sewage disposal systems on the property. The site plan must show and label the area for the septic tank, leach lines, and 100% percent replacement area for the septic tank and leach lines. Each sewage disposal system must be identified and labeled as existing or proposed.

11. ■ The location of all existing and proposed well sites on the property. The site plan must show the distance of any existing or proposed well from any proposed or existing septic system.

12. ■ The location, width, and type of all easements of record(s) on the property.

13. ■ The location, width, surface, grade, and length of all existing and proposed access roads and driveways including turnouts, turnarounds, and bridges or crossings must be identified and labeled as existing or proposed. Include this information for the road(s) within any off-site easement(s) leading to the nearest state highway or County road.

14. ■ The number of existing and proposed parking spaces available on site. Provide information on the parking area surface, parking staff dimensions, width of travel aisles, turnaround areas, and show the direction of traffic flow on and off site.

15. ❑ Building elevations may be beneficial in some circumstances. Verify with Planning staff if building elevations are required to be submitted with the application. Elevations should indicate the type of construction and materials to be used.

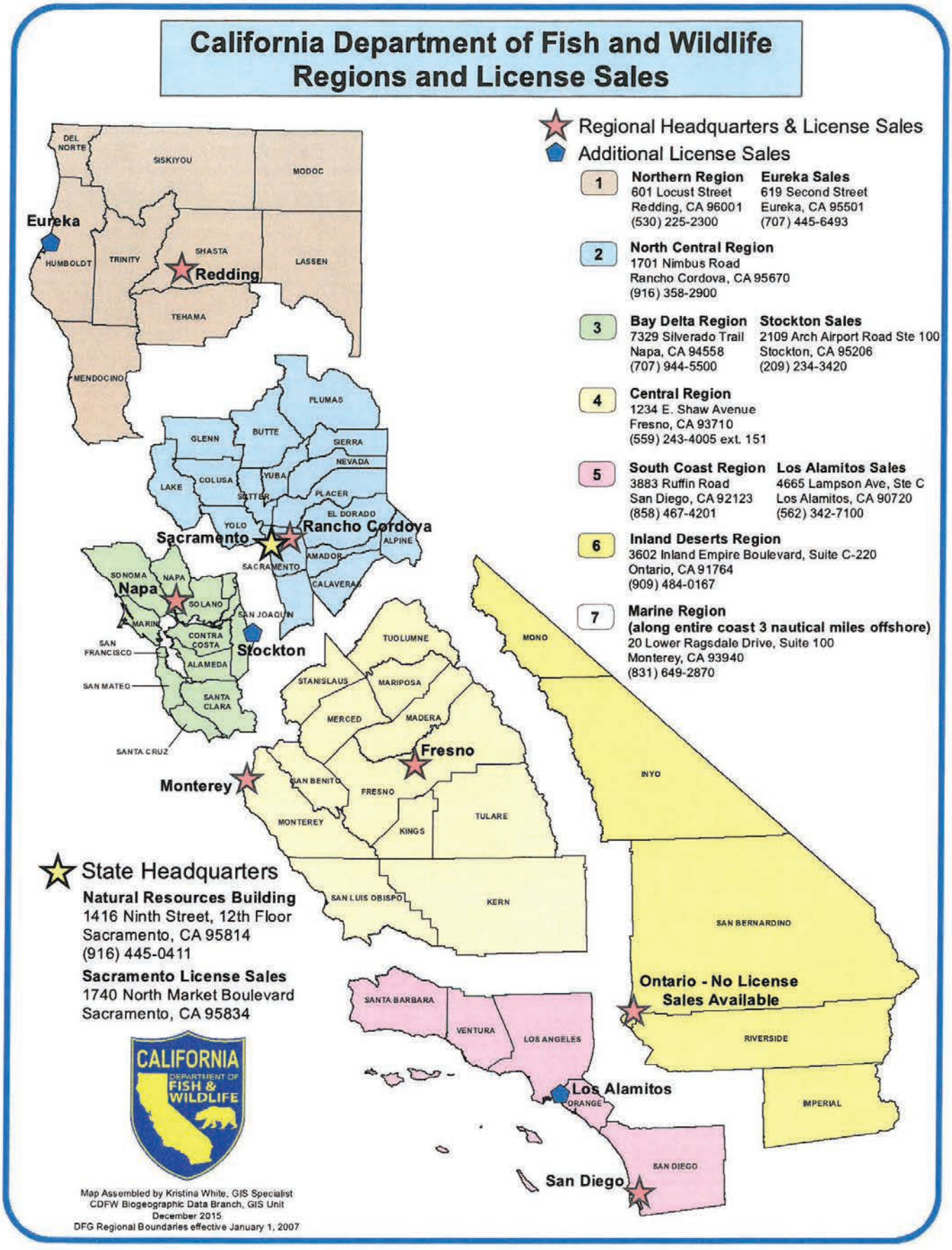
16. ■ Provide a general vicinity map showing the location of the affected property, and showing information such as major roads, streams, prominent landmarks, adjoining sections, and other information sufficient to locate the property and show its relation to the surrounding area.

17. ❑ Provide a preliminary grading plan or cross section of the site if major grading is proposed as part of the project. Verify with Planning staff if a grading plan or cross section is required for the project.

18. ❑ Provide a preliminary landscaping or revegetation plan for any proposed parking areas or open space areas on the project site. (Not included, no irrigated landscaping proposed).

19. ■ Show any outside work areas, outside storage areas, or areas where outside retail sales may occur on the project site.

20. ■ Show the location of any existing or proposed exterior lighting, security lighting, or building lighting.


California Department of Fish and Wildlife
Regions and License Sales
Regional Headquarters & License Sales
Additional License Sales
1 Northern Region
601 Locust Street
Redding, CA 96001
(530) 225-2300
Eureka Sales
619 Second Street
Eureka, CA 95501
(707) 445-6493
2 North Central Region
1701 Nimbus Road
Rancho Cordova, CA 95670
(916) 358-2900
3 Bay Delta Region
7329 Silverado Trail
Napa, CA 94558
(707) 944-5500
Stockton Sales
2109 Arch Airport Road Ste 100
Stockton, CA 95206
(209) 234-3420
4 Central Region
1234 E. Shaw Avenue
Fresno, CA 93710
(559) 243-4005 ext. 151
5 South Coast Region
3883 Ruffin Road
San Diego, CA 92123
(858) 467-4201
Los Alamitos Sales
4665 Lampson Ave, Ste C
Los Alamitos, CA 90720
(562) 342-7100
6 Inland Deserts Region
3602 Inland Empire Boulevard, Suite C-220
Ontario, CA 91764
(909) 484-0167
7 Marine Region
(along entire coast 3 nautical miles offshore)
20 Lower Ragsdale Drive, Suite 100
Monterey, CA 93940
(831) 649-2870
State Headquarters
Natural Resources Building
1416 Ninth Street, 12th Floor
Sacramento, CA 95814
(916) 445-0411
Sacramento License Sales
1740 North Market Boulevard
Sacramento, CA 95834
Ontario - No License Sales Available
Eureka
Redding
Rancho Cordova
Sacramento
Napa
Stockton
Fresno
Monterey
Los Alamitos
San Diego
DEL NORTE
SISKIYOU
MODOC
HUMBOLDT
TRINITY
SHASTA
LASSEN
TEHAMA
MENDOCINO
PLUMAS
GLENN
BUTTE
SIERRA
NEVADA
LAKE
COLUSA
YUBA
SUTTER
PLACER
EL DORADO
YOLO
ALPINE
AMADOR
SACRAMENTO
CALAVERAS
SONOMA
NAPA
SOLANO
SAN JOAQUIN
MARIN
CONTRA COSTA
SAN FRANCISCO
ALAMEDA
SAN MATEO
SANTA CLARA
SANTA CRUZ
TUOLUMNE
STANISLAUS
MARIPOSA
MERCED
MADERA
SAN BENITO
FRESNO
MONTEREY
KINGS
TULARE
SAN LUIS OBISPO
KERN
MONO
INYO
SAN BERNARDINO
SANTA BARBARA
VENTURA
LOS ANGELES
RIVERSIDE
ORANGE
IMPERIAL
SAN DIEGO
CALIFORNIA
DEPARTMENT OF
FISH & WILDLIFE
Map Assembled by Kristina White, GIS Specialist
CDFW Biogeographic Data Branch, GIS Unit
December 2015
DFG Regional Boundaries effective January 1, 2007

CEQA Document	2023	2024
Negative Declaration (ND)	$2,764.00	$2,916.75
Mitigated Negative Declaration (MND)	$2,764.00	$2,916.75
Environmental Impact Report (EIR)	$3,839.25	$4,051.25
Environmental Document pursuant to a Certified Regulatory Program (CRP)*	$1,305.25	$1,377.25
County Clerk Processing Fee**	$50.00	$50.00

*

CRPs include certain state agency regulatory programs as defined in section 21080.5 of the Public Resources Code(opens in new tab) and section 15251 of the CEQA Guidelines(opens in new tab)(opens in new tab). Since July 1, 2013, environmental document filing fees no longer apply to the filing of Notices of Decision or Determination for Forest Practice Rules and Timber Harvest Plans (Pub. Resources Code, § 4629.6(opens in new tab), added by Stats. 2012, ch. 289, § 3).

** Additional county fees may apply. Please check with your county clerk's office for details.

MARIPOSA PLANNING

COUNTY OF MARIPOSA
5100 BULLION STREET • POST OFFICE BOX 2039
MARIPOSA, CALIFORNIA 95338–2039
209 . 966 . 5151 • FAX 209 . 742 . 5024

Sarah Williams, Director
swilliams@mariposacounty.org

NOTICE OF PLANNING DIRECTOR ACTIONS

WEEK OF December 21, 2020

On December 21, 2020, the Mariposa County Planning Director approved the following application:

Lot Line Adjustment No. 2020-158 proposes to modify the parcel boundaries between two parcels:

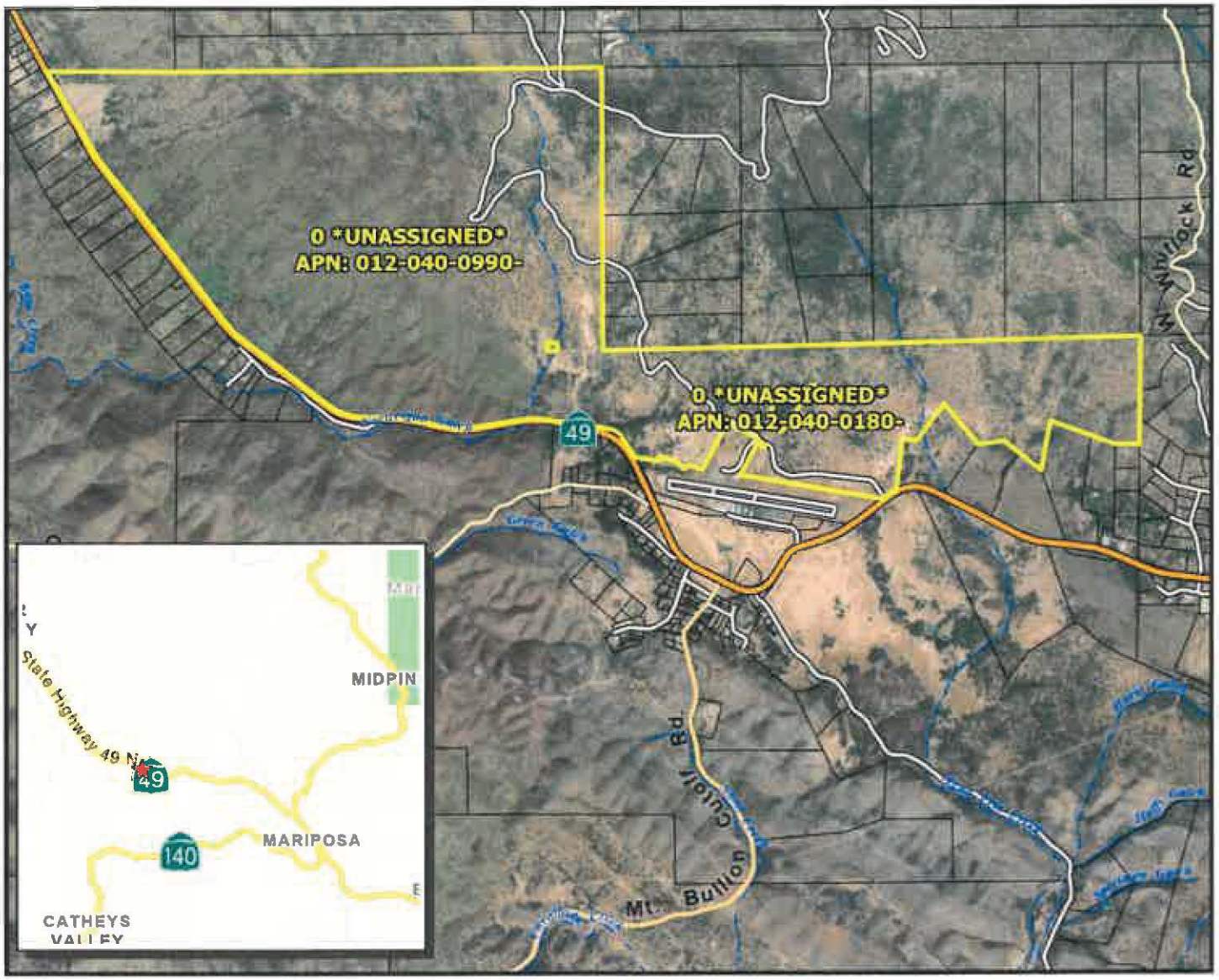
- **Parcel A (APN 012-040-018)** – Existing 8.36 acres, resultant 1531.86 acres. Unassigned address CYA Road. Current Parcel is zoned Mountain General and Airport Overlay. The General Plan land use designation is Natural Resources within the Expanded Mariposa Town Planning Study Area. Upon completion of the lot line adjustment, the parcel will be within the Mountain General Zone and the Town Planning Area zone with portions within the Airport Overlay. The General Plan land use designation will be Natural Resources with a portion within Natural Resources of the Expanded Mariposa Town Planning Study Area.
- **Parcel B (APN 012-040-099)** - Existing 1772.75 acres, resultant 249.25 acres. Unassigned address Highway 49 North. The current parcel is within the Mountain General Zone, the Mountain Transition Zone and the Town Planning Area zone with portions in the Airport Overlay. The General Plan land use designation is Natural Resources with a portion within Natural Resources of the Expanded Mariposa Town Planning Study Area. Upon completion of the lot line adjustment the parcel will be within the Mountain General and Mountain Transition Zone, within the Airport Overlay. The General Plan land use designation will be Natural Resources within the Expanded Mariposa Town Planning Study Area.
- The parcels are currently undeveloped.

This action may be appealed within 20 days of the date of approval in accordance with County Appeals Procedures. The last day to appeal is Monday, January 11, 2021. Information on the project and appeals procedures is available at the Mariposa County Planning Department, 5100 Bullion Street, P.O. Box 2039, Mariposa, CA 95338. If you have any questions regarding this project or notice, please contact the Planning Department at (209) 966-5151.

This notice is being provided pursuant to Sections 16.32.050 and 17.08.120 of Mariposa County Code.

Posting Locations:	Mariposa County Planning Department Mariposa County Clerks Office Mariposa County Courthouse www.mariposacounty.org/planning
Posting Date:	December 21, 2020
Leave Posted Until:	5:00 p.m. on January 11, 2021

Mariposa County Planning Department
Project Vicinity Map



PROJECT TYPE: Lot Line Adjustment 2020-158

APPLICANT: Eco Extreme Holdings LLC

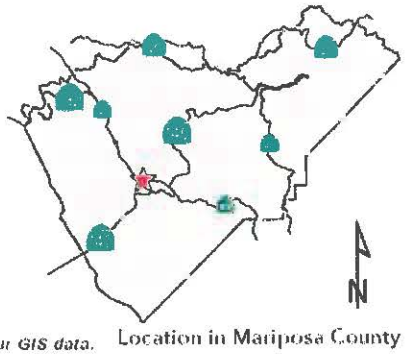
APN: 012-040-0990 & 012-040-0180

SITE ADDRESS: Unassigned & Unassigned

Coordinate System: NAD 1983 State Plane California III FIPS 0403 Feet
Date: Wednesday, October 28, 2020
Data Source: Mariposa County Planning Department GIS;
Assessor's Parcel Map Update: 7-2020

Map Credit: LW

Mariposa County Planning Department
PO BOX 2039 5100 Bullion Street
Mariposa, California 95338-2039
209.966.5151 FAX 209.742.5024
mariposaplanning@mariposacounty.org
http://www.mariposacounty.org/planning



Location in Mariposa County

Mariposa County makes no warranty regarding the accuracy of the GIS or the analysis and conclusions resulting from using our GIS data.

SITE PLAN FOR LOT LINE ADJUSTMENT

BETWEEN

ECO EXTREME HOLDINGS, LLC
110 SE 6TH STREET, 15TH FLOOR
FORT LAUDERDALE, FL 33301,
[redacted]

AND

ECO EXTREME HOLDINGS, LLC
110 SE 6TH STREET, 15TH FLOOR
FORT LAUDERDALE, FL 33301,
[redacted]

BETWEEN 012-040-089

APNS: 011-250-005 & 012-040-018, SITUATED IN A PORTION OF PROJECTED SECTIONS 1, 2, 11 & 12 ALL IN T.5S., R.17E., M.D.M., RANCHO LAS MARIPOSAS AND ALSO A PORTION OF SECTIONS 7 & 8, T.5S., R.18E., M.D.M., RANCHO LAS MARIPOSAS

MARIPOSA COUNTY CALIFORNIA
OCTOBER 2020 SCALE: 1" = 600'

PREPARED BY: _____
Richard A. Seaman, L.S. 5339

VICINITY MAP
T. 5 S., R. 17 & 18 E., M.D.M.
RANCHO LAS MARIPOSAS

NO SCALE

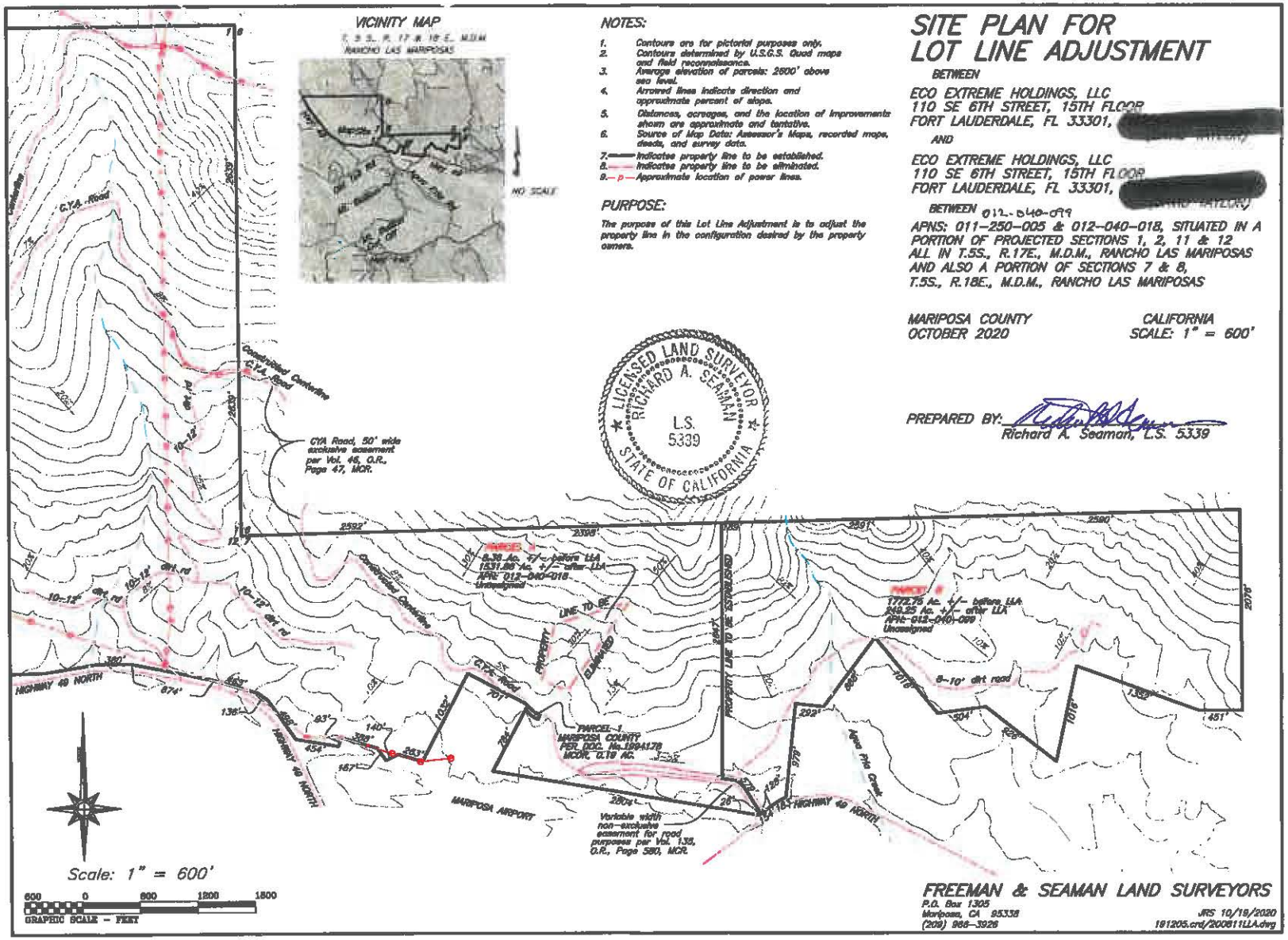
NOTES:

1. Contours are for pictorial purposes only.
2. Contours determined by U.S.G.S. Quad maps and field reconnaissance.
3. Average elevation of parcels: 2600' above sea level.
4. Arrowed lines indicate direction and approximate percent of slope.
5. Distances, acreages, and the location of improvements shown are approximate and tentative.
6. Source of Map Data: Assessor's Maps, recorded maps, deeds, and survey data.
7. ——— Indicates property line to be established.
8. ——— Indicates property line to be eliminated.
9. —p— Approximate location of power lines.

PURPOSE:

The purpose of this Lot Line Adjustment is to adjust the property line in the configuration desired by the property owners.

LICENSED LAND SURVEYOR
RICHARD A. SEAMAN
L.S. 5339
STATE OF CALIFORNIA



FREEMAN & SEAMAN LAND SURVEYORS
P.O. Box 1305
Mariposa, CA 95338
(209) 966-3926

JRS 10/19/2020
191205.crd/200811LLA.dwg

MARIPOSA COUNTY SINGLE FAMILY RESIDENTIAL DEVELOPMENT PERMIT APPLICATION

PERMIT # 369332

Project Parcel/Assessor Parcel No. (APN) 012-040-099 Acreage: _____

Parcel Map No. _____ Lot No. _____ Survey Map No. _____ (if known)

Property Owner: Eco Extreme Holdings, LLC Work Phone 954-444-4121 Home Phone _____

Mailing Address 110 SE 6th St., 15th Floor, Fort Lauderdale, FL Zip 33301

Email john@evpark.co

Applicant: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa, CA Zip 95338

Email claudiadysard18@gmail.com

Contractor: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862 Zip 95338

Email claudiadysard18@gmail.com License No: 409070

Project Address: ~~TBA~~ 5030 CYA Rd.
(address must be posted for inspection request)

Job Description (grading, house, septic, well, garage, etc.):
Grading for Goat Barns & Road.

Number of bedrooms: Existing _____ Proposed _____ Total _____

Water Source: (circle) Well Spring Public Water System Other _____

Sewage System: (circle) Sewer Septic Tank/Leach Field Other _____

Existing Parking Spaces _____ Proposed _____ Structure Height _____

Value of Project: $_____

Please give detailed driving directions:
Hwy 49 North to Right at Cal Fire Sign to Site on Right. Site Turn off Immediate Right at South end of runway

Existing development on property, existing structures, present use of property:
Well, Barns

Will the structure be used for business purposes (such as a home business, vacation rental, B&B, etc.)?

Yes No If yes, explain _____

Prior Planning Commission Actions? ☐ Yes ☐ No; Describe: (LLA, Etc.) _____

As owner of the property or applicant, the information provided above is true and accurate to my knowledge.

Signature: Claudia Dysard Date: 9/16/21

Planning Sign-off	Environmental Health Sign-off
Approved: 1/19/22 Date: SS	Approved: _____ Date: _____

170310 revised

MARIPOSA COUNTY BUILDING DEPARTMENT

P.O. Box 1268 • 5100 Bullion Street • Mariposa, CA 95338-1268
Telephone: (209) 966-3934 • Fax: (209) 742-5024

R109.3 Inspection Requests. It shall be the duty of the *permit* holder or their agent to notify the Building Official that such work is ready for inspection. It shall be the duty of the person requesting any inspections required by this code to provide access to and means for inspection of such work.

PERMIT

R109.4 Approval Required. Work shall not be done beyond the point indicated in each successive inspection without first obtaining the approval of the building official.

PERMIT NO: 21-00036938 DATE: 1/27/22
TYPE: GRADING EXPIRATION DATE: 1/27/25
JOB ADDRESS: 5030 CYA RD
APN: 012-040-0990-

OWNER:
ECO EXTREME HOLDINGS LLC

110 SE 6TH ST,15TH FLOOR
FORT LAUDERDALE FL 33301

CONTRACTOR:
LAWSON CONSTRUCTION
DAVE LAWSON
PO BOX 862
MARIPOSA CA 95338-0862
209-966-5421

WORKER'S COMPENSATION #: 9285374
INSURANCE COMPANY . . : STATE FUND
EXPIRATION DATE . . . : 10/01/22

VALUATION:
OCCUPANCY:
CONSTRUCTION:

DESCRIPTION OF WORK:
GRADING GOAT BARN & ROADS

QTY	FEE
BASE PERMIT FEE	.00

FEES: GRADING	
PERMIT FEES	194.00
APPLICATION FEES:	
CASP FEE AB1379	4.00
GRADING	194.00
HEALTH, SET BACK REVIEW	98.00
ISSUANCE FEE-RESID MINOR	145.00
PLANNING FEE, SITE REVIEW	58.00
TOTAL	693.00

SPECIAL NOTES AND COMMENTS:
DRIVING DIRECTIONS:
Highway 49 No.; Right on CYA Rd.;
Property on the right.

LICENSED CONTRACTOR'S DECLARATION

☐ I hereby affirm under penalty of perjury that I am licensed under provisions of Chapter 9 (commencing with Section 7000) of Division 3 of the Business and Professions Code, and my license is in full force and effect.

License Class _____ License No. _____

Contractor's Signature _____ Date _____

OWNER - BUILDER DECLARATION

☐ I hereby affirm under penalty of perjury that I am exempt from the Contractor's State Law for the reason(s) indicated below by the checkmark(s) I have placed next to the applicable item(s) (Section 7031.5, Business & Professions Code: Any city or county that requires a permit to construct, alter, improve, demolish, or repair any structure, prior to it's issuance, also requires the applicant for the permit to file a signed statement that he or she is licensed pursuant to the provisions of the Contractor's State License Law (Chapter 9 (commencing with Section 7000) of Division 3 of the Business & Professions Code) or that he or she is exempt from licensure and the basis for alleged exemption. Any violation of Section 7031.5 by any applicant for permit subjects the applicant to a civil penalty of not more than five hundred dollars ($500).):

☐ I, as owner of the property, or my employees with wages as their sole compensation, will do: ☐ All of or ☐ Portions of the work, and the structure is not intended or offered for sale (Section 7044, Business & Professions Code: The Contractors' State Law does not apply to an owner of property who, through employees' or personal effort, builds or improves the property, provided that the improvement is sold within one year of completion, the Owner-Builder will have the burden of proving that it was not built or improved for the purpose of sale.).

☐ I, as owner of the property, am exclusively contracting with licensed Contractors to construct the project (Section 7044, Business & Professions Code: The Contractors' State Law does not apply to an owner of property who builds or improves thereon, and who contracts for the projects with a licensed Contractor pursuant to the Contractors' State Law.).

☐ I am exempt from licensure under the Contractors' State Law for the following reasons:

By my signature below I acknowledge that, except for my personal residence in which I must have resided for at least one year prior to completion of the improvements covered by this permit, I cannot legally sell a structure that I have built as an owner-builder if it has not been contructed in its entirety by licensed contractors. I understand that a copy of the applicable law, Section 7044 of the Business & Professions Code, is available upon request when this application is submitted or at the following Web Site: *http://www.leginfo.ca.gov/calaw.html*

Signature of Property Owner or Authorized Agent Date

WORKERS' COMPENSATION DECLARATION

WARNING: FAILURE TO SECURE WORKERS' COMPENSATION COVERAGE IS UNLAWFUL, & SHALL SUBJECT AN EMPLOYER TO CRIMINAL PENALTIES & CIVIL FINES UP TO ONE HUNDRED THOUSAND DOLLARS ($100,000), IN ADDITION TO THE COST OF COMPENSATION, DAMAGES AS PROVIDED FOR IN SECTION 3706 OF THE LABOR CODE, INTEREST, & ATTORNEY'S FEES.

I hereby affirm under penalty of perjury one of the following declarations:

☐ I have & will maintain a certficate of consent to self-insure for workers' compensation, issued by the Director of Industrial Relations as provided for by Section 3700 of the Labor Code, for the performance of the work for which this permit is issued.
Policy No.

☒ I have & will maintain workers' compensation insurance, as required by Section 3700 of the Labor Code, for the performance of the work for which this permit is issued. My workers' compensation carrier and policy number are:

Carrier _____ Policy No. _____ Ex. Date _____

Name of Agent _____ Ph. No. _____

☐ I certify that, in the performance of the work for which this permit is issued, I shall not employ any person in any manner so as to become subject to workers' compensation laws of California, and agree that, if I shouldbecome subject to the workers' compensation provisions of Section 3700 of the Labor Code, I shall forthwith comply with those provisions.

Signature of Applicant 1/27/22 Date

DECLARATION REGARDING CONSTRUCTION LENDING AGENCY

I herby affirm under penalty of perjury that there is a construction lending agency for the performance of the work for which this permit is issued (Section 3097, Civil Code).

Lender's Name _____

Lender's Address _____

By my signature below, I certify to each of the following:
I am the property owner or authorized to act on the property owner's behalf. I have read this application and the information I have provided is correct. I agree to comply with all applicable city & county ordinances & state laws relating to building construction. I authorize representatives of this city or county to enter the above-identified property for inspection purposes.

Signature of Property Owner or Authorized Agent 1/27/22 Date

APPLICATION APPROVAL

THIS PERMIT DOES NOT BECOME VALID UNTIL SIGNED BY THE BUILDING OFFICIAL OR HIS DEPUTY AND FEES ARE PAID.

NOTES: _____

Issued by _____ Issued 1/27/22

Applicant's Signature _____
Owner ( ) Agent (X) Contractor ( )

For Inspection Call (209) 966-3934

MARIPOSA COUNTY SINGLE FAMILY RESIDENTIAL DEVELOPMENT PERMIT APPLICATION

PERMIT # 37416

Project Parcel/Assessor Parcel No. (APN) 012-040-099 Acreage: _____

Parcel Map No. _____ **Lot No.** _____ **Survey Map No.** _____ (if known)

Property Owner: Eco Extreme Holdings, LLC Work Phone 954-444-4121 Home Phone _____

Mailing Address 110 SE 6th St., 15th Floor, Ft. Lauderdale, FL Zip 33301

Email jkcahalin@gmail.co,

Applicant: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa, CA Zip 95338

Email claudiadysard18@gmail.com

Contractor: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa, CA Zip 95338

Email claudiadysard18@gmail.com License No: 409070

Project Address: 5030 ~~5060~~ CYA Rd., Mariposa

(address must be posted for inspection request)

Job Description (grading, house, septic, well, garage, etc.):

Greenhouse A

Number of bedrooms: Existing _____ **Proposed** _____ **Total** N/A

Water Source: (circle) Well Spring Public Water System Other N/A

Sewage System: (circle) Sewer Septic Tank/Leach Field Other N/A

Existing Parking Spaces N/A **Proposed** _____ **Structure Height** _____

Value of Project: $_____

Please give detailed driving directions:

Take Hwy 49 N to CYA Rd., Turn right on CYA Rd.

Existing development on property, existing structures, present use of property:

Will the structure be used for business purposes (such as a home business, vacation rental, B&B, etc.)?

Yes **No If yes, explain** _____

Prior Planning Commission Actions? ☐ Yes ■ No; Describe: (LLA, Etc.) _____

As owner of the property or applicant, the information provided above is true and accurate to my knowledge.

Signature: Claudia Dysard **Date:** 5/9/2022

Planning Sign-off	Environmental Health Sign-off
Approved: _____ Date: 6/3/22	Approved: _____ Date: 6/6/22

170310 revised

MARIPOSA COUNTY SINGLE FAMILY RESIDENTIAL DEVELOPMENT PERMIT APPLICATION

PERMIT # 37417

Project Parcel/Assessor Parcel No. (APN) 012-040-099 Acreage: _____

Parcel Map No. _____ **Lot No.** _____ **Survey Map No.** _____ (if known)

Property Owner: Eco Extreme Holdings, LLC Work Phone 954-444-4121 Home Phone _____

Mailing Address 110 SE 6th St., 15th Floor, Ft. Lauderdale, FL Zip 33301

Email jkcahalin@gmail.co,

Applicant: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa, CA Zip 95338

Email claudiadysard18@gmail.com

Contractor: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa, CA Zip 95338

Email claudiadysard18@gmail.com License No: 409070

Project Address: 5030 ~~5060~~ CYA Rd., Mariposa

(address must be posted for inspection request)

Job Description (grading, house, septic, well, garage, etc.):

Greenhouse B

Number of bedrooms: Existing _____ **Proposed** _____ **Total** N/A

Water Source: (circle) Well Spring Public Water System Other N/A

Sewage System: (circle) Sewer Septic Tank/Leach Field Other N/A

Existing Parking Spaces N/A **Proposed** _____ **Structure Height** _____

Value of Project: $_____

Please give detailed driving directions:

Take Hwy 49 N to CYA Rd., Turn right on CYA Rd.

Existing development on property, existing structures, present use of property:

Will the structure be used for business purposes (such as a home business, vacation rental, B&B, etc.)?

Yes **No If yes, explain** _____

Prior Planning Commission Actions? ☐ Yes ■ No; Describe: (LLA, Etc.) _____

As owner of the property or applicant, the information provided above is true and accurate to my knowledge.

Signature: Claudia Dysard **Date:** 5/9/2022

Planning Sign-off	Environmental Health Sign-off
Approved: CA Date: 6/3/22	Approved: _____ Date: _____

170310 revised

MARIPOSA COUNTY SINGLE FAMILY RESIDENTIAL DEVELOPMENT PERMIT APPLICATION

PERMIT # 37418

Project Parcel/Assessor Parcel No. (APN) 012-040-099 Acreage: _____

Parcel Map No. _____ **Lot No.** _____ **Survey Map No.** _____ (if known)

Property Owner: Eco Extreme Holdings, LLC Work Phone 954-444-4121 Home Phone _____

Mailing Address 110 SE 6th St., 15th Floor, Ft. Lauderdale, FL Zip 33301

Email jkcahalin@gmail.co,

Applicant: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa, CA Zip 95338

Email claudiadysard18@gmail.com

Contractor: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa, CA Zip 95338

Email claudiadysard18@gmail.com License No: 409070

Project Address: 5030 ~~5060~~ CYA Rd., Mariposa

(address must be posted for inspection request)

Job Description (grading, house, septic, well, garage, etc.):

Greenhouse

Number of bedrooms: Existing _____ **Proposed** _____ **Total** N/A

Water Source: (circle) Well Spring Public Water System Other N/A

Sewage System: (circle) Sewer Septic Tank/Leach Field Other N/A

Existing Parking Spaces N/A **Proposed** _____ **Structure Height** _____

Value of Project: $_____

Please give detailed driving directions:

Take Hwy 49 N to CYA Rd., Turn right on CYA Rd.

Existing development on property, existing structures, present use of property:

Will the structure be used for business purposes (such as a home business, vacation rental, B&B, etc.)?

Yes **No If yes, explain** _____

Prior Planning Commission Actions? ☐ Yes ■ No; Describe: (LLA, Etc.) _____

As owner of the property or applicant, the information provided above is true and accurate to my knowledge.

Signature: Claudia Dysard **Date:** 5/9/2022

Planning Sign-off	Environmental Health Sign-off
Approved: _____ Date: 4/3/2022	Approved: _____ Date: _____

170310 revised

MARIPOSA COUNTY SINGLE FAMILY RESIDENTIAL DEVELOPMENT PERMIT APPLICATION

PERMIT # 37419

Project Parcel/Assessor Parcel No. (APN) 012-040-099 Acreage: _____

Parcel Map No. _____ **Lot No.** _____ **Survey Map No.** _____ (if known)

Property Owner: Eco Extreme Holdings, LLC Work Phone 954-444-4121 Home Phone _____

Mailing Address 110 SE 6th St., 15th Floor, Ft. Lauderdale, FL Zip 33301

Email jkcahalin@gmail.co,

Applicant: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa, CA Zip 95338

Email claudiadysard18@gmail.com

Contractor: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa, CA Zip 95338

Email claudiadysard18@gmail.com License No: 409070

Project Address: ~~5060~~ 5030 CYA Rd., Mariposa

(address must be posted for inspection request)

Job Description (grading, house, septic, well, garage, etc.):

Greenhouse 1

Number of bedrooms: Existing _____ **Proposed** _____ **Total** N/A

Water Source: (circle) Well Spring Public Water System Other N/A

Sewage System: (circle) Sewer Septic Tank/Leach Field Other N/A

Existing Parking Spaces N/A **Proposed** _____ **Structure Height** _____

Value of Project: $_____

Please give detailed driving directions:

Take Hwy 49 N to CYA Rd., Turn right on CYA Rd.

Existing development on property, existing structures, present use of property:

Will the structure be used for business purposes (such as a home business, vacation rental, B&B, etc.)?

Yes **No If yes, explain** _____

Prior Planning Commission Actions? ☐ Yes ■ No; Describe: (LLA, Etc.) _____

As owner of the property or applicant, the information provided above is true and accurate to my knowledge.

Signature: Claudia Dysard **Date:** 5/9/2022

Planning Sign-off	Environmental Health Sign-off
Approved: [signature] Date: 6/3/22	Approved: _____ Date: _____

170310 revised

MARIPOSA COUNTY SINGLE FAMILY RESIDENTIAL DEVELOPMENT PERMIT APPLICATION

PERMIT # 37420

Project Parcel/Assessor Parcel No. (APN) 012-040-099 Acreage: _____

Parcel Map No. _____ **Lot No.** _____ **Survey Map No.** _____ (if known)

Property Owner: Eco Extreme Holdings, LLC Work Phone 954-444-4121 Home Phone _____

Mailing Address 110 SE 6th St., 15th Floor, Ft. Lauderdale, FL Zip 33301

Email jkcahalin@gmail.co,

Applicant: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa, CA Zip 95338

Email claudiadysard18@gmail.com

Contractor: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa, CA Zip 95338

Email claudiadysard18@gmail.com License No: 409070

Project Address: ~~5060~~ 5030 CYA Rd., Mariposa

(address must be posted for inspection request)

Job Description (grading, house, septic, well, garage, etc.):

Greenhouse E

Number of bedrooms: Existing _____ **Proposed** _____ **Total** N/A

Water Source: (circle) Well Spring Public Water System Other N/A

Sewage System: (circle) Sewer Septic Tank/Leach Field Other N/A

Existing Parking Spaces N/A **Proposed** _____ **Structure Height** _____

Value of Project: $_____

Please give detailed driving directions:

Take Hwy 49 N to CYA Rd., Turn right on CYA Rd.

Existing development on property, existing structures, present use of property:

Will the structure be used for business purposes (such as a home business, vacation rental, B&B, etc.)?

Yes **No If yes, explain** _____

Prior Planning Commission Actions? ❑ Yes ■ No; Describe: (LLA, Etc.) _____

As owner of the property or applicant, the information provided above is true and accurate to my knowledge.

Signature: Claudia Dysard **Date:** 5/9/2022

Planning Sign-off	Environmental Health Sign-off
Approved: [illegible] Date: 6/10/22	Approved: _____ Date: _____

170310 revised

MARIPOSA COUNTY SINGLE FAMILY RESIDENTIAL DEVELOPMENT PERMIT APPLICATION

PERMIT # 37421

Project Parcel/Assessor Parcel No. (APN) 012-040-099 Acreage: _____

Parcel Map No. _____ **Lot No.** _____ **Survey Map No.** _____ (if known)

Property Owner: Eco Extreme Holdings, LLC Work Phone 954-444-4121 Home Phone _____

Mailing Address 110 SE 6th St., 15th Floor, Ft. Lauderdale, FL Zip 33301

Email jkcahalin@gmail.co,

Applicant: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa, CA Zip 95338

Email claudiadysard18@gmail.com

Contractor: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa, CA Zip 95338

Email claudiadysard18@gmail.com License No: 409070

Project Address: ~~5060~~ 5030 CYA Rd., Mariposa

(address must be posted for inspection request)

Job Description (grading, house, septic, well, garage, etc.):

Greenhouse F

Number of bedrooms: Existing _____ **Proposed** _____ **Total** N/A

Water Source: (circle) Well Spring Public Water System Other N/A

Sewage System: (circle) Sewer Septic Tank/Leach Field Other N/A

Existing Parking Spaces N/A **Proposed** _____ **Structure Height** _____

Value of Project: $_____

Please give detailed driving directions:

Take Hwy 49 N to CYA Rd., Turn right on CYA Rd.

Existing development on property, existing structures, present use of property:

Will the structure be used for business purposes (such as a home business, vacation rental, B&B, etc.)?

Yes **No If yes, explain** _____

Prior Planning Commission Actions? ☐ Yes ■ No; Describe: (LLA, Etc.) _____

As owner of the property or applicant, the information provided above is true and accurate to my knowledge.

Signature: Claudia Dysard **Date:** 5/9/2022

Planning Sign-off	Environmental Health Sign-off
Approved: [signature] Date: 6/3/22	Approved: _____ Date: _____

170310 revised

MARIPOSA COUNTY SINGLE FAMILY RESIDENTIAL DEVELOPMENT PERMIT APPLICATION

PERMIT # 22-37341

Project Parcel/Assessor Parcel No. (APN) 012-040-099 Acreage: _____

Parcel Map No. _____ **Lot No.** _____ **Survey Map No.** _____ (if known)

Property Owner: Eco Extreme Holdings LLC Work Phone 954-444-4121 Home Phone _____

Mailing Address 110 SE 6th St., 15th Floor, Ft. Lauderdale, FL Zip 33301

Email jkcahalin@gmail.com

Applicant: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa Zip 95338

Email claudiadysard18@gmail.com

Contractor: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa Zip 95338

Email claudiadysard18@gmail.com License No: 409070

Project Address: 5030 ~~5060~~ CYA Rd., Mariposa, CA

(address must be posted for inspection request)

Job Description (grading, house, septic, well, garage, etc.):

Goat Barn 2 has a loft and does not have any plumbing or electrical

Number of bedrooms: Existing _____ **Proposed** _____ **Total** _____

Water Source: (circle) (Well) Spring Public Water System Other _____

Sewage System: (circle) Sewer Septic Tank/Leach Field Other _____

Existing Parking Spaces _____ **Proposed** _____ **Structure Height** _____

Value of Project: $_____

Please give detailed driving directions:

Take Hwy 49 N to CYA Rd. Turn right on to CYA

Existing development on property, existing structures, present use of property:

Will the structure be used for business purposes (such as a home business, vacation rental, B&B, etc.)?

Yes (**No**) **If yes, explain** _____

Prior Planning Commission Actions? ❑ Yes ❑ No; Describe: (LLA, Etc.) _____

As owner of the property or applicant, the information provided above is true and accurate to my knowledge.

Signature: Claudia Dysard **Date:** 4/25/22

Planning Sign-off	Environmental Health Sign-off
Approved: _____ Date: _____	Approved: _____ Date: _____

170310 revised

received by Building Dept 4/27/22

MARIPOSA COUNTY SINGLE FAMILY RESIDENTIAL DEVELOPMENT PERMIT APPLICATION

PERMIT # 22-37342

Project Parcel/Assessor Parcel No. (APN) 012-040-099 Acreage: _____

Parcel Map No. _____ **Lot No.** _____ **Survey Map No.** _____ (if known)

Property Owner: Eco Extreme Holdings LLC Work Phone 954-444-4121 Home Phone _____

Mailing Address 110 SE 6th St., 15th Floor, Ft. Lauderdale, FL Zip 33301

Email jkcahalin@gmail.com

Applicant: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa Zip 95338

Email claudiadysard18@gmail.com

Contractor: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa Zip 95338

Email claudiadysard18@gmail.com License No: 409070

Project Address: ~~5060~~ 5030 CYA Rd., Mariposa, CA

(address must be posted for inspection request)

Job Description (grading, house, septic, well, garage, etc.):

Goat Barn 1 has a loft and does not have any plumbing or electrical

Number of bedrooms: Existing _____ **Proposed** _____ **Total** _____

Water Source: (circle) (Well) Spring Public Water System Other _____

Sewage System: (circle) Sewer Septic Tank/Leach Field Other _____

Existing Parking Spaces _____ **Proposed** _____ **Structure Height** _____

Value of Project: $_____

Please give detailed driving directions:

Take Hwy 49 N to CYA Rd. Turn right on to CYA

Existing development on property, existing structures, present use of property:

Will the structure be used for business purposes (such as a home business, vacation rental, B&B, etc.)?

Yes (**No**) **If yes, explain** _____

Prior Planning Commission Actions? ❑ Yes ❑ No; Describe: (LLA, Etc.) _____

As owner of the property or applicant, the information provided above is true and accurate to my knowledge.

Signature: Claudia Lopez **Date:** 4/25/22

Planning Sign-off	Environmental Health Sign-off
Approved: _____ Date: _____	Approved: _____ Date: _____

170310 revised

MARIPOSA COUNTY BUILDING DEPARTMENT

P.O. Box 1268 • 5100 Bullion Street • Mariposa, CA 95338-1268
Telephone: (209) 966-3934 • Fax: (209) 742-5024

R109.3 Inspection Requests. It shall be the duty of the *permit* holder or their agent to notify the Building Official that such work is ready for inspection. It shall be the duty of the person requesting any inspections required by this code to provide access to and means for inspection of such work.

PERMIT

R109.4 Approval Required. Work shall not be done beyond the point indicated in each successive inspection without first obtaining the approval of the building official.

PERMIT NO: 22-00037416 DATE:10/27/22
TYPE: GREENHOUSE, RESIDENTIAL EXPIRATION DATE:10/27/25
JOB ADDRESS: 5030 CYA RD
APN: 012-041-0020-

OWNER:
ECO EXTREME HOLDINGS LLC

110 SE 6TH ST,15TH FLOOR
FORT LAUDERDALE FL 33301

CONTRACTOR:
LAWSON CONSTRUCTION
DAVE LAWSON
PO BOX 862
MARIPOSA CA 95338-0862
209-966-5421

WORKER'S COMPENSATION #: 9285374
INSURANCE COMPANY . . : STATE FUND
EXPIRATION DATE . . . : 10/01/23

VALUATION: 112,320
OCCUPANCY:
CONSTRUCTION:

DESCRIPTION OF WORK:
GREENHOUSE A

QTY	FEE
BASE PERMIT FEE	.00
13.00 PC VALUATION 100,001-500,000	18.20

FEES: PLAN CHECK FEE	
PERMIT FEES	628.20
FEES: STORAGE BLDG	
PERMIT FEES	1,205.01
APPLICATION FEES:	
BUILDING STANDARDS	5.00
CASP FEE AB1379	4.00
HEALTH, SET BACK REVIEW	75.00
ISSUANCE FEE-RESID MAJOR	254.00
PLANNING FEE, SITE REVIEW	79.00
SMIP RES OVER $3850	14.60
TOTAL	2,264.81

SPECIAL NOTES AND COMMENTS:
DRIVING DIRECTIONS: Hwy 49N, Turn Right on CYA Rd.

LICENSED CONTRACTOR'S DECLARATION

☐ I hereby affirm under penalty of perjury that I am licensed under provisions of Chapter 9 (commencing with Section 7000) of Division 3 of the Business and Professions Code, and my license is in full force and effect.

License Class _____ License No. _____

Contractor's Signature _____ Date 10/27/22

OWNER - BUILDER DECLARATION

☐ I hereby affirm under penalty of perjury that I am exempt from the Contractor's State Law for the reason(s) indicated below by the checkmark(s) I have placed next to the applicable item(s) (Section 7031.5, Business & Professions Code: Any city or county that requires a permit to construct, alter, improve, demolish, or repair any structure, prior to it's issuance, also requires the applicant for the permit to file a signed statement that he or she is licensed pursuant to the provisions of the Contractor's State License Law (Chapter 9 (commencing with Section 7000) of Division 3 of the Business & Professions Code) or that he or she is exempt from licensure and the basis for alleged exemption. Any violation of Section 7031.5 by any applicant for permit subjects the applicant to a civil penalty of not more than five hundred dollars ($500).):

☐ I, as owner of the property, or my employees with wages as their sole compensation, will do: ☐ All of or ☐ Portions of the work, and the structure is not intended or offered for sale (Section 7044, Business & Professions Code: The Contractors' State Law does not apply to an owner of property who, through employees' or personal effort, builds or improves the property, provided that the improvement is sold within one year of completion, the Owner-Builder will have the burden of proving that it was not built or improved for the purpose of sale.).

☐ I, as owner of the property, am exclusively contracting with licensed Contractors to construct the project (Section 7044, Business & Professions Code: The Contractors' State Law does not apply to an owner of property who builds or improves thereon, and who contracts for the projects with a licensed Contractor pursuant to the Contractors' State Law.).

☐ I am exempt from licensure under the Contractors' State Law for the following reasons:

By my signature below I acknowledge that, except for my personal residence in which I must have resided for at least one year prior to completion of the improvements covered by this permit, I cannot legally sell a structure that I have built as an owner-builder if it has not been contructed in its entirety by licensed contractors. I understand that a copy of the applicable law, Section 7044 of the Business & Professions Code, is available upon request when this application is submitted or at the following Web Site: *http://www.leginfo.ca.gov/calaw.html*

_____
Signature of Property Owner or Authorized Agent Date

WORKERS' COMPENSATION DECLARATION

WARNING: FAILURE TO SECURE WORKERS' COMPENSATION COVERAGE IS UNLAWFUL, & SHALL SUBJECT AN EMPLOYER TO CRIMINAL PENALTIES & CIVIL FINES UP TO ONE HUNDRED THOUSAND DOLLARS ($100,000), IN ADDITION TO THE COST OF COMPENSATION, DAMAGES AS PROVIDED FOR IN SECTION 3706 OF THE LABOR CODE, INTEREST, & ATTORNEY'S FEES.

I hereby affirm under penalty of perjury one of the following declarations:

☐ I have & will maintain a certificate of consent to self-insure for workers' compensation, issued by the Director of Industrial Relations as provided for by Section 3700 of the Labor Code, for the performance of the work for which this permit is issued.
Policy No.

☒ I have & will maintain workers' compensation insurance, as required by Section 3700 of the Labor Code, for the performance of the work for which this permit is issued. My workers' compensation carrier and policy number are:

Carrier _____ Policy No. _____ Ex. Date _____

Name of Agent _____ Ph. No. _____

☐ I certify that, in the performance of the work for which this permit is issued, I shall not employ any person in any manner so as to become subject to workers' compensation laws of California, and agree that if I shouldbecome subject to the workers' compensation provisions of Section 3700 of the Labor Code, I shall forthwith comply with those provisions.

_____ 10/27/22
Signature of Applicant Date

DECLARATION REGARDING CONSTRUCTION LENDING AGENCY

I herby affirm under penalty of perjury that there is a construction lending agency for the performance of the work for which this permit is issued (Section 3097, Civil Code).

Lender's Name _____

Lender's Address _____

By my signature below, I certify to each of the following:
I am the property owner or authorized to act on the property owner's behalf. I have read this application and the information I have provided is correct. I agree to comply with all applicable city & county ordinances & state laws relating to building construction. I authorize representatives of this city or county to enter the above-identified property for inspection purposes.

_____ 10/27/22
Signature of Property Owner or Authorized Agent Date

APPLICATION APPROVAL

THIS PERMIT DOES NOT BECOME VALID UNTIL SIGNED BY THE BUILDING OFFICIAL OR HIS DEPUTY AND FEES ARE PAID.

NOTES: _____

Issued by _____ Issued 10/27/22

Applicant's Signature _____
Owner ( ) Agent ( ) Contractor ( )

For Inspection Call (209) 966-3934

MARIPOSA COUNTY BUILDING DEPARTMENT

P.O. Box 1268 • 5100 Bullion Street • Mariposa, CA 95338-1268
Telephone: (209) 966-3934 • Fax: (209) 742-5024

R109.3 Inspection Requests. It shall be the duty of the *permit* holder or their agent to notify the Building Official that such work is ready for inspection. It shall be the duty of the person requesting any inspections required by this code to provide access to and means for inspection of such work.

PERMIT

R109.4 Approval Required. Work shall not be done beyond the point indicated in each successive inspection without first obtaining the approval of the building official.

PERMIT NO: 22-00037417 DATE:10/27/22
TYPE: GREENHOUSE, RESIDENTIAL EXPIRATION DATE:10/27/25
JOB ADDRESS: 5030 CYA RD
APN: 012-041-0020-

OWNER:
ECO EXTREME HOLDINGS LLC

110 SE 6TH ST,15TH FLOOR
FORT LAUDERDALE FL 33301

CONTRACTOR:
LAWSON CONSTRUCTION
DAVE LAWSON
PO BOX 862
MARIPOSA CA 95338-0862
209-966-5421

WORKER´S COMPENSATION #: 9285374
INSURANCE COMPANY . . : STATE FUND
EXPIRATION DATE . . . : 10/01/23

VALUATION: 112,320
OCCUPANCY:
CONSTRUCTION:

DESCRIPTION OF WORK:
GREENHOUSE B

QTY		FEE
BASE PERMIT FEE		.00
13.00 PC VALUATION 100,001-500,000		18.20
FEES: PLAN CHECK FEE		
PERMIT FEES	628.20	
FEES: STORAGE BLDG		
PERMIT FEES	1,205.01	
APPLICATION FEES:		
BUILDING STANDARDS	5.00	
CASP FEE AB1379	4.00	
HEALTH, SET BACK REVIEW	75.00	
ISSUANCE FEE-RESID MAJOR	254.00	
PLANNING FEE, SITE REVIEW	79.00	
SMIP RES OVER $3850	14.60	
TOTAL	2,264.81	

SPECIAL NOTES AND COMMENTS:
DRIVING DIRECTIONS: Hwy 49N, Right on CYA Rd.

LICENSED CONTRACTOR'S DECLARATION

❑ I hereby affirm under penalty of perjury that I am licensed under provisions of Chapter 9 (commencing with Section 7000) of Division 3 of the Business and Professions Code, and my licenses in full force and effect.

License Class _____ License No. _____

Contractor's Signature _____ Date 10/27/22

OWNER - BUILDER DECLARATION

❑ I hereby affirm under penalty of perjury that I am exempt from the Contractor's State Law for the reason(s) indicated below by the checkmark(s) I have placed next to the applicable item(s) (Section 7031.5, Business & Professions Code: Any city or county that requires a permit to construct, alter, improve, demolish, or repair any structure, prior to it's issuance, also requires the applicant for the permit to file a signed statement that he or she is licensed pursuant to the provisions of the Contractor's State License Law (Chapter 9 (commencing with Section 7000) of Division 3 of the Business & Professions Code) or that he or she is exempt from licensure and the basis for alleged exemption. Any violation of Section 7031.5 by any applicant for permit subjects the applicant to a civil penalty of not more than five hundred dollars ($500).):

❑ I, as owner of the property, or my employees with wages as their sole compensation, will do: ❑ All of or ❑ Portions of the work, and the structure is not intended or offered for sale (Section 7044, Business & Professions Code: The Contractors' State Law does not apply to an owner of property who, through employees' or personal effort, builds or improves the property, provided that the improvement is sold within one year of completion, the Owner-Builder will have the burden of proving that it was not built or improved for the purpose of sale.).

❑ I, as owner of the property, am exclusively contracting with licensed Contractors to construct the project (Section 7044, Business & Professions Code: The Contractors' State Law does not apply to an owner of property who builds or improves thereon, and who contracts for the projects with a licensed Contractor pursuant to the Contractors' State Law.).

❑ I am exempt from licensure under the Contractors' State Law for the following reasons:

By my signature below I acknowledge that, except for my personal residence in which I must have resided for at least one year prior to completion of the improvements covered by this permit, I cannot legally sell a structure that I have built as an owner-builder if it has not been contructed in its entirety by licensed contractors. I understand that a copy of the applicable law, Section 7044 of the Business & Professions Code, is available upon request when this application is submitted or at the following Web Site: *http://www.leginfo.ca.gov/calaw.html*

Signature of Property Owner or Authorized Agent Date

WORKERS' COMPENSATION DECLARATION

WARNING: FAILURE TO SECURE WORKERS' COMPENSATION COVERAGE IS UNLAWFUL, & SHALL SUBJECT AN EMPLOYER TO CRIMINAL PENALTIES & CIVIL FINES UP TO ONE HUNDRED THOUSAND DOLLARS ($100,000), IN ADDITION TO THE COST OF COMPENSATION, DAMAGES AS PROVIDED FOR IN SECTION 3706 OF THE LABOR CODE, INTEREST, & ATTORNEY'S FEES.

I hereby affirm under penalty of perjury one of the following declarations:

❑ I have & will maintain a certficate of consent to self-insure for workers' compensation, issued by the Director of Industrial Relations as provided for by Section 3700 of the Labor Code, for the performance of the work for which this permit is issued.
Policy No.

☒ I have & will maintain workers' compensation insurance, as required by Section 3700 of the Labor Code, for the performance of the work for which this permit is issued.
My workers' compensation carrier and policy number are:

Carrier _____ Policy No. _____ Ex. Date _____

Name of Agent _____ Ph. No. _____

❑ I certify that, in the performance of the work for which this permit is issued, I shall not employ any person in any manner so as to become subject to workers' compensation laws of California, and agree that, if I shouldbecome subject to the workers' compensation provisions of Section 3700 of the Labor Code, I shall forthwith comply with those provisions.

Signature of Applicant Date 10/27/22

DECLARATION REGARDING CONSTRUCTION LENDING AGENCY

I herby affirm under penalty of perjury that there is a construction lending agency for the performance of the work for which this permit is issued (Section 3097, Civil Code).

Lender's Name _____

Lender's Address _____

By my signature below, I certify to each of the following:
I am the property owner or authorized to act on the property owner's behalf. I have read this application and the information I have provided is correct. I agree to comply with all applicable city & county ordinances & state laws relating to building construction. I authorize representatives of this city or county to enter the above-identified property for inspection purposes.

Signature of Property Owner or Authorized Agent Date 10/27/22

APPLICATION APPROVAL

THIS PERMIT DOES NOT BECOME VALID UNTIL SIGNED BY THE BUILDING OFFICIAL OR HIS DEPUTY AND FEES ARE PAID.

NOTES: _____

Issued by _____ Issued 10/27/22

Applicant´s Signature _____
Owner ( ) Agent (X) Contractor ( )
For Inspection Call (209) 966-3934

MARIPOSA COUNTY BUILDING DEPARTMENT

P.O. Box 1268 • 5100 Bullion Street • Mariposa, CA 95338-1268
Telephone: (209) 966-3934 • Fax: (209) 742-5024

R109.3 Inspection Requests. It shall be the duty of the *permit* holder or their agent to notify the Building Official that such work is ready for inspection. It shall be the duty of the person requesting any inspections required by this code to provide access to and means for inspection of such work.

PERMIT

R109.4 Approval Required. Work shall not be done beyond the point indicated in each successive inspection without first obtaining the approval of the building official.

PERMIT NO: 22-00037418 DATE:10/27/22
TYPE: GREENHOUSE, RESIDENTIAL EXPIRATION DATE:10/27/25
JOB ADDRESS: 5030 CYA RD
APN: 012-041-0020-

OWNER:
ECO EXTREME HOLDINGS LLC

110 SE 6TH ST,15TH FLOOR
FORT LAUDERDALE FL 33301

CONTRACTOR:
LAWSON CONSTRUCTION
DAVE LAWSON
PO BOX 862
MARIPOSA CA 95338-0862
209-966-5421

WORKER'S COMPENSATION #: 9285374
INSURANCE COMPANY . . : STATE FUND
EXPIRATION DATE . . . : 10/01/23

VALUATION: 112,320
OCCUPANCY:
CONSTRUCTION:

DESCRIPTION OF WORK:
GREENHOUSE C

QTY	FEE
BASE PERMIT FEE	.00
13.00 PC VALUATION 100,001-500,000	18.20
FEES: PLAN CHECK FEE	
PERMIT FEES	628.20
FEES: STORAGE BLDG	
PERMIT FEES	1,205.01
APPLICATION FEES:	
BUILDING STANDARDS	5.00
CASP FEE AB1379	4.00
HEALTH, SET BACK REVIEW	75.00
ISSUANCE FEE-RESID MAJOR	254.00
PLANNING FEE, SITE REVIEW	79.00
SMIP RES OVER $3850	14.60
TOTAL	2,264.81

SPECIAL NOTES AND COMMENTS:
DRIVING DIRECTIONS: Hwy 49N, Right on CYA Rd.

LICENSED CONTRACTOR'S DECLARATION

❑ I hereby affirm under penalty of perjury that I am licensed under provisions of Chapter 9 (commencing with Section 7000) of Division 3 of the Business and Professions Code, and my license is in full force and effect.

License Class _____ License No. _____

Contractor's Signature _____ Date 10/27/22

OWNER - BUILDER DECLARATION

❑ I hereby affirm under penalty of perjury that I am exempt from the Contractor's State Law for the reason(s) indicated below by the checkmark(s) I have placed next to the applicable item(s) (Section 7031.5, Business & Professions Code: Any city or county that requires a permit to construct, alter, improve, demolish, or repair any structure, prior to it's issuance, also requires the applicant for the permit to file a signed statement that he or she is licensed pursuant to the provisions of the Contractor's State License Law (Chapter 9 (commencing with Section 7000) of Division 3 of the Business & Professions Code) or that he or she is exempt from licensure and the basis for alleged exemption. Any violation of Section 7031.5 by any applicant for permit subjects the applicant to a civil penalty of not more than five hundred dollars ($500).).

❑ I, as owner of the property, or my employees with wages as their sole compensation, will do: ❑ All of or ❑ Portions of the work, and the structure is not intended or offered for sale (Section 7044, Business & Professions Code: The Contractors' State Law does not apply to an owner of property who, through employees' or personal effort, builds or improves the property, provided that the improvement is sold within one year of completion, the Owner-Builder will have the burden of proving that it was not built or improved for the purpose of sale.).

❑ I, as owner of the property, am exclusively contracting with licensed Contractors to construct the project (Section 7044, Business & Professions Code: The Contractors' State Law does not apply to an owner of property who builds or improves thereon, and who contracts for the projects with a licensed Contractor pursuant to the Contractors' State Law.).

❑ I am exempt from licensure under the Contractors' State Law for the following reasons:

By my signature below I acknowledge that, except for my personal residence in which I must have resided for at least one year prior to completion of the improvements covered by this permit, I cannot legally sell a structure that I have built as an owner-builder if it has not been contructed in its entirety by licensed contractors. I understand that a copy of the applicable law, Section 7044 of the Business & Professions Code, is available upon request when this application is submitted or at the following Web Site: *http://www.leginfo.ca.gov/calaw.html*

Signature of Property Owner or Authorized Agent _____ Date _____

WORKERS' COMPENSATION DECLARATION

WARNING: FAILURE TO SECURE WORKERS' COMPENSATION COVERAGE IS UNLAWFUL, & SHALL SUBJECT AN EMPLOYER TO CRIMINAL PENALTIES & CIVIL FINES UP TO ONE HUNDRED THOUSAND DOLLARS ($100,000), IN ADDITION TO THE COST OF COMPENSATION, DAMAGES AS PROVIDED FOR IN SECTION 3706 OF THE LABOR CODE, INTEREST, & ATTORNEY'S FEES.

I hereby affirm under penalty of perjury one of the following declarations:

❑ I have & will maintain a certficate of consent to self-insure for workers' compensation, issued by the Director of Industrial Relations as provided for by Section 3700 of the Labor Code, for the performance of the work for which this permit is issued.
Policy No.

X ❑ I have & will maintain workers' compensation insurance, as required by Section 3700 of the Labor Code, for the performance of the work for which this permit is issued. My workers' compensation carrier and policy number are:

Carrier _____ Policy No. _____ Ex. Date _____

Name of Agent _____ Ph. No. _____

❑ I certify that, in the performance of the work for which this permit is issued, I shall not employ any person in any manner so as to become subject to workers' compensation laws of California, and agree that, if I shouldbecome subject to the workers' compensation provisions of Section 3700 of the Labor Code, I shall forthwith comply with those provisions.

Signature of Applicant _____ Date 10/27/22

DECLARATION REGARDING CONSTRUCTION LENDING AGENCY

I herby affirm under penalty of perjury that there is a construction lending agency for the performance of the work for which this permit is issued (Section 3097, Civil Code).

Lender's Name _____

Lender's Address _____

By my signature below, I certify to each of the following:
I am the property owner or authorized to act on the property owner's behalf. I have read this application and the information I have provided is correct. I agree to comply with all applicable city & county ordinances & state laws relating to building construction. I authorize representatives of this city or county to enter the above-identified property for inspection purposes.

Signature of Property Owner or Authorized Agent _____ Date 10/27/22

APPLICATION APPROVAL

THIS PERMIT DOES NOT BECOME VALID UNTIL SIGNED BY THE BUILDING OFFICIAL OR HIS DEPUTY AND FEES ARE PAID.

NOTES: _____

Issued by _____ Issued 10/27/22

Applicant's Signature _____
Owner ( ) Agent (X) Contractor ( )
For Inspection Call (209) 966-3934

MARIPOSA COUNTY BUILDING DEPARTMENT

P.O. Box 1268 • 5100 Bullion Street • Mariposa, CA 95338-1268
Telephone: (209) 966-3934 • Fax: (209) 742-5024

R109.3 Inspection Requests. It shall be the duty of the *permit* holder or their agent to notify the Building Official that such work is ready for inspection. It shall be the duty of the person requesting any inspections required by this code to provide access to and means for inspection of such work.

PERMIT

R109.4 Approval Required. Work shall not be done beyond the point indicated in each successive inspection without first obtaining the approval of the building official.

PERMIT NO: 22-00037419 DATE:10/27/22
TYPE: GREENHOUSE, RESIDENTIAL EXPIRATION DATE:10/27/25
JOB ADDRESS: 5030 CYA RD
APN: 012-041-0020-

OWNER:
ECO EXTREME HOLDINGS LLC

110 SE 6TH ST,15TH FLOOR
FORT LAUDERDALE FL 33301

CONTRACTOR:
LAWSON CONSTRUCTION
DAVE LAWSON
PO BOX 862
MARIPOSA CA 95338-0862
209-966-5421

WORKER´S COMPENSATION #: 9285374
INSURANCE COMPANY . . : STATE FUND
EXPIRATION DATE . . . : 10/01/23

VALUATION: 112,320
OCCUPANCY:
CONSTRUCTION:

DESCRIPTION OF WORK:
GREENHOUSE D

QTY		FEE
BASE PERMIT FEE		.00
13.00 PC	VALUATION 100,001-500,000	18.20

FEES: PLAN CHECK FEE
PERMIT FEES 628.20

FEES: STORAGE BLDG
PERMIT FEES 1,205.01

APPLICATION FEES:

BUILDING STANDARDS	5.00
CASP FEE AB1379	4.00
HEALTH, SET BACK REVIEW	75.00
ISSUANCE FEE-RESID MAJOR	254.00
PLANNING FEE, SITE REVIEW	79.00
SMIP RES OVER $3850	14.60
TOTAL	2,264.81

SPECIAL NOTES AND COMMENTS:
DRIVING DIRECTIONS: Hwy 49N, Turn Right on CYA Rd.

LICENSED CONTRACTOR'S DECLARATION

❑ I hereby affirm under penalty of perjury that I am licensed under provisions of Chapter 9 (commencing with Section 7000) of Division 3 of the Business and Professions Code, and my license is in full force and effect.

License Class _____ License No. _____

Contractor's Signature _____ Date 10/27/22

OWNER - BUILDER DECLARATION

❑ I hereby affirm under penalty of perjury that I am exempt from the Contractor's State Law for the reason(s) indicated below by the checkmark(s) I have placed next to the applicable item(s) (Section 7031.5, Business & Professions Code: Any city or county that requires a permit to construct, alter, improve, demolish, or repair any structure, prior to it's issuance, also requires the applicant for the permit to file a signed statement that he or she is licensed pursuant to the provisions of the Contractor's State License Law (Chapter 9 (commencing with Section 7000) of Division 3 of the Business & Professions Code) or that he or she is exempt from licensure and the basis for alleged exemption. Any violation of Section 7031.5 by any applicant for permit subjects the applicant to a civil penalty of not more than five hundred dollars ($500).):

❑ I, as owner of the property, or my employees with wages as their sole compensation, will do: ❑ All of or ❑ Portions of the work, and the structure is not intended or offered for sale (Section 7044, Business & Professions Code: The Contractors' State Law does not apply to an owner of property who, through employees' or personal effort, builds or improves the property, provided that the improvement is sold within one year of completion, the Owner-Builder will have the burden of proving that it was not built or improved for the purpose of sale.).

❑ I, as owner of the property, am exclusively contracting with licensed Contractors to construct the project (Section 7044, Business & Professions Code: The Contractors' State Law does not apply to an owner of property who builds or improves thereon, and who contracts for the projects with a licensed Contractor pursuant to the Contractors' State Law.).

❑ I am exempt from licensure under the Contractors' State Law for the following reasons:

By my signature below I acknowledge that, except for my personal residence in which I must have resided for at least one year prior to completion of the improvements covered by this permit, I cannot legally sell a structure that I have built as an owner-builder if it has not been contructed in its entirety by licensed contractors. I understand that a copy of the applicable law, Section 7044 of the Business & Professions Code, is available upon request when this application is submitted or at the following Web Site: *http://www.leginfo.ca.gov/calaw.html*

Signature of Property Owner or Authorized Agent Date

WORKERS' COMPENSATION DECLARATION

WARNING: FAILURE TO SECURE WORKERS' COMPENSATION COVERAGE IS UNLAWFUL, & SHALL SUBJECT AN EMPLOYER TO CRIMINAL PENALTIES & CIVIL FINES UP TO ONE HUNDRED THOUSAND DOLLARS ($100,000), IN ADDITION TO THE COST OF COMPENSATION, DAMAGES AS PROVIDED FOR IN SECTION 3706 OF THE LABOR CODE, INTEREST, & ATTORNEY'S FEES.

I hereby affirm under penalty of perjury one of the following declarations:

❑ I have & will maintain a certficate of consent to self-insure for workers' compensation, issued by the Director of Industrial Relations as provided for by Section 3700 of the Labor Code, for the performance of the work for which this permit is issued.
Policy No.

☒ I have & will maintain workers' compensation insurance, as required by Section 3700 of the Labor Code, for the performance of the work for which this permit is issued. My workers' compensation carrier and policy number are:

Carrier _____ Policy No. _____ Ex. Date _____

Name of Agent _____ Ph. No. _____

❑ I certify that, in the performance of the work for which this permit is issued, I shall not employ any person in any manner so as to become subject to workers' compensation laws of California, and agree that, if I shouldbecome subject to the workers' compensation provisions of Section 3700 of the Labor Code, I shall forthwith comply with those provisions.

Signature of Applicant Date 10/27/22

DECLARATION REGARDING CONSTRUCTION LENDING AGENCY

I herby affirm under penalty of perjury that there is a construction lending agency for the performance of the work for which this permit is issued (Section 3097, Civil Code).

Lender's Name _____

Lender's Address _____

By my signature below, I certify to each of the following:
I am the property owner or authorized to act on the property owner's behalf. I have read this application and the information I have provided is correct. I agree to comply with all applicable city & county ordinances & state laws relating to building construction. I authorize representatives of this city or county to enter the above-identified property for inspection purposes.

Signature of Property Owner or Authorized Agent Date 10/27/22

APPLICATION APPROVAL

THIS PERMIT DOES NOT BECOME VALID UNTIL SIGNED BY THE BUILDING OFFICIAL OR HIS DEPUTY AND FEES ARE PAID.

NOTES: _____

Issued by _____ Issued 10/27/22

Applicant´s Signature _____

Owner ( ) Agent (X) Contractor ( )

For Inspection Call (209) 966-3934

MARIPOSA COUNTY BUILDING DEPARTMENT

P.O. Box 1268 • 5100 Bullion Street • Mariposa, CA 95338-1268
Telephone: (209) 966-3934 • Fax: (209) 742-5024

R109.3 Inspection Requests. It shall be the duty of the *permit* holder or their agent to notify the Building Official that such work is ready for inspection. It shall be the duty of the person requesting any inspections required by this code to provide access to and means for inspection of such work.

PERMIT

R109.4 Approval Required. Work shall not be done beyond the point indicated in each successive inspection without first obtaining the approval of the building official.

PERMIT NO: 22-00037420 DATE:10/27/22
TYPE: GREENHOUSE, RESIDENTIAL EXPIRATION DATE:10/27/25
JOB ADDRESS: 5030 CYA RD
APN: 012-041-0020-

OWNER:
ECO EXTREME HOLDINGS LLC

110 SE 6TH ST,15TH FLOOR
FORT LAUDERDALE FL 33301

CONTRACTOR:
LAWSON CONSTRUCTION
DAVE LAWSON
PO BOX 862
MARIPOSA CA 95338-0862
209-966-5421

WORKER'S COMPENSATION #: 9285374
INSURANCE COMPANY . . : STATE FUND
EXPIRATION DATE . . . : 10/01/23

VALUATION: 112,320
OCCUPANCY:
CONSTRUCTION:

DESCRIPTION OF WORK:
GREENOUSE E

QTY		FEE
BASE PERMIT FEE		.00
13.00 PC VALUATION	100,001-500,000	18.20

FEES: PLAN CHECK FEE	
PERMIT FEES	628.20
FEES: STORAGE BLDG	
PERMIT FEES	1,205.01
APPLICATION FEES:	
BUILDING STANDARDS	5.00
CASP FEE AB1379	4.00
HEALTH, SET BACK REVIEW	75.00
ISSUANCE FEE-RESID MAJOR	254.00
PLANNING FEE, SITE REVIEW	79.00
SMIP RES OVER $3850	14.60
TOTAL	2,264.81

SPECIAL NOTES AND COMMENTS:
DRIVING DIRECTIONS: Hwy 49N, Right on CYA Rd.

LICENSED CONTRACTOR'S DECLARATION

☐ I hereby affirm under penalty of perjury that I am licensed under provisions of Chapter 9 (commencing with Section 7000) of Division 3 of the Business and Professions Code, and my license is in full force and effect.

License Class _____ License No. _____

Contractor's Signature X Dave Lawson Date 10/27/22

OWNER - BUILDER DECLARATION

☐ I hereby affirm under penalty of perjury that I am exempt from the Contractor's State Law for the reason(s) indicated below by the checkmark(s) I have placed next to the applicable item(s) (Section 7031.5, Business & Professions Code: Any city or county that requires a permit to construct, alter, improve, demolish, or repair any structure, prior to it's issuance, also requires the applicant for the permit to file a signed statement that he or she is licensed pursuant to the provisions of the Contractor's State License Law (Chapter 9 (commencing with Section 7000) of Division 3 of the Business & Professions Code) or that he or she is exempt from licensure and the basis for alleged exemption. Any violation of Section 7031.5 by any applicant for permit subjects the applicant to a civil penalty of not more than five hundred dollars ($500).):

☐ I, as owner of the property, or my employees with wages as their sole compensation, will do: ☐ All of or ☐ Portions of the work, and the structure is not intended or offered for sale (Section 7044, Business & Professions Code: The Contractors' State Law does not apply to an owner of property who, through employees' or personal effort, builds or improves the property, provided that the improvement is sold within one year of completion, the Owner-Builder will have the burden of proving that it was not built or improved for the purpose of sale.).

☐ I, as owner of the property, am exclusively contracting with licensed Contractors to construct the project (Section 7044, Business & Professions Code: The Contractors' State Law does not apply to an owner of property who builds or improves thereon, and who contracts for the projects with a licensed Contractor pursuant to the Contractors' State Law.).

☐ I am exempt from licensure under the Contractors' State Law for the following reasons:

By my signature below I acknowledge that, except for my personal residence in which I must have resided for at least one year prior to completion of the improvements covered by this permit, I cannot legally sell a structure that I have built as an owner-builder if it has not been contructed in its entirety by licensed contractors. I understand that a copy of the applicable law, Section 7044 of the Business & Professions Code, is available upon request when this application is submitted or at the following Web Site: *http://www.leginfo.ca.gov/calaw.html*

Signature of Property Owner or Authorized Agent Date

WORKERS' COMPENSATION DECLARATION

WARNING: FAILURE TO SECURE WORKERS' COMPENSATION COVERAGE IS UNLAWFUL, & SHALL SUBJECT AN EMPLOYER TO CRIMINAL PENALTIES & CIVIL FINES UP TO ONE HUNDRED THOUSAND DOLLARS ($100,000), IN ADDITION TO THE COST OF COMPENSATION, DAMAGES AS PROVIDED FOR IN SECTION 3706 OF THE LABOR CODE, INTEREST, & ATTORNEY'S FEES.

I hereby affirm under penalty of perjury one of the following declarations:

☐ I have & will maintain a certificate of consent to self-insure for workers' compensation, issued by the Director of Industrial Relations as provided for by Section 3700 of the Labor Code, for the performance of the work for which this permit is issued.
Policy No.

X ☐ I have & will maintain workers' compensation insurance, as required by Section 3700 of the Labor Code, for the performance of the work for which this permit is issued. My workers' compensation carrier and policy number are:

Carrier _____ Policy No. _____ Ex. Date _____

Name of Agent _____ Ph. No. _____

☐ I certify that, in the performance of the work for which this permit is issued, I shall not employ any person in any manner so as to become subject to workers' compensation laws of California, and agree that, if I shouldbecome subject to the workers' compensation provisions of Section 3700 of the Labor Code, I shall forthwith comply with those provisions.

X Dave Lawson 10/27/22
Signature of Applicant Date

DECLARATION REGARDING CONSTRUCTION LENDING AGENCY

I herby affirm under penalty of perjury that there is a construction lending agency for the performance of the work for which this permit is issued (Section 3097, Civil Code).

Lender's Name _____

Lender's Address _____

By my signature below, I certify to each of the following:
I am the property owner or authorized to act on the property owner's behalf. I have read this application and the information I have provided is correct. I agree to comply with all applicable city & county ordinances & state laws relating to building construction. I authorize representatives of this city or county to enter the above-identified property for inspection purposes.

X Dave Lawson 10/27/22
Signature of Property Owner or Authorized Agent Date

APPLICATION APPROVAL

THIS PERMIT DOES NOT BECOME VALID UNTIL SIGNED BY THE BUILDING OFFICIAL OR HIS DEPUTY AND FEES ARE PAID.

NOTES: _____

Issued by Rose Lee Issued 10/27/22

Applicant's Signature X Dave Lawson
Owner ( ) Agent (X) Contractor ( )
For Inspection Call (209) 966-3934

MARIPOSA COUNTY BUILDING DEPARTMENT

P.O. Box 1268 • 5100 Bullion Street • Mariposa, CA 95338-1268
Telephone: (209) 966-3934 • Fax: (209) 742-5024

R109.3 Inspection Requests. It shall be the duty of the *permit* holder or their agent to notify the Building Official that such work is ready for inspection. It shall be the duty of the person requesting any inspections required by this code to provide access to and means for inspection of such work.

PERMIT

R109.4 Approval Required. Work shall not be done beyond the point indicated in each successive inspection without first obtaining the approval of the building official.

PERMIT NO: 22-00037421 DATE:10/27/22
TYPE: GREENHOUSE, RESIDENTIAL EXPIRATION DATE:10/27/25
JOB ADDRESS: 5030 CYA RD
APN: 012-041-0020-

OWNER:
ECO EXTREME HOLDINGS LLC

110 SE 6TH ST,15TH FLOOR
FORT LAUDERDALE FL 33301

CONTRACTOR:
LAWSON CONSTRUCTION
DAVE LAWSON
PO BOX 862
MARIPOSA CA 95338-0862
209-966-5421

WORKER'S COMPENSATION #: 9285374
INSURANCE COMPANY . . : STATE FUND
EXPIRATION DATE . . . : 10/01/23

VALUATION: 112,320
OCCUPANCY:
CONSTRUCTION:

DESCRIPTION OF WORK:
GREENHOUSE F

QTY		FEE
BASE PERMIT FEE		.00
13.00 PC VALUATION 100,001-500,000		18.20
FEES: PLAN CHECK FEE		
PERMIT FEES	628.20	
FEES: STORAGE BLDG		
PERMIT FEES	1,205.01	
APPLICATION FEES:		
BUILDING STANDARDS	5.00	
CASP FEE AB1379	4.00	
HEALTH, SET BACK REVIEW	75.00	
ISSUANCE FEE-RESID MAJOR	254.00	
PLANNING FEE, SITE REVIEW	79.00	
SMIP RES OVER $3850	14.60	
TOTAL	2,264.81	

SPECIAL NOTES AND COMMENTS:
DRIVING DIRECTIONS: Hwy 49N, RIght on CYA Rd.

LICENSED CONTRACTOR'S DECLARATION

❑ I hereby affirm under penalty of perjury that I am licensed under provisions of Chapter 9 (commencing with Section 7000) of Division 3 of the Business and Professions Code, and my license is in full force and effect.

License Class _____ License No. _____

Contractor's Signature X _____ Date 10/27/22

OWNER - BUILDER DECLARATION

❑ I hereby affirm under penalty of perjury that I am exempt from the Contractor's State Law for the reason(s) indicated below by the checkmark(s) I have placed next to the applicable item(s) (Section 7031.5, Business & Professions Code: Any city or county that requires a permit to construct, alter, improve, demolish, or repair any structure, prior to it's issuance, also requires the applicant for the permit to file a signed statement that he or she is licensed pursuant to the provisions of the Contractor's State License Law (Chapter 9 (commencing with Section 7000) of Division 3 of the Business & Professions Code) or that he or she is exempt from licensure and the basis for alleged exemption. Any violation of Section 7031.5 by any applicant for permit subjects the applicant to a civil penalty of not more than five hundred dollars ($500).):

❑ I, as owner of the property, or my employees with wages as their sole compensation, will do: ❑ All of or ❑ Portions of the work, and the structure is not intended or offered for sale (Section 7044, Business & Professions Code: The Contractors' State Law does not apply to an owner of property who, through employees' or personal effort, builds or improves the property, provided that the improvement is sold within one year of completion, the Owner-Builder will have the burden of proving that it was not built or improved for the purpose of sale.).

❑ I, as owner of the property, am exclusively contracting with licensed Contractors to construct the project (Section 7044, Business & Professions Code: The Contractors' State Law does not apply to an owner of property who builds or improves thereon, and who contracts for the projects with a licensed Contractor pursuant to the Contractors' State Law.).

❑ I am exempt from licensure under the Contractors' State Law for the following reasons:

By my signature below I acknowledge that, except for my personal residence in which I must have resided for at least one year prior to completion of the improvements covered by this permit, I cannot legally sell a structure that I have built as an owner-builder if it has not been contructed in its entirety by licensed contractors. I understand that a copy of the applicable law, Section 7044 of the Business & Professions Code, is available upon request when this application is submitted or at the following Web Site: *http://www.leginfo.ca.gov/calaw.html*

Signature of Property Owner or Authorized Agent Date

WORKERS' COMPENSATION DECLARATION

WARNING: FAILURE TO SECURE WORKERS' COMPENSATION COVERAGE IS UNLAWFUL, & SHALL SUBJECT AN EMPLOYER TO CRIMINAL PENALTIES & CIVIL FINES UP TO ONE HUNDRED THOUSAND DOLLARS ($100,000), IN ADDITION TO THE COST OF COMPENSATION, DAMAGES AS PROVIDED FOR IN SECTION 3706 OF THE LABOR CODE, INTEREST, & ATTORNEY'S FEES.

I hereby affirm under penalty of perjury one of the following declarations:

❑ I have & will maintain a certficate of consent to self-insure for workers' compensation, issued by the Director of Industrial Relations as provided for by Section 3700 of the Labor Code, for the performance of the work for which this permit is issued.
Policy No.

❑ I have & will maintain workers' compensation insurance, as required by Section 3700 of the Labor Code, for the performance of the work for which this permit is issued. My workers' compensation carrier and policy number are:

Carrier _____ Policy No. _____ Ex. Date _____

Name of Agent _____ Ph. No. _____

❑ I certify that, in the performance of the work for which this permit is issued, I shall not employ any person in any manner so as to become subject to workers' compensation laws of California, and agree that, if I shouldbecome subject to the workers' compensation provisions of Section 3700 of the Labor Code, I shall forthwith comply with those provisions.

X _____ 10/27/22

Signature of Applicant Date

DECLARATION REGARDING CONSTRUCTION LENDING AGENCY

I herby affirm under penalty of perjury that there is a construction lending agency for the performance of the work for which this permit is issued (Section 3097, Civil Code).

Lender's Name _____

Lender's Address _____

By my signature below, I certify to each of the following:
I am the property owner or authorized to act on the property owner's behalf. I have read this application and the information I have provided is correct. I agree to comply with all applicable city & county ordinances & state laws relating to building construction. I authorize representatives of this city or county to enter the above-identified property for inspection purposes.

X _____ 10/27/22

Signature of Property Owner or Authorized Agent Date

APPLICATION APPROVAL

THIS PERMIT DOES NOT BECOME VALID UNTIL SIGNED BY THE BUILDING OFFICIAL OR HIS DEPUTY AND FEES ARE PAID.

NOTES: _____

Issued by _____ Issued 10/27/22

Applicant's Signature X _____

Owner ( ) Agent (X) Contractor ( )

For Inspection Call (209) 966-3934

Mariposa County
Department of Public Works

Airport – Cemeteries – Engineering – Facilities
Fleet Maintenance – Parks & Rec – Plant Operations
Roads – Solid Waste – Surveyor – Transportation

4639 Ben Hur Road
Mariposa, CA 95338
(209) 966-5356 office
(209) 966-2828 fax
www.mariposacounty.org

Team, Service, Stewardship

John Cahalin
110 SE 6th Street, 15th Floor
Ft. Lauderdale, FL 33301

Permit Issued: **February 15, 2024**
Permit No.: **5541**
Expires: **February 15, 2025**

In compliance with your request as of **January 10, 2024**, and subject to all the terms, conditions and restrictions written below or attached as General Provisions on any part of this form.

On APN: 012-040-099 AT 5030 CYA Road

The issuance of this Encroachment Permit (EP) is being granted for the driveway entrance at the frontage of the property and connection to and within the County's Public Easement (PE), as per plans submitted on January 9, 2024, conditions are as follows:

Property Owner/Contractor is responsible for the following:

- Ensure encroachment is on Owner's property.
- Call for USA prior to excavation work.
- Maintain encroachment to prevent damage to the County road, right-of-way, and/or easement.
- Proper construction, traffic control signage shall be maintained when working in the County road, right-of-way, and or easement. ~~A traffic control plan is required~~.
- County road, right-of-way and or easement shall be kept clean and free of debris.
- At no time shall any materials be left in/on the roadway nor shall any part of the construction process interfere with vehicular traffic.
- Any damage to existing infrastructure and/or resulting road failure due to the work being performed within the County road, right-of-way and or easement, it is the responsibility and at the expense of the applicant(s) and or applicant's contractor to make the requested repair(s) to the satisfaction of County's Public Works Department.
- Any change(s) other than approved, requires prior approval before proceeding.
- Notify this office five (5) business days before starting work and/or road closure(s).
- This permit must be in possession of applicant or authorized contractor.
- This permit is to be strictly construed and no work other than that specifically mentioned above is hereby authorized.

Issued by: Joan Zierott Date: 02.14.2024

Inspection By: [signature] Date: 5.1.2024

Final Approval By: [signature] Date: 5.16.2024

MARIPOSA PLANNING

COUNTY OF MARIPOSA
5100 BULLION STREET • POST OFFICE BOX 2039
MARIPOSA, CALIFORNIA 95338–2039
209. 966. 5151 • FAX 209. 742. 5024

Corrina Miranda, Building Director
cmiranda@mariposacounty.org
Bart Conner, Code Compliance Technician
bconner@mariposacounty.org

MEMORANDUM

Date: May 15, 2025

To: Complaint Case APN 012-041-002 RFI #2024-089 – 5030 Cya Road Mariposa

From: Bart Conner – Code Compliance

Topic: Summary

This complaint is regarding continuing and excessive grading & the placement of farm animals, manure near a neighboring residence, dust, dirt, construction and fencing off access to a water right of way.

The chronological order of the complaints is as follows.

- 7/26/24 – Complaint of a compost pile
- 8/9/25 – Code Compliance Request for Investigations
    - Constant traffic
    - Dust
    - Noise
    - Odor
    - Numerous travel trailers with guests residing in them
    - Excessive grading
    - Dogs barking
    - Farm tours

- Loss of access to water rights

- 9/4/24 – Complaint of an “unidentified white powder into the compost mountains”

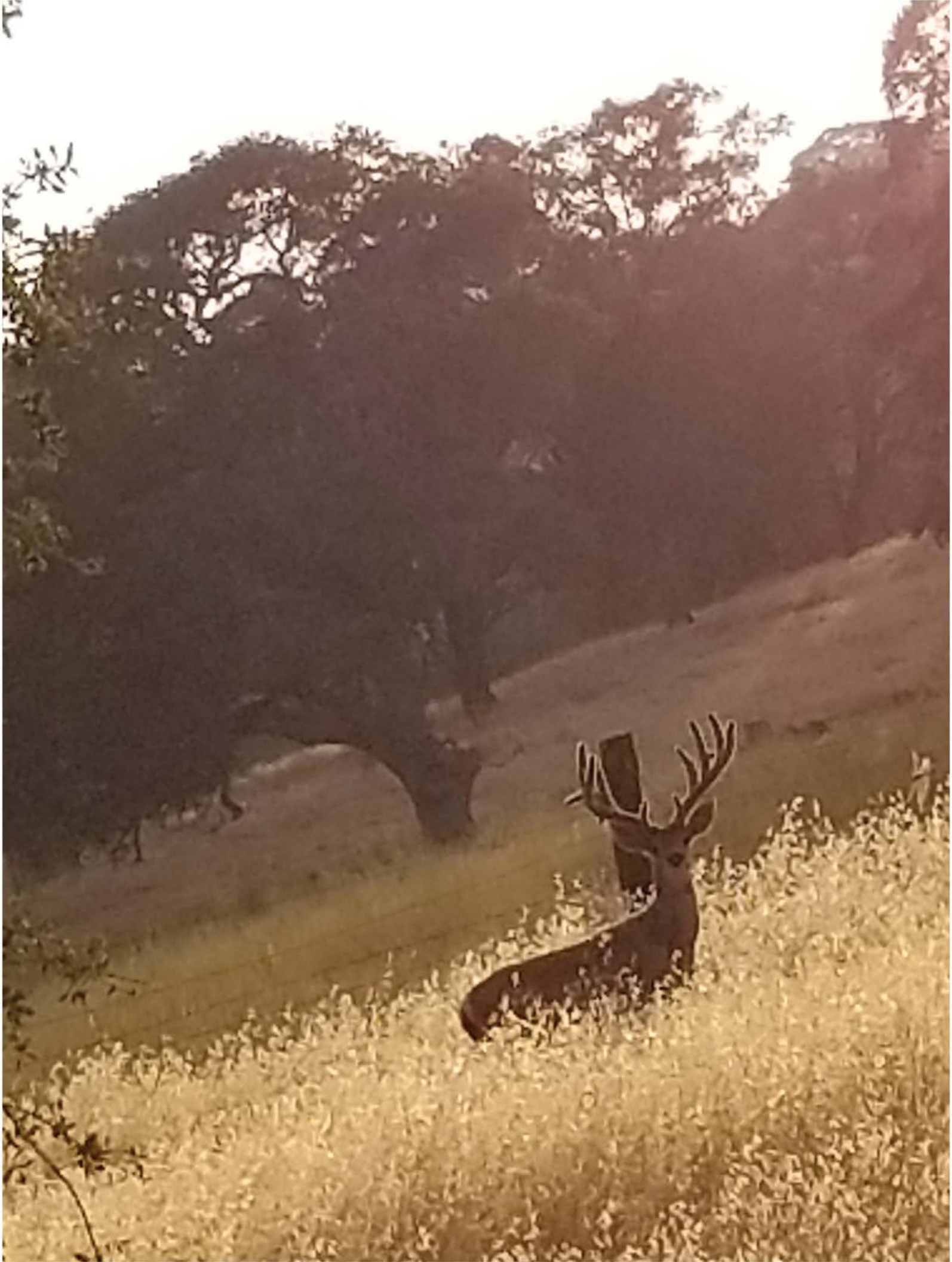
This Code Compliance case is still in “open” status.
















HYUNDAI

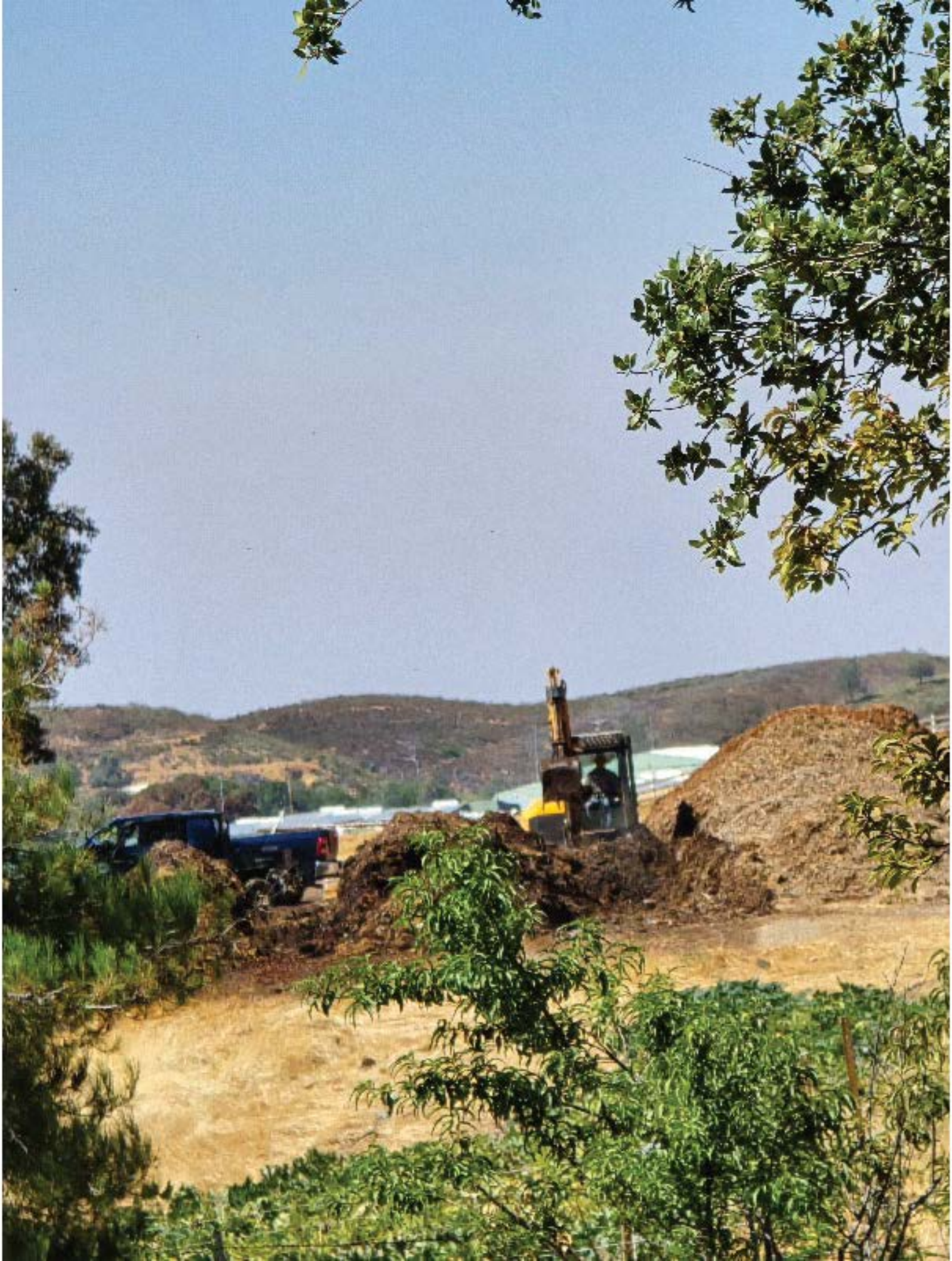
















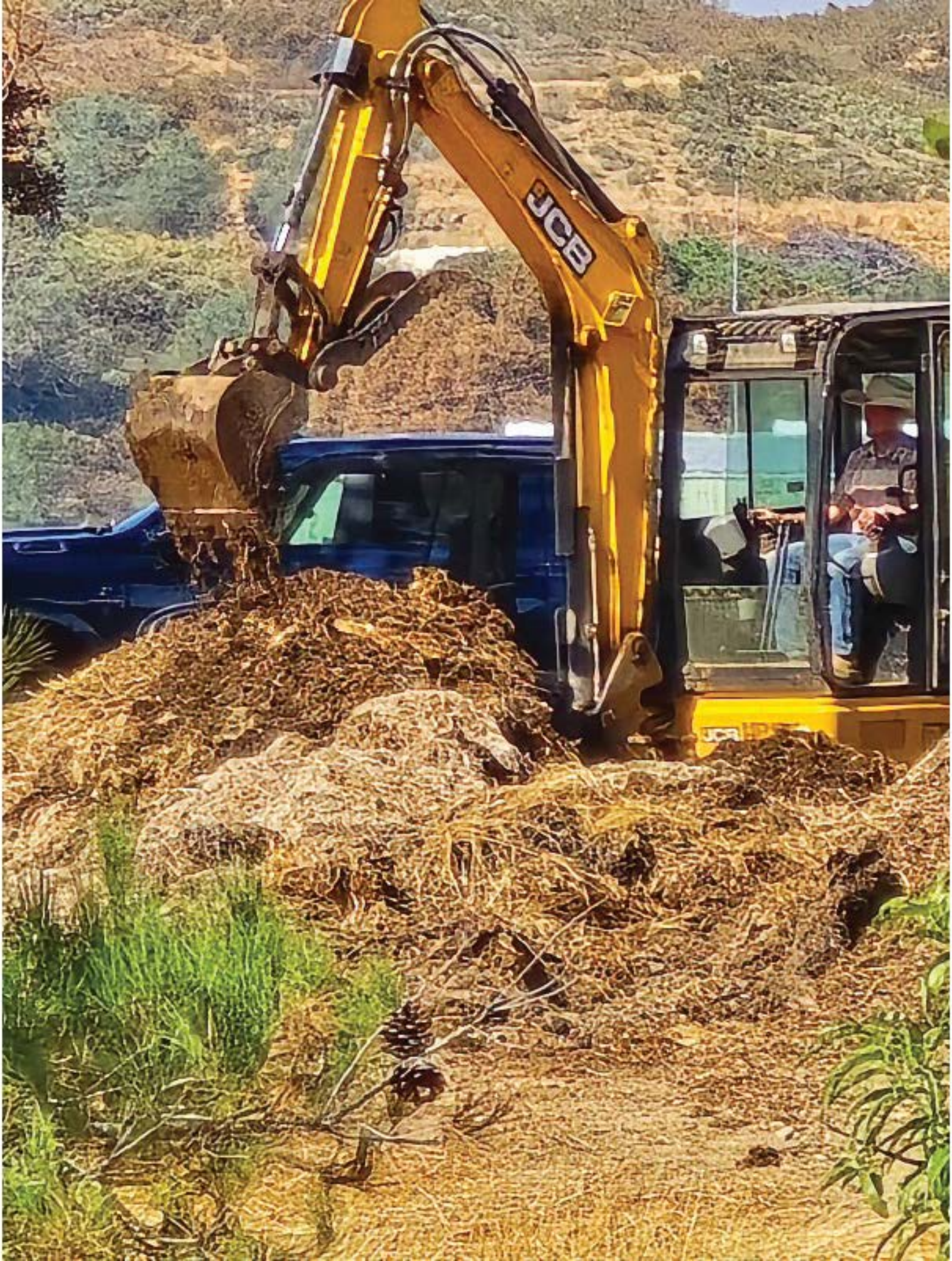











JCB








CAT





HYUNDAI















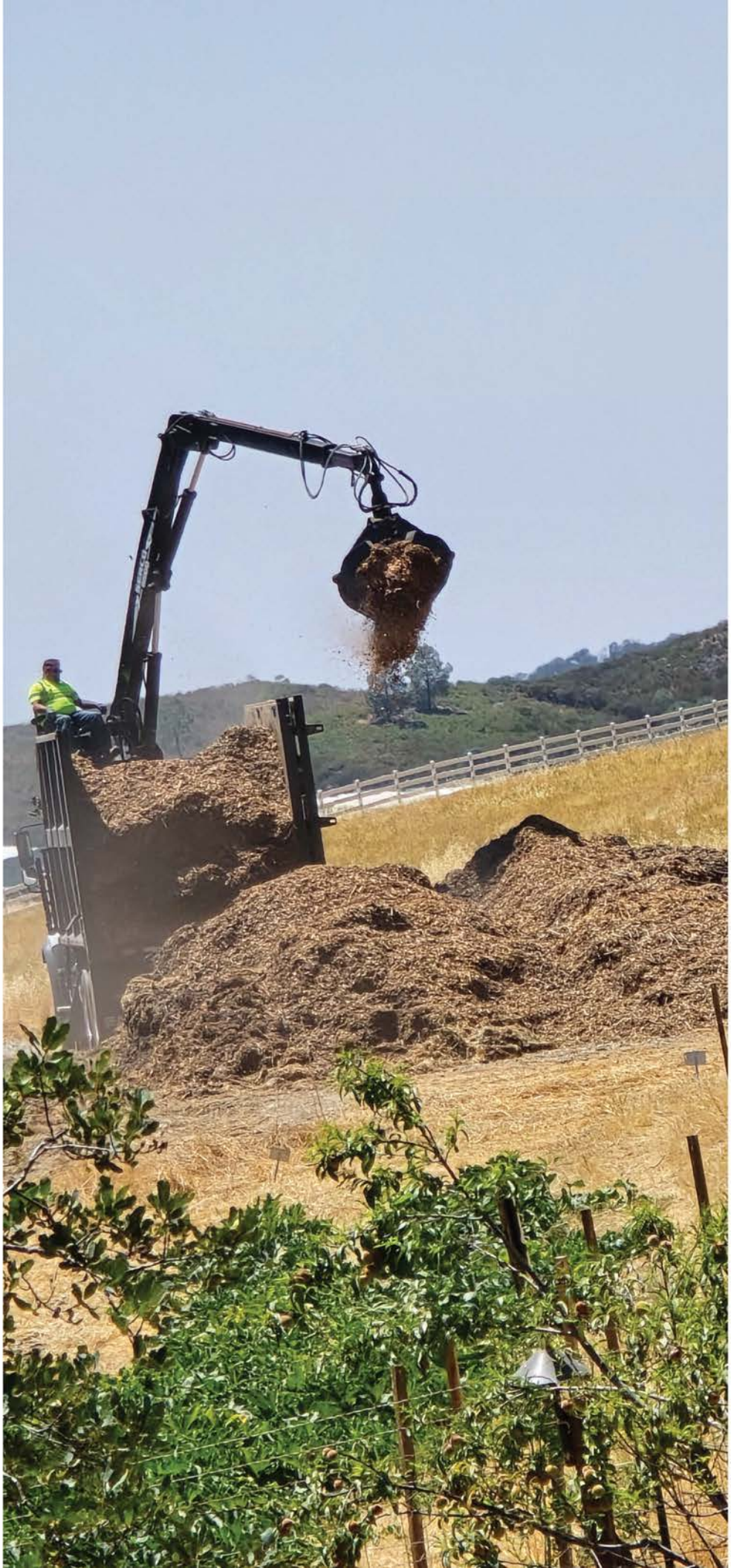




















Mariposa County

http://www.mariposacounty.org/

Mariposa County AGENDA of the Planning Commission

ART BAGGETT, CHAIR	**DISTRICT I**
WARREN GRAY	**DISTRICT IV**
MICK HERMAN	**DISTRICT II**
DENI SMITH, VICE CHAIR	**DISTRICT III**
JOHN MCCAMMAN	**DISTRICT V**

AGENDA OF THE PLANNING COMMISSION

March 21, 2025

TIME: 9:00 A.M.
LOCATION: GOVERNMENT CENTER UPPER FLOOR
BOARD OF SUPERVISORS CHAMBERS
5100 BULLION STREET, MARIPOSA

AUDIO OF THE MEETING STREAMS ON THE INTERNET BUT HAS A 1-4 MINUTE TIME LAG. CONSEQUENTLY, MEMBERS OF THE PUBLIC WHO WISH TO PROVIDE INPUT FROM OFF-SITE ARE INVITED TO DO SO BY SUBMITTING WRITTEN COMMENTS (SEE BELOW) OR BY JOINING THE TELECONFERENCE (CHARGES MAY APPLY) BY CALLING:

Call In-Number 929-352-1921 ID# 999 713 026#

The Planning Commission commenting process is different than the Board of Supervisors. Please see below:

WRITTEN COMMENTS: Written comments may be submitted via U.S. Postal Service, email or may be dropped off at the Planning Department. In your written communication please note in the subject line "PUBLIC COMMENT ITEM #" (insert the item number relevant to your comment) or "PUBLIC COMMENT NON-AGENDA ITEM".

1. Mail - Send written communication to:

Mariposa County Planning Department
PO Box 2039
Mariposa, CA 95338

2. Email - Send an email to the planningdept@mariposacounty.org

3. Drop Off - Written Communication can be dropped off at:

Mariposa County Planning Department

5100 Bullion Street, 1st Floor
Mariposa, CA 95338

No matter which of these formats you choose to use for written communication (Mail, Email or Drop Off) please know that in order to ensure distribution to the Commission prior to their consideration of the agenda, and in order for your written comments to be placed into the record it must be received no later than 8:00 a.m. on the day of the meeting.

Public Comment on Non-Agenda Items: The law provides the opportunity for the public to be heard on any item within the subject matter jurisdiction of the Commission.

Persons who, due to a disability, need assistance or special accommodations in order to participate in this meeting should, as soon as possible prior to the meeting, contact the Clerk of the Board at (209) 966- 3222, option 2 (voice) or email board-clerk@mariposacounty.org to request special accommodations for persons with disabilities.

In compliance with the American Disabilities Act, if you need special assistance to participate in this meeting, please contact the Clerk of the Board's Office.

A. Call to Order and Roll Call

B. Pledge of Allegiance

C. Public Comment on Non-Agenda Items

D. Approval of Minutes

1. **Planning**

Planning Commission - Regular Meeting - February 21, 2025

E. Public Hearing

1. **Planning**

PUBLIC HEARING: Consider a Resolution to Adopt a Mitigated Negative Declaration (SCH 2025020540) and approving Conditional Use Permit Application No. 2023-078 with findings, conditions and mitigation measures. Applicant-Happy Goat, Inc. Assessor Parcel No. APN 012-041-002; Site Address: 5030 CYA Road, Mariposa, CA.

F. Discussion and Action

1. **Planning**

Discussion and Preliminary Action on the Draft Development Code Update, Articles 2, 3 & 9

G. Planning Commissioner Reports

H. Future Agenda Items

I. Adjournment

MARIPOSA COUNTY

Planning Commission

RESOLUTION - ACTION REQUESTED

MEETING: March 21, 2025

TO: The Planning Commission

FROM: Steve Engfer, Planning Director

RE: PUBLIC HEARING: Consider a Resolution to Adopt a Mitigated Negative Declaration (SCH 2025020540) and approving Conditional Use Permit Application No. 2023-078 with findings, conditions and mitigation measures. Applicant-Happy Goat, Inc. Assessor Parcel No. APN 012-041-002; Site Address: 5030 CYA Road, Mariposa, CA.

RECOMMENDATION AND JUSTIFICATION

STAFF SUMMARY ANALYSIS:

Conditional Use Permit Application No. 2023-078 is sought in order to establish a Special Events Facility on the subject property. The project represents the first Special Events Facility processed under the Special Events Facilities ordinance (No. 1167) adopted by the Mariposa County Board of Supervisors on November 2, 2021. The standards for Special Events Facilities are currently contained in Section 17.108.220 of Title 17, Mariposa County Zoning Code. Adopted as part of the ordinance were definitions for Special Events and Special Event Facilities. These definitions are included in Section 17.148 (Definitions) of Title 17.

Depending upon the expected number of persons per Special Event and the number of events per year, either an Administrative Use Permit is required to be approved for the operation or the operation requires a more intensive Conditional Use Permit. Special Events involving five hundred (500) or fewer guests or attendees at any time during the event, and located on parcels of forty (40) acres or more in size are subject to the issuance of a conditional use permit. As shall be described below, the proposed Happy Goat meets those criteria. Special events would occur up to once a month and include corporate retreats, weddings, trade gatherings, car shows, and an annual community Harvest Festival. Up to 300 guests would on-site during the proposed special events.

Consistent Zoning:
Special Event Facilities are allowed in the Mountain Home, Mountain Transition, Mountain General, and General Forest zones. (They are also allowed in the Agriculture Exclusive Zone subject to limits and standards set forth in the standards; they are not allowed on lands encumbered by a Land Conservation Act (LCA) or Williamson Act contract.)

The subject property is split-zoned. The majority of the 249.24-acre project site is in the Mountain General Zone with the remainder in the Mountain Transition Zone. The parcel is in the Natural Resources land use classification within the proposed expanded Mariposa Town Planning Study Area and is located in the Mariposa-Yosemite Airport Overlay Zone. The perimeter of the Proposed Project

covers approximately twenty-nine (29) acres of the parcel.

COMMISSION ACTION:

Adopting a Mitigated Negative Declaration and approving Conditional Use Permit Application No. 2023-078 with findings, conditions and mitigation measures.

See Attachments: Staff Report, Initial Study and Resolution

BACKGROUND AND HISTORY OF BOARD ACTIONS

No Planning Commission action on this project has occurred to date.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

Planning Commission may:
1. Continue the hearing and request additional information; or
2. Amend or add findings or conditions of approval; or
3. Determine that additional environmental review is required pursuant to the California Environmental Quality Act (CEQA); or
4. Deny the request for the Conditional Use Permit.

If the Commission denies the CUP, there should be discussion to support findings for denial; staff will return with an amended resolution with findings based upon the Commission's discussion.

FINANCIAL IMPACT

None by the requested action as budget action is a part of this request.

ATTACHMENTS

1. **Staff Report**
2. **ATTACHMENT A. CEQA Initial Study**
3. **ATTACHMENT B. Proposed MND**
4. **ATTACHMENT C. Public Comments**
5. **ATTACHMENT D. Resolution**
6. **Presentation PPT**

MARIPOSA PLANNING STAFF REPORT

From: Steve Engfer, Planning Director

Prepared By: Steve Engfer, Planning Director

Planning Commission Meeting Date: March 21, 2025

PROJECT: **Conditional Use Permit (CUP) No. 2023-078**

LOCATION: **The project is located at 5030 CYA Road, Mariposa, CA.**

ASSESSOR PARCEL NUMBER: **012-041-002**

SUPERVISORIAL DISTRICT District 3

STATE CLEARINGHOUSE No. **2025020540**

APPLICANT: **Happy Goat, Inc.**

NOTICING: Gazette Ad: February 20, 2025
Mailed Notice: February 13, 2025
Posted Notice: February 13, 2025

COMMISSION ACTION: Staff recommends the Planning Commission adopt a resolution:

Adopting a Mitigated Negative Declaration and approving Conditional Use Permit Application No. 2023-078 with findings, conditions and mitigation measures.

STAFF SUMMARY ANALYSIS:

Conditional Use Permit Application No. 2023-078 is sought in order to establish a Special Events Facility on the subject property. The project represents the first Special Events Facility processed under the Special Events Facilities ordinance (No. 1167) adopted by the Mariposa County Board of Supervisors on November 2, 2021. The standards for Special Events Facilities are currently contained in Section 17.108.220 of Title 17, Mariposa County Zoning Code. Adopted as part of the ordinance were definitions for Special Events and Special Event Facilities. These definitions are included in Section 17.148 (Definitions) of Title 17.

Depending upon the expected number of persons per Special Event and the number of events per year, either an Administrative Use Permit is required to be approved for the operation or the operation requires a more intensive Conditional Use Permit. Special Events involving five hundred (500) or fewer guests or attendees at any time during the event, and located on parcels of forty (40) acres or more in size are subject to the issuance of a conditional use permit. As shall be described below, the proposed Happy Goat meets those criteria. Special events would occur up to once a month and include corporate retreats, weddings, trade gatherings, car shows, and an annual community Harvest Festival. Up to 300 guests would on-site during the proposed special events.

Consistent Zoning:
Special Event Facilities are allowed in the Mountain Home, Mountain Transition, Mountain General, and General Forest zones. (They are also allowed in the Agriculture Exclusive Zone subject to limits and standards set forth in the standards; they are not allowed on lands encumbered by a Land Conservation Act (LCA) or Williamson Act contract.)

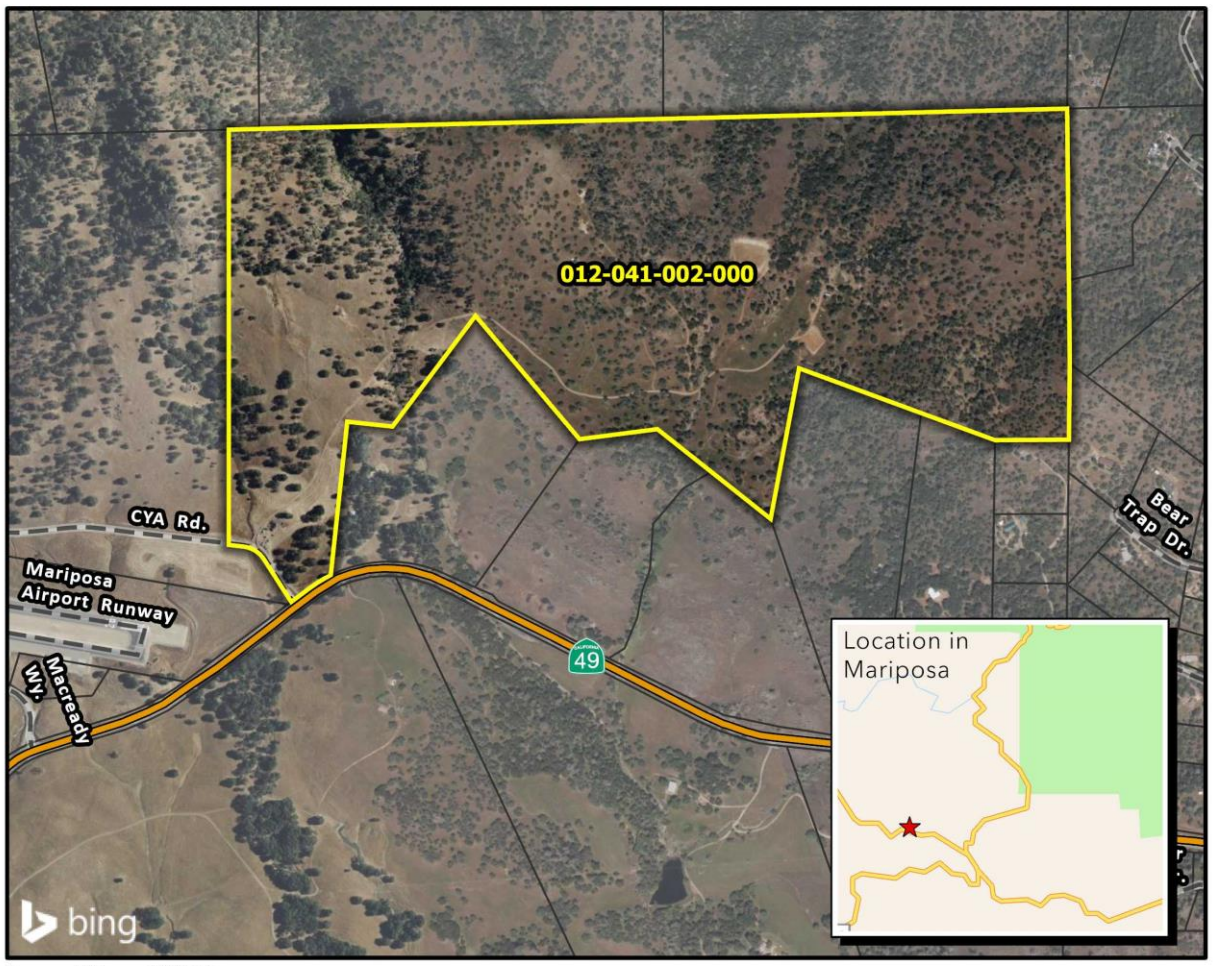
The subject property is split-zoned. The majority of the 249.24-acre project site is in the Mountain General Zone with the remainder in the Mountain Transition Zone. The parcel is in the Natural Resources land use classification within the proposed expanded Mariposa Town Planning Study Area and is located in the Mariposa-Yosemite Airport Overlay Zone. The perimeter of the Proposed Project covers approximately twenty-nine (29) acres of the parcel.

A. Project Description

The Proposed Project consists of a Conditional Use Permit to allow for special events on an approximately 250-acre parcel, commonly known as the Happy Goat Farm, hereinafter referred to as the "Proposed Project." The Proposed Project covers approximately 29 acres of the site. As noted, the property is split zoned – with the majority being Mountain General and the remaining area being Mountain Transition with a land use designation of Natural Resources, within the proposed expanded Mariposa Town Planning Study Area. The parcel is also within the Airport Overlay under the Mariposa County Code.

The Project site is improved with a 108'x 65' "big barn," six (6) greenhouses, a 70'x 84' goat/work barn. The existing "big barn" on-site is 6,912 square feet. The existing goat/work barn on-site is 5,880 square feet. The 6 existing greenhouses on-site are located on a 250'x 115' pad and have a combined square footage of approximately 18,000 square feet. The only permanent structure being proposed under the Proposed Project is the container bathrooms facility. The proposed bathrooms would be approximately 8'x 20' for a total of 160 square feet. Including the proposed container bathrooms, the total square footage of all permanent structures on the 29-acre project site would be approximately 31,000 square feet.

Mariposa County Planning Department
Project Vicinity Map



0 500 1,000 Feet
1:12,000

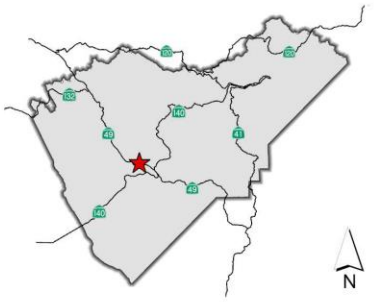
Site
Assessor's Parcels

PROJECT TYPE: CONDITIONAL USE PERMIT 2023-078
APPLICANT: ECO EXTREME HOLDINGS, LLC
APN: 012-041-002-000
SITE ADDRESS: 5030 CYA ROAD, MARIPOSA, CALIFORNIA 95338

Coordinate System: NAD 1983 State Plane California III FIPS 0403 Feet
Map Date: Thursday, June 15, 2023
Data Source: Mariposa County Planning Department GIS; Assessor's Parcel Map Update: 01/2023
Map Credit: BEN OGREN, Sr. GIS Specialist

Mariposa County Planning Department
PO BOX 2039 5100 Bullion Street
Mariposa, California 95338-2039
209.966.5151 FAX 209.742.5024
mariposaplanning@mariposacounty.org
http://www.mariposacounty.org/planning

Mariposa County makes no warranty regarding the accuracy of the GIS or the analysis and conclusions resulting from using our GIS data.



Location in Mariposa County

C:\Users\bogren\Documents\ArcGIS\Projects\Conditional Use Permit 2023-078\Conditional Use Permit 2023-078.aprx

Permitted Agricultural Uses:
The two zones comprising the property permit the location certain agricultural uses under Section 17.108.060 – *General Use Standards* contained in Title 17. Under this code section, agricultural uses, including but not limited to animal husbandry, livestock grazing, the production of crops, horticulture, viticulture, silviculture, sale of agricultural products, and accessory uses and structures appurtenant to the agricultural use. These uses are permitted by right providing no existing or future agricultural activity operation, or facility or appurtenances thereof, conducted or maintained for commercial purposes, in a manner consistent with proper and accepted customs, standards, and practices and with all chapters of the Mariposa County Code as established and followed by similar agricultural uses, shall be or become a nuisance, public or private, pursuant to this code section or Chapter 18.04 of county code, after the same has been in operation for more than one year if it was not a nuisance at the time it began. The provisions of this section of text shall not apply whenever a nuisance results from agricultural operations inconsistent with accepted practices and standards or contrary to local, state, or federal ordinances, laws, and regulations.

The existing and permitted agricultural uses and facilities on the project site will be available for use during special events. Therefore, it is incumbent upon the property owner to ensure that the permitted agricultural activities on the project site operate in accordance with the provisions of Section 17.108.060 so that special event activities are not compromised through violation of the permitted agricultural use nuisance standards.

Composting Use:
The site plan shows that dumpster, recycling and composting uses are located at the southwestern corner of the project site near the intersection of the site's access road and CYA Road. The composting pile is part of the Special Events facility application because it is included on the site plan for the project and is specifically mentioned in the solid waste management plan for the project. This area is within 500-600 feet of a neighboring residence to the east. The owner of that property has submitted complaints about the odor, dust and activities from the existing composting operation area. And the owner has also met with County Compliance and Planning staff regarding the matter.

Section 17.112.010 – *Purpose and Issuance* under Conditional Use Permit provisions in Title 17 states the following:

> *The purpose of the conditional use permit is to allow the proper integration of uses into the community, which may be suitable only in specific locations in a zone, or only if such uses are designed or arranged on the site in a particular manner.*

This section further states:

> *The planning commission may impose such conditions as it deems necessary to secure the purposes of this title and may impose such requirements and conditions with respect to location, construction, maintenance, operation, site planning, traffic control, and time limits for the conditional use permit, as it deems necessary, for the protection of the property owners and the public interest, and may require tangible guarantees or evidence that such conditions are being, or will be complied with.*

Planning Staff recommends that the commission adopt a condition of approval for the Special Events Facility that would require the project applicant to move the composting use to an area on the project

site that eliminates the potential for odor nuisance to any neighboring properties. And require verification for the Environmental Health Unit that the composting operation meets all applicable health requirements including but not limited to dust, odor and vector control. Mariposa Zoning Ordinance ***17.108.220 Special Event Facilities*** requires annual reporting to which verification of composting operation compliance is a part to ensure odor, dust and composting activities meets the requirements.

Proposed Project Activities
The Proposed Project includes daily public farm tours, bi-weekly outdoor education schools, and occasional special events and workshops. The bi-weekly outdoor education schools would include up to 50 guests per group. Up to 175 guests are anticipated on a daily basis, and up to 300 guests during special events. The applicant proposes to permit their events pursuant to Mariposa County Code Title 17.108.220 Special Events Facilities.

Specifically, the Proposed Project consists of the following:

Employees and Hours of Operation:
The Proposed Project would have a total of 17 employees. The facility would operate on two shifts. The first shift would have a total of 15 employees on-site from 7:00 a.m. to 4:00 p.m., and the second shift would have a total of 5 employees on-site from 4:00 p.m. to 10:00 p.m. Operational hours would be between 9:00 a.m. and 10:00 p.m.

Daily Activities:
The Proposed Project includes afternoon visits that would take place for approximately four (4) to five (5) hours on a daily basis. Afternoon visits would include access to the existing "goatnasium" and terraces on-site. Additionally, food and beverages would be provided to guests during their visit.

School Field Trips:
The Proposed Project also includes outdoor education field trips for students at the existing greenhouses on-site. The proposed field trips would take place bi-weekly and would take place in the morning prior to the proposed daily afternoon visits.

Workshops:
The Proposed Project would also offer culinary workshops within the big barn. Additional workshops related to farm activity may be provided in the big barn in the future. The workshops would be conducted entirely indoors.

Special Events:
Special events would occur up to once a month under the Proposed Project. Proposed special events include corporate retreats, weddings, trade gatherings, car shows, and an annual community Harvest Festival. As noted above, up to 300 guests would be on-site during the proposed special events.

Live Music:
Live music would be performed on the terraces on a daily basis. During special events, live music would also be performed inside the 108'x 64' big barn. Live music is also anticipated to be performed at the existing Rose Garden on-site in the future. The live music is required to comply with Mariposa County's maximum decibel regulations. All events with music would conclude at 10:00 PM.

Mobile Catering:
The Proposed Project would include mobile food vendors to prepare and serve food to guests for daily activities, workshops, and special events. The proposed food vendors would be located on existing concrete pads and flat areas near the existing terraces on-site, east of the "big barn." Up to one (1) food truck would be located on-site at a time. A temporary bar would also be located near the terraces.

Barn Remodel:
The Proposed Project includes the remodel of the existing 108'x 64' "big barn" on-site to achieve Occupancy Class A status. Occupancy Class A status would permit the barn to host workshops, classes, and vocational culinary training. Additionally, the barn would be utilized as a dining area during special events.

Water System:
The Proposed Project would provide bottled water to guests during their visit, including during proposed special events. Water service for fire suppression activities and handwashing under the Proposed Project would be provided by existing on-site groundwater wells and water tanks. Water distribution includes water tanks, distribution lines, pumps, source development, and services to the bathrooms.

Four (4) existing water tank pads are located throughout the property. Each pad consists of five 5,000-gallon interconnected tanks for a total of 25,000 gallons per pad and 100,000 gallons total for the property. Of that, approximately 30,000 gallons would be dedicated to fire suppression. Additionally, fire hose standpipes with 1 ½" fire hose connections are located throughout the project site, which may be utilized by responding fire agency personnel for fire suppression activities. The location of the fire hose standpipes would comply with Mariposa County Fire Department standards.

Sanitation Facilities:
The Proposed Project includes the construction of a container bathroom adjacent to the existing "big barn." The proposed container bathrooms would include a minimum of three (3) restrooms, with one (1) restroom being ADA accessible.

Porta-potties with contracted waste removal services and hand-washing stations would also be provided adjacent to four (4) different areas on-site, including the terraces, the goatnasium, the greenhouses, and parking area "A." Porta-potties would be maintained routinely. Additional porta-potties may be required for special events.

Septic System:
The Proposed Project includes the installation of public restroom facilities that would require the implementation of a septic system. The Proposed Project identifies potential locations for the leach field; A soil test will be required to determine the best location and would include the construction of required leach field/s.

Access and Traffic:
The project site's primary access is provided by an existing improved, two-lane road connection to CYA Road approximately 470 feet north of SR 49. The existing primary access road is 24 feet in width with a gravel surface and a 1-foot shoulder on either side. Additionally, the Proposed Project includes a 10-foot wide gravel-covered secondary access road that would connect the existing greenhouses on-site to

SR 49. The proposed secondary access road would provide additional egress for guests in the event of an emergency.

Directional signage would be provided on-site to direct guests to and from parking areas. Happy Goat employees would act as traffic and parking coordinators during special events.

Parking:
The Proposed Project includes 92 off-street parking spaces with dimensions of 20'x 10'. The Site Plan illustrates four (4) parking areas and an additional overflow lot. Parking area "A" would provide 28 parking spaces, parking area "B" would provide 12 parking spaces, parking area "C" would provide 17 spaces, parking area "D" would provide 15 spaces, and the overflow lot would provide 20 spaces. Additionally, two (2) ADA parking stalls would be provided adjacent to the existing "big barn" on-site and parking area "C," respectively.

B. Background

General Plan: Natural Resources within the Expanded Mariposa Town Planning Study Area

Zoning: Mountain General Zone (MGZ) & Mountain Transition Zone (MTZ)

Site and Surrounding Land Use and Development: All parcels adjacent to the West of the proposed site are zoned MGZ with Natural Resources land use classification and are undeveloped. Just West of CYA Road is the Mariposa-Yosemite Airport, within the Mount Bullion Town Planning Area. Adjacent parcels to the north are zoned MGZ and MTZ and undeveloped. Most parcels to the south and east of the proposed site are zoned MGZ and MTZ and developed with one or more residences each. The parcels directly to the south of the proposed site are undeveloped.

Site Topography And Vegetation: The Project site is located on the southeastern floor of Bullion Mountain in the central portion of Mariposa County. Elevation on the site is about 2,250 feet above mean sea level. The entirety of the Project site consists of an open blue oak savannah, valley and foothill woodland, farmed/grazed fields, and a valley oak riparian habitat that has been disturbed by agricultural development.

Access: Project access is proposed off CYA Road.

C. Practical Concerns

Public Works Department:
The Mariposa County Public Works Department provided comment on the application submittals. Initial comments focused on issues such as the project's driveway encroachment onto CYA Road; the necessity for a traffic study to address the on-site access road and other traffic issues, on-site traffic patterns, parking and the impact to CYA Road. Additional issues raised by Public Works related to solid waste management; grading and storm water drainage; and the

necessity to create a public easement for the proposed secondary egress road connecting the project to Highway 49.

Subsequent to these comments, the project applicant submitted a trip generation analysis to determine potential impacts to CYA Road, Highway 49 and the roads' intersection. Public Works provided further comment based upon that submittal and deemed the study adequate. The Department also stated that the on-site access road currently meets a Class III standard (24-foot wide, two lanes and graveled), which is adequate for the proposed use. The accompanying drainage along the road is also adequate. Public Works states that no additional improvements are required for CYA Road due to the project. The project's encroachment onto CYA Road has been improved to County standards.

(NOTE: The trip generation memorandum prepared for the project by Wood Rodgers is attached to the Initial Study prepared for the project and is summarized in Section B.17 – *Transportation* in the study. The Initial Study's summary of the memorandum's conclusions is shown in "Traffic Impacts From Project" below.)

Public Works also submitted comments addressing the project's relationship to the provisions of the Mariposa-Yosemite Airport Overlay Zone. Caltrans also raised this issue in their submitted comments. That issue is addressed below under Airport Overlay.

Environmental Health Unit (EHU):
EHU's comments focused on the required number and location of restroom facilities on the site and that they should be strategically placed so that distance from any point in the guest area is not too distant to access. The strategic location of restroom facilities will provide food service employees access to the facilities as required by state code. It will also provide handwashing access for guests after handling animals and prior to eating. Comments by EHU also addressed the potential location for septic leach fields and that the septic system will need to be designed by a engineer and sized to accommodate flows from the bars and food service facilities. The use of generators on the site will require review by the Mariposa County Air Pollution Control District and Certified Unified Program Agency. EHU also stated that wells connected to food service facilities will require routine potability monitoring.

As described above under "Sanitation Facilities," the Proposed Project includes the construction of a container bathroom adjacent to the existing "big barn." The proposed container bathrooms would include a minimum of three (3) restrooms, with one (1) restroom being ADA accessible.

Porta-potties with contracted waste removal services and hand-washing stations would also be provided adjacent to four (4) different areas on-site, including the terraces, the goatnasium, the greenhouses, and parking area "A." Porta-potties would be maintained routinely. Additional porta-potties may be required for special events.

Composting operation requires adherence to all applicable EHU requirements for the life of the project. Mariposa Zoning Ordinance ***17.108.220 Special Event Facilities*** requires annual reporting to which verification of composting operation compliance is a part to ensure odor, dust and composting activities meets the requirements.

Mariposa County Fire:

The Fire Department submitted comments on the project relating to requirements that the project meet all applicable aspects of the California Fire Code; Public Resources Code 4290 relating to minimum roadway construction; emergency secondary access; building occupancy type; water storage and additional fire facilities; the potential for fire department standby at large Special Events; requirement for Knox override device on the front gate; site addressing, etc.

Caltrans:
Caltrans comments focused on the potential for historic structures and/or archaeological sites to be located in the Caltrans right-of-way; the necessity for the applicant to obtain an encroachment permit for any work done in the right-of-way; potential impacts to nesting birds if work is done in the right-of-way; the potential for a traffic study to be required to determine impacts to the highway from the proposed project and an additional conceptual development proposal at the time of comment that would also access the highway via CYA Road; the potential need to address vehicle miles traveled as part of a traffic study; the necessity that the CYA Road/Highway 49 intersection can adequately accommodate the expected design vehicle, including RVs, vehicle/trailer combination and delivery trucks for simultaneous entering/exiting vehicles.

Subsequent to Planning's receipt of those comments, and as noted above, a trip generation analysis was prepared by Wood Rodgers. The Trip Generation Memorandum concluded that the Proposed Project will have a less than significant impact on the county's circulation system and affected roadways. The Memorandum also concluded that, based upon the above screening analysis, the VMT impact due to the Proposed Project is assumed to be less than significant.

Airport Overlay
The Mariposa-Yosemite Airport Comprehensive Land Use Plan, pages 3-15 through 3-23, defines the Safety Zones and the allowed uses in those zones. The Airport Overlay is codified in Title 17, Mariposa County Zoning Code. Public Works states that the site plan identifies the Zones in which the project site is located and all proposed uses included in the project are outside of the Zones. There are no proposed improvements within Zone B, which prohibits flammable material or processes, major public utility distribution centers, or places intended for the general public to gather in which a population density of greater than 50 persons per acre will occur.

Likewise, there are no improvements proposed for Zone C. This zone prohibits residential uses and states that places of public assembly should be clustered so as to avoid placing structures under the most heavily used flight patterns.

Public Works states that the lighting plan submitted by the project applicant has been received and that the applicant acknowledges that lighting and entertainment lighting features will not impact airport activities. All light must be ground directed. Public Works also states that the height of improvements on the project site comply with Airport Safety Zones.

Public Works also submitted comments about restrictions that could be placed on the project due to its location in the helicopter flight path. The applicant responded that the proposed project would not interfere with the helicopter flight path. Per a discussion between the project applicant and Tony Boreson, a pilot at the Mariposa-Yosemite Airport, the closest there is to a helicopter traffic pattern would be the ultralight traffic pattern. Traffic patterns recommended by the FAA are located in the federal aviation regulations. The applicant suggests a referral to Title 19 –

Airport – Chapter 19.02 – County Airport Rules and Regulations. The applicant refers to Section 19.02.220 – Traffic Patterns for further information on the subject.

Public Works states that the Airport Land Use Plan describes helicopter flight paths in the provisions for Zone B and that the project complies with these provisions.

Caltrans also commented that the project must be in compliance with the Mariposa-Yosemite Airport Land Use Plan.

Potential Noise Impacts:
An acoustical analysis was prepared for the project. The title of the assessment is *Acoustical Analysis, Happy Goat Farm, Mariposa County, California, Highway 41, WJVA Report No. 17-041*, and is dated January 29, 2024.

The acoustical analysis determined that the Proposed Project is in compliance with Mariposa County noise standards and that the addition of mitigation measures is not required. This initial study section summarizes the conclusions of the acoustical analysis.

Section B.13 – *Noise* in the Initial Study summarizes the acoustical analysis. A significant impact would occur if the Proposed Project resulted in the generation of substantial temporary or permanent increase in ambient noise levels in the vicinity of the Project in excess of standards established in the local general plan or noise ordinance, or applicable standards of other agencies. Mariposa County Code Title 17.108.220 (Special Event Facilities) states that noise generated by, and for the duration of, a special event, including amplified sound, shall not exceed 60 decibels at all property lines. The Project application material submitted by the Project Proponent states that all events, visits, and associated noise and music would conclude by 10:00 pm. Pursuant to the Mariposa County General Plan, the applicable noise level standard for the Proposed Project is 50 dB Leq.

WJVA conducted a simulated event in which music was amplified through a speaker system supplied by a live musician located at the proposed event area on-site. The acoustical analysis states that noise levels measured at the closest rural residential property lines during the simulated live music event did not exceed 50 dB Leq. Mariposa Zoning Ordinance 17.108.220 Special Event Facilities requires annual reporting to which noise verification monitoring is a part to ensure noise meets the requirements is required.

Traffic Impacts from Project:
The Trip Generation Memorandum prepared by Wood Rodgers for the project conservatively assumed all Project employees would arrive in the morning during the AM Peak Hour and leave during the PM Peak Hour, resulting in 2 trips per employee per day. The Proposed Project's use is group tours/field trips, which would result in up to 175 visitors per day. Due to the high level of carpooling that occurs for these types of trips, group tours and field trips, the Trip Generation Memorandum anticipated these events to have an occupancy of 4 persons per vehicle. The visitors would primarily arrive in the morning or afternoon and would stay several hours during the experience. The Trip Generation Memorandum assumed that all visitors would arrive during AM peak hour and depart during the PM peak hour.

The following table provides a summary of the typical daily and peak hour trip generation for the Proposed Project. As shown in the table, the Proposed Project is estimated to generate a total of 98 daily weekday trips, with 49 AM peak hour trips (49 inbound and 0 outbound), and 49 PM peak hour trips (0 inbound and 49 outbound).

Trip Type	Quantity	Units	Daily Trips			AM Peak Hour			PM Peak Hour		
			In	Out	Total	In	Out	Total	In	Out	Total
Employees	5	Employees	5	5	10	5	0	5	0	5	5
Visitors	175	Visitors[1]	44	44	88	44	0	44	0	44	44
		Total	**49**	**49**	**98**	**49**	**0**	**49**	**49**	**0**	**49**

Notes
[1]Visitor groups have an expected occupancy of 4 persons per vehicle.

Since the Proposed Project is only estimated to generate up to 49 peak hour trips, the Project traffic is not projected to cause any traffic operational deficiencies at nearby roadway facilities.

Special Events
The Proposed Project would host up to approximately one (1) special event per month with a maximum allowable guest count of 300. Assuming the same occupancy of 4 persons per vehicle for special event traffic, the maximum daily traffic generated by the Proposed Project during a special event would be 80 vehicles (5 employee vehicles and 75 guest vehicles), which would result in up to 160 daily trips. Timing of special event traffic would vary and could occur on weekdays or weekends, inside or outside of peak commute hours.

Based on the conclusions of the Trip Generation Memorandum, the Proposed Project will have a less than significant impact on the county's circulation system and affected roadways.

D. Basis for Application

As noted above, the project requires a Conditional Use Permit (CUP) under Section 17.108.220 Special Event Facilities based on the number of events proposed per year.

Special Event Facilities in County Code

The Board of Supervisors adopted Ordinance No. 1167 on November 2, 2021, adding a section to Title 17, Mariposa County Zoning Ordinance, to address special event venues countywide. The goal of the ordinance is to allow for special events, including for commercial purposes, in a proper manner. Special Events and Special Events Facilities are defined in Chapter 148 – *Definitions* in Title 17 as follows:

Special event: *A special event is a celebration, ceremony, wedding, reception, business function, arenas which are used for organized competitive events, seasonal festival, or similar activity for the benefit of someone other than the property owner that takes place on a periodic basis, involving the gathering of individuals assembled for the common purpose of attending a special event. The maximum number of guests or attendees at a special event shall not exceed 500 persons at any one time. Uses that are accessory to a single-family residential use including private parties, private gatherings, and similar private activities that are not subject to a use agreement (or similar document) between a private individual or group and the homeowner, and*

holiday home tours, agri-nature farm or trail tours, garage sales, yard sales, estate sales and similar events are not defined as a special event.

Special event facility: *A special event facility is a facility where special events are permitted to occur. Special event facilities are subject to a use agreement (or similar document) between a private group or individual and the facility owner. The facility owner may or may not charge a fee for the use of the facility such as for a fundraiser for a charitable non-profit organization. Facilities may be located entirely within a structure, outside of a structure, or both inside and outside a structure. Facilities must include improvements or provisions to accommodate special events.*

Standards for Special Event Facilities are contained in Section 17.108.220 of Title 17 and read as follows:

17.108.220 Special Event Facilities

The purpose of this section is to establish a process through which special event facilities, as defined in this title, can be located in rural areas of the county while also protecting the rural character of surrounding communities and areas.

A. *Applicability: Special event facilities as defined in Chapter 17.148 of this title are allowed in the MH, MT, MG, MP and GF zones subject to the limits and standards set forth in this section. Such uses are also allowed in the AE zone, subject to the limits and standards set forth in this section, except such uses are not allowed on parcels encumbered by a Land Conservation Act (LCA) or Williamson Act contract.*

B. *Permit Process Requirements:*

1. *Administrative Use Permit: Special events occurring eighteen (18) or fewer times per calendar year for no more than two consecutive days per event are subject to the issuance of an administrative use permit as described in Chapter 17.114 of this title, and the following restrictions:*

    a. Events involving two hundred (200) or fewer guests or attendees at any time during the event may be allowed on parcels of ten (10) acres or more in size.

    b. Events involving three hundred (300) or fewer guests or attendees at any time during the event may be allowed on parcels of twenty (20) acres or more in size.

2. *Conditional Use Permit: Special events involving five hundred (500) or fewer guests or attendees at any time during the event, and located on parcels of forty (40) acres or more in size are subject to the issuance of a conditional use permit as described in Chapter 17.112 of this title. The conditional use permit shall determine the appropriate limits on the number of events to be held annually.*
3. *Parcel Size Requirements: No events are allowed on parcels less than ten (10) acres in size, however if the property owner owns multiple adjacent parcels, then the total acreage of those adjacent parcels may be used to determine the permit process and occupancy limits.*

4. *The number of days of operation and numbers of guests or attendees described in the permitting processes above do not apply to annual or one-time events regulated through the Public Assemblage Permit Process as described in Chapter 8.28 of this code.*
5. *Pursuant to County Code, Section 17.148.010 Definitions, uses that are accessory to a single-family residential use including private parties, private gatherings, and similar private activities that are not subject to a use agreement (or similar document) between a private individual or group and the homeowner are not defined as a special event and not subject to the requirements established by this section.*
6. *The Mariposa County Agricultural Advisory Committee shall review and make a recommendation on proposed projects within the Agriculture/Working Landscape Land Use Classification and/or the Agriculture Exclusive Zone.*

C. *Application: A conditional use permit or administrative use permit application shall include the following items:*

1. *Detailed site plan showing location of all existing and proposed structures and facilities on the site, including parking and driveway areas, exterior lighting, restrooms or areas for porta-potties, and any proposed temporary structures such as tents, stages, and dance floors.*
2. *Description of the range of uses proposed and projected times and days of the week of operation.*
3. *Map showing the location and distance of the facility to the nearest surrounding sensitive receptors such as single-family residences and other housing types, and the location and description of the width and surfacing of roadway(s) that access the site up to the nearest major collector or arterial. If any of the access roadways are not maintained by the state or county, the application shall include information regarding any entities responsible for road maintenance.*
4. *Traffic management plan that includes the following:*

    A. *Ingress and egress locations and provisions for the unimpeded movement of emergency vehicles;*
    B. *Provisions for ensuring the orderly and safe arrival, parking, and departure of all vehicles and ensuring that traffic will not back-up or block private easements, county roads, intersections, state highways, or private driveways;*
    C. *The location of any temporary directional signs on driveway entrances and within parking lots to ensure the orderly flow of traffic; and*
    D. *Provisions for dust management.*
5. *Sources and types of noise generation, expected decibel levels at property lines from all special event activities, and noise attenuation strategies.*
6. *Information regarding food and beverages to be prepared and/or sold and/or distributed at the special events.*
7. *Information regarding public health and sanitation facilities, including restrooms or porta-potties, drinking water, recycling areas, hand washing stations and solid waste storage and disposal.*
8. *Fire safety provisions including limitations or allowances for open fires, fireworks, and outdoor cooking; safety for power generators; areas for mowing or weed eating; and posted emergency procedures.*

9. *Human health and safety including availability of a land line phone (if cell service is not available) and on-site security.*
10. *Name and contact information for person(s) responsible during events.*
11. *Any other information necessary to determine compliance with the standards established herein.*

D. *Operational Standards: The following standards are minimum requirements that may be made more stringent by conditions of approval adopted through the AUP and CUP processes. It is the business owner's responsibility to ensure his/her/their facility continuously complies with all requirements of this section and all requirements established by conditions of approval, and that the operation of the facility does not create nuisances to off-site property owners.*
    1. *Except for multi-day or multi-weekend events such as seasonal pumpkin patch/harvest festivals in which AUP or CUP conditions of approval will determine days of operation, activities at a special event facility are limited to two (2) days, not including set-up and take down days, and the event duration per day shall not exceed twelve (12) hours. Activities involving amplified sound shall not commence prior to 9:00 a.m. and shall conclude no later than 10:00 p.m. Overnight camping associated with the event, on dry camp sites, may be allowed and may be subject to a Special Occupancy Park permit from the California Department of Housing and Community Development. Pursuant to applicable regulations in this Title, a maximum of two (2) vacation rentals may also be developed in conjunction with the special event facility.*
    2. *Noise: Based upon information contained in the Mariposa General Plan Volume III Technical Background Reports regarding normally acceptable noise levels in low density residential areas, noise generated by, and for the duration of, a special event, including amplified sound, shall not exceed 60 decibels at all property lines, unless an alternative limit is established through an AUP or CUP. Should three (3) or more complaints be submitted regarding noise generated by an event facility, the county may require the facility's operator to provide a study, including recommendations for noise attenuating measures, by a qualified acoustical consultant. The county shall have the authority to implement the recommendations of the consultant.*
    3. *Access: All roadways from the nearest major collector or arterial serving the special event site shall meet the "Adequate Capacity" requirements of the Mariposa County General Plan as described in the Mariposa County Road Improvement and Circulation Policy. Access shall also comply with State Fire Safe Regulations, including maximum allowed dead-end road length, turnarounds and turnouts.*
    4. *Driveways: On-site driveways from the nearest intersecting roadway shall be a minimum of twelve feet (12') wide if one-way traffic is proposed, and a minimum of eighteen feet (18') if two-way traffic is proposed. Driveways shall also comply with State Fire Safe Regulations, including maximum allowed dead-end road length, turnarounds and turnouts.*
    5. *Parking: The number of parking spaces shall be one (1) space per four (4) seats or one (1) space per four (4) people based on maximum occupancy of the event, whichever is greater.*

        A. *Aisle widths and parking lot layout within the parking areas shall conform to the dimensional standards shown in Section 17.336.030(C)(3) of this title. As an alternative, an engineered plan may be proposed.*

6. *Public Health: Special event facilities shall provide a potable domestic water supply and an on-site sewage disposal or sewer service connection necessary to accommodate all special events in accordance with the requirements of the Mariposa County Health and Human Services Agency – Environmental Health Unit. Bottled water and/or porta-potties may be provided to meet this requirement, as approved by Environmental Health.*
7. *Setbacks: Setbacks for all structures, permanent and temporary, and for all facilities associated with the event venue shall be a minimum of fifty (50) feet from property lines and adjoining road easements, with the exception that parking lots, parking lot access, and parking spaces may be located within the road easement setback area.*
8. *Lighting: All new exterior/outdoor lighting shall comply with International Dark Sky Standards and shall be located, adequately shielded, and directed so that no direct light falls outside the property line, or onto the public roadway.*
9. *Signage: All permanent and temporary signage shall comply with Section 17.108.190 of this title.*
10. *Dust control: Fugitive dust shall be minimized by reducing vehicle speeds on driveways and parking areas on the project site, and, during visibly dry conditions, the application of water or other approved dust palliative. Paving or an appropriate depth of gravel may also be provided.*
11. *Liability insurance: Adequate liability and property damage insurance or bonding shall be provided.*
12. *Building occupancy: All buildings and structures proposed to be used as part of the event venue shall have obtained the required permit(s) for occupancy, including applicable Fire Code requirements.*
13. *Accessibility for disabled persons: All requirements of California Building Code and applicable accessibility laws shall be met for the facility.*
14. *Other permits shall be obtained as required, including but not limited to a Building Permit, a Grading Permit, an Air Pollution Control Permit, a CA ABC permit, a Food Facilities permit, and/or a commercial encroachment permit.*
15. *Fire Safe Standards: Projects shall implement all fire safe standards required by CAL FIRE and the Mariposa County Fire Department.*
16. *Non-compliance with operational standards or conditions of approval adopted for a project may result in the revocation of the permit to operate the facility.*

E. Operational standards specific to the AE zone:

1. *Special events facilities shall not be permitted on AE zoned properties where no residential use exists on the property.*
2. *Special event facilities shall not convert agricultural land to an alternative use for the purpose of developing or expanding a special event facility.*

F. Public Noticing:

1. *In addition to the public hearing noticing requirements for a conditional use permit project contained in Section 17.132.020 of this title, hearing notices shall be sent to the owners of all properties located on any non-county roadway that serves the subject property, from the nearest county road and/or major collector or arterial.*
2. *In addition to the public notification requirements contained in Section 17.08.120(D) of this title, approval of an AUP shall be noticed to the owners of all properties located*

within six hundred (600) feet of the subject property and the owners of all properties located on any non-county roadway that serves the subject property, from the nearest county road and/or major collector or arterial.

G. Annual Reporting and Monitoring of Events:

1. *On a yearly basis, by the last day of February, the owner or manager of a special event facility shall provide to the planning department on a county-approved form confirmation that the establishment and its operation comply with the requirements of this section. The report shall provide numbers of events held and attendance at events during the prior calendar year.*
2. *The owner or manager of a special event facility shall keep records of events and attendance, and shall provide that information to the county upon request at any time during the calendar year (to verify compliance with the requirements of this section).*

Conditional Use Permit Process:
CUP application requests are allowed and processed pursuant to the standards contained in Section 17.112.010 of the Mariposa County Code. The purpose of the CUP Application process is to allow for the proper integration of uses into the community, which may be suitable in specific locations in a zone, or if such use is designated or arranged on the site in a particular manner. The Planning Commission, may approve, deny, or conditionally approve an application for a conditional use permit.

The planning commission may impose conditions as it deems necessary to secure the purposes of Section 17.112.010 and may impose such requirements and conditions with respect to location, construction, maintenance, operation, site planning, traffic control, and time limits for the conditional use permit, as it deems necessary, for the protection of the property owners and the public interest, and may require tangible guarantees or evidence that such conditions are being, or will be complied with.

E. Environmental Review

A CEQA Initial Study/proposed Mitigated Negative Declaration was prepared by JB Anderson & Associates and was circulated locally and through the State Clearinghouse (SCH) for review by state agencies under SCH No. 2025020540. The 30-day review period for the document ran from February 14, 2025 through March 17, 2025. The Initial Study with attachments and proposed Mitigated Negative Declaration are attached to this staff report.

The Initial Study found that the project has the potential to have significant impacts on Biological Resources, Cultural Resources, Geology and Soils (septic systems), and Tribal Cultural Resources. Mitigation is proposed to reduce these potentially significant impacts to less than significant levels. Mitigation Measures and Mitigation Monitoring are shown in the specific environmental checklist sections in the Initial Study addressing those issues and in Section D – *Mitigation Monitoring* of the Study. The measures are also part of the conditions of approval for the project that are shown in the draft resolution attached to the staff report. Mitigation Monitoring is also shown in the draft resolution.

F. Comments Received During Review Period for the Initial Study/Proposed Mitigated Negative Declaration and Planning Staff's Responses to Comments received prior to completion of this staff report):

State Water Resources Control Board – Division of Drinking Water:
Mariposa Planning received an email from the State Water Resources Control Board – Division of Drinking Water (DDW) on March 4, 2025 stating that Happy Goat Farm will more than likely be classified as a public water system, and directed the project applicant to submit forms in order for DDW to make that determination.

Staff Response:
DDW's input will be addressed in the conditions of approval for the project which requires verification from the State Water Resources Control Board – Division of Drinking Water (DDW) prior to operation of the Special Event Facility.

Sue Overstreet:
Comments by this member of the public addressed the permitting process for the existing facilities on the project site and that the existing facilities and improvements, including roads, appear to be a significant impact on the environment. The comment letter asked, why isn't CEQA required? The letter also expressed concern about the project's impact on traffic and asked if Caltrans is involved. Access to Mt. Bullion Rd. has limited visibility. There should be concern about the anticipated number of people and vehicles a special event would create.

Staff Response:
Planning staff contacted Ms. Overstreet and reviewed the points made in her comment letter. The Planning Department maintains a list of all the permits that have been issued for existing construction and grading improvements on the project site. Building permits issued for the project site are ministerial and therefore not subject to the provisions of the California Environmental Quality Act. Caltrans was involved in the review of the project. (See "Caltrans" section above.) The agency was provided the opportunity to review and provide comment on the Trip Generation Memorandum prepared for the project that concluded no improvements were needed to CYA Road or Highway 49 based on the number of vehicle trips generated by the project. Upon review of that Memorandum, Caltrans stated it had no further comment on the project.

The following lists of building or grading permits issued:

- 22-37416 – greenhouse
- 22-37417 – greenhouse
- 22-37418 – greenhouse
- 22-37419 – greenhouse
- 22-37420 – greenhouse
- 22-37421 – greenhouse
- 21-36938 – grading for goat barn and road
- 22-37342 - Barn #1
- 22-37341 - Barn #2

(Additionally, there is a California Department of Fish and Wildlife "Lake and Streambed Alteration Agreement" required for road culvert crossings work. CDFW - EPIMS-MAR-4725-R4.)

Kelly White & Michael Pieper
An email with a letter was received on March 13, 2025. Comments pertain to: Water use, Noise, Lighting, dust and special event frequency. The letter of comment provides information regarding a comparison of household water use and cattle grazing water use to that of the project water use. The comments states that they are against Special Events on a frequent basis.

The letter compares water use from the Special Event uses and a cattle grazing operation. The comments state that the daily water usage of 54,063 gallons per day is high in relation to a grazing use. Water usage should be limited to typical agricultural uses in the area. Bathroom water should be limited to water use for handwashing only. Toilet usage should utilize porta-potties or vault toilets. Drinking water should be limited to bottled water. Dry wells could result from the project.

Staff Response:
Planning staff reviewed the points made in the comment letter. It should be noted that the property is zoned Mountain General and Mountain Transition; both of these zones allow Special Event Facilities under appropriate review and permitting. Although the parcel has historically been used for grazing purposes, it is not zoned Agriculture Exclusive. The property is not required to use the project site for purposes mandated by that zone, such as grazing. There are existing wells on-site for the agricultural uses.

The issue of water use on the site is discussed in Section B.10 – *Hydrology and Water Quality* of the Initial Study prepared for the project. The study states that there are currently four (4) wells on-site that produce 120 gallons per minute (gpm), 15 gpm, 45 gpm, and 12 gpm, respectively according to Well Completion Reports in 2021. Each well has a tank pad of five (5) 5,000 gallon tanks which equals 25,000 gallons of storage at each well site and a total of 100,000 gallons of water storage at the Project site. The wells can produce 276,480 gallons per day.

According to the Project proponent, agricultural uses at the Project site utilize an average of 19,338 gallons of water per day from the on-site wells. The Project proponent provided the County with estimated demand for the Proposed Project. At maximum use there would be 300 guests and 15 employees, with an average daily use of water for restrooms and handwashing at 15 gallons per person. As such, the total demand for the Proposed Project would be 34,725 gallons per day. Including agricultural water use, the total gallons of water per day would be 54,063 gallons.

Noise:
The letter states that the proponent is planning daily music from 9am to 10pm. Noise generation should be limited to no greater that pre-project noise levels at all property lines. Music should be held indoors. The "bowl" in which the project sits amplifies noise and neighbors frequently hear equipment on the proponent's property. Music should only be allowed on weekends should be limited in duration to no more than 4 houses of continuous noise, with quiet hours observed after 10 pm and weekends and sunset on weekdays.

Staff Response:
The issue of noise is addressed in Section B.13 – *Noise* in the Initial Study. The following is text directly from that section

Mariposa County Code Title 17.108.220 (Special Event Facilities) states that noise generated by, and for the duration of, a special event, including amplified sound, shall not exceed 60 decibels at all property lines. The Project application material submitted by the Project Proponent states that all events, visits, and associated noise and music would conclude by 10:00 pm. Pursuant to

the Mariposa County General Plan, the applicable noise level standard for the Proposed Project is 50 dB Leq.

The acoustical consultant who prepared the acoustical analysis for the project site summarized in the Initial Study conducted a simulated event in which music was amplified through a speaker system supplied by a live musician located at the proposed event area on-site. The acoustical analysis states that noise levels measured at the closest rural residential property lines during the simulated live music event did not exceed 50 dB Leq.

Conditions of approval require a noise monitoring program to insure stated levls are maintained by the project.

Lighting:

The comment letter stated that all exterior lighting should be limited in intensity, broadcast area, and turned off by 10 pm with he exception of security lights. Night skies are enjoyed and neighbors do not want light pollution that interferes with this and interferes with sleep.

Staff Response:

A condition of approval proposed for adoption will require that lighting on-site comply with International Dark Sky Standards. The condition will require that light fixtures be a "full cutoff" fixture as listed in the International Dark Sky Standards. A lighting plan showing the design and location of all exterior lights, including any lighting for walking paths and parking areas, shall be submitted. Exterior lighting fixtures shall not shine light upon or directly illuminate any surface other than the area required to be lighted. The Planning Director shall approve the design of the lighting fixtures prior to issuance of the grading permit.

Lighting shall also be compliant with the comprehensive lighting plan prepared by EPS, Inc. to address the requirements of the Mariposa-Yosemite Airport Land Use Plan. All Lighting shall be ground directed.

Dust:

The large number of vehicles driving on gravel roads and parking areas has the potential for significant dust creation. The areas should be paved or have dust controlled by spraying from a water with a water truck from commercial non-potable water providers.

Staff Response:

Special Event Facility standards contained in Section 17.108.220 of Title 17 require that dust management be a component of the required traffic management plan for a Special Event Facility. The standards state that fugitive dust shall be minimized by reducing vehicle speeds on driveways and parking areas on the project, and during visibly dry conditions, the application of water or other approved dust palliative. Paving or an appropriate depth of gravel may also be provided.

Special Events:

Any Special Event should be limited in duration and frequency, such as once every 30 days with a duration of one day per event. No overnight lodging or camping should be allowed.

Staff Response:

Conditions of approval limit Special Events to once per month. No overnight lodging or camping is allowed under this Conditional Use Permit.

Character of Area:
The comment letter states uses should be consistent with agricultural uses for which the zoning intended. Special Events fall outside this zoned use and have the potential to greatly change the agricultural character of the area. Very clear mitigations need to be stated in any conditional use permit.

Staff Response:
The project site is not zoned Agriculture Exclusive. Special Event Facilities are allowed in the Mountain General and Mountain Transition zones under appropriate permitting. Uses on the site are agricultural in nature and are allowed in these zones.

Caltrans – Office of Aviation Planning:
An email was received on March 11, 2025 from *Office of Aviation Planning, Caltrans – Division of Aeronautics* addressing airport Safety Zones and stating that per the project's Initial Study, The Proposed Project's structural coverage is less than 50% of the total land area and no more than 50 people per acre will gather in compliance with the requirements of Airport Safety Zone B.". The comment continued that the Airport's land use plan states that Zone B specifically excludes uses such as schools, concert halls, auditoriums, stadiums, arenas or other use intended as a place for the general public to gather. The email concluded with a question as to whether the Mariposa-Yosemite Airport Advisory Committee has any issues with Conditional Use Permit No. 2023-078.

Staff Response:
The standards of Zone B do not specifically prohibit the uses cited above, only that a population density of greater than 50 per acre for the uses is prohibited. However, the point is moot in that the project's site plan shows that no structures or uses for the gathering of people will be placed in Zone B or Zone C within the project site.

The County's Airport Advisory Committee did not review the proposed project as part of an agenda item. One of the committee's duties and responsibilities as per Board Resolution 93-387 is to review, advise, and provide recommendations to the Planning Commission and Board of Supervisors on land use projects in the Mt. Bullion area which may affect airport operations. Standards for the Airport Overlay Zone as codified in Section 17.64.010 of Title 17 contains Subsection 17.64.010(I), which states the following: *"Amendments to general plans, specific plans, and zoning ordinances: Any proposed amendment to a general plan, specific plan, or zoning ordinance that affects land uses within the airport influence area boundary must be submitted to the ALUC (Mariposa-Yosemite Airport Land Use Committee."* The project does not propose any amendments to planning documents, nor does it propose any land uses or improvements that would affect airport operations.

Lighting will be required to comply with International Dark Sky Standards as per Policy 11-1d and Implementation Measure 11-1d(1) in the Conservation and Open Space Element of the Mariposa County General Plan. These standards necessitate that lighting be ground-directed, which addresses Public Works comments that lighting not impact airport activities.

Jeff Knobles (sp)

A letter was received on March 14, 2025. Commenter provides his opinion regarding commercial uses adjacent residential use compatibility, including noise and disturbances from the project site activities, that he witnessed from the adjacent property of Mr . Daniel Wilson.

Staff Response:
Planning staff reviewed the points made in the comments. The commenters opinion is noted for the record. Regarding noise and disturbances raised in the commentors letter, please see preceding response to comments to Kelly White & Michael Pieper that address the commenter concerns.

Verbal Comments- Phone Call:

Harry Strawbridge
5329 W. Whitlock Road

A call was received from Mr. Strawbridge on March 14, 2025. Mr. Strawebridge verbally communicated general concerns regarding noise and water use.

Staff Response:
Please refer to the preceding staff comment responses regarding noise and water use.

G. Native American Notification:

This project involves the proposed adoption of a Mitigated Negative Declaration under CEQA. When such a document is proposed for adoption, Native American tribes on the County's Native American contact list, which is obtained from the Native American Heritage Commission (NAHC), are notified that they have thirty (30) days to request a consultation on the project. Mariposa Planning sent a certified letter dated January 24, 2025 to tribal representatives on the contact list notifying them that they had until February 23, 2025 to request a consultation.

The following is a list of Native American tribes who were notified as per the contact list provided by NAHC:

Chicken Ranch Rancheria of Me-Wuk Indians
Nashville Enterprise Miwok-Maidu-Nishman Tribe
North Fork Rancheria of Mono Indians
Picayune Rancheria of Chukchansi Indians
Southern Sierra Miwuk Nation
Tuolumne Band of Me-Wuk Indians

A tribe listed above responded to the notification letter and indicated that there may be known resources on the property that could be discovered during grading activities. Monitoring during construction activities was recommended to ensure any potential impacts are reduced to a less than significant level through tribal monitoring. As such, Mitigation Measure 18.b.1 as shown in the Initial Study and draft Commission resolution requiring that a Native American monitor be on-site for the duration of ground disturbance activities is proposed for adoption.

H. Recommended Findings, Conditions of Approval and Mitigation Measures for the project are shown in the Draft Planning Commission Resolution that is included in this staff report.

I. Alternative Actions

The Planning Commission may:

1. Continue the hearing and request additional information; or
2. Amend or add findings or conditions of approval; or
3. Determine that additional environmental review is required pursuant to the California Environmental Quality Act (CEQA); or
4. Deny the request for the Conditional Use Permit.
   If the Commission denies the CUP, there should be discussion to support findings for denial; staff will return with an amended resolution with findings based upon the Commission's discussion.

Final Action

The Planning Commission action is the final action on this application unless the action is appealed to the Board of Supervisors within 20 calendar days from the date of the action. Any interested person may submit an appeal.

Attachments:

A. CEQA Initial Study with Attachments
B. Proposed Mitigated Negative Declaration
C. Public Comments
D. Resolution

Attachment A - A. CEQA Initial Study with

County of Mariposa

California Environmental Quality Act
Initial Study

A. PROJECT INFORMATION:

Project Title: **Conditional Use Permit Application No. 2023-078**

Lead Agency: County of Mariposa

Date: February 14, 2025

Contact: Steve Engfer, Director
Mariposa County Planning Department
5100 Bullion Street, Mariposa, CA 95338
P.O. Box 2039, Mariposa CA 95338
Phone: (209) 966-5151 Fax: (209) 742-5024
Email: *sengfer@mariposacounty.org*

Project Applicant: Happy Goat, Inc.
110 SE 6th St. 15th Floor
Ft. Lauderdale, FL 33301
Phone Number: (954)-444-4121
Email: *john@happygoat.co*

Location: The Project site is located at 5030 CYA Road, Mariposa, CA 95338 just east of the Mount Bullion area and the Mariposa Yosemite Airport. The Assessor's Parcel Number for the 249.24-acre project site is 012-041-002. The property is situated in the NW ¼ of Section 25, T.3 S., R. 20 E., MDBM. It is located on the Bear Valley, California 7.5 Minute USGS Quadrangle (37°30'41.91" N and 120°01'53.37" W)

Project Description: The Proposed Project is being proposed by Happy Goat Farm to facilitate a visitor experience at their regenerative farm located on an approximately 250-acre parcel, hereinafter referred to as the "Proposed Project." The Proposed Project covers approximately twenty-nine (29) acres of the site. The property is split zoned – with the majority being Mountain General and the remaining area being Mountain Transition with a land use designation of Natural Resources, within the proposed expanded Mariposa Town Planning Study Area. The parcel is also within the Airport Overlay.

The Project site is located on the southeastern floor of Bullion Mountain in the central portion of Mariposa County. Elevation on the site is about 2,250 feet above mean sea level. The entirety of the Project site consists of an open blue oak savannah, valley and foothill woodland, farmed/grazed fields, and a valley oak riparian habitat that has been disturbed by agricultural development.

The Project site is improved with a 108'X65' "big barn," six (6) greenhouses, a 70'X84' goat/work barn. The existing "big barn" on-site is 6,912 square feet. The existing goat/work barn on-site is 5,880 square feet.

The six (6) existing greenhouses on-site are located on a 250'X115' pad and have a combined square footage of approximately 18,000 square feet. The only permanent structure being proposed under the Proposed Project are the container bathroom(s). The proposed bathrooms would be approximately 8'X20' for a total of 160 square feet. Including the proposed container bathrooms, the total square footage of all permanent structures on the 29-acre project site would be approximately 30,952 square feet.

The Proposed Project includes daily public farm tours (four (4) to five (5) hours in length), bi-weekly outdoor education schools, and occasional special events and workshops. The bi-weekly outdoor education schools would include up to 50 guests per group. Up to 175 guests are anticipated on a daily basis, and up to 300 guests during special events. The applicant proposes to permit their events pursuant to Mariposa County Code Title 17.108.220 Special Events Facilities. Based on the proposed duration and proposed number of attendees for special events, a Conditional Use Permit (CUP) is required.

Specifically, the Proposed Project consists of the following:

Employees and Hours of Operation:
The Proposed Project would employ a total of 17 employees. The facility would operate on two shifts. The first shift would have a total of 15 employees on-site from 7:00 a.m. to 4:00 p.m., and the second shift would have a total of 5 employees on-site from 4:00 p.m. to 10:00 p.m. Operational hours would be between 9:00 a.m. and 10:00 p.m.

Daily Activities:
The Proposed Project includes afternoon visits that would take place for approximately four (4) to five (5) hours on a daily basis. Afternoon visits would include access to the existing "goatnasium" and terraces on-site. Additionally, food and beverages would be provided to guests during their visit.

School Field Trips:
The Proposed Project also includes outdoor education field trips for students at the existing greenhouses on-site. The proposed field trips would take place bi-weekly, and would take place in the morning prior to the proposed daily afternoon visits. School field trips would occur bi-weekly and include up to 50 students.

Workshops:
The Proposed Project would also offer culinary workshops within the big barn. Additional workshops related to farm activity may be provided in the big barn in the future. The workshops would be conducted entirely indoors.

Special Events:
Special events would occur up to once a month under the Proposed Project. Proposed special events include corporate retreats, weddings, trade gatherings, car shows, and an annual community Harvest Festival. Up to 300 guests would be on-site during the proposed special events.

Live Music:
Live music would be performed on the terraces on a daily basis. During special events, live music would also be performed inside the 108'x64' big barn. The live music is required to comply with Mariposa County's maximum decibel regulations. All events with music would conclude at 10:00 PM. Live music is also anticipated to be performed at the existing Rose Garden on-site in the future.

Mobile Catering:
The Proposed Project would include food trucks to prepare and serve food to guests for daily activities, workshops, and special events. The proposed food trucks would be located on existing concrete pads and flat areas near the existing terraces on-site, east of the "big barn." Up to one (1) food truck would be located on-site at any given time. A temporary bar would also be located near the terraces.

Barn Remodel:
The Proposed Project includes the remodel of the existing 108'X64' "big barn" on-site to achieve Occupancy Class A status. Occupancy Class A status would permit the barn to host workshops, classes, and vocational culinary training. Additionally, the barn would be utilized as a dining area during special events.

Water System:
The Proposed Project would provide bottled water to guests during their visit, including during proposed special events. Water service for fire suppression activities and handwashing under the Proposed Project will be provided by existing on-site wells and water tanks. Water distribution includes water tanks, distribution lines, pumps, source development, and services to the bathrooms.

Four (4) existing water tank pads are located throughout the property. Each pad consists of five 5,000-gallon interconnected tanks for a total of 25,000 gallons per pad and 100,000 gallons total for the property. Of that, approximately 30,000 gallons would be dedicated to fire suppression. Additionally, fire hose standpipes with 1 ½" fire hose connections are located throughout the Project site, which may be utilized by responding fire agency personnel for fire suppression activities.

Sanitation Facilities:
The Proposed Project includes the construction of a container bathroom adjacent to the existing "big barn." The proposed container bathrooms would include a minimum of three (3) restrooms, with one (1) restroom being ADA accessible.

Porta-potties with contracted waste removal services and hand-washing stations would also be provided adjacent to four (4) different areas on-site, including the terraces, the goatnasium, the greenhouses, and parking area "A." Porta-potties would be maintained routinely. Additional porta-potties may be required for special events.

Septic System:
The Proposed Project includes the installation of public restroom facilities that would require the implementation of a septic system. The Proposed Project identifies potential locations for the leach field; A soil test is required to determine the best location and would include the construction of one (1) leach field or as may be required by County Environmental Health Unit to meet applicable sewage disposal requirements.

Access and Traffic:
The Project site's primary access is provided by an existing improved, two-lane road connection to CYA Road approximately 470 feet north of State Route 49. The existing primary access road is 24 feet in width with a gravel surface and a 1-foot shoulder on either side. Additionally, the Proposed Project includes a 10-foot wide gravel-covered secondary access road would connect the existing greenhouses on-site and SR 49. The proposed secondary access road would provide additional egress for guests in the event of an emergency.

Directional signage would be provided on-site to direct guests to and from parking areas. Happy Goat employees would act as traffic and parking coordinators during special events.

Parking:
The Proposed Project includes ninety-two (92) off-street parking spaces with dimensions of 20'x10'. The Site Plan (See Figure 2) illustrates four (4) parking areas and an additional overflow lot. Parking area "A" would provide twenty-eight (28) parking spaces, parking area "B" would provide twelve (12) parking spaces, parking area "C" would provide seventeen (17) spaces, parking area "D" would provide fifteen (15) spaces, and the overflow lot would provide twenty (20) spaces. Additionally, two (2) ADA parking stalls would be provided adjacent to the existing "big barn" on-site and parking area "C," respectively.

Project Goals:

The primary objective of the Proposed Project is to facilitate on-site improvements at Happy Goat Farm that would provide a visitor experience. The Proposed Project is separate from the existing farming operations located on the property as it relates to permitting but will utilize components of the exiting farm (e.g., existing parking areas, buildings, etc.). The Proposed Project would cover approximately 29 acres of the property.

As noted, the Proposed Project includes daily public farm tours, bi-weekly outdoor education schools, and occasional special events and workshops, which would provide an inviting and educational experience for visitors.

General Plan/Zoning

The Project site is split zoned – with the majority being Mountain General and the remaining area being Mountain Transition with a land use designation of Natural Resources (See Figure 1). The parcel is within the Airport Overlay as well as the proposed expanded Mariposa Town Planning Study Area. Until the Mariposa Town Plan is updated, the future expansion area will retain existing zoning districts and land use regulations.

Additionally, the Project site is located within Airport Safety Zone B as identified in the Mariposa-Yosemite Airport Comprehensive Land Use Plan. The Proposed Project's structural coverage is less than 50% of the total land area and no more than 50 people per acre will gather in compliance with the requirements of Airport Safety Zone B.

Surrounding Land Uses:

North	Agricultural Properties
East	Agricultural Properties with Residential Uses
South	State Route 49 N
West	Mariposa-Yosemite Airport

Site Development Characteristics:

Project site is located on the southeastern floor of Bullion Mountain in the central portion of Mariposa County. Elevation on the site is about 2,250 feet above mean sea level. The entirety of the Project site consists of an open blue oak savannah, valley and foothill woodland, farmed/grazed fields, and a valley oak riparian habitat that has been disturbed by agricultural development. The existing agricultural activities on-site include but are not limited to barns, produce/garden beds, greenhouses (as noted above), ranch roads, wells, mulch and compost activities, "goatnasium" grazing lands for goats, and fencing.

Project Studies:

The following studies and additional material submitted by the project proponent as part of the application for this project are available for review (except the Cultural Resources Survey) at the Mariposa County Planning Department, which can be reached at (209) 966-5151 or at 5100 Bullion Street (lower floor), Mariposa, CA. Recommendations and conclusions of these studies are discussed in this study and are part of the Proposed Project. These Project Studie are attached as Appendices.

a. Acoustical Analysis for Happy Goat, Inc., Happy Goat Farm, Mariposa County, California, Highway 41, WJV Acoustics, Inc., January 29, 2024.
b. Biological Resource Evaluation for Happy Goat Inc., Happy Goat Experience Project, QK, June 2023.
c. Cultural Resource Inventory for the Proposed Development of the Cahalin Ranch, Mariposa, California, Culturescape, October 2020. (Not available for public review)
d. Cultural Resource Treatment Plan, Compliance Report for the Happy Goat Farm Conditional Use Permit, CUP #2023-078, Culturescape, February 2, 2024. (Not available for public review)
e. Revised Cultural Resource Treatment Plan, Compliance Report for the Happy Goat Farm Conditional Use Permit, CUP #2023-078, Culturescape, July 19, 2024. (Not available for public review)
f. Fire Hazard Mitigation Plan for Happy Goat, Inc., Happy Goat Experience Project, Dudek, February 2024.
g. Focused Air Quality Study for Happy Goat, Inc., Happy Goat Experience Project, Mariposa County, CA, Trinity Consultants, December 2023.
h. Lighting Plan.
i. Solid Waste Management Plan for Happy Goat Inc., 5030 CYA Rd., Mariposa, CA 95338, October 1, 2023.
j. Trip Generation Memorandum for the Happy Goat Farm Project, Wood Rogers, December 8, 2023.

k. Well Information via Email dated January 9, 2025 and Well Completion Reports

Reference Documents: All of the documents cited and relied upon in the preparation of this initial study are available at the County of Mariposa Planning Department located at 5100 Bullion St. (lower floor), Mariposa, CA (209) 966-5151 with the exception of the Cultural Resource Survey and Cultural Resource Treatment Plan for this property, which is confidential, and are hereby incorporated into the record for this initial study. Documents are also available at: https://www.mariposacounty.org/1129/Current-Projects

State Agency Project Approvals:

- State Water Resources Control Board – Division of Drinking Water
- Regional Water Quality Control Board (RWQCB) – General Permit for Discharges of Storm Water Associated with Construction Activity.
- CAL FIRE – Emergency Evacuation Plan.

B. SUMMARY OF PROJECT IMPACT TO ENVIRONMENTAL FACTORS:

(blank): no impact

L: Less than Significant Impact

M: Less than Significant Impact with Mitigation

PS: Potentially Significant

L	*Aesthetics*		*Agriculture/Forest Res.*	**L**	*Air Quality*
M	*Biological Resources*	**M**	*Cultural Resources*	**L**	*Energy*
M	*Geology/Soils*	**L**	*Greenhouse Gas Emissions*	**L**	*Hazards and Hazardous Mat.*
L	*Hydrology/Water Quality*	**L**	*Land Use/Planning*		*Mineral Resources*
L	*Noise*		*Population/Housing*	**L**	*Public Services*
	Recreation	**L**	*Transportation*	**M**	*Tribal Cultural Res.*
L	*Utilities/Service Systems*	**L**	*Wildfire*	**M**	*Mandatory Findings of Significance*

This study found that the project has the potential to have significant impacts on Biological Resources, Cultural Resources, Geology and Soils (septic system), and Tribal Cultural Resources. Mitigation measures are proposed to reduce these potentially significant impacts to less than significant levels. These measures are shown in the Biological Resources, Cultural Resources, Geology and Soils, and Tribal Cultural Resources sections of this study, and in Section D, Mitigation Monitoring.

C. TABLE OF CONTENTS

Section A--CEQA Determination of Impact 8

Section B--Environmental Checklist..... 11

Section C--Mandatory Findings of Significance 54

Section D--Mitigation Monitoring……..55

Figures

Figure 1--Project Vicinity Map……...……9

Figure 2--Project Plans……...……10

Section A
CEQA DETERMINATION OF IMPACT

On the basis of this initial evaluation:

[ ] 1) I find that the proposed project COULD NOT have a significant effect on the environment, and a NEGATIVE DECLARATION will be prepared.

[√] 2) I find that although the proposed project could have a significant effect on the environment, there will not be a significant effect in this case because revisions in the project have been made by or agreed to by the project proponent. A MITIGATED NEGATIVE DECLARATION will be prepared.

[ ] 3) I find the proposed project MAY have a significant effect on the environment, and an ENVIRONMENTAL IMPACT REPORT is required.

[ ] 4) I find the proposed project MAY have a "potentially significant impact" or "Less Than Significant With Mitigation" impact on the environment, but at least one effect: 1) has been adequately analyzed in an earlier document pursuant to applicable legal standards, and 2) has been addressed by mitigation measures based on the earlier analysis as described on attached sheets. An ENVIRONMENTAL IMPACT REPORT is required, but it must analyze only the effects that remain to be addressed.

[ ] 5) I find that although the proposed project could have a significant effect on the environment, because all potentially significant effects: (a) have been analyzed adequately in an earlier EIR or NEGATIVE DECLARATION pursuant to applicable standards and (b) have been avoided or mitigated pursuant to that earlier EIR, or NEGATIVE DECLARATION, including revisions or mitigation measures that are imposed upon the proposed project, nothing further is required.

By: Steve Engfer Date: February 14, 2025

Title: Planning Director Representing: County of Mariposa

Signature: Steven J. Engfer

Figure 1
Project Vicinity Map

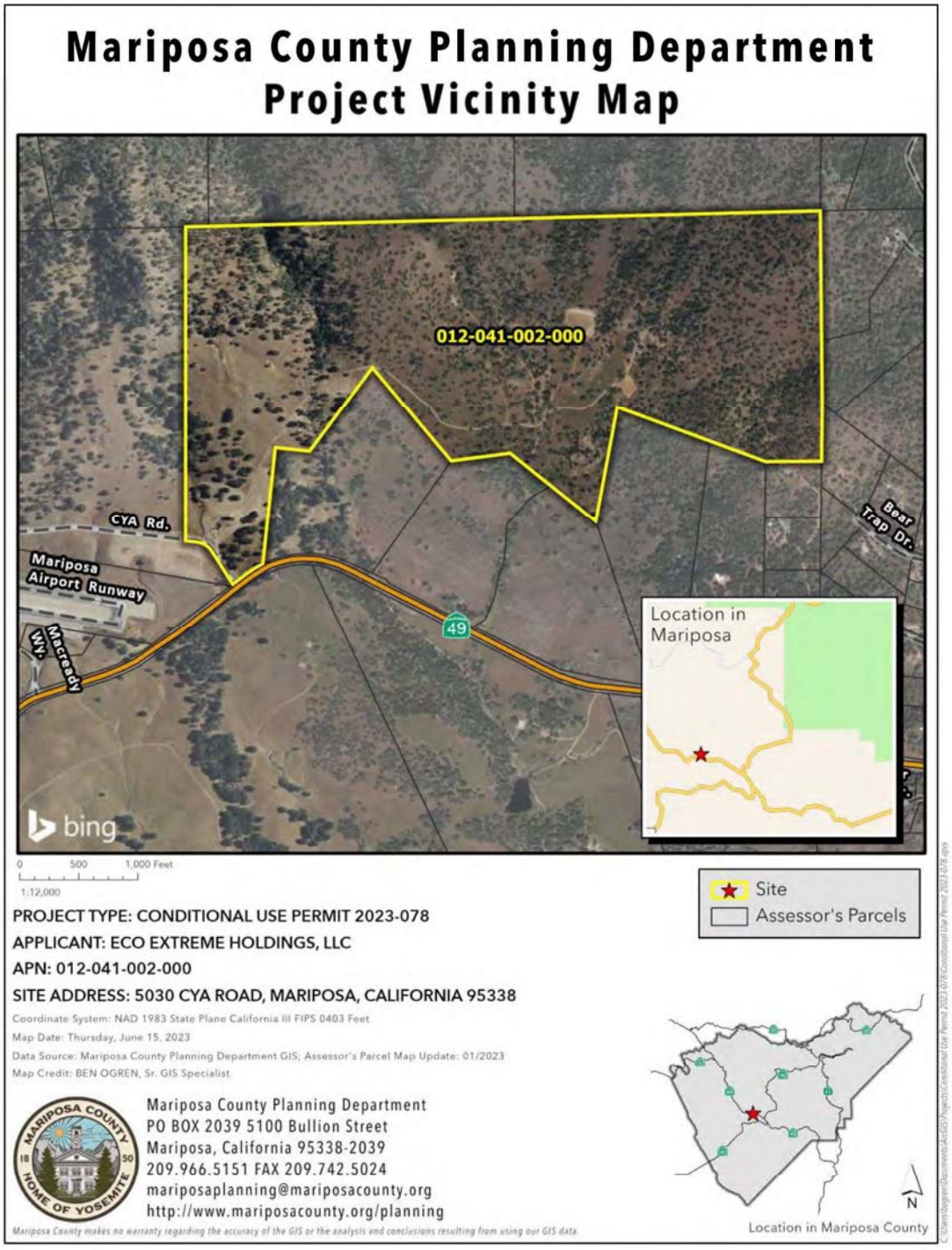
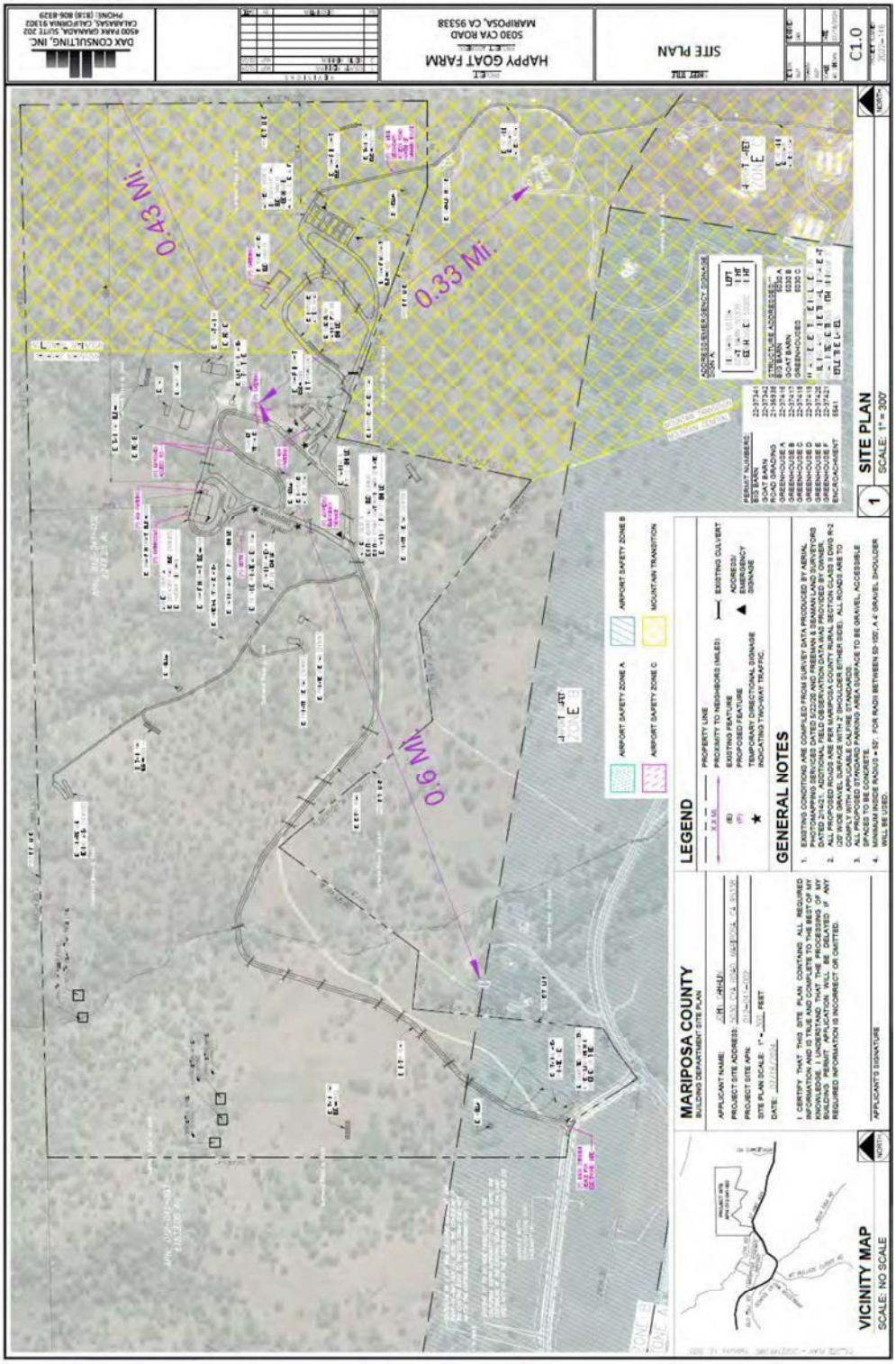


Figure 2
Project Plans



Section B
CEQA ENVIRONMENTAL CHECKLIST
EVALUATION OF ENVIRONMENTAL IMPACTS

1. AESTHETICS

1. AESTHETICS Would the project:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Have a substantial adverse effect on a scenic vista?			√	
b) Substantially damage scenic resources, including but not limited to: trees, rock outcroppings, and historic buildings within a state scenic highway?				√
c) In nonurbanized areas, substantially degrade the existing visual character or quality of the site and its surroundings? (Public views are those that are experienced from publicly accessible vantage point). If the project is an urbanized area, would the project conflict with applicable zoning and other regulations governing scenic quality?			√	
d) Create a new source of substantial light or glare which would adversely affect day or nighttime views in the area?			√	

1. a & c Scenic Vistas/Visual Character

A significant impact would be one having a substantial adverse effect on a scenic vista or substantially degrade the existing visual character in the area. The Proposed Project is located on the southeastern floor of Bullion Mountain in the central portion of Mariposa County. The Project site consists of an open blue oak savannah, valley and foothill woodland, farmed/grazed fields, and a valley oak riparian habitat that has been disturbed by agricultural development.

The Project site is improved with a 108'X65' "big barn," six (6) greenhouses, a 70'X84' goat/work barn. The existing "big barn" on-site is 6,912 square feet. The existing goat/work barn on-site is 5,880 square feet. The six (6) existing greenhouses on-site are located on a 250'X115' pad and have a combined square footage of approximately 18,000 square feet. The only permanent structures being proposed under the Proposed Project are the container bathroom(s). The proposed bathrooms would be approximately 8'X20' for a total of 160 square feet. Including the proposed container bathrooms, the total square footage of all permanent structures on the 29-acre project site would be approximately 30,952 square feet.

There are two elements involved in determining the level of significance of potential impacts to visual quality; the effect of the project on:

1) The rural character of the area, as that character is defined by the General Plan; and

2) Viewsheds in relation to the values expressed in the Mariposa County General Plan regarding noted types of sensitive landscape elements.

The General Plan EIR points of significance (Table 4.12-1, pg. 4-69) indicate potentially significant impact will occur with development of *non-single family residential development* that does not adhere to related General Plan policies of Chapter 5, 7, 10, 11 and 14.

The Proposed Project includes daily public farm tours, bi-weekly outdoor education schools, and occasional special events and workshops. The bi-weekly outdoor education schools would include up to 50 guests per group. Up to 175 guests are anticipated on a daily basis, and up to 300 guests during special events. All existing buildings would remain and were previously permitted under Mariposa County Rules and Regulations. The "Big Barn" would be remodeled as part of the Proposed Project to achieve an Occupancy Class "A" status. This would permit the barn to host workshops, classes, and vocational culinary training. Additionally, the "Big Barn" would be utilized as a dining area during special events. As noted in the Project Description, the Proposed Project would cover approximately 29-acres of the 250-acre parcel. The remaining 221-acres would remain undisturbed/undeveloped, which equals approximately 88% of the project site.

The proposed roadways are primarily along existing pathways, including access to Mt. Bullion Cutoff Road and HWY 49. The locations and activities are within existing disturbed set away from views from HWY 49 and nearby residential structures. In addition, the natural vegetation and elevation create a buffer area and due to minimal improvements proposed, the vegetative buffer would remain with project implementation, which will significantly reduce light and glare impacts.

The Proposed Project will be subject to all General Plan and zoning standards relating to commercial development. Although no signage is proposed as part of the Proposed Project, all future outdoor advertising displays visible on State Highway facilities that are subject to provisions of the Outdoor Advertising Act (Business and Professions Code §5200 et seq.) will be subject to an Outdoor Advertising Permit which is obtained from Caltrans. In addition, signage will be subject to all applicable standards in the Mariposa County Municipal Code.

Given these factors, the Proposed Project would have a less than significant impact on scenic vista and the visual quality of the area.

1.b State Scenic Highway

A significant impact would be one that substantially damages scenic resources within a state scenic highway. Highway 140 is a designated state scenic highway from Mariposa to El Portal. However, the project is not adjacent to, or visible from, this scenic highway. *Thus, the project will have no impact.*

1.d. Create Light or Glare

A significant impact would be one that creates a new source of substantial light or glare that would adversely affect day or nighttime views in the area. The Conservation and Open Space Element of the Mariposa County General Plan contains a policy and implementation measure relating to limiting light and glare impacts from new development. Policy 11-1d states the following: "Ensure that light sources in new development are compatible with rural character and that the light sources do not produce glare that interferes with vision."

This policy is followed by Implementation Measure 11-1d(1) which states:

Include as part of the comprehensive development standards:

- *Lighting standards established by the International Dark Sky Association; and*
- *Require that building materials have a low reflective index.*

The Lighting Plan, received by Mariposa County Planning on February 28, 2024 (See Appendix E), illustrates lighting levels along the primary access road and the internal access roads throughout the project site. The average illuminance for off-street parking area "A" is 1.0 foot candle (fc) and 1.23 fc for off-street parking areas "B" and "C". The Proposed Project would be required to adhere to General Plan Policy 11-1d and Implementation Measure 11-1d(1) related to lighting sources and glare. As noted above, the Project site is screened from residences and roadways in the general area by distance, terrain, and vegetation. *Due to these factors, the project would have a less than significant impact on light and glare.*

2. AGRICULTURE and FOREST RESOURCES

2. AGRICULTURE RESOURCES Would the project:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Convert Prime Farmland, Unique Farmland, or Farmland of Statewide Importance (Farmland), as shown on the maps prepared pursuant to the Farmland Mapping and Monitoring Program of the California Resources Agency, to non-agricultural use?				√
b) Conflict with existing zoning for agricultural use, or a Williamson Act contract?				√
c) Conflict with existing zoning for, or cause rezoning of, forest land (as defined in Public Resources Code section 12220(g)) or timberland (as defined in Public Resources Code section 4526) or timberland zoned Timberland Production (as defined by Government Code Section 51104(g))?				√
d) Result in loss of forest land or conversion of forest land to non-forest use?				√
e) Involve other changes in the existing environment which, due to their location or nature, could result in conversion of Farmland, to non-agricultural use or conversion of forest land to non-forest use?				√

2.a Farmland

A significant impact would be one that converts farmland designated as "prime", "unique" or "farmland of statewide importance" to nonagricultural uses. The Project site is not located in an important farmland area. The 29-acre Project site identified as "Other Land" on the 2020 Mariposa County Important Farmland Map prepared by the state Department of Conservation under the Farmland Mapping and Monitoring Program. Other land is not included in any mapping category. *Due to these factors, the Proposed Project would have no impact on any important farmland category.*

2.b Agricultural Zoning/Williamson Act Contract

A significant impact would be one that causes a conflict with existing zoning for agricultural use or a Williamson Act contract. The Project site is split zoned – with the majority being Mountain General and the remaining area being Mountain Transition with a land use designation of Natural Resources. The parcel is within the Airport Overlay as well as the proposed expanded Mariposa Town Planning Study Area. Until the Mariposa Town Plan is updated, the future expansion area will retain existing zoning districts and land use regulations. The Project site is not within an agricultural zoning district or under a Williamson Act Contract. *The Proposed Project would have no impact on this issue.*

2.c Forest Land Zoning

A significant impact would occur if the project conflicts with forest land zoning, rezones defined forest land or timberland, or conflicts with timberland zoned Timber Production. The Project site is not zoned as forest land, nor will it cause rezoning of forest land as defined by Public Resources Code Section 12220(g) or timberland as defined in Public Resources Code Section 4526. The Project site has a General Plan Land Use Designation of Natural Resources and according to the Mariposa County General Plan, this classification "defines lands for open space, recreation, ecosystem conservation, watershed protection, environmental protection, conservation of natural resources, and protection of public health and safety". The Project site, with an elevation of about 2,250 feet above mean sea level, consists of an open blue oak savannah, valley and foothill woodland, farmed/grazed fields, and a valley oak riparian habitat that has been disturbed by agricultural development. *The Proposed Project would have no impact on this issue.*

2.d Loss or Conversion of Forest Land

A significant impact would occur if the project resulted in the loss of forest land or conversion of forest land to a non-forest use. The 29-acre Project site is not considered to be forest land. *The Proposed Project would have no impact on this issue.*

2.e Conversion of Farmland; Conversion of Forest Land

A significant impact would occur if the project resulted in the conversion of farmland to non-agricultural use or conversion of forest land to non-forest use. The project would not result in the conversion of farmland to a non-agricultural use nor would it convert forest land to non-forest use. *Thus, the project will have no impact on this issue.*

B.3 AIR QUALITY

3. AIR QUALITY – [Where available, the significance criteria established by the applicable air quality management or air pollution control district may be relied upon to make the following determinations.] Would the project:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Conflict with or obstruct implementation of the applicable air quality plan?			√	
b) Result in a cumulatively considerable net increase of any criteria pollutant for which the project region is non-attainment under an applicable federal or state ambient air quality standard?			√	
c) Expose sensitive receptors to substantial pollutant concentrations?			√	
d) Result in other emissions (such as those leading to odors) adversely affecting a substantial number of people?				√

An assessment of the Proposed Project's potential impacts on air quality was prepared by Trinity Consultants. The title of the assessment is *Focused Air Quality Study – Happy Goat Experience Project*, and is dated December 2023. The assessment is available for review by contacting the Mariposa County Planning Department at (209) 966-5151 or at 5100 Bullion Street (lower floor) Mariposa, CA.

The Focused Air Quality Study describes in detail the regulatory environment relating to air quality and greenhouse gas emissions, the Project site's environmental setting, air quality impact methodologies, and impact determinations and recommended mitigation. This initial study section summarizes the conclusions of the air quality portion of the study. The greenhouse gas portion of the assessment is discussed in Section B.8 – *Greenhouse Gas Emissions*.

B.3.a Air Quality Plan and Violation of Air Quality Standards

A significant impact would be one that conflicts with or obstructs implementation of the applicable air quality plan. The Mariposa County State Implementation Plan (SIP) is a compilation of the Mariposa County Air Pollution Control District (MCAPCD) rules and regulations. The Proposed Project will comply with the applicable MCAPCD rules and regulation; therefore, the Proposed Project will be consistent with the Mariposa County SIP, which is the applicable air quality plan for the project area. *Thus, the impact would be considered less than significant*.

The Mariposa County General Plan includes various policies and actions that both directly and indirectly address air quality issues and GHG emissions within the County. Many of the measures included in the general plan fall under the responsibility of the County for implementation, including requirements for implementing state and federal regulations as well as collaborating with other agencies.

Although these measures do not fall under the responsibility of the Proposed Project and its proponents, *the Proposed Project would not conflict with or hinder the County's implementation of any of the measures related to air quality and the impact would be considered Less Than Significant*.

The MCAPCD has identified quantitative emissions thresholds to determine whether the potential air quality impacts of a project require analysis in the form of an Environmental Impact Report (EIR). The MCAPCD air quality Thresholds of Significance are presented in the table below (MCAPCD 2006).

Pollutant/Precursor	Project Emissions Emission (tpy)
CO	100
NOx	100
ROG	100
SOx	100
PM_{10}	100
$PM_{2.5}$	100

Source: MCAPCD 2006

According to the Focused Air Quality Study, criteria pollutants were estimated using the California Emissions Estimator Model (CalEEMod). Potential project impacts are associated with short-term construction impacts and long-term operational impacts.

Short-Term Construction Impacts
The Table below shows the construction emission levels using default conservative construction schedule (8 weeks of construction) and equipment assumptions (CalEEMod default for the building phase) and CalEEmod factors for construction of septic fields.

Construction emission estimates also included the following standard construction practices to reduce particulate matter emissions for all projects:

- Water exposed area 3 times per day; and
- Reduce vehicle speed to less than 15 miles per hour.

Based on the anticipated activity levels, the Project construction activities would not exceed construction emission thresholds and were found to be Less Than Significant.

Emissions Source	Pollutant					
	ROG	NOx	CO	SOx	PM_{10}	$PM_{2.5}$
	(tons/year)					
2024 Construction Emissions	0.033	0.273	0.347	0.001	0.017	0.013
MCAPCD Construction Emissions Thresholds	100	100	100	100	100	100
Is Threshold Exceeded?	**No**	**No**	**No**	**No**	**No**	**No**

Long-Term Operational Impacts:
The Table below presents the Proposed Project's long-term operations emissions which will mostly be generated from mobile sources of visitors and workers driving to and from the Project site as well as from water use and waste generation emissions.

The following changes to default values were incorporated during the CalEEmod analysis:

- Vehicle trips were adjusted to match the traffic survey.

Emissions Source	Pollutant					
	ROG	NOx	CO	SOx	PM_{10}	$PM_{2.5}$
	(tons/year)					
Proposed Project	0.118	0.152	0.787	0.001	0.092	0.026
MCAPCD Operational Emissions Thresholds – non-permitted sources	100	100	100	100	100	100
Is Threshold Exceeded?	**No**	**No**	**No**	**No**	**No**	**No**

As calculated, the long-term operational emissions associated with the Proposed Project would be less than MCAPCD significance threshold and would, therefore, not pose a significant impact to criteria air pollutants.

B.3.b Cumulative Impacts

A significant impact would be one that results in a cumulatively considerable net increase of any criteria pollutant for which the project region is non-attainment under an applicable federal or state ambient air quality standards.

Mariposa County is considered to be a nonattainment area for the state 1-hour ozone standard, and the federal 8-hour ozone standard. Construction and operational emissions of ozone precursors (reactive Organic Gases and nitrogen dioxide) could cumulatively contribute to pollutant concentrations that would exceed the federal and state ambient air quality standards. Cumulative impacts were evaluated in the Focused Air Quality Study; however, cumulative emissions were not quantified because no other tentative projects were found within a one-mile radius of the Proposed Project that provided enough project detail information to accurately estimate emissions. Owing to the inherently cumulative nature of air quality impacts, the threshold for whether a project would make a cumulatively considerable contribution to a significant cumulative impact is currently based on whether the Proposed Project would exceed established project-level thresholds. *As such, a qualitative evaluation of the cumulative projects supports a finding that the Project's contribution considerable because the Proposed Project's incremental emissions increase would be Less Than Significant.*

B.3.c Sensitive Receptors to Pollutants

A significant impact would be one that exposes sensitive receptors to pollutant concentration. Sensitive receptors are defined as members of a population who are most sensitive to the adverse health effects of air pollutant and the land uses where these populations groups would reside for long periods. These groups include children, elderly, the acutely ill and the chronically ill, and typical land uses include schools, residential care facilities, and hospitals.

As noted in the Focused Air Quality Study, the Proposed Project is located at the existing Happy Goat Farm and the closest non-residential sensitive receptor is Victory Baptist Christian School located 2.20 miles to the southeast, and the closest daycare facility is Where the Wild Things at 3.35 miles to the southeast of the Project.

Based on the predicted operational emissions and activity types, the Proposed Project is not expected to affect any on-site or off-site sensitive receptors and is not expected to have any adverse impacts on any known sensitive receptor. Therefore, the Proposed Project would have a less than significant impact on sensitive receptors.

B.3.d Other Emissions Affecting Substantial Number of People

A significant impact would be one that results in other emissions (such as those leading to odors) adversely affecting a substantial number of people. Typical land uses that have the potential to generate continuous odorous impacts and odor complaints during operation include wastewater treatment plants, landfills, confined animal facilities, composting stations, food manufacturing plants, refineries, and chemical plants. The Proposed Project is an experience located on an existing goat farm.

The expected use would not create any additional odors than already present at the existing facility. The Proposed Project is therefore not anticipated to have substantial odor impacts and is anticipated to have a Less Than Significant Impact.

B.4 BIOLOGICAL RESOURCES

4. BIOLOGICAL RESOURCES Would the project:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Have a substantial adverse effect, either directly or through habitat modifications, on any species identified as a candidate, sensitive, or special status species in local or regional plans, policies, or regulations, or by the California Department of Fish and Wildlife or U.S. Fish and Wildlife Service?		√		
b) Have a substantial adverse effect on any riparian habitat or other sensitive natural community identified in local or regional plans, policies, regulations or by the California Department of Fish and Wildlife or US Fish and Wildlife Service?			√	
c) Have a substantial adverse effect on state or federally protected wetlands as defined by Section 404 of the Clean Water Act (including, but not limited to, marsh, vernal pool, coastal, etc.) through direct removal, filling, hydrological interruption, or other means?			√	
d) Interfere substantially with the movement of any native resident or migratory fish or wildlife species or with established native resident or migratory wildlife corridors, or impede the use of native wildlife nursery sites?				√
e) Conflict with any local policies or ordinances protecting biological				√

resources, such as a tree preservation policy or ordinance?				
f) Conflict with the provisions of an adopted Habitat Conservation Plan, Natural Community Conservation Plan, or other approved local, regional, or state habitat conservation plan?				√

A Biological Resource Evaluation (BRE) of the Project site has been prepared by QK, Inc.. The title of the evaluation is *Biological Resource Evaluation, Happy Goat Experience Project* and is dated June 2023. The BRE is available for review by contacting the Mariposa County Planning Department at (209) 966-5151 or at 5100 Bullion Street (lower floor) Mariposa, CA.

The Biological Study Area (BSA) includes the Project site and a 100-foot survey buffer surrounding the Project disturbance footprint and is included in the BRE as Figure 2-1 on Page 2-4. The BRE includes the results of a natural resource database search and a biological survey conducted by QK biologists at the Project site. The report is consistent with the requirements for an analysis of impacts to biological resources needed for an Initial Study/Mitigated Negative Declaration following guidelines established by the California Environmental Quality Act (CEQA).

The primary focus of the BRE is to provide information about the presence of sensitive biological resources on and near the Proposed Project and develop measures to avoid and minimize impacts of the Proposed Project on those resources. To accomplish that goal, the BRE provides information on the condition and sensitivity of the sensitive biological resources potentially present on and near the Project site and evaluates Project impacts to those resources. The BRE focuses on providing information about sensitive natural communities, special-status plant and wildlife species, critical habitats, wildlife movement corridors, and wetlands and waters by conducting a desktop analysis of site conditions and verifying those findings with an on-site biological survey. The following summary reflects the information contained in the BRE.

B.4.a Candidate, Sensitive or Special Status Species

A significant impact would occur if the project had a substantial adverse effect on any candidate, sensitive or special status species (rare, endangered of threatened).

There were twenty-two (22) special-status plant species identified in the literature and database review that are known or have potential to occur within the nine-quadrangle queries centered on the Project site. There are two (2) CNDDB records of special-status plant species, Mariposa cryptantha (*Cryptantha mariposae*) and shagghair lupin (*Lupinus spectabilis*) that overlap a western portion of the BSA. The plants' Threat Code Extensions are as follows:

- Rawhide Hill onion – California Rare Plant Rank (CRPR) Threat Code Extension: fairly endangered in California
- Big-scale balsamroot – CRPR Threat Code Extension: Fairly endangered in California
- Hoover's calycadenia – CRPR Threat Code Extension: Not very endangered in California
- Mariposa pussypaws – CRPR Threat Code Extension: Seriously endangered in California
- Small's southern clarkia – CRPR Threat Code Extension: Fairly endangered in California
- Mariposa clarkia – CRPR Threat Code Extension: Fairly endangered in California
- Merced clarkia – CRPR Threat Code Extension: Seriously endangered in California
- Beaked clarkia – CRPR Threat Code Extension: Not very endangered in California
- Mariposa cryptantha – CRPR Threat Code Extension: Not very endangered in California
- Yellow-lip pansy monkeyflower – CRPR Threat Code Extension: Fairly endangered in California

- Koch's cord moss – CRPR Threat Code Extension: Not very endangered in California
- Mariposa daisy – Presumed extinct in California
- Congdon's woolly sunflower – CRPR Threat Code Extension: Fairly endangered in California
- Slender-stemmed monkeyflower – CRPR Threat Code Extension: Fairly endangered in California
- Slender-stalked monkeyflower – CRPR Threat Code Extension: Fairly endangered in California
- Parry's horkelia – CRPR Threat Code Extension: Fairly endangered in California
- Madera leptosiphon – CRPR Threat Code Extension: Fairly endangered in California
- Congdon's lomatium – CRPR Threat Code Extension: Fairly endangered in California
- Mariposa lupine – CRPR Threat Code Extension: Fairly endangered in California
- Shaggyhair lupine – CRPR Threat Code Extension: Fairly endangered in California
- Elongate copper moss – CRPR Threat Code Extension: Not very endangered in California
- Shevock's copper moss – CRPR Threat Code Extension: Fairly endangered in California

No special-status plant species were present within the BSA. The survey coincided with some, but not all the plant species' optima blooming periods. However, none of the species identified in the database queries are expected to occur on-site because of a lack of suitable habitat conditions consisting of disturbed site conditions, inappropriate plant associations and unsuitable soil types or because the BSA is located outside of the species' known range. The Project site has been disturbed by agricultural and construction activities, but even with this disturbance, there were some native plant species present because of the no-till agricultural practices being employed.

Twenty (20) special-status wildlife species identified in the literature and database review that are known or have the potential to occur within the nine-quad search area centered on the Project. There is one (1) historical CNDDB record (EONDX 76077) of the limestone salamander (*Hydromantes brunus*) that overlaps with the BSA. They are:

Invertebrates
- Crotch bumble bee
- Valley elderberry longhorn beetle – Federal Endangered Species

Fish
- Hardhead – California Department of Fish and Game Species of Special Concern

Amphibians
- California tiger salamander – Federal Threated Species and California Threatened Species
- Limestone salamander –California Threatened Species
- Foothill yellow-legged frog – Federally Protected Species
- Seirra Nevada yellow-legged frog – Federally Endangered Species and California Threatened Species
- Western spadefoot – California Department of Fish and Game Species of Special Concern

Reptiles
- Western pond turtle – California Department of Fish and Game Species of Special Concern

Birds
- Great gray owl – California Endangered Species
- California Spotted Owl – California Threatened Species
- California condor – Federal Endangered Species and California Endangered Species

Mammals
- Pallid bat – California Department of Fish and Game Species of Special Concern

- Townsend's big-eared bat – California Department of Fish and Game Species of Special Concern
- Spotted bat – California Department of Fish and Game Species of Special Concern
- Western red bat
- Fisher – southern Sierra Nevada pop. – Federal Endangered Species and California Threatened Species

According to the BRE, there was foraging habitat present within the BSA that would be suitable for the Crotch bumble bee (*Bombus crotchii*). In addition, the BSA is within the known range of this species. The nearest CNDBB record (EONDX 119710) is 6.48 miles northeast of the BSA.

There is a CNDDB record (EONDX 34486) of the Valley elderberry longhorn beetle (*Desmocerus californicus dimorphus*) that occurs 2.3 miles southeast of the BSA, but there were no elderberry bushes present within the BSA, which is required to support the Valley elderberry longhorn beetle, and so that species would not be present. There are plans to plant elderberry bushes on the farm int eh future, but the Project would not impact that species if it did become established. There were no canyons or rockslide areas within the BSA that would support Merced canyon shoulderband (*Helminthoglypta allynsmithi*). There were no limestone caves or underground water habitat present within the BSA that would support Wengeror's cave amphipod (*Stygobromus wengerorum*).

The hardhead (*Mylopharodon conocephalus*) could occur within the BSA because habitat capable of supporting this species, consisting of streams, ponds, and reservoirs bottons, is present within the Project site. The BSA is within the known range of the species.

The Seirra Nevada yellow-legged frog (*rana sierrae*) is absent from the BSA because this species occurs at a much higher elevation (1,200 feet higher) than the Projects site. No amphibian sign (e.g., scat or tadpoles) were found within the BSA, but suitable habitat exists for California tiger salamander (*Ambystoma californiense*), limestone salamander (*Hydromantes brunus*), foothill yellow-legged frog (*Rana boylii*), and western spadefoot (*Spea hammondii*). These species could occur within the BSA. They would mostly be limited to wetlands and waters or dispersal areas near wetlands or waters, except for the California tiger salamander which is known to travel up to 1.25 miles from its breeding ponds.

Western pond turtles (*Emys marmorata*) were not observed but could potentially occur within the BSA. There was a pond present within the BSA that could potentially support this species, but they likely would have been seen if present. There are three (3) CNDDB records of this species that occur within ten (10) miles of the BSA. The closest (EONDX 867) is approximately 2.26-miles southeast of the BSA.

There are no dense woodlands with coniferous or broadleaved trees near a water source that could provide suitable habitat for the great gray owl (*Strix nebulosa*) or California spotted owl (*Strix occidentalis occidentalis*), with open fields and livestock, which could provide a food source once deceased and if not quickly removed. California condor nesting habitat is not present, and they are not known to nest this far north in the Sierra Mountains. It is highly unlikely that California Condors, great grey owl, or California spotted owl occurs within the BSA, even as transients.

Foraging or roosting habitat is present within the BSA for the following bat species: pallid bat (*Antrozous pallidus*), Townsend's big-eared bat (*Corynorhinus townsendii*), spotted bat (*Euderma maculatum*), western red bat (*Lasiurus frantzii*), and Yuma myotis (*Myotis yumanensis*). There is one (1) CNDDB record for the pallid bat (EONDX 69317) that occurs approximately 6.47 miles northeast of the BSA. There are two (2) CNDDB records of the Townsend's big-eared bat within 10 miles of the BSA. The closest (EONDX 24312) that occurs approximately 1.09 miles of the BSA. There is one (1) CNDDB record of spotted bat (EONDX 66357) that occurs approximately 6.45 miles northeast of the BSA. There are no CNDDB records of western red bat within 10 miles of the BSA. There is one (1) CNDDB record of Yuma myotis (EONDX 69318) approximately 6.48 miles northeast of the BSA. Any of these species could be present within the BSA.

There are no CNDDB records of the fisher (*Pekania pennanti*) occurring within 10 miles of the BSA. There were no suitable dens (which occur in decaying, fallen trees or in large cavities in standing trees) observed in the BSA. The BSA lacks preferred tree habitat consisting of spruce, fir, or white cedar, which would support this species. This species is not likely to be present within the BSA.
There were no active migratory birds or raptor nests observed within the BSA. Two (2) inactive nests were present within the Project site, one (1) stick and one (1) cluster of cavity nests. The trees, buildings, and utility poles in and outside the BSA could support a variety of nesting bird species, but current high levels of activity at the site consisting of ongoing agricultural operations and farm-related construction activities likely to reduce potential for pervasive nesting activities.

There is one (1) special-status wildlife species that could potentially be impacted by the Proposed Project, which is the California tiger salamander. That species was not verified to be present, but it could occur. Project impacts to that species could result from a disruption of migrations between upland refugia sites and breeding ponds, but that impact is anticipated to be minimal because vehicle and foot traffic from Project activities are not likely to occur concurrently with migration activities. There is potential for impacts to occur to nesting and foraging birds and raptors, but that impact is anticipated to be minimal because of the lack of nesting activity on and near the Project site. *Implementation of the following measure will reduce project impacts to these species to a Less Than Significant level.*

Large portions of the ranges for each of these species overlap federally- and State-owned lands which would not be subject to intense and widespread development, thus buffering the impact the proposed project may cause. The following avoidance and minimization measures would further help to reduce the impact of the project special-status animal species. *Implementation of the following measures will reduce project impacts to these species to a less than significant level.*

Mitigation Measure 4.a.1
The project proponent shall implement the following best management practices during project activities:

- *A pre-activity survey of the Project and within a 250-foot buffer for nesting migratory birds and a 500-foot buffer for nesting raptors surrounding the Project footprint should be conducted yearly, in April or May, to identify active bird nests. Areas within 250 feet of the active nests should be designated as "quiet zones" where noise and activities would be curtailed until you have fledged from the nest. The survey should be conducted by a qualified biologist with adequate training and experience conducting surveys for nesting birds.*
- *An informational brochure containing information on sensitive natural communities and special-status species that could be present in the area should be provided to all visitors so that they are aware of the unique species that could potentially occur on the site.*
- *Noise limits should be established for night events to reduce noise pollution that could affect bat foraging activities. Noise levels after sundown should be limited to no greater than 95 decibels (dBA scale) and night tours should be prohibited past 10 PM.*
- *Project-related vehicles should observe a 20-mph speed limit in all Project areas, except on County roads and State and federal highways. This is particularly important at night when certain animals are most active. To the extent possible, nighttime traffic should be minimized. Off-road traffic outside of designated project areas should be prohibited.*
- *All trash and food items that attract wildlife should be discarded into closed containers and properly disposed of at the end of each workday.*
- *To prevent harassment or mortality of special status species, no pets from visitors aside from service animals and emotional support animals should be permitted on the Project site.*

Monitoring for Mitigation Measure 4.a.1:
This mitigation measure will be monitored by the Mariposa County Planning Department through the project construction permitting process.

B.4.b Sensitive Natural Communities

A significant impact would occur if the project had a substantial adverse impact on any riparian habitat or other sensitive natural community identified in local or regional plans, policies, regulations or by the California Department of Fish and Wildlife or U.S. Fish and Wildlife Service. The BRE found no sensitive natural vegetation communities in the BSA by database searches. However, within the BSA there were four (4) sensitive natural communities identified. Two (2) were oak woodlands, one (1) was foothill pine/oak, and one (1) was riparian forest. The Proposed Project has potential to have a minimal impact on four (4) sensitive natural communities by installing fencing. This minimal impact may include trimming of oak trees and clearing of ground vegetation along fence line. This minimal impact would constitute no measures being warranted for mitigation. Foot traffic generated from the Proposed Project would not have an impact on it due to all traffic being restricted to existing roads. *Therefore, the Proposed Project would have a Less Than Significant impact on sensitive natural communities or critical habitats.*

B.4.c Wetlands

As significant impact would occur if the project would have a substantial adverse effect on State or federally protected wetlands. According to the BRE, the two (2) riverine features and one (1) pond were identified by the NHD and verified to exist during the biological field survey. One (1) riverine feature, Agua Fria Creek, bisects the BSA through the access road west of the primary agricultural area and goat farm. The creek follows to the southeast, towards SR 49. The other riverine feature is east of the Project site but intersects the BSA, then flows southwest toward SR49. Stream indicators such as mud cracks, streambeds and/or banks were identified at both riverine features. Hydrologic, topographic features, and/or aquatic plant species were observed at both features that indicate these to be intermittent riverine features. The pond holds water nearly year-round and is fed by an intermittent spring located further up slope.

Neither of these features would be impacted by Project activities because the use of these features will not occur, and the Project would not result in any predictable form of degradation to these features. The pond would also not be used or degraded by Project activities. *Therefore, the Proposed Project would have a Less Than Significant Impact in this area.*

B.4.d Native Species/Wildlife Corridors/Nursery Sites

A significant impact would occur if the project substantially interfered with the movement of any native resident or migratory fish or wildlife species or with established native resident or migratory wildlife corridors, or impede the use of native wildlife nursery sites. There are no known wildlife movement corridors or habitat linkages that intersect the BSA. The Proposed Project is situated within a disturbed area that is predominately used for agricultural development. The site provides some continued linkage between suitable natural habitats that surround the BSA. Even with the ongoing disturbances from construction activities and the ongoing agricultural operations, the site provides substantial opportunities for wildlife movements. The BSA provides no substantial nursery sites, except for nesting migratory birds and raptors. *Therefore, the Proposed Project would not impact any movement corridors, fisheries, nursery sites, or habitat linkages.*

B.4.e Ordinances and Policies Protecting Biological Resources

A significant impact would be one that conflicts with any local policies or ordinances protecting biological resources. The BRE reviewed Mariposa County policies relating to protection of biological resources and concludes that the implementation of mitigation measures as listed in the Biological Resources section of this initial study will facilitate compliance with local policies and ordinances. The report recommends no additional measures. *The project would have no impact on this issue.*

B.4.f Habitat Conservation/Community Preservation Plans

A significant impact would be one that conflicts with the provisions of an adopted Habitat Conservation Plan, Natural Community Conservation Plan, or other approved local, regional, or State habitat conservation plan. The Proposed Project is not located within the boundaries of any habitat conservation plan or Natural Community Conservation Plan. *The Proposed Project would have no impact on this issue.*

B.5 CULTURAL RESOURCES

5. CULTURAL RESOURCES Would the project:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Cause a substantial adverse change in the significance of a historical resource pursuant to § 15064.5?		√		
b) Cause a substantial adverse change in the significance of an archaeological resource pursuant to § 15064.5?		√		
c) Disturb any human remains, including those interred outside of dedicated cemeteries?		√		

A Cultural Resources Inventory for the project was conducted on an 1,800-acre area that encompasses the potential project area (project site of 29-acres). The inventory was conducted by Culturalscape and is dated October 2020. Additionally, a Cultural Resource Treatment Plan was prepared by Culturescape and is dated September 2023 with revisions as of July 19, 2024. The following text summarizes the Cultural Resources Inventory and the Cultural Resource Treatment Plan.

B.5.a, b, & c Historic/Archaeological Resources/Human Remains

A significant impact would be one that would cause a substantial adverse change in the significance of an historic, archaeological, unique paleontological resource; or a unique geologic feature. On May 21, 2020, a Record Search was conducted by the Central California Information Center (CCIC). This resulted in four (4) previously reported cultural resources within the project area; P-22-001510, placer mining, 2525, a bedrock milling station, 2526, a road segment, and 3822, a multicomponent site featuring prehistoric habitation site which includes burials, evidence of housing pits and roundhouse. This site included a mining landscape with a road, tailings and a collapsed cabin. Two (2) sites were located in close proximity to the town site of Mount Ophir, directly across Highway 49. Site P-22-001719 is the Trabucco Store.

Correspondence with the Native American Heritage Commission (NAHC) did not locate any listed tribal locations of significance. A list of tribal representatives was provided by the NAHC on May 21, 2020. A location map and a description of the project with a request for feedback were mailed to all listed parties on May 22, 2020. A follow-up telephone call was attempted on June 12, 2020 to confirm delivery of project materials and to solicit tribal input. Additionally and according to the Cultural Resource Treatment Plan, Culturescape contacted the NAHC on November 28, 2022 to request a search of its Sacred Land File to determine if any Native American cultural resources have been recorded in the project area. Culturescape also requested a list of individuals and groups that may have interest or knowledge of resources of sacred or special cultural and spiritual significance in the project areas.

A total of seven (7) cultural resources were identified including:

1. P-22-003972 (EZM 1/H);
2. P-22-003998 (EZM 25H);
3. P-22-004000 (EZM 34/H);
4. P-22-004001 (EZM 35);
5. P-22-003973 (EZM 2);
6. P-22-004006 (EZM 3H); and
7. P-22-003993 (EZM 23H.

These sites were recorded to meet the Secretary of the Interior / Standards and Guidelines for Archaeology and Historic Preservation. A formal Extended Phase 1 investigation was completed at sites P-22-003972 (EZM 1/H), 3973 (EZM 2), 4000 (EZM 34H), at the well site, and where the new road was constructed at P-22-004001 (EZM 35). A 15-foot buffer was created for P-22-004006 (EZM 3H). Sites P-22-003993 (EZM 23H) and P-22-003998 (EZM 29H), were found to be ineligible for inclusion into either the California List of Historic Places or the National Register of Historic Places. No cultural resources investigation is therefore recommended or warranted.

Should human remains be encountered in the Project area, the finds must be evaluated by a qualified archaeologist. Should human remains be encountered, the County coroner must be contacted immediately; if the remains are determined to be Native American, then the NAHC must be contacted as well. Should any prehistoric or historical components be uncovered, that is, resources possessing physical evidence of human activities over 45 years old, then all work is to stop, and a qualified professional of the appropriate discipline is to be contracted to evaluate the discovery. Mariposa County applies the following mitigation to development projects to address the issue of finds during project construction. *Implementation of these measures would reduce potential impacts on cultural resources and human remains during project construction to a less than significant level.*

Mitigation Measure 5.a.1:
As provided by Health and Safety Code 7050.5., if human remains are uncovered during future work, then all work is to stop until the county coroner can determine whether the remains are subject to the provisions of the Government Code. Pursuant to the Public Resources Code Section 5097.98, if the coroner finds that the remains are not subject to his or her authority and if the coroner recognizes the human remains to be Native American, the coroner has 24 hours to contact the Native American Heritage Commission. They will contact the most likely descendent who will make recommendations on how to proceed. The most likely descendent has 24 hours to respond. If the most likely descendant does not respond in 24 hours, the owner may reinter the remains in an area of the property secure from further disturbance. If the owner does not accept the descendant's recommendations, the owner or the descendent may request mediation by the Native American Heritage Commission.

Monitoring for Mitigation Measure 5.a.1: The project proponent or his on-site designee shall be responsible for ensuring compliance with this mitigation and the Mariposa County Planning Department will monitor the measure through the project construction permitting process.

Mitigation Measure 5.a.2
Should any prehistoric or historical components be uncovered, that is, resources possessing physical evidence of human activities over 45 years old, then all work is to stop, and a qualified professional of the appropriate discipline is to be contacted to evaluate the discovery.

Monitoring for Mitigation Measure 5.a.2: The project proponent or his on-site designee shall be responsible for ensuring compliance with this mitigation and the Mariposa County Planning Department will monitor the measure through the project construction permitting process.

B.6 ENERGY

6. ENERGY Would the project:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Result in potentially significant environmental impact due to wasteful, inefficient, or unnecessary consumption of energy resources, during project construction or operation?			√	
b) Conflict with or obstruct a state or local plan for renewable energy or energy efficiency?			√	

B.6. a & b Energy

A significant impact would occur if the project resulted in potentially significant environmental impact due to wasteful, inefficient or unnecessary energy consumption or conflicted with renewable energy or energy efficiency plans. The Proposed Project includes daily public farm tours, bi-weekly outdoor education schools, and occasional special events and workshops. The operation of the Proposed Project would require minimal energy usage in comparison to other more intensive commercial/recreational projects. During construction, there would be a temporary consumption of energy resources required for the movement of equipment and materials (particularly in relation to the proposed improvements to the "Big Barn"); however, the duration is limited due to the scope of the construction and the limited area of construction. Compliance with local, state, and federal regulations would reduce short-term energy demand during the project's construction to the extent feasible, and the project construction would not result in a wasteful or inefficient use of energy. Overall, the construction and operation of the Proposed Project would not require the creation of a new energy source.

There are no unusual project characteristics or processes involved in this project that would require the use of equipment that would be more energy intensive than is used for comparable activities, or the use of equipment that would not conform to current emissions standards and related fuel efficiencies. Furthermore, through compliance with applicable requirements and/or regulations through the building permit process, the project would be consistent with State requirements, and would not consume energy resources in a wasteful or inefficient manner.

State and local agencies regulate the use and consumption of energy through various methods and programs. As a result of the passage of Assembly Bill 32 (AB 32), which seeks to reduce the effects of Greenhouse Gas (GHG) Emissions, a majority of the state regulations are intended to reduce energy use and GHG emissions. These include, among others, California Code of Regulations Title 24, Part 6–Energy Efficiency Standards, and the California Code of Regulations Title 24, Part 11– California Green Building Standards (CALGreen). The Mariposa County Building Department enforces the applicable requirements of the Energy Efficiency Standards and Green Building Standards in Title 24. Accordingly, the proposed project would not conflict with or obstruct State or local plans for renewable energy or energy efficiency.

The Proposed Project will have a Less Than Significant Impact on the issue of energy.

B.7 GEOLOGY AND SOILS

7. GEOLOGY AND SOILS -- Would the project: a) Directly or indirectly cause potential substantial adverse effects, including the risk of loss, injury, or death involving:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
i) Rupture of a known earthquake fault, as delineated on the most recent Alquist-Priolo Earthquake Fault Zoning Map issued by the State Geologist for the area or based on other substantial evidence of a known fault? Refer to Division of Mines and Geology Special Publication 42.			√	
ii) Strong seismic ground shaking?			√	
iii) Seismic-related ground failure, including liquefaction?			√	
iv) Landslides?			√	
b) Result in substantial soil erosion or the loss of topsoil?			√	
c) Be located on a geologic unit or soil that is unstable, or that would become unstable as a result of the project, and potentially result in on- or off-site landslide, lateral spreading, subsidence, liquefaction or collapse?			√	
d) Be located on expansive soil, as defined in Table 18-1-B of the Uniform Building Code (1994), creating substantial direct or indirect risks to life or property?			√	
e) Have soils incapable of adequately supporting the use of septic tanks or alternative wastewater disposal systems where sewers are not available for the disposal of wastewater?		√		
f) Directly or indirectly destroy a unique paleontological resource or site or unique geologic feature?			√	

B.7.a Faults, Ground Shaking, Ground Failure and Landslides

A significant impact would be one that would result in potential adverse effects associated with earthquake, seismic ground shaking, liquefaction or landslides.

Earthquake Faults

The Seismic Hazards Acts of 1990 directs the California Department of Conservation to map the state's most prominent earthquake hazard area in California. These areas are called "Special Study Zones" and appear on a set of maps named the Alquist-Priolo Earthquake Fault Zone maps. Mariposa County is not a Special Study Zone and a map has not been created for Mariposa. The majority of the county falls within the lowest earthquake hazard zone of 10-20 percent probability. However, the potential for earthquakes and related hazards does exist in Mariposa County. There are two (2) fault zones in the County, the Bear Mountain on the western edge and the Melones on the eastern edge. These compromise the Foothills Fault System and were thought to be inactive until the Oroville Earthquake occurred in 1975 along the Bear Mountain Fault zone. Based on the Oroville Earthquake, and other geologic findings in the northern part of the system, the Foothills Fault System is considered active. The Five-County Safety Study, developed in July 1974 reported three (3) other faults known to be active near Mariposa County: the San Andreas fault to the west, the Owens Valley fault to the east, and possibly the White Wolf fault to the south. According to the Study, the three (3) faults may cause small periodic local earthquakes.

Section 8.2.02 – Physical Geology in Volume III of the Mariposa County General Plan states that the probability of earthquake occurrence on the Foothills Fault System if rated low. *Thus, the Proposed Project will have a less than significant impact.*

Ground Shaking

All construction is California is required to comply with all California Building Code standards with respect to seismic design category applicable to a specified area. Although the Proposed Project does not include the construction of new buildings, the Proposed Project consists of the remodeling of the "Big Barn" to achieve Occupancy A status and the placement of container restroom(s). The modeling and the pre-manufactured container restroom(s) will be required to be consistent with these standards. *Thus, the Proposed Project will have a less than significant impact*.

Ground Failure

Liquefaction hazards areas have not been identified in Mariposa County. Since there are no known faults within the immediate area, ground rupture from surface faulting should not be a potential problem. The State's Seismic Hazard Mapping Program has not yet mapped the County of Mariposa to determine the probability of various types of ground failure likely to occur as a result of earthquake activity. *Thus, the Proposed Project will have a less than significant impact.*

Landslides

The Five County Seismic Safety Study performed a generalized landslide risk appraisal and found that there was minimal risk of landslides caused by earthquakes in areas of low relief and moderate to high risk found in remaining mountain areas of the county. Although the Project area is elevated from SR 49, the Project site in which daily and special events would take place is not steep and has a low risk for landslide. *The impact is less than significant.*

Many other factors can play a role in the development of landslides, including rock types susceptible to sliding, steep slopes, heavy rainfall during winter months, and slopes that have been modified by development activity. Landslides generally occur on slopes of 15 percent or greater. Some grading will be necessary to implement the Proposed Project and this grading is required to be consistent with County standards. *Thus, the Proposed Project would have a less than significant impact.*

B.7.b, c Soil Erosion/Unstable Soils

A significant impact would be one that results in substantial soil erosion or loss of topsoil. A Geotechnical Report will be required for the Building Permit. Grading will need to occur in order to implement the Proposed Project, especially with the placement of the container restroom(s) at specified locations on the Project site. All applicable grading standards will apply to site grading work. This contains requirements for soil compaction and sediment control during construction, and permanent re-vegetation following construction. Onsite inspections would be conducted by the Building Department to ensure compliance with County requirements. The adopted policies and ordinance requirements, and the required permits and onsite inspections would ensure *a less than significant impact* from future grading activities associated with the Proposed Project. *As such, the Proposed Project would have a less than significant impact on this issue.*

B.7.d Expansive Soils

A significant impact would occur if the project is placed on expansive soils and creates substantial risk to life or property. The Proposed Project would not include significant grading activities. The Proposed Project includes the remodeling of the "Big Barn" to achieve Occupancy A status and the placement of pre-manufactured container restroom(s). *Thus, the Proposed Project would have a less than significant impact on this issue.*

B.7.e Septic Systems

A significant impact would occur if septic tanks or systems are utilized for the project and the soil is unable to support their use. The Proposed Project includes the construction of a septic system and associated leach field(s). The Proposed Project would include the placement of a pre-manufactured container bathroom(s) on the project site and the container bathroom(s) would connect to the constructed on-site septic system. The Proposed Project may include the construction of multiple leach fields depending on soil condition and recommendations from the Mariposa County Environmental Health Unit. The proposed Wastewater Treatment System for the Proposed Project will be required to meet existing regulatory requirements as applicable including but not limited to preparation of a Soils Report, Grading Plans, Engineering Plans, etc.

The septic system would be required to comply with all Mariposa County standards for design, installation, and maintenance of septic systems. *Implementation of the following mitigation measure will ensure that potential project impacts on the issue of septic disposal will be less than significant:*

Mitigation Measure 7.e.1:

Prior to the issuance of a grading or building permit for any structure or improvements within the project site, the septic system and associated leach field(s) shall be approved for septic disposal by the Mariposa County Environmental Health Unit and installed by the project proponent prior to operation of any Conditional Use permit project activities.

Monitoring for Mitigation Measure 7.e.1:

This mitigation measure will be monitored by the Mariposa County Planning Department through the project construction permitting process.

B.7.f Paleontological or Unique Geologic Features

A significant impact would occur if the project would directly or indirectly destroy a unique paleontological resource or site or unique geological feature. It is unlikely that the proposed development project will have an effect on important archaeological, historical, or other cultural resources. No further cultural resources investigation is therefore recommended. Mitigation Measure 5.a.1 as shown in B.5 – *Cultural Resources* of this initial study will reduce potential impacts to paleontological resources found during site excavation to a less than significant level. There are no known unique geologic features on the project site. *The project will have a less than significant impact on this issue.*

B.8 GREENHOUSE GAS EMISSIONS

8. GREENHOUSE GAS EMISSIONS Would the project:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Generate greenhouse gas emissions, either directly or indirectly, that may have a significant impact on the environment?			√	
b) Conflict with any applicable plan, policy or regulation of an agency adopted for the purpose of reducing the emissions of greenhouse gases?			√	

An assessment of the Proposed Project's potential impacts on air quality was prepared by Trinity Consultants. The title of the assessment is *Focused Air Quality Study – Happy Goat Experience Project*, and is dated December 2023. The assessment is available for review by contacting the Mariposa County Planning Department at (209) 966-5151 or at 5100 Bullion Street (lower floor) Mariposa, CA.

The Focused Air Quality Study describes in detail the regulatory environment relating to air quality and greenhouse gas emissions, the Project site's environmental setting, air quality impact methodologies, and impact determinations and recommended mitigation. This initial study section summarizes the conclusions of the greenhouse gas emissions portion of the study.

B.8.a & b Impacts: Greenhouse Gas (GHG) Emissions

A significant impact would occur if the project generated greenhouse gas emissions that may have a significant impact on the environment or conflict with a plan adopted to reduce the emissions of greenhouse gases. The Proposed Project's greenhouse gas (GHG) emissions are primarily from mobile source activities. Not all GHGs exhibit the same ability to induce climate change; as a result, GHG contributions are commonly quantified as carbon dioxide equivalents (CO_2e). The Proposed Project's operational CO_2e emission were estimated using CalEEMod. These emissions are summarized in the following Table:

	CO_2 Emissions metric tons	**CH_4 Emissions metric tons**	**N_2O Emissions metric tons**	**CO_2e Emissions metric tons**
2024 Project Operations	106.65	0.042	0.007	109.69
Source: Focused Air Quality Study, Trinity Consultants, December 2023				

MCAPCD does not have a set of guidelines to determine significance whether a project would generate significant amount of greenhouse gas emissions; therefore, the Focused Air Quality Study reviewed the San Joaquin Valley Air Pollution Control District (SJVAPCD) guidelines. SJVAPCD's guidelines were adopted in 2009, in the decade after SJVAPCD adopted their Guidance for Valley Land-Use Agencies in Addressing GHG Emission Impacts for New Projects under CEQA, several new laws and executive orders were adopted that require additional reductions in years after 2020.

For instance, Senate Bill 32 requires that GHG emissions be 40% less than 1990 levels by 2030. More drastic still, Senate Bill 100 which was signed by the Governor requires 100% zero-carbon electricity by 2045. On the day SB100 was signed into law, the Governor also signed Executive Order B-55-18 which commits California to total, economy-wide carbon neutrality by 2045.

The Proposed Project's largest contributors to GHG emissions are exhaust from transportation fuels. Transportation fuels are, in effect, regulated by requiring providers and importers of fuel to participate in the GHG Cap-and-Trade Program and other Programs (e.g., low carbon fuel standard, renewable portfolio standard, etc.). Each sector-wide program exists within the framework of AB 32 and its descendant laws the purpose of which is to achieve GHG emissions reductions consistent with the AB 32 Scoping Plan.

The Proposed Project would generate GHGs from combustion of gasoline/diesel fuels, each of which is regulated near the top of the supply-chain. As such, each citizen of California (including those creating emission of this Project) will have no choice but to purchase fuels produced in a way that is acceptable to the California market. Thus, Project GHG emissions will be consistent with the relevant plan (i.e., AB 32 Scoping Plan). The Proposed Project would meet its fair share of the cost to mitigate the cumulative impact of global climate change based on fuel purchases from the California market. Thus, consumers of transportation fuels are in effect regulated by higher level emissions restrictions on the producers of these energy sources. *Therefore, the Proposed Project would have a Less Than Significant Impact on applicable GHG reduction plans and the Proposed Project's contribution to cumulative global climate change impacts would not be cumulatively considerable.*

B.9 HAZARDS AND HAZARDOUS MATERIALS

9. HAZARDS AND HAZARDOUS MATERIALS Would the project:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Create a significant hazard to the public or the environment through the routine transport, use, or disposal of hazardous materials?			√	
b) Create a significant hazard to the public or the environment through reasonably foreseeable upset and accident conditions involving the release of hazardous materials into the environment?			√	
c) Emit hazardous emissions or handle hazardous or acutely hazardous materials, substances, or waste within one-quarter mile of an existing or proposed school?				√
d) Be located on a site which is included on a list of hazardous materials sites compiled pursuant to Government Code Section 65962.5 and, as a result, would it create a significant hazard to the public or the environment?				√
e) For a project located within an airport land use plan or, where such a plan has not been adopted, within two miles of a public airport or public use airport, would the project result in a safety			√	

hazard for people residing or working in the project area?				
f) Impair implementation of or physically interfere with an adopted emergency response plan or emergency evacuation plan?			√	
g) Expose people or structures, either directly or indirectly, to a significant risk of loss, injury or death involving wildland fires?			√	

B.9.a & b Transport of Hazardous Materials/Upset and Accident

A significant impact would be one that produces a substantial risk to the public from routine transportation, use, or disposal of hazardous material, or from reasonably foreseeable accidental release into the environment of such material through upset or accident. The Proposed Project is a visitor experience that is consistent with recreation uses. The Proposed Project would not result in the handling, transport, or use of hazardous materials except for those associated with typical recreational development and operation. Recreational uses typically do not use or store large amounts of hazardous materials. The Proposed Project would observe all fire safety procedures and maintain on-site commercial generators, fuel storage, spark arrestors, and vegetation abatement. Construction activity may include the temporary storage and use of potentially hazardous materials such as fuel and oil. Outdoor cooking, open fires, and fireworks would not be permitted under the Proposed Project. Any spills would be subject to local, state, and federal regulations, which minimize the risk associated with construction activities.

The Proposed Proponent proposes to have a Fire Safety Coordinator on-site at all times that would have responsibilities such as vegetation management and fuel treatment, oversighting emergencies and evacuations, inspecting emergency tools and equipment, communicating with fire agencies, and leading staff trainings. Additionally, an annual risk assessment would be conducted with Mariposa County Fire Department to implement all risk reductions measures identified during the assessment.

Due to these factors, the Proposed Project would have a less than significant impact on these issues.

B.9.c School Proximity

A significant impact would be one that emits hazardous emissions or results in the handling of hazardous or acutely hazardous materials, substances, or waste within one-quarter mile of an existing or proposed school.
There are no schools located within a quarter-mile of the Project site. There are no known plans for a school within a quarter-mile of the Project site. *Thus, the Proposed Project would have no impact.*

B.9.d Exposure from Existing Contaminated Sites

A significant impact would be one that is located on a listed contamination site and exposes the public or the environment to the hazard. The Mariposa County General Plan, Volume III states that there are no contaminated sites within the County that are on the EPA's National Priority List of Superfund sites. Additionally, the Project site is not listed on the Mariposa County Environmental Health Unit's list of hazardous sites. *Thus, there would be no impact on this issue.*

B.9.e Hazards Near Airports and Airstrips

A significant impact would be one that results in a safety hazard for people residing or working in the vicinity of a public airport or private airstrip. The Mariposa-Yosemite Airport is located to the west of the Project site. The Mariposa-Yosemite Airport Comprehensive Land Use Plan identifies three safety zones surrounding the Airport

that intend to protect people from hazards and prevent property damage. The Project site is located within Airport Safety Zone B under the Mariposa-Yosemite Airport Comprehensive Land Use Plan.
The Proposed Project's structural coverage is less than 50% of the total land area and no more than 50 people per acre would gather in compliance with the requirements of Airport Safety Zone B. *Thus, the Proposed Project would have a less than significant impact on this issue.*

B.9.f Emergency Response/Evacuation Plans

A significant impact would be one that impairs the implementation of or interferes with an emergency response or evacuation plan. CAL FIRE fire hazard severity zone mapping for Mariposa County dated September 29, 2023, prepared under the California Fire and Resource Assessment program, identifies the Project site as being in the 'very high" fire hazard severity zone.

A Fire Hazard Mitigation Plan (FHMP), dated February 2024, was prepared by Dudek for the Proposed Project and was reviewed by the FHMP. The FHMP identifies evacuation protocols to be used in the event of an emergency on-site. Additionally, the FHMP states that a "Ready, Set, Go!" approach would be formally adopted, practiced, and implemented for the Proposed Project. The FHMP states that the "Ready, Set, Go!" concept is widely known and encouraged by the State of California and most fire agencies. Pre-planning for emergencies, including wildfire emergencies, focuses on being prepared, having a well-defined plan, minimizing potential for errors, maintaining the Proposed Project's fire protection systems, and implementing a conservative (evacuate as early as possible) approach to evacuation and Proposed Project operations during periods of fire weather extremes.

The Proposed Project would also employ a Fire Safety Coordinator that is on-site at all times and would be responsible for oversighting emergencies and evacuations.

Table 13-4 under Volume III of the Mariposa County General Plan lists the County's evacuation staging areas. The Proposed Project would not interfere with the evacuation staging areas listed. The Proposed Project would be subject to all applicable regulations relating to emergency response and evacuation, including in the event of a fire. The Mariposa County Fire Department provided input on the Proposed Project by listing sections of the California Fire Code applicable to the Proposed Project, including dimensions, surfacing and dead-end road length of fire apparatus access roads. The FHMP states that site access, including road widths and connectivity, for the Proposed Project would comply with the requirements of the Mariposa County Fire Department. The Proposed Project would provide an emergency secondary access that is available to guests for egress purposes in the event of an emergency.

Implementation of the Proposed Project's Fire Hazard Mitigation Plan and all State code relating to fire safety requirements would reduce potentially significant impacts associated with emergency situations to less than significant levels.

B.9.g Risk of Wildland Fires

A significant impact would be one that exposes people or structures to a significant risk of wildland fires. The Fire Hazard Mitigation Plan (FHMP) prepared for the Proposed Project includes a fire risk assessment. The FHMP's fire risk assessment determined that based on the Project site's location, climate, and fire history, it can be anticipated that periodic wildfires may start on, burn onto, or spot into the Project site. On-site wildfire ignitions could occur as a result of stoves, cigarettes, arson, or equipment use. Off-site ignitions could occur along CA-49 (vehicle fire, discarded cigarette, dragging tow chain), or through adjacent lands. However, the maintained treatment areas and fuel modification buffers would significantly reduce the likelihood of fire spreading off the site. Fire risk at the Project site would be managed through annually maintaining the recommended fuel modification around the Proposed Project, ensure the required fire department access roadways and water supply systems are fully operational, and regularly inform guests of the fire protection features and evacuation plans for the Proposed Project at acceptable levels.

The FHMP contains sections on fire risk analysis, which includes a modeling analysis of potential fire behavior; emergency response and service; fire safety measures, which discusses vegetation and woodland management, roads and access, water supply (water tanks and fire hose standpipes), operations, equipment inventory and maintenance, staff training, and visitor education; and, as described above, evacuation.

Additionally, the FHMP lists the following wildfire prevention measures that would be implemented under the Proposed Project:

- All structures to comply with CBC Chapter 7A Materials and Construction Methods for Exterior Wildfire Exposure.
- Smoking would be restricted to designated areas with receptacles for cigarette waste. The area and a minimum 50-foot buffer would have vegetative material cleared to bare mineral soil.
- Basic fire and first aid training would be provided to all employees, and it is recommended that at least one employee on-site at any given time has advanced first aid training (Emergency Medical technician or similar) to be coordinated with the Fire Department.
- Prior to operation, an Emergency Operations Plan would be developed to address wildfire and other emergency incidents at the site. This plan would be subject to review and approval by applicable emergency services providers. The Plan would include, at a minimum:
    - A Training and Exercise Plan, to be implemented annually with all employees, covering the Emergency Operation Plan and issues such as response to fire, fire extinguisher and firehose use, first aid and emergency medical response, and dealing with problem guests.
    - An orientation briefing for guests concerning potential hazards and what to do in the event of an emergency incident.
    - A site evacuation plan, defining routes of ingress and egress, rally points, and protocols for disabled guests and/or guests without their own transportation.

The FHMP states that the Proposed Project would also implement fuel reduction treatments that reduce the size and distribution of surface fuels to a level that moderate fire behavior to facilitate direct attack by firefighters.

The Proposed Project would provide four water tank pads throughout the property to supply domestic and fire suppression needs. The FHMP states that each pad consists of five 5,000-gallon interconnected tanks for a total of 25,000 gallons per pad and 100,000 gallons total for the property. Of that, approximately 30,000 gallons would be dedicated to fire suppression, based on NFPA Standard 1142 (Standard on Water Supplies for Suburban and Rural Fire Fighting). The tanks would be equipped with a pump that meets the requirements of NFPA Standard 1142. The pumps would be provided with a generator for backup power. Additionally, fire hose standpipes with 1 ½" fire hose connections are located throughout the Project site. Responding fire agency personnel (e.g., CAL FIRE, Mariposa County Fire Department) may utilize these water connections for fire suppression activities. Water connections would also be used by trained staff should a small fire occur on-site.

With the implementation of the Proposed Project's Fire Hazard Mitigation Plan and adherence to all applicable regulations and code standards relating to the issue of wildland fires, including fire safe provisions required by Cal Fire and the Mariposa County Fire Department, the Proposed Project would have a less than significant impact on this issue.

B.10 HYDROLOGY & WATER QUALITY

10. HYDROLOGY AND WATER QUALITY Would the project:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Violate any water quality standards or waste discharge requirements or otherwise substantially degrade surface or ground water quality?			√	
b) Substantially decrease groundwater supplies or interfere substantially with groundwater recharge such that the project may impede sustainable groundwater management of the basin?			√	
c) Substantially alter the existing drainage pattern of the site or area, including through the alteration of the course of a stream or river or through the addition of impervious surfaces, in a manner which would:				
i) result in a substantial erosion on- or off-site;			√	
ii) substantially increase the rate or amount of surface runoff in a manner which would result in flooding on- or off-site			√	
iii) create or contribute runoff water which would exceed the capacity of existing or planned stormwater drainage systems or provide substantial additional sources of polluted runoff; or			√	
iv) impede or redirect flood flows?			√	
d) In flood hazard, tsunami, or seiche zones, risk release of pollutants due to project inundation?				√
e) Conflict with or obstruct implementation of a water quality control plan or sustainable groundwater management plan?			√	

B.10.a Water Quality Standards/Waste Discharge Requirements/Water Quality

A significant impact would occur if the project violated a water quality standard or waste discharge requirements or otherwise substantially degraded surface or groundwater quality. The project will utilize a septic system to serve the development on the site. Septic disposal is addressed in detail in subsection B.7.e of this initial study.

The Mariposa County Environmental Health Unit (EHU) requires that a full design of the proposed system including soil profile and percolation test results be submitted for review and approval at the building permit phase of project implementation.

The California Code of Regulations Title 24, Parts 1-12 standards contain drainage plan requirements to ensure that any changes to existing drainages are done in such a way as to ensure that the function and capacity of the affected drainage course is maintained following construction. Soil compaction standards, provisions for sediment control during construction, and re-vegetation following construction are contained in this ordinance. Onsite inspections by the Building Department are conducted to ensure compliance with these requirements. Although the Proposed Project includes the remodeling of the "Big Barn, daily public farm tours, bi-weekly outdoor education schools, and occasional special events and workshops, existing drainage patterns could be affected. Compliance with State and County regulations related to drainage would ensure that impacts are minimal.

Due to these factors, the Proposed Project would have a less than significant impact on water quality standards.

B.10.b & e Changes in Groundwater Resources

A significant impact would be one that substantially depletes groundwater quantities or interfere with groundwater recharge. There are currently four (4) wells on-site that produce 120 gallons per minute (gpm), 15 gpm, 45 gpm, and 12 gpm, respectively according to Well Completion Reports in 2021. Each well has a tank pad of five (5) 5,000 gallon tanks which equals 25,000 gallons of storage at each well site and a total of 100,000 gallons of water storage at the Project site. The wells can produce 276,480 gallons per day.

According to the Project proponent, agricultural uses at the Project site utilize an average of 19,338 gallons of water per day from the on-site wells. The Project proponent provided the County with estimated demand for the Proposed Project. At maximum use there would be 300 guests and 15 employees, with an average daily use of water for restrooms and handwashing at 15 gallons per person. As such, the total demand for the Proposed Project would be 34,725 gallons per day. Including agricultural water use, the total gallons of water per day would be 54,063 gallons.

As noted above, the Project site has up to 100,000 gallons of water storage and can produce 276,480 gallons per day, which is sufficient to meet the Proposed Project's water demand, including the existing agricultural water use.

Fire Flow Demand:

A Fire Hazard Mitigation Plan (FHMP), dated February 2024, was prepared by Dudek for the Proposed Project. The FHMP identifies evacuation protocols to be used in the event of an emergency on-site and included an analysis of the fire flow demand needed for the Proposed Project. The FHMP states that of the 100,000 gallons of water storage available for the property, approximately 30,000 gallons would be dedicated to fire suppression, based on NFPA Standard 1142 (Standard on Water Supplies for Suburban and Rural Fire Fighting). The tanks would be equipped with a pump that meets the requirements of NFPA Standard 1142. The pumps would be provided with a generator for backup power. Additionally, fire hose standpipes (fire hydrants) with 1 ½" fire hose connections are located throughout the Project site. Responding fire agency personnel (e.g., CAL FIRE, Mariposa County Fire Department) may utilize these water connections for fire suppression activities. Water connections would also be used by trained staff should a small fire occur on-site.

The Mariposa County Fire Department commented on this study and provided input regarding construction requirements for potential occupancies, the location of fire hydrants, and the requirement for an Emergency Plan.

Due to these factors, the Proposed Project would have a less than significant impact on changes in groundwater resources.

B.10.c Drainage Patterns/Impervious Surfaces; Substantial Erosion; Flooding; Stormwater System Capacity; Polluted Runoff

A significant impact would be one that substantially alters drainage and surface flows through alteration of the course of a stream or river or through the addition of impervious surfaces in a manner that results in substantial erosion or siltation on- or off-site; substantially impacts drainage patterns causing flooding on- or off-site; contributes runoff causing the capacity of drainage systems to be exceeded or provides substantial polluted runoff; or redirects flood flows. The Proposed Project will not alter the course of a stream or river; result in substantial erosion on- or off-site; substantially increase the rate of system capacity; provide substantial additional sources of polluted runoff; or redirect flood flows. Minimal site grading would be subject to the standards of the California Code of Regulations Title 24, Parts 1-12 which would include soil compaction and sediment control during construction and permanent re-vegetation following construction. The Proposed Project would be located in an area of the Project site that has been previously disturbed by the existing agricultural operation. *Thus, the Proposed Project would have a less than significant impact on this issue.*

B.10.d Release of Pollutants in Flood Hazard, Tsunami or Seiche Zones from Project Inundation:

The project site is not in a flood hazard zone. The Biological Resource Evaluation for the project states that according to FEMA, the Project site is located within an Area of Minimal Flood Hazard. The corresponding map in the Report shows the project site within an area of "Area of Minimal Flood Hazard" (See Figure 3-2). The project is not located in a dam inundation zone and is not subject to seiche. Mariposa County is not subject to tsunamis. *The project would have no impact on these issues.*

B.11 LAND USE & PLANNING

11. LAND USE AND PLANNING Would the project:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Physically divide an established community?				√
b) Cause a significant environmental impact due to a conflict with any land use plan, policy, or regulation adopted for the purpose of avoiding or mitigating an environmental effect?			√	

B.11.a Physically Divide an Existing Community

A significant impact would occur if the Proposed Project physically divided an established community. The 29-acre Project site is located on a 250-acre parcel that is currently used for farming operations. As a result, a majority of the structures and improvements on-site are existing. Construction under the Proposed Project includes roadway improvements, upgrading the existing "Big Barn" on-site to obtain Occupancy Class A status, the addition of container restrooms, and trenching for the installation of one leach field. The Project site is bordered by agricultural properties to the north and east, the Mariposa-Yosemite airport to the west, and State Route 49N to the south. Therefore, the Proposed Project would not divide an established community. *The Proposed Project would have no impact on this issue.*

B.11.b Conformance with General Plan Designation, Zoning and Other Environmental Policies

A significant impact would occur if the Proposed Project conflicted with a land use plan, policy or regulation adopted to avoid or mitigate an environmental effect. The Project site is split zoned – with the majority being Mountain General and the remaining area being Mountain Transition with a land use designation of Natural Resources.

The parcel is also located within the proposed expanded Mariposa Town Planning Study Area. The Mariposa County General Plan states that all recreation uses are consistent with the purpose of a town planning area. The Proposed Project is a visitor experience that is consistent with recreation uses. Until the Mariposa Town Plan is updated, the future expansion area will retain existing zoning districts and land use regulations. The Proposed Project would comply with all applicable standards of the Mountain General and Mountain Transition zones and the Natural Resources land use designation.

The Land Use Element of the Mariposa County General Plan contains a policy and implementation measure relating to maintaining the rural character of Mariposa County. Policy 5-1a states the following:

New development shall be in keeping with the County's rural character.

This policy is followed by Implementation Measure 5-1a(1) which states:

Land development regulations shall define thresholds within which uses are complementary to the concept of rural character as defined by the General Plan and in regulations associated with the Area Plans.

Additionally, the Agricultural Element promotes small farms, specialty crops, and working ranches to provide opportunities for agritourism. Specifically, Policy 10-5a states the following:

Identify adaptive uses of agricultural properties.

This policy is followed by Implementation Measure 10-5a(1):

Accommodate agritourism uses through changes in Agricultural zones.

The Mountain General and Mountain Transition Zoning Districts applicable to the Project site permit agricultural related uses listed under Chapter 17.108 of the Mariposa County Municipal Code. Agricultural uses permitted under Chapter 17.108 include but are not limited to animal husbandry, livestock grazing, the production of crops, horticulture, viticulture, silviculture, sale of agricultural products, and accessory uses and structures appurtenant to the agricultural use, subject to specific standards in Chapter 17.108. The Proposed Project would conduct daily and occasional special events under a Conditional Use Permit.

Specifically, the Proposed Project includes uses that are complementary to the concept of rural character. The Proposed Project includes daily public farm tours, bi-weekly outdoor education schools, and occasional special events and workshops. The bi-weekly outdoor education schools would include up to 50 guests per group. Up to 175 guests are anticipated on a daily basis, and up to 300 guests during special events. The proposed hours of operation are from 9:00 a.m. to 10:00 p.m. The applicant proposes to permit their events pursuant to Mariposa County Code Title 17.108.220 Special Events Facilities. Based on the proposed duration and proposed number of attendees for special events, a Conditional Use Permit (CUP) is required for the Proposed Project. Approval of the Conditional Use Permit under Mariposa County Code Title 17.108.220 would ensure that the rural character of surrounding communities and areas are protected under the Proposed Project.

The Proposed Project would not conflict with any land use plan, policy or regulation adopted for the purpose of avoiding or mitigating an environmental effect. *Therefore, the Proposed Project would have less than significant impact on this issue.*

B.12 MINERAL RESOURCES

12. MINERAL RESOURCES Would the project:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Result in the loss of availability of a known mineral resource that would be of value to the region and the residents of the state?				√
b) Result in the loss of availability of a locally-important mineral resource recovery site delineated on a local General Plan, specific plan or other land use plan?				√

B.12.a, b Mineral Resources

A significant impact would occur if the Proposed Project resulted in the loss of availability of a mineral resource of value to the region and state, or resulted in the loss of a locally important mineral resource shown on land use planning maps. The Mariposa County General Plan does not identify the Project area as an important mineral recovery site. The site is not known to contain mineral resources valuable to the region or state. The subject property is currently used for farming operations. The Proposed Project would not result in the loss of availability of a known mineral resource that would be of value to the region and residents of the state, nor result in the loss of availability of a locally-important mineral resource recovery site. *Thus, the Proposed Project would have No Impact.*

B.13 NOISE

13. NOISE Would the project result in:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Generation of a substantial temporary or permanent increase in ambient noise levels in the vicinity of the project in excess of standards established in the local general plan or noise ordinance, or applicable standards of other agencies?			√	
b) Generation of excessive groundborne vibration or groundborne noise levels?			√	
c) For a project located within the vicinity of a private airstrip or an airport land use plan or, where such a plan has not been adopted, within two miles of a public airport or			√	

public use airport, would the project expose people residing or working in the project area to excessive noise levels?				

An assessment of the Proposed Project's potential noise impacts was prepared by WJV Acoustics, Inc. (WJVA). The title of the assessment is *Acoustical Analysis, Happy Goat Farm, Mariposa County, California, Highway 41, WJVA Report No. 17-041*, and is dated January 29, 2024. The assessment is available for review by contacting the Mariposa County Planning Department at (209) 966-5151 or at 5100 Bullion Street (lower floor) Mariposa, CA.

The acoustical analysis determined that the Proposed Project is in compliance with Mariposa County noise standards and that the addition of mitigation measures is not required. This initial study section summarizes the conclusions of the acoustical analysis.

B.13.a Generation of Substantial Noise That Exceeds Established Standards

A significant impact would occur if the Proposed Project resulted in the generation of substantial temporary or permanent increase in ambient noise levels in the vicinity of the Project in excess of standards established in the local general plan or noise ordinance, or applicable standards of other agencies. Mariposa County Code Title 17.108.220 (Special Event Facilities) states that noise generated by, and for the duration of, a special event, including amplified sound, shall not exceed 60 decibels at all property lines. The Project application material submitted by the Project Proponent states that all events, visits, and associated noise and music would conclude by 10:00 pm. Pursuant to the Mariposa County General Plan, the applicable noise level standard for the Proposed Project is 50 dB L_{eq}.

The Project site is generally surrounded by undeveloped forest land, with a few rural residential land uses in the vicinity of the Project site. The two closest rural residential land uses adjacent to the Project site are approximately 3,000 feet and 1,700 feet away from the proposed event area. WJVA conducted a simulated event in which music was amplified through a speaker system supplied by a live musician located at the proposed event area on-site. The acoustical analysis states that noise levels measured at the closest rural residential property lines during the simulated live music event did not exceed 50 dB L_{eq}.

Given the uses proposed by the Proposed Project and restrictions on hours of events and live music activities, it can be determined that the Proposed Project would have a less than significant impact on the issue of noise.

B.13.b Groundborne Vibration or Noise

A significant impact would occur if the Proposed Project resulted in the generation of excessive ground-borne vibration or ground-borne noise levels. The acoustical analysis states that there are substantial topographic changes between the proposed live music area on-site and the closest off-site rural residential property lines. As a result, the topographic changes would provide acoustical shielding between the live music and the property lines.

Construction under the Proposed Project includes roadway improvements, upgrading the existing "Big Barn" on-site to obtain Occupancy Class A status, the addition to the construction/placement of the proposed container restroom(s), and trenching for the installation of the leach field(s). Noise associated with the construction under the Proposed Project would be of short duration and typically occur during the daytime hours. Therefore, the Proposed Project would not generate excessive groundborne vibration or groundborne noise. *The Proposed Project would have a less than significant impact.*

B.13.c Exposure to Airport or Airstrip Noise

A significant impact would occur if there is exposure of people residing or working in the project area to excessive noise from public airports or private airstrips. The Project site is located within two miles of the Mariposa Yosemite Airport. The Mariposa Yosemite Airport Comprehensive Land Use Plan states that noise levels up to 65 dB CNEL are considered to be compatible for outdoor recreation land uses. Additionally, the Mariposa Yosemite Airport Comprehensive Land Use Plan states that the Project site is not located within any of the provided airport noise contours (50-65 dB CNEL). The WJVA assessment concludes that the Proposed Project is compatible with the Mariposa Yosemite Airport Comprehensive Land Use Plan. *The Proposed Project would have a less than significant impact.*

B.14 POPULATION & HOUSING

14. POPULATION AND HOUSING Would the project:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Induce substantial population growth in an area, either directly (for example, by proposing new homes and businesses) or indirectly (for example, through extension of roads or other infrastructure)?				√
b) Displace substantial numbers of existing people or housing, necessitating the construction of replacement housing elsewhere?				√

B.14.a Population Growth Inducement

A significant impact would result if the project induces substantial population growth in the area. The Proposed Project includes daily public farm tours, bi-weekly outdoor education schools, and occasional special events and workshops. The bi-weekly outdoor education schools would include up to 50 guests per group. Up to 175 guests are anticipated on a daily basis, and up to 300 guests during special events. The Proposed Project would employ a total of seventeen (17) employees that would operate on two (2) shifts. It is likely that the proposed employees would be drawn from the local population, and there are no extension of roads or infrastructure proposed that would induce population growth. *Thus, the Proposed Project would have No Impact on this issue.*

B.14.b Displacement of Housing/People

A significant impact would result if the project displaced substantial numbers of existing people or housing, necessitating the construction of replacement housing. The Proposed Project has no potential to displace substantial numbers of existing people or housing. The Proposed Project includes daily public farm tours, bi-weekly outdoor education schools, and occasional special events and workshops. There are no existing residences that would be displaced. *Thus, the Proposed Project would have No Impact on this issue.*

B.15 PUBLIC SERVICES

15. PUBLIC SERVICES	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
Would the project result in substantial adverse physical impacts associated with the provision of new or physically altered governmental facilities, need for new or physically altered governmental facilities, the construction of which could cause significant environmental impacts, in order to maintain acceptable service ratios, response times or other performance objectives for any of the public services:				
a) Fire protection?			√	
b) Police protection?			√	
c) Schools?				√
d) Parks?				√
e) Other public facilities?			√	

A significant impact would occur if the project had a substantial adverse impact on the provision of the following public service facilities or result in a need to construct new or the physical alteration of such facilities, the construction of which would cause significant environmental impacts.

B.15.a & b Emergency Services Improvement Impacts

A Fire Hazard Mitigation Plan has been prepared for the Proposed Project by Dudek, dated February 2024. The Fire Hazard Mitigation Plan is available for review by contacting the Mariposa County Planning Department at (209) 966-5151 or at 5100 Bullion Street (lower floor) Mariposa, CA. The content of this plan are summarized in Sections B.9.f and B.9.g above and Section 5.20 (Wildfire) below. Existing emergency response facilities will provide adequate service to the project. Goal 9-9 of the General Plan states as its goal, *"Maintain quality emergency service delivery."* Policy 9-9a calls for defining acceptable service standards and creating a comprehensive plan to attain and maintain service delivery, and Implementation Measures 9-9a(1) and 9-9a(2) call for the preparation and implementation of emergency services plan to implement the goal. The Proposed Project will not have a negative impact on this Goal, Policy or these Implementation Measures.

The Project site is located within a State Responsibility Area (SRA) for fire protection responsibility. The Mariposa County Fire Department (MCFD) and CalFire are jointly responsible for providing structural fire protection and emergency medical services to the Project site, though they also have wildland firefighting resources and can provide wildland fire protection as needed. The MCFD is administered by Calfire under a cooperative agreement with Mariposa County. The MCFD is headquartered in Mariposa and includes 14 fire stations, with 14 response zones dispersed across the County and resourced by volunteer firefighters. Regional response support is available in the form of Calfire initial attack resources. Additional resources in the region are available through cooperative agreements that include National Park Service fire resources and USDA Forest Service fire response resources.

The nearest MCFD firefighting resources are located at Fire Station 25 at the Mariposa-Yosemite Airport, immediately adjacent to the Project site and main entrance, approximately 1.2 road miles from the Project site. Resources include one (1) Type 1 fire engine and one (1) Type 6 fire engine.

There are two (2) MCFD Fire Stations that provide secondary coverage to Mariposa: Stations 23 and 21. Station 23 is located at McKay Park in Catheys Valley (7 miles away). Resources include one (1) Type 1 fire engine one (1) Type 1 water tender and one (1) Type 6 engine. Station 21 is located at the Midpines Park (10 miles away). Resources include one (1) Type 1 fire engine, one (1) Type 6 fire engine assigned to the company.

Water service for the Proposed Project is provided by existing on-site wells and water tanks. Water distribution includes water tanks, distribution lines, pumps, source development, and services to the bathrooms. Four (4) water tank pads (elevations at 2,410', 2,505', 2,510', and 2,545') are located throughout the property to supply domestic and fire suppression needs. Each pad consists of five (5) 5,000-gallon interconnected tanks for a total of 25,000 gallons per pad and 100,000 gallons total for the property. Of that, approximately 30,000 gallons will be dedicated to fire suppression, based on NFPA Standard 1142 (Standard on Water Supplies for Suburban and Rural Fire Fighting). The tanks are equipped with a pump that meets the requirements of NFPA Standard 1142. The pumps are provided with a generator for backup power.

Fire hose standpipes with 1 ½" fire hose connections are located throughout the Project site. Responding fire agency personnel (e.g., Calfire, MCFD) may utilize these water connections for fire suppression activities. These water connections may also be used by trained staff should a small fire occur onsite.

As detailed in the Fire Hazard Mitigation Plan, the Proposed Project is required to implement fire safety operational standards, including but not limited to identifying a Fire Safety Coordinator, conduction annual risk assessment with MCFD, prohibit the use of fires, fireworks, and outdoor cooking, maintenance of on-site commercial generators, and posting emergency procedures. These standards will be incorporated into the Project's Conditions of Approvals.

Police services are provided by the Mariposa County Sheriff's Department. The Mariposa County Sheriff's Office is located at 5099 Old Hwy N in Mariposa, four (4) miles away from the Project site. The Proposed Project includes daily public farm tours, bi-weekly outdoor education schools, and occasional special events and workshops. A Site Management Plan will be required as part of the Proposed Project's Conditions of Approval, which would include security requirements for Special Events and would establish a designated contact person for daily and special events. The Site Management Plan would be on file with the Mariposa County Sheriff's Department.

The Proposed Project would have a Less Than Significant Impact on Emergency Services.

B.15.c School Improvement Impacts

The Proposed Project would not result in the construction of new schools or cause the alteration of existing schools. New construction on the Project site is limited to the remodel of the "Big Barn" and placement of a new container bathroom(s). *As such, there are no potential impact on schools associated with the Proposed Project.*

B.15.d Park Improvement Impacts

The project has no potential to create new demand for parks facilities. The project will not result in new growth which would cause a demand for new park facilities. Existing facilities will provide adequate service to the project; no new facilities are needed. *Thus, the project will have no impact on parks facilities.*

B.15.e Other Public Facility Impacts, Including Road Improvement Impacts

Water and Sewer Public Facilities

See B.19 (Utilities and Service Systems) section below for a discussion of project impacts on water and sewer public facilities. The Proposed Project will provide its own water and sewage facilities.

Roads:

See B.17 (Transportation) section below for a discussion on impacts on area roadways. The Trip Generation Memorandum found that the Proposed Project would have a less than significant impact.

The project will have a less than significant impact on other public facilities.

B.16 RECREATION

16. RECREATION	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Would the project increase the use of existing neighborhood and regional parks or other recreational facilities such that substantial physical deterioration of the facility would occur or be accelerated?			√	
b) Does the project include recreational facilities or require the construction or expansion of recreational facilities which might have an adverse physical effect on the environment?				√

B.16.a Use of Existing Recreational Facilities

A significant impact would result if the project substantially increased the use of existing parks or other recreational facilities and the increase in use had the potential to cause or accelerate substantial physical deterioration of facilities. The Proposed Project is recreational in nature and would include daily public farm tours, bi-weekly outdoor education schools, and occasional special events and workshops. The bi-weekly outdoor education schools would include up to 50 guests per group. Up to 175 guests are anticipated on a daily basis and up to 300 guests during special events. The Proposed Project would attract guests who would participate in the scheduled events, including special events. The Proposed Project would not impact existing recreational facilities, including Mariposa County Park in the community of Mariposa, as all events, including special events are to be held at the Project site. *As such, the Proposed Project would have a Less Than Significant Impact on use of existing recreational facilities*.

B.16.b Construction or Expansion of New Recreational Facilities

A significant impact would result if the project included recreational facilities that might adversely affect the physical environment due to construction or expansion. The project does not include development of recreational facilities and none would be required to be constructed due to this project. *The Proposed Project would have No Impact on this issue.*

B.17 TRANSPORTATION

17.TRANSPORTATION Would the project:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Conflict with a program, plan, ordinance or policy addressing the circulation system, including transit, roadway, bicycle and pedestrian facilities?			√	
b) Conflict or be inconsistent with CEQA Guidelines § 15064.3, subdivision (b)?			√	
c) Substantially increase hazards due to a geometric design feature (e.g., sharp curves or dangerous intersections) or incompatible uses (e.g., farm equipment)?			√	
d) Result in inadequate emergency access?			√	

B.17.a Circulation System

A significant impact would result if the project conflicted with a program, plan, ordinance or policy addressing the circulation system.

An analysis of the Proposed Project's potential traffic impacts were prepared by Wood Rodgers, Inc. The title of the assessment is *Trip Generation Memorandum for the Happy Goat Farm Project* ("Memorandum"), and is dated December 8, 2023. The analysis is available for review by contacting the Mariposa County Planning Department at (209) 966-5151 or at 5100 Bullion Street (lower floor) Mariposa, CA.

The Memorandum provides a daily and peak hour trip generation estimate for the Proposed Project based on proposed day-to-day operations and compares the Project against Vehicle Miles Traveled (VMT) criteria. Additionally, the Memorandum includes corner sight distance and truck turn analysis at the CYA Road and SR 49 intersection.

This Initial Study subsection summarizes the conclusions of the Memorandum.

Typical Operations

The Trip Generation Memorandum conservatively assumed all Project employees would arrive in the morning during the AM Peak Hour and leave during the PM Peak Hour, resulting in 2 trips per employee per day. The Proposed Project's use is group tours/field trips, which would result in up to 175 visitors per day. Due to the high level of carpooling that occurs for these types of trips, group tours and field trips, the Trip Generation Memorandum anticipated these events to have an occupancy of 4 persons per vehicle. The visitors would primarily arrive in the morning or afternoon and would stay several hours during the experience. The Trip Generation Memorandum assumed that all visitors would arrive during AM peak hour and depart during the PM peak hour.

The following table provides a summary of the typical daily and peak hour trip generation for the Proposed Project. As shown in the table, the Proposed Project is estimated to generate a total of 98 daily weekday trips, with 49 AM peak hour trips (49 inbound and 0 outbound), and 49 PM peak hour trips (0 inbound and 49 outbound).

Trip Type	Quantity	Units	Daily Trips			AM Peak Hour			PM Peak Hour		
			In	Out	Total	In	Out	Total	In	Out	Total
Employees	5	Employees	5	5	10	5	0	5	0	5	5
Visitors	175	Visitors[1]	44	44	88	44	0	44	0	44	44
		Total	**49**	**49**	**98**	**49**	**0**	**49**	**49**	**0**	**49**
Notes [1]Visitor groups have an expected occupancy of 4 persons per vehicle.											

Since the Proposed Project is only estimated to generate up to 49 peak hour trips, the Project traffic is not projected to cause any traffic operational deficiencies at nearby roadway facilities.

Special Events
The Proposed Project would host up to approximately one (1) special event per month with a maximum allowable guest count of 300. Assuming the same occupancy of 4 persons per vehicle for special event traffic, the maximum daily traffic generated by the Proposed Project during a special event would be 80 vehicles (5 employee vehicles and 75 guest vehicles), which would result in up to 160 daily trips. Timing of special event traffic would vary and could occur on weekdays or weekends, inside or outside of peak commute hours.

Based on the conclusions of the Trip Generation Memorandum, the Proposed Project will have a less than significant impact on the county's circulation system and affected roadways.

B.17.b Conflict With CEQA Guidelines §15064.3, Subdivision (b)
A significant project impact would be one that conflicts with CEQA Guidelines §15064.3. Senate Bill 743 (SB 743), signed in 2013, required changes to CEQA Guidelines on the measurement and identification of transportation impacts due to new projects in California. Revised CEQA Guidelines were adopted in 2018 which identified Vehicle Miles Traveled (VMT) as the most appropriate metric to evaluate transportation impacts. Statewide implementation of assessment of VMT is a metric of transportation impact occurred for all jurisdictions on July 1, 2020. The Governor's Office of Land Use and Climate Innovation (previously Office of Planning and Research) *Technical Advisory on Evaluating Transportation Impacts in CEQA* (OPR Technical Advisory) (December 2018), contains technical recommendations regarding assessment of VMT, thresholds of significance, and mitigation measures. As the County has not currently adopted guidelines for the analysis of VMT due to new developments, VMT analysis for the Proposed Project were performed in accordance with guidelines from the OPR Technical Advisory.

The OPR Technical Advisory states that "Absent substantial evidence indicating that a project would generate a potentially significant level of VMT, or inconsistency with a Sustainable Communities Strategy (SCS) or general plan, projects that generate or attract fewer than 110 trips per day generally may be assumed to cause a less than significant transportation impact." As shown in the Table above, the Proposed Project is estimated to generate fewer than 110 daily. Daily grips generated by special events would not be considered for VMT evaluation, as the special events would occur infrequently enough that they would not significantly affect annual average daily Project trips.

The Trip Generation Memorandum concludes that based upon the above screening analysis, the VMT impact due to the Proposed Project is assumed to be less than significant.

B.17.c Increase Hazards due to Geometric Design Features
A significant impact would result if the project resulted in sharp curves or dangerous intersections or incompatible uses. The Trip Generation Memorandum includes an access evaluation of corner sight distance and truck turns at the CYA Road & SR 49 intersection, as requested by Caltrans Staff in a meeting on November 9, 2023.

Corner Sight Distance
Within the intersection's vicinity, SR 49 has a posted speed limit of 55 mph. The design speed was conservatively assumed to be 60 mph, which is 5 mph higher than the posted speed limit. Based on requirements for roadways with a designated speed of 60 mph, the minimum CSD for vehicles making right-turn from stop is 574 feet and the minimum CSD for vehicles making a left-turn from stop is 662 feet. The Trip Generation Memorandum concludes that the CSD at the CYA Road & SR 49 intersection meets or exceeds Caltrans requirements (See Attachment B of the Trip Generation Memorandum).

Truck Turns
Inbound and outbound truck turns were evaluated in the Trip Generation Memorandum for the CYA Road & SR 49 intersection using a 40-foot Single Unit (SU-40) Truck design vehicle. An SU-40 design vehicle is the largest design vehicle anticipated to visit the Project site. Exhibits contained in the Trip Generation Memorandum (Attachment C) illustrate ingress and egress turn templates for the intersection. The Trip Generation Memorandum concluded that the CYA Road & SR 49 intersection would accommodate the largest design vehicle anticipated to visit the Project site.

Based on the conclusions of the Trip Generation Memorandum and the Corner Sight Distance evaluation, *the Proposed Project would have a less than significant impact on the issue of traffic hazards*.

B.17.d Emergency Access
A significant impact would result if the project resulted in inadequate emergency access. The issue of emergency response and emergency evacuation is addressed in section B.9.f above. In accordance with the Fire Hazard Mitigation Plan (FHMP), prepared by Dudek, prior to commencement of operation, the project proponent will develop an Emergency Operations Plan that will address wildfire and other emergency incidents at the site. (The full FHMP is available for review at the Mariposa County Planning Department, 5100 Bullion Street [lower floor], Mariposa, CA.). The plan will be subject to review and approval by applicable emergency services providers. The Emergency Operations Plan includes the following:

- A Training and Exercise Plan, to be implemented annually with all employees, covering the Emergency Operation Plan and issues such as response to fire, fire extinguisher and firehose use, first aid and emergency medical response, and dealing with problem guests;
- An orientation briefing for guests concerning potential hazards and what to do in the event of an emergency incident; and
- A site evacuation plan, defining routes of ingress and egress, rally points, and protocols for disabled guests and/or guests without their own transportation.

Project driveways will be required to meet all emergency access requirements contained in Public Resources Code 4290. Implementation of these requirements will ensure adequate access to the site by emergency vehicles. See Section B.9.f *Emergency Response/Evacuation Plans* for a discussion of the project's impacts on emergency response and evacuation plans. *That section concludes that the project would have a less than significant impact on this issue. Due to these factors, the project will have a less than significant impact on emergency access.*

B.18 TRIBAL CULTURAL RESOURCES

18. TRIBAL CULTURAL RESOURCES Would the project cause a substantial adverse change in the significance of a tribal cultural resource, defined in Public Resources Code section 21074 as either a site, feature, place, cultural landscape that is geographically defined in terms of the size and scope of the landscape, sacred place, or object with cultural value to a California Native American tribe, and that is:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Listed or eligible for listing in the California Register of Historical Resources, or in a local register of historical resources as defined in Public Resources Code section 5020.1(k), or			√	
b) A resource determined by the lead agency, in its discretion and supported by substantial evidence, to be significant pursuant to criteria set forth in subdivision (c) of Public Resources Code Section 5024.1. In applying the criteria set forth in subdivision (c) of Public Resource Code Section 5024.1, the lead agency shall consider the significance of the resource to a California Native American tribe.		√		

B.18.a, b Tribal Cultural Resources

A significant impact would occur if the project had a significant impact on tribal cultural resources, which are defined in the table above. As noted in Section B.5 – *Cultural Resources,* a Cultural Resources Inventory for the project was conduced on an 1,800-acre area that encompasses the project area (project site of 29-acres). The survey of the site was conducted by Culturescape and is dated October 2020. Additionally a Cultural Resource Treatment Plan was prepared by Culturescape and is dated September 2023 with revisions as of July 19, 2024.

Cultural resources were identified as a result of the survey of the site; however, treatment options were identified in the Cultural Resource Treatment Plan. The report further states that should any prehistoric or historical components be uncovered, the finds must be evaluated by a qualified professional of the appropriate discipline to be contacted to evaluate the discovery. Should human remains be encountered, the County Coroner must be contacted immediately; if the remains are determined to be Native American, then the Native American Heritage Commission must be contacted as well. Implementation of Mitigation Measure 5.a.1 as described in the Cultural Resources section of this study will reduce potential impacts on cultural resources and/or human remains discovered during site development to a less than significant level.

This project involves the proposed adoption of a Mitigated Negative Declaration under CEQA. When such a document is proposed for adoption, Native American tribes on the County's Native American contact list, which is obtained from the Native American Heritage Commission (NAHC), are notified that they have thirty (30) days to request a consultation on the project. Mariposa Planning sent a certified letter dated January 24, 2025 to tribal representatives on the contact list notifying them that they had until February 23, 2025 to request a consultation.

The following is a list of Native American tribes who were notified as per the contact list provided by NAHC:

- Buena Vista Rancheria of Me-Wuk Indians
- Calaveras Band of Mi-Wuk Indians
- Chicken Ranch Rancheria of Me-Wuk Indians
- Ione Band of Miwok Indians
- Jackson Rancheria Band of Miwuk Indians
- Nashville Enterprise Miwok-Maidu-Nishman Tribe
- Pakan'yani Maidu of Strawberry Valley Rancheria
- Picayune Rancheria of Chukchansi Indians
- Southern Sierra Miwuk Nation
- Tule River Indian Tribe
- Tuolumne Band of Me-Wuk Indians
- Wuksache Indian Tribe/Eshom Valley Band

A Tribe listed above responded to the Notification Letter and indicated that there may be known resources on the property that could be discovered during grading activities. Monitoring during construction activities was recommended to ensure any potential impacts are reduced to a less than significant level through tribal monitoring. As such, Mitigation Measure 18.b.1 is included to require that a Native American monitor be on-site for the duration of ground disturbance activities. *Implementation of the following mitigation measure will ensure that potential impacts on the issue of tribal cultural resources will be less than significant.*

Mitigation Measure 18.b.1:
A Native American monitor shall be on-site for the duration of ground disturbance activities. During road grading, soil testing and/or construction, or any activity that involves ground disturbance necessary to implement project conditions of approval, if any signs of prehistoric, historic, archaeological, paleontological resources are evident, all work activity within fifty feet of the find shall stop and the Mariposa County Planning Department shall be notified immediately. No work shall be done within fifty feet of the find until Planning has identified appropriate measures to protect the find and those measures have been implemented by the applicant. Protection measures for the site may include, but not be limited to, requiring the applicant to hire a qualified archaeologist who shall conduct necessary inspections and research, and who may supervise all further ground disturbance activities and make any such recommendations as necessary to ensure compliance with applicable regulations.

Monitoring for Mitigation Measure 10.b.1:
This mitigation measure will be monitored by the Mariposa County Planning Department through the project grading activities.

B.19 UTILITIES & SERVICE SYSTEMS

19. UTILITIES AND SERVICE SYSTEMS Would the project:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Require or result in the relocation or construction of new or expanded water, wastewater treatment or stormwater drainage, electric power, natural gas, or telecommunications facilities, the construction or relocation of which could cause significant environmental effects?			√	
b) Have sufficient water supplies available to serve the project and reasonably foreseeable future development during normal, dry and multiple dry years?			√	
c) Result in a determination by the wastewater treatment provider which serves or may serve the project that it has adequate capacity to serve the project's projected demand in addition to the provider's existing commitments?				√
d) Generate solid waste in excess of state or local standards, or in excess of the capacity of local infrastructure, or otherwise impair the attainment of solid waste reduction goals?			√	
e) Comply with federal, state, and local management and reduction statutes and regulations related to solid waste?			√	

B.19.a Water, Wastewater Treatment; Stormwater Drainage; Electric Power, Natural Gas, Telecommunications Facilities

A significant impact would result if the project required or resulted in the relocation or construction of these facilities that would cause significant environmental effects. The Proposed Project would use on-site water and sewage disposal systems. It will not connect to any off-site system. The issue of sewage disposal is discussed in detail in sections B.7.e and B.10.a of this study. The issue of water provision is discussed in section B.10.b, e. The water system will operate under a permit from the State Water Resources Control Board – Division of Drinking Water. No stormwater facility is expected to be constructed or relocated to implement the project. *The Proposed Project would have a less than significant impact on this issue.*

B.19.b Water Supply

A significant impact would result if the project did not have sufficient water supplies and reasonably foreseeable future development in normal, dry or multiple dry years. The project's proposed water system and potential impact on groundwater is discussed in detail in subsection B.10.b & e of this initial study.

It is also discussed in subsection B.15.e of this initial study. Water service for the Proposed Project is provided by existing on-site wells and water tanks. Water distribution includes water tanks, distribution lines, pumps, source development, and services to the bathrooms. Four (4) water tank pads (elevations at 2,410', 2,505', 2,510', and 2,545') are located throughout the property to supply domestic and fire suppression needs. Each pad consists of five (5) 5,000-gallon interconnected tanks for a total of 25,000 gallons per pad and 100,000 gallons total for the property. Of that, approximately 30,000 gallons will be dedicated to fire suppression, based on NFPA Standard 1142 (Standard on Water Supplies for Suburban and Rural Fire Fighting). The tanks are equipped with a pump that meets the requirements of NFPA Standard 1142. The pumps are provided with a generator for backup power. *The analysis in these sections concludes that the project's potential impact on groundwater is less than significant.*

B.19.c Wastewater Treatment Capacities

A significant impact would result if a wastewater treatment provider does not have the capacity to serve the project in addition to its existing commitments. The project will be served by an on-site septic disposal system(s) each with secondary treatment. The proposed system is discussed in detail in subsection B.7.e of this initial study. It will not be served by an existing wastewater treatment system. *The project will have no impact on a wastewater treatment provider.*

B.19.d,e Solid Waste

A significant impact would occur if a project generated solid waste in excess of state or local standards or in excess of the capacity of local infrastructure; otherwise impaired the attainment of solid waste reduction goals; or did not comply with reduction statutes related to solid waste. The Proposed Project will generate solid waste during daily activities and proposed special events. However, waste generated is not expected to significantly impact the capacity of the county's landfill, nor impact the attainment of solid waste reduction goals. The Proposed Project would include the placement of large trash and recycle dumpsters on the Project site.

Smaller trash and recycling receptacles will be placed throughout the project site to accommodate daily and special events. Maintenance/housekeeping personnel will transfer the contents of the smaller bins to the dumpsters throughout the day depending on occupancy. The dumpsters will be empties by the current vendor at the project site one or two times per week, depending on occupancy. *Due to these factors, the Proposed Project would have a less than significant impact.*

B.20 WILDFIRE

20. WILDFIRE If located in or near state responsibility areas or lands classified as very high fire hazard severity zones, would the project:	Potentially significant impact	Less than significant with mitigation incorporation	Less than significant impact	No impact
a) Substantially impair an adopted emergency response plan or emergency evacuation plan?			√	
b) Due to slope, prevailing winds, and other factors, exacerbate wildfire risks, and thereby expose project occupants to pollutant concentrations from a wildfire or the uncontrolled spread of a wildfire?			√	
c) Require the installation or maintenance			√	

of associated infrastructure (such as roads, fuel breaks, emergency water sources, power lines or other utilities) that may exacerbate fire risk or that may result in temporary or ongoing impacts to the environment?				
d) Expose people or structures to significant risks, including downslope or downstream flooding or landslides, as a result of runoff, post-fire slope instability, or drainage changes?			√	

B.20.a Emergency Response or Evacuation Plan

A significant impact would result if a project located in or near State Responsibility Areas or very high fire hazard severity zones would result in substantial impacts on adopted emergency response or emergency evacuation plans. (Please see subsection B.9.f in the Hazard and Hazardous Materials section of this study for a discussion of the project impacts on emergency response and evacuation plans. *The project's potential impact on emergency response and evacuation plans is considered to be less than significant.*

B.20.b & c Exposure to Pollutant Concentrations/infrastructure Installation

A significant impact would occur if the project exposed project occupants to pollutant concentrations from wildfire. The Fire Hazard Mitigation Plan (FHMP) prepared for the Proposed Project includes a fire risk assessment. The FHMP's fire risk assessment determined that based on the Project site's location, climate, and fire history, it can be anticipated that periodic wildfires may start on, burn onto, or spot into the Project site. On-site wildfire ignitions could occur as a result of stoves, cigarettes, arson, or equipment use.

Off-site ignitions could occur along CA-49 (vehicle fire, discarded cigarette, dragging tow chain), or through adjacent lands. However, the maintained treatment areas and fuel modification buffers would significantly reduce the likelihood of fire spreading off the site. Fire risk at the Project site would be managed through annually maintaining the recommended fuel modification around the Proposed Project, ensure the required fire department access roadways and water supply systems are fully operational, and regularly inform guests of the fire protection features and evacuation plans for the Proposed Project at acceptable levels.

The FHMP contains sections on fire risk analysis, which includes a modeling analysis of potential fire behavior; emergency response and service; fire safety measures, which discusses vegetation and woodland management, roads and access, water supply (water tanks and fire hose standpipes), operations, equipment inventory and maintenance, staff training, and visitor education; and, as described above, evacuation.

Additionally, the FHMP lists the following wildfire prevention measures that would be implemented under the Proposed Project:

- All structures to comply with CBC Chapter 7A Materials and Construction Methods for Exterior Wildfire Exposure.
- Smoking would be restricted to designated areas with receptacles for cigarette waste. The area and a minimum 50-foot buffer would have vegetative material cleared to bare mineral soil.
- Basic fire and first aid training would be provided to all employees, and it is recommended that at least one employee on-site at any given time has advanced first aid training (Emergency Medical technician or similar) to be coordinated with the Fire Department.
- Prior to operation, an Emergency Operations Plan would be developed to address wildfire and other emergency incidents at the site. This plan would be subject to review and approval by applicable emergency services providers. The Plan would include, at a minimum:

- A Training and Exercise Plan, to be implemented annually with all employees, covering the Emergency Operation Plan and issues such as response to fire, fire extinguisher and firehose use, first aid and emergency medical response, and dealing with problem guests.
- An orientation briefing for guests concerning potential hazards and what to do in the event of an emergency incident.
- A site evacuation plan, defining routes of ingress and egress, rally points, and protocols for disabled guests and/or guests without their own transportation.

The FHMP states that the Proposed Project would also implement fuel reduction treatments that reduce the size and distribution of surface fuels to a level that moderate fire behavior to facilitate direct attack by firefighters.

The Proposed Project would provide four water tank pads throughout the property to supply domestic and fire suppression needs. The FHMP states that each pad consists of five 5,000-gallon interconnected tanks for a total of 25,000 gallons per pad and 100,000 gallons total for the property. Of that, approximately 30,000 gallons would be dedicated to fire suppression, based on NFPA Standard 1142 (Standard on Water Supplies for Suburban and Rural Fire Fighting). The tanks would be equipped with a pump that meets the requirements of NFPA Standard 1142. The pumps would be provided with a generator for backup power. Additionally, fire hose standpipes with 1 ½" fire hose connections are located throughout the Project site. Responding fire agency personnel (e.g., CAL FIRE, Mariposa County Fire Department) may utilize these water connections for fire suppression activities. Water connections would also be used by trained staff should a small fire occur on-site.

Given these factors, the project's impact on this issue is less than significant.

B.20.d Exposure of People or Structures to Risks

A significant impact would occur if the project exposed people or structures to significant risks as described in the table above. The project site would not be subject to flooding. The project site is located in a general area that has experienced threats from wildfire. However, it is unlikely, given the site topography, that people or structures would be exposed to significant risk, including from landslides, as a result of runoff, post fire instability, or drainage changes. The Proposed Project would include the remodel of the "Big Barn" to achieve Occupancy A status. The remodel would be constructed to all applicable standards. As noted in B.20.b above, a Fire Hazard Mitigation Plan prepared for the Proposed Project includes a fire risk assessment and evacuation analysis. Please see subsection B.7.a, b, c & d *Faults, Ground Shaking, Ground Failure and Landslides/Soil Erosion/Expansive Soil* in the Geology and Soils section of this initial study for a discussion of soils on the project site, and subsection B.10.c *Drainage Patterns/Impervious Surfaces; Substantial Erosion; Flooding; Stormwater System Capacity; Polluted Runoff* in the Hydrology and Water Quality section of this initial study for a discussion of drainage issues. *The Proposed Project would have a less than significant impact on this issue.*

Section C
MANDATORY FINDINGS OF SIGNIFICANCE

Finding:	Potentially Significant Impact	Less Than Significant With Mitigation	Less than Significant Impact	No Impact
1. Does the project have the potential to degrade the quality of the environment, substantially reduce the habitat of a fish or wildlife species, cause a fish or wildlife population to drop below self-sustaining levels, threaten to eliminate a plant or animal community, substantially reduce the number or restrict the range of a rare or endangered plant or animal or eliminate important examples of the major periods of California history or prehistory?		√		
2. Does the project have impacts that are individually limited, but cumulatively considerable? ("Cumulatively considerable" means that the incremental effects of a project are considerable when viewed in connection with the effects of past projects, the effects of other current projects, and the effects of probable future projects)?		√		
3. Does the project have environmental effects, which will cause substantial adverse effects on human beings, either directly or indirectly?		√		

Impact Discussion & Conclusions:

1. The project has the potential to significantly impact biological resources, specifically, special status plant and animal species; raptors; and aquatic resources. Mitigation measures are proposed to reduce these potentially significant impacts to less than significant levels. The project has the potential to impact cultural resources during grading and construction activities on the project site. A mitigation measure is proposed to reduce this potentially significant impact to a less than significant level.

2. The project will result in increased air emissions, including greenhouse emissions; groundwater use; noise; traffic; demand for public services; and potentially increased risks to property and people from wildland fires. However, these impacts are not considered to be significant, are individually limited, and not cumulatively considerable. Mariposa County adopts a standard condition of approval on commercial development that addresses potentially significant noise impacts. The project's potential impacts on on-site biological and cultural resources can be reduced to less than significant levels with the implementation of proposed mitigation measures. The project's potential impacts on these issues as well as the issues of geology and soils from septic system(s) installation are individually limited and not cumulatively considerable and can be reduced to levels of insignificance with implementation of mitigation measures.

3. The project has the potential to cause direct substantial adverse effects on human beings relating to septic system installation. Mitigation is proposed to reduce these potentially significant impacts to less than significant levels.

Based upon the environmental review conducted within this initial study, and the anticipated level of impact as a result of the project, a mitigated negative declaration will be adopted for the project.

Section D
MITIGATION MONITORING

Mitigation Measure No.	Mitigation Measure	Mitigation Monitoring
4.a.1	*The project proponent shall implement the following best management practices during project activities:* • *A pre-activity survey of the Project and within a 250-foot buffer for nesting migratory birds and a 500-foot buffer for nesting raptors surrounding the Project footprint should be conducted yearly, in April or May, to identify active bird nests. Areas within 250 feet of the active nests should be designated as "quiet zones" where noise and activities would be curtailed until you have fledged from the nest. The survey should be conducted by a qualified biologist with adequate training and experience conducting surveys for nesting birds.* • *An informational brochure containing information on sensitive natural communities and special-status species that could be present in the area should be provided to all visitors so that they are aware of the unique species that could potentially occur on the site.* • *Noise limits should be established for night events to reduce noise pollution that could affect bat foraging activities. Noise levels after sundown should be limited to no greater than 95 decibels (dBA scale) and night tours should be prohibited past 10 PM.* • *Project-related vehicles should observe a 20-mph speed limit in all Project areas, except on County roads and State and federal highways. This is particularly important at night when certain animals are most active. To the extent possible, nighttime traffic should be minimized. Off-road traffic outside of designated project areas should be prohibited.* • *All trash and food items that attract wildlife should be discarded into closed containers and properly disposed of at the end of each workday.* • *To prevent harassment or mortality of special status species, no pets from visitors aside from service animals and emotional support animals should be permitted on the Project site.*	This mitigation measure will be monitored by the Mariposa County Planning Department through the project construction permitting process.
5.a.1	*As provided by Health and Safety Code 7050.5., if human remains are uncovered during future work, then all work is to stop until the county coroner can determine whether the remains are subject to the provisions of the Government Code. Pursuant to the Public Resources Code Section*	The project proponent or his on-site designee shall be responsible for ensuring compliance with this mitigation and the

	5097.98, if the coroner finds that the remains are not subject to his or her authority and if the coroner recognizes the human remains to be Native American, the coroner has 24 hours to contact the Native American Heritage Commission. They will contact the most likely descendent who will make recommendations on how to proceed. The most likely descendent has 24 hours to respond. If the most likely descendant does not respond in 24 hours, the owner may reinter the remains in an area of the property secure from further disturbance. If the owner does not accept the descendant's recommendations, the owner or the descendent may request mediation by the Native American Heritage Commission.	Mariposa County Planning Department will monitor the measure through the project construction permitting process.
5.a.2	*Should any prehistoric or historical components be uncovered, that is, resources possessing physical evidence of human activities over 45 years old, then all work is to stop, and a qualified professional of the appropriate discipline is to be contacted to evaluate the discovery.*	The project proponent or his on-site designee shall be responsible for ensuring compliance with this mitigation and the Mariposa County Planning Department will monitor the measure through the project construction permitting process.
7.e.1	*Prior to the issuance of a grading or building permit for any structure or improvements within the project site, the septic system and associated leach field(s) shall be approved for septic disposal by the Mariposa County Environmental Health Unit and installed by the project proponent prior to operation of any Conditional Use permit project activities.*	This mitigation measure will be monitored by the Mariposa County Planning Department through the project construction permitting process.
18.b.1	*A Native American monitor shall be on-site for the duration of ground disturbance activities. During road grading, soil testing and/or construction, or any activity that involves ground disturbance necessary to implement project conditions of approval, if any signs of prehistoric, historic, archaeological, paleontological resources are evident, all work activity within fifty feet of the find shall stop and the Mariposa County Planning Department shall be notified immediately. No work shall be done within fifty feet of the find until Planning has identified appropriate measures to protect the find and those measures have been implemented by the applicant. Protection measures for the site may include, but not be limited to, requiring the applicant to hire a qualified archaeologist who shall conduct necessary inspections and research, and who may supervise all further ground disturbance activities and make any such recommendations as necessary to ensure compliance with applicable regulations.*	This mitigation measure will be monitored by the Mariposa County Planning Department through the project grading activities.

Attachments List

Appendix

A. Acoustical Analysis for Happy Goat, Inc., Happy Goat Farm, Mariposa County, California, Highway 41, WJV Acoustics, Inc., January 29, 2024.
B. Biological Resource Evaluation for Happy Goat Inc., Happy Goat Experience Project, QK, June 2023.
C. Cultural Resource Inventory for the Proposed Development of the Cahalin Ranch, Mariposa, California, Culturescape, October 2020. **(Not available for public review and not attached to this document)**
D. Cultural Resource Treatment Plan, Compliance Report for the Happy Goat Farm Conditional Use Permit, CUP #2023-078, Culturescape, February 2, 2024. **(Not available for public review and not attached to this document)**
E. Revised Cultural Resource Treatment Plan, Compliance Report for the Happy Goat Farm Conditional Use Permit, CUP #2023-078, Culturescape, July 19, 2024. **(Not available for public review and not attached to this document)**
F. Fire Hazard Mitigation Plan for Happy Goat, Inc., Happy Goat Experience Project, Dudek, February 2024.
G. Focused Air Quality Study for Happy Goat, Inc., Happy Goat Experience Project, Mariposa County, CA, Trinity Consultants, December 2023.
H. Lighting Plan.
I. Solid Waste Management Plan for Happy Goat Inc., 5030 CYA Rd., Mariposa, CA 95338, October 1, 2023.
J. Trip Generation Memorandum for the Happy Goat Farm Project, Wood Rogers, December 8, 2023.
K. Well Information via Email dated January 9, 2025 and Well Completion Reports
L. Happy Goat Plan Set, dated July 18, 2024
M. Happy Goat Illustrative Site Plan

RECEIVED
FEB 28 2024
Mariposa County Planning Department

ACOUSTICAL ANALYSIS

HAPPY GOAT FARM
MARIPOSA COUNTY, CALIFORNIA
HIGHWAY 41

WJVA Report No. 17-041

PREPARED FOR

HAPPY GOAT, INC.
110 SE 6TH STREET
FT. LAUDERDALE, FLORIDA 33301

PREPARED BY

WJV ACOUSTICS, INC.
VISALIA, CALIFORNIA

wjv acoustics

JANUARY 29, 2024

113 N. Church Street, Suite 203 · Visalia, CA 93291· (559) 627-4923

1. INTRODUCTION

a. Project Description

The Project, Happy Goat Farm, would develop a "Happy Goat Experience" that would cover approximately 29- acres of the overall site and involve guest tours, educational field trips, and occasional special events. Primary access to the Project would be provided via an improved Project Access Road connection to CYA Road approximately 470 feet north of SR 49. A portion of the Project site contains existing farming operations which would be separate from and unaffected by the proposed Project. The County's General Plan Land Use Diagram designates the site as NR/Planning study Area Mariposa TPA. The site is zoned MGZ (Mountain General Zone) and MTZ Mountain Transition Zone). A Project site plan is included and provided as Figure 1.

The Happy Goat Experience would operate seven days a week between 9:00 a.m. and 10:00 p.m. The Project site currently has 12 existing farm employees, and the proposed Happy Goat Experience would add up to 5 new employees. Typical operations would consist of up to approximately 175 visitors per day attending educational tours (for example, school field trips). Up to approximately once a month a special event may be held with a maximum guest count of 300 people.

b. Project Location

The project site is located within an unincorporated portion of Mariposa County, near the community of Mariposa. The site lies northeast of the California State Route 49 (SR 49) & CYA Road intersection on an approximately 250-acre parcel designated as Assessor's Parcel Number (APN) 012-041-002.

2. THRESHOLDS OF SIGNIFICANCE

The CEQA Guidelines apply the following questions for the assessment of significant noise impacts for a project:

a. Would the project result in generation of a substantial temporary or permanent increase in ambient noise levels in the vicinity of the project in excess of standards established in the local general plan or noise ordinance, or applicable standards of other agencies?

b. Would the project result in generation of excessive groundborne vibration or groundborne noise levels?

c. For a project located within the vicinity of a private airstrip or an airport land use plan or, where such a plan has not been adopted, within two miles of a public airport or public use airport, would the project expose people residing or working in the project area to excessive noise levels?

Appendix A provides definitions of the acoustical terminology used in this report. Unless otherwise stated, all sound levels reported in this analysis are A-weighted sound pressure levels in decibels (dB). A-weighting de-emphasizes the very low and very high frequencies of sound in a manner similar to the human ear. Most community noise standards utilize A-weighted sound levels, as they correlate well with public reaction to noise. Appendix B provides typical A-weighted sound levels for common noise sources.

In terms of human perception, a 5 dB increase or decrease is considered to be a noticeable change in noise levels. Additionally, a 10 dB increase or decrease is perceived by the human ear as half as loud or twice as loud. In terms of perception, generally speaking the human ear cannot perceive an increase (or decrease) in noise levels less than 3 dB.

a. Noise Level Standards

Mariposa County

The Mariposa County Noise Element of the General Plan[1] (adopted in 2006) establishes noise level criteria in terms of the Day-Night Average Level (L_{dn}) metric. The L_{dn} is the time-weighted energy average noise level for a 24-hour day, with a 10 dB penalty added to noise levels occurring during the nighttime hours (10:00 p.m.-7:00 a.m.). The L_{dn} represents cumulative exposure to noise over an extended period of time and is therefore calculated based upon *annual average* conditions.

For transportation noise sources, Table C-2 of Appendix C (Future Consideration) of the Noise Element establishes a land use compatibility criterion of 60 dB L_{dn} for exterior noise levels in

outdoor activity areas of residential and transient lodging developments. Outdoor activity areas generally include individual backyards of single-family residential land uses and patios or common use areas (pools, gathering areas) of transient lodging. The intent of the exterior noise level requirement is to provide an acceptable noise environment for outdoor activities and recreation.

Additionally, Table C-2 of Appendix C of the Noise Element requires that interior noise levels attributable to exterior transportation noise sources not exceed 45 dB L_{dn}. The intent of the interior noise level standard is to provide an acceptable noise environment for indoor communication and sleep.

For non-transportation noise sources, Table C-1 of Appendix C of the Noise Element establishes hourly performance standards, in terms of the L_{eq} (energy average). The standards are to be adjusted by -5 dB if the noise source of concern consists primarily of speech or music. The ordinance is to be applied during any one-hour time period of the day or night and the standards are 10 dB more restrictive during the nighttime hours of 10:00 p.m. to 7:00 a.m. Table I provides the applicable noise level standards for non-transportation noise sources.

TABLE I

EXTERIOR NOISE LEVEL PERFORMANCE STANDARDS, DBA
NON-TRANSPORTATION NOISE SOURCES
MARIPOSA COUNTY GENERAL PLAN

Noise Level Descriptor	Daytime (7 am-10 pm)	Nighttime (10 pm-7 am)
L_{eq}	55 (50)[1]	45 (40)[1]

[1]Noise levels in parenthesis are adjusted standard for a noise source consisting primarily of speech or music.
Source: Table C-1 of Appendix C of the Mariposa County General Plan

State of California

There are no state noise standards that are applicable to the project.

Federal Noise Standards

There are no federal noise standards that are applicable to the project.

3. SETTING

The project site is located within an unincorporated portion of Mariposa County, near the community of Mariposa. The site lies northeast of the California State Route 49 (SR 49) & CYA Road intersection on an approximately 250-acre parcel.

The subject property is currently owned by the project applicant. The project site is generally surrounded by undeveloped forested land, with a few rural residential land uses in the vicinity of the project site. The Mariposa-Yosemite Airport is located southwest of the project site.

a. Existing Noise Environment

WJVA staff conducted background (ambient) noise level measurements within the project site on October 24, 2023. Ambient noise levels were measured at the two (2) closest property lines, where the overall project site is adjacent to rural residential land uses. Background (ambient) noise level measurements were conducted at the two noise measurement sites (R-1 and R-2) when no amplified speech or music was occurring at the Event Area location.

The project vicinity (Event Area) and noise measurement sites are provided as Figure 2. Photographs of noise measurement sites R-1 and R-2 are provided as Figures 3 and Figure 4, respectively. Measurement site R-1 was located approximately 3,000 feet southwest from the proposed Event Area and measurement site R-2 was located approximately 1,700 feet southeast from the proposed Event Area. It should be noted, there is substantial topographic changes between the Event Area and the closest off-site rural residential property lines (R-1 and R-2). This topography provides acoustical shielding between the noise source (amplified music at the Event Area) and the property lines.

Noise monitoring equipment utilized for the measurements consisted of Larson-Davis Laboratories Model LDL-820 sound level analyzers equipped with a B&K Type 4176 1/2" microphones. The equipment complies with the specifications of the American National Standards Institute (ANSI) for Type I (Precision) sound level meters. The meters were calibrated in the field prior to use with a B&K Type 4230 acoustic calibrator to ensure the accuracy of the measurements. The microphones were located on a tripod at 5 feet above the ground.

Table IV summarizes the ambient noise measurement results. Noise levels were measured in consecutive 5-minute intervals. Noise sources contributing to the ambient noise levels included distant vehicle traffic, occasional aircraft overflights, agricultural activities, and noises associated with rural residential land uses. The noise level data summarized by Table IV are representative of afternoon conditions in the project area.

TABLE IV SUMMARY OF AMBIENT NOISE LEVEL MEASUREMENTS HAPPY GOAT FARM, MARIPOSA COUNTY OCTOBER 24, 2023		
Location	A-weighted Decibels, dBA	
	L_{max}, average (range)	L_{eq}, average (range)
R-1	49 (43-53)	38 (36-39)
R-2	39 (35-46)	29 (28-34)

Source: WJV Acoustics, Inc.

4. PROJECT RELATED NOISE LEVELS

a. Amplified Music and Speech

The County's applicable noise level standards for the project are provided above in Table I. According to the project applicant, all amplified music and speech would conclude by 10:00 p.m. As such, the applicable noise level standard for the project (when adjusted for noise consisting primarily of music and speech) is 50 dB L_{eq}.

On October 24, 2023 WJVA staff measured noise levels at the project site while music was being amplified through a speaker system supplied by a live musician, located at the Event Area. According to the musician and applicant, amplified noise levels during the simulated event were comparable to that which would be experienced during a special event. WJVA staff also agreed with this assessment. This simulated event was conducted at the area indicated as "Event Area" on Figure 2. Noise levels were then measured at the same two locations described above, while amplified music was playing.

Table V summarizes the noise measurement results conducted while amplified music was occurring at the Event Area.

TABLE V SUMMARY OF PROJECT-RELATED NOISE LEVEL MEASUREMENTS HAPPY GOAT FARM, MARIPOSA COUNTY OCTOBER 24, 2023		
Location	A-weighted Decibels, dBA	
	L_{max}, average (range)	L_{eq}, average (range)
R-1	48 (46-51)	36 (35-37)
R-2	40 (36-44)	29 (27-32)

Source: WJV Acoustics, Inc.

Refence to Table V indicates that noise levels measured at the closest rural residential property lines did not exceed the County's applicable daytime noise level standard of 50 dB L_{eq}. Furthermore, a comparison of noise levels measured at the residential property lines when no

amplified music was occurring at the Event Area (Table IV) and noise levels measured at the residential property lines while amplified music was occurring at the Event Area (Table V) indicate no changes in measured noise levels. Noise levels associated with amplified speech and music at the Event Area would not result in an increase over existing (without amplified music) noise levels at any off-site residential property line. The addition of mitigation measures is not required for project compliance with Mariposa County noise standards.

b. Noise Impacts From Nearby Airports or Airstrips (Less Than Significant)

The proposed project site is located within two miles of the Mariposa Yosemite Airport. WJVA staff reviewed the Mariposa Yosemite Airport Comprehensive Land Use Plan[2]. According to the Mariposa Yosemite Airport Comprehensive Land Use Plan, noise levels up to 65 dB CNEL are considered to be compatible for outdoor recreation land uses. According to the Mariposa Yosemite Airport Comprehensive Land Use Plan, the project site is not located within any of the provided airport noise contours (50-65 dB CNEL). As such, the project is considered compatible with the Mariposa Yosemite Airport Comprehensive Land Use Plan.

5. SOURCES CONSULTED

1. Mariposa County General Plan, 2006.

2. Mariposa Yosemite Airport Comprehensive Land Use Plan, 1995.

FIGURE 1: PROJECT SITE PLAN

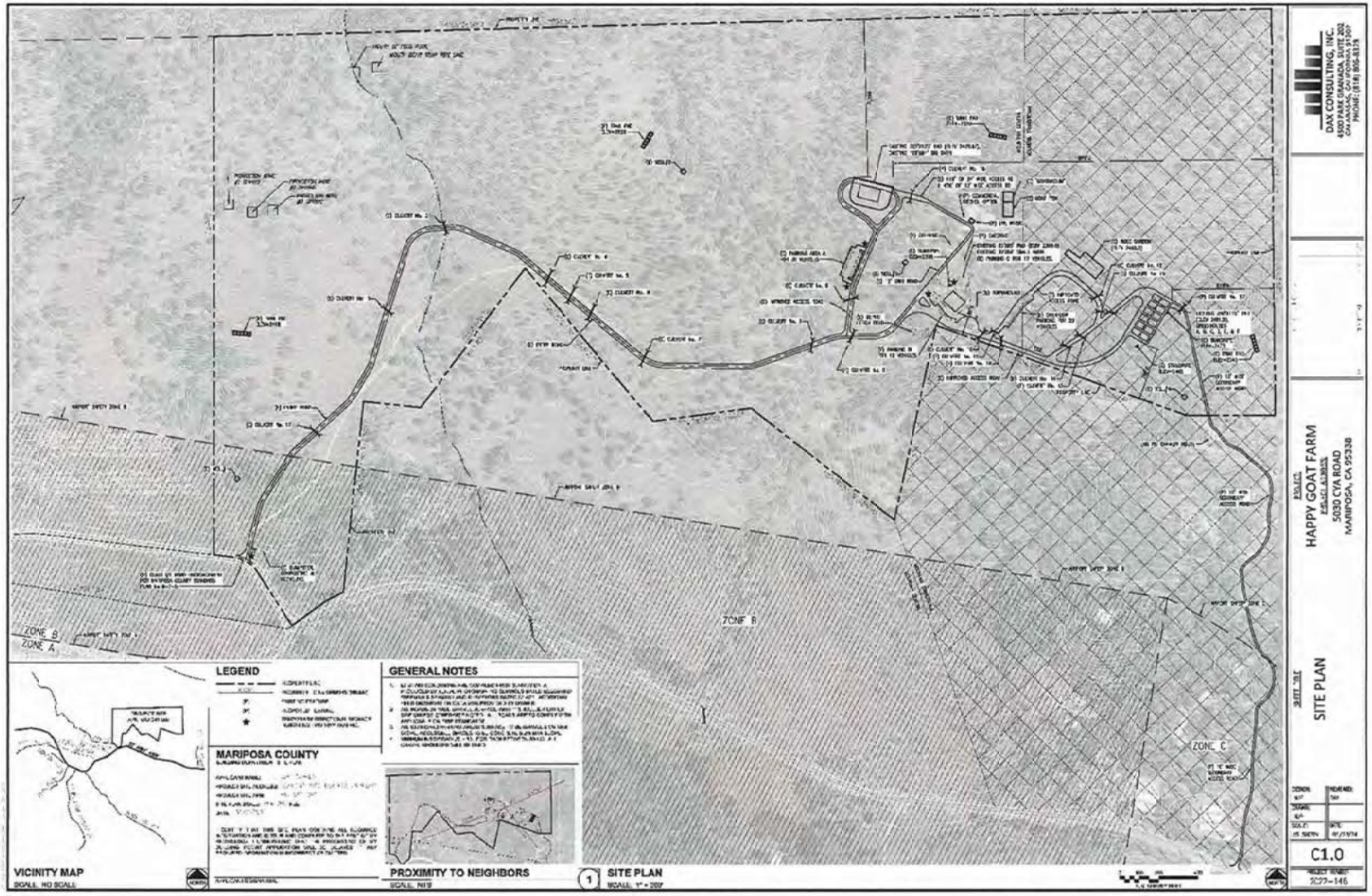


FIGURE 2: PROJECT VICINITY AND NOISE MONITORING SITE LOCATIONS



FIGURE 3: NOISE MEASUREMENT SITE R-1



FIGURE 4: NOISE MEASUREMENT SITE R-2



APPENDIX A-1

ACOUSTICAL TERMINOLOGY

AMBIENT NOISE LEVEL: The composite of noise from all sources near and far. In this context, the ambient noise level constitutes the normal or existing level of environmental noise at a given location.

CNEL: Community Noise Equivalent Level. The average equivalent sound level during a 24-hour day, obtained after addition of approximately five decibels to sound levels in the evening from 7:00 p.m. to 10:00 p.m. and ten decibels to sound levels in the night before 7:00 a.m. and after 10:00 p.m.

DECIBEL, dB: A unit for describing the amplitude of sound, equal to 20 times the logarithm to the base 10 of the ratio of the pressure of the sound measured to the reference pressure, which is 20 micropascals (20 micronewtons per square meter).

DNL/L_{dn}: Day/Night Average Sound Level. The average equivalent sound level during a 24-hour day, obtained after addition of ten decibels to sound levels in the night after 10:00 p.m. and before 7:00 a.m.

L_{eq}: Equivalent Sound Level. The sound level containing the same total energy as a time varying signal over a given sample period. L_{eq} is typically computed over 1, 8 and 24-hour sample periods.

NOTE: The CNEL and DNL represent daily levels of noise exposure averaged on an annual basis, while L_{eq} represents the average noise exposure for a shorter time period, typically one hour.

L_{max}: The maximum noise level recorded during a noise event.

L_n: The sound level exceeded "n" percent of the time during a sample interval (L_{90}, L_{50}, L_{10}, etc.). For example, L_{10} equals the level exceeded 10 percent of the time.

A-2

ACOUSTICAL TERMINOLOGY

NOISE EXPOSURE CONTOURS: Lines drawn about a noise source indicating constant levels of noise exposure. CNEL and DNL contours are frequently utilized to describe community exposure to noise.

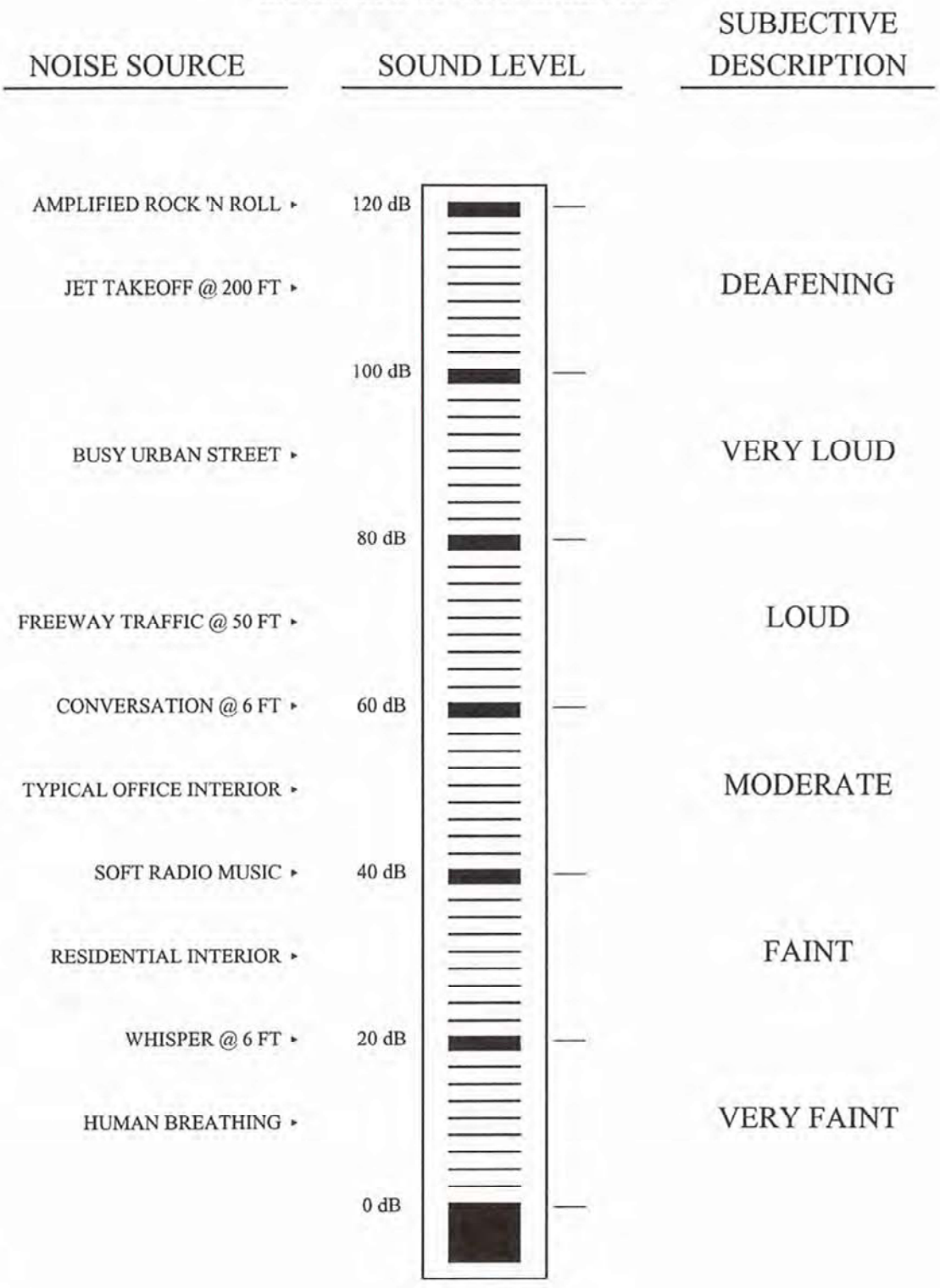
NOISE LEVEL REDUCTION (NLR): The noise reduction between indoor and outdoor environments or between two rooms that is the numerical difference, in decibels, of the average sound pressure levels in those areas or rooms. A measurement of Anoise level reduction" combines the effect of the transmission loss performance of the structure plus the effect of acoustic absorption present in the receiving room.

SEL or SENEL: Sound Exposure Level or Single Event Noise Exposure Level. The level of noise accumulated during a single noise event, such as an aircraft overflight, with reference to a duration of one second. More specifically, it is the time-integrated A-weighted squared sound pressure for a stated time interval or event, based on a reference pressure of 20 micropascals and a reference duration of one second.

SOUND LEVEL: The sound pressure level in decibels as measured on a sound level meter using the A-weighting filter network. The A-weighting filter de-emphasizes the very low and very high frequency components of the sound in a manner similar to the response of the human ear and gives good correlation with subjective reactions to noise.

SOUND TRANSMISSION CLASS (STC): The single-number rating of sound transmission loss for a construction element (window, door, etc.) over a frequency range where speech intelligibility largely occurs.

APPENDIX B
EXAMPLES OF SOUND LEVELS



BIOLOGICAL RESOURCE EVALUATION

HAPPY GOAT INC.

HAPPY GOAT EXPERIENCE PROJECT



JUNE 2023

BIOLOGICAL RESOURCE EVALUATION

HAPPY GOAT EXPERIENCE PROJECT

Prepared for:

Happy Goat Inc.
5030 C Y A Road
Mariposa, CA 95338
Contact Person: John Cahalin

Consultant:



601 East Pollasky Avenue, Suite 301
Clovis, CA 93612
Contact: Curtis Uptain
Phone: (559) 449-2400

June 2023

© Copyright by Quad Knopf, Inc.
Unauthorized use prohibited.
Project #230125

TABLE OF CONTENTS

Table of Contents ..... *i*

Executive Summary *1*

SECTION 1 - Introduction *1-1*

1.1 - Project Location 1-1
1.2 - Project Description 1-1
1.3 - Purpose, Goals, and Objectives for this Report 1-2

SECTION 2 - Methods *2-3*

2.1 - Definition of Biological Study Area 2-3
2.2 - Literature Review and Database Analysis 2-3
2.3 - Biological Field Survey 2-5

SECTION 3 - Environmental Setting *3-6*

3.1 - Topography 3-6
3.2 - Climate 3-6
3.3 - Land Use 3-6
3.4 - Soils 3-7
3.5 - Hydrology 3-7
3.6 - General Biological Conditions 3-10

SECTION 4 - Findings *4-10*

4.1 - Sensitive Natural Communities 4-10
    4.1.1 - Results of Literature Review and Database Searches 4-10
    4.1.2 - Presence of Sensitive Natural Communities 4-10
4.2 - Special-Status Plants 4-11
    4.2.1 - Results of Literature Review and Database Searches 4-11
    4.2.2 - Presence of Special-Status Plants 4-13
4.3 - Special-Status Wildlife 4-13
    4.3.1 - Results of Literature Review and Database Searches 4-13
    4.3.2 - Presence of Special-Status Wildlife 4-14
    4.3.3 - Nesting Migratory Birds and Raptors 4-15
4.4 - Critical Habitat, Movement Corridors, and Linkages 4-16
    4.4.1 - Presence of Critical Habitat 4-16
    4.4.2 - Presence of Movement Corridors and Linkages 4-16
4.5 - Wetlands and Other Waters 4-16

SECTION 5 - Potential Project Impacts *5-18*

5.1 - Potential Impacts to Sensitive Vegetation Communities 5-18

5.2 - Potential Impacts to Special-Status Plant Species 5-18
5.3 - Potential Impacts to Special-Status Wildlife Species 5-18
5.4 - Potential Impacts to Nesting Birds and Raptors 5-19
5.5 - Potential Impacts to Critical Habitat, Movement Corridors, Fisheries, Nurseries, and Linkages 5-19
5.5.1 - Potential Impacts to Critical Habitat 5-19
5.5.2 - Potential Impacts to Movement Corridors, Fisheries, Nurseries, and Linkages 5-19
5.6 - Potential Impacts to Wetlands and Waters 5-19

SECTION 6 - Recommendations 6-20

SECTION 7 - Summary and Conclusions 7-21

SECTION 8 - References 8-22

Appendices

Appendix A CNDDB, CNPS, and IPaC Database Results
Appendix B Representative Photographs
Appendix C Plants and Wildlife Species Observed On-Site
Appendix D Special-Status Species in The Regional Vicinity of The Project Site

List of Figures

Figure 1-1 Regional 1-1
Figure 1-2 Project Location 1-2
Figure 2-1 Biological Study Area 2-4
Figure 3-1 NWI and NHD Records of Aquatic Resources 3-8
Figure 3-2 FEMA Flood Zone Map 3-9
Figure 4-1 Mapped Critical Habitat in the Project Vicinity 4-17

List of Tables

Table 3-1 Field Survey Personnel and Timing 3-6
Table 3-4 NRCS Soil Survey Results for BSA 3-7
Table 4-2 Special-Status Plant Species Occurring in the Region of the BSA 4-122 Table 4-3 Special-Status Wildlife Species Occurring in the Region of the BSA (Source: CNDDB 2023, and USFWS 2023)
4-133

EXECUTIVE SUMMARY

This Biological Resource Evaluation report provides the results of a biological survey conducted by Quad Knopf, Inc. for the Happy Goat Farm Experience Project (Project) proposed by Happy Goat Inc. The Project is limited to providing tours to the public at an existing farming facility, which requires a permit from Mariposa County. Issuance of the permit requires the preparation of an Initial Study/Mitigated Negative Declaration in accordance with the California Environmental Quality Act. The County of Mariposa is the lead agency. QK conducted a biological evaluation of the project site to identify the potential for sensitive biological resources to occur on or near the Project site and evaluated potential impacts of the Project.

The Project is northwest of the town of Mariposa, California. It covers approximately 29 acres and is situated on Assessor Parcel Number 012-041-32. The Project site is disturbed, having been grazed and farmed for several seasons. Some native vegetation remains on site because of the no-till farming practices employed. The Project site is bordered by an airport to the southwest and farmland to the north, south, and east.

A review of available literature and agency databases was conducted to obtain information of the occurrences of sensitive natural communities and special-status plant and wildlife species known or with potential to occur in the vicinity of the Project site. QK conducted a biological reconnaissance survey on May 17, 2023, to determine the locations and extent of current land use, natural vegetation communities, the potential for occurrences of special-status plant and wildlife species, and to verify the presence of wetlands and Waters of the US and Waters of the State.

No special-status plant species or special-status wildlife species, or diagnostic sign thereof, were found to occur on the site during reconnaissance surveys. Several sensitive natural communities were identified in the field. Two water features that intersect the Project site were identified by the National Hydrology Database and National Wetlands Inventory databases. Those features were verified to exist on the Project site. Two nests were discovered during reconnaissance surveys and there is potential for more nesting migratory birds and other raptors species, which are protected by the Migratory Bird Treaty Species Act, to occur on and near the Project site. Because of the high level of vehicle and foot traffic and high levels of construction and farming activity at the site, very few bird nests were found near the Project, and none were active at the time of the survey.

With the implementation of Best Management Practices and recommended avoidance measures, impacts of the Project to sensitive biological resources are not expected to occur, or will be minimal. Nonetheless, some best management practices are recommended that would reduce any potential impacts of the Project.

SECTION 1 - INTRODUCTION

Happy Goat Inc. proposes to operate an experience at their regenerative farm; Happy Goat Farm is a farm on approximately 250 acres in Mariposa County, California. The proposed experience is separate from the existing farming operations, which includes all current and pending construction of agricultural-related buildings and paving of access roads. The Happy Goat Farm Experience (Project) includes only those activities and construction-related operations associated with supporting public tours, which includes vegetation removal at a picnic area and parking areas, and the installation of public restroom facilities that will consist of trenching for the installation of a leach field. The restrooms will be mobile facilities placed on an existing concrete pad. Quad Knopf Inc. (QK) conducted a biological evaluation to identify the potential for sensitive biological resources to occur on or near the Project site. This Biological Resource Evaluation (BRE) is intended to provide the basic biological information needed for the County of Mariposa to issue a permit for the Project while maintaining compliance with provisions of the California Environmental Quality Act.

1.1 - Project Location

The Project is approximately 1.6 miles northwest of the town of Mariposa, California (Figure 1-1) and approximately 0.11 mile east of Mount Bullion, California. It covers approximately 29 acres and is situated on Assessor Parcel Number (APN) 012-041-32. The unincorporated community of Mount Bullion at the base of Mt. Bullion and is between the Guadalupe Mountains and Central Sierra Mountain Range. The Project site is east of C Y A Road and Mt. Bullion Access Road and north of State Route 49 North (Figure 1-2). It is in Section 00, Township 5 South, Range 18 East, Mount Diablo Base and Principal Meridian, and is within the *Bear Valley, California* U.S. Geological Survey (USGS) 7.5-minute quadrangle.

1.2 - Project Description

The proposed Happy Goat Farm Experience (Project) will operate tours so the public can experience the no-till agricultural and goat farm on the approximately 29-acre site. The Project would use existing and planned farm facilities including approximately 1.1 miles of access roads that will be used for vehicle access and as walking trails. The experience provided to guests will include enjoying catered food and drinks, and music, in a rose garden, viewings of the “Goatnasium”, walking goats on leashes within specially designated areas, and communing with baby goats at the petting barn.

The experience will serve up to a maximum of 150 guests per day with 25 employees working to ensure the safety of the guests and goats. The hours open will change depending on the season, with the average visit being between 4 to 5 hours with the possibility of extension due to dinner extensions. The Happy Goat Experience will also be available for special events that could host up to a maximum of 500 guests without adversely impacting the area or operations.

1.3 - Purpose, Goals, and Objectives for this Report

This BRE report includes the results of a natural resource database search and a biological survey conducted by QK biologists at the Project site. This report is consistent with the requirements for an analysis of impacts to biological resources needed of an Initial Study/Mitigated Negative Declaration following guidelines established by CEQA.

The primary focus of this report is to provide information about the presence of sensitive biological resources on and near the Project and develop measures to avoid and minimize impacts of the Project on those resources. To accomplish that goal, this BRE provides information on the condition and sensitivity of the sensitive biological resources potentially present on and near the Project site and evaluates Project impacts to those resources. This BRE focuses on providing information about sensitive natural communities, special-status plant and wildlife species, critical habitats, wildlife movement corridors, and wetlands and waters by conducting a desktop analysis of site conditions and verifying those findings with an on-site biological survey.

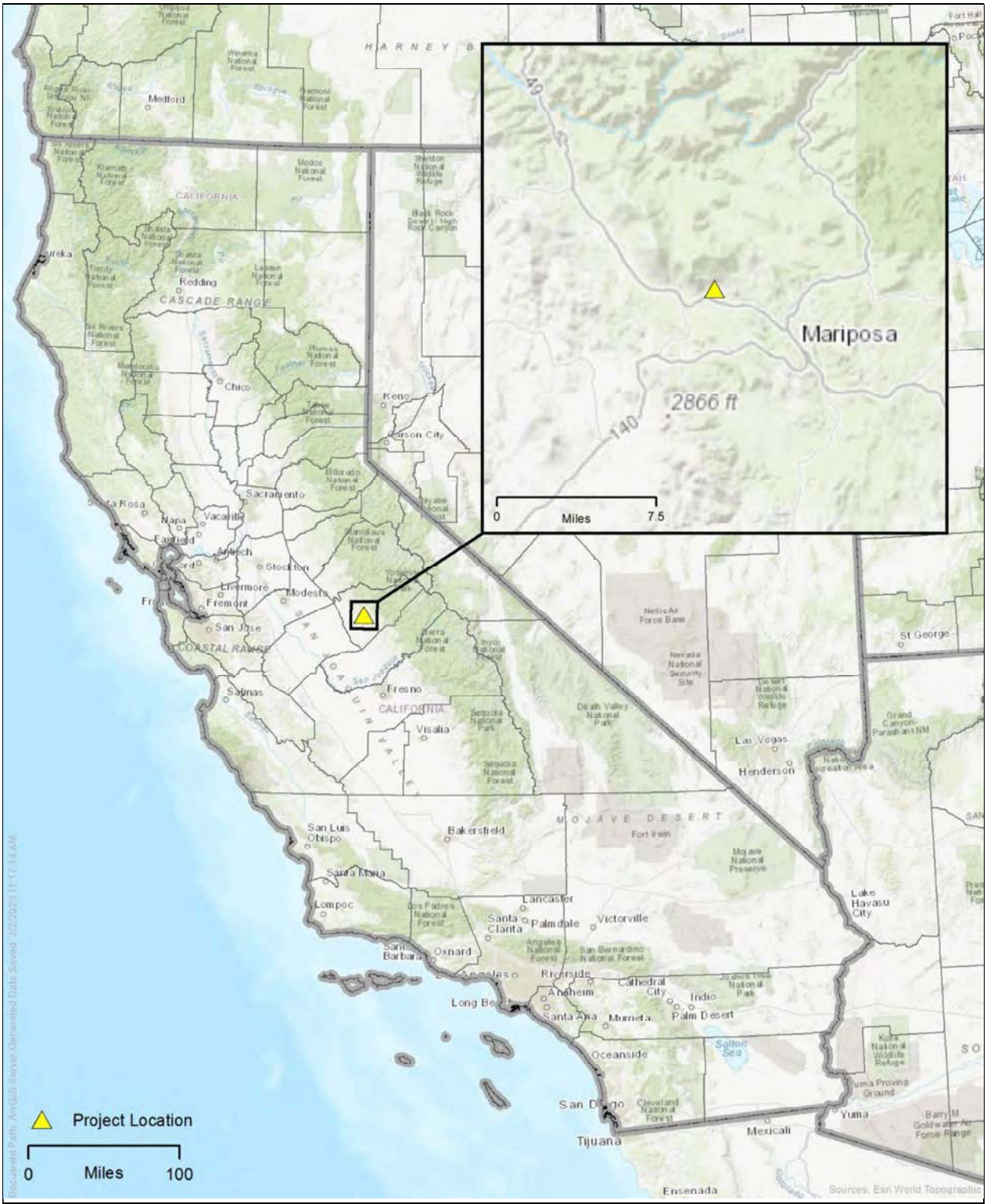


Figure 1-1
Regional Map
Happy Goat Farm, Mariposa County, California

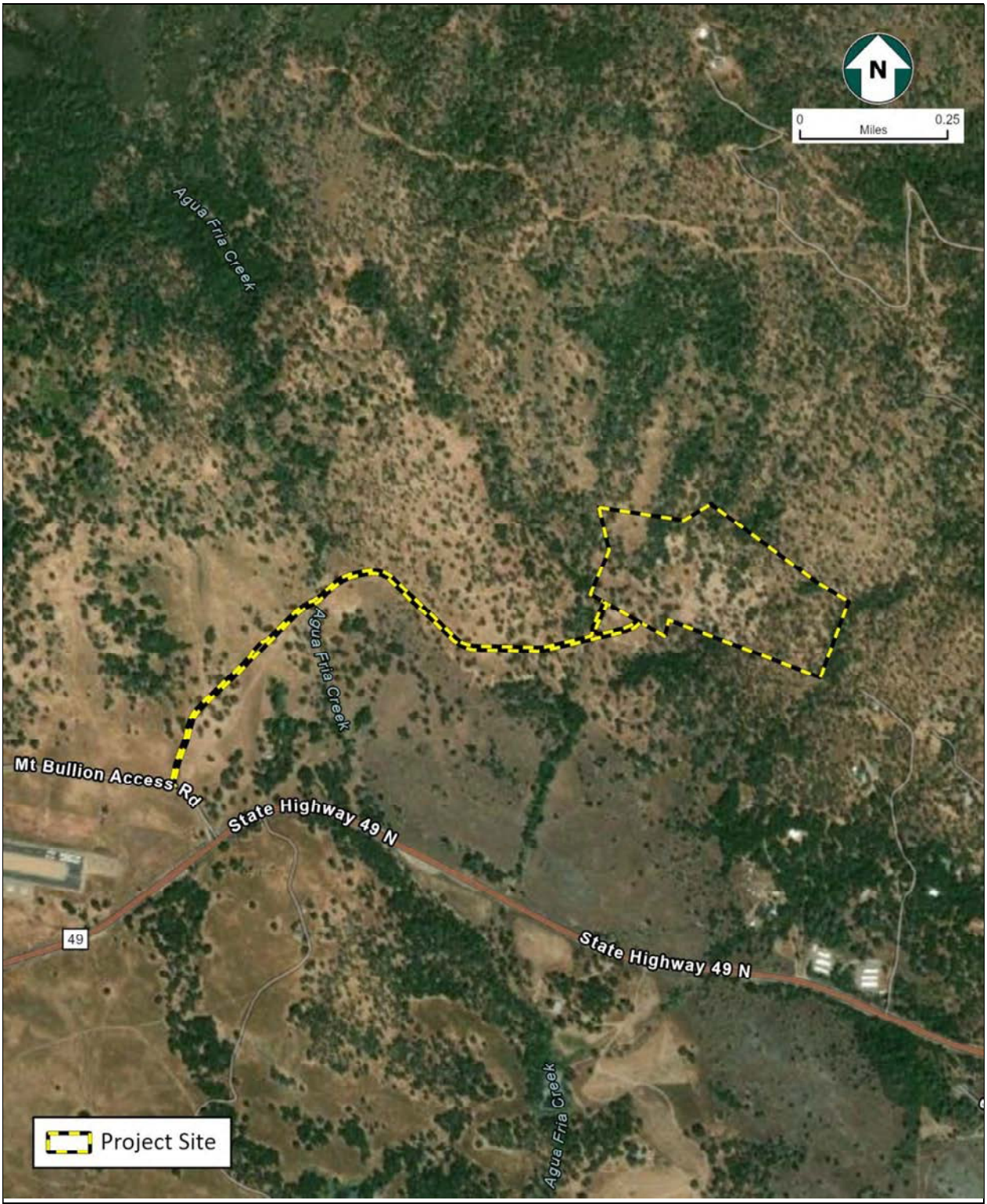


Figure 1-2
Project Location,
Happy Goat Farm, Mariposa County, California

SECTION 2 - METHODS

2.1 - Definition of Biological Study Area

The Biological Study Area (BSA) includes the Project site and a 100-foot survey buffer surrounding the Project disturbance footprint (Figure 2-1).

2.2 - Literature Review and Database Analysis

The following sources were reviewed for information on special-status biological resources in the Project vicinity:

- California Department of Fish and Wildlife's (CDFW) California Natural Diversity Database (CNDDB; CDFW 2023a).
- CDFW's Biogeographic Information and Observation System (BIOS; CDFW 2023b).
- CDFW's Special Animals List (CDFW 2023c).
- CDFW's California Wildlife Habitat Relationships (CWHR) System (Mayer and Laudenslayer 1988).
- California Native Plant Society (CNPS) Inventory of Rare and Endangered Plants of California (CNPS 2023).
- United States Fish and Wildlife Service (USFWS) Information for Planning and Consultation System (IPaC; USFWS 2023a).
- USFWS Critical Habitat Mapper (USFWS 2023b).
- USFWS National Wetlands Inventory (NWI; USFWS 2023c).
- USGS National Hydrography Dataset (NHD; USGS 2023).
- Federal Emergency Management Agency (FEMA) flood zone maps (FEMA 2023).
- United States Department of Agriculture (USDA), Natural Resources Conservation Service (NRCS) Web Soil Survey (NRCS 2023a)
- Current and historical aerial imagery (Google LLC 2023; Netroline 2023).

The CNDDB and CNPS queries focused on the *Bear Valley* USGS 7.5-minute quadrangle in which the Project is located, plus the surrounding eight quadrangles: *Buckhorn Peak*, *Kinsley*, *Feliciana Mountain*, *Mariposa*, *Catheys Valley*, *Indian Gulch*, *Coulterville*, and *Hornitos*. To satisfy other standard search criteria, CNDDB records within a 10-mile radius of the project site were queried separately from the broader database search.

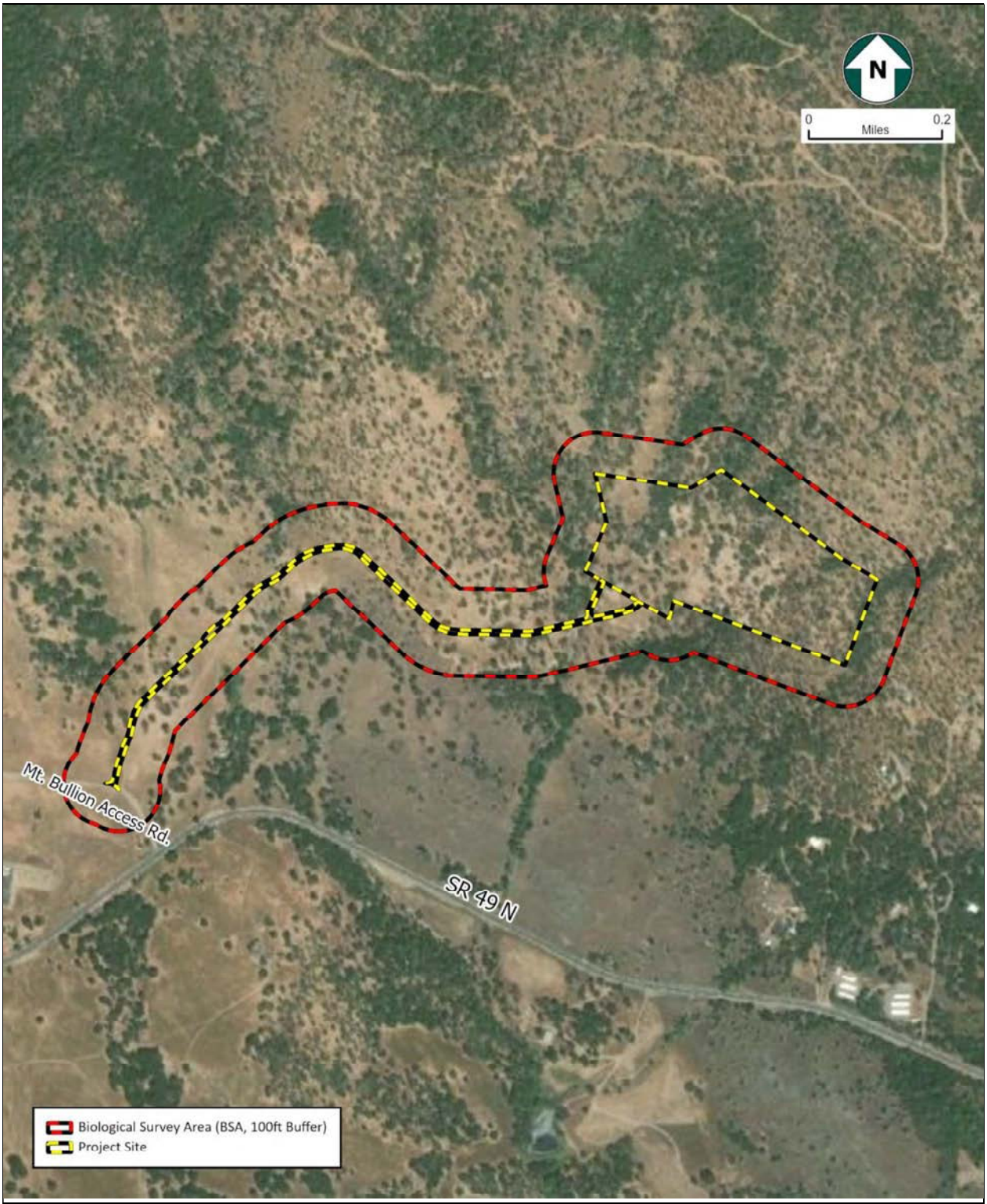


Figure 2-1
Biological Study Area
Happy Goat Farm Experience, Mariposa County, California

The CNDDB provides element-specific spatial information on individual documented occurrences of special-status species and sensitive natural vegetation communities. The CNPS database provides similar information, but at a much lower spatial resolution, for additional sensitive plant species tracked by the CNPS. The CDFW Special Animals List and USFWS IPaC provides no spatial data on wildlife occurrences and provides only lists of species potentially present. Wildlife species designated as "Fully Protected" by California Fish and Game Code Sections 5050 (Fully Protected reptiles and amphibians), 3511 (Fully Protected birds), and 4700 (Fully Protected mammals) are also included on the final list of evaluated species. The database search results can be found in Appendix A.

A review of the NWI was completed to identify whether wetlands have previously been documented on or adjacent to the Project site. The NWI, which is operated by the USFWS, is a collection of wetland and riparian maps that depicts graphic representations of the type, size, and location of wetland, deep water, and riparian habitats in the United States. In addition to the NWI, regional hydrologic information from the NHD was obtained from the USGS to evaluate the potential occurrence of blueline streams within or near the Project site.

Soils data were obtained from the USDA NRCS Web Soil Survey, climate information was obtained from the Western Regional Climate Center, and land use information was obtained from available aerial imagery (NRCS 2023a; WRCC 2023; Google LLC 2023). Information about flood zones was obtained from the Federal Emergency Management Agency, Department of Homeland Security (FEMA 2023).

The results of the database inquiries were reviewed to extract pertinent information on site conditions and evaluate the potential for sensitive biological resources to occur within or near the proposed Project site. Only those resources with the potential to be present and affected by the Project were included and considered in this document. The potential presence of natural communities and special-status species was based on distributional ranges overlapping the Project site and the presence of habitat and/or primary constituent habitat elements.

2.3 - Biological Field Survey

A biological survey of the BSA was conducted by QK Principal Environmental Scientist Curtis Uptain and Associate Environmental Scientist Mattole Whitaker on May 17, 2023. The survey consisted of walking meandering pedestrian transects spaced 50 to 100 feet apart throughout the BSA, where access was available. Botanical surveys were conducted in several different areas including the Market Garden Field, Big Barn Area, Beer Garden, and Greenhouse Area. Areas with suitable habitat that could not be accessed were surveyed using high-power binoculars.

Tasks completed during the survey included determining and documenting current land use, developing an inventory of plant and wildlife species, identifying wildlife sign (e.g., scat, burrows, nests, feathers, tracks), characterizing vegetation associations and habitat conditions within the BSA, and assessing the potential for special-status plant and wildlife species to occur on and near the Project site based on existing conditions. The potential for

migratory birds and raptors to nest on and near the Project site was evaluated. All historical wetland and water features documented by NWI and NHD were field verified. All spatial data were recorded using Environmental Systems Research Institute (ESRI) Collector for ArcGIS software installed on an iPad. Site conditions were documented with representative photographs (Appendix B).

SECTION 3 - ENVIRONMENTAL SETTING

This section identifies the regional and local environmental setting of the Project and describes existing baseline conditions. The environmental setting of the BSA was obtained from various sources of literature, databases, and aerial photographs. Site conditions were verified and updated during the site reconnaissance survey conducted by QK Environmental Scientists (Table 3-1).

Table 3-1
Field Survey Personnel and Timing

Date	Personnel	Time	Weather Conditions	Temperature
05/17/2023	Curtis Uptain and Mattole Whitaker	0837 - 1345	Sunny, Clear	78 - 90 °F

3.1 - Topography

The BSA is on the southeastern floor of Bullion Mountain in the central portion of Mariposa County. The BSA varies in topography and is at an elevation of about 2,250 feet above mean sea level.

3.2 - Climate

The BSA is within an area that has a Mediterranean climate of hot summers and mild, wet winters. Average high temperatures range from 51°F in January to 89°F in July, with daily temperatures rarely exceeding 100°F (WRCC 2023). Average low temperatures range from 34°F in December to 60°F in July. Precipitation occurs primarily as rain, most of which falls from November to April, with an average of 30.08 inches of rainfall per year. Rain rarely falls during the summer months.

3.3 - Land Use

The Project site is situated within a matrix of annual grasslands and oak woodlands that are used primarily for grazing. There is an airport to the west of the Project and scattered rural residences in the surrounding area.

3.4 - Soils

The United States Department of Agriculture, Natural Resources Conservation Service (NRCS) Web Soil Survey database contains soil digital data for the region. The most common soil in the BSA is Loafercreek-Bonanza complex, but there are three other types of soil present (Table 3-4).

Table 3-4
NRCS Soil Survey Results for BSA.

Soil type	Acres in BSA	Percent of BSA
Loafercreek-Bonanza complex, 3 to 15% slopes	49.6	77.0%
Loafercreek-Gopheridge complex, 30 to 60% slopes	8.4	13.0%
Trabuco-Jasperpeak-Rock outcrop complex, 8 to 30% slopes	3.9	6.1%
Henneke extremely rock clay loam, 15 to 75 percent slopes	2.5	3.9%
Totals for BSA	**64.4**	**100.0%**

3.5 - Hydrology

There are records of two wetland features within the BSA, as defined by the NWI (USFWS 2023c) (Figure 3-1). One, Agua Fria Creek, is a Water of the US that bisects a portion of the BSA that is part of the new roadway, starting near the middle of the western road area flowing southeast towards SR 49. The second jurisdictional wetland bisects a portion of the BSA to the east of the greenhouse area and flows southwest towards SR 49. Both features are described as an intermittent riverine. Features under the Riverine system include all wetlands and deepwater habitats contained within a channel, with two exceptions: 1) wetlands dominated by trees, shrubs, persistent emergent, emergent mosses, or lichens, and 2) habitats with water containing ocean-derived salts of 0.5 ppt or greater. There are additional aquatic features present in the BSA including a holding pond that was delineated during the previous EV park surveys (Figure 3-1).

According to FEMA, the BSA is within an Area of Minimal Flood Hazard (Figure 3-2).

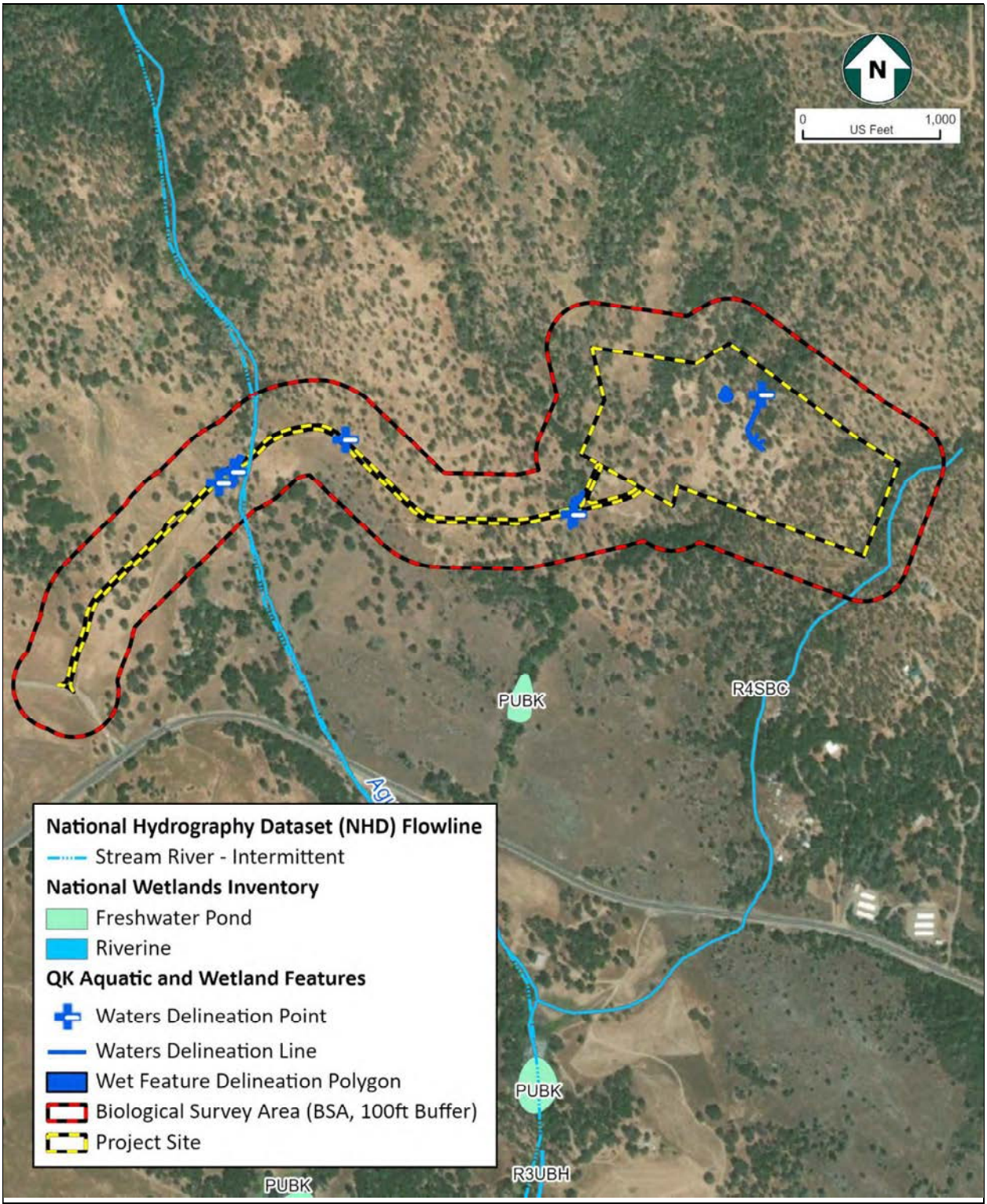


Figure 3-1
NWI and NHD Records of Aquatic Resources
Happy Goat Farm,
Mariposa County, California

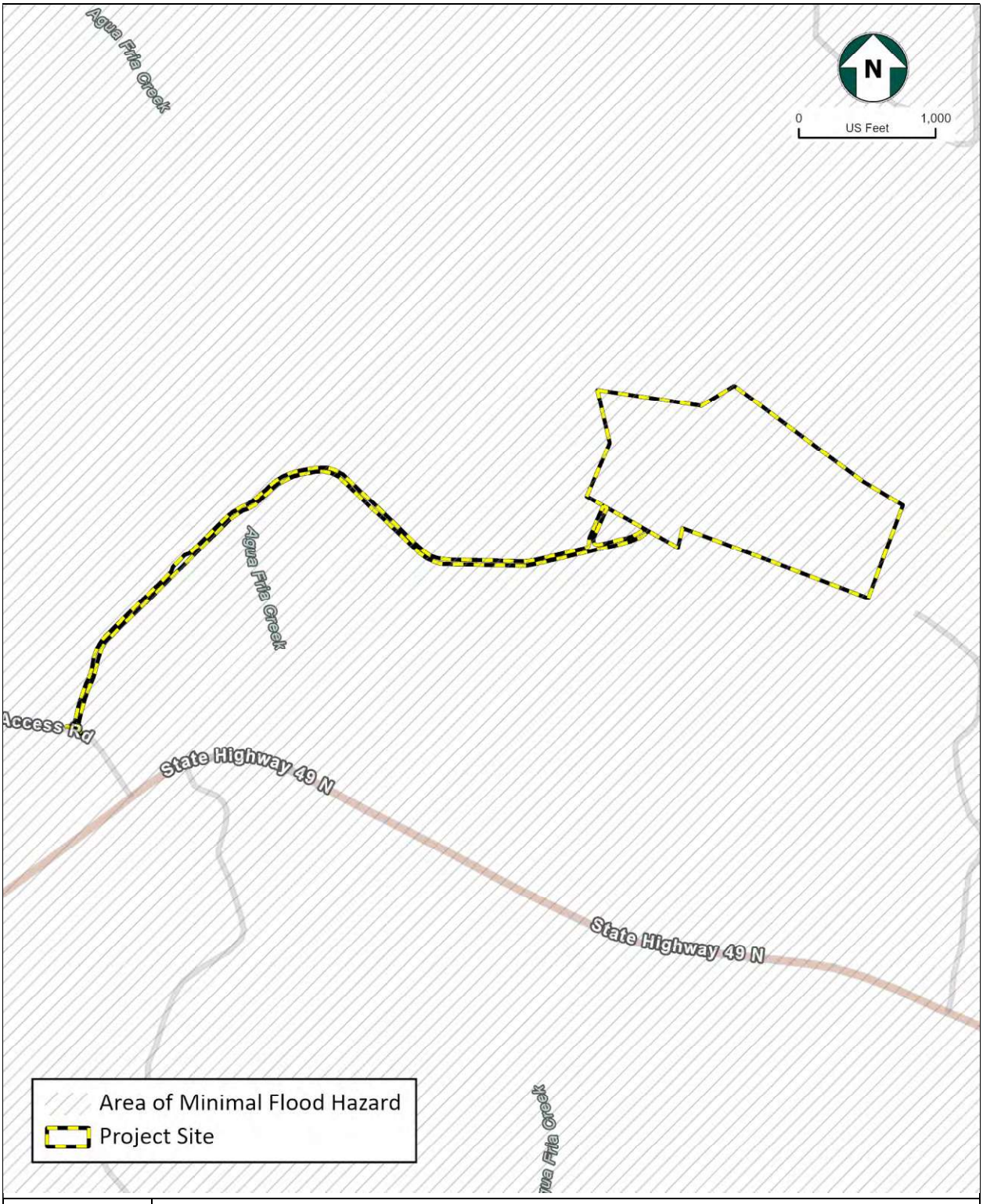


Figure 3-2
FEMA Flood Zone Map
Happy Goat Farm,
Mariposa County, California

3.6 - General Biological Conditions

The entirety of the Project site consists of an open blue oak savannah, valley and foothill woodland, farmed/grazed fields and a valley oak riparian habitat that has been disturbed by agricultural development. The Project site is bordered by agricultural properties to both north and east. Mariposa-Yosemite airport is to the west, and state route 49 N to the south.

Four different sensitive natural communities were identified within the BSA during reconnaissance. No special status plants were seen within the BSA during reconnaissance. Vegetation observed included wild oat (*Avena fatua*), ripgut brome (*Bromus diandrus*), Mediterranean barley (*Hordeum murinum*), interior live oak (*Quercus wislizeni*), purple clarkia (*Clarkia purpurea*), and blue oak (*Quercus douglasii*).

Two avian nests were observed within the Project site, but further nests could be found since suitable trees and structures near the BSA could support nesting birds and/or raptors. Migratory bird species observed includes red tailed hawk (*Buteo jamaicensis*), acorn woodpecker (*Melanerpes formicivorus*), northern mockingbird (*Mimus polyglottos*), and turkey vultures (*Cathartes aura*).

No hollow downed logs or large trees with cavities that could be utilized by fishers (*Pekania pennanti*) were observed within the BSA. A complete list of plant and wildlife species observed within the BSA during the biological reconnaissance survey is included in Appendix C.

SECTION 4 - FINDINGS

4.1 - Sensitive Natural Communities

4.1.1 - RESULTS OF LITERATURE REVIEW AND DATABASE SEARCHES

Literature results from the nine-quadrangle queries for the Project site were conducted and provide information for the potential of occurrence and verified during the field survey.

4.1.2 - PRESENCE OF SENSITIVE NATURAL COMMUNITIES

No sensitive natural vegetation communities were identified within the BSA by database searches. However, within the BSA there were 4 sensitive natural communities identified. Two were oak woodlands, one was foothill pine/ oak woodland, and one was riparian forest (Table 4-1).

Table 4-1
Sensitive Natural Communities Occurring in the BSA

Scientific Name	Common Name	Status
Pinus Sabiana/Quercus spp.	Foothill pine woodland	2B.3
Quercus douglasii	Blue oak woodland	1B.1
Quercus douglasii – Quercus wislizeni	Mixed oak forest and woodland	2B.2
Quercus lobata riparian	Valley oak riparian forest and woodland	1B.2

Source: VegCamp 2023, CNPS 2023 and USFWS 2023
1A Presumed Extinct in California.
1B Rare, Threatened, or Endangered in California and elsewhere.
2A Plants presumed extirpated in California, but more common elsewhere.
2B Plants Rare, Threatened, or Endangered in California, but more common elsewhere.
CRPR Threat Code Extension:
.1 Seriously endangered in California (over 80% of occurrences threatened / high degree and immediacy of threat)
.2 Fairly endangered in California (20-80% occurrences threatened)
.3 Not very endangered in California (<20% of occurrences threatened) Abbreviations:

4.2 - Special-Status Plants

4.2.1 - Results of Literature Review and Database Searches

There were 22 special-status plant species identified in the literature and database review that are known or have potential to occur within the nine-quadrangle queries centered on the Project site (Table 4-2). There are two CNDDB records of special-status plant species, Mariposa cryptantha (*Cryptantha mariposae*) and shaggyhair lupin (*Lupinus spectabilis*), that overlap a western portion of the BSA.

Table 4-2
Special-Status Plant Species Occurring in the Region of the BSA

(Source: CNDDB 2023, CNPS 2023,	Common Name	Status
Allium tuolumnense	Rawhide Hill onion	1B.2
Balsamorhiza macrolepis	big-scale balsamroot	1B.2
Calycadenia hooveri	Hoover's calycadenia	1B.3
Calyptridium pulchellum	Mariposa pussypaws	FT/1B.1
Clarkia australis	Small's southern clarkia	1B.2
Clarkia biloba ssp. *australis*	Mariposa clarkia	1B.2
Clarkia lingulate	Merced clarkia	SE/1B.1
Clarkia rostrata	beaked clarkia	1B.3
Cryptantha mariposae	Mariposa cryptantha	1B.3
Diplacus pulchellus	yellow-lip pansy monkeyflower	1B.2
Entosthodon kochii	Koch's cord moss	1B.3
Erigeron mariposanus	Mariposa daisy	1A
Eriophyllum congdonii	Congdon's woolly sunflower	1B.2
Erythranthe filicaulis	slender-stemmed monkeyflower	1B.2
Erythranthe gracilipes	slender-stalked monkeyflower	1B.2
Horkelia parryi	Parry's horkelia	1B.2
Leptosiphon serrulatus	Madera leptosiphon	1B.2
Lomatium congdonii	Congdon's lomatium	1B.2
Lupinus citrinus var. *deflexus*	Mariposa lupine	ST/1B.2
Lupinus spectabilis	shaggyhair lupine	1B.2
Mielichhoferia elongate	elongate copper moss	4.3
Mielichhoferia shevockii	Shevock's copper moss	1B.2

1A Presumed Extinct in California.
1B Rare, Threatened, or Endangered in California and elsewhere.
2A Plants presumed extirpated in California, but more common elsewhere.
2B Plants Rare, Threatened, or Endangered in California, but more common elsewhere.
CRPR Threat Code Extension:
.1 Seriously endangered in California (over 80% of occurrences threatened / high degree and immediacy of threat)
.2 Fairly endangered in California (20-80% occurrences threatened)
.3 Not very endangered in California (<20% of occurrences threatened) Abbreviations:
Abbreviations:
FC Federal Candidate
FE Federal Endangered Species
FT Federal Threatened Species
SFP Fully Protected Animal, CDFW
SE California Endangered Species
ST California Threatened Species
SC California Candidate Species
SSC California Department of Fish and Game Species of Special Concern

4.2.2 - Presence of Special-Status Plants

No special-status plant species were present within the BSA. The survey coincided with some, but not all the plant species' optimal blooming periods. However, none of the species identified in the database queries are expected to occur on-site because of a lack of suitable habitat conditions consisting of disturbed site conditions, inappropriate plant associations and unsuitable soil types or because the BSA is located outside of the species' known range. The Project site has been disturbed by agricultural and construction activities, but even with this disturbance there were some native plant species present because of the no-till agricultural practices being employed. A complete list of plant species observed during the biological reconnaissance survey is included in Appendix C.

4.3 - Special-Status Wildlife

4.3.1 - Results of Literature Review and Database Searches

There were 20 special-status wildlife species identified in the literature and database review that are known or have the potential to occur within the nine-quad search area centered on the Project (Table 4-3). There is one historical CNDDB record (EONDX 76077) of the limestone salamander (*Hydromantes brunus*) that overlaps with the BSA.

Table 4-3
Special-Status Wildlife Species Occurring in the Region of the BSA
(Source: CNDDB 2023, and USFWS 2023)

Scientific Name	Common Name	Status
Invertebrates		
Bombus crotchii	Crotch bumble bee	CE
Desmocerus californicus dimorphus	valley elderberry longhorn beetle	FT
Fish		
Mylopharodon conocephalus	hardhead	SSC
Amphibians		
Ambystoma californiense	California tiger salamander - central California DPS	FT/ST
Hydromantes brunus	limestone salamander	FP/ST
Rana boylii	foothill yellow-legged frog	FP
Rana sierrae	Sierra Nevada yellow-legged frog	FE/ST
Spea hammondii	western spadefoot	SSC
Reptiles		
Emys marmorata	western pond turtle	SSC
Birds		
Strix nebulosa	great gray owl	SE
Strix occidentalis occidentalis	California spotted owl	ST

Scientific Name	Common Name	Status
Gymnogyps californianus	California condor	FE/SE
Mammals		
Antrozous pallidus	pallid bat	SSC
Corynorhinus townsendii	Townsend's big-eared bat	SSC
Euderma maculatum	spotted bat	SSC
Lasiurus frantzii	western red bat	FP
Pekania pennanti	fisher - southern Sierra Nevada pop.	FE/SE

Abbreviations:
FC Federal Candidate
FE Federal Endangered Species
FGC Fish and Game Code
FT Federal Threatened Species
SFP Fully Protected Animal, CDFW
SE California Endangered Species
ST California Threatened Species
SSC California Department of Fish and Game Species of Special Concern

4.3.2 - PRESENCE OF SPECIAL-STATUS WILDLIFE

There was foraging habitat present within the BSA that would be suitable for the Crotch bumble bee (*Bombus crotchii*). In addition, the BSA is within the known range of this species. The nearest CNDDB record (EONDX 119710) is 6.48 miles northeast of the BSA. There is a CNDDB record (EONDX 34486) of the Valley elderberry longhorn beetle (*Desmocerus californicus dimorphus*) that occurs 2.3 miles southeast of the BSA, but there were no elderberry bushes present within the BSA, which is required to support the Valley elderberry longhorn beetle, and so that species would not be present. There are plans to plant elderberry bushes on the farm in the future, but the Project would not impact that species if it did become established. There were no canyons or rockslide areas within the BSA that would support Merced canyon shoulderband (*Helminthoglypta allynsmithi*). There were no limestone caves or underground water habitat present within the BSA that would support Wengerors' cave amphipod (*Stygobromus wengerorum*).

The hardhead (*Mylopharodon conocephalus*) could occur within the BSA because habitat capable of supporting this species, consisting of streams, ponds, and reservoirs bottoms, is present within the project site. The BSA is within the known range of the species.

The Sierra Nevada yellow-legged frog (*Rana sierrae*) is absent from the BSA because this species occurs at a much higher elevation (1,200 feet higher) than the Project. No amphibian sign (e.g., scat or tadpoles) were found within the BSA, but suitable habitat exists for California tiger salamander (*Ambystoma californiense*), limestone salamander (*Hydromantes brunus*), foothill yellow-legged frog (*Rana boylii*), and western spadefoot (*Spea hammondii*). These species could occur within the BSA. They would mostly be limited to wetlands and waters or dispersal areas near wetlands or waters, except for the California tiger salamander which is known to travel up to 1.25 miles from its breeding ponds.

Western pond turtles (*Emys marmorata*) were not observed but could potentially occur within the BSA. There was a pond present within the BSA that could potentially support this species, but they likely would have been seen if present. There are three CNDDB records of this species that occur within 10 miles of the BSA. The closest (EONDX 867) is approximately 2.26 miles southeast of the BSA.

There are no dense woodlands with coniferous or broadleaved trees near a water source that could provide suitable habitat for the great gray owl (*Strix nebulosa*) or California spotted owl (*Strix occidentalis occidentalis)*. There is foraging habitat for the California condor (*Gymnogyps californianus*), with open fields and livestock, which could provide a food source once deceased and if not quickly removed. California condor nesting habitat is not present, and they are not known to nest this far north in the Sierra Mountains. It is highly unlikely that California Condors, great gray owl, or California spotted owl occurs within the BSA, even as transients.

Foraging or roosting habitat is present within the BSA for the following bat species; pallid bat (*Antrozous pallidus*), Townsend's big-eared bat (*Corynorhinus townsendii*), spotted bat (*Euderma maculatum*), western red bat (*Lasiurus frantzii*), and Yuma myotis (*Myotis yumanensis*). There is one CNDDB record for the pallid bat (EONDX 69317) that occurs approximately 6.47 miles northeast of the BSA. There are two CNDDB records of the Townsend's big-eared bat within 10 miles of the BSA. The closest (EONDX 24312) that occurs approximately 1.09 miles of the BSA. There is one CNDDB record of spotted bat (EONDX 66357) that occurs approximately 6.45 miles northeast of the BSA. There are no CNDDB records of western red bat within 10 miles of the BSA. There is one CNDDB record of Yuma myotis (EONDX 69318) approximately 6.48 miles northeast of the BSA. Any of these species could be present within the BSA.

There are no CNDDB records of the fisher (*Pekania pennanti*) occurring within 10 miles of the BSA. There were no suitable dens (which occur in decaying, fallen trees or in large cavities in standing trees) observed in the BSA. The BSA lacks preferred tree habitat consisting of spruce, fir, or white cedar, which would support this species. This species is not likely to be present within the BSA.

4.3.3 - NESTING MIGRATORY BIRDS AND RAPTORS

There were no active migratory birds or raptor nests observed within the BSA. Two inactive nests were present within the Project site, one stick and one cluster of cavity nests (see Section 3.6). The trees, buildings, and utility poles in and outside the BSA could support a variety of nesting bird species, but current high levels of activity at the site consisting of ongoing agricultural operations and farm-related construction activities likely reduce the potential for pervasive nesting activities. A list of birds observed at the site was prepared (see Appendix C), indicating those species that would be most likely to nest in and near the BSA.

4.4 - Critical Habitat, Movement Corridors, and Linkages

4.4.1 - Presence of Critical Habitat

No designated critical habitat occurs within the BSA. The nearest USFWS designated critical habitat is for fisher, which is approximately 13.1 miles east of the BSA (Figure 4-1).

4.4.2 - Presence of Movement Corridors and Linkages

There are no known wildlife movement corridors or habitat linkages that intersect the BSA. The Project is situated within a disturbed area that is predominately used for agricultural development. The site provides some continued linkage between suitable natural habitats that surround the BSA. Even with the ongoing disturbances from construction activities and the ongoing agricultural operations, the site provides substantial opportunities for wildlife movements. The BSA provides no substantial nursery sites, except as previously mentioned for nesting migratory birds and raptors.

4.5 - Wetlands and Other Waters

The two riverine features and one pond were identified by the NHD and verified to exist during the biological field survey. One riverine feature, Agua Fria Creek, bisects the BSA through the access road west of the primary agricultural area and goat farm. The creek flows to the southeast, towards SR 49 The other riverine feature is east of the Project site but intersects the BSA, then flows southwest toward SR 49 Stream indicators such as mud cracks, streambeds, and/or banks were identified at both riverine features. Hydrologic, topographic features, and/or aquatic plant species were observed at both features that indicate these to be intermittent riverine features. The pond holds water nearly year-round and is fed by an intermittent spring located further up slope.

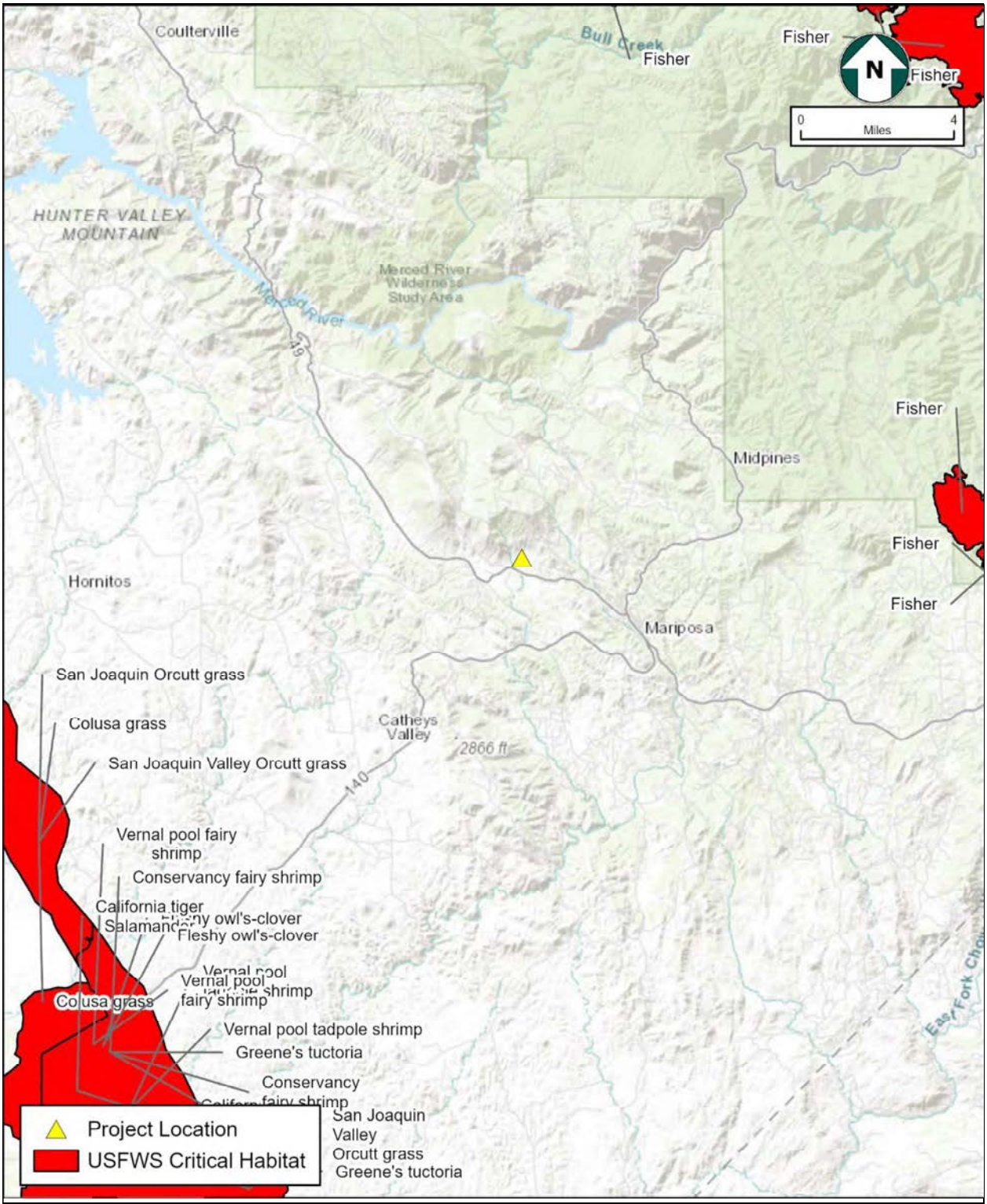


Figure 4-1
Critical Habitat in the Project Vicinity
Happy Goat Farm, Mariposa County, California

SECTION 5 - POTENTIAL PROJECT IMPACTS

The purpose of this section is to present an evaluation of the potential for Project-related impacts that include noise pollution, dust, traffic, fence installation, use of livestock dogs, and trampling to sensitive biological resources to occur resulting from Project construction activities. Although the potential for impacts of the Project is anticipated to be minor because the Project site is disturbed, there are some risks of Project impacts. These are discussed below.

5.1 - Potential Impacts to Sensitive Vegetation Communities

Four sensitive vegetation communities occur within the BSA. The Project has potential to have a minimal impact on four sensitive natural communities by installing fencing. This minimal impact may include trimming of oak trees and clearing of ground vegetation along fence line. This minimal impact would constitute no measures being warranted for mitigation. Foot traffic generated from the Project will not have an impact on it due to all traffic being restricted to existing roads.

5.2 - Potential Impacts to Special-Status Plant Species

No special-status plant species were observed within the BSA, and it is unlikely that any sensitive plant is present because of the extensive agricultural operations that employ drilling or broadcast seeding, cover crops, and hand planting seedlings that have been grown in the 6 on-site greenhouses. The Project would not impact any special-status plant species.

5.3 - Potential Impacts to Special-Status Wildlife Species

Special-status wildlife species including Crotch's bumble bee (*Bombus crotchii*), several bat species, amphibians, fishers, hardheads, and various bird species were determined to have potential to occur within the BSA. No potential impacts would occur to Crotch's bumble bee from the Project because all vehicle and foot traffic will be restricted to existing roads where substantial disturbance exists. Similarly, there would be no impacts to hardheads, if they occur, because they would be restricted to the two streams, which would not be impacted or encroached up by Project activities. Similarly, there would be no impacts to amphibian species from the Project because all wetlands and waters, and riparian habitat will be avoided by the Project. The Happy Goat Farm Experience will not interfere with riparian habitat needed for breeding or degrade normal residential and foraging habitat for the special-status amphibian species. No impacts to the western pond turtles would occur because the one pond that is on-site that could potentially harbor this species will be avoided by Project activities. The Project will not impact the California condor because they would most likely not be present, and if they would occur, they would only be present for short periods of time as transient foragers in adjacent fields. There would be minimal impacts to special-status bat species due to noise from visitors, especially in the evening when dinner hosting and other events hosted at the Project to occur during the period when bats would be actively foraging.

Although no California tiger salamanders (*Ambystoma californiense*) were observed in or near BSA, they could be present in upland aestivation burrows and migrate through the site to nearby breeding ponds during fall and winter migrations. Impacts to this species would be minimal because vehicle and foot traffic would be present during the day while this species mostly migrates during late evening and at night, and vehicle and foot traffic would not be common during rain events.

5.4 - Potential Impacts to Nesting Birds and Raptors

Two inactive nests were observed within the BSA. There is potential for birds to forage and nest within the BSA in existing structures, in tress and trees in the surrounding areas. However, because of the extensive agricultural operations, the number of nesting birds in the Project site is minimal. If there are active nests present during Project activities, there could be Project impacts such as dust, noise, and vehicle and foot traffic that could interfere with normal breeding behaviors. The effects of the Project would be minimal when compared to the extensive agricultural activities that would be continuous on the site, and thus Project impacts are not likely to be substantial.

5.5 - Potential Impacts to Critical Habitat, Movement Corridors, Fisheries, Nurseries, and Linkages

5.5.1 - Potential Impacts to Critical Habitat

The Project would not impact any designated critical habitat.

5.5.2 - Potential Impacts to Movement Corridors, Fisheries, Nurseries, and Linkages

Project activities would not impact any movement corridors, fisheries, nursery sites, or habitat linkages.

5.6 - Potential Impacts to Wetlands and Waters

There were two records of a water feature within the BSA, both are likely to be Waters of the State and Waters of the US. Neither of these features would be impacted by Project activities because the use of these features will not occur, and the Project would not result in any predictable form of degradation to these features. There was one pond that occurs within the BSA, which also will not be used or degraded by Project activities.

SECTION 6 - RECOMMENDATIONS

The Project is anticipated to have no impacts to minimal impacts to sensitive natural communities, special-status plants, wetlands and water features, Critical Habitat, fisheries, nursey sites, and migratory corridors. There is only one special-status wildlife species that could potentially be impacted by the project, which is the California tiger salamander. That species was not verified to be present, but it could occur. Project impacts to that species could result from a disruption of migrations between upland refugia sites and breeding ponds, but that impact is anticipated to be minimal because vehicle and foot traffic from Project activities are not likely to occur concurrently with migration activities. There is potential for impacts to occur to nesting and foraging birds and raptors, but that impact is anticipated to be minimal because of the lack of nesting activity on and near the Project site. The following measures be implemented as Best Management Practices (BMPs) during Project activities:

- A pre-activity survey of the Project and within a 250-foot buffer for nesting migratory birds and a 500-foot buffer for nesting raptors surrounding the Project footprint should be conducted yearly, in April or May, to identify active bird nests. Areas within 250 feet of the active nests should be designated as “quiet zones” where noise and activities would be curtailed until you have fledged from the nest. The survey should be conducted by a qualified biologist with adequate training and experience conducting surveys for nesting birds.
- An informational brochure containing information on sensitive natural communities and special-status species that could be present in the area should be provided to all visitors so that they are aware of the unique species that could potentially occur on the site.
- Noise limits should be established for night events to reduce noise pollution that could affect bat foraging activities. Noise levels after sundown should be limited to no greater than 95 decibels (dBA scale) and night tours should be prohibited past 10 PM.
- Project-related vehicles should observe a 20-mph speed limit in all Project areas, except on County roads and State and federal highways. This is particularly important at night when certain animals are most active. To the extent possible, nighttime traffic should be minimized. Off-road traffic outside of designated project areas should be prohibited.
- All trash and food items that attract wildlife should be discarded into closed containers and properly disposed of at the end of each workday.
- To prevent harassment or mortality of special status species, no pets from visitors aside from service animals and emotional support animals should be permitted on the Project site.

SECTION 7 - SUMMARY AND CONCLUSIONS

Land within the Project site is disturbed and contains some habitat that could support special-status plant species, special-status wildlife, and sensitive natural communities. There are no designated Critical Habitats, movement corridors, or wetlands, that would be impacted by the Project. However, there is one water feature, Agua Fria Creek, that will not be substantially impacted by the Project. Based on the literature and database searches and results of the site survey, there is potential for special-status species to occur on the site: a list of which can be found in Table 4-2 and Table 4-3. Due to the disturbed nature of the Project, surrounded by active construction, agricultural work, and the lack of a suitable prey base, impacts to the fisher are not anticipated to occur. If nesting birds were to nest in the vicinity of the Project, impacts to the species could occur. Implementation of the recommended BMPs and avoidance measures outlined in Section 6 would minimize any Project impacts to these species.

This BRE has been performed in accordance with professionally accepted biological investigation practices conducted at this time and in this geographic area. The findings and opinions conveyed in this report are based on findings derived from specified historical and literary sources and a reconnaissance survey of the Project site and surrounding area. The biological investigation was limited by the scope of work performed. The reconnaissance survey may not have been performed during blooming periods or periods of seasonal or daily wildlife activity that would provide positive identification if resources were present, and therefore the findings of this report might not be definitive. The reconnaissance survey was also limited by the environmental conditions present at the time of the survey. In addition, general biological (or protocol) surveys do not guarantee that the organisms are not present and would not be discovered in the future within the site. Mobile wildlife species could occupy the site on a transient basis or re-establish populations in the future. No other guarantees or warranties, expressed or implied, are provided.

SECTION 8 - REFERENCES

California Department of Fish and Wildlife (CDFW). 2023a. California Natural Diversity Database (CNDDB), Accessed via: https://map.dfg.ca.gov/rarefind/view/RareFind.aspx.

California Department of Fish and Wildlife (CDFW). 2023b. Biogeographic Information and Observation System (BIOS). Accessed via: www.wildlife.ca.gov/data/BIOS.

California Department of Fish and Wildlife (CDFW). 2023c. CDFW's Special Animals List

California Native Plant Society (CNPS). 2023. Inventory of Rare and Endangered Plants. Accessed via: www.rareplants.cnps.org.

Federal Emergency Management Agency (FEMA) 2023. On-line Map Service Center.

Google LLC. 2023. Google Earth Pro.

Mayer, K.E. and W.F. Laudenslayer, Jr. 1988. *A guide to wildlife habitats of California. State of California*. Resources Agency, Department of Fish and Game. Sacramento, CA. 166 pp. Accessed via: https://www.wildlife.ca.gov/Data/CWHR/Wildlife-Habitats.

Netronline. 2023. Historic Aerials Viewer. Accessed via: www.historicaerials.com/viewer.

United States Department of Agriculture, Natural Resources Conservation Service (NRCS). 2023. Web Soil Survey. Accessed via: http://websoilsurvey.nrcs.usda.gov/app/WebSoilSurvey.aspx

United States Fish and Wildlife Service (USFWS). 2023a. Information for Planning and Consultation online project planning tool. Accessed via: https://ecos.fws.gov/ipac/.

United States Fish and Wildlife Service (USFWS). 2023b. Critical Habitat Portal. Accessed via: https://ecos.fws.gov/ecp/report/table/critical-habitat.html.

United States Fish and Wildlife Service (USFWS). 2023c. National Wetlands Inventory Wetlands Mapper (NWI). U.S. Geological Survey.

United States Geological Survey (USGS). 2023. National Hydrography Dataset (NHD). Accessed via: https://www.usgs.gov/core-science-systems/ngp/national-hydrography.

Western Regional Climate Center (WRCC). 2023. Cooperative Climatological Data Summaries, NOAA Cooperative Station Trona, California (049035). Accessed via: https://wrcc.dri.edu/cgi-bin/cliMAIN.pl?ca0439.

APPENDIX A

SPECIAL-STATUS SPECIES DATABASE SEARCH RESULTS

HAPPY GOAT FARM EXPERIENCE

Selected Elements by Common Name

California Department of Fish and Wildlife

California Natural Diversity Database

Query Criteria: Quad IS (Homewood Canyon (3511784) OR Slate Range Crossing (3511783) OR Manly Fall (3511782) OR Trona East (3511773) OR Trona West (3511774) OR Copper Queen Canyon (3511772) OR Westend (3511764) OR Searles Lake (3511763) OR Layton Spring (3511762))

Selected Elements by Common Name

California Department of Fish and Wildlife

California Natural Diversity Database

Species	Element Code	Federal Status	State Status	Global Rank	State Rank	Rare Plant Rank/CDFW SSC or FP
Amargosa beardtongue *Penstemon fruticiformis var. amargosae*	PDSCR1L2F2	None	None	G4T3	S2	1B.3
Booth's evening-primrose *Eremothera boothii ssp. boothii*	PDONA03052	None	None	G5T4	S3	2B.3
burrowing owl *Athene cunicularia*	ABNSB10010	None	None	G4	S3	SSC
Clokey's cryptantha *Cryptantha clokeyi*	PDBOR0A3M0	None	None	G3	S3	1B.2
Darwin Mesa milk-vetch *Astragalus atratus var. mensanus*	PDFAB0F0Z3	None	None	G4G5T2	S2	1B.1
desert bighorn sheep *Ovis canadensis nelsoni*	AMALE04013	None	None	G4T4	S3	FP
desert tortoise *Gopherus agassizii*	ARAAF01012	Threatened	Threatened	G3	S2S3	
Emory's crucifixion-thorn *Castela emoryi*	PDSIM03030	None	None	G3G4	S2S3	2B.2
Inyo California towhee *Melozone crissalis eremophilus*	ABPBX74071	Threatened	Endangered	G4G5T2	S2	
Le Conte's thrasher *Toxostoma lecontei*	ABPBK06100	None	None	G4	S3	SSC
long-eared owl *Asio otus*	ABNSB13010	None	None	G5	S3?	SSC
Mohave ground squirrel *Xerospermophilus mohavensis*	AMAFB05150	None	Threatened	G3	S2	
Morrison bumble bee *Bombus morrisoni*	IIHYM24460	None	None	G3	S1S2	
pallid bat *Antrozous pallidus*	AMACC10010	None	None	G4	S3	SSC
Panamint alligator lizard *Elgaria panamintina*	ARACB01050	None	None	G3	S3	SSC
prairie falcon *Falco mexicanus*	ABNKD06090	None	None	G5	S4	WL
Ripley's aliciella *Aliciella ripleyi*	PDPLM041E0	None	None	G3	S2	2B.3
Townsend's big-eared bat *Corynorhinus townsendii*	AMACC08010	None	None	G4	S2	SSC
western mastiff bat *Eumops perotis californicus*	AMACD02011	None	None	G4G5T4	S3S4	SSC
western small-footed myotis *Myotis ciliolabrum*	AMACC01230	None	None	G5	S3	
western snowy plover *Charadrius nivosus nivosus*	ABNNB03031	Threatened	None	G3T3	S3	SSC

Record Count: 21

Commercial Version -- Dated April, 30 2023 -- Biogeographic Data Branch

Page 2 of 2

Report Printed on Monday, May 08, 2023

Information Expires 10/30/2023

CNPS Rare Plant Inventory

Search Results

10 matches found. Click on scientific name for details

Search Criteria: 9-Quad include [3712051]

▲ SCIENTIFIC NAME	COMMON NAME	FAMILY	LIFEFORM	BLOOMING PERIOD	FED LIST	STATE LIST	GLOBAL RANK	STATE RANK	CA RARE PLANT RANK	CA ENDEMIC	DATE ADDED	PHOTO
Allium sanbornii var. *congdonii*	Congdon's onion	Alliaceae	perennial bulbiferous herb	Apr-Jul	None	None	G4T3	S3	4.3	Yes	1994-01-01	 © 2008 Steven Perry
Balsamorhiza macrolepis	big-scale balsamroot	Asteraceae	perennial herb	Mar-Jun	None	None	G2	S2	1B.2	Yes	1974-01-01	 ©1998 Dean Wm. Taylor
Clarkia biloba ssp. *australis*	Mariposa clarkia	Onagraceae	annual herb	Apr-Jul	None	None	G4G5T3	S3	1B.2	Yes	1980-01-01	No Photo Available
Clarkia rostrata	beaked clarkia	Onagraceae	annual herb	Apr-May	None	None	G2G3	S2S3	1B.3	Yes	1974-01-01	No Photo Available
Cryptantha mariposae	Mariposa cryptantha	Boraginaceae	annual herb	Apr-Jun	None	None	G2G3	S2S3	1B.3	Yes	1974-01-01	No Photo Available
Eriogonum tripodum	tripod buckwheat	Polygonaceae	perennial deciduous shrub	May-Jul	None	None	G4	S4	4.2	Yes	1974-01-01	 ©2008 Steven Perry
Eriophyllum confertiflorum var. *tanacetiflorum*	tansy-flowered woolly sunflower	Asteraceae	perennial shrub	May-Jul	None	None	G5T2?Q	S2?	4.3	Yes	2001-01-01	No Photo Available
Githopsis pulchella ssp. *serpentinicola*	serpentine bluecup	Campanulaceae	annual herb	May-Jun	None	None	G4T3	S3	4.3	Yes	2001-01-01	 © 2019 Barry Breckling
Jepsonia heterandra	foothill jepsonia	Saxifragaceae	perennial herb	Aug-Dec	None	None	G3	S3	4.3	Yes	1994-01-01	 © 2014 Belinda Lo

▲ SCIENTIFIC NAME	COMMON NAME	FAMILY	LIFEFORM	BLOOMING PERIOD	FED LIST	STATE LIST	GLOBAL RANK	STATE RANK	CA RARE PLANT RANK	CA ENDEMIC	DATE ADDED	PHOTO
Lupinus spectabilis	shaggyhair lupine	Fabaceae	annual herb	Apr-May	None	None	G2	S2	1B.2	Yes	1974-01-01	No Photo Available

Suggested Citation:

California Native Plant Society, Rare Plant Program. 2023. Rare Plant Inventory (online edition, v9.5). Website https://www.rareplants.cnps.org

[Showing 1 of 1 of 2 entries

United States Department of the Interior

FISH AND WILDLIFE SERVICE
Sacramento Fish And Wildlife Office
Federal Building
2800 Cottage Way, Room W-2605
Sacramento, CA 95825-1846
Phone: (916) 414-6600 Fax: (916) 414-6713

In Reply Refer To:
Project Code: 2023-0088731
Project Name: Happy Goat

June 01, 2023

Subject: List of threatened and endangered species that may occur in your proposed project location or may be affected by your proposed project

To Whom It May Concern:

The enclosed species list identifies threatened, endangered, proposed and candidate species, as well as proposed and final designated critical habitat, that may occur within the boundary of your proposed project and/or may be affected by your proposed project. The species list fulfills the requirements of the U.S. Fish and Wildlife Service (Service) under section 7(c) of the Endangered Species Act (Act) of 1973, as amended (16 U.S.C. 1531 *et seq.*).

New information based on updated surveys, changes in the abundance and distribution of species, changed habitat conditions, or other factors could change this list. Please feel free to contact us if you need more current information or assistance regarding the potential impacts to federally proposed, listed, and candidate species and federally designated and proposed critical habitat. Please note that under 50 CFR 402.12(e) of the regulations implementing section 7 of the Act, the accuracy of this species list should be verified after 90 days. This verification can be completed formally or informally as desired. The Service recommends that verification be completed by visiting the ECOS-IPaC website at regular intervals during project planning and implementation for updates to species lists and information. An updated list may be requested through the ECOS-IPaC system by completing the same process used to receive the enclosed list.

The purpose of the Act is to provide a means whereby threatened and endangered species and the ecosystems upon which they depend may be conserved. Under sections 7(a)(1) and 7(a)(2) of the Act and its implementing regulations (50 CFR 402 *et seq.*), Federal agencies are required to utilize their authorities to carry out programs for the conservation of threatened and endangered species and to determine whether projects may affect threatened and endangered species and/or designated critical habitat.

A Biological Assessment is required for construction projects (or other undertakings having similar physical impacts) that are major Federal actions significantly affecting the quality of the human environment as defined in the National Environmental Policy Act (42 U.S.C. 4332(2)

(c)). For projects other than major construction activities, the Service suggests that a biological evaluation similar to a Biological Assessment be prepared to determine whether the project may affect listed or proposed species and/or designated or proposed critical habitat. Recommended contents of a Biological Assessment are described at 50 CFR 402.12.

If a Federal agency determines, based on the Biological Assessment or biological evaluation, that listed species and/or designated critical habitat may be affected by the proposed project, the agency is required to consult with the Service pursuant to 50 CFR 402. In addition, the Service recommends that candidate species, proposed species and proposed critical habitat be addressed within the consultation. More information on the regulations and procedures for section 7 consultation, including the role of permit or license applicants, can be found in the "Endangered Species Consultation Handbook" at:

http://www.fws.gov/endangered/esa-library/pdf/TOC-GLOS.PDF

Migratory Birds: In addition to responsibilities to protect threatened and endangered species under the Endangered Species Act (ESA), there are additional responsibilities under the Migratory Bird Treaty Act (MBTA) and the Bald and Golden Eagle Protection Act (BGEPA) to protect native birds from project-related impacts. Any activity, intentional or unintentional, resulting in take of migratory birds, including eagles, is prohibited unless otherwise permitted by the U.S. Fish and Wildlife Service (50 C.F.R. Sec. 10.12 and 16 U.S.C. Sec. 668(a)). For more information regarding these Acts see https://www.fws.gov/birds/policies-and-regulations.php.

The MBTA has no provision for allowing take of migratory birds that may be unintentionally killed or injured by otherwise lawful activities. It is the responsibility of the project proponent to comply with these Acts by identifying potential impacts to migratory birds and eagles within applicable NEPA documents (when there is a federal nexus) or a Bird/Eagle Conservation Plan (when there is no federal nexus). Proponents should implement conservation measures to avoid or minimize the production of project-related stressors or minimize the exposure of birds and their resources to the project-related stressors. For more information on avian stressors and recommended conservation measures see https://www.fws.gov/birds/bird-enthusiasts/threats-to-birds.php.

In addition to MBTA and BGEPA, Executive Order 13186: *Responsibilities of Federal Agencies to Protect Migratory Birds*, obligates all Federal agencies that engage in or authorize activities that might affect migratory birds, to minimize those effects and encourage conservation measures that will improve bird populations. Executive Order 13186 provides for the protection of both migratory birds and migratory bird habitat. For information regarding the implementation of Executive Order 13186, please visit https://www.fws.gov/birds/policies-and-regulations/executive-orders/e0-13186.php.

We appreciate your concern for threatened and endangered species. The Service encourages Federal agencies to include conservation of threatened and endangered species into their project planning to further the purposes of the Act. Please include the Consultation Code in the header of this letter with any request for consultation or correspondence about your project that you submit to our office.

Attachment(s):

- Official Species List

OFFICIAL SPECIES LIST

This list is provided pursuant to Section 7 of the Endangered Species Act, and fulfills the requirement for Federal agencies to "request of the Secretary of the Interior information whether any species which is listed or proposed to be listed may be present in the area of a proposed action".

This species list is provided by:

Sacramento Fish And Wildlife Office
Federal Building
2800 Cottage Way, Room W-2605
Sacramento, CA 95825-1846
(916) 414-6600

PROJECT SUMMARY

Project Code: 2023-0088731
Project Name: Happy Goat
Project Type: Commercial Development
Project Description: The proposed Happy Goat Farms Experience (Project) will construct and operate an experience of the farm on approximately 29 acres. The Project would install approximately 1.8 kilometers of roadway on the site as well as fencing along the walking pathways and roadway. The experience provided to guests would include enjoying catered food and drinks in the rose garden, viewings of the "Goatnasium", walking goats on leashes within specially designated areas, and the baby goat experience.
The proposed experience will serve up to 150 guests per day with 25 employees working to ensure the safety of the guests and goats. The hours open will change depending on the season, with the average visit being between 4-5 hours with the possibility of extension due to dinner extensions. The Happy Goat Experience will also be used as a special event facility that could host up to 500 guests without adversely impacting the area or operations.

Project Location:

The approximate location of the project can be viewed in Google Maps: https://www.google.com/maps/@37.74860875,-120.0625018750473,14z



Counties: Mariposa and Tuolumne counties, California

ENDANGERED SPECIES ACT SPECIES

There is a total of 8 threatened, endangered, or candidate species on this species list.

Species on this list should be considered in an effects analysis for your project and could include species that exist in another geographic area. For example, certain fish may appear on the species list because a project could affect downstream species.

IPaC does not display listed species or critical habitats under the sole jurisdiction of NOAA Fisheries[1], as USFWS does not have the authority to speak on behalf of NOAA and the Department of Commerce.

See the "Critical habitats" section below for those critical habitats that lie wholly or partially within your project area under this office's jurisdiction. Please contact the designated FWS office if you have questions.

1. NOAA Fisheries, also known as the National Marine Fisheries Service (NMFS), is an office of the National Oceanic and Atmospheric Administration within the Department of Commerce.

MAMMALS

NAME	STATUS
Fisher *Pekania pennanti* Population: SSN DPS There is **proposed** critical habitat for this species. Your location overlaps the critical habitat. Species profile: https://ecos.fws.gov/ecp/species/3651	Endangered

BIRDS

NAME	STATUS
California Condor *Gymnogyps californianus* Population: U.S.A. only, except where listed as an experimental population There is **final** critical habitat for this species. Your location does not overlap the critical habitat. Species profile: https://ecos.fws.gov/ecp/species/8193	Endangered
California Spotted Owl *Strix occidentalis occidentalis* Population: Sierra Nevada No critical habitat has been designated for this species. Species profile: https://ecos.fws.gov/ecp/species/7266	Proposed Threatened

AMPHIBIANS

NAME	STATUS
California Red-legged Frog *Rana draytonii* There is **final** critical habitat for this species. Your location does not overlap the critical habitat. Species profile: https://ecos.fws.gov/ecp/species/2891	Threatened
California Tiger Salamander *Ambystoma californiense* Population: U.S.A. (Central CA DPS) There is **final** critical habitat for this species. Your location does not overlap the critical habitat. Species profile: https://ecos.fws.gov/ecp/species/2076	Threatened
Foothill Yellow-legged Frog *Rana boylii* Population: South Sierra Distinct Population Segment (South Sierra DPS) No critical habitat has been designated for this species. Species profile: https://ecos.fws.gov/ecp/species/5133	Proposed Endangered
Sierra Nevada Yellow-legged Frog *Rana sierrae* There is **final** critical habitat for this species. Your location does not overlap the critical habitat. Species profile: https://ecos.fws.gov/ecp/species/9529	Endangered

INSECTS

NAME	STATUS
Monarch Butterfly *Danaus plexippus* No critical habitat has been designated for this species. Species profile: https://ecos.fws.gov/ecp/species/9743	Candidate

CRITICAL HABITATS

There is 1 critical habitat wholly or partially within your project area under this office's jurisdiction.

NAME	STATUS
Fisher *Pekania pennanti* https://ecos.fws.gov/ecp/species/3651#crithab	Proposed

IPAC USER CONTACT INFORMATION

Agency: Private Entity
Name: Mattole Whitaker
Address: 601 E Pollasky Ave Suite 301
City: Clovis
State: CA
Zip: 93612
Email mattole.whitaker@qkinc.com
Phone: 5594492400

APPENDIX B

REPRESENTATIVE PHOTOGRAPHS OF THE TRONA 4 AND 7 SOLAR PROJECT



Photograph 1. Goat corral contains nesting boxes for chickens and fenced paddock with two small and two big corrals.
Coordinates: 37.5162 °N, -120.01832°W facing northwest.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 2. Pond mainly filled with runoff from small spring.
Coordinates: 37.51613 °N, -120.01844 °W facing southwest.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 3. Pond mainly filled with runoff from small spring.
Coordinates: 37.51621 °N, -120.01832 °W facing southeast.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 4. Market garden field.
Coordinates: 37.51538 °N, -120.01948 °W facing southeast.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 5. Field of wheat, oat, barley, vetch, and rye serving as a cover crop.
Coordinates: 37.51505 °N, -120.01992 °W facing southwest.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 6. Big barn serving as storage, workshop, and office.
Coordinates: 37.51666 °N, -120.02019 °W facing south.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 7. Field that has been composted, grazed, and cleared for future apple orchard.
Coordinates: 37.51662 °N, -120.02009 °W facing west.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 8. Field containing Native American archaeology, roundhouse impressions present.
Coordinates: 37.51464 °N, -120.02041 °W facing northeast.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 9. Fence of archaeology field.
Coordinates: 37.5146 °N, -120.02041°W facing southeast.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 10. Neighboring field, untouched by grazing.
Coordinates: 37.51475 °N, -120.01934 °W facing southeast.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 11. Seeded terraced area. Future beer garden and picnic area.
Coordinates: 37.51541 °N, -120.01715 °W facing northwest.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 12. Upper terrace of beer garden.
Coordinates: 37.51544 °N, -120.01657 °W facing southwest.
Photo taken by Mattole Whitaker on May 17, 2023.



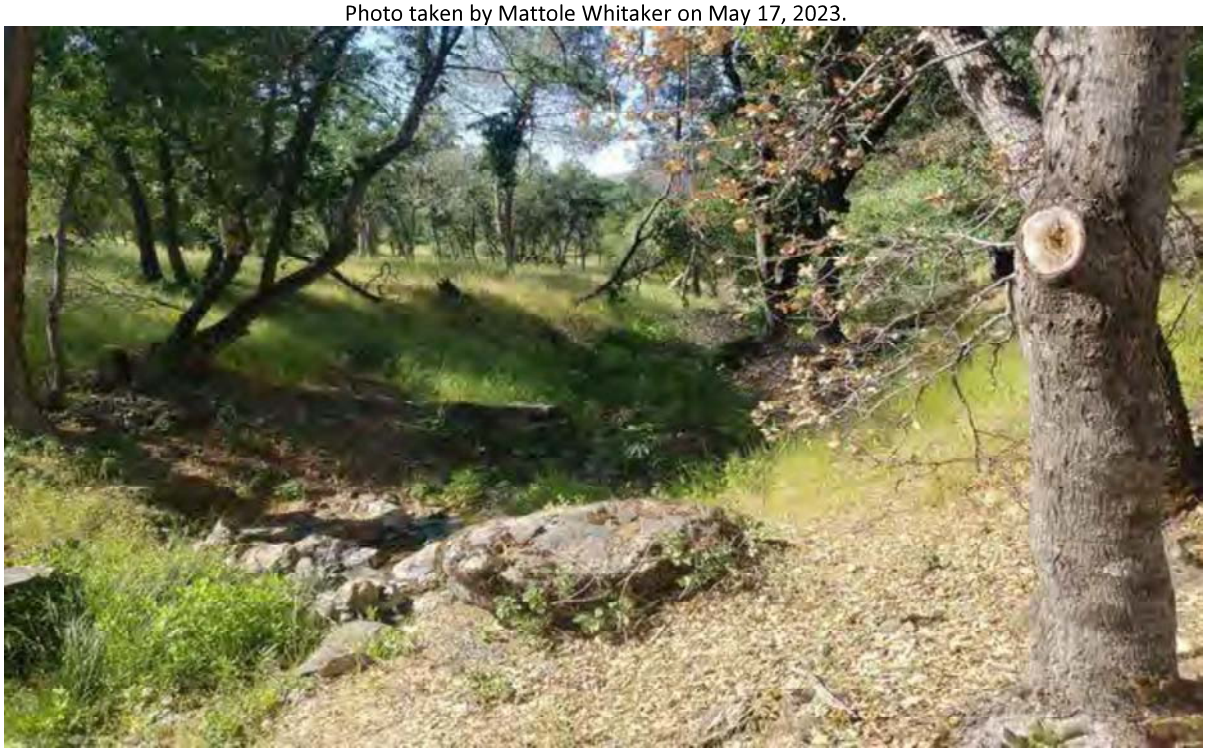
Photograph 13. Greenhouse area that once completed will have 18,000 square feet of greenhouse.
Coordinates: 37.51449 °N, -120.01573 °W facing southwest.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 14. Staged material for greenhouse construction.
Coordinates: 37.51471 °N, -120.01556 °W facing northwest.
Photo taken by Mattole Whitaker on May 17, 2023.



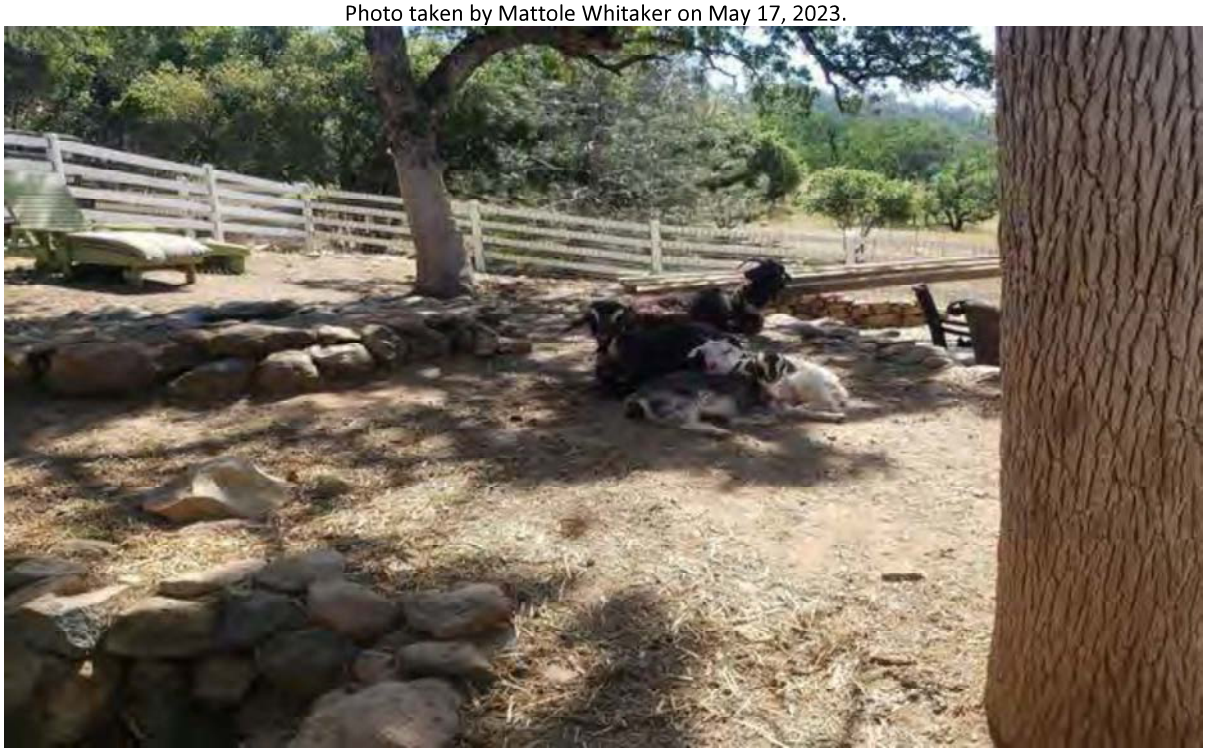
Photograph 15. Upstream of creek near greenhouse.
Coordinates: 37.51472 °N, -120.01539 °W facing northwest.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 16. Downstream of creek near greenhouse.
Coordinates: 37.51468 °N, -120.01546 °W facing northeast.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 17. Overview of the Happy Goat Experience from top of nearby hill.
Coordinates: 37.51888 °N, -120.02576 °W facing northeast.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 18. Goats and kids in corral near "Goatnasium".
Coordinates: 37.5163 °N, -120.01821 °W facing northwest.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 19. "Goatnasium".
Coordinates: 37.51642 °N, -120.01818 °W facing northwest.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 19. "Goatnasium".
Coordinates: 37.51641 °N, -120.01814 °W facing northwest.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 20. "Goatnasium".
Coordinates: 37.51641 °N, -120.01815 °W facing southwest.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 21. Baby goats barn.
Coordinates: 37.51536 °N, -120.01933 °W facing northeast.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 22. Woodpecker granary tree off road near greenhouse.
Coordinates: 37.51419 °N, -120.01682 °W facing northwest.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 23. Larger nest cavities within the grainary tree.
Coordinates: 37.51419 °N, -120.01685 °W facing southeast.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 24. Main road going through Agua Fria Creek, culverts are to be installed.
Coordinates: 37.51494 °N, -120.02855 °W facing northwest.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 25. Agua Fria Creek downstream of main access road.
Coordinates: 37.51496 °N, -120.02849 °W facing northeast.
Photo taken by Mattole Whitaker on May 17, 2023.



Photograph 26. Agua Fria Creek upstream of main access raod.
Coordinates: 37.51499 °N, -120.02845 °W facing northwest.
Photo taken by Mattole Whitaker on May 17, 2023.

APPENDIX C

PLANT AND WILDLIFE SPECIES OBSERVED

HAPPY GOAT EXPERIENCE

Table C - 1
Plant and Wildlife Species Observed within the BSA

Scientific Name	Common Name	Status
Plants		
Achyrachaena mollis	Blow wives	None
Aesculus californica	California buckeye	None
Agoseris heterophylla var. *cryptopleura*	Mountain dandelion	None
Allium amplectans	Narrow leaved onion	None
Amsinckia intermedia	Fiddleneck	None
Avena fatua	Wild oat	None
Avena sativa	Cayuse oats *	None
Brassica hirta	Martigena mustard *	None
Brassica juncea	Oriental mustard *	None
Brassica nigra	Black mustard	None
Bromus diandrus	Ripgut	None
Bromus hordeaceus	Soft chess	None
Calochortus luteus	Yellow Mariposa lily	None
Calochortus superbus	Yellow Mariposa	None
Carduus pycnocephalus	Italian thistle	None
Clarkia purpurea	Purple clarkia	None
Clarkia purpurea ssp. *quadrivulnera*	Purple clarkia	None
Claytonia perfoliata	Miner's lettuce	None
Collinsia heterophylla	Purple Chinese houses	None
Cyperus eragrostis	Tall flatsedge	None
Daucus pusillus	Wild carrot	None
Dichelostemma capitatum ssp. *capitatum*	Blue dicks	None
Elymus caput-medusae	Medusahead	None
Eriodictyon californium	Yerba santa	None
Erodium cicutarium	Red stemmed filaree	None
Erythranthe guttata	Yellow monkey flower	None
Eschscholzia caespitosa	Foothill poppy	None
Ficus carica	Common fig	None
Holocarpha virgata	Narrow tarplant	None
Hordeum murinum	Mediterranean barley	None
Hordeum vulgare	UC937 barley *	None
Juglans hindsii	Northern California black walnut	None
Lepidium sp.	Peppergrass	None
Lolium multiflorum	Annual rye grass *	None
Lotus corniculatus	Bird’s foot trefoil	None

Lupinus benthamii	Spider lupine	None
Lupinus bicolor	Miniature lupin	None
Madia exigua	Small tarweed	None
Matricaria discoidea	Pineapple weed	None
Micropus californicus	Q tip	None
Phoradendron sp.	Mistletoe	None
Pinus sabiniana	Bull pine	None
Pisum sativum	Snap pea	None
Plagiobothrys sp.	Popcorn flower	None
Psilocarphus tenellus	Slender wooly marbles	None
Quercus douglasii	Blue oak	None
Quercus wislizeni	Interior live oak	None
Silybum marianum	Milk thistle	None
Sorghum halepense	Johnson grass	None
Torilis arvensis	Field hedge parsley	None
Trifolium incarnatum	Crimson Clover *	None
Umbellularia californica	California bay	None
Vicia sativa	Common vetch *	None
x Triticosecale wittmack	Forerunner triticale *	None
Achyrachaena mollis	Blow wives	None
Aesculus californica	California buckeye	None
Agoseris heterophylla var. cryptopleura	Mountain dandelion	None
Allium amplectans	Narrow leaved onion	None
Amsinckia intermedia	Fiddleneck	None
Avena fatua	Wild oat	None
Avena sativa	Cayuse oats *	None
Brassica hirta	Martigena mustard *	None
Brassica juncea	Oriental mustard *	None
Brassica nigra	Black mustard	None
Bromus diandrus	Ripgut	None
Bromus hordeaceus	Soft chess	None
Calochortus luteus	Yellow Mariposa lily	None
Calochortus superbus	Yellow Mariposa	None
Carduus pycnocephalus	Italian thistle	None
Clarkia purpurea	Purple clarkia	None
Clarkia purpurea ssp. *quadrivulnera*	Purple clarkia	None
Claytonia perfoliata	Miner's lettuce	None
Collinsia heterophylla	Purple Chinese houses	None
Cyperus eragrostis	Tall flatsedge	None
Daucus pusillus	Wild carrot	None

Dichelostemma capitatum ssp. capitatum	Blue dicks	None
Elymus caput-medusae	Medusahead	None
Eriodictyon californium	Yerba santa	None
Erodium cicutarium	Red stemmed filaree	None
Erythranthe guttata	Yellow monkey flower	None
Eschscholzia caespitosa	Foothill poppy	None
Ficus carica	Common fig	None
Holocarpha virgata	Narrow tarplant	None
Hordeum murinum	Mediterranean barley	None
Hordeum vulgare	UC937 barley *	None
Juglans hindsii	Northern California black walnut	None
Lepidium sp.	Peppergrass	None
Lolium multiflorum	Annual rye grass *	None
Lotus corniculatus	Bird's foot trefoil	None
Lupinus benthamii	Spider lupine	None
Lupinus bicolor	Miniature lupin	None
Madia exigua	Small tarweed	None
Matricaria discoidea	Pineapple weed	None
Micropus californicus	Q tip	None
Phoradendron sp.	Mistletoe	None
Pinus sabiniana	California foothill pine	None
Pisum sativum	Snap pea	None
Plagiobothrys sp.	Popcorn flower	None
Psilocarphus tenellus	Slender wooly marbles	None
Quercus douglasii	Blue oak	None
Quercus wislizeni	Interior live oak	None
Silybum marianum	Milk thistle	None
Sorghum halepense	Johnson grass	None
Torilis arvensis	Field hedge parsley	None
Trifolium incarnatum	Crimson Clover *	None
Umbellularia californica	California bay	None
Vicia sativa	Common vetch *	None
x Triticosecale wittmack	Forerunner triticale *	None
Wildlife		
Accipiter cooperii	Cooper's hawk	G5/S4
Accipiter striatus	sharpshin hawk	G5/S4
Aphelocoma californica	California scrub jay	G5/SNR
Buteo jamaicensis	red tailed hawk	G5/SNR
Callipepla californica	California quail	G5/SNR
Capra hircus	goat	None

Cathartes aura	turkey vulture	G5/SNR
Corvus brachyrhynchos	American crow	G5/SNR
Corvus corax	raven	G5/SNR
Felis catus	domesticated feline	None
Hirundo rustica	barn swallow	G5/SNR
Junco hyemalis	dark eyed junco	G5/SNR
Melanerpes formicivorus	acorn woodpecker	G5/SNR
Mimus polyglottos	northern mockingbird	G5/SNR
Myiarchus cinerascens	ash throated flycatcher	G5/SNR
Otospermophilus beecheyi	California ground squirrel	G5/SNR
Streptopelia decaocto	Eurasian collared dove	G5
Zenaida macroura	mourning dove	G5/SNR

*Plant species marked with a * were part of cover crop seeds used by farm manager.*

APPENDIX D

SPECIAL-STATUS SPECIES IN THE REGIONAL VICINITY OF THE PROJECT SITE

HAPPY GOAT EXPERIENCE

Special-Status Species in the Regional Vicinity of the Project Site
Happy Goat Farm Experience, Mariposa County, California

Scientific Name	Common Name	Global Rank	State Rank	Status	General Habitat Description	Potential To Occur (Present/Yes/No)	Rationale
SENSITIVE NATURAL COMMUNITIES							
Quercus douglasii	Blue Oak Woodland	G4	S4	-/-	Generally these woodlands have an overstory of scattered trees; canopy dominated by broad-leaved trees 5 to 15 feet tall, commonly forming savanna-like stands on dry ridges and gentle slopes; shrubs often present but rarely extensive, often occur on rock outcrops; typical understory composed of annual grassland vegetation	Present	This community is present throughout the BSA and was observed during the 2023 field surveys.
Quercus douglasii – Quercus wislizeni	Mixed oak forest and woodland	G4	S4	-/-	Trees less than 98 feet tall; open to continuous canopy that may be two tiered; shrubs may be common or infrequent; understory may be sparse or abundant with or without grass.	Present	This community is present throughout the BSA and was observed during the 2023 field surveys
Pinus Sabiana/Quercus spp	Foothill Pine woodland	G4	S4	-/-	Canopy cover 10 to 59 percent; diverse hardwoods, conifers, and shrubs with variable overstories; found on steeper, dryer slopes with shallower soils than blue oak woodlands; lower elevations on gentle slopes mixed with grasslands and shrublands.	Present	This community is present throughout the BSA and was observed during the 2023 field surveys
Quercus lobata riparian	Valley oak riparian forest and woodland	G3	S3	-/-	Trees less than 98 feet tall; open to continuous canopy or savanna-like; open to continuous shrub layer; understory may or may not be grassy; seasonal saturated and/or intermittently flooded alluvial or residual soils.	Present	This community is present throughout the BSA and was observed during the 2023 field surveys
PLANTS							
Allium tuolumnense	Rawhide Hill onion	G2	S2	-/- 1B.2	Perennial bulbiferous herb; blooms from March to May; elevations from approximately 980 to 1,970 feet; occurs in serpentinite cismontane woodland; threatened by grazing, foot traffic, urbanization, road maintenance, and vehicles.	No	Serpentinite cismontane woodland habitat occurs on the BSA. There are no CNDDB records of this species within 10 miles of the BSA. This species was not observed during the 2023 field surveys and is not expected to occur within the BSA.
Balsamorhiza macrolepis	big-scale balsamroot	G2	S2	-/- 1B.2	Perennial herb; blooms March to June; occurs in chaparral, cismontane woodland, and valley and foothill grassland, ultramafic sometimes on serpentinite soils; elevation approximately 147 to 5,101 feet; threatened by grazing and potentially residential, recreational, and energy development; occurrences are scattered along lower foothill and mountain regions along perimeter of Sacramento Valley.	Yes	Chaparral, cismontane woodland, and foothill grassland habitat on ultramafic and serpentinite soils occurs on the BSA. There are four CNDDB records of this species within 10 miles of the BSA. The closest (EONDX 109045) is located approximately 4.43 miles to the northwest of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Calycadenia hooveri	Hoover's calycadenia	G2	S2	-/- 1B.3	Annual herb; blooms from July to September; elevations from approximately 210 to 985 feet; occurs in cismontane woodland, valley and foothill grassland; threatened by development.	No	The BSA is outside of this species elevation range. There are no CNDDB records of this species within 10 miles of the BSA. This species was not observed during the 2023 field surveys and is not expected to occur within the BSA.
Calyptridium pulchellum	Mariposa pussypaws	G1	S1	FT/- 1B.1	Annual herb; blooms April to August; occurs in decomposed and exposed sites on granite domes within cismontane woodland and chaparral; California endemic; elevation from approximately 1,450 to 3,600 feet; threatened by development, grazing, non-native plants, and vehicles.	Yes	Cismontane woodland and chaparral habitat occur on the BSA. There are two CNDDB records of this species within 10 miles of the BSA. The closest (EONDX 4005) is located approximately 6.40 miles to the southeast of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Clarkia australis	Small's southern clarkia	G2	S2	-/- 1B.2	Annual herb; blooms May to August; occurs in open, rocky sites in conifer forest or oak woodland; cismontane woodland, lower montane coniferous forest; California endemic; elevation from approximately 2,986 to 6,808 feet; threatened by logging.	Yes	Open rocky sites in cismontane woodland habitat occurs on the BSA. There are no CNDDB records of this species within 10 miles of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Clarkia biloba ssp. *australis*	Mariposa clarkia	G4G5T3	S3	-/- 1B.2	Annual herb; blooms April to July; occurs in serpentinite soils, and in chaparral, ultramafic, and foothill woodlands sometimes with riparian areas as well as large talus rockslides; California endemic; elevation from approximately 984 to 4,790 feet; threatened by road maintenance, foot traffic and non-native plants.	Yes	Serpentinite soils, chaparral, ultramafic, and foothill woodland occurs on the BSA. There are 19 CNDDB records of this species within 10 miles of the BSA. The closest (EONDX 77314) is located approximately 1.11 miles to the southeast of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Clarkia lingulate	Merced clarkia	G1	S1	-/SE 1B.1	Annual herb; blooms May to June; occurs metamorphic gravels, talus, and in red clay in chaparral and cismontane woodlands and closed-cone pine forest, usually on north-facing slopes; California endemic; elevation from approximately 1,312 to 1,493 feet; threatened by pesticides and road widening.	No	The BSA is outside of this species elevation range. There are no CNDDB records of this species within 10 miles of the BSA. This species was not observed during the 2023 field surveys and is not expected to occur within the BSA.
Clarkia rostrata	beaked clarkia	G2G3	S2S3	-/- 1B.3	Annual herb; blooms April to May; occurs in cismontane woodlands and valley and foothill grasslands; elevation from approximately 197 to 1,640 feet.	Yes	Cismontane woodlands and foothill grasslands occurs on the BSA. There are 10 CNDDB records of this species within 10 miles of the BSA. The closest (EONDX 80315) is located approximately 0.33 miles to the southeast of the BSA. This species was not observed during the 2023 field surveys but supportive habitat is present within the BSA, and this species has the potential to occur within the BSA.
Cryptantha mariposae	Mariposa cryptantha	G2G3	S2S3	-/- 1B.3	Annual herb; blooms April to June; occurs in chaparral (serpentinite, rocky) and ultramafic; elevation from 655 to 2,135 feet.	Yes	Serpentinite and ultramafic soils occur on the BSA. There are two CNDDB records of this species within 10 miles of the BSA. The closest (EONDX 79970) overlaps the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Diplacus pulchellus	yellow-lip pansy monkeyflower	G2	S2	-/- 1B.2	Annual herb; blooms April to July; occurs in vernally wet and often disturbed areas; on clay, volcanic, or granitic soils; lower montane coniferous forest, meadows and seeps; California endemic; elevation from approximately 1,969 to 6,562 feet; threatened by vehicles, logging, non-native plants, and grazing, and potentially threatened by development.	Yes	Vernally wet and disturbed areas occur on the BSA along drainages and roads. There is 1 CNDDB record of this species within 10 miles of the BSA. The closest (EONDX 56968) is located approximately 8.0 miles to the southeast of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Entosthodon kochii	Koch's cord moss	G1	S1	-/- 1B.3	Nonvascular moss; occurs in cismontane woodland; elevation from 590 to 3,280 feet.	Yes	Cismontane woodlands occur on the BSA. There is one CNDDB record of this species (EONDX 45400) that occurs approximately 6.46 miles northeast of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Erigeron mariposanus	Mariposa daisy	GX	SX	-/- 1A	Perennial herb; blooms June to August; occurs in cismontane woodland; elevation from approximately 1,965 to 2,625 feet.	Yes	Cismontane woodlands occur on the BSA. There is one CNDDB record of this species (EONDX 3853) that occurs approximately 2.26 miles southeast of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Eriophyllum congdonii	Congdon's woolly sunflower	G2	S2	-/- 1B.2	Annual herb; blooms April to June; occurs in cracks in rocky outcroppings, and on talus; sometimes with *Quercus douglasii*; rocky and metamorphic soils; chaparral, cismontane woodland, lower montane	Yes	Rocky outcroppings, chaparral, cismontane woodland, and foothill grasslands occur on the BSA. There are no CNDDB records of this species within 10 miles of the BSA. This species was not observed during

Scientific Name	Common Name	Global Rank	State Rank	Status	General Habitat Description	Potential To Occur (Present/Yes/No)	Rationale
					coniferous forest, valley and foothill grassland; California endemic; elevation from approximately 1,640 to 6,234 feet; threatened by development, road maintenance, and non-native plants.		the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Erythranthe filicaulis	slender-stemmed monkeyflower	G2	S2	-/- 1B.2	Annual herb; blooms April to August; moist granitic sand and meadow edges and seeps; vernally mesic sites; cismontane woodland, lower montane coniferous forest, meadows and seeps, upper montane coniferous forest; California endemic; elevation from approximately 2,953 to 5,742 feet; threatened by logging and reforestation with herbicides, and possibly by grazing and foot traffic.	Yes	Vernally mesic areas, cattle ponds, and cismontane woodland occur on the BSA. There are no CNDDB records of this species within 10 miles of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Erythranthe gracilipes	slender-stalked monkeyflower	G2	S2	-/- 1B.2	Annual herb; blooms April to June; occurs often in burned or disturbed areas; also on thin granitic soil in cracks in large granite rocks; chaparral, cismontane woodland, lower montane coniferous forest; California endemic; elevation from approximately 1,640 to 4,265 feet; threatened by logging, grazing, vehicles, and non-native plants.	Yes	Burned and disturbed areas, and cismontane woodland occurs on the BSA. There are two CNDDB records of this species within 10 miles of the BSA. The closest (EONDX 57402) is located approximately 4.49 miles to the southeast of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Horkelia parryi	Parry's horkelia	G2	S2	-/- 1B.2	Perennial herb; blooms April to September; occurs in lone formation and other soils (has been observed in fuel break); chaparral, cismontane woodland; California endemic; elevation from approximately 262 to 3,511 feet; potentially threatened by clay mining, road maintenance, erosion, vehicles and non-native plants.	Yes	Cleared areas and fuel breaks, chaparral, and cismontane woodland habitat occurs on the BSA. There are three CNDDB records of this species within 10 miles of the BSA. The closest (EONDX 73793) is located approximately 7.68 miles to the northeast of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Leptosiphon serrulatus	Madera leptosiphon	G3	S3	-/- 1B.2	Annual herb; blooms April to May; occurs in cismontane woodland and lower montane coniferous forest; California endemic; elevation from approximately 980 to 4,265 feet; threatened by road maintenance, exotic plant control, and erosion.	Yes	Cismontane woodland habitat occurs on the BSA. There are two CNDDB records of this species within 10 miles of the BSA. The closest (EONDX 75603) is located approximately 1.02 miles to the south of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Lomatium congdonii	Congdon's lomatium	G2	S2	-/- 1B.2	Perennial herb; blooms March to June; occurs in chaparral and cismontane woodland in serpentinite soils; California endemic; elevation from approximately 980 to 6,890 feet; threatened by vehicles and mining.	Yes	Chaparral and cismontane woodland habitat, and serpentinite soils occur on the BSA. There is one CNDDB record of this species (EONDX 3855) that occurs approximately 2.26 miles southeast of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Lupinus citrinus var. *deflexus*	Mariposa lupine	G2T1T2	S1S2	-/ST 1B.2	Annual herb; blooms April to May; occurs in chaparral and cismontane woodland in granitic, sandy soils; California endemic; elevation from approximately 1,310 to 2,000 feet; threatened by development, vehicles, and grazing.	Yes	Chaparral and cismontane woodland habitat occur on the BSA. There are seven CNDDB records of this species within 10 miles of the BSA. The closest (EONDX 75960) is located approximately 4.94 miles to the southeast of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Lupinus spectabilis	shaggyhair lupine	G2	S2	-/- 1B.2	Annual herb; blooms April to May; occurs in chaparral and cismontane woodland in serpentinite soils; California endemic; elevation from approximately 850 to 2,705 feet; threatened by mining, grazing, and road construction.	Yes	Chaparral and cismontane woodland habitat, and serpentinite soils occur on the BSA. There are 12 CNDDB records of this species within 10 miles of the BSA. The closest (EONDX 79579) overlaps the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Mielichhoferia elongate	elongate copper moss	G5	S3S4	-/- 4.3	Nonvascular moss; occurs in broadleafed upland forest, chaparral, cismontane woodland, coastal scrub, lower montane coniferous forest, meadows and seeps, subalpine coniferous forest; elevation from approximately sea level to 6,430 feet; threatened by road maintenance.	Yes	Chaparral and cismontane woodland habitats occur on the BSA. There are no CNDDB records of this species within 10 miles of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Mielichhoferia shevockii	Shevock's copper moss	G2	S2	-/- 1B.2	Nonvascular moss; occurs in cismontane woodland with metamorphic, rock, mesic soils; California endemic; elevation from approximately 2,460 to 4,595 feet; threatened by road widening.	Yes	Cismontane woodland habitat occurs on the BSA. There are no CNDDB records of this species within 10 miles of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
	INVERTEBRATES						
Bombus crotchii	Crotch bumble bee	G2	S2	-/CE	This bee occurs in relatively warm and dry environments, including the inner Coast Range of California and the margins of the Mojave Desert. It inhabits grassland and scrub habitats, where it nests in abandoned rodent burrows, occasionally nesting above ground in tufts of grass, rock piles, or cavities in dead trees. This species is classified as a short-tongued species, whose food plants include *Asclepias, Chaenactis, Lupinus, Medicago, Phacelia,* and *Salvia*. The species is threatened by habitat loss and degradation, including agricultural intensification and rapid urbanization.	No	Although grassland and the preferred food source is present on the BSA, there are limited rodent burrows for refugia and is outside the suspected range of this species. There are two CNDDB records of this species (EONDX 119710) that occur approximately 6.48 miles northeast of the BSA. This species was not observed during the 2023 field surveys and is not expected to occur within the BSA.
Desmocerus californicus dimorphus	valley elderberry longhorn beetle	G3T2T3	S3	FT/-	Closely associated with elderberry shrubs (*Sambucus* sp.) for food and reproduction; usually along rivers and streams; eggs laid on bark, and larvae hatch and burrow into the stems; adults each elderberry leaves and flowers; stem diameter must be minimum one inch; exit holes in stems are most common methods for identification; ranges from southern Shasta County to Fresno County.	No	Elderberry shrubs are present within the BSA. There are two CNDDB records of this species within 10 miles of the BSA. The closest (EONDX 34486) is located approximately 2.29 miles to the southeast of the BSA. This species was not observed during the 2023 field surveys.
Helminthoglypta allynsmithi	Merced Canyon shoulderband	G1	S1	-/-	This species inhabits canyons and rockslides and requires moist, shaded areas; ranges from Merced County to Mariposa County.	No	No canyon or rockslide areas occur within the BSA. There are no CNDDB records of this species within 10 miles of the BSA. This species was not observed during the 2023 field surveys and is not expected to occur within the BSA.
Stygobromus wengerorum	Wengerors' Cave amphipod	G1	S1	-/-	Occurs in subterranean groundwater habitats, limestone caves. Little is known about the life history of this amphipod.	No	No subterranean groundwater habitat or limestone caves are present within the BSA. There are two CNDDB record of this species within 10 miles of the BSA. The closest (EONDX 22588) is located 7.43 miles to the north of the BSA. This species was not observed during the 2023 field surveys and is not expected to occur within the BSA.
	FISH						
Mylopharodon conocephalus	hardhead	G3	S4	-/- SSC	This species occurs in clear, deep pools with sand-gravel-boulder bottoms and slow water velocity; it ranges in low to mid-elevation streams in the Sacramento-San Joaquin drainage and the Russian River; has also been documented in lakes.	Yes	The BSA is outside of this species range. There are no CNDDB records of this species within 10 miles of the BSA. This species was not observed during the 2023 field survey and is not expected to occur within the BSA.
					AMPHIBIANS		
Ambystoma californiense	California tiger salamander - central California DPS	G2G3	S3	FT/ST	This stocky salamander spends the majority of its life aestivating in upland habitat in abandoned small mammal burrows, such as those of ground squirrels. After a sufficient winter rain event, adults emerge to breed in ephemeral pools or artificial ponds, which must remain inundated for at least 12 weeks for reproductive success. Young hatch as larvae with external gills and feed on benthic invertebrates and	Yes	Suitable aquatic features for California tiger salamander are located in or near the BSA in the form of riverine streams and ponds. There are no CNDDB records within 10 miles of the BSA. This species was not observed during the 2023 field survey and is not expected to occur within the BSA.

Scientific Name	Common Name	Global Rank	State Rank	Status	General Habitat Description	Potential To Occur (Present/Yes/No)	Rationale
					smaller tadpoles; adults feed on a variety of terrestrial invertebrates, small fish, and small mammals. Upland habitat typically consists of valley and foothill grasslands but can also include oak woodlands and uncommonly riparian habitats. The species is found in the Central Valley and Central Coast at elevations up to 3,200 feet. Threatened by habitat loss, predation by larger amphibians and fish, and hybridization with other tiger salamander species.		
Hydromantes brunus	limestone salamander	G2G3	S2S3	-/ST FP	This species is found in mossy limestone crevices and talus in the grey pine, oak, buckeye, and chaparral belt of the lower Merced River Canyon, typically on steep slopes. Seeks out cover under woody debris or limestone rocks in habitats where they exist.	Yes	Grey pine, oak, and buckeye habitat, and steep slopes are present within the BSA. There are 20 CNDDB records of this species within 10 miles of the BSA. The closest (EONDX 28310, 33609, 76077, and 76078) overlap the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Rana boylii	foothill yellow-legged frog	G3T2	S2	-/SE SSC	This species occurs in quiet pools of small streams, ponds, and marshes, preferably with dense shrubby vegetation such as cattails and willows near deep water pools.	Yes	Quiet pools of small streams and cattle ponds are present within the BSA. There are 9 CNDDB records of this species within 10 miles of the BSA. The closest (EONDX 111439) is located approximately 2.16 miles to the southeast of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA. Bullfrogs are present throughout the BSA and the likelihood of this species being present within the BSA is low due to predation.
Rana sierrae	Sierra Nevada yellow-legged frog	G1	S1	FE/ST WL	This species occurs in streams, lakes, and ponds in montane riparian, lodgepole pine, subalpine conifer, and wet meadow habitats. Highly aquatic species that is always found within a couple meters of the edge of water. Breeding can begin late winter to April or even as late as June or July in lower elevations. Elevational range is from 4,500 to 12,000 feet but can occur as low as 3,500 feet. Breeding occurs in aquatic habitats, eggs are attached to debris or left unattached based on velocity of water. Egg-laying site must be connected to permanent pond or lake that does not freeze completely to the bottom during winter.	No	Ephemeral streams and cattle ponds occur within the BSA. There are no CNDDB records of this species within 10 miles of the BSA. In addition the BSA is outside of the elevation range required for this species. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Spea hammondii	western spadefoot	G2G3	S3S4	-/- SSC	This species occurs primarily in grassland habitats but can also be found in valley-foothill hardwood woodlands. Grasslands with shallow temporary pools are optimal habitats for breeding and egg laying.	Yes	Habitat consisting of cattle ponds within grassland habitat is present within the BSA. There are no CNDDB records of this species within 10 miles of the BSA. This species was not observed during the 2023 field surveys but habitat that could support this species occurs within the BSA.
	REPTILES						
Emys marmorata	western pond turtle	G3G4	S3	-/- SSC	This species occurs in ponds and small lakes with abundant vegetation; also found in marshes, slow moving streams, reservoirs, and brackish water. Require basking sites.	Yes	Although cattle ponds are present within the BSA, lakes, marshes, reservoirs, or streams are not present. There are three CNDDB records of this species that occur within 10 miles of the BSA. The closest (EONDX 867) occurs approximately 2.26 miles southeast of the BSA. This species was not observed during the 2023 field surveys and is not expected to occur within the BSA.
	BIRDS						
Strix nebulosa	great gray owl	G5	S1	-/SE	This species occurs in a wide range of habitats and elevations but prefer forests and meadow associations across their range. Requires large diameter snags in forests with high canopy closure. Generally, occurs from approximately 4,500 to 7,500 feet in the Sierra Nevada from the vicinity of Quincy, Plumos Co. south to the Yosemite region. Most recent records are from the Merced and Tuolumne River drainages of Yosemite National Park. It is occasionally reported in northwestern California in the winter and in the Warner Mountains in the summer. It breeds in old-growth red fir, mixed conifer, or lodgepole pine habitats, always in the vicinity of wet meadows.	No	Nesting habitat consisting of forests and meadows with large diameter snags and high canopy closure, located between 4500 to 7500 feet in elevation are absent from the BSA. There are no CNDDB records of this species within 10 miles of the BSA. This species was not observed during the 2023 field survey and is not expected to occur within the BSA.
Strix occidentalis occidentalis	California spotted owl	G3G4	SNR	-/ST	The California spotted owl is a subspecies of spotted owl that occurs throughout the Sierra Nevada mountain range on both east and west sides. The preferred habitat is old growth forests , with a majority preferring mid-elevation ponderosa pine, mixed conifer, white fir, and mixed evergreen forest types. However they can also be found in riparian/hardwood forests, live oak forests, and redwood forests.	No	The BSA does not contain suitable old growth forest preferred by the California spotted owl. There is one CDFW confirmed observation 9.24 miles northeast of the BSA.
Gymnogyps californianus	California condor	G1	S1	FE/SE	This condor has been documented in southern and northern California, northern Baja California, Oregon, southern British Columbia, and Arizona, Utah, and Nevada where the three states come together. It is a rare visitor to the San Joaquin Valley, found at elevation ranges from sea level to 9,000 feet. Their main characteristics sought for a nest site are 1) partially sheltered from the weather and 2) located on a cliff, steep slope, or tall trees. Nests are located between 2,000 to 6,500 feet in elevation. They are threatened by lead poisoning, micro trash ingestion, collisions, electrocution by powerlines, drownings, and predation. More recent threats have been from shootings.	Yes	There is potential for the California condor to fly through the BSA, even though no suitable nesting habitat can be found within. Suitable foraging habitat (open fields with livestock mortalities) are present in and nearby the BSA. There are no CNDDB records within 10 miles of the BSA
	MAMMALS						
Antrozous pallidus	pallid bat	G4	S3	-/- SSC	This species occurs in deserts, grasslands, shrublands, woodlands and forests. It is most common in open, dry habitats with rocky areas for roosting. Roosts must protect bats from high temperatures. It is very sensitive to disturbance of roosting sites.	Yes	Annual grassland and woodland habitat with dry rocky areas for roosting that could support this species occurs within the BSA. There is one CNDDB record of this species (EONDX 69317) that occurs approximately 6.47 miles northeast of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Corynorhinus townsendii	Townsend's big-eared bat	G4	S2	-/- SSC	This species occurs in coniferous forests, mixed meso-phytic forests, deserts, native prairies, riparian communities, active agricultural areas, and coastal habitat types. Distribution is correlated with the availability of caves and cave-like roosting habitat, occurring in areas dominated by exposed, cavity forming rock and/or historic mining districts. It prefers open roosting areas in large areas and do not tuck themselves into cracks and crevices like many bat species do. Extremely sensitive to human disturbance.	Yes	Roosting habitat for this species is present within the BSA. There are two CNDDB records of this species within 10 miles of the BSA. The closest (EONDX 24312) that occurs approximately 1.09 miles of the BSA. This species was not observed during the 2023 field survey but roosting and foraging habitat that could support this species occurs within the BSA.
Euderma maculatum	spotted bat	G4	S3	-/- SSC	This species occurs in a wide variety of habitats from arid deserts and grasslands through mixed conifer forests. It feeds over water and along washes. It also feeds almost entirely on moths. This species needs rock crevices in cliffs or caves for roosting.	Yes	Grasslands with cattle ponds and rock outcroppings for roosting habitat occur within the BSA. There is one CNDDB record of this species (EONDX 66357) that occurs approximately 6.45 miles northeast of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.
Lasiurus frantzii	western red bat	G4	S3	-/- SSC	Locally common in areas from Shasta County to Mexican border, west of the Sierra Nevada/Cascade crests; migrates between summer and winter ranges; roosts in forests and woodlands from sea level up through mixed conifer forests; not in deserts; feeds on insects over grasslands, shrublands, open woodlands and	Yes	Grassland habitat that could support this species occurs within the BSA. There are no CNDDB records of this species within 10 miles of the BSA. This species was not observed during the 2023 field surveys, but supportive habitat is present within the BSA, and this species has potential to occur within the BSA.

Scientific Name	Common Name	Global Rank	State Rank	Status	General Habitat Description	Potential To Occur (Present/Yes/No)	Rationale
					forests, and croplands; roosts primarily in trees on edge habitats near streams, fields, or urban areas, less often in shrubs; requires water; maternity season from late May through early July; usually does not roost with other bats; rabies is common in this species.		
Myotis yumanensis	Yuma myotis	G5	S4	-/-	Common throughout California except desert regions; wide variety of habitats from sea level to 11,000 feet; prefers open forests and woodlands with sources of water; forages for small fly insects over water sources; roosts in buildings, mines, caves, or crevices, occasionally in swallow nests and under bridges; large maternity colonies; maternity season from late May through June, sometimes August.	Yes	There are buildings and structures that could provide roosting habitat for this species are within the BSA. There is one CNDDB record of this species within 10 miles of the BSA. There is one CNDDB record of this species (EONDX 69318) that occurs approximately 6.48 miles northeast of the BSA. This species was not observed during the 2023 field surveys but foraging habitat that could support this species occurs within the BSA.
Pekania pennanti	fisher - southern Sierra Nevada pop.	G5	S2S3	FE/SE/ST/SSC	This species occurs in intermediate to large tree stages of coniferous forests and deciduous-riparian areas with high percent canopy closure. It uses cavities, snags, logs, and rocky areas for cover and denning. Trees typically used for cover or denning include spruce, fir, white cedar, and some hardwoods. Male and female home range size varies from 5.7 to 13.5 square miles with male home ranges typically large than those of female.	No	No suitable dens in the form of fallen tree or large cavities observed in the BSA, as well as lack of suitable tree species (spruce, fire, white cedar, and some hardwoods). There are no CNDDB records within ten miles of the BSA and no fisher was observed during 2023 field surveys. A portion of official fisher critical habitat can be found within the 9 quad search.

Sources:
California Department of Fish and Game. 1998. California Wildlife Habitat Relationships System (CWHRS): Blue Oak-Foothill Pine, California Interagency Wildlife Task Group
California Department of Fish and Wildlife (CDFW). 2021a. California Natural Diversity Database (CNDDB), California Department of Fish and Wildlife Sacramento, CA.
California Department of Fish and Game. 1998. California Wildlife Habitat Relationships System (CWHRS): Blue Oak Woodland, California Interagency Wildlife Task Group
California Native Plant Society (CNPS). 2021. Inventory of Rare and Endangered Plants (online edition, v6-05b 4-11-05). Rare Plant Scientific Advisory Committee. California Native Plant Society. Sacramento, CA.
California Native Plant Society (CNPS). 2021. *Quercus lobata* Riparian Forest & Woodland Alliance. A Manual of California Vegetation Online
California Native Plant Society (CNPS).1995. Quercus (*agrifolia, douglasii, garryana, kelloggii, lobata, wislizeni*) Forest & Woodland Alliance). A Manual of California Vegetation Online
Unites States Fish and Wildlife Service (USFWS). 2021b. Federal Endangered and Threatened Species List.

Abbreviations:
FE Federal Endangered Species
FT Federal Threatened Species
CE Candidate Endangered
SE State Endangered Species
ST State Threatened Species
SSC State Species of Special Concern
SR State Rare Species
FP State Fully Protected Species
WL State Watch List
1A CNPS List 1A Species - Plants Categorized as Presumed Extirpated or Extinct; Plants presumed extirpated in California and either rare or extinct elsewhere.
1B.1 CNPS List 1B Species-Plants Categorized as Rare, Threatened, or Endangered in California and Elsewhere; Seriously threatened in California (over 80% occurrences threatened)
1B.2 CNPS List 1B Species-Plants Categorized as Rare, Threatened, or Endangered in California and Elsewhere; Moderately threatened in California (20-80% occurrences threatened)
1B.3 CNPS List 1B Species-Plants Categorized as Rare, Threatened, or Endangered in California and Elsewhere; Not very threatened in California (<20% occurrences threatened)
3.0 CNPS List 3 Species-Plants Categorized as Needs More Information; may be taxonomically problematic and lack the necessary information to assign them to one of the other ranks or to reject them.
4.2 CNPS List Plants of limited distribution; Watch list, moderately threatened in California (20-80% occurrences threatened)
4.3 CNPS List Plants of limited distribution; Watch list, Not very threatened in California (<20% occurrences threatened)

RECEIVED
FEB 28 2024
Mariposa County Planning Department

Fire Hazard Mitigation Plan

Happy Goat Experience Project

FEBRUARY 2024

Prepared for:

HAPPY GOAT, INC.
5030 CYA Road
Mariposa, California 95338
Contact: John Cahalin

Prepared by:

DUDEK
605 Third Street
Encinitas, California 92024

Printed on 30% post-consumer recycled material.

Table of Contents

SECTION **PAGE NO.**

1 Introduction 1
1.1 Applicable Codes, Regulations, and Conditions 1
1.2 Project Summary 2
1.2.1 Location 2
1.2.2 Project Description 5

2 Fire Risk Analysis 9
2.1 Field Assessment 9
2.2 Project Area Fire Environment 9
2.2.1 Topography 9
2.2.2 Climate 10
2.2.3 Vegetation (Fuels) 10
2.2.4 Fire History 10
2.3 Potential Fire Behavior 10
2.3.1 BehavePlus Fire Behavior Modeling Analysis 11
2.3.2 Modeling Results 12
2.4 Project Fire Risk Assessment 14

3 Emergency Response and Service 17
3.1 Existing Fire Department Response Capabilities 17
3.2 Project-Related Emergency Response Calls 18

4 Fire Safety Measures 19
4.1 Vegetation/Woodland Management 19
4.1.1 Developed Area Vegetation Management 19
4.1.2 Roadside Vegetation Management 21
4.1.3 Routine Maintenance 21
4.2 Roads and Access 25
4.3 Water Supply 26
4.3.1 Water Tanks 26
4.3.2 Fire Hose Standpipes 26
4.4 Operations 27
4.5 Equipment Inventory and Maintenance 28
4.6 Staff Training 29
4.7 Visitor Education 29

5 Evacuation 31

6 Recommendations 33

7 List of Preparers 35
8 References Cited (Including References Cited in Appendices) 37

TABLES

2.3.1.A Fuel Models used for Fire Behavior Modeling 11
2.3.1.B Fuel Moisture and Wind Inputs 12
2.3.2.1 Fire Behavior Model Results Existing Conditions 13
2.3.2.2 Fire Behavior Modeling Results for Post-Project Conditions 14

FIGURES

1 Project Location 3
2 Project Site Plan 7
3 BehavePlus Analysis 15
4 Fuel Modification Map 23
5 QR Code for Local Emergency Alert Systems 30

APPENDICES

A Fire Behavior Modeling
B Fire History
C Fire Hazard Severity Zones

1 Introduction

This Fire Hazard Mitigation Plan (FHMP) has been prepared for the Happy Goat Experience Project (Project), located in Mariposa County, California. The purpose of this FHMP is to evaluate potential wildland fire hazards, identify measures to reduce wildfire risk to the Project, and memorialize the Project's fire safety requirements. Wildfire risk reduction recommendations detailed in this FHMP are based on site-specific characteristics, applicable code requirements, and input from the Project Team. As part of the assessment, this FHMP includes the evaluation of property location, topography, vegetation (fuel types), climate, and fire history. This FHMP addresses water supply, access/egress, fuel treatment (vegetation management), fire protection features, defensible space, fire prevention and evacuation. [Note: A Fire Hazard Mitigation Plan is similar to, and satisfies the requirements of, a Fire Safety and Protocol Plan.]

The following tasks were performed to complete this FHMP:

- Gathered site specific vegetation, terrain, and access data.
- Processed and analyzed the data using the latest GIS technology.
- Modeled fire behavior using scientifically based fire behavior models, comparisons with actual wildfires in similar terrain and fuels, and experienced judgment.
- Analyzed the proposed Project development plan and the Project's proposed wildfire hazard reduction measures.
- Analyzed existing emergency response capabilities.
- Assessed fire risk associated with the Project.

1.1 Applicable Codes, Regulations, and Conditions

This FHMP demonstrates that the Project would generally comply with applicable portions of the Mariposa County Fire Safety Standards or provide alternative fire protection measures that are equivalent to, or exceed, those standards. The Project is within an area statutorily designated as a Very High Fire Hazard Severity Zone (FHSZ) within a State Responsibility Area (SRA) by the California Department of Forestry and Fire Protection (CAL FIRE) (CAL FIRE FRAP 2023), which under Chapter 7A of the 2022 California Building Code (CBC) requires new structures located in any Fire Hazard Severity Zone to comply with the ignition resistant construction provisions of the chapter.

The Project is proposing several structures on site, some habitable and others accessory in nature; however, the Project will implement a number of design features (detailed below) that meet the requirements of CBC Chapter 7A to resist the intrusion of flames or burning embers projected by a vegetation fire. The Project also would be consistent with applicable portions of CBC Chapter 31 and the 2022 California Fire Code (CFC) Chapter 3. CBC Chapter 31 addresses special building construction (e.g., greenhouses, temporary structures).

Chapter 7A of the CBC focuses primarily on preventing ember penetration into buildings, a leading cause of structure loss from wildfires. Thus, it is an important component of this FHMP given the Project's wildland/urban interface (WUI) location and FHSZ designation. The designations of fire hazards are based on topography, vegetation, and weather, amongst other factors, with more hazardous sites including steep terrain, un-maintained fuels/vegetation, and WUI locations. Projects situated in FHSZs require fire hazard analysis and application of fire protection measures that have been developed to specifically result in defensible communities in these WUI locations.

As described in this FHMP, the proposed Project will meet the intent of applicable fire and building code requirements. These codes have been developed through decades of after-fire structure save-and-loss evaluations to determine what causes building loss during wildfires. The resulting fire codes now focus on mitigating structural vulnerabilities through construction techniques and materials so that the buildings are resistant to ignitions from direct flames, heat, and embers, as indicated in the 2022 California Building Code.

The proposed Project will also be consistent with the following codes and regulations:

- **2022** (or other as applicable) **California Building Code.**
- **2022** (or other as applicable) **California Fire Code, Chapter 49** – Requirements for Wildland-Urban Interface Fire Areas: minimum standards to increase the ability of a building to resist the intrusion of flame or burning embers being projected by a vegetation fire.
- **2022** (or other as applicable) **California Code of Regulations, Title 14, Div. 1.5, Chapter 7, Sub-Ch. 2 –** SRA FHSZ Fire Safe Regulations: minimum wildfire protection standards in conjunction with building, construction and development in the State Responsibility Area.
- **California Public Resources Code, Div. 4, Part 2, Chapter 3, Sec. 4290:** Minimum fire safety standards related to defensible space in Hazardous Fire Areas; **Sec. 4291:** Defensible space maintenance on Mountainous, Forest-, Brush- and Grass-Covered Lands.
- **California Government Code, Title 14, Div. 1.5, Ch. 7 Sec. 1299.03:** Requirements for Defensible Space.
- **Mariposa County Code 17.108.220 Special Event Facilities:** C.8. Fire safety provisions; D.3. Access; D.4. Driveways; D.15. Fire Safe Standards

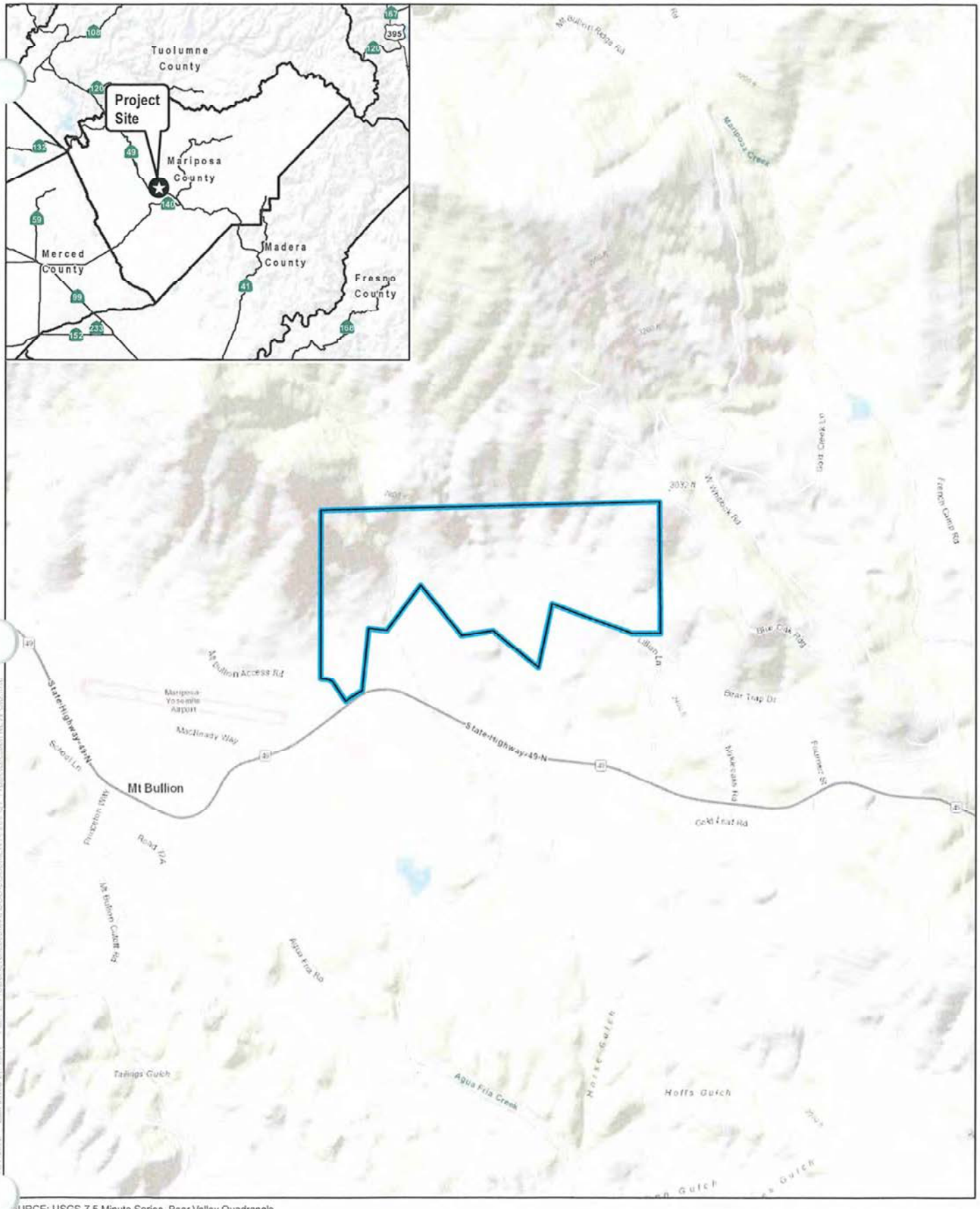
1.2 Project Summary

1.2.1 Location

The Project site is located northwest of the town of Mariposa and west of Yosemite National Park in central Mariposa County on the Bear Valley, CA 7.5' U.S. Geological Survey (USGS) Quadrangle (Figure 1, Project Location), on private land in the foothills east of the Mariposa-Yosemite Airport. The Project site is located within unincorporated Mariposa County and is located on one parcel (APN 012-041-002), totaling 249.25 acres. Access to the site is available directly off CA Highway 49. Elevation on the Project site ranges from 2,231 feet above mean sea level (amsl) in the southwest to 3,000 feet amsl in the northeast.

The site has for many years remained undeveloped, being used only for grazing, and is currently partially used for agricultural purposes. Structures recently constructed on site include two barns and five greenhouses with access provided by a main driveway. Adjacent land uses to the north, east and west include grazing and rural residential; to the south and southeast is rural residential; southwest is the Mariposa-Yosemite Airport; northwest is the Mt. Bullion Conservation Camp #39.

Based on Fire Hazard Severity Zone (FHSZ) mapping data (CAL FIRE FRAP 2023), the Project site is located in a Very High FHSZ. The California Department of Forestry and Fire Protection (CAL FIRE) uses FHSZs to classify anticipated fire-related hazards for the entire state and includes classifications for State Responsibility Areas (SRAs), Local Responsibility Areas (LRAs), and Federal Responsibility Areas (FRAs). Fire hazard severity classifications consider the following elements: vegetation, topography, weather, crown fire production, and ember production and movement. The Fire Hazard Severity Zone designations are attributed to a variety of factors including flammable vegetation; seasonal winds, and a Mediterranean climate that results in vegetation drying during the summer and fall months.



SOURCE: USGS 7.5 Minute Series, Bear Valley Quadrangle

DUDEK

0 1,000 2,000 Feet

FIGURE 1

Project Location

Fire Hazard Mitigation Plan for the Happy Goat Experience Project

INTENTIONALLY LEFT BLANK

1.2.2 Project Description

Overview and Background

Happy Goat, Inc. proposes to operate a visitor experience at their regenerative farm; Happy Goat Farm is located on approximately 250 acres in Mariposa County, California. The purpose of the proposed project is to allow daily tours of the farm and for guests to participate in the "Happy Goat Experience" (HGE), within the current Mountain General (MG)/Mountain Transitional (MT) zoning through the preparation of a Conditional Use Permit (CUP) under the Special Events Facilities (SEF) section of the County's Code. Happy Goat, Inc. is a non-profit organization, and proceeds from guest operations will support educational programming on-site and free fire grazing in the community by Happy Goat.

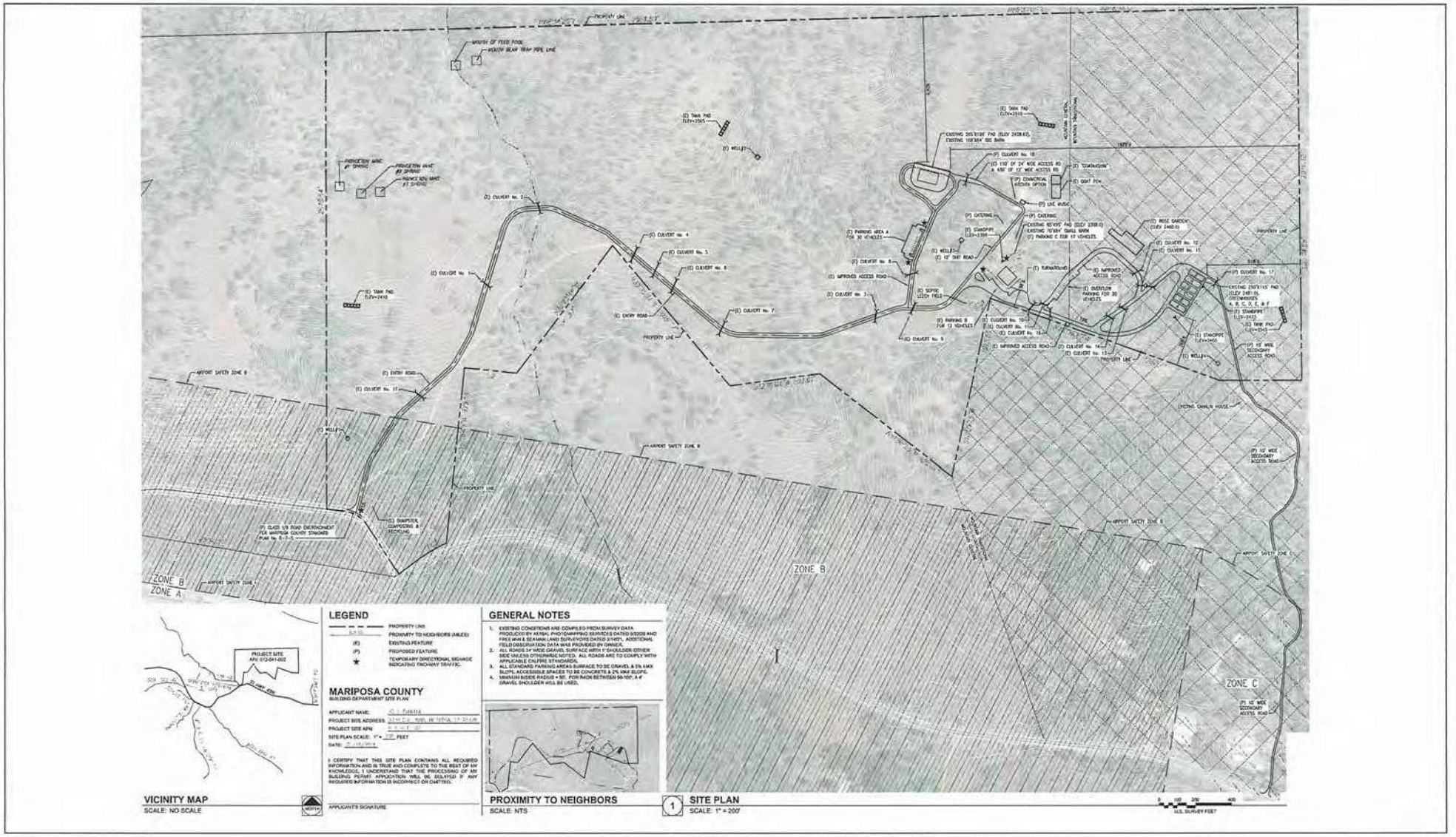
The proposed HGE is separate from the existing farming operations. The experience area covers approximately 29 acres (Site Plan, Figure 2). The Happy Goat Farm Experience (Project) includes only those activities and construction-related operations associated with supporting public tours and workshops, which include vegetation removal at a picnic area and parking areas and the addition of public restroom facilities that will consist of barn remodeling and trenching for the installation of two leach fields.

Guests will arrive at the farm's main entrance on CYA Road and park at one of the three existing parking areas and walk along existing roads. Signage will help to create clearly marked walking paths so that guests can quickly and safely find their way around the farm. Up to 150 guests per day may visit the farm consisting of either individuals or one group.

The project/farm will continue to host outdoor education school field trips utilizing the existing greenhouses. These field trips occur bi-weekly in the morning (before guests arrive for the HGE) and include groups of less than 50 people.

Utility improvements to support the project include four water supply wells, four water tank pads (each with five water tanks), and commercial power (Site Plan, Figure 2).

INTENTIONALLY LEFT BLANK


LEGEND
PROPERTY LINE
PROXIMITY TO NEIGHBORS (MILES)
(E) EXISTING FEATURE
(P) PROPOSED FEATURE
TEMPORARY DIRECTIONAL SIGNAGE INDICATING TWO-WAY TRAFFIC.
MARIPOSA COUNTY
BUILDING DEPARTMENT SITE PLAN
APPLICANT NAME:
PROJECT SITE ADDRESS
PROJECT SITE APN:
SITE PLAN SCALE: 1" = 200 FEET
DATE:
I CERTIFY THAT THIS SITE PLAN CONTAINS ALL REQUIRED INFORMATION AND IS TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE. I UNDERSTAND THAT THE PROCESSING OF MY BUILDING PERMIT APPLICATION WILL BE DELAYED IF ANY REQUIRED INFORMATION IS INCORRECT OR OMITTED.
APPLICANT'S SIGNATURE
GENERAL NOTES
1. EXISTING CONDITIONS ARE COMPILED FROM SURVEY DATA PRODUCED BY AERIAL PHOTOGRAMMING SERVICES DATED 5/2020 AND FIRE VAN & SEAMAN LAND SURVEYORS DATED 2/14/21. ADDITIONAL FIELD OBSERVATION DATA WAS PROVIDED BY OWNER.
2. ALL ROADS 24' WIDE GRAVEL SURFACE WITH 1' SHOULDER EITHER SIDE UNLESS OTHERWISE NOTED. ALL ROADS ARE TO COMPLY WITH APPLICABLE CALFIRE STANDARDS.
3. ALL STANDARD PARKING AREAS SURFACE TO BE GRAVEL & 5% MAX SLOPE, ACCESSIBLE SPACES TO BE CONCRETE & 2% MAX SLOPE.
4. MINIMUM INSIDE RADIUS = 50', FOR RADII BETWEEN 50-100', A 4' GRAVEL SHOULDER WILL BE USED.
VICINITY MAP
SCALE: NO SCALE
PROXIMITY TO NEIGHBORS
SCALE: NTS
1 SITE PLAN
SCALE: 1" = 200'
ZONE A
ZONE B
ZONE C
PROPERTY LINE
(E) ENTRY ROAD
(E) WELL
(E) TANK PAD
(E) CULVERT No. 1
(E) CULVERT No. 2
(E) CULVERT No. 3
(E) CULVERT No. 4
(E) CULVERT No. 5
(E) CULVERT No. 6
(E) CULVERT No. 7
(E) CULVERT No. 8
(E) CULVERT No. 9
(E) CULVERT No. 10
(E) CULVERT No. 11
(E) CULVERT No. 12
(E) CULVERT No. 13
(E) CULVERT No. 14
(E) CULVERT No. 15
(E) CULVERT No. 16
(E) CULVERT No. 17
(E) CULVERT No. 18
(E) IMPROVED ACCESS ROAD
(E) TURNAROUND
(E) SEPTIC LEACH FIELD
(E) PARKING A FOR 30 VEHICLES
(E) PARKING B FOR 13 VEHICLES
(E) PARKING C FOR 17 VEHICLES
(E) OVERFLOW PARKING FOR 20 VEHICLES
(E) STANDPIPE
(E) 12' DIRT ROAD
(E) WELL
(E) WELL
(E) WELL
(E) WELL
(E) WELL
(E) TANK PAD
(E) TANK PAD
(E) TANK PAD

INTENTIONALLY LEFT BLANK

2 Fire Risk Analysis

2.1 Field Assessment

Following review of available digital Project site and area information, including topography, vegetation types, fire history, and the Project's development plan, Dudek conducted a field assessment of the Project site with other Project Team members on October 4, 2023. Among the field tasks completed were the following:

- Fuel type/load analysis
- Topographic features documentation
- Photographic documentation
- Confirmation/verification of hazard assumptions
- Ingress/egress documentation

Project site photographs were collected, and fuel conditions were documented. Field observations augmented existing Project site data in generating the fire behavior models and formulating the fire safety recommendations provided in this FHMP.

2.2 Project Area Fire Environment

Fire environments are dynamic systems and are influenced by many types of environmental factors and site characteristics. Fires can occur in any environment where conditions are conducive to ignition and fire movement. The three major components of fire environment are vegetation (fuels), weather, and topography. The state of each of these components and their interactions with each other determines the potential characteristics and behavior of a wildfire. The following sections provide more information regarding the fire environment associated with the Project site.

2.2.1 Topography

Topography influences fire risk by affecting fire spread rates. Typically, steep terrain results in faster fire spread upslope and slower spread downslope. Terrain that forms a funneling effect, such as chimneys, chutes, or saddles on the landscape can result in especially intense fire behavior. Conversely, flat terrain tends to have little effect on fire spread, resulting in fires that are driven by vegetation and wind.

The Project site's topography ranges from gentle to moderate slopes, with the majority of the area on slopes less than 30%. Most of the property and Project site has a southern trending aspect. Elevation on the Project site ranges from 2,231 feet above mean sea level (amsl) in the southwest to 3,000 feet amsl in the northeast.

The Project area's topography is impacted by the typical major wind events (Diablo's), which affect the western slopes of Sierra Nevada and can influence fire spread by creating wind-driven fires, especially when moving upslope. The site would be subject to a topography driven wildfire approaching the project area from the south-southwest.

2.2.2 Climate

Mariposa County, including the Project area, experiences a Mediterranean type of climate with hot and dry summers and mildly cold and wet winters. Local climate, which has a large influence on fire risk, is typical of a Mediterranean area. The average high temperature reaches 89°F (31.7°C) in the middle of July. Drying vegetation (fuel moisture of less than 5% for 1-hour fuels is possible) during the summer months becomes fuel available to advancing flames should an ignition occur. Relative humidity of 20% or less is possible during fire season (Weather Spark 2020). Winters are mildly cold, with an average low temperature of 33°F (0.6°C) at the peak of December. The climate varies with elevation with a drop in temperatures, an increase in rain, and snowfall at higher altitudes. Rainfall mainly occurs during the winter months as the annual precipitation averages 31 inches (878.4mm). Spring and autumn have more mild weather compared to the summer and winter.

Predominant winds are from the northwest, and during storm events from the southeast.[1]

2.2.3 Vegetation (Fuels)

The 29-acre Project site is currently partially developed and is comprised of several vegetation types. Vegetation type identification is useful for fire planning because it enables each vegetation community to be assigned a fuel model, which is used by a software program to predict fire characteristics, as discussed in Section 2.3 below.

The Project site's habitat is primarily hardwood-conifer woodland and oak woodland, intermixed with grazed annual grassland, and disturbed/developed areas (roads, parking areas, structures, corrals, etc.). The dominant woodland tree species include interior live oak (*Quercus wislizeni*), canyon live oak (*Quercus chyrsolepis*), and foothill pine (*Pinus sabiniana*). Non-native annual grasses dominate the ground cover.

2.2.4 Fire History

Fire history is an important component in understanding a site's wildfire risk. As represented in Appendix B, Fire History, there have been 21 fires recorded by CAL FIRE from 1911 to 2022 on the Fire and Resource Assessment Program database within five miles of the Project (CAL FIRE 2020a). There have been no fires that burned onto the Project property. The largest was the 2017 Detweiler Fire which burned almost 82,000 acres. Mariposa County Fire Department may have data regarding other smaller, undocumented fires that have occurred in the Project area that have not been included herein as fires under 10 acres are not recorded in CAL FIRE's database (CAL FIRE 2020a).

2.3 Potential Fire Behavior

Following field data collection efforts and available data analysis, fire behavior modeling was conducted to document the type and intensity of fire that would be expected on the project site given characteristic site features such as topography, vegetation, and weather. Dudek utilized BehavePlus software package version 6 (Andrews, Bevins, and Seli 2008) to analyze potential fire behavior. [A discussion of fire behavior modeling is presented in Appendix A, Fire Behavior Modeling.]

1 Personal communication, Capt. Jim Monty, MCFD.

2.3.1 BehavePlus Fire Behavior Modeling Analysis

An analysis was conducted to evaluate fire behavior variables and to objectively predict flame lengths, intensities, and spread rates for four modeling scenarios[2]. These fire scenarios incorporated observed fuel types representing the dominant vegetation representative of the site and adjacent land, in addition to slope gradients, and wind and fuel moisture values. Modeling scenario locations were selected to better understand different fire behavior that may be experienced on or adjacent to the site.

Vegetation types, which were derived from available resource materials and confirmed during the field assessment for the Project, were classified into a fuel model. Fuel models are selected by their vegetation type, fuel stratum most likely to carry the fire, and depth and compactness of the fuels. Fire behavior modeling was conducted for vegetative types that are both on and adjacent to the proposed development. Fuel models were also assigned to illustrate post-project fire behavior changes.

Based on the anticipated pre- and post-project vegetation conditions, four different fuel models were used in the fire behavior modeling effort presented herein. Table 2.3.1.A provides a description of the four fuel models observed that were subsequently used in the analysis for this project. Modeled areas include grass dominated ground fuel (Fuel Models GR1 and GR4); woodland litter ground fuel (Fuel Models TL6, TL8). For modeling the post-development condition, fuel model assignments were re-classified to Fuel Models GR1 (grazed grassland).

Table 2.3.1.A. Fuel Models used for Fire Behavior Modeling

Fuel Model Type	Title	Description	Application (Behave Run)
Existing Conditions			
GR1	Grass – Light Load, Dry Climate	The primary carrier of fire is sparse grass, though small amounts of fine dead fuel may be present. Nearly pure grass and/or forb type. The grass is generally short, either naturally or by grazing, and may be sparse or discontinuous. Spread rate moderate; flame length low.	Grazed grassland. (2, 3)
GR4	Grass – Moderate Load, Dry Climate	The primary carrier of fire is coarse grass. Nearly pure grass and/or forb type. Moderately coarse continuous grass, average depth about two feet. Spread rate very high; flame length high.	Non-grazed grasslands. (2)
TL6	Timber Litter – Moderate Load, Broadleaf	Dead and down woody fuel (litter) beneath a forest/woodland canopy (hardwood). Fuelbed not recently burned; composed of broadleaf (hardwood) litter. Moderate load, less compact. Spread rate moderate; flame length low.	Beneath an oak canopy. (1, 3)
TL8	Timber Litter – Moderate Load, Long-needle Pine	Dead and down woody fuel (litter) beneath a forest/woodland canopy (conifer); Fuelbed not recently burned. Fuelbed composed of long-needle pine litter. Moderate load and compactness may include small amount of herbaceous load. Spread rate moderate; flame length low.	Beneath a pine canopy. (1)

[2] Each scenario utilizes a different set of modeling input variables including location, fuel type (vegetation), fuel moisture, weather (wind), topography (slope and aspect), and other related factors.

Table 2.3.1.B summarizes the weather and wind input variables used in the BehavePlus modeling process.

Table 2.3.1.B. Fuel Moisture and Wind Inputs

Variable	Weather Condition (90th Percentile)	Weather Condition (50th Percentile)
1h Moisture	4%	5%
10h Moisture	5%	7%
100h Moisture	7%	9%
Live Herbaceous Moisture	70%	80%
Live Woody Moisture	50%	70%
20-foot Wind Speed (mph)	40	20
BehavePlus Wind Adjustment Factor	0.4	0.4

2.3.2 Modeling Results

The results of fire behavior modeling analysis for pre- and post-project conditions are presented in Tables 2.3.2.1 and 2.3.2.2, respectively. Identification of modeling run (fire scenarios) locations is presented graphically in Figure 3, Fire Behavior Analysis Map.

Fire Scenario descriptions:

- **Scenario 1.** Fire flaming front approaching from the north toward through grassland and hardwood-conifer woodland (Fuel Models GR4, TL6, TL8) toward the Big Barn, with north winds. Post-development includes the fuel treatment recommendations (Fuel Model GR1).
- **Scenario 2.** Fire flaming front approaching from the northeast through grassland and oak woodland (Fuel Models GR4, TL6) toward the greenhouses, with northeastern winds. Post-development includes the fuel treatment recommendations (Fuel Model GR1).
- **Scenario 3.** Fire flaming front approaching from the southeast through grassland and hardwood-conifer woodland (Fuel Models GR4, TL6, TL8) toward the Small Barn, southeastern winds. Post-development includes the fuel treatment recommendations (Fuel Model GR1).
- **Scenario 4.** Fire flaming front approaching from the southwest through grassland and oak woodland (Fuel Models GR4, TL6) towards the main entrance and western portion of the property, with southwestern winds. Post-development includes the fuel treatment recommendations (Fuel Model GR1).

Existing Conditions

As presented in Table 2.3.2.1, wildfire behavior in grass groundcover fuel beds, presented as Fuel Model GR4, represents the most extreme conditions in Scenarios 1 and 2. In these scenarios, flame lengths are calculated to reach 17.5 feet with 40 mph winds; spread rates reach 4.1 mph. The spotting distance, where airborne embers can ignite new fires downwind of the initial fire, is calculated at 0.8 mile. In comparison, a woodland litter fuel type could generate flame lengths up to 6.6 feet high with a spread rate of 0.5 mph. The calculated fire could potentially be spotting for a distance of 0.4 mile.

Table 2.3.2.1. Fire Behavior Model Results Existing Conditions

Fire Scenarios	Flame Length (feet)	Fireline Intensity (BTU/feet/second)	Spread Rate (mph)	Spotting Distance (miles)
Scenario 1: Grassland, Hardwood-conifer woodland, 25% downhill slope, 40 mph N wind				
Fuel Model GR4 – grass, moderate load, dry climate (not grazed)	17.5	2848	4.1	0.8
Fuel Model TL6 – broadleaf litter, moderate load	6.6	339	0.5	0.3
Fuel Model TL8 – long-needle pine litter, moderate load	7.8	490	0.4	0.4
Scenario 2: Grassland, Oak woodland 25% downhill slope, 40 mph NE wind				
Fuel Model GR4 – grass, moderate load, dry climate (not grazed)	17.5	2848	4.0	0.8
Fuel Model TL6 – broadleaf litter, moderate load	6.6	339	0.5	0.3
Scenario 3: Grassland, Hardwood-conifer woodland, 15% downhill slope, 20 mph SE wind				
Fuel Model GR4 – grass, moderate load, dry climate (not grazed)	9.1	696	1.1	0.3
Fuel Model TL6 – broadleaf litter, moderate load	3.8	105	0.2	0.1
Fuel Model TL8 – long-needle pine litter, moderate load	4.7	163	0.2	0.2
Scenario 4: Grassland, Oak Woodland, 15% uphill slope, 20 mph SW wind				
Fuel Model GR4 – grass, moderate load, dry climate (not grazed)	9.3	720	1.1	0.3
Fuel Model TL6 – broadleaf litter, moderate load	3.9	109	0.2	0.1

Notes: Spotting distance from a wind driven surface fire.

Post-Project Conditions

As presented in Table 2.3.2.2, Dudek conducted modeling of the site for post-development fuel modification recommendations for this project. The existing fuel model assignments were re-classified for each scenario to reflect the fuel modification recommendations. Fuel modification includes the fuel treatment proposed as part of the site preparation and ongoing vegetation management.

The treatments in each area resulted in a reduction in flame length and intensity. The 17.5-foot-long flames predicted in the grass fuel bed during pre-development were reduced to 1.9 feet long; the fireline intensity was reduced from 2848 BTU/ft/sec to 22 BTU/ft/sec.

Table 2.3.2.2. Fire Behavior Modeling Results for Post-Project Conditions

Scenario	Flame Length (feet)	Fireline Intensity (BTU/feet/second)	Spread Rate (mph)	Spotting Distance (miles)
Scenario 1: Grassland, Hardwood-conifer woodland, 25% downhill slope, 40 mph N wind				
Fuel Model GR1 – grass, light load, dry climate	1.9	22	0.2	0.1
Scenario 2: Grassland, Oak woodland 25% downhill slope, 40 mph NE wind				
Fuel Model GR1 – grass, light load, dry climate	1.9	22	0.2	0.1
Scenario 3: Grassland, Hardwood-conifer woodland, 15% downhill slope, 20 mph SE wind				
Fuel Model GR1 – grass, light load, dry climate	1.5	13	0.1	0.0
Scenario 4: Grassland, Oak Woodland, 15% uphill slope, 20 mph SW wind				
Fuel Model GR1 – grass, light load, dry climate	1.5	13	0.1	0.0

2.4 Project Fire Risk Assessment

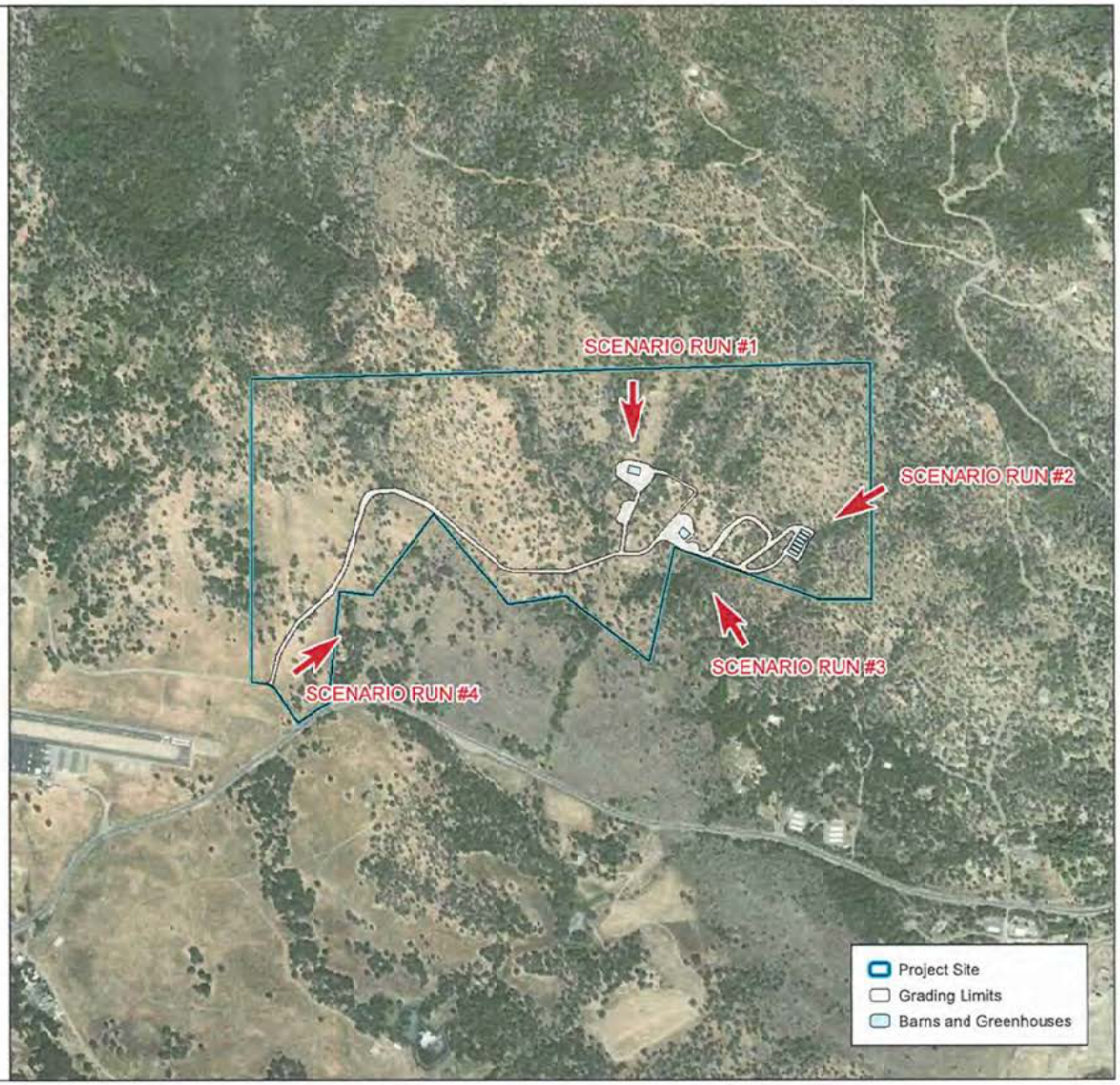
Based on the Project site's location, climate, and fire history, it can be anticipated that periodic wildfires may start on, burn onto, or spot into the Project site. On-site wildfire ignitions could occur as a result of stoves, cigarettes, arson, or equipment use. Off-site ignitions could occur along CA-49 (vehicle fire, discarded cigarette, dragging tow chain), or through adjacent lands. However, the maintained treatment areas and fuel modification buffers will significantly reduce the likelihood of fire spreading off the site. Fire risk at the site will be managed through annually maintaining the recommended fuel modification around the Project, ensure the required fire department access roadways and water supply systems are fully operational, and regularly informing guests of the fire protection features and evacuation plans for the Project at acceptable levels.

Fire Behavior Model Results Existing Conditions

Fire Scenarios	Flame Length (feet)	Fireline Intensity (BTU/feet/second)	Spread Rate (mph)	Spotting Distance (miles)
Scenario 1: Grassland, Hardwood-conifer woodland, 25% downhill slope, 40 mph N wind				
Fuel Model GR4 – grass, moderate load, dry climate (not grazed)	17.5	2848	4.1	0.8
Fuel Model TL6 – broadleaf litter, moderate load	6.6	339	0.5	0.3
Fuel Model TL8 – long-needle pine litter, moderate load	7.8	490	0.4	0.4
Scenario 2: Grassland, Oak woodland 25% downhill slope, 40 mph NE wind				
Fuel Model GR4 – grass, moderate load, dry climate (not grazed)	17.5	2848	4.0	0.8
Fuel Model TL6 – broadleaf litter, moderate load	6.6	339	0.5	0.3
Scenario 3: Grassland, Hardwood-conifer woodland, 15% downhill slope, 20 mph SE wind				
Fuel Model GR4 – grass, moderate load, dry climate (not grazed)	9.1	696	1.1	0.3
Fuel Model TL6 – broadleaf litter, moderate load	3.8	105	0.2	0.1
Fuel Model TL8 – long-needle pine litter, moderate load	4.7	163	0.2	0.2
Scenario 4: Grassland, Oak Woodland, 15% uphill slope, 20 mph SW wind				
Fuel Model GR4 – grass, moderate load, dry climate (not grazed)	9.3	720	1.1	0.3
Fuel Model TL6 – broadleaf litter, moderate load	3.9	109	0.2	0.1

Fire Behavior Modeling Results for Post-Project Conditions

Scenario	Flame Length (feet)	Fireline Intensity (BTU/feet/second)	Spread Rate (mph)	Spotting Distance (miles)
Scenario 1: Grassland, Hardwood-conifer woodland, 25% downhill slope, 40 mph N wind				
Fuel Model GR1 – grass, light load, dry climate	1.9	22	0.2	0.1
Scenario 2: Grassland, Oak woodland 25% downhill slope, 40 mph NE wind				
Fuel Model GR1 – grass, light load, dry climate	1.9	22	0.2	0.1
Scenario 3: Grassland, Hardwood-conifer woodland, 15% downhill slope, 20 mph SE wind				
Fuel Model GR1 – grass, light load, dry climate	1.5	13	0.1	0.0
Scenario 4: Grassland, Oak Woodland, 15% uphill slope, 20 mph SW wind				
Fuel Model GR1 – grass, light load, dry climate	1.5	13	0.1	0.0



SOURCE: AERIAL-ESRI IMAGERY SERVICE 2023

DUDEK 0 500 1,000 Feet

FIGURE 3
BehavePlus Analysis
Fire Hazard Mitigation Plan for the Happy Goat Experience Project

INTENTIONALLY LEFT BLANK

3 Emergency Response and Service

3.1 Existing Fire Department Response Capabilities

The Project site is on private land, with surrounding private lands in all directions, aside from the airport along a portion of the western property boundary. As is the case with all private land parcels in the vicinity, the site is located within a State Responsibility Area (SRA) for fire protection responsibility.

The Mariposa County Fire Department (MCFD) and CalFire are jointly responsible for providing structural fire protection and emergency medical services to the Project site, though they also have wildland firefighting resources and can provide wildland fire protection as needed. The MCFD is administered by CAL FIRE under a cooperative agreement with Mariposa County. MCFD is headquartered in Mariposa and includes 14 fire stations, with 14 response zones dispersed across the County and resourced by volunteer firefighters. Regional response support is available in the form of CALFIRE initial attack resources. Additional resources in the region are available through cooperative agreements that include National Park Service fire resources and USDA Forest Service fire response resources.[3]

The nearest MCFD firefighting resources are located at Fire Station 25 at the Mariposa-Yosemite Airport, immediately adjacent to the property and main entrance, approximately 1.2 road miles from the project site. Resources include one Type 1 fire engine and one Type 6 engine.

There are two MCFD Fire Stations that provide secondary coverage to Mariposa: Stations 23 and 21. Station 23 is located at McKay Park in Catheys Valley (7 miles away). Resources include one Type 1 fire engine, one Type 1 water tender and one Type 6 engine. Station 21 is located at the Midpines Park (10 miles away). Resources include one Type 1 fire engine, one Type 1 water tender and one Type 6 engine assigned to the company.

Fire Station 22 is located in Mariposa (3.5 miles away) and is managed by the Mariposa Public Utility District (MPUD) and fire personnel from the MPUD staff. Rescue 22 (Light Rescue Unit) responds to all structure fires, medical aids, vehicle accidents and other incidents south of the Merced River.[4] Also in Mariposa is the CalFire headquarters which is staffed with two Type 3 engines.

The MCFD prepared a Standards of Coverage in 2002 to create a system to increase fire prevention and protection opportunities for property owners. Communities throughout the county are classified with an ISO rating: those with hydrant systems are rated Rural 5 or 6; the MPUD service area is assigned a rating of 3; outlying areas are classified as ISO Rural 8, 9 or 10. ISO 8 is within the coverage response time of a fire station (area within 5 road miles of a fire station operating an engine and water tender); ISO 9 have fire protection, but longer response times (area over 5 miles but less than ten miles from a fire station operating an engine and water tender); ISO 10 areas are considered unprotected (area over ten miles from a fire station; no recognized service).5 In 2005 the County had an ISO rating of 5. The Project site is located in the ISO 8 Area just outside the Mariposa Town Planning Area (TPA) and the MPUD district boundary.

3 Mariposa County CWPP.
4 MCFD website.
5 Mariposa County General Plan Safety Element.

MCFD response time objectives:[6]

1. Three minutes for turnout time.
2. Ten additional minutes or less for the arrival of the first arriving engine company at a fire suppression incident and/or 12 minutes or less for the deployment of a full first alarm assignment at a fire suppression incident. Note: this response zone will be no more than 5.9 road miles from the fire station and is referred to the "Eight Zone".
3. A total thirteen minutes or less for the arrival of a unit with first responder or higher-level capability at an emergency medical incident within the "Eight Zone".
4. Safely initiate attack on fire within a total of fifteen minutes 90% of the time for all areas within the "Eight Zone".

In addition to MCFD, CAL FIRE has entered into various cooperative and fire assistance agreements with the USFS, U.S. Bureau of Land Management, National Park Service. Based upon these and other interagency agreements, most large wildfire events in the region are responded to by multiple agencies operating under the varying levels of the incident command structure, which is a standardized approach to the command, control, and coordination of emergency response providing a common hierarchy within which responders from multiple agencies can be effective.

3.2 Project-Related Emergency Response Calls

The Mariposa County Fire Department (MCFD) responds to about 530 calls annually[7]. With a population of approximately 18,000 in the county, that is a per capita call rate of 0.03. With a maximum daily facility population of 175 guests and staff, is it estimated that the proposed Project will generate approximately five calls per year, which is well within the capacity of the MCFD based on current call volume.

6 MCFD Standards of Cover, 2002.
7 Data obtained from the weekly Fire Call Log posted online by Sierra Sun Times; goldrushcam.com/sierrasuntimes.

4 Fire Safety Measures

The fire safety measures included in the following sections have been developed to reduce wildfire risk during operations of the proposed Project.

4.1 Vegetation/Woodland Management

Initial Project site development activities include selective hazardous fuel reduction efforts throughout the property. These fuel reduction treatments would reduce the size and distribution of surface fuels to a low to moderate fire behavior level to facilitate direct attack by firefighters. The reduction efforts would include treatment of surface fuels (grazing of grass and shrubs, removal of litter) and ladder fuels (pruning and thinning large shrubs, small trees and tree branches).

4.1.1 Developed Area Vegetation Management

Following is a list of the existing/proposed facilities, along with the recommended vegetation management and/or fuel treatments to occur within the Fuel Modification Area surrounding them.

Barns/Greenhouses

Two barns and five greenhouses are currently on site.

- A 100-foot Fuel Modification Area is recommended for the Barns and greenhouses, measured horizontally from the exterior wall of the structures in all directions.

Bathroom and Ancillary Facilities

To serve the facility, various amenity facilities are proposed.

- A 30-foot Fuel Modification Area is recommended for the ancillary facilities, measured horizontally from the outermost wall in all directions.

Water Wells, Pumps

Water at the facility would be provided by groundwater source wells; water distribution would include generators and pumps.

- A 30-foot Fuel Modification Area is recommended for the Water Wells, Tanks, and Pumps, measured horizontally from the outermost edge of the equipment or enclosure in all directions.

Standby Generator and Propane Tank

To provide electric power to the site during power outages, a propane-powered standby generator would be installed.

- A 30-foot Fuel Modification Area is recommended for the Standby Generator and Propane Tank, measured horizontally from the outermost edge of the equipment or tank in all directions. Branches and other

vegetation above the generator exhaust pipe are to be removed and maintained to establish clearance to the sky.

Treatment Standards

The following vegetation management and fuel treatment standards are applicable to the Project's Fuel Modification Areas (Figure 4, Fuel Modification Areas), as defined above:

- Removal of dead, down, dying, diseased, and hazard trees.
- Pruning (limbing) of live branches within six (6) to eight (8) feet above ground level, but no more than one-third (1/3) the live crown, for all trees in a Fuel Modification Area.
- Trimming and/or thinning of shrubs to eliminate ladder fuels.
- Maintaining annual grasses to within 3" of ground level.
- All accumulations of needle and leaf litter shall be removed regularly from structures, roofs, decks/platforms.
- Liquid Propane Gas tanks shall have a minimum of ten (10) feet of bare mineral soil clearance with no flammable vegetation around their exterior.
- Debris and trimmings produced by thinning and pruning shall be treated, such as for larger woody debris that may be chipped and left on the ground for weed and erosion control.

Project Wildfire Hazard Reduction Measures

The following summarizes identified wildfire hazard reduction measures that would be implemented by the Project.

Fuel Treatment

Initial Project site development activities has included fuel reduction efforts. These fuel reduction treatments reduce the size and distribution of surface fuels to a level that moderate fire behavior to facilitate direct attack by firefighters. The fuel reduction effort involves the removal of ladder fuels and treatment of surface fuels in specific areas of the Project site utilizing the herd of goats that reside on the farm. This is an ongoing process as the herd of goats is rotated around the facility throughout the year.

Wildfire Prevention

Wildfire prevention measures would include:

- All structures to comply with CBC Chapter 7A Materials and Construction Methods for Exterior Wildfire Exposure.
- Smoking would be restricted to designated areas with receptacles for cigarette waste. The area and a minimum 50-foot buffer would have vegetative material cleared to bare mineral soil.
- Basic fire and first aid training would be provided to all employees, and it is recommended that at least one employee onsite at any given time has advanced first aid training (Emergency Medical Technician or similar) to be coordinated with the fire department.

- Prior to operation, an Emergency Operations Plan would be developed to address wildfire and other emergency incidents at the site. This plan would be subject to review and approval by applicable emergency services providers. The plan would include, at a minimum:
  - A Training and Exercise Plan, to be implemented annually with all employees, covering the Emergency Operation Plan and issues such as response to fire, fire extinguisher and firehose use, first aid and emergency medical response, and dealing with problem guests.
  - An orientation briefing for guests concerning potential hazards and what to do in the event of an emergency incident.
  - A site evacuation plan, defining routes of ingress and egress, rally points, and protocols for disabled guests and/or guests without their own transportation.

4.1.2 Roadside Vegetation Management

Internal circulation would be provided by a main internal access road and access roadways. On-site roadways would be covered with gravel where needed. All access roadways have an unobstructed width of not less than 24 feet (two lanes of travel) and an unobstructed vertical clearance of not less than 13.5 feet.

Parking would be provided in three designated parking areas and an overflow parking area.

Roadsides and parking areas will have a minimum 25-foot-wide fuel modification zone maintained at all times from edges/perimeters.

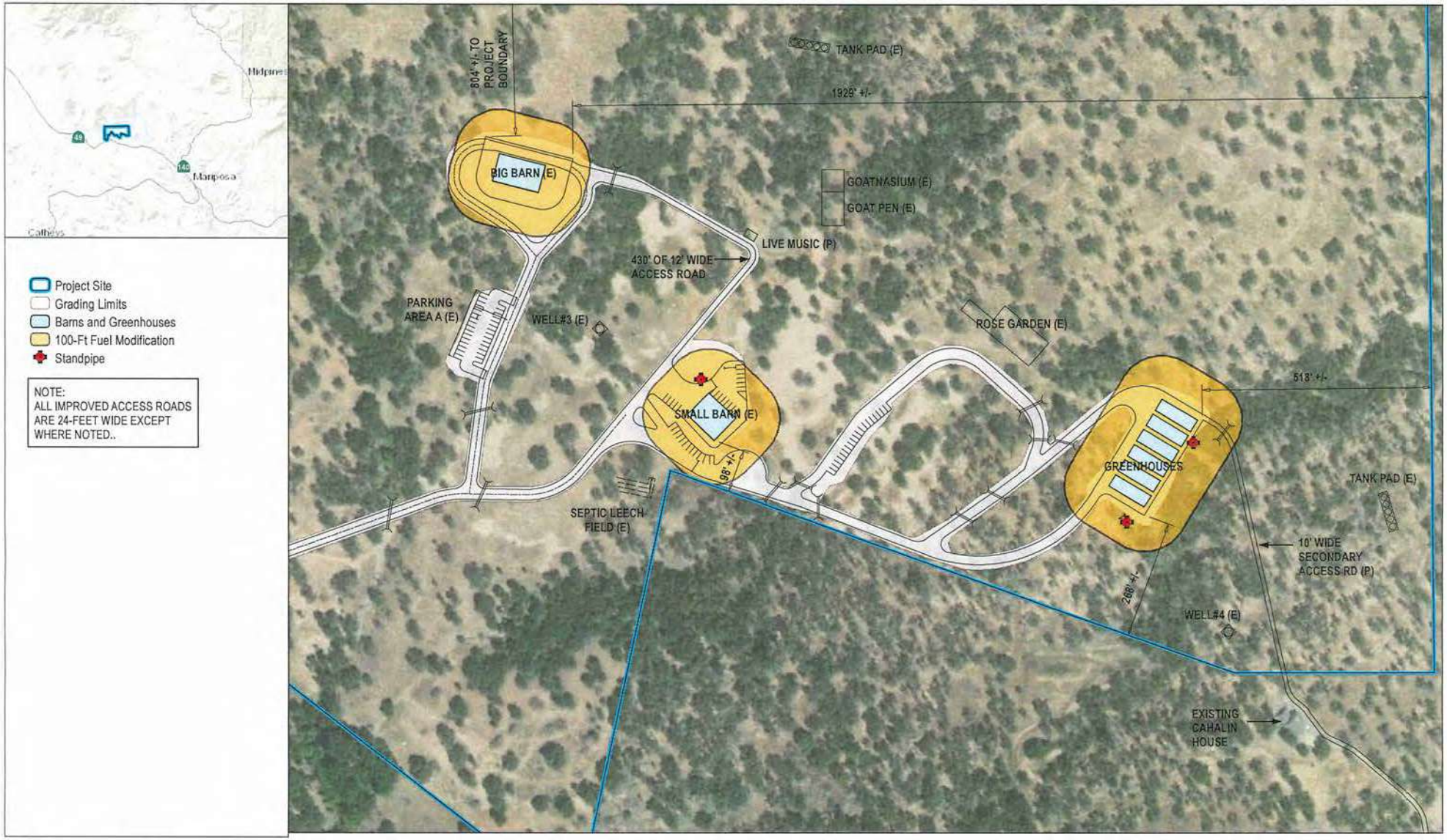
The following vegetation/fuel treatment standards are applicable to the Project's roadside management areas, as defined above (applicable within 25 feet of the outside edge of the road surface, on both sides of all on-site Project roads:

- Maintain all designated fire access roads (any road that a responding fire engine would use to access an emergency) unobstructed at all times, no branches or tree canopies lower than 13.5 feet, no tree trunks intruding into roadway width, and clear of flammable vegetation.
- Maintain 25 feet from the edge of all parking areas.
- Treat or maintain vegetation on each side, as follows:
  - Remove dead, down, dying, diseased, and hazard trees.
  - Pruning (limbing) of live branches within six (6) to eight (8) feet above ground level, but no more than one-third (1/3) the live crown, for all trees in a Fuel Modification Area.
  - Trimming and/or thinning of shrubs to eliminate ladder fuels.
  - Cutting/grazing of annual grasses to within 3" of ground level.
  - Debris and trimmings produced by thinning and pruning shall be removed or mulched, except for larger woody debris that may be chipped and left for weed and erosion control.

4.1.3 Routine Maintenance

Vegetation management as described above would be completed annually and more often as needed for fire safety, as determined by the MCFD.

INTENTIONALLY LEFT BLANK



SOURCE: AERIAL-ESRI IMAGERY SERVICE 2023

DUDEK 0 100 200 Feet

FIGURE 4

Fuel Modification Map

Fire Hazard Mitigation Plan for the Happy Goat Experience Project

INTENTIONALLY LEFT BLANK

4.2 Roads and Access

Internal circulation is provided by a gravel-covered main internal access road and access roadways. The main access road begins at CYA Road off of highway CA-49 and extends to the core project area. On-site roadways would be covered with gravel where needed.

All roadways have been constructed with an unobstructed width of not less than 24 feet (two lanes) and an unobstructed vertical clearance of not less than 13.5 feet. For any dead-end roadways in excess of 150 feet in length, the project would provide a turnaround for fire apparatus.

Access Roads

Project site access, including road widths and connectivity, would comply with the requirements of the Mariposa County Fire Department (see Site Plan, Figure 2, for roadways).

- All fire access and vehicle roadways are of approved surfacing materials and designed and maintained to support the imposed loads of fire apparatus (not less than 75,000 pounds) that may respond, typically Type III engines and ambulances.
- All roadways have an unobstructed width of not less than 24 feet (two lanes).[8]
- Any dead-end roads longer than 150 feet would have approved provisions for a fire apparatus turnaround.
- Roadways would provide fire department access to within 150 feet of all structures.
- Vertical clearance of vegetation along roadways would be maintained at 13.5 feet.

Emergency Secondary Access

Providing an emergency secondary access is required by the MCFD.[9] A 10-foot-wide gravel-covered roadway will be provided between the greenhouses and the common property line with the property at 5680 Highway 49. The roadway would be available to guests for egress purposes in the event of an emergency. From that point there is an existing private roadway that connects with CA-49.

Traffic Management

The overarching goal for traffic management onsite is to maintain safety, clarity and organization to avoid visitor confusion or hazards. Project-related vehicles will observe a 20-mph speed limit in all Project areas; off-road traffic outside of designated project areas is prohibited.

Daily Operations

Ingress and egress for the Project site occurs from CYA Road. Once onsite, vehicles will travel through the property and park in one of three clearly marked parking areas ("A," "B" and "C") (which provide a total of 59 parking spaces) and the additional two ADA parking stalls located at each barn. The same route will be followed when exiting the site.

---

8 The provision of a dual-lane 24-foot-wide main driveway would be consistent with the design approved for the Wildhaven Yosemite facility at 4808 Highway 140, Mariposa, CA.

9 Mariposa County Fire Department, July 13, 2023 memo, Conditional Plan Review comments; personal communication with Capt. Jim Monty, November 9, 2023.

As part of the daily operations, entry signage will direct guests to continue down the private on-site road to the appropriate parking areas and the ADA spaces by each barn. Parking in the lots, and the ADA spaces, will be adequate for daily farm tours. Should additional parking need to be accommodated, overflow parking is available.

Emergency Event

In an emergency event, there is adequate room for automobiles to pull over on the shoulder of the access roadways to allow emergency vehicles to pass. All of the proposed roads include a 24' wide gravel surface with a 1' shoulder on either side. All roads comply with applicable CalFire Standards. If needed, guests would also be able to egress the facility using the roadway east of the greenhouses.

Special Events

During larger events, Happy Goat staff will serve as greeters, traffic directors, and parking coordinators. Signage and personnel will be utilized to direct guests to the best parking options and clear instructions will be provided as to which parking areas are open to guests. The parking coordinators will keep track of available parking spaces and direct vehicles initially to the three parking areas ("A," "B" and "C") and the two ADA spaces as needed. Once those lots are full, as indicated by those monitoring the parking areas, staff would radio to personnel near the farm entrance to indicate that any additional vehicles arriving should park in the overflow area located near the rose garden (consisting of 20 spaces). Parking coordinators will determine the appropriate time to direct guests to the overflow parking area and will keep track of departing guests, remaining aware of free spaces. Detailed instructions for staff managing parking and traffic for larger events will be provided to those working that day.

Each parking lot will be clearly marked (ADA, A, B, C and overflow). When one lot is full, a sign will be placed by staff indicating to use the next available lot.

4.3 Water Supply

Water service for the Project is provided on site by wells and water tanks. Water distribution includes water tanks, distribution lines, pumps, source development, and services to the bathrooms. All water storage, mains, and water pressures fully comply with Mariposa County requirements.

4.3.1 Water Tanks

Four water tank pads (Elevations at 2410', 2505', 2510' and 2545') are located throughout the property to supply domestic and fire suppression needs. Each pad consists of five 5,000-gallon interconnected tanks for a total of 25,000 gallons per pad and 100,000 gallons total for the property. Of that, approximately 30,000 will be dedicated to fire suppression, based on NFPA Standard 1142 (Standard on Water Supplies for Suburban and Rural Fire Fighting). The tanks are equipped with a pump that meets the requirements of NFPA Standard 1142. The pumps are provided with a generator for backup power.

4.3.2 Fire Hose Standpipes

Fire hose standpipes with 1 ½" fire hose connections are located throughout the Project site (Site Plan, Figure 2). Responding fire agency personnel (e.g., CAL FIRE, MCFD) may utilize these water connections for fire suppression activities. These water connections may also be used by trained staff should a small fire occur on site.

4.4 Operations

The business model of the facility is to operate an experience facility consisting of barns, greenhouses, livestock and support facilities throughout the year[10].

Arrival: As part of the HGE, guests will arrive at the farm's main entrance on CYA Road through the entry gate and park at one of the three existing Parking Areas (labeled as Parking "A," "B" and "C") and walk along existing roads at all times. An ADA parking stall is provided at each of the two barns (Big Barn and Small Barn). Signage will help to create clearly marked walking paths so that guests can quickly and safely find their way around the farm. Guests may also arrive by plane at the nearby Mariposa-Yosemite Airport (the project applicant is in the process of obtaining a charter license).

HGE: Once guests have arrived safely on site, there are essentially four parts to the daily Happy Goat Experience (HGE) that allow guests to move at their own pace in the order they choose:

1. The existing "Goatnasium" allows guests to watch the goats play on this custom-designed jungle gym structure during their evening feeding.
2. Goat Walk: The goats are leash-trained, and guests can walk with a goat in designated areas.
3. Baby Goat Experience: Guests will gather in the existing Small Barn and witness roughly 100 goats pass from the Goatnasium into the Small Barn. The babies will be placed with those guests who want some snuggle time.
4. Food and beverages will be provided in two areas (shown on the site plan as "catering" in two locations).

Guests: Up to 175 guests per day may visit the farm consisting of either individuals or one group. As part of events, larger groups are allowed.

Number of employees: The Project site currently has 12 existing farm employees, and the proposed Happy Goat Experience would add up to five new employees. A total of 15 employees will be on site between 7:00 am and 12:00 pm and a total of five employees will be on site between 4:00 pm and 9:00 pm.

Hours: Happy Goat is requesting operational hours between 9:00 am and 10:00 pm to provide those working on the experience access to the farm. However, the duration of the guest experience will be approximately four to five hours. A sunset dinner is included as part of the experience, and therefore, dinner times will change accordingly depending on the season.

Special Events:

The CUP is being processed under the Special Event Facilities section of the County's Code. As such, the daily Happy Goat Experience is also what would be marketed to outside groups for "special events." It is essentially a buyout of the daily HGE model and would operate the same, with the only differentiation being potentially more than 175 people attending. To clarify, special events do not translate to a different model for large groups looking to buy out the experience, rather it is akin to how a restaurant would look at it, a private party, with Happy Goat staff on site at all times.

[10] Refer to the CUP application for more details regarding the operation of the facility.

Due to the size of the experience area, larger groups (no more than 300 guests) at the farm for special events would not have an additional impact on daily operations. If a large group were to visit the farm, overflow parking would be accommodated near the rose garden.

Health and Safety: Cell phone service is currently available on-site. The on-site security team will be made up of Happy Goat staff.

Name and contact information for person(s) responsible during events: Mr. John Cahalin, 954.444.4121

Fire Safety: The fire safety operational standards presented below are designed for the year-round operational periods when the facility will be staffed and occupied.

The following facility operational standards shall be implemented:

- All fires occurring on site shall be immediately reported to MCFD.
- Happy Goat shall identify a Fire Safety Coordinator. Considering staff scheduling, it is anticipated that more than one staff person will fill this role so that a Fire Safety Coordinator will be on site at all times when staff and visitors are on site. The Fire Safety Coordinator shall be responsible for the following:
  - Initial point of contact for all emergencies
  - Communication with fire agencies
  - Annual Staff Training (see Section 4.6)
  - Annual inspection and regular operation of all emergency tools and equipment
  - Annual vegetation management and fuel treatment
  - Oversight of Visitor Education program (see Section 4.7)
  - Oversight of evacuations.
- Scheduling and conducting an annual risk assessment with MCFD, implementing all risk reductions measures identified during this assessment, and scheduling follow-up assessments with MCFD, as necessary.
- Certain weather conditions can increase fire risk, resulting in the declaration of a Red Flag Warning (RFW) by the National Weather Service (NWS). To ensure compliance with Red Flag Warnings restrictions, the NWS website shall be monitored no less than daily when staff and visitors are on site. If vehicles are required to be used during RFW conditions, vehicles shall remain only on designated Project roads.
- Open fires, fireworks, and outdoor cooking will not be permitted on site.
- On-site commercial generators will be maintained observing all fire safety procedures including spark arrestors, fuel storage and vegetation abatement.
- Emergency procedures will be posted in areas where people gather.

All fire safe standards required by Cal Fire and the MFD will be implemented.

4.5 Equipment Inventory and Maintenance

While it is not expected that the Happy Goat Farm Experience staff assume the role intended for professional firefighters, there should be an inventory on site of tools and equipment that can be used in an initial attack role for small ignitions that originate on site. In all instances, MCFD should be called first. If the fire does not pose an immediate threat, first evacuate guests, and then attack the fire.

For additional fire protection support, water tanks with pump (and generator for backup power) for fire suppression water that meets the requirements of NFPA 1142 standard (approximately 30,000 gallons) are available on site.

Located throughout the Project are fire hose standpipes with 1-½" fire hose connections.

4.6 Staff Training

All staff should be trained each year following the guidelines in the Training and Exercise Plan for fire prevention, initial response, medical emergencies, and fire reporting, along with reviewing the Emergency Operations Plan. The training should also include a comprehensive site and facility field review identifying all emergency features, equipment and resources. Where applicable, the safe and proper operation of emergency equipment and tools should be demonstrated.

The primary purpose of staff is guest safety. Staff will follow the guidelines established by the wildland fire and operational plans approved by MCFD. Those plans will include emergency alert and evacuation guidelines that staff will implement to ensure the safety of all visitors.

4.7 Visitor Education

The Owner/Operator would be required to educate visitors regarding fire risk and prevention, which would include providing emergency evacuation information. It is also recommended that visitors are encouraged to subscribe to the National Park Service Yosemite Alert System, https://member.everbridge.net/index/453003085619123/#/signup. To encourage visitors to register, the QR Code in Figure 5 shall be posted/provided in communal or informational areas within the Project site. Additionally, this information should be made available on the Project's website.

Emergency Operations Plan

All guests should participate in an orientation briefing, reviewing the applicable portions of the Emergency Operations Plan concerning potential hazards and what to do in the event of an emergency incident.

- Review the site fire and emergency alert system designed to notify site visitors in the event of an emergency.
- Review the site evacuation plan, defining routes of ingress and egress, rally points, and protocols for disabled visitors and/or visitors without their own transport.
- Review temporary refuge areas if evacuation is not possible.

The Owner/Operator of the Project would be responsible for maintaining fuel modification zones, ensuring fire safety measures detailed in this FHMP have been implemented, and educating visitors on wildfire. MCFD would review and approve all wildfire educational material/programs before printing and distribution.

Figure 5. QR Code for Local Emergency Alert Systems

NPS Yosemite Alert System

5 Evacuation

Early evacuation for any type of wildfire emergency at the Project is the preferred method of providing for visitor safety, consistent with CAL FIRE's current approach and adopted by Mariposa County. As such, the Project would formally adopt, practice, and implement a "Ready, Set, Go!" (International Fire Chiefs Association 2013) approach to evacuation. The "Ready, Set, Go!" concept is widely known and encouraged by the State of California and most fire agencies. Pre-planning for emergencies, including wildfire emergencies, focuses on being prepared, having a well-defined plan, minimizing potential for errors, maintaining the Project's fire protection systems, and implementing a conservative (evacuate as early as possible) approach to evacuation and Project operations during periods of fire weather extremes.

Note that large-scale evacuations during wildfire or other emergencies are managed by agencies including the Office of Emergency Services, law enforcement, and fire agencies. Emergencies are often fluid events and on-scene emergency personnel provide key information and direction regarding evacuations. This FHMP provides limited information regarding wildfire evacuation, and actual evacuation procedures would be a case-by-case basis and managed and controlled by the aforementioned agencies.

Directions provided by the Mariposa County Office of Emergency Services would be the basis for evacuation planning for the Project site.

Notifications

Evacuation notifications at the Project site may be made using several methods: Everbridge Emergency Response Notification System, local radio stations, online at MyMotherlode.com, and face-to-face when feasible. Two types of notifications are issued: an Evacuation Warning is issued when an evacuation order is imminent; an Evacuation Order is issued when there is an immediate threat to life and/or property.

It is crucial to leave when an evacuation is ordered. The direction of the evacuation route will depend upon the location of the fire or other emergency in relation to the Project site.

Preparation

Visitors and staff must be prepared for an evacuation at all times because of the remote location of the site. It is important that a meeting place is designated in advance for reuniting during and after an evacuation. Likewise, staff should also have a designated meeting place. All visitors and staff should become familiar with travel route options in advance.

If a wildfire is approaching, or following issuance of an Evacuation Warning, vehicles should be parked facing the road for a quick departure. If time permits, belongings should be placed in vehicles and staff/visitors should put on a long sleeve shirt and long pants and cover face with bandanas. Following issuance of an Evacuation Order, staff and visitors should leave immediately.

The Fire Safety Coordinator shall ensure that all gates are unlocked and open to vehicle traffic following issuance of an Evacuation Warning or Order.

During an Evacuation

Leave immediately after being notified of the Evacuation Order.

Observe instructions provided by emergency personnel for areas to be evacuated, travel routes, traffic control and safe locations. Never block the travel route.

If trapped by fire while evacuating, park in a clear area, close all windows and vents, cover up and lie low if possible.

Refuge Area

Temporary refuge areas are designed as temporary holding areas for smaller groups of people. Because of the project location, surrounding vegetation, lack of suitable sites usable as refuge areas, and the large number of potential visitors at the site, it is not recommended that a refuge area be designated or utilized.

Emergency Resources

Mariposa County Office of Emergency Services: The Mariposa County Office of Emergency Services (OES) is housed under the Mariposa County Sheriff's Office. OES coordinates planning and preparedness, response, and recovery efforts for disasters occurring within the unincorporated area of the County.

Sheriff's Office

Physical Address:
5099 Old Highway Road
Mariposa, California 95338

Mailing Address:
P.O. Box 276
Mariposa, California 95338

Phone: 209.966.3615

Online: myMotherlode.com

6 Recommendations

The following recommendations are offered as mitigation measures to ensure code compliance and fire protection safety for the proposed project. In the event the recommendations are not feasible, a request for alternative materials or methods of construction may need to be submitted to the authority having jurisdiction.

- Provide fire tool lockers and fire extinguishers at key locations throughout the site, meeting the requirements of Public Resources Code (PRC) 4428 and 4429. Provide fire extinguishers (2A 10BC) in each structure, as well as in all other facilities as required.

It is recommended that some basic initial attack firefighting equipment be maintained in centrally located, on-site caches (fire tool lockers). This would include:

- Fire extinguishers and backpack pumps;
- **Fire line tools:** round pointed shovels, Pulaski's, and adze hoes (approximately 10 each) and one dedicated chain saw;
- Spare fire hose, adapters and wrenches;
- **Personal Protective Equipment:** helmets, Nomex jackets and pants, gloves, goggles. Provide fire hose stations with fire hoses and nozzles throughout the site, with 150 feet of fire hose at each station. Locate the stations in such a manner that no structure is greater than 150 feet from a fire hose station.
- Provide a site fire and emergency alert system to notify site occupants in the event of an emergency.
- Harden the Big Barn structure (exterior and interior) so it exceeds the minimum code-required fire protection measures and could be used as a temporary place of refuge.

INTENTIONALLY LEFT BLANK

7 List of Preparers

Project Manager

Michael Huff
Senior Director
Dudek

Fire Protection Planners

Doug Nickles, RPF, CF
Senior Fire Protection Specialist
Dudek

GIS and Mapping

Lesley Terry
GIS and CADD Specialist
Dudek

INTENTIONALLY LEFT BLANK

8 References Cited (Including References Cited in Appendices)

Anderson, Hal E. 1982. *Aids to Determining Fuel Models for Estimating Fire Behavior.* USDA Forest Service Gen. Tech. Report INT-122. Intermountain Forest and Range Experiment Station, Ogden, UT. http://www.fs.fed.us/rm/pubs_int/int_gtr122.pdf

Andrews, P.L. 1980. Testing the fire behavior model. In Proceedings 6th conference on fire and forest meteorology. April 22–24, 1980. Seattle, WA: Society of American Foresters. Pp. 70–77.

Andrews, Patricia L., Collin D. Bevins, and Robert C. Seli. 2008. BehavePlus fire modeling system, version 4.0: User's Guide. Gen. Tech. Rep. RMRS-GTR-106WWW Revised. Ogden, UT: Department of Agriculture, Forest Service, Rocky Mountain Research Station. 132p.

Barrett, S.; Havlina, D.; Jones, J.; Hann, W.; Frame, C.; Hamilton, D.; Schon, K.; Demeo, T.; Hutter, L.; and Menakis, J. 2010. Interagency Fire Regime Condition Class Guidebook. Version 3.0 [Homepage of the Interagency Fire Regime Condition Class website, USDA Forest Service, US Department of the Interior, and The Nature Conservancy]. [Online]. Available: www.frcc.gov.

CAL FIRE (California Department of Forestry and Fire Protection). 2020a. Fire and Resource Assessment Program. GIS Data Set: Fire Perimeters Version 19_1. Available at: https://frap.fire.ca.gov/media/10969/fire19_1.zip.

CAL FIRE. 2020b. "Top 20 Largest California Wildfires." November 3. https://www.fire.ca.gov/media/11416/top20_acres.pdf.

CAL FIRE. 2007. GIS Data Set: FHSZ Maps. Available at: https://osfm.fire.ca.gov/media/6012/fhszs55sn.zip

Grabner, K., J. Dwyer, and B. Cutter. 1994. "Validation of Behave Fire Behavior Predictions in Oak Savannas Using Five Fuel Models." Proceedings from 11th Central Hardwood Forest Conference. 14 p.

Grabner, K.W. 1996. "Validation of BEHAVE fire behavior predictions in established oak savannas." M.S. thesis. University of Missouri, Columbia.

International Fire Chiefs Association. 2013. "Ready, Set, Go." http://wildlandfirersg.org/.

Linn, R. 2003. "Using Computer Simulations to Study Complex Fire Behavior." Los Alamos National Laboratory, MS D401. Los Alamos, NM.

Mariposa County Fire Safe Council, Mariposa CA https://www.mariposafiresafecouncil.org/

Mariposa County General Plan, 2006

Mariposa County Safety Element, 2017

Mariposa County Local Hazard Mitigation Plan, 2020

Mariposa County Community Wildfire Protection Plan, 2021

Mariposa County Fire Department, Standards of Cover, 2002

McAlpine, R.S. and G. Xanthopoulos. 1989. Predicted vs. observed fire spread rates in Ponderosa pine fuel beds: a test of American and Canadian systems. In Proceedings 10th conference on fire and forest meteorology, April 17–21, 1989. Ottawa, Ontario. pp. 287–294.

NFPA Standard 1142

Rothermel, R.C., and G.C. Rinehart. 1983. "Field procedures for verification and adjustment of fire behavior predictions." Res. Pap. INT-142. Ogden, UT: U.S. Department of Agriculture, Forest Service, Intermountain Forest and Range Experiment Station. 25 p.

Scott, Joe H. and Robert E. Burgan. 2005. *Standard Fire Behavior Fuel Models: A Comprehensive Set for Use with Rothermel's Surface Fire Spread Model*. Gen. Tech. Rep. RMRS-GTR-153. Fort Collins, CO: U.S. Department of Agriculture, Forest Service, Rocky Mountain Research Station. 72 p.

Sneeuwjagt, R.J., and W.H. Frandsen. 1977. "Behavior of experimental grass fires vs. predictions based on Rothermel's fire model." *Canadian Journal of Forest Resources*. 7:357–367.

Weather Spark, 2020. Average Weather in Yosemite, CA (website). Available at: https://weatherspark.com/m/1526/6/Average-Weather-in-June-in-Yosemite-Lakes-California-United-States#Sections-Humidity, accessed Dec 2020.

Appendix A
Fire Behavior Modeling

1 Fire Behavior Modeling Background

Fire behavior modeling has been used by researchers for approximately 50+ years to predict how a fire will move through a given landscape (Linn 2003). The models have had varied complexities and applications throughout the years. One model has become the most widely used for predicting fire behavior on a given landscape. That model, known as "BEHAVE," was developed by the U. S. Government (USDA Forest Service, Rocky Mountain Research Station) and has been in use since 1984. Since that time, it has undergone continued research, improvements, and refinement. The current version, BehavePlus, V6, includes the latest updates incorporating years of research and testing. Numerous studies have been completed testing the validity of the fire behavior models' ability to predict fire behavior given site specific inputs. One of the most successful ways the model has been improved has been through post-wildfire modeling (Brown 1972, Lawson 1972, Sneeuwjagt and Frandsen 1977, Andrews 1980, Brown 1982, Rothermel and Rinehart 1983, Bushey 1985, McAlpine and Xanthopoulos 1989, Grabner, et. al. 1994, Marsden-Smedley and Catchpole 1995, Grabner 1996, Alexander 1998, Grabner et al. 2001, Arca et al. 2005). In this type of study, BehavePlus is used to model fire behavior based on pre-fire conditions in an area that recently burned. Real-world fire behavior, documented during the wildfire, can then be compared to the prediction results of BehavePlus and refinements to the fuel models incorporated, retested, and so on.

Fire behavior modeling includes a high level of analysis and information detail to arrive at reasonably accurate representations of how wildfire would move through available fuels on a given site. Fire behavior calculations are based on site specific fuel characteristics supported by fire science research that analyzes heat transfer related to specific fire behavior. Predicting wildland fire behavior is not an exact science. As such, the minute-by-minute movement of a fire will probably never be predictable, especially when considering the variable state of weather and the fact that weather conditions are typically estimated from forecasts made many hours before a fire. Nevertheless, field-tested and experienced judgment in assessing the fire environment, coupled with a systematic method of calculating fire behavior yields surprisingly accurate results. To be used effectively, the basic assumptions and limitations of fire behavior modeling applications must be understood.

1. First, it must be realized that the fire model describes fire behavior only in the flaming front. The primary driving force in the predictive calculations is the dead fuels less than 0.25 inches in diameter. These are the fine fuels that carry fire. Fuels greater than one inch have little effect, while fuels greater than three inches have no effect on fire behavior.
2. Second, the model bases calculations and descriptions on a wildfire spreading through surface fuels that are within six feet of the ground and contiguous to the ground. Surface fuels are often classified as grass, brush, litter, or slash.
3. Third, the software assumes that weather and topography are uniform. However, because wildfires almost always burn under non-uniform conditions, creating their own weather, length of projection period and choice of fuel model must be carefully considered to obtain useful predictions.
4. Fourth, fire behavior computer modeling systems are not intended for determining sufficient fuel modification zone/defensible space widths. However, it does provide the average length of the flames, which is a key element for determining defensible space distances for minimizing structure ignition.

Although BehavePlus has limitations, it can still provide valuable fire behavior predictions, which can be used as a tool in the decision-making process. In order to make reliable estimates of fire behavior, one must understand the relationship of fuels to the fire environment and be able to recognize the variations in these fuels. Natural fuels are made up of the various components of vegetation, both live and dead, that occur in a particular landscape. The type and quantity will depend upon soil, climate, geographic features, and fire history. The major fuel groups of grass, shrub, trees, and slash are defined by their constituent types and quantities of litter and duff layers, dead woody material, grasses and forbs, shrubs, regeneration, and trees. Fire behavior can be predicted largely by analyzing the characteristics of these fuels. Fire behavior is affected by seven principal fuel characteristics: fuel loading, size and shape, compactness, horizontal continuity, vertical arrangement, moisture content, and chemical properties.

2 Modeling Inputs

2.1 Fuels

The seven fuel characteristics help to define the 13 standard fire behavior fuel models (Anderson 1982). According to the model classifications, fuel models used for fire behavior modeling (BehavePlus) have been classified into four groups, based upon fuel loading (tons/acre), fuel height, and surface-to-volume ratio. Observation of the fuels in the field (on site) determines which fuel models should be applied in modeling efforts. The following describes the distribution of fuel models among general vegetation types for the standard 13 fuel models:

- Grasses — Fuel Models 1 through 3
- Brush — Fuel Models 4 through 7
- Timber — Fuel Models 8 through 10
- Logging slash — Fuel Models 11 through 13.

In addition, the aforementioned fuel characteristics were utilized in the recent development of 40 additional fire behavior fuel models (Scott and Burgan 2005) developed for refining use of the BehavePlus modeling system. These models attempt to improve the accuracy of the 13 standard fuel models outside of severe fire season conditions, and to allow for the simulation of fuel treatment prescriptions. The following describes the distribution of fuel models among general vegetation types for the 40 new fuel models:

- Non-burnable — Models NB1, NB2, NB3, NB8, NB9
- Grass — Models GR1 through GR9
- Grass shrub — Models GS1 through GS4
- Shrub — Models SH1 through SH9
- Timber understory — Models TU1 through TU5
- Timber litter — Models TL1 through TL9
- Slash blowdown — Models SB1 through SB4.

For each fire behavior analyses, fuel model assignments are based on observed field conditions. As is customary for this type of analysis, the terrain and fuels directly adjacent to the proposed development are used for determining flame lengths and fire spread. It is these fuels that would have the potential to affect a project's structures from a radiant and convective heat perspective, as well as from direct flame impingement.

Fuel beds, including grass, shrubs, timber and slash, may be observed on and adjacent to a proposed development. Often fuel types may produce flying embers that could affect a project; defenses can be built into a project design to minimize ember generation and potential impact. In most instances, various combinations of fuels are observed and the predominate fuel likely to carry the flaming front of a wildfire determined the fuel model selected.

Modeling of the site is also conducted for post-development recommendations for this project, including fuel treatment proposed as part of the site preparation and ongoing vegetation management. Fuel modification usually includes routine vegetation management around structures, improvements, alongside roadways, and infrastructure, as well as the project periphery.

2.2 Weather

Analyses are conducted for conservative, worst case, 90th percentile weather condition scenarios. Fuel moisture and wind speed information data is incorporated into the BehavePlus modeling runs. The input wind speed and direction is roughly an average surface wind at 20 feet above the vegetation over the analysis area.

2.3 Slope

Slope is a measure of angle in degrees from horizontal and can be presented in units of degrees or percent. Slope is important in fire behavior analysis as it affects the exposure of fuel beds. Additionally, fires burning uphill spread faster than those burning on flat terrain or downhill as uphill vegetation is pre-heated and dried in advance of the flaming front, resulting in faster ignition rates. For the BehavePlus analysis, slope values are determined by field observation and use of topographical data at the locations selected for each modeling scenario.

3 BehavePlus Analysis

To objectively predict flame lengths, intensities, and spread rates, the BehavePlus V6 fire behavior modeling system (Andrews, Bevins, and Seli 2004) is used in one or more modeling scenarios and incorporates observed fuel types representing the dominant vegetative fuels, slope gradients, and wind and fuel moisture values. Modeling scenario locations are selected to better understand different fire behavior that may be experienced on or adjacent to the site.

Fuel modification includes fuel treatment proposed as part of the site preparation and ongoing vegetation management. For modeling the post-development condition, fuel model assignments are re-classified for each scenario. The fuel treatments in usually result in noticeable reductions of both flame length and intensity.

It should be noted that the results (outputs) depict values based on inputs to the BehavePlus software. Changes in slope, weather, or pockets of different fuel types are not accounted for in this analysis, but models provide a worst-case wildfire condition as part of a conservative approach. Further, this modeling analysis assumes a correlation between the site vegetation and fuel model characteristics. Model results should be used as a basis for planning only, as actual fire behavior for a given location will be affected by many factors, including unique weather patterns, small-scale topographic variations, or changing vegetation patterns.

The Fire Suppression Information in Table B-1 pertains to interpretation of flame length and fireline intensity as it relates to fire suppression efforts. Calculated flame lengths under 4.0 feet tall, fire fighters should be able to conduct a direct attack on the fire.

Table B-1. Fire Suppression Interpretation

Flame Length (ft)	Fireline Intensity (Btu/ft/s)	Interpretations
Under 4	Under 100	Fires can generally be attacked at the head or flanks by persons using hand tools. Hand line should hold the fire.
4 to 8	100-500	Fires are too intense for direct attack on the head by persons using hand tools. Hand line cannot be relied on to hold the fire. Equipment such as dozers, pumpers, and retardant aircraft can be effective.
8 to 11	500-1000	Fires may present serious control problems – torching out, crowning, and spotting. Control efforts at the fire head will probably be ineffective.
Over 11	Over 1000	Crowning, spotting, and major fire runs are probable. Control efforts at head of fire are ineffective.

4 References

Alexander, M.E. 1998. Crown fire thresholds in exotic pine plantations of Australasia. Australian National University, Canberra, Australian Capital Territory. Ph.D. Thesis. 228p.

Anderson, Hal E. 1982. *Aids to Determining Fuel Models for Estimating Fire Behavior*. USDA Forest Service Gen. Tech. Report INT-122. Intermountain Forest and Range Experiment Station, Ogden, UT. http://www.fs.fed.us/rm/pubs_int/int_gtr122.pdf

Andrews, P.L. 1980. Testing the fire behavior model. In Proceedings 6th conference on fire and forest meteorology. April 22–24, 1980. Seattle, WA: Society of American Foresters. Pp. 70–77.

Andrews, Patricia L., Collin D. Bevins, and Robert C. Seli. 2008. BehavePlus fire modeling system, version 4.0: User's Guide. Gen. Tech. Rep. RMRS-GTR-106WWW Revised. Ogden, UT: Department of Agriculture, Forest Service, Rocky Mountain Research Station. 132p.

Brown, J.K. 1972. Field test of a rate-of-fire-spread model in slash fuels. USDA Forest Service Res. Pap. Int-116. 24 p.

Brown, J.K. 1982. Fuel and fire behavior prediction in big sagebrush. USDA Forest Service Res. Pap. INT-290. 10p.

Bushey, C.L. 1985. Comparison of observed and predicted fire behavior in the sagebrush/ bunchgrass vegetation-type. In J.N. Long (ed.), Fire management: The challenge of protection and use: Proceedings of a symposium. Society of American Foresters. Logan, UT. April 17–19, 1985. Pp. 187–201.

FireFamily Plus 2008. http://www.firelab.org/project/firefamilyplus.

Grabner, K., J. Dwyer, and B. Cutter. 1994. "Validation of Behave Fire Behavior Predictions in Oak Savannas Using Five Fuel Models." Proceedings from 11th Central Hardwood Forest Conference. 14 p.

Grabner, K.W. 1996. "Validation of BEHAVE fire behavior predictions in established oak savannas." M.S. thesis. University of Missouri, Columbia.

Grabner, K.W., J.P. Dwyer, and B.E. Cutter. 2001. "Fuel model selection for BEHAVE in midwestern oak savannas." *Northern Journal of Applied Forestry.* 18: 74–80.

Lawson, B.D. 1972. Fire spread in lodgepole pine stands. Missoula, MT: University of Montana. 110 p. thesis.

Linn, R. 2003. "Using Computer Simulations to Study Complex Fire Behavior." Los Alamos National Laboratory, MS D401. Los Alamos, NM.

Marsden-Smedley, J.B. and W.R. Catchpole. 1995. Fire behaviour modelling in Tasmanian buttongrass moorlands. II. Fire behaviour. *International Journal of Wildland Fire*. Volume 5(4), pp. 215–228.

McAlpine, R.S. and G. Xanthopoulos. 1989. Predicted vs. observed fire spread rates in Ponderosa pine fuel beds: a test of American and Canadian systems. In Proceedings 10th conference on fire and forest meteorology, April 17–21, 1989. Ottawa, Ontario. pp. 287–294.

Rothermel, Richard C. 1983. How to predict the spread and intensity of forest and range fires. GTR INT-143. Ogden, Utah: USDA Forest Service Intermountain Research Station.161 Rothermel, R.C., and G.C. Rinehart. 1983. "Field procedures for verification and adjustment of fire behavior predictions." Res. Pap. INT-142. Ogden, UT: U.S. Department of Agriculture, Forest Service, Intermountain Forest and Range Experiment Station. 25 p.

Rothermel, R.C., and G.C. Rinehart. 1983. "Field procedures for verification and adjustment of fire behavior predictions." Res. Pap. INT-142. Ogden, UT: U.S. Department of Agriculture, Forest Service, Intermountain Forest and Range Experiment Station. 25 p.

Scott, Joe H. and Robert E. Burgan. 2005. *Standard Fire Behavior Fuel Models: A Comprehensive Set for Use with Rothermel's Surface Fire Spread Model.* Gen. Tech. Rep. RMRS-GTR-153. Fort Collins, CO: U.S. Department of Agriculture, Forest Service, Rocky Mountain Research Station. 72 p.

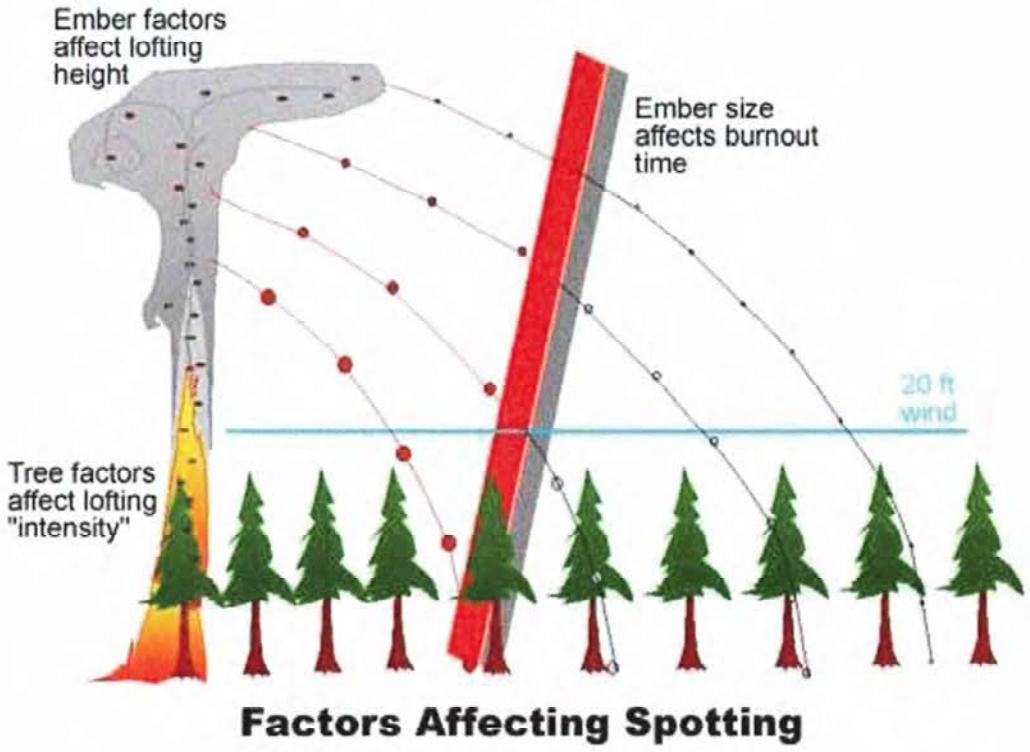
Sneeuwjagt, R.J., and W.H. Frandsen. 1977. "Behavior of experimental grass fires vs. predictions based on Rothermel's fire model." *Canadian Journal of Forest Resources.* 7:357–367.

Weise, D.R. and J. Regelbrugge. 1997. Recent chaparral fuel modeling efforts. Prescribed Fire and Effects Research Unit, Riverside Fire Laboratory, Pacific Southwest Research Station. 5p.

Figure 1. Flame Length

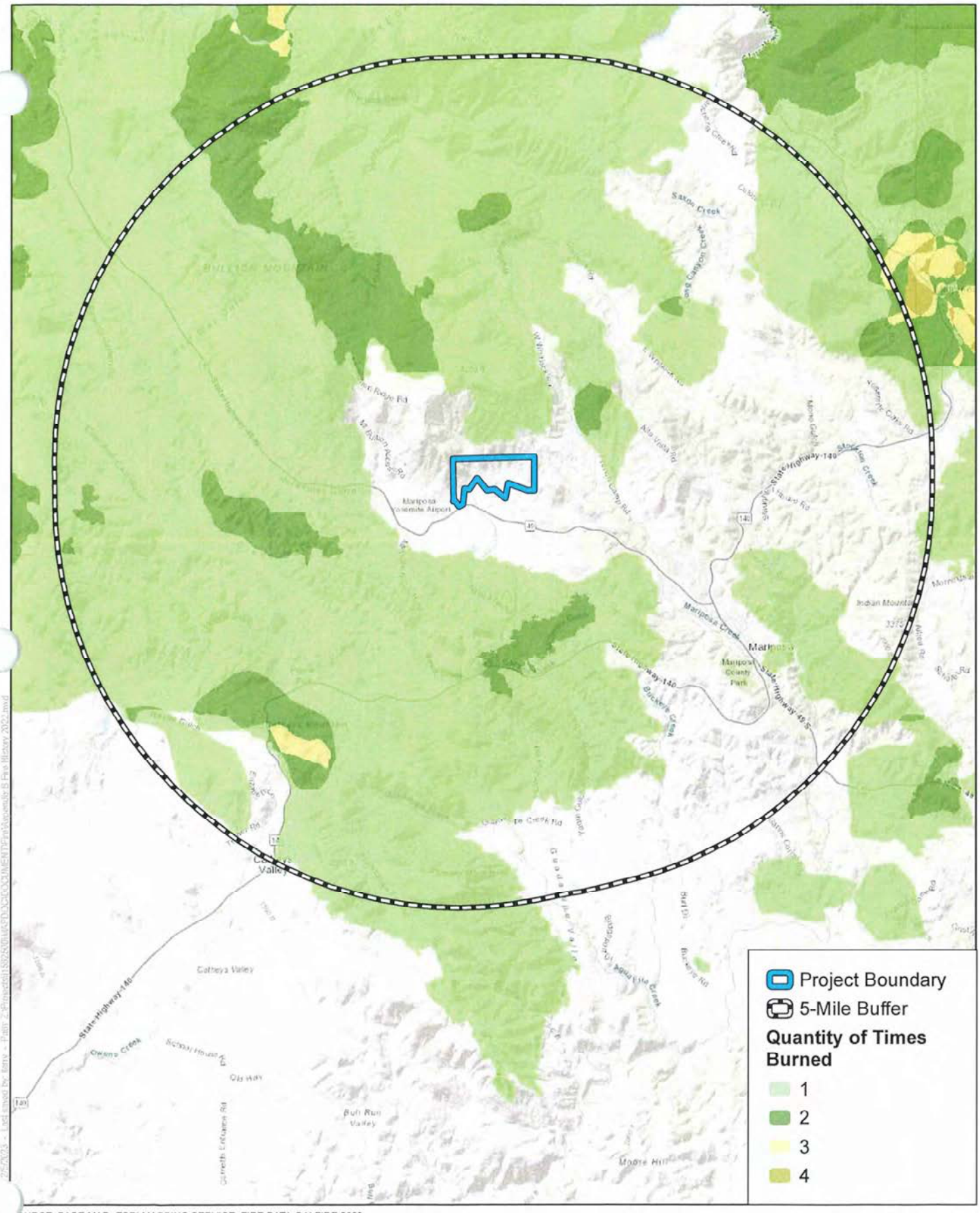


Figure 2. Factors Affecting Spotting



INTENTIONALLY LEFT BLANK

Appendix B
Fire History



SOURCE: BASE MAP- ESRI MAPPING SERVICE; FIRE DATA-CALFIRE 2022

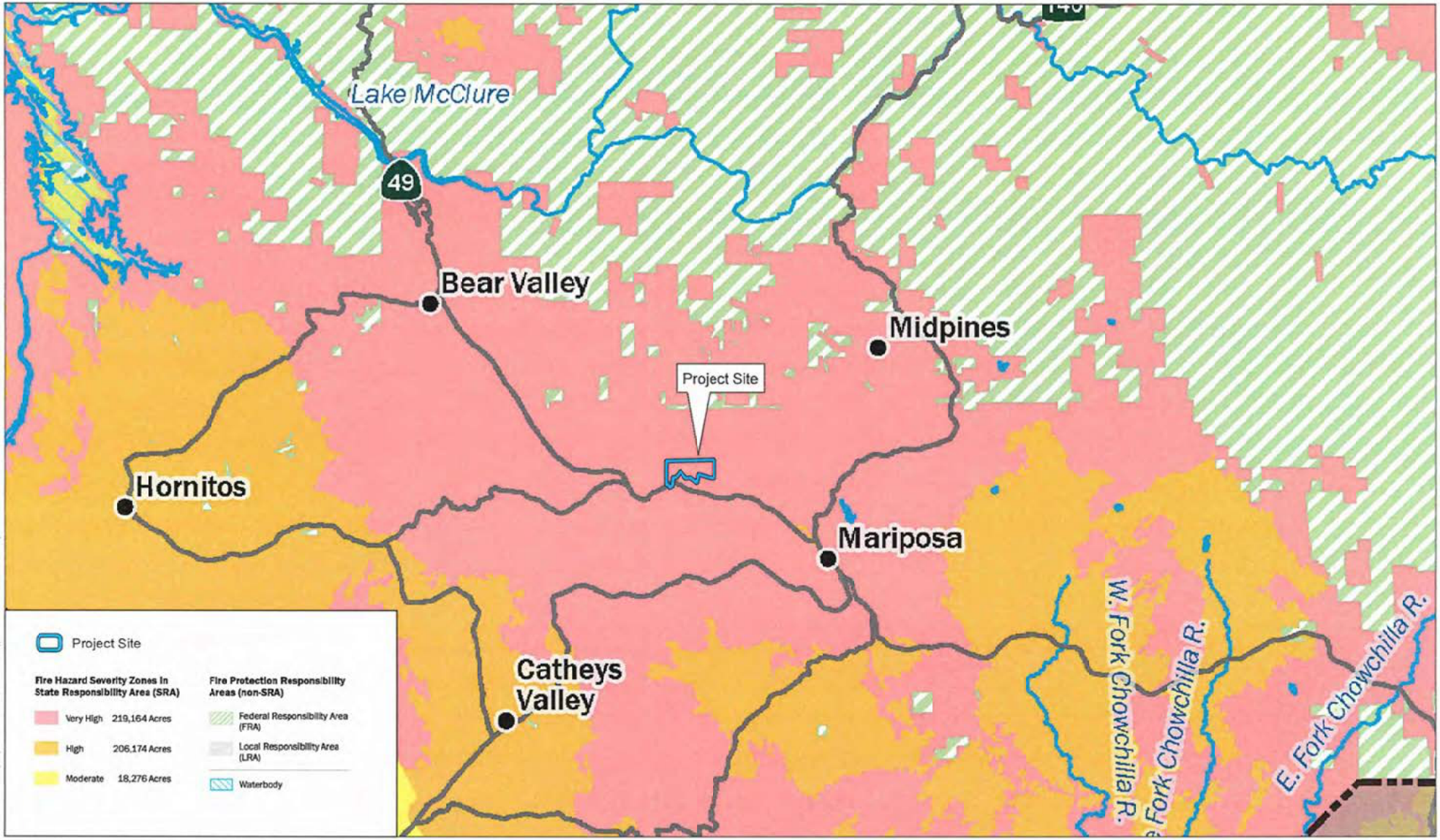
APPENDIX B

DUDEK

Fire History Map

Fire Hazard Mitigation Plan for the Happy Goat Experience Project

Appendix C
Fire Hazard Severity Zones



SOURCE: ESRI IMAGERY SERVICE; FIRE DATA- CALFIRE; Mariposa County June 2023

DUDEK 0 1 2 Miles

APPENDIX C
Fire Hazard Severity Zones
Fire Hazard Mitigation Plan for the Happy Goat Experience Project

RECEIVED
FEB 28 2024
Mariposa County Planning Department

FOCUSED AIR QUALITY STUDY

Happy Goat Experience Project
Mariposa County, CA

Prepared For:

Happy Goat, Inc.
110 SE 6th Street, 15th Floor
Fort Lauderdale, FL 33301

Prepared By:

TRINITY CONSULTANTS
4900 California Avenue, Suite 420A
Bakersfield, CA 93309
(661) 282-2200

December 2023

Project 230505.0253

Trinity Consultants

TABLE OF CONTENTS

1. EXECUTIVE SUMMARY 1-1
   - 1.1 Executive Summary 1-1
   - 1.2 Statement of Finding 1-1

2. PROJECT INFORMATION 2-1
   - 2.1 Introduction 2-1
   - 2.2 Project Location 2-1

3. AIR QUALITY IMPACTS THRESHOLDS AND EVALUATION METHODOLOGY 3-1

4. ENVIRONMENTAL EFFECTS 4-1
   - 4.1 Short-Term Emissions 4-1
   - 4.2 Long-Term Emissions 4-1
   - 4.3 Greenhouse Gas Emissions 4-2
   - 4.4 Potential Impact on Sensitive Receptors 4-3
   - 4.5 Potential Impacts to Visibility to Nearby Class 1 Areas 4-3
   - 4.6 Potential Odor Impacts 4-3
   - 4.7 Ambient Air Quality Impacts 4-3
   - 4.8 Toxic Air Contaminant (TAC) Impacts 4-4
   - 4.9 Cumulative Impacts 4-4

5. CONCLUSIONS 5-1

6. REFERENCES 6-1

APPENDIX A. CALEEMOD EMISSIONS ESTIMATES OUTPUT FILE A-1

LIST OF FIGURES

Figure 2-1. Project Location 2-1

LIST OF TABLES

Table 3-1. MCAPCD Air Quality Thresholds of Significance - Criteria Pollutants 3-1

Table 4-1. Construction Emissions 4-1

Table 4-2. Total Project Operational Emissions 4-2

Table 4-3. Estimated Annual Greenhouse Gas Emissions 4-2

1. EXECUTIVE SUMMARY

1.1 Executive Summary

Trinity Consultants (Trinity) has completed a Focused Air Quality Study (FAQS) for a "Happy Goat Experience" at the existing Happy Goat Farm located on approximately 250 acres in Mariposa County, California. The Project covers approximately 29 acres and includes guest tours, educational field trips, and occasional special events. The proposed experience is separate from the existing farming operation and requires limited additional construction including the addition of public restroom facilities that will consist of barn remodeling and trenching for the installation of one leach field.

This FAQS was prepared pursuant to the Mariposa County Air Pollution Control District's (MCAPCD) California Environmental Quality Act (CEQA) Threshold of Significance (MCAPCD 2006), the CEQA (Public Resources Code 21000 to 21189) and the CEQA Guidelines (California Code of Regulations Title 14, Division 6, Chapter 3, Sections 15000 – 15387).

1.2 Statement of Finding

Based on the thresholds established by MCAPCD, the emissions estimates prepared pursuant to this FAQS assessment do not exceed the MCAPCD's established emissions significance thresholds for all CEQA air quality contaminants, therefore, this Project would not pose a significant impact to the Mountain Counties Air Basin and would have a less than significant air quality impact.

2. PROJECT INFORMATION

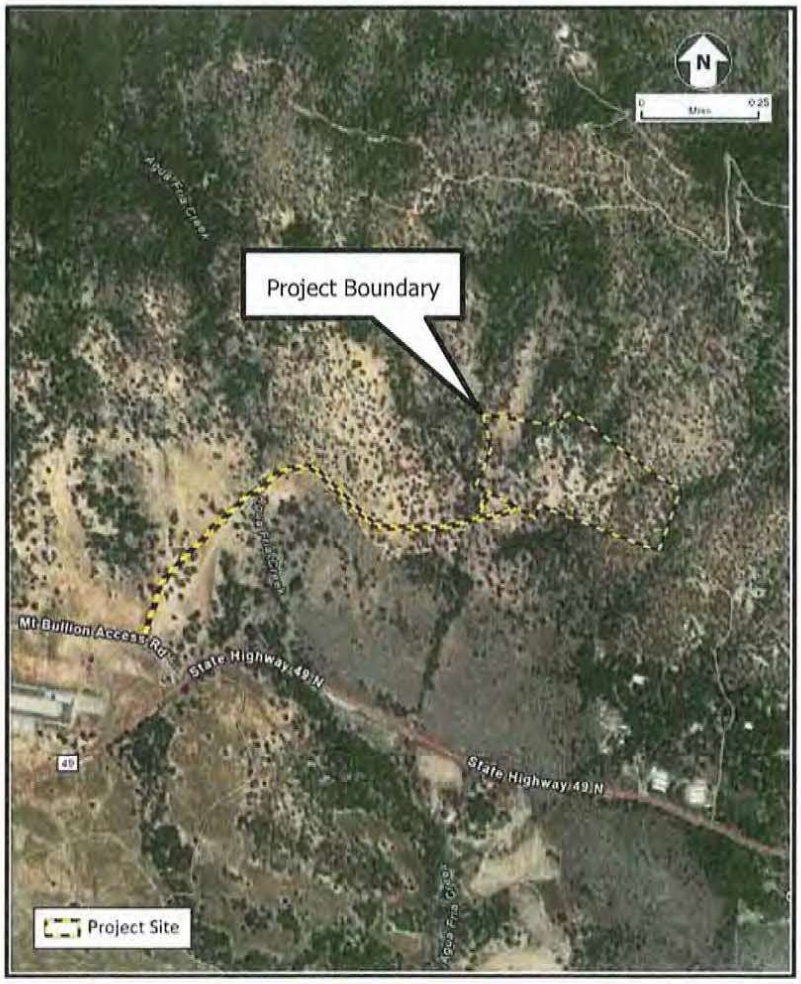
2.1 Introduction

The Project site is located at the existing Happy Goat Farm 5030 CYA Road, Mariposa County, California on APN 012-041-002. The Project includes guest tours, educational field trips, and occasional special events. The proposed experience is separate from the existing farming operations and requires no additional construction other than installation of a septic field. Typical operations would consist of up to approximately 175 visitors a day attending educational tours and up to approximately once a month one special event may be held with a maximum guest count of 300 people. This assessment examines the projected gross impacts to air quality posed by this Project to the Mountain Counties Air Basin to determine whether or not the Project remains below established air quality thresholds of significance.

2.2 Project Location

The Project site is located at the existing Happy Goat Farm located on approximately 250 acres in Mariposa County, California. **Figure 2-1** depicts the Project location within the County of Mariposa.

Figure 2-1. Project Location



3. AIR QUALITY IMPACTS THRESHOLDS AND EVALUATION METHODOLOGY

Significance thresholds are based on the CEQA Appendix G Environmental Checklist Form (not included herein) and MCAPCD air quality thresholds (MCAPCD 2006). A potentially significant impact to air quality, as defined by the CEQA Checklist, would occur if the project caused one or more of the following to occur:

- Conflict with or obstruct implementation of the applicable air quality plan;
- Result in a cumulatively considerable net increase of any criteria pollutant for which the project region is non-attainment under an applicable federal or state ambient air quality standard;
- Expose sensitive receptors to substantial pollutant concentrations; and/or
- Result in other emissions (such as those leading to odors) adversely affecting a substantial number people.

The MCAPCD has identified quantitative emission thresholds to determine whether the potential air quality impacts of a project require analysis in the form of an Environmental Impact Report. The MCAPCD air quality thresholds of significance are presented in **Table 3-1** (MCAPCD 2006).

Table 3-1. MCAPCD Air Quality Thresholds of Significance - Criteria Pollutants

Pollutant/ Precursor	Project Emissions
	Emissions (tpy)
CO	100
NOx	100
ROG	100
SOx	100
PM_{10}	100
$PM_{2.5}$	100

Source: MCAPCD 2006

Criteria pollutant emissions were estimated using the California Emissions Estimator Model (CalEEMod) version 2020.4.0 (California Air Pollution Control Officers Association (CAPCOA) 2021). This project would generate short-term construction emissions and long-term operational emissions.

An air quality evaluation also considers: 1) exposure of sensitive receptors to substantial pollutant concentrations; and 2) the creation of other emissions (such as those leading to odors) adversely affecting a substantial number of people. The criteria for this evaluation are based on the Lead Agency's determination of the proximity of the proposed Project to sensitive receptors. A sensitive receptor is a location where human populations, especially children, senior citizens and sick persons, are present, and where there is a reasonable expectation of continuous human exposure to pollutants, according to the averaging period for ambient air quality standards, i.e. the 24-hour, 8-hour or 1-hour standards. Commercial and industrial sources are not considered sensitive receptors.

4. ENVIRONMENTAL EFFECTS

This document was prepared pursuant to the MCAPCD's CEQA significant thresholds and CEQA and provides a cursory review of the Project emissions to demonstrate that it would not exceed established air quality emissions thresholds.

4.1 Short-Term Emissions

Table 4-1 shows the construction emission levels using default conservative construction schedule (8 weeks of construction) and equipment assumptions (CalEEMod default for the building phase) and CalEEMod factors for construction of septic fields at Happy Goat Farms for the Happy Goat Experience (see **Appendix A**).

Construction emission estimates also included the following standard construction practices to reduce particulate matter emissions for all projects:

- Water exposed area 3 times per day; and
- Reduce vehicle speed to less than 15 miles per hour.

Based on these anticipated activity levels, the Project construction activities would not exceed construction emissions thresholds (**Table 4-1**) and were found to be less than significant. No further evaluation is required.

Table 4-1. Construction Emissions

Emissions Source	Pollutant					
	ROG	NOx	CO	SOx	PM_{10}	$PM_{2.5}$
	(tons/year)					
2024 Construction Emissions	0.033	0.273	0.347	0.001	0.017	0.013
MCAPCD Construction Emissions Thresholds	100	100	100	100	100	100
Is Threshold Exceeded?	**No**	**No**	**No**	**No**	**No**	**No**

4.2 Long-Term Emissions

Table 4-2 presents the Project's long-term operations emissions which will mostly be generated from mobile sources of visitors and workers driving to and from the experience as well as from water use and waste generation emissions. The following changes to default values were incorporated during the CalEEMod analysis:

- Vehicle trips were adjusted to match the traffic study.

Table 4-2. Total Project Operational Emissions

Emissions Source	Pollutant					
	ROG	NOx	CO	SOx	PM_{10}	$PM_{2.5}$
	(tons/year)					
Operational Emissions						
Proposed Project	0.118	0.152	0.787	0.001	0.092	0.026
MCAPCD Operational Emissions Thresholds – non-permitted sources	100	100	100	100	100	100
Is Threshold Exceeded?	**No**	**No**	**No**	**No**	**No**	**No**

As calculated (see **Appendix A**), the long-term operational emissions associated with the proposed Project would be less than MCAPCD significance threshold levels and would, therefore, not pose a significant impact to criteria air pollutants.

4.3 Greenhouse Gas Emissions

The Project's greenhouse gas (GHG) emissions are primarily from mobile source activities. Not all GHGs exhibit the same ability to induce climate change; as a result, GHG contributions are commonly quantified as carbon dioxide equivalents (CO_2e) (see **Appendix A**). The proposed Project's operational CO_2e emissions were estimated using CalEEMod. These emissions are summarized in **Table 4-3.**

Table 4-3. Estimated Annual Greenhouse Gas Emissions

	CO_2 Emissions metric tons	CH_4 Emissions metric tons	N_2O Emissions metric tons	CO_2e Emissions metric tons
2024 Project Operations	106.65	0.042	0.007	109.69

MCAPCD does not have a set of guidelines to determine significance whether a project would generate significant amount of greenhouse gas emissions; therefore, for this analysis, the San Joaquin Valley Air Pollution Control District (SJVAPCD) guidelines were reviewed. SJVAPCD's guidelines were adopted in 2009, in the decade after SJVAPCD adopted their Guidance for Valley Land-use Agencies in Addressing GHG Emission Impacts for New Projects under CEQA, several new laws and executive orders were adopted that require additional reductions in years after 2020. For instance, Senate Bill 32 requires that GHG emissions be 40% less than 1990 levels by 2030. More drastic still, Senate Bill 100 which was signed by the Governor recently requires 100% zero-carbon electricity by 2045. On the day SB 100 was signed into law, the Governor also signed Executive Order B-55-18 which commits California to total, economy-wide carbon neutrality by 2045. Clearly, the 2009 Guidance may be somewhat inadequate in producing a meaningful comparison by today's standards which propose a grand vision that, if achieved, would fundamentally change how business is conducted and citizens live in the State. Thus, as discussed in the most recent updates to the Scoping Plan, objectives of the Scoping Plan affect all sectors of the economy and it no longer makes sense to evaluate GHG emissions on a project-level.

For these reasons, Project GHG emissions levels presented in Table 4-3 are primarily for disclosure purposes. The Project's largest contributors to GHG emissions are exhaust from transportation fuels. Transportation fuels are, in effect, regulated by requiring providers and importers of fuel to participate in the GHG Cap-and-Trade Program and other Programs (e.g., low carbon fuel standard, renewable portfolio standard, etc.). Each sector-wide program exists within the framework of AB 32 and its descendant laws the purpose of which is to achieve GHG emissions reductions consistent with the AB 32 Scoping Plan.

The Project would generate GHGs from combustion of gasoline/diesel fuels, each of which is regulated near the top of the supply-chain. As such, each citizen of California (including those creating emissions of this Project) will have no choice but to purchase fuels produced in a way that is acceptable to the California market. Thus, Project GHG emissions will be consistent with the relevant plan (i.e., AB 32 Scoping Plan). The Project would meet its fair share of the cost to mitigate the cumulative impact of global climate change based on fuel purchases from the California market. Thus, consumers of transportation fuels are in effect regulated by higher level emissions restrictions on the producers of these energy sources. Therefore, the Project would have a less than significant impact on applicable GHG reduction plans and the Project's contribution to cumulative global climate change impacts would not be cumulatively considerable.

4.4 Potential Impact on Sensitive Receptors

The proposed Project is located at the existing Happy Goat Farm 5030 CYA Road, Mariposa County, California. Sensitive receptors are defined as areas where young children, chronically ill individuals, the elderly, or people who are more sensitive than the general population reside. Schools, hospitals, nursing homes and daycare centers are locations where sensitive receptors would likely reside. The closest non-residential sensitive receptor is Victory Baptist Christian School located 2.20 miles southeast of the project. The closest healthcare facility is John C. Fremont Healthcare District at 2.62 miles to the southeast, and the closest daycare facility is Where the Wild Things Play at 3.35 miles to the southeast of the Project.

Based on the predicted operational emissions and activity types, the proposed Project is not expected to affect any on-site or off-site sensitive receptors and is not expected to have any adverse impacts on any known sensitive receptor.

4.5 Potential Impacts to Visibility to Nearby Class 1 Areas

It should be noted that visibility impact analyses are not usually conducted for area sources. The recommended analysis methodology was initially intended for stationary sources of emissions which were subject to the Prevention of Significant Deterioration (PSD) requirements in 40 CFR Part 60. Since the Project's emissions are predicted to be significantly less than the PSD threshold levels, an impact at Yosemite National Park (the nearest Class 1 area to the Project) is extremely unlikely. Therefore, based on the Project's predicted emissions, the Project is not expected to have any adverse impact to visibility at any Class 1 Area.

4.6 Potential Odor Impacts

The proposed Project is an experience located at an existing goat farm. The expected use will not create any additional odors than already present at the existing facility. The facility is currently not known to be a source of nuisance odors. The Project is therefore not anticipated to have substantial odor impacts. The Project is therefore anticipated to have a less than significant odor impact.

4.7 Ambient Air Quality Impacts

MCAPCD does not have any screening guidelines in place to require an Ambient Air Quality Analysis. Therefore, for this analysis, the SJVAPCD guidelines were used. As stated in the SJVAPCD's Guidance for Assessing and Mitigating Air Quality Impacts (GAMAQI) (SJVAPCD 2015), SJVAPCD has developed screening levels for requiring an Ambient Air Quality Analysis (AAQA). The SJVAPCD recommends that an AAQA be performed for all criteria pollutants when emissions of any criteria pollutant resulting from project construction or operational activities exceed the 100 pounds per day screening level, emissions less than this level are not anticipated to create significant ambient air quality impacts.

As shown above in **Table 4-1** and **Table 4-2**, average daily emissions for construction and operational activities associated with this Project would not exceed 100 pounds per day. Therefore, an AAQA is not required for this Project.

4.8 Toxic Air Contaminant (TAC) Impacts

TACs, as defined by the California Health & Safety Code (CH&SC) §44321, are listed in Appendices AI and AII in AB 2588 Air Toxic "Hot Spots" and Assessment Act's Emissions Inventory Criteria and Guideline Regulation document.

The proposed Project would result in emissions of Hazardous Air Pollutants (HAPs) during a short construction period only and would not be located near existing residents; therefore, based on a construction period of less than two months it can be determined that the HAP emissions from construction equipment will be negligible and not create any significant health risk exposure to any receptors. Therefore, the potential risk to the population attributable to emissions of HAPs from the proposed Project would be less than significant.

4.9 Cumulative Impacts

Cumulative impacts were also evaluated; however, cumulative emissions were not quantified because no other tentative projects were found within a one-mile radius of the Proposed Project that provided enough project detail information to accurately estimate emissions. Owing to the inherently cumulative nature of air quality impacts, the threshold for whether a project would make a cumulatively considerable contribution to a significant cumulative impact is currently based on whether the proposed Project would exceed established project-level thresholds. As such, a qualitative evaluation of the cumulative projects supports a finding that the Project's contribution would not be cumulatively considerable because the proposed Project's incremental emissions increase would be less than significant.

5. CONCLUSIONS

Based on the criteria established by the MCAPCD, the proposed Project does not meet the minimum standards to require a full Air Quality Impact Analysis. Furthermore, the Project as proposed would not exceed the MCAPCD's criteria air pollutant emission levels and would generate *less than significant air quality impacts*.

6. REFERENCES

California Air Pollution Control Officers Association (CAPCOA). 2022. California Emissions Estimator Model tm (CalEEMod), version 2022.1.1.13.

----------. 2016. "Air Toxic Hot Spots" Facility Prioritization Guidelines, Revised 2016. Final August 2016 http://www.capcoa.org/wp-content/uploads/2016/08/CAPCOA%20Prioritization%20Guidelines%20-%20August%202016%20FINAL.pdf.

California Air Resources Board (CARB). 2015. Hotspots Analysis and Reporting Program (HARP2) User Guide. https://ww2.arb.ca.gov/sites/default/files/classic//toxics/harp/docs2/harp2admrtuserguide.pdf, accessed June 2023.

California Environmental Quality Act (CEQA). 2022. (Public Resources Code 21000 - 21189) and CEQA Guidelines (California Code of Regulations Title 14, Division 6, Chapter 3, Sections 15000 – 15387).

---------. 2022. CEQA, Appendix G – Environmental Checklist Form, Final Text.

Mariposa County Air Pollution Control District (MCAPCD). 2006. CEQA Thresholds of Significance – The County of Mariposa General Plan Volume IV. 2006. KM_224e-20160318144502 (mariposacounty.org)

San Joaquin Valley Air Pollution Control District (SJVAPCD). 2009. Guidance for Valley Land-use Agencies in Addressing GHG Emission Impacts for New Projects under CEQA. December 17, 2009.

----------. 2015. Guidance for Assessing and Mitigating Air Quality Impacts. March 19, 2015.

APPENDIX A. CALEEMOD EMISSIONS ESTIMATES OUTPUT FILE

Happy Goat Ecperience - Mariposa County, Annual

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

Happy Goat Ecperience

Mariposa County, Annual

1.0 Project Characteristics

1.1 Land Usage

Land Uses	Size	Metric	Lot Acreage	Floor Surface Area	Population
City Park	29.00	Acre	29.00	1,263,240.00	0

1.2 Other Project Characteristics

Urbanization	Rural	**Wind Speed (m/s)**	2.2	**Precipitation Freq (Days)**	58
Climate Zone	3			**Operational Year**	2024
Utility Company	Pacific Gas and Electric Company				
CO2 Intensity (lb/MWhr)	203.98	**CH4 Intensity (lb/MWhr)**	0.033	**N2O Intensity (lb/MWhr)**	0.004

1.3 User Entered Comments & Non-Default Data

Project Characteristics -

Land Use - Lot Acreage matches the size of the Happy Goat Experience - City Park was used as the Land Use as what would be considered the closest match to the type of pre built in land use in CalEEMod

Construction Phase - Conservative estimate of 8 weeks for construction of the Septic Fields

Off-road Equipment - Estimated construction equipment to be used

Trips and VMT - Estimated construction worker, vendor and haul trips were used with CalEEmod default trip lengths

Vehicle Trips - Trip rates based on Traffic study (98 trips per day) and includes added trips for special events.

Fleet Mix -

Construction Off-road Equipment Mitigation -

Table Name	Column Name	Default Value	New Value
tblConstDustMitigation	WaterUnpavedRoadVehicleSpeed	0	15
tblCor nPhase	NumDays	44	40.00

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

tblConstructionPhase	PhaseEndDate	9/5/2025	2/23/2024
tblOffRoadEquipment	OffRoadEquipmentType		Welders
tblProjectCharacteristics	UrbanizationLevel	Urban	Rural
tblTripsAndVMT	HaulingTripNumber	0.00	1.00
tblTripsAndVMT	VendorTripNumber	207.00	1.00
tblTripsAndVMT	WorkerTripNumber	531.00	20.00
tblVehicleTrips	CC_TTP	48.00	100.00
tblVehicleTrips	CNW_TTP	19.00	0.00
tblVehicleTrips	CW_TTP	33.00	0.00
tblVehicleTrips	DV_TP	28.00	0.00
tblVehicleTrips	PB_TP	6.00	0.00
tblVehicleTrips	PR_TP	66.00	100.00
tblVehicleTrips	ST_TR	1.96	3.45
tblVehicleTrips	SU_TR	2.19	3.45
tblVehicleTrips	WD_TR	0.78	3.45

2.0 Emissions Summary

Happy Goat Ecperience - Mariposa County, Annual

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

2.1 Overall Construction

Unmitigated Construction

	ROG	NOx	CO	SO2	Fugitive PM10	Exhaust PM10	PM10 Total	Fugitive PM2.5	Exhaust PM2.5	PM2.5 Total	Bio- CO2	NBio- CO2	Total CO2	CH4	N2O	CO2e
Year	tons/yr										MT/yr					
2024	0.0331	0.2731	0.3474	5.9000e-004	5.0600e-003	0.0123	0.0174	1.3500e-003	0.0116	0.0129	0.0000	50.9626	50.9626	0.0112	2.3000e-004	51.3094
Maximum	**0.0331**	**0.2731**	**0.3474**	**5.9000e-004**	**5.0600e-003**	**0.0123**	**0.0174**	**1.3500e-003**	**0.0116**	**0.0129**	**0.0000**	**50.9626**	**50.9626**	**0.0112**	**2.3000e-004**	**51.3094**

Mitigated Construction

	ROG	NOx	CO	SO2	Fugitive PM10	Exhaust PM10	PM10 Total	Fugitive PM2.5	Exhaust PM2.5	PM2.5 Total	Bio- CO2	NBio- CO2	Total CO2	CH4	N2O	CO2e
Year	tons/yr										MT/yr					
2024	0.0331	0.2731	0.3474	5.9000e-004	5.0600e-003	0.0123	0.0174	1.3500e-003	0.0116	0.0129	0.0000	50.9626	50.9626	0.0112	2.3000e-004	51.3094
Maximum	**0.0331**	**0.2731**	**0.3474**	**5.9000e-004**	**5.0600e-003**	**0.0123**	**0.0174**	**1.3500e-003**	**0.0116**	**0.0129**	**0.0000**	**50.9626**	**50.9626**	**0.0112**	**2.3000e-004**	**51.3094**

	ROG	NOx	CO	SO2	Fugitive PM10	Exhaust PM10	PM10 Total	Fugitive PM2.5	Exhaust PM2.5	PM2.5 Total	Bio- CO2	NBio-CO2	Total CO2	CH4	N20	CO2e
Percent Reduction	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

Quarter	Start Date	End Date	Maximum Unmitigated ROG + NOX (tons/quarter)	Maximum Mitigated ROG + NOX (tons/quarter)
1	1-1-2024	3-31-2024	0.2959	0.2959
		Highest	0.2959	0.2959

2.2 Overall Operational

Unmitigated Operational

	ROG	NOx	CO	SO2	Fugitive PM10	Exhaust PM10	PM10 Total	Fugitive PM2.5	Exhaust PM2.5	PM2.5 Total	Bio- CO2	NBio- CO2	Total CO2	CH4	N2O	CO2e
Category	tons/yr										MT/yr					
Area	0.0119	0.0000	2.7000e-004	0.0000		0.0000	0.0000		0.0000	0.0000	0.0000	5.2000e-004	5.2000e-004	0.0000	0.0000	5.5000e-004
Energy	0.0000	0.0000	0.0000	0.0000		0.0000	0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
Mobile	0.1058	0.1516	0.7867	1.0300e-003	0.0900	1.5100e-003	0.0915	0.0242	1.4200e-003	0.0256	0.0000	94.9566	94.9566	0.0100	6.4900e-003	97.1403
Waste						0.0000	0.0000		0.0000	0.0000	0.5055	0.0000	0.5055	0.0299	0.0000	1.2522
Water						0.0000	0.0000		0.0000	0.0000	0.0000	11.1894	11.1894	1.8100e-003	2.2000e-004	11.3000
Total	**0.1177**	**0.1516**	**0.7870**	**1.0300e-003**	**0.0900**	**1.5100e-003**	**0.0915**	**0.0242**	**1.4200e-003**	**0.0256**	**0.5055**	**106.1465**	**106.6520**	**0.0417**	**6.7100e-003**	**109.6931**

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

2.2 Overall Operational

Mitigated Operational

	ROG	NOx	CO	SO2	Fugitive PM10	Exhaust PM10	PM10 Total	Fugitive PM2.5	Exhaust PM2.5	PM2.5 Total	Bio- CO2	NBio- CO2	Total CO2	CH4	N2O	CO2e
Category	tons/yr										MT/yr					
Area	0.0119	0.0000	2.7000e-004	0.0000		0.0000	0.0000		0.0000	0.0000	0.0000	5.2000e-004	5.2000e-004	0.0000	0.0000	5.5000e-004
Energy	0.0000	0.0000	0.0000	0.0000		0.0000	0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
Mobile	0.1058	0.1516	0.7867	1.0300e-003	0.0900	1.5100e-003	0.0915	0.0242	1.4200e-003	0.0256	0.0000	94.9566	94.9566	0.0100	6.4900e-003	97.1403
Waste						0.0000	0.0000		0.0000	0.0000	0.5055	0.0000	0.5055	0.0299	0.0000	1.2522
Water						0.0000	0.0000		0.0000	0.0000	0.0000	11.1894	11.1894	1.8100e-003	2.2000e-004	11.3000
Total	**0.1177**	**0.1516**	**0.7870**	**1.0300e-003**	**0.0900**	**1.5100e-003**	**0.0915**	**0.0242**	**1.4200e-003**	**0.0256**	**0.5055**	**106.1465**	**106.6520**	**0.0417**	**6.7100e-003**	**109.6931**

	ROG	NOx	CO	SO2	Fugitive PM10	Exhaust PM10	PM10 Total	Fugitive PM2.5	Exhaust PM2.5	PM2.5 Total	Bio- CO2	NBio-CO2	Total CO2	CH4	N20	CO2e
Percent Reduction	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**

3.0 Construction Detail

Construction Phase

Phase Number	Phase Name	Phase Type	Start Date	End Date	Num Days Week	Num Days	Phase Description
1	Building Construction	Building Construction	1/1/2024	2/23/2024	5	40	

Acres of Grading (Site Preparation Phase): 0

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

Acres of Grading (Grading Phase): 0

Acres of Paving: 0

Residential Indoor: 0; Residential Outdoor: 0; Non-Residential Indoor: 0; Non-Residential Outdoor: 0; Striped Parking Area: 0 (Architectural Coating – sqft)

OffRoad Equipment

Phase Name	Offroad Equipment Type	Amount	Usage Hours	Horse Power	Load Factor
Building Construction	Welders	1	8.00	46	0.45
Building Construction	Cranes	1	7.00	231	0.29
Building Construction	Forklifts	3	8.00	89	0.20
Building Construction	Generator Sets	1	8.00	84	0.74
Building Construction	Tractors/Loaders/Backhoes	3	7.00	97	0.37

Trips and VMT

Phase Name	Offroad Equipment Count	Worker Trip Number	Vendor Trip Number	Hauling Trip Number	Worker Trip Length	Vendor Trip Length	Hauling Trip Length	Worker Vehicle Class	Vendor Vehicle Class	Hauling Vehicle Class
Building Construction	9	20.00	1.00	1.00	16.80	6.60	20.00	LD_Mix	HDT_Mix	HHDT

3.1 Mitigation Measures Construction

Water Exposed Area

Reduce Vehicle Speed on Unpaved Roads

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

3.2 Building Construction - 2024

Unmitigated Construction On-Site

	ROG	NOx	CO	SO2	Fugitive PM10	Exhaust PM10	PM10 Total	Fugitive PM2.5	Exhaust PM2.5	PM2.5 Total	Bio- CO2	NBio- CO2	Total CO2	CH4	N2O	CO2e
Category	tons/yr										MT/yr					
Off-Road	0.0294	0.2689	0.3233	5.4000e-004		0.0123	0.0123		0.0115	0.0115	0.0000	46.3698	46.3698	0.0110	0.0000	46.6440
Total	**0.0294**	**0.2689**	**0.3233**	**5.4000e-004**		**0.0123**	**0.0123**		**0.0115**	**0.0115**	**0.0000**	**46.3698**	**46.3698**	**0.0110**	**0.0000**	**46.6440**

Unmitigated Construction Off-Site

	ROG	NOx	CO	SO2	Fugitive PM10	Exhaust PM10	PM10 Total	Fugitive PM2.5	Exhaust PM2.5	PM2.5 Total	Bio- CO2	NBio- CO2	Total CO2	CH4	N2O	CO2e
Category	tons/yr										MT/yr					
Hauling	0.0000	1.8000e-004	2.0000e-005	0.0000	1.0000e-005	0.0000	1.0000e-005	0.0000	0.0000	0.0000	0.0000	0.0366	0.0366	0.0000	1.0000e-005	0.0383
Vendor	5.0000e-005	1.6900e-003	3.0000e-004	0.0000	1.2000e-004	1.0000e-005	1.3000e-004	3.0000e-005	1.0000e-005	4.0000e-005	0.0000	0.4217	0.4217	0.0000	6.0000e-005	0.4392
Worker	3.6300e-003	2.4000e-003	0.0237	5.0000e-005	4.9300e-003	4.0000e-005	4.9700e-003	1.3100e-003	3.0000e-005	1.3500e-003	0.0000	4.1345	4.1345	1.8000e-004	1.6000e-004	4.1880
Total	**3.6800e-003**	**4.2700e-003**	**0.0240**	**5.0000e-005**	**5.0600e-003**	**5.0000e-005**	**5.1100e-003**	**1.3400e-003**	**4.0000e-005**	**1.3900e-003**	**0.0000**	**4.5928**	**4.5928**	**1.8000e-004**	**2.3000e-004**	**4.6655**

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

3.2 Building Construction - 2024

Mitigated Construction On-Site

	ROG	NOx	CO	SO2	Fugitive PM10	Exhaust PM10	PM10 Total	Fugitive PM2.5	Exhaust PM2.5	PM2.5 Total	Bio- CO2	NBio- CO2	Total CO2	CH4	N2O	CO2e
Category	tons/yr										MT/yr					
Off-Road	0.0294	0.2689	0.3233	5.4000e-004		0.0123	0.0123		0.0115	0.0115	0.0000	46.3698	46.3698	0.0110	0.0000	46.6439
Total	**0.0294**	**0.2689**	**0.3233**	**5.4000e-004**		**0.0123**	**0.0123**		**0.0115**	**0.0115**	**0.0000**	**46.3698**	**46.3698**	**0.0110**	**0.0000**	**46.6439**

Mitigated Construction Off-Site

	ROG	NOx	CO	SO2	Fugitive PM10	Exhaust PM10	PM10 Total	Fugitive PM2.5	Exhaust PM2.5	PM2.5 Total	Bio- CO2	NBio- CO2	Total CO2	CH4	N2O	CO2e
Category	tons/yr										MT/yr					
Hauling	0.0000	1.8000e-004	2.0000e-005	0.0000	1.0000e-005	0.0000	1.0000e-005	0.0000	0.0000	0.0000	0.0000	0.0366	0.0366	0.0000	1.0000e-005	0.0383
Vendor	5.0000e-005	1.6900e-003	3.0000e-004	0.0000	1.2000e-004	1.0000e-005	1.3000e-004	3.0000e-005	1.0000e-005	4.0000e-005	0.0000	0.4217	0.4217	0.0000	6.0000e-005	0.4392
Worker	3.6300e-003	2.4000e-003	0.0237	5.0000e-005	4.9300e-003	4.0000e-005	4.9700e-003	1.3100e-003	3.0000e-005	1.3500e-003	0.0000	4.1345	4.1345	1.8000e-004	1.6000e-004	4.1880
Total	**3.6800e-003**	**4.2700e-003**	**0.0240**	**5.0000e-005**	**5.0600e-003**	**5.0000e-005**	**5.1100e-003**	**1.3400e-003**	**4.0000e-005**	**1.3900e-003**	**0.0000**	**4.5928**	**4.5928**	**1.8000e-004**	**2.3000e-004**	**4.6655**

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

4.0 Operational Detail - Mobile

4.1 Mitigation Measures Mobile

	ROG	NOx	CO	SO2	Fugitive PM10	Exhaust PM10	PM10 Total	Fugitive PM2.5	Exhaust PM2.5	PM2.5 Total	Bio- CO2	NBio- CO2	Total CO2	CH4	N2O	CO2e
Category	tons/yr										MT/yr					
Mitigated	0.1058	0.1516	0.7867	1.0300e-003	0.0900	1.5100e-003	0.0915	0.0242	1.4200e-003	0.0256	0.0000	94.9566	94.9566	0.0100	6.4900e-003	97.1403
Unmitigated	0.1058	0.1516	0.7867	1.0300e-003	0.0900	1.5100e-003	0.0915	0.0242	1.4200e-003	0.0256	0.0000	94.9566	94.9566	0.0100	6.4900e-003	97.1403

4.2 Trip Summary Information

	Average Daily Trip Rate			Unmitigated	Mitigated
Land Use	Weekday	Saturday	Sunday	Annual VMT	Annual VMT
City Park	100.05	100.05	100.05	240,360	240,360
Total	100.05	100.05	100.05	240,360	240,360

4.3 Trip Type Information

	Miles			Trip %			Trip Purpose %		
Land Use	H-W or C-W	H-S or C-C	H-O or C-NW	H-W or C-W	H-S or C-C	H-O or C-NW	Primary	Diverted	Pass-by
City Park	14.70	6.60	6.60	0.00	100.00	0.00	100	0	0

4.4 Fleet Mix

Land Use	LDA	LDT1	LDT2	MDV	LHD1	LHD2	MHD	HHD	OBUS	UBUS	MCY	SBUS	MH
City Park	0.387683	0.079726	0.215247	0.164897	0.068487	0.012960	0.007924	0.003946	0.000868	0.000352	0.045070	0.003731	0.009111

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

5.0 Energy Detail

Historical Energy Use: N

5.1 Mitigation Measures Energy

	ROG	NOx	CO	SO2	Fugitive PM10	Exhaust PM10	PM10 Total	Fugitive PM2.5	Exhaust PM2.5	PM2.5 Total	Bio- CO2	NBio- CO2	Total CO2	CH4	N2O	CO2e
Category	tons/yr										MT/yr					
Electricity Mitigated						0.0000	0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
Electricity Unmitigated						0.0000	0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
NaturalGas Mitigated	0.0000	0.0000	0.0000	0.0000		0.0000	0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
NaturalGas Unmitigated	0.0000	0.0000	0.0000	0.0000		0.0000	0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

5.2 Energy by Land Use - NaturalGas

Unmitigated

	NaturalGas Use	ROG	NOx	CO	SO2	Fugitive PM10	Exhaust PM10	PM10 Total	Fugitive PM2.5	Exhaust PM2.5	PM2.5 Total	Bio- CO2	NBio- CO2	Total CO2	CH4	N2O	CO2e
Land Use	kBTU/yr	tons/yr										MT/yr					
City Park	0	0.0000	0.0000	0.0000	0.0000		0.0000	0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
Total		**0.0000**	**0.0000**	**0.0000**	**0.0000**		**0.0000**	**0.0000**		**0.0000**	**0.0000**	**0.0000**	**0.0000**	**0.0000**	**0.0000**	**0.0000**	**0.0000**

Mitigated

	NaturalGas Use	ROG	NOx	CO	SO2	Fugitive PM10	Exhaust PM10	PM10 Total	Fugitive PM2.5	Exhaust PM2.5	PM2.5 Total	Bio- CO2	NBio- CO2	Total CO2	CH4	N2O	CO2e
Land Use	kBTU/yr	tons/yr										MT/yr					
City Park	0	0.0000	0.0000	0.0000	0.0000		0.0000	0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
Total		**0.0000**	**0.0000**	**0.0000**	**0.0000**		**0.0000**	**0.0000**		**0.0000**	**0.0000**	**0.0000**	**0.0000**	**0.0000**	**0.0000**	**0.0000**	**0.0000**

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

5.3 Energy by Land Use - Electricity

Unmitigated

	Electricity Use	Total CO2	CH4	N2O	CO2e
Land Use	kWh/yr	MT/yr			
City Park	0	0.0000	0.0000	0.0000	0.0000
Total		**0.0000**	**0.0000**	**0.0000**	**0.0000**

Mitigated

	Electricity Use	Total CO2	CH4	N2O	CO2e
Land Use	kWh/yr	MT/yr			
City Park	0	0.0000	0.0000	0.0000	0.0000
Total		**0.0000**	**0.0000**	**0.0000**	**0.0000**

6.0 Area Detail

6.1 Mitigation Measures Area

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

	ROG	NOx	CO	SO2	Fugitive PM10	Exhaust PM10	PM10 Total	Fugitive PM2.5	Exhaust PM2.5	PM2.5 Total	Bio- CO2	NBio- CO2	Total CO2	CH4	N2O	CO2e
Category	tons/yr										MT/yr					
Mitigated	0.0119	0.0000	2.7000e-004	0.0000		0.0000	0.0000		0.0000	0.0000	0.0000	5.2000e-004	5.2000e-004	0.0000	0.0000	5.5000e-004
Unmitigated	0.0119	0.0000	2.7000e-004	0.0000		0.0000	0.0000		0.0000	0.0000	0.0000	5.2000e-004	5.2000e-004	0.0000	0.0000	5.5000e-004

6.2 Area by SubCategory

Unmitigated

	ROG	NOx	CO	SO2	Fugitive PM10	Exhaust PM10	PM10 Total	Fugitive PM2.5	Exhaust PM2.5	PM2.5 Total	Bio- CO2	NBio- CO2	Total CO2	CH4	N2O	CO2e
SubCategory	tons/yr										MT/yr					
Architectural Coating	0.0000					0.0000	0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
Consumer Products	0.0119					0.0000	0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
Landscaping	2.0000e-005	0.0000	2.7000e-004	0.0000		0.0000	0.0000		0.0000	0.0000	0.0000	5.2000e-004	5.2000e-004	0.0000	0.0000	5.5000e-004
Total	**0.0119**	**0.0000**	**2.7000e-004**	**0.0000**		**0.0000**	**0.0000**		**0.0000**	**0.0000**	**0.0000**	**5.2000e-004**	**5.2000e-004**	**0.0000**	**0.0000**	**5.5000e-004**

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

6.2 Area by SubCategory

Mitigated

	ROG	NOx	CO	SO2	Fugitive PM10	Exhaust PM10	PM10 Total	Fugitive PM2.5	Exhaust PM2.5	PM2.5 Total	Bio- CO2	NBio- CO2	Total CO2	CH4	N2O	CO2e
SubCategory	tons/yr										MT/yr					
Architectural Coating	0.0000					0.0000	0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
Consumer Products	0.0119					0.0000	0.0000		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
Landscaping	2.0000e-005	0.0000	2.7000e-004	0.0000		0.0000	0.0000		0.0000	0.0000	0.0000	5.2000e-004	5.2000e-004	0.0000	0.0000	5.5000e-004
Total	**0.0119**	**0.0000**	**2.7000e-004**	**0.0000**		**0.0000**	**0.0000**		**0.0000**	**0.0000**	**0.0000**	**5.2000e-004**	**5.2000e-004**	**0.0000**	**0.0000**	**5.5000e-004**

7.0 Water Detail

7.1 Mitigation Measures Water

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

	Total CO2	CH4	N2O	CO2e
Category	MT/yr			
Mitigated	11.1894	1.8100e-003	2.2000e-004	11.3000
Unmitigated	11.1894	1.8100e-003	2.2000e-004	11.3000

7.2 Water by Land Use

Unmitigated

	Indoor/Outdoor Use	Total CO2	CH4	N2O	CO2e
Land Use	Mgal	MT/yr			
City Park	0 / 34.553	11.1894	1.8100e-003	2.2000e-004	11.3000
Total		**11.1894**	**1.8100e-003**	**2.2000e-004**	**11.3000**

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

7.2 Water by Land Use

Mitigated

	Indoor/Outdoor Use	Total CO2	CH4	N2O	CO2e
Land Use	Mgal	MT/yr			
City Park	0 / 34.553	11.1894	1.8100e-003	2.2000e-004	11.3000
Total		**11.1894**	**1.8100e-003**	**2.2000e-004**	**11.3000**

8.0 Waste Detail

8.1 Mitigation Measures Waste

Category/Year

	Total CO2	CH4	N2O	CO2e
	MT/yr			
Mitigated	0.5055	0.0299	0.0000	1.2522
Unmitigated	0.5055	0.0299	0.0000	1.2522

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

8.2 Waste by Land Use

Unmitigated

	Waste Disposed	Total CO2	CH4	N2O	CO2e
Land Use	tons	MT/yr			
City Park	2.49	0.5055	0.0299	0.0000	1.2522
Total		**0.5055**	**0.0299**	**0.0000**	**1.2522**

Mitigated

	Waste Disposed	Total CO2	CH4	N2O	CO2e
Land Use	tons	MT/yr			
City Park	2.49	0.5055	0.0299	0.0000	1.2522
Total		**0.5055**	**0.0299**	**0.0000**	**1.2522**

9.0 Operational Offroad

Equipment Type	Number	Hours/Day	Days/Year	Horse Power	Load Factor	Fuel Type

EMFAC Off-Model Adjustment Factors for Gasoline Light Duty Vehicle to Account for the SAFE Vehicle Rule Not Applied

10.0 Stationary Equipment

Fire Pumps and Emergency Generators

Equipment Type	Number	Hours/Day	Hours/Year	Horse Power	Load Factor	Fuel Type

Boilers

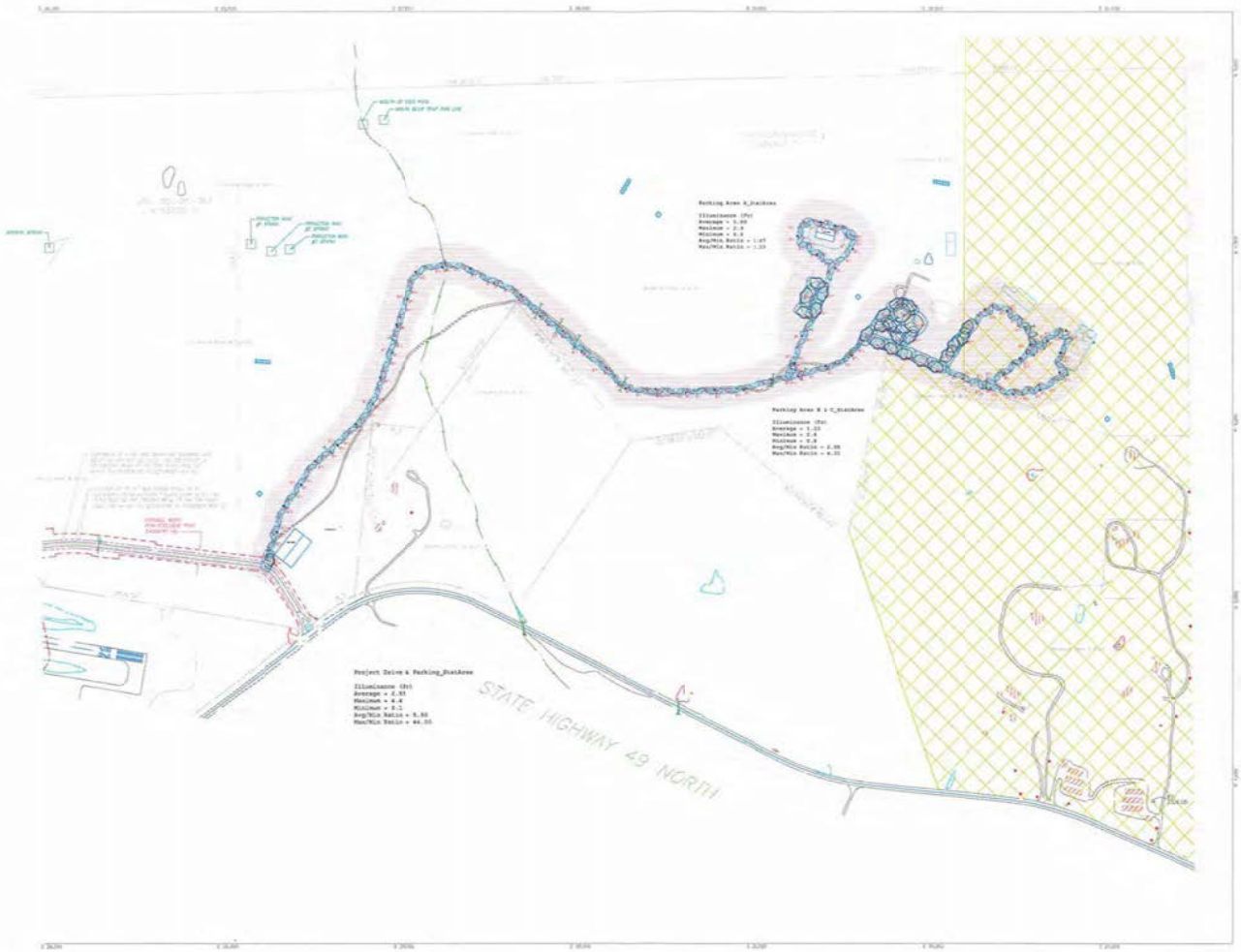
Equipment Type	Number	Heat Input/Day	Heat Input/Year	Boiler Rating	Fuel Type

User Defined Equipment

Equipment Type	Number

11.0 Vegetation

RECEIVED
FEB 28 2024
Mariposa County Planning Department



Luminaire Schedule													
Symbol	Qty	Label	Arrangement	Lum. Lumens	Lum. Watts	LLD	LDD	BF	ILF	BUG Rating	[MANUFAC]	Description	Filename
	167	WL-40	SINGLE	N.A.	N.A.	N.A.	N.A.	N.A.	0.900	N.A.	California Accent Lighting	WL2000-CAB-ATM-40WL-3W_40SFT Length_3 foot spacing	N.A.
	52	DATA	Single	430	7.7	1.000	1.000	0.452	0.452	B0-U1-G0	AE Lighting Group	DZEL-FG-4_2_2_3_30 in Ext_45-Degree G.LA	DZEL-4FG-4.5A2 3.IES
	3	PSP-LA-5WQ-3K	Back-Back	7153	54	1.000	0.900	1.000	0.900	B3-U3-G2	COSMOS LIGHTING SOLUTIONS - LUMARK (FORMERLY EATON)	PSP-24LA-730-3-5WQ_DA1BU	PSP-24LA-730-3-5WQ.ies
	1	PSP-LA-T3	Single	6899	54	1.000	0.900	1.000	0.900	B1-U0-G2	COSMOS LIGHTING SOLUTIONS - LUMARK (FORMERLY EATON)	PSP-24LA-730-3-T3	PSP-24LA-730-3-T3.ies
	16	PSP-LA-T4W	Single	6814	54	1.000	0.900	1.000	0.900	B1-U0-G2	COSMOS LIGHTING SOLUTIONS - LUMARK (FORMERLY EATON)	PSP-24LA-730-3-T4W	PSP-24LA-730-3-T4W.ies

Calculation Summary							
Label	CalcType	Units	Avg	Max	Min	Avg/Min	Max/Min
Parking Area A_StatArea	Illuminance	Fc	1.99	2.6	0.6	1.67	3.33
Parking Area B & C_StatArea	Illuminance	Fc	2.33	3.6	0.6	3.88	6.00
Project Drive & Parking_StatArea	Illuminance	Fc	4.93	44.0	0.1	5.56	44.00

HAPPY GOAT

Solid Waste Management Plan

- Happy Goat Inc.

  5030 CYA Rd.

  Mariposa, CA 95338
- 10/01/2023
- Project type: Farm Experience
- Size: 250 acres
- Responsible Parties:

Co-Founder	Compost Manager
Jesse Fouch	Chris Hart
PO BOX 834	5030 CYA RD
Mariposa, CA 95338	Mariposa, CA 95338
Cell: 209-769-7180	Cell: 530-598-4925

- Type of permit or project: Daily farm experience.
- List of materials and estimate of amounts to be generated for each material type weekly:
  - Food Waste - 16gal
  - Plastic Waste -32gal
  - Glass Waste -32gal
  - Metal Waste -32gal

- Animal Manure/straw - 32gal
- Cardboard Waste -32gal

- Estimate of amount diverted (can separate into reuse & recycling categories) vs. amount to be landfilled.* 100% of food waste, animal manure/straw, and cardboard will be composted onsite. Plastic, glass, and metal will be separated and recycled.
- Recycling facilities receiving materials:
  - Mariposa Landfill Compost and Recycling Center

    5593 Hwy 49N

    Mariposa, CA 95338
  - Universal Recycling Service

    450 N Tower Rd

    Merced, CA 95341
- Disposal facilities:
  - Mariposa Landfill Compost and Recycling Center

    5593 Hwy 49N

    Mariposa, CA 95338
- Current Disposal Contractor:
  - Recology

    4705 Hwy 49N

    Mariposa, CA 95338

RECEIVED
FEB 28 2024
Mariposa County Planning Department

Memorandum

WOOD RODGERS
BUILDING RELATIONSHIPS ONE PROJECT AT A TIME

To: John Cahalin
Happy Goat, Inc.
110 SE 6th Street, 15th Floor
Ft. Lauderdale, FL 33301

From: Maio Tambellini, PE, TE
Nicole Scappaticci, PE

Date: December 8, 2023

Subject: **Trip Generation Memorandum for the Happy Goat Farm Project**

INTRODUCTION

This memorandum has been prepared to present a trip generation estimate and access evaluation for the proposed Happy Goat Farm Project (Project), located in Mariposa County (County) in support of the Project's Conditional Use Permit application. The Project is located northeast of the SR 49 & CYA Road intersection on an approximately 250-acre parcel designated as Assessor's Parcel Number (APN) 012-041-002. A portion of the Project site contains existing farming operations which would be separate from and unaffected by the proposed Project. The Project would develop a "Happy Goat Experience" that would cover approximately 29-acres of the site and involve guest tours, educational field trips, and occasional special events. Primary access to the Project would be provided via an improved Project Access Road connection to CYA Road approximately 470 feet north of SR 49. The County's General Plan Land Use Diagram designates the site as NR/Planning Study Area Mariposa TPA. The site is zoned MGZ (Mountain General Zone) and MTZ (Mountain Transition Zone). A Project site plan is included in **Attachment A**.

The Happy Goat Experience would operate seven days a week between 9:00am and 10:00pm. The Project site currently has 12 existing farm employees, and the proposed Happy Goat Experience would add up to 5 new employees. Typical operations would consist of up to approximately 175 visitors a day attending educational tours (for example, school field trips). Up to approximately once a month a special event may be held with a maximum guest count of 300 people.

This memorandum provides a daily and peak hour trip generation estimate for the Project based on proposed typical day-to-day operations and compares the Project against VMT screening criteria. Additionally, this memorandum includes corner sight distance and truck turn analyses at the CYA Road and SR 49 intersection.

PROJECT TRIP GENERATION

Typical Operations

This memorandum conservatively assumed all Project employees would arrive in the morning during the AM peak hour and leave during the PM peak hour, resulting in 2 trips per employee per day. The Project's primary anticipated use is group tours/field trips, which would result in up to 175 visitors per day. Due to the high level of carpooling that occurs for these types of trips, group tours and field trips are anticipated to have an occupancy of 4 persons per vehicle. This would result in a total of approximately 44 visitor vehicles per day, or approximately 88 daily visitor trips. The visitors would primarily arrive in the mornings or afternoon and would stay several hours during the experience. This memorandum conservatively assumed all visitors would arrive during the AM peak hour and depart during the PM peak hour.

Table 1 provides a summary of the typical daily and peak hour trip generation for the Project. As shown in **Table 1**, the Project is estimated to generate a total of 98 daily weekday trips, with 49 AM peak hour trips (49 inbound and 0 outbound), and 49 PM peak hour trips (0 inbound and 49 outbound).

Table 1. Project Trip Generation

Trip Type	Quantity	Units	Daily Trips			AM Peak Hour			PM Peak Hour		
			In	Out	Total	In	Out	Total	In	Out	Total
Employees	5	Employees	5	5	10	5	0	5	0	5	5
Visitors	175	Visitors[1]	44	44	88	44	0	44	0	44	44
		Total	**49**	**49**	**98**	**49**	**0**	**49**	**0**	**49**	**49**

Notes:
[1] Visitor groups have an expected occupancy of 4 persons per vehicle.

Since the Project is only estimated to generate up to 49 peak hour trips, the Project traffic is not projected to cause any traffic operational deficiencies at nearby roadway facilities.

SPECIAL EVENTS

The Project site would host up to approximately one special event per month with a maximum allowable guest count of 300. Assuming the same occupancy of 4 persons per vehicle for special event traffic, the maximum daily traffic generated by the Project during a special event would be 80 vehicles (5 employee vehicles and 75 guest vehicles), which would result in up to 160 daily trips. Timing of special event traffic would vary and could occur on weekdays or weekends, inside or outside of peak commute hours.

VEHICLE MILES TRAVELED CONSIDERATIONS

Senate Bill 743 (SB 743), signed in 2013, required changes to CEQA guidelines on the measurement and identification of transportation impacts due to new projects in California. Revised CEQA Guidelines were adopted in 2018 which identified vehicle miles traveled (VMT) as the most appropriate metric to evaluate transportation impacts. Statewide implementation of assessment of VMT as a metric of transportation impact occurred for all jurisdictions on July 1, 2020. The Governor's Office of Planning and Research (OPR) *Technical Advisory on Evaluating Transportation Impacts in CEQA* (OPR Technical Advisory) (December 2018), contains technical recommendations regarding assessment of VMT, thresholds of significance, and mitigation measures. As the County has not currently adopted guidelines for the analysis of VMT due to new developments, VMT analysis for the proposed Project has been performed in accordance with guidance from the OPR Technical Advisory.

The OPR Technical Advisory states that "Absent substantial evidence indicating that a project would generate a potentially significant level of VMT, or inconsistency with a Sustainable Communities Strategy (SCS) or general plan, projects that generate or attract fewer than 110 trips per day generally may be assumed to cause a less-than-significant transportation impact." As shown in **Table 1**, the Project is estimated to generate fewer than 110 daily trips on an annualized average basis. Note that VMT analysis typically considers annual average daily trips. Therefore, daily trips generated by special events would not be considered for VMT evaluation, as the special events would occur infrequently enough that they would not significantly affect annual average daily Project trips.

Based upon the above screening analysis, the VMT impact due to the Project is assumed to be less-than-significant. No further VMT analysis would be required.

ACCESS EVALUATION

This section includes an evaluation of corner sight distance and truck turns at the CYA Road & SR 49 intersection, as requested by Caltrans staff in a meeting on November 9, 2023.

CORNER SIGHT DISTANCE

Corner sight distance (CSD) was evaluated for the CYA Road & SR 49 intersection based on Chapter 400 of the Caltrans Highway Design Manual (HDM). Within the intersection's vicinity, SR 49 has a posted speed limit of 55 mph. The design speed was conservatively assumed to be 60 mph, which is 5 mph higher than the posted speed limit. Based on requirements for roadways with a design speed of 60 mph, the minimum CSD for vehicles making a right-turn from stop is 574 feet and the minimum CSD for vehicles making a left-turn from stop is 662 feet. The exhibit contained in **Attachment B** illustrates actual and minimum required CSD for the intersection. As shown in **Attachment B**, actual CSD at the CYA Road & SR 49 intersection meets or exceeds Caltrans requirements.

TRUCK TURNS

Inbound and outbound truck turns were evaluated for the CYA Road & SR 49 intersection using a 40-foot Single Unit (SU-40) Truck design vehicle. An SU-40 design vehicle is the largest design vehicle anticipated to visit the Project site. Exhibits contained in **Attachment C** illustrate ingress and egress turn templates for the intersection. As shown in **Attachment C**, the CYA Road & SR 49 intersection would accommodate the largest design vehicle anticipated to visit the Project site.

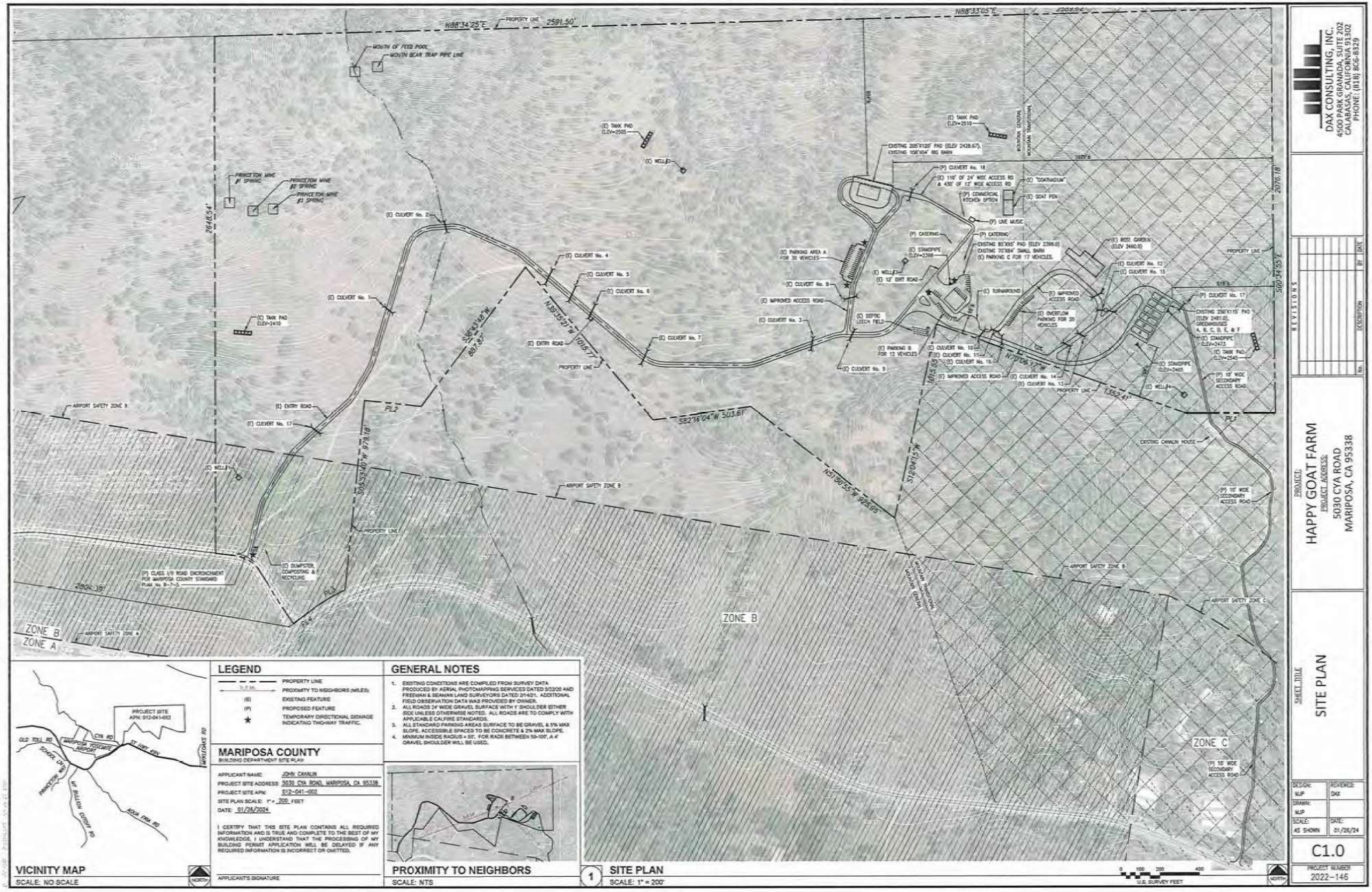
CONCLUSION

On a typical weekday, the Project is estimated to generate a total of up to 98 daily trips, with up to 49 AM peak hour trips, and 49 PM peak hour trips. Since the Project is only estimated to generate up to 49 peak hour trips, the Project traffic is not projected to cause any traffic operational deficiencies at nearby roadway facilities. Additionally, the 98 Project daily trips are below the OPR Technical Advisory screening criteria of 110 daily trips. Therefore, the VMT impact due to the Project is assumed to be less-than-significant and no further VMT analysis would be required.

The CYA Road & SR 49 intersection was found to meet or exceed Caltrans requirements for corner sight distance. A 40-foot Single Unit (SU-40) Truck design vehicle was used to evaluate inbound and outbound turns at the intersection. The CYA Road & SR 49 intersection would accommodate the largest design vehicle anticipated to visit the Project site.

ATTACHMENT A

PROJECT SITE PLAN



VICINITY MAP

SCALE: NO SCALE

LEGEND

- PROPERTY LINE
- PROXIMITY TO NEIGHBORS (MILES)
- (E) EXISTING FEATURE
- (P) PROPOSED FEATURE
- ★ TEMPORARY DIRECTIONAL SIGNAGE INDICATING TWO-WAY TRAFFIC.

MARIPOSA COUNTY

BUILDING DEPARTMENT SITE PLAN

APPLICANT NAME: JOHN CAHALIN

PROJECT SITE ADDRESS: 5030 CYA ROAD, MARIPOSA, CA 95338

PROJECT SITE APN: 012-041-002

SITE PLAN SCALE: 1" = 200 FEET

DATE: 01/26/2024

I CERTIFY THAT THIS SITE PLAN CONTAINS ALL REQUIRED INFORMATION AND IS TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE. I UNDERSTAND THAT THE PROCESSING OF MY BUILDING PERMIT APPLICATION WILL BE DELAYED IF ANY REQUIRED INFORMATION IS INCORRECT OR OMITTED.

APPLICANT'S SIGNATURE

GENERAL NOTES

1. EXISTING CONDITIONS ARE COMPILED FROM SURVEY DATA PRODUCED BY AERIAL PHOTOMAPPING SERVICES DATED 5/23/20 AND FREEMAN & SEAMAN LAND SURVEYORS DATED 2/14/21. ADDITIONAL FIELD OBSERVATION DATA WAS PROVIDED BY OWNER.
2. ALL ROADS 24' WIDE GRAVEL SURFACE WITH 1' SHOULDER EITHER SIDE UNLESS OTHERWISE NOTED. ALL ROADS ARE TO COMPLY WITH APPLICABLE CALFIRE STANDARDS.
3. ALL STANDARD PARKING AREAS SURFACE TO BE GRAVEL & 5% MAX SLOPE. ACCESSIBLE SPACES TO BE CONCRETE & 2% MAX SLOPE.
4. MINIMUM INSIDE RADIUS = 50', FOR RADII BETWEEN 50-100', A 4' GRAVEL SHOULDER WILL BE USED.

PROXIMITY TO NEIGHBORS

SCALE: NTS

1 **SITE PLAN**

SCALE: 1" = 200'

0 100 200 400

U.S. SURVEY FEET

NORTH

DAX CONSULTING, INC.
4500 PARK GRANADA, SUITE 202
CALABASAS, CA 91302
PHONE: (818) 806-8329

REVISIONS

No.	DESCRIPTION	BY	DATE

PROJECT:
HAPPY GOAT FARM
PROJECT ADDRESS:
5030 CYA ROAD
MARIPOSA, CA 95338

SHEET TITLE
SITE PLAN

DESIGN: NJP	REVIEWED: DAX
DRAWN: NJP	
SCALE: AS SHOWN	DATE: 01/26/24

C1.0

PROJECT NUMBER
2022-146

© 2021 DAX CONSULTING, INC. ALL RIGHTS RESERVED

ATTACHMENT B

CORNER SIGHT DISTANCE – CYA ROAD & SR 49

HAPPY GOAT FARM

CORNER SIGHT DISTANCE - CYA ROAD AT SR 49

MARIPOSA COUNTY, CALIFORNIA

DECEMBER, 2023



150' 75' 0 150'

SCALE: 1" = 150'

LEGEND

VISIBLE AREA

LINE OF SIGHT

DESIGN SPEED = 60 MPH

WOOD RODGERS
BUILDING RELATIONSHIPS ONE PROJECT AT A TIME
3301 C St, Bldg. 100-B Tel 916.341.7760
Sacramento, CA 95816 Fax 916.341.7767

\\woodrodgers.loc\ProductionData\Jobs\4000-n\V4407001_Happy_Goat_Farm_TIS\Traffic\Exhibits\Happy_Goat_Farm_CSD_K_Trucks.dwg 12/7/2023 5:20 PM Nicole Scoppettuol

ATTACHMENT C

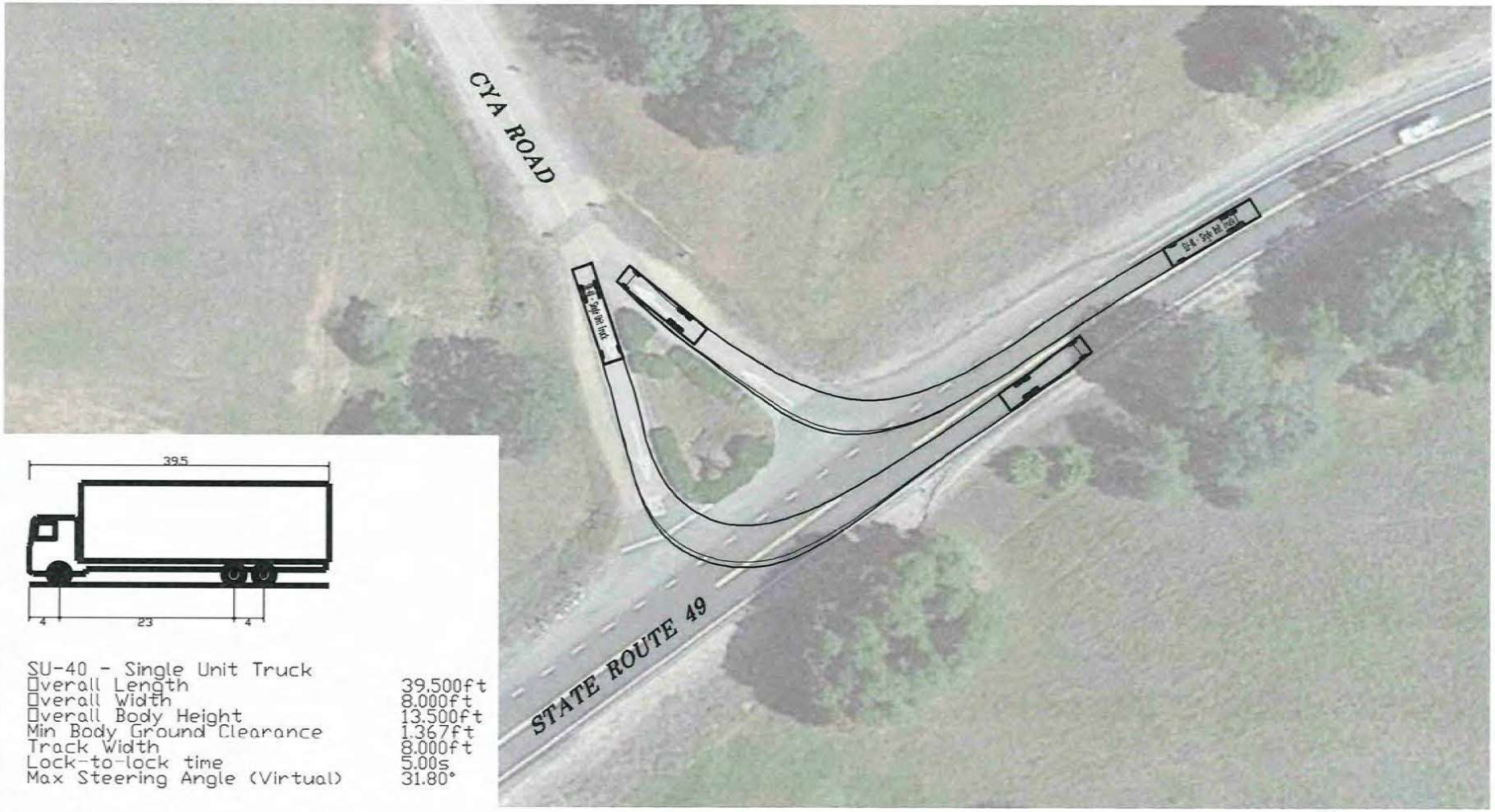
TRUCK TURN ANALYSIS – CYA ROAD & SR 49

HAPPY GOAT FARM

TRUCK TURNS - RIGHT-TURN IN & LEFT-TURN OUT

MARIPOSA COUNTY, CALIFORNIA

DECEMBER, 2023



SU-40 - Single Unit Truck	
Overall Length	39.500ft
Overall Width	8.000ft
Overall Body Height	13.500ft
Min Body Ground Clearance	1.367ft
Track Width	8.000ft
Lock-to-lock time	5.00s
Max Steering Angle (Virtual)	31.80°

60' 30' 0 60'

SCALE: 1" = 60'

WOOD RODGERS
BUILDING RELATIONSHIPS ONE PROJECT AT A TIME
3301 C St, Bldg. 100-B Tel 916.341.7760
Sacramento, CA 95816 Fax 916.341.7767

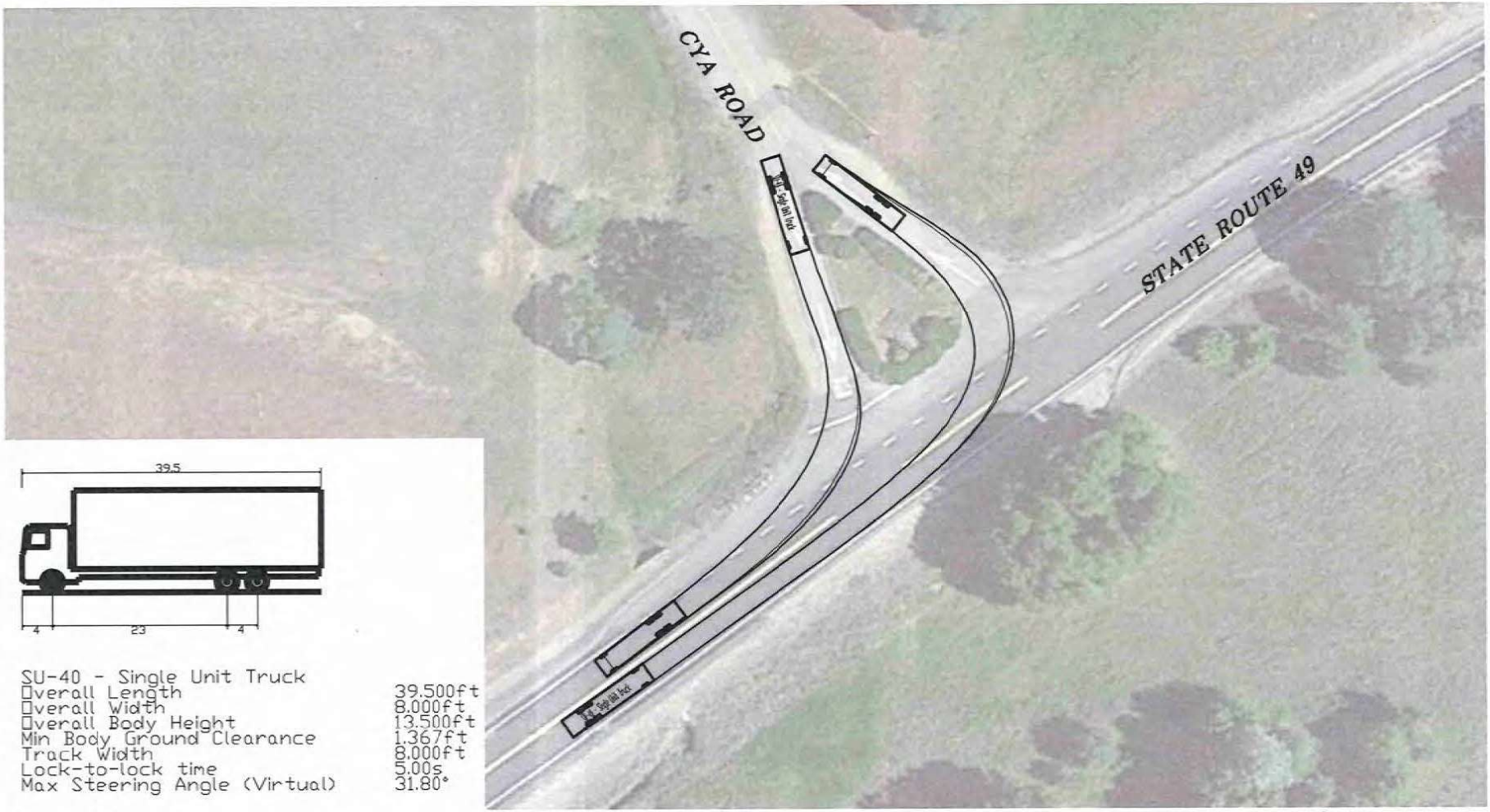
\\woodrodgers.loc\ProductionData\Jobs\4000-4\4407001_Happy_Goat_Farm_TIS\Traffic\Exhibits\Happy_Goat_Farm_CSD_&_Trucks.dwg 12/7/2023 5:22 PM Nicole Scoppettuolo

HAPPY GOAT FARM

TRUCK TURNS - LEFT-TURN IN & RIGHT-TURN OUT

MARIPOSA COUNTY, CALIFORNIA

DECEMBER, 2023



SU-40 - Single Unit Truck	
Overall Length	39.500ft
Overall Width	8.000ft
Overall Body Height	13.500ft
Min Body Ground Clearance	1.367ft
Track Width	8.000ft
Lock-to-lock time	5.00s
Max Steering Angle (Virtual)	31.80°

60' 30' 0 60'

SCALE: 1" = 60'

WOOD RODGERS
BUILDING RELATIONSHIPS ONE PROJECT AT A TIME
3301 C St, Bldg. 100-B Tel 916.341.7760
Sacramento, CA 95816 Fax 916.341.7767

\\woodrodgers.loc\Production\Data\Jobs\4000s\4440\001_Happy_Goat_Farm_185\Traffic\Exhibits\Happy_Goat_Farm_CSD_JE_Trucks.dwg 12/7/2023 2:23 PM Nicole Scoppaticci

David Niskanen

From: jesse@happygoat.co <jesse@visithappygoat.com> on behalf of jesse@happygoat.co
Sent: Thursday, January 9, 2025 12:59 PM
To: Mary Laux; John Cahalin; Steve Engfer
Cc: David Niskanen; Kaitlyn Casner; Brian Hodge; Carolyn Coder
Subject: Re: Request for info
Attachments: Happy Goat Water.pages

Follow Up Flag: Follow up
Flag Status: Flagged

Hi Steve-

Here is the requested water info. Let me know if you need any additional information.

Happy Goat Water

Production -

There are 4 wells on site that produce 120 gpm, 15 gpm, 45 gpm, and 12 gpm. Each well has a tank pad of five 5,000 gal tanks. This is 25,000 gal of storage for each well, a total of 100,000 gal for the farm. The wells can produce 276,480 gal per day.

Existing Site Use-

We currently use no water for uses regarding the CUP.

Agricultural water use - Average 19,338 gal per day

Proposed CUP Demand -

At maximum use there would be 300 guests and 15 employees, with the average daily use of water for restrooms and handwashing at 15gal per person.

315 people X 15 gal = 4725 gal
Fire flow demand = 30,000 gal
Total Demand for CUP = 34,725 gal

Agricultural water use = 19,338 gal
CUP water use = 34,725 gal
Total daily water use = 54,063 gal

In Conclusion -

Happy Goat has 100,000 gal of water in storage and can produce 276,480 gal per day, for a total of 376,480 gal available water per day. It should be noted, Happy Goat has not even used any water from the 15 gpm well to date. It should also be noted that Happy Goat is a regenerative, permaculture designed farm utilizing key line design and many other of the most advanced water saving techniques.

Thank You
Jesse Fouch
Happy Goat Inc. - Co-Founder
Savory Institute - Associate Educator / EOV Monitor
Fouch Farms Inc. - CFO

State of California

Well Completion Report

Form DWR 188 Submitted 12/9/2021

WCR2021-015662

Owner's Well Number

Date Work Began 11/02/2021 Date Work Ended 11/03/2021

Local Permit Agency Mariposa County Health Department

Secondary Permit Agency

Permit Number 1427 Permit Date 09/09/2021

Well Owner (must remain confidential pursuant to Water Code 13752)

Name ECO EXTREME LLC, HAPPY GOAT,

Mailing Address 110 SE6 th Street

15th Floor

City ft State FL Zip 33301

Planned Use and Activity

Activity New Well

Planned Use Water Supply Domestic

Well Location

Address 0 N Hwy 49

City Mariposa Zip 95338 County Mariposa

Latitude 37 Deg. 17 Min. 28.32 Sec. N

Longitude -119 Deg. 34 Min. 50.8799 Sec. W

Dec. Lat. 37.2912 Dec. Long. -119.5808

Vertical Datum Horizontal Datum WGS84

Location Accuracy Location Determination Method

APN 012-040-099

Township 07 S

Range 22 E

Section 28

Baseline Meridian Mount Diablo

Ground Surface Elevation

Elevation Accuracy

Elevation Determination Method

Borehole Information

Orientation Vertical Specify

Drilling Method Downhole Rotary Hammer Drilling Fluid Water

Total Depth of Boring 450 Feet

Total Depth of Completed Well 450 Feet

Water Level and Yield of Completed Well

Depth to first water 151 (Feet below surface)

Depth to Static Water Level 80 (Feet) Date Measured 11/03/2021

Estimated Yield* 12 (GPM) Test Type Air Lift

Test Length 6 (Hours) Total Drawdown (feet)

*May not be representative of a well's long term yield.

Geologic Log - Free Form

Depth from Surface Feet to Feet		Description
0	42	Dirt & casing
42	150	Granite
150	151	Quartz- 3 GPM
151	250	Granite
250	251	Quartz - 5 GPM
251	400	Granite
400	401	Quartz - 4 GPM
401	450	Granite

Casings

Casing #	Depth from Surface Feet to Feet		Casing Type	Material	Casings Specificatons	Wall Thickness (inches)	Outside Diameter (inches)	Screen Type	Slot Size if any (inches)	Description
1	0	42	Blank	PVC	OD: 6.900 in. | SDR: 17 | Thickness: 0.405 in.	0.405	6.9			
1	42	450	Screen	PVC	OD: 4.500 in. | SDR: SCH 40 | Thickness: 0.237 in.	0.237	4.5	Milled Slots	0.32	

Annular Material

Depth from Surface Feet to Feet		Fill	Fill Type Details	Filter Pack Size	Description
0	42	Bentonite	High Solids		
42	450	Other Fill	See description.		No Fill

Other Observations:

Borehole Specifications

Depth from Surface Feet to Feet		Borehole Diameter (inches)
0	42	12
42	450	6

Certification Statement

I, the undersigned, certify that this report is complete and accurate to the best of my knowledge and belief

Name: YOSEMITE FALLS INC (Person, Firm or Corporation)

P O BOX 1808 (Address) | MARIPOSA (City) | CA (State) | 95338 (Zip)

Signed: *electronic signature received* (C-57 Licensed Water Well Contractor) | 12/09/2021 (Date Signed) | 691117 (C-57 License Number)

DWR Use Only

CSG #	State Well Number	Site Code	Local Well Number

N — Latitude Deg/Min/Sec

W — Longitude Deg/Min/Sec

TRS:

APN:

State of California

Well Completion Report

Form DWR 188 Submitted 8/6/2021

WCR2021-009942

Owner's Well Number 2 | Date Work Began 07/02/2021 | Date Work Ended 07/07/2021

Local Permit Agency Mariposa County Health Department

Secondary Permit Agency | Permit Number 1377-B | Permit Date 06/30/2021

Well Owner (must remain confidential pursuant to Water Code 13752)

Name ECO EXTREME LLC, HAPPY GOAT,

Mailing Address 110 SE6 th Street

15th Floor

City Ft. Lauderdale | State FL | Zip 33301

Planned Use and Activity

Activity New Well

Planned Use Water Supply Domestic

Well Location

Address 0 N State Highway 49

City Mariposa | Zip 95338 | County Mariposa

Latitude 37 Deg. 18 Min. 19.7999 Sec. N | Longitude -120 Deg. 0 Min. 41.3999 Sec. W

Dec. Lat. 37.3055 | Dec. Long. -120.0115

Vertical Datum | Horizontal Datum WGS84

Location Accuracy | Location Determination Method

APN 012-040-099

Township 07 S

Range 18 E

Section 21

Baseline Meridian Mount Diablo

Ground Surface Elevation

Elevation Accuracy

Elevation Determination Method

Borehole Information

Orientation Vertical | Specify

Drilling Method Downhole Rotary Hammer | Drilling Fluid Water

Total Depth of Boring 600 Feet

Total Depth of Completed Well 600 Feet

Water Level and Yield of Completed Well

Depth to first water 100 (Feet below surface)

Depth to Static Water Level 50 (Feet) | Date Measured 07/07/2021

Estimated Yield* 45 (GPM) | Test Type Air Lift

Test Length 15 (Hours) | Total Drawdown (feet)

*May not be representative of a well's long term yield.

Geologic Log - Free Form

Depth from Surface Feet to Feet		Description
0	43	Dirt & Casing
43	100	Granite
100	101	Quartz - 15 GPM
101	450	Granite
450	451	Quartz - 20 GPM
451	550	Granite
550	551	Quartz - 10 GPM
551	600	Granite

Casings

Casing #	Depth from Surface Feet to Feet		Casing Type	Material	Casings Specificatons	Wall Thickness (inches)	Outside Diameter (inches)	Screen Type	Slot Size if any (inches)	Description
1	0	43	No Casing Installed	PVC	OD: 6.900 in. | SDR: 17 | Thickness: 0.405 in.	0.405	6.9			
1	43	600	Screen	PVC	OD: 4.500 in. | SDR: SCH 40 | Thickness: 0.237 in.	0.237	4.5	Milled Slots	0.32	

Annular Material

Depth from Surface Feet to Feet		Fill	Fill Type Details	Filter Pack Size	Description
0	43	Bentonite	High Solids		
43	600	Other Fill	See description.		No Fill

Other Observations:

Borehole Specifications

Depth from Surface Feet to Feet		Borehole Diameter (inches)
0	43	12
43	600	6

Certification Statement

I, the undersigned, certify that this report is complete and accurate to the best of my knowledge and belief

Name: YOSEMITE FALLS INC
Person, Firm or Corporation

P O BOX 1808 (Address) | MARIPOSA (City) | CA (State) | 95338 (Zip)

Signed: *electronic signature received* (C-57 Licensed Water Well Contractor) | 08/06/2021 (Date Signed) | 691117 (C-57 License Number)

DWR Use Only

CSG #	State Well Number	Site Code	Local Well Number

N — Latitude Deg/Min/Sec

W — Longitude Deg/Min/Sec

TRS:

APN:

State of California

Well Completion Report

Form DWR 188 Submitted 8/6/2021

WCR2021-009943

Owner's Well Number 3 | Date Work Began 07/07/2021 | Date Work Ended 07/09/2021

Local Permit Agency Mariposa County Health Department

Secondary Permit Agency | Permit Number 1377 C | Permit Date 06/30/2021

Well Owner (must remain confidential pursuant to Water Code 13752)

Name ECO EXTREME LLC, HAPPY GOAT,

Mailing Address 110 SE6 th Street

15th Floor

City Ft. Lauderdale | State FL | Zip 33301

Planned Use and Activity

Activity New Well

Planned Use Water Supply Domestic

Well Location

Address 0 N State Highway 49

City Mariposa | Zip 95338 | County Mariposa

Latitude 37 Deg. 18 Min. 21.5999 Sec. N | Longitude -120 Deg. 0 Min. 45.7199 Sec. W

Dec. Lat. 37.306 | Dec. Long. -120.0127

Vertical Datum | Horizontal Datum WGS84

Location Accuracy | Location Determination Method

APN 012-040-099

Township 07 S

Range 18 E

Section 21

Baseline Meridian Mount Diablo

Ground Surface Elevation

Elevation Accuracy

Elevation Determination Method

Borehole Information

Orientation Vertical | Specify

Drilling Method Downhole Rotary Hammer | Drilling Fluid Water

Total Depth of Boring 525 Feet

Total Depth of Completed Well 525 Feet

Water Level and Yield of Completed Well

Depth to first water 275 (Feet below surface)

Depth to Static Water Level 120 (Feet) | Date Measured 07/09/2021

Estimated Yield* 15 (GPM) | Test Type Air Lift

Test Length 12 (Hours) | Total Drawdown (feet)

*May not be representative of a well's long term yield.

Geologic Log - Free Form

Depth from Surface Feet to Feet		Description
0	45	Dirt & Casing
45	275	Granite
275	276	Quartz- 10.GPM
276	400	Granite
400	401	Quartz- 5 GPM
401	525	Granite

Casings

Casing #	Depth from Surface Feet to Feet		Casing Type	Material	Casings Specificatons	Wall Thickness (inches)	Outside Diameter (inches)	Screen Type	Slot Size if any (inches)	Description
1	0	45	Blank	PVC	OD: 6.900 in. | SDR: 17 | Thickness: 0.405 in.	0.405	6.9			
1	45	525	No Casing Installed	Other	N/A					No Casing

Annular Material

Depth from Surface Feet to Feet		Fill	Fill Type Details	Filter Pack Size	Description
0	45	Bentonite	High Solids		
45	525	Other Fill	See description.		No Fill

Other Observations:

Borehole Specifications

Depth from Surface Feet to Feet		Borehole Diameter (inches)
0	45	12
45	525	6

Certification Statement

I, the undersigned, certify that this report is complete and accurate to the best of my knowledge and belief

Name: YOSEMITE FALLS INC
Person, Firm or Corporation

P O BOX 1808 (Address) | MARIPOSA (City) | CA (State) | 95338 (Zip)

Signed: *electronic signature received* (C-57 Licensed Water Well Contractor) | 08/06/2021 (Date Signed) | 691117 (C-57 License Number)

DWR Use Only

CSG #	State Well Number	Site Code	Local Well Number

N — Latitude Deg/Min/Sec

W — Longitude Deg/Min/Sec

TRS:

APN:

State of California

Well Completion Report

Form DWR 188 Submitted 8/6/2021

WCR2021-009941

Owner's Well Number | Date Work Began 07/01/2021 | Date Work Ended 07/02/2021

Local Permit Agency Mariposa County Health Department

Secondary Permit Agency | Permit Number 1377 | Permit Date 06/30/2021

Well Owner (must remain confidential pursuant to Water Code 13752)

Name ECO EXTREME LLC, HAPPY GOAT,

Mailing Address 110 SE6 th Street

15th Floor

City Ft. Lauderdale State FL Zip 33301

Planned Use and Activity

Activity New Well

Planned Use Water Supply Domestic

Well Location

Address 0 N State Highway 49

City Mariposa Zip 95338 County Mariposa

	Deg.	Min.	Sec.		Deg.	Min.	Sec.
Latitude	37	14	39.8399 N	Longitude	-119	30	47.8799 W

Dec. Lat. 37.2444 Dec. Long. -119.5133

Vertical Datum | Horizontal Datum WGS84

Location Accuracy | Location Determination Method

APN 012-040-099

Township 08 S

Range 22 E

Section 12

Baseline Meridian Mount Diablo

Ground Surface Elevation

Elevation Accuracy

Elevation Determination Method

Borehole Information

Orientation Vertical Specify

Drilling Method Downhole Rotary Hammer Drilling Fluid Water

Total Depth of Boring 150 Feet

Total Depth of Completed Well 150 Feet

Water Level and Yield of Completed Well

Depth to first water 90 (Feet below surface)

Depth to Static Water Level 25 (Feet) Date Measured 07/02/2021

Estimated Yield* 120 (GPM) Test Type Air Lift

Test Length 4 (Hours) Total Drawdown (feet)

*May not be representative of a well's long term yield.

Geologic Log - Free Form

Depth from Surface Feet to Feet		Description
0	36	Dirt & Casing
36	95	Granite
95	96	Quartz - 90 GPM
96	125	Granite
125	126	Quartz - 30GPM
126	150	Granite

Casings

Casing #	Depth from Surface Feet to Feet		Casing Type	Material	Casings Specificatons	Wall Thickness (inches)	Outside Diameter (inches)	Screen Type	Slot Size if any (inches)	Description
1	0	36	Blank	PVC	OD: 6.900 in. | SDR: 17 | Thickness: 0.405 in.	0.405	6.9			
1	36	150	No Casing Installed	Other	N/A					No Casing

Annular Material

Depth from Surface Feet to Feet		Fill	Fill Type Details	Filter Pack Size	Description
0	36	Bentonite	High Solids		
36	150	Other Fill	See description.		No Fill

Other Observations:

Borehole Specifications

Depth from Surface Feet to Feet		Borehole Diameter (inches)
0	36	12
36	150	6

Certification Statement

I, the undersigned, certify that this report is complete and accurate to the best of my knowledge and belief

Name: YOSEMITE FALLS INC
Person, Firm or Corporation

P O BOX 1808 (Address) | MARIPOSA (City) | CA (State) | 95338 (Zip)

Signed: *electronic signature received* (C-57 Licensed Water Well Contractor) | 08/06/2021 (Date Signed) | 691117 (C-57 License Number)

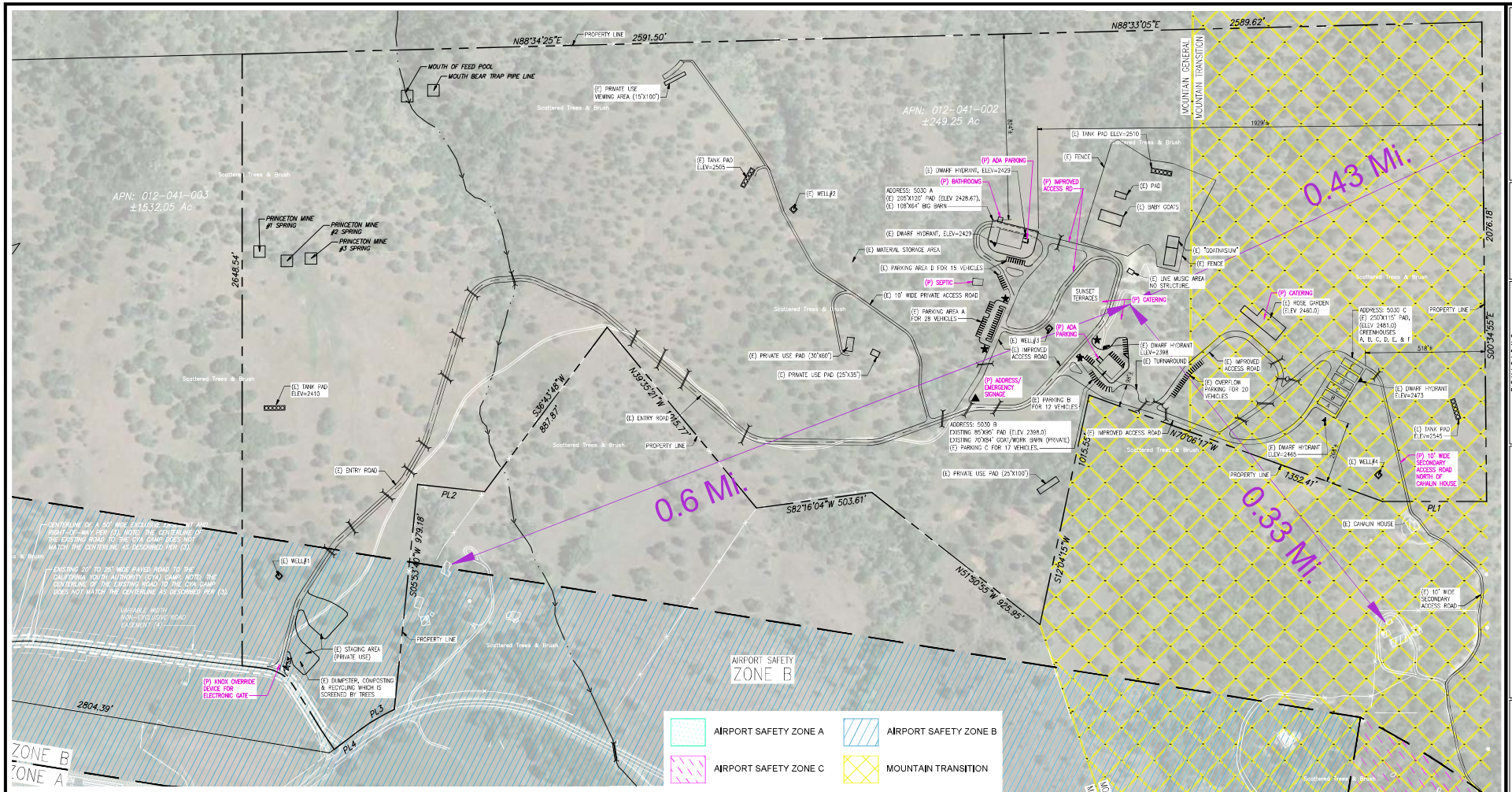
DWR Use Only

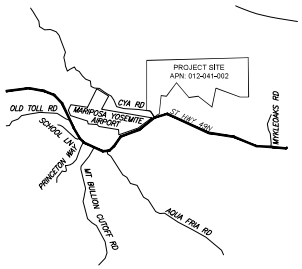
CSG #	State Well Number	Site Code	Local Well Number

			N						W
Latitude Deg/Min/Sec				Longitude Deg/Min/Sec					

TRS:

APN:





VICINITY MAP

SCALE: NO SCALE

NORTH

MARIPOSA COUNTY

BUILDING DEPARTMENT SITE PLAN

APPLICANT NAME: JOHN CAHALIN

PROJECT SITE ADDRESS: 5030 CYA ROAD, MARIPOSA, CA 95338

PROJECT SITE APN: 012-041-002

SITE PLAN SCALE: 1" = 300 FEET

DATE: 07/18/2024

I CERTIFY THAT THIS SITE PLAN CONTAINS ALL REQUIRED INFORMATION AND IS TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE. I UNDERSTAND THAT THE PROCESSING OF MY BUILDING PERMIT APPLICATION WILL BE DELAYED IF ANY REQUIRED INFORMATION IS INCORRECT OR OMITTED.

APPLICANT'S SIGNATURE

LEGEND

- PROPERTY LINE
- X.X Mi. — PROXIMITY TO NEIGHBORS (MILES)
- (E) EXISTING FEATURE
- (P) PROPOSED FEATURE
- ★ TEMPORARY DIRECTIONAL SIGNAGE INDICATING TWO-WAY TRAFFIC.
- EXISTING CULVERT
- ▲ ADDRESS/ EMERGENCY SIGNAGE

GENERAL NOTES

1. EXISTING CONDITIONS ARE COMPILED FROM SURVEY DATA PRODUCED BY AERIAL PHOTOMAPPING SERVICES DATED 5/22/20 AND FREEMAN & SEAMAN LAND SURVEYORS DATED 2/14/21. ADDITIONAL FIELD OBSERVATION DATA WAS PROVIDED BY OWNER.
2. ALL PROPOSED ROADS ARE PER MARIPOSA COUNTY RURAL SECTION CLASS II DWG R-2 (20' WIDE GRAVEL SURFACE WITH 2' SHOULDER EITHER SIDE). ALL ROADS ARE TO COMPLY WITH APPLICABLE CALFIRE STANDARDS.
3. ALL PROPOSED STANDARD PARKING AREA SURFACE TO BE GRAVEL, ACCESSIBLE SPACES TO BE CONCRETE.
4. MINIMUM INSIDE RADIUS = 50'. FOR RADII BETWEEN 50-100', A 4' GRAVEL SHOULDER WILL BE USED.

1 **SITE PLAN**

SCALE: 1" = 300'

NORTH

DAX CONSULTING, INC.
4500 PARK GRANADA, SUITE 202
CALABASAS, CALIFORNIA 91302
PHONE: (818) 806-8329

REVISIONS

No.	DESCRIPTION	BY	DATE
1	COUNTY REVISIONS	MJP	12/24
2	SEPTIC REVISION	MJP	02/25

PROJECT: HAPPY GOAT FARM
PROJECT ADDRESS: 5030 CYA ROAD MARIPOSA, CA 95338

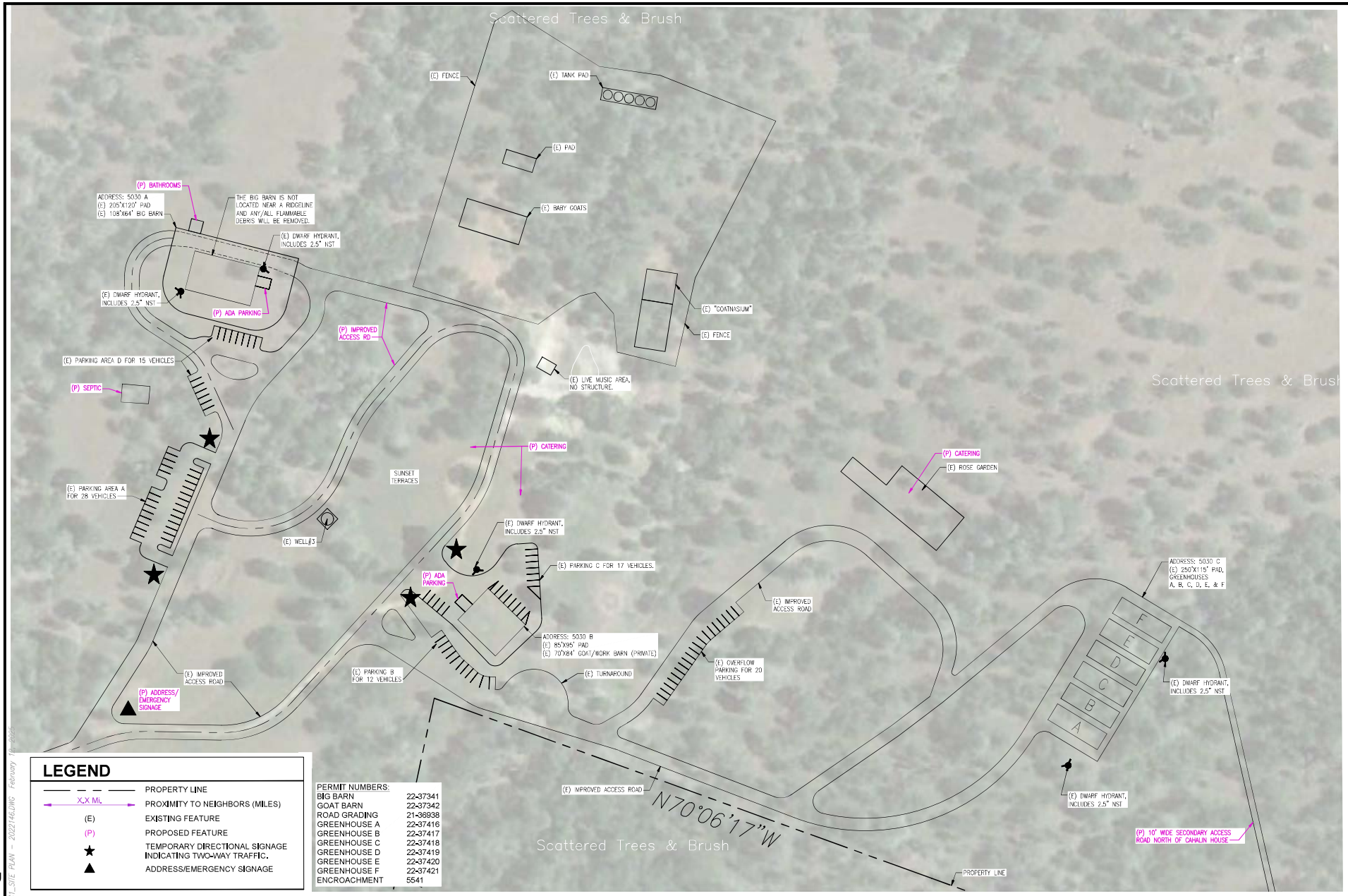
SHEET TITLE: SITE PLAN

DESIGN:	REVIEWED:
MJP	DAX
DRAWN: MJP	
SCALE: AS SHOWN	DATE: 07/18/2024

C1.0

PROJECT NUMBER 2022-146

C1_SITE PLAN - 2022146.DWG February 12, 2025



LEGEND

- PROPERTY LINE
- X.X Mi. — PROXIMITY TO NEIGHBORS (MILES)
- (E) — EXISTING FEATURE
- (P) — PROPOSED FEATURE
- ★ — TEMPORARY DIRECTIONAL SIGNAGE INDICATING TWO-WAY TRAFFIC.
- ▲ — ADDRESS/EMERGENCY SIGNAGE

PERMIT NUMBERS:	
BIG BARN	22-37341
GOAT BARN	22-37342
ROAD GRADING	21-36938
GREENHOUSE A	22-37416
GREENHOUSE B	22-37417
GREENHOUSE C	22-37418
GREENHOUSE D	22-37419
GREENHOUSE E	22-37420
GREENHOUSE F	22-37421
ENCROACHMENT	5541

C1_SITE PLAN - 2022146.DWG February 07, 2025

1 CORE AREA DETAIL
SCALE: 1" = 100'

NORTH

DAX CONSULTING, INC.
4500 PARK GRANADA, SUITE 202
CALABASAS, CALIFORNIA 91302
PHONE: (818) 806-8329

REVISIONS

No.	DESCRIPTION	BY	DATE
1	COUNTY REVISIONS	MJP	12/24
2	SEPTIC REVISION	MJP	02/25

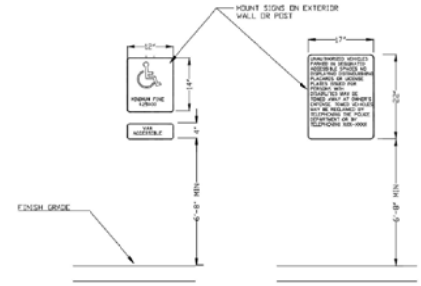
PROJECT:
HAPPY GOAT FARM
PROJECT ADDRESS:
5030 CYA ROAD
MARIPOSA, CA 95338

SHEET TITLE
CORE AREA DETAIL

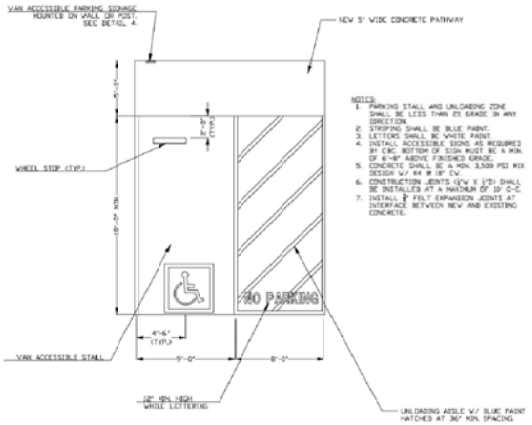
DESIGN:	REVIEWED:
MJP	DAX
DRAWN:	
MJP	
SCALE:	DATE:
AS SHOWN	07/18/2024

C2.0

PROJECT NUMBER
2022-146

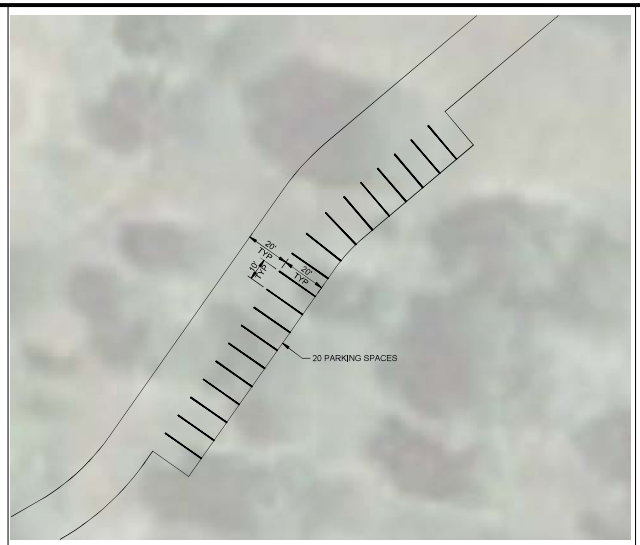


ACCESSIBLE PARKING SIGNAGE

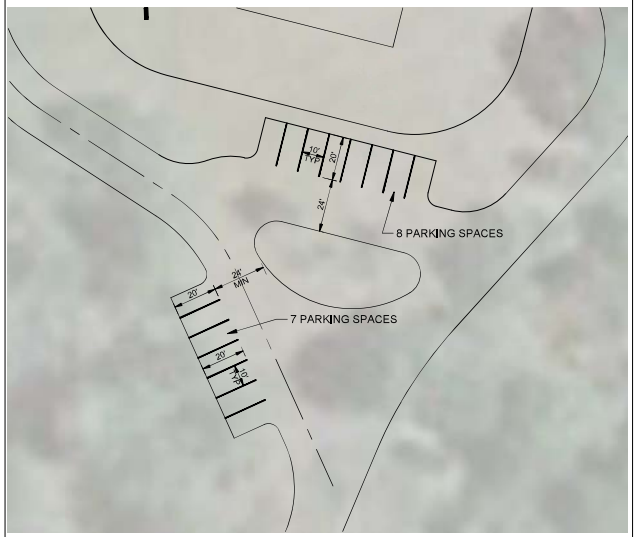


VAN ACCESSIBLE STALL

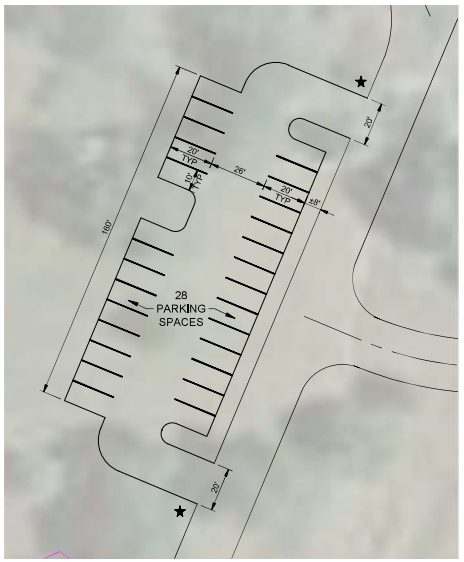
4 ACCESSIBLE PARKING DETAILS
SCALE: NOT TO SCALE



5 OVERFLOW PARKING AREA
SCALE: 1" = 40'
0 20 40 80
U.S. SURVEY FEET
NORTH



3 PARKING AREA D
SCALE: 1" = 40'
0 20 40 80
U.S. SURVEY FEET
NORTH



2 PARKING AREA A
SCALE: 1" = 40'
0 20 40 80
U.S. SURVEY FEET
NORTH



1 PARKING AREA B & C
SCALE: 1" = 40'
0 20 40 80
U.S. SURVEY FEET
NORTH

DAX CONSULTING, INC.
4500 PARK GRANADA, SUITE 202
CALABASAS, CALIFORNIA 91302
PHONE: (818) 806-8329

REVISIONS

No.	DESCRIPTION	BY	DATE

PROJECT:
HAPPY GOAT FARM
PROJECT ADDRESS:
5030 CYA ROAD
MARIPOSA, CA 95338

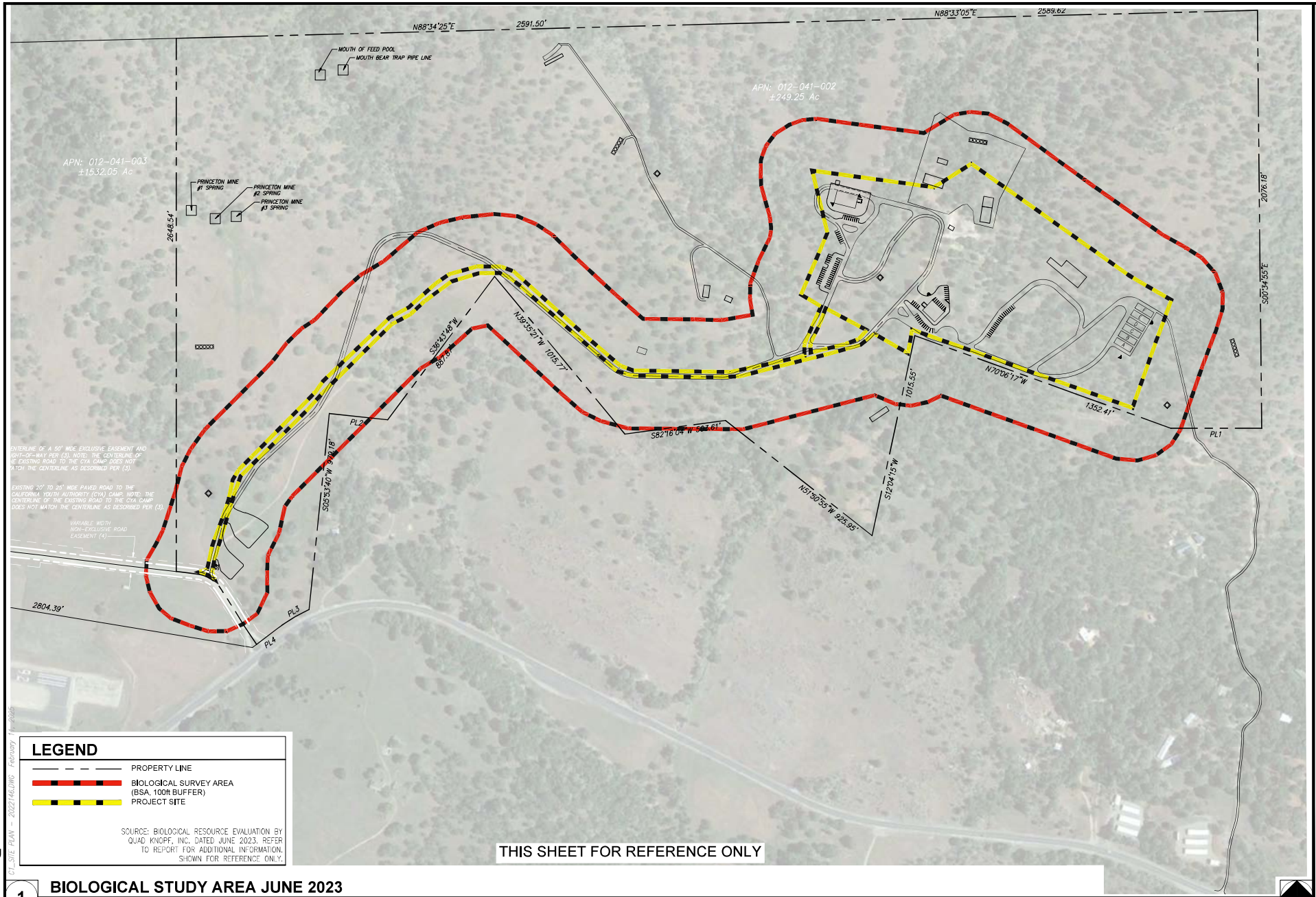
SHEET TITLE
PARKING AREA DETAIL

DESIGN:	REVIEWED:
MJP	DAX
DRAWN:	
MJP	
SCALE:	DATE:
AS SHOWN	07/18/2024

C3.0

PROJECT NUMBER
2022-146

01_SITE PLAN – 2022146.DWG February 11, 2025



1 **BIOLOGICAL STUDY AREA JUNE 2023**

SCALE: 1" = 300'

DAX CONSULTING, INC.
4500 PARK GRANADA, SUITE 202
CALABASAS, CALIFORNIA 91302
PHONE: (818) 806-8329

REVISIONS

No.	DESCRIPTION	BY	DATE

PROJECT:
HAPPY GOAT FARM
PROJECT ADDRESS:
5030 CYA ROAD
MARIPOSA, CA 95338

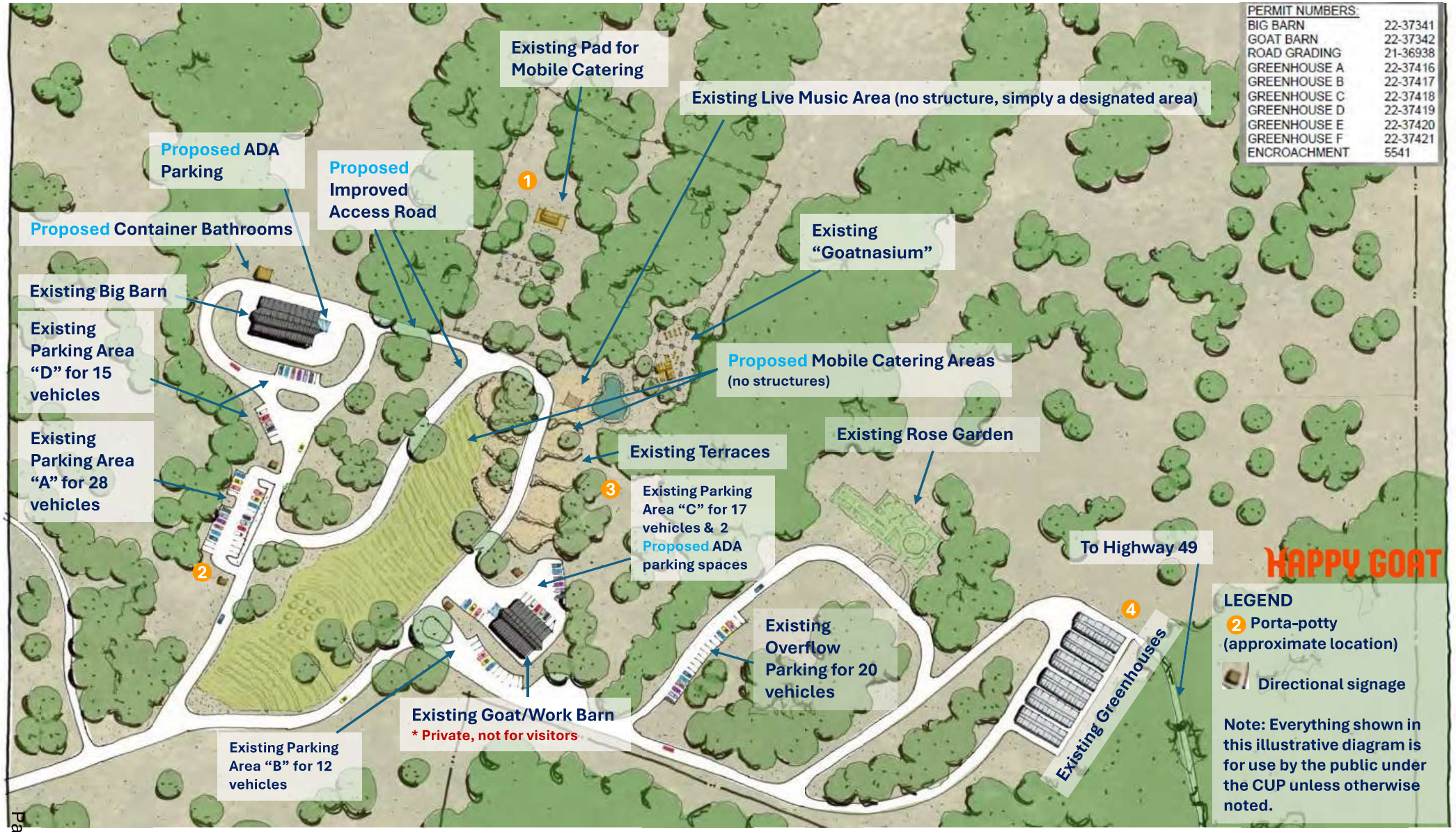
SHEET TITLE
BIOLOGICAL STUDY AREA
JUNE 2023

DESIGN:	REVIEWED:
MJP	DAX
DRAWN:	
MJP	
SCALE:	DATE:
AS SHOWN	07/18/2024

C4.0

PROJECT NUMBER
2022-146

C1_SITE PLAN - 2022146.DWG February 1, 2006


PERMIT NUMBERS:
BIG BARN 22-37341
GOAT BARN 22-37342
ROAD GRADING 21-36938
GREENHOUSE A 22-37416
GREENHOUSE B 22-37417
GREENHOUSE C 22-37418
GREENHOUSE D 22-37419
GREENHOUSE E 22-37420
GREENHOUSE F 22-37421
ENCROACHMENT 5541
Existing Pad for Mobile Catering
Existing Live Music Area (no structure, simply a designated area)
Proposed ADA Parking
Proposed Improved Access Road
Proposed Container Bathrooms
Existing "Goatnasium"
Existing Big Barn
Existing Parking Area "D" for 15 vehicles
Proposed Mobile Catering Areas (no structures)
Existing Parking Area "A" for 28 vehicles
Existing Rose Garden
Existing Terraces
Existing Parking Area "C" for 17 vehicles & 2 Proposed ADA parking spaces
To Highway 49
HAPPY GOAT
Existing Overflow Parking for 20 vehicles
Existing Greenhouses
Existing Goat/Work Barn
* Private, not for visitors
Existing Parking Area "B" for 12 vehicles
LEGEND
2 Porta-potty (approximate location)
Directional signage
Note: Everything shown in this illustrative diagram is for use by the public under the CUP unless otherwise noted.

Attachment B - Proposed Mitigated Negative Declaration

PROPOSED
MARIPOSA COUNTY
MITIGATED NEGATIVE DECLARATION

(Pursuant to California Administrative Code, Section 15070)

APPLICANT/APPLICATION:
Happy Goat, Inc., Conditional Use Permit (CUP) No. 2023-078

PROJECT DESCRIPTION:

- Conditional Use Permit (CUP): Conditional Use Permit Application No. 2023-078 is sought in order to establish a Special Events Facility on the subject property. The project represents the first Special Events Facility processed under the Special Events Facilities ordinance (No. 1167) adopted by the Mariposa County Board of Supervisors on November 2, 2021. The standards for Special Events Facilities are currently contained in Section 17.108.220 of Title 17, Mariposa County Zoning Code. Adopted as part of the ordinance were definitions for Special Events and Special Event Facilities. These definitions are included in Section 17.148 (Definitions) of Title 17.

The project proposes the following:

The Proposed Project consists of a Conditional Use Permit to allow for special events on an approximately 250-acre parcel, commonly known as the Happy Goat Farm, hereinafter referred to as the "Proposed Project." The Proposed Project covers approximately 29 acres of the site. As noted, the property is split zoned – with the majority being Mountain General and the remaining area being Mountain Transition with a land use designation of Natural Resources, within the proposed expanded Mariposa Town Planning Study Area. The parcel is also within the Airport Overlay under the Mariposa County Code.

The Project site is improved with a 108'x 65' "big barn," six (6) greenhouses, a 70'x 84' goat/work barn. The existing "big barn" on-site is 6,912 square feet. The existing goat/work barn on-site is 5,880 square feet. The 6 existing greenhouses on-site are located on a 250'x 115' pad and have a combined square footage of approximately 18,000 square feet. The only permanent structure being proposed under the Proposed Project is the container bathrooms facility. The proposed bathrooms would be approximately 8'x 20' for a total of 160 square feet. Including the proposed container bathrooms, the total square footage of all permanent structures on the 29-acre project site would be approximately 31,000 square feet, for the following uses:

- Daily public farm tours;
- Bi-weekly outdoor education schools totaling 50 guests per group with up to 175 guests anticipated on a daily basis;
- Special Events occurring up to once a month with up to 300 guests.
- Workshops such as culinary workshops to occur in the "big barn."
- Live music occurring on the terraces on a daily basis; within the "big barn" structure during Special Events
- Mobile food vendors serving guests during proposed daily activities, workshops and Special Events. Vendors to be located on existing concrete pads and flat areas near the existing terraces on the site.
- Temporary bar near the terraces

- Composting

No significant effect is based on review procedures of the following County Departments or Divisions:

☒	Building Department	☒	County Environmental Health Unit
☒	Planning Commission	☒	Public Works Department

Other: Mariposa County Fire Department, Mariposa County Assessor, California Department of Fish and Wildlife, California Department of Transportation (Caltrans), the American Indian Council of Mariposa County (Southern Sierra Miwuk Nation), additional Native American contacts on the list maintained by the Native American Heritage Commission; State Regional Water Quality Control Board, CAL FIRE.

No significant effect is based on mitigation measures and mitigation monitoring as shown in Exhibit 1:

(Note – Mitigation Measures are subject to change upon final review of the project by Mariposa County. The final Mitigated Negative Declaration will incorporate all deletions or additions to measures.)

Initial Study was prepared by Steve Engfer, and is on file at Mariposa County Planning Department, 5100 Bullion Street, Mariposa, California 95338

Steve Engfer, Director
Mariposa Planning

Date

Exhibit 1

Mitigation Measure No.	Mitigation Measure	Mitigation Monitoring
4.a.1	*The project proponent shall implement the following best management practices during project activities:* • *A pre-activity survey of the Project and within a 250-foot buffer for nesting migratory birds and a 500-foot buffer for nesting raptors surrounding the Project footprint should be conducted yearly, in April or May, to identify active bird nests. Areas within 250 feet of the active nests should be designated as "quiet zones" where noise and activities would be curtailed until you have fledged from the nest. The survey should be conducted by a qualified biologist with adequate training and experience conducting surveys for nesting birds.* • *An informational brochure containing information on sensitive natural communities and special-status species that could be present in the area should be provided to all visitors so that they are aware of the unique species that could potentially occur on the site.* • *Noise limits should be established for night events to reduce noise pollution that could affect bat foraging activities. Noise levels after sundown should be limited to no greater than 95 decibels (dBA scale) and night tours should be prohibited past 10 PM.* • *Project-related vehicles should observe a 20-mph speed limit in all Project areas, except on County roads and State and federal highways. This is particularly important at night when certain animals are most active. To the extent possible, nighttime traffic should be minimized. Off-road traffic outside of designated project areas should be prohibited.* • *All trash and food items that attract wildlife should be discarded into closed containers and properly disposed of at the end of each workday.* • *To prevent harassment or mortality of special status species, no pets from visitors aside from service animals and emotional support animals should be permitted on the Project site.*	This mitigation measure will be monitored by the Mariposa County Planning Department through the project construction permitting process.

5.a.1	*As provided by Health and Safety Code 7050.5., if human remains are uncovered during future work, then all work is to stop until the county coroner can determine whether the remains are subject to the provisions of the Government Code. Pursuant to the Public Resources Code Section 5097.98, if the coroner finds that the remains are not subject to his or her authority and if the coroner recognizes the human remains to be Native American, the coroner has 24 hours to contact the Native American Heritage Commission. They will contact the most likely descendent who will make recommendations on how to proceed. The most likely descendent has 24 hours to respond. If the most likely descendant does not respond in 24 hours, the owner may reinter the remains in an area of the property secure from further disturbance. If the owner does not accept the descendant's recommendations, the owner or the descendent may request mediation by the Native American Heritage Commission.*	The project proponent or his on-site designee shall be responsible for ensuring compliance with this mitigation and the Mariposa County Planning Department will monitor the measure through the project construction permitting process.
5.a.2	*Should any prehistoric or historical components be uncovered, that is, resources possessing physical evidence of human activities over 45 years old, then all work is to stop, and a qualified professional of the appropriate discipline is to be contacted to evaluate the discovery.*	The project proponent or his on-site designee shall be responsible for ensuring compliance with this mitigation and the Mariposa County Planning Department will monitor the measure through the project construction permitting process.
7.e.1	*Prior to the issuance of a grading or building permit for any structure or improvements within the project site, the septic system and associated leach field(s) shall be approved for septic disposal by the Mariposa County Environmental Health Unit and installed by the project proponent prior to operation of any Conditional Use permit project activities.*	This mitigation measure will be monitored by the Mariposa County Planning Department through the project construction permitting process.
18.b.1	*A Native American monitor shall be on-site for the duration of ground disturbance activities. During road grading, soil testing and/or construction, or any activity that involves ground disturbance necessary to implement project conditions of approval, if any signs of prehistoric, historic, archaeological, paleontological resources are evident, all work activity within fifty feet of the find shall stop and the Mariposa County Planning Department shall be notified immediately. No work shall be done within fifty feet of the find until Planning has identified appropriate measures to protect the find and those measures have been implemented by the applicant. Protection measures for the site may include, but not be limited to, requiring the applicant to hire*	This mitigation measure will be monitored by the Mariposa County Planning Department through the project grading activities.

	a qualified archaeologist who shall conduct necessary inspections and research, and who may supervise all further ground disturbance activities and make any such recommendations as necessary to ensure compliance with applicable regulations.	

Planning Commission Meeting March 21, 2025

Conditional Use Permit (CUP) No. 2023-078, Happy Goat Inc. applicant

Attachment C - Public Comments

Outlook

HAPPY GOAT'S C.U.P.

From Sue Overstreet <soverstreet1@tds.net>
Date Mon 3/10/2025 1:23 PM
To PlanningDept <planningdept@mariposacounty.org>

March 10, 2025

TO: Steven Engfer, Planning Director, Mariposa County Planning Dept.
FROM: Sue Overstreet, Mariposa resident

RE: Public Hearing - Conditional Use Permit for Happy Goat, Inc.

I drive by the Happy Goat farm on a daily basis. I have watched it become a major operation over the past few years. My concerns with this operation are two fold. The first concerns the permitting for all the work that has already taken place. Barns, pens, green houses, etc. Were the appropriate permits applied for and granted before construction began? How involved has the planning department been as this work has progressed? There seems to be significant impact on the environment with the building of all the roads this operation now requires and, again, were the appropriate permits applied for and granted? Why isn't a CEQA required? My second concern involves the impact that the proposed special events will have on traffic and again, the environment. Is Caltrans involved? Access to Mt. Bullion Rd. has limited visibility. There should be concern about the anticipated number of people and vehicles that a special event would create.

I do hope the meeting on March 21, 2025 will address these concerns.

March 13, 2025

To: Steve Engfer, Director, MPA Co Planning Dept
Kaitlyn Casner, Planner III

From: Kelly White & Michael Pieper

Subject: Comments on Conditional Use Permit (CUP) No. 2023-078
Happy Goat, Inc.
ECO Extreme Holdings, LLC
5030 CYA Road
APN 012-041-002

Dear Ladies & Gentlemen,

While we do not object to periodic use of the agriculturally zoned property on APN 012-041-002 for public farm tours and bi-weekly outdoor education schools, we do object to the usage of the property for Special Events on a frequent basis. Our specific concerns are as follows.

1) Water Use:

a) The proponent's proposed daily water usage is 54,063 gallons per day. This is very high for typical agricultural uses in the area and we are very concerned that this usage will deplete our groundwater resources.

i) With the average US household use of 300 gallons per day, the proposed use is equivalent to 180 households! At this rate the adjoining properties could be left with dry wells. We feel that water usage should be metered, monitored, and limited to typical agricultural uses in the area.

ii) Most agricultural land in Mariposa is composed of cattle grazing (204,073 acres of Pastureland per the 2022 Mariposa County Census of Agriculture, for which the vast majority is used as rangeland for cattle; cows and calves composing 33,288 out of a total of 38,311 animals). Cattle typically consume approximately 1 gallon per 100 wt. At about 1500 lbs (a heavy cow), each head of cattle would consume about 15 gallons per day. Mariposa County land supports about 0.4 to 0.8 head acres. This property, being in one of the dryest areas of the county, is likely on the low end at 0.4 head/acres. Therefore, the proponent's 250 acre property this would support about 100 head of cattle, which at 15 gpd per head would be 1,500 of water. **The proponent's current usage of 19,388 gpd is already 1293% of the typical agricultural usage in Mariposa! The proposed usage of 54,063 gpd is 3600% of the typical agricultural use!**

iii) Bathroom water should be limited to water use for handwashing only. Toilet usage should utilize port-a-potties or vault toilets.

iv) Drinking water should limited to bottled water.

2) Noise

a) The proponent is planning daily music from 9am to 10pm.

i) Due to the proximity of residential neighborhoods, some of which have small children and elderly with medical conditions, noise should be limited to no greater than pre-project ambient noise levels at all property lines. To achieve this live music or amplified voices should be held indoors in sound attenuated spaces. Despite the acoustic report citing topography and vegetation as noise buffers, the "bowl" that this project sits in actually amplifies noise and we frequently hear equipment on the proponent's property.
ii) Additionally, live music or amplified voices should only be provided on weekends and limited in duration to no more than 4 hours of continuous noise, with quiet hours observed after 10 pm on weekends and sunset on weekdays.
iii) Noise pollution is disruptive to humans, pets, and wildlife and mitigations need to be included, including monitoring during events.

3) Lighting

a) All exterior lighting should be limited in intensity, broadcast area, and turned off by 10 pm, with the exception of one of two small lights for security. Many of us enjoy our night skies and do not want light pollution that interferes with this and impacts health by interfering with sleep.

4) Dust

a) The large number of vehicles driving on gravel roads and parking areas has the potential to create a lot of dust. These areas should be either paved or have dust controlled by spraying from a water truck with water from commercial non-potable water providers.

5) Special Events

a) Any Special Event should be limited in duration and frequency, such as once every 30 days with a duration of one day per event.
b) No overnight lodging or camping should be allowed.
c) Noise, water, dust, and light limitations should be as noted above.

In general, we support any use which is consistant with the agricultural uses for which the zoning is intended. Special Events fall outside of this zoned use and this project has the potential to greatly change the agricultural character of the area. Very clear mitigations need to be stated in any Conditional Use Permit. If a CUP is issued it should include requirements for each of the items noted above and allow large events on a limited basis only. "Special Events " should remain "special" – not regular occurrences.

Respectfully,

Kelly White, P.E.
Michael Pieper

3/14/25

RECEIVED
MAR 14 2025
Mariposa County Planning Department

To Planning Dept.

First, I believe that commercial business should'nt be allowed right next to residential property that is being lived on - having house + residents without some written rules to allow resident to continue having peace & quiet that they have enjoyed for many decades. I know the neighbor Daniel Wilson and worked for his parents for years before he came back to live on property. I have witnessed the excess noise + disturbances this business has already created - now you want to allow it to be even bigger, without any kind of compensation to the neighbor so I guess the attitude is Hey, things change - get used to it. I always thought you should try to be helpful and respectful to each other as neighbors

Anyway, I just wanted to give my opinion of what I think + I'm assuming that my opinion will just be swept under the carpet!! Growth is necessary but only if done properly and all parties involved get their fair shake.

Thanks!

Jeff Knowles
Mariposa Resident

Outlook

Airport Land Use Planning Inquiry - Conditional Use Permit No. 2023-078

From Tolentino, Leana@DOT <Leana.Tolentino@dot.ca.gov>
Date Tue 3/11/2025 4:03 PM
To PlanningDept <planningdept@mariposacounty.org>

Some people who received this message don't often get email from leana.tolentino@dot.ca.gov. Learn why this is important

Hello Mariposa County Planning Department,

My name is Leana Tolentino, and I'm a Transportation Planner with the Caltrans Division of Aeronautics.

I'm reaching out because I am currently reviewing Conditional Use Permit No. 2023-078 on CEQA net. It is a project that is in **Mariposa-Yosemite Airport's Safety Zone B**. The project is being proposed by Happy Goat Farm to facilitate visitor experiences such as, "…daily public farm tours (four (4) to five (5) hours in length), bi-weekly outdoor education schools, and occasional special events and workshops. The bi-weekly outdoor education schools would include up to 50 guests per group. Up to 175 guests are anticipated on a daily basis, and up to 300 guests during special events." Additionally the project states that it would host live music on it's terraces on a daily basis.

Per the project's Initial Study, "The Proposed Project's structural coverage is less than 50% of the total land area and no more than 50 people per acre will gather in compliance with the requirements of Airport Safety Zone B."

However, the Mariposa-Yosemite Airport Comprehensive Land Use Plan states that Zone B's specifically excluded land uses are "Industries involved in… schools, … concert halls, auditoriums, stadiums, arenas, or other use intended as a place for the general public to gather."

With the above statements, does the Mariposa County Airport Advisory Committee have any issues with Conditional Use Permit No. 2023-078?

Your help would be much appreciated! Please let me know if you have any questions!

AERONAUTICS
CALIFORNIA DEPARTMENT OF TRANSPORTATION

Leana Tolentino
Aviation Planner
Office of Aviation Planning
Caltrans – Division of Aeronautics
(916) 812-8895
Leana.tolentino@dot.ca.gov
Chat With Me on Teams!

Steve Engfer

From: Gonzalez, Orlando M.@Waterboards <Orlando.Gonzalez2@Waterboards.ca.gov>
Sent: Tuesday, March 4, 2025 3:02 PM
To: Steve Engfer
Subject: RE: Contact- and Happy Goat CUP
Attachments: PWS Determination Type of Water System Form.pdf; 1263 Preliminary technial report Guidance.pdf

Hi Steve,

Thank you for reaching out. It sounds like the Happy Goat Farm will more than likely be classified as a public water system. The owner or owner representative needs to fill out the attached forms for us to make a determination and entertain the option with any neighboring systems of consolidation. Let me know if you have any questions.

Thank you.

Orlando M. Gonzalez P.E.
Senior Water Resource Control Engineer
State Water Resources Control Board – DDW
265 W. Bullard Ave., Suite 101
Fresno, CA 93704
Cell: 559-960-8518
Office: 559-447-3316

From: Steve Engfer <sengfer@mariposacounty.org>
Sent: Monday, February 24, 2025 4:08 PM
To: Gonzalez, Orlando M.@Waterboards <Orlando.Gonzalez2@Waterboards.ca.gov>
Subject: Contact- and Happy Goat CUP

Caution: External Email. Use caution when clicking links or opening attachments. When in doubt, contact DIT or use the Phish Alert Button.

Hello,

Please send any comments regarding Happy Goat CUP, and your contact information.

Thank you.

Steve Engfer, Planning Director
LAFCo Executive Officer
Mariposa Planning
P.O. Box 2039 • 5100 Bullion Street
Mariposa • CA • 95338
(209) 742-1250 • FAX (209) 742-5024
www.mariposacounty.org/planning

Preliminary Technical Report Guidance

Updated December 4, 2020

This guidance is intended to assist applicants in completing the preliminary technical report required in the California Health and Safety Code (CHSC), Section 116527 for all new public water systems that are not subject to the exemptions specified in Section 116527(h). Section 116527(h) provides exemptions under the following conditions: (1) domestic water supply applications deemed complete prior to January 1, 2017, (2) extension of, or annexation to, an existing public water system, or (3) building construction applicants that certify they will not rely on the establishment of a new public water system. In accordance with Section 116527(b), this report is ***required to be completed 6 months before any water-related construction for a new public water system.*** Effective January 1, 2019, Assembly Bill 2900 authorized the State Board to allow applicants to proceed with water-related construction before the end of the 6-month period if the preliminary technical report is deemed complete, by the State Board.

This guidance provides a comprehensive summary of the elements that may be necessary to consider in completing a preliminary technical report. However, all the elements included in this guidance will not apply to all proposed public water systems. The applicant for each proposed public water system must evaluate the elements included in this guidance for its applicability for his or her project. Throughout this guidance sections of the California Health and Safety Code and the California Code of Regulations (CCR) are provided as a reference for the requirements included. This guidance also includes a description at the end of the requirement for a new public water system to demonstrate adequate financial, managerial, and technical capacity to ensure delivery of pure, wholesome, and potable drinking water to enable the State Board to issue it a domestic water supply permit.

Section I. Applicant General Information

Name of applicant:

Phone number of applicant:

Email address of applicant:

Name of engineering consultant responsible for the project:

Phone number of engineering consultant:

Email of engineering consultant:

Have you applied to be a public water system previously for this property?

- ☐ Yes
- ☐ No

Who is the legal owner of the property?
(Proof of ownership of any water treatment facilities and well sites must be documented.)

STATE WATER RESOURCES CONTROL BOARD
SOUTHERN CALIFORNIA DRINKING WATER FIELD OPERATIONS BRANCH
FRESNO DISTRICT OFFICE

Information for the Determination of Type of Water System

(1) Name of Public Water System: _____
Owner: _____ Phone: _____
Fax Number: _____ Email Address: wfassett@mariposacounty.org
Owner's Address: _____
Physical Location Address: _____

(2) Local Representative: _____
(Please include Name and Title)
Address: _____
Phone Number: _____ Fax Number: _____
Email Address: _____

(3) Community or Area Served: (submit map if available)

_____
County: _____

(4) Size of Water System:
Is this an existing water system? ☐ **YES** ☑ **NO,** how long in existence? _____

New Water System:
No. of Connections (e.g., homes/mobile homes, buildings, etc.): *Initially:* _____ *Final:* _____
Number of persons served (population): *Initially:* _____ *Final:* _____

Existing Water System:
No. of Connections (e.g., homes/mobile homes, buildings, etc.): _____
Number of persons served (population): _____

(5) Will a minimum of 25 persons be served daily at least 60 days of the year? ☐ **YES** ☐ **NO**
Will 25 or more of the **same persons** be served for at least 6 months? ☐ **YES** ☐ **NO**
No. of year-round residential customers/persons served: _____

(6) Brief description of the proposed operating activities for this water system (*e.g., convenience store serving fountain drinks and coffee*): _____

_____

(7) Principal Features of System *(provide locations, sizes, descriptions and materials used where appropriate)*.

(a) Source(s) of Supply (*Check all that apply*): ☐ Groundwater ☐ Surface Water ☐ Both

Name of Source	Location	Seasonal Variability of Use

I certify under penalty of perjury that the information provided on this form is true and complete to the best of my knowledge.

Name: Rosemarie Smallcombe Title: Community Design & Development Planner

Signature: _____ Date: 5/13/2025

Section II. General Information on the Proposed Water System

County of proposed new public water system:

Assessor's Parcel Number(s) or address of proposed new public water system:

Number of proposed connections (e.g. buildings, homes, etc.) the new public water system would serve: Number of people the new public water system would serve:

Number of days per year the new public water system will serve water (e.g. 365):

What are the sources of water for the proposed public water system (mark all that apply, note: more detailed source information is required in Section VI):

- ☐ Lake or Pond
- ☐ River/Stream
- ☐ Spring
- ☐ Creek
- ☐ Multiple Wells
- ☐ Well within 100 feet of a lake, river, or creek
- ☐ Unknown/source does not exist yet

What type of properties will be served, indicate all that are applicable, or provide a copy of the use permit:

- ☐ Residential Community
- ☐ Businesses
- ☐ Industrial Park
- ☐ Schools/Daycares
- ☐ Winery
- ☐ Restaurant
- ☐ Park/Recreation
- ☐ Mobile Home Park
- ☐ Other:

If the proposed water source is surface water (e.g. lake, river, creek, well near river, etc.) do you currently possess water rights to the source?

☐ Yes

☐ No

(Surface water rights must be documented.)

Is any treatment known to be required for the source water? If yes, explain.

Provide a summary description of the proposed water system (physical facilities, type of legal entity it will be, who it will serve, who will manage it, existing facilities that will be incorporated, any contamination in the local area that could impact the water quality, other pertinent factors).

A map of the proposed boundaries of the new public water system will be required.

Section III. Discussion of the Potential for the Proposed Water System to be served by an Existing Water System:

List the names of all community water systems with boundaries within a 3-mile distance from the proposed public water
system's service below. CHSC (116527(c)(1)

Ways to find nearby public water systems include:

A list and phone numbers of all community water systems by county can be found on our website at: https://sdwis.waterboards.ca.gov/PDWW/

Please do not consider those water systems with a status of "I", which means they are inactive.

A map showing the locations of some, but not all, public water systems can be found on the following website: https://gis.data.ca.gov/datasets/fbba842bf134497c9d611ad506ec48cc_0. We are currently in the process of collecting data for this website, so it is not yet a complete list of public water systems.

If you are still unable to find a nearby community water systems using these tools, please contact our District Offices and verify that none exist in the 3-mile radius. A map of the contact numbers for our District Offices can be found on the following website: http://www.waterboards.ca.gov/drinking_water/programs/documents/ddwem/DDWdistrictofficesmap.pdf

Community Water Systems in 3-mile Radius

1.
2.
3.
4.
5.

(add additional systems, if present in the 3-mile radius)

Is the proposed water system in the County Local Area Formation Commission's (LAFCo) sphere of influence boundary for any city or municipal water service? CHSC 116527(c)(9)

☐ Yes

☐ No

Attach a feasibility report evaluating the possibility of obtaining water supply from each public water system listed above and the estimated costs. The report should include dates of contact with the public water systems, the names and titles of all parties involved as well as phone numbers and email addresses of all parties, and a summary of their responses. All actions taken to obtain service for the proposed new public water system's service area must be provided. The report must also include all information provided by each identified public water system regarding the feasibility of annexing, connecting or otherwise supplying domestic water to the proposed service area. The feasibility report should include dates of contact with the County Local Area Formation Commission's (LAFCo) executive officer and/or staff regarding identified public water systems. Also include any other actions taken to obtain water supply from an existing public water system. CHSC 116527(c)(2)

Please note: If as a result of this process you decide to be served by another public water system and not become a new public water system, write a letter to the State Water Resource Control Board, Division of Drinking Water and the County building/planning department indicating that it is your intent. Provide the name and contact of the water system that will be supplying water service to your development and begin the process of obtaining water service.

Section IV. Managerial Consolidation

If physically connecting to another water system appears unfeasible, submit a discussion of all actions taken by the applicant to pursue a contract for managerial or operational oversight from the identified community water systems in Section III. This should include a summary of names, dates and contact information of those individuals you have interacted with as well as their responses. CHSC 116527(c)(7)

Section V. Cost of Proposed New Public Water System

We recommend that you review the “Drinking Water Related Regulations” related to operating a public water system.
The regulations are located on the State Water Resource Control Board website:

http://www.waterboards.ca.gov/drinking_water/certlic/drinkingwater/Lawbook.shtml

Please attach a report on the proposed cost to construct, operate, and maintain the proposed new public water system for 20 years. The report must also include a discussion of the proposed rates based on the costs. CHSC 116527(c)(5) We recommend this report be prepared by an engineer who is knowledgeable regarding the legal requirements for public water systems, typically an engineer that has experience in working on public water systems. The new water system should consider the following costs listed below, as they would apply to the proposed water system. Other costs may also be applicable, particularly those with other regulatory agencies, such as Division of Water Rights, LAFCo, Public Utilities Commission, business licenses, etc. To facilitate review of each cost, the section from the CCR Title 22, Division 5 discussing the specific requirements is included in parentheses. If the requirement comes from another regulatory section, the location is noted.

- System engineering and design costs for construction and permitting (§64552), including pump tests (§64554), two water supply well sources for communities (§64554c and §64561), a 50-foot source protection zone around wells (§64560), and initial monitoring costs
- Construction costs, backup electricity for pumps to maintain 40 pounds per square inch (psi) minimum pressure at all times (§64602), proper construction of distribution systems (§64570-64580), installation of meters (§64561), adequate storage capacity (§64554 and 64585) and fire capacity (contact local fire official)
- Monthly electricity costs for pumps, other utilities, interest on any debt service
- Cost of as-built maps (§64604)
- Annual water-treatment quality chemical costs (§64590), and equipment for distribution monitoring of any added chemical treatment (dependent on the type of needed treatment)
- Ongoing raw water chemical monitoring sampling and analysis costs (§64431-64445.2)
- Ongoing bacteriological monitoring sampling and analysis costs for untreated water (§64430)
- Ongoing bacteriological monitoring sampling and analysis costs for treated water (§64421-64430, Table 64423-A)

- Maintenance of bacteriological plans (§64422) and emergency notification plans for notification of water quality emergencies(§64463-64466)

- Required lead and copper monitoring sampling and analysis costs and maintenance of lead and copper plan (§64670-64690.80, Table 64675-A)
- Required disinfection byproducts monitoring costs and maintenance of associated plan (§64530-64537.6, Table 64534.2-A)
- Customer water quality complaint program (§64470)
- Flushing (§64575), valve and meter maintenance (§64600), and maintaining maps (§64604)
- Cross connection program and annual backflow device testing and maintenance (from Title 17, §7583-7605)
- Salary for licensed operator staff costs, including time for reports and inspections required by Division of Drinking Water staff (§64413.1-64413.7)
- The cost to maintain written procedures for system maintenance, for example main line breaks procedures, etc. (§64580, 64582, and 64583)
- Source capacity planning studies and permit amendments for any additional growth (§64558 and §64556)
- Annual Consumer Confidence Report preparation and distribution costs (§64480-64483)
- Annual electronic Report to State Water Resource Control Board-Division of Drinking Water (Health and Safety Code §116530)
- Records of the estimated life of all pumps, treatment, storage, and distribution system and an annual capital improvement plan to fund replacement
- Metering and billing staff costs
- Emergency reserve costs for drought, regulatory changes, public notice of bacteriological or chemical failures, etc.
- Maintaining of business licenses and paying annual permit fees (Ca Health and Safety Code §116565) and any State enforcement fees for actions resulting from water system non-compliance (Ca Health and Safety Code
- §116577)
- Appropriate workspace to house staff, records (§64470, §64423.1), and appropriate containment of chemicals
- Insurance and liability for staff, for duties including climbing tanks, handling hazardous chemicals, if appropriate.
- Knowledgeable management staff costs to coordinate the above and maintain financial controls (per Corporation Code and Government Code requirements and Health and Safety Code §116540) and office supplies
- If the source is surface water (lake, stream, pond, etc.), additional costs should be considered for the following:
    - A water treatment plant meeting all the requirements of the Surface Water

Treatment Rule (§64650 through §64666)

- Continuous operator supervision of the water treatment plant when operating (§64660) hemical monitoring equipment, at minimum turbidity and chlorine (§64655-64656.5, §64659)
- Operations Plan (§64661)
- Alarms (§64659)
- Monthly monitoring reports to the Division of Drinking Water(§64662-64664.2)
- Additional raw water sampling requirements (§64654.8)
- Watershed Sanitary Survey, every five years (§64665), and
- Engineering Report after one year of operation for system optimization for alternative technologies (§64653 (i)).

Resources to help with cost analyses

Rural community assistance corporation (RCAC) provides FREE live and online classes on water system financial management, budgeting, rate setting, board training, as well as a host of other water system related classes. Training schedules can be found on their website at www.rcac.org.

Section VI. 20 Year Evaluation of Proposed New Public Water System's Supply Capacity CHSC 116527(c)(8)

Submit an analysis of the proposed new public water systems' total projected water supplies available during normal, single dry, or multiple dry water years to meet current demand, and any anticipated growth, for the next 20 years. If a source has not yet been constructed (e.g. a well) an engineer shall evaluate demands required under these scenarios. Please be aware that for a community water system using wells, it will be required to have at least two well sources and must be capable of meeting the maximum day demand with the highest-capacity source off-line, prior to being granted an initial domestic water supply permit, per Section 64554(c).

Section VII. Cost-Comparison CHSC 116527(c)(6)

Submit an analysis comparing the estimated costs associated with the construction, operation and maintenance of the proposed new public water system to the costs associated with providing water through connecting to an existing public water system. Also, compare the long-term sustainability of each water system, including but not limited to local groundwater contamination migration, global climate change, and potential treatment needs.

Some water systems will require proposed water system to annex or enter into an out-of-area service agreement to obtain water. These identified water systems may not be excluded from cost comparison evaluation due to the need for annexation or out-of-area agreements.

Submit the COMPLETED Preliminary Technical Report to:

State Water Resource Control Board, Division of Drinking Water's District Office

The report should be addressed to the District Engineer for the County where the proposed water system will be located. Their name and address can be found on the following website at:

http://www.waterboards.ca.gov/drinking_water/programs/documents/ddwem/DDWdistrictofficesmap.pdf

In the following Counties, an additional copy must be submitted to the County's Small Water System Program, typically found in the Environmental Health Department. If you have any questions as to who to address in these Counties, you may also contact Wendy Killou at (916) 449-5158 or via email at DDW-PLU@waterboards.ca.gov for more information.

Alpine
Amador
Butte
Calaveras
Contra Costa
El Dorado
Imperial
Inyo
Kings
Los Angeles
Madera
Mono
Monterey
Napa
Nevada
Placer
Plumas
Riverside
Sacramento
San Bernadino
San Diego
San Joaquin
San Luis Obispo
Santa Barbara
Santa Cruz
Shasta
Stanislaus
Tehama
Yolo
Yuba

Technical, Managerial, and Financial (TMF) Capacity - CHSC 116540(a)(1)

Please note that if both physical and managerial consolidations are unfeasible, you will be asked to submit additional information regarding the technical, managerial and financial capacity of the proposed water system in order for the proposed water system to be issued a domestic water supply permit. This is one of the initial permit requirements for all new public water systems. If the Division and/or County Environmental Health deem that the required TMF components are adequate, the project proponent may submit a permit application. A permit application will include items such as initial water monitoring, and a permit engineering report containing detailed plans and specifications, etc. The details of the permit application will be provided separately.

For a proposed water system with existing infrastructure, TMF Instructions and forms can be found on our website at:

http://www.waterboards.ca.gov/drinking_water/certlic/drinkingwater/TMF.shtml

For a proposed community water system with no existing infrastructure please provide the following:

1. A copy of the deed of trust for the location where water treatment facilities, including any wells, are proposed to be located.

2. An organizational chart and description of what organization will own and operate the water system.

3. List the median household income(s) of the zip code(s) in the area to be served by the public water system based on the most recent year available from the U.S. census. Median household incomes can be found on the following website: https://www.census.gov/quickfacts/table/PST045216/06

4. Calculate the average annual rate per customer needed to support the water costs previously calculated in Section V, including depreciation and replacement of all infrastructure based on its usable life over a 20-year time period.

   Average usable life of typical water treatment equipment can be found on our website at:

   http://www.waterboards.ca.gov/drinking_water/certlic/drinkingwater/documents/tmfplanningandreports/Typical_life.pdf.

   A sample excel spreadsheet for budgeting can be found on our website at: http://www.waterboards.ca.gov/drinking_water/certlic/drinkingwater/TMF.shtml

5. Is the annual rate per customer greater than 1.5% of the surrounding median household income?

Attachment D - Resolution

STATE OF CALIFORNIA
COUNTY OF MARIPOSA
PLANNING COMMISSION

Resolution
No. 2025-***000*** **A Resolution Adopting a Mitigated Negative Declaration and Approving Conditional Use Permit Application No. 2023-078; Happy Goat, Inc., applicant. Assessors Parcel Number 012-041-002 (5030 CYA Road, Mariposa, CA).**

WHEREAS, an application for a Conditional Use Permit was received on the 27th day of June 2023 from Happy Goat, Inc. to operate a Special Events Facility; and

WHEREAS, the project site plan and proposed uses evolved to add and/or eliminate proposed uses and facilities with the final and operative site plan dated July 18, 2024, as amended for septic system siting locations, received February 13, 2025; and

WHEREAS, the Facility will be located within a 29-acre perimeter on the 249.24 acre parcel that is split-zoned, with the majority of the parcel being in the Mountain General Zone and the remainder being in the Mountain Transition Zone; and

WHEREAS, Special Event Facilities are an allowed use in both the Mountain General and Mountain Transition zones, and

WHEREAS, the project parcel is located in the Natural Resources land use classification and is within the expanded Mariposa Town Planning Study Area and the Mariposa-Yosemite Airport Overlay Zone, and

WHEREAS, the Special Events Facility proposes to operate in accordance with the standards contained in Section 17.108.220 – *Special Events Facilities* in Title 17, Mariposa County Zoning Ordinance, and

WHEREAS, the above-referenced standards mandate that a Conditional Use Permit be obtained in order to operate as a Special Events Facility due to the proposed duration of activities and proposed number of attendees for special events, and

WHEREAS, the proposed project includes daily public farm tours (four to five hours in length), bi weekly outdoor education schools, and special events and workshops, with special events such as corporate retreats, weddings, trade gatherings, car shows, and an annual community Harvest Festival potentially attracting up to 300 guests; and

WHEREAS, the Special Events Facility will incorporate existing and permitted agricultural facilities on the project site; and

WHEREAS, the project site plan and proposed uses evolved to add and/or eliminate proposed uses and facilities and with each iteration involving the Planning Department's circulation of the revisions among trustee and responsible agencies, interested public organizations, and others as appropriate, including the final and operative site plan dated July 18, 2024, received February 13, 2025; and

WHEREAS, and Planning Department prepared environmental documents in accordance with the California Environmental Quality Act and local administrative procedures; and

WHEREAS, the CEQA Initial Study/proposed Mitigated Negative Declaration was circulated locally and through the State Clearinghouse (SCH) for review by state agencies under SCH No.

2025020540 with both local and state review periods running from February 14, 2025 through March 17, 2025; and

WHEREAS, a Staff Report and Initial Study were prepared pursuant to the California Government Code, Mariposa County Code, California Environmental Quality Act, and local administrative procedures; and

WHEREAS, a duly noticed Planning Commission public hearing was scheduled for the 21st day of March 2025; and

WHEREAS, the Planning Commission did hold a public hearing on the noticed date and considered all of the information in the public record, including the Initial Study and Staff Report, testimony presented by the public concerning the application, the comments of the applicants.

NOW THEREFORE BE IT RESOLVED THAT the Planning Commission of the County of Mariposa does hereby adopt a Mitigated Negative Declaration for the project and approve Conditional Use Permit Application No. 2023-078.

NOW THEREFORE BE IT FINALLY RESOLVED THAT this action is based on the findings set forth in Exhibit 1, conditions of approval and mitigation measures set forth in Exhibit 2, and mitigation monitoring set forth in Exhibit 3.

O**N MOTION BY** Commissioner , seconded by Commissioner this resolution is duly passed and adopted this 21st day of March 2025 by the following vote:

AYES:

NOES:

EXCUSED:

ABSTAIN:

_____
Art Baggett, Chair
Mariposa County Planning Commission

Attest:

_____
Sophea Craighead Secretary to the
Mariposa County Planning Commission

Exhibit 1
Findings of Approval for Conditional Use Permit Application No. 2023-078

In accordance with Section 17.112.040 of the Mariposa County Zoning Code, the following findings are made for Conditional Use Permit Application No. 2023-078.

A. FINDING: Adequate open space is being provided.

EVIDENCE: The Special Events Facility uses and structures will be located within a 29-acre perimeter on a 249-acre parcel. There is also open space between the uses and structures within the perimeter. Neither the standards for a conditional use permit or a Special Event Facility contain provisions for open space. It should be noted that no events are allowed on parcels less than ten (10) acres in size, unless the property owner owns multiple adjacent parcels, then the total acreage of those adjacent parcels may be used to determine the permit process and occupancy limits. The parcel on which the Special Events Facility is to be located is well in excess of 10 acres. Adequate open space is being provided.

B. FINDING: The site is physically suited for the proposed development.

EVIDENCE: The topography of the project site is conducive to the existing agricultural development on the site and the Special Event Facility. The site does not contain steep hillsides in the development perimeter that would require extensive cuts and fills.

C. FINDING: Adequate provisions have been made for sewage disposal and handling of solid waste.

EVIDENCE: The project site includes restroom facilities that will be connected to a septic system or systems. A container bathroom is currently proposed adjacent to the big barn (if that septic field is chosen) with three restrooms at a minimum, including one ADA. Should a different leach field location be chosen for the septic system, this bathroom facility would be relocated accordingly. Further, portable restrooms with contracted waste removal and hand washing stations will be provided in accordance with the County's Public Assembly Code. These restrooms would be located in four specific areas on site including adjacent to 1) the terraces, 2) the goatnasium, 3) the greenhouses, and 4) Parking Area A; and as directed by Mariposa County Environmental Health. Standards for Special Event Facilities state the following:

> *Special event facilities shall provide a potable domestic water supply and an on-site sewage disposal or sewer service connection necessary to accommodate all special events in accordance with the requirements of the Mariposa County Health and Human Services Agency – Environmental Health Unit. Bottled water and/or porta-potties may be provided to meet this requirement, as approved by Environmental Health.*

All on-site sewage disposal on the site will occur under the auspices of the Mariposa County Environmental Health Unit.

Solid waste will be disposed of at the Mariposa landfill compost and recycling center. The project applicant submitted a solid waste management plan listing the type and amount of

expected waste generated at the site during a typical daily farm experience. The plan states that 100% of food waste, animal waste manure/straw, and cardboard will be composted onsite. Plastic, glass, and metal will be separated and recycled. The Mariposa County Public Works Department, which manages the landfill operation, has stated that the submitted solid waste management plan is sufficient.

D. FINDING: The proposed development will have adequate potable water for public use and fire protection.

EVIDENCE: Water service for the project is provided onsite by wells and water tanks. Water distribution includes water tanks, distribution lines, pumps, source development, and services to the bathrooms. All water storage, mains, and water pressures will be required to fully comply with all regulatory requirements. Four water tank pads are located through the property to supply domestic and fire suppression needs. Each pad consists of five 5,000-gallon interconnected tanks for a total of 25,000 gallons per pad and 100,000 gallons total for the property. Of that total, 30,000 gallons will be dedicated to fire suppression, based on National Fire Protection Association (NFPA) 1142 (Standard on Water Supplies for Suburban and Rural Fire Fighting). The tanks are equipped with a pump that meets the requirements of NFPA Standard 1142. The pumps are provided with a generator for backup power. Fire hose standpipes with 1½" fire hose connections are located throughout the project site. Responding fire agency personnel may utilize these water connections for fire suppression activities. These water connections may also be used by trained staff should a small fire occur onsite. All firefighting facilities and structures will be required to be approved by the Mariposa County Fire Department prior to operation of the Special Events Facility.

Potable water supplied to guests at the site will be subject to all applicable regulatory requirements. The potable water system may be required to obtain a drinking water permit from the State Water Resources Control Board.

E. FINDING: The project complies with all standard and special setback requirements and appropriate buffers have been provided for adjacent land uses.

EVIDENCE: All structures and improvements on the project site that are subject to setback requirements do and will continue to comply with all setback standards as contained in current Section 17.108.130 in Title 17, Mariposa County Zoning Code. Applicable new structures and improvements would be required to comply with any setback requirements that may be in effect at the time of construction. The adoption of the condition of approval requiring the relocation of the composting use from the southwest portion of the project site to another area removed from potential impact to neighboring properties will ensure an adequate buffer is provided.

F. FINDING: Adequate access is available or is proposed to the development.

EVIDENCE: The Mariposa County Public Works Department states that the driveway onto the project site from CYA Road to the primary parking area currently meets a County Class III standard. The required minimum width for a road in this class is 24 feet. Minimum surfacing is two inches of aggregate base. The Public Works Department states that the road complies with the two-lane standard for concurrent ingress and egress and that drainage along the road currently meets County Improvement standards.

The traffic study prepared for the project found that expected trip generation does not reach a level requiring improvements to Highway 49. Caltrans reviewed the traffic study and stated that

Traffic Freeway and Highway Ops has no comments at this time. The study found no impacts to CYA Road or the CYA Road/Highway 49 intersection that would require mitigation.

Emergency ingress and egress access is required to meet Fire agency requirements, and with the application of conditions of approval requiring final review and approval of emergency ingress and egress by the County Fire Department prior to CUP use operations, the project will meet emergency ingress and egress requirements for access.

G. FINDING: The proposed use is consistent with the policies of the general plan and any applicable specific plan.

EVIDENCE: The proposed use is consistent with the provisions of the Mariposa County General Plan. Goal 5-4 in the Land Use Element of the general plan states: *"Designate land areas and establish siting criteria to enhance economic opportunities."* Policy 5-4(c) states: *"Establish siting criteria to provide areas for visitor recreation opportunities."* Implementation Measure 5-4c(1) states: *"Accommodate appropriate siting and development standards for recreation and resort uses within the County."* Although the "consequences" section of this measure states the measure enables the Resort Commercial land use classification, the text carries the sentiment that recreation and resort uses are desirable in the county. The Special Events ordinance was adopted subsequent to the adoption of the Mariposa County General Plan and can be seen as promoting recreational activity.

Goal 13-2 in the Regional Tourism Element of the general plan states: *"Increase appreciation of environmental values and lengths of visitor stays through education programs."* Implementation Measure 13-2a(1) states: *"The County should provide ongoing regional tourism programs for residents and visitors defining opportunities for extended side-trips within the County."* Goal 13-5 states: *"Provide job growth and sustain County revenues by enhancing and expanding the visitor-serving sectors of the economy."* Policy 13-5a states *"Implement active programs designed to increase opportunities for a diverse tourism experience."* The goal of the implementing measure is to implement a tourism marketing and advertising program using the Mariposa County brand to:

1. increase the length of visitor stay within the County,
2. expand the tourist season into shoulder seasons, and
3. incorporate special targeted activities for cultural tourism and agri-nature tourism.

The special event aspect of the project will utilize existing and permitted agricultural uses and structures. It is expected that special events of the size and nature contemplated by the project will attract visitors from outside of the county. Activities at the project site, which will involve daily public farm tours, bi-weekly outdoor education schools, and occasional special events and workshops have the potential to expand visitor stays within the county consistent with the provisions of the general plan referenced above. In addition, the project will provide jobs within the visitor-serving sector of the economy.

H. FINDING: The project as approved will not have a significant effect on the environment, or the significant impacts have been eliminated or substantially lessened, or determined that the significant effects are unavoidable and acceptable dur to overriding concerns.

EVIDENCE: The CEQA Initial Study prepared for the project found that the project has the potential to have significant environmental impacts on the environmental checklist issues of Biological Resources, Cultural Resources, Geology and Soils (septic systems), and Tribal

Resources. Mitigation measures are proposed to reduce these potentially significant impacts to less than significant levels.

I. FINDING: The establishment, maintenance, or operation of the use applied for will not, under the circumstances of the particular case, be detrimental to the health, safety, morals, comfort, and general welfare of the persons residing or working in the neighborhood of such proposed use, and will not be injurious or detrimental to property and improvements in the neighborhood or the general welfare of the county.

EVIDENCE: The Special Events Facility proposed by the project will utilize existing and permitted agricultural uses and structures on the project site. These uses are incorporated into the project. agricultural uses, including but not limited to animal husbandry, livestock grazing, the production of crops, horticulture, viticulture, silviculture, sale of agricultural products, and accessory uses and structures appurtenant to the agricultural use. These uses are permitted by right providing no existing or future agricultural activity operation, or facility or appurtenances thereof, conducted or maintained for commercial purposes, in a manner consistent with proper and accepted customs, standards, and practices and with all chapters of the Mariposa County Code as established and followed by similar agricultural uses, shall be or become a nuisance, public or private, pursuant to this code section or Chapter 18.04 of county code, after the same has been in operation for more than one year if it was not a nuisance at the time it began. The provisions of this section of text shall not apply whenever a nuisance results from agricultural operations inconsistent with accepted practices and standards or contrary to local, state, or federal ordinances, laws, and regulations.

The existing and permitted agricultural uses and facilities on the project site will be available for use during special events. Therefore, it is incumbent upon the property owner to ensure that the permitted agricultural activities on the project site operate in accordance with the provisions of Section 17.108.060 so that special event activities are not compromised.

The existing composting use on the project site is located within 500-600 feet of a neighboring residence to the east. The composting pile is an odor nuisance to this neighbor. Exercising its authority to impose conditions on a conditional use permit that will protect property owners and the public interest, the adoption of a condition to require the relocation of the composting pile to an area of the project site that would not impact any neighboring property will ensure the project is not detrimental to those living in the neighborhood.

The special studies prepared for the project, including the traffic study and acoustical analysis, conclude that the project would not have a significant impact on neighboring properties. Therefore, except for the impact from the composting use, which will be adequately addressed through conditions of applicable to the project, the project will not be injurious or detrimental to property and improvements in the neighborhood or the general welfare of the county.

Exhibit 2
Project Conditions and Mitigation Measures for Conditional Use Permit Application No. 2023-078

File Number: GP/ZA Application No. 2020-096 and Site Plan Review Application No. 2022-064

The following conditions are established for this project in order to ensure compliance with county codes and policies and compliance with CEQA.

1. The project site is approved for use as a Special Event Facility. Prior to the initiation of a Special Event on the project site, the project proponent shall provide an operations plan to the Mariposa County Planning Department that addresses facility compliance with all of the applicable standards for Special Events Facilities currently contained in Section 17.108.220 of Title 17, Mariposa County Zoning Code (which includes but is not limited to noise monitoring, dust and odor controls, site maintenance and operational logs). Failure to maintain compliance with all the applicable standards for Special Events Facilities currently contained in Section 17.108.220 of Title 17, Mariposa County Zoning Code, may constitute grounds for revocation of the conditional use permit.

   (Planning Department Recommendation)

2. The implementation and operation of the Special Events facility shall comply with the site plan dated July 18, 2024 as amended for septic system siting locations, received February 13, 2025.

   (Planning Department Recommendation)

3. The project site is approved for the following facilities that are allowed to be available for access by guests during Special Events:

   Existing structures:

   - 6,912 sq. ft. “big barn”;
   - Six (6) greenhouses located on an approximately 18,000 square foot pad
   - 5,880 sq. ft. goat/work barn
   - pens and corrals containing livestock, including a “goatnasium.”
   - 92 off-street parking spaces with dimensions of 20’ x 10’.

   Proposed Structure:

   - Container bathrooms totaling 160 sq. ft.; two (2) of the restrooms would be standard size with one (1) restroom being ADA accessible.

   Total square footage of structures on the project for use during Special Events will be approximately 31,000 sq. ft.

   (Project Application; Planning Department Recommendation)

4. The project site is approved for the following uses:

   - Daily public farm tours;

- Bi-weekly outdoor education schools totaling 50 guests per group with up to 175 guests anticipated on a daily basis;
- Special Events occurring up to once a month with up to 300 guests.
- Workshops such as culinary workshops to occur in the "big barn."
- Live music occurring on the terraces on a daily basis; within the "big barn" structure during Special Events
- Mobile food vendors serving guests during proposed daily activities, workshops and Special Events. Vendors to be located on existing concrete pads and flat areas near the existing terraces on the site.
- Temporary bar near the terraces
- Composting

(Project Application; Planning Department Recommendation)

5. The project site is approved for the following employees and hours of operation:

   - 17 total employees operating on two shifts with the first shift totaling 15 employees on-site from 7:00 a.m. to 4:00 p.m., and the second shift totaling five (5) employees on-site from 4:00 to 10:00 p.m. (Employee numbers and shift hours are allowed to be adjusted as the project demand warrants.)
   - Operational hours to be 9:00 a.m. to 10:00 p.m.

   (Project Application; Planning Department Recommendation)

6. Minor amendments to the approved site plan may be approved by the Planning Director provided that any expansion does not exceed 10% of the size of area of the approved facility (any amount of a reduction in size of area of the facility may be allowed), and provided a finding can be made that the modification does not create impacts which were not addressed in the original project approval. The Planning Director may impose any conditions and/or requirements it finds necessary to guarantee compliance with the project approval findings.

   (Project Application; Planning Department Recommendation)

7. This project is approved as of March 21, 2025. This approval shall expire March 21, 2028. If the conditions of approval as may be applicable prior to Special Event Facility operation are not completed by that date and/or a building or grading permit has not yet been issued for the project Special Event Facility uses, the applicant may request one or more-time extensions of up to eighteen (18) months each. The applicant must make this request in writing prior to March 21, 2028. Time extension fees may be required.

   (Planning Department Recommendation)

8. The 6,912 sq. ft. "big barn" facility shall not be allowed to be used for any public gathering, including but not limited to workshops, classes, vocational culinary training or Special Events until the facility is remodeled to an Occupancy Class A standard, or as authorized by the County Building Department and County Fire Department. County Building Department and County Fire Department verification that this condition has been met shall be provided to the Planning Department prior to Project operation.

   (Project Application; Planning Department Recommendation)

9. The greenhouses shall not be open to public access until such time as they are modified to an A-3 Occupancy classification, or as authorized by the County Building Department and County Fire Department. County Building Department and County Fire Department verification that this condition has been met shall be provided to the Planning Department prior to Project operation.

   (Project Application; Planning Department, Building Department and Fire Department Recommendation)

10. All structures and facilities for use by the Project shall meet all applicable Building and Fire requirements including but not limited to occupancy classifications, grading standards, as authorized by the County Building Department and County Fire Department. County Building Department and County Fire Department verification that this condition has been met shall be provided to the Planning Department prior to Project operation.

    (Project Application; Planning Department, Building Department and Fire Department Recommendation)

11. Prior to the issuance of any further grading or building permits for the Project or the use of the site for Special Events, the Project proponent shall provide the Mariposa County Planning Department with written evidence from the Mariposa County Fire Department that final Fire Department requirements have been met. The project proponent shall contact the Mariposa County Fire Department for determination that the project meets the Mariposa County Fire Department requirements, including but not limited to applicable CAL FIRE PRC 4290 and 4291 requirements and the final fire mitigation plan, access, including secondary emergency access, fire water storage facilities, structure occupancy classifications and site vegetation management plan.

    (County Fire Department Recommendation; Planning Department Recommendation)

12. Prior to the issuance of any further grading or building permits for the project, and prior to the use of the site for a Special Event, the project applicant shall submit the Fire Hazard Mitigation Plan for the Happy Goat Experience Project (dated February 2024 and prepared by DUDEK) to the Mariposa County Fire Department for review and approval. The project applicant shall provide the Mariposa County Planning Department with written confirmation that the Mariposa County Fire Department has approved the Fire Hazard Mitigation Plan

    (County Fire Department and Planning Department Recommendation)

13. All exterior lighting fixtures shall be of a hooded type and shall be designed and located to confine lighting directly on the premises. Lighting should be of minimum, but adequate, intensity. The light fixtures shall be a “full cutoff” fixture as listed in the International Dark Sky Standards. A lighting plan showing the design and location of all exterior lights, including any lighting for walking paths and parking areas, shall be submitted. Exterior lighting fixtures shall not shine light upon or directly illuminate any surface other than the area required to be lighted. The Planning Director shall approve the design of the lighting fixtures prior to issuance of the grading permit.

    Lighting shall also be compliant with the comprehensive lighting plan prepared by EPS, Inc. to address the requirements of the Mariposa-Yosemite Airport Land Use Plan. All Lighting shall be ground directed.

    (Project Applicant; Planning Department and Public Works Recommendation)

14. In addition to potentially requiring an amendment to the approved Conditional Use Permit for the project, additions to structures or construction of new structures and uses shall comply with all applicable requirements of the Mariposa-Yosemite Airport Land Use Plan.

    (Planning Department and Public Works Recommendation)

15. Prior to the use of generators on the project site, the project applicant shall receive approval from the Mariposa County Air Pollution Control District.

    (Environmental Health Unit Recommendation)

16. The project proponent shall receive all required approvals from the Mariposa County Environmental Health Unit prior to the use of food service facilities or the location of food vendors on the project site.

    (Environmental Health Unit Recommendation)

17. All wells connected to food service facilities shall require routine potability monitoring in accordance with all applicable standards of the Mariposa County Environmental Health Unit.

    (Environmental Health Unit Recommendation)

18. Prior to the issuance of any further grading or building permits for the project or the use of the site for Special Events, the project proponent shall contact the State Water Resources Control Board – Division of Drinking Water (State Water Board) to determine if a drinking water permit is needed from that agency. The project proponent shall provide the Mariposa County Planning Department with written evidence that the permit has been obtained or that a permit is not required.

    (State Water Resources Control Board and Mariposa County Planning Department Recommendation)

19. Prior to approval of the operational plan for the Special Events facility, the composting use shall be relocated to an area on the project site that does not create an odor nuisance to any neighboring property. The location of the composting area shall be approved and the use operated in accordance with all standards of the Mariposa County Environmental Health Unit. The project applicant shall provide to the Mariposa County Planning Department evidence from the Health Unit that the composting use has been relocated and that the area on the site of relocation of the composting operation meets Environmental Health Unit requirements and has been so located to eliminate an odor impact on neighboring properties. A final "as built" site plan with the approved relocated compost area shall be included for the project record.

    (Planning Department Recommendation)

20. Project must provide annual reporting as required pursuant to Mariposa Zoning Ordinance ***17.108.220 Special Event Facilities, G. Annual Reporting and Monitoring of Events,*** *reporting must address all applicable items as listed in* ***17.108.220 Special Event Facilities, D. Operational Standards 1-15.***

    (Planning Department Recommendation)

21. Prior to the operation of any Special Events facility use involving amplified sound, the required operational plan must include noise monitoring program that includes but not limited to noise monitoring locations, methodology (including devices to be used for monitoring) and noise monitoring log in order to verify the noise generated by the Special Events maintain conformance

with the WJV Acoustical analysis. Planning Department review and approval of the noise monitoring program shall be required prior commencement of any Special Events involving amplified sound. The noise monitoring program shall be applicable to the Special Events uses involving amplified sound.

(Planning Department Recommendation)

22. Construction activities occurring outdoors shall not commence prior to the hours of 7:00 a.m. Monday through Friday, and 8:00 a.m. on Saturdays. All construction activities occurring outdoors shall cease by sunset Monday through Saturday. No outdoor construction shall be permitted on Sundays. The Planning Department shall monitor noise through complaints by the neighbors. Any deviations from the construction hours shall require Planning Department consideration and approval prior to any changes to the hours other than allowed by this condition.

    (Planning Department Recommendation)

23. Prior to the issuance of a building or grading permit or the issuance of a Certificate of Occupancy for any structure on the site or the use of the site for a Special Event, all fees associated with the County's processing of this project and filing of associated documents shall be paid.

    (County Requirement)

24. The Property Owner (Owner) shall indemnify, protect, defend, and hold harmless the County, and any agency or instrumentality thereof, and officers, officials, employees, or agents thereof, from any and all claims, actions, suits, proceedings, or judgments against the County, or any agency or instrumentality thereof, and any officers, officials, employees, or agents thereof to attack, set aside, void, or annul, any approval of the County, or any agency or instrumentality thereof, advisory agency, appeal board, or legislative body, including actions approved by the voters of the County, concerning the project and the approvals granted herein. Actions concerning the project and approvals granted shall include, but not be limited to, the environmental determination made pursuant to the California Environmental Quality Act (CEQA). Furthermore, Owner shall indemnify, protect, defend, and hold harmless the County, or any agency or instrumentality thereof, against any and all claims, actions, suits, proceedings, or judgments against another governmental entity in which Owner's project is subject to that other governmental entity's approval and a condition of such approval is that the County indemnify and defend such governmental entity. County shall promptly notify the Owner of any claim, action, or proceeding. County will further cooperate in the defense of the action.

    An agreement on a form approved by Mariposa County Counsel shall be executed within twenty (20) working days of the date of project action. Non-compliance with this condition may result in revocation of project approval by the County.

    (Planning Department Recommendation)

25. Prior to issuance of permits or the acceptance of the operational plan for Special Events as required above, all fees associated with the County's processing of the project and filing of associated CEQA documents (applicable to the conditional use permit) shall be paid. The Department of Fish and Wildlife CEQA filing fee ($2,968.75 as of January 1, 2025) and County Clerk fee ($50 as of January 1, 2025) shall be paid by the applicant within five (5) working days of the approval of the application (by March 28, 2025), because if the fee is not paid within 5 working days, and the Notice of Determination is not filed with the County Clerk prior to close of business on on March 28, 2025 the environmental determination is not operative, vested, or final. (Section 21089(b) Public Resources Code).

The County Clerk requires that one check be submitted to cover both of these fees, for a total of $3,018.75 (effective January 1, 2025), and that it be in the form of a cashier's check or money order payable to "Mariposa County;" The County Clerk will not accept a personal check for these fees. Submit the check to Mariposa Planning who will file this fee and other required documents with the County Clerk. NOTE: The filing fees are adjusted annually, effective January 1st of each year, pursuant to Fish and Game Code. (State Fish and Wildlife Code)

Mitigation Measures:

26. The project proponent shall implement the following best management practices during project activities:

    - A pre-activity survey of the Project and within a 250-foot buffer for nesting migratory birds and a 500-foot buffer for nesting raptors surrounding the Project footprint should be conducted yearly, in April or May, to identify active bird nests. Areas within 250 feet of the active nests should be designated as "quiet zones" where noise and activities would be curtailed until you have fledged from the nest. The survey should be conducted by a qualified biologist with adequate training and experience conducting surveys for nesting birds.
    - An informational brochure containing information on sensitive natural communities and special-status species that could be present in the area should be provided to all visitors so that they are aware of the unique species that could potentially occur on the site.
    - Noise limits should be established for night events to reduce noise pollution that could affect bat foraging activities. Noise levels after sundown should be limited to no greater than 95 decibels (dBA scale) and night tours should be prohibited past 10 PM.
    - Project-related vehicles should observe a 20-mph speed limit in all Project areas, except on County roads and State and federal highways. This is particularly important at night when certain animals are most active. To the extent possible, nighttime traffic should be minimized. Off-road traffic outside of designated project areas should be prohibited.
    - All trash and food items that attract wildlife should be discarded into closed containers and properly disposed of at the end of each workday.
    - To prevent harassment or mortality of special status species, no pets from visitors aside from service animals and emotional support animals should be permitted on the Project site.

    (Mitigation Measure 4.a.1. [Mitigation measure nos. are as they are shown in the Initial Study and additional project documentation])

27. As provided by Health and Safety Code 7050.5., if human remains are uncovered during future work, then all work is to stop until the county coroner can determine whether the remains are subject to the provisions of the Government Code. Pursuant to the Public Resources Code Section 5097.98, if the coroner finds that the remains are not subject to his or her authority and if the coroner recognizes the human remains to be Native American, the coroner has 24 hours to contact the Native American Heritage Commission. They will contact the most likely descendent who will make recommendations on how to proceed. The most likely descendent has 24 hours to respond. If the most likely descendant does not respond in 24 hours, the owner may reinter the remains in an area of the property secure from further disturbance. If the owner does not accept the descendant's recommendations, the owner or the descendent may request mediation by the Native American Heritage Commission.

    (Mitigation Measure 5.a.1)

28. Should any prehistoric or historical components be uncovered, that is, resources possessing physical evidence of human activities over 45 years old, then all work is to stop, and a qualified professional of the appropriate discipline is to be contacted to evaluate the discovery.

    (Mitigation Measure 5.a.2)

29. Prior to the issuance of a grading or building permit for any structure or improvements within the project site, the septic system and associated leach field(s) shall be approved for septic disposal by the Mariposa County Environmental Health Unit and installed by the project proponent prior to operation of any Conditional Use permit project activities.

    (Mitigation Measure 7.e.1)

30. A Native American monitor shall be on-site for the duration of ground disturbance activities. During road grading, soil testing and/or construction, or any activity that involves ground disturbance necessary to implement project conditions of approval, if any signs of prehistoric, historic, archaeological, paleontological resources are evident, all work activity within fifty feet of the find shall stop and the Mariposa County Planning Department shall be notified immediately. No work shall be done within fifty feet of the find until Planning has identified appropriate measures to protect the find and those measures have been implemented by the applicant. Protection measures for the site may include, but not be limited to, requiring the applicant to hire a qualified archaeologist who shall conduct necessary inspections and research, and who may supervise all further ground disturbance activities and make any such recommendations as necessary to ensure compliance with applicable regulations.

    (Mitigation Measure 18.b.1)

Exhibit 3
Mitigation Monitoring Program for Conditional Use Permit Application No. 2023-078

Mitigation Measure No.	Mitigation Measure	Mitigation Monitoring
4.a.1	*The project proponent shall implement the following best management practices during project activities:* • *A pre-activity survey of the Project and within a 250-foot buffer for nesting migratory birds and a 500-foot buffer for nesting raptors surrounding the Project footprint should be conducted yearly, in April or May, to identify active bird nests. Areas within 250 feet of the active nests should be designated as "quiet zones" where noise and activities would be curtailed until you have fledged from the nest. The survey should be conducted by a qualified biologist with adequate training and experience conducting surveys for nesting birds.* • *An informational brochure containing information on sensitive natural communities and special-status species that could be present in the area should be provided to all visitors so that they are aware of the unique species that could potentially occur on the site.* • *Noise limits should be established for night events to reduce noise pollution that could affect bat foraging activities. Noise levels after sundown should be limited to no greater than 95 decibels (dBA scale) and night tours should be prohibited past 10 PM.* • *Project-related vehicles should observe a 20-mph speed limit in all Project areas, except on County roads and State and federal highways. This is particularly important at night when certain animals are most active. To the extent possible, nighttime traffic should be minimized. Off-road traffic outside of designated project areas should be prohibited.* • *All trash and food items that attract wildlife should be discarded into closed containers and*	This mitigation measure will be monitored by the Mariposa County Planning Department through the project construction permitting process.

	properly disposed of at the end of each workday. • *To prevent harassment or mortality of special status species, no pets from visitors aside from service animals and emotional support animals should be permitted on the Project site.*	
5.a.1	*As provided by Health and Safety Code 7050.5., if human remains are uncovered during future work, then all work is to stop until the county coroner can determine whether the remains are subject to the provisions of the Government Code. Pursuant to the Public Resources Code Section 5097.98, if the coroner finds that the remains are not subject to his or her authority and if the coroner recognizes the human remains to be Native American, the coroner has 24 hours to contact the Native American Heritage Commission. They will contact the most likely descendent who will make recommendations on how to proceed. The most likely descendent has 24 hours to respond. If the most likely descendant does not respond in 24 hours, the owner may reinter the remains in an area of the property secure from further disturbance. If the owner does not accept the descendant's recommendations, the owner or the descendent may request mediation by the Native American Heritage Commission.*	The project proponent or his on-site designee shall be responsible for ensuring compliance with this mitigation and the Mariposa County Planning Department will monitor the measure through the project construction permitting process.
5.a.2	*Should any prehistoric or historical components be uncovered, that is, resources possessing physical evidence of human activities over 45 years old, then all work is to stop, and a qualified professional of the appropriate discipline is to be contacted to evaluate the discovery.*	The project proponent or his on-site designee shall be responsible for ensuring compliance with this mitigation and the Mariposa County Planning Department will monitor the measure through the project construction permitting process.
7.e.1	*Prior to the issuance of a grading or building permit for any structure or improvements within the project site, the septic system and associated leach field(s) shall be approved for septic disposal by the Mariposa County Environmental Health Unit and installed by the project proponent prior to operation of any Conditional Use permit project activities.*	This mitigation measure will be monitored by the Mariposa County Planning Department through the project construction permitting process.
18.b.1	*A Native American monitor shall be on-site for the duration of ground disturbance activities. During road grading, soil testing and/or construction, or any activity that involves ground disturbance necessary to implement project conditions of approval, if any signs of prehistoric, historic, archaeological, paleontological resources are evident, all work activity within fifty feet of the find shall stop and the Mariposa County Planning Department shall be notified*	This mitigation measure will be monitored by the Mariposa County Planning Department through the project grading activities.

	immediately. No work shall be done within fifty feet of the find until Planning has identified appropriate measures to protect the find and those measures have been implemented by the applicant. Protection measures for the site may include, but not be limited to, requiring the applicant to hire a qualified archaeologist who shall conduct necessary inspections and research, and who may supervise all further ground disturbance activities and make any such recommendations as necessary to ensure compliance with applicable regulations.	

Conditional Use Permit No. 2023-078

Special Event Facility- Happy Goat

Planning Commission Public Hearing

March 21, 2025

Project Consideration and Action

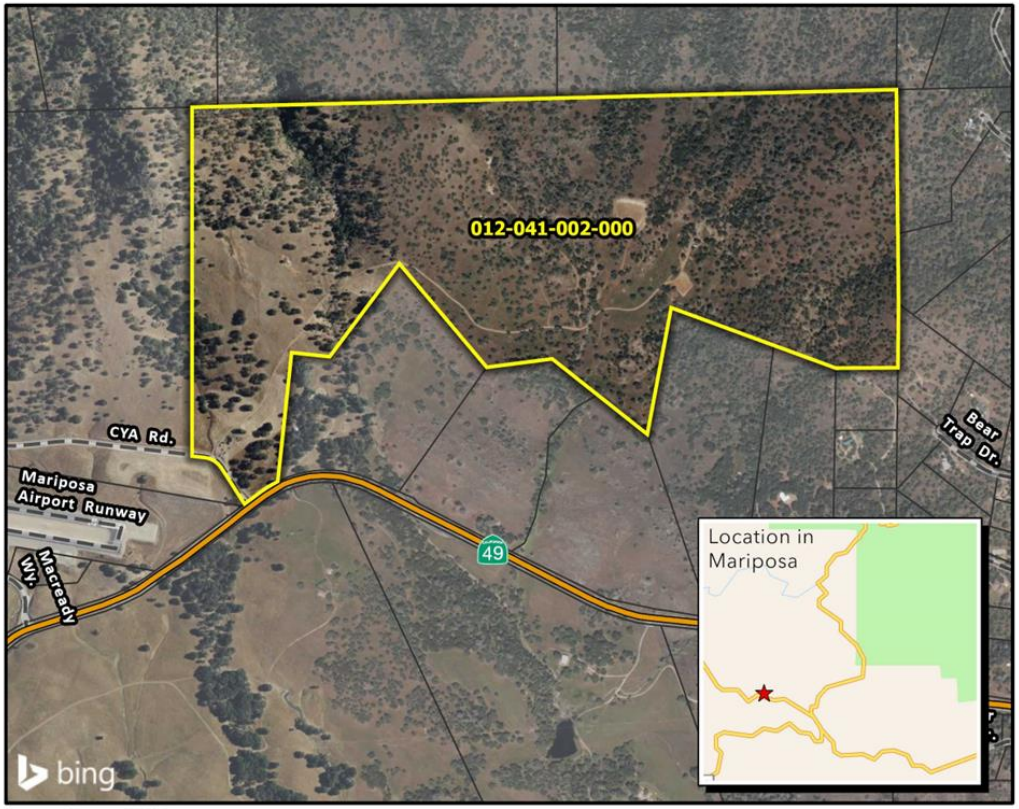
Applicant: Happy Goat, Inc.

Project Background

- The project site is located at 5030 CYA Road
- **APN 012-041-002**

- General Plan Land Use
  - Mariposa Town Planning Study Area
- Zoning
  - Mountain General , Mountain Transition
  - Airport Overlay
- Current on-site uses
  - Agricultural Uses - Happy Goat Farm

Mariposa County Planning Department
Project Vicinity Map



0 500 1,000 Feet
1:12,000

Site
Assessor's Parcels

PROJECT TYPE: CONDITIONAL USE PERMIT 2023-078

APPLICANT: ECO EXTREME HOLDINGS, LLC

APN: 012-041-002-000

SITE ADDRESS: 5030 CYA ROAD, MARIPOSA, CALIFORNIA 95338

Coordinate System: NAD 1983 State Plane California III FIPS 0403 Feet

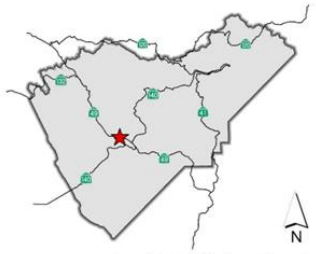
Map Date: Thursday, June 15, 2023

Data Source: Mariposa County Planning Department GIS; Assessor's Parcel Map Update: 01/2023

Map Credit: BEN OGREN, Sr. GIS Specialist

Mariposa County Planning Department
PO BOX 2039 5100 Bullion Street
Mariposa, California 95338-2039
209.966.5151 FAX 209.742.5024
mariposaplanning@mariposacounty.org
http://www.mariposacounty.org/planning

Mariposa County makes no warranty regarding the accuracy of the GIS or the analysis and conclusions resulting from using our GIS data.



Location in Mariposa County

C:\Users\bogren\Documents\ArcGIS\Projects\Conditional Use Permit 2023-078\Conditional Use Permit 2023-078.aprx

Project Description

Proposed Special Events Facility

To Facilitate a visitor experience at their regenerative farm located on an approximately 250-acre parcel

The Proposed Project covers approximately twenty-nine (29) acres of the site.

The property is split zoned – with the majority being Mountain General and the remaining area being Mountain Transition with a land use designation of Natural Resources, within the proposed expanded Mariposa Town Planning Study Area.

The parcel is also within the Airport Overlay.

Project Description

The following existing facilities proposed to be available for access by guests during Special Events:

Existing structures:

- 6,912 sq. ft. “big barn”;
- Six (6) greenhouses located on an approximately 18,000 square foot pad
- 5,880 sq. ft. goat/work barn
- pens and corrals containing livestock, including a “goatnasium.”
- 92 off-street parking spaces with dimensions of 20’ x 10’.

Project Description

- Proposed Structure/s
- Restroom Facilities
- Container bathrooms totaling 160 sq. ft.; two (2) of the restrooms would be standard size with one (1) restroom being ADA accessible.

- Total square footage of structures on the project for use during Special Events will be approximately 31,000 sq. ft.

Project Description - Uses

- Daily public farm tours
- Bi-weekly outdoor education schools totaling 50 guests per group with up to 175 guests anticipated on a daily basis;
- Special Events occurring up to once a month with up to 300 guests.
- Workshops such as culinary workshops to occur in the “big barn.”

Project Description - Uses

- Live music occurring on the terraces on a daily basis; within the “big barn” structure during Special Events
- Mobile food vendors serving guests during proposed daily activities, workshops and Special Events. Vendors to be located on existing concrete pads and flat areas near the existing terraces on the site.
- Temporary bar near the terraces
- Composting

Project Description -

- 17 total employees operating on two shifts
- First shift totaling 15 employees on-site from 7:00 a.m. to 4:00 p.m.,
- Second shift totaling five (5) employees on-site from 4:00 to 10:00 p.m. (Employee numbers and shift hours are allowed to be adjusted as the project demand warrants.)
- • Operational hours to be 9:00 a.m. to 10:00 p.m.

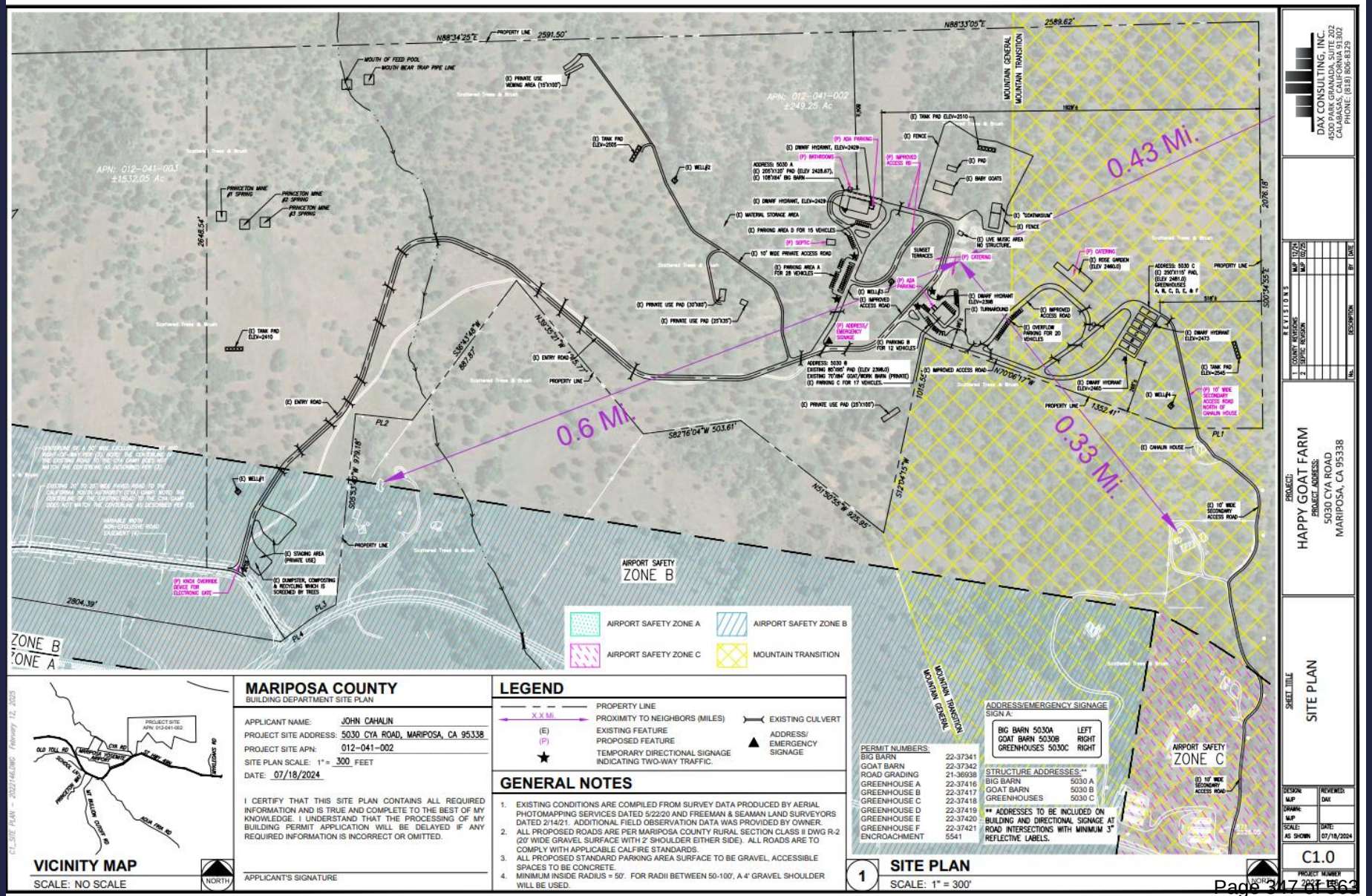
Project – CUP Required-

- Based on the proposed project a CUP application was required pursuant to:

- Mariposa County Zoning Ordinance Section 17.108.220 Special Event Facilities

-

Project Site Plan




AM10:56 SEP/11/2024


AM10:39 SEP/11/2024






AM10:46 SEP/11/2024


AM10:48 SEP/11/2024


AM10:56 SEP/11/2024


AM10:56 SEP/11/2024






PREDATOR
3500



















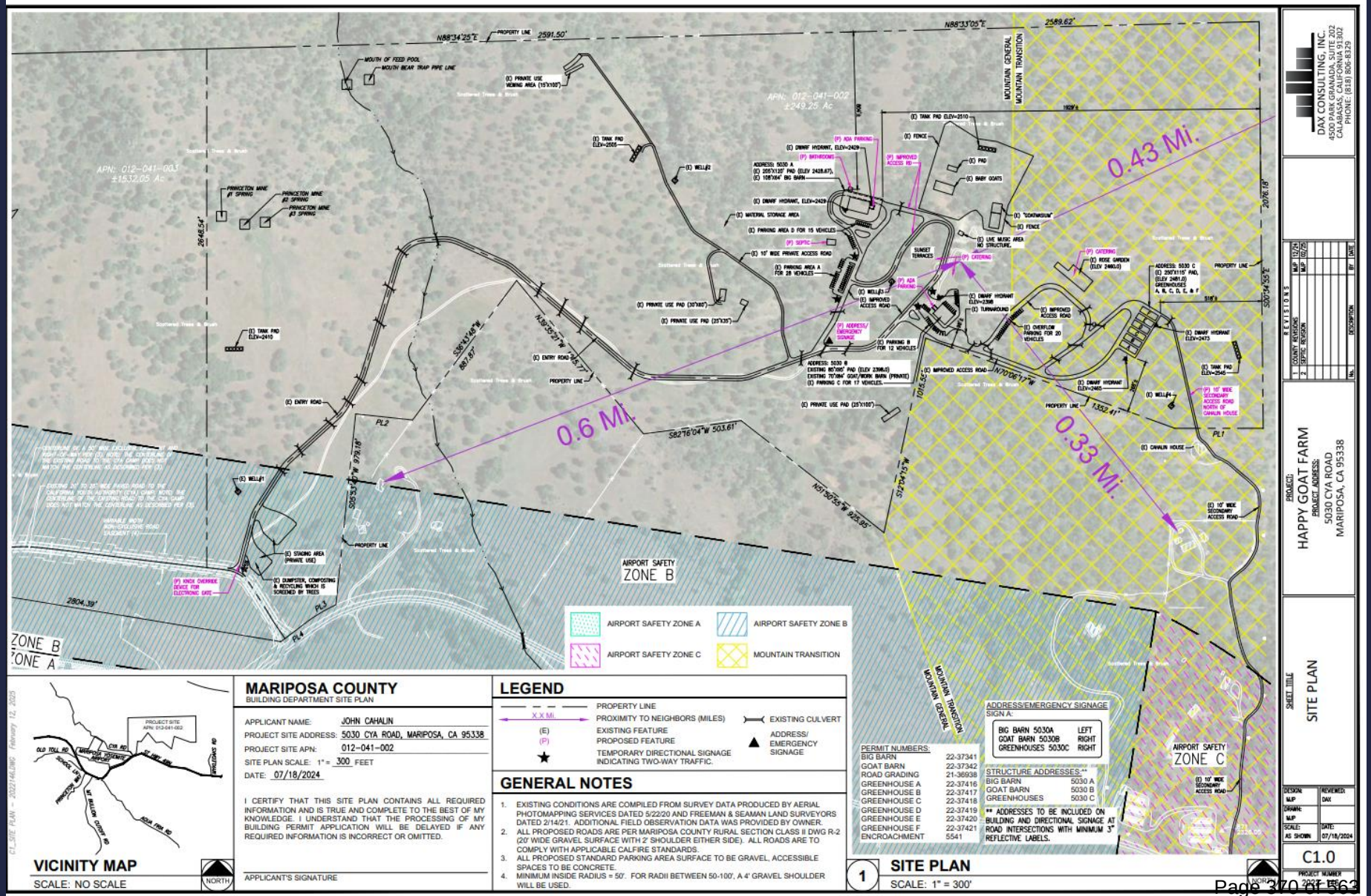


Project – Evaluation

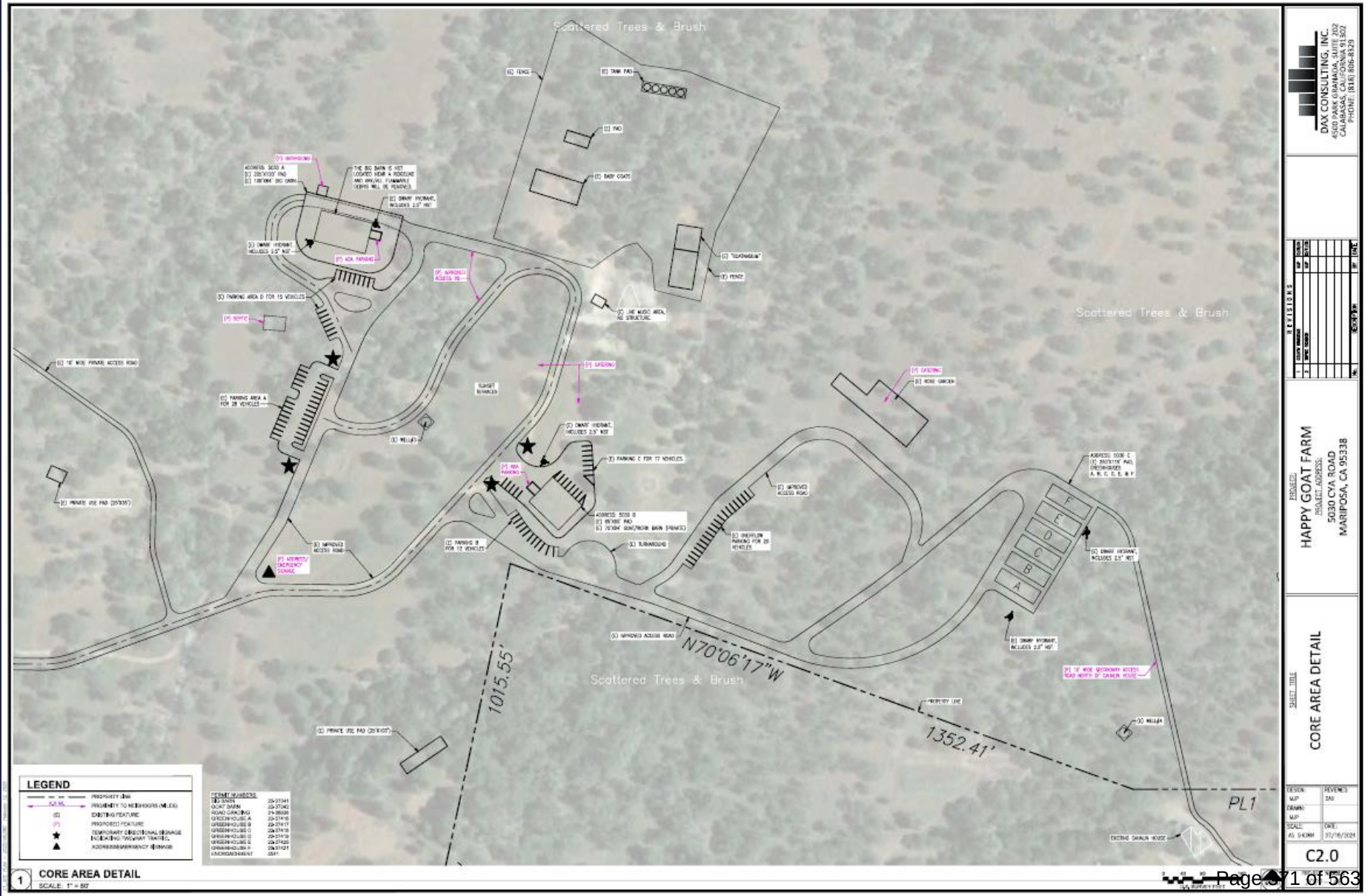
- Please note:

- In order to avoid duplication in the agenda packet; this presentation slide will open links to the Staff Report and Initial Study that is published as a part of this packet.

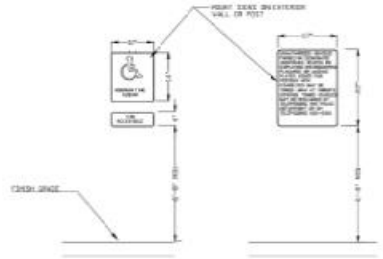
Project Site Plan



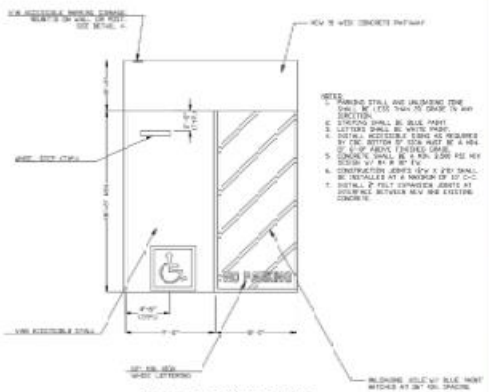
Project Site Plan - Parking & Circulation



Project Site Plan - Parking & Circulation



ACCESSIBLE PARKING SIGNAGE



VAN ACCESSIBLE STALL

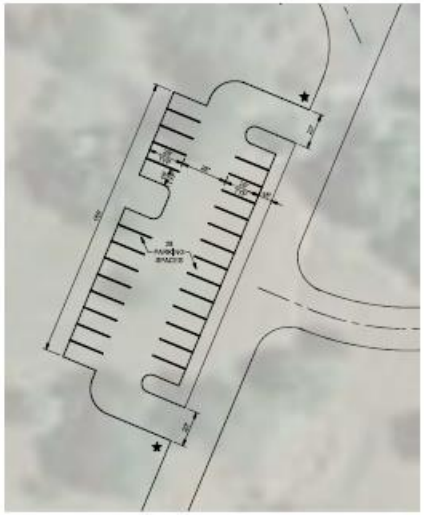
4 ACCESSIBLE PARKING DETAILS
SCALE: NOT TO SCALE



5 OVERFLOW PARKING AREA
SCALE: 1" = 30'



3 PARKING AREA D
SCALE: 1" = 30'



2 PARKING AREA A
SCALE: 1" = 30'



1 PARKING AREA B AND C
SCALE: 1" = 30'

DAX CONSULTING, INC.
4500 PARK GRANADA, SUITE 202
CALABASAS, CALIFORNIA 91302
PHONE: (818) 806-8329

REVISIONS

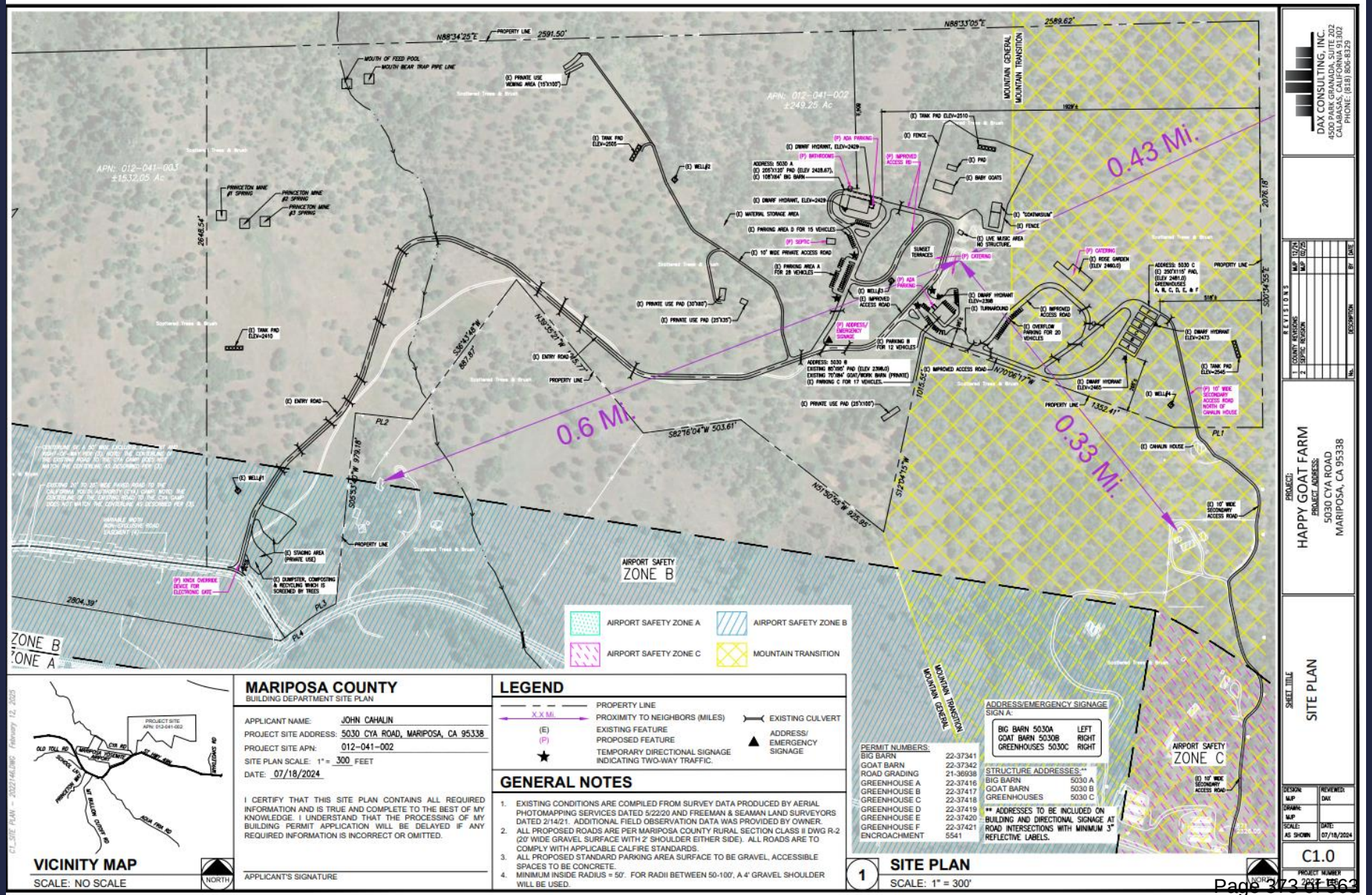
PROJECT
HAPPY GOAT FARM
PROJECT ADDRESS:
5030 CYA ROAD
MARIPOSA, CA 95338

SHEET TITLE
PARKING AREA DETAIL

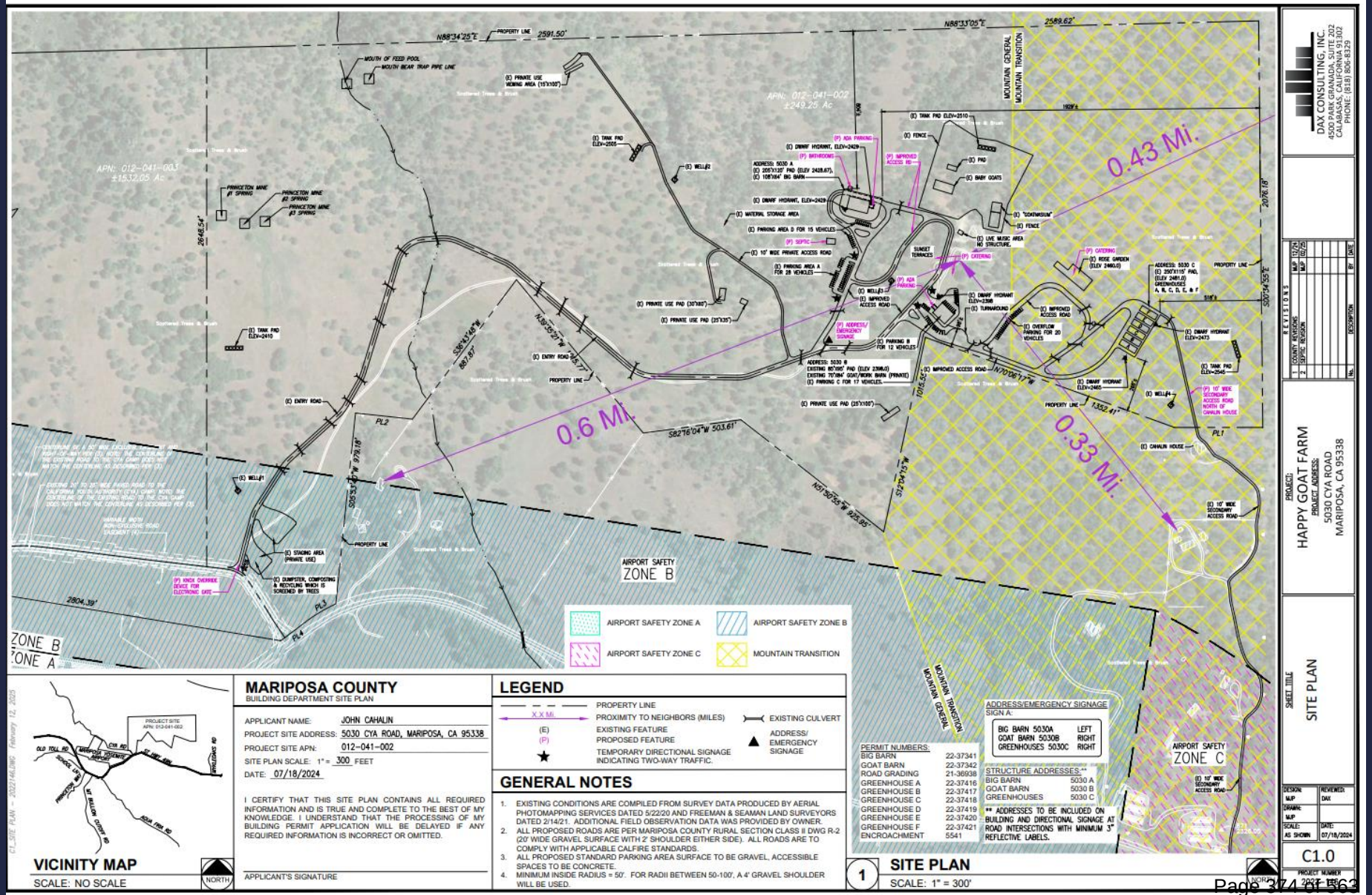
DESIGN MP | REVIEWED DM
DRAWN MP
SCALE AS SHOWN | DATE 01/16/2024

C3.0

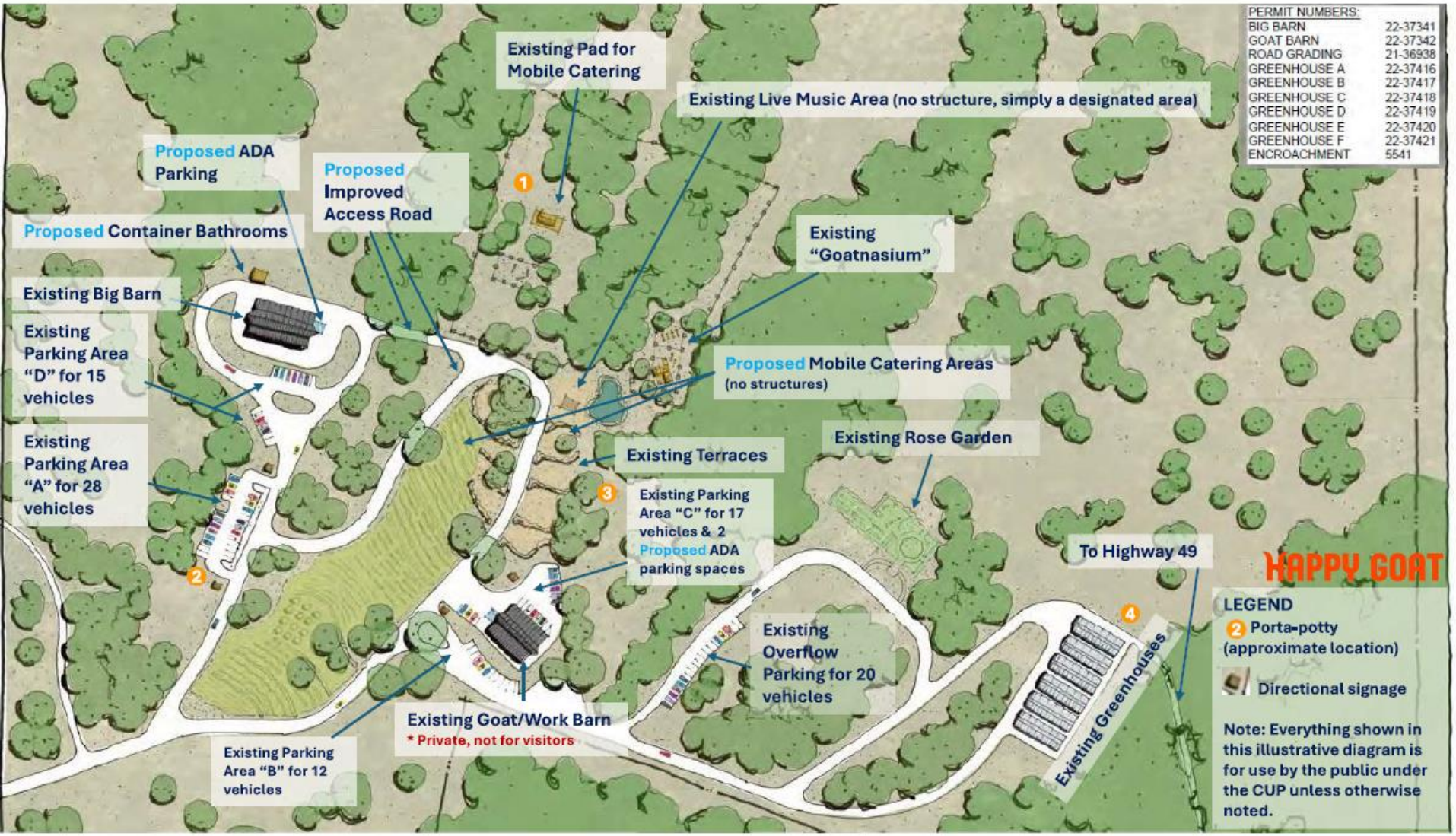
Project Site Plan - Airport Overlay



Project Site Plan- Project Features



Project Site Plan- Project Features



Project Evaluation – Agency Review

Departments and agencies involved in the review conducted the evaluation pursuant to the approved Project and its conditions of approval, and/or mitigation measures as required:

- California Department of Fish and Wildlife
- CALTRANS Traffic and Operations and Office of Aviation
- Mariposa County Air Pollution Control District
- Mariposa County Public Works Department
- CALFIRE
- Mariposa County Fire Department
- Mariposa County Building Department
- Mariposa County Health and Human Services Agency, Public Health, Environmental Health Unit
- Mariposa County Planning Department
- California Water Resources Control Board Department of Drinking Water

Project Evaluation –Public Notice

- Public Noticing was prepared and published as follows:

- **Gazette Ad: February 20, 2025**
- **Mailed Notice: February 13, 2025**
  - **600-foot mailed notice**
- **Posted Notice: February 13, 2025**

Project Evaluation –Public Comments

- Written Public Comments were received from the following prior to the publication of the Planning Commission Agenda packet :
- State Water Resources Control Board – Division of Drinking Water
- Caltrans – Office of Aviation Planning
- Sue Overstreet
- Jeff Knobles (sp)
- Kelly White & Michael Pieper

- Verbal Comments Received From – Harry Strawbridge

Staff Response to these comments were included in the Staff Report

Project-Environmental Review

- The project was evaluated pursuant to CEQA and an Initial Study and Mitigated negative Declaration was prepared.

Project-Environmental Review

The project was evaluated pursuant to CEQA. An Initial Study and Mitigated Negative Declaration were prepared.

- Land Use and Forest Resources
- Biological Resources
- Cultural Resources
- Transportation and Circulation
- Air Quality
- Greenhouse Gas Emissions
- Noise
- Geology, Soils, and Seismicity
- Hydrology and Water Quality
- Utilities/Public Services
- Hazards and Hazardous Materials
- Visual Resources
- Cumulative Impacts

Project-Environmental Review

- Mitigation Measures are proposed
  - Biological Resources
  - Cultural Resources
  - Sewage Disposal System/Septic

Conclusion and Recommendation

Staff recommends the Planning Commission:

- Adopt a Resolution:

- Adopting a Mitigated Negative Declaration;
  and
- Approving Conditional Use Permit Application No. 2023-078 with findings, conditions and mitigation measures.

Mariposa County

Mariposa County MINUTES of the Planning Commission
http://www.mariposacounty.org/

ART BAGGETT, CHAIR	**DISTRICT I**
WARREN GRAY	**DISTRICT IV**
MICK HERMAN	**DISTRICT II**
DENI SMITH, VICE CHAIR	**DISTRICT III**
JOHN MCCAMMAN	**DISTRICT V**

PLANNING COMMISSION
FINAL ACTION SUMMARY MINUTES
MARCH 21, 2025

A. Call to Order and Roll Call

Chair Baggett called the meeting to order at 9:00 A.M.

Attendee Name	Title	Status	Arrived
Art Baggett	District I	Present	9:00 AM
Warren Gray	District II	Present	9:00 AM
Mick Herman	District III	Excused	0:00 AM
Deni Smith	District IV	Present	9:00 AM
John McCamman	District V	Present	9:00 AM

B. Pledge of Allegiance

Commissioner Gray led the pledge.

C. Public Comment on Non-Agenda Items

Persons wishing to speak on any item of interest within the subject matter or jurisdiction of the Commission that is not on the agenda.

There was no public comment received.

D. Approval of Minutes

1. Planning Commission - Regular Meeting - February 21, 2025

Baggett noted that the direction for no setbacks on easement was not recorded in the minutes and asked for that it be included.

By motion of Commissioner McCamman, seconded by Commissioner Smith, the Planning Commission approved the minutes of February 21, 2025, as amended. Motion passed.

RESULTS: APPROVED AS AMENDED
AYES: Commissioner Baggett, Commissioner Gray, Commissioner Smith, Commissioner McCamman.
NOES: None.
ABSTAIN: None.
EXCUSED: Commissioner Herman.

After reconvening from recess, the commission reverted to Item D, to rescind their motion to amend the February 21, 2025 minutes as the commission provided their consensus for no setbacks on easement at the January 10, 2025 meeting.

Commissioner Smith and McCamman removed their motion to approve the draft minutes to include the no setbacks on easement and made a new motion to approve the draft minutes as presented.

By motion of Commissioner Smith, seconded by Commissioner McCamman, the Planning Commission approved the minutes of February 21, 2025 as presented. Motion Passed.

RESULTS: APPROVED
AYES: Commissioner Baggett, Commissioner Gray, Commissioner Smith, Commissioner McCamman.
NOES: None.
ABSTAIN: None.
EXCUSED: Commissioner Herman.

E. Public Hearing

1. PUBLIC HEARING: Consider a Resolution to Adopt a Mitigated Negative Declaration (SCH 2025020540) and approving Conditional Use Permit Application No. 2023-078 with findings, conditions and mitigation measures. Applicant-Happy Goat, Inc. Assessor Parcel No. APN 012-041-002; Site Address: 5030 CYA Road, Mariposa, CA.

Planning Director, Steve Engfer, introduced the Happy Goat Project and presented the project along with a PowerPoint presentation.

Engfer noted that public comments were received after the agenda packet was published that had been provided to the commission and was available for the public at the back table and stressed that the public comments received will be memorialized.

Applicant representative, Jessie Fouch (Co-Founder of Happy Goat), who spoke about their mission as a non-profit organization that donated their produce to other non-profit organizations in Mariposa County. He then addressed comments that were provided by the public regarding water usage and compost.

Clarifying questions were asked by Baggett and McCamman regarding parcel size, water tank systems, and agricultural by rights.

Engfer clarified that the requirements for the operational standards for the conditional use permit must adhere to the standards in Title 17, as there are levels of regulations to maintain the conditional use permit, such as: noise monitory, dust control, fire suppression, roads, and providing the annual reporting.

Public comments were received by:

Johnathan (resident) suggested that the applicant consider creating a one-way lane to enter and exit the property, especially for emergency vehicles ease of access. He then expressed concerns about the quality of the drinking water provided at the events.

Jean Schmidt (adjacent property owner), who was in support of the project expressed her concerns regarding the noise level being an issue and asked for clarification regarding whether it's a 50 or 55 decibel limit and if this decibel is at the property line or maintained at the site. She then asked for confirmation regarding whether the permit could be revoked from nuisance complaints, and if the easement would be used as an entrance for events.

Daniel Wilson (adjacent property owner), in opposition to the project expressed his concerns and shared his negative experiences with the project site and asked for the commissioners to consider strengthening the conditions of the conditional use permit that provided protection for neighboring property at least within 3000 yards, a 3 year probation period, and a 6 month evaluation, but most importantly asked the commissioners to consider the neighboring properties.

Johnathan (resident), who was in support of the project, asked the applicant to consider donating compost to home gardeners and provided positive feedback regarding Happy Goat's contributions to Mariposa County.

Mike Prusa (Bear Valley resident), he was not for or against this project. He wanted to share his opinion regarding the procedures and processes of the government system and noted that this conditional use permit should have been addressed in a civil proceeding.

Harry Strawbridge (neighbor), expressed that originally, he had concerns regarding the noise level but after meeting with the Planning Director, he feels confident that under current management and ownership there shouldn't be an issue, and noted that Happy Goat has been positive for the community and the neighborhood.

By motion of Commissioner Smith, seconded by Commissioner McCamman, the Planning Commission approved a resolution to adopt a Mitigated Negative Declaration (SCH2025020540) and approved the Conditional Use Permit Application No. 2023-078 with findings, conditions and mitigation measures. Application - Happy Goat, Inc. with APN: 012-041-002 as presented. Motion passed.

RESULTS: ADOPTED
AYES: Commissioner Baggett, Commissioner Gray, Commissioner Smith, Commissioner McCamman.
NOES: None.
ABSTAIN: None.
EXCUSED: Commissioner Herman.

Baggett called for recess at 10:45 A.M. and reconvened at 10: 59 A.M.

Before moving on to Item F (Discussion and Action) the commission reverted to D.1. (Approval of Minutes) to rescind their motion to amend the February 21, 2025 minutes.

F. Discussion and Action

1. Discussion and Preliminary Action on the Draft Development Code Update, Articles 2, 3 & 9

Engfer introduced Former Planning Director, Sarah Williams, and Senior Planner, Ben Goger, and then provided an overview of the code organization and noted that the commission will be addressing articles 2, 3, and 9. Then described the proposed amendments to Articles 2, 3, and 9.

The commission recommended the following amendments to Article 2 (Zones, Allowable Uses, and Standards):

On page 394, McCamman noted a typo Under "Employee Housing, Large (7 to 15 persons) and the permit Requirements that should be a "Conditional Use Permit (CUP)" instead of "Administrative Use Permit (AUP)".

The commission did not provide any recommendations to amend Article 2 pertaining to Agricultural.

On page 400, B. Zone Purpose Statements under 17.12.010 – Purpose of Residential Zones, Baggett noted that the residential zones, Mountain General, Mountain Home and Mountain Transitional relative to development constraints and advancements that might change the size should be discussed before the General Plan.

On page 401,Residential Zones Table 2-3, "Employee Housing, Large (7 to 15 persons) and "Employee Housing, Small (6 or less persons)", Baggett asked for clarification whether the above was based on the size of persons or bedrooms size. Goger clarified that it was any permit regulated by persons based on the two different new provisions pertaining to employee housing that are new state standards. Baggett suggested eliminating the term "Small" and replace with "Employee housing, small and large". Engfer acknowledged and noted that staff will double-check on the state law to confirm the request conforms with the requirements.

On page 401, McCamman asked for clarification as the table showed that an administrative use permit was required for home enterprises. Engfer noted that the "Administrative Use Permit" was an error and should be "Allowed by Right (P)" per the direction from the commission previously given.

On page 402, McCamman noted that the permit requirement for "Rural Home Industry" was permitted under other county ordinances.

On Page 402, a discussion occurred regarding Workforce Housing. McCamman requested that staff make the permit requirements from "Conditional Use Permit" to permitted "Allowed by Right" across the board. Engfer noted that additional provisions recommended by the commission was for staff to generate workforce housing provisions that will need to be aligned with the permitted recommendation and will need to double-check with the state provisions. Then McCamman expressed his concerns regarding the definition of workforce housing with reference to park model home units in areas with small parcels that could overtake the county as it's not a restricted permit and there should be a control exercise set in place. The commission did not provide direction other than to flag this item to bring back to the commission.

On Page 402, Recreational Vehicle Parks, Extended Stay (longer than 30-day), Baggett directed to add Conditional Use Permits to Mountain General (MG) and Mountain Transition (MT) in addition to Mountain Home (MH) and Rural Residential (RR).

McCamman asked if the joint meeting with the Agricultural Advisory Committee had been scheduled. Engfer noted that staff chose to implement the current zoning prior to scheduling the joint meeting. Baggett proposed the joint meeting be held in May, June or July 2025.

Smith suggested including references to the column in Table 2-4 "Other Additional Regulations" to direct the public to other regulations pertaining to front setbacks requirements for residential structures non ADU's.

On page 423, Open Watershed Overlay Zone (OW), a discussion occurred regarding the stormwater runoff. Baggett proposed to lower the parcel size to five-acre Mountain Home standard based on the technological mitigation of stormwater. McCamman suggested including the language under the density section within the watershed overlay applied to a single-family residence per 20 acres and less appropriate mitigation if technological solution can be demonstrated. Engfer noted that there's language under Item 3, modification that could be considered. Williams will bring back to the commission the final draft.

Public comment received by Ken Melton (resident), spoke about the following:

- Conditional Use Permits and Administrative Permits should be reviewed for legal issues.
- Page 211, Under land Use Park Model Home, based on the definitions from the State of California that the Park Model Home is incorrect and should be Park Trailer.

Baggett agreed with Melton and will direct staff to make that change.

- Page 212, Table 2-4, expressed that with today's technology to meet all the health requirements the septic system and well should be allowed and not prohibited on five acres.
- Page 214, Table 2-4, suggested 35 ft. setbacks.
- Zoned Mountain Home, asked for clarification regarding how many residential structures could be built on a 20-acre parcel that's 5-acre zoning as it's not clear in the General Plan.

The Commission noted that this item has been flagged for the General Plan.

- Page 221, setbacks, suggested that the setbacks be reviewed for commensurate to ensure that the county isn't encroaching on people's property.

Baggett proposed to table Article 3 - setbacks discussion to the next meeting.

- Page 222, top of the page, Frontage on Maintained Roads, asked for clarification regarding all structures shall meet County Road standards and noted that it should be rated by the intended usage of the commercial building.
- Article 2 revisions, Park Trailer Homes, expressed that the proposal to amend the land use for park trailer homes to be lived in is great but expressed concerns regarding the acreage requirements, length of stay, and the permit requirements.

Commissioner Smith left the meeting at 12:33 P.M.

Russ Marks, Public Works, provided clarification on the road standards per Melton's public comment.

District 2 Supervisors Shannan Poe, noted that he deals extensively with mining rights on public lands (Bureau of Land Management (BLM) Administered or USFS Administered Public Lands), asked where the county gained authority over a federal mining claim on public lands that required a permit through the county, with inspections and bonds. He then questioned why the county was trying to adopt this.?

In response to Poe's question, Williams stated that the county does not have any authority to regulate mining on federal lands and that this does not or would not apply to mining on Forest Service lands. There is a resolution that staff will bring back for the Planning Commission, maybe in the Board's consideration that the county entered into a long time ago with the BLM. That gives some authority on a case-by-case basis for the county implementing reclamation requirements for permits that are issued for mining on BLM lands.

Poe referenced page 345 and asked for clarification regarding language that states "no person shall conduct surface mining operations unless a permit, a reclamation plan and financial assurances which is a bond for reclamation, have been first approved by the county. The provisions in this chapter shall apply to all lands within the county, both public and private".

A discussion occurred between staff and Poe. Poe expressed that he is deeply concern about the mining section in the Development Code Update and suggested meeting with staff and county counsel to review. Williams stated that it was her understanding that the current law required that individual to have a reclamation plan and asked for time so staff can look to state law for that provision.

Baggett stated that Article 3 will be brought back to the next meeting.

G. Planning Commissioner Reports

McCamman will be excused May 16, 2025 and asked to not bring Article 3 back on this date.
Baggett will be excused June 20th and August 22nd, 2025.
Engfer will be excused June 2nd but the Housing Elements can proceed in his absence.

Baggett noted that the September meetings will be problematic and suggested changing the dates to September 16th and 26th, 2025.

H. Future Agenda Items

- Proposed new PC meeting schedule
- Continue Article 3 & 9
- Time Extension Application
- North County – General Plan Zoning Amendments
- Workforce Housing
- Park Trailer Provision
- Joint Meeting with the AAC – proposed meeting dates: May 2nd or July 11th

I. Adjournment

There being no further business, the meeting was adjourned at 1:01 P.M.

Respectfully submitted,

ART BAGGETT, Chair
Mariposa County Planning Commission

SOPHEA CRAIGHEAD, Secretary
Mariposa County Planning Commission

Note: Full audio recordings of the minutes are available from the Planning Department by request or online: Agendas & Minutes | Mariposa County, CA - Official Website



Items that came in after the Agenda and packet was prepared and publicly posted.

RESPONSE TO COMMENTS ON HAPPY GOAT CEQA INITIAL STUDY/MITIGATED NEGATIVE DECLARATION (SCH # 2025020540)

Planning Commission Meeting of March 21, 2025.
Agenda Item E. 1 Conditional Use Permit (CUP) No. 2023-078

RESPONSE TO COMMENTS THAT WERE RECEIVED AFTER PUBLICATION OF THE PLANNING COMMISSION AGENDA PACKET:

Written comments on the California Environmental Quality Act (CEQA) Happy Goat Initial Study/Mitigated Negative Declaration (IS/MND) are reproduced along with responses to those comments. Some comments received prior to the publication of the Planning Commission agenda packet were included in the published packet. These comments were not received in time to include in the agenda packet for the Planning Commission which was uploaded for publication on March 14, 2025. The IS/MND and was circulated locally and through the State Clearinghouse (SCH) for a review by state agencies under SCH #2025020540. The 30-day review period for the document ran from February 14, 2025 through March 17, 2025. To assist in referencing comments and responses, the following code system was used:

- Each letter or oral comment is lettered (i.e., Comment A) and each comment within each letter or oral comment is numbered (i.e. comment A-1, comment A-2).

The table below lists the written comments on the Happy Goat IS/MND that were submitted to Mariposa County. The assigned comment number, comment date, commenter, and affiliation, if presented in the comment or if representing a public agency, are listed.

Response Code	Signatory	Affiliation	Date Received
A	Leana Tolentino, Associate Transportation Planner	Caltrans Division of Aeronautics	March 17, 2025
B	Jonathan Oshalim, Chief	Caltrans Office of Rural Planning, District 10	March 17, 2025
C	Janet Bibby	Resident	March 18, 2025
D	Robert and Jeanne Schmidt	Resident	March 14, 2025
E	Harry Strawbridge and Jennifer Latta	Resident	March 14, 2025

California Department of Transportation

DIVISION OF AERONAUTICS - M.S. #40
1120 N STREET
P. O. BOX 942874
SACRAMENTO, CA 94274-0001
PHONE (916) 654-4959
FAX (916) 653-9531
TTY 711
www.dot.ca.gov

March 17, 2025

Steve Engfer
Planning Director
County of Mariposa
5100 Bullion Street
Mariposa, CA 95338

Electronically Sent <sengfer@mariposacounty.org>

Re: SCH #2025020540 – Conditional Use Permit No. 2023-078

Dear Steve Engfer:

The California Department of Transportation (Caltrans), Division of Aeronautics (Division) has reviewed the Mitigated Negative Declaration (MND) of Conditional Use Permit No. 2023-078. One of the goals of the Division is to assist cities, counties, and Airport Land Use Commissions (ALUC) or their equivalent, to understand and comply with the State Aeronautics Act pursuant to the California Public Utilities Code (PUC), Section 21001 et seq. Caltrans encourages collaboration with our partners in the planning process and thanks you for including the Division of Aeronautics in the review of the MND.

In accordance with CEQA, Public Resources Code Section 21096, the California Airport Land Use Planning Handbook (Handbook) must be utilized as a resource in the preparation of environmental documents for projects within the Airport Influence Area (AIA) as identified in the Airport Land Use Compatibility Plan (ALUCP) for the specific airport that the project is located near. If such a plan has not been adopted, then the area within two miles of the airport will be considered the AIA. The Handbook is a resource for all public use airports and is available online at: https://dot.ca.gov/-/media/dot-media/programs/aeronautics/documents/californiaairportlanduseplanninghandbook-a11y.pdf

A-1

Safety Compatibility Policies

The Project site is approximately 600 feet northeast of the Mariposa-Yosemite Airport and is within Safety Zone B of the Mariposa-Yosemite Airport Comprehensive Land Use Plan (MACLUP). Therefore, it must adhere to the safety criteria and restrictions defined in the MACLUP, adopted by the ALUC pursuant to PUC Section 21674 and is subject to review authority by the ALUC.

A-2

The proposed Project consists of school field trips, workshops, special events, live music, and mobile catering. The MACLUP states that specifically excluded land uses for Safety Zone B include uses intended as a place for the general public to gather. Therefore, the Division has concerns that this project is not compatible with the MACLUP.

A-2

Moreover, the Division has additional concerns as the Project falls within Safety Zones 2 (Inner Approach/Departure Zone) and 3 (Inner Turning Zone) according to the Handbook generic Safety Zones. Per the Handbook, group recreational uses are prohibited in Safety Zones 2 which has a high risk level and 3 which has a moderate to high risk level. A majority of the project's development takes place within Safety Zone 6 (Traffic Pattern Zone) according to the Handbook generic Safety Zones. Per the Handbook, outdoor stadiums and similar uses with very high intensities should be avoided in Safety Zone 6, which has a low risk level.

Increase in Density/Intensities

The Project stipulates that it contains increased density development and introduces new safety concerns that may be incompatible with the MACLUP and that are not in accordance with the guidance in the Handbook. The purpose of the Handbook is to prevent the creation of new incompatible land uses near airports, the MACLUP's purpose would be the same for the Mariposa-Yosemite Airport. To ensure compatibility between the Project, the Handbook, and the MACLUP, we recommend implementing mitigation measures such as ensuring increased density development takes place outside of Safety Zones 2 & 3 (per the Handbook) and Safety Zone B (per the MACLUP). Per the MACLUP, any land use with a population density greater than 50 persons per acre is not allowed in Safety Zone B.

A-3

Additionally, the Handbook states Safety Zone 2's maximum nonresidential intensity shall not exceed 40 average number of people per gross acre and 80 people per gross single acre. Safety Zone 3's maximum nonresidential intensity shall not exceed 70 average number of people per gross acre and 210 people per gross single acre. A majority of the Project's development takes place in Safety Zone 6 (per the Handbook), and Safety Zone 6's maximum nonresidential intensity shall not exceed 200 average number of people per gross acre and 800 people per gross single acre. Ongoing coordination between the City, developers, and the ALUC is essential to align future projects with the MACLUP and Handbook guidance and ensure a balanced approach to growth.

Closing Statements

An ALUCP is mandated to prevent the creation of new incompatible land uses near airports, thus minimizing noise nuisance and safety hazards around airports while promoting orderly development.

A-4

It is the responsibility of the ALUC to follow the guidance of the Handbook and use their ALUCPs to assess potential risks to people and property in areas within the vicinity of an airport and to promote the orderly development of air transportation while protecting the public health, safety, and welfare.

These comments reflect the areas of review by Caltrans Division of Aeronautics with respect to airport-related noise, safety, and land use planning issues. Thank you for the opportunity to review and comment. If you have any questions, please contact me by email at leana.tolentino@dot.ca.gov.

A-4

Sincerely,

Leana Tolentino

Leana Tolentino
Associate Transportation Planner
Division of Aeronautics

c: State Clearing House <state.clearinghouse@opr.ca.gov>
Matthew Friedman, Chief Office of Aviation Planning, <matthew.friedman@dot.ca.gov>
Nirupama Stalin, Senior Transportation Planner <Nirupama.stalin@dot.ca.gov>

Response to Letter A

Commenter: Leana Tolentino, Associate Transportation Planner, Caltrans Division of Aeronautics

Date: March 17, 2025

Response A-1:
The commenter provides an introduction and reference to the California Airport Land Use Planning Handbook (Handbook) and that the Handbook must be utilized as a resource in the preparation of environmental documents for projects with the Airport Influence Area (AIA) as identified in the Airport Land Use Compatibility Plan (ALUCP). The commenter provides a link to download the Handbook. No response is required.

Response A-2:
The commenter states that the Project site is approximately 600-feet northeast of the Mariposa-Yosemite Airport and is within Safety Zone B of the Mariposa-Yosemite Airport Comprehensive Land Use Plan (MACLUP) and raises concerns related to the consistency with the safety criteria and restrictions defined in the MACLUP. The commenter further states that specifically excluded land uses for Safety Zone B include uses intended as a place for the general public to gather.

The commenter raises additional concerns related to compatibility with the Handbook. The commenter states that the Project falls within Safety Zone 2 (Inner Approach/Departure Zone) and 3 (Inner Turning Zone) and that group recreational uses are prohibited in Safety Zones 2 and 3. Further, the commenter states that the majority of the project's development takes place within Safety Zone 6 (Traffic Pattern Zone) and that outdoor stadiums and similar uses within very high intensities should be avoided in Safety Zone 6.

As illustrated in the Project Plans (Figure 2 and full plans attached as Appendix L) of the Happy Goat IS/MND, the majority of the Project site is located outside of Zone B of the MACLUP, including the Project development/activity area. There are no Project improvements or recreational uses/activities proposed within the site that are located within Zone B of the MACLUP. Additionally and as detailed in Section B.9, *Hazards and Hazardous Materials*, the Proposed Project's structural coverage is less than 50% of the total land area and no more than 50 people per acre will gather in locations of the portion of the Project site that is within Zone B of the MACLUP, in compliance with the safety criteria and restrictions defined in the MACLUP. Further, no improvements are proposed within Zone A or C of the MACLUP.

The Proposed Project is consistent with the Basic Compatibility Policies of areas within Safety Zone 6 as detailed on Page 4-25 of the Handbook. The Proposed Project does not propose a outdoor stadium or similar uses with very high intensities. The Proposed Project includes daily public farm tours, bi-weekly outdoor education schools, and occasional special events and workshops. Up to 175 guests are anticipated on a daily basis, and up to 300 guests during special events.

Response A-3:
The commenter recommends implementing a mitigation measure such as ensuring increased density development takes place outside of Safety Zone 2 & 3 (per the Handbook) and Safety Zone B (per the MACLUP). The commenter further states that any land use with a population density greater than 50 persons per acre is not allowed in Safety Zone B.

Additionally, the commenter states that the majority of the Project's development takes place in Safety Zone 6 and the maximum nonresidential intensity shall not exceed 200 average number of people per gross acre and 800 people per gross single acre.

As noted above, the Project's development/activity area is located outside of Zone B of the MACLUP and there are no structures or uses for gathering of people within Zone B (or within Zone A or C). Additionally, no more than 50 people per acre are anticipated to gather within Zone B due to limited activities within that area (i.e., the solid waste dumpster, composting and private staging areas are located within this area per the Site Plan (see Figure 2 of the Happy Goat IS/MND). Therefore, mitigation measures are not required.

As stated in the Project Description of the Happy Goat IS/MND, the Proposed Project covers approximately 29acres of the 250-acre parcel. As noted above, up to 175 guests are anticipated on a daily basis, and up to 300 guests during special events. It is anticipated that the Proposed Project would not exceed the maximum nonresidential intensity requirements per the Handbook.

An implementing mitigation measure as suggested by the commenter is not required as the Project's development/activity area is outside of Zone B per the MACLUP and is consistent with the Basic Compatibility Policies of Safety Zone 6 per the Handbook.

Response A-4:
The commenter provides closing statements in the letter, including the responsibilities of the ALUCP. These comments are noted, and no response is necessary.

CALIFORNIA STATE TRANSPORTATION AGENCY GAVIN NEWSOM, GOVERNOR

California Department of Transportation

OFFICE OF THE DISTRICT 10 PLANNING
P.O. BOX 2048 | STOCKTON, CA 95201
(209) 948-7325 | FAX (209) 948-7164 TTY 711
www.dot.ca.gov

March 17, 2025

Ms. Kaitlyn Casner
Planner III
Mariposa County
Planning Department
5100 Buillion Street
Mariposa, CA 95338

MPA-49-PM 22.236
Initial Study (IS)
SCH #2025020540
Eco Extreme Holdings, LLC

Ms. Casner,

The California Department of Transportation (Caltrans) appreciates the opportunity to review and comment on the Initial Study (IS) No. 2023-078 located at 5030 CYA Road with APN 012-041-002 and land use designation Mountain General and Mountain Transition. The proposed project is for a Special Events Facility including daily public farm tours, biweekly outdoor educational schools, and occasional special events and workshops. The bi-weekly outdoor education schools would include up to 50 guests per group. Up to 175 guests are anticipated on a daily basis, and up to 300 guests during special events. The Project site is improved with a 6,912 square feet barn, six (6) greenhouses, a 5,880 square feet goat/work barn. The total square footage of all permanent structures on the 29-acre project site would be approximately 30,952 square feet.

Caltrans has the following comments:

Environmental

- If there are any construction related activities that will encroach into Caltrans Right of Way (ROW) as a result of the project, the project proponent must apply for an Encroachment Permit with the Caltrans District 10 (D-10) Encroachment Permit Office. All California Environmental Quality Act (CEQA) documentation, such as the final Initial Study (IS), with supporting technical studies, must be submitted with the Encroachment Permit Application. These studies may include an analysis of potential impacts to any cultural sites, historic properties, biological resources, hazardous waste/materials, scenic highways, and/or other environmental resources within Caltrans Right of Way, at the project site(s). Evidence of consultation with local Native American tribes and interested parties

B-1

will need to be presented within the technical documents for approval of encroachment in the Caltrans ROW. B-1

- If any previously unknown cultural resources are discovered during construction in Caltrans ROW, all work must stop within a 100-foot radius of the discovery. The Caltrans D-10 Environmental Office must be notified immediately. The Caltrans Professionally Qualified Staff (PQS) will investigate the discovery. No work shall resume within the 100-foot radius until authorized by the Caltrans PQS. B-2
- If there are mature trees within and/or near Caltrans ROW that could provide suitable nesting habitat and if work will occur between February 1 and September 30 of any year, a pre-construction bird survey must be conducted by a qualified biologist prior to the start of any construction related activities in Caltrans ROW. If an active nest is observed, a protective buffer must be established around the nest per CDFW guidelines. No work is allowed within the protective buffer limits until the young have fledged and until authorized by the Caltrans District 10 Environmental Office. Results of the pre-construction bird survey(s) must be provided to the Caltrans District 10 Environmental Office prior to the start of construction. B-3
- If there are impacts to water resources within Caltrans ROW, Caltrans will need to review the correspondence with the permitting authorities (California Department of Fish and Wildlife [CDFW], United States Army Corps of Engineers (USACE), Regional Water Quality Control Board (RWQBC) and/or be provided copies of any required permits prior to the start of any construction in Caltrans ROW. If there are impacts to any special status species, critical habitat, or Essential Fish Habitat that exist within Caltrans ROW, evidence of consultation with the California Department of Fish and Wildlife (CDFW), U.S. Fish & Wildlife Service (USFWS), and/or National Oceanic and Atmospheric Administration (NOAA) National Marine Fisheries Service shall be provided to Caltrans with the Encroachment Permit application. B-4
- The Draft IS states that there is suitable habitat present for multiple State and Federal special-status species. If the project has potential to impact or affect any State or Federally listed species, then Caltrans will want to see correspondence from CDFW and/or USFWS submitted with the Encroachment Permit Application. The IS states that the project has potential to impact California Tiger Salamander (CTS), therefore, the project proponent must obtain appropriate State and Federal permits/approvals from CDFW and USFWS. B-5

Active Transportation

- Caltrans recommends considering the inclusion of pull-thru parking spaces for RVs, buses, coaches, or trucks with trailers.
- Please consider the installation of bicycle racks within the development to accommodate active transportation and e-bikes.

B-6

Systems Planning

- The Fire Hazard Mitigation Plan (FHMP) section 4.2 - Road and Access - Emergency Event states, "All proposed roads include a 24' wide gravel surface with a 1' shoulder on either side." Although this might be adequate for automobiles to pull over on the shoulder to allow emergency vehicles to pass, this, may not be adequate for vehicles to turn around for other emergencies like stalled vehicles or any type of vehicular accident within the vicinity.
- Caltrans recommends a wider access facility of 30' with two 12' wide lanes and 6' shoulder (3'ft on each side) rather than the proposed 24' as indicated. Providing the increased access space would more adequately ensure safety measures and benefit all users including visitors, employees bicyclists and pedestrians.
- Increasing the access to a 30' wide lane will help to not impede additional traffic that may be impacted on Mt. Bullion Cutoff Road and State Route 49.

B-7

Travel Forecasting and Complete Streets

- In the Trip Generation Memorandum for the Happy Goat Farm Project, it was assumed that there will be approximately 175 visitors a day with a max allowable guest of 300 people. Also, there is an assumption that there will be 4 persons per vehicle. Can you provide a reference on how you concluded with 175 visitors per day resulting in 88 total trips? Were these trips calculated through the ITE Trip Generation Manual?

B-8

Traffic Operations

- It is difficult to tell where the actual limit line is for the vehicle sight distance on page 243 of the California Environmental Quality Act Initial Study. West of the project driveway is a hill which appears to not have adequate vehicle sight distance.
  - Do you have field pictures that verifies that it meets the required sight distance?
  - Please provide these pictures for our review.
- The proposed driveway at CYA Road is not up to Caltrans standards.
  - This road will need to be upgraded to required Caltrans standards.
- There will need to be a left turn for vehicles/buses entering the facility as a refuge lane due to the higher number of vehicles.

B-9

All future development for the project location will require further review by Caltrans. If you have any questions or would like to discuss these comments, please contact Lloyd Clark at (209) 986-9802 (Email: Lloyd.Clark@dot.ca.gov) or me at (209) 986-5762 (email:) Jonathan.Oshalim@dot.ca.gov.

B-10

Sincerely,

Jonathan Oshalim

Jonathan Oshalim, Chief
Office of Rural Planning

"Improving lives and communities through transportation."

Response to Letter A

Commenter: Jonathan Oshalim, Chief, Caltrans Office of Rural Planning, Caltrans District 10

Date: March 17, 2025

Response B-1:
The commenter provides information related to the requirements for a Caltrans Encroachment Permit. This comment is noted, and no response is necessary.

Response B-2:
The commenter states that if any unknown cultural resources are discovered during construction in Caltrans ROW, all work must stop within a 100-foot radius of the discovery. The commenter further requires that Caltrans D-10 Environmental Office be notified of the discovery. These comments are noted, and no response is necessary.

Response B-3:
The commenter provides information related to suitable nesting habitat and requirements for a pre-construction bird survey for work within and/or near Caltrans ROW. These comments are noted, and no response is necessary.

Response B-4:
The commenter requests that, if there are impacts to water resources within Caltrans ROW, that Caltrans will need to review the correspondence with permitting authorities. These comments are noted, and no response is necessary.

Response B-5:
The commenter references the Happy Goat IS/MND related to the potential impacts to multiple State and Federal special-status species and that requests that Caltrans see correspondence from CDFW and/or USFWS submitted with the encroachment permit. These comments are noted, and no response is necessary.

Response B-6:
The commenter recommends that the Project include pull-thru parking spaces for RVs, buses, coaches, or trucks with trailers and to consider the installation of bicycle racks within the development to accommodate active transportation and e-bikes. These comments are noted, and no response is necessary.

Response B-7:
The commenter references the Fire Hazard Mitigation Plan (FHMP) Section 4.2, *Road and Access* which states that all roadways include a 24' wide gravel surface with a 1' shoulder on each side. The commenter raises concerns that this roadway width may not be adequate for emergency vehicles to turn around in emergencies such as stalled vehicles or any type of vehicular accident

within the vicinity. The commenter recommends a wider access facility of 30' with two 12' wide lanes and a 6' shoulder (3' on each side) rather than the proposed 24' as indicated.

The Proposed Project includes a 24' wide internal access roadway as detailed in the FHMP, exceeding the Mariposa County Rural Section Class II DWG R-2 Standard Detail and Mariposa County Fire Department standards for access roads. Specifically, Mariposa County Fire Department requires access roads to mee the Fire Code, including a minimum width of 20', minimum 13'6" of vertical clearance, be of an all-weather surface and meet the compaction needs of fire equipment. Caltrans recommended road width is noted.

Response B-8:
The commenter references the Trip Generation Memorandum prepared by Wood Rodgers, dated December 8, 2023, and that there is an assumption that there will be 4 persons per vehicle and asks for a reference on how the Trip Generation Memorandum concluded that with 175 visitors per day would result in 88 total trips. The commenter further questions whether the ITE Trip Generation Manual was utilized.

The Trip Generation Memorandum prepared by Wood Rodgers assumed the maximum number of trips based on the estimated daily number of attendees as detailed in the Project Description. However, the events would occur throughout the day within the Project's hours of operation of 9:00 AM and 10:00 PM and activities would not occur at the same time. Based on the proposed activities/events proposed, the Trip Generation Memorandum anticipated a high level of carpooling (including but not limited to school buses and vans) and as such, an occupancy of 4 persons per vehicle.

Pursuant to Section 17.108.220, *Special Event Facilities,* the business owner is required to comply with all requirements of the Operational Standards (Section 17.108.220(D)) and all established Conditions of Approval for the Proposed Project. Included in the Operational Standards is requiring the Proposed Project to meet Adequate Capacity requirements of the Mariposa County General Plan for the access road, including State Fire Regulations. Consistency with this requirement, including other Operational Standards, is monitored yearly via an Annual Report submitted to the Mariposa County Planning Department (Section 17.108.220(G)).

Response B-9:
The commenter references the Corner Sight Distance for CYA Road at SR 49, prepared by Wood Rodgers as part of the Trip Generation Memorandum and raises concerns related to the sight distance to the west and that a hill may obscure the vehicle sight distance. Additionally, the commenter states that the proposed driveway at CYA Road is not up to Caltrans standards and would need to be improved.

As illustrated in the Corner Sight Distance for CYA Road at SR 49 in the Trip Generation Memorandum (Attachment B), the left-turn from stop sight distance is estimated to be 662' and the right-turn from stop is estimated to be 574'. The driveway at CYA Road and the Subject Property access road is required to adhere to Mariposa County Standards and Mariposa County Fire Department requirements.

If work is conducted within the Caltrans right-of-way, an Encroachment Permit from Caltrans will be required, as noted in preceding comments provided by Caltrans.

Response B-10:
The commenter provides a closing statement to the letter. No response is necessary.

Janet Bibby
3636 State Highway 140
Catheys Valley, CA 95306

RECEIVED
MAR 18 2025
Mariposa County Planning Department

March 17, 2025

Mariposa County Planning Department
Post Office Box 2039
Mariposa, CA 95338

RE: Conditional Use Permit (CUP) Application Number 2023-078
Happy Goat, LLC, Applicant
Formal Public Comment/Public Hearing

Dear Mariposa Planning Director and Staff
and Honorable Planning Commissioners:

Please consider the following concerns, during your review of CUP Application Number 2023-078, which is a commercial level event center by applicant's definition (goatnasium, weddings, greenhouse, culinary classes, educational site with visiting students and tourists, workshops, etc.).

In order to fit this intense scale of use within this rural location, mitigation measures must be required and a close review of whether this use is compatible with existing roads, circulation, dark skies, noise and the established residential uses, while maintaining public health and safety. You will always hear it will create jobs, bring tourists, but a careful mitigated project will result in a sustainable upfront project with limited impacts to neighborhoods while maintaining the County's General Plan goals and objectives. C-1

We find ourselves just now reviewing a site with approximately 8 structures and 20 water tanks, roads to accommodate commercial activities, and this project is just now coming before the Planning Commission for a Conditional Use Permit review. Each established improvement, is being interlinked and tied to this project. This did not happen by accident and development will be used collectively and should be reviewed collectively, including all permanent and temporary improvements.

Contained within the Proposed Mitigated Negative Declaration, Page 4, Item 7.e.1, states, "Prior to the issuance of a grading or building permit for any structure or improvements within the project site, the septic system and associated leach field(s) shall be approved for septic disposal by the Mariposa County Environmental Health Unit and installed by the project proponent prior to operation of any Conditional Use permit project activities". **Keep in mind we already have 8 plus structures (including 2 barns), 20 water tanks, and interior roads and with visitation that has already transpired with events/tours on site.** C-2

Prior to the Happy Goat project, this parcel consisted of bare agriculture open-space. With rural impacts to neighboring roads, environment, and residential dwellings. So, we are going from open-space to an event center.

Therefore, safety impacts to the CYA Road ingress and egress, will be additionally increased by limited sight distance, traffic flow, and the existing blind curve with an accident history. Again, parcel went from bare land and an intermittent traffic flow, to the proposed use to be a full-fledged event center accommodating 175 people every day, including buses, RV's and up to 300 people during special large events like weddings, retreats, etc. We all know at a wedding everyone arrives about the same time, this is true for tours, etc. Highway 49 North or the entrance onto the CYA Road, historically does not accommodate this level of daily use. Historically, this part of Highway 49 North has had several accidents, with the limited use that currently exists. C-3

Seasonal creek impacts and roads traversing across property should include Fish and Wildlife review. Seasonal creeks lead to a main waterway drainage. Setbacks from all creeks and existing residential uses, should be carefully reviewed and mitigated for pesticides, leach fields, and runoffs. It is imperative that parcels that are not commercially zoned, but are permitted at a commercial level of use, co-exist for all. C-4

The emergency egress road, as well as the main entrance, should be required to be maintained for all-seasons, with CalFire fire code widths, turnarounds and pullouts. In addition, said emergency exit should go through a review by CalTrans for encroachment purposes, as it will be accommodating up to 300 people. A dedicated easement should be required as owners change and if this road is a condition, it must be dedicated and recorded for this purpose and level of use. C-5

This event center, and all its facilities, should have greater setbacks and natural screening for the co-existence of neighboring residential owners. This parcel has never accommodated a commercial level event center. Mariposa County should be careful as to ensure property owner's uses co-exist, in that the Mariposa General Plan has been relied upon for residential property owners' rural feel, peace and enjoyment, health and safety, and the proximity of right to agriculture operations. The General Plan set aside specific properties for commercial zoning and uses, and this parcel was not anticipated or designated as commercial. C-6

Dumpster and composting location should be moved as a condition. The location of the proposed dumpster and composting will negatively impact full-time residents traveling the CYA Road, as well as the neighboring property owner, visitors, etc. For a project that does not generate complaints, the compost/trash dumpster should be relocated somewhere else on the 29 acres, so that it does not become an attractive nuisance for pests, wildlife, etc. It is somewhat difficult to rationalize the composting/trash site selected out of 29 acres, just happened to be within 500 feet of the adjacent residence? C-7

The Airport Safety Zone, references no more than 50 people per acre will gather in compliance with Safety Zone B. However, the daily visitors are estimated to be at 175 daily and up to 300 for corporate retreats, weddings, trade gatherings, outdoor music, car shows, and community Harvest Festival. All events that customarily have a central cluster of visitors housed or located in a concentrated attraction area, including the parking lot. There should also be a mitigation measure that addresses visitation limitations, when the general public is invited but to also ensure site never exceeds the visitor limits or the Airport Safety Zone limitations. Again, people cluster where the entertainment is. C-8

Outdoor music every day, is better suited on commercially zoned property, unless special mitigations can be implemented as to not devalue neighboring properties or becoming a noise nuisance. C-9

ADA parking spaces are listed as two (2) spaces. We all know just driving around Mariposa, two (2) spaces will not be sufficient. Mariposa County has a very high per capita disabled vehicle operator classification, and additional ADA spaces are necessary. C-10

Within the CEQA/Negative Declaration review, it mentions that the interlinking water tanks should be treated as a water system. Therefore, it should be reviewed and comments received by CalFire, Environmental Health, etc. accordingly. C-11

The Conditional Use Permit staff report, page 9, references a pilot Tony Boreson. The questions is whether said pilot is providing information as an uninterested pilot or a member of the non-profit organization, governing board member or investor? This is important, as it gives weight to the information being submitted. C-12

The proposed secondary emergency access road should be brought up to standard with a dedicated recorded easement and encroachment permit by CalTrans. In addition, the emergency access road should be maintained in accordance with CalFire requirements with necessary improved turnarounds/pullouts and to accommodate larger vehicles. C-13

Retreats are cited as a proposed use. Where will the over-night stay be for retreats? Within the documentation it indicates no over-night stay is permitted for event centers in rural areas. However, parking space size and references to retreats bring to question where will the over-night stay for visitors occur, especially during peak seasons? C-14

As Mariposa attempts to add tourism attractions across the countryside, it is imperative that zoning and land use and the overall expectations relying on the General Plan is not lost. You will always hear jobs, jobs, and tourism. However, it is imperative that Mariposa County ensures that varying land uses co-exist or the attraction to Mariposa will be lost. Neighborhood disputes surface or increase and the County taxpayer is left with the unmet demands on services. C-15

Thank you for your public service!

Respectfully submitted,

Janet Bibby
Resident of Mariposa County

Response to Letter C

Commenter: Janet Bibby, Resident of Mariposa County

Date: March 18, 2025

Response C-1:
The commenter provides an introduction to the letter. No response is necessary.

Response C-2:
The commenter references Mitigation Measure 7.e.1 related to the Proposed Project's septic system and associated leach field(s) and approval by the Mariposa County Environmental Health Unit prior to operation of any Conditional Use Permit project activities. No response is necessary.

Response C-3:
The commenter raises concerns related to the safety impacts to CYA Road ingress and egress and Highway 49 North.

A Trip Generation Memorandum prepared by Wood Rodgers for the Project made conservative assumptions related to employee and customer trips. Specifically, the Trip Generation Memorandum assumed that all Project employees would arrive in the morning during AM Peak Hour and leave during PM Peak Hour, resulting in 2 trips per employee per day. The Proposed Project's use of group tours/field trips, and daily activities would result in 175 visitors per day or 88 daily trips. Visitors would primarily arrive in the morning or afternoon and would stay several hours during the experience. The Trip Generation Memorandum included an access evaluation of the corner sight distance and truck turns at the CYA Road & Highway 49 intersection.

The corner sight distance was evaluated based on the Caltrans Highway Design Manual (HDM) and concluded that the minimum corner sight distance for vehicles making a right-turn from stop is 574 feet and the minimum corner sight distance for vehicles making a left-turn from stop is 662 feet. The Trip Generation Memorandum includes Attachment B that illustrates the actual and minimum required corner sight distance for the intersection and as shown in the attachment, the actual corner sight distance at the CYA Road and Highway 49 intersection meets or exceeds Caltrans requirements. Additionally, the Trip Generation Memorandum analyzed truck turning movements for the CYA Road and Highway 49 intersection as illustrated in Attachment C. The attachment illustrates the ingress and egress turn templates for the intersection using a 40-foot Single Unit (SU-40) Truck design vehicle. As shown, the CYA Road and Highway 49 intersection would accommodate the largest design vehicle anticipated to visit the Project site. The Trip Generation Memorandum concluded no improvements were needed to CYA Road and Highway 49 based on the number of vehicle trips generated by the Project.

Response C-4:
The commenter raised concerns regarding the seasonal creek impacts. Further, the commenter states that roads traversing the property should include Fish and Wildlife review.

The Property owner previously received approval from the California Department of Fish and Wildlife for road culvert crossing work (Lake and Streambed Alteration Agreement, CDFW – EPIMS-MAR-4725-R4).

Response C-5
The commenter states that the emergency egress road, as well as the main entrance, be maintained for all seasons and be built to Fire Code standards for widths, turnarounds, and pullouts. Additionally, the commenter suggests that the emergency exit requires an Encroachment Permit from Caltrans.

All access roads, including the emergency egress road, are required to adhere to Mariposa County and Mariposa County Fire Department Standards, including consistency with Fire Code with regards to lane width, fire apparatus turnarounds, etc. The Proposed Project will be required to obtain an Encroachment Permit from Caltrans for any work within the Caltrans right-of-way.

Response C-6
The commenter suggests a greater setback and natural screening for the Proposed Project.

As detailed in the Project Description, Special Event Facilities are allowed in the Mountain Home, Mountain Transition, Mountain General, and General Forest zoning districts. The subject property is split-zoned. The majority of the 249.24-acre project site is in the Mountain General Zone with the remainder in the Mountain Transition Zone. The parcel is in the Natural Resources land use classification within the proposed expanded Mariposa Town Planning Study Area and is located in the Mariposa-Yosemite Airport Overlay Zone. The Proposed Project covers approximately 29acres of the parcel. The Project site is improved with a 108' x 65' "big barn", 6 greenhouses, and a 70' x 84' goat barn. The only permanent structure being proposed under the Proposed Project is the container bathrooms facility.

Response C-7
The commenter raises concerns related to the location of the dumpster and composting location on the property.

As shown on the Site Plan (Figure 2 of the IS/MND), the dumpster, recycling, and composting uses are located at the southwestern corner of the Project site near the intersection of the site's access road and CYA Road. The composting pile is part of the Special Events facility application due to its inclusion in the Site Plan and it is specifically mentioned in the Solid Waste Management Plan. As noted in the Staff Report, Planning Staff is recommending that the Planning Commission adopt a Condition of Approval for the Special Events Facility to move the composting use to an area on the Project site that eliminates the potential odor nuisance to any neighboring properties. Specifically, Condition of Approval No. 19 (Attachment D of the Planning Commission Staff Report) requires the composting use be relocated to an area on the Project site that does not result in an odor nuisance to any neighboring property.

Response C-8
The commenter raises concerns related to the Airport Safety Zone and the intensity of the use.

Refer to the preceding responses to Caltrans Division of Aeronautics (Comment Letter A).

Response C-9
The commenter raises concerns related to outdoor music and that outdoor music would be better suited on commercially zoned property, unless special mitigation can be implemented so as to not devalue neighboring properties or become a nuisance.

Pursuant to the Mariposa County General Plan, the applicable noise level standard for the Proposed Project is 50 dB Leq.

An Acoustical Analysis, dated January 29, 2024, was prepared by WJV Acoustics (Appendix A of the IS/MND) and analyzed the Project Related Noise Levels, including amplified music and speech. As detailed in the Acoustical Analysis, WJV Acoustics measured noise levels at the project site while music was being amplified through a speaker system supplied by a live musician located at the Event Area (location is illustrated on the Site Plan). WJV Acoustics found that the noise levels measured at the closest rural residential property lines did not exceed the County's applicable daytime noise level standard of 50 dB Leq.

Pursuant to Section 17.108.220, *Special Event Facilities,* the business owner is required to comply with all requirements of the Operational Standards (Section 17.108.220(D)) and all established Conditions of Approval for the Proposed Project, including meeting the County Noise Standards (Section 17.108.220(D)(2). Annual reporting is required (Section 17.108.220(G)) to confirm that all applicable Operational Standards are adhered to.

Response C-10
The commenter suggests that additional ADA parking spaces are provided for the Proposed Project. The Proposed Project includes 92 off-street parking spaces with dimensions of 20' x 10'. Additionally, 2 ADA parking spaces are provided adjacent to the existing "big barn" and parking area "C" for a total of 4 ADA parking spaces, consistent with Mariposa County Zoning Code. This comment is noted.

Response C-11
The commenter references the IS/MND and the water tanks on the property and that it should be treated as a water system.

The Proposed Project is required via Condition of Approval No. 18, to contact the State Water Resources Control Board – Division of Drinking Water to determine if a drinking water permit is needed from that agency.

Response C-12
The commenter raised concerns related to the contact the Project Proponent had with Tony Boreson, a pilot at the Mariposa-Yosemite Airport regarding the helicopter flight path. This comment is noted.

Response C-13
The commenter suggests that the proposed secondary emergency access road be constructed to CAL FIRE requirements and that an Encroachment Permit be required by Caltrans. The emergency access road is required to adhere to Mariposa County and Mariposa County Fire Department standards. Additionally, if any work is completed within the Caltrans right-of-way, an Encroachment Permit from Caltrans would be required.

Response C-14
The commenter asks whether the Proposed Project would include overnight stays.

As noted in the Staff Report, no overnight lodging or camping is allowed under the proposed Conditional Use Permit.

Response C-15
The commenter provides closing comments to the letter. No response is necessary.

March 14, 2025

To: Steve Engfer, Director, MPA Co Planning Dept
Kaitlyn Casner, Planner III

Subject: Comments on Conditional Use Permit (CUP) No. 2023-078
Happy Goat, Inc.
ECO Extreme Holdings, LLC
5030 CYA Road
APN 012-041-002

Dear Ladies & Gentlemen,

As homeowners adjacent to the Happy Goat farm, we are writing to express our objections to some aspects of Happy Goat's request for a conditional use permit, and to request that requirements be added to the permit (if it is approved) to address these concerns. We would like to state that in general we support the project and appreciate the contribution Happy Goat has made to our community, subject to our comments below.

D-1

Noise.

Our property was purchased in 2005 with the understanding that the surrounding property would maintain its current zoning. Given this, there were anticipated types and levels of noise to be tolerated in accordance with the current zoning. This project potentially creates a significant amount of continually recurring, non-natural noise which we deem to be significantly detrimental to our comfort and general welfare. This noise would be caused by music and amplified voices arising from the uses noted in the CEQA Initial Study provided on the county's website, on page 3 in the Live Music paragraph:

a. Daily music played on the terraces
b. Amplified music at the Rose Garden
c. Amplified music from the big barn during Special Events

D-2

Having to hear other people's music occasionally -- such as might occur when a neighbor has a party or event or plays loud music when working outside -- is expected in a residential environment. However, having to hear music and amplified voices every day or even just every weekend is another story and is not acceptable to us. The county has received several complaints from people concerned about the beeping caused by commercial vehicles backing up at the landfill (if the biomass plant were to be built). The noise

expected from Happy Goat's music and special events would be substantially more noticeable than the beeping sounds and could be continuous for multiple hours.

Please note that on page 6 of the Acoustical Analysis report, it states

"On October 24, 2023 WJVA staff measured noise levels at the project site while music was being amplified through a speaker system supplied by a live musician, located at the Event Area. According to the musician and applicant, amplified noise levels during the simulated event were comparable to that which would be experienced during a special event."

No testing appears to have been done to determine the noise level if all three of the music locations had music and/or amplified voices (speaking into a microphone with an attached amplifier or speaker) playing at the same time. The report does not indicate the dB level of the tested sound at the origination source – WJVA's report only noted the dB level as measured at the property perimeter. The applicant self-reported that the level was "*comparable to that which would be experienced during a special event*" but no testing was done to determine if that level was what was typical for the anticipated events such as the Harvest Festival or a wedding. Additionally, the test was only conducted at one location within the project. The other locations may project sound differently than the tested location, especially if the tests were conducted inside the big barn instead of outside at the rose garden or on the terraces.

D-3

Our research indicates that the typical dB level for music from a wedding usually ranges between 95 to 105 dB especially if there is a live band, and when music is played outdoors for such an event, the dB level can be even higher. For comparison, consider that a chainsaw runs at about 100 dB. It is hard to believe that this level of sound would not be heard from our adjacent properties. Even if the dB were as low as 50 at the property line, Imagine having to hear this type of sound for possibly up to four hours straight during every Special Event or as frequently as daily from the terraces or rose garden. The noise is not natural and interferes considerably with the quiet enjoyment of our properties. Therefore, we do not believe that limiting sound at the property line to only 50 dB is acceptable and request that instead, the sound should not be audible at the property line.

Additionally, we would like to ask that the conditional use permit specify additional requirements such as:

a) Happy Goat must take measures to ensure that its customers, employees, and music vendors maintain sound levels in compliance with the permit.
b) Amplified music or amplified voices may not occur at more than one location of the property at a time if this would result in the sound being heard beyond the property line.

c) The duration of music and amplified voice may not exceed 3 hours from the start of the noise to the end.
d) No more than one music/amplified voice event on the overall property may occur per day.
e) Consistent with what the applicant has noted in the Special Events paragraph on page 2 of the CEQA report, which states that Special Events would occur up to once a month, we are asking that this be codified such that Special Events are limited to no more than once a month, unless the event did not have any music or amplified voice.

D-3

Traffic

A second large concern we have has to do with access to the property. Our property has an easement which may allow passage to the northern end of the Happy Goat property. We strongly object to having that easement used for any type of commercial traffic from any of the proposed activities on the farm, other than what would normally be anticipated for occasional general agricultural use such as grazing or farming.

D-3

Thank you for your consideration of these points.

Sincerely,

Robert and Jeanne Schmidt
5321 and 5319 West Whitlock Road
Mariposa, CA 95338

Response to Letter D

Commenter: Robert and Jeanne Schmidt

Date: March 14, 2025

Response D-1:
The commenter provides an introduction to the letter. No response is necessary.

Response D-2:
The commenter raises concerns related to noise impacts of the Proposed Project and requests that additional Conditions of Approval be placed on the Proposed Project.

Pursuant to the Mariposa County General Plan, the applicable noise level standard for the Proposed Project is 50 dB Leq.

An Acoustical Analysis, dated January 29, 2024, was prepared by WJV Acoustics (Appendix A of the IS/MND) and analyzed the Project Related Noise Levels, including amplified music and speech. As detailed in the Acoustical Analysis, WJV Acoustics measured noise levels at the project site while music was being amplified through a speaker system supplied by a live musician located at the Event Area (location is illustrated on the Site Plan). WJV Acoustics found that the noise levels measured at the closest rural residential property lines did not exceed the County's applicable daytime noise level standard of 50 dB Leq. The noise measurements were taken at 2 locations as illustrated on Figure 2, *Project Vicinity and Noise Monitoring Site Locations*.

Pursuant to Section 17.108.220, *Special Event Facilities,* the business owner is required to comply with all requirements of the Operational Standards (Section 17.108.220(D)) and all established Conditions of Approval for the Proposed Project, including meeting the County Noise Standards (Section 17.108.220(D)(2). Annual reporting is required (Section 17.108.220(G)) to confirm that all applicable Operational Standards are adhered to.

Additionally, Condition of Approval No. 21 requires that prior to the operation of any Special Events Facility use involving amplified sound, the required operational plan must include a noise monitoring program that includes but not limited to noise monitoring locations, methodology (including devices to be used for monitoring) and a noise monitoring log in order to verify the noise generated by Special Events maintains conformance with the WJV Acoustical analysis. Prior to commencement, the Planning Department will review and approve the noise monitoring program.

Response D-3
The commenter raises concerns related to use of an existing easement that allows access to the northern end of the subject Property. These comments are noted.

Steve Engfer

From: Harry Strawbridge <harry51@sbcglobal.net>
Sent: Friday, March 14, 2025 4:55 PM
To: Steve Engfer
Subject: Happy Goat CUP

You don't often get email from harry51@sbcglobal.net. Learn why this is important

March 14, 2025

Re: CUP #2023-078 for Happy Goat, Inc.

From: Harry Strawbridge and Jennifer Latta

5329 W. Whitlock Rd., Mariposa, CA

Preface:

From the Introduction to Mariposa County Zoning Code, Title 17: *"The Zoning Ordinance which follows, was designed to minimize land use conflicts and public nuisances. The Ordinance uses property development standards, or conditions, to control the possible public nuisance(s) created by adjacent uses. If a commercial use were to be permitted next to a residential property, adequate conditions must be imposed on the commercial use so that it does not become a public nuisance to the residential properties. Conditions which regulate the hours of operation, the type of commercial uses, the access and amount of noise, to name a few, could all be imposed on the commercial use. These are all conditions which are required to keep the commercial use from becoming a "public nuisance" to the surrounding residences. A public nuisance is created when a neighborhood, community, or any considerable number of persons, are adversely affected."*

From Title17, Sec.17.72.040: *"The Planning Commission shall determine whether or not the establishment, maintenance, or operation of the conditional use applied for will, under the circumstances of the particular case, be detrimental to the health, safety, morals, comfort, and general welfare of the persons residing or working in the neighborhood of such proposed use, or whether it will be injurious or detrimental to property and improvements in the neighborhood or the general welfare of the county. If the Planning Commission finds that the aforementioned conditions will not result from the particular use applied for and the use is consistent with the Mariposa County General Plan and any applicable specific plan, it may grant the use permit."*

E-1

1

Salient points:

(1) Zoning exists to preclude land use conflicts, and prevent the creation of "public nuisances", defined as a use which adversely affects a neighborhood, community, or any considerable number of persons.

(2) The use cannot be detrimental to the comfort and general welfare of the people in the neighborhood, or to the property and improvements in the neighborhood.

E-1

Concern: Noise.

Applicant proposes daily outdoor live music performances at several locations, and live music indoors during special events. Proposed operating hours are 9:00 am to 10:00 pm daily. The applicant's acoustic test reported the sound level to be 50db at the property lines.

Unreported are several important factors:

(1) What was the db level at the source of the test music?

(2) How far was it from the source to the property line recording location(s)?

(3) At how many locations were db levels recorded, and what were those locations?

(4) Was the wind blowing at the time of the test? If so, at what velocity, and in what direction?

Each of these factors could make a significant difference in the realistic efficacy of the acoustic test, and more importantly, to the actual perceived noise level at any of the various neighboring properties, regardless of what the db measurement was at the moment of testing.

E-2

Additionally, the natural inference from the information available in the Initial Study is that live music performed outdoors is planned daily until 10.00 pm. This is entirely too late. Many of us follow the old maxim, "early to bed, early to rise." If I go to bed at 8 o'clock on a summer evening with the windows open and I hear music, the Planning Commission will have failed in their assigned mission to prevent detriment of my comfort and general welfare.

We believe, and suspect that most of the neighbors would agree, that any audible music, announcing, or other noise from weddings, parties, etc., or noise otherwise currently unusual in the area, is an unacceptable violation of our right to the quiet enjoyment of our property, particularly after dark.

The solution to those issues is very simple and straightforward: Mitigating conditions must be put in place to ensure that music, etc., is inaudible beyond applicant's property lines, again, particularly after dark. Loud music must be contained within a soundproof building such that it is not audible beyond applicant's property lines. Outdoor music must be

restricted to a volume level that does not carry beyond applicant's property lines. Anything less would clearly be a detriment to the neighbor's comfort, and constitute a public nuisance as defined under Title 17. E-2

We encourage the Planning Commission to seriously consider the above, and take effective, enforceable measures to fulfill their obligation to protect the concerns, comfort and general welfare of those who may be adversely affected by the proposed CUP. E-3

Sincerely,

Harry Strawbridge and Jennifer Latta

Response to Letter E

Commenter: Harry Strawbridge and Jennifer Latta

Date: March 14, 2025

Response E-1:
The commenter provides language from the Mariposa County Municipal Code as a preface to the comments on the Proposed Project. No response is necessary.

Response E-2
The commenter raises concerns related to noise impacts of the Proposed Project.

Please refer to the preceding response regarding noise. Solutions provided in the letter are noted.

Response E-3
The commenter provides a closing statement in the letter. No response is necessary.

RESPONSE TO COMMENTS ON HAPPY GOAT CEQA INITIAL STUDY/MITIGATED NEGATIVE DECLARATION (SCH # 2025020540)

Planning Commission Meeting of March 21, 2025.
Agenda Item E. 1 Conditional Use Permit (CUP) No. 2023-078

RESPONSE TO COMMENTS THAT WERE RECEIVED AFTER PUBLICATION OF THE PLANNING COMMISSION AGENDA PACKET:

Additional comments were received from Mr. Daniel Wilson, adjacent property owner on March 19, 2025. Staff met with Mr. Daniel Wilson and Supervisor Toso. These comments were not received in time to include in the agenda packet for the Planning Commission which was uploaded for publication on March 14, 2025. The IS/MND and was circulated locally and through the State Clearinghouse (SCH) for a review by state agencies under SCH #2025020540. The 30-day review period for the document ran from February 14, 2025 through March 17, 2025. To assist in referencing comments and responses, the following code system was used:

Staff received the comments and those are memorialized in the following.

Comments and Response.
Concerns communicated by Mr. Wilson:

1. Issues regarding the build out of the existing agricultural uses and operation over the course of the last couple years (+/-):
    a. General Environmental Issues/Concerns
    b. Animal issues (dogs and goats on, or near his property).
    c. Erosion issues run-on to his property causing flooding
    d. Air – dust form composing operation and related staging area activities near his property
    e. Traffic- increase of traffic. Road is near to his property, causing noise and dust
    f. Nuisance Activities- weed eating approximately 5 am to 7:30 am near his property
    g. Noise- concrete trucks and delivery of materials during construction activities of the existing barns, roads and site infrastructure. Hours of the activities ranged outside of a 7 am to 10 pm timeframe.
    h. Concerns that the requests he made regarding the issues to the site operation staff were not being addressed.

2. Concerns regarding the potential approval of the CUP for special events uses, given the existing agricultural use operations and past practices issues he witnessed and was impacted by in regard to the preceding issues in item 1.

Staff Response:

The past activities and issues and concerns raised are noted.
A list of the previous Building and Grading permits issued for the past activities including the CDFW Streambed alteration agreement are referenced in the staff report.

Code Compliance Staff met with Mr. Wilson as did did the Envirnmental Health Unit staff in relation to the composing operation.

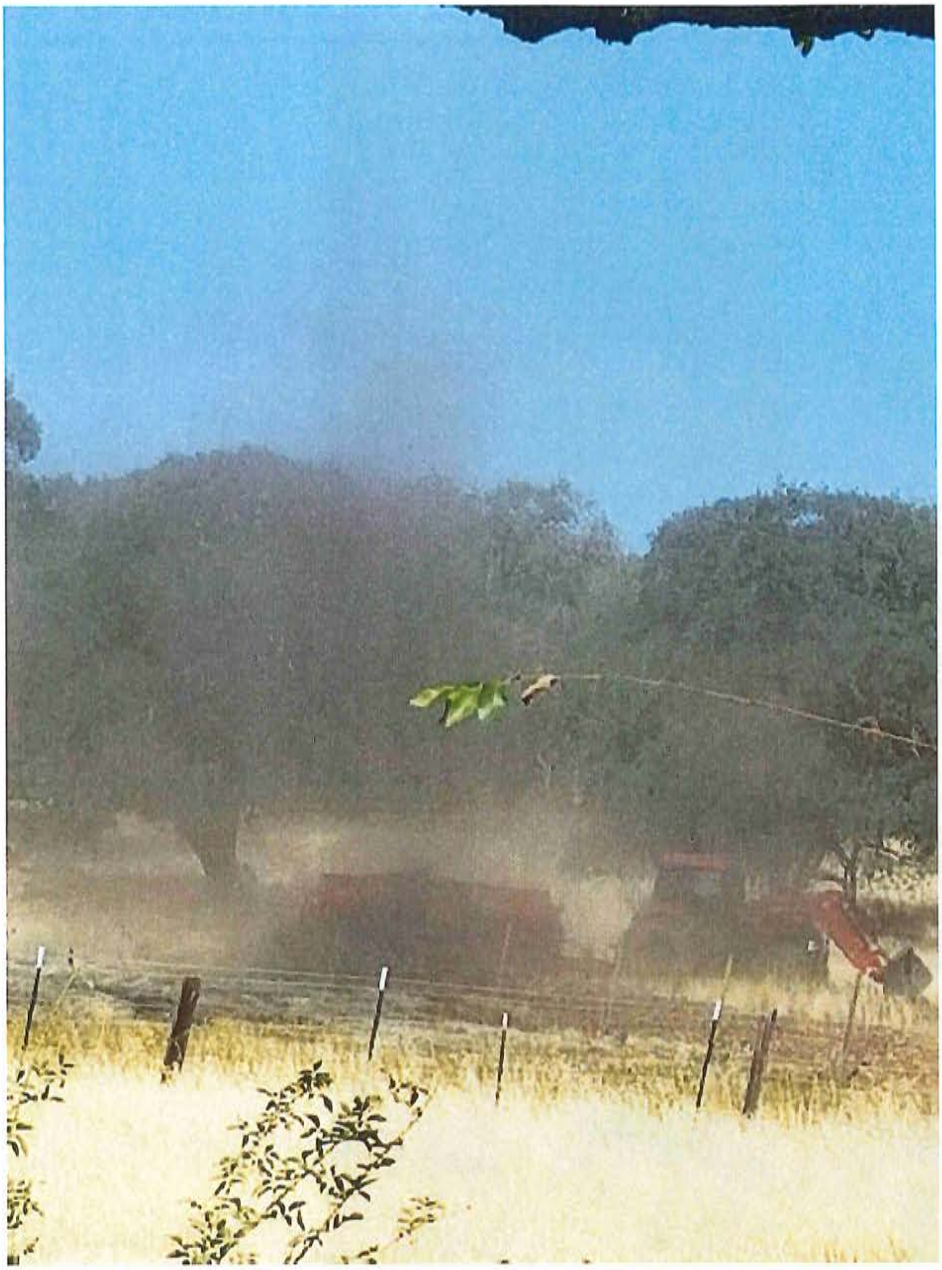
Conditions of approval require relocation of the composting operation to address Mr. Wilson's concerns and in accordance with the Special Event Facility title 17 Code provisions.

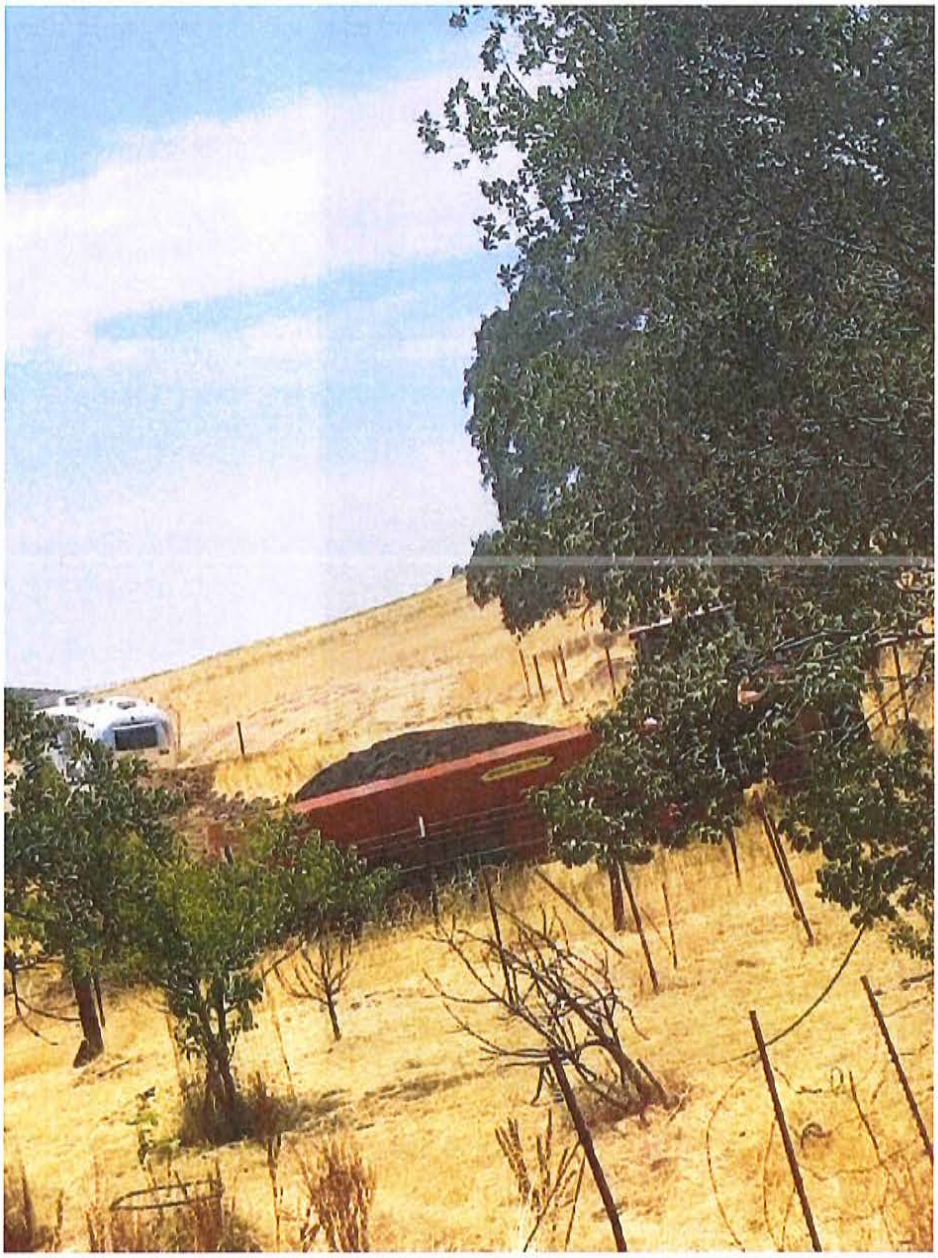
See responses to previous comments regarding erosion, noise, dust, odors traffic and nuisance activities.

Additionally, in response to concerns raised and As shown on the Site Plan (Figure 2 of the IS/MND), the dumpster, recycling, and composting uses are located at the southwestern corner of the Project site near the intersection of the site's access road and CYA Road. The composting pile is part of the Special Events facility application due to its inclusion in the Site Plan and it is specifically mentioned in the Solid Waste Management Plan. As noted in the Staff Report, Planning Staff is recommending that the Planning Commission adopt a Condition of Approval for the Special Events Facility to move the composting use to an area on the Project site that eliminates the potential odor nuisance to any neighboring properties. Specifically, Condition of Approval No. 19 (Attachment D of the Planning Commission Staff Report) requires the composting use be relocated to an area on the Project site that does not result in an odor nuisance to any neighboring property.

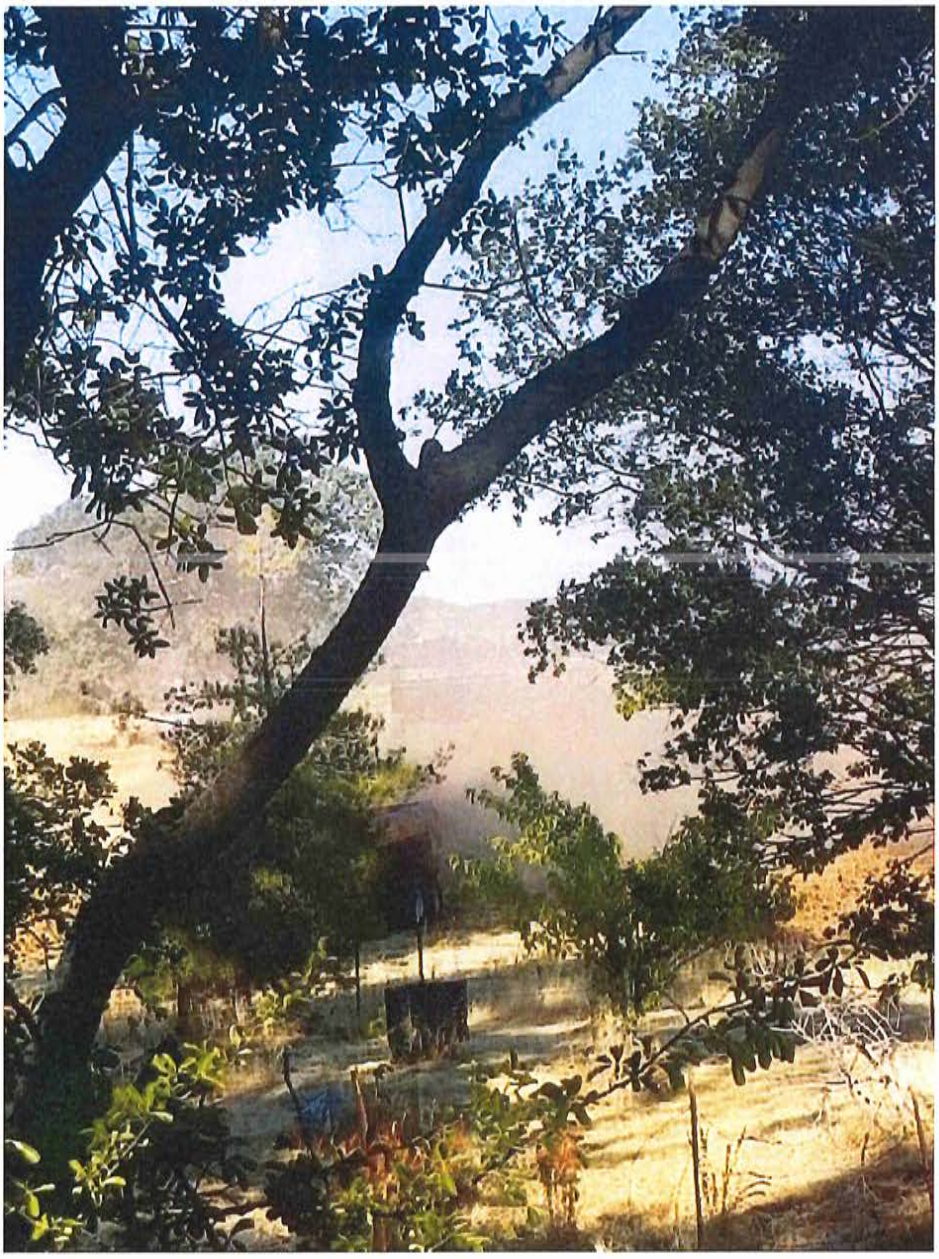
Additionally, if the CUP is approved, pursuant to Section 17.108.220, *Special Event Facilities,* the business owner is required to comply with all requirements of the Operational Standards (Section 17.108.220(D)) and all established Conditions of Approval for the Proposed Project, including meeting the County Noise Standards, dust odor, lighting and similar standards must be adhered to for the life of the project. Annual reporting is required (Section 17.108.220(G)) to confirm that all applicable Operational Standards are adhered to.

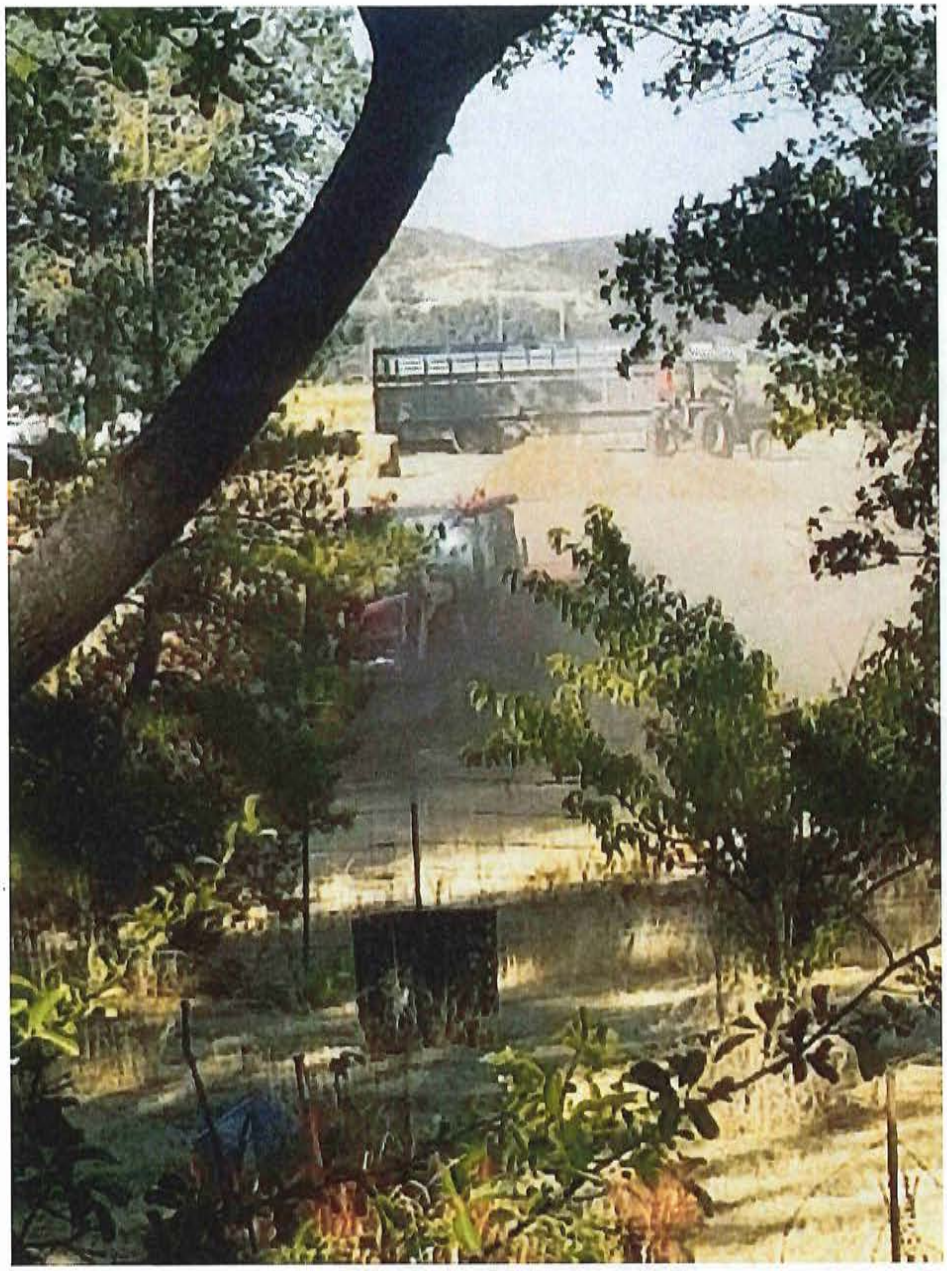
The following are pictures from Mr. Wilson pictures regarding the past activities for the project record.

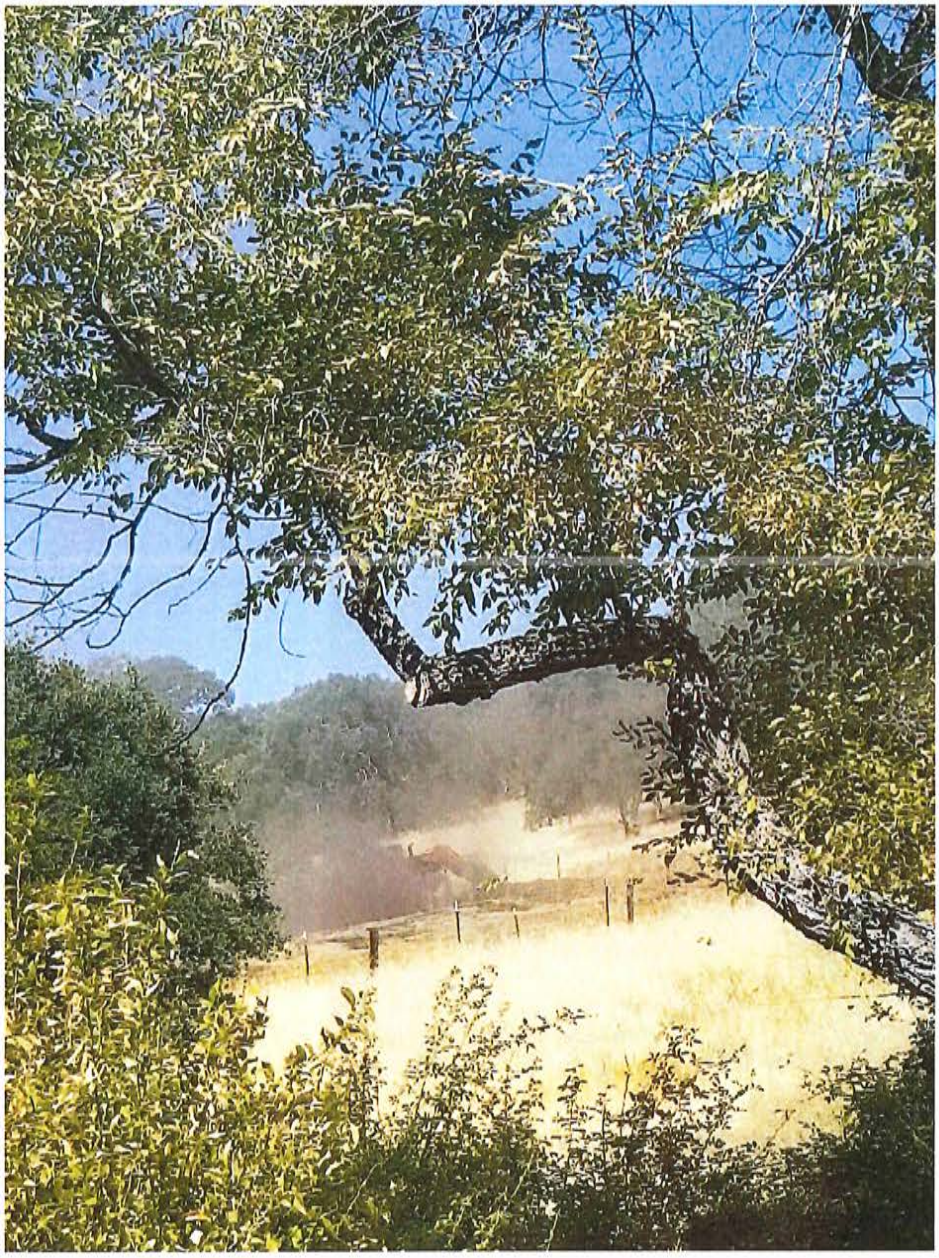


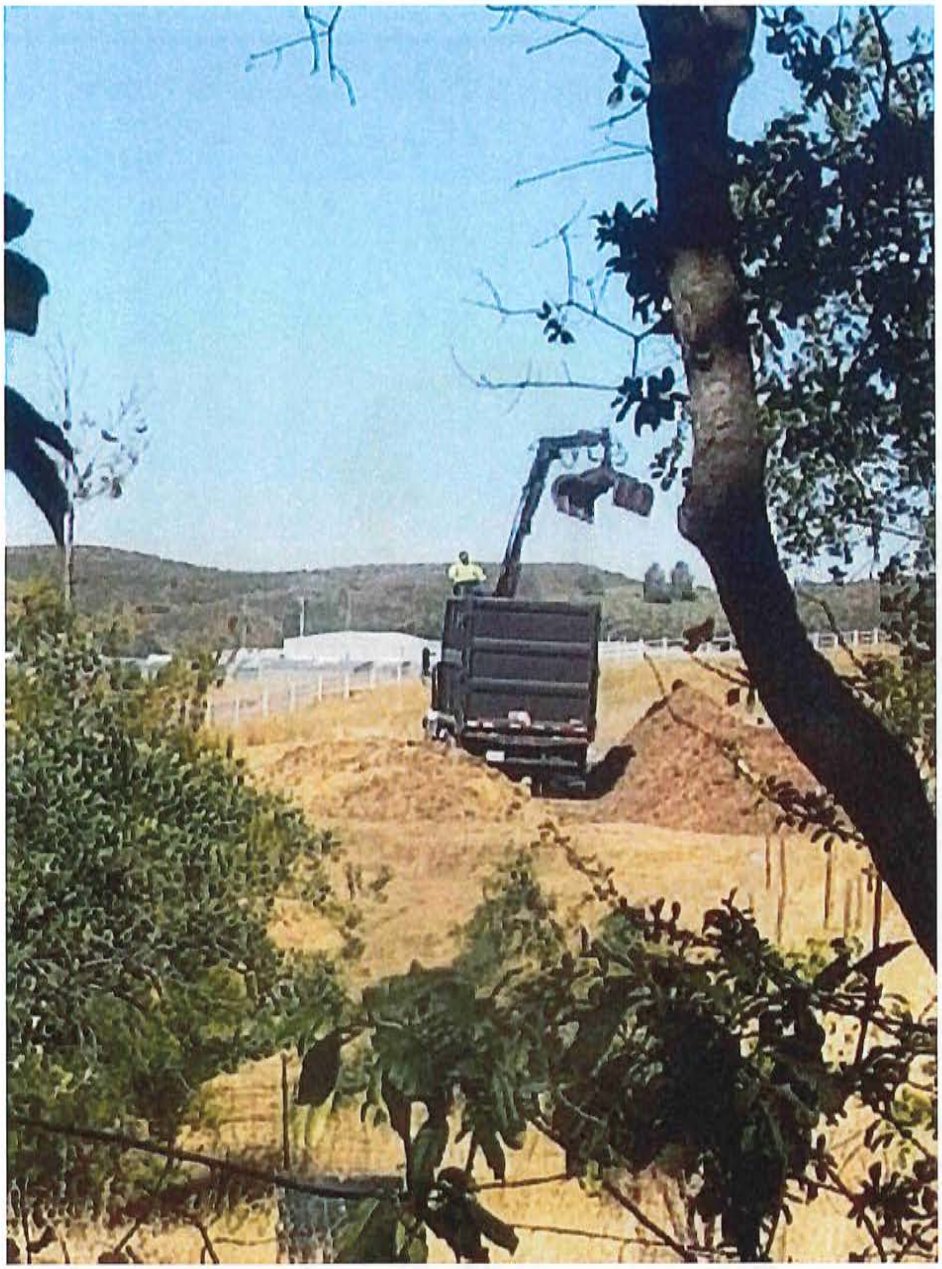




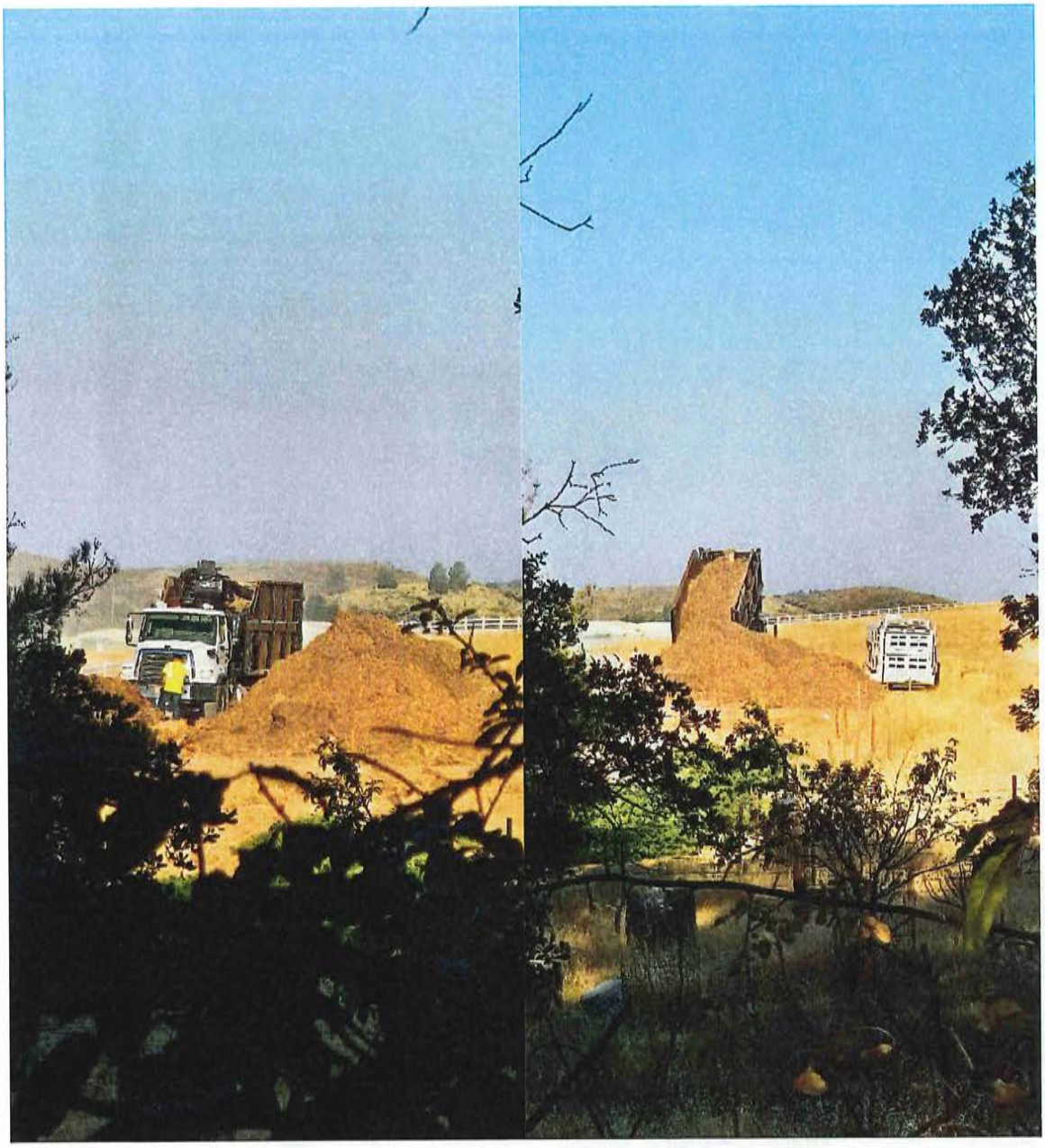


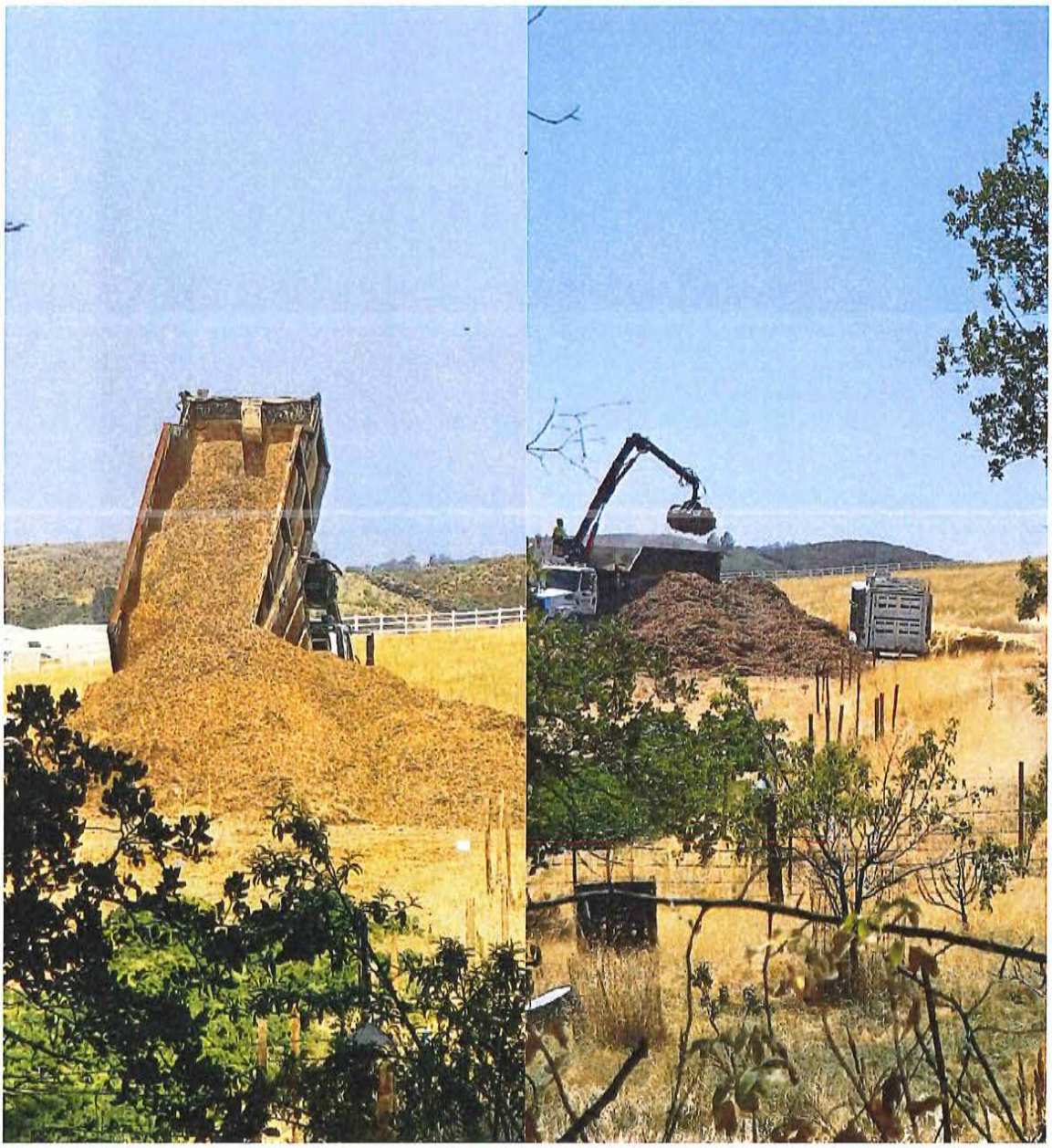














Conditional Use Permit No. 2023-078

Special Event Facility- Happy Goat

Planning Commission Public Hearing

March 21, 2025

Project Consideration and Action

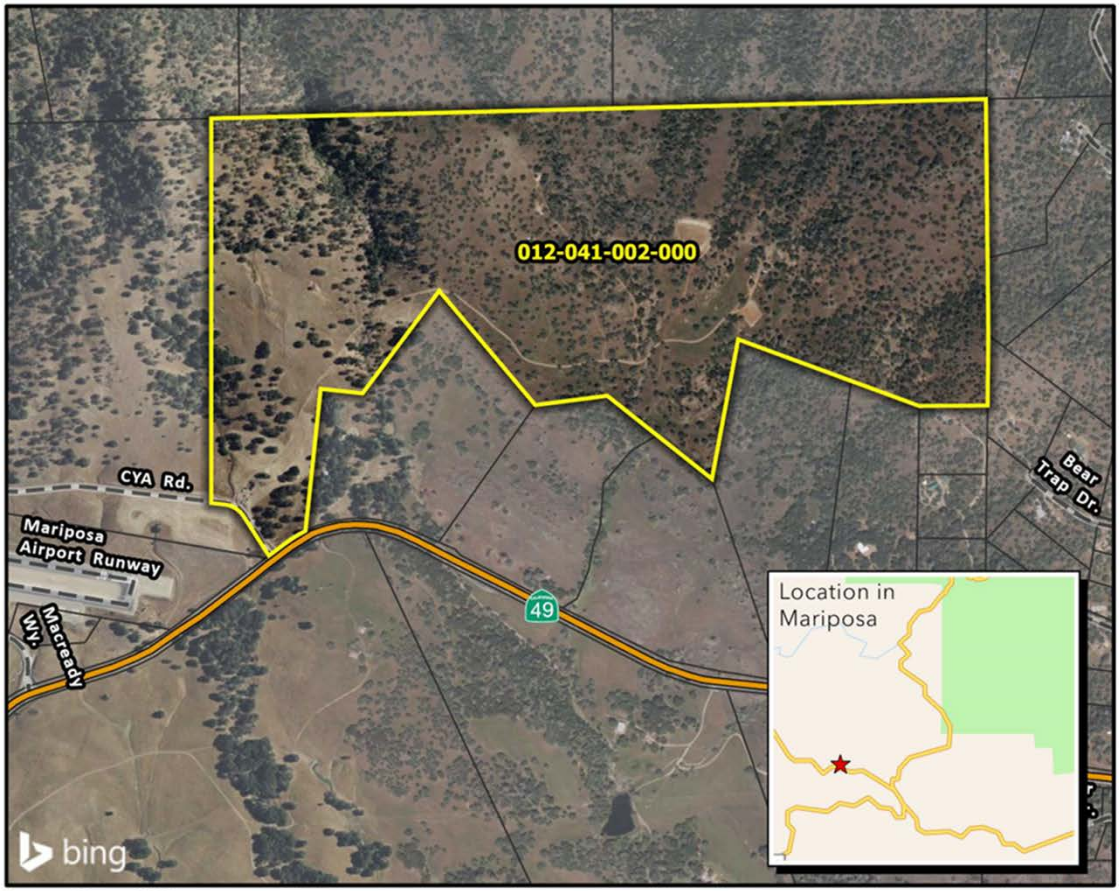
Applicant: Happy Goat, Inc.

Project Background

- The project site is located at 5030 CYA Road
- **APN 012-041-002**

- General Plan Land Use
  - Mariposa Town Planning Study Area
- Zoning
  - Mountain General , Mountain Transition
  - Airport Overlay
- Current on-site uses
  - Agricultural Uses - Happy Goat Farm

Mariposa County Planning Department
Project Vicinity Map



PROJECT TYPE: CONDITIONAL USE PERMIT 2023-078

APPLICANT: ECO EXTREME HOLDINGS, LLC

APN: 012-041-002-000

SITE ADDRESS: 5030 CYA ROAD, MARIPOSA, CALIFORNIA 95338

Coordinate System: NAD 1983 State Plane California III FIPS 0403 Feet

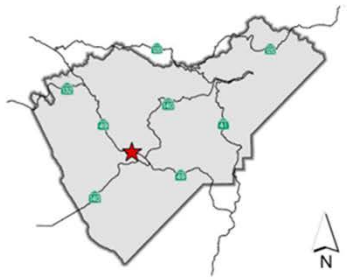
Map Date: Thursday, June 15, 2023

Data Source: Mariposa County Planning Department GIS; Assessor's Parcel Map Update: 01/2023

Map Credit: BEN OGREN, Sr. GIS Specialist

Mariposa County Planning Department
PO BOX 2039 5100 Bullion Street
Mariposa, California 95338-2039
209.966.5151 FAX 209.742.5024
mariposaplanning@mariposacounty.org
http://www.mariposacounty.org/planning

Mariposa County makes no warranty regarding the accuracy of the GIS or the analysis and conclusions resulting from using our GIS data.



Location in Mariposa County

C:\Users\bogren\Documents\ArcGIS\Projects\Conditional Use Permit 2023-078\Conditional Use Permit 2023-078.aprx

Project Description

Proposed Special Events Facility

To Facilitate a visitor experience at their regenerative farm located on an approximately 250-acre parcel

The Proposed Project covers approximately twenty-nine (29) acres of the site.

The property is split zoned – with the majority being Mountain General and the remaining area being Mountain Transition with a land use designation of Natural Resources, within the proposed expanded Mariposa Town Planning Study Area.

The parcel is also within the Airport Overlay.

Project Description

The following existing facilities proposed to be available for access by guests during Special Events:

Existing structures:

- 6,912 sq. ft. “big barn”;
- Six (6) greenhouses located on an approximately 18,000 square foot pad
- 5,880 sq. ft. goat/work barn
- pens and corrals containing livestock, including a “goatnasium.”
- 92 off-street parking spaces with dimensions of 20’ x 10’.

Project Description

- Proposed Structure/s
- Restroom Facilities
- Container bathrooms totaling 160 sq. ft.; two (2) of the restrooms would be standard size with one (1) restroom being ADA accessible.

- Total square footage of structures on the project for use during Special Events will be approximately 31,000 sq. ft.

Project Description - Uses

- Daily public farm tours
- Bi-weekly outdoor education schools totaling 50 guests per group with up to 175 guests anticipated on a daily basis;
- Special Events occurring up to once a month with up to 300 guests.
- Workshops such as culinary workshops to occur in the “big barn.”

Project Description - Uses

- Live music occurring on the terraces on a daily basis; within the “big barn” structure during Special Events
- Mobile food vendors serving guests during proposed daily activities, workshops and Special Events. Vendors to be located on existing concrete pads and flat areas near the existing terraces on the site.
- Temporary bar near the terraces
- Composting

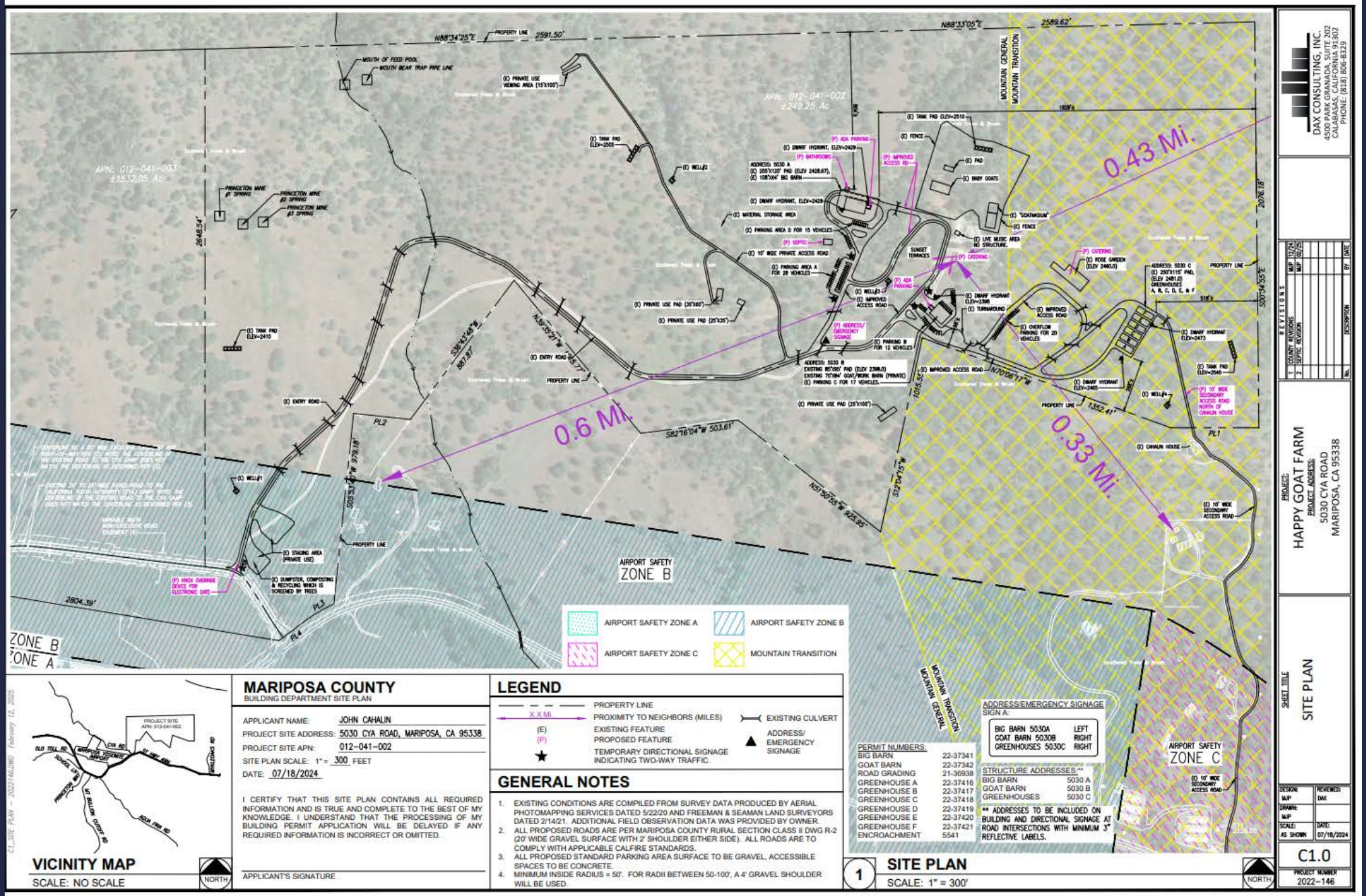
Project Description -

- 17 total employees operating on two shifts
- First shift totaling 15 employees on-site from 7:00 a.m. to 4:00 p.m.,
- Second shift totaling five (5) employees on-site from 4:00 to 10:00 p.m. (Employee numbers and shift hours are allowed to be adjusted as the project demand warrants.)
- • Operational hours to be 9:00 a.m. to 10:00 p.m.

Project – CUP Required-

- Based on the proposed project a CUP application was required pursuant to:
- Mariposa County Zoning Ordinance Section 17.108.220 Special Event Facilities
-

Project Site Plan




AM10:56 SEP/11/2024


AM10:39 SEP/11/2024






AM10:46 SEP/11/2024


AM10:48 SEP/11/2024


AM10:56 SEP/11/2024


AM10:56 SEP/11/2024






PREDATOR
3500





















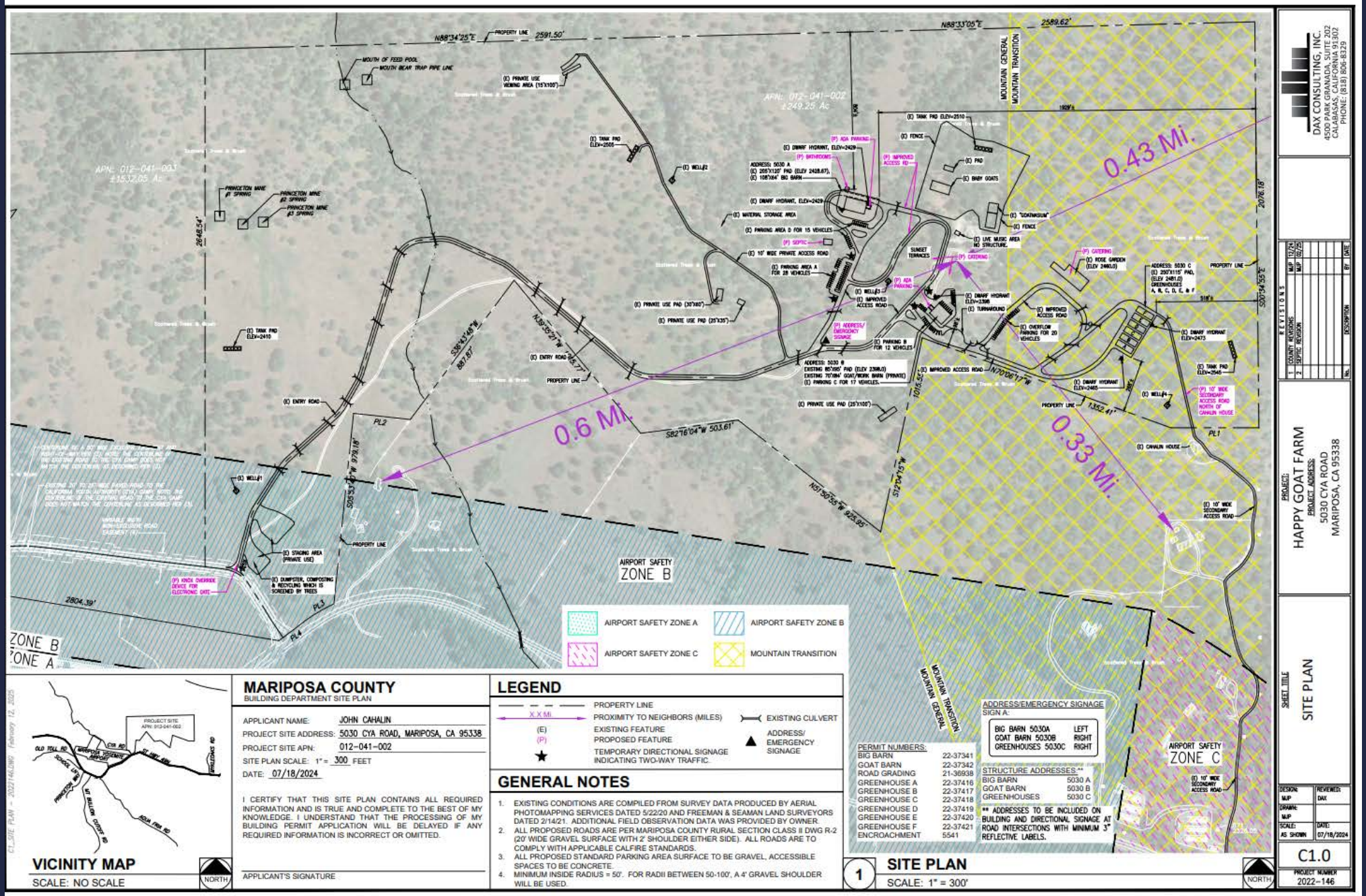
Project – Evaluation

- Please note:

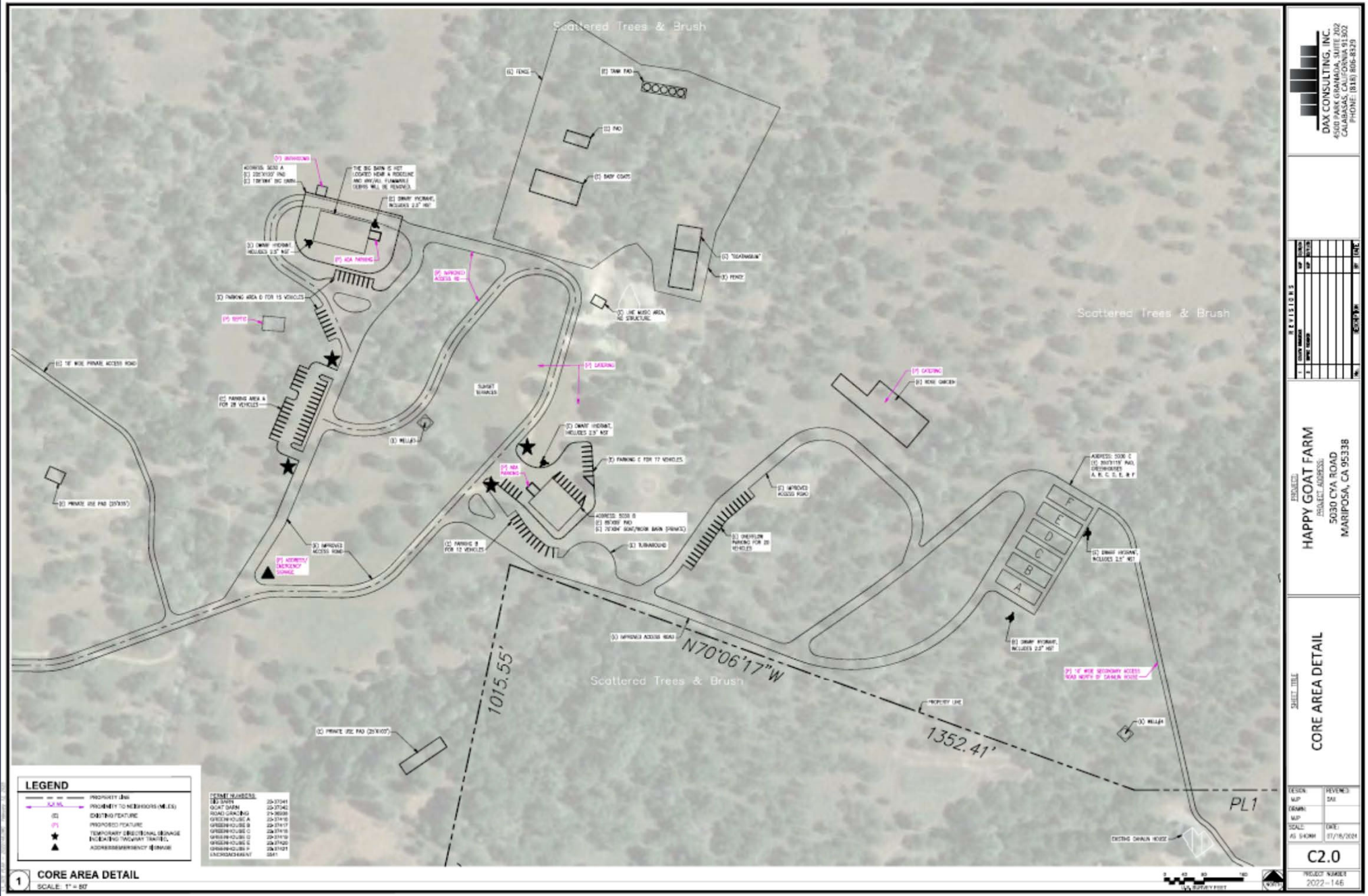
- In order to avoid duplication in the agenda packet; this presentation slide will open links to the Staff Report and Initial Study that is published as a part of this packet.

FINALS\250321 CUP 2023 078 Happy Goat Staff Report Final.pdf

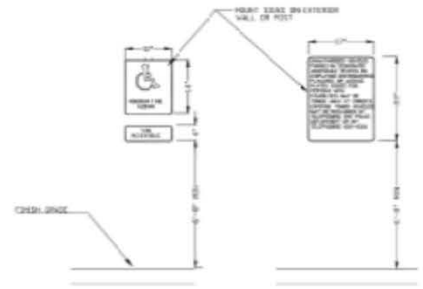
Project Site Plan



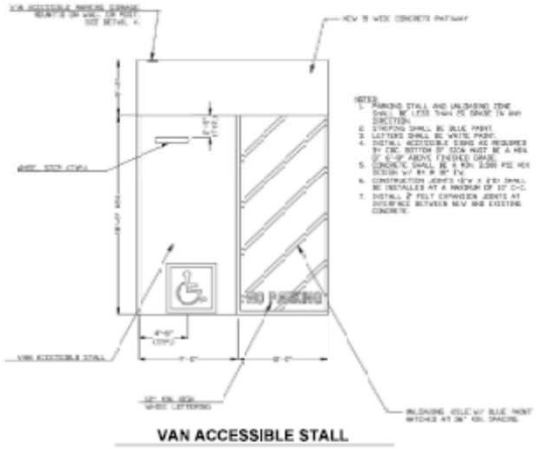
Project Site Plan - Parking & Circulation



Project Site Plan - Parking & Circulation

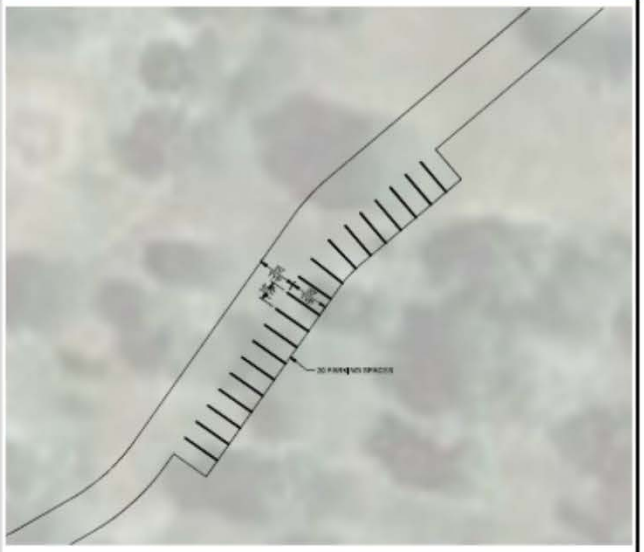


ACCESSIBLE PARKING SIGNAGE



VAN ACCESSIBLE STALL

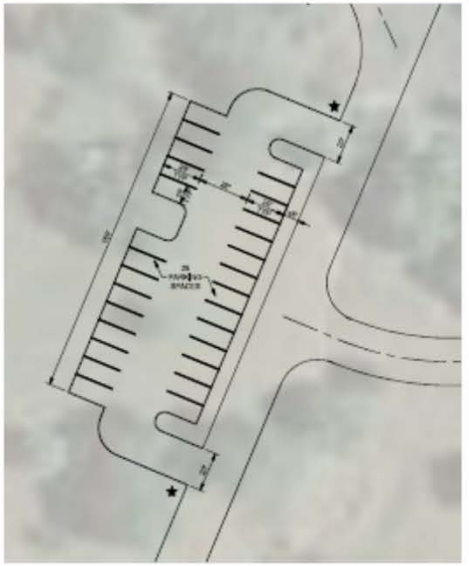
4 ACCESSIBLE PARKING DETAILS
SCALE: NOT TO SCALE



5 OVERFLOW PARKING AREA
SCALE: 1" = 30'



3 PARKING AREA D
SCALE: 1" = 30'



2 PARKING AREA A
SCALE: 1" = 30'



1 PARKING AREA B AND C
SCALE: 1" = 30'

DAX CONSULTING, INC.
4500 PARK GRANADA, SUITE 202
CALABASAS, CALIFORNIA 91302
PHONE: (818) 806-8329

REVISIONS

PROJECT:
HAPPY GOAT FARM
PROJECT ADDRESS:
5030 CYA ROAD
MARIPOSA, CA 95338

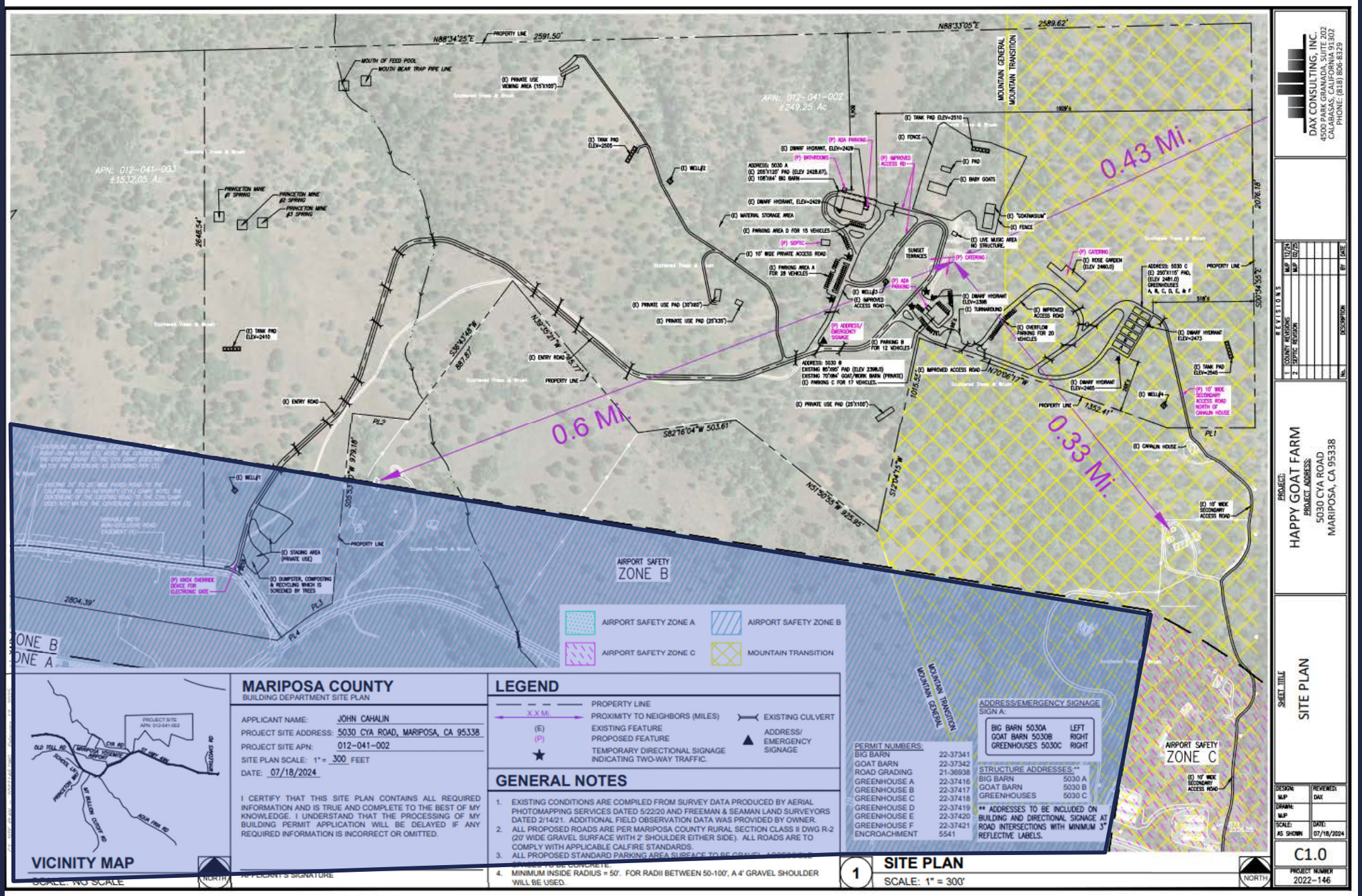
SHEET TITLE
PARKING AREA DETAIL

DESIGN:	REVIEWED:
MJP	DAX
DRAWN:	
MJP	
SCALE:	DATE:
AS SHOWN	07/16/2024

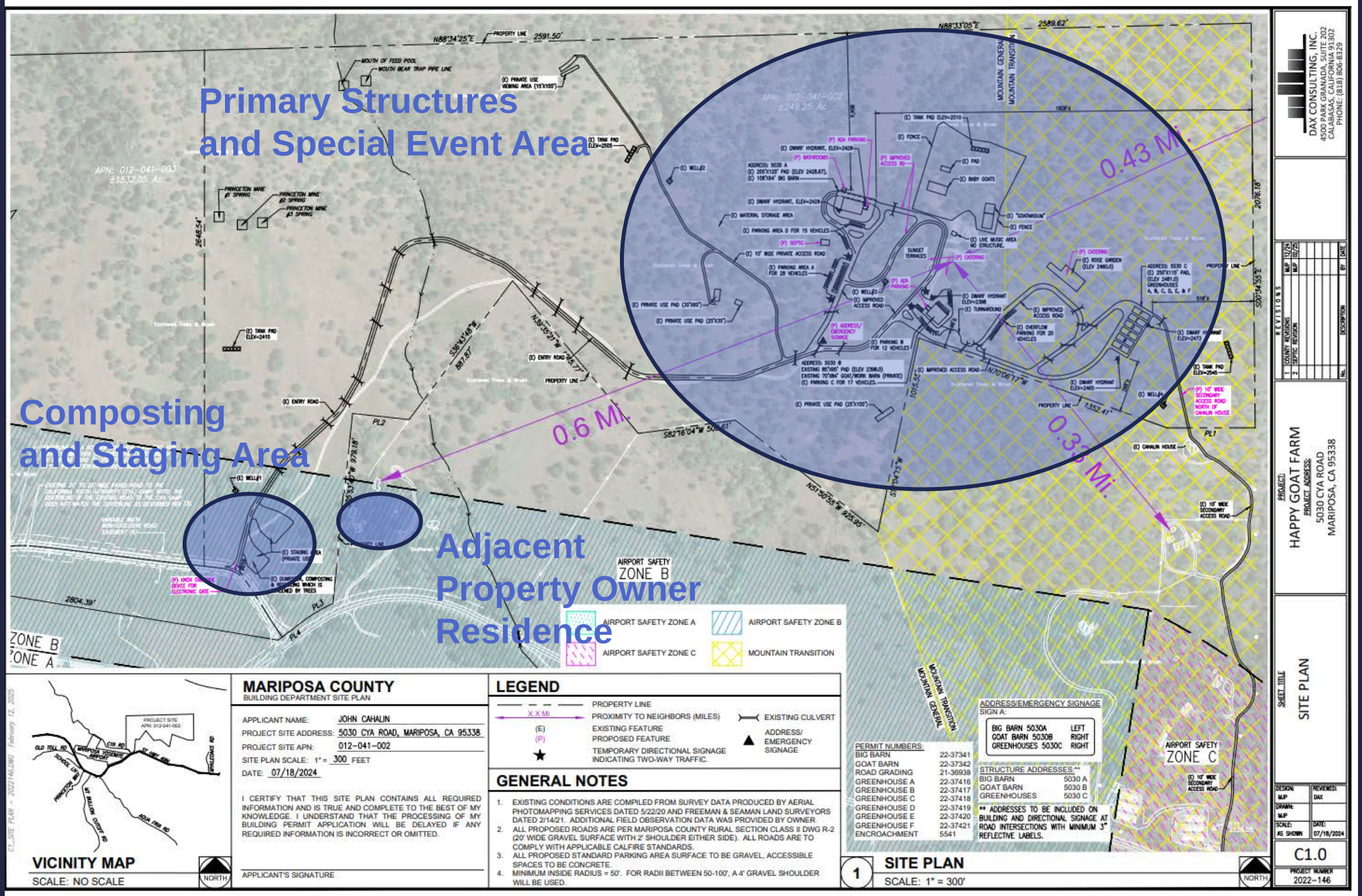
C3.0

PROJECT NUMBER
2022-146

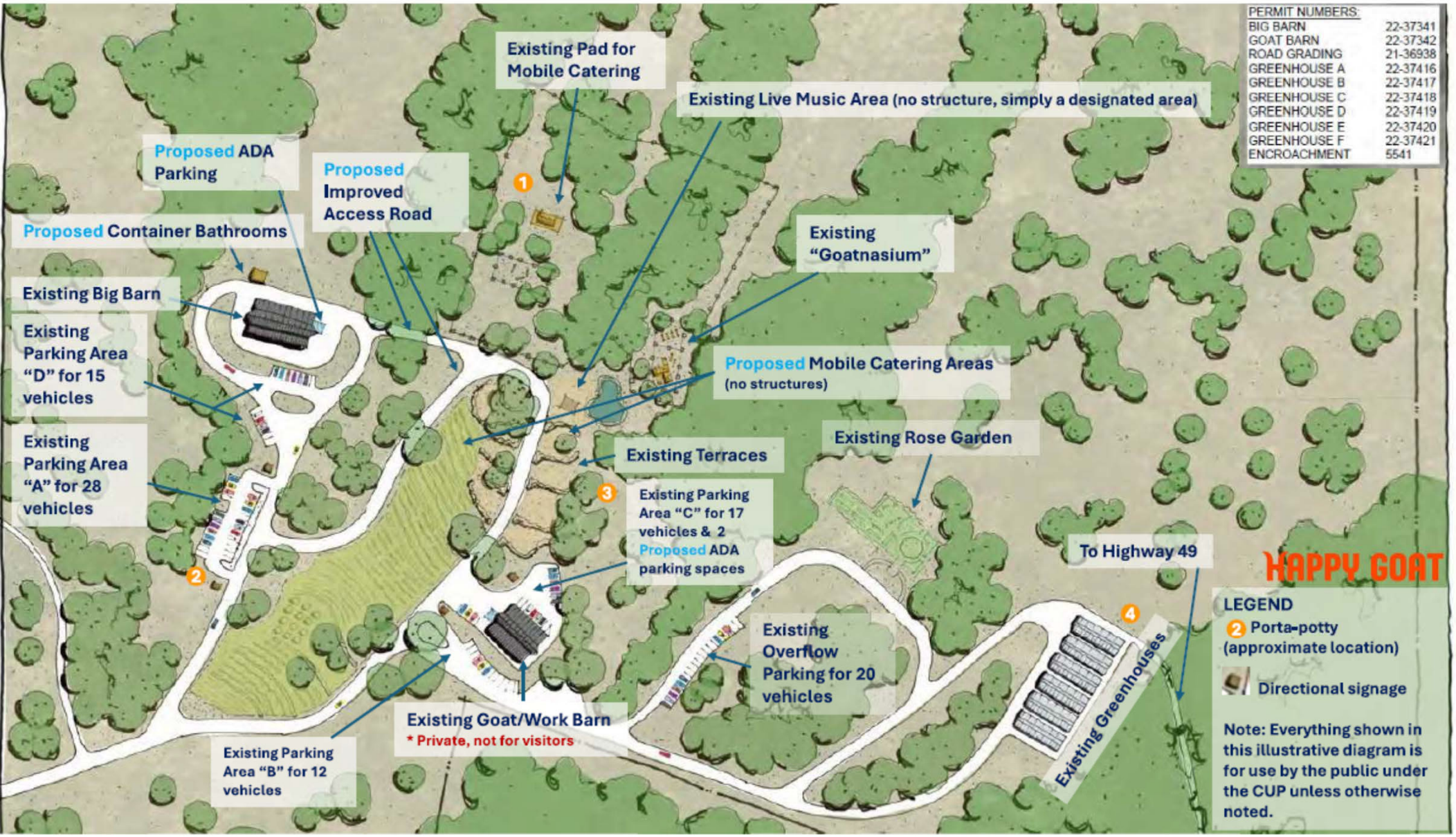
Project Site Plan - Airport Overlay



Project Site Plan- Project Features



Project Site Plan- Project Features



Project Evaluation – Agency Review

Departments and agencies involved in the review conducted the evaluation pursuant to the approved Project and its conditions of approval, and/or mitigation measures as required:

- California Department of Fish and Wildlife
- CALTRANS Traffic and Operations and Office of Aviation
- Mariposa County Air Pollution Control District
- Mariposa County Public Works Department
- CALFIRE
- Mariposa County Fire Department
- Mariposa County Building Department
- Mariposa County Health and Human Services Agency, Public Health, Environmental Health Unit
- Mariposa County Planning Department
- California Water Resources Control Board Department of Drinking Water

Project Evaluation –Public Notice

- Public Noticing was prepared and published as follows:

- **Gazette Ad: February 20, 2025**
- **Mailed Notice: February 13, 2025**
  - **600-foot mailed notice**
- **Posted Notice: February 13, 2025**

Project Evaluation –Public Comments

- Written Public Comments were received from the following prior to the publication of the Planning Commission Agenda packet :
- State Water Resources Control Board – Division of Drinking Water
- Caltrans – Office of Aviation Planning
- Sue Overstreet
- Jeff Knobles (sp)
- Kelly White & Michael Pieper

- Verbal Comments Received From – Harry Strawbridge

Staff Response to these comments were included in the Staff Report

Project Evaluation –Public Comments

- Public Comments were received after publication of the Planning Commission Agenda packet :

Response Code	Signatory	Affiliation	Date Received
A	Leana Tolentino, Associate Transportation Planner	Caltrans Division of Aeronautics	March 17, 2025
B	Jonathan Oshalim, Chief	Caltrans Office of Rural Planning, District 10	March 17, 2025
C	Janet Bibby	Resident	March 18, 2025
D	Robert and Jeanne Schmidt	Resident	March 14, 2025
E	Harry Strawbridge and Jennifer Latta	Resident	March 14, 2025
F	Daniel Wilson	Adjacent property owner	March 19, 2025

Staff Response to these comments were included in the Staff Report; And as provided to the Planning Commission prior to the hearing, also available today in hardcopy

Project-Environmental Review

- The project was evaluated pursuant to CEQA and an Initial Study and Mitigated negative Declaration was prepared.

Project-Environmental Review

The project was evaluated pursuant to CEQA. An Initial Study and Mitigated Negative Declaration were prepared.

- Land Use and Forest Resources
- Biological Resources
- Cultural Resources
- Transportation and Circulation
- Air Quality
- Greenhouse Gas Emissions
- Noise
- Geology, Soils, and Seismicity
- Hydrology and Water Quality
- Utilities/Public Services
- Hazards and Hazardous Materials
- Visual Resources
- Cumulative Impacts

Project-Environmental Review

- Mitigation Measures are proposed
  - Biological Resources
  - Cultural Resources
  - Sewage Disposal System/Septic

Conclusion and Recommendation

Staff recommends the Planning Commission:

- Adopt a Resolution:

- Adopting a Mitigated Negative Declaration;
  and
- Approving Conditional Use Permit Application No. 2023-078 with findings, conditions and mitigation measures.

Attachment E

STATE OF CALIFORNIA
COUNTY OF MARIPOSA
PLANNING COMMISSION

Resolution
No. 2025-004

A Resolution Adopting a Mitigated Negative Declaration and Approving Conditional Use Permit Application No. 2023-078; Happy Goat, Inc., applicant. Assessor Parcel Number 012-041-002 (5030 CYA Road, Mariposa, CA).

WHEREAS, an application for a Conditional Use Permit was received on the 27th day of June 2023 from Happy Goat, Inc. to operate a Special Events Facility; and

WHEREAS, the project site plan and proposed uses evolved to add and/or eliminate proposed uses and facilities with the final and operative site plan dated July 18, 2024, as amended for septic system siting locations, received February 13, 2025; and

WHEREAS, the Facility will be located within a 29-acre perimeter on the 249.24 acre parcel that is split-zoned, with the majority of the parcel being in the Mountain General Zone and the remainder being in the Mountain Transition Zone; and

WHEREAS, Special Event Facilities are an allowed use in both the Mountain General and Mountain Transition zones, and

WHEREAS, the project parcel is located in the Natural Resources land use classification and is within the expanded Mariposa Town Planning Study Area and the Mariposa-Yosemite Airport Overlay Zone, and

WHEREAS, the Special Events Facility proposes to operate in accordance with the standards contained in Section 17.108.220 – *Special Events Facilities* in Title 17, Mariposa County Zoning Ordinance, and

WHEREAS, the above-referenced standards mandate that a Conditional Use Permit be obtained in order to operate as a Special Events Facility due to the proposed duration of activities and proposed number of attendees for special events, and

WHEREAS, the proposed project includes daily public farm tours (four to five hours in length), bi weekly outdoor education schools, and special events and workshops, with special events such as corporate retreats, weddings, trade gatherings, car shows, and an annual community Harvest Festival potentially attracting up to 300 guests; and

WHEREAS, the Special Events Facility will incorporate existing and permitted agricultural facilities on the project site; and

WHEREAS, the project site plan and proposed uses evolved to add and/or eliminate proposed uses and facilities and with each iteration involving the Planning Department's circulation of the revisions among trustee and responsible agencies, interested public organizations, and others as appropriate, including the final and operative site plan dated July 18, 2024, received February 13, 2025; and

WHEREAS, and Planning Department prepared environmental documents in accordance with the California Environmental Quality Act and local administrative procedures; and

WHEREAS, the CEQA Initial Study/proposed Mitigated Negative Declaration was circulated locally and through the State Clearinghouse (SCH) for review by state agencies under SCH No.

2025020540 with both local and state review periods running from February 14, 2025 through March 17, 2025; and

WHEREAS, a Staff Report and Initial Study were prepared pursuant to the California Government Code, Mariposa County Code, California Environmental Quality Act, and local administrative procedures; and

WHEREAS, a duly noticed Planning Commission public hearing was scheduled for the 21st day of March 2025; and

WHEREAS, the Planning Commission did hold a public hearing on the noticed date and considered all of the information in the public record, including the Initial Study and Staff Report, testimony presented by the public concerning the application, the comments of the applicants.

NOW THEREFORE BE IT RESOLVED THAT the Planning Commission of the County of Mariposa does hereby adopt a Mitigated Negative Declaration for the project and approve Conditional Use Permit Application No. 2023-078.

NOW THEREFORE BE IT FINALLY RESOLVED THAT this action is based on the findings set forth in Exhibit 1, conditions of approval and mitigation measures set forth in Exhibit 2, and mitigation monitoring set forth in Exhibit 3.

ON **MOTION BY** Commissioner Smith, seconded by Commissioner McCamman this resolution is duly passed and adopted this 21st day of March 2025 by the following vote:

AYES: Baggett, Gray, Herman, McCamman, Smith

NOES: NONE

EXCUSED: NONE

ABSTAIN: NONE

Art Baggett, Chair
Mariposa County Planning Commission

Attest:

Sophea Craighead Secretary to the
Mariposa County Planning Commission

Exhibit 1
Findings of Approval for Conditional Use Permit Application No. 2023-078

In accordance with Section 17.112.040 of the Mariposa County Zoning Code, the following findings are made for Conditional Use Permit Application No. 2023-078.

A. FINDING: Adequate open space is being provided.

EVIDENCE: The Special Events Facility uses and structures will be located within a 29-acre perimeter on a 249-acre parcel. There is also open space between the uses and structures within the perimeter. Neither the standards for a conditional use permit or a Special Event Facility contain provisions for open space. It should be noted that no events are allowed on parcels less than ten (10) acres in size, unless the property owner owns multiple adjacent parcels, then the total acreage of those adjacent parcels may be used to determine the permit process and occupancy limits. The parcel on which the Special Events Facility is to be located is well in excess of 10 acres. Adequate open space is being provided.

B. FINDING: The site is physically suited for the proposed development.

EVIDENCE: The topography of the project site is conducive to the existing agricultural development on the site and the Special Event Facility. The site does not contain steep hillsides in the development perimeter that would require extensive cuts and fills.

C. FINDING: Adequate provisions have been made for sewage disposal and handling of solid waste.

EVIDENCE: The project site includes restroom facilities that will be connected to a septic system or systems. A container bathroom is currently proposed adjacent to the big barn (if that septic field is chosen) with three restrooms at a minimum, including one ADA. Should a different leach field location be chosen for the septic system, this bathroom facility would be relocated accordingly. Further, portable restrooms with contracted waste removal and hand washing stations will be provided in accordance with the County's Public Assembly Code. These restrooms would be located in four specific areas on site including adjacent to 1) the terraces, 2) the goatnasium, 3) the greenhouses, and 4) Parking Area A; and as directed by Mariposa County Environmental Health. Standards for Special Event Facilities state the following:

> *Special event facilities shall provide a potable domestic water supply and an on-site sewage disposal or sewer service connection necessary to accommodate all special events in accordance with the requirements of the Mariposa County Health and Human Services Agency – Environmental Health Unit. Bottled water and/or porta-potties may be provided to meet this requirement, as approved by Environmental Health.*

All on-site sewage disposal on the site will occur under the auspices of the Mariposa County Environmental Health Unit.

Solid waste will be disposed of at the Mariposa landfill compost and recycling center. The project applicant submitted a solid waste management plan listing the type and amount of

expected waste generated at the site during a typical daily farm experience. The plan states that 100% of food waste, animal waste manure/straw, and cardboard will be composted onsite. Plastic, glass, and metal will be separated and recycled. The Mariposa County Public Works Department, which manages the landfill operation, has stated that the submitted solid waste management plan is sufficient.

D. FINDING: The proposed development will have adequate potable water for public use and fire protection.

EVIDENCE: Water service for the project is provided onsite by wells and water tanks. Water distribution includes water tanks, distribution lines, pumps, source development, and services to the bathrooms. All water storage, mains, and water pressures will be required to fully comply with all regulatory requirements. Four water tank pads are located through the property to supply domestic and fire suppression needs. Each pad consists of five 5,000-gallon interconnected tanks for a total of 25,000 gallons per pad and 100,000 gallons total for the property. Of that total, 30,000 gallons will be dedicated to fire suppression, based on National Fire Protection Association (NFPA) 1142 (Standard on Water Supplies for Suburban and Rural Fire Fighting). The tanks are equipped with a pump that meets the requirements of NFPA Standard 1142. The pumps are provided with a generator for backup power. Fire hose standpipes with 1½" fire hose connections are located throughout the project site. Responding fire agency personnel may utilize these water connections for fire suppression activities. These water connections may also be used by trained staff should a small fire occur onsite. All firefighting facilities and structures will be required to be approved by the Mariposa County Fire Department prior to operation of the Special Events Facility.

Potable water supplied to guests at the site will be subject to all applicable regulatory requirements. The potable water system may be required to obtain a drinking water permit from the State Water Resources Control Board.

E. FINDING: The project complies with all standard and special setback requirements and appropriate buffers have been provided for adjacent land uses.

EVIDENCE: All structures and improvements on the project site that are subject to setback requirements do and will continue to comply with all setback standards as contained in current Section 17.108.130 in Title 17, Mariposa County Zoning Code. Applicable new structures and improvements would be required to comply with any setback requirements that may be in effect at the time of construction. The adoption of the condition of approval requiring the relocation of the composting use from the southwest portion of the project site to another area removed from potential impact to neighboring properties will ensure an adequate buffer is provided.

F. FINDING: Adequate access is available or is proposed to the development.

EVIDENCE: The Mariposa County Public Works Department states that the driveway onto the project site from CYA Road to the primary parking area currently meets a County Class III standard. The required minimum width for a road in this class is 24 feet. Minimum surfacing is two inches of aggregate base. The Public Works Department states that the road complies with the two-lane standard for concurrent ingress and egress and that drainage along the road currently meets County Improvement standards.

The traffic study prepared for the project found that expected trip generation does not reach a level requiring improvements to Highway 49. Caltrans reviewed the traffic study and stated that

Traffic Freeway and Highway Ops has no comments at this time. The study found no impacts to CYA Road or the CYA Road/Highway 49 intersection that would require mitigation.

Emergency ingress and egress access is required to meet Fire agency requirements, and with the application of conditions of approval requiring final review and approval of emergency ingress and egress by the County Fire Department prior to CUP use operations, the project will meet emergency ingress and egress requirements for access.

G. FINDING: The proposed use is consistent with the policies of the general plan and any applicable specific plan.

EVIDENCE: The proposed use is consistent with the provisions of the Mariposa County General Plan. Goal 5-4 in the Land Use Element of the general plan states: *"Designate land areas and establish siting criteria to enhance economic opportunities."* Policy 5-4(c) states: *"Establish siting criteria to provide areas for visitor recreation opportunities."* Implementation Measure 5-4c(1) states: *"Accommodate appropriate siting and development standards for recreation and resort uses within the County."* Although the "consequences" section of this measure states the measure enables the Resort Commercial land use classification, the text carries the sentiment that recreation and resort uses are desirable in the county. The Special Events ordinance was adopted subsequent to the adoption of the Mariposa County General Plan and can be seen as promoting recreational activity.

Goal 13-2 in the Regional Tourism Element of the general plan states: *"Increase appreciation of environmental values and lengths of visitor stays through education programs."* Implementation Measure 13-2a(1) states: *"The County should provide ongoing regional tourism programs for residents and visitors defining opportunities for extended side-trips within the County."* Goal 13-5 states: *"Provide job growth and sustain County revenues by enhancing and expanding the visitor-serving sectors of the economy."* Policy 13-5a states *"Implement active programs designed to increase opportunities for a diverse tourism experience."* The goal of the implementing measure is to implement a tourism marketing and advertising program using the Mariposa County brand to:

1. increase the length of visitor stay within the County,
2. expand the tourist season into shoulder seasons, and
3. incorporate special targeted activities for cultural tourism and agri-nature tourism.

The special event aspect of the project will utilize existing and permitted agricultural uses and structures. It is expected that special events of the size and nature contemplated by the project will attract visitors from outside of the county. Activities at the project site, which will involve daily public farm tours, bi-weekly outdoor education schools, and occasional special events and workshops have the potential to expand visitor stays within the county consistent with the provisions of the general plan referenced above. In addition, the project will provide jobs within the visitor-serving sector of the economy.

H. FINDING: The project as approved will not have a significant effect on the environment, or the significant impacts have been eliminated or substantially lessened, or determined that the significant effects are unavoidable and acceptable dur to overriding concerns.

EVIDENCE: The CEQA Initial Study prepared for the project found that the project has the potential to have significant environmental impacts on the environmental checklist issues of Biological Resources, Cultural Resources, Geology and Soils (septic systems), and Tribal

Resources. Mitigation measures are proposed to reduce these potentially significant impacts to less than significant levels.

I. **FINDING:** The establishment, maintenance, or operation of the use applied for will not, under the circumstances of the particular case, be detrimental to the health, safety, morals, comfort, and general welfare of the persons residing or working in the neighborhood of such proposed use, and will not be injurious or detrimental to property and improvements in the neighborhood or the general welfare of the county.

EVIDENCE: The Special Events Facility proposed by the project will utilize existing and permitted agricultural uses and structures on the project site. These uses are incorporated into the project. agricultural uses, including but not limited to animal husbandry, livestock grazing, the production of crops, horticulture, viticulture, silviculture, sale of agricultural products, and accessory uses and structures appurtenant to the agricultural use. These uses are permitted by right providing no existing or future agricultural activity operation, or facility or appurtenances thereof, conducted or maintained for commercial purposes, in a manner consistent with proper and accepted customs, standards, and practices and with all chapters of the Mariposa County Code as established and followed by similar agricultural uses, shall be or become a nuisance, public or private, pursuant to this code section or Chapter 18.04 of county code, after the same has been in operation for more than one year if it was not a nuisance at the time it began. The provisions of this section of text shall not apply whenever a nuisance results from agricultural operations inconsistent with accepted practices and standards or contrary to local, state, or federal ordinances, laws, and regulations.

The existing and permitted agricultural uses and facilities on the project site will be available for use during special events. Therefore, it is incumbent upon the property owner to ensure that the permitted agricultural activities on the project site operate in accordance with the provisions of Section 17.108.060 so that special event activities are not compromised.

The existing composting use on the project site is located within 500-600 feet of a neighboring residence to the east. The composting pile is an odor nuisance to this neighbor. Exercising its authority to impose conditions on a conditional use permit that will protect property owners and the public interest, the adoption of a condition to require the relocation of the composting pile to an area of the project site that would not impact any neighboring property will ensure the project is not detrimental to those living in the neighborhood.

The special studies prepared for the project, including the traffic study and acoustical analysis, conclude that the project would not have a significant impact on neighboring properties. Therefore, except for the impact from the composting use, which will be adequately addressed through conditions of applicable to the project, the project will not be injurious or detrimental to property and improvements in the neighborhood or the general welfare of the county.

Exhibit 2
Project Conditions and Mitigation Measures for Conditional Use Permit Application No. 2023-078

File Number: GP/ZA Application No. 2020-096 and Site Plan Review Application No. 2022-064

The following conditions are established for this project in order to ensure compliance with county codes and policies and compliance with CEQA.

1. The project site is approved for use as a Special Event Facility. Prior to the initiation of a Special Event on the project site, the project proponent shall provide an operations plan to the Mariposa County Planning Department that addresses facility compliance with all of the applicable standards for Special Events Facilities currently contained in Section 17.108.220 of Title 17, Mariposa County Zoning Code (which includes but is not limited to noise monitoring, dust and odor controls, site maintenance and operational logs). Failure to maintain compliance with all the applicable standards for Special Events Facilities currently contained in Section 17.108.220 of Title 17, Mariposa County Zoning Code, may constitute grounds for revocation of the conditional use permit.

   (Planning Department Recommendation)

2. The implementation and operation of the Special Events facility shall comply with the site plan dated July 18, 2024 as amended for septic system siting locations, received February 13, 2025.

   (Planning Department Recommendation)

3. The project site is approved for the following facilities that are allowed to be available for access by guests during Special Events:

   Existing structures:

   - 6,912 sq. ft. "big barn";
   - Six (6) greenhouses located on an approximately 18,000 square foot pad
   - 5,880 sq. ft. goat/work barn
   - pens and corrals containing livestock, including a "goatnasium."
   - 92 off-street parking spaces with dimensions of 20' x 10'.

   Proposed Structure:

   - Container bathrooms totaling 160 sq. ft.; two (2) of the restrooms would be standard size with one (1) restroom being ADA accessible.

   Total square footage of structures on the project for use during Special Events will be approximately 31,000 sq. ft.

   (Project Application; Planning Department Recommendation)

4. The project site is approved for the following uses:

   - Daily public farm tours;

- Bi-weekly outdoor education schools totaling 50 guests per group with up to 175 guests anticipated on a daily basis;
- Special Events occurring up to once a month with up to 300 guests.
- Workshops such as culinary workshops to occur in the "big barn."
- Live music occurring on the terraces on a daily basis; within the "big barn" structure during Special Events
- Mobile food vendors serving guests during proposed daily activities, workshops and Special Events. Vendors to be located on existing concrete pads and flat areas near the existing terraces on the site.
- Temporary bar near the terraces
- Composting

(Project Application; Planning Department Recommendation)

5. The project site is approved for the following employees and hours of operation:

   - 17 total employees operating on two shifts with the first shift totaling 15 employees on-site from 7:00 a.m. to 4:00 p.m., and the second shift totaling five (5) employees on-site from 4:00 to 10:00 p.m. (Employee numbers and shift hours are allowed to be adjusted as the project demand warrants.)
   - Operational hours to be 9:00 a.m. to 10:00 p.m.

   (Project Application; Planning Department Recommendation)

6. Minor amendments to the approved site plan may be approved by the Planning Director provided that any expansion does not exceed 10% of the size of area of the approved facility (any amount of a reduction in size of area of the facility may be allowed), and provided a finding can be made that the modification does not create impacts which were not addressed in the original project approval. The Planning Director may impose any conditions and/or requirements it finds necessary to guarantee compliance with the project approval findings.

   (Project Application; Planning Department Recommendation)

7. This project is approved as of March 21, 2025. This approval shall expire March 21, 2028. If the conditions of approval as may be applicable prior to Special Event Facility operation are not completed by that date and/or a building or grading permit has not yet been issued for the project Special Event Facility uses, the applicant may request one or more-time extensions of up to eighteen (18) months each. The applicant must make this request in writing prior to March 21, 2028. Time extension fees may be required.

   (Planning Department Recommendation)

8. The 6,912 sq. ft. "big barn" facility shall not be allowed to be used for any public gathering, including but not limited to workshops, classes, vocational culinary training or Special Events until the facility is remodeled to an Occupancy Class A standard, or as authorized by the County Building Department and County Fire Department. County Building Department and County Fire Department verification that this condition has been met shall be provided to the Planning Department prior to Project operation.

   (Project Application; Planning Department Recommendation)

9. The greenhouses shall not be open to public access until such time as they are modified to an A-3 Occupancy classification, or as authorized by the County Building Department and County Fire Department. County Building Department and County Fire Department verification that this condition has been met shall be provided to the Planning Department prior to Project operation.

   (Project Application; Planning Department, Building Department and Fire Department Recommendation)

10. All structures and facilities for use by the Project shall meet all applicable Building and Fire requirements including but not limited to occupancy classifications, grading standards, as authorized by the County Building Department and County Fire Department. County Building Department and County Fire Department verification that this condition has been met shall be provided to the Planning Department prior to Project operation.

    (Project Application; Planning Department, Building Department and Fire Department Recommendation)

11. Prior to the issuance of any further grading or building permits for the Project or the use of the site for Special Events, the Project proponent shall provide the Mariposa County Planning Department with written evidence from the Mariposa County Fire Department that final Fire Department requirements have been met. The project proponent shall contact the Mariposa County Fire Department for determination that the project meets the Mariposa County Fire Department requirements, including but not limited to applicable CAL FIRE PRC 4290 and 4291 requirements and the final fire mitigation plan, access, including secondary emergency access, fire water storage facilities, structure occupancy classifications and site vegetation management plan.

    (County Fire Department Recommendation; Planning Department Recommendation)

12. Prior to the issuance of any further grading or building permits for the project, and prior to the use of the site for a Special Event, the project applicant shall submit the Fire Hazard Mitigation Plan for the Happy Goat Experience Project (dated February 2024 and prepared by DUDEK) to the Mariposa County Fire Department for review and approval. The project applicant shall provide the Mariposa County Planning Department with written confirmation that the Mariposa County Fire Department has approved the Fire Hazard Mitigation Plan

    (County Fire Department and Planning Department Recommendation)

13. All exterior lighting fixtures shall be of a hooded type and shall be designed and located to confine lighting directly on the premises. Lighting should be of minimum, but adequate, intensity. The light fixtures shall be a "full cutoff" fixture as listed in the International Dark Sky Standards. A lighting plan showing the design and location of all exterior lights, including any lighting for walking paths and parking areas, shall be submitted. Exterior lighting fixtures shall not shine light upon or directly illuminate any surface other than the area required to be lighted. The Planning Director shall approve the design of the lighting fixtures prior to issuance of the grading permit.

    Lighting shall also be compliant with the comprehensive lighting plan prepared by EPS, Inc. to address the requirements of the Mariposa-Yosemite Airport Land Use Plan. All Lighting shall be ground directed.

    (Project Applicant; Planning Department and Public Works Recommendation)

14. In addition to potentially requiring an amendment to the approved Conditional Use Permit for the project, additions to structures or construction of new structures and uses shall comply with all applicable requirements of the Mariposa-Yosemite Airport Land Use Plan.

    (Planning Department and Public Works Recommendation)

15. Prior to the use of generators on the project site, the project applicant shall receive approval from the Mariposa County Air Pollution Control District.

    (Environmental Health Unit Recommendation)

16. The project proponent shall receive all required approvals from the Mariposa County Environmental Health Unit prior to the use of food service facilities or the location of food vendors on the project site.

    (Environmental Health Unit Recommendation)

17. All wells connected to food service facilities shall require routine potability monitoring in accordance with all applicable standards of the Mariposa County Environmental Health Unit.

    (Environmental Health Unit Recommendation)

18. Prior to the issuance of any further grading or building permits for the project or the use of the site for Special Events, the project proponent shall contact the State Water Resources Control Board – Division of Drinking Water (State Water Board) to determine if a drinking water permit is needed from that agency. The project proponent shall provide the Mariposa County Planning Department with written evidence that the permit has been obtained or that a permit is not required.

    (State Water Resources Control Board and Mariposa County Planning Department Recommendation)

19. Prior to approval of the operational plan for the Special Events facility, the composting use shall be relocated to an area on the project site that does not create an odor nuisance to any neighboring property. The location of the composting area shall be approved and the use operated in accordance with all standards of the Mariposa County Environmental Health Unit. The project applicant shall provide to the Mariposa County Planning Department evidence from the Health Unit that the composting use has been relocated and that the area on the site of relocation of the composting operation meets Environmental Health Unit requirements and has been so located to eliminate an odor impact on neighboring properties. A final "as built" site plan with the approved relocated compost area shall be included for the project record.

    (Planning Department Recommendation)

20. Project must provide annual reporting as required pursuant to Mariposa Zoning Ordinance ***17.108.220 Special Event Facilities, G. Annual Reporting and Monitoring of Events,*** *reporting must address all applicable items as listed in* ***17.108.220 Special Event Facilities, D. Operational Standards 1-15.***

    (Planning Department Recommendation)

21. Prior to the operation of any Special Events facility use involving amplified sound, the required operational plan must include noise monitoring program that includes but not limited to noise monitoring locations, methodology (including devices to be used for monitoring) and noise monitoring log in order to verify the noise generated by the Special Events maintain conformance

with the WJV Acoustical analysis. Planning Department review and approval of the noise monitoring program shall be required prior commencement of any Special Events involving amplified sound. The noise monitoring program shall be applicable to the Special Events uses involving amplified sound.

(Planning Department Recommendation)

22. Construction activities occurring outdoors shall not commence prior to the hours of 7:00 a.m. Monday through Friday, and 8:00 a.m. on Saturdays. All construction activities occurring outdoors shall cease by sunset Monday through Saturday. No outdoor construction shall be permitted on Sundays. The Planning Department shall monitor noise through complaints by the neighbors. Any deviations from the construction hours shall require Planning Department consideration and approval prior to any changes to the hours other than allowed by this condition.

    (Planning Department Recommendation)

23. Prior to the issuance of a building or grading permit or the issuance of a Certificate of Occupancy for any structure on the site or the use of the site for a Special Event, all fees associated with the County's processing of this project and filing of associated documents shall be paid.

    (County Requirement)

24. The Property Owner (Owner) shall indemnify, protect, defend, and hold harmless the County, and any agency or instrumentality thereof, and officers, officials, employees, or agents thereof, from any and all claims, actions, suits, proceedings, or judgments against the County, or any agency or instrumentality thereof, and any officers, officials, employees, or agents thereof to attack, set aside, void, or annul, any approval of the County, or any agency or instrumentality thereof, advisory agency, appeal board, or legislative body, including actions approved by the voters of the County, concerning the project and the approvals granted herein. Actions concerning the project and approvals granted shall include, but not be limited to, the environmental determination made pursuant to the California Environmental Quality Act (CEQA). Furthermore, Owner shall indemnify, protect, defend, and hold harmless the County, or any agency or instrumentality thereof, against any and all claims, actions, suits, proceedings, or judgments against another governmental entity in which Owner's project is subject to that other governmental entity's approval and a condition of such approval is that the County indemnify and defend such governmental entity. County shall promptly notify the Owner of any claim, action, or proceeding. County will further cooperate in the defense of the action.

    An agreement on a form approved by Mariposa County Counsel shall be executed within twenty (20) working days of the date of project action. Non-compliance with this condition may result in revocation of project approval by the County.

    (Planning Department Recommendation)

25. Prior to issuance of permits or the acceptance of the operational plan for Special Events as required above, all fees associated with the County's processing of the project and filing of associated CEQA documents (applicable to the conditional use permit) shall be paid. The Department of Fish and Wildlife CEQA filing fee ($2,968.75 as of January 1, 2025) and County Clerk fee ($50 as of January 1, 2025) shall be paid by the applicant within five (5) working days of the approval of the application (by March 28, 2025), because if the fee is not paid within 5 working days, and the Notice of Determination is not filed with the County Clerk prior to close of business on on March 28, 2025 the environmental determination is not operative, vested, or final. (Section 21089(b) Public Resources Code).

The County Clerk requires that one check be submitted to cover both of these fees, for a total of $3,018.75 (effective January 1, 2025), and that it be in the form of a cashier's check or money order payable to "Mariposa County;" The County Clerk will not accept a personal check for these fees. Submit the check to Mariposa Planning who will file this fee and other required documents with the County Clerk. NOTE: The filing fees are adjusted annually, effective January 1st of each year, pursuant to Fish and Game Code. (State Fish and Wildlife Code)

Mitigation Measures:

26. The project proponent shall implement the following best management practices during project activities:

    - A pre-activity survey of the Project and within a 250-foot buffer for nesting migratory birds and a 500-foot buffer for nesting raptors surrounding the Project footprint should be conducted yearly, in April or May, to identify active bird nests. Areas within 250 feet of the active nests should be designated as "quiet zones" where noise and activities would be curtailed until you have fledged from the nest. The survey should be conducted by a qualified biologist with adequate training and experience conducting surveys for nesting birds.
    - An informational brochure containing information on sensitive natural communities and special-status species that could be present in the area should be provided to all visitors so that they are aware of the unique species that could potentially occur on the site.
    - Noise limits should be established for night events to reduce noise pollution that could affect bat foraging activities. Noise levels after sundown should be limited to no greater than 95 decibels (dBA scale) and night tours should be prohibited past 10 PM.
    - Project-related vehicles should observe a 20-mph speed limit in all Project areas, except on County roads and State and federal highways. This is particularly important at night when certain animals are most active. To the extent possible, nighttime traffic should be minimized. Off-road traffic outside of designated project areas should be prohibited.
    - All trash and food items that attract wildlife should be discarded into closed containers and properly disposed of at the end of each workday.
    - To prevent harassment or mortality of special status species, no pets from visitors aside from service animals and emotional support animals should be permitted on the Project site.

    (Mitigation Measure 4.a.1. [Mitigation measure nos. are as they are shown in the Initial Study and additional project documentation])

27. As provided by Health and Safety Code 7050.5., if human remains are uncovered during future work, then all work is to stop until the county coroner can determine whether the remains are subject to the provisions of the Government Code. Pursuant to the Public Resources Code Section 5097.98, if the coroner finds that the remains are not subject to his or her authority and if the coroner recognizes the human remains to be Native American, the coroner has 24 hours to contact the Native American Heritage Commission. They will contact the most likely descendent who will make recommendations on how to proceed. The most likely descendent has 24 hours to respond. If the most likely descendant does not respond in 24 hours, the owner may reinter the remains in an area of the property secure from further disturbance. If the owner does not accept the descendant's recommendations, the owner or the descendent may request mediation by the Native American Heritage Commission.

    (Mitigation Measure 5.a.1)

28. Should any prehistoric or historical components be uncovered, that is, resources possessing physical evidence of human activities over 45 years old, then all work is to stop, and a qualified professional of the appropriate discipline is to be contacted to evaluate the discovery.

    (Mitigation Measure 5.a.2)

29. Prior to the issuance of a grading or building permit for any structure or improvements within the project site, the septic system and associated leach field(s) shall be approved for septic disposal by the Mariposa County Environmental Health Unit and installed by the project proponent prior to operation of any Conditional Use permit project activities.

    (Mitigation Measure 7.e.1)

30. A Native American monitor shall be on-site for the duration of ground disturbance activities. During road grading, soil testing and/or construction, or any activity that involves ground disturbance necessary to implement project conditions of approval, if any signs of prehistoric, historic, archaeological, paleontological resources are evident, all work activity within fifty feet of the find shall stop and the Mariposa County Planning Department shall be notified immediately. No work shall be done within fifty feet of the find until Planning has identified appropriate measures to protect the find and those measures have been implemented by the applicant. Protection measures for the site may include, but not be limited to, requiring the applicant to hire a qualified archaeologist who shall conduct necessary inspections and research, and who may supervise all further ground disturbance activities and make any such recommendations as necessary to ensure compliance with applicable regulations.

    (Mitigation Measure 18.b.1)

Exhibit 3
Mitigation Monitoring Program for Conditional Use Permit Application No. 2023-078

Mitigation Measure No.	Mitigation Measure	Mitigation Monitoring
4.a.1	*The project proponent shall implement the following best management practices during project activities:* • *A pre-activity survey of the Project and within a 250-foot buffer for nesting migratory birds and a 500-foot buffer for nesting raptors surrounding the Project footprint should be conducted yearly, in April or May, to identify active bird nests. Areas within 250 feet of the active nests should be designated as "quiet zones" where noise and activities would be curtailed until you have fledged from the nest. The survey should be conducted by a qualified biologist with adequate training and experience conducting surveys for nesting birds.* • *An informational brochure containing information on sensitive natural communities and special-status species that could be present in the area should be provided to all visitors so that they are aware of the unique species that could potentially occur on the site.* • *Noise limits should be established for night events to reduce noise pollution that could affect bat foraging activities. Noise levels after sundown should be limited to no greater than 95 decibels (dBA scale) and night tours should be prohibited past 10 PM.* • *Project-related vehicles should observe a 20-mph speed limit in all Project areas, except on County roads and State and federal highways. This is particularly important at night when certain animals are most active. To the extent possible, nighttime traffic should be minimized. Off-road traffic outside of designated project areas should be prohibited.* • *All trash and food items that attract wildlife should be discarded into closed containers and properly disposed of at the end of each workday.* • *To prevent harassment or mortality of special status species, no pets from visitors aside from service animals and emotional support*	This mitigation measure will be monitored by the Mariposa County Planning Department through the project construction permitting process.

	animals should be permitted on the Project site.	
5.a.1	*As provided by Health and Safety Code 7050.5., if human remains are uncovered during future work, then all work is to stop until the county coroner can determine whether the remains are subject to the provisions of the Government Code. Pursuant to the Public Resources Code Section 5097.98, if the coroner finds that the remains are not subject to his or her authority and if the coroner recognizes the human remains to be Native American, the coroner has 24 hours to contact the Native American Heritage Commission. They will contact the most likely descendent who will make recommendations on how to proceed. The most likely descendent has 24 hours to respond. If the most likely descendant does not respond in 24 hours, the owner may reinter the remains in an area of the property secure from further disturbance. If the owner does not accept the descendant's recommendations, the owner or the descendent may request mediation by the Native American Heritage Commission.*	The project proponent or his on-site designee shall be responsible for ensuring compliance with this mitigation and the Mariposa County Planning Department will monitor the measure through the project construction permitting process.
5.a.2	*Should any prehistoric or historical components be uncovered, that is, resources possessing physical evidence of human activities over 45 years old, then all work is to stop, and a qualified professional of the appropriate discipline is to be contacted to evaluate the discovery.*	The project proponent or his on-site designee shall be responsible for ensuring compliance with this mitigation and the Mariposa County Planning Department will monitor the measure through the project construction permitting process.
7.e.1	*Prior to the issuance of a grading or building permit for any structure or improvements within the project site, the septic system and associated leach field(s) shall be approved for septic disposal by the Mariposa County Environmental Health Unit and installed by the project proponent prior to operation of any Conditional Use permit project activities.*	This mitigation measure will be monitored by the Mariposa County Planning Department through the project construction permitting process.
18.b.1	*A Native American monitor shall be on-site for the duration of ground disturbance activities. During road grading, soil testing and/or construction, or any activity that involves ground disturbance necessary to implement project conditions of approval, if any signs of prehistoric, historic, archaeological, paleontological resources are evident, all work activity within fifty feet of the find shall stop and the Mariposa County Planning Department shall be notified immediately. No work shall be done within fifty feet of the find until Planning has identified appropriate measures to protect the find and those measures have been implemented by the applicant. Protection measures for the site may*	This mitigation measure will be monitored by the Mariposa County Planning Department through the project grading activities.

	include, but not be limited to, requiring the applicant to hire a qualified archaeologist who shall conduct necessary inspections and research, and who may supervise all further ground disturbance activities and make any such recommendations as necessary to ensure compliance with applicable regulations.	

MARIPOSA COUNTY
MITIGATED NEGATIVE DECLARATION

(Pursuant to California Administrative Code, Section 15070)

APPLICANT/APPLICATION:
Happy Goat, Inc., Conditional Use Permit (CUP) No. 2023-078

PROJECT DESCRIPTION:

- Conditional Use Permit (CUP): Conditional Use Permit Application No. 2023-078 is sought in order to establish a Special Events Facility on the subject property. The project represents the first Special Events Facility processed under the Special Events Facilities ordinance (No. 1167) adopted by the Mariposa County Board of Supervisors on November 2, 2021. The standards for Special Events Facilities are currently contained in Section 17.108.220 of Title 17, Mariposa County Zoning Code. Adopted as part of the ordinance were definitions for Special Events and Special Event Facilities. These definitions are included in Section 17.148 (Definitions) of Title 17.

The project proposes the following:

The Proposed Project consists of a Conditional Use Permit to allow for special events on an approximately 250-acre parcel, commonly known as the Happy Goat Farm, hereinafter referred to as the "Proposed Project." The Proposed Project covers approximately 29 acres of the site. As noted, the property is split zoned – with the majority being Mountain General and the remaining area being Mountain Transition with a land use designation of Natural Resources, within the proposed expanded Mariposa Town Planning Study Area. The parcel is also within the Airport Overlay under the Mariposa County Code.

The Project site is improved with a 108'x 65' "big barn," six (6) greenhouses, a 70'x 84' goat/work barn. The existing "big barn" on-site is 6,912 square feet. The existing goat/work barn on-site is 5,880 square feet. The 6 existing greenhouses on-site are located on a 250'x 115' pad and have a combined square footage of approximately 18,000 square feet. The only permanent structure being proposed under the Proposed Project is the container bathrooms facility. The proposed bathrooms would be approximately 8'x 20' for a total of 160 square feet. Including the proposed container bathrooms, the total square footage of all permanent structures on the 29-acre project site would be approximately 31,000 square feet, for the following uses:

- Daily public farm tours;
- Bi-weekly outdoor education schools totaling 50 guests per group with up to 175 guests anticipated on a daily basis;
- Special Events occurring up to once a month with up to 300 guests.
- Workshops such as culinary workshops to occur in the "big barn."
- Live music occurring on the terraces on a daily basis; within the "big barn" structure during Special Events
- Mobile food vendors serving guests during proposed daily activities, workshops and Special Events. Vendors to be located on existing concrete pads and flat areas near the existing terraces on the site.
- Temporary bar near the terraces
- Composting

No significant effect is based on review procedures of the following County Departments or Divisions:

☒	Building Department	☒	County Environmental Health Unit
☒	Planning Commission	☒	Public Works Department

Other: Mariposa County Fire Department, Mariposa County Assessor, California Department of Fish and Wildlife, California Department of Transportation (Caltrans), the American Indian Council of Mariposa County (Southern Sierra Miwuk Nation), additional Native American contacts on the list maintained by the Native American Heritage Commission; State Regional Water Quality Control Board, CAL FIRE.

No significant effect is based on mitigation measures and mitigation monitoring as shown in Exhibit 1.

Initial Study was prepared by Steve Engfer, and is on file at Mariposa County Planning Department, 5100 Bullion Street, Mariposa, California 95338

Steven J. Engfer

Steve Engfer, Director
Mariposa Planning

3/21/2025
Date

Exhibit 1

Mitigation Measure No.	Mitigation Measure	Mitigation Monitoring
4.a.1	*The project proponent shall implement the following best management practices during project activities:* • *A pre-activity survey of the Project and within a 250-foot buffer for nesting migratory birds and a 500-foot buffer for nesting raptors surrounding the Project footprint should be conducted yearly, in April or May, to identify active bird nests. Areas within 250 feet of the active nests should be designated as "quiet zones" where noise and activities would be curtailed until you have fledged from the nest. The survey should be conducted by a qualified biologist with adequate training and experience conducting surveys for nesting birds.* • *An informational brochure containing information on sensitive natural communities and special-status species that could be present in the area should be provided to all visitors so that they are aware of the unique species that could potentially occur on the site.* • *Noise limits should be established for night events to reduce noise pollution that could affect bat foraging activities. Noise levels after sundown should be limited to no greater than 95 decibels (dBA scale) and night tours should be prohibited past 10 PM.* • *Project-related vehicles should observe a 20-mph speed limit in all Project areas, except on County roads and State and federal highways. This is particularly important at night when certain animals are most active. To the extent possible, nighttime traffic should be minimized. Off-road traffic outside of designated project areas should be prohibited.* • *All trash and food items that attract wildlife should be discarded into closed containers and properly disposed of at the end of each workday.* • *To prevent harassment or mortality of special status species, no pets from visitors aside from service animals and emotional support animals should be permitted on the Project site.*	This mitigation measure will be monitored by the Mariposa County Planning Department through the project construction permitting process.

5.a.1	*As provided by Health and Safety Code 7050.5., if human remains are uncovered during future work, then all work is to stop until the county coroner can determine whether the remains are subject to the provisions of the Government Code. Pursuant to the Public Resources Code Section 5097.98, if the coroner finds that the remains are not subject to his or her authority and if the coroner recognizes the human remains to be Native American, the coroner has 24 hours to contact the Native American Heritage Commission. They will contact the most likely descendent who will make recommendations on how to proceed. The most likely descendent has 24 hours to respond. If the most likely descendant does not respond in 24 hours, the owner may reinter the remains in an area of the property secure from further disturbance. If the owner does not accept the descendant's recommendations, the owner or the descendent may request mediation by the Native American Heritage Commission.*	The project proponent or his on-site designee shall be responsible for ensuring compliance with this mitigation and the Mariposa County Planning Department will monitor the measure through the project construction permitting process.
5.a.2	*Should any prehistoric or historical components be uncovered, that is, resources possessing physical evidence of human activities over 45 years old, then all work is to stop, and a qualified professional of the appropriate discipline is to be contacted to evaluate the discovery.*	The project proponent or his on-site designee shall be responsible for ensuring compliance with this mitigation and the Mariposa County Planning Department will monitor the measure through the project construction permitting process.
7.e.1	*Prior to the issuance of a grading or building permit for any structure or improvements within the project site, the septic system and associated leach field(s) shall be approved for septic disposal by the Mariposa County Environmental Health Unit and installed by the project proponent prior to operation of any Conditional Use permit project activities.*	This mitigation measure will be monitored by the Mariposa County Planning Department through the project construction permitting process.
18.b.1	*A Native American monitor shall be on-site for the duration of ground disturbance activities. During road grading, soil testing and/or construction, or any activity that involves ground disturbance necessary to implement project conditions of approval, if any signs of prehistoric, historic, archaeological, paleontological resources are evident, all work activity within fifty feet of the find shall stop and the Mariposa County Planning Department shall be notified immediately. No work shall be done within fifty feet of the find until Planning has identified appropriate measures to protect the find and those measures have been implemented by the applicant. Protection measures for the site may include, but not be limited to, requiring the applicant to hire*	This mitigation measure will be monitored by the Mariposa County Planning Department through the project grading activities.

	a qualified archaeologist who shall conduct necessary inspections and research, and who may supervise all further ground disturbance activities and make any such recommendations as necessary to ensure compliance with applicable regulations.	

FILED

Print Form

MAR 28 2025
COURTNEY PROGNER MORROW
MARIPOSA COUNTY CLERK

Notice of Determination

Appendix D

To:

☒ Office of Planning and Research

U.S. Mail:
P.O. Box 3044
Sacramento, CA 95812-3044

Street Address:
1400 Tenth St., Rm 113
Sacramento, CA 95814

☒ County Clerk
County of: Mariposa
Address: 4982 10th Street
Mariposa, CA 95338

From:
Public Agency: County of Mariposa
Address: 5100 Bullion Street
Mariposa, CA 95338
Contact: Steve Engfer
Phone: 209-966-5151

Lead Agency (if different from above):
Address:
Contact:
Phone:

SUBJECT: Filing of Notice of Determination in compliance with Section 21108 or 21152 of the Public Resources Code.

State Clearinghouse Number (if submitted to State Clearinghouse): 2025020540

Project Title: Conditional Use Permit No. 2023-078

Project Applicant: Happy Goat, Inc.

Project Location (include county): 5030 CYA Road, Mariposa, CA, APN: 012-041-002

Project Description:

The Proposed Project is being proposed by Happy Goat Farm to facilitate a visitor experience at their regenerative farm located on an approximately 250-acre parcel, hereinafter referred to as the "Proposed Project.• The Proposed Project covers approximately twenty-nine (29) acres of the site. The Proposed Project includes daily public farm tours (four (4) to five (5) hours in length), bi-weekly outdoor education schools, and occasional special events and workshops.

This is to advise that the Mariposa County Planning Commission has approved the above
(☒ Lead Agency or ☐ Responsible Agency)

described project on March 21, 2025 (date) and has made the following determinations regarding the above described project.

1. The project [☐ will ☒ will not] have a significant effect on the environment.
2. ☐ An Environmental Impact Report was prepared for this project pursuant to the provisions of CEQA.
   ☒ A Negative Declaration was prepared for this project pursuant to the provisions of CEQA.
3. Mitigation measures [☒ were ☐ were not] made a condition of the approval of the project.
4. A mitigation reporting or monitoring plan [☒ was ☐ was not] adopted for this project.
5. A statement of Overriding Considerations [☐ was ☒ was not] adopted for this project.
6. Findings [☒ were ☐ were not] made pursuant to the provisions of CEQA.

This is to certify that the final EIR with comments and responses and record of project approval, or the negative Declaration, is available to the General Public at:
Mariposa County Planning Department, 5100 Bullion Street, Mariposa, CA 95338

Signature (Public Agency): _____ Title: Planning Director

Date: March 24, 2025 Date Received for filing at OPR: _____

Authority cited: Sections 21083, Public Resources Code.
Reference Section 21000-21174, Public Resources Code.

Revised 2011

State of California - Department of Fish and Wildlife

2025 ENVIRONMENTAL DOCUMENT FILING FEE CASH RECEIPT

DFW 753.5a (REV. 01/01/25) Previously DFG 753.5a

Print | StartOver | Save

RECEIPT NUMBER: 22 — 03/28/2025 — 003

STATE CLEARINGHOUSE NUMBER *(If applicable)*: 2025020540

SEE INSTRUCTIONS ON REVERSE. TYPE OR PRINT CLEARLY.

LEAD AGENCY	LEAD AGENCY EMAIL	DATE
County of Mariposa	sengfer@mariposacounty.org	03/28/2025

COUNTY/STATE AGENCY OF FILING: Mariposa

DOCUMENT NUMBER:

PROJECT TITLE

Conditional Use Permit No. 2023-078

PROJECT APPLICANT NAME	PROJECT APPLICANT EMAIL	PHONE NUMBER
John Cahalin,	@john@happygoat.com	(954) 444-4121

PROJECT APPLICANT ADDRESS	CITY	STATE	ZIP CODE
110 SE 6th St, 15th Floor	Ft Lauderdale	FL	33301

PROJECT APPLICANT *(Check appropriate box)*

☐ Local Public Agency ☐ School District ☐ Other Special District ☐ State Agency ☑ Private Entity

CHECK APPLICABLE FEES:

☐ Environmental Impact Report (EIR)	$4,123.50	$ 0.00
☑ Mitigated/Negative Declaration (MND)(ND)	$2,968.75	$ 2,968.75
☐ Certified Regulatory Program (CRP) document - payment due directly to CDFW	$1,401.75	$ 0.00
☐ Exempt from fee		
☐ Notice of Exemption (attach)		
☐ CDFW No Effect Determination (attach)		
☐ Fee previously paid (attach previously issued cash receipt copy)		
☐ Water Right Application or Petition Fee (State Water Resources Control Board only)	$850.00	$ 0.00
☑ County documentary handling fee		$
☐ Other		$

PAYMENT METHOD:

☐ Cash ☐ Credit ☐ Check ☐ Other

TOTAL RECEIVED $ 2,968.75

SIGNATURE	AGENCY OF FILING PRINTED NAME AND TITLE
X	Brian Watson, Mariposa County Clerk, Deputy County Clerk

ORIGINAL - PROJECT APPLICANT | COPY - CDFW/ASB | COPY - LEAD AGENCY | COPY - COUNTY CLERK

State of California - Department of Fish and Wildlife

2025 ENVIRONMENTAL DOCUMENT FILING FEE CASH RECEIPT

DFW 753.5a (REV. 01/01/25) Previously DFG 753.5a

NOTICE

Each project applicant shall remit to the county clerk the environmental filing fee before or at the time of filing a Notice of Determination (Pub. Resources Code, § 21152; Fish & G. Code, § 711.4, subdivision (d); Cal. Code Regs., tit. 14, § 753.5). Without the appropriate fee, statutory or categorical exemption, or a valid No Effect Determination issued by the California Department of Fish and Wildlife (CDFW), the Notice of Determination is not operative, vested, or final, and shall not be accepted by the county clerk.

COUNTY DOCUMENTARY HANDLING FEE

The county clerk may charge a documentary handling fee of fifty dollars ($50) per filing in addition to the environmental filing fee (Fish & G. Code, § 711.4, subd. (e); Cal. Code Regs., tit. 14, § 753.5, subd. (g)(1)). A county board of supervisors shall have the authority to increase or decrease the fee or charge, that is otherwise authorized to be levied by another provision of law, in the amount reasonably necessary to recover the cost of providing any product or service or the cost of enforcing any regulation for which the fee or charge is levied (Gov. Code, § 54985, subd. (a)).

COLLECTION PROCEDURES FOR COUNTY GOVERNMENTS

Filing Notice of Determination (NOD):

- ☐ Collect environmental filing fee or copy of previously issued cash receipt. *(Do not collect fee if project applicant presents a No Effect Determination signed by CDFW. An additional fee is required for each separate environmental document. An addendum is not considered a separate environmental document. Checks should be made payable to the county.)*
- ☐ Issue cash receipt to project applicant.
- ☐ Attach copy of cash receipt and, if applicable, previously issued cash receipt, to NOD.
- ☐ Mail filing fees for **CRP** document to CDFW prior to filing the NOD or equivalent final approval (Cal. Code Regs. Tit. 14, § 753.5 (b)(5)). The CRP should request receipt from CDFW to show proof of payment for filing the NOD or equivalent approval. Please mail payment to address below made attention to the Cash Receipts Unit of the Accounting Services Branch.

If the project applicant presents a **No Effect Determination** signed by CDFW, also:

- ☐ Attach No Effect Determination to NOD *(no environmental filing fee is due)*.

Filing Notice of Exemption (NOE) *(Statutorily or categorically exempt project (Cal. Code Regs., tit. 14, §§ 15260-15285, 15300-15333))*

- ☐ Issue cash receipt to project applicant.
- ☐ Attach copy of cash receipt to NOE *(no environmental filing fee is due)*.

Within 30 days after the end of each month in which the environmental filing fees are collected, each county shall summarize and record the amount collected on the monthly State of California Form No. CA25 (TC31) and remit the amount collected to the State Treasurer. Identify the remittance on Form No. CA25 as "Environmental Document Filing Fees" per Fish and Game Code section 711.4.

The county clerk shall mail the following documents to CDFW on a monthly basis:

- ✓ A photocopy of the monthly State of California Form No. CA25 (TC31)
- ✓ CDFW/ASB copies of all cash receipts (including all voided receipts)
- ✓ A copy of all CDFW No Effect Determinations filed in lieu of fee payment
- ✓ A copy of all NODs filed with the county during the preceding month
- ✓ A list of the name, address and telephone number of all project applicants for which an NOD has been filed. If this information is contained on the cash receipt filed with CDFW under California Code of Regulations, title 14, section 753.5, subdivision (e)(6), no additional information is required.

DOCUMENT RETENTION

The county shall retain two copies of the cash receipt (for lead agency and county clerk) and a copy of all documents described above for at least 12 months.

RECEIPT NUMBER

The first two digits automatically populate by making the appropriate selection in the County/State Agency of Filing drop down menu.
The next eight digits automatically populate when a date is entered.
The last three digits correspond with the sequential order of issuance for each calendar year. For example, the first receipt number issued on January 1 should end in 001. If a county issued 252 receipts for the year ending on December 31, the last receipt number should end in 252. CDFW recommends that counties and state agencies 1) save a local copy of this form, and 2) track receipt numbers on a spreadsheet tabbed by month to ensure accuracy.

DO NOT COMBINE THE ENVIRONMENTAL FEES WITH THE STATE SHARE OF FISH AND WILDLIFE FEES.

Mail to:
California Department of Fish and Wildlife
Accounting Services Branch
P.O. Box 944209
Sacramento, California 94244-2090

Mariposa County Clerk

Customer Receipt

4982 10th Street
PO Box 247
Mariposa, CA 95338
Phone: (209) 966-2007

RECEIPT#	DATE
CCEBW_032825	3/28/2025

NAME(s)

Happy Goat, Inc

DESCRIPTION	QTY	UNIT PRICE	AMOUNT
Clerk's Processing Fees	1	$50.00	$50.00
Negative Declaration & Mitigated Negative Declaration	1	$2,968.75	$2,968.75
Environmental Impact Report	0	$4,123.50	$0.00
Environmental Document Pursuant to a Certified Regulatory Program	0	$1,401.75	$0.00
		TOTAL	**$3,018.75**

Tender Method: Check 766966

Initials: BW

Attachment G

Steve Engfer

From: Steve Engfer
Sent: Wednesday, March 19, 2025 6:06 PM
To: dtw
Cc: Danette Toso
Subject: RE: Meeting Follow Up - Osage Orange and Happy Goat CUP Commenting
Attachments: BOS RES 88-231 Historic Significance-Structure list.pdf; Osage Orange Tree.pdf

Hello,

Thank you for the discussion today.

Attached is the 1988 Board Resolution referring to the Osage Orange that I had committed to provide to you. Also, the Historic Resources Inventory sheet from 1981 which provides more details. I have yet to find the BOS Resolution referenced Map G-6, however there is a vicinity map in the Historic Resources Inventory sheet.

Also, in the event you need more information regarding eh Happy Goat CUP project- staff report etc. for the Planning Commission meeting Friday, that is available here:
https://mariposacoca.portal.civicclerk.com/event/653/files/agenda/7374

We will have a hardcopy of the staff report available at the Planning Counter for you to pick up tomorrow.

Last, I will finalize the memorandum of your comments you provided today at the meeting, and provide to the Planning Commission for their consideration at the meeting Friday.

Thank you!

Steve Engfer, Planning Director
LAFCo Executive Officer
Mariposa Planning
P.O. Box 2039 • 5100 Bullion Street
Mariposa • CA • 95338
(209) 742-1250 • FAX (209) 742-5024
www.mariposacounty.org/planning

ONLINE PERMITTING SYSTEM NOW AVAILABLE
Effective 12/9/24 all Mariposa County Building Permits, Environmental Health Well & Septic Permits, Planning Applications will be processed using the new Mariposa Development Services Permit Center System.
You can submit applications online from wherever you are! OR You can submit at Development Services front counter and we will help you submit your permit applications with the new system.
We are here to help! If you have questions, just give us a call or e-mail using the contact information below.
We encourage appointments to assist you better so just let us know if you would like to set an appointment.
Applicants may experience processing delays in the first few weeks after initial implementation.
Thank you for your patience during this time.
CLICK HERE TO GET STARTED!
If you need assistance using the system, please contact:
Building Department 209-966-3934 building@mariposacounty.org
Environmental Health Department 209-966-2220 eh@mariposacounty.org

From: Steve Engfer
Sent: Tuesday, February 18, 2025 12:41 PM
To: dtw <caliquail01@gmail.com>
Cc: Danette Toso <dtoso@mariposacounty.org>; Kaitlyn Casner <kcasner@mariposacounty.org>
Subject: Happy Goat Special Events Center CUP Notification

Hello,

This email is a follow up to you as I had communicated (below) that we would notify you when the Conditional Use Permit Application (CUP) No. 2023-078 Happy Goat -Special Events Center CUP processing advanced. I also called the number we had available for you and left a voice mail regarding Conditional Use Permit Application (CUP) No. 2023-078 Happy Goat -Special Events Center CUP.

The CUP application has advanced.

The Public Review of the Draft CEQA Initial Study and Mitigated Negative Declaration was published Friday February 14, 2025.
The public notices were mailed Friday to the current assessment roll of Mariposa county owners of properties, 600 feet from project parcel boundary, as required per Mariposa County Code.

In the past you had indicated on another project, that the public notice plans were too small to read etc.

Please note that mailing full size plans is not feasible and therefore the notices include a reduced size plan.
However, the notice includes the required information for individuals to access the project plans and documents, including web page links. For your convenience, the project information and CEQA documents are available digitally, in the event you need further information and the full published documents to date:

County Web Page at:
https://ca-mariposacounty.civicplus.com/2937/Happy-Goat-Conditional-Use-Permit--Speci

The **Planning Commission Public Hearing for the Happy Goat Special Event Facility Project**

- **Date: March 21, 2025**
- **Time: 9 a.m. (or as soon thereafter as possible)**
- **Place: 5100 Bullion Street, Mariposa CA. Board of Supervisors Chambers**

California Environmental Quality Act (CEQA) Public Review Draft Initial Study and Mitigated Negative Declaration is Available here:
Notice of Public Hearing & Intent to Adopt a Mitigated Negative Declaration
Public Review Draft Initial Study and Mitigated Negative Declaration

The State Clearinghouse (SCH) CEQANET posting for the project is located here:

https://ceqanet.opr.ca.gov/2025020540

SCH NO. 2025020540

Please note that the Project Staff Report and Agenda Packet will be posted on the web page by endo of business on March 14, 2025, one week before the Planning Commission Meeting of March 21, 2025. https://ca-mariposacounty.civicplus.com/2937/Happy-Goat-Conditional-Use-Permit--Speci

Thank you.

Steve Engfer, Planning Director
LAFCo Executive Officer
Mariposa Planning
P.O. Box 2039 • 5100 Bullion Street
Mariposa • CA • 95338
(209) 742-1250 • FAX (209) 742-5024
www.mariposacounty.org/planning

ONLINE PERMITTING SYSTEM NOW AVAILABLE

Effective 12/9/24 all Mariposa County Building Permits, Environmental Health Well & Septic Permits, Planning Applications will be processed using the new Mariposa Development Services Permit Center System.

You can submit applications online from wherever you are! OR You can submit at Development Services front counter and we will help you submit your permit applications with the new system.

We are here to help! If you have questions, just give us a call or e-mail using the contact information below.

We encourage appointments to assist you better so just let us know if you would like to set an appointment.

Applicants may experience processing delays in the first few weeks after initial implementation.

Thank you for your patience during this time.

CLICK HERE TO GET STARTED!

If you need assistance using the system, please contact:

Building Department 209-966-3934 building@mariposacounty.org

Environmental Health Department 209-966-2220 eh@mariposacounty.org

Planning Department 209-966-5151 planningdept@mariposacounty.org

---

From: Steve Engfer <sengfer@mariposacounty.org>
Sent: Thursday, October 17, 2024 10:40 AM
To: Kaitlyn Casner <kcasner@mariposacounty.org>; dtw <caliquail01@gmail.com>
Cc: Danette Toso <dtoso@mariposacounty.org>
Subject: RE: 5876 hwy 49N 10/17 summary

Daniel,

We received your comments regarding the CUP Application No. 2023-078. As Kaitlyn had indicated in her message, we will certainly be notifying you of the Planning Commission hearing schedule as an adjacent property owner as required by the Code and because of your request to be informed of the CUP processing.

Thank you.

Steve Engfer, Planning Director
Mariposa Planning
P.O. Box 2039 • 5100 Bullion Street
Mariposa • CA • 95338
(209) 742-1250 • FAX (209) 742-5024
www.mariposacounty.org/planning

From: Kaitlyn Casner <kcasner@mariposacounty.org>
Sent: Thursday, October 17, 2024 9:50 AM

To: dtw <caliquail01@gmail.com>
Cc: Danette Toso <dtoso@mariposacounty.org>; Steve Engfer <sengfer@mariposacounty.org>
Subject: Re: 5876 hwy 49N 10/17 summary

Good morning Daniel,

Thank you for the email, I have included Steve Engfer in my response as well. I do not have a time frame of when this CUP application will be presented to the Planning Commission, who is the approval body for this application. When we do know I will reach out and provide you with that date.

With a conditional use permit there is the public noticing requirements per Mariposa County Code Section 17.132 Public Hearings which requires properties within 600 of the project boundary be notified by mail of the public hearing (which you will receive once we have a Planning Commission date set) which describes what the project is and how to participate in public comment for the public hearing.

I will be reviewing this information and request with Steve and will reach out as necessary.

Thank you and have a great rest of your day!

Kaitlyn Casner | Planner III

Mariposa County Planning Department

5100 Bullion Street | P.O. Box 2039 |

Mariposa, CA 95338

Main: (209) 966-5151 | Direct: (209) 742-1217

kcasner@mariposacounty.org

From: dtw <caliquail01@gmail.com>
Sent: Thursday, October 17, 2024 8:59 AM
To: Kaitlyn Casner <kcasner@mariposacounty.org>
Cc: Danette Toso <dtoso@mariposacounty.org>
Subject: 5876 hwy 49N 10/17 summary

To summarize my earlier email & the point that I will be insisting on with the Planning Director, the Planning Commission and the Board of Supervisors is:

until the Happy Goat team can show they are able to professionally [within accepted best practices] go about the work they wish to [in their clear, outlined list of designated activities] for a period of time of at least one year a continuing use permit [CUP] should be denied.

Further, (and from the history of nuisance practices I have experienced from Happy Goat as my neighbor) I am requesting any CUP put forth restrict any activity within 1000 yards of our residence.

Thank you

Lencho
LAW OFFICE

4859 West Slauson Avenue, Suite 146, Los Angeles, CA 90056
contact@lencholaw.com | (424) 256-8638

BY EMAIL

May 21, 2025

Re: Happy Goat, Inc. Special Events Facility Approval Under Mariposa County Zoning Ordinance Section 17.108.220

Dear Supervisors,

Applicant Happy Goat, Inc. ("Applicant") submits this letter in response to the appeal of Resolution No. 2025-004 (adopting a Mitigated Negative Declaration and Approving Conditional Use Permit (CUP) Application No. 2023-078) submitted by Mr. Daniel Wilson on April 9, 2025 with additional attachments received May 9, 2025. Applicant requests that the Board of Supervisors: (i) vote to approve the permit application following review of the record and staff's presentation, and (ii) decline to impose any additional conditions on Applicant's use under the permit. The Special Event Facility regulations set forth in Mariposa County Zoning Ordinance Section 17.108.220 provide sufficient reporting requirements. Further, Applicant believes that following its review of the record, the Board will conclude that Appellant has not provided any evidence to support the claim that the process followed by the Planning Department was improper or that additional conditions should be imposed on Applicant. As detailed further below, Applicant is committed to and has made demonstrable effort to be a good neighbor to Appellant. It is unfortunate that Appellant has not responded to those efforts and has instead filed this appeal. Nevertheless, Applicant is hopeful that following the resolution of this matter, the parties can find common ground on which to conduct their activities amicably.

A. Applicant Contacted Appellant to Discuss Issues Arising from Farming Activities without Response

Being a good land steward and resident of Mariposa County is critical to Applicant. From its choice to engage in regenerative agriculture to its plans to offer school tours at the farm, Applicant has taken measures to turn a previously unused parcel of land on a major highway near the airport into a productive, sustainable business that respects the history of and location in which it operates.

Since establishing its presence in Mariposa County, Applicant has made a point to liaise with members of the community regarding its permitted farming operations and proposed special events. Mr. Wilson is no different. In his brief, Appellant details several complaints lodged with the County and statements made at public hearings regarding activities taking place at Applicant's property. Sadly, Mr. Wilson has not once reached out to Applicant or its representatives during the two year period during which the purported nuisance activities have taken place.

As noted in his brief, Mr. Wilson holds water rights on Applicant's parcel.[1] From time to time, wild pigs disturb the piping system, which can disrupt his water supply. When this first happened in early 2021, John Cahalin (Applicant) left several messages for Mr. Wilson, but did not hear back. Around that time, Corrina Miranda, with Mariposa

1 Ownership of the parcel is titled to a trust. Presumably Mr. Wilson would be a beneficiary to claim water rights.

County Code Compliance, reached out on Mr. Wilson's behalf with a related concern, which Applicant addressed by repairing the broken pipes at its cost.

Not long after, a section of Mr. Wilson's fence gave way, and his cattle wandered off. Applicant's employee was able to locate and return the animals, and also took the initiative to make significant repairs along the fence line to help avoid any future issues.

Rebecca Watson—whose exact relationship to Mr. Wilson is unclear—has since become Applicant's main point of contact with respect to the property on which Mr. Wilson resides.[2] She's reached out a few times with questions or requests, and Applicant's communication with her has been very positive. To further demonstrate the desire to be cooperative and collaborative, Applicant provided Ms. Watson with a gate access code which gives access to a well the rights to which belong to the owner of Mr. Wilson's property, a sign of Applicant's goodwill towards Mr. Wilson and its neighbors more broadly.

Because of its regular calls with and discussions with Ms. Watson, Applicant believed Mr. Wilson would eventually follow suit and at a minimum begin calling Applicant before filing complaints with the county. Applicant is in the dark as to the problems Mr. Wilson had because he did not share them. In the past, Applicant would learn of the issues Mr. Wilson had via third parties who watched the hearings at which Mr. Wilson brought his grievances or via county representatives that he has called. Beyond the embarrassment of being caught off guard by concerned residents reaching out, there is the greater issue of being unable to address the issues in real time or to provide context at such hearings. To Applicant's recollection, there was only one instance where Appellant has communicated with John Cahalin (Applicant) and during that conversation, Mr. Cahalin made it clear that Appellant should reach out if things are intrusive in the future. The extent of the grievances and the record of complaints is being revealed to the Applicant via this appeal process.

Recently, Applicant extended an invitation for Mr. Wilson to visit the farm through a mutual acquaintance and would humbly request the County to view his complaints as addressable through open dialog and communication rather via public hearings and administrative reports. This is in addition to (i) communicating via Supervisor Toso to encourage Mr. Wilson to contact Mr. Cahalin by email, and (ii) the letter dated March 31, 2025 that Mr. Cahalin asked Supervisor Toso to forward to Mr. Wilson that Appellant sent offering the same.[3]

B. *Activities of Which Appellant Complains are Existing Uses Consistent with Zoning and Not Covered by the Permit Application*

Appellant's brief provides a history of purported activities beginning in 2021 that are consistent with permitted agricultural uses of the parcel consistent with Mountain General and Mountain Transition Zones and the general standards set forth under Title 17 of the Code.. Given the de novo review of the record under this appeal, it is important that there is clear delineation between Appellant's complaints regarding the existing agricultural activities on the 249 acre parcel that are allowed by right under Sections 17.24 and 17.28 of the Mariposa County Zoning Code and the proposed Special Event Facility activities for which the Commission has issued project conditions and mitigation measures that must be completed before any events can take place under the CUP.

Applicant believes that Staff will present anew the record of proposed activities. Appellant's "Appeal #2" Section of his brief details complaints with respect to pre-existing agricultural activity: applying for permits, building and/or remodeling structures and getting occupancy approvals from the Building Department are all consistent with existing land uses. He objects to Applicant's permit being approved on the grounds that "PDSE decision not to include or

2 Applicant notes that the property on which Mr. Wilson resides is titled to the Watson Living Trust.
3 *See* Attachment A, email correspondence between Mr. Cahalin and Supervisor Toso discussing communication with Mr. Wilson and attaching a letter to Mr. Wilson from John Cahalin.

address any appellant documentation regarding Air, Noise, Traffic, Erosion, Animal, Vibration, and Nuisant behavior submitted to the Planning Department"r. None of the issues raised in the records presented by Appellant point to any evidence that the proposed operations, the standards and procedures required by CEQA, and local code requirements have not been met by either the Applicant's final plan or the Planning Department's conditions and mitigations attached to CUP 2023-078.

Nevertheless, Applicant believes that each of the complaints raised by Appellant about its permitted activities were addressable had it been aware of the issue at the outset. For example, Appellant presents photos of dust clouds on Applicant's property as farming equipment passes along the fenceline. A call to Applicant would result in a water truck being brought to that area to dampen the ground before continuing. Applicant uses its dogs to help clear wildlife from brush before moving in with its equipment. Again, not to belabor the point, but Applicant would willingly move the dogs from that area had Mr. Wilson called about the barking.

C. The Conditions and Mitigations Sufficiently Address the County's Interests in Maintaining a Safe Environment and Appellant's Concerns

In reviewing the appeal, the Board of Supervisors must review the record to determine whether there is adequate evidence to support additional conditions. Mr. Wilson is concerned that there has not been sufficient review of the application or consideration of the impacts of the project, however, the Project Conditions and Mitigation Measures for the permit require sign off by several agencies, including the County Building Department, County Fire Department, and the State Water Resources Control Board before any events can take place. In its resolution, the Planning Commission issued a detailed list of requirements that speak directly to the concerns.[4] The table below sets out those concerns and highlights some of the relevant conditions and mitigations imposed by the Planning Commission.

Appellant's Concern	Addressed By Exhibit 2	Description	Responsible Agency
CUP Activities Need to Protect Neighbors	Condition 1: Operations Plan	Before an event can take place, Applicant must submit an operations plan to the Planning Department that addresses compliance with all applicable standards which includes: noise, dust and odor controls	Planning Department
Building and Code Compliance Along the Fenceline	Condition 11: Grading + building permits not to issue until fire department sign off	Written evidence required to be submitted to Planning that the project meets requirements including applicable CAL FIRE PRC 4290 and 4291	Fire Department
	Condition 13: Lighting consistent with Mariposa-Yosemite Airport Land Use Plan	Requiring exterior lighting fixtures to meet certain standards and regulations	Planning Department
Composting Location	Condition 19: Composting	Requiring a final "as built"	Environmental Health Unit

4 *See* Mariposa Co. Planning Dep't, Res. No. 2025-004 (2025).

+ Odors	area to be located in an area that does not cause nuisance to neighboring property	site plan locating the composting area consistent with the condition in the project record and sign off by the Health Unit	
Planning and Building Departments Have no Ability to Nuisant Activity	Condition 20: SEP regulations and reporting requirements	Project must provide annual reporting under Ordinance 17.108.220	Planning Department
Noise: Construction and Events	Condition 21: Noise Monitoring Condition 23: Construction Activities Limited to Specific Hours Mitigation 26: Noise levels specified	Noise monitoring program to be submitted to Planning before any events can take place; construction activities limited to Monday-Saturday and disallowed on Sunday (neighbor monitoring expected)	Planning Department

Appellant's request for a three year probationary approval with reporting every six months is exceptional and unduly burdensome. Imposing reporting requirements beyond what is required under the code may have a chilling effect on future applicants and economic activity in the County. Furthermore, Applicant believes the conditions and mitigations are sufficient to address potential impacts on neighboring properties and existing wildlife.

D. The Planning Commission Approved Activities Under a Single Application and Any Clerical Issues In the Record are Immaterial

Appellant's Statement of Facts erroneously separates each of Applicant's updates to its original application into separate applications with the claim being that Staff committed an error in not collecting additional fees from Applicant with each supplement to its application and therefore its approval of CUP Application No. 2023-078 was invalid. It is the Applicant's understanding that once an application for a Conditional Use Permit has been submitted, any amendments to the scope and/or ownership, if properly documented, will continue under the original application. Here, Applicant submitted its initial application for a Conditional Use Permit on June 27, 2023. It then amended and revised its project site plan and proposed uses, filing its final operative plan site plan dated July 18, 2024. Following review of the plan, Applicant amended it further to include septic system locations and submitted it to the Planning Department on February 13, 2025.

These revisions are part of the typical application process and, importantly, point to the continued, detailed review of Applicant's proposed activities by Staff and applicable state and local regulatory agencies. In fact, a dozen governmental agencies and departments reviewed and provided comments to or input on various portions of the proposal.[5]

5 All of these agencies were given the opportunity to review: 1. Mariposa County Public Works, 2. Mariposa County Health and Human Services Agency Environmental Health Unit, 3. Mariposa County Fire Department, 4. CalFire, 5. Assessor and Recorders Office, 6. CA Dept. of Fish and Wildlife, 7. Mariposa County Building Dept., 8. Southern Sierra Miwuk, 9. Mariposa County Resource Conservation District, 10. Mariposa County Unified School District, 11. Mariposa County Agricultural Commissioner and 12.CalTrans. *See* Mariposa Co. Planning Dep't, Res. No. 2025-004 (2025).

E. The Public Record and Actions of the Planning Commission Support Approval of the Proposed Project without New Conditions

Based on the public record, Applicant's Conditional Use Permit application was reviewed consistent with applicable Mariposa County Zoning Ordinances including Section 17.108.220 (detailing the requirements for special events and content of the Conditional Use Permit application) and Section 17.112 (requirements for conditional use permits and the findings that must be made prior to approval). In approving CUP No. 2023-078, the Planning Commission took care that all standards pertaining to the Special Events were met by imposing conditions and mitigations on Applicant to ensure that the events were not detrimental to the "health, safety, morals, comfort, and general welfare of the persons residing or working in the neighborhood of such proposed use."[6] What's lacking is communication between Appellant and Applicant. Applicant will continue to keep an open door and phone line for Mr. Wilson as Applicant continues its farming operations on the property.

Sincerely,



Tsion Lencho
Attorney for Applicant, Happy Goat, Inc.

Attachments

6 Mariposa County Code § 17.112.040(I)(1997).

ATTACHMENT
A

Outlook

Fwd:

From John Cahalin <john@visithappygoat.com>
Date Mon 5/19/2025 1:11 PM
To Tsion Lencho <tsion@lencholaw.com>

1 attachment (8 KB)
D. Wilson (1).docx;

---------- Forwarded message ---------
From: **John Cahalin** <john@visithappygoat.com>
Date: Tue, Apr 8, 2025 at 6:11 AM
Subject: Re:
To: Danette Toso <dtoso@mariposacounty.org>
Cc: Steve Engfer <sengfer@mariposacounty.org>, <jmccamman@gmail.com>, <spoe@mariposacounty.org>, Jesse Fouch <jesse@happygoat.co>

Good morning Danette!

If you feel it's appropriate, please forward this to Mr. Wilson. And we'd love to see you at the farm whenever you can make it out. As I mentioned, our community Harvest Festival is coming up on May 10th. I'll get you an invitation as we get closer.

Thanks again and have a great day!!!

John

On Tue, Apr 1, 2025 at 5:57 PM Danette Toso <dtoso@mariposacounty.org> wrote:

> Would you like for me to forward your email address to Daniel?
>
> Danette
>
> Danette Toso
>
> District III Supervisor
>
> dtoso@mariposacounty.org
>
> Mariposa County
>
> 5100 Bullion Street

Mariposa, CA 95338

(209) 966-3222

From: John Cahalin <john@visithappygoat.com>
Sent: Monday, March 31, 2025 6:34 AM
To: Danette Toso <dtoso@mariposacounty.org>
Subject:

> You don't often get email from john@visithappygoat.com. Learn why this is important

Hello again, could you share Daniel's email?

We hope to have better communication moving forward :)

JC

Hello Mr. Wilson,

I wanted to reach out and apologize for the frustration and disruption you've experienced during the farm's construction. Thankfully, that's behind us, and we'd like to establish better communication with you going forward in case you have issues that need to be addressed.

We most likely won't be having any events this year other than our community gatherings. When we do commit to an event, we'd like to offer you hotel accommodations of your choosing.

With our workshops and afternoon farm experience, we will be transporting guests from town in our shuttle, so traffic will be at a minimum.

At the beginning of this project, I left a couple of messages for you but didn't hear back, so we worked through Corrina to keep you updated on things like your water pipe issues and fencing. If it's helpful, would you prefer we continue working through her, or would you like us to reach out to you directly going forward?

As you know, the dogs have been removed from the herd clearing brush from around your property, and the compost pile moved.

We're also taking proactive steps to address noise concerns by installing a commercial noise monitoring system around your property, and we'll be sharing that data with the county for transparency.

Once again, sorry for the inconvenience during the construction phase, and please reach out with any concerns.

Sincerely,

John

954-444-4121

Attachment I

DRAFT

STATE OF CALIFORNIA
COUNTY OF MARIPOSA
BOARD OF SUPERVISORS

Resolution
No. 2025-XXX

A Resolution Denying Appeal-PLAN-DIS-2025-00029 with Findings and Upholding the Planning Commission's Approval of the Happy Goat Project Conditional Use Permit Application No. 2023-078 with Findings, Conditions and Mitigation Measures. APN 012-041-002 (5030 CYA Road, Mariposa, CA)

WHEREAS, an application for a Conditional Use Permit was received on the 27th day of June 2023 from Happy Goat, Inc. to operate a Special Event Facility at 5030 CYA Road, Mariposa, CA (APN 012-041-002); and

WHEREAS, the project site plan and proposed uses evolved to add and/or eliminate proposed uses and facilities with the final and operative site plan being the version dated July 18 2024, as amended for septic system siting locations, received by Mariposa Planning on February 13, 2025; and

WHEREAS, for each revision to the project, the Planning Department circulated the application among trustee and responsible agencies, interested public organizations, and others as appropriate; and

WHEREAS, an Initial Study and proposed Mitigated Negative Declaration were prepared for the Happy Goat Project pursuant to the California Environmental Quality Act; and

WHEREAS, the duly noticed 30-day review period for the Initial Study/proposed Mitigated Negative Declaration ran locally and through the State Clearinghouse (No. 2025020540) from February 14, 2025 through March 17, 2025.; and

WHEREAS, a Staff Report, proposed Mitigated Negative Declaration, public comments received, response to comments, findings, conditions and an environmental determination were prepared pursuant to the California Government Code, Mariposa County Code, Mariposa County General Plan, the California Environmental Quality Act, and local administrative procedures; and

WHEREAS, a duly noticed Planning Commission public hearing for the project and proposed Mitigated Negative Declaration was scheduled for the 21st day of March 2025; and

WHEREAS, the Planning Commission did hold a public hearing on the noticed date and considered staff's recommendations, all of the information in the public record, including the Staff Report, Initial Study and proposed Mitigated Negative Declaration, project findings, mitigation measures, conditions of approval, testimony presented by the public concerning the application, and the comments of the applicant; and

WHEREAS, on the 21st day of March 2025, the Mariposa County Planning Commission adopted Resolution No. 2025-004 approving the Happy Goat Project Conditional Use Permit Application No. 2023-078 to operate a Special Event facility by:

- Adopting a Mitigated Negative Declaration for the project; and
- Approving the project application with findings, conditions, mitigation measures, and a mitigation monitoring program; and

WHEREAS, an appeal of the Planning Commission and Planning Director actions in the review and approval of Conditional Use Permit Application No. 2023-078 was submitted to County administrative offices by Daniel Wilson on the 12th day of April 2025 (Appeal-PLAN-DIS-2025-00029); and

WHEREAS, Appeal-PLAN-DIS-2025-00029 was deemed sufficient for processing and was forwarded to Mariposa Planning on the 21st day of April 2025; and

WHEREAS, the appellant filed additional information for the appeal with the County administrative offices and the Mariposa County Planning Department on May 9, 2025, and

WHEREAS, the processing of Appeal-PLAN-DIS-2025-00029 was conducted pursuant to Mariposa County Resolution No. 10-92, entitled the Mariposa County Appeals Procedure; and

WHEREAS, a duly noticed Board of Supervisors public hearing on Appeal-PLAN-DIS-2025-00029 was scheduled for the 3rd day of June 2025; and

WHEREAS, a Staff Report packet was prepared for the Board of Supervisors' public hearing pursuant to the California Government Code, Mariposa County Code, and local administrative procedures; and

WHEREAS, the Board of Supervisors did hold a public hearing on the noticed date and considered all of the information in the public record, including the Notice of Appeal, the Staff Report, the testimony presented at the public hearing and correspondence submitted for the public hearing.

NOW, THEREFORE BE IT RESOLVED THAT, the Board of Supervisors does hereby adopt a resolution:

1) Denying Appeal-PLAN-DIS-2025-00029 based on findings; and
2) Upholding the Planning Commission's approval of Conditional Use Permit No. 2023-078 for the Happy Goat Inc. Special Events Facility.

BE IT FURTHER RESOLVED THAT, the Board of Supervisors has exercised its independent judgment and has determined that Planning Commission Resolution No. 2025-004 adopting a Mitigated Negative Declaration (SCH No. 2025020540) and

approving Conditional Use Permit Application No. 2023-078, with findings, conditions, mitigation measures, and mitigation monitoring documented and established sufficient objective justification for approval of Conditional Use Permit Application No. 2023-078.

BE IT FURTHER RESOLVED THAT, the Board of Supervisors' actions, interpretations and determinations are based on the following findings:

1. The Board of Supervisors reviewed the Planning Commission's approval of Conditional Use Permit Application No. 2023-078 for the Happy Goat Project and finds that the Commission adequately reviewed the public record for the project, including the Initial Study/proposed Mitigated Negative Declaration, staff report and public testimony and arrived at an appropriate decision to adopt a Mitigated Negative Declaration and approve the project with findings, conditions of approval, mitigation measures and a mitigation monitoring program.

2. The Board of Supervisors further finds that the Planning Commission based its decision of approval, including findings, on the latest revised site plan dated July 18, 2024, as amended for septic system siting locations, received by Mariposa Planning on February 13, 2025. The Planning Department adequately addressed and processed revisions to the project, including the management of cost accounting fees billed to the applicant to process the project.

3. The Board of Supervisors further finds that the Planning Commission acted appropriately in not using prior and ongoing neighbor complaints and requests for investigations regarding by-right agricultural activities and uses on the project site as a basis for decision on the conditional use permit, but accurately assessed that existing activities and uses on the project site that have been the source of neighbor complaints, including potential air, noise, and traffic impacts, will be subject to all applicable standards for Special Event Facilities as described in Section 17.108.220 of Mariposa County Code as well as adopted conditions of approval for the project, and that the Initial Study prepared for the project adequately discussed potential environmental effects of uses and activities on the project site

4. The Board of Supervisors further finds that the Planning Commission's adopted conditions of approval for the project, which include mitigation measures and those conditions mandating project adherence to the standards of the Special Event Facilities ordinance, are adequate to address potential impacts on neighboring properties in the future and were adopted in accordance with provisions of Section 17.112 *Conditional Use Permits* contained in Title 17, Mariposa County Zoning Code.

5. The Board of Supervisors further finds that the Planning Commission duly considered appellant's requests to establish a probationary period for the project and to expand the reporting and monitoring requirements for Special Event facility operators in determining that existing reporting and monitoring requirements mandated by Section 17.108.220(G) of Special Event Facilities standards and the adopted conditions of approval, including

mitigation measures, to be adequate for monitoring Special Event activities on the project site.

6. The Board of Supervisors further finds that misidentification of supervisorial districts represented by Planning Commissioners on the Planning Commission's March 21, 2025 agenda and an incorrect reference to the supervisorial district in which the project site is located did not impact the Commission's action on the project and therefore does not warrant a disqualification of the Commission's action.

7. The Board of Supervisors further finds that the Planning Director acted with appropriate discretion in not requesting the Planning Commission to act on code compliance and request for investigation issues associated with the property as part of the Commission's action on the conditional use permit. The Director introduced the past contentious issues between the project applicant and the appellant as background information regarding activities on the project site in recognition of the tangential relationship between past and existing activities and uses on the project site and their inclusion in the activities proposed as part of the Special Event facility. The Director appropriately determined that the Planning Commission hearing on the conditional use permit application was not the proper forum for a discussion of code compliance and request for investigation issues that were related to by-right agricultural activities and uses on the project site

8. The Board of Supervisors further finds that the Planning Director did not "declare" a Mitigated Negative Declaration for the project and acted in compliance with County policy, administrative procedures and the California Environmental Quality Act in recommending that the Planning Commission adopt a Mitigated Negative Declaration.

9. The Board of Supervisors finally finds that appellant's request to re-evaluate the project to address potential impacts from the project on appellant's property could require a revised site plan, additional environmental review, and a remanding of the project back to the Planning Commission for further review, a process that would be unlikely to result in a more favorable decision for the appellant in light of the volume of information initially reviewed by the Commission, and would unduly delay implementation of the Special Event facility.

BE IT FURTHER RESOLVED THAT, the Board of Supervisors' actions, interpretations and determinations are based on Mariposa Planning Commission Resolution No. 2025-004, which is hereby incorporated into this resolution by reference.

BE IT FURTHER RESOLVED THAT, this action on Appeal-PLAN-DIS-2025-00029 is based upon the discussion of Appeal Issues as contained in the Staff Report to the Board of Supervisors, which is hereby incorporated into this resolution by reference.

BE IT FURTHER RESOLVED THAT, the custodian of the record of the proceedings is the Clerk of the Board of Supervisors.

BE IT FINALLY RESOLVED THAT, if any section, subsection, sentence, clause, word, phrase or finding of this resolution is held to be unconstitutional or otherwise invalid for any reason, such decision shall not affect the validity of the remainder of this resolution. The Board of Supervisors hereby declares each section, subsection, sentence, clause, word, phrase or finding is severable.

ON MOTION BY Supervisor , seconded by Supervisor , this resolution is duly passed and adopted this _____ day of ____ 2025 by the following vote:

AYES:
NOES:
EXCUSED:
ABSTAIN:

_____
Rosemarie Smallcombe, Chair
Mariposa County Board of Supervisors

Attest:

_____
Danielle Bondshu,
Clerk of the Board of Supervisors

Approved as to Form:

_____
Walter W. Wall
County Counsel

Appeal PLAN-DIS-2025-00029
Appeal of Planning Commission and Planning Director actions on Conditional Use Permit (CUP) No. 2023-078 (Happy Goat project)

Board of Supervisors Public Hearing

June 3, 2025

Appeal Consideration and Tentative Action

Appellant: Daniel Wilson

Presentation Overview

- Appeal - Background
- CUP Presentation
- Appeal – Points Summary & Responses
- Board Consideration/Action

Appeal Background

- Appeal submitted by Daniel Wilson
  - Met submittal requirements in two separate filings
  - Appeal documents submitted are included in the Board packet
  - Mr. Wilson lives on the adjacent parcel to the Happy Goat CUP project site

Appeal Background

- Appeal Noticing:

- Gazette Ad: May 15, 2025
- Mailed Notice: May 14, 2025
- Posted Notice: May 14, 2025

Appeal Background

- Appeal is de novo –
  - A de novo appeal allows the Board Supervisors to consider the land use application, including the project's merits, compliance with regulations, and potential impacts, without being limited by, or, give deference to the conclusions reached by the Planning Commission

Conditional Use Permit No. 2023-078

Special Event Facility- Happy Goat

Board of Supervisors Appeal Hearing

June 3, 2025

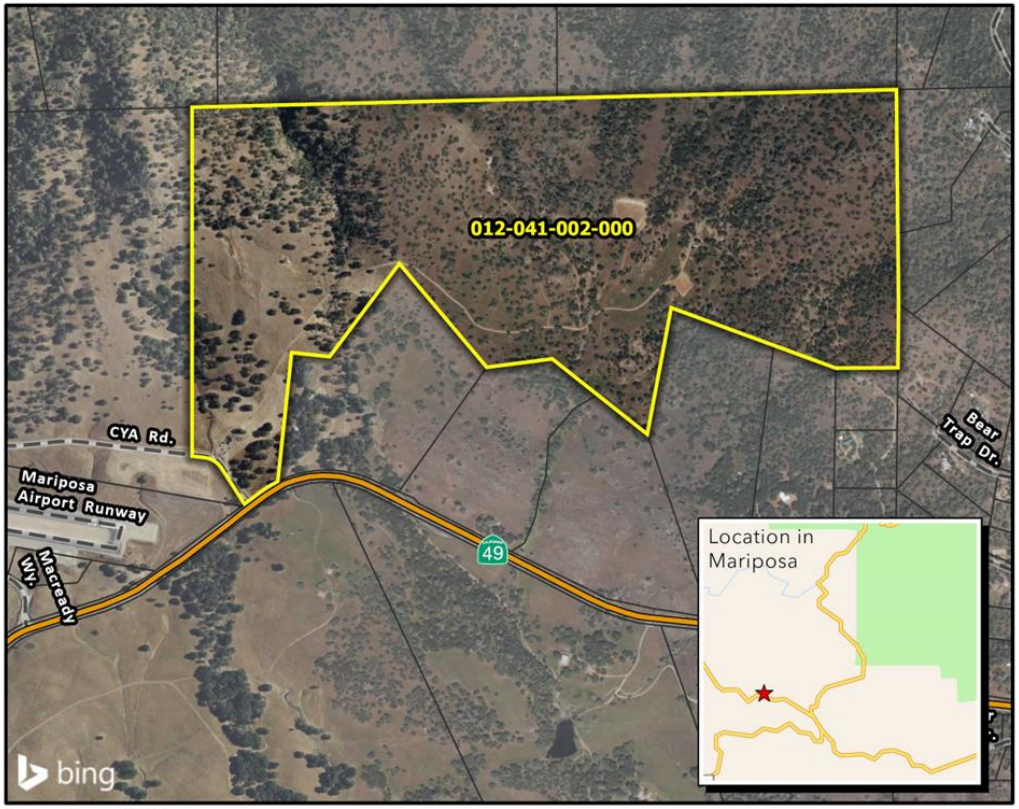
Applicant: Happy Goat, Inc.

Project Background

- The project site is located at 5030 CYA Road
- **APN 012-041-002**

- General Plan Land Use
  - Mariposa Town Planning Study Area
- Zoning
  - Mountain General , Mountain Transition
  - Airport Overlay
- Current on-site uses
  - Agricultural Uses - Happy Goat Farm

Mariposa County Planning Department
Project Vicinity Map



0 500 1,000 Feet
1:12,000

Site
Assessor's Parcels

PROJECT TYPE: CONDITIONAL USE PERMIT 2023-078

APPLICANT: ECO EXTREME HOLDINGS, LLC

APN: 012-041-002-000

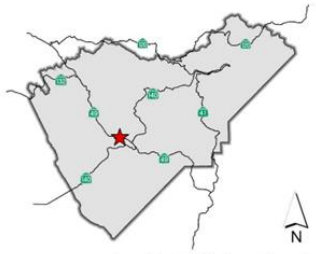
SITE ADDRESS: 5030 CYA ROAD, MARIPOSA, CALIFORNIA 95338

Coordinate System: NAD 1983 State Plane California III FIPS 0403 Feet

Map Date: Thursday, June 15, 2023

Data Source: Mariposa County Planning Department GIS; Assessor's Parcel Map Update: 01/2023

Map Credit: BEN OGREN, Sr. GIS Specialist



Location in Mariposa County

Mariposa County Planning Department
PO BOX 2039 5100 Bullion Street
Mariposa, California 95338-2039
209.966.5151 FAX 209.742.5024
mariposaplanning@mariposacounty.org
http://www.mariposacounty.org/planning

Mariposa County makes no warranty regarding the accuracy of the GIS or the analysis and conclusions resulting from using our GIS data.

C:\Users\bogren\Documents\ArcGIS\Projects\Conditional Use Permit 2023-078\Conditional Use Permit 2023-078.aprx

Project Description

Proposed Special Events Facility

To Facilitate a visitor experience at their regenerative farm located on an approximately 250-acre parcel

The Proposed Project covers approximately twenty-nine (29) acres of the site.

The property is split zoned – with the majority being Mountain General and the remaining area being Mountain Transition with a land use designation of Natural Resources, within the proposed expanded Mariposa Town Planning Study Area.

The parcel is also within the Airport Overlay.

Project Description

The following existing facilities proposed to be available for access by guests during Special Events:

Existing structures:

- 6,912 sq. ft. “big barn”;
- Six (6) greenhouses located on an approximately 18,000 square foot pad
- 5,880 sq. ft. goat/work barn
- pens and corrals containing livestock, including a “goatnasium.”
- 92 off-street parking spaces with dimensions of 20’ x 10’.

Project Description

- Proposed Structure/s
- Restroom Facilities
- Container bathrooms totaling 160 sq. ft.; two (2) of the restrooms would be standard size with one (1) restroom being ADA accessible.

- Total square footage of structures on the project for use during Special Events will be approximately 31,000 sq. ft.

Project Description - Uses

- Daily public farm tours
- Bi-weekly outdoor education schools totaling 50 guests per group with up to 175 guests anticipated on a daily basis;
- Special Events occurring up to once a month with up to 300 guests.
- Workshops such as culinary workshops to occur in the “big barn.”

Project Description - Uses

- Live music occurring on the terraces on a daily basis; within the “big barn” structure during Special Events
- Mobile food vendors serving guests during proposed daily activities, workshops and Special Events. Vendors to be located on existing concrete pads and flat areas near the existing terraces on the site.
- Temporary bar near the terraces
- Composting

Project Description -

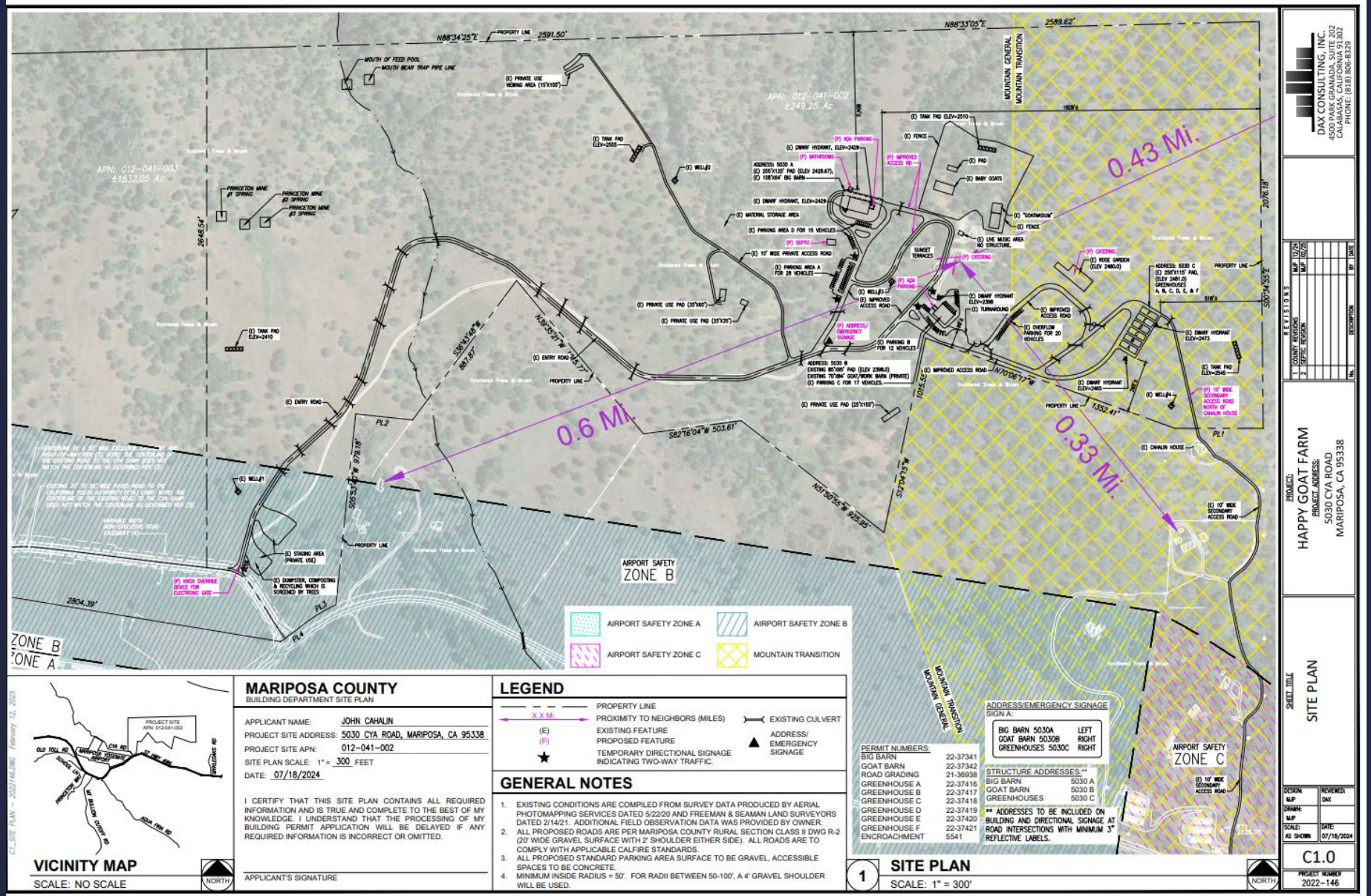
- 17 total employees operating on two shifts
- First shift totaling 15 employees on-site from 7:00 a.m. to 4:00 p.m.,
- Second shift totaling five (5) employees on-site from 4:00 to 10:00 p.m. (Employee numbers and shift hours are allowed to be adjusted as the project demand warrants.)
- • Operational hours to be 9:00 a.m. to 10:00 p.m.

Project – CUP Required-

- Based on the proposed project a CUP application was required pursuant to:

- Mariposa County Zoning Ordinance Section 17.108.220 Special Event Facilities

Project Site Plan




AM10:56 SEP/11/2024


AM10:39 SEP/11/2024






AM10:46 SEP/11/2024


AM10:48 SEP/11/2024


AM10:56 SEP/11/2024


AM10:56 SEP/11/2024






PREDATOR
3500



















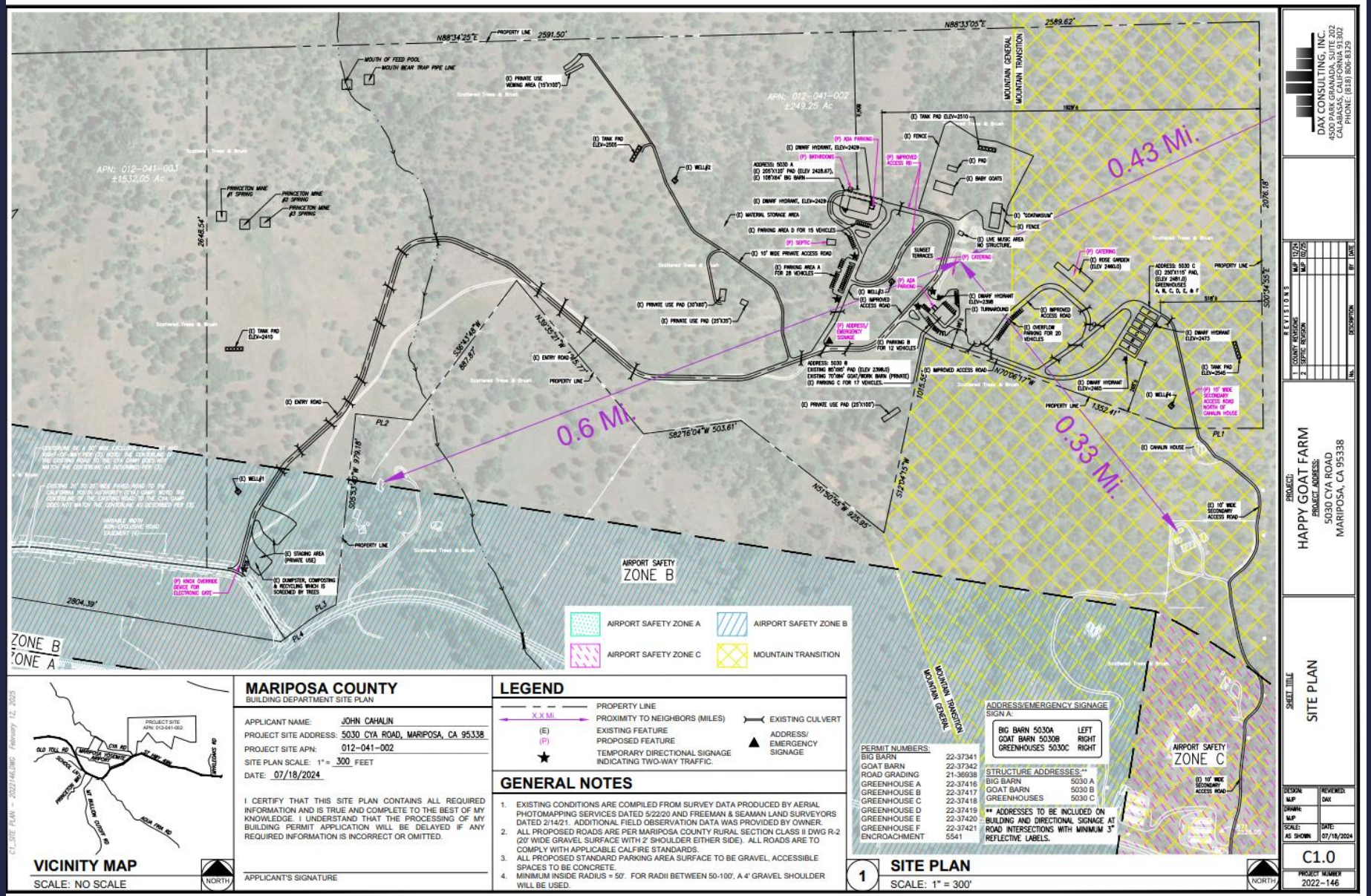


Project – Evaluation

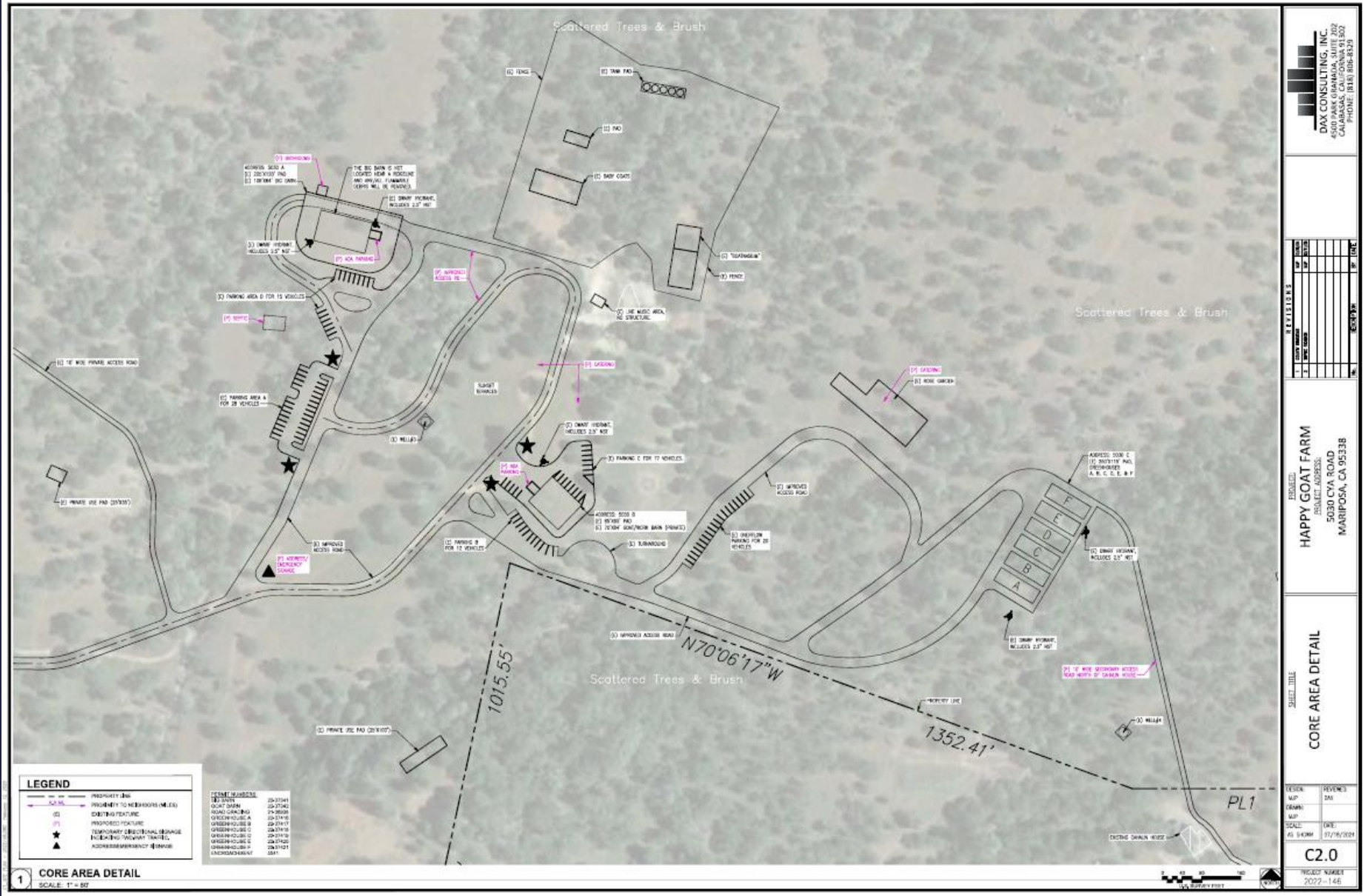
- Please note:
- In order to avoid duplication in the agenda packet; this presentation slide will open links to the Planning Commission March 21, 2025 CUP Agenda Packet, which are included in the attachments to this Board Appeal Agenda packet.

PC 3 21 25 Agenda Packet link

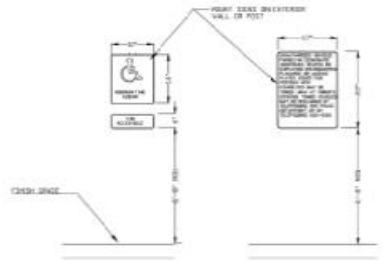
Project Site Plan



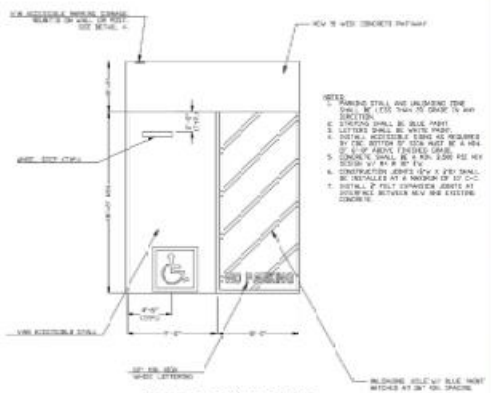
Project Site Plan - Parking & Circulation



Project Site Plan - Parking & Circulation



ACCESSIBLE PARKING SIGNAGE



VAN ACCESSIBLE STALL

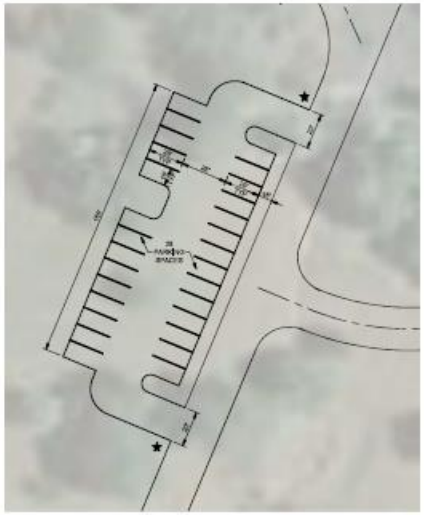
4 ACCESSIBLE PARKING DETAILS
SCALE: NOT TO SCALE



5 OVERFLOW PARKING AREA
SCALE: 1" = 30'



3 PARKING AREA D
SCALE: 1" = 30'



2 PARKING AREA A
SCALE: 1" = 30'



1 PARKING AREA B AND C
SCALE: 1" = 30'

DAX CONSULTING, INC.
4500 PARK GRANADA, SUITE 202
CALABASAS, CALIFORNIA 91302
PHONE: (818) 806-8329

REVISIONS

PROJECT
HAPPY GOAT FARM
PROJECT ADDRESS:
5030 CYA ROAD
MARIPOSA, CA 95338

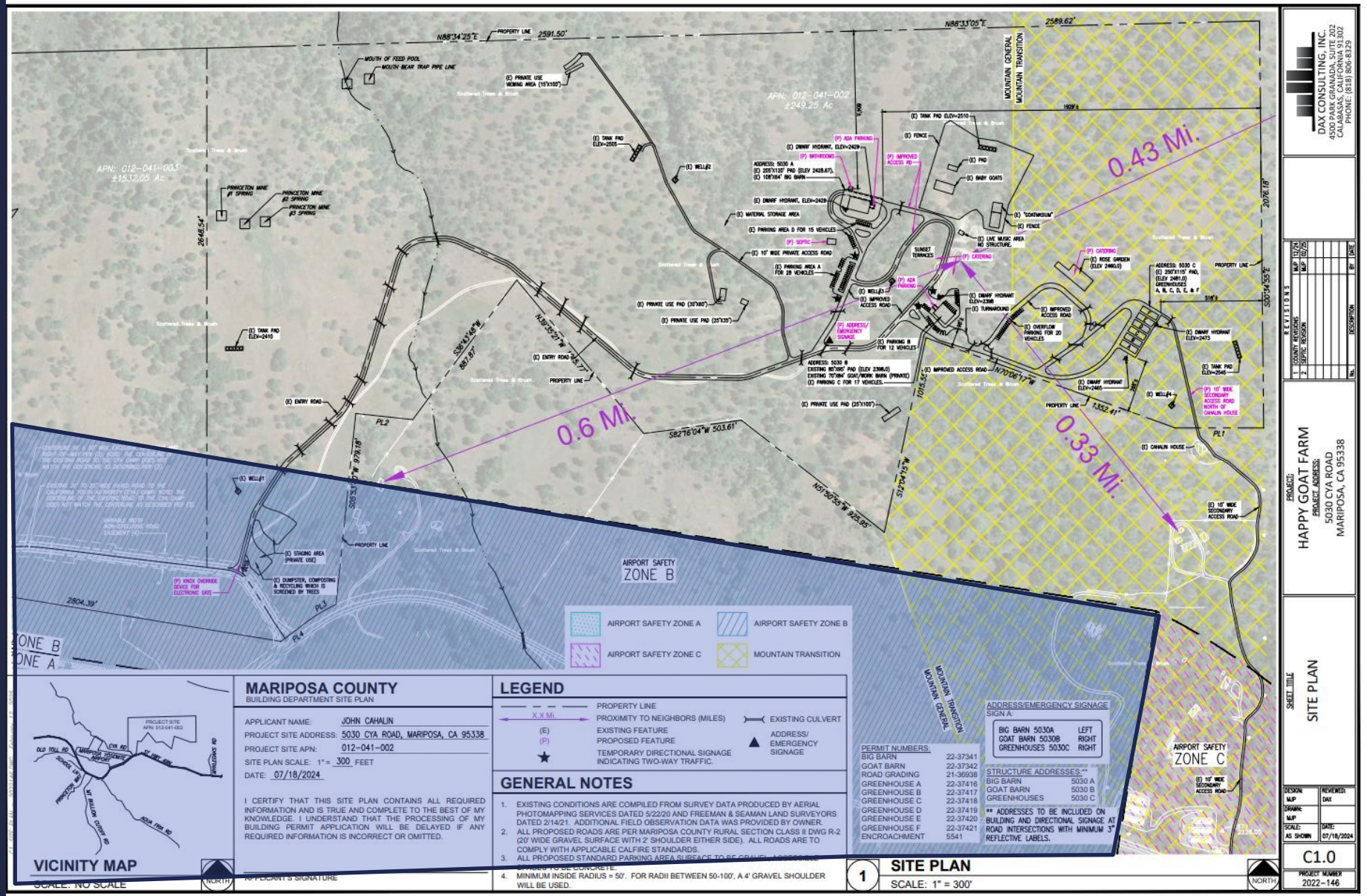
SHEET TITLE
PARKING AREA DETAIL

DESIGN MP
DRAWN MP
REVIEWED DH
SCALE AS SHOWN
DATE 01/16/2024

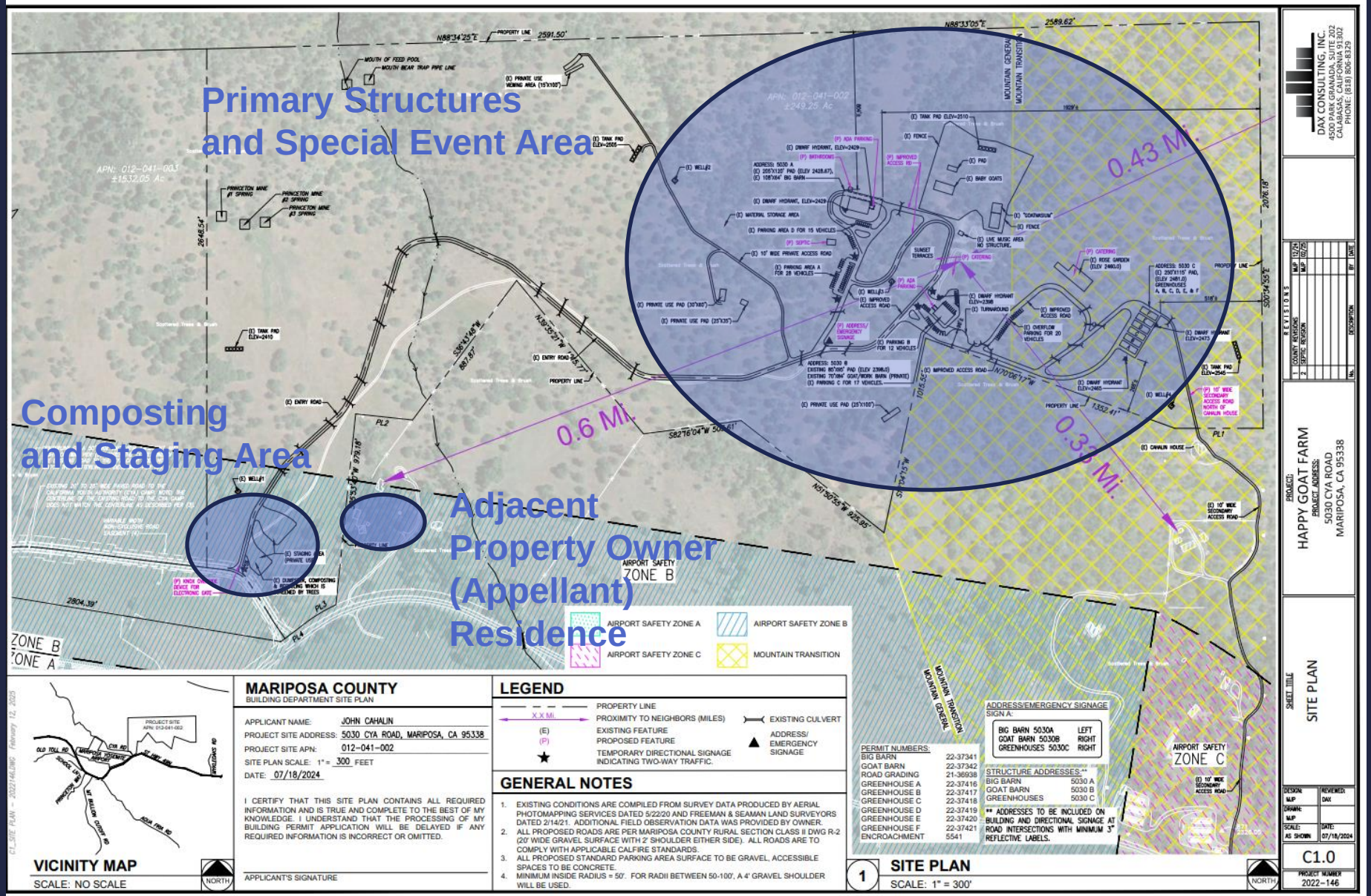
C3.0

PROJECT NUMBER
2022-146

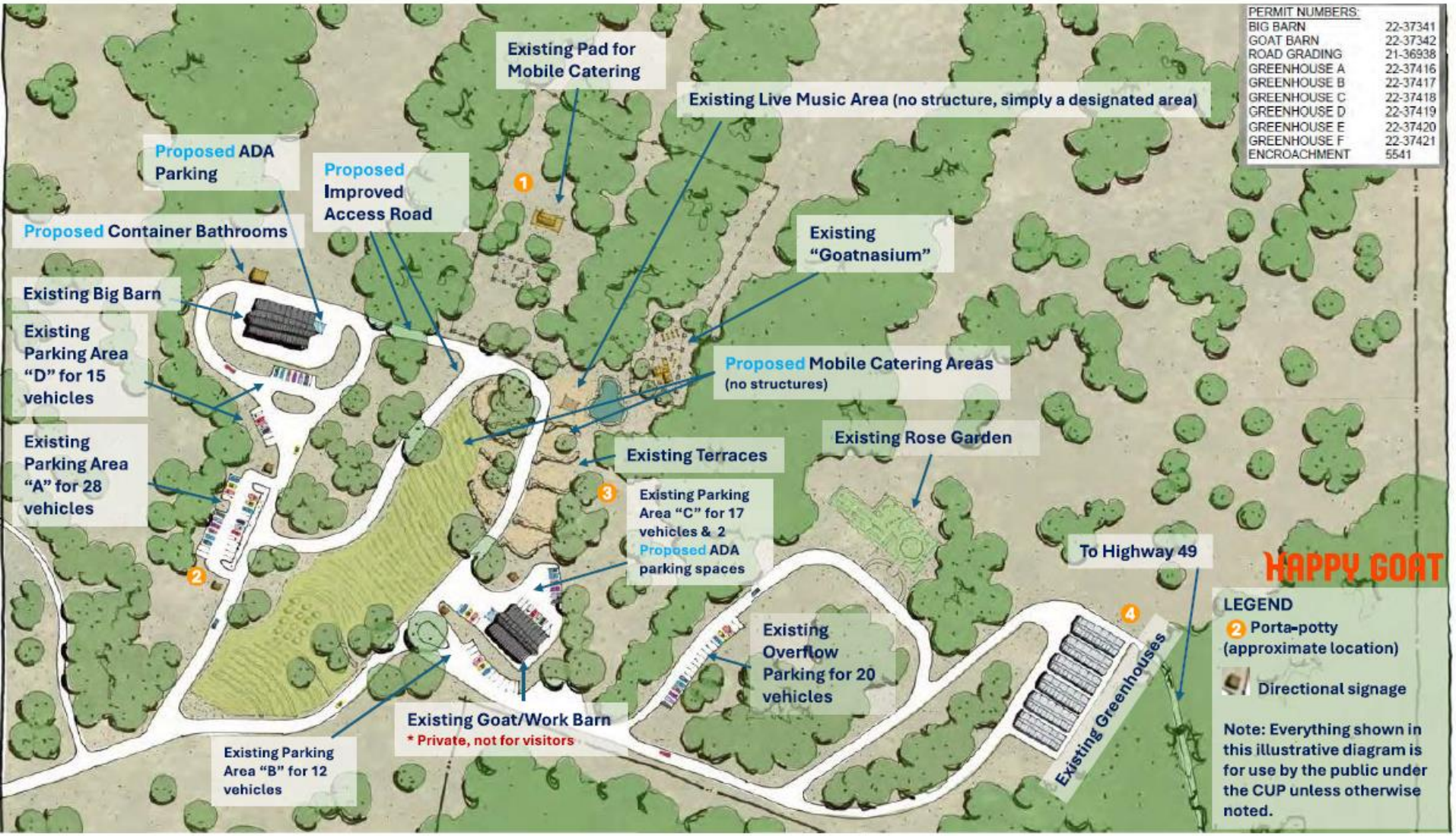
Project Site Plan - Airport Overlay



Project Site Plan- Project Features



Project Site Plan- Project Features



Project Evaluation – Agency Review

Departments and agencies involved in the review conducted the evaluation pursuant to the approved Project and its conditions of approval, and/or mitigation measures as required:

- California Department of Fish and Wildlife
- CALTRANS Traffic and Operations and Office of Aviation
- Mariposa County Air Pollution Control District
- Mariposa County Public Works Department
- CALFIRE
- Mariposa County Fire Department
- Mariposa County Building Department
- Mariposa County Health and Human Services Agency, Public Health, Environmental Health Unit
- Mariposa County Planning Department
- California Water Resources Control Board Department of Drinking Water

Project Evaluation –Public Notice

- Public Noticing was prepared and published as follows:

- **Gazette Ad: February 20, 2025**
- **Mailed Notice: February 13, 2025**
  - **600-foot mailed notice**
- **Posted Notice: February 13, 2025**

Project Evaluation –Public Comments

- Written Public Comments were received from the following prior to the publication of the Planning Commission Agenda packet :
- State Water Resources Control Board – Division of Drinking Water
- Caltrans – Office of Aviation Planning
- Sue Overstreet
- Jeff Knobles (sp)
- Kelly White & Michael Pieper

- Verbal Comments Received From – Harry Strawbridge

Staff Response to these comments were included in the Plannign Commission Staff Report

Project Evaluation –Public Comments

- Public Comments were received after publication of the Planning Commission Agenda packet :

Response Code	Signatory	Affiliation	Date Received
A	Leana Tolentino, Associate Transportation Planner	Caltrans Division of Aeronautics	March 17, 2025
B	Jonathan Oshalim, Chief	Caltrans Office of Rural Planning, District 10	March 17, 2025
C	Janet Bibby	Resident	March 18, 2025
D	Robert and Jeanne Schmidt	Resident	March 14, 2025
E	Harry Strawbridge and Jennifer Latta	Resident	March 14, 2025
F	Daniel Wilson	Adjacent property owner	March 19, 2025

Staff Response to these comments were included in the PC Staff Report; And provided to the Planning Commission prior to the hearing, and were available at the Planning Commission Hearing in hardcopy

Project-Environmental Review

- The project was evaluated pursuant to CEQA and an Initial Study and Mitigated negative Declaration was prepared.

Project-Environmental Review

The project was evaluated pursuant to CEQA. An Initial Study and Mitigated Negative Declaration were prepared.

- Land Use and Forest Resources
- Biological Resources
- Cultural Resources
- Transportation and Circulation
- Air Quality
- Greenhouse Gas Emissions
- Noise
- Geology, Soils, and Seismicity
- Hydrology and Water Quality
- Utilities/Public Services
- Hazards and Hazardous Materials
- Visual Resources
- Cumulative Impacts

Project-Environmental Review

- Mitigation Measures were proposed and adopted by the Planning Commission
  - Biological Resources
  - Cultural Resources
  - Sewage Disposal System/Septic

Conclusion and Recommendation

Staff recommended the Planning Commission:

Adopt a Resolution:

- Adopting a Mitigated Negative Declaration;
  and
- Approving Conditional Use Permit Application No. 2023-078 with findings, conditions and mitigation measures.

Conclusion and Recommendation

At the Planning Commission public hearing of March 21, 2025 the Planning Commission Adopted a Resolution:

- Adopting a Mitigated Negative Declaration;

  and
- Approving Conditional Use Permit Application No. 2023-078 with findings, conditions and mitigation measures.

Appeal Filed

- Subsequent to the Planning Commission meeting of March 21, 2025. An Appeal was filed by Mr. Wilson
- Appeal of Planning Commission and Planning Director actions on Conditional Use Permit (CUP) No. 2023-078 (Happy Goat project)

Appeal Staff Report Summary

CUP No. 2023-078 – Happy Goat Project

Board Hearing: June 3, 2025

Appeal Point 1: Disagreement with CUP & MND

- Appellant challenges CUP approval and MND adoption.
- Claims prior complaints were ignored.
- Staff: CEQA addressed impacts; pre-existing activities legally allowed.
- Complaints reviewed by Planning, Code Enforcement, and Environmental Health.

Appeal Point 2: Composting & Site Plan Revisions

- Appellant: Composting not disclosed; revisions lacked fees.
- Staff: Final approved site plan included composting area and relocation required.
- Planning Commission acted on final revised plans.
- Cost accounting applied – revisions and time for processing was accounted for and fees were applied and already paid by the applicant..

Appeal Point 3: Conditions Not Strengthened

- Appellant sought stricter conditions and ‘probationary’ permit.
- Staff: CEQA evaluated project use impacts.
- Monitoring and operational standards mandated via Title 17.
- Probation not required by code; annual reporting is required.
- Planning Commission considered project, including public comments from the Appellant, at their March 21, 2025 Public Hearing, no condition changes were made.

Appeal Point 4: Application Consistency

- Appellant: Final action strayed from original documentation.
- Staff: CEQA - evaluated revised project for environmental evaluative factors including but not limited to air quality, odor, noise, traffic, cultural resources, biological resources etc. (Pursuant to CEQA Guidelines 15070 - Decision To Prepare a Negative Declaration or Mitigated Negative Declaration (Public Resources Code Section 21064.5).
- Composting addressed and included in conditions of approval; requires relocation.

Appeal Point 5: MND 'Declaration' by Director

- Appellant claims Director improperly declared MND.
- Staff: Planning Commission adopted MND as Lead Agency.
- Director presented staff recommendation only.

Appeal Point 6: Solid Waste Plan Omission

- Appellant: CEQA omitted Solid Waste Plan.
- Staff: Plan included in attachments and findings.
- CEQA Initial Study addressed waste generation and disposal.

Appeal Point 7: Clerical Errors in Documents

- Appellant noted errors in district labeling.
- Staff: Errors clerical; did not impact validity of action.
- Project site remains in District II.

Appeal Point 8: Request for Revised Conditions

- Appellant requested 750-yard buffer and 3-year probation.
- Staff: CUP conditions and CEQA findings sufficient.
- Changes would require CUP amendment and new CEQA review.

Appeal Point 9: Questions on Due Diligence

- Appellant questions fairness and process integrity.
- Staff: Commission followed procedure; review was comprehensive.
- Planning acted within legal and procedural bounds.

Appeal Point 10: Relief Requested

- Dismiss CUP 2023-078.
- Or revise CUP with specific conditions or probation.
- Or use case as model for future Special Event CUPs.
- Staff: Board may consider, but CUP was legally processed.

Conclusion – Board Consideration and Actions

Board to consider taking Tentative Action to Uphold or Deny the Appeal.

- Staff would return with a Resolution at future meeting date to include findings reflective of Board response of Appeal proceedings

- Consideration references
  - Title 17.108.220 – Special Event Facilities of Title 17 (Zoning Ordinance)
  - Title 17.112 Conditional Use Permits

Questions?

Richard Crisp comments 6/3/2025

1. Small narrow light duty roads, large sporadic volume of traffic of ~350 cars or more for events, mostly unpaved and dusty:
    a. Hazardous if need to escape fast (Paradise / Altadena / Oakland Hills fire deaths in car) (see figure 1, red highlighted dirt road to event sites)
    b. Unwelcome public exposure of pioneer home there for 90 years, lookie loos etc (Figure 2)
    c. Dust from operations during dry season close to pioneer home, noise (Figures 2 & 3)
    d. Vehicular traffic for events, Truck traffic for construction / road damage, & ongoing compost operations/ wear and tear on roads not built for such load (Figures 1 & 3 and Detail 1 of Figure 4)

2. First project under new county ordinance. Second one also underway. Both should be treated consistently and do not want to establish a bad precedent reflecting poorly on County leadership/oversight. Mistakes are hard & expensive to fix, so important to get it right.

3. If the conditional use permit is left in place, then compliance with the agreed-to conditions should be certified by an annual filing under penalty of perjury certifying compliance and or listing any and all deviations. Relief for failure to comply should involve fines and or permit suspension depending on severity and frequency of violations.


United States CA Mariposa Co.
Event sites
Appellant's Pioneer Home (ca 1930)
Feedback

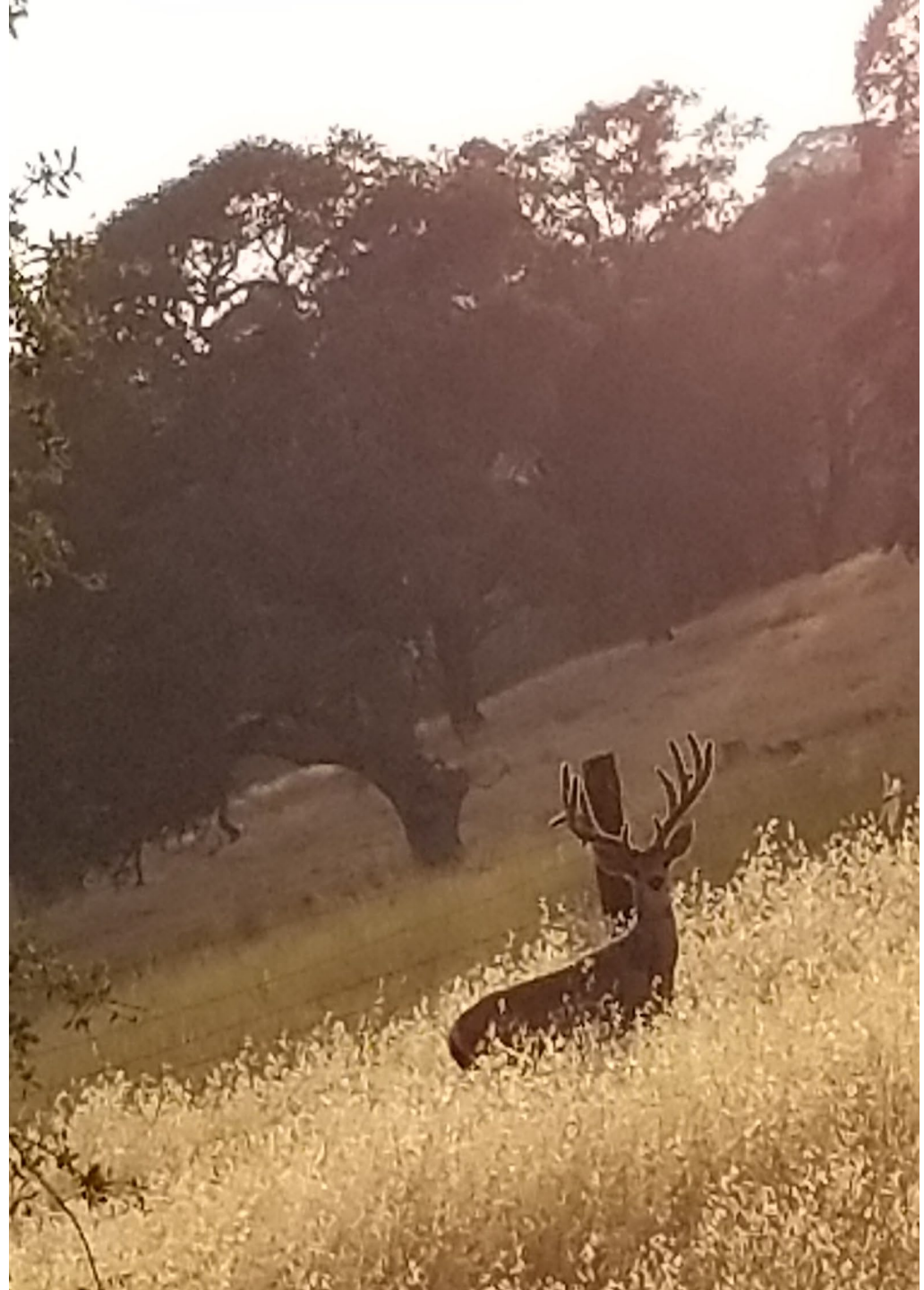

Appellant's Pioneer Home (ca 1930)
Detail 1 road condition
Highway 140


125 feet
Dusty
during
dry season


Detail 1
Pavement in poor condition now
-before construction
-before regular event traffic
-before regular composting operations

PLAN-DIS-2025-00029

Daniel Wilson, Appellant
Mt. Bullion, CA
District #2
03JUN2025



How we got here

··Property purchase/Lot Line Adj #2020-158 [Dec 2020]

- Documentation of Environmental, Noise, Traffic, Animal, Nuisance and Building/Code compliance [Fall 2021 – Fall 2023]
- Increased Documentation with Planner/Code Compliance: Regen Ag projects, traffic, animals, compost [Jan 2024 – August 2024]
- Meeting with Planning Director, Planner, Code Compliance
- Planning Commission March 21, 2025 (Approve 4-0)
- April 9, 2025 – Notice of Appeal

CEQA § 15003 (i)

- Public participation is a key part of the process

CEQA § 15130

- Cumulative impacts must be considered even if individual ones seem minor

CEQA Appendix G, Section XIX(b)

- Projects must be reviewed for whether they'll "generate solid waste in excess of state or local standards or impair the attainment of solid waste reduction goals.

County Codes

- 18.04 – Owners Right To Agricultural Activity
- 18.04.030 – Agricultural Activity shall not be or become a nuisance

- 6.16.010 Barking Dogs “It shall be unlawful for any person knowlingly to keep or harbor any dog which habitually barks, howls or helps to the great discomfort of the peace and quiet of the neighborhood or in such a manner to disturb or annoy persons in the neighborhood”

MARIPOSA COUNTY SINGLE FAMILY RESIDENTIAL DEVELOPMENT PERMIT APPLICATION

PERMIT # 36938

Project Parcel/Assessor Parcel No. (APN) 012-040-099 Acreage: _____

Parcel Map No. _____ Lot No. _____ Survey Map No. _____ (if known)

Property Owner: Eco Extreme Holdings, LLC Work Phone 954-444-4121 Home Phone _____

Mailing Address 110 SE 6th St., 15th Floor, Fort Lauderdale, FL Zip 33301

Email john@evpark.co

Applicant: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862, Mariposa, CA Zip 95338

Email claudiadysard18@gmail.com

Contractor: Lawson Construction Work Phone 209-966-5421 Home Phone _____

Mailing Address P.O. Box 862 Zip 95338

Email claudiadysard18@gmail.com License No: 409070

Project Address: ~~TBA~~ 5030 CYA Rd.
(address must be posted for inspection request)

Job Description (grading, house, septic, well, garage, etc.):
Grading for Oat Barns & Road.

Number of bedrooms: Existing _____ Proposed _____ Total _____

Water Source: (circle) Well Spring Public Water System Other _____

Sewage System: (circle) Sewer Septic Tank/Leach Field Other _____

Existing Parking Spaces _____ Proposed _____ Structure Height _____

Value of Project: $_____

Please give detailed driving directions:
Hwy 49 North to Right at Cal Fire Sign to Site on Right. Site Turn off Immediate Right at South end of runway

Existing development on property, existing structures, present use of property:
Well, Barns

Will the structure be used for business purposes (such as a home business, vacation rental, B&B, etc.)?

Yes No If yes, explain _____

Prior Planning Commission Actions? ☐ Yes ☐ No; Describe: (LLA, Etc.) _____

As owner of the property or applicant, the information provided above is true and accurate to my knowledge.

Signature: Claudia Dysard Date: 9/16/21

Planning Sign-off	Environmental Health Sign-off
Approved: 1/19/22 Date: 585	Approved: _____ Date: _____

170310 revised

Solid Waste Management Plan 10/01/2023



HAPPY GOAT

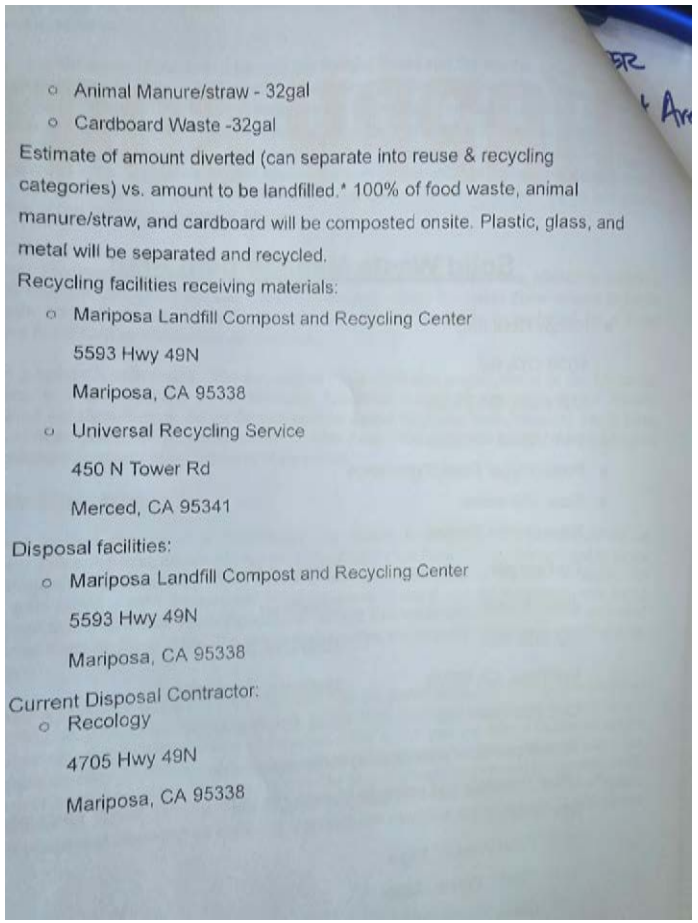
Solid Waste Management Plan

- Happy Goat Inc.
  5030 CYA Rd.
  Mariposa, CA 95338
- 10/01/2023
- Project type: Farm Experience
- Size: 250 acres
- Responsible Parties:

Co-Founder	Compost Manager
Jesse Fouch	Chris Hart
PO BOX 834	5030 CYA RD
Mariposa, CA 95338	Mariposa, CA 95338
Cell: 209-769-7180	Cell: 530-598-4925

- Type of permit or project: Daily farm experience.
- List of materials and estimate of amounts to be generated for each material type weekly:
  - Food Waste - 16gal
  - Plastic Waste -32gal
  - Glass Waste -32gal
  - Metal Waste -32gal

REF #25



  - Animal Manure/straw - 32gal
  - Cardboard Waste -32gal

Estimate of amount diverted (can separate into reuse & recycling categories) vs. amount to be landfilled.* 100% of food waste, animal manure/straw, and cardboard will be composted onsite. Plastic, glass, and metal will be separated and recycled.

Recycling facilities receiving materials:

- Mariposa Landfill Compost and Recycling Center
  5593 Hwy 49N
  Mariposa, CA 95338
- Universal Recycling Service
  450 N Tower Rd
  Merced, CA 95341

Disposal facilities:

- Mariposa Landfill Compost and Recycling Center
  5593 Hwy 49N
  Mariposa, CA 95338

Current Disposal Contractor:

- Recology
  4705 Hwy 49N
  Mariposa, CA 95338


United States • CA • Mariposa Co.
Event sites
Feedback
300 ft
100 m
© Vexcel Imaging


Appellant's
Pioneer
Home
(ca 1930)
Detail 1
road
condition
Highway 140


~125 feet
Dusty
during
dry season
United States · CA · Mariposa Co. · Mariposa
Feedback

cow path grading September 2021





“No work being done and you can present to planning commission”





Animal Visitation 2022-2023





Temporary Housing



Animal (Barking) Fall 2022 - present





Airstream accommodations





Outdoor presentations



School fieldtrips

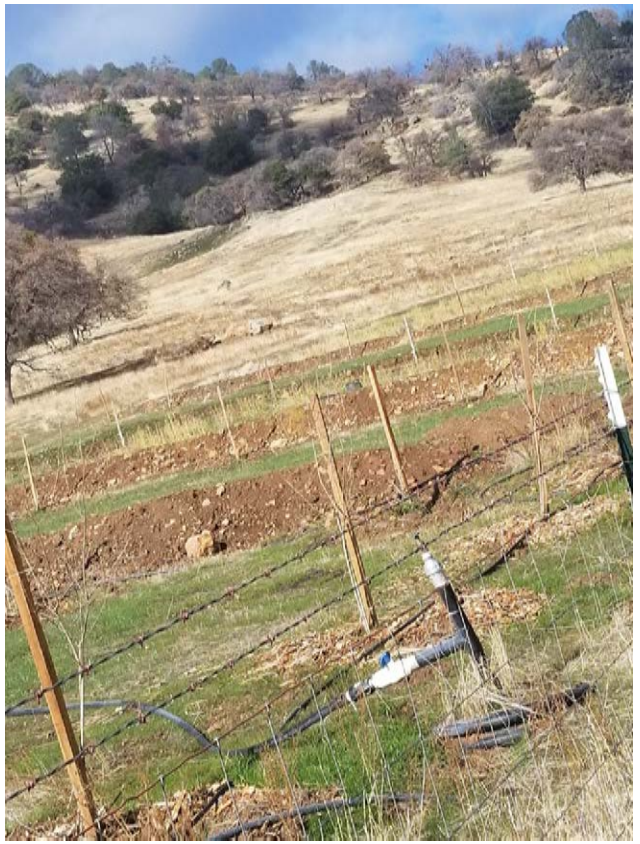




Building regenerative rows (11)







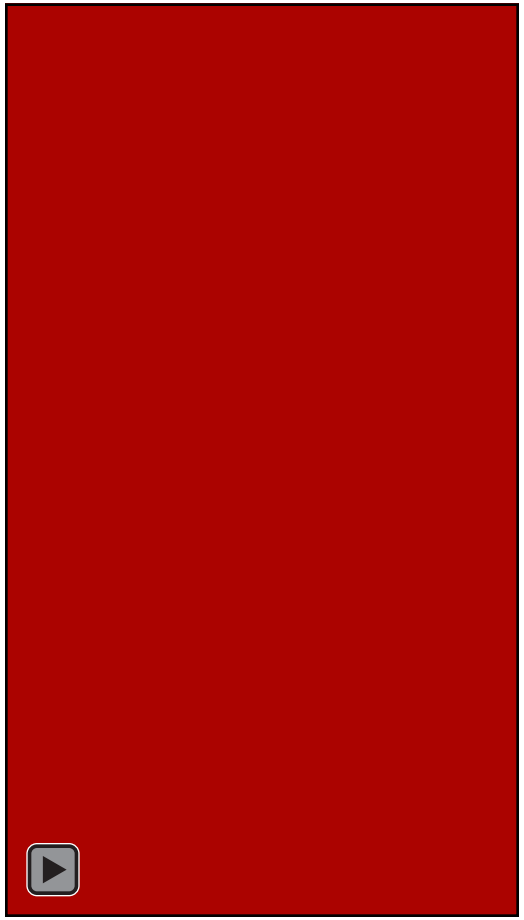
More than 20% Fall 2023







November 2022 – March 2023



Standing water, Floating Dust
Jan 2023 - present





Manure Promulgation







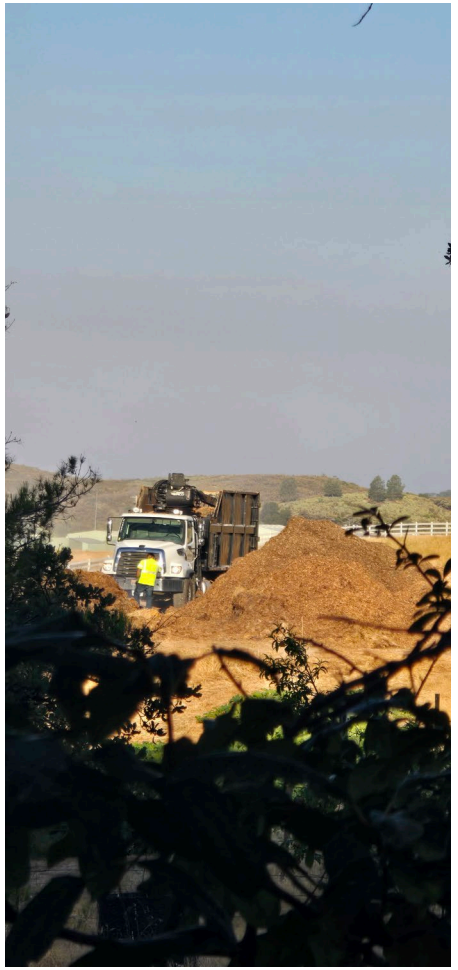
Fenceline Regeneration



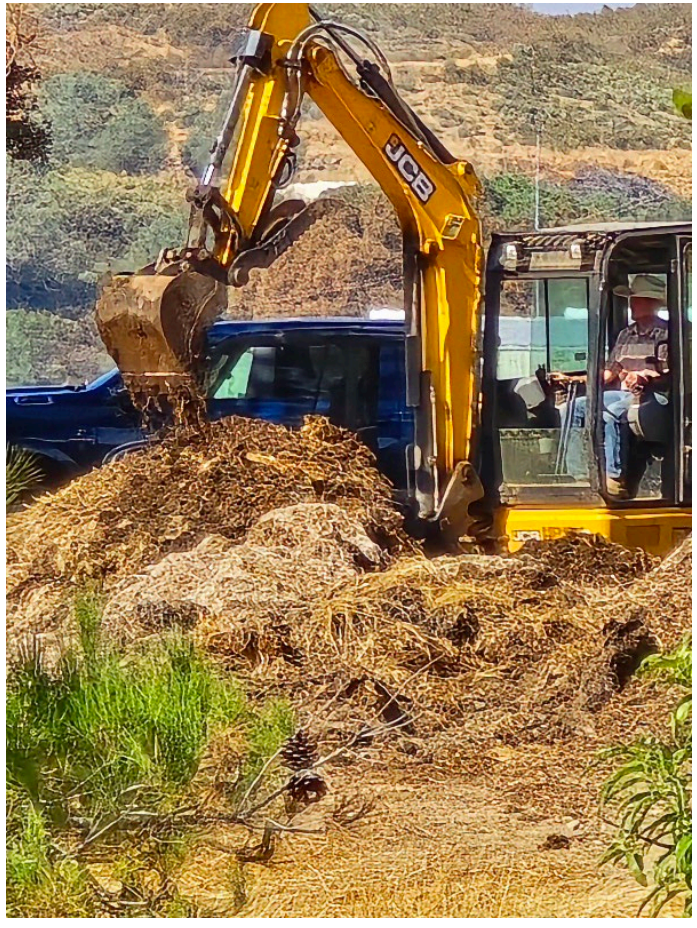
Compost beginnings Jan 2024







Building a compost hill
3+ deliveries/day





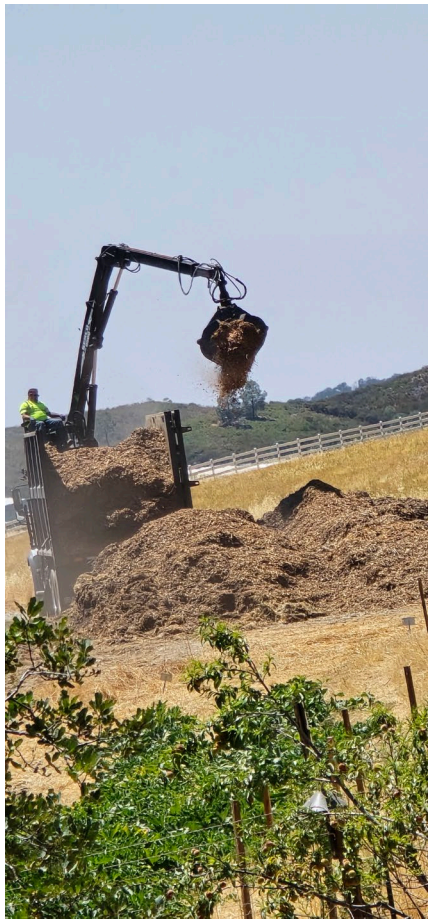


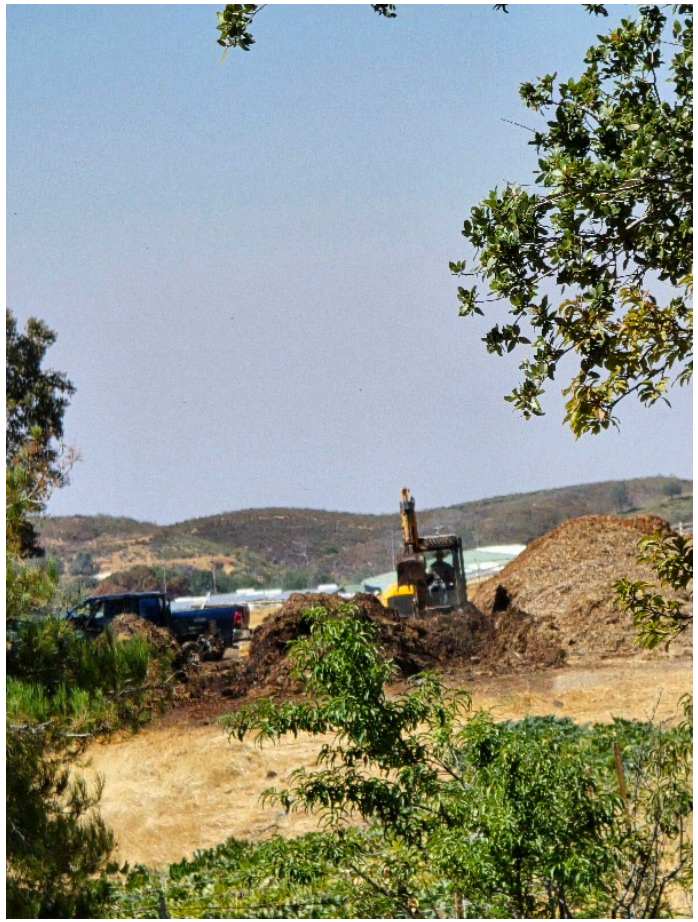
Wood chips and other matters



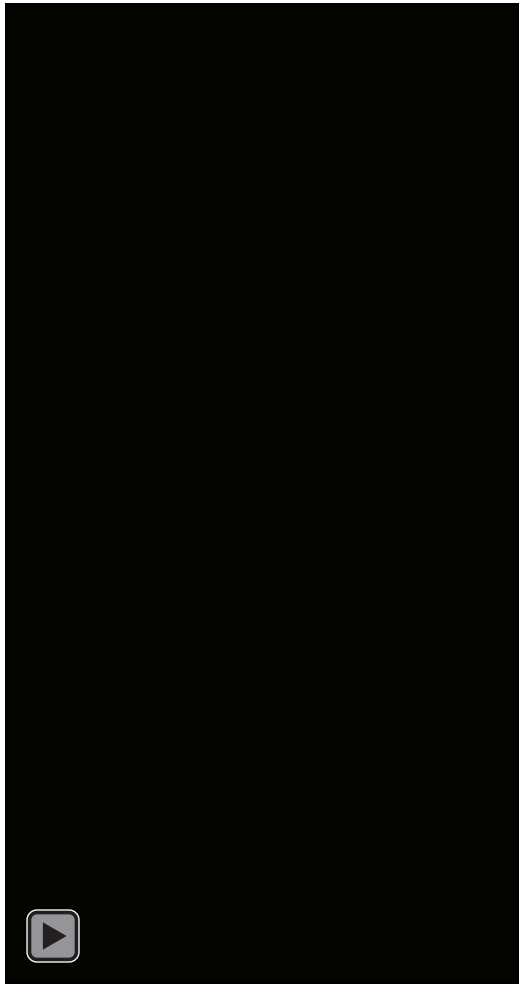
Compost mountain



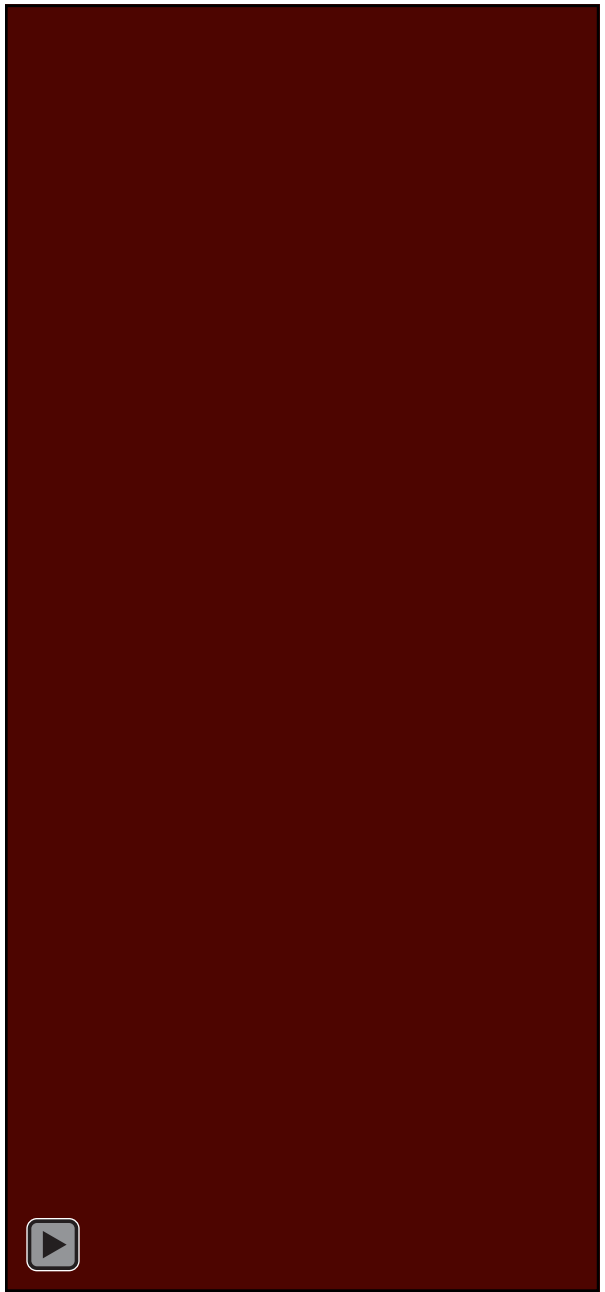




11 rows, all day long



Delivery/Drop off



5 hours



“RegenAg with UCCE advisor”



Leave no trail...



August 2, 2024

- Meeting w PDSE, Planner II, Code Compliance

- -nothing on file, will need to reopen a Request for Investigation
- RFI #2024-089 opened 8/9/24
- Code Compliance site visit August 15, 2024

- RFI remains open today and was open March 21, 2024

Planning Commission March 21, 2025

- Requested conditions be strengthened to protect and prevent further conditions at fence line.
- Requested 3 year probationary CUP/Special Event with 6 month reports to Planning Department demonstrating good faith

- CUP application asked to build and expand on existing buildings and it was questionable whether they should even exist yet
- My documentation had been excluded by Planning Director


United States • CA • Mariposa Co.
Event sites
Feedback
300 ft
100 m
© Vexcel Imaging

Applicants role

- Lack of transparency in activities
- Rush to get work completed but not hurry for CUP application
- Trying to obtain best of all worlds between Special Events and Ag
- Multiple reiterations of CUP application over 2 year period
- “fast & loose” with rules for them. Gaming the system
- Little/No respect for neighbors in close proximity

Statement of Issues

- Did actions of Planning Commission on March 21, 2025 practice due diligence in their consideration of all presented materials?
- Did PDSE show abuse of discretion when compiling Planning Department CUP/Special event report without documents submitted by appellant?
- Did the actions of PDSE demonstrate equity in the application process for all parties involved?

Statement of Issues, cont.

- Have the actions of all entities involved with this application practice due diligence and best practices in the handling of the first Special Event Facility application processed under the Special Events ordinance (No. 1167)?

Statement of Issues, cont.

- Can applicant enjoy benefits of both right to Ag 18.04 and CUP Special Event Facility with conditions that do not protect neighboring appellant?

- Can Planning Department documents be considered legal given their errors?

Board of Supervisors Action

- Complete dismissal of CUP 2023-078
- Agreement to strengthen conditions with particular emphasis on all activities that take place within 750 yards of appellants residence within 120 days
- Agree to make approval of CUP 2023-078 probationary for a period of 3 years. Conditional use reports to be submitted every 6 months

Board of Supervisors, minimum

- Agree to use this experience as a “case model” for consideration in ongoing Mariposa County Development Code activities

- The Board of Supervisors can not error on the side of doing the first Special Events Permit (no. 1176) incorrectly. County Residents are paying attention

Taken away





MARIPOSA COUNTY

Board of Supervisors

Information Item

MEETING: June 3, 2025

TO: The Board of Supervisors

FROM: Joe Lynch, County Administrative Officer

RE: **PUBLIC HEARING:** Consider the Final Budget for Fiscal Year (FY) 25-26 (Will be Continued from Day to Day, as Needed)

RECOMMENDATION AND JUSTIFICATION

PUBLIC HEARING: Consider the Final Budget for Fiscal Year (FY) 25-26 (Will be Continued from Day to Day, as Needed).

All County budgets must be approved annually by the Board of Supervisors. It is recommended that the Board conduct a PUBLIC HEARING to receive public input and consider the Final Budget for Fiscal Year 2025-2026 (FY26).

County ordinance also requires that the employee allocation schedule and the County vehicle list, including take-home vehicles, be reviewed and approved annually along with the budget. Those are included in the attachment as well.

The recommended budget can be found on the County website at www.mariposacounty.org/budget.

Pursuant to California Government Code Section 29080, the recommended budget documents were made available ten days prior to this meeting and appropriately noticed in the Mariposa Gazette.

BACKGROUND AND HISTORY OF BOARD ACTIONS

The Board conducts a budget hearing every year.

ALTERNATIVES AND CONSEQUENCES OF NEGATIVE ACTION

Without a public hearing to consider the recommended budget the County will not be in compliance with California law.

FINANCIAL IMPACT

The County cannot operate after June 30, 2025 without a budget in place.

ATTACHMENTS

1. **FY26 Recommended Budget**
2. **FY26 Budget Recommendation Presentation 6.3.25**
3. **Visitors Center Comment**

JOE LYNCH
County Administrative Officer

5100 Bullion Street
P.O. Box 784
Mariposa, CA 95338
209-966-3222
1-800-736-1252
jlynch@mariposacounty.org

To: Board of Supervisors

From: Joe Lynch, County Administrative Officer
Leigh Westerlund, Assistant County Administrative Officer

Date: June 3, 2025

Subject: Fiscal Year 2025-2026 (FY26) Recommended Budget

Submitted for your review and consideration is the Fiscal Year 2025-2026 (FY26) Recommended Budget for the operation of all County services and special districts under the direction of the Mariposa County Board of Supervisors. The recommended budget supports core County functions, prioritizes public safety and road improvements, remains compliant with California Government Code §29089, and this memo suggests a strategy to ensure that reserves are restored and budgets can be balanced more easily in the future.

In submitting this recommendation, we are very grateful to Department Heads and staff for their efforts that helped eliminate the General Fund gap of approximately $9.5 million between revenue and expenses presented in the requested budget in April. In addition, we would like to recognize that the Health and Human Services Agency not only reduced an additional $8.5 million gap in their own budgets but also continued to be one of only a handful of agencies in the state of California still covering over 98% of their expenses from outside funding and having little to no net cost to the County's General Fund.

Every department took a hard look at its revenue and expense projections and found ways to improve the General Fund bottom line through increased revenue and/or reduced expenses. Small and fully staffed departments faced a particularly tough challenge, and yet all were able to contribute. See department narratives for additional detail.

Even after the Departments' adjustments, the proposed budget releases $3.05 million from General Fund reserves to balance the gap between revenue and expenses. As disasters become more common, our reserves need to be maintained at the two month's operating expense level established in the Reserves Policy. It is no longer the case that disasters are rare occurrences that allow several years for recovery. With several costly events occurring each year, waiting for a string of good years is no longer an option. The reserves are currently at $8.6 million or 18.4% of operating expenses. The budgeted release will require that at least $2.2 million be restored within five years to meet the minimum reserve threshold of 16.7% of average General Fund operating expenditures as defined by the Reserve Policy for the preceding three years.

As directed by our Budgetary Control and Fiscal Management Policy and California legislative code, this recommended budget provides a balanced operations spending plan through June 30, 2026. An overview of the recommended budget is laid out below along with a strategy for lasting budget reductions. Narratives providing a broad overview of recommended changes, with details outlined in the spreadsheets that follow, are attached for your reference and consideration.

Revenue Overview

The recommended budget totals $161.0 million in new revenue. The General Fund portion accounts for $48.2 million of new revenue, $35.6 million of which is general purpose revenue (local taxes, in-lieu state or federal funds, etc.) that can be spent at the discretion of the Board for purposes with general benefit. The remaining $12.6 million in General Fund new revenue is non-discretionary revenue (program-specific state or federal dollars, grants, fees for service, etc.) and are designated for a specific purpose upon receipt.

The largest and most volatile single source of discretionary revenue is Transient Occupancy Tax (TOT). The budget currently assumes $23.8 million in TOT revenue (this includes Measure M), as was budgeted in FY25. Given the TOT collections in FY25 and the potential for incidents which would have dramatic impacts on collections in FY26 such as government shutdowns, fires, and floods, an increase to the TOT revenue budget is not advisable.

The General Fund Beginning Fund Balance is projected to be $1.9 million. Due to the additional scrutiny on this budget estimate in recent years, a detailed explanation is provided here. A Beginning Fund Balance is a prediction of what the total revenue minus expenses in the fund will be after all FY25 transactions are processed, typically in September. The Beginning Fund Balance budget will not be correct until all transactions are processed, so it is with great caution that we predict a balance. We include it in the Recommended budget as a reasonable starting estimate from which to balance expenses.

Conversations with the Auditor and extensive research into FY25 revenue give us reasonable confidence in the Beginning Fund Balance estimate of $1.9 million or higher at balancing adjustments in the fall. Specific reasons for our decision include FY25 revenue that is higher than budgeted in PILT Payment in Lieu of Taxes ($80K), Property Tax in Lieu of Vehicle License Fee ($100K), Transient Occupancy Tax ($250K), Pension Obligation Bond funds release ($662K), Gain on Sale of Fixed Assets ($197K), and Assistance by Hire Fire revenue ($242K). Also, FY25 Fire expenses are anticipated to cost at least $400K less than budgeted due to the short Amador season (time when the County pays for fire protection to extend beyond the State-funded fire season). Additional smaller offsetting adjustments were also considered.

For Discussion

The County is facing two primary challenges to our ability to balance the General Fund: higher than sustainable expenses; and revenue uncertainty at the federal, state, and local level. Below we have outlined the steps we plan to take to address the expense issue. On the revenue side, we will continue to monitor information received to ensure we are as prepared for and aware of revenue trends and changes as we can be in these uncertain times.

First, employee allocations have grown significantly in the last five years – by 86 allocations or 20% - and yet we continue to hear that departments are under-staffed and therefore unable to deliver the services for which they are responsible. We are encouraging the Board to consider a process by which we consolidate the administrative services provided in all departments to realize economies of scale in administrative services staffing. In addition, we intend to reduce overall allocations to FY19 levels, reducing by 86 allocations in FY26, as positions are vacated. Finally, we will be working to hire from within as much as is realistically possible, without backfilling the vacated positions of those promoted, to further support staffing reductions. We will be doing everything we can to achieve these goals without resorting to layoffs. As a rule of thumb, 86 allocations cost the County approximately $8.6 million. Not every vacant position is funded by General Fund dollars, however, so this approach will only get us part way toward our goal of sustainable expenses.

Second, centralized purchasing remains an opportunity which could yield significant savings. Currently departments establish separate contracts for similar functions, such as document scanning, door access control, paper, business cards, cell phones, electricians, etc. The result can often be significant variations in cost and quality of the goods and services received. As mentioned above, this will not be achieved through hiring new staff, so it will take some time to build an internal team using the processes outlined above for staffing changes.

Third, a deep dive into operating expense increases since FY19 also will be conducted. We will be building our budget plans from the ground up, zero-based budgeting, in preparation for the FY27 budget process and beyond.

Fourth, a thorough analysis of non-general funds needs to be conducted to determine if there are other resources available into which we have not yet tapped. This will be a priority in FY26 in preparation for the FY27 budget.

Fifth, the Board of Supervisors approved a Capital Asset Management Policy earlier this year, and funds need to be identified to begin to realize that plan. This will not help to address our need for sustainable expense budgets, but it is another factor not currently included in the budget at all. These funds would go to support roads, buildings, public infrastructure (parks and sidewalks), and vehicles.

All of this requires strong leadership and guidance from the Board of Supervisors with cooperation from Department Heads. We must be willing to make decisions that: are in the best interest of the whole community, rather than just a few; consider input from community members, front line staff, and consultants; may be adjusted as new information becomes available; and are based on logic and data, rather than popularity.

Employee Allocation Schedule

Funded employee allocations were reduced by 18 in the FY26 budgeting process. Fifteen (15) of the reduced allocations were in the Health and Human Services department, 3 in the Administration department, and 5 in the District Attorney department. An increase in the Sheriff's department of 2 allocation, and Public Works department of 2 allocations, and the addition of the Development Services Director allocation in Planning offset those savings slightly. We have a long way to go to get to a reduction of 86 allocations before the end of FY26, but 18 is a good start.

We are choosing to freeze most allocations that we do not fund in FY26. We will continue to advocate for moving away from the practice of tracking frozen allocations in the future due to the challenges of tracking. The process of funding them is the same as it is for allocating them; both require Board approval, so there is no real benefit to the freeze, other than a public record of the sacrifices that each department is and will be making. For that reason, in FY26, we will freeze unfunded allocations.

Conclusion

We do not want to recommend a budget which requires a contribution from reserves to balance. To ensure this does not happen again, we will need the support, creativity, and engagement of all staff and Board members. The goal must be to build a more efficient, effective, sustainable and community-focused budget.

The FY26 Recommended Budget aims to protect public safety, prevent involuntary staff separations, and align budget practice as closely to the Budgetary Control and Financial Management Policy as possible. While most of the recommendations focus on getting us through our current circumstance, significant effort was also given to building a budget that allows Mariposa County to thrive, not just survive, in future years.

The FY26 Recommended Budget is respectfully submitted with gratitude to the Board of Supervisors, the County's leadership team, and the dedicated and resilient County employees who continue to give their all for the people and communities of Mariposa County.

Program Description:
General Purpose Revenues: General Purpose Revenues are local, state and federal funds that are used to finance local programs and the local share of the cost of state and federal programs. The larger specific sources are transient occupancy taxes, sales taxes, payments in lieu of vehicle license fees, and property taxes. Tobacco settlement funds received as a result of a national lawsuit against major tobacco companies may be used at the Board of Supervisors discretion and are included here as well.

While these revenues are considered discretionary, their actual use is limited because the state and federal governments have included match and maintenance-of-effort requirements in their programs. The Board of Supervisors must utilize general purpose revenues to meet these requirements before they can spend for truly discretionary local programs.

Contingency - General: The County Budget Act allows the Board of Supervisors to set aside an amount not to exceed 15% of the total appropriations of a fund as a contingency. General best practice involves setting aside a minimum of 1%. Appropriations for contingencies provide for expenditures that cannot be anticipated at the time the annual budget is adopted. Use of these appropriations requires a four-fifths vote of the Board of Supervisors.

Community Contributions: The Board of Supervisors supports various nonprofits that provide tourism, the arts, education, and cultural services to the community. Support depends on the availability of local discretionary funding. The County Administrative Officer has oversight of the contracts and agreements associated with these activities.

Other Department Funds

3625 National Opioids Settlement Funds
This fund was established to collect revenue from a national class-action lawsuit regarding opioid addiction and public health costs associated. It has since been moved to the Behavioral Health division of the Health and Human Services Agency (HHSA), where the funds can be put to their intended use.

3651 Measure M
Measure M Transient Occupancy Tax 2% funds are general discretionary revenue funds intended primarily for fire preparedness and response, road improvements, and public safety. By re-establishing a separate fund for Measure M, fund distribution is transparent and ensures the public can see that the use aligns with those intentions.

5505 Capital Project Reserve Fund
This fund was established to set aside funding for housing. Funds are used as a match for grant funding as well as seed funding for infrastructure and housing investments.

7705/7706/7707 General Insurance

The insurance program reflects the costs of premiums paid for insurance coverage, on-going claims against the County's self-insurance program, and the cost of administering the insurance program. The insurance program is separated into three funds – General Insurance, Workers' Compensation, and Liability. County Counsel serves as the Risk Manager and County Administration prepares the budget and is responsible for financial oversight.

Requested Changes:
General purpose revenue budget is consistent with the budget for FY25, the current fiscal year. The numbers are reasonable, without being overly optimistic. It would not be responsible to increase this revenue further. The biggest change from FY25 to FY26 is the absence of a release of revenue from the general fund reserves. In FY25, $4.6M was released which increased general purpose revenue.

Expenses in the general fund are budgeted to be ~$2M lower than in FY25 primarily for two reasons. In FY25 we returned $1.12M to general fund reserves which is an expense and the debt issuance for utility districts was budgeted. This has not been included in the FY26 budget yet, although the utility districts are budgeting a combined $528,406 in debt proceeds in FY26.

Measure M fund is out of balance in the requested budget because Public Works has requested a more equitable distribution of funds, increasing the transfer to the Roads fund by $1M to $1.426M.

Insurance costs continue to increase significantly. For example, general liability premiums increased 400% or $1.3M in five years. Part of the reason for the increase is Mariposa County's increasing costs, which factors into the premium formula. Claims have generally gone down for both worker's compensation and general liability, which should help, but they have not been able to keep up with the significant increases from the insurance companies. All county fiscal officers across the state are observing the same thing and are sharing ideas on ways to mitigate the meteoric rise in costs. County Counsel will be utilizing some of those tools to lower premiums in the coming year.

Recommended Changes:
Property Tax in Lieu of Vehicle License Fee (VLF) revenue increased by $103,266 to match actual collections in FY25. Transfer In – General Revenue increased by $250,000 to receive Merced Irrigation District Settlement payment in FY26. Cost Allocation revenue decreased by $326,900 due to a cost plan update submitted by the Auditor's office. Reserve Utilization increased by $67,703 to release Dental Stabilization refund received in prior fiscal years and an additional $3,052,220 to balance the General Fund. Beginning Fund Balance increased by $1,934,421. See budget cover memo for a discussion of the last two changes.

Community Partners Contributions decreased by $313,176 due to a planned 50% cut to ongoing contributions where possible.

In the 3651 Measure M Fund, Transfers Out decreased by $1,000,000 to balance the fund. It was originally higher in response to the Roads Fund request for an additional contribution. Given the challenges with balancing the General Fund, and the fact that an increase in a transfer to the Roads Fund requires a decrease to a transfer to the General Fund, we reversed that transfer.

The 5505 Capital Project Reserve Fund was zeroed out in FY26 due to a budget action in FY25 transferring all of the funds to the Fournier Road Bridge project to serve as a match for the $8M received to improve the bridge. That project will ultimately allow for additional development to occur on that side of Mariposa Creek.

In the 7706 Workers Comp Fund, the Reserve Utilization increased by $426,142 and the Insurance Cost Allocation decreased by the same amount. This was done to utilize available reserves to cover all of the anticipated workers compensation expenses in FY26 and to reduce insurance expenses for the rest of the County.

In the 7707 General Liability Fund, the Insurance Cost Allocation and the Liability Insurance Premium decreased by $391,011 due to a renegotiation of our insurance self-insured retention (SIR) and deductible levels. County Counsel learned that Mariposa County has one of the lowest claims levels or modification rates in the state, while also maintaining one of the lowest SIR's and deductibles. In other words, the data indicates that this was a prudent change.

101 Board of Supervisors – reloaded into Smartview 05-22-2025
The Board of Supervisors Department decreased net impact on the General Fund by 9.5% or $113,511 due to the following changes between what was Requested and what now is Recommended:

Salaries and benefits decreased by $84,216 due to the freezing of an additional Deputy County Clerk allocation requested to manage committees. We hope to realize most new allocation requests with existing staff, which will ensure that overall employee allocations decrease to 2019 levels during the FY26 year.

Technological Equipment decreased by $25,000 as a result of the postponement of the purchase of new speakers for the Board Chambers.

No other significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 100 - General Purpose All Departments
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
Fund	Account	Program	2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	41101: Sales Tax	No Program	2,600,000	2,600,000	2,600,000	1,806,623	3,064,899	2,561,599
1001: General Fund	41102: Transient Occupancy Tax	No Program	19,888,225	19,888,225	19,888,225	14,345,479	20,009,134	16,445,445
1001: General Fund	41102: Transient Occupancy Tax	Measure M Program	0	0	0	0	4,002,857	3,364,423
1001: General Fund	41103: Property Transfer Tax	No Program	180,000	180,000	180,000	145,911	204,563	160,258
1001: General Fund	41104: Timber Tax	No Program	500	500	500	196	116	839
1001: General Fund	41111: Current Secured	No Program	7,200,000	7,200,000	6,812,431	7,357,121	7,279,013	6,847,203
1001: General Fund	41112: Current Unsecured	No Program	400,000	400,000	420,000	403,840	418,730	420,615
1001: General Fund	41113: Delinquent Secured	No Program	120,000	120,000	112,000	105,308	164,354	111,614
1001: General Fund	41114: Delinquent Unsecured	No Program	4,000	4,000	792,297	1,383	4,139	4,297
1001: General Fund	41115: Supplemental	No Program	140,000	140,000	130,000	98,709	182,524	172,985
1001: General Fund	41116: Property Tax in Lieu of VLF	No Program	2,679,536	2,782,802	2,679,536	1,393,401	2,679,536	2,537,793
1001: General Fund	41117: Penalties and Interest	No Program	200,000	200,000	160,000	148,496	244,193	233,007
1001: General Fund	42001: Animal Licenses	No Program	0	0	0	15	0	0
1001: General Fund	42002: Franchise Tax	No Program	239,810	239,810	205,000	240,498	204,862	221,008
1001: General Fund	43001: PC1463.001 Criminal Fines	No Program	1,000	1,000	6,085	361	483	2,535
1001: General Fund	43018: PC1464 Penalty (30%)	No Program	15,000	15,000	15,000	16,121	18,404	13,875
1001: General Fund	43019: PC 1463.001/Courts	No Program	0	0	0	3	4	1
1001: General Fund	43020: PC 1463.11 Red Light Violations	No Program	0	0	100	0	191	93
1001: General Fund	43023: PC 1464 County Penalty Assessment	No Program	400	400	500	311	595	336
1001: General Fund	43024: PC 1463.9 County Litter Allocation (50%)	No Program	0	0	0	0	0	7
1001: General Fund	44201: Interest From Investments	No Program	0	0	0	(80,957)	(85,987)	45,540
1001: General Fund	45015: Vl In Excess-11001.5(B) - State	No Program	0	0	0	17,703	0	0
1001: General Fund	45216: Homeowners' Exemption - State	No Program	40,000	40,000	70,000	54,221	32,623	66,029
1001: General Fund	45548: Tobacco Settlement - BOS - State	No Program	148,000	148,000	148,000	141,382	149,041	167,121
1001: General Fund	46073: PILT Payment In-Lieu of Taxes - Federal	No Program	1,546,043	1,546,043	1,465,615	1,546,043	1,465,615	1,394,167
1001: General Fund	46091: Grazing Fees - Federal	No Program	500	500	500	488	0	951
1001: General Fund	47211: Plan Check Fees	No Program	0	0	0	0	0	168
1001: General Fund	47255: Supplemental Administrative/State Redemption Fee	No Program	30,000	30,000	30,000	31,307	51,166	46,675
1001: General Fund	47266: Other Recreation Revenue	No Program	0	0	0	871	0	0
1001: General Fund	47296: Each Additional Page GC27361	No Program	0	0	0	0	0	41
1001: General Fund	47321: Court Fees - General	No Program	0	0	0	118	0	0
1001: General Fund	47322: Court Fees - Dept 2	No Program	0	0	50	0	119	103
1001: General Fund	47324: Traffic School VC42007 Uniform	No Program	60,000	60,000	65,000	71,102	73,012	59,478
1001: General Fund	47325: Trans Fee VC40611 66%	No Program	1,000	1,000	1,500	985	1,242	1,302
1001: General Fund	47326: $24 Traffic School VC42007.1	No Program	8,000	8,000	8,000	8,229	8,819	7,583
1001: General Fund	47331: Adm Screen PC1463.07	No Program	1,500	1,500	1,500	932	1,630	1,467
1001: General Fund	47401: Miscellaneous Fees	No Program	0	0	0	0	0	248
1001: General Fund	*48101: Rent*	*+ Quest*	*4,140*	*4,140*	*0*	*0*	*0*	*0*
1001: General Fund	*48101: Rent*	*+ Sierra Nevada Conservancy*	*15,600*	*15,600*	*0*	*0*	*0*	*0*
1001: General Fund	*48101: Rent*	*+ Child Support Services*	*1,440*	*1,440*	*0*	*0*	*0*	*0*
1001: General Fund	*48101: Rent*	*+ Victim Witness*	*11,444*	*11,444*	*0*	*0*	*0*	*0*
1001: General Fund	48101: Rent	No Program	32,624	32,624	26,172	25,374	27,643	4,201
1001: General Fund	48162: Child Supp Recoupment	No Program	4,000	4,000	5,000	3,450	3,321	4,924
1001: General Fund	48171: Settlements	No Program	0	0	0	0	0	300,000
1001: General Fund	48183: Other Revenue - General	No Program	0	0	0	217	253	769

Mariposa County

Lineitem Worksheet - 100 - General Purpose All Departments
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	48187: Medicare Part D Subsidy	No Program	800	800	800	1,348	1,459	1,387
1001: General Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	41,566	0	7,149
1001: General Fund	48201: Dental Stabilization	No Program	0	0	0	27,943	60,784	0
1001: General Fund	48202: Unclaimed Property - State	No Program	0	0	0	0	0	9,585
1001: General Fund	48275: Grazing Fees	No Program	0	0	0	2,168	1,084	2,601
1001: General Fund	48241: Cash Difference-Tax Collector	No Program	0	0	0	0	0	0
1001: General Fund	48251: Gain On Sale Of Fixed Assets	No Program	0	0	0	197,252	0	1,250
1001: General Fund	49101: Transfer In - General	No Program	25,994	275,994	46,857	25,514	1,306,357	59,907
1001: General Fund	49131: Cost Allocation	No Program	3,157,849	2,830,949	2,428,120	2,703,267	2,376,376	2,178,453
1001: General Fund	49161: Departmental Overhead Revenue	No Program	6,000	6,000	6,500	0	0	0
1001: General Fund	49162: Interdepartmental Services Revenue	No Program	0	0	0	2,297	3,102	5,665
1001: General Fund	49201: Reserve Utilization	No Program	0	3,052,220	4,600,000	0	0	0
1001: General Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**1,934,421**	**1,310,805**	**0**	**0**	**0**
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**38,730,781**	**43,743,788**	**44,216,093**	**30,886,592**	**43,956,253**	**37,464,697**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**500,000**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**500,000**
1001: General Fund	60105: Employee Appreciation	No Program	10,000	10,000	0	0	0	12,901
1001: General Fund	60111: Training and Seminars	No Program	0	0	0	0	69,440	0
1001: General Fund	60211: Copy Machine Expense	No Program	4,000	4,000	0	3,624	6,088	0
1001: General Fund	60301: General Professional Services	No Program	0	0	782	531	0	38,280
1001: General Fund	60303: Accounting and Auditing Services	No Program	0	0	0	162	0	2,749
1001: General Fund	60306: Appraisal and Land Acquisition Services	No Program	5,000	5,000	0	5,000	4,500	5,640
1001: General Fund	60309: Emergency Operations Services	No Program	0	0	0	0	47,417	0
1001: General Fund	60351: Fees and Permits	No Program	0	0	0	0	0	3,384
1001: General Fund	60361: General Taxes and Assessments	No Program	160,000	160,000	160,000	104,707	167,486	140,475
1001: General Fund	60371: Bank Fees	No Program	1,000	1,000	0	1,000	1,000	0
1001: General Fund	60381: Publications and Legal Notices	No Program	0	0	0	0	0	416
1001: General Fund	60392: Rents and Leases - Buildings	No Program	0	0	0	0	2,521	23,830
1001: General Fund	60413: Water and Sewer	No Program	0	0	0	103	0	0
1001: General Fund	60421: Equipment Technology	No Program	0	0	0	251	0	0
1001: General Fund	60451: Debt Issuance	No Program	0	0	686,364	0	0	675,543
1001: General Fund	*60507: Client - Community Partners Contributions*	*+ Arts Council*	*0*	*42,500*	*0*	*0*	*0*	*0*
1001: General Fund	*60507: Client - Community Partners Contributions*	*+ Yosemite Renaissance*	*0*	*6,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60507: Client - Community Partners Contributions*	*+ Mariposa Visitors Center*	*0*	*105,500*	*0*	*0*	*0*	*0*
1001: General Fund	*60507: Client - Community Partners Contributions*	*+ North County Visitors Center*	*0*	*10,450*	*0*	*0*	*0*	*0*
1001: General Fund	*60507: Client - Community Partners Contributions*	*+ North County History Center*	*0*	*12,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60507: Client - Community Partners Contributions*	*+ Mineral Exhibit*	*0*	*52,460*	*0*	*0*	*0*	*0*
1001: General Fund	*60507: Client - Community Partners Contributions*	*+ Area 12 Agency on Aging*	*0*	*42,014*	*0*	*0*	*0*	*0*
1001: General Fund	*60507: Client - Community Partners Contributions*	*+ School Service Contribution*	*0*	*168,400*	*0*	*0*	*0*	*0*
1001: General Fund	*60507: Client - Community Partners Contributions*	*+ Mariposa County Resource Conservation District*	*0*	*22,500*	*0*	*0*	*0*	*0*
1001: General Fund	*60507: Client - Community Partners Contributions*	*+ Sierra Foothill Conservancy*	*0*	*25,000*	*0*	*0*	*0*	*0*
1001: General Fund	60507: Client - Community Partners Contributions	No Program	800,000	486,824	768,740	699,527	775,875	573,844
1001: General Fund	60508: Client - Community Education and Engagement	No Program	0	0	0	0	50	359,582
1001: General Fund	60521: Client - Education	No Program	0	0	0	0	0	547
1001: General Fund	**60000: Operating Expense**	**Total Program**	**980,000**	**666,824**	**1,615,886**	**814,906**	**1,074,377**	**1,837,190**
1001: General Fund	70011: Land	No Program	0	0	0	0	0	8,837

Mariposa County

Lineitem Worksheet - 100 - General Purpose All Departments

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	70111: Community and Office Buildings	No Program	0	0	0	0	0	232,597
1001: General Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**241,434**
1001: General Fund	80111: Transfer Out - General	No Program	493,964	967,521	1,158,264	951,376	2,936,897	6,076,364
1001: General Fund	80111: Transfer Out - General	Measure M Program	0	0	0	0	0	0
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**493,964**	**967,521**	**1,158,264**	**951,376**	**2,936,897**	**6,076,364**
1001: General Fund	91001: Reserve Designation	No Program	0	0	1,125,224	0	0	0
1001: General Fund	92001: Contingency Designation	No Program	844,957	844,957	348,822	0	0	0
1001: General Fund	**90000: Appropriations for Reserves and Contingencies**	**Total Program**	**844,957**	**844,957**	**1,474,046**	**0**	**0**	**0**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**2,318,921**	**2,479,302**	**4,248,196**	**1,766,282**	**4,011,274**	**8,654,988**
1001: General Fund	**Net Balance**	**Total Program**	**36,411,860**	**41,264,486**	**39,967,897**	**29,120,310**	**39,944,979**	**28,809,709**
3625: National Opioids Settlement Funds	44201: Interest From Investments	No Program	0	0	0	0	7,429	1,575
3625: National Opioids Settlement Funds	48171: Settlements	No Program	0	0	0	0	123,020	191,520
3625: National Opioids Settlement Funds	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**130,449**	**193,096**
3625: National Opioids Settlement Funds	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**130,449**	**193,096**
3651: Measure M	41102: Transient Occupancy Tax	No Program	0	0	0	0	0	0
3651: Measure M	41102: Transient Occupancy Tax	Measure M Program	3,977,645	3,977,645	3,977,645	2,869,406	0	0
3651: Measure M	44201: Interest From Investments	No Program	0	0	0	9,108	0	0
3651: Measure M	**Revenue: Total Revenues**	**Total Program**	**3,977,645**	**3,977,645**	**3,977,645**	**2,878,514**	**0**	**0**
3651: Measure M	80111: Transfer Out - General	No Program	0	0	3,551,189	2,264,916	0	0
3651: Measure M	80111: Transfer Out - General	Measure M Program	4,977,645	3,977,645	426,456	0	0	0
3651: Measure M	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**4,977,645**	**3,977,645**	**3,977,645**	**2,264,916**	**0**	**0**
3651: Measure M	**Expense: Total Expenses**	**Total Program**	**4,977,645**	**3,977,645**	**3,977,645**	**2,264,916**	**0**	**0**
3651: Measure M	**Net Balance**	**Total Program**	**(1,000,000)**	**0**	**0**	**613,598**	**0**	**0**
5505: Capital Project Reserve Fund	44201: Interest From Investments	No Program	20,000	0	20,000	36,623	40,656	0
5505: Capital Project Reserve Fund	49101: Transfer In - General	No Program	0	0	0	0	0	1,500,000
5505: Capital Project Reserve Fund	**49999: Beginning Fund Balance**	**No Program**	**1,340,937**	**0**	**1,472,710**	**0**	**0**	**0**
5505: Capital Project Reserve Fund	**Revenue: Total Revenues**	**Total Program**	**1,360,937**	**0**	**1,492,710**	**36,623**	**40,656**	**1,500,000**
5505: Capital Project Reserve Fund	70111: Community and Office Buildings	No Program	1,360,937	0	1,316,937	0	0	0
5505: Capital Project Reserve Fund	**70000: Fixed Assets**	**Total Program**	**1,360,937**	**0**	**1,316,937**	**0**	**0**	**0**
5505: Capital Project Reserve Fund	80111: Transfer Out - General	No Program	0	0	175,773	175,773	67,946	0
5505: Capital Project Reserve Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**175,773**	**175,773**	**67,946**	**0**
5505: Capital Project Reserve Fund	**Expense: Total Expenses**	**Total Program**	**1,360,937**	**0**	**1,492,710**	**175,773**	**67,946**	**0**
5505: Capital Project Reserve Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(139,150)**	**(27,290)**	**1,500,000**
7705: General Insurance Fund	44201: Interest From Investments	No Program	0	0	0	1,370	2,414	906
7705: General Insurance Fund	47264: Fitness Over 50	No Program	0	0	0	87	0	0
7705: General Insurance Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	127	0	0
7705: General Insurance Fund	48197: Insurance Proceeds	No Program	0	0	0	11,734	0	0
7705: General Insurance Fund	48261: Insurance Cost Allocation	No Program	395,999	395,999	375,755	281,816	303,836	294,712
7705: General Insurance Fund	48262: Group Health for Retirees Medical Reimbursement # County	No Program	3,036,366	3,036,366	2,582,214	2,078,170	2,271,319	2,093,268
7705: General Insurance Fund	48263: Unemployment Reimbursement	No Program	0	0	0	43,163	102,723	79,360
7705: General Insurance Fund	**Revenue: Total Revenues**	**Total Program**	**3,432,365**	**3,432,365**	**2,957,969**	**2,416,468**	**2,680,292**	**2,468,246**
7705: General Insurance Fund	**52000: Other Employment Benefits**	**Total Program**	**3,036,366**	**3,036,366**	**2,582,214**	**2,309,675**	**2,271,319**	**2,093,268**
7705: General Insurance Fund	**50000: Salaries and Benefits**	**Total Program**	**3,036,366**	**3,036,366**	**2,582,214**	**2,309,675**	**2,271,319**	**2,093,268**
7705: General Insurance Fund	60191: Memberships	No Program	18,000	18,000	23,800	17,984	17,511	17,059
7705: General Insurance Fund	60251: General Liability and Property	No Program	202,049	202,049	200,000	205,784	135,174	113,858
7705: General Insurance Fund	60261: Unemployment Insurance	No Program	0	0	0	44,541	110,810	82,062

Mariposa County

Lineitem Worksheet - 100 - General Purpose All Departments

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
7705: General Insurance Fund	60271: Special Departmental Insurance	No Program	168,450	168,450	126,955	101,930	94,401	91,462
7705: General Insurance Fund	60281: Pollution Insurance	No Program	7,500	7,500	15,000	6,582	21,715	16,303
7705: General Insurance Fund	60319: Employee Relations Legal Professional Services	No Program	0	0	10,000	0	13,265	9,557
7705: General Insurance Fund	**60000: Operating Expense**	**Total Program**	**395,999**	**395,999**	**375,755**	**376,820**	**392,876**	**330,300**
7705: General Insurance Fund	**Expense: Total Expenses**	**Total Program**	**3,432,365**	**3,432,365**	**2,957,969**	**2,686,495**	**2,664,195**	**2,423,568**
7705: General Insurance Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(270,028)**	**16,097**	**44,678**
7706: Workers Comp Fund	44201: Interest From Investments	No Program	0	0	0	213,710	233,507	133,043
7706: Workers Comp Fund	48167: CSAC Reimbursement	No Program	0	0	0	6,656	27,363	(244,904)
7706: Workers Comp Fund	48261: Insurance Cost Allocation	No Program	426,142	0	420,052	0	1,074,036	1,293,600
7706: Workers Comp Fund	49201: Reserve Utilization	No Program	600,000	1,026,142	1,511,000	0	0	0
7706: Workers Comp Fund	**Revenue: Total Revenues**	**Total Program**	**1,026,142**	**1,026,142**	**1,931,052**	**220,366**	**1,334,906**	**1,181,739**
7706: Workers Comp Fund	60181: Medical and Laboratory Expenses	No Program	0	0	0	129,695	127,527	97,766
7706: Workers Comp Fund	60214: Postage	No Program	0	0	0	22,150	0	0
7706: Workers Comp Fund	60241: Workers Compensation	No Program	600,142	600,142	600,000	412,211	429,770	159,360
7706: Workers Comp Fund	60242: Workers Compensation Fund Assessment	No Program	28,000	28,000	28,052	25,398	7,494	7,846
7706: Workers Comp Fund	60243: Workers Compensation Administration	No Program	90,000	90,000	85,000	86,343	63,333	81,984
7706: Workers Comp Fund	60244: Excess Workers Compensation	No Program	308,000	308,000	307,000	296,038	292,054	13,635
7706: Workers Comp Fund	60245: Worker's Compensation Bill Review and Medical Management	No Program	0	0	0	17,500	21,000	19,250
7706: Workers Comp Fund	**60000: Operating Expense**	**Total Program**	**1,026,142**	**1,026,142**	**1,020,052**	**989,336**	**941,179**	**379,841**
7706: Workers Comp Fund	80111: Transfer Out - General	No Program	0	0	911,000	911,000	0	0
7706: Workers Comp Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**911,000**	**911,000**	**0**	**0**
7706: Workers Comp Fund	**Expense: Total Expenses**	**Total Program**	**1,026,142**	**1,026,142**	**1,931,052**	**1,900,336**	**941,179**	**379,841**
7706: Workers Comp Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(1,679,969)**	**393,727**	**801,898**
7707: General Liability Fund	44201: Interest From Investments	No Program	0	0	0	(23,937)	(15,093)	(3,248)
7707: General Liability Fund	48166: Restitution - TOT	No Program	0	0	0	0	0	6,000
7707: General Liability Fund	48183: Other Revenue - General	No Program	0	0	0	86,227	0	0
7707: General Liability Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	0	5,011	10,741
7707: General Liability Fund	48261: Insurance Cost Allocation	No Program	2,748,246	2,357,235	2,200,052	1,650,039	1,499,535	1,330,000
7707: General Liability Fund	49101: Transfer In - General	No Program	0	0	911,000	911,000	0	0
7707: General Liability Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(44,265)**	**0**	**0**	**0**
7707: General Liability Fund	**Revenue: Total Revenues**	**Total Program**	**2,748,246**	**2,357,235**	**3,066,787**	**2,623,329**	**1,489,453**	**1,343,493**
7707: General Liability Fund	60103: Safety Equipment	No Program	0	0	0	6,107	93,340	191,448
7707: General Liability Fund	60181: Medical and Laboratory Expenses	No Program	0	0	0	2,075	1,925	0
7707: General Liability Fund	60214: Postage	No Program	0	0	0	0	100	0
7707: General Liability Fund	60251: General Liability and Property	No Program	0	0	0	1,528,766	1,094,987	765,113
7707: General Liability Fund	60252: Liability Insurance Premium	No Program	1,729,046	1,338,035	1,586,052	10,118	14,418	13,132
7707: General Liability Fund	60253: Liability Insurance Administration	No Program	19,200	19,200	14,000	17,847	19,313	16,673
7707: General Liability Fund	60301: General Professional Services	No Program	0	0	0	0	0	460
7707: General Liability Fund	60303: Accounting and Auditing Services	No Program	0	0	0	0	5,000	0
7707: General Liability Fund	60318: Legal Services	No Program	1,000,000	1,000,000	1,466,735	846,178	447,047	354,746
7707: General Liability Fund	60319: Employee Relations Legal Professional Services	No Program	0	0	0	48,863	0	31,692
7707: General Liability Fund	60421: Equipment Technology	No Program	0	0	0	14,387	7,146	0
7707: General Liability Fund	60422: Equipment General	No Program	0	0	0	11,068	0	0
7707: General Liability Fund	**60000: Operating Expense**	**Total Program**	**2,748,246**	**2,357,235**	**3,066,787**	**2,485,410**	**1,683,277**	**1,373,264**
7707: General Liability Fund	**Expense: Total Expenses**	**Total Program**	**2,748,246**	**2,357,235**	**3,066,787**	**2,485,410**	**1,683,277**	**1,373,264**
7707: General Liability Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**137,919**	**(193,824)**	**(29,771)**

Program Description:
The Board of Supervisors is the governing body for the County of Mariposa and consists of five members, each elected from one of the five supervisorial districts in the County for a term of office of four years. In exercising the powers of County government, the Board acts as both the legislative and the executive authority of the County, as well as having quasi-judicial authorities. Specific legislative responsibilities include adoption of the annual County budget, establishment of appropriation levels for all County agencies and departments, appointment of non-elected department heads, the establishment of salaries for all County officials and employees and approving and supervising the policies and operations of the County of Mariposa.

The Board also serves as the governing body of the Mariposa Air Pollution Control District, the Mariposa County Local Transportation Commission, the In-Home Supportive Services (IHSS) Board, the governing body of the Mariposa County Public Finance Corporation, as well as a number of special districts, service areas, and zones of benefit including County Service Area 1M (Don Pedro), Mariposa Pines Sewer Zone, Sewer Zone (Don Pedro), Coulterville Sewer and Water Zone, Vehicle Parking District No. 1 of Mariposa County, Wawona County Services Area 2-W, Hornitos Lighting District, Mariposa Lighting District, Coulterville Lighting District, Yosemite West Maintenance District, Mariposa County Water Agency, and Countywide Service Area.

This budget is administered by the Clerk of the Board (COB), whose function and department are also included.

Accomplishments:

- Completed Resolution Page update to the County Website
- Change over to the .gov domain (will take place January 1st, 2026)
- Ordinance Changes for the Strong CAO have begun and will continue until complete through 2025

Goals:

- Web Policy Update (almost complete, awaiting domain changeover) - this will come to the Board December of 2025, so it is active upon change over.
- Create Policy Books accessible to the public and County staff on the website - not completed but currently in process
- Monthly Training for staff on NextRequest, CivicClerk, and CivicEngage
- Revamp the Board Handbook and Create a Governance Policy
- Full Revamp of all County Policies to meet credentialling requirements for Health and Human Services Agency (HHSA).
- Complete Records Retention policy
- Get two to three historic books preserved this year.
- Committees to move under COB umbrella; Revamp the procedure and process for committees.

Other Department Funds:

3301 Fish & Game Propagation
The Fish and Game Fund is a special fund supported by fines imposed by the Superior Court for fish and game violations. The Board of Supervisors, with the advice of the Mariposa County Fish and Game Advisory Board, manages the Fish and Game Fund.

Requested Changes:

- Additional Allocation of one (1) Deputy Clerk of the Board I/II position for committee oversight.
- Addition of $25,000 to Fixed Asset Technological Equipment Line for replacement of audience speakers in chambers
- Increase the Legal Services line to cover assessment appeals and legal matters; We will be paying for two different attorneys for the Board of Equalization.
- Increase the equipment maintenance budget for the service agreement with MountainTop Media for the Sound System maintenance.
- Increase professional service budget for book preservation.
- Decrease funds for extra-help, have one continuous extra help employee and will get only one extra-help student in the summer to continue scanning old records.

Recommended Changes:
The Board of Supervisors Department decreased net impact on the General Fund by 9.5% or $113,511 due to the following changes between what was Requested and what now is Recommended. This was a huge lift for a small and fully staffed department. The reductions listed below are not a reflection of a lack of need, but a reflection of a willingness to support efforts to close the General Fund gap between revenue and expenses.

Salaries and benefits decreased by $84,216 due to the freezing of an additional Deputy County Clerk allocation requested to manage committees. We very much support this allocation, however, we hope to realize most new allocation requests with existing staff, which will ensure that overall employee allocations decrease to 2019 levels during the FY26 year.

Technological Equipment decreased by $25,000 as a result of the postponement of the purchase of new speakers for the Board Chambers.

No other significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 101 - Board Of Supervisors

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	30	20	9
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**30**	**20**	**9**
1001: General Fund	51111: Regular salaries and wages	No Program	558,355	509,926	495,046	403,125	492,721	471,743
1001: General Fund	51112: Extra Help	No Program	23,736	23,736	27,259	19,002	4,540	0
1001: General Fund	51115: Overtime	No Program	100	100	0	90	0	0
1001: General Fund	**51200: Add Pay**	**Total Program**	**4,878**	**3,425**	**3,512**	**2,724**	**4,068**	**3,732**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**406,606**	**372,272**	**284,345**	**268,454**	**260,366**	**272,086**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**993,675**	**909,459**	**810,162**	**693,395**	**761,694**	**747,561**
1001: General Fund	60102: Food	No Program	0	0	0	651	0	268
1001: General Fund	60105: Employee Appreciation	No Program	0	0	0	0	44	800
1001: General Fund	60111: Training and Seminars	No Program	7,500	7,500	4,000	6,037	3,090	16,500
1001: General Fund	60121: Meals	No Program	1,400	1,400	1,000	1,544	328	836
1001: General Fund	60122: Lodging	No Program	7,500	7,500	7,500	8,527	7,566	14,937
1001: General Fund	60123: Mileage	No Program	650	650	1,500	792	395	3,168
1001: General Fund	60124: Transportation - Employee	No Program	2,450	2,450	1,500	2,669	1,871	3,536
1001: General Fund	60131: Maintenance - Equipment	No Program	10,200	10,200	10,200	8,800	1,600	0
1001: General Fund	60191: Memberships	No Program	950	950	500	950	909	900
1001: General Fund	60201: Miscellaneous Expense	No Program	1,000	1,000	100	1,065	43	300
1001: General Fund	60211: Copy Machine Expense	No Program	3,000	3,000	4,000	2,852	5,017	4,213
1001: General Fund	60213: Office Supplies	No Program	4,500	4,500	5,000	4,403	5,557	5,114
1001: General Fund	60214: Postage	No Program	1,000	1,000	1,200	62	1,240	1,544
1001: General Fund	60301: General Professional Services	No Program	11,500	11,500	2,000	3,901	798	0
1001: General Fund	60318: Legal Services	No Program	50,000	50,000	46,000	22,591	17,730	0
1001: General Fund	60381: Publications and Legal Notices	No Program	1,410	1,410	1,400	2,036	1,335	305
1001: General Fund	60391: Rents and Leases - Equipment	No Program	150	150	200	140	195	49
1001: General Fund	60421: Equipment Technology	No Program	500	500	1,000	235	0	39,884
1001: General Fund	60431: Software	No Program	51,490	51,490	48,050	51,271	25,392	36,030
1001: General Fund	60441: Fuel	No Program	500	500	1,000	546	1,193	1,146
1001: General Fund	60553: Client - Travel Transport	No Program	60	60	60	0	0	60
1001: General Fund	60621: County Vehicle Expense	No Program	0	0	0	0	1,302	266

Mariposa County

Lineitem Worksheet - 101 - Board Of Supervisors

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
1001: General Fund	**60000: Operating Expense**	**Total Program**	**155,760**	**155,760**	**136,210**	**119,072**	**75,606**	**129,855**
1001: General Fund	70221: Technological Equipment	No Program	25,000	0	0	0	0	22,269
1001: General Fund	**70000: Fixed Assets**	**Total Program**	**25,000**	**0**	**0**	**0**	**0**	**22,269**
1001: General Fund	80231: General Insurance	No Program	25,432	21,137	21,790	15,484	24,583	27,999
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**25,432**	**21,137**	**21,790**	**15,484**	**24,583**	**27,999**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**1,199,867**	**1,086,356**	**968,162**	**827,951**	**861,883**	**927,684**
1001: General Fund	**Net Balance**	**Total Program**	**(1,199,867)**	**(1,086,356)**	**(968,162)**	**(827,921)**	**(861,863)**	**(927,675)**
3301: Fish And Game	43002: Fines Forfeitures and Penalties	No Program	450	450	800	511	997	564
3301: Fish And Game	44201: Interest From Investments	No Program	350	350	200	478	524	306
3301: Fish And Game	**49999: Beginning Fund Balance**	**No Program**	**20,474**	**20,474**	**20,474**	**0**	**0**	**0**
3301: Fish And Game	**Revenue: Total Revenues**	**Total Program**	**21,274**	**21,274**	**21,474**	**989**	**1,521**	**870**
3301: Fish And Game	60201: Miscellaneous Expense	No Program	21,274	21,274	11,474	0	0	0
3301: Fish And Game	**60000: Operating Expense**	**Total Program**	**21,274**	**21,274**	**11,474**	**0**	**0**	**0**
3301: Fish And Game	80111: Transfer Out - General	No Program	0	0	10,000	10,000	0	0
3301: Fish And Game	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**10,000**	**10,000**	**0**	**0**
3301: Fish And Game	**Expense: Total Expenses**	**Total Program**	**21,274**	**21,274**	**21,474**	**10,000**	**0**	**0**
3301: Fish And Game	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(9,011)**	**1,521**	**870**

Program Description:
County Administration is responsible for implementing the policy directives of the Board of Supervisors, including assisting and advising on matters of County budget, finance, strategy, legislation, policy, purchasing, public information, real estate, organization and operations. Administration also includes divisions focused on human resources and technical services. Administration coordinates and collaborates with other County departments in these matters and interacts with State and federal officials, partner agencies at all levels, local businesses, and the people of our County.

Other Department Funds

2304 Law Library
The Mariposa County Law Library consists of online services available at the County Library and the County Adult Detention Facility on subjects appropriate to legal research for the general public and county inmates. The Law Library operates in a special revenue fund and has a separate Board of Trustees.

3345 Forest Reserve
This fund moved to the Fire department for management and distribution of forest reserve or secure rural schools funds as of FY24.

3448 Tree Mortality
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

3450 MID Settlement
The Merced Irrigation District (MID) fund was established in Fiscal Year 2019 to track funds received following the re-negotiation of the MID contract. Funds are set aside to support large investments in legacy projects

3487 State and Local Fiscal Recovery Funds (SLFRF)
These funds are part of the federal American Recovery Plan Act (ARPA) and were allocated in Fiscal Year 2022-2023.

3545 Oak Fire Recovery Debris Removal
This fund tracks expenses and reimbursements related to Oak Fire debris removal. All expenses were incurred in Fiscal Year 2022-2023. 99% of those expenses will be reimbursed by the State.

3626 Local Assistance and Tribal Consistency Funds (LATCF)
These funds are part of the federal American Recovery Plan Act (ARPA) for allocation in Fiscal Year 2023-2024.

3312 Water Agency
This fund moved to the Public Works department for management and distribution of water agency funds as of FY23.

4701 ERP Debt Service
This fund is used to process debt payments for the ERP loan established in 2020. Fiscal Year 2025-2026 is the last of five years of debt service payments for the implementation costs.

4702 Tyler Technology Land Management Debt Service
This fund is established to process debt payments for the land management software that began implementation in 2022.

4771 Energy Project Debt Service
This fund will be used to process debt payments for the Energy Project initiated in Fiscal Year 2021-2022. Fiscal Year 2026-2027 will be the last of five years of debt service payments for the capital costs. Payments in this account are guaranteed to be less than the energy savings generated by the project.

5537 Land Acquisitions
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

5575 Oracle ERP Implementation
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

Requested Changes:
COVID Relief funding in the State and Local Fiscal Recovery fund SLFRF 3487 and Local Assistance and Tribal Consistency fund 3626 are nearing completion. Both funds should be completely spent by the end of FY26. This is a good thing, because the funds have been earmarked for important projects, and the federal government has threatened to rescind any unspent funds. We would not want to lose the opportunity to utilize these funds for the projects identified.

No other changes of significance.

Recommended Changes:
The Administration Department decreased net impact on the General Fund by 11.2% or $564,072 due to changes made in the Administration, Human Resources, and Technical Services divisions between what was Requested and what now is Recommended. Reductions were primarily made to the Human Resources division in which Administration is taking the lead in utilizing vacancies to reduce overall staffing load. This does not mean that the work of the HR team is also being reduced, and we plan to work diligently to ensure that responsibilities are met without overly taxing the remaining staff.

Employee Appreciation expense decreased $10,000 because it was a duplication of a budget in department 100 for the same purpose. Other operating expenses decreased by $10,000 due to a reduction in travel anticipated for the Administration team. No other significant changes in the General Fund.

In the 3450 Merced Irrigation District (MID) Settlement fund, $250,000 was moved from the Miscellaneous Expense line to the Transfer Out line. The transfer will go to the General Fund to be used as general purpose revenue.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 102 - Administration

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	48101: Rent	No Program	0	0	0	0	0	11,444
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**11,444**
1001: General Fund	51111: Regular salaries and wages	No Program	724,834	724,834	693,936	525,308	600,837	565,394
1001: General Fund	51112: Extra Help	No Program	0	0	0	0	2,643	2,389
1001: General Fund	51115: Overtime	No Program	0	0	4,000	10	2,619	0
1001: General Fund	**51200: Add Pay**	**Total Program**	**2,963**	**2,963**	**2,163**	**1,814**	**2,229**	**11,003**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**356,119**	**363,568**	**309,793**	**253,527**	**292,686**	**259,883**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**1,083,916**	**1,091,365**	**1,009,892**	**780,659**	**901,013**	**838,669**
1001: General Fund	60102: Food	No Program	1,000	1,000	1,000	0	1,484	1,283
1001: General Fund	60105: Employee Appreciation	No Program	10,000	0	0	8,655	9,473	0
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	0	0	0	55
1001: General Fund	60111: Training and Seminars	No Program	10,000	4,000	10,000	1,774	6,628	10,668
1001: General Fund	60121: Meals	No Program	1,000	1,000	1,000	308	820	1,120
1001: General Fund	60122: Lodging	No Program	6,000	3,000	6,000	2,764	4,123	8,339
1001: General Fund	60123: Mileage	No Program	1,000	600	1,000	94	737	403
1001: General Fund	60124: Transportation - Employee	No Program	2,000	1,400	2,000	510	886	2,603
1001: General Fund	60191: Memberships	No Program	2,000	2,000	2,000	1,196	4,497	10,840
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	0	100	483
1001: General Fund	60213: Office Supplies	No Program	1,000	1,000	1,000	0	56	2,155
1001: General Fund	60214: Postage	No Program	0	0	0	0	0	71
1001: General Fund	*60301: General Professional Services*	*+ Townsend Public Affairs*	*33,000*	*33,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60301: General Professional Services*	*+ Hinderliter De Llamas*	*6,768*	*6,768*	*0*	*0*	*0*	*0*
1001: General Fund	60301: General Professional Services	No Program	39,768	39,768	45,000	34,101	46,466	36,769
1001: General Fund	60307: Facilities Maintenance Services	No Program	0	0	0	0	0	8,650
1001: General Fund	60351: Fees and Permits	No Program	0	0	0	0	0	5,290
1001: General Fund	60381: Publications and Legal Notices	No Program	4,000	4,000	5,000	42	2,536	4,233
1001: General Fund	60411: Telephone and Internet	No Program	3,600	3,600	3,600	2,632	2,796	3,503
1001: General Fund	60421: Equipment Technology	No Program	0	0	0	183	131	7,709
1001: General Fund	60431: Software	No Program	2,036	2,036	14,700	2,055	2,377	638
1001: General Fund	60441: Fuel	No Program	500	500	500	56	394	369
1001: General Fund	60508: Client - Community Education and Engagement	No Program	0	0	0	1,139	0	0
1001: General Fund	60621: County Vehicle Expense	No Program	1,000	1,000	1,000	0	846	199
1001: General Fund	**60000: Operating Expense**	**Total Program**	**84,904**	**64,904**	**93,800**	**55,508**	**84,351**	**105,381**
1001: General Fund	80231: General Insurance	No Program	30,039	24,959	24,219	17,935	16,523	17,668
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**30,039**	**24,959**	**24,219**	**17,935**	**16,523**	**17,668**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**1,198,859**	**1,181,228**	**1,127,911**	**854,101**	**1,001,887**	**961,717**
1001: General Fund	**Net Balance**	**Total Program**	**(1,198,859)**	**(1,181,228)**	**(1,127,911)**	**(854,101)**	**(1,001,887)**	**(950,274)**
2304: Law Library	44201: Interest From Investments	No Program	400	400	0	668	387	96
2304: Law Library	47321: Court Fees - General	No Program	9,200	9,200	9,200	8,901	9,616	9,402
2304: Law Library	**49999: Beginning Fund Balance**	**No Program**	**24,929**	**24,929**	**26,133**	**0**	**0**	**0**
2304: Law Library	**Revenue: Total Revenues**	**Total Program**	**34,529**	**34,529**	**35,333**	**9,569**	**10,003**	**9,498**

Mariposa County

Lineitem Worksheet - 102 - Administration

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
2304: Law Library	60153: Special Departmental Supplies	No Program	27,000	27,000	35,333	1,311	30	1,223
2304: Law Library	60431: Software	No Program	7,529	7,529	0	9,272	6,087	0
2304: Law Library	**60000: Operating Expense**	**Total Program**	**34,529**	**34,529**	**35,333**	**10,582**	**6,117**	**1,223**
2304: Law Library	**Expense: Total Expenses**	**Total Program**	**34,529**	**34,529**	**35,333**	**10,582**	**6,117**	**1,223**
2304: Law Library	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(1,013)**	**3,886**	**8,275**
3345: Forest Reserve	44201: Interest From Investments	No Program	0	0	0	0	0	1,037
3345: Forest Reserve	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**1,037**
3345: Forest Reserve	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**1,037**
3448: Tree Mortality	45202: CalFire - State	No Program	0	0	0	0	0	147,085
3448: Tree Mortality	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**147,085**
3448: Tree Mortality	80111: Transfer Out - General	No Program	0	0	0	0	48,903	0
3448: Tree Mortality	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**48,903**	**0**
3448: Tree Mortality	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**48,903**	**0**
3448: Tree Mortality	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**(48,903)**	**147,085**
3450: MID Settlement	48171: Settlements	No Program	250,000	250,000	250,000	248,238	238,596	0
3450: MID Settlement	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**147,826**	**0**	**0**	**0**
3450: MID Settlement	**Revenue: Total Revenues**	**Total Program**	**250,000**	**250,000**	**397,826**	**248,238**	**238,596**	**0**
3450: MID Settlement	60201: Miscellaneous Expense	No Program	250,000	0	45,151	0	0	0
3450: MID Settlement	60301: General Professional Services	No Program	0	0	0	15,374	1,699	0
3450: MID Settlement	60302: Design, Architectural, Engineering	No Program	0	0	0	0	2,130	0
3450: MID Settlement	60303: Accounting and Auditing Services	No Program	0	0	0	2,977	86,940	0
3450: MID Settlement	60381: Publications and Legal Notices	No Program	0	0	0	973	0	0
3450: MID Settlement	60392: Rents and Leases - Buildings	No Program	0	0	0	1,384	0	0
3450: MID Settlement	**60000: Operating Expense**	**Total Program**	**250,000**	**0**	**45,151**	**20,707**	**90,769**	**0**
3450: MID Settlement	70111: Community and Office Buildings	No Program	0	0	352,675	352,675	0	0
3450: MID Settlement	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**352,675**	**352,675**	**0**	**0**
3450: MID Settlement	80111: Transfer Out - General	No Program	0	250,000	0	0	0	0
3450: MID Settlement	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**250,000**	**0**	**0**	**0**	**0**
3450: MID Settlement	**Expense: Total Expenses**	**Total Program**	**250,000**	**250,000**	**397,826**	**373,382**	**90,769**	**0**
3450: MID Settlement	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(125,144)**	**147,826**	**0**
3487: SLFRF—State and Local Fiscal Recovery Funds	44201: Interest From Investments	No Program	0	0	25,000	27,716	66,659	45,948
3487: SLFRF—State and Local Fiscal Recovery Funds	46064: CARES Act - Federal	No Program	0	0	0	0	0	1,670,741
3487: SLFRF—State and Local Fiscal Recovery Funds	**49999: Beginning Fund Balance**	**No Program**	**600,000**	**600,000**	**1,501,792**	**0**	**0**	**0**
3487: SLFRF—State and Local Fiscal Recovery Funds	**Revenue: Total Revenues**	**Total Program**	**600,000**	**600,000**	**1,526,792**	**27,716**	**66,659**	**1,716,689**
3487: SLFRF—State and Local Fiscal Recovery Funds	60103: Safety Equipment	No Program	0	0	0	9,697	0	0
3487: SLFRF—State and Local Fiscal Recovery Funds	60131: Maintenance - Equipment	No Program	0	0	0	0	297,686	72,688
3487: SLFRF—State and Local Fiscal Recovery Funds	60132: Maintenance - Buildings and Improvements	No Program	0	0	0	20,801	0	0
3487: SLFRF—State and Local Fiscal Recovery Funds	60153: Special Departmental Supplies	No Program	0	0	0	0	11,605	0
3487: SLFRF—State and Local Fiscal Recovery Funds	60181: Medical and Laboratory Expenses	No Program	0	0	0	0	322	0
3487: SLFRF—State and Local Fiscal Recovery Funds	60201: Miscellaneous Expense	No Program	300,000	300,000	623,503	3,443	0	0
3487: SLFRF—State and Local Fiscal Recovery Funds	60213: Office Supplies	No Program	0	0	0	917	0	0
3487: SLFRF—State and Local Fiscal Recovery Funds	60216: Storage - File, Furniture, and Equipment	No Program	0	0	0	55,214	0	0

Mariposa County

Lineitem Worksheet - 102 - Administration

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3487: SLFRF—State and Local Fiscal Recovery Funds	60301: General Professional Services	No Program	0	0	33,333	68,431	205,078	236,323
3487: SLFRF—State and Local Fiscal Recovery Funds	60413: Water and Sewer	No Program	0	0	0	0	1,524	0
3487: SLFRF—State and Local Fiscal Recovery Funds	60414: Electricity	No Program	0	0	0	9,429	1,026	0
3487: SLFRF—State and Local Fiscal Recovery Funds	60421: Equipment Technology	No Program	0	0	0	2,791	20,243	0
3487: SLFRF—State and Local Fiscal Recovery Funds	60431: Software	No Program	0	0	0	103,113	0	0
3487: SLFRF—State and Local Fiscal Recovery Funds	**60000: Operating Expense**	**Total Program**	**300,000**	**300,000**	**656,836**	**273,835**	**537,485**	**309,011**
3487: SLFRF—State and Local Fiscal Recovery Funds	70011: Land	No Program	300,000	300,000	550,000	400	131,291	0
3487: SLFRF—State and Local Fiscal Recovery Funds	70111: Community and Office Buildings	No Program	0	0	19,956	46,820	350,362	0
3487: SLFRF—State and Local Fiscal Recovery Funds	70112: Improvements	No Program	0	0	0	0	10,122	0
3487: SLFRF—State and Local Fiscal Recovery Funds	70211: General Equipment	No Program	0	0	0	645,774	146,153	0
3487: SLFRF—State and Local Fiscal Recovery Funds	70311: Roads and Bridges	No Program	0	0	0	0	67,150	0
3487: SLFRF—State and Local Fiscal Recovery Funds	70321: Utility Infrastructure	No Program	0	0	0	3,163	58,323	0
3487: SLFRF—State and Local Fiscal Recovery Funds	70331: Other Infrastructure	No Program	0	0	0	134,005	16,997	20,194
3487: SLFRF—State and Local Fiscal Recovery Funds	70511: Software Fixed Assets	No Program	0	0	300,000	208,546	325,000	0
3487: SLFRF—State and Local Fiscal Recovery Funds	**70000: Fixed Assets**	**Total Program**	**300,000**	**300,000**	**869,956**	**1,038,707**	**1,105,397**	**20,194**
3487: SLFRF—State and Local Fiscal Recovery Funds	**Expense: Total Expenses**	**Total Program**	**600,000**	**600,000**	**1,526,792**	**1,312,542**	**1,642,882**	**329,206**
3487: SLFRF—State and Local Fiscal Recovery Funds	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(1,284,826)**	**(1,576,223)**	**1,387,483**
3545: Oak Fire Debris Removal	45201: CDAA California Disaster Assistance Act - State	No Program	2,480,668	2,480,668	2,480,668	0	2,719,605	3,369,859
3545: Oak Fire Debris Removal	49101: Transfer In - General	No Program	0	0	0	0	0	187,000
3545: Oak Fire Debris Removal	**49999: Beginning Fund Balance**	**No Program**	**(2,480,668)**	**(2,480,668)**	**(2,480,668)**	**0**	**0**	**0**
3545: Oak Fire Debris Removal	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**2,719,605**	**3,556,859**
3545: Oak Fire Debris Removal	60301: General Professional Services	No Program	0	0	0	0	1,655	16,877,796
3545: Oak Fire Debris Removal	60309: Emergency Operations Services	No Program	0	0	0	0	0	9,144
3545: Oak Fire Debris Removal	60381: Publications and Legal Notices	No Program	0	0	0	0	0	899
3545: Oak Fire Debris Removal	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**1,655**	**16,887,839**
3545: Oak Fire Debris Removal	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**1,655**	**16,887,839**
3545: Oak Fire Debris Removal	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**2,717,950**	**(13,330,980)**
3626: Local Assistance and Tribal Consistency	44201: Interest From Investments	No Program	0	0	0	12,731	42,018	11,095
3626: Local Assistance and Tribal Consistency	46064: CARES Act - Federal	No Program	0	0	0	0	1,234,437	1,234,437
3626: Local Assistance and Tribal Consistency	**49999: Beginning Fund Balance**	**No Program**	**200,000**	**200,000**	**522,637**	**0**	**0**	**0**
3626: Local Assistance and Tribal Consistency	**Revenue: Total Revenues**	**Total Program**	**200,000**	**200,000**	**522,637**	**12,731**	**1,276,454**	**1,245,532**
3626: Local Assistance and Tribal Consistency	60201: Miscellaneous Expense	No Program	100,000	100,000	250,000	0	0	0
3626: Local Assistance and Tribal Consistency	60301: General Professional Services	No Program	0	0	0	0	0	0
3626: Local Assistance and Tribal Consistency	60421: Equipment Technology	No Program	0	0	0	0	0	0
3626: Local Assistance and Tribal Consistency	**60000: Operating Expense**	**Total Program**	**100,000**	**100,000**	**250,000**	**0**	**0**	**0**
3626: Local Assistance and Tribal Consistency	70011: Land	No Program	100,000	100,000	0	0	0	0
3626: Local Assistance and Tribal Consistency	70111: Community and Office Buildings	No Program	0	0	0	0	0	0
3626: Local Assistance and Tribal Consistency	70311: Roads and Bridges	No Program	0	0	272,637	0	1,900,924	0
3626: Local Assistance and Tribal Consistency	70331: Other Infrastructure	No Program	0	0	0	0	98,426	0
3626: Local Assistance and Tribal Consistency	70411: Staff Vehicles	No Program	0	0	0	70,000	0	0
3626: Local Assistance and Tribal Consistency	**70000: Fixed Assets**	**Total Program**	**100,000**	**100,000**	**272,637**	**70,000**	**1,999,350**	**0**
3626: Local Assistance and Tribal Consistency	**Expense: Total Expenses**	**Total Program**	**200,000**	**200,000**	**522,637**	**70,000**	**1,999,350**	**0**

Mariposa County

Lineitem Worksheet - 102 - Administration

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3626: Local Assistance and Tribal Consistency	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(57,269)**	**(722,895)**	**1,245,532**
4701: ERP Debt Service	49101: Transfer In - General	No Program	222,750	222,750	228,250	228,250	231,000	231,033
4701: ERP Debt Service	**49999: Beginning Fund Balance**	**No Program**	**2,750**	**2,750**	**2,750**	**0**	**0**	**0**
4701: ERP Debt Service	**Revenue: Total Revenues**	**Total Program**	**225,500**	**225,500**	**231,000**	**228,250**	**231,000**	**231,033**
4701: ERP Debt Service	60452: Retiring Long Term Debt	No Program	220,000	220,000	220,000	220,000	220,000	220,000
4701: ERP Debt Service	60455: Interest Expense	No Program	5,500	5,500	11,000	5,500	8,250	11,000
4701: ERP Debt Service	**60000: Operating Expense**	**Total Program**	**225,500**	**225,500**	**231,000**	**225,500**	**228,250**	**231,000**
4701: ERP Debt Service	**Expense: Total Expenses**	**Total Program**	**225,500**	**225,500**	**231,000**	**225,500**	**228,250**	**231,000**
4701: ERP Debt Service	**Net Balance**	**Total Program**	**0**	**0**	**0**	**2,750**	**2,750**	**33**
4702: Tyler Technology Land Management Debt Service	49101: Transfer In - General	No Program	82,991	82,991	81,112	81,112	81,138	0
4702: Tyler Technology Land Management Debt Service	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**26**	**0**	**0**	**0**
4702: Tyler Technology Land Management Debt Service	**Revenue: Total Revenues**	**Total Program**	**82,991**	**82,991**	**81,138**	**81,112**	**81,138**	**0**
4702: Tyler Technology Land Management Debt Service	60452: Retiring Long Term Debt	No Program	70,691	70,691	70,691	70,691	70,691	0
4702: Tyler Technology Land Management Debt Service	60455: Interest Expense	No Program	12,300	12,300	10,447	12,300	10,421	0
4702: Tyler Technology Land Management Debt Service	**60000: Operating Expense**	**Total Program**	**82,991**	**82,991**	**81,138**	**82,992**	**81,112**	**0**
4702: Tyler Technology Land Management Debt Service	**Expense: Total Expenses**	**Total Program**	**82,991**	**82,991**	**81,138**	**82,992**	**81,112**	**0**
4702: Tyler Technology Land Management Debt Service	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(1,880)**	**26**	**0**
4771: Energy Project Debt	44201: Interest From Investments	No Program	0	0	0	187	3,481	802
4771: Energy Project Debt	49101: Transfer In - General	No Program	188,223	188,223	189,872	189,872	2,035	187,035
4771: Energy Project Debt	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**5,131**	**0**	**0**	**0**
4771: Energy Project Debt	**Revenue: Total Revenues**	**Total Program**	**188,223**	**188,223**	**195,003**	**190,059**	**5,516**	**187,837**
4771: Energy Project Debt	60452: Retiring Long Term Debt	No Program	163,283	163,283	162,504	161,656	142,015	0
4771: Energy Project Debt	60455: Interest Expense	No Program	24,940	24,940	32,499	26,566	46,207	0
4771: Energy Project Debt	**60000: Operating Expense**	**Total Program**	**188,223**	**188,223**	**195,003**	**188,222**	**188,222**	**0**
4771: Energy Project Debt	**Expense: Total Expenses**	**Total Program**	**188,223**	**188,223**	**195,003**	**188,222**	**188,222**	**0**
4771: Energy Project Debt	**Net Balance**	**Total Program**	**0**	**0**	**0**	**1,837**	**(182,706)**	**187,837**
5537: Land Acquistions	80111: Transfer Out - General	No Program	0	0	0	0	0	1,907
5537: Land Acquistions	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**1,907**
5537: Land Acquistions	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**1,907**
5537: Land Acquistions	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**(1,907)**
5575: ERP Software Implementation	49101: Transfer In - General	No Program	0	0	0	0	0	86,777
5575: ERP Software Implementation	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**86,777**
5575: ERP Software Implementation	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**86,777**

Program Description:

The Audits budget finances the cost of the annual Countywide audit which includes an audit of federal expenditures, the Transportation Commission annual audit, and the Transit fund annual audit. The Grand Jury is a partner with the County in ensuring an annual audit is performed. Transportation Planning pays for their portion of the audit, which accounts for the transfers in revenue.

Requested Changes:

No significant changes.

Recommended Changes:

Budget is recommended as requested. No change.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 103 - Audits

Revenues and Expenses:

			Budget			Actual	
			Requested	Recommended	Current	Year to Date	
			2025-2026	2025-2026	2024-2025	2024-2025	2022-2023
Fund	**Account**	**Program**					
1001: General Fund	49101: Transfer In - General	No Program	4,800	4,800	4,800	0	4,800
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**4,800**	**4,800**	**4,800**	**0**	**4,800**
1001: General Fund	60303: Accounting and Auditing Services	No Program	70,000	70,000	70,000	58,475	0
1001: General Fund	60311: Transportation Services	No Program	4,800	4,800	4,800	2,500	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**74,800**	**74,800**	**74,800**	**60,975**	**0**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**74,800**	**74,800**	**74,800**	**60,975**	**0**
1001: General Fund	**Net Balance**	**Total Program**	**(70,000)**	**(70,000)**	**(70,000)**	**(60,975)**	**4,800**
3380: Drug & Alcohol Prevention	43013: PC1463.16 Alcohol Program	No Program	0	0	0	0	0
3380: Drug & Alcohol Prevention	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**
3380: Drug & Alcohol Prevention	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**

Program Description:
The Auditor is the Chief Financial Officer of the County. The Auditor's Office is responsible for overseeing all financial activity in the County. Some of the main duties of the Auditor's Office include assisting in the preparation of the County budget, processing receipts and disbursements for all departments, maintaining property tax rolls and apportioning tax collections to various entities, submitting annual reports to the State Controller, and assisting in the preparation of the County's financial statements. In addition to these duties, the Auditor's office also processes payroll for the entire County, as well as outside agencies such as the Mariposa County Superior Court, Mariposa First Five, and Mariposa County Resource Conservation District. Payroll for the County includes reporting to CalPERS for retirement purposes and benefits administration.

The Auditor's Office has also been heavily involved in the County's relatively recent switch to a new Enterprise Resource Planning (ERP) system, Oracle, which included major revisions to the County's financial policies and procedures. The County went live in Oracle on July 1, 2021, for finance and human capital management, and on September 1, 2021, for payroll. This implementation included a switch to a brand-new chart of accounts to streamline financial transactions and improve transparency, the addition of purchase orders and contract administration into the County's ERP, the addition timecards and leave accruals into the County's ERP, and open data entry for invoices and journals to users throughout the County, automated processes to upload bank transactions to streamline and improve cash reconciliation and Cal-Card administration, a move towards paying vendors by ACH as opposed to paper checks, and of course having a cloud-based operating system to enhance telework capability and security. This is just to name a few of the major revisions the County has experienced in its financial operations that have impacted the Auditor's Office.

As a result of the implementation of a new ERP, along with the implementation of a new property tax system, Megabyte, the Auditor's Office is currently behind in its completion and submission of Single Audits and financial statements. The primary objective of the Auditor's Office for Fiscal Year 2025/2026 is to get caught up on the submission of Single Audits and financial statements for the County along with State/Federal reporting. The secondary objective is to work with Human Resources and County Administration to implement biweekly payroll, which will be a significant project.

Accomplishments:

- Successful completion and submission of the Fiscal Year 2021/2022 Single Audit and Countywide Financial Statements. Fiscal Year 2021/2022 was the first fiscal year during which the County operated entirely in the Oracle system with the new chart of accounts.
- Preliminary fieldwork for the Fiscal Year 2022/2023 Single Audit and Countywide Financial Statements was performed by the County's independent CPA auditing firm. It is anticipated that the Single Audit and Countywide Financial Statements for Fiscal Year 2022/2023 will be completed and submitted prior to the end of Fiscal Year 2024/2025.
- Successful implementation of new memorandums of understanding for four bargaining units, two of which included ten months of retroactive calculations.
- Converted all legacy assets to the new accounting system, processed asset additions/retirements/depreciation up through the end of Fiscal Year 2022/2023 and scheduled remaining asset additions/retirements/depreciation up through present day. This includes GASB 87 assets as well.
- Trained almost all departments in the County on how to enter revenue receipts directly into Oracle.
- Submitted compliance reports to the US Treasury for State and Local Fiscal Recovery Funds and Local Assistance and Tribal Consistency Fund.

Goals and Objectives for Fiscal Year:

- Hire and train a new Assistant Auditor.
- Complete the Fiscal Year 2023/2024 Single Audit and Countywide Financial Statements.
- Work with Human Resources and County Administration to successfully implement biweekly payroll.
- Send out requests for proposal for an independent CPA firm to perform an annual audit on the Countywide financials for Fiscal Year 2024/2025.
- Continue to train staff on State/Federal reporting.
- Continue to provide financial reports to the Board of Supervisors.

Other Department Funds

3310 CSA 3 Fire Assessments
County Service Area (CSA) #3 was established to account for revenue and appropriations associated with the property-owner-approved Proposition 218 fire protection assessment for the entire county with the exception of the area within the Mariposa Public Utility District. The protection assessment is to provide funding for the lease purchase of fire engines and capital improvements to County fire stations.

3311 CSA 1-Don Pedro Fire Protection
The Lake Don Pedro Fire Protection fund accounts for revenue and appropriations associated with the property-owner-approved protection assessment in the Lake Don Pedro service area. The protection assessment is to continue the funding of a CalFIRE station through an Amador Plan agreement during non-declared fire season for emergency and fire protection services. The CalFIRE station is located in Tuolumne County which shares the cost of this service.

3356 VLF Swap
This fund is the result of a 2004 California Legislature approved swap of Vehicle License Fee (VLF) revenue for property taxes. Each fiscal year, the County Auditor must calculate the amount of the VLF swap based on the County's growth or decline in gross taxable assessed value as compared to the prior fiscal year. Funds are deposited into this County VLF fund from the County educational revenue augmentation fund and then transferred to the County General fund.

4750 Health Building
This debt service fund is for making payments on a loan for a building purchased for County Health Department use. The loan was partially funded by a County treasury loan and is being paid back by realignment transfers. This fund will close in FY25.

4770 CSA 3 Fire Equipment
This fund is closed. Government accounting rules require reporting for two additional years.

Requested Changes:

- The increase in salary and benefit expenses is due to recently approved cost-of-living adjustments, anticipated step increases that will occur during Fiscal Year 2025/2026, and anticipated rising costs for retiree health insurance. There are no new position requests included in the Requested budget. The Assistant Auditor position is budgeted but vacant currently. The Administrative Technician position continues to be frozen.
- Budgeted operating expenses decreased due to the discontinuation of a contract the Auditor's Office had with an outside CPA firm for accounting help. If the Assistant Auditor position continues to be vacant for an extended period of time, then vacancy salary savings may be used to fund a new contract should the need arise.

Recommended Changes:
The Auditor Department decreased net impact on the General Fund by 3.8% or $57,825 due to the following changes between what was Requested and what now is Recommended. The department workload remains high as the team continues to work to get caught up on annual audits and due to their primary role in the upcoming bi-weekly payroll transition. Staff continue to work to find a qualified Assistant Auditor to support departmental responsibilities. Reductions outlined below are a reflection of current circumstances, rather than a lack of need.

Salaries and benefits decreased $43,266 to reflect an anticipated hire date of October 1, 2025 or later for the vacant Assistant Auditor position. Accounting and auditing services decreased $8,000 due to fewer services anticipated as the Auditor’s office catches up on prior missed deadlines. No other significant changes in the General Fund.

The 3310 CSA 3 Fire Assessments Fund was zeroed out due to a transfer in FY25 of funding to begin the Springhill County Fire Base of Operations maintenance and remodel effort.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 107 - Auditor

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	47251: Auditor's Fees	No Program	25,000	25,000	25,000	22,885	30,755	24,581
1001: General Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	0	140	0
1001: General Fund	49162: Interdepartmental Services Revenue	No Program	12,000	12,000	12,000	0	13,038	12,099
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**37,000**	**37,000**	**37,000**	**22,885**	**43,933**	**36,680**
1001: General Fund	51111: Regular salaries and wages	No Program	825,828	801,243	788,526	589,430	663,341	731,612
1001: General Fund	51112: Extra Help	No Program	0	0	0	5,464	6,844	19,255
1001: General Fund	51115: Overtime	No Program	20,000	8,000	20,000	6,156	14,835	18,646
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	108	102	0
1001: General Fund	**51200: Add Pay**	**Total Program**	**13,271**	**12,534**	**12,630**	**8,668**	**11,422**	**14,053**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**563,311**	**557,367**	**535,386**	**422,193**	**466,668**	**448,274**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**1,422,410**	**1,379,144**	**1,356,542**	**1,032,020**	**1,163,211**	**1,231,841**
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	0	0	0	83
1001: General Fund	60107: CalPERS Fees and Penalties	No Program	1,200	1,200	1,500	1,131	31	569
1001: General Fund	60111: Training and Seminars	No Program	3,000	3,000	3,000	0	0	0
1001: General Fund	60121: Meals	No Program	500	500	0	0	0	0
1001: General Fund	60122: Lodging	No Program	1,500	1,500	0	0	0	0
1001: General Fund	60191: Memberships	No Program	600	600	700	428	586	396
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	0	0	70
1001: General Fund	60211: Copy Machine Expense	No Program	2,800	2,800	2,500	1,795	2,717	1,370
1001: General Fund	60213: Office Supplies	No Program	8,000	8,000	10,000	4,807	4,164	8,289
1001: General Fund	60214: Postage	No Program	5,500	5,500	5,500	5,048	5,441	13,200
1001: General Fund	60301: General Professional Services	No Program	0	0	25,000	3,650	26,283	3,650
1001: General Fund	60303: Accounting and Auditing Services	No Program	15,000	7,000	4,000	14,514	14,770	3,370
1001: General Fund	60351: Fees and Permits	No Program	0	0	0	0	0	45
1001: General Fund	60371: Bank Fees	No Program	0	0	150	0	10	20
1001: General Fund	60391: Rents and Leases - Equipment	No Program	1,500	1,500	0	1,618	1,125	281
1001: General Fund	60392: Rents and Leases - Buildings	No Program	1,000	1,000	1,000	996	972	755
1001: General Fund	60411: Telephone and Internet	No Program	1,300	1,300	1,300	1,085	1,195	1,222
1001: General Fund	60422: Equipment General	No Program	0	0	0	109	0	0
1001: General Fund	60431: Software	No Program	38,000	38,000	35,000	36,240	34,450	30,673
1001: General Fund	**60000: Operating Expense**	**Total Program**	**79,900**	**71,900**	**89,650**	**71,420**	**91,744**	**63,991**
1001: General Fund	80231: General Insurance	No Program	38,756	32,197	35,320	25,076	28,373	28,549
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**38,756**	**32,197**	**35,320**	**25,076**	**28,373**	**28,549**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**1,541,066**	**1,483,241**	**1,481,512**	**1,128,515**	**1,283,328**	**1,324,381**

Mariposa County

Lineitem Worksheet - 107 - Auditor

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	**Net Balance**	**Total Program**	**(1,504,066)**	**(1,446,241)**	**(1,444,512)**	**(1,105,630)**	**(1,239,395)**	**(1,287,701)**
3310: CSA 3 Fire Assessments	41117: Penalties and Interest	No Program	3,000	0	2,498	2,498	5,789	5,712
3310: CSA 3 Fire Assessments	44201: Interest From Investments	No Program	8,000	0	6,819	6,819	20,561	13,391
3310: CSA 3 Fire Assessments	47231: Special Assessment	No Program	3,000	0	3,080	3,080	3,480	0
3310: CSA 3 Fire Assessments	48186: Fire Department Miscellaneous Revenue	No Program	0	0	0	0	0	102,892
3310: CSA 3 Fire Assessments	**49999: Beginning Fund Balance**	**No Program**	**871,678**	**0**	**255,872**	**0**	**0**	**0**
3310: CSA 3 Fire Assessments	**Revenue: Total Revenues**	**Total Program**	**885,678**	**0**	**268,269**	**12,397**	**29,830**	**121,995**
3310: CSA 3 Fire Assessments	60201: Miscellaneous Expense	No Program	90,000	0	0	0	0	0
3310: CSA 3 Fire Assessments	60301: General Professional Services	No Program	0	0	0	0	0	83
3310: CSA 3 Fire Assessments	**60000: Operating Expense**	**Total Program**	**90,000**	**0**	**0**	**0**	**0**	**83**
3310: CSA 3 Fire Assessments	70121: Fire Stations and Improvements	No Program	795,678	0	74,229	0	80,000	0
3310: CSA 3 Fire Assessments	70211: General Equipment	No Program	0	0	0	74,229	0	0
3310: CSA 3 Fire Assessments	70421: Heavy Equipment Vehicles	No Program	0	0	0	0	0	0
3310: CSA 3 Fire Assessments	**70000: Fixed Assets**	**Total Program**	**795,678**	**0**	**74,229**	**74,229**	**80,000**	**0**
3310: CSA 3 Fire Assessments	80111: Transfer Out - General	No Program	0	0	194,040	0	546,850	0
3310: CSA 3 Fire Assessments	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**194,040**	**0**	**546,850**	**0**
3310: CSA 3 Fire Assessments	**Expense: Total Expenses**	**Total Program**	**885,678**	**0**	**268,269**	**74,229**	**626,850**	**83**
3310: CSA 3 Fire Assessments	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(61,831)**	**(597,020)**	**121,912**
3311: CSA 1-Don Pedro Fire	41117: Penalties and Interest	No Program	1,000	1,000	1,000	924	26,304	1,466
3311: CSA 1-Don Pedro Fire	44201: Interest From Investments	No Program	1,500	1,500	800	1,614	1,483	1,371
3311: CSA 1-Don Pedro Fire	47231: Special Assessment	No Program	80,000	80,000	85,080	80,462	77,964	61,436
3311: CSA 1-Don Pedro Fire	**49999: Beginning Fund Balance**	**No Program**	**32,562**	**32,562**	**32,562**	**0**	**0**	**0**
3311: CSA 1-Don Pedro Fire	**Revenue: Total Revenues**	**Total Program**	**115,062**	**115,062**	**119,442**	**83,000**	**105,751**	**64,273**
3311: CSA 1-Don Pedro Fire	60301: General Professional Services	No Program	0	0	0	150	0	0
3311: CSA 1-Don Pedro Fire	60303: Accounting and Auditing Services	No Program	3,908	3,908	3,906	3,908	3,908	3,906
3311: CSA 1-Don Pedro Fire	60304: Fire Management	No Program	111,154	111,154	115,536	0	89,684	83,704
3311: CSA 1-Don Pedro Fire	**60000: Operating Expense**	**Total Program**	**115,062**	**115,062**	**119,442**	**4,058**	**93,592**	**87,610**
3311: CSA 1-Don Pedro Fire	**Expense: Total Expenses**	**Total Program**	**115,062**	**115,062**	**119,442**	**4,058**	**93,592**	**87,610**
3311: CSA 1-Don Pedro Fire	**Net Balance**	**Total Program**	**0**	**0**	**0**	**78,942**	**12,159**	**(23,337)**
3356: VLF Swap Fund	44201: Interest From Investments	No Program	40	40	0	63	66	40
3356: VLF Swap Fund	**49999: Beginning Fund Balance**	**No Program**	**2,537**	**2,537**	**2,496**	**0**	**0**	**0**
3356: VLF Swap Fund	**Revenue: Total Revenues**	**Total Program**	**2,577**	**2,577**	**2,496**	**63**	**66**	**40**
3356: VLF Swap Fund	60201: Miscellaneous Expense	No Program	2,577	2,577	2,496	0	0	0
3356: VLF Swap Fund	**60000: Operating Expense**	**Total Program**	**2,577**	**2,577**	**2,496**	**0**	**0**	**0**
3356: VLF Swap Fund	**Expense: Total Expenses**	**Total Program**	**2,577**	**2,577**	**2,496**	**0**	**0**	**0**

Mariposa County

Lineitem Worksheet - 107 - Auditor

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3356: VLF Swap Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**63**	**66**	**40**
3364: Cash Difference Tax Collector	48241: Cash Difference-Tax Collector	No Program	0	0	0	0	0	0
3364: Cash Difference Tax Collector	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3364: Cash Difference Tax Collector	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
4750: Health Building	49101: Transfer In - General	No Program	0	0	109,552	109,552	72,000	72,000
4750: Health Building	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(109,552)**	**0**	**0**	**0**
4750: Health Building	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**109,552**	**72,000**	**72,000**
4750: Health Building	60453: Capital Lease Principal	No Program	0	0	0	0	176,802	65,102
4750: Health Building	60455: Interest Expense	No Program	0	0	0	0	4,750	6,898
4750: Health Building	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**181,552**	**72,000**
4750: Health Building	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**181,552**	**72,000**
4750: Health Building	**Net Balance**	**Total Program**	**0**	**0**	**0**	**109,552**	**(109,552)**	**0**
4770: CSA 3 Fire Equipment	49101: Transfer In - General	No Program	0	0	0	0	0	0
4770: CSA 3 Fire Equipment	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
4770: CSA 3 Fire Equipment	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**

Program Description:
The office of Treasurer – Tax Collector is committed to providing exceptional customer service to the taxpayers. The staff is dedicated to providing assistance in a professional and friendly manner using their many years of experience to resolve taxpayer issues. As County Treasurer, I am committed to the safe investment of County funds using safety, liquidity and yield as guidelines.

The Treasurer is responsible for the banking and safekeeping of County funds and receives deposits from all County departments. Funds deposited in the County Treasury are pooled for investment purposes. The Treasurer is responsible for over $100 million in funds that pass through the Treasury annually and an investment portfolio that averages $77 million a year.

The Tax Collector is responsible for billing and collecting secured, unsecured, and supplemental taxes. Approximately 14,000 tax bills are mailed annually. In addition, the office manages the collection for nearly 900 active Transient Occupancy Tax certificates each month.

Accomplishments:

- Re-established intercept program for assistance with collection of unsecured taxes
- Secured customized reports from MegaByte to assist with TOT balancing and reporting
- Completed first year of training for new staff members
- Collected 99.09% of unsecured taxes and 95.22% of first installment secured taxes
- Coordinated with real estate agency for the sale of 88 tax delinquent parcels in the Lake Don Pedro area

Goals and Objectives for Fiscal Year:

- Revise Mariposa County TOT ordinance
- Explore/implement integrated payments for TOT
- Establish cross training for the Treasurer's desk
- Change credit card company for tax payments
- Utilize delinquent tax revenue from Lake Don Pedro parcel sales to call waste water treatment plant bonds

Other Department Funds

3364 Cash Difference-Tax Collector
This fund accounts for any overages within $10.00 that may be collected and are not detected at the time the payment is processed for property tax and TOT collections. Conversely, this fund may also be used to correct any underpayments within $10.00 that are not detected at the time the payment is processed.

3390 Tax Collector's Cost
By statute, fees are collected by the Tax Collector and deposited into this fund from the administration of certain tax collection programs. The money must be used to offset tax collection costs.

4753 Yosemite West Bond 2004
Residents in the Yosemite West area approved an assessment through the Proposition 218 process in Fiscal Year 2004-05. The bond assessments allow for annual reimbursement of administrative costs performed by the Auditor and Treasurer. Funds collected for these purposes are deposited into this fund and will be used to pay claims submitted by the Auditor and Treasurer for administrative costs.
This is the debt service fund for the Yosemite West Waste Water Treatment Plant. It accounts for the special assessment revenue generated from the secured property tax roll and the subsequent payment of principal and interest on the bonds issued for the construction of the treatment plant.
This is the bond Renewal & Extension fund required to retain reserve funding that is collected and is in excess of the reserve limit for the Yosemite West Wastewater Treatment Plant.
This is the bond reserve fund required to retain ten percent of the assessment revenue as stipulated in the repayment terms of the bond issuance for the Yosemite West Wastewater Treatment Plant.

4756 Don Pedro Bond 2006
The Lake Don Pedro area residents approved a Proposition 218 process in Fiscal Year 2005-06. The Proposition 218 bond assessments allow for annual reimbursement of administrative costs performed by the Auditor and Treasurer. Funds collected for these purposes are deposited into this fund and will be used to pay claims submitted by the Auditor and Treasurer for administrative costs.

This is the debt service fund for the Lake Don Pedro Waste Water Treatment Plant. It accounts for the special assessment revenue generated from the secured property tax roll and the subsequent payment of principal and interest on the bonds issued for the construction of the plant.

This is the bond reserve fund required to retain ten percent of the assessment revenue as stipulated in the repayment terms of the bond issuance for the Lake Don Pedro Waste Water Treatment Plant.

Requested Changes:
Expenses have increased slightly for inflationary expenditures and the attendance at a County Treasurer’s conference.

Recommended Changes:
The Treasurer Tax Collector County Clerk Department decreased net impact on the General Fund by 11.2% or $162,843 due to changes made in the Treasurer/Tax Collector, County Clerk, and Elections divisions between what was Requested and what now is Recommended. 7% of the change is due to a timing

issue with the receipt of Election grant funding. The remaining 4.3% was achieved through the use of non-general funds, and careful research on potential new software packages.

Software expenses decreased $30,000 due to a decision to pay for them out of fund 3390 Tax Collector's Cost instead of the General Fund. Additional adjustments made to balance the fund.

Mariposa County

Lineitem Worksheet - 108 - Treasurer/Tax Collector

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	47252: Investment Fees	No Program	195,000	195,000	195,000	161,160	194,394	208,430
1001: General Fund	47253: Returned Check Fees	No Program	1,500	1,500	1,200	1,080	1,535	860
1001: General Fund	47254: Tourism Improvement 1% Admin	No Program	35,000	35,000	30,000	28,762	28,718	24,894
1001: General Fund	47311: Tax Collector Fees	No Program	34,000	34,000	34,000	20,945	89,868	31,879
1001: General Fund	48171: Settlements	No Program	0	0	0	0	25	0
1001: General Fund	49101: Transfer In - General	No Program	0	0	20,000	20,000	20,000	0
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**265,500**	**265,500**	**280,200**	**231,947**	**334,540**	**266,063**
1001: General Fund	51111: Regular salaries and wages	No Program	475,687	475,687	450,189	375,719	388,180	335,991
1001: General Fund	51115: Overtime	No Program	4,000	4,000	1,500	4,308	3,424	1,641
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	500	500	0	11	384	632
1001: General Fund	**51200: Add Pay**	**Total Program**	**1,400**	**1,400**	**1,200**	**1,045**	**700**	**1,000**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**316,563**	**321,445**	**291,041**	**252,503**	**255,313**	**271,669**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**798,150**	**803,032**	**743,930**	**633,585**	**648,000**	**610,933**
1001: General Fund	60101: Uniforms / Clothing	No Program	200	200	200	52	302	0
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	0	0	0	28
1001: General Fund	60111: Training and Seminars	No Program	3,600	2,000	2,000	1,282	1,795	0
1001: General Fund	60121: Meals	No Program	800	800	500	713	288	41
1001: General Fund	60122: Lodging	No Program	2,500	2,500	2,500	2,208	1,401	1,448
1001: General Fund	60123: Mileage	No Program	500	500	500	111	0	0
1001: General Fund	60124: Transportation - Employee	No Program	1,000	1,000	1,000	109	147	0
1001: General Fund	60131: Maintenance - Equipment	No Program	0	0	0	0	1,147	1,067
1001: General Fund	*60191: Memberships*	*+ CACTTC*	*1,500*	*1,500*	*0*	*0*	*0*	*0*
1001: General Fund	*60191: Memberships*	*+ CACTTC Area Meetings*	*400*	*400*	*0*	*0*	*0*	*0*
1001: General Fund	60191: Memberships	No Program	1,900	1,900	1,100	1,210	945	840
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	0	0	5,000
1001: General Fund	60211: Copy Machine Expense	No Program	1,500	2,000	700	1,659	1,411	763
1001: General Fund	60212: Printing Expenses	No Program	11,000	11,000	9,200	10,000	10,951	25,600
1001: General Fund	60213: Office Supplies	No Program	4,000	4,000	5,000	2,926	7,806	7,301
1001: General Fund	60214: Postage	No Program	15,000	15,000	15,000	13,887	5,113	5,051
1001: General Fund	60216: Storage - File, Furniture, and Equipment	No Program	0	0	0	0	310	0
1001: General Fund	60301: General Professional Services	No Program	15,000	15,000	21,600	2,647	9,305	26,315
1001: General Fund	60318: Legal Services	No Program	5,000	5,000	0	0	0	3,050
1001: General Fund	60361: General Taxes and Assessments	No Program	0	0	0	0	0	1,000
1001: General Fund	60371: Bank Fees	No Program	5,000	5,000	4,000	4,021	4,108	3,405
1001: General Fund	60372: Investment Charges	No Program	40,000	40,000	38,500	36,369	38,104	36,842
1001: General Fund	60381: Publications and Legal Notices	No Program	13,000	13,000	13,000	6,024	6,702	6,365

Mariposa County

Lineitem Worksheet - 108 - Treasurer/Tax Collector

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60391: Rents and Leases - Equipment	No Program	0	0	200	0	183	3,037
1001: General Fund	60392: Rents and Leases - Buildings	No Program	1,100	1,100	1,100	1,203	537	191
1001: General Fund	60411: Telephone and Internet	No Program	600	600	600	482	531	543
1001: General Fund	60421: Equipment Technology	No Program	0	0	0	0	299	0
1001: General Fund	*60431: Software*	*+ MegaByte for Tax*	*6,850*	*6,850*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ MegaByte for TOT*	*3,700*	*3,700*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ Rentalscape*	*27,500*	*27,500*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ RT Lawrence*	*7,300*	*7,300*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ Tracker*	*7,100*	*7,100*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ Sunsurion (AS 400)*	*30,000*	*30,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ Adobe*	*2,500*	*2,500*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ Accurant*	*700*	*700*	*0*	*0*	*0*	*0*
1001: General Fund	60431: Software	No Program	85,650	55,650	51,209	61,125	21,818	68,912
1001: General Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	(48)	0	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**207,350**	**176,250**	**167,909**	**145,980**	**113,203**	**196,798**
1001: General Fund	70511: Software Fixed Assets	No Program	0	0	0	0	0	25,000
1001: General Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**25,000**
1001: General Fund	80231: General Insurance	No Program	23,571	19,655	19,525	13,942	11,636	11,084
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**23,571**	**19,655**	**19,525**	**13,942**	**11,636**	**11,084**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**1,029,071**	**998,937**	**931,364**	**793,507**	**772,839**	**843,815**
1001: General Fund	**Net Balance**	**Total Program**	**(763,571)**	**(733,437)**	**(651,164)**	**(561,560)**	**(438,299)**	**(577,752)**
3364: Cash Difference Tax Collector	48241: Cash Difference-Tax Collector	No Program	0	0	0	(333)	(158)	(154)
3364: Cash Difference Tax Collector	**49999: Beginning Fund Balance**	**No Program**	**510**	**510**	**751**	**0**	**0**	**0**
3364: Cash Difference Tax Collector	**Revenue: Total Revenues**	**Total Program**	**510**	**510**	**751**	**(333)**	**(158)**	**(154)**
3364: Cash Difference Tax Collector	60361: General Taxes and Assessments	No Program	510	510	751	0	0	0
3364: Cash Difference Tax Collector	**60000: Operating Expense**	**Total Program**	**510**	**510**	**751**	**0**	**0**	**0**
3364: Cash Difference Tax Collector	**Expense: Total Expenses**	**Total Program**	**510**	**510**	**751**	**0**	**0**	**0**
3364: Cash Difference Tax Collector	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(333)**	**(158)**	**(154)**
3390: Tax Collector's Cost	44201: Interest From Investments	No Program	0	0	867	968	2,893	1,853
3390: Tax Collector's Cost	47311: Tax Collector Fees	No Program	22,200	22,200	22,040	14,780	52,220	29,470
3390: Tax Collector's Cost	**49999: Beginning Fund Balance**	**No Program**	**12,042**	**24,000**	**65,119**	**0**	**0**	**0**
3390: Tax Collector's Cost	**Revenue: Total Revenues**	**Total Program**	**34,242**	**46,200**	**88,026**	**15,748**	**55,113**	**31,323**
3390: Tax Collector's Cost	60111: Training and Seminars	No Program	3,500	0	3,500	2,000	475	0
3390: Tax Collector's Cost	60121: Meals	No Program	0	0	0	0	165	0
3390: Tax Collector's Cost	60122: Lodging	No Program	0	0	0	0	1,457	0
3390: Tax Collector's Cost	60124: Transportation - Employee	No Program	1,500	1,500	1,500	0	1,689	0
3390: Tax Collector's Cost	60201: Miscellaneous Expense	No Program	12,042	0	18,826	0	0	0

Mariposa County

Lineitem Worksheet - 108 - Treasurer/Tax Collector

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3390: Tax Collector's Cost	60212: Printing Expenses	No Program	1,200	1,200	1,200	0	2,506	0
3390: Tax Collector's Cost	60214: Postage	No Program	5,000	2,500	5,000	3,700	8,716	5,993
3390: Tax Collector's Cost	60301: General Professional Services	No Program	0	0	4,000	0	33,415	0
3390: Tax Collector's Cost	60381: Publications and Legal Notices	No Program	11,000	11,000	4,000	10,598	10,947	0
3390: Tax Collector's Cost	60431: Software	No Program	0	30,000	30,000	28,584	37,088	0
3390: Tax Collector's Cost	**60000: Operating Expense**	**Total Program**	**34,242**	**46,200**	**68,026**	**44,882**	**96,457**	**5,993**
3390: Tax Collector's Cost	80111: Transfer Out - General	No Program	0	0	20,000	20,000	20,000	0
3390: Tax Collector's Cost	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**20,000**	**20,000**	**20,000**	**0**
3390: Tax Collector's Cost	**Expense: Total Expenses**	**Total Program**	**34,242**	**46,200**	**88,026**	**64,882**	**116,457**	**5,993**
3390: Tax Collector's Cost	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(49,134)**	**(61,344)**	**25,330**
4753: Yosemite West Bond 2004	44201: Interest From Investments	No Program	0	0	6,628	15,531	15,703	9,395
4753: Yosemite West Bond 2004	47242: Debt Service Fee Assessments	No Program	167,571	167,571	167,571	179,147	183,402	184,675
4753: Yosemite West Bond 2004	**49999: Beginning Fund Balance**	**No Program**	**508,030**	**508,030**	**508,030**	**0**	**0**	**0**
4753: Yosemite West Bond 2004	**Revenue: Total Revenues**	**Total Program**	**675,601**	**675,601**	**682,229**	**194,677**	**199,105**	**194,070**
4753: Yosemite West Bond 2004	60201: Miscellaneous Expense	No Program	526,641	526,641	522,699	0	0	0
4753: Yosemite West Bond 2004	60301: General Professional Services	No Program	10,000	10,000	0	9,761	0	4,486
4753: Yosemite West Bond 2004	60303: Accounting and Auditing Services	No Program	586	586	586	586	586	586
4753: Yosemite West Bond 2004	60452: Retiring Long Term Debt	No Program	63,000	63,000	67,000	70,000	67,000	63,000
4753: Yosemite West Bond 2004	60455: Interest Expense	No Program	75,374	75,374	91,944	89,022	91,944	95,738
4753: Yosemite West Bond 2004	**60000: Operating Expense**	**Total Program**	**675,601**	**675,601**	**682,229**	**169,368**	**159,530**	**163,809**
4753: Yosemite West Bond 2004	**Expense: Total Expenses**	**Total Program**	**675,601**	**675,601**	**682,229**	**169,368**	**159,530**	**163,809**
4753: Yosemite West Bond 2004	**Net Balance**	**Total Program**	**0**	**0**	**0**	**25,309**	**39,576**	**30,261**
4756: Don Pedro Bond 2006	44201: Interest From Investments	No Program	50,000	50,000	1,848	74,634	5,386	2,927
4756: Don Pedro Bond 2006	47242: Debt Service Fee Assessments	No Program	220,558	220,558	220,558	279,342	2,907,472	220,558
4756: Don Pedro Bond 2006	**49999: Beginning Fund Balance**	**No Program**	**2,833,886**	**2,833,886**	**2,808,970**	**0**	**0**	**0**
4756: Don Pedro Bond 2006	**Revenue: Total Revenues**	**Total Program**	**3,104,444**	**3,104,444**	**3,031,376**	**353,976**	**2,912,858**	**223,486**
4756: Don Pedro Bond 2006	60201: Miscellaneous Expense	No Program	2,926,385	2,926,385	2,828,148	0	0	0
4756: Don Pedro Bond 2006	60301: General Professional Services	No Program	15,000	15,000	0	9,267	0	0
4756: Don Pedro Bond 2006	60303: Accounting and Auditing Services	No Program	664	664	664	664	664	664
4756: Don Pedro Bond 2006	60452: Retiring Long Term Debt	No Program	120,000	120,000	173,777	150,000	121,500	173,777
4756: Don Pedro Bond 2006	60455: Interest Expense	No Program	42,395	42,395	28,787	54,480	85,043	28,787
4756: Don Pedro Bond 2006	**60000: Operating Expense**	**Total Program**	**3,104,444**	**3,104,444**	**3,031,376**	**214,411**	**207,207**	**203,228**
4756: Don Pedro Bond 2006	**Expense: Total Expenses**	**Total Program**	**3,104,444**	**3,104,444**	**3,031,376**	**214,411**	**207,207**	**203,228**
4756: Don Pedro Bond 2006	**Net Balance**	**Total Program**	**0**	**0**	**0**	**139,565**	**2,705,651**	**20,257**

Program Description:
The County Assessor, an elected official, is governed by the Constitution of the State of California, the laws passed by the State Legislature, and the rules adopted and promulgated by the California State Board of Equalization.

The County Assessor must annually assess all taxable property in the County, except for State-assessed property, to the person, business, or legal entity owning, claiming, possessing, or controlling the property on January 1, also referred to as the lien date. The duties of the County Assessor are to discover all assessable property, to inventory and list all taxable property, to value the property, and to enroll the property on the local assessment roll. The assessor's primary responsibility is to annually determine the proper taxable value for each property, so the owner is assured of paying the correct amount of property tax for the support of local government.

The County Recorder is responsible for creating and maintaining permanent records of all recorded documents that serve as a legal basis for determining real property ownership (various deeds), recording Records of Survey and Parcel Maps, recording mining location notices, and providing annual proof of labor for determining taxable personal property, and is the local Registrar of Vital Statistics such as certificates of birth, death, and marriage.

Other Department Funds

***3379 Recorders Modernization**
Fees collected by statute on recordings are deposited into this fund and are required to be used to offset the costs of document recording and/or support for this service.

3386 Recorder Cash Difference
This fund accounts for any overages for recording fees that go undetected at the time of collection. Conversely, this fund may also be used to correct any underpayment for recording fees that are not detected at the time the payment is processed.

***3389 Micro Conversion-Recorder**
By statute, a portion of recording fees collected is deposited into this fund and must be used for micrographics costs.

***3399 Vital Health - Recorder**
A portion of fees collected for recording vital statistics is deposited into this fund. This money has historically been used for funding equipment purchases.

3419 Social Security Truncation
This fund was established with Resolution 08-33 authorizing the Assessor/Recorder to collect a fee of $1 per recorded document. This fee was included in AB 1168 to offset the cost of truncating the first five digits of social security numbers on recorded documents. The new law requires that all documents recorded

since January 1, 1980, have the first five digits of the social security number truncated and a separate "public record" document created. The accumulated funds will be transferred to the Recorders Modernization fund, which initially paid for the software to truncate the social security numbers.

3455 County Assessors Grant
Fund was established in Fiscal Year 19 to track revenue and expenses associated with a grant received from the State to purchase new property tax software. Funds were received in three annual payments and must be matched by the County. For every dollar the County spends, two grant dollars may be spent.

Requested Changes:

*Non-general funds held in three department funds (3379, 3389, and 3399) will be used in FY25-26 to convert the County recording system from AS400 to a recording system hosted by Tyler Technologies. This conversion has been approved by the Board of Supervisors.

Increase software costs in the general fund to pay for Megabyte property tax software licensing for the first time this year. Take steps to close the 3455 County Assessors Grant fund where those Megabyte costs previously had been paid.

Recommended Changes:
The Assessor-Recorder Department decreased net impact on the general fund by 2.1% or $36,742 due to the following changes between what was Requested and what now is Recommended. Small and fully staffed departments faced the largest challenge in contributing to balancing the General Fund. The reductions outlined below reflect creativity and use of non-General Funds wherever possible.

Salaries and Benefits decreased $8,921 in anticipation of staffing adjustments following the retirement of the Assessor Recorder. Operating Expenses were decreased by $20,750 overall as Recorder-specific expenses were moved to fund 3379 Recorders Modernization.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 109 - Assessor/Recorder

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	41103: Property Transfer Tax	No Program	0	0	0	0	0	1,633
1001: General Fund	47292: Recording Fees GC27361	No Program	42,000	42,000	70,000	36,181	41,211	41,652
1001: General Fund	47295: SB2 Administration Fees	No Program	10,000	10,000	15,000	8,701	10,496	11,007
1001: General Fund	47296: Each Additional Page GC27361	No Program	10,000	10,000	15,000	9,303	10,009	10,665
1001: General Fund	47298: Open Every Business Day	No Program	3,000	3,000	5,000	2,942	3,353	3,412
1001: General Fund	47299: Indexed Within Two Days	No Program	3,000	3,000	5,000	2,942	3,323	3,370
1001: General Fund	47301: Assessor's Fees	No Program	10,000	10,000	10,000	13,287	11,715	11,768
1001: General Fund	47401: Miscellaneous Fees	No Program	20,000	20,000	20,000	17,730	19,546	19,825
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**98,000**	**98,000**	**140,000**	**91,086**	**99,652**	**103,331**
1001: General Fund	51111: Regular salaries and wages	No Program	914,351	902,162	850,452	705,823	778,590	711,445
1001: General Fund	51112: Extra Help	No Program	0	0	0	6,582	387	3,577
1001: General Fund	51115: Overtime	No Program	0	0	0	0	705	9,770
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	356	1,470
1001: General Fund	**51200: Add Pay**	**Total Program**	**10,640**	**10,640**	**10,118**	**8,602**	**8,404**	**9,185**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**590,141**	**593,409**	**527,994**	**455,815**	**465,919**	**447,515**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**1,515,132**	**1,506,211**	**1,388,564**	**1,176,822**	**1,254,362**	**1,182,961**
1001: General Fund	60101: Uniforms / Clothing	No Program	0	0	1,000	0	0	0
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	0	105	0	139
1001: General Fund	60111: Training and Seminars	No Program	6,000	6,000	6,000	1,075	2,345	1,382
1001: General Fund	60121: Meals	No Program	250	250	250	220	208	240
1001: General Fund	60122: Lodging	No Program	4,000	4,000	4,000	2,657	2,259	3,214
1001: General Fund	60123: Mileage	No Program	1,500	1,500	1,500	145	453	847
1001: General Fund	60124: Transportation - Employee	No Program	1,000	1,000	1,000	0	509	838
1001: General Fund	60131: Maintenance - Equipment	No Program	2,500	2,500	2,000	2,106	1,581	22,144
1001: General Fund	60191: Memberships	No Program	3,600	2,600	1,500	4,729	1,324	2,845
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	(80)	(269)	0
1001: General Fund	60211: Copy Machine Expense	No Program	1,500	500	2,000	905	1,361	1,177
1001: General Fund	60213: Office Supplies	No Program	15,000	7,500	7,500	10,365	12,605	26,082
1001: General Fund	60214: Postage	No Program	8,000	4,000	7,000	4,936	6,011	16,613
1001: General Fund	60215: Janitorial Supplies	No Program	0	0	0	0	0	29
1001: General Fund	60216: Storage - File, Furniture, and Equipment	No Program	0	0	0	850	0	0
1001: General Fund	60301: General Professional Services	No Program	0	0	0	0	0	100
1001: General Fund	60371: Bank Fees	No Program	50	50	40	50	20	30
1001: General Fund	60391: Rents and Leases - Equipment	No Program	1,500	750	1,500	1,812	1,434	358
1001: General Fund	60411: Telephone and Internet	No Program	2,800	0	2,600	2,068	2,552	2,705
1001: General Fund	60421: Equipment Technology	No Program	0	0	0	78	0	0
1001: General Fund	*60431: Software*	*+ HTE*	*3,700*	*0*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ Megabyte*	*100,000*	*100,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ Questys*	*1,700*	*1,700*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ Tyler Development Services*	*9,000*	*9,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ Adobe Pro*	*900*	*900*	*0*	*0*	*0*	*0*

Mariposa County

Lineitem Worksheet - 109 - Assessor/Recorder

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	*60431: Software*	*+ VREF Airplane Property Tax System*	*500*	*500*	*0*	*0*	*0*	*0*
1001: General Fund	60431: Software	No Program	115,800	112,100	14,000	14,631	14,236	9,718
1001: General Fund	60441: Fuel	No Program	1,000	1,000	1,500	698	811	535
1001: General Fund	60524: Client - Food	No Program	0	0	0	46	0	0
1001: General Fund	60552: Client - Fuel Transport	No Program	0	0	0	71	0	0
1001: General Fund	60621: County Vehicle Expense	No Program	6,000	6,000	6,000	4,473	5,237	1,958
1001: General Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	0	0	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**170,500**	**149,750**	**59,390**	**51,939**	**52,677**	**90,954**
1001: General Fund	80111: Transfer Out - General	No Program	0	0	37,587	37,587	123,400	0
1001: General Fund	80231: General Insurance	No Program	41,975	34,904	34,003	24,144	27,423	27,682
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**41,975**	**34,904**	**71,590**	**61,731**	**150,823**	**27,682**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**1,727,607**	**1,690,865**	**1,519,544**	**1,290,492**	**1,457,861**	**1,301,597**
1001: General Fund	**Net Balance**	**Total Program**	**(1,629,607)**	**(1,592,865)**	**(1,379,544)**	**(1,199,406)**	**(1,358,209)**	**(1,198,266)**
3379: Recorders Modernization Fund	44201: Interest From Investments	No Program	2,000	2,000	1,000	2,931	3,191	1,703
3379: Recorders Modernization Fund	47291: Recorders Modernization	No Program	15,000	15,000	20,000	12,367	13,624	14,230
3379: Recorders Modernization Fund	47294: Micro Conversion Fees	No Program	0	0	0	0	0	21
3379: Recorders Modernization Fund	**49999: Beginning Fund Balance**	**No Program**	**102,673**	**102,673**	**120,960**	**0**	**0**	**0**
3379: Recorders Modernization Fund	**Revenue: Total Revenues**	**Total Program**	**119,673**	**119,673**	**141,960**	**15,298**	**16,815**	**15,954**
3379: Recorders Modernization Fund	60191: Memberships	No Program	0	1,000	0	0	0	0
3379: Recorders Modernization Fund	60211: Copy Machine Expense	No Program	0	1,000	0	0	0	0
3379: Recorders Modernization Fund	60213: Office Supplies	No Program	0	7,500	0	17,151	7,316	0
3379: Recorders Modernization Fund	60214: Postage	No Program	0	4,000	0	0	0	0
3379: Recorders Modernization Fund	60216: Storage - File, Furniture, and Equipment	No Program	0	0	0	7,835	0	0
3379: Recorders Modernization Fund	60391: Rents and Leases - Equipment	No Program	0	750	0	0	0	0
3379: Recorders Modernization Fund	*60431: Software*	*+ Recorders Software*	*0*	*25,000*	*0*	*0*	*0*	*0*
3379: Recorders Modernization Fund	*60431: Software*	*+ H_TE*	*0*	*3,700*	*0*	*0*	*0*	*0*
3379: Recorders Modernization Fund	60431: Software	No Program	25,000	28,700	58,295	21,345	0	0
3379: Recorders Modernization Fund	**60000: Operating Expense**	**Total Program**	**25,000**	**42,950**	**58,295**	**46,331**	**7,316**	**0**
3379: Recorders Modernization Fund	70511: Software Fixed Assets	No Program	94,673	76,723	83,665	0	0	0
3379: Recorders Modernization Fund	**70000: Fixed Assets**	**Total Program**	**94,673**	**76,723**	**83,665**	**0**	**0**	**0**
3379: Recorders Modernization Fund	**Expense: Total Expenses**	**Total Program**	**119,673**	**119,673**	**141,960**	**46,331**	**7,316**	**0**
3379: Recorders Modernization Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(31,033)**	**9,499**	**15,954**
3386: Recorder Cash Difference	47221: LDA/LLA Revenue	No Program	0	0	0	0	0	320
3386: Recorder Cash Difference	48221: Recorder - Liens	No Program	0	0	0	100	76	(138)
3386: Recorder Cash Difference	48222: Recorder - Over & Short	No Program	0	0	0	30	20	30
3386: Recorder Cash Difference	48241: Cash Difference-Tax Collector	No Program	1,526	1,526	1,562	267	8,469	0
3386: Recorder Cash Difference	**49999: Beginning Fund Balance**	**No Program**	**(1,526)**	**(1,526)**	**(1,062)**	**0**	**0**	**0**
3386: Recorder Cash Difference	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**500**	**397**	**8,565**	**212**
3386: Recorder Cash Difference	60201: Miscellaneous Expense	No Program	0	0	500	801	9,078	1,602
3386: Recorder Cash Difference	**60000: Operating Expense**	**Total Program**	**0**	**0**	**500**	**801**	**9,078**	**1,602**
3386: Recorder Cash Difference	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**500**	**801**	**9,078**	**1,602**
3386: Recorder Cash Difference	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(404)**	**(513)**	**(1,390)**

Mariposa County

Lineitem Worksheet - 109 - Assessor/Recorder

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3389: Micro Conversion-Recorder	44201: Interest From Investments	No Program	800	800	500	1,116	1,060	545
3389: Micro Conversion-Recorder	47294: Micro Conversion Fees	No Program	5,000	5,000	5,000	3,231	6,342	3,584
3389: Micro Conversion-Recorder	**49999: Beginning Fund Balance**	**No Program**	**45,758**	**45,758**	**42,575**	**0**	**0**	**0**
3389: Micro Conversion-Recorder	**Revenue: Total Revenues**	**Total Program**	**51,558**	**51,558**	**48,075**	**4,347**	**7,402**	**4,129**
3389: Micro Conversion-Recorder	60431: Software	No Program	0	0	4,600	0	0	0
3389: Micro Conversion-Recorder	**60000: Operating Expense**	**Total Program**	**0**	**0**	**4,600**	**0**	**0**	**0**
3389: Micro Conversion-Recorder	70511: Software Fixed Assets	No Program	51,558	51,558	43,475	0	0	0
3389: Micro Conversion-Recorder	**70000: Fixed Assets**	**Total Program**	**51,558**	**51,558**	**43,475**	**0**	**0**	**0**
3389: Micro Conversion-Recorder	**Expense: Total Expenses**	**Total Program**	**51,558**	**51,558**	**48,075**	**0**	**0**	**0**
3389: Micro Conversion-Recorder	**Net Balance**	**Total Program**	**0**	**0**	**0**	**4,347**	**7,402**	**4,129**
3399: Vitals - Recorder	44201: Interest From Investments	No Program	1,500	1,500	600	1,879	1,878	1,083
3399: Vitals - Recorder	47401: Miscellaneous Fees	No Program	3,000	3,000	3,000	2,883	2,952	2,939
3399: Vitals - Recorder	**49999: Beginning Fund Balance**	**No Program**	**76,105**	**76,105**	**72,752**	**0**	**0**	**0**
3399: Vitals - Recorder	**Revenue: Total Revenues**	**Total Program**	**80,605**	**80,605**	**76,352**	**4,762**	**4,831**	**4,022**
3399: Vitals - Recorder	60431: Software	No Program	0	0	7,640	0	0	0
3399: Vitals - Recorder	**60000: Operating Expense**	**Total Program**	**0**	**0**	**7,640**	**0**	**0**	**0**
3399: Vitals - Recorder	70511: Software Fixed Assets	No Program	80,605	80,605	68,712	0	0	0
3399: Vitals - Recorder	**70000: Fixed Assets**	**Total Program**	**80,605**	**80,605**	**68,712**	**0**	**0**	**0**
3399: Vitals - Recorder	**Expense: Total Expenses**	**Total Program**	**80,605**	**80,605**	**76,352**	**0**	**0**	**0**
3399: Vitals - Recorder	**Net Balance**	**Total Program**	**0**	**0**	**0**	**4,762**	**4,831**	**4,022**
3418: Probation Juvenile Facilities AB178	47293: SS# Truncation Fee	No Program	0	0	0	0	0	0
3418: Probation Juvenile Facilities AB178	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3418: Probation Juvenile Facilities AB178	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3419: SSN Truncation-Recorder	44201: Interest From Investments	No Program	500	500	300	791	746	395
3419: SSN Truncation-Recorder	47293: SS# Truncation Fee	No Program	3,000	3,000	3,000	2,959	3,318	3,400
3419: SSN Truncation-Recorder	**49999: Beginning Fund Balance**	**No Program**	**32,698**	**32,698**	**29,916**	**0**	**0**	**0**
3419: SSN Truncation-Recorder	**Revenue: Total Revenues**	**Total Program**	**36,198**	**36,198**	**33,216**	**3,750**	**4,063**	**3,795**
3419: SSN Truncation-Recorder	60201: Miscellaneous Expense	No Program	36,198	36,198	33,216	0	0	0
3419: SSN Truncation-Recorder	**60000: Operating Expense**	**Total Program**	**36,198**	**36,198**	**33,216**	**0**	**0**	**0**
3419: SSN Truncation-Recorder	**Expense: Total Expenses**	**Total Program**	**36,198**	**36,198**	**33,216**	**0**	**0**	**0**
3419: SSN Truncation-Recorder	**Net Balance**	**Total Program**	**0**	**0**	**0**	**3,750**	**4,063**	**3,795**
3455: County Assessors' Grant	44201: Interest From Investments	No Program	0	0	3,000	888	3,623	4,521
3455: County Assessors' Grant	49101: Transfer In - General	No Program	0	0	37,587	37,587	123,400	123,400
3455: County Assessors' Grant	**49999: Beginning Fund Balance**	**No Program**	**6,112**	**6,112**	**103,717**	**0**	**0**	**0**
3455: County Assessors' Grant	**Revenue: Total Revenues**	**Total Program**	**6,112**	**6,112**	**144,304**	**38,475**	**127,023**	**127,921**
3455: County Assessors' Grant	60431: Software	No Program	6,112	6,112	103,647	145,441	273,177	105,288
3455: County Assessors' Grant	**60000: Operating Expense**	**Total Program**	**6,112**	**6,112**	**103,647**	**145,441**	**273,177**	**105,288**
3455: County Assessors' Grant	70511: Software Fixed Assets	No Program	0	0	40,657	0	0	162,625
3455: County Assessors' Grant	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**40,657**	**0**	**0**	**162,625**
3455: County Assessors' Grant	**Expense: Total Expenses**	**Total Program**	**6,112**	**6,112**	**144,304**	**145,441**	**273,177**	**267,913**
3455: County Assessors' Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(106,966)**	**(146,154)**	**(139,991)**

Program Description:
The Housing Division sought to increase production and preservation of housing in partnership with private and nonprofit developers and builders. The Housing Division secured fiscal resources, conducted outreach and education, and administered housing programs, including loans and grants for planning, development, rehabilitation, and financial assistance to eligible individuals and organizations. The Housing Division also conducted analytical studies to professionally inform policy and direction for County housing and community development initiatives. This division was previously a part of Administration and was moved in FY24 to the Planning Department. Currently, the Housing Specialist position that oversaw the division is frozen.

Goals

- Implement Housing recommendations from Board adopted plans
- Lead State reporting requirements like the General Plan Annual Progress Report and Housing Element
- Engage in housing planning and policy discussions and adjust as needed.
- Administer the local housing allocation grant for the Creekside Terrace Apartments - $681,034 - on going

---

Other Department Funds

3330 Housing Development
This budget accounts for project-specific funded grants. These are all grant funds with a finite timeline.

3331 First-time Home Buyer Loans
First time home-buyers assistance loans provide gap funding in the form of 0% interest-deferred payment loans. This funding is made possible by a $250,000 grant from HOME Investment Partnership Program (HOME). This program has had limited success due to low-approval loan values and higher market prices of homes. We will administer this program until the FY26 end of the grant term.

3332 Housing Rehabilitation Loans
This budget accounts for Community Development Block Grant (CDBG)-funded projects under the County's re-use plan for Housing Rehabilitation. These funds totaling $259,806.25 were combined with CDBG grant funds of $300,000 and HOME grant funds of $250,000, to bring $753,000 in housing rehabilitation dollars to the County. The Housing Rehabilitation program has had little success due to low approval loan values for eligible residents and high cost of housing repairs. The County will be disencumbering $300,000 in CDBG funds at the FY26 end of the grant term and expects to do the same the $250,000 in HOME funds. The $259,806.25 in program income must be retained until the County decides to use those funds for another CDBG project.

Requested Changes:

Reduction in activity in 3331 and 3332. Addition of Permanent Local Housing Allocation (PLHA) year 4 funds.

Recommended Changes:
The Housing position was frozen and the associated training and seminars budget was eliminated.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 111 - Housing Development

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	51111: Regular salaries and wages	No Program	74,918	0	72,913	55,926	46,104	78,511
1001: General Fund	51115: Overtime	No Program	0	0	0	0	172	0
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**48,539**	**0**	**44,402**	**39,053**	**29,701**	**42,510**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**123,457**	**0**	**117,315**	**94,978**	**75,977**	**121,021**
1001: General Fund	60111: Training and Seminars	No Program	2,000	0	2,000	0	0	0
1001: General Fund	60214: Postage	No Program	0	0	0	0	0	8
1001: General Fund	**60000: Operating Expense**	**Total Program**	**2,000**	**0**	**2,000**	**0**	**0**	**8**
1001: General Fund	80231: General Insurance	No Program	2,519	0	3,445	1,711	2,281	0
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**2,519**	**0**	**3,445**	**1,711**	**2,281**	**0**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**127,976**	**0**	**122,760**	**96,689**	**78,258**	**121,030**
1001: General Fund	**Net Balance**	**Total Program**	**(127,976)**	**0**	**(122,760)**	**(96,689)**	**(78,258)**	**(121,030)**
3330: Housing Development Fund	44201: Interest From Investments	No Program	0	0	0	(4,211)	(8,237)	2,393
3330: Housing Development Fund	45061: Housing Development - State	No Program	299,265	299,265	430,613	66,348	161,440	362,642
3330: Housing Development Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	0	214,861	58,013
3330: Housing Development Fund	**49999: Beginning Fund Balance**	**No Program**	**(123,004)**	**(123,004)**	**(186,277)**	**0**	**0**	**0**
3330: Housing Development Fund	**Revenue: Total Revenues**	**Total Program**	**176,261**	**176,261**	**244,336**	**62,137**	**368,064**	**423,047**
3330: Housing Development Fund	60301: General Professional Services	No Program	0	0	0	0	68,003	102,967
3330: Housing Development Fund	60302: Design, Architectural, Engineering	No Program	0	0	0	0	127,269	750,969
3330: Housing Development Fund	60306: Appraisal and Land Acquisition Services	No Program	0	0	0	0	1,600	0
3330: Housing Development Fund	60532: Client - Home Repairs	No Program	176,261	176,261	244,336	0	0	(36)
3330: Housing Development Fund	**60000: Operating Expense**	**Total Program**	**176,261**	**176,261**	**244,336**	**0**	**196,873**	**853,900**
3330: Housing Development Fund	80111: Transfer Out - General	No Program	0	0	0	0	0	204,108
3330: Housing Development Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**204,108**
3330: Housing Development Fund	**Expense: Total Expenses**	**Total Program**	**176,261**	**176,261**	**244,336**	**0**	**196,873**	**1,058,008**
3330: Housing Development Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**62,137**	**171,192**	**(634,960)**
3331: First Time Homebuyer Loans	44201: Interest From Investments	No Program	0	0	0	(40)	(1,045)	(535)
3331: First Time Homebuyer Loans	45061: Housing Development - State	No Program	0	0	0	0	1,617	0
3331: First Time Homebuyer Loans	46052: General Revenue - Federal	No Program	2,395	2,395	250,000	0	0	0
3331: First Time Homebuyer Loans	**49999: Beginning Fund Balance**	**No Program**	**(2,395)**	**(2,395)**	**(992)**	**0**	**0**	**0**
3331: First Time Homebuyer Loans	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**249,008**	**(40)**	**572**	**(535)**
3331: First Time Homebuyer Loans	60201: Miscellaneous Expense	No Program	0	0	249,008	0	0	0
3331: First Time Homebuyer Loans	60301: General Professional Services	No Program	0	0	0	1,534	651	378
3331: First Time Homebuyer Loans	**60000: Operating Expense**	**Total Program**	**0**	**0**	**249,008**	**1,534**	**651**	**378**

Mariposa County

Lineitem Worksheet - 111 - Housing Development

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3331: First Time Homebuyer Loans	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**249,008**	**1,534**	**651**	**378**
3331: First Time Homebuyer Loans	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(1,574)**	**(79)**	**(913)**
3332: Housing Rehabilitation Fund	44201: Interest From Investments	No Program	0	0	0	4,263	4,815	396
3332: Housing Rehabilitation Fund	45061: Housing Development - State	No Program	0	0	0	11,676	0	0
3332: Housing Rehabilitation Fund	46052: General Revenue - Federal	No Program	0	0	250,000	0	0	1,400
3332: Housing Rehabilitation Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	25,807	0	0
3332: Housing Rehabilitation Fund	49101: Transfer In - General	No Program	0	0	0	0	0	204,108
3332: Housing Rehabilitation Fund	**49999: Beginning Fund Balance**	**No Program**	**192,450**	**192,450**	**152,680**	**0**	**0**	**0**
3332: Housing Rehabilitation Fund	**Revenue: Total Revenues**	**Total Program**	**192,450**	**192,450**	**402,680**	**41,746**	**4,815**	**205,904**
3332: Housing Rehabilitation Fund	60301: General Professional Services	No Program	0	0	0	504	38,796	19,243
3332: Housing Rehabilitation Fund	60532: Client - Home Repairs	No Program	192,450	192,450	402,680	0	0	0
3332: Housing Rehabilitation Fund	**60000: Operating Expense**	**Total Program**	**192,450**	**192,450**	**402,680**	**504**	**38,796**	**19,243**
3332: Housing Rehabilitation Fund	**Expense: Total Expenses**	**Total Program**	**192,450**	**192,450**	**402,680**	**504**	**38,796**	**19,243**
3332: Housing Rehabilitation Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**41,242**	**(33,981)**	**186,662**

Program Description:

County Counsel provides legal services to the Board of Supervisors and County officials. County Counsel is a statutory officer appointed by the Board of Supervisors and serves a four-year term. Legal services include providing legal opinions and advice, and preparing or reviewing contracts, leases, ordinances and resolutions. As legal advisor to the Board of Supervisors, County Counsel attends all Board meetings, both public and closed sessions. County Counsel handles civil litigation the County or its officers either directly or by supervising outside counsel hired by the County. County Counsel also provides legal services to outside agencies including First 5 of Mariposa County, Area 12 on Aging and the Mariposa County Resource Conservation District.

County Counsel also serves as the County's Risk Manager and is charged with protecting the County's assets (its employees and its physical and fiscal assets). Rick management services include administering the County's general liability, insurance and safety programs, coordinating the defense of bodily injury and property damage suits, and reviewing County contracts for compliance with the County's insurance requirements.

Accomplishments:

- Reviewed and approved all ordinances and resolutions submitted to the Board and all contracts entered into by the County as to form and legal sufficiency.
- Managed all litigation filed by and against the County.
- Administered all claims filed by or against the County.
- Participated in quarterly meetings with the County Safety Committee and Department Safety Representative who have worked together to continue to proactively establish and implement various safety practices throughout the County organization.
- Administered the County's insurance program, including completing renewal applications (11), obtaining special events insurance for several County sponsored events, and obtaining certificates of insurance for departments, grants and agreements.

Goals and Objectives for Fiscal Year:

- Provide responsible legal advice and client service.
- Provide critical assistance to the Board and to County offices to enable them to carry out the County's policy goals.
- Provide assertive representation in civil litigation and administrative hearings.
- Provide prompt and effective assistance in the negotiation and drafting of contracts and other legal documents.
- Provide training and resources to enable the Office to achieve its goals.
- Provide active leadership that enables the County to protect the health, safety and welfare of its employees and the general public.
- Ensure that the physical and financial assets of the County are protected.

- Control County risk in the most efficient and cost-effective manner.
- Participate in the review of internal operations to ascertain whether comprehensive safety program including training, ergonomics and workers compensation correlates with the Risk Management function of the County.

Requested Changes:

- No significant changes requested.
- The Legal Secretary I/II Confidential allocation remains frozen and funds were not requested in this fiscal year's budget; unfreezing of this vacant position may be requested in the future.

Recommended Changes:
The County Counsel Department decreased net impact on the General Fund by 3.7% or $29,299 primarily due to the following change between what was Requested and what now is Recommended. Small and fully staffed departments faced the largest challenge in contributing to balancing the General Fund. We should acknowledge the role that County Counsel's office played in reducing the general liability insurance premiums, however, which reduced overall County insurance costs by $391,011.

General professional services decreased $30,000 due to a reduction in anticipated need.

No other significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 113 - County Counsel

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	47401: Miscellaneous Fees	No Program	0	0	0	0	442	0
1001: General Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	0	0	0
1001: General Fund	49162: Interdepartmental Services Revenue	No Program	50,000	50,000	50,000	0	57,472	74,376
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**50,000**	**50,000**	**50,000**	**0**	**57,914**	**74,376**
1001: General Fund	51111: Regular salaries and wages	No Program	440,931	440,931	438,091	392,249	452,975	456,740
1001: General Fund	51115: Overtime	No Program	0	0	0	98	0	0
1001: General Fund	**51200: Add Pay**	**Total Program**	**7,193**	**7,193**	**14,797**	**13,039**	**14,962**	**16,584**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**243,755**	**248,341**	**222,678**	**221,859**	**221,125**	**222,187**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**691,879**	**696,465**	**675,566**	**627,245**	**689,062**	**695,511**
1001: General Fund	60102: Food	No Program	0	0	0	2,313	0	0
1001: General Fund	60111: Training and Seminars	No Program	10,000	10,000	8,550	4,145	2,946	1,920
1001: General Fund	60121: Meals	No Program	0	0	0	461	368	480
1001: General Fund	60122: Lodging	No Program	0	0	0	0	2,926	2,961
1001: General Fund	60123: Mileage	No Program	1,500	1,500	3,500	686	1,388	950
1001: General Fund	60124: Transportation - Employee	No Program	0	0	0	0	679	0
1001: General Fund	60153: Special Departmental Supplies	No Program	8,757	8,757	5,285	8,365	3,890	3,722
1001: General Fund	60191: Memberships	No Program	6,000	6,000	5,548	6,086	5,158	5,026
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	1,467	897	0
1001: General Fund	60211: Copy Machine Expense	No Program	0	0	0	493	741	668
1001: General Fund	60213: Office Supplies	No Program	3,500	3,500	3,000	1,351	1,034	2,059
1001: General Fund	60214: Postage	No Program	0	0	0	441	94	1,975
1001: General Fund	60301: General Professional Services	No Program	40,000	10,000	40,000	13,003	1,318	31,969
1001: General Fund	60318: Legal Services	No Program	0	0	0	1,868	40,109	0
1001: General Fund	60391: Rents and Leases - Equipment	No Program	0	0	0	5	113	28
1001: General Fund	60421: Equipment Technology	No Program	0	0	0	30	0	0
1001: General Fund	60431: Software	No Program	0	0	0	285	518	518
1001: General Fund	60441: Fuel	No Program	0	0	0	0	0	57
1001: General Fund	60621: County Vehicle Expense	No Program	2,000	2,000	500	0	124	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**71,757**	**41,757**	**66,383**	**40,999**	**62,303**	**52,335**
1001: General Fund	80231: General Insurance	No Program	22,976	19,091	19,986	14,191	16,165	15,326

Mariposa County

Lineitem Worksheet - 113 - County Counsel

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
1001: General Fund	80000: Transfers and Appropriations for Contingencies	Total Program	22,976	19,091	19,986	14,191	16,165	15,326
1001: General Fund	Expense: Total Expenses	Total Program	786,612	757,313	761,935	682,435	767,530	763,171
1001: General Fund	Net Balance	Total Program	(736,612)	(707,313)	(711,935)	(682,435)	(709,616)	(688,796)

Program Description:
The County's Human Resources Division is responsible for maintaining and updating the County's classification and compensation system; overseeing employee and labor relations, including collective bargaining; administering the County's recruitment process; developing, administering and conducting County-wide training programs; maintaining and processing employee personnel records; and making recommendations to the Board of Supervisors regarding operational, policy guidance and other personnel matters. Mariposa County's Human Resources programs provide equal employment opportunities to all applicants and employees. Human Resources also is assuming the safety program and ergonomics evaluation program responsibilities previously performed by the County Counsel department.

Requested Changes:
No significant changes.

Recommended Changes:
Salaries and benefits decreased $352,933 between what was Requested and what now is Recommended due to the decision not to fill the recently vacated Administrative Technician and Assistant County Administrative Officer allocations. In addition, operating expenses were reduced $100,000 overall due to an anticipated reduction in Employee Relations Legal Professional Services and Training expenses.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 115 - Human Resources

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	47401: Miscellaneous Fees	No Program	0	0	0	15	0	0
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**15**	**0**	**0**
1001: General Fund	51111: Regular salaries and wages	No Program	511,563	276,468	503,374	389,333	415,857	215,338
1001: General Fund	51112: Extra Help	No Program	10	10	0	52	9,361	0
1001: General Fund	51115: Overtime	No Program	0	0	0	0	66	0
1001: General Fund	**51200: Add Pay**	**Total Program**	**10,394**	**8,294**	**7,881**	**7,148**	**7,915**	**7,479**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**312,500**	**196,762**	**237,358**	**230,887**	**236,222**	**146,290**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**834,467**	**481,534**	**748,613**	**627,420**	**669,421**	**369,107**
1001: General Fund	60105: Employee Appreciation	No Program	3,000	3,000	6,000	2,138	1,576	4,331
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	0	880	150	0
1001: General Fund	60111: Training and Seminars	No Program	10,000	5,000	10,000	13,931	26,881	774
1001: General Fund	60113: Training In Service	No Program	20,000	5,000	20,000	0	7,066	0
1001: General Fund	60121: Meals	No Program	200	200	300	144	200	0
1001: General Fund	60122: Lodging	No Program	3,000	3,000	5,000	2,200	7,353	0
1001: General Fund	60123: Mileage	No Program	200	200	250	0	162	0
1001: General Fund	60124: Transportation - Employee	No Program	100	100	100	431	84	0
1001: General Fund	60191: Memberships	No Program	2,000	2,000	2,500	1,148	2,090	0
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	51	20	704
1001: General Fund	60211: Copy Machine Expense	No Program	800	800	800	469	936	481
1001: General Fund	60213: Office Supplies	No Program	3,000	3,000	4,000	1,362	3,839	1,841
1001: General Fund	60214: Postage	No Program	200	200	500	96	288	21
1001: General Fund	60216: Storage - File, Furniture, and Equipment	No Program	300	300	0	252	151	0
1001: General Fund	60301: General Professional Services	No Program	0	0	20,000	0	164,299	82,668
1001: General Fund	60318: Legal Services	No Program	0	0	0	0	136	0
1001: General Fund	60319: Employee Relations Legal Professional Services	No Program	160,000	80,000	160,000	102,432	42,685	50,000
1001: General Fund	60323: Recruitment Services	No Program	0	0	10,000	18,000	9,113	26,075
1001: General Fund	60381: Publications and Legal Notices	No Program	4,000	4,000	5,000	4,150	1,632	2,068
1001: General Fund	60392: Rents and Leases - Buildings	No Program	20,000	20,000	19,000	19,926	19,440	12,719
1001: General Fund	60411: Telephone and Internet	No Program	720	720	720	603	664	679
1001: General Fund	60412: Propane	No Program	250	250	250	81	81	417

Mariposa County

Lineitem Worksheet - 115 - Human Resources

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60414: Electricity	No Program	2,000	2,000	2,000	0	0	2,197
1001: General Fund	60421: Equipment Technology	No Program	0	0	0	0	310	0
1001: General Fund	60431: Software	No Program	17,200	17,200	16,308	18,158	16,334	29,238
1001: General Fund	60441: Fuel	No Program	400	400	0	109	351	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**247,370**	**147,370**	**282,728**	**186,559**	**305,842**	**214,214**
1001: General Fund	80231: General Insurance	No Program	26,077	21,146	13,870	9,336	12,535	10,495
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**26,077**	**21,146**	**13,870**	**9,336**	**12,535**	**10,495**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**1,107,914**	**650,050**	**1,045,211**	**823,315**	**987,798**	**593,816**
1001: General Fund	**Net Balance**	**Total Program**	**(1,107,914)**	**(650,050)**	**(1,045,211)**	**(823,300)**	**(987,798)**	**(593,816)**

Program Description:
The County Clerk's mission is to provide exceptional customer service when assisting the public. The staff is dedicated to providing this assistance in a professional and friendly manner, using their many years of experience to ensure the best in effective customer service.

The Mariposa County Clerk Department is responsible for a large array of public services. Marriage licenses, U.S. passport applications, Fictitious Business Name Statements, Notary Public Filings, and Statements of Economic Interests are all processed and maintained at the County Clerk's office.

Accomplishments:

- Provided support for the Presidential General Election
- Performed 55 wedding ceremonies; issued 199 marriage licenses; processed 195 passport applications

---

Goals and Objectives for Fiscal Year:

- Provide support for the Primary Election in June 2026
- Explore new marriage license software options
- Continue the training of new/re-assigned staff members

Other Department Funds

3400 Vital Health – Clerk
A portion of fees collected for recording vital statistics are deposited into this fund and are dedicated to purchasing support equipment or any operational support related to vital statistics.

Requested Changes:
One time software increase for upgrade to outdated marriage license issuance and fictitious business name filing software.

Recommended Changes:
Software budget decreased $31,400 between what was Requested and what now is Recommended to reflect a lower quote on new software expenses. No other significant changes.

Mariposa County

Lineitem Worksheet - 120 - County Clerk

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	47291: Recorders Modernization	No Program	0	0	0	0	0	30
1001: General Fund	47371: Clerk Fees General	No Program	22,432	22,432	22,432	27,697	28,573	23,883
1001: General Fund	47374: Passport Express Mailing	No Program	0	0	0	0	0	48
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**22,432**	**22,432**	**22,432**	**27,697**	**28,573**	**23,961**
1001: General Fund	51111: Regular salaries and wages	No Program	60,461	60,461	57,448	48,065	51,781	90,706
1001: General Fund	51115: Overtime	No Program	900	900	900	728	497	0
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	0	392
1001: General Fund	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**423**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**42,058**	**42,677**	**38,382**	**33,190**	**35,717**	**53,077**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**103,419**	**104,038**	**96,730**	**81,983**	**87,995**	**144,598**
1001: General Fund	*60191: Memberships*	*+ CACEO*	*300*	*300*	*0*	*0*	*0*	*0*
1001: General Fund	*60191: Memberships*	*+ Mariposa Gazette*	*100*	*100*	*0*	*0*	*0*	*0*
1001: General Fund	60191: Memberships	No Program	400	400	300	300	300	450
1001: General Fund	60211: Copy Machine Expense	No Program	0	0	0	0	0	194
1001: General Fund	60213: Office Supplies	No Program	1,000	1,000	1,000	579	1,111	1,598
1001: General Fund	60214: Postage	No Program	1,000	1,000	0	0	28	2,823
1001: General Fund	60216: Storage - File, Furniture, and Equipment	No Program	750	750	750	632	407	0
1001: General Fund	60301: General Professional Services	No Program	2,400	2,400	0	0	0	0
1001: General Fund	60371: Bank Fees	No Program	0	0	0	10	0	10
1001: General Fund	60421: Equipment Technology	No Program	500	500	0	57	0	0
1001: General Fund	*60431: Software*	*+ Clerk Docs Upgrade - one time charge*	*30,000*	*0*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ Clerk Docs Annual*	*10,000*	*0*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ DFM & Ass. Upgrade - one time charge*	*0*	*5,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ DFM & Ass. Annual*	*0*	*3,600*	*0*	*0*	*0*	*0*
1001: General Fund	60431: Software	No Program	40,000	8,600	11,000	7,742	10,381	9,898
1001: General Fund	60621: County Vehicle Expense	No Program	0	0	0	0	960	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**46,050**	**14,650**	**13,050**	**9,320**	**13,186**	**14,973**
1001: General Fund	80231: General Insurance	No Program	2,954	2,457	4,171	2,962	4,288	4,342
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**2,954**	**2,457**	**4,171**	**2,962**	**4,288**	**4,342**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**152,423**	**121,145**	**113,951**	**94,265**	**105,469**	**163,913**
1001: General Fund	**Net Balance**	**Total Program**	**(129,991)**	**(98,713)**	**(91,519)**	**(66,567)**	**(76,896)**	**(139,952)**
3400: Vitals - Clerk	44201: Interest From Investments	No Program	0	0	20	61	61	35
3400: Vitals - Clerk	47371: Clerk Fees General	No Program	0	0	80	79	86	55
3400: Vitals - Clerk	47373: Clerk-Vital H&S 103526	No Program	0	0	15	10	21	8
3400: Vitals - Clerk	**49999: Beginning Fund Balance**	**No Program**	**2,490**	**2,490**	**2,372**	**0**	**0**	**0**
3400: Vitals - Clerk	**Revenue: Total Revenues**	**Total Program**	**2,490**	**2,490**	**2,487**	**150**	**168**	**98**

Mariposa County

Lineitem Worksheet - 120 - County Clerk

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3400: Vitals - Clerk	60201: Miscellaneous Expense	No Program	2,490	2,490	2,487	0	0	0
3400: Vitals - Clerk	**60000: Operating Expense**	**Total Program**	**2,490**	**2,490**	**2,487**	**0**	**0**	**0**
3400: Vitals - Clerk	**Expense: Total Expenses**	**Total Program**	**2,490**	**2,490**	**2,487**	**0**	**0**	**0**
3400: Vitals - Clerk	**Net Balance**	**Total Program**	**0**	**0**	**0**	**150**	**168**	**98**

Program Description:
The Elections Office is dedicated to ensuring that all eligible voters are able to exercise their right to vote and strives for the highest degree of integrity to ensure public confidence in the election process.

The Election Department is a division of the County Clerk's office and is overseen by the Registrar of Voters. The staff of the Elections Department is responsible for all aspects of voting and elections, including: registering new voters; updating voter information; maintaining the voter registration file; arranging for all vote center locations; recruiting and training vote center workers; administering federal, state, and local elections; informing candidates of nomination processes and campaign reporting laws; and processing filed candidate and campaign statements.

Accomplishments:

- Conducted a successful Presidential General Election in November 2024
- Upgraded departmental security camera
- Facilitated the purchase of an Elections equipment security trailer utilizing State grant funds
- Replaced outdated Elections server

Goals and Objectives for Fiscal Year:

- Conduct the Primary Election in June 2026
- Install upgraded security door and key card entry
- Continue the training of new/re-assigned staff members
- Explore improvements in Elections security

Requested Changes:
No significant changes requested.

Recommended Changes:
Help Americal Vote Act (HAVA) elections grant revenue increased $100,000 between what was Requested and what now is Recommended due to the discovery that a grant awarded in FY25 will not be received until FY26. No other significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 121 - Elections

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	45063: State Grant Revenue - State	No Program	52,271	52,271	52,179	0	52,837	0
1001: General Fund	45542: Elections/Reimbursements - State	No Program	0	0	0	689	3,330	19,557
1001: General Fund	45552: HAVA - Elections Grant - State	No Program	23,969	123,969	100,000	0	0	104,727
1001: General Fund	47162: Commercial Landfill Fees	No Program	0	0	0	0	0	0
1001: General Fund	49162: Interdepartmental Services Revenue	No Program	0	0	5,000	6,320	6,532	9,177
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**76,240**	**176,240**	**157,179**	**7,009**	**62,699**	**133,461**
1001: General Fund	51111: Regular salaries and wages	No Program	50,222	50,222	46,545	38,827	41,953	56,920
1001: General Fund	51112: Extra Help	No Program	0	0	2,500	659	545	1,133
1001: General Fund	51115: Overtime	No Program	0	0	1,000	794	785	0
1001: General Fund	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**425**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**43,870**	**44,384**	**40,601**	**34,362**	**35,365**	**38,380**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**94,092**	**94,606**	**90,646**	**74,643**	**78,648**	**96,858**
1001: General Fund	60101: Uniforms / Clothing	No Program	200	200	200	147	431	0
1001: General Fund	60111: Training and Seminars	No Program	2,000	2,000	2,000	665	664	3,619
1001: General Fund	60121: Meals	No Program	1,000	1,000	1,000	533	549	0
1001: General Fund	60122: Lodging	No Program	2,000	2,000	2,000	1,891	1,510	0
1001: General Fund	60123: Mileage	No Program	250	250	250	0	255	0
1001: General Fund	60124: Transportation - Employee	No Program	0	0	0	0	0	0
1001: General Fund	60153: Special Departmental Supplies	No Program	60,000	60,000	56,000	58,635	46,173	51,093
1001: General Fund	60191: Memberships	No Program	250	250	250	192	150	252
1001: General Fund	60201: Miscellaneous Expense	No Program	1,200	1,200	1,200	155	644	4,870
1001: General Fund	60212: Printing Expenses	No Program	0	0	0	0	7,692	621
1001: General Fund	60213: Office Supplies	No Program	5,000	3,500	5,000	2,930	4,299	7,137
1001: General Fund	*60214: Postage*	*+ USPS BRM Renewal fees*	*1,500*	*1,500*	*0*	*0*	*0*	*0*
1001: General Fund	*60214: Postage*	*+ Postage*	*3,500*	*3,500*	*0*	*0*	*0*	*0*
1001: General Fund	60214: Postage	No Program	5,000	5,000	3,500	3,580	14,231	11,774
1001: General Fund	60301: General Professional Services	No Program	23,969	23,969	80,200	36,181	1,398	0
1001: General Fund	60371: Bank Fees	No Program	0	0	0	0	0	93
1001: General Fund	60381: Publications and Legal Notices	No Program	0	0	0	0	1,670	0
1001: General Fund	60391: Rents and Leases - Equipment	No Program	52,271	52,271	52,928	52,929	53,020	52,452
1001: General Fund	60392: Rents and Leases - Buildings	No Program	2,500	2,500	2,500	1,700	2,509	2,720
1001: General Fund	60411: Telephone and Internet	No Program	600	600	600	482	531	543
1001: General Fund	60421: Equipment Technology	No Program	0	0	6,985	6,985	0	226

Mariposa County

Lineitem Worksheet - 121 - Elections

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60431: Software	No Program	19,200	19,200	15,720	16,500	16,824	15,720
1001: General Fund	60441: Fuel	No Program	500	500	500	188	216	131
1001: General Fund	60621: County Vehicle Expense	No Program	1,500	1,500	1,500	650	65	1,026
1001: General Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	0	0	30
1001: General Fund	**60000: Operating Expense**	**Total Program**	**177,440**	**175,940**	**232,333**	**184,341**	**152,829**	**152,309**
1001: General Fund	70221: Technological Equipment	No Program	0	0	8,800	8,719	0	0
1001: General Fund	70411: Staff Vehicles	No Program	0	0	11,000	10,973	0	0
1001: General Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**19,800**	**19,693**	**0**	**0**
1001: General Fund	80231: General Insurance	No Program	2,997	2,552	3,210	2,296	5,795	5,363
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**2,997**	**2,552**	**3,210**	**2,296**	**5,795**	**5,363**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**274,529**	**273,098**	**345,989**	**280,972**	**237,272**	**254,529**
1001: General Fund	**Net Balance**	**Total Program**	**(198,289)**	**(96,858)**	**(188,810)**	**(273,963)**	**(174,573)**	**(121,068)**

Program Description:
Facilities Maintenance employees maintain all County buildings, grounds, pools, parks, 13 volunteer fire departments, and designated areas of the Mariposa-Yosemite Airport grounds. Custodial services are provided to over 110,000 square feet of office space. Maintenance activities include facility enhancements, capital improvements, and individualized facility construction projects. This department also maintains the roads in the Yosemite West Maintenance District, including patching, brushing, and snow removal.

Accomplishments:

- Drilled new well at Midpines park.
- Public Works security remodel.
- Installed cameras at Parks n Rec, Midpines Hall and McKay Hall.
- Hall of Records- Installed new lighting.
- HHSA- Remodeled Mother Lode office areas.
- Fleet- Repaired roof.
- Fleet- Installed all new locks on exterior doors.
- Probation + Admin- Installed new windows, siding and paint.
- Solid Waste- Repaired exterior roll up doors.
- Building/Planning- Sealed floor and replaced carpet.
- Ag Commissioner - Installed security window.
- Mariposa Library- Replaced Fire backflow.
- Coulterville Pool- Replaced pool coping.
- Airport- Replaced exterior door locks.
- Sheriff Admin- Replaced doors and exterior locks.
- Courthouse- Added 2 new HVAC units.
- Rehabilitated Woodland Park field.
- Repaired/rehabbed Airport residence

Goals and Objectives for Fiscal Year:

- Mariposa Park- Install new sprinkler system.
- Hornitos- Install new sprinkler system.
- Hornitos Hall- Remodel inside building and new paint inside and out.

- Hornitos Hall- Replace HVAC coolers.
- Cathey's Valley Ballfield- Replace old cyclone fence.
- Cathey's Valley- Add split rail fence to portions of the park.
- Cathey's Valley School House- Exterior remodel.
- Woodland/ Cathey's Ballfields- Pour cement slabs for bleachers to rest on.
- Darrah School House-Exterior remodel.
- Darrah- Install new main water line to hall.
- Government Center- Repaint handrails on Jones Street.
- Coulterville-Paint outside building, restrooms.
- Red Cloud Park- Paint Restrooms.
- Upgrade Facilities shop.
- Auditors- Install/build awning and replace exterior door.
- Public Works- Replace dry rot/paint facia/ new gutters.
- Public Works- Upgrade/Assess drainage issue.
- Skate Park- Install cyclone fencing.
- Parks n Rec- Add security window.
- Greely Hill CC- Replace siding/ Paint building
- Public Works- Add irrigation line to planter area + plants.
- Install hard wired cameras at Coulterville, Darrah and Woodland parks/ halls.
- Keep implementing cross training of Staff in various areas of the workforce.
- Continue to work with other County agencies to streamline work orders and communicate unmet needs.

Fixed asset projects in FY25/26

• County Fire roofs	$ 300,000
• Government Center Vault Fire Suppression	160,000
• County Fire meeting room ceiling and HVAC	150,000
• Government Center Vault De-humidifier	50,000
• County Fire well	40,000
• Government Center Vault flooring	12,000
Total=	$ 712,000

Five-year Capital Improvement Plan:

• Courthouse HVAC replacement	$450,000
• Facilities/Fleet leach field	150,000
• Adult Detention roof	100,000
• County Fire drainage	500,000

Requested Changes:

- Revenue is reduced by $93,000 due to an FY25 transfer from Probation for a playground structure that will not recur in FY26.
- Salary and benefits costs increased by $159,000, including for a recently hired Facilities Manager.
- Operating expenses increased by 162,000 primarily due to $50,000 in labor compensation expenses, a $40,000 increase in electricity, and a $50,000 increase in building maintenance.
- Community and office building fixed asset expense is increased by $487,000.

Recommended Changes:

Community and Office Building fixed asset budget decreased $762,000 between what was Requested and what now is Recommended. Projects slated to be completed using those funds will be prioritized as capital funding is identified. No other significant changes.

Mariposa County

Lineitem Worksheet - 128 - Facility Maintenance

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	48101: Rent	No Program	5,610	5,610	5,610	3,825	5,600	4,350
1001: General Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	2,448	446	209
1001: General Fund	49101: Transfer In - General	No Program	0	0	93,000	0	0	0
1001: General Fund	49162: Interdepartmental Services Revenue	No Program	150,000	150,000	150,000	123,527	152,815	155,781
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**155,610**	**155,610**	**248,610**	**129,799**	**158,861**	**160,340**
1001: General Fund	51111: Regular salaries and wages	No Program	912,262	912,262	803,883	639,785	675,739	637,261
1001: General Fund	51112: Extra Help	No Program	75,000	75,000	70,000	43,475	53,730	57,099
1001: General Fund	51115: Overtime	No Program	6,000	6,000	5,000	6,521	3,844	9,869
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	1,000	1,000	1,000	0	0	1,101
1001: General Fund	**51200: Add Pay**	**Total Program**	**28,145**	**28,145**	**35,100**	**28,617**	**35,818**	**36,957**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**605,752**	**615,119**	**554,102**	**453,103**	**447,854**	**438,661**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**1,628,159**	**1,637,526**	**1,469,085**	**1,171,502**	**1,216,986**	**1,180,947**
1001: General Fund	60101: Uniforms / Clothing	No Program	7,000	7,000	5,500	4,470	4,198	9,077
1001: General Fund	60102: Food	No Program	1,500	1,500	1,500	1,351	1,658	1,211
1001: General Fund	60103: Safety Equipment	No Program	2,000	2,000	2,000	747	401	975
1001: General Fund	60105: Employee Appreciation	No Program	200	200	0	0	59	0
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	200	200	200	34	0	282
1001: General Fund	60111: Training and Seminars	No Program	1,500	1,500	1,500	0	1,350	0
1001: General Fund	60123: Mileage	No Program	0	0	0	98	61	0
1001: General Fund	60124: Transportation - Employee	No Program	0	0	0	108	0	0
1001: General Fund	60131: Maintenance - Equipment	No Program	25,000	25,000	20,000	25,220	26,502	41,674
1001: General Fund	60132: Maintenance - Buildings and Improvements	No Program	100,000	100,000	50,000	55,869	103,138	66,206
1001: General Fund	60152: Emergency Response Supplies	No Program	0	0	0	0	0	9
1001: General Fund	60153: Special Departmental Supplies	No Program	0	0	0	0	331	0
1001: General Fund	60155: Small Tools	No Program	9,000	9,000	9,000	4,670	17,998	9,673
1001: General Fund	60181: Medical and Laboratory Expenses	No Program	5,600	5,600	10,000	9,102	9,732	1,584
1001: General Fund	60191: Memberships	No Program	0	0	0	32	0	0
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	73	72	2,418
1001: General Fund	60211: Copy Machine Expense	No Program	1,300	1,300	1,200	646	886	622
1001: General Fund	60213: Office Supplies	No Program	1,500	1,500	1,500	1,236	1,193	1,186

Mariposa County

Lineitem Worksheet - 128 - Facility Maintenance

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60214: Postage	No Program	50	50	100	0	16	4
1001: General Fund	60215: Janitorial Supplies	No Program	50,000	50,000	50,000	35,478	47,388	58,062
1001: General Fund	60301: General Professional Services	No Program	5,000	5,000	0	1,929	3,026	203,213
1001: General Fund	60307: Facilities Maintenance Services	No Program	200,000	200,000	200,000	106,528	163,765	42
1001: General Fund	60351: Fees and Permits	No Program	15,000	15,000	4,000	11,550	7,100	9,892
1001: General Fund	60371: Bank Fees	No Program	0	0	0	0	10	0
1001: General Fund	60381: Publications and Legal Notices	No Program	0	0	0	0	1,053	0
1001: General Fund	60391: Rents and Leases - Equipment	No Program	1,000	1,000	1,500	0	647	1,039
1001: General Fund	60392: Rents and Leases - Buildings	No Program	0	0	5,000	5,000	5,000	5,000
1001: General Fund	60411: Telephone and Internet	No Program	13,500	13,500	13,500	8,892	10,087	11,034
1001: General Fund	60412: Propane	No Program	45,000	45,000	45,000	26,050	27,458	46,470
1001: General Fund	60413: Water and Sewer	No Program	85,000	85,000	85,000	73,282	78,793	69,725
1001: General Fund	60414: Electricity	No Program	325,000	325,000	295,500	230,166	251,904	194,196
1001: General Fund	60415: Garbage Disposal	No Program	35,000	35,000	30,000	30,627	23,639	24,311
1001: General Fund	60421: Equipment Technology	No Program	2,000	2,000	2,000	988	64	3,812
1001: General Fund	60422: Equipment General	No Program	0	0	0	534	0	0
1001: General Fund	60441: Fuel	No Program	45,000	45,000	45,000	28,914	42,369	46,920
1001: General Fund	60601: Labor Compensation Expense	No Program	70,000	70,000	20,000	72,676	21,325	0
1001: General Fund	60621: County Vehicle Expense	No Program	190,000	190,000	175,000	136,988	127,013	75,556
1001: General Fund	**60000: Operating Expense**	**Total Program**	**1,236,350**	**1,236,350**	**1,074,000**	**873,260**	**978,234**	**884,194**
1001: General Fund	70111: Community and Office Buildings	No Program	762,000	0	275,000	12,473	0	14,380
1001: General Fund	70211: General Equipment	No Program	0	0	5,000	20,882	0	165,634
1001: General Fund	70321: Utility Infrastructure	No Program	0	0	160,000	0	0	0
1001: General Fund	70331: Other Infrastructure	No Program	0	0	93,000	0	0	0
1001: General Fund	**70000: Fixed Assets**	**Total Program**	**762,000**	**0**	**533,000**	**33,355**	**0**	**180,014**
1001: General Fund	80111: Transfer Out - General	No Program	0	0	0	0	0	59,537
1001: General Fund	80231: General Insurance	No Program	49,158	37,023	42,872	27,227	34,965	78,542
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**49,158**	**37,023**	**42,872**	**27,227**	**34,965**	**138,079**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**3,675,667**	**2,910,899**	**3,118,957**	**2,105,345**	**2,230,185**	**2,383,234**
1001: General Fund	**Net Balance**	**Total Program**	**(3,520,057)**	**(2,755,289)**	**(2,870,347)**	**(1,975,545)**	**(2,071,324)**	**(2,222,895)**

Program Description:

The responsibilities of this division are comprised of both Economic Development and Business Development activities. These include: pursuing sustainable economic growth through business attraction and recruitment and business retention/expansion; expanding job opportunities; securing workforce development; broadening support for recognition of the arts and culture through the development of programs and partnerships; and grant writing to launch economic development projects/programs. This division was previously a part of Administration and was moved in FY24 to the Planning Department.

Other Department Funds

3424 Micro Assistance Loans
This fund was established to account for previous grants from the State of California Department of Housing and Community Development (HCD) Community Development Block Grant (CDBG) for Microenterprise and Business Assistance Programs.

3425 SAFE Business Relief Program
This fund was established by using Program Income (PI) generated from previous CDBG grants and receiving an Over the Counter (OTC) grant from the State of California Department of Housing and Community Development (HCD) Community Development Block Grant (CDBG) for the Safety and Freedom Enhancement (SAFE) grant program that reimburses local businesses for Covid-related out-of-pocket expenses.

3601 Business Relief Grants
This program was established by Coronavirus Aid, Relief, and Economic Security (CARES) Act funding using the Housing Community and Development (HCD) Community Development Block Grant (CDBG) program as a pass-through for grants for non-entitlement jurisdictions, including Mariposa County. The funding was used to disburse Covid-19 business relief grants to local for-profit businesses. The grant will be closed out in the spring of 2025.

3602 USDA Grant Countywide Market Study
This fund is closed. Government accounting rules require reporting for two additional years.

3617 OSBA Micro Enterprise Grant
This fund is closed. Government accounting rules require reporting for two additional years.

3620 Business Assistance Loan Fund
This program was established to account for a Housing and Community Development (HCD) Community Development Block Grant (CDBG) allocated to administer small business loans and $10,000 grants to for-profit entities. The intent of these programs was to stimulate economic development, provide “gap” capital financing for businesses with demonstrated need, and create or retain permanent jobs with living wages in the County. Per HCD's requirement, the County hired a consultant, Valley Small Business Development Corporation (VSBDC) to perform underwriting services to finance micro-enterprise and business assistance loans and grants.

3621 CDBG Microenterprise Loan
This program was established to account for a Housing and Community Development (HCD) Community Development Block Grant (CDBG) allocated to administer small business loans and $10,000 grants to microenterprise (5 employees or less) businesses. The intent of these programs was to stimulate economic development, provide "gap" capital financing for businesses with demonstrated need, and create or retain permanent jobs with living wages in the County. Per HCD's requirement, the County hired a consultant, Valley Small Business Development Corporation (VSBDC), to perform underwriting services to finance micro-enterprise and business assistance loans and grants.

3622 Resort Hotel Feasibility Study
This fund is closed. Government accounting rules require reporting for two additional years.

3623 Childcare Feasibility Study
This fund was set up to account for a Housing and Community Development (HCD) Community Development Block Grant (CDBG) allocated to implement a Childcare Feasibility Study that will access the sustainability of additional childcare providers in Mariposa County and evaluate/identify the type of childcare businesses that could successfully operate in the community. This grant will be administered by Health and Human Services and is anticipated to close in October 2025.

3624 CPUC LATA Broadband Network Design
This fund was established to account for a California Public Utilities Commission (CPUC) grant working regarding Local Access and Transport (LATA) in partnership with Rural County Representatives of California (RCRC) to create a broadband network design in Mariposa County.

Requested Changes:
No significant changes.

Recommended Changes:
Beginning Fund Balances were adjusted and offsetting Community Economic Development Contribution expenses were added to funds 3620 Business Assistance Loan Fund 20-CDBG-12039 and 3621 CDBG Micro Enterprise Loan to balance the funds.

No other significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 143 - Economic Development

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	44201: Interest From Investments	No Program	0	0	0	0	14	0
1001: General Fund	49101: Transfer In - General	No Program	0	0	0	0	744	122,319
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**759**	**122,319**
1001: General Fund	51111: Regular salaries and wages	No Program	0	0	0	0	21,450	86,561
1001: General Fund	51112: Extra Help	No Program	0	0	5,000	0	2,054	488
1001: General Fund	51115: Overtime	No Program	0	0	0	0	633	1,759
1001: General Fund	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**52**	**100**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**10,022**	**8,543**	**18,235**	**46,055**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**15,022**	**8,543**	**42,423**	**134,963**
1001: General Fund	60102: Food	No Program	0	0	0	0	0	52
1001: General Fund	60111: Training and Seminars	No Program	0	0	0	0	0	955
1001: General Fund	60121: Meals	No Program	0	0	0	0	0	228
1001: General Fund	60122: Lodging	No Program	0	0	0	0	0	1,369
1001: General Fund	60123: Mileage	No Program	0	0	0	0	0	35
1001: General Fund	60191: Memberships	No Program	0	0	0	0	3,025	350
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	0	10	51
1001: General Fund	60213: Office Supplies	No Program	0	0	0	0	4	44
1001: General Fund	60214: Postage	No Program	0	0	0	0	0	17
1001: General Fund	60391: Rents and Leases - Equipment	No Program	0	0	0	0	100	25
1001: General Fund	60392: Rents and Leases - Buildings	No Program	0	0	0	0	0	386
1001: General Fund	60431: Software	No Program	0	0	0	0	6,825	9,606
1001: General Fund	60441: Fuel	No Program	0	0	0	0	0	154
1001: General Fund	60508: Client - Community Education and Engagement	No Program	0	0	2,000	1,205	819	1,730
1001: General Fund	**60000: Operating Expense**	**Total Program**	**0**	**0**	**2,000**	**1,205**	**10,782**	**15,002**
1001: General Fund	80111: Transfer Out - General	No Program	0	0	24,000	24,000	20,260	0
1001: General Fund	80231: General Insurance	No Program	1,489	0	3,895	2,766	3,247	3,340
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**1,489**	**0**	**27,895**	**26,766**	**23,507**	**3,340**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**1,489**	**0**	**44,917**	**36,514**	**76,712**	**153,305**
1001: General Fund	**Net Balance**	**Total Program**	**(1,489)**	**0**	**(44,917)**	**(36,514)**	**(75,954)**	**(30,986)**
3424: Micro Assistance Loans	44201: Interest From Investments	No Program	0	0	0	311	323	284
3424: Micro Assistance Loans	**49999: Beginning Fund Balance**	**No Program**	**12,436**	**12,436**	**12,236**	**0**	**0**	**0**
3424: Micro Assistance Loans	**Revenue: Total Revenues**	**Total Program**	**12,436**	**12,436**	**12,236**	**311**	**323**	**284**
3424: Micro Assistance Loans	60201: Miscellaneous Expense	No Program	12,436	12,436	12,236	0	0	0
3424: Micro Assistance Loans	60505: Client - Community Economic Development Contributions	No Program	0	0	0	0	0	0
3424: Micro Assistance Loans	**60000: Operating Expense**	**Total Program**	**12,436**	**12,436**	**12,236**	**0**	**0**	**0**
3424: Micro Assistance Loans	**Expense: Total Expenses**	**Total Program**	**12,436**	**12,436**	**12,236**	**0**	**0**	**0**
3424: Micro Assistance Loans	**Net Balance**	**Total Program**	**0**	**0**	**0**	**311**	**323**	**284**
3425: SAFE Business Relief Program	46052: General Revenue - Federal	No Program	0	0	0	0	0	11,367
3425: SAFE Business Relief Program	**49999: Beginning Fund Balance**	**No Program**	**29,836**	**29,836**	**41,203**	**0**	**0**	**0**
3425: SAFE Business Relief Program	**Revenue: Total Revenues**	**Total Program**	**29,836**	**29,836**	**41,203**	**0**	**0**	**11,367**

Mariposa County

Lineitem Worksheet - 143 - Economic Development

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3425: SAFE Business Relief Program	60301: General Professional Services	No Program	0	0	0	0	400	0
3425: SAFE Business Relief Program	60505: Client - Community Economic Development Contributions	No Program	29,836	29,836	29,836	0	918	0
3425: SAFE Business Relief Program	**60000: Operating Expense**	**Total Program**	**29,836**	**29,836**	**29,836**	**0**	**1,318**	**0**
3425: SAFE Business Relief Program	80111: Transfer Out - General	No Program	0	0	11,367	11,367	0	0
3425: SAFE Business Relief Program	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**11,367**	**11,367**	**0**	**0**
3425: SAFE Business Relief Program	**Expense: Total Expenses**	**Total Program**	**29,836**	**29,836**	**41,203**	**11,367**	**1,318**	**0**
3425: SAFE Business Relief Program	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(11,367)**	**(1,318)**	**11,367**
3601: Business Relief Grants 20-CDBG-CV-2-3-00074	46166: Community Development Block Grant	No Program	0	0	296,750	283,421	0	173,492
3601: Business Relief Grants 20-CDBG-CV-2-3-00074	49101: Transfer In - General	No Program	0	0	0	0	0	0
3601: Business Relief Grants 20-CDBG-CV-2-3-00074	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(296,750)**	**0**	**0**	**0**
3601: Business Relief Grants 20-CDBG-CV-2-3-00074	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**283,421**	**0**	**173,492**
3601: Business Relief Grants 20-CDBG-CV-2-3-00074	60505: Client - Community Economic Development Contributions	No Program	0	0	0	0	0	267,628
3601: Business Relief Grants 20-CDBG-CV-2-3-00074	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**267,628**
3601: Business Relief Grants 20-CDBG-CV-2-3-00074	80111: Transfer Out - General	No Program	0	0	0	0	0	37,452
3601: Business Relief Grants 20-CDBG-CV-2-3-00074	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**37,452**
3601: Business Relief Grants 20-CDBG-CV-2-3-00074	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**305,080**
3601: Business Relief Grants 20-CDBG-CV-2-3-00074	**Net Balance**	**Total Program**	**0**	**0**	**0**	**283,421**	**0**	**(131,588)**
3602: USDA Grant Countywide Market Study	46052: General Revenue - Federal	No Program	0	0	0	0	6,952	40,000
3602: USDA Grant Countywide Market Study	49101: Transfer In - General	No Program	0	0	0	0	17,460	0
3602: USDA Grant Countywide Market Study	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**6,952**	**0**	**0**	**0**
3602: USDA Grant Countywide Market Study	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**6,952**	**0**	**24,412**	**40,000**
3602: USDA Grant Countywide Market Study	60301: General Professional Services	No Program	0	0	0	0	10,323	47,138
3602: USDA Grant Countywide Market Study	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**10,323**	**47,138**
3602: USDA Grant Countywide Market Study	80111: Transfer Out - General	No Program	0	0	6,952	6,952	0	0
3602: USDA Grant Countywide Market Study	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**6,952**	**6,952**	**0**	**0**
3602: USDA Grant Countywide Market Study	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**6,952**	**6,952**	**10,323**	**47,138**
3602: USDA Grant Countywide Market Study	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(6,952)**	**14,090**	**(7,138)**
3617: OSBA Micro Enterprise Grant	44201: Interest From Investments	No Program	0	0	0	0	0	232
3617: OSBA Micro Enterprise Grant	46052: General Revenue - Federal	No Program	0	0	0	0	0	684
3617: OSBA Micro Enterprise Grant	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**916**
3617: OSBA Micro Enterprise Grant	60505: Client - Community Economic Development Contributions	No Program	0	0	0	0	0	0
3617: OSBA Micro Enterprise Grant	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3617: OSBA Micro Enterprise Grant	80111: Transfer Out - General	No Program	0	0	0	0	744	737
3617: OSBA Micro Enterprise Grant	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**744**	**737**
3617: OSBA Micro Enterprise Grant	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**744**	**737**
3617: OSBA Micro Enterprise Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**(744)**	**179**
3620: Business Assistance Loan Fund 20-CDBG-12039	44104: Interest From Loans	No Program	0	0	8,649	7,511	7,443	2,553
3620: Business Assistance Loan Fund 20-CDBG-12039	46166: Community Development Block Grant	No Program	0	0	136,261	136,261	0	352,372
3620: Business Assistance Loan Fund 20-CDBG-12039	49101: Transfer In - General	No Program	0	0	11,367	11,367	0	0
3620: Business Assistance Loan Fund 20-CDBG-12039	**49999: Beginning Fund Balance**	**No Program**	**46,399**	**47,209**	**(107,428)**	**0**	**0**	**0**
3620: Business Assistance Loan Fund 20-CDBG-12039	**Revenue: Total Revenues**	**Total Program**	**46,399**	**47,209**	**48,849**	**155,139**	**7,443**	**354,925**

Mariposa County

Lineitem Worksheet - 143 - Economic Development

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3620: Business Assistance Loan Fund 20-CDBG-12039	60301: General Professional Services	No Program	0	0	0	0	14,200	0
3620: Business Assistance Loan Fund 20-CDBG-12039	60505: Client - Community Economic Development Contributions	No Program	0	47,209	48,849	0	0	0
3620: Business Assistance Loan Fund 20-CDBG-12039	**60000: Operating Expense**	**Total Program**	**0**	**47,209**	**48,849**	**0**	**14,200**	**0**
3620: Business Assistance Loan Fund 20-CDBG-12039	80111: Transfer Out - General	No Program	0	0	0	0	0	35,000
3620: Business Assistance Loan Fund 20-CDBG-12039	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**35,000**
3620: Business Assistance Loan Fund 20-CDBG-12039	**Expense: Total Expenses**	**Total Program**	**0**	**47,209**	**48,849**	**0**	**14,200**	**35,000**
3620: Business Assistance Loan Fund 20-CDBG-12039	**Net Balance**	**Total Program**	**46,399**	**0**	**0**	**155,139**	**(6,757)**	**319,925**
3621: CDBG Micro Enterprise Loan	44101: Interest - Pearce	No Program	0	0	0	(69)	0	0
3621: CDBG Micro Enterprise Loan	44104: Interest From Loans	No Program	0	0	2,775	1,555	1,692	172
3621: CDBG Micro Enterprise Loan	45547: One-Time State Grants - State	No Program	0	0	73,072	73,044	176,928	0
3621: CDBG Micro Enterprise Loan	**49999: Beginning Fund Balance**	**No Program**	**11,915**	**12,126**	**(62,405)**	**0**	**0**	**0**
3621: CDBG Micro Enterprise Loan	**Revenue: Total Revenues**	**Total Program**	**11,915**	**12,126**	**13,442**	**74,531**	**178,620**	**172**
3621: CDBG Micro Enterprise Loan	60301: General Professional Services	No Program	0	0	0	0	11,550	0
3621: CDBG Micro Enterprise Loan	60505: Client - Community Economic Development Contributions	No Program	0	12,126	13,442	0	90,000	20,000
3621: CDBG Micro Enterprise Loan	**60000: Operating Expense**	**Total Program**	**0**	**12,126**	**13,442**	**0**	**101,550**	**20,000**
3621: CDBG Micro Enterprise Loan	80111: Transfer Out - General	No Program	0	0	0	0	9,500	17,500
3621: CDBG Micro Enterprise Loan	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**9,500**	**17,500**
3621: CDBG Micro Enterprise Loan	**Expense: Total Expenses**	**Total Program**	**0**	**12,126**	**13,442**	**0**	**111,050**	**37,500**
3621: CDBG Micro Enterprise Loan	**Net Balance**	**Total Program**	**11,915**	**0**	**0**	**74,531**	**67,570**	**(37,328)**
3622: Resort Hotel Feasibility Study 21-CDBG	45547: One-Time State Grants - State	No Program	0	0	0	0	40,000	0
3622: Resort Hotel Feasibility Study 21-CDBG	49101: Transfer In - General	No Program	0	0	0	0	2,800	0
3622: Resort Hotel Feasibility Study 21-CDBG	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**0**	**0**	**0**	**0**
3622: Resort Hotel Feasibility Study 21-CDBG	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**42,800**	**0**
3622: Resort Hotel Feasibility Study 21-CDBG	60301: General Professional Services	No Program	0	0	0	0	20,000	20,000
3622: Resort Hotel Feasibility Study 21-CDBG	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**20,000**	**20,000**
3622: Resort Hotel Feasibility Study 21-CDBG	80111: Transfer Out - General	No Program	0	0	0	0	0	2,800
3622: Resort Hotel Feasibility Study 21-CDBG	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**2,800**
3622: Resort Hotel Feasibility Study 21-CDBG	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**20,000**	**22,800**
3622: Resort Hotel Feasibility Study 21-CDBG	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**22,800**	**(22,800)**
3623: Childcare Feasibility Study 21-CDBG-ED-10006	45547: One-Time State Grants - State	No Program	75,000	75,000	75,000	0	0	0
3623: Childcare Feasibility Study 21-CDBG-ED-10006	**49999: Beginning Fund Balance**	**No Program**	**(4,830)**	**(4,830)**	**(4,830)**	**0**	**0**	**0**
3623: Childcare Feasibility Study 21-CDBG-ED-10006	**Revenue: Total Revenues**	**Total Program**	**70,170**	**70,170**	**70,170**	**0**	**0**	**0**
3623: Childcare Feasibility Study 21-CDBG-ED-10006	60301: General Professional Services	No Program	70,170	70,170	70,170	0	0	0
3623: Childcare Feasibility Study 21-CDBG-ED-10006	**60000: Operating Expense**	**Total Program**	**70,170**	**70,170**	**70,170**	**0**	**0**	**0**
3623: Childcare Feasibility Study 21-CDBG-ED-10006	80111: Transfer Out - General	No Program	0	0	0	0	0	4,830
3623: Childcare Feasibility Study 21-CDBG-ED-10006	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**4,830**
3623: Childcare Feasibility Study 21-CDBG-ED-10006	**Expense: Total Expenses**	**Total Program**	**70,170**	**70,170**	**70,170**	**0**	**0**	**4,830**
3623: Childcare Feasibility Study 21-CDBG-ED-10006	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**(4,830)**
3624: CPUC LATA Broadband Network Design	45547: One-Time State Grants - State	No Program	429,919	429,919	500,000	499,961	0	0
3624: CPUC LATA Broadband Network Design	49101: Transfer In - General	No Program	0	0	24,000	24,000	0	0
3624: CPUC LATA Broadband Network Design	**49999: Beginning Fund Balance**	**No Program**	**(21,756)**	**(21,756)**	**(115,837)**	**0**	**0**	**0**

Mariposa County

Lineitem Worksheet - 143 - Economic Development

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3624: CPUC LATA Broadband Network Design	**Revenue: Total Revenues**	**Total Program**	**408,163**	**408,163**	**408,163**	**523,961**	**0**	**0**
3624: CPUC LATA Broadband Network Design	60301: General Professional Services	No Program	408,163	408,163	408,163	408,163	66,837	25,000
3624: CPUC LATA Broadband Network Design	**60000: Operating Expense**	**Total Program**	**408,163**	**408,163**	**408,163**	**408,163**	**66,837**	**25,000**
3624: CPUC LATA Broadband Network Design	80111: Transfer Out - General	No Program	0	0	0	0	0	24,000
3624: CPUC LATA Broadband Network Design	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**24,000**
3624: CPUC LATA Broadband Network Design	**Expense: Total Expenses**	**Total Program**	**408,163**	**408,163**	**408,163**	**408,163**	**66,837**	**49,000**
3624: CPUC LATA Broadband Network Design	**Net Balance**	**Total Program**	**0**	**0**	**0**	**115,798**	**(66,837)**	**(49,000)**

Program Description:
The Technical Services Division, operating under the Administrative Department, is responsible for the centralized management and delivery of Information Technology (IT) services across all County departments. This includes hardware, software, support, and infrastructure to enhance operational efficiency and align with countywide strategic initiatives.

In addition to supporting enterprise systems and planning platforms and telecommunications, Technical Services provides centralized IT procurement, Help Desk services, and disaster recovery capabilities. The division plays a critical role in sustaining the County's technology environment by managing servers, workstations, network infrastructure, vendor platforms, and contractor services.

Accomplishments:

- Procured and installed new access switches to modernize core infrastructure.
- Continued Office 365 security hardening with enforcement of Multi-Factor Authentication (MFA).
- Consolidated HHSA technical support staff into the central Technical Services team.
- Launched Windows 11 compatibility testing and deployment planning.
- Completed Phase 1 of Countywide wireless refresh.

Goals and Objectives for Fiscal Year:

Training and Seminars:

- Provide targeted technical training for each Technical Services employee to maintain advanced knowledge of modern systems in use, including Office 365, Windows 11, and Palo Alto.

Maintenance – Equipment:

- Continue providing switch refresh and battery backup replacements supports ongoing infrastructure lifecycle management.
- Reinstate Nimble Expansion to increase server storage and re-enable full VM state backup capabilities for critical file and application servers.
- Replace server domain controller to ensure continuity of authentication and directory services.
- Begin Phase 2 of the wireless access point (WAP) refresh project supports replacing end-of-life WAPs.

Technical Services:

- Sustain key support contracts for VMware, email filtering, Acronis, Palo Alto, and other essential systems.
- Continue investment in BullWall ransomware containment to support the County's ongoing commitment to cybersecurity.

Software:

- Renew core platforms including Microsoft 365, Symantec, and DocuSign.
- Continued funding network discovery (Lansweeper), remote support (Splashtop), and system management tools.
- Support Galaxy ACS, Adobe, and other essential operational software.

Equipment:

- Continue replacement of workstations incompatible with Windows 11, ensuring a smooth operating system transition before Windows 10 reaches end-of-life.
- Continue to refresh aging computer monitors and docking stations to maintain an efficient and modern workspace.

Requested Changes:
Technical Services increased by $164K primarily as a result of additional costs for the Oracle transition to biweekly payroll which will occur in FY26.

Recommended Changes:
Salaries and benefits decreased $82,603 between what was Requested and what now is Recommended due to freezing a vacant Systems Support Analyst allocation. No other significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 151 - Technical Services

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	51111: Regular salaries and wages	No Program	784,793	727,444	674,320	583,145	651,460	463,311
1001: General Fund	51112: Extra Help	No Program	0	0	0	0	4,407	1,228
1001: General Fund	51115: Overtime	No Program	2,500	2,500	2,500	1,136	3,174	2,257
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	186	64	0
1001: General Fund	**51200: Add Pay**	**Total Program**	**21,157**	**21,157**	**20,825**	**17,333**	**19,848**	**19,145**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**488,064**	**462,810**	**455,922**	**375,465**	**380,721**	**278,861**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**1,296,514**	**1,213,911**	**1,153,567**	**977,265**	**1,059,675**	**764,802**
1001: General Fund	60111: Training and Seminars	No Program	22,500	22,500	16,000	7,441	11,401	8,889
1001: General Fund	60122: Lodging	No Program	800	800	800	330	708	0
1001: General Fund	60123: Mileage	No Program	250	250	500	0	0	0
1001: General Fund	60125: Employee Expense Report Over/Short	No Program	0	0	0	0	0	0
1001: General Fund	*60131: Maintenance - Equipment*	*+ Switch Refresh*	*40,000*	*40,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60131: Maintenance - Equipment*	*+ Battery Backup Refresh*	*10,000*	*10,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60131: Maintenance - Equipment*	*+ Nimble Expansion*	*25,000*	*25,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60131: Maintenance - Equipment*	*+ WAP Refresh*	*6,000*	*6,000*	*0*	*0*	*0*	*0*
1001: General Fund	60131: Maintenance - Equipment	No Program	81,000	81,000	46,891	6,161	61,089	1,439
1001: General Fund	60132: Maintenance - Buildings and Improvements	No Program	1,000	1,000	0	0	10,191	7,044
1001: General Fund	60191: Memberships	No Program	250	250	500	164	105	0
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	53	13	0
1001: General Fund	60211: Copy Machine Expense	No Program	0	0	0	0	0	56,756
1001: General Fund	60213: Office Supplies	No Program	3,000	3,000	2,000	691	2,729	1,577
1001: General Fund	60214: Postage	No Program	300	300	226	286	222	235
1001: General Fund	60301: General Professional Services	No Program	0	0	0	0	0	97,616
1001: General Fund	*60305: Technical Services*	*+ DLB*	*9,000*	*9,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60305: Technical Services*	*+ Tangent Email Filter*	*4,500*	*4,500*	*0*	*0*	*0*	*0*
1001: General Fund	*60305: Technical Services*	*+ VMWare Support*	*10,800*	*10,800*	*0*	*0*	*0*	*0*
1001: General Fund	*60305: Technical Services*	*+ Ruckus Support*	*3,600*	*3,600*	*0*	*0*	*0*	*0*
1001: General Fund	*60305: Technical Services*	*+ AP Renewal*	*34,000*	*34,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60305: Technical Services*	*+ Acronis Support*	*8,000*	*8,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60305: Technical Services*	*+ Nimble Support*	*3,000*	*3,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60305: Technical Services*	*+ DLB IBM HW/SW Maint*	*3,600*	*3,600*	*0*	*0*	*0*	*0*
1001: General Fund	*60305: Technical Services*	*+ General Support*	*25,000*	*25,000*	*0*	*0*	*0*	*0*

Mariposa County

Lineitem Worksheet - 151 - Technical Services

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	*60305: Technical Services*	*+ Graviton Oracle Support*	*340,950*	*340,950*	*0*	*0*	*0*	*0*
1001: General Fund	60305: Technical Services	No Program	442,450	442,450	277,935	221,616	258,089	106,523
1001: General Fund	60392: Rents and Leases - Buildings	No Program	48,600	48,600	48,600	39,852	38,880	10,884
1001: General Fund	60411: Telephone and Internet	No Program	50,000	50,000	50,000	45,659	45,750	50,269
1001: General Fund	60412: Propane	No Program	300	300	0	617	283	0
1001: General Fund	60421: Equipment Technology	No Program	50,000	50,000	48,000	29,736	46,080	49,680
1001: General Fund	*60431: Software*	*+ Oracle*	*384,424*	*384,424*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ Symantec*	*16,000*	*16,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ MS365*	*175,000*	*175,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ DRV*	*600*	*600*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ Lansweeper*	*4,500*	*4,500*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ Splashtop*	*2,000*	*2,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ Albert Sensor*	*14,000*	*14,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ DocuSign*	*37,000*	*37,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ Galaxy ACS Support*	*600*	*600*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ Adobe*	*1,200*	*1,200*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ MSI Software*	*3,500*	*3,500*	*0*	*0*	*0*	*0*
1001: General Fund	*60431: Software*	*+ Bulwall*	*48,525*	*48,525*	*0*	*0*	*0*	*0*
1001: General Fund	60431: Software	No Program	687,349	687,349	730,559	620,359	565,030	515,846
1001: General Fund	60441: Fuel	No Program	500	500	500	358	283	0
1001: General Fund	60621: County Vehicle Expense	No Program	6,000	6,000	6,000	5,928	5,696	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**1,394,299**	**1,394,299**	**1,228,511**	**979,252**	**1,046,548**	**906,757**
1001: General Fund	70111: Community and Office Buildings	No Program	0	0	0	0	0	903
1001: General Fund	70221: Technological Equipment	No Program	0	0	2,109	2,109	6,692	252,303
1001: General Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**2,109**	**2,109**	**6,692**	**253,206**
1001: General Fund	80111: Transfer Out - General	No Program	0	0	0	0	0	32,962
1001: General Fund	80231: General Insurance	No Program	37,705	31,731	25,245	18,056	19,951	19,402
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**37,705**	**31,731**	**25,245**	**18,056**	**19,951**	**52,364**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**2,728,518**	**2,639,941**	**2,409,432**	**1,976,681**	**2,132,867**	**1,977,130**
1001: General Fund	**Net Balance**	**Total Program**	**(2,728,518)**	**(2,639,941)**	**(2,409,432)**	**(1,976,681)**	**(2,132,867)**	**(1,977,130)**

Program Description:
The Fleet Maintenance Division is responsible for the maintenance and repairs of the County's vehicle and equipment fleet. The Fleet Maintenance Division maintains all County-owned pool vehicles and manages and oversees the purchase and eventual retirement/surplus of all County-owned vehicles, heavy trucks, off-highway equipment, and fire apparatus.

Accomplishments:

- Inspected and serviced all County Fire equipment.
- Maintained over 350 vehicles and equipment units.
- Auctioned retired equipment and vehicles.
- Continued processes in Oracle Enterprise Resource Planning (ERP) system and previously existing CAMS Fleet Maintenance software system.
- Hired one Heavy Equipment Mechanic (3/2025) to fill vacated Equipment Mechanic Supervisor position (2/2025 retirement). Hiring one heavy Equipment Mechanic to fill vacancy left by this promotion.
- Managed the Public Works Department Safety Training program as Department Safety Representative.
- Received and put into service for Roads division: one Vactor sewer/culvert cleaner truck, two road sanders, two 5-7-yd. 2-axle patch trucks, five crew trucks in different configurations (all equipped with snowplows).
- Purchased and put into service one K3500 Chevy Animal Control truck and three Chevy 4wd Pursuit Tahoes for Sheriff's Office.
- Purchased and put into service replacement vehicles (three Chevy Equinoxes, two Chevy Traverses, one Chevy Tahoe, two Ford Transit T-350 wheelchair accessible vans) for HHSA & Transit.
- Purchased and put into service one Chevy K2500 4x4 pickup for Ag Commissioner Wildlife Services and one Ford F-150 Weight and Measures truck.
- Continued moving forward with the new Fire Equipment Replacement Plan, purchasing and putting into service two Type-6 patrol engines, three Chevy K2500 pickups, one Ram 3500HD 4x4 Stake bed. Ordered two 2025 Type-6 patrol engines and one Type-2 1500-gallon tanker/pumper for County Fire.
- Installed motorized door openers on all shop bay roll-up doors. Replaced two vehicle lifts with higher-rated units to enable more efficient truck servicing.
- Replaced leaking roof of east side of Fleet Maintenance building and installed new gutters to replace deteriorated previously existing gutters.
- Replaced barcode parts scanner with current model which communicates with contemporary software packages.

Goals and Objectives for Fiscal Year:

- Continue Mechanic succession plan to ensure future continuity of service quality, procedures and knowledge, simultaneously reducing sublet expenses, through training and education/certification.
- Perform maintenance and as needed, replacement of shop overhead heater units and evaporative coolers.
- Continue to update and increase Fleet technicians' skills and knowledge through training and seminars to improve diagnostic and repair processes, including continued cross-training internally.
- Continue replacement of vehicles and equipment that have reached their targeted life cycle.
- Continue auction sales of decommissioned/retired equipment.

- Review vehicle category rates (per-mile maintenance charges) and adjust to current vehicle cost-of-maintenance and CPI to ensure accuracy of Fleet Maintenance revenue. Revise/adjust departments' contributions to Replacement Funds to meet current, increased replacement costs of new vehicles and equipment. Continue review process for right-sizing of the County Fleet by department.

Other Departmental Funds

7702 - Fire Department Vehicle Replacement Fund
Motor pool depreciation/replacement charges billed to the County Fire Department are accumulated in this fund for replacement of County fire apparatus.

7703 - Vehicle Replacement Fund:
Motor pool depreciation/replacement charges billed to departments are accumulated in this fund for replacement of all non-fire County vehicles except those in HHSA.

Requested Changes:

Recommended Changes:
Maintenance – Equipment increased $155,694 between what was Requested and what now is Recommended to balance the fund following the reduction in Cost Allocation Overhead Transfer and General Insurance. No other significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 170 - Fleet

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	48222: Recorder - Over & Short	No Program	0	0	0	0	0	0
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
1001: General Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
7700: Fleet Maintenance	44201: Interest From Investments	No Program	10,000	10,000	10,000	23,224	25,251	52,097
7700: Fleet Maintenance	48189: Miscellaneous Revenue Account	No Program	0	0	40,000	6	83,845	16,320
7700: Fleet Maintenance	48251: Gain On Sale Of Fixed Assets	No Program	0	0	0	0	130	0
7700: Fleet Maintenance	49101: Transfer In - General	No Program	0	0	0	0	0	180,000
7700: Fleet Maintenance	49162: Interdepartmental Services Revenue	No Program	2,069,028	2,069,028	2,069,028	1,622,586	1,450,517	1,336,974
7700: Fleet Maintenance	**49999: Beginning Fund Balance**	**No Program**	**84,836**	**84,836**	**276,650**	**0**	**0**	**0**
7700: Fleet Maintenance	**Revenue: Total Revenues**	**Total Program**	**2,163,864**	**2,163,864**	**2,395,678**	**1,645,816**	**1,559,743**	**1,585,391**
7700: Fleet Maintenance	51111: Regular salaries and wages	No Program	457,506	457,506	449,866	318,531	311,376	325,794
7700: Fleet Maintenance	51112: Extra Help	No Program	0	0	5,000	0	0	4,617
7700: Fleet Maintenance	51115: Overtime	No Program	1,000	1,000	1,000	968	737	1,433
7700: Fleet Maintenance	51116: Overtime Straight to Extra Straight Hours	No Program	200	200	200	15	190	146
7700: Fleet Maintenance	**51200: Add Pay**	**Total Program**	**6,543**	**6,543**	**2,950**	**5,556**	**7,096**	**8,065**
7700: Fleet Maintenance	**52000: Other Employment Benefits**	**Total Program**	**322,861**	**327,559**	**318,793**	**240,249**	**211,581**	**212,025**
7700: Fleet Maintenance	**50000: Salaries and Benefits**	**Total Program**	**788,110**	**792,808**	**777,809**	**565,319**	**530,979**	**552,080**
7700: Fleet Maintenance	60101: Uniforms / Clothing	No Program	6,000	6,000	3,600	4,670	2,305	2,642
7700: Fleet Maintenance	60102: Food	No Program	1,200	1,200	1,000	1,147	1,317	986
7700: Fleet Maintenance	60106: Pre-Employment and Qualification Testing Expenses	No Program	200	200	1,000	0	0	460
7700: Fleet Maintenance	60111: Training and Seminars	No Program	5,000	5,000	2,500	3,496	4,849	0
7700: Fleet Maintenance	60121: Meals	No Program	0	0	0	473	0	0
7700: Fleet Maintenance	60122: Lodging	No Program	1,200	1,200	1,200	1,228	769	0
7700: Fleet Maintenance	60124: Transportation - Employee	No Program	100	100	0	45	75	56
7700: Fleet Maintenance	60131: Maintenance - Equipment	No Program	652,000	807,694	379,897	477,876	306,510	396,269
7700: Fleet Maintenance	60132: Maintenance - Buildings and Improvements	No Program	20,000	20,000	100,000	12,992	2,190	6,057
7700: Fleet Maintenance	60153: Special Departmental Supplies	No Program	30,000	30,000	38,865	24,587	21,386	21,696
7700: Fleet Maintenance	60155: Small Tools	No Program	30,000	30,000	14,000	25,011	8,994	14,178
7700: Fleet Maintenance	60181: Medical and Laboratory Expenses	No Program	2,100	2,100	1,250	1,895	2,036	1,462
7700: Fleet Maintenance	60191: Memberships	No Program	500	500	500	140	195	441
7700: Fleet Maintenance	60201: Miscellaneous Expense	No Program	0	0	0	0	0	256
7700: Fleet Maintenance	60211: Copy Machine Expense	No Program	2,500	2,500	1,000	1,570	880	605
7700: Fleet Maintenance	60213: Office Supplies	No Program	1,600	1,600	1,000	1,060	614	587
7700: Fleet Maintenance	60214: Postage	No Program	10	10	10	9	94	19
7700: Fleet Maintenance	60215: Janitorial Supplies	No Program	1,000	1,000	0	660	0	0
7700: Fleet Maintenance	60301: General Professional Services	No Program	5,000	5,000	234,150	1,632	0	10,297
7700: Fleet Maintenance	60314: Vehicle Repair Services	No Program	260,000	260,000	137,603	238,669	107,611	177,147

Mariposa County

Lineitem Worksheet - 170 - Fleet

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
7700: Fleet Maintenance	60321: Hazardous Material Disposal Services	No Program	5,000	5,000	1,000	3,026	323	1,609
7700: Fleet Maintenance	60381: Publications and Legal Notices	No Program	100	100	100	0	0	0
7700: Fleet Maintenance	60411: Telephone and Internet	No Program	1,500	1,500	1,500	749	1,325	765
7700: Fleet Maintenance	60412: Propane	No Program	10,000	10,000	10,000	6,048	5,305	14,234
7700: Fleet Maintenance	60413: Water and Sewer	No Program	1,000	1,000	1,000	0	0	0
7700: Fleet Maintenance	60414: Electricity	No Program	12,455	12,455	10,000	6,509	4,772	3,515
7700: Fleet Maintenance	60415: Garbage Disposal	No Program	4,800	4,800	10,000	1,692	9,567	8,484
7700: Fleet Maintenance	60421: Equipment Technology	No Program	1,000	1,000	0	447	0	0
7700: Fleet Maintenance	60431: Software	No Program	15,000	15,000	14,000	17,225	13,665	13,513
7700: Fleet Maintenance	60441: Fuel	No Program	5,000	5,000	5,000	3,349	4,763	6,475
7700: Fleet Maintenance	60601: Labor Compensation Expense	No Program	6,000	6,000	6,000	2,136	5,993	0
7700: Fleet Maintenance	60621: County Vehicle Expense	No Program	20,000	20,000	20,000	10,520	10,752	16,204
7700: Fleet Maintenance	**60000: Operating Expense**	**Total Program**	**1,100,265**	**1,255,959**	**996,175**	**848,861**	**516,289**	**697,956**
7700: Fleet Maintenance	70112: Improvements	No Program	60,000	60,000	160,000	0	0	0
7700: Fleet Maintenance	70211: General Equipment	No Program	0	0	120,000	99,943	0	0
7700: Fleet Maintenance	**70000: Fixed Assets**	**Total Program**	**60,000**	**60,000**	**280,000**	**99,943**	**0**	**0**
7700: Fleet Maintenance	80211: Departmental Overhead Transfer	No Program	0	0	0	0	0	13,997
7700: Fleet Maintenance	80221: Cost Allocation Overhead Transfer	No Program	82,391	7,360	214,229	189,803	214,319	92,263
7700: Fleet Maintenance	80231: General Insurance	No Program	133,098	47,737	127,465	34,843	131,688	112,522
7700: Fleet Maintenance	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**215,489**	**55,097**	**341,694**	**224,646**	**346,007**	**218,782**
7700: Fleet Maintenance	**Expense: Total Expenses**	**Total Program**	**2,163,864**	**2,163,864**	**2,395,678**	**1,738,768**	**1,393,275**	**1,468,817**
7700: Fleet Maintenance	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(92,952)**	**166,468**	**116,574**
7702: Fire Department Vehicle Replacement Fund	44201: Interest From Investments	No Program	40,000	40,000	40,000	48,602	66,168	17,589
7702: Fire Department Vehicle Replacement Fund	48195: Public Surplus Auction	No Program	5,000	5,000	0	0	0	0
7702: Fire Department Vehicle Replacement Fund	48251: Gain On Sale Of Fixed Assets	No Program	200,000	200,000	0	3,357	10,750	611,625
7702: Fire Department Vehicle Replacement Fund	48271: Replacement Revenue - Vehicle and Equipment	No Program	39,000	39,000	71,328	37,207	38,739	49,355
7702: Fire Department Vehicle Replacement Fund	48272: Depreciation Revenue - Vehicle and Equipment	No Program	100,000	100,000	44,000	121,480	99,092	55,302
7702: Fire Department Vehicle Replacement Fund	49101: Transfer In - General	No Program	0	0	0	0	546,850	0
7702: Fire Department Vehicle Replacement Fund	**49999: Beginning Fund Balance**	**No Program**	**1,299,088**	**1,299,088**	**2,058,482**	**0**	**0**	**0**
7702: Fire Department Vehicle Replacement Fund	**Revenue: Total Revenues**	**Total Program**	**1,683,088**	**1,683,088**	**2,213,810**	**210,646**	**761,598**	**733,871**
7702: Fire Department Vehicle Replacement Fund	70211: General Equipment	No Program	0	0	0	0	0	0
7702: Fire Department Vehicle Replacement Fund	70411: Staff Vehicles	No Program	0	0	0	164,953	891,986	0
7702: Fire Department Vehicle Replacement Fund	70412: Fire Vehicles	No Program	1,683,088	1,683,088	2,213,810	227,928	806,656	1,013,864
7702: Fire Department Vehicle Replacement Fund	**70000: Fixed Assets**	**Total Program**	**1,683,088**	**1,683,088**	**2,213,810**	**392,881**	**1,698,642**	**1,013,864**
7702: Fire Department Vehicle Replacement Fund	80111: Transfer Out - General	No Program	0	0	0	0	546,850	0
7702: Fire Department Vehicle Replacement Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**546,850**	**0**
7702: Fire Department Vehicle Replacement Fund	**Expense: Total Expenses**	**Total Program**	**1,683,088**	**1,683,088**	**2,213,810**	**392,881**	**2,245,492**	**1,013,864**
7702: Fire Department Vehicle Replacement Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(182,235)**	**(1,483,894)**	**(279,993)**

Mariposa County

Lineitem Worksheet - 170 - Fleet

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
7703: Vehicle Replacement Fund	48251: Gain On Sale Of Fixed Assets	No Program	0	0	0	14,392	46,199	18,045
7703: Vehicle Replacement Fund	48271: Replacement Revenue - Vehicle and Equipment	No Program	190,000	190,000	210,774	170,436	162,670	194,482
7703: Vehicle Replacement Fund	48272: Depreciation Revenue - Vehicle and Equipment	No Program	140,000	140,000	152,628	149,716	107,181	383,683
7703: Vehicle Replacement Fund	49101: Transfer In - General	No Program	0	0	26,000	25,585	0	175,664
7703: Vehicle Replacement Fund	**49999: Beginning Fund Balance**	**No Program**	**65,001**	**65,001**	**677,123**	**0**	**0**	**0**
7703: Vehicle Replacement Fund	**Revenue: Total Revenues**	**Total Program**	**395,001**	**395,001**	**1,066,525**	**360,129**	**316,050**	**771,874**
7703: Vehicle Replacement Fund	70411: Staff Vehicles	No Program	395,001	395,001	1,066,525	800,296	334,950	872,327
7703: Vehicle Replacement Fund	**70000: Fixed Assets**	**Total Program**	**395,001**	**395,001**	**1,066,525**	**800,296**	**334,950**	**872,327**
7703: Vehicle Replacement Fund	**Expense: Total Expenses**	**Total Program**	**395,001**	**395,001**	**1,066,525**	**800,296**	**334,950**	**872,327**
7703: Vehicle Replacement Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(440,167)**	**(18,901)**	**(100,453)**
7704: Heavy Equipment Replacement Fund	48271: Replacement Revenue - Vehicle and Equipment	No Program	0	0	0	0	0	0
7704: Heavy Equipment Replacement Fund	48272: Depreciation Revenue - Vehicle and Equipment	No Program	0	0	0	0	0	0
7704: Heavy Equipment Replacement Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
7704: Heavy Equipment Replacement Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**

Program Description:

The Grand Jury is composed of 11 individuals whose primary function is to examine all aspects of County and district government within the boundaries of Mariposa County. In addition, the Grand Jury can consider evidence for the possible indictment of persons suspected of criminal actions. The Grand Jury has the authority, with judicial approval, to retain an outside audit staff to conduct audits each year. An "audit" budget has been established separate from this budget to accommodate this and other County audit requirements.

Requested Changes:
No significant changes.

Recommended Changes:
Budget is recommended as requested. No change.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 205 - Grand Jury

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	60111: Training and Seminars	No Program	4,000	4,000	4,000	3,486	3,016	3,306
1001: General Fund	60154: Jury and Witness Expense	No Program	24,000	24,000	24,000	5,361	17,487	18,421
1001: General Fund	60211: Copy Machine Expense	No Program	1,000	1,000	1,000	375	607	383
1001: General Fund	60213: Office Supplies	No Program	500	500	500	695	337	45
1001: General Fund	60214: Postage	No Program	0	0	0	35	0	0
1001: General Fund	60318: Legal Services	No Program	0	0	0	35	9,604	0
1001: General Fund	60392: Rents and Leases - Buildings	No Program	12,120	12,120	10,100	11,110	12,120	12,120
1001: General Fund	60411: Telephone and Internet	No Program	1,200	1,200	1,200	1,189	1,211	1,198
1001: General Fund	60454: Capital Lease Interest	No Program	0	0	0	0	17	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**42,820**	**42,820**	**40,800**	**22,287**	**44,399**	**35,473**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**42,820**	**42,820**	**40,800**	**22,287**	**44,399**	**35,473**
1001: General Fund	**Net Balance**	**Total Program**	**(42,820)**	**(42,820)**	**(40,800)**	**(22,287)**	**(44,399)**	**(35,473)**

Program Description:

Mariposa County contracts with private attorneys to conduct indigent defense work on behalf of the County. Indigent defense attorneys handle all misdemeanor and felony filings and juvenile petitions in the absence of a formally declared attorney by the defendant.

Other Departmental Funds

3369 Sund-Pelosso Advance-DA
This fund accounts for a small reimbursement from the state for minor trial expenses such as the storage of evidence relating to the Sund-Pelosso homicide trial.

Requested Changes:
Legal services budget increased by $80K as a result of prior year experience and an increase in contracted attorney fees. No other significant changes.

Recommended Changes:
Budget is recommended as requested. No change.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 206 - Indigent Defense

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	48208: Juvenile Indigent Defense	No Program	75,764	75,764	73,918	75,764	73,918	70,226
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**75,764**	**75,764**	**73,918**	**75,764**	**73,918**	**70,226**
1001: General Fund	60213: Office Supplies	No Program	0	0	0	85	0	0
1001: General Fund	60318: Legal Services	No Program	800,000	800,000	770,120	664,958	794,245	577,434
1001: General Fund	**60000: Operating Expense**	**Total Program**	**800,000**	**800,000**	**770,120**	**665,044**	**794,245**	**577,434**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**800,000**	**800,000**	**770,120**	**665,044**	**794,245**	**577,434**
1001: General Fund	**Net Balance**	**Total Program**	**(724,236)**	**(724,236)**	**(696,202)**	**(589,280)**	**(720,327)**	**(507,208)**
3369: Sund-Pelosso Advance	48189: Miscellaneous Revenue Account	No Program	16,988	16,988	15,625	0	0	0
3369: Sund-Pelosso Advance	**49999: Beginning Fund Balance**	**No Program**	**1,012**	**1,012**	**4,283**	**0**	**0**	**0**
3369: Sund-Pelosso Advance	**Revenue: Total Revenues**	**Total Program**	**18,000**	**18,000**	**19,908**	**0**	**0**	**0**
3369: Sund-Pelosso Advance	60201: Miscellaneous Expense	No Program	18,000	18,000	19,908	16,988	15,908	0
3369: Sund-Pelosso Advance	**60000: Operating Expense**	**Total Program**	**18,000**	**18,000**	**19,908**	**16,988**	**15,908**	**0**
3369: Sund-Pelosso Advance	**Expense: Total Expenses**	**Total Program**	**18,000**	**18,000**	**19,908**	**16,988**	**15,908**	**0**
3369: Sund-Pelosso Advance	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(16,988)**	**(15,908)**	**0**

Program Description:
The child support program operates under Title IV-D of the Social Security Act with the vision that children can count on their parents for the financial, medical, and emotional support they need to be healthy and successful even when they live in different households. Legislation passed in September 1999 created the California Department of Child Support Services (CA DCSS) which oversees 47 local child support agencies that provide services to the public at the County level. The Mariposa County Department of Child Support Services regionalized with the Madera County Department of Child Support Services effective January 1, 2025, to create the Madera-Mariposa Regional Department of Child Support Services.

Child Support Services promotes economic stability for children whose parents live apart through family-center services by establishing parentage, requesting orders from the court for child and medical support, modifying child support orders, collecting and distributing child and spousal support payments, and assisting parents in removing barriers that prevent them from meeting their support obligations and increasing involvement in their children's lives.

Either parent or any guardian of a child can open a child support case whether or not there is an existing child support order, and a case can be automatically opened when a child receives public assistance. Having a case with Child Support Services creates a record of all child support payments, provides a neutral go-between for parents, and can help both parents avoid court and assist with navigating the child support system. Child Support Services staff act in the public interest and do not represent either side of a child support case.

All functions of the child support program are mandated by Federal and State law and, as such, this budget has no net County cost.

Accomplishments:

Performance - *Increased Child Support Collections and Payment Reliability*

- Cases with Support Orders Established 93.0% - 5.6% above the Statewide average of 87.4% - increased by 1.7% compared to last year.
- Total Collections Distributed $1,182,118 - Increase by $20,739 (1.7%) compared to last year.
- Collections on current support 68.5% - 5.8% above the Statewide average of 62.7% - Decrease by 3.2% compared to last year.
- Increased support to formerly aided families by $38,275 since Former Assistance Arrears Passthrough implemented May 2024 per Family Code 17504.2.
- Annual Performance Goal Setting and Tracking with monthly team performance meetings and single topics mini trainings based on staff feedback.
- Improved monthly Individual Performance Meeting format to include monthly goals and emphasize actions taken in a case to improve performance outcomes.

Customer Service - *Strengthened Customer Engagement by implementing new options for communicating with Customers*

- Utilized Holistic Case Management where a case is assigned to the same caseworker throughout the life of the child support case to promote consistency and connection leading to increased trust, rapport, and improved outcomes.
- Prioritized meeting customers where they are by offering multiple ways to access cases information and support: in person with walk-ins welcome; through Customer Connect web portal; and with options to contact their caseworker directly by phone, text message and email.

- In-house Call Center - Merced DCSS previously took Mariposa customer phone calls made to the statewide Child Support phone number, 866-901-3212. Starting February 2025, all calls from our customers are answered by Mariposa DCSS staff.
- Statewide Initiative - *Simplified Enrollment Process* an intuitive smart form available online that reduced the length of the application and simplified the language used to request information. The number of online applications completed and submitted increased, while significantly decreasing the number of abandoned online applications.
- Optional Statewide Initiative - Refined local processes to effectively use DocuSign giving customers the option to securely review and electronically sign child support documents and legal forms. Improved outcomes include the ability to discuss the forms in real-time with customers, shortened processing times, cost efficiency, and reduced mail processing.
- Statewide Initiative - Completed Uncollectable Debt Review of Public Assistance Cases in accordance with AB135 changes to Family Code Section 17400(a)(2)(c) eliminating past due child support for individuals whose state-owed debt is deemed uncollectible improving long-term program effectiveness by removing barriers for parents and reducing the enforcement workload on uncollectible debt.
- Statewide Initiative - implemented new Drivers' License Suspension Criteria (SB 1055) - Parents earning 70% or less than median income for the county they reside in shall not be included in license suspension list beginning January 2025. All child support holds on driver's licenses were released in December 2024 with the aim to provide a fresh start.
- Statewide Initiative - Implemented extended payment relief for Parents Release of Incarceration (AB 1148) - Repayment window for payments to resume extends to 1st day of 10th month after release from incarceration.

Trainings - *Retention and Development of Child Support Professionals*

- To facilitate the transition to a Holistic Case Management model, all Child Support Specialists trained and gained experience necessary to complete all case functions, previously separated into pre-order and post-order caseloads. Staff are more versatile, adaptable, and empowered to find solutions.
- Live virtual training by CA DCSS Statewide Training: All staff have completed Safer Access to Child Support for Victims of Domestic Violence Training (1 week) and Qualified Witness Training (2 days) and Trainer Skill Builder (1 week).
- All Child Support staff completed the Adult Mental Health First Aid (MHFA) course by Mariposa County Behavioral Health and Recovery Services.
- Child Support Specialist III completed Merced College's 10-course Customer Service Academy.
- Staff attended the annual Western Intergovernmental Child Support Engagement Council's (WICSEC) Annual Conference in October.
- Staff attended the annual Child Support Director's Association Annual Training Conference & Expo in May.
- Regional Director attended statewide, regional, national and directors' association meetings and served on committees at the state level.

Goals and Objectives for Fiscal Year:

Current Child Support Obligations

- Payment Reliability - Increase Total Collections Distributed and maintain high percentage of collections on Current Support Obligations.

- Decrease number of days from case opening to court order and first payment - Finish e-Filing implementation with Mariposa Superior Court.
- Statewide initiative to implement Advance Flexibility, Efficiency and Modernization Standards (FEM Final Rule requirements) - By ensuring that child support orders accurately reflect a parent's ability to pay. These changes can improve the fairness of child support orders, enhance enforcement efficiency, and ultimately secure better outcomes for children.

Child Support Arrears

- Increase the percentage of Cases with Payments to Arrears during the fiscal year.
- Develop processes to use available data from new CA DCSS Tableau Dashboards to prioritize casework.
- Identify and notify eligible parents about the Child Support Debt Reduction Program, which provides the opportunity to reduce the amount of past-due child support owed to the government based on parents' ability to pay. Arrears are owed to the government if the parent ordered to pay support was not paying court-ordered child support while their children received public assistance (cash aid).

Family-Center Services

- Build partnerships - Provide referrals to other government agencies and community-based organizations to address underlying reasons for non-payment and facilitate effective co-parenting.
- Ensure staff receive training and development opportunities so they are prepared for the coming changes to the child support program.

Other Department Funds

3371 Child Support Advance
Funding from federal and state governments is deposited into this fund and then transferred out to the Child Support Services operating budget unit once actual expenditures are known. These transfers generally occur on a quarterly basis.

Requested Changes:

Child Support Services receives funding from state and federal sources and has a zero net impact on the General Fund.

Recommended Changes:
No significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 207 - Child Support Services
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	44201: Interest From Investments	No Program	1,000	1,000	1,000	14,904	7,255	0
1001: General Fund	49101: Transfer In - General	No Program	727,977	727,977	1,120,846	647,539	224,960	599,960
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**728,977**	**728,977**	**1,121,846**	**662,443**	**232,215**	**599,960**
1001: General Fund	51111: Regular salaries and wages	No Program	361,701	361,701	342,576	287,125	293,632	288,530
1001: General Fund	51115: Overtime	No Program	6,000	6,000	5,000	1,721	5,172	457
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	525	0	0
1001: General Fund	**51200: Add Pay**	**Total Program**	**1,410**	**1,410**	**600**	**588**	**600**	**350**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**243,809**	**247,525**	**232,285**	**194,585**	**193,579**	**205,876**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**612,920**	**616,636**	**580,461**	**484,543**	**492,983**	**495,212**
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	100	100	100	154	49	28
1001: General Fund	60111: Training and Seminars	No Program	5,200	5,200	5,180	2,707	2,974	2,985
1001: General Fund	60121: Meals	No Program	500	500	470	484	284	368
1001: General Fund	60122: Lodging	No Program	2,700	2,700	2,530	2,369	1,268	1,846
1001: General Fund	60123: Mileage	No Program	0	0	0	434	417	0
1001: General Fund	60124: Transportation - Employee	No Program	0	0	60	0	15	63
1001: General Fund	60131: Maintenance - Equipment	No Program	500	500	500	0	0	0
1001: General Fund	60132: Maintenance - Buildings and Improvements	No Program	1,500	1,500	1,500	0	0	1,497
1001: General Fund	60153: Special Departmental Supplies	No Program	0	0	96,527	0	0	0
1001: General Fund	60191: Memberships	No Program	500	500	500	484	484	484
1001: General Fund	60201: Miscellaneous Expense	No Program	2,500	2,500	2,500	639	1,580	857
1001: General Fund	60211: Copy Machine Expense	No Program	0	0	0	0	0	269
1001: General Fund	60213: Office Supplies	No Program	3,011	3,011	4,000	1,226	1,977	5,020
1001: General Fund	60214: Postage	No Program	1,500	1,500	1,500	793	1,046	938
1001: General Fund	60301: General Professional Services	No Program	1,000	1,000	1,040	50	90	40
1001: General Fund	60351: Fees and Permits	No Program	0	0	0	0	92	0
1001: General Fund	60381: Publications and Legal Notices	No Program	0	0	500	0	0	0
1001: General Fund	60421: Equipment Technology	No Program	2,000	0	5,000	6,929	0	0
1001: General Fund	60431: Software	No Program	0	0	0	0	356	0
1001: General Fund	60441: Fuel	No Program	1,000	1,000	1,000	266	224	216
1001: General Fund	60455: Interest Expense	No Program	1,000	0	1,000	0	0	0
1001: General Fund	60508: Client - Community Education and Engagement	No Program	1,000	1,740	1,500	0	0	0
1001: General Fund	60621: County Vehicle Expense	No Program	1,200	1,200	1,000	1,135	(182)	589
1001: General Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	0	0	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**25,211**	**22,951**	**126,407**	**17,670**	**10,674**	**15,199**

Mariposa County

Lineitem Worksheet - 207 - Child Support Services

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	80111: Transfer Out - General	No Program	1,440	1,440	1,440	960	4,320	0
1001: General Fund	80221: Cost Allocation Overhead Transfer	No Program	72,199	74,260	40,545	40,635	39,874	65,788
1001: General Fund	80231: General Insurance	No Program	17,207	13,690	15,124	10,199	13,610	11,110
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**90,846**	**89,390**	**57,109**	**51,794**	**57,804**	**76,898**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**728,977**	**728,977**	**763,977**	**554,007**	**561,461**	**587,310**
1001: General Fund	**Net Balance**	**Total Program**	**0**	**0**	**357,869**	**108,435**	**(329,246)**	**12,650**
3371: Child Support Services Fund	45401: Child Support Service - State	No Program	247,512	247,512	225,066	226,629	237,724	189,551
3371: Child Support Services Fund	46122: Child Support Advance - Federal	No Program	480,465	480,465	434,872	338,433	448,144	410,409
3371: Child Support Services Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**460,908**	**0**	**0**	**0**
3371: Child Support Services Fund	**Revenue: Total Revenues**	**Total Program**	**727,977**	**727,977**	**1,120,846**	**565,062**	**685,868**	**599,960**
3371: Child Support Services Fund	80111: Transfer Out - General	No Program	727,977	727,977	1,120,846	647,539	224,960	599,960
3371: Child Support Services Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**727,977**	**727,977**	**1,120,846**	**647,539**	**224,960**	**599,960**
3371: Child Support Services Fund	**Expense: Total Expenses**	**Total Program**	**727,977**	**727,977**	**1,120,846**	**647,539**	**224,960**	**599,960**
3371: Child Support Services Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(82,477)**	**460,908**	**0**

Program Description:
The Office of the District Attorney was established by the Constitution of the State of California, Government Code Section 26500, to initiate and conduct on behalf of the people all prosecutions for public offenses.

The District Attorney is a County-wide elected official (currently appointed by the Board of Supervisors) who serves a four-year term. The District Attorney may sponsor, supervise, or participate in projects and/or programs to improve the administration of justice and crime prevention

---

Accomplishments:

- Increased electronic storage to reduce paper waste, including increased digitalization and archiving of legacy files
- Continued development and implementation of policies and procedures to increase work product efficiencies and more effective service to the public
- Added additional facility safety improvements and upgrades
- Partnered with Health & Human Services Agency (HHSA) for Investigation and prosecution of Welfare Fraud Investigations
- Successfully implemented race blind charging to be compliant with new legislative requirements.
- Successfully implemented new tech programs including Guardian, Pryme Infil, Axon, I-Subp, and Justice Premier to maximize efficiency and reduce costs long term

---

Goals and Objectives for Fiscal Year:

- See that justice is achieved, that criminal laws are fully and fairly enforced, and that victims are well served
- Explore strategies for filling vacancies with qualified candidates
- Continue working toward paperless processes with the Mariposa County Superior Court
- Collaborate with Human Resources on the creation and allocation of new classifications in the District Attorney's Office, including Chief District Attorney Investigator and Sr. Admin Analyst
- Update camera system to National Defense Authorization Act (NDAA) compliant system
- Procure and implement body worn cameras for District Attorney Investigators for field operations
- Explore Task Force partnerships to better accomplish goals in resource limited areas expand our networking with neighboring counties
- Work with justice partners to implement required legislation such as race blind charging and prop 36
- Explore and implement technology to streamline efficiency and compensate for personnel issues

---

Other Department Funds

3325 DA Asset Forfeiture

Funds received from the sale of confiscated property collected during criminal investigations are deposited into this fund. Money may be used to purchase items specifically related to criminal investigation activities.

3365 Department of Justice-DA

Money is collected from specific court fines and deposited into this fund to offset the costs of court ordered blood tests.

3369 Sund-Pelosso Advance-DA

This fund for a small reimbursement from the state for minor trial expenses such as the storage of evidence relating to the Sund-Pelosso homicide trial has been moved to department 206, Indigent Defense/Administration.

3437 State Parole DA Sec 30027

This fund was established in Fiscal Year 2011-12 to account for funding included in the 2011 Realignment pertaining to local law enforcement. Specifically, this funding is to alleviate costs associated with the revocation proceedings involving persons subject to State parole. The funding may be used by the District Attorney and by the Public Defender.

Requested Changes:

The District Attorney's Office has again requested the creation and implementation of a Chief District Attorney Investigator classification, replacing one allocation planned. An Information System Specialist classification has also been requested, with one allocation planned.

This year's requested position changes are to be able to comply with ever-changing State laws/legislature/standards requirements. The District Attorney's Office is requesting incremental increases in expenditure lines to align with actuals and to offset increased training and equipment costs associated with filling several vacancies.

Recommended Changes:

The District Attorney Department decreased net impact on the General Fund by 13.6% or $289,430 due to the following changes between what was Requested and what now is Recommended. Staffing reductions were significant in support of the County's efforts to reduce overall staffing levels in FY26.

Salaries and benefits decreased $269,682 due to freezing the requested Information Systems Specialist, Office Assistant I/II, and Legal Secretary I/II. In addition, the Assistant District Attorney budget for hiring was delayed to January 1, 2026. These changes were offset slightly by an increase in cost for the third District Attorney Investigator salary of 50% in the General Fund, where it was previously funded 100% in the Health and Human Services Agency budget.

Operating expenses decreased $10,000 to further support closing the General Fund gap.

Mariposa County

Lineitem Worksheet - 212 - District Attorney

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	45281: Public Safety (Sales Tax) - State	No Program	115,000	115,000	115,000	88,784	0	0
1001: General Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	0	9,416	0
1001: General Fund	49101: Transfer In - General	No Program	189,266	189,266	156,981	67,729	31,899	47,024
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**304,266**	**304,266**	**271,981**	**156,513**	**41,315**	**47,024**
1001: General Fund	51111: Regular salaries and wages	No Program	1,099,952	915,922	988,302	725,936	839,587	878,244
1001: General Fund	51112: Extra Help	Mariposa Victim Witness Grant	0	0	0	0	863	0
1001: General Fund	51112: Extra Help	No Program	0	0	12,500	20,030	10,083	3,767
1001: General Fund	51115: Overtime	No Program	5,000	5,000	5,000	4,693	10,359	4,015
1001: General Fund	**51200: Add Pay**	**Total Program**	**22,874**	**32,790**	**15,007**	**15,332**	**10,452**	**6,192**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**716,021**	**620,453**	**613,392**	**462,171**	**536,155**	**513,322**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**1,843,847**	**1,574,165**	**1,634,201**	**1,228,161**	**1,407,499**	**1,405,541**
1001: General Fund	60101: Uniforms / Clothing	No Program	1,000	1,000	750	750	776	229
1001: General Fund	60102: Food	No Program	0	0	300	279	0	0
1001: General Fund	60103: Safety Equipment	No Program	15,000	15,000	13,000	11,026	11,256	10,241
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	1,500	1,500	2,000	1,886	854	159
1001: General Fund	60111: Training and Seminars	No Program	10,000	5,000	6,500	2,225	6,507	4,488
1001: General Fund	60112: Post Training	No Program	7,000	7,000	7,000	1,848	5,573	915
1001: General Fund	60121: Meals	No Program	5,000	5,000	3,500	1,520	3,444	1,776
1001: General Fund	60122: Lodging	No Program	15,000	10,000	14,000	6,598	13,355	7,239
1001: General Fund	60123: Mileage	No Program	4,000	4,000	3,250	1,684	1,918	863
1001: General Fund	60124: Transportation - Employee	No Program	1,250	1,250	500	24	1,066	1,206
1001: General Fund	60125: Employee Expense Report Over/Short	No Program	0	0	0	0	0	0
1001: General Fund	60152: Emergency Response Supplies	No Program	3,000	3,000	3,000	0	1,214	0
1001: General Fund	60154: Jury and Witness Expense	No Program	5,000	5,000	1,000	0	725	193
1001: General Fund	60157: Ammunition	No Program	7,000	7,000	5,000	5,000	4,993	0
1001: General Fund	60181: Medical and Laboratory Expenses	No Program	3,500	3,500	3,500	1,730	4,155	4,640
1001: General Fund	60191: Memberships	No Program	10,000	10,000	10,000	5,420	7,106	10,163
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	21	(27)	(849)
1001: General Fund	60211: Copy Machine Expense	No Program	3,000	3,000	3,000	1,204	2,898	2,363
1001: General Fund	60213: Office Supplies	No Program	7,000	7,000	5,550	2,463	6,382	9,455
1001: General Fund	60214: Postage	No Program	700	700	700	46	861	1,217
1001: General Fund	60216: Storage - File, Furniture, and Equipment	No Program	0	0	0	0	37	4,801
1001: General Fund	60301: General Professional Services	No Program	15,000	15,000	13,700	2,331	17,372	20,129
1001: General Fund	60381: Publications and Legal Notices	No Program	10,500	10,500	10,500	7,335	8,879	11,636
1001: General Fund	60391: Rents and Leases - Equipment	No Program	200	200	200	204	142	35
1001: General Fund	60411: Telephone and Internet	No Program	11,000	11,000	11,400	9,389	9,519	6,165
1001: General Fund	60421: Equipment Technology	No Program	8,000	8,000	7,550	3,200	13,674	19,422

Mariposa County

Lineitem Worksheet - 212 - District Attorney

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60431: Software	No Program	10,000	10,000	5,500	5,228	5,341	3,069
1001: General Fund	60441: Fuel	No Program	10,000	10,000	8,000	4,081	7,404	3,947
1001: General Fund	60621: County Vehicle Expense	No Program	65,000	65,000	54,505	43,111	47,526	13,866
1001: General Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	0	411	(7)
1001: General Fund	**60000: Operating Expense**	**Total Program**	**228,650**	**218,650**	**193,905**	**118,602**	**183,361**	**137,360**
1001: General Fund	70211: General Equipment	No Program	0	0	0	0	7,483	0
1001: General Fund	70411: Staff Vehicles	No Program	0	0	0	0	0	22,778
1001: General Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**7,483**	**22,778**
1001: General Fund	80111: Transfer Out - General	No Program	0	0	0	0	0	98,702
1001: General Fund	80231: General Insurance	No Program	55,249	45,501	41,221	29,009	31,013	31,902
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**55,249**	**45,501**	**41,221**	**29,009**	**31,013**	**130,604**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**2,127,746**	**1,838,316**	**1,869,327**	**1,375,773**	**1,629,357**	**1,696,283**
1001: General Fund	**Net Balance**	**Total Program**	**(1,823,480)**	**(1,534,050)**	**(1,597,346)**	**(1,219,260)**	**(1,588,042)**	**(1,649,259)**
3325: DA Asset Forfeiture	44201: Interest From Investments	No Program	120	120	80	191	203	38
3325: DA Asset Forfeiture	48189: Miscellaneous Revenue Account	No Program	0	0	0	0	8,072	0
3325: DA Asset Forfeiture	**49999: Beginning Fund Balance**	**No Program**	**5,161**	**5,161**	**7,914**	**0**	**0**	**0**
3325: DA Asset Forfeiture	**Revenue: Total Revenues**	**Total Program**	**5,281**	**5,281**	**7,994**	**191**	**8,274**	**38**
3325: DA Asset Forfeiture	60103: Safety Equipment	No Program	5,281	5,281	4,000	2,878	2,096	0
3325: DA Asset Forfeiture	60201: Miscellaneous Expense	No Program	0	0	719	0	0	0
3325: DA Asset Forfeiture	60421: Equipment Technology	No Program	0	0	3,275	0	554	383
3325: DA Asset Forfeiture	**60000: Operating Expense**	**Total Program**	**5,281**	**5,281**	**7,994**	**2,878**	**2,649**	**383**
3325: DA Asset Forfeiture	**Expense: Total Expenses**	**Total Program**	**5,281**	**5,281**	**7,994**	**2,878**	**2,649**	**383**
3325: DA Asset Forfeiture	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(2,687)**	**5,625**	**(346)**
3365: Department Of Justice-DA	43008: PC1463.14(A) Lab Collection	No Program	500	500	600	380	940	671
3365: Department Of Justice-DA	44201: Interest From Investments	No Program	0	0	50	293	288	159
3365: Department Of Justice-DA	**49999: Beginning Fund Balance**	**No Program**	**11,859**	**11,859**	**11,320**	**0**	**0**	**0**
3365: Department Of Justice-DA	**Revenue: Total Revenues**	**Total Program**	**12,359**	**12,359**	**11,970**	**673**	**1,228**	**830**
3365: Department Of Justice-DA	60181: Medical and Laboratory Expenses	No Program	12,359	12,359	11,970	0	0	0
3365: Department Of Justice-DA	**60000: Operating Expense**	**Total Program**	**12,359**	**12,359**	**11,970**	**0**	**0**	**0**
3365: Department Of Justice-DA	**Expense: Total Expenses**	**Total Program**	**12,359**	**12,359**	**11,970**	**0**	**0**	**0**
3365: Department Of Justice-DA	**Net Balance**	**Total Program**	**0**	**0**	**0**	**673**	**1,228**	**830**
3369: Sund-Pelosso Advance	48189: Miscellaneous Revenue Account	No Program	0	0	0	0	15,908	25,316
3369: Sund-Pelosso Advance	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**15,908**	**25,316**
3369: Sund-Pelosso Advance	60201: Miscellaneous Expense	No Program	0	0	0	0	0	14,436
3369: Sund-Pelosso Advance	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**14,436**
3369: Sund-Pelosso Advance	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**14,436**
3369: Sund-Pelosso Advance	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**15,908**	**10,880**
3437: State Parole DA	44201: Interest From Investments	No Program	2,200	2,200	1,400	3,563	3,454	1,776

Mariposa County

Lineitem Worksheet - 212 - District Attorney

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3437: State Parole DA	45306: Parole Revocation Proceed - State	No Program	24,000	24,000	24,000	24,387	39,318	44,358
3437: State Parole DA	**49999: Beginning Fund Balance**	**No Program**	**145,005**	**145,005**	**148,862**	**0**	**0**	**0**
3437: State Parole DA	**Revenue: Total Revenues**	**Total Program**	**171,205**	**171,205**	**174,262**	**27,950**	**42,772**	**46,135**
3437: State Parole DA	60111: Training and Seminars	No Program	15,000	15,000	15,000	0	973	5,710
3437: State Parole DA	60121: Meals	No Program	4,000	4,000	4,000	0	160	344
3437: State Parole DA	60122: Lodging	No Program	70,000	70,000	7,000	0	531	1,391
3437: State Parole DA	60124: Transportation - Employee	No Program	0	0	0	0	35	0
3437: State Parole DA	60421: Equipment Technology	No Program	24,314	24,314	76,143	0	0	4,959
3437: State Parole DA	60431: Software	No Program	57,891	57,891	70,010	23,291	9,855	8,725
3437: State Parole DA	**60000: Operating Expense**	**Total Program**	**171,205**	**171,205**	**172,153**	**23,291**	**11,554**	**21,129**
3437: State Parole DA	70221: Technological Equipment	No Program	0	0	2,109	2,109	0	0
3437: State Parole DA	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**2,109**	**2,109**	**0**	**0**
3437: State Parole DA	**Expense: Total Expenses**	**Total Program**	**171,205**	**171,205**	**174,262**	**25,399**	**11,554**	**21,129**
3437: State Parole DA	**Net Balance**	**Total Program**	**0**	**0**	**0**	**2,550**	**31,218**	**25,006**

Program Description:
This grant-funded program aids crime victims and witnesses of crime including the following mandatory services: crisis intervention, emergency assistance, referral counseling, follow-up counseling, property return, orientation to the California Criminal Justice System, court escort and support, status of cases, and notifications. Optional services that can be provided include employer and creditor intervention, transportation assistance, referrals for childcare, restitution assistance, witness notification, crime prevention and restraining order assistance. The role of the Victim Witness Assistance Program is to ensure that victims and witnesses of crime, who have suffered physical, financial, or emotional trauma, are informed of their rights and receive the assistance and protection to which they are entitled under the law.

Requested Changes:
With the exception of personnel expenses, the budget has not yet been developed for the Victim Witness program.

Recommended Changes:
The Victim Witness budget remains uncertain as new staff in the District Attorney's office work to understand grant funding availability and develop a plan for service delivery. As a placeholder, two employee allocations and offsetting revenue were budgeted. Funds can only be used if employees are hired, which will not occur until staff is able to obtain a better understanding of the situation.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 215 - Victim Witness

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	46111: County Victim Services - Federal	No Program	0	0	0	0	0	0
1001: General Fund	46112: Victim Witness OCJP - Federal	No Program	0	0	0	0	0	0
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
1001: General Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3215: Victim Witness Fund	44201: Interest From Investments	No Program	0	0	0	(3,689)	(4,944)	(2,752)
3215: Victim Witness Fund	46111: County Victim Services - Federal	Mariposa County Victim Grant	0	0	284,959	46,581	99,422	101,227
3215: Victim Witness Fund	46111: County Victim Services - Federal	No Program	0	46,581	0	0	0	40,636
3215: Victim Witness Fund	46112: Victim Witness OCJP - Federal	Mariposa Victim Witness Grant	0	0	262,818	0	98,317	102,265
3215: Victim Witness Fund	46112: Victim Witness OCJP - Federal	No Program	0	258,644	0	209,416	110,823	148,784
3215: Victim Witness Fund	49101: Transfer In - General	Mariposa Victim Witness Grant	0	0	0	0	0	0
3215: Victim Witness Fund	49101: Transfer In - General	Mariposa County Victim Grant	0	0	0	0	0	0
3215: Victim Witness Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**(130,973)**	**(157,074)**	**0**	**0**	**0**
3215: Victim Witness Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**174,252**	**390,703**	**252,308**	**303,618**	**390,160**
3215: Victim Witness Fund	51111: Regular salaries and wages	Mariposa Victim Witness Grant	0	0	120,299	47,621	105,728	102,521
3215: Victim Witness Fund	51111: Regular salaries and wages	Mariposa County Victim Grant	0	0	50,563	18,688	57,232	54,044
3215: Victim Witness Fund	51111: Regular salaries and wages	No Program	198,549	109,433	0	6,582	3,968	988
3215: Victim Witness Fund	51112: Extra Help	Mariposa Victim Witness Grant	0	0	0	0	6,954	4,598
3215: Victim Witness Fund	51112: Extra Help	No Program	0	0	0	48	4,774	3,440
3215: Victim Witness Fund	51115: Overtime	Mariposa Victim Witness Grant	0	0	0	115	132	0
3215: Victim Witness Fund	51115: Overtime	Mariposa County Victim Grant	0	0	0	280	291	0
3215: Victim Witness Fund	51115: Overtime	No Program	0	0	0	14	0	0
3215: Victim Witness Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	4	163	0
3215: Victim Witness Fund	**52000: Other Employment Benefits**	**Total Program**	**126,473**	**64,819**	**95,760**	**65,604**	**76,501**	**67,135**
3215: Victim Witness Fund	**50000: Salaries and Benefits**	**Total Program**	**325,022**	**174,252**	**266,622**	**138,957**	**255,743**	**232,726**
3215: Victim Witness Fund	60102: Food	Mariposa County Victim Grant	0	0	0	14	0	0
3215: Victim Witness Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	0	0	28	108
3215: Victim Witness Fund	60111: Training and Seminars	Mariposa Victim Witness Grant	0	0	3,000	1,074	1,483	3,107
3215: Victim Witness Fund	60111: Training and Seminars	No Program	0	0	0	0	1,449	1,309
3215: Victim Witness Fund	60121: Meals	Mariposa Victim Witness Grant	0	0	1,980	200	784	1,126
3215: Victim Witness Fund	60121: Meals	No Program	0	0	0	212	1,016	432
3215: Victim Witness Fund	60122: Lodging	Mariposa Victim Witness Grant	0	0	5,295	1,089	3,225	4,435
3215: Victim Witness Fund	60122: Lodging	No Program	0	0	0	1,452	5,384	1,510
3215: Victim Witness Fund	60123: Mileage	Mariposa Victim Witness Grant	0	0	500	0	768	515
3215: Victim Witness Fund	60123: Mileage	No Program	0	0	0	472	886	386
3215: Victim Witness Fund	60124: Transportation - Employee	Mariposa Victim Witness Grant	0	0	4,257	1,096	683	5,626

Mariposa County

Lineitem Worksheet - 215 - Victim Witness

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3215: Victim Witness Fund	60124: Transportation - Employee	No Program	0	0	0	0	3,650	1,770
3215: Victim Witness Fund	60125: Employee Expense Report Over/Short	Mariposa Victim Witness Grant	0	0	0	0	1	0
3215: Victim Witness Fund	60125: Employee Expense Report Over/Short	No Program	0	0	0	0	0	0
3215: Victim Witness Fund	60154: Jury and Witness Expense	Mariposa County Victim Grant	0	0	0	0	1,256	0
3215: Victim Witness Fund	60191: Memberships	Mariposa Victim Witness Grant	0	0	525	125	300	425
3215: Victim Witness Fund	60201: Miscellaneous Expense	Mariposa Victim Witness Grant	0	0	0	0	435	0
3215: Victim Witness Fund	60201: Miscellaneous Expense	No Program	0	0	0	1,073	750	825
3215: Victim Witness Fund	60211: Copy Machine Expense	Mariposa Victim Witness Grant	0	0	1,400	1,037	1,591	1,000
3215: Victim Witness Fund	60213: Office Supplies	Mariposa Victim Witness Grant	0	0	20,128	17,893	49,867	14,545
3215: Victim Witness Fund	60213: Office Supplies	Mariposa County Victim Grant	0	0	10,000	1,914	22,628	41,148
3215: Victim Witness Fund	60213: Office Supplies	No Program	0	0	0	3,839	6,084	2,497
3215: Victim Witness Fund	60214: Postage	Mariposa Victim Witness Grant	0	0	1,000	1,025	235	191
3215: Victim Witness Fund	60214: Postage	Mariposa County Victim Grant	0	0	0	0	134	0
3215: Victim Witness Fund	60214: Postage	No Program	0	0	0	0	275	0
3215: Victim Witness Fund	60215: Janitorial Supplies	Mariposa Victim Witness Grant	0	0	0	65	0	0
3215: Victim Witness Fund	60391: Rents and Leases - Equipment	No Program	0	0	0	0	116	29
3215: Victim Witness Fund	60392: Rents and Leases - Buildings	Mariposa Victim Witness Grant	0	0	18,644	15,183	10,661	17,494
3215: Victim Witness Fund	60392: Rents and Leases - Buildings	Mariposa County Victim Grant	0	0	0	0	2,861	0
3215: Victim Witness Fund	60411: Telephone and Internet	Mariposa Victim Witness Grant	0	0	4,700	1,530	3,663	3,394
3215: Victim Witness Fund	60411: Telephone and Internet	Mariposa County Victim Grant	0	0	1,000	970	720	645
3215: Victim Witness Fund	60414: Electricity	Mariposa Victim Witness Grant	0	0	1,200	298	405	497
3215: Victim Witness Fund	60414: Electricity	Mariposa County Victim Grant	0	0	100	43	78	50
3215: Victim Witness Fund	60421: Equipment Technology	Mariposa Victim Witness Grant	0	0	1,742	2,697	2,967	0
3215: Victim Witness Fund	60431: Software	Mariposa Victim Witness Grant	0	0	5,000	0	0	0
3215: Victim Witness Fund	60441: Fuel	Mariposa Victim Witness Grant	0	0	2,000	1,056	1,737	856
3215: Victim Witness Fund	60441: Fuel	Mariposa County Victim Grant	0	0	0	0	241	432
3215: Victim Witness Fund	60441: Fuel	No Program	0	0	0	0	0	1,367
3215: Victim Witness Fund	60514: Client - Animal Caretaking	Mariposa Victim Witness Grant	0	0	5,000	1,336	4,485	3,917
3215: Victim Witness Fund	60514: Client - Animal Caretaking	Mariposa County Victim Grant	0	0	1,500	1,099	99	84
3215: Victim Witness Fund	60514: Client - Animal Caretaking	No Program	0	0	0	34	24	0
3215: Victim Witness Fund	60518: Client - Clothing	Mariposa County Victim Grant	0	0	0	0	0	1,125
3215: Victim Witness Fund	60522: Client - Emergency Support	Mariposa Victim Witness Grant	0	0	2,500	15,021	0	417
3215: Victim Witness Fund	60522: Client - Emergency Support	Mariposa County Victim Grant	0	0	10,200	0	0	0
3215: Victim Witness Fund	60524: Client - Food	Mariposa Victim Witness Grant	0	0	0	0	53	0
3215: Victim Witness Fund	60535: Client - Temporary Housing	Mariposa Victim Witness Grant	0	0	1,110	0	0	0
3215: Victim Witness Fund	60552: Client - Fuel Transport	Mariposa Victim Witness Grant	0	0	0	12,763	0	0

Mariposa County

Lineitem Worksheet - 215 - Victim Witness

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3215: Victim Witness Fund	60553: Client - Travel Transport	Mariposa Victim Witness Grant	0	0	4,000	0	124	3,222
3215: Victim Witness Fund	60553: Client - Travel Transport	Mariposa County Victim Grant	0	0	10,100	0	0	0
3215: Victim Witness Fund	60621: County Vehicle Expense	Mariposa Victim Witness Grant	0	0	7,200	0	0	0
3215: Victim Witness Fund	60621: County Vehicle Expense	Mariposa County Victim Grant	0	0	0	449	0	0
3215: Victim Witness Fund	60621: County Vehicle Expense	No Program	0	0	0	3,589	3,987	3,657
3215: Victim Witness Fund	69999: Receivable from Employee – Calcard	Mariposa Victim Witness Grant	0	0	0	0	0	40
3215: Victim Witness Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	0	0	(40)
3215: Victim Witness Fund	**60000: Operating Expense**	**Total Program**	**0**	**0**	**124,081**	**88,647**	**135,134**	**118,142**
3215: Victim Witness Fund	80111: Transfer Out - General	Mariposa Victim Witness Grant	0	0	0	0	11,444	5,195
3215: Victim Witness Fund	80231: General Insurance	Mariposa Victim Witness Grant	0	0	0	0	7,258	7,969
3215: Victim Witness Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**18,702**	**13,164**
3215: Victim Witness Fund	**Expense: Total Expenses**	**Total Program**	**325,022**	**174,252**	**390,703**	**227,604**	**409,579**	**364,032**
3215: Victim Witness Fund	**Net Balance**	**Total Program**	**(325,022)**	**0**	**0**	**24,704**	**(105,962)**	**26,128**

Program Description:
The Sheriff is a constitutionally elected county official responsible for keeping the peace, protecting life and property, securing the courts, and operating the county jail. Department functions include emergency and all-hazards response, patrol, crime prevention, criminal investigations, county coroner services, acting as the county's public administrator, receiving and serving civil process papers, facilitating local Carrying a Concealed Weapon (CCW) Program, transporting incarcerated persons to court, and providing animal control services to Mariposa County.

The Mariposa County-elected Sheriff also serves as the County's Coroner, Public Administrator, Marshal, animal control administrator and Director of Emergency Services. Duties in these roles include conducting autopsies, establishing the identity of deceased persons, locating, and notifying family members of deceased persons, administering the estate of deceased residents without a will or family in California, maintaining courthouse security, operating an impound facility for domestic animals, and performing a variety of other administrative and enforcement duties related to the application of government, civil, penal and probate codes. The role of Director of Emergency Services provides oversight to the Office of Emergency Services (OES) with duties that include disaster preparedness and planning, response, and management of the County's Emergency Operations Center (EOC), which supports local response for mid to large-scale emergency operations county-wide.

Accomplishments:

- Completed MCSO's Law Enforcement Headquarters Operations Building - Fund Evaluation Scope of work/proposal (Vanir)
- Launched new Mark43 Computer-Aided Dispatch (CAD) & Records Management System (RMS) w/ full legacy data migration; Staff fully trained on new systems
- Completed update to existing county-wide Local Hazard Mitigation Plan (LHMP)
- Completed Training and Exercise Plan (TEP), including leadership training curriculum for supervisors/managers and Advanced Officer Training focusing on crisis intervention and de-escalation techniques
- Implementation of Individual Training Plan (ITP) program to be included in PowerReady annual performance evaluations
- Continued facility improvements to MCSO Dispatch Center, Operations building and Admin office building
- Successfully completed a Department of Justice (DOJ) California Law Enforcement Telecommunications System (CLETS) audit
- Outfitted all peace officers with updated vest carriers in accordance with the new law mandating the Conducted Energy Devices (CEDs) carried by deputies in uniform shall be carried in a holster on the side opposite the duty weapon (Penal Code 13660)
- Onboarded new Deputy Sheriff's to Patrol Bureau, new Dispatchers to Communications Bureau and new Deputy Recruits to local area Police Academy training
- Partnered with Human Resources (HR) to create Dispatch Supervisor position within the county's catalogue of positions/job descriptions
- ICS Team selected and trained to Advanced ICS levels
- Created an Organizational Change Management System to intake, process and track all changes proposed by staff, proposed by management, or mandated by law

---

Goals and Objectives for Fiscal Year:

- Embark on funding path, including seed funding, for Sheriff's Office Headquarters (HQ) to be located on previously purchased parcel
- Analyze and implement Organizational and Staffing Assessment/Study (AP Triton) recommendations through use of tracking matrix
- Restore Patrol Bureau staffing to pre-pandemic levels
- Obtain and fill Dispatch Supervisor position
- Partner with county admin to develop and implement five-year MCSO Fleet Vehicle Program to achieve cost savings and improve future fleet planning
- OES to apply for and obtain funding for MCSO Mobile Command trailer
- Implement updated Taser Program and equipment upgrade
- Upgrade Unmanned Aerial Vehicle (UAV aka drone) program to include enhanced capabilities for internal structure searching capabilities
- Continuing facility improvements due to deferred maintenance for the MCSO Dispatch Center/Operations building & Administration Office building
- Complete Mark43 CLIPs transition from TracNet CLETS access to access through Mark43; consolidate current systems and create single access point to CLETS
- Enhance Sheriff's Reserve Deputy Program and staffing numbers
- Complete six (6) POST mandated Dispatcher Basic Academy courses

---

Other Department Funds

3327 Sheriff Asset Forfeiture

Funds received from the sale of assets seized during criminal investigations are deposited into this fund and may be used to purchase items specifically related to criminal investigation activities.

3329 SLESF Fund

This fund was established as the Supplemental Law Enforcement Services Fund (SLESF) pursuant to the State Citizens Option for Public Safety (COPS) program. State revenue is posted to this fund and amounts are transferred to the Sheriff, Jail, and Probation operating budgets.

3353 RCCP Fund

The Rural County Crime Prevention (RCCP) fund was established to account for the $500,000 annual allocation received from the State through the Small and Rural County Sheriff Grant. To guarantee a dedicated revenue stream this funding is now tied to the Vehicle Registration Fee (VRF) that funds specific law enforcement programs including the Small and Rural County Sheriff Grants.

3358 DNA Identification Fund

Proposition 69, which was passed in November 2004, requires that a Deoxyribonucleic Acid (DNA) sample be collected for adults and juveniles convicted of any felony offense, sex offense, or arson offense, or any attempt to commit such an offense (not just felonies), and adults arrested for or charged with felony sex

offenses, murder, or voluntary manslaughter (or the attempt to commit such offenses) and that $1 be levied for every $10 in penalties. Money from these penalties is deposited into this fund and can be used to offset expenses related to DNA collections.

3376 Finger Print Identification
A portion of specific court fines designated by the California Penal Code are deposited into this fund for use in updating and purchasing fingerprint technology and equipment.

3382 Public Administrator Fund
The Sheriff serves as the Public Administrator. The Public Administrator is responsible for administering the estate of any County resident who dies without leaving a will or having family in California. The Public Administrator is governed under the Government Code, Civil Code, Penal Code, and Probate Code. This fund was established in Fiscal Year 2005-06 with money that was previously held in a trust fund from an estate with no identified heirs.

3387 Criminal Lab H&S 11372.5
Court fines specifically designated by Health & Safety (H&S) Code 11372.5 are collected and deposited into this fund for use in maintaining a criminalistics lab for the Sheriff.

3409 Automated Warrant System
Money is collected from specific fines and fees charged by the Court and then deposited into this fund for use in maintaining and upgrading the Automated Warrant System. The department uses Mark43 software to internally monitor their warrants.

3413 Sheriff - Civil Matters
This fund was established per California Government Code 26731. Ten dollars of any fee collected by the Sheriff's civil division is to be deposited into a separate fund and is for the exclusive use of the Sheriff's civil division.

3423 Sheriff Civil GC26746
This fund accounts for a processing fee of $12 that is assessed for each disbursement of money collected under a writ of attachment, execution, possession, or sale, but excluding any action by the local child support agency, for the establishment or enforcement of a child support obligation. All proceeds of this fee are to be deposited in a special fund and are to be expended to supplement the County's cost for vehicle fleet replacement and equipment, maintenance, and civil process operations.

3436 Cal-MMET Fund
This fund was established in Fiscal Year 2011-12 to account for grant funding provided by the State for the California Multi-Jurisdictional Methamphetamine Enforcement Team (Cal-MMET). Funding for this program is funded with Local Law Enforcement Services Account (LLESA) funds or State Sales Tax monies. This program is designed to combat the production and distribution of methamphetamine and the related chemical compounds and precursors used during manufacturing. Additionally, Cal-MMET encourages counties to aggressively reduce and ultimately remove methamphetamine and the criminal elements involved in the trafficking, manufacturing, and sales of the illegal substance throughout California. Special focus is to be on the safety and well being of children, and to remove them from these toxic environments.

3439 DEA Grant Fund
This fund was established to account for grant funding received through the Drug Enforcement Agency (DEA) for investigations related to drug enforcement. The revenue and appropriations for this grant were previously budgeted in the Sheriff's operating budget, but are now separated out for ease of accounting for grant expenditures.

3445 OES/HSGP Fund
This fund is also referred to as the Department of Homeland Security (DHS), Homeland Security Grant Program (HSGP), managed by the Sheriff's Office of Emergency Services. The OES personnel receive and account for these grants which require reporting and accounting in cycles different from the County's standard fiscal year. HSGP grant awards are given a 33-month performance period, which will span multiple county fiscal years.

3452 Emergency Planning Grant
This fund was established to manage Mariposa County's Office of Emergency Services (OES) budget. The revenue and appropriations for this grant was previously budgeted in the Fire (228) operating budget but is now a function of the Mariposa County Sheriff's Office. This is a 1:1 match grant, reimbursable for personnel costs within OES.

3453 School Resource Officer
This fund was established to provide one School Resource Officer through funding with the Mariposa County Unified School District (MCSD) and Health and Human Services Agency (HHSA).

3462 Public Safety Power Shutoff
This fund is closed. Government accounting rules require reporting for two additional years.

3605 High Frequency Grant
This fund is closed. Government accounting rules require reporting for two additional years.

3607 Officer Mental Health and Wellness Grant
This fund was established for a grant from the California Board of State and Community Corrections (BSCC), received in FY23, for improving officer wellness and expanding mental health sources.

3610 Off-Highway Motor Vehicle Act of 2003 Grant
This fund was established to track grant funding through California State Parks Off-Highway Motor Vehicle Recreation (OHMVR) Division's Grant Program. Revenue is used to reimburse off-highway vehicle patrol and provide aid and enforcement to off-highway riders in designated riding areas. The Sheriff's Office works in partnership with Bureau of Land Management (BLM) and US Forest Service to enhance this public safety service.

3647 Local Hazard Mitigation Plan (LHMP) Update 2025
FEMA's Hazard Mitigation Grant Program provides funding to state, local, tribal, and territorial governments to aid in the development of hazard mitigation plans and/or rebuild in a way that reduces, or mitigates, future disaster losses in their communities. This grant funding is available after a presidentially declared disaster. The 22-23 Early Winter Storms, also known as DR-4683 and DR-4699, opened the opportunity for another round of pass-through grant funding from FEMA through CalOES. On behalf of Mariposa County, OES submitted a Planning application to update Mariposa County's Local Hazard Mitigation Plan, which is set to expire in June 2025. The $200,000 grant was awarded to Mariposa County and consists of a 25% cost share, which would provide reimbursement funding from the State up to $150,000. The contract for the update was awarded to AECOM in the amount of $49,950, which would make the County responsible for $12,487.50 of the contract amount.

4703 Enterprise Leased Vehicles
This fund is closed. Government accounting rules require reporting for two additional years.

Requested Changes:
Salaries and benefits increased by $925,000, including a request for an additional Dispatcher and a Dispatcher Supervisor, a $70,000 increase in extra help, and a $25,000 increase in overtime. Operating expenses decreased by $213,000 overall. Notable adjustments in operating expenses include a $59,000 decrease in safety equipment, a $45,000 increase in travel expenses, a $40,000 increase in medical and laboratory expenses, a $120,000 increase in software expenses, a $40,000 decrease in fuel, and a $339,000 decrease in County vehicle expenses.

Recommended Changes:
The Sheriff's Department decreased net impact on the General Fund by 2.8% or $547,083 due to changes made in the Sheriff, Boating Safety and Adult Detention divisions between what was Requested and what now is Recommended. This was accomplished by utilizing a portion of non-general funds, and acknowledging staff vacancies. Savings was offset by the addition of County Vehicle Expenses absent from the Requested Budget.

Transfers In increased by $200,000 due to $100,000 from fund 3353 RCCP and $100,000 from fund 3436 Cal-MMET.

Salaries and benefits decreased by $453,503 due to the decision to freeze the requested additional Dispatcher allocation, decreasing Overtime by $100,000 and Extra Help by $70,000, and an acknowledgement that several allocations will be vacant for a portion of the fiscal year while recruits are being trained.

Rents and Leases – Equipment decreased $175,000 and Transfers Out increased by $175,000 due to the need to pay for vehicle leases in the newly established fund 4703 Enterprise Leased Vehicles. County Vehicle Expense increased $340,000 to cover operating and maintenance costs previously not budgeted. Transfers Out increased by an additional $4,896 to cover a hangar lease at the Airport for equipment and vehicle storage.

All other changes were either not significant or were made to balance non-general funds.

Mariposa County

Lineitem Worksheet - 216 - Sheriff

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	42001: Animal Licenses	No Program	1,500	1,500	0	1,989	0	0
1001: General Fund	44201: Interest From Investments	No Program	25	25	0	27	0	0
1001: General Fund	45263: Post Training Funding - State	No Program	25,000	25,000	35,000	9,195	39,564	15,211
1001: General Fund	45281: Public Safety (Sales Tax) - State	No Program	1,035,000	1,035,000	1,035,000	799,056	1,321,839	1,269,900
1001: General Fund	46101: Forest Service Agreement - Federal	No Program	10,000	10,000	21,000	0	0	2,192
1001: General Fund	46102: OJP Bullet Proof Vest Partnership - Federal	No Program	7,500	7,500	5,500	10,231	22,277	6,331
1001: General Fund	46104: Domestic Violence #1 - Federal	No Program	0	0	0	0	218	362
1001: General Fund	46161: BLM Contract - Federal	No Program	9,000	9,000	12,000	0	18,000	18,000
1001: General Fund	47352: Civil Fees - Sheriff	No Program	12,000	12,000	12,000	20,328	0	0
1001: General Fund	47361: Animal Control Fees	No Program	9,000	9,000	7,250	12,366	132	0
1001: General Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	29,803	5,800	0
1001: General Fund	48222: Recorder - Over & Short	No Program	0	0	0	0	1	0
1001: General Fund	49101: Transfer In - General	No Program	2,042,753	2,242,753	2,203,291	1,253,770	207,089	309,718
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**3,151,778**	**3,351,778**	**3,331,041**	**2,136,764**	**1,614,920**	**1,621,714**
1001: General Fund	51111: Regular salaries and wages	No Program	4,850,851	4,738,599	4,477,648	3,522,568	4,280,338	3,925,769
1001: General Fund	51112: Extra Help	No Program	170,000	100,000	100,000	203,348	113,860	133,231
1001: General Fund	51115: Overtime	No Program	405,000	196,377	380,000	313,148	426,294	360,841
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	178	343	7,200
1001: General Fund	**51200: Add Pay**	**Total Program**	**468,475**	**468,475**	**309,750**	**302,337**	**338,548**	**304,206**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**4,038,431**	**3,975,803**	**3,740,201**	**3,028,705**	**3,538,628**	**3,089,400**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**9,932,757**	**9,479,254**	**9,007,599**	**7,370,283**	**8,698,011**	**7,820,646**
1001: General Fund	60101: Uniforms / Clothing	No Program	25,000	25,000	25,000	28,395	13,194	28,894
1001: General Fund	60102: Food	No Program	3,000	3,000	3,000	6,057	3,944	(115)
1001: General Fund	60103: Safety Equipment	No Program	140,000	140,000	199,165	157,361	29,705	100,030
1001: General Fund	60105: Employee Appreciation	No Program	0	0	0	0	295	0
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	7,000	7,000	2,000	6,770	1,775	1,958
1001: General Fund	60111: Training and Seminars	No Program	10,000	10,000	10,000	15,439	13,877	19,922
1001: General Fund	60112: Post Training	No Program	30,000	30,000	30,000	9,984	10,228	26,273
1001: General Fund	60113: Training In Service	No Program	8,000	8,000	8,000	0	0	0
1001: General Fund	60121: Meals	No Program	20,000	20,000	10,000	12,282	11,956	15,476
1001: General Fund	60122: Lodging	No Program	70,000	70,000	35,000	38,040	38,207	51,364
1001: General Fund	60123: Mileage	No Program	0	0	1,500	232	1,589	952
1001: General Fund	60124: Transportation - Employee	No Program	0	0	1,000	279	1,033	2,838
1001: General Fund	60125: Employee Expense Report Over/Short	No Program	0	0	0	24	0	0
1001: General Fund	60131: Maintenance - Equipment	No Program	20,000	20,000	20,000	2,208	1,010	2,989
1001: General Fund	60132: Maintenance - Buildings and Improvements	No Program	100,000	100,000	100,000	35,576	24,457	57,793
1001: General Fund	60153: Special Departmental Supplies	No Program	15,000	15,000	10,000	12,518	4,129	4,748
1001: General Fund	60181: Medical and Laboratory Expenses	No Program	160,000	160,000	120,000	89,565	74,688	88,542
1001: General Fund	60191: Memberships	No Program	8,500	8,500	8,500	6,929	6,446	7,428
1001: General Fund	60201: Miscellaneous Expense	No Program	10,000	10,000	10,000	8,099	5,297	9,861

Mariposa County

Lineitem Worksheet - 216 - Sheriff

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60211: Copy Machine Expense	No Program	10,000	10,000	10,000	6,581	9,441	6,954
1001: General Fund	60213: Office Supplies	No Program	35,000	35,000	50,000	25,300	38,581	65,666
1001: General Fund	60214: Postage	No Program	1,000	1,000	3,000	961	1,827	898
1001: General Fund	60215: Janitorial Supplies	No Program	2,500	2,500	5,000	978	2,219	4,257
1001: General Fund	60301: General Professional Services	No Program	110,000	110,000	100,000	113,140	106,829	74,907
1001: General Fund	60305: Technical Services	No Program	5,000	5,000	5,000	196	4,507	0
1001: General Fund	60322: Mutual Aid Law Enforcement	No Program	10,000	10,000	10,000	0	0	723
1001: General Fund	60323: Recruitment Services	No Program	5,500	5,500	5,500	0	1,061	0
1001: General Fund	60351: Fees and Permits	No Program	0	0	0	586	0	0
1001: General Fund	60371: Bank Fees	No Program	0	0	250	0	0	0
1001: General Fund	60381: Publications and Legal Notices	No Program	2,500	2,500	2,500	0	0	500
1001: General Fund	60391: Rents and Leases - Equipment	No Program	175,000	0	175,000	157,516	17,869	161,624
1001: General Fund	60392: Rents and Leases - Buildings	No Program	115,000	115,000	105,000	88,755	91,275	78,927
1001: General Fund	60411: Telephone and Internet	No Program	130,000	130,000	130,000	117,531	103,757	116,361
1001: General Fund	60412: Propane	No Program	11,000	11,000	11,000	8,001	8,230	9,969
1001: General Fund	60413: Water and Sewer	No Program	10,000	10,000	10,000	6,277	4,476	6,181
1001: General Fund	60414: Electricity	No Program	85,000	85,000	85,000	68,262	50,984	63,109
1001: General Fund	60415: Garbage Disposal	No Program	8,000	8,000	8,000	12,312	5,923	7,519
1001: General Fund	60421: Equipment Technology	No Program	25,000	25,000	72,891	21,872	62,586	111,865
1001: General Fund	60422: Equipment General	No Program	50,000	50,000	0	25,634	0	0
1001: General Fund	60431: Software	No Program	220,000	220,000	100,000	127,196	120,492	109,064
1001: General Fund	60441: Fuel	No Program	210,000	210,000	250,000	164,454	191,683	293,715
1001: General Fund	60503: Client - Community Safety Services	No Program	0	0	0	0	1,170	0
1001: General Fund	60504: Client - Coroner Transports	No Program	15,000	15,000	15,000	8,575	7,820	10,490
1001: General Fund	60508: Client - Community Education and Engagement	No Program	20,000	20,000	15,000	21,265	12,842	11,073
1001: General Fund	60518: Client - Clothing	No Program	0	0	0	0	318	0
1001: General Fund	60521: Client - Education	No Program	0	0	0	0	300	0
1001: General Fund	60601: Labor Compensation Expense	No Program	35,000	35,000	30,000	35,067	24,912	0
1001: General Fund	60621: County Vehicle Expense	No Program	70,000	410,000	409,000	338,468	260,698	704,260
1001: General Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	0	0	(205)
1001: General Fund	**60000: Operating Expense**	**Total Program**	**1,987,000**	**2,152,000**	**2,200,306**	**1,778,683**	**1,371,628**	**2,256,806**
1001: General Fund	70211: General Equipment	No Program	50,000	50,000	0	0	0	30,627
1001: General Fund	70221: Technological Equipment	No Program	0	0	2,109	2,109	0	0
1001: General Fund	**70000: Fixed Assets**	**Total Program**	**50,000**	**50,000**	**2,109**	**2,109**	**0**	**30,627**
1001: General Fund	80111: Transfer Out - General	No Program	118,558	298,454	314,781	158,688	445,030	0
1001: General Fund	80231: General Insurance	No Program	449,399	337,185	367,098	229,160	594,514	654,054
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**567,957**	**635,639**	**681,879**	**387,848**	**1,039,544**	**654,054**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**12,537,714**	**12,316,893**	**11,891,893**	**9,538,923**	**11,109,183**	**10,762,133**
1001: General Fund	**Net Balance**	**Total Program**	**(9,385,936)**	**(8,965,115)**	**(8,560,852)**	**(7,402,159)**	**(9,494,263)**	**(9,140,419)**
3327: Sheriff Asset Forfeiture	44201: Interest From Investments	No Program	500	500	112	1,622	1,490	316
3327: Sheriff Asset Forfeiture	48189: Miscellaneous Revenue Account	No Program	0	0	0	0	38,616	0

Mariposa County

Lineitem Worksheet - 216 - Sheriff

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3327: Sheriff Asset Forfeiture	48204: 15% Special Fund	No Program	0	0	0	0	6,815	0
3327: Sheriff Asset Forfeiture	**49999: Beginning Fund Balance**	**No Program**	**60,000**	**60,000**	**64,535**	**0**	**0**	**0**
3327: Sheriff Asset Forfeiture	**Revenue: Total Revenues**	**Total Program**	**60,500**	**60,500**	**64,647**	**1,622**	**46,920**	**316**
3327: Sheriff Asset Forfeiture	60201: Miscellaneous Expense	No Program	60,500	60,500	64,647	0	0	5,000
3327: Sheriff Asset Forfeiture	60508: Client - Community Education and Engagement	No Program	0	0	0	0	2,000	0
3327: Sheriff Asset Forfeiture	**60000: Operating Expense**	**Total Program**	**60,500**	**60,500**	**64,647**	**0**	**2,000**	**5,000**
3327: Sheriff Asset Forfeiture	**Expense: Total Expenses**	**Total Program**	**60,500**	**60,500**	**64,647**	**0**	**2,000**	**5,000**
3327: Sheriff Asset Forfeiture	**Net Balance**	**Total Program**	**0**	**0**	**0**	**1,622**	**44,920**	**(4,684)**
3329: SLESF Fund	44201: Interest From Investments	No Program	0	0	0	1,807	1,750	1,129
3329: SLESF Fund	45291: SLESF Supplemental Law Enforcement Services - State	No Program	200,000	200,000	169,800	213,313	204,022	181,449
3329: SLESF Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**75,451**	**0**	**0**	**0**
3329: SLESF Fund	**Revenue: Total Revenues**	**Total Program**	**200,000**	**200,000**	**245,251**	**215,119**	**205,773**	**182,578**
3329: SLESF Fund	80111: Transfer Out - General	No Program	200,000	200,000	245,251	214,102	204,022	287,105
3329: SLESF Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**200,000**	**200,000**	**245,251**	**214,102**	**204,022**	**287,105**
3329: SLESF Fund	**Expense: Total Expenses**	**Total Program**	**200,000**	**200,000**	**245,251**	**214,102**	**204,022**	**287,105**
3329: SLESF Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**1,017**	**1,750**	**(104,527)**
3353: RCCP Fund	44201: Interest From Investments	No Program	0	0	0	3,956	5,982	1,027
3353: RCCP Fund	45301: State Law Enforcement - State	No Program	500,000	500,000	500,000	500,000	500,000	500,000
3353: RCCP Fund	49101: Transfer In - General	No Program	0	0	100,000	0	0	0
3353: RCCP Fund	**49999: Beginning Fund Balance**	**No Program**	**270,530**	**270,530**	**5,956**	**0**	**0**	**0**
3353: RCCP Fund	**Revenue: Total Revenues**	**Total Program**	**770,530**	**770,530**	**605,956**	**503,956**	**505,982**	**501,027**
3353: RCCP Fund	51111: Regular salaries and wages	No Program	0	0	0	0	0	189,003
3353: RCCP Fund	51112: Extra Help	No Program	150,000	150,000	125,000	7,331	0	6,141
3353: RCCP Fund	51115: Overtime	No Program	10,000	10,000	0	897	(1)	41,879
3353: RCCP Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	0	327
3353: RCCP Fund	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**(2)**	**24,312**
3353: RCCP Fund	**52000: Other Employment Benefits**	**Total Program**	**3,030**	**3,030**	**1,813**	**84**	**2**	**135,710**
3353: RCCP Fund	**50000: Salaries and Benefits**	**Total Program**	**163,030**	**163,030**	**126,813**	**8,312**	**0**	**397,372**
3353: RCCP Fund	60101: Uniforms / Clothing	No Program	0	0	0	2,074	4,114	0
3353: RCCP Fund	60102: Food	No Program	0	0	0	0	3,147	50
3353: RCCP Fund	60103: Safety Equipment	No Program	100,000	100,000	30,956	0	37,612	0
3353: RCCP Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	0	0	1,600	0
3353: RCCP Fund	60111: Training and Seminars	No Program	0	0	0	0	1,320	805
3353: RCCP Fund	60112: Post Training	No Program	25,000	25,000	0	8,211	0	0
3353: RCCP Fund	60121: Meals	No Program	2,500	2,500	0	0	308	0
3353: RCCP Fund	60122: Lodging	No Program	10,000	10,000	0	0	838	0
3353: RCCP Fund	60132: Maintenance - Buildings and Improvements	No Program	0	0	0	0	18,506	0
3353: RCCP Fund	60153: Special Departmental Supplies	No Program	200,000	100,000	1,803	0	1,226	0
3353: RCCP Fund	60181: Medical and Laboratory Expenses	No Program	0	0	0	0	52,240	1,674
3353: RCCP Fund	60201: Miscellaneous Expense	No Program	0	0	0	0	2,000	0
3353: RCCP Fund	60213: Office Supplies	No Program	0	0	0	0	6,837	0

Mariposa County

Lineitem Worksheet - 216 - Sheriff

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3353: RCCP Fund	60214: Postage	No Program	0	0	0	0	325	0
3353: RCCP Fund	60215: Janitorial Supplies	No Program	0	0	0	0	3,232	0
3353: RCCP Fund	60216: Storage - File, Furniture, and Equipment	No Program	0	0	0	55,896	0	0
3353: RCCP Fund	60301: General Professional Services	No Program	200,000	200,000	163,736	4,445	45,179	378
3353: RCCP Fund	60323: Recruitment Services	No Program	0	0	0	170	170	0
3353: RCCP Fund	60391: Rents and Leases - Equipment	No Program	0	0	0	0	0	0
3353: RCCP Fund	60392: Rents and Leases - Buildings	No Program	0	0	0	0	3,300	0
3353: RCCP Fund	60411: Telephone and Internet	No Program	0	0	0	89	33,925	1,161
3353: RCCP Fund	60412: Propane	No Program	0	0	0	0	2,320	0
3353: RCCP Fund	60413: Water and Sewer	No Program	0	0	0	0	3,963	0
3353: RCCP Fund	60414: Electricity	No Program	0	0	0	0	22,705	3,317
3353: RCCP Fund	60415: Garbage Disposal	No Program	0	0	0	0	4,131	0
3353: RCCP Fund	60421: Equipment Technology	No Program	0	0	0	6,843	928	543
3353: RCCP Fund	60431: Software	No Program	45,000	45,000	0	1	7,860	0
3353: RCCP Fund	60441: Fuel	No Program	0	0	0	0	42,530	0
3353: RCCP Fund	60504: Client - Coroner Transports	No Program	0	0	0	0	3,350	0
3353: RCCP Fund	60508: Client - Community Education and Engagement	No Program	0	0	35,000	2,534	3,897	4,132
3353: RCCP Fund	60518: Client - Clothing	No Program	0	0	0	0	2,679	0
3353: RCCP Fund	60524: Client - Food	No Program	0	0	0	0	93,836	0
3353: RCCP Fund	60621: County Vehicle Expense	No Program	0	0	0	0	107,399	0
3353: RCCP Fund	**60000: Operating Expense**	**Total Program**	**582,500**	**482,500**	**231,495**	**80,263**	**511,476**	**12,059**
3353: RCCP Fund	70111: Community and Office Buildings	No Program	0	0	0	0	12,992	0
3353: RCCP Fund	70211: General Equipment	No Program	25,000	25,000	36,264	31,730	27,176	0
3353: RCCP Fund	70221: Technological Equipment	No Program	0	0	100,000	0	0	0
3353: RCCP Fund	70511: Software Fixed Assets	No Program	0	0	0	13,341	0	0
3353: RCCP Fund	**70000: Fixed Assets**	**Total Program**	**25,000**	**25,000**	**136,264**	**45,071**	**40,168**	**0**
3353: RCCP Fund	80111: Transfer Out - General	No Program	0	100,000	0	0	26,021	0
3353: RCCP Fund	80231: General Insurance	No Program	0	0	11,384	8,081	16,712	14,198
3353: RCCP Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**100,000**	**11,384**	**8,081**	**42,733**	**14,198**
3353: RCCP Fund	92001: Contingency Designation	No Program	0	0	100,000	0	0	0
3353: RCCP Fund	**90000: Appropriations for Reserves and Contingencies**	**Total Program**	**0**	**0**	**100,000**	**0**	**0**	**0**
3353: RCCP Fund	**Expense: Total Expenses**	**Total Program**	**770,530**	**770,530**	**605,956**	**141,726**	**594,377**	**423,629**
3353: RCCP Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**362,229**	**(88,394)**	**77,398**
3358: DNA Identification Fund	43022: Insurance Violation PC1463.22(A)	No Program	2,000	2,000	2,000	4,119	4,764	3,542
3358: DNA Identification Fund	44201: Interest From Investments	No Program	600	600	600	1,188	1,264	770
3358: DNA Identification Fund	**49999: Beginning Fund Balance**	**No Program**	**40,000**	**40,000**	**44,785**	**0**	**0**	**0**
3358: DNA Identification Fund	**Revenue: Total Revenues**	**Total Program**	**42,600**	**42,600**	**47,385**	**5,308**	**6,028**	**4,312**
3358: DNA Identification Fund	60201: Miscellaneous Expense	No Program	42,600	42,600	47,385	0	10,259	0
3358: DNA Identification Fund	**60000: Operating Expense**	**Total Program**	**42,600**	**42,600**	**47,385**	**0**	**10,259**	**0**
3358: DNA Identification Fund	**Expense: Total Expenses**	**Total Program**	**42,600**	**42,600**	**47,385**	**0**	**10,259**	**0**
3358: DNA Identification Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**5,308**	**(4,231)**	**4,312**

Mariposa County

Lineitem Worksheet - 216 - Sheriff

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3376: Finger Print Identification	43009: GC76000-Fingerprint ID	No Program	1,500	1,500	1,500	2,749	3,178	2,367
3376: Finger Print Identification	**49999: Beginning Fund Balance**	**No Program**	**30,000**	**30,000**	**75,483**	**0**	**0**	**0**
3376: Finger Print Identification	**Revenue: Total Revenues**	**Total Program**	**31,500**	**31,500**	**76,983**	**2,749**	**3,178**	**2,367**
3376: Finger Print Identification	60201: Miscellaneous Expense	No Program	31,500	31,500	76,983	0	0	0
3376: Finger Print Identification	**60000: Operating Expense**	**Total Program**	**31,500**	**31,500**	**76,983**	**0**	**0**	**0**
3376: Finger Print Identification	**Expense: Total Expenses**	**Total Program**	**31,500**	**31,500**	**76,983**	**0**	**0**	**0**
3376: Finger Print Identification	**Net Balance**	**Total Program**	**0**	**0**	**0**	**2,749**	**3,178**	**2,367**
3382: Public Administrator Fund	44201: Interest From Investments	No Program	400	400	200	624	828	592
3382: Public Administrator Fund	**49999: Beginning Fund Balance**	**No Program**	**20,000**	**20,000**	**26,157**	**0**	**0**	**0**
3382: Public Administrator Fund	**Revenue: Total Revenues**	**Total Program**	**20,400**	**20,400**	**26,357**	**624**	**828**	**592**
3382: Public Administrator Fund	60111: Training and Seminars	No Program	20,400	20,400	0	1,075	1,075	0
3382: Public Administrator Fund	60201: Miscellaneous Expense	No Program	0	0	26,357	0	0	2,563
3382: Public Administrator Fund	60301: General Professional Services	No Program	0	0	0	4,522	7,439	0
3382: Public Administrator Fund	**60000: Operating Expense**	**Total Program**	**20,400**	**20,400**	**26,357**	**5,597**	**8,514**	**2,563**
3382: Public Administrator Fund	**Expense: Total Expenses**	**Total Program**	**20,400**	**20,400**	**26,357**	**5,597**	**8,514**	**2,563**
3382: Public Administrator Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(4,973)**	**(7,687)**	**(1,970)**
3387: Criminal Lab H&S 11372.5	43012: PC1463.25 Alcohol Education	No Program	5	5	100	3	19	251
3387: Criminal Lab H&S 11372.5	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**8,422**	**0**	**0**	**0**
3387: Criminal Lab H&S 11372.5	**Revenue: Total Revenues**	**Total Program**	**5**	**5**	**8,522**	**3**	**19**	**251**
3387: Criminal Lab H&S 11372.5	60181: Medical and Laboratory Expenses	No Program	5	5	8,522	9,934	12,213	0
3387: Criminal Lab H&S 11372.5	**60000: Operating Expense**	**Total Program**	**5**	**5**	**8,522**	**9,934**	**12,213**	**0**
3387: Criminal Lab H&S 11372.5	**Expense: Total Expenses**	**Total Program**	**5**	**5**	**8,522**	**9,934**	**12,213**	**0**
3387: Criminal Lab H&S 11372.5	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(9,931)**	**(12,194)**	**251**
3409: Automated Warrant System	44201: Interest From Investments	No Program	400	400	400	1,055	1,076	643
3409: Automated Warrant System	47323: VC40508.5 & PC853.7(A)	No Program	250	250	200	837	553	39
3409: Automated Warrant System	**49999: Beginning Fund Balance**	**No Program**	**40,000**	**40,000**	**41,121**	**0**	**0**	**0**
3409: Automated Warrant System	**Revenue: Total Revenues**	**Total Program**	**40,650**	**40,650**	**41,721**	**1,893**	**1,630**	**681**
3409: Automated Warrant System	60201: Miscellaneous Expense	No Program	40,650	40,650	41,721	0	0	0
3409: Automated Warrant System	**60000: Operating Expense**	**Total Program**	**40,650**	**40,650**	**41,721**	**0**	**0**	**0**
3409: Automated Warrant System	**Expense: Total Expenses**	**Total Program**	**40,650**	**40,650**	**41,721**	**0**	**0**	**0**
3409: Automated Warrant System	**Net Balance**	**Total Program**	**0**	**0**	**0**	**1,893**	**1,630**	**681**
3413: Sheriff - Civil Matters	44201: Interest From Investments	No Program	20	20	25	(64)	(44)	84
3413: Sheriff - Civil Matters	45351: D/V Restructure Order Reimbursement - State	No Program	0	0	200	0	0	0
3413: Sheriff - Civil Matters	47352: Civil Fees - Sheriff	No Program	3,500	3,500	3,000	13,254	0	0
3413: Sheriff - Civil Matters	49101: Transfer In - General	No Program	0	0	2,274	0	0	0
3413: Sheriff - Civil Matters	**49999: Beginning Fund Balance**	**No Program**	**10,000**	**10,000**	**(5,499)**	**0**	**0**	**0**
3413: Sheriff - Civil Matters	**Revenue: Total Revenues**	**Total Program**	**13,520**	**13,520**	**0**	**13,190**	**(44)**	**84**
3413: Sheriff - Civil Matters	60431: Software	No Program	13,520	13,520	0	3,225	8,589	4,442
3413: Sheriff - Civil Matters	**60000: Operating Expense**	**Total Program**	**13,520**	**13,520**	**0**	**3,225**	**8,589**	**4,442**
3413: Sheriff - Civil Matters	**Expense: Total Expenses**	**Total Program**	**13,520**	**13,520**	**0**	**3,225**	**8,589**	**4,442**
3413: Sheriff - Civil Matters	**Net Balance**	**Total Program**	**0**	**0**	**0**	**9,965**	**(8,633)**	**(4,358)**

Mariposa County

Lineitem Worksheet - 216 - Sheriff

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3423: Sheriff Civil GC26746	44201: Interest From Investments	No Program	25	25	38	97	87	55
3423: Sheriff Civil GC26746	47352: Civil Fees - Sheriff	No Program	600	600	600	1,530	0	0
3423: Sheriff Civil GC26746	**49999: Beginning Fund Balance**	**No Program**	**3,000**	**3,000**	**3,281**	**0**	**0**	**0**
3423: Sheriff Civil GC26746	**Revenue: Total Revenues**	**Total Program**	**3,625**	**3,625**	**3,919**	**1,627**	**87**	**55**
3423: Sheriff Civil GC26746	60201: Miscellaneous Expense	No Program	3,625	3,625	3,919	0	0	0
3423: Sheriff Civil GC26746	60213: Office Supplies	No Program	0	0	0	0	7	420
3423: Sheriff Civil GC26746	**60000: Operating Expense**	**Total Program**	**3,625**	**3,625**	**3,919**	**0**	**7**	**420**
3423: Sheriff Civil GC26746	**Expense: Total Expenses**	**Total Program**	**3,625**	**3,625**	**3,919**	**0**	**7**	**420**
3423: Sheriff Civil GC26746	**Net Balance**	**Total Program**	**0**	**0**	**0**	**1,627**	**80**	**(366)**
3436: Cal-MMET Fund	44201: Interest From Investments	No Program	2,000	2,000	839	4,826	3,133	178
3436: Cal-MMET Fund	45301: State Law Enforcement - State	No Program	123,060	123,060	123,060	123,060	123,060	123,060
3436: Cal-MMET Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**174,022**	**0**	**0**	**0**
3436: Cal-MMET Fund	**Revenue: Total Revenues**	**Total Program**	**125,060**	**125,060**	**297,921**	**127,886**	**126,193**	**123,238**
3436: Cal-MMET Fund	51111: Regular salaries and wages	No Program	0	0	0	0	0	13,023
3436: Cal-MMET Fund	51115: Overtime	No Program	0	0	0	0	0	2,366
3436: Cal-MMET Fund	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**1,207**
3436: Cal-MMET Fund	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**21,973**
3436: Cal-MMET Fund	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**38,568**
3436: Cal-MMET Fund	60101: Uniforms / Clothing	No Program	0	0	0	0	470	0
3436: Cal-MMET Fund	60103: Safety Equipment	No Program	125,060	25,060	0	0	0	5,975
3436: Cal-MMET Fund	60201: Miscellaneous Expense	No Program	0	0	173,735	0	0	0
3436: Cal-MMET Fund	**60000: Operating Expense**	**Total Program**	**125,060**	**25,060**	**173,735**	**0**	**470**	**5,975**
3436: Cal-MMET Fund	80111: Transfer Out - General	No Program	0	100,000	123,060	123,060	0	0
3436: Cal-MMET Fund	80231: General Insurance	No Program	0	0	1,126	800	3,895	3,499
3436: Cal-MMET Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**100,000**	**124,186**	**123,860**	**3,895**	**3,499**
3436: Cal-MMET Fund	**Expense: Total Expenses**	**Total Program**	**125,060**	**125,060**	**297,921**	**123,860**	**4,365**	**48,042**
3436: Cal-MMET Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**4,027**	**121,828**	**75,196**
3439: DEA Grant Fund	46103: DEA Grant - Investigations - Federal	No Program	65,000	65,000	74,000	28,384	69,911	48,963
3439: DEA Grant Fund	**49999: Beginning Fund Balance**	**No Program**	**15,000**	**15,000**	**47,328**	**0**	**0**	**0**
3439: DEA Grant Fund	**Revenue: Total Revenues**	**Total Program**	**80,000**	**80,000**	**121,328**	**28,384**	**69,911**	**48,963**
3439: DEA Grant Fund	60101: Uniforms / Clothing	No Program	0	0	0	0	76	0
3439: DEA Grant Fund	60102: Food	No Program	0	0	0	0	591	0
3439: DEA Grant Fund	60103: Safety Equipment	No Program	80,000	80,000	82,928	0	8,470	0
3439: DEA Grant Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	0	0	655	0
3439: DEA Grant Fund	60111: Training and Seminars	No Program	0	0	0	0	54	0
3439: DEA Grant Fund	60131: Maintenance - Equipment	No Program	0	0	0	0	41,936	0
3439: DEA Grant Fund	60181: Medical and Laboratory Expenses	No Program	0	0	0	0	18,828	0
3439: DEA Grant Fund	60213: Office Supplies	No Program	0	0	0	0	817	0
3439: DEA Grant Fund	60301: General Professional Services	No Program	0	0	0	0	505	0
3439: DEA Grant Fund	60308: Law Enforcement Services	No Program	0	0	0	33,866	66,601	28,148
3439: DEA Grant Fund	60413: Water and Sewer	No Program	0	0	0	0	3,532	0

Mariposa County

Lineitem Worksheet - 216 - Sheriff

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3439: DEA Grant Fund	60414: Electricity	No Program	0	0	0	0	8,120	0
3439: DEA Grant Fund	60415: Garbage Disposal	No Program	0	0	0	0	1,305	0
3439: DEA Grant Fund	60421: Equipment Technology	No Program	0	0	0	694	385	0
3439: DEA Grant Fund	60441: Fuel	No Program	0	0	0	0	18,378	0
3439: DEA Grant Fund	60621: County Vehicle Expense	No Program	0	0	0	0	28,677	0
3439: DEA Grant Fund	**60000: Operating Expense**	**Total Program**	**80,000**	**80,000**	**82,928**	**34,560**	**198,930**	**28,148**
3439: DEA Grant Fund	70211: General Equipment	No Program	0	0	38,400	35,659	0	0
3439: DEA Grant Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**38,400**	**35,659**	**0**	**0**
3439: DEA Grant Fund	80111: Transfer Out - General	No Program	0	0	0	0	13,011	0
3439: DEA Grant Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**13,011**	**0**
3439: DEA Grant Fund	**Expense: Total Expenses**	**Total Program**	**80,000**	**80,000**	**121,328**	**70,219**	**211,940**	**28,148**
3439: DEA Grant Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(41,835)**	**(142,029)**	**20,816**
3440: Bailiff Fund	44201: Interest From Investments	No Program	0	0	0	0	(1,143)	(2,862)
3440: Bailiff Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**(1,143)**	**(2,862)**
3440: Bailiff Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**(1,143)**	**(2,862)**
3445: OES/HSGP Fund	46062: Office of Homeland Security(OHS) Grant - Federal	No Program	89,272	89,272	89,272	0	65,203	186,305
3445: OES/HSGP Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**233,467**	**0**	**0**	**0**
3445: OES/HSGP Fund	**Revenue: Total Revenues**	**Total Program**	**89,272**	**89,272**	**322,739**	**0**	**65,203**	**186,305**
3445: OES/HSGP Fund	60103: Safety Equipment	No Program	89,272	89,272	322,739	64,773	56,197	52,244
3445: OES/HSGP Fund	60301: General Professional Services	No Program	0	0	0	12,109	0	0
3445: OES/HSGP Fund	60381: Publications and Legal Notices	No Program	0	0	0	365	0	0
3445: OES/HSGP Fund	**60000: Operating Expense**	**Total Program**	**89,272**	**89,272**	**322,739**	**77,247**	**56,197**	**52,244**
3445: OES/HSGP Fund	**Expense: Total Expenses**	**Total Program**	**89,272**	**89,272**	**322,739**	**77,247**	**56,197**	**52,244**
3445: OES/HSGP Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(77,247)**	**9,006**	**134,061**
3452: Emergency Planning Grant	45206: Emergency Planning Grant - State	No Program	128,688	128,688	128,688	140,842	129,645	188,784
3452: Emergency Planning Grant	49101: Transfer In - General	No Program	0	0	196,288	128,688	179,014	128,688
3452: Emergency Planning Grant	**49999: Beginning Fund Balance**	**No Program**	**6,267**	**6,267**	**17,308**	**0**	**0**	**0**
3452: Emergency Planning Grant	**Revenue: Total Revenues**	**Total Program**	**134,955**	**134,955**	**342,284**	**269,530**	**308,659**	**317,472**
3452: Emergency Planning Grant	51111: Regular salaries and wages	No Program	70,924	70,924	165,416	71,052	156,068	132,137
3452: Emergency Planning Grant	51115: Overtime	No Program	5,000	5,952	5,000	7,637	8,210	8,320
3452: Emergency Planning Grant	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	0	195
3452: Emergency Planning Grant	**51200: Add Pay**	**Total Program**	**0**	**0**	**15,558**	**4,135**	**13,909**	**12,623**
3452: Emergency Planning Grant	**52000: Other Employment Benefits**	**Total Program**	**49,184**	**49,909**	**132,427**	**69,719**	**119,250**	**99,995**
3452: Emergency Planning Grant	**50000: Salaries and Benefits**	**Total Program**	**125,108**	**126,785**	**318,401**	**152,544**	**297,438**	**253,270**
3452: Emergency Planning Grant	60152: Emergency Response Supplies	No Program	0	0	16,652	0	0	1,583
3452: Emergency Planning Grant	60392: Rents and Leases - Buildings	No Program	0	0	0	0	0	2,100
3452: Emergency Planning Grant	**60000: Operating Expense**	**Total Program**	**0**	**0**	**16,652**	**0**	**0**	**3,683**
3452: Emergency Planning Grant	80231: General Insurance	No Program	9,847	8,170	7,231	5,132	5,383	4,533
3452: Emergency Planning Grant	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**9,847**	**8,170**	**7,231**	**5,132**	**5,383**	**4,533**
3452: Emergency Planning Grant	**Expense: Total Expenses**	**Total Program**	**134,955**	**134,955**	**342,284**	**157,676**	**302,821**	**261,486**
3452: Emergency Planning Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**111,854**	**5,838**	**55,986**

Mariposa County

Lineitem Worksheet - 216 - Sheriff

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3453: School Resource Officer	44201: Interest From Investments	No Program	0	0	0	(681)	(1,277)	37
3453: School Resource Officer	45076: MHSA - State	No Program	0	0	66,395	0	0	0
3453: School Resource Officer	45301: State Law Enforcement - State	No Program	0	0	0	40,230	100,012	140,253
3453: School Resource Officer	48189: Miscellaneous Revenue Account	No Program	75,000	85,787	0	46,238	0	0
3453: School Resource Officer	49101: Transfer In - General	No Program	37,964	37,964	66,395	0	0	0
3453: School Resource Officer	**49999: Beginning Fund Balance**	**No Program**	**0**	**18,517**	**(15,741)**	**0**	**0**	**0**
3453: School Resource Officer	**Revenue: Total Revenues**	**Total Program**	**112,964**	**142,268**	**117,049**	**85,787**	**98,735**	**140,290**
3453: School Resource Officer	51111: Regular salaries and wages	No Program	83,148	83,148	61,328	38,653	82,264	80,059
3453: School Resource Officer	51115: Overtime	No Program	0	0	0	3,339	13,252	13,525
3453: School Resource Officer	**51200: Add Pay**	**Total Program**	**1,000**	**1,000**	**1,000**	**622**	**3,752**	**3,921**
3453: School Resource Officer	**52000: Other Employment Benefits**	**Total Program**	**53,886**	**54,029**	**50,302**	**29,857**	**49,580**	**57,386**
3453: School Resource Officer	**50000: Salaries and Benefits**	**Total Program**	**138,034**	**138,177**	**112,630**	**72,471**	**148,849**	**154,891**
3453: School Resource Officer	80231: General Insurance	No Program	4,930	4,091	4,419	3,136	3,132	3,238
3453: School Resource Officer	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**4,930**	**4,091**	**4,419**	**3,136**	**3,132**	**3,238**
3453: School Resource Officer	**Expense: Total Expenses**	**Total Program**	**142,964**	**142,268**	**117,049**	**75,607**	**151,981**	**158,129**
3453: School Resource Officer	**Net Balance**	**Total Program**	**(30,000)**	**0**	**0**	**10,180**	**(53,246)**	**(17,839)**
3462: Public Safe Power Shutoff	44201: Interest From Investments	No Program	0	0	0	7	513	574
3462: Public Safe Power Shutoff	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**1,662**	**0**	**0**	**0**
3462: Public Safe Power Shutoff	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**1,662**	**7**	**513**	**574**
3462: Public Safe Power Shutoff	70211: General Equipment	No Program	0	0	0	0	34,100	0
3462: Public Safe Power Shutoff	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**34,100**	**0**
3462: Public Safe Power Shutoff	80111: Transfer Out - General	No Program	0	0	1,662	1,662	0	0
3462: Public Safe Power Shutoff	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**1,662**	**1,662**	**0**	**0**
3462: Public Safe Power Shutoff	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**1,662**	**1,662**	**34,100**	**0**
3462: Public Safe Power Shutoff	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(1,655)**	**(33,587)**	**574**
3605: High Frequency Grant	45301: State Law Enforcement - State	No Program	0	0	0	0	0	60,000
3605: High Frequency Grant	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**60,000**
3605: High Frequency Grant	70221: Technological Equipment	No Program	0	0	0	0	0	60,000
3605: High Frequency Grant	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**60,000**
3605: High Frequency Grant	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**60,000**
3605: High Frequency Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3607: Officer Mental Health and Wellness Grant	44201: Interest From Investments	No Program	500	500	250	806	1,009	272
3607: Officer Mental Health and Wellness Grant	45301: State Law Enforcement - State	No Program	0	0	0	0	0	44,231
3607: Officer Mental Health and Wellness Grant	**49999: Beginning Fund Balance**	**No Program**	**30,000**	**30,000**	**37,022**	**0**	**0**	**0**
3607: Officer Mental Health and Wellness Grant	**Revenue: Total Revenues**	**Total Program**	**30,500**	**30,500**	**37,272**	**806**	**1,009**	**44,503**
3607: Officer Mental Health and Wellness Grant	60201: Miscellaneous Expense	No Program	30,500	30,500	37,272	0	0	0
3607: Officer Mental Health and Wellness Grant	60431: Software	No Program	0	0	0	6,995	8,490	0
3607: Officer Mental Health and Wellness Grant	**60000: Operating Expense**	**Total Program**	**30,500**	**30,500**	**37,272**	**6,995**	**8,490**	**0**
3607: Officer Mental Health and Wellness Grant	**Expense: Total Expenses**	**Total Program**	**30,500**	**30,500**	**37,272**	**6,995**	**8,490**	**0**
3607: Officer Mental Health and Wellness Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(6,189)**	**(7,481)**	**44,503**
3610: Off Highway Motor Vehicle Act of 2003 Grant	44201: Interest From Investments	No Program	200	200	0	527	208	0

Mariposa County

Lineitem Worksheet - 216 - Sheriff

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3610: Off Highway Motor Vehicle Act of 2003 Grant	45301: State Law Enforcement - State	No Program	20,500	20,500	0	0	20,586	0
3610: Off Highway Motor Vehicle Act of 2003 Grant	**49999: Beginning Fund Balance**	**No Program**	**15,000**	**15,000**	**20,795**	**0**	**0**	**0**
3610: Off Highway Motor Vehicle Act of 2003 Grant	**Revenue: Total Revenues**	**Total Program**	**35,700**	**35,700**	**20,795**	**527**	**20,795**	**0**
3610: Off Highway Motor Vehicle Act of 2003 Grant	60201: Miscellaneous Expense	No Program	35,700	35,700	20,795	0	0	0
3610: Off Highway Motor Vehicle Act of 2003 Grant	60422: Equipment General	No Program	0	0	0	691	0	0
3610: Off Highway Motor Vehicle Act of 2003 Grant	**60000: Operating Expense**	**Total Program**	**35,700**	**35,700**	**20,795**	**691**	**0**	**0**
3610: Off Highway Motor Vehicle Act of 2003 Grant	**Expense: Total Expenses**	**Total Program**	**35,700**	**35,700**	**20,795**	**691**	**0**	**0**
3610: Off Highway Motor Vehicle Act of 2003 Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(164)**	**20,795**	**0**
3642: PC1202.5 Crime Prevention	43002: Fines Forfeitures and Penalties	No Program	0	0	0	0	0	0
3642: PC1202.5 Crime Prevention	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3642: PC1202.5 Crime Prevention	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3647: Local Hazard Mitigation Plan (LHMP) Update 2025	46063: FEMA Hazard Mitigation - Federal	No Program	48,000	48,000	160,000	0	0	0
3647: Local Hazard Mitigation Plan (LHMP) Update 2025	**49999: Beginning Fund Balance**	**No Program**	**(24,445)**	**(24,445)**	**0**	**0**	**0**	**0**
3647: Local Hazard Mitigation Plan (LHMP) Update 2025	**Revenue: Total Revenues**	**Total Program**	**23,555**	**23,555**	**160,000**	**0**	**0**	**0**
3647: Local Hazard Mitigation Plan (LHMP) Update 2025	60301: General Professional Services	No Program	23,555	23,555	160,000	24,445	0	0
3647: Local Hazard Mitigation Plan (LHMP) Update 2025	**60000: Operating Expense**	**Total Program**	**23,555**	**23,555**	**160,000**	**24,445**	**0**	**0**
3647: Local Hazard Mitigation Plan (LHMP) Update 2025	**Expense: Total Expenses**	**Total Program**	**23,555**	**23,555**	**160,000**	**24,445**	**0**	**0**
3647: Local Hazard Mitigation Plan (LHMP) Update 2025	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(24,445)**	**0**	**0**
4703: Enterprise Leased Vehicles	49101: Transfer In - General	No Program	0	175,000	0	0	169,529	0
4703: Enterprise Leased Vehicles	**Revenue: Total Revenues**	**Total Program**	**0**	**175,000**	**0**	**0**	**169,529**	**0**
4703: Enterprise Leased Vehicles	60453: Capital Lease Principal	No Program	0	147,357	0	0	142,740	0
4703: Enterprise Leased Vehicles	60454: Capital Lease Interest	No Program	0	27,643	0	0	26,789	0
4703: Enterprise Leased Vehicles	**60000: Operating Expense**	**Total Program**	**0**	**175,000**	**0**	**0**	**169,529**	**0**
4703: Enterprise Leased Vehicles	**Expense: Total Expenses**	**Total Program**	**0**	**175,000**	**0**	**0**	**169,529**	**0**
4703: Enterprise Leased Vehicles	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**

Program Description:

The Boating Safety Unit provides law enforcement, water rescue services, water safety classes, and accident investigation services on the waterways in the County, which consist of Lake McClure, Lake McSwain, Lake Merced, and the Merced River.

The California Department of Parks and Recreation, Division of Boating and Waterways, provides funding for most of this program. The funding includes boating registration taxes collected by the County and the agency shall be reimbursed in accordance with the reimbursement procedures set forth in Title 14, California Code of Regulations section 6593.9.

Accomplishments:

- Completed facility/infrastructure improvements at Mariposa County Sheriff's Office (MCSO) Boating Unit Sub-station
- Improved upon existing boating safety equipment systems, including underwater Remote Operated Vehicle (ROV) and personal watercraft (PWC)

Goals & Objectives:

- Secure available and existing grant funding to replace outdated vessel fleet
- Continue to cross train with Search and Rescue Divers to enhance dive operations and train with neighboring agencies in dive/underwater rescues and recoveries

---

Requested Changes:
No significant changes.

Recommended Changes:
No significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 219 - Boating Safety

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	45231: Boating Safety - State	No Program	237,000	237,000	266,000	279,111	225,186	212,753
1001: General Fund	47221: LDA/LLA Revenue	No Program	0	0	0	0	0	1,879
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**237,000**	**237,000**	**266,000**	**279,111**	**225,186**	**214,632**
1001: General Fund	51111: Regular salaries and wages	No Program	175,624	175,624	100,620	141,030	165,154	159,592
1001: General Fund	51115: Overtime	No Program	18,000	18,000	12,000	13,666	14,256	9,377
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	0	188
1001: General Fund	**51200: Add Pay**	**Total Program**	**31,856**	**31,856**	**20,802**	**22,846**	**21,735**	**19,088**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**183,225**	**183,926**	**162,469**	**140,148**	**138,272**	**121,723**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**408,705**	**409,406**	**295,891**	**317,690**	**339,417**	**309,968**
1001: General Fund	60101: Uniforms / Clothing	No Program	500	500	500	0	0	0
1001: General Fund	60111: Training and Seminars	No Program	1,500	1,500	4,000	0	750	0
1001: General Fund	60121: Meals	No Program	1,000	1,000	0	306	456	256
1001: General Fund	60122: Lodging	No Program	3,000	3,000	0	0	1,961	882
1001: General Fund	60131: Maintenance - Equipment	No Program	50,000	50,000	25,000	24,619	9,422	0
1001: General Fund	60132: Maintenance - Buildings and Improvements	No Program	1,000	1,000	1,000	0	1,758	0
1001: General Fund	60152: Emergency Response Supplies	No Program	2,500	2,500	2,500	0	0	0
1001: General Fund	60153: Special Departmental Supplies	No Program	500	500	500	0	0	0
1001: General Fund	60155: Small Tools	No Program	500	500	500	0	0	0
1001: General Fund	60201: Miscellaneous Expense	No Program	2,000	2,000	2,000	0	0	0
1001: General Fund	60211: Copy Machine Expense	No Program	500	500	500	643	856	573
1001: General Fund	60213: Office Supplies	No Program	500	500	500	53	1,571	758
1001: General Fund	60214: Postage	No Program	0	0	0	0	518	0
1001: General Fund	60261: Unemployment Insurance	No Program	0	0	0	0	4,739	0
1001: General Fund	60301: General Professional Services	No Program	0	0	0	55	395	0
1001: General Fund	60411: Telephone and Internet	No Program	1,500	1,500	1,000	673	724	399
1001: General Fund	60412: Propane	No Program	500	500	800	163	155	154
1001: General Fund	60413: Water and Sewer	No Program	800	800	500	713	796	814
1001: General Fund	60414: Electricity	No Program	4,000	4,000	3,500	4,140	3,884	3,980
1001: General Fund	60421: Equipment Technology	No Program	0	0	1,200	441	4,366	4,717
1001: General Fund	60422: Equipment General	No Program	1,200	1,200	0	159	0	0

Mariposa County

Lineitem Worksheet - 219 - Boating Safety

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60431: Software	No Program	0	0	0	0	44	0
1001: General Fund	60441: Fuel	No Program	30,000	30,000	30,000	17,169	21,045	20,637
1001: General Fund	60621: County Vehicle Expense	No Program	0	0	21,432	10,782	10,028	17,921
1001: General Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	0	0	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**101,500**	**101,500**	**95,432**	**59,915**	**63,467**	**51,090**
1001: General Fund	70211: General Equipment	No Program	0	0	123,868	123,868	17,148	0
1001: General Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**123,868**	**123,868**	**17,148**	**0**
1001: General Fund	80231: General Insurance	No Program	12,894	10,980	10,394	7,439	8,358	9,061
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**12,894**	**10,980**	**10,394**	**7,439**	**8,358**	**9,061**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**523,099**	**521,886**	**525,585**	**508,912**	**428,390**	**370,119**
1001: General Fund	**Net Balance**	**Total Program**	**(286,099)**	**(284,886)**	**(259,585)**	**(229,801)**	**(203,204)**	**(155,488)**

Program Description:

The Mariposa County Sheriff's Office Adult Detention Facility (Jail) is a 58-bed Type II correctional facility with both single cell and dormitory accommodations. The facility includes a medical examination room, full-service kitchen, program and administrative space, and exercise space for male and female incarcerated persons.

The Jail is operated under regulations promulgated by the State of California. The Jail program also provides the central location for the registration of persons required to register under Section 290 P.C. for sex and arson offenses. The program is also responsible for the collection of DNA samples of persons required to submit samples for the State of California Central DNA Data Bank.

The Jail provides housing for persons incarcerated within the jurisdiction of Mariposa County. Additionally, the Jail regularly cooperates with other local and federal law enforcement agencies for the purposes of booking/housing of their incarcerated persons.

Accomplishments:

- Continued existing partnership with Health & Human Services Agency (HHSA) for health and mental health care for incarcerated persons
- Repurposed existing storage room to further the goal of improving available physical space within the confines of the facility's existing footprint
- Developed and implemented new Jail Management Data System (JMS) with Tyler Technologies
- Purchased new handheld radios and infrastructure for future communication capabilities expansion
- Partnered with Technical Services for development and deployment of redundant network capabilities
- Expanded storage capabilities utilizing available secure exterior space
- Enhanced recreational and entertainment options for incarcerated persons
- Replaced grease trap for environmental and sanitation purposes
- Remodeled central control room with ergonomic workspaces and functional infrastructure
- Refurbished all housing unit showers
- Replaced aged and failing medical grade refrigerator and kitchen freezer units
- Acquired new, agency-wide livescan equipment and service agreements
- Purchased new exterior signage for the facility
- Replaced aged and failing water heaters to provide adequate utilities for incarcerated population

---

Goals & Objectives:

- Enter into an agreement with "successful bid" vendor for facility HVAC Project relating to The KPA Group's HVAC Study/Design Option B
- Continue existing partnership with Health & Human Services Agency (HHSA) for health and mental health care for incarcerated persons
- Continue infrastructure improvements to fire/life safety systems, including addressing needs identified in biennial Fire Marshal inspections to update systems to meet current standards
- Continue to create physical space for Enrichment/Recovery Program. The project includes upgrading physical infrastructure to comply with all applicable codes. Per new legislation requiring Medi-Cal screening and enrollment, the project also includes providing additional physical space suitable for meeting with and enrolling incarcerated persons
- Continue infrastructure repairs to the facility kitchen, including purchase of a new dishwasher identified as necessary to comply with section 1245 of Title 15, California Code of Regulations
- Continue repair of miscellaneous necessary infrastructure to include replacing aging door locks, facility painting, plumbing, roof repairs, and overall building upkeep
- Install secure access ports on all existing internal doors to promote safety and efficiency
- Repair, seal, and repaint paved surfaces surrounding building
- Continue to enhance internal training/instructor program to keep up with annual personnel training mandates

---

Other Department Funds

3361 County Inmate Welfare Fund
This program is supported by commission paid by vendors as a percentage of commissary purchases, telephone, messaging, and video visitation conducted by incarcerated persons. Participation in these services is voluntary and available to all incarcerated persons. The proceeds of this program are legislatively mandated to be allocated toward goods and services which benefit those held in custody.

3401 STC Fund
The State reimburses training costs for the education and training of employees in Probation and Jail through the STC program. This program ensures that agencies are remaining sharp in their practices and are remaining proactive in familiarization with any new laws, policies, and ways of conducting themselves and representing their respective agencies.

3442 PATH Grant Round 3 - Jail
This grant funding was made available by the California Department of Health Care Services to support the planning and implementation of targeted pre-release Medi-Cal services to individuals in state prisons, county jails, and youth correctional facilities who meet the eligibility criteria. Funds will be distributed to support investments in personnel, infrastructure, capacity, and/or IT systems that are needed for collaborative planning and implementation in order to effectuate pre-release service processes.

3446 PATH Grant Round 2 - Jail

This grant funding was made available by the California Department of Health Care Services to support the planning and implementation of targeted pre-release Medi-Cal services to individuals in state prisons, county jails, and youth correctional facilities who meet the eligibility criteria. Round 2 was an implementation grant funding opportunity to support entities as they implement the processes, protocols, and information technology (IT) system modifications necessary for implementation.

Requested Changes:

Salary and benefits costs increased by $561,000 overall, partially due to a newly requested Jail Lieutenant position and one additional Custodial Deputy.

Recommended Changes:

Salaries and benefits decreased by $102,698 between what was Requested and what now is Recommended due to the decision to freeze the requested additional Custodial Deputy allocation. No other significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 220 - Adult Detention
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	45049: SSI Recoupment Program - State	No Program	1,000	1,000	2,000	600	400	600
1001: General Fund	45301: State Law Enforcement - State	No Program	0	0	1,000	0	1,000	3,555
1001: General Fund	46052: General Revenue - Federal	No Program	115,000	115,000	100,000	103,709	0	0
1001: General Fund	48183: Other Revenue - General	No Program	0	0	0	605	67,224	1,082
1001: General Fund	48197: Insurance Proceeds	No Program	25,000	25,000	25,000	0	0	61,791
1001: General Fund	49101: Transfer In - General	No Program	121,500	121,500	170,536	120,463	28,297	213,725
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**262,500**	**262,500**	**298,536**	**225,376**	**96,921**	**280,752**
1001: General Fund	51111: Regular salaries and wages	No Program	1,990,495	1,913,374	1,739,406	1,317,998	1,540,437	1,411,839
1001: General Fund	51112: Extra Help	No Program	50,000	50,000	20,000	29,960	23,602	29,086
1001: General Fund	51115: Overtime	No Program	185,000	185,000	175,000	180,393	185,991	235,962
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	1,000	0	627	3,676
1001: General Fund	**51200: Add Pay**	**Total Program**	**158,614**	**157,614**	**111,010**	**109,742**	**105,458**	**105,704**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**1,488,467**	**1,463,890**	**1,264,863**	**1,071,107**	**1,201,574**	**1,082,689**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**3,872,576**	**3,769,878**	**3,311,279**	**2,709,201**	**3,057,690**	**2,868,958**
1001: General Fund	60101: Uniforms / Clothing	No Program	3,500	3,500	5,000	1,263	3,255	17,441
1001: General Fund	60102: Food	No Program	1,000	1,000	1,000	605	0	217,302
1001: General Fund	60103: Safety Equipment	No Program	30,000	30,000	30,000	15,519	18,781	29,571
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	500	500	500	232	0	0
1001: General Fund	60111: Training and Seminars	No Program	10,000	10,000	10,000	4,126	3,038	11,023
1001: General Fund	60112: Post Training	No Program	2,000	2,000	2,000	895	553	0
1001: General Fund	60116: STC Training - Jail	No Program	0	0	0	0	0	25
1001: General Fund	60121: Meals	No Program	6,000	6,000	6,000	2,054	12,660	4,703
1001: General Fund	60122: Lodging	No Program	6,000	6,000	6,000	2,074	14,495	5,753
1001: General Fund	60123: Mileage	No Program	1,000	1,000	1,000	0	1,064	1,625
1001: General Fund	60124: Transportation - Employee	No Program	0	0	0	30	185	50
1001: General Fund	60125: Employee Expense Report Over/Short	No Program	0	0	0	0	0	0
1001: General Fund	60131: Maintenance - Equipment	No Program	6,500	6,500	6,500	4,814	2,265	7,116
1001: General Fund	60132: Maintenance - Buildings and Improvements	No Program	200,000	200,000	147,568	37,410	41,491	51,401
1001: General Fund	60153: Special Departmental Supplies	No Program	5,000	5,000	7,500	6,994	581	837
1001: General Fund	60155: Small Tools	No Program	5,000	5,000	0	2,074	0	0
1001: General Fund	60181: Medical and Laboratory Expenses	No Program	200,000	200,000	200,000	56,187	199,120	210,156
1001: General Fund	60191: Memberships	No Program	500	500	250	342	100	0
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	2,145	295	1,941
1001: General Fund	60211: Copy Machine Expense	No Program	1,200	1,200	1,200	1,534	2,297	852

Mariposa County

Lineitem Worksheet - 220 - Adult Detention

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60213: Office Supplies	No Program	7,500	7,500	10,000	3,684	12,114	22,284
1001: General Fund	60214: Postage	No Program	0	0	500	0	11	195
1001: General Fund	60215: Janitorial Supplies	No Program	35,000	35,000	35,000	15,186	25,313	14,835
1001: General Fund	60216: Storage - File, Furniture, and Equipment	No Program	0	0	0	386	0	0
1001: General Fund	60301: General Professional Services	No Program	20,000	20,000	20,000	9,150	26,663	17,341
1001: General Fund	60323: Recruitment Services	No Program	0	0	500	0	800	0
1001: General Fund	60381: Publications and Legal Notices	No Program	0	0	0	21	0	0
1001: General Fund	60411: Telephone and Internet	No Program	5,000	5,000	1,200	8,534	3,426	722
1001: General Fund	60412: Propane	No Program	30,000	30,000	30,000	20,772	19,036	32,089
1001: General Fund	60413: Water and Sewer	No Program	30,000	30,000	30,000	27,607	29,009	31,759
1001: General Fund	60414: Electricity	No Program	50,000	50,000	45,000	40,128	40,514	43,009
1001: General Fund	60415: Garbage Disposal	No Program	8,500	8,500	6,500	9,726	6,062	5,661
1001: General Fund	60421: Equipment Technology	No Program	5,000	5,000	15,000	1,355	16,225	12,778
1001: General Fund	60422: Equipment General	No Program	5,000	5,000	0	222	0	0
1001: General Fund	60431: Software	No Program	10,000	10,000	2,000	8,984	2,339	0
1001: General Fund	60441: Fuel	No Program	12,500	12,500	15,000	8,691	20	0
1001: General Fund	60503: Client - Community Safety Services	No Program	2,500	2,500	10,000	0	3,729	16,425
1001: General Fund	60518: Client - Clothing	No Program	20,000	20,000	20,000	15,601	10,182	0
1001: General Fund	60521: Client - Education	No Program	0	0	0	0	67	300
1001: General Fund	60524: Client - Food	No Program	300,000	300,000	330,000	185,742	138,520	0
1001: General Fund	60545: Client - Medications	No Program	50,000	50,000	50,000	25,243	6,960	159
1001: General Fund	60621: County Vehicle Expense	No Program	0	0	0	0	116	0
1001: General Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	0	(41)	287
1001: General Fund	**60000: Operating Expense**	**Total Program**	**1,069,200**	**1,069,200**	**1,045,218**	**519,331**	**641,248**	**757,641**
1001: General Fund	70112: Improvements	No Program	0	0	29,825	29,824	1,595	30,296
1001: General Fund	70211: General Equipment	No Program	50,000	50,000	22,607	21,905	0	70,934
1001: General Fund	**70000: Fixed Assets**	**Total Program**	**50,000**	**50,000**	**52,432**	**51,729**	**1,595**	**101,230**
1001: General Fund	80111: Transfer Out - General	No Program	1,071,145	1,071,145	1,171,145	1,071,145	770,914	552,235
1001: General Fund	80231: General Insurance	No Program	155,458	133,107	128,046	89,285	96,584	85,362
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**1,226,603**	**1,204,252**	**1,299,191**	**1,160,430**	**867,498**	**637,597**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**6,218,379**	**6,093,330**	**5,708,120**	**4,440,691**	**4,568,030**	**4,365,425**
1001: General Fund	**Net Balance**	**Total Program**	**(5,955,879)**	**(5,830,830)**	**(5,409,584)**	**(4,215,315)**	**(4,471,108)**	**(4,084,673)**
3361: County Inmate Welfare Fund	44201: Interest From Investments	No Program	1,500	1,500	1,000	2,527	2,683	1,575
3361: County Inmate Welfare Fund	48188: County Inmate Welfare	No Program	25,000	25,000	25,000	31,390	27,655	21,629
3361: County Inmate Welfare Fund	**49999: Beginning Fund Balance**	**No Program**	**100,000**	**100,000**	**93,731**	**0**	**0**	**0**

Mariposa County

Lineitem Worksheet - 220 - Adult Detention
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3361: County Inmate Welfare Fund	**Revenue: Total Revenues**	**Total Program**	**126,500**	**126,500**	**119,731**	**33,917**	**30,337**	**23,204**
3361: County Inmate Welfare Fund	60111: Training and Seminars	No Program	0	0	0	300	37	0
3361: County Inmate Welfare Fund	60121: Meals	No Program	0	0	0	292	116	0
3361: County Inmate Welfare Fund	60122: Lodging	No Program	0	0	0	1,528	742	0
3361: County Inmate Welfare Fund	60131: Maintenance - Equipment	No Program	126,500	126,500	0	0	453	0
3361: County Inmate Welfare Fund	60132: Maintenance - Buildings and Improvements	No Program	0	0	101,000	0	1,161	1,869
3361: County Inmate Welfare Fund	60153: Special Departmental Supplies	No Program	0	0	0	1,372	0	0
3361: County Inmate Welfare Fund	60201: Miscellaneous Expense	No Program	0	0	18,731	5,232	9,419	1,622
3361: County Inmate Welfare Fund	60213: Office Supplies	No Program	0	0	0	1,869	10,301	1,287
3361: County Inmate Welfare Fund	60215: Janitorial Supplies	No Program	0	0	0	0	2,105	0
3361: County Inmate Welfare Fund	60381: Publications and Legal Notices	No Program	0	0	0	42	0	0
3361: County Inmate Welfare Fund	60411: Telephone and Internet	No Program	0	0	0	537	0	182
3361: County Inmate Welfare Fund	60421: Equipment Technology	No Program	0	0	0	2,786	536	5,263
3361: County Inmate Welfare Fund	60518: Client - Clothing	No Program	0	0	0	0	0	595
3361: County Inmate Welfare Fund	60524: Client - Food	No Program	0	0	0	22	0	0
3361: County Inmate Welfare Fund	60533: Client - Utilities	No Program	0	0	0	652	1,229	743
3361: County Inmate Welfare Fund	**60000: Operating Expense**	**Total Program**	**126,500**	**126,500**	**119,731**	**14,631**	**26,099**	**11,563**
3361: County Inmate Welfare Fund	70211: General Equipment	No Program	0	0	0	0	8,100	0
3361: County Inmate Welfare Fund	70221: Technological Equipment	No Program	0	0	0	0	0	16,755
3361: County Inmate Welfare Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**8,100**	**16,755**
3361: County Inmate Welfare Fund	**Expense: Total Expenses**	**Total Program**	**126,500**	**126,500**	**119,731**	**14,631**	**34,199**	**28,318**
3361: County Inmate Welfare Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**19,286**	**(3,862)**	**(5,113)**
3401: STC Fund	45262: STC - Jail - State	No Program	12,000	12,000	12,000	13,120	16,918	0
3401: STC Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**18,154**	**0**	**0**	**0**
3401: STC Fund	**Revenue: Total Revenues**	**Total Program**	**12,000**	**12,000**	**30,154**	**13,120**	**16,918**	**0**
3401: STC Fund	60111: Training and Seminars	No Program	0	0	0	0	0	100
3401: STC Fund	60116: STC Training - Jail	No Program	12,000	12,000	30,154	13,289	9,420	4,155
3401: STC Fund	60121: Meals	No Program	0	0	0	280	0	0
3401: STC Fund	60122: Lodging	No Program	0	0	0	1,052	0	0
3401: STC Fund	**60000: Operating Expense**	**Total Program**	**12,000**	**12,000**	**30,154**	**14,620**	**9,420**	**4,255**
3401: STC Fund	**Expense: Total Expenses**	**Total Program**	**12,000**	**12,000**	**30,154**	**14,620**	**9,420**	**4,255**
3401: STC Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(1,501)**	**7,498**	**(4,255)**
3442: PATH Grant Round 3 - Jail	44201: Interest From Investments	No Program	5,000	5,000	500	19,544	4,649	0
3442: PATH Grant Round 3 - Jail	45073: State Path Grant - State	No Program	600,000	600,000	1,200,000	1,200,000	200,000	0
3442: PATH Grant Round 3 - Jail	**49999: Beginning Fund Balance**	**No Program**	**1,000,000**	**1,000,000**	**204,649**	**0**	**0**	**0**

Mariposa County

Lineitem Worksheet - 220 - Adult Detention
Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3442: PATH Grant Round 3 - Jail	**Revenue: Total Revenues**	**Total Program**	**1,605,000**	**1,605,000**	**1,405,149**	**1,219,544**	**204,649**	**0**
3442: PATH Grant Round 3 - Jail	60132: Maintenance - Buildings and Improvements	No Program	250,000	250,000	0	4,922	0	0
3442: PATH Grant Round 3 - Jail	60213: Office Supplies	No Program	0	0	0	19	0	0
3442: PATH Grant Round 3 - Jail	60421: Equipment Technology	No Program	50,000	50,000	1,167,278	67,078	0	0
3442: PATH Grant Round 3 - Jail	60422: Equipment General	No Program	1,305,000	1,305,000	0	551	0	0
3442: PATH Grant Round 3 - Jail	60431: Software	No Program	0	0	0	2,114	0	0
3442: PATH Grant Round 3 - Jail	**60000: Operating Expense**	**Total Program**	**1,605,000**	**1,605,000**	**1,167,278**	**74,684**	**0**	**0**
3442: PATH Grant Round 3 - Jail	70211: General Equipment	No Program	0	0	195,871	194,680	0	0
3442: PATH Grant Round 3 - Jail	70411: Staff Vehicles	No Program	0	0	42,000	42,524	0	0
3442: PATH Grant Round 3 - Jail	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**237,871**	**237,203**	**0**	**0**
3442: PATH Grant Round 3 - Jail	**Expense: Total Expenses**	**Total Program**	**1,605,000**	**1,605,000**	**1,405,149**	**311,887**	**0**	**0**
3442: PATH Grant Round 3 - Jail	**Net Balance**	**Total Program**	**0**	**0**	**0**	**907,657**	**204,649**	**0**
3446: PATH Grant Round 2 - Jail	44201: Interest From Investments	No Program	5,000	5,000	500	6,773	8,830	0
3446: PATH Grant Round 2 - Jail	45073: State Path Grant - State	No Program	0	0	0	0	500,000	0
3446: PATH Grant Round 2 - Jail	**49999: Beginning Fund Balance**	**No Program**	**140,000**	**140,000**	**362,414**	**0**	**0**	**0**
3446: PATH Grant Round 2 - Jail	**Revenue: Total Revenues**	**Total Program**	**145,000**	**145,000**	**362,914**	**6,773**	**508,831**	**0**
3446: PATH Grant Round 2 - Jail	60132: Maintenance - Buildings and Improvements	No Program	0	0	0	4,198	0	0
3446: PATH Grant Round 2 - Jail	60213: Office Supplies	No Program	0	0	0	134	0	0
3446: PATH Grant Round 2 - Jail	60301: General Professional Services	No Program	0	0	0	1,500	0	0
3446: PATH Grant Round 2 - Jail	60421: Equipment Technology	No Program	0	0	362,914	25,758	0	0
3446: PATH Grant Round 2 - Jail	60422: Equipment General	No Program	145,000	145,000	0	3,044	0	0
3446: PATH Grant Round 2 - Jail	60431: Software	No Program	0	0	0	277,428	0	0
3446: PATH Grant Round 2 - Jail	**60000: Operating Expense**	**Total Program**	**145,000**	**145,000**	**362,914**	**312,061**	**0**	**0**
3446: PATH Grant Round 2 - Jail	70111: Community and Office Buildings	No Program	0	0	0	27,979	28,800	0
3446: PATH Grant Round 2 - Jail	70511: Software Fixed Assets	No Program	0	0	0	0	117,617	0
3446: PATH Grant Round 2 - Jail	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**27,979**	**146,417**	**0**
3446: PATH Grant Round 2 - Jail	**Expense: Total Expenses**	**Total Program**	**145,000**	**145,000**	**362,914**	**340,040**	**146,417**	**0**
3446: PATH Grant Round 2 - Jail	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(333,267)**	**362,414**	**0**

Program Description:
The Chief Probation Officer is responsible for the operations of the facility. The 4-bed Special Purpose Juvenile Hall is used to detain juvenile offenders for a period of up to 96 hours. The facility is staffed with on-call employees when a youth is detained after hours. Youth requiring detention beyond 96 hours are transported to a full-service juvenile hall in another county. Mariposa County currently has housing contracts with the Madera and Tuolumne County Juvenile Probation Departments. Youth detained in any juvenile hall have access to counseling, mentoring, educational, and other services as needed.

Accomplishments:

- All juveniles detained were safely cared for, with no injuries, suicide attempts or escapes from custody occurring.
- No officers were injured during any incarceration event.

Goals and Objectives for Fiscal Year:

- Maintain current extra-help probation corrections officer employees and recruit as needed.
- Create a training curriculum and provide training to new and current Deputy Probation Officers so they can be utilized to supervise youth in custody.
- Continue and enhance prevention and early intervention services, both internally and in collaboration with community-based organizations, to support youth in making positive choices. Continue to encourage constructive behavior while ensuring accountability and safeguarding the community.

Other Department Funds

3418 Probation Juvenile Facilities
The budget bill language (AB 178: 5227-119-0001) identifies the allowable use of these funds: “With a focus on providing therapeutic, youth-centered, traumainformed, and developmentally appropriate rehabilitative environments for youth, funding allocated from this item shall be used to modernize units and sleeping rooms; create more normative space; add treatment, vocational, educational, recreational, visitation, and family engagement space; and enhance security infrastructure to the extent it promotes creation or expansion of these specified spaces.”

Requested Changes:
Increase in support and care of persons from $21,000 in the FY25 Recommended Budget to $75,000 due to juvenile detention bed days tripling in FY 24-25. In addition, the cost of detention beds in juvenile halls has increased statewide.

Recommended Changes:
Salaries and benefits decreased by $43,061 between what was Requested and what now is Recommended due to a decision to acknowledge the challenges in hiring to fill the four vacant allocations in the Probation department.

No other significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 223 - Juvenile Detention

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	51111: Regular salaries and wages	No Program	115,402	81,288	109,556	71,041	102,088	102,078
1001: General Fund	51112: Extra Help	No Program	45,000	45,000	20,000	14,470	20,762	1,861
1001: General Fund	51115: Overtime	No Program	1,000	1,000	1,000	88	563	706
1001: General Fund	**51200: Add Pay**	**Total Program**	**17,449**	**13,186**	**16,053**	**9,190**	**13,838**	**13,226**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**73,436**	**68,752**	**77,816**	**51,272**	**65,871**	**74,585**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**252,287**	**209,226**	**224,425**	**146,061**	**203,122**	**192,457**
1001: General Fund	60101: Uniforms / Clothing	No Program	1,050	1,050	1,000	0	50	0
1001: General Fund	60102: Food	No Program	750	750	750	0	17	0
1001: General Fund	60103: Safety Equipment	No Program	250	250	0	491	0	0
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	1,050	1,050	1,050	0	0	0
1001: General Fund	60111: Training and Seminars	No Program	4,000	4,000	4,000	21	85	0
1001: General Fund	60121: Meals	No Program	500	500	250	675	308	0
1001: General Fund	60122: Lodging	No Program	750	750	750	507	1,562	0
1001: General Fund	60123: Mileage	No Program	500	500	500	0	0	0
1001: General Fund	60124: Transportation - Employee	No Program	0	0	0	75	117	0
1001: General Fund	60132: Maintenance - Buildings and Improvements	No Program	2,100	2,100	2,000	0	533	0
1001: General Fund	60191: Memberships	No Program	150	150	150	40	0	0
1001: General Fund	60213: Office Supplies	No Program	4,000	4,000	4,000	92	24	0
1001: General Fund	60215: Janitorial Supplies	No Program	1,350	1,350	1,350	0	28	22
1001: General Fund	60301: General Professional Services	No Program	6,500	6,500	6,250	0	0	0
1001: General Fund	60391: Rents and Leases - Equipment	No Program	0	0	0	0	0	0
1001: General Fund	60411: Telephone and Internet	No Program	5,000	5,000	5,000	1,143	1,743	393
1001: General Fund	60431: Software	No Program	1,100	1,100	1,100	365	348	0
1001: General Fund	60441: Fuel	No Program	4,000	4,000	2,650	1,584	1,572	0
1001: General Fund	60518: Client - Clothing	No Program	200	200	200	0	0	130
1001: General Fund	60521: Client - Education	No Program	2,000	2,000	1,350	780	862	792
1001: General Fund	60541: Client - Medical Professionals	No Program	2,250	2,250	2,100	0	0	0
1001: General Fund	60542: Client - Board and Care	No Program	75,000	75,000	66,000	61,875	21,360	0
1001: General Fund	60621: County Vehicle Expense	No Program	8,500	8,500	8,000	10,522	0	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**121,000**	**121,000**	**108,450**	**78,170**	**28,609**	**1,336**
1001: General Fund	80231: General Insurance	No Program	6,793	5,647	5,482	3,890	1,924	0
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**6,793**	**5,647**	**5,482**	**3,890**	**1,924**	**0**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**380,080**	**335,873**	**338,357**	**228,122**	**233,654**	**193,793**
1001: General Fund	**Net Balance**	**Total Program**	**(380,080)**	**(335,873)**	**(338,357)**	**(228,122)**	**(233,654)**	**(193,793)**
3418: Probation Juvenile Facilities AB178	44201: Interest From Investments	No Program	14,000	14,000	7,000	10,532	10,926	5,733

Mariposa County

Lineitem Worksheet - 223 - Juvenile Detention

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3418: Probation Juvenile Facilities AB178	45171: Juvenile Probations & Camps - State	No Program	0	0	0	0	0	397,396
3418: Probation Juvenile Facilities AB178	**49999: Beginning Fund Balance**	**No Program**	**426,056**	**426,056**	**414,056**	**0**	**0**	**0**
3418: Probation Juvenile Facilities AB178	**Revenue: Total Revenues**	**Total Program**	**440,056**	**440,056**	**421,056**	**10,532**	**10,926**	**403,129**
3418: Probation Juvenile Facilities AB178	70111: Community and Office Buildings	No Program	440,056	440,056	421,056	0	0	0
3418: Probation Juvenile Facilities AB178	**70000: Fixed Assets**	**Total Program**	**440,056**	**440,056**	**421,056**	**0**	**0**	**0**
3418: Probation Juvenile Facilities AB178	**Expense: Total Expenses**	**Total Program**	**440,056**	**440,056**	**421,056**	**0**	**0**	**0**
3418: Probation Juvenile Facilities AB178	**Net Balance**	**Total Program**	**0**	**0**	**0**	**10,532**	**10,926**	**403,129**

Program Description:
The Probation Department is a component of the criminal justice system, providing adult and juvenile court services, and juvenile processing and detention services. The primary statutory responsibilities of the Probation Department are set forth in the Penal Code and the Welfare and Institution Codes of the State of California. The primary objective of Probation services is to reduce the incidence and impact of criminal behavior of juveniles and adults by: holding offenders accountable for criminal conduct; providing assistance to crime victims; providing investigation and enforcement services for the courts; and building community safety by developing and operating local programs that provide for public protection, the prevention of crime, and rehabilitation of offenders.

Additionally, the Probation Department provides various programs that reduce the cost of incarcerating adult and juvenile offenders, while keeping the community safe. These programs include Pre-trial services, community service, electronic monitoring, Probation Works Program alcohol and drug detection programs, treatment courts, and risk and needs case planning. All of these programs support the expanded role of Probation since the implementation of the Public Safety Realignment Act of 2011.

Accomplishments:

- Conducted over 2,300 drug tests and completed over 14,200 appointments in an effort to hold clients accountable for progress in their rehabilitation.
- Developed over 150 evidence-based case plans and assessments to help support probation clients in rehabilitation, resulting in a higher probation completion rate.
- Conducted over 150 pre-sentencing and firearm investigation reports and recommendations to the court on felony sentences.
- All sworn staff completed mandatory Standards and Training for Corrections (STC) training, including Probation Officer Core for new officers and Leadership Academy for supervisors.
- Established, with our county partners, a regular jail-based weekly service meeting to facilitate the smooth, safe and directed transition from custody to the public. These meetings help address the needs of the client and the safety of the community.

Goals and Objectives for Fiscal Year:

- Partner with the County to continue the process that will lead to the building of a probation complex that will provide adequate office space, secure meeting and programming rooms, wellness areas for staff, and separate lobbies for adult and juvenile offenders, ultimately making the staff safer and more efficient.
- Utilize probation staff to facilitate health care connections, job connections, and case management for the jail population.
- Continue to expand services to remote areas of the County using the mobile services van with internet, computer, kitchen, and bathroom.

Other Department Funds

3351 JJCPA - Probation

The Juvenile Justice Crime Prevention Act (JJPCA), established by the Schiff-Cardenas Crime Prevention Act of 2000, provides funding for half of a Deputy Probation Officer position to address truancy through the Truancy Intervention Program (TIP), launched in 2001. This collaborative initiative between the Probation Department and the School District aims to reduce truancy rates and steer youth away from future involvement in the juvenile justice system.

TIP employs school-based officers and implements strategies that have been shown to decrease truancy across California effectively. With a range of interventions, including case management, home visits, parent outreach, and mentoring, we are committed to fostering a supportive environment where every student has the opportunity to succeed.

Accomplishments:

- TIP has successfully implemented intervention services for youth facing significant behavioral challenges by conducting regular visits to each school site in the district. Through active participation in activities designed to build mentoring relationships and emphasize the value of school attendance, TIP has effectively supported these students in remaining engaged in their education.
- This program is effective in reducing local truancy rates and is credited with lowering the number of youth who end up on probation.
- TIP has fostered collaboration among families and communities to minimize absenteeism and promote improved academic achievement among students.
- Probation plays a vital role in the Student Attendance Review Board (SARB) by collaborating with the school district to identify and address the factors that contribute to chronic absenteeism among students. This involvement fosters a comprehensive approach to understanding and mitigating the underlying issues that impact attendance, ultimately supporting the educational success of students.

Goals:

- Continuously implement intervention services within the school district aimed at mitigating truancy rates and decreasing the suspension and expulsion rates among students exhibiting behavioral challenges.
- Maintain ongoing support and establish connections to relevant services for youth and families, enabling them to effectively navigate and overcome barriers that may impede their success. This approach fosters resilience and facilitates access to necessary resources, thereby promoting positive developmental outcomes.
- Maintain representation on the Student Attendance Review Board Panel. A designated Deputy Probation Officer (DPO) will attend SARB meetings to share valuable insights regarding the pre-SARB intervention services offered by the department and will assist in monitoring SARB cases for compliance.

3360 Domestic Violence - Probation

By statute, a portion of fines levied on crimes involving domestic violence are collected and then used specifically for domestic violence programs.

3366 Probation - Drug Program H&S11372.7

Money is collected from specific court fines and deposited into this fund to support drug abuse programs run by the County and that may involve local schools.

3401 STC Program

The State reimburses training costs for the education and training of employees in Probation and Jail through the Standards and Training for Corrections (STC) program. This program ensures that agencies are remaining sharp in their practices and are remaining proactive in familiarization with any new laws, policies and ways of conducting themselves and representing their respective agencies

3416 Revenue and Recovery - Probation

This program was established by the Board of Supervisors with Resolution 07-16 for the collection of fines, fees, restitution and other financial obligations from criminal offenders pursuant to the Comprehensive Collections Program established by SB 940. The Mariposa County Superior Court provided funding of $60,000 to begin the program. It was intended for this program to be self-sustaining.

Accomplishments:

- Collected less than expected; however, we were able to work with clients in coming up with payment plans that better fit their financial situation.
- Collection efforts were continued through the Franchise Tax Board (FTB) Court Ordered Debt (COD) program and Tax Intercept program with fewer payments due to FTB and making changes based on ability to pay.

Goals:

- Increase collections by working with clients to increase payment plans.
- Back bill the entire delinquent list twice per year, setting reminders on special cases to streamline the collections process
- Continue sending delinquent debts to FTBCOD and FTB's tax intercept program to collect outstanding debts

3417 Youthful Offender Block Grant

The fund was established in FY 2007-08 when the Department of Juvenile Justice ceased commitments for non-serious offenses. Mariposa County provides essential services and supervision for youthful offenders at home, employing a full-time DPO I/II for those at risk. Funding supports electronic monitoring, psychological evaluations, and interventions to prevent delinquency. For non-707(b) offenders needing over 96 hours of incarceration, transport to nearby detention facilities is arranged. The Youth Offender Block Grant (YOBG) supports housing contracts and services, focusing on rehabilitation and community reintegration. Most referrals are for low-level offenses, but there is increasing attention on youth with mental health issues, often leading to collaboration with Child Welfare Services. Officers use the Positive Achievement Change Tool (PACT) assessment tool for tailored supervision, working with local agencies like the Sheriff's Office and Health and Human Services. The Full-Service Partnership Program offers counseling and mentoring for at-risk youth.

Accomplishments:

- The effective collaboration between service providers and various County agencies has been pivotal in facilitating the delivery of appropriate services to youth and their families.
- A contractual agreement has been established with a licensed psychologist to conduct psychological evaluations for youth who have been referred by the juvenile court system. This collaboration has facilitated the assessment and understanding of the psychological needs and challenges faced by these individuals within the context of legal proceedings.

- Secured funding for essential psychological evaluations for all juvenile offenders designated for probation by the judicial system.

Goals:

- Continue to identify and increase the resources available to youth and their families.
- Continue working with service providers, school administrators, and parents to identify at-risk youth early, enabling intervention services to deter their involvement in the juvenile justice or dependency systems.
- Continue evaluating and assessing each youth referred to probation to determine the appropriate level of intervention, and to provide adequate supervision, resources, and services to justice-involved youth.

3432 Community Corrections AB109

This fund was established in Fiscal Year 2011-12 to account for funding provided by the State with the implementation of AB 109 – "2011 Realignment Legislation Addressing Public Safety." AB 109 changed the law to realign certain responsibilities for adult offenders and adult parolees, from State to local jurisdictions, including specifying local jail custody only for certain offenders previously eligible for commitment to State prison, and specifying certain offenders, upon release from prison, are subject to community supervision and accountability by local agency and Courts rather than State parole. The legislation also requires that each county develop its own implementation plan on how best to employ evidenced-based practices to improve services and outcomes (reduce recidivism) on these offenders.

Ongoing funding supports contracts for local community-based organizations that provide evidence-based programming, supportive services, housing services, transportation, and other re-entry services to probation clients. This fund also supports one FTE Supervising Probation Officer, 15% of one FTE Supervising Probation Officer, one FTE DPO III, one FTE Mental Health Assistant III, one FTE Probation Technician, and a portion of the Account Technician position at Probation. Additionally, the fund supports salaries and benefits for staff at the County jail.

Accomplishments:

- Completed Phase II of the new safe and secure Probation Building Project which included design, planning, and technical specifications. Numerous county partners and hundreds of staff hours were spent to complete Phase II which resulted in the project being ready for construction bid.
- Established a Jail Based Services Team to assist clients' immediate needs upon release from custody to provide continuous care.
- Placed 8 clients in residential treatment to address substance use issues and utilized Electronic Monitoring and Secure Continuous Remote Alcohol Monitor (SCRAM) to monitor defendants with substance use issues and failures to report issues.
- Utilized a full-time Mental Health professional to assist officers with high-risk mental health clients and crisis intervention. Also provided a continued presence in collaborative courts.

Goals:

- Work with the County to identify funding sources for the construction of the new Probation Building.
- Increase transportation connections for probation clients in remote areas of Mariposa County to assist in meetings, testing and programing.

- Increase and develop alternative programing to custody through the use of community service, Public Works Program, SCRAM, house arrest and Electronic Monitoring to reduce the jail population for clients who are detained for technical violations.
- Develop a jail-based Probation Officer to evaluate the needs of clients serving long-term commitments. The officer will serve on a collaborative team that will assist in developing a care plan based on the needs of the individual that will follow the client upon release.

3434 Community Corrections SB678

This fund was established in Fiscal Year 2011-12 to account for grant funding provided by the State through the passage of SB 678 (the precursor to AB 109) which was signed in October 2009. This bill provided local governments with grant funding to support adult probation departments' implementation of evidence-based programs. The grant funding goals were to reduce recidivism of adult felony probationers by improving probation services using evidence-based programs and thus reducing State prison populations. Statewide, this program has proved to be successful in reducing prison commitments and additional grant awards have been included in the State Budget. This fund supports 1.5 FTE DPO I/II positions in the Probation Department.

Accomplishments:

- One Felony Probation Revocation resulted in a state prison commitment for the year.
- Conducted over 2,300 drug tests and completed over 14,200 appointments in an effort to hold clients accountable for progress in their rehabilitation.
- Used state of the art technology to send notifications and appointment reminders to all clients to reduce missed court appearances and supervision appointments.

Goals:

- Continue to reduce the probation failure rate by providing evidence based rehabilitative services which address underlying needs such as mental health and substance abuse.
- Continue to improve and enhance jail alternative programs for lower risk offenders.
- Enhance probation services by implementing a kiosk check in system.

3438 Department of Juvenile Justice Realignment SB823

The Juvenile Justice Realignment Block Grant (JJRBG) was established in Fiscal Year 2021-22, to provide county-based custody, care, and supervision of youth who are realigned from the Division of Juvenile Justice (DJJ), or who would have otherwise been eligible for commitment to the division.

Accomplishments:

- There were no juvenile offenders which were required or recommended for placement into a Secure Youth Treatment Facility.
- The Probation Department awarded funding to a community-based organization to develop and provide an evidence-based program promoting the growth and overall well-being of young individuals who are involved in the juvenile justice system.
- Secured a contract with Mother Lode Regional Juvenile Detention Facility (MLRJDF) for rehabilitation services and programs for youth detained in juvenile hall.

Goals:

- Continue to have adequate funding available for the custody, care and treatment if and when a youthful offender requires placement in a Secured Youth Treatment Facility.
- Support evidence-based programming that target at risk youth to reduce the risk for incarceration in a Secured Youth Treatment Facility.

3441 Youth Programs and Facilities Grant SB823

As part of SB823, the Board of State and Community Corrections has awarded one-time grants, to counties for the purpose of providing resources for infrastructure-related needs and improvements to assist counties in the development of a local continuum of care. This fund will be closed at the end of FY25.

3444 JAG Drug Task Force - Public Protection Drug Enforcement

The Edward Byrne Memorial Justice Assistant Grant (JAG) supports the costs associated with drug enforcement throughout the County, which has been a focus of local law enforcement in this County since 1994. JAG provides funding to the Probation Department, Sheriff's Office, and District Attorney's Office to partially fund a Deputy Probation Officer, a Detective, a Deputy District Attorney and a Legal Secretary. The Drug Enforcement Team targets adult and juvenile offenders who commit drug-related crimes.

Accomplishments:

- The Drug Enforcement Team (DET) confiscated over 10,000 marijuana plants and approximately 1,020 pounds of processed marijuana, valued at approximately $10,500,000. Seized more than 1,220 pounds of methamphetamine and with an estimated worth of $2,440,984.
- As a result of DET activities, a major methamphetamine drug processing laboratory was eradicated. DET seized 5 firearms over the course of the grant cycle.

Goals:

- To reduce illegal drug activity in a collaborative effort of the Probation Department, the Sheriff's Department, and the District Attorney's Office.
- Reduce the recidivism rates of drug offenders in the community.
- To protect drug endangered children identified during drug enforcement operations and prosecute those responsible for placing those children at risk.

3497 SB 129 Pre-Trial AG Drug Task Force - Public Protection Drug

SB 129 supports funding for the implementation and operation of ongoing court programs and practices that promote the safe, efficient, fair, and timely pretrial release of individuals booked into jail. SB 129 requires the Judicial Council of California to distribute this funding to 58 California courts and county supervision agencies, providing them with the resources necessary to assist judicial officers in making pre-trial release decisions based on the least restrictive conditions, while ensuring public safety. Courts and agencies are also required to contract for a continuum of response with their county's probation department to implement appropriate monitoring practices and pre-trial services for released individuals.

Accomplishments:

- Conducted over 230 pre-trial assessments using validated risk assessment tools resulting in a decreased failure to appear in rates and alleviating jail overcrowding.
- Mariposa County's Pre-trial program presented at the Judicial Council of California Brown Bag Meeting and featured the work that the program has achieved since implementation. Also presented at the California Jail Programing Association.
- The Chief Probation Officers of California (CPOC) invited our county to assist in the development of California's first Pretrial Academy.
- Probation provided pretrial monitoring for over 130 cases this year with a 98.2% Court appearance rate and a 96.4% rate of compliance.
- Connected all pre-trial clients to county services.

Goals:

- Continue to expand pre-trial services to provide early intervention, diversion, and programming prior to sentencing.
- Continue to expand jail-based services for clients who are released and or remain in custody.
- Utilization of automated kiosk system for check-ins.

3627 Mobile Unit

The Mobile Probation Services Centers Grant Program was established in the State Budget Act of 2022 (Assembly Bill 178). Mobile Probation Services Centers Grant Program funds must be used to purchase vehicles, equipment, telecommunications, and other technology needed to operate mobile probation services centers to assist probationers, particularly those individuals who are unhoused and struggling with meeting probation requirements. This fund will be closed at the end of FY25.

Accomplishments:

- The program facilitated secure court and treatment meetings for defendants.
- The Mobile Outreach Vehicle was utilized in multiple areas of Mariposa County to meet, test and work with at risk Probation Clients.
- Regular scheduled community outreach events were conducted utilizing the Mobile Outreach Vehicle. These efforts were in collaboration with community partners and served all areas of Mariposa County. At these events, vital supplies and services were provided to members of the community.

Goals:

- Continue and improve consistent probation outreach in multiple areas of Mariposa County to reduce the number of technical violations for failing to report and program.
- Continue and improve relationships with collaborative community partners' participation in reaching out to the homeless population throughout the County.

Requested Changes:

No significant changes.

Recommended Changes:

The Probation Department decreased net impact on the General Fund by 26.0% or $630,471 due to changes made in the Juvenile Detention and Probation divisions between what was Requested and what now is Recommended. This net reduction represents the largest percentage reduction achieved by any department and involves a willingness to utilize non-general funds to support General Fund expenses.

Salaries and benefits decreased $65,000 due to a decision to acknowledge the challenges in hiring to fill the four vacant allocations in the Probation department.

Fund 3438 DJJ Realignment SB823 Transfers Out increased by $500,000 to support the closure of the General Fund gap between revenue and expenses. Other adjustments were made to balance the fund.

All other changes were either not significant or were made to balance non-general funds.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 224 - Probation

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	43004: Restitution Rebate	No Program	1,800	1,800	1,500	1,122	1,643	841
1001: General Fund	45171: Juvenile Probations & Camps - State	No Program	40,762	40,762	38,785	39,316	37,598	33,379
1001: General Fund	47332: Probation Fees	No Program	0	0	0	(906)	(4,491)	(4,771)
1001: General Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	1	0	4,190
1001: General Fund	49101: Transfer In - General	Probation Title IV-E	0	0	0	1,684	0	102
1001: General Fund	49101: Transfer In - General	No Program	2,000	502,000	2,000	0	61,545	1,593
1001: General Fund	49162: Interdepartmental Services Revenue	No Program	1,000	1,000	1,000	56	921	0
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**45,562**	**545,562**	**43,285**	**41,272**	**97,216**	**35,334**
1001: General Fund	51111: Regular salaries and wages	No Program	935,356	892,485	793,638	675,835	756,629	802,751
1001: General Fund	51112: Extra Help	No Program	60,000	60,000	60,000	31,977	38,591	77,882
1001: General Fund	51115: Overtime	No Program	10,000	10,000	8,000	9,488	10,083	7,515
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	100	0	0	82
1001: General Fund	**51200: Add Pay**	**Total Program**	**74,241**	**74,026**	**51,854**	**48,667**	**35,776**	**43,414**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**779,425**	**757,511**	**655,026**	**578,959**	**570,811**	**583,172**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**1,859,022**	**1,794,022**	**1,568,618**	**1,344,926**	**1,411,889**	**1,514,815**
1001: General Fund	60101: Uniforms / Clothing	No Program	200	200	200	0	0	0
1001: General Fund	60103: Safety Equipment	No Program	5,500	5,500	5,000	7,248	0	0
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	500	500	500	55	0	41
1001: General Fund	60111: Training and Seminars	No Program	3,500	3,500	3,200	619	529	796
1001: General Fund	60121: Meals	No Program	1,250	1,250	1,100	566	500	668
1001: General Fund	60122: Lodging	No Program	3,000	3,000	3,000	881	2,051	2,470
1001: General Fund	60123: Mileage	No Program	425	425	425	0	344	0
1001: General Fund	60124: Transportation - Employee	No Program	250	250	250	90	166	128
1001: General Fund	60131: Maintenance - Equipment	No Program	150	150	150	0	0	0
1001: General Fund	60132: Maintenance - Buildings and Improvements	No Program	2,000	2,000	2,000	0	0	0
1001: General Fund	60157: Ammunition	No Program	2,250	2,250	2,150	0	0	0
1001: General Fund	60181: Medical and Laboratory Expenses	No Program	5,000	5,000	1,050	4,153	1,493	0
1001: General Fund	60191: Memberships	No Program	1,000	1,000	1,400	250	907	325
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	0	41	0
1001: General Fund	60211: Copy Machine Expense	No Program	6,250	6,250	6,250	2,360	3,751	2,133
1001: General Fund	60213: Office Supplies	No Program	5,250	5,250	5,250	2,030	1,594	0
1001: General Fund	60214: Postage	No Program	4,500	4,500	5,000	585	528	1,663
1001: General Fund	60301: General Professional Services	No Program	6,000	6,000	6,000	1,650	2,455	1,764
1001: General Fund	60371: Bank Fees	No Program	0	0	0	0	10	0
1001: General Fund	60391: Rents and Leases - Equipment	No Program	250	250	250	158	188	47
1001: General Fund	60411: Telephone and Internet	No Program	15,750	15,750	15,000	8,736	10,727	8,696
1001: General Fund	60421: Equipment Technology	No Program	0	0	0	162	0	0
1001: General Fund	60431: Software	No Program	20,000	20,000	20,000	3,180	7,039	2,996
1001: General Fund	60441: Fuel	No Program	6,000	6,000	5,250	1,752	2,655	1,635
1001: General Fund	60503: Client - Community Safety Services	No Program	2,000	2,000	2,100	0	0	0
1001: General Fund	60508: Client - Community Education and Engagement	No Program	4,750	4,750	4,750	550	4,623	0
1001: General Fund	60546: Client - Lab Data Monitoring Services	No Program	3,000	3,000	3,200	0	0	0
1001: General Fund	60621: County Vehicle Expense	No Program	25,000	25,000	20,000	27,404	0	6,879
1001: General Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	0	0	(82)
1001: General Fund	**60000: Operating Expense**	**Total Program**	**123,775**	**123,775**	**113,475**	**62,428**	**39,600**	**30,158**

Mariposa County

Lineitem Worksheet - 224 - Probation

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	80231: General Insurance	No Program	65,113	43,849	60,231	33,832	50,340	47,987
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**65,113**	**43,849**	**60,231**	**33,832**	**50,340**	**47,987**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**2,047,910**	**1,961,646**	**1,742,324**	**1,441,186**	**1,501,829**	**1,592,960**
1001: General Fund	**Net Balance**	**Total Program**	**(2,002,348)**	**(1,416,084)**	**(1,699,039)**	**(1,399,914)**	**(1,404,613)**	**(1,557,626)**
3351: JJCPA Fund	44201: Interest From Investments	No Program	3,500	3,500	2,500	5,481	4,921	2,540
3351: JJCPA Fund	45291: SLESF Supplemental Law Enforcement Services - State	No Program	93,724	93,724	89,446	90,531	86,716	78,534
3351: JJCPA Fund	**49999: Beginning Fund Balance**	**No Program**	**210,527**	**210,527**	**187,002**	**0**	**0**	**0**
3351: JJCPA Fund	**Revenue: Total Revenues**	**Total Program**	**307,751**	**307,751**	**278,948**	**96,011**	**91,637**	**81,074**
3351: JJCPA Fund	51111: Regular salaries and wages	No Program	31,865	31,865	39,852	18,518	37,505	34,394
3351: JJCPA Fund	51115: Overtime	No Program	5,000	5,000	5,000	88	0	0
3351: JJCPA Fund	**51200: Add Pay**	**Total Program**	**3,257**	**3,257**	**3,647**	**248**	**648**	**388**
3351: JJCPA Fund	**52000: Other Employment Benefits**	**Total Program**	**17,523**	**17,578**	**25,751**	**13,055**	**22,638**	**20,137**
3351: JJCPA Fund	**50000: Salaries and Benefits**	**Total Program**	**57,645**	**57,700**	**74,250**	**31,909**	**60,790**	**54,918**
3351: JJCPA Fund	60111: Training and Seminars	No Program	5,000	5,000	3,000	0	0	0
3351: JJCPA Fund	60132: Maintenance - Buildings and Improvements	No Program	2,500	2,500	2,500	0	0	0
3351: JJCPA Fund	60201: Miscellaneous Expense	No Program	73,592	73,881	71,631	0	0	0
3351: JJCPA Fund	60301: General Professional Services	No Program	100,000	100,000	90,000	0	0	0
3351: JJCPA Fund	60411: Telephone and Internet	No Program	5,000	5,000	2,000	415	539	933
3351: JJCPA Fund	60421: Equipment Technology	No Program	10,000	10,000	4,000	0	0	0
3351: JJCPA Fund	60508: Client - Community Education and Engagement	No Program	5,000	5,000	4,000	0	0	0
3351: JJCPA Fund	60519: Client - Contracted Program Costs	No Program	10,000	10,000	6,000	0	0	0
3351: JJCPA Fund	60521: Client - Education	No Program	7,000	7,000	5,000	0	0	0
3351: JJCPA Fund	60541: Client - Medical Professionals	No Program	10,000	10,000	5,000	0	195	0
3351: JJCPA Fund	60542: Client - Board and Care	No Program	20,000	20,000	10,000	0	0	0
3351: JJCPA Fund	**60000: Operating Expense**	**Total Program**	**248,092**	**248,381**	**203,131**	**415**	**734**	**933**
3351: JJCPA Fund	80231: General Insurance	No Program	2,014	1,670	1,567	1,112	0	0
3351: JJCPA Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**2,014**	**1,670**	**1,567**	**1,112**	**0**	**0**
3351: JJCPA Fund	**Expense: Total Expenses**	**Total Program**	**307,751**	**307,751**	**278,948**	**33,435**	**61,524**	**55,851**
3351: JJCPA Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**62,576**	**30,112**	**25,223**
3360: Domestic Violence - Probation	43007: Domestic Violence Fines	No Program	150	150	150	189	763	1
3360: Domestic Violence - Probation	43017: Domestic Violence-Courts	No Program	100	100	200	45	89	76
3360: Domestic Violence - Probation	44201: Interest From Investments	No Program	13	13	4	32	13	4
3360: Domestic Violence - Probation	**49999: Beginning Fund Balance**	**No Program**	**82**	**82**	**563**	**0**	**0**	**0**
3360: Domestic Violence - Probation	**Revenue: Total Revenues**	**Total Program**	**345**	**345**	**917**	**265**	**864**	**81**
3360: Domestic Violence - Probation	60201: Miscellaneous Expense	No Program	345	345	917	704	378	495
3360: Domestic Violence - Probation	**60000: Operating Expense**	**Total Program**	**345**	**345**	**917**	**704**	**378**	**495**
3360: Domestic Violence - Probation	**Expense: Total Expenses**	**Total Program**	**345**	**345**	**917**	**704**	**378**	**495**
3360: Domestic Violence - Probation	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(439)**	**486**	**(414)**
3366: Probation Drug Program	43016: Probation-Drug Program/H&S11372.7	No Program	25	25	600	5	8	313
3366: Probation Drug Program	44201: Interest From Investments	No Program	215	215	135	207	215	128
3366: Probation Drug Program	**49999: Beginning Fund Balance**	**No Program**	**8,378**	**8,378**	**8,153**	**0**	**0**	**0**
3366: Probation Drug Program	**Revenue: Total Revenues**	**Total Program**	**8,618**	**8,618**	**8,888**	**213**	**224**	**441**
3366: Probation Drug Program	60201: Miscellaneous Expense	No Program	8,618	8,618	8,888	0	0	0
3366: Probation Drug Program	**60000: Operating Expense**	**Total Program**	**8,618**	**8,618**	**8,888**	**0**	**0**	**0**
3366: Probation Drug Program	**Expense: Total Expenses**	**Total Program**	**8,618**	**8,618**	**8,888**	**0**	**0**	**0**
3366: Probation Drug Program	**Net Balance**	**Total Program**	**0**	**0**	**0**	**213**	**224**	**441**

Mariposa County

Lineitem Worksheet - 224 - Probation

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3401: STC Fund	44201: Interest From Investments	No Program	0	0	0	465	333	212
3401: STC Fund	45261: STC - Probation - State	No Program	11,655	11,655	9,855	8,041	9,533	9,780
3401: STC Fund	45262: STC - Jail - State	No Program	0	0	0	0	0	1,849
3401: STC Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**16**	**0**	**0**	**0**
3401: STC Fund	**Revenue: Total Revenues**	**Total Program**	**11,655**	**11,655**	**9,871**	**8,506**	**9,866**	**11,841**
3401: STC Fund	60115: STC Training - Probation	No Program	11,655	11,655	9,871	7,260	9,639	9,685
3401: STC Fund	**60000: Operating Expense**	**Total Program**	**11,655**	**11,655**	**9,871**	**7,260**	**9,639**	**9,685**
3401: STC Fund	**Expense: Total Expenses**	**Total Program**	**11,655**	**11,655**	**9,871**	**7,260**	**9,639**	**9,685**
3401: STC Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**1,246**	**227**	**2,156**
3416: Revenue And Recovery	45301: State Law Enforcement - State	No Program	38,124	38,124	39,324	0	68,603	38,124
3416: Revenue And Recovery	47327: Collection Program Fees	No Program	50,000	50,000	50,000	23,308	59,497	69,252
3416: Revenue And Recovery	49101: Transfer In - General	No Program	40,000	40,000	40,000	0	10,000	40,000
3416: Revenue And Recovery	**49999: Beginning Fund Balance**	**No Program**	**146,797**	**146,797**	**152,562**	**0**	**0**	**0**
3416: Revenue And Recovery	**Revenue: Total Revenues**	**Total Program**	**274,921**	**274,921**	**281,886**	**23,308**	**138,100**	**147,376**
3416: Revenue And Recovery	51111: Regular salaries and wages	No Program	58,039	58,039	54,226	36,667	54,019	57,180
3416: Revenue And Recovery	**52000: Other Employment Benefits**	**Total Program**	**42,649**	**43,243**	**31,259**	**25,520**	**29,484**	**29,932**
3416: Revenue And Recovery	**50000: Salaries and Benefits**	**Total Program**	**100,688**	**101,282**	**85,485**	**62,187**	**83,502**	**87,111**
3416: Revenue And Recovery	60111: Training and Seminars	No Program	10,000	10,000	10,000	0	425	0
3416: Revenue And Recovery	60121: Meals	No Program	5,000	5,000	5,000	0	96	0
3416: Revenue And Recovery	60122: Lodging	No Program	5,000	5,000	5,000	0	623	0
3416: Revenue And Recovery	60123: Mileage	No Program	2,000	2,000	2,000	0	206	0
3416: Revenue And Recovery	60191: Memberships	No Program	1,000	1,000	1,000	150	100	0
3416: Revenue And Recovery	60201: Miscellaneous Expense	No Program	57,427	57,305	80,365	0	0	0
3416: Revenue And Recovery	60213: Office Supplies	No Program	10,000	10,000	10,000	295	52	460
3416: Revenue And Recovery	60214: Postage	No Program	3,000	3,000	3,000	819	1,174	3,705
3416: Revenue And Recovery	60351: Fees and Permits	No Program	15,000	15,000	15,000	3,369	5,948	5,715
3416: Revenue And Recovery	60371: Bank Fees	No Program	3,000	3,000	2,500	1,005	1,096	1,378
3416: Revenue And Recovery	60391: Rents and Leases - Equipment	No Program	5,000	5,000	5,000	333	367	92
3416: Revenue And Recovery	60411: Telephone and Internet	No Program	1,000	1,000	1,000	0	0	0
3416: Revenue And Recovery	60431: Software	No Program	50,000	50,000	50,000	1,668	1,818	1,796
3416: Revenue And Recovery	60531: Client - Household Goods	No Program	0	0	0	0	0	0
3416: Revenue And Recovery	**60000: Operating Expense**	**Total Program**	**167,427**	**167,305**	**189,865**	**7,639**	**11,906**	**13,145**
3416: Revenue And Recovery	80211: Departmental Overhead Transfer	No Program	4,000	4,000	4,000	1,018	3,426	3,917
3416: Revenue And Recovery	80231: General Insurance	No Program	2,806	2,334	2,536	1,802	2,151	2,191
3416: Revenue And Recovery	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**6,806**	**6,334**	**6,536**	**2,819**	**5,577**	**6,108**
3416: Revenue And Recovery	**Expense: Total Expenses**	**Total Program**	**274,921**	**274,921**	**281,886**	**72,646**	**100,985**	**106,365**
3416: Revenue And Recovery	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(49,338)**	**37,115**	**41,011**
3417: Youthful Offender	45301: State Law Enforcement - State	No Program	126,927	126,927	124,043	76,457	120,931	140,463
3417: Youthful Offender	**49999: Beginning Fund Balance**	**No Program**	**135,232**	**135,232**	**312,783**	**0**	**0**	**0**
3417: Youthful Offender	**Revenue: Total Revenues**	**Total Program**	**262,159**	**262,159**	**436,826**	**76,457**	**120,931**	**140,463**
3417: Youthful Offender	51111: Regular salaries and wages	No Program	77,863	77,863	71,060	49,202	32,749	55,972
3417: Youthful Offender	51112: Extra Help	No Program	3,000	3,000	5,000	0	0	0
3417: Youthful Offender	51115: Overtime	No Program	3,000	3,000	4,000	774	227	2,673
3417: Youthful Offender	**51200: Add Pay**	**Total Program**	**515**	**515**	**1,030**	**429**	**271**	**472**
3417: Youthful Offender	**52000: Other Employment Benefits**	**Total Program**	**47,152**	**47,286**	**79,878**	**33,349**	**22,026**	**41,293**
3417: Youthful Offender	**50000: Salaries and Benefits**	**Total Program**	**131,530**	**131,664**	**160,968**	**83,755**	**55,273**	**100,410**

Mariposa County

Lineitem Worksheet - 224 - Probation

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3417: Youthful Offender	60101: Uniforms / Clothing	No Program	2,500	2,500	4,000	0	0	0
3417: Youthful Offender	60103: Safety Equipment	No Program	4,000	4,000	5,000	1,493	0	1,470
3417: Youthful Offender	60111: Training and Seminars	No Program	4,000	4,000	5,000	0	434	410
3417: Youthful Offender	60121: Meals	No Program	2,000	2,000	2,000	873	452	784
3417: Youthful Offender	60122: Lodging	No Program	2,000	2,000	2,000	1,277	1,131	477
3417: Youthful Offender	60123: Mileage	No Program	250	250	250	0	0	0
3417: Youthful Offender	60124: Transportation - Employee	No Program	0	0	0	133	0	60
3417: Youthful Offender	60132: Maintenance - Buildings and Improvements	No Program	10,000	10,000	35,000	251	438	1,459
3417: Youthful Offender	60157: Ammunition	No Program	3,000	3,000	3,000	0	0	2,000
3417: Youthful Offender	60181: Medical and Laboratory Expenses	No Program	3,000	3,000	3,000	675	1,008	602
3417: Youthful Offender	60201: Miscellaneous Expense	No Program	23,473	23,651	14,656	5,177	3,445	6,538
3417: Youthful Offender	60213: Office Supplies	No Program	3,000	3,000	6,000	386	388	273
3417: Youthful Offender	60214: Postage	No Program	500	500	500	0	23	0
3417: Youthful Offender	60301: General Professional Services	No Program	30,000	30,000	50,000	8,836	14,000	1,000
3417: Youthful Offender	60411: Telephone and Internet	No Program	5,000	5,000	5,000	2,282	2,278	2,771
3417: Youthful Offender	60421: Equipment Technology	No Program	5,000	5,000	5,000	0	0	1,939
3417: Youthful Offender	60431: Software	No Program	6,000	6,000	8,000	1,720	1,685	1,930
3417: Youthful Offender	60441: Fuel	No Program	6,000	6,000	8,000	1,640	3,505	2,617
3417: Youthful Offender	60503: Client - Community Safety Services	No Program	0	0	0	0	200	0
3417: Youthful Offender	60508: Client - Community Education and Engagement	No Program	5,000	5,000	8,000	0	0	4,225
3417: Youthful Offender	60517: Client - Incentives	No Program	2,000	2,000	2,000	600	100	127
3417: Youthful Offender	60524: Client - Food	No Program	0	0	0	20	0	0
3417: Youthful Offender	60546: Client - Lab Data Monitoring Services	No Program	5,000	5,000	5,000	523	0	0
3417: Youthful Offender	60621: County Vehicle Expense	No Program	5,000	5,000	6,000	0	0	0
3417: Youthful Offender	**60000: Operating Expense**	**Total Program**	**126,723**	**126,901**	**177,406**	**25,884**	**29,085**	**28,682**
3417: Youthful Offender	80111: Transfer Out - General	No Program	0	0	93,000	0	0	0
3417: Youthful Offender	80211: Departmental Overhead Transfer	No Program	2,000	2,000	2,500	1,336	973	1,748
3417: Youthful Offender	80231: General Insurance	No Program	1,906	1,594	2,952	2,099	799	2,176
3417: Youthful Offender	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**3,906**	**3,594**	**98,452**	**3,434**	**1,772**	**3,924**
3417: Youthful Offender	**Expense: Total Expenses**	**Total Program**	**262,159**	**262,159**	**436,826**	**113,073**	**86,130**	**133,016**
3417: Youthful Offender	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(36,616)**	**34,801**	**7,447**
3432: Community Correct AB109	44201: Interest From Investments	No Program	25,000	25,000	25,000	32,860	54,103	34,527
3432: Community Correct AB109	45172: AB109 CCP Planning Grant - State	No Program	0	0	0	0	100,000	100,000
3432: Community Correct AB109	45173: Early PRCS Release - State	No Program	20,500	20,500	20,500	0	10,250	20,500
3432: Community Correct AB109	45174: Community Correct Growth - State	No Program	112,722	112,722	30,853	0	30,853	128,234
3432: Community Correct AB109	45282: AB109 Implement (AB118) - State	No Program	1,118,396	1,118,396	1,010,946	656,361	999,492	969,102
3432: Community Correct AB109	48189: Miscellaneous Revenue Account	No Program	0	0	0	0	0	444
3432: Community Correct AB109	48251: Gain On Sale Of Fixed Assets	No Program	0	0	0	33,800	0	0
3432: Community Correct AB109	49101: Transfer In - General	No Program	142,021	142,021	0	26,829	13,298	14,530
3432: Community Correct AB109	**49999: Beginning Fund Balance**	**No Program**	**1,215,601**	**1,215,601**	**1,422,447**	**0**	**0**	**0**
3432: Community Correct AB109	**Revenue: Total Revenues**	**Total Program**	**2,634,240**	**2,634,240**	**2,509,746**	**749,849**	**1,207,996**	**1,267,336**
3432: Community Correct AB109	51111: Regular salaries and wages	No Program	266,792	266,792	238,768	166,926	161,428	93,749
3432: Community Correct AB109	51112: Extra Help	No Program	40,000	40,000	50,000	5,181	30,007	80,701
3432: Community Correct AB109	51115: Overtime	No Program	20,000	20,000	25,000	3,485	2,226	993
3432: Community Correct AB109	**51200: Add Pay**	**Total Program**	**27,109**	**27,109**	**19,415**	**16,057**	**15,133**	**14,599**
3432: Community Correct AB109	**52000: Other Employment Benefits**	**Total Program**	**220,584**	**221,741**	**190,015**	**136,475**	**127,246**	**76,032**

Mariposa County

Lineitem Worksheet - 224 - Probation

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3432: Community Correct AB109	**50000: Salaries and Benefits**	**Total Program**	**574,485**	**575,642**	**523,198**	**328,123**	**336,039**	**266,074**
3432: Community Correct AB109	60102: Food	No Program	1,000	1,000	1,000	53	270	143
3432: Community Correct AB109	60103: Safety Equipment	No Program	50,000	50,000	62,000	19,603	27,691	47,290
3432: Community Correct AB109	60111: Training and Seminars	No Program	30,000	30,000	30,000	3,951	10,701	8,925
3432: Community Correct AB109	60121: Meals	No Program	5,000	5,000	10,000	2,810	3,460	2,628
3432: Community Correct AB109	60122: Lodging	No Program	10,000	10,000	15,000	9,528	14,239	4,440
3432: Community Correct AB109	60123: Mileage	No Program	1,500	1,500	1,500	0	0	835
3432: Community Correct AB109	60124: Transportation - Employee	No Program	2,000	2,000	2,000	1,935	1,458	1,878
3432: Community Correct AB109	60132: Maintenance - Buildings and Improvements	No Program	15,000	15,000	30,000	6,708	11,006	5,280
3432: Community Correct AB109	60157: Ammunition	No Program	10,000	10,000	10,000	0	0	3,751
3432: Community Correct AB109	60181: Medical and Laboratory Expenses	No Program	20,000	20,000	30,000	6,238	10,409	8,444
3432: Community Correct AB109	60191: Memberships	No Program	2,000	2,000	1,000	1,553	450	1,126
3432: Community Correct AB109	60201: Miscellaneous Expense	No Program	69,385	70,122	40,422	8,441	15,003	3,742
3432: Community Correct AB109	60211: Copy Machine Expense	No Program	0	0	0	0	0	1,209
3432: Community Correct AB109	60213: Office Supplies	No Program	10,000	10,000	30,000	4,421	9,532	12,209
3432: Community Correct AB109	60214: Postage	No Program	1,000	1,000	1,000	36	53	504
3432: Community Correct AB109	60215: Janitorial Supplies	No Program	10,000	10,000	15,000	0	0	0
3432: Community Correct AB109	60216: Storage - File, Furniture, and Equipment	No Program	10,000	10,000	0	0	4,385	0
3432: Community Correct AB109	60301: General Professional Services	No Program	225,000	225,000	200,000	141,171	169,487	171,277
3432: Community Correct AB109	60308: Law Enforcement Services	No Program	0	0	40,000	0	0	0
3432: Community Correct AB109	60309: Emergency Operations Services	No Program	5,000	5,000	5,000	0	0	0
3432: Community Correct AB109	60318: Legal Services	No Program	10,000	10,000	10,000	0	0	0
3432: Community Correct AB109	60392: Rents and Leases - Buildings	No Program	20,000	20,000	20,000	0	0	9,900
3432: Community Correct AB109	60411: Telephone and Internet	No Program	12,500	12,500	15,000	4,311	4,410	8,359
3432: Community Correct AB109	60412: Propane	No Program	3,000	3,000	2,000	0	(150)	1,105
3432: Community Correct AB109	60414: Electricity	No Program	5,000	5,000	5,000	0	0	0
3432: Community Correct AB109	60421: Equipment Technology	No Program	30,000	30,000	10,000	0	0	0
3432: Community Correct AB109	60431: Software	No Program	75,000	75,000	42,891	66,879	50,383	9,362
3432: Community Correct AB109	60441: Fuel	No Program	20,000	20,000	20,000	4,264	4,790	7,898
3432: Community Correct AB109	60503: Client - Community Safety Services	No Program	0	0	10,000	0	0	147
3432: Community Correct AB109	60508: Client - Community Education and Engagement	No Program	20,000	20,000	20,000	0	0	0
3432: Community Correct AB109	60514: Client - Animal Caretaking	No Program	0	0	72,000	0	0	0
3432: Community Correct AB109	60517: Client - Incentives	No Program	8,000	8,000	8,000	325	175	1,350
3432: Community Correct AB109	60518: Client - Clothing	No Program	5,000	5,000	8,000	41	0	0
3432: Community Correct AB109	60528: Client - Work Program Expense	No Program	5,000	5,000	13,500	261	1,068	843
3432: Community Correct AB109	60535: Client - Temporary Housing	No Program	10,000	10,000	10,000	0	533	1,378
3432: Community Correct AB109	60543: Client - Treatment Facilities	No Program	100,000	100,000	100,000	68,136	90,525	0
3432: Community Correct AB109	60546: Client - Lab Data Monitoring Services	No Program	30,000	30,000	55,000	2,782	10,612	3,754
3432: Community Correct AB109	60553: Client - Travel Transport	No Program	5,000	5,000	8,000	346	955	251
3432: Community Correct AB109	60621: County Vehicle Expense	No Program	60,000	60,000	80,000	45,096	89,154	40,187
3432: Community Correct AB109	69999: Receivable from Employee – Calcard	No Program	0	0	0	0	0	82
3432: Community Correct AB109	**60000: Operating Expense**	**Total Program**	**895,385**	**896,122**	**1,033,313**	**398,891**	**530,599**	**358,299**
3432: Community Correct AB109	70111: Community and Office Buildings	No Program	500,000	500,000	280,000	0	0	0
3432: Community Correct AB109	70211: General Equipment	No Program	0	0	0	0	0	6,489
3432: Community Correct AB109	70221: Technological Equipment	No Program	0	0	2,109	2,109	0	0
3432: Community Correct AB109	70411: Staff Vehicles	No Program	100,000	100,000	80,000	52,326	0	0

Mariposa County

Lineitem Worksheet - 224 - Probation

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3432: Community Correct AB109	**70000: Fixed Assets**	**Total Program**	**600,000**	**600,000**	**362,109**	**54,435**	**0**	**6,489**
3432: Community Correct AB109	80111: Transfer Out - General	No Program	249,500	249,500	236,500	170,056	967,350	442,797
3432: Community Correct AB109	80221: Cost Allocation Overhead Transfer	No Program	0	0	44,556	0	0	52,449
3432: Community Correct AB109	80231: General Insurance	No Program	14,870	12,976	10,070	7,247	12,377	9,774
3432: Community Correct AB109	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**264,370**	**262,476**	**291,126**	**177,302**	**979,727**	**505,020**
3432: Community Correct AB109	92001: Contingency Designation	No Program	300,000	300,000	300,000	0	0	0
3432: Community Correct AB109	**90000: Appropriations for Reserves and Contingencies**	**Total Program**	**300,000**	**300,000**	**300,000**	**0**	**0**	**0**
3432: Community Correct AB109	**Expense: Total Expenses**	**Total Program**	**2,634,240**	**2,634,240**	**2,509,746**	**958,751**	**1,846,366**	**1,135,883**
3432: Community Correct AB109	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(208,902)**	**(638,370)**	**131,453**
3434: Community Correct SB678	44201: Interest From Investments	No Program	8,000	8,000	4,000	9,455	8,652	3,726
3434: Community Correct SB678	45304: SB678 PC1233.6 (D) - State	No Program	228,164	228,164	200,000	150,000	200,000	200,000
3434: Community Correct SB678	49101: Transfer In - General	No Program	0	0	124,490	0	0	12,992
3434: Community Correct SB678	**49999: Beginning Fund Balance**	**No Program**	**402,522**	**402,522**	**391,285**	**0**	**0**	**0**
3434: Community Correct SB678	**Revenue: Total Revenues**	**Total Program**	**638,686**	**638,686**	**719,775**	**159,455**	**208,652**	**216,718**
3434: Community Correct SB678	51111: Regular salaries and wages	No Program	107,012	107,012	115,440	58,541	10,512	45,605
3434: Community Correct SB678	51112: Extra Help	No Program	25,000	25,000	30,000	0	0	0
3434: Community Correct SB678	51115: Overtime	No Program	15,000	15,000	20,000	941	0	1,363
3434: Community Correct SB678	**51200: Add Pay**	**Total Program**	**10,772**	**10,772**	**11,030**	**429**	**587**	**1,471**
3434: Community Correct SB678	**52000: Other Employment Benefits**	**Total Program**	**64,264**	**64,448**	**87,258**	**35,843**	**13,152**	**41,893**
3434: Community Correct SB678	**50000: Salaries and Benefits**	**Total Program**	**222,048**	**222,232**	**263,728**	**95,754**	**24,251**	**90,333**
3434: Community Correct SB678	60102: Food	No Program	3,000	3,000	5,000	0	0	0
3434: Community Correct SB678	60103: Safety Equipment	No Program	7,500	7,500	10,000	1,841	0	0
3434: Community Correct SB678	60111: Training and Seminars	No Program	7,500	7,500	15,000	0	108	0
3434: Community Correct SB678	60121: Meals	No Program	2,000	2,000	5,000	0	1,012	812
3434: Community Correct SB678	60122: Lodging	No Program	2,500	2,500	5,000	0	472	1,814
3434: Community Correct SB678	60123: Mileage	No Program	250	250	3,000	0	0	0
3434: Community Correct SB678	60124: Transportation - Employee	No Program	250	250	500	0	393	322
3434: Community Correct SB678	60157: Ammunition	No Program	5,000	5,000	5,000	0	0	2,000
3434: Community Correct SB678	60181: Medical and Laboratory Expenses	No Program	15,000	15,000	18,000	6,422	9,609	13,251
3434: Community Correct SB678	60201: Miscellaneous Expense	No Program	21,094	21,047	42,440	840	943	733
3434: Community Correct SB678	60213: Office Supplies	No Program	5,000	5,000	10,000	1,753	865	1,168
3434: Community Correct SB678	60215: Janitorial Supplies	No Program	2,500	2,500	5,000	0	0	0
3434: Community Correct SB678	60301: General Professional Services	No Program	55,000	55,000	55,000	6,859	7,882	7,298
3434: Community Correct SB678	60308: Law Enforcement Services	No Program	10,000	10,000	15,000	0	0	0
3434: Community Correct SB678	60309: Emergency Operations Services	No Program	8,000	8,000	10,000	0	0	0
3434: Community Correct SB678	60318: Legal Services	No Program	5,000	5,000	5,000	0	0	0
3434: Community Correct SB678	60411: Telephone and Internet	No Program	8,000	8,000	10,000	1,288	1,868	1,179
3434: Community Correct SB678	60421: Equipment Technology	No Program	10,000	10,000	10,000	0	0	0
3434: Community Correct SB678	60431: Software	No Program	35,000	35,000	40,000	3,629	3,594	3,526
3434: Community Correct SB678	60441: Fuel	No Program	5,000	5,000	5,000	1,191	2,722	1,973
3434: Community Correct SB678	60503: Client - Community Safety Services	No Program	10,000	10,000	15,000	0	0	0
3434: Community Correct SB678	60505: Client - Community Economic Development Contributions	No Program	5,000	5,000	5,000	0	0	0
3434: Community Correct SB678	60514: Client - Animal Caretaking	No Program	60,000	60,000	0	0	0	0
3434: Community Correct SB678	60517: Client - Incentives	No Program	5,000	5,000	5,000	1,075	2,175	575
3434: Community Correct SB678	60535: Client - Temporary Housing	No Program	10,000	10,000	10,000	0	168	0
3434: Community Correct SB678	60541: Client - Medical Professionals	No Program	10,000	10,000	10,000	0	0	0

Mariposa County

Lineitem Worksheet - 224 - Probation

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3434: Community Correct SB678	60543: Client - Treatment Facilities	No Program	25,000	25,000	40,000	0	0	0
3434: Community Correct SB678	60546: Client - Lab Data Monitoring Services	No Program	25,000	25,000	25,000	0	0	0
3434: Community Correct SB678	60553: Client - Travel Transport	No Program	8,000	8,000	8,000	94	113	40
3434: Community Correct SB678	60621: County Vehicle Expense	No Program	10,000	10,000	10,000	8,519	60	1,828
3434: Community Correct SB678	**60000: Operating Expense**	**Total Program**	**375,594**	**375,547**	**401,940**	**33,510**	**31,984**	**36,519**
3434: Community Correct SB678	70411: Staff Vehicles	No Program	40,000	40,000	40,000	0	0	0
3434: Community Correct SB678	**70000: Fixed Assets**	**Total Program**	**40,000**	**40,000**	**40,000**	**0**	**0**	**0**
3434: Community Correct SB678	80111: Transfer Out - General	No Program	0	0	0	0	59,099	0
3434: Community Correct SB678	80221: Cost Allocation Overhead Transfer	No Program	0	0	11,381	0	0	11,379
3434: Community Correct SB678	80231: General Insurance	No Program	1,044	907	2,726	1,940	5,682	5,654
3434: Community Correct SB678	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**1,044**	**907**	**14,107**	**1,940**	**64,781**	**17,033**
3434: Community Correct SB678	**Expense: Total Expenses**	**Total Program**	**638,686**	**638,686**	**719,775**	**131,205**	**121,016**	**143,885**
3434: Community Correct SB678	**Net Balance**	**Total Program**	**0**	**0**	**0**	**28,250**	**87,636**	**72,833**
3438: DJJ Realignment SB823	44201: Interest From Investments	No Program	18,000	18,000	8,000	20,023	17,410	7,389
3438: DJJ Realignment SB823	45171: Juvenile Probations & Camps - State	No Program	260,634	260,634	250,000	272,857	292,909	250,000
3438: DJJ Realignment SB823	**49999: Beginning Fund Balance**	**No Program**	**1,000,354**	**1,000,354**	**612,866**	**0**	**0**	**0**
3438: DJJ Realignment SB823	**Revenue: Total Revenues**	**Total Program**	**1,278,988**	**1,278,988**	**870,866**	**292,880**	**310,319**	**257,389**
3438: DJJ Realignment SB823	60201: Miscellaneous Expense	No Program	15,502	15,502	20,866	621	0	1,250
3438: DJJ Realignment SB823	60301: General Professional Services	No Program	100,000	100,000	100,000	0	0	0
3438: DJJ Realignment SB823	*60507: Client - Community Partners Contributions*	*+ Local Innovation Grant*	*192,502*	*192,502*	*0*	*0*	*0*	*0*
3438: DJJ Realignment SB823	60507: Client - Community Partners Contributions	No Program	192,502	192,502	300,000	45,449	48,887	0
3438: DJJ Realignment SB823	60541: Client - Medical Professionals	No Program	50,000	124,984	50,000	0	0	0
3438: DJJ Realignment SB823	*60542: Client - Board and Care*	*+ Tuolumne-Guaranteed Beds*	*146,000*	*146,000*	*0*	*0*	*0*	*0*
3438: DJJ Realignment SB823	*60542: Client - Board and Care*	*+ Reserved- Secure Youth Treatment Facility*	*500,000*	*200,000*	*0*	*0*	*0*	*0*
3438: DJJ Realignment SB823	60542: Client - Board and Care	No Program	646,000	346,000	400,000	56,271	75,105	78,855
3438: DJJ Realignment SB823	**60000: Operating Expense**	**Total Program**	**1,004,004**	**778,988**	**870,866**	**102,341**	**123,992**	**80,105**
3438: DJJ Realignment SB823	80111: Transfer Out - General	No Program	0	500,000	0	0	0	0
3438: DJJ Realignment SB823	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**500,000**	**0**	**0**	**0**	**0**
3438: DJJ Realignment SB823	**Expense: Total Expenses**	**Total Program**	**1,004,004**	**1,278,988**	**870,866**	**102,341**	**123,992**	**80,105**
3438: DJJ Realignment SB823	**Net Balance**	**Total Program**	**274,984**	**0**	**0**	**190,539**	**186,327**	**177,284**
3441: Youth Programs and Facilities Grant (YPFG)	45176: SB823 Revenue	No Program	0	0	100,173	92,106	149,243	0
3441: Youth Programs and Facilities Grant (YPFG)	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(6,791)**	**0**	**0**	**0**
3441: Youth Programs and Facilities Grant (YPFG)	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**93,382**	**92,106**	**149,243**	**0**
3441: Youth Programs and Facilities Grant (YPFG)	60301: General Professional Services	No Program	0	0	0	0	11,783	5,891
3441: Youth Programs and Facilities Grant (YPFG)	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**11,783**	**5,891**
3441: Youth Programs and Facilities Grant (YPFG)	70211: General Equipment	No Program	0	0	0	0	0	0
3441: Youth Programs and Facilities Grant (YPFG)	70411: Staff Vehicles	No Program	0	0	93,382	85,315	86,569	0
3441: Youth Programs and Facilities Grant (YPFG)	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**93,382**	**85,315**	**86,569**	**0**
3441: Youth Programs and Facilities Grant (YPFG)	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**93,382**	**85,315**	**98,352**	**5,891**
3441: Youth Programs and Facilities Grant (YPFG)	**Net Balance**	**Total Program**	**0**	**0**	**0**	**6,791**	**50,891**	**(5,891)**
3444: JAG Drug Task Force	46133: JAG/Drug Task Probation - Federal	No Program	189,113	189,113	165,490	30,815	16,202	14,287
3444: JAG Drug Task Force	46134: JAG/Drug Task Sheriff - Federal	No Program	179,266	179,266	129,718	13,641	12,662	42,293
3444: JAG Drug Task Force	46135: JAG/Drug Task D.A. - Federal	No Program	87,158	87,158	82,248	43,766	27,102	31,989
3444: JAG Drug Task Force	**Revenue: Total Revenues**	**Total Program**	**455,537**	**455,537**	**377,456**	**88,222**	**55,966**	**88,569**
3444: JAG Drug Task Force	60111: Training and Seminars	No Program	10,000	10,000	10,000	2,950	2,168	1,295
3444: JAG Drug Task Force	60121: Meals	No Program	5,000	5,000	4,000	184	208	0

Mariposa County

Lineitem Worksheet - 224 - Probation

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3444: JAG Drug Task Force	60122: Lodging	No Program	3,092	3,092	3,000	852	528	0
3444: JAG Drug Task Force	60301: General Professional Services	No Program	29,000	29,000	24,000	7,000	0	0
3444: JAG Drug Task Force	**60000: Operating Expense**	**Total Program**	**47,092**	**47,092**	**41,000**	**10,986**	**2,904**	**1,295**
3444: JAG Drug Task Force	80111: Transfer Out - General	No Program	408,445	408,445	336,456	84,236	53,062	87,274
3444: JAG Drug Task Force	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**408,445**	**408,445**	**336,456**	**84,236**	**53,062**	**87,274**
3444: JAG Drug Task Force	**Expense: Total Expenses**	**Total Program**	**455,537**	**455,537**	**377,456**	**95,222**	**55,966**	**88,569**
3444: JAG Drug Task Force	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(7,000)**	**0**	**0**
3497: SB 129 Pre-Trial	44201: Interest From Investments	No Program	150	150	0	300	(742)	388
3497: SB 129 Pre-Trial	45176: SB823 Revenue	No Program	258,746	258,746	201,605	184,127	190,453	271,342
3497: SB 129 Pre-Trial	**49999: Beginning Fund Balance**	**No Program**	**8,258**	**8,258**	**(2,706)**	**0**	**0**	**0**
3497: SB 129 Pre-Trial	**Revenue: Total Revenues**	**Total Program**	**267,154**	**267,154**	**198,899**	**184,426**	**189,711**	**271,731**
3497: SB 129 Pre-Trial	51111: Regular salaries and wages	No Program	94,169	85,421	91,648	75,857	88,175	82,538
3497: SB 129 Pre-Trial	51115: Overtime	No Program	1,000	1,000	7,000	744	5,197	6,980
3497: SB 129 Pre-Trial	**51200: Add Pay**	**Total Program**	**5,515**	**9,786**	**5,515**	**2,435**	**7,616**	**8,586**
3497: SB 129 Pre-Trial	**52000: Other Employment Benefits**	**Total Program**	**46,163**	**43,634**	**43,703**	**36,464**	**71,320**	**46,121**
3497: SB 129 Pre-Trial	**50000: Salaries and Benefits**	**Total Program**	**146,847**	**139,841**	**147,866**	**115,501**	**172,308**	**144,224**
3497: SB 129 Pre-Trial	60111: Training and Seminars	No Program	4,000	4,000	5,000	0	6,000	19,200
3497: SB 129 Pre-Trial	60121: Meals	No Program	2,000	2,000	0	636	0	0
3497: SB 129 Pre-Trial	60122: Lodging	No Program	2,000	2,000	0	1,655	0	0
3497: SB 129 Pre-Trial	60201: Miscellaneous Expense	No Program	62,307	69,313	13,033	4,925	31,736	0
3497: SB 129 Pre-Trial	60546: Client - Lab Data Monitoring Services	No Program	50,000	50,000	33,000	34,048	35,227	40,922
3497: SB 129 Pre-Trial	**60000: Operating Expense**	**Total Program**	**120,307**	**127,313**	**51,033**	**41,264**	**72,963**	**60,122**
3497: SB 129 Pre-Trial	80111: Transfer Out - General	No Program	0	0	0	0	0	14,530
3497: SB 129 Pre-Trial	80231: General Insurance	No Program	0	0	0	0	0	0
3497: SB 129 Pre-Trial	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**14,530**
3497: SB 129 Pre-Trial	**Expense: Total Expenses**	**Total Program**	**267,154**	**267,154**	**198,899**	**156,765**	**245,271**	**218,876**
3497: SB 129 Pre-Trial	**Net Balance**	**Total Program**	**0**	**0**	**0**	**27,662**	**(55,560)**	**52,854**
3627: Mobile Probation Service Centers Grant	45547: One-Time State Grants - State	No Program	0	0	32,300	3,594	99,709	0
3627: Mobile Probation Service Centers Grant	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(1,754)**	**0**	**0**	**0**
3627: Mobile Probation Service Centers Grant	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**30,546**	**3,594**	**99,709**	**0**
3627: Mobile Probation Service Centers Grant	60111: Training and Seminars	No Program	0	0	4,050	0	0	0
3627: Mobile Probation Service Centers Grant	60131: Maintenance - Equipment	No Program	0	0	3,407	1,615	2,400	0
3627: Mobile Probation Service Centers Grant	60151: Medical Supplies	No Program	0	0	189	0	811	62
3627: Mobile Probation Service Centers Grant	60201: Miscellaneous Expense	No Program	0	0	4,168	15,491	691	0
3627: Mobile Probation Service Centers Grant	60421: Equipment Technology	No Program	0	0	6,195	0	1,043	957
3627: Mobile Probation Service Centers Grant	60441: Fuel	No Program	0	0	10,537	95	464	0
3627: Mobile Probation Service Centers Grant	60621: County Vehicle Expense	No Program	0	0	2,000	1,471	913	0
3627: Mobile Probation Service Centers Grant	**60000: Operating Expense**	**Total Program**	**0**	**0**	**30,546**	**18,673**	**6,322**	**1,019**
3627: Mobile Probation Service Centers Grant	70411: Staff Vehicles	No Program	0	0	0	0	0	94,122
3627: Mobile Probation Service Centers Grant	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**94,122**
3627: Mobile Probation Service Centers Grant	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**30,546**	**18,673**	**6,322**	**95,141**
3627: Mobile Probation Service Centers Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(15,079)**	**93,387**	**(95,141)**

Program Description:

The Mariposa County Fire Department consists of 11 volunteer companies directed by CAL FIRE to provide fire protection emergency services. The Fire Department provides clerical support, fire protection planning and inspections through the Fire Marshal, training, public education, and purchasing of volunteer company fixed assets. Also included in the administrative function of the Fire Department is the monitoring of contracts that the County has with CAL FIRE for Command and Control, Amador, and Dispatch services, as well as a fire protection agreement with Delaware North Tenaya Lodge for their Fire Brigade. The volunteer companies respond to emergency incidents and provide various community services. In addition to our volunteer force, Mariposa County Fire now has Extra Help employees designated as Reserve Firefighter I/II and Fire Inspector. The primary charge of the Reserve Program is to support the volunteer efforts in assisting with station maintenance, engine cleaning and checkouts, and other projects that our volunteer numbers alone cannot complete. The Reserve Program also provides paid Fire Department Firefighters and some Driver Operators for immediate response to emergencies and an increase in community service levels during the scheduled staffed time, but it does not eliminate the need for full-time staffing.

Other Department Funds

3345 Forest Reserve
The Secure Rural Schools (SRS) and Community Self-Determination Act of 2000 specified that counties would receive funding from money that historically came to them as a result of federal timber sales and other forest receipts. These federal funds are managed by Mariposa County Fire Department for the BOS, and the Department recommends making allocations available to agencies and entities who meet required Title III fund criteria for Wildfire prevention programs (Firewise, CWPP), search and rescue, law enforcement and fire training and equipment related to emergency response, and broadband telecommunications.

Requested Changes:
Decrease revenue by $342,000 due to the absence of $142,000 in new grant funding and a reduction of $200,000 in known assistance by hire reimbursements. Decrease operating expenses by $20,000 overall, including a $50,000 reduction in general professional services, an $80,000 reduction in fire management, and a $100,000 increase in County vehicle expenses.

Recommended Changes:
The Fire Department decreased net impact on the General Fund by 25.4% or $793,387 due to the following changes between what was Requested and what now is Recommended. Fire's contribution to the General Fund gap closure is significant from a dollar and percent perspective. We appreciate departmental leadership's willingness to carefully review prior year revenue and expense trends to inform the changes outlined below.

Assistance by Hire (ABH) revenue increased $200,000 due to a closer review of prior year revenue collection. Over six years, ABH revenue fell below the Recommended Budget level just once. This revenue is collected when fire season requires that Mariposa County fire resources be made available in major incidents in other jurisdictions. Unfortunately, it seems as if it is reasonable to assume that major fire incidents will occur each year. One Time State Grants revenue increased by $102,190 due to a recently awarded grant to cover the Wildfire Mitigation Coordinator salaries and benefits.

Volunteer Fire Personnel (VFP) expenses decreased $80,000 due to the same prior year review as described above. ABH revenue and VFP expenses are related, but it has never been a one-to-one ratio as was originally, and very conservatively, budgeted in the Requested Budget.

Fire Management expenses decreased $400,000 due to prior year review and an educated assessment of the potential for fire season length and the impacts of a longer fire season on cost in FY26.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 228 - Fire

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	45543: Assistance By Hire - State	No Program	200,000	400,000	400,000	618,171	779,684	400,104
1001: General Fund	45544: VFA 12/13 - State	No Program	0	0	20,000	0	19,562	21,712
1001: General Fund	45547: One-Time State Grants - State	No Program	0	102,190	122,387	167,101	287,227	247,842
1001: General Fund	47206: Fire Warden Review	No Program	1,000	1,000	1,000	866	502	300
1001: General Fund	48186: Fire Department Miscellaneous Revenue	No Program	0	0	0	15	28,427	0
1001: General Fund	49101: Transfer In - General	No Program	1,775,594	1,775,594	1,775,594	919,230	546,850	0
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**1,976,594**	**2,278,784**	**2,318,981**	**1,705,383**	**1,662,253**	**669,958**
1001: General Fund	51111: Regular salaries and wages	No Program	295,918	295,918	289,818	214,495	244,877	141,357
1001: General Fund	51112: Extra Help	No Program	205,000	205,000	225,000	153,506	192,690	193,765
1001: General Fund	51114: Volunteer Fire Personnel	No Program	200,000	120,000	150,000	110,087	6,166	144,495
1001: General Fund	51115: Overtime	No Program	5,000	5,000	5,000	6,608	4,680	3,788
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	900	900	900	263	494	703
1001: General Fund	**51200: Add Pay**	**Total Program**	**0**	**0**	**850**	**289**	**850**	**726**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**224,243**	**227,272**	**212,859**	**183,118**	**171,298**	**125,550**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**931,061**	**854,090**	**884,427**	**668,366**	**621,056**	**610,385**
1001: General Fund	60101: Uniforms / Clothing	No Program	15,000	15,000	15,000	3,793	17,217	22,289
1001: General Fund	60102: Food	No Program	1,000	1,000	1,000	148	517	1,508
1001: General Fund	60104: Volunteer Stipend	No Program	25,000	25,000	25,000	11,010	18,520	22,470
1001: General Fund	60105: Employee Appreciation	No Program	0	0	0	0	212	0
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	0	0	28	0
1001: General Fund	60111: Training and Seminars	No Program	6,000	6,000	3,500	5,349	9,779	3,346
1001: General Fund	60121: Meals	No Program	1,000	1,000	300	1,056	132	156
1001: General Fund	60122: Lodging	No Program	4,000	4,000	1,000	3,954	464	483
1001: General Fund	60123: Mileage	No Program	500	500	500	0	0	0
1001: General Fund	60131: Maintenance - Equipment	No Program	10,000	10,000	20,000	6,196	15,030	5,448
1001: General Fund	60132: Maintenance - Buildings and Improvements	No Program	30,000	30,000	30,000	7,174	34,112	28,562
1001: General Fund	60152: Emergency Response Supplies	No Program	15,000	15,000	14,420	25,740	14,698	9,942
1001: General Fund	60153: Special Departmental Supplies	No Program	5,000	5,000	5,000	2,068	4,231	972
1001: General Fund	60155: Small Tools	No Program	5,000	5,000	5,000	5,309	4,036	5,910
1001: General Fund	60191: Memberships	No Program	2,000	2,000	2,500	440	2,017	1,666

Mariposa County

Lineitem Worksheet - 228 - Fire

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	0	0	1,696
1001: General Fund	60211: Copy Machine Expense	No Program	3,000	3,000	2,500	2,881	4,240	2,657
1001: General Fund	60213: Office Supplies	No Program	8,000	8,000	7,000	8,181	5,804	6,914
1001: General Fund	60214: Postage	No Program	400	400	0	705	0	357
1001: General Fund	60215: Janitorial Supplies	No Program	100	100	0	59	0	0
1001: General Fund	60216: Storage - File, Furniture, and Equipment	No Program	0	0	5,000	0	9,751	10,810
1001: General Fund	60301: General Professional Services	No Program	50,000	50,000	100,500	18,765	113,124	39,716
1001: General Fund	60304: Fire Management	No Program	1,400,000	1,000,000	1,480,000	805,399	1,781,378	1,025,094
1001: General Fund	60392: Rents and Leases - Buildings	No Program	0	0	1,300	0	1,300	1,300
1001: General Fund	60411: Telephone and Internet	No Program	26,000	26,000	23,000	21,106	25,831	25,259
1001: General Fund	60412: Propane	No Program	10,000	10,000	10,000	6,981	7,438	20,524
1001: General Fund	60413: Water and Sewer	No Program	5,000	5,000	5,000	5,730	6,020	5,211
1001: General Fund	60414: Electricity	No Program	50,000	50,000	45,000	45,909	57,506	45,899
1001: General Fund	60415: Garbage Disposal	No Program	4,000	4,000	3,300	3,739	3,838	3,130
1001: General Fund	60421: Equipment Technology	No Program	5,000	5,000	5,000	6,112	2,676	5,033
1001: General Fund	60431: Software	No Program	20,000	20,000	20,000	16,323	29,528	17,673
1001: General Fund	60441: Fuel	No Program	60,000	60,000	50,000	53,407	59,212	62,302
1001: General Fund	60508: Client - Community Education and Engagement	No Program	4,000	4,000	4,000	1,415	3,399	3,668
1001: General Fund	60601: Labor Compensation Expense	No Program	0	0	0	0	237	0
1001: General Fund	60621: County Vehicle Expense	No Program	350,000	350,000	250,000	373,782	329,059	211,470
1001: General Fund	**60000: Operating Expense**	**Total Program**	**2,115,000**	**1,715,000**	**2,134,820**	**1,442,733**	**2,561,335**	**1,591,464**
1001: General Fund	70211: General Equipment	No Program	0	0	80,580	74,359	727,879	189,062
1001: General Fund	70421: Heavy Equipment Vehicles	No Program	0	0	0	6,220	202,461	192,231
1001: General Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**80,580**	**80,580**	**930,339**	**381,294**
1001: General Fund	80231: General Insurance	No Program	83,406	69,180	65,322	47,294	120,070	236,352
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**83,406**	**69,180**	**65,322**	**47,294**	**120,070**	**236,352**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**3,129,467**	**2,638,270**	**3,165,149**	**2,238,972**	**4,232,800**	**2,819,495**
1001: General Fund	**Net Balance**	**Total Program**	**(1,152,873)**	**(359,486)**	**(846,168)**	**(533,589)**	**(2,570,547)**	**(2,149,537)**
3345: Forest Reserve	44201: Interest From Investments	No Program	1,500	1,500	500	1,678	1,751	660
3345: Forest Reserve	46071: Forest Reserve - Federal	No Program	0	0	64,204	0	64,204	62,402
3345: Forest Reserve	**49999: Beginning Fund Balance**	**No Program**	**102,927**	**102,927**	**102,927**	**0**	**0**	**0**

Mariposa County

Lineitem Worksheet - 228 - Fire

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3345: Forest Reserve	**Revenue: Total Revenues**	**Total Program**	**104,427**	**104,427**	**167,631**	**1,678**	**65,955**	**63,062**
3345: Forest Reserve	60301: General Professional Services	No Program	104,427	104,427	167,631	55,000	41,500	96,373
3345: Forest Reserve	**60000: Operating Expense**	**Total Program**	**104,427**	**104,427**	**167,631**	**55,000**	**41,500**	**96,373**
3345: Forest Reserve	**Expense: Total Expenses**	**Total Program**	**104,427**	**104,427**	**167,631**	**55,000**	**41,500**	**96,373**
3345: Forest Reserve	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(53,322)**	**24,455**	**(33,311)**

Program Description:
The Agricultural Commissioner/Sealer of Weights and Measures is appointed to a four-year term by the County Board of Supervisors, in accordance with the California Food and Agricultural Code (FAC) sections 2121 and 2122 and the Business and Professions Code section 12200. This position carries the responsibility of administering a variety of programs as mandated by both the California Food and Agricultural Code [2271-2287] and the Business and Professions Code [12200-12215]. These programs are specifically designed to promote, protect, and enhance the agricultural economy of both Mariposa County and the State of California.

The revenue received by the Agricultural Commissioner's Office is outlined in the California Food and Agricultural Code (FAC), specifically in sections 224 and 224.5(a). Revenue is generated from unclaimed gas tax under the provisions of FAC 224. However, despite this, FAC 224.5(a)(3) mandates that county general fund support for agricultural commissioner services must be maintained at a level no less than the average amount expended during the five preceding fiscal years. This level of support for Mariposa County is approximately fifty-two percent of the County expenditures for the Agricultural Commissioner's Office for us to meet the Maintenance of Effort (MOE) with California Department of Food and Agriculture (CDFA).

The Agricultural Commissioner's Office plays a critical role in safeguarding consumers, handlers, and producers by ensuring that all agricultural products meet rigorous standards established by state laws and regulations. The Mariposa County Agricultural Commissioner/Sealer of Weights and Measures has the delegated authority to actively support and safeguard the environment, as well as the health and welfare of the residents of both Mariposa County and the State of California.

The County Sealer of Weights and Measures is entrusted with the responsibility of locally enforcing weights and measures programs as mandated by the California Business and Professions Code. These duties are essential, ensuring fairness in the marketplace, protecting consumers by guaranteeing accurate net weight and contents statements, overseeing petroleum pricing, conducting regulatory testing of weights and measures, and enforcing weighmaster regulations.

The Agricultural Commissioner/County Sealer of Weights and Measures delivers vital regulatory services through a variety of programs, working in coordination with the United States Department of Agriculture (USDA), CDFA, and the California Department of Pesticide Regulation (CDPR). Each County Agricultural Commissioner and County Sealer of Weights and Measures is duly licensed by the CDFA, ensuring compliance with state and federal standards.

Accomplishments:

- **Fleet Replacement and Maintenance:** The department initiated replacement of its aging fleet. In in fiscal year 2023/2024, the 2004 Ford and the 1991 Chevy were replaced due to concerns about their reliability. In fiscal year 2024/2025, the 2007 Chevy, which had accumulated over 190,000 miles, was replaced. As a result, all vehicles within the Agricultural Commissioner's Office are now reliable, ensuring the safety and efficiency of our staff.
- **Wildlife Services Transition:** The Pest Management Wildlife Services program was successfully transitioned to a County-run program after over 15 years of contracted services with USDA, Animal Plant Health Inspection Services. This transition ensures that Mariposa County residents continue to receive vital wildlife services. To support this program, we secured funding through California Fish and Wildlife fines and fees, with approval from the California Department of Fish and Wildlofe (CDFW) Biologist for the Feral Swine Project.

- **Memorandum of Understanding:** Collaborated with County Counsel to establish a Memorandum of Understanding (MOU) for the Wildlife Services program, ensuring that the Agricultural Commissioner's Office is recognized as the legal owner of departmental firearms. This also included the development of a comprehensive departmental firearm policy.
- **Agricultural Working Landscape Conservation Plan:** Contributed to the working group for the Agricultural Working Landscape Conservation Plan, a voluntary initiative not mandated by law. Notably, this program was excluded from the CDFA's MOE expenditures, highlighting its significance and impact on the community.
- **County Ordinance for Device Registration Fees:** Drafted and implemented a County ordinance for device registration fees, which effectively recoups costs associated with the unfunded but mandated weights and measures program.
- **Pest Detection Trapping Program:** Led a rigorous Pest Detection Trapping program throughout Mariposa County, including within Yosemite National Park, despite facing staffing challenges. This critical program helps safeguard local agriculture from invasive pest threats.
- Recruiting, Retention and **Succession Planning for Agricultural & Standards Inspector Positions:** Updated the Agricultural & Standards Inspector positions to assist with recruiting, retention, and succession planning, ensuring the continued effectiveness of our licensed workforce.
- **Updating Agricultural & Standards Technician Position:** Currently working on updating the Agricultural & Standards Technician position to more accurately reflect the job duties and needs of the department.
- **Revenue Management through Oracle:** Utilized Oracle for managing accounts receivable invoices related to weights and measures device registration fees, streamlining financial processes and ensuring timely billing for future years.
- **Increased Revenue from Unclaimed Gas Tax:** Increased revenue of Unclaimed Gas Tax in the amount of $93,498 received in fiscal year 2024/2025 for achieving compliance with the Maintenance of Effort (MOE) and meeting the five-year expenditure average during fiscal year 2023/2024.

Goals and Objectives for Fiscal Year:

- **Pest Detection Trapper Training:** Train a new Pest Detection Trapper for the 2025 trapping season, ensuring the program's continuity and effectiveness in pest detection.
- **Pesticide Use Enforcement Education:** Continue hosting Pesticide Use Enforcement continuing education workshops, offering three sessions per year for a total of ten hours of approved DPR training.
- **Monitoring Agricultural Pests:** Continue monitoring for new and emerging agricultural pests that could potentially impact the agricultural industry.
- **Collaborating on Biological Controls:** Work closely with stakeholders to explore and implement new biological control methods for specific noxious weeds, supporting sustainable agricultural practices.
- **Staff Development and Training:** Continue the training and development of staff to enhance awareness and knowledge of state programs, ensuring a highly skilled and informed team.
- **Departmental Procedures and Manual Development:** Continue developing departmental procedures and a comprehensive training manual for all staff, improving operational consistency and efficiency.

- **Participation in NCWM Meetings:** Actively participate in National Council of Weights and Measures (NCWM) meetings, a key body responsible for establishing laws, regulations, and standards for the National Institute of Standards and Technology (NIST). These standards are vital for ensuring accurate and fair weights and measures requirements, because California Code of Regulations adopts NIST standards.
- **Improvement of Inspection Programs:** Continue enhancing Agricultural and Weights & Measures inspection programs, ensuring a level playing field for producers, businesses, and consumers. This will be supported by sending staff to relevant trainings and professional development opportunities.
- **Staff Training and Compliance:** Ensure staff attendance at training sessions to stay informed and up to date on the latest developments in weights and measures testing procedures, along with any changes in laws and regulations affecting agricultural programs.
- **Cross-Training Staff:** Cross-train staff to ensure flexibility and a collaborative approach, enabling team members to assist in various roles when needed, promoting efficiency and continuity of operations

---

Requested Changes:

No significant changes.

Recommended Changes:
The Agricultural Commissioner Department decreased net impact on the General Fund by 15.2% or $124,907 due to the following changes between what was Requested and what now is Recommended. The additional revenue is the direct result of responsible management and accurate reporting on activities.

Revenue increased $138,723 due to a thorough review of activities and anticipated reimbursements in FY26.

Salaries and benefits increased by $32,316 due to requested changes to allocations as a result of anticipated certification achievement and resulting promotions for staff.

Operating expenses decreased $15,842 due to a series of small cuts in multiple accounts.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 235 - Agricultural Commissioner

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	45161: Sealer Of Weights - State	Weights and Measures Devices	1,200	1,200	0	1,226	0	0
1001: General Fund	45161: Sealer Of Weights - State	No Program	0	0	1,200	0	0	1,274
1001: General Fund	45162: Agricultural Commission - State	Cal Cannabis	1,500	1,500	0	0	0	0
1001: General Fund	45162: Agricultural Commission - State	Nursery Inspection	500	500	0	0	0	0
1001: General Fund	45162: Agricultural Commission - State	Noxious Weed	25,000	37,600	0	0	0	0
1001: General Fund	45162: Agricultural Commission - State	Organic	1,700	1,700	0	275	0	0
1001: General Fund	45162: Agricultural Commission - State	Pest Detection	37,100	53,223	0	23,845	0	0
1001: General Fund	45162: Agricultural Commission - State	Pesticide Use Enforcement	120,000	125,000	0	137,607	0	0
1001: General Fund	45162: Agricultural Commission - State	Seed Inspection	125	125	0	1,708	0	0
1001: General Fund	45162: Agricultural Commission - State	Unclaimed Gas Tax	120,000	200,000	0	211,947	0	0
1001: General Fund	45162: Agricultural Commission - State	No Program	0	0	300,707	26,126	309,343	339,034
1001: General Fund	47253: Returned Check Fees	No Program	0	0	0	10	0	0
1001: General Fund	47357: Fees And Supplies	Pesticide Use Enforcement	2,000	27,000	0	0	0	0
1001: General Fund	47357: Fees And Supplies	No Program	0	0	3,000	1,975	2,460	2,485
1001: General Fund	47358: Weights and Measures Fees	Weights and Measures Devices	16,000	16,000	0	12,318	0	0
1001: General Fund	47358: Weights and Measures Fees	Weights and Measures Location	4,000	4,000	0	4,200	0	0
1001: General Fund	47358: Weights and Measures Fees	No Program	0	0	18,000	(274)	0	0
1001: General Fund	49101: Transfer In - General	No Program	0	0	10,000	10,000	0	0
1001: General Fund	49162: Interdepartmental Services Revenue	No Program	0	0	0	0	5,246	0
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**329,125**	**467,848**	**332,907**	**430,963**	**317,049**	**342,794**
1001: General Fund	51111: Regular salaries and wages	No Program	342,562	380,636	315,944	255,849	278,488	259,876
1001: General Fund	51112: Extra Help	No Program	30,000	30,000	20,000	6,479	24,788	22,348
1001: General Fund	51115: Overtime	No Program	1,000	1,000	0	245	0	0
1001: General Fund	**51200: Add Pay**	**Total Program**	**500**	**500**	**0**	**2,669**	**1,961**	**0**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**245,987**	**240,229**	**209,614**	**170,954**	**166,165**	**160,741**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**620,049**	**652,365**	**545,558**	**436,196**	**471,402**	**442,965**
1001: General Fund	60101: Uniforms / Clothing	No Program	500	150	275	293	550	474
1001: General Fund	60102: Food	No Program	775	775	805	603	782	421
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	400	0	400	485	0	28
1001: General Fund	60111: Training and Seminars	No Program	4,109	4,109	1,917	1,924	1,544	2,865
1001: General Fund	60121: Meals	No Program	2,800	2,800	1,016	489	576	1,183
1001: General Fund	60122: Lodging	No Program	5,225	5,225	2,400	1,409	1,657	3,297
1001: General Fund	60123: Mileage	No Program	1,870	1,870	1,004	865	1,515	1,767
1001: General Fund	60124: Transportation - Employee	No Program	1,435	1,435	180	113	521	1,437
1001: General Fund	60131: Maintenance - Equipment	No Program	500	100	50	0	0	0
1001: General Fund	60132: Maintenance - Buildings and Improvements	No Program	0	0	1,200	1,105	0	0
1001: General Fund	*60153: Special Departmental Supplies*	*+ Pest Management Noxious Weed Grant 25-27*	*25,360*	*25,360*	*0*	*0*	*0*	*0*
1001: General Fund	*60153: Special Departmental Supplies*	*+ Organic Program*	*50*	*50*	*0*	*0*	*0*	*0*

Mariposa County

Lineitem Worksheet - 235 - Agricultural Commissioner

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	*60153: Special Departmental Supplies*	*+ Office Equipment*	*4,590*	*4,590*	*0*	*0*	*0*	*0*
1001: General Fund	60153: Special Departmental Supplies	No Program	30,000	25,050	30,450	16,008	18,718	37,028
1001: General Fund	60155: Small Tools	No Program	200	200	50	574	528	106
1001: General Fund	*60157: Ammunition*	*+ Wildlife Services*	*2,500*	*2,500*	*0*	*0*	*0*	*0*
1001: General Fund	60157: Ammunition	No Program	2,500	1,000	0	133	0	0
1001: General Fund	60191: Memberships	No Program	3,270	2,755	3,100	5,001	3,045	2,591
1001: General Fund	60201: Miscellaneous Expense	No Program	300	300	750	763	250	516
1001: General Fund	60211: Copy Machine Expense	No Program	2,200	2,200	1,800	944	1,252	1,166
1001: General Fund	60212: Printing Expenses	No Program	1,650	1,650	0	0	0	0
1001: General Fund	60213: Office Supplies	No Program	1,800	1,000	1,300	2,846	4,030	4,711
1001: General Fund	60214: Postage	No Program	500	250	546	582	998	530
1001: General Fund	60215: Janitorial Supplies	No Program	300	150	260	107	309	142
1001: General Fund	60312: Agricultural Commissioner Services	No Program	2,000	1,300	14,000	19,138	92,492	47,179
1001: General Fund	60371: Bank Fees	No Program	0	0	0	10	0	0
1001: General Fund	60381: Publications and Legal Notices	No Program	500	500	2,600	2,583	1,552	1,228
1001: General Fund	60391: Rents and Leases - Equipment	No Program	10,000	10,000	10,100	6,652	10,326	10,254
1001: General Fund	*60392: Rents and Leases - Buildings*	*+ 50% of Ag Complex Rental*	*21,775*	*21,775*	*0*	*0*	*0*	*0*
1001: General Fund	*60392: Rents and Leases - Buildings*	*+ PO Box 905 Rental*	*225*	*225*	*0*	*0*	*0*	*0*
1001: General Fund	60392: Rents and Leases - Buildings	No Program	22,000	22,000	22,216	19,443	20,361	14,483
1001: General Fund	*60411: Telephone and Internet*	*+ Ag Complex Internet Service*	*16,000*	*16,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60411: Telephone and Internet*	*+ Cell Phone/IPAD Data*	*2,400*	*2,400*	*0*	*0*	*0*	*0*
1001: General Fund	*60411: Telephone and Internet*	*+ Office Phones*	*1,400*	*1,400*	*0*	*0*	*0*	*0*
1001: General Fund	60411: Telephone and Internet	No Program	19,800	18,973	20,644	17,793	17,318	12,017
1001: General Fund	60412: Propane	No Program	1,000	1,000	800	704	708	1,086
1001: General Fund	60414: Electricity	No Program	3,300	3,300	3,300	2,716	2,609	2,313
1001: General Fund	60421: Equipment Technology	No Program	0	0	5,750	369	3,283	6,467
1001: General Fund	60422: Equipment General	No Program	6,000	1,000	7,800	5,044	0	0
1001: General Fund	60431: Software	No Program	850	850	790	785	518	518
1001: General Fund	*60441: Fuel*	*+ Pest Detection*	*4,000*	*4,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60441: Fuel*	*+ Wildlife Services*	*6,000*	*6,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60441: Fuel*	*+ Ag General/WM*	*1,000*	*1,000*	*0*	*0*	*0*	*0*
1001: General Fund	60441: Fuel	No Program	11,000	11,000	10,000	8,156	5,748	4,823
1001: General Fund	*60621: County Vehicle Expense*	*+ Pool Car*	*250*	*250*	*0*	*0*	*0*	*0*
1001: General Fund	*60621: County Vehicle Expense*	*+ AG-1 2022 Ford Ranger 60% Pest Detection*	*12,000*	*12,000*	*0*	*0*	*0*	*0*
1001: General Fund	*60621: County Vehicle Expense*	*+ AG-2 2024 Chevy 3500 Wildlife Services*	*17,500*	*17,500*	*0*	*0*	*0*	*0*
1001: General Fund	*60621: County Vehicle Expense*	*+ AG-3 2024 Ford F150 Ag Inspector*	*17,250*	*17,250*	*0*	*0*	*0*	*0*
1001: General Fund	60621: County Vehicle Expense	No Program	47,000	47,000	42,907	40,252	19,372	16,991
1001: General Fund	**60000: Operating Expense**	**Total Program**	**183,784**	**167,942**	**188,410**	**157,888**	**210,564**	**175,620**
1001: General Fund	80231: General Insurance	No Program	16,133	13,475	13,131	9,339	9,382	7,067

Mariposa County

Lineitem Worksheet - 235 - Agricultural Commissioner

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
1001: General Fund	80000: Transfers and Appropriations for Contingencies	Total Program	16,133	13,475	13,131	9,339	9,382	7,067
1001: General Fund	Expense: Total Expenses	Total Program	819,966	833,782	747,099	603,423	691,348	625,652
1001: General Fund	Net Balance	Total Program	(490,841)	(365,934)	(414,192)	(172,460)	(374,299)	(282,858)

Program Description:

The Building Department operates as a self-sustaining Enterprise Fund, meaning its financial operations are independent and do not impact the General Fund. This department is responsible for enforcing a comprehensive set of State laws, Building Codes, and County ordinances that ensure the safe construction and integrity of various structures within the jurisdiction.

The enforcement process includes a thorough review of architectural and engineering plans to verify compliance with relevant codes and regulations. This is crucial to uphold safety standards and prevent potential hazards. Additionally, inspectors conduct on-site evaluations of structures to confirm that all construction or alteration activities are carried out in accordance with the approved plans and adhere to the specific provisions outlined in applicable building codes.

Moreover, it is responsible for granting all required permits related to building and grading activities. These permits encompass a range of construction-related projects, including but not limited to residential and commercial building construction, alterations or remodels, repair work, mobile home installations, and grading activities. By performing these functions diligently, the Building Department is critical in safeguarding public safety and ensuring compliance with established building standards.

Goals and Objectives for Fiscal Year:

- Continue improvement to the Tyler Enterprise Permitting and Licensing (EPL) program (Permit Center). The system went live on December 9, 2025, and was the first phase in updating and streamlining the permitting processes.
- Establish a remote inspection program modeled after successful implementations in adjacent jurisdictions. This initiative aims to improve the turnaround times for all permits, thus facilitating a more efficient permitting process.
- Initiate a comprehensive public information campaign that covers topics such as utilizing the permit center. Provide handouts, create videos, and conduct public outreach. Additionally, include the implementation of surveys sent to applicants at various stages throughout the application process.
- Adopt the 2025 California Building Code, including provision tailored to the unique needs of Mariposa County, while reviewing all provisions of Mariposa County Code Title 15, and clarify and resolve legacy issues. Specialize to cover issues unique to our jurisdiction.
- Expand commitment to the professional development of our Building staff. Provide additional opportunities for attendance at seminars and training programs focused on laws, regulations, and industry developments and on obtaining and maintaining certifications and education to supporting a commitment to excellence.
- Continue examination of fees to ensure consistency, accuracy, and application.
- Improve turnaround times for all permits. Create expanded availability of express or over-the-counter permits.
- Use customer surveys at various phases during the permit process.

Requested Changes:

- Allocation for Part-time/Extra Help Inspector: The addition of part-time inspection personnel is essential given the challenges faced by the department over the past year due to insufficient building inspection allocations. Currently, the department is staffed by only two inspectors, both of whom also handle plan reviews. Consequently, staff absences for vacations or for any unforeseen events such as illness or other unexpected occurrences have adversely affected processing times and overall customer service. Although CSG Consultants was engaged to assist with the workload, the costs associated with these services have proven to be significant. Therefore, employing extra help constitutes a more financially viable solution. This approach not only offers necessary backup but also facilitates effective succession planning.

- Allocation for Extra Help Office Assistant I: This position is currently established as a temporary allocation in support of the transition to the Tyler Enterprise Process Library (EPL). The primary responsibility of the Office Assistant I has been to facilitate the digitization of legacy paper files, ensuring that all vital records are accurately converted and integrated into the Tyler EPL system. This ongoing process is crucial for improving efficiency, accessibility, and data management within our organization. We anticipate that the conversion work will require an additional six to nine months to ensure thoroughness and accuracy, allowing us to fully leverage the benefits of the Tyler EPL for our operational needs.

- Allocation of an additional $65,000.00 for professional services: Due to limited staffing and a lack of expertise in commercial and specialty reviews, it has been determined that outsourcing these plans for review is a more effective option. Unlike larger jurisdictions that can provide these professionals in-house, Mariposa does not have enough commercial projects to justify the associated costs. Utilizing these services allows us to access the necessary expertise on an as-needed basis. Current contracts are based on a percentage of the plan check fees collected, which covers the cost of these professional services.

- Allocation of Additional Training Funding: In response to the constantly changing regulatory landscape, there is a continuous need for ongoing training. Continuing education and professional development are essential for improving the quality of services provided to the public. The evolving regulatory environment requires ongoing education to successfully navigate these changes. Training initiatives should include all levels of staff, including front-line personnel, and address the continuing education requirements for maintaining various certifications.
  It is customary for jurisdictions to cover the costs associated with testing for additional certifications. Funding these certification testing costs would incentivize staff to pursue additional certifications, ultimately making them greater assets to the County. After successfully passing the test, staff members receive reimbursement for their testing expenses.

- An allocation of $140,000.00 from the General Fund for “Public Good” is desired but was not included in the current budget figures. The request would be for a contribution of $140,000 from the General Fund to cover costs associated with providing services that benefit the community. Contributions from the general fund began in the fiscal year 2013/2014, starting at $113,112, and increased to $142,251 in 2016/2017. This amount remained consistent until the fiscal year 2023/2024, when it was reduced to $42,251 due to budget constraints. These funds have been labeled as “Public Good,” and it has been shown that they represent approximately 25% of the total permit income fees collected each year. It is crucial that these costs are not passed on to permit holders, as cost recovery is essential for the fiscal health of the department. The services covered by these funds include courtesy inspections,

counter assistance, public education, community engagement, answering questions, and aiding contractors in ways that are not directly tied to a specific permit.

Recommended Changes:

While the Building Department is an enterprise fund and therefore not typically a factor in General Fund budgeting, in FY26 it required a Transfer In of $473,557 from the General Fund to be able to balance the budget, increasing the General Fund budget deficit by that amount between what was Requested and what now is Recommended.

Operating expenses decreased $78,200, mostly due to a reduction in General Professional Services budget now that the department is fully staffed and caught up on permit processing. Additional support is no longer needed.

No other significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 236 - Building

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
6600: Building Fund	44201: Interest From Investments	No Program	7,860	7,860	7,000	7,328	11,438	11,294
6600: Building Fund	47203: Construction Permits	No Program	820,000	820,000	820,000	766,032	796,087	789,150
6600: Building Fund	47214: Reinspection and Additional Planning Check	No Program	30,000	30,000	20,000	36,113	18,299	27,940
6600: Building Fund	47216: Vacation Rental	No Program	20,000	20,000	20,000	16,075	11,793	33,800
6600: Building Fund	47217: Violation Fees	No Program	10,000	10,000	40,000	5,066	39,125	9,598
6600: Building Fund	47219: Surveyor Review Fees	No Program	0	0	0	0	0	200
6600: Building Fund	47225: Fire Fees	No Program	0	0	0	224	0	510
6600: Building Fund	48189: Miscellaneous Revenue Account	No Program	0	0	11,000	1,696	9,670	6,808
6600: Building Fund	49101: Transfer In - General	No Program	0	473,557	0	0	42,251	142,251
6600: Building Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**358,319**	**0**	**0**	**0**
6600: Building Fund	**Revenue: Total Revenues**	**Total Program**	**887,860**	**1,361,417**	**1,276,319**	**832,534**	**928,663**	**1,021,551**
6600: Building Fund	51111: Regular salaries and wages	No Program	521,514	521,514	402,117	375,672	409,432	480,155
6600: Building Fund	51112: Extra Help	No Program	15,000	15,000	0	15,608	0	256
6600: Building Fund	51115: Overtime	No Program	2,000	2,000	2,000	3,798	9,950	7,584
6600: Building Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	800	16	1,028	616
6600: Building Fund	**51200: Add Pay**	**Total Program**	**1,575**	**1,575**	**1,725**	**47,245**	**1,100**	**(2,424)**
6600: Building Fund	**52000: Other Employment Benefits**	**Total Program**	**356,188**	**357,928**	**352,245**	**288,097**	**289,938**	**287,249**
6600: Building Fund	**50000: Salaries and Benefits**	**Total Program**	**896,277**	**898,017**	**758,887**	**730,437**	**711,449**	**773,437**
6600: Building Fund	60101: Uniforms / Clothing	No Program	200	200	250	0	70	150
6600: Building Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	1,000	0	0	0	0	69
6600: Building Fund	60111: Training and Seminars	No Program	5,000	3,000	3,300	3,777	3,859	6,973
6600: Building Fund	60121: Meals	No Program	800	500	500	0	656	528
6600: Building Fund	60122: Lodging	No Program	3,000	1,200	2,000	1,106	3,735	1,830
6600: Building Fund	60123: Mileage	No Program	1,500	0	1,000	0	848	0
6600: Building Fund	60124: Transportation - Employee	No Program	1,500	0	0	685	4,275	75
6600: Building Fund	60153: Special Departmental Supplies	No Program	0	0	0	829	0	0
6600: Building Fund	60191: Memberships	No Program	1,200	800	800	936	562	345
6600: Building Fund	60201: Miscellaneous Expense	No Program	1,000	0	0	242	2,997	526
6600: Building Fund	60211: Copy Machine Expense	No Program	25,000	25,000	10,000	25,233	19,020	23,665
6600: Building Fund	60213: Office Supplies	No Program	6,000	6,000	7,000	3,642	13,026	16,517

Mariposa County

Lineitem Worksheet - 236 - Building

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
6600: Building Fund	60214: Postage	No Program	400	400	800	220	495	1,920
6600: Building Fund	60301: General Professional Services	No Program	75,000	10,000	10,000	46,680	46,392	13,934
6600: Building Fund	60371: Bank Fees	No Program	0	0	0	10	20	40
6600: Building Fund	60381: Publications and Legal Notices	No Program	1,000	800	1,000	0	651	1,499
6600: Building Fund	60391: Rents and Leases - Equipment	No Program	0	0	0	140	218	55
6600: Building Fund	60411: Telephone and Internet	No Program	1,500	1,000	1,000	6,620	929	950
6600: Building Fund	60431: Software	No Program	46,000	46,000	82,000	44,493	41,818	30,609
6600: Building Fund	60441: Fuel	No Program	9,500	9,500	9,500	5,590	7,903	9,007
6600: Building Fund	60621: County Vehicle Expense	No Program	25,000	22,000	35,000	18,756	21,921	10,795
6600: Building Fund	**60000: Operating Expense**	**Total Program**	**204,600**	**126,400**	**164,150**	**158,959**	**169,397**	**119,486**
6600: Building Fund	80111: Transfer Out - General	No Program	0	0	0	0	0	125,000
6600: Building Fund	80221: Cost Allocation Overhead Transfer	No Program	152,970	166,397	92,971	141,928	103,699	78,183
6600: Building Fund	80231: General Insurance	No Program	199,543	170,603	260,311	195,233	145,129	135,118
6600: Building Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**352,513**	**337,000**	**353,282**	**337,161**	**248,828**	**338,301**
6600: Building Fund	**Expense: Total Expenses**	**Total Program**	**1,453,390**	**1,361,417**	**1,276,319**	**1,226,557**	**1,129,674**	**1,231,224**
6600: Building Fund	**Net Balance**	**Total Program**	**(565,530)**	**0**	**0**	**(394,023)**	**(201,011)**	**(209,672)**

Program Description:
The Planning Department provides administrative support to the Planning Commission and Board of Supervisors (BOS) in the performance of their quasi-judicial and legislative functions in administration of the General Plan and application of land use and development regulations. In addition to handling normal planning functions and project review, the Department is responsible for environmental review procedures under the California Environmental Quality Act (CEQA). The Department is responsible for code compliance functions for Planning (zoning), Building (Building Code) and assistance with Environmental Health Unit and Sheriff's office for related code compliance activities. Budget Unit 249 reflects the cost of operation for the Planning Department, Planning Commission, Advisory Committees, Code Compliance, and Local Area Formation Commission functions.

In FY24, Housing and Economic Development were transferred to the Planning Department (tracked separately under Budget Units 111 and 143).

Planning also provides Geographic Information System (GIS) services to all county agencies and departments. The GIS program includes a wide range of support functions through the system that creates, manages, analyzes, and maps all types of data. The GIS team helps improve efficiency and informs decision making. Services are widely varied from simple site plan maps to complex support data and mapping services for emergency operations. The GIS portion of Planning funding is tracked under Budget Unit 250.

Accomplishments:

- Tyler Permitting System – Partnered with the Building and Environmental Health Departments to launch the Tyler Permitting System, a digital platform designed to modernize permitting processes, improve customer experience, and streamline internal workflows.
- Development Code Update – Conducted comprehensive public outreach and stakeholder engagement for the upcoming revision of the Zoning and Subdivision Ordinances. The updated code is expected to improve development review processes, enhance land use clarity, and support sustainable growth, with Board approval anticipated in spring/summer 2025.
- Advisory & Regulatory Committees – Provided dedicated staff support to 14 Advisory Committees and 2 Regulatory Committees, ensuring transparent communication and efficient operations. Each active committee submitted an annual report summarizing key recommendations and actions taken over the past year.
- Community Development Block Grant (CDBG) Program – Awarded $90,000 in microenterprise grants and $150,000 in business assistance loans in the last year, supporting local entrepreneurs and small businesses. The team also completed a Hotel and Conference Center Feasibility Study and a Southern Sierra Miwuk Nation Strategic Plan. A Childcare Study is currently in the Request for Proposals process (to be completed by October 2025).
- SCIP Program Participation – Developed new financing opportunities through the Statewide Community Infrastructure Program (SCIP), allowing developers to finance public improvements via tax-exempt bond issuance proceeds
- Mariposa Creek Parkway – There are multiple projects currently being implemented along the Parkway. Activities focus on restoration of the Creek and the design and construction of trails, sidewalks, and public amenities. In FY24, the Planning Department focused on the following:
  - design of Phase II and Phase III multi-use path/trail
  - design of improvements to 11th Street Paseo, Jessie St, and the construction of an Americans with Disabilities Act (ADA)-accessible path along the creek between the Joe Howard Bridge and the 8th Street crossing (construction anticipated in 2025). Funded by a $4.4M grant from the California Department of Transportation (Caltrans) Active Transportation Program.

- restoration efforts on the Mariposa Creek Parkway in Parkway Phases I to III (e.g., prescribed burning, removal of invasive species, and re-establishing native plants), including a $415,000 project funded by the Wildlife Conservation Board and a California Natural Resources Agency (CNRA) Urban Greening Grant to restore Phase I and II segments ($1.1 million)
- awarded a $7 million grant from California Transportation Commission to complete the Fournier Road Bridge, in order to ensure egress during flooding events for residents who reside on Antone and Standen Park Roads and open up development opportunities beyond Creekside Terrace
- completed 60% design of a trailhead (across from Blackburn's Automotive). Funded by a $671,000 grant from the US Economic Development's American Rescue Plan Act grant program.
- design of Hillside Trails above the Mariposa Creek Parkway on County-owned property, in tandem with a fuels reduction project managed by Public Works and Mariposa County Office of Emergency Services (OES). The Hillside Trails are being designed with a $496,000 grant from the Sierra Nevada Conservancy's Vibrant Recreation and Tourism grant (to be completed by the end of 2026).
- conceptual design of a Resilience Hub in Phase IV of the Mariposa Creek Parkway (funded by a $100,000 grant from PG&E's Resilience Hub Grant Program and slated for completion in April 2025)
- adoption of a Special Plan for Phase IV of the Mariposa Creek Parkway. Funded by a $460,000 grant from the Caltrans Sustainable Communities Program.

- Integrated Mobility & Housing Strategy (IMHS) – Advanced IMHS implementation through the Missouri Gulch Workforce Housing Design Project. This Project will complete the design, engineering, and environmental work for a proposed housing development on the Missouri Gulch site in the town of Mariposa. The grant period is September 2024 to August 2026 and the grant award amount is $1,055,000.
- Creative Placemaking Initiatives – The Planning Department completed the implementation of the Gateway Elements project in FY24. The two downtown murals and gateway feathers were funded by the Caltrans CleanCA Program.
- Working Lands and Working Artists Program - Installed artwork in two County Parks (Midpines & Coulterville). Funded by a $70,000 grant awarded from the National Endowment of the Arts.
- Historic Sites & Records Preservation – Secured a $75,000 National Endowment for the Arts (NEA) grant to revise the Gold Rush Design Review Guidelines. The awarded grant funds will be used to revise Mariposa County's Gold Rush Design Review Guidelines ("Guidelines") to improve their functionality within the historic districts of Mariposa and Coulterville and ensure compliance with state and federal standards for historic preservation. Additionally, the Historic Sites & Records Preservation Committee (HSRPC) initiated a Countywide historical records digitization project, developing recommendations to the Board of Supervisors on how to standardize digitization across departments in the County and to create of a comprehensive Mariposa County archive.
- Accessory Dwelling Unit (ADU) Program – Made available an online gallery of ADU plans. These designs are free of cost but will continue to be required to meet all permitting requirements for ADU construction.
- Code Compliance Program – Investigated and processed 133 code violation cases, issued 200 property owner notification letters, and successfully closed 92 cases. The Code Compliance Advisory Committee has been developing a Mariposa Pathway to Compliance Program. The amnesty program will apply to existing non-compliant properties for an initial duration of six months (and will not apply to properties with threats to life, health, safety, or public nuisance). This program is in its initial stages and yet to be implemented.
- Permitting & Development Review – Took in a total of 168 permits, including 105 vacation rental permits in FY24. There are currently 237 open applications as of November 2024. There are multiple larger-scale projects moving through the permitting process that have progressed beyond their

pre-applications, including the Hyatt Hotel (Fournier Road), Silver Tip (Fish Camp), and Topos Adventures camping/RV development (Coulterville, located at the previous site of the Yosemite Gold Country Lodge).

- Short-Term Rentals (STR) – Monitored short term rental growth. There has been an increase in STRs from 720 to 903 over the last three years. Moreover, in 2023, there were fewer new residential unit construction permits issued than new vacation rental permits (77 new vacation rental permits and 55 new dwelling permits were issued).
- AmeriCorps National Civilian Community Corps (NCCC) Partnership – Hosted an AmeriCorps NCCC crew, which completed 2,880 service hours on local community and infrastructure projects. Successfully secured a second AmeriCorps crew for 2025, ensuring continued support for county initiatives.
- Public GIS & Zoning Tools – Developed and launched a Zoning Lookup Tool, allowing the public to verify zoning designations for over 14,000 parcels. This tool improves transparency and streamlines property research for residents and developers.
- GIS Addressing & Mapping Updates – Systematically updated address locations in GIS databases to enhance mapping accuracy for emergency response, planning, and infrastructure management.
- GIS Emergency Response Enhancements – Developed and deployed a mobile GIS application and live data tools for emergency animal evacuations. The system was successfully used in two wildfire events, improving coordination and efficiency in crisis situations.
- Agricultural & Working Lands Conservation Plan (AWLCP) – Completed the AWLCP, setting the framework for future agricultural policies, conservation efforts, and rural land-use management.
- Records Management & Digitization – Updated file retention policies and transitioned department records to SharePoint, improving record organization, searchability, and remote access for staff and stakeholders.
- Grant Funding Secured/Active Grant Management – Secured $21.1 million in total grant funding to support Planning Department initiatives from FY24 to FY26, ensuring continued investment in infrastructure, community development, and placemaking projects. Actively managing 17 local, state, and federal grants through the Community Design and Development Team and Planning, ensuring compliance with funding requirements and project milestones.

Goals and Objectives for Fiscal Year:

- Continue work on housing programs implementation.
- Complete the state-mandated 5-year update of the Housing Element of the General Plan.
- Advance the 2026 General Plan Update, which is slated to be completed in December 2026.
- Recruit and fill two Planner positions that have been vacant, as well as a Senior Planner Position.
- Continue the transition from the Department's old archiving system, Questys, to DocuWare.
- Complete Development Code Updates early in FY26 to implement General Plan and state laws.
- Continue to implement the recommendations of the Mariposa Creek Parkway Master Plan, including grant-funded projects like the Phase III Hillside Trails planning and design, Phase III construction, Phase III restoration, and Phase I and II restoration and access enhancements projects, and the recommendations of the Phase IV Master Plan.

- Establish the Local Area Formation Commission's work plan for FY25 and beyond.
- Continue to work with the Creative Placemaking Strategy Advisory Committee (CPSAC) to implement the recommendations of the adopted Creative Placemaking Strategy, including through staff actions and grant-supported work, such as the Gold Rush Design Review Guidelines update.
- Work on the implementation of the adopted Integrated Mobility and Housing Strategy (IMHS), including continued work on the Strategic Growth Council's Transformative Climate Communities grant project to design workforce housing at the Missouri Gulch site in the town of Mariposa.
- Continue to implement the recommendations of the Mariposa County Recreation and Resiliency Plan.
- Launch the Mariposa Town Transit & Economic Development Initiative, which will examine improving existing parking and expanding parking inventory in the Town's commercial area, increasing Yosemite Area Regional Transportation System use, and enhancing the pedestrian experience in Mariposa's downtown corridor.
- Complete the PG&E-funded Mariposa County Resilience Hub Conceptual Design project, which provides preliminary designs of a civic building along Phase IV of the Mariposa Creek Parkway.
- Continue working with the Code Compliance Advisory Committee to develop recommendations for an effective compliance code and programs which may include innovative public policy and programs that address residents' needs while also mitigating violation strategies.
- Continue working on system integrations and automation between MegaByte, GIS, and Office 365/Sharepoint, Enterprise Resource Planning (ERP), and Tyler Development Permitting Software.
- Continue work with Tyler Technologies for Development Permitting software including outreach and community engagement within the implementation project tasks. Add the Environmental Health Module to the work program.
- Advance Development Services education, outreach, and engagement through the website, social media, and programs for all Development Services functions. Work with the Public Information Officer (PIO) in this regard.
- Onboard a new Development Services Director and assist with the re-organization of Development Services, in accordance with the recommendations of the Guidehouse organizational study.
- Advance the workplans of the Code Compliance Advisory and Historic Sites and Records Preservation Commission (HSRPC) for policies and code updates as needed.
- Advance the digitization of Planning records.
- Convene the Mariposa Task Force to review and update the Mariposa Town plan and report to Board of Supervisors by the close of FY26.
- Complete addressing within GIS to enhance mapping accuracy for emergency response, planning, and infrastructure management, including developing a policy for Board consideration.

Other Department Funds

3370 LAFCo

The Mariposa County Local Agency Formation Commission (LAFCo) reviews and approves changes in local agency organizations; conducts special studies to review ways to reorganize, simplify, and streamline government structure; and prepares Spheres of Influence (SOI) studies for each special district within the

County. The responsibilities are mandated by the Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000 (Section 56000 et seq., California Government Code). The Planning Director serves as the LAFCo Executive Officer.

3488 TerraCount
This fund is closed. Government accounting rules require reporting for two additional years.

3489 SALC Sustainable Agricultural Lands Conservation Program
The Sustainable Agricultural Lands Conservation Program Grant Award for $245,639 is from the California Strategic Growth Council, administered by the Department of Conservation. The grant award is for the creation of the Mariposa County Agriculture and Working Landscape Conservation Plan. Funds are budgeted for some County staff time, partners, consultant contracts, and operating expenses. The grant term was extended to May 2024, as data from the TerraCount project was necessary to develop the program. The total grant project is $277,068 including matching funds. County in-kind match is $26,455 (Planning staff time $25,000 and Ag Commissioner staff time $1,455) and partner Sierra Foothill Conservancy in-kind match is $4,974. This fund should be closed in FY26.

3498 Sierra Nevada Conservancy Vibrant Recreation and Tourism Grant
This project, which is a direct implementation of both the Mariposa Creek Parkway Master Plan and the Recreation and Resiliency Plan, will result in shovel-ready recreational trails between Highway 140 and the Phase III segment of the Mariposa Creek Parkway that will contribute to wildfire risk reduction objectives. The County has been awarded $496,800 from the Sierra Nevada Conservancy's Vibrant Recreation and Tourism grant and has contracted with a consultant team led by Wallace Roberts & Todd (WRT) to complete this scope of work. There is no required local match.

3544 Our Town Grant
This fund is closed. Government accounting rules require reporting for two additional years.

3611 Mariposa Creek Parkway Phase III Restoration
This project is funded by a $432,000 grant from the California Natural Resource Agency's Environmental Enhancement and Mitigation grant program, and it expands the riparian restoration activities currently underway in the Phase III segment of the Mariposa Creek Parkway. Work commenced in FY24, and there is no local match required.

3612 Mariposa Creek Parkway Phase I + II Restoration and Public Access Enhancements
This project is funded by a $911,000 grant from the California Natural Resource Agency's Urban Greening grant program. The scope of work entails planning, design, and implementation of riparian restoration activities and public access enhancements, such as soft paths, interpretive elements, and other amenities, in the Phase I and II segments of the Mariposa Creek Parkway—all of which directly implement recommendations from the Mariposa Creek Parkway Master Plan. Substantial work is anticipated to commence in FY25.

3613 Mariposa Creek Community Resiliency Hub
This funding comes from a $100,000 competitive grant from PG&E for conceptual design for the "Hatchery" community hub that supports organizations involved in community resiliency. This hub is a direct implementation of the Mariposa Creek Parkway Phase IV Plan. The grant is anticipated to close out in April 2025.

3618 Yosemite KOA - Planning
This is funded by the applicant, Kampgrounds of America, Inc. (KOA), for the proposed Yosemite KOA recreational vehicle resort project. Funding is received through an agreement to pay for processing of land use applications through contracted land use planning services. The date for final project work is dependent upon the applicant.

3619 Terramor Outdoor Resort - Planning
This is funded by the applicant, Kampgrounds of America, Inc., for the proposed Terramor outdoor resort project. Funding is received through an agreement for processing of land use applications through contracted land use planning services. The date for final project work is dependent upon when the applicant's team submits use entitlement applications.

3631 Stanford Impact Labs Fellowship
This program is a competitive $50,000 grant from Stanford University and supports innovative ideas in local government policy and professional development for planning staff. Staff designed an ADU incentive program as part of their participation in the program.

3639 Strategic Growth Council TCC
This comprises two grants for the Missouri Gulch Workforce Housing Design Project. An initial $49,900 grant funded the contract execution for the Strategic Growth Council (SGC) Transformative Climate Communities (TCC) Pre-Development grant program. The second larger grant in the amount of $1,055,500 funds the design of workforce housing at the Missouri Gulch site in the town of Mariposa, as well as environmental studies and permitting. This is a two-year grant spanning September 2024 to September 2026.

3650 Our Town Historic Preservation in the Present Tense
This is a $75,000 National Endowment for the Arts (NEA) grant to revise the Gold Rush Design Review Guidelines. The funds will be used to improve the Guidelines' functionality within the historic districts of Mariposa and Coulterville and ensure compliance with state and federal standards for historic preservation.

5527 Mariposa Creek Parkway Restoration
This is the first of three grants the County has received to conduct riparian restoration activities in the Mariposa Creek corridor. Awarded from the Wildlife Conservation Board's riparian restoration grant program, the grant is for $415,000 and includes invasive species removal, native plant revegetation, and significant environmental monitoring activities. The County has an agreement with the Sierra Foothills Conservancy to do this work, which has been underway since February 2021. This is a direct implementation of the recommendations of the Mariposa Creek Parkway Master Plan. The project includes an in-kind match of $32,000.

5539 Mariposa Creek Parkway Phase III Trailhead
Funded by a grant for $671,500 from one of the US Economic Development's American Rescue Plan Act (ARPA) grant program, this project implements the recommendations of the Mariposa Creek Parkway Master Plan by making shovel-ready trailhead and destination park on the north side of the Phase III segment of the Mariposa Creek Parkway. The County has hired a consultant team led by WRT to conduct this scope of work, which has been underway since May 2022.

There is an in-kind match of $40,000 of staff time, in addition to $140,000 in leverage provided by existing County grants. This grant is complete and expenditures should be closed in FY25.

5540 Downtown Gateway Elements
This project was funded by a $1,000,000 grant from Caltrans' Clean California grant program, and it entailed the construction of two gateway features and corresponding murals in downtown Mariposa. The County contracted with Atlas Labs to lead the design of these elements, with support from Bay area muralist Ink Dwell and the Mariposa County Arts Council. This project is a direct implementation of several of the recommendations of the adopted Creative Placemaking Strategy and did not include a local match. The project concluded in FY24 and the County is waiting on final reimbursement from Caltrans.

5541 Land Management Permitting Software
This fund was established to track implementation costs of the land management development services software. The costs are funded by a treasury loan that the General Fund will pay back over the next five years.

Requested Changes:
General Professional Services increases $150,000 to hire a consultant to assist with the County's twenty-year update of its General Plan, which is slated to be completed by December 2026; $50,000 to complete the Development Code update; $60,000 for contract planning/permitting given the current Planning staff vacancies; and $10,000 for land use attorney work.

There also are slight increases associated with training and professional development. These costs reflect that the Department has many new staff, who will benefit from land use, California Environmental Quality Act (CEQA), and land division training, as well as attendance at American Planning Association professional development events.

Recommended Changes:
The Planning Department decreased net impact on the General Fund by 15.1% or $479,448 due to changes made in the Housing Development, Economic Development, Planning, and Geographic Information Systems (GIS) divisions between what was Requested and what now is Recommended. There are several overarching adjustments that were made: the addition of administrative cost reimbursement to all grant applications so County staff salaries and covered for time managing the project for which grant funds are obtained; a willingness to maintain additional responsibilities such as housing development and economic development without additional staff, and a decision to do as much as possible in-house without consultant support.

Transfers In increased by $94,359 due to administrative overhead support transfers from two grants obtained by the Planning team.

Salaries and benefits decreased by $36,312 due to voluntary reductions in pay for three employees who are working 80%, 80% and 90% time respectively. This was offset by and increase of $117,326 to cover the new Development Services Director (with an assumption of a start sometime later in the fiscal year) position that was not included in the Requested Budget.

General Professional Services decreased by $90,000 due to the removal of permit review support, legal services, and a reduction in anticipated costs for the development code update support started in FY25.

Fund 3370 LAFCo (Local Area Formation Commission) increased the Transfer Out by $10,000 due to a reduction in anticipated activity and a decision to return funding to the General Fund that was transferred in previous years. All other adjustments were made to rebalance the fund.

Funds 3489 SALC Program Fund and 3639 Strategic Growth Council TCC increased Transfers Out to the General Fund for administrative overhead coverage of their grant activities. Other adjustments were made to rebalance those funds.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 249 - Planning

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	44201: Interest From Investments	No Program	0	0	0	1	0	0
1001: General Fund	45547: One-Time State Grants - State	No Program	0	0	0	0	160,000	0
1001: General Fund	47211: Plan Check Fees	No Program	76,000	76,000	77,000	80,124	79,751	67,223
1001: General Fund	47212: Planning Application Fees	No Program	91,000	91,000	67,000	109,937	77,617	99,257
1001: General Fund	49101: Transfer In - General	No Program	0	94,359	7,008	7,008	9,647	125,000
1001: General Fund	49162: Interdepartmental Services Revenue	No Program	0	0	0	0	328	0
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**167,000**	**261,359**	**151,008**	**197,070**	**327,343**	**291,480**
1001: General Fund	51111: Regular salaries and wages	No Program	1,230,504	1,271,124	1,095,029	838,087	977,372	779,710
1001: General Fund	51112: Extra Help	No Program	100,000	100,000	86,000	47,454	54,290	49,184
1001: General Fund	51115: Overtime	No Program	0	0	0	825	6,326	8,805
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	93	739	1,687
1001: General Fund	**51200: Add Pay**	**Total Program**	**2,507**	**2,328**	**1,875**	**7,125**	**15,019**	**7,601**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**705,945**	**746,518**	**702,060**	**581,478**	**584,266**	**483,725**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**2,038,956**	**2,119,970**	**1,884,964**	**1,475,062**	**1,638,013**	**1,330,712**
1001: General Fund	60102: Food	No Program	200	200	0	190	0	0
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	250	250	250	0	0	331
1001: General Fund	60111: Training and Seminars	No Program	8,000	8,000	6,000	5,753	8,122	2,778
1001: General Fund	60121: Meals	No Program	1,300	1,300	1,000	84	160	580
1001: General Fund	60122: Lodging	No Program	3,900	3,900	2,500	782	543	4,070
1001: General Fund	60123: Mileage	No Program	700	700	500	0	53	366
1001: General Fund	60124: Transportation - Employee	No Program	1,500	1,500	1,000	428	0	1,506
1001: General Fund	60153: Special Departmental Supplies	No Program	360	360	360	0	280	42
1001: General Fund	60191: Memberships	No Program	2,000	2,000	1,600	1,026	203	2,482
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	1,187	100	338
1001: General Fund	60211: Copy Machine Expense	No Program	9,900	6,900	9,900	7,096	12,774	8,913
1001: General Fund	60213: Office Supplies	No Program	7,300	7,300	7,300	10,715	6,538	8,858
1001: General Fund	60214: Postage	No Program	3,700	3,700	3,700	2,725	2,629	9,571
1001: General Fund	60216: Storage - File, Furniture, and Equipment	No Program	2,500	2,500	5,000	1,844	718	2,957
1001: General Fund	60301: General Professional Services	No Program	270,000	180,000	158,014	60,642	21,154	9,915
1001: General Fund	60371: Bank Fees	No Program	0	0	0	20	0	30
1001: General Fund	60381: Publications and Legal Notices	No Program	11,000	11,000	11,500	8,908	10,606	9,070
1001: General Fund	60391: Rents and Leases - Equipment	No Program	0	0	0	819	739	185
1001: General Fund	60411: Telephone and Internet	No Program	4,200	4,200	3,250	5,013	3,012	3,185
1001: General Fund	60421: Equipment Technology	No Program	0	0	0	217	0	0
1001: General Fund	60431: Software	No Program	110,000	110,000	85,472	104,772	79,126	71,648
1001: General Fund	60441: Fuel	No Program	3,000	3,000	2,255	3,142	2,332	1,404
1001: General Fund	60508: Client - Community Education and Engagement	No Program	1,300	1,300	1,300	1,122	1,165	0
1001: General Fund	60509: Client - Advisory Board and Commission Expenses	No Program	8,880	8,880	8,880	5,474	6,092	3,803
1001: General Fund	60621: County Vehicle Expense	No Program	6,000	6,000	6,000	2,264	608	2,688
1001: General Fund	**60000: Operating Expense**	**Total Program**	**455,990**	**362,990**	**315,781**	**224,223**	**156,952**	**144,718**
1001: General Fund	80111: Transfer Out - General	No Program	0	0	8,545	8,545	0	0
1001: General Fund	80231: General Insurance	No Program	240,181	199,133	91,308	59,939	174,710	157,997
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**240,181**	**199,133**	**99,853**	**68,484**	**174,710**	**157,997**

Mariposa County

Lineitem Worksheet - 249 - Planning

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**2,735,127**	**2,682,093**	**2,300,598**	**1,767,770**	**1,969,674**	**1,633,427**
1001: General Fund	**Net Balance**	**Total Program**	**(2,568,127)**	**(2,420,734)**	**(2,149,590)**	**(1,570,700)**	**(1,642,332)**	**(1,341,947)**
3370: LAFCO Fund	44201: Interest From Investments	No Program	0	0	100	214	241	230
3370: LAFCO Fund	49101: Transfer In - General	No Program	0	0	8,545	8,545	0	0
3370: LAFCO Fund	**49999: Beginning Fund Balance**	**No Program**	**15,148**	**15,148**	**7,939**	**0**	**0**	**0**
3370: LAFCO Fund	**Revenue: Total Revenues**	**Total Program**	**15,148**	**15,148**	**16,584**	**8,759**	**241**	**230**
3370: LAFCO Fund	60111: Training and Seminars	No Program	2,800	0	2,800	0	525	0
3370: LAFCO Fund	60121: Meals	No Program	0	0	0	0	36	0
3370: LAFCO Fund	60122: Lodging	No Program	2,000	0	2,550	0	416	0
3370: LAFCO Fund	60124: Transportation - Employee	No Program	1,500	0	2,000	0	0	0
3370: LAFCO Fund	60191: Memberships	No Program	1,401	1,401	1,451	1,451	1,417	1,309
3370: LAFCO Fund	60301: General Professional Services	No Program	4,669	969	5,005	0	0	7,299
3370: LAFCO Fund	60381: Publications and Legal Notices	No Program	95	95	95	0	0	124
3370: LAFCO Fund	60441: Fuel	No Program	0	0	0	0	47	0
3370: LAFCO Fund	60509: Client - Advisory Board and Commission Expenses	No Program	2,683	2,683	2,683	0	0	0
3370: LAFCO Fund	**60000: Operating Expense**	**Total Program**	**15,148**	**5,148**	**16,584**	**1,451**	**2,441**	**8,732**
3370: LAFCO Fund	80111: Transfer Out - General	No Program	0	10,000	0	0	0	0
3370: LAFCO Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**10,000**	**0**	**0**	**0**	**0**
3370: LAFCO Fund	**Expense: Total Expenses**	**Total Program**	**15,148**	**15,148**	**16,584**	**1,451**	**2,441**	**8,732**
3370: LAFCO Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**7,308**	**(2,200)**	**(8,502)**
3498: Sierra Nevada Conservancy Vibrant Recreation and Tourism Grant	45547: One-Time State Grants - State	No Program	405,076	405,076	432,763	134,356	69,419	0
3498: Sierra Nevada Conservancy Vibrant Recreation and Tourism Grant	**49999: Beginning Fund Balance**	**No Program**	**(135,211)**	**(135,211)**	**(78,382)**	**0**	**0**	**0**
3498: Sierra Nevada Conservancy Vibrant Recreation and Tourism Grant	**Revenue: Total Revenues**	**Total Program**	**269,865**	**269,865**	**354,381**	**134,356**	**69,419**	**0**
3498: Sierra Nevada Conservancy Vibrant Recreation and Tourism Grant	60302: Design, Architectural, Engineering	No Program	0	0	0	(22,383)	69,300	0
3498: Sierra Nevada Conservancy Vibrant Recreation and Tourism Grant	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**(22,383)**	**69,300**	**0**
3498: Sierra Nevada Conservancy Vibrant Recreation and Tourism Grant	70112: Improvements	No Program	0	0	0	154,853	100,884	0
3498: Sierra Nevada Conservancy Vibrant Recreation and Tourism Grant	70331: Other Infrastructure	No Program	269,865	269,865	354,381	0	0	0
3498: Sierra Nevada Conservancy Vibrant Recreation and Tourism Grant	**70000: Fixed Assets**	**Total Program**	**269,865**	**269,865**	**354,381**	**154,853**	**100,884**	**0**
3498: Sierra Nevada Conservancy Vibrant Recreation and Tourism Grant	**Expense: Total Expenses**	**Total Program**	**269,865**	**269,865**	**354,381**	**132,470**	**170,184**	**0**
3498: Sierra Nevada Conservancy Vibrant Recreation and Tourism Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**1,886**	**(100,766)**	**0**
3488: Terra Count	44201: Interest From Investments	No Program	0	0	0	0	56	137
3488: Terra Count	45549: TERRA Count - State	No Program	0	0	0	0	0	65,342
3488: Terra Count	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**56**	**0**	**0**	**0**
3488: Terra Count	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**56**	**0**	**56**	**65,479**
3488: Terra Count	60301: General Professional Services	No Program	0	0	0	0	0	65,343
3488: Terra Count	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**65,343**
3488: Terra Count	80111: Transfer Out - General	No Program	0	0	56	56	147	0
3488: Terra Count	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**56**	**56**	**147**	**0**
3488: Terra Count	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**56**	**56**	**147**	**65,343**
3488: Terra Count	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(56)**	**(91)**	**137**
3489: SALC Program Fund	44201: Interest From Investments	No Program	0	0	0	585	290	157
3489: SALC Program Fund	45547: One-Time State Grants - State	No Program	0	0	0	0	37,374	0
3489: SALC Program Fund	45551: SALC Grant - State	No Program	0	0	37,355	40,575	37,593	120,799
3489: SALC Program Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**52,967**	**11,807**	**0**	**0**	**0**

Mariposa County

Lineitem Worksheet - 249 - Planning

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3489: SALC Program Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**52,967**	**49,162**	**41,160**	**75,258**	**120,956**
3489: SALC Program Fund	60301: General Professional Services	No Program	0	0	49,162	0	63,673	115,488
3489: SALC Program Fund	60601: Labor Compensation Expense	No Program	0	0	0	0	5,246	0
3489: SALC Program Fund	**60000: Operating Expense**	**Total Program**	**0**	**0**	**49,162**	**0**	**68,919**	**115,488**
3489: SALC Program Fund	80111: Transfer Out - General	No Program	0	52,967	0	0	0	0
3489: SALC Program Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**52,967**	**0**	**0**	**0**	**0**
3489: SALC Program Fund	**Expense: Total Expenses**	**Total Program**	**0**	**52,967**	**49,162**	**0**	**68,919**	**115,488**
3489: SALC Program Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**41,160**	**6,339**	**5,468**
3544: Our Town Federal Grant	46165: Our Town Grant - Federal	No Program	0	0	0	0	40,000	35,000
3544: Our Town Federal Grant	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**0**	**0**	**0**	**0**
3544: Our Town Federal Grant	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**40,000**	**35,000**
3544: Our Town Federal Grant	60301: General Professional Services	No Program	0	0	0	0	35,000	40,000
3544: Our Town Federal Grant	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**35,000**	**40,000**
3544: Our Town Federal Grant	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**35,000**	**40,000**
3544: Our Town Federal Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**5,000**	**(5,000)**
3611: Environmental Enhancement and Mitigation Grant	45547: One-Time State Grants - State	No Program	35,714	35,714	35,714	0	0	0
3611: Environmental Enhancement and Mitigation Grant	**49999: Beginning Fund Balance**	**No Program**	**(35,714)**	**(35,714)**	**(35,714)**	**0**	**0**	**0**
3611: Environmental Enhancement and Mitigation Grant	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3611: Environmental Enhancement and Mitigation Grant	60301: General Professional Services	No Program	0	0	0	0	35,714	0
3611: Environmental Enhancement and Mitigation Grant	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**35,714**	**0**
3611: Environmental Enhancement and Mitigation Grant	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**35,714**	**0**
3611: Environmental Enhancement and Mitigation Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**(35,714)**	**0**
3612: California Natural Resources Agency Riparian Restoration Grant	45547: One-Time State Grants - State	No Program	911,850	911,850	911,850	0	0	0
3612: California Natural Resources Agency Riparian Restoration Grant	**49999: Beginning Fund Balance**	**No Program**	**(106,318)**	**(106,318)**	**(17,760)**	**0**	**0**	**0**
3612: California Natural Resources Agency Riparian Restoration Grant	**Revenue: Total Revenues**	**Total Program**	**805,532**	**805,532**	**894,090**	**0**	**0**	**0**
3612: California Natural Resources Agency Riparian Restoration Grant	60301: General Professional Services	No Program	0	0	748,298	0	14,904	0
3612: California Natural Resources Agency Riparian Restoration Grant	**60000: Operating Expense**	**Total Program**	**0**	**0**	**748,298**	**0**	**14,904**	**0**
3612: California Natural Resources Agency Riparian Restoration Grant	70112: Improvements	No Program	805,532	805,532	145,792	88,558	2,856	0
3612: California Natural Resources Agency Riparian Restoration Grant	**70000: Fixed Assets**	**Total Program**	**805,532**	**805,532**	**145,792**	**88,558**	**2,856**	**0**
3612: California Natural Resources Agency Riparian Restoration Grant	**Expense: Total Expenses**	**Total Program**	**805,532**	**805,532**	**894,090**	**88,558**	**17,760**	**0**
3612: California Natural Resources Agency Riparian Restoration Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(88,558)**	**(17,760)**	**0**
3613: Mariposa Creek Community Resiliency Hub	44201: Interest From Investments	No Program	0	0	0	2,058	1,085	0
3613: Mariposa Creek Community Resiliency Hub	45547: One-Time State Grants - State	No Program	0	0	0	0	0	0
3613: Mariposa Creek Community Resiliency Hub	48141: PG&E Grant	No Program	0	0	0	0	100,000	0
3613: Mariposa Creek Community Resiliency Hub	**49999: Beginning Fund Balance**	**No Program**	**18,862**	**18,862**	**100,438**	**0**	**0**	**0**
3613: Mariposa Creek Community Resiliency Hub	**Revenue: Total Revenues**	**Total Program**	**18,862**	**18,862**	**100,438**	**2,058**	**101,085**	**0**
3613: Mariposa Creek Community Resiliency Hub	60301: General Professional Services	No Program	18,862	18,862	100,438	99,353	647	0
3613: Mariposa Creek Community Resiliency Hub	**60000: Operating Expense**	**Total Program**	**18,862**	**18,862**	**100,438**	**99,353**	**647**	**0**
3613: Mariposa Creek Community Resiliency Hub	**Expense: Total Expenses**	**Total Program**	**18,862**	**18,862**	**100,438**	**99,353**	**647**	**0**
3613: Mariposa Creek Community Resiliency Hub	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(97,295)**	**100,438**	**0**
3618: Yosemite KOA - Planning	44201: Interest From Investments	No Program	0	0	0	106	110	45
3618: Yosemite KOA - Planning	47212: Planning Application Fees	No Program	85,662	85,662	85,662	0	0	11,604
3618: Yosemite KOA - Planning	**49999: Beginning Fund Balance**	**No Program**	**4,230**	**4,230**	**4,162**	**0**	**0**	**0**
3618: Yosemite KOA - Planning	**Revenue: Total Revenues**	**Total Program**	**89,892**	**89,892**	**89,824**	**106**	**110**	**11,649**

Mariposa County

Lineitem Worksheet - 249 - Planning

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3618: Yosemite KOA - Planning	60301: General Professional Services	No Program	89,892	89,892	89,824	0	0	7,598
3618: Yosemite KOA - Planning	**60000: Operating Expense**	**Total Program**	**89,892**	**89,892**	**89,824**	**0**	**0**	**7,598**
3618: Yosemite KOA - Planning	**Expense: Total Expenses**	**Total Program**	**89,892**	**89,892**	**89,824**	**0**	**0**	**7,598**
3618: Yosemite KOA - Planning	**Net Balance**	**Total Program**	**0**	**0**	**0**	**106**	**110**	**4,051**
3619: Terramor Outdoor Resort - Planning	44201: Interest From Investments	No Program	0	0	0	107	111	44
3619: Terramor Outdoor Resort - Planning	47212: Planning Application Fees	No Program	85,662	85,662	85,662	0	0	11,604
3619: Terramor Outdoor Resort - Planning	**49999: Beginning Fund Balance**	**No Program**	**4,294**	**4,294**	**4,225**	**0**	**0**	**0**
3619: Terramor Outdoor Resort - Planning	**Revenue: Total Revenues**	**Total Program**	**89,956**	**89,956**	**89,887**	**107**	**111**	**11,648**
3619: Terramor Outdoor Resort - Planning	60301: General Professional Services	No Program	89,956	89,956	89,887	0	0	7,535
3619: Terramor Outdoor Resort - Planning	**60000: Operating Expense**	**Total Program**	**89,956**	**89,956**	**89,887**	**0**	**0**	**7,535**
3619: Terramor Outdoor Resort - Planning	**Expense: Total Expenses**	**Total Program**	**89,956**	**89,956**	**89,887**	**0**	**0**	**7,535**
3619: Terramor Outdoor Resort - Planning	**Net Balance**	**Total Program**	**0**	**0**	**0**	**107**	**111**	**4,113**
3631: Stanford Impact Labs Fellowship	48143: Stanford Impact Fellowship	No Program	12,500	12,500	37,500	37,500	12,500	0
3631: Stanford Impact Labs Fellowship	48189: Miscellaneous Revenue Account	No Program	0	0	0	0	0	0
3631: Stanford Impact Labs Fellowship	**49999: Beginning Fund Balance**	**No Program**	**34,528**	**34,528**	**9,554**	**0**	**0**	**0**
3631: Stanford Impact Labs Fellowship	**Revenue: Total Revenues**	**Total Program**	**47,028**	**47,028**	**47,054**	**37,500**	**12,500**	**0**
3631: Stanford Impact Labs Fellowship	60111: Training and Seminars	No Program	14,839	14,839	17,054	3,349	2,947	0
3631: Stanford Impact Labs Fellowship	60122: Lodging	No Program	2,185	2,185	0	2,185	0	0
3631: Stanford Impact Labs Fellowship	60301: General Professional Services	No Program	30,004	30,004	30,000	8,125	0	0
3631: Stanford Impact Labs Fellowship	**60000: Operating Expense**	**Total Program**	**47,028**	**47,028**	**47,054**	**13,659**	**2,947**	**0**
3631: Stanford Impact Labs Fellowship	**Expense: Total Expenses**	**Total Program**	**47,028**	**47,028**	**47,054**	**13,659**	**2,947**	**0**
3631: Stanford Impact Labs Fellowship	**Net Balance**	**Total Program**	**0**	**0**	**0**	**23,841**	**9,553**	**0**
3639: Strategic Growth Council TCC	45547: One-Time State Grants - State	No Program	1,055,500	1,055,500	1,104,629	90,790	0	0
3639: Strategic Growth Council TCC	**49999: Beginning Fund Balance**	**No Program**	**(8,152)**	**(8,152)**	**0**	**0**	**0**	**0**
3639: Strategic Growth Council TCC	**Revenue: Total Revenues**	**Total Program**	**1,047,348**	**1,047,348**	**1,104,629**	**90,790**	**0**	**0**
3639: Strategic Growth Council TCC	51111: Regular salaries and wages	No Program	0	0	63,936	0	0	0
3639: Strategic Growth Council TCC	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**63,936**	**0**	**0**	**0**
3639: Strategic Growth Council TCC	60102: Food	No Program	4,000	4,000	4,000	399	0	0
3639: Strategic Growth Council TCC	60201: Miscellaneous Expense	No Program	7,612	7,612	7,612	898	0	0
3639: Strategic Growth Council TCC	60213: Office Supplies	No Program	7,800	7,800	7,800	0	0	0
3639: Strategic Growth Council TCC	60301: General Professional Services	No Program	1,026,703	995,311	1,020,048	91,026	0	0
3639: Strategic Growth Council TCC	60431: Software	No Program	1,233	1,233	1,233	0	0	0
3639: Strategic Growth Council TCC	**60000: Operating Expense**	**Total Program**	**1,047,348**	**1,015,956**	**1,040,693**	**92,323**	**0**	**0**
3639: Strategic Growth Council TCC	80111: Transfer Out - General	No Program	0	31,392	0	0	0	0
3639: Strategic Growth Council TCC	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**31,392**	**0**	**0**	**0**	**0**
3639: Strategic Growth Council TCC	**Expense: Total Expenses**	**Total Program**	**1,047,348**	**1,047,348**	**1,104,629**	**92,323**	**0**	**0**
3639: Strategic Growth Council TCC	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(1,533)**	**0**	**0**
3650: Our Town: Historic Preservation in The Present Tense	46167: Federal Revenue - Grants	No Program	75,000	75,000	75,000	0	0	0
3650: Our Town: Historic Preservation in The Present Tense	**Revenue: Total Revenues**	**Total Program**	**75,000**	**75,000**	**75,000**	**0**	**0**	**0**
3650: Our Town: Historic Preservation in The Present Tense	60302: Design, Architectural, Engineering	No Program	75,000	75,000	75,000	0	0	0
3650: Our Town: Historic Preservation in The Present Tense	**60000: Operating Expense**	**Total Program**	**75,000**	**75,000**	**75,000**	**0**	**0**	**0**
3650: Our Town: Historic Preservation in The Present Tense	**Expense: Total Expenses**	**Total Program**	**75,000**	**75,000**	**75,000**	**0**	**0**	**0**
3650: Our Town: Historic Preservation in The Present Tense	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
5527: Mpsa Creek Prkwy Restore	45063: State Grant Revenue - State	No Program	0	0	0	0	0	40,011

Mariposa County

Lineitem Worksheet - 249 - Planning

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
5527: Mpsa Creek Prkwy Restore	45547: One-Time State Grants - State	No Program	214,359	214,359	232,126	17,767	0	0
5527: Mpsa Creek Prkwy Restore	**49999: Beginning Fund Balance**	**No Program**	**(192,395)**	**(192,395)**	**(210,162)**	**0**	**0**	**0**
5527: Mpsa Creek Prkwy Restore	**Revenue: Total Revenues**	**Total Program**	**21,964**	**21,964**	**21,964**	**17,767**	**0**	**40,011**
5527: Mpsa Creek Prkwy Restore	60301: General Professional Services	No Program	0	0	21,964	0	190,123	44,457
5527: Mpsa Creek Prkwy Restore	**60000: Operating Expense**	**Total Program**	**0**	**0**	**21,964**	**0**	**190,123**	**44,457**
5527: Mpsa Creek Prkwy Restore	70331: Other Infrastructure	No Program	21,964	21,964	0	0	0	0
5527: Mpsa Creek Prkwy Restore	**70000: Fixed Assets**	**Total Program**	**21,964**	**21,964**	**0**	**0**	**0**	**0**
5527: Mpsa Creek Prkwy Restore	**Expense: Total Expenses**	**Total Program**	**21,964**	**21,964**	**21,964**	**0**	**190,123**	**44,457**
5527: Mpsa Creek Prkwy Restore	**Net Balance**	**Total Program**	**0**	**0**	**0**	**17,767**	**(190,123)**	**(4,446)**
5539: Mariposa Creek Parkway Phase III Trailhead	46167: Federal Revenue - Grants	No Program	0	0	467,980	464,266	90,812	112,707
5539: Mariposa Creek Parkway Phase III Trailhead	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(244,283)**	**0**	**0**	**0**
5539: Mariposa Creek Parkway Phase III Trailhead	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**223,697**	**464,266**	**90,812**	**112,707**
5539: Mariposa Creek Parkway Phase III Trailhead	70112: Improvements	No Program	0	0	223,697	218,712	335,760	112,041
5539: Mariposa Creek Parkway Phase III Trailhead	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**223,697**	**218,712**	**335,760**	**112,041**
5539: Mariposa Creek Parkway Phase III Trailhead	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**223,697**	**218,712**	**335,760**	**112,041**
5539: Mariposa Creek Parkway Phase III Trailhead	**Net Balance**	**Total Program**	**0**	**0**	**0**	**245,554**	**(244,948)**	**665**
5540: Downtown Gateway Elements	45547: One-Time State Grants - State	No Program	713,180	713,180	734,782	0	200,000	100,000
5540: Downtown Gateway Elements	**49999: Beginning Fund Balance**	**No Program**	**(713,180)**	**(713,180)**	**(334,965)**	**0**	**0**	**0**
5540: Downtown Gateway Elements	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**399,817**	**0**	**200,000**	**100,000**
5540: Downtown Gateway Elements	60302: Design, Architectural, Engineering	No Program	0	0	19,767	0	164,527	0
5540: Downtown Gateway Elements	**60000: Operating Expense**	**Total Program**	**0**	**0**	**19,767**	**0**	**164,527**	**0**
5540: Downtown Gateway Elements	70112: Improvements	No Program	0	0	43,331	0	34,390	135,470
5540: Downtown Gateway Elements	70331: Other Infrastructure	No Program	0	0	336,719	378,214	300,577	0
5540: Downtown Gateway Elements	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**380,050**	**378,214**	**334,967**	**135,470**
5540: Downtown Gateway Elements	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**399,817**	**378,214**	**499,494**	**135,470**
5540: Downtown Gateway Elements	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(378,214)**	**(299,494)**	**(35,470)**
5541: Land Management Development Services Permitting Software	44201: Interest From Investments	No Program	0	0	0	4,193	5,175	3,676
5541: Land Management Development Services Permitting Software	45061: Housing Development - State	No Program	0	0	0	65,000	0	0
5541: Land Management Development Services Permitting Software	48231: Debt Proceeds	No Program	0	0	136,700	0	0	353,457
5541: Land Management Development Services Permitting Software	**49999: Beginning Fund Balance**	**No Program**	**170,773**	**170,773**	**188,698**	**0**	**0**	**0**
5541: Land Management Development Services Permitting Software	**Revenue: Total Revenues**	**Total Program**	**170,773**	**170,773**	**325,398**	**69,193**	**5,175**	**357,133**
5541: Land Management Development Services Permitting Software	70511: Software Fixed Assets	No Program	170,773	170,773	325,398	110,848	76,859	96,750
5541: Land Management Development Services Permitting Software	**70000: Fixed Assets**	**Total Program**	**170,773**	**170,773**	**325,398**	**110,848**	**76,859**	**96,750**
5541: Land Management Development Services Permitting Software	**Expense: Total Expenses**	**Total Program**	**170,773**	**170,773**	**325,398**	**110,848**	**76,859**	**96,750**
5541: Land Management Development Services Permitting Software	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(41,656)**	**(71,685)**	**260,383**

Mariposa County

Lineitem Worksheet - 250 - GIS

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	51111: Regular salaries and wages	No Program	185,873	185,873	170,190	145,403	157,346	148,137
1001: General Fund	51115: Overtime	No Program	0	0	0	2,105	0	82
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**85,580**	**87,482**	**77,911**	**68,213**	**70,058**	**71,553**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**271,453**	**273,355**	**248,101**	**215,721**	**227,404**	**219,772**
1001: General Fund	60111: Training and Seminars	No Program	2,000	2,000	2,000	0	0	0
1001: General Fund	60121: Meals	No Program	500	500	500	448	196	220
1001: General Fund	60122: Lodging	No Program	3,200	3,200	3,000	5,514	2,755	1,739
1001: General Fund	60123: Mileage	No Program	200	200	0	201	0	0
1001: General Fund	60124: Transportation - Employee	No Program	1,000	1,000	1,000	619	426	488
1001: General Fund	60211: Copy Machine Expense	No Program	0	3,000	0	0	0	0
1001: General Fund	60301: General Professional Services	No Program	0	0	0	0	0	27,500
1001: General Fund	60431: Software	No Program	30,000	30,000	27,500	27,500	27,500	0
1001: General Fund	60441: Fuel	No Program	200	200	200	0	0	0
1001: General Fund	60621: County Vehicle Expense	No Program	225	225	225	0	0	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**37,325**	**40,325**	**34,425**	**34,283**	**30,877**	**29,947**
1001: General Fund	80231: General Insurance	No Program	7,608	6,325	6,342	3,527	4,703	0
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**7,608**	**6,325**	**6,342**	**3,527**	**4,703**	**0**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**316,386**	**320,005**	**288,868**	**253,531**	**262,983**	**249,719**
1001: General Fund	**Net Balance**	**Total Program**	**(316,386)**	**(320,005)**	**(288,868)**	**(253,531)**	**(262,983)**	**(249,719)**

Program Description:

This fund is to account for money received from the Administrative Office of the Courts for court security purposes – namely for providing Bailiff services. The funding and corresponding expenses had previously been included in the Sheriff's operating budget, but, in order for clear accounting of this money, a separate fund was established so that this money is not comingled with General Fund dollars. Specifically, this funding offsets the costs of one full-time Deputy Sheriff assigned as Bailiff to the Courts, as well as extra-help Bailiffs and extra-help Sheriff Security Officers.

Requested Changes:
Reduced the Extra Help budget by $50,000 and reduced Safety Equipment budget by $23,000.

Recommended Changes:
No significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 277 - Bailiff

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
3440: Bailiff Fund	44201: Interest From Investments	No Program	50	50	300	70	(1,067)	804
3440: Bailiff Fund	45301: State Law Enforcement - State	No Program	258,325	258,325	258,325	169,705	262,253	272,286
3440: Bailiff Fund	49101: Transfer In - General	No Program	80,594	80,594	79,824	30,000	135,519	143,963
3440: Bailiff Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**50,865**	**0**	**0**	**0**
3440: Bailiff Fund	**Revenue: Total Revenues**	**Total Program**	**338,969**	**338,969**	**389,314**	**199,775**	**396,705**	**417,053**
3440: Bailiff Fund	51111: Regular salaries and wages	No Program	87,812	87,812	85,460	72,566	89,423	81,256
3440: Bailiff Fund	51112: Extra Help	No Program	110,000	110,000	160,000	76,920	108,781	172,133
3440: Bailiff Fund	51115: Overtime	No Program	5,000	5,000	11,000	1,117	7,021	24,119
3440: Bailiff Fund	**51200: Add Pay**	**Total Program**	**17,128**	**17,128**	**11,601**	**11,587**	**12,658**	**10,278**
3440: Bailiff Fund	**52000: Other Employment Benefits**	**Total Program**	**106,968**	**107,318**	**87,284**	**70,249**	**81,165**	**73,410**
3440: Bailiff Fund	**50000: Salaries and Benefits**	**Total Program**	**326,908**	**327,258**	**355,345**	**232,439**	**299,047**	**361,196**
3440: Bailiff Fund	60103: Safety Equipment	No Program	0	0	23,017	14,269	0	0
3440: Bailiff Fund	60111: Training and Seminars	No Program	500	500	0	110	0	0
3440: Bailiff Fund	60121: Meals	No Program	500	500	0	0	176	0
3440: Bailiff Fund	60122: Lodging	No Program	1,000	2,486	650	0	611	0
3440: Bailiff Fund	**60000: Operating Expense**	**Total Program**	**2,000**	**3,486**	**23,667**	**14,379**	**787**	**0**
3440: Bailiff Fund	80231: General Insurance	No Program	10,061	8,225	10,302	7,312	8,769	8,104
3440: Bailiff Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**10,061**	**8,225**	**10,302**	**7,312**	**8,769**	**8,104**
3440: Bailiff Fund	**Expense: Total Expenses**	**Total Program**	**338,969**	**338,969**	**389,314**	**254,130**	**308,604**	**369,300**
3440: Bailiff Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(54,355)**	**88,101**	**47,753**

Program Description:
The Roads Division is responsible for providing safe and efficient operations of the County's 560.5 mile road network. Operations and maintenance activities include grading of gravel roads, patching, crack sealing, snow removal, storm damage repairs, cleaning and upgrading ditches and culverts, bridge repairs, installing and replacing road signs, integrated vegetation management and roadside fuels reduction. Revenue is primarily derived from State gas tax (HUTA & SB1), Transportation Development Act (TDA), Vehicle Code fines, and a contribution from the General Fund. Strive to be a more independent division that is able to make significant infrastructure improvements internally without having to contract out to private contractors to complete these repairs.

Accomplishments:

- Continued to respond to requests regarding potholes, illegal dumping, ditches, culverts, accidents, graffiti, and signage.
- Responded to multiple snow events to remove snow from the road network and other effected areas.
- Responded to multiple rain events to remove downed trees, debris flows and rocks from the road network.
- Utilized CALFIRE crews to perform roadside fuels reduction on over 70 road miles (both sides) of roadway shoulder.
- Supported special events such as parades and other outdoor events.
- Staged snow removal equipment in the Wawona residential area for use by on call extra help employee who resides in Wawona.
- Excavator with a mastication head was utilized in the removal of brush and vegetation from the edge of the roadway shoulders.
- Utilized asphalt grindings on multiple roads.
- Excavator with a mastication head was utilized to brush the county airport facility to come into compliance with Caltrans Aviation requirements.
- Expanded on specific job workplans to have a better organized approach to larger jobs.
- Took delivery of the multi-divisional Combo/Vacuum truck to maintain county owned infrastructure.
- Completed approximately 300 miles of countywide roadside herbicide and pre-emergent spraying (both shoulders).
- Made numerous permanent county wide road system repairs from the flood damage of 2017 and 2023. This included asphalt and dirt road surfaces including shoulder repairs.
- Worked with CalFire in a support role to obtain a Fuels Reduction Grant in the sum of $2,075,922.02
- Utilized boom truck to remove multiple hazard trees over the roadway and other county facilities with their projects.
- Transferred one Maintenance Worker I to the Fuels Reduction-Forestry crew to assist the unit with a lead worker and backfilled appropriately.
- Filled the West Area supervisor position after the position became vacant and backfilled appropriately.
- Filled two Extra Help, Maintenance Worker I/II positions to assist with snow removal and daily operational needs.
- Due to implemented employee commitment and betterment strategies, we successfully added 4 new commercial drivers making it a total of 16 CDL drivers up from only 9 CDL drivers in 2023.

Goals and Objectives for Fiscal Year:

- Formalize Tailgate Safety Talks at the crew level on a periodic and as-needed basis regarding job-related hazards and safe work practices. Develop better tracking abilities for trainings.
- Obtain Regulatory Permits from the USACE, RWQCB, and CDFW to perform debris removal and culvert cleaning in creeks with the heaviest debris.
- Continue to Develop and modify an Integrated Vegetation Management Plan to address brushing and invasive weedy species.
- Continue developing an asset management solution that would assist the Road Division tracking work orders and reporting. Develop better outcomes and targets of performance so there are indicators to measure progress.
- Continue to upgrade vehicles and equipment to maintain efficiency and reliability.
- Internally assign and complete county wide substantial infrastructure improvements such as culvert and overside drainage system replacements.
- Enhance reporting to satisfy State accountability and reporting requirements.
- Take ownership of the Zones of Benefits (ZOB) by developing work plans for each community and initiate repairs as needed.
- Complete chip seal or slurry seal projects for multiple locations including (but not limited to) Bronco Hollow ZOB.
- Work with County GIS specialist to develop a county wide reporting system that can be used to track needed and completed repairs for each fiscal year.
- Implement shoulder repairs to damages sustained during the floods of 2023 on Ben Hur Road.
- Invest in the purchase of a street sweeper to be able to effectively sweep and remove debris from roadways. This equipment can be utilized to clean the historic downtown areas and clean the airport airplane parking, taxiway and runway.
- Implement stringent internal safety training in multiple fields including but not limited to boom/bucket truck operation, woodchipper operation.
- Improve site safety at all roads division yards and offices.
- Invest in new sign making technology for the sign shop to more effectively produce signs for the roads and a multitude of other requests.
- Repair/replace damaged guardrails from 2017 and 2023 floods. Locations (not limited to): Hornitos Road at Burns Creek, Hornitos Road at El Dorado Creek.
- Replace dilapidated bridge on White Rock Road with a concrete "box" culvert.
- Repair multiple locations damaged by the 2023 floods that FEMA has not finalized emergency funding repairs for.
- Add two Maintenance Worker I/II to be designated to the Fuels Reduction-Forestry Crew so they can operate internally without interrupting other area crew operations for manpower needs.
- Work with CalFire to implement roadside fuels reduction grant project.
- Adopt Fuels Reduction Guidelines internally developed implementing standards for any fuel's reduction operation on county-maintained roads.

Other Departmental Funds:

7704 Heavy Equipment Replacement Fund

This is the Roads heavy equipment replacement fund. Revenue into this fund is posted through monthly motorpool expense in fund 3300.

Requested Changes:
$1.5 million in Measure M to assist with PCI requirements listed in the Mariposa County Pavement Management Upgrade Final Report and internal operational costs for infrastructure improvement or replacement.

$10 million from the General Fund to pay for PCI requirements listed in the Mariposa County Pavement Management Upgrade Final Report and 2 new positions to enable the Fuels Reduction-Forestry Crew to operate independently, eliminating the need to reallocate staff from other crews.

Recommended Changes:
RSTP Regional Service Transportation Exchange revenue increased $378,432 between what was Requested and what now is Recommended. Transfers In decreased $1,000,000 due to a decision to maintain the practice of offsetting General Fund obligations with Measure M funding.

Countywide adjustments in Cost Allocation Overhead Transfer and General Insurance decreased Roads Fund expenses $195,684. Other changes were made to balance the fund.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 300 - Roads

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
3300: Roads Fund	43001: PC1463.001 Criminal Fines	No Program	70,000	70,000	70,000	52,043	61,943	45,549
3300: Roads Fund	43007: Domestic Violence Fines	No Program	0	0	0	0	100	0
3300: Roads Fund	44201: Interest From Investments	No Program	40,000	40,000	20,000	72,597	58,921	13,624
3300: Roads Fund	45011: Highway User's Tax/Section 2104 - State	No Program	537,783	537,783	537,303	452,114	544,639	536,087
3300: Roads Fund	45012: Gas Tax/Section 2106 - State	No Program	139,632	139,632	135,590	112,949	132,412	124,042
3300: Roads Fund	45013: Prop 111/Section 2105 - State	No Program	539,443	539,443	523,997	434,085	512,716	480,361
3300: Roads Fund	45014: Huta Section 2103 - State	No Program	836,336	836,336	812,968	717,576	832,547	743,870
3300: Roads Fund	45063: State Grant Revenue - State	No Program	0	0	0	0	6,467	20,623
3300: Roads Fund	45201: CDAA California Disaster Assistance Act - State	No Program	0	0	0	0	0	19,333
3300: Roads Fund	45251: RSTP Regional Service Transportation Exchange - State	No Program	0	378,432	300,000	368,390	386,852	358,101
3300: Roads Fund	45252: SB1 - State	No Program	2,411,206	2,411,206	2,342,996	2,039,513	2,346,642	1,862,131
3300: Roads Fund	45256: Grant Revenue - Roads - State	No Program	0	0	0	0	552	8,687
3300: Roads Fund	46052: General Revenue - Federal	No Program	0	0	0	0	0	0
3300: Roads Fund	46071: Forest Reserve - Federal	No Program	100,000	100,000	100,000	55,280	119,259	115,912
3300: Roads Fund	48101: Rent	No Program	0	0	0	0	0	21,680
3300: Roads Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	5,608	85,845	12
3300: Roads Fund	48192: Transportation Permits	No Program	4,000	4,000	4,000	4,614	4,805	4,755
3300: Roads Fund	48271: Replacement Revenue - Vehicle and Equipment	No Program	0	0	0	0	(177,619)	0
3300: Roads Fund	49101: Transfer In - General	No Program	1,990,256	990,256	1,103,210	426,456	971,554	2,412,230
3300: Roads Fund	49162: Interdepartmental Services Revenue	No Program	70,000	70,000	60,000	77,233	129,453	67,961
3300: Roads Fund	**49999: Beginning Fund Balance**	**No Program**	**2,858,473**	**2,858,473**	**3,261,990**	**0**	**0**	**0**
3300: Roads Fund	**Revenue: Total Revenues**	**Total Program**	**9,597,129**	**8,975,561**	**9,272,054**	**4,818,459**	**6,017,087**	**6,834,958**
3300: Roads Fund	51111: Regular salaries and wages	No Program	1,786,893	1,786,893	1,718,245	1,301,623	1,336,064	974,020
3300: Roads Fund	51112: Extra Help	No Program	25,000	25,000	25,000	16,733	19,465	12,308
3300: Roads Fund	51115: Overtime	No Program	15,000	15,000	20,000	16,712	19,466	47,212
3300: Roads Fund	51116: Overtime Straight to Extra Straight Hours	No Program	500	500	1,200	226	894	2,294
3300: Roads Fund	**51200: Add Pay**	**Total Program**	**32,662**	**32,662**	**44,552**	**41,251**	**43,885**	**56,932**
3300: Roads Fund	**52000: Other Employment Benefits**	**Total Program**	**1,278,156**	**1,296,573**	**1,216,625**	**1,005,697**	**940,268**	**748,820**
3300: Roads Fund	**50000: Salaries and Benefits**	**Total Program**	**3,138,211**	**3,156,628**	**3,025,622**	**2,382,241**	**2,360,042**	**1,841,586**
3300: Roads Fund	60101: Uniforms / Clothing	No Program	15,975	15,975	12,000	14,297	11,103	5,649
3300: Roads Fund	60102: Food	No Program	4,500	4,500	2,500	4,527	4,060	2,472
3300: Roads Fund	60103: Safety Equipment	No Program	30,000	30,000	40,000	7,524	35,616	7,656
3300: Roads Fund	60105: Employee Appreciation	No Program	0	0	0	0	0	0
3300: Roads Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	0	87	153	1,338
3300: Roads Fund	60111: Training and Seminars	No Program	20,000	20,000	17,000	14,817	10,255	14,478
3300: Roads Fund	60121: Meals	No Program	700	700	700	220	196	0
3300: Roads Fund	60122: Lodging	No Program	0	0	0	0	1,258	0

Mariposa County

Lineitem Worksheet - 300 - Roads

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3300: Roads Fund	60123: Mileage	No Program	200	200	200	0	0	0
3300: Roads Fund	60124: Transportation - Employee	No Program	0	0	0	840	1,377	0
3300: Roads Fund	60131: Maintenance - Equipment	No Program	25,000	25,000	25,000	11,793	34,445	8,538
3300: Roads Fund	60132: Maintenance - Buildings and Improvements	No Program	10,000	10,000	10,000	1,752	3,423	1,516
3300: Roads Fund	60153: Special Departmental Supplies	No Program	20,000	20,000	10,000	24,649	18,488	0
3300: Roads Fund	60155: Small Tools	No Program	15,000	15,000	15,000	14,364	11,325	7,985
3300: Roads Fund	60156: Materials	No Program	496,445	552,144	494,085	264,666	464,622	366,448
3300: Roads Fund	60181: Medical and Laboratory Expenses	No Program	10,000	10,000	10,000	7,720	8,124	6,372
3300: Roads Fund	60191: Memberships	No Program	500	500	750	59	0	0
3300: Roads Fund	60201: Miscellaneous Expense	No Program	1,000,000	500,000	356,469	107	165	439
3300: Roads Fund	60211: Copy Machine Expense	No Program	1,200	1,200	0	1,968	639	0
3300: Roads Fund	60213: Office Supplies	No Program	2,000	2,000	4,000	1,044	4,237	3,446
3300: Roads Fund	60214: Postage	No Program	50	50	100	4	33	6
3300: Roads Fund	60215: Janitorial Supplies	No Program	1,000	1,000	2,500	858	1,577	1,137
3300: Roads Fund	60301: General Professional Services	No Program	135,000	135,000	5,000	93,987	236,388	173,375
3300: Roads Fund	60304: Fire Management	No Program	0	0	25,000	0	0	0
3300: Roads Fund	60309: Emergency Operations Services	No Program	0	0	44,000	20,543	29,598	56,368
3300: Roads Fund	60351: Fees and Permits	No Program	4,000	4,000	4,000	6,490	5,164	1,931
3300: Roads Fund	60381: Publications and Legal Notices	No Program	1,500	1,500	2,000	0	0	771
3300: Roads Fund	60391: Rents and Leases - Equipment	No Program	25,000	25,000	30,000	3,853	27,846	12,945
3300: Roads Fund	60411: Telephone and Internet	No Program	9,000	9,000	10,000	6,865	6,431	5,316
3300: Roads Fund	60412: Propane	No Program	4,500	4,500	4,500	2,024	1,852	3,241
3300: Roads Fund	60413: Water and Sewer	No Program	3,500	3,500	7,500	1,724	1,853	1,788
3300: Roads Fund	60414: Electricity	No Program	28,000	28,000	20,000	19,588	11,103	11,175
3300: Roads Fund	60415: Garbage Disposal	No Program	15,000	15,000	7,500	11,131	6,416	8,718
3300: Roads Fund	60421: Equipment Technology	No Program	10,000	10,000	60,000	2,641	10,739	2,726
3300: Roads Fund	60422: Equipment General	No Program	2,000	2,000	0	5,453	0	0
3300: Roads Fund	60431: Software	No Program	30,000	30,000	15,000	11,216	10,195	9,710
3300: Roads Fund	60441: Fuel	No Program	250,000	250,000	275,000	171,932	222,097	200,311
3300: Roads Fund	60601: Labor Compensation Expense	No Program	7,500	7,500	20,000	5,358	26,639	1,234
3300: Roads Fund	60621: County Vehicle Expense	No Program	1,000,000	1,000,000	1,266,199	881,423	948,018	825,388
3300: Roads Fund	**60000: Operating Expense**	**Total Program**	**3,177,570**	**2,733,269**	**2,796,003**	**1,615,526**	**2,155,434**	**1,742,476**
3300: Roads Fund	70211: General Equipment	No Program	35,000	35,000	30,000	22,751	0	49,742
3300: Roads Fund	70311: Roads and Bridges	No Program	2,400,000	2,400,000	2,642,108	997,814	66,346	0
3300: Roads Fund	70411: Staff Vehicles	No Program	0	0	0	0	0	0
3300: Roads Fund	70421: Heavy Equipment Vehicles	No Program	0	0	150,000	0	0	9,176
3300: Roads Fund	70901: Fixed Asset Clearing	No Program	0	0	0	0	0	0
3300: Roads Fund	**70000: Fixed Assets**	**Total Program**	**2,435,000**	**2,435,000**	**2,822,108**	**1,020,565**	**66,346**	**58,919**

Mariposa County

Lineitem Worksheet - 300 - Roads

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3300: Roads Fund	80111: Transfer Out - General	No Program	0	0	0	0	0	981,088
3300: Roads Fund	80211: Departmental Overhead Transfer	No Program	0	0	0	0	0	44,092
3300: Roads Fund	80221: Cost Allocation Overhead Transfer	No Program	514,078	408,882	370,118	358,658	388,889	250,045
3300: Roads Fund	80231: General Insurance	No Program	332,270	241,782	258,203	163,321	177,143	195,578
3300: Roads Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**846,348**	**650,664**	**628,321**	**521,978**	**566,032**	**1,470,803**
3300: Roads Fund	**Expense: Total Expenses**	**Total Program**	**9,597,129**	**8,975,561**	**9,272,054**	**5,540,310**	**5,147,853**	**5,113,783**
3300: Roads Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(721,851)**	**869,234**	**1,721,175**
7704: Heavy Equipment Replacement Fund	44201: Interest From Investments	No Program	25,000	25,000	28,000	32,845	35,076	17,853
7704: Heavy Equipment Replacement Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	0	210,551	0
7704: Heavy Equipment Replacement Fund	48251: Gain On Sale Of Fixed Assets	No Program	0	0	0	24,011	1,333	39,038
7704: Heavy Equipment Replacement Fund	48271: Replacement Revenue - Vehicle and Equipment	No Program	106,000	106,000	360,000	102,396	288,431	37,470
7704: Heavy Equipment Replacement Fund	48272: Depreciation Revenue - Vehicle and Equipment	No Program	265,000	265,000	220,000	263,479	260,321	84,195
7704: Heavy Equipment Replacement Fund	49101: Transfer In - General	No Program	0	0	0	0	0	631,088
7704: Heavy Equipment Replacement Fund	49162: Interdepartmental Services Revenue	No Program	0	0	0	0	0	174,211
7704: Heavy Equipment Replacement Fund	**49999: Beginning Fund Balance**	**No Program**	**666,092**	**666,092**	**1,447,740**	**0**	**0**	**0**
7704: Heavy Equipment Replacement Fund	**Revenue: Total Revenues**	**Total Program**	**1,062,092**	**1,062,092**	**2,055,740**	**422,731**	**795,712**	**983,855**
7704: Heavy Equipment Replacement Fund	70411: Staff Vehicles	No Program	0	0	0	319,712	61,730	70,756
7704: Heavy Equipment Replacement Fund	70412: Fire Vehicles	No Program	0	0	0	0	7,298	0
7704: Heavy Equipment Replacement Fund	70421: Heavy Equipment Vehicles	No Program	1,062,092	1,062,092	2,055,740	241,578	943,450	203,741
7704: Heavy Equipment Replacement Fund	**70000: Fixed Assets**	**Total Program**	**1,062,092**	**1,062,092**	**2,055,740**	**561,291**	**1,012,478**	**274,496**
7704: Heavy Equipment Replacement Fund	**Expense: Total Expenses**	**Total Program**	**1,062,092**	**1,062,092**	**2,055,740**	**561,291**	**1,012,478**	**274,496**
7704: Heavy Equipment Replacement Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(138,560)**	**(216,766)**	**709,358**

Program Description:

The Mariposa-Yosemite Airport provides public facilities for privately owned aircraft and commercial carriers including storage, parking, fuel, maintenance, repairs, and pilot training.

Accomplishments:

The County took over operation of the Airport upon the resignation of the fixed base operator (FBO), including:

- Fuel sales
- Airport inspections
- Terminal operations
- Facility improvements
- Enhanced security measures
- Implemented new commercial leases
- Replaced airport signage at Highway 49 and Macready Way.

Goals and Objectives for Fiscal Year:

- Terminal Program AIP and BIL grant funding for runway paving improvement project.
- Continue to seek additional grants for airport infrastructure improvements.
- Enforce compliance of airport rules, regulations, and lease terms.
- Abandon monitoring wells

Other Department Funds

6612 Airport Planning Grant

The Airport Improvement fund was established to receive grant funding from the Federal Aviation Agency (FAA).

Requested Changes:

Increase revenue by $69,000, the majority of which is coming from hanger tie-down rents. Expenses were adjusted to balance the funds.

Recommended Changes:

Transfers In increased $4,896 between what was Requested and what now is Recommended due to a hangar lease that the Sheriff is leasing to store equipment and vehicles. No other significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 303 - Airport Operations

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
6601: Solid Waste Fund	48101: Rent	No Program	0	0	0	4,000	0	0
6601: Solid Waste Fund	48185: Gas Sales	No Program	0	0	0	(4,000)	0	0
6601: Solid Waste Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
6601: Solid Waste Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
6610: Airport	44201: Interest From Investments	No Program	0	0	500	0	0	0
6610: Airport	45001: CAAP California Aid To Airports Program - State	No Program	10,000	10,000	10,000	10,000	10,000	10,000
6610: Airport	46141: Airport Planning Grant - Federal	No Program	0	0	0	0	0	0
6610: Airport	46143: FAA Grant Revenue - Federal	No Program	0	0	3,900	2,056	57,064	0
6610: Airport	47264: Fitness Over 50	No Program	0	0	0	12	0	0
6610: Airport	48101: Rent	No Program	12,000	12,000	26,885	54,698	60,017	23,598
6610: Airport	48181: Homeless Emergency Aid Pro	No Program	0	0	0	(115)	0	0
6610: Airport	48131: Airport Facility Fees	No Program	1,000	1,000	1,000	19,123	452	0
6610: Airport	48132: Hangar-Tie Down Rents	No Program	96,000	96,000	37,000	36,645	46,965	0
6610: Airport	48185: Gas Sales	No Program	30,000	30,000	5,000	41,330	7,116	122,087
6610: Airport	48189: Miscellaneous Revenue Account	No Program	0	0	250	117	7	39,999
6610: Airport	49101: Transfer In - General	No Program	0	4,896	0	0	0	0
6610: Airport	**49999: Beginning Fund Balance**	**No Program**	**126,735**	**126,735**	**108,068**	**0**	**0**	**0**
6610: Airport	**Revenue: Total Revenues**	**Total Program**	**275,735**	**280,631**	**192,603**	**163,867**	**181,621**	**195,685**
6610: Airport	51111: Regular salaries and wages	No Program	0	0	0	160	0	0
6610: Airport	51112: Extra Help	No Program	35,750	35,750	18,000	7,406	0	0
6610: Airport	**52000: Other Employment Benefits**	**Total Program**	**6,370**	**6,370**	**4,526**	**3,959**	**3,861**	**3,578**
6610: Airport	**50000: Salaries and Benefits**	**Total Program**	**42,120**	**42,120**	**22,526**	**11,526**	**3,861**	**3,578**
6610: Airport	60101: Uniforms / Clothing	No Program	0	0	0	376	0	0
6610: Airport	60111: Training and Seminars	No Program	250	250	0	295	0	0
6610: Airport	60131: Maintenance - Equipment	No Program	10,000	10,000	6,414	23,623	3,545	1,286
6610: Airport	60132: Maintenance - Buildings and Improvements	No Program	10,000	10,000	10,498	2,494	2,109	5,381
6610: Airport	60155: Small Tools	No Program	0	0	0	0	217	0
6610: Airport	60191: Memberships	No Program	0	0	75	0	75	75
6610: Airport	60201: Miscellaneous Expense	No Program	0	0	0	150	0	42,241
6610: Airport	60213: Office Supplies	No Program	200	200	0	209	0	0
6610: Airport	60271: Special Departmental Insurance	No Program	0	0	0	0	0	0
6610: Airport	60301: General Professional Services	No Program	154,623	159,541	104,111	16,491	83,819	39,542

Mariposa County

Lineitem Worksheet - 303 - Airport Operations

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
6610: Airport	60351: Fees and Permits	No Program	1,100	1,100	1,100	1,033	1,075	926
6610: Airport	60391: Rents and Leases - Equipment	No Program	400	400	400	0	0	0
6610: Airport	60411: Telephone and Internet	No Program	3,800	3,800	3,800	2,982	4,732	2,665
6610: Airport	60414: Electricity	No Program	15,000	15,000	11,000	11,258	11,541	10,663
6610: Airport	60415: Garbage Disposal	No Program	100	100	50	0	8	0
6610: Airport	60421: Equipment Technology	No Program	0	0	0	368	0	0
6610: Airport	60431: Software	No Program	7,500	7,500	7,000	7,294	6,896	6,695
6610: Airport	60601: Labor Compensation Expense	No Program	5,000	5,000	5,000	4,680	9,353	210
6610: Airport	**60000: Operating Expense**	**Total Program**	**207,973**	**212,891**	**149,448**	**71,254**	**123,369**	**109,684**
6610: Airport	70331: Other Infrastructure	No Program	10,000	10,000	5,000	5,000	0	0
6610: Airport	**70000: Fixed Assets**	**Total Program**	**10,000**	**10,000**	**5,000**	**5,000**	**0**	**0**
6610: Airport	80111: Transfer Out - General	No Program	9,167	9,167	9,167	0	9,167	9,166
6610: Airport	80211: Departmental Overhead Transfer	No Program	0	0	0	0	0	0
6610: Airport	80231: General Insurance	No Program	6,475	6,453	6,462	4,842	6,269	5,891
6610: Airport	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**15,642**	**15,620**	**15,629**	**4,842**	**15,436**	**15,057**
6610: Airport	**Expense: Total Expenses**	**Total Program**	**275,735**	**280,631**	**192,603**	**92,622**	**142,666**	**128,319**
6610: Airport	**Net Balance**	**Total Program**	**0**	**0**	**0**	**71,245**	**38,954**	**67,366**
6612: Airport Rehabilitation	44201: Interest From Investments	No Program	1,500	1,500	300	1,679	652	339
6612: Airport Rehabilitation	45203: CalTrans - State	No Program	0	0	0	23,490	0	0
6612: Airport Rehabilitation	46141: Airport Planning Grant - Federal	No Program	0	0	0	0	0	0
6612: Airport Rehabilitation	46142: Airport Projects - Federal	No Program	0	0	0	0	15,587	0
6612: Airport Rehabilitation	49101: Transfer In - General	No Program	9,167	9,167	9,167	0	9,167	9,166
6612: Airport Rehabilitation	**49999: Beginning Fund Balance**	**No Program**	**80,968**	**80,968**	**47,011**	**0**	**0**	**0**
6612: Airport Rehabilitation	**Revenue: Total Revenues**	**Total Program**	**91,635**	**91,635**	**56,478**	**25,169**	**25,405**	**9,505**
6612: Airport Rehabilitation	60201: Miscellaneous Expense	No Program	91,635	91,635	56,478	0	0	12,656
6612: Airport Rehabilitation	**60000: Operating Expense**	**Total Program**	**91,635**	**91,635**	**56,478**	**0**	**0**	**12,656**
6612: Airport Rehabilitation	**Expense: Total Expenses**	**Total Program**	**91,635**	**91,635**	**56,478**	**0**	**0**	**12,656**
6612: Airport Rehabilitation	**Net Balance**	**Total Program**	**0**	**0**	**0**	**25,169**	**25,405**	**(3,151)**

Program Description:
The Public Works Department plans, designs, constructs, operates, and maintains the County's infrastructure including roads, bridges, wastewater treatment facilities, airport, parks, buildings, public water facilities, grounds, vehicle fleet, capital improvements, and solid waste disposal facilities. The Department is administered by the Public Works Director who acts as the Road Commissioner and Executive Director of the Local Transportation Commission. This budget supports the Director and fiscal staff, while departmental activities are divided among the Facility Maintenance, Roads, Engineering, Survey, Plant Operations, Transportation Planning, Solid Waste, Fleet, Parks & Recreation, Capital Improvements, and Special District budgets.

Accomplishments:

- Developed and managed 52 budgets totaling $70.2 million.
- Provided fiscal and administrative support to all Department divisions, to include customer service, Accounts Payable, Accounts Receivable and contract administration.
- Established management of Airport operations
- Filled the vacant Solid Waste and Facilities Manager positions
- Reconfigured office space to provide staff security and relieve attention needed to monitor public access
- Established 24/7 bill-pay ability via County website for Special District customers
- Consolidation of PG&E invoices executed (100 monthly invoices to 20)
- Finalized new uniform rental, laundry, and mat service contract
- Successfully piloted and implemented Receivables Module
- Established Facebook page for Public Works news (including Road Closures, Landfill closures, & position vacancies)
- Utilized LinkedIn Learning professional development opportunities (access through Mariposa County Library Card)

Goals and Objectives for FY26 Fiscal Year:

- Continue to deliver quality customer service at efficient cost while also providing a safe, healthy, and harmonious work environment for all employees to achieve their professional goals
- Prepare for Prop 218 initiative to increase waste collection rates in Wawona
- Prepare Prop 218 initiative to increase utility rates in Water and Sewer Districts
- Utilize CUPCCAA software to streamline bid process and ensure compliance with DIR guidelines
- Develop coordination between departments involved in County property changes
- Professional development for staff through LinkedIn Learning (as available)
- Website Overhaul

Other Department Funds

3312 Water Agency

The Water Agency is a distinct body governed by the Mariposa County Board of Supervisors serving as the Board of Directors of the Water Agency. The Water Agency is financed by income received from the Merced Irrigation District (MID), repayment of loans provided to other jurisdictions and county water related projects.

3313 Coulterville Lighting

The Coulterville Lighting District provides street lighting for the town of Coulterville. Revenues to finance this operation are realized from a portion of the County-wide one-percent tax rate, carry-over funds deposited on behalf of the district in an interest-bearing account and the interest earned. No benefit assessments exist currently.

3315 Don Pedro Equestrian Trails

This fund was liquidated in FY25 per Res. No. CSM 1M 2025-002 and the funds were used to support the Lake Don Pedro Trailblazers non-profit to maintain the Lake Don Pedro trails.

3317 Hornitos Lighting

The Hornitos Lighting District provides street lighting for the town of Hornitos. Revenues are realized from carry-over funds deposited in an interest-bearing account, interest earned, and a pro-rated share of the County-wide one-percent tax rate. No benefit assessments exist currently.

3318 Mariposa Lighting

The Mariposa Lighting District provides street and public facility lighting for the town of Mariposa. Revenues are realized from carry-over funds deposited in an interest-bearing account, interest earnings, and a portion of the County-wide one-percent tax rate.

3319 Mariposa Parking Maintenance

The Mariposa Parking District operates two parking lots within the town of Mariposa for visitors and businesses in the downtown area. No fees or assessments are currently charged to the benefiting property owners or businesses. Revenues are realized from carry over funds, a portion of the County-wide one percent tax rate, and sometimes a contribution from the County General Fund.

3420 Hazardous Materials Cleanup

This fund is closed. Government accounting rules require reporting for two additional years.

3321 Wawona Service Area

The Wawona Service Area funds solid waste collection services provided through a franchise agreement to 265 residential parcels and 7 businesses. Revenues are from user fees and carry-over funds deposited in an interest-bearing account.

Requested Changes:
No significant changes.

Recommended Changes:
The Public Works Department decreased net impact on the General Fund by 13.2% or $1,050,547 due to changes made in the Facility Maintenance, Public Works Administration, Surveyor, Engineering, and Parks and Recreation divisions between what was Requested and what now is Recommended. This represents the largest dollar contribution to closing the General Fund gap. Most of the savings came from eliminating the facility maintenance fixed asset expense from the budget in favor of finding capital funding for those types of expenses instead. In addition, Public Works acknowledged that open positions will likely not be filled on July 1st, 2025, so vacancy savings was included in the division budgets where possible.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 304 - Public Works Administration

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	45063: State Grant Revenue - State	No Program	0	0	0	1,471	0	0
1001: General Fund	46051: Highway Bridge Program - Federal	No Program	4,000	4,000	0	219	3,455	2,070
1001: General Fund	49101: Transfer In - General	No Program	0	0	2,031	0	0	1,771
1001: General Fund	49161: Departmental Overhead Revenue	No Program	0	0	0	0	34,746	156,473
1001: General Fund	49162: Interdepartmental Services Revenue	No Program	35,000	35,000	40,000	36,056	17,084	0
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**39,000**	**39,000**	**42,031**	**37,746**	**55,285**	**160,314**
1001: General Fund	51111: Regular salaries and wages	No Program	903,209	903,209	803,031	473,112	239,636	334,154
1001: General Fund	51112: Extra Help	No Program	26,000	26,000	26,000	14,083	14,952	17,181
1001: General Fund	51115: Overtime	No Program	250	250	250	17	0	221
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	24	23	0
1001: General Fund	**51200: Add Pay**	**Total Program**	**650**	**650**	**600**	**103**	**41**	**850**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**574,103**	**583,353**	**526,718**	**345,885**	**233,839**	**259,203**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**1,504,212**	**1,513,462**	**1,356,599**	**833,224**	**488,491**	**611,607**
1001: General Fund	60102: Food	No Program	1,000	1,000	1,400	1,035	1,076	1,804
1001: General Fund	60105: Employee Appreciation	No Program	500	500	0	755	485	0
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	0	0	0	71
1001: General Fund	60111: Training and Seminars	No Program	2,000	2,000	3,000	0	0	1,384
1001: General Fund	60121: Meals	No Program	200	200	200	0	0	92
1001: General Fund	60122: Lodging	No Program	1,000	1,000	1,500	0	0	704
1001: General Fund	60124: Transportation - Employee	No Program	0	0	0	0	0	221
1001: General Fund	60132: Maintenance - Buildings and Improvements	No Program	0	0	0	0	18	0
1001: General Fund	60181: Medical and Laboratory Expenses	No Program	0	0	0	0	0	0
1001: General Fund	60191: Memberships	No Program	1,500	1,500	1,500	895	0	0
1001: General Fund	60201: Miscellaneous Expense	No Program	1,000	1,000	1,200	0	0	61
1001: General Fund	60211: Copy Machine Expense	No Program	6,000	6,000	6,000	3,746	4,898	4,680
1001: General Fund	60213: Office Supplies	No Program	6,000	6,000	6,000	3,895	2,943	5,294
1001: General Fund	60214: Postage	No Program	2,200	2,200	1,100	3,708	1,307	904
1001: General Fund	60215: Janitorial Supplies	No Program	0	0	0	0	0	0
1001: General Fund	60301: General Professional Services	No Program	0	0	(2,031)	0	6,808	0
1001: General Fund	60351: Fees and Permits	No Program	0	0	0	45	0	0
1001: General Fund	60381: Publications and Legal Notices	No Program	1,000	1,000	1,100	42	1,131	148
1001: General Fund	60391: Rents and Leases - Equipment	No Program	2,000	2,000	2,000	1,577	2,103	1,183
1001: General Fund	60392: Rents and Leases - Buildings	No Program	0	0	2,100	0	0	5,425
1001: General Fund	60411: Telephone and Internet	No Program	8,500	8,500	9,000	6,054	5,044	5,025

Mariposa County

Lineitem Worksheet - 304 - Public Works Administration

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
1001: General Fund	60414: Electricity	No Program	0	0	0	0	8	(83)
1001: General Fund	60421: Equipment Technology	No Program	3,000	3,000	3,500	56	1,500	7,003
1001: General Fund	60431: Software	No Program	5,100	5,100	2,300	8,690	2,073	2,143
1001: General Fund	60441: Fuel	No Program	2,000	2,000	2,200	553	57	256
1001: General Fund	60621: County Vehicle Expense	No Program	11,000	11,000	13,042	8,132	828	1,661
1001: General Fund	**60000: Operating Expense**	**Total Program**	**54,000**	**54,000**	**55,111**	**39,183**	**30,279**	**37,974**
1001: General Fund	70211: General Equipment	No Program	0	0	2,031	0	0	0
1001: General Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**2,031**	**0**	**0**	**0**
1001: General Fund	80111: Transfer Out - General	No Program	0	0	0	0	491,890	19,500
1001: General Fund	80231: General Insurance	No Program	256,040	215,285	205,174	146,131	111,847	14,724
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**256,040**	**215,285**	**205,174**	**146,131**	**603,737**	**34,224**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**1,814,252**	**1,782,747**	**1,618,915**	**1,018,538**	**1,122,507**	**683,806**
1001: General Fund	**Net Balance**	**Total Program**	**(1,775,252)**	**(1,743,747)**	**(1,576,884)**	**(980,792)**	**(1,067,222)**	**(523,492)**
3420: Hazardous Material Clean Up	44201: Interest From Investments	No Program	0	0	0	0	0	0
3420: Hazardous Material Clean Up	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3420: Hazardous Material Clean Up	80111: Transfer Out - General	No Program	0	0	0	0	0	1,760
3420: Hazardous Material Clean Up	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**1,760**
3420: Hazardous Material Clean Up	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**1,760**
3420: Hazardous Material Clean Up	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**(1,760)**
3312: Water Agency	44201: Interest From Investments	No Program	5,000	5,000	2,000	5,142	5,313	3,033
3312: Water Agency	48165: Loan Repayments	No Program	0	0	0	0	0	1,510
3312: Water Agency	48172: MID Water Diversion Project	No Program	0	0	0	0	716,000	0
3312: Water Agency	49101: Transfer In - General	No Program	5,946	5,946	5,946	5,946	5,946	11,892
3312: Water Agency	**49999: Beginning Fund Balance**	**No Program**	**205,961**	**205,961**	**201,020**	**0**	**0**	**0**
3312: Water Agency	**Revenue: Total Revenues**	**Total Program**	**216,907**	**216,907**	**208,966**	**11,088**	**727,259**	**16,435**
3312: Water Agency	60111: Training and Seminars	No Program	400	400	400	0	0	987
3312: Water Agency	60301: General Professional Services	No Program	209,921	216,207	202,261	0	0	0
3312: Water Agency	60601: Labor Compensation Expense	No Program	300	300	300	0	0	0
3312: Water Agency	**60000: Operating Expense**	**Total Program**	**210,621**	**216,907**	**202,961**	**0**	**0**	**987**
3312: Water Agency	80211: Departmental Overhead Transfer	No Program	0	0	0	0	0	219
3312: Water Agency	80221: Cost Allocation Overhead Transfer	No Program	340	0	6,005	1,990	5,437	1,750
3312: Water Agency	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**340**	**0**	**6,005**	**1,990**	**5,437**	**1,969**
3312: Water Agency	**Expense: Total Expenses**	**Total Program**	**210,961**	**216,907**	**208,966**	**1,990**	**5,437**	**2,955**
3312: Water Agency	**Net Balance**	**Total Program**	**5,946**	**0**	**0**	**9,097**	**721,822**	**13,479**
3313: Coulterville Lighting	41104: Timber Tax	No Program	2	2	2	0	1	1

Mariposa County

Lineitem Worksheet - 304 - Public Works Administration

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3313: Coulterville Lighting	41111: Current Secured	No Program	10,000	10,000	7,300	11,774	11,772	11,257
3313: Coulterville Lighting	41112: Current Unsecured	No Program	625	625	700	619	650	664
3313: Coulterville Lighting	41113: Delinquent Secured	No Program	250	250	200	162	255	176
3313: Coulterville Lighting	41114: Delinquent Unsecured	No Program	5	5	5	2	6	7
3313: Coulterville Lighting	41115: Supplemental	No Program	200	200	125	151	285	269
3313: Coulterville Lighting	41117: Penalties and Interest	No Program	85	85	65	54	95	83
3313: Coulterville Lighting	44201: Interest From Investments	No Program	2,500	2,500	1,800	3,828	3,807	2,176
3313: Coulterville Lighting	45216: Homeowners' Exemption - State	No Program	65	65	55	84	102	104
3313: Coulterville Lighting	46073: PILT Payment In-Lieu of Taxes - Federal	No Program	0	0	0	0	0	0
3313: Coulterville Lighting	**49999: Beginning Fund Balance**	**No Program**	**86,448**	**86,448**	**78,169**	**0**	**0**	**0**
3313: Coulterville Lighting	**Revenue: Total Revenues**	**Total Program**	**100,180**	**100,180**	**88,421**	**16,674**	**16,975**	**14,737**
3313: Coulterville Lighting	60132: Maintenance - Buildings and Improvements	No Program	0	0	0	0	0	40
3313: Coulterville Lighting	60301: General Professional Services	No Program	92,880	92,880	79,120	194	0	0
3313: Coulterville Lighting	60414: Electricity	No Program	7,000	7,000	9,001	3,574	5,722	4,474
3313: Coulterville Lighting	60601: Labor Compensation Expense	No Program	300	300	300	0	0	0
3313: Coulterville Lighting	**60000: Operating Expense**	**Total Program**	**100,180**	**100,180**	**88,421**	**3,768**	**5,722**	**4,514**
3313: Coulterville Lighting	80211: Departmental Overhead Transfer	No Program	0	0	0	0	0	73
3313: Coulterville Lighting	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**73**
3313: Coulterville Lighting	**Expense: Total Expenses**	**Total Program**	**100,180**	**100,180**	**88,421**	**3,768**	**5,722**	**4,587**
3313: Coulterville Lighting	**Net Balance**	**Total Program**	**0**	**0**	**0**	**12,906**	**11,253**	**10,151**
3315: Don Pedro Equestrian Trails	44201: Interest From Investments	No Program	600	600	400	936	981	594
3315: Don Pedro Equestrian Trails	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**37,101**	**0**	**0**	**0**
3315: Don Pedro Equestrian Trails	**Revenue: Total Revenues**	**Total Program**	**600**	**600**	**37,501**	**936**	**981**	**594**
3315: Don Pedro Equestrian Trails	60301: General Professional Services	No Program	0	0	37,201	37,240	0	0
3315: Don Pedro Equestrian Trails	60351: Fees and Permits	No Program	300	300	0	261	0	0
3315: Don Pedro Equestrian Trails	60361: General Taxes and Assessments	No Program	300	300	300	0	255	250
3315: Don Pedro Equestrian Trails	**60000: Operating Expense**	**Total Program**	**600**	**600**	**37,501**	**37,501**	**255**	**250**
3315: Don Pedro Equestrian Trails	80211: Departmental Overhead Transfer	No Program	0	0	0	0	0	73
3315: Don Pedro Equestrian Trails	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**73**
3315: Don Pedro Equestrian Trails	**Expense: Total Expenses**	**Total Program**	**600**	**600**	**37,501**	**37,501**	**255**	**324**
3315: Don Pedro Equestrian Trails	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(36,566)**	**725**	**270**
3317: Hornitos Lighting	41104: Timber Tax	No Program	1	1	1	0	0	0
3317: Hornitos Lighting	41111: Current Secured	No Program	3,000	3,000	2,800	4,789	4,647	4,407
3317: Hornitos Lighting	41112: Current Unsecured	No Program	230	230	250	230	233	235
3317: Hornitos Lighting	41113: Delinquent Secured	No Program	75	75	65	60	91	62

Mariposa County

Lineitem Worksheet - 304 - Public Works Administration

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3317: Hornitos Lighting	41114: Delinquent Unsecured	No Program	2	2	5	1	2	2
3317: Hornitos Lighting	41115: Supplemental	No Program	65	65	45	56	102	98
3317: Hornitos Lighting	41117: Penalties and Interest	No Program	30	30	25	20	34	29
3317: Hornitos Lighting	44201: Interest From Investments	No Program	900	900	750	1,815	1,770	988
3317: Hornitos Lighting	45216: Homeowners' Exemption - State	No Program	28	28	20	31	31	37
3317: Hornitos Lighting	46073: PILT Payment In-Lieu of Taxes - Federal	No Program	0	0	0	0	0	0
3317: Hornitos Lighting	**49999: Beginning Fund Balance**	**No Program**	**57,769**	**57,769**	**53,967**	**0**	**0**	**0**
3317: Hornitos Lighting	**Revenue: Total Revenues**	**Total Program**	**62,100**	**62,100**	**57,928**	**7,001**	**6,912**	**5,859**
3317: Hornitos Lighting	60301: General Professional Services	No Program	60,300	60,300	56,128	0	0	0
3317: Hornitos Lighting	60414: Electricity	No Program	1,500	1,500	1,500	114	0	103
3317: Hornitos Lighting	60601: Labor Compensation Expense	No Program	300	300	300	0	0	41
3317: Hornitos Lighting	**60000: Operating Expense**	**Total Program**	**62,100**	**62,100**	**57,928**	**114**	**0**	**143**
3317: Hornitos Lighting	80211: Departmental Overhead Transfer	No Program	0	0	0	0	0	53
3317: Hornitos Lighting	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**53**
3317: Hornitos Lighting	**Expense: Total Expenses**	**Total Program**	**62,100**	**62,100**	**57,928**	**114**	**0**	**197**
3317: Hornitos Lighting	**Net Balance**	**Total Program**	**0**	**0**	**0**	**6,887**	**6,912**	**5,662**
3318: Mariposa Lighting	41104: Timber Tax	No Program	7	7	7	2	8	8
3318: Mariposa Lighting	41111: Current Secured	No Program	48,000	48,000	42,000	66,965	66,565	60,046
3318: Mariposa Lighting	41112: Current Unsecured	No Program	4,000	4,000	4,000	3,758	3,915	3,768
3318: Mariposa Lighting	41113: Delinquent Secured	No Program	1,200	1,200	1,100	980	1,537	1,000
3318: Mariposa Lighting	41114: Delinquent Unsecured	No Program	40	40	40	13	39	39
3318: Mariposa Lighting	41115: Supplemental	No Program	800	800	725	919	1,717	1,562
3318: Mariposa Lighting	41117: Penalties and Interest	No Program	450	450	365	326	575	469
3318: Mariposa Lighting	44201: Interest From Investments	No Program	12,000	12,000	9,500	18,030	21,163	12,608
3318: Mariposa Lighting	45216: Homeowners' Exemption - State	No Program	450	450	300	506	598	591
3318: Mariposa Lighting	46073: PILT Payment In-Lieu of Taxes - Federal	No Program	0	0	0	0	0	0
3318: Mariposa Lighting	**49999: Beginning Fund Balance**	**No Program**	**397,559**	**397,559**	**620,853**	**0**	**0**	**0**
3318: Mariposa Lighting	**Revenue: Total Revenues**	**Total Program**	**464,506**	**464,506**	**678,890**	**91,498**	**96,117**	**80,090**
3318: Mariposa Lighting	60131: Maintenance - Equipment	No Program	17,000	17,000	0	15,736	0	0
3318: Mariposa Lighting	60301: General Professional Services	No Program	431,206	431,206	403,229	26,497	47,952	0
3318: Mariposa Lighting	60414: Electricity	No Program	16,000	16,000	15,000	12,149	14,524	21,179
3318: Mariposa Lighting	60601: Labor Compensation Expense	No Program	300	300	300	0	0	0
3318: Mariposa Lighting	**60000: Operating Expense**	**Total Program**	**464,506**	**464,506**	**418,529**	**54,382**	**62,475**	**21,179**
3318: Mariposa Lighting	80111: Transfer Out - General	No Program	0	0	260,361	260,361	0	30,000
3318: Mariposa Lighting	80211: Departmental Overhead Transfer	No Program	0	0	0	0	0	173

Mariposa County

Lineitem Worksheet - 304 - Public Works Administration

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3318: Mariposa Lighting	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**260,361**	**260,361**	**0**	**30,173**
3318: Mariposa Lighting	**Expense: Total Expenses**	**Total Program**	**464,506**	**464,506**	**678,890**	**314,743**	**62,475**	**51,352**
3318: Mariposa Lighting	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(223,245)**	**33,642**	**28,737**
3319: Mariposa Parking	41104: Timber Tax	No Program	0	0	2	0	1	1
3319: Mariposa Parking	41111: Current Secured	No Program	4,500	4,500	4,500	7,521	7,429	7,274
3319: Mariposa Parking	41112: Current Unsecured	No Program	440	440	450	421	436	457
3319: Mariposa Parking	41113: Delinquent Secured	No Program	140	140	120	110	171	121
3319: Mariposa Parking	41114: Delinquent Unsecured	No Program	5	5	5	1	4	5
3319: Mariposa Parking	41115: Supplemental	No Program	125	125	100	103	191	187
3319: Mariposa Parking	41117: Penalties and Interest	No Program	45	45	41	37	64	57
3319: Mariposa Parking	44201: Interest From Investments	No Program	300	300	230	(2,241)	375	254
3319: Mariposa Parking	45216: Homeowners' Exemption - State	No Program	45	45	45	57	70	72
3319: Mariposa Parking	46073: PILT Payment In-Lieu of Taxes - Federal	No Program	0	0	0	0	0	0
3319: Mariposa Parking	**49999: Beginning Fund Balance**	**No Program**	**20,566**	**20,566**	**20,031**	**0**	**0**	**0**
3319: Mariposa Parking	**Revenue: Total Revenues**	**Total Program**	**26,166**	**26,166**	**25,524**	**6,009**	**8,741**	**8,427**
3319: Mariposa Parking	60131: Maintenance - Equipment	No Program	500	500	500	0	0	0
3319: Mariposa Parking	60132: Maintenance - Buildings and Improvements	No Program	500	500	500	0	460	504
3319: Mariposa Parking	60214: Postage	No Program	20	20	20	0	9	0
3319: Mariposa Parking	60301: General Professional Services	No Program	23,146	23,146	22,504	0	0	1,614
3319: Mariposa Parking	60392: Rents and Leases - Buildings	No Program	1,500	1,500	1,500	1,500	1,500	3,000
3319: Mariposa Parking	60601: Labor Compensation Expense	No Program	500	500	500	461	1,900	149
3319: Mariposa Parking	**60000: Operating Expense**	**Total Program**	**26,166**	**26,166**	**25,524**	**1,961**	**3,869**	**5,267**
3319: Mariposa Parking	80111: Transfer Out - General	No Program	0	0	0	0	20,000	0
3319: Mariposa Parking	80211: Departmental Overhead Transfer	No Program	0	0	0	0	0	486
3319: Mariposa Parking	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**20,000**	**486**
3319: Mariposa Parking	**Expense: Total Expenses**	**Total Program**	**26,166**	**26,166**	**25,524**	**1,961**	**23,869**	**5,753**
3319: Mariposa Parking	**Net Balance**	**Total Program**	**0**	**0**	**0**	**4,048**	**(15,128)**	**2,674**
3321: Wawona Service Area	44201: Interest From Investments	No Program	150	150	125	153	623	1
3321: Wawona Service Area	47151: Residential Garbage Fees	No Program	90,000	90,000	110,010	96,552	99,539	96,296
3321: Wawona Service Area	47152: Residential Landfill Fees	No Program	0	0	0	8,190	822	0
3321: Wawona Service Area	47153: Delinquent Garbage Fees	No Program	1,000	1,000	625	3,627	953	1,206
3321: Wawona Service Area	47161: Commercial Garbage Fees	No Program	2,000	2,000	5,500	1,589	5,501	8,492
3321: Wawona Service Area	**49999: Beginning Fund Balance**	**No Program**	**68,251**	**68,251**	**9,555**	**0**	**0**	**0**
3321: Wawona Service Area	**Revenue: Total Revenues**	**Total Program**	**161,401**	**161,401**	**125,815**	**110,111**	**107,438**	**105,995**
3321: Wawona Service Area	60213: Office Supplies	No Program	200	200	0	281	164	90

Mariposa County

Lineitem Worksheet - 304 - Public Works Administration

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3321: Wawona Service Area	60214: Postage	No Program	500	500	650	498	496	389
3321: Wawona Service Area	60301: General Professional Services	No Program	134,531	134,531	123,095	71,036	78,120	8
3321: Wawona Service Area	60351: Fees and Permits	No Program	0	0	0	0	0	0
3321: Wawona Service Area	60371: Bank Fees	No Program	20	20	20	0	20	10
3321: Wawona Service Area	60381: Publications and Legal Notices	No Program	0	0	0	248	0	0
3321: Wawona Service Area	60391: Rents and Leases - Equipment	No Program	1,300	1,300	1,300	0	0	0
3321: Wawona Service Area	60415: Garbage Disposal	No Program	23,835	23,835	0	23,835	23,835	93,206
3321: Wawona Service Area	60431: Software	No Program	900	900	750	979	542	0
3321: Wawona Service Area	60601: Labor Compensation Expense	No Program	115	115	0	761	0	0
3321: Wawona Service Area	**60000: Operating Expense**	**Total Program**	**161,401**	**161,401**	**125,815**	**97,640**	**103,178**	**93,703**
3321: Wawona Service Area	80211: Departmental Overhead Transfer	No Program	0	0	0	0	0	876
3321: Wawona Service Area	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**876**
3321: Wawona Service Area	**Expense: Total Expenses**	**Total Program**	**161,401**	**161,401**	**125,815**	**97,640**	**103,178**	**94,579**
3321: Wawona Service Area	**Net Balance**	**Total Program**	**0**	**0**	**0**	**12,471**	**4,260**	**11,416**

Program Description:
The Local Transportation Commission (LTC) oversees Transportation Planning and Transit development including operation of a local transit system, construction of bicycle paths, pedestrian walkways, purchase of transit system equipment, etc. The Public Works Director acts as the Executive Director of LTC while the Board of Supervisors serves as the LTC.

Goals and Objectives for Fiscal Year:
Continue the pace of successful LTC projects while pursuing additional funding to further all modes of transportation in Mariposa County.

Other Departmental Funds:

3031 Local Transportation Commission
Fund 3031 exists pursuant to the Transportation Development Act (TDA) to receive revenue from a portion of the sales tax collected within Mariposa County. This revenue is used to support Transportation Planning, Mariposa Transit Services, pedestrian and bicycle path projects, road maintenance, and construction. The LTC receives Transportation Development Act funding and transfers those funds to Pedestrian Bikeway (Fund 3034), Roads Maintenance (Fund 3300), Mariposa Transit (Fund 6605), Transportation Planning (Fund 3033), and Yosemite Area Regional Transportation System - YARTS (Fund 1001). Revenue collected in Fund 3031 is transferred to the funds described as part of a yearly Local Transportation Commission (LTC) board action.

3032 STAP
Fund 3032 is comprised of the State of Good Repair (SGR) and State Transit Assistance (STA) programs and collects money from a statewide sales tax on gasoline and diesel fuel. This program provides funding for Mariposa Transit (Fund 6605) operational expenses related to Transit vehicles and their maintenance. Revenue collected in Fund 3032 is transferred to Fund 6605 as part of a yearly Local Transportation Commission (LTC) Board Action.

3033 Transportation Planning
Fund 3033 supports most of the work performed in the Transportation Planning Division which prepares the annual Overall Work Program (OWP). This program outlines the activities of the division and is approved by the Local Transportation Commission (LTC). In addition to the OWP updating the following plans and programs are the responsibility of the Transportation Planning Division; Regional Transportation Improvement Plan (RTIP), Regional Transportation Plan (RTP), Pavement Management Program (PMP), Short Range Transit Plan (SRTP), Active Transportation Plan (ATP), Zero-Emission Bus Rollout Plan, and the Title VI Plan. Quarterly, semi-annual, and annual reporting of the Overall Work Program (OWP), National Transit Database (NTD), Transit Asset Management Plan (TAM), Certifications & Assurances, Disadvantaged Business Enterprise (DBE), and quarterly project reports are some of the ongoing processes supported by this fund. Fund 3033 provides administrative support to LTC and exists to assure Mariposa County and LTC are eligible for various funding opportunities. This program is funded by a combination of state Regional Planning Assistance (RPA) Funds, Local Transportation Funds, state and federal grants.
Notable achievements in Fiscal Year 2024/2025 were the completion of the Active Transportation Plan, staff secured funding for the Zero Emission Transit Yard Project, and LTC was awarded an SB1 Competitive Grant for the Mariposa Town Transit and Economic Development Initiative.

3034 Pedestrian Bikeway
The Pedestrian Bikeway Fund is authorized by Section 99233.3 of the Public Utilities Code to accumulate contributions from the Local Transportation Fund (3031). Each year, two percent of the sales tax revenue collected by LTF is transferred to this fund. The funds may be used for walkways and bicycle paths that have been adopted in the Pedestrian Bikeway Master Plan by the Local Transportation Commission (LTC).

5507 PTMISEA
This is the Public Transportation Modernization, Improvement, and Service Enhancement Account (PTMISEA) fund and the last project is complete and the fund is closed.

5508 Mariposa County Zero Emission Transit Yard
The Mariposa County Zero Emission Transit Yard Project was approved in November of 2024. It receives 100% funding from an SB1 Formula Grant comprised of Transit and Intercity Rail Capital Program (TIRCP) and Zero-Emission Transit Capital Program (ZETCP) Funds. This project is the first zero emission infrastructure by Transit in Mariposa County and includes right-of-way acquisition, construction of a secure yard, charging stations with solar canopy array, and the purchase of two zero-emission vans. The project will span several fiscal years culminating in FY 2029.

Requested Changes:
No significant changes.

Recommended Changes:
No significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 307 - Local Transportation

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
3031: Local Transportation Fund	44201: Interest From Investments	No Program	6,000	6,000	4,000	11,202	15,523	5,713
3031: Local Transportation Fund	45353: Local Transportation - State	No Program	681,046	681,046	592,000	451,834	765,545	639,877
3031: Local Transportation Fund	45504: FTA Mariposa Transit - State	No Program	0	0	0	0	0	0
3031: Local Transportation Fund	**49999: Beginning Fund Balance**	**No Program**	**112,954**	**112,954**	**316,954**	**0**	**0**	**0**
3031: Local Transportation Fund	**Revenue: Total Revenues**	**Total Program**	**800,000**	**800,000**	**912,954**	**463,037**	**781,068**	**645,589**
3031: Local Transportation Fund	80111: Transfer Out - General	No Program	800,000	800,000	912,954	0	769,542	450,000
3031: Local Transportation Fund	80211: Departmental Overhead Transfer	No Program	0	0	0	0	0	1,757
3031: Local Transportation Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**800,000**	**800,000**	**912,954**	**0**	**769,542**	**451,757**
3031: Local Transportation Fund	**Expense: Total Expenses**	**Total Program**	**800,000**	**800,000**	**912,954**	**0**	**769,542**	**451,757**
3031: Local Transportation Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**463,037**	**11,526**	**193,832**
3032: State Transit Assistance Fund	44201: Interest From Investments	No Program	1,000	1,000	1,000	1,193	1,438	1,781
3032: State Transit Assistance Fund	45461: State Of Good Repair (STAP) - State	No Program	30,792	30,792	28,964	12,643	33,689	22,389
3032: State Transit Assistance Fund	45504: FTA Mariposa Transit - State	No Program	177,549	177,549	424,150	0	0	218,237
3032: State Transit Assistance Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**47,733**	**0**	**0**	**0**
3032: State Transit Assistance Fund	**Revenue: Total Revenues**	**Total Program**	**209,341**	**209,341**	**501,847**	**13,836**	**35,127**	**242,406**
3032: State Transit Assistance Fund	80111: Transfer Out - General	No Program	209,341	209,341	501,847	0	28,121	197,714
3032: State Transit Assistance Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**209,341**	**209,341**	**501,847**	**0**	**28,121**	**197,714**
3032: State Transit Assistance Fund	**Expense: Total Expenses**	**Total Program**	**209,341**	**209,341**	**501,847**	**0**	**28,121**	**197,714**
3032: State Transit Assistance Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**13,836**	**7,006**	**44,693**
3033: Transportation Planning Fund	44201: Interest From Investments	No Program	0	0	0	(649)	(2,847)	81
3033: Transportation Planning Fund	45063: State Grant Revenue - State	No Program	0	0	0	52	0	0
3033: Transportation Planning Fund	45253: STIP - State	No Program	0	0	0	0	0	0
3033: Transportation Planning Fund	45352: SRPA - State	No Program	256,000	256,000	395,963	59,213	398,751	359,504
3033: Transportation Planning Fund	45353: Local Transportation - State	No Program	0	0	0	26,163	0	0
3033: Transportation Planning Fund	45354: STIP-PPM - State	No Program	25,000	25,000	25,000	35,480	4,557	22,361
3033: Transportation Planning Fund	45503: Transit Assistance - State	No Program	0	0	0	0	0	0
3033: Transportation Planning Fund	46051: Highway Bridge Program - Federal	No Program	0	0	0	318	15,068	14,205
3033: Transportation Planning Fund	49101: Transfer In - General	No Program	13,200	13,200	13,200	0	13,200	5,000
3033: Transportation Planning Fund	**49999: Beginning Fund Balance**	**No Program**	**176,413**	**176,413**	**(915)**	**0**	**0**	**0**
3033: Transportation Planning Fund	**Revenue: Total Revenues**	**Total Program**	**470,613**	**470,613**	**433,248**	**120,579**	**428,729**	**401,151**
3033: Transportation Planning Fund	51111: Regular salaries and wages	No Program	62,926	75,093	61,241	51,519	61,941	74,863
3033: Transportation Planning Fund	51115: Overtime	No Program	0	0	0	3	125	622
3033: Transportation Planning Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	84	0
3033: Transportation Planning Fund	**51200: Add Pay**	**Total Program**	**11,816**	**0**	**11,500**	**9,961**	**11,209**	**11,057**
3033: Transportation Planning Fund	**52000: Other Employment Benefits**	**Total Program**	**46,579**	**51,640**	**44,430**	**39,963**	**44,972**	**50,954**
3033: Transportation Planning Fund	**50000: Salaries and Benefits**	**Total Program**	**121,321**	**126,733**	**117,171**	**101,446**	**118,331**	**137,496**
3033: Transportation Planning Fund	60111: Training and Seminars	No Program	1,000	1,000	1,000	0	0	585
3033: Transportation Planning Fund	60121: Meals	No Program	0	0	0	0	0	24
3033: Transportation Planning Fund	60122: Lodging	No Program	0	0	0	0	0	868

Mariposa County

Lineitem Worksheet - 307 - Local Transportation

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3033: Transportation Planning Fund	60123: Mileage	No Program	200	200	200	0	0	0
3033: Transportation Planning Fund	60191: Memberships	No Program	4,500	4,500	4,500	2,840	4,300	1,615
3033: Transportation Planning Fund	60213: Office Supplies	No Program	750	750	1,000	73	398	2,397
3033: Transportation Planning Fund	60214: Postage	No Program	200	200	200	37	32	114
3033: Transportation Planning Fund	60301: General Professional Services	No Program	0	0	0	0	2,814	0
3033: Transportation Planning Fund	60311: Transportation Services	No Program	288,820	284,966	263,813	78,601	242,871	289,516
3033: Transportation Planning Fund	60381: Publications and Legal Notices	No Program	19,550	19,550	9,300	8,687	10,726	6,328
3033: Transportation Planning Fund	60391: Rents and Leases - Equipment	No Program	0	0	0	0	0	178
3033: Transportation Planning Fund	60392: Rents and Leases - Buildings	No Program	0	0	0	0	0	3,248
3033: Transportation Planning Fund	60421: Equipment Technology	No Program	1,500	1,500	1,500	0	0	0
3033: Transportation Planning Fund	60431: Software	No Program	3,500	3,500	3,500	3,500	0	3,500
3033: Transportation Planning Fund	60441: Fuel	No Program	0	0	0	0	0	63
3033: Transportation Planning Fund	60601: Labor Compensation Expense	No Program	2,500	2,500	2,500	0	12	0
3033: Transportation Planning Fund	**60000: Operating Expense**	**Total Program**	**322,520**	**318,666**	**287,513**	**93,737**	**261,154**	**308,436**
3033: Transportation Planning Fund	80111: Transfer Out - General	No Program	4,800	4,800	4,800	0	0	4,800
3033: Transportation Planning Fund	80211: Departmental Overhead Transfer	No Program	0	0	0	0	0	76
3033: Transportation Planning Fund	80221: Cost Allocation Overhead Transfer	No Program	17,386	16,495	18,900	18,694	6,091	11,539
3033: Transportation Planning Fund	80231: General Insurance	No Program	4,586	3,919	4,864	3,490	3,240	5,806
3033: Transportation Planning Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**26,772**	**25,214**	**28,564**	**22,183**	**9,331**	**22,221**
3033: Transportation Planning Fund	**Expense: Total Expenses**	**Total Program**	**470,613**	**470,613**	**433,248**	**217,367**	**388,816**	**468,153**
3033: Transportation Planning Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(96,788)**	**39,912**	**(67,002)**
3034: Pedestrian Bikeway Fund	44201: Interest From Investments	No Program	5,000	5,000	2,000	5,089	5,069	2,913
3034: Pedestrian Bikeway Fund	49101: Transfer In - General	No Program	8,000	8,000	8,000	0	8,000	8,000
3034: Pedestrian Bikeway Fund	**49999: Beginning Fund Balance**	**No Program**	**219,063**	**219,063**	**200,063**	**0**	**0**	**0**
3034: Pedestrian Bikeway Fund	**Revenue: Total Revenues**	**Total Program**	**232,063**	**232,063**	**210,063**	**5,089**	**13,069**	**10,913**
3034: Pedestrian Bikeway Fund	70331: Other Infrastructure	No Program	232,063	232,063	210,063	0	0	0
3034: Pedestrian Bikeway Fund	**70000: Fixed Assets**	**Total Program**	**232,063**	**232,063**	**210,063**	**0**	**0**	**0**
3034: Pedestrian Bikeway Fund	**Expense: Total Expenses**	**Total Program**	**232,063**	**232,063**	**210,063**	**0**	**0**	**0**
3034: Pedestrian Bikeway Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**5,089**	**13,069**	**10,913**
3300: Roads Fund	46051: Highway Bridge Program - Federal	No Program	0	0	0	0	0	0
3300: Roads Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3300: Roads Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
5507: PTMISEA Fund	44201: Interest From Investments	No Program	0	0	0	52	54	32
5507: PTMISEA Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**2,031**	**0**	**0**	**0**
5507: PTMISEA Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**2,031**	**52**	**54**	**32**
5507: PTMISEA Fund	60421: Equipment Technology	No Program	0	0	0	0	0	0
5507: PTMISEA Fund	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
5507: PTMISEA Fund	70411: Staff Vehicles	No Program	0	0	0	0	0	0
5507: PTMISEA Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
5507: PTMISEA Fund	80111: Transfer Out - General	No Program	0	0	2,031	0	0	0

Mariposa County

Lineitem Worksheet - 307 - Local Transportation

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
5507: PTMISEA Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**2,031**	**0**	**0**	**0**
5507: PTMISEA Fund	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**2,031**	**0**	**0**	**0**
5507: PTMISEA Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**52**	**54**	**32**
5508: Mariposa County Zero Emission Transit Yard Project	44201: Interest From Investments	No Program	12,000	12,000	0	14,398	0	0
5508: Mariposa County Zero Emission Transit Yard Project	45063: State Grant Revenue - State	No Program	2,541,257	2,541,257	2,571,257	1,253,195	0	0
5508: Mariposa County Zero Emission Transit Yard Project	**Revenue: Total Revenues**	**Total Program**	**2,553,257**	**2,553,257**	**2,571,257**	**1,267,593**	**0**	**0**
5508: Mariposa County Zero Emission Transit Yard Project	70111: Community and Office Buildings	No Program	2,553,257	2,553,257	2,571,257	61,888	0	0
5508: Mariposa County Zero Emission Transit Yard Project	**70000: Fixed Assets**	**Total Program**	**2,553,257**	**2,553,257**	**2,571,257**	**61,888**	**0**	**0**
5508: Mariposa County Zero Emission Transit Yard Project	**Expense: Total Expenses**	**Total Program**	**2,553,257**	**2,553,257**	**2,571,257**	**61,888**	**0**	**0**
5508: Mariposa County Zero Emission Transit Yard Project	**Net Balance**	**Total Program**	**0**	**0**	**0**	**1,205,706**	**0**	**0**
5512: Caltrans Hwy Bridge Program	46051: Highway Bridge Program - Federal	No Program	0	0	0	0	0	4,043
5512: Caltrans Hwy Bridge Program	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**4,043**
5512: Caltrans Hwy Bridge Program	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**4,043**

Program Description:

The Public Works Executive fund was combined with the Public Works Admin fund in FY25 and this fund is now closed.

Goals and Objectives for Fiscal Year:

Requested Changes:

Recommended Changes:

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 313 - Public Works Executive

Revenues and Expenses:

			Budget	Actual		
			Current	Year to Date		
			2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**				
1001: General Fund	51111: Regular salaries and wages	No Program	0	172,313	475,988	316,437
1001: General Fund	51112: Extra Help	No Program	0	0	0	29,640
1001: General Fund	51115: Overtime	No Program	0	0	0	178
1001: General Fund	**51200: Add Pay**	**Total Program**	**0**	**208**	**600**	**600**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**0**	**74,060**	**211,643**	**143,852**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**0**	**246,580**	**688,231**	**490,706**
1001: General Fund	60102: Food	No Program	0	0	278	166
1001: General Fund	60111: Training and Seminars	No Program	0	0	115	1,025
1001: General Fund	60121: Meals	No Program	0	0	0	72
1001: General Fund	60122: Lodging	No Program	0	0	0	941
1001: General Fund	60123: Mileage	No Program	0	0	0	206
1001: General Fund	60191: Memberships	No Program	0	195	1,164	808
1001: General Fund	60201: Miscellaneous Expense	No Program	0	132	722	144
1001: General Fund	60213: Office Supplies	No Program	0	388	2,497	2,835
1001: General Fund	60214: Postage	No Program	0	0	9	97
1001: General Fund	60301: General Professional Services	No Program	0	0	2,100	0
1001: General Fund	60381: Publications and Legal Notices	No Program	0	0	0	39
1001: General Fund	60392: Rents and Leases - Buildings	No Program	0	0	0	0
1001: General Fund	60411: Telephone and Internet	No Program	0	346	1,804	3,264
1001: General Fund	60421: Equipment Technology	No Program	0	825	5,354	10,694
1001: General Fund	60431: Software	No Program	0	180	105	259
1001: General Fund	60441: Fuel	No Program	0	1,098	2,262	1,165
1001: General Fund	60621: County Vehicle Expense	No Program	0	522	6,233	3,192
1001: General Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**0**	**3,685**	**22,641**	**24,906**
1001: General Fund	80111: Transfer Out - General	No Program	0	0	0	15,000
1001: General Fund	80231: General Insurance	No Program	0	3,339	10,724	10,282
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**3,339**	**10,724**	**25,282**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**0**	**253,604**	**721,596**	**540,894**

Mariposa County

Lineitem Worksheet - 313 - Public Works Executive

Revenues and Expenses:

			Budget	Actual		
			Current	Year to Date		
			2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	Net Balance	Total Program	0	(253,604)	(721,596)	(540,894)

Program Description:
The Survey Division performs activities on behalf of the public and other County Departments. Common activities include: assist with County Disaster Mitigation by determining ownership, formal public easements and the need for Right-of-Entry; Survey for County Departments, such as layout of the Landfill fill sequence, crime scene documentation for law enforcement and District Attorney; surveys of County-owned lands, rights-of-way and public easements; review and advise Roads Division on the status of County-maintained road easements to determine the need for right-of-entry for maintenance activities; assist Engineering with preparation and/or review of documentation to acquire easements for construction projects; assist Engineering with the review of encroachment permits; review of all vacation rental applications for compliance with access and parking standards; professional review and approval of development projects for compliance with County and State regulations, including application for land division, lot line adjustment, certificate of compliance, design review, zoning changes; review and approval of all survey maps submitted for filing in the Mariposa County Records, as required by State regulations; participate as a Public Works representative on committees relative to all of the above; participate as a Public Works representative on the Mariposa County Fire Advisory Committee (MCFAC).

Accomplishments:

- Continued to support Engineering with the encroachment permit process and development review
- Supported County Disaster Mitigation which included ownership verification of County-owned property, roads and rights-of-way for damage assessment, and documentation of winter/spring storms.
- Reviewed all vacation rental applications for access and parking compliance. The Survey Tech has continued with the review and is adapting to the Tyler permit software system.
- Ongoing review of several large development projects: Brown Bear Lane Project, Wildhaven Phase II, Hyatt Place, multiple projects within Yosemite West. Completion of the Lot Line Adjustment and land acquisition for the expansion of the Yosemite West Wastewater facility. Continued the Pre-Application review of KOA/Terramor, Yosemite RV Park, LDP Wave Pool. Currently there are still 20+ active major/commercial development projects, vacation rental applications, and 30+ active minor development projects.
- Ongoing surveys of County roads to determine the need for formal right-of-way for Statewide Transportation Improvement Program (STIP) and Congestion Mitigation and Air Quality (CMAQ) funding. Identified the areas needed for right-of-way acquisitions for portions of Usona, Leonard, Chowchilla Mtn, Oak, and East Westfall roads.
- Ongoing support of the Federal Emergency Management Agency (FEMA) grant for three water storage tanks, located in Hornitos, Red Cloud Park and Woodland Park. Survey to determine setbacks for the Midpines Park well replacement, Survey to assist County Consul, Survey support to the Downtown project and the Downtown parking district, Survey support to the Coulterville Drought Mitigation water project.
- Initiated the process to acquire additional area for the Catheys Valley Cemetery.
- Participated on the Mariposa County Fire Advisory Committee (MCFAC) and in the review of the Community Wildland Fire Protection Plan (CWPP)
- Participated as the Public Works representative for the Development Group
- Continued participation in California State Association of Counties (CSAC), County Engineers Association of California (CEAC), San Joaquin Valley Road Commissioners and Engineers (SJVRCE), and National County Surveyors Association (NCSA).

- Continued support of the Roads division in the right-of-entry process. Eng. Tech has been trained and can complete most of this task independently. The Survey Tech. also assists in the process.
- Ongoing update of the GIS mapping to identify, the public right-of-way/easement status of the County maintained road system, and non-county maintained public easements.
- The Extra Help Survey Tech position supports the survey, mapping and documentation of County maintained road right-of-way needs.
- Assisted with the review and revamping of the Subdivision Ordinance. Public Hearing process has begun.
- Continued the review of County-owned parcels and evaluation of County-owned lands. Prepared the property descriptions for excess lands transfers.
- Researched, reviewed and responded to the increase of Public Records Requests trigged by the update link on the County Website.

Goals and Objectives for the Fiscal Year:

- Support Public requests in a timely fashion.
- Continue to support the requests of other divisions and departments.
- Improve the turnaround on review of submitted development applications, documents and maps.
- Continue to review the inventory of County-owned parcels and support the evaluation of potential County land.
- Improve support to Engineering and Roads projects with in-house surveys.

Requested Changes:

Recommended Changes:
No significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 317 - Surveyor

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	47219: Surveyor Review Fees	No Program	2,500	2,500	5,000	3,014	6,169	4,837
1001: General Fund	47221: LDA/LLA Revenue	No Program	7,500	7,500	25,000	39,050	26,086	57,985
1001: General Fund	47253: Returned Check Fees	No Program	10	10	0	10	0	0
1001: General Fund	48189: Miscellaneous Revenue Account	No Program	1,000	1,000	500	2,453	731	249
1001: General Fund	49162: Interdepartmental Services Revenue	No Program	1,000	1,000	5,000	2,775	2,591	1,235
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**12,010**	**12,010**	**35,500**	**47,302**	**35,577**	**64,306**
1001: General Fund	51111: Regular salaries and wages	No Program	216,457	216,457	206,929	173,606	192,506	186,689
1001: General Fund	51112: Extra Help	No Program	16,000	16,000	15,000	9,775	13,107	10,971
1001: General Fund	51115: Overtime	No Program	500	500	1,000	0	0	191
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	206	0
1001: General Fund	**51200: Add Pay**	**Total Program**	**630**	**630**	**600**	**523**	**600**	**600**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**121,168**	**116,607**	**112,537**	**99,476**	**98,743**	**96,664**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**354,755**	**350,194**	**336,066**	**283,379**	**305,163**	**295,114**
1001: General Fund	60103: Safety Equipment	No Program	250	250	250	0	0	0
1001: General Fund	60111: Training and Seminars	No Program	5,000	5,000	3,500	1,646	1,742	0
1001: General Fund	60122: Lodging	No Program	1,000	1,000	0	552	0	0
1001: General Fund	60124: Transportation - Employee	No Program	0	0	0	6	0	0
1001: General Fund	60155: Small Tools	No Program	750	750	500	55	331	145
1001: General Fund	60156: Materials	No Program	500	500	500	0	(57)	127
1001: General Fund	60191: Memberships	No Program	750	750	500	645	138	510
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	0	526	0
1001: General Fund	60211: Copy Machine Expense	No Program	3,800	3,800	3,500	2,326	3,565	2,923
1001: General Fund	60213: Office Supplies	No Program	0	0	0	0	548	670
1001: General Fund	60301: General Professional Services	No Program	0	0	0	0	2,625	0
1001: General Fund	60371: Bank Fees	No Program	0	0	0	10	0	0
1001: General Fund	60381: Publications and Legal Notices	No Program	750	750	750	0	510	0
1001: General Fund	60392: Rents and Leases - Buildings	No Program	3,000	3,000	2,700	0	0	4,336
1001: General Fund	60421: Equipment Technology	No Program	3,500	3,500	1,000	0	0	1,069
1001: General Fund	60431: Software	No Program	31,000	31,000	25,000	29,312	19,880	17,799
1001: General Fund	60441: Fuel	No Program	1,000	1,000	1,500	542	607	606

Mariposa County

Lineitem Worksheet - 317 - Surveyor

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60621: County Vehicle Expense	No Program	3,000	3,000	2,000	0	76	330
1001: General Fund	**60000: Operating Expense**	**Total Program**	**54,300**	**54,300**	**41,700**	**35,093**	**30,490**	**28,514**
1001: General Fund	80111: Transfer Out - General	No Program	0	0	0	0	0	17,000
1001: General Fund	80231: General Insurance	No Program	10,179	8,458	8,541	6,067	5,156	3,994
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**10,179**	**8,458**	**8,541**	**6,067**	**5,156**	**20,994**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**419,234**	**412,952**	**386,307**	**324,539**	**340,809**	**344,622**
1001: General Fund	**Net Balance**	**Total Program**	**(407,224)**	**(400,942)**	**(350,807)**	**(277,237)**	**(305,232)**	**(280,316)**

Program Description:

Mariposa County, together with the counties of Mono and Merced, is a member of the Yosemite Area Regional Transportation Services (YARTS) which provides transit services to and from Yosemite National Park. The transit service also includes connections to Amtrak, Merced Airport, and Greyhound, as well as service to UC Merced and Merced College. Funding for this function is provided through the Local Transportation fund.

Goals and Objectives for Fiscal Year:

Continue to identify available funding toward making transportation improvements throughout the County.

Requested Changes:
No significant changes.

Recommended Changes:
Budget is recommended as requested. No change.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 330 - Regional Transit Services

Revenues and Expenses:

			Budget			Actual	
			Requested	Recommended	Current		
			2025-2026	2025-2026	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**					
1001: General Fund	49101: Transfer In - General	No Program	191,000	191,000	191,000	191,000	191,000
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**191,000**	**191,000**	**191,000**	**191,000**	**191,000**
1001: General Fund	60311: Transportation Services	No Program	191,000	191,000	191,000	191,000	191,000
1001: General Fund	60621: County Vehicle Expense	No Program	0	0	0	0	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**191,000**	**191,000**	**191,000**	**191,000**	**191,000**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**191,000**	**191,000**	**191,000**	**191,000**	**191,000**
1001: General Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**

Program Description:

The Engineering Division provides a wide variety of technical and professional services to the public through its support of Public Works and Countywide programs including Capital Improvement Program (CIP), operations project support, Airport, and the review and plan check of encroachments, special events, subdivisions, and commercial projects. Engineering oversees and manages work performed by consultants and contractors. It ensures that appropriate funding is available for the tasks or projects and prepares all necessary documentation and submittals to respective public agencies including California Department of Transportation (Caltrans), Federal Highway Administration (FHWA), Economic Development Administration (EDA), California Department of Fish and Wildlife (CDFW), Office of Emergency Services (CalOES), and Federal Emergency Management Administration (FEMA).

CIP Projects
Engineering manages construction projects in accordance with County, State, and federal requirements and guidelines. Services include distributing and monitoring plan checks and reviewing and preparing contract documents, advertising, opening and tabulating bids, resolving bid protests and claims, initiating contract notices to proceed, providing oversight of contracts for construction and professional design services and maintaining the County's standard specifications and drawings used in construction.

Operations Project Support
Engineering provides support to Facilities and other divisions to plan, design and construct improvements and various upgrades including recent prominent efforts like Probation Building redesign.

Airport
Through collaboration with the needs of the Airport and the Federal Aviation Administration (FAA), projects are planned based on the $150,000 annual funding contribution by the FAA. A 10-year plan is revised every 3 years that best allocates the available funding to meet and exceed the airport's needs and concerns.

Review and Plan Check of Encroachments, Special Events, Subdivisions, and Commercial Projects
Engineering is responsible for the review and comments on encroachments to County roads and facilities. This review includes close collaboration with the Building Department, Planning and Fire. Engineering is responsible for plan check review and inspection of all commercial and residential development projects that affect County roads including recent prominent efforts like the Brown Bear Project.

Accomplishments:

- Completed road improvements on 9 miles of Hornitos Road between County Limits
- Constructed Phase II Downtown Revitalization Improvements
- Continued construction of the FEMA Water Tanks Projects in Hornitos, Red Cloud, and Woodland
- Completed Gateway Elements Feathers at intersection of Highways 140 and 49.
- Phase I of Coulterville Drought Project
- Installed temporary bridge on Indian Peak Road

- Completed design phase for new Probation building
- Emergency repair of Harris Road bridge deck
- Issued over 600 encroachment permits
-

Goals and Objectives for Fiscal Year:

Construction projects include Creek Parkway Phases III and IV, FEMA Tank Project, Buckeye Bridge, MES Connectivity, Asphalt Rubber Chip Seal, Countywide Striping, Courthouse Improvements, Leonard Road Paving, Coulterville Drought Project and Yosemite West Leachfield Expansion.

Design projects include Fournier Road, Dogtown Bridges, Oak Fire Hazard Mitigation, Wildfire Prevention Roadside Vegetation.

Other Department Funds

3630 Wildfire Prevention - Mariposa County Roadside Vegetation
This is a Department of Forestry and Fire Protection grant to provide vegetation management along roads throughout Mariposa County, to help prevent the start and spread of wildfires. The project completion deadline is 2030.

3643 Oak Fire Hazard Mitigation Grant
This is a FEMA and CalOES sponsored grant for post-fire hazard mitigation to reduce vegetation on approximately 500 acres along the Mariposa Creek Way to protect the town of Mariposa. The project completion deadline is October 2026.

3654 Mariposa County Drought Resilience Plan
The Drought Resilience Plan will comply with SB 552 which mandates that Counties (1) establish a standing County Drought Task Force, and (2) develop a comprehensive Drought Resilience Plan to achieve meaningful long-term improvements in water resilience.

5501 Capital Improvement Fund
The projects in this fund have been completed or transferred to individual project funds for better tracking. Funds identified to have been transferred into 5501 for ongoing projects will be transferred out in FY26.

5502 Courthouse Construction

The Courthouse Construction fund collects a small amount of revenue through fines and penalties to support the restoration and ongoing maintenance of the courthouse. The current project includes interior painting, flooring, and re-working the public counters in the Cashiers Room and Clerk Office. Design is also in progress for updates to sidewalks and exterior lighting.

5503 MCCJF Construction
This money was set aside for the construction of the Juvenile Detention Facility for Probation. This project is now complete and the fund needs to be closed. Investigative accounting is required, however, to determine where remaining funds should be transferred and how they can be spent.

5511 STIP Fund
There is no STIP project programmed this year. In 2026 all available funds will be directed to the replacements of the Harris Road and Indian Peak bridges. CMAQ funds for Leonard Road & Mariposa Park Stairs reside in this fund.

5512 Caltrans Hwy Bridge Program
This fund includes the ongoing bridge projects. Buckeye Bridge is scheduled to begin construction in FY26.

5522 Bridge Preventative Maintenance Program
This fund was consolidated with 5512 in FY24.

5524 Disaster Capital Fund
This fund is closed. Government accounting rules require reporting for two additional years.

5530 Yosemite West Leach Field Expansion
Yosemite West Maintenance District's sewer leach field expansion project funded through Prop 1 IRWM grant.

5536 Downtown Revitalization
The Downtown Revitalization project is an EDA grant co-sponsored by Mariposa Public Utility District (MPUD) and the County. Construction is complete.

5542 Mariposa Creek Parkway Phase III
Active Transportation Program grant for Phase III of the Mariposa Creek Parkway project. Construction obligation has been extended to FY26. No local match for construction.

5543 Safe Routes to School
The MES Connectivity Project (Safe Routes to School) funding is a CalTrans ATP project aimed at making walking and bicycling to school safer and more accessible for children, including those with disabilities. Construction obligation has been extended to FY26.

5574 Water Storage Tanks
This fund is closed. Government accounting rules require reporting for two additional years.

5576 FEMA Water Storage Tanks Grant
This fund was created to track funding received from FEMA to construct three 250,000-gallon water storage tanks in Hornitos, Red Cloud (Greeley Hill) and Woodland.

5577 Sheriff Headquarters
The proposed new Sheriff Headquarters project is currently in the conceptual stage is on hold. This fund is supporting the HVAC replacement at the jail.

5578 Coulterville Proposition 1 Water System
A Small Community Drought Relief Program Grant has been approved for rehabilitation of the existing water well and storage tank, land acquisition for a new well site, construction of a new well, and for back-up generators. A contract with Yosemite Falls Well Drilling has been executed for test well drilling.

5779 Jail Administrative Offices Expansion
Expansion of the existing Adult Detention Facility to provide offices and meeting space for Detention and Health & Human Services (HHS) staff. The proposal is for a new building footprint that does not alter the existing facility. The new building would serve to provide private offices, meeting rooms and restrooms to help free up space within the existing detention facility for other operational needs.

5581 Mariposa Creek Parkway Phase IV Infrastructure Improvement
Local Transportation Climate Adaptation Program grant to construct an all-weather bridge over Mariposa Creek at Fournier Road. The grant requires a 20% match.

5582 Wawona Ambulance Bay
USDA Congressional Designated Spending Grant to construct an ambulance bay in Wawona next to the fire station.

Requested Changes

Salaries and benefits increased by $383,000 primarily due to a request for two new Senior Engineer positions.

Recommended Changes:
Salaries and benefits decreased by $238,559 between what was Requested and what now is Recommended due to anticipated delays in hiring requested new allocations.

Fund 3654 Mariposa County Drought Resilience Plan fund was added, budgeting $125,000 in grant revenue and associated expenses.

Fund 5520 Fire House Projects was created in FY25 to set aside funding to begin maintenance and improvements at the Springhill County Fire Base of Operations ($194,040).

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 350 - Engineering

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	45063: State Grant Revenue - State	No Program	0	0	0	1,251	1,208	0
1001: General Fund	45253: STIP - State	No Program	0	0	0	0	0	0
1001: General Fund	46051: Highway Bridge Program - Federal	No Program	0	0	50,000	0	75,838	178,165
1001: General Fund	47205: Engineering Review Fees	No Program	0	0	25,000	0	0	10,000
1001: General Fund	47208: Land Development/Lot Line Adjustment	No Program	0	0	0	0	0	(540)
1001: General Fund	47223: Encroachment	No Program	75,000	75,000	25,000	123,677	126,861	69,392
1001: General Fund	48101: Rent	No Program	0	0	0	(206)	206	0
1001: General Fund	49101: Transfer In - General	No Program	0	0	0	0	40,000	4,305
1001: General Fund	49162: Interdepartmental Services Revenue	No Program	5,000	5,000	8,000	2,369	7,928	18,760
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**80,000**	**80,000**	**108,000**	**127,092**	**252,040**	**280,082**
1001: General Fund	51111: Regular salaries and wages	No Program	756,047	590,919	524,021	389,464	481,824	367,496
1001: General Fund	51112: Extra Help	No Program	0	0	0	0	2,958	2,302
1001: General Fund	51115: Overtime	No Program	0	0	2,500	1,647	3,324	2,845
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	45	40	741
1001: General Fund	**51200: Add Pay**	**Total Program**	**15,234**	**15,234**	**14,969**	**15,078**	**13,928**	**12,036**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**446,423**	**372,992**	**288,667**	**266,380**	**260,775**	**219,663**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**1,217,704**	**979,145**	**830,157**	**672,612**	**762,849**	**605,083**
1001: General Fund	60101: Uniforms / Clothing	No Program	200	200	0	300	0	0
1001: General Fund	60102: Food	No Program	450	450	650	844	1,034	620
1001: General Fund	60103: Safety Equipment	No Program	250	250	250	0	470	0
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	0	0	0	55
1001: General Fund	60111: Training and Seminars	No Program	5,000	5,000	500	0	0	360
1001: General Fund	60155: Small Tools	No Program	250	250	250	219	156	0
1001: General Fund	60191: Memberships	No Program	2,500	2,500	2,500	1,960	1,645	1,692
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	0	42	0
1001: General Fund	60211: Copy Machine Expense	No Program	3,800	3,800	3,800	2,487	5,446	4,164
1001: General Fund	60212: Printing Expenses	No Program	0	0	0	0	0	0
1001: General Fund	60213: Office Supplies	No Program	300	300	0	297	764	3,789
1001: General Fund	60214: Postage	No Program	75	75	0	64	41	0
1001: General Fund	60301: General Professional Services	No Program	55,000	55,000	55,000	0	12,322	197,860
1001: General Fund	60371: Bank Fees	No Program	0	0	0	0	0	20
1001: General Fund	60381: Publications and Legal Notices	No Program	2,500	2,500	2,500	580	1,112	948
1001: General Fund	60391: Rents and Leases - Equipment	No Program	0	0	0	0	0	131
1001: General Fund	60392: Rents and Leases - Buildings	No Program	10,000	10,000	10,000	0	0	8,671
1001: General Fund	60411: Telephone and Internet	No Program	1,100	1,100	2,000	574	1,455	1,999
1001: General Fund	60421: Equipment Technology	No Program	1,000	1,000	1,000	2,678	531	6,403
1001: General Fund	60431: Software	No Program	1,800	1,800	1,577	1,800	389	649
1001: General Fund	60441: Fuel	No Program	7,500	7,500	7,500	4,696	6,990	7,301
1001: General Fund	60601: Labor Compensation Expense	No Program	0	0	0	1,189	0	0
1001: General Fund	60621: County Vehicle Expense	No Program	40,000	40,000	40,000	48,184	40,837	18,068
1001: General Fund	**60000: Operating Expense**	**Total Program**	**131,725**	**131,725**	**127,527**	**65,872**	**73,235**	**252,730**
1001: General Fund	80111: Transfer Out - General	No Program	0	0	52,510	52,510	0	121,500

Mariposa County

Lineitem Worksheet - 350 - Engineering

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	80231: General Insurance	No Program	30,301	21,146	23,383	13,064	17,854	18,022
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**30,301**	**21,146**	**75,893**	**65,574**	**17,854**	**139,522**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**1,379,730**	**1,132,016**	**1,033,577**	**804,058**	**853,938**	**997,335**
1001: General Fund	**Net Balance**	**Total Program**	**(1,299,730)**	**(1,052,016)**	**(925,577)**	**(676,966)**	**(601,898)**	**(717,253)**
3033: Transportation Planning Fund	46051: Highway Bridge Program - Federal	No Program	0	0	0	0	0	4,348
3033: Transportation Planning Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**4,348**
3033: Transportation Planning Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**4,348**
3630: WF Prev-Mariposa County Roadside Vegetation	45063: State Grant Revenue - State	No Program	2,075,922	2,075,922	2,075,922	0	0	0
3630: WF Prev-Mariposa County Roadside Vegetation	**Revenue: Total Revenues**	**Total Program**	**2,075,922**	**2,075,922**	**2,075,922**	**0**	**0**	**0**
3630: WF Prev-Mariposa County Roadside Vegetation	60301: General Professional Services	No Program	2,075,922	2,075,922	2,075,922	0	0	0
3630: WF Prev-Mariposa County Roadside Vegetation	**60000: Operating Expense**	**Total Program**	**2,075,922**	**2,075,922**	**2,075,922**	**0**	**0**	**0**
3630: WF Prev-Mariposa County Roadside Vegetation	**Expense: Total Expenses**	**Total Program**	**2,075,922**	**2,075,922**	**2,075,922**	**0**	**0**	**0**
3630: WF Prev-Mariposa County Roadside Vegetation	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3643: Oak Fire Hazard Mitigation Grant	45063: State Grant Revenue - State	No Program	962,000	962,000	44,200	0	0	0
3643: Oak Fire Hazard Mitigation Grant	46052: General Revenue - Federal	No Program	2,887,975	2,887,975	141,440	0	0	0
3643: Oak Fire Hazard Mitigation Grant	**49999: Beginning Fund Balance**	**No Program**	**(6,024)**	**(6,024)**	**0**	**0**	**0**	**0**
3643: Oak Fire Hazard Mitigation Grant	**Revenue: Total Revenues**	**Total Program**	**3,843,951**	**3,843,951**	**185,640**	**0**	**0**	**0**
3643: Oak Fire Hazard Mitigation Grant	60301: General Professional Services	No Program	3,843,951	3,843,951	185,640	41,775	0	0
3643: Oak Fire Hazard Mitigation Grant	**60000: Operating Expense**	**Total Program**	**3,843,951**	**3,843,951**	**185,640**	**41,775**	**0**	**0**
3643: Oak Fire Hazard Mitigation Grant	**Expense: Total Expenses**	**Total Program**	**3,843,951**	**3,843,951**	**185,640**	**41,775**	**0**	**0**
3643: Oak Fire Hazard Mitigation Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(41,775)**	**0**	**0**
3654: Mariposa County Drought Resilience Plan	45063: State Grant Revenue - State	No Program	0	125,000	125,000	0	0	0
3654: Mariposa County Drought Resilience Plan	**Revenue: Total Revenues**	**Total Program**	**0**	**125,000**	**125,000**	**0**	**0**	**0**
3654: Mariposa County Drought Resilience Plan	60301: General Professional Services	No Program	0	125,000	125,000	0	0	0
3654: Mariposa County Drought Resilience Plan	**60000: Operating Expense**	**Total Program**	**0**	**125,000**	**125,000**	**0**	**0**	**0**
3654: Mariposa County Drought Resilience Plan	**Expense: Total Expenses**	**Total Program**	**0**	**125,000**	**125,000**	**0**	**0**	**0**
3654: Mariposa County Drought Resilience Plan	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
5501: Capital Improvement Fund	45063: State Grant Revenue - State	No Program	0	0	0	0	814,039	19,688
5501: Capital Improvement Fund	49101: Transfer In - General	No Program	0	0	0	0	869,880	936,765
5501: Capital Improvement Fund	**49999: Beginning Fund Balance**	**No Program**	**414,530**	**414,530**	**1,542,688**	**0**	**0**	**0**
5501: Capital Improvement Fund	**Revenue: Total Revenues**	**Total Program**	**414,530**	**414,530**	**1,542,688**	**0**	**1,683,919**	**956,453**
5501: Capital Improvement Fund	70111: Community and Office Buildings	No Program	414,530	414,530	869,880	481,721	68,058	605,048
5501: Capital Improvement Fund	70112: Improvements	No Program	0	0	429,434	385,190	33,868	339,900
5501: Capital Improvement Fund	70121: Fire Stations and Improvements	No Program	0	0	0	0	24,260	21,047
5501: Capital Improvement Fund	70211: General Equipment	No Program	0	0	0	0	0	0
5501: Capital Improvement Fund	70311: Roads and Bridges	No Program	0	0	0	0	10,080	138,222
5501: Capital Improvement Fund	70331: Other Infrastructure	No Program	0	0	0	0	113,692	6,116
5501: Capital Improvement Fund	70601: Construction in Progress	No Program	0	0	0	0	0	566
5501: Capital Improvement Fund	**70000: Fixed Assets**	**Total Program**	**414,530**	**414,530**	**1,299,314**	**866,911**	**249,958**	**1,110,900**
5501: Capital Improvement Fund	80111: Transfer Out - General	No Program	0	0	243,374	0	36,007	0
5501: Capital Improvement Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**243,374**	**0**	**36,007**	**0**
5501: Capital Improvement Fund	**Expense: Total Expenses**	**Total Program**	**414,530**	**414,530**	**1,542,688**	**866,911**	**285,965**	**1,110,900**
5501: Capital Improvement Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(866,911)**	**1,397,955**	**(154,447)**

Mariposa County

Lineitem Worksheet - 350 - Engineering

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
5502: Courthouse Construction	43002: Fines Forfeitures and Penalties	No Program	0	0	0	(7,659)	(3,343)	4,740
5502: Courthouse Construction	43003: Traffic School VC42007(B)(1)	No Program	20,000	20,000	10,000	34,121	32,836	16,569
5502: Courthouse Construction	44201: Interest From Investments	No Program	6,000	6,000	2,000	9,517	10,630	6,016
5502: Courthouse Construction	**49999: Beginning Fund Balance**	**No Program**	**300,798**	**300,798**	**387,886**	**0**	**0**	**0**
5502: Courthouse Construction	**Revenue: Total Revenues**	**Total Program**	**326,798**	**326,798**	**399,886**	**35,978**	**40,122**	**27,326**
5502: Courthouse Construction	70111: Community and Office Buildings	No Program	326,798	326,798	399,886	63,376	31,915	0
5502: Courthouse Construction	**70000: Fixed Assets**	**Total Program**	**326,798**	**326,798**	**399,886**	**63,376**	**31,915**	**0**
5502: Courthouse Construction	**Expense: Total Expenses**	**Total Program**	**326,798**	**326,798**	**399,886**	**63,376**	**31,915**	**0**
5502: Courthouse Construction	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(27,397)**	**8,207**	**27,326**
5503: MCCJF Construction	43002: Fines Forfeitures and Penalties	No Program	0	0	2,500	(238)	(1,517)	1,384
5503: MCCJF Construction	43003: Traffic School VC42007(B)(1)	No Program	5,000	5,000	500	4,728	7,579	3,959
5503: MCCJF Construction	44201: Interest From Investments	No Program	2,500	2,500	1,000	3,295	3,273	1,877
5503: MCCJF Construction	**49999: Beginning Fund Balance**	**No Program**	**134,218**	**134,218**	**127,387**	**0**	**0**	**0**
5503: MCCJF Construction	**Revenue: Total Revenues**	**Total Program**	**141,718**	**141,718**	**131,387**	**7,785**	**9,334**	**7,221**
5503: MCCJF Construction	70111: Community and Office Buildings	No Program	141,718	141,718	131,387	0	0	0
5503: MCCJF Construction	**70000: Fixed Assets**	**Total Program**	**141,718**	**141,718**	**131,387**	**0**	**0**	**0**
5503: MCCJF Construction	**Expense: Total Expenses**	**Total Program**	**141,718**	**141,718**	**131,387**	**0**	**0**	**0**
5503: MCCJF Construction	**Net Balance**	**Total Program**	**0**	**0**	**0**	**7,785**	**9,334**	**7,221**
5511: STIP Fund	45063: State Grant Revenue - State	No Program	0	0	0	0	116,676	0
5511: STIP Fund	45253: STIP - State	No Program	216,000	216,000	216,000	0	1,329,113	0
5511: STIP Fund	46052: General Revenue - Federal	No Program	0	0	0	0	1,233	2,012
5511: STIP Fund	46151: CMAQ - Federal	No Program	900,000	900,000	900,000	0	39,167	13,546
5511: STIP Fund	**49999: Beginning Fund Balance**	**No Program**	**(74,660)**	**(74,660)**	**(29,486)**	**0**	**0**	**0**
5511: STIP Fund	**Revenue: Total Revenues**	**Total Program**	**1,041,340**	**1,041,340**	**1,086,514**	**0**	**1,486,189**	**15,558**
5511: STIP Fund	70311: Roads and Bridges	No Program	1,041,340	1,041,340	1,086,514	65,188	863,919	543,541
5511: STIP Fund	70331: Other Infrastructure	No Program	0	0	0	0	123,606	0
5511: STIP Fund	**70000: Fixed Assets**	**Total Program**	**1,041,340**	**1,041,340**	**1,086,514**	**65,188**	**987,525**	**543,541**
5511: STIP Fund	**Expense: Total Expenses**	**Total Program**	**1,041,340**	**1,041,340**	**1,086,514**	**65,188**	**987,525**	**543,541**
5511: STIP Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(65,188)**	**498,664**	**(527,983)**
5512: Caltrans Hwy Bridge Program	46051: Highway Bridge Program - Federal	No Program	9,404,378	9,404,378	9,428,768	24,390	930,119	4,851,599
5512: Caltrans Hwy Bridge Program	49101: Transfer In - General	No Program	0	0	0	0	141,907	0
5512: Caltrans Hwy Bridge Program	**49999: Beginning Fund Balance**	**No Program**	**(308,575)**	**(308,575)**	**(183,295)**	**0**	**0**	**0**
5512: Caltrans Hwy Bridge Program	**Revenue: Total Revenues**	**Total Program**	**9,095,803**	**9,095,803**	**9,245,473**	**24,390**	**1,072,026**	**4,851,599**
5512: Caltrans Hwy Bridge Program	70311: Roads and Bridges	No Program	9,095,803	9,095,803	9,245,473	184,102	821,792	2,174,331
5512: Caltrans Hwy Bridge Program	70331: Other Infrastructure	No Program	0	0	0	0	0	2,358
5512: Caltrans Hwy Bridge Program	**70000: Fixed Assets**	**Total Program**	**9,095,803**	**9,095,803**	**9,245,473**	**184,102**	**821,792**	**2,176,688**
5512: Caltrans Hwy Bridge Program	**Expense: Total Expenses**	**Total Program**	**9,095,803**	**9,095,803**	**9,245,473**	**184,102**	**821,792**	**2,176,688**
5512: Caltrans Hwy Bridge Program	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(159,712)**	**250,234**	**2,674,911**
5520: Fire House Projects	49101: Transfer In - General	No Program	0	0	194,040	0	0	0
5520: Fire House Projects	**49999: Beginning Fund Balance**	**No Program**	**0**	**194,040**	**0**	**0**	**0**	**0**
5520: Fire House Projects	**Revenue: Total Revenues**	**Total Program**	**0**	**194,040**	**194,040**	**0**	**0**	**0**
5520: Fire House Projects	70121: Fire Stations and Improvements	No Program	0	194,040	194,040	0	0	0
5520: Fire House Projects	**70000: Fixed Assets**	**Total Program**	**0**	**194,040**	**194,040**	**0**	**0**	**0**

Mariposa County

Lineitem Worksheet - 350 - Engineering

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
5520: Fire House Projects	**Expense: Total Expenses**	**Total Program**	**0**	**194,040**	**194,040**	**0**	**0**	**0**
5520: Fire House Projects	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
5522: Bridge Prevent Maint Prgrm	70311: Roads and Bridges	No Program	0	0	0	0	0	404
5522: Bridge Prevent Maint Prgrm	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**404**
5522: Bridge Prevent Maint Prgrm	80111: Transfer Out - General	No Program	0	0	0	0	141,907	0
5522: Bridge Prevent Maint Prgrm	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**141,907**	**0**
5522: Bridge Prevent Maint Prgrm	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**141,907**	**404**
5522: Bridge Prevent Maint Prgrm	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**(141,907)**	**(404)**
5524: Disaster Capital Fund	45201: CDAA California Disaster Assistance Act - State	No Program	0	0	0	0	0	51,405
5524: Disaster Capital Fund	46069: Federal Revenue Aid for Disaster - Other	No Program	0	0	0	0	0	200,009
5524: Disaster Capital Fund	49101: Transfer In - General	No Program	0	0	0	0	732,894	0
5524: Disaster Capital Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**732,894**	**251,414**
5524: Disaster Capital Fund	80111: Transfer Out - General	No Program	0	0	0	0	0	752,018
5524: Disaster Capital Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**752,018**
5524: Disaster Capital Fund	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**752,018**
5524: Disaster Capital Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**732,894**	**(500,604)**
5530: Yosemite West Leach Field Expansion - 2022	45063: State Grant Revenue - State	No Program	437,000	437,000	437,000	0	0	0
5530: Yosemite West Leach Field Expansion - 2022	**49999: Beginning Fund Balance**	**No Program**	**(181,887)**	**(181,887)**	**0**	**0**	**0**	**0**
5530: Yosemite West Leach Field Expansion - 2022	**Revenue: Total Revenues**	**Total Program**	**255,113**	**255,113**	**437,000**	**0**	**0**	**0**
5530: Yosemite West Leach Field Expansion - 2022	70321: Utility Infrastructure	No Program	255,113	255,113	437,000	181,886	0	0
5530: Yosemite West Leach Field Expansion - 2022	**70000: Fixed Assets**	**Total Program**	**255,113**	**255,113**	**437,000**	**181,886**	**0**	**0**
5530: Yosemite West Leach Field Expansion - 2022	**Expense: Total Expenses**	**Total Program**	**255,113**	**255,113**	**437,000**	**181,886**	**0**	**0**
5530: Yosemite West Leach Field Expansion - 2022	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(181,886)**	**0**	**0**
5536: Downtown Revitalization	46052: General Revenue - Federal	No Program	3,556,650	3,556,650	6,336,347	2,739,697	0	0
5536: Downtown Revitalization	49101: Transfer In - General	No Program	0	0	260,361	260,361	750,000	0
5536: Downtown Revitalization	**49999: Beginning Fund Balance**	**No Program**	**(3,286,041)**	**(3,286,041)**	**(2,058,771)**	**0**	**0**	**0**
5536: Downtown Revitalization	**Revenue: Total Revenues**	**Total Program**	**270,609**	**270,609**	**4,537,937**	**3,000,058**	**750,000**	**0**
5536: Downtown Revitalization	70331: Other Infrastructure	No Program	270,609	270,609	4,537,937	3,761,985	2,259,025	157,640
5536: Downtown Revitalization	**70000: Fixed Assets**	**Total Program**	**270,609**	**270,609**	**4,537,937**	**3,761,985**	**2,259,025**	**157,640**
5536: Downtown Revitalization	80111: Transfer Out - General	No Program	0	0	0	0	40,000	0
5536: Downtown Revitalization	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**40,000**	**0**
5536: Downtown Revitalization	**Expense: Total Expenses**	**Total Program**	**270,609**	**270,609**	**4,537,937**	**3,761,985**	**2,299,025**	**157,640**
5536: Downtown Revitalization	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(761,927)**	**(1,549,025)**	**(157,640)**
5538: Energy Project CIP	48231: Debt Proceeds	No Program	0	0	0	0	0	1,287,883
5538: Energy Project CIP	49101: Transfer In - General	No Program	0	0	52,510	52,510	0	0
5538: Energy Project CIP	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(52,510)**	**0**	**0**	**0**
5538: Energy Project CIP	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**52,510**	**0**	**1,287,883**
5538: Energy Project CIP	70321: Utility Infrastructure	No Program	0	0	0	0	0	770,212
5538: Energy Project CIP	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**770,212**
5538: Energy Project CIP	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**770,212**
5538: Energy Project CIP	**Net Balance**	**Total Program**	**0**	**0**	**0**	**52,510**	**0**	**517,671**
5542: Mariposa Creek Parkway PWD	45063: State Grant Revenue - State	No Program	4,415,000	4,415,000	4,415,000	0	0	0
5542: Mariposa Creek Parkway PWD	49101: Transfer In - General	No Program	0	0	20,000	0	0	0

Mariposa County

Lineitem Worksheet - 350 - Engineering

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
5542: Mariposa Creek Parkway PWD	**49999: Beginning Fund Balance**	**No Program**	**(458,526)**	**(458,526)**	**(208,017)**	**0**	**0**	**0**
5542: Mariposa Creek Parkway PWD	**Revenue: Total Revenues**	**Total Program**	**3,956,474**	**3,956,474**	**4,226,983**	**0**	**0**	**0**
5542: Mariposa Creek Parkway PWD	60302: Design, Architectural, Engineering	No Program	0	0	0	164,456	208,017	0
5542: Mariposa Creek Parkway PWD	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**164,456**	**208,017**	**0**
5542: Mariposa Creek Parkway PWD	70311: Roads and Bridges	No Program	0	0	0	5,000	0	0
5542: Mariposa Creek Parkway PWD	70321: Utility Infrastructure	No Program	0	0	0	90,366	0	0
5542: Mariposa Creek Parkway PWD	70331: Other Infrastructure	No Program	3,956,474	3,956,474	4,226,983	16,319	0	0
5542: Mariposa Creek Parkway PWD	**70000: Fixed Assets**	**Total Program**	**3,956,474**	**3,956,474**	**4,226,983**	**111,685**	**0**	**0**
5542: Mariposa Creek Parkway PWD	**Expense: Total Expenses**	**Total Program**	**3,956,474**	**3,956,474**	**4,226,983**	**276,140**	**208,017**	**0**
5542: Mariposa Creek Parkway PWD	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(276,140)**	**(208,017)**	**0**
5543: Safe Routes to School	45063: State Grant Revenue - State	No Program	1,889,524	1,889,524	1,889,524	0	0	0
5543: Safe Routes to School	49101: Transfer In - General	No Program	0	0	223,374	0	0	0
5543: Safe Routes to School	**49999: Beginning Fund Balance**	**No Program**	**166,429**	**166,429**	**(56,945)**	**0**	**0**	**0**
5543: Safe Routes to School	**Revenue: Total Revenues**	**Total Program**	**2,055,953**	**2,055,953**	**2,055,953**	**0**	**0**	**0**
5543: Safe Routes to School	70331: Other Infrastructure	No Program	2,055,953	2,055,953	2,055,953	0	56,945	0
5543: Safe Routes to School	**70000: Fixed Assets**	**Total Program**	**2,055,953**	**2,055,953**	**2,055,953**	**0**	**56,945**	**0**
5543: Safe Routes to School	**Expense: Total Expenses**	**Total Program**	**2,055,953**	**2,055,953**	**2,055,953**	**0**	**56,945**	**0**
5543: Safe Routes to School	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**(56,945)**	**0**
5574: Water Storage Tanks	44201: Interest From Investments	No Program	0	0	0	0	0	(1,287)
5574: Water Storage Tanks	49101: Transfer In - General	No Program	0	0	0	0	0	147,761
5574: Water Storage Tanks	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**146,474**
5574: Water Storage Tanks	70331: Other Infrastructure	No Program	0	0	0	0	0	1,195
5574: Water Storage Tanks	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**1,195**
5574: Water Storage Tanks	80111: Transfer Out - General	No Program	0	0	0	0	1,213	0
5574: Water Storage Tanks	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**1,213**	**0**
5574: Water Storage Tanks	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**1,213**	**1,195**
5574: Water Storage Tanks	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**(1,213)**	**145,279**
5576: Water Storage Tank - FEMA	46063: FEMA Hazard Mitigation - Federal	No Program	1,581,335	1,581,335	1,699,580	118,245	772,703	0
5576: Water Storage Tank - FEMA	46069: Federal Revenue Aid for Disaster - Other	No Program	0	0	0	0	45,768	0
5576: Water Storage Tank - FEMA	49101: Transfer In - General	No Program	0	0	539,350	439,350	200,000	200,000
5576: Water Storage Tank - FEMA	**49999: Beginning Fund Balance**	**No Program**	**(1,384,169)**	**(1,384,169)**	**(166,150)**	**0**	**0**	**0**
5576: Water Storage Tank - FEMA	**Revenue: Total Revenues**	**Total Program**	**197,166**	**197,166**	**2,072,780**	**557,595**	**1,018,470**	**200,000**
5576: Water Storage Tank - FEMA	70321: Utility Infrastructure	No Program	197,166	197,166	2,072,780	598,233	1,274,324	110,296
5576: Water Storage Tank - FEMA	**70000: Fixed Assets**	**Total Program**	**197,166**	**197,166**	**2,072,780**	**598,233**	**1,274,324**	**110,296**
5576: Water Storage Tank - FEMA	**Expense: Total Expenses**	**Total Program**	**197,166**	**197,166**	**2,072,780**	**598,233**	**1,274,324**	**110,296**
5576: Water Storage Tank - FEMA	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(40,638)**	**(255,854)**	**89,704**
5577: Sheriff Headquarters	49101: Transfer In - General	No Program	0	0	106,680	0	0	1,500,000
5577: Sheriff Headquarters	**49999: Beginning Fund Balance**	**No Program**	**55,123**	**55,123**	**120,942**	**0**	**0**	**0**
5577: Sheriff Headquarters	**Revenue: Total Revenues**	**Total Program**	**55,123**	**55,123**	**227,622**	**0**	**0**	**1,500,000**
5577: Sheriff Headquarters	60302: Design, Architectural, Engineering	No Program	0	0	0	0	0	14,430
5577: Sheriff Headquarters	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**14,430**
5577: Sheriff Headquarters	70111: Community and Office Buildings	No Program	55,123	55,123	227,622	118,647	70,446	84,667
5577: Sheriff Headquarters	**70000: Fixed Assets**	**Total Program**	**55,123**	**55,123**	**227,622**	**118,647**	**70,446**	**84,667**

Mariposa County

Lineitem Worksheet - 350 - Engineering

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
5577: Sheriff Headquarters	80111: Transfer Out - General	No Program	0	0	0	0	1,209,515	0
5577: Sheriff Headquarters	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**1,209,515**	**0**
5577: Sheriff Headquarters	**Expense: Total Expenses**	**Total Program**	**55,123**	**55,123**	**227,622**	**118,647**	**1,279,961**	**99,097**
5577: Sheriff Headquarters	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(118,647)**	**(1,279,961)**	**1,400,903**
5578: Coulterville Proposition 1 Water System	45063: State Grant Revenue - State	No Program	2,120,221	2,120,221	2,151,507	31,286	128,483	0
5578: Coulterville Proposition 1 Water System	**49999: Beginning Fund Balance**	**No Program**	**(414,363)**	**(414,363)**	**(43,882)**	**0**	**0**	**0**
5578: Coulterville Proposition 1 Water System	**Revenue: Total Revenues**	**Total Program**	**1,705,858**	**1,705,858**	**2,107,625**	**31,286**	**128,483**	**0**
5578: Coulterville Proposition 1 Water System	70321: Utility Infrastructure	No Program	1,705,858	1,705,858	2,107,625	470,730	168,067	4,298
5578: Coulterville Proposition 1 Water System	**70000: Fixed Assets**	**Total Program**	**1,705,858**	**1,705,858**	**2,107,625**	**470,730**	**168,067**	**4,298**
5578: Coulterville Proposition 1 Water System	**Expense: Total Expenses**	**Total Program**	**1,705,858**	**1,705,858**	**2,107,625**	**470,730**	**168,067**	**4,298**
5578: Coulterville Proposition 1 Water System	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(439,445)**	**(39,584)**	**(4,298)**
5579: Jail Administrative Offices Expansion	49101: Transfer In - General	No Program	0	0	36,500	36,500	0	0
5579: Jail Administrative Offices Expansion	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(36,500)**	**0**	**0**	**0**
5579: Jail Administrative Offices Expansion	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**36,500**	**0**	**0**
5579: Jail Administrative Offices Expansion	70111: Community and Office Buildings	No Program	0	0	0	0	36,500	0
5579: Jail Administrative Offices Expansion	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**36,500**	**0**
5579: Jail Administrative Offices Expansion	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**36,500**	**0**
5579: Jail Administrative Offices Expansion	**Net Balance**	**Total Program**	**0**	**0**	**0**	**36,500**	**(36,500)**	**0**
5581: Mariposa Creek Parkway Phase IV Infrastructure Improvement	45063: State Grant Revenue - State	No Program	280,000	280,000	280,000	0	4,230	0
5581: Mariposa Creek Parkway Phase IV Infrastructure Improvement	49101: Transfer In - General	No Program	0	0	175,773	175,773	0	0
5581: Mariposa Creek Parkway Phase IV Infrastructure Improvement	**49999: Beginning Fund Balance**	**No Program**	**175,223**	**175,223**	**4,230**	**0**	**0**	**0**
5581: Mariposa Creek Parkway Phase IV Infrastructure Improvement	**Revenue: Total Revenues**	**Total Program**	**455,223**	**455,223**	**460,003**	**175,773**	**4,230**	**0**
5581: Mariposa Creek Parkway Phase IV Infrastructure Improvement	70311: Roads and Bridges	No Program	455,223	455,223	460,003	71,369	0	0
5581: Mariposa Creek Parkway Phase IV Infrastructure Improvement	**70000: Fixed Assets**	**Total Program**	**455,223**	**455,223**	**460,003**	**71,369**	**0**	**0**
5581: Mariposa Creek Parkway Phase IV Infrastructure Improvement	**Expense: Total Expenses**	**Total Program**	**455,223**	**455,223**	**460,003**	**71,369**	**0**	**0**
5581: Mariposa Creek Parkway Phase IV Infrastructure Improvement	**Net Balance**	**Total Program**	**0**	**0**	**0**	**104,404**	**4,230**	**0**
5582: Wawona Ambulance Bay	46052: General Revenue - Federal	No Program	375,000	375,000	375,000	0	0	0
5582: Wawona Ambulance Bay	**Revenue: Total Revenues**	**Total Program**	**375,000**	**375,000**	**375,000**	**0**	**0**	**0**
5582: Wawona Ambulance Bay	70111: Community and Office Buildings	No Program	375,000	375,000	375,000	0	0	0
5582: Wawona Ambulance Bay	**70000: Fixed Assets**	**Total Program**	**375,000**	**375,000**	**375,000**	**0**	**0**	**0**
5582: Wawona Ambulance Bay	**Expense: Total Expenses**	**Total Program**	**375,000**	**375,000**	**375,000**	**0**	**0**	**0**
5582: Wawona Ambulance Bay	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**

Program Description:
The Public Health Division of the Health and Human Services Agency is responsible for providing the core public health services required to reduce the burden of disease on individuals and the community whether due to infection or chronic medical conditions. Several of these programs are mandated by current State law and regulations and may be supported by federal or State grants. The general fund programs conducted by the Public Health Division include the following:

- Communicable disease control including tuberculosis control and rabies control programs
- Clinical services provided include family planning and sexually transmitted disease clinic
- Well child exams
- Mariposa County pre-employment examinations
- Childhood and adult immunizations

Community Health Programs: Maternal-Child Adolescent Health/Perinatal Outreach, Health Care Program for Children in Foster Care (HCPCFC), California Oral Health Program Grant (COHP), California Children's Services (CSS), Public Health Emergency Preparedness and Response (PHEPR), and Emergency Medical Services (EMS). Communicable disease control includes tuberculosis control and rabies control programs. Clinical services provided include family planning and sexually transmitted disease clinic, nurse home visit, pre-employment examinations, and childhood and adult immunization.

Health Education: Tobacco use reduction and protecting residents from second-hand smoke exposure, CalFresh healthy living nutrition-based education, County Medical Services Program (CMSP) Wellness and Prevention Pilot Project, Mariposa County Health and Wellness coalition engagement.

Accomplishments:

- Provided essential County response to COVID, including case identification, contact tracing, isolation and quarantine, and mass vaccination efforts
- Continued the accreditation process with work on a divisional strategic plan, work force development plan, and communications plan.
- Provided County-wide influenza immunization clinics
- Coordinated with both the Animal Control Officers and the National Park Service on rabies control, identifying rabies-infected wildlife and recommended rabies vaccination clinics for at-risk pets
- Provided clinic services for family planning, County pre-employment exams, sexually transmitted diseases, and childhood and some adult immunizations
- Provided case management for community members with identified reportable diseases ensuring access to care and providing health prevention education
- Increased access to care services for community residents to receive COVID-19 vaccines, and, for school-age children, provided vaccines in scheduled once-a-week immunization clinics

---

Goals and Objectives for Fiscal Year:

- Continue the accreditation process by completing a second Community Health Improvement Plan by December 2023, the Agency Strategic Plan, the Workforce Development Plan, and Communications Plan over the next fiscal year
- Submit an application for Public Health Accreditation Board (PHAB) accreditation
- Continue collaboration with the Mariposa County Unified School District (MCUSD) on the mobile clinic, including collaboration with Camarena Health
- Improve health and behavioral health integration through the clinic consolidation efforts
- Improve access to care through participation in activities to promote tele-health services throughout the community
- Continue collaboration with community health and dental health providers in addressing access to oral health care concerns
- Participate in the development of a System of Care throughout the Agency and community
- Continue to collaborate with the Behavioral Health and Connections Program in providing health screening and referrals to health care services when need is identified
- Continue public health nursing and other professional involvement in promotion of health and wellness through community health event participation
- Increase access to care with the home visiting nurse programs through the Maternal Child Adolescent Health programs and utilization of the healthcare van traveling to different sections of Mariposa County for vaccines for children, COVID-19 booster vaccines, and oral health screening outreach
- Work toward implementation of the California Home Visiting Program (CHVP).

Other Department Funds

3378 Emergency Medical Service

Fines and fees collected from certain traffic fines that are specifically identified for this purpose are deposited into this fund. A hospital or physician may then file a claim for this money to offset the unfunded emergency services.

3385 Tobacco Cessation-Health

The Tobacco Education Program aims to engage community residents, stakeholders, and diverse non-traditional agencies in community change strategies to reduce tobacco-use-related health disparities and reduce chronic disease. This is a grant-funded program of the California Department of Public Health, Tobacco Control and Prevention Branch.

3392 Health Realignment

Funds are received in monthly disbursements from the state as part of the 1991 “Realignment” of State-local financing of health, mental health, and social services programs. This fund is used for community health realignment. As expenditures become known for eligible community health programs, funds are transferred into the Health operating budget unit. Ten percent may also be transferred to the Social Services budget if necessary.

3402 Public Health Emergency Program
State funding received for Public Health Emergency Preparedness/Bio-Terrorism activities and programs is deposited and expensed from this fund with proper documentation of expenditures provided.

3404 Local Enforcement Agency Health
(This fund has been moved to Department 457 Environmental Health.)

3406 First 5 Visiting PHN
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

3426 CMSP Wellness
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

3427 Prop 56 Tobacco Tax
This fund was established to account for grants from the Proposition 56 Tobacco Tax. The Tobacco Education Program aims to engage community residents, stakeholders, and diverse non-traditional agencies in community change strategies to reduce tobacco use related health disparities and reduce chronic disease. This is a grant-funded program of the California Department of Public Health, Tobacco Control and Prevention Branch.

3428 Pandemic Influenza State
This fund was established to account for State grant funding provided by the Federal Government for pandemic influenza response preparation. Public Health Emergency Preparedness (PHEP) is responsible for developing response plans to be used in the event of an incident that threatens the health of Mariposa County residents. Through planning, exercises, community education, and training, PHEP ensures that the county's first responders and health care system prepare, respond, and recover from public health emergencies in an effective manner. Every influenza season, the Public Health Nurses collaborate with the PHEP Coordinator in preparing, planning, and running mass vaccination clinics throughout the County.

3463 AIDS & HIV Surveillance
The HIV/AIDS Surveillance program works with the California Department of Public Health and local Ryan White Program to collect and analyze data on people living and diagnosed with HIV in California. Public Health Nurses conduct regular surveillance by reviewing laboratory and communicable disease reports to identify any new HIV/AIDS cases; nurses conduct visits and collaborate with the local Ryan White Program of John C. Fremont Healthcare District; and nurses review death certificates for any an HIV/AIDS related deaths.

3464 CCS California Children's Services
California Children's Services (CCS) provides diagnostic and treatment services, medical case management, and physical and occupational therapy services to children under age 21 with CCS-eligible medical conditions. Examples of CCS-eligible conditions include, but are not limited to, chronic medical conditions such as cystic fibrosis, hemophilia, cerebral palsy, heart disease, cancer, traumatic injuries, and infectious diseases producing major sequelae. Mariposa County is designated as a dependent county in which the State provides the lead in approving eligibility of services.

3466 CHDP Child Health and Disability Prevention (program discontinued by state in FY2025)
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

3467 MCAH Maternal Child and Adolescent Health
The Maternal, Child, and Adolescent Health (MCAH) program works to improve the health and well-being of women, infants, children, and adolescents by building partnerships with community agencies and partners to coordinate systems of care and improve access to care and delivery of health services. The Mariposa local program empowers and educates individuals of reproductive age so that they may achieve their reproductive health goals. The local program includes a home visiting program, Sudden Infant Death Syndrome Program, Perinatal Services Coordination, and Child Passenger Safety. The MCAH local program receives Title V Maternal and Child Health Block Grant funding and Title XIX Medicaid reimbursement. Mariposa MCAH, in collaboration with the State program, collects, analyzes, and monitors data to identify challenges and discover successes in the implementation of public health interventions.

3468 IAP Immunization Assistance Program
The Immunization Program (IAP) assists the Mariposa County Health department in preventing and controlling vaccine-preventable diseases.

3470 Cal-Fresh Healthy Living
The CAL-Fresh Health Living Program aims to increase access and consumption of fresh fruits and vegetables, reduce consumption of sugary beverages, and increase opportunities for low- or no-cost physical activity in Mariposa County. This is a grant-funded program of the California Department of Public Health, Nutrition Education Obesity Prevention Branch.

3471 COHP California Oral Health Plan
The goal of the Community Oral Health Program (COHP) is to improve the oral health of Mariposa residents through prevention, education, linkage to dental treatment, and through organized community efforts. Two dental health professionals serve the program, providing the oral health education and oral health screening for populations of the County. This local program works in collaboration with the California Oral Health program in addressing the burden of disease, increase access to oral health services for high-risk populations, and to increase the oral health status of all Californians.

3472 CLPPP Childhood Lead Poisoning Prevention Program
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

3475 HCPCFC Health Care Program for Children in Foster Care

The Health Care Program for Children in Foster Care (HCPCFC) is a public health nursing program that provides public health nurse expertise in meeting the medical, dental, mental, and developmental needs of children and youth in foster care. The Public Health Nurse (PHN) in this program is administratively responsible for the HCPCFC.

California Senate Bill 319 amends W&IC section 16501.3(c)(3) to add “monitoring and oversight of psychotropic medications” to the list of activities included in the planning and coordination of health care that may be performed by the foster care public health nurse. The monitoring and oversight of all prescription medications may be part of the foster care public health nurse’s requirement to participate in medical care planning and coordinating for every child in foster care. The public health nurse collaborates with the child welfare team in this process.

The Mariposa Child Health Disability Prevention Program is administratively responsible for the HCPCFC PHN.
The primary responsibility of the HCPCFC PHN's remains that of administrative case consultation. By providing these services, the PHN administratively coordinates the health care needs of children in foster care, including their developmental, dental, and mental health needs.

3478 SAFE Grant
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

3480 COVID-19 HHAP & COC Homeless Housing Assistance and Prevention Program
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

3481 COVID-19 CMSP County Medical Services Program
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

3482 COVID-19 CDHP & PHEP Public Health Emergency Preparedness
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

3483 IDP Infectious Disease Program
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

3490 ELC Epidemiology and Laboratory Capacity for Enhancing Detection
This fund was created to manage the Epidemiology and Laboratory Capacity for Enhancing Detection (ELC) grant. These funds are intended to provide critical resources to local health departments (LHD) in support of a broad range of COVID-19/SARS-CoV-2 testing and epidemiologic surveillance related activities, including the establishment of modernized public health surveillance systems.

3491 ELC CARES
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

3493 Public Health Institute COVID "WeVax" Grant funding
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

3495 California Equitable Recovery Initiative (CERI)
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

3496 Workforce Development Grant
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

3499 MAT Grant Extension for Jail and Drug Courts
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

3533 Future of Public Health Grant Funding (FoPH)
This fund was created to manage the California Department of Public Health (CDPH) FoPH grant. The Future of Public Health (FoPH) initiative aims at transforming and modernizing California to be able to handle public health threats. Each Local Health Jurisdiction (LHJ) must dedicate at least 70 percent of the funding to support recruitment of new permanent LHJ staff supporting public health activities; remaining funds, not to exceed 30%, may be used for equipment, supplies, and other administrative purposes (such as facility space, furnishing, travel, and similar activities.

3543 Inmate Medical Services
Health and Human Services Agency (HHSA) provides the necessary medical staffing for the Inmate Medical Services Program through an agreement with the Mariposa County Sheriff's Department Jail-Based Services Contract which provides medical and psychiatric services to Mariposa County inmates.

3603 DIS Workforce Development Grant
This fund is closed. Government accounting rules require that the fund remain open for two additional years.

3628 California Home Visiting Program
The California Home Visiting Program (CHVP) is a new Grant for FY2024 offered through the California Department of Public Health (CDPH). The CHVP is designed for overburdened families who are at risk for Adverse Childhood Experiences (ACEs), including child maltreatment, domestic violence, substance use disorder, and mental health related issues. Home visiting gives parents the tools and know-how to independently raise their children. It's a preventive intervention focused on promoting positive parenting and child development.

3629 California Strengthening Public Health Initiative
This fund was created in FY2024 to manage the California Strengthening Public Health Infrastructure (CASPHI) Grant Funds. The funding is used to advance three strategies within Community Health: A1 Workforce, A2 Foundational Capabilities, and A3 Data Modernization.

3632 Workforce Career Ladder Education Program Grant

The purpose of this new grant in FY2024 is to provide support to public health staff in pursuit of professional certifications or re-certifications and other relevant public health or professional development courses/trainings by reimbursing fees or other costs to attend classes and exams, and/or provide stipends for staff to offset loss of compensation during the workweek for staff to attend courses/trainings and certification exams.

3649 Central California Alliance for Health (CCAH) Grant
This grant provides $150,000 to local health departments to support the development and/or implementation of their Community Health Assessments (CHAs)/Community Health Improvement Plans (CHIPs).

Requested Changes:
The Health division of the Health and Human Services department is typically net neutral in the general fund, however the requested budget currently shows a shortfall that staff are working to address.

Recommended Changes:
The Health division of the Health and Human Services Agency (HHSA) is typically net neutral in the General Fund, however, the General Fund will continue to cover the Mercy ambulance contract of $327,000.

HHSA has taken the lead in employee allocation reductions due to anticipated reductions in state and federal revenue, eliminating the budget for 15 allocations.

All other adjustments were made to ensure that non-general funds are leveraged to support HHSA expenses whenever possible.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 401 - Health Division

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	43005: VC27360.6(C)60% Education	No Program	0	0	0	11	158	9
1001: General Fund	43006: VC 27360.6(C) 25% Admin	No Program	0	0	0	4	66	2
1001: General Fund	44201: Interest From Investments	No Program	0	0	0	601	0	0
1001: General Fund	45117: Aids Block Grant - State	No Program	0	0	0	0	0	39,800
1001: General Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	120,919	(300,460)	0
1001: General Fund	49101: Transfer In - General	No Program	1,866,585	2,478,585	2,706,399	9,139	2,481,788	647,714
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**1,866,585**	**2,478,585**	**2,706,399**	**130,674**	**2,181,552**	**687,526**
1001: General Fund	51111: Regular salaries and wages	No Program	685,937	526,322	393,334	411,009	300,132	218,146
1001: General Fund	51112: Extra Help	No Program	85,169	18,916	152,752	9,799	(1,681)	2,658
1001: General Fund	51114: Volunteer Fire Personnel	No Program	0	0	0	0	0	0
1001: General Fund	51115: Overtime	No Program	0	0	0	1,627	266	(205)
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	712	654	319
1001: General Fund	**51200: Add Pay**	**Total Program**	**825**	**825**	**657**	**827**	**502**	**1,139**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**634,351**	**542,738**	**586,047**	**473,843**	**330,572**	**294,877**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**1,406,282**	**1,088,801**	**1,132,790**	**897,817**	**630,445**	**516,932**
1001: General Fund	60105: Employee Appreciation	No Program	0	0	0	0	0	64
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	0	32	160	971
1001: General Fund	60111: Training and Seminars	No Program	10,000	10,000	10,000	6,969	1,766	406
1001: General Fund	60121: Meals	No Program	0	0	0	1,095	268	136
1001: General Fund	60122: Lodging	No Program	0	0	0	5,546	1,133	742
1001: General Fund	60123: Mileage	No Program	2,000	500	2,000	617	0	790
1001: General Fund	60124: Transportation - Employee	No Program	0	0	0	428	53	0
1001: General Fund	60131: Maintenance - Equipment	No Program	4,000	4,000	1,500	3,567	5,614	0
1001: General Fund	60132: Maintenance - Buildings and Improvements	No Program	0	0	0	196	628	212
1001: General Fund	60151: Medical Supplies	No Program	0	0	0	0	0	459
1001: General Fund	60153: Special Departmental Supplies	No Program	0	0	0	0	183	6,966
1001: General Fund	60181: Medical and Laboratory Expenses	No Program	12,000	8,500	12,000	6,514	10,583	12,692
1001: General Fund	60191: Memberships	No Program	22,714	22,714	13,488	21,714	14,034	9,661
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	(16)	28	0
1001: General Fund	60211: Copy Machine Expense	No Program	6,000	3,500	6,000	2,863	5,131	4,345
1001: General Fund	60213: Office Supplies	No Program	12,600	7,090	12,600	6,172	7,049	6,105
1001: General Fund	60214: Postage	No Program	0	0	0	174	185	183
1001: General Fund	60216: Storage - File, Furniture, and Equipment	No Program	0	0	0	1,004	0	72
1001: General Fund	60301: General Professional Services	No Program	0	0	0	0	4,730	0
1001: General Fund	60307: Facilities Maintenance Services	No Program	0	0	0	443	279	0
1001: General Fund	60309: Emergency Operations Services	No Program	327,000	327,000	322,250	302,465	317,451	7,500
1001: General Fund	60318: Legal Services	No Program	0	0	60,000	0	3,000	455
1001: General Fund	60321: Hazardous Material Disposal Services	No Program	4,025	2,000	4,025	1,121	1,977	1,734
1001: General Fund	60371: Bank Fees	No Program	0	0	0	10	0	0
1001: General Fund	60381: Publications and Legal Notices	No Program	0	0	0	513	671	959
1001: General Fund	60392: Rents and Leases - Buildings	No Program	0	0	0	400	0	0
1001: General Fund	60411: Telephone and Internet	No Program	5,800	5,800	5,800	2,758	4,052	5,307
1001: General Fund	60412: Propane	No Program	0	0	0	1,037	3,426	0
1001: General Fund	60413: Water and Sewer	No Program	0	0	0	1,183	1,691	0

Mariposa County

Lineitem Worksheet - 401 - Health Division

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
1001: General Fund	60414: Electricity	No Program	0	0	0	0	2,261	0
1001: General Fund	60415: Garbage Disposal	No Program	0	0	0	274	2,282	308
1001: General Fund	60421: Equipment Technology	No Program	1,000	1,000	0	713	0	0
1001: General Fund	60431: Software	No Program	21,014	10,000	16,000	24,607	15,788	14,645
1001: General Fund	60441: Fuel	No Program	5,000	2,000	8,292	1,076	2,614	(9,588)
1001: General Fund	60508: Client - Community Education and Engagement	No Program	0	0	0	42	164	0
1001: General Fund	60517: Client - Incentives	No Program	0	0	0	0	131	0
1001: General Fund	60535: Client - Temporary Housing	No Program	0	0	0	0	0	1,906
1001: General Fund	60541: Client - Medical Professionals	No Program	1,000	1,000	1,000	0	0	0
1001: General Fund	60545: Client - Medications	No Program	0	0	0	0	0	0
1001: General Fund	60621: County Vehicle Expense	No Program	15,000	7,500	15,000	4,579	5,799	3,677
1001: General Fund	**60000: Operating Expense**	**Total Program**	**449,153**	**412,604**	**489,955**	**398,098**	**413,128**	**70,709**
1001: General Fund	80111: Transfer Out - General	No Program	0	0	509	1,177	0	0
1001: General Fund	80211: Departmental Overhead Transfer	No Program	1,170,317	1,135,557	1,311,592	958,492	1,312,818	0
1001: General Fund	80221: Cost Allocation Overhead Transfer	No Program	39,724	42,641	29,182	37,480	27,934	18,180
1001: General Fund	80231: General Insurance	No Program	153,344	125,982	102,371	68,146	75,883	81,705
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**1,363,385**	**1,304,180**	**1,443,654**	**1,065,295**	**1,416,635**	**99,885**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**3,218,820**	**2,805,585**	**3,066,399**	**2,361,209**	**2,460,208**	**687,526**
1001: General Fund	**Net Balance**	**Total Program**	**(1,352,235)**	**(327,000)**	**(360,000)**	**(2,230,535)**	**(278,656)**	**0**
3378: Emergency Medical Service	43003: Traffic School VC42007(B)(1)	No Program	4,816	4,816	4,816	0	0	809
3378: Emergency Medical Service	43009: GC76000-Fingerprint ID	No Program	5,063	5,063	5,063	0	0	0
3378: Emergency Medical Service	43012: PC1463.25 Alcohol Education	No Program	0	0	0	10,300	11,309	7,936
3378: Emergency Medical Service	44201: Interest From Investments	No Program	2,356	2,356	1,609	3,708	3,710	2,070
3378: Emergency Medical Service	**49999: Beginning Fund Balance**	**No Program**	**121,093**	**121,093**	**140,391**	**0**	**0**	**0**
3378: Emergency Medical Service	**Revenue: Total Revenues**	**Total Program**	**133,328**	**133,328**	**151,879**	**14,008**	**15,019**	**10,815**
3378: Emergency Medical Service	60201: Miscellaneous Expense	No Program	0	0	19,298	0	0	0
3378: Emergency Medical Service	60507: Client - Community Partners Contributions	No Program	127,328	127,328	126,581	0	0	0
3378: Emergency Medical Service	60541: Client - Medical Professionals	No Program	4,000	4,000	4,000	0	4,000	0
3378: Emergency Medical Service	**60000: Operating Expense**	**Total Program**	**131,328**	**131,328**	**149,879**	**0**	**4,000**	**0**
3378: Emergency Medical Service	80111: Transfer Out - General	No Program	2,000	2,000	2,000	0	2,000	0
3378: Emergency Medical Service	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**2,000**	**2,000**	**2,000**	**0**	**2,000**	**0**
3378: Emergency Medical Service	**Expense: Total Expenses**	**Total Program**	**133,328**	**133,328**	**151,879**	**0**	**6,000**	**0**
3378: Emergency Medical Service	**Net Balance**	**Total Program**	**0**	**0**	**0**	**14,008**	**9,019**	**10,815**
3385: Tobacco Cessation-Health	44201: Interest From Investments	No Program	0	0	0	2,203	2,167	1,076
3385: Tobacco Cessation-Health	45471: Tobacco Cessation - State	No Program	150,000	150,000	187,311	75,000	150,000	150,000
3385: Tobacco Cessation-Health	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**99,252**	**0**	**0**	**0**
3385: Tobacco Cessation-Health	**Revenue: Total Revenues**	**Total Program**	**150,000**	**150,000**	**286,563**	**77,203**	**152,167**	**151,076**
3385: Tobacco Cessation-Health	51111: Regular salaries and wages	No Program	89,804	95,169	91,460	70,095	73,614	58,168
3385: Tobacco Cessation-Health	51112: Extra Help	No Program	0	0	0	0	390	2,540
3385: Tobacco Cessation-Health	51115: Overtime	No Program	0	0	0	0	0	92
3385: Tobacco Cessation-Health	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	1,175	1,400	0
3385: Tobacco Cessation-Health	**51200: Add Pay**	**Total Program**	**19**	**19**	**18**	**16**	**18**	**8**
3385: Tobacco Cessation-Health	**52000: Other Employment Benefits**	**Total Program**	**33,179**	**35,325**	**30,476**	**28,592**	**28,286**	**20,917**
3385: Tobacco Cessation-Health	**50000: Salaries and Benefits**	**Total Program**	**123,002**	**130,513**	**121,954**	**99,877**	**103,709**	**81,725**
3385: Tobacco Cessation-Health	60111: Training and Seminars	No Program	2,661	1,661	3,073	88	300	0

Mariposa County

Lineitem Worksheet - 401 - Health Division

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3385: Tobacco Cessation-Health	60122: Lodging	No Program	0	0	0	0	207	0
3385: Tobacco Cessation-Health	60123: Mileage	No Program	0	0	0	55	0	0
3385: Tobacco Cessation-Health	60124: Transportation - Employee	No Program	0	0	0	30	171	0
3385: Tobacco Cessation-Health	60191: Memberships	No Program	350	350	348	250	363	250
3385: Tobacco Cessation-Health	60201: Miscellaneous Expense	No Program	980	980	104,913	0	54	56,133
3385: Tobacco Cessation-Health	60211: Copy Machine Expense	No Program	0	0	0	26	74	192
3385: Tobacco Cessation-Health	60213: Office Supplies	No Program	886	886	1,400	0	298	331
3385: Tobacco Cessation-Health	60301: General Professional Services	No Program	10,920	6,409	10,920	0	10,920	10,920
3385: Tobacco Cessation-Health	60381: Publications and Legal Notices	No Program	4,662	2,662	9,967	6,045	8,050	7,923
3385: Tobacco Cessation-Health	60392: Rents and Leases - Buildings	No Program	375	375	750	375	0	250
3385: Tobacco Cessation-Health	60411: Telephone and Internet	No Program	0	0	0	0	0	0
3385: Tobacco Cessation-Health	60421: Equipment Technology	No Program	0	0	330	0	0	0
3385: Tobacco Cessation-Health	60431: Software	No Program	0	0	0	354	269	0
3385: Tobacco Cessation-Health	60508: Client - Community Education and Engagement	No Program	1,222	1,222	2,419	0	427	809
3385: Tobacco Cessation-Health	**60000: Operating Expense**	**Total Program**	**22,056**	**14,545**	**134,120**	**7,222**	**21,134**	**76,808**
3385: Tobacco Cessation-Health	80111: Transfer Out - General	No Program	4,942	4,942	30,489	0	12,586	0
3385: Tobacco Cessation-Health	80231: General Insurance	No Program	0	0	0	0	0	0
3385: Tobacco Cessation-Health	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**4,942**	**4,942**	**30,489**	**0**	**12,586**	**0**
3385: Tobacco Cessation-Health	**Expense: Total Expenses**	**Total Program**	**150,000**	**150,000**	**286,563**	**107,099**	**137,429**	**158,533**
3385: Tobacco Cessation-Health	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(29,896)**	**14,739**	**(7,457)**
3392: 1991 Health Realignment	45101: Realignment For Health Services - State	No Program	113,999	113,999	37,950	74,641	113,999	256,332
3392: 1991 Health Realignment	45361: Health 2011 Equal to VLF - State	No Program	1,336,554	1,448,554	1,463,895	668,277	1,080,306	811,120
3392: 1991 Health Realignment	**49999: Beginning Fund Balance**	**No Program**	**0**	**500,000**	**996,674**	**0**	**0**	**0**
3392: 1991 Health Realignment	**Revenue: Total Revenues**	**Total Program**	**1,450,553**	**2,062,553**	**2,498,519**	**742,918**	**1,194,304**	**1,067,453**
3392: 1991 Health Realignment	60201: Miscellaneous Expense	No Program	0	0	173,638	0	0	0
3392: 1991 Health Realignment	**60000: Operating Expense**	**Total Program**	**0**	**0**	**173,638**	**0**	**0**	**0**
3392: 1991 Health Realignment	80111: Transfer Out - General	No Program	1,450,553	2,062,553	2,324,881	0	2,223,082	528,420
3392: 1991 Health Realignment	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**1,450,553**	**2,062,553**	**2,324,881**	**0**	**2,223,082**	**528,420**
3392: 1991 Health Realignment	**Expense: Total Expenses**	**Total Program**	**1,450,553**	**2,062,553**	**2,498,519**	**0**	**2,223,082**	**528,420**
3392: 1991 Health Realignment	**Net Balance**	**Total Program**	**0**	**0**	**0**	**742,918**	**(1,028,777)**	**539,033**
3394: 1991 Human Services Realign	80111: Transfer Out - General	No Program	0	0	0	0	0	0
3394: 1991 Human Services Realign	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3394: 1991 Human Services Realign	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3394: 1991 Human Services Realign	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3402: PHEP Fund	44201: Interest From Investments	No Program	0	0	0	(351)	(1,505)	(1,294)
3402: PHEP Fund	45135: Public Health Emergency - State	No Program	118,511	118,511	239,849	194,134	131,728	88,344
3402: PHEP Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(88,720)**	**0**	**0**	**0**
3402: PHEP Fund	**Revenue: Total Revenues**	**Total Program**	**118,511**	**118,511**	**151,129**	**193,783**	**130,223**	**87,050**
3402: PHEP Fund	51111: Regular salaries and wages	No Program	73,051	72,569	70,414	56,961	57,343	59,958
3402: PHEP Fund	51112: Extra Help	No Program	0	0	0	0	0	174
3402: PHEP Fund	51115: Overtime	No Program	0	0	0	1,144	1,910	769
3402: PHEP Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	200	0	190
3402: PHEP Fund	**51200: Add Pay**	**Total Program**	**116**	**116**	**110**	**96**	**604**	**(1,619)**
3402: PHEP Fund	**52000: Other Employment Benefits**	**Total Program**	**24,200**	**24,423**	**23,854**	**20,421**	**19,062**	**19,661**
3402: PHEP Fund	**50000: Salaries and Benefits**	**Total Program**	**97,367**	**97,108**	**94,378**	**78,822**	**78,919**	**79,133**

Mariposa County

Lineitem Worksheet - 401 - Health Division

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3402: PHEP Fund	60102: Food	No Program	0	0	0	0	0	11
3402: PHEP Fund	60111: Training and Seminars	No Program	11,327	11,327	11,327	1,087	7,391	910
3402: PHEP Fund	60121: Meals	No Program	0	0	0	601	1,164	272
3402: PHEP Fund	60122: Lodging	No Program	0	0	0	1,663	4,818	1,636
3402: PHEP Fund	60123: Mileage	No Program	0	0	0	582	1,578	272
3402: PHEP Fund	60124: Transportation - Employee	No Program	0	0	0	986	553	732
3402: PHEP Fund	60132: Maintenance - Buildings and Improvements	No Program	0	0	0	0	0	1,237
3402: PHEP Fund	60201: Miscellaneous Expense	No Program	0	0	0	(106)	(668)	0
3402: PHEP Fund	60211: Copy Machine Expense	No Program	0	0	864	26	38	134
3402: PHEP Fund	60213: Office Supplies	No Program	1,678	1,678	22,202	1,660	5,914	17
3402: PHEP Fund	60301: General Professional Services	No Program	0	0	0	0	3,627	0
3402: PHEP Fund	60411: Telephone and Internet	No Program	1,572	1,831	1,572	936	1,161	964
3402: PHEP Fund	60421: Equipment Technology	No Program	0	0	0	0	6,361	0
3402: PHEP Fund	**60000: Operating Expense**	**Total Program**	**14,577**	**14,836**	**35,965**	**7,434**	**31,937**	**6,185**
3402: PHEP Fund	70211: General Equipment	No Program	0	0	0	0	34,686	0
3402: PHEP Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**34,686**	**0**
3402: PHEP Fund	80111: Transfer Out - General	No Program	6,567	6,567	20,786	0	0	0
3402: PHEP Fund	80231: General Insurance	No Program	0	0	0	0	0	0
3402: PHEP Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**6,567**	**6,567**	**20,786**	**0**	**0**	**0**
3402: PHEP Fund	**Expense: Total Expenses**	**Total Program**	**118,511**	**118,511**	**151,129**	**86,256**	**145,542**	**85,319**
3402: PHEP Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**107,527**	**(15,319)**	**1,731**
3406: First 5 Visiting Pub Hlth Nurse	44201: Interest From Investments	No Program	0	0	0	0	0	0
3406: First 5 Visiting Pub Hlth Nurse	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**3**	**0**	**0**	**0**
3406: First 5 Visiting Pub Hlth Nurse	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**3**	**0**	**0**	**0**
3406: First 5 Visiting Pub Hlth Nurse	80111: Transfer Out - General	No Program	0	0	3	3	0	0
3406: First 5 Visiting Pub Hlth Nurse	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**3**	**3**	**0**	**0**
3406: First 5 Visiting Pub Hlth Nurse	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**3**	**3**	**0**	**0**
3406: First 5 Visiting Pub Hlth Nurse	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(3)**	**0**	**0**
3426: CMSP Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**358**	**0**	**0**	**0**
3426: CMSP Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**358**	**0**	**0**	**0**
3426: CMSP Fund	80111: Transfer Out - General	No Program	0	0	358	358	0	0
3426: CMSP Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**358**	**358**	**0**	**0**
3426: CMSP Fund	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**358**	**358**	**0**	**0**
3426: CMSP Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(358)**	**0**	**0**
3427: Prop 56 Tobacco Tax	45114: Prop 56 - State	No Program	150,000	150,000	187,311	112,500	150,000	112,500
3427: Prop 56 Tobacco Tax	45115: CHDP Contract - Health - State	No Program	0	0	0	37,500	0	0
3427: Prop 56 Tobacco Tax	45124: Pandemic Influenza - State	No Program	0	0	0	0	0	37,500
3427: Prop 56 Tobacco Tax	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**89,538**	**0**	**0**	**0**
3427: Prop 56 Tobacco Tax	**Revenue: Total Revenues**	**Total Program**	**150,000**	**150,000**	**276,849**	**150,000**	**150,000**	**150,000**
3427: Prop 56 Tobacco Tax	51111: Regular salaries and wages	No Program	89,804	95,169	91,460	70,095	73,614	58,178
3427: Prop 56 Tobacco Tax	51112: Extra Help	No Program	0	0	0	0	390	2,540
3427: Prop 56 Tobacco Tax	51115: Overtime	No Program	0	0	0	0	0	92
3427: Prop 56 Tobacco Tax	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	1,175	1,400	0
3427: Prop 56 Tobacco Tax	**51200: Add Pay**	**Total Program**	**19**	**19**	**18**	**16**	**18**	**8**
3427: Prop 56 Tobacco Tax	**52000: Other Employment Benefits**	**Total Program**	**33,179**	**35,325**	**30,476**	**28,593**	**28,287**	**20,908**

Mariposa County

Lineitem Worksheet - 401 - Health Division

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3427: Prop 56 Tobacco Tax	**50000: Salaries and Benefits**	**Total Program**	**123,002**	**130,513**	**121,954**	**99,879**	**103,710**	**81,726**
3427: Prop 56 Tobacco Tax	60111: Training and Seminars	No Program	2,661	1,661	3,073	88	300	0
3427: Prop 56 Tobacco Tax	60122: Lodging	No Program	0	0	0	0	207	0
3427: Prop 56 Tobacco Tax	60123: Mileage	No Program	0	0	0	55	0	0
3427: Prop 56 Tobacco Tax	60124: Transportation - Employee	No Program	0	0	0	30	171	0
3427: Prop 56 Tobacco Tax	60191: Memberships	No Program	350	350	348	250	363	250
3427: Prop 56 Tobacco Tax	60201: Miscellaneous Expense	No Program	980	980	95,199	0	54	56,133
3427: Prop 56 Tobacco Tax	60211: Copy Machine Expense	No Program	0	0	0	26	74	192
3427: Prop 56 Tobacco Tax	60213: Office Supplies	No Program	886	886	1,400	0	298	331
3427: Prop 56 Tobacco Tax	60301: General Professional Services	No Program	10,920	6,409	10,920	0	10,920	10,920
3427: Prop 56 Tobacco Tax	60381: Publications and Legal Notices	No Program	4,662	2,662	9,967	6,045	8,051	7,923
3427: Prop 56 Tobacco Tax	60392: Rents and Leases - Buildings	No Program	375	375	750	375	0	0
3427: Prop 56 Tobacco Tax	60411: Telephone and Internet	No Program	0	0	0	0	0	0
3427: Prop 56 Tobacco Tax	60421: Equipment Technology	No Program	0	0	330	0	0	0
3427: Prop 56 Tobacco Tax	60431: Software	No Program	0	0	0	354	269	0
3427: Prop 56 Tobacco Tax	60508: Client - Community Education and Engagement	No Program	1,222	1,222	2,419	0	427	2,255
3427: Prop 56 Tobacco Tax	**60000: Operating Expense**	**Total Program**	**22,056**	**14,545**	**124,406**	**7,222**	**21,134**	**78,005**
3427: Prop 56 Tobacco Tax	80111: Transfer Out - General	No Program	4,942	4,942	30,489	0	12,586	0
3427: Prop 56 Tobacco Tax	80231: General Insurance	No Program	0	0	0	0	0	0
3427: Prop 56 Tobacco Tax	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**4,942**	**4,942**	**30,489**	**0**	**12,586**	**0**
3427: Prop 56 Tobacco Tax	**Expense: Total Expenses**	**Total Program**	**150,000**	**150,000**	**276,849**	**107,100**	**137,430**	**159,730**
3427: Prop 56 Tobacco Tax	**Net Balance**	**Total Program**	**0**	**0**	**0**	**42,900**	**12,570**	**(9,730)**
3428: Pandemic Influenza State	44201: Interest From Investments	No Program	0	0	0	(849)	(550)	(180)
3428: Pandemic Influenza State	45124: Pandemic Influenza - State	No Program	60,565	60,565	106,138	57,764	0	57,388
3428: Pandemic Influenza State	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(45,573)**	**0**	**0**	**0**
3428: Pandemic Influenza State	**Revenue: Total Revenues**	**Total Program**	**60,565**	**60,565**	**60,565**	**56,915**	**(550)**	**57,208**
3428: Pandemic Influenza State	51111: Regular salaries and wages	No Program	40,553	40,231	34,389	30,884	29,481	32,252
3428: Pandemic Influenza State	51112: Extra Help	No Program	0	0	0	0	0	124
3428: Pandemic Influenza State	51115: Overtime	No Program	0	0	0	588	955	331
3428: Pandemic Influenza State	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	102	0	103
3428: Pandemic Influenza State	**51200: Add Pay**	**Total Program**	**81**	**81**	**44**	**61**	**341**	**(777)**
3428: Pandemic Influenza State	**52000: Other Employment Benefits**	**Total Program**	**13,341**	**13,490**	**11,583**	**11,073**	**9,237**	**10,353**
3428: Pandemic Influenza State	**50000: Salaries and Benefits**	**Total Program**	**53,975**	**53,802**	**46,016**	**42,708**	**40,015**	**42,385**
3428: Pandemic Influenza State	60381: Publications and Legal Notices	No Program	0	0	0	750	0	224
3428: Pandemic Influenza State	60508: Client - Community Education and Engagement	No Program	2,648	2,821	1,662	0	0	0
3428: Pandemic Influenza State	60541: Client - Medical Professionals	No Program	0	0	0	0	479	0
3428: Pandemic Influenza State	**60000: Operating Expense**	**Total Program**	**2,648**	**2,821**	**1,662**	**750**	**479**	**224**
3428: Pandemic Influenza State	80111: Transfer Out - General	No Program	3,942	3,942	12,887	0	0	0
3428: Pandemic Influenza State	80231: General Insurance	No Program	0	0	0	0	0	0
3428: Pandemic Influenza State	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**3,942**	**3,942**	**12,887**	**0**	**0**	**0**
3428: Pandemic Influenza State	**Expense: Total Expenses**	**Total Program**	**60,565**	**60,565**	**60,565**	**43,458**	**40,493**	**42,609**
3428: Pandemic Influenza State	**Net Balance**	**Total Program**	**0**	**0**	**0**	**13,456**	**(41,043)**	**14,598**
3453: School Resource Officer	49101: Transfer In - General	No Program	0	0	0	0	0	0
3453: School Resource Officer	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3453: School Resource Officer	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**

Mariposa County

Lineitem Worksheet - 401 - Health Division

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3463: AIDS/HIV Surveillance	44201: Interest From Investments	No Program	0	0	0	(84)	(69)	(42)
3463: AIDS/HIV Surveillance	45117: Aids Block Grant - State	No Program	3,306	3,306	6,262	3,000	3,000	1,347
3463: AIDS/HIV Surveillance	**49999: Beginning Fund Balance**	**No Program**	**0**	**(259)**	**(3,262)**	**0**	**0**	**0**
3463: AIDS/HIV Surveillance	**Revenue: Total Revenues**	**Total Program**	**3,306**	**3,047**	**3,000**	**2,916**	**2,931**	**1,305**
3463: AIDS/HIV Surveillance	51111: Regular salaries and wages	No Program	2,605	2,123	1,453	2,085	2,340	2,436
3463: AIDS/HIV Surveillance	51112: Extra Help	No Program	0	0	0	0	0	50
3463: AIDS/HIV Surveillance	51115: Overtime	No Program	0	0	0	19	0	(64)
3463: AIDS/HIV Surveillance	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	12	0	25
3463: AIDS/HIV Surveillance	**51200: Add Pay**	**Total Program**	**4**	**4**	**3**	**5**	**3**	**12**
3463: AIDS/HIV Surveillance	**52000: Other Employment Benefits**	**Total Program**	**697**	**920**	**1,544**	**618**	**652**	**660**
3463: AIDS/HIV Surveillance	**50000: Salaries and Benefits**	**Total Program**	**3,306**	**3,047**	**3,000**	**2,739**	**2,995**	**3,119**
3463: AIDS/HIV Surveillance	80231: General Insurance	No Program	0	0	0	0	0	0
3463: AIDS/HIV Surveillance	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3463: AIDS/HIV Surveillance	**Expense: Total Expenses**	**Total Program**	**3,306**	**3,047**	**3,000**	**2,739**	**2,995**	**3,119**
3463: AIDS/HIV Surveillance	**Net Balance**	**Total Program**	**0**	**0**	**0**	**176**	**(64)**	**(1,813)**
3464: CCS CA Children's Services	44201: Interest From Investments	No Program	0	0	0	(149)	(106)	(261)
3464: CCS CA Children's Services	45134: CCS - State	No Program	101,243	101,243	129,601	80,229	45,632	62,530
3464: CCS CA Children's Services	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(7,029)**	**0**	**0**	**0**
3464: CCS CA Children's Services	**Revenue: Total Revenues**	**Total Program**	**101,243**	**101,243**	**122,572**	**80,080**	**45,526**	**62,269**
3464: CCS CA Children's Services	51111: Regular salaries and wages	No Program	46,874	46,874	69,505	40,008	36,446	30,811
3464: CCS CA Children's Services	51112: Extra Help	No Program	0	0	0	0	0	0
3464: CCS CA Children's Services	51115: Overtime	No Program	0	0	0	102	0	(55)
3464: CCS CA Children's Services	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	0	17
3464: CCS CA Children's Services	**51200: Add Pay**	**Total Program**	**86**	**86**	**64**	**88**	**71**	**92**
3464: CCS CA Children's Services	**52000: Other Employment Benefits**	**Total Program**	**14,622**	**14,622**	**9,047**	**14,216**	**12,987**	**11,769**
3464: CCS CA Children's Services	**50000: Salaries and Benefits**	**Total Program**	**61,582**	**61,582**	**78,616**	**54,415**	**49,504**	**42,634**
3464: CCS CA Children's Services	60201: Miscellaneous Expense	No Program	0	0	0	0	0	0
3464: CCS CA Children's Services	60211: Copy Machine Expense	No Program	500	500	500	26	38	83
3464: CCS CA Children's Services	60213: Office Supplies	No Program	849	849	885	0	1	3
3464: CCS CA Children's Services	60411: Telephone and Internet	No Program	200	200	200	140	3	12
3464: CCS CA Children's Services	60522: Client - Emergency Support	No Program	3,500	3,500	3,500	220	2,497	1,872
3464: CCS CA Children's Services	60541: Client - Medical Professionals	No Program	19,217	19,217	19,217	7,346	128	0
3464: CCS CA Children's Services	60552: Client - Fuel Transport	No Program	0	0	0	0	82	0
3464: CCS CA Children's Services	**60000: Operating Expense**	**Total Program**	**24,266**	**24,266**	**24,302**	**7,732**	**2,749**	**1,970**
3464: CCS CA Children's Services	80111: Transfer Out - General	No Program	15,395	15,395	19,654	0	0	10,776
3464: CCS CA Children's Services	80231: General Insurance	No Program	0	0	0	0	0	0
3464: CCS CA Children's Services	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**15,395**	**15,395**	**19,654**	**0**	**0**	**10,776**
3464: CCS CA Children's Services	**Expense: Total Expenses**	**Total Program**	**101,243**	**101,243**	**122,572**	**62,146**	**52,254**	**55,380**
3464: CCS CA Children's Services	**Net Balance**	**Total Program**	**0**	**0**	**0**	**17,933**	**(6,728)**	**6,889**
3465: Air Pollution Subvention	51111: Regular salaries and wages	No Program	0	0	0	0	0	0
3465: Air Pollution Subvention	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3465: Air Pollution Subvention	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3465: Air Pollution Subvention	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3465: Air Pollution Subvention	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3466: CHDP Fund	44201: Interest From Investments	No Program	0	0	0	29	(37)	(237)

Mariposa County

Lineitem Worksheet - 401 - Health Division

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3466: CHDP Fund	45115: CHDP Contract - Health - State	No Program	0	0	0	0	9,871	40,977
3466: CHDP Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**3,253**	**0**	**0**	**0**
3466: CHDP Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**3,253**	**29**	**9,834**	**40,740**
3466: CHDP Fund	51111: Regular salaries and wages	No Program	0	0	0	0	0	23,903
3466: CHDP Fund	51112: Extra Help	No Program	0	0	0	0	0	2
3466: CHDP Fund	51115: Overtime	No Program	0	0	0	0	0	(10)
3466: CHDP Fund	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**84**
3466: CHDP Fund	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**7,977**
3466: CHDP Fund	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**31,957**
3466: CHDP Fund	60201: Miscellaneous Expense	No Program	0	0	0	0	0	0
3466: CHDP Fund	60211: Copy Machine Expense	No Program	0	0	0	0	0	70
3466: CHDP Fund	60213: Office Supplies	No Program	0	0	0	0	0	10
3466: CHDP Fund	60411: Telephone and Internet	No Program	0	0	0	0	0	43
3466: CHDP Fund	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**123**
3466: CHDP Fund	80111: Transfer Out - General	No Program	0	0	3,253	3,253	0	7,929
3466: CHDP Fund	80231: General Insurance	No Program	0	0	0	0	0	0
3466: CHDP Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**3,253**	**3,253**	**0**	**7,929**
3466: CHDP Fund	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**3,253**	**3,253**	**0**	**40,009**
3466: CHDP Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(3,224)**	**9,834**	**731**
3467: MCAH Fund	44201: Interest From Investments	No Program	0	0	0	118	(95)	(415)
3467: MCAH Fund	45121: MCH Grant - Health - State	No Program	106,407	106,407	111,093	53,412	69,452	84,859
3467: MCAH Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**28,616**	**0**	**0**	**0**
3467: MCAH Fund	**Revenue: Total Revenues**	**Total Program**	**106,407**	**106,407**	**139,709**	**53,530**	**69,356**	**84,444**
3467: MCAH Fund	51111: Regular salaries and wages	No Program	56,425	56,425	63,149	47,838	44,700	27,549
3467: MCAH Fund	51112: Extra Help	No Program	0	0	0	0	0	199
3467: MCAH Fund	51115: Overtime	No Program	0	0	0	405	0	(2,258)
3467: MCAH Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	0	72
3467: MCAH Fund	**51200: Add Pay**	**Total Program**	**267**	**267**	**263**	**365**	**198**	**165**
3467: MCAH Fund	**52000: Other Employment Benefits**	**Total Program**	**19,452**	**19,452**	**20,992**	**17,064**	**14,978**	**8,696**
3467: MCAH Fund	**50000: Salaries and Benefits**	**Total Program**	**76,144**	**76,144**	**84,404**	**65,673**	**59,877**	**34,422**
3467: MCAH Fund	60111: Training and Seminars	No Program	3,500	3,500	2,479	305	0	735
3467: MCAH Fund	60191: Memberships	No Program	1,550	1,550	1,550	1,600	500	1,600
3467: MCAH Fund	60201: Miscellaneous Expense	No Program	0	0	28,616	0	0	0
3467: MCAH Fund	60211: Copy Machine Expense	No Program	0	0	500	26	29	98
3467: MCAH Fund	60213: Office Supplies	No Program	2,114	2,114	1,556	0	7	14
3467: MCAH Fund	60411: Telephone and Internet	No Program	1,300	1,300	1,300	1,218	814	1,127
3467: MCAH Fund	60421: Equipment Technology	No Program	0	0	0	777	0	0
3467: MCAH Fund	60508: Client - Community Education and Engagement	No Program	2,113	2,113	2,113	90	75	602
3467: MCAH Fund	**60000: Operating Expense**	**Total Program**	**10,577**	**10,577**	**38,114**	**4,016**	**1,426**	**4,175**
3467: MCAH Fund	80111: Transfer Out - General	No Program	19,686	19,686	17,191	0	8,053	19,048
3467: MCAH Fund	80231: General Insurance	No Program	0	0	0	0	0	0
3467: MCAH Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**19,686**	**19,686**	**17,191**	**0**	**8,053**	**19,048**
3467: MCAH Fund	**Expense: Total Expenses**	**Total Program**	**106,407**	**106,407**	**139,709**	**69,688**	**69,356**	**57,645**
3467: MCAH Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(16,158)**	**0**	**26,799**
3468: IAP Fund	44201: Interest From Investments	No Program	0	0	0	(1,509)	(2,640)	(2,804)

Mariposa County

Lineitem Worksheet - 401 - Health Division

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3468: IAP Fund	45116: Immunization Program - State	No Program	34,075	34,075	48,075	104,200	540,267	314,632
3468: IAP Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**19,123**	**0**	**0**	**0**
3468: IAP Fund	**Revenue: Total Revenues**	**Total Program**	**34,075**	**34,075**	**67,198**	**102,691**	**537,627**	**311,827**
3468: IAP Fund	51111: Regular salaries and wages	No Program	17,266	16,944	26,838	(19,000)	168,879	180,430
3468: IAP Fund	51112: Extra Help	No Program	0	0	0	341	5,901	10,655
3468: IAP Fund	51115: Overtime	No Program	0	0	0	89	0	828
3468: IAP Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	(537)	1,194	1,548
3468: IAP Fund	**51200: Add Pay**	**Total Program**	**70**	**70**	**90**	**108**	**217**	**2,601**
3468: IAP Fund	**52000: Other Employment Benefits**	**Total Program**	**6,111**	**6,260**	**8,994**	**(4,766)**	**77,607**	**63,655**
3468: IAP Fund	**50000: Salaries and Benefits**	**Total Program**	**23,447**	**23,274**	**35,922**	**(23,765)**	**253,798**	**259,717**
3468: IAP Fund	60111: Training and Seminars	No Program	750	750	750	0	0	0
3468: IAP Fund	60151: Medical Supplies	No Program	0	0	0	0	186	297
3468: IAP Fund	60153: Special Departmental Supplies	No Program	0	0	0	0	141	2,028
3468: IAP Fund	60181: Medical and Laboratory Expenses	No Program	0	0	0	0	124	236
3468: IAP Fund	60191: Memberships	No Program	0	0	0	0	0	512
3468: IAP Fund	60201: Miscellaneous Expense	No Program	0	0	19,123	0	0	0
3468: IAP Fund	60211: Copy Machine Expense	No Program	542	715	542	26	11	33
3468: IAP Fund	60213: Office Supplies	No Program	2,000	2,000	1,423	375	3,014	35
3468: IAP Fund	60301: General Professional Services	No Program	0	0	0	0	0	125
3468: IAP Fund	60321: Hazardous Material Disposal Services	No Program	0	0	0	0	1,482	1,500
3468: IAP Fund	60411: Telephone and Internet	No Program	0	0	0	10	228	67
3468: IAP Fund	60421: Equipment Technology	No Program	2,000	2,000	2,000	3,203	1,009	0
3468: IAP Fund	60508: Client - Community Education and Engagement	No Program	0	0	0	0	0	1,500
3468: IAP Fund	60535: Client - Temporary Housing	No Program	0	0	0	0	0	3,361
3468: IAP Fund	**60000: Operating Expense**	**Total Program**	**5,292**	**5,465**	**23,838**	**3,614**	**6,194**	**9,694**
3468: IAP Fund	70411: Staff Vehicles	No Program	0	0	0	0	0	(33,037)
3468: IAP Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**(33,037)**
3468: IAP Fund	80111: Transfer Out - General	No Program	5,336	5,336	7,438	0	33,897	26,086
3468: IAP Fund	80231: General Insurance	No Program	0	0	0	0	5,849	2,399
3468: IAP Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**5,336**	**5,336**	**7,438**	**0**	**39,746**	**28,485**
3468: IAP Fund	**Expense: Total Expenses**	**Total Program**	**34,075**	**34,075**	**67,198**	**(20,152)**	**299,739**	**264,859**
3468: IAP Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**122,843**	**237,888**	**46,968**
3470: Cal-Fresh Healthy Living	44201: Interest From Investments	No Program	0	0	0	(399)	(941)	(443)
3470: Cal-Fresh Healthy Living	45111: SNAP-Ed - State	No Program	150,000	150,000	165,092	114,675	161,558	134,558
3470: Cal-Fresh Healthy Living	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(2,702)**	**0**	**0**	**0**
3470: Cal-Fresh Healthy Living	**Revenue: Total Revenues**	**Total Program**	**150,000**	**150,000**	**162,390**	**114,276**	**160,617**	**134,115**
3470: Cal-Fresh Healthy Living	51111: Regular salaries and wages	No Program	97,471	97,471	86,690	72,510	103,554	79,333
3470: Cal-Fresh Healthy Living	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	49	0	0
3470: Cal-Fresh Healthy Living	**52000: Other Employment Benefits**	**Total Program**	**37,888**	**37,888**	**33,998**	**31,648**	**41,047**	**31,926**
3470: Cal-Fresh Healthy Living	**50000: Salaries and Benefits**	**Total Program**	**135,359**	**135,359**	**120,688**	**104,207**	**144,601**	**111,258**
3470: Cal-Fresh Healthy Living	60111: Training and Seminars	No Program	3,035	3,035	2,956	0	0	0
3470: Cal-Fresh Healthy Living	60121: Meals	No Program	0	0	0	0	288	148
3470: Cal-Fresh Healthy Living	60122: Lodging	No Program	0	0	0	0	1,329	1,321
3470: Cal-Fresh Healthy Living	60123: Mileage	No Program	0	0	0	0	1,161	231
3470: Cal-Fresh Healthy Living	60124: Transportation - Employee	No Program	0	0	0	0	126	168

Mariposa County

Lineitem Worksheet - 401 - Health Division

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3470: Cal-Fresh Healthy Living	60201: Miscellaneous Expense	No Program	0	0	0	207	0	0
3470: Cal-Fresh Healthy Living	60211: Copy Machine Expense	No Program	0	0	1,360	1,226	227	303
3470: Cal-Fresh Healthy Living	60213: Office Supplies	CalFRESH Education and Training	0	0	0	0	108	0
3470: Cal-Fresh Healthy Living	60213: Office Supplies	No Program	0	0	1,596	153	895	36
3470: Cal-Fresh Healthy Living	60441: Fuel	No Program	0	0	0	0	0	291
3470: Cal-Fresh Healthy Living	60508: Client - Community Education and Engagement	No Program	3,955	3,955	5,618	792	1,357	937
3470: Cal-Fresh Healthy Living	60521: Client - Education	No Program	0	0	0	(66)	111	0
3470: Cal-Fresh Healthy Living	60621: County Vehicle Expense	No Program	0	0	0	0	0	372
3470: Cal-Fresh Healthy Living	**60000: Operating Expense**	**Total Program**	**6,990**	**6,990**	**11,530**	**2,312**	**5,601**	**3,807**
3470: Cal-Fresh Healthy Living	80111: Transfer Out - General	No Program	7,651	7,651	30,172	0	10,523	1,648
3470: Cal-Fresh Healthy Living	80231: General Insurance	No Program	0	0	0	0	0	0
3470: Cal-Fresh Healthy Living	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**7,651**	**7,651**	**30,172**	**0**	**10,523**	**1,648**
3470: Cal-Fresh Healthy Living	**Expense: Total Expenses**	**Total Program**	**150,000**	**150,000**	**162,390**	**106,519**	**160,725**	**116,713**
3470: Cal-Fresh Healthy Living	**Net Balance**	**Total Program**	**0**	**0**	**0**	**7,757**	**(108)**	**17,401**
3471: COHP Fund	44201: Interest From Investments	No Program	0	0	0	(1,340)	(2,151)	(1,190)
3471: COHP Fund	45112: COHP - State	No Program	144,088	144,088	201,054	79,388	223,999	49,138
3471: COHP Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(27,821)**	**0**	**0**	**0**
3471: COHP Fund	**Revenue: Total Revenues**	**Total Program**	**144,088**	**144,088**	**173,233**	**78,049**	**221,848**	**47,948**
3471: COHP Fund	51111: Regular salaries and wages	No Program	18,929	18,929	40,065	17,885	21,176	19,499
3471: COHP Fund	51112: Extra Help	No Program	68,641	68,641	69,591	68,101	73,884	67,955
3471: COHP Fund	51115: Overtime	No Program	0	0	0	131	28	(390)
3471: COHP Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	3	0
3471: COHP Fund	**51200: Add Pay**	**Total Program**	**109**	**109**	**103**	**124**	**159**	**115**
3471: COHP Fund	**52000: Other Employment Benefits**	**Total Program**	**8,380**	**8,380**	**7,529**	**8,183**	**8,473**	**7,806**
3471: COHP Fund	**50000: Salaries and Benefits**	**Total Program**	**96,059**	**96,059**	**117,288**	**94,424**	**103,723**	**94,984**
3471: COHP Fund	60111: Training and Seminars	No Program	3,130	3,130	3,130	0	0	0
3471: COHP Fund	60191: Memberships	No Program	0	0	0	43	40	40
3471: COHP Fund	60211: Copy Machine Expense	No Program	400	400	400	26	737	66
3471: COHP Fund	60212: Printing Expenses	No Program	1,500	1,500	1,500	468	0	0
3471: COHP Fund	60213: Office Supplies	No Program	2,000	2,000	2,000	987	510	2,418
3471: COHP Fund	60392: Rents and Leases - Buildings	No Program	800	800	800	0	0	0
3471: COHP Fund	60411: Telephone and Internet	No Program	600	600	600	119	135	18
3471: COHP Fund	60508: Client - Community Education and Engagement	No Program	7,632	7,632	11,937	29	628	1,692
3471: COHP Fund	60517: Client - Incentives	No Program	4,622	4,622	7,632	8,839	4,534	0
3471: COHP Fund	**60000: Operating Expense**	**Total Program**	**20,684**	**20,684**	**27,999**	**10,511**	**6,583**	**4,235**
3471: COHP Fund	80111: Transfer Out - General	No Program	27,345	27,345	27,946	0	24,281	23,732
3471: COHP Fund	80231: General Insurance	No Program	0	0	0	0	0	0
3471: COHP Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**27,345**	**27,345**	**27,946**	**0**	**24,281**	**23,732**
3471: COHP Fund	**Expense: Total Expenses**	**Total Program**	**144,088**	**144,088**	**173,233**	**104,935**	**134,587**	**122,951**
3471: COHP Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(26,886)**	**87,261**	**(75,003)**
3472: CLPPP Fund	44201: Interest From Investments	No Program	0	0	0	30	136	(157)
3472: CLPPP Fund	45112: COHP - State	No Program	0	0	0	0	4,631	18,870
3472: CLPPP Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**4,159**	**0**	**0**	**0**
3472: CLPPP Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**4,159**	**30**	**4,767**	**18,714**
3472: CLPPP Fund	51111: Regular salaries and wages	No Program	0	0	0	0	0	10,641

Mariposa County

Lineitem Worksheet - 401 - Health Division

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3472: CLPPP Fund	51112: Extra Help	No Program	0	0	0	0	0	(63)
3472: CLPPP Fund	51115: Overtime	No Program	0	0	0	0	0	44
3472: CLPPP Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	0	4
3472: CLPPP Fund	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**107**
3472: CLPPP Fund	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**3,608**
3472: CLPPP Fund	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**14,342**
3472: CLPPP Fund	60213: Office Supplies	No Program	0	0	0	0	0	4
3472: CLPPP Fund	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**4**
3472: CLPPP Fund	80111: Transfer Out - General	No Program	0	0	4,159	4,159	4,767	708
3472: CLPPP Fund	80231: General Insurance	No Program	0	0	0	0	0	0
3472: CLPPP Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**4,159**	**4,159**	**4,767**	**708**
3472: CLPPP Fund	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**4,159**	**4,159**	**4,767**	**15,054**
3472: CLPPP Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(4,129)**	**0**	**3,660**
3475: HCPCFC Fund	44201: Interest From Investments	No Program	0	0	0	(31)	(139)	(99)
3475: HCPCFC Fund	45034: HCPCFC - State	No Program	34,247	34,247	36,402	8,400	15,623	16,158
3475: HCPCFC Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(1,474)**	**0**	**0**	**0**
3475: HCPCFC Fund	**Revenue: Total Revenues**	**Total Program**	**34,247**	**34,247**	**34,928**	**8,369**	**15,484**	**16,059**
3475: HCPCFC Fund	51111: Regular salaries and wages	No Program	10,023	10,023	18,488	8,425	10,116	9,926
3475: HCPCFC Fund	51112: Extra Help	No Program	14,033	14,033	0	0	0	0
3475: HCPCFC Fund	51115: Overtime	No Program	0	0	0	111	0	(48)
3475: HCPCFC Fund	**51200: Add Pay**	**Total Program**	**63**	**63**	**59**	**90**	**57**	**43**
3475: HCPCFC Fund	**52000: Other Employment Benefits**	**Total Program**	**3,658**	**3,658**	**7,494**	**2,963**	**3,262**	**3,037**
3475: HCPCFC Fund	**50000: Salaries and Benefits**	**Total Program**	**27,777**	**27,777**	**26,041**	**11,589**	**13,435**	**12,958**
3475: HCPCFC Fund	80111: Transfer Out - General	No Program	6,470	6,470	8,887	0	0	1,981
3475: HCPCFC Fund	80231: General Insurance	No Program	0	0	0	0	0	0
3475: HCPCFC Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**6,470**	**6,470**	**8,887**	**0**	**0**	**1,981**
3475: HCPCFC Fund	**Expense: Total Expenses**	**Total Program**	**34,247**	**34,247**	**34,928**	**11,589**	**13,435**	**14,939**
3475: HCPCFC Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(3,220)**	**2,049**	**1,120**
3478: SAFE Grant	44201: Interest From Investments	No Program	0	0	0	12	36	48
3478: SAFE Grant	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**1,366**	**0**	**0**	**0**
3478: SAFE Grant	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**1,366**	**12**	**36**	**48**
3478: SAFE Grant	51111: Regular salaries and wages	No Program	0	0	0	0	0	1,803
3478: SAFE Grant	51112: Extra Help	No Program	0	0	0	0	0	105
3478: SAFE Grant	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**494**
3478: SAFE Grant	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**2,402**
3478: SAFE Grant	80111: Transfer Out - General	No Program	0	0	1,366	1,366	0	2,000
3478: SAFE Grant	80231: General Insurance	No Program	0	0	0	0	0	0
3478: SAFE Grant	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**1,366**	**1,366**	**0**	**2,000**
3478: SAFE Grant	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**1,366**	**1,366**	**0**	**4,402**
3478: SAFE Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(1,354)**	**36**	**(4,355)**
3480: Covid-19 HHAP/COC Fund	49101: Transfer In - General	No Program	0	0	0	0	0	1
3480: Covid-19 HHAP/COC Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**1**
3480: Covid-19 HHAP/COC Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**1**
3481: Covid-19 CMSP	44201: Interest From Investments	No Program	0	0	0	523	542	326
3481: Covid-19 CMSP	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**20,556**	**0**	**0**	**0**

Mariposa County

Lineitem Worksheet - 401 - Health Division

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3481: Covid-19 CMSP	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**20,556**	**523**	**542**	**326**
3481: Covid-19 CMSP	80111: Transfer Out - General	No Program	0	0	20,556	0	0	0
3481: Covid-19 CMSP	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**20,556**	**0**	**0**	**0**
3481: Covid-19 CMSP	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**20,556**	**0**	**0**	**0**
3481: Covid-19 CMSP	**Net Balance**	**Total Program**	**0**	**0**	**0**	**523**	**542**	**326**
3482: Covid-19 CDHP/PHEP Fund	44201: Interest From Investments	No Program	0	0	0	0	0	0
3482: Covid-19 CDHP/PHEP Fund	49101: Transfer In - General	No Program	0	0	0	0	0	10
3482: Covid-19 CDHP/PHEP Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**10**
3482: Covid-19 CDHP/PHEP Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**10**
3483: IDP Fund	44201: Interest From Investments	No Program	0	0	0	590	(4)	(874)
3483: IDP Fund	45129: Infectious Disease (IDP) - State	No Program	0	0	0	0	0	110,062
3483: IDP Fund	49101: Transfer In - General	No Program	0	0	668	668	0	0
3483: IDP Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(668)**	**0**	**0**	**0**
3483: IDP Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**1,258**	**(4)**	**109,187**
3483: IDP Fund	51111: Regular salaries and wages	No Program	0	0	0	0	0	16,493
3483: IDP Fund	51112: Extra Help	No Program	0	0	0	0	0	63
3483: IDP Fund	51115: Overtime	No Program	0	0	0	0	0	291
3483: IDP Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	0	40
3483: IDP Fund	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**142**
3483: IDP Fund	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**5,595**
3483: IDP Fund	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**22,624**
3483: IDP Fund	60153: Special Departmental Supplies	No Program	0	0	0	0	177	33,037
3483: IDP Fund	60213: Office Supplies	No Program	0	0	0	0	1,902	5
3483: IDP Fund	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**2,079**	**33,041**
3483: IDP Fund	70411: Staff Vehicles	No Program	0	0	0	0	0	20,500
3483: IDP Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**20,500**
3483: IDP Fund	80111: Transfer Out - General	No Program	0	0	0	0	0	5,970
3483: IDP Fund	80231: General Insurance	No Program	0	0	0	0	0	0
3483: IDP Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**5,970**
3483: IDP Fund	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**2,079**	**82,135**
3483: IDP Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**1,258**	**(2,083)**	**27,053**
3490: ELC - Enhance Detection	44201: Interest From Investments	No Program	0	0	0	(6,080)	(5,591)	1,745
3490: ELC - Enhance Detection	45067: ELC Enhancing Detection - State	No Program	279,690	0	1,012,382	684,138	112,896	306,683
3490: ELC - Enhance Detection	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(417,801)**	**0**	**0**	**0**
3490: ELC - Enhance Detection	**Revenue: Total Revenues**	**Total Program**	**279,690**	**0**	**594,581**	**678,059**	**107,305**	**308,428**
3490: ELC - Enhance Detection	51111: Regular salaries and wages	No Program	192,953	0	431,187	147,829	365,054	316,080
3490: ELC - Enhance Detection	51112: Extra Help	No Program	0	0	0	0	0	1,073
3490: ELC - Enhance Detection	51115: Overtime	No Program	0	0	0	1,071	247	6,865
3490: ELC - Enhance Detection	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	0	103
3490: ELC - Enhance Detection	**51200: Add Pay**	**Total Program**	**904**	**0**	**2,633**	**806**	**4,094**	**2,782**
3490: ELC - Enhance Detection	**52000: Other Employment Benefits**	**Total Program**	**73,833**	**0**	**147,219**	**58,875**	**187,136**	**154,988**
3490: ELC - Enhance Detection	**50000: Salaries and Benefits**	**Total Program**	**267,690**	**0**	**581,039**	**208,581**	**556,530**	**481,891**
3490: ELC - Enhance Detection	60111: Training and Seminars	No Program	0	0	1,542	0	3,400	0
3490: ELC - Enhance Detection	60121: Meals	No Program	0	0	0	0	127	0
3490: ELC - Enhance Detection	60122: Lodging	No Program	0	0	0	0	489	0

Mariposa County

Lineitem Worksheet - 401 - Health Division

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3490: ELC - Enhance Detection	60213: Office Supplies	No Program	0	0	0	0	0	2,396
3490: ELC - Enhance Detection	60214: Postage	No Program	0	0	0	0	0	110
3490: ELC - Enhance Detection	60301: General Professional Services	No Program	0	0	0	0	0	67,869
3490: ELC - Enhance Detection	60315: Laboratory Services	No Program	0	0	0	0	0	975
3490: ELC - Enhance Detection	60411: Telephone and Internet	No Program	12,000	0	12,000	9,908	12,254	7,683
3490: ELC - Enhance Detection	60421: Equipment Technology	No Program	0	0	0	0	0	996
3490: ELC - Enhance Detection	60441: Fuel	No Program	0	0	0	0	44	0
3490: ELC - Enhance Detection	**60000: Operating Expense**	**Total Program**	**12,000**	**0**	**13,542**	**9,908**	**16,314**	**80,029**
3490: ELC - Enhance Detection	80231: General Insurance	No Program	0	0	0	0	8,117	18,094
3490: ELC - Enhance Detection	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**8,117**	**18,094**
3490: ELC - Enhance Detection	**Expense: Total Expenses**	**Total Program**	**279,690**	**0**	**594,581**	**218,489**	**580,961**	**580,013**
3490: ELC - Enhance Detection	**Net Balance**	**Total Program**	**0**	**0**	**0**	**459,570**	**(473,656)**	**(271,585)**
3491: ELC Cares	44201: Interest From Investments	No Program	0	0	0	(2)	(13)	(8)
3491: ELC Cares	49101: Transfer In - General	No Program	0	0	509	509	0	0
3491: ELC Cares	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(509)**	**0**	**0**	**0**
3491: ELC Cares	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**507**	**(13)**	**(8)**
3491: ELC Cares	**Net Balance**	**Total Program**	**0**	**0**	**0**	**507**	**(13)**	**(8)**
3493: Public Health Institute COVID Funding	44201: Interest From Investments	No Program	0	0	0	2,727	(2,704)	0
3493: Public Health Institute COVID Funding	45547: One-Time State Grants - State	No Program	0	0	0	0	301,229	0
3493: Public Health Institute COVID Funding	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**107,217**	**0**	**0**	**0**
3493: Public Health Institute COVID Funding	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**107,217**	**2,727**	**298,525**	**0**
3493: Public Health Institute COVID Funding	51111: Regular salaries and wages	No Program	0	0	0	0	0	768
3493: Public Health Institute COVID Funding	51115: Overtime	No Program	0	0	0	0	0	(235)
3493: Public Health Institute COVID Funding	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**10**
3493: Public Health Institute COVID Funding	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**223**
3493: Public Health Institute COVID Funding	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**766**
3493: Public Health Institute COVID Funding	60201: Miscellaneous Expense	No Program	0	0	0	0	0	0
3493: Public Health Institute COVID Funding	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3493: Public Health Institute COVID Funding	80111: Transfer Out - General	No Program	0	0	107,217	0	0	0
3493: Public Health Institute COVID Funding	80231: General Insurance	No Program	0	0	0	0	0	0
3493: Public Health Institute COVID Funding	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**107,217**	**0**	**0**	**0**
3493: Public Health Institute COVID Funding	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**107,217**	**0**	**0**	**766**
3493: Public Health Institute COVID Funding	**Net Balance**	**Total Program**	**0**	**0**	**0**	**2,727**	**298,525**	**(766)**
3495: California Equitable Recovery Unit	44201: Interest From Investments	No Program	0	0	0	1,802	482	13
3495: California Equitable Recovery Unit	45547: One-Time State Grants - State	No Program	0	0	0	11,647	123,572	89,780
3495: California Equitable Recovery Unit	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**71,553**	**0**	**0**	**0**
3495: California Equitable Recovery Unit	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**71,553**	**13,450**	**124,053**	**89,793**
3495: California Equitable Recovery Unit	51111: Regular salaries and wages	No Program	0	0	0	101	37,154	68,369
3495: California Equitable Recovery Unit	51115: Overtime	No Program	0	0	0	0	0	50
3495: California Equitable Recovery Unit	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**91**	**153**
3495: California Equitable Recovery Unit	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**11**	**26,704**	**38,013**
3495: California Equitable Recovery Unit	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**112**	**63,949**	**106,585**
3495: California Equitable Recovery Unit	60111: Training and Seminars	No Program	0	0	0	0	149	0
3495: California Equitable Recovery Unit	60121: Meals	No Program	0	0	0	0	96	0
3495: California Equitable Recovery Unit	60123: Mileage	No Program	0	0	0	0	37	0

Mariposa County

Lineitem Worksheet - 401 - Health Division

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3495: California Equitable Recovery Unit	60153: Special Departmental Supplies	No Program	0	0	0	0	10,527	0
3495: California Equitable Recovery Unit	60201: Miscellaneous Expense	No Program	0	0	71,553	0	56	0
3495: California Equitable Recovery Unit	60213: Office Supplies	No Program	0	0	0	0	12	24
3495: California Equitable Recovery Unit	60301: General Professional Services	No Program	0	0	0	0	117	0
3495: California Equitable Recovery Unit	60381: Publications and Legal Notices	No Program	0	0	0	0	1,107	0
3495: California Equitable Recovery Unit	60508: Client - Community Education and Engagement	No Program	0	0	0	0	776	0
3495: California Equitable Recovery Unit	**60000: Operating Expense**	**Total Program**	**0**	**0**	**71,553**	**0**	**12,876**	**24**
3495: California Equitable Recovery Unit	80231: General Insurance	No Program	0	0	0	0	0	0
3495: California Equitable Recovery Unit	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3495: California Equitable Recovery Unit	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**71,553**	**112**	**76,825**	**106,609**
3495: California Equitable Recovery Unit	**Net Balance**	**Total Program**	**0**	**0**	**0**	**13,338**	**47,228**	**(16,816)**
3496: Public Health Workforce Development	44201: Interest From Investments	No Program	0	0	0	1,513	753	74
3496: Public Health Workforce Development	45067: ELC Enhancing Detection - State	No Program	0	0	0	74,708	181,145	171,810
3496: Public Health Workforce Development	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**71,798**	**0**	**0**	**0**
3496: Public Health Workforce Development	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**71,798**	**76,220**	**181,898**	**171,884**
3496: Public Health Workforce Development	51111: Regular salaries and wages	No Program	0	0	0	12,304	99,707	84,725
3496: Public Health Workforce Development	51112: Extra Help	No Program	0	0	0	0	0	96
3496: Public Health Workforce Development	51115: Overtime	No Program	0	0	0	398	1,018	6,660
3496: Public Health Workforce Development	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	48	74	228
3496: Public Health Workforce Development	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**25**	**333**	**252**
3496: Public Health Workforce Development	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**4,234**	**52,679**	**36,136**
3496: Public Health Workforce Development	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**17,009**	**153,810**	**128,098**
3496: Public Health Workforce Development	60201: Miscellaneous Expense	No Program	0	0	71,798	0	0	0
3496: Public Health Workforce Development	60411: Telephone and Internet	No Program	0	0	0	0	75	0
3496: Public Health Workforce Development	**60000: Operating Expense**	**Total Program**	**0**	**0**	**71,798**	**0**	**75**	**0**
3496: Public Health Workforce Development	80231: General Insurance	No Program	0	0	0	0	0	0
3496: Public Health Workforce Development	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3496: Public Health Workforce Development	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**71,798**	**17,009**	**153,885**	**128,098**
3496: Public Health Workforce Development	**Net Balance**	**Total Program**	**0**	**0**	**0**	**59,211**	**28,013**	**43,786**
3499: MAT Grant Expansion for Jail and Drug Courts	44201: Interest From Investments	No Program	0	0	0	290	752	0
3499: MAT Grant Expansion for Jail and Drug Courts	45125: MAT - State	No Program	0	0	(5,083)	0	85,000	0
3499: MAT Grant Expansion for Jail and Drug Courts	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**20,083**	**0**	**0**	**0**
3499: MAT Grant Expansion for Jail and Drug Courts	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**15,000**	**290**	**85,752**	**0**
3499: MAT Grant Expansion for Jail and Drug Courts	51111: Regular salaries and wages	No Program	0	0	(11,192)	2,751	31,111	0
3499: MAT Grant Expansion for Jail and Drug Courts	51115: Overtime	No Program	0	0	0	(70)	82	0
3499: MAT Grant Expansion for Jail and Drug Courts	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	3	0
3499: MAT Grant Expansion for Jail and Drug Courts	**51200: Add Pay**	**Total Program**	**0**	**0**	**22**	**71**	**1,012**	**0**
3499: MAT Grant Expansion for Jail and Drug Courts	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**11,170**	**932**	**11,079**	**0**
3499: MAT Grant Expansion for Jail and Drug Courts	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**3,684**	**43,288**	**0**
3499: MAT Grant Expansion for Jail and Drug Courts	60111: Training and Seminars	No Program	0	0	15,000	794	0	0
3499: MAT Grant Expansion for Jail and Drug Courts	60201: Miscellaneous Expense	No Program	0	0	0	0	0	0
3499: MAT Grant Expansion for Jail and Drug Courts	60545: Client - Medications	No Program	0	0	0	0	20,000	0
3499: MAT Grant Expansion for Jail and Drug Courts	**60000: Operating Expense**	**Total Program**	**0**	**0**	**15,000**	**794**	**20,000**	**0**
3499: MAT Grant Expansion for Jail and Drug Courts	80111: Transfer Out - General	No Program	0	0	0	0	2,381	0
3499: MAT Grant Expansion for Jail and Drug Courts	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**2,381**	**0**

Mariposa County

Lineitem Worksheet - 401 - Health Division

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3499: MAT Grant Expansion for Jail and Drug Courts	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**15,000**	**4,478**	**65,669**	**0**
3499: MAT Grant Expansion for Jail and Drug Courts	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(4,188)**	**20,083**	**0**
3533: Future of Public Health	44201: Interest From Investments	No Program	0	0	0	(3,333)	(2,289)	747
3533: Future of Public Health	45063: State Grant Revenue - State	No Program	393,555	393,555	771,700	645,049	272,556	105,400
3533: Future of Public Health	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(350,102)**	**0**	**0**	**0**
3533: Future of Public Health	**Revenue: Total Revenues**	**Total Program**	**393,555**	**393,555**	**421,598**	**641,716**	**270,267**	**106,147**
3533: Future of Public Health	51111: Regular salaries and wages	No Program	247,332	220,660	251,018	199,714	223,227	49,977
3533: Future of Public Health	51112: Extra Help	No Program	0	42,937	0	0	0	770
3533: Future of Public Health	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	165	0
3533: Future of Public Health	**51200: Add Pay**	**Total Program**	**804**	**804**	**850**	**370**	**850**	**212**
3533: Future of Public Health	**52000: Other Employment Benefits**	**Total Program**	**92,137**	**75,872**	**78,328**	**74,853**	**90,050**	**20,689**
3533: Future of Public Health	**50000: Salaries and Benefits**	**Total Program**	**340,273**	**340,273**	**330,196**	**274,936**	**314,292**	**71,648**
3533: Future of Public Health	60111: Training and Seminars	No Program	0	0	5,000	0	3,420	0
3533: Future of Public Health	60121: Meals	No Program	0	0	0	0	340	0
3533: Future of Public Health	60122: Lodging	No Program	0	0	0	0	1,573	0
3533: Future of Public Health	60123: Mileage	No Program	0	0	0	0	4	0
3533: Future of Public Health	60201: Miscellaneous Expense	No Program	0	0	13,564	0	0	100
3533: Future of Public Health	60213: Office Supplies	No Program	0	0	0	0	1,478	0
3533: Future of Public Health	60301: General Professional Services	No Program	0	0	0	0	225,349	0
3533: Future of Public Health	60431: Software	No Program	0	0	0	0	98,741	0
3533: Future of Public Health	**60000: Operating Expense**	**Total Program**	**0**	**0**	**18,564**	**0**	**330,905**	**100**
3533: Future of Public Health	80111: Transfer Out - General	No Program	53,282	53,282	72,838	0	0	9,571
3533: Future of Public Health	80231: General Insurance	No Program	0	0	0	0	0	0
3533: Future of Public Health	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**53,282**	**53,282**	**72,838**	**0**	**0**	**9,571**
3533: Future of Public Health	**Expense: Total Expenses**	**Total Program**	**393,555**	**393,555**	**421,598**	**274,936**	**645,197**	**81,319**
3533: Future of Public Health	**Net Balance**	**Total Program**	**0**	**0**	**0**	**366,780**	**(374,930)**	**24,828**
3536: MHSA Fund - ASOC/CSOC	51111: Regular salaries and wages	No Program	0	0	0	0	0	0
3536: MHSA Fund - ASOC/CSOC	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3536: MHSA Fund - ASOC/CSOC	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3536: MHSA Fund - ASOC/CSOC	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3536: MHSA Fund - ASOC/CSOC	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3536: MHSA Fund - ASOC/CSOC	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3543: Inmate Medical Services	44201: Interest From Investments	No Program	0	0	0	(6,555)	(7,478)	(2,272)
3543: Inmate Medical Services	49101: Transfer In - General	No Program	1,071,145	1,071,145	1,071,145	1,071,145	770,914	552,235
3543: Inmate Medical Services	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(196,230)**	**0**	**0**	**0**
3543: Inmate Medical Services	**Revenue: Total Revenues**	**Total Program**	**1,071,145**	**1,071,145**	**874,915**	**1,064,590**	**763,436**	**549,963**
3543: Inmate Medical Services	51111: Regular salaries and wages	No Program	419,204	513,746	333,078	355,713	453,980	309,008
3543: Inmate Medical Services	51112: Extra Help	No Program	137,692	117,388	125,000	53,230	79,021	18,702
3543: Inmate Medical Services	51115: Overtime	No Program	0	0	0	2,813	9,428	17,586
3543: Inmate Medical Services	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	69	1,664
3543: Inmate Medical Services	**51200: Add Pay**	**Total Program**	**4,761**	**4,761**	**4,704**	**14,999**	**23,898**	**18,583**
3543: Inmate Medical Services	**52000: Other Employment Benefits**	**Total Program**	**222,170**	**285,260**	**226,506**	**200,885**	**217,717**	**110,643**
3543: Inmate Medical Services	**50000: Salaries and Benefits**	**Total Program**	**783,827**	**921,155**	**689,288**	**627,641**	**784,112**	**476,187**
3543: Inmate Medical Services	60101: Uniforms / Clothing	No Program	0	0	0	316	0	0
3543: Inmate Medical Services	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	0	138	64	156

Mariposa County

Lineitem Worksheet - 401 - Health Division

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3543: Inmate Medical Services	60111: Training and Seminars	No Program	5,000	5,000	5,000	1,123	5,074	693
3543: Inmate Medical Services	60121: Meals	No Program	0	0	0	268	988	144
3543: Inmate Medical Services	60122: Lodging	No Program	0	0	0	1,548	4,017	0
3543: Inmate Medical Services	60123: Mileage	No Program	0	0	0	397	1,793	36
3543: Inmate Medical Services	60151: Medical Supplies	No Program	10,000	11,244	10,000	4,775	11,900	9,573
3543: Inmate Medical Services	60153: Special Departmental Supplies	No Program	4,200	4,200	4,200	0	0	0
3543: Inmate Medical Services	60181: Medical and Laboratory Expenses	No Program	0	0	0	0	0	2,154
3543: Inmate Medical Services	60191: Memberships	No Program	0	0	0	400	300	878
3543: Inmate Medical Services	60201: Miscellaneous Expense	No Program	0	0	0	0	8	0
3543: Inmate Medical Services	60213: Office Supplies	No Program	0	0	0	135	538	267
3543: Inmate Medical Services	60214: Postage	No Program	0	0	0	0	15	0
3543: Inmate Medical Services	60215: Janitorial Supplies	No Program	0	0	0	0	0	18
3543: Inmate Medical Services	60321: Hazardous Material Disposal Services	No Program	0	0	0	87	0	0
3543: Inmate Medical Services	60411: Telephone and Internet	No Program	0	0	0	616	13	0
3543: Inmate Medical Services	60421: Equipment Technology	No Program	1,500	1,500	1,500	3,997	60	387
3543: Inmate Medical Services	60431: Software	No Program	0	0	0	1,767	1,658	0
3543: Inmate Medical Services	60541: Client - Medical Professionals	No Program	10,472	10,472	10,472	0	0	59,470
3543: Inmate Medical Services	**60000: Operating Expense**	**Total Program**	**31,172**	**32,416**	**31,172**	**15,567**	**26,427**	**73,776**
3543: Inmate Medical Services	80111: Transfer Out - General	No Program	117,574	117,574	154,455	0	147,632	0
3543: Inmate Medical Services	80231: General Insurance	No Program	0	0	0	0	0	0
3543: Inmate Medical Services	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**117,574**	**117,574**	**154,455**	**0**	**147,632**	**0**
3543: Inmate Medical Services	**Expense: Total Expenses**	**Total Program**	**932,573**	**1,071,145**	**874,915**	**643,208**	**958,170**	**549,963**
3543: Inmate Medical Services	**Net Balance**	**Total Program**	**138,572**	**0**	**0**	**421,382**	**(194,734)**	**0**
3603: DIS Workforce Development Grant	44201: Interest From Investments	No Program	0	0	0	1,060	1,462	(291)
3603: DIS Workforce Development Grant	45063: State Grant Revenue - State	No Program	0	0	0	102,384	0	204,768
3603: DIS Workforce Development Grant	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**40,451**	**0**	**0**	**0**
3603: DIS Workforce Development Grant	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**40,451**	**103,444**	**1,462**	**204,477**
3603: DIS Workforce Development Grant	51111: Regular salaries and wages	No Program	0	0	0	1,476	53,100	53,166
3603: DIS Workforce Development Grant	51112: Extra Help	No Program	0	0	0	0	6,176	119
3603: DIS Workforce Development Grant	51115: Overtime	No Program	0	0	0	0	101	(192)
3603: DIS Workforce Development Grant	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	12	0
3603: DIS Workforce Development Grant	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**4**	**290**	**116**
3603: DIS Workforce Development Grant	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**446**	**28,185**	**23,796**
3603: DIS Workforce Development Grant	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**1,927**	**87,865**	**77,006**
3603: DIS Workforce Development Grant	60201: Miscellaneous Expense	No Program	0	0	40,451	0	0	0
3603: DIS Workforce Development Grant	60213: Office Supplies	No Program	0	0	0	0	0	20
3603: DIS Workforce Development Grant	**60000: Operating Expense**	**Total Program**	**0**	**0**	**40,451**	**0**	**0**	**20**
3603: DIS Workforce Development Grant	80231: General Insurance	No Program	0	0	0	0	0	0
3603: DIS Workforce Development Grant	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3603: DIS Workforce Development Grant	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**40,451**	**1,927**	**87,865**	**77,026**
3603: DIS Workforce Development Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**101,517**	**(86,403)**	**127,451**
3628: California Home Visiting Program	45063: State Grant Revenue - State	No Program	410,356	410,356	445,936	53,206	16,008	0
3628: California Home Visiting Program	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(35,580)**	**0**	**0**	**0**
3628: California Home Visiting Program	**Revenue: Total Revenues**	**Total Program**	**410,356**	**410,356**	**410,356**	**53,206**	**16,008**	**0**
3628: California Home Visiting Program	51111: Regular salaries and wages	No Program	118,492	188,107	180,317	95,349	16,106	0

Mariposa County

Lineitem Worksheet - 401 - Health Division

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3628: California Home Visiting Program	51115: Overtime	No Program	0	0	0	178	0	0
3628: California Home Visiting Program	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	37	0	0
3628: California Home Visiting Program	**51200: Add Pay**	**Total Program**	**252**	**763**	**282**	**334**	**71**	**0**
3628: California Home Visiting Program	**52000: Other Employment Benefits**	**Total Program**	**138,846**	**69,313**	**70,740**	**36,429**	**5,880**	**0**
3628: California Home Visiting Program	**50000: Salaries and Benefits**	**Total Program**	**257,590**	**258,183**	**251,339**	**132,326**	**22,057**	**0**
3628: California Home Visiting Program	60111: Training and Seminars	No Program	31,193	29,738	15,000	10,570	770	0
3628: California Home Visiting Program	60153: Special Departmental Supplies	No Program	0	0	30,000	0	0	0
3628: California Home Visiting Program	60191: Memberships	No Program	1,500	1,500	0	0	0	0
3628: California Home Visiting Program	60201: Miscellaneous Expense	No Program	0	0	1,647	0	335	0
3628: California Home Visiting Program	60213: Office Supplies	No Program	6,665	6,665	5,000	0	1,569	0
3628: California Home Visiting Program	60216: Storage - File, Furniture, and Equipment	No Program	0	0	0	0	1,803	0
3628: California Home Visiting Program	60301: General Professional Services	No Program	21,878	21,878	15,864	0	0	0
3628: California Home Visiting Program	60421: Equipment Technology	No Program	0	0	11,543	0	4,238	0
3628: California Home Visiting Program	60431: Software	No Program	18,675	19,537	24,675	15,000	17,975	0
3628: California Home Visiting Program	60508: Client - Community Education and Engagement	No Program	8,457	8,457	10,000	178	2,840	0
3628: California Home Visiting Program	**60000: Operating Expense**	**Total Program**	**88,368**	**87,775**	**113,729**	**25,748**	**29,531**	**0**
3628: California Home Visiting Program	80111: Transfer Out - General	No Program	64,398	64,398	45,288	0	0	0
3628: California Home Visiting Program	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**64,398**	**64,398**	**45,288**	**0**	**0**	**0**
3628: California Home Visiting Program	**Expense: Total Expenses**	**Total Program**	**410,356**	**410,356**	**410,356**	**158,075**	**51,588**	**0**
3628: California Home Visiting Program	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(104,869)**	**(35,580)**	**0**
3629: California Strengthening Public Health Initiative	44201: Interest From Investments	No Program	0	0	0	2,095	3,325	0
3629: California Strengthening Public Health Initiative	45063: State Grant Revenue - State	No Program	116,618	116,618	119,949	0	0	0
3629: California Strengthening Public Health Initiative	45137: CalFresh Healthy Living Grant	No Program	0	0	0	0	0	145,773
3629: California Strengthening Public Health Initiative	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**115,812**	**0**	**0**	**0**
3629: California Strengthening Public Health Initiative	**Revenue: Total Revenues**	**Total Program**	**116,618**	**116,618**	**235,761**	**2,095**	**3,325**	**145,773**
3629: California Strengthening Public Health Initiative	51111: Regular salaries and wages	No Program	58,643	58,643	70,585	46,207	22,654	0
3629: California Strengthening Public Health Initiative	**51200: Add Pay**	**Total Program**	**32**	**32**	**54**	**24**	**26**	**0**
3629: California Strengthening Public Health Initiative	**52000: Other Employment Benefits**	**Total Program**	**23,031**	**23,031**	**32,644**	**21,394**	**10,607**	**0**
3629: California Strengthening Public Health Initiative	**50000: Salaries and Benefits**	**Total Program**	**81,706**	**81,706**	**103,283**	**67,625**	**33,286**	**0**
3629: California Strengthening Public Health Initiative	60201: Miscellaneous Expense	No Program	14,486	14,486	115,769	0	0	0
3629: California Strengthening Public Health Initiative	**60000: Operating Expense**	**Total Program**	**14,486**	**14,486**	**115,769**	**0**	**0**	**0**
3629: California Strengthening Public Health Initiative	80111: Transfer Out - General	No Program	20,426	20,426	16,709	0	0	0
3629: California Strengthening Public Health Initiative	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**20,426**	**20,426**	**16,709**	**0**	**0**	**0**
3629: California Strengthening Public Health Initiative	**Expense: Total Expenses**	**Total Program**	**116,618**	**116,618**	**235,761**	**67,625**	**33,286**	**0**
3629: California Strengthening Public Health Initiative	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(65,531)**	**(29,961)**	**145,773**
3632: Workforce Career Ladder Education Program Grant	45063: State Grant Revenue - State	No Program	53,208	53,208	28,252	6,404	0	0
3632: Workforce Career Ladder Education Program Grant	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(6,404)**	**0**	**0**	**0**
3632: Workforce Career Ladder Education Program Grant	**Revenue: Total Revenues**	**Total Program**	**53,208**	**53,208**	**21,848**	**6,404**	**0**	**0**
3632: Workforce Career Ladder Education Program Grant	51111: Regular salaries and wages	No Program	0	0	0	428	0	0
3632: Workforce Career Ladder Education Program Grant	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**4**	**0**	**0**
3632: Workforce Career Ladder Education Program Grant	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**127**	**0**	**0**
3632: Workforce Career Ladder Education Program Grant	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**558**	**0**	**0**
3632: Workforce Career Ladder Education Program Grant	60111: Training and Seminars	No Program	53,208	53,208	21,848	11,741	6,404	0
3632: Workforce Career Ladder Education Program Grant	**60000: Operating Expense**	**Total Program**	**53,208**	**53,208**	**21,848**	**11,741**	**6,404**	**0**
3632: Workforce Career Ladder Education Program Grant	**Expense: Total Expenses**	**Total Program**	**53,208**	**53,208**	**21,848**	**12,299**	**6,404**	**0**

Mariposa County

Lineitem Worksheet - 401 - Health Division

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3632: Workforce Career Ladder Education Program Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(5,895)**	**(6,404)**	**0**
3649: Central California Alliance for Health (CCAH) Grant	44201: Interest From Investments	No Program	0	0	0	2,343	0	0
3649: Central California Alliance for Health (CCAH) Grant	45063: State Grant Revenue - State	No Program	150,000	150,000	150,000	150,000	0	0
3649: Central California Alliance for Health (CCAH) Grant	**Revenue: Total Revenues**	**Total Program**	**150,000**	**150,000**	**150,000**	**152,343**	**0**	**0**
3649: Central California Alliance for Health (CCAH) Grant	51111: Regular salaries and wages	No Program	40,339	40,339	62,323	25,735	0	0
3649: Central California Alliance for Health (CCAH) Grant	51115: Overtime	No Program	0	0	0	58	0	0
3649: Central California Alliance for Health (CCAH) Grant	**51200: Add Pay**	**Total Program**	**32**	**32**	**0**	**18**	**0**	**0**
3649: Central California Alliance for Health (CCAH) Grant	**52000: Other Employment Benefits**	**Total Program**	**16,670**	**16,670**	**24,280**	**11,481**	**0**	**0**
3649: Central California Alliance for Health (CCAH) Grant	**50000: Salaries and Benefits**	**Total Program**	**57,041**	**57,041**	**86,603**	**37,292**	**0**	**0**
3649: Central California Alliance for Health (CCAH) Grant	60111: Training and Seminars	No Program	20,000	20,000	0	1,748	0	0
3649: Central California Alliance for Health (CCAH) Grant	60121: Meals	No Program	0	0	0	184	0	0
3649: Central California Alliance for Health (CCAH) Grant	60122: Lodging	No Program	0	0	0	746	0	0
3649: Central California Alliance for Health (CCAH) Grant	60123: Mileage	No Program	0	0	0	96	0	0
3649: Central California Alliance for Health (CCAH) Grant	60124: Transportation - Employee	No Program	0	0	0	24	0	0
3649: Central California Alliance for Health (CCAH) Grant	60201: Miscellaneous Expense	No Program	2,058	2,058	0	0	0	0
3649: Central California Alliance for Health (CCAH) Grant	60213: Office Supplies	No Program	25,785	25,785	2,657	63	0	0
3649: Central California Alliance for Health (CCAH) Grant	60391: Rents and Leases - Equipment	No Program	16,849	16,849	0	0	0	0
3649: Central California Alliance for Health (CCAH) Grant	60413: Water and Sewer	No Program	0	0	0	234	0	0
3649: Central California Alliance for Health (CCAH) Grant	60431: Software	No Program	3,639	3,639	5,820	5,120	0	0
3649: Central California Alliance for Health (CCAH) Grant	60508: Client - Community Education and Engagement	No Program	16,072	16,072	41,922	710	0	0
3649: Central California Alliance for Health (CCAH) Grant	**60000: Operating Expense**	**Total Program**	**84,403**	**84,403**	**50,399**	**8,924**	**0**	**0**
3649: Central California Alliance for Health (CCAH) Grant	80111: Transfer Out - General	No Program	8,556	8,556	12,998	0	0	0
3649: Central California Alliance for Health (CCAH) Grant	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**8,556**	**8,556**	**12,998**	**0**	**0**	**0**
3649: Central California Alliance for Health (CCAH) Grant	**Expense: Total Expenses**	**Total Program**	**150,000**	**150,000**	**150,000**	**46,216**	**0**	**0**
3649: Central California Alliance for Health (CCAH) Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**106,127**	**0**	**0**

Program Description:
Behavioral Health offers individual, group counseling, and treatment to children, families, and adults. Case management and medication services are provided to the severely mentally ill and are built on the Recovery Model. Services are offered in the town of Mariposa with satellite offices in Coulterville and Yosemite National Park. The behavioral health programs are funded with State and federal dollars, except for a minimum County match requirement. In addition, this division is a recipient of federal dollars to support an American Indian mental health program administered by a community-based organization.

Accomplishments:

- Increased professional training for clinical staff including Trauma Informed Care practices and cultural competency
- Increased activities and locations offered to the community provided through the Wellness Centers in Mariposa, Yosemite, and North County
- Quality Assurance Team continued to oversee compliance, monitor quality of services, and increase the use of data to effectively manage and guide programs and oversee contracts
- Improved collaboration with the Sheriff, Probation, the school district, John C Fremont Hospital, and Child Welfare Services in order to more effectively serve children in the Dependency System as per new State requirements Continuum of Care Reform (CCR) and California Advancing and Innovating MediCal (CalAIM)
- Continued to operate a Jail Based Competency Treatment Program (JBCT) for felons
- Continued to operate Behavioral Health Court with Mental Health services and Case Management support through Probation
- Continued Implementation of the Medi-Cal Community Mobile Crisis Services Benefit - Two-person response
- Implemented the CARE ACT Court Program
- Continued to expand tele-health grant services to expand access to care throughout the county
- Continued Implementation of the Innovation Project - Psychiatric Advanced Directives (PAD)
- Continued Implementation of the Friendly Visitor Program to increase socialization and decrease isolation in older adults

---

Goals and Objectives for Fiscal Year:

- Continue to enhance and strengthen integration with health services through Agency consolidation and partnerships in the community
- Participate in the cross-Agency System of Care to support wraparound services throughout the community
- Continue to Strengthen the Quality Assurance unit to increase oversight of compliance, quality services, data utilization, and effective administration of Mental Health Services Act (MHSA) programs and planning processes, which will transition to the Behavioral Health Services Act (BHSA)
- Continue collaboration with schools to ensure easy access to care for children in the community and support of grant funding opportunities
- Expand tele-health options in the northern areas of the county, in the jail, and in the schools
- Expand supportive services for local veterans and isolated older adults provided through the Friendly Visitor Program
- Enhance strategies for community education, outreach and stigma reduction
- Continue to expand the Medi-Cal Community Mobile Crisis Services Benefit - Two-person response team throughout the county

- Continue to expand the CARE Court Program
- Continue to expand on Family Therapy services
- Provide expanded behavioral health services in the north county area at the newly renovated office in Greeley Hill

---

Other Department Funds

3334 Community Energy Grants

This fund manages the revenue and appropriations relating to the Health and Human Services Agency's Energy Assistance grants for energy and weatherization assistance. Funding is received from federal and State sources and monitored by the California Department of Community Services and Development (CSD) agency. There are two main funding sources – the Low-Income Home Energy Assistance Program (LIHEAP) which is a State pass through of a federal program that provides payment assistance for propane, wood, electricity and/or home weatherization and the Department of Energy Program (DOE) which is a weatherization assistance program. These programs are governed by State and federal statutes and regulations. This program is managed by the Mariposa County Health and Human Services Agency.

3335 CSBG Grants

This fund is used for various housing grants, some funded directly from the State, and some passed from the State through regional groups of which Mariposa is a member, such as the Calaveras - Mariposa Community Action Agency (CMCAA), the Central Sierra Continuum of Care (CoC), or the Amador - Tuolumne Community Action Agency (ATCAA).

3337 BCSH Housing Grants

This fund manages the new Grant Award from the Business, Consumer Services and Housing Agency's (BCSH) California Interagency Council on Homelessness (Cal ICH) Encampment Resolution Funding Rolling (ERF-2-R). This funding will enable responsive efforts that align with a Housing First approach to support a voluntary transition from the Frank Wilson encampment site to interim emergency shelter, with the subsequent goal of securing permanent housing.

3352 Continuum of Care

The Health and Human Services Agency (HHSA) has received a federal Housing and Urban Development (HUD) grant for several years. Program funds were awarded to the County to provide permanent housing services and supports up to six individuals with disabilities related to mental illness or physical/medical illnesses. The goal of the program is to stabilize individuals in housing and to avoid the unnecessary use of higher levels of care. HHSA works with the Central Sierra Continuum of Care (CoC) Coordinated Entry System to track client services.

3393 Mental Health 1991 Realignment

Funds are received in monthly disbursements from the State as part of the 1991 “Realignment” of State-local financing of health, mental health, and social services programs. This fund is used for mental health realignment. As expenditures become known for eligible mental health programs, funds are transferred into eligible budget units. Ten percent may also be transferred to the Social Services budget if necessary.

3435 Behavioral Health 2011 Realignment

This fund was created for the 2011 realignment funds that are received in monthly disbursements from the State as part of the 2011 "Realignment" of State-local financing of health, mental health, and social services programs. This fund is used to fund mental health and substance abuse services. As expenditures become known for eligible behavioral health programs, funds are transferred into eligible budget units. Ten percent may also be transferred to the Social Services budget if necessary.

3449 Mental Health Services Acct
This fund is closed. Government accounting rules require reporting for two additional years.

3451 PATH CITED Grant - CALAIM
This CalAIM PATH CITED (California Advancing and Innovation in Medi-Cal Providing Access and Transforming Health Capacity and Infrastructure Transition Expansion and Development) Grant provides funds to expand CIE (Community Information Exchange) Integrations for the Health and Human Services Agency (HHSA). Mariposa County HHSA will use the PATH CITED funds for staff time, software, user licenses, and equipment to implement a Community Information Exchange (CIE) software solution to allow for faster information sharing, referrals, and to support the System of Care approach.

3454 JBCT Grant
This fund was established in FY2019 for the Jail Based Competency Treatment (JBCT) programs that were funded by a new three-year Department of State Hospitals (DSH) grant. This JBCT Grant was approved by the Board by Resolution 2018-477 and fully executed by the State on December 3, 2018. The JBCT grant authorizes the HHSA Behavioral Health (BH) staff to administer the delivery of Restoration of Competency (ROC) services for male and female individuals, referred to as "Patient Inmates," found by the courts to be Incompetent to Stand Trial (IST). HHSA coordinates with the Sheriff's Office Adult Detention Facility (ADF), DSH, and the court to provide restoration of competency treatment services to IST Patient Inmates participating in the JBCT program.

Due to a lack of available bed space at the State hospitals as well as an increasing number of wait listed offenders, DSH has provided an opportunity to partner with counties to establish JBCT programs. The Mariposa County Sheriff's Office and Mariposa County Health and Human Services Agency partner in the JBCT program and work collaboratively with the Department of State Hospitals. As a result of this local partnership, qualifying inmates no longer have the extended waiting periods to be served at the State DSH level and will be able to receive the appropriate care and treatment in the Mariposa ADF. The program expedites treatment because defendants can immediately begin receiving treatment by the BH Team upon the receipt of a court order. Once treatment has begun, the average length spent in the program prior to competency restoration is estimated to be 90 days.

3456 PATH Justice Involved Grant Round 3 - Behavioral Health
This new fund was established in FY2024 to manage grant revenue and expenditures for the "PATH Justice-Involved Reentry Initiative Capacity Building Program" that provides funding to support the planning and implementation of the provision of targeted pre-release Medi-Cal services to individuals in state prisons, county jails, and youth correctional facilities who meet the eligibility criteria. This funding will also support County Behavioral Health Agencies to implement Behavioral Health Links to the county justice-involved population as required by AB 133.

3457 CMSP Grant
This fund is closed. Government accounting rules require reporting for two additional years.

3458 RUS-DLT
This fund was created in FY2020 to manage the "United States Department of Agriculture Rural Utilities Services (RUS) for funding of Distance Learning and Telemedicine" (RUS-DLT) Grant. These funds are intended to help rural communities in acquiring distance learning and telemedical technologies so that county government professionals who service rural residents can link to peers in other communities and leverage respective expertise. This program provides valuable technology and video infrastructure equipment to facilitate services that improve the quality of life for thousands of residents in rural communities across the United States.

3459 Homeless Emergency Aid Program
This fund is closed. Government accounting rules require reporting for two additional years.

3461 Homeless Housing - Whole Person Care
This fund is closed. Government accounting rules require reporting for two additional years.

3492 Targeted Case Management
This fund was created to manage the Targeted Case Management Program (TCM). The TCM targeted populations are children, medically fragile adults, those at risk of hospitalization, those at risk of negative health outcomes because of complicating issues such as substance use or homelessness, and those at risk for communicable diseases. Performing these TCM activities to help county Medi-Cal beneficiaries provides two key benefits: improved health care services resulting in better quality of life for county residents and potential greater Medi-Cal revenue for HHSA.

3494 Crisis Care Mobile Units "CCMU"
This fund was created to manage the “CCMU" grant from the California Department of Health Care Services (DHCS) to support and expand behavioral health mobile crisis and non-crisis services. Specific activities funded by the grant include: (1) hiring a Psychiatric Registered Nurse to enable the mental health crisis team (TRAC) to have the option of field medication administration, (2) purchasing a dedicated crisis care van equipped with resources for stabilizing clients in crisis, (3) purchasing a Tahoe 4x4 capable of accessing all areas of the county in all weather conditions.

3536 MHSA Mental Health Services Act Fund
This MHSA Mental Health Services Act (MHSA) fund was established to manage monthly receipts of State income tax revenue received from Proposition 63. Proposition 63 was approved in 2004 and established a one percent (1%) State income surtax effective on January 1, 2005, on personal incomes that are over one million dollars annually. Under the measure, the State Controller transfers specified amounts of State funding into a Mental Health Services Fund created for this purpose. Revenues deposited into the fund can be used to create new County mental health programs and to expand existing programs. Behavioral Health Adult and Children's expanded systems of care and full-service partnerships receive 75% of ongoing MHSA funding for those with severe mental health issues.

3537 MHSA Prevention and Early Intervention
This fund was created to manage Mental Health Services Act (MHSA) Prevention and Early Intervention (PEI) funds. The MHSA PEI program receives 20% of the total ongoing MHSA funding allocation. This funding is used to develop mental health prevention and early intervention strategies to serve clients who may be indicating signs of severe mental illness.

3538 MHSA Workforce Education and Training
This fund was created to manage Mental Health Services Act (MHSA) Workforce Education and Training (WET) funds. WET funds are used to increase capacity in the mental health professional workforce with emphasis on educating and training workers for hard to fill positions in mental health.

3539 MHSA Innovation
This fund was created to manage Mental Health Services Act (MHSA) Innovation (INN) funds. The MHSA Innovation program receives 5% of the total ongoing MHSA funding allocation. This funding is used to develop innovative program designs and strategies to serve clients with severe mentally illness. Innovation Plans are to be short-term projects, usually three years. The agency must develop new plans and submit them for approval to the Mental Health Services Oversight and Accountability Commission (MHSOAC).

3542 MHSA Housing Development
This fund was created to manage Mental Health Services Act (MHSA) Housing (Housing) funds. This funding is available for the costs of long-term housing solutions and capital investment for housing projects for Medi-Cal beneficiaries who are mentally ill and are experiencing homelessness, or are at risk of homelessness.

3604 MHBG ARPA Grant
This fund was created to manage new grant funding received under the Community Mental Health Services Block Grant (MHBG) American Rescue Plan Act (ARPA). Activities funded by this Grant provide enhancements to existing mental health programs that include treatment for first episode psychosis, crisis stabilization, and early intervention. This funding supports clinical staffing to assist clients with enhanced access to mental health care.

3606 MHBG CRRSAA Grant
This fund was created to manage new grant funding received under the Community Mental Health Services Block Grant (MHBG) Coronavirus Response and Relief Supplemental Appropriations Act (CRRSAA). Activities funded by this Grant provide enhancements to existing mental health programs that include treatment for first episode psychosis, crisis stabilization, and early intervention. This funding supports clinical staffing to assist clients with enhanced access to mental health care.

3633 HEAR US BH Health Equity Grant
This fund was created to manage new grant funding received under the "Health Equity in Access to Behavioral Health Recovery Services (HEAR US) program" from the California Department of Public Health (CDPH). Mariposa County Behavioral Health and Recovery Services (BHRS) was approved for an award of $1,000,000 as part of the "HEAR US" program. Mariposa BHRS will use the $1,000,000 award to perform activities to improve health equity in access to behavioral health recovery services.

3644 DSH Collaborative Community Stakeholder Workgroup
This fund was created to manage Department of State Hospitals Grant Funds ($500,000 over 5 years) to coordinate, participate in, and facilitate a collaborative community stakeholder workgroup focused on developing and implementing local solutions that target the reduction of the number of individuals with serious

mental illness arrested and incarcerated for behavior connected to their illness. This can include, but not be limited to, planning for Care Court, coordinating treatment, discussing housing options, planning for rearrest and/or reentry into diversion programs.

3652 Behavioral Health Bridge Housing Grant
This grant funds County Behavioral Health Programs to operate bridge housing that addresses the immediate needs of eligible persons experiencing homelessness and who have a serious behavioral health condition, including serious mental illness (SMI) and/or substance-use disorder (SUD).

3653 CCAH Grant for North County Office Capital Improvement Project
This grant funds the necessary expansion and renovation improvements that will allow the Greeley Hill site to expand the Medi-Cal program by serving Medi-Cal beneficiaries and other North County community members seeking health and human services programs and support.

5580 Homelessness and Housing - Fixed Asset
This Capital Improvement Project (CIP) fund 5580 was created to manage revenue and expenditures for costs related to the 5123 Jones Street Project. The 5123 Jones Street location will serve to provide temporary housing for Behavioral Health clients in recovery and clients transitioning from inpatient placements.

Requested Changes:
The Behavioral Health division of the Health and Human Services department is typically net neutral in the general fund, however the requested budget currently shows a shortfall that staff are working to address.

Recommended Changes:
The Behavioral Health division of the Health and Human Services Agency (HHSA) is net neutral in the General Fund. All expenses are covered by revenues transferred from special revenue grant funds.

HHSA has taken the lead in employee allocation reductions due to anticipated reductions in state and federal revenue, eliminating the budget for 15 allocations.

All other adjustments were made to ensure that non-general funds are leveraged to support HHSA expenses whenever possible.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 402 - Behavioral Health
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	44201: Interest From Investments	No Program	0	0	0	(17,813)	0	0
1001: General Fund	45042: EPSDT Medi-Cal - State	No Program	125,130	750,000	1,582,602	101,462	1,286,692	457,668
1001: General Fund	45063: State Grant Revenue - State	No Program	0	0	548,865	154,798	526,248	131,592
1001: General Fund	45072: SAMHSA - State	No Program	243,997	350,000	294,351	182,599	266,000	264,483
1001: General Fund	45073: State Path Grant - State	No Program	57,959	57,959	21,351	48,385	19,492	17,624
1001: General Fund	45082: Medi-Cal FFP - State	No Program	3,098,400	5,306,000	7,133,401	3,160,135	2,173,366	3,212,668
1001: General Fund	45083: Medicare - State	No Program	11,219	35,000	15,479	12,381	12,374	20,253
1001: General Fund	47218: Well Inspection/Permit	No Program	0	0	0	0	0	0
1001: General Fund	47271: Patient Fees	No Program	5,209	7,500	4,775	5,637	3,358	4,989
1001: General Fund	47276: Other Insurance	No Program	6,516	9,000	7,750	5,670	6,009	9,088
1001: General Fund	47277: Other Mental Health Rev	No Program	0	0	190,004	12,450	163,740	532,787
1001: General Fund	47278: Conservator Reimbursement	No Program	180,049	210,000	294,461	158,766	240,204	165,620
1001: General Fund	48101: Rent	No Program	0	0	1,839	0	1,254	0
1001: General Fund	48121: Donations	No Program	0	0	0	1,000	0	0
1001: General Fund	48189: Miscellaneous Revenue Account	No Program	6,701	6,701	240,930	7,209	167,140	210,515
1001: General Fund	48198: Unearned Revenue Income	No Program	0	0	0	0	0	500
1001: General Fund	49101: Transfer In - General	No Program	1,915,190	2,915,190	645,221	0	2,171,202	3,207,041
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**5,650,370**	**9,647,350**	**10,981,029**	**3,832,679**	**7,037,079**	**8,234,827**
1001: General Fund	51111: Regular salaries and wages	No Program	3,141,004	2,439,023	2,779,966	1,489,380	944,118	1,703,000
1001: General Fund	51112: Extra Help	No Program	0	0	56,955	133,476	109,948	236,259
1001: General Fund	51115: Overtime	No Program	0	0	6,000	10,199	5,766	7,521
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	2,075	2,314	2,065	2,437
1001: General Fund	**51200: Add Pay**	**Total Program**	**47,449**	**47,346**	**31,030**	**37,997**	**23,178**	**70,045**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**1,854,766**	**1,411,224**	**1,677,878**	**1,003,615**	**639,376**	**980,427**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**5,043,219**	**3,897,593**	**4,553,904**	**2,676,980**	**1,724,450**	**2,999,690**
1001: General Fund	60103: Safety Equipment	No Program	242	242	0	141	0	0
1001: General Fund	60105: Employee Appreciation	No Program	0	0	0	0	0	256
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	1,341	1,000	1,646	1,458	1,651	1,265
1001: General Fund	60111: Training and Seminars	No Program	1,753	1,753	17,646	1,800	12,706	23,882
1001: General Fund	60121: Meals	No Program	580	580	2,581	541	2,500	1,020
1001: General Fund	60122: Lodging	No Program	2,231	2,231	3,720	1,846	3,701	4,142
1001: General Fund	60123: Mileage	No Program	1,680	1,300	1,625	1,193	1,899	1,011
1001: General Fund	60124: Transportation - Employee	No Program	0	0	1,494	964	1,059	198
1001: General Fund	60131: Maintenance - Equipment	No Program	6,115	3,754	3,400	3,567	5,614	0
1001: General Fund	60132: Maintenance - Buildings and Improvements	No Program	70	0	811	41	553	1,077
1001: General Fund	60151: Medical Supplies	No Program	140	140	0	82	0	15
1001: General Fund	60153: Special Departmental Supplies	No Program	2,153	1,500	0	1,437	0	412
1001: General Fund	60181: Medical and Laboratory Expenses	No Program	537	537	990	6,879	988	2,851
1001: General Fund	60191: Memberships	No Program	40,141	30,000	34,636	23,515	23,915	19,006
1001: General Fund	60201: Miscellaneous Expense	No Program	2	0	4,797	227	3,271	169
1001: General Fund	60211: Copy Machine Expense	No Program	398	398	2,692	232	1,836	0
1001: General Fund	60213: Office Supplies	No Program	11,731	8,500	5,177	7,977	4,734	12,020
1001: General Fund	60214: Postage	No Program	1,929	1,929	1,861	2,482	1,631	1,525
1001: General Fund	60301: General Professional Services	No Program	9,900	9,900	15,478	57,464	24,600	78,479
1001: General Fund	60307: Facilities Maintenance Services	No Program	759	759	36	443	133	221

Mariposa County

Lineitem Worksheet - 402 - Behavioral Health

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60318: Legal Services	No Program	13,937	13,937	27,804	16,833	0	18,033
1001: General Fund	60351: Fees and Permits	No Program	0	0	0	5	0	0
1001: General Fund	60381: Publications and Legal Notices	No Program	0	0	1,339	0	913	1,055
1001: General Fund	60392: Rents and Leases - Buildings	No Program	0	0	0	0	0	18,000
1001: General Fund	60411: Telephone and Internet	No Program	31,509	30,000	22,096	25,611	2,671	21,004
1001: General Fund	60412: Propane	No Program	365	0	4,221	213	3,398	493
1001: General Fund	60413: Water and Sewer	No Program	1,746	0	1,375	1,018	1,479	498
1001: General Fund	60414: Electricity	No Program	0	0	1,826	0	2,743	591
1001: General Fund	60415: Garbage Disposal	No Program	470	0	563	274	648	14
1001: General Fund	60421: Equipment Technology	No Program	0	0	0	913	0	16,722
1001: General Fund	60431: Software	No Program	78,320	25,320	56,975	90,097	104,730	148,213
1001: General Fund	60441: Fuel	No Program	9,861	9,861	14,442	11,336	15,072	12,287
1001: General Fund	60501: Client - Assistance Payments	No Program	483	483	0	1,116	0	0
1001: General Fund	60502: Client - Overpayment Refunds	No Program	0	0	0	0	0	132
1001: General Fund	60508: Client - Community Education and Engagement	No Program	9,176	5,500	0	5,353	0	95
1001: General Fund	60509: Client - Advisory Board and Commission Expenses	No Program	960	750	1,027	560	700	0
1001: General Fund	60514: Client - Animal Caretaking	No Program	0	0	0	281	0	0
1001: General Fund	60516: Client - Document Fees Paid	No Program	3,496	2,500	282	2,039	279	56
1001: General Fund	60517: Client - Incentives	No Program	0	0	0	12	18	16
1001: General Fund	60518: Client - Clothing	No Program	3,664	3,000	7,965	2,972	6,424	8,411
1001: General Fund	60519: Client - Contracted Program Costs	No Program	1,263,161	1,000,000	1,192,471	1,133,623	749,872	632,908
1001: General Fund	60522: Client - Emergency Support	No Program	240	200	1,665	140	1,555	5,319
1001: General Fund	60523: Client - Child Enrichment Activities	No Program	0	0	668	0	456	83
1001: General Fund	60524: Client - Food	No Program	2,866	2,866	2,180	3,042	1,780	2,302
1001: General Fund	60531: Client - Household Goods	No Program	7,574	6,000	15,972	5,891	17,475	18,673
1001: General Fund	60532: Client - Home Repairs	No Program	0	0	122	37	84	3,887
1001: General Fund	60533: Client - Utilities	HHSA Responsible Costs	0	0	0	146	0	0
1001: General Fund	60533: Client - Utilities	No Program	14,161	12,500	3,050	11,176	5,030	4,670
1001: General Fund	60534: Client - Rent	No Program	0	0	0	5,900	867	5,300
1001: General Fund	60535: Client - Temporary Housing	No Program	57,512	40,000	45,294	33,785	462	51,953
1001: General Fund	60536: Client - Moving and Storage	No Program	0	0	0	0	0	2,097
1001: General Fund	60541: Client - Medical Professionals	No Program	797,535	700,000	699,365	768,557	1,078,605	919,039
1001: General Fund	60542: Client - Board and Care	No Program	156,284	150,000	403,880	125,755	131,765	270,796
1001: General Fund	60543: Client - Treatment Facilities	No Program	961,694	900,000	1,041,518	1,127,191	1,445,203	813,615
1001: General Fund	60544: Client - IMD Facilities	No Program	22,711	22,000	24,693	21,888	25,254	24,530
1001: General Fund	60545: Client - Medications	No Program	398	300	2,891	232	1,978	408
1001: General Fund	60546: Client - Lab Data Monitoring Services	No Program	0	0	0	0	0	141
1001: General Fund	60547: Client - Medical Devices	No Program	0	0	0	0	0	966
1001: General Fund	60552: Client - Fuel Transport	No Program	0	0	469	35	711	261
1001: General Fund	60553: Client - Travel Transport	No Program	46	46	0	707	0	85
1001: General Fund	60554: Client - Vehicle Repairs	No Program	0	0	0	482	0	0
1001: General Fund	60621: County Vehicle Expense	No Program	24,332	24,332	30,000	26,915	18,913	14,959
1001: General Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	0	0	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**3,544,203**	**3,014,118**	**3,702,743**	**3,536,425**	**3,709,877**	**3,165,158**
1001: General Fund	80211: Departmental Overhead Transfer	No Program	2,304,447	2,030,872	2,179,921	1,593,053	1,125,185	1,673,653
1001: General Fund	80221: Cost Allocation Overhead Transfer	No Program	566,166	534,851	347,240	465,840	340,620	298,098

Mariposa County

Lineitem Worksheet - 402 - Behavioral Health

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	80231: General Insurance	No Program	195,289	169,916	197,221	143,543	136,948	98,228
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**3,065,902**	**2,735,639**	**2,724,382**	**2,202,436**	**1,602,753**	**2,069,979**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**11,653,324**	**9,647,350**	**10,981,029**	**8,415,841**	**7,037,079**	**8,234,827**
1001: General Fund	**Net Balance**	**Total Program**	**(6,002,954)**	**0**	**0**	**(4,583,162)**	**0**	**0**
3334: Community Energy Grants	45042: EPSDT Medi-Cal - State	No Program	0	0	0	4,442	0	0
3334: Community Energy Grants	46042: LIHEAP WX/Energy - Federal	No Program	648,721	648,721	985,925	646,096	807,110	297,015
3334: Community Energy Grants	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(170,435)**	**0**	**0**	**0**
3334: Community Energy Grants	**Revenue: Total Revenues**	**Total Program**	**648,721**	**648,721**	**815,490**	**650,538**	**807,110**	**297,015**
3334: Community Energy Grants	51111: Regular salaries and wages	No Program	190,586	185,279	226,928	192,589	157,797	149,959
3334: Community Energy Grants	51115: Overtime	No Program	0	0	9,273	2,059	6,779	3,984
3334: Community Energy Grants	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	54	114	37	1,281
3334: Community Energy Grants	**51200: Add Pay**	**Total Program**	**52**	**52**	**85**	**584**	**134**	**801**
3334: Community Energy Grants	**52000: Other Employment Benefits**	**Total Program**	**104,236**	**103,130**	**105,725**	**111,504**	**85,428**	**81,701**
3334: Community Energy Grants	**50000: Salaries and Benefits**	**Total Program**	**294,874**	**288,461**	**342,065**	**306,849**	**250,175**	**237,727**
3334: Community Energy Grants	60101: Uniforms / Clothing	No Program	270	270	0	158	0	0
3334: Community Energy Grants	60111: Training and Seminars	No Program	2,173	2,173	2,787	3,888	7,330	2,266
3334: Community Energy Grants	60121: Meals	No Program	645	645	0	703	548	272
3334: Community Energy Grants	60122: Lodging	No Program	3,912	3,912	0	3,035	3,176	1,954
3334: Community Energy Grants	60123: Mileage	No Program	0	0	0	0	107	106
3334: Community Energy Grants	60124: Transportation - Employee	No Program	2,256	2,256	2,615	1,316	1,917	667
3334: Community Energy Grants	60131: Maintenance - Equipment	No Program	0	0	0	0	0	140
3334: Community Energy Grants	60155: Small Tools	No Program	543	543	6,377	317	6,128	707
3334: Community Energy Grants	60201: Miscellaneous Expense	No Program	0	0	166	0	113	0
3334: Community Energy Grants	60213: Office Supplies	No Program	293	293	44	171	59	189
3334: Community Energy Grants	60214: Postage	No Program	797	797	1,323	668	1,146	1,056
3334: Community Energy Grants	60392: Rents and Leases - Buildings	No Program	0	0	2,090	0	1,425	1,425
3334: Community Energy Grants	60411: Telephone and Internet	No Program	1,643	1,643	1,958	1,255	1,837	2,391
3334: Community Energy Grants	60431: Software	No Program	13,068	13,068	12,907	10,890	12,067	12,298
3334: Community Energy Grants	60441: Fuel	No Program	2,915	2,915	2,924	2,004	2,474	9,191
3334: Community Energy Grants	60501: Client - Assistance Payments	No Program	217,219	217,219	264,287	171,937	255,552	252,521
3334: Community Energy Grants	60508: Client - Community Education and Engagement	No Program	0	0	0	0	287	0
3334: Community Energy Grants	60516: Client - Document Fees Paid	No Program	0	0	0	0	0	19
3334: Community Energy Grants	60518: Client - Clothing	No Program	0	0	0	0	75	0
3334: Community Energy Grants	60519: Client - Contracted Program Costs	No Program	35,219	44,605	20,742	29,074	21,847	20,000
3334: Community Energy Grants	60522: Client - Emergency Support	No Program	0	0	4,309	0	2,938	0
3334: Community Energy Grants	60531: Client - Household Goods	No Program	0	0	0	0	0	0
3334: Community Energy Grants	60532: Client - Home Repairs	No Program	135	135	0	79	0	4,748
3334: Community Energy Grants	60533: Client - Utilities	No Program	0	0	71	0	118	0
3334: Community Energy Grants	60534: Client - Rent	No Program	0	0	0	0	0	0
3334: Community Energy Grants	60535: Client - Temporary Housing	No Program	0	0	0	0	0	1,367
3334: Community Energy Grants	60621: County Vehicle Expense	No Program	5,242	5,242	17,500	4,272	3,554	9,422
3334: Community Energy Grants	69999: Receivable from Employee – Calcard	No Program	25	0	0	15	0	0
3334: Community Energy Grants	**60000: Operating Expense**	**Total Program**	**286,355**	**295,716**	**340,100**	**229,781**	**322,697**	**320,738**
3334: Community Energy Grants	70411: Staff Vehicles	No Program	0	0	78,780	78,628	0	0
3334: Community Energy Grants	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**78,780**	**78,628**	**0**	**0**
3334: Community Energy Grants	80221: Cost Allocation Overhead Transfer	No Program	58,329	56,792	46,760	45,805	29,519	28,206

Mariposa County

Lineitem Worksheet - 402 - Behavioral Health
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3334: Community Energy Grants	80231: General Insurance	No Program	9,163	7,752	7,785	5,566	6,086	6,056
3334: Community Energy Grants	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**67,492**	**64,544**	**54,545**	**51,371**	**35,605**	**34,262**
3334: Community Energy Grants	**Expense: Total Expenses**	**Total Program**	**648,721**	**648,721**	**815,490**	**666,630**	**608,477**	**592,727**
3334: Community Energy Grants	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(16,092)**	**198,633**	**(295,712)**
3335: CSBG Fund	48207: CSBG/CALA/MPSA Miscellaneous Revenue	No Program	201,114	110,983	423,957	135,520	242,878	314,286
3335: CSBG Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(95,304)**	**0**	**0**	**0**
3335: CSBG Fund	**Revenue: Total Revenues**	**Total Program**	**201,114**	**110,983**	**328,653**	**135,520**	**242,878**	**314,286**
3335: CSBG Fund	51111: Regular salaries and wages	No Program	74,382	10,769	69,172	53,003	39,160	95,532
3335: CSBG Fund	51115: Overtime	No Program	0	0	0	107	157	538
3335: CSBG Fund	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**(265)**	**240**
3335: CSBG Fund	**52000: Other Employment Benefits**	**Total Program**	**28,628**	**2,110**	**29,356**	**23,985**	**13,106**	**45,518**
3335: CSBG Fund	**50000: Salaries and Benefits**	**Total Program**	**103,010**	**12,879**	**98,528**	**77,095**	**52,157**	**141,828**
3335: CSBG Fund	60153: Special Departmental Supplies	No Program	0	0	0	0	0	17,802
3335: CSBG Fund	60301: General Professional Services	No Program	0	0	0	0	0	4,045
3335: CSBG Fund	60522: Client - Emergency Support	No Program	0	0	0	0	0	2,279
3335: CSBG Fund	60524: Client - Food	No Program	0	0	0	0	0	30
3335: CSBG Fund	60531: Client - Household Goods	No Program	0	0	0	0	0	215
3335: CSBG Fund	60532: Client - Home Repairs	No Program	0	0	0	0	0	10,510
3335: CSBG Fund	60533: Client - Utilities	No Program	0	0	0	0	0	150
3335: CSBG Fund	60534: Client - Rent	No Program	0	0	75,358	7,924	49,568	79,527
3335: CSBG Fund	60535: Client - Temporary Housing	No Program	96,000	96,295	149,939	92,891	102,249	160,551
3335: CSBG Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	0	0	0
3335: CSBG Fund	**60000: Operating Expense**	**Total Program**	**96,000**	**96,295**	**225,297**	**100,815**	**151,817**	**275,110**
3335: CSBG Fund	80231: General Insurance	No Program	2,104	1,809	4,828	3,458	0	0
3335: CSBG Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**2,104**	**1,809**	**4,828**	**3,458**	**0**	**0**
3335: CSBG Fund	**Expense: Total Expenses**	**Total Program**	**201,114**	**110,983**	**328,653**	**181,367**	**203,975**	**416,938**
3335: CSBG Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(45,847)**	**38,903**	**(102,653)**
3337: BCSH Housing Grants	44201: Interest From Investments	No Program	0	0	4,394	960	5,683	0
3337: BCSH Housing Grants	45063: State Grant Revenue - State	No Program	0	0	0	0	607,337	0
3337: BCSH Housing Grants	**49999: Beginning Fund Balance**	**No Program**	**29,840**	**145,000**	**40,171**	**0**	**0**	**0**
3337: BCSH Housing Grants	**Revenue: Total Revenues**	**Total Program**	**29,840**	**145,000**	**44,565**	**960**	**613,020**	**0**
3337: BCSH Housing Grants	51111: Regular salaries and wages	No Program	0	0	0	0	10,383	0
3337: BCSH Housing Grants	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**4,811**	**0**
3337: BCSH Housing Grants	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**15,194**	**0**
3337: BCSH Housing Grants	60122: Lodging	No Program	0	0	202	0	93	0
3337: BCSH Housing Grants	60124: Transportation - Employee	No Program	0	0	0	668	0	0
3337: BCSH Housing Grants	60201: Miscellaneous Expense	No Program	0	0	0	0	389	0
3337: BCSH Housing Grants	60351: Fees and Permits	No Program	0	0	0	0	1,664	0
3337: BCSH Housing Grants	60516: Client - Document Fees Paid	No Program	0	0	0	0	1,543	0
3337: BCSH Housing Grants	60518: Client - Clothing	No Program	0	0	320	1,183	1,619	0
3337: BCSH Housing Grants	60519: Client - Contracted Program Costs	No Program	0	0	0	(117,776)	124,746	0
3337: BCSH Housing Grants	60524: Client - Food	No Program	0	0	0	0	112	0
3337: BCSH Housing Grants	60531: Client - Household Goods	No Program	0	0	0	1,112	13,174	0
3337: BCSH Housing Grants	60532: Client - Home Repairs	No Program	0	0	0	73	0	0
3337: BCSH Housing Grants	60533: Client - Utilities	No Program	0	0	0	0	150	0
3337: BCSH Housing Grants	60534: Client - Rent	No Program	0	115,160	1,550	2,200	19,354	0

Mariposa County

Lineitem Worksheet - 402 - Behavioral Health
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3337: BCSH Housing Grants	60535: Client - Temporary Housing	No Program	0	0	42,493	0	197,050	0
3337: BCSH Housing Grants	60536: Client - Moving and Storage	No Program	0	0	0	0	20	0
3337: BCSH Housing Grants	60552: Client - Fuel Transport	No Program	0	0	0	295	251	0
3337: BCSH Housing Grants	60553: Client - Travel Transport	No Program	0	0	0	185	932	0
3337: BCSH Housing Grants	60554: Client - Vehicle Repairs	No Program	29,840	29,840	0	2,004	2,848	0
3337: BCSH Housing Grants	**60000: Operating Expense**	**Total Program**	**29,840**	**145,000**	**44,565**	**(110,054)**	**363,945**	**0**
3337: BCSH Housing Grants	70131: Homelessness and Housing	No Program	0	0	0	0	193,710	0
3337: BCSH Housing Grants	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**193,710**	**0**
3337: BCSH Housing Grants	**Expense: Total Expenses**	**Total Program**	**29,840**	**145,000**	**44,565**	**(110,054)**	**572,849**	**0**
3337: BCSH Housing Grants	**Net Balance**	**Total Program**	**0**	**0**	**0**	**111,014**	**40,171**	**0**
3352: HUD Continuum of Care	46081: Mental Health Grants - Federal	No Program	75,970	75,970	72,590	62,793	70,996	87,778
3352: HUD Continuum of Care	48189: Miscellaneous Revenue Account	No Program	0	0	4,453	10,549	5,436	19,039
3352: HUD Continuum of Care	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**39,818**	**0**	**0**	**0**
3352: HUD Continuum of Care	**Revenue: Total Revenues**	**Total Program**	**75,970**	**75,970**	**116,861**	**73,342**	**76,432**	**106,817**
3352: HUD Continuum of Care	51111: Regular salaries and wages	No Program	0	0	0	0	34,093	0
3352: HUD Continuum of Care	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**345**	**0**
3352: HUD Continuum of Care	**52000: Other Employment Benefits**	**Total Program**	**31,227**	**31,227**	**29,711**	**0**	**15,950**	**0**
3352: HUD Continuum of Care	**50000: Salaries and Benefits**	**Total Program**	**31,227**	**31,227**	**29,711**	**0**	**50,388**	**0**
3352: HUD Continuum of Care	60102: Food	No Program	0	0	0	203	0	0
3352: HUD Continuum of Care	60132: Maintenance - Buildings and Improvements	No Program	0	0	0	0	294	0
3352: HUD Continuum of Care	60201: Miscellaneous Expense	No Program	0	0	0	85	0	0
3352: HUD Continuum of Care	60301: General Professional Services	No Program	0	0	0	0	0	32,441
3352: HUD Continuum of Care	60411: Telephone and Internet	No Program	0	0	0	0	0	997
3352: HUD Continuum of Care	60414: Electricity	No Program	0	0	0	0	0	1,696
3352: HUD Continuum of Care	60531: Client - Household Goods	No Program	5,000	5,000	603	738	411	268
3352: HUD Continuum of Care	60532: Client - Home Repairs	No Program	0	0	0	74	0	2,836
3352: HUD Continuum of Care	60533: Client - Utilities	No Program	0	0	382	5,101	630	3,202
3352: HUD Continuum of Care	60534: Client - Rent	No Program	39,743	39,743	86,165	38,100	38,300	16,400
3352: HUD Continuum of Care	**60000: Operating Expense**	**Total Program**	**44,743**	**44,743**	**87,150**	**44,301**	**39,635**	**57,840**
3352: HUD Continuum of Care	**Expense: Total Expenses**	**Total Program**	**75,970**	**75,970**	**116,861**	**44,301**	**90,024**	**57,840**
3352: HUD Continuum of Care	**Net Balance**	**Total Program**	**0**	**0**	**0**	**29,041**	**(13,592)**	**48,977**
3393: 1991 Ment Hlth Realignment	45091: Sales Tax 17601 - State	No Program	579,690	579,690	635,190	423,460	644,026	102,206
3393: 1991 Ment Hlth Realignment	45092: 2011 Realignment - Mental Health - State	No Program	0	0	7,354	0	5,014	21,073
3393: 1991 Ment Hlth Realignment	45093: VLF Revenue - State	No Program	0	0	6,453	0	34,017	101,307
3393: 1991 Ment Hlth Realignment	45361: Health 2011 Equal to VLF - State	No Program	0	0	0	0	(69,873)	0
3393: 1991 Ment Hlth Realignment	49101: Transfer In - General	No Program	0	0	127,287	127,288	0	0
3393: 1991 Ment Hlth Realignment	**Revenue: Total Revenues**	**Total Program**	**579,690**	**579,690**	**776,284**	**550,748**	**613,185**	**224,586**
3393: 1991 Ment Hlth Realignment	60541: Client - Medical Professionals	No Program	55,500	55,500	133,216	47,928	48,257	6,513
3393: 1991 Ment Hlth Realignment	**60000: Operating Expense**	**Total Program**	**55,500**	**55,500**	**133,216**	**47,928**	**48,257**	**6,513**
3393: 1991 Ment Hlth Realignment	80111: Transfer Out - General	No Program	524,190	524,190	643,068	0	564,928	662,243
3393: 1991 Ment Hlth Realignment	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**524,190**	**524,190**	**643,068**	**0**	**564,928**	**662,243**
3393: 1991 Ment Hlth Realignment	**Expense: Total Expenses**	**Total Program**	**579,690**	**579,690**	**776,284**	**47,928**	**613,185**	**668,756**
3393: 1991 Ment Hlth Realignment	**Net Balance**	**Total Program**	**0**	**0**	**0**	**502,819**	**0**	**(444,170)**
3435: 2011 Behav Hlth Realignment	44201: Interest From Investments	No Program	0	0	43,398	5,595	47,776	40,809
3435: 2011 Behav Hlth Realignment	45091: Sales Tax 17601 - State	No Program	0	0	0	0	0	764,615
3435: 2011 Behav Hlth Realignment	45092: 2011 Realignment - Mental Health - State	No Program	1,591,000	2,591,000	1,431,246	1,468,461	1,599,504	1,644,336

Mariposa County

Lineitem Worksheet - 402 - Behavioral Health
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3435: 2011 Behav Hlth Realignment	45361: Health 2011 Equal to VLF - State	No Program	0	0	0	0	4,891	0
3435: 2011 Behav Hlth Realignment	**Revenue: Total Revenues**	**Total Program**	**1,591,000**	**2,591,000**	**1,474,644**	**1,474,056**	**1,652,171**	**2,449,759**
3435: 2011 Behav Hlth Realignment	70111: Community and Office Buildings	No Program	0	0	147,281	0	200,000	0
3435: 2011 Behav Hlth Realignment	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**147,281**	**0**	**200,000**	**0**
3435: 2011 Behav Hlth Realignment	80111: Transfer Out - General	No Program	1,591,000	2,591,000	264,786	146,052	2,243,953	2,906,961
3435: 2011 Behav Hlth Realignment	80301: Intergovernmental Transfer Out	No Program	0	0	1,062,577	753,045	280,078	0
3435: 2011 Behav Hlth Realignment	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**1,591,000**	**2,591,000**	**1,327,363**	**899,097**	**2,524,031**	**2,906,961**
3435: 2011 Behav Hlth Realignment	**Expense: Total Expenses**	**Total Program**	**1,591,000**	**2,591,000**	**1,474,644**	**899,097**	**2,724,031**	**2,906,961**
3435: 2011 Behav Hlth Realignment	**Net Balance**	**Total Program**	**0**	**0**	**0**	**574,959**	**(1,071,859)**	**(457,201)**
3437: State Parole DA	51111: Regular salaries and wages	No Program	0	0	0	0	0	0
3437: State Parole DA	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3437: State Parole DA	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3437: State Parole DA	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3437: State Parole DA	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3437: State Parole DA	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3449: Whole Person Care Fund	44201: Interest From Investments	No Program	0	0	1,508	7	2,327	1,399
3449: Whole Person Care Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**88,195**	**0**	**0**	**0**
3449: Whole Person Care Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**89,703**	**7**	**2,327**	**1,399**
3449: Whole Person Care Fund	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**804**
3449: Whole Person Care Fund	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**804**
3449: Whole Person Care Fund	80111: Transfer Out - General	No Program	0	0	89,678	88,195	0	0
3449: Whole Person Care Fund	80231: General Insurance	No Program	0	0	25	17	0	0
3449: Whole Person Care Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**89,703**	**88,213**	**0**	**0**
3449: Whole Person Care Fund	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**89,703**	**88,213**	**0**	**804**
3449: Whole Person Care Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(88,206)**	**2,327**	**595**
3451: PATH CITED Grant - CalAIM	45063: State Grant Revenue - State	No Program	384,004	384,004	384,004	22,623	0	0
3451: PATH CITED Grant - CalAIM	**Revenue: Total Revenues**	**Total Program**	**384,004**	**384,004**	**384,004**	**22,623**	**0**	**0**
3451: PATH CITED Grant - CalAIM	51111: Regular salaries and wages	No Program	0	0	107,585	0	0	0
3451: PATH CITED Grant - CalAIM	**51200: Add Pay**	**Total Program**	**0**	**0**	**1,088**	**0**	**0**	**0**
3451: PATH CITED Grant - CalAIM	**52000: Other Employment Benefits**	**Total Program**	**162,316**	**162,316**	**50,331**	**0**	**0**	**0**
3451: PATH CITED Grant - CalAIM	**50000: Salaries and Benefits**	**Total Program**	**162,316**	**162,316**	**159,004**	**0**	**0**	**0**
3451: PATH CITED Grant - CalAIM	60301: General Professional Services	No Program	1,000	1,000	1,000	0	0	0
3451: PATH CITED Grant - CalAIM	60351: Fees and Permits	No Program	0	0	0	1,781	0	0
3451: PATH CITED Grant - CalAIM	60411: Telephone and Internet	No Program	70,000	70,000	70,000	0	0	0
3451: PATH CITED Grant - CalAIM	60421: Equipment Technology	No Program	488	488	3,800	3,312	0	0
3451: PATH CITED Grant - CalAIM	60431: Software	No Program	150,000	150,000	150,000	36,373	0	0
3451: PATH CITED Grant - CalAIM	60508: Client - Community Education and Engagement	No Program	200	200	200	0	0	0
3451: PATH CITED Grant - CalAIM	**60000: Operating Expense**	**Total Program**	**221,688**	**221,688**	**225,000**	**41,466**	**0**	**0**
3451: PATH CITED Grant - CalAIM	**Expense: Total Expenses**	**Total Program**	**384,004**	**384,004**	**384,004**	**41,466**	**0**	**0**
3451: PATH CITED Grant - CalAIM	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(18,843)**	**0**	**0**
3454: JBCT Fund	44201: Interest From Investments	No Program	0	0	6,536	10,019	9,601	6,219
3454: JBCT Fund	45079: JBCT Grant - State	No Program	315,830	241,613	215,658	250,630	194,438	230,811
3454: JBCT Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**355,370**	**0**	**0**	**0**
3454: JBCT Fund	**Revenue: Total Revenues**	**Total Program**	**315,830**	**241,613**	**577,564**	**260,649**	**204,039**	**237,030**
3454: JBCT Fund	51111: Regular salaries and wages	No Program	38,363	93,931	42,166	32,183	33,246	34,633
3454: JBCT Fund	51112: Extra Help	No Program	0	0	41,614	0	28,373	0

Mariposa County

Lineitem Worksheet - 402 - Behavioral Health

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3454: JBCT Fund	51115: Overtime	No Program	0	0	153	26	104	37
3454: JBCT Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	0	17
3454: JBCT Fund	**51200: Add Pay**	**Total Program**	**1,777**	**1,777**	**1,722**	**1,445**	**1,722**	**1,916**
3454: JBCT Fund	**52000: Other Employment Benefits**	**Total Program**	**106,346**	**52,341**	**22,081**	**17,520**	**17,855**	**19,219**
3454: JBCT Fund	**50000: Salaries and Benefits**	**Total Program**	**146,486**	**148,049**	**107,736**	**51,174**	**81,301**	**55,822**
3454: JBCT Fund	60102: Food	No Program	239	239	0	139	0	0
3454: JBCT Fund	60111: Training and Seminars	No Program	2,098	2,098	0	1,700	0	0
3454: JBCT Fund	60121: Meals	No Program	36	36	0	21	0	0
3454: JBCT Fund	60122: Lodging	No Program	361	361	0	2,463	0	0
3454: JBCT Fund	60123: Mileage	No Program	127	127	0	1,231	0	0
3454: JBCT Fund	60191: Memberships	No Program	429	429	0	250	0	0
3454: JBCT Fund	60213: Office Supplies	No Program	0	0	0	0	0	119
3454: JBCT Fund	60431: Software	No Program	46,753	36,959	32,585	38,223	34,718	39,343
3454: JBCT Fund	60517: Client - Incentives	No Program	10,000	10,000	117	0	146	0
3454: JBCT Fund	60519: Client - Contracted Program Costs	No Program	0	0	0	0	1,050	0
3454: JBCT Fund	60541: Client - Medical Professionals	No Program	28,870	28,870	373,110	18,560	23,581	31,985
3454: JBCT Fund	**60000: Operating Expense**	**Total Program**	**88,913**	**79,119**	**405,812**	**62,587**	**59,495**	**71,447**
3454: JBCT Fund	80111: Transfer Out - General	No Program	0	0	46,774	0	0	135,226
3454: JBCT Fund	80221: Cost Allocation Overhead Transfer	No Program	9,960	12,046	14,991	14,960	6,353	5,424
3454: JBCT Fund	80231: General Insurance	No Program	2,858	2,399	2,251	1,622	1,630	1,170
3454: JBCT Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**12,818**	**14,445**	**64,016**	**16,581**	**7,983**	**141,820**
3454: JBCT Fund	**Expense: Total Expenses**	**Total Program**	**248,217**	**241,613**	**577,564**	**130,342**	**148,779**	**269,089**
3454: JBCT Fund	**Net Balance**	**Total Program**	**67,613**	**0**	**0**	**130,307**	**55,260**	**(32,059)**
3456: PATH Justice Involved Grant Round 3 - Behavioral Health	44201: Interest From Investments	No Program	0	0	485	8,724	1,502	0
3456: PATH Justice Involved Grant Round 3 - Behavioral Health	45063: State Grant Revenue - State	No Program	234,650	234,650	782,164	469,298	78,216	0
3456: PATH Justice Involved Grant Round 3 - Behavioral Health	**49999: Beginning Fund Balance**	**No Program**	**248,031**	**248,031**	**79,719**	**0**	**0**	**0**
3456: PATH Justice Involved Grant Round 3 - Behavioral Health	**Revenue: Total Revenues**	**Total Program**	**482,681**	**482,681**	**862,368**	**478,023**	**79,719**	**0**
3456: PATH Justice Involved Grant Round 3 - Behavioral Health	51111: Regular salaries and wages	No Program	156,954	191,318	104,293	100,871	0	0
3456: PATH Justice Involved Grant Round 3 - Behavioral Health	51115: Overtime	No Program	0	0	0	713	0	0
3456: PATH Justice Involved Grant Round 3 - Behavioral Health	**51200: Add Pay**	**Total Program**	**6,720**	**6,824**	**6,720**	**5,040**	**0**	**0**
3456: PATH Justice Involved Grant Round 3 - Behavioral Health	**52000: Other Employment Benefits**	**Total Program**	**218,257**	**191,286**	**650,605**	**41,997**	**0**	**0**
3456: PATH Justice Involved Grant Round 3 - Behavioral Health	**50000: Salaries and Benefits**	**Total Program**	**381,931**	**389,428**	**761,618**	**148,622**	**0**	**0**
3456: PATH Justice Involved Grant Round 3 - Behavioral Health	60213: Office Supplies	No Program	3,500	3,500	3,500	0	0	0
3456: PATH Justice Involved Grant Round 3 - Behavioral Health	60411: Telephone and Internet	No Program	6,000	6,000	6,000	0	0	0
3456: PATH Justice Involved Grant Round 3 - Behavioral Health	60431: Software	No Program	91,250	83,753	91,250	12,155	0	0
3456: PATH Justice Involved Grant Round 3 - Behavioral Health	**60000: Operating Expense**	**Total Program**	**100,750**	**93,253**	**100,750**	**12,155**	**0**	**0**
3456: PATH Justice Involved Grant Round 3 - Behavioral Health	**Expense: Total Expenses**	**Total Program**	**482,681**	**482,681**	**862,368**	**160,777**	**0**	**0**
3456: PATH Justice Involved Grant Round 3 - Behavioral Health	**Net Balance**	**Total Program**	**0**	**0**	**0**	**317,246**	**79,719**	**0**
3457: CMSP Grant Fund	45126: CMSP Grant Revenue - State	No Program	0	0	119,345	0	30,000	0
3457: CMSP Grant Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(117,925)**	**0**	**0**	**0**
3457: CMSP Grant Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**1,420**	**0**	**30,000**	**0**
3457: CMSP Grant Fund	51111: Regular salaries and wages	No Program	0	0	0	0	0	32,834
3457: CMSP Grant Fund	51115: Overtime	No Program	0	0	0	0	0	0
3457: CMSP Grant Fund	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**5,481**
3457: CMSP Grant Fund	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**11,498**
3457: CMSP Grant Fund	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**49,812**

Mariposa County

Lineitem Worksheet - 402 - Behavioral Health

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3457: CMSP Grant Fund	80231: General Insurance	No Program	0	0	1,420	1,007	0	0
3457: CMSP Grant Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**1,420**	**1,007**	**0**	**0**
3457: CMSP Grant Fund	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**1,420**	**1,007**	**0**	**49,812**
3457: CMSP Grant Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(1,007)**	**30,000**	**(49,812)**
3459: Homeless Emergency Aid	44201: Interest From Investments	No Program	0	0	38	0	58	35
3459: Homeless Emergency Aid	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**2,216**	**0**	**0**	**0**
3459: Homeless Emergency Aid	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**2,254**	**0**	**58**	**35**
3459: Homeless Emergency Aid	80111: Transfer Out - General	No Program	0	0	2,254	2,216	0	0
3459: Homeless Emergency Aid	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**2,254**	**2,216**	**0**	**0**
3459: Homeless Emergency Aid	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**2,254**	**2,216**	**0**	**0**
3459: Homeless Emergency Aid	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(2,216)**	**58**	**35**
3461: Homeless Housing - WPC	44201: Interest From Investments	No Program	0	0	632	3	973	4,808
3461: Homeless Housing - WPC	45066: Homeless Housing - WPC - State	No Program	0	0	0	0	0	305,000
3461: Homeless Housing - WPC	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**36,876**	**0**	**0**	**0**
3461: Homeless Housing - WPC	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**37,508**	**3**	**973**	**309,808**
3461: Homeless Housing - WPC	60214: Postage	No Program	0	0	0	0	0	16
3461: Homeless Housing - WPC	60301: General Professional Services	No Program	0	0	0	0	0	1,000,000
3461: Homeless Housing - WPC	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**1,000,016**
3461: Homeless Housing - WPC	80111: Transfer Out - General	No Program	0	0	37,508	36,876	0	0
3461: Homeless Housing - WPC	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**37,508**	**36,876**	**0**	**0**
3461: Homeless Housing - WPC	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**37,508**	**36,876**	**0**	**1,000,016**
3461: Homeless Housing - WPC	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(36,873)**	**973**	**(690,209)**
3466: CHDP Fund	51111: Regular salaries and wages	No Program	0	0	0	0	0	0
3466: CHDP Fund	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3466: CHDP Fund	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3466: CHDP Fund	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3466: CHDP Fund	60201: Miscellaneous Expense	No Program	0	0	0	0	0	0
3466: CHDP Fund	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3466: CHDP Fund	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3466: CHDP Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3492: Targeted Case Management	44201: Interest From Investments	No Program	0	0	(15,965)	(9,981)	(26,319)	(9,573)
3492: Targeted Case Management	45082: Medi-Cal FFP - State	No Program	29,743	13,402	1,270,510	266,929	403,196	322,580
3492: Targeted Case Management	46081: Mental Health Grants - Federal	No Program	0	0	0	10,879	0	0
3492: Targeted Case Management	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(1,158,019)**	**0**	**0**	**0**
3492: Targeted Case Management	**Revenue: Total Revenues**	**Total Program**	**29,743**	**13,402**	**96,526**	**267,827**	**376,876**	**313,007**
3492: Targeted Case Management	51111: Regular salaries and wages	No Program	10,552	0	48,136	214,811	301,432	277,329
3492: Targeted Case Management	51112: Extra Help	No Program	0	0	310	0	212	0
3492: Targeted Case Management	51115: Overtime	No Program	0	0	497	1,066	339	37
3492: Targeted Case Management	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	52	108	141	32
3492: Targeted Case Management	**51200: Add Pay**	**Total Program**	**104**	**0**	**85**	**394**	**85**	**7,477**
3492: Targeted Case Management	**52000: Other Employment Benefits**	**Total Program**	**3,048**	**0**	**17,105**	**71,895**	**165,389**	**149,431**
3492: Targeted Case Management	**50000: Salaries and Benefits**	**Total Program**	**13,704**	**0**	**66,185**	**288,274**	**467,597**	**434,307**
3492: Targeted Case Management	60111: Training and Seminars	No Program	0	0	0	0	0	0
3492: Targeted Case Management	60122: Lodging	No Program	0	0	0	0	0	460
3492: Targeted Case Management	60201: Miscellaneous Expense	No Program	0	0	0	0	0	0
3492: Targeted Case Management	60411: Telephone and Internet	No Program	0	0	1,838	0	1,253	2,623

Mariposa County

Lineitem Worksheet - 402 - Behavioral Health
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3492: Targeted Case Management	60431: Software	No Program	0	0	14,436	0	10,298	39,343
3492: Targeted Case Management	60517: Client - Incentives	No Program	0	0	0	0	0	55
3492: Targeted Case Management	60532: Client - Home Repairs	No Program	0	0	0	0	0	1,008
3492: Targeted Case Management	60533: Client - Utilities	No Program	0	0	0	0	0	193
3492: Targeted Case Management	60545: Client - Medications	No Program	0	0	0	0	0	24
3492: Targeted Case Management	60552: Client - Fuel Transport	No Program	0	0	330	0	225	262
3492: Targeted Case Management	**60000: Operating Expense**	**Total Program**	**0**	**0**	**16,604**	**0**	**11,776**	**43,968**
3492: Targeted Case Management	80111: Transfer Out - General	No Program	0	0	668	0	0	0
3492: Targeted Case Management	80211: Departmental Overhead Transfer	No Program	0	0	0	0	212,773	201,683
3492: Targeted Case Management	80231: General Insurance	No Program	16,039	13,402	13,069	9,303	7,996	1,294
3492: Targeted Case Management	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**16,039**	**13,402**	**13,737**	**9,303**	**220,769**	**202,977**
3492: Targeted Case Management	**Expense: Total Expenses**	**Total Program**	**29,743**	**13,402**	**96,526**	**297,577**	**700,142**	**681,252**
3492: Targeted Case Management	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(29,749)**	**(323,266)**	**(368,245)**
3493: Public Health Institute COVID Funding	44201: Interest From Investments	No Program	0	0	0	0	(2,270)	(3,086)
3493: Public Health Institute COVID Funding	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**(2,270)**	**(3,086)**
3493: Public Health Institute COVID Funding	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**(2,270)**	**(3,086)**
3494: Crisis Care Mobile Units	44201: Interest From Investments	No Program	0	0	5,207	5,741	5,249	(3,170)
3494: Crisis Care Mobile Units	45547: One-Time State Grants - State	No Program	12,955	5,194	364,829	151,878	417,750	919,124
3494: Crisis Care Mobile Units	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**219,958**	**0**	**0**	**0**
3494: Crisis Care Mobile Units	**Revenue: Total Revenues**	**Total Program**	**12,955**	**5,194**	**589,994**	**157,619**	**422,999**	**915,955**
3494: Crisis Care Mobile Units	51111: Regular salaries and wages	No Program	5,276	0	61,970	53,754	102,412	158,716
3494: Crisis Care Mobile Units	51115: Overtime	No Program	0	0	106	5	72	2,039
3494: Crisis Care Mobile Units	**51200: Add Pay**	**Total Program**	**52**	**0**	**112**	**37**	**90**	**160**
3494: Crisis Care Mobile Units	**52000: Other Employment Benefits**	**Total Program**	**1,522**	**0**	**95,878**	**17,122**	**58,810**	**73,978**
3494: Crisis Care Mobile Units	**50000: Salaries and Benefits**	**Total Program**	**6,850**	**0**	**158,066**	**70,918**	**161,384**	**234,893**
3494: Crisis Care Mobile Units	60111: Training and Seminars	No Program	0	0	343	0	234	0
3494: Crisis Care Mobile Units	60121: Meals	No Program	0	0	141	0	144	104
3494: Crisis Care Mobile Units	60122: Lodging	No Program	0	0	0	0	0	781
3494: Crisis Care Mobile Units	60201: Miscellaneous Expense	No Program	0	0	0	0	9	0
3494: Crisis Care Mobile Units	60301: General Professional Services	No Program	0	0	0	0	2,625	0
3494: Crisis Care Mobile Units	60421: Equipment Technology	No Program	0	0	219,958	6,297	1,498	0
3494: Crisis Care Mobile Units	60431: Software	No Program	0	0	674	0	140,139	260,400
3494: Crisis Care Mobile Units	60441: Fuel	No Program	0	0	113	0	77	0
3494: Crisis Care Mobile Units	**60000: Operating Expense**	**Total Program**	**0**	**0**	**221,229**	**6,297**	**144,727**	**261,285**
3494: Crisis Care Mobile Units	70411: Staff Vehicles	No Program	0	0	202,848	0	163,830	144,774
3494: Crisis Care Mobile Units	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**202,848**	**0**	**163,830**	**144,774**
3494: Crisis Care Mobile Units	80231: General Insurance	No Program	6,105	5,194	7,851	5,618	0	0
3494: Crisis Care Mobile Units	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**6,105**	**5,194**	**7,851**	**5,618**	**0**	**0**
3494: Crisis Care Mobile Units	**Expense: Total Expenses**	**Total Program**	**12,955**	**5,194**	**589,994**	**82,833**	**469,942**	**640,951**
3494: Crisis Care Mobile Units	**Net Balance**	**Total Program**	**0**	**0**	**0**	**74,786**	**(46,943)**	**275,003**
3458: Distance Learn & Tele-Med	44201: Interest From Investments	No Program	0	0	(186)	3,659	(353)	540
3458: Distance Learn & Tele-Med	46043: Distance Learning & Tele Med - Federal	No Program	815,100	815,100	396,383	429,829	0	418,693
3458: Distance Learn & Tele-Med	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(16,368)**	**0**	**0**	**0**
3458: Distance Learn & Tele-Med	**Revenue: Total Revenues**	**Total Program**	**815,100**	**815,100**	**379,829**	**433,488**	**(353)**	**419,233**
3458: Distance Learn & Tele-Med	60301: General Professional Services	No Program	815,100	815,100	379,829	379,829	12,345	430,883
3458: Distance Learn & Tele-Med	60431: Software	No Program	0	0	0	0	0	9,039

Mariposa County

Lineitem Worksheet - 402 - Behavioral Health

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3458: Distance Learn & Tele-Med	60508: Client - Community Education and Engagement	No Program	0	0	0	0	0	17
3458: Distance Learn & Tele-Med	**60000: Operating Expense**	**Total Program**	**815,100**	**815,100**	**379,829**	**379,829**	**12,345**	**439,938**
3458: Distance Learn & Tele-Med	**Expense: Total Expenses**	**Total Program**	**815,100**	**815,100**	**379,829**	**379,829**	**12,345**	**439,938**
3458: Distance Learn & Tele-Med	**Net Balance**	**Total Program**	**0**	**0**	**0**	**53,659**	**(12,698)**	**(20,705)**
3536: MHSA Fund - ASOC/CSOC	44201: Interest From Investments	No Program	0	0	(82,295)	(117,533)	(127,422)	(69,821)
3536: MHSA Fund - ASOC/CSOC	45076: MHSA - State	No Program	2,029,207	2,029,207	6,297,462	1,804,157	1,638,857	1,098,588
3536: MHSA Fund - ASOC/CSOC	45082: Medi-Cal FFP - State	No Program	0	0	160,835	0	0	0
3536: MHSA Fund - ASOC/CSOC	48189: Miscellaneous Revenue Account	No Program	0	0	2,546	0	1,736	2,868
3536: MHSA Fund - ASOC/CSOC	49101: Transfer In - General	No Program	98,000	98,000	70,000	43,556	63,970	64,166
3536: MHSA Fund - ASOC/CSOC	**49999: Beginning Fund Balance**	**No Program**	**0**	**(55,676)**	**(4,974,801)**	**0**	**0**	**0**
3536: MHSA Fund - ASOC/CSOC	**Revenue: Total Revenues**	**Total Program**	**2,127,207**	**2,071,531**	**1,473,747**	**1,730,180**	**1,577,141**	**1,095,801**
3536: MHSA Fund - ASOC/CSOC	51111: Regular salaries and wages	No Program	789,603	747,998	463,299	479,944	499,190	693,784
3536: MHSA Fund - ASOC/CSOC	51112: Extra Help	No Program	0	0	919	0	423	26,281
3536: MHSA Fund - ASOC/CSOC	51115: Overtime	No Program	0	0	1,472	3,942	1,805	2,144
3536: MHSA Fund - ASOC/CSOC	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	1,335	323	953	587
3536: MHSA Fund - ASOC/CSOC	**51200: Add Pay**	**Total Program**	**26,162**	**26,162**	**13,215**	**17,712**	**22,253**	**25,194**
3536: MHSA Fund - ASOC/CSOC	**52000: Other Employment Benefits**	**Total Program**	**430,910**	**414,563**	**319,696**	**258,362**	**290,296**	**407,598**
3536: MHSA Fund - ASOC/CSOC	**50000: Salaries and Benefits**	**Total Program**	**1,246,675**	**1,188,723**	**799,936**	**760,282**	**814,921**	**1,155,588**
3536: MHSA Fund - ASOC/CSOC	60102: Food	No Program	153	153	0	89	0	0
3536: MHSA Fund - ASOC/CSOC	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	0	0	0	33
3536: MHSA Fund - ASOC/CSOC	60111: Training and Seminars	No Program	12,743	12,743	953	7,833	650	144
3536: MHSA Fund - ASOC/CSOC	60121: Meals	No Program	1,657	1,657	675	1,018	932	144
3536: MHSA Fund - ASOC/CSOC	60122: Lodging	No Program	4,179	4,179	930	2,438	2,252	2,112
3536: MHSA Fund - ASOC/CSOC	60123: Mileage	Admin	0	0	0	0	18	0
3536: MHSA Fund - ASOC/CSOC	60123: Mileage	No Program	2,315	2,315	54	1,417	1,426	0
3536: MHSA Fund - ASOC/CSOC	60124: Transportation - Employee	No Program	46	46	18	27	12	0
3536: MHSA Fund - ASOC/CSOC	60125: Employee Expense Report Over/Short	No Program	0	0	0	0	310	0
3536: MHSA Fund - ASOC/CSOC	60132: Maintenance - Buildings and Improvements	No Program	186	186	61	124	114	40
3536: MHSA Fund - ASOC/CSOC	60153: Special Departmental Supplies	No Program	7,563	7,563	3,381	4,787	3,791	1,665
3536: MHSA Fund - ASOC/CSOC	60181: Medical and Laboratory Expenses	No Program	268	268	495	157	494	427
3536: MHSA Fund - ASOC/CSOC	60191: Memberships	No Program	343	343	147	200	100	2,744
3536: MHSA Fund - ASOC/CSOC	60201: Miscellaneous Expense	No Program	713	713	184	416	148	0
3536: MHSA Fund - ASOC/CSOC	60213: Office Supplies	No Program	415	415	0	242	18	73
3536: MHSA Fund - ASOC/CSOC	60214: Postage	No Program	0	0	0	0	0	27
3536: MHSA Fund - ASOC/CSOC	60301: General Professional Services	No Program	3,600	3,600	2,684	3,100	3,020	2,362
3536: MHSA Fund - ASOC/CSOC	60307: Facilities Maintenance Services	No Program	0	0	0	0	0	10
3536: MHSA Fund - ASOC/CSOC	60381: Publications and Legal Notices	No Program	0	0	0	0	1,339	0
3536: MHSA Fund - ASOC/CSOC	60392: Rents and Leases - Buildings	No Program	0	0	33,733	0	26,025	6,850
3536: MHSA Fund - ASOC/CSOC	60411: Telephone and Internet	No Program	5,073	5,073	6,780	3,298	6,203	7,686
3536: MHSA Fund - ASOC/CSOC	60413: Water and Sewer	No Program	0	0	0	0	0	130
3536: MHSA Fund - ASOC/CSOC	60414: Electricity	No Program	98	98	379	57	735	333
3536: MHSA Fund - ASOC/CSOC	60431: Software	No Program	51,887	51,887	99,493	61,959	69,406	84,098
3536: MHSA Fund - ASOC/CSOC	60441: Fuel	No Program	3,063	3,063	5,129	3,350	5,808	3,893
3536: MHSA Fund - ASOC/CSOC	60508: Client - Community Education and Engagement	No Program	0	0	0	0	34	0
3536: MHSA Fund - ASOC/CSOC	60516: Client - Document Fees Paid	No Program	122	122	0	71	0	32
3536: MHSA Fund - ASOC/CSOC	60517: Client - Incentives	No Program	338	338	4,057	197	422	86

Mariposa County

Lineitem Worksheet - 402 - Behavioral Health
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3536: MHSA Fund - ASOC/CSOC	60518: Client - Clothing	No Program	0	0	4,057	0	229	135
3536: MHSA Fund - ASOC/CSOC	60519: Client - Contracted Program Costs	No Program	119,092	119,092	77,006	88,920	83,124	57,724
3536: MHSA Fund - ASOC/CSOC	60521: Client - Education	No Program	145	145	253	84	231	1,385
3536: MHSA Fund - ASOC/CSOC	60522: Client - Emergency Support	No Program	0	0	0	0	0	6
3536: MHSA Fund - ASOC/CSOC	60523: Client - Child Enrichment Activities	No Program	528	528	234	308	430	0
3536: MHSA Fund - ASOC/CSOC	60524: Client - Food	No Program	4,463	4,463	605	3,051	1,229	185
3536: MHSA Fund - ASOC/CSOC	60531: Client - Household Goods	No Program	4,557	4,557	687	2,793	1,147	744
3536: MHSA Fund - ASOC/CSOC	60532: Client - Home Repairs	No Program	5,370	5,370	1,599	3,691	2,045	4,941
3536: MHSA Fund - ASOC/CSOC	60533: Client - Utilities	HHSA Responsible Costs	0	0	0	0	408	0
3536: MHSA Fund - ASOC/CSOC	60533: Client - Utilities	No Program	15,718	15,718	24,339	10,943	21,080	6,348
3536: MHSA Fund - ASOC/CSOC	60534: Client - Rent	No Program	35,957	35,957	0	23,375	0	422
3536: MHSA Fund - ASOC/CSOC	60535: Client - Temporary Housing	No Program	193	193	0	112	0	65
3536: MHSA Fund - ASOC/CSOC	60541: Client - Medical Professionals	No Program	23,501	23,501	21,828	17,267	28,440	23,537
3536: MHSA Fund - ASOC/CSOC	60545: Client - Medications	No Program	341	341	74	199	64	60
3536: MHSA Fund - ASOC/CSOC	60552: Client - Fuel Transport	No Program	1,980	1,980	0	1,445	350	50
3536: MHSA Fund - ASOC/CSOC	60553: Client - Travel Transport	No Program	1,048	1,048	0	611	155	0
3536: MHSA Fund - ASOC/CSOC	60554: Client - Vehicle Repairs	No Program	0	0	0	345	0	0
3536: MHSA Fund - ASOC/CSOC	60621: County Vehicle Expense	No Program	4,671	4,671	5,607	6,096	6,079	8,708
3536: MHSA Fund - ASOC/CSOC	69999: Receivable from Employee – Calcard	No Program	0	0	0	(130)	0	0
3536: MHSA Fund - ASOC/CSOC	**60000: Operating Expense**	**Total Program**	**312,326**	**312,326**	**295,442**	**249,892**	**268,270**	**217,198**
3536: MHSA Fund - ASOC/CSOC	80211: Departmental Overhead Transfer	No Program	485,066	483,470	218,768	203,741	376,492	749,685
3536: MHSA Fund - ASOC/CSOC	80221: Cost Allocation Overhead Transfer	No Program	31,924	40,391	108,994	88,180	115,191	184,319
3536: MHSA Fund - ASOC/CSOC	80231: General Insurance	No Program	51,216	46,621	50,607	36,629	53,412	58,272
3536: MHSA Fund - ASOC/CSOC	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**568,206**	**570,482**	**378,369**	**328,549**	**545,095**	**992,276**
3536: MHSA Fund - ASOC/CSOC	**Expense: Total Expenses**	**Total Program**	**2,127,207**	**2,071,531**	**1,473,747**	**1,338,724**	**1,628,287**	**2,365,062**
3536: MHSA Fund - ASOC/CSOC	**Net Balance**	**Total Program**	**0**	**0**	**0**	**391,456**	**(51,146)**	**(1,269,260)**
3537: MHSA - PEI	45077: MHSA Project PEI - State	No Program	345,220	345,220	595,665	481,109	437,028	293,035
3537: MHSA - PEI	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(234,201)**	**0**	**0**	**0**
3537: MHSA - PEI	**Revenue: Total Revenues**	**Total Program**	**345,220**	**345,220**	**361,464**	**481,109**	**437,028**	**293,035**
3537: MHSA - PEI	51111: Regular salaries and wages	No Program	79,052	78,349	78,964	60,851	74,926	92,673
3537: MHSA - PEI	51115: Overtime	No Program	0	0	236	358	162	564
3537: MHSA - PEI	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	2	4	1	101
3537: MHSA - PEI	**51200: Add Pay**	**Total Program**	**1,587**	**1,587**	**1,519**	**1,260**	**1,433**	**3,497**
3537: MHSA - PEI	**52000: Other Employment Benefits**	**Total Program**	**42,090**	**42,813**	**36,330**	**32,316**	**40,653**	**47,812**
3537: MHSA - PEI	**50000: Salaries and Benefits**	**Total Program**	**122,729**	**122,749**	**117,051**	**94,789**	**117,176**	**144,646**
3537: MHSA - PEI	60102: Food	No Program	52	52	73	106	50	16
3537: MHSA - PEI	60111: Training and Seminars	No Program	4,425	4,425	16,133	4,871	11,000	1,802
3537: MHSA - PEI	60121: Meals	No Program	247	247	0	144	0	44
3537: MHSA - PEI	60123: Mileage	No Program	720	720	0	420	0	35
3537: MHSA - PEI	60124: Transportation - Employee	No Program	0	0	0	0	0	49
3537: MHSA - PEI	60191: Memberships	No Program	0	0	0	0	3,500	3,500
3537: MHSA - PEI	60201: Miscellaneous Expense	No Program	0	0	23	0	(37)	0
3537: MHSA - PEI	60212: Printing Expenses	No Program	0	0	2,702	0	1,843	0
3537: MHSA - PEI	60213: Office Supplies	No Program	0	0	137	0	94	0
3537: MHSA - PEI	60214: Postage	No Program	3,979	2,267	3,125	2,321	2,131	15
3537: MHSA - PEI	60301: General Professional Services	No Program	0	0	0	0	0	132,644

Mariposa County

Lineitem Worksheet - 402 - Behavioral Health
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3537: MHSA - PEI	60508: Client - Community Education and Engagement	No Program	3,204	3,204	14,018	1,999	9,731	4,091
3537: MHSA - PEI	60519: Client - Contracted Program Costs	No Program	92,194	92,194	112,320	94,116	110,587	0
3537: MHSA - PEI	60521: Client - Education	No Program	770	770	375	1,148	869	3,713
3537: MHSA - PEI	60524: Client - Food	No Program	42	0	0	24	0	44
3537: MHSA - PEI	60541: Client - Medical Professionals	No Program	69,264	69,264	55,000	47,193	50,000	45,859
3537: MHSA - PEI	**60000: Operating Expense**	**Total Program**	**174,897**	**173,143**	**203,906**	**152,341**	**189,767**	**191,812**
3537: MHSA - PEI	80211: Departmental Overhead Transfer	No Program	43,117	45,512	35,665	26,050	48,441	55,128
3537: MHSA - PEI	80231: General Insurance	No Program	4,477	3,816	4,842	3,465	3,444	5,124
3537: MHSA - PEI	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**47,594**	**49,328**	**40,507**	**29,515**	**51,885**	**60,252**
3537: MHSA - PEI	**Expense: Total Expenses**	**Total Program**	**345,220**	**345,220**	**361,464**	**276,644**	**358,828**	**396,710**
3537: MHSA - PEI	**Net Balance**	**Total Program**	**0**	**0**	**0**	**204,464**	**78,200**	**(103,675)**
3538: MHSA - WET	45078: MHSA Project Wetmic - State	No Program	0	0	208	0	0	(208)
3538: MHSA - WET	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(208)**	**0**	**0**	**0**
3538: MHSA - WET	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**(208)**
3538: MHSA - WET	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**(208)**
3539: MHSA Innovation	44201: Interest From Investments	No Program	0	0	2,713	4,659	4,057	2,484
3539: MHSA Innovation	45081: MHSA Project Inn - State	No Program	58,820	58,820	90,847	120,277	109,257	73,055
3539: MHSA Innovation	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**149,192**	**0**	**0**	**0**
3539: MHSA Innovation	**Revenue: Total Revenues**	**Total Program**	**58,820**	**58,820**	**242,752**	**124,936**	**113,314**	**75,539**
3539: MHSA Innovation	51111: Regular salaries and wages	No Program	24,743	24,391	34,653	23,798	22,735	1,662
3539: MHSA Innovation	51115: Overtime	No Program	0	0	66	0	59	0
3539: MHSA Innovation	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	14	0	9	0
3539: MHSA Innovation	**51200: Add Pay**	**Total Program**	**470**	**470**	**420**	**350**	**385**	**0**
3539: MHSA Innovation	**52000: Other Employment Benefits**	**Total Program**	**12,856**	**13,067**	**13,254**	**12,680**	**15,078**	**478**
3539: MHSA Innovation	**50000: Salaries and Benefits**	**Total Program**	**38,069**	**37,928**	**48,407**	**36,828**	**38,267**	**2,140**
3539: MHSA Innovation	60102: Food	No Program	0	0	0	186	0	0
3539: MHSA Innovation	60121: Meals	No Program	0	0	59	255	88	24
3539: MHSA Innovation	60122: Lodging	No Program	0	0	1,041	691	990	0
3539: MHSA Innovation	60153: Special Departmental Supplies	No Program	0	0	0	0	0	16
3539: MHSA Innovation	60301: General Professional Services	No Program	6,250	5,520	185,384	5,212	17,857	53,062
3539: MHSA Innovation	60381: Publications and Legal Notices	No Program	0	0	0	1,145	0	0
3539: MHSA Innovation	60508: Client - Community Education and Engagement	No Program	0	0	0	196	0	0
3539: MHSA Innovation	60519: Client - Contracted Program Costs	No Program	0	0	(9,822)	0	0	0
3539: MHSA Innovation	60524: Client - Food	No Program	0	0	0	0	0	18
3539: MHSA Innovation	**60000: Operating Expense**	**Total Program**	**6,250**	**5,520**	**176,662**	**7,686**	**18,935**	**53,120**
3539: MHSA Innovation	80211: Departmental Overhead Transfer	No Program	13,089	14,176	17,468	12,758	39,243	0
3539: MHSA Innovation	80231: General Insurance	No Program	1,412	1,196	215	158	0	0
3539: MHSA Innovation	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**14,501**	**15,372**	**17,683**	**12,916**	**39,243**	**0**
3539: MHSA Innovation	**Expense: Total Expenses**	**Total Program**	**58,820**	**58,820**	**242,752**	**57,431**	**96,445**	**55,260**
3539: MHSA Innovation	**Net Balance**	**Total Program**	**0**	**0**	**0**	**67,505**	**16,869**	**20,279**
3542: MHSA Housing Development	44201: Interest From Investments	No Program	0	0	0	(665)	(1,944)	(1,167)
3542: MHSA Housing Development	45076: MHSA - State	No Program	0	0	73,659	0	0	0
3542: MHSA Housing Development	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(73,659)**	**0**	**0**	**0**
3542: MHSA Housing Development	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**(665)**	**(1,944)**	**(1,167)**
3542: MHSA Housing Development	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(665)**	**(1,944)**	**(1,167)**
3604: MHBG ARPA Grant	45063: State Grant Revenue - State	No Program	0	0	27,564	0	309,015	0

Mariposa County

Lineitem Worksheet - 402 - Behavioral Health
Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3604: MHBG ARPA Grant	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**27,564**	**0**	**309,015**	**0**
3604: MHBG ARPA Grant	51111: Regular salaries and wages	No Program	0	0	18,403	15,224	190,681	0
3604: MHBG ARPA Grant	51115: Overtime	No Program	0	0	0	21	0	0
3604: MHBG ARPA Grant	**51200: Add Pay**	**Total Program**	**0**	**0**	**34**	**30**	**5,175**	**0**
3604: MHBG ARPA Grant	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**9,127**	**4,166**	**113,159**	**0**
3604: MHBG ARPA Grant	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**27,564**	**19,440**	**309,015**	**0**
3604: MHBG ARPA Grant	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**27,564**	**19,440**	**309,015**	**0**
3604: MHBG ARPA Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(19,440)**	**0**	**0**
3606: MHBG CRRSAA Grant	45063: State Grant Revenue - State	No Program	2,697	2,237	1,453	0	132,540	0
3606: MHBG CRRSAA Grant	**Revenue: Total Revenues**	**Total Program**	**2,697**	**2,237**	**1,453**	**0**	**132,540**	**0**
3606: MHBG CRRSAA Grant	51111: Regular salaries and wages	No Program	0	0	0	0	54,501	35,208
3606: MHBG CRRSAA Grant	51115: Overtime	No Program	0	0	0	0	0	216
3606: MHBG CRRSAA Grant	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**1,233**	**3,640**
3606: MHBG CRRSAA Grant	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**25,813**	**11,930**
3606: MHBG CRRSAA Grant	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**81,546**	**50,994**
3606: MHBG CRRSAA Grant	80231: General Insurance	No Program	2,697	2,237	1,453	1,031	0	0
3606: MHBG CRRSAA Grant	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**2,697**	**2,237**	**1,453**	**1,031**	**0**	**0**
3606: MHBG CRRSAA Grant	**Expense: Total Expenses**	**Total Program**	**2,697**	**2,237**	**1,453**	**1,031**	**81,546**	**50,994**
3606: MHBG CRRSAA Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(1,031)**	**50,994**	**(50,994)**
3633: HEAR US BH Health Equity Grant	45063: State Grant Revenue - State	No Program	0	0	412,021	500,000	0	0
3633: HEAR US BH Health Equity Grant	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(7,072)**	**0**	**0**	**0**
3633: HEAR US BH Health Equity Grant	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**404,949**	**500,000**	**0**	**0**
3633: HEAR US BH Health Equity Grant	51111: Regular salaries and wages	No Program	0	0	237,877	0	5,030	0
3633: HEAR US BH Health Equity Grant	**51200: Add Pay**	**Total Program**	**0**	**0**	**69**	**0**	**0**	**0**
3633: HEAR US BH Health Equity Grant	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**125,199**	**30,854**	**2,042**	**0**
3633: HEAR US BH Health Equity Grant	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**363,145**	**30,854**	**7,072**	**0**
3633: HEAR US BH Health Equity Grant	60101: Uniforms / Clothing	No Program	0	0	0	109	0	0
3633: HEAR US BH Health Equity Grant	60111: Training and Seminars	No Program	0	0	11,300	23	0	0
3633: HEAR US BH Health Equity Grant	60121: Meals	No Program	0	0	700	184	0	0
3633: HEAR US BH Health Equity Grant	60122: Lodging	No Program	0	0	3,000	986	0	0
3633: HEAR US BH Health Equity Grant	60123: Mileage	No Program	0	0	1,976	208	0	0
3633: HEAR US BH Health Equity Grant	60213: Office Supplies	No Program	0	0	200	0	0	0
3633: HEAR US BH Health Equity Grant	60301: General Professional Services	No Program	0	0	3,700	0	0	0
3633: HEAR US BH Health Equity Grant	60431: Software	No Program	0	0	20,500	3,150	0	0
3633: HEAR US BH Health Equity Grant	60441: Fuel	No Program	0	0	0	9	0	0
3633: HEAR US BH Health Equity Grant	60508: Client - Community Education and Engagement	No Program	0	0	428	0	0	0
3633: HEAR US BH Health Equity Grant	60621: County Vehicle Expense	No Program	0	0	0	16	0	0
3633: HEAR US BH Health Equity Grant	69999: Receivable from Employee – Calcard	No Program	0	0	0	(10)	0	0
3633: HEAR US BH Health Equity Grant	**60000: Operating Expense**	**Total Program**	**0**	**0**	**41,804**	**4,675**	**0**	**0**
3633: HEAR US BH Health Equity Grant	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**404,949**	**35,529**	**7,072**	**0**
3633: HEAR US BH Health Equity Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**464,471**	**(7,072)**	**0**
3644: DSH Collaborative Community Stakeholder Workgroup	45063: State Grant Revenue - State	No Program	0	100,000	100,000	0	0	0
3644: DSH Collaborative Community Stakeholder Workgroup	**Revenue: Total Revenues**	**Total Program**	**0**	**100,000**	**100,000**	**0**	**0**	**0**
3644: DSH Collaborative Community Stakeholder Workgroup	51111: Regular salaries and wages	No Program	0	0	1,833	0	0	0
3644: DSH Collaborative Community Stakeholder Workgroup	**51200: Add Pay**	**Total Program**	**0**	**0**	**104**	**0**	**0**	**0**
3644: DSH Collaborative Community Stakeholder Workgroup	**52000: Other Employment Benefits**	**Total Program**	**0**	**90,000**	**794**	**0**	**0**	**0**

Mariposa County

Lineitem Worksheet - 402 - Behavioral Health
Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3644: DSH Collaborative Community Stakeholder Workgroup	**50000: Salaries and Benefits**	**Total Program**	**0**	**90,000**	**2,731**	**0**	**0**	**0**
3644: DSH Collaborative Community Stakeholder Workgroup	60508: Client - Community Education and Engagement	No Program	0	10,000	97,269	670	0	0
3644: DSH Collaborative Community Stakeholder Workgroup	60524: Client - Food	No Program	0	0	0	346	0	0
3644: DSH Collaborative Community Stakeholder Workgroup	**60000: Operating Expense**	**Total Program**	**0**	**10,000**	**97,269**	**1,016**	**0**	**0**
3644: DSH Collaborative Community Stakeholder Workgroup	**Expense: Total Expenses**	**Total Program**	**0**	**100,000**	**100,000**	**1,016**	**0**	**0**
3644: DSH Collaborative Community Stakeholder Workgroup	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(1,016)**	**0**	**0**
3652: Behavioral Health Bridge Housing Grant	44201: Interest From Investments	No Program	0	0	0	1,010	0	0
3652: Behavioral Health Bridge Housing Grant	45063: State Grant Revenue - State	No Program	698,665	698,665	691,540	337,257	0	0
3652: Behavioral Health Bridge Housing Grant	**Revenue: Total Revenues**	**Total Program**	**698,665**	**698,665**	**691,540**	**338,267**	**0**	**0**
3652: Behavioral Health Bridge Housing Grant	51111: Regular salaries and wages	No Program	0	133,483	96,404	0	0	0
3652: Behavioral Health Bridge Housing Grant	**51200: Add Pay**	**Total Program**	**0**	**97**	**975**	**0**	**0**	**0**
3652: Behavioral Health Bridge Housing Grant	**52000: Other Employment Benefits**	**Total Program**	**149,606**	**60,511**	**45,102**	**0**	**0**	**0**
3652: Behavioral Health Bridge Housing Grant	**50000: Salaries and Benefits**	**Total Program**	**149,606**	**194,091**	**142,481**	**0**	**0**	**0**
3652: Behavioral Health Bridge Housing Grant	60213: Office Supplies	No Program	0	0	0	23	0	0
3652: Behavioral Health Bridge Housing Grant	60421: Equipment Technology	No Program	25,000	25,000	25,000	0	0	0
3652: Behavioral Health Bridge Housing Grant	60508: Client - Community Education and Engagement	No Program	2,035	2,035	2,035	0	0	0
3652: Behavioral Health Bridge Housing Grant	60524: Client - Food	No Program	500	500	500	0	0	0
3652: Behavioral Health Bridge Housing Grant	60531: Client - Household Goods	No Program	30,500	30,500	500	6,968	0	0
3652: Behavioral Health Bridge Housing Grant	60532: Client - Home Repairs	No Program	0	0	0	80	0	0
3652: Behavioral Health Bridge Housing Grant	60533: Client - Utilities	No Program	12,200	12,200	12,200	2,977	0	0
3652: Behavioral Health Bridge Housing Grant	60534: Client - Rent	No Program	88,824	44,339	118,824	18,285	0	0
3652: Behavioral Health Bridge Housing Grant	60535: Client - Temporary Housing	No Program	12,000	12,000	12,000	0	0	0
3652: Behavioral Health Bridge Housing Grant	60553: Client - Travel Transport	No Program	1,000	1,000	1,000	0	0	0
3652: Behavioral Health Bridge Housing Grant	60554: Client - Vehicle Repairs	No Program	2,000	2,000	2,000	0	0	0
3652: Behavioral Health Bridge Housing Grant	**60000: Operating Expense**	**Total Program**	**174,059**	**129,574**	**174,059**	**28,332**	**0**	**0**
3652: Behavioral Health Bridge Housing Grant	70131: Homelessness and Housing	No Program	375,000	375,000	375,000	0	0	0
3652: Behavioral Health Bridge Housing Grant	**70000: Fixed Assets**	**Total Program**	**375,000**	**375,000**	**375,000**	**0**	**0**	**0**
3652: Behavioral Health Bridge Housing Grant	**Expense: Total Expenses**	**Total Program**	**698,665**	**698,665**	**691,540**	**28,332**	**0**	**0**
3652: Behavioral Health Bridge Housing Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**309,934**	**0**	**0**
3653: CCAH grant for North County Office Capital Improvement Project	44201: Interest From Investments	No Program	0	0	0	2,052	0	0
3653: CCAH grant for North County Office Capital Improvement Project	45063: State Grant Revenue - State	No Program	0	344,000	983,625	344,269	0	0
3653: CCAH grant for North County Office Capital Improvement Project	**49999: Beginning Fund Balance**	**No Program**	**0**	**200,000**	**0**	**0**	**0**	**0**
3653: CCAH grant for North County Office Capital Improvement Project	**Revenue: Total Revenues**	**Total Program**	**0**	**544,000**	**983,625**	**346,321**	**0**	**0**
3653: CCAH grant for North County Office Capital Improvement Project	60132: Maintenance - Buildings and Improvements	No Program	0	0	75,000	17	0	0
3653: CCAH grant for North County Office Capital Improvement Project	60155: Small Tools	No Program	0	0	0	45	0	0
3653: CCAH grant for North County Office Capital Improvement Project	60156: Materials	No Program	0	0	0	14	0	0
3653: CCAH grant for North County Office Capital Improvement Project	60201: Miscellaneous Expense	No Program	0	0	0	701	0	0
3653: CCAH grant for North County Office Capital Improvement Project	60213: Office Supplies	No Program	0	0	0	32	0	0
3653: CCAH grant for North County Office Capital Improvement Project	60301: General Professional Services	No Program	0	250,000	0	4,293	0	0
3653: CCAH grant for North County Office Capital Improvement Project	60302: Design, Architectural, Engineering	No Program	0	0	0	5,000	0	0
3653: CCAH grant for North County Office Capital Improvement Project	60351: Fees and Permits	No Program	0	0	0	1,720	0	0
3653: CCAH grant for North County Office Capital Improvement Project	60411: Telephone and Internet	No Program	0	0	0	663	0	0
3653: CCAH grant for North County Office Capital Improvement Project	60415: Garbage Disposal	No Program	0	0	0	1,842	0	0
3653: CCAH grant for North County Office Capital Improvement Project	60421: Equipment Technology	No Program	0	0	0	2,031	0	0
3653: CCAH grant for North County Office Capital Improvement Project	**60000: Operating Expense**	**Total Program**	**0**	**250,000**	**75,000**	**16,359**	**0**	**0**
3653: CCAH grant for North County Office Capital Improvement Project	70111: Community and Office Buildings	No Program	0	294,000	908,625	0	0	0

Mariposa County

Lineitem Worksheet - 402 - Behavioral Health
Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3653: CCAH grant for North County Office Capital Improvement Project	**70000: Fixed Assets**	**Total Program**	**0**	**294,000**	**908,625**	**0**	**0**	**0**
3653: CCAH grant for North County Office Capital Improvement Project	**Expense: Total Expenses**	**Total Program**	**0**	**544,000**	**983,625**	**16,359**	**0**	**0**
3653: CCAH grant for North County Office Capital Improvement Project	**Net Balance**	**Total Program**	**0**	**0**	**0**	**329,962**	**0**	**0**
3655: CCAH - Housing Construction Grant	45063: State Grant Revenue - State	No Program	0	0	164,963	0	0	0
3655: CCAH - Housing Construction Grant	**49999: Beginning Fund Balance**	**No Program**	**0**	**164,963**	**0**	**0**	**0**	**0**
3655: CCAH - Housing Construction Grant	**Revenue: Total Revenues**	**Total Program**	**0**	**164,963**	**164,963**	**0**	**0**	**0**
3655: CCAH - Housing Construction Grant	70131: Homelessness and Housing	No Program	0	164,963	164,963	0	0	0
3655: CCAH - Housing Construction Grant	**70000: Fixed Assets**	**Total Program**	**0**	**164,963**	**164,963**	**0**	**0**	**0**
3655: CCAH - Housing Construction Grant	**Expense: Total Expenses**	**Total Program**	**0**	**164,963**	**164,963**	**0**	**0**	**0**
3655: CCAH - Housing Construction Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**

Program Description:
The Substance Use Disorders (SUD) Recovery Services include prevention, intervention, and treatment through individual, family, and group counseling. The Department also offers assistance to individuals through the drug court program. Prevention activities are available to young children whose parents struggle with addiction problems, as well as basic prevention activities for children and teens, which are coordinated with the local schools. The SUD recovery programs are funded with federal block grants and local realignment dollars.

Accomplishments:

- Continued to provide all essential services via in-person and telehealth services
- Completed ongoing training in state reporting of programs, regulations, and treatment modalities
- Increased residential treatment and sober living contracts in order to provide all levels of care
- Continued year 3 implementation of the 5-Year Strategic Prevention Plan
- Expanded staffing of the SUD team to allow for shorter wait times, increased group offerings, and a Peer Support Specialist position to the Team
- Continued collaboration with the Court, Probation, and community partners for coordinated SUD services to further include Proposition 36 into the Drug Court services program
- Facilitated the addition of Family Education group as an additional service function
- Executed the Implementation Plan for the Department of Health Care Services (DHCS) Organized Delivery System waiver to enhance the current service delivery system
- Obtained certification and implemented Intensive Outpatient Treatment (IOT) services into the program offerings
- Identified and implemented strategies (outreach activities) for engagement with non-court-ordered participants in treatment throughout the county
- Performed outreach activities for teens and youth to engage in treatment programs at school sites and with the local community partners
- Expanded SUD contracts in order to include all levels of care, including 3.2 Withdrawal Management

---

Goals and Objectives for Fiscal Year:

- Develop additional services for North County and Yosemite National Park based on articulated community needs
- Continue to evaluate the SUD programs and identify focus areas for program improvement
- Participate in the cross-Agency System of Care.
- Increase staff training for SUD treatment
- Continue to increase Outreach and Engagement activities for youth and adults
- Continue to offer Peer Support Services within the SUD programs
- Expand Medication Assisted Treatment Services
- Expand referrals from local hospital and local Jail

- Continue to expand the IOT program
- Continue to expand SUD contracts in order to provide all levels of care, including 3.2 Withdrawal Management
- Provide expanded SUD services in the north county area at the newly renovated office in Greeley Hill

Other Department Funds

3380 Drug & Alcohol Prevention
This fund was created for the moneys from alcohol abuse education and prevention penalty assessments collected pursuant to Section 23196 of the Vehicle Code. Fines collected under Penal Code 1463.25 are deposited into this fund and must be used for drug and alcohol education, and prevention programs.

3384 Alcohol Program Mental Health
Fines imposed by the Superior Court on specific crimes involving alcohol are deposited into this fund and must be used for alcohol abuse prevention programs.

3614 SABG ARPA Grant
This fund was created to manage new grant funding received under the Substance Abuse Prevention and Treatment Block Grant (SABG) American Rescue Plan Act (ARPA). The funding serves for expansion of services that allow the Substance Use Disorder (SUD) program to reach a larger number of at-risk youths. The funded activities focus on the following:

- Community outreach and education as well as school-based SUD education programs
- Enhanced collaboration with community-based service providers
- Transitional housing related to recovery support
- Development of the Medication Assisted Treatment (MAT) program as part of a larger plan to expand SUD treatment services.

3616 SABG CRRSAA Grant
This fund was created to manage new grant funding received under the Substance Abuse Prevention and Treatment Block Grant (SABG) Coronavirus Response and Relief Supplemental Appropriations Act (CRRSAA). The funding serves for expansion of services that allow the Substance Use Disorder (SUD) program to reach a larger number of clients in recovery.

3625 National Opiod Settlement Funds
This fund was created to manage new state Opioid Settlement Funding (OSF) received from opioid manufacturers and pharmaceutical companies as a result of a legal settlement with the State of California and other states. Mariposa receives an ongoing allocation from statewide settlement revenue that will be deposited in this Fund 3625-403, and expenditures will be used to provide Opioid Remediation activities to those in recovery.

Requested Changes:

The Alcohol and Drug division of the Health and Human Services department is typically net neutral in the general fund, however the requested budget currently shows a shortfall that staff are working to address.

Recommended Changes:
The Behavioral Health division of the Health and Human Services Agency (HHSA) is net neutral in the General Fund. All expenses are covered by revenues transferred from special revenue grant funds.

HHSA has taken the lead in employee allocation reductions due to anticipated reductions in state and federal revenue, eliminating the budget for 15 allocations.

All other adjustments were made to ensure that non-general funds are leveraged to support HHSA expenses whenever possible.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 403 - Alcohol And Drug

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	45082: Medi-Cal FFP - State	No Program	0	0	0	0	6,081	0
1001: General Fund	46131: SAPT Discretionary - Federal	No Program	438,848	438,848	438,848	229,123	578,180	740,539
1001: General Fund	46132: Drug Medi-Cal - Federal	No Program	107,840	1,448,840	1,477,737	364,804	379,206	101,020
1001: General Fund	46137: CI/FNL Award - Federal	No Program	0	0	0	19,000	0	0
1001: General Fund	47271: Patient Fees	No Program	9,751	9,792	10	5,838	67	0
1001: General Fund	47274: Private Programs	No Program	1,620	2,500	503	1,243	757	1,105
1001: General Fund	47282: ALCOHOL & DRUG OTHER REV	No Program	0	0	0	0	0	27,379
1001: General Fund	48189: Miscellaneous Revenue Account	No Program	0	0	89	0	61	455
1001: General Fund	49101: Transfer In - General	No Program	201,149	201,149	128,697	8,287	637,679	435,044
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**759,208**	**2,101,129**	**2,045,884**	**628,296**	**1,602,030**	**1,305,542**
1001: General Fund	51111: Regular salaries and wages	No Program	637,470	543,338	559,188	370,723	422,879	367,060
1001: General Fund	51112: Extra Help	No Program	0	0	1,400	0	955	0
1001: General Fund	51115: Overtime	No Program	0	0	220	2,107	251	(392)
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	600	91	412	173
1001: General Fund	**51200: Add Pay**	**Total Program**	**20,403**	**20,403**	**20,243**	**17,353**	**20,169**	**14,332**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**367,060**	**343,017**	**300,415**	**240,505**	**234,726**	**205,929**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**1,024,933**	**906,758**	**882,066**	**630,779**	**679,392**	**587,103**
1001: General Fund	60111: Training and Seminars	No Program	2,504	2,504	2,183	2,045	1,993	2,527
1001: General Fund	60121: Meals	No Program	1,086	1,086	229	801	264	744
1001: General Fund	60122: Lodging	No Program	5,895	5,895	2,121	4,259	2,176	2,835
1001: General Fund	60123: Mileage	No Program	441	441	336	470	229	0
1001: General Fund	60124: Transportation - Employee	No Program	1,177	1,177	29	687	20	81
1001: General Fund	60153: Special Departmental Supplies	No Program	0	0	257	0	206	123
1001: General Fund	60191: Memberships	No Program	4,460	4,460	3,816	2,602	2,602	1,931
1001: General Fund	60201: Miscellaneous Expense	No Program	254	0	0	148	0	0
1001: General Fund	60213: Office Supplies	No Program	266	266	0	155	0	0
1001: General Fund	60351: Fees and Permits	No Program	0	0	0	0	3,517	3,798
1001: General Fund	60381: Publications and Legal Notices	No Program	0	0	149	0	101	0
1001: General Fund	60411: Telephone and Internet	No Program	4,405	3,500	3,310	3,079	3,546	2,553
1001: General Fund	60421: Equipment Technology	No Program	0	0	0	0	0	387
1001: General Fund	60431: Software	No Program	43,514	30,000	19,768	31,967	34,718	57,012
1001: General Fund	60508: Client - Community Education and Engagement	No Program	166,986	125,000	141,000	116,817	142,104	175,788
1001: General Fund	60509: Client - Advisory Board and Commission Expenses	No Program	240	240	0	140	0	0
1001: General Fund	60517: Client - Incentives	No Program	0	0	643	0	439	0
1001: General Fund	60519: Client - Contracted Program Costs	No Program	233,575	210,000	268,653	198,475	101,271	109,861

Mariposa County

Lineitem Worksheet - 403 - Alcohol And Drug
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60541: Client - Medical Professionals	No Program	23,523	20,000	43,525	22,911	31,420	19,373
1001: General Fund	60543: Client - Treatment Facilities	No Program	273,926	250,000	201,884	222,149	191,902	193,116
1001: General Fund	60552: Client - Fuel Transport	No Program	0	0	0	0	0	50
1001: General Fund	**60000: Operating Expense**	**Total Program**	**762,252**	**654,569**	**687,903**	**606,704**	**516,509**	**570,180**
1001: General Fund	80211: Departmental Overhead Transfer	No Program	404,991	431,243	383,579	280,314	316,401	323,974
1001: General Fund	80221: Cost Allocation Overhead Transfer	No Program	70,059	65,382	58,552	77,837	57,137	55,510
1001: General Fund	80231: General Insurance	No Program	47,008	43,177	33,784	24,664	32,668	34,654
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**522,058**	**539,802**	**475,915**	**382,814**	**406,206**	**414,138**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**2,309,243**	**2,101,129**	**2,045,884**	**1,620,297**	**1,602,106**	**1,571,420**
1001: General Fund	**Net Balance**	**Total Program**	**(1,550,035)**	**0**	**0**	**(992,001)**	**(76)**	**(265,878)**
3380: Drug & Alcohol Prevention	43012: PC1463.25 Alcohol Education	No Program	50	50	0	50	98	98
3380: Drug & Alcohol Prevention	43013: PC1463.16 Alcohol Program	No Program	488	488	753	336	778	443
3380: Drug & Alcohol Prevention	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**3,106**	**0**	**0**	**0**
3380: Drug & Alcohol Prevention	**Revenue: Total Revenues**	**Total Program**	**538**	**538**	**3,859**	**385**	**876**	**542**
3380: Drug & Alcohol Prevention	80111: Transfer Out - General	No Program	538	538	3,859	3,106	0	0
3380: Drug & Alcohol Prevention	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**538**	**538**	**3,859**	**3,106**	**0**	**0**
3380: Drug & Alcohol Prevention	**Expense: Total Expenses**	**Total Program**	**538**	**538**	**3,859**	**3,106**	**0**	**0**
3380: Drug & Alcohol Prevention	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(2,721)**	**876**	**542**
3384: Alcohol Program Ment Hlth	43013: PC1463.16 Alcohol Program	No Program	611	611	923	398	940	672
3384: Alcohol Program Ment Hlth	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**5,181**	**0**	**0**	**0**
3384: Alcohol Program Ment Hlth	**Revenue: Total Revenues**	**Total Program**	**611**	**611**	**6,104**	**398**	**940**	**672**
3384: Alcohol Program Ment Hlth	80111: Transfer Out - General	No Program	611	611	6,104	5,181	0	0
3384: Alcohol Program Ment Hlth	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**611**	**611**	**6,104**	**5,181**	**0**	**0**
3384: Alcohol Program Ment Hlth	**Expense: Total Expenses**	**Total Program**	**611**	**611**	**6,104**	**5,181**	**0**	**0**
3384: Alcohol Program Ment Hlth	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(4,783)**	**940**	**672**
3454: JBCT Fund	51111: Regular salaries and wages	No Program	0	0	0	0	0	1,717
3454: JBCT Fund	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**197**
3454: JBCT Fund	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**1,915**
3454: JBCT Fund	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**1,915**
3454: JBCT Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**(1,915)**
3614: SABG ARPA Grant	45063: State Grant Revenue - State	No Program	0	0	279,148	91,687	147,046	0
3614: SABG ARPA Grant	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(80,821)**	**0**	**0**	**0**
3614: SABG ARPA Grant	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**198,327**	**91,687**	**147,046**	**0**
3614: SABG ARPA Grant	51111: Regular salaries and wages	No Program	0	0	39,694	35,390	118,286	7,281
3614: SABG ARPA Grant	**51200: Add Pay**	**Total Program**	**0**	**0**	**51**	**44**	**1,917**	**0**
3614: SABG ARPA Grant	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**18,667**	**36,761**	**65,931**	**2,647**

Mariposa County

Lineitem Worksheet - 403 - Alcohol And Drug

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3614: SABG ARPA Grant	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**58,412**	**72,196**	**186,134**	**9,928**
3614: SABG ARPA Grant	60508: Client - Community Education and Engagement	No Program	0	0	0	36,966	31,806	0
3614: SABG ARPA Grant	60519: Client - Contracted Program Costs	No Program	0	0	139,631	0	0	0
3614: SABG ARPA Grant	**60000: Operating Expense**	**Total Program**	**0**	**0**	**139,631**	**36,966**	**31,806**	**0**
3614: SABG ARPA Grant	80231: General Insurance	No Program	0	0	284	201	0	0
3614: SABG ARPA Grant	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**284**	**201**	**0**	**0**
3614: SABG ARPA Grant	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**198,327**	**109,363**	**217,940**	**9,928**
3614: SABG ARPA Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(17,677)**	**(70,894)**	**(9,928)**
3616: SABG CRRSAA Grant	44201: Interest From Investments	No Program	0	0	1,062	88	3,897	(82)
3616: SABG CRRSAA Grant	45063: State Grant Revenue - State	No Program	0	5,819	272	0	218,586	40,407
3616: SABG CRRSAA Grant	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**3,815**	**0**	**0**	**0**
3616: SABG CRRSAA Grant	**Revenue: Total Revenues**	**Total Program**	**0**	**5,819**	**5,149**	**88**	**222,483**	**40,325**
3616: SABG CRRSAA Grant	51111: Regular salaries and wages	No Program	0	0	0	0	142,076	33,823
3616: SABG CRRSAA Grant	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**3,136**	**0**
3616: SABG CRRSAA Grant	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**3,815**	**0**	**66,940**	**13,018**
3616: SABG CRRSAA Grant	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**3,815**	**0**	**212,152**	**46,841**
3616: SABG CRRSAA Grant	80231: General Insurance	No Program	7,015	5,819	1,334	947	0	0
3616: SABG CRRSAA Grant	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**7,015**	**5,819**	**1,334**	**947**	**0**	**0**
3616: SABG CRRSAA Grant	**Expense: Total Expenses**	**Total Program**	**7,015**	**5,819**	**5,149**	**947**	**212,152**	**46,841**
3616: SABG CRRSAA Grant	**Net Balance**	**Total Program**	**(7,015)**	**0**	**0**	**(859)**	**10,331**	**(6,516)**
3625: National Opioids Settlement Funds	44201: Interest From Investments	No Program	0	0	0	16,146	0	0
3625: National Opioids Settlement Funds	48171: Settlements	No Program	20,071	20,071	291,058	526,947	0	0
3625: National Opioids Settlement Funds	**49999: Beginning Fund Balance**	**No Program**	**401,337**	**401,337**	**289,777**	**0**	**0**	**0**
3625: National Opioids Settlement Funds	**Revenue: Total Revenues**	**Total Program**	**421,408**	**421,408**	**580,835**	**543,093**	**0**	**0**
3625: National Opioids Settlement Funds	51111: Regular salaries and wages	No Program	113,603	124,155	165,091	80,883	0	0
3625: National Opioids Settlement Funds	51112: Extra Help	No Program	0	0	179	0	0	0
3625: National Opioids Settlement Funds	51115: Overtime	No Program	0	0	0	779	0	0
3625: National Opioids Settlement Funds	**51200: Add Pay**	**Total Program**	**3,780**	**3,884**	**3,786**	**6,225**	**0**	**0**
3625: National Opioids Settlement Funds	**52000: Other Employment Benefits**	**Total Program**	**62,476**	**68,525**	**170,230**	**44,526**	**0**	**0**
3625: National Opioids Settlement Funds	**50000: Salaries and Benefits**	**Total Program**	**179,859**	**196,564**	**339,286**	**132,412**	**0**	**0**
3625: National Opioids Settlement Funds	60111: Training and Seminars	No Program	1,500	1,500	1,500	0	0	0
3625: National Opioids Settlement Funds	60121: Meals	No Program	700	700	700	0	0	0
3625: National Opioids Settlement Funds	60122: Lodging	No Program	3,000	3,000	3,000	0	0	0
3625: National Opioids Settlement Funds	60123: Mileage	No Program	1,000	1,000	1,000	0	0	0
3625: National Opioids Settlement Funds	60181: Medical and Laboratory Expenses	No Program	20,000	20,000	20,000	0	476	0
3625: National Opioids Settlement Funds	60545: Client - Medications	No Program	215,349	198,644	215,349	16,309	33,292	0

Mariposa County

Lineitem Worksheet - 403 - Alcohol And Drug

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3625: National Opioids Settlement Funds	60000: Operating Expense	Total Program	241,549	224,844	241,549	16,309	33,768	0
3625: National Opioids Settlement Funds	Expense: Total Expenses	Total Program	421,408	421,408	580,835	148,721	33,768	0
3625: National Opioids Settlement Funds	Net Balance	Total Program	0	0	0	394,372	(33,768)	0

Program Description:
The Solid Waste and Recycling Division of Public Works (Solid Waste) manages the County's solid waste programs and assures regulatory compliance at disposal facilities. Solid waste facilities include the Mariposa County Landfill and the transfer stations in Coulterville, Don Pedro, Fish Camp, and Hornitos. Trash collection services are currently contracted to Recology of Mariposa.

Accomplishments:

- Began implementation of the recommendations from the Solid Waste and Recycling System Study.
- Fee increases were approved by the Board of Supervisors and implementation began on July 1, 2024. The Solid Waste Division has experienced an increase in revenue and has increased the contribution to the closure fund.
- The facility ceased in-vessel composting operations which resulted in significant savings in electricity costs with minimal impact to revenue.
- The fee schedules for all Mariposa County Solid Waste facilities will be standardized beginning July 1, 2025, ensuring that all county residents pay the same fee for solid waste services at county facilities.
- Adjusted operating hours of the Mariposa County Landfill effective July 1, 2025, to allow staff additional time to perform facility maintenance and environmental compliance tasks.
- Pilot project for the 70/30 hybrid model has been completed. Staff will analyze data and bring recommendations to the Board of Supervisors.
- Began expanding edible food recovery capacity as required by SB 1383.
- Added the Don Pedro Transfer Station to the Bye Bye Mattress Program.
- In collaboration with the Health and Human Services Agency (HHSA) and CAL FIRE, continued the Senior Wood Program, utilizing the landfill for distributing firewood sourced from logs received at the facility.
- Completed Proposition 218 rate adjustment process for CSA-2W Wawona solid waste fee.
- Hired a new Solid Waste and Recycling Manager.
- Complied with the required monitoring and reporting program requirements.

Goals and Objectives for Fiscal Year:
The Solid Waste Division is poised to begin making significant improvements in operational efficiency and service offerings.

- Develop operational metrics and track applicable Key Performance Indicators (KPI).
- Provide additional service offerings: used antifreeze disposal/recycling, regular Household Hazardous Waste (HHW) drop-off, and treated wood waste drop-off.
- Begin offering direct sale of reclaimed materials at the landfill (e.g., crushed rock).
- Place the countywide solid waste collection franchise agreement out to bid.
- Remove old sorting equipment and convert Material Recovery Facility to a full transfer station.
- Revise facility operating permits.

Other Department Funds

6602 Solid Waste Closure/Post Closure

This fund operates as a trust account exclusively for anticipated solid waste closure expenditures in the future.

6701 Solid Waste Equipment Replacement

This fund will accrue resources for acquiring both replacement and new equipment at the Landfill.

Requested Changes:

No significant changes.

Recommended Changes:

Salaries and benefits increased by $32,345 between what was Requested and what now is Recommended due to the addition of a Maintenance Worker III allocation, which replaced an Account Clerk I/II allocation. Maintenance – Equipment increased by $68,264 to balance the fund after Countywide decreases in Cost Allocation Overhead and General Insurance were made.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 404 - Solid Waste

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
3314: Coulterville Service Area	47111: Water Utility Fees	No Program	0	0	0	0	0	0
3314: Coulterville Service Area	47113: Sewer Utility Fees	No Program	0	0	0	0	0	0
3314: Coulterville Service Area	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3314: Coulterville Service Area	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3316: Don Pedro Sewer	47113: Sewer Utility Fees	No Program	0	0	0	0	0	0
3316: Don Pedro Sewer	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3316: Don Pedro Sewer	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3321: Wawona Service Area	47151: Residential Garbage Fees	No Program	0	0	0	0	0	0
3321: Wawona Service Area	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3321: Wawona Service Area	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
6601: Solid Waste Fund	44201: Interest From Investments	No Program	12,500	12,500	6,000	20,987	12,274	(1,145)
6601: Solid Waste Fund	45441: Solid Waste - State	No Program	10,000	10,000	55,000	10,000	10,000	10,000
6601: Solid Waste Fund	47152: Residential Landfill Fees	No Program	1,150,000	1,150,000	1,050,000	826,382	670,573	704,964
6601: Solid Waste Fund	47162: Commercial Landfill Fees	No Program	2,350,000	2,350,000	1,650,000	1,433,571	1,527,107	1,384,861
6601: Solid Waste Fund	47172: Wawona Bulky Items Pickup	No Program	500	500	500	0	0	0
6601: Solid Waste Fund	47183: General Recycling Fees	No Program	480,000	480,000	480,000	489,071	448,263	407,447
6601: Solid Waste Fund	48183: Other Revenue - General	No Program	0	0	0	4,112	0	0
6601: Solid Waste Fund	48184: Collection Overage	No Program	0	0	0	0	0	430
6601: Solid Waste Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	7,517	0	0
6601: Solid Waste Fund	48231: Debt Proceeds	No Program	0	0	0	0	0	430,000
6601: Solid Waste Fund	49101: Transfer In - General	No Program	0	0	0	0	491,890	0
6601: Solid Waste Fund	**49999: Beginning Fund Balance**	**No Program**	**500,000**	**500,000**	**505,393**	**0**	**0**	**0**
6601: Solid Waste Fund	**Revenue: Total Revenues**	**Total Program**	**4,503,000**	**4,503,000**	**3,746,893**	**2,791,639**	**3,160,107**	**2,936,557**
6601: Solid Waste Fund	51111: Regular salaries and wages	No Program	667,901	687,469	637,528	425,082	456,664	504,832
6601: Solid Waste Fund	51112: Extra Help	No Program	88,000	88,000	85,000	71,205	83,401	72,356
6601: Solid Waste Fund	51115: Overtime	No Program	10,000	10,000	6,000	4,573	4,284	1,372
6601: Solid Waste Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	69	266	1,099
6601: Solid Waste Fund	**51200: Add Pay**	**Total Program**	**5,001**	**5,001**	**10,975**	**8,897**	**10,519**	**4,245**
6601: Solid Waste Fund	**52000: Other Employment Benefits**	**Total Program**	**398,357**	**411,134**	**428,575**	**318,235**	**327,338**	**322,546**
6601: Solid Waste Fund	**50000: Salaries and Benefits**	**Total Program**	**1,169,259**	**1,201,604**	**1,168,078**	**828,060**	**882,474**	**906,450**
6601: Solid Waste Fund	60101: Uniforms / Clothing	No Program	6,500	6,500	5,500	5,091	4,953	3,956
6601: Solid Waste Fund	60102: Food	No Program	500	500	500	0	0	0
6601: Solid Waste Fund	60103: Safety Equipment	No Program	3,000	3,000	3,000	0	247	634
6601: Solid Waste Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	500	500	0	34	0	0
6601: Solid Waste Fund	60111: Training and Seminars	No Program	4,500	4,500	4,500	1,862	1,469	1,364
6601: Solid Waste Fund	60121: Meals	No Program	500	500	0	0	0	24

Mariposa County

Lineitem Worksheet - 404 - Solid Waste

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
6601: Solid Waste Fund	60122: Lodging	No Program	2,000	2,000	0	0	0	941
6601: Solid Waste Fund	60123: Mileage	No Program	5,500	5,500	3,000	3,679	2,986	1,666
6601: Solid Waste Fund	60124: Transportation - Employee	No Program	0	0	0	0	0	16
6601: Solid Waste Fund	60131: Maintenance - Equipment	No Program	80,000	148,264	35,000	68,322	91,491	31,580
6601: Solid Waste Fund	60132: Maintenance - Buildings and Improvements	No Program	20,000	20,000	20,000	10,996	11,854	4,908
6601: Solid Waste Fund	60155: Small Tools	No Program	3,000	3,000	3,000	2,507	3,268	1,931
6601: Solid Waste Fund	60156: Materials	No Program	95,000	95,000	95,000	0	9,924	19,226
6601: Solid Waste Fund	60181: Medical and Laboratory Expenses	No Program	6,000	6,000	6,000	647	356	4,697
6601: Solid Waste Fund	60191: Memberships	No Program	10,000	10,000	8,500	7,285	7,950	7,880
6601: Solid Waste Fund	60201: Miscellaneous Expense	No Program	0	0	455,693	0	216	0
6601: Solid Waste Fund	60211: Copy Machine Expense	No Program	1,000	1,000	1,000	648	878	648
6601: Solid Waste Fund	60213: Office Supplies	No Program	5,000	5,000	2,500	3,180	3,075	3,941
6601: Solid Waste Fund	60214: Postage	No Program	1,000	1,000	1,000	271	857	566
6601: Solid Waste Fund	60215: Janitorial Supplies	No Program	3,000	3,000	3,000	1,100	2,732	2,507
6601: Solid Waste Fund	60301: General Professional Services	No Program	284,000	284,000	141,376	44,552	177,894	59,427
6601: Solid Waste Fund	60311: Transportation Services	No Program	120,000	120,000	0	0	0	0
6601: Solid Waste Fund	60313: Landfill Services	No Program	520,500	520,500	227,000	360,320	219,649	228,870
6601: Solid Waste Fund	60321: Hazardous Material Disposal Services	No Program	40,000	40,000	20,000	0	0	0
6601: Solid Waste Fund	60351: Fees and Permits	No Program	60,000	60,000	60,000	42,216	47,480	46,738
6601: Solid Waste Fund	60371: Bank Fees	No Program	200	200	200	76	70	56
6601: Solid Waste Fund	60381: Publications and Legal Notices	No Program	1,500	1,500	1,500	0	580	1,465
6601: Solid Waste Fund	60391: Rents and Leases - Equipment	No Program	40,000	40,000	40,000	26,544	0	5,631
6601: Solid Waste Fund	60411: Telephone and Internet	No Program	5,000	5,000	5,000	4,170	4,382	11,172
6601: Solid Waste Fund	60412: Propane	No Program	0	0	0	0	744	304
6601: Solid Waste Fund	60413: Water and Sewer	No Program	20,000	20,000	18,000	6,909	7,610	6,742
6601: Solid Waste Fund	60414: Electricity	No Program	20,000	20,000	20,000	11,242	30,621	28,149
6601: Solid Waste Fund	60415: Garbage Disposal	No Program	0	0	5,000	2,184	3,541	3,600
6601: Solid Waste Fund	60421: Equipment Technology	No Program	5,000	5,000	10,000	2,541	3,511	1,087
6601: Solid Waste Fund	60431: Software	No Program	6,000	6,000	6,000	5,985	0	3,123
6601: Solid Waste Fund	60441: Fuel	No Program	50,000	50,000	70,000	37,252	61,248	54,828
6601: Solid Waste Fund	60452: Retiring Long Term Debt	No Program	76,000	76,000	73,000	73,000	70,000	67,000
6601: Solid Waste Fund	60453: Capital Lease Principal	No Program	83,134	83,134	54,157	47,659	0	0
6601: Solid Waste Fund	60454: Capital Lease Interest	No Program	8,308	8,308	10,653	9,701	12,741	12,748
6601: Solid Waste Fund	60455: Interest Expense	No Program	90,058	90,058	93,224	47,388	96,263	99,064
6601: Solid Waste Fund	60506: Client - CRV California Refund Value Recycling	No Program	360,000	360,000	360,000	283,420	278,468	294,157
6601: Solid Waste Fund	60508: Client - Community Education and Engagement	No Program	5,000	5,000	5,000	0	0	0
6601: Solid Waste Fund	60601: Labor Compensation Expense	No Program	0	0	35,000	19,136	24,963	439

Mariposa County

Lineitem Worksheet - 404 - Solid Waste

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
6601: Solid Waste Fund	60621: County Vehicle Expense	No Program	100,000	100,000	100,000	65,720	63,853	92,876
6601: Solid Waste Fund	**60000: Operating Expense**	**Total Program**	**2,141,700**	**2,209,964**	**2,002,303**	**1,195,637**	**1,245,875**	**1,103,960**
6601: Solid Waste Fund	70112: Improvements	No Program	381,169	381,169	0	0	0	0
6601: Solid Waste Fund	70211: General Equipment	No Program	0	0	118,662	20,882	0	0
6601: Solid Waste Fund	70701: Depreciation	No Program	0	0	0	0	0	0
6601: Solid Waste Fund	**70000: Fixed Assets**	**Total Program**	**381,169**	**381,169**	**118,662**	**20,882**	**0**	**0**
6601: Solid Waste Fund	80111: Transfer Out - General	No Program	541,657	541,657	259,133	0	260,000	278,632
6601: Solid Waste Fund	80211: Departmental Overhead Transfer	No Program	0	0	0	0	0	16,231
6601: Solid Waste Fund	80221: Cost Allocation Overhead Transfer	No Program	178,793	122,437	114,007	164,011	108,527	75,845
6601: Solid Waste Fund	80231: General Insurance	No Program	90,422	46,169	84,710	34,167	142,481	157,919
6601: Solid Waste Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**810,872**	**710,263**	**457,850**	**198,178**	**511,008**	**528,627**
6601: Solid Waste Fund	**Expense: Total Expenses**	**Total Program**	**4,503,000**	**4,503,000**	**3,746,893**	**2,242,756**	**2,639,357**	**2,539,037**
6601: Solid Waste Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**548,884**	**520,750**	**397,520**
6602: Solid Waste Closure	44201: Interest From Investments	No Program	45,000	45,000	30,000	57,876	55,505	29,825
6602: Solid Waste Closure	48189: Miscellaneous Revenue Account	No Program	0	0	0	0	0	0
6602: Solid Waste Closure	49101: Transfer In - General	No Program	400,000	400,000	259,133	0	200,000	196,000
6602: Solid Waste Closure	**49999: Beginning Fund Balance**	**No Program**	**2,574,447**	**2,574,447**	**2,275,314**	**0**	**0**	**0**
6602: Solid Waste Closure	**Revenue: Total Revenues**	**Total Program**	**3,019,447**	**3,019,447**	**2,564,447**	**57,876**	**255,505**	**225,825**
6602: Solid Waste Closure	60201: Miscellaneous Expense	No Program	3,019,447	3,019,447	2,564,447	0	501,145	792,040
6602: Solid Waste Closure	**60000: Operating Expense**	**Total Program**	**3,019,447**	**3,019,447**	**2,564,447**	**0**	**501,145**	**792,040**
6602: Solid Waste Closure	**Expense: Total Expenses**	**Total Program**	**3,019,447**	**3,019,447**	**2,564,447**	**0**	**501,145**	**792,040**
6602: Solid Waste Closure	**Net Balance**	**Total Program**	**0**	**0**	**0**	**57,876**	**(245,640)**	**(566,215)**
6701: Solid Waste Equipment Replacement	44201: Interest From Investments	No Program	7,500	7,500	0	7,889	6,412	921
6701: Solid Waste Equipment Replacement	48271: Replacement Revenue - Vehicle and Equipment	No Program	0	0	5,000	0	2,031	4,796
6701: Solid Waste Equipment Replacement	48272: Depreciation Revenue - Vehicle and Equipment	No Program	10,000	10,000	20,000	7,347	19,458	19,784
6701: Solid Waste Equipment Replacement	49101: Transfer In - General	No Program	141,657	141,657	0	0	60,000	82,632
6701: Solid Waste Equipment Replacement	**49999: Beginning Fund Balance**	**No Program**	**304,740**	**304,740**	**304,740**	**0**	**0**	**0**
6701: Solid Waste Equipment Replacement	**Revenue: Total Revenues**	**Total Program**	**463,897**	**463,897**	**329,740**	**15,236**	**87,902**	**108,133**
6701: Solid Waste Equipment Replacement	70211: General Equipment	No Program	463,897	463,897	329,740	0	0	0
6701: Solid Waste Equipment Replacement	**70000: Fixed Assets**	**Total Program**	**463,897**	**463,897**	**329,740**	**0**	**0**	**0**
6701: Solid Waste Equipment Replacement	**Expense: Total Expenses**	**Total Program**	**463,897**	**463,897**	**329,740**	**0**	**0**	**0**
6701: Solid Waste Equipment Replacement	**Net Balance**	**Total Program**	**0**	**0**	**0**	**15,236**	**87,902**	**108,133**

Program Description:
This fund supports shared personnel and administrative costs associated with maintaining the water and sewer districts.

Accomplishments:

- Maintained water and wastewater services
- Regulatory compliance for all the service areas
- Responded to multiple system failures, power outages, failed sewage pumps or control systems, and other storm-related situations (over 100 incidents)
- Maintained emergency response staff 365 days of the year
- Constructed additional water storage tanks with new wells in Hornitos, Red Cloud, and Woodland water systems
- Purchased new water meters and electronic controllers (MXU's) for the Coulterville Service Area to increase accuracy and performance of the system and will also allow for future remote read capability
- Replaced approximately 30 malfunctioning meters in Coulterville Service Area
- New water storage construction in Coulterville Service Area has begun and will be completed in Autumn 2025
- Installed new, submersible lift station pumps in Don Pedro Service Area
- Purchased additional replacement and spare lift station pumps for Don Pedro Service Area
- Secured SCADA system replacement in Don Pedro Service Area for faulty electrical control and radio telemetry systems
- Improved safety and OSHA compliance for Don Pedro Service Area by removing dangerous electrical boxes and wires in lift and booster stations
- Addressed multiple main line failures in Mariposa Pines Service Area
- Purchased new water meters and electronic controllers (MXU's) to increase accuracy and performance of the system for the Yosemite West Maintenance District
- Secured SCADA system replacement for aged electrical control and radio telemetry systems in the Yosemite West Maintenance District
- Replaced approximately 7 malfunctioning meters in the Yosemite West Maintenance District
- Rebuilt all pressure reducing valves in the Yosemite West Maintenance District
- Installed additional leach line in the Yosemite West Maintenance District and partially repaired damaged leach lines
- Cleared brush and re-established the leach line benching in the Yosemite West Maintenance District
- Reinitiated hydrant flushing program in the Yosemite West Maintenance District
- Improved safety and OSHA compliance for Yosemite West Maintenance District by removing abandoned electrical boxes and wires in lift and booster stations

Goals and Objectives for Fiscal Year:

- Continue to clean and inspect all sewer collection systems
- Flush and camera Mariposa Pines sewer main
- Improve maintenance and operational activity to increase reliability in all systems

- Continue to increase training and certification levels of staff members
- Installation of new SCADA systems in Don Pedro and Yosemite West
- Continuing water meter replacement in the Coulterville Service Area
- Faulty electrical system replacement in Yosemite West Maintenance District and Don Pedro Service Area
- Connect new wells and water tanks, and place into service
- Add standby generators in Mariposa Pines, Coulterville, and Yosemite West
- Rebuild Yosemite West's wastewater spray field/leach field
- Install flow meters in Mariposa Pines

Other Department Funds

3314 Coulterville Service Area
This fund collects user fees for water and sewer service from residents in the Coulterville Service Area.

3316 Don Pedro Sewer
This fund collects user fees for sewer service from residents within the Don Pedro Service Area. Revenues are also realized from a pro-rated share of the County-wide one-percent tax rate.

3320 Mariposa Pines
This fund collects user fees for sewer service from residents within the Mariposa Pines Service Area. Revenues are also realized from a pro-rated share of the County-wide one-percent tax rate.

3322 Yosemite West Maintenance District
The Yosemite West Maintenance District funds road maintenance, sewer, and water services. Revenues are from carry-over funds deposited in an interest-bearing account, interest earnings, user fees paid for water, sewer, and road services, and a portion of the County-wide one-percent tax rate.

3532 Lake Don Pedro Reserve Fund, 3534 Mariposa Pines Reserve Fund, 3535 Yosemite West Reserve Fund
These are reserve funds that are mostly inactive.

Requested Changes:
Funds 3314 and 3316 will require a loan for plant operations labor expenses.

Recommended Changes:
No significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 408 - Plant Operations

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
Fund	Account	Program	2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3314: Coulterville Service Area	44201: Interest From Investments	No Program	(1,500)	(1,500)	300	(2,152)	679	1,504
3314: Coulterville Service Area	45216: Homeowners' Exemption - State	No Program	0	0	0	0	5	0
3314: Coulterville Service Area	47111: Water Utility Fees	Water Program	70,000	70,000	65,000	70,261	81,996	(314)
3314: Coulterville Service Area	47111: Water Utility Fees	Sewer Program	0	0	0	0	0	0
3314: Coulterville Service Area	47111: Water Utility Fees	No Program	0	0	0	0	0	62,543
3314: Coulterville Service Area	47112: OLD Water Commercial Utility Fees	Water Program	0	0	0	0	0	5,368
3314: Coulterville Service Area	47112: OLD Water Commercial Utility Fees	Sewer Program	0	0	0	0	0	5,128
3314: Coulterville Service Area	47112: OLD Water Commercial Utility Fees	No Program	0	0	0	0	0	0
3314: Coulterville Service Area	47113: Sewer Utility Fees	Water Program	0	0	0	0	0	0
3314: Coulterville Service Area	47113: Sewer Utility Fees	Sewer Program	80,000	80,000	80,000	77,339	102,645	0
3314: Coulterville Service Area	47113: Sewer Utility Fees	No Program	0	0	0	656	123	92,413
3314: Coulterville Service Area	47114: OLD Sewer Commercial Utility Fees	Sewer Program	0	0	0	0	0	0
3314: Coulterville Service Area	47114: OLD Sewer Commercial Utility Fees	No Program	0	0	0	0	0	0
3314: Coulterville Service Area	47115: Road Maintenance Fees	Road Maintenance Program	0	0	0	0	0	0
3314: Coulterville Service Area	47116: Delinquent Residential Water, Sewer and Road Fees	No Program	2,500	2,500	2,500	0	0	0
3314: Coulterville Service Area	47117: Water and Sewer Standby Fees	No Program	0	0	0	174	0	0
3314: Coulterville Service Area	48189: Miscellaneous Revenue Account	Water Program	0	0	0	0	0	0
3314: Coulterville Service Area	48189: Miscellaneous Revenue Account	No Program	0	0	0	0	0	0
3314: Coulterville Service Area	48231: Debt Proceeds	Sewer Program	0	0	0	0	0	92,094
3314: Coulterville Service Area	48231: Debt Proceeds	No Program	184,003	184,003	223,319	0	0	6,137
3314: Coulterville Service Area	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(41,021)**	**0**	**0**	**0**
3314: Coulterville Service Area	**Revenue: Total Revenues**	**Total Program**	**335,003**	**335,003**	**330,098**	**146,278**	**185,449**	**264,873**
3314: Coulterville Service Area	60103: Safety Equipment	Water Program	50	50	0	45	0	0
3314: Coulterville Service Area	60103: Safety Equipment	Sewer Program	50	50	0	76	0	0
3314: Coulterville Service Area	60131: Maintenance - Equipment	Water Program	10,000	10,000	10,000	17,071	3,912	3,126
3314: Coulterville Service Area	60131: Maintenance - Equipment	Sewer Program	10,000	10,000	10,000	506	11,454	9,159
3314: Coulterville Service Area	60131: Maintenance - Equipment	No Program	0	0	0	133	0	0
3314: Coulterville Service Area	60181: Medical and Laboratory Expenses	Water Program	2,500	2,500	2,500	1,866	2,611	2,016
3314: Coulterville Service Area	60181: Medical and Laboratory Expenses	Sewer Program	2,500	2,500	15,000	2,097	11,356	13,070
3314: Coulterville Service Area	60181: Medical and Laboratory Expenses	No Program	0	0	0	0	0	0
3314: Coulterville Service Area	60191: Memberships	Water Program	0	0	0	0	0	150
3314: Coulterville Service Area	60191: Memberships	Sewer Program	0	0	0	0	0	150
3314: Coulterville Service Area	60213: Office Supplies	Water Program	0	0	0	0	0	120
3314: Coulterville Service Area	60213: Office Supplies	Sewer Program	0	0	0	0	0	120
3314: Coulterville Service Area	60213: Office Supplies	No Program	500	500	550	74	83	212
3314: Coulterville Service Area	60214: Postage	Water Program	0	0	0	0	0	191
3314: Coulterville Service Area	60214: Postage	Sewer Program	0	0	0	0	0	122
3314: Coulterville Service Area	60214: Postage	No Program	600	600	700	217	856	29
3314: Coulterville Service Area	60301: General Professional Services	Water Program	2,000	2,000	2,000	1,057	1,800	6,372
3314: Coulterville Service Area	60301: General Professional Services	Sewer Program	2,000	2,000	2,000	917	783	3,176
3314: Coulterville Service Area	60301: General Professional Services	No Program	0	0	0	0	0	0
3314: Coulterville Service Area	60351: Fees and Permits	Water Program	2,000	2,000	2,000	1,022	0	1,333
3314: Coulterville Service Area	60351: Fees and Permits	Sewer Program	19,000	19,000	18,000	16,820	14,111	15,797
3314: Coulterville Service Area	60351: Fees and Permits	No Program	0	0	0	0	0	0
3314: Coulterville Service Area	60361: General Taxes and Assessments	Sewer Program	23,662	23,662	0	0	0	0

Mariposa County

Lineitem Worksheet - 408 - Plant Operations

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3314: Coulterville Service Area	60371: Bank Fees	Water Program	0	0	0	0	20	0
3314: Coulterville Service Area	60371: Bank Fees	No Program	30	30	30	0	0	0
3314: Coulterville Service Area	60381: Publications and Legal Notices	Water Program	0	0	0	0	369	0
3314: Coulterville Service Area	60381: Publications and Legal Notices	Sewer Program	0	0	0	0	0	0
3314: Coulterville Service Area	60381: Publications and Legal Notices	No Program	750	750	500	248	237	0
3314: Coulterville Service Area	60391: Rents and Leases - Equipment	Water Program	1,000	1,000	1,000	0	0	33
3314: Coulterville Service Area	60391: Rents and Leases - Equipment	Sewer Program	1,000	1,000	1,000	0	0	33
3314: Coulterville Service Area	60391: Rents and Leases - Equipment	No Program	0	0	0	0	0	66
3314: Coulterville Service Area	60411: Telephone and Internet	Water Program	250	250	100	0	0	36
3314: Coulterville Service Area	60411: Telephone and Internet	Sewer Program	750	750	500	192	0	743
3314: Coulterville Service Area	60411: Telephone and Internet	No Program	0	0	0	743	1,037	161
3314: Coulterville Service Area	60412: Propane	Sewer Program	500	500	500	0	0	105
3314: Coulterville Service Area	60414: Electricity	Water Program	8,000	8,000	8,000	6,229	6,705	5,633
3314: Coulterville Service Area	60414: Electricity	Sewer Program	10,000	10,000	10,000	8,420	9,304	8,543
3314: Coulterville Service Area	60414: Electricity	No Program	0	0	0	0	0	0
3314: Coulterville Service Area	60421: Equipment Technology	Water Program	500	500	500	0	0	171
3314: Coulterville Service Area	60421: Equipment Technology	Sewer Program	1,000	1,000	1,000	0	101	171
3314: Coulterville Service Area	60431: Software	Water Program	0	0	0	0	0	269
3314: Coulterville Service Area	60431: Software	Sewer Program	0	0	0	0	0	269
3314: Coulterville Service Area	60431: Software	No Program	1,000	1,000	1,000	979	1,085	0
3314: Coulterville Service Area	60441: Fuel	Water Program	0	0	0	0	0	826
3314: Coulterville Service Area	60601: Labor Compensation Expense	Water Program	109,436	109,436	108,904	106,730	102,688	37,751
3314: Coulterville Service Area	60601: Labor Compensation Expense	Sewer Program	109,436	109,436	108,904	47,448	104,673	56,117
3314: Coulterville Service Area	60601: Labor Compensation Expense	No Program	0	0	0	0	0	4,240
3314: Coulterville Service Area	60701: Prior Period Adjustments	Water Program	0	0	0	0	0	34,614
3314: Coulterville Service Area	**60000: Operating Expense**	**Total Program**	**318,514**	**318,514**	**304,688**	**212,889**	**273,186**	**204,922**
3314: Coulterville Service Area	80111: Transfer Out - General	Sewer Program	15,769	15,769	24,491	15,769	9,823	0
3314: Coulterville Service Area	80111: Transfer Out - General	No Program	0	0	0	0	5,946	100,050
3314: Coulterville Service Area	80211: Departmental Overhead Transfer	Water Program	0	0	0	0	0	7,119
3314: Coulterville Service Area	80211: Departmental Overhead Transfer	Sewer Program	0	0	0	0	0	7,119
3314: Coulterville Service Area	80231: General Insurance	Water Program	0	0	287	215	52	0
3314: Coulterville Service Area	80231: General Insurance	Sewer Program	0	0	330	248	110	0
3314: Coulterville Service Area	80231: General Insurance	No Program	720	720	302	227	0	188
3314: Coulterville Service Area	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**16,489**	**16,489**	**25,410**	**16,458**	**15,931**	**114,476**
3314: Coulterville Service Area	**Expense: Total Expenses**	**Total Program**	**335,003**	**335,003**	**330,098**	**229,347**	**289,117**	**319,398**
3314: Coulterville Service Area	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(83,070)**	**(103,668)**	**(54,525)**
3316: Don Pedro Sewer	41104: Timber Tax	No Program	10	10	10	2	9	9
3316: Don Pedro Sewer	41111: Current Secured	No Program	60,000	60,000	60,000	76,911	72,609	70,467
3316: Don Pedro Sewer	41112: Current Unsecured	No Program	5,000	5,000	4,000	4,331	4,272	4,439
3316: Don Pedro Sewer	41113: Delinquent Secured	No Program	1,200	1,200	1,200	1,129	1,677	1,178
3316: Don Pedro Sewer	41114: Delinquent Unsecured	No Program	25	25	50	15	42	45
3316: Don Pedro Sewer	41115: Supplemental	No Program	1,000	1,000	1,000	1,059	1,874	1,847
3316: Don Pedro Sewer	41117: Penalties and Interest	No Program	0	0	0	375	627	552
3316: Don Pedro Sewer	44201: Interest From Investments	No Program	(1,000)	(1,000)	0	(2,045)	(1,458)	471
3316: Don Pedro Sewer	45216: Homeowners' Exemption - State	No Program	500	500	500	570	678	697
3316: Don Pedro Sewer	46073: PILT Payment In-Lieu of Taxes - Federal	No Program	500	500	0	0	0	0

Mariposa County

Lineitem Worksheet - 408 - Plant Operations

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3316: Don Pedro Sewer	47113: Sewer Utility Fees	Sewer Program	0	0	0	0	0	0
3316: Don Pedro Sewer	47113: Sewer Utility Fees	No Program	58,000	58,000	53,000	55,488	60,802	55,495
3316: Don Pedro Sewer	47115: Road Maintenance Fees	No Program	0	0	0	0	0	0
3316: Don Pedro Sewer	47116: Delinquent Residential Water, Sewer and Road Fees	No Program	500	500	3,000	0	0	0
3316: Don Pedro Sewer	47117: Water and Sewer Standby Fees	No Program	6,000	6,000	0	5,914	2,915	1,790
3316: Don Pedro Sewer	47118: Delinquent Water, Sewer and Road Standby Fees	No Program	600	600	0	730	50,338	1,427
3316: Don Pedro Sewer	48189: Miscellaneous Revenue Account	No Program	0	0	0	0	4,450	75
3316: Don Pedro Sewer	48231: Debt Proceeds	No Program	219,007	219,007	268,883	0	0	147,312
3316: Don Pedro Sewer	49101: Transfer In - General	No Program	0	0	288	0	0	0
3316: Don Pedro Sewer	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(26,942)**	**0**	**0**	**0**
3316: Don Pedro Sewer	**Revenue: Total Revenues**	**Total Program**	**351,342**	**351,342**	**364,989**	**144,479**	**198,837**	**285,804**
3316: Don Pedro Sewer	60103: Safety Equipment	No Program	100	100	0	64	0	0
3316: Don Pedro Sewer	60131: Maintenance - Equipment	Water Program	0	0	0	0	0	0
3316: Don Pedro Sewer	60131: Maintenance - Equipment	Sewer Program	0	0	0	0	0	0
3316: Don Pedro Sewer	60131: Maintenance - Equipment	No Program	50,000	50,000	50,000	53,318	20,722	20,243
3316: Don Pedro Sewer	60181: Medical and Laboratory Expenses	Sewer Program	0	0	0	0	0	0
3316: Don Pedro Sewer	60181: Medical and Laboratory Expenses	No Program	10,000	10,000	10,000	11,891	5,395	10,081
3316: Don Pedro Sewer	60191: Memberships	No Program	0	0	0	0	0	300
3316: Don Pedro Sewer	60213: Office Supplies	No Program	500	500	500	313	78	446
3316: Don Pedro Sewer	60214: Postage	No Program	1,000	1,000	1,000	532	820	583
3316: Don Pedro Sewer	60301: General Professional Services	Sewer Program	0	0	0	0	0	0
3316: Don Pedro Sewer	60301: General Professional Services	No Program	5,000	5,000	5,000	2,157	808	8,136
3316: Don Pedro Sewer	60351: Fees and Permits	No Program	38,000	38,000	35,000	37,253	32,426	28,433
3316: Don Pedro Sewer	60371: Bank Fees	No Program	10	10	0	10	20	0
3316: Don Pedro Sewer	60381: Publications and Legal Notices	No Program	500	500	1,000	248	0	0
3316: Don Pedro Sewer	60391: Rents and Leases - Equipment	No Program	1,000	1,000	1,000	0	0	0
3316: Don Pedro Sewer	60411: Telephone and Internet	No Program	800	800	800	610	674	630
3316: Don Pedro Sewer	60413: Water and Sewer	Sewer Program	0	0	0	0	0	0
3316: Don Pedro Sewer	60413: Water and Sewer	No Program	6,000	6,000	5,200	8,337	6,840	5,796
3316: Don Pedro Sewer	60414: Electricity	No Program	34,000	34,000	33,000	36,070	28,542	34,488
3316: Don Pedro Sewer	60415: Garbage Disposal	Sewer Program	0	0	0	0	0	0
3316: Don Pedro Sewer	60415: Garbage Disposal	No Program	500	500	0	320	590	455
3316: Don Pedro Sewer	60421: Equipment Technology	Water Program	0	0	0	0	0	0
3316: Don Pedro Sewer	60421: Equipment Technology	No Program	1,000	1,000	2,000	0	201	171
3316: Don Pedro Sewer	60431: Software	No Program	1,300	1,300	1,200	979	542	649
3316: Don Pedro Sewer	60441: Fuel	No Program	0	0	0	0	0	3,687
3316: Don Pedro Sewer	60601: Labor Compensation Expense	No Program	186,203	186,203	193,180	129,174	167,507	76,253
3316: Don Pedro Sewer	**60000: Operating Expense**	**Total Program**	**335,913**	**335,913**	**338,880**	**281,274**	**265,166**	**190,350**
3316: Don Pedro Sewer	80111: Transfer Out - General	Sewer Program	14,731	14,731	0	0	0	0
3316: Don Pedro Sewer	80111: Transfer Out - General	No Program	0	0	25,360	14,731	14,731	63,211
3316: Don Pedro Sewer	80211: Departmental Overhead Transfer	No Program	0	0	0	0	0	6,982
3316: Don Pedro Sewer	80231: General Insurance	No Program	698	698	749	562	282	263
3316: Don Pedro Sewer	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**15,429**	**15,429**	**26,109**	**15,293**	**15,013**	**70,456**
3316: Don Pedro Sewer	**Expense: Total Expenses**	**Total Program**	**351,342**	**351,342**	**364,989**	**296,567**	**280,179**	**260,805**
3316: Don Pedro Sewer	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(152,087)**	**(81,342)**	**24,999**
3320: Mariposa Pines	41104: Timber Tax	No Program	3	3	10	1	5	5

Mariposa County

Lineitem Worksheet - 408 - Plant Operations

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3320: Mariposa Pines	41111: Current Secured	No Program	37,000	37,000	33,000	43,503	43,339	38,775
3320: Mariposa Pines	41112: Current Unsecured	No Program	3,000	3,000	2,600	2,452	2,561	2,444
3320: Mariposa Pines	41113: Delinquent Secured	No Program	750	750	600	640	1,005	649
3320: Mariposa Pines	41114: Delinquent Unsecured	No Program	5	5	30	8	25	25
3320: Mariposa Pines	41115: Supplemental	No Program	600	600	600	599	1,123	1,020
3320: Mariposa Pines	41117: Penalties and Interest	No Program	300	300	300	213	376	304
3320: Mariposa Pines	44201: Interest From Investments	No Program	700	700	500	902	1,951	2,096
3320: Mariposa Pines	45216: Homeowners' Exemption - State	No Program	300	300	400	330	390	384
3320: Mariposa Pines	46073: PILT Payment In-Lieu of Taxes - Federal	No Program	0	0	0	0	0	0
3320: Mariposa Pines	47111: Water Utility Fees	Water Program	0	0	0	0	0	0
3320: Mariposa Pines	47111: Water Utility Fees	No Program	0	0	0	0	0	0
3320: Mariposa Pines	47113: Sewer Utility Fees	Sewer Program	0	0	0	0	0	0
3320: Mariposa Pines	47113: Sewer Utility Fees	No Program	13,000	13,000	17,000	14,274	18,232	18,960
3320: Mariposa Pines	47115: Road Maintenance Fees	Road Maintenance Program	0	0	0	0	0	0
3320: Mariposa Pines	47117: Water and Sewer Standby Fees	No Program	0	0	0	0	0	622
3320: Mariposa Pines	48189: Miscellaneous Revenue Account	No Program	0	0	0	0	3,600	0
3320: Mariposa Pines	48231: Debt Proceeds	No Program	125,396	125,396	49,173	0	0	0
3320: Mariposa Pines	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**63,319**	**0**	**0**	**0**
3320: Mariposa Pines	**Revenue: Total Revenues**	**Total Program**	**181,054**	**181,054**	**167,532**	**62,923**	**72,607**	**65,285**
3320: Mariposa Pines	60103: Safety Equipment	Water Program	0	0	0	0	0	0
3320: Mariposa Pines	60103: Safety Equipment	No Program	200	200	0	27	285	0
3320: Mariposa Pines	60111: Training and Seminars	No Program	600	600	0	446	446	0
3320: Mariposa Pines	60131: Maintenance - Equipment	Water Program	0	0	0	66	57	0
3320: Mariposa Pines	60131: Maintenance - Equipment	Sewer Program	0	0	0	0	0	0
3320: Mariposa Pines	60131: Maintenance - Equipment	No Program	20,000	20,000	20,000	6,568	2,220	5,521
3320: Mariposa Pines	60181: Medical and Laboratory Expenses	No Program	10,000	10,000	7,000	15,141	6,718	3,806
3320: Mariposa Pines	60191: Memberships	No Program	0	0	0	0	0	300
3320: Mariposa Pines	60213: Office Supplies	No Program	150	150	300	18	16	73
3320: Mariposa Pines	60214: Postage	No Program	100	100	100	39	139	109
3320: Mariposa Pines	60301: General Professional Services	Sewer Program	0	0	0	0	(295)	1,280
3320: Mariposa Pines	60301: General Professional Services	No Program	35,000	35,000	35,000	731	1,054	21,164
3320: Mariposa Pines	60313: Landfill Services	No Program	0	0	0	0	0	0
3320: Mariposa Pines	60351: Fees and Permits	No Program	9,000	9,000	9,000	4,739	4,516	3,885
3320: Mariposa Pines	60361: General Taxes and Assessments	No Program	5,000	5,000	0	0	0	0
3320: Mariposa Pines	60371: Bank Fees	No Program	0	0	0	0	0	0
3320: Mariposa Pines	60381: Publications and Legal Notices	No Program	0	0	0	248	0	0
3320: Mariposa Pines	60391: Rents and Leases - Equipment	No Program	1,000	1,000	1,000	933	0	0
3320: Mariposa Pines	60411: Telephone and Internet	No Program	900	900	800	676	732	719
3320: Mariposa Pines	60414: Electricity	Water Program	0	0	0	0	0	0
3320: Mariposa Pines	60414: Electricity	Sewer Program	0	0	0	0	0	0
3320: Mariposa Pines	60414: Electricity	No Program	12,000	12,000	9,000	11,325	10,581	8,667
3320: Mariposa Pines	60431: Software	Sewer Program	0	0	0	0	0	0
3320: Mariposa Pines	60431: Software	No Program	1,000	1,000	600	979	542	135
3320: Mariposa Pines	60441: Fuel	No Program	0	0	0	0	0	207
3320: Mariposa Pines	60601: Labor Compensation Expense	No Program	85,870	85,870	82,880	93,922	66,922	33,281
3320: Mariposa Pines	**60000: Operating Expense**	**Total Program**	**180,820**	**180,820**	**165,680**	**135,857**	**93,933**	**79,144**

Mariposa County

Lineitem Worksheet - 408 - Plant Operations

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3320: Mariposa Pines	80111: Transfer Out - General	No Program	0	0	1,512	0	0	36,080
3320: Mariposa Pines	80211: Departmental Overhead Transfer	No Program	0	0	0	0	0	4,151
3320: Mariposa Pines	80231: General Insurance	No Program	234	234	340	255	62	84
3320: Mariposa Pines	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**234**	**234**	**1,852**	**255**	**62**	**40,315**
3320: Mariposa Pines	**Expense: Total Expenses**	**Total Program**	**181,054**	**181,054**	**167,532**	**136,112**	**93,995**	**119,459**
3320: Mariposa Pines	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(73,189)**	**(21,388)**	**(54,175)**
3322: Yosemite West Maint District	41104: Timber Tax	No Program	20	20	60	9	40	38
3322: Yosemite West Maint District	41111: Current Secured	No Program	280,000	280,000	270,000	332,918	323,275	298,443
3322: Yosemite West Maint District	41112: Current Unsecured	No Program	22,000	22,000	19,000	18,912	19,222	18,966
3322: Yosemite West Maint District	41113: Delinquent Secured	No Program	5,000	5,000	5,000	4,932	7,545	5,033
3322: Yosemite West Maint District	41114: Delinquent Unsecured	No Program	200	200	250	65	190	194
3322: Yosemite West Maint District	41115: Supplemental	Road Maintenance Program	0	0	0	0	(10)	0
3322: Yosemite West Maint District	41115: Supplemental	No Program	5,000	5,000	6,000	4,622	8,451	7,547
3322: Yosemite West Maint District	41117: Penalties and Interest	No Program	2,000	2,000	2,000	1,639	2,822	2,359
3322: Yosemite West Maint District	44201: Interest From Investments	No Program	3,500	3,500	3,500	3,581	7,522	9,815
3322: Yosemite West Maint District	45216: Homeowners' Exemption - State	No Program	2,000	2,000	2,000	2,519	2,972	2,977
3322: Yosemite West Maint District	46073: PILT Payment In-Lieu of Taxes - Federal	No Program	0	0	0	0	0	0
3322: Yosemite West Maint District	47111: Water Utility Fees	Water Program	137,000	137,000	135,000	123,986	127,469	0
3322: Yosemite West Maint District	47111: Water Utility Fees	No Program	0	0	0	0	0	135,939
3322: Yosemite West Maint District	47113: Sewer Utility Fees	Sewer Program	78,000	78,000	80,000	68,789	71,409	0
3322: Yosemite West Maint District	47113: Sewer Utility Fees	No Program	0	0	0	0	0	77,026
3322: Yosemite West Maint District	47115: Road Maintenance Fees	Road Maintenance Program	28,000	28,000	28,000	25,665	22,413	0
3322: Yosemite West Maint District	47115: Road Maintenance Fees	No Program	0	0	0	0	0	27,977
3322: Yosemite West Maint District	47116: Delinquent Residential Water, Sewer and Road Fees	No Program	250	250	1,000	0	0	0
3322: Yosemite West Maint District	47117: Water and Sewer Standby Fees	No Program	0	0	0	0	60	6,271
3322: Yosemite West Maint District	47118: Delinquent Water, Sewer and Road Standby Fees	No Program	750	750	0	898	5,837	4,010
3322: Yosemite West Maint District	48189: Miscellaneous Revenue Account	Sewer Program	0	0	0	0	0	1,600
3322: Yosemite West Maint District	48189: Miscellaneous Revenue Account	No Program	0	0	0	0	39,902	7,347
3322: Yosemite West Maint District	48231: Debt Proceeds	No Program	0	0	144,989	0	0	0
3322: Yosemite West Maint District	**49999: Beginning Fund Balance**	**No Program**	**329,960**	**329,960**	**183,939**	**0**	**0**	**0**
3322: Yosemite West Maint District	**Revenue: Total Revenues**	**Total Program**	**893,680**	**893,680**	**880,738**	**588,533**	**639,120**	**605,543**
3322: Yosemite West Maint District	60102: Food	Sewer Program	0	0	0	0	0	0
3322: Yosemite West Maint District	60103: Safety Equipment	Water Program	500	500	500	363	101	0
3322: Yosemite West Maint District	60103: Safety Equipment	Sewer Program	500	500	500	425	840	261
3322: Yosemite West Maint District	60103: Safety Equipment	No Program	0	0	0	60	0	0
3322: Yosemite West Maint District	60111: Training and Seminars	Water Program	0	0	0	0	0	0
3322: Yosemite West Maint District	60111: Training and Seminars	Sewer Program	0	0	0	0	0	1,645
3322: Yosemite West Maint District	60111: Training and Seminars	No Program	0	0	0	0	0	0
3322: Yosemite West Maint District	60131: Maintenance - Equipment	Water Program	20,000	20,000	20,000	16,841	25,926	21,096
3322: Yosemite West Maint District	60131: Maintenance - Equipment	Sewer Program	20,000	20,000	20,000	13,956	9,670	13,669
3322: Yosemite West Maint District	60131: Maintenance - Equipment	Road Maintenance Program	2,000	2,000	0	1,572	1,397	1,268
3322: Yosemite West Maint District	60131: Maintenance - Equipment	No Program	0	0	0	531	0	0
3322: Yosemite West Maint District	60132: Maintenance - Buildings and Improvements	Road Maintenance Program	0	0	1,000	0	0	0
3322: Yosemite West Maint District	60155: Small Tools	Water Program	0	0	0	0	343	15
3322: Yosemite West Maint District	60155: Small Tools	Sewer Program	0	0	0	0	303	372
3322: Yosemite West Maint District	60181: Medical and Laboratory Expenses	Water Program	16,000	16,000	15,000	12,779	10,580	14,073

Mariposa County

Lineitem Worksheet - 408 - Plant Operations

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3322: Yosemite West Maint District	60181: Medical and Laboratory Expenses	Sewer Program	5,000	5,000	8,000	2,559	8,859	3,038
3322: Yosemite West Maint District	60191: Memberships	Water Program	0	0	0	0	0	150
3322: Yosemite West Maint District	60191: Memberships	Sewer Program	0	0	0	0	0	150
3322: Yosemite West Maint District	60201: Miscellaneous Expense	Water Program	0	0	0	0	0	1,425
3322: Yosemite West Maint District	60201: Miscellaneous Expense	Sewer Program	0	0	53,286	0	0	1,425
3322: Yosemite West Maint District	60201: Miscellaneous Expense	No Program	75,526	75,526	0	0	0	0
3322: Yosemite West Maint District	60213: Office Supplies	Water Program	0	0	0	0	0	156
3322: Yosemite West Maint District	60213: Office Supplies	Sewer Program	0	0	0	0	0	156
3322: Yosemite West Maint District	60213: Office Supplies	Road Maintenance Program	0	0	0	0	0	156
3322: Yosemite West Maint District	60213: Office Supplies	No Program	450	450	400	293	172	453
3322: Yosemite West Maint District	60214: Postage	Water Program	0	0	0	0	46	410
3322: Yosemite West Maint District	60214: Postage	Sewer Program	0	0	0	0	46	410
3322: Yosemite West Maint District	60214: Postage	Road Maintenance Program	0	0	0	0	0	0
3322: Yosemite West Maint District	60214: Postage	No Program	1,500	1,500	1,500	465	1,392	0
3322: Yosemite West Maint District	60301: General Professional Services	Water Program	5,000	5,000	7,500	1,404	1,800	2,059
3322: Yosemite West Maint District	60301: General Professional Services	Sewer Program	5,000	5,000	7,500	1,240	799	22,446
3322: Yosemite West Maint District	60301: General Professional Services	Road Maintenance Program	0	0	1,000	0	307	14,815
3322: Yosemite West Maint District	60301: General Professional Services	No Program	0	0	0	0	0	0
3322: Yosemite West Maint District	60311: Transportation Services	Road Maintenance Program	30,000	30,000	30,000	12,204	92,940	56,304
3322: Yosemite West Maint District	60351: Fees and Permits	Water Program	6,000	6,000	3,000	2,244	2,204	1,771
3322: Yosemite West Maint District	60351: Fees and Permits	Sewer Program	35,000	35,000	35,000	32,754	36,064	28,564
3322: Yosemite West Maint District	60351: Fees and Permits	Road Maintenance Program	0	0	0	323	0	293
3322: Yosemite West Maint District	60351: Fees and Permits	No Program	0	0	0	0	0	0
3322: Yosemite West Maint District	60361: General Taxes and Assessments	Sewer Program	3,000	3,000	0	0	0	0
3322: Yosemite West Maint District	60371: Bank Fees	Road Maintenance Program	0	0	0	0	10	20
3322: Yosemite West Maint District	60371: Bank Fees	No Program	0	0	0	20	0	0
3322: Yosemite West Maint District	60381: Publications and Legal Notices	Water Program	0	0	0	0	0	0
3322: Yosemite West Maint District	60381: Publications and Legal Notices	Sewer Program	0	0	0	0	0	0
3322: Yosemite West Maint District	60381: Publications and Legal Notices	No Program	1,000	1,000	1,000	248	606	0
3322: Yosemite West Maint District	60391: Rents and Leases - Equipment	Water Program	1,500	1,500	1,500	458	208	0
3322: Yosemite West Maint District	60391: Rents and Leases - Equipment	Sewer Program	1,500	1,500	1,500	458	208	0
3322: Yosemite West Maint District	60391: Rents and Leases - Equipment	Road Maintenance Program	0	0	0	458	83	0
3322: Yosemite West Maint District	60391: Rents and Leases - Equipment	No Program	0	0	0	0	0	0
3322: Yosemite West Maint District	60411: Telephone and Internet	Water Program	1,200	1,200	400	654	435	240
3322: Yosemite West Maint District	60411: Telephone and Internet	Sewer Program	300	300	300	0	320	240
3322: Yosemite West Maint District	60411: Telephone and Internet	No Program	0	0	0	0	0	0
3322: Yosemite West Maint District	60414: Electricity	Water Program	83,695	83,695	70,000	86,258	97,559	83,149
3322: Yosemite West Maint District	60414: Electricity	Sewer Program	35,000	35,000	34,000	34,725	49,401	32,330
3322: Yosemite West Maint District	60414: Electricity	No Program	0	0	0	0	0	0
3322: Yosemite West Maint District	60421: Equipment Technology	Water Program	2,000	2,000	2,000	3,552	2,194	171
3322: Yosemite West Maint District	60421: Equipment Technology	Sewer Program	2,000	2,000	2,000	0	0	1,756
3322: Yosemite West Maint District	60431: Software	Water Program	0	0	0	0	0	3,062
3322: Yosemite West Maint District	60431: Software	Sewer Program	0	0	0	0	0	373
3322: Yosemite West Maint District	60431: Software	Road Maintenance Program	0	0	0	0	0	373
3322: Yosemite West Maint District	60431: Software	No Program	1,200	1,200	1,100	979	4,397	0
3322: Yosemite West Maint District	60441: Fuel	Water Program	0	0	0	0	0	2,273

Mariposa County

Lineitem Worksheet - 408 - Plant Operations

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3322: Yosemite West Maint District	60441: Fuel	Road Maintenance Program	3,000	3,000	2,500	1,802	443	6,432
3322: Yosemite West Maint District	60441: Fuel	No Program	0	0	0	0	0	0
3322: Yosemite West Maint District	60601: Labor Compensation Expense	Water Program	231,954	231,954	237,005	118,728	185,392	137,885
3322: Yosemite West Maint District	60601: Labor Compensation Expense	Sewer Program	231,954	231,954	237,005	124,091	181,073	78,214
3322: Yosemite West Maint District	60601: Labor Compensation Expense	Road Maintenance Program	35,000	35,000	22,000	32,086	5,542	0
3322: Yosemite West Maint District	60621: County Vehicle Expense	Road Maintenance Program	35,000	35,000	62,000	22,902	41,306	15,570
3322: Yosemite West Maint District	60621: County Vehicle Expense	No Program	0	0	0	0	0	0
3322: Yosemite West Maint District	60701: Prior Period Adjustments	Water Program	0	0	0	0	0	1,043
3322: Yosemite West Maint District	**60000: Operating Expense**	**Total Program**	**891,779**	**891,779**	**878,496**	**527,434**	**762,969**	**549,710**
3322: Yosemite West Maint District	80111: Transfer Out - General	Water Program	0	0	0	0	0	142,468
3322: Yosemite West Maint District	80111: Transfer Out - General	Road Maintenance Program	0	0	0	0	0	74,662
3322: Yosemite West Maint District	80111: Transfer Out - General	No Program	0	0	0	0	0	44,449
3322: Yosemite West Maint District	80211: Departmental Overhead Transfer	Water Program	0	0	0	0	0	6,950
3322: Yosemite West Maint District	80211: Departmental Overhead Transfer	Sewer Program	0	0	0	0	0	6,950
3322: Yosemite West Maint District	80211: Departmental Overhead Transfer	No Program	0	0	0	0	0	4,425
3322: Yosemite West Maint District	80231: General Insurance	Water Program	0	0	1,202	902	287	0
3322: Yosemite West Maint District	80231: General Insurance	Sewer Program	0	0	552	414	196	0
3322: Yosemite West Maint District	80231: General Insurance	Road Maintenance Program	0	0	488	366	186	0
3322: Yosemite West Maint District	80231: General Insurance	No Program	1,901	1,901	0	0	0	807
3322: Yosemite West Maint District	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**1,901**	**1,901**	**2,242**	**1,682**	**669**	**280,710**
3322: Yosemite West Maint District	**Expense: Total Expenses**	**Total Program**	**893,680**	**893,680**	**880,738**	**529,116**	**763,638**	**830,420**
3322: Yosemite West Maint District	**Net Balance**	**Total Program**	**0**	**0**	**0**	**59,418**	**(124,519)**	**(224,877)**
3532: DPSZ Utility Capital Reserve Fund	44201: Interest From Investments	No Program	0	0	0	7	3	0
3532: DPSZ Utility Capital Reserve Fund	47117: Water and Sewer Standby Fees	No Program	0	0	0	0	285	0
3532: DPSZ Utility Capital Reserve Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**288**	**0**	**0**	**0**
3532: DPSZ Utility Capital Reserve Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**288**	**7**	**288**	**0**
3532: DPSZ Utility Capital Reserve Fund	60201: Miscellaneous Expense	No Program	0	0	0	0	0	0
3532: DPSZ Utility Capital Reserve Fund	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3532: DPSZ Utility Capital Reserve Fund	80111: Transfer Out - General	No Program	0	0	288	0	0	0
3532: DPSZ Utility Capital Reserve Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**288**	**0**	**0**	**0**
3532: DPSZ Utility Capital Reserve Fund	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**288**	**0**	**0**	**0**
3532: DPSZ Utility Capital Reserve Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**7**	**288**	**0**
3534: Mariposa Pines Utility Capital Reserve Fund	47117: Water and Sewer Standby Fees	No Program	0	0	30	0	0	0
3534: Mariposa Pines Utility Capital Reserve Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**30**	**0**	**0**	**0**
3534: Mariposa Pines Utility Capital Reserve Fund	60201: Miscellaneous Expense	No Program	0	0	30	0	0	0
3534: Mariposa Pines Utility Capital Reserve Fund	**60000: Operating Expense**	**Total Program**	**0**	**0**	**30**	**0**	**0**	**0**
3534: Mariposa Pines Utility Capital Reserve Fund	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**30**	**0**	**0**	**0**
3534: Mariposa Pines Utility Capital Reserve Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3535: Yosemite West Maintenance District Utility Capital Reserve Fund	44201: Interest From Investments	No Program	200	200	0	173	18	0
3535: Yosemite West Maintenance District Utility Capital Reserve Fund	47117: Water and Sewer Standby Fees	No Program	5,000	5,000	3,300	4,989	120	0
3535: Yosemite West Maintenance District Utility Capital Reserve Fund	48189: Miscellaneous Revenue Account	No Program	0	0	3,300	0	3,183	0
3535: Yosemite West Maintenance District Utility Capital Reserve Fund	**49999: Beginning Fund Balance**	**No Program**	**88,489**	**88,489**	**3,321**	**0**	**0**	**0**
3535: Yosemite West Maintenance District Utility Capital Reserve Fund	**Revenue: Total Revenues**	**Total Program**	**93,689**	**93,689**	**9,921**	**5,162**	**3,321**	**0**
3535: Yosemite West Maintenance District Utility Capital Reserve Fund	60201: Miscellaneous Expense	No Program	93,689	93,689	9,921	0	0	0
3535: Yosemite West Maintenance District Utility Capital Reserve Fund	**60000: Operating Expense**	**Total Program**	**93,689**	**93,689**	**9,921**	**0**	**0**	**0**
3535: Yosemite West Maintenance District Utility Capital Reserve Fund	**Expense: Total Expenses**	**Total Program**	**93,689**	**93,689**	**9,921**	**0**	**0**	**0**

Mariposa County

Lineitem Worksheet - 408 - Plant Operations

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3535: Yosemite West Maintenance District Utility Capital Reserve Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**5,162**	**3,321**	**0**
6601: Solid Waste Fund	47152: Residential Landfill Fees	No Program	0	0	0	0	0	1,266
6601: Solid Waste Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**1,266**
6601: Solid Waste Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**1,266**
6616: Plant Operations Fund	44201: Interest From Investments	No Program	(2,000)	(2,000)	(2,000)	(1,445)	(3,838)	(8,254)
6616: Plant Operations Fund	47113: Sewer Utility Fees	No Program	0	0	0	0	0	0
6616: Plant Operations Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	11,933	16,410	15,707
6616: Plant Operations Fund	49101: Transfer In - General	No Program	0	0	0	0	0	417,116
6616: Plant Operations Fund	49162: Interdepartmental Services Revenue	No Program	1,001,908	1,001,908	1,016,887	651,490	796,112	406,872
6616: Plant Operations Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(99,437)**	**0**	**0**	**0**
6616: Plant Operations Fund	**Revenue: Total Revenues**	**Total Program**	**999,908**	**999,908**	**915,450**	**661,979**	**808,685**	**831,441**
6616: Plant Operations Fund	51111: Regular salaries and wages	No Program	471,660	471,660	414,657	328,370	353,870	282,897
6616: Plant Operations Fund	51115: Overtime	No Program	4,000	4,000	6,000	2,343	9,647	582
6616: Plant Operations Fund	51116: Overtime Straight to Extra Straight Hours	No Program	250	250	500	1	484	598
6616: Plant Operations Fund	**51200: Add Pay**	**Total Program**	**24,599**	**24,599**	**24,350**	**22,898**	**45,537**	**23,732**
6616: Plant Operations Fund	**52000: Other Employment Benefits**	**Total Program**	**290,275**	**295,129**	**273,313**	**198,897**	**197,946**	**175,774**
6616: Plant Operations Fund	**50000: Salaries and Benefits**	**Total Program**	**790,784**	**795,638**	**718,820**	**552,509**	**607,484**	**483,583**
6616: Plant Operations Fund	60101: Uniforms / Clothing	No Program	1,500	1,500	1,700	710	1,445	1,105
6616: Plant Operations Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	50	0	0	55
6616: Plant Operations Fund	60111: Training and Seminars	No Program	5,000	5,000	7,500	(271)	925	550
6616: Plant Operations Fund	60181: Medical and Laboratory Expenses	No Program	1,000	1,000	0	597	0	0
6616: Plant Operations Fund	60191: Memberships	No Program	1,800	1,800	1,800	0	159	150
6616: Plant Operations Fund	60201: Miscellaneous Expense	No Program	100	100	0	127	465	0
6616: Plant Operations Fund	60213: Office Supplies	No Program	1,000	1,000	1,000	83	0	745
6616: Plant Operations Fund	60214: Postage	No Program	0	0	0	0	5	0
6616: Plant Operations Fund	60301: General Professional Services	No Program	0	0	0	2,151	0	0
6616: Plant Operations Fund	60315: Laboratory Services	No Program	0	0	0	0	0	0
6616: Plant Operations Fund	60351: Fees and Permits	No Program	0	0	0	5	0	0
6616: Plant Operations Fund	60381: Publications and Legal Notices	No Program	0	0	0	0	0	50
6616: Plant Operations Fund	60391: Rents and Leases - Equipment	No Program	0	0	0	0	0	0
6616: Plant Operations Fund	60392: Rents and Leases - Buildings	No Program	0	0	2,727	0	0	0
6616: Plant Operations Fund	60411: Telephone and Internet	No Program	750	750	2,000	797	1,109	1,738
6616: Plant Operations Fund	60413: Water and Sewer	No Program	0	0	0	0	0	0
6616: Plant Operations Fund	60415: Garbage Disposal	No Program	0	0	0	0	6	10
6616: Plant Operations Fund	60441: Fuel	No Program	18,000	19,953	18,000	11,901	24,310	15,616
6616: Plant Operations Fund	60601: Labor Compensation Expense	No Program	2,500	2,500	10,000	2,833	8,939	0
6616: Plant Operations Fund	60621: County Vehicle Expense	No Program	76,000	76,000	75,600	62,723	50,451	46,729
6616: Plant Operations Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	0	0	0
6616: Plant Operations Fund	**60000: Operating Expense**	**Total Program**	**107,650**	**109,603**	**120,377**	**81,656**	**87,813**	**66,748**
6616: Plant Operations Fund	80211: Departmental Overhead Transfer	No Program	0	0	0	0	0	16,126
6616: Plant Operations Fund	80221: Cost Allocation Overhead Transfer	No Program	71,896	70,159	54,709	54,362	16,564	13,986
6616: Plant Operations Fund	80231: General Insurance	No Program	29,578	24,508	21,544	15,296	16,213	17,525
6616: Plant Operations Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**101,474**	**94,667**	**76,253**	**69,658**	**32,777**	**47,637**
6616: Plant Operations Fund	**Expense: Total Expenses**	**Total Program**	**999,908**	**999,908**	**915,450**	**703,824**	**728,074**	**597,968**
6616: Plant Operations Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(41,845)**	**80,611**	**233,474**

Program Description:
The Environmental Health Unit within the Public Health Division of the Health and Human Services Agency is responsible for providing core public health services required to reduce the burden of disease on individuals and the community whether due to infections, environmental toxins, or pollutants. Several of these programs are mandated by current State law and regulations and may be partially supported by federal or State grants; several others reflect implementation of County ordinances.

The programs conducted by the Environmental Health unit are classified as follows:

- Groundwater protection through on-site sewage disposal
- Water well and underground storage tank programs
- First responder safety and hazardous materials management through the business plan and hazardous waste program
- Safe and sanitary handling of solid waste through the solid waste permitting and inspection program
- Consumer protection through the food safety and restaurant/market inspection program
- Reduction of air pollution through the air pollution permitting program as an Air Pollution Control District
- Air quality monitoring and coordination of health advisories with other agencies regarding air quality
- Recreational health through the pool and spa inspection and permitting program
- Vector control by distributing mosquito fish annually
- Investigation of public health-related complaints in the above program areas
- Small water systems maintenance and oversight

Accomplishments:

- The Environmental Health Unit continues to develop and implement policies and procedures in support of accreditation and program needs
- The Air Pollution Control District coordinates with resource managers to message impacts of air quality and make recommendations on closures and activities due to wildfire smoke
- Ongoing protection of ground water resources from contamination through water, septic system and underground storage tank permitting and inspection activities
- The Air Pollution Control District provided ongoing air quality monitoring and advisories as needed to protect those with respiratory conditions
- Continued monitoring to ensure the safe and sanitary handling of solid waste by inspecting the County landfill and transfer stations in accordance with State mandates
- Collaborate with Agency and community partners through the homeless task force to stand up a homeless shelter and develop protocols to ensure the safety and health of this population
- Annual distribution of mosquito fish at the Master Gardener's plant sale and the week prior from the North County office to help reduce the transmission of mosquito borne diseases like West-Nile virus
- Ongoing response to Requests for Investigation regarding public health nuisances

- Supported the Oak Fire response and recovery efforts, including onsite visits for all damaged properties and participated in Phase 1 clean ups. Participated in Local Assistance Center (LAC) workshop and Debris Removal Operations Center (DROC) meetings, and continued to prioritize and process rebuild permit applications
- Continued to provide for first responder safety and hazardous materials management by conducting inspections and issuing permits through the business plan and hazardous waste program at local businesses that handle and/or store hazardous materials.
- Assumed responsibility of the regulation of small water systems that were previously regulated by the State
- Maintained a cache of Environmental Beta Attenuation Monitors (EBAMs) and deployed EBAMs for prescribed and wildland fires.

Goals and Objectives for Fiscal Year:

- Continue the accreditation process by completing required activities in appropriate domains of the Public Health Accreditation Board (PHAB) standards and measures
- Participate in the implementation of System of Care throughout the Agency and community
- Collaborate with the Health and Wellness Coalition to identify means to reduce the burden of disease and address the interaction of environmental health issues as they relate to the social determinants of health within the community
- Exercise and revise, in conjunction with the County Office of Emergency Services and other partners, the County and Departmental Emergency Operations Plans
- Continued protection of ground water resources from contamination through water, septic system and underground storage tank permitting and inspection activities
- Continue to provide air quality monitoring and provide advisories as needed to protect those with respiratory conditions
- Provide consumer protection by inspecting and permitting restaurants and markets
- Ongoing collaboration with Agency and community partners through the homeless task force to address homelessness and develop protocols to ensure the safety and health of this population
- Continue to distribute mosquito fish around the county to help reduce the transmission of mosquito borne diseases like West-Nile virus
- Continue to respond to Requests for Investigation regarding public health nuisances
- Review and revise consumer safety protection inspection procedures to a more standardized format
- Implementation of the new software program for inspection tracking and permitting to unify permitting across Development Services

---

Other Department Funds

3404 Local Enforcement Agency Health

The Local Enforcement Agency (LEA) grant helps cover costs associated with work performed to meet State mandates to inspect local solid waste facilities and report to the State on those inspections. State funding for the Local Enforcement Agency grant has a required county match. State funding received for this grant is deposited into the LEA Fund. All state revenue and expenditures for this grant are managed directly within this fund.

3465 Air Pollution Subvention
The Air Pollution Subvention Grant Fund receives funds that are appropriated by the State and sent out to local Air Pollution Control Districts to help cover costs associated with work performed in the Air Pollution Control District. The California Health and Safety Code section 40001 (a) requires local governments to adopt and enforce rules and regulations to achieve and maintain the State and federal ambient air standards in all areas affected by emission sources under their jurisdiction and enforce all applicable provisions of state and federal laws.

State funding for the Air Pollution Subvention Grant has a required County match. State funding received for this Grant is deposited into the Air Pollution Subvention Fund. All State revenue, fees and expenditures for this grant are managed directly within this fund.

3469 CUPA Certified Unified Program Agency
The Certified Unified Program Agency (CUPA) grant covers costs associated with work done to meet State mandates to inspect local businesses and report in the CUPA program that would otherwise be borne by Mariposa County businesses in the form of increased fees. State funding that is received for health-related enforcement activities is deposited into this fund then transferred into the Environmental Health operating budget when proper documentation of eligible expenditures is provided.

The Board of Supervisors originally approved the County's application to become a CUPA contingent on receiving State funding to offset the cost of the program. The State required at least part of the program be supported by fees. Funds are used to cover salaries, benefits, training and supplies for Staff working in the program.

3472 CLPPP Childhood Lead Poisoning Prevention Program
Mariposa CLPPP awareness provides services to the community for the purpose of increasing awareness regarding the hazards of lead exposure, reducing lead exposure, and increasing the number of children assessed and appropriately blood tested for lead poisoning. The CLPPP program offers home visitation, environmental home inspections, and nutritional assessments to families of children found to be severely lead poisoned. Mariposa CLPPP provides telephone contacts and educational materials to families of lead-poisoned and lead-exposed children. The CLPPP provides information and education to the general public, medical providers, and community-based organizations.

3473 Woodsmoke Reduction
This fund manages the Woodsmoke Reduction Pilot Program which is part of California Climate Investments, a Statewide program that puts revenue from cap-and-trade dollars to work reducing greenhouse gas emissions.
The grant provides funding for a program to pay for the replacement of old, inefficient, existing woodstoves for new woodstoves that burn far cleaner. Low-income applicants can receive a voucher up to $3500 and standard applicants can receive a $1000 voucher.

3474 CARB California Air Resources Board
The Prescribed Burn Reporting and Monitoring Grant covers costs associated with work done to promote and monitor prescribed burning in Mariposa County. State funding that is received for prescribed fire activities is deposited and expensed from this fund when proper documentation of eligible expenditures is provided.

3484 CAP Community Air Protection Incentives
This fund manages grant awards for expenses necessary to assist with implementation of Assembly Bill (AB) 617 Community Air Protection Incentives. The State of California adopted Senate Bill (SB) 856 (Chapter 30, Statutes of 2018) to continue the Community Air Protection Funds Program and reduce emissions in communities most heavily burdened by air pollution, in support of the Community Air Protection Program adopted by AB 617. The Air Pollution Control District plans to use the funds to pay for projects already approved and working in other parts of the State such as providing air filtration systems for Mariposa County Schools.

3485 CAPP Certification of Air Permitting Professionals
This fund was created to manage funding received through the California Air Resources Control Board from the Greenhouse Gas Reduction Fund to support incentive projects that reduce emissions and improve public health in communities with high burdens of cumulative pollutant exposure.

3486 PBE Prescribed Burn Equipment
The Prescribed Burn Equipment Cache Grant is used to cover costs to maintain a cache of monitoring equipment that can be checked out by nearby air districts when prescribed burning is occurring that they want to monitor. State funding that is received for prescribed fire activities is deposited and expensed from this fund when proper documentation of eligible expenditures is provided.

3636 NEHA-FDA Grant
The Mariposa County Health and Human Service Agency (HHSA) Environmental Health Unit has been awarded the NEHA-FDA RFFM Grant to improve and build upon existing food programs. The goal of the NEHA-FDA RFFM Grant Program is to reduce the occurrence of food borne illness risk factors found in food establishments. The NEHA-FDA RFFM Grant Program provides funding so that local jurisdictions can complete a Risk Factor Study and implement intervention strategies to address out of compliance risk factors. The desired outcome is to enable managers to measure their program against national criteria and to demonstrate improvement in food safety.

3641 MOYER
This fund was established to manage revenue and expenses for grant funds received under the Carl Moyer Memorial Air Quality Standards Attainment Program (Moyer Program). The purpose of the Moyer Program is to cost-effectively reduce smog-forming and toxic emissions.

3645 Local Assistance Grant- Environmental Health
The Health and Human Services Agency Environmental Health Branch and the Department of Public Works are working collaboratively with funds from this SB 1383 Local Assistance Grant in the amount of $75,000 with the goal of reducing food waste in the local landfill by increasing food recovery with local partners for edible food recovery services within the community. This grant will provide education and outreach through the Health and Human Services Public Health Education Division and provide refrigerators and freezers to our community partners to assist with food preservation and assist in the goal of a reduction of food waste at the landfill.

Requested Changes:

Recommended Changes:
Revenue increased by $15,012 between what was Requested and what now is Recommended to reflect higher anticipated fees for services.

Salaries and benefits decreased $159,075 as a result of freezing a vacant position.

Operating expenses decreased $15,575 due to small adjustments to several lines.

All other adjustments were made to ensure that non-general funds are leveraged to support HHSA expenses whenever possible.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 457 - Environmental Health
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	47207: Food Facility Inspection/Permit	No Program	58,721	70,000	58,721	73,256	73,005	56,308
1001: General Fund	47215: Septic System Permit/Fees	No Program	100,000	100,000	100,000	90,554	106,420	99,034
1001: General Fund	47218: Well Inspection/Permit	No Program	20,035	22,000	20,035	22,908	21,552	18,207
1001: General Fund	47228: Burn Permits	No Program	0	0	0	150	0	0
1001: General Fund	47272: Miscellaneous Health Fees	No Program	0	0	0	10,809	83,557	3,628
1001: General Fund	47273: Recreation Fees - Health	No Program	12,232	14,000	12,232	13,122	14,879	13,333
1001: General Fund	49101: Transfer In - General	No Program	0	0	310,753	0	0	0
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**190,988**	**206,000**	**501,741**	**210,799**	**299,413**	**190,509**
1001: General Fund	51111: Regular salaries and wages	No Program	427,066	352,913	255,807	207,126	220,455	224,333
1001: General Fund	51112: Extra Help	No Program	184,253	124,284	121,784	82,707	27,114	487
1001: General Fund	51115: Overtime	No Program	0	0	0	357	295	3,324
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	12	0	2,501
1001: General Fund	**51200: Add Pay**	**Total Program**	**575**	**906**	**2,888**	**319**	**1,704**	**4,290**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**289,729**	**264,445**	**242,443**	**166,342**	**188,878**	**166,610**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**901,623**	**742,548**	**622,922**	**456,862**	**438,446**	**401,545**
1001: General Fund	60101: Uniforms / Clothing	No Program	0	0	0	125	75	150
1001: General Fund	60105: Employee Appreciation	No Program	0	0	0	0	0	183
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	0	183	391	128
1001: General Fund	60111: Training and Seminars	No Program	3,500	3,000	3,500	844	982	859
1001: General Fund	60121: Meals	No Program	0	0	0	240	(71)	0
1001: General Fund	60122: Lodging	No Program	0	0	0	225	0	0
1001: General Fund	60123: Mileage	No Program	1,000	500	1,000	0	0	0
1001: General Fund	60131: Maintenance - Equipment	No Program	1,500	1,000	1,500	0	790	0
1001: General Fund	60181: Medical and Laboratory Expenses	No Program	2,000	0	0	188	0	0
1001: General Fund	60191: Memberships	No Program	0	1,000	0	933	902	41
1001: General Fund	60201: Miscellaneous Expense	No Program	1,000	0	1,000	1,426	231	1,965
1001: General Fund	60211: Copy Machine Expense	No Program	4,000	3,500	4,000	2,750	4,601	2,870
1001: General Fund	60213: Office Supplies	No Program	7,501	2,000	7,501	1,430	3,675	6,971
1001: General Fund	60214: Postage	No Program	0	0	0	760	641	403
1001: General Fund	60301: General Professional Services	No Program	0	0	0	0	68,633	10,597
1001: General Fund	60315: Laboratory Services	No Program	0	500	2,000	0	648	589
1001: General Fund	60371: Bank Fees	No Program	0	0	0	0	10	20
1001: General Fund	60381: Publications and Legal Notices	No Program	0	0	0	21	2,161	0
1001: General Fund	60411: Telephone and Internet	No Program	3,500	3,500	3,100	4,131	3,435	2,427
1001: General Fund	60421: Equipment Technology	No Program	1,000	1,000	1,000	2,091	0	0
1001: General Fund	60431: Software	No Program	56,073	50,000	56,073	37,479	30,211	26,541
1001: General Fund	60441: Fuel	No Program	3,000	2,500	3,000	1,876	3,535	3,021
1001: General Fund	60508: Client - Community Education and Engagement	No Program	0	0	0	65	0	0
1001: General Fund	60621: County Vehicle Expense	No Program	8,022	8,021	8,022	8,159	5,355	4,506
1001: General Fund	**60000: Operating Expense**	**Total Program**	**92,096**	**76,521**	**91,696**	**62,925**	**126,203**	**61,273**
1001: General Fund	80221: Cost Allocation Overhead Transfer	No Program	7,636	6,988	10,567	10,044	7,733	3,420
1001: General Fund	80231: General Insurance	No Program	19,598	16,193	16,251	11,438	11,870	10,559
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**27,234**	**23,181**	**26,818**	**21,482**	**19,603**	**13,979**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**1,020,953**	**842,250**	**741,436**	**541,269**	**584,252**	**476,797**

Mariposa County

Lineitem Worksheet - 457 - Environmental Health
Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
1001: General Fund	**Net Balance**	**Total Program**	**(829,965)**	**(636,250)**	**(239,695)**	**(330,470)**	**(284,840)**	**(286,288)**
3404: LEA Fund	44201: Interest From Investments	No Program	0	0	0	193	248	153
3404: LEA Fund	45123: LEA - Health - State	No Program	16,151	16,151	4,717	16,151	16,153	16,205
3404: LEA Fund	47229: Sewage Pumping Vehicles	No Program	1,087	1,087	0	1,134	2,512	0
3404: LEA Fund	47272: Miscellaneous Health Fees	No Program	1,000	1,000	0	2,835	1,770	1,638
3404: LEA Fund	47401: Miscellaneous Fees	No Program	0	0	0	2,184	0	1,534
3404: LEA Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**11,434**	**0**	**0**	**0**
3404: LEA Fund	**Revenue: Total Revenues**	**Total Program**	**18,238**	**18,238**	**16,151**	**22,497**	**20,683**	**19,530**
3404: LEA Fund	51111: Regular salaries and wages	No Program	12,238	12,238	10,669	9,467	10,389	10,899
3404: LEA Fund	51115: Overtime	No Program	0	0	0	0	0	416
3404: LEA Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	0	43
3404: LEA Fund	**51200: Add Pay**	**Total Program**	**89**	**89**	**85**	**100**	**23**	**223**
3404: LEA Fund	**52000: Other Employment Benefits**	**Total Program**	**4,610**	**4,610**	**4,197**	**3,790**	**4,950**	**3,729**
3404: LEA Fund	**50000: Salaries and Benefits**	**Total Program**	**16,937**	**16,937**	**14,951**	**13,357**	**15,362**	**15,311**
3404: LEA Fund	60201: Miscellaneous Expense	No Program	0	0	117	0	0	0
3404: LEA Fund	60211: Copy Machine Expense	No Program	45	45	45	11	12	21
3404: LEA Fund	60213: Office Supplies	No Program	165	165	165	52	56	67
3404: LEA Fund	60411: Telephone and Internet	No Program	300	300	82	254	156	187
3404: LEA Fund	60431: Software	No Program	300	300	300	300	300	300
3404: LEA Fund	60441: Fuel	No Program	491	491	491	0	0	600
3404: LEA Fund	**60000: Operating Expense**	**Total Program**	**1,301**	**1,301**	**1,200**	**617**	**524**	**1,176**
3404: LEA Fund	80231: General Insurance	No Program	0	0	0	0	0	0
3404: LEA Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3404: LEA Fund	**Expense: Total Expenses**	**Total Program**	**18,238**	**18,238**	**16,151**	**13,974**	**15,886**	**16,487**
3404: LEA Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**8,523**	**4,797**	**3,043**
3465: Air Pollution Subvention	44201: Interest From Investments	No Program	0	0	0	1,148	565	55
3465: Air Pollution Subvention	45118: Air Pollution - Health - State	No Program	34,400	34,400	34,400	34,400	34,400	34,400
3465: Air Pollution Subvention	47202: Authority To Construct	No Program	3,775	3,775	2,581	6,648	10,288	1,466
3465: Air Pollution Subvention	47204: CUPA Fees	Routine Hazardous Waste Generator	0	0	0	0	0	0
3465: Air Pollution Subvention	47209: Nozzle Fees	No Program	4,740	4,740	4,740	3,306	4,000	3,306
3465: Air Pollution Subvention	47226: Gasoline Dispensing	No Program	6,384	6,384	6,384	5,244	5,341	5,244
3465: Air Pollution Subvention	47227: Emission Fees	No Program	853	853	853	591	839	839
3465: Air Pollution Subvention	47228: Burn Permits	No Program	10,041	10,041	10,041	4,500	4,250	4,575
3465: Air Pollution Subvention	47401: Miscellaneous Fees	No Program	6,231	6,231	6,231	7,481	5,250	6,856
3465: Air Pollution Subvention	48189: Miscellaneous Revenue Account	No Program	0	0	0	23,900	20,165	19,110
3465: Air Pollution Subvention	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**37,616**	**0**	**0**	**0**
3465: Air Pollution Subvention	**Revenue: Total Revenues**	**Total Program**	**66,424**	**66,424**	**102,846**	**87,219**	**85,098**	**75,851**
3465: Air Pollution Subvention	51111: Regular salaries and wages	No Program	25,087	24,706	25,010	19,935	24,331	34,370
3465: Air Pollution Subvention	51112: Extra Help	No Program	0	0	0	0	0	92
3465: Air Pollution Subvention	51115: Overtime	No Program	0	0	0	0	0	448
3465: Air Pollution Subvention	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	0	(36)
3465: Air Pollution Subvention	**51200: Add Pay**	**Total Program**	**139**	**139**	**132**	**143**	**360**	**174**
3465: Air Pollution Subvention	**52000: Other Employment Benefits**	**Total Program**	**9,523**	**10,013**	**8,746**	**7,912**	**9,237**	**10,456**
3465: Air Pollution Subvention	**50000: Salaries and Benefits**	**Total Program**	**34,749**	**34,858**	**33,888**	**27,991**	**33,928**	**45,505**
3465: Air Pollution Subvention	60111: Training and Seminars	No Program	1,500	1,500	1,500	0	0	0

Mariposa County

Lineitem Worksheet - 457 - Environmental Health
Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3465: Air Pollution Subvention	60121: Meals	No Program	0	0	0	0	128	72
3465: Air Pollution Subvention	60122: Lodging	No Program	0	0	0	0	1,259	101
3465: Air Pollution Subvention	60123: Mileage	No Program	0	0	0	0	267	0
3465: Air Pollution Subvention	60131: Maintenance - Equipment	No Program	933	933	933	0	0	0
3465: Air Pollution Subvention	60191: Memberships	No Program	850	850	850	0	1,288	1,213
3465: Air Pollution Subvention	60201: Miscellaneous Expense	No Program	0	0	37,616	0	0	0
3465: Air Pollution Subvention	60211: Copy Machine Expense	No Program	0	0	0	0	0	60
3465: Air Pollution Subvention	60213: Office Supplies	No Program	100	100	100	66	100	110
3465: Air Pollution Subvention	60301: General Professional Services	No Program	18,000	18,000	18,000	5,038	18,000	8,775
3465: Air Pollution Subvention	60411: Telephone and Internet	No Program	1,418	1,309	1,418	264	202	239
3465: Air Pollution Subvention	60431: Software	No Program	382	382	382	(86)	382	382
3465: Air Pollution Subvention	**60000: Operating Expense**	**Total Program**	**23,183**	**23,074**	**60,799**	**5,282**	**21,626**	**10,951**
3465: Air Pollution Subvention	80111: Transfer Out - General	No Program	8,492	8,492	8,159	0	0	9,845
3465: Air Pollution Subvention	80231: General Insurance	No Program	0	0	0	0	0	0
3465: Air Pollution Subvention	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**8,492**	**8,492**	**8,159**	**0**	**0**	**9,845**
3465: Air Pollution Subvention	**Expense: Total Expenses**	**Total Program**	**66,424**	**66,424**	**102,846**	**33,273**	**55,554**	**66,301**
3465: Air Pollution Subvention	**Net Balance**	**Total Program**	**0**	**0**	**0**	**53,945**	**29,543**	**9,550**
3469: CUPA Fund	44201: Interest From Investments	No Program	0	0	0	2,254	381	511
3469: CUPA Fund	45119: CUPA (UST) - State	No Program	60,000	60,000	60,000	60,000	60,000	60,000
3469: CUPA Fund	47204: CUPA Fees	Aboveground Storage Tank	0	0	0	6,622	0	0
3469: CUPA Fund	47204: CUPA Fees	Hazmat Business Plan Facility	0	0	0	32,629	221	0
3469: CUPA Fund	47204: CUPA Fees	Incidental Hazardous Waste Generator	0	0	0	2,591	0	0
3469: CUPA Fund	47204: CUPA Fees	Hazmat Business Plan State Surcharge	0	0	0	458	0	0
3469: CUPA Fund	47204: CUPA Fees	Underground Storage Tank	0	0	0	22,862	0	0
3469: CUPA Fund	47204: CUPA Fees	Routine Hazardous Waste Generator	0	0	0	3,686	0	0
3469: CUPA Fund	47204: CUPA Fees	Large Quality Generator	0	0	0	540	0	0
3469: CUPA Fund	47204: CUPA Fees	No Program	50,000	50,000	50,000	485	62,812	53,595
3469: CUPA Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**2,715**	**77,219**	**0**	**0**	**0**
3469: CUPA Fund	**Revenue: Total Revenues**	**Total Program**	**110,000**	**112,715**	**187,219**	**132,126**	**123,414**	**114,106**
3469: CUPA Fund	51111: Regular salaries and wages	No Program	2,448	55,935	52,387	25,550	47,629	58,296
3469: CUPA Fund	51112: Extra Help	No Program	0	0	0	0	0	50
3469: CUPA Fund	51115: Overtime	No Program	0	0	0	0	479	3,278
3469: CUPA Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	0	0	(21)
3469: CUPA Fund	**51200: Add Pay**	**Total Program**	**18**	**81**	**17**	**287**	**481**	**4,947**
3469: CUPA Fund	**52000: Other Employment Benefits**	**Total Program**	**76,518**	**25,683**	**21,292**	**10,269**	**18,090**	**19,354**
3469: CUPA Fund	**50000: Salaries and Benefits**	**Total Program**	**78,984**	**81,699**	**73,696**	**36,106**	**66,679**	**85,904**
3469: CUPA Fund	60111: Training and Seminars	No Program	3,000	3,000	3,000	0	139	99
3469: CUPA Fund	60191: Memberships	No Program	1,213	1,213	1,213	0	0	847
3469: CUPA Fund	60201: Miscellaneous Expense	No Program	0	0	84,136	0	0	60,000
3469: CUPA Fund	60211: Copy Machine Expense	No Program	210	210	210	53	51	113
3469: CUPA Fund	60213: Office Supplies	No Program	974	974	974	94	138	192
3469: CUPA Fund	60411: Telephone and Internet	No Program	447	447	447	317	258	330
3469: CUPA Fund	60431: Software	No Program	4,326	4,326	4,326	4,326	4,326	4,326
3469: CUPA Fund	60441: Fuel	No Program	1,100	1,100	1,100	0	0	902
3469: CUPA Fund	**60000: Operating Expense**	**Total Program**	**11,270**	**11,270**	**95,406**	**4,789**	**4,912**	**66,809**

Mariposa County

Lineitem Worksheet - 457 - Environmental Health
Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3469: CUPA Fund	80111: Transfer Out - General	No Program	19,746	19,746	18,117	0	0	0
3469: CUPA Fund	80231: General Insurance	No Program	0	0	0	0	0	0
3469: CUPA Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**19,746**	**19,746**	**18,117**	**0**	**0**	**0**
3469: CUPA Fund	**Expense: Total Expenses**	**Total Program**	**110,000**	**112,715**	**187,219**	**40,895**	**71,591**	**152,713**
3469: CUPA Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**91,231**	**51,824**	**(38,606)**
3473: Woodsmoke Reduction	44201: Interest From Investments	No Program	0	0	0	9,151	4,557	(74)
3473: Woodsmoke Reduction	45122: Woodsmoke Reduction - State	No Program	0	0	195,630	0	375,400	0
3473: Woodsmoke Reduction	**49999: Beginning Fund Balance**	**No Program**	**340,109**	**340,109**	**375,411**	**0**	**0**	**0**
3473: Woodsmoke Reduction	**Revenue: Total Revenues**	**Total Program**	**340,109**	**340,109**	**571,041**	**9,151**	**379,957**	**(74)**
3473: Woodsmoke Reduction	60201: Miscellaneous Expense	No Program	0	0	375,411	0	0	0
3473: Woodsmoke Reduction	60301: General Professional Services	No Program	321,253	321,253	176,774	57,330	0	0
3473: Woodsmoke Reduction	60508: Client - Community Education and Engagement	No Program	0	0	0	3,633	0	0
3473: Woodsmoke Reduction	**60000: Operating Expense**	**Total Program**	**321,253**	**321,253**	**552,185**	**60,963**	**0**	**0**
3473: Woodsmoke Reduction	80111: Transfer Out - General	No Program	18,856	18,856	18,856	0	0	0
3473: Woodsmoke Reduction	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**18,856**	**18,856**	**18,856**	**0**	**0**	**0**
3473: Woodsmoke Reduction	**Expense: Total Expenses**	**Total Program**	**340,109**	**340,109**	**571,041**	**60,963**	**0**	**0**
3473: Woodsmoke Reduction	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(51,812)**	**379,957**	**(74)**
3474: CARB Fund	44201: Interest From Investments	No Program	0	0	0	11,091	11,410	3,490
3474: CARB Fund	45131: CARB - State	No Program	0	0	10,000	0	30,000	200,000
3474: CARB Fund	**49999: Beginning Fund Balance**	**No Program**	**10,000**	**10,055**	**438,852**	**0**	**0**	**0**
3474: CARB Fund	**Revenue: Total Revenues**	**Total Program**	**10,000**	**10,055**	**448,852**	**11,091**	**41,410**	**203,490**
3474: CARB Fund	51111: Regular salaries and wages	No Program	6,902	6,712	7,070	5,546	9,313	0
3474: CARB Fund	51115: Overtime	No Program	0	0	0	10	3	0
3474: CARB Fund	**51200: Add Pay**	**Total Program**	**13**	**13**	**12**	**11**	**40**	**0**
3474: CARB Fund	**52000: Other Employment Benefits**	**Total Program**	**2,659**	**2,904**	**2,727**	**2,252**	**3,244**	**0**
3474: CARB Fund	**50000: Salaries and Benefits**	**Total Program**	**9,574**	**9,629**	**9,809**	**7,820**	**12,600**	**0**
3474: CARB Fund	60201: Miscellaneous Expense	No Program	0	0	39,043	0	0	3,965
3474: CARB Fund	**60000: Operating Expense**	**Total Program**	**0**	**0**	**39,043**	**0**	**0**	**3,965**
3474: CARB Fund	80111: Transfer Out - General	No Program	426	426	400,000	0	0	0
3474: CARB Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**426**	**426**	**400,000**	**0**	**0**	**0**
3474: CARB Fund	**Expense: Total Expenses**	**Total Program**	**10,000**	**10,055**	**448,852**	**7,820**	**12,600**	**3,965**
3474: CARB Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**3,271**	**28,810**	**199,525**
3484: CAP Incentives Fund	44201: Interest From Investments	No Program	0	0	0	6,479	3,567	2,142
3484: CAP Incentives Fund	45063: State Grant Revenue - State	No Program	0	0	135,151	135,151	0	0
3484: CAP Incentives Fund	**49999: Beginning Fund Balance**	**No Program**	**139,178**	**139,178**	**135,164**	**0**	**0**	**0**
3484: CAP Incentives Fund	**Revenue: Total Revenues**	**Total Program**	**139,178**	**139,178**	**270,315**	**141,630**	**3,567**	**2,142**
3484: CAP Incentives Fund	51111: Regular salaries and wages	No Program	0	0	10,981	0	0	0
3484: CAP Incentives Fund	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**5,913**	**0**	**0**	**0**
3484: CAP Incentives Fund	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**16,894**	**0**	**0**	**0**
3484: CAP Incentives Fund	60201: Miscellaneous Expense	No Program	139,178	139,178	253,421	0	0	0
3484: CAP Incentives Fund	60431: Software	No Program	0	0	0	468	0	0
3484: CAP Incentives Fund	**60000: Operating Expense**	**Total Program**	**139,178**	**139,178**	**253,421**	**468**	**0**	**0**
3484: CAP Incentives Fund	**Expense: Total Expenses**	**Total Program**	**139,178**	**139,178**	**270,315**	**468**	**0**	**0**
3484: CAP Incentives Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**141,162**	**3,567**	**2,142**
3485: CAPP Fund	44201: Interest From Investments	No Program	0	0	0	2,785	2,530	1,301

Mariposa County

Lineitem Worksheet - 457 - Environmental Health
Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3485: CAPP Fund	45063: State Grant Revenue - State	No Program	0	0	13,968	0	18,949	0
3485: CAPP Fund	45132: CAPP - State	No Program	0	0	0	0	24,148	10,813
3485: CAPP Fund	**49999: Beginning Fund Balance**	**No Program**	**99,159**	**99,159**	**111,843**	**0**	**0**	**0**
3485: CAPP Fund	**Revenue: Total Revenues**	**Total Program**	**99,159**	**99,159**	**125,811**	**2,785**	**45,628**	**12,114**
3485: CAPP Fund	51111: Regular salaries and wages	No Program	5,621	5,431	5,428	4,660	15,738	0
3485: CAPP Fund	51115: Overtime	No Program	0	0	0	0	0	0
3485: CAPP Fund	**51200: Add Pay**	**Total Program**	**22**	**22**	**20**	**23**	**46**	**0**
3485: CAPP Fund	**52000: Other Employment Benefits**	**Total Program**	**2,276**	**2,521**	**1,961**	**1,935**	**5,170**	**0**
3485: CAPP Fund	**50000: Salaries and Benefits**	**Total Program**	**7,919**	**7,974**	**7,409**	**6,617**	**20,954**	**0**
3485: CAPP Fund	60111: Training and Seminars	No Program	0	0	3,668	0	0	0
3485: CAPP Fund	60201: Miscellaneous Expense	No Program	91,240	91,185	111,734	0	574	0
3485: CAPP Fund	60301: General Professional Services	No Program	0	0	3,000	0	3,000	0
3485: CAPP Fund	**60000: Operating Expense**	**Total Program**	**91,240**	**91,185**	**118,402**	**0**	**3,574**	**0**
3485: CAPP Fund	**Expense: Total Expenses**	**Total Program**	**99,159**	**99,159**	**125,811**	**6,617**	**24,529**	**0**
3485: CAPP Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(3,832)**	**21,099**	**12,114**
3486: PBE Grant Fund	44201: Interest From Investments	No Program	0	0	0	67	346	(55)
3486: PBE Grant Fund	45133: PBE - State	No Program	0	580	0	0	27,000	0
3486: PBE Grant Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**3,617**	**0**	**0**	**0**
3486: PBE Grant Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**580**	**3,617**	**67**	**27,346**	**(55)**
3486: PBE Grant Fund	51111: Regular salaries and wages	No Program	0	0	0	107	14,515	378
3486: PBE Grant Fund	51112: Extra Help	No Program	40,000	0	0	0	0	1
3486: PBE Grant Fund	51115: Overtime	No Program	0	0	0	10	5	0
3486: PBE Grant Fund	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**1**	**53**	**0**
3486: PBE Grant Fund	**52000: Other Employment Benefits**	**Total Program**	**580**	**580**	**0**	**34**	**5,717**	**63**
3486: PBE Grant Fund	**50000: Salaries and Benefits**	**Total Program**	**40,580**	**580**	**0**	**152**	**20,290**	**442**
3486: PBE Grant Fund	60201: Miscellaneous Expense	No Program	35,000	0	3,617	0	0	0
3486: PBE Grant Fund	**60000: Operating Expense**	**Total Program**	**35,000**	**0**	**3,617**	**0**	**0**	**0**
3486: PBE Grant Fund	80231: General Insurance	No Program	0	0	0	0	0	0
3486: PBE Grant Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3486: PBE Grant Fund	**Expense: Total Expenses**	**Total Program**	**75,580**	**580**	**3,617**	**152**	**20,290**	**442**
3486: PBE Grant Fund	**Net Balance**	**Total Program**	**(75,580)**	**0**	**0**	**(85)**	**7,056**	**(497)**
3636: NEHA-FDA Grant	45063: State Grant Revenue - State	No Program	0	0	0	16,000	0	0
3636: NEHA-FDA Grant	45133: PBE - State	No Program	0	8,500	12,500	0	0	0
3636: NEHA-FDA Grant	**Revenue: Total Revenues**	**Total Program**	**0**	**8,500**	**12,500**	**16,000**	**0**	**0**
3636: NEHA-FDA Grant	51111: Regular salaries and wages	No Program	0	3,647	5,786	2,526	0	0
3636: NEHA-FDA Grant	**52000: Other Employment Benefits**	**Total Program**	**0**	**1,357**	**2,483**	**1,015**	**0**	**0**
3636: NEHA-FDA Grant	**50000: Salaries and Benefits**	**Total Program**	**0**	**5,004**	**8,269**	**3,541**	**0**	**0**
3636: NEHA-FDA Grant	60111: Training and Seminars	No Program	0	3,496	4,231	800	0	0
3636: NEHA-FDA Grant	60121: Meals	No Program	0	0	0	212	0	0
3636: NEHA-FDA Grant	60122: Lodging	No Program	0	0	0	719	0	0
3636: NEHA-FDA Grant	60123: Mileage	No Program	0	0	0	109	0	0
3636: NEHA-FDA Grant	60124: Transportation - Employee	No Program	0	0	0	115	0	0
3636: NEHA-FDA Grant	69999: Receivable from Employee – Calcard	No Program	0	0	0	0	0	0
3636: NEHA-FDA Grant	**60000: Operating Expense**	**Total Program**	**0**	**3,496**	**4,231**	**1,955**	**0**	**0**
3636: NEHA-FDA Grant	**Expense: Total Expenses**	**Total Program**	**0**	**8,500**	**12,500**	**5,496**	**0**	**0**

Mariposa County

Lineitem Worksheet - 457 - Environmental Health

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3636: NEHA-FDA Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**10,504**	**0**	**0**
3638: HMAP-OES	60301: General Professional Services	No Program	0	0	0	11,003	0	0
3638: HMAP-OES	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**11,003**	**0**	**0**
3638: HMAP-OES	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**11,003**	**0**	**0**
3638: HMAP-OES	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(11,003)**	**0**	**0**
3641: MOYER	45063: State Grant Revenue - State	No Program	400,000	400,000	400,000	0	0	0
3641: MOYER	49101: Transfer In - General	No Program	0	0	400,000	0	0	0
3641: MOYER	**49999: Beginning Fund Balance**	**No Program**	**400,000**	**400,000**	**400,000**	**0**	**0**	**0**
3641: MOYER	**Revenue: Total Revenues**	**Total Program**	**800,000**	**800,000**	**1,200,000**	**0**	**0**	**0**
3641: MOYER	60201: Miscellaneous Expense	No Program	800,000	800,000	1,200,000	0	0	0
3641: MOYER	**60000: Operating Expense**	**Total Program**	**800,000**	**800,000**	**1,200,000**	**0**	**0**	**0**
3641: MOYER	**Expense: Total Expenses**	**Total Program**	**800,000**	**800,000**	**1,200,000**	**0**	**0**	**0**
3641: MOYER	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3645: Local Assistance Grant - Environmental Health	44201: Interest From Investments	No Program	0	0	0	1,908	6	0
3645: Local Assistance Grant - Environmental Health	45063: State Grant Revenue - State	No Program	0	0	0	0	75,000	0
3645: Local Assistance Grant - Environmental Health	**49999: Beginning Fund Balance**	**No Program**	**75,000**	**75,000**	**75,006**	**0**	**0**	**0**
3645: Local Assistance Grant - Environmental Health	**Revenue: Total Revenues**	**Total Program**	**75,000**	**75,000**	**75,006**	**1,908**	**75,006**	**0**
3645: Local Assistance Grant - Environmental Health	51111: Regular salaries and wages	No Program	0	0	25,247	0	0	0
3645: Local Assistance Grant - Environmental Health	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**14,753**	**0**	**0**	**0**
3645: Local Assistance Grant - Environmental Health	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**40,000**	**0**	**0**	**0**
3645: Local Assistance Grant - Environmental Health	60201: Miscellaneous Expense	No Program	75,000	75,000	0	0	0	0
3645: Local Assistance Grant - Environmental Health	60421: Equipment Technology	No Program	0	0	29,000	0	0	0
3645: Local Assistance Grant - Environmental Health	60508: Client - Community Education and Engagement	No Program	0	0	6,006	0	0	0
3645: Local Assistance Grant - Environmental Health	**60000: Operating Expense**	**Total Program**	**75,000**	**75,000**	**35,006**	**0**	**0**	**0**
3645: Local Assistance Grant - Environmental Health	**Expense: Total Expenses**	**Total Program**	**75,000**	**75,000**	**75,006**	**0**	**0**	**0**
3645: Local Assistance Grant - Environmental Health	**Net Balance**	**Total Program**	**0**	**0**	**0**	**1,908**	**75,006**	**0**

Program Description:
This budget contains costs for conducting several functions on behalf of the State and federal governments including adult protective services, in-home supportive services, child welfare services and foster home licensing.

Accomplishments:

- Approval of eleven (11) Resource Family Homes.
- Conducted 196 Child and Family Team Meetings, including pre-detention and family maintenance cases.
- Eight children found permanency through adoption with family members.
- The Bringing Families Home Program housed and provided ongoing case management to 13 families.
- Implemented an extensive Family Finding and Engagement Program.
- Hired and promoted multiple Child Welfare Services, Adult Protective Services and In-Home Supportive Services staff.
- In-Home Supportive Services and Program Integrity Unit received 99.9% compliance rate for timely reassessments. With this score, Mariposa County Is ranked the #1 small county in the state.
- Successfully completed Public Guardian/Public Conservator state audit.

Goals and Objectives for Fiscal Year:

- Complete the Five-Year System Improvement Plan (SIP) for Child Welfare
- Hire a Social Worker IV as the Child Welfare Adoptions worker
- Have one staff specially trained in the Indian Child Welfare Act (ICWA)
- Build a robust Family Urgent Response System (FURS) program and train all CWS and APS staff
- Implement an RFA Support Group that includes internal and external partners
- Continue to implement Family First Prevention Services Act, Part I and Part IV for Child Welfare
- Continue to increase the number of approved In-Home Supportive Services (IHSS) Providers
- Continue to provide Adult Protective Services (APS) program and Child Welfare Services (CWS) program outreach to our county partners and other community entities.
- Continue with the implementation of System of Care

Other Department Funds

3328 Community Child Abuse Prevention
Family Preservation: This is a grant funded program operated by the Human Services Department and provides funding for contracts for services to promote family preservation.
Children's Trust: This fund was originally established in the 1980s from grant revenues. In recent years funding is from a portion of the money received from the filing of birth and death certificates, and the sale of special kids license plates through the Department of Motor Vehicles. This funding is utilized by Mariposa Safe Families to provide special projects that benefit young children.

3336 TANF Incentives
Temporary Assistance for Needy Families (TANF) Incentive funds can be used for eligible programs that meet the State requirements on how this money is expended. The funding is for community-based family programs and includes the following projects: Life Skills Trainer, Summer Youth Employment Training, Subsidized Employment, New Beginnings (Emancipated Youth Services), Homeless Assistance, and Administration/After School Resource Project.

3383 Welfare Trust - Soc Services
The current funding is from prior year claims for child death review. Because this money was not tied to any social service programs, a separate fund was established to account for this money and to use it on special projects.

3411 Public Authority
This fund was established by Resolution 05-554 to provide a separate accounting of the revenues and appropriations of the In-Home Supportive Services (IHSS) program as established by the Mariposa County IHSS Public Authority. Funding is transferred to Social Services and Employment and Community Services for the administrative functions of the Public Authority

---

Requested Changes:
Health and Human Services Agency receives its funding from grants and has a net zero impact on the general fund. Budget changes reflect year-to-year shifts in grant funding.

Recommended Changes:
The Social Services division of the Health and Human Services Agency (HHSA) is net neutral in the General Fund. All expenses are covered by revenues transferred from special revenue grant funds.

HHSA has taken the lead in employee allocation reductions due to anticipated reductions in state and federal revenue, eliminating the budget for 15 allocations.

All other adjustments were made to ensure that non-general funds are leveraged to support HHSA expenses whenever possible.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 501 - Social Services
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	45547: One-Time State Grants - State	Transitional Housing Program Plus	27,792	27,792	18,594	5,787	0	0
1001: General Fund	45547: One-Time State Grants - State	No Program	0	0	22,792	0	0	0
1001: General Fund	48189: Miscellaneous Revenue Account	HHSA Responsible Costs	18,000	18,000	10,000	17,724	4,778	2,240
1001: General Fund	48189: Miscellaneous Revenue Account	Child Welfare Services	0	0	0	21,443	15,300	3,000
1001: General Fund	48189: Miscellaneous Revenue Account	Foster Care	0	0	0	3,972	0	0
1001: General Fund	48189: Miscellaneous Revenue Account	Transitional Housing Program Plus	0	0	0	3,200	0	4,800
1001: General Fund	48189: Miscellaneous Revenue Account	No Program	0	0	0	(243)	33,475	9,336
1001: General Fund	48195: Public Surplus Auction	No Program	0	0	0	600	0	0
1001: General Fund	48251: Gain On Sale Of Fixed Assets	No Program	0	0	0	0	8,033	4,652
1001: General Fund	49101: Transfer In - General	Adoptions Assistance Program	77,736	77,736	0	37,006	9,389	108,494
1001: General Fund	49101: Transfer In - General	Adult Protective Services	657,910	657,910	881,846	287,948	823,701	1,024,850
1001: General Fund	49101: Transfer In - General	Continuum of Care Reform	709,080	709,080	0	304,087	766,196	823,563
1001: General Fund	49101: Transfer In - General	HHSA Responsible Costs	752,500	431,768	717,000	0	0	213,091
1001: General Fund	49101: Transfer In - General	Child Welfare Services	4,458,481	4,458,481	4,766,459	1,406,003	2,822,316	2,259,010
1001: General Fund	49101: Transfer In - General	General Assistance General Relief	0	0	0	91,208	360,969	459,359
1001: General Fund	49101: Transfer In - General	Independent Living Program	30,188	30,188	60,736	15,094	45,052	84,021
1001: General Fund	49101: Transfer In - General	In-Home Support Services	2,026,752	2,026,752	1,221,916	1,152,849	2,157,320	1,079,079
1001: General Fund	49101: Transfer In - General	Maintenance of Effort	0	0	857,590	0	0	0
1001: General Fund	49101: Transfer In - General	Promoting Safe and Stable Families	32,832	32,832	75,216	16,416	58,580	70,218
1001: General Fund	49101: Transfer In - General	Transitional Housing Program Plus	38,870	38,870	29,900	26,910	29,900	51,457
1001: General Fund	49101: Transfer In - General	Child Abuse Prevention, Intervention, and Treatment	88,072	88,072	64,250	44,036	93,881	46,987
1001: General Fund	49101: Transfer In - General	Public Authority	178,002	178,002	196,025	89,001	160,498	104,868
1001: General Fund	49101: Transfer In - General	No Program	0	0	0	0	1,383,152	2,454,536
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**9,096,215**	**8,775,483**	**8,922,324**	**3,523,041**	**8,772,541**	**8,803,560**
1001: General Fund	51111: Regular salaries and wages	No Program	2,970,880	2,702,699	2,818,773	1,982,228	2,196,695	2,224,430
1001: General Fund	51112: Extra Help	No Program	15,000	15,000	0	1,616	1,257	0
1001: General Fund	51115: Overtime	No Program	40,000	20,000	40,000	53,907	56,937	35,701
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	2,412	6,184	(739)
1001: General Fund	**51200: Add Pay**	**Total Program**	**74,837**	**81,480**	**122,627**	**87,915**	**110,863**	**124,777**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**1,935,476**	**1,762,327**	**1,691,809**	**1,385,015**	**1,331,115**	**1,348,694**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**5,036,193**	**4,581,506**	**4,673,209**	**3,513,091**	**3,703,051**	**3,732,863**
1001: General Fund	60102: Food	Child Welfare Services	0	0	0	90	0	363
1001: General Fund	60102: Food	No Program	0	0	0	0	51	76
1001: General Fund	60105: Employee Appreciation	In-Home Support Services	0	0	0	59	64	0
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	Child Welfare Services	0	0	0	0	64	864
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	500	500	1,000	1,164	1,023	518
1001: General Fund	60111: Training and Seminars	Child Welfare Services	0	0	0	650	1,485	0
1001: General Fund	60111: Training and Seminars	No Program	20,000	20,000	17,000	2,719	4,604	3,344
1001: General Fund	60121: Meals	Child Welfare Services	0	0	0	1,194	784	828
1001: General Fund	60121: Meals	No Program	1,500	1,500	2,000	1,571	1,760	1,672
1001: General Fund	60122: Lodging	Adult Protective Services	0	0	0	258	0	27
1001: General Fund	60122: Lodging	Child Welfare Services	0	0	0	5,357	1,291	2,979

Mariposa County

Lineitem Worksheet - 501 - Social Services

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60122: Lodging	In-Home Support Services	0	0	0	0	518	0
1001: General Fund	60122: Lodging	No Program	12,000	12,000	7,500	7,536	7,386	2,788
1001: General Fund	60123: Mileage	Child Welfare Services	0	0	0	5,213	2,612	1,723
1001: General Fund	60123: Mileage	No Program	2,500	2,500	3,500	1,647	5,078	1,428
1001: General Fund	60124: Transportation - Employee	HHSA Responsible Costs	0	0	0	0	(1,375)	0
1001: General Fund	60124: Transportation - Employee	Child Welfare Services	0	0	0	7,670	103	93
1001: General Fund	60124: Transportation - Employee	No Program	7,500	7,500	0	1,577	639	445
1001: General Fund	60125: Employee Expense Report Over/Short	No Program	0	0	0	0	0	1
1001: General Fund	60132: Maintenance - Buildings and Improvements	HHSA Responsible Costs	0	0	0	0	0	0
1001: General Fund	60132: Maintenance - Buildings and Improvements	No Program	0	0	0	0	7	0
1001: General Fund	60153: Special Departmental Supplies	Adult Protective Services	0	0	0	0	33	0
1001: General Fund	60153: Special Departmental Supplies	No Program	0	0	0	0	1,199	0
1001: General Fund	60191: Memberships	Adult Protective Services	0	0	0	2,270	0	550
1001: General Fund	60191: Memberships	Child Welfare Services	0	0	0	0	0	0
1001: General Fund	60191: Memberships	No Program	25,500	25,500	21,655	21,568	21,344	25,288
1001: General Fund	60201: Miscellaneous Expense	Adult Protective Services	0	0	0	0	0	0
1001: General Fund	60201: Miscellaneous Expense	Child Welfare Services	0	0	0	0	0	170
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	0	0	0
1001: General Fund	60213: Office Supplies	Adult Protective Services	0	0	0	146	103	87
1001: General Fund	60213: Office Supplies	HHSA Responsible Costs	0	0	0	1,234	236	830
1001: General Fund	60213: Office Supplies	Child Welfare Services	0	0	0	282	284	1,471
1001: General Fund	60213: Office Supplies	No Program	15,000	15,000	7,500	12,181	8,224	7,375
1001: General Fund	60214: Postage	Child Welfare Services	0	0	0	0	0	21
1001: General Fund	60214: Postage	No Program	3,500	3,500	12,136	3,910	12,377	4,112
1001: General Fund	60301: General Professional Services	HHSA Responsible Costs	0	0	0	0	0	4,958
1001: General Fund	60301: General Professional Services	Child Welfare Services	0	0	0	2,340	3,232	23,094
1001: General Fund	60301: General Professional Services	No Program	3,500	3,500	0	1,050	15,305	4,609
1001: General Fund	60302: Design, Architectural, Engineering	HHSA Responsible Costs	0	0	0	0	0	1,000
1001: General Fund	60306: Appraisal and Land Acquisition Services	HHSA Responsible Costs	0	0	0	0	0	3,057
1001: General Fund	60307: Facilities Maintenance Services	HHSA Responsible Costs	0	0	0	0	0	19
1001: General Fund	60318: Legal Services	Adult Protective Services	0	0	0	0	50	0
1001: General Fund	60318: Legal Services	HHSA Responsible Costs	0	0	0	0	33,657	0
1001: General Fund	60318: Legal Services	Child Welfare Services	0	0	0	71,485	125,328	41,165
1001: General Fund	60318: Legal Services	No Program	100,000	100,000	100,000	7,958	16,291	41,843
1001: General Fund	60321: Hazardous Material Disposal Services	HHSA Responsible Costs	0	0	0	0	0	34,300
1001: General Fund	60381: Publications and Legal Notices	Child Welfare Services	0	0	0	0	0	232
1001: General Fund	60392: Rents and Leases - Buildings	HHSA Responsible Costs	0	0	0	14,400	0	0
1001: General Fund	60392: Rents and Leases - Buildings	No Program	0	0	0	0	0	604
1001: General Fund	60411: Telephone and Internet	HHSA Responsible Costs	0	0	0	117	0	0
1001: General Fund	60411: Telephone and Internet	No Program	13,296	13,482	20,000	12,456	22,065	15,341
1001: General Fund	60413: Water and Sewer	HHSA Responsible Costs	0	0	0	0	0	695
1001: General Fund	60414: Electricity	HHSA Responsible Costs	0	0	0	0	0	1,015
1001: General Fund	60415: Garbage Disposal	HHSA Responsible Costs	0	0	0	0	0	390

Mariposa County

Lineitem Worksheet - 501 - Social Services

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60421: Equipment Technology	Child Welfare Services	0	0	0	71,712	0	0
1001: General Fund	60421: Equipment Technology	No Program	0	0	0	27	0	37,726
1001: General Fund	60431: Software	Adult Protective Services	0	0	0	0	9,674	9,674
1001: General Fund	60431: Software	Child Welfare Services	0	0	0	24,285	7,640	7,277
1001: General Fund	60431: Software	In-Home Support Services	0	0	0	4,381	4,402	8,019
1001: General Fund	60431: Software	No Program	33,500	33,500	33,100	424	24,278	612
1001: General Fund	60441: Fuel	Child Welfare Services	0	0	0	19	64	0
1001: General Fund	60441: Fuel	No Program	20,000	20,000	25,000	13,325	27,513	18,155
1001: General Fund	60501: Client - Assistance Payments	General Assistance General Relief	0	0	0	0	0	726
1001: General Fund	60501: Client - Assistance Payments	Transitional Housing Program Plus	0	0	0	559	0	5,800
1001: General Fund	60502: Client - Overpayment Refunds	Foster Care	0	0	0	3,972	0	0
1001: General Fund	60506: Client - CRV California Refund Value Recycling	No Program	0	0	0	0	0	128
1001: General Fund	60508: Client - Community Education and Engagement	Adult Protective Services	0	0	0	5,041	0	0
1001: General Fund	60508: Client - Community Education and Engagement	HHSA Responsible Costs	10,000	10,000	20,000	9,337	20,986	34,474
1001: General Fund	60508: Client - Community Education and Engagement	Child Welfare Services	0	0	300	57,409	371	292
1001: General Fund	60508: Client - Community Education and Engagement	Promoting Safe and Stable Families	0	0	51,869	0	0	0
1001: General Fund	60508: Client - Community Education and Engagement	No Program	0	0	0	0	106	0
1001: General Fund	60509: Client - Advisory Board and Commission Expenses	Public Authority	0	0	0	0	50	0
1001: General Fund	60509: Client - Advisory Board and Commission Expenses	No Program	600	600	600	0	0	0
1001: General Fund	60511: Client - IHSS MOE	In-Home Support Services	858,000	858,000	857,590	714,658	755,888	0
1001: General Fund	60511: Client - IHSS MOE	No Program	0	0	0	71,466	0	792,889
1001: General Fund	60512: Client - Subsidized Employment	CalWORKs	0	0	0	0	0	0
1001: General Fund	60513: Client - Respite Care	Child Welfare Services	5,000	5,000	5,000	2,715	2,248	0
1001: General Fund	60515: Client - Childcare	CalWORKs	0	0	0	0	0	0
1001: General Fund	60515: Client - Childcare	No Program	0	0	0	0	0	50
1001: General Fund	60516: Client - Document Fees Paid	Adult Protective Services	250	250	1,000	29	857	688
1001: General Fund	60516: Client - Document Fees Paid	HHSA Responsible Costs	0	0	0	0	13,025	70,377
1001: General Fund	60516: Client - Document Fees Paid	Child Welfare Services	3,000	3,000	3,000	6,210	4,559	2,032
1001: General Fund	60516: Client - Document Fees Paid	In-Home Support Services	0	0	0	480	0	0
1001: General Fund	60516: Client - Document Fees Paid	No Program	0	0	0	192	192	1,089
1001: General Fund	60517: Client - Incentives	Child Welfare Services	0	0	0	87	1,062	609
1001: General Fund	60517: Client - Incentives	Independent Living Program	0	0	0	0	0	1,045
1001: General Fund	60518: Client - Clothing	Adoptions Assistance Program - DeLink	0	0	1,500	0	680	768
1001: General Fund	60518: Client - Clothing	Adult Protective Services	500	500	250	10	1,285	300
1001: General Fund	60518: Client - Clothing	HHSA Responsible Costs	0	0	0	0	3,116	0
1001: General Fund	60518: Client - Clothing	Child Welfare Services	3,000	3,000	3,000	2,469	5,077	3,335
1001: General Fund	60518: Client - Clothing	Transitional Housing Program Plus	0	0	0	0	0	0
1001: General Fund	60518: Client - Clothing	No Program	0	0	0	0	224	339
1001: General Fund	60519: Client - Contracted Program Costs	Adult Protective Services	0	0	0	0	1,830	0
1001: General Fund	60519: Client - Contracted Program Costs	HHSA Responsible Costs	0	0	0	2,448	397,005	236,246
1001: General Fund	60519: Client - Contracted Program Costs	Child Welfare Services	180,000	200,000	180,000	233,634	368,070	152,685
1001: General Fund	60519: Client - Contracted Program Costs	Independent Living Program	30,188	30,188	40,000	35,657	39,103	36,461
1001: General Fund	60519: Client - Contracted Program Costs	In-Home Support Services	0	0	0	0	68,717	0

Mariposa County

Lineitem Worksheet - 501 - Social Services
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60519: Client - Contracted Program Costs	Promoting Safe and Stable Families	32,832	32,832	0	0	0	0
1001: General Fund	60519: Client - Contracted Program Costs	Child Abuse Prevention, Intervention, and Treatment	88,072	88,072	64,250	94,329	106,298	50,337
1001: General Fund	60519: Client - Contracted Program Costs	No Program	0	0	0	0	0	0
1001: General Fund	60521: Client - Education	Adoptions Assistance Program - DeLink	0	0	1,000	0	600	122
1001: General Fund	60521: Client - Education	HHSA Responsible Costs	0	0	5,000	0	4,111	0
1001: General Fund	60521: Client - Education	Child Welfare Services	6,500	7,500	6,500	7,021	5,710	9,705
1001: General Fund	60521: Client - Education	Independent Living Program	0	0	0	0	0	22
1001: General Fund	60521: Client - Education	No Program	0	0	0	0	0	15
1001: General Fund	60522: Client - Emergency Support	Adult Protective Services	0	0	0	0	0	4,253
1001: General Fund	60522: Client - Emergency Support	HHSA Responsible Costs	0	0	5,000	300	4,813	75,497
1001: General Fund	60522: Client - Emergency Support	Child Welfare Services	0	0	0	1,663	26,198	690
1001: General Fund	60522: Client - Emergency Support	No Program	0	0	0	0	0	503
1001: General Fund	60523: Client - Child Enrichment Activities	Adoptions Assistance Program - DeLink	0	0	0	0	1,200	3,577
1001: General Fund	60523: Client - Child Enrichment Activities	HHSA Responsible Costs	0	0	10,000	15,305	14,033	6,050
1001: General Fund	60523: Client - Child Enrichment Activities	Child Welfare Services	2,000	2,000	4,000	1,822	3,721	1,968
1001: General Fund	60523: Client - Child Enrichment Activities	No Program	0	0	0	45	0	2,647
1001: General Fund	60524: Client - Food	Adoptions Assistance Program - DeLink	0	0	0	0	0	33
1001: General Fund	60524: Client - Food	Adult Protective Services	0	0	500	157	597	1,137
1001: General Fund	60524: Client - Food	HHSA Responsible Costs	0	0	2,000	418	1,200	966
1001: General Fund	60524: Client - Food	Child Welfare Services	4,000	6,000	3,500	4,869	5,863	3,228
1001: General Fund	60524: Client - Food	Independent Living Program	0	0	0	0	0	53
1001: General Fund	60524: Client - Food	No Program	0	0	0	0	286	1,029
1001: General Fund	60526: Client - Catered Food	HHSA Responsible Costs	0	0	185,155	119,520	129,370	83,030
1001: General Fund	60531: Client - Household Goods	Adoptions Assistance Program - DeLink	0	0	1,500	0	0	0
1001: General Fund	60531: Client - Household Goods	Adult Protective Services	2,500	2,500	2,500	2,824	1,182	11,136
1001: General Fund	60531: Client - Household Goods	CalWORKs	0	0	0	0	0	0
1001: General Fund	60531: Client - Household Goods	HHSA Responsible Costs	0	0	500	113	167	1,853
1001: General Fund	60531: Client - Household Goods	Child Welfare Services	5,500	5,500	5,500	5,263	8,676	9,378
1001: General Fund	60531: Client - Household Goods	Transitional Housing Program Plus	0	0	3,594	259	0	0
1001: General Fund	60531: Client - Household Goods	No Program	0	0	7,792	0	385	3,769
1001: General Fund	60532: Client - Home Repairs	Adoptions Assistance Program - DeLink	0	0	0	0	0	3,898
1001: General Fund	60532: Client - Home Repairs	Adult Protective Services	35,000	35,000	35,000	36,261	31,524	71,296
1001: General Fund	60532: Client - Home Repairs	CalWORKs	0	0	0	0	0	820
1001: General Fund	60532: Client - Home Repairs	HHSA Responsible Costs	0	0	1,000	23	126	10,949
1001: General Fund	60532: Client - Home Repairs	Child Welfare Services	10,000	10,000	0	9,445	7,010	9,804
1001: General Fund	60532: Client - Home Repairs	No Program	0	0	0	7,210	0	116
1001: General Fund	60533: Client - Utilities	Adult Protective Services	1,500	1,500	1,500	1,306	567	2,553
1001: General Fund	60533: Client - Utilities	CalWORKs	0	0	0	35	0	0
1001: General Fund	60533: Client - Utilities	HHSA Responsible Costs	7,500	7,500	15,000	9,196	20,324	28,990
1001: General Fund	60533: Client - Utilities	Child Welfare Services	9,000	9,000	12,000	9,283	9,889	15,299
1001: General Fund	60533: Client - Utilities	Transitional Housing Program Plus	0	0	0	273	0	0
1001: General Fund	60533: Client - Utilities	No Program	0	0	0	0	124	1,622
1001: General Fund	60534: Client - Rent	Adult Protective Services	10,000	10,000	12,500	7,010	7,781	20,392

Mariposa County

Lineitem Worksheet - 501 - Social Services
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60534: Client - Rent	HHSA Responsible Costs	25,000	35,000	34,500	31,475	42,197	19,678
1001: General Fund	60534: Client - Rent	Child Welfare Services	20,000	35,000	60,000	23,964	74,449	42,543
1001: General Fund	60534: Client - Rent	Housing, Disability Advocacy Program	0	0	0	1,200	0	0
1001: General Fund	60534: Client - Rent	Transitional Housing Program Plus	0	0	15,000	10,738	1,600	0
1001: General Fund	60534: Client - Rent	No Program	0	0	15,000	400	0	12,331
1001: General Fund	60535: Client - Temporary Housing	Adult Protective Services	7,500	7,500	15,000	5,407	11,435	137,602
1001: General Fund	60535: Client - Temporary Housing	HHSA Responsible Costs	5,000	195,000	0	7,022	31,405	115,587
1001: General Fund	60535: Client - Temporary Housing	Child Welfare Services	15,000	15,000	15,000	40,961	16,914	21,092
1001: General Fund	60535: Client - Temporary Housing	Housing, Disability Advocacy Program	0	0	0	391	0	0
1001: General Fund	60535: Client - Temporary Housing	No Program	0	0	0	0	0	10,940
1001: General Fund	60536: Client - Moving and Storage	Adult Protective Services	0	0	0	0	0	14,137
1001: General Fund	60536: Client - Moving and Storage	HHSA Responsible Costs	0	0	0	0	0	0
1001: General Fund	60536: Client - Moving and Storage	Child Welfare Services	10,000	10,000	0	8,050	800	101
1001: General Fund	60541: Client - Medical Professionals	Adoptions Assistance Program - DeLink	0	0	0	0	0	795
1001: General Fund	60541: Client - Medical Professionals	HHSA Responsible Costs	0	0	0	200	0	0
1001: General Fund	60541: Client - Medical Professionals	Child Welfare Services	5,000	5,000	10,000	4,350	12,032	15,176
1001: General Fund	60541: Client - Medical Professionals	No Program	0	0	0	0	0	1,635
1001: General Fund	60542: Client - Board and Care	HHSA Responsible Costs	0	0	0	0	189,726	0
1001: General Fund	60543: Client - Treatment Facilities	Child Welfare Services	0	0	0	0	0	5,408
1001: General Fund	60545: Client - Medications	Adult Protective Services	0	0	750	0	43	174
1001: General Fund	60545: Client - Medications	Child Welfare Services	0	0	0	30	174	0
1001: General Fund	60545: Client - Medications	No Program	0	0	0	0	0	851
1001: General Fund	60546: Client - Lab Data Monitoring Services	Adoptions Assistance Program - DeLink	0	0	0	0	0	150
1001: General Fund	60546: Client - Lab Data Monitoring Services	Child Welfare Services	10,000	10,000	25,000	25,269	56,026	6,175
1001: General Fund	60546: Client - Lab Data Monitoring Services	No Program	0	0	0	400	0	0
1001: General Fund	60547: Client - Medical Devices	Adoptions Assistance Program - DeLink	0	0	0	0	5,680	0
1001: General Fund	60547: Client - Medical Devices	Adult Protective Services	0	0	0	0	318	0
1001: General Fund	60547: Client - Medical Devices	Child Welfare Services	0	0	0	120	190	0
1001: General Fund	60551: Client - Mileage Transport	Child Welfare Services	0	0	0	0	0	267
1001: General Fund	60552: Client - Fuel Transport	Adoptions Assistance Program - DeLink	0	0	0	0	0	300
1001: General Fund	60552: Client - Fuel Transport	Adult Protective Services	0	0	500	0	272	320
1001: General Fund	60552: Client - Fuel Transport	HHSA Responsible Costs	0	0	0	0	0	176
1001: General Fund	60552: Client - Fuel Transport	Child Welfare Services	2,500	2,500	2,500	2,479	3,747	2,676
1001: General Fund	60552: Client - Fuel Transport	No Program	0	0	0	0	0	212
1001: General Fund	60553: Client - Travel Transport	Adult Protective Services	0	0	0	0	0	1,824
1001: General Fund	60553: Client - Travel Transport	Child Welfare Services	5,000	5,000	5,000	7,056	8,101	1,677
1001: General Fund	60553: Client - Travel Transport	Transitional Housing Program Plus	0	0	0	1,637	0	0
1001: General Fund	60553: Client - Travel Transport	No Program	0	0	0	0	0	1
1001: General Fund	60554: Client - Vehicle Repairs	Adoptions Assistance Program - DeLink	0	0	0	0	0	7,500
1001: General Fund	60554: Client - Vehicle Repairs	Adult Protective Services	0	0	0	0	0	6,823
1001: General Fund	60554: Client - Vehicle Repairs	HHSA Responsible Costs	0	0	0	0	0	277
1001: General Fund	60554: Client - Vehicle Repairs	Child Welfare Services	5,000	5,000	0	3,745	571	0
1001: General Fund	60621: County Vehicle Expense	Adult Protective Services	0	0	0	0	(80)	0

Mariposa County

Lineitem Worksheet - 501 - Social Services
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60621: County Vehicle Expense	Child Welfare Services	0	0	0	25	0	0
1001: General Fund	60621: County Vehicle Expense	No Program	35,000	35,000	15,000	32,044	41,145	26,745
1001: General Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	0	0	(152)
1001: General Fund	**60000: Operating Expense**	**Total Program**	**1,708,238**	**1,946,424**	**2,013,041**	**1,989,561**	**2,932,342**	**2,540,926**
1001: General Fund	70411: Staff Vehicles	Child Welfare Services	0	0	75,000	0	0	0
1001: General Fund	70411: Staff Vehicles	No Program	0	0	0	66,319	0	0
1001: General Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**75,000**	**66,319**	**0**	**0**
1001: General Fund	80111: Transfer Out - General	Adoptions Assistance Program	0	0	0	0	0	13,178
1001: General Fund	80111: Transfer Out - General	Adult Protective Services	0	0	0	0	0	26,789
1001: General Fund	80111: Transfer Out - General	Continuum of Care Reform	0	0	0	0	0	59,514
1001: General Fund	80111: Transfer Out - General	Child Welfare Services	0	0	0	0	0	66,400
1001: General Fund	80111: Transfer Out - General	In-Home Support Services	0	0	0	0	0	61,743
1001: General Fund	80111: Transfer Out - General	No Program	0	0	13,000	12,792	0	0
1001: General Fund	80211: Departmental Overhead Transfer	No Program	1,793,973	1,724,227	1,658,778	1,212,210	1,688,109	1,827,957
1001: General Fund	80221: Cost Allocation Overhead Transfer	No Program	375,328	379,030	354,275	383,047	346,249	370,624
1001: General Fund	80231: General Insurance	No Program	154,691	116,505	135,021	84,179	113,234	103,566
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**2,323,992**	**2,219,762**	**2,161,074**	**1,692,228**	**2,147,592**	**2,529,771**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**9,068,423**	**8,747,692**	**8,922,324**	**7,261,200**	**8,782,985**	**8,803,560**
1001: General Fund	**Net Balance**	**Total Program**	**27,792**	**27,791**	**0**	**(3,738,159)**	**(10,444)**	**0**
3328: Comm Child Abuse Prevent	44201: Interest From Investments	No Program	(200)	(200)	350	(417)	152	547
3328: Comm Child Abuse Prevent	45021: Public Assistance Administration - State	No Program	200	200	0	0	206	0
3328: Comm Child Abuse Prevent	46121: Family Preservation - Federal	No Program	30,100	30,100	30,100	30,435	30,518	30,253
3328: Comm Child Abuse Prevent	47272: Miscellaneous Health Fees	No Program	0	0	0	0	0	7
3328: Comm Child Abuse Prevent	47372: Birth Certificate Fees	No Program	250	250	300	202	317	489
3328: Comm Child Abuse Prevent	48189: Miscellaneous Revenue Account	No Program	0	0	0	0	0	1
3328: Comm Child Abuse Prevent	49101: Transfer In - General	No Program	0	0	14,000	0	0	30,000
3328: Comm Child Abuse Prevent	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(13,805)**	**0**	**0**	**0**
3328: Comm Child Abuse Prevent	**Revenue: Total Revenues**	**Total Program**	**30,350**	**30,350**	**30,945**	**30,220**	**31,193**	**61,297**
3328: Comm Child Abuse Prevent	60519: Client - Contracted Program Costs	Community Based Chld Abuse Prevention	30,350	30,350	0	0	0	0
3328: Comm Child Abuse Prevent	60519: Client - Contracted Program Costs	Child Abuse Prevention, Intervention, and Treatment	0	0	0	0	0	53,835
3328: Comm Child Abuse Prevent	60519: Client - Contracted Program Costs	No Program	0	0	30,945	24,400	81,193	28,803
3328: Comm Child Abuse Prevent	**60000: Operating Expense**	**Total Program**	**30,350**	**30,350**	**30,945**	**24,400**	**81,193**	**82,638**
3328: Comm Child Abuse Prevent	**Expense: Total Expenses**	**Total Program**	**30,350**	**30,350**	**30,945**	**24,400**	**81,193**	**82,638**
3328: Comm Child Abuse Prevent	**Net Balance**	**Total Program**	**0**	**0**	**0**	**5,820**	**(50,001)**	**(21,341)**
3336: TANF Fund	44201: Interest From Investments	No Program	0	0	0	1,839	1,927	1,190
3336: TANF Fund	**49999: Beginning Fund Balance**	**No Program**	**35,000**	**35,000**	**72,343**	**0**	**0**	**0**
3336: TANF Fund	**Revenue: Total Revenues**	**Total Program**	**35,000**	**35,000**	**72,343**	**1,839**	**1,927**	**1,190**
3336: TANF Fund	60508: Client - Community Education and Engagement	No Program	5,000	5,000	71,743	0	1,035	325
3336: TANF Fund	60516: Client - Document Fees Paid	No Program	500	500	600	0	203	232
3336: TANF Fund	60517: Client - Incentives	No Program	0	0	0	0	0	29
3336: TANF Fund	60522: Client - Emergency Support	No Program	29,500	29,500	0	13,505	0	0
3336: TANF Fund	60531: Client - Household Goods	No Program	0	0	0	0	0	3,232
3336: TANF Fund	**60000: Operating Expense**	**Total Program**	**35,000**	**35,000**	**72,343**	**13,505**	**1,238**	**3,818**

Mariposa County

Lineitem Worksheet - 501 - Social Services
Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3336: TANF Fund	**Expense: Total Expenses**	**Total Program**	**35,000**	**35,000**	**72,343**	**13,505**	**1,238**	**3,818**
3336: TANF Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(11,666)**	**689**	**(2,628)**
3383: Welfare Trust-Social Services	**49999: Beginning Fund Balance**	**No Program**	**2,602**	**2,602**	**2,602**	**0**	**0**	**0**
3383: Welfare Trust-Social Services	**Revenue: Total Revenues**	**Total Program**	**2,602**	**2,602**	**2,602**	**0**	**0**	**0**
3383: Welfare Trust-Social Services	60508: Client - Community Education and Engagement	No Program	2,602	2,602	2,602	281	460	0
3383: Welfare Trust-Social Services	**60000: Operating Expense**	**Total Program**	**2,602**	**2,602**	**2,602**	**281**	**460**	**0**
3383: Welfare Trust-Social Services	**Expense: Total Expenses**	**Total Program**	**2,602**	**2,602**	**2,602**	**281**	**460**	**0**
3383: Welfare Trust-Social Services	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(281)**	**(460)**	**0**
3411: Public Authority Fund	44201: Interest From Investments	No Program	(1,000)	(1,000)	(500)	(1,253)	(690)	(1,302)
3411: Public Authority Fund	45021: Public Assistance Administration - State	Adult Protective Services	0	0	0	0	0	20,463
3411: Public Authority Fund	45021: Public Assistance Administration - State	Public Authority	132,358	132,358	0	76,112	90,961	68,844
3411: Public Authority Fund	45021: Public Assistance Administration - State	No Program	0	0	150,010	0	0	0
3411: Public Authority Fund	46011: Public Assistance Administration - Federal	Public Authority	126,728	126,728	0	73,092	86,752	85,340
3411: Public Authority Fund	46011: Public Assistance Administration - Federal	No Program	0	0	126,751	0	0	0
3411: Public Authority Fund	49101: Transfer In - General	Public Authority	4,500	4,500	0	1,856	0	0
3411: Public Authority Fund	**49999: Beginning Fund Balance**	**Public Authority**	**(52,700)**	**(51,846)**	**0**	**0**	**0**	**0**
3411: Public Authority Fund	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(47,321)**	**0**	**0**	**0**
3411: Public Authority Fund	**Revenue: Total Revenues**	**Total Program**	**209,886**	**210,740**	**228,940**	**149,807**	**177,023**	**173,346**
3411: Public Authority Fund	60105: Employee Appreciation	Public Authority	0	0	0	0	0	416
3411: Public Authority Fund	60153: Special Departmental Supplies	No Program	0	0	0	0	28	0
3411: Public Authority Fund	60191: Memberships	Public Authority	5,000	5,000	0	0	3,500	3,225
3411: Public Authority Fund	60191: Memberships	No Program	0	0	3,500	5,000	2,170	0
3411: Public Authority Fund	60213: Office Supplies	Public Authority	1,143	1,143	0	0	0	0
3411: Public Authority Fund	60213: Office Supplies	No Program	0	0	132	0	455	5,763
3411: Public Authority Fund	60506: Client - CRV California Refund Value Recycling	Public Authority	0	0	0	0	0	992
3411: Public Authority Fund	60508: Client - Community Education and Engagement	In-Home Support Services	0	0	0	0	0	3,000
3411: Public Authority Fund	60509: Client - Advisory Board and Commission Expenses	Public Authority	5,900	5,900	0	1,750	700	1,350
3411: Public Authority Fund	60509: Client - Advisory Board and Commission Expenses	No Program	0	0	6,900	250	1,700	0
3411: Public Authority Fund	60516: Client - Document Fees Paid	In-Home Support Services	0	0	0	0	0	2,368
3411: Public Authority Fund	60516: Client - Document Fees Paid	Public Authority	3,500	3,500	0	0	736	448
3411: Public Authority Fund	60516: Client - Document Fees Paid	No Program	0	0	3,000	3,488	3,296	448
3411: Public Authority Fund	60519: Client - Contracted Program Costs	No Program	0	0	0	0	50	0
3411: Public Authority Fund	**60000: Operating Expense**	**Total Program**	**15,543**	**15,543**	**13,532**	**10,488**	**12,635**	**18,010**
3411: Public Authority Fund	80111: Transfer Out - General	Public Authority	0	192,436	212,636	0	0	0
3411: Public Authority Fund	80111: Transfer Out - General	No Program	0	0	0	96,219	173,994	120,846
3411: Public Authority Fund	80221: Cost Allocation Overhead Transfer	No Program	1,907	2,761	2,772	2,663	2,506	4,151
3411: Public Authority Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**1,907**	**195,197**	**215,408**	**98,882**	**176,500**	**124,997**
3411: Public Authority Fund	**Expense: Total Expenses**	**Total Program**	**17,450**	**210,740**	**228,940**	**109,370**	**189,135**	**143,007**
3411: Public Authority Fund	**Net Balance**	**Total Program**	**192,436**	**0**	**0**	**40,438**	**(12,112)**	**30,339**

Program Description:
The Mariposa County Transit system (Mari-Go) is a curb-to-curb service with daily, designated routes providing transportation services to county residents through a Dial-A-Ride reservation system in North County and South County Mariposa.

Medical transportation (Medi-Trans) is available to county residents for scheduled medical outpatient appointments in Mariposa, Merced, Oakhurst, Fresno and surrounding areas. Mari-Go buses and Medi-Trans medical transportation vans are Americans with Disabilities Act (ADA)-compliant with lifts/ramps and tie-downs for wheelchair passengers.

Accomplishments:

- Continued to meet or exceed the Fare Box Ratio Recovery above the 10% recovery as mandated by the Federal Transportation Administration and the California Department of Transportation
- Replaced most of our vehicle fleet with new ADA compliant transit vans and SUVs to provide safer, more comfortable transportation access to more members of the county
- Purchased and installed new software along with tablets to increase efficiency in customer service as well as internal reporting
- Increased saturation into North County areas offering more access to Sonora shopping trips and Farmer's Market

---

Goals and Objectives for Fiscal Year:

- Continue transportation services to county residents and visitors through the Dial-A-Ride system, based on service needs within the community
- Continue meeting and exceeding Fare Box Ratio mandates
- Grow ridership through continued community outreach and divisional networking

---

Requested Changes:
Health and Human Services Agency receives its funding from grants and has a net zero impact on the general fund. Budget changes reflect year-to-year shifts in grant funding.

Recommended Changes:
The Transit division of the Health and Human Services Agency (HHSA) is not a General Fund division.

No significant changes were made to the 6606 Transit Fund.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 505 - Transit

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	47391: Transit Fares	No Program	0	0	0	0	0	0
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
1001: General Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
6606: Transit Fund	44201: Interest From Investments	No Program	0	0	1,500	(12,088)	(1,602)	1,502
6606: Transit Fund	45501: Section 5311 Operating - State	No Program	152,117	152,117	149,134	152,117	149,134	114,719
6606: Transit Fund	45502: Title IIIB Transportation - State	No Program	88,000	88,000	88,000	99,600	82,600	117,578
6606: Transit Fund	47391: Transit Fares	No Program	10,000	10,000	20,000	8,487	17,852	10,430
6606: Transit Fund	47392: Medical Transportation Fares	No Program	9,000	9,000	12,000	9,750	1,233	1,180
6606: Transit Fund	48189: Miscellaneous Revenue Account	No Program	303,287	303,287	303,287	0	222,021	0
6606: Transit Fund	48197: Insurance Proceeds	No Program	0	0	0	0	0	1,651
6606: Transit Fund	48251: Gain On Sale Of Fixed Assets	No Program	0	0	0	13,164	0	0
6606: Transit Fund	49101: Transfer In - General	No Program	233,341	233,341	791,091	0	190,365	209,958
6606: Transit Fund	**49999: Beginning Fund Balance**	**No Program**	**264,094**	**264,094**	**(44,053)**	**0**	**0**	**0**
6606: Transit Fund	**Revenue: Total Revenues**	**Total Program**	**1,059,839**	**1,059,839**	**1,320,959**	**271,029**	**661,603**	**457,018**
6606: Transit Fund	51111: Regular salaries and wages	No Program	541,922	541,922	497,947	327,880	403,272	107,350
6606: Transit Fund	51112: Extra Help	No Program	25,000	25,000	25,000	44,764	26,465	5,959
6606: Transit Fund	51115: Overtime	No Program	0	0	5,000	32,192	15,051	586
6606: Transit Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	1,856	1,593	77
6606: Transit Fund	**51200: Add Pay**	**Total Program**	**893**	**893**	**725**	**483**	**400**	**0**
6606: Transit Fund	**52000: Other Employment Benefits**	**Total Program**	**325,703**	**331,259**	**315,922**	**242,532**	**259,151**	**92,902**
6606: Transit Fund	**50000: Salaries and Benefits**	**Total Program**	**893,518**	**899,074**	**844,594**	**649,706**	**705,932**	**206,875**
6606: Transit Fund	60102: Food	No Program	0	0	0	34	0	0
6606: Transit Fund	60105: Employee Appreciation	No Program	0	0	0	65	0	0
6606: Transit Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	150	150	150	128	284	808
6606: Transit Fund	60111: Training and Seminars	No Program	3,000	3,000	3,000	3,329	1,930	600
6606: Transit Fund	60121: Meals	No Program	500	500	1,000	368	852	44
6606: Transit Fund	60122: Lodging	No Program	2,000	2,000	1,500	1,777	1,247	0
6606: Transit Fund	60123: Mileage	No Program	250	250	250	109	210	0
6606: Transit Fund	60124: Transportation - Employee	No Program	0	0	3,000	249	2,610	295
6606: Transit Fund	60132: Maintenance - Buildings and Improvements	No Program	0	0	0	0	0	165

Mariposa County

Lineitem Worksheet - 505 - Transit

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
6606: Transit Fund	60153: Special Departmental Supplies	No Program	0	0	0	0	132	0
6606: Transit Fund	60155: Small Tools	No Program	750	750	1,608	411	1,821	0
6606: Transit Fund	60181: Medical and Laboratory Expenses	No Program	0	0	0	3,436	1,019	1,398
6606: Transit Fund	60191: Memberships	No Program	0	0	0	250	0	0
6606: Transit Fund	60201: Miscellaneous Expense	No Program	0	0	0	0	0	0
6606: Transit Fund	60211: Copy Machine Expense	No Program	0	0	0	0	0	186
6606: Transit Fund	60213: Office Supplies	No Program	750	750	2,000	882	220	692
6606: Transit Fund	60214: Postage	No Program	0	0	0	48	690	158
6606: Transit Fund	60215: Janitorial Supplies	No Program	0	0	0	23	0	0
6606: Transit Fund	60301: General Professional Services	No Program	0	0	0	0	0	14
6606: Transit Fund	60307: Facilities Maintenance Services	No Program	0	0	0	0	493	100
6606: Transit Fund	60311: Transportation Services	No Program	1,000	1,000	1,000	0	0	730
6606: Transit Fund	60315: Laboratory Services	No Program	600	600	0	619	3,441	0
6606: Transit Fund	60392: Rents and Leases - Buildings	No Program	0	0	0	0	2,902	2,599
6606: Transit Fund	60411: Telephone and Internet	No Program	15,000	15,000	13,500	15,660	8,098	7,072
6606: Transit Fund	60412: Propane	No Program	0	0	0	0	169	260
6606: Transit Fund	60413: Water and Sewer	No Program	0	0	0	0	491	454
6606: Transit Fund	60414: Electricity	No Program	0	0	0	0	1,208	1,045
6606: Transit Fund	60415: Garbage Disposal	No Program	0	0	0	0	346	640
6606: Transit Fund	60421: Equipment Technology	No Program	0	0	11,000	0	0	0
6606: Transit Fund	60431: Software	No Program	11,000	12,723	35,000	26,871	600	0
6606: Transit Fund	60441: Fuel	No Program	35,000	35,000	38,431	32,649	47,395	54,534
6606: Transit Fund	60508: Client - Community Education and Engagement	No Program	4,000	4,000	5,000	(315)	3,795	0
6606: Transit Fund	60524: Client - Food	No Program	0	0	0	274	0	0
6606: Transit Fund	60534: Client - Rent	No Program	0	0	0	0	0	0
6606: Transit Fund	60621: County Vehicle Expense	No Program	65,000	65,000	88,780	65,619	67,112	64,107
6606: Transit Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	7	0	0
6606: Transit Fund	**60000: Operating Expense**	**Total Program**	**139,000**	**140,723**	**205,219**	**152,492**	**147,063**	**135,900**
6606: Transit Fund	70411: Staff Vehicles	C2	0	0	0	0	163	0
6606: Transit Fund	70411: Staff Vehicles	No Program	0	0	261,424	247,760	120,131	0
6606: Transit Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**261,424**	**247,760**	**120,295**	**0**

Mariposa County

Lineitem Worksheet - 505 - Transit

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
6606: Transit Fund	80231: General Insurance	No Program	27,321	20,042	9,722	4,485	7,328	6,707
6606: Transit Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**27,321**	**20,042**	**9,722**	**4,485**	**7,328**	**6,707**
6606: Transit Fund	**Expense: Total Expenses**	**Total Program**	**1,059,839**	**1,059,839**	**1,320,959**	**1,054,443**	**980,618**	**349,482**
6606: Transit Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(783,414)**	**(319,015)**	**107,536**

Program Description:
The Assistance Payment budget provides for cash assistance payments made to needy individuals and families, costs for foster care placements, adoption assistance payments, and costs for the In-Home Supportive Services program.

Goals and Objectives for Fiscal Year:
Funds are requested to maintain programs with $0 General Fund impact.

Other Department Funds

3362 Incentives Social Service
Funding is earned by the County for meeting and exceeding State standards in certain social services programs and can be used to offset the costs of certain social service expenditures.

3363 Assistance Advance State

3368 Assistance Advance Federal

3372 Assistance Advance CalFRESH Overpayment

3394 Realignment - Social Services
Money received from the State as part of the 1991 "realignment" of State-local financing of health, mental health, and social services programs. As expenditures become known for eligible social services programs, funds are transferred into various Social Services budgets.

3433 Realignment - Social Services
This fund was established in Fiscal Year 2011-12 to account for funding provided by the State. As part of the 2011-12 State Budget the Legislature enacted a major shift or "realignment" of State program responsibilities and revenue to local governments, including various mental health and social services programs.

Requested Changes:
Health and Human Services Agency receives its funding from grants and has a net zero impact on the general fund. Budget changes reflect year-to-year shifts in grant funding.

Recommended Changes:
The Assistance Payments division of the Health and Human Services Agency (HHSA) is net neutral in the General Fund. All expenses are covered by revenues transferred from special revenue grant funds.

HHSA has taken the lead in employee allocation reductions due to anticipated reductions in state and federal revenue, eliminating the budget for 15 allocations.

All other adjustments were made to ensure that non-general funds are leveraged to support HHSA expenses whenever possible.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 506 - Assistance Payments
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	48161: Public Assistance Repayments	CalFresh	0	0	0	(934)	0	0
1001: General Fund	48161: Public Assistance Repayments	CalWORKs	0	0	0	298	3,084	1,994
1001: General Fund	48161: Public Assistance Repayments	General Assistance General Relief	10,000	10,000	24,420	20,659	18,637	28,803
1001: General Fund	48161: Public Assistance Repayments	No Program	0	0	0	2,012	0	601
1001: General Fund	48162: Child Supp Recoupment	No Program	0	0	0	0	1,016	0
1001: General Fund	48189: Miscellaneous Revenue Account	Foster Care	0	0	0	11,916	0	0
1001: General Fund	49101: Transfer In - General	Adoptions Assistance Program	566,856	566,856	562,249	378,245	568,119	603,645
1001: General Fund	49101: Transfer In - General	Approved Relative Caregiver	66,876	66,876	20,464	57,280	33,852	15,259
1001: General Fund	49101: Transfer In - General	CalFresh	1,164	1,164	0	0	0	6,453
1001: General Fund	49101: Transfer In - General	CalWORKs	3,081,008	3,081,008	1,539,163	1,127,938	1,643,711	1,323,051
1001: General Fund	49101: Transfer In - General	Child Poverty	0	0	548,756	0	0	0
1001: General Fund	49101: Transfer In - General	HHSA Responsible Costs	0	0	0	(55)	975	0
1001: General Fund	49101: Transfer In - General	Emergency Assistance Foster Care	87,849	87,849	103,266	68,418	103,150	43,211
1001: General Fund	49101: Transfer In - General	Extended Foster Care	256,671	256,671	56,071	230,099	57,413	62,986
1001: General Fund	49101: Transfer In - General	Family Support	0	0	0	0	0	0
1001: General Fund	49101: Transfer In - General	Foster Care	1,141,180	1,141,180	1,022,634	573,019	1,159,755	725,247
1001: General Fund	49101: Transfer In - General	General Assistance General Relief	167,257	167,257	116,160	103,724	140,862	95,597
1001: General Fund	49101: Transfer In - General	Kinship Guardianship Assistance Payment	190,862	190,862	175,294	131,584	178,996	181,653
1001: General Fund	49101: Transfer In - General	Low Income Home Energy Assistance Program	5,024	5,024	5,754	3,608	5,300	5,689
1001: General Fund	49101: Transfer In - General	Maintenance of Effort	0	0	629,911	455,851	588,686	630,000
1001: General Fund	49101: Transfer In - General	Title XX	0	0	0	22,007	47,486	45,834
1001: General Fund	49101: Transfer In - General	Transitional Housing Program Plus	40,300	40,300	31,000	27,900	31,000	53,350
1001: General Fund	49101: Transfer In - General	Work Incentive Nutritional Supplement	3,633	3,633	3,462	2,546	3,531	3,264
1001: General Fund	49101: Transfer In - General	No Program	0	0	0	0	644	(32,696)
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**5,618,680**	**5,618,680**	**4,838,604**	**3,216,116**	**4,586,217**	**3,793,941**
1001: General Fund	60501: Client - Assistance Payments	Adoptions Assistance Program	566,856	566,856	562,249	511,240	568,119	603,645
1001: General Fund	60501: Client - Assistance Payments	Approved Relative Caregiver	23,577	23,577	35,191	63,107	29,927	14,646
1001: General Fund	60501: Client - Assistance Payments	CalFresh	1,164	1,164	0	559	(3)	8,921
1001: General Fund	60501: Client - Assistance Payments	CalWORKs	3,124,307	3,124,307	2,703,103	1,980,251	2,218,492	1,935,324
1001: General Fund	60501: Client - Assistance Payments	HHSA Responsible Costs	10,000	10,000	0	(401)	(153)	153
1001: General Fund	60501: Client - Assistance Payments	Emergency Assistance Foster Care	87,849	87,849	103,266	66,192	109,161	36,572
1001: General Fund	60501: Client - Assistance Payments	Extended Foster Care	256,671	256,671	56,071	283,106	59,621	52,312
1001: General Fund	60501: Client - Assistance Payments	Foster Care	1,141,180	1,141,180	1,022,634	799,610	1,198,739	752,977
1001: General Fund	60501: Client - Assistance Payments	General Assistance General Relief	167,257	167,257	140,580	146,709	159,499	124,401
1001: General Fund	60501: Client - Assistance Payments	Kinship Guardianship Assistance Payment	190,862	190,862	175,294	175,930	178,996	181,653
1001: General Fund	60501: Client - Assistance Payments	Low Income Home Energy Assistance Program	5,024	5,024	5,754	4,303	5,300	5,689
1001: General Fund	60501: Client - Assistance Payments	Transitional Housing Program Plus	40,300	40,300	31,000	31,700	29,870	55,700
1001: General Fund	60501: Client - Assistance Payments	Work Incentive Nutritional Supplement	3,633	3,633	3,462	2,942	3,531	3,264
1001: General Fund	60501: Client - Assistance Payments	No Program	0	0	0	0	14	0
1001: General Fund	60517: Client - Incentives	CalWORKs	0	0	0	25	0	0
1001: General Fund	60518: Client - Clothing	Approved Relative Caregiver	0	0	0	307	307	612
1001: General Fund	60518: Client - Clothing	HHSA Responsible Costs	0	0	0	652	1,587	153

Mariposa County

Lineitem Worksheet - 506 - Assistance Payments
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60518: Client - Clothing	Extended Foster Care	0	0	0	153	0	0
1001: General Fund	60518: Client - Clothing	Foster Care	0	0	0	1,826	3,589	1,201
1001: General Fund	60521: Client - Education	CalWORKs	0	0	0	0	0	0
1001: General Fund	60528: Client - Work Program Expense	CalWORKs	0	0	0	0	0	0
1001: General Fund	60533: Client - Utilities	CalWORKs	0	0	0	150	0	0
1001: General Fund	60534: Client - Rent	CalWORKs	0	0	0	250	1,320	0
1001: General Fund	60535: Client - Temporary Housing	CalWORKs	0	0	0	12,154	18,300	13,455
1001: General Fund	60535: Client - Temporary Housing	No Program	0	0	0	0	0	595
1001: General Fund	60553: Client - Travel Transport	General Assistance General Relief	0	0	0	105	0	0
1001: General Fund	60599: Client - Clearing Account	No Program	0	0	0	0	0	375
1001: General Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	0	0	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**5,618,680**	**5,618,680**	**4,838,604**	**4,080,870**	**4,586,217**	**3,791,647**
1001: General Fund	80111: Transfer Out - General	No Program	0	0	0	0	0	(2)
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**(2)**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**5,618,680**	**5,618,680**	**4,838,604**	**4,080,870**	**4,586,217**	**3,791,645**
1001: General Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(864,755)**	**0**	**2,296**
3362: CalFRESH Overpay Incentives	49101: Transfer In - General	CalFresh	0	0	0	94	84	98
3362: CalFRESH Overpay Incentives	49101: Transfer In - General	No Program	1,000	1,000	1,112	0	0	0
3362: CalFRESH Overpay Incentives	**49999: Beginning Fund Balance**	**CalFresh**	**18,710**	**18,710**	**18,626**	**0**	**0**	**0**
3362: CalFRESH Overpay Incentives	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**84**	**0**	**0**	**0**
3362: CalFRESH Overpay Incentives	**Revenue: Total Revenues**	**Total Program**	**19,710**	**19,710**	**19,822**	**94**	**84**	**98**
3362: CalFRESH Overpay Incentives	60201: Miscellaneous Expense	CalFresh	19,710	19,710	19,738	0	0	0
3362: CalFRESH Overpay Incentives	60201: Miscellaneous Expense	No Program	0	0	84	0	0	0
3362: CalFRESH Overpay Incentives	**60000: Operating Expense**	**Total Program**	**19,710**	**19,710**	**19,822**	**0**	**0**	**0**
3362: CalFRESH Overpay Incentives	**Expense: Total Expenses**	**Total Program**	**19,710**	**19,710**	**19,822**	**0**	**0**	**0**
3362: CalFRESH Overpay Incentives	**Net Balance**	**Total Program**	**0**	**0**	**0**	**94**	**84**	**98**
3363: Human Services Assist Trust	45021: Public Assistance Administration - State	Adoptions Assistance Program	40,503	40,503	0	0	0	0
3363: Human Services Assist Trust	45041: Public Assistance Programs - State	Adoptions Assistance Program	0	0	36,101	27,928	29,380	60,303
3363: Human Services Assist Trust	45041: Public Assistance Programs - State	Approved Relative Caregiver	22,826	22,826	19,820	19,345	11,496	5,335
3363: Human Services Assist Trust	45041: Public Assistance Programs - State	CalFresh	1,164	1,164	0	0	0	0
3363: Human Services Assist Trust	45041: Public Assistance Programs - State	CalWORKs	716,525	716,525	797,506	162,489	541,610	246,384
3363: Human Services Assist Trust	45041: Public Assistance Programs - State	C-IV Offset	0	0	0	0	0	(2,819)
3363: Human Services Assist Trust	45041: Public Assistance Programs - State	Emergency Assistance Foster Care	(20,966)	(20,966)	19,466	(27,650)	29,395	6,913
3363: Human Services Assist Trust	45041: Public Assistance Programs - State	Extended Foster Care	0	0	(6,431)	71,913	26,187	1,374
3363: Human Services Assist Trust	45041: Public Assistance Programs - State	Family Support	0	0	0	(252,185)	(97,048)	(161,552)
3363: Human Services Assist Trust	45041: Public Assistance Programs - State	Foster Care	0	0	459,108	319,315	382,702	290,413
3363: Human Services Assist Trust	45041: Public Assistance Programs - State	Kinship Guardianship Assistance Payment	102,292	102,292	90,576	88,991	99,950	104,316
3363: Human Services Assist Trust	45041: Public Assistance Programs - State	Low Income Home Energy Assistance Program	5,024	5,024	5,754	3,608	5,848	5,666
3363: Human Services Assist Trust	45041: Public Assistance Programs - State	Maintenance of Effort	0	0	0	(28,127)	(36,300)	(100,620)
3363: Human Services Assist Trust	45041: Public Assistance Programs - State	Work Incentive Nutritional Supplement	3,633	3,633	3,462	2,546	3,828	2,935
3363: Human Services Assist Trust	45064: Assist Calworks MOE Offset - State	Adoptions Assistance Program	0	0	0	0	0	45,930
3363: Human Services Assist Trust	45064: Assist Calworks MOE Offset - State	CalWORKs	0	0	0	0	0	(45,930)
3363: Human Services Assist Trust	45064: Assist Calworks MOE Offset - State	Maintenance of Effort	0	0	0	(71,038)	64,120	45,930

Mariposa County

Lineitem Worksheet - 506 - Assistance Payments
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3363: Human Services Assist Trust	46031: Public Assistance Programs - Federal	Adoptions Assistance Program	284,610	284,610	372,343	231,420	291,735	355,642
3363: Human Services Assist Trust	46031: Public Assistance Programs - Federal	Approved Relative Caregiver	0	0	0	19,780	10,792	5,567
3363: Human Services Assist Trust	46031: Public Assistance Programs - Federal	CalWORKs	909,479	909,479	707,167	679,217	513,217	696,130
3363: Human Services Assist Trust	46031: Public Assistance Programs - Federal	Emergency Assistance Foster Care	61,492	61,492	37,962	70,249	39,777	21,048
3363: Human Services Assist Trust	46031: Public Assistance Programs - Federal	Extended Foster Care	179,532	179,532	21,741	122,507	20,347	29,999
3363: Human Services Assist Trust	46031: Public Assistance Programs - Federal	Foster Care	814,992	814,992	277,297	68,205	463,170	240,933
3363: Human Services Assist Trust	46031: Public Assistance Programs - Federal	Kinship Guardianship Assistance Payment	37,084	37,084	37,812	30,678	37,305	45,603
3363: Human Services Assist Trust	46031: Public Assistance Programs - Federal	Maintenance of Effort	0	0	0	0	0	(133)
3363: Human Services Assist Trust	46031: Public Assistance Programs - Federal	Title XX	0	0	0	17,197	37,226	7,282
3363: Human Services Assist Trust	48161: Public Assistance Repayments	No Program	0	0	0	0	0	0
3363: Human Services Assist Trust	49101: Transfer In - General	Continuum of Care Reform	0	0	0	0	0	(20,500)
3363: Human Services Assist Trust	49101: Transfer In - General	CalWORKs	0	0	0	12,576	0	(31,923)
3363: Human Services Assist Trust	49101: Transfer In - General	Child Poverty	701,441	701,441	548,756	541,092	479,870	337,218
3363: Human Services Assist Trust	49101: Transfer In - General	C-IV Offset	0	0	0	0	0	39,251
3363: Human Services Assist Trust	49101: Transfer In - General	Family Support	100,000	100,000	100,000	317,769	66,857	126,159
3363: Human Services Assist Trust	49101: Transfer In - General	Foster Care	0	0	0	0	0	2,015
3363: Human Services Assist Trust	49101: Transfer In - General	Maintenance of Effort	1,800	1,800	2,500	1,634	1,866	1,722
3363: Human Services Assist Trust	49101: Transfer In - General	Title XX	0	0	0	(1,435)	0	(30,445)
3363: Human Services Assist Trust	**49999: Beginning Fund Balance**	**No Program**	**0**	**0**	**(175,902)**	**0**	**0**	**0**
3363: Human Services Assist Trust	**Revenue: Total Revenues**	**Total Program**	**3,961,431**	**3,961,431**	**3,355,038**	**2,428,023**	**3,023,331**	**2,330,145**
3363: Human Services Assist Trust	60431: Software	Maintenance of Effort	0	1,800	2,500	1,474	1,417	0
3363: Human Services Assist Trust	**60000: Operating Expense**	**Total Program**	**0**	**1,800**	**2,500**	**1,474**	**1,417**	**0**
3363: Human Services Assist Trust	80111: Transfer Out - General	Adoptions Assistance Program	284,610	284,610	332,542	189,120	289,773	398,019
3363: Human Services Assist Trust	80111: Transfer Out - General	Approved Relative Caregiver	66,125	66,125	19,820	56,633	33,164	14,923
3363: Human Services Assist Trust	80111: Transfer Out - General	Continuum of Care Reform	0	636,771	0	27,928	38,729	2,673
3363: Human Services Assist Trust	80111: Transfer Out - General	CalFresh	1,164	1,164	0	0	0	6,453
3363: Human Services Assist Trust	80111: Transfer Out - General	CalWORKs	2,384,146	2,384,146	1,504,673	1,103,345	1,606,932	1,349,798
3363: Human Services Assist Trust	80111: Transfer Out - General	Child Poverty	0	0	548,756	0	0	0
3363: Human Services Assist Trust	80111: Transfer Out - General	Emergency Assistance Foster Care	61,492	61,492	57,428	28,299	58,857	20,603
3363: Human Services Assist Trust	80111: Transfer Out - General	Extended Foster Care	124,599	124,599	15,310	176,820	8,858	30,653
3363: Human Services Assist Trust	80111: Transfer Out - General	Foster Care	262,559	262,559	736,405	402,834	828,957	551,159
3363: Human Services Assist Trust	80111: Transfer Out - General	Kinship Guardianship Assistance Payment	129,508	129,508	128,388	96,169	130,454	133,981
3363: Human Services Assist Trust	80111: Transfer Out - General	Low Income Home Energy Assistance Program	5,024	5,024	5,754	3,608	5,300	5,689
3363: Human Services Assist Trust	80111: Transfer Out - General	Title XX	0	0	0	21,507	32,578	(14,690)
3363: Human Services Assist Trust	80111: Transfer Out - General	Work Incentive Nutritional Supplement	3,633	3,633	3,462	2,546	3,531	3,264
3363: Human Services Assist Trust	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**3,322,860**	**3,959,631**	**3,352,538**	**2,108,809**	**3,037,133**	**2,502,526**
3363: Human Services Assist Trust	**Expense: Total Expenses**	**Total Program**	**3,322,860**	**3,961,431**	**3,355,038**	**2,110,283**	**3,038,550**	**2,502,526**
3363: Human Services Assist Trust	**Net Balance**	**Total Program**	**638,571**	**0**	**0**	**317,740**	**(15,219)**	**(172,380)**
3368: Human Services Admin Trust	45021: Public Assistance Administration - State	Adoptions Assistance Program	0	0	0	0	0	545
3368: Human Services Admin Trust	45021: Public Assistance Administration - State	Adult Protective Services	545,620	545,620	644,516	401,786	511,475	771,577
3368: Human Services Admin Trust	45021: Public Assistance Administration - State	Continuum of Care Reform	0	0	161,410	0	0	75,971
3368: Human Services Admin Trust	45021: Public Assistance Administration - State	CalFresh	703,614	703,614	579,057	640,675	609,137	1,070,439
3368: Human Services Admin Trust	45021: Public Assistance Administration - State	CalWORKs	497,322	497,322	408,478	807,510	630,976	275,678

Mariposa County

Lineitem Worksheet - 506 - Assistance Payments
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3368: Human Services Admin Trust	45021: Public Assistance Administration - State	Child Welfare Services	2,024,536	2,024,536	1,866,825	467,959	459,943	457,159
3368: Human Services Admin Trust	45021: Public Assistance Administration - State	C-IV Offset	0	0	0	0	(4,066)	2,559
3368: Human Services Admin Trust	45021: Public Assistance Administration - State	County Medical Services Program	0	0	0	0	29	499
3368: Human Services Admin Trust	45021: Public Assistance Administration - State	Family Support	0	0	0	(53,389)	(283,875)	(46,080)
3368: Human Services Admin Trust	45021: Public Assistance Administration - State	Housing, Disability Advocacy Program	188,272	188,272	350,000	112,480	48,376	13,457
3368: Human Services Admin Trust	45021: Public Assistance Administration - State	In-Home Support Services	1,168,752	1,168,752	1,221,916	881,741	861,265	966,629
3368: Human Services Admin Trust	45021: Public Assistance Administration - State	Medi-Cal	1,549,836	1,549,836	1,590,810	882,207	1,006,446	1,507,596
3368: Human Services Admin Trust	45021: Public Assistance Administration - State	Probation Title IV-E	500	500	1,000	905	0	35
3368: Human Services Admin Trust	45021: Public Assistance Administration - State	Trafficking, Crime Victim Assistance Program	1,050	1,050	0	525	0	1,189
3368: Human Services Admin Trust	45021: Public Assistance Administration - State	Work Incentive Nutritional Supplement	0	0	1,404	0	2,254	1,112
3368: Human Services Admin Trust	46011: Public Assistance Administration - Federal	Adoptions Assistance Program	38,978	38,978	0	27,342	(16,460)	73,000
3368: Human Services Admin Trust	46011: Public Assistance Administration - Federal	Adult Protective Services	0	0	31,314	0	15,247	0
3368: Human Services Admin Trust	46011: Public Assistance Administration - Federal	Continuum of Care Reform	0	0	89,904	15,569	0	137,596
3368: Human Services Admin Trust	46011: Public Assistance Administration - Federal	CalFresh	909,224	909,224	833,382	662,190	1,134,733	1,304,819
3368: Human Services Admin Trust	46011: Public Assistance Administration - Federal	CalWORKs	1,882,392	1,882,392	2,210,016	1,340,435	1,917,827	1,315,416
3368: Human Services Admin Trust	46011: Public Assistance Administration - Federal	Child Welfare Services	1,796,150	1,796,150	1,840,802	1,103,945	677,334	662,730
3368: Human Services Admin Trust	46011: Public Assistance Administration - Federal	C-IV Offset	0	0	0	0	(9)	0
3368: Human Services Admin Trust	46011: Public Assistance Administration - Federal	Foster Care	3,504	3,504	2,246	3,889	1,512	3,156
3368: Human Services Admin Trust	46011: Public Assistance Administration - Federal	Independent Living Program	30,188	30,188	24,156	37,984	18,786	20,100
3368: Human Services Admin Trust	46011: Public Assistance Administration - Federal	Kinship Guardianship Assistance Payment	0	0	0	0	109	0
3368: Human Services Admin Trust	46011: Public Assistance Administration - Federal	Probation Title IV-E	1,500	1,500	1,000	2,425	735	(35)
3368: Human Services Admin Trust	46011: Public Assistance Administration - Federal	Promoting Safe and Stable Families	0	0	52,386	11,368	88,349	42,605
3368: Human Services Admin Trust	46011: Public Assistance Administration - Federal	Title XX	0	0	0	35,967	35,856	39,177
3368: Human Services Admin Trust	48161: Public Assistance Repayments	CalFresh	0	0	0	(396)	0	396
3368: Human Services Admin Trust	49101: Transfer In - General	Continuum of Care Reform	0	0	0	0	0	(323)
3368: Human Services Admin Trust	49101: Transfer In - General	Child Poverty	0	0	0	0	0	(15,788)
3368: Human Services Admin Trust	49101: Transfer In - General	C-IV Offset	0	0	7,500	4,857	5,210	4,371
3368: Human Services Admin Trust	49101: Transfer In - General	Family Support	100,000	100,000	100,000	53,389	293,623	36,332
3368: Human Services Admin Trust	**49999: Beginning Fund Balance**	**No Program**	**(94,000)**	**(94,000)**	**(849,230)**	**0**	**0**	**0**
3368: Human Services Admin Trust	**Revenue: Total Revenues**	**Total Program**	**11,347,438**	**11,347,438**	**11,168,892**	**7,441,364**	**8,014,812**	**8,721,917**
3368: Human Services Admin Trust	60431: Software	C-IV Offset	0	0	7,500	4,857	1,135	1,054
3368: Human Services Admin Trust	60431: Software	No Program	0	6,000	0	0	0	0
3368: Human Services Admin Trust	**60000: Operating Expense**	**Total Program**	**0**	**6,000**	**7,500**	**4,857**	**1,135**	**1,054**
3368: Human Services Admin Trust	80111: Transfer Out - General	Adoptions Assistance Program	38,978	38,978	0	17,433	9,597	63,840
3368: Human Services Admin Trust	80111: Transfer Out - General	Adult Protective Services	545,620	545,620	675,830	248,945	549,743	782,348
3368: Human Services Admin Trust	80111: Transfer Out - General	Continuum of Care Reform	488,862	488,862	0	228,421	288,143	487,270
3368: Human Services Admin Trust	80111: Transfer Out - General	CalFresh	1,612,838	1,612,838	1,212,439	730,681	1,822,903	2,202,755
3368: Human Services Admin Trust	80111: Transfer Out - General	CalWORKs	2,373,628	2,373,628	2,618,494	1,109,894	2,543,432	1,986,876
3368: Human Services Admin Trust	80111: Transfer Out - General	Child Welfare Services	3,322,390	3,322,390	3,509,711	666,223	1,082,593	1,012,178
3368: Human Services Admin Trust	80111: Transfer Out - General	Foster Care	3,504	3,504	2,246	1,391	3,323	1,664
3368: Human Services Admin Trust	80111: Transfer Out - General	Housing, Disability Advocacy Program	188,272	188,272	250,000	93,722	67,237	12,234
3368: Human Services Admin Trust	80111: Transfer Out - General	Independent Living Program	30,188	30,188	24,156	15,094	35,814	19,677
3368: Human Services Admin Trust	80111: Transfer Out - General	In-Home Support Services	1,168,752	1,168,752	1,221,916	550,787	991,534	930,614

Mariposa County

Lineitem Worksheet - 506 - Assistance Payments
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3368: Human Services Admin Trust	80111: Transfer Out - General	Kinship Guardianship Assistance Payment	0	0	0	0	0	109
3368: Human Services Admin Trust	80111: Transfer Out - General	Medi-Cal	1,549,836	1,549,836	1,590,810	680,916	1,771,718	1,173,258
3368: Human Services Admin Trust	80111: Transfer Out - General	Probation Title IV-E	2,000	2,000	2,000	1,684	2,446	1,676
3368: Human Services Admin Trust	80111: Transfer Out - General	Promoting Safe and Stable Families	15,520	15,520	52,386	11,368	71,024	38,074
3368: Human Services Admin Trust	80111: Transfer Out - General	Trafficking, Crime Victim Assistance Program	1,050	1,050	0	525	0	1,629
3368: Human Services Admin Trust	80111: Transfer Out - General	Work Incentive Nutritional Supplement	0	0	1,404	0	2,254	1,112
3368: Human Services Admin Trust	80111: Transfer Out - General	No Program	0	0	0	2,084	0	0
3368: Human Services Admin Trust	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**11,341,438**	**11,341,438**	**11,161,392**	**4,359,168**	**9,241,761**	**8,715,314**
3368: Human Services Admin Trust	**Expense: Total Expenses**	**Total Program**	**11,341,438**	**11,347,438**	**11,168,892**	**4,364,025**	**9,242,896**	**8,716,368**
3368: Human Services Admin Trust	**Net Balance**	**Total Program**	**6,000**	**0**	**0**	**3,077,339**	**(1,228,084)**	**5,549**
3372: CalFRESH Overpay Collect	44201: Interest From Investments	No Program	0	0	0	54	42	0
3372: CalFRESH Overpay Collect	48161: Public Assistance Repayments	CalFresh	1,500	1,500	1,500	1,834	649	480
3372: CalFRESH Overpay Collect	48161: Public Assistance Repayments	CalWORKs	0	0	0	0	20	0
3372: CalFRESH Overpay Collect	48161: Public Assistance Repayments	No Program	0	0	0	(2,589)	30	480
3372: CalFRESH Overpay Collect	**49999: Beginning Fund Balance**	**No Program**	**1,285**	**1,285**	**2,065**	**0**	**0**	**0**
3372: CalFRESH Overpay Collect	**Revenue: Total Revenues**	**Total Program**	**2,785**	**2,785**	**3,565**	**(701)**	**741**	**960**
3372: CalFRESH Overpay Collect	60527: Client - Assistance Collections Settlement	CalFresh	1,785	1,785	0	725	0	0
3372: CalFRESH Overpay Collect	60527: Client - Assistance Collections Settlement	No Program	0	0	2,453	0	1,382	0
3372: CalFRESH Overpay Collect	**60000: Operating Expense**	**Total Program**	**1,785**	**1,785**	**2,453**	**725**	**1,382**	**0**
3372: CalFRESH Overpay Collect	80111: Transfer Out - General	CalFresh	0	0	0	94	84	98
3372: CalFRESH Overpay Collect	80111: Transfer Out - General	No Program	1,000	1,000	1,112	0	0	0
3372: CalFRESH Overpay Collect	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**1,000**	**1,000**	**1,112**	**94**	**84**	**98**
3372: CalFRESH Overpay Collect	**Expense: Total Expenses**	**Total Program**	**2,785**	**2,785**	**3,565**	**819**	**1,467**	**98**
3372: CalFRESH Overpay Collect	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(1,520)**	**(726)**	**862**
3394: 1991 Human Services Realign	45141: Sales Tax 17602(A) - State	No Program	2,500,000	2,500,000	2,150,000	1,694,827	2,173,774	2,085,916
3394: 1991 Human Services Realign	45142: Family Support Subaccount - State	No Program	200,000	200,000	200,000	302,257	383,224	372,347
3394: 1991 Human Services Realign	45143: Child Poverty Subaccount - State	No Program	633,064	633,064	257,915	231,495	271,578	389,987
3394: 1991 Human Services Realign	45144: Child Poverty Family Support VLF - State	No Program	178,377	178,377	290,841	264,741	435,620	246,352
3394: 1991 Human Services Realign	45146: Calworks Maintenance Of Effort - State	No Program	660,435	660,435	629,911	520,854	575,725	687,309
3394: 1991 Human Services Realign	49101: Transfer In - General	Adoptions Assistance Program	0	0	0	0	0	13,618
3394: 1991 Human Services Realign	49101: Transfer In - General	Approved Relative Caregiver	0	0	0	(1)	0	0
3394: 1991 Human Services Realign	49101: Transfer In - General	Continuum of Care Reform	0	0	0	0	0	39,014
3394: 1991 Human Services Realign	49101: Transfer In - General	CalFresh	0	0	0	0	0	154,752
3394: 1991 Human Services Realign	49101: Transfer In - General	CalWORKs	0	0	0	2	0	196,013
3394: 1991 Human Services Realign	49101: Transfer In - General	Child Welfare Services	0	0	0	0	0	2,695
3394: 1991 Human Services Realign	49101: Transfer In - General	General Assistance General Relief	0	0	0	0	7,977	0
3394: 1991 Human Services Realign	49101: Transfer In - General	Housing, Disability Advocacy Program	0	0	0	0	0	3,132
3394: 1991 Human Services Realign	49101: Transfer In - General	In-Home Support Services	0	0	0	0	0	61,743
3394: 1991 Human Services Realign	49101: Transfer In - General	Trafficking, Crime Victim Assistance Program	0	0	0	0	0	549
3394: 1991 Human Services Realign	49101: Transfer In - General	No Program	0	0	0	0	0	642
3394: 1991 Human Services Realign	**49999: Beginning Fund Balance**	**No Program**	**200,000**	**200,000**	**509,613**	**0**	**0**	**0**
3394: 1991 Human Services Realign	**Revenue: Total Revenues**	**Total Program**	**4,371,876**	**4,371,876**	**4,038,280**	**3,014,175**	**3,847,900**	**4,254,068**
3394: 1991 Human Services Realign	60201: Miscellaneous Expense	No Program	287,447	557,496	257,803	0	0	0

Mariposa County

Lineitem Worksheet - 506 - Assistance Payments

Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3394: 1991 Human Services Realign	**60000: Operating Expense**	**Total Program**	**287,447**	**557,496**	**257,803**	**0**	**0**	**0**
3394: 1991 Human Services Realign	80111: Transfer Out - General	Adoptions Assistance Program	0	0	0	194	0	0
3394: 1991 Human Services Realign	80111: Transfer Out - General	Approved Relative Caregiver	751	751	521	646	566	274
3394: 1991 Human Services Realign	80111: Transfer Out - General	Continuum of Care Reform	0	0	0	0	0	206,926
3394: 1991 Human Services Realign	80111: Transfer Out - General	CalFresh	271,548	271,548	333,777	122,237	220,228	421,127
3394: 1991 Human Services Realign	80111: Transfer Out - General	CalWORKs	696,862	696,862	34,490	37,171	46,684	102,819
3394: 1991 Human Services Realign	80111: Transfer Out - General	Child Poverty	701,441	701,441	548,756	541,092	479,870	321,430
3394: 1991 Human Services Realign	80111: Transfer Out - General	HHSA Responsible Costs	752,500	431,768	717,000	(55)	975	313,091
3394: 1991 Human Services Realign	80111: Transfer Out - General	Child Welfare Services	2,186	2,186	21,930	(87,838)	500,541	51,734
3394: 1991 Human Services Realign	80111: Transfer Out - General	C-IV Offset	0	0	7,500	4,857	5,210	43,622
3394: 1991 Human Services Realign	80111: Transfer Out - General	Family Support	200,000	200,000	200,000	371,158	360,480	307,790
3394: 1991 Human Services Realign	80111: Transfer Out - General	Foster Care	1,048	1,048	2,696	334	(6,034)	2,097
3394: 1991 Human Services Realign	80111: Transfer Out - General	General Assistance General Relief	593,793	644,476	409,806	408,200	518,303	740,830
3394: 1991 Human Services Realign	80111: Transfer Out - General	In-Home Support Services	858,000	858,000	0	(41,130)	1,165,786	148,465
3394: 1991 Human Services Realign	80111: Transfer Out - General	Kinship Guardianship Assistance Payment	0	0	0	0	0	108
3394: 1991 Human Services Realign	80111: Transfer Out - General	Maintenance of Effort	1,800	1,800	1,490,001	457,485	590,552	631,722
3394: 1991 Human Services Realign	80111: Transfer Out - General	Medi-Cal	0	0	0	0	0	(112,512)
3394: 1991 Human Services Realign	80111: Transfer Out - General	Promoting Safe and Stable Families	0	0	0	8,656	11,415	32,144
3394: 1991 Human Services Realign	80111: Transfer Out - General	Trafficking, Crime Victim Assistance Program	0	0	0	0	0	(1,080)
3394: 1991 Human Services Realign	80111: Transfer Out - General	Work Incentive Nutritional Supplement	0	0	0	0	(1,552)	0
3394: 1991 Human Services Realign	80111: Transfer Out - General	Public Authority	4,500	4,500	0	1,856	4,613	0
3394: 1991 Human Services Realign	80111: Transfer Out - General	No Program	0	0	14,000	643,192	(106,310)	1,147,868
3394: 1991 Human Services Realign	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**4,084,429**	**3,814,380**	**3,780,477**	**2,468,055**	**3,791,328**	**4,358,456**
3394: 1991 Human Services Realign	**Expense: Total Expenses**	**Total Program**	**4,371,876**	**4,371,876**	**4,038,280**	**2,468,055**	**3,791,328**	**4,358,456**
3394: 1991 Human Services Realign	**Net Balance**	**Total Program**	**0**	**0**	**0**	**546,121**	**56,572**	**(104,387)**
3411: Public Authority Fund	49101: Transfer In - General	Public Authority	0	0	0	0	4,613	0
3411: Public Authority Fund	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**4,613**	**0**
3411: Public Authority Fund	80111: Transfer Out - General	Public Authority	192,436	0	0	0	0	0
3411: Public Authority Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**192,436**	**0**	**0**	**0**	**0**	**0**
3411: Public Authority Fund	**Expense: Total Expenses**	**Total Program**	**192,436**	**0**	**0**	**0**	**0**	**0**
3411: Public Authority Fund	**Net Balance**	**Total Program**	**(192,436)**	**0**	**0**	**0**	**4,613**	**0**
3433: 2011 Human Serv Realign	45145: 2011 Realignment - Social Services - State	No Program	3,000,000	3,000,000	2,900,000	1,864,701	2,915,369	3,099,376
3433: 2011 Human Serv Realign	49101: Transfer In - General	Adoptions Assistance Program	0	0	0	0	0	60,427
3433: 2011 Human Serv Realign	49101: Transfer In - General	Adult Protective Services	0	0	0	0	0	26,789
3433: 2011 Human Serv Realign	49101: Transfer In - General	Continuum of Care Reform	0	636,771	0	27,928	38,729	2,673
3433: 2011 Human Serv Realign	49101: Transfer In - General	Child Welfare Services	0	0	0	0	0	63,705
3433: 2011 Human Serv Realign	49101: Transfer In - General	Emergency Assistance Foster Care	0	0	0	(19,590)	(13,347)	(8,891)
3433: 2011 Human Serv Realign	49101: Transfer In - General	Extended Foster Care	0	0	0	67,104	(14,551)	(6,561)
3433: 2011 Human Serv Realign	49101: Transfer In - General	Foster Care	0	0	0	325,059	387,204	276,499
3433: 2011 Human Serv Realign	49101: Transfer In - General	Kinship Guardianship Assistance Payment	0	0	0	6,707	9,309	7,907
3433: 2011 Human Serv Realign	**49999: Beginning Fund Balance**	**No Program**	**100,000**	**100,000**	**382,604**	**0**	**0**	**0**
3433: 2011 Human Serv Realign	**Revenue: Total Revenues**	**Total Program**	**3,100,000**	**3,736,771**	**3,282,604**	**2,271,909**	**3,322,713**	**3,521,924**
3433: 2011 Human Serv Realign	60201: Miscellaneous Expense	No Program	363,948	363,948	269,460	0	0	0

Mariposa County

Lineitem Worksheet - 506 - Assistance Payments
Revenues and Expenses:

			Budget			Actual		
			Requested 2025-2026	Recommended 2025-2026	Current 2024-2025	Year to Date 2024-2025	2023-2024	2022-2023
3433: 2011 Human Serv Realign	**60000: Operating Expense**	**Total Program**	**363,948**	**363,948**	**269,460**	**0**	**0**	**0**
3433: 2011 Human Serv Realign	70111: Community and Office Buildings	No Program	0	0	0	0	301,366	0
3433: 2011 Human Serv Realign	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**301,366**	**0**
3433: 2011 Human Serv Realign	80111: Transfer Out - General	Adoptions Assistance Program	321,004	321,004	229,707	208,504	278,138	313,335
3433: 2011 Human Serv Realign	80111: Transfer Out - General	Adult Protective Services	112,290	112,290	206,016	39,003	273,958	242,502
3433: 2011 Human Serv Realign	80111: Transfer Out - General	Approved Relative Caregiver	0	0	123	0	123	61
3433: 2011 Human Serv Realign	80111: Transfer Out - General	Continuum of Care Reform	220,218	220,218	0	75,666	478,053	88,044
3433: 2011 Human Serv Realign	80111: Transfer Out - General	CalFresh	0	0	0	0	0	225,000
3433: 2011 Human Serv Realign	80111: Transfer Out - General	Child Welfare Services	1,133,905	1,133,905	1,234,818	827,618	1,239,182	1,195,098
3433: 2011 Human Serv Realign	80111: Transfer Out - General	Emergency Assistance Foster Care	26,357	26,357	45,838	20,529	30,946	13,717
3433: 2011 Human Serv Realign	80111: Transfer Out - General	Extended Foster Care	132,072	132,072	40,761	125,192	36,461	25,772
3433: 2011 Human Serv Realign	80111: Transfer Out - General	Foster Care	881,069	881,069	299,259	490,008	751,363	492,932
3433: 2011 Human Serv Realign	80111: Transfer Out - General	General Assistance General Relief	0	0	0	(17,929)	293,096	160,570
3433: 2011 Human Serv Realign	80111: Transfer Out - General	Independent Living Program	0	0	36,580	0	9,238	64,344
3433: 2011 Human Serv Realign	80111: Transfer Out - General	Kinship Guardianship Assistance Payment	61,354	61,354	46,906	42,122	57,851	55,579
3433: 2011 Human Serv Realign	80111: Transfer Out - General	Maintenance of Effort	0	0	0	0	0	0
3433: 2011 Human Serv Realign	80111: Transfer Out - General	Probation Title IV-E	0	0	0	0	0	19
3433: 2011 Human Serv Realign	80111: Transfer Out - General	Promoting Safe and Stable Families	17,312	17,312	22,830	(3,608)	(23,859)	0
3433: 2011 Human Serv Realign	80111: Transfer Out - General	Transitional Housing Program Plus	79,170	79,170	60,900	54,810	60,900	104,807
3433: 2011 Human Serv Realign	80111: Transfer Out - General	Child Abuse Prevention, Intervention, and Treatment	88,072	88,072	64,250	44,036	93,881	46,987
3433: 2011 Human Serv Realign	80111: Transfer Out - General	No Program	300,000	300,000	725,156	0	125,659	521,782
3433: 2011 Human Serv Realign	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**3,372,823**	**3,372,823**	**3,013,144**	**1,905,951**	**3,704,989**	**3,550,549**
3433: 2011 Human Serv Realign	**Expense: Total Expenses**	**Total Program**	**3,736,771**	**3,736,771**	**3,282,604**	**1,905,951**	**4,006,356**	**3,550,549**
3433: 2011 Human Serv Realign	**Net Balance**	**Total Program**	**(636,771)**	**0**	**0**	**365,958**	**(683,643)**	**(28,625)**
3443: Mental Health Triage Grant	44201: Interest From Investments	No Program	0	0	0	0	0	0
3443: Mental Health Triage Grant	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3443: Mental Health Triage Grant	80111: Transfer Out - General	No Program	0	0	0	0	0	54
3443: Mental Health Triage Grant	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**54**
3443: Mental Health Triage Grant	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**54**
3443: Mental Health Triage Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**(54)**

Program Description:

This Administration division's purpose is to direct and account for all divisions and programs administered by the Health and Human Services Agency. The division ensures that programs are providing services within budgetary limitations and for the purposes intended. This budget receives reimbursement from other Health and Human Services divisions to provide administrative/overhead services, infrastructure maintenance and professional services.

Requested Changes:
Health and Human Services Agency receives its funding from grants and has a net zero impact on the general fund. Budget changes reflect year-to-year shifts in grant funding.

Recommended Changes:
The Human Services Administration division of the Health and Human Services Agency (HHSA) is net neutral in the General Fund. All expenses are covered by revenues transferred from special revenue grant funds.

HHSA has taken the lead in employee allocation reductions due to anticipated reductions in state and federal revenue, eliminating the budget for 15 allocations.

All other adjustments were made to ensure that non-general funds are leveraged to support HHSA expenses whenever possible.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 507 - Human Services Administration

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	46011: Public Assistance Administration - Federal	No Program	176	176	176	0	0	0
1001: General Fund	48101: Rent	No Program	8,694	8,694	15,048	15,455	28,998	21,587
1001: General Fund	48183: Other Revenue - General	No Program	0	0	0	0	0	4,626
1001: General Fund	48189: Miscellaneous Revenue Account	No Program	0	0	120,000	1,582	95,964	5,023
1001: General Fund	48251: Gain On Sale Of Fixed Assets	No Program	0	0	0	6,766	0	0
1001: General Fund	49161: Departmental Overhead Revenue	No Program	7,699,455	7,460,955	7,218,535	5,319,043	6,131,797	6,402,651
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**7,708,325**	**7,469,825**	**7,353,759**	**5,342,845**	**6,256,760**	**6,433,886**
1001: General Fund	51111: Regular salaries and wages	No Program	2,635,946	2,689,765	2,247,782	1,698,624	1,839,535	2,231,304
1001: General Fund	51112: Extra Help	No Program	35,000	35,000	45,000	12,721	33,974	58,079
1001: General Fund	51115: Overtime	No Program	15,000	15,000	20,000	8,864	13,725	40,150
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	521	1,382	2,817
1001: General Fund	**51200: Add Pay**	**Total Program**	**6,479**	**6,434**	**5,441**	**9,189**	**23,219**	**12,304**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**1,471,587**	**1,524,614**	**1,317,325**	**1,042,777**	**1,071,932**	**1,225,853**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**4,164,012**	**4,270,813**	**3,635,548**	**2,772,695**	**2,983,766**	**3,570,505**
1001: General Fund	60101: Uniforms / Clothing	No Program	3,100	3,100	300	6,888	75	150
1001: General Fund	60102: Food	No Program	250	250	500	168	497	457
1001: General Fund	60105: Employee Appreciation	No Program	1,000	750	1,000	665	229	482
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	1,000	1,000	1,000	1,396	1,142	1,628
1001: General Fund	60111: Training and Seminars	Admin	0	0	0	0	0	590
1001: General Fund	60111: Training and Seminars	No Program	30,000	25,000	44,000	15,900	23,995	17,880
1001: General Fund	60121: Meals	No Program	1,500	1,500	3,000	1,801	2,480	1,040
1001: General Fund	60122: Lodging	No Program	5,000	5,000	10,000	5,817	9,670	3,608
1001: General Fund	60123: Mileage	No Program	2,000	2,000	2,500	2,555	2,412	1,584
1001: General Fund	60124: Transportation - Employee	No Program	1,000	750	2,000	269	857	1,301
1001: General Fund	60131: Maintenance - Equipment	No Program	25,000	25,000	35,000	26,608	11,212	14,641
1001: General Fund	60132: Maintenance - Buildings and Improvements	No Program	45,000	45,000	43,535	43,468	23,701	59,010
1001: General Fund	60151: Medical Supplies	No Program	0	0	0	0	0	593
1001: General Fund	60153: Special Departmental Supplies	No Program	0	0	0	327	163	673
1001: General Fund	60155: Small Tools	No Program	2,500	2,000	5,000	1,065	4,440	4,070
1001: General Fund	60191: Memberships	No Program	1,500	1,000	2,500	426	556	6,986
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	0	37	105
1001: General Fund	60211: Copy Machine Expense	No Program	25,000	25,000	30,000	22,619	40,171	24,454

Mariposa County

Lineitem Worksheet - 507 - Human Services Administration

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60213: Office Supplies	No Program	50,000	50,000	98,733	45,694	51,959	48,680
1001: General Fund	60214: Postage	No Program	7,500	2,500	5,000	3,467	5,153	3,703
1001: General Fund	60215: Janitorial Supplies	No Program	12,500	12,500	12,500	13,173	13,260	12,716
1001: General Fund	60216: Storage - File, Furniture, and Equipment	No Program	0	0	0	315	1,359	0
1001: General Fund	60301: General Professional Services	No Program	22,500	22,500	50,000	74,583	45,498	98,250
1001: General Fund	60306: Appraisal and Land Acquisition Services	No Program	0	0	0	0	0	15,000
1001: General Fund	60307: Facilities Maintenance Services	No Program	25,000	25,000	22,000	29,986	28,003	40,086
1001: General Fund	60318: Legal Services	No Program	50,000	50,000	50,000	0	57,200	82,492
1001: General Fund	60321: Hazardous Material Disposal Services	No Program	0	0	0	0	0	165
1001: General Fund	60351: Fees and Permits	No Program	0	0	0	926	542	56
1001: General Fund	60381: Publications and Legal Notices	No Program	0	0	500	0	339	39
1001: General Fund	60391: Rents and Leases - Equipment	No Program	2,500	2,500	2,500	1,847	2,358	1,461
1001: General Fund	60392: Rents and Leases - Buildings	No Program	1,840,411	1,840,411	1,759,624	1,646,545	1,781,847	1,362,505
1001: General Fund	60411: Telephone and Internet	No Program	75,000	75,000	75,000	76,900	74,627	81,839
1001: General Fund	60412: Propane	No Program	10,000	10,000	10,000	12,241	4,693	21,279
1001: General Fund	60413: Water and Sewer	No Program	20,000	20,000	25,000	19,996	21,645	24,414
1001: General Fund	60414: Electricity	No Program	145,000	145,000	145,000	160,681	165,564	149,652
1001: General Fund	60415: Garbage Disposal	No Program	5,000	5,000	5,000	5,548	4,904	7,282
1001: General Fund	60421: Equipment Technology	No Program	50,000	25,000	50,000	31,473	52,099	94,089
1001: General Fund	60422: Equipment General	No Program	0	0	0	731	0	0
1001: General Fund	60431: Software	No Program	99,183	39,185	97,836	38,039	42,159	601
1001: General Fund	60441: Fuel	No Program	7,500	7,500	5,000	9,125	6,475	7,613
1001: General Fund	60508: Client - Community Education and Engagement	HHSA Responsible Costs	0	0	0	0	0	0
1001: General Fund	60508: Client - Community Education and Engagement	No Program	20,000	10,000	20,000	12,579	18,742	14,422
1001: General Fund	60518: Client - Clothing	HHSA Responsible Costs	0	0	0	0	0	0
1001: General Fund	60519: Client - Contracted Program Costs	No Program	0	0	0	0	0	34,135
1001: General Fund	60522: Client - Emergency Support	No Program	0	0	0	0	68	0
1001: General Fund	60524: Client - Food	No Program	0	0	0	0	12	0
1001: General Fund	60532: Client - Home Repairs	No Program	0	0	0	0	0	0
1001: General Fund	60533: Client - Utilities	HHSA Responsible Costs	0	0	0	0	0	458
1001: General Fund	60533: Client - Utilities	Child Welfare Services	0	0	0	0	0	0
1001: General Fund	60533: Client - Utilities	No Program	0	0	0	0	0	0
1001: General Fund	60534: Client - Rent	Child Welfare Services	0	0	0	0	0	950

Mariposa County

Lineitem Worksheet - 507 - Human Services Administration

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60535: Client - Temporary Housing	Adult Protective Services	0	0	0	0	0	3,434
1001: General Fund	60535: Client - Temporary Housing	No Program	0	0	0	0	0	30,230
1001: General Fund	60601: Labor Compensation Expense	No Program	0	0	0	0	0	0
1001: General Fund	60621: County Vehicle Expense	No Program	54,000	29,000	44,000	29,434	12,422	9,541
1001: General Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	(541)	585	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**2,639,944**	**2,508,446**	**2,658,028**	**2,342,715**	**2,513,149**	**2,284,344**
1001: General Fund	70111: Community and Office Buildings	No Program	50,000	50,000	230,000	162,645	120,297	56,799
1001: General Fund	70112: Improvements	No Program	0	0	0	0	0	32,177
1001: General Fund	70411: Staff Vehicles	No Program	100,000	0	100,000	87,671	66,949	107,487
1001: General Fund	**70000: Fixed Assets**	**Total Program**	**150,000**	**50,000**	**330,000**	**250,315**	**187,246**	**196,464**
1001: General Fund	80111: Transfer Out - General	No Program	0	0	295,244	0	150,000	0
1001: General Fund	80221: Cost Allocation Overhead Transfer	No Program	627,952	550,598	304,752	552,155	302,076	287,828
1001: General Fund	80231: General Insurance	No Program	126,417	89,968	130,188	78,260	120,523	96,745
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**754,369**	**640,566**	**730,184**	**630,415**	**572,599**	**384,573**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**7,708,325**	**7,469,825**	**7,353,760**	**5,996,140**	**6,256,760**	**6,435,886**
1001: General Fund	**Net Balance**	**Total Program**	**0**	**0**	**(1)**	**(653,295)**	**0**	**(2,000)**

Program Description:
Operating under the Health & Human Services Agency, Community Services Division, the Veterans Service Officer (VSO) is the advocate for all county veterans, dependents, and their survivors ensuring receipt of all entitled benefits under State and federal regulations. The VSO counsels veterans on their rights, ensures that all claims and evidence have been properly and timely filed with the appropriate agency, intervenes with agencies on behalf of the client, and assists with medical services through the Department of Veterans Affairs (VA) and VA Medical facilities.

Accomplishments:

- Set up a drop box at the Veterans Service office for visitors to be able to leave messages or notes when the office is closed.
- Provided outreach at community events.

Goals & Objectives:

- Increase outreach and services to Veterans and their families of all generations, in the community and at local events.
- Identify and train staff to provide resource support when the VSO is away from the office.

Requested Changes:
No significant changes.

Recommended Changes:
No significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 510 - Veterans Services

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	45421: Veteran's Affairs - State	No Program	25,000	25,000	25,000	16,295	27,389	28,214
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**25,000**	**25,000**	**25,000**	**16,295**	**27,389**	**28,214**
1001: General Fund	51111: Regular salaries and wages	No Program	0	0	0	0	0	443
1001: General Fund	51112: Extra Help	No Program	25,000	25,000	25,000	26,007	29,416	32,196
1001: General Fund	51115: Overtime	No Program	0	0	0	476	692	0
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**363**	**363**	**363**	**403**	**916**	**1,159**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**25,363**	**25,363**	**25,363**	**26,886**	**31,024**	**33,798**
1001: General Fund	60111: Training and Seminars	No Program	3,000	3,000	6,000	160	610	1,350
1001: General Fund	60121: Meals	No Program	250	250	600	0	320	556
1001: General Fund	60122: Lodging	No Program	1,000	1,000	2,000	0	1,784	2,072
1001: General Fund	60124: Transportation - Employee	No Program	0	0	0	0	0	150
1001: General Fund	60125: Employee Expense Report Over/Short	No Program	0	0	0	0	15	0
1001: General Fund	60132: Maintenance - Buildings and Improvements	No Program	0	0	0	0	0	97
1001: General Fund	60191: Memberships	No Program	3,500	3,500	3,500	3,000	3,000	0
1001: General Fund	60211: Copy Machine Expense	No Program	500	500	1,000	447	552	353
1001: General Fund	60213: Office Supplies	No Program	418	418	400	43	0	121
1001: General Fund	60214: Postage	No Program	100	100	100	0	216	235
1001: General Fund	60392: Rents and Leases - Buildings	No Program	7,800	7,800	7,800	7,150	7,800	7,800
1001: General Fund	60411: Telephone and Internet	No Program	2,000	2,000	1,500	1,560	1,606	1,825
1001: General Fund	60414: Electricity	No Program	2,500	2,500	0	0	0	0
1001: General Fund	60441: Fuel	No Program	0	0	0	0	39	56
1001: General Fund	60621: County Vehicle Expense	No Program	0	0	0	0	36	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**21,068**	**21,068**	**22,900**	**12,360**	**15,977**	**14,615**
1001: General Fund	80231: General Insurance	No Program	1,069	894	1,007	716	862	813
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**1,069**	**894**	**1,007**	**716**	**862**	**813**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**47,500**	**47,325**	**49,270**	**39,963**	**47,862**	**49,226**
1001: General Fund	**Net Balance**	**Total Program**	**(22,500)**	**(22,325)**	**(24,270)**	**(23,668)**	**(20,473)**	**(21,012)**

Program Description:

Senior Services: The Senior Services Program is a "one-stop shop" providing a variety of services, information, referrals, assistance, and follow-up for senior citizens and/or their family members. Our services include the following: community outreach, which initiates contact and support for seniors unaware of available County services; scheduling and implementation of activities, special events and seminars of help and interest to seniors; and recruiting, enlisting, coordinating, and training volunteers to provide further help in providing services within the branch.

Senior Nutrition C-1: In continuing partnership with Area 12 Agency on Aging, the Health & Human Services Agency, Adult & Aging Branch, senior nutrition programs, conforms to and upholds the Older Americans Act by ensuring the minimum of one-third of the daily nutritional requirements for meals are met and promotes senior educational and nutritional programs, which assist our County senior citizens in maintaining healthy dietary practices that are vital in the aging process.

The Senior Nutrition Title III C-1 Congregate Meals program provides high quality, nutritionally balanced, and affordable meals to seniors, sixty years of age and over, and to their attending spouses at any age. Meals are served five days a week, Monday through Friday (except County holidays) at noon in a social environment at the Mariposa Senior Activity Center.

Senior Nutrition C-2: The Senior Nutrition Title III C-2 Home Delivered Meals program under the Health & Human Services Agency, Adult & Aging Branch, provides high quality, nutritionally balanced, and affordable meals to home-bound seniors, sixty years of age and over, and to their spouses within their homes.

Daily Hot meals are delivered by volunteers or staff five days a week, Monday through Friday (except County holidays), to those seniors who are within a 7-mile radius of the Nutrition Site. Seniors living in expanded, serviceable outlying areas receive site prepared, frozen meals, which are the same as the congregate meals' menu. Frozen Meals in the expanded, serviceable outlying area may be delivered every two weeks or once a week, depending on freezer capacity.

Accomplishments:

Senior Services: Senior Services networks with other county departments, divisions, and community entities to continue to assess the needs of senior citizens in the delivery of services that promote safe, independent living that will enable them to maintain a maximum level of independence and personal dignity. Important accomplishments are:

- Continued the Pilot Senior Nutrition Restaurant program for North County resident seniors, 60 years of age and older. This program provided three meals per week, and provided 5,280 meals, either lunch or breakfast, to 211 senior residents of North Mariposa County as of 03/20/2025.
- October 2023 began serving a Veterans breakfast once a month, which welcomes anywhere from 30-76 veterans and spouses monthly, utilizing specialized grant money received from Area 12 on Aging. Although this funding has been exhausted, HHSA is continuing these Veterans breakfast events to ensure we are providing meals to all veterans and spoused of all ages.

- Applied for the United Stated Department of Agriculture (USDA) Rural Healthcare Grant for Food & Health Insecurities to expand our senior nutrition home delivered meals program to currently identified high nutritional risk/high food insecurity desert areas within Mariposa County (e.g., Coulterville, Greeley Hill, Midpines, Catheys Valley). Began delivering C2 frozen meals to homebound seniors to all these communities.
- Disbursed durable medical equipment through a lending program to seniors in need of transitional equipment.
- Continued informational and referral services to senior citizens, caregivers, and/or family members.
- Continued hosting Silver Sneaker classes for seniors 60 years and above.
- Partnered with A12, CMCAA and MSF for an intergenerational emergency and fire preparedness events in North and South County which served 375 people.
- Hosted Senior Health Fair with 29 outside vendors and served 200 meals.

Senior Nutrition C-1:

- The new equipment purchased and installed facilitates the expansion of our Senior Nutrition program by providing at least 1/3 of the recommended daily allowance of nutrients in a more efficient and cost-savings performance long term.
- Continued promotion and support of independent living for as long as safely possible for our senior population.
- Continue to provide nutritional education to promote healthier lifestyles.

Senior Nutrition C-2:

- Replaced very old kitchen equipment with new upgraded, energy efficient equipment purchased through the Senior Nutrition Infrastructure funding received through Area 12 Agency on Aging,

---

Goals and Objectives for Fiscal Year:

Senior Services:

- Expand the Mariposa County Senior nutrition program to the North County, Catheys Valley, Midpines areas.
- To bring additional programs to the Senior Center that support assistance to seniors in the county.

Senior Nutrition C-1:

- Continue to provide at least 1/3 of the daily recommended allowance of nutrients per meal within the Senior Activity Center
- Continue outreach about the importance of nutrition as it relates to an individual's overall health and wellness in the aging process.
- Continue to provide a safe and secure social atmosphere for our senior population daily.

Senior Nutrition C-2:

- Expand and increase the Home Delivered Meals program for home-bound and isolated, frail seniors through the combined efforts and funding sources of the Area 12 Agency on Aging Infrastructure grant and the USDA Rural Healthcare Grant for Food & Health Insecurities to service desert areas within Mariposa County (e.g., Coulterville, Greeley Hill, Midpines, Catheys Valley)
- Continue to assist the ability of frail, home-bound seniors to age in place with quality Home-Delivered Meal program services within a System of Care practice.

Requested Changes:
Health and Human Services Agency receives its funding from grants and has a net zero impact on the general fund. Budget changes reflect year-to-year shifts in grant funding.

Recommended Changes:
The Adults and Aging division of the Health and Human Services Agency (HHSA) is not a General Fund division.

No significant changes were made to the 3341 Senior Services Fund.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 519 - Adults and Aging

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
3341: Senior Services Fund	45043: Area 12 Grant C-1 - State	C1	112,805	104,622	86,102	7,897	0	0
3341: Senior Services Fund	45043: Area 12 Grant C-1 - State	No Program	0	0	0	51,822	88,972	68,531
3341: Senior Services Fund	45046: NSIP Reimbursement C-1 - State	C1	5,345	5,345	5,345	390	0	0
3341: Senior Services Fund	45046: NSIP Reimbursement C-1 - State	No Program	0	0	0	3,589	6,552	3,291
3341: Senior Services Fund	45047: Area 12 Grant C-2 - State	C2	106,758	118,750	58,285	5,985	91,871	0
3341: Senior Services Fund	45047: Area 12 Grant C-2 - State	No Program	0	0	0	39,884	57,272	71,179
3341: Senior Services Fund	45063: State Grant Revenue - State	No Program	0	0	0	0	63,567	49,941
3341: Senior Services Fund	46084: Nutrition Services Incentive Program (NSIP)C-2 - Federal	C2	1,475	1,475	1,475	108	0	0
3341: Senior Services Fund	46084: Nutrition Services Incentive Program (NSIP)C-2 - Federal	No Program	0	0	0	1,175	3,963	4,602
3341: Senior Services Fund	47182: Scrap Metal	No Program	0	0	0	0	0	19
3341: Senior Services Fund	48121: Donations	C1	0	0	0	28,837	0	0
3341: Senior Services Fund	48121: Donations	C2	0	0	0	15,116	0	0
3341: Senior Services Fund	48121: Donations	No Program	75,000	75,000	50,000	46,344	68,580	66,739
3341: Senior Services Fund	48182: Utility Reimbursement	No Program	500	500	500	383	673	612
3341: Senior Services Fund	48189: Miscellaneous Revenue Account	No Program	172,200	0	172,200	139,646	0	0
3341: Senior Services Fund	49101: Transfer In - General	No Program	300,000	300,000	725,156	0	125,000	0
3341: Senior Services Fund	**49999: Beginning Fund Balance**	**No Program**	**(366,337)**	**(233,063)**	**(544,376)**	**0**	**0**	**0**
3341: Senior Services Fund	**Revenue: Total Revenues**	**Total Program**	**407,746**	**372,629**	**554,687**	**341,175**	**506,450**	**264,914**
3341: Senior Services Fund	51111: Regular salaries and wages	No Program	107,183	107,183	116,254	54,838	100,882	106,896
3341: Senior Services Fund	51112: Extra Help	C1	0	0	0	0	0	296
3341: Senior Services Fund	51112: Extra Help	C2	0	0	0	0	0	296
3341: Senior Services Fund	51112: Extra Help	No Program	0	0	45,000	31,405	40,609	26,749
3341: Senior Services Fund	51115: Overtime	No Program	0	0	0	14	693	226
3341: Senior Services Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	2,213	6,520	3,344
3341: Senior Services Fund	**51200: Add Pay**	**Total Program**	**1,074**	**1,074**	**1,438**	**1,152**	**1,700**	**1,450**
3341: Senior Services Fund	**52000: Other Employment Benefits**	**Total Program**	**81,599**	**82,707**	**70,319**	**61,509**	**69,092**	**74,154**
3341: Senior Services Fund	**50000: Salaries and Benefits**	**Total Program**	**189,856**	**190,964**	**233,011**	**151,132**	**219,496**	**213,411**
3341: Senior Services Fund	60102: Food	C2	0	0	0	0	75	0
3341: Senior Services Fund	60103: Safety Equipment	No Program	0	0	0	33	0	0
3341: Senior Services Fund	60105: Employee Appreciation	C1	0	0	0	0	0	67
3341: Senior Services Fund	60105: Employee Appreciation	C2	0	0	0	0	0	31
3341: Senior Services Fund	60105: Employee Appreciation	No Program	500	500	500	373	324	7
3341: Senior Services Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	250	250	250	302	248	192

Mariposa County

Lineitem Worksheet - 519 - Adults and Aging

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3341: Senior Services Fund	60111: Training and Seminars	No Program	500	500	1,000	207	275	169
3341: Senior Services Fund	60131: Maintenance - Equipment	C1	0	0	0	823	1,504	1,975
3341: Senior Services Fund	60131: Maintenance - Equipment	C2	0	0	0	313	925	930
3341: Senior Services Fund	60131: Maintenance - Equipment	No Program	2,000	892	2,500	823	2,164	0
3341: Senior Services Fund	60132: Maintenance - Buildings and Improvements	No Program	1,500	1,500	1,500	730	669	5,258
3341: Senior Services Fund	60152: Emergency Response Supplies	C2	0	0	0	0	0	75
3341: Senior Services Fund	60153: Special Departmental Supplies	C1	2,000	2,000	250	0	163	4,195
3341: Senior Services Fund	60153: Special Departmental Supplies	C2	10,000	10,000	12,100	11,583	10,790	18,723
3341: Senior Services Fund	60153: Special Departmental Supplies	No Program	0	0	150	277	94	(10)
3341: Senior Services Fund	60155: Small Tools	No Program	0	0	0	98	0	84
3341: Senior Services Fund	60191: Memberships	C1	0	0	0	0	75	75
3341: Senior Services Fund	60191: Memberships	C2	0	0	0	0	75	75
3341: Senior Services Fund	60191: Memberships	No Program	0	0	600	0	300	75
3341: Senior Services Fund	60211: Copy Machine Expense	C1	0	0	0	0	0	186
3341: Senior Services Fund	60211: Copy Machine Expense	C2	0	0	0	0	0	131
3341: Senior Services Fund	60211: Copy Machine Expense	No Program	2,500	2,500	2,000	2,383	3,296	2,158
3341: Senior Services Fund	60213: Office Supplies	C1	1,000	1,000	330	827	548	642
3341: Senior Services Fund	60213: Office Supplies	C2	500	500	300	0	233	326
3341: Senior Services Fund	60213: Office Supplies	No Program	1,000	1,000	870	1,406	2,742	1,403
3341: Senior Services Fund	60214: Postage	No Program	0	0	100	0	37	0
3341: Senior Services Fund	60215: Janitorial Supplies	C1	3,100	3,100	2,400	2,796	3,266	3,240
3341: Senior Services Fund	60215: Janitorial Supplies	C2	0	0	0	0	18	401
3341: Senior Services Fund	60215: Janitorial Supplies	No Program	1,900	1,900	2,600	1,847	3,380	2,721
3341: Senior Services Fund	60301: General Professional Services	C1	0	0	0	0	0	40
3341: Senior Services Fund	60301: General Professional Services	C2	0	0	0	0	0	15
3341: Senior Services Fund	60301: General Professional Services	No Program	0	0	0	3,000	3,125	26
3341: Senior Services Fund	60307: Facilities Maintenance Services	C1	480	480	0	1,768	1,588	279
3341: Senior Services Fund	60307: Facilities Maintenance Services	C2	240	240	0	674	621	106
3341: Senior Services Fund	60307: Facilities Maintenance Services	No Program	480	480	1,500	1,768	1,114	180
3341: Senior Services Fund	60313: Landfill Services	C1	0	0	0	0	0	218
3341: Senior Services Fund	60313: Landfill Services	C2	0	0	0	0	0	103
3341: Senior Services Fund	60351: Fees and Permits	C1	0	0	0	0	0	311
3341: Senior Services Fund	60371: Bank Fees	No Program	0	0	0	0	10	0
3341: Senior Services Fund	60392: Rents and Leases - Buildings	C1	11,700	11,700	16,080	12,327	13,076	11,680

Mariposa County

Lineitem Worksheet - 519 - Adults and Aging
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3341: Senior Services Fund	60392: Rents and Leases - Buildings	C2	4,500	4,500	13,065	4,311	4,671	4,182
3341: Senior Services Fund	60392: Rents and Leases - Buildings	No Program	13,800	13,800	4,355	14,179	12,774	11,411
3341: Senior Services Fund	60411: Telephone and Internet	C1	1,125	1,125	2,145	1,258	1,324	1,379
3341: Senior Services Fund	60411: Telephone and Internet	C2	1,125	1,125	715	1,257	1,375	1,379
3341: Senior Services Fund	60411: Telephone and Internet	No Program	2,250	2,250	2,640	2,704	2,329	3,001
3341: Senior Services Fund	60412: Propane	C1	0	0	585	0	473	369
3341: Senior Services Fund	60412: Propane	C2	0	0	195	0	180	369
3341: Senior Services Fund	60412: Propane	No Program	0	0	720	0	304	369
3341: Senior Services Fund	60413: Water and Sewer	C1	1,230	1,230	1,137	1,393	1,504	1,312
3341: Senior Services Fund	60413: Water and Sewer	C2	540	540	410	531	573	545
3341: Senior Services Fund	60413: Water and Sewer	No Program	1,230	1,230	728	1,393	1,012	910
3341: Senior Services Fund	60414: Electricity	C1	4,100	4,100	2,640	3,776	3,782	2,914
3341: Senior Services Fund	60414: Electricity	C2	1,800	1,800	2,145	1,438	1,441	1,216
3341: Senior Services Fund	60414: Electricity	No Program	4,100	4,100	715	3,776	2,574	1,989
3341: Senior Services Fund	60415: Garbage Disposal	C1	2,100	2,100	1,410	913	1,163	1,791
3341: Senior Services Fund	60415: Garbage Disposal	C2	800	800	540	348	443	682
3341: Senior Services Fund	60415: Garbage Disposal	No Program	2,100	2,100	1,050	926	837	1,151
3341: Senior Services Fund	60421: Equipment Technology	C1	0	0	0	0	864	0
3341: Senior Services Fund	60421: Equipment Technology	C2	0	0	0	0	406	0
3341: Senior Services Fund	60431: Software	C1	0	0	0	2,147	600	572
3341: Senior Services Fund	60431: Software	C2	0	0	0	2,147	600	0
3341: Senior Services Fund	60431: Software	No Program	7,000	7,000	4,000	2,478	2,478	3,622
3341: Senior Services Fund	60441: Fuel	No Program	3,000	3,000	5,000	2,644	3,641	2,353
3341: Senior Services Fund	60508: Client - Community Education and Engagement	C1	0	0	0	0	0	146
3341: Senior Services Fund	60508: Client - Community Education and Engagement	C2	0	0	0	0	0	69
3341: Senior Services Fund	60508: Client - Community Education and Engagement	No Program	5,000	5,000	49,263	36,912	49,767	45,190
3341: Senior Services Fund	60513: Client - Respite Care	C2	0	0	0	0	0	135
3341: Senior Services Fund	60521: Client - Education	No Program	0	0	0	0	1,138	0
3341: Senior Services Fund	60524: Client - Food	C1	47,600	47,600	55,479	53,207	61,728	53,679
3341: Senior Services Fund	60524: Client - Food	C2	22,400	22,400	26,497	24,995	29,780	25,451
3341: Senior Services Fund	60524: Client - Food	No Program	0	0	828	27	121	0
3341: Senior Services Fund	60526: Client - Catered Food	C1	0	0	0	0	0	494
3341: Senior Services Fund	60526: Client - Catered Food	C2	0	0	0	0	0	5,896
3341: Senior Services Fund	60534: Client - Rent	C1	0	0	0	0	0	0

Mariposa County

Lineitem Worksheet - 519 - Adults and Aging

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3341: Senior Services Fund	60534: Client - Rent	C2	0	0	0	0	0	0
3341: Senior Services Fund	60534: Client - Rent	No Program	0	0	0	0	0	0
3341: Senior Services Fund	60621: County Vehicle Expense	No Program	10,000	10,000	15,000	9,502	5,607	3,057
3341: Senior Services Fund	**60000: Operating Expense**	**Total Program**	**175,450**	**174,342**	**236,292**	**216,615**	**244,223**	**231,721**
3341: Senior Services Fund	70211: General Equipment	C1	0	0	0	0	0	12,506
3341: Senior Services Fund	70211: General Equipment	C2	0	0	0	0	0	5,818
3341: Senior Services Fund	70211: General Equipment	No Program	0	0	43,594	0	44,260	41,878
3341: Senior Services Fund	70411: Staff Vehicles	C2	0	0	0	0	93,441	0
3341: Senior Services Fund	70411: Staff Vehicles	No Program	0	0	0	0	93,604	28,162
3341: Senior Services Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**43,594**	**0**	**231,305**	**88,364**
3341: Senior Services Fund	80231: General Insurance	No Program	42,440	7,323	41,790	4,720	47,922	38,057
3341: Senior Services Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**42,440**	**7,323**	**41,790**	**4,720**	**47,922**	**38,057**
3341: Senior Services Fund	**Expense: Total Expenses**	**Total Program**	**407,746**	**372,629**	**554,687**	**372,467**	**742,947**	**571,554**
3341: Senior Services Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(31,292)**	**(236,496)**	**(306,640)**

Program Description:
This budget unit within the Human Services Department consists of the eligibility and employment administrative functions. Eligibility and employment functions include costs for conducting responsibilities on behalf of the State and federal governments, processing, and monitoring eligibility applications for assistance benefits (California Work Opportunities and Responsibility to Kids [CalWORKs], CalFresh supplemental nutrition assistance program, Medi-Cal, General Assistance/General Relief, etc.) and administering employment services programs.

Accomplishments:

- Housed 37 families through the CalWORKs (HSP) Housing Support Program (HSP)
- Housed 12 individuals through HDAP (Housing, Disability Advocacy program)
- Assisted one family through the CalWORKs permanent homeless program and 14 through the CalWORKs temporary homeless program.
- Completed the processing of over 1,800 MediCal cases to meet the MediCal Unwinding timeframes set by the State.
- Recouped over $18,000 in funds to support the Social Security Advocacy program.

Goals and Objectives for Fiscal Year:

- Provide in-person outreach to all regions in the county.
- Continue with our work in the CalOAR initiative and begin to look at program outcomes.
- Reach full staffing levels to ensure timely access to services.
- Cross train a staff member for Veterans Services support.

Requested Changes:
Health and Human Services Agency receives its funding from grants and has a net zero impact on the general fund. Budget changes reflect year-to-year shifts in grant funding.

Recommended Changes:
The Employment and Community Services division of the Health and Human Services Agency (HHSA) is net neutral in the General Fund. All expenses are covered by revenues transferred from special revenue grant funds.

HHSA has taken the lead in employee allocation reductions due to anticipated reductions in state and federal revenue, eliminating the budget for 15 allocations.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 528 - Employment and Community Services
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	48189: Miscellaneous Revenue Account	CalWORKs	0	0	0	925	0	0
1001: General Fund	49101: Transfer In - General	Adoptions Assistance Program	0	0	0	0	0	2,188
1001: General Fund	49101: Transfer In - General	CalFresh	1,884,386	1,884,386	1,546,216	852,918	2,043,131	2,848,882
1001: General Fund	49101: Transfer In - General	CalWORKs	2,373,628	2,373,628	2,618,494	1,109,894	2,553,337	2,148,232
1001: General Fund	49101: Transfer In - General	Foster Care	7,000	7,000	17,972	2,233	18,199	14,206
1001: General Fund	49101: Transfer In - General	General Assistance General Relief	426,536	477,219	293,646	195,339	301,591	346,444
1001: General Fund	49101: Transfer In - General	Housing, Disability Advocacy Program	188,272	188,272	250,000	93,722	67,237	12,234
1001: General Fund	49101: Transfer In - General	Kinship Guardianship Assistance Payment	0	0	0	0	0	217
1001: General Fund	49101: Transfer In - General	Medi-Cal	1,549,836	1,549,836	1,590,810	680,916	1,771,718	1,060,746
1001: General Fund	49101: Transfer In - General	Trafficking, Crime Victim Assistance Program	1,050	1,050	0	525	0	549
1001: General Fund	49101: Transfer In - General	Work Incentive Nutritional Supplement	0	0	1,404	0	702	1,112
1001: General Fund	49101: Transfer In - General	Public Authority	14,434	14,434	16,611	7,218	13,496	15,978
1001: General Fund	49101: Transfer In - General	No Program	0	0	0	2,084	(1,489,447)	(810,189)
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**6,445,142**	**6,495,825**	**6,335,153**	**2,945,774**	**5,279,964**	**5,640,599**
1001: General Fund	51111: Regular salaries and wages	No Program	2,211,686	2,191,003	1,954,648	1,485,472	1,692,722	1,649,863
1001: General Fund	51112: Extra Help	No Program	25,000	25,000	25,000	0	0	0
1001: General Fund	51115: Overtime	No Program	25,000	25,000	25,000	28,822	28,036	12,828
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	0	0	0	492	2,164	2,434
1001: General Fund	**51200: Add Pay**	**Total Program**	**17,882**	**12,925**	**8,921**	**10,969**	**9,297**	**10,752**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**1,492,397**	**1,492,377**	**1,338,977**	**1,011,542**	**1,067,470**	**1,045,998**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**3,771,965**	**3,746,305**	**3,352,546**	**2,537,296**	**2,799,689**	**2,721,874**
1001: General Fund	60102: Food	No Program	250	250	250	259	332	74
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	750	750	750	834	817	593
1001: General Fund	60111: Training and Seminars	CalWORKs	0	0	0	0	295	0
1001: General Fund	60111: Training and Seminars	No Program	60,000	50,000	85,000	14,035	51,585	39,111
1001: General Fund	60121: Meals	No Program	1,500	1,500	2,000	1,013	1,800	2,196
1001: General Fund	60122: Lodging	No Program	7,500	5,000	10,000	3,729	7,815	10,288
1001: General Fund	60123: Mileage	No Program	2,000	1,500	3,000	809	2,423	963
1001: General Fund	60124: Transportation - Employee	No Program	0	0	0	245	946	2,250
1001: General Fund	60153: Special Departmental Supplies	CalWORKs	0	0	0	9,914	0	0
1001: General Fund	60191: Memberships	No Program	15,000	15,000	13,605	13,785	13,081	13,068
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	40	0	0
1001: General Fund	60213: Office Supplies	No Program	3,022	3,021	1,653	2,328	2,170	4,031
1001: General Fund	60214: Postage	No Program	30,000	30,000	32,864	32,649	29,984	33,817
1001: General Fund	60301: General Professional Services	No Program	5,500	5,500	5,500	0	0	616
1001: General Fund	60371: Bank Fees	No Program	3,500	3,500	4,000	3,735	4,463	3,723
1001: General Fund	60381: Publications and Legal Notices	No Program	0	0	0	0	0	1,320
1001: General Fund	60411: Telephone and Internet	No Program	14,000	14,000	14,500	11,863	12,974	15,967
1001: General Fund	60421: Equipment Technology	Adult Protective Services	0	0	0	0	0	980
1001: General Fund	60421: Equipment Technology	No Program	50,000	50,000	50,000	0	141,529	0
1001: General Fund	60431: Software	No Program	7,500	7,500	0	6,389	148	4,350

Mariposa County

Lineitem Worksheet - 528 - Employment and Community Services
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60441: Fuel	No Program	1,000	1,000	1,000	656	789	570
1001: General Fund	60501: Client - Assistance Payments	CalWORKs	0	0	0	0	0	20
1001: General Fund	60501: Client - Assistance Payments	Transitional Housing Program Plus	0	0	0	0	0	0
1001: General Fund	60512: Client - Subsidized Employment	CalWORKs	65,000	65,000	90,000	0	61,596	88,015
1001: General Fund	60512: Client - Subsidized Employment	No Program	0	0	0	0	0	300
1001: General Fund	60515: Client - Childcare	CalWORKs	180,000	180,000	225,284	203,855	233,185	126,510
1001: General Fund	60516: Client - Document Fees Paid	CalWORKs	0	0	0	1,738	2,875	284
1001: General Fund	60517: Client - Incentives	CalWORKs	2,500	2,500	0	3,825	0	580
1001: General Fund	60517: Client - Incentives	Independent Living Program	0	0	0	0	0	0
1001: General Fund	60518: Client - Clothing	CalWORKs	10,000	10,000	10,000	10,245	14,450	14,248
1001: General Fund	60518: Client - Clothing	No Program	0	0	0	0	0	30
1001: General Fund	60519: Client - Contracted Program Costs	CalFresh	0	0	0	0	7,627	0
1001: General Fund	60519: Client - Contracted Program Costs	CalWORKs	20,000	20,000	25,000	19,588	24,255	3,948
1001: General Fund	60519: Client - Contracted Program Costs	HHSA Responsible Costs	0	0	0	0	0	36,140
1001: General Fund	60519: Client - Contracted Program Costs	No Program	0	0	0	0	19,083	0
1001: General Fund	60521: Client - Education	CalWORKs	10,000	10,000	5,000	9,407	20,052	5,277
1001: General Fund	60522: Client - Emergency Support	HHSA Responsible Costs	0	0	0	0	0	15,443
1001: General Fund	60528: Client - Work Program Expense	CalWORKs	3,000	3,000	5,000	2,865	3,277	3,360
1001: General Fund	60531: Client - Household Goods	CalWORKs	5,000	5,000	5,000	3,023	4,649	3,014
1001: General Fund	60531: Client - Household Goods	HHSA Responsible Costs	0	0	0	0	0	291
1001: General Fund	60531: Client - Household Goods	Housing, Disability Advocacy Program	5,000	5,000	25,000	2,216	355	476
1001: General Fund	60531: Client - Household Goods	No Program	0	0	0	1,066	148	157
1001: General Fund	60532: Client - Home Repairs	Adult Protective Services	0	0	0	0	0	750
1001: General Fund	60532: Client - Home Repairs	CalWORKs	5,000	5,000	5,000	5,864	1,846	4,259
1001: General Fund	60532: Client - Home Repairs	Housing, Disability Advocacy Program	6,000	6,000	0	6,001	0	0
1001: General Fund	60533: Client - Utilities	Adult Protective Services	0	0	0	0	0	150
1001: General Fund	60533: Client - Utilities	CalWORKs	6,000	6,000	7,500	6,003	1,633	2,607
1001: General Fund	60533: Client - Utilities	HHSA Responsible Costs	0	0	0	0	0	25
1001: General Fund	60533: Client - Utilities	Housing, Disability Advocacy Program	5,000	5,000	0	6,547	3,746	0
1001: General Fund	60533: Client - Utilities	No Program	0	0	0	0	0	459
1001: General Fund	60534: Client - Rent	Adult Protective Services	0	0	0	0	0	110
1001: General Fund	60534: Client - Rent	CalWORKs	79,000	79,000	186,593	393,165	320,260	41,358
1001: General Fund	60534: Client - Rent	Housing, Disability Advocacy Program	79,000	79,000	300,000	120,188	45,325	4,740
1001: General Fund	60534: Client - Rent	No Program	0	0	0	0	0	7,128
1001: General Fund	60535: Client - Temporary Housing	CalWORKs	40,000	40,000	5,000	36,272	12,026	3,767
1001: General Fund	60535: Client - Temporary Housing	HHSA Responsible Costs	0	0	0	0	0	25,796
1001: General Fund	60535: Client - Temporary Housing	Child Welfare Services	0	0	0	18,475	0	0
1001: General Fund	60535: Client - Temporary Housing	Housing, Disability Advocacy Program	5,000	5,000	25,000	1,743	0	0
1001: General Fund	60535: Client - Temporary Housing	No Program	0	0	0	0	351	7,424
1001: General Fund	60536: Client - Moving and Storage	CalWORKs	0	0	0	629	0	0
1001: General Fund	60551: Client - Mileage Transport	CalWORKs	75,000	75,000	75,000	82,036	86,340	50,737
1001: General Fund	60553: Client - Travel Transport	CalWORKs	500	500	500	0	303	542

Mariposa County

Lineitem Worksheet - 528 - Employment and Community Services
Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60554: Client - Vehicle Repairs	Housing, Disability Advocacy Program	0	0	0	350	0	0
1001: General Fund	60621: County Vehicle Expense	No Program	2,500	2,500	1,000	1,665	1,715	2,914
1001: General Fund	69999: Receivable from Employee – Calcard	No Program	0	0	0	0	0	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**805,022**	**792,021**	**1,219,999**	**1,039,047**	**1,136,248**	**584,774**
1001: General Fund	70221: Technological Equipment	No Program	0	0	0	0	0	36,999
1001: General Fund	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**36,999**
1001: General Fund	80111: Transfer Out - General	CalFresh	0	0	0	0	0	154,752
1001: General Fund	80111: Transfer Out - General	CalWORKs	0	0	0	0	0	195,880
1001: General Fund	80111: Transfer Out - General	Foster Care	0	0	0	0	0	194
1001: General Fund	80111: Transfer Out - General	Housing, Disability Advocacy Program	0	0	0	0	0	3,132
1001: General Fund	80111: Transfer Out - General	Trafficking, Crime Victim Assistance Program	0	0	0	0	0	549
1001: General Fund	80111: Transfer Out - General	No Program	0	0	0	0	0	644
1001: General Fund	80211: Departmental Overhead Transfer	No Program	1,484,455	1,595,898	1,412,764	1,032,426	1,012,335	1,570,570
1001: General Fund	80221: Cost Allocation Overhead Transfer	No Program	278,811	273,479	261,314	55,177	257,612	269,430
1001: General Fund	80231: General Insurance	No Program	104,889	88,122	88,530	63,176	74,080	101,471
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**1,868,155**	**1,957,499**	**1,762,608**	**1,150,779**	**1,344,027**	**2,296,622**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**6,445,142**	**6,495,825**	**6,335,153**	**4,727,122**	**5,279,964**	**5,640,269**
1001: General Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(1,781,349)**	**0**	**330**
3394: 1991 Human Services Realign	49101: Transfer In - General	CalWORKs	0	0	0	0	0	0
3394: 1991 Human Services Realign	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3394: 1991 Human Services Realign	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3433: 2011 Human Serv Realign	49101: Transfer In - General	Foster Care	0	0	0	0	0	0
3433: 2011 Human Serv Realign	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3433: 2011 Human Serv Realign	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**

Program Description:
The Mariposa County Library System is committed to supporting lifelong learning and knowledge through self-education for all residents and visitors of Mariposa County. The Library strives to enrich the lives of all users by meeting informational, recreational, self-educational, and cultural needs of the community. Our helpful and expert staff provides information, quality service, and programs in a welcoming environment. The Mariposa County Library System provides free access to ideas and information to all citizens regardless of age, ethnic background, education, and socioeconomic level.

Accomplishments:

- Established a Catheys Valley "pop-up" library branch, providing library services to the community there
- Partnered with Yosemite National Park to offer Ranger-led events for adults and children at our main branch
- Set up a mailing list to send monthly library newsletter and important announcements to patrons
- Added mobile printing options at our branches, allowing patrons to print from their devices
- Created a Seed Library in Greeley Hill's Red Cloud Library
- Received State grant for Zip Books, which allows patrons to request books to be shipped directly to them before being returned and added to collection
- Received State grant once again for technology courses aimed at seniors, to be held at each branch
- Received State grant for Literacy Services and English as a Second Language (ESL) Services
- Remained open as a Cooling Center during extreme heat events and as a community resource center during a major fire
- Teamed with Mariposa Arts Council to offer library activities to Summer Camp children
- Continued Foothill Arts and Lecture Series to promote the arts and an avenue for socialization and education in the community
- Continued to develop a variety of programs, including Author Discussions, Tech Tuesday, monthly trivia, Coding for Kids, and workshops
- Continued our strong StoryTime program for youngsters and held a summer reading program to promote literacy

Goals and Objectives for Fiscal Year:

- Prioritize technology in the form of keeping computers up to date and exploring new options to benefit the public
- Focus more on engaging the community at library branches by holding more programming there
- Offer staff members professional development opportunities
- Continue reaching out to young adults and teens to increase their use of the library

Other Department Funds

3430 Library Private Donation
This fund was established in Fiscal Year 2010-11 to accept a donation from the Tillie Stroming Trust to the County Library. This funding is to be used to enhance the County’s library and is at the discretion of the County Librarian with the approval of the Board of Supervisors.

3634 English as a Second Language
This is a grant obtained from the California State Library. It allows us to work with non-English speakers to improve their English.

3635 Literacy Grant
This is a grant obtained from the California State Library. The grant helps us pay for programs and tutoring to improve literacy among Adult Learners and families.

Requested Changes:

Increase to Extra Help budget to account for mobile library services in Catheys Valley and to restore it to previous year levels.

Recommended Changes:
The Library Department decreased net impact on the general fund by 10.2% or $79,893 due to the following changes between what was Requested and what now is Recommended. Thoughtful reductions in expenses coupled with a plan to utilize grant funding for existing staff salaries, rather than consultants, drove the changes.

Revenue increased by $24,787 due to additional anticipated donation revenue as well as a plan to utilize Literacy Grant funding to cover staff salaries when they are engaged in program coordination and delivery.

Extra Help decreased $15,000 and Operating Expenses decreased $40,000 overall to help the General Fund bottom line.

Fund 3635 Literacy Grant adjustments were made to offset the $22,287 increase in Transfers Out to the General Fund.

No other significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 606 - Library

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	45322: Library Grants - State	No Program	8,000	8,000	27,845	39,210	44,624	40,840
1001: General Fund	47381: Library Fines And Fees	No Program	5,000	5,000	6,000	4,665	4,296	6,811
1001: General Fund	48121: Donations	No Program	2,500	5,000	2,500	1,543	3,508	0
1001: General Fund	49101: Transfer In - General	No Program	0	22,287	0	0	0	0
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**15,500**	**40,287**	**36,345**	**45,418**	**52,428**	**47,651**
1001: General Fund	51111: Regular salaries and wages	No Program	290,913	290,913	281,230	222,019	250,180	176,270
1001: General Fund	51112: Extra Help	No Program	115,000	100,000	105,000	113,390	130,876	144,584
1001: General Fund	51115: Overtime	No Program	2,000	2,000	2,000	886	1,221	6,308
1001: General Fund	51116: Overtime Straight to Extra Straight Hours	No Program	2,000	2,000	2,000	58	470	5,987
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**178,602**	**181,579**	**177,020**	**147,001**	**163,892**	**159,165**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**588,515**	**576,492**	**567,250**	**483,354**	**546,639**	**492,314**
1001: General Fund	60102: Food	No Program	300	300	100	341	238	59
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	100	0	0	143
1001: General Fund	60111: Training and Seminars	No Program	2,000	0	0	749	0	1,415
1001: General Fund	60123: Mileage	No Program	5,000	5,000	4,000	4,065	775	483
1001: General Fund	60124: Transportation - Employee	No Program	0	0	0	0	48	26
1001: General Fund	60153: Special Departmental Supplies	No Program	25,000	0	40,125	34,280	41,272	51,404
1001: General Fund	60191: Memberships	No Program	100	100	200	150	0	23
1001: General Fund	60201: Miscellaneous Expense	No Program	2,000	0	0	3,759	2,247	718
1001: General Fund	60213: Office Supplies	No Program	3,000	0	3,000	3,115	3,391	1,541
1001: General Fund	60214: Postage	No Program	3,000	1,000	3,000	1,080	762	2,823
1001: General Fund	60215: Janitorial Supplies	No Program	0	0	0	11	0	0
1001: General Fund	60301: General Professional Services	No Program	0	0	8,374	84,076	53,070	102,831
1001: General Fund	60317: Library Services	No Program	85,000	83,000	90,000	3,500	87,885	1,966
1001: General Fund	60391: Rents and Leases - Equipment	No Program	0	0	0	182	311	78
1001: General Fund	60411: Telephone and Internet	No Program	9,000	7,000	9,000	7,629	10,230	12,441
1001: General Fund	60412: Propane	No Program	3,000	3,000	2,500	2,484	2,583	1,830
1001: General Fund	60413: Water and Sewer	No Program	9,000	9,000	8,500	7,978	8,578	8,690
1001: General Fund	60414: Electricity	No Program	21,000	21,000	20,000	3,339	19,666	26,594
1001: General Fund	60415: Garbage Disposal	No Program	400	400	300	386	483	290
1001: General Fund	60421: Equipment Technology	No Program	0	0	0	102	0	0
1001: General Fund	60431: Software	No Program	1,000	0	2,000	145	1,000	2,166
1001: General Fund	60441: Fuel	No Program	2,000	1,000	1,000	225	564	235
1001: General Fund	60508: Client - Community Education and Engagement	No Program	0	0	0	3	0	0

Mariposa County

Lineitem Worksheet - 606 - Library

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60521: Client - Education	No Program	0	0	0	0	0	1,095
1001: General Fund	60523: Client - Child Enrichment Activities	No Program	0	0	0	101	185	693
1001: General Fund	60621: County Vehicle Expense	No Program	2,000	2,000	2,000	0	884	363
1001: General Fund	**60000: Operating Expense**	**Total Program**	**172,800**	**132,800**	**194,199**	**157,698**	**234,172**	**217,906**
1001: General Fund	80111: Transfer Out - General	No Program	0	0	7,309	7,309	0	0
1001: General Fund	80231: General Insurance	No Program	18,686	15,603	14,667	10,435	11,932	10,755
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**18,686**	**15,603**	**21,976**	**17,744**	**11,932**	**10,755**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**780,001**	**724,895**	**783,425**	**658,796**	**792,743**	**720,975**
1001: General Fund	**Net Balance**	**Total Program**	**(764,501)**	**(684,608)**	**(747,080)**	**(613,377)**	**(740,315)**	**(673,324)**
3430: Library Private Donation	44201: Interest From Investments	No Program	600	600	5,000	8,934	9,599	6,077
3430: Library Private Donation	**49999: Beginning Fund Balance**	**No Program**	**345,914**	**345,914**	**358,015**	**0**	**0**	**0**
3430: Library Private Donation	**Revenue: Total Revenues**	**Total Program**	**346,514**	**346,514**	**363,015**	**8,934**	**9,599**	**6,077**
3430: Library Private Donation	60102: Food	No Program	0	0	0	364	0	0
3430: Library Private Donation	60153: Special Departmental Supplies	No Program	0	0	0	5,998	0	0
3430: Library Private Donation	60201: Miscellaneous Expense	No Program	346,514	346,514	363,015	11,542	0	0
3430: Library Private Donation	60213: Office Supplies	No Program	0	0	0	130	0	0
3430: Library Private Donation	60421: Equipment Technology	No Program	0	0	0	5,923	24,950	0
3430: Library Private Donation	**60000: Operating Expense**	**Total Program**	**346,514**	**346,514**	**363,015**	**23,956**	**24,950**	**0**
3430: Library Private Donation	**Expense: Total Expenses**	**Total Program**	**346,514**	**346,514**	**363,015**	**23,956**	**24,950**	**0**
3430: Library Private Donation	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(15,023)**	**(15,351)**	**6,077**
3634: English as a Second Language	44201: Interest From Investments	No Program	300	300	0	357	40	0
3634: English as a Second Language	45322: Library Grants - State	No Program	15,540	15,540	0	15,500	15,500	0
3634: English as a Second Language	**49999: Beginning Fund Balance**	**No Program**	**11,015**	**11,015**	**15,540**	**0**	**0**	**0**
3634: English as a Second Language	**Revenue: Total Revenues**	**Total Program**	**26,855**	**26,855**	**15,540**	**15,857**	**15,540**	**0**
3634: English as a Second Language	60153: Special Departmental Supplies	No Program	21,355	21,355	10,040	706	0	0
3634: English as a Second Language	60201: Miscellaneous Expense	No Program	0	0	0	220	0	0
3634: English as a Second Language	60301: General Professional Services	No Program	5,500	5,500	5,500	5,891	0	0
3634: English as a Second Language	**60000: Operating Expense**	**Total Program**	**26,855**	**26,855**	**15,540**	**6,817**	**0**	**0**
3634: English as a Second Language	**Expense: Total Expenses**	**Total Program**	**26,855**	**26,855**	**15,540**	**6,817**	**0**	**0**
3634: English as a Second Language	**Net Balance**	**Total Program**	**0**	**0**	**0**	**9,040**	**15,540**	**0**
3635: Literacy Grant	44201: Interest From Investments	No Program	300	300	0	463	3	0
3635: Literacy Grant	45322: Library Grants - State	No Program	19,555	19,555	38,348	38,348	1,036	0
3635: Literacy Grant	49101: Transfer In - General	No Program	0	0	7,309	7,309	0	0
3635: Literacy Grant	**49999: Beginning Fund Balance**	**No Program**	**26,025**	**26,025**	**1,039**	**0**	**0**	**0**
3635: Literacy Grant	**Revenue: Total Revenues**	**Total Program**	**45,880**	**45,880**	**46,696**	**46,120**	**1,039**	**0**

Mariposa County

Lineitem Worksheet - 606 - Library

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3635: Literacy Grant	60102: Food	No Program	0	0	0	124	0	0
3635: Literacy Grant	60153: Special Departmental Supplies	No Program	30,880	18,593	31,696	4,954	0	0
3635: Literacy Grant	60201: Miscellaneous Expense	No Program	0	0	0	279	0	0
3635: Literacy Grant	60213: Office Supplies	No Program	0	0	0	2,017	0	0
3635: Literacy Grant	60301: General Professional Services	No Program	15,000	5,000	15,000	18,508	0	0
3635: Literacy Grant	**60000: Operating Expense**	**Total Program**	**45,880**	**23,593**	**46,696**	**25,883**	**0**	**0**
3635: Literacy Grant	80111: Transfer Out - General	No Program	0	22,287	0	0	0	0
3635: Literacy Grant	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**0**	**22,287**	**0**	**0**	**0**	**0**
3635: Literacy Grant	**Expense: Total Expenses**	**Total Program**	**45,880**	**45,880**	**46,696**	**25,883**	**0**	**0**
3635: Literacy Grant	**Net Balance**	**Total Program**	**0**	**0**	**0**	**20,238**	**1,039**	**0**

Program Description:
The University of California Cooperative Extension (UCCE) program in Mariposa operates under a cooperative agreement between the University of California and the County of Mariposa to provide teaching, research and public service programs to county residents. The close partnership is developed to ensure that extension and educational programs are focused on addressing local issues in the areas of livestock, wildfire mitigation, field crops, horticultural crops, home gardening and orchards, safe food preservation, management of natural resources, and 4-H youth development. This is accomplished through research trials, experiments, workshops, seminars, social media, training and informational videos, publications, consultations, and 4-H clubs and afterschool activities. The UCCE Mariposa office has three UC funded Advisors, Regenerative Agriculture Advisor, Fire Advisor, and Livestock and Natural Resources Advisor based here in Mariposa. These advisors serve the County in multiple critical areas that promote agriculture production, economic growth, climate change mitigation, environmental sustainability and fire resilience. There is a UC funded Woody Biomass and Forestry Products Advisor, based in Central Sierra and servicing Mariposa County. There is a UC funded 4-H Advisor & Supervisor based in Merced, and a Viticulture Advisor based in Madera, who also serve Mariposa County. The 4-H Coordinator is County funded and coordinates youth development activities and is responsible for conducting, managing, and developing a progressive 4-H youth program in conjunction with the 4-H Advisor & Supervisor. This position also manages the adult volunteer leadership, youth members, and clubs. The Master Gardener (MG) Coordinator is a county funded extra help position that coordinates the training of MG volunteers, the public, and manages the MG gardener volunteer program for the County. Our department also has two grant funded Master Food Preserver (MFP) positions. The MFP Coordinator and Assistant Coordinator manage the training of volunteers and community members on best science-based food preservation techniques. The Fire Staff Research Associate who is grant funded mainly focuses on coordinating and managing the Prescribed Burn Association. In April 2025, UCCE Mariposa transitioned to a new UCANR organizational model, with a regional County Director. The new County Director based in Fresno, will provide leadership to four Counties (Fresno, Madera, Merced, and Mariposa)

The current full-time County funded Senior Office Assistant is responsible for all the UCCE office management and administrative duties. The part time Office Assistant is a County funded part-time-extra-help position and supports the different programs with web-site updates, maintaining email lists, recording, editing and uploading various video program, as well as supporting the Senior Office Assistant with program administrative duties.

Overall UCCE Program Goals:

- Strengthen the relationship between UCCE, the County and the community, and promote a better understanding of the UCCE programs within the community.
- Disseminate useful, science-based information to address identified community needs and promote environmental sustainability.
- Develop new, and expand current extension educational programs in livestock, field crops, safe-food preservation, horticultural crops, home gardens and orchards, management of natural resources, and 4-H youth development program.
- Increase UCCE footprint by applying for grants to fund strategic positions and programs.
- Host a County level newsletter to share all our program updates with community members.

Accomplishments:

Fire Advisor

- The Fire Program delivers community-based fire-related research, outreach, and resources for residents in Mariposa, Madera, and Fresno Counties. Its core goals are promoting wildfire resilience and advancing prescribed fire and fuels management treatments. In 2024, the program achieved several key accomplishments, including completing a statewide needs assessment about community members' perceptions and needs for wildfire risk reduction resources, with results accepted for publication in the Journal of Extension. It also developed a field monitoring protocol to assess the effectiveness of targeted grazing and prescribed fire in the southern Sierra Foothills, with monitoring set to begin in 2025. The program partnered with Mariposa County to host an AmeriCorps NCCC Crew for beautification and wildfire risk reduction projects and worked with a local business to plan nine 'Science on Tap' events covering topics like fire science, ecology, and wildlife biology. Additionally, it delivered 13 presentations on prescribed fire and fuel treatments, organized the California Tree School in Oakhurst (April 2025), and planned the Mariposa Wildfire Preparedness Fair (May 2025) to help community members with resources on defensible space, home hardening, and evacuation planning. The program secured two grants, one for $812,000 from CAL FIRE to fund the prescribed fire education program and one for $15,000 from the Renewable Resources Extension Act (RREA) to host a Cooperative Extension Fire Peer-Learning Exchange in April 2025.
- The Yosemite Gateway Prescribed Burn Cooperative (YGPBC), coordinated by UCCE Mariposa's Fire Educational Program, expanded in 2024, hiring a program coordinator and hosting skills-based workshops, including a Prescribed Fire Learn-and-Burn, a Wildfire Readiness Workshop, and a Women's Chainsaw Training. In FY25, the cooperative and volunteers assisted landowners with broadcast burns, pile burns, site visits, and the development of burn and smoke management plans.

Livestock and Natural Resources Advisor

- The Livestock and Natural Resources research and outreach program focuses on developing projects that help promote economic viability and environmental sustainability, working with landowners, managers and livestock producers. Ongoing research includes: (1) studying the economic, soil health and climate mitigation benefits of grazing in orchard systems; (2) food safety concerns of grazing in orchards; and (3) impacts of grazing on fire risk. Hosted workshops, hosted and presented at weed management workshops, and presented present research findings at UC Merced and California Naturalist Program at the Big Tree State Park, and Science on Tap.

Regenerative Agriculture Advisor

- The Regenerative Agriculture extension program focuses on developing projects aimed at promoting ecologically sustainability, economic viability, and social equity in agricultural lands. The Regenerative Agriculture program works with small, diversified farms, orchards and vineyards, as well as livestock owners and managers, and home gardeners in Mariposa County. As this is a first-of-its-kind program, the first year has focused on implementing a broad and rigorous needs assessment to understand community challenges and assets. During this time 21 farmers and land managers have been interviewed, and four listening sessions have been organized. The advisor has provided ongoing support for local farms in implementing practices such as cover crops, compost, and integrative livestock grazing. Ongoing research has focused on conducting cover crop variety trials across Mariposa County to assess crop performance and management impact on soil health. Furthermore, the advisor has been invited to facilitate two soil health workshops, and present past research findings at the Society of agronomy international meeting.

Master Gardener Program

- The Master Gardener Program has provided 29 years of service to Mariposa County residents, offering more than 93,000 hours of volunteer service to the community. We have 46 active Master Gardener Volunteers. In 2025, Master Gardeners led a work crew of Americorps students to complete a second Americorps-MG community garden project, this year at the Mariposa History Center. Our volunteers reached over 1,825 clients through our Farmer's Market, community outreach events, workshops, and helpline outreaches in 2025. In addition to running the Horticulture Building at the Mariposa County Fair, our Master Gardeners piloted a new entry category “Fairy Gardens” and offered workshops to help gain support for increased fair entries. We continue to run an annual Spring Plant Sale and Spring Garden Tour. We are partnering with local farms to offer Farm to School Field Days for Mariposa County students and are working with schools to help encourage school gardens at local school sites. Our Plant-a-Row for the Hungry Program led to the collection of over 4,500 pounds of fresh produce from home gardeners and local agricultural farms and donated the produce to eleven local sites. Our educational videos for both youth and adults on gardening topics from tomatoes to native plant propagation techniques garnered 1600 views per year. Master Gardeners continue to provide a weekly radio show on KRYZ Mariposa with an average listening audience of 1200 listeners/month. Two educational articles are produced each month and disseminated via local media and online outlets, including our very active Master Gardener Facebook Page.

Master Food Preserver Program

- The Master Food Preserver Program was initiated with a USDA Specialty Crop Block Grant of at the end of 2021. During the grant, we trained an active 2024 membership of 58 volunteers. Our outreach under the grant included Mariposa, Merced, Madera, Fresno and Tuolumne Counties. The grant created three permanent Master Food Preserver programs: Mariposa, Fresno/Madera/Merced and Tuolumne. During the 2.5 year grant, the program put on 94 adult public events and 16 youth events. At the Mariposa County Fair, our Master Food Preserver Volunteers assisted with judging and manning the food preservation building. They joined community events such as Health and Wellness Fairs, the Farm and Ranch Tour, Farmer's Markets and multiple community festivals to teach community members about safe home food preservation. Master Food Preservers joined with the Master Gardeners Plant-a-Row Program to collect 4,500 pounds of fresh produce for underserved populations. Master Food Preservers collaborate with a variety of small farms, nutrition programs like the Expanded Food and Nutrition and Education Program (EFNEP) and CalFresh, 4-H, Master Gardeners, and other local groups to provide research-based information on food safety, extending the freshness of fresh produce, and preserving techniques. Volunteers reached a total of 5,152 members of the public.

4-H Youth Development Program

- The 4-H programs have seen year-over-year growth in enrollments. There are more volunteers approved to lead projects and safely hold events. Our outreach efforts and presence have been effective. We have hosted events such as: the Mariposa Safe Families Event, Butterfly Festival and Parade, MS Bike-a-Thon, 4-H Kids Night, 4-H Game Night, Memorial Day Wreath Dedication, Wreaths Across America, The Mariposa Field of Service, Mariposa Fairgrounds Clean-Up Event, Mariposa County Fair and Jr. Livestock Auction, Ironstone Concours d'Elegance, local parades, Christmas caroling, haunted houses, numerous club projects, and other outreach activities. Our office continues to provide curriculum to local schools, and we continue to collaborate with programs cross-county and statewide.

Woody Biomass Program Advisor

- The Woody Biomass program has worked with UC colleagues in the region in developing funding proposals with our industry partner to provide technical and financial support to local landowners interested in biochar application. The program has continued support for the Mariposa Biomass Project and provided a letter to the Mariposa County Planning Commission to help it get approval for conducting the groundwork. The project is set to break ground this year and will provide local job opportunities once completed. The program has contributed published articles and updates on biomass utilization for the UCCE Mariposa Newsletter.

Goals and Objectives for Fiscal Year:

Fire Program Advisor

- Launch monitoring protocol for prescribed fire and goat grazing impacts, using preliminary results to seek further research funding.
- Develop a needs assessment for prescribed fire practitioners and reconvene the Southern Sierra Prescribed Fire Council.
- Co-lead the adaptation of the Guidebook for Prescribed Burning in the Southern Region to a California-specific resource.
- Continue expanding prescribed burning and pile burning capacity in Mariposa and Eastern Madera Counties through YGPBC.
- Host two Learn and Burn workshops for hands-on prescribed fire training and two wildfire preparedness and mitigation workshops for local residents.

Regenerative Agriculture Advisor

- Continue executing needs assessment though expanding interviews and completing data analysis on information gathered.
- Increase partnership development with local stakeholders including Sierra foothill conservancy, Southern Sierra Miwok, Resource Conservation District, and more.
- Continue cover crop research in Mariposa County.
- Organize 1-2 cover crop field days.
- Increase small farm marketing capacity through agrotourism opportunities by providing on farm educational opportunities for consumers and Yosemite tourists.
- Collaborate with Master Gardeners to develop community composting program and expand on programs to provide food access to low-income residents.
- Develop a beginning farmer and land-owner short course on regenerative agriculture.
- Research economic viability and ecological benefits of farms using regenerative management strategies.

Master Gardener Program

- Support and collaborate with county and local agencies to provide gardening, composting, school gardening, community gardens, and green spaces in Mariposa County and continued support to our local school and community garden projects.
- Develop relevant educational programs and digital resources in home horticulture, pest management, and sustainability.

- Expand our Plant-a-Row programs to provide fresh produce to more low-income families and add to our collaborative efforts to reach all corners of Mariposa County.
- Continue to expand our digital and social media presence with instructional videos on home gardening topics. Increase presence on the Master Gardener and UCCE Mariposa Facebook Pages as well as start a Master Gardener Instagram page.
- Expand research-based training and outreach, including low-cost, high return gardening strategies and fire-wise training for local community members.
- Expand collaborative efforts with One Health, Food Insecurity, and Community Composting programs.

Master Food Preserver Program

- Continue to build the local Mariposa Master Food Preserver Program.
- Organize and lead hands-on workshops and demonstrations to teach healthy and safe home food preservation to local community members.
- Increasingly develop relevant educational programs and digital resources for food safety, home food preservation, and recipes for the public.
- Support and collaborate with county and local agencies, Farm to School Programs, nutrition programs, and other entities to provide educational content and outreach to Mariposa County residents.
- Expand Master Food Preserver involvement in Plant-a-Row programs to provide fresh produce and recipes to more low-income families.

4-H Youth Development Program

- Maintain steady growth.
- Continue collaborative efforts and program expansion.
- Maintain relationships with community partners and stakeholders.
- Implement a new Volunteer Management model.

Woody Biomass Advisor

- Contribute to the Mariposa newsletter on updates related to forestry, biomass, and wildfires to increase awareness.
- Improve community-driven biomass utilization and engagement through workshops and field tours.
- Continue to conduct funded research projects in the Central Sierra/Central Valley to develop strategic plans for the bioenergy and wood products industry.
- Continue to connect with industry professionals and provide recommendations to policymakers based on industry needs.
- Work with colleagues and campus-based specialists to develop research studies that improve the viability of biochar/biomass applications.

Requested Changes:
No significant changes.

Recommended Changes:
The UC Cooperative Extension Department decreased net impact on the General Fund by 2.8% or $9,706 due to the following changes between what was Requested and what now is Recommended: As a small fully staffed department, reductions are particularly difficult. It is important to note that UCCE supports 8 additional employees dedicated to the Mariposa County community, without cost to Mariposa County. In other words, services have increased significantly, while costs have remained relatively flat.

Extra Help decreased $2,000 and Operating Expenses decreased $8,000 overall to help the General Fund bottom line.

No other significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 608 - UC Cooperative Extension

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	51111: Regular salaries and wages	No Program	138,484	138,484	110,646	94,867	102,591	108,812
1001: General Fund	51112: Extra Help	No Program	42,000	40,000	42,000	32,155	31,354	41,915
1001: General Fund	51115: Overtime	No Program	0	0	0	0	671	626
1001: General Fund	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**350**
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**86,922**	**88,340**	**70,829**	**61,736**	**64,578**	**68,137**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**267,406**	**266,824**	**223,475**	**188,758**	**199,194**	**219,840**
1001: General Fund	60102: Food	No Program	600	600	500	630	189	306
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	0	0	0	0	0	96
1001: General Fund	60111: Training and Seminars	No Program	3,000	1,000	2,300	187	985	961
1001: General Fund	60121: Meals	No Program	500	500	500	300	372	400
1001: General Fund	60122: Lodging	No Program	2,500	1,000	2,500	978	1,617	2,159
1001: General Fund	60123: Mileage	No Program	5,000	5,000	1,500	4,569	1,301	1,238
1001: General Fund	60131: Maintenance - Equipment	No Program	800	800	800	74	800	158
1001: General Fund	60153: Special Departmental Supplies	No Program	1,000	500	1,000	833	5,101	0
1001: General Fund	60155: Small Tools	No Program	500	500	500	506	297	91
1001: General Fund	60156: Materials	No Program	0	0	0	0	0	6
1001: General Fund	60191: Memberships	No Program	100	100	50	42	42	39
1001: General Fund	60211: Copy Machine Expense	No Program	2,000	2,000	2,000	1,417	2,281	1,180
1001: General Fund	60213: Office Supplies	No Program	3,000	2,000	3,000	2,880	4,884	3,427
1001: General Fund	60214: Postage	No Program	25	25	20	14	15	14
1001: General Fund	60215: Janitorial Supplies	No Program	400	400	400	53	185	159
1001: General Fund	60392: Rents and Leases - Buildings	No Program	24,800	24,800	24,600	23,002	22,829	15,786
1001: General Fund	60411: Telephone and Internet	No Program	1,500	1,500	1,000	723	797	849
1001: General Fund	60412: Propane	No Program	1,000	1,000	800	824	708	531
1001: General Fund	60414: Electricity	No Program	3,300	3,300	2,500	2,716	2,609	1,867
1001: General Fund	60421: Equipment Technology	No Program	1,000	0	400	1,061	15	120
1001: General Fund	60422: Equipment General	No Program	400	400	0	0	0	0
1001: General Fund	60431: Software	No Program	100	100	100	0	0	0
1001: General Fund	60441: Fuel	No Program	4,000	4,000	1,500	4,221	1,408	1,314
1001: General Fund	60508: Client - Community Education and Engagement	No Program	3,000	1,000	3,000	1,122	3,194	1,578

Mariposa County

Lineitem Worksheet - 608 - UC Cooperative Extension

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60621: County Vehicle Expense	No Program	17,000	17,000	14,580	14,390	9,775	4,601
1001: General Fund	**60000: Operating Expense**	**Total Program**	**75,525**	**67,525**	**63,550**	**60,541**	**59,405**	**36,880**
1001: General Fund	80111: Transfer Out - General	No Program	0	0	0	0	0	44,000
1001: General Fund	80231: General Insurance	No Program	6,746	5,622	6,502	4,624	4,318	4,526
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**6,746**	**5,622**	**6,502**	**4,624**	**4,318**	**48,526**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**349,677**	**339,971**	**293,527**	**253,922**	**262,917**	**305,245**
1001: General Fund	**Net Balance**	**Total Program**	**(349,677)**	**(339,971)**	**(293,527)**	**(253,922)**	**(262,917)**	**(305,245)**

Program Description:
The Parks and Recreation Division of the Department of Public Works manages the County-sponsored recreation programs and supports the various youth through adult independent programs. This Division also plans for the acquisition and development of proposed recreational facilities and manages the use of rental facilities as well as ensures that fields and passive recreation areas are safe, clean, and enjoyable to use. This budget includes seasonal employees for recreational programs, including swimming pools in the communities of El Portal, Coulterville, and Mariposa, Summer Day Camp, youth sports, adult sports leagues, and other activities. Parks and Recreation manages reservations for use of community parks and community centers and coordinates with youth sports organizations for the use of County ball fields. This Division also operates and maintains cemetery records for the three county cemeteries – Catheys Valley, Mariposa, and Coulterville.

Accomplishments:

- Hosted six successful free Movie in the Park events at the Mariposa Park, Coulterville Park, Woodland Park and Catheys Valley Park
- Held a successful Day Camp program that served over 160 children ages 7-12 with no cost to families thanks to our partnership with the Mariposa County Unified School District (MCUSD); MCUSD obtained a grant that covered the registration costs and provided breakfast, lunch and snacks to all kids enrolled in the program
- Collaborated with many County entities to hold Day Camp takeover days including Mariposa County Sheriffs Office, Mariposa Safe Families, Mariposa Arts Council, Mariposa Library, Bootjack 4H club, Mariposa Fair Rodeo Royalty, Mariposa Soccer, Mariposa County Fire, Beth Pratt with NWF, etc.
- Hosted the second annual Day Camp family engagement night with a free family swim, talent show, lawn games and movie.
- Created the Parks and Recreation Swim Instructor program allowing us to hold in-house training and certification for swim lesson instructors. Trained and certified 4 new swim instructors.
- Held four two-week sessions of Swim Lessons serving children ages 6 months and up, serving over 180 community members at the Mariposa Pool, one two-week session of Swim Lessons serving children ages 6 months and up at both the Coulterville and El Portal pools serving over 20 community members.
- Provided both morning and evening water aerobics classes with an average of 25 participants per day.
- Held our annual Red Cross Lifeguard Certification course and certified four new lifeguards who were able to join our seasonal team.
- Completed another successful adult co-ed softball league which had ten teams participate in the season.
- Became more active on social media and grew our Facebook page following from 2,100 to 2,300 followers.
- Held the sixth annual Polar Bear Plunge at the Mariposa Pool on New Year's Day, with over 60 participants.
- Continued to instruct Adult Fitness (formerly Fitness over 50) classes during the fall into spring with an average of 7 participants per day.
- Held the Woodland Hall renaming dedication ceremony celebrating the impact Gussie Kidd and Jacki Lee had on the children of Mariposa County. The Woodland Hall was renamed as the 'Kidd-Lee Center at Woodland Park'.
- Worked alongside the Mariposa Arts Council to approve the installation of art murals at the Midpines Hall and Catheys Valley Park through their Working Lands, Working Artists project.
- Completed the 'Claiming Reserved Gravesites at the Mariposa Town Cemetery' project. Received 25 responses of reserved family plots within the Cemetery.

- Received a donation of land in Catheys Valley for a new site for Mariposa town resident burials once the current site has reached capacity.
- Started Yoga in the Park and Rec n Roll (formally Tots on Wheels) programs during Spring and Fall. Held 8 Yoga in Park classes at the Mariposa Park. Held 8 Rec n Roll events alternating between the Mariposa Park, Catheys Valley Park, Coulterville Park and Woodland Park.
- Works with the Girls Scouts to put a little free library at the Catheys Valley Park.
- Held 4 Mariposa Town Cemetery committee meetings.
- Held 4 Recreation Commission meetings.

Goals and Objectives for Fiscal Year:

- Continue to expand programing in the North County to reach both adults and children in those communities.
- Collaborate with the Facilities Department to get heating and cooling in the Mariposa Park Amphitheater and make space more usable to the community and for Parks and Recreation programs.
- Continue to host our annual American Red Cross Lifeguard Certification course.
- Continue to hold our Parks and Recreation Swim Instructor program certifying new swim lesson instructors.
- Bring back Open Gym Volleyball and Basketball
- Bring 'Fun Friday' back to the elementary schools.
- Train and certify all Parks and Recreation staff in CPR/First Aid
- Host our seventh annual Polar Plunge on New Years Day
- Become more active in the California Parks & Recreation Society by attending monthly meetings.
- Host our free Movie in the Park event at least five times and host another Fall Movie in the Park event.
- Collaborate with Mariposa Health & Human Services to provide our seasonal staff with training on how to better help and understand our behaviorally challenged program participants.
- Collaborate with Mariposa Safe Families to provide our season staff with training on trauma informed care.
- Collaborate with MCUSD for a fourth season to provide free Summer Day Camp enrollment to all MCUSD students who are registered for the program which will be covered by a grant obtained by MCUSD.
- Continue the forward progress with the Mariposa Town Cemetery Committee and Recreation Committee to have more regular meetings.
- Complete the reconciliation of cemetery records and make them accessible through the Mariposa County website.
- Explore funding possibilities to add lighting to Woodland Soccer Field.
- Award another round of youth sports grants.
- Bring the grass volleyball program back.
- Offer swim lessons in El Portal and Coulterville in addition to Mariposa again this season.
- Collaborate with the Senior Center to offer an Adult Fitness class on site.

Requested Changes:
No significant changes.

Recommended Changes:
No significant changes.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 701 - Parks And Recreation

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	47261: Swim Lessons	No Program	7,000	7,000	6,000	6,625	8,869	6,296
1001: General Fund	47262: Day Camp Fees	No Program	28,080	28,080	45,000	23,480	0	45,020
1001: General Fund	47263: Water Aquatics	No Program	5,000	5,000	5,000	3,810	5,553	1,870
1001: General Fund	47264: Fitness Over 50	No Program	1,500	1,500	1,500	3,894	10,115	670
1001: General Fund	47265: Pool Use Fees	No Program	4,000	4,000	4,000	3,332	6,212	3,743
1001: General Fund	47266: Other Recreation Revenue	No Program	1,000	1,000	1,000	2,724	3,874	3,250
1001: General Fund	48101: Rent	No Program	6,000	6,000	6,000	5,777	6,312	6,122
1001: General Fund	48121: Donations	No Program	0	0	0	0	275	0
1001: General Fund	**Revenue: Total Revenues**	**Total Program**	**52,580**	**52,580**	**68,500**	**49,642**	**41,208**	**66,971**
1001: General Fund	51111: Regular salaries and wages	No Program	173,458	173,458	162,982	138,732	134,094	89,971
1001: General Fund	51112: Extra Help	No Program	115,000	115,000	115,000	71,672	109,949	79,574
1001: General Fund	51114: Volunteer Fire Personnel	No Program	0	0	0	0	146	0
1001: General Fund	51115: Overtime	No Program	1,000	1,000	1,000	53	507	62
1001: General Fund	**52000: Other Employment Benefits**	**Total Program**	**114,533**	**116,308**	**107,060**	**94,747**	**83,847**	**61,191**
1001: General Fund	**50000: Salaries and Benefits**	**Total Program**	**403,991**	**405,766**	**386,042**	**305,204**	**328,543**	**230,798**
1001: General Fund	60102: Food	No Program	6,000	6,000	6,000	1,982	2,423	0
1001: General Fund	60106: Pre-Employment and Qualification Testing Expenses	No Program	250	250	250	0	28	28
1001: General Fund	60111: Training and Seminars	No Program	1,500	1,500	1,500	1,852	376	1,374
1001: General Fund	60122: Lodging	No Program	400	400	250	374	0	195
1001: General Fund	60123: Mileage	No Program	300	300	300	0	0	92
1001: General Fund	60132: Maintenance - Buildings and Improvements	No Program	3,000	3,000	3,000	0	0	0
1001: General Fund	60153: Special Departmental Supplies	No Program	15,000	15,000	15,000	4,638	9,440	11,118
1001: General Fund	60191: Memberships	No Program	500	500	500	45	495	280
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	0	42	0
1001: General Fund	60211: Copy Machine Expense	No Program	1,500	1,500	1,500	641	1,096	717
1001: General Fund	60213: Office Supplies	No Program	1,500	1,500	1,500	1,496	1,493	1,088
1001: General Fund	60214: Postage	No Program	0	0	0	0	8	0
1001: General Fund	60301: General Professional Services	No Program	2,000	2,000	2,000	845	1,429	1,157
1001: General Fund	60371: Bank Fees	No Program	2,000	2,000	2,000	2,219	2,455	1,955
1001: General Fund	60381: Publications and Legal Notices	No Program	500	500	250	0	239	144

Mariposa County

Lineitem Worksheet - 701 - Parks And Recreation

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
1001: General Fund	60391: Rents and Leases - Equipment	No Program	2,800	2,800	2,500	0	2,790	2,176
1001: General Fund	60392: Rents and Leases - Buildings	No Program	2,000	2,000	2,000	0	0	100
1001: General Fund	60411: Telephone and Internet	No Program	6,000	6,000	6,000	5,059	5,480	6,036
1001: General Fund	60413: Water and Sewer	No Program	800	800	800	660	4,384	768
1001: General Fund	60421: Equipment Technology	No Program	1,000	1,000	1,000	137	0	521
1001: General Fund	60431: Software	No Program	6,200	6,200	5,800	6,111	5,570	5,209
1001: General Fund	60441: Fuel	No Program	2,000	2,000	2,000	0	0	1,016
1001: General Fund	60524: Client - Food	No Program	0	0	0	0	0	26
1001: General Fund	60525: Client - Community Youth Sports Donations	No Program	7,000	7,000	0	0	7,000	7,000
1001: General Fund	60621: County Vehicle Expense	No Program	2,500	2,500	2,500	90	1,186	3,642
1001: General Fund	**60000: Operating Expense**	**Total Program**	**64,750**	**64,750**	**56,650**	**26,148**	**45,933**	**44,642**
1001: General Fund	80231: General Insurance	No Program	11,191	9,138	6,926	4,774	5,255	7,374
1001: General Fund	**80000: Transfers and Appropriations for Contingencies**	**Total Program**	**11,191**	**9,138**	**6,926**	**4,774**	**5,255**	**7,374**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**479,932**	**479,654**	**449,618**	**336,126**	**379,731**	**282,814**
1001: General Fund	**Net Balance**	**Total Program**	**(427,352)**	**(427,074)**	**(381,118)**	**(286,484)**	**(338,523)**	**(215,843)**

Program Description:
The County established department 899 Disasters to consolidate and track all disaster revenue and expenses that are active in FY26. Any officially declared disaster, whether federal, state, or local, will be assigned a separate fund. Undeclared disaster expenses will be absorbed by the general fund in the year incurred.

Other Department Funds

3476 Detwiler Fire Fund
The Detwiler Fire occurred in 2017, and all direct expenses and reimbursements were completed long ago. The funding in this fund constitutes an administrative advance for a follow up tree removal project for which the County was approved, but which was never completed. These funds will be returned to the California Office of Emergency Services in FY26 and the fund will be closed.

3477 Ferguson Fire Fund
The Ferguson Fire occurred in 2018, and all direct expenses and reimbursements were completed long ago. The funding in this fund constitutes an administrative advance for a follow up tree removal project for which the County was approved. The project has been completed and the remaining funds will be returned to the California Office of Emergency Services in FY26 and the fund will be closed.

3546 Weather 2022.12.27 Fund
This fund was established to track costs associated with significant road and bridge repairs following December 2022 storms. The remaining negative beginning fund balance is awaiting reimbursement from the Federal Emergency Management Agency. Staff have responded to all inquiries and all documentation has been submitted. From here we just wait.

3608 Weather 2023.02.23 Fund
This fund was established to track costs associated with significant road and bridge repairs following February 2023 storms. The remaining negative beginning fund balance is awaiting reimbursement from the Federal Emergency Management Agency. Staff have responded to all inquiries and all documentation has been submitted. From here we just wait.

3546 Weather 2022.12.27 Fund
This fund was established to track costs associated with significant road and bridge repairs following December 2022 storms. The remaining negative beginning fund balance is awaiting reimbursement from the Federal Emergency Management Agency. Staff have responded to all inquiries and all documentation has been submitted. From here we just wait.

Requested Changes:
The most significant change is the existence of this department in the first place. It represents a coordinated and thoughtful approach to disaster management, in which Mariposa County has unfortunately developed expertise. No significant changes from FY25 to the FY26 budget, however.

Recommended Changes:
Budget is recommended as requested. No change.

Final Budget Changes:

Mariposa County

Lineitem Worksheet - 899 - Disasters

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
Fund	**Account**	**Program**						
1001: General Fund	60102: Food	No Program	0	0	0	390	0	0
1001: General Fund	60201: Miscellaneous Expense	No Program	0	0	0	20	0	0
1001: General Fund	60535: Client - Temporary Housing	No Program	0	0	0	249	0	0
1001: General Fund	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**659**	**0**	**0**
1001: General Fund	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**659**	**0**	**0**
1001: General Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(659)**	**0**	**0**
3476: Detwiler Fire Fund	44201: Interest From Investments	No Program	5,000	5,000	0	0	0	0
3476: Detwiler Fire Fund	**49999: Beginning Fund Balance**	**No Program**	**273,145**	**273,145**	**0**	**0**	**0**	**0**
3476: Detwiler Fire Fund	**Revenue: Total Revenues**	**Total Program**	**278,145**	**278,145**	**0**	**0**	**0**	**0**
3476: Detwiler Fire Fund	60201: Miscellaneous Expense	No Program	278,145	278,145	0	0	0	0
3476: Detwiler Fire Fund	**60000: Operating Expense**	**Total Program**	**278,145**	**278,145**	**0**	**0**	**0**	**0**
3476: Detwiler Fire Fund	**Expense: Total Expenses**	**Total Program**	**278,145**	**278,145**	**0**	**0**	**0**	**0**
3476: Detwiler Fire Fund	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3477: Ferguson Fire	44201: Interest From Investments	No Program	769	769	0	0	0	0
3477: Ferguson Fire	**49999: Beginning Fund Balance**	**No Program**	**47,790**	**47,790**	**0**	**0**	**0**	**0**
3477: Ferguson Fire	**Revenue: Total Revenues**	**Total Program**	**48,559**	**48,559**	**0**	**0**	**0**	**0**
3477: Ferguson Fire	60201: Miscellaneous Expense	No Program	48,559	48,559	0	0	0	0
3477: Ferguson Fire	**60000: Operating Expense**	**Total Program**	**48,559**	**48,559**	**0**	**0**	**0**	**0**
3477: Ferguson Fire	**Expense: Total Expenses**	**Total Program**	**48,559**	**48,559**	**0**	**0**	**0**	**0**
3477: Ferguson Fire	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**0**
3546: Weather 2022.12.27	45201: CDAA California Disaster Assistance Act - State	No Program	920,056	920,056	920,056	0	0	0
3546: Weather 2022.12.27	49101: Transfer In - General	No Program	0	0	0	0	192,683	0
3546: Weather 2022.12.27	**49999: Beginning Fund Balance**	**No Program**	**(920,056)**	**(920,056)**	**(920,056)**	**0**	**0**	**0**
3546: Weather 2022.12.27	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**192,683**	**0**
3546: Weather 2022.12.27	51111: Regular salaries and wages	No Program	0	0	0	0	0	2,097
3546: Weather 2022.12.27	51115: Overtime	No Program	0	0	0	0	0	21,251
3546: Weather 2022.12.27	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**8,498**
3546: Weather 2022.12.27	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**2,690**
3546: Weather 2022.12.27	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**34,536**
3546: Weather 2022.12.27	60102: Food	No Program	0	0	0	0	0	790

Mariposa County

Lineitem Worksheet - 899 - Disasters

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3546: Weather 2022.12.27	60103: Safety Equipment	No Program	0	0	0	0	0	1,195
3546: Weather 2022.12.27	60152: Emergency Response Supplies	No Program	0	0	0	0	0	5,513
3546: Weather 2022.12.27	60155: Small Tools	No Program	0	0	0	0	0	96
3546: Weather 2022.12.27	60156: Materials	No Program	0	0	0	0	0	19,677
3546: Weather 2022.12.27	60301: General Professional Services	No Program	0	0	0	0	0	1,034,158
3546: Weather 2022.12.27	60391: Rents and Leases - Equipment	No Program	0	0	0	0	11,691	5,085
3546: Weather 2022.12.27	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**11,691**	**1,066,512**
3546: Weather 2022.12.27	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**11,691**	**1,101,048**
3546: Weather 2022.12.27	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**180,992**	**(1,101,048)**
3608: Weather 2023.02.23	45201: CDAA California Disaster Assistance Act - State	No Program	3,915,783	3,915,783	3,915,783	0	0	0
3608: Weather 2023.02.23	49101: Transfer In - General	No Program	0	0	0	0	294,386	0
3608: Weather 2023.02.23	**49999: Beginning Fund Balance**	**No Program**	**(3,915,783)**	**(3,915,783)**	**(3,915,783)**	**0**	**0**	**0**
3608: Weather 2023.02.23	**Revenue: Total Revenues**	**Total Program**	**0**	**0**	**0**	**0**	**294,386**	**0**
3608: Weather 2023.02.23	51111: Regular salaries and wages	No Program	0	0	0	0	0	6,455
3608: Weather 2023.02.23	51112: Extra Help	No Program	0	0	0	0	2,632	0
3608: Weather 2023.02.23	51115: Overtime	No Program	0	0	0	0	0	100,845
3608: Weather 2023.02.23	**51200: Add Pay**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**19,481**
3608: Weather 2023.02.23	**52000: Other Employment Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**38**	**10,691**
3608: Weather 2023.02.23	**50000: Salaries and Benefits**	**Total Program**	**0**	**0**	**0**	**0**	**2,670**	**137,472**
3608: Weather 2023.02.23	60102: Food	No Program	0	0	0	0	0	8,146
3608: Weather 2023.02.23	60103: Safety Equipment	No Program	0	0	0	0	0	3,958
3608: Weather 2023.02.23	60121: Meals	No Program	0	0	0	0	0	4,218
3608: Weather 2023.02.23	60122: Lodging	No Program	0	0	0	0	0	5,547
3608: Weather 2023.02.23	60131: Maintenance - Equipment	No Program	0	0	0	0	0	484
3608: Weather 2023.02.23	60152: Emergency Response Supplies	No Program	0	0	0	0	0	24,933
3608: Weather 2023.02.23	60153: Special Departmental Supplies	No Program	0	0	0	0	0	1,849
3608: Weather 2023.02.23	60156: Materials	No Program	0	0	0	0	14,291	27,173
3608: Weather 2023.02.23	60201: Miscellaneous Expense	No Program	0	0	0	0	0	61
3608: Weather 2023.02.23	60213: Office Supplies	No Program	0	0	0	0	0	29
3608: Weather 2023.02.23	60215: Janitorial Supplies	No Program	0	0	0	0	0	795
3608: Weather 2023.02.23	60301: General Professional Services	No Program	0	0	0	0	2,509,405	1,398,272

Mariposa County

Lineitem Worksheet - 899 - Disasters

Revenues and Expenses:

			Budget			Actual		
			Requested	Recommended	Current	Year to Date		
			2025-2026	2025-2026	2024-2025	2024-2025	2023-2024	2022-2023
3608: Weather 2023.02.23	60391: Rents and Leases - Equipment	No Program	0	0	0	0	0	961
3608: Weather 2023.02.23	60415: Garbage Disposal	No Program	0	0	0	0	1,596	0
3608: Weather 2023.02.23	60421: Equipment Technology	No Program	0	0	0	0	0	816
3608: Weather 2023.02.23	60522: Client - Emergency Support	No Program	0	0	0	0	0	5,426
3608: Weather 2023.02.23	60524: Client - Food	No Program	0	0	0	0	0	85
3608: Weather 2023.02.23	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**0**	**2,525,292**	**1,482,754**
3608: Weather 2023.02.23	70211: General Equipment	No Program	0	0	0	0	0	61,981
3608: Weather 2023.02.23	**70000: Fixed Assets**	**Total Program**	**0**	**0**	**0**	**0**	**0**	**61,981**
3608: Weather 2023.02.23	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**0**	**2,527,962**	**1,682,206**
3608: Weather 2023.02.23	**Net Balance**	**Total Program**	**0**	**0**	**0**	**0**	**(2,233,576)**	**(1,682,206)**
3646: French Fire	60102: Food	Admin	0	0	0	53	0	0
3646: French Fire	60102: Food	No Program	0	0	0	896	0	0
3646: French Fire	60122: Lodging	No Program	0	0	0	422	0	0
3646: French Fire	60152: Emergency Response Supplies	No Program	0	0	0	135	0	0
3646: French Fire	60201: Miscellaneous Expense	No Program	0	0	0	54	0	0
3646: French Fire	60213: Office Supplies	No Program	0	0	0	117	0	0
3646: French Fire	60309: Emergency Operations Services	No Program	0	0	0	23,113	0	0
3646: French Fire	60391: Rents and Leases - Equipment	No Program	0	0	0	1,930	0	0
3646: French Fire	**60000: Operating Expense**	**Total Program**	**0**	**0**	**0**	**26,720**	**0**	**0**
3646: French Fire	**Expense: Total Expenses**	**Total Program**	**0**	**0**	**0**	**26,720**	**0**	**0**
3646: French Fire	**Net Balance**	**Total Program**	**0**	**0**	**0**	**(26,720)**	**0**	**0**

COUNTY ASSIGNED VEHICLES

Feb-25

AGRICULTURAL COMMISSIONER

Department	Year	Make	Assigned To	Vehicle #	Take Home?
Ag. Commissioner	2022	Ford Ranger 4x4	Dept - Pest Detection	AG-1	No
Ag. Commissioner	2024	Chevy 3500 4x4	Dept- Wildlife Services	AG-2	YES
Ag. Commissioner	2024	Ford F-150 4x4	Dept - Weights/Measures	AG-3	No

ASSESSOR/RECORDER

Department	Year	Make	Assigned To	Vehicle #	Take Home?
Assessor/Recorder	2020	Chevy Equinox AWD	Department	A-2	No

BUILDING

Department	Year	Make	Assigned To	Vehicle #	Take Home?
Building	2023	RAM 1500 4WD	Building Inspector	BD-2301	No
Building	2023	RAM 1500 4WD	Building Inspector	BD-2302	No

CHILD SUPPORT SERVICES

Department	Year	Make	Assigned To	Vehicle #	Take Home?
Child Support	2016	Chevrolet Equinox	Department	FS-3	No

COMMUNITY SERVICES/TRANSIT

Department	Year	Make	Assigned To	Vehicle #	Take Home?
Transit	2007	Ford E-250 Pass. Van	Office/Medical Transport	MT-1	No
Transit	2007	Ford E-350 Braun ADA	Office/Medical Transport	MT-24	No
Transit	2019	Dodge Braun ADA	Office/Medical Transport	MT-30	No
Transit	2019	Dodge Braun ADA	Office/Medical Transport	MT-31	No
Transit	2021	Ford T-350 Van ADA	Transit	MT-32	No
Transit	2024	Chevy Equinox AWD	Transit	MT-33	No
Transit	2024	Ford T-350 Van ADA	Transit	MT-34	No
Transit	2024	Ford T-350 Van ADA	Transit	MT-35	No
Transit	2024	Ford T-350 Van ADA	Transit	MT-36	No
Transit	2025	Chevy Equinox AWD	Medical Trips	MT-37	No
Transit	2025	Chevy Equinox AWD	Medical Trips	MT-38	No
Senior Svcs.	2024	Chevy 1500 Food Del	Meal Delivery	HS-35	No
Senior Svcs.	2025	Chevy 1500 Food Del	Meal Delivery	HS-36	No

COOPERATIVE EXTENSION

Department	Year	Make	Assigned To	Vehicle #	Take Home?
Cooperative Ext.	2019	Chevrolet Equinox	Department	FA-4	No

Cooperative Ext.	2023	RAM 1500 4WD	Department	FA-2301	No

DISTRICT ATTORNEY

Department	Year	Make	Assigned To	Vehicle #	Take Home?
DA- Vic/Witness	2018	Toyota RAV4	Victim / Witness	DA-3	No
DA- Vic/Witness	2021	Toyota RAV4	Victim / Witness	DA-4	No
DA- Prosecution	2023	Chevy Tahoe 4x4	DA Investigator	DA-5	No
DA- Prosecution	2023	Dodge Durango PPV	DA Investigator	DA-6	No
DA- Prosecution	2024	Chevy Colorado 4x4	DA Investigator	DA-7	No

FIRE

Department	Year	Make	Assigned To	Vehicle #	Take Home?
Fire	2015	Chevrolet K-2500 4WD	Fire Admin.	P-2483 (FD-4)	Yes
Fire	2009	Chevrolet K-2500 4WD	Fire Admin. Pool	FD-16	No
Fire	2019	Ford F-250 4x4	Fire Admin. Util.	FD-17	No
Fire	2019	Ford F-250 4x4	Fire Admin. Util.	FD-18	No
Fire	2019	Ford F-250 4x4	Fire Admin. Util.	FD-19	No
Fire	2020	Ford F-250 4x4	Fire Admin.	FD-20	Yes
Fire	2022	Ford F-250 4x4	Fire Admin.	FD-21	Yes
Fire	2022	Chevy Equinox AWD	Fire Inspector	FD-22	No
Fire	2023	Ford F-550 4x4 Util.	Fuels Reduction	FD-23	No
Fire	2024	Chevy K3500 4x4	Fire Admin.	FD-24	Yes
Fire	2024	Chevy K3500 4x4	Fire Admin.	FD-25	Yes
Fire	2024	Chevy K3500 4x4	Fire Admin.	FD-26	Yes
Fire	2024	Ram 3500 4x4 Crew	Stakebed Support Util.	FD-27	No

HEALTH

Department	Year	Make	Assigned To	Vehicle #	Take Home?
Env. Health	2007	Chevrolet Silverado 4x4	Department	H-10	No
Health	2018	Chevy Equinox AWD	Department	H-11	No
Env. Health	2018	Toyota RAV4	Department	H-12	No
Health	2018	Toyota RAV4	Department	H-14	No
Health	2018	Toyota RAV4	Department	H-15	No
Env. Health	2025	RAM 1500 4x4	Department	H-2501	No
Health	2021	MB Sprinter Van	Department	HS-25	No
Health	2023	Chevy Tahoe 4x4	Department	HS-27	No
Health	2023	MB Sprinter Van	Department	HS-32	No

HUMAN SERVICES

Department	Year	Make	Assigned To	Vehicle #	Take Home?
Weatherization	2017	Chevrolet 2500 Van	Department	WW-5	No
Weatherization	2025	Chevy K3500 Util. 4x4	Department	WW-2501	No
Behavioral Hlth	2017	Chevy Traverse	Department	HS-1	No
Behavioral Hlth	2017	Ford Fusion HYB	Department	HS-2	No
Senior Services	2018	Chevy Equinox AWD	Department	HS-4	No
Behavioral Hlth	2018	Chevy Equinox AWD	Department	HS-5	No
Public Assistance	2018	Chevy Equinox AWD	Department	HS-6	No
Public Assistance	2017	Toyota Prius C	Department	HS-7	No

Social Services	2018	Chevy Traverse AWD	Department	HS-8	No
Public Assistance	2018	Toyota Prius	Department	HS-9	No
Behavioral Hlth	2019	Chevy Equinox AWD	Department	HS-10	No
Public Assistance	2019	Chevy Equinox AWD	Department	HS-11	No
Public Assistance	2019	Chevy Equinox AWD	Department	HS-12	No
Behavioral Hlth	2020	Chevy Equinox AWD	Department	HS-16	No
Social Services	2020	Chevy Equinox AWD	Department	HS-17	No
Behavioral Hlth	2021	Chevy Equinox AWD	Department	HS-19	No
Social Services	2021	Chevy Equinox AWD	Department	HS-20	No
Social Services	2021	Chevy Equinox AWD	Department	HS-21	No
HHSA	2022	Chevy Equinox AWD	Department	HS-22	No
HHSA	2022	Chevy Equinox AWD	Department	HS-23	No
HHSA	2022	Chevy Equinox AWD	Department	HS-24	No
HHSA	2023	Chevy Equinox AWD	Department	HS-26	No
HHSA	2023	Chevy Equinox AWD	Department	HS-28	No
HHSA	2023	Chevy Equinox AWD	Department	HS-29	No
HHSA	2023	Chevy Equinox AWD	Department	HS-30	No
HHSA	2023	Chevy Equinox AWD	Department	HS-31	No
HHSA- CCMU	2023	Chevy Traverse AWD	Department	HS-33	No
HHSA- CCMU	2023	Chevy Traverse AWD	Department	HS-34	No
HHSA	2024	Chevy Traverse AWD	Department	HS-37	No
HHSA	2024	Chevy Traverse AWD	Department	HS-38	No
Social Services	2024	Chevy Tahoe LS 4x4	Department	HS-39	No

PLANNING

Department	Year	Make	Assigned To	Vehicle #	Take Home?
Planning	2015	Chevrolet 1500	Department	PL-1	No

PROBATION

Department	Year	Make	Assigned To	Vehicle #	Take Home?
Probation	2013	Chevrolet Tahoe	Department / Pool	PD-1	No
Probation	2017	Ford F-150 4x4	Department	PD-2	No
Probation	2012	Ford Explorer 4wd	Department / Pool	PD-12	No
Probation	2019	Chevy Tahoe	Department	PD-16	No
Probation	2019	Chevy Tahoe	Department	PD-17	No
Probation	2019	Chevy Silverado 4x4	Department	PD-18	No
Probation	2019	Dodge Charger AWD	Department	PD-19	No
Probation	2019	Dodge Charger AWD	Department	PD-20	No
Probation	2019	Dodge Charger AWD	Department	PD-21	No
Probation	2020	Chevy Traverse AWD	Department	PD-22	No
Probation	2023	Dodge/Thor Van	Department	PD-23	No
Probation	2024	Dodge Durango PPV	Chief Probation Officer	PD-24	Yes

PUBLIC WORKS

Department	Year	Make	Assigned To	Vehicle #	Take Home?
Executive	2019	Chevy Equinox AWD	Department Director	PW-184	Yes
Fiscal Admin.	2019	Chevy Equinox AWD	Mail / Shuttle Car	PW-181	No
Engineering/Surveyor	2018	Ford F-150 4x4 Pickup	Department	ES-1	No

Engineering/Surveyor	2024	Chevy K1500 Pickup	Department	ES-2401	No
Engineering/Surveyor	2024	Chevy K1500 Pickup	Department	ES-2402	No
Engineering/Surveyor	2024	Chevy K1500 Pickup	Department	ES-2403	No
Engineering/Surveyor	2024	Chevy Equinox AWD	Department	ES-2404	No
Parks & Recreation	2015	Chevy Equinox AWD	Parks/Recreation Manager	PR-6	No
Facility Maintenance	2015	Ford F250, 4wd, utility	Department	FAC-19	No
Facility Maintenance	2008	Ford F250 Supercab, 4wd	Dept. & YW Plow	FAC-20	No
Facility Maintenance	2009	Chevy 2500 4x4 P/U	Department	FAC-22	No
Facility Maintenance	2019	Ford F350 Util. 4x4	Department	FAC-23	No
Facility Maintenance	2019	Ford F350 Util. 4x4	Department	FAC-24	No
Facility Maintenance	2024	Chevy K3500 4x4 Util.	Department	FAC-2403	No
Facility Maintenance	2024	Chevy K3500 4x4 Util.	Department	FAC-2404	No
Facility Maintenance	2014	Ford F150 P/U	Department	FAC-25	No
Facility Maintenance	2013	Chevy 3500 Util. Plow	Dept. & YW Plow	FAC-26	No
Facility Maintenance	1999	Dodge 3500 Flat Dump	Department	FAC-4	No
Fleet Maintenance	2025	Chevy Trailblazer AWD	Fleet Manager	PW-2502	Yes
Fleet Maintenance	2009	Ford F550, 4wd, SVC	Department	FM-8	No
Fleet Maintenance	2019	Chevy Equinox AWD	Department Pool	PW-183	No
Fleet Maintenance	2020	Chevy Traverse AWD	Department Pool	PW-2001	No
Fleet Maintenance	2024	Chevy Equinox AWD	Department Pool	PW-2501	
Roads	2013	Chevrolet 3500, 4wd, utility	Department	1300	No
Roads	2001	Ford F350 XLT Pickup	Foresta Plow Truck	2100	No
Roads	2019	Ford F350 Util W/Plow	Department	R-1801	No
Roads	2019	Ford F350 Util W/Plow	Department	R-1802	No
Roads	2019	Ford F550, Util w/plow, 4w	Department- Signs	R-1803	No
Roads	2019	Ford F550 Util w/plow	M&C Supervisor, Brush	R-1804	Yes
Roads	2019	Ford F350 P/U w/plow	M&C Supervisor, East	R-1805	Yes
Roads	2019	Ford F350 Util. w/plow	Department	R-1806	No
Roads	2023	Ford F-350 P/U w/plow	Rds. & Bridges Manager	R-2202	Yes
Roads	2024	Chevy K3500HD 4x4	M&C Supervisor, West	R-2403	Yes
Roads	2024	Chevy K3500HD 4x4	Department	R-2404	No
Roads	2024	Chevy K3500HD 4x4	Department	R-2405	No
Roads	2024	Chevy K3500HD 4x4	Department	R-2406	No
Roads	2024	Chevy K3500HD 4x4	M&C Supervisor, Signs	R-2407	Yes
Roads	2024	Ford F-550 4x4 Dump	Department	R-2501	No
Roads	2025	Chevy K3500HD 4x4	M&C Supervisor, North	R-2502	Yes
Roads	2009	Ford F450, 4wd, flat/plow	Department	2902	No
Roads	2009	Ford F450, 4wd, flat/plow	Department	2903	No
Roads	2009	Ford F450, 4wd, flat/plow	Department	2904	No
Roads	2009	Ford F550, Utility/plow, 4w	Department	2905	No
Plant Operations	2014	Chevy 1500 4WD P/U	Department	UTL-01	No
Plant Operations	2019	Ford F-350 Utility	Department	UTL-02	No
Plant Operations	2019	Ford F-250 Utility	Department	UTL-03	No
Plant Operations	2014	Chevy 1500 4WD P/U	Department	UTL-04	No
Solid Waste	2004	GMC 1500 4x4	Solid Waste Supervisor	SW-04	No
Solid Waste	2002	Ford F450, 4wd, utility	Department	SW-13	No
Solid Waste	2015	Ford F250	Solid Waste Manager	SW-14	No

SHERIFF

Department	Year	Make	Assigned To	Vehicle #	Take Home?
Boating	2011	Ford F250, 4wd	Patrol Deputy-Lake (pool)	SO-506	No
Boating	2020	Chevy 2500 4wd P/U	Patrol Deputy-Lake	SO-2004	Yes

Boating	2023 Chevy 2500 4wd P/U	Patrol Deputy-Lake	SO-2306	Yes
Jail	2012 Chevrolet Impala	Jail Pool Car	SO-106	No
Jail	2013 Ford E350 Van	Jail Van	SO-300	No
Jail	2010 Ford E250 Econovan	Jail Van	SO-304	No
Jail	2017 Chevy Tahoe 4wd	Jail Transport	SO-305	No
Jail	2023 Chevy Tahoe 4wd	Jail transport	SO-2307	No
Sheriff	2011 Ford Expedition XLT, 4wd	Admin/Detective Pool	SO-102	No
Sheriff	2011 Ford Expedition, 4wd	Detective Pool	SO-105	No
Sheriff	2012 Ford Expedition, 4wd	Patrol Pool, North	SO-400	No
Sheriff	2014 Chevy Tahoe	Patrol Deputy Pool	SO-412	Yes
Sheriff	2014 Chevy Tahoe	Patrol Deputy Pool	SO-413	Yes
Sheriff	2014 Chevy Tahoe	Sergeant Pool	SO-414	Yes
Sheriff	2014 Chevy Tahoe	Court Security	SO-416	Yes
Sheriff	2008 Ford Super Duty	Animal Control	SO-417	Yes
Sheriff	2016 Explorer 4x4	Detective Pool	SO-419	Yes
Sheriff	2016 Chevrolet Tahoe	Patrol Deputy Pool	SO-421	Yes
Sheriff	2016 Chevrolet Tahoe	Patrol Deputy Pool	SO-422	Yes
Sheriff	2006 Dodge 1500 Pickup	S.A.R.	SO-441	Yes
Sheriff	2016 Chevrolet Tahoe	OES/Detective Pool	SO-469	Yes
Sheriff	2016 Chevrolet Tahoe	Patrol Deputy	SO-470	Yes
Sheriff	2016 Chevrolet Tahoe	Patrol Deputy	SO-471	Yes
Sheriff	2016 Chevrolet Silverado	Unmarked Pool	SO-472	Yes
Sheriff	2016 Chevy 2500 4wd P/U	SAR	SO-473	No
Sheriff	2016 Chevrolet Tahoe	Detective	SO-474	Yes
Sheriff	2017 Chevy Tahoe	Patrol Deputy	SO-477	Yes
Sheriff	2017 Chevy Silverado P/U	Unmarked Pool	SO-479	Yes
Sheriff	2018 Chevy Equinox	SCOPE	SO-480	No
Sheriff	2018 Chevy Tahoe	Patrol SGT	SO-481	Yes
Sheriff	2018 Chevy Tahoe	SCOPE	SO-482	No
Sheriff	2018 Chevy Silverado P/U	Patrol SGT	SO-483	Yes
Sheriff	2018 Chevy Tahoe	Patrol Deputy	SO-484	Yes
Sheriff	2018 Chevy Tahoe	Patrol Deputy	SO-485	Yes
Sheriff	2018 Chevy Tahoe	Patrol Sergeant	SO-486	Yes
Sheriff	2018 Chevy Tahoe	Patrol Deputy	SO-487	Yes
Sheriff	2018 Chevy Colorado P/U	SAR	SO-488	No
Sheriff	2018 Chevy Colorado P/U	SAR	SO-489	No
Sheriff	2019 Chevy Tahoe	Patrol Deputy	SO-490	Yes
Sheriff	2019 Chevy Tahoe	K-9 Deputy	SO-491	Yes
Sheriff	2019 Chevy Tahoe	K-9 Deputy	SO-492	Yes
Sheriff	2019 Chevy Tahoe	Patrol Deputy	SO-493	Yes
Sheriff	2019 Dodge Charger AWD	Patrol Deputy	SO-494	Yes
Sheriff	2019 Dodge Charger AWD	Patrol Deputy	SO-495	Yes
Sheriff	2018 RAM 2500 4wd P/U	Evidence / Tow	SO-496	Yes
Sheriff	2005 Ford F250, Supercab 4wd	Animal Control	SO-709	Yes
Sheriff	2011 Ford F250 4wd	Animal Control	SO-711	Yes
Sheriff	2020 Chevy Tahoe	Patrol Deputy	SO-2001	Yes
Sheriff	2020 Chevy Tahoe	Patrol Deputy	SO-2002	Yes
Sheriff	2020 Chevy Tahoe	Patrol Deputy	SO-2003	Yes
Sheriff	2020 Chevy Silverado P/U	Detective	SO-2005	Yes
Sheriff	2020 Chevy Silverado P/U	Detective	SO-2006	Yes
Sheriff	2020 Chevy Silverado P/U	Detective	SO-2007	Yes
Sheriff	2020 Chevy Tahoe	Admin	SO-2008	Yes
Sheriff	2020 Chevy Tahoe	Admin	SO-2009	Yes

Sheriff	2020 Chevy Tahoe	Admin	SO-2010	Yes
Sheriff	2020 Chevy Tahoe	Admin	SO-2011	Yes
Sheriff	2020 Chevy Tahoe	Admin	SO-2012	Yes
Sheriff	2020 Chevy Tahoe	Admin	SO-2013	Yes
Sheriff	2020 Chevy Tahoe	Admin	SO-2014	Yes
Sheriff	2021 Chevy Tahoe	FTO Deputy	SO-2101	Yes
Sheriff	2021 Chevy Tahoe	FTO Deputy	SO-2102	Yes
Sheriff	2021 Chevy Tahoe	FTO Deputy	SO-2103	Yes
Sheriff	2021 Chevy Tahoe	FTO Deputy	SO-2104	Yes
Sheriff	2021 Chevy Tahoe	FTO Deputy	SO-2105	Yes
Sheriff	2021 Chevy Tahoe	Patrol Deputy	SO-2201	Yes
Sheriff	2021 Chevy Tahoe	Patrol Deputy	SO-2202	Yes
Sheriff	2021 Chevy Tahoe	Patrol Deputy	SO-2203	Yes
Sheriff	2021 Chevy Tahoe	Patrol Deputy	SO-2204	Yes
Sheriff	2023 Chevy Tahoe	Patrol Deputy K9	SO-2205	Yes
Sheriff	2023 Chevy Tahoe	Patrol Deputy K9	SO-2206	Yes
Sheriff	2023 Chevy Tahoe	Patrol Deputy	SO-2301	Yes
Sheriff	2023 Chevy Tahoe	Patrol Deputy	SO-2302	Yes
Sheriff	2023 Chevy Tahoe	Patrol Deputy	SO-2303	Yes
Sheriff	2023 Chevy Tahoe	Patrol Deputy	SO-2304	Yes

Department / Division	FY25 Approved FTE	FY25 Frozen FTE	FY26 Requests	FY26 Recommended Frozen FTE	FY26 Recommended Budgeted FTE
Administration Department	**20**	**1**	**-3**	**2**	**17**
Administration					
Administrative Analyst I/II	2				2
Assistant County Administrative Officer	1				1
County Administrative Officer	1				1
Executive Assistant - Confidential	1				1
Senior Administrative Analyst	1				1
Human Resources					
Administrative Analyst I/II - Confidential	2				2
Administrative Technician - Confidential	1		-1		0
Assistant County Administrative Officer	1		-1		0
Senior Administrative Analyst - Confidential	1				1
Technical Services					
Information Systems Specialist I/II	2				2
Network Administrator I/II	2				2
System Support Analyst	4	1	-1	2	3
Technical Services Manager	1				1
Agricultural Commissioner Department	**5**	**0**	**0**	**0**	**5**
Account Clerk I/II	1		-1		0
Agricultural Program Specialist I/II/III	1				1
Agriculture Commissioner/Sealer	1				1
Agriculture Standards Inspector I/II	2		-1		1
Agriculture Standards Technician I/II			1		1
Senior Agriculture Standards Inspector			1		1
Assessor/Recorder Department	**12**	**0**	**0**	**0**	**12**
Appraiser I/II	2				2
Appraiser III	1				1
Assessment-Recording Clerk I/II	2				2
Assessment-Recording Clerk III	2				2
Assessment-Recording Office Manager	1				1
Assessor/Recorder	1				1
Assistant Assessor/Recorder	1				1
Auditor-Appraiser	1				1
Cadastral Drafting Technician I/II	1				1
Auditor Department	**10**	**1**	**0**	**1**	**10**
Accountant I/II	1				1
Accountant I/II - Confidential	2				2
Accounting Technician I/II	1				1
Accounting Technician III	2				2
Administrative Technician - Confidential		1		1	0
Assistant Auditor	1				1
Auditor	1				1
Payroll Specialist I/II	2				2
Board of Supervisors Department	**8**	**0**	**0**	**0**	**8**
Board of Supervisors	5				5
Clerk of the Board	1				1
Deputy Clerk of the Board I/II	2		+ 1 - 1		2
Building Department	**6**	**2**	**0**	**0**	**6**
Building Department Director	1				1
Development Services Technician	2	1			2
Office Technician	1				1
Plan Checker/Inspector I/II	1				1
Senior Development Services Technician		1			0
Senior Plan Checker/Inspector	1				1

Department / Division	FY25 Approved FTE	FY25 Frozen FTE	FY26 Requests	FY26 Recommended Frozen FTE	FY26 Recommended Budgeted FTE
Child Support Services Department	**5**	**0**	**0**	**0**	**5**
Child Support Specialist I/II	3				3
Child Support Specialist III	1				1
Child Support Supervisor	1				1
County Counsel Department	**3**	**1**	**0**	**0**	**3**
Assistant County Counsel	1				1
County Counsel	1				1
Legal Executive Assistant - Confidential	1				1
Legal Secretary I/II - Confidential		1			0
District Attorney Department	**17**	**2**	**-5**	**7**	**12**
Assistant District Attorney	1				1
Certified Law Clerk	1		-1	1	0
Chief Investigator			1		1
Deputy District Attorney I/II	1				1
Deputy District Attorney III	1	1		1	1
District Attorney	1				1
District Attorney Investigator I/II	3		-1		2
Information Systems Specialist I/II		1		1	0
Legal Executive Assistant	1				1
Legal Secretary I/II	2		-1	1	1
Office Assistant I/II	1		-1	1	0
Senior Legal Secretary	1				1
Victim Witness					
Victim Witness Advocate	3		-2	2	1
Victim Witness Services Supervisor	1				1
Fire Department	**5**	**0**	**0**	**0**	**5**
Executive Assistant	1				1
Fire Prevention Inspector I/II	1				1
Office Assistant I/II	1				1
Office Technician	1				1
Wildfire Mitigation Coordinator	1				1
Health and Human Services Department	**214.7**	**0**	**-14.8**	**14.8**	**199.9**
Adults and Aging					
Kitchen Assistant	0.7				0.7
Senior Nutrition Cook/Supervisor	0.8				0.8
Alcohol And Drug					
Mental Health Assistant III	1				1
Substance Use Disorder Counselor I/II	2				2
Behavioral Health					
Accountant I/II	1				1
Accounting Technician I/II	2				2
Administrative Analyst I/II	3				3
Behavioral Health Clinical Supervisor	5		-1	1	4
Deputy Director Of Behavioral Health	1				1
Licensed Vocational Nurse	1				1
Maintenance Worker III - HHSA	1				1
Mental Health Assistant I/II	6				6
Mental Health Assistant III	9				9
Mental Health Clinician	12.8		-5.8	5.8	7
Nurse Practitioner	1				1
Office Assistant I/II	4				4
Office Technician	2				2
Office Technician Supervisor	1				1
Peer Support Specialist I/II/III	3				3
Program Specialist I/II	2				2
Psychiatric Mental Health Nurse Practitioner	0.8				0.8
Psychiatric Registered Nurse	1		-1	1	0
Senior Account Clerk	1		-1	1	0

Department / Division	FY25 Approved FTE	FY25 Frozen FTE	FY26 Requests	FY26 Recommended Frozen FTE	FY26 Recommended Budgeted FTE
Senior Administrative Analyst	1				1
Senior Office Assistant	3				3
Staff Services Analyst I/II	4				4
Employment and Community Services					
Accountant I/II	1				1
Deputy Director of Public Assistance	1				1
Eligibility Specialist I/II	14				14
Eligibility Specialist III	4				4
Eligibility Supervisor	2				2
Office Technician	1				1
Program Manager	1				1
Services Support Assistant III	1				1
Social Worker I/II	2				2
Social Worker III	1				1
Social Worker Supervisor I/II	1				1
Staff Services Analyst I/II	1				1
Environmental Health					
Development Services Technician	2				2
Environmental Health Aide	1		-1	1	0
Environmental Health Manager	1				1
Environmental Health Specialist I/II	2				2
Senior Environmental Health Specialist					0
Health Division					
Accounting Technician I/II	1				1
Administrative Analyst I/II	3				3
Deputy Director of Public Health	1				1
Licensed Vocational Nurse	2				2
Office Technician	1				1
Program Administrator / JBS	1				1
Program Specialist I/II	2.4				2.4
Program Specialist III	2				2
Public Health Educator	1				1
Public Health Emergency Preparedness and Response Coordinator	1				1
Public Health Nurse I/II	2.6		-1	1	1.6
Public Health Nurse Manager	1				1
Registered Nurse	2				2
Senior Administrative Analyst	2				2
Staff Services Analyst I/II	1				1
Human Services Administration					
Administrative Analyst I/II	5				5
Administrative Technician	2				2
County Health Officer	1				1
Deputy Director of Administrative Services	1				1
Division Director of Administrative Services	1				1
Division Director of Health Services	1				1
Division Director of Human Services	1				1
Executive Assistant	1				1
Fiscal Officer I/II	1				1
Health Human Services Director	1				1
Maintenance Worker I/II - HHSA	3				3
Office Assistant I/II	4				4
Office Technician	2				2
Office Technician Supervisor	1				1
Senior Account Clerk	1				1
Senior Administrative Analyst	4				4
Senior Office Assistant	3				3
Staff Development Coordinator	1				1
Staff Services Analyst I/II	3				3
Social Services					
Accounting Technician I/II	1				1
Deputy Director of Adult & Aging	1				1
Legal Secretary I/II	1				1

Department / Division	FY25 Approved FTE	FY25 Frozen FTE	FY26 Requests	FY26 Recommended Frozen FTE	FY26 Recommended Budgeted FTE
Office Technician	2				2
Peer Coach I	1		-1	1	0
Program Administrator / CSOC	1				1
Program Assistant I/II	1				1
Program Manager	1				1
Program Specialist I/II	1				1
Senior Account Clerk	1		-1	1	0
Social Worker I/II	5				5
Social Worker III	11				11
Social Worker IV	4		-2	2	2
Social Worker Supervisor I/II	6				6
Staff Services Analyst I/II	2				2
Transit					
Driver	4				4
Program Assistant I/II	2				2
Program Specialist I/II	1				1
Transit System Bus Driver	1.6				1.6
Library Department	**4.75**	**0**	**0**	**0**	**4.75**
County Librarian	1				1
Library Assistant I/II	1.75				1.75
Senior Library Assistant	2				2
Planning Department	**17**	**2**	**1**	**2**	**18**
Economic Development					
Administrative Analyst I/II		1		1	0
GIS					
GIS Specialist I/II	1				1
Senior Geographic Information Systems Specialist	1				1
Housing Development					
Administrative Analyst I/II	1		-1	1	0
Planning					
Administrative Analyst I/II	2				2
Code Compliance Technician	1				1
Community Design Development Planner I/II	2				2
Development Services Director			1		1
Development Services Technician	1				1
Office Technician	1				1
Planner I/II/III	4	1	1		5
Planning Director	1				1
Senior Planner	2				2
Probation Department	**20**	**1**	**0**	**1**	**20**
Juvenile Detention					
Deputy Probation Officer I/II	2				2
Probation					
Accounting Technician I/II	1				1
Assistant Chief Probation Officer	1				1
Chief Probation Officer	1				1
Deputy Probation Officer I/II	6	1	1		7
Deputy Probation Officer III	4		-1	1	3
Executive Assistant	1				1
Probation Technician	1				1
Senior Office Assistant	1				1
Supervising Probation Officer	2				2

Department / Division	FY25 Approved FTE	FY25 Frozen FTE	FY26 Requests	FY26 Recommended Frozen FTE	FY26 Recommended Budgeted FTE
Public Works Department	**84.6**	**5**	**2**	**4**	**86.6**
Engineering					
Associate Engineer	1				1
County Engineer	1				1
Junior Engineer	1		1		2
Public Works Inspector I/II	1				1
Senior Civil Engineer	1		1		2
Facility Maintenance					
Custodian	5				5
Facilities Manager	1				1
Maintenance Supervisor	1				1
Maintenance Worker I/II - Facilities	5				5
Maintenance Worker III - Facilities	2				2
Supervising Custodian	1				1
Fleet					
Account Clerk I/II	0.6				0.6
Equipment Mechanic - Heavy Equipment	4				4
Equipment Mechanic Supervisor	1				1
Fleet Manager	1				1
Local Transportation					
Accounting Technician I/II	1				1
Transportation Planner		1		1	0
Parks And Recreation					
Parks and Recreation Manager	1				1
Recreation Supervisor	1				1
Plant Operations					
Plant Operator I/II	4				4
Senior Plant Operator	1				1
Utilities Manager	1				1
Public Works Administration					
Accountant I/II	1				1
Accounting Technician I/II	1				1
Administrative Analyst I/II	2				2
Deputy Director of Public Works	2				2
Director of Public Works	1				1
Executive Assistant	1				1
Fiscal Officer I/II	1				1
Roads					
Accounting Technician I/II	1				1
Maintenance Worker I/II - Road	17	4		2	17
Maintenance Worker III - Road	3				3
Maintenance/Construction Supervisor	5				5
Public Works Superintendent	1				1
Roads and Bridges Manager	1				1
Solid Waste					
Account Clerk I/II	1		-1	1	0
Maintenance Worker I/II - Solid Waste	6				6
Maintenance Worker III - Solid Waste	1		1		2
Public Works Superintendent	1				1
Solid Waste/Recycling Manager	1				1
Surveyor					
County Surveyor	1				1
Survey Technician	1				1

Department / Division	FY25 Approved FTE	FY25 Frozen FTE	FY26 Requests	FY26 Recommended Frozen FTE	FY26 Recommended Budgeted FTE
Sheriff Department	**84**	**5**	**2**	**5**	**86**
Adult Detention					
Custodial Deputy	18		+ 1 - 1		18
Custodial Lieutenant			1		1
Custodial Sergeant	4				4
Sheriff's Captain	1				1
Bailiff					
Sheriff's Bailiff	1				1
Boating Safety					
Sheriff's Deputy	2				2
Sheriff					
Administrative Analyst I/II	1				1
Administrative Technician	1				1
Animal Control Officer	3				3
Executive Assistant	1				1
Office Assistant I/II	2				2
Office Technician	1				1
Senior Administrative Analyst	1				1
Sheriff/Coroner	1				1
Sheriff's Captain	2				2
Sheriff's Deputy	25	5		5	25
Sheriff's Detective	2				2
Sheriff's Dispatcher	8		+ 1 - 1		8
Sheriff's Dispatcher Supervisor			1		1
Sheriff's Evidence Technician	1				1
Sheriff's Lieutenant Patrol	1				1
Sheriff's Sergeant	7				7
Sheriff's Undersheriff	1				1
Treasurer Tax Collector County Clerk Department	**8**	**0**	**0**	**0**	**8**
County Clerk					
Elections Clerk I/II	1				1
Elections					
Elections Clerk I/II	1				1
Treasurer/Tax Collector					
Accounting Technician I/II	2				2
Accounting Technician III	1				1
Assistant Treasurer Tax Collector County Clerk	1				1
Deputy Treasurer	1				1
Treasurer/Tax Collector/County Clerk	1				1
University of California Cooperative Extension Department	**2**	**0**	**0**	**0**	**2**
4-H Youth Coordinator	1				1
Senior Office Assistant	1				1
Grand Total	**526.05**	**20**	**-17.8**	**36.8**	**508.25**

Fiscal Year 2025-2026 (FY26) Recommended Budget

June 3, 2025

FY26 REQUESTED Budget
General Fund – Bottom Line

- $9.5M = Requested budget gap between estimated revenues and expenses
- $18.0M = Requested budget gap between estimated revenues and expenses when Health and Human Services Agency (HHSA) is included

Contributing factors

- $4.6M FY25 was balanced using a reserve reduction
- $4.0M increase in salaries and benefits ($6.5M with HHSA)
- $6.7M decrease in revenue ($13.0M with HHSA)

NOTABLE REVENUE INCREASES MADE TO BALANCE GENERAL FUND	
Reserve Utilization	$3,052,220
Beginning Fund Balance Increase	$1,934,421
MID Transfer	$250,000
Elections Grant delayed receipt of FY25 funding	$100,000
Planning grant administrative cost reimbursement	$94,359
Ag. Commissioner revenue	$138,723
Fire revenue (Assistance by Hire and grant)	$302,190
Probation fund transfer (DJJ Realignment SB823)	$500,000
Sheriff fund transfer (RCCP and CalMMET)	$200,000
HHSA revenue	$5,457,364

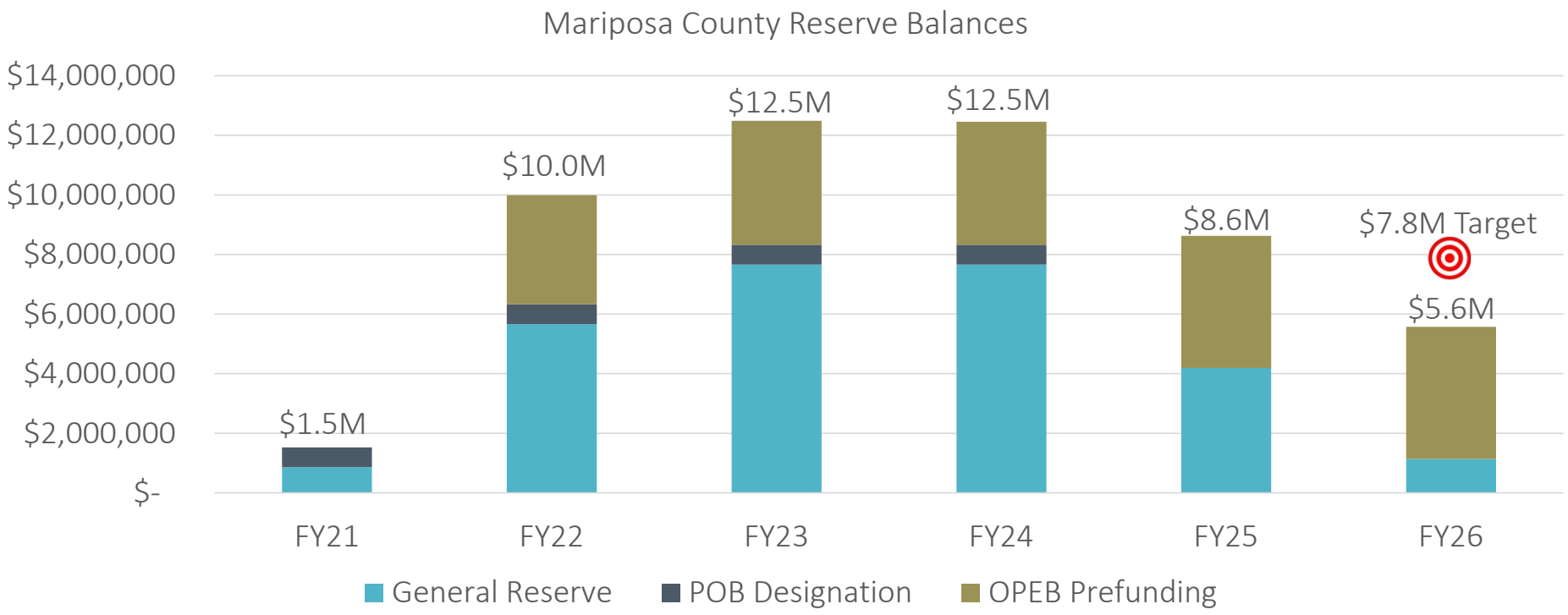
NOTABLE EXPENSE REDUCTIONS MADE TO BALANCE GENERAL FUND	
Salaries and Benefits	$1,803,945 +HHSA $3,917,848
Operating Expenses	$959,028 +HHSA $1,555,233
Fixed Assets	$787,000 +HHSA $887,000
General Insurance	$499,604

Suggested Considerations for Future Discussions

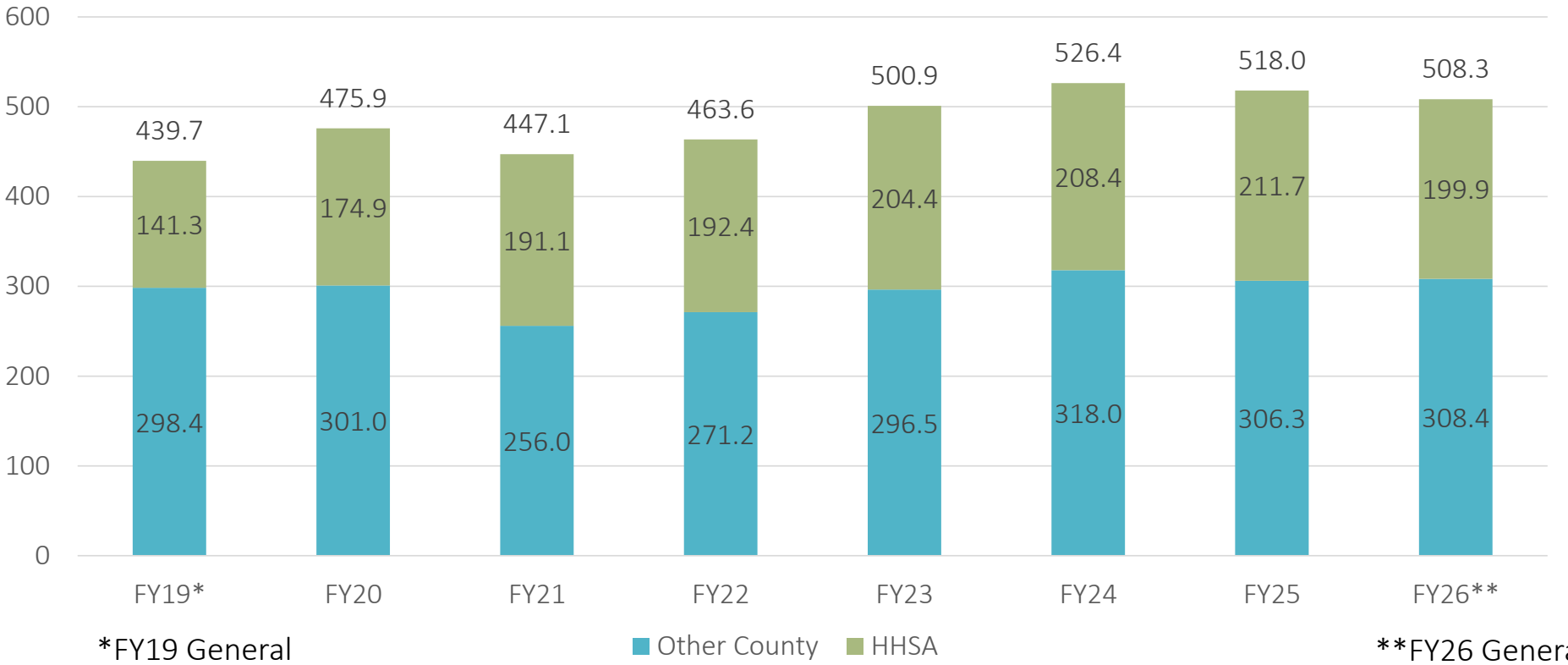
1. Employee allocations not sustainable
2. Centralized purchasing
3. Zero-based budgeting
4. Non-general fund availability
5. Capital investment prioritization
    a. *Roads*
    b. *Vehicles*
    c. *Facilities / buildings and other infrastructure*

General Fund in Numbers

County Reserves



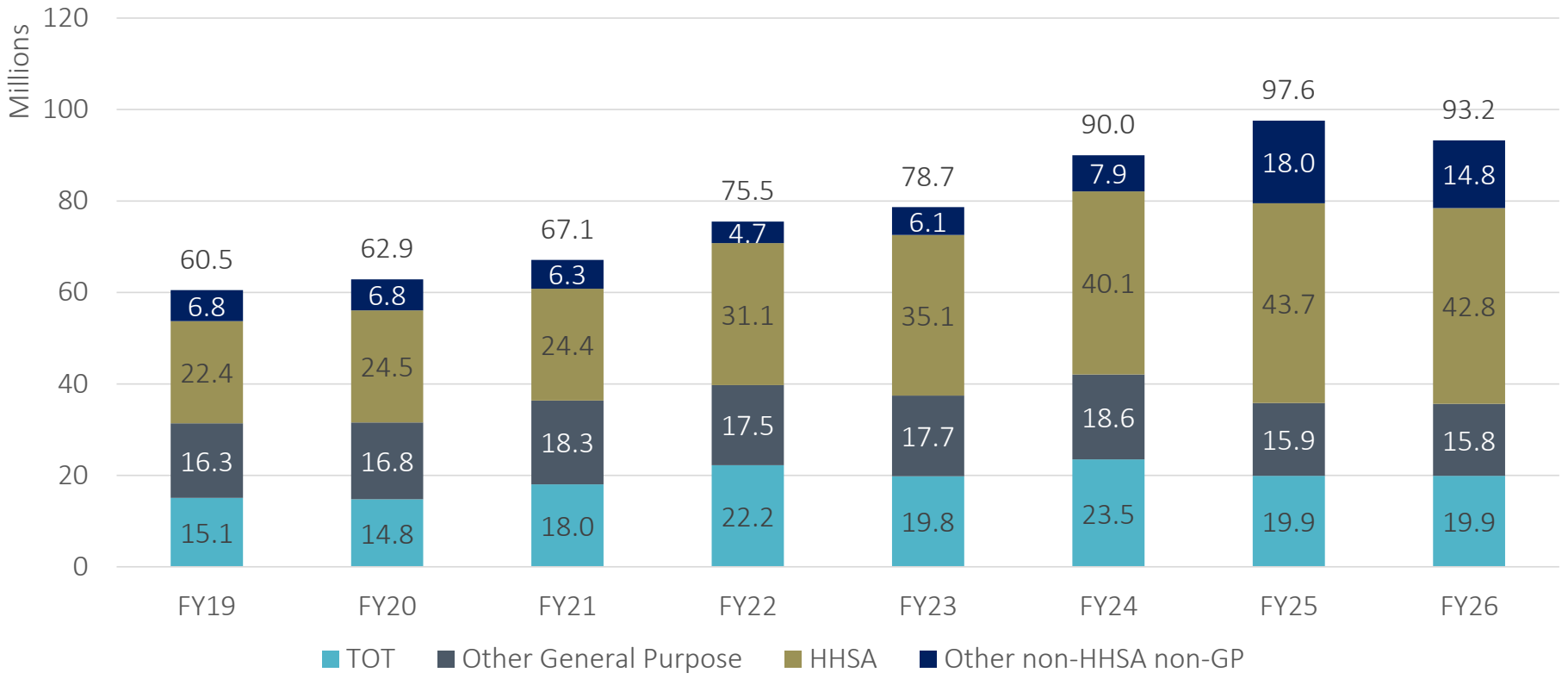
Employee Allocations



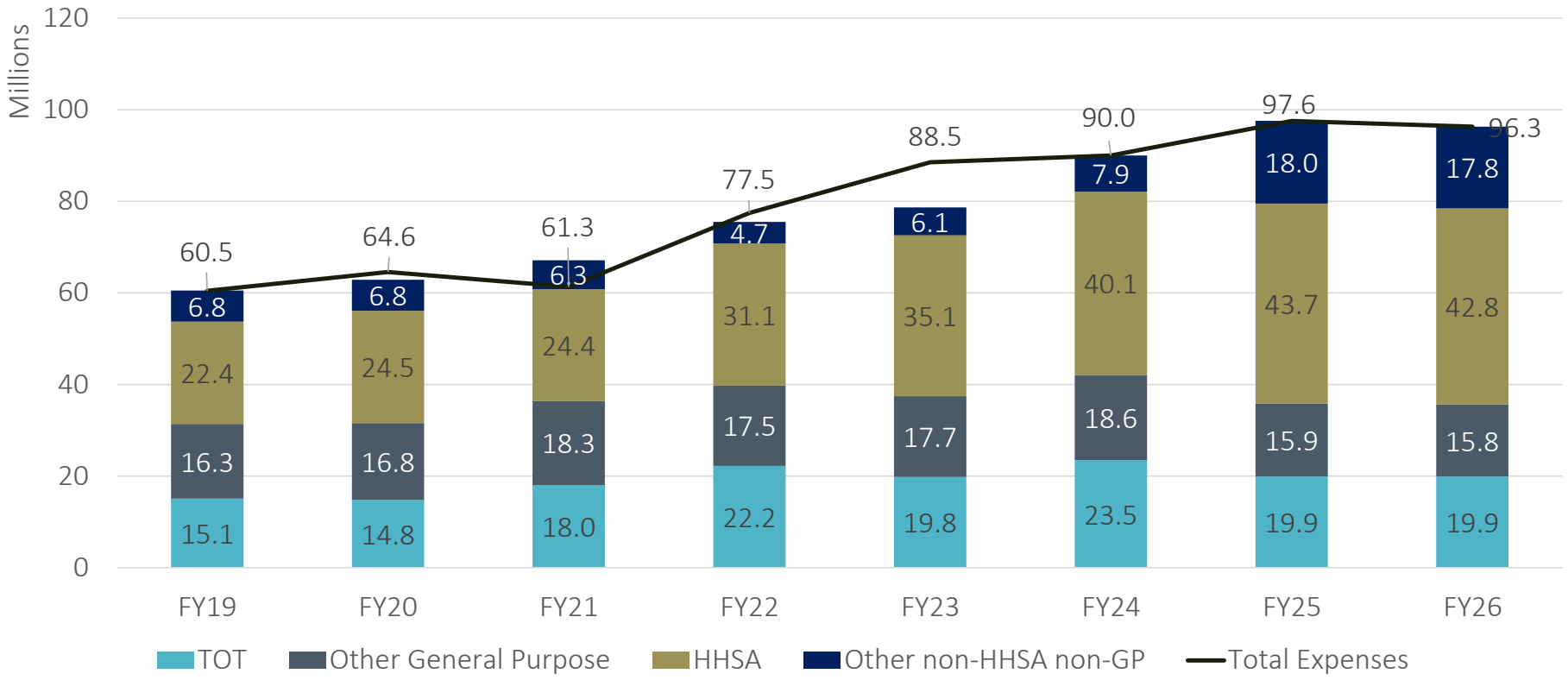
*FY19 General Funded Allocations = 198 (+HHSA 341)

**FY26 General Funded Allocations = 241 (+HHSA 386)

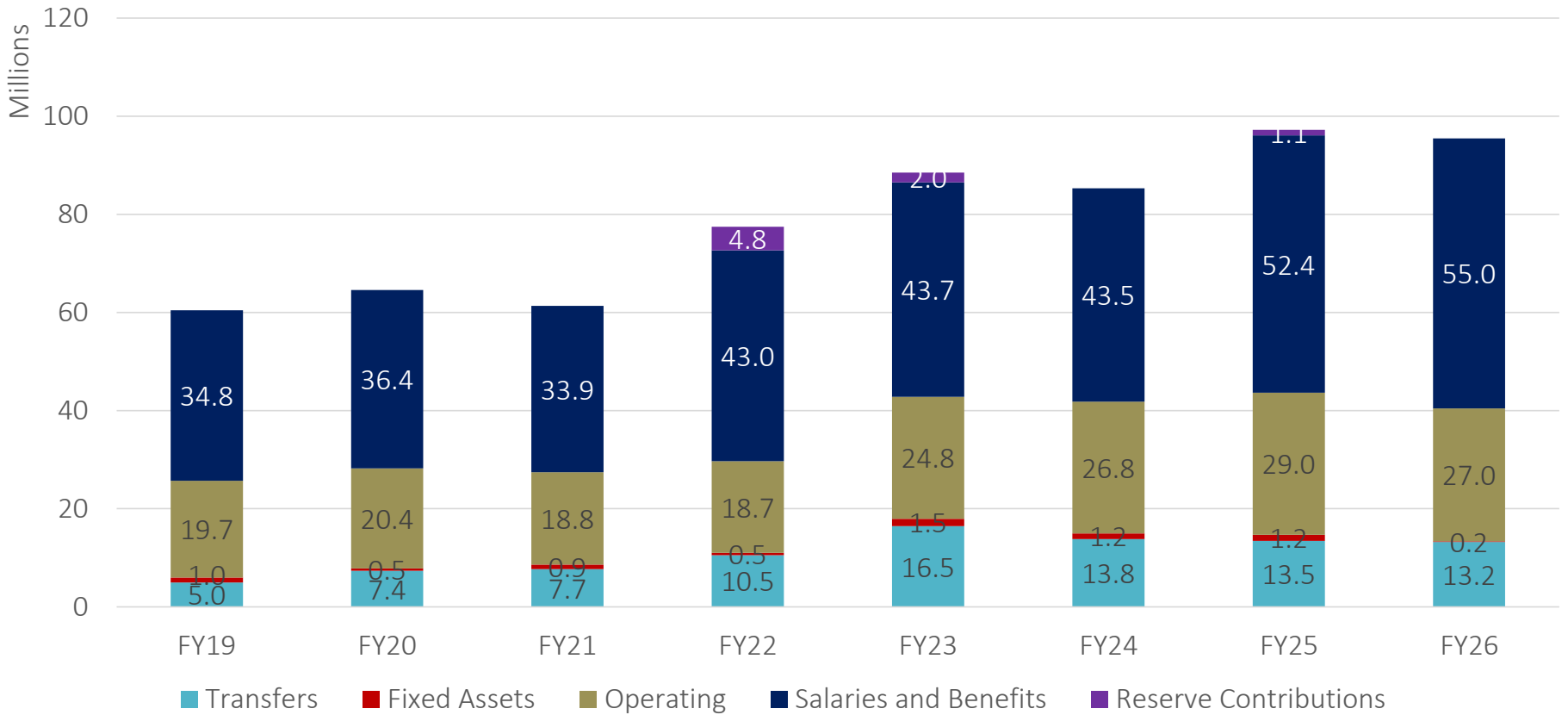
FY19 – FY25 General Fund Revenue



FY19 – FY25 General Fund Revenue and Expenses



FY19 – FY25 General Fund Expense Categories



Things to Keep in Mind

- We are all in this together.
- We are stronger when we function as one organization.
- We are bringing in more revenue than ever before, so we are asking teams to re-think what it takes to be successful for the long run.
- We are not asking staff to do the same with less. Think critically about those services that you provide that are not mission critical and eliminating them.
- We support grant acquisition as a way of supporting operations. If you have questions or need help, say the word.

Thank You



June 4, 2025

Value Added to Mariposa By
The Mariposa County Visitors Center

- Transportation Hub for Citizens be transported to Medical Appointments

- Inclement Weather Shelter and Cooling Center

- Disasters

  Public Information point

  Point of contact for television and radio

- Fulfilling the Mariposa Customer Promise to

  Citizens

  Visitors

  Local Businesses

  Hotels and other accommodations